

- CHA five-year goal is to maintain or improve occupancy rates.
3. Leverage private or other public funds to create additional housing opportunities
 - CHA will explore the following funding opportunities to develop new affordable housing in Columbia and Boone County.
 - Missouri Housing Development Commission (MHDC) tax credits and rental housing production funds.
 - HUD HOME Funds through the City of Columbia.
 - HUD Section 811 and 202 funding to develop housing for persons with disabilities and the elderly.
 - CHA may also develop new affordable housing in conjunction with any plans for the revitalization of public housing units in AMP1 – Downtown Family Site (MO-007-00001). Revitalization of public housing would only take place after completion of the required steps for a Voluntary Conversion Assessment. Please refer to the additional information on Voluntary Conversion Assessment in the next section.
 4. Acquire or build units or developments:
 - CHA will explore the use of Project-Based Section 8 Housing Vouchers to build or acquire additional units or developments that will serve targeted populations. Targeted populations to be served include but are not limited to persons with physical and/or mental disabilities, victims of domestic violence, ex-offenders, and persons recovering from substance abuse. This supportive housing will be built or acquired in partnership with local health and human service agencies providing community support services.
 - CHA will also explore the use of Project-Based Section 8 Housing Vouchers as a funding source for the revitalization or redevelopment of public housing units in AMP1 – Downtown Family Site (MO-007-00001) to help ensure housing affordability to all household income ranges.
 5. Other (list below):
 - Promote family self-sufficiency incentives and homeownership opportunities for public housing residents and Section 8 participants in partnership with local social service and governmental agencies.

B. PHA Goal: Improve the quality of assisted housing

Objectives:

1. Improve public housing management: (PHAS score)
 - CHA's goal is to increase our Public Housing Assessment Subsystem (PHAS) scoring in all areas in order to attain and maintain High Performer status designation.
2. Improve voucher management: (SEMAP score)
 - Maintain current High Performer status designation on the Section Eight Management Assessment Program (SEMAP) and increase SEMAP scoring in all areas where improvement can be achieved.
3. Increase customer satisfaction:
 - Create and administer resident/tenant entry and exit surveys.
 - Monitor resident survey responses in PHAS and other local survey information to gauge customer satisfaction, and respond as needed.
 - Conduct CHA staff training on customer service and include customer service as an employee evaluation factor.
 - Conduct customer/client service surveys with community health and human service agencies.
4. Concentrate on efforts to improve specific management functions (list; e.g., public housing finance; voucher unit inspections):
 - Improve Public Housing management operations through the implementation of a Management Improvement Plan including the following components:
 - Annual budgeting process and monthly budget reports.
 - Annual capital planning and monthly monitoring of capital projects.
 - Submission of monthly management reports by each Public Housing Manager. These reports will include a series of management indicators; capital projects status reports; and other narrative information.
 - Unit turn around rate
 - Average unit restoration cost
 - Tenant accounts receivable
 - Average household income
 - Family self-sufficiency participation rate
 - Length of tenancy
 - Average completion time for tenant-generated work orders
 - Average completion time for emergency work orders
 - Average completion time for inspection-generated work orders
 - Lease terminations
 - Monthly purchasing review.
 - Quarterly inventory review.
 - Quality assurance monitoring of maintenance work orders.

- Quarterly physical property inspections.
 - Monthly pest control inspections and treatment.
 - Monthly administrative file reviews.
 - Daily monitoring of CHA Safety and Police reports.
 - Weekly tracking of lease violations and terminations.
 - Review and improve financial internal control systems.
 - Use CHA Housing Voucher Programs quality control procedures for monitoring participant files, HQS inspections, and program administration procedures in order to ensure consistent high performance on applicable Section Eight Management Assessment Program (SEMAP) key indicators.
 - The participant files of each Section 8 staff person will be reviewed on a rotating monthly basis for compliance with key SEMAP indicators.
 - Key management indicators of all Housing Voucher Programs will be reviewed monthly to measure and monitor program performance and administration.
5. Renovate or modernize public housing units.
- CHA will implement Capital improvement projects funded through the American Recovery and Reinvestment Act (ARRA). All capital projects using the Capital Fund Formula ARRA funds will be 100% completed. Additional energy saving capital fund projects will be fully obligated and construction initiated using funding from the Capital Fund Recovery Competition ARRA funds awarded for Paquin Tower combined with Energy Performance Contracting financing.
 - CHA will be conducting a Voluntary Conversion Assessment directly related to the cost of renovating or replacing the 294 public housing units in AMP1 – Downtown Family Site (MO-007-00001). The steps in the Voluntary Conversion Assessment process are listed in the chart below.

Voluntary Conversion Assessment Activity Description	
1a.	<p>Development(s) name(s):</p> <ul style="list-style-type: none"> ● <u>Stuart Parker</u> (MO7-1) <i>Public housing located on Lincoln Drive, Unity Drive, and West Worley Street</i> ● <u>Jessie Wrench</u> (MO7-2A and MO7-2E) <i>MO7-2A: Public housing located on Hicks Drive & Oak Street</i> <i>MO7-2E: Public housing located on North 5th Street, Park Avenue (east of Providence, south side), and the east side of Providence Rd.</i> ● <u>Blind Boone Apartments</u> (MO7-2B Upper and Lower, and MO7-2D) <i>MO7-2B Upper: Allen St., Allen Walkway, Bryant St., Bryant Walkway, Park Avenue (100 Block)</i> <i>MO7-2B Lower: Park Avenue (200 Block), Boone Dr., west side of Providence Rd., Providence Walkway, Switzler St., and east side of Trinity Place.</i> <i>MO7-2D: Fisher Walkway, Moore Walkway, Park Ave. (east of Providence, north side)</i> ● <u>Frank Coleman</u> (MO7-3) <i>MO7-3: LaSalle Place, Pendleton Walkway, and west side of Trinity Place</i>
1b.	Development(s) (project) number(s): See above.
1c.	Asset Management Project (AMP) Number(s): MO7-00001
1d.	<p>The specific public housing units that are (or may be) involved in the voluntary conversion if only a portion of a development listed above is to be converted.</p> <p>It is anticipated that the Columbia Housing Authority would begin with our oldest development, Stuart-Parker (MO7-1) first, which could take 1-3 years to revitalize beginning with the cost analysis. CHA would then look at MO7-2A, MO7-3, and MO7-2B. Public housing properties located east of Providence Road (MO7-2E and MO7-2D) would most likely be the last properties to be revitalized in AMP MO7-00001.</p> <p>Voluntary conversion would depend on completion of all steps listed below, approval by the HUD Special Applications Center (SAC), and the ability to secure funding for the revitalization process.</p>
2.	<p>Has the PHA completed the Cost Analysis comparing the costs of continuing to operate the units as public housing to the cost of providing tenant-based assistance?</p> <p><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>
3.	<p>Has the PHA completed an independent appraisal (market analysis) of the development <u>before</u> and <u>after</u> conversion?</p> <p><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>

4. Has The PHA completed a rental market analysis of existing conditions to determine the likely success of using tenant-based assistance for the residents of the public housing development?

Yes No

5. Has the PHA completed an analysis of the likely impacts of the voluntary conversion on the community in which the development is located?

Yes No

6. Has the PHA described its conversion implementation plans, including the actions it plans to take to convert the development and to transition the residents to tenant-based assistance?

Yes No

7. Has the PHA consulted with the residents in the development to review the conversion assessment?

Yes No Does not apply because the site is vacant.

Does the PHA have documentation to support the consultation?

Yes No

6. Demolish or dispose of obsolete public housing.

- CHA will be conducting a Voluntary Conversion Assessment, the steps of which are described above and included in **Attachment mo007m01**. The decision to renovate or redevelop will be made following the completion of all steps in the assessment.

7. Provide replacement public housing.

- CHA will consider replacement public housing as an option following the Voluntary Conversion Assessment.

8. Provide replacement vouchers:

- CHA will consider the use of replacement vouchers as a option during the Voluntary Conversion Assessment process.

9. Other: (list below)

- CHA will consider project-based vouchers as a component of the Voluntary Conversion Assessment and revitalization process for AMP1.

C. PHA Goal: Increase assisted housing choices

Objectives:

1. Conduct outreach efforts to potential voucher landlords.

- Non-participating landlords will be invited to the annual Section 8 Landlord meetings to encourage participation and to explain the basics of the program;
- Conduct outreach to outlying Boone County area through regional newspapers and organizations.
- Provide detailed information for prospective landlords on our web site.
- Offer e-mail landlord newsletter as a new service.

2. Increase voucher payment standards

- CHA will consider the use of increased voucher payment standards as a method to ensure a good pool of housing available to Section 8 tenants and to reduce the negative impact of significant increases in utility allowance due to rising utility costs.

3. Implement voucher homeownership program:

- Continue providing the Section 8 Homeownership program which began October 1, 2001.
- Continue housing counseling services through MoneySmart classes for persons interested in homeownership.
- Pursue attaining Housing Counseling Agency designation

4. Implement public housing or other homeownership programs:

- HUD has granted a waiver to utilize Replacement Housing Funds for a local homeownership program for public housing residents.

5. Convert public housing to vouchers

- CHA will be conducting a Voluntary Conversion Assessment directly related to the cost of renovating or replacing the 294 public housing units in AMP1 – Downtown Family Site (MO-007-00001). The steps in the Voluntary Conversion Assessment process are listed in the chart in the previous section.

6. Other: (list below)

- CHA will convert tenant-based vouchers to project-based vouchers as allowed by Federal guidelines and based on local need. CHA has preliminarily identified needs for project-based vouchers with supportive services serving several high-risk populations including: persons with developmental disabilities; persons with mental health and substance abuse problems; victims of domestic violence; and ex-offenders.
- Continue cooperative agreement with the Boone County Commission to administer the Section 8 units in Boone County jurisdiction.
- Administer the local Tenant-Based Rental Assistance Program funded by City HOME funds.
- Administer Veterans Administration Supportive Housing Vouchers.
- Administer Shelter Plus Care vouchers serving homeless persons with disabilities.

II. HUD Strategic Goal: Improve community quality of life and economic vitality

A. PHA Goal: Provide an improved living environment

Objectives:

1. Implement measures to deconcentrate poverty by bringing higher income public housing households into lower income developments.
 - CHA public housing households are fairly evenly mixed by income in both our family sites and in our high-rise buildings. There is a high concentration of households living in poverty in all developments. At our family sites (AMP1 – Downtown and AMP2 – Bear Creek), 88% of households are extremely low income (at or below 30% of Median).
 - CHA has implemented a variety of strategies to increase the household income of public housing residents including the following:
 - CHA offers a working family preference for public housing applicants.
 - CHA offers a Public Housing Family Self-Sufficiency Program designed to help families build assets through work.
 - CHA has lowered public housing flat rents to encourage working families to remain longer in public housing while building financial assets.
 - CHA will explore grant funding opportunities and partnerships with other health and human service agencies and governmental organizations to provide educational programs, workforce development activities, and job training and placement for public housing residents.
 - CHA will explore grant funding opportunities and partnerships to secure matching funding for Individual Development Accounts (IDA's) to provide savings incentives to public housing residents to help them build financial assets.
 - CHA offers a free FDIC Money Smart program to all public housing residents and has secured the donation of free financial management web site licenses through IAskEmma.com.
2. Implement public housing security improvements.
 - CHA will develop plans to promote safety through environmental design including improved lighting, fencing, landscaping, and other improvements around housing and common areas.
 - CHA will make recommendations as warranted for traffic-calming devices, stop signs, and pedestrian cross-walks to improve pedestrian safety.
 - CHA will continue to add security cameras on our public housing properties as an annual Capital Fund Program item.
 - CHA will continue to provide police sub-stations to the Columbia Police Department. CHA will add security camera enhancements to the sub-stations.
 - CHA will work to improve our current cooperative working relationships with the Columbia Police Department, the City Prosecutor's Office, and other law enforcement agencies for the purpose of reporting, tracking and preventing crime in our public housing developments and improve resident safety.
 - CHA Safety Officers are authorized to carry Columbia Police Department police radios for immediate communication between CHA and CPD officers when needed
 - CHA will work with the Columbia Police Department and CHA Resident Associations to revitalize Neighborhood Watch programs in our public housing developments.
 - CHA will maintain and update a list of persons trespassed from CHA property directly related to their involvement in violent or drug-related criminal activity. CHA will distribute the CHA Trespass list to the Columbia Police Department and other local law enforcement agencies in order to ensure effective use of the list in arresting and convicting persons trespassing on CHA property.
 - The CHA Safety Department will arrange or conduct personal safety training for CHA staff, volunteers and residents.
 - CHA will enforce parking regulations to ensure that only licensed vehicles operated by public housing residents are allowed to remain in CHA parking lots.
 - The CHA Safety Department will conduct on-going Safety Officer training.
3. Designate developments or buildings for particular resident groups (elderly, persons with disabilities).
 - CHA will continue to request that Oak Towers (AMP3) be designated as housing for the elderly and near elderly as long as the demand and need for elderly housing remains high.
 - CHA will request that specific neighborhood housing groups within the Downtown Family Site (AMP1) be designated as housing for the elderly.

- Paquin Tower provides housing for mixed populations of elderly/near elderly and persons with disabilities. A designated housing plan is no longer required by HUD for mixed housing.
4. Other: (list below)
- CHA will screen all public housing applicants for violent or drug-related criminal activity within the past five (5) years to eliminate ineligible and unsuitable applicants.
 - CHA will conduct group briefing sessions for public housing applicants to orient potential residents to the terms of the lease agreement; to provide guidance for peaceful living in public housing neighborhoods; and to reduce incidents related to improper behaviors, illegal activities, and peace disturbance incidents.
 - CHA will support residents in the operation of on-site CHA Food Pantries and Share Shelves.
 - Promote and coordinate services to support independent living for elderly and disabled populations that enable residents to live independently in public housing rather than having to relocate to nursing homes for personal care;
 - Promote activities in the family sites through grant applications for youth services and self-sufficiency programs;
 - Utilize CHA Low-Income Services, Inc., CHA's not-for-profit corporation to administer grants to increase services to low-income youth and adults.
 - Continue to serve as the fiscal agent and sustaining partner in the Drug-Free Communities/Youth Community Coalition.

III. HUD Strategic Goal: Promote self-sufficiency and asset development of families and individuals

A. PHA Goal: Promote self-sufficiency and asset development of assisted households

Objectives:

1. Increase the number and percentage of employed persons in assisted families:
 - CHA will utilize the Public Housing and Section 8 Family Self-Sufficiency Programs to assist public housing and Section 8 assisted households with creating and implementing five-year family self-sufficiency plans with a strong emphasis on securing and maintaining employment, building family assets, and homeownership.
 - CHA will promote better understanding of the Earned Income Disallowance and other asset building opportunities for public housing and Section 8 assisted households.
 - CHA will pursue grant funding for Individual Development Accounts (IDA's) to provide financial incentives to help working families build their financial assets.
 - CHA will pursue partnerships with other local health and human service agencies to secure grant funding for employment training and placement programs for youth and adults.
2. Provide or attract supportive services to improve assistance recipients' employability
 - CHA will provide access to resident computer labs for the purpose of education, training, and job searches.
 - CHA will work to coordinate a network of health and human services for public housing residents and Section 8 assisted households to help them work toward family self-sufficiency.
3. Provide or attract supportive services to increase independence for the elderly or families with disabilities:
 - CHA will continue to provide an Independent Living resource and referral program to elderly and disabled residents.
 - CHA will work to enhance current partnerships with health and human services agencies and develop new partnerships to promote independent living resources for residents.
 - CHA will work to enhance current partnerships with educational institutions including the University of Missouri Schools of Social Work and Nursing to coordinator internships, externships, and service-learning activities that provide additional support services for independent living.
4. Other: (list below)
 - CHA will promote local homeownership assistance programs for public housing and Section 8 households.
 - CHA will provide free FDIC Money Smart classes to public housing and Section 8 assisted households.
 - CHA will pursue designation at a Housing Counseling agency.
 - CHA will provide the Moving Ahead Program, an after-school academic enrichment program for youth living in public housing and Section 8 assisted households designed to help them succeed in school and in life and avoid high-risk behaviors. Moving Ahead Program activities include the following:
 - Outcomes-based after-school academic tutoring and site-based mentoring.
 - Monitoring of student success through grades and behavior in close communication with teachers, parents and tutors/mentors.
 - Creation of arts and recreation programs designed in concert with academic tutoring and mentoring that give youth positive community activities and peer relationships.
 - CHA will partner with the PedNet Coalition, the City of Columbia Health Department, MU School of Nursing, and other health and human service agencies to implement a Missouri Foundation for Health grant-funded program to develop Promising Strategies for Improving Community Health in public housing and Columbia's First Ward/central city neighborhoods.

IV. HUD Strategic Goal: Ensure Equal Opportunity in Housing for all Americans

A. PHA Goal: Ensure equal opportunity and affirmatively further fair housing

Objectives:

1. Undertake affirmative measures to ensure access to assisted housing regardless of race, color, religion national origin, sex, familial status, and disability:
 - CHA will actively partner with local agencies to promote fair housing.
 - CHA will provide speakers who explain and promote equal access to our housing assistance programs.
 - CHA will explore becoming a Fair Housing Initiative Program (FHIP) in cooperation with the City of Columbia and other area agencies.
2. Undertake affirmative measures to provide a suitable living environment for families living in assisted housing, regardless of race, color, religion national origin, sex, familial status, and disability:
 - CHA housing staff will receive on-going fair housing training from HUD FHEO.
 - Fair housing information is distributed at every tenant occupancy briefing for public housing and Section 8 prior to tenancy.
3. Undertake affirmative measures to ensure accessible housing to persons with all varieties of disabilities regardless of unit size required.
 - CHA will provide Section 504 ADA-accessible units based on need.
 - CHA will convert housing units on the second floor of Oak Towers (AMP3) to make them Section 504 ADA-accessible units to meet the 5% requirement and community need.
 - CHA will convert housing units at our AMP2 – Bear Creek Family Site to make them Section 504 ADA-accessible units to meet the 5% requirement and community need.
 - CHA will initiate a Voluntary Conversion Assessment for AMP1 – Downtown Family Site to determine the best course of action for revitalization of this public housing development and for the provision of 504 ADA-accessible housing.
4. Other: (list below)
 - CHA also extends fair housing protections based on sexual orientation and marital status in accordance with municipal ordinances.
 - CHA will provide victims of domestic violence full the full protection of the law in accordance with the Violence against Women Reauthorization Act of 2005 (VAWA). This law provides that “criminal activity directly relating to domestic violence, dating violence, or stalking, engaged in by a member of a tenant’s household or any guest or other person under the tenant’s control, shall not be cause for termination of the tenancy or occupancy rights, if the tenant or immediate family member of the tenant’s family is the victim or threatened victim of that abuse.” VAWA further provides that incidents of actual or threatened domestic violence, dating violence, or stalking may not be construed either as serious or repeated violations of the lease by the victim of such violence or as good cause for terminating the tenancy or occupancy rights of the victim of such violence. A full description of CHA’s VAWA policies, services, and program activities is contained in the Annual Plan [Attachment mo007f01](#).

V. Other PHA Goals and Objectives: (list below)

A. Coordinate activities of CHA Low-Income Services, Inc. (CHALIS), the not-for-profit corporation of CHA, to provide or coordinate community health and human services to low-income public housing and Section 8 assisted households. CHALIS activities will have three main goals:

1. Helping youth succeed in school and in life;
2. Supporting families working toward self-sufficiency; and
3. Assisting seniors and persons with disabilities to live independently.

Statement of Progress in Meeting Mission and Goals Described in the Five Year Plan October 1, 2005 – September 30, 2009

MISSION

The mission of the Housing Authority of the City of Columbia, Missouri, (CHA) is to provide safe and affordable housing opportunities to low-income individuals and families. In carrying out this mission, CHA will seek partnerships and collaborative efforts with local organizations and other governmental agencies that provide services to improve the quality of life for CHA’s residents.

Appropriate training will be provided to CHA personnel to ensure a qualified workforce to carry out this mission with a high degree of respect for each other and the persons served.

GOALS

I. HUD Strategic Goal: Increase the availability of decent, safe, and affordable housing.

A. PHA Goal: Expand the supply of assisted housing: CHA has employed the following strategies to expand the supply of assisted housing in our community.

1. **Reduce public housing vacancies:** CHA has worked hard to decrease our “unit turnaround time” during the past five years. The recent transition to project-based asset management and the restructuring of our public housing intake process resulted in a temporary increase in our “lease up” time and vacancy rate. Improved management practices for maintenance staff coupled with the use of outside contractors has reduced our unit “down time” and “make ready time.”

Our goal is to reduce our overall unit turnaround time to an average of less than 20 days per unit and to reduce our vacancy rate to less than 5% for our family housing sites and less than 3% for our high-rise housing sites.

2. Leverage private or other public funds to create additional housing opportunities:

- a) CHA applied for and received \$175,000 in HOME funds from the City of Columbia in 2006 to provide Tenant-Based Rental Assistance (TBRA). These funds were designated for a two-year period for 2007-2008. In 2007, CHA applied for and received \$125,000 in HOME funds to fund the TBRA program through March 2010. Current funding supports approximately 17 vouchers with matching community support services. In 2009, CHA applied for \$318,000 in TBRA funding for 2010 and 2011. This represents an increase of \$50,000 per year (8-9 vouchers) to meet the increased demand for this program.
- b) CHA applied for and received \$150,000 in HOME funds from the City of Columbia to build five (5) affordable townhomes for rent and possible future homeownership by persons at or below 60% AMI. In addition, CHA received \$18,000 in CDBG funds from the City of Columbia for property demolition. The Missouri Housing Development Commission provided \$663,000 in rental housing production funds to complete the project. A private donation of \$10,000 was received from The Callaway Bank to support this project. This project was completed in February with full leasing by April 2009. These homes will be leased for four (4) years and then offered for sale. CHA will monitor this project for a minimum of 20 years to ensure that it remains affordable.

3. Acquire or build units or developments: See 2. b.) above. CHA is in the process of building five (5) affordable, ADA accessible townhomes.

4. Other: CHA is promoting homeownership opportunities for public housing residents and Section 8 participants in partnership with local agencies, specifically targeting minorities and persons with disabilities. CHA's Money Smart classes are provided free of charge to help educate low-income persons about homeownership. In 2008, CHA implemented a working preference for public housing admission, lowered ceiling rents, added a Public Housing Family Self-Sufficiency Coordinator and provided increased opportunities for Section 8 homeownership. Our Opportunities for Families Program completed its third and final year of grant funding providing education, employment training, and job placement to public housing families.

B. PHA Goal: Improve the quality of assisted housing: CHA has employed the following strategies to improve the quality of assisted housing:

- 1. Improve public housing management: (PHAS score):** CHA's PHAS scoring has fluctuated in the past three years due to a significant turnover in all public housing management staff while also implementing the transition to project-based asset management. CHA has been successful in establishing the separate management, maintenance, and finance systems necessary for the effective implementation of project-based asset management. Changes in maintenance staff duties and the assignment of Asset Management Project (AMP) maintenance staff have resulted in significantly lower 2008 REAC property inspection scores. While CHA has protested what we believe to be overly-stringent scoring by REAC inspectors, we have also developed and implemented a management improvement plan for all AMPs which will be continuing focus in the coming year. Each AMP's management improvement plan includes a strong focus on frequent property inspection, routine and preventative maintenance, integrated pest management and green maintenance practices, lower tenant account receivables, lower unit turnaround times, improved safety, and effective file management practices.
- 2. Improve voucher management: (SEMAP score):** CHA is designated as a high performer scoring 100 this past year. We will work to maintain this level of efficient management of our Section 8 program.
- 3. Increase customer satisfaction:** Customer satisfaction has remained positive and increased during the past five years. Resident associations and the Resident Advisory Board have very positive working relationships with CHA staff and are kept well informed about CHA's improvement efforts. CHA will continue to monitor resident survey responses in PHAS and other resident feedback to gauge customer satisfaction, and respond as needed.
- 4. Concentrate on efforts to improve specific management functions:** The implementation of management improvement plans for each AMP will be closely monitored during the coming year by a four-member senior management team. Current internal controls are also being reviewed and improved.
- 5. Renovate or modernize public housing units:** CHA initiated a long-term strategic planning process for the revitalization of public housing in 2005. Information from the revitalization study conducted in 2005 will be considered in combination with a voluntary conversion assessment to be conducted in 2010 for CHA's oldest family housing sites.
- 6. Demolish or dispose of obsolete public housing:** The CHA long-term strategic revitalization plan will address the issue of demolishing or disposing of obsolete public housing by conducting a voluntary conversion assessment in 2010.
- 7. Provide replacement public housing:** Should CHA decide to demolish or dispose of obsolete public housing, CHA is committed to replacing an equal number of assisted housing units in our community through either new construction or an equal number of housing vouchers.

C. PHA Goal: Increase assisted housing choices: CHA has employed the following strategies to increase assisted housing choices.

1. Conduct outreach efforts to potential voucher landlords:

- a) CHA has marketed the Section 8 program to non-participating landlords by inviting them to attend annual Section 8 Landlord meetings;
- b) CHA has also provided detailed information for prospective landlords on our web site and offered an e-mail landlord newsletter as a new service.
- c) CHA has conducted a media campaign to dispel community misconceptions about the Section 8 program, particularly those associating the program with an increase in crime.

2. Increase voucher payment standards: CHA examines the FMR on an annual basis and determines which voucher payment standards to increase in order to increase the supply of assisted housing choices for Section 8 participants.

3. **Implement voucher homeownership program:** CHA began our Section 8 Homeownership program on October 1, 2001. We continue to provide housing counseling services through our Money Smart classes for persons interested in homeownership. We are also promoting Section 8 Homeownership through our Section 8 and Public Housing Family Self-Sufficiency programs. CHA is working toward attaining Housing Counseling Agency designation.
4. **Implement public housing or other homeownership programs:** HUD has granted a waiver to utilize the first 5-year increment of Replacement Housing Funds for a local homeownership program for public housing residents using HOPE VI demolition replacement housing factor funds.
5. **Other:**
 - a) CHA has initiated discussions with local social service agencies to determine the need to convert tenant-based vouchers to project-based vouchers as allowed by Federal guidelines and as the local need arises;
 - b) CHA has a cooperative agreement with the Boone County Commission to administer the Section 8 units in the Boone County jurisdiction;
 - c) CHA has applied for and received HOME funds from the City of Columbia to provide Tenant-Based Rental Assistance (TBRA) housing vouchers.
 - d) CHA applied for and administers 70 Veterans Administration Supportive Housing vouchers. CHA began with 35 VASH vouchers in 2008 and was awarded 35 additional VASH vouchers in 2009. These vouchers are jointly administered with the local Harry S. Truman Memorial Veterans Hospital.

II. HUD Strategic Goal: Improve community quality of life and economic vitality

1. **PHA Goal: Provide an improved living environment:** CHA has employed the following strategies to improve the living environment of our public housing neighborhoods.
2. **Implement measures to deconcentrate poverty by bringing higher income public housing households into lower income developments:** CHA has implemented a preference for working families in public housing while lowering the ceiling and flat rents and adding a Public Housing Family Self-Sufficiency Coordinator to attract and retain working families in public housing.
3. **Implement public housing security improvements:**
 - a) CHA has installed security cameras covering approximately 50% of our properties and community streets.
 - b) CHA has developed a cooperative information sharing arrangement with the Columbia Police Department regarding our trespass list.
 - c) CHA provides two Police substations in our family neighborhoods.
 - d) CHA has developed security and disaster plans for our two high-rise buildings.
4. **Designate developments or buildings for particular resident groups (elderly, persons with disabilities):** HUD approved the renewal of CHA's application for designated housing in April, 2009. Oak Towers is designated Elderly/Near Elderly. Paquin Tower is designated Mixed Populations of Elderly/Near Elderly and Persons with Disabilities.
5. **Other:**
 - a) CHA has decreased incidents of violence and drug-related crimes in public housing neighborhoods through strong eviction procedures and cooperation with local law enforcement;
 - b) CHA currently screens applicants to eliminate ineligible and unsuitable public housing tenants;
 - c) CHA conducts group briefing sessions for public housing applicants to orient potential residents to the terms of the lease agreement and to provide guidance for peaceful living in public housing neighborhoods to reduce incidents related to improper behaviors, illegal activities, and peace disturbance incidents;
 - d) CHA supports residents in the operation of the on-site CHA Food Pantry for CHA residents located at 200 Boone Drive and at the Bear Creek Public Housing Manager's office on Elleta Boulevard;
 - e) CHA promotes services to the elderly and disabled populations to enable residents to live independently in a residential environment rather than having to relocate to nursing homes for personal care;
 - f) CHA promotes grant funded activities in our family sites for youth services and self-sufficiency programs;
 - g) CHA has created and utilizes a not-for-profit corporation to administer grants to increase services to low-income youth and adults.
 - h) CHA help form and continues to participate as an active member in our local Drug-Free Communities/Youth Community Coalition initiative.

III. HUD Strategic Goal: Promote self-sufficiency and asset development of families and individuals

- A. **PHA Goal: Promote self-sufficiency and asset development of assisted households:** CHA has employed the following strategies to promote self-sufficiency and asset development of assisted households.
 1. **Increase the number and percentage of employed persons in assisted families:**
 - a) CHA is utilizing the Section 8 HCV Family Self-Sufficiency Coordinator to assist families through the Section 8 FSS program. Currently there are 50 families have been enrolled in the program.
 - b) In 2008, CHA received funding for a Public Housing FSS Coordinator whose goal is to assist 50 families with developing family self-sufficiency plans. The goal of 25 families enrolled in the program during the first year (2008-2009) was achieved. We are optimistic that we will attain the goal of 50 families enrolled during our second year.
 - c) CHA established a public housing admissions preference for working families.

- d) Ceiling rents were lowered in order to retain working families in public housing and assist them with building financial assets in order to assist them with self-sufficiency and homeownership goals.
 - e) Persons enrolled in family self-sufficiency programs are eligible to receive financial incentives through escrow accounts to build family financial assets.
 - f) The earned income disallowance has been promoted to all families who qualify.
2. **Provide or attract supportive services to improve assistance recipients' employability:** CHA partnered with Job Point employment services to provide on-site resident employment training and placement services in the areas of building maintenance, retail sales and secretarial services. These services were provided with support from ROSS RSDM and Neighborhood Networks grants from HUD.
3. **Provide or attract supportive services to increase independence for the elderly or families with disabilities:** CHA's Resident Services Coordinator works closely with local social service agencies to coordinate services for our elderly and disabled residents. Additional local grant funding has been secured to support a 25% FTE Independent Living Coordinator serving our elderly and disabled residents.
4. **Other:**
- a) Promoted various local homeownership programs for public housing and Section 8 households;
 - b) Established local partnerships to collaborate on programming for employment including adults, youth and homeless youth;
 - c) Secured funding for supportive services for employment;
 - d) Explored the possibility of becoming a Housing Counseling agency building on the HUD/FDIC approved MoneySmart classes.
 - e) Pursued funding for establishing resident Individual Development Accounts.
 - f) Promoted better resident understanding of Earned Income Disallowance and other asset building opportunities.

IV. HUD Strategic Goal: Ensure Equal Opportunity in Housing for all Americans

A. PHA Goal: Ensure equal opportunity and affirmatively further fair housing

1. **CHA has undertaken the following affirmative measures to ensure access to assisted housing regardless of race, color, religion national origin, sex, familial status, and disability:**
- a) CHA is an active member of the Columbia-Boone County Basic Needs Coalition. The purpose of the Basic Needs Coalition is to assist the citizens of Columbia and Boone County in meeting their basic needs for food, clothing, shelter, and transportation. To accomplish this, the Coalition works to bring together providers of basic needs to exchange information; determine any unmet needs; find solutions to these needs by mobilizing community resources; and evaluate progress toward meeting the Coalition's goals.
 - (1) Formerly, the Columbia-Boone County Basic Needs Coalition also served as the Columbia/Boone County Continuum of Care's Lead Organization. However, in 2006, the Basic Needs Coalition joined the Missouri Balance of State Continuum of Care. The Basic Needs Coalition currently hosts the quarterly Balance of State Central Missouri Regional Housing Continuum Meetings.
 - (2) Through the Basic Needs Coalition, and other local coalitions, CHA staff members promote affirmative equal access to assisted housing.
 - b) CHA staff provided programs to local community organizations promoting affirmative equal access to assisted housing.
 - c) CHA staff actively partnered with local agencies to promote fair housing;
 - d) CHA provided speakers who explained and promoted equal access to our housing assistance programs.
 - e) CHA has discussed becoming a Fair Housing Initiative Program (FHIP) in order to conduct additional fair housing education and outreach.
2. **CHA has undertaken the following affirmative measures to provide a suitable living environment for families living in assisted housing, regardless of race, color, religion national origin, sex, familial status, and disability:**
- a) CHA housing staff has received Fair Housing training from HUD FHEO in 2006 and 2009.
 - b) Fair housing information is distributed at every tenant occupancy briefing for public housing and every Section 8 briefing prior to voucher issuance.
3. **CHA has undertaken the following affirmative measures to ensure accessible housing to persons with all varieties of disabilities regardless of unit size required:**
- a) CHA provides ADA-accessible units to applicants to meet special needs and to residents as their health needs require.
 - b) CHA works with all residents to provide accommodation for special needs and disabilities on an individual basis.

V. Other PHA Goals and Objectives: (list below)

- A.** CHA established CHA Low-Income Services (CHALIS), a not-for-profit corporation, in order to access additional funding through grants, contracts, gifts, etc. to provide additional community support services to CHA residents and Section 8 tenants.
- B.** CHA coordinates the activities of CHALIS with CHA services to enhance the services to CHA residents and Section 8 residents.

6.0	<p>PHA Plan Update</p> <p>(a) Identify all PHA Plan elements that have been revised by the PHA since its last Annual Plan submission: The following PHA Plan elements have been revised since the last Annual Plan submission:</p> <p><u>PHA Plan Element</u></p> <ul style="list-style-type: none"> • Eligibility, Selection and Admissions Policies, including Deconcentration and Wait List Procedures. • Financial Resources • Rent Determination Policies • Operations and Management • Capital Improvements Needs • Designated Housing for Elderly and Disabled Families • Community Service & Self-Sufficiency Programs • Fiscal Year Audit <p>(b) Identify the specific location(s) where the public may obtain copies of the 5-Year and Annual PHA Plan. For a complete list of PHA Plan elements, see Section 6.0 of the instructions. The public may obtain copies of the 5-Year Plan and Annual PHA Plan at the following locations:</p> <ul style="list-style-type: none"> • CHA Administration Building, 201 Switzler Street, Columbia, MO 65203 • Bear Creek (AMP2) Public Housing Manager's Office located at 1109 Elleta Boulevard • Oak Towers (AMP3) Public Housing Manager's Office located at 700 N. Garth Avenue • Paquin Tower (AMP4) Public Housing Manager's Office located at 1201 Paquin Street • The CHA Web Site at: www.columbiaha.com • The City of Columbia, Department of Planning and Development, 701 E. Broadway, Columbia, MO 65201
7.0	<p>Hope VI, Mixed Finance Modernization or Development, Demolition and/or Disposition, Conversion of Public Housing, Homeownership Programs, and Project-based Vouchers. <i>Include statements related to these programs as applicable.</i></p> <p>Voluntary Conversion Assessment: During FY2011, the Columbia Housing Authority (CHA) plans to conduct a Voluntary Conversion Assessment directly related to the cost of renovating or replacing the 294 public housing units in AMP1 – Downtown Family Site (MO-007-00001). The steps in the Voluntary Conversion Assessment process are listed in the chart contained in the following Plan Elements sections: Capital Improvement Needs, Demolition and Disposition, and Conversion of Public Housing to Tenant-Based Assistance. The Voluntary Conversion Assessment chart is included in section 5.2 above.</p> <p>Section 8 Homeownership Program: The Columbia Housing Authority Board of Commissioners has set aside up to twenty (20) Section 8 Housing Choice Vouchers to support the Section 8 Homeownership program. As of July 1, 2010, there were eleven (11) families participating in the Section 8 Homeownership Program.</p> <p>Section 8 Project-Based Vouchers: The Columbia Housing Authority has 33 Section 8 Project-Based Vouchers awarded by contract to Boone County Family Resources in 2005 to provide housing assistance to persons with developmental disabilities. CHA plans to explore additional opportunities to provide supportive housing assistance to high-risk populations through the use of Section 8 Project-Based Vouchers during the fiscal year beginning October 1, 2010.</p>
8.0	<p>Capital Improvements. Please complete Parts 8.1 through 8.3, as applicable.</p>
8.1	<p>Capital Fund Program Annual Statement/Performance and Evaluation Report. As part of the PHA 5-Year and Annual Plan, annually complete and submit the <i>Capital Fund Program Annual Statement/Performance and Evaluation Report</i>, form HUD-50075.1, for each current and open CFP grant and CFFP financing.</p>
8.2	<p>Capital Fund Program Five-Year Action Plan. As part of the submission of the Annual Plan, PHAs must complete and submit the <i>Capital Fund Program Five-Year Action Plan</i>, form HUD-50075.2, and subsequent annual updates (on a rolling basis, e.g., drop current year, and add latest year for a five year period). Large capital items must be included in the Five-Year Action Plan.</p>
8.3	<p>Capital Fund Financing Program (CFFP). <input type="checkbox"/> Check if the PHA proposes to use any portion of its Capital Fund Program (CFP)/Replacement Housing Factor (RHF) to repay debt incurred to finance capital improvements.</p>
9.0	<p>Housing Needs. Based on information provided by the applicable Consolidated Plan, information provided by HUD, and other generally available data, make a reasonable effort to identify the housing needs of the low-income, very low-income, and extremely low-income families who reside in the jurisdiction served by the PHA, including elderly families, families with disabilities, and households of various races and ethnic groups, and other families who are on the public housing and Section 8 tenant-based assistance waiting lists. The identification of housing needs must address issues of affordability, supply, quality, accessibility, size of units, and location.</p>

Housing needs have remained high during the past year with 666 households on the Public Housing waiting list and 993 households on the Section 8 waiting list. Of these households, 90% of Public Housing and 94% of Section 8 applicants have extremely low incomes at or below 30% AMI. The Section 8 waiting list was open for one week in October 2008 and over 1,200 households applied for housing. This was an increase of 200 households from the previous year. The Section 8 waiting list was frozen in May 2009 and remained frozen until May 2010. This was due to increased Housing Assistance Payments related to increased utility costs, an increase in the fair market rent, a decrease in average household income of program participants, and a significant reduction in monthly program turnover. The Section 8 waiting list was purged of XX participants for non-contact in June 2010 leaving XX active families currently on the list. It is expected that it will take another 12-18 months before the list becomes small enough to re-open for new families. In order to serve the largest number of families, the current payment standard is set at 90% of the 2010 FMR.

The number of single person households applying for public housing remains high. (62% of applicants on the waiting list have applied for an efficiency or 1 bedroom apartment.) The 2010-2014 Consolidated Plan documents a continued high need for elderly housing and housing for persons with disabilities. The number of disabled families on the Public Housing (190) and Section 8 (92) waiting lists remains high. Black/African American households continue to make up a disproportionate number of housing applicants. (Public Housing: 55%, Section 8: 66%)

Significant increases in utility costs make it more difficult for low income households to secure and maintain their housing. Poor energy efficiency of low-income housing puts families at financial risk often leading unpaid utility bills and loss of housing. In turn, low-income families with large debts owed to utility companies are unable to get utilities turned on in their names without paying off their debt to the utility companies. This often forces families to move significant distances outside of their current utility providers service area.

A. Housing Needs of Families in the Jurisdiction/s Served by the PHA

Based upon the information contained in the City of Columbia’s Consolidated Plan, U.S. Census data: the Comprehensive Housing Affordability Strategy (“CHAS”) dataset, and the U.S. Census – American Community Survey 2007, the Columbia Housing Authority has identified the following housing needs of families in the Columbia, Missouri MSA. In the “Overall” Needs column, CHA has provided the estimated number of renter families that have housing needs. For the remaining characteristics, CHA rated the impact of that factor on the housing needs for each family type, from 1 to 5, with 1 being “no impact” and 5 being “severe impact.” N/A is used to indicate that no information is available upon which the CHA can make this assessment.

Housing Needs of Families in the Jurisdiction by Family Type							
Family Type	Overall	Afford-ability	Supply	Quality	Access-ibility	Size	Loca-tion
Income <= 30% of AMI	8,474	5	5	5	3	3	4
Income >30% but <=50% of AMI	5,763	5	5	5	5	3	5
Income >50% but <80% of AMI	8,327	5	5	3	5	3	3
Elderly	3,244	4	3	4	3	3	4
Families with Disabilities	3,744	5	4	5	5	4	4
White	18,006	5	4	4	4	3	4
Black	2,189	5	4	4	4	3	4
Hispanic	722	5	4	4	4	3	4
Asian	1,218	5	4	4	4	3	4
Native American	226	5	4	4	4	3	4

Housing Needs of Families on the Public Housing Waiting List			
	# of families	% of total families	Annual Turnover
Waiting list total	666		282
Extremely low income <=30% AMI	599	90%	
Very low income (>30% but <=50% AMI)	60	9%	
Low income (>50% but <80% AMI)	7	1%	
Families with children	255	38%	
Elderly families	38	6%	
Families with Disabilities	190	29%	
White	266	40%	
Black/African American	364	55%	
American Indian/Native Alaskan	6	1%	
Asian	8	1%	
Hawaiian/Pacific Islander	1	0%	
Hispanic	5	1%	

* Note: Totals for the Number of Families broken out by race will not equal the waiting list total as PIC now allows families to select more than one race when reporting their race.

Housing Needs of Families on the Public Housing Waiting List			
Characteristics by Bedroom Size (Public Housing Only)	# of families	% of total families	
0 BR	133	20.0%	
1BR	281	42.2%	
2 BR	141	21.1%	
3 BR	92	13.8%	
4 BR	19	2.9%	
5 BR			
5+ BR			

Is the waiting list closed (select one)? No Yes

Housing Needs of Families on the Section 8 Housing Voucher Program Waiting List			
	# of families	% of total families	Annual Turnover
Waiting list total	993		
Extremely low income <=30% AMI	938	94%	
Very low income (>30% but <=50% AMI)	48	5%	
Low income (>50% but <80% AMI)	6	1%	
Families with children	406	41%	
Elderly families	41	4%	
Families with Disabilities	92	9%	
White	311	31%	
Black/African American	657	66%	
American Indian/Native Alaskan	5	1%	
Asian	6	1%	
Hawaiian/Pacific Islander	0	0%	
Hispanic	7	1%	

Characteristics by Bedroom Size	# of families	% of total families	
0 BR		0.1%	
1BR		10.6%	
2 BR		39.2%	
3 BR		37.7%	
4 BR		11.7%	
5 BR		0.7%	
5+ BR		0%	

Is the waiting list closed (select one)? No Yes

If yes:
HOW LONG HAS IT BEEN CLOSED (# OF MONTHS)? 21 MONTHS
 Does the PHA expect to reopen the list in the PHA Plan year? No Yes
 Does the PHA permit specific categories of families onto the waiting list, even if generally closed? No Yes

9.1 Strategy for Addressing Housing Needs. Provide a brief description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list in the upcoming year. **Note: Small, Section 8 only, and High Performing PHAs complete only for Annual Plan submission with the 5-Year Plan.**

Please refer to the outlined strategies for addressing housing needs contained in the Annual Plan under the Housing Needs section pages 14 – 18.

CHA plans to pursue several key strategies to address housing needs in the coming year:

- Pursue partnerships for alternative housing programs for special sub-populations, i.e., persons with a mental illness, persons with disabilities, victims of domestic violence, and veterans.
- Convert tenant-based vouchers to project-based vouchers for high-risk and special populations.
- Develop local homeownership opportunities utilizing HOME and CDBG funds, Federal Home Loan Bank funds and Missouri Housing Development Commission funding.
- Help the City of Columbia establish a Housing Trust Fund and Land Bank that will enable the CHA to purchase and rehabilitate central city rental properties for rent and future homeownership.
- Work with the City of Columbia to implement energy conservation programs to reduce utility expenses for low-income households.
- Explore forming a Community Housing Development Organization (CHDO).

- CHA will begin converting housing units on the second floor of Oak Towers (AMP3) to make them Section 504 ADA-accessible units to meet the 5% HUD requirement and community need.
- CHA will begin converting housing units at our AMP2 – Bear Creek Family Site to make them Section 504 ADA-accessible units to meet the 5% HUD requirement and community need.
- CHA will initiate a Voluntary Conversion Assessment for AMP1 – Downtown Family Site to determine the best course of action for revitalization of this public housing development and for the provision of 504 ADA-accessible housing.

10.0 Additional Information. Describe the following, as well as any additional information HUD has requested.

(a) Progress in Meeting Mission and Goals. Provide a brief statement of the PHA’s progress in meeting the mission and goals described in the 5-Year Plan.

Statement of Progress in Meeting Mission and Goals Described in the Five Year Plan October 1, 2009 – September 30, 2014

MISSION

The mission of the Housing Authority of the City of Columbia, Missouri, (CHA) is to provide safe and affordable housing opportunities to low-income individuals and families. In carrying out this mission, CHA will seek partnerships and collaborative efforts with local organizations and other governmental agencies that provide services to improve the quality of life for CHA’s residents.

Appropriate training will be provided to CHA personnel to ensure a qualified workforce to carry out this mission with a high degree of respect for each other and the persons served.

GOALS

I. HUD Strategic Goal: Increase the availability of decent, safe, and affordable housing.

A. PHA Goal: Expand the supply of assisted housing: CHA has employed the following strategies to expand the supply of assisted housing in our community.

- 1. Reduce public housing vacancies:** CHA continues to work hard to decrease our “unit turnaround time.” During the past two years, CHA has experienced an increase in our average “lease up” time which is directly related to economic conditions and a significant increase in denied applications due to recent criminal histories and/or poor rental histories of applicants. Improved management practices for maintenance staff coupled with the use of outside contractors has reduced our unit “down time” and “make ready time.” Our goal is to reduce our overall unit turnaround time to an average of less than 15 days per unit and to reduce our vacancy rate to less than 2% for all of our housing sites.
- 2. Apply for Additional Rental Vouchers:**
 - a)** CHA applied for and received \$200,000 in HOME funds from the City of Columbia in 2009 to provide Tenant-Based Rental Assistance (TBRA). These funds were designated for a two-year period for CY2010 and CY2011. Current funding supports approximately 17-20 vouchers with matching community support services. In 2010, CHA applied for \$50,000 in additional TBRA funding for CY2010 and CY2011. This funding will help by providing 8-9 additional vouchers during these calendar years related to the increased need for housing for special populations with supportive services.
 - b)** CHA applied for and received 42 Shelter Plus Care vouchers and 75 Veterans Administration Supportive Housing Vouchers in 2010. CHA also submitted an application for 100 Tenant Rental Assistance for Non-Elderly Persons with Disabilities in July 2010. Notification of funding will occur in October 2010.
- 3. Leverage private or other public funds to create additional housing opportunities:** CHA completed construction of the McBaine Avenue Townhomes in 2009. This project consists of five (5) fully accessible and affordable townhomes for rent and possible future homeownership by persons at or below 60% AMI. These homes will be leased for four (4) years and then offered for sale. CHA will monitor this project for a minimum of 20 years to ensure that it remains affordable. Funding for this project was provided by the Missouri Housing Development Commission, the City of Columbia, and private sources.
- 4. Acquire or build units or developments:** See 3.) above.
- 5. Other:** CHA is promoting homeownership opportunities for public housing residents and Section 8 participants in partnership with local agencies, specifically targeting minorities and persons with disabilities. CHA’s Money Smart classes are provided free of charge to help educate low-income persons about homeownership. In 2008, CHA implemented a working preference for public housing admission, lowered ceiling rents, added a Public Housing Family Self-Sufficiency Coordinator and provided increased opportunities for Section 8 homeownership.

B. PHA Goal: Improve the quality of assisted housing: CHA has employed the following strategies to improve the quality of assisted housing:

- 1. Improve public housing management: (PHAS score):** 2009 was the second year of transition to the new PHAS scoring system. CHA’s property inspection scores on the Physical Assessment Sub-System (PASS) increased significantly in 2009 and all Asset Management Properties (AMP’s) received passing scores. AMP4 – Paquin Tower received a score of 92 which is in the range of high performers. CHA’s PHAS scoring has fluctuated in previous years due to a significant turnover in all public housing management staff while also implementing the transition to project-based asset management. CHA has been successful in establishing the separate management, maintenance, and finance systems necessary for the effective implementation of project-based asset management. In 2009, CHA also developed and implemented a management improvement plan for all AMPs which will be continuing focus in the next four years. Each AMP’s management improvement plan includes a strong focus on frequent property inspection, routine and preventative maintenance, integrated pest management and green maintenance practices, lower tenant account receivables, lower unit turnaround times, improved safety, and effective file management practices. Increased property inspection scores resulted from the implementation of this plan.

2. **Improve voucher management: (SEMAP score):** CHA is designated as a high performer scoring 100 this past year. We will work to maintain this level of efficient management of our Section 8 program.
3. **Increase customer satisfaction:** Customer satisfaction has remained positive and increased during the past year. Resident associations and the Resident Advisory Board have very positive working relationships with CHA staff and are kept well informed about CHA's improvement efforts. CHA will continue to monitor resident survey responses in PHAS and other resident feedback to gauge customer satisfaction, and respond as needed.
4. **Concentrate on efforts to improve specific management functions:** The implementation of management improvement plans for each AMP will be closely monitored during the coming year by a four-member senior management team. Current internal controls are also being reviewed and improved.
5. **Renovate or modernize public housing units:** CHA initiated a long-term strategic planning process for the revitalization of public housing in 2005. Information from the revitalization study conducted in 2005 will be considered in combination with a voluntary conversion assessment to be conducted in 2011 for CHA's oldest family housing sites. Significant capital funding was awarded to CHA in 2009 through the American Recovery and Reinvestment ACT (ARRA) through the Capital Fund Formula Grant and the Capital Fund Recovery Competition Grant. The formula funds have been utilized to make much needed renovations to all AMP's. Work on these projects will be completed in 2010. The Recovery Competition funds will assist Paquin Tower in replacing its heating and cooling system with a hybrid geothermal/cooling tower system. Work on this project will be completed in 2011.
6. **Demolish or dispose of obsolete public housing:** The CHA long-term strategic revitalization plan will address the issue of demolishing or disposing of obsolete public housing by conducting a voluntary conversion assessment in 2011.
7. **Provide replacement public housing:** Should CHA decide to demolish or dispose of obsolete public housing, CHA is committed to replacing an equal number of assisted housing units in our community through either new construction or an equal number of housing vouchers.

C. PHA Goal: Increase assisted housing choices: CHA has employed the following strategies to increase assisted housing choices.

1. **Conduct outreach efforts to potential voucher landlords:**
 - a) CHA has marketed the Section 8 program to non-participating landlords by inviting them to attend annual Section 8 Landlord meetings;
 - b) CHA has also provided detailed information for prospective landlords on our web site will be offering an e-mail landlord newsletter as a new service.
 - c) CHA has conducted a media campaign to dispel community misconceptions about the Section 8 program, particularly those associating the program with an increase in crime.
2. **Increase voucher payment standards:** CHA examines the FMR on an annual basis and determines which voucher payment standards to increase in order to increase the supply of assisted housing choices for Section 8 participants. Due to the economic downturn, CHA implemented a decrease in the voucher payment standard to 90% in an effort to serve more households. CHA is monitoring the impact of this lower payment standard on the supply of housing to voucher holders.
3. **Implement voucher homeownership program:** CHA began our Section 8 Homeownership program on October 1, 2001. We continue to provide housing counseling services through our Money Smart classes for persons interested in homeownership. We are also promoting Section 8 Homeownership through our Section 8 and Public Housing Family Self-Sufficiency programs. CHA is working toward attaining Housing Counseling Agency designation.
4. **Implement public housing or other homeownership programs:** HUD has granted a waiver to utilize the first 5-year increment of Replacement Housing Funds for a local homeownership program for public housing residents using HOPE VI demolition replacement housing factor funds.
5. **Other:**
 - a) CHA has initiated discussions with local social service agencies to determine the need to convert tenant-based vouchers to project-based vouchers as allowed by Federal guidelines and as the local need arises;
 - b) CHA has a cooperative agreement with the Boone County Commission to administer the Section 8 units in the Boone County jurisdiction;
 - c) CHA has applied for and received HOME funds from the City of Columbia to provide Tenant-Based Rental Assistance (TBRA) housing vouchers.
 - d) CHA applied for and administers 70 Veterans Administration Supportive Housing vouchers. CHA began with 35 VASH vouchers in 2008 and was awarded 35 additional VASH vouchers in 2009. These vouchers are jointly administered with the local Harry S. Truman Memorial Veterans Hospital.
 - e) CHA has applied for 100 Tenant Rental Assistance for Non-Elderly Persons with Disabilities vouchers in 2010 with an award date of October 2010.

II. HUD Strategic Goal: Improve community quality of life and economic vitality

A. PHA Goal: Provide an improved living environment: CHA has employed the following strategies to improve the living environment of our public housing neighborhoods.

- 1. Implement measures to deconcentrate poverty by bringing higher income public housing households into lower income developments:** CHA has implemented a preference for working families in public housing while lowering the ceiling and flat rents and adding a Public Housing Family Self-Sufficiency Coordinator to attract and retain working families in public housing.
- 2. Implement public housing security improvements:**
 - a) CHA has installed security cameras covering approximately 50% of our properties and community streets.
 - b) CHA has developed a cooperative information sharing arrangement with the Columbia Police Department regarding our trespass list.
 - c) CHA provides space for a Police substation in AMP1, our downtown family neighborhood.
 - d) CHA provides free housing to two police officers currently living in AMP1 as police officers in residence.
 - e) CHA has developed security and disaster plans for our two high-rise buildings.
- 3. Designate developments or buildings for particular resident groups (elderly, persons with disabilities):** HUD approved the renewal of CHA's application for designated housing in April, 2009. Oak Towers is designated Elderly/Near Elderly. Paquin Tower is designated Mixed Populations of Elderly/Near Elderly and Persons with Disabilities. CHA is examining the need for additional designated elderly housing in AMP1.
- 4. Other:**
 - a) CHA has decreased incidents of violence and drug-related crimes in public housing neighborhoods through strong eviction procedures and cooperation with local law enforcement;
 - b) CHA currently screens applicants to eliminate ineligible and unsuitable public housing tenants;
 - c) CHA conducts group briefing sessions for public housing applicants to orient potential residents to the terms of the lease agreement and to provide guidance for peaceful living in public housing neighborhoods to reduce incidents related to improper behaviors, illegal activities, and peace disturbance incidents;
 - d) CHA supports residents in the operation of the on-site CHA Food Pantry for CHA residents located at 200 Boone Drive and at the Bear Creek Public Housing Manager's office on Elleta Boulevard;
 - e) CHA promotes services to the elderly and disabled populations to enable residents to live independently in a residential environment rather than having to relocate to nursing homes for personal care;
 - f) CHA promotes grant funded activities in our family sites for youth services and self-sufficiency programs;
 - g) CHA has created and utilizes a not-for-profit corporation to administer grants to increase services to low-income youth and adults.
 - h) CHA help form and continues to participate as an active member in our local Drug-Free Communities/Youth Community Coalition initiative.

III. HUD Strategic Goal: Promote self-sufficiency and asset development of families and individuals

A. PHA Goal: Promote self-sufficiency and asset development of assisted households: CHA has employed the following strategies to promote self-sufficiency and asset development of assisted households.

- 1. Increase the number and percentage of employed persons in assisted families:**
 - a) CHA is utilizing the Section 8 HCV Family Self-Sufficiency Coordinator to assist families through the Section 8 FSS program. Currently there are 60 families have been enrolled in the program.
 - b) In 2008, CHA received funding for a Public Housing FSS Coordinator whose goal is to assist 50 families with developing family self-sufficiency plans. The goal of 25 families enrolled in the program during the first year was achieved. There were 38 families enrolled in the program in June 2010. CHA is working to attain the goal of 50 families enrolled during 2011.
 - c) In 2009, CHA established a public housing admissions preference for working families. The working preference was added for Section 8 families in 2010.
 - d) Ceiling rents were lowered in order to retain working families in public housing and assist them with building financial assets in order to assist them with self-sufficiency and homeownership goals.
 - e) Persons enrolled in family self-sufficiency programs are eligible to receive financial incentives through escrow accounts to build family financial assets.
 - f) The earned income disallowance has been promoted to all families who qualify.

2. **Provide or attract supportive services to improve assistance recipients' employability:** 2009 saw the completion of two three-year HUD grants focusing on employment training. The ROSS-RSDM and Neighborhood Networks allowed CHA to partner with Job Point employment services to provide on-site resident employment training and placement services in the areas of building maintenance, retail sales and secretarial services. CHA is actively seeking other funding opportunities to provide on-site employment services combined with family self-sufficiency activities.
3. **Provide or attract supportive services to increase independence for the elderly or families with disabilities:** CHA's Resident Services Coordinator works closely with local social service agencies to coordinate services for our elderly and disabled residents. Additional local grant funding has been secured to support a 25% FTE Independent Living Coordinator serving our elderly and disabled residents. Partnerships with local health and human service agencies provide increased service coordination for independent living. The MU School of Nursing provides nursing students for health-related activities such as health fairs and blood-pressure screening. The MU School of Social Work provides social work interns at both Paquin and Oak Towers. A service providers council is being formed to support the Shelter-Plus-Care, TBRA, and VASH voucher programs.
4. **Other:**
 - a) Promoted various local homeownership programs for public housing and Section 8 households;
 - b) Explored the possibility of becoming a Housing Counseling agency building on the HUD/FDIC approved MoneySmart classes.
 - c) Promoted better resident understanding of Earned Income Disallowance and other asset building opportunities.
 - d) CHA provided the Moving Ahead Program, an after-school academic enrichment program for youth living in public housing and Section 8 assisted households designed to help them succeed in school and in life and avoid high-risk behaviors.
 - e) CHA partnered with the PedNet Coalition, the City of Columbia Health Department, MU School of Nursing, and other health and human service agencies to implement a Missouri Foundation for Health grant-funded program to develop Promising Strategies for Improving Community Health in public housing and Columbia's First Ward/central city neighborhoods.

IV. HUD Strategic Goal: Ensure Equal Opportunity in Housing for all Americans

A. PHA Goal: Ensure equal opportunity and affirmatively further fair housing

1. CHA has undertaken the following affirmative measures to ensure access to assisted housing regardless of race, color, religion national origin, sex, familial status, and disability:
 - a) CHA is an active member of the Columbia-Boone County Basic Needs Coalition. The purpose of the Basic Needs Coalition is to assist the citizens of Columbia and Boone County in meeting their basic needs for food, clothing, shelter, and transportation. To accomplish this, the Coalition works to bring together providers of basic needs to exchange information; determine any unmet needs; find solutions to these needs by mobilizing community resources; and evaluate progress toward meeting the Coalition's goals.
 - b) Formerly, the Columbia-Boone County Basic Needs Coalition also served as the Columbia/Boone County Continuum of Care's Lead Organization. However, in 2006, the Basic Needs Coalition joined the Missouri Balance of State Continuum of Care. The Basic Needs Coalition currently hosts the quarterly Balance of State Central Missouri Regional Housing Continuum Meetings.
 - c) Through the Basic Needs Coalition, and other local coalitions, CHA staff members promote affirmative equal access to assisted housing.
 - d) CHA staff provided programs to local community organizations promoting affirmative equal access to assisted housing.
 - e) CHA staff actively partnered with local agencies to promote fair housing;
 - f) CHA provided speakers who explained and promoted equal access to our housing assistance programs.
 - g) CHA has discussed becoming a Fair Housing Initiative Program (FHIP) in order to conduct additional fair housing education and outreach.
2. CHA has undertaken the following affirmative measures to provide a suitable living environment for families living in assisted housing, regardless of race, color, religion national origin, sex, familial status, and disability:
 - a) CHA housing staff has received Fair Housing training from HUD FHEO in 2006 and 2009.
 - b) Fair housing information is distributed at every tenant occupancy briefing for public housing and every Section 8 briefing prior to voucher issuance.
3. CHA has undertaken the following affirmative measures to ensure accessible housing to persons with all varieties of disabilities regardless of unit size required:
 - a) CHA provides ADA-accessible units to applicants to meet special needs and to residents as their health needs require.
 - b) CHA works with all residents to provide accommodation for special needs and disabilities on an individual basis.

	<p>V. Other PHA Goals and Objectives: (list below)</p> <p>A. CHA established CHA Low-Income Services (CHALIS), a not-for-profit corporation, in order to access additional funding through grants, contracts, gifts, etc. to provide additional community support services to CHA residents and Section 8 tenants.</p> <p>B. CHA coordinated the activities of CHA Low-Income Services, Inc. (CHALIS), the not-for-profit corporation of CHA, to provide or coordinate community health and human services to low-income public housing and Section 8 assisted households. CHALIS activities will have three main goals:</p> <ol style="list-style-type: none"> 1. Helping youth succeed in school and in life; 2. Supporting families working toward self-sufficiency; and 3. Assisting seniors and persons with disabilities to live independently. <p>(b) Significant Amendment and Substantial Deviation/Modification. Provide the PHA's definition of "significant amendment" and "substantial deviation/modification"</p> <p>The Columbia Housing Authority defines the significant amendment and substantial deviation/modification to the PHA Annual Plan as follows:</p> <ul style="list-style-type: none"> • Changes to rent or admissions policies or organization of the waiting list; • Changes to the Public Housing Admissions and Continued Occupancy Policy; • Changes to the Section 8 Housing Choice Voucher Program Administrative Plan; • Additions of non-emergency work items (items not included in the current Annual Statement or Five-year Action Plan) or change in the use of replacement reserve funds under the Capital Fund; and • Any change with regard to demolition or disposition, designation, homeownership programs or conversion activities.
<p>11.0</p>	<p>Required Submission for HUD Field Office Review. In addition to the PHA Plan template (HUD-50075), PHAs must submit the following documents. Items (a) through (g) may be submitted with signature by mail or electronically with scanned signatures, but electronic submission is encouraged. Items (h) through (i) must be attached electronically with the PHA Plan. Note: Faxed copies of these documents will not be accepted by the Field Office.</p> <p>(a) Form HUD-50077, <i>PHA Certifications of Compliance with the PHA Plans and Related Regulations</i> (which includes all certifications relating to Civil Rights)</p> <p>(b) Form HUD-50070, <i>Certification for a Drug-Free Workplace</i> (PHAs receiving CFP grants only)</p> <p>(c) Form HUD-50071, <i>Certification of Payments to Influence Federal Transactions</i> (PHAs receiving CFP grants only)</p> <p>(d) Form SF-LLL, <i>Disclosure of Lobbying Activities</i> (PHAs receiving CFP grants only)</p> <p>(e) Form SF-LLL-A, <i>Disclosure of Lobbying Activities Continuation Sheet</i> (PHAs receiving CFP grants only)</p> <p>(f) Resident Advisory Board (RAB) comments. Comments received from the RAB must be submitted by the PHA as an attachment to the PHA Plan. PHAs must also include a narrative describing their analysis of the recommendations and the decisions made on these recommendations.</p> <p>(g) Challenged Elements</p> <p>(h) Form HUD-50075.1, <i>Capital Fund Program Annual Statement/Performance and Evaluation Report</i> (PHAs receiving CFP grants only)</p> <p>(i) Form HUD-50075.2, <i>Capital Fund Program Five-Year Action Plan</i> (PHAs receiving CFP grants only)</p>

Index of Documents in PHA Plan 2010

(H:\Admin\PHA PLANS\2010)

PHA Plan (submit electronically)

mo007v01	2010 Annual PHA Plan, HUD 50075
----------	---------------------------------

Attachments (must submit electronically with PHA Plan)

mo007a01	CFP 50110 Annual Statement & 5-Year Action Plan (Original)
----------	--

mo007b01	CFP 50109 Performance & Evaluation (3/31/10)
----------	--

mo007c01	CFP 50108 Performance & Evaluation (3/31/10)
----------	--

mo007d01	ARRA Formula S50109 Performance & Evaluation (3/31/10)
----------	--

mo007e01	ARRA CFRC 409R Performance & Evaluation (3/31/10)
----------	---

mo007f01	Violence Against Women Act, Goals, Programs and Policies
----------	--

Certifications (must submit with signature by mail or electronically w/scanned signature)

11.a	Form HUD-50077, PHA Certifications of Compliance w/Plans & Regulations
------	--

11.b	Form HUD-50070, Certification for a Drug-Free Workplace
------	---

11.c	Form HUD-50071, Certification of Payments to Influence Federal Transactions
------	---

11.d	Form SF-LLL, Disclosure of Lobbying Activities
------	--

11.e	Form SF-LLL-A, disclosure of Lobbying Activities Continuation Sheet
------	---

11.f	Resident Advisory Board (RAB) Comments
------	--

11.g	Challenged Elements (any elements of the Plan that are challenged)
------	--

11.h	Civil Rights Certification
------	----------------------------

11.i	Certification by State or Local Official of PHA Plans Consistency with the Consolidated Plan
------	--

PHA Plan Elements (must have readily available to the public)

6.01	Eligibility, Selection & Admissions Policies & Procedures
------	---

6.02	A Statement of Financial Resources
------	------------------------------------

6.03	A Statement of Policies for Rent Determination
------	--

6.04	A Statement of Rules and Policies Governing Operations & Management
------	---

6.05	A Description of the Grievance & Review Procedures
------	--

6.06	Designated Housing for Elderly and Disabled Families
------	--

6.07	Community Service and Self-Sufficiency
------	--

6.08	A Statement describing Safety and Crime Prevention
------	--

6.09	A Statement Describing Policies and Requirements Pertaining to Pets
------	---

6.10	Civil Rights Certification
------	----------------------------

6.11	The Results of the Most Recent Fiscal Year Audit
------	--

6.12	A Statement of the Asset Management Functions of PHA Inventory
------	--

www. Hud.gov/pih/pha/plans/phaps-home.html

submitted on-line to HUD on: July 14, 2010

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/2011

PART I: SUMMARY

PHA Name, Address

Housing Authority of the City of Columbia, Missouri
201 Switzler St. / Columbia, MO 65203

Grant Type and Number

Capital Fund Program Grant No: **MO36P00750110**

Replacement Housing Factor Grant No:

Date of Capital Fund Financing:

FFY of Grant

2010

FFY of Grant Approval

2010

Original Annual Statement Reserve for Disasters/Emergencies Revised Annual Statement (revision no: ___)

updated:

12-Jul-10

Final Performance and Evaluation Report

Line	Summary by Development Account	Total Estimated Cost			Total Actual Cost	
		Original	Revised	Obligated	Expended	
1	Total non-CFP Funds	\$0.00				
2	1406 Operations (may not exceed 20% of line 20)	\$197,279.20				
3	1408 Management Improvements	\$181,500.00				
4	1410 Administration (may not exceed 10% of line 20)	\$98,639.60				
5	1411 Audit	\$0.00				
6	1415 Liquidated Damages	\$0.00				
7	1430 Fees and Costs	\$0.00				
8	1440 Site Acquisition	\$0.00				
9	1450 Site Improvement	\$44,077.20				
10	1460 Dwelling Structures	\$320,900.00				
11	1465.1 Dwelling Equipment—Nonexpendable	\$0.00				
12	1470 Nondwelling Structures	\$0.00				
13	1475 Nondwelling Equipment	\$144,000.00				
14	1485 Demolition	\$0.00				
15	1492 Moving to Work Demonstration	\$0.00				
16	1495.1 Relocation Costs	\$0.00				
17	1499 Development Activities	\$0.00				
18a	1501 Collateralization or Debt Service paid by the PHA	\$0.00				
18b	9000 Collateralization or Debt Service paid Via System of Direct Payment	\$0.00				
19	1502 Contingency (may not exceed 8% of line 20)	\$0.00				
20	Amount of Annual Grant: (sum of lines 2 – 19)	\$986,396.00	\$0.00	\$0.00	\$0.00	
21	Amount of line 20 Related to LBP Activities	\$0.00				
22	Amount of line 20 Related to Section 504 compliance	\$5,000.00				
23	Amount of line 20 Related to Security – Soft Costs	\$159,500.00				
24	Amount of Line 20 Related to Security – Hard Costs	\$10,000.00				
25	Amount of line 20 Related to Energy Conservation Measures	\$0.00				

Signature of Executive Director Paul Starbuck Date 7/13/2010

Signature of Public Housing Director

Date

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/2011

PART II: SUPPORTING PAGES		Grant Type and Number		FFY of Grant			
PHA Name, Address		Capital Fund Program Grant No: MO36P00750110		2010			
Housing Authority of the City of Columbia, Missouri 201 Switzler St. / Columbia, MO 65203		Replacement Housing Factor Grant No:		FFY of Grant Approval			
		Date of Capital Fund Financing:		2010			
AMP Number / Name /	General Description of Major Work Categories	Development Acct Number	Quantity	Total Estimated Cost		Total Actual Cost	only for P & E Report
HA-Wide Activities				Original	Revised	Funds Obligated	Status of Work
Operations	Operations	1406.000		\$197,279.20			
		total for line item 1406:		\$197,279.20	\$0.00	\$0.00	
Mgt. Improve.	Staff Training	1408.020	20 sessions	\$20,000.00			
Mgt. Improve.	Protective Services - Salaries	1408.060	3.5	\$127,000.00			
Mgt. Improve.	Protective Services - Benefits	1408.065	3.5	\$32,500.00			
Mgt. Improve.	Computer Software	1408.200	2 progs	\$1,000.00			
Mgt. Improve.	Consultant Fees (M/I)	1408.600	EPC	\$1,000.00			
		total for line item 1408:		\$181,500.00	\$0.00	\$0.00	
Administration	Management Fees (to COCC)	1410.000	1 ea	\$98,639.60			
		total for line item 1410:		\$98,639.60	\$0.00	\$0.00	
MO007000002	Fencing	1450.160	1000 ft	\$10,000.00			
MO007000003	Handrails, Exterior	1450.240	500 ft	\$9,077.20			
MO007000002	Clothes Lines	1450.280	10 ea	\$5,000.00			
MO007000001	Landscaping, Beautification	1450.360	350 sf	\$3,500.00			
MO007000002	Landscaping, Beautification	1450.360	250 sf	\$2,500.00			
MO007000003	Landscaping, Beautification	1450.360	200 sf	\$2,000.00			
MO007000004	Landscaping, Beautification	1450.360	200 sf	\$2,000.00			
MO007000002	Landscaping, Erosion Control	1450.400	1000 sf	\$5,000.00			
MO007000001	Concrete Work	1450.560	350 sf	\$1,750.00			
MO007000002	Concrete Work	1450.560	250 sf	\$1,250.00			
MO007000003	Concrete Work	1450.560	200 sf	\$1,000.00			
MO007000004	Concrete Work	1450.560	200 sf	\$1,000.00			
		total for line item 1450:		\$44,077.20	\$0.00	\$0.00	
MO007000002	504 Enhancements, Dwellings	1460.110	5 units	\$5,000.00			

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/2011

PART II: SUPPORTING PAGES		Grant Type and Number		FFY of Grant				
PHA Name, Address		Capital Fund Program Grant No: MO36P00750110		2010				
Housing Authority of the City of Columbia, Missouri 201 Switzler St. / Columbia, MO 65203		Replacement Housing Factor Grant No:		FFY of Grant Approval				
		Date of Capital Fund Financing:		2010				
AMP Number / Name /	General Description of Major Work Categories	Development Acct Number	Quantity	Total Estimated Cost		Total Actual Cost	only for P & E Report	
HA-Wide Activities				Original	Revised	Funds Obligated	Funds Expended	Status of Work
MO007000002	Floor Tile	1460.250	5 units	\$5,000.00				
MO007000001	Sub Floors	1460.260	5 units	\$5,000.00				
MO007000001	Floor Slabs / Foundations	1460.270	3 units	\$3,000.00				
MO007000002	Floor Slabs / Foundations	1460.270	2 units	\$2,000.00				
MO007000002	Entry Doors	1460.370	72 units	\$21,600.00				
MO007000002	Electrical Upgrades	1460.490	10 ea	\$5,000.00				
MO007000001	Plumbing Enhancements	1460.580	10 ea	\$5,000.00				
MO007000002	Plumbing Enhancements	1460.580	10 ea	\$5,000.00				
MO007000003	Plumbing Enhancements	1460.580	10 ea	\$5,000.00				
MO007000004	Plumbing Enhancements	1460.580	200 ea	\$35,000.00				
MO007000003	Boiler Enhancements	1460.640	3 ea	\$5,000.00				
MO007000004	Boiler Enhancements	1460.640	Geo	\$173,000.00				
MO007000003/4	Elevator Enhancements	1460.670	3 & 2	\$5,000.00				
MO007000003/4	Pest Control	1460.800	As Needed	\$10,000.00				
MO007000001	Unit Restoration	1460.830	9 units	\$15,000.00				
MO007000002	Unit Restoration	1460.830	3 units	\$5,000.00				
MO007000003	Unit Restoration	1460.830	3 units	\$5,000.00				
MO007000004	Unit Restoration	1460.830	3 units	\$5,000.00				
MO007000004	Force Account - Salaries	1460.900	3 units	\$1,000.00				
MO007000004	Force Account - Benefits	1460.950	3 units	\$300.00				
			total for line item 1460:	\$320,900.00	\$0.00	\$0.00	\$0.00	
Non-Dwell Equip.	Office Furniture	1475.011	5 sets	\$5,000.00				
Non-Dwell Equip.	Office Equipment	1475.014	1 cm, 2 cs	\$35,000.00				
Non-Dwell Equip.	Maintenance Tools & Equip	1475.021	Tls & Scrub	\$25,000.00				

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0228
Expires 4/30/2011

PART II: SUPPORTING PAGES		Grant Type and Number		FFY of Grant				
PHA Name, Address		Capital Fund Program Grant No: MO36P00750110		2010				
Housing Authority of the City of Columbia, Missouri 201 Switzler St. / Columbia, MO 65203		Replacement Housing Factor Grant No:		FFY of Grant Approval				
		Date of Capital Fund Financing:		2010				
AMP Number / Name / HA-Wide Activities	General Description of Major Work Categories	Development Acct Number	Quantity	Total Estimated Cost		Total Actual Cost	only for P & E Report	
				Original	Revised			Funds Obligated
Non-Dwell Equip.	Grounds Tools & Equipment	1475.024	Tools	\$1,000.00				
Non-Dwell Equip.	Community Space Furniture	1475.035	Lobby Furn	\$20,000.00				
Non-Dwell Equip.	Security Systems, Non-Dwelling	1475.050	4 cameras	\$10,000.00				
Non-Dwell Equip.	Park / Playground Equipment	1475.055	1 set	\$5,000.00				
Non-Dwell Equip.	Vehicles, Maintenance	1475.075	2 ea	\$40,000.00				
Non-Dwell Equip.	Vehicles Accessories, Maint.	1475.080	2 sets	\$3,000.00				
total for line item 1475:				\$144,000.00	\$0.00	\$0.00	\$0.00	
GRAND TOTAL:				\$986,396.00	\$0.00	\$0.00	\$0.00	

Capital Fund Program Five-Year Action Plan

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
Expires 4/30/2011

PART I: SUMMARY

PHA Number/Name: MO007	Housing Authority of the City of Columbia, Missouri	<u>X</u> Original 5-Year Plan (or) _____ Revision No: _____		
AMP Number / Name / HA-Wide Activities / Line Item Accounts	FFY Grant: 2011 PHA FYE: 2012 Work Statement for Year 2	FFY Grant: 2012 PHA FYE: 2013 Work Statement for Year 3	FFY Grant: 2013 PHA FYE: 2014 Work Statement for Year 4	FFY Grant: 2014 PHA FYE: 2015 Work Statement for Year 5
MO007000001 - Downtown	\$ 65,975.00	\$ 72,483.68	\$ 50,650.00	\$ 83,475.00
MO007000002 - Bear Creek	See	\$ 53,475.00	\$ 70,650.00	\$ 40,975.00
MO007000003 - Oak Tower	Annual	\$ 37,825.00	\$ 281,461.65	\$ 132,836.65
MO007000004 - Paquin Tower	Annual	\$ 254,267.20	\$ 23,150.00	\$ 131,625.00
	Statement			
HA-Wide (719)	\$ -	\$ -	\$ -	\$ -
HA-Wide Contingency	\$ -	\$ -	\$ -	\$ -
Physical Improvements (Subtotals of Above):	\$ 411,542.20	\$ 388,911.65	\$ 425,911.65	\$ 388,911.65
1406 Operations	\$ 197,279.20	\$ 197,279.20	\$ 197,279.20	\$ 197,279.20
1408 Management Improvements	See	\$ 186,935.00	\$ 192,565.55	\$ 192,565.55
1410 Administration	Annual	\$ 98,639.60	\$ 98,639.60	\$ 98,639.60
1411 Audit		\$ -	\$ -	\$ -
1415 Liquidated Damages	Statement	\$ -	\$ -	\$ -
1430 Fees and Costs		\$ -	\$ -	\$ -
1440 Site Acquisition		\$ -	\$ -	\$ -
1470 Nondwelling Structures		\$ -	\$ -	\$ -
1475 Nondwelling Equipment		\$ 92,000.00	\$ 109,000.00	\$ 72,000.00
1485 Demolition		\$ -	\$ -	\$ -
1490 Replacement Reserve		\$ -	\$ -	\$ -
1492 Moving to Work Demonstration		\$ -	\$ -	\$ -
1495.1 Relocation Costs		\$ -	\$ -	\$ -
1499 Development Activities		\$ -	\$ -	\$ -
1501 Collateralization or Debt Service		\$ -	\$ -	\$ -
Total CFP Funds for 5-year Plan:	\$ 986,396.00	\$ 986,396.00	\$ 986,396.00	\$ 986,396.00
Total Non-CFP Funds in 5-year Plan	\$ -	\$ -	\$ -	\$ -
Replacement Housing Factor Funds:	\$ -	\$ -	\$ -	\$ -

Capital Fund Program Five-Year Action Plan

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing

Expires 4/30/2011

PART III: SUPPORTING PAGES - PHYSICAL NEEDS WORK STATEMENT (YEARS 2 & 3)

PHA Name: <u>Housing Authority of the City of Columbia, Missouri</u>		Activities for Year: <u>2</u> FFY Grant: <u>2011</u> PHA FYE: <u>2012</u>		Activities for Year: <u>3</u> FFY Grant: <u>2012</u> PHA FYE: <u>2013</u>			
Original 5-Year Plan (or) _____ Revision No: _____		AMP Number / Name / HA-Wide Activities	Major Work Categories	Estimated Cost	AMP Number / Name / HA-Wide Activities	Major Work Categories	Estimated Cost
See Annual Statement		Operations	Operations	\$ 197,279.20	Operations	Operations	\$ 197,279.20
		Mgt Improvements	Staff Training	\$ 20,000.00	Mgt Improvements	Staff Training	\$ 20,000.00
		Mgt Improvements	Protective Services - Salaries	\$ 130,810.00	Mgt Improvements	Protective Services - Salaries	\$ 134,734.30
		Mgt Improvements	Protective Services - Benefits	\$ 34,125.00	Mgt Improvements	Protective Services - Benefits	\$ 35,831.25
			Resident Services - Salaries	\$ -		Resident Services - Salaries	\$ -
			Resident Services - Benefits	\$ -		Resident Services - Benefits	\$ -
		Mgt Improvements	Computer Software	\$ 1,000.00	Mgt Improvements	Computer Software	\$ 1,000.00
		Mgt Improvements	Consultant Fees (M/I)	\$ 1,000.00	Mgt Improvements	Consultant Fees (M/I)	\$ 1,000.00
		Administration	Management Fees	\$ 98,639.60	Administration	Management Fees	\$ 98,639.60
		MO007000002,3	A&E Fees	\$ 15,000.00		A&E Fees	\$ -
			Site Acquisitions	\$ -		Site Acquisitions	\$ -
			Lighting, Exterior	\$ -		Lighting, Exterior	\$ -
		MO007000003	Fencing	\$ 5,000.00	MO007000004	Fencing	\$ 5,000.00
			Dumpster Enclosures	\$ -		Dumpster Enclosures	\$ -
			Handrails, Exterior	\$ -		Handrails, Exterior	\$ -
		MO007000002	Clothes Lines	\$ 5,000.00	MO007000001	Clothes Lines	\$ 5,000.00
			Tree Work	\$ -		Tree Work	\$ -
		MO007000002	Landscaping, Beautification	\$ 10,000.00	MO007000003	Landscaping, Beautification	\$ 10,000.00
		MO007000001	Landscaping, Erosion Control	\$ 5,000.00	MO007000002	Landscaping, Erosion Control	\$ 5,000.00
			Water Supply, Outside	\$ -		Water Supply, Outside	\$ -
		Retaining Walls	\$ -		Retaining Walls	\$ -	
	MO007000001	Concrete Work	\$ 10,000.00	MO007000002	Concrete Work	\$ 10,000.00	
		Parking Lots	\$ -		Parking Lots	\$ -	
		Fuel Storage Tanks	\$ -		Fuel Storage Tanks	\$ -	
	MO007000001,2	Force Account Salaries	\$ 1,000.00	MO007000003,4	Force Account Salaries	\$ 1,000.00	
	MO007000001,2	Force Account Benefits	\$ 300.00	MO007000003,4	Force Account Benefits	\$ 300.00	
		Security Systems, Apartments	\$ -		Security Systems, Apartments	\$ -	
		Asbestos Abatement	\$ -		Asbestos Abatement	\$ -	
		Pressurized Stairwells, Towers	\$ -		Pressurized Stairwells, Towers	\$ -	
	MO007000003	504 Enhancements, Dwellings	\$ 5,000.00	MO007000004	504 Enhancements, Dwellings	\$ 5,000.00	
		Painting, Interior	\$ -		Painting, Interior	\$ -	
		Painting, Exterior	\$ -		Painting, Exterior	\$ -	
		Ceiling Tile	\$ -		Ceiling Tile	\$ -	
		Kitchen Cabinets / Fixtures	\$ -	MO007000001	Kitchen Cabinets / Fixtures	\$ 37,158.68	

Activities for Year: <u>1</u>	Activities for Year: <u>2</u>	FFY Grant: <u>2011</u>	PHA FYE: <u>2012</u>	Activities for Year: <u>3</u>	FFY Grant: <u>2012</u>	PHA FYE: <u>2013</u>
AMP Number / Name / HA-Wide Activities	Major Work Categories	Estimated Cost	AMP Number / Name / HA-Wide Activities	Major Work Categories	Estimated Cost	
	Bath Cabinets / Fixtures	\$ -		Bath Cabinets / Fixtures	\$ -	
	Handrails, Interior	\$ -		Handrails, Interior	\$ -	
MO007000001	Floor Tile	\$ 10,000.00	MO007000002	Floor Tile	\$ 10,000.00	
MO007000001	Sub Floors	\$ 5,000.00		Sub Floors	\$ -	
MO007000002	Floor Slabs / Foundations	\$ 10,000.00	MO007000001	Floor Slabs / Foundations	\$ 10,000.00	
	Window Screens	\$ -		Window Screens	\$ -	
	Windows	\$ -		Windows	\$ -	
	Door Hardware	\$ -		Door Hardware	\$ -	
	Interior Doors	\$ -		Interior Doors	\$ -	
	Hallway Doors, Towers	\$ -		Hallway Doors, Towers	\$ -	
	Screen Doors	\$ -		Screen Doors	\$ -	
	Entry Doors	\$ -		Entry Doors	\$ -	
	Room Dividers	\$ -		Room Dividers	\$ -	
	Mailboxes	\$ -		Mailboxes	\$ -	
	Gutters / Downspouts	\$ -		Gutters / Downspouts	\$ -	
MO007000002	Siding, Exterior	\$ 5,000.00	MO007000001	Siding, Exterior	\$ 5,000.00	
	Roofing	\$ -		Roofing	\$ -	
	Porches / Balconies	\$ -		Porches / Balconies	\$ -	
MO007000001	Electrical Upgrades	\$ 10,000.00	MO007000002	Electrical Upgrades	\$ 10,000.00	
MO007000003,4	Smoke Detectors	\$ 15,000.00		Smoke Detectors	\$ -	
	Interior Lighting	\$ -		Interior Lighting	\$ -	
	Hallway Lighting	\$ -		Hallway Lighting	\$ -	
	Emergency Lighting	\$ -		Emergency Lighting	\$ -	
MO007000002	Exhaust Fans	\$ 5,000.00	MO007000001	Exhaust Fans	\$ 5,000.00	
	Range Exhaust Hoods	\$ -		Range Exhaust Hoods	\$ -	
MO007000001	Plumbing Enhancements	\$ 15,000.00	MO007000002	Plumbing Enhancements	\$ 15,000.00	
	Water Heaters	\$ -		Water Heaters	\$ -	
	Fire Sprinkler System, Dwelling	\$ -		Fire Sprinkler System, Dwelling	\$ -	
	Cold Water Pumps, Towers	\$ -		Cold Water Pumps, Towers	\$ -	
	Domestic Water, Towers	\$ -		Domestic Water, Towers	\$ -	
	Sump Pumps, Towers	\$ -		Sump Pumps, Towers	\$ -	
MO007000004	Boiler Enhancements	\$ 233,942.20	MO007000003	Boiler Enhancements	\$ 209,152.97	
MO007000003,4	Elevator Enhancements	\$ 5,000.00	MO007000003,4	Elevator Enhancements	\$ 5,000.00	
	Gas Lines	\$ -		Gas Lines	\$ -	
	Furnaces	\$ -		Furnaces	\$ -	
	A/C, Central, Family Sites	\$ -		A/C, Central, Family Sites	\$ -	
	A/C, Windows, Towers	\$ -		A/C, Windows, Towers	\$ -	
	A/C Systems	\$ -		A/C Systems	\$ -	
	Laundry Facilities, Towers	\$ -		Laundry Facilities, Towers	\$ -	
	Trash Chutes, Towers	\$ -		Trash Chutes, Towers	\$ -	
MO007000001,2,3,4	Pest Control	\$ 10,000.00	MO007000001,2,3,4	Pest Control	\$ 10,000.00	
MO007000001,2,3,4	Unit Restoration	\$ 30,000.00	MO007000001,2,3,4	Unit Restoration	\$ 30,000.00	
MO007000001,2,3,4	Force Account Salaries	\$ 1,000.00	MO007000001,2,3,4	Force Account Salaries	\$ 1,000.00	
MO007000001,2,3,4	Force Account Benefits	\$ 300.00	MO007000001,2,3,4	Force Account Benefits	\$ 300.00	
	Refrigerators	\$ -		Refrigerators	\$ -	
	Ranges	\$ -		Ranges	\$ -	
	Laundry Equipment, Towers	\$ -		Laundry Equipment, Towers	\$ -	

Activities for Year: <u>1</u>	Activities for Year: <u>2</u>		Activities for Year: <u>3</u>		Activities for Year: <u>2012</u>		Activities for Year: <u>2013</u>	
	AMP Number / Name / HA-Wide Activities	Major Work Categories	Estimated Cost	AMP Number / Name / HA-Wide Activities	Major Work Categories	Estimated Cost	AMP Number / Name / HA-Wide Activities	Major Work Categories
See		Force Account Salaries	\$ -		Force Account Salaries	\$ -		Force Account Salaries
		Force Account Benefits	\$ -		Force Account Benefits	\$ -		Force Account Benefits
Annual		504 Enhancements, Non-Dwelling	\$ -		504 Enhancements, Non-Dwelling	\$ -		504 Enhancements, Non-Dwelling
		Painting, Interior, Non-Dwelling	\$ -		Painting, Interior, Non-Dwelling	\$ -		Painting, Interior, Non-Dwelling
Statement		Painting, Exterior, Non-Dwelling	\$ -		Painting, Exterior, Non-Dwelling	\$ -		Painting, Exterior, Non-Dwelling
		Public Bathrooms	\$ -		Public Bathrooms	\$ -		Public Bathrooms
		Window Screens, Non-Dwelling	\$ -		Window Screens, Non-Dwelling	\$ -		Window Screens, Non-Dwelling
		Windows, Non-Dwelling	\$ -		Windows, Non-Dwelling	\$ -		Windows, Non-Dwelling
		Door Hardware, Non-Dwelling	\$ -		Door Hardware, Non-Dwelling	\$ -		Door Hardware, Non-Dwelling
		Doors, Interior, Non-Dwelling	\$ -		Doors, Interior, Non-Dwelling	\$ -		Doors, Interior, Non-Dwelling
		Doors, Exterior, Non-Dwelling	\$ -		Doors, Exterior, Non-Dwelling	\$ -		Doors, Exterior, Non-Dwelling
		Community Space Dividers	\$ -		Community Space Dividers	\$ -		Community Space Dividers
		Roofing, Non-Dwelling	\$ -		Roofing, Non-Dwelling	\$ -		Roofing, Non-Dwelling
		Shelter, Exterior	\$ -		Shelter, Exterior	\$ -		Shelter, Exterior
		Administration Building	\$ -		Administration Building	\$ -		Administration Building
		Laundry Facilities, Family Sites	\$ -		Laundry Facilities, Family Sites	\$ -		Laundry Facilities, Family Sites
		Blind Boone Community Center	\$ -		Blind Boone Community Center	\$ -		Blind Boone Community Center
		Bear Creek Community Center	\$ -		Bear Creek Community Center	\$ -		Bear Creek Community Center
		403 Park Community Center	\$ -		403 Park Community Center	\$ -		403 Park Community Center
		Maintenance Shops	\$ -		Maintenance Shops	\$ -		Maintenance Shops
		Warehousing	\$ -		Warehousing	\$ -		Warehousing
		Restoration, Non-Dwelling	\$ -		Restoration, Non-Dwelling	\$ -		Restoration, Non-Dwelling
		Force Account Salaries	\$ -		Force Account Salaries	\$ -		Force Account Salaries
		Force Account Benefits	\$ -		Force Account Benefits	\$ -		Force Account Benefits
		Office Furniture	\$ 5,000.00		Office Furniture	\$ 5,000.00		Office Furniture
		Office Equipment	\$ 20,000.00		Office Equipment	\$ 20,000.00		Office Equipment
		Communication Equipment	\$ -		Communication Equipment	\$ -		Communication Equipment
		Maintenance Tools & Equip	\$ 10,000.00		Maintenance Tools & Equip	\$ 10,000.00		Maintenance Tools & Equip
		Grounds Tools & Equipment	\$ 1,000.00		Grounds Tools & Equipment	\$ 1,000.00		Grounds Tools & Equipment
		Community Space Furniture	\$ 20,000.00		Community Space Furniture	\$ 20,000.00		Community Space Furniture
		Community Space Equipment	\$ -		Community Space Equipment	\$ -		Community Space Equipment
		Laundry Equipment, Non-Dwell	\$ -		Laundry Equipment, Non-Dwell	\$ -		Laundry Equipment, Non-Dwell
		Security Systems, Non-Dwelling	\$ 10,000.00		Security Systems, Non-Dwelling	\$ 10,000.00		Security Systems, Non-Dwelling
		Park / Playground Equipment	\$ 5,000.00		Park / Playground Equipment	\$ 5,000.00		Park / Playground Equipment
		Vehicles, Maintenance	\$ -		Vehicles, Maintenance	\$ -		Vehicles, Maintenance
		Vehicle Accessories, Maint	\$ -		Vehicle Accessories, Maint	\$ -		Vehicle Accessories, Maint
		Vehicles, Management	\$ 20,000.00		Vehicles, Management	\$ 20,000.00		Vehicles, Management
		Vehicle Accessories, Mgmt	\$ 1,000.00		Vehicle Accessories, Mgmt	\$ 1,000.00		Vehicle Accessories, Mgmt
		Demolition Cost	\$ -		Demolition Cost	\$ -		Demolition Cost
		Relocation Expense	\$ -		Relocation Expense	\$ -		Relocation Expense
		Contingency	\$ -		Contingency	\$ -		Contingency
		CFP Estimated Cost for Year 2 (total of above):	\$ 986,396.00		CFP Estimated Cost for Year 3 (total of above):	\$ 986,396.00		CFP Estimated Cost for Year 3 (total of above):

Activities for Year: 4		FFY Grant: 2013	PHA FYE: 2014	Activities for Year: 5		FFY Grant: 2014	PHA FYE: 2015
AMP Number / Name / HA-Wide Activities	Major Work Categories	Estimated Cost	AMP Number / Name / HA-Wide Activities	Major Work Categories	Estimated Cost	AMP Number / Name / HA-Wide Activities	Major Work Categories
	Bath Cabinets / Fixtures	\$ -		Bath Cabinets / Fixtures	\$ -		
	Handrails, Interior	\$ -		Handrails, Interior	\$ -		
MO007000001	Floor Tile	\$ 10,000.00	MO007000002	Floor Tile	\$ 10,000.00		
	Sub Floors	\$ -		Sub Floors	\$ -		
MO007000002	Floor Slabs / Foundations	\$ 10,000.00	MO007000001	Floor Slabs / Foundations	\$ 10,000.00		
	Window Screens	\$ -		Window Screens	\$ -		
	Windows	\$ -		Windows	\$ -		
	Door Hardware	\$ -		Door Hardware	\$ -		
	Interior Doors	\$ -		Interior Doors	\$ -		
	Hallway Doors, Towers	\$ -		Hallway Doors, Towers	\$ -		
	Screen Doors	\$ -		Screen Doors	\$ -		
	Entry Doors	\$ -		Entry Doors	\$ -		
	Room Dividers	\$ -		Room Dividers	\$ -		
	Mailboxes	\$ -		Mailboxes	\$ -		
	Gutters / Downspouts	\$ -		Gutters / Downspouts	\$ -		
MO007000002	Siding, Exterior	\$ 5,000.00		Siding, Exterior	\$ -		
	Roofing	\$ -		Roofing	\$ -		
	Porches / Balconies	\$ -		Porches / Balconies	\$ -		
MO007000001	Electrical Upgrades	\$ 10,000.00	MO007000002	Electrical Upgrades	\$ 10,000.00		
	Smoke Detectors	\$ -		Smoke Detectors	\$ -		
MO007000001,2	Interior Lighting	\$ 10,000.00		Interior Lighting	\$ -		
	Hallway Lighting	\$ -		Hallway Lighting	\$ -		
	Emergency Lighting	\$ -		Emergency Lighting	\$ -		
	Exhaust Fans	\$ -		Exhaust Fans	\$ -		
	Range Exhaust Hoods	\$ -		Range Exhaust Hoods	\$ -		
MO007000003	Plumbing Enhancements	\$ 15,000.00	MO007000004	Plumbing Enhancements	\$ 15,000.00		
	Water Heaters	\$ -		Water Heaters	\$ -		
	Fire Sprinkler System, Dwelling	\$ -		Fire Sprinkler System, Dwelling	\$ -		
	Cold Water Pumps, Towers	\$ -		Cold Water Pumps, Towers	\$ -		
	Domestic Water, Towers	\$ -		Domestic Water, Towers	\$ -		
	Sump Pumps, Towers	\$ -		Sump Pumps, Towers	\$ -		
MO007000003	Boiler Enhancements	\$ 243,311.65	MO007000003,4	Boiler Enhancements	\$ 10,000.00		
MO007000003,4	Elevator Enhancements	\$ 5,000.00	MO007000003,4	Elevator Enhancements	\$ 5,000.00		
	Gas Lines	\$ -		Gas Lines	\$ -		
	Furnaces	\$ -		Furnaces	\$ -		
	A/C, Central, Family Sites	\$ -		A/C, Central, Family Sites	\$ -		
	A/C, Windows, Towers	\$ -		A/C, Windows, Towers	\$ -		
	A/C Systems	\$ -		A/C Systems	\$ -		
	Laundry Facilities, Towers	\$ -		Laundry Facilities, Towers	\$ -		
	Trash Chutes, Towers	\$ -	MO007000003,4	Trash Chutes, Towers	\$ 75,000.00		
MO007000001,2,3,4	Pest Control	\$ 10,000.00	MO007000001,2,3,4	Pest Control	\$ 10,000.00		
MO007000001,2,3,4	Unit Restoration	\$ 30,000.00	MO007000001,2,3,4	Unit Restoration	\$ 30,000.00		
MO007000001,2,3,4	Force Account Salaries	\$ 1,000.00	MO007000001,2,3,4	Force Account Salaries	\$ 1,000.00		
MO007000001,2,3,4	Force Account Benefits	\$ 300.00	MO007000001,2,3,4	Force Account Benefits	\$ 300.00		
	Refrigerators	\$ -		Refrigerators	\$ -		
	Ranges	\$ -		Ranges	\$ -		
	Laundry Equipment, Towers	\$ -	MO007000003,4	Laundry Equipment, Towers	\$ 85,000.00		

Activities for Year: 4		FFY Grant: 2013	PHA FYE: 2014	Activities for Year: 5		FFY Grant: 2014	PHA FYE: 2015	
AMP Number / Name / HA-Wide Activities	Major Work Categories	Estimated Cost	AMP Number / Name / HA-Wide Activities	Major Work Categories	Estimated Cost	AMP Number / Name / HA-Wide Activities	Major Work Categories	Estimated Cost
	Force Account Salaries	\$ -	MO007000003,4	Force Account Salaries	\$ 1,000.00			
	Force Account Benefits	\$ -	MO007000003,4	Force Account Benefits	\$ 300.00			
	504 Enhancements, Non-Dwelling	\$ -		504 Enhancements, Non-Dwelling	\$ -			
	Painting, Interior, Non-Dwelling	\$ -		Painting, Interior, Non-Dwelling	\$ -			
	Painting, Exterior, Non-Dwelling	\$ -		Painting, Exterior, Non-Dwelling	\$ -			
	Public Bathrooms	\$ -		Public Bathrooms	\$ -			
	Window Screens, Non-Dwelling	\$ -		Window Screens, Non-Dwelling	\$ -			
	Windows, Non-Dwelling	\$ -		Windows, Non-Dwelling	\$ -			
	Door Hardware, Non-Dwelling	\$ -		Door Hardware, Non-Dwelling	\$ -			
	Doors, Interior, Non-Dwelling	\$ -		Doors, Interior, Non-Dwelling	\$ -			
	Doors, Exterior, Non-Dwelling	\$ -		Doors, Exterior, Non-Dwelling	\$ -			
	Community Space Dividers	\$ -		Community Space Dividers	\$ -			
	Roofing, Non-Dwelling	\$ -		Roofing, Non-Dwelling	\$ -			
	Shelter, Exterior	\$ -		Shelter, Exterior	\$ -			
	Administration Building	\$ -		Administration Building	\$ -			
	Laundry Facilities, Family Sites	\$ -		Laundry Facilities, Family Sites	\$ -			
	Blind Boone Community Center	\$ -		Blind Boone Community Center	\$ -			
	Bear Creek Community Center	\$ -		Bear Creek Community Center	\$ -			
	403 Park Community Center	\$ -		403 Park Community Center	\$ -			
	Maintenance Shops	\$ -		Maintenance Shops	\$ -			
	Warehousing	\$ -		Warehousing	\$ -			
	Restoration, Non-Dwelling	\$ -		Restoration, Non-Dwelling	\$ -			
	Force Account Salaries	\$ -	MO007000001,2,3,4	Force Account Salaries	\$ 1,000.00			
	Force Account Benefits	\$ -	MO007000001,2,3,4	Force Account Benefits	\$ 300.00			
	Non-Dwelling Equipment	\$ 5,000.00		Office Furniture	\$ 5,000.00			
	Non-Dwelling Equipment	\$ 20,000.00		Office Equipment	\$ 35,000.00			
	Non-Dwelling Equipment	\$ -		Communication Equipment	\$ -			
	Non-Dwelling Equipment	\$ 10,000.00		Maintenance Tools & Equip	\$ 10,000.00			
	Non-Dwelling Equipment	\$ 1,000.00		Grounds Tools & Equipment	\$ 1,000.00			
	Community Space Furniture	\$ -		Community Space Furniture	\$ -			
	Community Space Equipment	\$ -		Community Space Equipment	\$ -			
	Laundry Equipment, Non-Dwell	\$ -		Laundry Equipment, Non-Dwell	\$ -			
	Security Systems, Non-Dwelling	\$ 10,000.00		Security Systems, Non-Dwelling	\$ 10,000.00			
	Park / Playground Equipment	\$ 5,000.00		Park / Playground Equipment	\$ 5,000.00			
	Vehicles, Maintenance	\$ -		Vehicles, Maintenance	\$ 40,000.00			
	Vehicle Accessories, Maint	\$ -		Vehicle Accessories, Maint	\$ 3,000.00			
	Vehicles, Management	\$ 20,000.00		Vehicles, Management	\$ -			
	Vehicle Accessories, Mgmt	\$ 1,000.00		Vehicle Accessories, Mgmt	\$ -			
	Demolition Cost	\$ -		Demolition Cost	\$ -			
	Relocation Expense	\$ -		Relocation Expense	\$ -			
	Contingency	\$ -		Contingency	\$ -			
CFP Estimated Cost for Year 4 (total of above):		\$ 986,396.00	CFP Estimated Cost for Year 5 (total of above):		\$ 986,396.00			

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/2011

PART I: SUMMARY

PHA Name, Address

Housing Authority of the City of Columbia, Missouri
201 Switzer St. / Columbia, MO 65203

Grant Type and Number

Capital Fund Program Grant No: **MO36P00750109**
Replacement Housing Factor Grant No:
Date of Capital Fund Financing:

FFY of Grant

2009
FFY of Grant Approval
2009

Original Annual Statement Reserve for Disasters/Emergencies X Revised Annual Statement (revision no: 2)

updated:
12-Jul-10

X Performance and Evaluation Report for Period Ending: March 31, 2010 Final Performance and Evaluation Report

Line	Summary by Development Account	Total Estimated Cost			Total Actual Cost	
		Original	Revised	Obligated	Expended	
1	Total non-CFP Funds	\$0.00	\$0.00	\$0.00	\$0.00	
2	1406 Operations (may not exceed 20% of line 20)	\$197,484.80	\$197,484.80	\$197,484.80	\$197,484.80	
3	1408 Management Improvements	\$197,484.80	\$197,484.80	\$180,242.48	\$70,510.78	
4	1410 Administration (may not exceed 10% of line 20)	\$98,742.40	\$98,742.40	\$98,742.40	\$98,742.40	
5	1411 Audit	\$0.00	\$0.00	\$0.00	\$0.00	
6	1415 Liquidated Damages	\$0.00	\$0.00	\$0.00	\$0.00	
7	1430 Fees and Costs	\$0.00	\$0.00	\$0.00	\$0.00	
8	1440 Site Acquisition	\$0.00	\$0.00	\$0.00	\$0.00	
9	1450 Site Improvement	\$84,584.80	\$114,584.80	\$25,727.50	\$25,727.50	
10	1460 Dwelling Structures	\$294,527.20	\$263,692.63	\$94,709.45	\$94,709.45	
11	1465.1 Dwelling Equipment—Nonexpendable	\$2,600.00	\$0.00	\$0.00	\$0.00	
12	1470 Nondwelling Structures	\$35,000.00	\$60,000.00	\$43,653.21	\$43,653.21	
13	1475 Nondwelling Equipment	\$77,000.00	\$55,434.57	\$3,708.21	\$3,708.21	
14	1485 Demolition	\$0.00	\$0.00	\$0.00	\$0.00	
15	1492 Moving to Work Demonstration	\$0.00	\$0.00	\$0.00	\$0.00	
16	1495.1 Relocation Costs	\$0.00	\$0.00	\$0.00	\$0.00	
17	1499 Development Activities	\$0.00	\$0.00	\$0.00	\$0.00	
18a	1501 Collateralization or Debt Service paid by the PHA	\$0.00	\$0.00	\$0.00	\$0.00	
18b	9000 Collateralization or Debt Service paid Via System of Direct Payment	\$0.00	\$0.00	\$0.00	\$0.00	
19	1502 Contingency (may not exceed 8% of line 20)	\$0.00	\$0.00	\$0.00	\$0.00	
20	Amount of Annual Grant: (sum of lines 2 - 19)	\$987,424.00	\$987,424.00	\$644,268.05	\$534,536.35	
21	Amount of line 20 Related to LBP Activities	\$0.00	\$0.00	\$0.00	\$0.00	
22	Amount of line 20 Related to Section 504 compliance	\$0.00	\$0.00	\$0.00	\$0.00	
23	Amount of line 20 Related to Security - Soft Costs	\$167,012.00	\$167,012.00	\$167,012.00	\$57,280.30	
24	Amount of Line 20 Related to Security - Hard Costs	\$10,000.00	\$50.00	\$50.00	\$50.00	
25	Amount of line 20 Related to Energy Conservation Measures	\$0.00	\$0.00	\$0.00	\$0.00	

Signature of Executive Director Phil Steinhilber 7/13/2010 Date

Signature of Public Housing Director _____ Date _____

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

PART II: SUPPORTING PAGES		Grant Type and Number		FFY of Grant				
PHA Name, Address		Capital Fund Program Grant No: MO36P00750109		2009				
Housing Authority of the City of Columbia, Missouri 201 Switzler St. / Columbia, MO 65203		Replacement Housing Factor Grant No:		FFY of Grant Approval				
		Date of Capital Fund Financing:		2009				
AMP Number / Name /	General Description of Major Work Categories	Development Acct Number	Quantity	Total Estimated Cost		Total Actual Cost	only for P & E Report	Status of Work
				Original	Revised			
Operations	Operations	1406.000		\$197,484.80	\$197,484.80	\$197,484.80	\$197,484.80	
			total for line item 1406:	\$197,484.80	\$197,484.80	\$197,484.80	\$197,484.80	
Mgt. Improve.	Staff Training	1408.020	20 sessions	\$20,000.00	\$16,004.70	\$2,712.38	\$2,712.38	
Mgt. Improve.	Protective Services - Salaries	1408.060	3.5	\$127,069.00	\$127,069.00	\$41,528.71	\$41,528.71	
Mgt. Improve.	Protective Services - Benefits	1408.065	3.5	\$39,943.00	\$39,943.00	\$15,751.59	\$15,751.59	
Mgt. Improve.	Computer Software	1408.200		\$0.00	\$0.00			
Mgt. Improve.	Consultant Fees (M/I)	1408.600	EPC	\$10,472.80	\$14,468.10	\$10,518.10	\$10,518.10	
			total for line item 1408:	\$197,484.80	\$197,484.80	\$180,242.48	\$70,510.78	
Administration	Management Fees (to COCC)	1410.000	1 ea	\$98,742.40	\$98,742.40	\$98,742.40	\$98,742.40	
			total for line item 1410:	\$98,742.40	\$98,742.40	\$98,742.40	\$98,742.40	
MO007000001	Fencing	1450.160	3000 ft	\$5,000.00	\$15,000.00	\$12,617.50	\$12,617.50	Not Started
MO007000003	Handrails, Exterior	1450.240	500 ft	\$10,000.00	\$10,000.00			Not Started
MO007000002	Clothes Lines	1450.280	10 ea	\$5,000.00	\$5,000.00			Not Started
MO007000001	Landscaping, Beautification	1450.360	1000 sf	\$3,500.00	\$10,000.00	\$3,980.00	\$3,980.00	In Process
MO007000002	Landscaping, Beautification	1450.360	250 sf	\$2,500.00	\$2,000.00			Not Started
MO007000003	Landscaping, Beautification	1450.360	200 sf	\$2,000.00	\$1,500.00			Not Started
MO007000004	Landscaping, Beautification	1450.360	200 sf	\$2,000.00	\$1,500.00			Not Started
MO007000001	Landscaping, Erosion Control	1450.400		\$5,000.00	\$0.00			Not Started
MO007000001	Concrete Work	1450.560	1000 sf	\$3,500.00	\$20,000.00	\$2,205.00	\$2,205.00	Not Started
MO007000002	Concrete Work	1450.560	250 sf	\$2,500.00	\$6,000.00	\$6,925.00	\$6,925.00	In Process
MO007000003	Concrete Work	1450.560	200 sf	\$2,000.00	\$2,000.00			Not Started
MO007000004	Concrete Work	1450.560	200 sf	\$2,000.00	\$2,000.00			Not Started
MO007000001	Parking Lots	1450.600	10 ea	\$19,584.80	\$19,584.80			Not Started
MO007000002	Parking Lots	1450.600	4 ea	\$7,500.00	\$7,500.00			Not Started

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/2011

PART II: SUPPORTING PAGES		Grant Type and Number		FFY of Grant				
PHA Name, Address		Capital Fund Program Grant No: MO36P00750109		2009				
Housing Authority of the City of Columbia, Missouri 201 Switzler St. / Columbia, MO 65203		Replacement Housing Factor Grant No:		FFY of Grant Approval				
		Date of Capital Fund Financing:		2009				
AMP Number / Name /	General Description of Major Work Categories	Development Acct Number	Quantity	Total Estimated Cost		Total Actual Cost		only for P & E Report
HA-Wide Activities				Original	Revised	Funds Obligated	Funds Expended	Status of Work
MO007000003	Parking Lots	1450.600	1 ea	\$7,500.00	\$7,500.00			Not Started
MO007000004	Parking Lots	1450.600	1 ea	\$5,000.00	\$5,000.00			Not Started
			total for line item 1450:	\$84,584.80	\$114,584.80	\$25,727.50	\$25,727.50	
MO007000001	504 Enhancements, Dwellings	1460.140		\$5,000.00	\$0.00			Not Started
MO007000001	Painting, Interior	1460.170		\$0.00	\$0.00			Not Started
MO007000003	Painting, Exterior	1460.180	8 stories	\$30,000.00	\$27,000.00			Not Started
MO007000004	Painting, Exterior	1460.180	16 stories	\$44,527.20	\$41,527.20			Not Started
MO007000001	Floor Tile	1460.250	3 floors	\$15,000.00	\$3,403.20	\$3,403.20	\$3,403.20	In Process
MO007000002	Floor Tile	1460.250	1 floor	\$20,000.00	\$1,620.00	\$1,620.00	\$1,620.00	Not Started
MO007000001	Sub Floors	1460.260	5 units	\$5,000.00	\$5,089.71	\$5,089.71	\$5,089.71	In Process
MO007000001	Floor Slabs / Foundations	1460.270	3 units	\$3,000.00	\$2,396.10	\$2,396.10	\$2,396.10	In Process
MO007000002	Floor Slabs / Foundations	1460.270	3 units	\$2,000.00	\$2,665.33	\$2,665.33	\$2,665.33	In Process
MO007000003	Room Dividers	1460.390	1 unit	\$2,000.00	\$1,250.00	\$1,250.00	\$1,250.00	Not Started
MO007000004	Room Dividers	1460.390	200 units	\$53,000.00	\$52,065.58	\$43,998.12	\$43,998.12	Not Started
MO007000001	Mailboxes	1460.400	150 boxes	\$20,000.00	\$6,000.00			Not Started
MO007000001	Siding, Exterior	1460.440	10 units	\$5,000.00	\$13,773.75	\$10,012.50	\$10,012.50	Not Started
MO007000001	Roofing	1460.450	12 bldgs	\$14,000.00	\$59,460.00			Not Started
MO007000003	Roofing	1460.450	10 sf	\$1,000.00	\$540.00	\$540.00	\$540.00	Not Started
MO007000001	Electrical Upgrades	1460.490	10 ea	\$5,000.00	\$5,000.00			Not Started
MO007000002	Interior Lighting	1460.510		\$0.00	\$0.00			Not Started
MO007000002	Exhaust Fans	1460.550		\$0.00	\$0.00			Not Started
MO007000004	Plumbing Enhancements	1460.580	5 ea	\$15,000.00	\$5,000.00	\$1,922.49	\$1,922.49	Not Started
MO007000003/4	Boiler Enhancements	1460.640	3 & 3	\$10,000.00	\$10,000.00	\$936.18	\$936.18	Not Started
MO007000003/4	Elevator Enhancements	1460.670		\$5,000.00	\$0.00			Not Started

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/2011

PART II: SUPPORTING PAGES		Grant Type and Number		FFY of Grant				
PHA Name, Address		Capital Fund Program Grant No: MO36P00750109		2009				
Housing Authority of the City of Columbia, Missouri 201 Switzler St. / Columbia, MO 65203		Replacement Housing Factor Grant No:		FFY of Grant Approval				
		Date of Capital Fund Financing:		2009				
AMP Number / Name /	General Description of Major Work Categories	Development Acct Number	Quantity	Total Estimated Cost		Total Actual Cost		only for P & E Report
HA-Wide Activities				Original	Revised	Funds Obligated	Funds Expended	Status of Work
MO007000001	Pest Control	1460.800	As Needed	\$5,000.00	\$4,000.00	\$1,083.20	\$1,083.20	In Process
MO007000004	Pest Control	1460.800	As Needed	\$5,000.00	\$6,000.00	\$2,890.86	\$2,890.86	In Process
MO007000001	Unit Restoration	1460.830	6 units	\$25,000.00	\$12,946.76	\$12,946.76	\$12,946.76	Not Started
MO007000002	Unit Restoration	1460.830	2 units	\$5,000.00	\$3,955.00	\$3,955.00	\$3,955.00	Not Started
			total for line item 1460:	\$294,527.20	\$263,692.63	\$94,709.45	\$94,709.45	
MO007000003	Refrigerators	1470.012		\$500.00	\$0.00			Not Started
MO007000004	Refrigerators	1470.012		\$800.00	\$0.00			Not Started
MO007000003	Ranges	1470.014		\$500.00	\$0.00			Not Started
MO007000004	Ranges	1470.014		\$800.00	\$0.00			Not Started
			total for line item 1460:	\$2,600.00	\$0.00	\$0.00	\$0.00	
MO007000001	Blind Boone Community Center	1470.520	1 ea	\$35,000.00	\$50,000.00	\$43,653.21	\$43,653.21	In Process
MO007000001	403 Park Community Center	1470.640	1 ea	\$0.00	\$10,000.00			Not Started
			total for line item 1460:	\$35,000.00	\$60,000.00	\$43,653.21	\$43,653.21	
Non-Dwell Equip.	Office Furniture	1475.011	5 sets	\$5,000.00	\$5,000.00			Not Started
Non-Dwell Equip.	Office Equipment	1475.014	1 server	\$20,000.00	\$6,156.01	\$1,274.98	\$1,274.98	In Process
Non-Dwell Equip.	Maintenance Tools & Equip	1475.021	1 Tool	\$10,000.00	\$5,000.00	\$380.67	\$380.67	Not Started
Non-Dwell Equip.	Grounds Tools & Equipment	1475.024		\$1,000.00	\$0.00			Not Started
Non-Dwell Equip.	Community Space Furniture	1475.035	Lobby Furn	\$10,000.00	\$2,002.56	\$2,002.56	\$2,002.56	Not Started
Non-Dwell Equip.	Security Systems, Non-Dwelling	1475.050	1 ea	\$10,000.00	\$50.00	\$50.00	\$50.00	In Process
Non-Dwell Equip.	Park / Playground Equipment	1475.055		\$0.00	\$0.00			Not Started
Non-Dwell Equip.	Vehicles, Management	1475.085	1 ea	\$20,000.00	\$37,226.00			Not Started
Non-Dwell Equip.	Vehicles Accessories, Maint.	1475.090		\$1,000.00	\$0.00			Not Started
			total for line item 1475:	\$77,000.00	\$55,434.57	\$3,708.21	\$3,708.21	
			GRAND TOTAL:	\$987,424.00	\$987,424.00	\$644,268.05	\$534,536.35	

**Capital Fund Program
CFP 501-09 (35-09)**

Funding Available: September 15, 2009
Obligation Date: September 15, 2011
Expended Date: September 15, 2013

Mar-10

	CURRENT MONTH	ACTUAL FYTD	THRU THIS REQUISITION	BUDGET	BUDGET BALANCE	OBLIGATED	ADJUST	NEW BUDGET
1406 - OPERATIONS								
1406-000 Operations			197,484.80	197,484.80	-	197,484.80		197,484.80
			197,484.80	197,484.80		197,484.80		197,484.80
1408 - MANAGEMENT IMPROVEMENTS								
		max:	197,484.80				max:	
1408-020 Staff Training	2,600.00	2,712.38	2,712.38	20,000.00	17,287.62	2,712.38	(3,995.30)	16,004.70
1408-060 Protective Services - Salaries	8,478.40	41,528.71	41,528.71	127,069.00	85,540.29	127,069.00		127,069.00
1408-065 Protective Services - Benefits	3,298.91	15,751.59	15,751.59	39,943.00	24,191.41	39,943.00		39,943.00
1408-200 Computer Software				-	-	0.00		-
1408-600 Consultant Fees (M/I)		10,518.10	10,518.10	10,472.80	(45.30)	10,518.10	3,995.30	14,468.10
	14,377.31	70,510.78	70,510.78	197,484.80	126,974.02	180,242.48		197,484.80
1410 - ADMINISTRATION (CFP)								
		max:	197,484.80				max:	
1410-000 Management Fees			98,742.40	98,742.40	-	98,742.40		98,742.40
			98,742.40	98,742.40		98,742.40		98,742.40
1430 - PLANNING (FEES & COSTS)								
		max:	98,742.40				max:	
1430-010 A & E Fees				-	-	0.00		-
1450 - SITE IMPROVEMENTS								
1450-160 Fencing	12,200.00	12,617.50	12,617.50	5,000.00	(7,617.50)	12,617.50	10,000.00	15,000.00
1450-240 Handrails, Exterior				10,000.00	10,000.00	0.00		10,000.00
1450-280 Clothes Lines				5,000.00	5,000.00	0.00		5,000.00
1450-360 Landscaping, Beautification	1,495.00	3,980.00	3,980.00	10,000.00	6,020.00	3,980.00	5,000.00	15,000.00
1450-400 Landscaping, Erosion Control				5,000.00	5,000.00	0.00	(5,000.00)	-
1450-560 Concrete Work	1,500.00	9,130.00	9,130.00	10,000.00	870.00	9,130.00	20,000.00	30,000.00
1450-600 Parking Lots				39,584.80	39,584.80	0.00		39,584.80
	15,195.00	25,727.50	25,727.50	84,584.80	58,857.30	25,727.50	30,000.00	114,584.80
1460 - DWELLING STRUCTURES								
1460-120 Asbestos Abatement				-	-	0.00		-
1460-140 504 Enhancements, Dwellings				5,000.00	5,000.00	0.00	(5,000.00)	-
1460-170 Painting, Interior				-	-	0.00		-
1460-180 Painting, Exterior				74,527.20	74,527.20	0.00	(6,000.00)	68,527.20
1460-250 Floor Tile		5,023.20	5,023.20	35,000.00	29,976.80	5,023.20	(29,976.80)	5,023.20
1460-260 Sub-Floors		5,089.71	5,089.71	5,000.00	(89.71)	5,089.71	89.71	5,089.71
1460-270 Floor Slabs / Foundations		5,061.43	5,061.43	5,000.00	(61.43)	5,061.43	61.43	5,061.43
1460-390 Room Dividers	43,998.12	45,248.12	45,248.12	55,000.00	9,751.88	45,248.12	(1,684.42)	53,315.58
1460-400 Mailboxes				20,000.00	20,000.00	0.00	(14,000.00)	6,000.00
1460-440 Siding, Exterior		10,012.50	10,012.50	5,000.00	(5,012.50)	10,012.50	8,773.75	13,773.75
1460-450 Roofing	540.00	540.00	540.00	15,000.00	14,460.00	540.00	45,000.00	60,000.00
1460-490 Electrical Upgrades				5,000.00	5,000.00	0.00		5,000.00
1460-510 Interior Lighting				-	-	0.00		-
1460-550 Exhaust Fans				-	-	0.00		-
1460-580 Plumbing Enhancements		1,922.49	1,922.49	15,000.00	13,077.51	1,922.49	(10,000.00)	5,000.00
1460-640 Boiler Enhancements		936.18	936.18	10,000.00	9,063.82	936.18		10,000.00
1460-670 Elevator Enhancements				5,000.00	5,000.00	0.00	(5,000.00)	-
1460-800 Pest Control-Bed Bugs		3,974.06	3,974.06	10,000.00	6,025.94	3,974.06		10,000.00
1460-830 Unit Restoration		16,901.76	16,901.76	30,000.00	13,098.24	16,901.76	(13,098.24)	16,901.76
	44,538.12	94,709.45	94,709.45	294,527.20	199,817.75	94,709.45	(30,834.57)	263,692.63
1465.1 - DWELLING EQUIPMENT								
1465-012 Refrigerators				1,300.00	1,300.00	0.00	(1,300.00)	-
1465-014 Ranges				1,300.00	1,300.00	0.00	(1,300.00)	-
				2,600.00	2,600.00		(2,600.00)	
1470 - NON-DWELLING STRUCTURES								
1470-520 Blind Boone Community Center	8,730.00	43,653.21	43,653.21	35,000.00	(8,653.21)	43,653.21	15,000.00	50,000.00
1470-580 Bear Creek Community Center				-	-	0.00		-
1470-640 403 Park Community Center				-	-	0.00	10,000.00	10,000.00
1470-700 Maintenance Shops, Bear Creek				-	-	0.00		-
	8,730.00	43,653.21	43,653.21	35,000.00	(8,653.21)	43,653.21	25,000.00	60,000.00
1475 - NON-DWELLING EQUIPMENT								
1475-011 Office Furniture				5,000.00	5,000.00	0.00		5,000.00

**Capital Fund Program
CFP 501-09 (35-09)**

Funding Available: September 15, 2009
Obligation Date: September 15, 2011
Expended Date: September 15, 2013

Mar-10

	CURRENT MONTH	ACTUAL FYTD	THRU THIS REQUISITION	BUDGET	BUDGET BALANCE	OBLIGATED	ADJUST	NEW BUDGET
1475-014 Office Equipment		1,274.98	1,274.98	20,000.00	18,725.02	1,274.98	(13,843.99)	6,156.01
1475-021 Maintenance Tools & Equip		380.67	380.67	10,000.00	9,619.33	380.67	(5,000.00)	5,000.00
1475-024 Grounds Tools & Equipment				1,000.00	1,000.00	0.00	(1,000.00)	-
1475-035 Community Space Furniture		2,002.56	2,002.56	10,000.00	7,997.44	2,002.56	(7,997.44)	2,002.56
1475-050 Security Systems, Non-Dwelling		50.00	50.00	10,000.00	9,950.00	50.00	(9,950.00)	50.00
1475-055 Park / Playground Equipment				-	-	0.00		-
1475-075 Vehicles, Maintenance				-	-	0.00		-
1475-080 Vehicles Accessories, Maint.				-	-	0.00		-
1475-085 Vehicles, Management				20,000.00	20,000.00	0.00	17,226.00	37,226.00
1475-090 Vehicles Accessories, Mgmt.				1,000.00	1,000.00	0.00	(1,000.00)	-
		3,708.21	3,708.21	77,000.00	73,291.79	3,708.21	(21,565.43)	55,434.57
1485 - DEMOLITION								
1485-000 Site Acquisitions				-	-	0.00		-

MONTHLY TOTALS	82,840.43	238,309.15	534,536.35	987,424.00	452,887.65	644,268.05	0.00	987,424.00
PREVIOUS DRAWS (this month)	-		54.13%			65.25%	NET ADJUST	NET CHANGE
THIS DRAW	82,840.43						0.00	0.00

Previous Month's Totals: 155,468.72 451,695.92
Test - Must = "0": - -

JV To record deposit

		Debit	Credit	
90-00-000-1111.010	Cash, General Fund	82,840.43		Formulas - Do Not Fill
35-08-100-3113.000	HUD Revenue, CFP		17,619.70	Formulas - Do Not Fill
35-08-200-3113.000	HUD Revenue, CFP		1,581.51	
35-08-300-3113.000	HUD Revenue, CFP		3,415.46	
35-08-400-3113.000	HUD Revenue, CFP		60,223.76	
90-00-000-1295.000	Due From Other Funds		17,619.70	Formulas - Do Not Fill
90-00-000-1295.000	Due From Other Funds		1,581.51	
90-00-000-1295.000	Due From Other Funds		3,415.46	
90-00-000-1295.000	Due From Other Funds		60,223.76	
35-08-100-2145.000	Due To Other Funds	17,619.70		Use Numbers off Trial Balance
35-08-200-2145.000	Due To Other Funds	1,581.51		
35-08-300-2145.000	Due To Other Funds	3,415.46		
35-08-400-2145.000	Due To Other Funds	60,223.76		
35-08-100-2145.900	Due To Other Funds	-		Use Numbers off Trial Balance
35-08-200-2145.900	Due To Other Funds	-		
35-08-300-2145.900	Due To Other Funds	-		
35-08-400-2145.900	Due To Other Funds	-		

Balance Test: 165,680.86 165,680.86

Revenue Test - Must = "0": -

G/L Code	Description	Beginning Balance	Debit	Credit	Ending Balance
35-09-100-1408.020	Staff Training	\$112.38	\$1,066.00		\$1,178.38
35-09-200-1408.020	Staff Training	\$0.00	\$286.00		\$286.00
35-09-300-1408.020	Staff Training	\$0.00	\$520.00		\$520.00
35-09-400-1408.020	Staff Training	\$0.00	\$728.00		\$728.00
35-09-100-1408.060	Protective Services - Salaries	\$13,550.61	\$3,476.14		\$17,026.75
35-09-200-1408.060	Protective Services - Salaries	\$3,635.52	\$932.62		\$4,568.14
35-09-300-1408.060	Protective Services - Salaries	\$6,610.07	\$1,695.68		\$8,305.75
35-09-400-1408.060	Protective Services - Salaries	\$9,254.11	\$2,373.96		\$11,628.07
35-09-100-1408.600	Consultant Fees - EPC AMP 1	\$4,312.42			\$4,312.42
35-09-200-1408.600	Consultant Fees - EPC AMP 2	\$1,156.99			\$1,156.99
35-09-300-1408.600	Consultant Fees - EPC AMP 3	\$2,103.62			\$2,103.62
35-09-400-1408.600	Consultant Fees - EPC AMP 4	\$2,945.07			\$2,945.07
35-09-100-1450.160	Fencing	\$417.50			\$417.50
35-09-400-1450.160	Fencing	\$0.00	\$12,200.00		\$12,200.00
35-09-100-1450.360	Landscaping, Beautification	\$2,485.00	\$1,495.00		\$3,980.00
35-09-100-1450.560	Concrete Work	\$705.00	\$1,500.00		\$2,205.00
35-09-200-1450.560	Concrete Work	\$6,925.00			\$6,925.00
35-09-100-1460.250	Floor Tile	\$3,403.20			\$3,403.20
35-09-200-1460.250	Floor Tile	\$1,620.00			\$1,620.00
35-09-100-1460.260	Sub-Floors	\$5,089.71			\$5,089.71
35-09-100-1460.270	Floor Slabs / Foundations	\$2,396.10			\$2,396.10
35-09-200-1460.270	Floor Slabs / Foundations	\$2,665.33			\$2,665.33
35-09-300-1460.390	Room Dividers	\$1,250.00			\$1,250.00
35-09-400-1460.390	Room Dividers	\$0.00	\$43,998.12		\$43,998.12
35-09-100-1460.440	Siding, Exterior	\$10,012.50			\$10,012.50
35-09-300-1460.450	Roofing	\$0.00	\$540.00		\$540.00
35-09-400-1460.580	Plumbing Enhancements	\$1,922.49			\$1,922.49
35-09-300-1460.640	Boiler Enhancements	\$936.18			\$936.18
35-09-100-1460.800	Pest Control - Bed Bugs	\$1,083.20			\$1,083.20
35-09-400-1460.800	Pest Control - Bed Bugs	\$2,890.86			\$2,890.86
35-09-100-1460.830	Unit Restoration	\$12,946.76			\$12,946.76
35-09-200-1460.830	Unit Restoration	\$3,955.00			\$3,955.00
35-09-100-1470.520	Blind Boone Community Center	\$34,923.21			\$34,923.21
35-09-100-1475.014	Office Equipment	\$1,274.98	\$8,730.00		\$43,653.21
35-09-100-1475.021	Maintenance Tools & Equip	\$85.67			\$1,274.98
35-09-200-1475.021	Maintenance Tools & Equip	\$295.00			\$85.67
35-09-100-1475.035	Community Space Furniture	\$2,002.56			\$295.00
35-09-100-1475.050	Security Systems, Non-Dwelling	\$50.00			\$2,002.56
35-09-000-2119.000	Accounts Payable, Other	\$0.00			\$50.00
35-09-100-2145.000	Due To Other Funds	\$0.01	\$17,619.70		\$17,619.70
35-09-200-2145.000	Due To Other Funds	\$0.00	\$1,581.51		\$1,581.51
35-09-300-2145.000	Due To Other Funds	\$0.00	\$3,415.46		\$3,415.46
35-09-400-2145.000	Due To Other Funds	\$0.00	\$60,223.76		\$60,223.76
35-09-100-2145.900	Due to COCC	\$0.00			\$0.00
35-09-200-2145.900	Due to COCC	\$0.00			\$0.00

accolum
 General Ledger Trial Balance

Period: 201003

G/L Code	Description	Beginning Balance	Debit	Credit	Debit	Credit	Ending Balance
35-09-300-2145.900	Due to COCC	\$0.00					
35-09-400-2145.900	Due to COCC	\$0.00					
35-09-100-3113.000	HUD Revenue - CFP 50109 - AMP 1	(\$99,956.41)		\$17,619.70			\$117,576.11
35-09-200-3113.000	HUD Revenue - CFP 50109 - AMP 2	(\$21,622.61)		\$1,581.51			\$23,204.12
35-09-300-3113.000	HUD Revenue - CFP 50109 - AMP 3	(\$13,390.43)		\$3,415.46			\$16,805.89
35-09-400-3113.000	HUD Revenue - CFP 50109 - AMP 4	(\$20,499.27)		\$60,223.76			\$80,723.03
35-09-100-4510.000	W/C Insurance	\$392.32	\$99.42		\$491.74		
35-09-200-4510.000	W/C Insurance	\$105.24	\$26.68		\$131.92		
35-09-300-4510.000	W/C Insurance	\$191.39	\$48.50		\$239.89		
35-09-400-4510.000	W/C Insurance	\$267.92	\$67.90		\$335.82		
35-09-100-4540.310	FICA/MEDICARE, Protective Serv	\$930.17	\$231.46		\$1,161.63		
35-09-200-4540.310	FICA/MEDICARE, Protective Serv	\$249.55	\$62.10		\$311.65		
35-09-300-4540.310	FICA/MEDICARE, Protective Serv	\$453.73	\$112.90		\$566.63		
35-09-400-4540.310	FICA/MEDICARE, Protective Serv	\$635.22	\$158.06		\$793.28		
35-09-100-4540.320	Health Ins, Protective Services	\$2,902.34	\$795.72		\$3,698.06		
35-09-200-4540.320	Health Ins, Protective Services	\$778.68	\$213.49		\$992.17		
35-09-300-4540.320	Health Ins, Protective Services	\$1,415.78	\$388.16		\$1,803.94		
35-09-400-4540.320	Health Ins, Protective Services	\$1,982.10	\$543.42		\$2,525.52		
35-09-100-4540.330	Retirement Benefits, Protective Serv	\$880.77	\$225.96		\$1,106.73		
35-09-200-4540.330	Retirement Benefits, Protective Serv	\$236.29	\$60.62		\$296.91		
35-09-300-4540.330	Retirement Benefits, Protective Serv	\$429.66	\$110.22		\$539.88		
35-09-400-4540.330	Retirement Benefits, Protective Serv	\$601.51	\$154.30		\$755.81		

Totals:

\$165,680.86 (\$165,680.86) \$238,309.15 (\$238,309.15)

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

PART I: SUMMARY

PHA Name, Address

Housing Authority of the City of Columbia, Missouri
 201 Switzler St. / Columbia, MO 65203

Grant Type and Number

Capital Fund Program Grant No: **MO36P00750108**
 Replacement Housing Factor Grant No:
 Date of Capital Fund Financing:

FFY of Grant

2008
FFY of Grant Approval
2008

 Original Annual Statement Reserve for Disasters/Emergencies

 X Revised Annual Statement (revision no: 1)

updated:
 12-Jul-10

 Performance and Evaluation Report for Period Ending: March 31, 2009

 X Final Performance and Evaluation Report

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds	\$0.00	\$0.00	\$0.00	\$0.00
2	1406 Operations (may not exceed 20% of line 20)	\$214,575.60	\$214,575.60	\$214,575.60	\$214,575.60
3	1408 Management Improvements	\$185,346.47	\$153,086.48	\$153,086.48	\$153,086.48
4	1410 Administration (may not exceed 10% of line 20)	\$107,287.80	\$107,287.80	\$107,287.80	\$107,287.80
5	1411 Audit	\$0.00	\$0.00	\$0.00	\$0.00
6	1415 Liquidated Damages	\$0.00	\$0.00	\$0.00	\$0.00
7	1430 Fees and Costs	\$0.00	\$0.00	\$0.00	\$0.00
8	1440 Site Acquisition	\$0.00	\$0.00	\$0.00	\$0.00
9	1450 Site Improvement	\$68,619.60	\$47,658.40	\$47,658.40	\$47,658.40
10	1460 Dwelling Structures	\$155,293.53	\$190,542.73	\$190,542.73	\$190,542.73
11	1465.1 Dwelling Equipment—Nonexpendable	\$230,755.00	\$291,425.75	\$291,425.75	\$291,425.75
12	1470 Nondwelling Structures	\$30,000.00	\$12,243.44	\$12,243.44	\$12,243.44
13	1475 Nondwelling Equipment	\$81,000.00	\$56,057.80	\$56,057.80	\$56,057.80
14	1485 Demolition	\$0.00	\$0.00	\$0.00	\$0.00
15	1492 Moving to Work Demonstration	\$0.00	\$0.00	\$0.00	\$0.00
16	1495.1 Relocation Costs	\$0.00	\$0.00	\$0.00	\$0.00
17	1499 Development Activities	\$0.00	\$0.00	\$0.00	\$0.00
18a	1501 Collateralization or Debt Service paid by the PHA	\$0.00	\$0.00	\$0.00	\$0.00
18b	9000 Collateralization or Debt Service paid Via System of Direct Payment	\$0.00	\$0.00	\$0.00	\$0.00
19	1502 Contingency (may not exceed 8% of line 20)	\$0.00	\$0.00	\$0.00	\$0.00
20	Amount of Annual Grant: (sum of lines 2 – 19)	\$1,072,878.00	\$1,072,878.00	\$1,072,878.00	\$1,072,878.00
21	Amount of line 20 Related to LBP Activities	\$0.00	\$0.00	\$0.00	\$0.00
22	Amount of line 20 Related to Section 504 compliance	\$0.00	\$0.00	\$0.00	\$0.00
23	Amount of line 20 Related to Security – Soft Costs	\$164,346.47	\$136,078.16	\$136,078.16	\$136,078.16
24	Amount of Line 20 Related to Security – Hard Costs	\$10,000.00	\$6,322.48	\$6,322.48	\$6,322.48
25	Amount of line 20 Related to Energy Conservation Measures	\$230,755.00	\$291,425.75	\$291,425.75	\$291,425.75

Signature of Executive Director Phil Stewart Date 7/13/2010

Signature of Public Housing Director _____

Date _____

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

PART II: SUPPORTING PAGES		Grant Type and Number		FFY of Grant				
PHA Name, Address		Capital Fund Program Grant No: MO36P00750108		2008				
Housing Authority of the City of Columbia, Missouri 201 Switzler St. / Columbia, MO 65203		Replacement Housing Factor Grant No:		FFY of Grant Approval				
		Date of Capital Fund Financing:		2008				
AMP Number / Name /	Development Acct Number	General Description of Major Work Categories	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
HA-Wide Activities				Original	Revised	Funds Obligated	Funds Expended	
Operations	1406.000	Operations		\$214,575.60	\$214,575.60	\$214,575.60	\$214,575.60	N/A
			total for line item 1406:	\$214,575.60	\$214,575.60	\$214,575.60	\$214,575.60	
Mgt. Improve.	1408.020	Staff Training	17 sessions	\$20,000.00	\$17,008.32	\$17,008.32	\$17,008.32	N/A
Mgt. Improve.	1408.060	Protective Services - Salaries	3	\$133,250.54	\$103,867.04	\$103,867.04	\$103,867.04	N/A
Mgt. Improve.	1408.065	Protective Services - Benefits	3	\$31,095.93	\$32,211.12	\$32,211.12	\$32,211.12	N/A
Mgt. Improve.	1408.200	Computer Software		\$1,000.00	\$0.00	\$0.00	\$0.00	N/A
			total for line item 1408:	\$185,346.47	\$153,086.48	\$153,086.48	\$153,086.48	
Administration	1410.000	Management Fees (to COCC)	1 ea	\$107,287.80	\$107,287.80	\$107,287.80	\$107,287.80	N/A
			total for line item 1410:	\$107,287.80	\$107,287.80	\$107,287.80	\$107,287.80	
MC007000003	1450.160	Fencing	3000 ft	\$5,000.00	\$16,694.00	\$16,694.00	\$16,694.00	Complete
MC007000001	1450.280	Clothes Lines		\$2,500.00	\$0.00	\$0.00	\$0.00	Complete
MC007000001	1450.360	Landscaping, Beautification	1,100 sf	\$3,000.00	\$11,211.50	\$11,211.50	\$11,211.50	Complete
MC007000002	1450.360	Landscaping, Beautification	360 sf	\$1,000.00	\$3,650.00	\$3,650.00	\$3,650.00	Complete
MC007000004	1450.360	Landscaping, Beautification	60 sf	\$1,000.00	\$595.00	\$595.00	\$595.00	Complete
MC007000001	1450.560	Concrete Work	5000 sf	\$5,000.00	\$15,507.90	\$15,507.90	\$15,507.90	Complete
MC007000001	1450.600	Parking Lots		\$51,119.60	\$0.00	\$0.00	\$0.00	Complete
			total for line item 1450:	\$68,619.60	\$47,658.40	\$47,658.40	\$47,658.40	
MC007000002	1460.120	Asbestos Abatement	1 units	\$0.00	\$7,800.00	\$7,800.00	\$7,800.00	Complete
MC007000001	1460.140	504 Enhancements, Dwellings	1 units	\$2,500.00	\$390.00	\$390.00	\$390.00	Complete
MC007000003	1460.140	504 Enhancements, Dwellings	1 units	\$2,500.00	\$356.00	\$356.00	\$356.00	Complete
MC007000001	1460.250	Floor Tile	6 units	\$5,000.00	\$3,189.08	\$3,189.08	\$3,189.08	Complete
MC007000001	1460.260	Sub Floors	1 units	\$5,000.00	\$519.55	\$519.55	\$519.55	Complete
MC007000001	1460.270	Floor Slabs / Foundations	3 units	\$3,000.00	\$2,885.79	\$2,885.79	\$2,885.79	Complete
MC007000002	1460.270	Floor Slabs / Foundations	9 units	\$2,000.00	\$8,882.19	\$8,882.19	\$8,882.19	Complete

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

PART II: SUPPORTING PAGES		Grant Type and Number		FFY of Grant			
PHA Name, Address		Capital Fund Program Grant No: MO36P00750108		2008			
Housing Authority of the City of Columbia, Missouri 201 Switzler St. / Columbia, MO 65203		Replacement Housing Factor Grant No:		FFY of Grant Approval			
		Date of Capital Fund Financing:		2008			
AMP Number / Name / Activities	General Description of Major Work Categories	Development Acct Number	Quantity	Total Estimated Cost		Status of Work	
				Original	Revised		
				Funds Obligated	Funds Expended		
				Total Actual Cost		only for P & E Report	
MO007000004	Windows	1460.310	10 units	\$0.00	\$4,848.14	\$4,848.14	Complete
MO007000001	Mailboxes	1460.400	1 cluster	\$5,000.00	\$33.98	\$33.98	Complete
MO007000001	Siding, Exterior	1460.440	1 unit	\$5,000.00	\$785.00	\$785.00	Complete
MO007000001	Roofing	1460.450	13 bldgs	\$29,043.53	\$12,875.00	\$12,875.00	Complete
MO007000003	Roofing	1460.450	1000 sf	\$10,000.00	\$7,500.00	\$7,500.00	Complete
MO007000003	Electrical Upgrades	1460.490	Boilers	\$7,500.00	\$340.08	\$340.08	Complete
MO007000004	Electrical Upgrades	1460.490	Boilers	\$7,500.00	\$340.08	\$340.08	Complete
MO007000001	Smoke & CO Detectors	1460.500	55 ea	\$5,000.00	\$4,114.38	\$4,114.38	Complete
MO007000001	Plumbing Enhancements	1460.580	4 ea	\$12,250.00	\$8,830.57	\$8,830.57	Complete
MO007000002	Plumbing Enhancements	1460.580	4 ea	\$12,000.00	\$8,138.86	\$8,138.86	Complete
MO007000003	Plumbing Enhancements	1460.580	1 ea	\$1,000.00	\$1,088.85	\$1,088.85	Complete
MO007000004	Plumbing Enhancements	1460.580	1 ea	\$1,000.00	\$830.17	\$830.17	Complete
MO007000003	Boiler Enhancements	1460.640	3	\$5,000.00	\$12,852.22	\$12,852.22	Complete
MO007000004	Boiler Enhancements	1460.640	3	\$5,000.00	\$3,300.35	\$3,300.35	Complete
MO007000003/4	Elevator Enhancements	1460.670		\$5,000.00	\$0.00	\$0.00	Complete
MO007000001	Pest Control - Bed Bugs	1460.800	as needed	\$0.00	\$3,490.40	\$3,490.40	Complete
MO007000004	Pest Control - Bed Bugs	1460.800	as needed	\$0.00	\$27,420.88	\$27,420.88	Complete
MO007000001	Unit Restoration	1460.830	28 units	\$10,000.00	\$56,400.00	\$56,400.00	Complete
MO007000002	Unit Restoration	1460.830	3 units	\$5,000.00	\$5,100.00	\$5,100.00	Complete
MO007000003	Unit Restoration	1460.830	1 unit	\$5,000.00	\$581.16	\$581.16	Complete
MO007000004	Unit Restoration	1460.830	4 units	\$5,000.00	\$7,650.00	\$7,650.00	Complete
				total for line item 1460:	\$155,293.53	\$190,542.73	
MO007000001	Refrigerators	1470.012	5 ea	\$0.00	\$2,225.00	\$2,225.00	Complete
MO007000003	Refrigerators	1470.012	150 ea	\$55,500.00	\$68,093.00	\$68,093.00	Complete

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

PART II: SUPPORTING PAGES

PHA Name, Address
 Housing Authority of the City of Columbia, Missouri
 201 Switzler St. / Columbia, MO 65203

Grant Type and Number
 Capital Fund Program Grant No: **MO36P00750108**
 Replacement Housing Factor Grant No:
 Date of Capital Fund Financing:

FFY of Grant
 2008
FFY of Grant Approval
 2008

AMP Number / Name /	General Description of Major Work Categories	Development Acct Number	Quantity	Total Estimated Cost		Total Actual Cost		only for P & E Report	Status of Work
				Original	Revised	Funds Obligated	Funds Expended		
MO007000004	Refrigerators	1470.012	200 ea	\$74,625.00	\$91,451.19	\$91,451.19	\$91,451.19		Complete
MO007000003	Ranges	1470.014	150 ea	\$42,920.00	\$55,216.56	\$55,216.56	\$55,216.56		Complete
MO007000004	Ranges	1470.014	200 ea	\$57,710.00	\$74,440.00	\$74,440.00	\$74,440.00		Complete
			total for line item 1460:	\$230,755.00	\$291,425.75	\$291,425.75	\$291,425.75		
MO007000001	Blind Boone Community Center	1470.520	1 ea	\$30,000.00	\$12,243.44	\$12,243.44	\$12,243.44		Complete
			total for line item 1460:	\$30,000.00	\$12,243.44	\$12,243.44	\$12,243.44		
Non-Dwell Equip.	Office Furniture	1475.011	1 sets	\$5,000.00	\$1,406.91	\$1,406.91	\$1,406.91		Complete
Non-Dwell Equip.	Office Equipment	1475.014	1 server	\$20,000.00	\$24,661.27	\$24,661.27	\$24,661.27		Complete
Non-Dwell Equip.	Maintenance Tools & Equip	1475.021	7 tools	\$10,000.00	\$3,262.14	\$3,262.14	\$3,262.14		Complete
Non-Dwell Equip.	Community Space Furniture	1475.035		\$9,000.00	\$0.00	\$0.00	\$0.00		Complete
Non-Dwell Equip.	Security Systems, Non-Dwelling	1475.050	3 cameras	\$10,000.00	\$6,322.48	\$6,322.48	\$6,322.48		Complete
Non-Dwell Equip.	Park / Playground Equipment	1475.055		\$5,000.00	\$0.00	\$0.00	\$0.00		Complete
Non-Dwell Equip.	Vehicles, Maintenance	1475.075	1 ea	\$20,000.00	\$13,811.00	\$13,811.00	\$13,811.00		Complete
Non-Dwell Equip.	Vehicles Accessories, Maint.	1475.080	1 ea	\$2,000.00	\$6,594.00	\$6,594.00	\$6,594.00		Complete
			total for line item 1475:	\$81,000.00	\$56,057.80	\$56,057.80	\$56,057.80		
GRAND TOTAL:				\$1,072,878.00	\$1,072,878.00	\$1,072,878.00	\$1,072,878.00		

**Capital Fund Program
CFP 501-08 (35-08-0)**

Funding Available: June 13, 2008
Obligation Date: June 12, 2010
Expended Date: June 12, 2012

***** FINAL *****

Nov-09

	CURRENT MONTH	ACTUAL FYTD	THRU THIS REQUISITION	BUDGET	BUDGET BALANCE	OBLIGATED
1406 - OPERATIONS						
1406-000 Operations			214,575.60	214,575.60	-	214,575.60
	-	-	214,575.60	214,575.60	-	214,575.60
1408 - MANAGEMENT IMPROVEMENTS			max: 214,575.60			
1408-020 Staff Training	5,287.62	5,287.62	17,008.32	17,008.32	-	17,008.32
1408-060 Protective Services - Salaries		12,492.81	103,867.04	103,867.04	0.00	103,867.04
1408-065 Protective Services - Benefits		3,675.41	32,211.12	32,211.12	-	32,211.12
1408-200 Computer Software				-	-	0.00
	5,287.62	21,455.84	153,086.48	153,086.48	0.00	153,086.48
1410 - ADMINISTRATION (CFP)			max: 214,575.60			
1410-000 Management Fees			107,287.80	107,287.80	-	107,287.80
	-	-	107,287.80	107,287.80	-	107,287.80
1430 - PLANNING (FEES & COSTS)			max: 107,287.80			
1430-010 A & E Fees				-	-	0.00
	-	-	-	-	-	-
1450 - SITE IMPROVEMENTS						
1450-160 Fencing			16,694.00	16,694.00	-	16,694.00
1450-280 Clothes Lines				-	-	0.00
1450-360 Landscaping, Beautification			15,456.50	15,456.50	-	15,456.50
1450-560 Concrete Work			15,507.90	15,507.90	-	15,507.90
1450-600 Parking Lots				-	-	0.00
	-	-	47,658.40	47,658.40	-	47,658.40
1460 - DWELLING STRUCTURES						
1460-120 Asbestos Abatement			7,800.00	7,800.00	-	7,800.00
1460-140 504 Enhancements, Dwellings			746.00	746.00	-	746.00
1460-250 Floor Tile			3,189.08	3,189.08	-	3,189.08
1460-260 Sub-Floors			519.55	519.55	0.00	519.55
1460-270 Floor Slabs / Foundations			11,767.98	11,767.98	-	11,767.98
1460-310 Windows			4,848.14	4,848.14	-	4,848.14
1460-400 Mailboxes			33.98	33.98	(0.00)	33.98
1460-430 Gutters / Downspouts				-	-	0.00
1460-440 Siding, Exterior			785.00	785.00	-	785.00
1460-450 Roofing			20,375.00	20,375.00	-	20,375.00
1460-490 Electrical Upgrades			680.16	680.16	(0.00)	680.16
1460-500 Smoke & CO Detectors			4,114.38	4,114.38	-	4,114.38
1460-550 Exhaust Fans				-	-	0.00
1460-580 Plumbing Enhancements			18,888.45	18,888.45	-	18,888.45
1460-590 Water Heaters				-	-	0.00
1460-640 Boiler Enhancements			16,152.57	16,152.57	-	16,152.57
1460-670 Elevator Enhancements				-	-	0.00
1460-800 Pest Control-Bed Bugs			30,911.28	30,911.28	-	30,911.28
1460-830 Unit Restoration			69,731.16	69,731.16	-	69,731.16
	-	-	190,542.73	190,542.73	(0.00)	190,542.73
1465.1 - DWELLING EQUIPMENT						
1465-012 Refrigerators			161,769.19	161,769.19	-	161,769.19
1465-014 Ranges			129,656.56	129,656.56	-	129,656.56
	-	-	291,425.75	291,425.75	-	291,425.75

**Capital Fund Program
CFP 501-08 (35-08-0)**

Funding Available: June 13, 2008

Obligation Date: June 12, 2010

Expended Date: June 12, 2012

***** FINAL *****

Nov-09

	CURRENT MONTH	ACTUAL FYTD	THRU THIS REQUISITION	BUDGET	BUDGET BALANCE	OBLIGATED
1470 - NON-DWELLING STRUCTURES						
1470-520 Blind Boone Community Center			12,243.44	12,243.44	(0.00)	12,243.44
1470-580 Bear Creek Community Center				-	-	0:00
1470-640 403 Park Community Center				-	-	0:00
1470-700 Maintenance Shops, Bear Creek				-	-	0:00
	-	-	12,243.44	12,243.44	(0.00)	12,243.44
1475 - NON-DWELLING EQUIPMENT						
1475-011 Office Furniture			1,406.91	1,406.91	(0.00)	1,406.91
1475-014 Office Equipment			24,661.27	24,661.27	-	24,661.27
1475-021 Maintenance Tools & Equip			3,262.14	3,262.14	-	3,262.14
1475-024 Grounds Tools & Equipment				-	-	0:00
1475-035 Community Space Furniture				-	-	0:00
1475-050 Security Systems, Non-Dwelling			6,322.48	6,322.48	-	6,322.48
1475-055 Park / Playground Equipment				-	-	0:00
1475-075 Vehicles, Maintenance			13,811.00	13,811.00	-	13,811.00
1475-080 Vehicles Accessories, Maint.			6,594.00	6,594.00	-	6,594.00
1475-085 Vehicles, Management				-	-	0:00
1475-090 Vehicles Accessories, Mgmt.				-	-	0:00
	-	-	56,057.80	56,057.80	(0.00)	56,057.80
1485 - DEMOLITION						
1485-000 Site Acquisitions				-	-	0:00

			expended total			obligated total
MONTHLY TOTALS	5,287.62	21,455.84	1,072,878.00	1,072,878.00	0.00	1,072,878.00
PREVIOUS DRAWS (this month)	-		100.00%			100.00%
THIS DRAW	5,287.62					

Previous Month's Totals: 16,168.22 1,067,590.38
 Test - Must = "0": - -

G/L Code	Description	Beginning Balance	Debit	Credit	Debit	Credit	Ending Balance
35-08-100-1408.020	Staff Training	(\$112.38)					\$112.38
35-08-200-1408.020	Staff Training	\$0.00					
35-08-300-1408.020	Staff Training	\$0.00					
35-08-400-1408.020	Staff Training	\$0.00					
35-08-100-1408.060	Protective Services - Salaries	\$2,906.89			\$2,906.89		
35-08-200-1408.060	Protective Services - Salaries	\$779.89			\$779.89		
35-08-300-1408.060	Protective Services - Salaries	\$1,418.00			\$1,418.00		
35-08-400-1408.060	Protective Services - Salaries	\$1,985.19			\$1,985.19		
35-08-300-1450.160	Fencing	\$16,694.00			\$16,694.00		
35-08-100-1450.360	Landscaping, Beautification	\$11,211.50			\$11,211.50		
35-08-200-1450.360	Landscaping, Beautification	\$3,650.00			\$3,650.00		
35-08-400-1450.360	Landscaping, Beautification	\$595.00			\$595.00		
35-08-100-1450.560	Concrete Work	\$15,507.90			\$15,507.90		
35-08-200-1460.120	Asbestos Abatement	\$7,800.00			\$7,800.00		
35-08-100-1460.140	504 Enhancements, Dwellings	\$390.00			\$390.00		
35-08-300-1460.140	504 Enhancements, Dwellings	\$356.00			\$356.00		
35-08-100-1460.250	Floor Tile	\$3,189.08			\$3,189.08		
35-08-100-1460.260	Sub-Floors	\$519.55			\$519.55		
35-08-100-1460.270	Floor Slabs / Foundations	\$2,885.79			\$2,885.79		
35-08-200-1460.270	Floor Slabs / Foundations	\$8,882.19			\$8,882.19		
35-08-400-1460.310	Windows	\$4,848.14			\$4,848.14		
35-08-100-1460.400	Mailboxes	\$33.98			\$33.98		
35-08-100-1460.440	Siding, Exterior	\$785.00			\$785.00		
35-08-100-1460.450	Roofing	\$12,875.00			\$12,875.00		
35-08-300-1460.450	Roofing	\$7,500.00			\$7,500.00		
35-08-300-1460.490	Electrical Upgrades	\$340.08			\$340.08		
35-08-400-1460.490	Electrical Upgrades	\$340.08			\$340.08		
35-08-100-1460.500	Smoke Detectors	\$4,114.38			\$4,114.38		
35-08-100-1460.580	Plumbing Enhancements	\$8,830.57			\$8,830.57		
35-08-200-1460.580	Plumbing Enhancements	\$8,138.86			\$8,138.86		
35-08-300-1460.580	Plumbing Enhancements	\$1,088.85			\$1,088.85		
35-08-400-1460.580	Plumbing Enhancements	\$830.17			\$830.17		
35-08-300-1460.640	Boiler Enhancements	\$12,852.22			\$12,852.22		
35-08-400-1460.640	Boiler Enhancements	\$3,300.35			\$3,300.35		
35-08-100-1460.800	Pest Control - Bed Bugs	\$3,490.40			\$3,490.40		
35-08-400-1460.800	Pest Control - Bed Bugs	\$28,483.17		\$1,062.29	\$27,420.88		
35-08-100-1460.830	Unit Restoration	\$56,400.00			\$56,400.00		
35-08-200-1460.830	Unit Restoration	\$5,100.00			\$5,100.00		
35-08-300-1460.830	Unit Restoration	\$581.16			\$581.16		
35-08-400-1460.830	Unit Restoration	\$7,650.00			\$7,650.00		
35-08-100-1465.012	Refrigerators	\$2,225.00			\$2,225.00		
35-08-300-1465.012	Refrigerators	\$68,093.00			\$68,093.00		
35-08-400-1465.012	Refrigerators	\$91,451.19			\$91,451.19		
35-08-300-1465.014	Ranges	\$55,216.56			\$55,216.56		
35-08-400-1465.014	Ranges	\$74,440.00			\$74,440.00		

Date/Time
7/12/2010
rhes
8:49:06 AM

accolum
General Ledger Trial Balance
Period: 201003

G/L Code	Description	Beginning Balance	Debit	Credit	Ending Balance	Debit	Credit
35-08-200-4540.320	Health Ins, Protective Services	\$176.18				\$176.18	
35-08-300-4540.320	Health Ins, Protective Services	\$320.32				\$320.32	
35-08-400-4540.320	Health Ins, Protective Services	\$448.45				\$448.45	
35-08-100-4540.330	Retirement Benefits, Protective Serv	\$188.94				\$188.94	
35-08-200-4540.330	Retirement Benefits, Protective Serv	\$50.69				\$50.69	
35-08-300-4540.330	Retirement Benefits, Protective Serv	\$92.17				\$92.17	
35-08-400-4540.330	Retirement Benefits, Protective Serv	\$129.04				\$129.04	
Totals:			\$1,062.29	(\$1,062.29)		\$607,791.70	(\$21,568.23)

Annual Statement/Performance and Evaluation Report
 Capital Fund Program and Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

PART I: SUMMARY	Grant Type and Number	FFY of Grant
PHA Name, Address Housing Authority of the City of Columbia, Missouri 201 Switzler St. / Columbia, MO 65203	Capital Fund Program Grant No: MO36S00750109	2009
	Replacement Housing Factor Grant No:	FFY of Grant Approval
	Date of Capital Fund Financing:	2009

Original Annual Statement _____ Reserve for Disasters/Emergencies _____ Revised Annual Statement (revision no: _____) updated: 12-Jul-10
 X Performance and Evaluation Report for Period Ending: **March 31, 2010** Final Performance and Evaluation Report

Line	Summary by Development Account	Total Estimated Cost			Total Actual Cost	
		Original	Revised	Obligated	Expended	
1	Total non-CFP Funds	\$0.00	\$0.00			
2	1406 Operations (may not exceed 20% of line 20)	\$0.00	\$0.00			
3	1408 Management Improvements	\$0.00	\$0.00			
4	1410 Administration (may not exceed 10% of line 20)	\$93,051.00	\$101,067.46	\$101,067.46	\$58,469.60	
5	1411 Audit	\$0.00	\$0.00			
6	1415 Liquidated Damages	\$0.00	\$0.00			
7	1430 Fees and Costs	\$60,000.00	\$76,282.57	\$76,282.57	\$63,269.49	
8	1440 Site Acquisition	\$0.00	\$0.00			
9	1450 Site Improvement	\$115,000.00	\$117,500.00	\$117,500.00	\$0.00	
10	1460 Dwelling Structures	\$1,090,000.00	\$1,063,200.97	\$1,063,200.97	\$462,962.15	
11	1465.1 Dwelling Equipment—Nonexpendable	\$0.00	\$0.00			
12	1470 Nondwelling Structures	\$0.00	\$0.00			
13	1475 Nondwelling Equipment	\$0.00	\$0.00			
14	1485 Demolition	\$0.00	\$0.00			
15	1492 Moving to Work Demonstration	\$0.00	\$0.00			
16	1495.1 Relocation Costs	\$0.00	\$0.00			
17	1499 Development Activities	\$0.00	\$0.00			
18a	1501 Collateralization or Debt Service paid by the PHA	\$0.00	\$0.00			
18b	9000 Collateralization or Debt Service paid Via System of Direct Payment	\$0.00	\$0.00			
19	1502 Contingency (may not exceed 8% of line 20)	\$0.00	\$0.00			
20	Amount of Annual Grant: (sum of lines 2 – 19)	\$1,358,051.00	\$1,358,051.00	\$1,358,051.00	\$584,701.24	
21	Amount of line 20 Related to LBP Activities	\$0.00	\$0.00			
22	Amount of line 20 Related to Section 504 compliance	\$0.00	\$0.00			
23	Amount of line 20 Related to Security – Soft Costs	\$0.00	\$0.00			
24	Amount of Line 20 Related to Security – Hard Costs	\$0.00	\$0.00			
25	Amount of line 20 Related to Energy Conservation Measures	\$900,000.00	\$852,798.15	\$852,798.15	\$462,962.15	

Signature of Executive Director *Phil Steinhart* Date **7/13/2010**

Signature of Public Housing Director (HUD Field Office) _____ Date _____

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/2011

PART II: SUPPORTING PAGES		Grant Type and Number		FFY of Grant						
PHA Name, Address		Capital Fund Program Grant No: MO36S00750109		2009						
Housing Authority of the City of Columbia, Missouri 201 Switzler St. / Columbia, MO 65203		Replacement Housing Factor Grant No:		FFY of Grant Approval						
		Date of Capital Fund Financing:		2009						
AMP Number / Name /	HA-Wide Activities	General Description of Major Work Categories	Development Acct Number	Quantity	Total Estimated Cost		Total Actual Cost		only for P & E Report	Status of Work
					Original	Revised	Funds Obligated	Funds Expended		
		Administration	1410.000		\$93,051.00	\$101,067.46	\$101,067.46	\$58,469.60		
			total for line item 1410:		\$93,051.00	\$101,067.46	\$101,067.46	\$58,469.60		
MO007000001		A&E Fees (Residential Roofs)	1430.000		\$13,372.37	\$16,372.44	\$16,372.44	\$15,832.50		Complete
MO007000001		A&E Fees (All other Projects)	1430.000		\$10,000.00	\$15,782.50	\$15,782.50	\$14,762.89		In Process
MO007000002		A&E Fees (All other Projects)	1430.000		\$7,500.00	\$7,500.00	\$7,500.00	\$2,983.32		In Process
MO007000003		A&E Fees (Roof, Doors)	1430.000		\$5,000.00	\$10,000.00	\$10,000.00	\$6,670.12		In Process
MO007000003		A&E Fees (Consult ARRA Comp)	1430.000		\$5,240.00	\$5,240.00	\$5,240.00	\$5,240.00		Complete
MO007000004		A&E Fees (Roof)	1430.000		\$5,000.00	\$7,500.00	\$7,500.00	\$3,893.03		In Process
MO007000004		A&E Fees (Consult ARRA Comp)	1430.000		\$13,887.63	\$13,887.63	\$13,887.63	\$13,887.63		Complete
			total for line item 1430:		\$60,000.00	\$76,282.57	\$76,282.57	\$63,269.49		
MO007000001		Fencing (+ major fence line clean)	1450.160	600 ft	\$25,000.00	\$69,000.00	\$69,000.00			Not Started
MO007000001		Concrete	1450.560	12,000 sf	\$45,000.00	\$32,333.00	\$24,250.00			Not Started
MO007000002		Concrete	1450.560	6,000 sf	\$45,000.00	\$16,167.00	\$24,250.00			Not Started
			total for line item 1450:		\$115,000.00	\$117,500.00	\$117,500.00	\$0.00		
MO007000003		Hallway Doors (Res Entry)	1460.350	147 ea	\$65,000.00	\$50,902.82	\$50,902.82			Not Started
MO007000001		Siding, Exterior	1460.440	100 units	\$100,000.00	\$129,500.00	\$129,500.00			Not Started
MO007000002		Siding, Exterior	1460.440	25 units	\$25,000.00	\$30,000.00	\$30,000.00			Not Started
MO007000001		Roofing (Residential Roofs)	1460.450	210 units	\$480,000.00	\$462,962.15	\$462,962.15	\$463,042.25		Complete
MO007000001		Roofing (Blind Boone CC)	1460.450	1 bldg	\$0.00	\$92,500.00	\$92,500.00			Not Started
MO007000003		Roofing (High Rise Roof)	1460.450	1 bldg	\$220,000.00	\$148,668.00	\$148,668.00			Not Started
MO007000004		Roofing (High Rise Roof)	1460.450	1 bldg	\$200,000.00	\$148,668.00	\$148,668.00			Not Started
			total for line item 1460:		\$1,090,000.00	\$1,063,200.97	\$1,063,200.97	\$463,042.25		
GRAND TOTAL:					\$1,358,051.00	\$1,358,051.00	\$1,358,051.00	\$1,358,051.00		
								\$584,781.34		

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

PART II: SUPPORTING PAGES		<u>Grant Type and Number</u>		<u>FFY of Grant</u>	
<u>PHA Name, Address</u>		Capital Fund Program Grant No: MO36S00750109		2009	
Housing Authority of the City of Columbia, Missouri 201 Switzler St. / Columbia, MO 65203		Replacement Housing Factor Grant No:		<u>FFY of Grant Approval</u>	
		Date of Capital Fund Financing:		2009	

AMP Number / Name / HA-Wide Activities	General Description of Major Work Categories	Development Acct Number	Quantity	Total Estimated Cost		Total Actual Cost	only for P & E Report	
				Original	Revised			Funds Obligated
AMP 1					\$818,450.09			
AMP 2					\$53,667.00			
AMP 3					\$214,810.82			
AMP 4					\$170,055.63			
					<u>\$1,256,983.54</u>			
Admin					\$101,067.46			
					<u>\$1,358,051.00</u>			

Capital Fund Program
CFRG-ARRA S501-09 (37-09-0)

Funding Available: March 18, 2009

Obligation Date: March 18, 2010

Expended Date: March 18, 2011

Mar-10

	CURRENT MONTH	ACTUAL FYTD	THRU THIS REQUISITION	BUDGET	BUDGET BALANCE	OBLIGATED
1410 - ADMINISTRATION (CFP)						
1410-000 Management Fees	58,469.60	58,469.60	58,469.60	101,067.46	42,597.86	107,607.40
	58,469.60	58,469.60	58,469.60	101,067.46	42,597.86	107,607.40
1430 - PLANNING (FEES & COSTS)						
		max:	135,805.10			
1430-010 A & E Fees	28,309.36	30,341.86	63,269.49	76,282.57	13,013.08	69,742.63
	28,309.36	30,341.86	63,269.49	76,282.57	13,013.08	69,742.63
1450 - SITE IMPROVEMENTS						
1450-160 Fencing				69,000.00	69,000.00	69,000.00
1450-560 Concrete Work				48,500.00	48,500.00	48,500.00
	-	-	-	117,500.00	117,500.00	117,500.00
1460 - DWELLING STRUCTURES						
1460-350 Hallway Doors, Towers (Oak)				50,902.82	50,902.82	50,902.82
1460-440 Siding, Exterior				159,500.00	159,500.00	159,500.00
1460-450 Roofing (subtracted \$100 in c/m - bid packet checks)		462,962.15	462,962.15	852,798.15	389,836.00	852,798.15
	-	462,962.15	462,962.15	1,063,200.97	600,238.82	1,063,200.97
MONTHLY TOTALS	86,778.96	551,773.61	584,701.24	1,358,051.00	773,349.76	1,358,051.00
PREVIOUS DRAWS (this month)	-		43.05%			100.00%
THIS DRAW	86,778.96					
Previous Month's Totals:		464,994.65	497,922.28			
Test - Must = "0":		-	-			

accolum
General Ledger Trial Balance
Period: 201003

G/L Code	Description	Beginning Balance	Debit	Credit	Debit	Credit	Ending Balance
37-09-100-1408.600	Consultant Fees - EPC AMP 1	\$0.00					
37-09-200-1408.600	Consultant Fees - EPC AMP 2	\$0.00					
37-09-300-1408.600	Consultant Fees - EPC AMP 3	\$0.00					
37-09-400-1408.600	Consultant Fees - EPC AMP 4	\$0.00					
37-09-100-1430.010	A & E Fees	\$15,832.50	\$14,762.89		\$30,595.39		
37-09-200-1430.010	A & E Fees	\$0.00	\$2,983.32		\$2,983.32		
37-09-300-1430.010	A & E Fees	\$5,240.00	\$6,670.12		\$11,910.12		
37-09-400-1430.010	A & E Fees	\$13,887.63	\$3,893.03		\$17,780.66		
37-09-100-1460.450	Roofing	\$463,042.25			\$463,042.25		
37-09-000-2119.000	Accounts Payable, Other	\$0.00					
37-09-100-2145.000	Due To Other Funds	(\$46,665.86)	\$46,585.76			\$14,762.89	\$14,842.99
37-09-200-2145.000	Due To Other Funds	\$0.00				\$2,983.32	\$2,983.32
37-09-300-2145.000	Due To Other Funds	\$0.00				\$6,670.12	\$6,670.12
37-09-400-2145.000	Due To Other Funds	\$0.00				\$3,893.03	\$3,893.03
37-09-100-3113.000	HUD Revenue - ARRA 50109 - AMP	(\$432,208.89)				\$46,585.76	\$478,794.65
37-09-200-3113.000	HUD Revenue - ARRA 50109 - AMP	\$0.00					
37-09-300-3113.000	HUD Revenue - ARRA 50109 - AMP	(\$5,240.00)					\$5,240.00
37-09-400-3113.000	HUD Revenue - ARRA 50109 - AMP	(\$13,887.63)					\$13,887.63
Totals:			\$74,895.12	(\$74,895.12)	\$526,311.74		(\$526,311.74)

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

PART I: SUMMARY	Grant Type and Number CFP Grant No: MO00700000409R (ARRA Competitive - AMP 4 Energy)	FFY of Grant 2009
PHA Name, Address Housing Authority of the City of Columbia, Missouri 201 Switzler St. / Columbia, MO 65203	Replacement Housing Factor Grant No: Date of Capital Fund Financing:	FFY of Grant, Approval

Original Annual Statement _____ **Reserve for Disasters/Emergencies** _____ **X Revised Annual Statement (revision no: 1)** updated: 12-Jul-10
X Performance and Evaluation Report for Period Ending: March 31, 2010 _____ **Final Performance and Evaluation Report**

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost
		Original	Revised	
1	Total non-CFRC Funds (CFP & EPC Funding)	\$1,141,118.55	\$685,500.00	
2	1406 Operations (may not exceed 20% of line 20)	\$0.00	\$0.00	
3	1408 Management Improvements	\$9,128.80	\$2,500.00	
4	1410 Administration (may not exceed 10% of line 20)	\$66,880.00	\$125,000.00	
5	1411 Audit	\$0.00	\$0.00	
6	1415 Liquidated Damages	\$0.00	\$0.00	
7	1430 Fees and Costs	\$156,499.20	\$110,500.00	
8	1440 Site Acquisition	\$0.00	\$0.00	
9	1450 Site Improvement	\$0.00	\$0.00	
10	1460 Dwelling Structures	\$1,564,992.00	\$1,559,500.00	
11	1465.1 Dwelling Equipment—Nonexpendable	\$0.00	\$0.00	
12	1470 Nondwelling Structures	\$0.00	\$0.00	
13	1475 Nondwelling Equipment	\$0.00	\$0.00	
14	1485 Demolition	\$0.00	\$0.00	
15	1492 Moving to Work Demonstration	\$0.00	\$0.00	
16	1495.1 Relocation Costs	\$0.00	\$0.00	
17	1499 Development Activities	\$0.00	\$0.00	
18a	1501 Collateralization or Debt Service paid by the PHA	\$0.00	\$0.00	
18b	9000 Collateralization or Debt Service paid Via System of Direct Payment	\$0.00	\$0.00	
19	1502 Contingency (may not exceed 8% of line 20)	\$0.00	\$0.00	
20	Amount of Annual Grant: (sum of lines 2 - 19)	\$1,797,500.00	\$1,797,500.00	\$0.00
21	Amount of line 20 Related to LBP Activities	\$0.00	\$0.00	
22	Amount of line 20 Related to Section 504 compliance	\$0.00	\$0.00	
23	Amount of line 20 Related to Security - Soft Costs	\$0.00	\$0.00	
24	Amount of Line 20 Related to Security - Hard Costs	\$0.00	\$0.00	
25	Amount of line 20 Related to Energy Conservation Measures	\$1,642,500.00	\$1,797,500.00	


 Date: 7/13/2010
 Signature of Executive Director

Signature of Public Housing Director _____ Date _____

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

PART II: SUPPORTING PAGES		Grant Type and Number		FFY of Grant				
PHA Name, Address		CFP Grant No: MO0070000409R (ARRA Competitive - AMP 4 Energy)		2009				
Housing Authority of the City of Columbia, Missouri 201 Switzler St. / Columbia, MO 65203		Replacement Housing Factor Grant No:		FFY of Grant Approval				
		Date of Capital Fund Financing:						
AMP Number / Name /	General Description of Major Work Categories	Development Acct Number	Quantity	Total Estimated Cost		Total Actual Cost	only for P & E Report	Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
Mgt. Improve.	Consultant Fees (M/I)	1408.600	1 ea	\$9,128.80	\$2,500.00			N/A
			total for line item 1408:	\$9,128.80	\$2,500.00	\$0.00	\$0.00	
Administration	Management Fees (to COCC)	1410.000	1 ea	\$66,880.00	\$125,000.00			N/A
			total for line item 1410:	\$66,880.00	\$125,000.00	\$0.00	\$0.00	
MO007000004	A&E Fees	1430.010	1 ea	\$156,499.20	\$110,500.00			
			total for line item 1430:	\$156,499.20	\$110,500.00	\$0.00	\$0.00	
MO007000004	Well Field	1460.640	10 ea	\$0.00	\$121,500.00			
	Geothermal Supply - Drill 40 wells in parking lot with an average depth of 500' (sharing cost of well field w/CFP - below)							
MO007000004	Mechanical Room	1460.640	1 ea	\$0.00	\$250,000.00			
	Geothermal Equipment - Cooling Tower, Circulation Pumps, Fresh Air Unit							
MO007000004	Residential Unit Upgrades	1460.640	200 ea	\$0.00	\$638,000.00			
	HVAC Enhancements - Replace non-controllable fin radiators and window a/c units with fully controllable Heat Pump Units							
MO007000004	Water Supply Upgrades	1460.640		\$0.00	\$550,000.00			
	Piping Upgrades - Connect all new piping from Residential Units to Geothermal System.							
Previous CFRC Budget Items for 1460 (no longer performing on this project)								
MO007000004	Window Replacement	1460.310		\$40,000.00				
	Replace 9 1st floor single-pane windows with energy efficient, low-E, double glazed windows.							
MO007000004	Apartment Door Replacement	1460.350		\$100,000.00				
	Install 200 interior accordion doors w/ fully ADA doors. Replace 200 exterior doors to each apartment.							
MO007000004	Roof Replacement	1460.450		\$160,000.00				
	Replace worn black roof and deteriorated roof insulation with a white TPO roof and new insulation.							
MO007000004	Boiler Enhancements	1460.640		\$658,000.00				
	Replace finned tube heaters & clogged branch piping & add integrated thermostats.							
MO007000004	HVAC System Upgrades	1460.720		\$203,000.00				
	1st Floor HVAC - Provide a new single duct VAV system; Ventilation System - Provide scheduling control & variable volume operation for ventilation & building exhaust.							

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/2011

PART II: SUPPORTING PAGES		Grant Type and Number		FFY of Grant
PHA Name, Address		CFP Grant No: MO00700000409R (ARRA Competitive - AMP 4 Energy)		2009
Housing Authority of the City of Columbia, Missouri 201 Switzler St. / Columbia, MO 65203		Replacement Housing Factor Grant No:		FFY of Grant Approval
		Date of Capital Fund Financing:		

AMP Number / Name / HA-Wide Activities	General Description of Major Work Categories	Development Acct Number	Quantity	Total Estimated Cost		Total Actual Cost		only for P & E Report
				Original	Revised	Funds Obligated	Funds Expended	
MO007000004	Lobby Renovations	1460.920		\$55,000.00				
<i>Renovate 1st floor (8,000 s.f.) lobby, kitchen & mailboxes to UFAS standards.</i>								
MO007000004	Gen Req, Overhead, Profit	1460.980		\$227,392.00				
<i>Contractor's General Requirements, Overhead & Profit.</i>								
MO007000004	Construction Contingency	1460.990		\$121,600.00				
<i>10% of Construction: To safeguard against any unforeseen overages.</i>								

total for line item 1460:	\$1,564,992.00	\$1,559,500.00	\$0.00	\$0.00
CFRC Grant TOTAL:	\$1,797,500.00	\$1,797,500.00	\$0.00	\$0.00

Non-CFRC Funds - Capital Fund Program

MO007000004	Well Field	1460.640	30 ea	\$0.00	\$350,500.00			
<i>Geothermal Supply - Drill 40 wells in parking lot with an average depth of 500' (sharing cost of well field w/CFRG - above)</i>								
total for line item 1460:		\$0.00		\$0.00	\$350,500.00	\$0.00	\$0.00	\$0.00
CFP Grant TOTAL:		\$0.00		\$0.00	\$350,500.00	\$0.00	\$0.00	\$0.00

Geothermal System (CFRC & CFP)

Geothermal System TOTAL:	\$2,148,000.00	\$0.00	\$0.00	\$0.00
--------------------------	----------------	--------	--------	--------

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

PART II: SUPPORTING PAGES		Grant Type and Number		FFY of Grant	
PHA Name, Address		CFP Grant No: MO0070000409R (ARRA Competitive - AMP 4 Energy)		2009	
Housing Authority of the City of Columbia, Missouri 201 Switzler St. / Columbia, MO 65203		Replacement Housing Factor Grant No:		FFY of Grant Approval	
Date of Capital Fund Financing:		Total Estimated Cost		Total Actual Cost	
AMP Number / Name / HA-Wide Activities	General Description of Major Work Categories	Development Acct Number	Quantity	Original	Revised
				Funds Obligated	Funds Expended
					Status of Work
					only for P & E Report

Non-CFRC Funds - Energy Performance Contracting Program

MO007000004	ESCo Fees	1430.010	1 ea	\$148,841.55	\$50,000.00		
			total for line item 1430:	\$148,841.55	\$50,000.00	\$0.00	\$0.00
MO007000004	Lighting Upgrades	1460.530	Entire Bldg	\$50,000.00	\$100,000.00		
	Replace T-12 fixtures with T-8 and other low energy fixtures.						
MO007000004	Plumbing Enhancements	1460.580	200 units	\$185,000.00	\$185,000.00		
	Replace toilets (3.5 to 1.1 gpm); showerheads (2.5 to 1.8 gpm); kitchen faucet (2.2 to 1.8 gpm); lavatory faucets (2.2 to .5 gpm).						

Previous EPC Budget Items for 1460 (no longer performing on this project)

MO007000004	Boiler Enhancements	1460.640		\$395,000.00			
	Replace boilers, building pipes & boiler control system; decouple domestic hot water, snow melt & building heating systems.						
MO007000004	HVAC System Upgrades	1460.720		\$141,000.00			
	Replace existing air cooled condensing units & install new Energy Star compliant units.						
MO007000004	Gen Req, Overhead, Profit	1460.980		\$144,177.00			
	Contractor's General Requirements, Overhead & Profit.						
MO007000004	Construction Contingency	1460.990		\$77,100.00			
	10% of Construction: To safeguard against any unforeseen overages.						

total for line item 1460:	\$992,277.00	\$285,000.00	\$0.00	\$0.00
EPC TOTAL:	\$1,141,118.55	\$335,000.00	\$0.00	\$0.00

All Concurrent Energy Saving Programs (CFRC, CFP & EPC)

GRAND TOTAL:	\$2,938,618.55	\$2,483,000.00	\$0.00	\$0.00
--------------	----------------	----------------	--------	--------



Housing Authority of the City of Columbia, Missouri

201 Switzler Street, Columbia, MO 65203
Office: (573) 443-2556 ♦ TTY: (573) 875-5161 ♦ Fax Line: (573) 443-0051 ♦ www.ColumbiaHA.com

Violence Against Women Act (VAWA)

CHA Goals and Objectives; Programs and Activities; and Policies

CHA Goals and Objectives

It is the goal of the CHA to provide for the health and safety of all residents and to act quickly to respond to all acts of violence occurring within our neighborhoods. The CHA has the following goals in responding to domestic violence and violence against women:

- CHA Safety Staff will respond immediately to all reports of domestic violence and immediately notify Police, Public Housing Managers and Resident Services of such acts of violence and request appropriate protections and services.
- CHA Safety Staff, Public Housing Managers and Resident Services will work with the Police and The Shelter (the local domestic violence shelter) to provide for the immediate safety and protection of any victim of domestic violence and assist them with locating safe shelter, medical services, counseling services, and other health and social services.
- The CHA will act quickly to remove the violent offender/domestic violence perpetrator from CHA property through arrest, trespass warning, or eviction and use all legal methods (including lease bifurcation) to prevent the offender from future acts of violence toward their victim and other public housing residents.
- The CHA considers domestic violence as high priority transfer request and will make every effort to transfer a public housing resident who is a confirmed victim of domestic violence as soon as possible to another appropriate public housing unit in a safer location.
- The CHA will assist all Section 8 Housing Choice Voucher Program participants and others in CHA-administered tenant-based rental assistance programs who are confirmed victims of domestic violence (and willing to relocate) to move to other appropriate rental housing in a safer location as soon as possible, including utilizing portability vouchers where possible and/or appropriate.

CHA Programs and Activities

- The CHA currently has a Memorandum of Understanding (MOU) with The Shelter to mutually refer potential clients to each other. CHA utilizes a variety of housing assistance programs to best meet the needs of clients needing housing with supportive services, including but not limited to Shelter Plus Care, Family Unification vouchers, and Tenant-Based Rental Assistance programs; The Shelter provides supportive services to clients desiring domestic violence therapy and advocacy supports.
- The CHA is actively pursuing partnerships for alternative housing programs for special sub-populations including victims of domestic violence which may include converting tenant-based vouchers to project-based vouchers for victims of domestic violence.

- The CHA has an informal referral agreement with The Shelter for intake, assessment and service referral of all public housing residents and Section 8 tenants who report being victims of domestic violence, utilizing the 50066 form for documentation.
- CHA Resident Services provides immediate assistance and service referral to all victims of domestic violence by a licensed clinical social worker.
- The CHA receives FEMA Emergency Food and Shelter funding to assist with temporary emergency shelter for victims of domestic violence until they can be relocated to safer housing and other appropriate support services.

CHA Policies

The CHA has completed a full review and revision of its Public Housing Admissions and Continued Occupancy Policy (ACOP), Public Housing Lease, and Section 8 Housing Choice Voucher Program Administrative Plan.

The CHA Admissions and Continued Occupancy Policy (ACOP) provides for Public Housing residents who are victims of domestic violence to be considered as high priority housing transfer requests based on the conditions listed below.

Section 8 Housing Choice Voucher Program Administrative Plan provides that Section 8 tenants and others in CHA administered tenant-based rental assistance programs, which are confirmed victims of domestic violence, must also meet the conditions below to be considered as high priority transfer requests for their housing voucher to allow them to secure safer housing.

- The victim of domestic violence must complete a HUD Form 50066 and name their abuser. If the victim chooses not to complete the HUD Form 50066, they must report the crime of domestic violence to either the Police or The Shelter.
- All victims of domestic violence must go to The Shelter for assessment and confirmation by The Women's Shelter that an act of domestic violence has occurred.

The CHA Public Housing Lease includes the following additional lease provisions to provide for the protection of victims of domestic violence:

The Landlord enforces the Lease in accordance with the Violence Against Women Reauthorization Act of 2005 (VAWA), which gives CHA the explicit authority to bifurcate a lease, or to remove a household member from a lease, "in order to evict, remove, terminate occupancy rights, or terminate assistance to any individual who is a tenant or lawful occupant and who engages in criminal acts of physical violence against family members or others, without evicting, removing, terminating assistance to, or otherwise penalizing the victim of such violence who is also a tenant or lawful occupant." The Landlord will pursue all such terminations in accordance with the policies outlined in the ACOP, and as prescribed by HUD. The Resident agrees to abide by the VAWA policies.

The CHA Public Housing Admissions and Continued Occupancy Policy (ACOP) and the CHA Housing Choice Voucher Administrative Plan (Admin) provide the following VAWA protection:

PROHIBITION AGAINST TERMINATING TENANCY OF VICTIMS OF DOMESTIC VIOLENCE, DATING VIOLENCE, AND STALKING

The Violence against Women Reauthorization Act of 2005 (VAWA), provides that “criminal activity directly relating to domestic violence, dating violence, or stalking, engaged in by a member of a tenant’s household or any guest or other person under the tenant’s control, shall not be cause for termination of the tenancy or occupancy rights, if the tenant or immediate family member of the tenant’s family is the victim or threatened victim of that abuse.” VAWA further provides that incidents of actual or threatened domestic violence, dating violence, or stalking may not be construed either as serious or repeated violations of the lease by the victim of such violence or as good cause for terminating the tenancy or occupancy rights of the victim of such violence.

VAWA does not limit the PHA’s authority to terminate the tenancy of any tenant if the PHA can demonstrate an actual and imminent threat to other tenants or those employed at or providing service to the property.

Likewise, both programs offer similar VAWA protections. The following excerpt is from the Public Housing ACOP. Mirror language pertinent to the Section 8 Housing Choice Voucher program is found in the Administrative Plan.

Victim Documentation

PHA Policy

When a tenant family is facing lease termination because of the actions of a tenant, household member, guest, or other person under the tenant’s control and a tenant or immediate family member of the tenant’s family claims that she or he is the victim of such actions and that the actions are related to domestic violence, dating violence, or stalking, the PHA will require the individual to submit documentation affirming that claim.

The documentation must include two elements:

A signed statement by the victim that provides the name of the perpetrator and certifies that the incidents in question are bona fide incidents of actual or threatened domestic violence, dating violence, or stalking

And, one of the following:

A police or court record documenting the actual or threatened abuse

A statement signed by an employee, agent, or volunteer of a victim service provider; an attorney; a medical professional; or another knowledgeable professional from whom the victim has sought assistance in addressing the actual or threatened abuse. The professional must attest under penalty of perjury that the incidents in question are bona fide incidents of abuse, and the victim must sign or attest to the statement.

The required certification and supporting documentation must be submitted to the PHA within 14 days after the individual claiming victim status receives a request for such certification. The PHA, owner or manager will be aware that the delivery of the certification form to the tenant in response to an incident via mail may place the victim at

risk, e.g., the abuser may monitor the mail. The PHA may require that the tenant come into the office to pick up the certification form and will work with tenants to make delivery arrangements that do not place the tenant at risk. This 14-day deadline may be extended at the PHA's discretion. If the individual does not provide the required certification and supporting documentation within 14 days, or the approved extension period, the PHA may proceed with assistance termination.

The PHA also reserves the right to waive these victim verification requirements and accept only a self-certification from the victim if the PHA deems the victim's life to be in imminent danger.

Once a victim has completed certification requirements, the PHA will continue to assist the victim and may use bifurcation as a tool to remove a perpetrator from assistance. Owners will be notified of their legal obligation to continue housing the victim, while using lease bifurcation to remove the perpetrator from a unit. The PHA will make all best efforts to work with victims of domestic violence before terminating the victim's assistance.

In extreme circumstances when the PHA can demonstrate an actual and imminent threat to other participants or those employed at or providing service to the property if the participant's (including the victim's) tenancy is not terminated, the PHA will bypass the standard process and proceed with the immediate termination of the family's assistance.

Terminating or Evicting a Perpetrator of Domestic Violence

Although VAWA provides protection from termination for victims of domestic violence, it does not provide protection for perpetrators. In fact, VAWA gives the PHA the explicit authority to bifurcate a lease, or to remove a household member from a lease, "in order to evict, remove, terminate occupancy rights, or terminate assistance to any individual who is a tenant or lawful occupant and who engages in criminal acts of physical violence against family members or others, without evicting, removing, terminating assistance to, or otherwise penalizing the victim of such violence who is also a tenant or lawful occupant." This authority supersedes any local, state, or other federal law to the contrary. However, if the PHA chooses to exercise this authority, it must follow any procedures prescribed by HUD or by applicable local, state, or federal law for eviction, lease termination, or termination of assistance [Pub.L. 109-271].

PHA Policy

When the actions of a tenant or other family member result in a determination by the PHA to terminate the family's lease and another family member claims that the actions involve criminal acts of physical violence against family members or others, the PHA will request that the victim submit the above required certification and supporting documentation in accordance with the stated time frame. If the certification and supporting documentation are submitted within the required time frame or any approved extension period, the PHA will either a) bifurcate the lease in order to evict or terminate the occupancy rights of the perpetrator or b) require that the family provide documentation that the perpetrator is successfully undergoing rehabilitation or treatment. If the family elects the second option, the PHA will require the perpetrator to submit evidence of his or her current participation in counseling or other treatment. The documentation must be signed by an employee or agent of a domestic violence service provider or by a medical or other knowledgeable professional from whom the perpetrator is receiving assistance in addressing the abuse. The signer must attest under penalty of perjury to his or her belief that the rehabilitation is progressing successfully. The victim

and perpetrator must also sign or attest to the documentation. The documentation must be submitted within 10 days of the PHA's request.

If the PHA can demonstrate an actual and imminent threat to other tenants or those employed at or providing service to the property if the tenant's tenancy is not terminated, the PHA will bypass the standard process and proceed with the immediate termination of the family's lease.

CHA Lease Termination Notice and Notice To Vacate

The CHA Lease Termination Notice and Notice To Vacate includes the following language regarding the protections provided by VAWA:

The CHA enforces the Lease in accordance with the Violence Against Women Reauthorization Act of 2005 (VAWA), which gives CHA the explicit authority to bifurcate a lease, or to remove a household member from a lease, "in order to evict, remove, terminate occupancy rights, or terminate assistance to any individual who is a Resident or lawful occupant and who engages in criminal acts of physical violence against family members or others, without evicting, removing, terminating assistance to, or otherwise penalizing the victim of such violence who is also a Resident or lawful occupant." The CHA will pursue all such terminations in accordance with the policies outlined in the ACOP, and as prescribed by HUD. The Resident will abide by the VAWA policies.

When a Resident family is facing lease termination because of the actions of a Resident, household member, guest, or other person under the Resident's control and a Resident or immediate family member of the Resident's family claims that she or he is the victim of such actions and that the actions are related to domestic violence, dating violence, or stalking, the PHA will require the individual to submit documentation affirming that claim.

The documentation must include two elements:

- A. A signed statement by the victim that provides the name of the perpetrator and certifies that the incidents in question are bona fide incidents of actual or threatened domestic violence, dating violence, or stalking; and
- B. One of the following:
 1. A police or court record documenting the actual or threatened abuse; or
 2. A statement signed by an employee, agent, or volunteer of a victim service provider; an attorney; a medical professional; or another knowledgeable professional from whom the victim has sought assistance in addressing the actual or threatened abuse. The professional must attest under penalty of perjury that the incidents in question are bona fide incidents of abuse, and the victim must sign or attest to the statement.

The required certification and supporting documentation must be submitted to the PHA within 14 days after the individual claiming victim status receives a request for such certification.

The Resident understands that this Termination Notice is considered the request for any certification for VAWA purposes and that the 14 days are ended as of (*insert date.*)

The Resident must request the certification form prior to the 14 day deadline. This 14-day deadline may be extended at the PHA's discretion. If the individual does not provide the required certification and supporting documentation within 14 days, or the approved extension period, the PHA may proceed with assistance termination.

The PHA also reserves the right to waive these victim verification requirements and accept only a self-certification from the victim if the PHA deems the victim's life to be in imminent danger.

Once a victim has completed certification requirements, the PHA will continue to assist the victim and may use bifurcation as a tool to remove a perpetrator from assistance. The PHA will make all best efforts to work with victims of domestic violence before terminating the victim's assistance.

In extreme circumstances when the PHA can demonstrate an actual and imminent threat to other participants or those employed at or providing service to the property if the participant's (including the victim's) tenancy is not terminated, the PHA will bypass the standard process and proceed with the immediate termination of the family's assistance.

PHA Confidentiality Requirements

All information provided to the PHA regarding domestic violence, dating violence, or stalking, including the fact that an individual is a victim of such violence or stalking, must be retained in confidence and may neither be entered into any shared data base nor provided to any related entity, except to the extent that the disclosure (a) is requested or consented to by the individual in writing, (b) is required for use in an eviction proceeding, or (c) is otherwise required by applicable law.