

PHA 5-Year and Annual Plan	U.S. Department of Housing and Urban Development Office of Public and Indian Housing	OMB No. 2577-0226 Expires 4/30/2011
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1.0	PHA Information PHA Name: <u>Somerville Housing Authority</u> PHA Code: <u>MA031</u> PHA Type: <input type="checkbox"/> Small <input checked="" type="checkbox"/> High Performing <input type="checkbox"/> Standard <input type="checkbox"/> HCV (Section 8) PHA Fiscal Year Beginning: (MM/YYYY): <u>04/2010</u>					
2.0	Inventory (based on ACC units at time of FY beginning in 1.0 above) Number of PH units: <u>421</u> Number of HCV units: <u>1193</u>					
3.0	Submission Type <input checked="" type="checkbox"/> 5-Year and Annual Plan <input type="checkbox"/> Annual Plan Only <input type="checkbox"/> 5-Year Plan Only					
4.0	PHA Consortia <input type="checkbox"/> PHA Consortia: (Check box if submitting a joint Plan and complete table below.)					
	Participating PHAs	PHA Code	Program(s) Included in the Consortia	Programs Not in the Consortia	No. of Units in Each Program	
	PHA 1:				PH	HCV
	PHA 2:					
	PHA 3:					
5.0	5-Year Plan. Complete items 5.1 and 5.2 only at 5-Year Plan update.					
5.1	Mission: The goal of the Somerville Housing Authority is to assist low and moderate-income families, elderly and disabled and help them obtain affordable housing that is safe, decent, and sanitary. And in so doing, to advocate for and serve the needs of our residents and to encourage and assist all those whom can achieve maximum independence to do so. Through our efforts we will create and expand affordable housing opportunities for the diverse population of Somerville residents. We will create and encourage resident self-sufficiency and independence. We will efficiently allocate our resources encouraging innovation while working together as a team. We will foster respect for residents, co-workers, and community					
5.2	Goals and Objectives. The Somerville Housing Authority's strategic goal is to increase the availability of decent, safe, sanitary and affordable housing and expand the supply of assisted housing objectives by: <ul style="list-style-type: none"> • continue to explore opportunities to leverage private or other public funds to create additional housing opportunities should development funds become available from to match the funding of available programs. • continue to explore the acquisition of properties in the jurisdiction should funds become available. • Review the public housing family development rental income along with development cost to ensure that the rental income and operating subsidies allow the development to meet the SHA's goal to provide decent, safe and sanitary housing to its residents. Increase customer satisfaction by: <ul style="list-style-type: none"> • Concentrate on efforts to improve specific management functions: (list; e.g., public housing finance; voucher unit inspections) • Renovate or modernize public housing units 					

PHA Plan Update

(a) Identify all PHA Plan elements that have been revised by the PHA since its last Annual submission:

The Somerville Housing Authority has revised the Reasonable Accommodation Policy to better serve disable applicants

The SHA has been recently awarded 100 Designated Housing Choice Voucher (DHAP) and 50 Family Unification Program Voucher.

(b) Identify the specific location(s) where the public may obtain copies of the 5-Year and Annual PHA Plan. For a complete list of PHA

Plan elements, see Section 6.0 of the instructions.

The Somerville Housing Authority 5-Year and Annual PHA Plan including the following elements may obtained and viewed at the Somerville

Housing Authority Administrative Office located at 30 Memorial Road, Somerville, MA 02145. Managers Office, 5 Canal Lane and Managers Office 278 Powderhouse Blvd. and on SHA website at www.sha-web.org

6.1 Eligibility, Selection and Admission Policies, including waiting List Procedures, and Rent Determination Policy including the

Methodology for selecting flat rents, and schedule of flat rents.

Flat rents are defined in the Somerville Housing Authority ACOP available at the Somerville Housing Authority Administration Office and in the Tenant Selection Office. Flat rents take into consideration the market rents, other area housing payment standards, and the FMR's, which increased slightly this year, thus resulting is slightly lower flat rents. Flat rents are approved by the Board of Commissioners.

The SHA is part of the Centralized Waiting list. A single standardized Preliminary application is available at the SHA, or at the office of any Housing Authority participating in the centralized waiting list option. When received, the application is date and time stamped. The SHA enters the information from the preliminary application into the Centralized Waiting List. Applicants nearing the top of the waiting list will attend an eligibility interview. At this time applicants will be required to complete a full application which will be utilized to make a final determination of eligibility. The SHA will ensure that verification of all preferences, eligibility, suitability selection factors are current. Applicants will be required to provide verification of: preference/priority; family composition; income; allowances and deductions. After the verification process is completed the SHA will make a final determination of eligibility. If the family is determined eligible, the SHA will mail a notification of eligibility. When vouchers are available, a briefing will be scheduled for the issuance.

Site Based Lists: The SHA currently has eighty-two (82) PBV projects and maintains separate waiting lists for individual projects or buildings (or for sets of units). The SHA places families referred by the PBV owner on its SHA-maintained PBV site specific waiting lists. Families could also apply directly with the SHA for site specific waiting lists. The Centralized Waiting List application also advises families of their right to be listed for both the tenant based and site specific PBV waiting lists. Applicants are determined eligible according to the SHA Admin Plan.

6.2 Financial Resources (FY 2010)

The Somerville Housing Authority Financial Resources are included in this plan Attachment A.

6.3 Rent Determination

Rent Determination is defined in the Somerville Housing Authority ACOP and Section 8 Administrative Plan available at the Somerville Housing Authority Administrative Offices at 30 Memorial Road, Somerville. Rent Determination for both Federal Public Housing and Section 8 are also available through the U.S. Department of Housing and Urban Development.

6.4 Operations and Management

The Somerville Housing Authority Operations and Management Procedures are incorporated into the Somerville Housing Authority Maintenance Management Plan and is available at the Somerville Housing Authority administrative offices at 30 Memorial Road, Somerville.

6.5 Grievance Procedures

PHA established grievance procedures as required by 24CFR Part 966, Subpart B, for residents of public housing

The Somerville Housing Authority Grievance Procedures are available at the Somerville Housing Authority Administration Offices at 30 Memorial Road, Somerville.

6.6 Designated Housing for Elderly and disabled Families

SHA has designated (3) properties under the approved DHAP. The following three properties make up AMP 1 and DHAP approved on April 3, 2009

Highland Gardens MA31-2 Elderly/Disabled, Affected Units 42/ Designated 39

Brady MA31-3 Elderly/Disabled, Affected Units 84/ Designated 79

Weston Manor MA31-7 Elderly/Disabled, Affected Units 80/ Designated 76

6.7 Community Service and Self-sufficiency

The Community Service Policy is available at the Somerville Housing Authority Administrative Offices at 30 Memorial Road, Somerville.

The Somerville Housing Authority has a Family Self-Sufficiency Program. Any and all eligible participant are encouraged to contact the Somerville Housing Authority FSS Coordinator at 617-625-1152. The FSS Action Plan is available at the Somerville Housing Authority Administrative Offices at 30 Memorial Road, Somerville.

6.8 Safety an Crime Prevention (i) In 2009, the SHA documented over 1000 service calls by SHA staff responding to crime and crime prevention, including: 13 violent assaults; 27 acts of vandalism of property; over 130 complaints of noise and disorder;

11 criminal substance abuse issues and more than 30 larcenies. Somerville Police Department numbers not available.

(ii) 1) SHA staffs 150 hours per week of public safety officers to prevent crime and respond to complaints

2) The SHA monitors video surveillance at six sites

3) SHA staff conducted over 800 patrols of specific sites to prevent crime and responded to over 1000 calls for assistance from residents.

6.0

- 4) The SHA assists agencies and victims in the prevention and investigation of child, senior and domestic abuse.
 - 5) The SHA conducts annual resident training concerning crime and fire prevention.
 - 6) The SHA daily inspects properties for safety and security issues and causes them to be repaired.
 - 7) SHA staff meets with parents of troubled juveniles to assist in parenting and rehabilitation.
 - 8) By the end of 2009 we will have a system in place which improves our ability to monitor Somerville Police Department activity on SHA properties.
 - 9) SHA Public Safety staff assist Housing Managers to enforce lease provisions in cases of residents who commit lease violations. SHA staff assists those facing substance abuse or mental health issues preventing criminal behavior.
 - 11) Put responses in place for increased house breaks and street robberies, which virtually eliminated both issues in early 2009.
- (iii)**
- 1) The SHA communicates daily with the Somerville Police Department concerning issues of common concern and coordinated response.
 - 2) The SHA participates in criminal justice efforts to prevent crime, specially gang related.
 - 3) The SHA participates in criminal justice system efforts to monitor the rehabilitation of juvenile offenders. We also provide opportunities for those rehabilitation efforts.

The Somerville Housing Authority is committed to the safety and security of our residents. The Somerville Housing Authority Security Plan is available at the Somerville Housing Authority Administrative Offices at 30 Memorial Road, Somerville.

6.9 Pets

The Somerville Housing Authority Pet Policy is available at the Somerville Housing Authority Administrative Offices at 30 Memorial Road, Somerville. The policy prohibits specific animals and sizes and depends on property designation. The policy is reviewed annually with RAB

6.10 Civil Rights Certifications

The Somerville Housing Authority certifies that is administers all of its housing programs without regard to race, color, sexual orientation, religion, age, handicap, disability, national origin, ethnicity, familial status or marital status. The Somerville Housing Authority's AFFH efforts include working with our local jurisdiction and coordinates both plans to be consistent with

6.11 Fiscal Year Audit

The latest Fiscal Year Audit resulted in "No Findings"

6.12 Asset Management

The Somerville Housing Authority has implemented the Asset Based Management model and restructured our accounting, management and maintenance operations to more effectively quantify and manage costs. SHA performs annual PNA's on all portfolio for capital investment management. SHA reviews monthly operating expenditures and implements adjustments.

6.12 Violence Against Women Act

The Somerville Housing Authority is committed to assist victims of domestic violence. Our VAWA policy has helped to guide our relationship with a variety of agencies serving DV victims and families. SHA's Executive division, resident services, tenant selection and management staff have hosted multiple meetings and working sessions to address process issues and improve communications.

7.0

Hope VI, Mixed Finance Modernization or Development, Demolition and/or Disposition, Conversion of Public Housing, Homeownership Programs, and Project-based Vouchers. *Include statements related to these programs as applicable.*

The Somerville Housing Authority has a Section 8 Homeownership program. Due to current market conditions the program has been rendered inactive. The SHA continues to offer 1st-Time homebuyer training certified by the Massachusetts Homeownership Collaborative in order to prepare residents for the opportunity when market conditions become conducive.

8.0	Capital Improvements. Please complete Parts 8.1 through 8.3, as applicable.
8.1	Capital Fund Program Annual Statement/Performance and Evaluation Report. As part of the PHA 5-Year and Annual Plan, annually complete and submit the <i>Capital Fund Program Annual Statement/Performance and Evaluation Report</i> , form HUD-50075.1, for each current and open CFP grant and CFFP financing.
8.2	Capital Fund Program Five-Year Action Plan. As part of the submission of the Annual Plan, PHAs must complete and submit the <i>Capital Fund Program Five-Year Action Plan</i> , form HUD-50075.2, and subsequent annual updates (on a rolling basis, e.g., drop current year, and add latest year for a five year period). Large capital items must be included in the Five-Year Action Plan.
8.3	Capital Fund Financing Program (CFFP). <input type="checkbox"/> Check if the PHA proposes to use any portion of its Capital Fund Program (CFP)/Replacement Housing Factor (RHF) to repay debt incurred to finance capital improvements.

Housing Needs. Based on information provided by the applicable Consolidated Plan, information provided by HUD, and other generally available data, make a reasonable effort to identify the housing needs of the low-income, very low-income, and extremely low-income families who reside in the jurisdiction served by the PHA, including elderly families, families with disabilities, and households of various races and ethnic groups, and other families who are on the public housing and Section 8 tenant-based assistance waiting lists. The identification of housing needs must address issues of affordability, supply, quality, accessibility, size of units, and location.

Excerpt from City of Somerville Consolidated Plan: Somerville's Extremely Low-, Very Low-, Low- and Moderate-Income Households: HUD uses the term **low income** in two ways. It uses the term to collectively describe all households with incomes at or below 80% of the "area median income adjusted for household size" (AMI). It also uses the term at times to describe households with incomes between 51% and 80% of median income. This Plan uses the term to describe all households at 0-80% AMI unless otherwise noted. Because the needs of households at the lowest end of this range differ from those at the upper end, HUD requires localities to study the needs of subcategories of low-income households:

- extremely low income households: incomes ranging from 0-30% of AMI
- very low income households: those with incomes ranging from 31-50% AMI
- low income households: those with incomes ranging from 51-80% AMI.

Number of Low Income Households In 1999, 44% of Somerville households (13,598) had incomes at or below 80% AMI. Of these, 5,249 (17% of all Somerville households) were extremely low income; 3,397 (11%) were very low income, and 4,952 (16%) were low income (51-80% of AMI).

TABLE 22: HOUSEHOLDS BY INCOME

Income bracket	Renter	% of Rente HHs	Own HHs	% of owner HHs	Total HHs	% of HHs
Extremely Low Income (0-	4,301	19.81	948	10.13%	5,249	16.89%
Very Low Income (31-50%	2,605	12.00	792	8.46%	3,397	10.93%
Low Income (51-80% MFI)	3,544	16.32	1,408	15.04%	4,952	15.94%;
Subtotal 0=80% AMI	10,450	48.13	3,148	33.64%	13,598	43.77%
Moderate Plus Income (>80%	11,261	52%	6,211	66.36%	17,472	56.23%
Total	21,711	100%	9,359	100.00	31,070	100.00

Source: 2000 U.S. Federal

TABLE 25: SOMERVILLE HH BY INCOME AND ETHNICITY

Ethnicity of Householder	Total Households	Percent of Total	Low-Income Households	Percent of Low-Income Households
White, Non				
Hispanic	56,320	77%	10,509	81%
Hispanic	6,786	9%	865	7%
Black	4,868	7%	952	7%
Asian/Pacific Islander	5,005	7%	668	5%

Source: 2000 U.S. Federal Census

9.0

9.1	<p>Strategy for Addressing Housing Needs. Provide a brief description of the PHA’s strategy for addressing the housing needs of families in the jurisdiction and on the waiting list in the upcoming year. Note: Small, Section 8 only, and High Performing PHAs complete only for Annual Plan submission with the 5-Year Plan.</p> <p>The SHA will continue to employ effective maintenance and management policies to minimize the number of public housing units off-line. Vacancy rates are consistently low and meet expectations. SHA continues our successful reduced turnover time for vacated public housing units. Major Capital Funded projects are selected to both improve the facilities and reduce the need for disruption of tenancy or cause relocation. SHA is nearing construction completion of the replacement of 64 State public housing units with 95-units of PBV assisted facility that will address the identified needs of elderly residents needing independent living with available assistance to age in place. SHA will maintain or increase section 8 lease-up rates by establishing payment standards that will enable families to rent throughout the jurisdiction. SHA will continue to maintain or increase section 8 lease-up rates by effectively screening Section 8 applicants to increase owner acceptance levels. Participate in the Consolidated Plan development process with the City of Somerville to ensure coordination with broader community strategies.</p>
10.0	<p>Additional Information. Describe the following, as well as any additional information HUD has requested.</p> <p>(a) Progress in Meeting Mission and Goals. Provide a brief statement of the PHA’s progress in meeting the mission and goals described in the 5-Year Plan.</p> <p>The Somerville Housing Authority’s mission is to promote adequate and affordable housing, economic opportunity and a suitable living environment free from discrimination; And in so doing, to advocate for and serve the needs of its residents and to encourage and assist all those to achieve maximum independence.</p> <p>The Somerville Housing Authority (SHA) has continued to develop ways to increase the quality and supply of affordable housing. In partnership with the City of Somerville, SHA has established a program to provide property owners with home improvement grants to repair property that will be preserved for voucher holders. The SHA has improved the quality of life in housing by focusing efforts on improved customer service by responding to all resident concerns within a reasonable timeframe and following-up with job satisfaction surveys. SHA accomplished this by improving the level of communication between departments and ensuring that they provide quality service. The SHA continues to renovate units to the highest possible standard upon vacancy. SHA public housing inspector maintains extensive inspection records and diligently performs semi-annual LUT’s to UPCS standards. We have also identified and earmarked extensive modernization improvements funds from its capital fund program for circumstances where routine maintenance is inadequate. This was supported by the fact that in its most recent REAC Physical Inspection the SHA achieved a ranking as a High- Performing Public Housing Authority. The SHA has committed additional staff to its housing choice voucher program and is actively participating in a partnership with the Regional Opportunity Counseling (ROC) program to expand housing choices for low-income families. ROC training provides comprehensive counseling services that include search, mobility and outreach to prospective property owners. As reported in its 5-Year Consolidated Plan, the SHA consistently reviews its financial position to ensure that adequate resources allow it to meet its goal of providing decent, safe and sanitary housing for all residents.</p> <p>SHA continues to enhance supportive service programs that lead to employment opportunities for its unemployed residents and to ensure that all residents have equal access to assisted housing under affirmative action. Its preference for hiring residents has resulted in the recruitment and training of numerous previously unemployed public housing residents.</p> <p>As part of our efforts to modernize parts and add new affordable housing to our current portfolio, the Somerville Housing Authority is nearing completion of Capen Court, a new 95-unit PBV assisted elderly public housing development. This new development is adjacent to the new Visiting Nurses Association (VNA) Assisted Living residence of consisting of 99-units. The completed development s will create a community for low-income seniors offering a high- quality continuum of care that is accessible to all regardless of means. Residents of the new Capen Court facility will receive services from the VNA and will have direct access to the community facilities at the VNA for dining, activities, wellness and personal care. The redeveloped Capen Court will provide supportive and more comprehensive services if needed in a cost effective manner to promote independent and aging in place. The SHA worked closely with the Massachusetts Housing Partnership Fund (MHP) to arrange financing under the Match Program. Through this joint program of MHP and Mass Development, the project will receive tax-exempt bond financing and bond-cap allocated Low-Income Housing Tax Credits for the Project. The remaining costs will be financed through the Massachusetts Department of Housing & Community Development (DHCD) public housing funds, City of Somerville HOME funds and the state’s Community-Based Housing program for special needs populations. SHA has committed (64) project-based Section 8 vouchers and requested (8) additional project-based vouchers from DHCD.</p> <p>(b) Significant Amendment and Substantial Deviation/Modification. Provide the PHA’s definition of “significant amendment” and “substantial deviation/modification”</p> <p>(SEE ATTACHED POLICY)</p>

11.0	<p>Required Submission for HUD Field Office Review. In addition to the PHA Plan template (HUD-50075), PHAs must submit the following documents. Items (a) through (g) may be submitted with signature by mail or electronically with scanned signatures, but electronic submission is encouraged. Items (h) through (i) must be attached electronically with the PHA Plan. Note: Faxed copies of these documents will not be accepted by the Field Office.</p> <ul style="list-style-type: none">(a) Form HUD-50077, <i>PHA Certifications of Compliance with the PHA Plans and Related Regulations</i> (which includes all certifications relating to Civil Rights)(b) Form HUD-50070, <i>Certification for a Drug-Free Workplace</i> (PHAs receiving CFP grants only)(c) Form HUD-50071, <i>Certification of Payments to Influence Federal Transactions</i> (PHAs receiving CFP grants only)(d) Form SF-LLL, <i>Disclosure of Lobbying Activities</i> (PHAs receiving CFP grants only)(e) Form SF-LLL-A, <i>Disclosure of Lobbying Activities Continuation Sheet</i> (PHAs receiving CFP grants only)(f) Resident Advisory Board (RAB) comments. Comments received from the RAB must be submitted by the PHA as an attachment to the PHA Plan. PHAs must also include a narrative describing their analysis of the recommendations and the decisions made on these recommendations.(g) Challenged Elements(h) Form HUD-50075.1, <i>Capital Fund Program Annual Statement/Performance and Evaluation Report</i> (PHAs receiving CFP grants only)(i) Form HUD-50075.2, <i>Capital Fund Program Five-Year Action Plan</i> (PHAs receiving CFP grants only)
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RESIDENT ADVISORY BOARD MEMBERS

Ellen Shachter: Cambridge and Somerville Legal Services

Susan Hegel: Cambridge and Somerville Legal Services

Warren Goldstein-Gelb: The Welcome Project

Jill Currier: Somerville Homeless Coalition

Pierre Jean-Louis: Resident and President of the Mystic Tenant Association

Elizabeth Marie Gillis: Resident, Brady Towers

Edward Marquardo: Resident, Weston Manor

RESIDENT ADVISORY BOARD COMMENTS

No comments filed

**SOMERVILLE HOUSING AUTHORITY
BOARD OF COMMISSIONERS
2009- 2010**

Ronald Bonney, Jr.
Chairman
28 Vinal Avenue
Somerville, MA 02143
(781) 648-1000 (W)
(617) 461-3980 (C)
ronbonney@aol.com

NOTE: A Board vote electing officers was held on January 13, 2010. The only change for 2010, was Ronald Bonney, Jr. was elected to Vice-Chairman. James McCallum was elected to Chairman. The Public Hearing and vote to approve the 2010 Annual Plan was held prior to the Officer elections. Ronald Bonney signed Certifications.

James McCallum
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Somerville Housing Authority
POLICY
Substantial Deviation or Significant Amendment or Modification to the
Annual Plan

As required, the Somerville Housing Authority hereby adopts the following policy to address the threshold for revisions to Annual or 5-year Plans that would require a public process.

The Somerville Housing Authority defines such revisions as;

- Revision that impact application preferences and selection order, changes in lease provisions, rent calculation or tenant grievances.
- Modifications by adding a new non-emergency work item exceeding 25% of the total grant for that specific year.
- Revisions to policies on pets.
- Conversion to homeownership, demolition and disposition of public housing.
- Community service requirements.

The PHA will convene a meeting of the RAB and hold a public hearing prior to amending the Annual or 5-year Plan and will submit Plan including summary or copy of written comments of the RAB

CAPITAL FUND PROGRAM TABLES START HERE

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: SOMERVILLE HOUSING AUTHORITY		Grant Type and Number MA06P03150110 Capital Fund Program Grant No: Replacement Housing Factor Grant No:		Federal FY of Grant: 2010	
XX <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/>					
<input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	157,801			
3	1408 Management Improvements	90,000			
4	1410 Administration	78,900			
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	20,000			
8	1440 Site Acquisition				
9	1450 Site Improvement	30,000			
10	1460 Dwelling Structures	347,303			
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures	20,000			
13	1475 Nondwelling Equipment	45,000			
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	789,004			
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: SOMERVILLE HOUSING AUTHORITY		Grant Type and Number MA06P03150110 Capital Fund Program Grant No: Replacement Housing Factor Grant No:		Federal FY of Grant: 2010	
XX <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
26	Amount of line 21 Related to Energy Conservation Measures	192,303			

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: SOMERVILLE HOUSING AUTHORITY			Grant Type and Number MA06P0315010 Capital Fund Program Grant No: Replacement Housing Factor Grant No:			Federal FY of Grant: 2010		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
AMP 1	MYSTIC VIEW							
	Landscape Site Improvements	1450		10,000				
	Security Cameras	1460		5,000				
				SUBTOTAL \$15,000				
AMP 2	HIGHLAND GARDENS							
31-2a	AE Fees	1430		15,000				
31-2b	Renovate vestibule	1460		10,000				
31-2c	Window and Door Replacement (FA)	1460		192,303				
				SUBTOTAL \$217,303				
AMP 2	BRADY TOWERS							
31-3a	AE Fees	1430		5,000				
31-3b	Front Lobby Entryway Upgrades	1460		45,000				
31-3c	Landscape improvements	1450		5,000				
				SUBTOTAL \$55,000				
AMP 2	WESTON MANOR							
31-7a	AE Fees	1430		15,000				
31-7b	Public Bathroom Upgrades	1460		40,000				
31-7c	Exterior electrical improvements	1460		5,000				
				SUBTOTAL \$60,000				
	DWELLING STRUCTURE TOTAL			\$347,303				

*** Mystic Activity Center: The Somerville Housing Authority proposes to finalize the inclusion of the Mystic Activity Center site under the Annual Contributions Contract. SHA acknowledges that funds may not be used until inclusion process and HUD approval is complete.

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: Somerville Housing Authority		Grant Type and Number MA06P03150110 Capital Fund Program No: Replacement Housing Factor No:					Federal FY of Grant: 2010	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates	
	Original	Revised	Actual	Original	Revised	Actual		
31-1 a	9-30-2011			9-30-2012				
31-1b	“			“				
31-1 c	“			“				
31-1 d	“			“				
31-1 e	“			“				
31-1f	“			“				
31-1 g	“			“				
31-1 h	“			“				
31-2 a	“			“				
31-2 b	“			“				
31-2 c	“			“				
31-2 d	“			“				
31-2e	“			“				
31-2f	“			“				
31-2g								
31-3 a	“			“				
31-3 b	“			“				
31/3 c	“			“				
31-3 d	“			“				
31-3 e	“1			“				
31-3f	“			“				
31-3g	“			“				
31-3h	“			“				
31-3i								
31-7 a	“			“				
31-7 b	“			“				
31-7 c	“			“				
31-7 d	“			“				
31-7 e	“			“				
31-7f	“			“				
31-7g	“			“				
31-7h	“			“				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: Somerville Housing Authority		Grant Type and Number MA06P03150110				Federal FY of Grant:	
		Capital Fund Program No:				2010	
		Replacement Housing Factor No:					
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
31-7i	“			“			
Amp 1	“			“			
Amp 2	“			“			
Amp 1	“			“			
Amp 2	“			“			
Amp 1	“			“			
Amp 2	“			“			
Amp 1	“			“			
Amp 2	“			“			
Amp 1	“			“			
Amp 2	“			“			
Amp 1	“			“			

(REFERRED TO IN PLAN AS ATTACHMENT A)

FINANCIAL RESOURCES
SOMERVILLE HOUSING AUTHORITY

Financial Resource: Panned Sources and Uses		
Sources	Planned \$	Planned Uses
1. Federal Grants (FYB2010 grants)		
a) Public Housing Operating Fund	1,747,877	Daily Operations
b) Public Housing Capital Fund 2010 Est.	789,004	Federal Mod
c) HOPE VI Revitalization	0	
d) HOPE VI Demolition	0	
e) Annual Contribution for Section 8 Tenant –Based Assistance	11,140,188	Haps Sec 8 Admin
f) Public Housing Drug Elimination Program (including any Technical Assistance funds)	0	
g) Resident Opportunity and Self- Sufficiency Grants	65,500	Resident Service
h) Community Development Block Grant	N/A	
i) HOME	N/A	
Other Federal Grants (list below)		
2. Prior Year Federal Grants (un-obligated funds only) (list below)		
Capital Fund 2008	602,684	Capital improvements
Capital Fund 2009 ARRA	991,099	“ “
Capital Fund 2009	789,004	“ “
3. Public Housing Dwelling Rental Income	1,891,330	PH OPERATIONS
4. Other income (list below)		
Excess Utility		
Miscellaneous Laundry Receipts	8,896	PH OPERATIONS
Investment	20,150	PH OPERATIONS
5. Non-Federal Sources		
Non dwelling rent cell tower revenue	162,423	PH OPERATIONS
Total Resources	18,208,155	

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part I: Summary

PHA Name: Somerville Housing Authority	Grant Type and Number Capital Fund Program Grant No: MA06P03150109 Replacement Housing Factor Grant No: Date of CFFP:	FFY of Grant: 2009 FFY of Grant Approval:
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Type of Grant
 Original Annual Statement Reserve for Disasters/Emergencies Revised Annual Statement (revision no:)
 Performance and Evaluation Report for Period Ending: Final Performance and Evaluation Report

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) ³	157,801			
3	1408 Management Improvements	90,000			
4	1410 Administration (may not exceed 10% of line 21)	78,900		12,835.77	12,835.77
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	20,000			
8	1440 Site Acquisition				
9	1450 Site Improvement	30,000			
10	1460 Dwelling Structures	327,303			
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Non-dwelling Structures	40,000			
13	1475 Non-dwelling Equipment	45,000			
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities ⁴				

¹ To be completed for the Performance and Evaluation Report.

² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.

⁴ RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part I: Summary						
PHA Name: Somerville Housing Authority		Grant Type and Number Capital Fund Program Grant No: MA06P03150109 Replacement Housing Factor Grant No: Date of CFFP:			FFY of Grant:2009 FFY of Grant Approval:	
Type of Grant <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report						
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹		
		Original	Revised ²	Obligated	Expended	
18a	1501 Collateralization or Debt Service paid by the PHA					
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment					
19	1502 Contingency (may not exceed 8% of line 20)					
20	Amount of Annual Grant:: (sum of lines 2 - 19)	789,004		12,835.77	12,835.77	
21	Amount of line 20 Related to LBP Activities					
22	Amount of line 20 Related to Section 504 Activities					
23	Amount of line 20 Related to Security - Soft Costs					
24	Amount of line 20 Related to Security - Hard Costs					
25	Amount of line 20 Related to Energy Conservation Measures	65,000				
Signature of Executive Director <i>J. Macaluso</i>		Date 5/3/10		Signature of Public Housing Director		
				Date		

¹ To be completed for the Performance and Evaluation Report.

² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.

⁴ RHF funds shall be included here.

Part II: Supporting Pages								
PHA Name: Somerville Housing Authority			Grant Type and Number Capital Fund Program Grant No: MA06P03150109 CFFP (Yes/ No): Replacement Housing Factor Grant No:			Federal FFY of Grant: 2009		
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
31-1a	AE fees	1430		5000				
31-1b	kitchen/bath phase 3	1460		52,303				
31-1c	exterior elec receptacles	1460		5000				
31-1d	exterior landscaping of buildings	1450		5000				
31-1e	energy conserve measures- water	1460		1000				
31-1f	boiler room improvement	1460		5000				
31-1g	exterior canopy imp	1460		10,000				
31-1h	upgrade exterior lighting	1460		5000				
31-2a	AE fees	1430		5000				
31-2b	energy conserve measures-water/ lighting	1460		1000				
31-2c	energy conserve measures- insulation	1460		1000				
31-2d	replace boilers	1460		10,000				
31-2e	new roof	1460		20,000				
31-2f	replace windows & balcony doors	1460		10,000				
31-2g	boiler room imp.	1460		10,000				
31-2h	renovate vestibule	1460		10,000				
31-2i	waterproof building	1460		10,000				
31-2j	upgrade exterior lighting	1460		10,000				
31-2k	landscape	1450		10,000				

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

Part II: Supporting Pages								
PHA Name: Somerville Housing Authority			Grant Type and Number Capital Fund Program Grant No: MA06P03150109 CFFP (Yes/ No): Replacement Housing Factor Grant No:			Federal FFY of Grant: 2009		
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
31-3a	AE fees	1430		5000				
31-3b	boiler room repl. and improvement	1460		10,000				
31-3c	common area vent upgrade	1460		10,000				
31-3d	structural repairs to balconies	1460		10,000				
31-3e	new roof	1460		20,000				
31-3f	energy conserve measures- light/water/insulation	1460		1000				
31-3g	replace windows	1460		10,000				
31-3h	waterproof exterior building	1460		10,000				
31-3i	upgrade exterior lighting	1460		5000				
31-3j	landscape	1450		5000				
31-7a	AE fees	1430		5000				
31-7b	boiler room repl. and improvement	1460		5000				
31-7d	landscape	1450		5000				
31-7d	new roof	1460		30,000				
31-7e	ventilation	1460		5000				
31-7f	energy conserve measures- light/water/insulation/heat	1460		1000				
31-7g	replace windows	1460		10,000				
31-7h	front canopy imp.	1460		5000				
31-7i	exterior lighting upgrade	1460		5000				

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

Part II: Supporting Pages

PHA Name: Somerville Housing Authority

Grant Type and Number

Capital Fund Program Grant No: MA06P03150109

CFFP (Yes/ No):

Replacement Housing Factor Grant No:

Federal FFY of Grant: 2009

Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
31-7j	replace generator	1460		5000				
amp 1	operations	1406		80,478				
amp 2	operations	1406		77,323				
amp 1	site improvments	1450		15,300				
amp 2	site improvments	1450		14,700				
amp 1	upgrades computers/equipment	1475		15,000				
amp 1	office equipment	1408		2550				
amp 2	office equipment	1408		2450				
amp 1	maintenance truck	1475		15,300				
amp 2	maintenance truck	1475		14,700				
amp 1	staff training	1408		10,200				
amp 2	staff training	1408		9800				
amp 1	MAC improvments and renovations****	1470		40,000				
amp 1	activity center coor.	1408		25,000				
amp 1	HTVN subscription	1408		7000				
amp 1	resident and youth training activities	1408		15,300				
amp 2	resident training activities	1408		14,700				
amp 1	asest based conv- ongoing	1408		1530				
amp 2	asest based conv- ongoing	1408		1470				

****Mystic Activity Center: The Somerville Housing Authority intends to finalize the inclusion of the Mystic Activity Center site under the Annual Contributions Contract. SHA acknowledges that funds may not be used until inclusion process and HUD approval is complete.

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

Part III: Implementation Schedule for Capital Fund Financing Program					
PHA Name: Somerville Housing Authority				Federal FFY of Grant: 2009	
Development Number Name/PHA-Wide Activities	All Fund Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates ¹
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	
AMP 1 Mystic View					
Kitchen / baths		09/14/2011		9/14/2013	
Exterior upgrades elec					
Boiler improvements					
Repair Ext Canopy					
AMP 2 Highland Gardens		9/14/2011		9/14/2013	
Energy Conservation					
Replace Boilers					
New Roof					
Replace window/balcony doors/ waterproofing					
AMP 2 Brady Towers		9/14/2001		9/14/2013	
Boiler Replacement					
Vent upgrades					
Balcony Repairs					
New Roof/Windows					
Waterproofing					

¹ Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

Part III: Implementation Schedule for Capital Fund Financing Program					
PHA Name: Somerville Housing Authority					Federal FFY of Grant: 2009
Development Number Name/PHA-Wide Activities	All Fund Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates ¹
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	
AMP2 Weston Manor					
Replace Boilers		09/14/2011		09/14/2013	
New Roof					
Ventilation					
Energy conservation					
Replace windows					
Canopy Repair					
Exterior Light upgrade					
Replace generator					

¹ Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part I: Summary					
PHA Name: SOMERVILLE HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: MA06PS03150109 Replacement Housing Factor Grant No: Date of CFFP: 1			FFY of Grant: ARRA 2009 FFY of Grant Approval:
Type of Grant <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report					
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) ³				
	1408 Management Improvements				
4	1410 Administration (may not exceed 10% of line 21)	100,194	100,194	100,194	
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	50,000	99030	36,832.21	36,832.21
8	1440 Site Acquisition				
9	1450 Site Improvement		155,000	155,000	
10	1460 Dwelling Structures	95752.	647722	160,912.63	160,912.63
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment				
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities ⁴	601,000	0	0	0

¹ To be completed for the Performance and Evaluation Report.

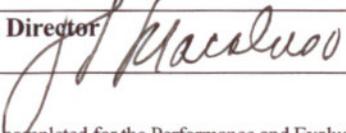
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.

⁴ RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
Expires 4/30/2011

Part I: Summary					
PHA Name: SOMERVILLE HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: MA06PS03150109 Replacement Housing Factor Grant No: Date of CFFP:		FFY of Grant:ARRA 2009 FFY of Grant Approval:	
Type of Grant <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report					
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
8a	1501 Collateralization or Debt Service paid by the PHA				
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment				
19	1502 Contingency (may not exceed 8% of line 20)				
20	Amount of Annual Grant:: (sum of lines 2 - 19)	1,001,946		1,001,946	197,744.84
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Activities				
23	Amount of line 20 Related to Security - Soft Costs				
24	Amount of line 20 Related to Security - Hard Costs				
25	Amount of line 20 Related to Energy Conservation Measures				
Signature of Executive Director		Date		Signature of Public Housing Director	
		5/13/10			

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

Part II: Supporting Pages								
PHA Name: SOMERVILLE HOUSING AUTHORITY			Grant Type and Number Capital Fund Program Grant No: MA06PS03150109 CFFP (Yes/ No): Replacement Housing Factor Grant No:			Federal FFY of Grant: ARRA 2009		
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
AMP 1	LANDSCAPING	1450		105,000	105,000	105,000		
AMP 2	LANDSCAPING	1450		50,000	0			
Highland Gardens	LANDSCAPING	1450			16,667	16,667		
Brady Towers	LANDSCAPING	1450			16,667	16,667		
	LANDSCAPING	1450			16,666	16,666		
AMP 1	ENTRY ROOFS	1460		256,752	95,752	95,752		
AMP 1	KITCHEN & BATHS			215,000	0			
AMP 1	A/E FEES	1430		25,500	25,500	25,500	36832.21	
AMP 2	A/E FEES	1430		24,500	0			
PROPOSED AMP	DEVELOPMENT: Development with Rehab of Properzi Manor, 13-25 Warren Ave (110 one bedroom units replacement of sliding dorrs and windows using FORCE ACCOUNT(FA) and Ciampa Manor, 27 College Ave (53 one- bedroom units)	1499		601,000	0			
AMP 1	ADMINISTRATION	1410		51,099	51,099	51,099		
AMP 2	ADMINISTRATION	1410		49,095	49,095	49,095		
HIGHLAND GARDENS	A/E	1430			8,167	8,167		
BRADY TOWERS	A/E	1430		0	8,167	8,167		
WESTON MANOR	A/E	1430		0	8,166	8,166		

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
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Part II: Supporting Pages								
PHA Name: SOMERVILLE HOUSING AUTHORITY			Grant Type and Number Capital Fund Program Grant No: MA06PS03150109 CFFP (Yes/ No): Replacement Housing Factor Grant No:			Federal FFY of Grant: ARRA 2009		
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
PROPOSED AMP	Rehab of Properzi Manor, 13-25 Warren Ave (110 one bedroom units replacement of sliding dorrs and windows using FORCE ACCOUNT	1460			307685	307685		
PROPOSED AMP	Ciampa Manor, 27 College Ave (53 one-bedroom units)ROOF REPLACEMENT ✓	1460	127,000		244286	244286		
PROPOSED AMP	A/E FEES	1430			49029	49029		
TOTAL					1,001,946	1,001,946	197744.84	

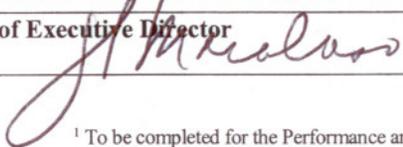
Part II: Supporting Pages								
PHA Name: Somerville Housing Authority			Grant Type and Number Capital Fund Program Grant No: MA06P03150108 CFFP (Yes/ No): Replacement Housing Factor Grant No:			Federal FFY of Grant: 2008		
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
31-1a	AE fees	1430		15,000		15,922.27	4720.32	
31-1b	kitchen/bath- phase 3	1460		168,085		160,912.63	0	
31-1c	exterior elec receptacles	1460		10,000		0	0	
31-1d	exterior landscaping of buildings	1460		10,000		0	0	
31-1e	energy conserve measures-water	1460		20,000		0	0	
31-1f	energy conserve measures- insulation	1460		10,000				
31-2a	AE fees	1430		15,000				
31-2c	energy conserve measures- water	1460		10,000		0	0	
31-2d	energy conserve measures- insulation	1460		1,000		0	0	
31-3a	AE fees	1430		15,000			0	
31-3b	boiler room repl. and imp.	1460		10,000		0	0	
31-3c	hallway imp.	1460		5,000		0	0	
31-3d	structural repairs to balconies	1460		10,000		0	0	
31-3e	new roof	1460		10,000		0	0	
31-3f	energy conserve measures- lighting	1460		5000		0	0	
31-7a	AE fees	1430		15,000				
31-7b	boiler room repl and imp	1460		5000				
31-7d	landscape	1450		10,000		0	0	
31-7d	new roof	1460		10,000		0	0	

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part I: Summary						
PHA Name: Somerville Housing Authority		Grant Type and Number Capital Fund Program Grant No: MA06P03150108 Replacement Housing Factor Grant No: Date of CFFP:			FFY of Grant:2008 FFY of Grant Approval:	
Type of Grant						
<input type="checkbox"/> Original Annual Statement		<input type="checkbox"/> Reserve for Disasters/Emergencies		<input type="checkbox"/> Revised Annual Statement (revision no:)		
<input type="checkbox"/> Performance and Evaluation Report for Period Ending:			<input type="checkbox"/> Final Performance and Evaluation Report			
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹		
		Original	Revised ²	Obligated	Expended	
18a	1501 Collateralization or Debt Service paid by the PHA					
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment					
19	1502 Contingency (may not exceed 8% of line 20)					
20	Amount of Annual Grant:: (sum of lines 2 - 19)	791,550		392,588.58	220,474	
21	Amount of line 20 Related to LBP Activities					
22	Amount of line 20 Related to Section 504 Activities					
23	Amount of line 20 Related to Security - Soft Costs					
24	Amount of line 20 Related to Security - Hard Costs					
25	Amount of line 20 Related to Energy Conservation Measures	116,000		0	0	
Signature of Executive Director		Date		Signature of Public Housing Director		
		5/3/10				

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

Part II: Supporting Pages								
PHA Name: Somerville Housing Authority			Grant Type and Number Capital Fund Program Grant No: MA06P03150108 CFFP (Yes/ No): Replacement Housing Factor Grant No:			Federal FFY of Grant: 2008		
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
31-7e	ventilation	1460		10,000		0	0	
31-7f	energy conserva measures- water	1460		5000		0	0	
31-7g	energy conserva measures- ch heat	1460		50,000		0	0	
amp 1	operations	1406		80,738		79,155	79,155	
amp 2	operations	1406		77,572		0	0	
amp 1	site improvements	1450		15,000		2275	2275	
amp 2	site improvements	1450		15,000		0	0	
amp 1	upgrades computers/equipment	1475		15,000		0	0	
amp 1	office equipment	1408		2550		0	0	
amp 2	office equipment	1408		2450		0	0	
amp 1	staff training	1408		10,200		0	0	
amp 2	staff training	1408		9800		0	0	
amp 1	manage improve conservation	1408				5580	5580	
amp 1	activity center coor.	1408		25,000		17,111.97	17,111.97	
amp 1	HTVN subscription	1408		7000		0	0	
amp 1	resident and youth training activities	1408		15,300		27,368.54	27,368.54	
amp 2	resident training activities	1408		14,700		5,108.17	5,108.17	
amp 1	asset based conv.- ongoing	1408		1530		0	0	
amp 2	asset based conv.- ongoing	1408		1470		0	0	

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

Part III: Implementation Schedule for Capital Fund Financing Program					
PHA Name: Somerville Housing Authority				Federal FFY of Grant: 2008	
Development Number Name/PHA-Wide Activities	All Fund Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates ¹
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	
AMP 1 Mystic View					
Kitchen / Bath		06/12/2010		6/12/2012	
Exterior Electrical					
Energy conservation					
AMP 2 Highland Gardens		06/12/2010		06/12/2012	/
Energy conservation					
Insulation					
AMP 2 Brady Towers		06/12/2010		06/12/2012	
Boiler replacement					
Hallway Improvement					
Structural Repair balcony					
Electrical					
AMP 2 Weston Manor		06/12/2010		06/12/2012	
Boiler replacement					
New roof					
Ventilation					

¹ Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part I: Summary

PHA Name: Somerville Housing Authority	Grant Type and Number Capital Fund Program Grant No: MA06P03150108 Replacement Housing Factor Grant No: Date of CFFP:	FFY of Grant: 2008 FFY of Grant Approval:
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Type of Grant
 Original Annual Statement Reserve for Disasters/Emergencies Revised Annual Statement (revision no:)
 Performance and Evaluation Report for Period Ending: Final Performance and Evaluation Report

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) ³	158,310		79,155	79,155
3	1408 Management Improvements	110,000		55,168.68	55,168.68
4	1410 Administration (may not exceed 10% of line 21)	79,155		79,155	79,155
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	20,000		15922.27	4720.32
8	1440 Site Acquisition				
9	1450 Site Improvement	30,000		2275	2275
10	1460 Dwelling Structures	359,085		160,912.63	0
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Non-dwelling Structures	20,000		0	0
13	1475 Non-dwelling Equipment	15,000		0	0
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities ⁴				

¹ To be completed for the Performance and Evaluation Report.

² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.

⁴ RHF funds shall be included here.

SOMERVILLE HOUSING AUTHORITY VIOLENCE AGAINST WOMEN ACT POLICY

I. Purpose and Applicability

The purpose of this policy (herein called “Policy”) is to implement the applicable provisions of the Violence Against Women and Department of Justice Reauthorization Act of 2005 (Pub. L. 109-162) (VAWA) and more generally to set forth Somerville Housing Authority’s (SHA) policies and procedures regarding domestic violence, dating violence, and stalking, as hereinafter defined.

This Policy shall be applicable to the administration by SHA of all federally subsidized public housing and Section 8 rental assistance under the United States Housing Act of 1937 (42 U.S.C. §1437 *et seq.*). Notwithstanding its title, this policy is gender-neutral, and its protections are available to males who are victims of domestic violence, dating violence, or stalking as well as female victims of such violence.

II. Goals and Objectives

This Policy has the following principal goals and objectives:

- A. Maintaining compliance with all applicable legal requirements imposed by VAWA;
- B. Ensuring the physical safety of victims of actual or threatened domestic violence, dating violence, or stalking who are assisted by SHA;
- C. Providing and maintaining housing opportunities for victims of domestic violence dating violence, or stalking;
- D. Creating and maintaining collaborative arrangements between SHA, law enforcement authorities, victim service providers, and others to promote the safety and well-being of victims of actual and threatened domestic violence, dating violence and stalking, who are assisted by SHA; and
- E. Taking appropriate action in response to an incident or incidents of domestic violence, dating violence, or stalking, affecting individuals assisted by SHA.

III. Other SHA Policies and Procedures

This Policy shall be referenced in and attached to SHA’s Five-Year Public Housing Agency Plan and shall be incorporated in and made a part of SHA’s Admissions and Continued Occupancy Policy and SHA’s Section 8 Administrative Plan. SHA’s annual public housing agency plan shall also contain information concerning SHA’s activities, services or programs relating to domestic violence, dating violence, and stalking.

To the extent any provision of this policy shall vary or contradict any previously adopted policy or procedure of SHA, the provisions of this Policy shall prevail.

IV. Definitions

As used in this Policy:

A. *Domestic Violence* – The term ‘domestic violence’ includes felony or misdemeanor crimes of violence committed by a current or former spouse of the victim, by a person with whom the victim shares a child in common, by a person who is cohabiting with or has cohabited with the victim as a spouse, by a person similarly situated to a spouse of the victim under the domestic or family violence laws of the jurisdiction receiving grant monies, or by any other person against an adult or youth victim who is protected from that person’s acts under the domestic or family violence laws of the jurisdiction.”

B. *Dating Violence* – means violence committed by a person—

(A) who is or has been in a social relationship of a romantic or intimate nature with the victim; and

(B) where the existence of such a relationship shall be determined based on a consideration of the following factors:

(i) The length of the relationship.

(ii) The type of relationship.

(iii) The frequency of interaction between the persons involved in the relationship.

C. *Stalking* – means –

(A) (i) to follow, pursue, or repeatedly commit acts with the intent to kill, injure, harass, or intimidate another person; and (ii) to place under surveillance with the intent to kill, injure, harass or intimidate another person; and

(B) in the course of, or as a result of, such following, pursuit, surveillance or repeatedly committed acts, to place a person in reasonable fear of the death of, or serious bodily injury to, or to cause substantial emotional harm to –

(i) that person;

(ii) a member of the immediate family of that person; or

(iii) the spouse or intimate partner of that person;

D. *Immediate Family Member* - means, with respect to a person –

(A) a spouse, parent, brother, sister, or child of that person, or an individual to whom that person stands in loco parentis; or

(B) any other person living in the household of that person and related to that person by blood or marriage.

E. *Perpetrator* – means person who commits an act of domestic violence, dating violence or stalking against a victim.

V. Admissions and Screening

Non-Denial of Assistance. SHA will not deny admission to public housing or to the Section 8 rental assistance program to any person because that person is or has been a victim of domestic violence, dating violence, or stalking, provided that such person is otherwise qualified for such admission.

Where the SHA receives adverse information about an applicant/household member and is aware that domestic violence might be involved, the SHA shall determine whether there is a substantial connection between the adverse information and the fact that the applicant/household member is a victim of domestic violence. If the SHA determines that there is such a connection, then the SHA shall disregard the adverse information (provided that the perpetrator will not be part of the applicant's household).

A substantial connection includes, but is not limited to, where a victim loses financial support (e.g. victim's job or perpetrator's wages) due to domestic violence and is evicted (or receives a negative landlord reference) for late or nonpayment of rent; where a victim is evicted or receives a negative landlord reference due to property damage and/or noise or other interference with neighbors caused by the perpetrator; and where a victim receives a negative landlord reference for breaking a lease prior to its expiration due to domestic violence.

VI. Termination of Tenancy or Assistance

A. *VAWA Protections.* Under VAWA, public housing residents and persons assisted under the Section 8 rental assistance program have the following specific protections, which will be observed by SHA:

1. An incident or incidents of actual or threatened domestic violence, dating violence, or stalking will not be considered to be a "serious or repeated" violation of the lease by the victim or threatened victim of that violence and will not be good cause for terminating the tenancy or occupancy rights of or assistance to the victim of that violence.

2. In addition to the foregoing, tenancy or assistance will not be terminated by SHA as a result of criminal activity, if that criminal activity is directly related to domestic violence, dating violence or stalking engaged in by a member of the assisted household, a guest or another person under the tenant's control, and the tenant or an immediate family member is the victim or threatened victim of this criminal activity. However, the protection against termination of tenancy or assistance described in this paragraph is subject to the following limitations:

- (a) Nothing contained in this paragraph shall limit any otherwise available authority of SHA' or a Section 8 owner or manager to terminate tenancy, evict, or to terminate assistance, as the case may be, for any violation of a lease or program requirement not premised on the act or acts of domestic violence, dating violence, or stalking in question against the tenant or a member of the tenant's household. However, in taking any such action, neither SHA nor a Section 8 manager or owner may apply a more demanding standard to the victim of domestic violence dating violence or stalking than that applied to other tenants.

- (b) Nothing contained in this paragraph shall be construed to limit the authority of SHA or a Section 8 owner or manager to evict or terminate from assistance any tenant or lawful applicant if the owner, manager or SHA, as the case may be, can demonstrate an actual and imminent threat to other tenants or to those employed at or providing service to the property, if the tenant is not evicted or terminated from assistance.
3. Where property damage is caused by a perpetrator, the SHA shall not terminate the Section 8 subsidy or evict from public housing the victim of domestic violence, dating violence, or stalking because of such property damage.
4. Where nonpayment of rent or other charges due the SHA is caused by the perpetrator, and where the victim of domestic violence, dating violence or stalking removes said perpetrator from the lease, the SHA shall offer the remaining household members a reasonable repayment plan (without charging late fees but may recover costs) and shall not evict the remaining members for such nonpayment so long as they substantially comply with said plan.

B. *Removal of Perpetrator.* Further, notwithstanding anything in paragraph VI.A.2. or Federal, State or local law to the contrary, SHA or a Section 8 owner or manager, as the case may be, may bifurcate a lease, or remove a household member from a lease, without regard to whether a household member is a signatory to a lease, in order to evict, remove, terminate occupancy rights, or terminate assistance to any individual who is a tenant or lawful occupant and who engages in acts of physical violence against family members or others. Such action against the perpetrator of such physical violence may be taken without evicting, removing, terminating assistance to, or otherwise penalizing the victim of such violence who is also the tenant or a lawful occupant. Such eviction, removal, termination of occupancy rights, or termination of assistance shall be effected in accordance with the procedures prescribed by law applicable to terminations of tenancy and evictions by SHA.

VII. Verification of Domestic Violence, Dating Violence or Stalking

A. *Requirement for Verification.* The law allows, but does not require, SHA or a section 8 owner or manager to verify that an incident or incidents of actual or threatened domestic violence, dating violence, or stalking claimed by a tenant or other lawful occupant is bona fide and meets the requirements of the applicable definitions set forth in this policy. Subject only to waiver as provided in paragraph VII. C., SHA shall require verification in all cases where an individual claims protection against an action involving such individual proposed to be taken by SHA. Section 8 owners or managers receiving rental assistance administered by SHA may elect to require verification, or not to require it as permitted under applicable law.

Verification of a claimed incident or incidents of actual or threatened domestic violence, dating violence or stalking may be accomplished in one of the following three ways:

1. *HUD-approved form* - by providing to SHA or to the requesting Section 8 owner or manager a written certification, on a form approved by the U.S. Department of Housing and Urban Development (HUD), that the individual is a victim of domestic violence,

dating violence or stalking that the incident or incidents in question are bona fide incidents of actual or threatened abuse meeting the requirements of the applicable definition(s) set forth in this policy. The incident or incidents in question must be described in reasonable detail as required in the HUD-approved form, and the completed certification must include the name of the perpetrator.

2. *Other documentation* - by providing to SHA or to the requesting Section 8 owner or manager documentation signed by an employee, agent, or volunteer of a victim service provider, an attorney, or a medical professional, from whom the victim has sought assistance in addressing the domestic violence, dating violence or stalking, or the effects of the abuse, described in such documentation. The professional providing the documentation must sign and attest under penalty of perjury (28 U.S.C. 1746) to the professional's belief that the incident or incidents in question are bona fide incidents of abuse meeting the requirements of the applicable definition(s) set forth in this policy. The victim of the incident or incidents of domestic violence, dating violence or stalking described in the documentation must also sign and attest to the documentation under penalty of perjury.

3. *Police or court record* – by providing to SHA or to the requesting Section 8 owner or manager a Federal, State, tribal, territorial, or local police or court record describing the incident or incidents in question.

B. *Time allowed to provide verification/ failure to provide.* An individual who claims protection against adverse action based on an incident or incidents of actual or threatened domestic violence, dating violence or stalking, and who is requested by SHA, or a Section 8 owner or manager to provide verification, must provide such verification within 14 business days (*i.e.*, 14 calendar days, excluding Saturdays, Sundays, and federally-recognized holidays) after receipt of the request for verification. Failure to provide verification, in proper form within such time will result in loss of protection under VAWA and this policy against a proposed adverse action. Extensions may be granted for good cause.

C. *Waiver of verification requirement.* The Executive Director of SHA, or a Section 8 owner or manager, may, with respect to any specific case, waive the above-stated requirements for verification and provide the benefits of this policy based on the victim's statement or other corroborating evidence. Such waiver may be granted in the sole discretion of the Executive Director, owner or manager. Any such waiver must be in writing. Waiver in a particular instance or instances shall not operate as precedent for, or create any right to, waiver in any other case or cases, regardless of similarity in circumstances.

VIII. Confidentiality

A. *Right of confidentiality.* All information (including the fact that an individual is a victim of domestic violence, dating violence or stalking) provided to SHA or to a Section 8 owner or manager in connection with a verification required under section VII of this policy or provided in lieu of such verification where a waiver of verification is granted, shall be retained by the receiving party in confidence and shall neither be entered in any shared database nor provided to any related entity, except where disclosure is:

1. requested or consented to by the individual in writing, or

2. required for use in a public housing eviction proceeding or in connection with termination of Section 8 assistance, as permitted in VAWA, or
 3. otherwise required by applicable law.
- B. *Notification of rights.* All tenants of public housing and tenants participating in the Section 8 rental assistance program administered by SHA shall be notified in writing concerning their right to confidentiality and the limits on such rights to confidentiality.

IX. Transfer to New Residence

- A. *Application for transfer.* In situations that involve significant risk of violent harm to an individual as a result of previous incidents or threats of domestic violence, dating violence, or stalking, SHA will, if an approved unit size is available at a location that may reduce the risk of harm, approve transfer by a public housing or Section 8 tenant to a different unit in order to reduce the level of risk to the individual. A tenant who requests transfer must attest in such application that the requested transfer is necessary to protect the health or safety of the tenant or another member of the household who is or was the victim of domestic violence, dating violence, or stalking and who reasonably believes that the tenant or other household member will be imminently threatened by harm from further violence if the individual remains in the present dwelling unit. Where appropriate, transfers may be granted from federal public housing to Section 8 and from Section 8 to federal public housing.
- B. *No right to transfer.* SHA will make every effort to accommodate requests for transfer when suitable alternative vacant units are available and the circumstances warrant such action. However, except with respect to portability of Section 8 assistance as provided in paragraph IX. D below the decision to grant or refuse to grant a transfer shall lie within the sole discretion of SHA, and this policy does not create any right on the part of any applicant to be granted a transfer.
- C. *Family rent obligations.* If the family occupying SHA public housing moves in order to protect the health or safety of a household member, the family's obligation to provide 30 days advance notice of its move shall be waived by the SHA.
- D. *Portability.* Notwithstanding the foregoing, a Section 8-assisted tenant will not be denied portability to a unit located in another jurisdiction (notwithstanding the term of the tenant's existing lease has not expired, the tenant has not provided the required notice of vacating to the SHA or the family has not occupied the unit for 12 months) so long as the tenant has complied with all other requirements of the Section 8 program and has moved from the unit in order to protect a health or safety of an individual member of the household who is or has been the victim of domestic violence dating violence or stalking and who reasonably believes that the tenant or other household member will be imminently threatened by harm from further violence if the individual remains in the present dwelling unit.

X. Relationships with Service Providers

It is the policy of SHA to cooperate with organizations and entities, both private and governmental that provides shelter and/or services to victims of domestic violence. If SHA staff become aware that an individual assisted by SHA is a victim of domestic violence, dating violence or stalking, SHA will refer the victim to such providers of shelter or services as appropriate. Notwithstanding the foregoing, this Policy does not create any legal obligation requiring SHA either to maintain a relationship with any particular provider of shelter or services to victims of domestic violence or to make a referral in any particular case. SHA's annual public housing agency plan shall describe providers of shelter or services to victims of domestic violence with which SHA has referral or other cooperative relationships.

XI. Notification

SHA shall provide written notification to applicants, tenants, and Section 8 owners and managers, concerning the rights and obligations created under VAWA relating to confidentiality, denial of assistance and, termination of tenancy or assistance.

XII. Relationship with Other Applicable Laws

Neither VAWA nor this Policy implementing it shall preempt or supersede any provision of Federal, State or local law that provides greater protection than that provided under VAWA for victims of domestic violence, dating violence or stalking.

XIII. Amendment

This policy may be amended from time to time by SHA as approved by the SHA Board of Commissioners after consultation with the Resident Advisory Board.

Drafted: 6.12.07



SOMERVILLE HOUSING AUTHORITY

30 Memorial Road
Somerville, Massachusetts 02145
Telephone (617) 625-1152 Fax (617) 628-7057 TDD (617) 628-8889

March 29, 2010

Terry Smith
Department of Housing and Urban Development
Thomas P. O'Neil, Jr. Federal Building
10 Causeway Street
Boston MA 02222-1092

Dear Ms. Smith,

The Somerville Housing Authority has electronically submitted our 2010 5-Year and Annual Plan.

Enclosed, please find following required certifications for the plan;

1. PHA Certifications of Compliance with PHA Plans and related Regulations.
2. Civil Rights Certification
3. Certification of Payments to Influence Federal Transactions
4. Disclosure of Lobbying Activities
5. Certification for a Drug-Free Workplace
6. Certification by Local Official of PHA Plans Consistency with Consolidated Plan.

Sincerely,



Joseph Macaluso
Executive Director

Translation services available upon request, by appointment only
Services d'interprétation est disponible. <<Sur rendez-vous>>
Servicio de traducción está disponible, con cita, unavez quello solicite



**PHA Certifications of Compliance with the PHA Plans and Related Regulations:
Board Resolution to Accompany the PHA 5-Year and Annual PHA Plan**

Acting on behalf of the Board of Commissioners of the Public Housing Agency (PHA) listed below, as its Chairman or other authorized PHA official if there is no Board of Commissioners, I approve the submission of the X 5-Year and/or Annual PHA Plan for the PHA fiscal year beginning 2010, hereinafter referred to as "the Plan", of which this document is a part and make the following certifications and agreements with the Department of Housing and Urban Development (HUD) in connection with the submission of the Plan and implementation thereof:

1. The Plan is consistent with the applicable comprehensive housing affordability strategy (or any plan incorporating such strategy) for the jurisdiction in which the PHA is located.
2. The Plan contains a certification by the appropriate State or local officials that the Plan is consistent with the applicable Consolidated Plan, which includes a certification that requires the preparation of an Analysis of Impediments to Fair Housing Choice, for the PHA's jurisdiction and a description of the manner in which the PHA Plan is consistent with the applicable Consolidated Plan.
3. The PHA certifies that there has been no change, significant or otherwise, to the Capital Fund Program (and Capital Fund Program/Replacement Housing Factor) Annual Statement(s), since submission of its last approved Annual Plan. The Capital Fund Program Annual Statement/Annual Statement/Performance and Evaluation Report must be submitted annually even if there is no change.
4. The PHA has established a Resident Advisory Board or Boards, the membership of which represents the residents assisted by the PHA, consulted with this Board or Boards in developing the Plan, and considered the recommendations of the Board or Boards (24 CFR 903.13). The PHA has included in the Plan submission a copy of the recommendations made by the Resident Advisory Board or Boards and a description of the manner in which the Plan addresses these recommendations.
5. The PHA made the proposed Plan and all information relevant to the public hearing available for public inspection at least 45 days before the hearing, published a notice that a hearing would be held and conducted a hearing to discuss the Plan and invited public comment.
6. The PHA certifies that it will carry out the Plan in conformity with Title VI of the Civil Rights Act of 1964, the Fair Housing Act, section 504 of the Rehabilitation Act of 1973, and title II of the Americans with Disabilities Act of 1990.
7. The PHA will affirmatively further fair housing by examining their programs or proposed programs, identify any impediments to fair housing choice within those programs, address those impediments in a reasonable fashion in view of the resources available and work with local jurisdictions to implement any of the jurisdiction's initiatives to affirmatively further fair housing that require the PHA's involvement and maintain records reflecting these analyses and actions.
8. For PHA Plan that includes a policy for site based waiting lists:
 - The PHA regularly submits required data to HUD's 50058 PIC/IMS Module in an accurate, complete and timely manner (as specified in PIH Notice 2006-24);
 - The system of site-based waiting lists provides for full disclosure to each applicant in the selection of the development in which to reside, including basic information about available sites; and an estimate of the period of time the applicant would likely have to wait to be admitted to units of different sizes and types at each site;
 - Adoption of site-based waiting list would not violate any court order or settlement agreement or be inconsistent with a pending complaint brought by HUD;
 - The PHA shall take reasonable measures to assure that such waiting list is consistent with affirmatively furthering fair housing;
 - The PHA provides for review of its site-based waiting list policy to determine if it is consistent with civil rights laws and certifications, as specified in 24 CFR part 903.7(c)(1).
9. The PHA will comply with the prohibitions against discrimination on the basis of age pursuant to the Age Discrimination Act of 1975.
10. The PHA will comply with the Architectural Barriers Act of 1968 and 24 CFR Part 41, Policies and Procedures for the Enforcement of Standards and Requirements for Accessibility by the Physically Handicapped.
11. The PHA will comply with the requirements of section 3 of the Housing and Urban Development Act of 1968, Employment Opportunities for Low-or Very-Low Income Persons, and with its implementing regulation at 24 CFR Part 135.

12. The PHA will comply with acquisition and relocation requirements of the Uniform Relocation Assistance and Real Property Acquisition Policies Act of 1970 and implementing regulations at 49 CFR Part 24 as applicable.
13. The PHA will take appropriate affirmative action to award contracts to minority and women's business enterprises under 24 CFR 5.105(a).
14. The PHA will provide the responsible entity or HUD any documentation that the responsible entity or HUD needs to carry out its review under the National Environmental Policy Act and other related authorities in accordance with 24 CFR Part 58 or Part 50, respectively.
15. With respect to public housing the PHA will comply with Davis-Bacon or HUD determined wage rate requirements under Section 12 of the United States Housing Act of 1937 and the Contract Work Hours and Safety Standards Act.
16. The PHA will keep records in accordance with 24 CFR 85.20 and facilitate an effective audit to determine compliance with program requirements.
17. The PHA will comply with the Lead-Based Paint Poisoning Prevention Act, the Residential Lead-Based Paint Hazard Reduction Act of 1992, and 24 CFR Part 35.
18. The PHA will comply with the policies, guidelines, and requirements of OMB Circular No. A-87 (Cost Principles for State, Local and Indian Tribal Governments), 2 CFR Part 225, and 24 CFR Part 85 (Administrative Requirements for Grants and Cooperative Agreements to State, Local and Federally Recognized Indian Tribal Governments).
19. The PHA will undertake only activities and programs covered by the Plan in a manner consistent with its Plan and will utilize covered grant funds only for activities that are approvable under the regulations and included in its Plan.
20. All attachments to the Plan have been and will continue to be available at all times and all locations that the PHA Plan is available for public inspection. All required supporting documents have been made available for public inspection along with the Plan and additional requirements at the primary business office of the PHA and at all other times and locations identified by the PHA in its PHA Plan and will continue to be made available at least at the primary business office of the PHA.
21. The PHA provides assurance as part of this certification that:
 - (i) The Resident Advisory Board had an opportunity to review and comment on the changes to the policies and programs before implementation by the PHA;
 - (ii) The changes were duly approved by the PHA Board of Directors (or similar governing body); and
 - (iii) The revised policies and programs are available for review and inspection, at the principal office of the PHA during normal business hours.
22. The PHA certifies that it is in compliance with all applicable Federal statutory and regulatory requirements.

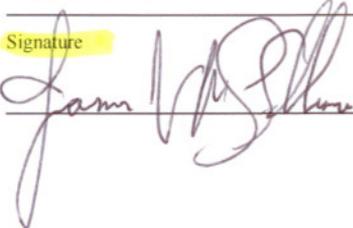
SOMERVILLE HOUSING AUTHORITY
PHA Name

MA031
PHA Number/HA Code

5-Year PHA Plan for Fiscal Years 2010 - 2014

Annual PHA Plan for Fiscal Years 2010 - 2011

I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate. **Warning:** HUD will prosecute false claims and statements. Conviction may result in criminal and/or civil penalties. (18 U.S.C. 1001, 1010, 1012; 31 U.S.C. 3729, 3802)

Name of Authorized Official JAMES MCCALLUM	Title CHAIRMAN
Signature 	Date MARCH 29, 2010

Civil Rights Certification

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
Expires 4/30/2011

Civil Rights Certification

Annual Certification and Board Resolution

Acting on behalf of the Board of Commissioners of the Public Housing Agency (PHA) listed below, as its Chairman or other authorized PHA official if there is no Board of Commissioner, I approve the submission of the Plan for the PHA of which this document is a part and make the following certification and agreement with the Department of Housing and Urban Development (HUD) in connection with the submission of the Plan and implementation thereof:

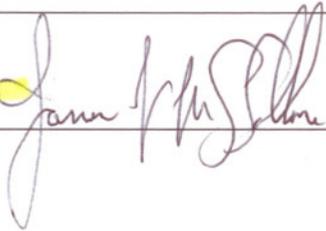
The PHA certifies that it will carry out the public housing program of the agency in conformity with title VI of the Civil Rights Act of 1964, the Fair Housing Act, section 504 of the Rehabilitation Act of 1973, and title II of the Americans with Disabilities Act of 1990, and will affirmatively further fair housing.

Somerville Housing Authority

MA031

PHA Name

PHA Number/HA Code

I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate. Warning: HUD will prosecute false claims and statements. Conviction may result in criminal and/or civil penalties. (18 U.S.C. 1001, 1010, 1012; 31 U.S.C. 3729, 3802)			
Name of Authorized Official	James McCallum	Title	Chairman, SHA Board of Commissioners
Signature		Date	03/29/2010

Certification for a Drug-Free Workplace

U.S. Department of Housing and Urban Development

Applicant Name

Somerville Housing Authority MA031

Program/Activity Receiving Federal Grant Funding

2010 Capital Fund

Acting on behalf of the above named Applicant as its Authorized Official, I make the following certifications and agreements to the Department of Housing and Urban Development (HUD) regarding the sites listed below:

I certify that the above named Applicant will or will continue to provide a drug-free workplace by:

a. Publishing a statement notifying employees that the unlawful manufacture, distribution, dispensing, possession, or use of a controlled substance is prohibited in the Applicant's workplace and specifying the actions that will be taken against employees for violation of such prohibition.

b. Establishing an on-going drug-free awareness program to inform employees ---

(1) The dangers of drug abuse in the workplace;

(2) The Applicant's policy of maintaining a drug-free workplace;

(3) Any available drug counseling, rehabilitation, and employee assistance programs; and

(4) The penalties that may be imposed upon employees for drug abuse violations occurring in the workplace.

c. Making it a requirement that each employee to be engaged in the performance of the grant be given a copy of the statement required by paragraph a.;

d. Notifying the employee in the statement required by paragraph a. that, as a condition of employment under the grant, the employee will ---

(1) Abide by the terms of the statement; and

(2) Notify the employer in writing of his or her conviction for a violation of a criminal drug statute occurring in the workplace no later than five calendar days after such conviction;

e. Notifying the agency in writing, within ten calendar days after receiving notice under subparagraph d.(2) from an employee or otherwise receiving actual notice of such conviction. Employers of convicted employees must provide notice, including position title, to every grant officer or other designee on whose grant activity the convicted employee was working, unless the Federal agency has designated a central point for the receipt of such notices. Notice shall include the identification number(s) of each affected grant;

f. Taking one of the following actions, within 30 calendar days of receiving notice under subparagraph d.(2), with respect to any employee who is so convicted ---

(1) Taking appropriate personnel action against such an employee, up to and including termination, consistent with the requirements of the Rehabilitation Act of 1973, as amended; or

(2) Requiring such employee to participate satisfactorily in a drug abuse assistance or rehabilitation program approved for such purposes by a Federal, State, or local health, law enforcement, or other appropriate agency;

g. Making a good faith effort to continue to maintain a drug-free workplace through implementation of paragraphs a. thru f.

2. Sites for Work Performance. The Applicant shall list (on separate pages) the site(s) for the performance of work done in connection with the HUD funding of the program/activity shown above: Place of Performance shall include the street address, city, county, State, and zip code. Identify each sheet with the Applicant name and address and the program/activity receiving grant funding.)

Check here if there are workplaces on file that are not identified on the attached sheets.

I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.

Warning: HUD will prosecute false claims and statements. Conviction may result in criminal and/or civil penalties.

(18 U.S.C. 1001, 1010, 1012; 31 U.S.C. 3729, 3802)

Name of Authorized Official

Joseph Macaluso

Title

Executive Director

Signature

Date

March 29, 2010

X

form HUD-50070 (3/98)

ref. Handbooks 7417.1, 7475.13, 7485.1 & .3

DISCLOSURE OF LOBBYING ACTIVITIES

Complete this form to disclose lobbying activities pursuant to 31 U.S.C. 1352

Approved by OMB

0348-0046

(See reverse for public burden disclosure.)

1. Type of Federal Action: <input checked="" type="checkbox"/> a. contract <input type="checkbox"/> b. grant <input type="checkbox"/> c. cooperative agreement <input type="checkbox"/> d. loan <input type="checkbox"/> e. loan guarantee <input type="checkbox"/> f. loan insurance	2. Status of Federal Action: <input type="checkbox"/> a. bid/offer/application <input type="checkbox"/> b. initial award <input type="checkbox"/> c. post-award	3. Report Type: <input type="checkbox"/> a. initial filing <input type="checkbox"/> b. material change For Material Change Only: year _____ quarter _____ date of last report _____
4. Name and Address of Reporting Entity: <input checked="" type="checkbox"/> Prime <input type="checkbox"/> Subawardee Tier _____, if known: Congressional District, if known: ^{4c}	5. If Reporting Entity in No. 4 is a Subawardee, Enter Name and Address of Prime: Congressional District, if known:	
6. Federal Department/Agency: HUD	7. Federal Program Name/Description: 2010 Capital Fund CFDA Number, if applicable: _____	
8. Federal Action Number, if known:	9. Award Amount, if known: \$	
10. a. Name and Address of Lobbying Registrant <i>(if individual, last name, first name, MI):</i>	b. Individuals Performing Services <i>(including address if different from No. 10a)</i> <i>(last name, first name, MI):</i>	
11. Information requested through this form is authorized by title 31 U.S.C. section 1352. This disclosure of lobbying activities is a material representation of fact upon which reliance was placed by the tier above when this transaction was made or entered into. This disclosure is required pursuant to 31 U.S.C. 1352. This information will be available for public inspection. Any person who fails to file the required disclosure shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure.	Signature: <u></u> Print Name: <u>Joseph Macaluso</u> Title: <u>Executive Director</u> Telephone No.: <u>617-625-1152</u> Date: <u>03/29/10</u>	
Federal Use Only:		Authorized for Local Reproduction Standard Form LLL (Rev. 7-97)

**Certification of Payments
to Influence Federal Transactions**

U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing

Applicant Name

Somerville Housing Authority MA031

Program/Activity Receiving Federal Grant Funding

2010 Capital Fund

The undersigned certifies, to the best of his or her knowledge and belief, that:

(1) No Federal appropriated funds have been paid or will be paid, by or on behalf of the undersigned, to any person for influencing or attempting to influence an officer or employee of an agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with the awarding of any Federal contract, the making of any Federal grant, the making of any Federal loan, the entering into of any cooperative agreement, and the extension, continuation, renewal, amendment, or modification of any Federal contract, grant, loan, or cooperative agreement.

(2) If any funds other than Federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of an agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with this Federal contract, grant, loan, or cooperative agreement, the undersigned shall complete and submit Standard Form-LLL, Disclosure Form to Report Lobbying, in accordance with its instructions.

(3) The undersigned shall require that the language of this certification be included in the award documents for all subawards at all tiers (including subcontracts, subgrants, and contracts under grants, loans, and cooperative agreements) and that all subrecipients shall certify and disclose accordingly.

This certification is a material representation of fact upon which reliance was placed when this transaction was made or entered into. Submission of this certification is a prerequisite for making or entering into this transaction imposed by Section 1352, Title 31, U.S. Code. Any person who fails to file the required certification shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure.

I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.

Warning: HUD will prosecute false claims and statements. Conviction may result in criminal and/or civil penalties.
(18 U.S.C. 1001, 1010, 1012; 31 U.S.C. 3729, 3802)

Name of Authorized Official

Joseph Macaluso

Title

Executive Director

Signature



Date (mm/dd/yyyy)

03/29/2010