

<b>PHA 5-Year and Annual Plan</b>	<b>U.S. Department of Housing and Urban Development Office of Public and Indian Housing</b>	<b>OMB No. 2577-0226 Expires 4/30/2011</b>
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<b>1.0</b>	<b>PHA Information</b> PHA Name: <u>Berwick Housing Authority</u> PHA Code: <u>LA056</u> PHA Type: <input checked="" type="checkbox"/> Small <input type="checkbox"/> High Performing <input type="checkbox"/> Standard <input type="checkbox"/> HCV (Section 8) PHA Fiscal Year Beginning: (MM/YYYY): <u>01/2010</u>												
<b>2.0</b>	<b>Inventory</b> (based on ACC units at time of FY beginning in 1.0 above) Number of PH units: <u>128</u> Number of HCV units: _____												
<b>3.0</b>	<b>Submission Type</b> <input checked="" type="checkbox"/> 5-Year and Annual Plan <input type="checkbox"/> Annual Plan Only <input type="checkbox"/> 5-Year Plan Only												
<b>4.0</b>	<b>PHA Consortia</b> <input type="checkbox"/> PHA Consortia: (Check box if submitting a joint Plan and complete table below.)												
	Participating PHAs	PHA Code	Program(s) Included in the Consortia	Programs Not in the Consortia	No. of Units in Each Program <table border="1"> <tr> <th>PH</th> <th>HCV</th> </tr> <tr> <td></td> <td></td> </tr> <tr> <td></td> <td></td> </tr> <tr> <td></td> <td></td> </tr> </table>	PH	HCV						
PH	HCV												
<b>5.0</b>	<b>5-Year Plan.</b> Complete items 5.1 and 5.2 only at 5-Year Plan update.												
<b>5.1</b>	<b>Mission.</b> State the PHA's Mission for serving the needs of low-income, very low-income, and extremely low income families in the PHA's jurisdiction for the next five years:  The mission of the Berwick Housing Authority is to promote adequate and affordable housing, economic opportunity and a suitable living environment without discrimination for low-income, very low-income families, persons with disabilities or the elderly.  To provide quality, affordable housing and human resources for a special clientele that will promote self-sufficiency, as well as, to protect and serve the people of the community. A top performing agency that provides quality and affordable housing; contributing to safe communities and encouraging individuals to become self-sufficient.												

5.2	<p><b>Goals and Objectives.</b> Identify the PHA’s quantifiable goals and objectives that will enable the PHA to serve the needs of low-income and very low-income, and extremely low-income families for the next five years. Include a report on the progress the PHA has made in meeting the goals and objectives described in the previous 5-Year Plan.</p> <p><b><u>The Goals and Objectives developed by the Berwick Housing Authority are designed to accomplish the mission stated above in a professional and fiscally prudent manner as follows:</u></b></p> <p><b>Goal One:</b> Manage the Berwick Housing Authority's housing program in such a manner as to maintain compliance with recently completed MOU for operations and management, and to ensure the continuance of qualifying as a high performer..</p> <p><b>Objectives:</b></p> <ol style="list-style-type: none"> <li>1. Periodically review tasks in recently completed MOU to ensure continued compliance with all rules and regulations for management of housing authority</li> <li>2. The Berwick Housing Authority shall maintain a waiting list of sufficient size in order to readily fill vacant units as they become vacant.</li> <li>3. Continue to respond to emergencies within twenty-four hours, and expand preventative maintenance program.</li> <li>4. Pursue and dedicate funding available to modernize housing units.</li> <li>5. Access training for office and maintenance staff to ensure understanding of rules and regulations and proper manner of implementation.</li> </ol> <p><b>Goal Two:</b> To increase resident/community participation in programs of the Berwick Housing Authority.</p> <p><b>Objectives:</b></p> <ol style="list-style-type: none"> <li>1. Increase resident participation in resident council and/or advisory committees by 15%.</li> <li>2. Establish liaison committee of residents with other housing agencies to broaden access to programs that may benefit the BHA’s residents.</li> </ol> <p><b>Goal Three:</b> The Berwick Housing Authority shall promote self-sufficiency and asset development of financially disadvantaged families and individuals.</p> <p><b>Objectives:</b></p> <ol style="list-style-type: none"> <li>1. The Berwick Housing Authority shall access programs that can assist its residents to develop employment, economic opportunities, and improved quality of life skills for residents.</li> <li>2. The Berwick Housing Authority shall encourage movement to employment and expanded employment by implementing such measures as modifying rent increases and employment of ceiling and flat rents to remove disincentives for employment.</li> </ol>
6.0	<p><b>PHA Plan Update</b></p> <p>(a) Identify all PHA Plan elements that have been revised by the PHA since its last Annual Plan submission:</p> <p>The primary PHA Plan elements that have been revised since the last plan has been the updating of the BHA Maintenance Plan. A financial resources statement has been updated as well as procurement procedures and Buy American requirements for the ARRA Capital Fund Program.</p> <p>(b) Identify the specific location(s) where the public may obtain copies of the 5-Year and Annual PHA Plan. For a complete list of PHA Plan elements, see Section 6.0 of the instructions.</p> <p>The public may view and/or obtain copies of the 5-Year and Annual PHA Plan and Plan Elements at the Housing Authority Office at 2751 Fifth St Berwick LA.</p>
7.0	<p><b>Hope VI, Mixed Finance Modernization or Development, Demolition and/or Disposition, Conversion of Public Housing, Homeownership Programs, and Project-based Vouchers.</b> <i>Include statements related to these programs as applicable.</i></p> <p>N/A</p>
8.0	<p><b>Capital Improvements.</b> Please complete Parts 8.1 through 8.3, as applicable.</p>

8.1	<p><b>Capital Fund Program Annual Statement/Performance and Evaluation Report.</b> As part of the PHA 5-Year and Annual Plan, annually complete and submit the <i>Capital Fund Program Annual Statement/Performance and Evaluation Report</i>, form HUD-50075.1, for each current and open CFP grant and CFFP financing.</p> <p><b>Attachment B: 2010 CFP Annual Statement</b>  <b>Attachment D: P &amp; E Report 2007 CFP Program 6/30/09</b>  <b>Attachment E: P &amp; E Report 2008 CFP Program 6/30/09</b>  <b>Attachment E: P &amp; E Report 2008 Replacement CFP Program 6/30/09</b>  <b>Attachment G: P &amp; E Report 2008 Disaster CFP Program 6/30/09</b>  <b>Attachment H: P &amp; E Report 2009 ARRA CFP Program 6/30/09</b></p>
8.2	<p><b>Capital Fund Program Five-Year Action Plan.</b> As part of the submission of the Annual Plan, PHAs must complete and submit the <i>Capital Fund Program Five-Year Action Plan</i>, form HUD-50075.2, and subsequent annual updates (on a rolling basis, e.g., drop current year, and add latest year for a five year period). Large capital items must be included in the Five-Year Action Plan.</p> <p><b>Attachment C: 5-Year CFP Action Plan 2010 -2014</b></p>
8.3	<p><b>Capital Fund Financing Program (CFFP).</b>  <input type="checkbox"/> Check if the PHA proposes to use any portion of its Capital Fund Program (CFP)/Replacement Housing Factor (RHF) to repay debt incurred to finance capital improvements.</p>
9.0	<p><b>Housing Needs.</b> Based on information provided by the applicable Consolidated Plan, information provided by HUD, and other generally available data, make a reasonable effort to identify the housing needs of the low-income, very low-income, and extremely low-income families who reside in the jurisdiction served by the PHA, including elderly families, families with disabilities, and households of various races and ethnic groups, and other families who are on the public housing and Section 8 tenant-based assistance waiting lists. The identification of housing needs must address issues of affordability, supply, quality, accessibility, size of units, and location.</p> <p>There are 24 applicants on the BHA Waiting List which is a 38% decrease from last year, and a 50% decrease from five years ago. An analysis of the applicants currently on the waiting list indicates that only 5% are extremely low income families (at or below 30% AMI), which is a dramatic decrease from the 50% of applicants last year. Over 13% of applicants are very low-income families (Compared to 42% last year), and 83% of applicants are low-income as compared to only 3% a year ago.</p> <p>Families with children comprise 38% of the applicants as compared to 47% last year, and elderly applicants were 13% as compared to 21% last year; both slightly decreasing numbers. Disabled family applicants were 25% of the total as compared to 18% last year.</p> <p>With regard to unit size the number requesting 1 BR units was about the same at 58% with applicants for 2 and 3 BR units being each approx 20% each, which is about the same spread as last year. The percentage of white families on the waiting list as compared to last year has decreased slightly to 67% which is a slight decrease from previous years.</p>
9.1	<p><b>Strategy for Addressing Housing Needs.</b> Provide a brief description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list in the upcoming year. <b>Note: Small, Section 8 only, and High Performing PHAs complete only for Annual Plan submission with the 5-Year Plan.</b></p> <p><b><u>Strategy for Addressing Needs</u></b></p> <p>The BHA has adopted a policy to provide for de-concentration of poverty and encourage income mixing by bringing higher income families into lower income developments and lower income families into higher income developments. Toward that end, the BHA will continue to skip families on the waiting list to reach other families with a lower or higher income. This policy will be implemented in a uniform and non-discriminating manner. The plans, statements, budget summary, and policies set forth in the 2010 Annual Plan all lead to the accomplishment of the PHA goals and objectives. Taken as a whole, they outline a comprehensive approach toward achievement of the stated mission of the Berwick Housing Authority. The plan has been developed with input and participation of the residents and is consistent with the State Consolidated Plan and Comprehensive Housing Affordability Strategy.</p> <p>The BHA has instituted several rental options designed to increase flexibility and expand affordability options for applicants. The BHA retains the calculation of rent payment at greater of 30% of adjusted monthly income or 10% of monthly income, but has also instituted Flat Rents that are established at 60% of the net FMR's (FMR less an allowance for utilities) as published by HUD for St Mary Parish.</p>

**Additional Information.** Describe the following, as well as any additional information HUD has requested.

(a) Progress in Meeting Mission and Goals. Provide a brief statement of the PHA's progress in meeting the mission and goals described in the 5-Year Plan.

**BHA Progress in Meeting the Mission and Goals Described in the 5-Year Plan**

During the recent years the Berwick Housing Authority (BHA) has obtained its goal of re-achieving its former status of high performer. The BHA has completed several modernization contracts, and presently has a modernization contract using the Stimulus funding in progress which includes the start of a furnace replacement program in the apartments. Also a contract has been completed for the long planned Resident Activity Center at the rear of the administration office. All of these projects are part of the initiative of the earlier PHA Plans which focused on providing the residents with safe and affordable housing, as well as provide support for the newly established resident's council, particularly in the planning of the long delayed resident's center at the rear of the administrative office. A second goal has ongoing objectives and with the continued implementation of the after school tutoring program for the residents. The final initiative in the earlier plan was to implement a security patrol program for weekends and that was successful but will now be modified to address additional problem areas that have arisen.

10.0

A primary goal of the BHA is to provide and maintain quality affordable housing in a professional and fiscally prudent manner free from discrimination. The Annual Plan was developed with that primary goal in mind, and a number of the provisions that have been formulated reflect that and other objectives that will have to be accomplished to achieve the stated mission of the housing authority.

A primary part of the planning for physical improvements is the continuation of the phased plan for installation of air conditioning in the agency's apartments and at some point to start a phased program to construct the long awaited resident storage areas.

(b) Significant Amendment and Substantial Deviation/Modification. Provide the PHA's definition of "significant amendment" and "substantial deviation/modification"

**A. Substantial Deviation from the 5-year Plan:**

Substantial Deviation from the 5-year Plan is defined by the Berwick Housing Authority as any substantial modification to the goals and objectives in the then current Plan.

**B. Significant Amendment or Modification to the Annual Plan:**

A Significant Amendments or Modifications to the Annual Plan are defined by the Berwick Housing Authority as:

- \* Changes to rent, admissions policies, or organization of the waiting list;
- \* Additions of non-emergency work items that are not listed in the 5-year Action Plan, or changes in use of replacement reserve funds under the Capital Fund;
- \* Changes with regard to demolition or disposition, designation, homeownership programs, or conversion activities,

11.0

**Required Submission for HUD Field Office Review.** In addition to the PHA Plan template (HUD-50075), PHAs must submit the following documents. Items (a) through (g) may be submitted with signature by mail or electronically with scanned signatures, but electronic submission is encouraged. Items (h) through (i) must be attached electronically with the PHA Plan. **Note:** Faxed copies of these documents will not be accepted by the Field Office.

- (a) Form HUD-50077, *PHA Certifications of Compliance with the PHA Plans and Related Regulations* (which includes all certifications relating to Civil Rights)
- (b) Form HUD-50056, *Certification for a Drug-Free Workplace* (PHAs receiving CFP grants only)
- (c) Form HUD-50071, *Certification of Payments to Influence Federal Transactions* (PHAs receiving CFP grants only)
- (d) Form SF-LLL, *Disclosure of Lobbying Activities* (PHAs receiving CFP grants only)
- (e) Form SF-LLL-A, *Disclosure of Lobbying Activities Continuation Sheet* (PHAs receiving CFP grants only)
- (f) Resident Advisory Board (RAB) comments. Comments received from the RAB must be submitted by the PHA as an attachment to the PHA Plan. PHAs must also include a narrative describing their analysis of the recommendations and the decisions made on these recommendations.
- (g) Challenged Elements
- (h) Form HUD-50075.1, *Capital Fund Program Annual Statement/Performance and Evaluation Report* (PHAs receiving CFP grants only)
- (i) Form HUD-50075.2, *Capital Fund Program Five-Year Action Plan* (PHAs receiving CFP grants only)

**11(f) Resident Advisory Board Comments**

The Resident Advisory Board made no comments about the plan.

**11(fg) Challenged Elements**

There were no challenges to the elements of the plan.

**Attachment “A” - Summary of attachments**

**11(h) Attachment “B” :** FY 2010 Capital Fund Program Annual Statement  
BERWICK HOUSING AUTHORITY

This Attachment Submitted as a Separate File Named: LA056b01

This attachment also submitted in hard copy by mail.

**11(i) Attachment “C” :** FY 2010 – 2014 Five-Year Action Plan  
BERWICK HOUSING AUTHORITY

This Attachment Submitted as a Separate File Named: LA056c01

This attachment also submitted in hard copy by mail.

**ATTACHMENT “D” :** FY 2007 CAPITAL FUND PROGRAM [LA48P 056 50107]  
BERWICK HOUSING AUTHORITY FINAL PERFORMANCE AND EVALUATION REPORT  
PERIOD ENDING 06/30/09

This Attachment Submitted as a Separate File Named: LA056d01

**ATTACHMENT “E” :** FY 2008 CAPITAL FUND PROGRAM [LA48P 056 50108]  
BERWICK HOUSING AUTHORITY PERFORMANCE AND EVALUATION REPORT  
PERIOD ENDING 06/30/09

This Attachment Submitted as a Separate File Named: LA056e01

**ATTACHMENT “F” :** FY 2008 REPLACEMENT CAPITAL FUND PROGRAM [LA48R 056 50108]  
BERWICK HOUSING AUTHORITY PERFORMANCE AND EVALUATION REPORT  
PERIOD ENDING 06/30/09

This Attachment Submitted as a Separate File Named: LA056f01

**ATTACHMENT “G”:** FY 2008 DISASTER CAPITAL FUND PROGRAM [LA48D 056 50108]  
BERWICK HOUSING AUTHORITY PERFORMANCE AND EVALUATION REPORT  
PERIOD ENDING 06/30/09

This Attachment Submitted as a Separate File Named: LA056g01

**ATTACHMENT “H”:** FY 2009 ARRA CAPITAL FUND PROGRAM [LA48S 056 50109]  
BERWICK HOUSING AUTHORITY PERFORMANCE AND EVALUATION REPORT  
PERIOD ENDING 06/30/09

This Attachment Submitted as a Separate File Named: LA056h01

<b>Part I: Summary</b>	
<b>PHA Name:</b> Berwick Housing Authority	<b>Grant Type and Number</b> Capital Fund Program Grant No: LA48P 056 50110 Replacement Housing Factor Grant No: Date of CFFP:
<b>FFY of Grant: 2010</b> <b>FFY of Grant Approval: 2010</b>	

**Type of Grant**  
 **Original Annual Statement**       **Reserve for Disasters/Emergencies**       **Revised Annual Statement (revision no:            )**  
 **Performance and Evaluation Report for Period Ending:**       **Final Performance and Evaluation Report**

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost <sup>1</sup>	
		Original	Revised <sup>2</sup>	Obligated	Expended
1	Total non-CFP Funds	0.00			
2	1406 Operations (may not exceed 20% of line 21) <sup>3</sup>	0.00			
3	1408 Management Improvements	28,500.00			
4	1410 Administration (may not exceed 10% of line 21)	0.00			
5	1411 Audit	0.00			
6	1415 Liquidated Damages	0.00			
7	1430 Fees and Costs	21,500.00			
8	1440 Site Acquisition	0.00			
9	1450 Site Improvement	5,000.00			
10	1460 Dwelling Structures	108,500.00			
11	1465.1 Dwelling Equipment—Nonexpendable	5,500.00			
12	1470 Non-dwelling Structures	5,000.00			
13	1475 Non-dwelling Equipment	22,000.00			
14	1485 Demolition	0.00			
15	1492 Moving to Work Demonstration	0.00			
16	1495.1 Relocation Costs	500.00			
17	1499 Development Activities <sup>4</sup>	0.00			

<sup>1</sup> To be completed for the Performance and Evaluation Report.

<sup>2</sup> To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>3</sup> PHAs with under 250 units in management may use 100% of CFP Grants for operations.

<sup>4</sup> RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report  
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and  
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development  
 Office of Public and Indian Housing  
 OMB No. 2577-0226  
**Expires 4/30/2011**

<b>Part I: Summary</b>					
<b>PHA Name:</b> Berwick Housing Authority		<b>Grant Type and Number</b> Capital Fund Program Grant No: LA48P 056 50110 Replacement Housing Factor Grant No: Date of CFFP:		<b>FFY of Grant:2010</b> <b>FFY of Grant Approval: 2010</b>	
<b>Type of Grant</b>					
<input checked="" type="checkbox"/> Original Annual Statement		<input type="checkbox"/> Reserve for Disasters/Emergencies		<input type="checkbox"/> Revised Annual Statement (revision no: )	
<input type="checkbox"/> Performance and Evaluation Report for Period Ending:		<input type="checkbox"/> Final Performance and Evaluation Report			
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost <sup>1</sup>	
		Original	Revised <sup>2</sup>	Obligated	Expended
18a	1501 Collateralization or Debt Service paid by the PHA	0.00			
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment	0.00			
19	1502 Contingency (may not exceed 8% of line 20)	0.00			
20	Amount of Annual Grant:: (sum of lines 2 - 19)	196,500.00			
21	Amount of line 20 Related to LBP Activities	0.00			
22	Amount of line 20 Related to Section 504 Activities	0.00			
23	Amount of line 20 Related to Security - Soft Costs	0.00			
24	Amount of line 20 Related to Security - Hard Costs	2,500.00			
25	Amount of line 20 Related to Energy Conservation Measures	0.00			
<b>Signature of Executive Director</b>		<b>Date 08/17/2009</b>		<b>Signature of Public Housing Director</b>	
				<b>Date</b>	

<sup>1</sup> To be completed for the Performance and Evaluation Report.

<sup>2</sup> To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>3</sup> PHAs with under 250 units in management may use 100% of CFP Grants for operations.

<sup>4</sup> RHF funds shall be included here.

<b>Part II: Supporting Pages</b>								
PHA Name: Berwick Housing Authority			<b>Grant Type and Number</b> Capital Fund Program Grant No: LA48P 056 50110 CFFP (Yes/ No): NO Replacement Housing Factor Grant No:			<b>Federal FFY of Grant: 2010</b>		
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised <sup>1</sup>	Funds Obligated <sup>2</sup>	Funds Expended <sup>2</sup>	
	1450 Site Improvements							
LA 56-1, 2, 3	Repair/Replace Sidewalks for Visitability	1450	500	5,000.00				
	Total 1450 Site Improvements	1450		5,000.00				
	1460 Dwelling Improvements							
	LA 56-1 & 2 - 1460 Physical Improv							
	Modernize 2 Apartments							
	Gen Ext Repair of Windows, Doors, Painting, Gutters	1460		30,000.00				
	Gen Int Repair/Replace-Doors, Flooring, Painting	1460		20,000.00				
	Gen Repair/Refurbish Bath Rooms	1460		10,000.00				
	Gen Repair/Refurbish Kitchen	1460		9,000.00				
	Plumb/Htg Repair, Elec	1460		9,000.00				
	REAC System Repairs	1460		6,500.00				
	Door Replacement and Window Repair	1460		24,000.00				
	Total 1460 Dwelling Improvements	1460		103,500.00				
	1470 Non-Dwelling Structures							
	Community Building	1470		5,000.00				

<sup>1</sup> To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>2</sup> To be completed for the Performance and Evaluation Report.

<b>Part II: Supporting Pages</b>								
PHA Name: Berwick Housing Authority			<b>Grant Type and Number</b> Capital Fund Program Grant No: LA48P 056 50110 CFFP (Yes/ No): NO Replacement Housing Factor Grant No:			<b>Federal FFY of Grant: 2010</b>		
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised <sup>1</sup>	Funds Obligated <sup>2</sup>	Funds Expended <sup>2</sup>	
PHA Wide	Staff/Resident/Maint Training	1408		2,500.00				
	Tutor Program	1408		5,000.00				
	Police Security Patrol	1408		2,500.00				
	Resident, Summer Youth Progs Expense	1408		4,000.00				
	Resident Programs Coordinator	1408		13,000.00				
	Computer/Office Equip	1408		1,500.00				
	Total 1408 Management Improvements	1408		28,500.00				
	A. A/E Fees, Environ Review	1430		11,000.00				
	B. CFP Grant Reporting	1430		5,000.00				
	C. CFP Annual Statement	1430		2,500.00				
	D. Agency Plan	1430		1,500.00				
	E. Adv/Recordation/Plans	1430		1,500.00				
	Total 1430 Fees and Costs	1430		21,500.00				
	1465 Dwelling Equip							
	Appliances	1465		3,500.00				
	1475 Non-Dwelling Equipment							
	Maint Equip - Replace Truck	1475		22,000.00				
	1495 Relocation	1495		500.00				

<sup>1</sup> To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>2</sup> To be completed for the Performance and Evaluation Report.

<b>Part III: Implementation Schedule for Capital Fund Financing Program</b>					
PHA Name: Berwick Housing Authority				<b>Federal FFY of Grant: 2010</b>	
Development Number Name/PHA-Wide Activities	All Fund Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates <sup>1</sup>
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	
LA 56-1	09/30/12		09/30/13		
LA 56-2	09/30/12		09/30/13		
LA 56-3	09/30/12		09/30/13		
PHA WIDE	09/30/12		09/30/13		

<sup>1</sup> Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.



**Capital Fund Program—Five-Year Action Plan**

U.S. Department of Housing and Urban Development  
Office of Public and Indian Housing  
Expires 4/30/2011

<b>Part I: Summary</b>						
PHA Name/Number BERWICK HOUSING AUTHORITY		Locality (City/County & State) BERWICK, ST MARY, LOUISIANA			<input checked="" type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No:	
A.	Development Number and Name	Work Statement for Year 1 FFY <u>2010</u>	Work Statement for Year 2 FFY <u>2011</u>	Work Statement for Year 3 FFY <u>2012</u>	Work Statement for Year 4 FFY <u>2013</u>	Work Statement for Year 5 FFY <u>2014</u>
	Gen Sitework <u>LA 56-1, 2, 3</u> Subtotal Dwelling Improv		3,000 <u>119,500</u> 122,500	3,000 <u>120,000</u> 123,000	5,000 <u>92,500</u> 97,500	5,000 <u>116,000</u> 121,000
	Appliances Non-Dwelling Equip Relocation		3,500 1,000 2,500	3,500 1,000 2,500	3,500 22,000 2,500	3,500 0 2,500
B.	Physical Improvements Subtotal	Annual Statement	129,500	130,000	125,500	127,000
C.	Management Improvements		28,500	28,500	28,500	28,500
D.	PHA-Wide Non-dwelling Structures and Equipment		5,000	5,000	5,000	5,000
E.	Administration			0	0	0
F.	Other		21,500	21,500	21,500	21,500
G.	Operations		0	0	0	0
H.	Demolition		0	0	0	0
I.	Development		0	0	0	0
J.	Capital Fund Financing – Debt Service					
K.	Total CFP Funds		184,500	185,000	180,500	182,000
L.	Total Non-CFP Funds		0	0	0	0
M.	Grand Total		184,500	185,000	180,500	182,000



<b>Part II: Supporting Pages – Physical Needs Work Statement(s)</b>						
Work Statement for Year 1 FFY <u>2010</u>	Work Statement for Year <u>2</u> FFY <u>2011</u>			Work Statement for Year: <u>3</u> FFY <u>2012</u>		
	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
See	<b>PHA Wide – 1450 Site Improv</b>			<b>PHA Wide – 1450 Site Improv</b>		
Annual	Repair/Replace Sidewalks for Visitability		3,000	Repair/Replace Sidewalks for Visitability		3,000
Statement	Sitework Total		3,000	Sitework Total		3,000
	<b>LA 56-1, 2, 3 – 1460 Physical Improv</b>			<b>LA 56-1, 2, 3 – 1460 Physical Improv</b>		
	Gen Ext Repair of Windows, Doors, Painting, Gutters		25,000	Misc Repair from REAC Inspections		15,000
	Gen Int Repair/Replace- Doors, Flooring, Painting		29,000	Install 4 Central A/C Systems		24,000
	Gen Repair/Refurbish Bath Rooms		15,000	Stabilization of Bldg Slabs and Walls		20,000
	Gen Repair/Refurbish Kitchen		14,000	Bath Repair		16,000
	Plumb/Htg Repair, Elec		14,000	Cabinet Repair		20,000
	Door Replacement		15,000	Door Replacement		5,000
	Reac System Repairs		7,500	Window Repair		15,000
	1460 Total		119,500	1460 Total		115,000
	<b>Non Dwelling Bldgs</b>			<b>Non Dwelling Bldgs</b>		
	Community Bldg		5,000	Community Bldg		5,000
	<b>Dwell Equip</b>			<b>Dwell Equip</b>		
	Appliances		3,500	Appliances		3,500
	<b>Non Dwell Equip</b>			<b>Non Dwell Equip</b>		
	Lawn/Maint Shop Equip		1,000	Lawn/Maint Shop Equip		1,000
	Subtotal of Estimated Cost		\$132,500	Subtotal of Estimated Cost		\$127,500

<b>Part II: Supporting Pages – Physical Needs Work Statement(s)</b>						
Work Statement for Year 1 FFY <u>2010</u>	Work Statement for Year <u>4</u> FFY <u>2013</u>			Work Statement for Year: <u>5</u> FFY <u>2014</u>		
	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
See	<b>PHA Wide – 1450 Site Improv</b>			<b>PHA Wide – 1450 Site Improv</b>		
Annual	Repair/Replace Sidewalks for Visitability		5,000	Repair/Replace Sidewalks for Visitability		5,000
Statement	Sitework Total		5,000	Sitework Total		5,000
	<b>LA 56-1, 2, 3 – 1460 Physical Improv</b>			<b>LA 56-1, 2, 3 – 1460 Physical Improv</b>		
	Window Repair/Replacement		40,000	Window Repair/Replacement		45,000
	Bath Repair		45,000	Bath Repair		45,000
	Misc Repair from REAC Inspections		7,500	Misc Repair from REAC Inspections		10,000
	1460 Total		92,500	Construct Storage Bldgs	4	16,000
				1460 Total		116,000
	<b>Non Dwelling Bldgs</b>			<b>Non Dwelling Bldgs</b>		
	Community Bldg		5,000	Community Bldg		5,000
	<b>Dwell Equip</b>			<b>Dwell Equip</b>		
	Appliances		3,500	Appliances		3,500
	<b>Non Dwell Equip</b>			<b>Non Dwell Equip</b>		
	Replace Maint Truck		22,000			
	Subtotal of Estimated Cost		\$128,000	Subtotal of Estimated Cost		\$129,500

<b>Part III: Supporting Pages – Management Needs Work Statement(s)</b>				
Work Statement for Year 1 FFY 2010	Work Statement for Year <u>2</u> FFY <u>2011</u>		Work Statement for Year: <u>3</u> FFY <u>2012</u>	
	Development Number/Name General Description of Major Work Categories	Estimated Cost	Development Number/Name General Description of Major Work Categories	Estimated Cost
See	<b>1408 Management Improvements</b>		<b>1408 Management Improvements</b>	
Annual Statement	Staff/Resident Training	1,500.00	Staff/Resident Training	1,500.00
	Maint Training	1,000.00	Maint Training	1,000.00
	Tutor Program	5,000.00	Tutor Program	5,000.00
	Police Security Patrol	2,500.00	Police Security Patrol	2,500.00
	Resident Programs Expense	2,000.00	Resident Programs Expense	2,000.00
	Summer Youth Program	2,000.00	Summer Youth Program	2,000.00
	Resident Programs Coordinator	13,000.00	Resident Programs Coordinator	13,000.00
	Computer Office Equip	1,500.00	Computer Office Equip	1,500.00
	Total Mgmt Improvements	28,500.00	Total Mgmt Improvements	28,500.00
	<b>1430 Fees and Costs</b>		<b>1430 Fees and Costs</b>	
	A. A/E Fees	10,000	A. A/E Fees	10,000
	B. CFP Grant Reporting	5,000	B. CFP Grant Reporting	5,000
	C. CFP Annual Statement	2,500	C. CFP Annual Statement	2,500
	D. Agency Plan	1,500	D. Agency Plan	1,500
	E. Envr Review	1,000	E. Envr Review	1,000
	F. Printing of Plans	1,000	F. Printing of Plans	1,000
	G. Adv/Recordation/Misc Costs	500	G. Adv/Recordation/Misc Costs	500
	Total 1430	21,500	Total 1430	21,500
	Subtotal of Estimated Cost	\$50,000	Subtotal of Estimated Cost	\$50,000

<b>Part III: Supporting Pages – Management Needs Work Statement(s)</b>				
Work Statement for Year 1 FFY <u>2010</u>	Work Statement for Year <u>4</u> FFY <u>2013</u>		Work Statement for Year: <u>5</u> FFY <u>2014</u>	
	Development Number/Name General Description of Major Work Categories	Estimated Cost	Development Number/Name General Description of Major Work Categories	Estimated Cost
See	<b>1408 Management Improvements</b>		<b>1408 Management Improvements</b>	
Annual Statement	Staff/Resident Training	1,500.00	Staff/Resident Training	1,500.00
	Maint Training	1,000.00	Maint Training	1,000.00
	Tutor Program	5,000.00	Tutor Program	5,000.00
	Police Security Patrol	2,500.00	Police Security Patrol	2,500.00
	Resident Programs Expense	2,000.00	Resident Programs Expense	2,000.00
	Summer Youth Program	2,000.00	Summer Youth Program	2,000.00
	Resident Programs Coordinator	13,000.00	Resident Programs Coordinator	13,000.00
	Computer Office Equip	1,500.00	Computer Office Equip	1,500.00
	Total Mgmt Improvements	28,500.00	Total Mgmt Improvements	28,500.00
	<b>1430 Fees and Costs</b>		<b>1430 Fees and Costs</b>	
	A. A/E Fees	10,000	A. A/E Fees	10,000
	B. CFP Grant Reporting	5,000	B. CFP Grant Reporting	5,000
	C. CFP Annual Statement	2,500	C. CFP Annual Statement	2,500
	D. Agency Plan	1,500	D. Agency Plan	1,500
	E. Envr Review	1,000	E. Envr Review	1,000
	F. Printing of Plans	1,000	F. Printing of Plans	1,000
	G. Adv/Recordation/Misc Costs	500	G. Adv/Recordation/Misc Costs	500
	Total 1430	21,500	Total 1430	21,500
	Subtotal of Estimated Cost	\$50,000	Subtotal of Estimated Cost	\$50,000

<b>Part I: Summary</b>	
<b>PHA Name:</b> BERWICK HOUSING AUTHORITY	<b>Grant Type and Number</b> Capital Fund Program Grant No: LA48P 056 50107 Replacement Housing Factor Grant No: Date of CFFP:
<b>FFY of Grant:</b> FFY of Grant Approval: 2007	

**Type of Grant**  
 Original Annual Statement       Reserve for Disasters/Emergencies       Revised Annual Statement (revision no: )  
 Performance and Evaluation Report for Period Ending: 06/30/09       Final Performance and Evaluation Report

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost <sup>1</sup>	
		Original	Revised <sup>2</sup>	Obligated	Expended
1	Total non-CFP Funds	0.00		0.00	0.00
2	1406 Operations (may not exceed 20% of line 21) <sup>3</sup>	0.00		0.00	0.00
3	1408 Management Improvements	35,000.00		27,040.60	25,443.96
4	1410 Administration (may not exceed 10% of line 21)	2,000.00		0.00	0.00
5	1411 Audit	0.00		0.00	0.00
6	1415 Liquidated Damages	0.00		0.00	0.00
7	1430 Fees and Costs	20,517.00		18,812.29	18,656.89
8	1440 Site Acquisition	0.00		0.00	0.00
9	1450 Site Improvement	7,500.00		2,855.00	2,855.00
10	1460 Dwelling Structures	105,400.00		123,925.01	123,925.01
11	1465.1 Dwelling Equipment—Nonexpendable	3,500.00		6,965.00	6965.00
12	1470 Non-dwelling Structures	5,000.00		0.00	0.00
13	1475 Non-dwelling Equipment	1,000.00		749.60	749.60
14	1485 Demolition	0.00		0.00	0.00
15	1492 Moving to Work Demonstration	0.00		0.00	0.00
16	1495.1 Relocation Costs	500.00		69.50	69.50
17	1499 Development Activities <sup>4</sup>	0.00		0.00	0.00

<sup>1</sup> To be completed for the Performance and Evaluation Report.

<sup>2</sup> To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>3</sup> PHAs with under 250 units in management may use 100% of CFP Grants for operations.

<sup>4</sup> RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report  
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and  
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development  
 Office of Public and Indian Housing  
 OMB No. 2577-0226  
**Expires 4/30/2011**

<b>Part I: Summary</b>						
<b>PHA Name:</b> BERWICK HOUSING AUTHORITY		<b>Grant Type and Number</b> Capital Fund Program Grant No: LA48P 056 50107 Replacement Housing Factor Grant No: Date of CFFP:			<b>FFY of Grant:</b> <b>FFY of Grant Approval: 2007</b>	
<b>Type of Grant</b>						
<input type="checkbox"/> Original Annual Statement		<input type="checkbox"/> Reserve for Disasters/Emergencies		<input type="checkbox"/> Revised Annual Statement (revision no: )		
<input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 06/30/09				<input type="checkbox"/> Final Performance and Evaluation Report		
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost <sup>1</sup>		
		Original	Revised <sup>2</sup>	Obligated	Expended	
18a	1501 Collateralization or Debt Service paid by the PHA	0.00		0.00	0.00	
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment	0.00		0.00	0.00	
19	1502 Contingency (may not exceed 8% of line 20)	0.00		0.00	0.00	
20	Amount of Annual Grant:: (sum of lines 2 - 19)	180,417.00	0.00	180,417.00	178,664.96	
21	Amount of line 20 Related to LBP Activities	0.00				
22	Amount of line 20 Related to Section 504 Activities	0.00				
23	Amount of line 20 Related to Security - Soft Costs	0.00				
24	Amount of line 20 Related to Security - Hard Costs	0.00				
25	Amount of line 20 Related to Energy Conservation Measures	0.00				
<b>Signature of Executive Director</b>		<b>Date 08/17/09</b>		<b>Signature of Public Housing Director</b>		
				<b>Date</b>		

<sup>1</sup> To be completed for the Performance and Evaluation Report.

<sup>2</sup> To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>3</sup> PHAs with under 250 units in management may use 100% of CFP Grants for operations.

<sup>4</sup> RHF funds shall be included here.



<b>Part II: Supporting Pages</b>								
PHA Name: BERWICK HOUSING AUTHORITY			<b>Grant Type and Number</b> Capital Fund Program Grant No: LA48P 056 50107 CFFP (Yes/ No): Replacement Housing Factor Grant No:			<b>Federal FFY of Grant: 2007</b>		
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised <sup>1</sup>	Funds Obligated <sup>2</sup>	Funds Expended <sup>2</sup>	
PHA WIDE	1408 Management Improvements	1408						
	Staff/Resident/Maint Training			3,500.00				
	Tutor Program			6,500.00				
	Police Security Patrol			6,500.00				
	Resident Programs Expense			2,000.00				
	Resident Programs Coordinator			12,000.00				
	Computer/Office Equip and Software Upgrade			4,500.00				
	<b>Total 1408 Mgmt Improv</b>	1408		35,000.00		27,040.60	25,443.96	
	1410 Admin	1410		2,000.00		0	0	
	1430 Fees and Costs							
	A. A/E Fees			10,000.00				
	B. CFP Grant Reporting			5,000.00				
	C. CFP Annual Statement			2,500.00				
	D. Agency Plan			1,500.00				
	E. Printing of Plans, Adv Costs			1,517.00				
	<b>Total 1430 Fees and Costs</b>	1430		20,517.00		18,812.29	18,656.89	
	1465 Dwelling Equip	1465		3,500.00		6,965.00	6,965.00	
	1475 Non-Dwelling Equipment	1475		1,000.00		749.60	749.60	
	1495 Relocation	1495		500.00		69.50	69.50	

<sup>1</sup> To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>2</sup> To be completed for the Performance and Evaluation Report.





<b>Part I: Summary</b>		
<b>PHA Name:</b> BERWICK HOUSING AUTHORITY	<b>Grant Type and Number</b> Capital Fund Program Grant No: LA48P 056 50108 Replacement Housing Factor Grant No: Date of CFFP:	<b>FFY of Grant:</b> FFY of Grant Approval: 2008

**Type of Grant**  
 Original Annual Statement       Reserve for Disasters/Emergencies       Revised Annual Statement (revision no: )  
 Performance and Evaluation Report for Period Ending: 06/30/09       Final Performance and Evaluation Report

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost <sup>1</sup>	
		Original	Revised <sup>2</sup>	Obligated	Expended
1	Total non-CFP Funds	0.00	0.00	0.00	0.00
2	1406 Operations (may not exceed 20% of line 21) <sup>3</sup>	0.00	0.00	0.00	0.00
3	1408 Management Improvements	28,500.00	0.00	13,639.00	2,600.00
4	1410 Administration (may not exceed 10% of line 21)	1,500.00	0.00	0.00	0.00
5	1411 Audit	0.00	0.00	0.00	0.00
6	1415 Liquidated Damages	0.00	0.00	0.00	0.00
7	1430 Fees and Costs	20,500.00	0.00	10,000.00	2,850.00
8	1440 Site Acquisition	0.00	0.00	0.00	0.00
9	1450 Site Improvement	3,000.00	0.00	0.00	0.00
10	1460 Dwelling Structures	107,500.00	0.00	51,361.00	51,361.00
11	1465.1 Dwelling Equipment—Nonexpendable	6,610.00	0.00	0.00	0.00
12	1470 Non-dwelling Structures	10,000.00	0.00	0.00	0.00
13	1475 Non-dwelling Equipment	1,000.00	0.00	0.00	0.00
14	1485 Demolition	0.00	0.00	0.00	0.00
15	1492 Moving to Work Demonstration	0.00	0.00	0.00	0.00
16	1495.1 Relocation Costs	500.00	0.00	0.00	0.00
17	1499 Development Activities <sup>4</sup>	0.00	0.00	0.00	0.00

<sup>1</sup> To be completed for the Performance and Evaluation Report.

<sup>2</sup> To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>3</sup> PHAs with under 250 units in management may use 100% of CFP Grants for operations.

<sup>4</sup> RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report  
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and  
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development  
 Office of Public and Indian Housing  
 OMB No. 2577-0226  
**Expires 4/30/2011**

<b>Part I: Summary</b>					
<b>PHA Name:</b> BERWICK HOUSING AUTHORITY	<b>Grant Type and Number</b> Capital Fund Program Grant No: LA48P 056 50108 Replacement Housing Factor Grant No: Date of CFFP:	<b>FFY of Grant:</b> <b>FFY of Grant Approval: 2008</b>			
<b>Type of Grant</b>					
<input type="checkbox"/> Original Annual Statement		<input type="checkbox"/> Reserve for Disasters/Emergencies		<input type="checkbox"/> Revised Annual Statement (revision no: )	
<input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 06/30/09			<input type="checkbox"/> Final Performance and Evaluation Report		
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost <sup>1</sup>	
		Original	Revised <sup>2</sup>	Obligated	Expended
18a	1501 Collateralization or Debt Service paid by the PHA	0.00	0.00	0.00	0.00
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment	0.00	0.00	0.00	0.00
19	1502 Contingency (may not exceed 8% of line 20)	0.00	0.00	0.00	0.00
20	Amount of Annual Grant:: (sum of lines 2 - 19)	179,110.00	0.00	75,000.00	56,811.00
21	Amount of line 20 Related to LBP Activities	0.00			
22	Amount of line 20 Related to Section 504 Activities	0.00			
23	Amount of line 20 Related to Security - Soft Costs	0.00			
24	Amount of line 20 Related to Security - Hard Costs	0.00			
25	Amount of line 20 Related to Energy Conservation Measures	0.00			
<b>Signature of Executive Director</b>		<b>Date 08/17/09</b>		<b>Signature of Public Housing Director</b>	
				<b>Date</b>	

<sup>1</sup> To be completed for the Performance and Evaluation Report.

<sup>2</sup> To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>3</sup> PHAs with under 250 units in management may use 100% of CFP Grants for operations.

<sup>4</sup> RHF funds shall be included here.



<b>Part II: Supporting Pages</b>								
PHA Name: BERWICK HOUSING AUTHORITY			<b>Grant Type and Number</b> Capital Fund Program Grant No: LA48P 056 50108 CFFP (Yes/ No): Replacement Housing Factor Grant No:			<b>Federal FFY of Grant: 2008</b>		
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised <sup>1</sup>	Funds Obligated <sup>2</sup>	Funds Expended <sup>2</sup>	
PHA Wide	1408 Management Improvements							
	Staff/Resident/Maint Training			2,500.00				
	Tutor Program			5,000.00				
	Police Security Patrol			2,500.00				
	Resident, Summer Youth Progs Expense			4,000.00				
	Resident Programs Coordinator			13,000.00				
	Computer Office Equip			1,500.00				
	<b>Total 1408 Mgmt Improvements</b>	1408		28,500.00		13,639.00	2,600.00	
	1410 Admin	1410		1,500.00		0.00	0.00	
	1430 Fees and Costs							
	A. A/E Fees			10,000.00				
	B. CFP Grant Reporting			5,000.00				
	C. CFP Annual Statement			2,500.00				
	D. Agency Plan			1,500.00				
	E. Printing of Plans, Adv Costs			1,500.00				
	<b>Total 1430 Fees and Costs</b>	1430		20,500.00		10,000.00	2,850.00	
	1465 Dwelling Equip	1465		6,610.00		0.00	0.00	
	1475 Non-Dwelling Equipment	1475		1,000.00		0.00	0.00	
	1495 Relocation	1495		500.00		0.00	0.00	

<sup>1</sup> To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>2</sup> To be completed for the Performance and Evaluation Report.





<b>Part I: Summary</b>	
<b>PHA Name:</b> BERWICK HOUSING AUTHORITY	<b>Grant Type and Number</b> Capital Fund Program Grant No: LA48R 056 501-08 Replacement Housing Factor Grant No: Date of CFFP:
<b>FFY of Grant:</b> FFY of Grant Approval: 2008	

**Type of Grant**  
 Original Annual Statement       Reserve for Disasters/Emergencies       Revised Annual Statement (revision no: )  
 Performance and Evaluation Report for Period Ending: 06/30/09       Final Performance and Evaluation Report

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost <sup>1</sup>	
		Original	Revised <sup>2</sup>	Obligated	Expended
1	Total non-CFP Funds	0.00	0.00	0.00	0.00
2	1406 Operations (may not exceed 20% of line 21) <sup>3</sup>	0.00	0.00	0.00	0.00
3	1408 Management Improvements	0.00	0.00	0.00	0.00
4	1410 Administration (may not exceed 10% of line 21)	0.00	0.00	0.00	0.00
5	1411 Audit	0.00	0.00	0.00	0.00
6	1415 Liquidated Damages	0.00	0.00	0.00	0.00
7	1430 Fees and Costs	0.00	0.00	0.00	0.00
8	1440 Site Acquisition	0.00	0.00	0.00	0.00
9	1450 Site Improvement	0.00	0.00	0.00	0.00
10	1460 Dwelling Structures	0.00	0.00	0.00	0.00
11	1465.1 Dwelling Equipment—Nonexpendable	0.00	0.00	0.00	0.00
12	1470 Non-dwelling Structures	0.00	0.00	0.00	0.00
13	1475 Non-dwelling Equipment	0.00	0.00	0.00	0.00
14	1485 Demolition	0.00	0.00	0.00	0.00
15	1492 Moving to Work Demonstration	0.00	0.00	0.00	0.00
16	1495.1 Relocation Costs	0.00	0.00	0.00	0.00
17	1499 Development Activities <sup>4</sup>	2,999.00	0.00	0.00	0.00

<sup>1</sup> To be completed for the Performance and Evaluation Report.

<sup>2</sup> To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>3</sup> PHAs with under 250 units in management may use 100% of CFP Grants for operations.

<sup>4</sup> RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report  
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and  
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development  
 Office of Public and Indian Housing  
 OMB No. 2577-0226  
**Expires 4/30/2011**

<b>Part I: Summary</b>					
<b>PHA Name:</b> BERWICK HOUSING AUTHORITY		<b>Grant Type and Number</b> Capital Fund Program Grant No: LA48R 056 501-08 Replacement Housing Factor Grant No: Date of CFFP:		<b>FFY of Grant:</b> <b>FFY of Grant Approval: 2008</b>	
<b>Type of Grant</b>					
<input type="checkbox"/> Original Annual Statement		<input type="checkbox"/> Reserve for Disasters/Emergencies		<input type="checkbox"/> Revised Annual Statement (revision no: )	
<input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 06/30/09				<input type="checkbox"/> Final Performance and Evaluation Report	
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost <sup>1</sup>	
		Original	Revised <sup>2</sup>	Obligated	Expended
18a	1501 Collateralization or Debt Service paid by the PHA	0.00	0.00	0.00	0.00
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment	0.00	0.00	0.00	0.00
19	1502 Contingency (may not exceed 8% of line 20)	0.00	0.00	0.00	0.00
20	Amount of Annual Grant:: (sum of lines 2 - 19)	2,999.00	0.00	0.00	0.00
21	Amount of line 20 Related to LBP Activities	0.00			
22	Amount of line 20 Related to Section 504 Activities	0.00			
23	Amount of line 20 Related to Security - Soft Costs	0.00			
24	Amount of line 20 Related to Security - Hard Costs	0.00			
25	Amount of line 20 Related to Energy Conservation Measures	0.00			
<b>Signature of Executive Director</b>		<b>Date 08/17/09</b>		<b>Signature of Public Housing Director</b>	
				<b>Date</b>	

<sup>1</sup> To be completed for the Performance and Evaluation Report.

<sup>2</sup> To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>3</sup> PHAs with under 250 units in management may use 100% of CFP Grants for operations.

<sup>4</sup> RHF funds shall be included here.









<b>Part I: Summary</b>	
<b>PHA Name:</b> BERWICK HOUSING AUTHORITY	<b>Grant Type and Number</b> Capital Fund Program Grant No: LA48D 056 50108 Replacement Housing Factor Grant No: Date of CFFP:
<b>FFY of Grant: 2008</b> <b>FFY of Grant Approval: 2008</b>	

**Type of Grant**  
 Original Annual Statement       Reserve for Disasters/Emergencies       Revised Annual Statement (revision no: )  
 Performance and Evaluation Report for Period Ending: 06/30/09       Final Performance and Evaluation Report

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost <sup>1</sup>	
		Original	Revised <sup>2</sup>	Obligated	Expended
1	Total non-CFP Funds	0.00			
2	1406 Operations (may not exceed 20% of line 21) <sup>3</sup>	0.00			
3	1408 Management Improvements	0.00			
4	1410 Administration (may not exceed 10% of line 21)	0.00			
5	1411 Audit	0.00			
6	1415 Liquidated Damages	0.00			
7	1430 Fees and Costs	22,250.00		16,011.70	161.70
8	1440 Site Acquisition	0.00			
9	1450 Site Improvement	10,000.00			
10	1460 Dwelling Structures	195,500.00		117,620.00	80,953.29
11	1465.1 Dwelling Equipment—Nonexpendable	0.00			
12	1470 Non-dwelling Structures	0.00			
13	1475 Non-dwelling Equipment	0.00			
14	1485 Demolition	0.00			
15	1492 Moving to Work Demonstration	0.00			
16	1495.1 Relocation Costs	0.00			
17	1499 Development Activities <sup>4</sup>	0.00			

<sup>1</sup> To be completed for the Performance and Evaluation Report.

<sup>2</sup> To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>3</sup> PHAs with under 250 units in management may use 100% of CFP Grants for operations.

<sup>4</sup> RHF funds shall be included here.

<b>Part I: Summary</b>					
<b>PHA Name:</b> BERWICK HOUSING AUTHORITY		<b>Grant Type and Number</b> Capital Fund Program Grant No: LA48D 056 50108 Replacement Housing Factor Grant No: Date of CFFP:		<b>FFY of Grant:2008</b> <b>FFY of Grant Approval: 2008</b>	
<b>Type of Grant</b>					
<input type="checkbox"/> Original Annual Statement		<input checked="" type="checkbox"/> Reserve for Disasters/Emergencies		<input type="checkbox"/> Revised Annual Statement (revision no: )	
<input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 06/30/09		<input type="checkbox"/> Final Performance and Evaluation Report			
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost <sup>1</sup>	
		Original	Revised <sup>2</sup>	Obligated	Expended
18a	1501 Collateralization or Debt Service paid by the PHA	0.00			
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment	0.00			
19	1502 Contingency (may not exceed 8% of line 20)	0.00			
20	Amount of Annual Grant:: (sum of lines 2 - 19)	227,750.00		133,631.70	81,114.99
21	Amount of line 20 Related to LBP Activities	0.00			
22	Amount of line 20 Related to Section 504 Activities	0.00			
23	Amount of line 20 Related to Security - Soft Costs	0.00			
24	Amount of line 20 Related to Security - Hard Costs	0.00			
25	Amount of line 20 Related to Energy Conservation Measures	0.00			
<b>Signature of Executive Director</b>		<b>Date 08/17/09</b>		<b>Signature of Public Housing Director</b>	
				<b>Date</b>	

<sup>1</sup> To be completed for the Performance and Evaluation Report.

<sup>2</sup> To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>3</sup> PHAs with under 250 units in management may use 100% of CFP Grants for operations.

<sup>4</sup> RHF funds shall be included here.

<b>Part II: Supporting Pages</b>								
PHA Name: BERWICK HOUSING AUTHORITY			<b>Grant Type and Number</b> Capital Fund Program Grant No: LA48D 056 50108 CFFP (Yes/ No): Replacement Housing Factor Grant No:			<b>Federal FFY of Grant: 2008</b>		
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised <sup>1</sup>	Funds Obligated <sup>2</sup>	Funds Expended <sup>2</sup>	
	1450 Site Improvements							
	Removal of Trees and Debris			10,000.00				
	Total 1450 Site Improvements	1450		10,000.00				
	1460 Dwelling Improv							
	Replace Damaged Roof on 42 Units		485 sq	142,500.00				
	Units #83-88, 89-94, 95-96, 97-100, 101-102, and 103-108							
	Units #113-114, 115-120, 121-122, and 123-128							
	Siding, Fascia, Soffit Repair/Replacement			15,000.00				
	Misc Exterior, Interior Damage Repair			38,000.00				
	Total 1460 Dwelling Improv	1460		195,500.00		117,620.00	80,953.29	
	1430 Fees and Costs							
	A. A/E Fees			16,000.00				
	B. CFP Grant Reporting and Monitoring			5,000.00				
	C. Env Review			1,000.00				
	D. Adv/Recordation/Misc Costs			250.00				
	Total 1430 Fees and Costs	1430		22,250.00		16,011.70	161.70	

<sup>1</sup> To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>2</sup> To be completed for the Performance and Evaluation Report.







<b>Part I: Summary</b>		
<b>PHA Name:</b> BERWICK HOUSING AUTHORITY	<b>Grant Type and Number</b> Capital Fund Program Grant No: LA48S 056 50109 Replacement Housing Factor Grant No: Date of CFFP:	<b>FFY of Grant: 2009</b> <b>FFY of Grant Approval: 2009</b>

**Type of Grant**  
 Original Annual Statement       Reserve for Disasters/Emergencies       Revised Annual Statement (revision no: )  
 Performance and Evaluation Report for Period Ending: 06/30/09       Final Performance and Evaluation Report

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost <sup>1</sup>	
		Original	Revised <sup>2</sup>	Obligated	Expended
1	Total non-CFP Funds	0.00		0.00	0.00
2	1406 Operations (may not exceed 20% of line 21) <sup>3</sup>	0.00		0.00	0.00
3	1408 Management Improvements	0.00		0.00	0.00
4	1410 Administration (may not exceed 10% of line 21)	0.00		0.00	0.00
5	1411 Audit	0.00		0.00	0.00
6	1415 Liquidated Damages	0.00		0.00	0.00
7	1430 Fees and Costs	24,114.00		0.00	0.00
8	1440 Site Acquisition	0.00		0.00	0.00
9	1450 Site Improvement	0.00		0.00	0.00
10	1460 Dwelling Structures	204,000.00		0.00	0.00
11	1465.1 Dwelling Equipment—Nonexpendable	0.00		0.00	0.00
12	1470 Non-dwelling Structures	0.00		0.00	0.00
13	1475 Non-dwelling Equipment	0.00		0.00	0.00
14	1485 Demolition	0.00		0.00	0.00
15	1492 Moving to Work Demonstration	0.00		0.00	0.00
16	1495.1 Relocation Costs	2,400.00		0.00	0.00
17	1499 Development Activities <sup>4</sup>	0.00		0.00	0.00

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Annual Statement/Performance and Evaluation Report  
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and  
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development  
 Office of Public and Indian Housing  
 OMB No. 2577-0226  
**Expires 4/30/2011**

<b>Part I: Summary</b>					
<b>PHA Name:</b> BERWICK HOUSING AUTHORITY	<b>Grant Type and Number</b> Capital Fund Program Grant No: LA48S 056 50109 Replacement Housing Factor Grant No: Date of CFFP:	<b>FFY of Grant:2009</b> <b>FFY of Grant Approval: 2009</b>			
<b>Type of Grant</b>					
<input type="checkbox"/> Original Annual Statement		<input type="checkbox"/> Reserve for Disasters/Emergencies		<input type="checkbox"/> Revised Annual Statement (revision no: )	
<input type="checkbox"/> Performance and Evaluation Report for Period Ending:		<input type="checkbox"/> Final Performance and Evaluation Report			
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost <sup>1</sup>	
		Original	Revised <sup>2</sup>	Obligated	Expended
18a	1501 Collateralization or Debt Service paid by the PHA	0.00		0.00	0.00
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment	0.00		0.00	0.00
19	1502 Contingency (may not exceed 8% of line 20)	0.00		0.00	0.00
20	Amount of Annual Grant:: (sum of lines 2 - 19)	230,514.00		0.00	0.00
21	Amount of line 20 Related to LBP Activities	0.00			
22	Amount of line 20 Related to Section 504 Activities	0.00			
23	Amount of line 20 Related to Security - Soft Costs	0.00			
24	Amount of line 20 Related to Security - Hard Costs	0.00			
25	Amount of line 20 Related to Energy Conservation Measures	0.00			
<b>Signature of Executive Director</b>		<b>Date 08/17/09</b>		<b>Signature of Public Housing Director</b>	
				<b>Date</b>	

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