

5.2	<p>Goals and Objectives. Identify the PHA's quantifiable goals and objectives that will enable the PHA to serve the needs of low-income and very low-income, and extremely low-income families for the next five years. Include a report on the progress the PHA has made in meeting the goals and objectives described in the previous 5-Year Plan.</p> <p>PHA Goal: Expand the supply of assisted housing Objectives: Reduce turnaround time in public housing vacancies by 20% Leverage private or other public funds to create additional housing opportunities: Acquire or build units or developments</p> <p>PHA Goal: Improve the quality of assisted housing Objectives: Maintain voucher management: (SEMAP score) 94 or Higher Concentrate on efforts to improve specific management functions: Section 8 Budget Utilization Maintain 98% utilization of Section 8 funding and/or voucher units.</p> <p>PHA Goal: Increase assisted housing choices Objectives: Conduct outreach efforts to potential voucher landlords</p> <p>HUD Strategic Goal: Promote self-sufficiency and asset development of families and individuals</p> <p>PHA Goal: Promote self-sufficiency and asset development of assisted households Objectives: Increase the number and percentage of employed persons in assisted families: Provide or attract supportive services to improve assistance recipients' employability:</p> <p>HUD Strategic Goal: Ensure Equal Opportunity in Housing for all Americans</p> <p>PHA Goal: Ensure equal opportunity and affirmatively further fair housing Objectives: Other: Continue to maintain Fair Housing.</p>
6.0	<p>PHA Plan Update</p> <p>(a) Identify all PHA Plan elements that have been revised by the PHA since its last Annual Plan submission: (b) Identify the specific location(s) where the public may obtain copies of the 5-Year and Annual PHA Plan. For a complete list of PHA Plan elements, see Section 6.0 of the instructions. 601 S Adams ST., Marion, IN 46953.</p>
7.0	<p>Hope VI, Mixed Finance Modernization or Development, Demolition and/or Disposition, Conversion of Public Housing, Homeownership Programs, and Project-based Vouchers. <i>Include statements related to these programs as applicable.</i></p> <p>On our Section 8 Home Ownership Program, we have had 10 new Section 8 homeowners since 10/2008. We currently have 3 participants that are pre-approved for home ownership loans.</p>
8.0	<p>Capital Improvements. Please complete Parts 8.1 through 8.3, as applicable.</p>

8.1	<p>Capital Fund Program Annual Statement/Performance and Evaluation Report. As part of the PHA 5-Year and Annual Plan, annually complete and submit the <i>Capital Fund Program Annual Statement/Performance and Evaluation Report</i>, form HUD-50075.1, for each current and open CFP grant and CFFP financing. See attachment</p>
8.2	<p>Capital Fund Program Five-Year Action Plan. As part of the submission of the Annual Plan, PHAs must complete and submit the <i>Capital Fund Program Five-Year Action Plan</i>, form HUD-50075.2, and subsequent annual updates (on a rolling basis, e.g., drop current year, and add latest year for a five year period). Large capital items must be included in the Five-Year Action Plan. See attachment</p>
8.3	<p>Capital Fund Financing Program (CFFP). <input type="checkbox"/> Check if the PHA proposes to use any portion of its Capital Fund Program (CFP)/Replacement Housing Factor (RHF) to repay debt incurred to finance capital improvements.</p>
9.0	<p>Housing Needs. Based on information provided by the applicable Consolidated Plan, information provided by HUD, and other generally available data, make a reasonable effort to identify the housing needs of the low-income, very low-income, and extremely low-income families who reside in the jurisdiction served by the PHA, including elderly families, families with disabilities, and households of various races and ethnic groups, and other families who are on the public housing and Section 8 tenant-based assistance waiting lists. The identification of housing needs must address issues of affordability, supply, quality, accessibility, size of units, and location.</p> <p>The Marion Housing Authority continues in its efforts to meet the needs of the Low income, Very Low income, and extremely low income families who reside within the area we serve.</p> <p>The city of Marion has endured a great loss of jobs over the past six years, with the closings of several businesses. This has made it hard for families that reside in our jurisdiction to afford decent housing, with little to no income.</p> <p>With the loss of so many jobs, the area tax base has been hit very hard. Property owners and rental landlords are unable to pay taxes or upkeep many of their properties in a safe, decent condition. Many one time “Property Owners” in our area have lost their homes and have been forced to become renters.</p> <p>These factors together have caused many problems for our clients.</p> <p>In respect of these factors, our clients find it difficult to find decent, safe and affordable housing. In many respects, if it is affordable, usually the problem is the property is not livable under MPS codes (Minimum Property Standards). One the other hand, well maintained properties are at a premium and are usually not affordable. With that the Marion Housing Authority in conjunction with the area “Consolidated Plan” continues to meet the Housing needs of our area by providing affordable, decent safe housing.</p>

Strategy for Addressing Housing Needs. Provide a brief description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list in the upcoming year. **Note: Small, Section 8 only, and High Performing PHAs complete only for Annual Plan submission with the 5-Year Plan.**

1)The Marion Housing Authority in its effort to address the need for affordable housing for families in its jurisdiction, and on the waiting list the upcoming year has formulated the following strategies.

- Maximizing the number of affordable units available to the PHA by maintaining or increasing Section 8 lease-up rates.
- Establishing payment standards that will enable families to rent units throughout jurisdiction.
- Maintain or increase section-8 lease-up rates, by effectively screening Section-8 applicants to increase owner acceptance of programs

9.1

2) The Marion Housing Authority in its effort to address the need for affordable housing will conduct the following activities to affirmatively further fair housing by.

- Counseling section-8 tenants as to location of units outside of areas of poverty or minority concentration and assist them to locate those units.
- Market the Section-8 program to owners outside of areas of poverty/ minority concentration.

The reason the Marion Housing Authority has selected the noted strategies in its effort to address the need for affordable housing for families in its jurisdiction is based on the following:

- Funding constraints
- Influence of the housing market on PHA programs.

10.0	<p>Additional Information. Describe the following, as well as any additional information HUD has requested.</p> <p>(a) Progress in Meeting Mission and Goals. Provide a brief statement of the PHA's progress in meeting the mission and goals described in the 5-Year Plan.</p> <ul style="list-style-type: none"> • As the Marion Housing Authority strives to meet its goals as outlined in the current 5-Year Plan, we continue to have great success. We have increased the availability of decent, safe and affordable housing in our jurisdiction. <p>The Section-8 homeownership program continues to help our families become homeowners and experience the "American Dream". The FSS program has many successes with our clients reaching their planned goals as they increase their self-sufficiency.</p> <p>In regard to our Public Housing Program the agency has continued to make many improvements by utilizing the Capital Fund program funds. (Examples: Central air units in family housing, new carpet and tile, kitchen and bathroom up-dates, sidewalk and parking lot repair and unit repainting program.</p> <p>During the previous period, no significant change or modification were made to the agencies plan. However, the agency did receive \$588,000.00 in stimulus funds which enabled the agency to complete a large number of our re-model and repair items earlier than planned.</p> <p>(b) Significant Amendment and Substantial Deviation/Modification. Provide the PHA's definition of "significant amendment" and "substantial deviation/modification"</p> <p>It should be noted that no significant change or modification has been made to the agencies plan.</p>
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11.0	<p>Required Submission for HUD Field Office Review. In addition to the PHA Plan template (HUD-50075), PHAs must submit the following documents. Items (a) through (g) may be submitted with signature by mail or electronically with scanned signatures, but electronic submission is encouraged. Items (h) through (i) must be attached electronically with the PHA Plan. Note: Faxed copies of these documents will not be accepted by the Field Office.</p> <ul style="list-style-type: none"> (a) Form HUD-50077, <i>PHA Certifications of Compliance with the PHA Plans and Related Regulations</i> (which includes all certifications relating to Civil Rights) (b) Form HUD-50070, <i>Certification for a Drug-Free Workplace</i> (PHAs receiving CFP grants only) (c) Form HUD-50071, <i>Certification of Payments to Influence Federal Transactions</i> (PHAs receiving CFP grants only) (d) Form SF-LLL, <i>Disclosure of Lobbying Activities</i> (PHAs receiving CFP grants only) (e) Form SF-LLL-A, <i>Disclosure of Lobbying Activities Continuation Sheet</i> (PHAs receiving CFP grants only) (f) Resident Advisory Board (RAB) comments. Comments received from the RAB must be submitted by the PHA as an attachment to the PHA Plan. PHAs must also include a narrative describing their analysis of the recommendations and the decisions made on these recommendations. (g) Challenged Elements (h) Form HUD-50075.1, <i>Capital Fund Program Annual Statement/Performance and Evaluation Report</i> (PHAs receiving CFP grants only) (i) Form HUD-50075.2, <i>Capital Fund Program Five-Year Action Plan</i> (PHAs receiving CFP grants only)
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This information collection is authorized by Section 511 of the Quality Housing and Work Responsibility Act, which added a new section 5A to the U.S. Housing Act of 1937, as amended, which introduced 5-Year and Annual PHA Plans. The 5-Year and Annual PHA plans provide a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA's operations, programs, and services, and informs HUD, families served by the PHA, and members of the public of the PHA's mission and strategies for serving the needs of low-income and very low-income families. This form is to be used by all PHA types for submission of the 5-Year and Annual Plans to HUD. Public reporting burden for this information collection is estimated to average 12.68 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD may not collect this information, and respondents are not required to complete this form, unless it displays a currently valid OMB Control Number.

Privacy Act Notice. The United States Department of Housing and Urban Development is authorized to solicit the information requested in this form by virtue of Title 12, U.S. Code, Section 1701 et seq., and regulations promulgated thereunder at Title 12, Code of Federal Regulations. Responses to the collection of information are required to obtain a benefit or to retain a benefit. The information requested does not lend itself to confidentiality

Instructions form HUD-50075

Applicability. This form is to be used by all Public Housing Agencies (PHAs) with Fiscal Year beginning April 1, 2008 for the submission of their 5-Year and Annual Plan in accordance with 24 CFR Part 903. The previous version may be used only through April 30, 2008.

1.0 PHA Information

Include the full PHA name, PHA code, PHA type, and PHA Fiscal Year Beginning (MM/YYYY).

2.0 Inventory

Under each program, enter the number of Annual Contributions Contract (ACC) Public Housing (PH) and Section 8 units (HCV).

3.0 Submission Type

Indicate whether this submission is for an Annual and Five Year Plan, Annual Plan only, or 5-Year Plan only.

4.0 PHA Consortia

Check box if submitting a Joint PHA Plan and complete the table.

5.0 Five-Year Plan

Identify the PHA's Mission, Goals and/or Objectives (24 CFR 903.6). Complete only at 5-Year update.

5.1 Mission. A statement of the mission of the public housing agency for serving the needs of low-income, very low-income, and extremely low-income families in the jurisdiction of the PHA during the years covered under the plan.

5.2 Goals and Objectives. Identify quantifiable goals and objectives that will enable the PHA to serve the needs of low income, very low-income, and extremely low-income families.

6.0 PHA Plan Update. In addition to the items captured in the Plan template, PHAs must have the elements listed below readily available to the public. Additionally, a PHA must:

- (a) Identify specifically which plan elements have been revised since the PHA's prior plan submission.
- (b) Identify where the 5-Year and Annual Plan may be obtained by the public. At a minimum, PHAs must post PHA Plans, including updates, at each Asset Management Project (AMP) and main office or central office of the PHA. PHAs are strongly encouraged to post complete PHA Plans on its official website. PHAs are also encouraged to provide each resident council a copy of its 5-Year and Annual Plan.

PHA Plan Elements. (24 CFR 903.7)

1. **Eligibility, Selection and Admissions Policies, including Deconcentration and Wait List Procedures.** Describe the PHA's policies that govern resident or tenant eligibility, selection and admission including admission preferences for both public housing and HCV and unit assignment policies for public housing; and procedures for maintaining waiting lists for admission to public housing and address any site-based waiting lists.
2. **Financial Resources.** A statement of financial resources, including a listing by general categories, of the PHA's anticipated resources, such as PHA Operating, Capital and other anticipated Federal resources available to the PHA, as well as tenant rents and other income available to support public housing or tenant-based assistance. The statement also should include the non-Federal sources of funds supporting each Federal program, and state the planned use for the resources.
3. **Rent Determination.** A statement of the policies of the PHA governing rents charged for public housing and HCV dwelling units.

4. **Operation and Management.** A statement of the rules, standards, and policies of the PHA governing maintenance management of housing owned, assisted, or operated by the public housing agency (which shall include measures necessary for the prevention or eradication of pest infestation, including cockroaches), and management of the PHA and programs of the PHA.
5. **Grievance Procedures.** A description of the grievance and informal hearing and review procedures that the PHA makes available to its residents and applicants.
6. **Designated Housing for Elderly and Disabled Families.** With respect to public housing projects owned, assisted, or operated by the PHA, describe any projects (or portions thereof), in the upcoming fiscal year, that the PHA has designated or will apply for designation for occupancy by elderly and disabled families. The description shall include the following information: **1)** development name and number; **2)** designation type; **3)** application status; **4)** date the designation was approved, submitted, or planned for submission, and; **5)** the number of units affected.
7. **Community Service and Self-Sufficiency.** A description of: **(1)** Any programs relating to services and amenities provided or offered to assisted families; **(2)** Any policies or programs of the PHA for the enhancement of the economic and social self-sufficiency of assisted families, including programs under Section 3 and FSS; **(3)** How the PHA will comply with the requirements of community service and treatment of income changes resulting from welfare program requirements. (**Note: applies to only public housing.**)
8. **Safety and Crime Prevention.** For public housing only, describe the PHA's plan for safety and crime prevention to ensure the safety of the public housing residents. The statement must include: **(i)** A description of the need for measures to ensure the safety of public housing residents; **(ii)** A description of any crime prevention activities conducted or to be conducted by the PHA; and **(iii)** A description of the coordination between the PHA and the appropriate police precincts for carrying out crime prevention measures and activities.
9. **Pets.** A statement describing the PHAs policies and requirements pertaining to the ownership of pets in public housing.
10. **Civil Rights Certification.** A PHA will be considered in compliance with the Civil Rights and AFFH Certification if: it can document that it examines its programs and proposed programs to identify any impediments to fair housing choice within those programs; addresses those impediments in a reasonable fashion in view of the resources available; works with the local jurisdiction to implement any of the jurisdiction's initiatives to affirmatively further fair housing; and assures that the annual plan is consistent with any applicable Consolidated Plan for its jurisdiction.
11. **Fiscal Year Audit.** The results of the most recent fiscal year audit for the PHA.
12. **Asset Management.** A statement of how the agency will carry out its asset management functions with respect to the public housing inventory of the agency, including how the agency will plan for the long-term operating, capital investment, rehabilitation, modernization, disposition, and other needs for such inventory.

- 13. Violence Against Women Act (VAWA).** A description of: **1)** Any activities, services, or programs provided or offered by an agency, either directly or in partnership with other service providers, to child or adult victims of domestic violence, dating violence, sexual assault, or stalking; **2)** Any activities, services, or programs provided or offered by a PHA that helps child and adult victims of domestic violence, dating violence, sexual assault, or stalking, to obtain or maintain housing; and **3)** Any activities, services, or programs provided or offered by a public housing agency to prevent domestic violence, dating violence, sexual assault, and stalking, or to enhance victim safety in assisted families.

7.0 Hope VI, Mixed Finance Modernization or Development, Demolition and/or Disposition, Conversion of Public Housing, Homeownership Programs, and Project-based Vouchers

- (a) **Hope VI or Mixed Finance Modernization or Development.** **1)** A description of any housing (including project number (if known) and unit count) for which the PHA will apply for HOPE VI or Mixed Finance Modernization or Development; and **2)** A timetable for the submission of applications or proposals. The application and approval process for Hope VI, Mixed Finance Modernization or Development, is a separate process. See guidance on HUD's website at: <http://www.hud.gov/offices/pih/programs/ph/hope6/index.cfm>
- (b) **Demolition and/or Disposition.** With respect to public housing projects owned by the PHA and subject to ACCs under the Act: **(1)** A description of any housing (including project number and unit numbers [or addresses]), and the number of affected units along with their sizes and accessibility features) for which the PHA will apply or is currently pending for demolition or disposition; and **(2)** A timetable for the demolition or disposition. The application and approval process for demolition and/or disposition is a separate process. See guidance on HUD's website at: http://www.hud.gov/offices/pih/centers/sac/demo_dispo/index.cfm
Note: This statement must be submitted to the extent that **approved and/or pending** demolition and/or disposition has changed.
- (c) **Conversion of Public Housing.** With respect to public housing owned by a PHA: **1)** A description of any building or buildings (including project number and unit count) that the PHA is required to convert to tenant-based assistance or that the public housing agency plans to voluntarily convert; **2)** An analysis of the projects or buildings required to be converted; and **3)** A statement of the amount of assistance received under this chapter to be used for rental assistance or other housing assistance in connection with such conversion. See guidance on HUD's website at: <http://www.hud.gov/offices/pih/centers/sac/conversion.cfm>
- (d) **Homeownership.** A description of any homeownership (including project number and unit count) administered by the agency or for which the PHA has applied or will apply for approval.
- (e) **Project-based Vouchers.** If the PHA wishes to use the project-based voucher program, a statement of the projected number of project-based units and general locations and how project basing would be consistent with its PHA Plan.

8.0 Capital Improvements. This section provides information on a PHA's Capital Fund Program. With respect to public housing projects owned, assisted, or operated by the public housing agency, a plan describing the capital improvements necessary to ensure long-term physical and social viability of the projects must be completed along with the required forms. Items identified in 8.1 through 8.3, must be signed where directed and transmitted electronically along with the PHA's Annual Plan submission.

8.1 Capital Fund Program Annual Statement/Performance and Evaluation Report. PHAs must complete the *Capital Fund Program Annual Statement/Performance and Evaluation Report* (form HUD-50075.1), for each Capital Fund Program (CFP) to be undertaken with the current year's CFP funds or with CFFP proceeds. Additionally, the form shall be used for the following purposes:

- (a) To submit the initial budget for a new grant or CFFP;
- (b) To report on the Performance and Evaluation Report progress on any open grants previously funded or CFFP; and
- (c) To record a budget revision on a previously approved open grant or CFFP, e.g., additions or deletions of work items, modification of budgeted amounts that have been undertaken since the submission of the last Annual Plan. The Capital Fund Program Annual Statement/Performance and Evaluation Report must be submitted annually.

Additionally, PHAs shall complete the Performance and Evaluation Report section (see footnote 2) of the *Capital Fund Program Annual Statement/Performance and Evaluation* (form HUD-50075.1), at the following times:

- 1. At the end of the program year; until the program is completed or all funds are expended;
- 2. When revisions to the Annual Statement are made, which do not require prior HUD approval, (e.g., expenditures for emergency work, revisions resulting from the PHAs application of fungibility); and
- 3. Upon completion or termination of the activities funded in a specific capital fund program year.

8.2 Capital Fund Program Five-Year Action Plan

PHAs must submit the *Capital Fund Program Five-Year Action Plan* (form HUD-50075.2) for the entire PHA portfolio for the first year of participation in the CFP and annual update thereafter to eliminate the previous year and to add a new fifth year (rolling basis) so that the form always covers the present five-year period beginning with the current year.

8.3 Capital Fund Financing Program (CFFP). Separate, written HUD approval is required if the PHA proposes to pledge any portion of its CFP/RHF funds to repay debt incurred to finance capital improvements. The PHA must identify in its Annual and 5-year capital plans the amount of the annual payments required to service the debt. The PHA must also submit an annual statement detailing the use of the CFFP proceeds. See guidance on HUD's website at:

<http://www.hud.gov/offices/pih/programs/ph/capfund/cffp.cfm>

9.0 Housing Needs. Provide a statement of the housing needs of families residing in the jurisdiction served by the PHA and the means by which the PHA intends, to the maximum extent practicable, to address those needs. (**Note:** Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan).

9.1 Strategy for Addressing Housing Needs. Provide a description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list in the upcoming year. (**Note:** Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan).

10.0 Additional Information. Describe the following, as well as any additional information requested by HUD:

- (a) **Progress in Meeting Mission and Goals.** PHAs must include (i) a statement of the PHAs progress in meeting the mission and goals described in the 5-Year Plan; (ii) the basic

criteria the PHA will use for determining a significant amendment from its 5-year Plan; and a significant amendment or modification to its 5-Year Plan and Annual Plan. **(Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan).**

- (b) **Significant Amendment and Substantial Deviation/Modification.** PHA must provide the definition of “significant amendment” and “substantial deviation/modification”. **(Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan.)**
- (c) PHAs must include or reference any applicable memorandum of agreement with HUD or any plan to improve performance. **(Note: Standard and Troubled PHAs complete annually).**

11.0 Required Submission for HUD Field Office Review. In order to be a complete package, PHAs must submit items (a) through (g), with signature by mail or electronically with scanned signatures. Items (h) and (i) shall be submitted electronically as an attachment to the PHA Plan.

- (a) Form HUD-50077, *PHA Certifications of Compliance with the PHA Plans and Related Regulations*

- (b) Form HUD-50070, *Certification for a Drug-Free Workplace* **(PHAs receiving CFP grants only)**
- (c) Form HUD-50071, *Certification of Payments to Influence Federal Transactions* **(PHAs receiving CFP grants only)**
- (d) Form SF-LLL, *Disclosure of Lobbying Activities* **(PHAs receiving CFP grants only)**
- (e) Form SF-LLL-A, *Disclosure of Lobbying Activities Continuation Sheet* **(PHAs receiving CFP grants only)**
- (f) Resident Advisory Board (RAB) comments.
- (g) Challenged Elements. Include any element(s) of the PHA Plan that is challenged.
- (h) Form HUD-50075.1, *Capital Fund Program Annual Statement/Performance and Evaluation Report* **(Must be attached electronically for PHAs receiving CFP grants only)**. See instructions in 8.1.
- (i) Form HUD-50075.2, *Capital Fund Program Five-Year Action Plan* **(Must be attached electronically for PHAs receiving CFP grants only)**. See instructions in 8.2.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part I: Summary		PHA Name: Housing Authority of the City of Marion, IN		Grant Type and Number Capital Fund Program Grant No: IN36P04150109 Replacement Housing Factor Grant No: Date of CFFP: 2009		FFY of Grant: 2009 FFY of Grant Approval: 2009	
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Line	Type of Grant <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Summary by Development Account	Original	Total Estimated Cost		Obligated	Total Actual Cost ¹	Expended
			Revised ²	Final Performance and Evaluation Report			
1	Total non-CFF Funds						
2	1406 Operations (may not exceed 20% of line 21) ³	92,000					In progress
3	1408 Management Improvements	21,000					In progress
4	1410 Administration (may not exceed 10% of line 21)	46,247					In progress
5	1411 Audit	5,000					In progress
6	1415 Liquidated Damages						
7	1430 Fees and Costs	8,000					In progress
8	1440 Site Acquisition						
9	1450 Site Improvement						
10	1460 Dwelling Structures	235,225					In progress
11	1465.1 Dwelling Equipment—Nonexpendable	8,000					In progress
12	1470 Non-dwelling Structures						
13	1475 Non-dwelling Equipment	35,000					In progress
14	1485 Demolition						
15	1492 Moving to Work Demonstration						
16	1495.1 Relocation Costs						
17	1499 Development Activities ⁴						

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFF Grants for operations.
⁴ RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part I: Summary		FFY of Grant: 2009	
PHA Name: Housing Authority of the City of Marion, IN	Grant Type and Number Capital Fund Program Grant No: IN36P04150109 Replacement Housing Factor Grant No: Date of CFFP: 2009	FFY of Grant Approval: 2009	

Type of Grant Original Annual Statement Reserve for Disasters/Emergencies
 Performance and Evaluation Report for Period Ending: Revised Annual Statement (revision no: 1)
 Final Performance and Evaluation Report

Line	Summary by Development Account	Original	Total Estimated Cost Revised ²	Obligated	Total Actual Cost ¹	Expended
18a	1501 Collateralization or Debt Service paid by the PHA					
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment					
19	1502 Contingency (may not exceed 8% of line 20)	12,000				In progress
20	Amount of Annual Grant: (sum of lines 2 - 19)	462,472				In progress
21	Amount of line 20 Related to LBP Activities					
22	Amount of line 20 Related to Section 504 Activities					
23	Amount of line 20 Related to Security - Soft Costs					
24	Amount of line 20 Related to Security - Hard Costs	37,440				In progress
25	Amount of line 20 Related to Energy Conservation Measures	200,000				In progress
Signature of Executive Director		Date 03/01/10	Signature of Public Housing Director			
			Date			

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part II: Supporting Pages		Grant Type and Number		Federal FFY of Grant: 2009				
PHA Name: Housing Authority of the City of Marion, IN		Capital Fund Program Grant No: IN36P04150109						
		CFPP (Yes/No): Yes						
		Replacement Housing Factor Grant No:						
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost	Total Actual Cost	Status of Work		
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
IN041	Structural Repairs	1460		2,500				Open
AMP 1	Interior Unit Repairs	1460		4,678				Open
(41-1)	Kitchens	1460		1,000				Open
	Electrical	1460		59,124				Open
	Appliances	1465		1,600				Open
AMP 1	Structural Repairs	1460		95,187				Open
(41-2)	Interior Unit Repairs	1460		4,678				Open
	Kitchens	1460		1,000				Open
	Electrical	1460		37,124				Open
	Appliances	1465		1,600				Open
AMP 2	Interior Unit Repairs	1460		5,678				Open
(41-3)	Electrical	1460		4,300				Open
	Appliances	1465		1,600				Open
AMP 2	Interior Unit Repairs	1460		5,678				Open
(41-4)	Electrical	1460		4,300				Open
	Appliances	1465		1,600				Open

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part III: Implementation Schedule for Capital Fund Financing Program
 PHA Name: Housing Authority of the City of Marion, IN

Federal FFY of Grant: 2009

Development Number Name/PHA-Wide Activities	All Fund Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	
IN041					
AMP 1	09/14/2011	09/14/2011	09/14/2013	09/14/2013	
(41-1)					
(41-2)					
AMP 2	09/14/2011	09/14/2011	09/14/2013	09/14/2013	
(41-3)					
(41-4)					
(41-5)					

¹ Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

Capital Fund Program—Five-Year Action Plan

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
Expires 4/30/200111

Part I: Summary

PHA Name/Number : Housing Authority of the City of Marion, IN / IN041		Locality (City/County & State) Marion, IN Grant County			<input checked="" type="checkbox"/> Original 5-Year Plan	<input type="checkbox"/> Revision No:
A.	Development Number and Name	Work Statement for Year 1 FFY Grant IN36P04150109 PHA FY: 7/01/10	Work Statement for Year 2 FFY Grant IN36P04150110 PHA FY: 7/01/11	Work Statement for Year 3 FFY Grant IN36P04150111 PHA FY: 7/01/12	Work Statement for Year 4 FFY Grant IN36P0415010112 PHA FY: 7/01/13	Work Statement for Year 5 FFY Grant IN38P0415010113 PHA FY: 7/01/14
B.	Physical Improvements Subtotal	291,000	273,700	312,000	312,000	312,000
C.	Management Improvements	25,000	25,000	25,000	25,000	25,000
D.	PHA-Wide Non-dwelling Structures and Equipment	31,174	48,474	31,174	31,174	31,174
E.	Administration	56,596	56,596	56,596	56,596	56,596
F.	Contingency/Audit	46,000	46,000	46,000	46,000	46,000
G.	Operations	113,192	113,192	113,192	113,192	113,192
H.	Demolition					
I.	Development	3,000	3,000	3,000	3,000	3,000
J.	Capital Fund Financing - Debt Service					
K.	Total CFP Funds	565,962	565,962	565,962	565,962	565,962
L.	Total Non-CFP Funds					
M.	Grand Total	565,962	565,962	565,962	565,962	565,962

Capital Fund Program—Five-Year Action Plan

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
Expires 4/30/20011

Part I: Summary (Continuation)

PHA Name/Number : Housing Authority of the City of Marion, IN / IN041		Locality (City/county & State) Marion, IN Grant County			<input checked="" type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No:	
A. Development Number and Name	Work Statement for Year 1 FFY Grant IN36P04150109 PHA FY: 7/01/10	Work Statement for Year 2 FFY Grant IN36P04150110 PHA FY: 7/01/11	Work Statement for Year 3 FFY Grant IN36P04150111 PHA FY: 7/01/12	Work Statement for Year 4 FFY Grant IN36P0415010112 PHA FY: 7/01/13	Work Statement for Year 5 FFY Grant IN38P0415010113 PHA FY: 7/01/14	
AMP 1	Annual Statement					
41-1		79,300	61,800	49,900	49,900	
41-2		86,300	70,900	49,900	49,900	
AMP 2						
41-3		34,200	51,880	49,400	49,400	
41-4		47,780	44,850	70,900	70,900	
41-5		43,420	44,270	70,900	70,900	
Physical Improvements		291,000	273,700	291,000	291,000	
IN041 HA Wide		274,962	292,262	274,962	274,962	

Capital Fund Program—Five-Year Action Plan

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
Expires 4/30/20011

Part II: Supporting Pages – Physical Needs Work Statements(s)

Work Statement for Year 1 FFY 7/01/10	Work Statement for Year: 2 FFY IN36P04150110 PHA FY: 07/01/2011	Work Statement for Year: 3 FFY IN36P04150111 PHA FY: 07/01/2012			
Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
IN041 AMP 1 (41-1) Property Repairs			IN041 AMP 1 (41-1) Property Repairs		
Landscaping, concrete repairs, garages/carpports	10% of site	10,000	Landscaping, concrete repairs, garages/carpports	10% of site	12,000
Structural Repairs			Structural Repairs		
Roofing, basement repairs, windows, siding	25% of site	13,000	Roofing, basement repairs, windows, siding	25% of site	13,000
Interior Repairs			Interior Repairs		
Doors, kitchens, bathrooms, lighting, paint, flooring	5	55,000	Doors, kitchens, bathrooms, lighting, paint, flooring	4	35,500
Dwelling Equipment			Dwelling Equipment		
Water heaters, appliances, HVAC repairs	4	1,300	Water heaters, appliances, HVAC repairs	4	1,300
IN041 AMP 1 (41-2) Property Repairs			IN041 AMP 1 (41-2) Property Repairs		
Landscaping, concrete repairs, garages/carpports	15% of site	12,500	Landscaping, concrete repairs, garages/carpports	15% of site	12,500
Structural Repairs			Structural Repairs		
Roofing, basement repairs, windows, siding	25% of site	13,000	Roofing, basement repairs, windows, siding	25% of site	13,000
Interior Repairs			Interior Repairs		
Doors, kitchens, bathrooms, lighting, paint, flooring	5	55,000	Doors, kitchens, bathrooms, lighting, paint, flooring	5	39,600
Dwelling Equipment			Dwelling Equipment		
Water heaters, appliances, HVAC repairs	7	5,800	Water heaters, appliances, HVAC repairs	7	5,800
IN041 AMP 2 (41-3) Property Repairs			IN041 AMP 2 (41-3) Property Repairs		

Capital Fund Program—Five-Year Action Plan

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
Expires 4/30/2001

	Parking lot repairs, concrete repairs, garages/sheds	1	5,500	Parking lot repairs, concrete repairs, garages/sheds	1	5,500
	Interior Repairs			Interior Repairs		
	Doors, kitchens, bathrooms, lighting, paint, flooring	20% of units	25,000	Doors, kitchens, bathrooms, lighting, paint, flooring	40% of units	42,630
	Dwelling Equipment			Dwelling Equipment		
	Water heaters, appliances, HVAC systems	4	3,700	Water heaters, appliances, HVAC repairs systems	4	3,750
	IN041 AMP 2 (41-4)			IN041 AMP 2 (41-4)		
	Property Repairs			Property Repairs		
	Parking lot repairs, concrete repairs, garages/sheds	1	3,500	Parking lot repairs, concrete repairs, garages/sheds	1	3,500
	Structural Repairs			Structural Repairs		
	Roofing, windows, siding			Roofing, windows, siding	100% of site	17,400
	Interior Repairs			Interior Repairs		
	Doors, kitchens, bathrooms, lighting, paint, flooring	5	18,000	Doors, kitchens, bathrooms, lighting, paint, flooring	5	18,850
	Tile Replacement	100%	21,180			
	Dwelling Equipment			Dwelling Equipment		
	Water heaters, appliances, HVAC systems	6	5,100	Water heaters, appliances, HVAC systems	6	5,100
	IN041 AMP 2 (41-5)			IN041 AMP 2 (41-5)		
	Property Repairs			Property Repairs		
	Parking lot repairs, garages/sheds, lighting	50% of site	17,820	Parking lot concrete repairs	1	3,500
	Interior Repairs			Interior Repairs		
	Doors, kitchens, bathrooms, lighting, paint, flooring	5	18,000	Doors, kitchens, bathrooms, lighting, paint, flooring	5	18,850
	Tile Replacement	20% of site	2,500	Common area furniture/equipment	100%	16,820
	Dwelling Equipment			Dwelling Equipment		
	Water heaters, appliances, HVAC systems	6	5,100	Water heaters, appliances, HVAC systems	6	5,100
	Subtotal of Estimated Cost		\$291,000	Subtotal of Estimated Cost		\$273,700

Part II: Supporting Pages – Physical Needs Work Statement(s)

Work Statement for Year 1 FFY 7/01/10	Work Statement for Year: 4 FFY IN36P04150112 PHA FY: 07/01/2013	Work Statement for Year: 5 FFY IN36P04150113 PHA FY: 07/01/2014			
Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
Sec IN041 AMP 1 (41-1) Property Repairs			IN041 AMP 1 (41-1) Property Repairs		
Annual Landscaping, concrete repairs, garages/carpports	40% of site	24,800	Landscaping, concrete repairs, garages/carpports	40% of site	24,800
Statement Structural Repairs			Structural Repairs		
Roofing, basement repairs, windows, siding	25% of units	6,000	Roofing, basement repairs, windows, siding	25% of units	6,000
Interior Repairs			Interior Repairs		
Doors, kitchens, bathrooms, lighting, paint, flooring	2	16,500	Doors, kitchens, bathrooms, lighting, paint, flooring	2	16,500
Dwelling Equipment			Dwelling Equipment		
Water heaters, appliances, HVAC repairs	8	2,600	Water heaters, appliances, HVAC repairs	8	2,600
IN041 AMP 1 (41-2)			IN041 AMP 1 (41-2)		
Property Repairs			Property Repairs		
Landscaping, concrete repairs, garages/carpports	35% of site	24,800	Landscaping, concrete repairs, garages/carpports	35% of site	24,800
Structural Repairs			Structural Repairs		
Roofing, basement repairs, windows, siding	25% of units	6,000	Roofing, basement repairs, windows, siding	25% of units	6,000
Interior Repairs			Interior Repairs		
Doors, kitchens, bathrooms, lighting, paint, flooring	2	16,500	Doors, kitchens, bathrooms, lighting, paint, flooring	2	16,500
Dwelling Equipment			Dwelling Equipment		
Water heaters, appliances, HVAC systems	8	2,600	Water heaters, appliances, HVAC systems	8	2,600
IN041 AMP 2 (41-3)			IN041 AMP 2 (41-3)		
Property Repairs			Property Repairs		

Capital Fund Program—Five-Year Action Plan

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
Expires 4/30/20011

	Parking lot repairs, garages/sheds, lighting	1	8,000	Parking lot repairs, garages/sheds, lighting	1	8,000
	Structural Repairs			Structural Repairs		
	Roofing, windows, siding	1	10,000	Roofing, windows, siding	1	10,000
	Interior Repairs			Interior Repairs		
	Doors, kitchens, bathrooms, lighting, paint, flooring	25% of units	25,500	Doors, kitchens, bathrooms, lighting, paint, flooring	25% of units	25,500
	Dwelling Equipment			Dwelling Equipment		
	Water heaters, appliances, HVAC systems	10	5,900	Water heaters, appliances, HVAC systems	10	5,900
	IN041 AMP 2 (41-4)			IN041 AMP 2 (41-4)		
	Property Repairs			Property Repairs		
	Parking lot repairs, garages/sheds, lighting	1	8,000	Parking lot repairs, garages/sheds, lighting	1	8,000
	Structural Repairs			Structural Repairs		
	Roofing, windows, siding	50% of building	35,000	Roofing, windows, siding	50% of building	35,000
	Interior Repairs			Interior Repairs		
	Doors, kitchens, bathrooms, lighting, paint, flooring	25% of units	22,000	Doors, kitchens, bathrooms, lighting, paint, flooring	25% of units	22,000
	Dwelling Equipment			Dwelling Equipment		
	Water heaters, appliances, HVAC systems	10	5,900	Water heaters, appliances, HVAC systems	10	5,900
	IN041 AMP 2 (41-5)			IN041 AMP 2 (41-5)		
	Property Repairs			Property Repairs		
	Parking lot repairs, garages/sheds, lighting	1	8,000	Parking lot repairs, garages/sheds, lighting	1	8,000
	Structural Repairs			Structural Repairs		
	Roofing, windows, siding	50% of building	35,000	Roofing, windows, siding	50% of building	35,000
	Interior Repairs			Interior Repairs		
	Doors, kitchens, bathrooms, lighting, paint, flooring	25% of units	22,000	Doors, kitchens, bathrooms, lighting, paint, flooring	25% of units	22,000
	Dwelling Equipment			Dwelling Equipment		
	Water heaters, appliances, HVAC systems	10	5,900	Water heaters, appliances, HVAC systems	10	5,900
	Subtotal of Estimated Cost		\$291,000	Subtotal of Estimated Cost		\$291,000

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part I: Summary

PHA Name: Housing Authority of the City of Marion, IN	Grant Type and Number Capital Fund Program Grant No: IN36P04150108 Replacement Housing Factor Grant No: NA Date of CFFP: 2008	FFY of Grant: 2008 FFY of Grant Approval: 2008
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Line	Type of Grant <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Performance and Evaluation Report for Period Ending: Summary by Development Account	Reserve for Disasters/Emergencies <input type="checkbox"/>	Revised Annual Statement (revision no: 1) <input checked="" type="checkbox"/> Final Performance and Evaluation Report	Original	Total Estimated Cost Revised ²	Obligated	Total Actual Cost ¹ Expended
1	Total non-CFP Funds						
2	1406 Operations (may not exceed 20% of line 21) ³			54,137		54,137	41,295.46
3	1408 Management Improvements			21,000		21,000	10,403.89
4	1410 Administration (may not exceed 10% of line 21)			46,000		46,000	42,350
5	1411 Audit			5,000		5,000	
6	1415 Liquidated Damages						
7	1430 Fees and Costs			2,000		2,000	
8	1440 Site Acquisition						
9	1450 Site Improvement			159,548		159,548	3,822.08
10	1460 Dwelling Structures			108,042		108,042	33,140.50
11	1465.1 Dwelling Equipment—Nonexpendable			6,900		6,900	1,854
12	1470 Non-dwelling Structures						
13	1475 Non-dwelling Equipment			27,000		27,000	24,882.40
14	1485 Demolition						
15	1492 Moving to Work Demonstration						
16	1495.1 Relocation Costs						
17	1499 Development Activities ⁴						

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part I: Summary		FFY of Grant: 2008	
PHA Name: Housing Authority of the City of Marion, IN	Grant Type and Number Capital Fund Program Grant No: IN36P04150108 Replacement Housing Factor Grant No: NA Date of CFFP: 2008	FFY of Grant Approval: 2008	

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
18a	1501 Collateralization or Debt Service paid by the PHA				
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment				
19	1502 Contingency (may not exceed 8% of line 20)	35,506		35,506	
20	Amount of Annual Grant: (sum of lines 2 - 19)	465,133		465,133	193,254.33
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Activities				
23	Amount of line 20 Related to Security - Soft Costs				
24	Amount of line 20 Related to Security - Hand Costs	37,440		37,440	37,440
25	Amount of line 20 Related to Energy Conservation Measures				
Signature of Executive Director <i>[Signature]</i>		Date 03/01/2010	Signature of Public Housing Director		Date

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part II: Supporting Pages		PHA Name: Housing Authority of the City of Marion, IN		Grant Type and Number Capital Fund Program Grant No: IN36P04150108 CFPP (Yes/No): YES Replacement Housing Factor Grant No: NA		Federal FFY of Grant: 2008		
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost	Total Actual Cost	Status of Work		
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
IN041	Roofing	1450		31,904		31,904		Open
AMP1	Structural Repairs	1460		2,500		2,500		In Progress
(41-1)	Kitchens	1460		1,000		1,000		In Progress
	Electrical	1460		5,624		5,624		In Progress
	Interior Repairs	1460		2,178		2,178		In Progress
	Appliances	1465		1,380		1,380		In Progress
AMP1	Roofing	1450		146,644		146,644		Open
(41-2)	Structural Repairs	1460		2,500		2,500	1,500	In Progress
	Kitchens	1460		1,000		1,000		In Progress
	Interior Repairs	1460		3,178		3,178		In Progress
	Electrical	1460		5,624		5,624		In Progress
	Appliances	1465		1,380		1,380	370.80	In Progress
AMP2	Property Improvements	1460		34,754		34,754	28,571.74	In Progress
(41-3)	Electrical	1460		4,050		4,050	2,165.43	In Progress
	Unit Repairs	1460		5,678		5,678	1,687	In Progress
	Appliances	1465		1,380		1,380	370.80	In Progress

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part I: Summary

PHA Name: Housing Authority of the City of Marion, IN	Grant Type and Number Capital Fund Program Grant No: IN36P04150107 Replacement Housing Factor Grant No: NA Date of CFFP: 2007	FFY of Grant: 2007 FFY of Grant Approval: 2007
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Line	Type of Grant <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Performance and Evaluation Report for Period Ending: Summary by Development Account	Reserve for Disasters/Emergencies <input type="checkbox"/>	Revised Annual Statement (revision no: 2) <input checked="" type="checkbox"/> Revised Annual Statement and Evaluation Report <input type="checkbox"/> Final Performance and Evaluation Report		Total Actual Cost ¹
			Original	Revised ²	
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) ³		46,971	46,971	46,971
3	1408 Management Improvements		21,000	21,000	21,000
4	1410 Administration (may not exceed 10% of line 21)		42,751	42,751	42,751
5	1411 Audit		5,000	5,000	5,000
6	1415 Liquidated Damages				
7	1430 Fees and Costs		8,000	8,000	8,000
8	1440 Site Acquisition				
9	1450 Site Improvement		200,906	201,614.36	39,436.76
10	1460 Dwelling Structures		53,188	53,188	53,188
11	1465 J Dwelling Equipment—Nonependable		8,000	7,231.66	7,231.66
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment		7,500	7,559.98	7,559.98
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495 J Relocation Costs				
17	1499 Development Activities ⁴				

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² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part I: Summary		FFY of Grant: 2007	
PHA Name: Housing Authority of the City of Marion, IN	Grant Type and Number Capital Fund Program Grant No: IN36P04150107 Replacement Housing Factor Grant No: NA Date of CFFP: 2007	FFY of Grant Approval: 2007	

Type of Grant Original Annual Statement Reserve for Disasters/Emergencies Revised Annual Statement (revision no: 2)
 Performance and Evaluation Report for Period Ending: Final Performance and Evaluation Report

Line	Summary by Development Account	Original	Total Estimated Cost	Revised ²	Obligated	Total Actual Cost ¹	Expended
18a	1501 Collateralization or Debt Service paid by the PHA						
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment						
19	1502 Contingency (may not exceed 8% of line 20)		34,201		34,201	34,201	
20	Amount of Annual Grant:: (sum of lines 2 - 19)		427,517	427,517	427,517	265,339.40	
21	Amount of line 20 Related to LBP Activities						
22	Amount of line 20 Related to Section 504 Activities						
23	Amount of line 20 Related to Security - Soft Costs						
24	Amount of line 20 Related to Security - Hard Costs		37,440		37,440	37,440	
25	Amount of line 20 Related to Energy Conservation Measures						
Signature of Executive Director		Date 03/01/10		Signature of Public Housing Director		Date	

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part II: Supporting Pages

PHA Name: Housing Authority of the City of Marion, IN		Grant Type and Number Capital Fund Program Grant No: In36P04150107 CFPP (Yes/No): Yes Replacement Housing Factor Grant No: NA		Federal FFY of Grant: 2007				
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
IN041 - AMP1 41-1	Reroof roof areas	1450		139,906	140,614.36	140,614.36	39,436.76	In progress
	Replace deck sheeting	1450		9,000		9,000		In progress
	Remove venting	1450		1,500		1,500		In progress
	Replace fascia and trim	1450		11,000		11,000		In progress
	Replace freeze board	1450		5,500		5,500		In progress
	Replace soffit	1450		16,000		16,000		In progress
	Install gutter	1450		14,500		14,500		In progress
	Install downspouts	1450		3,500		3,500		In progress
	HVAC	1460		4,812.31		4,812.31		Complete
	Door/wood trim	1460		248.23		248.23		Complete
	Cabinets/tops	1460		53.98		53.98		Complete
Water heaters	1460		972.31		972.31		Complete	
Window replacement	1460		394.90		394.90		Complete	
Painting	1460		5,600.48		5,600.48		Complete	
Floor tile	1460		219.79		219.79		Complete	
Ranges/fridges	1465		1,600		1,600		Complete	
IN041 - AMP1								
41-2	Water heaters	1460		972.31		972.31		Complete
	Painting	1460		3,068.34		3,068.34		Complete

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part II: Supporting Pages		PHA Name: Housing Authority of the City of Marion, IN		Grant Type and Number		Federal FFY of Grant: 2007		
		Capital Fund Program Grant No: IN36FP04150107		CFPP (Yes/No): Yes		Replacement Housing Factor Grant No: NA		
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost	Total Actual Cost	Status of Work		
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
IN041 - AMP1	Window replacement	1460		1,000		1,000	1,000	Complete
41-2	HVAC	1460		6,624	6,398	6,398	6,398	Complete
	Ranges/fridges	1465		1,600		1,600	1,600	Complete
IN041 AMP2								
41-3	Carpet	1460		4,783.12		4,783.12	4,783.12	Complete
	Painting	1460		2,796		2,796	2,796	Complete
	Floor tile	1460		2,772.78		2,772.78	2,772.78	Complete
	Ranges/fridges	1465		1,600		1,600	1,600	Complete
IN041 AMP2								
41-4	Painting	1460		1,231.70		1,231.70	1,231.70	Complete
	Floor tile	1460		2,500	1,980.60	1,980.60	1,980.60	Complete
	HVAC	1460		5,966.30		5,966.30	5,966.30	Complete
	Ranges/fridges	1465		1,360.64		1,360.64	1,360.64	Complete
IN041 AMP2								
41-5	Painting	1460		525		525	525	Complete
	Floor tile	1460		1,980.60		1,980.60	1,980.60	Complete
	HVAC	1460		7,405.25		7,405.25	7,405.25	Complete
	Ranges/fridges	1465		1,619.36	1,071.02	1,071.02	1,071.02	Complete

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

Certification for a Drug-Free Workplace

U.S. Department of Housing and Urban Development

Applicant Name

Housing Authority of the City of Marion, IN

Program/Activity Receiving Federal Grant Funding

Public Housing

Acting on behalf of the above named Applicant as its Authorized Official, I make the following certifications and agreements to the Department of Housing and Urban Development (HUD) regarding the sites listed below:

I certify that the above named Applicant will or will continue to provide a drug-free workplace by:

a. Publishing a statement notifying employees that the unlawful manufacture, distribution, dispensing, possession, or use of a controlled substance is prohibited in the Applicant's workplace and specifying the actions that will be taken against employees for violation of such prohibition.

b. Establishing an on-going drug-free awareness program to inform employees ---

(1) The dangers of drug abuse in the workplace;

(2) The Applicant's policy of maintaining a drug-free workplace;

(3) Any available drug counseling, rehabilitation, and employee assistance programs; and

(4) The penalties that may be imposed upon employees for drug abuse violations occurring in the workplace.

c. Making it a requirement that each employee to be engaged in the performance of the grant be given a copy of the statement required by paragraph a.;

d. Notifying the employee in the statement required by paragraph a. that, as a condition of employment under the grant, the employee will ---

(1) Abide by the terms of the statement; and

(2) Notify the employer in writing of his or her conviction for a violation of a criminal drug statute occurring in the workplace no later than five calendar days after such conviction;

e. Notifying the agency in writing, within ten calendar days after receiving notice under subparagraph d.(2) from an employee or otherwise receiving actual notice of such conviction. Employers of convicted employees must provide notice, including position title, to every grant officer or other designee on whose grant activity the convicted employee was working, unless the Federal agency has designated a central point for the receipt of such notices. Notice shall include the identification number(s) of each affected grant;

f. Taking one of the following actions, within 30 calendar days of receiving notice under subparagraph d.(2), with respect to any employee who is so convicted ---

(1) Taking appropriate personnel action against such an employee, up to and including termination, consistent with the requirements of the Rehabilitation Act of 1973, as amended; or

(2) Requiring such employee to participate satisfactorily in a drug abuse assistance or rehabilitation program approved for such purposes by a Federal, State, or local health, law enforcement, or other appropriate agency;

g. Making a good faith effort to continue to maintain a drug-free workplace through implementation of paragraphs a. thru f.

2. **Sites for Work Performance.** The Applicant shall list (on separate pages) the site(s) for the performance of work done in connection with the HUD funding of the program/activity shown above: Place of Performance shall include the street address, city, county, State, and zip code. Identify each sheet with the Applicant name and address and the program/activity receiving grant funding.)

Check here if there are workplaces on file that are not identified on the attached sheets.

I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.

Warning: HUD will prosecute false claims and statements. Conviction may result in criminal and/or civil penalties.

(18 U.S.C. 1001, 1010, 1012; 31 U.S.C. 3729, 3802)

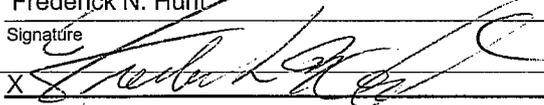
Name of Authorized Official

Frederick N. Hunt

Title

Executive Director

Signature

X 

Date

2/16/2010

**Certification of Payments
to Influence Federal Transactions**

**U.S. Department of Housing
and Urban Development**
Office of Public and Indian Housing

Applicant Name Housing Authority of the City of Marion, IN
Program/Activity Receiving Federal Grant Funding Public Housing

The undersigned certifies, to the best of his or her knowledge and belief, that:

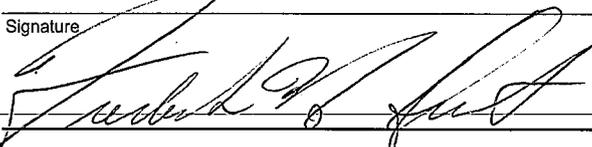
- (1) No Federal appropriated funds have been paid or will be paid, by or on behalf of the undersigned, to any person for influencing or attempting to influence an officer or employee of an agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with the awarding of any Federal contract, the making of any Federal grant, the making of any Federal loan, the entering into of any cooperative agreement, and the extension, continuation, renewal, amendment, or modification of any Federal contract, grant, loan, or cooperative agreement.
- (2) If any funds other than Federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of an agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with this Federal contract, grant, loan, or cooperative agreement, the undersigned shall complete and submit Standard Form-LLL, Disclosure Form to Report Lobbying, in accordance with its instructions.

- (3) The undersigned shall require that the language of this certification be included in the award documents for all subawards at all tiers (including subcontracts, subgrants, and contracts under grants, loans, and cooperative agreements) and that all subrecipients shall certify and disclose accordingly.

This certification is a material representation of fact upon which reliance was placed when this transaction was made or entered into. Submission of this certification is a prerequisite for making or entering into this transaction imposed by Section 1352, Title 31, U.S. Code. Any person who fails to file the required certification shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure.

I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.

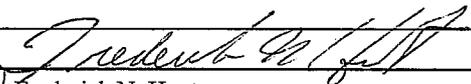
Warning: HUD will prosecute false claims and statements. Conviction may result in criminal and/or civil penalties.
(18 U.S.C. 1001, 1010, 1012; 31 U.S.C. 3729, 3802)

Name of Authorized Official Frederick N. Hunt	Title Executive Director
Signature 	Date (mm/dd/yyyy) 2/16/2010

DISCLOSURE OF LOBBYING ACTIVITIES

Complete this form to disclose lobbying activities pursuant to 31 U.S.C. 1352
(See reverse for public burden disclosure.)

Approved by OMB
0348-0046

1. Type of Federal Action: <input checked="" type="checkbox"/> a. contract <input type="checkbox"/> b. grant <input type="checkbox"/> c. cooperative agreement <input type="checkbox"/> d. loan <input type="checkbox"/> e. loan guarantee <input type="checkbox"/> f. loan insurance	2. Status of Federal Action: <input type="checkbox"/> a. bid/offer/application <input type="checkbox"/> b. initial award <input type="checkbox"/> c. post-award	3. Report Type: <input checked="" type="checkbox"/> a. initial filing <input type="checkbox"/> b. material change For Material Change Only: year _____ quarter _____ date of last report _____
4. Name and Address of Reporting Entity: <input type="checkbox"/> Prime <input type="checkbox"/> Subawardee Tier _____, if known: Congressional District, if known: 4c	5. If Reporting Entity in No. 4 is a Subawardee, Enter Name and Address of Prime: Congressional District, if known:	
6. Federal Department/Agency: Housing Authority of the City of Marion, IN	7. Federal Program Name/Description: CFDA Number, if applicable: 14.850	
8. Federal Action Number, if known:	9. Award Amount, if known: \$	
10. a. Name and Address of Lobbying Registrant (if individual, last name, first name, MI): The Marion Housing Authority is not involved in any lobbying activities.	b. Individuals Performing Services (including address if different from No. 10a) (last name, first name, MI):	
11. Information requested through this form is authorized by title 31 U.S.C. section 1352. This disclosure of lobbying activities is a material representation of fact upon which reliance was placed by the tier above when this transaction was made or entered into. This disclosure is required pursuant to 31 U.S.C. 1352. This information will be available for public inspection. Any person who fails to file the required disclosure shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure.	Signature:  Print Name: Frederick N. Hunt Title: Executive Director Telephone No.: 765-664-5194 Date: 4/5/10	
Federal Use Only:		Authorized for Local Reproduction Standard Form LLL (Rev. 7-97)

DISCLOSURE OF LOBBYING ACTIVITIES
CONTINUATION SHEET

Approved by OMB
0348-0046

Reporting Entity: MARION HANCOCK AUTHORITY Page 1 of 1

None

Resident Advisory Board (RAB) Agenda

January 28th 2010 11:30

Welcome

Mr. Hunt -

Old Business:

- Replacing Carpeting & tile interior painting – This will be done on a needs basis
- Discussed work order for some issues brought up at meeting.
- Discussing issues with Property Managers before bringing them to RAB.
Your property manager is the first contact on issues.
- Computer room/Beauty Shop – Norman Manor
- Storage Barn for Riverside
- Freezers for all High Rises
- Lighting – Riverside

New Business:

- Capital Fund – Agency Plan
- Martin Boots –
- Riverside –
- Norman Manor –
- Hill Top Towers –
- Family Housing –



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Marion, Indiana 46953
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TDD: 765.668.3044

HOUSING AUTHORITY OF THE CITY OF MARION
MONTHLY MEETING OF THE RESIDENT ADVISORY BOARD
January 28, 2010
Central Office – 601 South Adams Street

The meeting was called to order at 11:30a.m.

Those present were: Norman Manor representatives: Rosemary Edwards, Alice West, and Mary Lajoie, Riverside representatives: Dee Cragun, Eddie Oakerson, and Becky Townsend, Martin Boots representatives: Judy Blessing, Robert Hardesty, and Kay Zirkle. Also present were Executive Director, Fred Hunt; Deputy Director of Operations, Steve Sapp; Capital Funds Coordinator, Beth Petty; Executive Assistant, Rita Perkins; Home Ownership/Resident Service Coordinator, Ramona Showalter; Amp 1 Site Manager, Vincent Smith; Amp 2 Site Manager, Ada Love; Housing Assistant, LaTaya Boyd; Rita Maxey, Programs Manager; Larry Lloyd, Liaison representative.

Mr. Hunt opened the meeting welcoming everyone and wanted to start the meeting with something out of the ordinary. Mr. Hunt asked if anyone would like to open the meeting with a prayer. Joann Anderson graciously gave the opening prayer. Mr. Hunt said he hoped everyone picked up his initial words, "out of the ordinary" Mr. Hunt said a prayer should not be out of the ordinary to open the meetings. Some of the residents commented that they open their meetings at the buildings with a prayer.

A question was asked concerning how long a resident has to be in their apartment before it is painted? Steve Sapp answered 7 years. Dee Cragun asked about carpet at Riverside and explained that it is raveling at the seams. Mr. Hunt said this is an item that management has been looking at and not just at Riverside but also at Hilltop Towers. Mr. Hunt said the carpet issue would have to be put out for bid and they would also need to look at the issue of having to move furniture, it is more difficult to do occupied apartments. Mr. Hunt said this is on the agenda and it will be done once all the details are worked out. Robert Hardesty had some questions on the intercom system at Martin Boots and why it was installed the way it was. Robert asked if the tenants could be in on the thought process before projects are started. Mr. Hunt explained that the intercom system was done using stimulus money and there is a time limit to get this money obligated and spent. The intercom replacement was also a part of the 5 Year Plan and the residents were a part of putting together the 5 Year Plan. After a long discussion on how the intercom system was installed. Mr. Hunt told Robert if he wanted to discuss this further he would talk with him more after the meeting.

Judy Blessing asked if the washers and dryers could be raised she said they are low and it is hard bend over and reach inside. Judy wondered if maybe a platform could be built and the washers and dryers be put on the platform. Larry Lloyd said they have pedestal washers and dryers and commented we rent the washers and dryers. Mr. Hunt asked Larry to look into the possibility of getting a different dryer from the rental company.

Residents at Norman Manor had concerns on a resident that had moved into Norman Manor and had a newborn baby. Mr. Hunt went over the rules and regulations on housing and after some discussion Mr. Hunt said this situation is being worked on.

Rosemary commented that they did not have any storage to put things in and it was suggested to have something built in the maintenance room to store things in. Mr. Hunt said there is an area upstairs by the beauty salon that

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is for the resident council to store things. Mr. Hunt said as soon as the beauty salon is finished they would have access to the storage area.

Dee Cragun had some good comments to report. She thanked MHA for the storage barn and the lighting at Riverside is great. Dee asked if something could be done to block the walkway so people would not park right in front of the walkway. Mr. Hunt said some blocks could be installed or something could be done. Dee asked if the fireplace was still a go and Mr. Hunt said yes. Dee then asked if some rails could be installed at end of the building on the outside that the residents could hold onto in the winter as the sidewalks become slick. Mr. Hunt agreed and explained that this should be a request for the Capital Fund list.

Rosemary Edwards brought up that Ada Love is retiring. Norman Manor and the Housing Authority we are hosting a retirement open house at Norman Manor. Rosemary mentioned they are very happy with Ada's replacement LaTaya Boyd.

Joann Anderson commented that there have been a lot of cars that have been broken into and wondered what could be done. Mr. Hunt said he would inform the security officers to concentrate on the hi-rises late at night.

Robert Hardesty brought up an issue concerning visitor parking. After some discussion Mr. Hunt said they may have additional parking in about 30 days. Mr. Hunt said after they find out what the Hostess House is going to do he will address the visitor parking.

Mary Lajorie said people are parking in the circle drive at Norman Manor where it is posted no parking. Steve Sapp said that the police can ticket people for parking in these areas. Steve said they are in the process of enforcing no parking in emergency parking areas.

Steve Sapp passed out some information on the Capital Fund that has to do with the Annual Agency Plan. Steve explained this is done every year. Mr. Hunt explained that after Beth Petty goes over her information concerning the 5 Year Plan the residents will be able to give their ideas of things they would like to see done. Beth Petty, Capital Funds Coordinator went over the basic terms of the 5 Year Plan. Beth explained this is not set in stone at this time and they will get ideas from residents before it is finalized. Beth explained that Capital Funds money is for the building to keep the building up dated and in good condition.

Mr. Hunt suggested that they get input from each building one at a time.

The following is a compiled report from Beth Petty of what residents discussed.

The residents of the hi-rise buildings discussed items they would like to see Capital Fund dollars used for during the January 28, 2010 RAB meeting.

Riverside Apartments:

1. Carpet and tile replaced
2. Railings along the North, South and West sidewalks of the building
3. Update public restrooms
4. Replace siding

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5. Landscaping (To include: removal of dead tree at edge of west parking lot, replace rocks with mulch in front of basement windows and repair trenching lines from running new exterior lighting once the ground settles)

Norman Manor Apartments:

1. Tile replaced in units
2. Update public restrooms
3. Unit bathrooms updated
4. Unit kitchens remodeled
5. Some units on the West end of the 4th and 5th floors need bedroom and bathroom doors replaced (These units were not done when the building remodel was done)

Martin Boots Apartments:

1. Update public restrooms
2. Replace furniture in the front lobby and lounge
3. Exterior doors at the North and South end of the building need replaced
4. Exterior lighting needs replaced at the North and South end of the building
5. Storage needed
6. Siding needs checked for cleaning or replacement
7. Railings along the North, South and West sidewalks of the building

Hilltop Towers:

No residents were present for the meeting.

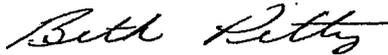
All Buildings:

1. Need double hung windows so tenants would be able to clean their windows
2. Power doors on common areas (Community rooms, libraries, computer lab, etc.)
3. Exterior and Interior cameras
4. Frames for front door floor mats
5. Hallways and common areas painted
6. Items to look into/price:
 - a.) Satellite dishes for the buildings
 - b.) Heat/AC units
 - c.) Air Handlers

I have also received a list of additional items from maintenance staff and will receive feedback from management on their items of concern for each building. Executive Staff, Management and I will then review these items and list them from highest priority to lowest priority depending on the safety and security of our tenants.

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Respectfully Submitted by;



Beth Petty
Capital Fund Coordinator/Accounting Clerk

Mr. Hunt ask if there was anything else the residents wanted to discuss.

Robert Hardesty ask if the buildings could get their garden spots tilled and new dirt and fertilizer. Robert also commented that some of the boards on the frame of the garden spots are warped and looking bad. Mr. Hunt said this would be looked at.

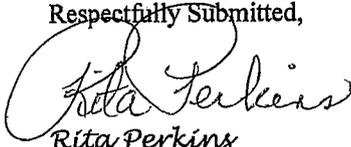
Dee Cragun ask if a memorial placque could be put in the lobby of Riverside Apts. For reasidents that lived in the building and passed away from 2009 forward or back farther if requested to do so. Dee said when she inquired about this she was told no. After some discussion Mr. Hunt said he wanted to talk with his staff and he will get back with Dee on this.

Rita Maxey commented that the small dumpster that is sitting in the back drive at Norman Manor is taking up parking space. Mr. Hunt said he will look at this.

Rita Perkins made an announcement that LaTaya Boyd will be replacing Ada Love as Site Manager 1. Riverside residents ask who would be moving in to replacing Randy Browning as Night Resident Manager at Riverside. Steve Sapp announced there were a couple of staff members who expressed interest and Don Smith, who is maintenance at Hilltop Towers will be moving in.

With no further discussion, Fred Hunt thanked everyone for coming to the meeting. Meeting was adjourned at 2:15 p.m.

Respectfully Submitted,



Rita Perkins
Executive Assistant

CC: Resident Councils

RESOLUTION 512-2010

**PHA Certifications of Compliance with the PHA Plans and Related Regulations:
Board Resolution to Accompany the PHA 5-Year and Annual PHA Plan**

Acting on behalf of the Board of Commissioners of the Public Housing Agency (PHA) listed below, as its Chairman or other authorized PHA official if there is no Board of Commissioners, I approve the submission of the X 5-Year and/or X Annual PHA Plan for the PHA fiscal year beginning 7/2010 hereinafter referred to as "the Plan", of which this document is a part and make the following certifications and agreements with the Department of Housing and Urban Development (HUD) in connection with the submission of the Plan and implementation thereof:

1. The Plan is consistent with the applicable comprehensive housing affordability strategy (or any plan incorporating such strategy) for the jurisdiction in which the PHA is located.
2. The Plan contains a certification by the appropriate State or local officials that the Plan is consistent with the applicable Consolidated Plan, which includes a certification that requires the preparation of an Analysis of Impediments to Fair Housing Choice, for the PHA's jurisdiction and a description of the manner in which the PHA Plan is consistent with the applicable Consolidated Plan.
3. The PHA certifies that there has been no change, significant or otherwise, to the Capital Fund Program (and Capital Fund Program/Replacement Housing Factor) Annual Statement(s), since submission of its last approved Annual Plan. The Capital Fund Program Annual Statement/Annual Statement/Performance and Evaluation Report must be submitted annually even if there is no change.
4. The PHA has established a Resident Advisory Board or Boards, the membership of which represents the residents assisted by the PHA, consulted with this Board or Boards in developing the Plan, and considered the recommendations of the Board or Boards (24 CFR 903.13). The PHA has included in the Plan submission a copy of the recommendations made by the Resident Advisory Board or Boards and a description of the manner in which the Plan addresses these recommendations.
5. The PHA made the proposed Plan and all information relevant to the public hearing available for public inspection at least 45 days before the hearing, published a notice that a hearing would be held and conducted a hearing to discuss the Plan and invited public comment.
6. The PHA certifies that it will carry out the Plan in conformity with Title VI of the Civil Rights Act of 1964, the Fair Housing Act, section 504 of the Rehabilitation Act of 1973, and title II of the Americans with Disabilities Act of 1990.
7. The PHA will affirmatively further fair housing by examining their programs or proposed programs, identify any impediments to fair housing choice within those programs, address those impediments in a reasonable fashion in view of the resources available and work with local jurisdictions to implement any of the jurisdiction's initiatives to affirmatively further fair housing that require the PHA's involvement and maintain records reflecting these analyses and actions.
8. For PHA Plan that includes a policy for site based waiting lists:
 - The PHA regularly submits required data to HUD's 50058 PIC/IMS Module in an accurate, complete and timely manner (as specified in PIH Notice 2006-24);
 - The system of site-based waiting lists provides for full disclosure to each applicant in the selection of the development in which to reside, including basic information about available sites; and an estimate of the period of time the applicant would likely have to wait to be admitted to units of different sizes and types at each site;
 - Adoption of site-based waiting list would not violate any court order or settlement agreement or be inconsistent with a pending complaint brought by HUD;
 - The PHA shall take reasonable measures to assure that such waiting list is consistent with affirmatively furthering fair housing;
 - The PHA provides for review of its site-based waiting list policy to determine if it is consistent with civil rights laws and certifications, as specified in 24 CFR part 903.7(c)(1).
9. The PHA will comply with the prohibitions against discrimination on the basis of age pursuant to the Age Discrimination Act of 1975.
10. The PHA will comply with the Architectural Barriers Act of 1968 and 24 CFR Part 41, Policies and Procedures for the Enforcement of Standards and Requirements for Accessibility by the Physically Handicapped.
11. The PHA will comply with the requirements of section 3 of the Housing and Urban Development Act of 1968, Employment Opportunities for Low-or Very-Low Income Persons, and with its implementing regulation at 24 CFR Part 135.

12. The PHA will comply with acquisition and relocation requirements of the Uniform Relocation Assistance and Real Property Acquisition Policies Act of 1970 and implementing regulations at 49 CFR Part 24 as applicable.
13. The PHA will take appropriate affirmative action to award contracts to minority and women's business enterprises under 24 CFR 5.105(a).
14. The PHA will provide the responsible entity or HUD any documentation that the responsible entity or HUD needs to carry out its review under the National Environmental Policy Act and other related authorities in accordance with 24 CFR Part 58 or Part 50, respectively.
15. With respect to public housing the PHA will comply with Davis-Bacon or HUD determined wage rate requirements under Section 12 of the United States Housing Act of 1937 and the Contract Work Hours and Safety Standards Act.
16. The PHA will keep records in accordance with 24 CFR 85.20 and facilitate an effective audit to determine compliance with program requirements.
17. The PHA will comply with the Lead-Based Paint Poisoning Prevention Act, the Residential Lead-Based Paint Hazard Reduction Act of 1992, and 24 CFR Part 35.
18. The PHA will comply with the policies, guidelines, and requirements of OMB Circular No. A-87 (Cost Principles for State, Local and Indian Tribal Governments), 2 CFR Part 225, and 24 CFR Part 85 (Administrative Requirements for Grants and Cooperative Agreements to State, Local and Federally Recognized Indian Tribal Governments).
19. The PHA will undertake only activities and programs covered by the Plan in a manner consistent with its Plan and will utilize covered grant funds only for activities that are approvable under the regulations and included in its Plan.
20. All attachments to the Plan have been and will continue to be available at all times and all locations that the PHA Plan is available for public inspection. All required supporting documents have been made available for public inspection along with the Plan and additional requirements at the primary business office of the PHA and at all other times and locations identified by the PHA in its PHA Plan and will continue to be made available at least at the primary business office of the PHA.
21. The PHA provides assurance as part of this certification that:
 - (i) The Resident Advisory Board had an opportunity to review and comment on the changes to the policies and programs before implementation by the PHA;
 - (ii) The changes were duly approved by the PHA Board of Directors (or similar governing body); and
 - (iii) The revised policies and programs are available for review and inspection, at the principal office of the PHA during normal business hours.
22. The PHA certifies that it is in compliance with all applicable Federal statutory and regulatory requirements.

Housing Authority of the City of Marion IN041

PHA Name

PHA Number/HA Code

5-Year PHA Plan for Fiscal Years 20 10 - 20 15

Annual PHA Plan for Fiscal Years 20 10 - 20 11

I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate. **Warning:** HUD will prosecute false claims and statements. Conviction may result in criminal and/or civil penalties. (18 U.S.C. 1001, 1010, 1012; 31 U.S.C. 3729, 3802)

Name of Authorized Official Jose M. Perez	Title Chairman, Board of Commissioners
Signature 	Date 3-31-10