

PHA 5-Year and Annual Plan

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing

OMB No. 2577-0226
Expires 4/30/2011

1.0	PHA Information PHA Name: _Housing Authority of the City of Vidalia_____ PHA Code: _GA145_____ PHA Type: X Small X High Performing <input type="checkbox"/> Standard <input type="checkbox"/> HCV (Section 8) PHA Fiscal Year Beginning: (MM/YYYY): 10/2009_____				
2.0	Inventory (based on ACC units at time of FY beginning in 1.0 above) Number of PH units: _____110_____ Number of HCV units: ___-0-_____				
3.0	Submission Type X 5-Year and Annual Plan <input type="checkbox"/> Annual Plan Only <input type="checkbox"/> 5-Year Plan Only				
4.0	PHA Consortia N/A <input type="checkbox"/> PHA Consortia: (Check box if submitting a joint Plan and complete table below.)				
	Participating PHAs	PHA Code	Program(s) Included in the Consortia	Programs Not in the Consortia	No. of Units in Each Program
					PH HCV
	PHA 1:				
	PHA 2:				
	PHA 3:				
5.0	5-Year Plan. Complete items 5.1 and 5.2 only at 5-Year Plan update.				
5.1	Mission. State the PHA's Mission for serving the needs of low-income, very low-income, and extremely low income families in the PHA's jurisdiction for the next five years: The mission of the Housing Authority of the City of Vidalia is to be the area's affordable housing of choice. The authority will provide and maintain safe, quality housing in a cost-effective manner. By working with others, we offer rental assistance and other related services, to include pursuing development, to our community in a non-discriminatory manner.				
5.2	Goals and Objectives. Identify the PHA's quantifiable goals and objectives that will enable the PHA to serve the needs of low-income and very low-income, and extremely low-income families for the next five years. Include a report on the progress the PHA has made in meeting the goals and objectives described in the previous 5-Year Plan. Goal One: Manage the Housing Authority of the City of Vidalia's existing public housing program in an efficient and effective manner thereby qualifying as at least a standard performer. Objectives: 1. HUD will recognize the Housing Authority of the City of Vidalia as a high standard performer by December 31, 2014. 2. The Housing Authority of the City of Vidalia will promote a motivating work environment with a capable and efficient team of employees to operate as a customer-friendly and fiscally prudent leader in the affordable housing industry. Goal Two: Provide a safe and secure environment in the Housing Authority of the City of Vidalia's public housing developments. Objectives: 1. The Housing Authority of the City of Vidalia will continue to apply for Public Housing Drug Elimination Grants to ensure continued law enforcement presence for our developments if these funds become available. 2. The Housing Authority of the City of Vidalia will communicate with community leaders and survey residents in an effort to gauge the level of safety perceived by the community and residents. Goal Three: Upgrade the marketability of the Housing Authority of the City of Vidalia's developments in order to attract working families. Objectives: 1. The Board of Commissioners working with the Executive Director, as funds become available, will rehabilitate all housing stock to be decent, safe, sanitary, and energy efficient by September 30, 2014. 2. The Board of Commissioners working with the Executive Director, as funds become available, will develop a landscaping and fencing plan that will enhance the attractiveness and marketability of the housing units by September 30, 2014. Goal Four: The Authority will work with officials of State, Federal, and local governments to provide or help provide affordable housing in our area. Objectives: 1. Work with local governments to provide or help provide affordable housing in their jurisdictions. The Board of Commissioners will evaluate all needs and development prospects. 2. The Board of Commissioners working with the Executive Director, as programs are developed, to ensure that these development programs meet a need for communities. 3. The Board of Commissioners encourages the Executive Director to attend meetings to search out potential funding sources for development programs and submit applications approved by the Board for funding. The Board of Commissioners will authorize expenditure of Capital Fund Grant funds for development purposes as allowed by HUD regulations.				

6.0	<p>PHA Plan Update</p> <p>(a) Identify all PHA Plan elements that have been revised by the PHA since its last Annual Plan submission:</p> <p>Financial data changed from previous Fiscal Year. In our Operation and Management section the number of vacancies by development changed. Of course our Audit figures have changed from last year and have already been submitted under separate cover. Our Housing Needs data has changed from last year.</p> <p>(b) Identify the specific location(s) where the public may obtain copies of the 5-Year and Annual PHA Plan. For a complete list of PHA Plan elements, see Section 6.0 of the instructions. Vidalia Housing Authority administrative office located at 907, Morris Street, Vidalia, Georgia</p> <p>PHA Plan Elements</p> <p>13. Violence Against Women Act (VAWA) As stated in our previously adopted Admissions and Continued Occupancy Policy for the Housing Authority of the City of Vidalia, Section 1.0-Fair Housing,</p> <p style="padding-left: 40px;">“No person shall be denied admission to the Housing Authority solely on the basis that the applicant is or has been a victim of domestic violence, dating violence, or stalking if the applicant otherwise qualifies for assistance or admission in accordance with Section 607 of the Violence Against Women and Department of Justice Reauthorization ACT of 2005.”</p> <p>We also give the Notice of Tenant’s Rights Under Section 607 of the VAWA to each tenant residing at the Housing Authority of the City of Vidalia.</p>
7.0	<p>Hope VI, Mixed Finance Modernization or Development, Demolition and/or Disposition, Conversion of Public Housing, Homeownership Programs, and Project-based Vouchers. <i>Include statements related to these programs as applicable.</i></p> <p style="text-align: center;">N/A</p>
8.0	<p>Capital Improvements. Please complete Parts 8.1 through 8.3, as applicable.</p>
8.1	<p>Capital Fund Program Annual Statement/Performance and Evaluation Report. As part of the PHA 5-Year and Annual Plan, annually complete and submit the <i>Capital Fund Program Annual Statement/Performance and Evaluation Report</i>, form HUD-50075.1, for each current and open CFP grant and CFFP financing.</p> <p>Tried to insert HUD 82837 for CFG 2007 and 2008 but would only take the first sheet. Was able to insert all HUD 82837 forms after section 11 below.</p>
8.2	<p>Capital Fund Program Five-Year Action Plan. As part of the submission of the Annual Plan, PHAs must complete and submit the <i>Capital Fund Program Five-Year Action Plan</i>, form HUD-50075.2, and subsequent annual updates (on a rolling basis, e.g., drop current year, and add latest year for a five year period). Large capital items must be included in the Five-Year Action Plan.</p> <p>Tried to insert the HUD 50072.2 in this section but would only take the first sheet. Was able to insert all HUD 50072.2 forms (7 pages) just after Section 11 below.</p>
8.3	<p>Capital Fund Financing Program (CFFP). <input type="checkbox"/> Check if the PHA proposes to use any portion of its Capital Fund Program (CFP)/Replacement Housing Factor (RHF) to repay debt incurred to finance capital improvements. N/A</p>

<p>9.0</p>	<p>Housing Needs. Based on information provided by the applicable Consolidated Plan, information provided by HUD, and other generally available data, make a reasonable effort to identify the housing needs of the low-income, very low-income, and extremely low-income families who reside in the jurisdiction served by the PHA, including elderly families, families with disabilities, and households of various races and ethnic groups, and other families who are on the public housing and Section 8 tenant-based assistance waiting lists. The identification of housing needs must address issues of affordability, supply, quality, accessibility, size of units, and location.</p> <p>The Housing Authority of the City of Vidalia has a total of 110 apartment units in three developments (001,002 & 005) contained on two sites. Sixty (60) of these units were built in 1957 and the remaining fifty (50) units were built in 1967. Development 001 which contains 30 units and was built in 1957 has been completely renovated on the interior with major work needed to the exterior grounds and installation of parking pads. Other items that need work in this development are install fencing to provide for more security, landscaping, and removal of trees. Development 001 installed air conditioning unit in 1997 and 1998. These units will need to be replaced in the near future.as additional CFG funds become available, all work items will be completed.</p> <p>Development 002 which contains 30 units built in 1957 was partially renovated in the late 1980's. These units are now completely remodeled except for windows and doors. Other items that need work in this development are install fencing to provide for more security, landscaping, and removal of trees. As additional CFG funds become available, all work items will be completed.</p> <p>Development 005 contains 50 units built in 1967 has received an Emergency CIAP Grant and three regular CFG Grant. This development needs to have all interior doors replaced. All bathrooms need to be renovated to include showers. The elderly units need to be made handicap visitable and four made handicap accessible. CFG funds for Fiscal Year 2009 and 2010 will be directed to this Development to renovate bathrooms, sheetrock and install doors. Other items that need work in this development is to replace all metal columns, install fencing to provide for more security, landscaping, and removal of trees. As additional CFG funds become available, all work items will be completed.</p> <p>This Authority presently houses 106 families and a total of 275 people. Ninety three percent of these families are Very Low Income or Extremely Low Income people. Thirty five percent of these families are elderly/disabled people. At the present time this Authority has 24 applications for housing assistance with 50% looking for one bedroom, 29% for two bedroom, 17% for three bedroom, and 4% for four bedroom apartments. All applicants fall within the very low and extremely low income classification. These applications only reflect the people who are willing to be on the waiting list for housing for over three months. This Authority constantly is receiving phone calls and people walking in asking about vacancies, and that they need immediate housing. This Authority explains the process of obtaining housing with this Authority and make recommendations of where to find subsidized housing such as the Lyons Housing Authority only six miles away with these people and most do not come back. It has been this Authorities experience that if housing is not immediately available most applicants and walk in's will find what ever housing they can which is normally not in good shape and a cost burden.</p> <p>The Housing Authority of the City of Vidalia has a need for existing and additional subsidized housing in this authority's jurisdiction. This is evidenced by our PHA's and occupancy reports submitted over the last several years. The Housing Authority of the City of Vidalia does not experience continued vacancy problems due to the demand. As stated in the "Joint Comprehensive Plan for Toombs County", adopted by the City of Vidalia the city's dilapidated housing stock represents 3.1% of its housing units. This equates to 122 dilapidated units in the City of Vidalia alone which the Department of Community Affairs would consider the residents homeless. The City of Vidalia has initiated and aggressive plan to eliminate dilapidated houses inside the City. As stated in this plan and the "State of Georgia Consolidated Plan for 1998", there is a growing need for elderly and disabled as well as low and moderate income housing in this city. More housing is needed for the elderly and disabled and families of low and moderate income.</p> <p>This Authority feels that our needs are consistent with the "State of Georgia Consolidated Plan for 1998" and the "Joint Comprehensive Plan for Toombs County".</p>
<p>9.1</p>	<p>Strategy for Addressing Housing Needs. Provide a brief description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list in the upcoming year. Note: Small, Section 8 only, and High Performing PHAs complete only for Annual Plan submission with the 5-Year Plan.</p> <p>The Housing Authority of the City of Vidalia does not have a vacancy problem. This Authority constantly refers applicants to additional housing in or out of its jurisdiction.</p>

10.0	<p>Additional Information. Describe the following, as well as any additional information HUD has requested.</p> <p>(a) Progress in Meeting Mission and Goals. Provide a brief statement of the PHA's progress in meeting the mission and goals described in the 5-Year Plan. The Housing Authority has met the Goal of becoming a High Performing Authority for our FY 2006. The Housing Authority has been in a constant state of construction to up grade our apartment units.</p> <p>(b) Significant Amendment and Substantial Deviation/Modification. Provide the PHA's definition of "significant amendment" and "substantial deviation/modification" If a significant deviation of this plan is anticipated, the PHA will be required to have this deviation approved by HUD. A significant deviation is significant a change that would be made in the PHA's mission, goals and objectives. Altering the mission, goals and objectives but keeping the basic intent of each will not be considered a significant deviation. This Authority anticipates pursuing housing development in our community. Capital Fund money may be used for predevelopment cost as stated in the Capital Improvement Plan section. This does not a significant change or deviation for our goals and objectives. A substantial financial resources deviation would be a change of twenty percent (20%) of the total budget amount of each Capital Fund Grant program or each Operating Budget. The reason the percentage is set at twenty percent is the fact that the PHA has to prepare estimated budgets a year in advance in order to have the Annual and Five Year Plan processed in accordance with the Federal Regulations.</p>
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11.0	<p>Required Submission for HUD Field Office Review. In addition to the PHA Plan template (HUD-50075), PHAs must submit the following documents. Items (a) through (g) may be submitted with signature by mail or electronically with scanned signatures, but electronic submission is encouraged. Items (h) through (i) must be attached electronically with the PHA Plan. Note: Faxed copies of these documents will not be accepted by the Field Office.</p> <p>(a) Form HUD-50077, <i>PHA Certifications of Compliance with the PHA Plans and Related Regulations</i> (which includes all certifications relating to Civil Rights)</p> <p>(b) Form HUD-50070, <i>Certification for a Drug-Free Workplace</i> (PHAs receiving CFP grants only)</p> <p>(c) Form HUD-50071, <i>Certification of Payments to Influence Federal Transactions</i> (PHAs receiving CFP grants only)</p> <p>(d) Form SF-LLL, <i>Disclosure of Lobbying Activities</i> (PHAs receiving CFP grants only)</p> <p>(e) Form SF-LLL-A, <i>Disclosure of Lobbying Activities Continuation Sheet</i> (PHAs receiving CFP grants only)</p> <p>(f) Resident Advisory Board (RAB) comments. Comments received from the RAB must be submitted by the PHA as an attachment to the PHA Plan. PHAs must also include a narrative describing their analysis of the recommendations and the decisions made on these recommendations. No comments received.</p> <p>(g) Challenged Elements No elements challenged.</p> <p>(h) Form HUD-50075.1, <i>Capital Fund Program Annual Statement/Performance and Evaluation Report</i> (PHAs receiving CFP grants only)</p> <p>(i) Form HUD-50075.2, <i>Capital Fund Program Five-Year Action Plan</i> (PHAs receiving CFP grants only)</p>
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ATTACHMENTS FOR THE ABOVE - 11.0 (a), (b), (c), (d), (e), (h), and (i) (ALSO INCLUDES ANNUAL STATEMENT/PERFORMANCE AND EVALUATION REPORT FOR OPEN STIMULUS GRANT 2009

**Standard PHA Plan
PHA Certifications of Compliance**

**U.S. Department of Housing and Urban Development
Office of Public and Indian Housing**

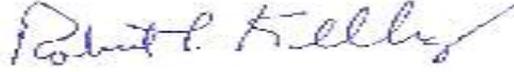
**PHA Certifications of Compliance with the PHA Plans and Related Regulations:
Board Resolution to Accompany the Standard Annual, Standard 5-Year/Annual, and Streamlined 5-Year/Annual PHA Plans**

Acting on behalf of the Board of Commissioners of the Public Housing Agency (PHA) listed below, as its Chairman or other authorized PHA official if there is no Board of Commissioners, I approve the submission of the ___standard Annual, ___standard 5-Year/Annual or X streamlined 5-Year/Annual PHA Plan for the PHA fiscal year beginning 10-1-09, hereinafter referred to as" the Plan", of which this document is a part and make the following certifications and agreements with the Department of Housing and Urban Development (HUD) in connection with the submission of the Plan and implementation thereof:

1. The Plan is consistent with the applicable comprehensive housing affordability strategy (or any plan incorporating such strategy) for the jurisdiction in which the the PHA is located.
2. The Plan contains a certification by the appropriate State or local officials that the Plan is consistent with the applicable Consolidated Plan, which includes a certification that requires the preparation of an Analysis of Impediments to Fair Housing Choice, for the PHA's jurisdiction and a description of the manner in which the PHA Plan is consistent with the applicable Consolidated Plan.
3. The PHA has established a Resident Advisory Board or Boards, the membership of which represents the residents assisted by the PHA, consulted with this Board or Boards in developing the Plan, and considered the recommendations of the Board or Boards (24 CFR 903.13). The PHA has included in the Plan submission a copy of the recommendations made by the Resident Advisory Board or Boards and a description of the manner in which the Plan addresses these recommendations.
4. The PHA made the proposed Plan and all information relevant to the public hearing available for public inspection at least 45 days before the hearing,

X Streamlined Five-Year PHA Plan for Fiscal Years 2010 - 2014

I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate. **Warning:** HUD will prosecute false claims and statements. Conviction may result in criminal and/or civil penalties. (18 U.S.C. 1001, 1010, 1012; 31 U.S.C. 3729, 3802)

Name of Authorized Official Robert T. Kelley	Title Executive Director
Signature X 	Date 6-19-2009

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Certification for a Drug-Free Workplace

U.S. Department of Housing and Urban Development

Applicant Name

Housing Authority of the City of Vidalia

Program/Activity Receiving Federal Grant Funding

Public Housing

Acting on behalf of the above named Applicant as its Authorized Official, I make the following certifications and agreements to the Department of Housing and Urban Development (HUD) regarding the sites listed below:

I certify that the above named Applicant will or will continue to provide a drug-free workplace by:

a. Prohibiting a statement notifying employees that the unlawful manufacture, distribution, dispensing, possession, or use of a controlled substance is prohibited in the Applicant's workplace and specifying the actions that will be taken against employees for violation of such prohibition.

b. Establishing an on-going drug-free awareness program to inform employees --

(1) The dangers of drug abuse in the workplace;

(2) The Applicant's policy of maintaining a drug-free workplace;

(3) Any available drug counseling, rehabilitation, and employee assistance programs; and

(4) The penalties that may be imposed upon employees for drug abuse violations occurring in the workplace.

c. Making it a requirement that each employee to be engaged in the performance of the grant be given a copy of the statement required by paragraph a.;

d. Notifying the employee in the statement required by paragraph a. that, as a condition of employment under the grant, the employee will --

(1) Abide by the terms of the statement; and

(2) Notify the employer in writing of his or her conviction for a violation of a criminal drug statute occurring in the workplace no later than five calendar days after such conviction;

e. Notifying the agency in writing, within ten calendar days after receiving notice under subparagraph d.(2) from an employee or otherwise receiving actual notice of such conviction. Employers of convicted employees must provide notice, including position title, to every grant officer or other designee on whose grant activity the convicted employee was working, unless the Federal agency has designated a central point for the receipt of such notices. Notice shall include the identification number(s) of each affected grant;

f. Taking one of the following actions, within 30 calendar days of receiving notice under subparagraph d.(2) with respect to any employee who is so convicted --

(1) Taking appropriate personnel action against such an employee, up to and including termination, consistent with the requirements of the Rehabilitation Act of 1973, as amended; or

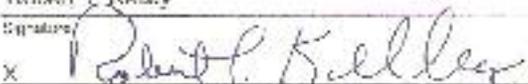
(2) Requiring such employee to participate satisfactorily in a drug abuse assistance or rehabilitation program approved for such purposes by a Federal, State, or local health, law enforcement, or other appropriate agency;

g. Making a good faith effort to continue to maintain a drug-free workplace through implementation of paragraphs a. thru f.

3. Sites for Work Performance. The Applicant shall list (on separate pages) the site(s) for the performance of work done in connection with the HUD funding of the program/activity shown above. Place of Performance shall include the street address, city, county, State, and zip code. Identify each sheet with the Applicant name and address and the program/activity receiving grant funding.

Check here if there are workplaces on file that were not included on the attached sheets.

I hereby certify that all the information stated herein, as well as any information provided in the accompanying therewith, is true and accurate. Warning: HUD will prosecute false claims and statements. Convictions may result in criminal and/or civil penalties. (10 U.S.C. 1301-1010, 1012, 31 U.S.C. 3720, 3802)

Name of Authorized Official Robert T. Kelley	Title Executive Director
Signature 	Date 6-19-09

Certification for a Drug-Free Workplace

U.S. Department of Housing and Urban Development

Applicant Name

Housing Authority of the City of Vista

Program/Activity Receiving Federal Grant Funding

Public Housing

Acting on behalf of the above named Applicant as its Authorized Official, I make the following certifications and agreements to the Department of Housing and Urban Development (HUD) regarding the sites listed below.

I certify that the above named Applicant will or will continue to provide a drug-free workplace by:

a. Publishing a statement notifying employees that the unlawful manufacture, distribution, dispensing, possession, or use of a controlled substance is prohibited in the Applicant's workplace and specifying the actions that will be taken against employees for violation of such prohibition.

b. Establishing an on-going drug-free awareness program to inform employees

(1) The dangers of drug abuse in the workplace;

(2) The Applicant's policy of maintaining a drug-free workplace;

(3) Any available drug counseling, rehabilitation, and employee assistance programs; and

(4) The penalties that may be imposed upon employees for drug abuse violations occurring in the workplace.

c. Making it a requirement that each employee to be engaged in the performance of the grant be given a copy of the statement required by paragraph a.;

d. Notifying the employee in the statement required by paragraph a. that, as a condition of employment under the grant, the employee will ---

(1) Abide by the terms of the statement; and

(2) Notify the employer in writing of his or her conviction for a violation of a criminal drug statute occurring in the workplace no later than five calendar days after such conviction;

e. Notifying the agency in writing, within ten calendar days after receiving notice under subparagraph d.(1) from an employee or otherwise receiving actual notice of such conviction. Employees of convicted employees must provide notice, including position title, to every grant officer or other designee on whose grant activity the convicted employee was working, unless the Federal agency has designated a central point for the receipt of such notices. Notice shall include the identification number(s) of each affected grant;

f. Taking one of the following actions, within 30 calendar days of receiving notice under subparagraph d.(2), with respect to any employee who is so convicted ---

(1) Taking appropriate personnel action against such an employee, up to and including termination, consistent with the requirements of the Rehabilitation Act of 1973, as amended; or

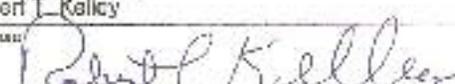
(2) Requiring such employee to participate satisfactorily in a drug abuse assistance or rehabilitation program approved for such purposes by a Federal, State, or local health, law enforcement, or other appropriate agency;

g. Making a good faith effort to continue to maintain a drug-free workplace through implementation of paragraphs a. thru f.

2. Sites for Work Performance. The Applicant shall list (on separate pages) the site(s) for the performance of work done in connection with the HUD funding of the program/activity shown above. Places of Performance shall include the street address, city, county, State, and zip code. Identify each sheet with the Applicant name and address and the program/activity receiving grant funding.

Check here if there are workplaces or sites that are not identified on the attached sheets.

I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.
Warning: HUD will prosecute false claims and statements. Conviction may result in criminal and/or civil penalties.
(18 U.S.C. 1591, 1592, 1912, 31 U.S.C. 3729-3952)

Name of Authorized Official Robert T. Kelley	Title Executive Director
Signature x 	Date 6-19-09

DISCLOSURE OF LOBBYING ACTIVITIES

Complete this form to disclose lobbying activities pursuant to 31 U.S.C. 1352
(See reverse for public burden disclosure.)

Approved by OMB
0348-0048

1. Type of Federal Action: <input checked="" type="checkbox"/> a. contract <input type="checkbox"/> b. grant <input type="checkbox"/> c. cooperative agreement <input type="checkbox"/> d. loan <input type="checkbox"/> e. loan guarantee <input type="checkbox"/> f. loan insurance	2. Status of Federal Action: <input checked="" type="checkbox"/> a. bid/offer/application <input type="checkbox"/> b. initial award <input type="checkbox"/> c. post-award	3. Report Type: <input checked="" type="checkbox"/> a. initial filing <input type="checkbox"/> b. material change For Material Change Only: year _____ quarter _____ date of last report _____
4. Name and Address of Reporting Entity: <input type="checkbox"/> Prime <input type="checkbox"/> Subawardee Tier _____, if known: Congressional District, if known: _____	5. If Reporting Entity in No. 4 is a Subawardee, Enter Name and Address of Prime: NONE Congressional District, if known: _____	
6. Federal Department/Agency: U.S. Department of Housing and Urban Development	7. Federal Program Name/Description: CFDA Number, if applicable: _____	
8. Federal Action Number, if known:	9. Award Amount, if known: \$ _____	
10. a. Name and Address of Lobbying Registrant (if individual, last name, first name, MI):	b. Individuals Performing Services (including address if different from No. 10a) (last name, first name, MI):	
11. Information requested through this form is authorized by 31 U.S.C. section 1352. This disclosure of lobbying activities is a material representation of fact upon which reliance was placed by the law above when this transaction was made or entered into. This disclosure as required pursuant to 31 U.S.C. 1352. This information will be reported to the Congress semi-annually and will be available for public inspection. Any person who fails to file the required disclosure shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure.	Signature: <u>Robert T. Kelley</u> Print Name: <u>Robert T. Kelley</u> Title: <u>Executive Director</u> Telephone No.: <u>1-912-537-4885</u> Date: <u>6-19-09</u>	
Federal Use Only:	Authorized for Local Reproduction Standard Form 111 (Rev. 7-87)	

Comprehensive Grant Program (CGP) Part 1: Summary

PHA Name: Housing Authority of the City of Mobile Reserve for Disaster/Emergencies Revised Annual Statement/Revision Number 1
 Original Annual Statement Final Performance and Evaluation Report

Line No.	Summary by Development Account	Original	Revised	Obligated	Total Actual Cost Expended
1	Total Non-CFG Funds				
2	1406 Operating (less) of record for of line 20	5,954	0		0
3	1408 Management Improvements				
4	1410 Administration	290	290	290	
5	1411 Audit				
6	1416 Liquidated Debts				
7	1420 Lease and Opts	25,696	33,068	33,068	7,714
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	127,379	132,206	132,301	31,966
11	1465 Dwelling Equipment—Non-expendable				
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment				
14	1485 Development				
15	1490 Purchases and Reserves				
16	1492 Working Water Development				
17	1495 Reservation Cost				
18	1498 1003 Used for Development				
19	1502 Contingency (may not exceed 2% of line 20)				
20	Amount of Annual Grant (sum of lines 2-19)	102,679	132,678	102,679	35,282
21	Amount of line 20 Related to LRA Activities				
22	Amount of line 20 Related to Section 604 Compliance				
23	Amount of line 20 Related to Section 604 Compliance				
24	Amount of line 20 Related to Energy Conservation Measures				
Signature of Executive Director		Date	Signature of Public Housing Director	Date	
		6/19/2009			

Annual Statement Performance and Evaluation Report
 Comprehensive Grant Program (CGP) Part II: Summary

U.S. Department of Housing
 and Urban Development
 Office of Grants and Training

Grant Type and Number
 Cause: 4500-45
 City of Utica, Approval
 FFY 2005

Housing Authority of the City of Utica

Performance and Evaluation Report for Period Ending: 03/30/2009 Final Performance and Evaluation Report
 Reserve for Disasters/Disasters Review Period: 1-3

Line No.	Summary by Development Account	Year	Year Estimated Cost	Revised	Obligated	Total Actual Cost	Expense
1	1000-1000-1000	2008	1,000				
2	1000-1000-1000	2009	21,000	1,400	1,400		
3	1000-1000-1000	2010					
4	1000-1000-1000	2011					
5	1000-1000-1000	2012					
6	1000-1000-1000	2013					
7	1000-1000-1000	2014					
8	1000-1000-1000	2015					
9	1000-1000-1000	2016					
10	1000-1000-1000	2017					
11	1000-1000-1000	2018					
12	1000-1000-1000	2019					
13	1000-1000-1000	2020					
14	1000-1000-1000	2021					
15	1000-1000-1000	2022					
16	1000-1000-1000	2023					
17	1000-1000-1000	2024					
18	1000-1000-1000	2025					
19	1000-1000-1000	2026					
20	1000-1000-1000	2027					
21	1000-1000-1000	2028					
22	1000-1000-1000	2029					
23	1000-1000-1000	2030					
24	1000-1000-1000	2031					
Summary of Total Available for Development			22,000	1,400	1,400		
Summary of Total Available for Administration							
Summary of Total Available for Other							
Summary of Total Available for All			22,000	1,400	1,400		

Signature of Director: *[Signature]* Date: 03/30/2009 Page: 1 of 3

Form HUD-55007 (2007) HUD-55007 (2007) HUD-55007 (2007)

Annual Statement/Performance and Evaluation Report
 Capital Fund Program and Capital Fund Program Replacement Housing Factor (CF-CH-PHIF)
 Part II: Supporting Pages

Division Number Title Activity	General Description of Project Work Category	Date Start To	Quantity	Statement Budget Categories		Total Actual Cos.		Statistical Proposed A/R's
				Original	Revised	Trans Original	Trans Revised	
HO-VADE	OPERATIONS To cover part of HOVA's non-fund operating schedule and unfunded mortgage	1/03		10,000	-	-	-	
HO-VADE	ADMINISTRATION Maintenance of Bank	12/3		380	-	-	-	
HO-VADE	HOUSING Administrative fees	12/3		27,000	1,400	1,400	-	
GA145-251	HOUSING Inspector Goals	12/3		5,000	1,700	1,400	-	
GA145-1	HOUSING Operational costs	1/03	21	146,408	76,288	79,858	-	
GA145-2	HOUSING Holds workers within of court, utility, trash and other cost	1/03	21	35,000	19,241	10,241	-	
GA145-3	HOUSING Repairs of interior (shower, sink, tub, toilet, and accessories, hold elevator and replace electrical)	1/03	21	49,947	28,280	20,386	-	
GA145-4	HOUSING Repairs of exterior costs	1/03	-	-	-	-	-	
GA145-5	HOUSING Repairs LAP parts/columns	1/03	-	-	12,720	12,720	-	

Annual State ment/Performance and Evaluation Report
 Comprehensive Grant Program (CGP) Part 1: Summary

U.S. Department of Housing
 and Urban Development
 Office of Public and Home

HUD Approval No. 2014-01767
 Exp 1/30/2025

Performance and Evaluation Report for Period Ending: Previous for Detailed Budget/Program
 Revised Annual Statement Revision Number: 1

Grant Type and Number: 04-0744537-06
 Title of Grant Approval: FFY 2009

Line No.	Summary by Development Account	Total Estimated Cost	Revised	Total Actual Cost
1	Total QFG Sub			
2	1426 Operation (City of Cleveland)	-		
3	1426 Damage (City of Cleveland)			
4	1412 Adversal Act	200		
5	1411 Suit			
6	1412 Unethical Damages			
7	1422 Real Estate	28,900		29,077
8	1422 Real Estate			
9	1426 Real Estate	22,075		
10	1426 Real Estate			
11	1426.1 Landlord Eviction (City of Cleveland)			
12	1426 Landlord Eviction			
13	1426 Landlord Eviction			
14	1426 Landlord Eviction			
15	1426 Landlord Eviction			
16	1426 Landlord Eviction			
17	1426 Landlord Eviction			
18	1426 Landlord Eviction			
19	1426 Landlord Eviction			
20	1426 Landlord Eviction	435,125		218,750
21	1426 Landlord Eviction			
22	1426 Landlord Eviction			
23	1426 Landlord Eviction			
24	1426 Landlord Eviction			
25	1426 Landlord Eviction			
26	1426 Landlord Eviction			
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100	1426 Landlord Eviction			

Signature of Reviewer: *Robert K. Miller* Date: 8/30/2016
 Title: Director of Public Housing Administration
 Office: Cleveland, Ohio
 HUD Approval No. 2014-01767, Exp 1/30/2025
 Page 1 of 3

Annual Statement Performance and Evaluation Report
 Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFPRPHF)
 Part II: Supporting Pages

File Name:
 Housing Authority of the City of Dallas

Report for the Month:
 04/01/2014 - 04/30/2014
 Fiscal Year: 2014

Federal Fund Title: 152002 Services

Development Number - VHS Account	General Description of Major Work Category	Div. Acct. No.	Quantity	Development being used for		Total Actual Cost		Budget of Program /Yr
				Original Estimate Cost	Revised	Total Original	Actual	
	OPERATIONS	1400						
	To send staff of HUD's main state operating support and financial services	1400						
		141C		201	200			
	ADULT STATION	141C		201	200			
	Adult service of Bus							
		1430		28,900	28,900			
	PERMANENT	1430		21,500	19,025			
	Perpetual lease							
		1430		7,400	11,425			
	SITE IMPROVEMENT							
	Installation of concrete	1430	100	128,000	129,000			
	Installation of concrete	1430	8	60,000	60,000			

Annual Statement of Expenditures and Production Report
 Capital Finance Program, Capital Fund Program Repayment, Housing, Public and
 Capital Fund Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0356
 Expires 6/30/2011

Part I - Summary

FHA Name: Shaner Authority of the Grant/Project Number: 11Y of Fund 2010
 City/County: Cherokee Repayment Program Code No: 6400-6400-00
 Repayment Project Name/Contract No: 11Y of Fund 2010
 Division: CHCF

Line	Type of Grant	Description of Expenditure	Fiscal Year	Amount	Total Annual Cost*	
					Original	Adjusted
1	100-100-00-0000	100-100-00-0000				
2	400-000-0000	400-000-0000		5,268		
3	100-100-00-0000	100-100-00-0000				
4	100-100-00-0000	100-100-00-0000				
5	100-100-00-0000	100-100-00-0000				
6	100-100-00-0000	100-100-00-0000				
7	100-100-00-0000	100-100-00-0000		27,583		
8	100-100-00-0000	100-100-00-0000				
9	100-100-00-0000	100-100-00-0000		18,000		
10	100-100-00-0000	100-100-00-0000		120,000		
11	100-100-00-0000	100-100-00-0000				
12	100-100-00-0000	100-100-00-0000				
13	100-100-00-0000	100-100-00-0000				
14	100-100-00-0000	100-100-00-0000				
15	100-100-00-0000	100-100-00-0000		2,000		
16	100-100-00-0000	100-100-00-0000				

* To be completed for the 2010 Annual Report
 To be completed for the 2010 Annual Report
 To be completed for the 2010 Annual Report
 To be completed for the 2010 Annual Report

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OAH No. 2577-0726
 Release of 30/2011

Part I: Summary

Identifying Agency of the City of [Blank] Year of CTRP [Blank]

Grant Type and Number: [Blank]

Capital Fund Program Grant No: CA609-15501-10

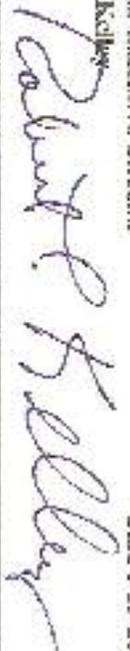
Replacement Housing Factor Grant No: [Blank]

105 of Grants/2011
 045 of Grant Approval: 2001

Type of Grant: Original Annual Statement Reserve for Reservations/Reversions

Performance and Evaluation Report for Period Ending: Revised Annual Statement (re Issue no: [Blank])

Final Performance and Evaluation Report

Line	Description	Original	Revised	Original	Revised
18a	1501 Collaborative or Debt Service paid by the PFA				
18b	5000 Costless Transfer of Debt Service paid Via System of Direct Payment				
19	1501 Contingency and reserve fee of line 20				
20	Amount of Annual Grant: (sum of lines 5 - 19)	172,851			
21	Amount of line 20 Related to CTRP Activities				
22	Amount of line 20 Related to Section 504 activities				
23	Amount of line 20 Related to Section 504 - Soft Costs				
24	Amount of line 20 Related to Section 504 - Hard Costs				
25	Amount of line 20 Related to Energy Conservation Measures				
Signature of Executive Director: Robert L. Kelley		Date: 6-19-2009		Signature of Public Housing Director:	
					

To be completed for the Performance and Evaluation Report
 To be completed by the Performance and Evaluation Report or a Revised Annual Statement
 PHAs will include 2577-0726 in the grant approval and 105 of CTRP grants to operators.
 ETRF funds shall be EOL and have:

Capital Fund Program—Five-Year Action Plan

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
Expires 03/31/2010

Part I: Summary

PIA Name/Member Housing Authority of the City of Vidalia, GA

Vidalia, Georgia

Original 5-Year Plan Revision No.

Line Item	Work Statement for Year 1 FY 2010	Work Statement for Year 2 FY 2011	Work Statement for Year 3 FY 2012	Work Statement for Year 4 FY 2012	Work Statement for Year 5 FY 2011
A. Project Number and Name Development 001 Mortgage	12,500	12,500	12,500	12,500	12,500
B. Project Objectives					
C. Management Information					
1. A-Base Fundraising Personnel and Equipment Administration	7,831	7,831	7,831	7,831	7,831
2. Other	3,000	3,000	3,000	3,000	3,000
3. Operations					
4. Mentoring Development					
5. Capital Fund Expenses Capital Services					
6. Total Capital Fund	25,161	25,161	25,161	25,161	25,161
7. Grand Total					

Capital Fund Program—Five-Year Action Plan

U.S. Department of Housing and Urban Development
Office of Public and Judicial Housing
Exhibit 430(2)(9)

Part I: Summary (Continuation)

PIFA Name/Number/Existing Authority of the City of Vidalia, GA 145		Vidalia, Georgia		X Original 5-Year Plan		Revision No:
Development Name	Work Statement for Year 1	Work Statement for Year 2	Work Statement for Year 3	Work Statement for Year 4	Work Statement for Year 5	
A. Development 015 Mercer/Bevo/Dickerson 2	FFY 2010	FFY 2011	FFY 2012	FFY 2013	FFY 2014	
B. Physical Improvements sidewalk	2008, 2009, 2010, 2011					108,500
C. Management Improvements						
D. PIFA Wide Accessing Structures and Equipment						27,000
E. Administration						
F. Labor						26,000
G. Operations						1,351
H. Demolition						
I. Development						
J. Capital and Treasuring Debt Service						
K. Total CIP Funds						
L. Total Non-CIP Funds						
M. Grand Total						172,851

Part II: Supporting Pages - Physical Needs Work Statements

Work Statement for Year 1 FYX 2010	Work Statement for Year 4 FY 2013			Work Statement for Year 5 FY 2014		
	Development Method/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Method/Name General Description of Major Work Categories	Quantity	Estimated Cost
Development 012	Replace all A/C units with 5 star energy efficient units	10 apartment units	105,000	Replace all A/C units with 13 star energy efficient units	30 of 50 apartment units	105,000
	BA WIDE			BA WIDE		
	Fencing	1,000 LF	30,000	Fencing	1,000 LF	30,000
	Fees and Cos:			Apartment numbers	10 of 110 units	1,000
	Architect Client of the Works		20,000	Kitchen Cabinets	1 of 50 units	2,500
			6,000	Landscaping and removal of trees	1 of several areas	2,000
	Operations			Parking pads	1 of 10	2,000
			11,851	Fees and Cos:		
				Architect Client of the Works		20,000
				Operations		6,000
						1,351
	Subtotal of Estimated Cost	\$	172,851	Subtotal of Estimated Cost	\$	172,851

Capital Fund Program—Five-Year Action Plan

L.A. Department of Housing and Urban Development
Office of Public and Indian Affairs
Room 4310/2000

Part III: Supporting Pages – Management Needs Work Statement(s)

Work Statement for Year 1 FY09	Work Statement for Year 2 FY 2011		Work Statement for Year 3 FY 2012		Estimated Cost
	Development Number/Name General Description of Major Work Categories Development 003	Estimated Cost	Development Number/Name General Description of Major Work Categories Development 002	Estimated Cost	
	Replace windows with double pane insulated windows	41,500	Replace windows with double pane insulated windows	41,500	
	Replace entrance doors with 13 gal steel insulated doors	45,000	Replace entrance doors with 13 gal steel insulated doors	45,000	
	Development 001		Development 001		
	Replace all A/C units with 14 seer energy efficient units	52,500	Replace all A/C units with 14 seer energy efficient units	52,500	
	M.A. WORK		M.A. WORK		
	Fencing Authority	7,851	Fencing Authority	7,851	
	Fees and Cost		Fees and Cost		
	Architect Clark of the Woods	20,000 6,000	Architect Clark of the Woods	20,000 6,000	
	Subtotal of Estimated Cost	\$ 172,851	Subtotal of Estimated Cost	\$ 172,851	

Capital Fund Program—Five-Year Action Plan

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
Expires 4/30/2001

Part III: Supporting Pages - Management Needs Work Statement(s)		Work Statement for Year: 4		Work Statement for Year: 5		
Work Statement for Year 1 FFY	Development Number/Name General Description of Major Work Categories Development 002	FFY 2011	Estimated Cost	Development Number/Name General Description of Major Work Categories Development 015	FFY 2014	Estimated Cost
	Replace all A/C units with 13 year energy efficient units		185,000	Replace all A/C units with 15 year energy efficient units		105,000
	HA WIDE			HA WIDE		
	Fencing		30,000	Fencing		30,000
	Apartment numbers		1,000	Apartment numbers		1,000
	Architect Clerk of the Works		20,000	Kitchen Cabinets		3,500
	Fee and Cost		5,000	Landscape and removal of trees		2,000
	Operations		11,851	Parking pads		4,000
				Fee and Cost		
				Architect		20,000
				Clerk of the Works		6,000
				Operations		1,351
	Subtotal of Estimated Cost	5	172,851	Subtotal of Estimated Cost	9	172,851

ized by Section 511 of the Quality Housing and Work Responsibility Act, which added a new section 5A to the U.S. Housing Act of 1937, as amended, which introduced 5-Year and Annual PHA Plans. The 5-Year and Annual PHA plans provide a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA's operations, programs, and services, and informs HUD, families served by the PHA, and members of the public of the PHA's mission and strategies for serving the needs of low-income and very low-income families. This form is to be used by all PHA types for submission of the 5-Year and Annual Plans to HUD. Public reporting burden for this information collection is estimated to average 12.68 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD may not collect this information, and respondents are not required to complete this form, unless it displays a currently valid OMB Control Number.

Privacy Act Notice. The United States Department of Housing and Urban Development is authorized to solicit the information requested in this form by virtue of Title 12, U.S. Code, Section 1701 et seq., and regulations promulgated thereunder at Title 12, Code of Federal Regulations. Responses to the collection of information are required to obtain a benefit or to retain a benefit. The information requested does not lend itself to confidentiality

Instructions form HUD-50075

Applicability. This form is to be used by all Public Housing Agencies (PHAs) with Fiscal Year beginning April 1, 2008 for the submission of their 5-Year and Annual Plan in accordance with 24 CFR Part 903. The previous version may be used only through April 30, 2008.

1.0 PHA Information

Include the full PHA name, PHA code, PHA type, and PHA Fiscal Year Beginning (MM/YYYY).

2.0 Inventory

Under each program, enter the number of Annual Contributions Contract (ACC) Public Housing (PH) and Section 8 units (HCV).

3.0 Submission Type

Indicate whether this submission is for an Annual and Five Year Plan, Annual Plan only, or 5-Year Plan only.

4.0 PHA Consortia

Check box if submitting a Joint PHA Plan and complete the table.

5.0 Five-Year Plan

Identify the PHA's Mission, Goals and/or Objectives (24 CFR 903.6). Complete only at 5-Year update.

5.1 Mission. A statement of the mission of the public housing agency for serving the needs of low-income, very low-income, and extremely low-income families in the jurisdiction of the PHA during the years covered under the plan.

5.2 Goals and Objectives. Identify quantifiable goals and objectives that will enable the PHA to serve the needs of low income, very low-income, and extremely low-income families.

6.0 PHA Plan Update. In addition to the items captured in the Plan template, PHAs must have the elements listed below readily available to the public. Additionally, a PHA must:

- (a) Identify specifically which plan elements have been revised since the PHA's prior plan submission.
- (b) Identify where the 5-Year and Annual Plan may be obtained by the public. At a minimum, PHAs must post PHA Plans, including updates, at each Asset Management Project (AMP) and main office or central office of the PHA. PHAs are strongly encouraged to post complete PHA Plans on its official website. PHAs are also encouraged to provide each resident council a copy of its 5-Year and Annual Plan.

PHA Plan Elements. (24 CFR 903.7)

1. **Eligibility, Selection and Admissions Policies, including Deconcentration and Wait List Procedures.** Describe the PHA's policies that govern resident or tenant eligibility, selection and admission including admission preferences for both public housing and HCV and unit assignment policies for public housing; and procedures for maintaining waiting lists for admission to public housing and address any site-based waiting lists.
2. **Financial Resources.** A statement of financial resources, including a listing by general categories, of the PHA's anticipated resources, such as PHA Operating, Capital and other anticipated Federal resources available to the PHA, as well as tenant rents and other income available to support public housing or tenant-based assistance. The statement also should include the non-Federal sources of funds supporting each Federal program, and state the planned use for the resources.
3. **Rent Determination.** A statement of the policies of the PHA governing rents charged for public housing and HCV dwelling units.
4. **Operation and Management.** A statement of the rules, standards, and policies of the PHA governing maintenance

management of housing owned, assisted, or operated by the public housing agency (which shall include measures necessary for the prevention or eradication of pest infestation, including cockroaches), and management of the PHA and programs of the PHA.

5. **Grievance Procedures.** A description of the grievance and informal hearing and review procedures that the PHA makes available to its residents and applicants.
6. **Designated Housing for Elderly and Disabled Families.** With respect to public housing projects owned, assisted, or operated by the PHA, describe any projects (or portions thereof), in the upcoming fiscal year, that the PHA has designated or will apply for designation for occupancy by elderly and disabled families. The description shall include the following information: **1)** development name and number; **2)** designation type; **3)** application status; **4)** date the designation was approved, submitted, or planned for submission, and; **5)** the number of units affected.
7. **Community Service and Self-Sufficiency.** A description of: **(1)** Any programs relating to services and amenities provided or offered to assisted families; **(2)** Any policies or programs of the PHA for the enhancement of the economic and social self-sufficiency of assisted families, including programs under Section 3 and FSS; **(3)** How the PHA will comply with the requirements of community service and treatment of income changes resulting from welfare program requirements. **(Note: applies to only public housing).**
8. **Safety and Crime Prevention.** For public housing only, describe the PHA's plan for safety and crime prevention to ensure the safety of the public housing residents. The statement must include: **(i)** A description of the need for measures to ensure the safety of public housing residents; **(ii)** A description of any crime prevention activities conducted or to be conducted by the PHA; and **(iii)** A description of the coordination between the PHA and the appropriate police precincts for carrying out crime prevention measures and activities.
9. **Pets.** A statement describing the PHAs policies and requirements pertaining to the ownership of pets in public housing.
10. **Civil Rights Certification.** A PHA will be considered in compliance with the Civil Rights and AFFH Certification if: it can document that it examines its programs and proposed programs to identify any impediments to fair housing choice within those programs; addresses those impediments in a reasonable fashion in view of the resources available; works with the local jurisdiction to implement any of the jurisdiction's initiatives to affirmatively further fair housing; and assures that the annual plan is consistent with any applicable Consolidated Plan for its jurisdiction.
11. **Fiscal Year Audit.** The results of the most recent fiscal year audit for the PHA.
12. **Asset Management.** A statement of how the agency will carry out its asset management functions with respect to the public housing inventory of the agency, including how the agency will plan for the long-term operating, capital investment, rehabilitation, modernization, disposition, and other needs for such inventory.
13. **Violence Against Women Act (VAWA).** A description of: **1)** Any activities, services, or programs provided or offered by an agency, either directly or in partnership with other service providers, to child or adult victims of domestic violence, dating violence, sexual assault, or stalking; **2)** Any activities, services, or programs provided

or offered by a PHA that helps child and adult victims of domestic violence, dating violence, sexual assault, or stalking, to obtain or maintain housing; and 3) Any activities, services, or programs provided or offered by a public housing agency to prevent domestic violence, dating violence, sexual assault, and stalking, or to enhance victim safety in assisted families.

7.0 Hope VI, Mixed Finance Modernization or Development, Demolition and/or Disposition, Conversion of Public Housing, Homeownership Programs, and Project-based Vouchers

(a) Hope VI or Mixed Finance Modernization or Development.

1) A description of any housing (including project number (if known) and unit count) for which the PHA will apply for HOPE VI or Mixed Finance Modernization or Development; and 2) A timetable for the submission of applications or proposals. The application and approval process for Hope VI, Mixed Finance Modernization or Development, is a separate process. See guidance on HUD's website at:

<http://www.hud.gov/offices/pih/programs/ph/hope6/index.cfm>

(b) Demolition and/or Disposition.

With respect to public housing projects owned by the PHA and subject to ACCs under the Act: (1) A description of any housing (including project number and unit numbers [or addresses]), and the number of affected units along with their sizes and accessibility features) for which the PHA will apply or is currently pending for demolition or disposition; and (2) A timetable for the demolition or disposition. The application and approval process for demolition and/or disposition is a separate process. See guidance on HUD's website at:

http://www.hud.gov/offices/pih/centers/sac/demo_dispo/index.cfm

Note: This statement must be submitted to the extent that approved and/or pending demolition and/or disposition has changed.

(c) Conversion of Public Housing.

With respect to public housing owned by a PHA: 1) A description of any building or buildings (including project number and unit count) that the PHA is required to convert to tenant-based assistance or that the public housing agency plans to voluntarily convert; 2) An analysis of the projects or buildings required to be converted; and 3) A statement of the amount of assistance received under this chapter to be used for rental assistance or other housing assistance in connection with such conversion. See guidance on HUD's website at:

<http://www.hud.gov/offices/pih/centers/sac/conversion.cfm>

(d) Homeownership.

A description of any homeownership (including project number and unit count) administered by the agency or for which the PHA has applied or will apply for approval.

(e) Project-based Vouchers.

If the PHA wishes to use the project-based voucher program, a statement of the projected number of project-based units and general locations and how project basing would be consistent with its PHA Plan.

8.0 Capital Improvements. This section provides information on a PHA's Capital Fund Program. With respect to public housing projects owned, assisted, or operated by the public housing agency, a plan describing the capital improvements necessary to ensure long-term physical and social viability of the projects must be completed along with the required forms. Items identified in 8.1 through 8.3, must be signed where directed and transmitted electronically along with the PHA's Annual Plan submission.

8.1 Capital Fund Program Annual Statement/Performance and Evaluation Report. PHAs must complete the *Capital Fund Program Annual Statement/Performance and Evaluation Report* (form HUD-50075.1), for each Capital Fund Program (CFP) to be undertaken with the current year's CFP funds or with CFFP

proceeds. Additionally, the form shall be used for the following purposes:

- (a) To submit the initial budget for a new grant or CFFP;
- (b) To report on the Performance and Evaluation Report progress on any open grants previously funded or CFFP; and
- (c) To record a budget revision on a previously approved open grant or CFFP, e.g., additions or deletions of work items, modification of budgeted amounts that have been undertaken since the submission of the last Annual Plan. The Capital Fund Program Annual Statement/Performance and Evaluation Report must be submitted annually.

Additionally, PHAs shall complete the Performance and Evaluation Report section (see footnote 2) of the *Capital Fund Program Annual Statement/Performance and Evaluation* (form HUD-50075.1), at the following times:

1. At the end of the program year; until the program is completed or all funds are expended;
2. When revisions to the Annual Statement are made, which do not require prior HUD approval, (e.g., expenditures for emergency work, revisions resulting from the PHAs application of fungibility); and
3. Upon completion or termination of the activities funded in a specific capital fund program year.

8.2 Capital Fund Program Five-Year Action Plan

PHAs must submit the *Capital Fund Program Five-Year Action Plan* (form HUD-50075.2) for the entire PHA portfolio for the first year of participation in the CFP and annual update thereafter to eliminate the previous year and to add a new fifth year (rolling basis) so that the form always covers the present five-year period beginning with the current year.

8.3 Capital Fund Financing Program (CFFP). Separate, written HUD approval is required if the PHA proposes to pledge any portion of its CFP/RHF funds to repay debt incurred to finance capital improvements. The PHA must identify in its Annual and 5-year capital plans the amount of the annual payments required to service the debt. The PHA must also submit an annual statement detailing the use of the CFFP proceeds. See guidance on HUD's website at: <http://www.hud.gov/offices/pih/programs/ph/capfund/cffp.cfm>

9.0 Housing Needs. Provide a statement of the housing needs of families residing in the jurisdiction served by the PHA and the means by which the PHA intends, to the maximum extent practicable, to address those needs. (**Note:** Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan).

9.1 Strategy for Addressing Housing Needs. Provide a description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list in the upcoming year. (**Note:** Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan).

10.0 Additional Information. Describe the following, as well as any additional information requested by HUD:

- (a) **Progress in Meeting Mission and Goals.** PHAs must include (i) a statement of the PHAs progress in meeting the mission and goals described in the 5-Year Plan; (ii) the basic criteria the PHA will use for determining a significant amendment from its 5-year Plan; and a significant amendment or modification to its 5-Year Plan and Annual Plan. (**Note: Standard and Troubled PHAs complete**

annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan).

- (b) **Significant Amendment and Substantial Deviation/Modification.** PHA must provide the definition of “significant amendment” and “substantial deviation/modification”. **(Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan.)**
- (c) PHAs must include or reference any applicable memorandum of agreement with HUD or any plan to improve performance. **(Note: Standard and Troubled PHAs complete annually).**

11.0 Required Submission for HUD Field Office Review. In order to be a complete package, PHAs must submit items (a) through (g), with signature by mail or electronically with scanned signatures. Items (h) and (i) shall be submitted electronically as an attachment to the PHA Plan.

- (a) Form HUD-50077, *PHA Certifications of Compliance with the PHA Plans and Related Regulations*
- (b) Form HUD-50070, *Certification for a Drug-Free Workplace (PHAs receiving CFP grants only)*

- (c) Form HUD-50071, *Certification of Payments to Influence Federal Transactions (PHAs receiving CFP grants only)*
- (d) Form SF-LLL, *Disclosure of Lobbying Activities (PHAs receiving CFP grants only)*
- (e) Form SF-LLL-A, *Disclosure of Lobbying Activities Continuation Sheet (PHAs receiving CFP grants only)*
- (f) Resident Advisory Board (RAB) comments.
- (g) Challenged Elements. Include any element(s) of the PHA Plan that is challenged.
- (h) Form HUD-50075.1, *Capital Fund Program Annual Statement/Performance and Evaluation Report (Must be attached electronically for PHAs receiving CFP grants only)*. See instructions in 8.1.
- (i) Form HUD-50075.2, *Capital Fund Program Five-Year Action Plan (Must be attached electronically for PHAs receiving CFP grants only)*. See instructions in 8.2.