

<b>PHA 5-Year and Annual Plan</b>	<b>U.S. Department of Housing and Urban Development Office of Public and Indian Housing</b>	<b>OMB No. 2577-0226 Expires 4/30/2011</b>
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<b>1.0</b>	<b>PHA Information</b> PHA Name: <u>Housing Authority of the City of Chickasaw</u> PHA Code: <u>AL166</u> PHA Type: <input type="checkbox"/> Small <input type="checkbox"/> High Performing <input checked="" type="checkbox"/> Standard <input type="checkbox"/> HCV (Section 8) PHA Fiscal Year Beginning: (MM/YYYY): <u>07/2010</u>					
<b>2.0</b>	<b>Inventory</b> (based on ACC units at time of FY beginning in 1.0 above) Number of PH units: <u>288</u> Number of HCV units: <u>0</u>					
<b>3.0</b>	<b>Submission Type</b> <input checked="" type="checkbox"/> 5-Year and Annual Plan <input type="checkbox"/> Annual Plan Only <input type="checkbox"/> 5-Year Plan Only					
<b>4.0</b>	<b>PHA Consortia</b> <input type="checkbox"/> PHA Consortia: (Check box if submitting a joint Plan and complete table below.)					
	Participating PHAs	PHA Code	Program(s) Included in the Consortia	Programs Not in the Consortia	No. of Units in Each Program	
					PH	HCV
PHA 1:						
PHA 2:						
	PHA 3:					
<b>5.0</b>	<b>5-Year Plan.</b> Complete items 5.1 and 5.2 only at 5-Year Plan update.					
<b>5.1</b>	<b>Mission.</b> State the PHA's Mission for serving the needs of low-income, very low-income, and extremely low income families in the PHA's jurisdiction for the next five years: The Chickasaw Housing Authority's goal is to provide drug free, decent, safe and sanitary housing for eligible families and to provide opportunities and promote self-sufficiency and economic independence for residents. In order to achieve this mission we will - 1. Recognize residents as our ultimate customer; 2. Improve Housing Authority (HA) management and service delivery efforts through effective and efficient management of HA staff; 3. Seek problem-solving partnerships with residents, community, non-profit organizations and government leadership; 4. Apply HA resources to the effective and efficient management and operation of the public housing program, taking into account changes in Federal funding.					

5.2

**Goals and Objectives.** Identify the PHA's quantifiable goals and objectives that will enable the PHA to serve the needs of low-income and very low-income, and extremely low-income families for the next five years. Include a report on the progress the PHA has made in meeting the goals and objectives described in the previous 5-Year Plan.

Goals:

**Increase the availability of decent, safe and affordable housing –**

1. Expand the supply of assisted housing by reducing public housing vacancies to 3% from current rate through maintaining a Maintenance/Lease-up turnaround rate of 8 units per month.

*Numerous changes have been made over the past five years in an effort to improve administrative and maintenance techniques/procedures. Examples of these changes include hiring part time help during the peak season, using two-way radios to communicate effectively, revision of the work order procedure to eliminate potential problems early, working overtime when necessary, streamlining of the application process, simplification of the vacancy turnaround procedure (Ex. going from 7 different colors of interior paint to 3) and purchase of maintenance equipment to speed turnaround. Initially, these changes achieved their purpose of bringing the vacancy rate down significantly. However, changes in the economy and local conditions over the course of the past several years have resulted in an upswing of 5% in the CHA's vacancy rate. It has been concluded that this upswing in vacancies is, in part, the result of economic/local conditions for a variety of reasons: a. Applicants that have been deemed eligible for housing indicate that they cannot come up with the security deposits for the apartment and utilities. b. Numerous residents have vacated the CHA claiming that they cannot afford the rent. c. Damage caused by Hurricanes Ivan and Katrina required the diversion of Maintenance Department and Administrative time/resources from vacancy turnaround. The CHA has done several things in an effort to combat the vacancy increase: a. The CHA will accept security deposits in monthly installments. b. The CHA has negotiated reduced utility deposits for its clients. c. A comprehensive study of move-ins, move-outs, applicant volume, and maintenance turnaround at the CHA over the course of the past seven years was conducted. The study indicated that an average monthly move out rate of 5.2 units can be expected. As a result of the study, a goal of 8 units turned/rented per month was set in January 2008. This goal was met in all subsequent months up until the waiting list was closed and renovations began on 80 three bedroom units. Since renovations began, the majority of vacancies have been used for transfers of existing residents. Currently, the Housing Authority is working on a website with online applications that, it is hoped, will streamline the application process and speed the housing of new residents. It is anticipated that the website will be operational by April or May of 2010 and the Housing Authority will resume taking applications at that time. Once the processing of applications resumes, the Chickasaw Housing Authority's goal will be to complete submitted applications within 14 days of submission. Towards this goal the Housing Authority has already put in place tools and techniques that will assist in success. These tools/ techniques include a) use of the work number to conduct instant verification of income, when possible b) 48 hour turn around on police background checks through the Chickasaw Police Department c) use of fingerprint scanner to get speedy response on the mandatory confirmation of police background check. The Chickasaw Housing Authority's primary and priority goal is to work diligently to insure timely turnaround and re-lease of apartments under renovation and will maintain vacancy rates at low levels.*

2. Improve the quality of assisted housing by maintaining the public housing through management, improving certain management functions, increasing customer satisfaction, and renovating/modernizing the units.

*The CHA has maintained a high score in the Physical Assessment Sub-system averaging 85 for the past five years. The CHA scored a 90 on the survey portion of the Resident Assessment Sub-system several times over the course of the past several year indicating a high level of satisfaction from CHA residents. The CHA has completed renovation of the 116 units of housing in Project AL16600002. The remaining units are scheduled for renovations. CFP funds have been leverage din an effort to speed the CHA's renovation projects.*

*The CHA is in the process of modernizing its units to include additional amenities, primarily central air conditioning. Currently, the CHA is 40% complete with its modernization goals. The damage sustained during Hurricanes Ivan and Katrina resulted in the diversion of approximately \$900,000 in CFP monies to complete repairs. The diversion of these funds was a significant setback to the CHA=s efforts to modernize its units.*

*A wide assortment of programming and improvements were implemented through the CHA=s Public Housing Drug Elimination Grant. Unfortunately, this grant was discontinued. However, the CHA has chosen to continue several of the more successful programs (specifically those that are security related) through its Capital Fund Programs.*

3. Increase assisted housing choices by facilitating the freedom of residents/applicants to choose units with the amenities they desire. *CHA residents/applicants are given the freedom to choose units in locations and/or amenities that they desire such as air conditioning, washer/dryer hookup, and apartment floor plan (subject to eligibility, ex. - number of bedrooms).*

**Improve community quality of life and economic vitality -**

1. Provide an improved living environment by implementing measures to Deconcentrate poverty by bringing higher income public housing households into lower income developments, promoting income mixing in public housing by assuring access for lower income families into higher income developments, and improve security by continuing to administer anti-crime programs through the Capital Fund Program.

*The CHA has implemented local preferences, flat rents and ceiling rents in an effort to attract/retain higher income households. Local Preferences consist of:*

- a) Minimum of \$10,000/year with at least 6 months job history (600 points)*
- b) Working family with at least 6 months job history (400 points)*
- c) Current Chickasaw resident or works within City limits (300 points)*
- d) Veteran (200 points)*
- e) Elderly person over single person (1 BR only)*
- f) Near elderly family over single person (1 BR in Projects Designated for elderly only)*

*The CHA is comprised of one site (or AMP) which is exempt from Deconcentration requirements. The CHA complies with HUD regulations concerning housing persons with incomes at or lower than 30% of the area median income. The CHA continues to operate several of its successful security programs through the Capital Fund Program.*

**Promote self-sufficiency and asset development of families and individuals –**

1. Promote self-sufficiency and asset development of assisted households by increasing the number and percentage of employed persons in assisted families through the implementation of local preferences, flat rents and ceiling rents and by providing/attracting supportive services to increase independence for the elderly or families with disabilities.

*The CHA has implemented local preferences, flat rents and ceiling rents in an effort to attract/retain higher income households. In addition, the CHA works with Volunteer Mobile to place residents in volunteer positions for community service compliance. It is hoped that volunteer service will enable residents to learn work skills that will improve their employability. The CHA has a Memorandum of Understanding (MOU) with the Alabama Department of Human Resources (DHR) and has developed contacts within DHR to meet our elderly/disabled resident=s needs. The CHA has developed several contacts to include: local churches, Sertoma Club, Volunteer Mobile, Mobile Mental Health, Mobile Housing Board, Saraland Police Department, Chickasaw Police Department, Mobile County Sheriff=s Office, HUD/OIG (Atlanta Office), Mobile County Commission, Consumer Credit Counseling Service, Fair Housing of Mobile, Alabama Power Co., Mobile Gas Service Corp., Victory Health Partners, Mobile Division of the FBI, Mobile County Health Department, and Medicaid Waiver. The CHA will work closely with any public service agency, non-profit or social service agency in an effort to meet the needs of our residents.*

**Ensure equal opportunity in housing for all Americans –**

1. Ensure equal opportunity and affirmatively further fair housing by undertaking measures to ensure access to assisted housing regardless of race, color, religion, national origin, sex, familial status, and disability, Provide suitable living environment for families living in assisted housing, regardless of race, color, religion, national origin, sex, familial status, and disability. Ensure accessible housing to persons with all varieties of disabilities regardless of unit size required. Prohibit discrimination in any manner whatsoever.

*The CHA complies with all equal opportunity laws/regulations concerning housing or employment. The CHA will not tolerate discrimination in any form.*

Narrative:

It is well known that the physical property of the CHA is well maintained. The CHA has averaged a score of more than 85 on the HUD physical inspection over the course of the past 5 years. In addition, during the same period of time the CHA has averaged a score of 92 in the maintenance/repair indicator and 86 in the appearance indicator on the survey for the Resident Assessment Sub-system (RASS); an excellent indication that our residents are happy with their maintenance service and the upkeep of the Housing Authority properties.

The CHA has instituted numerous changes over the past several years in an effort to improve the monitoring of apartment conditions, reduce the frequency of UPCS items found during inspection, speed response time for repairs, and ensure unit/resident safety.

These improvements include:

1. Revision of the work order form to include a "mini-inspection" of the apartment every time work is done to the interior. Items that are checked include evidence of pests, GFI outlet operation, fire hazards, smoke detector operation, stove pilot, housekeeping, and presence of mold/mildew;
2. Two way radios were purchased to allow the Maintenance Department personnel to easily communicate with one another and with the Administrative Office. The application of the radios significantly reduced Maintenance Department response time to emergency situations. Prior to the use of the radios, Maintenance Department personnel had to physically locate one another to share important information;
3. All full time CHA staff that work in the Maintenance Department or work closely with residents are certified in CPR and first aid;
4. A cell phone account was established for the Maintenance Department. The cell phone is carried at all times by the Maintenance Mechanic assigned to emergency call. The number for the Maintenance cell phone is widely distributed and is considered the first point of contact for residents that are in need of emergency after hours work;
5. All CHA Maintenance employees must complete training through Alabama Power Company's Apartment Maintenance and Service Training (MAST) program prior to being promoted to Maintenance Mechanic. MAST is two weeks of intensive training on vital areas of apartment maintenance;
6. Installation of a office phone system with voice messaging capabilities. The afterhours voice messaging has been programmed to instruct residents where to call in the event of an emergency. In addition, the system will also record messages so residents can submit non-emergency work orders during after-business hours.
7. Replacement of all sewer laterals, to include a two way clean out, from the unit to the sewer main. The installation of the clean out in the lateral allows Maintenance staff to clear the apartment sewer line from the ground. Prior to this installation, sewer blockages were cleared by running a cable through the stack located on the roof. This technique requires more time and manpower and is hazardous for Maintenance employees;
8. Procurement of a water jet sewer machine, which can be operated by one Maintenance man;
9. Procurement of a grapple bucket, which will speed grounds keeping operations;
10. And procurement of two maintenance vans; which can be stocked with most commonly needed parts and materials, which will save time and trips to the Maintenance Shop.

Over the course of the past 13 years the CHA has focused its Capital Improvement resources on improving its already excellent physical condition, curb appeal and marketability. The CHA's primary effort has been to modernize the public housing apartments with amenities that will increase marketability. With the completion of the 2004 Capital Fund Program (CFP), all designated Elderly units and all 4 bedroom units have been upgraded with central air conditioning. An additional 80 three bedroom units will be upgraded through the current ongoing renovation project, which leaves an additional 121 units requiring upgrade.

Following Hurricanes Ivan and Katrina, 100% of the CHA's apartment roofs had to be replaced due to damage. The CHA decided to replace the conventional asphalt shingle roofs with metal roofs due to cost, durability and long-term maintenance factors. The first phase of roofing repairs began in November 2005 and was completed with phase three in November 2006. The cost of the roofing repairs was \$1.6 million and was funded through a combination of insurance monies, portions of the 2002/2003/2004 CFP Grants, and most of the 2005/06 CFP Grants. Fortunately, we were able rapidly complete the roofing repairs. However, the diversion of CGP funds for the roofing set our renovation/modernization plans back by approximately 2 to 3 years.

As a result of the set back in our renovation/modernization program, the CHA began exploring available resources for leveraging capital improvement monies. In November of 2007, the CHA learned of the availability of the Modernization Express program through FannieMae. In March of 2009, the CHA closed on the FannieMae Modernization Express loan for \$1.695 million that is being used to upgrade 80 units of three bedroom duplex units. Currently 30 of these units have been completed and it is anticipated that all 80 units will be finished by October 2010. A general description of the renovation/modernization work that will be completed through the Modernization Express Program includes:

1. Central heating and cooling;
2. Tankless water heaters;
3. Lead based paint and asbestos abatement;
4. Installation of bathroom exhaust fans;
5. Completion of vinyl siding work;
6. Installation of new flooring.

The CHA has utilized "green" technology to make its apartments more energy efficient. The intended upgrades will include ENERGY STAR rated tankless water heating, hydro powered apartment heating, and high efficiency apartment air conditioning equipment. The CHA expects the modernization to yield significant savings in utility costs.

	<p>Over the course of the past several years, the CHA has worked diligently to expand its resources for completing physical improvements. In January of 2010, the CHA submitted a \$219,000 sidewalk improvement project to the Mobile County Commission for consideration under their Community Development Block Grant (CDBG). In February, the CHA received verbal notification that a portion (\$115,000) of the sidewalk projects had been awarded funding. The CHA will continue efforts to improve its facilities and services through HUD grants, domestic grants or other funding opportunities.</p> <p>The CHA has always maintained a safe and secure facility. Historical police data reflect that incidents of crime in the CHA are less frequent than in immediately adjacent neighborhoods. The CHA's interpretation of this data is that the crime fighting strategies and methods that have been put in place are working. Over the course of the past nine years, several programs and improvements have been initiated and/or sustained to enhance security. These include:</p> <ol style="list-style-type: none"> <li>1. The provision of 2 apartments for police living quarters;</li> <li>2. Lighted address markers at each apartment;</li> <li>3. Additional street lighting;</li> <li>4. Flood lighting at the rear of apartments;</li> <li>5. Revision of the applicant criminal screening procedure;</li> <li>6. Strict enforcement of the lease;</li> <li>7. Installation of security fencing in areas with high frequency of non-resident back yard foot traffic;</li> <li>8. Modification to the CHA landscaping with security in mind;</li> <li>9. Modernization of the CHA Administrative office to include a private applicant/resident interview room, cubby holes for filling out paperwork, and a secure file storage room; all of which helps to safeguard our applicant's/resident's personal information;</li> <li>10. Installation of security cameras in the lobby, waiting area, and interview room for improved office security</li> <li>11. Pass doors that require a combination code to be opened; Access to crime statistics and NCIC data.</li> <li>12. Above baseline police services of approximately 40 hours per week;</li> <li>13. Access to crime statistics and NCIC data;</li> <li>14. Fingerprint scanning equipment that allows verification of criminal background information within 48 hours.</li> <li>15. Police Sub-station on site.</li> </ol> <p>The CHA does not have a home ownership program. However, the CHA will cooperate with any efforts of its residents to transition to home ownership.</p>
6.0	<p><b>PHA Plan Update</b></p> <p>(a) Identify all PHA Plan elements that have been revised by the PHA since its last Annual Plan submission: CFP and CFFP budgets and 5 Year Action Plan. The CHA has revised its ACOP and Lease to address statutory and regulatory changes. The CHA intends to implement a No-Smoking Policy as recommended by HUD Notice PIH-2009-21. The No-Smoking Policy is currently in the development stages.</p> <p>(b) Identify the specific location(s) where the public may obtain copies of the 5-Year and Annual PHA Plan. For a complete list of PHA Plan elements, see Section 6.0 of the instructions. Chickasaw Housing Authority Administrative Office, 604 Dumont Street, Chickasaw, Alabama</p>
7.0	<p><b>Hope VI, Mixed Finance Modernization or Development, Demolition and/or Disposition, Conversion of Public Housing, Homeownership Programs, and Project-based Vouchers.</b> <i>Include statements related to these programs as applicable.</i> The Chickasaw Housing Authority has submitted a Disposition Application to HUD/SAC through the PIC system. The application is for the disposition of 1.43 acres of vacant property to the City of Chickasaw. As of the date of this Plan submission, the application is still pending HUD approval.</p>
8.0	<p><b>Capital Improvements.</b> Please complete Parts 8.1 through 8.3, as applicable.</p>
8.1	<p><b>Capital Fund Program Annual Statement/Performance and Evaluation Report.</b> As part of the PHA 5-Year and Annual Plan, annually complete and submit the <i>Capital Fund Program Annual Statement/Performance and Evaluation Report</i>, form HUD-50075.1, for each current and open CFP grant and CFFP financing.</p>
8.2	<p><b>Capital Fund Program Five-Year Action Plan.</b> As part of the submission of the Annual Plan, PHAs must complete and submit the <i>Capital Fund Program Five-Year Action Plan</i>, form HUD-50075.2, and subsequent annual updates (on a rolling basis, e.g., drop current year, and add latest year for a five year period). Large capital items must be included in the Five-Year Action Plan.</p>
8.3	<p><b>Capital Fund Financing Program (CFFP).</b></p> <p>■ Check if the PHA proposes to use any portion of its Capital Fund Program (CFP)/Replacement Housing Factor (RHF) to repay debt incurred to finance capital improvements. The CHA has a HUD approved Fannie Mae Modernization Express loan. Annual cost to service the debt is \$153,184.40. See CFFP Budget attachment detailing use of funds.</p>
9.0	<p><b>Housing Needs.</b> Based on information provided by the applicable Consolidated Plan, information provided by HUD, and other generally available data, make a reasonable effort to identify the housing needs of the low-income, very low-income, and extremely low-income families who reside in the jurisdiction served by the PHA, including elderly families, families with disabilities, and households of various races and ethnic groups, and other families who are on the public housing and Section 8 tenant-based assistance waiting lists. The identification of housing needs must address issues of affordability, supply, quality, accessibility, size of units, and location.</p>

Housing Needs of Families in the Jurisdiction by Family Type							
Family Type	Overall	Afford-ability	Supply	Quality	Access-ibility	Size	Loca-tion
Income <= 30% of AMI	403	4	N/A	4	N/A	4	N/A
Income >30% but <=50% of AMI	425	5	N/A	5	N/A	5	N/A
Income >50% but <80% of AMI	492	2	N/A	2	N/A	2	N/A
Elderly	1,014	3	N/A	3	N/A	3	N/A
Families with Disabilities	1,318	N/A	N/A	N/A	N/A	N/A	N/A
Race/Ethnicity	1/1 @ 2,383	3	N/A	3	N/A	3	N/A
Race/Ethnicity	2/2 @ 168	4	N/A	4	N/A	4	N/A
Race/Ethnicity	3/3 @ 32	1	N/A	1	N/A	1	N/A
<b>Race/Ethnicity</b>							

\*Data is from the 2000 Census and CHAS data set. The data set defined “any housing problems” as any household with combination of problems to include one or more of: 1. a cost burden of 30% or more 2. and/or overcrowding 3. and/or without kitchen or plumbing facilities. The factors were rated 1 to 5 with a 1 being less than 10% of the area households effected and five being more than 50% of the area households effected.

**9.1 Strategy for Addressing Housing Needs.** Provide a brief description of the PHA’s strategy for addressing the housing needs of families in the jurisdiction and on the waiting list in the upcoming year. **Note: Small, Section 8 only, and High Performing PHAs complete only for Annual Plan submission with the 5-Year Plan.** Currently, the Chickasaw Housing Authority is involved in the renovation of 80 three bedroom units (28% of total unit count). In March of 2009, the Housing Authority closed the waiting list for Public Housing due to its length, the transfer needs related to the renovation project, and the reduced availability of vacant units. Currently, the housing authority is working on a website with online applications that, it is hoped, will stream line the application process and speed the housing of new residents. It is anticipated that the website will be operational by April or May of 2010 and the Housing Authority will resume taking applications at that time. Once the processing of applications resumes, the Chickasaw Housing Authority will work diligently to insure timely completion and re-lease of apartments under renovation and will maintain vacancy rates at low levels.

**10.0 Additional Information.** Describe the following, as well as any additional information HUD has requested.

(a) Progress in Meeting Mission and Goals. Provide a brief statement of the PHA’s progress in meeting the mission and goals described in the 5-Year Plan. The Chickasaw Housing Authority is on track to meet the goals and objectives specified in its 5 Year Plan. Please see Section 5.2 for further information.

(b) Significant Amendment and Substantial Deviation/Modification. Provide the PHA’s definition of “significant amendment” and “substantial deviation/modification”

The Chickasaw Housing Authority defines a Significant Amendment and Substantial Deviation/Modification to the PHA Plan as –

- Any addition or deletion of a new or old program or activity and/or changes to rent or admissions policies (other than those required by changes in regulation) that have a significant impact on housing operations;
- Additions of non-emergency work items, or items not directly related to work included in the current Annual Statement or Five-Year Plan;
- Any changes with regard to demolition, designation, home ownership programs or conversion activities.

**11.0 Required Submission for HUD Field Office Review.** In addition to the PHA Plan template (HUD-50075), PHAs must submit the following documents. Items (a) through (g) may be submitted with signature by mail or electronically with scanned signatures, but electronic submission is encouraged. Items (h) through (i) must be attached electronically with the PHA Plan. **Note:** Faxed copies of these documents will not be accepted by the Field Office.

(a) Form HUD-50077, *PHA Certifications of Compliance with the PHA Plans and Related Regulations* (which includes all certifications relating to Civil Rights)

(b) Form HUD-50070, *Certification for a Drug-Free Workplace* (PHAs receiving CFP grants only)

(c) Form HUD-50071, *Certification of Payments to Influence Federal Transactions* (PHAs receiving CFP grants only)

(d) Form SF-LLL, *Disclosure of Lobbying Activities* (PHAs receiving CFP grants only)

(e) Form SF-LLL-A, *Disclosure of Lobbying Activities Continuation Sheet* (PHAs receiving CFP grants only)

(f) Resident Advisory Board (RAB) comments. Comments received from the RAB must be submitted by the PHA as an attachment to the PHA Plan. PHAs must also include a narrative describing their analysis of the recommendations and the decisions made on these recommendations.

(g) Challenged Elements

(h) Form HUD-50075.1, *Capital Fund Program Annual Statement/Performance and Evaluation Report* (PHAs receiving CFP grants only)

(i) Form HUD-50075.2, *Capital Fund Program Five-Year Action Plan* (PHAs receiving CFP grants only)

This information collection is authorized by Section 511 of the Quality Housing and Work Responsibility Act, which added a new section 5A to the U.S. Housing Act of 1937, as amended, which introduced 5-Year and Annual PHA Plans. The 5-Year and Annual PHA plans provide a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA's operations, programs, and services, and informs HUD, families served by the PHA, and members of the public of the PHA's mission and strategies for serving the needs of low-income and very low-income families. This form is to be used by all PHA types for submission of the 5-Year and Annual Plans to HUD. Public reporting burden for this information collection is estimated to average 12.68 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD may not collect this information, and respondents are not required to complete this form, unless it displays a currently valid OMB Control Number.

**Privacy Act Notice.** The United States Department of Housing and Urban Development is authorized to solicit the information requested in this form by virtue of Title 12, U.S. Code, Section 1701 et seq., and regulations promulgated thereunder at Title 12, Code of Federal Regulations. Responses to the collection of information are required to obtain a benefit or to retain a benefit. The information requested does not lend itself to confidentiality

## Instructions form HUD-50075

**Applicability.** This form is to be used by all Public Housing Agencies (PHAs) with Fiscal Year beginning April 1, 2008 for the submission of their 5-Year and Annual Plan in accordance with 24 CFR Part 903. The previous version may be used only through April 30, 2008.

### 1.0 PHA Information

Include the full PHA name, PHA code, PHA type, and PHA Fiscal Year Beginning (MM/YYYY).

### 2.0 Inventory

Under each program, enter the number of Annual Contributions Contract (ACC) Public Housing (PH) and Section 8 units (HCV).

### 3.0 Submission Type

Indicate whether this submission is for an Annual and Five Year Plan, Annual Plan only, or 5-Year Plan only.

### 4.0 PHA Consortia

Check box if submitting a Joint PHA Plan and complete the table.

### 5.0 Five-Year Plan

Identify the PHA's Mission, Goals and/or Objectives (24 CFR 903.6). Complete only at 5-Year update.

**5.1 Mission.** A statement of the mission of the public housing agency for serving the needs of low-income, very low-income, and extremely low-income families in the jurisdiction of the PHA during the years covered under the plan.

**5.2 Goals and Objectives.** Identify quantifiable goals and objectives that will enable the PHA to serve the needs of low income, very low-income, and extremely low-income families.

**6.0 PHA Plan Update.** In addition to the items captured in the Plan template, PHAs must have the elements listed below readily available to the public. Additionally, a PHA must:

- (a) Identify specifically which plan elements have been revised since the PHA's prior plan submission.
- (b) Identify where the 5-Year and Annual Plan may be obtained by the public. At a minimum, PHAs must post PHA Plans, including updates, at each Asset Management Project (AMP) and main office or central office of the PHA. PHAs are strongly encouraged to post complete PHA Plans on its official website. PHAs are also encouraged to provide each resident council a copy of its 5-Year and Annual Plan.

#### PHA Plan Elements. (24 CFR 903.7)

1. **Eligibility, Selection and Admissions Policies, including Deconcentration and Wait List Procedures.** Describe the PHA's policies that govern resident or tenant eligibility, selection and admission including admission preferences for both public housing and HCV and unit assignment policies for public housing; and procedures for maintaining waiting lists for admission to public housing and address any site-based waiting lists.

2. **Financial Resources.** A statement of financial resources, including a listing by general categories, of the PHA's anticipated resources, such as PHA Operating, Capital and other anticipated Federal resources available to the PHA, as well as tenant rents and other income available to support public housing or tenant-based assistance. The statement also should include the non-Federal sources of funds supporting each Federal program, and state the planned use for the resources.
3. **Rent Determination.** A statement of the policies of the PHA governing rents charged for public housing and HCV dwelling units.
4. **Operation and Management.** A statement of the rules, standards, and policies of the PHA governing maintenance management of housing owned, assisted, or operated by the public housing agency (which shall include measures necessary for the prevention or eradication of pest infestation, including cockroaches), and management of the PHA and programs of the PHA.
5. **Grievance Procedures.** A description of the grievance and informal hearing and review procedures that the PHA makes available to its residents and applicants.
6. **Designated Housing for Elderly and Disabled Families.** With respect to public housing projects owned, assisted, or operated by the PHA, describe any projects (or portions thereof), in the upcoming fiscal year, that the PHA has designated or will apply for designation for occupancy by elderly and disabled families. The description shall include the following information: **1)** development name and number; **2)** designation type; **3)** application status; **4)** date the designation was approved, submitted, or planned for submission, and; **5)** the number of units affected.
7. **Community Service and Self-Sufficiency.** A description of: **(1)** Any programs relating to services and amenities provided or offered to assisted families; **(2)** Any policies or programs of the PHA for the enhancement of the economic and social self-sufficiency of assisted families, including programs under Section 3 and FSS; **(3)** How the PHA will comply with the requirements of community service and treatment of income changes resulting from welfare program requirements. **(Note: applies to only public housing).**
8. **Safety and Crime Prevention.** For public housing only, describe the PHA's plan for safety and crime prevention to ensure the safety of the public housing residents. The statement must include: (i) A description of the need for measures to ensure the safety of public housing residents; (ii) A description of any crime prevention activities conducted or to be conducted by the PHA; and (iii) A description of the coordination between the PHA and the appropriate police precincts for carrying out crime prevention measures and activities.

9. **Pets.** A statement describing the PHAs policies and requirements pertaining to the ownership of pets in public housing.
10. **Civil Rights Certification.** A PHA will be considered in compliance with the Civil Rights and AFFH Certification if: it can document that it examines its programs and proposed programs to identify any impediments to fair housing choice within those programs; addresses those impediments in a reasonable fashion in view of the resources available; works with the local jurisdiction to implement any of the jurisdiction's initiatives to affirmatively further fair housing; and assures that the annual plan is consistent with any applicable Consolidated Plan for its jurisdiction.
11. **Fiscal Year Audit.** The results of the most recent fiscal year audit for the PHA.
12. **Asset Management.** A statement of how the agency will carry out its asset management functions with respect to the public housing inventory of the agency, including how the agency will plan for the long-term operating, capital investment, rehabilitation, modernization, disposition, and other needs for such inventory.
13. **Violence Against Women Act (VAWA).** A description of: 1) Any activities, services, or programs provided or offered by an agency, either directly or in partnership with other service providers, to child or adult victims of domestic violence, dating violence, sexual assault, or stalking; 2) Any activities, services, or programs provided or offered by a PHA that helps child and adult victims of domestic violence, dating violence, sexual assault, or stalking, to obtain or maintain housing; and 3) Any activities, services, or programs provided or offered by a public housing agency to prevent domestic violence, dating violence, sexual assault, and stalking, or to enhance victim safety in assisted families.

**7.0 Hope VI, Mixed Finance Modernization or Development, Demolition and/or Disposition, Conversion of Public Housing, Homeownership Programs, and Project-based Vouchers**

- (a) **Hope VI or Mixed Finance Modernization or Development.** 1) A description of any housing (including project number (if known) and unit count) for which the PHA will apply for HOPE VI or Mixed Finance Modernization or Development; and 2) A timetable for the submission of applications or proposals. The application and approval process for Hope VI, Mixed Finance Modernization or Development, is a separate process. See guidance on HUD's website at: <http://www.hud.gov/offices/pih/programs/ph/hope6/index.cfm>
- (b) **Demolition and/or Disposition.** With respect to public housing projects owned by the PHA and subject to ACCs under the Act: (1) A description of any housing (including project number and unit numbers [or addresses]), and the number of affected units along with their sizes and accessibility features) for which the PHA will apply or is currently pending for demolition or disposition; and (2) A timetable for the demolition or disposition. The application and approval process for demolition and/or disposition is a separate process. See guidance on HUD's website at: [http://www.hud.gov/offices/pih/centers/sac/demo\\_dispo/index.cfm](http://www.hud.gov/offices/pih/centers/sac/demo_dispo/index.cfm)  
**Note:** This statement must be submitted to the extent that approved and/or pending demolition and/or disposition has changed.
- (c) **Conversion of Public Housing.** With respect to public housing owned by a PHA: 1) A description of any building or buildings (including project number and unit count) that the PHA is required to convert to tenant-based assistance or

that the public housing agency plans to voluntarily convert; 2) An analysis of the projects or buildings required to be converted; and 3) A statement of the amount of assistance received under this chapter to be used for rental assistance or other housing assistance in connection with such conversion. See guidance on HUD's website at: <http://www.hud.gov/offices/pih/centers/sac/conversion.cfm>

- (d) **Homeownership.** A description of any homeownership (including project number and unit count) administered by the agency or for which the PHA has applied or will apply for approval.
- (e) **Project-based Vouchers.** If the PHA wishes to use the project-based voucher program, a statement of the projected number of project-based units and general locations and how project basing would be consistent with its PHA Plan.

**8.0 Capital Improvements.** This section provides information on a PHA's Capital Fund Program. With respect to public housing projects owned, assisted, or operated by the public housing agency, a plan describing the capital improvements necessary to ensure long-term physical and social viability of the projects must be completed along with the required forms. Items identified in 8.1 through 8.3, must be signed where directed and transmitted electronically along with the PHA's Annual Plan submission.

**8.1 Capital Fund Program Annual Statement/Performance and Evaluation Report.** PHAs must complete the *Capital Fund Program Annual Statement/Performance and Evaluation Report* (form HUD-50075.1), for each Capital Fund Program (CFP) to be undertaken with the current year's CFP funds or with CFFP proceeds. Additionally, the form shall be used for the following purposes:

- (a) To submit the initial budget for a new grant or CFFP;
- (b) To report on the Performance and Evaluation Report progress on any open grants previously funded or CFFP; and
- (c) To record a budget revision on a previously approved open grant or CFFP, e.g., additions or deletions of work items, modification of budgeted amounts that have been undertaken since the submission of the last Annual Plan. The Capital Fund Program Annual Statement/Performance and Evaluation Report must be submitted annually.

Additionally, PHAs shall complete the Performance and Evaluation Report section (see footnote 2) of the *Capital Fund Program Annual Statement/Performance and Evaluation* (form HUD-50075.1), at the following times:

1. At the end of the program year; until the program is completed or all funds are expended;
2. When revisions to the Annual Statement are made, which do not require prior HUD approval, (e.g., expenditures for emergency work, revisions resulting from the PHAs application of fungibility); and
3. Upon completion or termination of the activities funded in a specific capital fund program year.

**8.2 Capital Fund Program Five-Year Action Plan**

PHAs must submit the *Capital Fund Program Five-Year Action Plan* (form HUD-50075.2) for the entire PHA portfolio for the first year of participation in the CFP and annual update thereafter to eliminate the previous year and to add a new fifth year (rolling basis) so that the form always covers the present five-year period beginning with the current year.

**8.3 Capital Fund Financing Program (CFFP).** Separate, written HUD approval is required if the PHA proposes to pledge any

portion of its CFP/RHF funds to repay debt incurred to finance capital improvements. The PHA must identify in its Annual and 5-year capital plans the amount of the annual payments required to service the debt. The PHA must also submit an annual statement detailing the use of the CFFP proceeds. See guidance on HUD's website at:

<http://www.hud.gov/offices/pih/programs/ph/capfund/cffp.cfm>

**9.0 Housing Needs.** Provide a statement of the housing needs of families residing in the jurisdiction served by the PHA and the means by which the PHA intends, to the maximum extent practicable, to address those needs. **(Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan).**

**9.1 Strategy for Addressing Housing Needs.** Provide a description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list in the upcoming year. **(Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan).**

**10.0 Additional Information.** Describe the following, as well as any additional information requested by HUD:

- (a) **Progress in Meeting Mission and Goals.** PHAs must include (i) a statement of the PHAs progress in meeting the mission and goals described in the 5-Year Plan; (ii) the basic criteria the PHA will use for determining a significant amendment from its 5-year Plan; and a significant amendment or modification to its 5-Year Plan and Annual Plan. **(Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan).**
- (b) **Significant Amendment and Substantial Deviation/Modification.** PHA must provide the definition of "significant amendment" and "substantial deviation/modification". **(Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan.)**

- (c) PHAs must include or reference any applicable memorandum of agreement with HUD or any plan to improve performance. **(Note: Standard and Troubled PHAs complete annually).**

**11.0 Required Submission for HUD Field Office Review.** In order to be a complete package, PHAs must submit items (a) through (g), with signature by mail or electronically with scanned signatures. Items (h) and (i) shall be submitted electronically as an attachment to the PHA Plan.

- (a) Form HUD-50077, *PHA Certifications of Compliance with the PHA Plans and Related Regulations*
- (b) Form HUD-50070, *Certification for a Drug-Free Workplace (PHAs receiving CFP grants only)*
- (c) Form HUD-50071, *Certification of Payments to Influence Federal Transactions (PHAs receiving CFP grants only)*
- (d) Form SF-LLL, *Disclosure of Lobbying Activities (PHAs receiving CFP grants only)*
- (e) Form SF-LLL-A, *Disclosure of Lobbying Activities Continuation Sheet (PHAs receiving CFP grants only)*
- (f) Resident Advisory Board (RAB) comments.
- (g) Challenged Elements. Include any element(s) of the PHA Plan that is challenged.
- (h) Form HUD-50075.1, *Capital Fund Program Annual Statement/Performance and Evaluation Report (Must be attached electronically for PHAs receiving CFP grants only)*. See instructions in 8.1.
- (i) Form HUD-50075.2, *Capital Fund Program Five-Year Action Plan (Must be attached electronically for PHAs receiving CFP grants only)*. See instructions in 8.2.

<b>Part I: Summary</b>	
<b>PHA Name: Housing Authority of the City of Chickasaw</b>	<b>Grant Type and Number</b> Capital Fund Program Grant No: AL09P166501-07 Replacement Housing Factor Grant No: Date of CFFP:
<b>FFY of Grant: 2007</b> <b>FFY of Grant Approval: 2007</b>	

Original Annual Statement     
  Reserve for Disasters/Emergencies     
  Revised Annual Statement (revision no:2 )  
 Performance and Evaluation Report for Period Ending: 3/11/2010     
  Final Performance and Evaluation Report

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost <sup>1</sup>	
		Original	Revised <sup>2</sup>	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) <sup>3</sup>	46,472	46,472	46,472	46,472
3	1408 Management Improvements	34,000	34,000	34,000	34,000
4	1410 Administration (may not exceed 10% of line 21)	35,500	35,500	35,500	18,398.36
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	34,000	34,000	34,000	34,000
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	306,755	153,395	153,395	138,878.45
11	1465.1 Dwelling Equipment—Nonexpendable	8,000	8,000	8,000	8,000
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment				
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities <sup>4</sup>				

<sup>1</sup> To be completed for the Performance and Evaluation Report.

<sup>2</sup> To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>3</sup> PHAs with under 250 units in management may use 100% of CFP Grants for operations.

<sup>4</sup> RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report  
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and  
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development  
 Office of Public and Indian Housing  
 OMB No. 2577-0226  
**Expires 4/30/2011**

<b>Part I: Summary</b>					
<b>PHA Name:</b> <b>Housing Authority</b> <b>of the City of</b> <b>Chickasaw</b>	<b>Grant Type and Number</b> Capital Fund Program Grant No: AL09P166501-07 Replacement Housing Factor Grant No: Date of CFFP:	<b>FFY of Grant:2007</b> <b>FFY of Grant Approval: 2007</b>			
<b>Type of Grant</b>					
<input type="checkbox"/> Original Annual Statement		<input type="checkbox"/> Reserve for Disasters/Emergencies		<input type="checkbox"/> Revised Annual Statement (revision no: 2 )	
<input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 3/11/2010		<input type="checkbox"/> Final Performance and Evaluation Report			
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost <sup>1</sup>	
		Original	Revised <sup>2</sup>	Obligated	Expended
18a	1501 Collateralization or Debt Service paid by the PHA	0	174.60	174.60	174.60
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment	0	153,185.40	153,185.40	89,358.15
19	1502 Contingency (may not exceed 8% of line 20)				
20	Amount of Annual Grant:: (sum of lines 2 - 19)	464,727	464,727	464,727	369,281.56
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Activities				
23	Amount of line 20 Related to Security - Soft Costs	34,000	34,000	34,000	34,000
24	Amount of line 20 Related to Security - Hard Costs				
25	Amount of line 20 Related to Energy Conservation Measures				
<b>Signature of Executive Director</b>		<b>Date</b>		<b>Signature of Public Housing Director</b>	
				<b>Date</b>	

<sup>1</sup> To be completed for the Performance and Evaluation Report.

<sup>2</sup> To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>3</sup> PHAs with under 250 units in management may use 100% of CFP Grants for operations.

<sup>4</sup> RHF funds shall be included here.

<b>Part II: Supporting Pages</b>								
PHA Name: Housing Authority of the City of Chicksaw		<b>Grant Type and Number</b> Capital Fund Program Grant No: AL09P166501-07 CFFP (Yes/ No): Replacement Housing Factor Grant No:			<b>Federal FFY of Grant: 2007</b>			
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised <sup>1</sup>	Funds Obligated <sup>2</sup>	Funds Expended <sup>2</sup>	
AL166000002	Reserve for regular operating budget	1406		46,472	46,472	46,472	46,472	100%
AL166000002	Cost for Security Officer	1408		34,000	34,000	34,000	34,000	100%
AL166000002	Program Coordinator - oversight/inspect.	1410.1		34,000	34,000	34,000	16,898.36	
	Advertisement for bids	1410.9		1,500	1,500	1,500	1,500	
	Subtotal	1410		35,500	35,500	35,500	18,398.36	52%
AL166000002	P.E. Consulting Fees	1430		34,000	34,000	34,000	34,000	100%
AL166000002	Replace apartment gables/fascia w/ vinyl, completion of 4BR phase of Mod to include central A/C and new water closet (1 Unit), Phase I of 3BR Mod to include central A/C and new water heaters (6units)	1460		306,755	153,395	153,395	138,878.45	91%
AL166000002	Stoves, Refrigerators & Smoke Detectors	1465.1		8,000	8,000	8,000	8,000	100%

<sup>1</sup> To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>2</sup> To be completed for the Performance and Evaluation Report.







<b>Part I: Summary</b>	
<b>PHA Name: Housing Authority of the City of Chickasaw</b>	<b>Grant Type and Number</b> Capital Fund Program Grant No: AL09P166501-08 Replacement Housing Factor Grant No: Date of CFFP:
<b>FFY of Grant: 2008</b> <b>FFY of Grant Approval: 2008</b>	

**Type of Grant**  
 Original Annual Statement       Reserve for Disasters/Emergencies       Revised Annual Statement (revision no:1 )  
 Performance and Evaluation Report for Period Ending: 3/11/2010       Final Performance and Evaluation Report

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost <sup>1</sup>	
		Original	Revised <sup>2</sup>	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) <sup>3</sup>	25,000	25,000	25,000	23,002.43
3	1408 Management Improvements	38,000	38,000	38,000	31,926.92
4	1410 Administration (may not exceed 10% of line 21)	23,500	23,500	23,500	8,185.04
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	22,000	22,000	22,000	16,625
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	213,248	213,248	213,248	199,553.45
11	1465.1 Dwelling Equipment—Nonexpendable	11,000	11,000	11,000	11,000
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment				
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities <sup>4</sup>				

<sup>1</sup> To be completed for the Performance and Evaluation Report.

<sup>2</sup> To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>3</sup> PHAs with under 250 units in management may use 100% of CFP Grants for operations.

<sup>4</sup> RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report  
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and  
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development  
 Office of Public and Indian Housing  
 OMB No. 2577-0226  
**Expires 4/30/2011**

<b>Part I: Summary</b>					
<b>PHA Name:</b> <b>Housing Authority</b> <b>of the City of</b> <b>Chickasaw</b>	<b>Grant Type and Number</b> Capital Fund Program Grant No: AL09P16601-08 Replacement Housing Factor Grant No: Date of CFFP:	<b>FFY of Grant:2008</b> <b>FFY of Grant Approval: 2008</b>			
<b>Type of Grant</b>					
<input type="checkbox"/> Original Annual Statement		<input type="checkbox"/> Reserve for Disasters/Emergencies		<input type="checkbox"/> Revised Annual Statement (revision no: 1 )	
<input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 3/11/2010		<input type="checkbox"/> Final Performance and Evaluation Report			
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost <sup>1</sup>	
		Original	Revised <sup>2</sup>	Obligated	Expended
18a	1501 Collateralization or Debt Service paid by the PHA	0	174.60	174.60	174.60
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment	153,360	153,185.40	153,185.40	0.00
19	1502 Contingency (may not exceed 8% of line 20)				
20	Amount of Annual Grant:: (sum of lines 2 - 19)	486,108	486,108	486,108	290,467.44
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Activities				
23	Amount of line 20 Related to Security - Soft Costs	38,000	38,000	38,000	31,926.92
24	Amount of line 20 Related to Security - Hard Costs				
25	Amount of line 20 Related to Energy Conservation Measures				
<b>Signature of Executive Director</b>		<b>Date</b>		<b>Signature of Public Housing Director</b>	
				<b>Date</b>	

<sup>1</sup> To be completed for the Performance and Evaluation Report.

<sup>2</sup> To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>3</sup> PHAs with under 250 units in management may use 100% of CFP Grants for operations.

<sup>4</sup> RHF funds shall be included here.

<b>Part II: Supporting Pages</b>								
PHA Name: Housing Authority of the City of Chickasaw		<b>Grant Type and Number</b> Capital Fund Program Grant No: AL09P166501-08 CFFP (Yes/ No): Replacement Housing Factor Grant No:			<b>Federal FFY of Grant: 2008</b>			
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised <sup>1</sup>	Funds Obligated <sup>2</sup>	Funds Expended <sup>2</sup>	
AL166000002	Reserve for regular operating budget	1406		25,000	25,000	25,000	23,002.43	92%
AL166000002	Cost for Security Officer	1408		38,000	38,000	38,000	31,926.92	84%
AL166000002	Program Coordinator - oversight/inspect.	1410.1						
	Advertisement for bids	1410.9						
	Subtotal	1410		23,500	23,500	23,500	8,185.04	35%
AL166000002	P.E Consulting fees	1430		22,000	22,000	22,000	16,625	76%
AL166000002	Install exhaust fans in apartment bathrooms, maintenance parking lot, drainage work in Maintenance holding area, covered storage for Maintenance vehicles, security fencing around Maintenance area, Phase II of 3 BR Modernization to include central A/C and new Water Heaters (4 units)	1460		213,248	213,248	213,248	199,553.45	94%

<sup>1</sup> To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>2</sup> To be completed for the Performance and Evaluation Report.







<b>Part I: Summary</b>	
<b>PHA Name: Housing Authority of the City of Chickasaw</b>	<b>Grant Type and Number</b> Capital Fund Program Grant No: AL09P166501-09 Replacement Housing Factor Grant No: Date of CFFP:
<b>FFY of Grant: 2009</b> <b>FFY of Grant Approval: 2009</b>	

**Type of Grant**  
 Original Annual Statement       Reserve for Disasters/Emergencies       Revised Annual Statement (revision no:      )  
 Performance and Evaluation Report for Period Ending: 3/11/2010       Final Performance and Evaluation Report

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost <sup>1</sup>	
		Original	Revised <sup>2</sup>	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) <sup>3</sup>	20,000			
3	1408 Management Improvements	42,000			
4	1410 Administration (may not exceed 10% of line 21)	23,500			
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	22,000			
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	193,500			
11	1465.1 Dwelling Equipment—Nonexpendable	8,000		8,000	3,171.60
12	1470 Non-dwelling Structures	14,247.60			
13	1475 Non-dwelling Equipment				
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities <sup>4</sup>				

<sup>1</sup> To be completed for the Performance and Evaluation Report.  
<sup>2</sup> To be completed for the Performance and Evaluation Report or a Revised Annual Statement.  
<sup>3</sup> PHAs with under 250 units in management may use 100% of CFP Grants for operations.  
<sup>4</sup> RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report  
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and  
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development  
 Office of Public and Indian Housing  
 OMB No. 2577-0226  
**Expires 4/30/2011**

<b>Part I: Summary</b>					
<b>PHA Name:</b> <b>Housing Authority</b> <b>of the City of</b> <b>Chickasaw</b>	<b>Grant Type and Number</b> Capital Fund Program Grant No: AL09P166501-09 Replacement Housing Factor Grant No: Date of CFFP:	<b>FFY of Grant:2009</b> <b>FFY of Grant Approval: 2009</b>			
<b>Type of Grant</b>					
<input type="checkbox"/> Original Annual Statement		<input type="checkbox"/> Reserve for Disasters/Emergencies		<input type="checkbox"/> Revised Annual Statement (revision no: )	
<input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 3/11/2010		<input type="checkbox"/> Final Performance and Evaluation Report			
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost <sup>1</sup>	
		Original	Revised <sup>2</sup>	Obligated	Expended
18a	1501 Collateralization or Debt Service paid by the PHA	153,185.40			
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment				
19	1502 Contingency (may not exceed 8% of line 20)				
20	Amount of Annual Grant:: (sum of lines 2 - 19)	476,433			
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Activities				
23	Amount of line 20 Related to Security - Soft Costs	42,000			
24	Amount of line 20 Related to Security - Hard Costs				
25	Amount of line 20 Related to Energy Conservation Measures				
<b>Signature of Executive Director</b>		<b>Date</b>		<b>Signature of Public Housing Director</b>	
				<b>Date</b>	

<sup>1</sup> To be completed for the Performance and Evaluation Report.

<sup>2</sup> To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>3</sup> PHAs with under 250 units in management may use 100% of CFP Grants for operations.

<sup>4</sup> RHF funds shall be included here.

<b>Part II: Supporting Pages</b>								
PHA Name: Housing Authority of the City of Chickasaw			<b>Grant Type and Number</b> Capital Fund Program Grant No: AL09P166501-09 CFFP (Yes/ No): Replacement Housing Factor Grant No:			<b>Federal FFY of Grant: 2009</b>		
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised <sup>1</sup>	Funds Obligated <sup>2</sup>	Funds Expended <sup>2</sup>	
AL166000002	Reserve for regular operating budget	1406		20,000				
AL166000002	Cost for Security Officer	1408		42,000				
AL166000002	Program Coordinator - oversight/inspect.	1410.1						
	Advertisement for bids	1410.9						
	Subtotal	1410		23,500				
AL166000002	P.E. Consulting fees	1430		22,000				
AL166000002	Phase I of 2 BR Modernization to include central A/C, new water heaters, and new flooring	1460		193,500				
AL166000002	Stoves, refrigerators & smoke detectors	1465		8,000		8,000	3,171.60	40%
AL166000002	Reconfiguration of Housing Authority conference room to accommodate public meetings as required by law	1470		14,247.60				

<sup>1</sup> To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>2</sup> To be completed for the Performance and Evaluation Report.







<b>Part I: Summary</b>			
<b>PHA Name: Housing Authority of the City of Chickasaw</b>	<table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width:50%;"><b>Grant Type and Number</b> Capital Fund Program Grant No: AL09S166501-09 Replacement Housing Factor Grant No: Date of CFFP:</td> <td style="width:50%;"><b>FFY of Grant: 2009</b> <b>FFY of Grant Approval: 2009</b></td> </tr> </table>	<b>Grant Type and Number</b> Capital Fund Program Grant No: AL09S166501-09 Replacement Housing Factor Grant No: Date of CFFP:	<b>FFY of Grant: 2009</b> <b>FFY of Grant Approval: 2009</b>
<b>Grant Type and Number</b> Capital Fund Program Grant No: AL09S166501-09 Replacement Housing Factor Grant No: Date of CFFP:	<b>FFY of Grant: 2009</b> <b>FFY of Grant Approval: 2009</b>		

<b>Type of Grant</b> <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:1 ) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 3/11/2010 <input type="checkbox"/> Final Performance and Evaluation Report	
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Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost <sup>1</sup>	
		Original	Revised <sup>2</sup>	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) <sup>3</sup>				
3	1408 Management Improvements				
4	1410 Administration (may not exceed 10% of line 21)	55,378	55,378	55,378	20,080.79
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	55,378	55,378	55,378	51,916.82
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	504,560	375,560	375,560	426,493.15
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Non-dwelling Structures	0	129,000	129,000	0
13	1475 Non-dwelling Equipment				
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities <sup>4</sup>				

<sup>1</sup> To be completed for the Performance and Evaluation Report.  
<sup>2</sup> To be completed for the Performance and Evaluation Report or a Revised Annual Statement.  
<sup>3</sup> PHAs with under 250 units in management may use 100% of CFP Grants for operations.  
<sup>4</sup> RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report  
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and  
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development  
 Office of Public and Indian Housing  
 OMB No. 2577-0226  
**Expires 4/30/2011**

<b>Part I: Summary</b>						
<b>PHA Name:</b> Housing Authority of the City of Chickasaw		<b>Grant Type and Number</b> Capital Fund Program Grant No: AL09S166501-09 Replacement Housing Factor Grant No: Date of CFFP:			<b>FFY of Grant:2009</b> <b>FFY of Grant Approval: 2009</b>	
<b>Type of Grant</b>						
<input type="checkbox"/> Original Annual Statement		<input type="checkbox"/> Reserve for Disasters/Emergencies		<input type="checkbox"/> Revised Annual Statement (revision no: 1 )		
<input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 3/11/2010				<input type="checkbox"/> Final Performance and Evaluation Report		
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost <sup>1</sup>		
		Original	Revised <sup>2</sup>	Obligated	Expended	
18a	1501 Collateralization or Debt Service paid by the PHA					
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment					
19	1502 Contingency (may not exceed 8% of line 20)					
20	Amount of Annual Grant:: (sum of lines 2 - 19)	615,316	615,316	615,316	498,490.76	
21	Amount of line 20 Related to LBP Activities					
22	Amount of line 20 Related to Section 504 Activities					
23	Amount of line 20 Related to Security - Soft Costs					
24	Amount of line 20 Related to Security - Hard Costs					
25	Amount of line 20 Related to Energy Conservation Measures					
<b>Signature of Executive Director</b>			<b>Date</b>	<b>Signature of Public Housing Director</b>		

<sup>1</sup> To be completed for the Performance and Evaluation Report.

<sup>2</sup> To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>3</sup> PHAs with under 250 units in management may use 100% of CFP Grants for operations.

<sup>4</sup> RHF funds shall be included here.

<b>Part II: Supporting Pages</b>								
PHA Name: Housing Authority of the City of Chickasaw			<b>Grant Type and Number</b> Capital Fund Program Grant No: AL09S166501-09 CFFP (Yes/ No): Replacement Housing Factor Grant No:			<b>Federal FFY of Grant: 2009</b>		
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised <sup>1</sup>	Funds Obligated <sup>2</sup>	Funds Expended <sup>2</sup>	
AL166000002	Program Coordinator - oversight/inspect.	1410		55,378	55,378	55,378	20,080.79	36%
AL166000002	P.E. Consulting fees	1430		55,378	55,378	55,378	51,916.82	94%
AL166000002	Phase III of 3 BR Modernization to include new flooring, ENERGY STAR rated central hydronic heating/cooling and new ENERGY STAR rated tanless water heaters	1460		504,560	375,560	375,560	426,493.15	100%
AL166000002	Replacement of Office/Community Room and Maintenance Oubbuilding roofs	1470		0	129,000	129,000		0%
AL166000002	Total			615,316	615,316	615,316	498,490.76	81%

<sup>1</sup> To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>2</sup> To be completed for the Performance and Evaluation Report.







<b>Part I: Summary</b>	
<b>PHA Name: Housing Authority of the City of Chickasaw</b>	<b>Grant Type and Number</b> Capital Fund Program Grant No: AL16600000209E Replacement Housing Factor Grant No: Date of CFFP:
<b>FFY of Grant: 2009</b> <b>FFY of Grant Approval: 2009</b>	

**Type of Grant**  
 Original Annual Statement       Reserve for Disasters/Emergencies       Revised Annual Statement (revision no: )  
 Performance and Evaluation Report for Period Ending: 3/11/2010       Final Performance and Evaluation Report

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost <sup>1</sup>	
		Original	Revised <sup>2</sup>	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) <sup>3</sup>				
3	1408 Management Improvements				
4	1410 Administration (may not exceed 10% of line 21)				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures				
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Non-dwelling Structures	7,500			
13	1475 Non-dwelling Equipment				
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities <sup>4</sup>				

<sup>1</sup> To be completed for the Performance and Evaluation Report.

<sup>2</sup> To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>3</sup> PHAs with under 250 units in management may use 100% of CFP Grants for operations.

<sup>4</sup> RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report  
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and  
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development  
 Office of Public and Indian Housing  
 OMB No. 2577-0226  
**Expires 4/30/2011**

<b>Part I: Summary</b>					
<b>PHA Name: Housing Authority of the City of Chickasaw</b>	<b>Grant Type and Number</b> Capital Fund Program Grant No: AL1660000209E Replacement Housing Factor Grant No: Date of CFFP:	<b>FFY of Grant:2009</b> <b>FFY of Grant Approval: 2009</b>			
<b>Type of Grant</b>					
<input type="checkbox"/> Original Annual Statement		<input type="checkbox"/> Reserve for Disasters/Emergencies		<input type="checkbox"/> Revised Annual Statement (revision no: )	
<input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 3/11/2010		<input type="checkbox"/> Final Performance and Evaluation Report			
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost <sup>1</sup>	
		Original	Revised <sup>2</sup>	Obligated	Expended
18a	1501 Collateralization or Debt Service paid by the PHA				
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment				
19	1502 Contingency (may not exceed 8% of line 20)				
20	Amount of Annual Grant:: (sum of lines 2 - 19)	7,500			
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Activities				
23	Amount of line 20 Related to Security - Soft Costs				
24	Amount of line 20 Related to Security - Hard Costs				
25	Amount of line 20 Related to Energy Conservation Measures				
<b>Signature of Executive Director</b>		<b>Date</b>		<b>Signature of Public Housing Director</b>	
				<b>Date</b>	

<sup>1</sup> To be completed for the Performance and Evaluation Report.

<sup>2</sup> To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>3</sup> PHAs with under 250 units in management may use 100% of CFP Grants for operations.

<sup>4</sup> RHF funds shall be included here.









<b>Part I: Summary</b>									
<b>PHA Name: Housing Authority of the City of Chickasaw</b>	<table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width:50%;"><b>Grant Type and Number</b></td> <td style="width:50%;"><b>FFY of Grant: Capital Fund Borrowing</b></td> </tr> <tr> <td>Capital Fund Program Grant No:</td> <td><b>FFY of Grant Approval:</b></td> </tr> <tr> <td>Replacement Housing Factor Grant No:</td> <td></td> </tr> <tr> <td>Date of CFFP: 4/8/2009</td> <td></td> </tr> </table>	<b>Grant Type and Number</b>	<b>FFY of Grant: Capital Fund Borrowing</b>	Capital Fund Program Grant No:	<b>FFY of Grant Approval:</b>	Replacement Housing Factor Grant No:		Date of CFFP: 4/8/2009	
<b>Grant Type and Number</b>	<b>FFY of Grant: Capital Fund Borrowing</b>								
Capital Fund Program Grant No:	<b>FFY of Grant Approval:</b>								
Replacement Housing Factor Grant No:									
Date of CFFP: 4/8/2009									

<b>Type of Grant</b>	
<input type="checkbox"/> Original Annual Statement	<input type="checkbox"/> Reserve for Disasters/Emergencies
<input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 3/12/2010	<input type="checkbox"/> Revised Annual Statement (revision no:5 )
	<input type="checkbox"/> Final Performance and Evaluation Report

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost <sup>1</sup>	
		Original	Revised <sup>2</sup>	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) <sup>3</sup>				
3	1408 Management Improvements				
4	1410 Administration (may not exceed 10% of line 21)				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	218,150	218,489	218,489	187,184
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	1,348,450	1,365,514	1,365,514	253,978
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment				
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities <sup>4</sup>				

<sup>1</sup> To be completed for the Performance and Evaluation Report.

<sup>2</sup> To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>3</sup> PHAs with under 250 units in management may use 100% of CFP Grants for operations.

<sup>4</sup> RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report  
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and  
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development  
 Office of Public and Indian Housing  
 OMB No. 2577-0226  
**Expires 4/30/2011**

<b>Part I: Summary</b>					
<b>PHA Name:</b> Housing Authority of the City of Chickasaw		<b>Grant Type and Number</b> Capital Fund Program Grant No: Replacement Housing Factor Grant No: Date of CFFP: 4/8/2009		<b>FFY of Grant: Capital Fund Borrowing</b> <b>FFY of Grant Approval:</b>	
<b>Type of Grant</b>					
<input type="checkbox"/> Original Annual Statement		<input type="checkbox"/> Reserve for Disasters/Emergencies		<input type="checkbox"/> Revised Annual Statement (revision no: 5 )	
<input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 3/12/2010		<input type="checkbox"/> Final Performance and Evaluation Report			
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost <sup>1</sup>	
		Original	Revised <sup>2</sup>	Obligated	Expended
18a	1501 Collateralization or Debt Service paid by the PHA	110,997	110,997	110,997	110,997
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment				
19	1502 Contingency (may not exceed 8% of line 20)	17,403	0		
20	Amount of Annual Grant:: (sum of lines 2 - 19)	1,695,000	1695,000	1,695,000	552,159
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Activities				
23	Amount of line 20 Related to Security - Soft Costs				
24	Amount of line 20 Related to Security - Hard Costs				
25	Amount of line 20 Related to Energy Conservation Measures				
<b>Signature of Executive Director</b>		<b>Date</b>		<b>Signature of Public Housing Director</b>	
				<b>Date</b>	

<sup>1</sup> To be completed for the Performance and Evaluation Report.

<sup>2</sup> To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>3</sup> PHAs with under 250 units in management may use 100% of CFP Grants for operations.

<sup>4</sup> RHF funds shall be included here.

<b>Part II: Supporting Pages</b>								
PHA Name: Housing Authority of the City of Chickasaw			<b>Grant Type and Number</b> Capital Fund Program Grant No: CFFP (Yes/ No): Yes Replacement Housing Factor Grant No:			<b>Federal FFY of Grant: Capital Fund Borrowing</b>		
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised <sup>1</sup>	Funds Obligated <sup>2</sup>	Funds Expended <sup>2</sup>	
AL166000002	Contract Labor/Clerk of the Works: Job oversight, daily inspections, Davis-Bacon monitoring/enforcement, material/equipment approval (2 yrs. budgeted)	1430	2 years	92,000	92,000	92,000	60,695	66%
	P.E. Consulting Fees	1430		92,000	92,225	92,225	92,225	100%
	CFFP Fees	1430		34,150	34,264	34,264	34,264	100%
	Sub-Total	1430		218,150	218,489	218,489	187,184	86%
AL166000002	1.) Unit reconfiguration to include: all plumbing work, all electrical work, bathroom exhaust fan w/ducting, smoke detectors, wall demolition, carpentry & cabinets - \$10,200	1460	53 (3BR)	540,000	540,000	540,000	149,113	28%
	2.) Installation of Heating & Cooling System to include equipment: outside A/C unit and ducting - \$6,300	1460	53 (3BR)	333,450	333,450	333,450	46,916	14%
	3.) Equipment: High efficiency tankless hot water heater, hydro heat air handler & misc. equipment for installation - \$1,150	1460	80 (3BR)	75,000	92,064	92,064	53,899	59%

<sup>1</sup> To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>2</sup> To be completed for the Performance and Evaluation Report.

<b>Part II: Supporting Pages</b>								
PHA Name: Housing Authority of the City of Chickasaw			<b>Grant Type and Number</b> Capital Fund Program Grant No: CFFP (Yes/ No): Yes Replacement Housing Factor Grant No:			<b>Federal FFY of Grant: Capital Fund Borrowing</b>		
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised <sup>1</sup>	Funds Obligated <sup>2</sup>	Funds Expended <sup>2</sup>	
AL166000002	4.) Abatement of floor tile contaminated with asbestos and installation of new floors - \$7,560	1460	53 (3BR)	400,000	400,000	400,000	4,050	1%
	Sub-Total	1460		1,348,450	1,365,514	1,365,514	253,978	19%
AL166000002	Contingency	1502		17,403	0			
AL166000002	Reserve Deposit	1501		76,593	76,593	76,593	76,593	100%
	Capitalized Interest	1501		34,404	34,404	34,404	34,404	100%
	Sub-Total	1501		110,997	110,997	110,997	110,997	100%
	Grand Total			1,695,000	1,695,000	1,695,000	552,159	33%

<sup>1</sup> To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>2</sup> To be completed for the Performance and Evaluation Report.





<b>Part I: Summary</b>	
<b>PHA Name: Housing Authority of the City of Chickasaw</b>	<b>Grant Type and Number</b> Capital Fund Program Grant No: AL09P166501-10 Replacement Housing Factor Grant No: Date of CFFP:
<b>FFY of Grant: 2010</b> <b>FFY of Grant Approval:</b>	

**Type of Grant**  
 **Original Annual Statement**     
  **Reserve for Disasters/Emergencies**     
  **Revised Annual Statement (revision no: \_\_\_\_\_)**  
 **Performance and Evaluation Report for Period Ending:**     
  **Final Performance and Evaluation Report**

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost <sup>1</sup>	
		Original	Revised <sup>2</sup>	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) <sup>3</sup>	10,000			
3	1408 Management Improvements	42,000			
4	1410 Administration (may not exceed 10% of line 21)	30,000			
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	20,000			
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	191,247.60			
11	1465.1 Dwelling Equipment—Nonexpendable	10,000			
12	1470 Non-dwelling Structures	20,000			
13	1475 Non-dwelling Equipment				
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities <sup>4</sup>				

<sup>1</sup> To be completed for the Performance and Evaluation Report.  
<sup>2</sup> To be completed for the Performance and Evaluation Report or a Revised Annual Statement.  
<sup>3</sup> PHAs with under 250 units in management may use 100% of CFP Grants for operations.  
<sup>4</sup> RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report  
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and  
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development  
 Office of Public and Indian Housing  
 OMB No. 2577-0226  
**Expires 4/30/2011**

<b>Part I: Summary</b>						
<b>PHA Name:</b> Housing Authority of the City of Chickasaw		<b>Grant Type and Number</b> Capital Fund Program Grant No: AL09P166501-10 Replacement Housing Factor Grant No: Date of CFFP:			<b>FFY of Grant:2010</b> <b>FFY of Grant Approval:</b>	
<b>Type of Grant</b>						
<input checked="" type="checkbox"/> Original Annual Statement		<input type="checkbox"/> Reserve for Disasters/Emergencies		<input type="checkbox"/> Revised Annual Statement (revision no: )		
<input type="checkbox"/> Performance and Evaluation Report for Period Ending:		<input type="checkbox"/> Final Performance and Evaluation Report				
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost <sup>1</sup>		
		Original	Revised <sup>2</sup>	Obligated	Expended	
18a	1501 Collateralization or Debt Service paid by the PHA					
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment	153,185.40				
19	1502 Contingency (may not exceed 8% of line 20)					
20	Amount of Annual Grant:: (sum of lines 2 - 19)	476,433				
21	Amount of line 20 Related to LBP Activities					
22	Amount of line 20 Related to Section 504 Activities					
23	Amount of line 20 Related to Security - Soft Costs					
24	Amount of line 20 Related to Security - Hard Costs					
25	Amount of line 20 Related to Energy Conservation Measures					
<b>Signature of Executive Director</b>			<b>Date</b>			
<b>Signature of Public Housing Director</b>			<b>Date</b>			

<sup>1</sup> To be completed for the Performance and Evaluation Report.

<sup>2</sup> To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>3</sup> PHAs with under 250 units in management may use 100% of CFP Grants for operations.

<sup>4</sup> RHF funds shall be included here.

<b>Part II: Supporting Pages</b>								
PHA Name:		<b>Grant Type and Number</b> Capital Fund Program Grant No: CFFP (Yes/ No): Replacement Housing Factor Grant No:			<b>Federal FFY of Grant:</b>			
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised <sup>1</sup>	Funds Obligated <sup>2</sup>	Funds Expended <sup>2</sup>	
AL166000002	Reserve for regular operating budget	1406		10,000				
AL166000002	Cost for Security Officer	1408		42,000				
AL166000002	Program Coordinator - oversight/inspect.	1410.1		28,000				
	Advertisement for bids	1410.9		2,000				
	Subtotal	1410		30,000				
AL166000002	P.E. Consulting fees	1430		20,000				
AL166000002	Phase I of 2BR Modernization to include central A/C, new water heaters, and new flooring (6 Units).	1460		191,247.60				
AL166000002	Stoves, Refrigerators & Smoke Detectors	1465.1		10,000				
AL166000002	Reconfiguration of Housing Authority conference room to accommodate public meetings as required by law.	1470		20,000				

<sup>1</sup> To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>2</sup> To be completed for the Performance and Evaluation Report.







**Capital Fund Program—Five-Year Action Plan**

U.S. Department of Housing and Urban Development  
Office of Public and Indian Housing  
Expires 4/30/2011

<b>Part I: Summary</b>						
PHA Name/Number		Locality (City/County & State)			<input checked="" type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No:	
A.	Development Number and Name – AL166 Housing Authority of the City of Chickasaw	Work Statement for Year 1 FFY <u>2010</u>	Work Statement for Year 2 FFY <u>2011</u>	Work Statement for Year 3 FFY <u>2012</u>	Work Statement for Year 4 FFY <u>2013</u>	Work Statement for Year 5 FFY <u>2014</u>
B.	Physical Improvements Subtotal	Annual Statement	213,247.60	213,247.60	213,247.60	213,247.60
C.	Management Improvements		42,000	42,000	42,000	42,000
D.	PHA-Wide Non-dwelling Structures and Equipment					
E.	Administration		30,000	30,000	30,000	30,000
F.	Other		28,000	28,000	28,000	28,000
G.	Operations		10,000	10,000	10,000	10,000
H.	Demolition					
I.	Development					
J.	Capital Fund Financing – Debt Service		153,185.40	153,185.40	153,185.40	153,185.40
K.	Total CFP Funds		476,433	476,433	476,433	476,433
L.	Total Non-CFP Funds					
M.	Grand Total	476,433	476,433	476,433	476,433	476,433







<b>Part III: Supporting Pages – Management Needs Work Statement(s)</b>				
Work Statement for Year 1 FFY <u>2010</u>	Work Statement for Year <u>2</u> FFY <u>2011</u>		Work Statement for Year: <u>3</u> FFY <u>2012</u>	
	Development Number/Name General Description of Major Work Categories	Estimated Cost	Development Number/Name General Description of Major Work Categories	Estimated Cost
See Annual Statement	AL166000002		AL166000002	
	Reserve for Operating Budget	10,000	Reserve for Operating Budget	10,000
	Costs for Security Officer	42,000	Costs for Security Officer	42,000
	Program Coordinator – oversight & inspections	28,000	Program Coordinator – oversight & inspections	28,000
	Advertisement for Bids	2,000	Advertisement for Bids	2,000
	P.E. Fees	20,000	P.E. Fees	20,000
	Renovation of 10 Units to include installation of Central A/C, new water heaters, and new flooring	213,247.60	Renovation of 10 Units to include installation of Central A/C, new water heaters, and new flooring	213,247.60
	Stoves, Refrigerators and Smoke Detectors	8,000	Stoves, Refrigerators and Smoke Detectors	8,000
	Debt Service for Modernization Express (CFFP)	153,185.40	Debt Service for Modernization Express (CFFP)	153,185.40
	Subtotal of Estimated Cost	\$476,433	Subtotal of Estimated Cost	\$476,433

<b>Part III: Supporting Pages – Management Needs Work Statement(s)</b>				
Work Statement for Year 1 FFY <u>2010</u>	Work Statement for Year <u>4</u> FFY <u>2013</u>		Work Statement for Year: <u>5</u> FFY <u>2014</u>	
	Development Number/Name General Description of Major Work Categories	Estimated Cost	Development Number/Name General Description of Major Work Categories	Estimated Cost
See Annual Statement	AL166000002		AL166000002	
	Reserve for Operating Budget	10,000	Reserve for Operating Budget	10,000
	Costs for Security Officer	42,000	Costs for Security Officer	42,000
	Program Coordinator – oversight & inspections	28,000	Program Coordinator – oversight & inspections	28,000
	Advertisement for Bids	2,000	Advertisement for Bids	2,000
	P.E. Fees	20,000	P.E. Fees	20,000
	Renovation of 10 Units to include installation of Central A/C, new water heaters, and new flooring	213,247.60	Renovation of 10 Units to include installation of Central A/C, new water heaters, and new flooring	213,247.60
	Stoves, Refrigerators and Smoke Detectors	8,000	Stoves, Refrigerators and Smoke Detectors	8,000
	Debt Service for Modernization Express (CFFP)	153,185.40	Debt Service for Modernization Express (CFFP)	153,185.40
	Subtotal of Estimated Cost	\$476,433	Subtotal of Estimated Cost	\$476,433

## VAWA Attachment

The Chickasaw Housing Authority (AL166) has incorporated the following provisions concerning domestic violence and the Violence Against Women Act (VAWA): *Landlord shall not terminate or refuse to renew this lease due to an incident of actual or threatened domestic violence, dating violence, or stalking. These incident(s) will not be construed as a serious or repeated violation of the lease by the victim or threatened victim of that violence and will not be good cause for terminating the tenancy or occupancy rights of the victim of such violence. The tenant may be required to complete the HA's forms documenting the incident(s) within the time as set by the CHA.*

In addition the following procedures are carried out to ensure that residents are aware of their rights under the lease and the VAWA:

1. A one hour move-in briefing is conducted with each new resident. During the briefing, new resident(s) are advised of the VAWA and the lease provisions related to it. In addition, they are provided with the Form HUD-52641 and 50066.
2. It is the regular procedure of the Housing Authority to meet with a resident when potential criminal activity and/or lease violations have occurred at the resident's apartment. Residents who may be subject to the VAWA are advised during the meeting of their rights and are provided with the Form HUD-52641 and 50066. Residents who may be victims of domestic violence, stalking or dating violence are referred to the Chickasaw Police Department or other appropriate agency.
3. Residents are reminded of the VAWA provisions of the lease at re-certification.

The Chickasaw Housing Authority has above baseline police services, which are provided by 3 part time Chickasaw Police Officers. More often than not, the Housing Authority's security force is involved in or at least aware of police calls coming from the Housing Authority that are related to domestic violence. When incidents of domestic violence occur, the victims are referred to the appropriate agency by our police officers. These agencies include: Penelope House, the Department of Human Resources or the Salvation Army.

It is the Housing Authority's policy to trespass any non-resident who commits a crime on Housing Authority property. This includes perpetrators of domestic violence. This action serves to protect the victims and the community as a whole. Where perpetrators are a party to the housing lease, the lease is bifurcated, and then the perpetrator is evicted and trespassed from the property.

# Chickasaw Housing Authority Resident Advisory Council

## Comments Regarding the 5 year & Annual Plan

At the quarterly meeting of the CHA Resident Advisory Council on March 3, 2010, Mike Sweet - Executive Director of the Chickasaw Housing Authority presented the 5 Year/Annual Plan. No comments or recommendations were offered regarding the Plan.

Mr. Sweet specifically addressed the No-Smoking Policy that is referenced in section 6.0 of the Plan. Ms. Vonciel Thomas stated that she is "all for it." Ms. Darla Crawford indicated that she had smoked for 55 years but was in favor of the policy. No other comments were given.