

1.0	PHA Information PHA Name: The Ozark Housing Community PHA Code: AL073 PHA Type: <input type="checkbox"/> Small <input type="checkbox"/> High Performing <input checked="" type="checkbox"/> Standard <input type="checkbox"/> HCV (Section 8) PHA Fiscal Year Beginning: (MM/YYYY): 04/2010				
2.0	Inventory (based on ACC units at time of FY beginning in 1.0 above) Number of PH units: 399 Number of HCV units: 434				
3.0	Submission Type <input checked="" type="checkbox"/> 5-Year and Annual Plan <input type="checkbox"/> Annual Plan Only <input type="checkbox"/> 5-Year Plan Only				
4.0	PHA Consortia <input type="checkbox"/> PHA Consortia: (Check box if submitting a joint Plan and complete table below.)				
	Participating PHAs	PHA Code	Program(s) Included in the Consortia	Programs Not in the Consortia	No. of Units in Each Program
	PHA 1:				PH HCV
	PHA 2:				
	PHA 3:				
5.0	5-Year Plan. Complete items 5.1 and 5.2 only at 5-Year Plan update.				
5.1	Mission. State the PHA's Mission for serving the needs of low-income, very low-income, and extremely low income families in the PHA's jurisdiction for the next five years: <p style="text-align: center;">The Ozark Housing Community is committed to providing quality affordable housing and services in an efficient and creative manner.</p>				
5.2	Goals and Objectives. Identify the PHA's quantifiable goals and objectives that will enable the PHA to serve the needs of low-income and very low-income, and extremely low-income families for the next five years. Include a report on the progress the PHA has made in meeting the goals and objectives described in the previous 5-Year Plan. A. GOALS & OBJECTIVES FOR FISCAL YEARS 2010 – 2014: GOAL: IMPROVE THE QUALITY OF ASSISTED HOUSING Objectives: Continue to improve public housing management functions and attain high performer status Continue to improve voucher management functions to maintain a high scoring standard performer. Continue to renovate the public housing units using available CFP funds GOAL: INCREASE ASSISTED HOUSING CHOICES Objectives: Implement public housing site-based waiting lists (AMP-based). GOAL: MANAGE THE AUTHORITY'S PUBLIC HOUSING PROGRAM IN AN EFFICIENT AND EFFECTIVE MANNER Objectives: Continue staff participation in available training on various management issues When undertaking unit modernizations and unit turnovers, the Housing Authority shall strive to make the public housing properties as energy efficient as possible GOAL: CONTINUE COMPLIANCE WITH PROVISIONS OF THE VIOLENCE AGAINST WOMEN ACT (VAWA) Objectives: Continue to comply with the Violence Against Women Act (VAWA) to the degree we can. Details are in Attachment B.				

5.2 - Continued

B. PROGRESS ON GOALS & OBJECTIVES FOR FISCAL YEARS 2005 – 2009:

Goal One: Improve the quality of assisted housing.	
Objective	Progress
Improve public housing management and maintain high performer status.	The Ozark Housing Community implemented a site based style of management – this change has been a challenge, but the Ozark Housing Community believes it has and will continue to bring about improved change for the communities. The most recent PHAS assessment, we received a standard score but are working diligently to improve it to high performer.
Improve voucher management to a high scoring standard performer.	The Ozark Housing Community has hired a new manager for this Department and has restructured the Department. The Ozark Housing Community’s most recent SEMAP score was 72 but is working diligently to attain high standard performer status.

Goal Two: Increase assisted housing choices.	
Objective	Progress
Conduct outreach efforts to potential voucher landlords.	Personal contact being made.
Implement public housing or other homeownership program and sale 3 homes within the next two years (by April 2007),	All homes have been sold, this program is complete.

Goal Three: Provide an improved living environment.	
Objective	Progress
Implement measures to deconcentrate poverty by bringing higher income public housing households into lower income developments.	Deconcentration standards have been met. The Ozark Housing Community continues to monitor deconcentration goals.
Implement measures to promote income mixing in public housing by assuring access for lower income families into high income developments.	Achieving desired and required ratios.
Implement public housing security improvements and secure a contract with the local police department to implement security measures.	The Ozark Housing Community has contracted with the Ozark Police Department.

Goal Four: Promote self-sufficiency and asset development of assisted households.	
Objective	Progress
Provide or attract supportive services to improve assistance recipients’ employability. The Ozark Housing Community will contract with outside entities for purposes of providing GED classes and computer training, etc.	The Ozark Housing Community is working closely with the State Employment Service and the Department of Human Services. GED classes and computer training continue to be offered on-site.

Goal Five: Ensure equal opportunity and affirmatively further fair housing.	
Objective	Progress
Undertake affirmative measures to ensure access to assisted housing regardless of race, color, religion, national origin, sex, familial status, and disability. The Ozark Housing Community will continue to monitor PHA programs and statistics.	The Ozark Housing Authority follows all Fair Housing Laws to ensure access to assisted housing regardless of race, color, religion, national origin, sex, familial status, and disability.

<p>6.0</p>	<p>PHA Plan Update</p> <p>(a) Identify all PHA Plan elements that have been revised by the PHA since its last Annual Plan submission: (b) Identify the specific location(s) where the public may obtain copies of the 5-Year and Annual PHA Plan. For a complete list of PHA Plan elements, see Section 6.0 of the instructions.</p> <p>1. Eligibility, Selection, Admissions Policies – The Ozark Housing Community plans to implement Site-Based Waiting Lists effective 4/1/2009, which will actually be AMP-based waiting lists. Other Eligibility, Selection, Admissions policy changes to the Admissions & Continued Occupancy Policy, Public Housing Dwelling lease, and the Section 8 Administrative Plan are described in Attachment A.</p> <p>2. Financial Resources – Financial resources change yearly and often are not determined until the end of the Federal Fiscal Year in September. The projected resources we have available are itemized in the Financial Resources chart, which is a Supporting Document to the Plan.</p> <p>3. Rent Determinations – Rent Determination changes are described in Attachment A.</p> <p>4. Operations and Management – No changes</p> <p>5. Grievance Procedures – No changes</p> <p>6. Designated Housing for Elderly and Disabled Families – No changes</p> <p>7. Community Service and Self-Sufficiency – The Ozark Housing Community plans to revise the number of required employment hours to eight per month for residents to be exempt from Community Service.</p> <p>8. Safety and Crime Prevention – No changes</p> <p>9. Pets – No changes</p> <p>10. Civil Rights Certification – No changes</p> <p>11. Fiscal Year Audit – No changes</p> <p>12. Asset Management – No changes</p> <p>13. Violence Against Women Act (VAWA) – No changes. Ozark Housing Community’s VAWA Statement is included as Attachment B.</p> <p>The Ozark Housing Community will post its annual plan at the following location: The Ozark Housing Community (Central Office and Development Office) 241 Ed Lisenby Drive Ozark, AL 36360</p>
<p>7.0</p>	<p>Hope VI, Mixed Finance Modernization or Development, Demolition and/or Disposition, Conversion of Public Housing, Homeownership Programs, and Project-based Vouchers. <i>Include statements related to these programs as applicable.</i></p> <p>HOPE VI – Not Applicable</p> <p>Mixed-Finance Modernization or Development – If circumstances warrant, Ozark Housing Community may become involved in mixed-finance development</p> <p>Demolition and/or Disposition – Not Applicable</p> <p>Conversion of Public Housing – Not Applicable</p> <p>Section 8 Homeownership Program – Not Applicable</p> <p>Public Housing Homeownership Program – The Ozark Housing Community previously had a Homeownership Program, this program has been concluded.</p> <p>Project-Based Vouchers – OHC will be project-basing 10 vouchers</p> <p>Other –</p> <p>The Ozark Housing Community is seeking from Assistant Secretary Sandra Henriquez the Department’s approval to remove the Declaration of Trust from 241 Ed Lisenby Drive (our Central Office) and 914 Eufaula Street (our former Central Maintenance office). These properties will be owned by our COCC. The COCC is already paying for the maintenance of these properties.</p> <p>In compliance with PIH Notice 2009-28 regarding Declaration of Trusts (DOT), Ozark Housing Community has referred this information to OHC Counsel. The necessary documentation has not yet been received back from Counsel. As required in the Notice, OHC will be in full compliance with DOT requirements within 12 months of the date of OHC’s fiscal year beginning April 1, 2010.</p> <p>The Ozark Housing Community may apply for new programs if NOFAs are issued by HUD or other appropriate opportunities are presented.</p>

8.0	Capital Improvements. Please complete Parts 8.1 through 8.3, as applicable.																																																																																																
8.1	<p>Capital Fund Program Annual Statement/Performance and Evaluation Report. As part of the PHA 5-Year and Annual Plan, annually complete and submit the <i>Capital Fund Program Annual Statement/Performance and Evaluation Report</i>, form HUD-50075.1, for each current and open CFP grant and CFFP financing.</p> <p>Fiscal Year 2010 Capital Fund Annual Statement (Attachment C) Fiscal Year 2009 Capital Fund Performance and Evaluation Report – (Attachment D) Fiscal Year 2009 (ARRA Stimulus funds) Capital Fund Performance and Evaluation Report (Attachment E) Fiscal Year 2008 Capital Fund Performance and Evaluation Report Attachment F) Fiscal Year 2007 Capital Fund Performance and Evaluation Report (Attachment G)</p>																																																																																																
8.2	<p>Capital Fund Program Five-Year Action Plan. As part of the submission of the Annual Plan, PHAs must complete and submit the <i>Capital Fund Program Five-Year Action Plan</i>, form HUD-50075.2, and subsequent annual updates (on a rolling basis, e.g., drop current year, and add latest year for a five year period). Large capital items must be included in the Five-Year Action Plan.</p> <p>2010 – 2014 Capital Fund Five Year Action Plan (Attachment H)</p>																																																																																																
8.3	<p>Capital Fund Financing Program (CFFP). <input checked="" type="checkbox"/> Check if the PHA proposes to use any portion of its Capital Fund Program (CFP)/Replacement Housing Factor (RHF) to repay debt incurred to finance capital improvements.</p>																																																																																																
9.0	<p>Housing Needs. Based on information provided by the applicable Consolidated Plan, information provided by HUD, and other generally available data, make a reasonable effort to identify the housing needs of the low-income, very low-income, and extremely low-income families who reside in the jurisdiction served by the PHA, including elderly families, families with disabilities, and households of various races and ethnic groups, and other families who are on the public housing and Section 8 tenant-based assistance waiting lists. The identification of housing needs must address issues of affordability, supply, quality, accessibility, size of units, and location.</p> <p>A. Housing Needs of Families in the Jurisdiction/s Served by the PHA</p> <table border="1" data-bbox="240 932 1442 1369"> <thead> <tr> <th colspan="8">Housing Needs of Families in the Jurisdiction by Family Type</th> </tr> <tr> <th>Family Type</th> <th>Overall</th> <th>Afford-ability</th> <th>Supply</th> <th>Quality</th> <th>Access-ibility</th> <th>Size</th> <th>Location</th> </tr> </thead> <tbody> <tr> <td>Income <= 30% of AMI</td> <td>777</td> <td>3</td> <td>3</td> <td>3</td> <td>3</td> <td>3</td> <td>3</td> </tr> <tr> <td>Income >30% but <=50% of AMI</td> <td>429</td> <td>3</td> <td>3</td> <td>3</td> <td>3</td> <td>3</td> <td>3</td> </tr> <tr> <td>Income >50% but <80% of AMI</td> <td>448</td> <td>3</td> <td>3</td> <td>3</td> <td>3</td> <td>3</td> <td>3</td> </tr> <tr> <td>Elderly</td> <td>319</td> <td>3</td> <td>3</td> <td>3</td> <td>3</td> <td>3</td> <td>3</td> </tr> <tr> <td>Families with Disabilities</td> <td>N/A</td> <td>N/A</td> <td>N/A</td> <td>N/A</td> <td>N/A</td> <td>N/A</td> <td>N/A</td> </tr> <tr> <td>White Non-Hispanic</td> <td>779</td> <td>3</td> <td>3</td> <td>3</td> <td>3</td> <td>3</td> <td>3</td> </tr> <tr> <td>Black Non-Hispanic</td> <td>795</td> <td>3</td> <td>3</td> <td>3</td> <td>3</td> <td>3</td> <td>3</td> </tr> <tr> <td>Hispanic</td> <td>44</td> <td>3</td> <td>3</td> <td>3</td> <td>3</td> <td>3</td> <td>3</td> </tr> <tr> <td>Native American Non-Hispanic</td> <td>10</td> <td>3</td> <td>3</td> <td>3</td> <td>3</td> <td>3</td> <td>3</td> </tr> <tr> <td>Asian Non-Hispanic</td> <td>4</td> <td>3</td> <td>3</td> <td>3</td> <td>3</td> <td>3</td> <td>3</td> </tr> </tbody> </table> <p>What sources of information did the PHA use to conduct this analysis? (Check all that apply; all materials must be made available for public inspection.)</p> <p><input checked="" type="checkbox"/> U.S. Census data: the Comprehensive Housing Affordability Strategy (“CHAS”) dataset</p>	Housing Needs of Families in the Jurisdiction by Family Type								Family Type	Overall	Afford-ability	Supply	Quality	Access-ibility	Size	Location	Income <= 30% of AMI	777	3	3	3	3	3	3	Income >30% but <=50% of AMI	429	3	3	3	3	3	3	Income >50% but <80% of AMI	448	3	3	3	3	3	3	Elderly	319	3	3	3	3	3	3	Families with Disabilities	N/A	White Non-Hispanic	779	3	3	3	3	3	3	Black Non-Hispanic	795	3	3	3	3	3	3	Hispanic	44	3	3	3	3	3	3	Native American Non-Hispanic	10	3	3	3	3	3	3	Asian Non-Hispanic	4	3	3	3	3	3	3						
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9.0

9.0 – Continued

B. Housing Needs of Families on the Waiting Lists

Housing Needs of Families on the Waiting List- <i>Public Housing</i>			
	# of families	% of total families	Annual Turnover
Waiting list total	191		120 units
Extremely low income <=30% AMI	126	65.97%	
Very low income (>30% but <=50% AMI)	48	25.13%	
Low income (>50% but <80% AMI)	17	8.90%	
Families with children	157	82.20%	
Elderly families	6	3.14%	
Families with Disabilities	28	14.66%	
White/Non-Hispanic	72	37.70%	
Black/Non-Hispanic	118	61.78%	
American Indian/Alaska Native		0.00%	
Asian/Pacific Islander	1	0.52%	
Hispanic	0	0.00%	
Characteristics by Bedroom Size (Public Housing Only)			
0BR	1	0.52%	1 unit
1BR	86	45.03%	29 units
2 BR	68	35.60%	46 units
3 BR	30	15.71%	39 units
4 BR	5	2.62%	4 units
5 BR	1	0.52%	1 unit
Is the waiting list closed (select one)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
If yes: How long has it been closed (# of months)?			
Does the PHA expect to reopen the list in the PHA Plan year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

Housing Needs of Families on the Waiting List – <i>Section 8 Tenant Based</i>			
	# of families	% of total families	Annual Turnover
Waiting list total	369		85
Extremely low income <=30% AMI	244	66.12%	
Very low income (>30% but <=50% AMI)	108	29.27%	
Low income (>50% but <80% AMI)	17	4.61%	
Families with children	324	87.80%	
Elderly families	6	1.63%	
Families with disabilities	39	10.57%	
White/Non-Hispanic	184	49.86%	
Black/Non-Hispanic	184	49.86%	
Asian/Pacific Islander		0.00%	
American Indian/Alaska Native	1	0.27%	
Hawaiian/pacific islander		0.00%	
Hispanic	7	1.90%	

Is the waiting list closed (select one)? No Yes
 If yes: How long has it been closed (# of months)? **3 months**
 Does the PHA expect to reopen the list in the PHA Plan year? No Yes
 Does the PHA permit specific categories of families onto the waiting list, even if generally closed? No Yes

<p>9.1</p>	<p>Strategy for Addressing Housing Needs. Provide a brief description of the PHA’s strategy for addressing the housing needs of families in the jurisdiction and on the waiting list in the upcoming year. Note: Small, Section 8 only, and High Performing PHAs complete only for Annual Plan submission with the 5-Year Plan.</p> <p>To address the housing needs of families in the jurisdiction and on the waiting lists, some of the strategies Bucks County Housing Authority will strive for include the following:</p> <ul style="list-style-type: none"> • Continue to maintain an acceptable turnaround time for vacant units • Continue to meet thresholds established by HUD and meet the needs of local low-, very low-, and extremely-low income families. • If appropriate opportunities become available, leverage affordable housing resources in the community through the creation of mixed - finance housing • Pursue funding resources other than public housing or Section 8 tenant-based assistance. <p>Funding and staffing constraints as well as consultation with the Consolidated Plan Agency and the RAB will impact some of the above activities.</p>
<p>10.0</p>	<p>Additional Information. Describe the following, as well as any additional information HUD has requested.</p> <p>(a) Progress in Meeting Mission and Goals. Provide a brief statement of the PHA’s progress in meeting the mission and goals described in the 5-Year Plan.</p> <p style="text-align: center;">(This was already detailed in Section 5.1 above)</p> <p>(b) Significant Amendment and Substantial Deviation/Modification. Provide the PHA’s definition of “significant amendment” and “substantial deviation/modification”</p> <p>Substantial deviations or significant amendments or modifications are defined as discretionary changes in the plans or policies of the housing authority that fundamentally change the mission, goals, objectives, or plans of the agency and which require formal approval of the Board of Commissioners.</p>
<p>11.0</p>	<p>Required Submission for HUD Field Office Review. In addition to the PHA Plan template (HUD-50075), PHAs must submit the following documents. Items (a) through (g) may be submitted with signature by mail or electronically with scanned signatures, but electronic submission is encouraged. Items (h) through (i) must be attached electronically with the PHA Plan. Note: Faxed copies of these documents will not be accepted by the Field Office.</p> <p>(a) Form HUD-50077, <i>PHA Certifications of Compliance with the PHA Plans and Related Regulations</i> (which includes all certifications relating to Civil Rights)</p> <p>(b) Form HUD-50070, <i>Certification for a Drug-Free Workplace</i> (PHAs receiving CFP grants only)</p> <p>(c) Form HUD-50071, <i>Certification of Payments to Influence Federal Transactions</i> (PHAs receiving CFP grants only)</p> <p>(d) Form SF-LLL, <i>Disclosure of Lobbying Activities</i> (PHAs receiving CFP grants only)</p> <p>(e) Form SF-LLL-A, <i>Disclosure of Lobbying Activities Continuation Sheet</i> (PHAs receiving CFP grants only)</p> <p>(f) Resident Advisory Board (RAB) comments. Comments received from the RAB must be submitted by the PHA as an attachment to the PHA Plan. PHAs must also include a narrative describing their analysis of the recommendations and the decisions made on these recommendations. (See Attachment I)</p> <p>(g) Challenged Elements (See Attachment J)</p> <p>(h) Form HUD-50075.1, <i>Capital Fund Program Annual Statement/Performance and Evaluation Report</i> (PHAs receiving CFP grants only)</p> <p>(i) Form HUD-50075.2, <i>Capital Fund Program Five-Year Action Plan</i> (PHAs receiving CFP grants only)</p>

ATTACHMENT A

OZARK HOUSING COMMUNITY

Annual/Five-Year Plans Fiscal Years 04/01/2010 – 04/01/2014

Policy Changes

Ozark Housing Community (OHC) proposes the following changes to the Admissions & Continued Occupancy Policy and the Section 8 Administrative Plan:

ADMISSIONS AND CONTINUED OCCUPANCY POLICY:

- **SITE-BASED WAITING LISTS**

OHC plans to implement Site-Based Waiting Lists for the fiscal year beginning 4/1/2010. The plan is to have each AMP have its own waiting list. Upon HUD approval, OHC will amend the ACOP and develop a Site-Based Waiting List Procedure to guide the implementation process in compliance with 24 CFR 903.7 (b) (2).

- **GROUNDS FOR DENIAL**

OHC has added more stringent criteria related to grounds for denial for criminal activity.

- **VERIFICATIONS**

For family-declared assets that total less than \$2,000, third-party verification will not be required. Three (3) current and consecutive months of statements provided by the Applicant/Resident will be used for verifications in this category.

- **HOUSING AUTHORITY MISTAKES IN CALCULATING RENT**

OHC has changed the number of months it will pay back to the resident overcharges in rent from twenty-four months to twelve months

- **GROUNDS FOR TERMINATION**

OHC has added a “Grounds for Terminations” section that had not been included in the AAHRA sample ACOP

- **VIOLENCE AGAINST WOMEN ACT (VAWA)**

More detail has been added related to resident protections and responsibilities under the VAWA.

- **COMMUNITY SERVICE**

OHC has revised the number of employed hours for a resident to be exempt from community service requirements to eight hours per month.

- **POLICE IN PUBLIC HOUSING**

OHC has added a provision to the ACOP to allow police officers to reside in public housing if needed as an additional component of security.

- **REPAYMENT AGREEMENTS**

OHC has incorporated a detailed repayment agreement schedule. Included is the fact that if a resident has had a prior repayment agreement and again misrepresents income, they will not be allowed to enter into another repayment agreement. Payment will be due in full or the family's assistance will be terminated.

SECTION 8 ADMINISTRATIVE PLAN:

- **MISSED APPOINTMENTS**

If the family fails to keep a second scheduled appointment, they must have a written excuse from the source.

- **GROUNDS FOR DENIAL**

OHC has added more stringent criteria related to grounds for denial for criminal activity.

- **VERIFICATIONS**

For family-declared assets that total less than \$2,000, third-party verification will not be required. Three (3) current and consecutive months of statements provided by the Applicant/Resident will be used for verifications in this category.

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ATTACHMENT B

Ozark Housing Community

Annual/Five-Year Plans Fiscal Years 04/01/2010 – 04/01/2014

Violence Against Women Act Report

A goal of the Ozark Housing Community is to fully comply with the Violence Against Women Act (VAWA). It is our objective to work with others to prevent offenses covered by VAWA to the degree we can.

The Ozark Housing Community has provided notices in compliance with HUD guidance to each resident and has attached proper notice to all applicants advising them of the new law that President Bush signed in January 2006 known as the Violence Against Women and Department of Justice Reauthorization Act of 2005.

The Ozark Housing Community provides or offers the following activities, services, or programs, either directly or in partnership with other service providers, to child or adult victims of domestic violence, dating violence, sexual assault, or stalking.

The Ozark Housing Community does not offer any activities, services or programs either directly or in partnership with other service agencies. Although, the Ozark Housing Community will assist any family who reports having domestic violence, dating violence, sexual assault, or stalking by providing the appropriate referrals on a case-by-case basis.

The Ozark Housing Community provides or offers the following activities, services, or programs that helps child and adult victims of domestic violence, dating violence, sexual assault, or stalking, to obtain or maintain housing.

The Ozark Housing Community does not offer any activities, services or programs either directly or in partnership with other service agencies. Although, the Ozark Housing Community will assist any family who reports having domestic violence, dating violence, sexual assault, or stalking by providing the appropriate referrals on a case-by-case basis.

The Ozark Housing Community provides or offers the following activities, services, or programs to prevent domestic violence, dating violence, sexual assault, and stalking, or to enhance victim safety in assisted families.

The Ozark Housing Community does not offer any activities, services or programs either directly or in partnership with other service agencies. Although, the Ozark Housing Community will assist any family who reports having domestic violence, dating violence, sexual assault, or stalking by providing the appropriate referrals on a case-by-case basis.

The Ozark Housing Community has the following procedure in place to assure applicants and residents are aware of their rights under the Violence Against Women Act:

All residents and Section 8 participants have been notified of their rights and responsibilities under the Violence Against Women Act.

The orientation for new residents and participants includes information on their rights and responsibilities under the Violence Against Women Act.

The Admissions & Continued Occupancy Policy (ACOP), the Section 8 Administrative Plan, and the Public Housing Dwelling Lease have been revised to include screening and termination language related to the Violence Against Women Act

PHA Name	Ozark Housing Authority	
CFP Grant No	AL 09 P073 501-10	
Date of CFFP		
RHF Grant No		
FFY of Grant		2010
FFY of Grant Approval		
Original Annual Statement	X	
P & E Report		
P & E Report Period Ending		
Reserve for Disasters/Emergencies		
Revised Annual Statement		
Final P & E Report		

David W. Madala
12.14.09

Revision No

Part I: Summary		Grant Type and Number	Capital Fund Program Grant No:	AL 09 P073 501-10	Replacement Housing Factor Grant No:	FFY of Grant:
PHIA Name:		Ozark Housing Authority				2010
Type of Grant		<input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies		<input type="checkbox"/> Revised Annual Statement (revision no: 0) <input type="checkbox"/> Final Performance and Evaluation Report		FFY of Grant Approval:
Performance and Evaluation Report for Period Ending:		0		0		
Line	Summary by Development Account	Original	Total Estimated Cost	Revised ²	Obligated	Total Actual Cost ¹
Expenditures						Expended
1	Total non-CFP Funds					
2	1406 Operations (may not exceed 20% of line 21) ³		70,000.00			
3	1408 Management Improvements		80,000.00			
4	1410 Administration (may not exceed 10% of line 21)		63,276.00			
5	1411 Audit		1,000.00			
6	1415 Liquidated Damages					
7	1430 Fees and Costs		25,787.00			
8	1440 Site Acquisition					
9	1450 Site Improvement		6,000.00			
10	1460 Dwelling Structures		183,267.00			
11	1465.1 Dwelling Equipment - Nonexpendable		10,500.00			
12	1470 Non-dwelling Structures					
13	1475 Non-dwelling Equipment					
14	1485 Demolition					
15	1492 Moving to Work Demonstration					
16	1495.1 Relocation Costs		2,000.00			
17	1499 Development Activities ⁴					
18a	1501 Collateralization or Debt Service paid by the PHA		190,928.00			
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment					
19	1502 Contingency (may not exceed 8% of line 20)					
20	Amount of Annual Grant: (sum of line 2 - 19)		632,758.00	0.00	0.00	0.00
21	Amount of line 20 Related to LBP Activities					
22	Amount of line 20 Related to Section 504 Activities					
23	Amount of line 20 Related to Security - Soft Costs					
24	Amount of line 20 Related to Security - Hard Costs					
25	Amount of line 20 Related to Energy Conservation Measures					

[Handwritten Signature]
6/21/09
12/14/09

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 Units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

Part I: Summary	
PHA Name: Ozark Housing Authority	Grant Type and Number Capital Fund Program Grant No: AL 09 P073 501-10 Date of CFFP: Replacement Housing Factor Grant No: FFY of Grant: 2010 FFY of Grant Approval:
Type of Grant <input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Performance and Evaluation Report for Period Ending:	Reserve for Disasters/Emergencies <input type="checkbox"/> 0 Revised Annual Statement (revision no: 0) Final Performance and Evaluation Report <input type="checkbox"/> 0
Line Summary by Development Account	Total Estimated Cost Revised ² Obligated Total Actual Cost ¹ Expended
Signature of Executive Director 	Signature of Public Housing Director Date 12.14.09

Part II: Supporting Pages

PHA Name: **Ozark Housing Authority** Grant Type and Number: **AL 09 P073 501-10** Federal FFY of Grant: **2010**
 Capital Fund Program Grant No.: **AL 09 P073 501-10** CFFP (Yes/No):
 Replacement Housing Factor Grant No.:

Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
	Operations (1406)							
AL073000333	Preschool Operations	1406	Lump Sum	70,000.00				
	Subtotal 1406			70,000.00				
	Management Improvements (1408)							
AL073000111	Police Salaries	1408	Lump Sum	27,477.00				
AL073000111	Energy Contract	1408	Lump Sum	2,408.00				
AL073000111	Utility Study	1408	Lump Sum	2,580.00				
AL073000111	Software maintenance		Lump Sum	1,500.00				
	Subtotal 1408			33,965.00				
AL073000222	Police Salaries	1408	Lump Sum	22,365.00				
AL073000222	Energy Contract	1408	Lump Sum	1,960.00				
AL073000222	Utility Study	1408	Lump Sum	2,100.00				
AL073000222	Software maintenance	1408	Lump Sum	1,500.00				
	Subtotal 1408			27,925.00				
AL073000333	Police Salaries	1408	Lump Sum	14,058.00				
AL073000333	Energy Contract	1408	Lump Sum	1,232.00				
AL073000333	Utility Study	1408	Lump Sum	1,320.00				
AL073000333	Software maintenance	1408	Lump Sum	1,500.00				
	Subtotal 1408			18,110.00				
	Administration (1410)							
COCC	Central Office Cost Center Fee	1410	Lump Sum	63,276.00				
	Subtotal 1410			63,276.00				

[Handwritten Signature]
 12.14.09

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
² To be completed for the Performance and Evaluation Report.

Part II: Supporting Pages									
PHA Name:		Grant Type and Number			CFPP (Yes/No):		Federal FFY of Grant:		
Ozark Housing Authority		Capital Fund Program Grant No. AL 09 P073 501-10			2010				
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work	
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²		
	Audit (1411)								
AL073000111	Audit	1411	Lump Sum	430.00					
AL073000222	Audit	1411	Lump Sum	350.00					
AL073000333	Audit	1411	Lump Sum	220.00					
	Subtotal 1411			1,000.00					
	Fees and Costs (1430)								
AL073000111	A&E fees and reimbursable costs	1430	Lump Sum	3,348.41					
AL073000222	A&E fees and reimbursable costs	1430	Lump Sum	2,725.45					
AL073000333	A&E fees and reimbursable costs	1430	Lump Sum	1,713.14					
AL073000111	Clerk of the Works Salary	1430	Lump Sum	6,020.00					
AL073000111	Clerk of the Works Benefits	1430	Lump Sum	1,720.00					
AL073000222	Clerk of the Works Salary	1430	Lump Sum	4,900.00					
AL073000222	Clerk of the Works Benefits	1430	Lump Sum	1,400.00					
AL073000333	Clerk of the Works Salary	1430	Lump Sum	3,080.00					
AL073000333	Clerk of the Works Benefits	1430	Lump Sum	880.00					
	Subtotal 1430			25,787.00					
	Site Improvements (1450)								
AL073000111	Landscaping	1450	Lump Sum	2,580.00					
AL073000222	Landscaping	1450	Lump Sum	2,100.00					
AL073000333	Landscaping	1450	Lump Sum	1,320.00					
	Subtotal 1450			6,000.00					

Handwritten signature and date:
 [Signature] 12.14.09

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
² To be completed for the Performance and Evaluation Report.

Part II: Supporting Pages									
PHA Name:		Grant Type and Number			CFPP (Yes/No):		Federal FFY of Grant:		
Ozark Housing Authority		Capital Fund Program Grant No: AL 09 P073 501-10			2010				
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work	
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²		
	Dwelling Structures (1460)								
AL073000111	Unit modernization	1460	2 units	77,950.00					
AL073000222	Unit modernization	1460	2 units	62,800.00					
AL073000333	Unit modernization	1460	1 unit	42,517.00					
				183,267.00					
	Dwelling Equipment (1465.1)								
AL073000111	Stoves and Refrigerators (8 each)	1465.1	16	4,000.00					
AL073000222	Stoves and Refrigerators (8 each)	1465.1	16	4,000.00					
AL073000333	Stoves and Refrigerators (5 each)	1465.1	10	2,500.00					
	Subtotal 1465.1			10,500.00					
	Relocation (1495.1)								
AL073000111	Relocation	1495.1	Lump Sum	860.00					
AL073000222	Relocation	1495.1	Lump Sum	700.00					
AL073000333	Relocation	1495.1	Lump Sum	440.00					
	Subtotal 1495.1			2,000.00					
	Debt Service (1501)								
Amp #2	Debt Service	1501	Lump Sum	190,928.00					
	Subtotal 1501			190,928.00					

David H. Madala
 6/11/11
 21

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
² To be completed for the Performance and Evaluation Report.

PHA Name	Ozark Housing Authority	
CFP Grant No	AL09P073 501-09	
Date of CFFP		
RHF Grant No		
FFY of Grant		2009
FFY of Grant Approval		
Original Annual Statement		
P & E Report	X	
P & E Report Period Ending		9/30/2009
Reserve for Disasters/Emergencies		
Revised Annual Statement		
Final P & E Report		

David H. Miller
12.14.09

Revision No

Part I: Summary	Grant Type and Number Capital Fund Program Grant No: AL09P073 501-09 Date of CFFP:	Replacement Housing Factor Grant No:	FFY of Grant: 2009 FFY of Grant Approval:
PHA Name: Ozark Housing Authority	Reserve for Disasters/Emergencies <input type="checkbox"/> 0	Revised Annual Statement (revision no: 0)	
Type of Grant	Performance and Evaluation Report for Period Ending: 9/30/2009	Final Performance and Evaluation Report	
<input type="checkbox"/> 0 Original Annual Statement			
<input checked="" type="checkbox"/> X Performance and Evaluation Report for Period Ending:			

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
1	Total non-CFF Funds				
2	1406 Operations (may not exceed 20% of line 21) ³	49,868.00			
3	1408 Management Improvements	80,000.00			
4	1410 Administration (may not exceed 10% of line 21)	49,389.00			
5	1411 Audit	1,000.00			
6	1415 Liquidated Damages				
7	1430 Fees and Costs	7,787.00			
8	1440 Site Acquisition				
9	1450 Site Improvement	4,000.00			
10	1460 Dwelling Structures	231,455.09		231,455.09	
11	1465.1 Dwelling Equipment - Nonexpendable	9,000.00			
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment	6,000.00			
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs	2,000.00			
17	1499 Development Activities ⁴				
18a	1501 Collateralization or Debt Service paid by the PHA	192,258.91			
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment				
19	1502 Contingency (may not exceed 8% of line 20)				
20	Amount of Annual Grant: (sum of line 2 - 19)	632,758.00	0.00	231,455.09	0.00
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Activities				
23	Amount of line 20 Related to Security - Soft Costs				
24	Amount of line 20 Related to Security - Hard Costs				
25	Amount of line 20 Related to Energy Conservation Measures				

*David J. M...
12.14.09*

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 Units in management may use 100% of CFF Grants for operations.
⁴ RHF funds shall be included here.

Part I: Summary																	
PHA Name: Ozark Housing Authority	<table style="width:100%; border: none;"> <tr> <td style="width: 30%;">Grant Type and Number Capital Fund Program Grant No: AL09P073 501-09</td> <td style="width: 30%;">Replacement Housing Factor Grant No:</td> <td style="width: 40%;">FFY of Grant: 2009</td> </tr> <tr> <td>Date of CFFP:</td> <td></td> <td>FFY of Grant Approval:</td> </tr> </table>	Grant Type and Number Capital Fund Program Grant No: AL09P073 501-09	Replacement Housing Factor Grant No:	FFY of Grant: 2009	Date of CFFP:		FFY of Grant Approval:										
Grant Type and Number Capital Fund Program Grant No: AL09P073 501-09	Replacement Housing Factor Grant No:	FFY of Grant: 2009															
Date of CFFP:		FFY of Grant Approval:															
<table style="width:100%; border: none;"> <tr> <td style="width: 20%;">Type of Grant</td> <td style="width: 10%;"><input type="checkbox"/> 0</td> <td style="width: 20%;">Original Annual Statement</td> <td style="width: 10%;"><input type="checkbox"/> 0</td> <td style="width: 10%;">Reserve for Disasters/Emergencies</td> <td style="width: 10%;"><input type="checkbox"/> 0</td> <td style="width: 10%;">Revised Annual Statement (revision no: 0)</td> <td style="width: 10%;"></td> </tr> <tr> <td></td> <td><input checked="" type="checkbox"/> X</td> <td>Performance and Evaluation Report for Period Ending:</td> <td>9/30/2009</td> <td></td> <td></td> <td>Final Performance and Evaluation Report</td> <td></td> </tr> </table>		Type of Grant	<input type="checkbox"/> 0	Original Annual Statement	<input type="checkbox"/> 0	Reserve for Disasters/Emergencies	<input type="checkbox"/> 0	Revised Annual Statement (revision no: 0)			<input checked="" type="checkbox"/> X	Performance and Evaluation Report for Period Ending:	9/30/2009			Final Performance and Evaluation Report	
Type of Grant	<input type="checkbox"/> 0	Original Annual Statement	<input type="checkbox"/> 0	Reserve for Disasters/Emergencies	<input type="checkbox"/> 0	Revised Annual Statement (revision no: 0)											
	<input checked="" type="checkbox"/> X	Performance and Evaluation Report for Period Ending:	9/30/2009			Final Performance and Evaluation Report											
<table style="width:100%; border: none;"> <tr> <td style="width: 30%;">Line</td> <td style="width: 30%;">Summary by Development Account</td> <td style="width: 10%;">Total Estimated Cost</td> <td style="width: 10%;">Revised¹</td> <td style="width: 10%;">Obligated</td> <td style="width: 10%;">Total Actual Cost¹</td> <td style="width: 10%;">Expended</td> </tr> </table>		Line	Summary by Development Account	Total Estimated Cost	Revised¹	Obligated	Total Actual Cost¹	Expended									
Line	Summary by Development Account	Total Estimated Cost	Revised¹	Obligated	Total Actual Cost¹	Expended											
<table style="width:100%; border: none;"> <tr> <td style="width: 30%;">Signature of Executive Director </td> <td style="width: 30%;">Original Date 12/14/09</td> <td style="width: 40%;">Signature of Public Housing Director</td> </tr> </table>		Signature of Executive Director 	Original Date 12/14/09	Signature of Public Housing Director													
Signature of Executive Director 	Original Date 12/14/09	Signature of Public Housing Director															

Part II: Supporting Pages		Grant Type and Number		CFFP (Yes/No)		Federal FFY of Grant		
PHA Name:		Capital Fund Program Grant No:		AL09P073 501-09		2009		
Ozark Housing Authority		Replacement Housing Factor Grant No:						
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
AL073000333	1406 Operations Preschool Operations	1406		49,868				
	1408 Management Improvements	1408						
AL073000111	Police Salaries		LS	27,477				
AL073000111	Energy Contract		LS	2,408				
AL073000111	Utility Study		LS	2,580				
AL073000111	Software maintenance		LS	1,500				
AL073000222	Police Salaries		LS	22,365				
AL073000222	Energy Contract		LS	1,960				
AL073000222	Utility Study		LS	2,100				
AL073000222	Software maintenance		LS	1,500				
AL073000333	Police Contract		LS	14,058				
AL073000333	Energy Contract		LS	1,232				
AL073000333	Utility Study		LS	1,320				
AL073000333	Software maintenance		LS	1,500				
	Subtotal 1408			80,000				

David E. Alford
 12.14.09

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
² To be completed for the Performance and Evaluation Report.

Part II: Supporting Pages		Grant Type and Number		CFPP (Yes/No)		Federal FY of Grant		
PHA Name:		Capital Fund Program Grant No:		AL09P073 501-09		2009		
Ozark Housing Authority		Replacement Housing Factor Grant No:						
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
	1410 Administration	1410						
COCC	10% Administrative Fee		LS	31,389				
AL073000222	Clerk of the Works Salary		LS	14,000				
AL073000222	Clerk of the Works Benefits		LS	4,000				
	Subtotal 1410			49,389				
	1411 Audit	1411						
AL073000111	Audit		LS	430				
AL073000222	Audit		LS	350				
AL073000333	Audit		LS	220				
	Subtotal 1411			1,000				
	1430 Fees and Costs	1430						
AL073000222	A&E Fees and reimbursable costs		LS	7,787				
	1450 Site Improvement	1450						
AL073000111	Landscaping		LS	1,720				
AL073000222	Landscaping		LS	1,400				
AL073000333	Landscaping		LS	880				
	Subtotal 1450			4,000				

[Handwritten Signature]
 12.14.09

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
² To be completed for the Performance and Evaluation Report.

Part II: Supporting Pages		Grant Type and Number		FFFP (Yes/No)		Federal FFY of Grant		
PHA Name:		Capital Fund Program Grant No:		AL09P073 501-09		2009		
Ozark Housing Authority		Replacement Housing Factor Grant No:						
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
AL073000222	1460 Dwelling Structures Unit Modernization	1460		231,455.09		231,455.09		
	1465 Dwelling Equipment	1465						
AL073000111	Stoves and Refrigerators		5 of each	2,500				
AL073000222	Stoves and Refrigerators		8 of each	4,000				
AL073000333	Stoves and Refrigerators		5 of each	2,500				
	Subtotal 1465			9,000				
	1475 Non-dwelling Equipment	1475						
AL073000111	Computer hardware		1	2,000				
AL073000222	Computer hardware		1	2,000				
AL073000333	Computer hardware		1	2,000				
	Subtotal 1475			6,000				
	1495.1 Relocation	1495.1						
AL073000222	Relocation		LS	2,000				
	1501 Debt Service	1501						
AL073000111	Debt Service		LS	192,258.91				
	Grant total			632,758.00				

Handwritten signature
 12.14.09

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
² To be completed for the Performance and Evaluation Report.

Enter applicable data in the highlighted fields. After entering the data go to Page 1, the tab is at the bottom, you will see that the data you entered here has been prefilled. Also notice that some of the fields have a red mark in the right hand corner, these are comments pertaining to data entry. This is a protected document to ensure that the formula and cell references are not modified.

PHA Name	Ozark Housing Authority	
CFP Grant No	AL09 S073 50109	
Date of CFFP	No	
RHF Grant No		
FFY of Grant	2009	
FFY of Grant Approval	2009	
Original Annual Statement		
P & E Report	X	
P & E Report Period Ending	9/30/2009	
Reserve for Disasters/Emergencies		
Revised Annual Statement		Revision No
Final P & E Report		

If you are in need of an additional pages of a particular page, be on the page that you need a copy of, go to Edit - Move or Copy Sheet - Select the Page you want the new page to be inserted before - check Create Copy

David M. ...
12.14.09

Part I: Summary		Grant Type and Number Capital Fund Program Grant No: AL09 S073 50109 Date of CFFP: No	Replacement Housing Factor Grant No 0	FFY of Grant: 2009
PHA Name: Ozark Housing Authority		Reserve for Disasters/Emergencies <input type="checkbox"/> No <input type="checkbox"/> Yes	Revised Annual Statement (revision no:) Final Performance and Evaluation Report	FFY of Grant Approval: 2009
Type of Grant <input type="checkbox"/> Original Annual Statement <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 9/30/2009				
Line	Summary by Development Account	Total Estimated Cost	Revised²	Total Actual Cost¹
		Original	Obligated	Expended
1	Total non-CFP Funds			
2	1406 Operations (may not exceed 20% of line 21) ³			
3	1408 Management Improvements			
4	1410 Administration (may not exceed 10% of line 21)	45,370.00		45,370.00
5	1411 Audit			0.00
6	1415 Liquidated Damages			
7	1430 Fees and Costs	36,000.00		26,726.04
8	1440 Site Acquisition			
9	1450 Site Improvement			
10	1460 Dwelling Structures	826,016.00		365,566
11	1465.1 Dwelling Equipment - Nonexpendable			
12	1470 Non-dwelling Structures			
13	1475 Non-dwelling Equipment			
14	1485 Demolition			
15	1492 Moving to Work Demonstration			
16	1495.1 Relocation Costs			
17	1499 Development Activities ⁴			
18a	1501 Collateralization or Debt Service paid by the PHA			
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment			
19	1502 Contingency (may not exceed 8% of line 20)			
20	Amount of Annual Grant: (sum of line 2 - 19)	907,386.00	0.00	392,292.00
21	Amount of line 20 Related to LBP Activities			
22	Amount of line 20 Related to Section 504 Activities			
23	Amount of line 20 Related to Security - Soft Costs			
24	Amount of line 20 Related to Security - Hart Costs			
25	Amount of line 20 Related to Energy Conservation Measures			

[Signature]
 12.14.09

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 Units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

Part I: Summary	
PHA Name: Ozark Housing Authority	Grant Type and Number Capital Fund Program Grant No: AL09 S073 50109 Date of CFPP: No
Type of Grant <input type="checkbox"/> Original Annual Statement <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 9/30/2009	Replacement Housing Factor Grant No: 0 FFY of Grant: 2009 FFY of Grant Approval: 2009
<input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Final Performance and Evaluation Report	
Line Summary by Development Account	Total Actual Cost ¹
Signature of Executive Director 	Signature of Public Housing Director Date: 12.14.09
Total Estimated Cost	Revised ² Obligated Expended

Part II: Supporting Pages										
PHA Name: Ozark Housing Authority		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No:			CFFP (Yes/No): No		Federal FFY of Grant: 2009			
Development Number Name/PHA-Wide Activities		General Description of Major Work Categories		Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
						Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
COCC		1410 Administration by COCC		1410	LS	45,370.00		45,370.00	0.00	
		1430 Fees and Costs		1430					0.00	
AL073000111		A&E Fees and reimbursable costs			LS	15,480.00		15,480.00	11,492.20	
AL073000222		A&E Fees and reimbursable costs			LS	12,240.00		12,240.00	9,086.85	
AL073000333		A&E Fees and reimbursable costs			LS	8,280.00		8,280.00	6,146.99	
		Subtotal 1430				36,000.00		36,000.00	26,726.04	
		1460 Dwelling Structures		1460						
AL073000111		Initial installation of central air conditioning			79 units	433,165.00		202,043.24	130,935.43	
AL073000222		Initial installation of central air conditioning			40 units	219,324.00		159,755.12	103,530.34	
AL073000333		Initial installation of central air conditioning			28 units	153,527.00		108,069.64	70,035.23	
		Windows & Security Screens			approx. 23 sets	20,000.00		356,148.00	61,064.96	
		Subtotal 1460				826,016.00		356,148.00	61,064.96	
		Total Grant				907,386.00		907,386.00	392,292.00	

[Handwritten Signature]
 12.14.09

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
² To be completed for the Performance and Evaluation Report.

PHA Name	Ozark Housing Authority		
CFP Grant No	AL09P073501-08		
Date of CFFP			
RHF Grant No			
FFY of Grant		2008	
FFY of Grant Approval			
Original Annual Statement			
P & E Report	X		
P & E Report Period Ending		9/30/2009	
Reserve for Disasters/Emergencies			
Revised Annual Statement	X		
Final P & E Report			
		Revision No	1

Sandra M. Madh
12.14.09

Part I: Summary

PHA Name: Ozark Housing Authority

Grant Type and Number: AL09P073501-08

Capital Fund Program Grant No: AL09P073501-08

Date of CFFP: 9/30/2009

Replacement Housing Factor Grant No:

FFY of Grant: 2008

FFY of Grant Approval:

Line	Summary by Development Account	Type of Grant		Revised Annual Statement (revision no: 1)	HUD approved 9/02/2009
		Original	Revised ²		
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) ³	70,000.00	0.00	0.00	0.00
3	1408 Management Improvements	75,500.00	77,235.50	77,235.50	77,235.50
4	1410 Administration (may not exceed 10% of line 21)	87,453.00	87,453.00	72,623.41	61,713.00
5	1411 Audit	1,000.00	1,000.00	1,000.00	1,000.00
6	1415 Liquidated Damages				
7	1430 Fees and Costs	7,787.00	7,787.00	7,787.00	7,787.00
8	1440 Site Acquisition				
9	1450 Site Improvement	4,000.00	4,000.00		
10	1460 Dwelling Structures	244,952.69	312,317.19	312,317.19	312,317.19
11	1465.1 Dwelling Equipment - Nonexpendable	9,000.00	9,000.00	8,580.00	8,580.00
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment				
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs	2,000.00	2,000.00	2,000.00	1,071.44
17	1499 Development Activities ⁴				
18a	1501 Collateralization or Debt Service paid by the PHA	193,097.31	193,097.31	0.00	0.00
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment				
19	1502 Contingency (may not exceed 8% of line 20)				
20	Amount of Annual Grant: (sum of line 2 - 19)	693,890.00	693,890.00	481,543.10	469,704.13
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Activities				
23	Amount of line 20 Related to Security - Soft Costs				
24	Amount of line 20 Related to Security - Hart Costs				
25	Amount of line 20 Related to Energy Conservation Measures				

David E. Miller
 12.14.09

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 Units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

Part I: Summary	
PHA Name: Ozark Housing Authority	Grant Type and Number Capital Fund Program Grant No: AL09P073501-08 Date of CFFP: Replacement Housing Factor Grant No: FFY of Grant: 2008 FFY of Grant Approval:
Type of Grant <input type="checkbox"/> Original Annual Statement <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 9/30/2009	Reserve for Disasters/Emergencies <input type="checkbox"/> 0 Revised Annual Statement (revision no: 1) <input checked="" type="checkbox"/> X Final Performance and Evaluation Report <input type="checkbox"/> 0
Line Summary by Development Account	Total Estimated Cost Revised ² Obligated Total Actual Cost ¹ Expended
Signature of Executive Director 	Signature of Public Housing Director Date 12.14.09

Part II: Supporting Pages										
PHA Name:		Grant Type and Number			CFPP (Yes/No):		Federal FFY of Grant:			
Ozark Housing Authority		Capital Fund Program Grant No: AL09P073501-08					2008			
Development Number Name/PHA-Wide Activities		General Description of Major Work Categories		Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
						Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
		Operations (1406)								
Amp #3		Preschool Operations		1406	Lump Sum	70,000.00	0.00	0.00	0.00	
		Subtotal 1406				70,000.00	0.00	0.00	0.00	
		Management Improvements (1408)								
Amp #1		Police Salaries		1408	Lump Sum	27,477.00	30,416.70	30,416.70	30,416.70	
Amp #2		Police Salaries		1408	Lump Sum	22,365.00	24,689.41	24,689.41	24,689.41	
Amp #3		Police Salaries		1408	Lump Sum	14,058.00	15,630.39	15,630.39	15,630.39	
Amp #1		Energy Contract		1408	Lump Sum	2,408.00	2,280.72	2,280.72	2,280.72	
Amp #2		Energy Contract		1408	Lump Sum	1,960.00	1,856.40	1,856.40	1,856.40	
Amp #3		Energy Contract		1408	Lump Sum	1,232.00	1,166.88	1,166.88	1,166.88	
Amp #1		Utility Study		1408	Lump Sum	2,580.00	513.85	513.85	513.85	
Amp #2		Utility Study		1408	Lump Sum	2,100.00	406.30	406.30	406.30	
Amp #3		Utility Study		1408	Lump Sum	1,320.00	274.85	274.85	274.85	
		Subtotal 1408				75,500.00	77,235.50	77,235.50	77,235.50	
		Administration (1410)								
COCC		Central Office Cost Center Fee (10%)		1410	Lump Sum	61,713.00	61,713.00	61,713.00	61,713.00	
Amp #1		Clerk of the Works Salary		1410	Lump Sum	6,020.00	6,020.00	6,020.00	0.00	

[Handwritten Signature]
 12.14.09

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
² To be completed for the Performance and Evaluation Report.

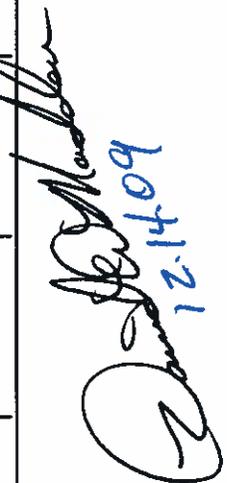
Part II: Supporting Pages									
PHA Name:		Grant Type and Number			CFPP (Yes/No):		Federal FFY of Grant:		
Ozark Housing Authority		Capital Fund Program Grant No: AL09P073501-08			2008				
		Replacement Housing Factor Grant No:							
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work	
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²		
Amp #1	Benefits	1410	Lump Sum	1,720.00	1,720.00	1,720.00	0.00		
Amp #2	Clerk of the Works Salary	1410	Lump Sum	14,000.00	14,000.00	3,076.51	0.00		
Amp #2	Benefits	1410	Lump Sum	4,000.00	4,000.00	93.90	0.00		
	Subtotal 1410			87,453.00	87,453.00	72,623.41	61,713.00		
	Audit (1411)								
Amp #1	Audit	1411	Lump Sum	430.00	430.00	430.00	430.00		
Amp #2	Audit	1411	Lump Sum	350.00	350.00	350.00	350.00		
Amp #3	Audit	1411	Lump Sum	220.00	220.00	220.00	220.00		
	Subtotal 1411			1,000.00	1,000.00	1,000.00	1,000.00		
	Fees and Costs 1430								
Amp #2	A&E fees and reimbursable costs	1430	Lump Sum	7,787.00	7,787.00	7,787.00	7,787.00		
	Subtotal 1430			7,787.00	7,787.00	7,787.00	7,787.00		
	Site Improvements (1450)								
Amp #1	Landscaping	1450	Lump Sum	1,720.00	1,720.00	0.00	0.00		
Amp #2	Landscaping	1450	Lump Sum	1,400.00	1,400.00	0.00	0.00		
Amp #3	Landscaping	1450	Lump Sum	880.00	880.00	0.00	0.00		
	Subtotal 1450			4,000.00	4,000.00	0.00	0.00		

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 12.14.09

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

Part II: Supporting Pages		Grant Type and Number		CFPP (Ycs/No):		Federal FFY of Grant:	
PHA Name:		Capital Fund Program Grant No:		AL09P073501-08		2008	
Ozark Housing Authority		Replacement Housing Factor Grant No:					
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost	Total Actual Cost	Status of Work	
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²
Amp #2	Dwelling Structures (1460) Unit modernization	1460	8 units	244,052.69	312,317.19	312,317.19	312,317.19
	Subtotal 1460			244,052.69	312,317.19	312,317.19	312,317.19
Amp #1	Dwelling Equipment (1465.1) Stoves and Refrigerators (5 each)	1465.1	10	2,500.00	2,500.00	2,500.00	2,500.00
Amp #2	Stoves and Refrigerators (8 each)	1465.1	16	4,000.00	4,000.00	4,000.00	4,000.00
Amp #3	Stoves and Refrigerators (5 each)	1465.1	10	2,500.00	2,500.00	2,080.00	2,080.00
	Subtotal 1465.1			9,000.00	9,000.00	8,580.00	8,580.00
Amp #2	Relocation (1495.1) Relocation	1495.1	Lump Sum	2,000.00	2,000.00	2,000.00	1,071.44
	Subtotal 1495.1			2,000.00	2,000.00	2,000.00	1,071.44
Amp #2	Debt Service (1501) Debt Service	1501	Lump Sum	193,097.31	193,097.31	0.00	0.00
	Subtotal 1501			193,097.31	193,097.31	0.00	0.00
	Grand Total			693,890.00	693,890.00	481,543.10	469,704.13

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12.14.09


¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
² To be completed for the Performance and Evaluation Report.

PHA Name	The Housing Authority of the City of Ozark		
CFP Grant No	501-07		
Date of CFFP			
RHF Grant No			
FFY of Grant		2007	
FFY of Grant Approval			
Original Annual Statement			
P & E Report	X		
P & E Report Period Ending		9/30/2009	
Reserve for Disasters/Emergencies			
Revised Annual Statement	X		
Final P & E Report			
		Revision No	1

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12.14.09

Part I: Summary

PHA Name: **The Housing Authority of the City of Ozark**

Grant Type and Number: **Capital Fund Program Grant No: 501-07**

Revised Annual Statement (revision no: **1**)

FFY of Grant: **2007**

FFY of Grant Approval: **2007**

Reserve for Disasters/Emergencies: 0 X

Final Performance and Evaluation Report

Date of CFFP: **9/30/2009**

Replacement Housing Factor Grant No:

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) ³	70,000.00	70,000.00	70,000.00	38,392.59
3	1408 Management Improvements	94,500.00	70,156.00	70,156.00	70,314.68
4	1410 Administration (may not exceed 10% of line 21)	79,713.00	79,713.00	79,713.00	79,713.00
5	1411 Audit	1,000.00	1,000.00	1,000.00	1,000.00
6	1415 Liquidated Damages				
7	1430 Fees and Costs	7,787.09	7,787.09	7,787.09	7,787.09
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	176,240.00	184,956.58	184,956.58	184,956.58
11	1465 1 Dwelling Equipment - Nonexpendable	0.00	10,000.00	10,000.00	10,000.00
12	1470 Non-dwelling Structures	0.00	5,344.00	5,344.00	2,781.00
13	1475 Non-dwelling Equipment				
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495 1 Relocation Costs	2,000.00	2,000.00	2,000.00	2,000.00
17	1499 Development Activities ⁴				
18a	1501 Collateralization or Debt Service paid by the PHA	193,078.91	193,362.33	193,362.33	193,362.33
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment				
19	1502 Contingency (may not exceed 8% of line 20)				
20	Amount of Annual Grant: (sum of line 2 - 19)	624,319.00	624,319.00	624,319.00	590,307.27
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Activities				
23	Amount of line 20 Related to Security - Soft Costs				
24	Amount of line 20 Related to Security - Hard Costs				
25	Amount of line 20 Related to Energy Conservation Measures				

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 12.14.09

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 Units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

Part I: Summary		Grant Type and Number		FFY of Grant:	
PHA Name: The Housing Authority of the City of Ozark		Capital Fund Program Grant No: 501-07		2007	
Date of CFFP:		Replacement Housing Factor Grant No:		FFY of Grant Approval:	
Type of Grant		Reserve for Disasters/Emergencies		Revised Annual Statement (revision no: 1)	
<input type="checkbox"/> 0	Original Annual Statement	<input type="checkbox"/> 0		<input checked="" type="checkbox"/> X	
<input checked="" type="checkbox"/> X	Performance and Evaluation Report for Period Ending: 9/30/2009	<input type="checkbox"/> 0	Final Performance and Evaluation Report	<input type="checkbox"/> 0	
Line		Summary by Development Account		Total Actual Cost ¹	
Signature of Executive Director		Original		Obligated	
Date		Revised ²		Expended	
12.14.09		Signature of Public Housing Director		Date	

Part II: Supporting Pages		Grant Type and Number		CFPP (Yes/No)		Federal FFY of Grant:	
PHA Name:		Capital Fund Program Grant No:		501-07		2007	
The Housing Authority of the City of Ozark		Replacement Housing Factor Grant No:					
Development Number	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost	Total Actual Cost	Status of Work	
Name/PHA-Wide Activities				Original	Revised ¹	Funds Obligated ²	Funds Expended ²
	Operations 1406						
AL073003	Preschool Operations	1406		70,000.00	70,000.00	70,000.00	37,494.82
	Subtotal 1406			70,000.00	70,000.00	70,000.00	37,494.82
	Management Improvements 1408						
PHA Wide	Computer Software	1408		15,000.00	0.00		
PHA Wide	Annual Plan Update, Capital Funds, etc.	1408		0.00	0.00		
PHA Wide	Police Salaries	1408		63,900.00	58,556.00	58,556.00	55,154.68
PHA Wide	Energy Performance Contract	1408		5,600.00	5,600.00	5,600.00	5,600.00
	Utility Study	1408		0.00	6,000.00	6,000.00	5,239.00
	Subtotal 1408			84,500.00	70,156.00	70,156.00	65,993.68
	Administration 1410						
PHA Wide	10% Central Cost Center Fee (Annual plan, Audit \$10,000 and Computer Needs \$10,000)	1410		61,713.00	61,713.00	61,713.00	61,713.00
PHA Wide	Salary Clerk of the Works	1410		14,000.00	14,000.00	14,000.00	14,000.00
PHA Wide	Benefits	1410		4,000.00	4,000.00	4,000.00	4,000.00
	Subtotal 1410			79,713.00	79,713.00	79,713.00	79,713.00

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 12.14.09

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

Part II: Supporting Pages									
PHA Name:		Grant Type and Number			CEFP (Yes/No)		Federal FFY of Grant		
The Housing Authority of the City of Ozark		Capital Fund Program Grant No. 501-07					2007		
		Replacement Housing Factor Grant No.							
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work	
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²		
	Audit 1411								
PHA Wide	Auditing Services	1411		1,000.00	1,000.00	1,000.00	2,000.00		
	Subtotal 1411			1,000.00	1,000.00	1,000.00	2,000.00		
	Fees and Costs 1430								
AL0730010	A & E Fees	1430		7,787.09	7,787.09	7,787.09	7,787.09		
AL073003	Subtotal 1430			7,787.09	7,787.09	7,787.09	7,787.09		
	Dwelling Structures 1460								
AL0730010	Unit Reconfiguration (reconfigure 10 units into 6-eliminate efficiency units)	1460	2 buildings	161,591.00	161,591.00	161,591.00	161,591.00		
AL073003	HVAC	1460	29	14,649.00	23,365.58	23,365.58	23,365.58		
	Subtotal 1460			176,240.00	184,956.58	184,956.58	184,956.58		
	Dwelling Equipment Non-Expendable 1465.1								
PHA Wide	Replace Stoves	1465.1	0	5,000.00	5,000.00	5,000.00	5,000.00		
PHA Wide	Replace Refrigerators	1465.1	0	5,000.00	5,000.00	5,000.00	5,000.00		
	Subtotal 1465.1		0	10,000.00	10,000.00	10,000.00	10,000.00		

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 12.14.09

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

Part II: Supporting Pages									
PHA Name: The Housing Authority of the City of Ozark		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No:			CFPP (Yes/No): 501-07		Federal FFY of Grant: 2007		
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work	
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²		
	Non-Dwelling Equipment 1475								
PHA Wide	Office Right 3 station inserter	1475	1	0.00	5,344.00	5,102.00	5,102.00		
	Subtotal 1475			0.00	5,344.00	5,102.00	5,102.00		
	Relocation 1495.1								
PHA Wide	Relocation of Residents	1495.1		2,000.00	2,000.00	2,000.00	2,000.00		
	Subtotal 1495.1			2,000.00	2,000.00	2,000.00	2,000.00		
	Debt Service 1501								
AL073007	Debt Service - Bond Issue (payment due 1/1/2007 and 7/1/2007)	1501		193,362.33	193,362.33	193,362.33	174,045.00		
	Subtotal 1501			193,362.33	193,362.33	193,362.33	174,045.00		

[Handwritten Signature]
 12.14.09

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
² To be completed for the Performance and Evaluation Report.

Capital Fund Program—Five-Year Action Plan

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 Expires 4/30/2011

Part I: Summary						
Ozark Housing Community – AL073		Ozark, Alabama			<input checked="" type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> <i>Revision No: _____</i>	
A.	Development Number and Name	Work Statement for Year 1 FFY 2010	Work Statement for Year 2 FFY 2011	Work Statement for Year 3 FFY 2012	Work Statement for Year 4 FFY 2013	Work Statement for Year 5 FFY 2014
B.	Physical Improvements Subtotal *	Annual Statement	201,503	201,858	344,982	355,482
C.	Management Improvements		80,000	80,000	80,000	80,000
D.	PHA-Wide Non-dwelling Structures and Equipment				10,500	
E.	Administration		63,276	63,276	63,276	63,276
F.	Other **		28,786	28,786	64,000	64,000
G.	Operations		70,000	70,000	70,000	70,000
H.	Demolition					
I.	Development					
J.	Capital Fund Financing – Debt Service		189,193	188,838	0	0
K.	Total CFP Funds		\$632,758	\$632,758	\$632,758	\$632,758
L.	Total Non-CFP Funds					
M.	Grand Total		\$632,758	\$632,758	\$632,758	\$632,758

* Physical Improvements Subtotal = 1450, 1460 and 1465.1 Accounts

** Other = 1411, 1430, and 1495.1 Accounts

Part I: Summary (Continuation)						
Ozark Housing Community – AL073		Ozark, Alabama			<input checked="" type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No: _____	
A.	Development Number and Name	Work Statement for Year 1 FFY 2010	Work Statement for Year 2 FFY 2011	Work Statement for Year 3 FFY 2012	Work Statement for Year 4 FFY 2013	Work Statement for Year 5 FFY 2014
	COCC	Annual Statement	63,276	63,276	63,276	63,276
	AMP #1		320,813	320,609	212,257	212,257
	AMP #2		107,510	107,632	175,515	175,515
	AMP #3		141,159	141,241	181,710	181,710
	Total		\$632,758	\$632,758	\$632,758	\$632,758

Part II: Supporting Pages – Physical Needs Work Statement(s)						
Work Statement for Year 1 FFY 2010	Work Statement for Year 4 FFY 2013			Work Statement for Year 5 FFY 2014		
	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
See	AMP #1			AMP #1		
Annual Statement	Landscaping	LS	2,580	Landscaping	LS	2,580
	Unit Modernization	3	140,692	Unit Modernization	3	144,192
	Dwelling Equipment	8	4,000	Dwelling Equipment	8	4,000
	Subtotal AMP # 1		\$147,272	Subtotal AMP # 1		\$150,772
	AMP #2			AMP #2		
	Landscaping	LS	2,100	Landscaping	LS	2,100
	Unit Modernization	3	115,590	Unit Modernization	3	119,090
	Dwelling Equipment	8	4,000	Dwelling Equipment	8	4,000
	Subtotal AMP # 2		\$121,690	Subtotal AMP # 2		\$125,190
	AMP #3			AMP #3		
	Landscaping	LS	1,320	Landscaping	LS	1,320
	Unit Modernization	2	72,200	Unit Modernization	2	75,700
	Dwelling Equipment	5	2,500	Dwelling Equipment	5	2,500
	Subtotal AMP # 3		\$76,020	Subtotal AMP # 3		\$79,520
	Subtotal of Estimated Cost		\$344,982	Subtotal of Estimated Cost		\$355,482

Capital Fund Program—Five-Year Action Plan

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
Expires 4/30/2011

Year 1 - 2010	Year 2 - FFY 2011- (Continued)		Year 3 - FFY - 2012 - (Continued)	
	AMP #2		AMP #2	
See	Management Improvements -Police Salaries	22,365	Management Improvements -Police Salaries	22,365
Annual	Management Improvements -Energy Contract	1,960	Management Improvements -Energy Contract	1,960
Statement	Management Improvements -Utility Study	2,100	Management Improvements -Utility Study	2,100
	Management Improvements -Software maintenance	1,500	Management Improvements -Software maintenance	1,500
	Audit	350	Audit	350
	Fees and Costs –A & E Fees and reimbursable costs	2,725	Fees and Costs –A & E Fees and reimbursable costs	2,725
	Fees and Costs – Clerk of the Works salary	4,900	Fees and Costs – Clerk of the Works salary	4,900
	Fees and Costs – Clerk of the Works Benefits	1,400	Fees and Costs – Clerk of the Works Benefits	1,400
	Relocation	700	Relocation	700
	Subtotal AMP # 2	\$38,000	Subtotal AMP # 2	Subtotal \$38,000
	AMP #3		AMP #3	
	Operations – Preschool	70,000	Operations – Preschool	70,000
	Management Improvements -Police Salaries	14,058	Management Improvements -Police Salaries	14,058
	Management Improvements -Energy Contract	1,232	Management Improvements -Energy Contract	1,232
	Management Improvements -Utility Study	1,320	Management Improvements -Utility Study	1,320
	Management Improvements -Software maintenance	1,500	Management Improvements -Software maintenance	1,500
	Audit	220	Audit	220
	Fees and Costs –A & E Fees and reimbursable costs	1,713	Fees and Costs –A & E Fees and reimbursable costs	1,713
	Fees and Costs – Clerk of the Works salary	3,080	Fees and Costs – Clerk of the Works salary	3,080
	Fees and Costs – Clerk of the Works Benefits	880	Fees and Costs – Clerk of the Works Benefits	880
	Relocation	440	Relocation	440
	Subtotal AMP # 3	\$94,443	Subtotal AMP # 3	\$94,443
	Subtotal of Estimated Cost	\$431,255	Subtotal of Estimated Cost	\$430,900

Part III: Supporting Pages – Management Needs Work Statement(s)				
Work Statement for Year 1 FFY 2010	Work Statement for Year 4 FFY 2013		Work Statement for Year 5 FFY 2014	
	Development Number/Name General Description of Major Work Categories	Estimated Cost	Development Number/Name General Description of Major Work Categories	Estimated Cost
See	COCC		COCC	
Annual	Management Fee (10%)	63,276	Management Fee (10%)	63,276
Statement	Subtotal COCC	63,276	Subtotal COCC	63,276
	AMP #1		AMP #1	
	Management Improvements – Police Salaries	27,477	Management Improvements – Police Salaries	27,477
	Management Improvements – Energy Contract	2,408	Management Improvements – Energy Contract	2,408
	Management Improvements – Utility Study	2,580	Management Improvements – Utility Study	2,580
	Management Improvements – Software maintenance	1,500	Management Improvements – Software maintenance	1,500
	Audit	430	Audit	430
	Fees and Costs –A & E Fees and reimbursable costs	18,490	Fees and Costs –A & E Fees and reimbursable costs	18,490
	Fees and Costs – Clerk of the Works salary	6,020	Fees and Costs – Clerk of the Works salary	6,020
	Fees and Costs – Clerk of the Works Benefits	1,720	Fees and Costs – Clerk of the Works Benefits	1,720
	Non-dwelling Equipment – Computer Hardware	3,500		
	Relocation	860	Relocation	860
	Debt Service	-0-	Debt Service	-0-
	Subtotal AMP # 1	\$64,985	Subtotal AMP # 1	\$61,485

Capital Fund Program—Five-Year Action Plan

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
Expires 4/30/2011

Year 1 - 2010	Year 4 - FFY 2013- (Continued)		Year 5 - FFY - 2014 - (Continued)	
	AMP #2		AMP #2	
See	Management Improvements – Police Salaries	22,365	Management Improvements – Police Salaries	22,365
Annual	Management Improvements – Energy Contract	1,960	Management Improvements – Energy Contract	1,960
Statement	Management Improvements – Utility Study	2,100	Management Improvements – Utility Study	2,100
	Management Improvements – Software maintenance	1,500	Management Improvements – Software maintenance	1,500
	Audit	350	Audit	350
	Fees and Costs –A & E Fees and reimbursable costs	15,050	Fees and Costs –A & E Fees and reimbursable costs	15,050
	Fees and Costs – Clerk of the Works salary	4,900	Fees and Costs – Clerk of the Works salary	4,900
	Fees and Costs – Clerk of the Works Benefits	1,400	Fees and Costs – Clerk of the Works Benefits	1,400
	Non-dwelling Equipment – Computer Hardware	3,500		
	Relocation	700	Relocation	700
	Subtotal AMP # 2	\$53,825	AMP # 2	\$50,325
	AMP #3		AMP #3	
	Operations – Preschool	70,000	Operations – Preschool	70,000
	Management Improvements – Police Salaries	14,058	Management Improvements – Police Salaries	14,058
	Management Improvements – Energy Contract	1,232	Management Improvements – Energy Contract	1,232
	Management Improvements – Utility Study	1,320	Management Improvements – Utility Study	1,320
	Management Improvements – Software maintenance	1,500	Management Improvements – Software maintenance	1,500
	Audit	220	Audit	220
	Fees and Costs –A & E Fees and reimbursable costs	9,460	Fees and Costs –A & E Fees and reimbursable costs	9,460
	Fees and Costs – Clerk of the Works salary	3,080	Fees and Costs – Clerk of the Works salary	3,080
	Fees and Costs – Clerk of the Works Benefits	880	Fees and Costs – Clerk of the Works Benefits	880
	Non-dwelling Equipment – Computer Hardware	3,500		
	Relocation	440	Relocation	440
	Subtotal AMP # 3	\$105,690	Subtotal AMP # 3	\$102,190
	Subtotal of Estimated Cost	\$287,776	Subtotal of Estimated Cost	\$277,276

Attachment I

Ozark Housing Community

Annual/Five-Year Plans Fiscal Years 04/01/2010 – 04/01/2014

Resident Advisory Board Comments & PHA Responses

The Resident Advisory Board (RAB) met individually with Ms. Debbie Rogers, Property Manager, West Site Property – Ozark Housing Community in the month of December 2009. Schedule conflicts or illness made a gathering of all parties involved difficult.

Ms. Susan Crittenden met with Ms. Rogers at her apartment; Ms. Cassandra Ware and Ms. Betty Bivens met with Ms. Rogers at their place of employment.

The PHA Plan Template was available for review by each RAB member at the meeting. Ms. Rogers discussed elements of the PHA Plan Template and the Capital Fund Program grants.

She explained to them the purpose of the Five-Year/Annual Plan, and the progress of the modernization on Martin/Herring Street (East Site), door and window installation (West Site) window installation (South Site), and central heat and air at all sites. This modernization is due mainly to stimulus monies and other Capital Fund grants with a small portion being paid by the AMP.

Various policy changes were also discussed. Ms. Ware inquired about the policy changes on criminal background. Ms. Rogers responded that the new policy would make it more stringent to acquire housing regarding waiting periods if you had a criminal background that was applicable.

Each member was told that if they wanted to review the Plan again at a future date they could do so. The RAB members agreed with the overall Plan as presented and no further suggestions or changes were offered by them.

The individual meetings ended with Ms. Rogers offering her assistance if anyone had any questions in the future.



**David W. Madden, Executive Director
Ozark Housing Community**

December 21, 2009

Attachment J

Ozark Housing Community

**Annual/Five-Year Plans
Fiscal Years 04/01/2010 – 04/01/2014**

Challenged Elements

There were no challenged elements to Ozark Housing Community's Annual and Five-Year Agency Plans.



**David W. Madden, Executive Director
Ozark Housing Community**

December 21, 2009