

PHA Plans

Streamlined Annual Version

U.S. Department of Housing and
Urban Development
Office of Public and Indian
Housing

OMB No. 2577-0226
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This information collection is authorized by Section 511 of the Quality Housing and Work Responsibility Act, which added a new section 5A to the U.S. Housing Act of 1937 that introduced 5-year and annual PHA Plans. The full PHA plan provides a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA's operations, programs, and services, and informs HUD, families served by the PHA, and members of the public of the PHA's mission and strategies for serving the needs of low-income and very low-income families. This form allows eligible PHAs to make a streamlined annual Plan submission to HUD consistent with HUD's efforts to provide regulatory relief for certain types of PHAs. Public reporting burden for this information collection is estimated to average 11.7 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD may not collect this information and respondents are not required to complete this form, unless it displays a currently valid OMB Control Number.

Privacy Act Notice. The United States Department of Housing and Urban Development, Federal Housing Administration, is authorized to solicit the information requested in this form by virtue of Title 12, U.S. Code, Section 1701 et seq., and regulations promulgated thereunder at Title 12, Code of Federal Regulations. Information in PHA plans is publicly available.

Streamlined Annual PHA Plan for Fiscal Year: 2009

PHA Name: HOUSING AUTHORITY OF THE CITY OF NEWBERRY

NOTE: This PHA Plan template (HUD-50075-SA) is to be completed in accordance with instructions contained in previous Notices PIH 99-33 (HA), 99-51 (HA), 2000-22 (HA), 2000-36 (HA), 2000-43 (HA), 2001-4 (HA), 2001-26 (HA), 2003-7 (HA), and any related notices HUD may subsequently issue.

Streamlined Annual PHA Plan Agency Identification

PHA Name: HOUSING AUTHORITY OF THE CITY OF NEWBERRY **PHA Number:** SC0035

PHA Fiscal Year Beginning: (mm/yyyy) 01/2009

PHA Programs Administered:

Public Housing and Section 8 **Section 8 Only** **Public Housing Only**
Number of public housing units: 315 Number of S8 units: Number of public housing units:
Number of S8 units: 235

PHA Consortia: (check box if submitting a joint PHA Plan and complete table)

Participating PHAs	PHA Code	Program(s) Included in the Consortium	Programs Not in the Consortium	# of Units Each Program
Participating PHA 1:				
Participating PHA 2:				
Participating PHA 3:				

PHA Plan Contact Information:

Name: JAN B. PIERSOL Phone: 803-276-1049 EXT 5
TDD: Email (if available): jan_piersol@yahoo.com

Public Access to Information

Information regarding any activities outlined in this plan can be obtained by contacting:
(select all that apply)

PHA's main administrative office PHA's development management offices

Display Locations For PHA Plans and Supporting Documents

The PHA Plan revised policies or program changes (including attachments) are available for public review and inspection. Yes No.

If yes, select all that apply:

Main administrative office of the PHA
 PHA development management offices
 Main administrative office of the local, county or State government
 Public library PHA website Other (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

Main business office of the PHA PHA development management offices
 Other (list below)

Streamlined Annual PHA Plan

Fiscal Year 2009

[24 CFR Part 903.12(c)]

Table of Contents

[24 CFR 903.7(r)]

Provide a table of contents for the Plan, including applicable additional requirements, and a list of supporting documents available for public inspection.

A. PHA PLAN COMPONENTS

- 1. Site-Based Waiting List Policies
903.7(b)(2) Policies on Eligibility, Selection, and Admissions
 - 2. Capital Improvement Needs
903.7(g) Statement of Capital Improvements Needed
 - 3. Section 8(y) Homeownership
903.7(k)(1)(i) Statement of Homeownership Programs
 - 4. Project-Based Voucher Programs
 - 5. PHA Statement of Consistency with Consolidated Plan. Complete only if PHA has changed any policies, programs, or plan components from its last Annual Plan.
 - 6. Supporting Documents Available for Review
 - 7. Capital Fund Program and Capital Fund Program Replacement Housing Factor, Annual Statement/Performance and Evaluation Report
 - 8. Capital Fund Program 5-Year Action Plan
- | | |
|--|----|
| ATTACHMENT NO. SC035a01: | |
| NHA's Admissions Policy on Deconcentration ----- | 19 |
| ATTACHMENT NO. SC035b01: | |
| The PHA's Certification of Compliance with the PHA Plans and related regulations | 20 |
| ATTACHMENT NO. SC035c01: | |
| Certification of Consistency with the Consolidated Plan ----- | 22 |
| ATTACHMENT NO. SC035d01: | |
| Certification for Drug-Free Workplace ----- | 23 |
| ATTACHMENT NO. SC035e01: | |
| Certification of Payments to Influence Transactions ----- | 24 |
| ATTACHMENT NO. SC035f01: | |
| Disclosure of Lobbying Activities ----- | 25 |
| ATTACHMENT NO. SC035g01: | |
| Resident Advisory Board ----- | 26 |
| ATTACHMENT NO. SC035hP&E: | |
| Performance & Evaluation Report ----- | 27 |
| ATTACHMENT NO. SC035i01: | |
| Environmental Review ----- | 42 |
| ATTACHMENT NO. SC035j01: | |
| VAWA Policy ----- | 43 |

B. SEPARATE HARD COPY SUBMISSIONS TO LOCAL HUD FIELD OFFICE

Form HUD-50076, PHA Certifications of Compliance with the PHA Plans and Related Regulations: Board Resolution to Accompany the Streamlined Annual Plan identifying policies or programs the PHA has revised since submission of its last Annual Plan, and including Civil Rights certifications and assurances the changed policies were presented to the Resident Advisory Board for review and comment, approved by the PHA governing board, and made available for review and inspection at the PHA's principal office;

For PHAs Applying for Formula Capital Fund Program (CFP) Grants:

Form HUD-50070, Certification for a Drug-Free Workplace;

Form HUD-50071, Certification of Payments to Influence Federal Transactions; and

Form SF-LLL &SF-LLL a, Disclosure of Lobbying Activities.

1. Site-Based Waiting Lists (Eligibility, Selection, Admissions Policies)

[24 CFR Part 903.12(c), 903.7(b)(2)]

Exemptions: Section 8 only PHAs are not required to complete this component.

A. Site-Based Waiting Lists-Previous Year

1. Has the PHA operated one or more site-based waiting lists in the previous year? If yes, complete the following table; if not skip to B.

Site-Based Waiting Lists				
Development Information: (Name, number, location)	Date Initiated	Initial mix of Racial, Ethnic or Disability Demographics	Current mix of Racial, Ethnic or Disability Demographics since Initiation of SBWL	Percent change between initial and current mix of Racial, Ethnic, or Disability demographics

2. What is the number of site based waiting list developments to which families may apply at one time?
3. How many unit offers may an applicant turn down before being removed from the site-based waiting list?
4. Yes No: Is the PHA the subject of any pending fair housing complaint by HUD or any court order or settlement agreement? If yes, describe the order, agreement or complaint and describe how use of a site-based waiting list will not violate or be inconsistent with the order, agreement or complaint below:

B. Site-Based Waiting Lists – Coming Year

If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to next component.

1. How many site-based waiting lists will the PHA operate in the coming year?
2. Yes No: Are any or all of the PHA’s site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)?
If yes, how many lists?
3. Yes No: May families be on more than one list simultaneously

If yes, how many lists?

4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?

- PHA main administrative office
- All PHA development management offices
- Management offices at developments with site-based waiting lists
- At the development to which they would like to apply
- Other (list below)

2. Capital Improvement Needs

[24 CFR Part 903.12 (c), 903.7 (g)]

Exemptions: Section 8 only PHAs are not required to complete this component.

A. Capital Fund Program

1. Yes No Does the PHA plan to participate in the Capital Fund Program in the upcoming year? If yes, complete items 7 and 8 of this template (Capital Fund Program tables). If no, skip to B.
2. Yes No: Does the PHA propose to use any portion of its CFP funds to repay debt incurred to finance capital improvements? If so, the PHA must identify in its annual and 5-year capital plans the development(s) where such improvements will be made and show both how the proceeds of the financing will be used and the amount of the annual payments required to service the debt. (Note that separate HUD approval is required for such financing activities.).

B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)

Applicability: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

1. Yes No: Has the PHA received a HOPE VI revitalization grant? (if no, skip to #3; if yes, provide responses to the items on the chart located on the next page, copying and completing as many times as necessary).

2. Status of HOPE VI revitalization grant(s):

HOPE VI Revitalization Grant Status	
a. Development Name:	
b. Development Number:	
c. Status of Grant:	
	<input type="checkbox"/> Revitalization Plan under development

<input type="checkbox"/> Revitalization Plan submitted, pending approval
<input type="checkbox"/> Revitalization Plan approved
<input type="checkbox"/> Activities pursuant to an approved Revitalization Plan underway

3. Yes No: Does the PHA expect to apply for a HOPE VI Revitalization grant in the Plan year?
If yes, list development name(s) below:
4. Yes No: Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year? If yes, list developments or activities below:
5. Yes No: Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement? If yes, list developments or activities below:

3. Section 8 Tenant Based Assistance--Section 8(y) Homeownership Program
(if applicable) [24 CFR Part 903.12(c), 903.7(k)(1)(i)]

1. Yes No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If “No”, skip to the next component; if “yes”, complete each program description below (copy and complete questions for each program identified.)

2. Program Description:

a. Size of Program

- Yes No: Will the PHA limit the number of families participating in the Section 8 homeownership option?

If the answer to the question above was yes, what is the maximum number of participants this fiscal year?

b. PHA-established eligibility criteria

- Yes No: Will the PHA’s program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria?
If yes, list criteria:

c. What actions will the PHA undertake to implement the program this year (list)?

3. Capacity of the PHA to Administer a Section 8 Homeownership Program:

The PHA has demonstrated its capacity to administer the program by (select all that apply):

- Establishing a minimum homeowner downpayment requirement of at least 3 percent of purchase price and requiring that at least 1 percent of the purchase price comes from the family’s resources.
- Requiring that financing for purchase of a home under its Section 8 homeownership will be provided, insured or guaranteed by the state or Federal government; comply with

- secondary mortgage market underwriting requirements; or comply with generally accepted private sector underwriting standards.
- Partnering with a qualified agency or agencies to administer the program (list name(s) and years of experience below):
- Demonstrating that it has other relevant experience (list experience below):

4. Use of the Project-Based Voucher Program

Intent to Use Project-Based Assistance

Yes No: Does the PHA plan to “project-base” any tenant-based Section 8 vouchers in the coming year? If the answer is “no,” go to the next component. If yes, answer the following questions.

- Yes No: Are there circumstances indicating that the project basing of the units, rather than tenant-basing of the same amount of assistance is an appropriate option? If yes, check which circumstances apply:
 - low utilization rate for vouchers due to lack of suitable rental units
 - access to neighborhoods outside of high poverty areas
 - other (describe below:)
- Indicate the number of units and general location of units (e.g. eligible census tracts or smaller areas within eligible census tracts):

5. PHA Statement of Consistency with the Consolidated Plan

[24 CFR Part 903.15]

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary) only if the PHA has provided a certification listing program or policy changes from its last Annual Plan submission.

- Consolidated Plan jurisdiction:NEW BERRY COUNTY

2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)

- The PHA has based its statement of needs of families on its waiting lists on the needs expressed in the Consolidated Plan/s.
- The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
- The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
- Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)
- Other: (list below)

3. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

The Newberry HA mission statement and goals and objectives fit right in with Newberry County's Consolidated Plan. As for the Annual Plan, it also fits right in with Newberry County's Consolidated Plan in that:

In the Public Housing Program, the NHA has adopted several policies over the years that promote and encourage self-sufficiency, such as adding to our deductions for working families, as well as, deferring rent increases for qualified residents that transition from welfare to work. We also established flat rents, based on our existing FMR's and Reasonableness system that has been established through our Section 8 Housing Choice Voucher Program, to assist in keeping rents lower, which will in turn encourage employment and self-sufficiency. We have also addressed VAWA issues with more details to allow those individuals more preferences and avenues to increase self-sufficiency.

6. Supporting Documents Available for Review for Streamlined Annual PHA Plans

PHAs are to indicate which documents are available for public review by placing a mark in the "Applicable & On Display" column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Related Plan Component
	<i>PHA Certifications of Compliance with the PHA Plans and Related Regulations and Board Resolution to Accompany the Standard Annual, Standard Five-Year, and Streamlined Five-Year/Annual Plans;</i>	5 Year and Annual Plans
X	<i>PHA Certifications of Compliance with the PHA Plans and Related Regulations and Board Resolution to Accompany the Streamlined Annual Plan</i>	Streamlined Annual Plans
X	<i>Certification by State or Local Official of PHA Plan Consistency with Consolidated Plan.</i>	5 Year and standard Annual Plans
	Fair Housing Documentation Supporting Fair Housing Certifications: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions' initiatives to affirmatively further fair housing that require the PHA's involvement.	5 Year and Annual Plans
	Housing Needs Statement of the Consolidated Plan for the jurisdiction(s) in which the PHA is located and any additional backup data to support statement of housing needs for families on the PHA's public housing and Section 8 tenant-based waiting lists.	Annual Plan: Housing Needs
X	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources
X	Public Housing Admissions and (Continued) Occupancy Policy (A&O/ACOP), which includes the Tenant Selection and Assignment Plan [TSAP] and the Site-Based Waiting List Procedure.	Annual Plan: Eligibility, Selection, and Admissions Policies
	Deconcentration Income Analysis	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Any policy governing occupancy of Police Officers and Over-Income Tenants in Public Housing. <input checked="" type="checkbox"/> Check here if included in the public housing A&O Policy.	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public housing rent determination policies, including the method for setting public housing flat rents. <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Rent Determination
X	Schedule of flat rents offered at each public housing development. <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Rent Determination
X	Section 8 rent determination (payment standard) policies (if included in plan, not necessary as a supporting document) and written analysis of Section 8 payment standard policies. <input checked="" type="checkbox"/> Check here if included in Section 8 Administrative Plan.	Annual Plan: Rent Determination
X	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation).	Annual Plan: Operations and Maintenance
X	Results of latest Public Housing Assessment System (PHAS) Assessment (or other applicable assessment).	Annual Plan: Management and Operations
	Follow-up Plan to Results of the PHAS Resident Satisfaction Survey (if necessary)	Annual Plan: Operations and Maintenance and Community Service & Self-Sufficiency
X	Results of latest Section 8 Management Assessment System (SEMAP)	Annual Plan: Management and Operations
X	Any policies governing any Section 8 special housing types <input checked="" type="checkbox"/> Check here if included in Section 8 Administrative Plan	Annual Plan: Operations and Maintenance
X	Public housing grievance procedures	Annual Plan: Grievance

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Related Plan Component
	<input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy	Procedures
X	Section 8 informal review and hearing procedures. <input checked="" type="checkbox"/> Check here if included in Section 8 Administrative Plan.	Annual Plan: Grievance Procedures
X	The Capital Fund/Comprehensive Grant Program Annual Statement /Performance and Evaluation Report for any active grant year.	Annual Plan: Capital Needs
	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grants.	Annual Plan: Capital Needs
	Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans, or any other approved proposal for development of public housing.	Annual Plan: Capital Needs
	Self-evaluation, Needs Assessment and Transition Plan required by regulations implementing Section 504 of the Rehabilitation Act and the Americans with Disabilities Act. See PIH Notice 99-52 (HA).	Annual Plan: Capital Needs
	Approved or submitted applications for demolition and/or disposition of public housing.	Annual Plan: Demolition and Disposition
	Approved or submitted applications for designation of public housing (Designated Housing Plans).	Annual Plan: Designation of Public Housing
	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act, Section 22 of the US Housing Act of 1937, or Section 33 of the US Housing Act of 1937.	Annual Plan: Conversion of Public Housing
	Documentation for required Initial Assessment and any additional information required by HUD for Voluntary Conversion.	Annual Plan: Voluntary Conversion of Public Housing
	Approved or submitted public housing homeownership programs/plans.	Annual Plan: Homeownership
	Policies governing any Section 8 Homeownership program (Section _____ of the Section 8 Administrative Plan)	Annual Plan: Homeownership
X	Public Housing Community Service Policy/Programs <input checked="" type="checkbox"/> Check here if included in Public Housing A & O Policy	Annual Plan: Community Service & Self-Sufficiency
X	Cooperative agreement between the PHA and the TANF agency and between the PHA and local employment and training service agencies.	Annual Plan: Community Service & Self-Sufficiency
	FSS Action Plan(s) for public housing and/or Section 8.	Annual Plan: Community Service & Self-Sufficiency
X	Section 3 documentation required by 24 CFR Part 135, Subpart E for public housing.	Annual Plan: Community Service & Self-Sufficiency
	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports for public housing.	Annual Plan: Community Service & Self-Sufficiency
X	Policy on Ownership of Pets in Public Housing Family Developments (as required by regulation at 24 CFR Part 960, Subpart G). <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Pet Policy
X	The results of the most recent fiscal year audit of the PHA conducted under the Single Audit Act as implemented by OMB Circular A-133, the results of that audit and the PHA's response to any findings.	Annual Plan: Annual Audit
X	Other supporting documents (optional) Resident Advisory Board (list individually; use as many lines as necessary) Environmental Review	(specify as needed)
	Consortium agreement(s) and for Consortium Joint PHA Plans <u>Only</u> : Certification that consortium agreement is in compliance with 24 CFR Part 943 pursuant to an opinion of counsel on file and available for inspection.	Joint Annual PHA Plan for Consortia: Agency Identification and Annual Management and Operations

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: NEWBERRY HOUSING AUTHORITY			Grant Type and Number Capital Fund Program Grant No: SC16PO3550109 Replacement Housing Factor Grant No:		Federal FY of Grant: 2009
<input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	30,000			
3	1408 Management Improvements	20,000			
4	1410 Administration	40,000			
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	20,000			
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	187,383			
11	1465.1 Dwelling Equipment—Nonexpendable	14,500			
12	1470 Nondwelling Structures	157,500			
13	1475 Nondwelling Equipment	87,500			
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	556,883			
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: NEWBERRY HOUSING AUTHORITY			Grant Type and Number Capital Fund Program Grant No: SC16PO3550109 Replacement Housing Factor Grant No:			Federal FY of Grant: 2009		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PHA WIDE	OPERATIONS	1406		30,000				
	MANAGEMENT IMPROVEMENTS -TRAINING – 10,000 -COMPUTERS – 4,000 -INSPECTOR – 6,000	1408		20,000				
	ADMINISTRATION	1410		40,000				
	A/E FEES	1430		20,000				
	EQUIPMENT	1475		27,500				
SC035-1	CYCLE PAINTING	1460		8,000				
JULIAN E. GRANT HOMES	LANDSCAPE (EROSION CONTROL)	1460		8,883				
	REPLACE STOVES & REFRIGERATORS	1465.1		6,000				
	SHED LIGHTING	1470		20,000				
	SECURITY CAMERAS	1475		20,000				
	ROOF VENT REPLACEMENT	1460		15,000				
	OFFICE IMPROVMENTS	1470		137,500				

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: NEWBERRY HOUSING AUTHORITY			Grant Type and Number Capital Fund Program Grant No: SC16PO3550109 Replacement Housing Factor Grant No:			Federal FY of Grant: 2009		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
SC035-3	CYCLE PAINTING	1460		4,000				
BETHLEHEM GARDENS	LANDSCAPE (EROSION CONTROL)	1460		5,000				
	STOVES & REFRIGERATORS	1465.1		4,500				
	SECURITY CAMERAS	1475		20,000				
SC035-4 E. GORDON ABLE	LANDSCAPE (EROSION CONTROL)	1460		5,000				
	CYCLE PAINTING	1460		4,000				
	REPLACE STOVES & REFRIGERATORS	1465.1		4,000				
	A/C 1/2 UNITS	1460		137,500				
	SECURITY CAMERAS	1475		20,000				

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part III: Implementation Schedule							
PHA Name: NEWBERRY HOUSING AUTHORITY			Grant Type and Number Capital Fund Program No: SC16PO3550109 Replacement Housing Factor No:				Federal FY of Grant: 2009
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
SC35-1 - JULIAN E. GRANT HOMES	3/31/11			6/30/12			
SC35-3 BETHLEHEM GARDENS	3/31/11			6/30/12			
SC35-4 E. GORDON ABLE HOMES	3/31/11			6/30/12			

8. Capital Fund Program Five-Year Action Plan

Capital Fund Program Five-Year Action Plan					
Part I: Summary					
PHA Name NEWBERRY HOUSING AUTHORITY				<input checked="" type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No:	
Development Number/Name/HA-Wide	Year 1	Work Statement for Year 2 FFY Grant: PHA FY: 2010	Work Statement for Year 3 FFY Grant: PHA FY: 2011	Work Statement for Year 4 FFY Grant: PHA FY: 2012	Work Statement for Year 5 FFY Grant: PHA FY: 2013
	Annual Statement				
OPERATIONS		30,000	40,000	40,000	40,000
MANAGEMENT IMPROVEMENTS		20,000	20,000	20,000	20,000
ADMINISTRATION		40,000	40,000	40,000	40,000
A/E FEES		20,000	20,000	20,000	20,000
EQUIPMENT		40,000	25,000	35,000	31,000
CFP Funds Listed for 5-year planning					
Replacement Housing Factor Funds					

8. Capital Fund Program Five-Year Action Plan

Capital Fund Program Five-Year Action Plan						
Part II: Supporting Pages—Work Activities						
Activities for Year 1	Activities for Year 02 FFY Grant: PHA FY: 2010			Activities for Year: 03 FFY Grant: PHA FY: 2011		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
See	SC035-1 JULIAN E. GRANT HOMES	LANDSCAPE (EROSION CONTROL)	10,000	SC035-1 JULIAN E. GRANT HOMES	LANDSCAPE (EROSION CONTROL)	10,000
Annual		CYCLE PAINTING	5,000		CYCLE PAINTING	8,000
Statement		REPLACE STOVES & REFRIGERATORS	8,000		REPLACE STOVES & REFRIGERATORS	8,000
		TUB SURROUNDS FOR 2&3 BEDROOM	85,000		SEWER LINE REPLACEMENT	46,000
		WATER CUTOFFS	20,000		PEST CONTROL	10,000
		REPLACE HOT WATER HEATERS	8,000		LAUNDRY & HEATER ROOM DOORS	20,000
		RELOCATE HOT WATER HEATERS	20,000		REPLACE RANGE HOODS	15,000
		DOOR LOCKS CORE	15,000		ROOFS	121,000
		GFI'S OUTSIDE	10,000			
		DRYER HOOK UPS	10,000			
	SC035-3 BETHLEHEM GARDENS	REPLACE STOVES & REFRIGERATORS	4,000	SC035-3 BETHLEHEM GARDENS	LANDSCAPE (EROSION CONTROL)	5,000
		LANDSCAPE (EROSION CONTROL)	5,000		REPLACE STOVES & REFRIGERATORS	4,000
		CYCLE PAINTING	3,000		CYCLE PAINTING	4,000
		DOOR LOCKS CORE	2,500		PLAYGROUND EQUIPMENT	20,000
		DRYER HOOK UPS	10,000		REPLACE RANGE HOODS	6,000
					INSULATED WINDOWS	57,330

8. Capital Fund Program Five-Year Action Plan

Capital Fund Program Five-Year Action Plan					
Part II: Supporting Pages—Work Activities					
Activities for Year 04 FFY Grant: PHA FY: 2012			Activities for Year: 05 FFY Grant: PHA FY: 2013		
Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
SC035-1 JULIAN E. GRANT HOMES	LANDSCAPE (EROSION CONTROL)	10,000	SC035-1 JULIAN E. GRANT HOMES	LANDSCAPE (EROSION CONTROL)	10,000
	CYCLE PAINTING	8,000		CYCLE PAINTING	8,000
	REPLACE STOVES & REFRIGERATORS	8,000		REPLACE STOVES & REFRIGERATORS	8,000
	GARBAGE CARTS	12,000		REPLACE SIDING	250,000
	STREET LIGHTING	20,000			
	CEILING/LIGHTING IN COMM BUILDING	14,433			
	ROOFS ON APTS	145,000			
SC035-3 BETHLEHEM GARDENS	LANDSCAPE (EROSION CONTROL)	5,000	SC035-3 BETHLEHEM GARDENS	LANDSCAPE (EROSION CONTROL)	5,000
	CYCLE PAINTING	4,000		CYCLE PAINTING	4,000
	GFI'S	15,000		REPLACE SIDING	63,883
	REFINISH CABINETS	40,500		COUNTER TOPS	20,000
	REPLACE HOT WATER HEATERS	10,000		REPLACE STOVES & REFRIGERATORS	4,000
	GARBAGE CARTS	3,600			
	REPLACE STOVES & REFRIGERATORS	4,000			
SC035-4 E. GORDON ABLE	REPLACE STOVES & REFRIGERATORS	4,000	SC035-4 E. GORDON ABLE	REPLACE STOVES & REFRIGERATORS	4,000
	CYCLE PAINTING	4,000		CYCLE PAINTING	4,000
	LANDSCAPE (EROSION CONTROL)	5,000		LANDSCAPE (EROSION CONTROL)	5,000
	REPLACE PORCH POST	26,000		PLAYGROUND EQUIP	20,000
	REPLACE HOT WATER HEATERS	10,000			
	GARBAGE CARTS	3,300			
	REPLACE SIDING	50,000			
Total CFP Estimated Cost		\$401,833			405,883

NHA's Admissions Policy on Deconcentration

The NHA's admission policy is designed to provide for deconcentration of poverty and income mixing by bringing higher income tenants into lower income projects and lower income tenants into higher income projects.

Gross annual income is used for income limits at admission and for income-mixing purposes.

Skipping of a family on the waiting list specifically to reach another family with a lower or higher income is not to be considered an adverse action to the family. Such skipping will be uniformly applied until the target threshold is met.

The NHA will gather data and analyze, at least annually, the tenant characteristics of its public housing stock, including information regarding tenant incomes, to assist in the NHA's deconcentration efforts.

The NHA will use the gathered tenant incomes information in its assessment of its public housing developments to determine the appropriate designation to be assigned to the project for the purpose of assisting the NHA in its deconcentration goals.

**PHA Certifications of Compliance with the PHA Plans and Related Regulations:
Board Resolution to Accompany the *Standard Annual, Standard 5-Year/Annual, and
Streamlined 5-Year/Annual PHA Plans***

Acting on behalf of the Board of Commissioners of the Public Housing Agency (PHA) listed below, as its Chairman or other authorized PHA official if there is no Board of Commissioners, I approve the submission of the __standard Annual, __standard 5-Year/Annual or __streamlined 5-Year/Annual PHA Plan for the PHA fiscal year beginning _____, hereinafter referred to as "the Plan", of which this document is a part and make the following certifications and agreements with the Department of Housing and Urban Development (HUD) in connection with the submission of the Plan and implementation thereof:

1. The Plan is consistent with the applicable comprehensive housing affordability strategy (or any plan incorporating such strategy) for the jurisdiction in which the PHA is located.
2. The Plan contains a certification by the appropriate State or local officials that the Plan is consistent with the applicable Consolidated Plan, which includes a certification that requires the preparation of an Analysis of Impediments to Fair Housing Choice, for the PHA's jurisdiction and a description of the manner in which the PHA Plan is consistent with the applicable Consolidated Plan.
3. The PHA has established a Resident Advisory Board or Boards, the membership of which represents the residents assisted by the PHA, consulted with this Board or Boards in developing the Plan, and considered the recommendations of the Board or Boards (24 CFR 903.13). The PHA has included in the Plan submission a copy of the recommendations made by the Resident Advisory Board or Boards and a description of the manner in which the Plan addresses these recommendations.
4. The PHA made the proposed Plan and all information relevant to the public hearing available for public inspection at least 45 days before the hearing, published a notice that a hearing would be held and conducted a hearing to discuss the Plan and invited public comment.
5. The PHA will carry out the Plan in conformity with Title VI of the Civil Rights Act of 1964, the Fair Housing Act, section 504 of the Rehabilitation Act of 1973, and title II of the Americans with Disabilities Act of 1990.
6. The PHA will affirmatively further fair housing by examining their programs or proposed programs, identify any impediments to fair housing choice within those programs, address those impediments in a reasonable fashion in view of the resources available and work with local jurisdictions to implement any of the jurisdiction's initiatives to affirmatively further fair housing that require the PHA's involvement and maintain records reflecting these analyses and actions.
7. For PHA Plan that includes a policy for site based waiting lists:
 - The PHA regularly submits required data to HUD's MTCS in an accurate, complete and timely manner (as specified in PIH Notice 99-2);
 - The system of site-based waiting lists provides for full disclosure to each applicant in the selection of the development in which to reside, including basic information about available sites; and an estimate of the period of time the applicant would likely have to wait to be admitted to units of different sizes and types at each site;
 - Adoption of site-based waiting list would not violate any court order or settlement agreement or be inconsistent with a pending complaint brought by HUD;
 - The PHA shall take reasonable measures to assure that such waiting list is consistent with affirmatively furthering fair housing;
 - The PHA provides for review of its site-based waiting list policy to determine if it is consistent with civil rights laws and certifications, as specified in 24 CFR part 903.7(c)(1).
8. The PHA will comply with the prohibitions against discrimination on the basis of age pursuant to the Age Discrimination Act of 1975.
9. The PHA will comply with the Architectural Barriers Act of 1968 and 24 CFR Part 41, Policies and Procedures for the Enforcement of Standards and Requirements for Accessibility by the Physically Handicapped.
10. The PHA will comply with the requirements of section 3 of the Housing and Urban Development Act of 1968, Employment Opportunities for Low-or Very-Low Income Persons, and with its implementing regulation at 24 CFR Part 135.
11. The PHA has submitted with the Plan a certification with regard to a drug free workplace required by 24 CFR Part 24, Subpart F.
12. The PHA has submitted with the Plan a certification with regard to compliance with restrictions on lobbying required by 24 CFR Part 87, together with disclosure forms if required by this Part, and with restrictions on payments to influence Federal Transactions, in accordance with the Byrd Amendment and implementing regulations at 49 CFR Part 24.

13. The PHA will comply with acquisition and relocation requirements of the Uniform Relocation Assistance and Real Property Acquisition Policies Act of 1970 and implementing regulations at 49 CFR Part 24 as applicable.
14. The PHA will take appropriate affirmative action to award contracts to minority and women's business enterprises under 24 CFR 5.105(a).
15. The PHA will provide HUD or the responsible entity any documentation that the Department needs to carry out its review under the National Environmental Policy Act and other related authorities in accordance with 24 CFR Part 58.
16. With respect to public housing the PHA will comply with Davis-Bacon or HUD determined wage rate requirements under section 12 of the United States Housing Act of 1937 and the Contract Work Hours and Safety Standards Act.
17. The PHA will keep records in accordance with 24 CFR 85.20 and facilitate an effective audit to determine compliance with program requirements.
18. The PHA will comply with the Lead-Based Paint Poisoning Prevention Act and 24 CFR Part 35.
19. The PHA will comply with the policies, guidelines, and requirements of OMB Circular No. A-87 (Cost Principles for State, Local and Indian Tribal Governments) and 24 CFR Part 85 (Administrative Requirements for Grants and Cooperative Agreements to State, Local and Federally Recognized Indian Tribal Governments).
20. The PHA will undertake only activities and programs covered by the Plan in a manner consistent with its Plan and will utilize covered grant funds only for activities that are approvable under the regulations and included in its Plan.
21. All attachments to the Plan have been and will continue to be available at all times and all locations that the PHA Plan is available for public inspection. All required supporting documents have been made available for public inspection along with the Plan and additional requirements at the primary business office of the PHA and at all other times and locations identified by the PHA in its PHA Plan and will continue to be made available at least at the primary business office of the PHA.

PHA Name

PHA Number/HA Code

- ____ Standard PHA Plan for Fiscal Year: 20__
- ____ Standard Five-Year PHA Plan for Fiscal Years 20__ - 20__, including Annual Plan for FY 20__
- ____ Streamlined Five-Year PHA Plan for Fiscal Years 20__ - 20__, including Annual Plan for FY 20__

I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate. **Warning:** HUD will prosecute false claims and statements. Conviction may result in criminal and/or civil penalties. (18 U.S.C. 1001, 1010, 1012; 31 U.S.C. 3729, 3802)

Name of Authorized Official	Title
Signature X	Date

SC 035201

**Certification by State or Local Official of PHA Plans Consistency with
the Consolidated Plan**

I, _____ the _____ certify
that the Five Year and Annual PHA Plan of the _____ is
consistent with the Consolidated Plan of _____ prepared
pursuant to 24 CFR Part 91.

Signed / Dated by Appropriate State or Local Official

Certification for a Drug-Free Workplace

U.S. Department of Housing and Urban Development

SC 035d01

Applicant Name

Program/Activity Receiving Federal Grant Funding

Acting on behalf of the above named Applicant as its Authorized Official, I make the following certifications and agreements to the Department of Housing and Urban Development (HUD) regarding the sites listed below:

I certify that the above named Applicant will or will continue to provide a drug-free workplace by:

a. Publishing a statement notifying employees that the unlawful manufacture, distribution, dispensing, possession, or use of a controlled substance is prohibited in the Applicant's workplace and specifying the actions that will be taken against employees for violation of such prohibition.

b. Establishing an on-going drug-free awareness program to inform employees ---

(1) The dangers of drug abuse in the workplace;

(2) The Applicant's policy of maintaining a drug-free workplace;

(3) Any available drug counseling, rehabilitation, and employee assistance programs; and

(4) The penalties that may be imposed upon employees for drug abuse violations occurring in the workplace.

c. Making it a requirement that each employee to be engaged in the performance of the grant be given a copy of the statement required by paragraph a.;

d. Notifying the employee in the statement required by paragraph a. that, as a condition of employment under the grant, the employee will ---

(1) Abide by the terms of the statement; and

(2) Notify the employer in writing of his or her conviction for a violation of a criminal drug statute occurring in the workplace no later than five calendar days after such conviction;

e. Notifying the agency in writing, within ten calendar days after receiving notice under subparagraph d.(2) from an employee or otherwise receiving actual notice of such conviction. Employers of convicted employees must provide notice, including position title, to every grant officer or other designee on whose grant activity the convicted employee was working, unless the Federalagency has designated a central point for the receipt of such notices. Notice shall include the identification number(s) of each affected grant;

f. Taking one of the following actions, within 30 calendar days of receiving notice under subparagraph d.(2), with respect to any employee who is so convicted ---

(1) Taking appropriate personnel action against such an employee, up to and including termination, consistent with the requirements of the Rehabilitation Act of 1973, as amended; or

(2) Requiring such employee to participate satisfactorily in a drug abuse assistance or rehabilitation program approved for such purposes by a Federal, State, or local health, law enforcement, or other appropriate agency;

g. Making a good faith effort to continue to maintain a drug-free workplace through implementation of paragraphs a. thru f.

2. Sites for Work Performance. The Applicant shall list (on separate pages) the site(s) for the performance of work done in connection with the HUD funding of the program/activity shown above: Place of Performance shall include the street address, city, county, State, and zip code. Identify each sheet with the Applicant name and address and the program/activity receiving grant funding.)

Check here if there are workplaces on file that are not identified on the attached sheets.

I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate. **Warning:** HUD will prosecute false claims and statements. Conviction may result in criminal and/or civil penalties. (18 U.S.C. 1001, 1010, 1012; 31 U.S.C. 3729, 3802)

Name of Authorized Official

Title

Signature

Date

X

SC035e01
**Certification of Payments
to Influence Federal Transactions**

**U.S. Department of Housing
and Urban Development**
Office of Public and Indian Housing

Applicant Name

Program/Activity Receiving Federal Grant Funding

The undersigned certifies, to the best of his or her knowledge and belief, that:

(1) No Federal appropriated funds have been paid or will be paid, by or on behalf of the undersigned, to any person for influencing or attempting to influence an officer or employee of an agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with the awarding of any Federal contract, the making of any Federal grant, the making of any Federal loan, the entering into of any cooperative agreement, and the extension, continuation, renewal, amendment, or modification of any Federal contract, grant, loan, or cooperative agreement.

(2) If any funds other than Federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of an agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with this Federal contract, grant, loan, or cooperative agreement, the undersigned shall complete and submit Standard Form-LLL, Disclosure Form to Report Lobbying, in accordance with its instructions.

(3) The undersigned shall require that the language of this certification be included in the award documents for all subawards at all tiers (including subcontracts, subgrants, and contracts under grants, loans, and cooperative agreements) and that all subrecipients shall certify and disclose accordingly.

This certification is a material representation of fact upon which reliance was placed when this transaction was made or entered into. Submission of this certification is a prerequisite for making or entering into this transaction imposed by Section 1352, Title 31, U.S. Code. Any person who fails to file the required certification shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure.

I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.

Warning: HUD will prosecute false claims and statements. Conviction may result in criminal and/or civil penalties.
(18 U.S.C. 1001, 1010, 1012; 31 U.S.C. 3729, 3802)

Name of Authorized Official	Title
Signature	Date (mm/dd/yyyy)

SC035f01

DISCLOSURE OF LOBBYING ACTIVITIES

Approved by OMB

Complete this form to disclose lobbying activities pursuant to 31 U.S.C. 1352

0348-0046

(See reverse for public burden disclosure.)

1. Type of Federal Action: <input type="checkbox"/> a. contract <input type="checkbox"/> b. grant <input type="checkbox"/> c. cooperative agreement <input type="checkbox"/> d. loan <input type="checkbox"/> e. loan guarantee <input type="checkbox"/> f. loan insurance	2. Status of Federal Action: <input type="checkbox"/> a. bid/offer/application <input type="checkbox"/> b. initial award <input type="checkbox"/> c. post-award	3. Report Type: <input type="checkbox"/> a. initial filing <input type="checkbox"/> b. material change For Material Change Only: year _____ quarter _____ date of last report _____
4. Name and Address of Reporting Entity: <input type="checkbox"/> Prime <input type="checkbox"/> Subawardee Tier _____, if known: Congressional District, if known:	5. If Reporting Entity in No. 4 is a Subawardee, Enter Name and Address of Prime: Congressional District, if known:	
6. Federal Department/Agency:	7. Federal Program Name/Description: CFDA Number, if applicable: _____	
8. Federal Action Number, if known:	9. Award Amount, if known: \$ _____	
10. a. Name and Address of Lobbying Registrant <i>(if individual, last name, first name, MI):</i>	b. Individuals Performing Services <i>(including address if different from No. 10a)</i> <i>(last name, first name, MI):</i>	
11. Information requested through this form is authorized by title 31 U.S.C. section 1352. This disclosure of lobbying activities is a material representation of fact upon which reliance was placed by the tier above when this transaction was made or entered into. This disclosure is required pursuant to 31 U.S.C. 1352. This information will be available for public inspection. Any person who fails to file the required disclosure shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure.	Signature: _____ Print Name: _____ Title: _____ Telephone No.: _____ Date: _____	
Federal Use Only:		Authorized for Local Reproduction Standard Form LLL (Rev. 7-97)

INSTRUCTIONS FOR COMPLETION OF SF-LLL, DISCLOSURE OF LOBBYING ACTIVITIES

This disclosure form shall be completed by the reporting entity, whether subawardee or prime Federal recipient, at the initiation or receipt of a covered Federal action, or a material change to a previous filing, pursuant to title 31 U.S.C. section 1352. The filing of a form is required for each payment or agreement to make payment to any lobbying entity for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with a covered Federal action. Complete all items that apply for both the initial filing and material change report. Refer to the implementing guidance published by the Office of Management and Budget for additional information.

1. Identify the type of covered Federal action for which lobbying activity is and/or has been secured to influence the outcome of a covered Federal action.
2. Identify the status of the covered Federal action.
3. Identify the appropriate classification of this report. If this is a followup report caused by a material change to the information previously reported, enter the year and quarter in which the change occurred. Enter the date of the last previously submitted report by this reporting entity for this covered Federal action.
4. Enter the full name, address, city, State and zip code of the reporting entity. Include Congressional District, if known. Check the appropriate classification of the reporting entity that designates if it is, or expects to be, a prime or subaward recipient. Identify the tier of the subawardee, e.g., the first subawardee of the prime is the 1st tier. Subawards include but are not limited to subcontracts, subgrants and contract awards under grants.
5. If the organization filing the report in item 4 checks "Subawardee," then enter the full name, address, city, State and zip code of the prime Federal recipient. Include Congressional District, if known.
6. Enter the name of the Federal agency making the award or loan commitment. Include at least one organizational level below agency name, if known. For example, Department of Transportation, United States Coast Guard.
7. Enter the Federal program name or description for the covered Federal action (item 1). If known, enter the full Catalog of Federal Domestic Assistance (CFDA) number for grants, cooperative agreements, loans, and loan commitments.
8. Enter the most appropriate Federal identifying number available for the Federal action identified in item 1 (e.g., Request for Proposal (RFP) number; Invitation for Bid (IFB) number; grant announcement number; the contract, grant, or loan award number; the application/proposal control number assigned by the Federal agency). Include prefixes, e.g., "RFP-DE-90-001."
9. For a covered Federal action where there has been an award or loan commitment by the Federal agency, enter the Federal amount of the award/loan commitment for the prime entity identified in item 4 or 5.
10. (a) Enter the full name, address, city, State and zip code of the lobbying registrant under the Lobbying Disclosure Act of 1995 engaged by the reporting entity identified in item 4 to influence the covered Federal action.

(b) Enter the full names of the individual(s) performing services, and include full address if different from 10 (a). Enter Last Name, First Name, and Middle Initial (MI).
11. The certifying official shall sign and date the form, print his/her name, title, and telephone number.

According to the Paperwork Reduction Act, as amended, no persons are required to respond to a collection of information unless it displays a valid OMB Control Number. The valid OMB control number for this information collection is OMB No. 0348-0046. Public reporting burden for this collection of information is estimated to average 10 minutes per response, including time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding the burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to the Office of Management and Budget, Paperwork Reduction Project (0348-0046), Washington, DC 20503.

HOUSING AUTHORITY OF THE CITY OF NEWBERRY
RESIDENT ADVISORY BOARD

The members of the Newberry Housing Authority's Advisory Board are as follows:

Ms. Lou Coleman
Ms. Sue McClurkin
Ms. Sharon Mathis
Ms. Shirley Johnson
Ms. Jackie Williams
Ms. Rhonda Cromer
Ms. Kim Folk
Ms. Lois McCauley

12. Capital Fund Program and Capital Fund Program Replacement Housing Factor Annual Statement/Performance and Evaluation Report

Annual Statement/Performance and Evaluation Report					
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: HOUSING AUTHORITY OF THE CITY OF NEWBERRY		Grant Type and Number Capital Fund Program Grant No: SC16PO3550105 Replacement Housing Factor Grant No:			Federal FY of Grant:2005
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no: 1) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 9/30/08 <input type="checkbox"/> Final Performance and Evaluation Report					
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	40,000	40,000	40,000	40,000
3	1408 Management Improvements	32,000	32,000	32,000	27,171.08
4	1410 Administration	57,622	57,622	57,622	57,622
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	20,000	20,000	20,000	20,000
8	1440 Site Acquisition				
9	1450 Site Improvement	50,000	50,000	50,000	34,226.82
10	1460 Dwelling Structures	232,605	237,058	237,058	236,433.29
11	1465.1 Dwelling Equipment—Nonexpendable	16,000	15,490	15,490	15,490
12	1470 Nondwelling Structures	73,000	73,000	73,000	70,915.26
13	1475 Nondwelling Equipment	55,000	51,057	51,057	50,968.09
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	576,227	576,227	576,227	552,826.54
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

12. Capital Fund Program and Capital Fund Program Replacement Housing Factor Annual Statement/Performance and Evaluation Report

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: HOUSING AUTHORITY OF THE CITY OF NEWBERRY		Grant Type and Number Capital Fund Program Grant No: SC16PO3550105 Replacement Housing Factor Grant No:			Federal FY of Grant: 2005			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PHA WIDE	OPERATIONS	1406		40,000	40,000	40,000	40,000	100%
	MANAGEMENT IMPROVEMENTS -TRAINING – 10,000 -COMPUTERS – 9,000 -SOFTWARE /COMP. TECH- 7,000 -INSPECTOR – 6,000	1408		32,000	32,000	32,000	27,171.08	85%
	ADMINISTRATION	1410		57,622	57,622	57,622	57,622	100%
	A/E FEES	1430		20,000	20,000	20,000	20,000	100%
	EQUIPMENT - VEHICLE REPLACEMENT	1475		30,000	51,057	51,057	50,968.09	99%
SC35-1 - JULIAN E. GRANT HOMES	PEST CONTROL (BAT EXCLUSION)	1460		29,000	29,000	29,000	29,000	100%
	REPLACE SCREEN DOORS	1460		0	0	0	0	
	GRADING & LANDSCAPING	1450		20,000	20,000	20,000	12,794.83	64%
	REPLACE SIDEWALKS	1450		20,000	20,000	20,000	20,000	100%
	CYCLE PAINTING	1460		10,000	6516.72	6516.72	6516.72	100%
	PLAYGROUND EQUIPMENT	1475		25,000	25,000	25,000	24,911.09	99%
	REPLACE STOVES & REFRIGERATORS	1465.1		8,000	8,000	8,000	8,000	100%
	MAINTENNANCE SHED	1470		30,000	30,000	30,000	27,915.26	93%

12. Capital Fund Program and Capital Fund Program Replacement Housing Factor Annual Statement/Performance and Evaluation Report

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: HOUSING AUTHORITY OF THE CITY OF NEWBERRY		Grant Type and Number Capital Fund Program Grant No: SC16PO3550105 Replacement Housing Factor Grant No:			Federal FY of Grant: 2005			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	REPLACE SMOKE DETECTORS	1460		6,500	12,360	12,360	12,360	100%
	REPLACE THERMOSTATS	1460		7,000	0	0	0	
	GYM A/C	1470		30,000	30,000	30,000	30,000	100%
	A/C 4 & 5 BDR (32 @ \$5,000)	1460		103,830	133,138	133,138	133,138	100%
SC35-3 BETHLEHEM GARDENS	REPLACE SCREEN DOORS	1460		15,900	15,900	15,900	15,900	100%
	REPLACE STOVES & REFRIGERATORS	1465.1		4,000	4,000	4,000	4,000	100%
	CYCLE PAINTING	1460		6,000	1,707.16	1,707.16	1,707.16	100%
	LANDSCAPE (EROSION CONTROL)	1450		5,000	5,000	5,000	747.13	15%
	REPLACE SEWERLINE TO MAIN	1470		13,000	13,000	13,000	13,000	100%
	REPLACE SMOKE DETECTORS	1460		1,800	3,708	3,708	3,708	100%
	REPLACE THERMOSTATS	1460		1,800	0	0	0	
SC35-4 E. GORDON ABLE HOMES	LANDSCAPE (EROSION CONTROL)	1450		5,000	5,000	5,000	684.46	14%
	CYCLE PAINTING	1460		6,000	2,530.81	2,530.81	2,530.81	100%

12. Capital Fund Program and Capital Fund Program Replacement Housing Factor Annual Statement/Performance and Evaluation Report

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: HOUSING AUTHORITY OF THE CITY OF NEWBERRY		Grant Type and Number Capital Fund Program Grant No: SC16PO3550105 Replacement Housing Factor Grant No:			Federal FY of Grant: 2005			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	REPLACE STOVES & REFRIGERATORS	1465.1		4,000	3,490	3,490	3,490	100%
	REPLACE BACKDOOR LIGHTING	1460		1,375	1,375	1,375	0	0%
	REPLACE SMOKE DETECTOR	1460		1,600	3,399	3,399	3,400.20	100%
	REPLACE THERMOSTATS	1460		1,650	0	0	0	
	REPLACE SCREEN DOORS	1460		29,150	27,422.40	27,422.40	27,422.40	100%

13. Capital Fund Program Five-Year Action Plan

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part III: Implementation Schedule							
PHA Name: HOUSING AUTHORITY OF THE CITY OF NEWBERRY			Grant Type and Number Capital Fund Program No: Replacement Housing Factor No: SC16PO3550105				Federal FY of Grant: 2005
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
SC35-1 - JULIAN E. GRANT HOMES	3-31-07			6-30-08			
SC35-3 BETHLEHEM GARDENS	3-31-07			6-30-08			
SC35-4 E. GORDON ABLE HOMES	3-31-07			6-30-08			

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: HOUSING AUTHORITY OF THE CITY OF NEWBERRY		Grant Type and Number Capital Fund Program Grant No: SC16PO3550106 Replacement Housing Factor Grant No:			Federal FY of Grant:2006
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 09/2008 <input type="checkbox"/> Final Performance and Evaluation Report					
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	46,892	46,892	46,892	46,892
3	1408 Management Improvements	20,000	20,000	20,000	11,263.07
4	1410 Administration	57,000	57,000	57,000	57,000
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	20,000	20,000	20,000	20,000
8	1440 Site Acquisition				
9	1450 Site Improvement	115,600	106,058	106,058	106,058
10	1460 Dwelling Structures	267,167	283,244	283,244	223,932.88
11	1465.1 Dwelling Equipment—Nonexpendable	16,000	9,465	9,465	9,465
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment	20,000	20,000	20,000	20,000
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	562,659	562,659	562,659	494,610.95
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: HOUSING AUTHORITY OF THE CITY OF NEWBERRY		Grant Type and Number Capital Fund Program Grant No: SC16PO3550106 Replacement Housing Factor Grant No:			Federal FY of Grant: 2006			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PHA WIDE	OPERATIONS	1406		46,892	46,892	46,892	46,892	100%
	MANAGEMENT IMPROVEMENTS -TRAINING – 10,000 -COMPUTERS – 4,000 -INSPECTOR – 6,000	1408		20,000	20,000	20,000	11,263.07	56%
	ADMINISTRATION	1410		57,000	57,000	57,000	57,000	100%
	A/E FEES	1430		20,000	20,000	20,000	20,000	100%
	EQUIPMENT - VEHICLE REPLACEMENT	1475		20,000	20,000	20,000	20,000	100%
SC35-1 - JULIAN E. GRANT HOMES	REPLACE SCREEN DOORS	1450		91,600	106,058	106,058	106,058	100%
	LANDSCAPE (EROSION CONTROL)	1460		13,079	13,079	13,079	8,226.83	63%
	CYCLE PAINTING	1460		3,999	3,999	3,999	4,336.40	108%
	REPLACE STOVES & REFRIGERATORS	1465.1		8,000	6,765	6,765	6,765	100%
	INSTALL A/C IN 3, 4 AND 5 BEDROOM UNITS	1460		244,862	260,939	260,939	207,084.40	79%
SC35-3 BETHLEHEM GARDENS	CYCLE PAINTING	1460		2,500	2,500	2,500	2,899.35	116%
	REPLACE STOVES & REFRIGERATORS	1465.1		4,000	1,350	1,350	1,350	100%

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: HOUSING AUTHORITY OF THE CITY OF NEWBERRY		Grant Type and Number Capital Fund Program Grant No: SC16PO3550106 Replacement Housing Factor Grant No:			Federal FY of Grant: 2006			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	FENCE AROUND A/C UNITS	1450		24,000	0	0	0	
SC35-4 E. GORDON ABLE HOMES	REPLACE STOVES & REFRIGERATORS	1465.1		4,000	1,350	1,350	1,350	100%
	CYCLE PAINTING	1460		2,727	2,727	2,727	1,385.90	51%
	ROOF @ ALL BUILDINGS	1460		0	0	0	0	
	A/C @ 1, 2. AND 4 BR UNITS	1460		0	0	0	0	
	REPLACE TUB SURROUNDS	1460		0	0	0	0	

8. Capital Fund Program Five-Year Action Plan

Capital Fund Program Five-Year Action Plan					
Part I: Summary					
PHA Name HOUSING AUTHORITY OF THE CITY OF NEWBERRY			<input checked="" type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No:		
Development Number/Name/HA-Wide	Year 1	Work Statement for Year 2 FFY Grant: PHA FY: 2007	Work Statement for Year 3 FFY Grant: PHA FY: 2008	Work Statement for Year 4 FFY Grant: PHA FY: 2009	Work Statement for Year 5 FFY Grant: PHA FY: 2010
SC35-1,3,4 PHA WIDE	Annual Statement				
OPERATIONS		30,000	30,000	35,000	30,000
MANAGEMENT IMPROVEMENTS		20,761	25,000	20,000	20,000
ADMINISTRATION		32,000	40,000	40,000	40,000
A/E FEES		20,000	20,000	20,000	20,000
EQUIPMENT		20,000		25,000	25,000
CFP Funds Listed for 5-year planning					
Replacement Housing Factor Funds					

8. Capital Fund Program Five-Year Action Plan

Capital Fund Program Five-Year Action Plan						
Part II: Supporting Pages—Work Activities						
Activities for Year 1	Activities for Year :2007 FFY Grant: PHA FY:			Activities for Year:2008 FFY Grant: PHA FY:		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
See	SC035-1 JULIAN E. GRANT HOMES			<i>SC035-1</i> JULIAN E. GRANT HOMES	LANDSCAPE (EROSION CONTROL)	10,000
Annual		LANDSCAPE (EROSION CONTROL)	10,000		CYCLE PAINTING	4,000
Statement		CYCLE PAINTING	4,000		REPLACE STOVES & REFRIGERATORS	8,000
		REPLACE STOVES & REFRIGERATORS	10,000		MISSING SECURITY SCREENS	10,000
		A/C @ 3 BR HOUSES	116,725		A/C 2 BR APARTMENTS	265,000
	SC035-3 BETHLEHEM GARDENS			SC035-3 BETHLEHEM GARDENS		
		LANDSCAPE (EROSION CONTROL)	5,000		CYCLE PAINTING	4,000
		CYCLE PAINTING	3,000		REPLACE STOVES & REFRIGERATORS	2,227
		REPLACE STOVES & REFRIGERATORS	8,000		LANDSCAPE (EROSION CONTROL)	5,000
		FURNACES	42,000		REPLACE HOT WATER HEATERS	21,000
		FLOORING	75,000		REFINISH CABINETS	36,000
		VINYLE SIDING REPLACEMENT	50,000		REPLACE VENT COVERS HC	6,000

8. Capital Fund Program Five-Year Action Plan

Capital Fund Program Five-Year Action Plan					
Part II: Supporting Pages—Work Activities					
Activities for Year :2009 FFY Grant: PHA FY:			Activities for Year: 2010 FFY Grant: PHA FY:		
Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
SC035-1 JULIAN E. GRANT HOMES			SC035-1 JULIAN E. GRANT HOMES	ROOFS ON APARTMENTS	145,000
	LANDSCAPE (EROSION CONTROL)	10,000		LANDSCAPE (EROSION CONTROL)	10,000
	CYCLE PAINTING	5,000		CYCLE PAINTING	8,000
	REPLACE STOVES & REFRIGERATORS	8,000		REPLACE STOVES & REFRIGERATORS	8,000
	TUB SURROUNDS FOR 2&3 BEDROOM	85,000		REPLACE HOT WATER HEATERS	10,000
	A/C 3 BR APARTMENTS	104,000		PEST CONTROL	10,000
	ROOFS ON HOUSES	125,000		FOUNDATION PAINTING/CRACK REPAIR	10,000
				LAUNDRY & HEATER ROOM DOORS	20,000
				REPLACE RANGE HOODS	15,000
				PLAYGROUND EQUIPMENT	20,000
				REPAIRS AND UPGRADE OFFICE AREA	115,602
SC035-3 BETHLEHEM GARDENS			SC035-3 BETHLEHEM GARDENS		
	CYCLE PAINTING	3,000		CYCLE PAINTING	4,000
	REPLACE STOVES & REFRIGERATORS	4,000		REPLACE STOVES & REFRIGERATORS	4,000
	LANDSCAPE (EROSION CONTROL)	5,000		LANDSCAPE (EROSION CONTROL)	5,000
	PLAYGROUND EQUIPMENT	20,000		FOUNDATION PAINTING/CRACK REPAIR	5,000
	COUNTER TOPS	43,227		GFI'S IN KITCHEN, BRREZEWAY,BATH	15,000
				REPLACE RANGE HOODS	4,500
SC035-4 E. GORDON ABLE			SC035-4 E. GORDON ABLE		
	CYCLE PAINTING	3,000		CYCLE PAINTING	4,000
	REPLACE STOVES & REFRIGERATORS	4,000		REPLACE STOVES & REFRIGERATORS	4,000
	LANDSCAPE (EROSION CONTROL)	5,000		LANDSCAPE (EROSION CONTROL)	5,000
	REPLACE HOT WATER HEATERS	12,000		FOUNDATION PAINTING/CRACK REPAIR	5,000
				GFI'S IN KITCHEN, BATH	10,000
				REPLACE RANGE HOODS	4,125
Total CFP Estimated Cost		\$ 436,227			\$325,625

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report					
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: HOUSING AUTHORITY OF THE CITY OF NEWBERRY			Grant Type and Number Capital Fund Program Grant No: SC16PO3550107 Replacement Housing Factor Grant No:		Federal FY of Grant: 07
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	40,000	40,000	40,000	40,000
3	1408 Management Improvements	20,000	20,000	20,000	950
4	1410 Administration	40,000	40,000	40,000	40,000
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	20,000	20,000	20,000	4,633.18
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	362,141	362,141	362,141	17,958.99
11	1465.1 Dwelling Equipment—Nonexpendable	24,742	24,742	24,742	20,613
12	1470 Nondwelling Structures	50,000	50,000	50,000	0
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	556,883	556,883	556,883	124,155.17
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report								
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)								
Part II: Supporting Pages								
PHA Name: NEWBERRY HA			Grant Type and Number Capital Fund Program Grant No: SC16PO3550107 Replacement Housing Factor Grant No:			Federal FY of Grant: 2007		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PHA WIDE	OPERATIONS	1406		40,000	40,000	40,000	40,000	100%
	MANAGEMENT IMPROVEMENTS -TRAINING – 10,000 -COMPUTERS – 4,000 -INSPECTOR – 6,000	1408		20,000	20,000	20,000	950	15%
	ADMINISTRATION	1410		40,000	40,000	40,000	40,000	100%
	A/E FEES	1430		20,000	20,000	20,000	4633.18	15%
SC035-1	CYCLE PAINTING	1460		4,000	4,000	4,000	4,000	100%
JULIAN E. GRANT HOMES	LANDSCAPE (EROSION CONTROL)	1460		10,000	10,000	10,000	280.34	2%
	REPLACE STOVES & REFRIGERATORS	1465.1		10,000	10,000	10,000	7287.66	72%
	BACK DOOR LIGHTING	1460		8,300	8,300	8,300	0	0%
	KITCHEN LIGHTING	1460		6,000	6,000	6,000	0	0%
	PAINT & REPAIR FOUNDATION	1460		10,000	10,000	10,000	7,260	72%
	OFFICE REPAIR	1470		50,000	50,000	50,000	0	0%
	A/C @ 2-3 BR APTS.	1460		179,841	179,841	179,841	0	0%
SC035-3	CYCLE PAINTING	1460		3,000	3,000	3,000	1,964.36	65%
BETHLEHEM GARDENS	LANDSCAPE (EROSION CONTROL)	1460		5,000	5,000	5,000	0	0%
	STOVES & REFRIGERATORS	1465.1		8,000	8,000	8,000	6,662.66	83%
	FURNACES	1460		42,000	42,000	42,000	0	0%
	FLOORING	1460		70,000	70,000	70,000	0	0%
	PAINT & REPAIR FOUNDATION	1460		5,000	5,000	5,000	1,300	26%

8. Capital Fund Program Five-Year Action Plan

Capital Fund Program Five-Year Action Plan					
Part I: Summary					
PHA Name NEWBERRY HA				<input type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No:	
Development Number/Name/HA-Wide	Year 1	Work Statement for Year 2 FFY Grant: PHA FY: 2008	Work Statement for Year 3 FFY Grant: PHA FY: 2009	Work Statement for Year 4 FFY Grant: PHA FY: 2010	Work Statement for Year 5 FFY Grant: PHA FY: 2011
SC35-1,3,4 PHA WIDE	Annual Statement				
OPERATIONS		30,000	35,000	30,000	30,000
MANAGEMENT IMPROVEMENTS		25,000	20,000	20,000	20,000
ADMINISTRATION		35,000	32,000	40,000	40,000
A/E FEES		20,000	20,000	20,000	20,000
EQUIPMENT			14,767	35,000	31,000
CFP Funds Listed for 5-year planning					
Replacement Housing Factor Funds					

8. Capital Fund Program Five-Year Action Plan

Capital Fund Program Five-Year Action Plan						
Part II: Supporting Pages—Work Activities						
Activities for Year 1	Activities for Year :08 FFY Grant: PHA FY:			Activities for Year: 09 FFY Grant: PHA FY:		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
See	<i>SC035-1</i> JULIAN E. GRANT HOMES	LANDSCAPE (EROSION CONTROL)	10,000	<i>SC035-1</i> JULIAN E. GRANT HOMES	LANDSCAPE (EROSION CONTROL)	10,000
Annual		CYCLE PAINTING	4,000		CYCLE PAINTING	5,000
Statement		REPLACE STOVES & REFRIGERATORS	8,000		REPLACE STOVES & REFRIGERATORS	8,000
		MISSING SECURITY SCREENS	10,000		TUB SURROUNDS FOR 2&3 BEDROOM	85,000
		A/C 3 BR APARTMENTS	104,000		A/C 2 BR APARTMENTS	265,000
		ROOFS ON HOUSES	125,000			
	SC035-3 BETHLEHEM GARDENS	CYCLE PAINTING	4,000	SC035-3 BETHLEHEM GARDENS	REPLACE STOVES & REFRIGERATORS	4,000
		REPLACE STOVES & REFRIGERATORS	3,000		LANDSCAPE (EROSION CONTROL)	5,000
		LANDSCAPE (EROSION CONTROL)	5,000		CYCLE PAINTING	3,000
		REPLACE HOT WATER HEATERS	4,000			
	SC035-4 E. GORDON ABLE	CYCLE PAINTING	3,000	SC035-4 E. GORDON ABLE	REPLACE STOVES & REFRIGERATORS	4,000
		REPLACE STOVES & REFRIGERATORS	4,000		LANDSCAPE (EROSION CONTROL)	5,000
		LANDSCAPE (EROSION CONTROL)	5,000		CYCLE PAINTING	3,000
		CIRCULAR PUMPS FOR HEAT SYSTEM	4,767			
		A/C 3BR UNITS	115,000			
Total CFP Estimated Cost			\$408,767			\$397,000

8. Capital Fund Program Five-Year Action Plan

SC035-4 E. GORDON ABLE	REPLACE STOVES & REFRIGERATORS	4,000	SC035-4 E. GORDON ABLE	REPLACE STOVES & REFRIGERATORS	4,000
	CYCLE PAINTING	4,000		CYCLE PAINTING	4,000
	LANDSCAPE (EROSION CONTROL)	5,000		LANDSCAPE (EROSION CONTROL)	5,000
	GFI'S	10,000		REPLACE PORCH POST	26,000
	REPLACE RANGE HOODS	4,767		PLAYGROUND EQUIPMENT	20,000
	PEST CONTROL	7,000		REPLACE HOT WATER HEATERS	20,000
	CLOTHES LINES	3,000		CIRCULAR PUMPS HEAT SYSTEM	20,000
				GARBAGE CARTS	3,300
				WASHDOWN SIDING	786
Total CFP Estimated Cost		\$ 373,767			\$377,767

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: NEWBERRY HOUSING AUTHORITY			Grant Type and Number Capital Fund Program Grant No: SC16PO3550108 Replacement Housing Factor Grant No:		Federal FY of Grant: 2008
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:)					
<input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 09/2008 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	30,000		30,000	0
3	1408 Management Improvements	20,000		20,000	0
4	1410 Administration	40,000		40,000	6,905.60
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	20,000		20,000	0
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	295,473		295,473	4,986.41
11	1465.1 Dwelling Equipment—Nonexpendable	17,000		17,000	0
12	1470 Nondwelling Structures	150,000		150,000	0
13	1475 Nondwelling Equipment	45,000		45,000	8,559.14
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	617,473		617,473	20,451.15
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

8. Capital Fund Program Five-Year Action Plan

Capital Fund Program Five-Year Action Plan					
Part I: Summary					
PHA Name NEWBERRY HOUSING AUTHORITY				<input checked="" type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No:	
Development Number/Name/HA-Wide	Year 1	Work Statement for Year 2 FFY Grant: PHA FY: 2009	Work Statement for Year 3 FFY Grant: PHA FY: 2010	Work Statement for Year 4 FFY Grant: PHA FY: 2011	Work Statement for Year 5 FFY Grant: PHA FY: 2012
	Annual Statement				
OPERATIONS		30,000	40,000	40,000	40,000
MANAGEMENT IMPROVEMENTS		20,000	20,000	20,000	20,000
ADMINISTRATION		40,000	40,000	40,000	40,000
A/E FEES		20,000	20,000	20,000	20,000
EQUIPMENT		40,000	25,000	35,000	31,000
CFP Funds Listed for 5-year planning					
Replacement Housing Factor Funds					

8. Capital Fund Program Five-Year Action Plan

Capital Fund Program Five-Year Action Plan						
Part II: Supporting Pages—Work Activities						
Activities for Year 1	Activities for Year :_09 FFY Grant: PHA FY:			Activities for Year: 10 FFY Grant: PHA FY:		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
See	SC035-1 JULIAN E. GRANT HOMES	LANDSCAPE (EROSION CONTROL)	10,000	SC035-1 JULIAN E. GRANT HOMES	LANDSCAPE (EROSION CONTROL)	10,000
Annual		CYCLE PAINTING	5,000		CYCLE PAINTING	8,000
Statement		REPLACE STOVES & REFRIGERATORS	8,000		REPLACE STOVES & REFRIGERATORS	8,000
		TUB SURROUNDS FOR 2&3 BEDROOM	85,000		SEWER LINE REPLACEMENT	46,000
		WATER CUTOFFS	20,000		PEST CONTROL	10,000
		REPLACE HOT WATER HEATERS	8,000		LAUNDRY & HEATER ROOM DOORS	20,000
		RELOCATE HOT WATER HEATERS	20,000		REPLACE RANGE HOODS	15,000
		DOOR LOCKS CORE	15,000			
		GFI'S OUTSIDE	10,000			
		DRYER HOOK UPS	10,000			
	SC035-3 BETHLEHEM GARDENS	REPLACE STOVES & REFRIGERATORS	4,000	SC035-3 BETHLEHEM GARDENS	LANDSCAPE (EROSION CONTROL)	5,000
		LANDSCAPE (EROSION CONTROL)	5,000		REPLACE STOVES & REFRIGERATORS	4,000
		CYCLE PAINTING	3,000		CYCLE PAINTING	4,000
		DOOR LOCKS CORE	2,500		PLAYGROUND EQUIPMENT	20,000
		DRYER HOOK UPS	10,000		REPLACE RANGE HOODS	6,000
					INSULATED WINDOWS	57,330
	SC035-4 E. GORDON ABLE	REPLACE STOVES & REFRIGERATORS	4,000	SC035-4 E. GORDON ABLE	REPLACE STOVES & REFRIGERATORS	4,000
		LANDSCAPE (EROSION CONTROL)	5,000		CYCLE PAINTING	4,000

8. Capital Fund Program Five-Year Action Plan

		CYCLE PAINTING	3,000		LANDSCAPE (EROSION CONTROL)	5,000
		DOOR LOCKS CORE	2,500		REPLACE RANGE HOODS	5,000
		A/C ½ UNITS	113,000		PEST CONTROL	7,000
		SIDEWALKS	20,000		INSULATED WINDOWS	52,553
		REPLACE HOT WATER HEATERS	3,883		ROOFS	121,000
		GFI'S OUTSIDE	10,000			
		WATER CUTOFFS	10,000			
		STSINLESS STEEL CIRCULAR HEAT PUMP	10,000			
		DRYER HOOK UPS	10,000			
Total CFP Estimated Cost			\$406,883			411,883

8. Capital Fund Program Five-Year Action Plan

Capital Fund Program Five-Year Action Plan						
Part II: Supporting Pages—Work Activities						
Activities for Year 1	Activities for Year :_11 FFY Grant: PHA FY:			Activities for Year: 12 FFY Grant: PHA FY:		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
See	SC035-1 JULIAN E. GRANT HOMES	LANDSCAPE (EROSION CONTROL)	10,000	SC035-1 JULIAN E. GRANT HOMES	LANDSCAPE (EROSION CONTROL)	10,000
Annual Statement		CYCLE PAINTING	8,000		CYCLE PAINTING	8,000
		REPLACE STOVES & REFRIGERATORS	8,000		REPLACE STOVES & REFRIGERATORS	8,000
		GARBAGE CARTS	12,000		REPLACE SIDING	250,000
		STREET LIGHTING	20,000			
		CEILING/LIGHTING IN COMM BUILDING	14,433			
		ROOFS ON APTS	145,000			
	SC035-3 BETHLEHEM GARDENS	LANDSCAPE (EROSION CONTROL)	5,000	SC035-3 BETHLEHEM GARDENS	LANDSCAPE (EROSION CONTROL)	5,000
		CYCLE PAINTING	4,000		CYCLE PAINTING	4,000
		GFI'S	15,000		REPLACE SIDING	63,883
		REFINISH CABINETS	40,500		COUNTER TOPS	20,000
		REPLACE HOT WATER HEATERS	10,000		REPLACE STOVES & REFRIGERATORS	4,000
		GARBAGE CARTS	3,600			
		REPLACE STOVES & REFRIGERATORS	4,000			
	SC035-4 E. GORDON ABLE	REPLACE STOVES & REFRIGERATORS	4,000	SC035-4 E. GORDON ABLE	REPLACE STOVES & REFRIGERATORS	4,000
		CYCLE PAINTING	4,000		CYCLE PAINTING	4,000
		LANDSCAPE (EROSION CONTROL)	5,000		LANDSCAPE (EROSION CONTROL)	5,000
		REPLACE PORCH POST	26,000		PLAYGROUND EQUIP	20,000
		REPLACE HOT WATER HEATERS	10,000			
		GARBAGE CARTS	3,300			
		REPLACE SIDING	50,000			
Total CFP Estimated Cost			\$401,833			405,883

SC 035101



U. S. Department of Housing and Urban Development

South Carolina State Office
Strom Thurmond Federal Building
1835 Assembly Street
Columbia, South Carolina 29201-2480

March 24, 2006

Ms. Jan Piersol
Executive Director
Newberry Housing Authority
PO Box 737
Newberry, SC 29103

Dear Ms. Piersol:

SUBJECT: FY 2005 Capital Fund Program (CFP)
Modernization Program No. SC16P0350105

This letter is written to inform the Housing Authority that the subject CFP funding may be obligated based on the environmental reviews being completed as required by PIH Notice 2005-22.

The Environmental Reviews were conducted for the following developments:

1. SC35-1: Julian Grant Homes
2. SC35-3: Bethlehem Community
3. SC35-4: E. Gordon Noble Homes

This office encourages the use of Energy Star appliances and equipment where cost effective.

Should you have any questions, please contact Gwendolyn Pueblo, General Engineer at (803) 253-3233.

Very sincerely yours,

For 
Larry Knightner
Director
Public Housing Program Center

SC035j01

Newberry Housing Authority addresses VAWA with the following policy:

Violence Against Women Act (VAWA) Policy

1.0 Purpose

The purpose of this Policy is to implement the applicable provisions of the Violence Against Women and to set forth the Housing Authority of City of Newberry's, (hereafter NHA) policies and procedures regarding domestic violence, dating violence and stalking, as hereinafter defined.

The Policy will assist NHA in administering rights under the Violence Against Women Act to its applicants, public housing residents, Section 8 Housing Choice Voucher Program participants and other program participants. Notwithstanding its title, this policy is gender-neutral, and its protections are available to males who are victims of domestic violence, dating violence, or stalking as well as female victims of such violence.

2.0 Goals and Objectives

This policy has the following principal goals and objectives:

- A. Maintaining compliance with all applicable legal requirements imposed by VAWA;
- B. Ensuring the physical safety of victims of actual or threatened domestic Violence, dating violence or stalking who are assisted by NHA with the victims cooperation and assistance..
- C. Providing and maintaining housing opportunities for victims of domestic violence, dating violence or stalking
- D. Create and work to maintain collaborative arrangements between NHA law enforcement authorities, victim service providers, and others to promote the safety and well-being of victims of actual and threatened domestic violence, dating violence and stalking who are assisted by NHA.
- E. Take appropriate action in response to an incident or incidents of domestic violence, dating violence, or stalking affecting individuals assisted by NHA.

3.0 Other Housing Authority Policies and Procedures

This Policy shall be referenced in and attached to NHA's Annual Plan for Fiscal Year 2009 and shall be incorporated in and made a part of the NHA's Admissions and Continued Occupancy Policy as well as the Section 8 Housing Choice Voucher Program Administrative Plan.

4.0 Definitions

Domestic Violence – The term “domestic Violence” includes felony or misdemeanor crimes of violence committed by a current or former spouse of the victim, by a person with whom the victim shares a child in common, by a person who is cohabiting with or has cohabited with the victim as a spouse, by a person similarly situated to a spouse of the victim under the domestic or family violence laws of the jurisdiction receiving grant monies, or by any other person against an adult or youth victim who is protected from that person's acts under the domestic or family violence laws of the jurisdiction.

Dating Violence – Means violence committed by a person –

- A. Who is or has been in a social romantic or intimate nature with the victim; and
- B. Where the existence of such a relationship shall be determined based on a consideration of the following factors:
 - 1. The length of the relationship.
 - 2. The type of the relationship.
 - 3. The frequency of interaction between the persons involved in the relationship.

Stalking – Means

- A. To follow, pursue, or repeatedly commit acts with the intent to kill, injure, harass, or intimidate another person; and
- B. In the course of, or as a result of, such following, pursuit, surveillance or repeatedly committed acts, to place a person in reasonable fear of the death of, or serious bodily injury to, or to cause substantial emotional harm to that person; a member of the immediate family of that person; or the spouse or intimate partner of that person.

Immediate Family Member – means with respect to a person –

- A. A spouse, parent, brother, sister, or child of that person, or an individual to whom that person stands in loco parentis; or
- B. Any other person living in the household of that person and related to that person by blood or marriage.

Perpetrator – Means person who commits an act of domestic violence, dating violence or stalking against a victim.

Victim – Is a person who is the victim of domestic violence, dating violence, or stalking under this Policy and who has timely and completely completed the certification as outlined in Section 5 of this Policy or as requested by NHA.

5.0 Certification and Confidentiality

An individual who claims protection against adverse action based on an incident or incidents of actual or threatened domestic violence, dating violence or stalking, and who is requested by NHA or a Section 8 owner or manager to provide verification, must provide such verification within 14 business days after receipt of the request for verification. Failure to provide verification in proper form within such time will result in loss of protection under the VAWA and this policy against a proposed adverse action.

For each incident that a person is claiming is abuse, the person shall certify to NHA, a Section 8 owner or manager their victim status by completing a HUD approved certification form. The person shall certify the date, time and description of the incidents, that the incidents are bona fide incidents of actual or threatened abuses and meet the requirements of VAWA and this Policy. The person shall provide information to identify the perpetrator including but not limited to the name and, if known, all alias names, date of birth, address, contact information such as postal, e-mail or internet address, telephone or facsimile number or other information. The victim must also be willing to issue restraining orders against the perpetrator and agree with the NHA, Section 8 owner or manager to issue trespass notice to the perpetrator.

A person who is claiming victim status shall provide to NHA, a Section 8 owner, or manager the following:

- A. Documentation signed by the victim and an employee, agent, or volunteer of a victim service provider, an attorney, or a medical professional from whom the victim has sought assistance in addressing domestic violence, dating violence or stalking or the

effects of the abuse, in which the professional attest under penalty of perjury (28U.S.C.~1746) to the professional's belief that the incident(s) in question are bona fide incidents of abuse, or;

- B. A Federal, State, Tribal, Territorial, Local Police or Court Record.

Confidentiality:

All information (including the fact that an individual is a victim of domestic violence, dating violence or stalking) provided to NHA or to a Section 8 owner or manager in connection with a verification required under this Policy or provided in lieu of such verification where a waiver of verification is granted, shall be retained by the receiving party in confidence and shall neither be entered in any shared database nor provided to any related entity, except where disclosure is:

- A. Requested or consented to by the individual in writing, or
- B. Required for use in a public housing eviction proceeding or in connection with termination of Section 8 assistance, as permitted in the VAWA, or;
- C. Otherwise required by law.

6.0 Appropriate Basis for Denial of Admission, Assistance or Tenancy

- A. NHA shall not deny participation or admission to a program on the basis of a person victim status, if the person otherwise qualifies for admission of assistance.
- B. An incident or incidents of actual or threatened domestic violence, dating violence or stalking will not be a serious or repeated violation of the lease by the victim and shall not be good cause for denying to a victim admission to a program, terminating assistance or occupancy rights, or evicting a tenant, provided the victim has cooperated with NHA, Section 8 owner or manager in taking the appropriate actions against the perpetrator.
- C. Criminal activity directly related to domestic violence, dating violence, or stalking engaged in by a member of a tenant's household or any guest or other person under the tenant's control shall not be cause for termination of assistance, or occupancy

rights if the tenant or an immediate member of the tenant's family is the victim of the domestic violence, dating violence or stalking.

- D. NHA, a Section 8 owner or manager may bifurcate a lease to evict, remove or terminate assistance to any individual who is a tenant or lawful occupant and who engages in criminal acts of physical violence against family members or others without evicting, removing, terminating assistance to or otherwise penalizing the victim of the violence who is also a tenant or lawful occupant.

- E. Nothing in this Policy shall limit the authority of NHA, a Section 8 owner, or manager, when notified to honor court orders addressing rights of access to or control of the property, including civil protection orders issued to protect the victim and issued to address the distribution or possession of property among the household members when the family breaks up.

- F. Nothing in this policy limits NHA, a Section 8 owner, or manager's authority to evict or terminate assistance to any tenant for any violation of the lease not premised on the act or acts of violence against the tenant or a member of the tenant's household. However NHA, a Section 8 owner, or manager may not hold a victim to a more demanding standard.

- G. Nothing in this Policy limits NHA, a Section 8 owner, or manager to evict or terminate assistance, or deny admission to a program if the NHA, Section 8 owner, or manager can show an actual and imminent threat to other tenants, neighbors, guests, their employees, persons providing service to the property or others if the tenant family is not evicted or terminated from assistance or denied admission.

- H. Nothing in this Policy limits NHA, a Section 8 owner, or manager's authority to deny admission, terminate assistance, or evict a person who engages in criminal acts including but not limited to acts of physical violence or stalking against family members or others.

- I. A Section 8 recipient who moves out of a assisted dwelling unit to protect their health or safety and who: a) is a victim under this Policy; b) reasonably believes he or she was imminently threatened by harm from further violence if he or she remains in the unit; and c) has complied with all other regulations of the Section 8 program may receive a voucher and move to another Section 8 jurisdiction.

- J. A public housing tenant who wants a transfer to protect their health or safety and who: a) is a victim under this Policy; b) reasonably believes he or she was imminently threatened by harm from further violence if he or she remains in the unit; and c) has complied with all other regulations of the public housing income program may transfer to another unit if available.

7.0 Actions Against a Perpetrator.

NHA, Section 8 owner, or manager may evict, terminate assistance, deny admission to a program or trespass a perpetrator from its property under this Policy. The victim shall take action to control or prevent the domestic violence, dating violence, or stalking. The action may include but is not limited to: a) obtaining and enforcing a restraining or no contact order or order for protection against the perpetrator; b) obtaining and enforcing a trespass against the perpetrator; c) enforcing NHA or law enforcement's trespass of the perpetrator; d) preventing the delivery of the perpetrator's mail to the victim's unit; e) providing identifying information listed Section 5 of this Policy. Any victim failing to uphold to the actions required by NHA of a perpetrator, forfeits all rights under this policy under the VAWA.

8.0 Admissions and Screening

The VAWA does not require an admission preference, however at this time the NHA does offer an admissions preference for persons who are victims of domestic violence, dating violence or stalking.

9.0 Conflict and Scope

This Policy does not enlarge NHA's duty under any law, regulation or ordinance. If this Policy conflicts with the applicable law, regulation or ordinance, the law, regulation or ordinance shall control. If this Policy conflicts with another NHA policy, such as its Admission and Continued Occupancy Policy or the Section 8 Administrative Plan, this Policy will preference.

10.0 Amendment:

The Executive Director and or Board of Commissioners may amend this policy when it is reasonably necessary to effectuate the Policy's intent purpose, or interpretation, based upon HUD's guidelines when they are published or other rationale requiring an amendment.