U.S. Department of Housing and Urban Development
Office of Public and Indian Housing

PHA Plans

5 Year Plan for Fiscal Years 2009 - 2013
Annual Plan for Fiscal Year 2009

NOTE: THIS PHA PLANS TEMPLATE (HUD 50075) IS TO BE COMPLETED IN ACCORDANCE WITH INSTRUCTIONS LOCATED IN APPLICABLE PIH NOTICES

HUD 50075
OMB Approval No: 2577-0226
Expires: 03/31/2002

PHA Plan
Agency Identification

PHA Name: Oklahoma City Housing Authority

PHA Number: OK002

PHA Fiscal Year Beginning: (mm/yyyy) 01/2009

Public Access to Information

Information regarding any activities outlined in this plan can be obtained by contacting: (select all that apply)

☒ Main administrative office of the PHA
☐ PHA development management offices
☐ PHA local offices

Display Locations For PHA Plans and Supporting Documents

The PHA Plans (including attachments) are available for public inspection at: (select all that apply)

☒ Main administrative office of the PHA
☐ PHA development management offices
☐ PHA local offices
☐ Main administrative office of the local government
☐ Main administrative office of the County government
☐ Main administrative office of the State government
☐ Public library
☒ PHA website: www.ochanet.org
☐ Other (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

☒ Main business office of the PHA
☐ PHA development management offices
☐ Other (list below)

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5-YEAR PLAN
PHA FISCAL YEARS 2009 - 2013
[24 CFR Part 903.5]

A. Mission

State the PHA's mission for serving the needs of low-income, very low income, and extremely low-income families in the PHA's jurisdiction. (select one of the choices below)

☐ The mission of the PHA is the same as that of the Department of Housing and Urban Development: To promote adequate and affordable housing, economic opportunity and a suitable living environment free from discrimination.

☒ The PHA's mission is: To provide affordable, decent, safe and sanitary housing or housing assistance with quality environments and opportunities to low-income people of Oklahoma City.

B. Goals

The goals and objectives listed below are derived from HUD's strategic Goals and Objectives and those emphasized in recent legislation. PHAs may select any of these goals and objectives as their own, or identify other goals and/or objectives. Whether selecting the HUD-suggested objectives or their own, **PHAS ARE STRONGLY ENCOURAGED TO IDENTIFY QUANTIFIABLE MEASURES OF SUCCESS IN REACHING THEIR OBJECTIVES OVER THE COURSE OF THE 5 YEARS**. (Quantifiable measures would include targets such as: numbers of families served or PHAS scores achieved.) PHAs should identify these measures in the spaces to the right of or below the stated objectives.

HUD Strategic Goal: Increase the availability of decent, safe, and affordable housing.

☒ PHA Goal: Expand the supply of assisted housing
Objectives:
- ☒ Apply for additional Housing Choice vouchers
- ☒ Reduce public housing vacancies: achieve 97% occupancy
- ☒ Leverage private or other public funds to create additional housing opportunities: Apply for 20 permanent housing units, assist with transitional housing
- ☐ Acquire or build units or developments
- ☒ Other (list below) Initiate Section 8 Project Based Voucher Initiative

☒ PHA Goal: Improve the quality of assisted housing
Objectives:
- ☒ Improve public housing management: (PHAS score) Goal is 90
- ☒ Improve voucher management: (SEMAP score) Maintain 100%
- ☒ Increase customer satisfaction:
- ☒ Concentrate on efforts to improve specific management functions: (list; e.g., public housing finance; voucher unit inspections)

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- ☒ Renovate or modernize public housing units:
- ☒ Demolish or dispose of obsolete public housing
- ☐ Provide replacement public housing:
- ☐ Provide replacement vouchers:
- ☐ Other: (list below)

☒ PHA Goal: Increase assisted housing choices

Objectives:

- ☒ Provide voucher mobility counseling:
- ☒ Conduct outreach efforts to potential voucher landlords
- ☐ Increase voucher payment standards
- ☒ Implement voucher homeownership program:
- ☒ Implement public housing or other homeownership programs:
- ☒ Implement public housing site-based waiting lists:
- ☐ Convert public housing to vouchers:
- ☐ Other: (list below)

HUD Strategic Goal: Improve community quality of life and economic vitality

☒ PHA Goal: Provide an improved living environment

Objectives:

- ☒ Implement measures to deconcentrate poverty by bringing higher income public housing households into lower income developments:
- ☒ Implement measures to promote income mixing in public housing by assuring access for lower income families into higher income developments:
- ☒ Implement public housing security improvements: lighting and fencing
- ☒ Designate developments or buildings for particular resident groups (elderly, persons with disabilities)
- ☐ Other: (list below)

HUD Strategic Goal: Promote self-sufficiency and asset development of families and individuals

☒ PHA Goal: Promote self-sufficiency and asset development of assisted households

Objectives:

- ☒ Increase the number and percentage of employed persons in assisted families: 5% per year
- ☒ Provide or attract supportive services to improve assistance recipients' employability: continue linkage with community groups

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- ☒ Provide or attract supportive services to increase independence for the elderly or families with disabilities.
- ☐ Other: (list below)

HUD Strategic Goal: Ensure Equal Opportunity in Housing for all Americans

☒ PHA Goal: Ensure equal opportunity and affirmatively further fair housing
Objectives:

- ☒ Undertake affirmative measures to ensure access to assisted housing regardless of race, color, religion national origin, sex, familial status, and disability: Continue work with Metropolitan Fair Housing Council
- ☒ Undertake affirmative measures to provide a suitable living environment for families living in assisted housing, regardless of race, color, religion national origin, sex, familial status, and disability:
- ☒ Undertake affirmative measures to ensure accessible housing to persons with all varieties of disabilities regardless of unit size required:
- ☐ Other: (list below)

Other PHA Goals and Objectives: (list below)

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Annual PHA Plan
PHA Fiscal Year 2009
[24 CFR Part 903.7]

i. Annual Plan Type:

Select which type of Annual Plan the PHA will submit.

☐ **Standard Plan**

Streamlined Plan:

☒ **High Performing PHA**
☐ **Small Agency (<250 Public Housing Units)**
☐ **Administering Section 8 Only**

☐ **Troubled Agency Plan**

ii. Executive Summary of the Annual PHA Plan

[24 CFR Part 903.7 9 (r)]

Provide a brief overview of the information in the Annual Plan, including highlights of major initiatives and discretionary policies the PHA has included in the Annual Plan.

The Oklahoma City Housing Authority (OCHA) has long believed greater efficiency and effectiveness can be achieved by engaging in comprehensive planning activities that allow them to examine the needs of the individuals they serve, consult with interested and affected parties, and design strategies to address those needs. It is for this important reason we offer our Annual and Five-year Plan for 2009. The following is a summary of each component.

Housing Needs

This is a statement of the housing needs of the low-income and very-low-income families (including elderly families and families with disabilities) living in Oklahoma City. We note we administer Public Housing and a Section 8 Program.

When examining current occupancy and those waiting for tenancy, we note all are at or below 80% of median income and the majority are at or below 30%. These statistics illustrate the need for low-income housing choice.

Financial Resources

Prospects

The Senate Appropriations Committee has proposed the public housing operating fund would receive $4.5 billion, $200 million above the President's request and an assurance that operations will continue to be subsidized at about 85% of what are considered minimum needs. The Capital Fund would receive $2.5 billion, a $61 million increase above the budget request. Section 8 tenant-based housing would receive $500 million more than the administrative request, primarily to cover rent increases and halt erosion of vouchers.

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Current Funding

The Oklahoma City Housing Authority maintains a strong 96% occupancy rate in the Public Housing Program in spite of the fact that HUD previously estimated that PHAs would receive about 84% formula eligibility for 2008. HUD's new estimate is now 88.9 percent. Because the reduction is retroactive to the start of the year and utilities continue to skyrocket, the impact is even more significant. Ten (10) participants in the Public Housing Homeownership Program have become homeowners. The Section 8 Rental Assistance Program maintains a very strong 99% occupancy rate but is challenged by increasing tenant income which is making it difficult to fully expend the housing assistance payments budget. Forty (40) participants in the Section 8 Homeownership Program have become homeowners. Overall, the Oklahoma City Housing Authority is in sound financial condition but continues to struggle with the maintenance backlog created by continued under funding in the Capital Fund Program and the continued reduction in formula eligibility in the Operating Fund.

Policies Governing Eligibility, Selection, Admissions

This section of the Plan is a statement of: (a) the Authority's policies governing eligibility, selection and admission, assignment, and occupancy with respect to public housing and Section 8 tenant-based assistance, as applicable, and (b) procedures for maintaining waiting lists, including the public housing admissions policy for deconcentration of lower-income families and any public housing site-based waiting list procedures.

We discussed the pros and cons of implementing a site-based waiting list and have determined it is in our best interest to implement such a plan. A site-based waiting list policy has been adopted for Family Housing as well as Senior Housing. We also note local conditions vis-à-vis current residents and applicants do not warrant a deconcentration policy.

Rent Determination

This section of the Plan is a statement of our discretionary policies governing rents charged for public housing units, including ceiling rents, and rental contributions of families assisted under Section 8(o) of the United States Housing Act. Specifically we list flat rents, minimum rents, ceiling rents and discretionary rent policies not mandated by statute.

Operations and Management

This section of the Plan includes copies of relevant rules, standards and policies governing maintenance and management of the housing owned, assisted, or operated by the PHA.

Grievance Procedures

This section of the Plan includes a statement of the grievance procedures we make available to the residents.

Capital Improvements

This section of the Plan outlines OCHA's capital improvements necessary to ensure long-term physical and social viability of the developments.

To satisfy this requirement, we include a copy of our Capital Improvements Grant Application. The application states the needs of the Authority surpass $23 million.

Demolition and/or Disposition

This section of the Plan must include a description of any public housing unit for which we will apply for demolition and/or disposition approval and the timetable for demolition/disposition.

Designation of Public Housing

This section of the Plan outlines our Designated Housing Plan.

We note the following developments have been designated as elderly only properties: Wyatt F. Jeltz, Shartel Towers, Louis F. Danforth, Hillcrest, and Reding Senior Center. Under the Section 8 program we note the Family Unification Program, the Mainstream Program and the Single Room Occupancy programs serve designated populations.

The Designation was reapproved July, 2007.

Conversion of Public Housing

HUD published guidance concerning conversion of Public Housing. The publication calls for each PHA to examine each property and plan accordingly.

Homeownership

This section of the Plan outlines our role in developing and promoting homeownership opportunities for residents.

Community Service and Self-Sufficiency

In June 2003, the Department of Housing and Urban Development announced it was reinstating the Community Service and Self-Sufficiency requirement. As a result of this change, our dwelling lease was revised in October, 2003.

Safety and Crime Prevention

In this section of our Plan we outline our strategy for safety and crime prevention to ensure the safety of the residents we serve.

Specifically, we describe our Security Department and outline the role the Department takes. We also discuss physical improvements, including lighting and fencing, which deter criminal activity.

Ownership of Pets in Public Housing

This section of our Plan contains a statement of our policies and requirements pertaining to the ownership of pets in public housing.

Civil Rights Certification

This section of the Plan contains a twofold certification - that we will carry out our Plan in compliance with all applicable civil rights requirements and that we will affirmatively further fair housing.

Most Recent Fiscal Year Audit

This section of our Plan contains a copy of our most recent fiscal year audit. The Plan describes the need for the audit and describes the method we use to select our auditor. We received an unqualified opinion for this year's audit.

Asset Management

This section of the Plan is reserved for copies of documents not covered in other sections of the Plan. We believe by reading this Executive Summary and, if desired, the Plan, the public is well informed about the steps we take to ensure physical, financial and other assets to fulfill our mission, goals and objectives.

iii. Annual Plan Table of Contents

[24 CFR Part 903.7 9 (r)]

Provide a table of contents for the Annual Plan, including attachments, and a list of supporting documents available for public inspection.

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Attachments

Indicate which attachments are provided by selecting all that apply. Provide the attachment's name (A, B, etc.) in the space to the left of the name of the attachment. Note: If the attachment is provided as a **SEPARATE** file submission from the PHA Plans file, provide the file name in parentheses in the space to the right of the title.

Required Attachments:

- ☐ Admissions Policy for Deconcentration
- ☒ FY 2007 Capital Fund Program Annual Statement - Included under #7
- ☐ Most recent board-approved operating budget (Required Attachment for PHAs that are troubled or at risk of being designated troubled ONLY)

Optional Attachments:

- ☒ PHA Management Organizational Chart
- ☒ FY 2007 Capital Fund Program 5 Year Action Plan – Included under #7
- ☐ Public Housing Drug Elimination Program (PHDEP)
- ☒ Comments of Resident Advisory Board or Boards (must be attached if not included in PHA Plan text) - Included under #18
- ☐ Other (List below, providing each attachment name)

Supporting Documents Available for Review

Indicate which documents are available for public review by placing a mark in the "Applicable & On Display" column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

List of Supporting Documents Available for Review

Applicable & On Display	Supporting Document	Applicable Plan Component
X	PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations	5 Year and Annual Plans
X	State/Local Government Certification of Consistency with the Consolidated Plan	5 Year and Annual Plans
X	Fair Housing Documentation: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions' initiatives to affirmatively further fair housing that require the PHA's involvement.	5 Year and Annual Plans
X	Consolidated Plan for the jurisdiction/s in which the PHA is located (which includes the Analysis of Impediments to Fair Housing Choice (AI))) and any additional backup data to support statement of housing needs in the jurisdiction	Annual Plan: Housing Needs
X	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources

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List of Supporting Documents Available for Review		
Applicable & On Display	**Supporting Document**	**Applicable Plan Component**
X	Public Housing Admissions and (Continued) Occupancy Policy (A&O), which includes the Tenant Selection and Assignment Plan [TSAP]	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public Housing Deconcentration and Income Mixing Documentation: 1. PHA board certifications of compliance with deconcentration requirements (section 16(a) of the US Housing Act of 1937, as implemented in the 2/18/*99 Quality Housing and Work Responsibility Act Initial Guidance; Notice* and any further HUD guidance) and 2. Documentation of the required deconcentration and income mixing analysis	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public housing rent determination policies, including the methodology for setting public housing flat rents ☒ check here if included in the public housing A & O Policy	Annual Plan: Rent Determination
X	Schedule of flat rents offered at each public housing development ☒ check here if included in the public housing A & O Policy	Annual Plan: Rent Determination
X	Section 8 rent determination (payment standard) policies ☒ check here if included in Section 8 Administrative Plan	Annual Plan: Rent Determination
X	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation)	Annual Plan: Operations and Maintenance
X	Public housing grievance procedures ☒ check here if included in the public housing A & O Policy	Annual Plan: Grievance Procedures
X	Section 8 informal review and hearing procedures ☒ check here if included in Section 8 Administrative Plan	Annual Plan: Grievance Procedures
X	The HUD-approved Capital Fund/Comprehensive Grant Program Annual Statement (HUD 52837) for the active grant year	Annual Plan: Capital Needs
	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grant	Annual Plan: Capital Needs
X	Most recent, approved 5 Year Action Plan for the Capital Fund/Comprehensive Grant Program, if not included as an attachment (provided at PHA option)	Annual Plan: Capital Needs
	Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans or any other approved proposal for development of public housing	Annual Plan: Capital Needs

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List of Supporting Documents Available for Review		
Applicable & On Display	**Supporting Document**	**Applicable Plan Component**
X	Approved or submitted applications for demolition and/or disposition of public housing	Annual Plan: Demolition and Disposition
X	Approved or submitted applications for designation of public housing (Designated Housing Plans)	Annual Plan: Designation of Public Housing
	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act	Annual Plan: Conversion of Public Housing
X	Approved or submitted public housing homeownership programs/plans	Annual Plan: Homeownership
X	Policies governing any Section 8 Homeownership program ☒ check here if included in the Section 8 Administrative Plan	Annual Plan: Homeownership
X	Any cooperative agreement between the PHA and the TANF agency	Annual Plan: Community Service & Self-Sufficiency
X	FSS Action Plan/s for public housing and/or Section 8	Annual Plan: Community Service & Self-Sufficiency
X	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports	Annual Plan: Community Service & Self-Sufficiency
Reports Available For Review	The most recent Public Housing Drug Elimination Program (PHEDEP) semi-annual performance report for any open grant and most recently submitted PHDEP application (PHDEP Plan)	Annual Plan: Safety and Crime Prevention
X	The most recent fiscal year audit of the PHA conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U. S.C. 1437c(h)), the results of that audit and the PHA's response to any findings	Annual Plan: Annual Audit
	Troubled PHAs: MOA/Recovery Plan	Troubled PHAs
	Other supporting documents (optional) (list individually; use as many lines as necessary)	(specify as needed)

1. Statement of Housing Needs

[24 CFR Part 903.7 9 (a)]

A. Housing Needs of Families in the Jurisdiction/s Served by the PHA

Based upon the information contained in the Consolidated Plan/s applicable to the jurisdiction, and/or other data available to the PHA, provide a statement of the housing needs in the jurisdiction by completing the following table. In the "Overall" Needs column, provide the estimated number of renter families that have housing needs. For the remaining characteristics, rate the impact of that factor on the housing needs for each family type, from 1 to 5, with 1 being "no impact" and 5 being "severe impact." Use N/A to indicate that no information is available upon which the PHA can make this assessment.

Housing Needs of Families in the Jurisdiction by Family Type

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Family Type	Overall	Afford-ability	Supply	Quality	Access-ibility	Size	Loca-tion
Income <= 30% of AMI	15,797	N/A	N/A	N/A	N/A	N/A	N/A
Income >30% but <=50% of AMI	11,337	N/A	N/A	N/A	N/A	N/A	N/A
Income >50% but <80% of AMI	15,657	N/A	N/A	N/A	N/A	N/A	N/A
Elderly	9,000	N/A	N/A	N/A	N/A	N/A	N/A
Families with Disabilities	4,040	N/A	N/A	N/A	N/A	N/A	N/A
Black/Non-Hispanic	8,284	N/A	N/A	N/A	N/A	N/A	N/A
Hispanic	1,841	N/A	N/A	N/A	N/A	N/A	N/A
Other Minority	3,024	N/A	N/A	N/A	N/A	N/A	N/A

What sources of information did the PHA use to conduct this analysis? (Check all that apply; all materials must be made available for public inspection.)

☒ Consolidated Plan of the Jurisdiction/s
Indicate year: 2000

☐ U.S. Census data: the Comprehensive Housing Affordability Strategy ("CHAS") dataset

☐ American Housing Survey data
Indicate year:

☐ Other housing market study
Indicate year:

☐ Other sources: (list and indicate year of information)

B. Housing Needs of Families on the Public Housing and Section 8 Tenant-Based Assistance Waiting Lists

State the housing needs of the families on the PHA's waiting list/s**. Complete one table for each type of PHA-wide waiting list administered by the PHA.** PHAs may provide separate tables for site-based or sub-jurisdictional public housing waiting lists at their option.

Housing Needs of Families on the Waiting List

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Housing Needs of Families on the Waiting List

Waiting list type: (select one)
☐ Section 8 tenant-based assistance
☒ Public Housing
☐ Combined Section 8 and Public Housing
☐ Public Housing Site-Based or sub-jurisdictional waiting list (optional)
If used, identify which development/subjurisdiction:

	# of families	% of total families	Annual Turnover
Waiting list total	610		N/A
Extremely low income <=30% AMI	586	96%	
Very low income (>30% but <=50% AMI)	23	3%	
Low income (>50% but <80% AMI)	1	1%	
Families with children	256	42%	
Elderly families	53	8%	
Families with Disabilities	63	10%	
White NH	318	52%	
Black NH	257	42%	
Am. Indian/Alaskan	26	4%	
AS/PI	9	1%	
Characteristics by Bedroom Size (Public Housing Only)			
1BR	1,571	54%	454
2 BR	589	19%	256
3 BR	631	22%	203
4 BR	122	4%	54
5 BR	19	1%	12
5+ BR	0	0	0

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Housing Needs of Families on the Waiting List
Is the waiting list closed (select one)? ☒ No ☐ Yes If yes: How long has it been closed (# of months)? Does the PHA expect to reopen the list in the PHA Plan year? ☐ No ☐ Yes Does the PHA permit specific categories of families onto the waiting list, even if generally closed? ☐ No ☐ Yes

Housing Needs of Families on the Waiting List

Waiting list type: (select one)
☒ Section 8 tenant-based assistance
☐ Public Housing
☐ Combined Section 8 and Public Housing
☐ Public Housing Site-Based or sub-jurisdictional waiting list (optional)
If used, identify which development/subjurisdiction:

	# of families	% of total families	Annual Turnover
Waiting list total	5,973		N/A
Extremely low income <=30% AMI	5,580	93%	
Very low income (>30% but <=50% AMI)	305	1%	
Low income (>50% but <80% AMI)	57	1%	
Families with children	2,990	50%	
Elderly families	255	1%	
Families with Disabilities	1,149	19%	
White NH	2,097	35%	
Black NH	3,280	55%	
Am. Indian/Alaskan	366	1%	
AS/PI/Other	58	1%	

Characteristics by Bedroom Size			

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(Public Housing Only)			
1BR			
2 BR			
3 BR			
4 BR			
5 BR			
5+ BR			

Public Housing Only

Is the waiting list closed (select one)? ☒ No ☐ Yes

If yes:

How long has it been closed (# of months)?

Does the PHA expect to reopen the list in the PHA Plan year? ☐ No ☐ Yes

Does the PHA permit specific categories of families onto the waiting list, even if generally closed? ☐ No ☐ Yes

C. Strategy for Addressing Needs

Provide a brief description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list **IN THE UPCOMING YEAR**, and the Agency's reasons for choosing this strategy.

(1) Strategies

Need: Shortage of affordable housing for all eligible populations

Strategy 1. Maximize the number of affordable units available to the PHA within its current resources by:

Select all that apply

☒ Employ effective maintenance and management policies to minimize the number of public housing units off-line

☒ Reduce turnover time for vacated public housing units

☒ Reduce time to renovate public housing units

☐ Seek replacement of public housing units lost to the inventory through mixed finance development

☐ Seek replacement of public housing units lost to the inventory through section 8 replacement housing resources

☒ Maintain or increase section 8 lease-up rates by establishing payment standards that will enable families to rent throughout the jurisdiction

☒ Undertake measures to ensure access to affordable housing among families assisted by the PHA, regardless of unit size required

☒ Maintain or increase section 8 lease-up rates by marketing the program to owners, particularly those outside of areas of minority and poverty concentration

☒ Maintain or increase section 8 lease-up rates by effectively screening Section 8 applicants to increase owner acceptance of program

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☒ Participate in the Consolidated Plan development process to ensure coordination with broader community strategies
☐ Other (list below)

Strategy 2: Increase the number of affordable housing units by:
Select all that apply

☐ Apply for additional section 8 units should they become available
☐ Leverage affordable housing resources in the community through the creation of mixed - finance housing
☒ Pursue housing resources other than public housing or Section 8 tenant-based assistance.
☐ Other: (list below)

Need: Specific Family Types: Families at or below 30% of median

Strategy 1: Target available assistance to families at or below 30 % of AMI
Select all that apply

☒ Exceed HUD federal targeting requirements for families at or below 30% of AMI in public housing
☒ Exceed HUD federal targeting requirements for families at or below 30% of AMI in tenant-based section 8 assistance
☐ Employ admissions preferences aimed at families with economic hardships
☒ Adopt rent policies to support and encourage work
☐ Other: (list below)

Need: Specific Family Types: Families at or below 50% of median

Strategy 1: Target available assistance to families at or below 50% of AMI
Select all that apply

☐ Employ admissions preferences aimed at families who are working
☒ Adopt rent policies to support and encourage work
☐ Other: (list below)

Need: Specific Family Types: The Elderly

Strategy 1: Target available assistance to the elderly:
Select all that apply

☒ Seek designation of public housing for the elderly
☒ Apply for special-purpose vouchers targeted to the elderly, should they become available
☐ Other: (list below)

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Need: Specific Family Types: Families with Disabilities

Strategy 1: Target available assistance to Families with Disabilities:
Select all that apply

☐ Seek designation of public housing for families with disabilities
☒ Carry out the modifications needed in public housing based on the section 504 Needs Assessment for Public Housing
☒ Apply for special-purpose vouchers targeted to families with disabilities, should they become available
☒ Affirmatively market to local non-profit agencies that assist families with disabilities
☐ Other: (list below)

Need: Specific Family Types: Races or ethnicities with disproportionate housing needs

Strategy 1: Increase awareness of PHA resources among families of races and ethnicities with disproportionate needs:
Select if applicable

☒ Affirmatively market to races/ethnicities shown to have disproportionate housing needs
☐ Other: (list below)

Strategy 2: Conduct activities to affirmatively further fair housing
Select all that apply

☒ Counsel section 8 tenants as to location of units outside of areas of poverty or minority concentration and assist them to locate those units
☒ Market the section 8 program to owners outside of areas of poverty /minority concentrations
☐ Other: (list below)

Other Housing Needs & Strategies: (list needs and strategies below)

(2) Reasons for Selecting Strategies
Of the factors listed below, select all that influenced the PHA's selection of the strategies it will pursue:

☒ Funding constraints
☒ Staffing constraints
☐ Limited availability of sites for assisted housing
☒ Extent to which particular housing needs are met by other organizations in the community
☒ Evidence of housing needs as demonstrated in the Consolidated Plan and other information available to the PHA
☐ Influence of the housing market on PHA programs

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☒ Community priorities regarding housing assistance
☐ Results of consultation with local or state government
☐ Results of consultation with residents and the Resident Advisory Board
☐ Results of consultation with advocacy groups
☐ Other: (list below)

2. Statement of Financial Resources

[24 CFR Part 903.7 9 (b)]

List the financial resources that are anticipated to be available to the PHA for the support of Federal public housing and tenant-based Section 8 assistance programs administered by the PHA during the Plan year. Note: the table assumes that Federal public housing or tenant based Section 8 assistance grant funds are expended on eligible purposes; therefore, uses of these funds need not be stated. For other funds, indicate the use for those funds as one of the following categories: public housing operations, public housing capital improvements, public housing safety/security, public housing supportive services, Section 8 tenant-based assistance, Section 8 supportive services or other.

Financial Resources: Planned Sources and Uses		
Sources	**Planned $**	**Planned Uses**
1. **Federal Grants (FY 2006 grants)**		
a) Public Housing Operating Fund	9,468,711	
b) Public Housing Capital Fund	4,915,210	
c) HOPE VI Revitalization		
d) HOPE VI Demolition		
e) Annual Contributions for Section 8 Tenant-Based Assistance	22,415,430	
f) Public Housing Drug Elimination Program (including any Technical Assistance funds)	-0-	
g) Resident Opportunity and Self-Sufficiency Grants	350,000	
h) Community Development Block Grant	231,600	Capital Improvements
i) HOME		
Other Federal Grants (list below)		
Graduation Incentive		
2. Prior Year Federal Grants (unobligated funds only) (list below)		
Public Housing Capital Fund	5,229,117	
Other	563,329	
3. Public Housing Dwelling Rental Income	4,691,281	

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Financial Resources: Planned Sources and Uses		
Sources	**Planned $**	**Planned Uses**
4. Other income (list below)		
Interest	399,672	Housing Operations
Other	496,089	Housing Operations
4. Non-federal sources (list below)		
Investments	12,018,292	Housing Operations
Total resources	60,778,731	

3. PHA Policies Governing Eligibility, Selection, and Admissions

[24 CFR Part 903.7 9 (c)]

A. Public Housing

Exemptions: PHAs that do not administer public housing are not required to complete subcomponent 3A.

(1) Eligibility

a. When does the PHA verify eligibility for admission to public housing? (select all that apply)

☐ When families are within a certain number of being offered a unit: (state number)
☐ When families are within a certain time of being offered a unit: (state time)
☒ Other: (describe) When verification process is complete.

b. Which non-income (screening) factors does the PHA use to establish eligibility for admission to public housing (select all that apply)?

☒ Criminal or Drug-related activity
☒ Rental history
☒ Housekeeping
☒ Other (describe) Previous residency in public housing, landlord report

c. ☒ Yes ☐ No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?

d. ☐ Yes ☒ No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?

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e. ☐ Yes ☒ No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)

(2)Waiting List Organization

a. Which methods does the PHA plan to use to organize its public housing waiting list (select all that apply)

☒ Community-wide list
☐ Sub-jurisdictional lists
☒ Site-based waiting lists
☐ Other (describe)

b. Where may interested persons apply for admission to public housing?

☒ PHA main administrative office
☒ PHA development site management office
☒ Other (list below) Homeless shelters, battered women's shelter, job training site.

c. If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to subsection

(3) Assignment

1. How many site-based waiting lists will the PHA operate in the coming year? 53

2. ☒ Yes ☐ No: Are any or all of the PHA's site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)?
If yes, how many lists? 43

3. ☒ Yes ☐ No: May families be on more than one list simultaneously
If yes, how many lists? 10

4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?

☒ PHA main administrative office
☒ All PHA development management offices
☒ Management offices at developments with site-based waiting lists
☒ At the development to which they would like to apply
☐ Other (list below)

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(3) Assignment

a. How many vacant unit choices are applicants ordinarily given before they fall to the bottom of or are removed from the waiting list? (select one)

☐ One
☐ Two
☒ Three or More

b. ☐ Yes ☒ No: Is this policy consistent across all waiting list types?

c. If answer to b is no, list variations for any other than the primary public housing waiting list/s for the PHA:

On site-based waiting lists only one offer is made at the specific development.

(4) Admissions Preferences

a. Income targeting:

☒ Yes ☐ No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 40% of all new admissions to public housing to families at or below 30% of median area income?

b. Transfer policies:

In what circumstances will transfers take precedence over new admissions? (list below)

☒ Emergencies
☒ Overhoused
☒ Underhoused
☒ Medical justification
☒ Administrative reasons determined by the PHA (e.g., to permit modernization work)
☒ Resident choice: (state circumstances below)
☐ Other: (list below)

Scattered site – for residents who have lived in a multifamily development for two or more years and have a good rental history.

Designated Housing – for eligible residents living in either an elderly only or mixed development and choose to live in the other type of development.

c. Preferences

1. ☐ Yes ☒ No: Has the PHA established preferences for admission to public housing (other than date and time of application)? (If "no" is selected, skip to subsection (5) Occupancy)

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2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences:

☐ Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
☐ Victims of domestic violence
☐ Substandard housing
☐ Homelessness
☐ High rent burden (rent is > 50 percent of income)

Other preferences: (select below)

☐ Working families and those unable to work because of age or disability
☐ Veterans and veterans' families
☐ Residents who live and/or work in the jurisdiction
☐ Those enrolled currently in educational, training, or upward mobility programs
☐ Households that contribute to meeting income goals (broad range of incomes)
☐ Households that contribute to meeting income requirements (targeting)
☐ Those previously enrolled in educational, training, or upward mobility programs
☐ Victims of reprisals or hate crimes
☐ Other preference(s) (list below)

3. If the PHA will employ admissions preferences, please prioritize by placing a "1" in the space that represents your first priority, a "2" in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use "1" more than once, "2" more than once, etc.

Date and Time

Former Federal preferences

Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
Victims of domestic violence
Substandard housing
Homelessness
High rent burden

No Preferences

Other preferences (select all that apply)

☐ Working families and those unable to work because of age or disability
☐ Veterans and veterans' families
☐ Residents who live and/or work in the jurisdiction
☐ Those enrolled currently in educational, training, or upward mobility programs
☐ Households that contribute to meeting income goals (broad range of incomes)

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☐ Households that contribute to meeting income requirements (targeting)
☐ Those previously enrolled in educational, training, or upward mobility programs
☐ Victims of reprisals or hate crimes
☐ Other preference(s) (list below)

4. Relationship of preferences to income targeting requirements:
☐ The PHA applies preferences within income tiers
☐ Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

(5) Occupancy

a. What reference materials can applicants and residents use to obtain information about the rules of occupancy of public housing (select all that apply)
☒ The PHA-resident lease
☒ The PHA's Admissions and (Continued) Occupancy policy
☒ PHA briefing seminars or written materials
☒ Other source (list) Resident Handbook

b. How often must residents notify the PHA of changes in family composition? (select all that apply)
☒ At an annual reexamination and lease renewal
☒ Any time family composition changes
☒ At family request for revision
☐ Other (list)

(6) Deconcentration and Income Mixing

a. ☐ Yes ☒ No: Did the PHA's analysis of its family (general occupancy) developments to determine concentrations of poverty indicate the need for measures to promote deconcentration of poverty or income mixing?

b. ☐ Yes ☒ No: Did the PHA adopt any changes to its **admissions policies** based on the results of the required analysis of the need to promote deconcentration of poverty or to assure income mixing?

c. If the answer to b was yes, what changes were adopted? (select all that apply)

☐ Adoption of site based waiting lists
If selected, list targeted developments below:

☐ Employing waiting list "skipping" to achieve deconcentration of poverty or income mixing goals at targeted developments
If selected, list targeted developments below:

☐ Employing new admission preferences at targeted developments
If selected, list targeted developments below:

☐ Other (list policies and developments targeted below)

d. ☐ Yes ☒ No: Did the PHA adopt any changes to **other** policies based on the results of the required analysis of the need for deconcentration of poverty and income mixing?

e. If the answer to d was yes, how would you describe these changes? (select all that apply)

☐ Additional affirmative marketing
☐ Actions to improve the marketability of certain developments
☐ Adoption or adjustment of ceiling rents for certain developments
☐ Adoption of rent incentives to encourage deconcentration of poverty and income-mixing
☐ Other (list below)

f. Based on the results of the required analysis, in which developments will the PHA make special efforts to attract or retain higher-income families? (select all that apply)
☒ Not applicable: results of analysis did not indicate a need for such efforts
☐ List (any applicable) developments below:

g. Based on the results of the required analysis, in which developments will the PHA make special efforts to assure access for lower-income families? (select all that apply)
☒ Not applicable: results of analysis did not indicate a need for such efforts
☐ List (any applicable) developments below:

B. Section 8

Exemptions: PHAs that do not administer section 8 are not required to complete sub-component 3B.
Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).

(1) Eligibility

a. What is the extent of screening conducted by the PHA? (select all that apply)

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☒ Criminal or drug-related activity only to the extent required by law or regulation
☐ Criminal and drug-related activity, more extensively than required by law or regulation
☐ More general screening than criminal and drug-related activity (list factors below)
☒ Other (list below) Previous participation, back balances.

b. ☐ Yes ☒ No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?

c. ☐ Yes ☒ No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?

d. ☐ Yes ☒ No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)

e. Indicate what kinds of information you share with prospective landlords? (select all that apply)
☐ Criminal or drug-related activity
☒ Other (describe below) If known, the family's current address, the name and address of the landlord (current and past).

(2) Waiting List Organization

a. With which of the following program waiting lists is the section 8 tenant-based assistance waiting list merged? (select all that apply)
☒ None
☐ Federal public housing
☐ Federal moderate rehabilitation
☐ Federal project-based certificate program
☐ Other federal or local program (list below)

b. Where may interested persons apply for admission to section 8 tenant-based assistance? (select all that apply)
☐ PHA main administrative office
☒ Other (list below) PHA Administrative Annex

(3) Search Time

a. ☒ Yes ☐ No: Does the PHA give extensions on standard 60-day period to search for a unit?

If yes, state circumstances below:
Family unable to locate suitable unit.
Reasonable accommodation.

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(4) Admissions Preferences

a. Income targeting

☒ Yes ☐ No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 75% of all new admissions to the section 8 program to families at or below 30% of median area income?

b. Preferences

1. ☒ Yes ☐ No: Has the PHA established preferences for admission to section 8 tenant-based assistance? (other than date and time of application) (if no, skip to subcomponent **(5) Special purpose section 8 assistance programs**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences

☐ Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
☐ Victims of domestic violence
☐ Substandard housing
☐ Homelessness
☐ High rent burden (rent is > 50 percent of income)

Other preferences (select all that apply)

☐ Working families and those unable to work because of age or disability
☐ Veterans and veterans' families
☐ Residents who live and/or work in your jurisdiction
☐ Those enrolled currently in educational, training, or upward mobility programs
☐ Households that contribute to meeting income goals (broad range of incomes)
☐ Households that contribute to meeting income requirements (targeting)
☐ Those previously enrolled in educational, training, or upward mobility programs
☐ Victims of reprisals or hate crimes
☒ Other preference(s) (list below)

Disability Preference

3. If the PHA will employ admissions preferences, please prioritize by placing a "1" in the space that represents your first priority, a "2" in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use "1" more than once, "2" more than once, etc.

2 Date and Time

Former Federal preferences

Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)

1 Victims of domestic violence

Substandard housing

Homelessness

High rent burden

Other preferences (select all that apply)

☐ Working families and those unable to work because of age or disability

☐ Veterans and veterans' families

☐ Residents who live and/or work in your jurisdiction

☐ Those enrolled currently in educational, training, or upward mobility programs

☐ Households that contribute to meeting income goals (broad range of incomes)

☐ Households that contribute to meeting income requirements (targeting)

☐ Those previously enrolled in educational, training, or upward mobility programs

☐ Victims of reprisals or hate crimes

1☒ Other preference(s) (list below) Disability Preference

4. Among applicants on the waiting list with equal preference status, how are applicants selected? (select one)

☒ Date and time of application

☐ Drawing (lottery) or other random choice technique

5. If the PHA plans to employ preferences for "residents who live and/or work in the jurisdiction" (select one)

☐ This preference has previously been reviewed and approved by HUD

☐ The PHA requests approval for this preference through this PHA Plan

6. Relationship of preferences to income targeting requirements: (select one)

☐ The PHA applies preferences within income tiers

☒ Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

(5) Special Purpose Section 8 Assistance Programs

a. In which documents or other reference materials are the policies governing eligibility, selection, and admissions to any special-purpose section 8 program administered by the PHA contained? (select all that apply)

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☒ The Section 8 Administrative Plan
☒ Briefing sessions and written materials
☒ Other (list below) Section 8 Brochure, PHAWebsite

b. How does the PHA announce the availability of any special-purpose section 8 programs to the public?
☒ Through published notices
☒ Other (list below): Through collaboration with other agencies.

4. PHA Rent Determination Policies

[24 CFR Part 903.7 9 (d)]

A. Public Housing

Exemptions: PHAs that do not administer public housing are not required to complete sub-component 4A.

(1) Income Based Rent Policies

Describe the PHA's income based rent setting policy/ies for public housing using, including discretionary (that is, not required by statute or regulation) income disregards and exclusions, in the appropriate spaces below.

a. Use of discretionary policies: (select one)

☐ The PHA will not employ any discretionary rent-setting policies for income based rent in public housing. Income-based rents are set at the higher of 30% of adjusted monthly income, 10% of unadjusted monthly income, the welfare rent, or minimum rent (less HUD mandatory deductions and exclusions). (If selected, skip to sub-component (2))

---or---

☒ The PHA employs discretionary policies for determining income based rent (If selected, continue to question b.)

b. Minimum Rent

1. What amount best reflects the PHA's minimum rent? (select one)
☐ $0
☐ $1-$25

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☒ $26-$50

2. ☒ Yes ☐ No: Has the PHA adopted any discretionary minimum rent hardship exemption policies?

Clients of the Northcare Community Counseling Agency will be granted an exemption to the minimum rent requirement. This other circumstance will be granted due to the fact that the client is classified as "hard to house" and "hard to retain housing".

3. If yes to question 2, list these policies below**:**

c. Rents set at less than 30% than adjusted income

1. ☐ Yes ☒ No: Does the PHA plan to charge rents at a fixed amount or percentage less than 30% of adjusted income?

2. If yes to above, list the amounts or percentages charged and the circumstances under which these will be used below:

d. Which of the discretionary (optional) deductions and/or exclusions policies does the PHA plan to employ (select all that apply)

☐ For the earned income of a previously unemployed household member
☐ For increases in earned income
☐ Fixed amount (other than general rent-setting policy)
If yes, state amount/s and circumstances below:

☐ Fixed percentage (other than general rent-setting policy)
If yes, state percentage/s and circumstances below:
☐ For household heads
☐ For other family members
☐ For transportation expenses
☐ For the non-reimbursed medical expenses of non-disabled or non-elderly families
☐ Other (describe below)

e. Ceiling rents CEILING RENTS ARE OBSOLETE.

1. Do you have ceiling rents? (rents set at a level lower than 30% of adjusted income) (select one)

☐ Yes for all developments
☐ Yes but only for some developments

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☐ No

2. For which kinds of developments are ceiling rents in place? (select all that apply)

☐ For all developments
☐ For all general occupancy developments (not elderly or disabled or elderly only)
☐ For specified general occupancy developments
☐ For certain parts of developments; e.g., the high-rise portion
☐ For certain size units; e.g., larger bedroom sizes
☐ Other (list below)

3. Select the space or spaces that best describe how you arrive at ceiling rents (select all that apply)

☐ Market comparability study
☐ Fair market rents (FMR)
☐ 95th percentile rents
☐ 75 percent of operating costs
☐ 100 percent of operating costs for general occupancy (family) developments
☐ Operating costs plus debt service
☐ The "rental value" of the unit
☐ Other (list below)

f. Rent re-determinations:

1. Between income reexaminations, how often must tenants report changes in income or family composition to the PHA such that the changes result in an adjustment to rent? (select all that apply)

☐ Never
☐ At family option
☐ Any time the family experiences an income increase
☒ Any time a family experiences an income increase above a threshold amount or percentage: (if selected, specify threshold)$3,000 Annually
☒ Other (list below)
Anytime a family experiences a change in family composition.

g. ☐ Yes ☒ No: Does the PHA plan to implement individual savings accounts for residents (ISAs) as an alternative to the required 12 month disallowance of earned income and phasing in of rent increases in the next year?

(2) Flat Rents

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1. In setting the market-based flat rents, what sources of information did the PHA use to establish comparability? (select all that apply.)

☒ The section 8 rent reasonableness study of comparable housing
☐ Survey of rents listed in local newspaper
☒ Survey of similar unassisted units in the neighborhood
☐ Other (list/describe below)

B. Section 8 Tenant-Based Assistance

Exemptions: PHAs that do not administer Section 8 tenant-based assistance are not required to complete sub-component 4B. **Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).**

(1) Payment Standards

Describe the voucher payment standards and policies**.**

a. What is the PHA's payment standard? (select the category that best describes your standard)

☐ At or above 90% but below100% of FMR
☐ 100% of FMR
☒ Above 100% but at or below 110% of FMR
☐ Above 110% of FMR (if HUD approved; describe circumstances below)

b. If the payment standard is lower than FMR, why has the PHA selected this standard? (select all that apply)

☐ FMRs are adequate to ensure success among assisted families in the PHA's segment of the FMR area
☐ The PHA has chosen to serve additional families by lowering the payment standard
☐ Reflects market or submarket
☐ Other (list below)

c. If the payment standard is higher than FMR, why has the PHA chosen this level? (select all that apply)

☒ FMRs are not adequate to ensure success among assisted families in the PHA's segment of the FMR area
☒ Reflects market or submarket
☒ To increase housing options for families
☐ Other (list below)

d. How often are payment standards reevaluated for adequacy? (select one)

☒ Annually

☐ Other (list below)

e. What factors will the PHA consider in its assessment of the adequacy of its payment standard? (select all that apply)

☒ Success rates of assisted families

☒ Rent burdens of assisted families

☐ Other (list below)

(2) Minimum Rent

a. What amount best reflects the PHA's minimum rent? (select one)

☐ $0

☐ $1-$25

☒ $26-$50

b. ☒ Yes ☐ No: Has the PHA adopted any discretionary minimum rent hardship exemption policies? (if yes, list below)

Clients of the Northcare Community Counseling Agency will be granted an exemption to the minimum rent requirement. This other circumstance will be granted due to the fact that the client is classified as "hard to house" and "hard to retain housing".

5. Operations and Management \

[24 CFR Part 903.7 9 (e)]

Exemptions from Component 5: High performing and small PHAs are not required to complete this section. Section 8 only PHAs must complete parts A, B, and C(2)

A. PHA Management Structure

Describe the PHA's management structure and organization.

(select one)

☒ An organization chart showing the PHA's management structure and organization is attached.

☐ A brief description of the management structure and organization of the PHA follows:

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B. HUD Programs Under PHA Management

List Federal programs administered by the PHA, number of families served at the beginning of the upcoming fiscal year, and expected turnover in each. (Use "NA" to indicate that the PHA does not operate any of the programs listed below.)

Program Name	**Units or ~~Families~~ Served at Year Beginning**	**Expected Turnover**
Public Housing	3,063	32%
Section 8 Vouchers	4,033	20%
Section 8 Certificates		
Section 8 Mod Rehab	12	5%
Special Purpose Section 8 Certificates/Vouchers (list individually)	FUP 200 1YR Mainstream 25 Project Access 25 Desig. HSG 200 5YR Mainstream 20 Veterans Supportive Housing (VASH) 35	10% for all
Public Housing Drug Elimination Program (PHDEP)		
Other Federal Programs	3,127	32%

C. Management and Maintenance Policies

List the PHA's public housing management and maintenance policy documents, manuals and handbooks that contain the Agency's rules, standards, and policies that govern maintenance and management of public housing, including a description of any measures necessary for the prevention or eradication of pest infestation (which includes cockroach infestation) and the policies governing Section 8 management.

(1) Public Housing Maintenance and Management: (list below)

Admissions and Occupancy Policies

(2) Section 8 Management: (list below)

The Administrative Plan

6. PHA Grievance Procedures

[24 CFR Part 903.7 9 (f)]

Exemptions from component 6: High performing PHAs are not required to complete component 6. Section 8-Only PHAs are exempt from sub-component 6A.

A. Public Housing

1. ☐ Yes ☒ No: Has the PHA established any written grievance procedures in addition to federal requirements found at 24 CFR Part 966, Subpart B, for residents of public housing?

If yes, list additions to federal requirements below:

2. Which PHA office should residents or applicants to public housing contact to initiate the PHA grievance process? (select all that apply)

☒ PHA main administrative office
☒ PHA development management offices
☐ Other (list below)

B. Section 8 Tenant-Based Assistance

1. ☐ Yes ☒ No: Has the PHA established informal review procedures for applicants to the Section 8 tenant-based assistance program and informal hearing procedures for families assisted by the Section 8 tenant-based assistance program in addition to federal requirements found at 24 CFR 982?

If yes, list additions to federal requirements below:

2. Which PHA office should applicants or assisted families contact to initiate the informal review and informal hearing processes? (select all that apply)

☐ PHA main administrative office
☒ Other (list below) PHA Administrative Annex

7. Capital Improvement Needs

[24 CFR Part 903.7 9 (g)]

Exemptions from sub-component 7A: PHAs that will not participate in the Capital Fund Program may skip to component 7B. All other PHAs must complete 7A as instructed.

(1) Capital Fund Program Annual Statement

Using parts I, II, and III of the Annual Statement for the Capital Fund Program (CFP), identify capital activities the PHA is proposing for the upcoming year to ensure long-term physical and social viability of its public housing developments. This statement can be completed by using the CFP Annual Statement tables provided in the table library at the end of the PHA Plan template **OR**, at the PHA's option, by completing and attaching a properly updated HUD-52837.

Select one:

☒ The Capital Fund Program Annual Statement is provided as an attachment to the PHA Plan at Attachment (state name) Attachment OK002b01

-or-

☐ The Capital Fund Program Annual Statement is provided below: (if selected, copy the CFP Annual Statement from the Table Library and insert here)

(2) Optional 5-Year Action Plan

Agencies are encouraged to include a 5-Year Action Plan covering capital work items. This statement can be completed by using the 5 Year Action Plan table provided in the table library at the end of the PHA Plan template **OR** by completing and attaching a properly updated HUD-52834.

a. ☒ Yes ☐ No: Is the PHA providing an optional 5-Year Action Plan for the Capital Fund? (if no, skip to sub-component 7B)

b. If yes to question a, select one:

☒ The Capital Fund Program 5-Year Action Plan is provided as an attachment to the PHA Plan at Attachment (state name) Attachment OK002c01

-or-

☐ The Capital Fund Program 5-Year Action Plan is provided below: (if selected, copy the CFP optional 5 Year Action Plan from the Table Library and insert here)

B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)

Applicability of sub-component 7B: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

☐ Yes ☒ No: a) Has the PHA received a HOPE VI revitalization grant? (if no, skip to question c; if yes, provide responses to question b for each grant, copying and completing as many times as necessary)

b) Status of HOPE VI revitalization grant (complete one set of questions for each grant)

1. Development name:
2. Development (project) number:
3. Status of grant: (select the statement that best describes the current status)

☐ Revitalization Plan under development

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☐ Revitalization Plan submitted, pending approval
☐ Revitalization Plan approved
☐ Activities pursuant to an approved Revitalization Plan underway

☐ Yes ☒ No: c) Does the PHA plan to apply for a HOPE VI Revitalization grant in the Plan year?
If yes, list development name/s below:

☐ Yes ☒ No: d) Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year?
If yes, list developments or activities below:

☐ Yes ☒ No: e) Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement?
If yes, list developments or activities below:

8. Demolition and Disposition

[24 CFR Part 903.7 9 (h)]

Applicability of component 8: Section 8 only PHAs are not required to complete this section.

1. ☒ Yes ☐ No: Does the PHA plan to conduct any demolition or disposition activities (pursuant to section 18 of the U.S. Housing Act of 1937 (42 U.S.C. 1437p)) in the plan Fiscal Year? (If "No", skip to component 9; if "yes", complete one activity description for each development.)

The Oklahoma City Housing Authority will dispose of the property identified below.

2. Activity Description

☐ Yes ☒ No: Has the PHA provided the activities description information in the **optional** Public Housing Asset Management Table? (If "yes", skip to component 9. If "No", complete the Activity Description table below.)

Demolition/Disposition Activity Description
1a. Development name: House 1228 NE 7th 1b. Development (project) number: OKLA 023-218
2. Activity type: Demolition ☐

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Disposition ☒
3. Application status (select one) Approved ☐ Submitted, pending approval ☒ Planned application ☐
4. Date application approved, submitted, or planned for submission: November 2006
5. Number of units affected: 1 6. Coverage of action (select one) ☒ Part of the development ☐ Total development
7. Timeline for activity: a. Actual or projected start date of activity: November 2007 b. Projected end date of activity: December 2008

9. Designation of Public Housing for Occupancy by Elderly Families or Families with Disabilities or Elderly Families and Families with Disabilities [24 CFR Part 903.7 9 (i)]

Exemptions from Component 9; Section 8 only PHAs are not required to complete this section.

1. ☒ Yes ☐ No: Has the PHA designated or applied for approval to designate or does the PHA plan to apply to designate any public housing for occupancy only by the elderly families or only by families with disabilities, or by elderly families and families with disabilities or will apply for designation for occupancy by only elderly families or only families with disabilities, or by elderly families and families with disabilities as provided by section 7 of the U.S. Housing Act of 1937 (42 U.S.C. 1437e) in the upcoming fiscal year? (If "No", skip to component 10. If "yes", complete one activity description for each development, unless the PHA is eligible to complete a streamlined submission; PHAs completing streamlined submissions may skip to component 10.)

2. Activity Description

☐ Yes ☒ No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If "yes", skip to component 10. If "No", complete the Activity Description table below.

Designation of Public Housing Activity Description
1a. Development name: Shartel Towers 1b. Development (project) number: OK56P002011
2. Designation type: Occupancy by only the elderly ☒ Occupancy by families with disabilities ☐ Occupancy by only elderly families and families with disabilities ☐
3. Application status (select one) Approved; included in the PHA's Designation Plan ☒ Submitted, pending approval ☐ Planned application ☐
4. Date this designation approved, submitted, or planned for submission: (07/31/00)
5. If approved, will this designation constitute a (select one) ☐ New Designation Plan ☐ Revision of a previously-approved Designation Plan?
6. Number of units affected: 201 7. Coverage of action (select one) ☐ Part of the development ☒ Total development

Designation of Public Housing Activity Description
1a. Development name: Hillcrest Senior Center 1b. Development (project) number: OK56P002029
2. Designation type: Occupancy by only the elderly ☒ Occupancy by families with disabilities ☐ Occupancy by only elderly families and families with disabilities ☐
3. Application status (select one) Approved; included in the PHA's Designation Plan ☒ Submitted, pending approval ☐ Planned application ☐
4. Date this designation approved, submitted, or planned for submission: (07/31/00)
5. If approved, will this designation constitute a (select one) ☐ New Designation Plan ☐ Revision of a previously-approved Designation Plan?
7. Number of units affected: 101 7. Coverage of action (select one) ☐ Part of the development ☒ Total development

Designation of Public Housing Activity Description
1a. Development name: Reding Senior Center

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1b. Development (project) number: OK56P002023

2. Designation type:
Occupancy by only the elderly ☒
Occupancy by families with disabilities ☐
Occupancy by only elderly families and families with disabilities ☐

3. Application status (select one)
Approved; included in the PHA's Designation Plan ☒
Submitted, pending approval ☐
Planned application ☐

4. Date this designation approved, submitted, or planned for submission: (07/31/00)

5. If approved, will this designation constitute a (select one)
☐ New Designation Plan
☐ Revision of a previously-approved Designation Plan?

8. Number of units affected: 101
7. Coverage of action (select one)
☐ Part of the development
☒ Total development

Designation of Public Housing Activity Description

1a. Development name: Danforth Senior Center
1b. Development (project) number: OK56P002015

2. Designation type:
Occupancy by only the elderly ☒
Occupancy by families with disabilities ☐
Occupancy by only elderly families and families with disabilities ☐

3. Application status (select one)
Approved; included in the PHA's Designation Plan ☒
Submitted, pending approval ☐
Planned application ☐

4. Date this designation approved, submitted, or planned for submission: (07/31/00)

5. If approved, will this designation constitute a (select one)
☐ New Designation Plan
☐ Revision of a previously-approved Designation Plan?

6. Number of units affected: 101
7. Coverage of action (select one)
☐ Part of the development
☒ Total development

Designation of Public Housing Activity Description

1a. Development name: Wyatt F. Jeltz Senior Center
1b. Development (project) number: OK56P002025

2. Designation type:

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Occupancy by only the elderly ☒ Occupancy by families with disabilities ☐ Occupancy by only elderly families and families with disabilities ☐
3. Application status (select one) Approved; included in the PHA's Designation Plan ☒ Submitted, pending approval ☐ Planned application ☐
4. Date this designation approved, submitted, or planned for submission: (09/03/98)
5. If approved, will this designation constitute a (select one) ☐ New Designation Plan ☐ Revision of a previously-approved Designation Plan?
6. Number of units affected: 201 7. Coverage of action (select one) ☐ Part of the development ☒ Total development

10. Conversion of Public Housing to Tenant-Based Assistance

[24 CFR Part 903.7 9 (j)]

Exemptions from Component 10; Section 8 only PHAs are not required to complete this section.

A. Assessments of Reasonable Revitalization Pursuant to section 202 of the HUD FY 1996 HUD Appropriations Act

1. ☐ Yes ☒ No: Have any of the PHA's developments or portions of developments been identified by HUD or the PHA as covered under section 202 of the HUD FY 1996 HUD Appropriations Act? (If "No", skip to component 11; if "yes", complete one activity description for each identified development, unless eligible to complete a streamlined submission. PHAs completing streamlined submissions may skip to component 11.)

2. Activity Description

☐ Yes ☐ No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If "yes", skip to component 11. If "No", complete the Activity Description table below.

Conversion of Public Housing Activity Description
1a. Development name: 1b. Development (project) number:
2. What is the status of the required assessment? ☐ Assessment underway ☐ Assessment results submitted to HUD ☐ Assessment results approved by HUD (if marked, proceed to next question)

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☐ Other (explain below)
3. ☐ Yes ☐ No: Is a Conversion Plan required? (If yes, go to block 4; if no, go to block 5.)
4. Status of Conversion Plan (select the statement that best describes the current status) ☐ Conversion Plan in development ☐ Conversion Plan submitted to HUD on: (DD/MM/YYYY) ☐ Conversion Plan approved by HUD on: (DD/MM/YYYY) ☐ Activities pursuant to HUD-approved Conversion Plan underway
5. Description of how requirements of Section 202 are being satisfied by means other than conversion (select one) ☐ Units addressed in a pending or approved demolition application (date submitted or approved: ☐ Units addressed in a pending or approved HOPE VI demolition application (date submitted or approved:) ☐ Units addressed in a pending or approved HOPE VI Revitalization Plan (date submitted or approved:) ☐ Requirements no longer applicable: vacancy rates are less than 10 percent ☐ Requirements no longer applicable: site now has less than 300 units ☐ Other: (describe below)

B. Reserved for Conversions pursuant to Section 22 of the U.S. Housing Act of 1937

C. Reserved for Conversions pursuant to Section 33 of the U.S. Housing Act of 1937

11. Homeownership Programs Administered by the PHA

[24 CFR Part 903.7 9 (k)]

A. Public Housing

Exemptions from Component 11A: Section 8 only PHAs are not required to complete 11A.

1. ☐ Yes ☒ No: Does the PHA administer any homeownership programs administered by the PHA under an approved section 5(h) homeownership program (42 U.S.C. 1437c(h)), or an approved HOPE I program (42 U.S.C. 1437aaa) or has the PHA applied or plan to apply to administer any homeownership programs under section 5(h), the HOPE I program, or section 32 of the U.S. Housing Act of 1937 (42 U.S.C. 1437z-4). (If "No", skip to component 11B; if "yes", complete one activity description for each applicable program/plan, unless eligible to complete a streamlined

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submission due to **small PHA** or **high performing PHA** status. PHAs completing streamlined submissions may skip to component 11B.)

2. Activity Description

☐ Yes ☐ No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? (If "yes", skip to component 12. If "No", complete the Activity Description table below.)

Public Housing Homeownership Activity Description (Complete one for each development affected)
1a. Development name: 1b. Development (project) number:
2. Federal Program authority: ☐ HOPE I ☐ 5(h) ☐ Turnkey III ☐ Section 32 of the USHA of 1937 (effective 10/1/99)
3. Application status: (select one) ☐ Approved; included in the PHA's Homeownership Plan/Program ☐ Submitted, pending approval ☐ Planned application
4. Date Homeownership Plan/Program approved, submitted, or planned for submission: (DD/MM/YYYY)
5. Number of units affected: 6. Coverage of action: (select one) ☐ Part of the development ☐ Total development

SPECIAL NOTE:

The PHA does administer a Public Housing Homeownership Program under the ROSS program.

B. Section 8 Tenant Based Assistance

1. ☒ Yes ☐ No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If "No", skip to component 12; if "yes", describe each program using the table below (copy and complete questions for each program identified), unless the PHA is eligible to complete a streamlined submission due to high performer status. **High performing PHAs** may skip to component 12.)

2. Program Description:

a. Size of Program

☒ Yes ☐ No: Will the PHA limit the number of families participating in the section 8 homeownership option?

If the answer to the question above was yes, which statement best describes the number of participants? (select one)

☐ 25 or fewer participants
☐ 26 - 50 participants
☒ 51 to 100 participants
☐ more than 100 participants

b. PHA established eligibility criteria

☐ Yes ☒ No: Will the PHA's program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria?
If yes, list criteria below.

12. PHA Community Service and Self-Sufficiency Programs

[24 CFR Part 903.7 9 (l)]

Exemptions from Component 12: High performing and small PHAs are not required to complete this component. Section 8-Only PHAs are not required to complete sub-component C.

A. PHA Coordination with the Welfare (TANF) Agency

1. Cooperative agreements:

☐ Yes ☒ No: Has the PHA has entered into a cooperative agreement with the TANF Agency, to share information and/or target supportive services (as contemplated by section 12(d)(7) of the Housing Act of 1937)?

If yes, what was the date that agreement was signed? DD/MM/YY

2. Other coordination efforts between the PHA and TANF agency (select all that apply)

☒ Client referrals
☒ Information sharing regarding mutual clients (for rent determinations and otherwise)
☒ Coordinate the provision of specific social and self-sufficiency services and programs to eligible families
☐ Jointly administer programs
☐ Partner to administer a HUD Welfare-to-Work voucher program
☐ Joint administration of other demonstration program
☒ Other (describe) Family Unification Program, Youth Independent Living, Group Homes, Network Collaboration.

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B. Services and programs offered to residents and participants

(1) General

a. Self-Sufficiency Policies
Which, if any of the following discretionary policies will the PHA employ to enhance the economic and social self-sufficiency of assisted families in the following areas? (select all that apply)

- ☒ Public housing rent determination policies
- ☐ Public housing admissions policies
- ☐ Section 8 admissions policies
- ☐ Preference in admission to section 8 for certain public housing families
- ☐ Preferences for families working or engaging in training or education programs for non-housing programs operated or coordinated by the PHA
- ☐ Preference/eligibility for public housing homeownership option participation
- ☒ Preference/eligibility for section 8 homeownership option participation
- ☐ Other policies (list below)

b. Economic and Social self-sufficiency programs

☒ Yes ☐ No: Does the PHA coordinate, promote or provide any programs to enhance the economic and social self-sufficiency of residents? (If "yes", complete the following table; if "no" skip to sub-component 2, Family Self Sufficiency Programs. The position of the table may be altered to facilitate its use.)

Services and Programs				
Program Name & Description (including location, if appropriate)	Estimated Size	Allocation Method (waiting list/random selection/specific criteria/other)	Access (development office / PHA main office / other provider name)	Eligibility (public housing or section 8 participants or both)
Resident Opportunities and Self Sufficiency Program – Family	*272*	*Specific Criteria*	*Development Office*	*Public Housing*
Resident Opportunities and Self Sufficiency Program – Senior	*1,362*	*Specific Criteria*	*Development Office*	*Public Housing*

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(2) Family Self Sufficiency program/s

a. Participation Description

Family Self Sufficiency (FSS) Participation		
Program	Required Number of Participants (start of FY 2000 Estimate)	Actual Number of Participants (As of: 07/31/07)
Public Housing		
Section 8	41	50

b. ☐ Yes ☐ No: If the PHA is not maintaining the minimum program size required by HUD, does the most recent FSS Action Plan address the steps the PHA plans to take to achieve at least the minimum program size?
If no, list steps the PHA will take below:

C. Welfare Benefit Reductions

1. The PHA is complying with the statutory requirements of section 12(d) of the U.S. Housing Act of 1937 (relating to the treatment of income changes resulting from welfare program requirements) by: (select all that apply)

☒ Adopting appropriate changes to the PHA's public housing rent determination policies and train staff to carry out those policies
☐ Informing residents of new policy on admission and reexamination
☐ Actively notifying residents of new policy at times in addition to admission and reexamination.
☐ Establishing or pursuing a cooperative agreement with all appropriate TANF agencies regarding the exchange of information and coordination of services
☒ Establishing a protocol for exchange of information with all appropriate TANF agencies
☐ Other: (list below)

D. Reserved for Community Service Requirement pursuant to section 12(c) of the U.S. Housing Act of 1937

13. PHA Safety and Crime Prevention Measures

[24 CFR Part 903.7 9 (m)]

Exemptions from Component 13: High performing and small PHAs not participating in PHDEP and Section 8 Only PHAs may skip to component 15. High Performing and small PHAs that are participating in PHDEP and are submitting a PHDEP Plan with this PHA Plan may skip to sub-component D.

A. Need for measures to ensure the safety of public housing residents

1. Describe the need for measures to ensure the safety of public housing residents (select all that apply)

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☒ High incidence of violent and/or drug-related crime in some or all of the PHA's developments
☒ High incidence of violent and/or drug-related crime in the areas surrounding or adjacent to the PHA's developments
☒ Residents fearful for their safety and/or the safety of their children
☒ Observed lower-level crime, vandalism and/or graffiti
☐ People on waiting list unwilling to move into one or more developments due to perceived and/or actual levels of violent and/or drug-related crime
☐ Other (describe below)

2. What information or data did the PHA used to determine the need for PHA actions to improve safety of residents (select all that apply).

☒ Safety and security survey of residents
☒ Analysis of crime statistics over time for crimes committed "in and around" public housing authority
☐ Analysis of cost trends over time for repair of vandalism and removal of graffiti
☒ Resident reports
☒ PHA employee reports
☒ Police reports
☒ Demonstrable, quantifiable success with previous or ongoing anticrime/anti drug programs
☐ Other (describe below)

3. Which developments are most affected? (list below)
All developments are equally affected.

B. Crime and Drug Prevention activities the PHA has undertaken or plans to undertake in the next PHA fiscal year

1. List the crime prevention activities the PHA has undertaken or plans to undertake: (select all that apply)
☐ Contracting with outside and/or resident organizations for the provision of crime- and/or drug-prevention activities
☐ Crime Prevention Through Environmental Design
☒ Activities targeted to at-risk youth, adults, or seniors
☒ Volunteer Resident Patrol/Block Watchers Program
☒ Other (describe below)
Establishment of a Security Department.

2. Which developments are most affected? (list below)

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All developments are equally affected.

C. Coordination between PHA and the police

1. Describe the coordination between the PHA and the appropriate police precincts for carrying out crime prevention measures and activities: (select all that apply)

☐ Police involvement in development, implementation, and/or ongoing evaluation of drug-elimination plan
☒ Police provide crime data to housing authority staff for analysis and action
☐ Police have established a physical presence on housing authority property (e.g., community policing office, officer in residence)
☐ Police regularly testify in and otherwise support eviction cases
☒ Police regularly meet with the PHA management and residents
☐ Agreement between PHA and local law enforcement agency for provision of above-baseline law enforcement services
☐ Other activities (list below)

2. Which developments are most affected? (list below)

All developments are equally affected.

D. Additional information as required by PHDEP/PHDEP Plan

PHAs eligible for FY 2000 PHDEP funds must provide a PHDEP Plan meeting specified requirements prior to receipt of PHDEP funds.

☐ Yes ☐ No: Is the PHA eligible to participate in the PHDEP in the fiscal year covered by this PHA Plan?
☐ Yes ☐ No: Has the PHA included the PHDEP Plan for FY 2000 in this PHA Plan?
☐ Yes ☐ No: This PHDEP Plan is an Attachment. (Attachment Filename: OK002a01)

14. PET POLICY

[24 CFR Part 903.7 9 (n)]

The Oklahoma City Housing Authority for many years has allowed pet ownership by persons residing in our housing developments. Article III, Section 3 .04 1. of our current Dwelling Lease reads "Pets shall be maintained in Dwelling Units only upon the Tenant's obtaining written permission from the appropriate Housing Manager. Any permission pertains only to pets owned by Tenants and visitor's pets are not allowed. Such permission will be granted only in accordance with the Policy on Pet Ownership. Said Policy is, by specific reference, incorporated herein and made a part of this Dwelling Lease."

It is important to note that Section 31 of the USHA relates only to pet ownership requirements for residents of public housing other than federally

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assisted rental housing for elderly or persons with disabilities. Section 31 does not apply to public housing for the elderly or persons with disabilities. Section 227 of the Housing and Urban-Rural Recovery Act of 1983 covers pet ownership requirements for this type of housing. The new Section 31 relating to family housing development does not alter or affect the 1983 elderly housing regulations in any way.

15. Civil Rights Certifications

[24 CFR Part 903.7 9 (o)]

Civil rights certifications are included in the PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations.

16. Fiscal Audit

[24 CFR Part 903.7 9 (p)]

1. ☒ Yes ☐ No: Is the PHA required to have an audit conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U S.C. 1437c(h))?
   (If no, skip to component 17.)
2. ☒ Yes ☐ No: Was the most recent fiscal audit submitted to HUD?
3. ☐ Yes ☒ No: Were there any findings as the result of that audit?
4. ☐ Yes ☐ No: If there were any findings, do any remain unresolved?
   If yes, how many unresolved findings remain?____
5. ☐ Yes ☐ No: Have responses to any unresolved findings been submitted to HUD?
   If not, when are they due (state below)?

17. PHA Asset Management

[24 CFR Part 903.7 9 (q)]

Exemptions from component 17: Section 8 Only PHAs are not required to complete this component. High performing and small PHAs are not required to complete this component.

1. ☐ Yes ☒ No: Is the PHA engaging in any activities that will contribute to the long-term asset management of its public housing stock , including how the Agency will plan for long-term operating, capital investment, rehabilitation, modernization, disposition, and other needs that have **not** been addressed elsewhere in this PHA Plan?

2. What types of asset management activities will the PHA undertake? (select all that apply)

☒ Not applicable
☐ Private management
☐ Development-based accounting
☐ Comprehensive stock assessment
☐ Other: (list below)

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3. ☐ Yes ☒ No: Has the PHA included descriptions of asset management activities in the **optional** Public Housing Asset Management Table?

18. Other Information

[24 CFR Part 903.7 9 (r)]

A. Resident Advisory Board Recommendations

1. ☒ Yes ☐ No: Did the PHA receive any comments on the PHA Plan from the Resident Advisory Board/s?

2. If yes, the comments are: (if comments were received, the PHA **MUST** select one)

☐ Attached at Attachment (File name)

☒ Provided below:

The Resident Advisory Board received copies of the Plan's Executive Summary prior to their meeting and were afforded special opportunities to review the Plan. On September 22, 2008 , several members of the Board met and discussed the Plan. All persons attending were very supportive and complimentary.

3. In what manner did the PHA address those comments? (select all that apply)

☒ Considered comments, but determined that no changes to the PHA Plan were necessary.

☐ The PHA changed portions of the PHA Plan in response to comments
List changes below:

☐ Other: (list below)

B. Description of Election process for Residents on the PHA Board

1. ☐ Yes ☒ No: Does the PHA meet the exemption criteria provided section 2(b)(2) of the U.S. Housing Act of 1937? (If no, continue to question 2; if yes, skip to sub-component C.)

2. ☐ Yes ☒ No: Was the resident who serves on the PHA Board elected by the residents? (If yes, continue to question 3; if no, skip to sub-component C.)

3. Description of Resident Election Process

a. Nomination of candidates for place on the ballot: (select all that apply)

☐ Candidates were nominated by resident and assisted family organizations

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☐ Candidates could be nominated by any adult recipient of PHA assistance
☐ Self-nomination: Candidates registered with the PHA and requested a place on ballot
☒ Other: (describe) The Mayor selects the candidate

b. Eligible candidates: (select one)
☐ Any recipient of PHA assistance
☐ Any head of household receiving PHA assistance
☒ Any adult recipient of PHA assistance
☐ Any adult member of a resident or assisted family organization
☐ Other (list)

c. Eligible voters: (select all that apply)
☐ All adult recipients of PHA assistance (public housing and section 8 tenant-based assistance)
☐ Representatives of all PHA resident and assisted family organizations
☒ Other (list) No votes are cast

C. Statement of Consistency with the Consolidated Plan

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary).

1. Consolidated Plan jurisdiction: Oklahoma City, Oklahoma

2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)

☒ The PHA has based its statement of needs of families in the jurisdiction on the needs expressed in the Consolidated Plan/s.
☒ The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
☒ The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
☒ Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan.
☐ Other: (list below)

4. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

D. Other Information Required by HUD

Use this section to provide any additional information requested by HUD.

Attachments

Use this section to provide any additional attachments referenced in the Plan

Statement of Progress – Attachment OK002a01
Capital Fund Program: Annual Statement for the Capital Fund Program (CFP) – Attachment OK002b01
Capital Fund Program: Five Year Action Plan – Attachment OK002c01
Capital Fund Program: Performance and Evaluation Report FY 04 – Attachment OK002d01
Capital Fund Program: Performance and Evaluation Report FY 05 – Attachment OK002e01
Capital Fund Program: Performance and Evaluation Report FY 06 – Attachment OK002f01
Capital Fund Program: Performance and Evaluation Report FY 07 – Attachment OK002g01
Voluntary Conversion Required Initial Assessment – Attachment OK002h01
Section 8 Homeownership Capacity Statement – Attachment OK002i01
Resident Assessment Survey – Follow-up Plan – Attachment OK002j01
Organizational Chart– Attachment OK002k01
Violence Against Women – Attachment OK002l01
Management Fee Schedule – Attachment OK002m01

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Statement of Progress

Attachment to the
FY 2009 Annual Plan

The Oklahoma City Housing Authority had good success in meeting several goals and objectives listed in the Five Year Plan.

Specifically, we applied for many more Section 8 Vouchers than planned. We applied for Mainstream Vouchers, Family Unification Vouchers, Fair Share Vouchers, and Designate Housing Support Vouchers. These Vouchers will allow the Authority the ability to offer many more housing opportunities to citizens of Oklahoma City.

During FY 2000 we implemented site-based waiting lists at each of the 10 Senior Citizen Developments. This opportunity began September 1, 2000 and shows some success at leasing developments with lower occupancy.

During FY 2000 we also sought and received approval to designate four additional sites as senior only. The result is geographically dispersed housing options for mixed-aged living and senior-citizen living.

During FY 2001 we implemented a Section 8 Homeownership Program and a Community Service Program to ensure many additional opportunities are available to our residents.

During FY 2001 and continuing through 2002 we began a major reorganization of the Authority’s administration. The process has resulted in better service to our customers and will soon expand the level of housing choice in Oklahoma City.

A major goal listed in our FY 2000 Plan was to improve our Physical Inspection score under the Public Housing Assessment System. We are pleased to report as a result of several innovative programs we achieved the rank – High Performer.

A major goal listed in our Plan was to improve our score under the Section Eight Management Assessment Program. We are pleased to report as a result of several innovative programs our score was a perfect 100% for three years. Because of a discrepancy in the reporting system the Section 8 program is a Standard Performer.

We have implemented several Section 8 Project Based Initiatives to address the needs of special populations.

We look forward to continuing our efforts to provide affordable, decent, safe and sanitary housing assistance with quality environments and opportunities to low-income people of Oklahoma City.

Resident Member on Board of Commissioners

Attachment to the
FY 2009
Annual Plan

The Bylaws of the Oklahoma City Housing Authority require that one (1) member of the five (5) member Board of Commissioners be a resident of Oklahoma City Housing Authority property. The Commissioners are appointed by the Mayor of Oklahoma City and serve a three (3) year term.

At present, Ms. Lillie Swope serves as a Commissioner and is a resident of a scattered site. Her current term expires June 30, 2011.

Membership of the Resident Council

(as of September 1, 2008)

Marie McGuire Plaza OKLA 2-4
Ms. Shirley Baxter
Ms. Effie Yott

The Towers Apartments OKLA 2-8
Ms. Alena Gentry
Ms. Lola Mirek

Classen Senior Center OKLA 2-9
vacant

Shartel Towers OKLA 2-11
Ms. Thelma Minor
Ms. Charlene Ryburn

Louis F. Danforth Center OKLA 2-15
Ms. Helen Evans-Kenney
Ms. Jeanne Oliver

Andrews Square OKLA 2-18
Ms. Mary Zamorano
Ms. Elsie Ross

Reding Senior Center OKLA 2-23
Mr. Oscar (Joe) Christian
Ms. Sybil McConnell

Wyatt F. Jeltz Center OKLA 2-25
Ms. Ramona Adkins
Mr. Clyde Madden

Hillcrest Senior Center OKLA 2-29
Ms. Helen Morrison
Mr. Roger Picard

Candle Lake Senior Center OKLA 2-30
Ms. Linda Matthews
Mr. John Sakaly

Will Rogers Courts OKLA 2-1
vacant

Oak Grove OKLA 2-7
Manuel Garcia

Ambassador Courts OKLA 2-12
vacant

Sooner Haven OKLA 2-13
vacant

Fred Factory Gardens OKLA 2-14
vacant

Scattered Sites
Mr. Maxie Vick, Jr.
Ms. Joy Block

Omb Approval No: 2577-0226 exp (05/31/2006)

Annual Statement/~~Performance and Evaluation Report~~
Capital Fund Program ~~and Capital Fund Program Replacement Housing Factor~~ (CFP/~~CFPRHF~~) Part I: Summary

PHA Name:	Grant Type and Number	Federal FY of Grant:
Oklahoma City Housing Authority	Capital Fund Program Grant No.: **OK56P00250109** Replacement Housing Factor Grant No:	**2009**

X **Original Annual Statement** **Reserve for Disasters/Emergencies** **Revised Annual Statement (revision no:)**
Performance and Evaluation Report for Period Ending: **Final Performance and Evaluation Report**

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	$739,806			
3	1408 Management Improvements	$562,000			
4	1410 Administration	$491,521			
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	$233,983			
8	1440 Site Acquisition				
9	1450 Site Improvements	$130,000			
10	1460 Dwelling Structures	$2,717,900			
11	1465.1 Dwelling Equipment-Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment	$6,000			
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Devlopment Activities				
19	1502 Contingency	$34,000			
20	Amount of Annual Grant: (sum of lines 2-19)	$4,915,210			
21	Amount of line 20 Related to LBP Activities	$50,000			
22	Amount of line 20 Related to Section 504 Compliance				
23	Amount of line 20 Related to Security	$250,000			
24	Amount of line 21 Related to Energy Conservation Measures				

OMB Approval No: 2577-0226
exp(05/31/2006)

Annual Statement/~~Performance and Evaluation Report~~

Capital Fund Program ~~and Capital Fund Program Replacement Housing Factor~~ (CFP/~~CFPRHF~~)

PHA Name:	**Grant Type and Number**	**Federal FY of Grant:**
Oklahoma City Housing Authority	Capital Fund Program Grant No: **OK56P002501-09** Replacement Housing Factor Grant No:	**2009**

Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct. No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Original	Revised	
	Operations **(58.35b3)**	1406						
	Amp 101 (2-1, etal)		100%	$101,888				
	Amp 102 (2-7/2-87 & SW SS)		100%	$93,160				
	Amp 103 (2-12)		100%	$40,795				
	Amp 104 (2-13, 2-3 & NE SS)		100%	$58,250				
	Amp 105 (2-14)		100%	$20,567				
	Amp 106 (2-84, etal)		100%	$93,105				
	Amp 111 (2-4/2-25)		100%	$84,433				
	Amp 112 (2-8/2-9)		100%	$58,250				
	Amp 113 (2-15/2-30)		100%	$49,523				
	Amp 114 (2-11)		100%	$49,523				
	Amp 115 (2-18)		100%	$40,794				
	Amp 116 (2-23/2-29/2-81)		100%	$49,518				
				$739,806				
	Management Improvements	1408						
AMP 101	Security Salary		1	$40,000				
AMP 102	**58.35b3**		1	$40,000				
AMP 103			1	$40,000				
AMP 104			1	$40,000				
AMP 106			1	$40,000				
AMP 105	Security Service Contract		100%	$50,000				
	58.35b3							
AMP 111	Senior Lunch/Services		100%	$50,000				
AMP 112	**58.35b2**		100%	$100,000				
AMP 113			100%	$50,000				
AMP 115			100%	$50,000				
AMP 116			100%	$50,000				
				$550,000				

OMB Approval No: 2577-0226
exp(05/31/2006)

Annual Statement/~~Performance and Evaluation Report~~

Capital Fund Program ~~and Capital Fund Program Replacement Housing Factor~~ (CFP/~~CFPRHF~~)

PHA Name:	**Grant Type and Number**	**Federal FY of Grant:**
Oklahoma City Housing Authority	Capital Fund Program Grant No: **OK56P002501-09** Replacement Housing Factor Grant No:	**2009**

Development Number Name/HA Wide Activities	General Description of Major Work Categories	Dev. Acct. No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Original	Revised	
	Management Improvements	1408						
	Training **58.35b3**		100%					
AMP 101			100%	$1,000				
AMP 102			100%	$1,000				
AMP 103			100%	$1,000				
AMP 104			100%	$1,000				
AMP 105			100%	$1,000				
AMP 106			100%	$1,000				
AMP 111			100%	$1,000				
AMP 112			100%	$1,000				
AMP 113			100%	$1,000				
AMP 114			100%	$1,000				
AMP 115			100%	$1,000				
AMP 116			100%	$1,000				
				$12,000				

Annual Statement/~~Performance and Evaluation Report~~

Capital Fund Program ~~and Capital Fund Program Replacement Housing Factor~~ (CFP/~~CFPRHF~~)

PHA Name:	**Grant Type and Number**	**Federal FY of Grant:**
Oklahoma City Housing Authority	Capital Fund Program Grant No: **OK56P002501-09** Replacement Housing Factor Grant No:	**2009**

Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct. No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Original	Revised	
	Management Fees	1410	100%					
Amp 101	**58.34a3**		13%	$63,898				
Amp 102			12%	$58,982				
Amp 103			6%	$29,492				
Amp 104			8%	$39,322				
Amp 105			3%	$14,746				
Amp 106			12%	$58,982				
Amp 111			11%	$54,067				
Amp 112			8%	$39,322				
Amp 113			6%	$29,492				
Amp 114			7%	$34,406				
Amp 115			7%	$34,406				
Amp 116			7%	$34,406				
				$491,521				
	Inspection fees	1430.07	4		<7% of MOD work>			
Amp 101	**58.34a5**			$12,173				
Amp 102				$66,780				
Amp 103				$12,500				
Amp 104				$32,270				
Amp 105				$5,950				
Amp 106				$44,100				
Amp 111				$3,850				
Amp 112				$2,100				
Amp 113				$2,100				
Amp 114				$22,400				
Amp 115				$2,100				
Amp 116				$2,660				
				$208,983				

Annual Statement/~~Performance and Evaluation Report~~

Capital Fund Program ~~and Capital Fund Program Replacement Housing Factor~~ (CFP/~~CFPRHF~~)

PHA Name:	**Grant Type and Number**	**Federal FY of Grant:**
Oklahoma City Housing Authority	Capital Fund Program Grant No: **OK56P002501-09** Replacement Housing Factor Grant No:	**2009**

Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct. No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Original	Revised	
AMP 111	Engineer's fees to update Mech.	1430.01	100%	$25,000				
	System @ Marie McGuire							
AMP 101	Repair porches, install railing,	1450	25%	$30,000				
	brick repairs, sidewalk repairs	**58.35a3ii**						
	and driveway repairs @ Will Rogers							
AMP 101	Exterior repairs which includes	1450	5	$15,000				
AMP 102	but is not limited to: utility lines,	**58.35a1**	5	$15,000				
AMP 103	landscape improvements, concrete		5	$15,000				
AMP 104	& driveway repairs & fencing repairs		5	$15,000				
AMP 105	@ Scattered Sites		3	$10,000				
AMP 106	↓		10	$30,000				
				$100,000				
AMP 101	Interior repair of units which	1460	5	$100,000				
AMP 102	includes, but is not limited to:	**58.35a3ii**	5	$100,000				
AMP 103	vacant unit modernization for		5	$100,000				
AMP 104	make-ready status, floor tile		5	$100,000				
AMP 105	repairs, countertops, showers &		3	$60,000				
AMP 106	bath tub repairs, cabinets &		10	$250,000				
AMP 111	faucets.		3	$30,000				
AMP 112			4	$30,000				
AMP 113			4	$30,000				
AMP 114			4	$30,000				
AMP 115			4	$30,000				
AMP 116	↓		4	$30,000				
				$890,000				
AMP 101	Bathtub liners @ Will Rogers	1460	10	$9,900				

Annual Statement/~~Performance and Evaluation Report~~

Capital Fund Program ~~and Capital Fund Program Replacement Housing Factor~~ (CFP/~~CFPRHF~~)

PHA Name:	Grant Type and Number	Federal FY of Grant:
Oklahoma City Housing Authority	Capital Fund Program Grant No: **OK56P002501-09** Replacement Housing Factor Grant No:	**2009**

Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct. No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Original	Revised	
AMP 101	Exterior repairs which includes	1460	5	$15,000				
AMP 102	but is not limited to roofs, siding	**58.35a3ii**	5	$15,000				
AMP 104	windows, garage doors, brick &		5	$15,000				
AMP 105	security screens		3	$10,000				
AMP 106	▼		10	$30,000				
				$85,000				
AMP 101	Termite treatment	1460	5	$4,000				
AMP 102		**58.35b3**	7	$10,000				
AMP 104			4	$6,000				
AMP 105			3	$5,000				
AMP 106			7	$10,000				
AMP 116	▼		6	$8,000				
				$43,000				
AMP 102	Install cement fiberboard to	1460	2	$50,000				
	abate lead-based paint on 2	**58.35a3ii**						
	8-plex buildings @ Oak Grove							
AMP 103	Install cement fiber siding &	1460	8	$240,000				
	paint on 8 bldgs	**58.35a3ii**						
AMP 104	Interior modernization of 12	1460	12	$360,000				
	units at Sooner Haven	**58.35a3ii**						
AMP 106	Repair N.E. Scattered Sites	1460	50%	$310,000				
	roofs @ 44 bldgs	**58.35a3ii**						

Annual Statement/~~Performance and Evaluation Report~~

Capital Fund Program ~~and Capital Fund Program Replacement Housing Factor~~ (CFP/~~CFPRHF~~)

PHA Name:	**Grant Type and Number**	**Federal FY of Grant:**
Oklahoma City Housing Authority	Capital Fund Program Grant No: **OK56P002501-09** Replacement Housing Factor Grant No:	**2009**

Development Number Name/HA Wide Activities	General Description of Major Work Categories	Dev. Acct. No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Original	Revised	
AMP 114	Update breaker panels	1460	100%	$90,000				
	58.35a3ii							
	Replace cast-iron drain lines @	1460	100%	$300,000				
	risers in kitchen/bathrooms			$390,000				
	58.35a3ii							
AMP 115	Replace kitchen cabinets,	1460	50%	$340,000				
	countertops, & vent-hoods							
	at South apartments							
AMP 101	Furnishings, Amenities & Equip	1475	100%	$500				
AMP 102	**58.35b3**			$500				
AMP 103				$500				
AMP 104				$500				
AMP 105				$500				
AMP 106				$500				
AMP 111				$500				
AMP 112				$500				
AMP 113				$500				
AMP 114				$500				
AMP 115				$500				
AMP 116				$500				
				$6,000				
	Contingency	1502	100%	$34,000				

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Annual Statement/~~Performance and Evaluation Report~~

Capital Fund Program ~~and Capital Fund Program Replacement Housing Factor~~ (CFP/~~CFPRHF~~)

PHA Name:	**Grant Type and Number**	**Federal FY of Grant:**
Oklahoma City Housing Authority	Capital Fund Program Grant No: **OK56P002501-09** Replacement Housing Factor Grant No:	**2009**

Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct. No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Original	Revised	

Omb Approval No: 2577-0226
exp (05/31/2006)

Annual Statement/~~Performance and Evaluation Report~~
Capital Fund Program ~~and Capital Fund Program Replacement Housing Factor~~ (CFP/~~CRPRHF~~)
Part III: Implementation Schedule

PHA Name: **Oklahoma City Housing Authority**				**Grant Type and Number** Capital Fund Program No: **OK56P002501-09** Replacement Housing Factor No:			Federal FY of Grant: **2009**
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
OKLA 2-1 (Amp 101)	06/12/11			06/12/13			
OKLA 2-3 (Amp 106)	06/12/11			06/12/13			
OKLA 2-4 (Amp111)	06/12/11			06/12/13			
OKLA 2-7 (Amp 102)	06/12/11			06/12/13			
OKLA 2-8 (Amp 112)	06/12/11			06/12/13			
OKLA 2-9 (Amp 112)	06/12/11			06/12/13			
OKLA 2-11 (Amp 114)	06/12/11			06/12/13			
OKLA 2-12 (Amp 103)	06/12/11			06/12/13			
OKLA 2-13 (Amp 104)	06/12/11			06/12/13			
OKLA 2-15 (Amp 113)	06/12/11			06/12/13			
OKLA 2-18 (Amp 115)	06/12/11			06/12/13			
OKLA 2-23 (Amp 116)	06/12/11			06/12/13			
OKLA 2-25 (Amp 111)	06/12/11			06/12/13			
OKLA 2-29 (Amp 116)	06/12/11			06/12/13			
OKLA 2-30 (Amp 113)	06/12/11			06/12/13			

OMB Approval No. 2577-0226

Expires 4/30/2011

Capital Fund Program-Five-Year Action Plan

U.S. Department of Housing & Urban Development

Office of Public and Indian Housing

Part I: Summary

PHA Name/Number OK002 Oklahoma City/Oklahoma Co./Oklahoma ☒ Original 5 Yr Plan ☐ Revision No:

A	Development Number & Name	Work Statement for Year 1 FFY 2009	Work Statement Year 2 FFY 2010	Work Statement Year 3 FFY 2011	Work Statement Year 4 FFY 2012	Work Statement Year 5 FFY 2013
		Annual Statement				
B	Physical Improvements Subtotal		$ 3,115,883	$ 3,115,883	$ 3,115,883	$ 3,115,883
C	Management Improvements		$ 562,000	$ 562,000	$ 562,000	$ 562,000
D	PHA-Wide Non-dwelling Structures & Equipment		$ 6,000	$ 6,000	$ 6,000	$ 6,000
E	Administration		$ 491,521	$ 491,521	$ 491,521	$ 491,521
F	Other					
G	Operations		$ 739,806	$ 739,806	$ 739,806	$ 739,806
H	Demolition					
I	Development					
J	Capital Fund Financing-Debt Service					
K	Total CFP Funds					
L	Total Non-CFP Funds					
M	Grand Total		$ 4,915,210	$ 4,915,210	$ 4,915,210	$ 4,915,210

Part II: Supporting Pages - Physical Needs Work Statement(s)

	Work Statement for Year 2		Work Statement for Year 3	
Work Statement for Year 1 FFY 2009	Development Number/Name General Description of Major Work Categories	Estimated Cost	Development Number/Name General Description of Major Work Categories	Estimated Cost
See Annual Statement	1430.07		1430.07	
	Inspection fees		Inspection fees	
	AMP 101	$ 12,173	AMP 101	$ 12,173
	AMP 102	$ 66,780	AMP 102	$ 66,780
	AMP 103	$ 12,500	AMP 103	$ 12,500
	AMP 104	$ 32,270	AMP 104	$ 32,270
	AMP 105	$ 5,950	AMP 105	$ 5,950
	AMP 106	$ 44,100	AMP 106	$ 44,100
	AMP 111	$ 3,850	AMP 111	$ 3,850
	AMP 112	$ 2,100	AMP 112	$ 2,100
	AMP 113	$ 2,100	AMP 113	$ 2,100
	AMP 114	$ 22,400	AMP 114	$ 22,400
	AMP 115	$ 2,100	AMP 115	$ 2,100
	AMP 116	$ 2,660	AMP 116	$ 2,660
		$ 208,983		$ 208,983
	Subtotal of Estimated Cost	$ 208,983	Subtotal of Estimated Cost	$ 208,983

Part II: Supporting Pages - Physical Needs Work Statement(s)

	Work Statement for Year 2			Work Statement for Year 3		
Work Statement for Year 1 FFY 2009 See Annual Statement	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
	1450			1450		
	Exterior repairs			Exterior repairs		
	Landscape,			Landscape,		
	utility lines,			utility lines,		
	concrete, drive-			concrete, drive-		
	ways, parking			ways, parking		
	AMP 101	5	$ 15,000	AMP 101	5	$ 15,000
	AMP 102	5	$ 15,000	AMP 102	5	$ 15,000
	AMP 103	5	$ 15,000	AMP 103	5	$ 15,000
	AMP 104	5	$ 15,000	AMP 104	5	$ 15,000
	AMP 105	5	$ 15,000	AMP 105	5	$ 15,000
	AMP 106	5	$ 15,000	AMP 106	5	$ 15,000
	AMP 111	1	$ 3,000	AMP 111	1	$ 3,000
	AMP 112	1	$ 3,000	AMP 112	1	$ 3,000
	AMP 113	1	$ 3,000	AMP 113	1	$ 3,000
	AMP 114	1	$ 3,000	AMP 114	1	$ 3,000
	AMP 115	1	$ 3,000	AMP 115	1	$ 3,000
	AMP 116	1	$ 3,000	AMP 116	1	$ 3,000
	Subtotal of Estimated Cost		$ 108,000	Subtotal of Estimated Cost		$ 108,000

Part II: Supporting Pages - Physical Needs Work Statement(s)

	Work Statement for Year 2			Work Statement for Year 3		
Work Statement for Year 1 FFY 2009 See Annual Statement	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
	1460			1460		
	Interior repairs			Interior repairs		
	unit turnaround,			unit turnaround,		
	floor tile, counter-			floor tile, counter-		
	tops, showers, bath			tops, showers, bath		
	tubs, cabinets			tubs, cabinets		
	AMP 101	5	$ 100,000	AMP 101	5	$ 100,000
	AMP 102	5	$ 100,000	AMP 102	5	$ 100,000
	AMP 103	5	$ 100,000	AMP 103	5	$ 100,000
	AMP 104	5	$ 100,000	AMP 104	5	$ 100,000
	AMP 105	3	$ 60,000	AMP 105	3	$ 60,000
	AMP 106	10	$ 250,000	AMP 106	10	$ 250,000
	AMP 111	4	$ 30,000	AMP 111	4	$ 30,000
	AMP 112	4	$ 30,000	AMP 112	4	$ 30,000
	AMP 113	4	$ 30,000	AMP 113	4	$ 30,000
	AMP 114	4	$ 30,000	AMP 114	4	$ 30,000
	AMP 115	4	$ 30,000	AMP 115	4	$ 30,000
	AMP 116	4	$ 30,000	AMP 116	4	$ 30,000
	Subtotal of Estimated Cost		$ 890,000	Subtotal of Estimated Cost		$ 890,000

Part II: Supporting Pages - Physical Needs Work Statement(s)

	Work Statement for Year 2			Work Statement for Year 3		
Work Statement for Year 1 FFY 2009 See Annual Statement	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
	1460			1460		
	Exterior repairs,			Exterior repairs,		
	roofs, siding,			roofs, siding,		
	windows, garage			windows, garage		
	doors, brick			doors, brick		
	AMP 101	5	$ 15,000	AMP 101	5	$ 15,000
	AMP 102	5	$ 15,000	AMP 102	5	$ 15,000
	AMP 103	5	$ 15,000	AMP 103	5	$ 15,000
	AMP 104	5	$ 15,000	AMP 104	5	$ 15,000
	AMP 105	5	$ 15,000	AMP 105	5	$ 15,000
	AMP 106	10	$ 30,000	AMP 106	10	$ 30,000
	Termite treatment			Termite treatment		
	AMP 101	5	$ 5,000	AMP 101	5	$ 5,000
	AMP 102	7	$ 7,000	AMP 102	7	$ 7,000
	AMP 103	3	$ 3,000	AMP 103	3	$ 3,000
	AMP 104	4	$ 4,000	AMP 104	4	$ 4,000
	AMP 105	3	$ 3,000	AMP 105	3	$ 3,000
	AMP 106	7	$ 7,000	AMP 106	7	$ 7,000
	AMP 116	6	$ 6,000	AMP 116	6	$ 6,000
	Subtotal of Estimated Cost		$ 140,000	Subtotal of Estimated Cost		$ 140,000

Part II: Supporting Pages - Physical Needs Work Statement(s)

	Work Statement for Year 2			Work Statement for Year 3		
Work Statement for Year 1 FFY 2009 See Annual Statement	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
	AMP 101, Will Rogers			AMP 101, Will Rogers		
	1450			1450		
	Repair porches,	5	$ 25,000	Repair porches,	5	$ 25,000
	steps & railings,			steps & railings,		
	sidewalks & drive-			sidewalks & drive-		
	ways			ways		
	1460			1460		
	Install bathtub	10	$ 12,000	Install bathtub	10	$ 12,000
	liners			liners		
	1470					
	Update play-	2	$ 80,000			
	grounds					
	Subtotal of Estimated Cost		$ 117,000	Subtotal of Estimated Cost		$ 37,000

Part II: Supporting Pages - Physical Needs Work Statement(s)

	Work Statement for Year 2			Work Statement for Year 3		
Work Statement for Year 1 FFY 2009 See Annual Statement	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
	AMP 102, Oak Grove			AMP 102, Oak Grove		
	1430					
	Engineer for air-	100%	$ 35,000	1460		
	conditioning install			Install air-condit-	30	$ 586,900
				ioners /30 Units		
	1460			bldgs		
	Install air-cond-					
	tioners/5 8-plex	40	$ 430,000	Install cement fiber-	2	$ 60,000
	bldgs			board sidint to		
				encapsulate LBP		
	1460			2 8-plex bldgs		
	Install cement fiber-	2	$ 60,000			
	board siding to en-					
	capsulate LBP					
	2 8-plex bldgs					
	1470					
	Update 2 playgrounds	2	$ 81,900			
	Subtotal of Estimated Cost		$ 606,900	Subtotal of Estimated Cost		$ 646,900

Part II: Supporting Pages - Physical Needs Work Statement(s)

	Work Statement for Year 2			Work Statement for Year 3		
Work Statement for Year 1 FFY 2009 See Annual Statement	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
	AMP 103, Ambassador			AMP 103, Ambassador		
	1460			1460		
	Install cement fiber	8	$ 250,000	Install cement fiber	8	$ 250,000
	siding & paint brick			siding & paint brick		
	8 bldgs			8 bldgs		
	1470			1450		
	Update 4 playgrounds	4	$ 160,000	Repair driveway/	50%	$ 80,000
				parking lot on east-		
				side of site		
	Subtotal of Estimated Cost		$ 410,000	Subtotal of Estimated Cost		$ 330,000

Part II: Supporting Pages - Physical Needs Work Statement(s)

	Work Statement for Year 2			Work Statement for Year 3		
Work Statement for Year 1 FFY 2009 See Annual Statement	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
	AMP 104, Sooner Haven			AMP 104, Sooner Haven		
	1470			1450		
	Update 2 playgrounds	2	$ 80,000	Repair parking lot &	50%	$ 80,000
				driveways		
	1450					
	Repair parking lot &	50%	$ 80,000	1470		
	driveways			Widen entrance &	100%	$ 30,000
				remove gate & tracks		
	Subtotal of Estimated Cost		$ 160,000	Subtotal of Estimated Cost		$ 110,000

Part II: Supporting Pages - Physical Needs Work Statement(s)

	Work Statement for Year 2			Work Statement for Year 3		
Work Statement for Year 1 FFY 2009 See Annual Statement	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
	105, Fred Factory			105, Fred Factory		
	1470					
	Update 2 playgrounds	100%	$ 80,000			
	Subtotal of Estimated Cost		$ 80,000	Subtotal of Estimated Cost		$ -

OMB Approval No. 2577-0226

Expires 4/30/2011

Capital Fund Program-Five-Year Action Plan

U.S. Department of Housing & Urban Development

Office of Public and Indian Housing

Part II: Supporting Pages - Physical Needs Work Statement(s)

	Work Statement for Year 2			Work Statement for Year 3		
Work Statement for Year 1 FFY 2009 See Annual Statement	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
	AMP 106, Scattered Sites			AMP 106, Scattered Sites		
	1470					
	Update playground	4	$ 160,000			
	Subtotal of Estimated Cost		$ 160,000	Subtotal of Estimated Cost		$ -

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Part II: Supporting Pages - Physical Needs Work Statement(s)

	Work Statement for Year 2			Work Statement for Year 3		
Work Statement for Year 1 FFY 2009 See Annual Statement	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
	AMP 111, McGuire-Jeltz			AMP 111, McGuire-Jeltz		
	1430			1460		
	Engineer to provide	100%	$ 35,000	Replace windows @	50%	$ 185,000
	design for replacement			Wyatt F. Jeltz		
	of air-handler units at					
	Wyatt F. Jeltz					
	Subtotal of Estimated Cost		$ 35,000	Subtotal of Estimated Cost		$ 185,000

Part II: Supporting Pages - Physical Needs Work Statement(s)

	Work Statement for Year 2			Work Statement for Year 3		
Work Statement for Year 1 FFY 2009 See Annual Statement	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
	AMP 112, Tower-Classen			AMP 112, Towers-Classen		
				1460		
				Install grab-bars in	100%	$ 60,000
				bathrooms @ Classen		
				1470		
				Replace laundryroom	100%	$ 50,000
				windows		
	Subtotal of Estimated Cost			Subtotal of Estimated Cost		$ 110,000

Part II: Supporting Pages - Physical Needs Work Statement(s)

	Work Statement for Year 2			Work Statement for Year 3		
Work Statement for Year 1 FFY 2009 See Annual Statement	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
	AMP 113, Danforth-Candle Lake			AMP 113, Danforth-Candle Lake		
				1430		
				Engineer to update	100%	$ 35,000
				elevators		
	Subtotal of Estimated Cost			Subtotal of Estimated Cost		$ 35,000

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Part II: Supporting Pages - Physical Needs Work Statement(s)

	Work Statement for Year 2			Work Statement for Year 3		
Work Statement for Year 1 FFY 2009 See Annual Statement	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
	AMP 114, Shartel			AMP 114 Shartel		
				1430		
				Engineer fees to	100%	$ 25,000
				replace fire alarm &		
				emergency call systems		
	Subtotal of Estimated Cost			Subtotal of Estimated Cost		$ 25,000

Part II: Supporting Pages - Physical Needs Work Statement(s)

	Work Statement for Year 2			Work Statement for Year 3		
Work Statement for Year 1 FFY 2009 See Annual Statement	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
	AMP 115, Andrews			AMP 115, Andrews		
				1460	100%	$ 90,000
				Install shut-off		
				valves in building		
	Subtotal of Estimated Cost			Subtotal of Estimated Cost		$ 90,000

Part II: Supporting Pages - Physical Needs Work Statement(s)

	Work Statement for Year 2			Work Statement for Year 3		
Work Statement for Year 1 FFY 2009 See Annual Statement	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
	AMP 116, Reding-Hillcrest			AMP 116, Reding-Hillcrest		
	1460					
	Replace kitchen cabinets,	50%	$ 150,000	Replace kitchen cabinets,	50%	$ 150,000
	countertops, sinks, faucets			countertops, sinks,		
	range vent-hoods at			faucets & range vent-		
	Reding Center			hoods at Reding		
	Replace windows in	100%	$ 50,000	Install miniblinds at	50%	$ 50,000
	sitting areas			Hillcrest		
	at Hillcrest					
	Subtotal of Estimated Cost		$ 200,000	Subtotal of Estimated Cost		$ 200,000

Part II: Supporting Pages - Physical Needs Work Statement(s)				
	Work Statement for Year 4		Work Statement for Year 5	
Work Statement for Year 1 FFY 2009	Development Number/Name General Description of Major Work Categories	Estimated Cost	Development Number/Name General Description of Major Work Categories	Estimated Cost
See Annual Statement	1430.07		1430.07	
	Inspection fees		Inspection fees	
	AMP 101	$ 12,173	AMP 101	$ 12,173
	AMP 102	$ 66,780	AMP 102	$ 66,780
	AMP 103	$ 12,500	AMP 103	$ 12,500
	AMP 104	$ 32,270	AMP 104	$ 32,270
	AMP 105	$ 5,950	AMP 105	$ 5,950
	AMP 106	$ 44,100	AMP 106	$ 44,100
	AMP 111	$ 3,850	AMP 111	$ 3,850
	AMP 112	$ 2,100	AMP 112	$ 2,100
	AMP 113	$ 2,100	AMP 113	$ 2,100
	AMP 114	$ 22,400	AMP 114	$ 22,400
	AMP 115	$ 2,100	AMP 115	$ 2,000
	AMP 116	$ 2,660	AMP 116	$ 2,660
		$ 208,983		$ 208,883
	Subtotal of Estimated Cost	$ 208,983	Subtotal of Estimated Cost	$ 208,883

Part II: Supporting Pages - Physical Needs Work Statement(s)

	Work Statement for Year 4			Work Statement for Year 5		
Work Statement for Year 1 FFY 2009 See Annual Statement	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
	1450			1450		
	Exterior repairs			Exterior repairs		
	Landscape,			Landscape,		
	utility lines,			utility lines,		
	concrete, drive-			concrete, drive-		
	ways, parking			ways, parking		
	AMP 101	5	$ 15,000	AMP 101	5	$ 15,000
	AMP 102	5	$ 15,000	AMP 102	5	$ 15,000
	AMP 103	5	$ 15,000	AMP 103	5	$ 15,000
	AMP 104	5	$ 15,000	AMP 104	5	$ 15,000
	AMP 105	5	$ 15,000	AMP 105	5	$ 15,000
	AMP 106	5	$ 15,000	AMP 106	5	$ 15,000
	AMP 111	1	$ 3,000	AMP 111	1	$ 3,000
	AMP 112	1	$ 3,000	AMP 112	1	$ 3,000
	AMP 113	1	$ 3,000	AMP 113	1	$ 3,000
	AMP 114	1	$ 3,000	AMP 114	1	$ 3,000
	AMP 115	1	$ 3,000	AMP 115	1	$ 3,000
	AMP 116	1	$ 3,000	AMP 116	1	$ 3,000
	Subtotal of Estimated Cost		$ 108,000	Subtotal of Estimated Cost		$ 108,000

Part II: Supporting Pages - Physical Needs Work Statement(s)

	Work Statement for Year 4			Work Statement for Year 5		
Work Statement for Year 1 FFY 2009 See Annual Statement	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
	1460			1460		
	Interior repairs			Interior repairs		
	unit turnaround,			unit turnaround,		
	floor tile, counter-			floor tile, counter-		
	tops, showers, bath			tops, showers, bath		
	tubs, cabinets			tubs, cabinets		
	AMP 101	5	$ 100,000	AMP 101	5	$ 100,000
	AMP 102	5	$ 100,000	AMP 102	5	$ 100,000
	AMP 103	5	$ 100,000	AMP 103	5	$ 100,000
	AMP 104	5	$ 100,000	AMP 104	5	$ 100,000
	AMP 105	3	$ 60,000	AMP 105	3	$ 60,000
	AMP 106	10	$ 250,000	AMP 106	10	$ 250,000
	AMP 111	4	$ 30,000	AMP 111	4	$ 30,000
	AMP 112	4	$ 30,000	AMP 112	4	$ 30,000
	AMP 113	4	$ 30,000	AMP 113	4	$ 30,000
	AMP 114	4	$ 30,000	AMP 114	4	$ 30,000
	AMP 115	4	$ 30,000	AMP 115	4	$ 30,000
	AMP 116	4	$ 30,000	AMP 116	4	$ 30,000
	Subtotal of Estimated Cost		$ 890,000	Subtotal of Estimated Cost		$ 890,000

Part II: Supporting Pages - Physical Needs Work Statement(s)

	Work Statement for Year 4			Work Statement for Year 5		
Work Statement for Year 1 FFY 2009 See Annual Statement	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
	1460			1460		
	Exterior repairs,			Exterior repairs,		
	roofs, siding,			roofs, siding,		
	windows, garage			windows, garage		
	doors, brick			doors, brick		
	AMP 101	5	$ 15,000	AMP 101	5	$ 15,000
	AMP 102	5	$ 15,000	AMP 102	5	$ 15,000
	AMP 103	5	$ 15,000	AMP 103	5	$ 15,000
	AMP 104	5	$ 15,000	AMP 104	5	$ 15,000
	AMP 105	5	$ 15,000	AMP 105	5	$ 15,000
	AMP 106	10	$ 30,000	AMP 106	10	$ 30,000
	Termite treatment			Termite treatment		
	AMP 101	5	$ 5,000	AMP 101	5	$ 5,000
	AMP 102	7	$ 7,000	AMP 102	7	$ 7,000
	AMP 103	3	$ 3,000	AMP 103	3	$ 3,000
	AMP 104	4	$ 4,000	AMP 104	4	$ 4,000
	AMP 105	3	$ 3,000	AMP 105	3	$ 3,000
	AMP 106	7	$ 7,000	AMP 106	7	$ 7,000
	AMP 116	6	$ 6,000	AMP 116	6	$ 6,000
	Subtotal of Estimated Cost		$ 140,000	Subtotal of Estimated Cost		$ 140,000

Part II: Supporting Pages - Physical Needs Work Statement(s)

	Work Statement for Year 4			Work Statement for Year 5		
Work Statement for Year 1 FFY 2009 See Annual Statement	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
	AMP 101, Will Rogers			AMP 101, Will Rogers		
	1450			1450		
	Repair porches,	5	$ 25,000	Repair porches,	5	$ 25,000
	steps & railings,			steps & railings,		
	sidewalks & drive-			sidewalks & drive-		
	ways			ways		
	1460			1460		
	Install bathtub	10	$ 12,000	Install bathtub	10	$ 12,000
	liners			liners		
	1470					
	Update playground	1	$ 40,000			
	Subtotal of Estimated Cost		$ 77,000	Subtotal of Estimated Cost		$ 37,000

Part II: Supporting Pages - Physical Needs Work Statement(s)

	Work Statement for Year 4			Work Statement for Year 5		
Work Statement for Year 1 FFY 2009 See Annual Statement	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
	AMP 102, Oak Grove			AMP 102, Oak Grove		
	1460					
	Install air-cond-			1460		
	tioners	50	$ 511,900	Install air-condit-	50	$ 500,000
				ioners		
	1460					
	Install cement fiber-	2	$ 60,000			
	board siding to en-			Install cement fiber-	2	$ 60,000
	capsulate LBP			board sidint to		
	2 8-plex bldgs			encapsulate LBP		
				2 8-plex bldgs		
	Subtotal of Estimated Cost		$ 571,900	Subtotal of Estimated Cost		$ 560,000

Part II: Supporting Pages - Physical Needs Work Statement(s)

	Work Statement for Year 4			Work Statement for Year 5		
Work Statement for Year 1 FFY 2009 See Annual Statement	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
	AMP 103, Ambassador			AMP 103, Ambassador		
				1460		
				Install cement fiber	8	$ 250,000
				siding & paint brick		
				8 bldgs		
				1470		
				Install keystone	100%	$ 190,000
				retaining wall system		
	Subtotal of Estimated Cost		$ -	Subtotal of Estimated Cost		$ 440,000

Part II: Supporting Pages - Physical Needs Work Statement(s)

	Work Statement for Year 4			Work Statement for Year 5		
Work Statement for Year 1 FFY 2009 See Annual Statement	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
	AMP 104, Sooner Haven			AMP 104, Sooner Haven		
				1460		
				Replace siding &	25%	$ 234,000
				paint brick		
	Subtotal of Estimated Cost		$ -	Subtotal of Estimated Cost		$ 234,000

Part II: Supporting Pages - Physical Needs Work Statement(s)

	Work Statement for Year 4			Work Statement for Year 5		
Work Statement for Year 1 FFY 2009 See Annual Statement	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
	105, Fred Factory			105, Fred Factory		
	Subtotal of Estimated Cost		$ -	Subtotal of Estimated Cost		$ -

Part II: Supporting Pages - Physical Needs Work Statement(s)

	Work Statement for Year 4			Work Statement for Year 5		
Work Statement for Year 1 FFY 2009 See Annual Statement	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
	AMP 106, Scattered Sites			AMP 106, Scattered Sites		
				1460		
				Replace siding	50%	$ 150,000
	Subtotal of Estimated Cost		$ -	Subtotal of Estimated Cost		$ 150,000

OMB Approval No. 2577-0226

Expires 4/30/2011

Capital Fund Program-Five-Year Action Plan

U.S. Department of Housing & Urban Development

Office of Public and Indian Housing

Part II: Supporting Pages - Physical Needs Work Statement(s)						
	Work Statement for Year 4			Work Statement for Year 5		
Work Statement for Year 1 FFY 2009	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
See Annual Statement						
	AMP 111, McGuire-Jeltz			AMP 111, McGuire-Jeltz		
	Subtotal of Estimated Cost		$ -	Subtotal of Estimated Cost		$ -

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Part II: Supporting Pages - Physical Needs Work Statement(s)

	Work Statement for Year 4			Work Statement for Year 5		
Work Statement for Year 1 FFY 2009 See Annual Statement	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
	AMP 112, Tower-Classen			AMP 112, Towers-Classen		
				1460		
				Install exterior sewer	100%	$ 25,000
				clean-outs @		
				Classen		
				Replace gate valves @	100%	$ 25,000
				Classen		
				1465		
				Ranges & Refrig @	100%	$ 140,000
				Classen		
	Subtotal of Estimated Cost			Subtotal of Estimated Cost		$ 190,000

Part II: Supporting Pages - Physical Needs Work Statement(s)

	Work Statement for Year 4			Work Statement for Year 5		
Work Statement for Year 1 FFY 2009 See Annual Statement	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
	AMP 113, Danforth-Candle Lake			AMP 113, Danforth-Candle Lake		
	1460			1460		
	Update elevators @	100%	$ 560,000	Install shut-off	100%	$ 28,000
	Danforth			valves for bldg @		
				Candle Lake		
				Replace closet doors @	100%	$ 50,000
				Candle Lake		
	Subtotal of Estimated Cost		$ 560,000	Subtotal of Estimated Cost		$ 78,000

Part II: Supporting Pages - Physical Needs Work Statement(s)

	Work Statement for Year 4			Work Statement for Year 5		
Work Statement for Year 1 FFY 2009 See Annual Statement	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
	AMP 114, Shartel			AMP 114 Shartel		
	Subtotal of Estimated Cost			Subtotal of Estimated Cost		$ -

Part II: Supporting Pages - Physical Needs Work Statement(s)

	Work Statement for Year 4			Work Statement for Year 5		
Work Statement for Year 1 FFY 2009 See Annual Statement	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
	AMP 115, Andrews			AMP 115, Andrews		
	Subtotal of Estimated Cost			Subtotal of Estimated Cost		$ -

Part II: Supporting Pages - Physical Needs Work Statement(s)

	Work Statement for Year 4			Work Statement for Year 5		
Work Statement for Year 1 FFY 2009 See Annual Statement	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
	AMP 116, Reding-Hillcrest			AMP 116, Reding-Hillcrest		
	1460			1460		
	Replace Fire Alarm	100%	$ 560,000	Install gutters @	100%	$ 80,000
	& Emergency Call Systems			Reding		
	@ Hillcrest					
	Subtotal of Estimated Cost		$ 560,000	Subtotal of Estimated Cost		$ 80,000

Part III: Supporting Pages - Management Needs Work Statement(s)

	Work Statement for Year 2		Work Statement for Year 3	
Work Statement for Year 1 FFY 2009	Development Number/Name General Description of Major Work Categories	Estimated Cost	Development Number/Name General Description of Major Work Categories	Estimated Cost
See Annual Statement	1406		1406	
	AMP 101	$ 101,888	AMP 101	$ 101,888
	AMP 102	$ 93,160	AMP 102	$ 93,160
	AMP 103	$ 40,795	AMP 103	$ 40,795
	AMP 104	$ 58,250	AMP 104	$ 58,250
	AMP 105	$ 20,567	AMP 105	$ 20,567
	AMP 106	$ 93,105	AMP 106	$ 93,105
	AMP 111	$ 84,433	AMP 111	$ 84,433
	AMP 112	$ 58,250	AMP 112	$ 58,250
	AMP 113	$ 49,523	AMP 113	$ 49,523
	AMP 114	$ 49,523	AMP 114	$ 49,523
	AMP 115	$ 40,794	AMP 115	$ 40,794
	AMP 116	$ 49,518	AMP 116	$ 49,518
		$ 739,806		$ 739,806
	1408		1408	
	Security salary		Security salary	
	AMP 101	$ 40,000	AMP 101	$ 40,000
	AMP 102	$ 40,000	AMP 102	$ 40,000
	AMP 103	$ 40,000	AMP 103	$ 40,000
	AMP 104	$ 40,000	AMP 104	$ 40,000
	AMP 106	$ 40,000	AMP 106	$ 40,000
	Subtotal of Estimated Cost	$ 939,806	Subtotal of Estimated Cost	$ 939,806

Part III: Supporting Pages - Management Needs Work Statement(s)

	Work Statement for Year 2		Work Statement for Year 3	
Work Statement for Year 1 FFY 2009	Development Number/Name General Description of Major Work Categories	Estimated Cost	Development Number/Name General Description of Major Work Categories	Estimated Cost
See Annual Statement	AMP 105		AMP 105	
	1408		1408	
	Security service contract	$ 50,000	Security service contract	$ 50,000
	Senior lunch & service program		Senior lunch & service program	
	AMP 111	$ 50,000	AMP 111	$ 50,000
	AMP 112	$ 100,000	AMP 112	$ 100,000
	AMP 113	$ 50,000	AMP 113	$ 50,000
	AMP 115	$ 50,000	AMP 115	$ 50,000
	AMP 116	$ 50,000	AMP 116	$ 50,000
		$ 300,000		$ 300,000
	Subtotal of Estimated Cost	$ 350,000	Subtotal of Estimated Cost	$ 350,000

Part III: Supporting Pages - Management Needs Work Statement(s)				
	Work Statement for Year 2		Work Statement for Year 3	
Work Statement for Year 1 FFY 2009	Development Number/Name General Description of Major Work Categories	Estimated Cost	Development Number/Name General Description of Major Work Categories	Estimated Cost
See Annual Statement	1408		1408	
	Training		Training	
	AMP 101	$ 1,000	AMP 101	$ 1,000
	AMP 102	$ 1,000	AMP 102	$ 1,000
	AMP 103	$ 1,000	AMP 103	$ 1,000
	AMP 104	$ 1,000	AMP 104	$ 1,000
	AMP 105	$ 1,000	AMP 105	$ 1,000
	AMP 106	$ 1,000	AMP 106	$ 1,000
	AMP 111	$ 1,000	AMP 111	$ 1,000
	AMP 112	$ 1,000	AMP 112	$ 1,000
	AMP 113	$ 1,000	AMP 113	$ 1,000
	AMP 114	$ 1,000	AMP 114	$ 1,000
	AMP 115	$ 1,000	AMP 115	$ 1,000
	AMP 116	$ 1,000	AMP 116	$ 1,000
		$ 12,000		$ 12,000
	Subtotal of Estimated Cost	$ 12,000	Subtotal of Estimated Cost	$ 12,000

Part III: Supporting Pages - Management Needs Work Statement(s)				
	Work Statement for Year 2		Work Statement for Year 3	
Work Statement for Year 1 FFY 2009	Development Number/Name General Description of Major Work Categories	Estimated Cost	Development Number/Name General Description of Major Work Categories	Estimated Cost
See Annual Statement	1410		1410	
	Management fees		Management fees	
	AMP 101	$ 63,898	AMP 101	$ 63,898
	AMP 102	$ 58,982	AMP 102	$ 58,982
	AMP 103	$ 29,492	AMP 103	$ 29,492
	AMP 104	$ 39,322	AMP 104	$ 39,322
	AMP 105	$ 14,746	AMP 105	$ 14,746
	AMP 106	$ 58,982	AMP 106	$ 58,982
	AMP 111	$ 54,067	AMP 111	$ 54,067
	AMP 112	$ 39,322	AMP 112	$ 39,322
	AMP 113	$ 29,492	AMP 113	$ 29,492
	AMP 114	$ 34,406	AMP 114	$ 34,406
	AMP 115	$ 34,406	AMP 115	$ 34,406
	AMP 116	$ 34,406	AMP 116	$ 34,406
		$ 491,521		$ 491,521
	Subtotal of Estimated Cost	$ 491,521	Subtotal of Estimated Cost	$ 491,521

Part III: Supporting Pages - Management Needs Work Statement(s)

	Work Statement for Year 2		Work Statement for Year 3	
Work Statement for Year 1 FFY 2009	Development Number/Name General Description of Major Work Categories	Estimated Cost	Development Number/Name General Description of Major Work Categories	Estimated Cost
See Annual Statement	1475		1475	
	Furnishings, Amenities & Equip.		Furnishings, Amenities & Equip.	
	AMP 101	$ 500	AMP 101	$ 500
	AMP 102	$ 500	AMP 102	$ 500
	AMP 103	$ 500	AMP 103	$ 500
	AMP 104	$ 500	AMP 104	$ 500
	AMP 105	$ 500	AMP 105	$ 500
	AMP 106	$ 500	AMP 106	$ 500
	AMP 111	$ 500	AMP 111	$ 500
	AMP 112	$ 500	AMP 112	$ 500
	AMP 113	$ 500	AMP 113	$ 500
	AMP 114	$ 500	AMP 114	$ 500
	AMP 115	$ 500	AMP 115	$ 500
	AMP 116	$ 500	AMP 116	$ 500
		$ 6,000		$ 6,000
	Subtotal of Estimated Cost	$ 6,000	Subtotal of Estimated Cost	$ 6,000

Part III: Supporting Pages - Management Needs Work Statement(s)

	Work Statement for Year 4		Work Statement for Year 5	
Work Statement for Year 1 FFY 2009	Development Number/Name General Description of Major Work Categories	Estimated Cost	Development Number/Name General Description of Major Work Categories	Estimated Cost
See Annual Statement	1406		1406	
	AMP 101	$ 101,888	AMP 101	$ 101,888
	AMP 102	$ 93,160	AMP 102	$ 93,160
	AMP 103	$ 40,795	AMP 103	$ 40,795
	AMP 104	$ 58,250	AMP 104	$ 58,250
	AMP 105	$ 20,567	AMP 105	$ 20,567
	AMP 106	$ 93,105	AMP 106	$ 93,105
	AMP 111	$ 84,433	AMP 111	$ 84,433
	AMP 112	$ 58,250	AMP 112	$ 58,250
	AMP 113	$ 49,523	AMP 113	$ 49,523
	AMP 114	$ 49,523	AMP 114	$ 49,523
	AMP 115	$ 40,794	AMP 115	$ 40,794
	AMP 116	$ 49,518	AMP 116	$ 49,518
		$ 739,806		$ 739,806
	1408		1408	
	Security salary		Security salary	
	AMP 101	$ 40,000	AMP 101	$ 40,000
	AMP 102	$ 40,000	AMP 102	$ 40,000
	AMP 103	$ 40,000	AMP 103	$ 40,000
	AMP 104	$ 40,000	AMP 104	$ 40,000
	AMP 106	$ 40,000	AMP 106	$ 40,000
	Subtotal of Estimated Cost	$ 939,806	Subtotal of Estimated Cost	$ 939,806

Part III: Supporting Pages - Management Needs Work Statement(s)

	Work Statement for Year 4		Work Statement for Year 5	
Work Statement for Year 1 FFY 2009	Development Number/Name General Description of Major Work Categories	Estimated Cost	Development Number/Name General Description of Major Work Categories	Estimated Cost
See Annual Statement	AMP 105		AMP 105	
	1408		1408	
	Security service contract	$ 50,000	Security service contract	$ 50,000
	Senior lunch & service program		Senior lunch & service program	
	AMP 111	$ 50,000	AMP 111	$ 50,000
	AMP 112	$ 100,000	AMP 112	$ 100,000
	AMP 113	$ 50,000	AMP 113	$ 50,000
	AMP 115	$ 50,000	AMP 115	$ 50,000
	AMP 116	$ 50,000	AMP 116	$ 50,000
		$ 300,000		$ 300,000
	Subtotal of Estimated Cost	$ 350,000	Subtotal of Estimated Cost	$ 350,000

Part III: Supporting Pages - Management Needs Work Statement(s)				
	Work Statement for Year 4		Work Statement for Year 5	
Work Statement for Year 1 FFY 2009	Development Number/Name General Description of Major Work Categories	Estimated Cost	Development Number/Name General Description of Major Work Categories	Estimated Cost
See Annual Statement	1408		1408	
	Training		Training	
	AMP 101	$ 1,000	AMP 101	$ 1,000
	AMP 102	$ 1,000	AMP 102	$ 1,000
	AMP 103	$ 1,000	AMP 103	$ 1,000
	AMP 104	$ 1,000	AMP 104	$ 1,000
	AMP 105	$ 1,000	AMP 105	$ 1,000
	AMP 106	$ 1,000	AMP 106	$ 1,000
	AMP 111	$ 1,000	AMP 111	$ 1,000
	AMP 112	$ 1,000	AMP 112	$ 1,000
	AMP 113	$ 1,000	AMP 113	$ 1,000
	AMP 114	$ 1,000	AMP 114	$ 1,000
	AMP 115	$ 1,000	AMP 115	$ 1,000
	AMP 116	$ 1,000	AMP 116	$ 1,000
		$ 12,000		$ 12,000
	Subtotal of Estimated Cost	$ 12,000	Subtotal of Estimated Cost	$ 12,000

Part III: Supporting Pages - Management Needs Work Statement(s)				
	Work Statement for Year 4		Work Statement for Year 5	
Work Statement for Year 1 FFY 2009	Development Number/Name General Description of Major Work Categories	Estimated Cost	Development Number/Name General Description of Major Work Categories	Estimated Cost
See Annual Statement	1410		1410	
	Management fees		Management fees	
	AMP 101	$ 63,898	AMP 101	$ 63,898
	AMP 102	$ 58,982	AMP 102	$ 58,982
	AMP 103	$ 29,492	AMP 103	$ 29,492
	AMP 104	$ 39,322	AMP 104	$ 39,322
	AMP 105	$ 14,746	AMP 105	$ 14,746
	AMP 106	$ 58,982	AMP 106	$ 58,982
	AMP 111	$ 54,067	AMP 111	$ 54,067
	AMP 112	$ 39,322	AMP 112	$ 39,322
	AMP 113	$ 29,492	AMP 113	$ 29,492
	AMP 114	$ 34,406	AMP 114	$ 34,406
	AMP 115	$ 34,406	AMP 115	$ 34,406
	AMP 116	$ 34,406	AMP 116	$ 34,406
		$ 491,521		$ 491,521
	Subtotal of Estimated Cost	$ 491,521	Subtotal of Estimated Cost	$ 491,521

Part III: Supporting Pages - Management Needs Work Statement(s)

	Work Statement for Year 4		Work Statement for Year 5	
Work Statement for Year 1 FFY 2009	Development Number/Name General Description of Major Work Categories	Estimated Cost	Development Number/Name General Description of Major Work Categories	Estimated Cost
See Annual Statement	1475		1475	
	Furnishings, Amenities & Equip.		Furnishings, Amenities & Equip.	
	AMP 101	$ 500	AMP 101	$ 500
	AMP 102	$ 500	AMP 102	$ 500
	AMP 103	$ 500	AMP 103	$ 500
	AMP 104	$ 500	AMP 104	$ 500
	AMP 105	$ 500	AMP 105	$ 500
	AMP 106	$ 500	AMP 106	$ 500
	AMP 111	$ 500	AMP 111	$ 500
	AMP 112	$ 500	AMP 112	$ 500
	AMP 113	$ 500	AMP 113	$ 500
	AMP 114	$ 500	AMP 114	$ 500
	AMP 115	$ 500	AMP 115	$ 500
	AMP 116	$ 500	AMP 116	$ 500
		$ 6,000		$ 6,000
	Subtotal of Estimated Cost	$ 6,000	Subtotal of Estimated Cost	$ 6,000

Annual Statement/Performance and Evaluation Report
Capital Fund (CF)
Part I: Summary

U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing

OMB Approval No. 2577-0157 (Exp. 07/31/98)

HA/IHA Name	Capital Fund Number	FFY of Grant Approval
OKLAHOMA CITY HOUSING AUTHORITY	OK56P0250104	2004

___ Original Annual Statement ___ Reserve for Disasters/Emergencies ___ Revised Annual Statement/ Revision# _X_ Performance and Evaluation Report for Program Year Ending 06/30/08

___ Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost Original	Total Estimated Cost Revised (1)	Total Actual Cost (2) Obligated	Total Actual Cost (2) Expended
1	Total Non-CF Funds	0	0	0	0
2	1406 Operations (May not exceed 10% of line 19)	347,389	0	347,389	347,389
3	1408 Management Improvement	757,026	0	757,026	757,026
4	1410 Administration	378,575	0	378,575	378,575
5	1411 Audit	0	0	0	0
6	1415 Liquidated Damages	0	0	0	0
7	1430 Fees & Costs	207,857	0	207,856	207,856
8	1440 Site Acquisition	0	0	0	0
9	1450 Site Improvement	19,367	0	19,367	19,367
10	1460 Dwelling Structures	2,526,377	0	2,526,377	2,526,377
11	1465.1 Dwelling Equipment - Nonexpendable	0	0	0	0
12	1470 Nondwelling Structures	114,130	0	114,130	114,130
13	1475 Nondwelling Equipment	78,569	0	78,569	78,569
14	1485 Demolition	0	0	0	0
15	1490 Replacement Reserve	0	0	0	0
16	1495.1 Relocation Costs	0	0	0	0
17	1498 Mod Used for Development	0	0	0	0
18	1502 Contingency (may not exceed 8% of line 19)	0	0	0	0
19	Amt of Annual Grant (Sum of lines 2 - 18)	4,429,290	0	4,429,289	4,429,289
20	Amt of line 19 Related to LBP Activities	618	0	618	618
21	Amt of line 19 Related to Section 504 Compliance	8,800	-950	7,850	7,850
22	Amt of line 19 Related to Security	269,240	0	269,240	269,240
23	Amt of line 19 Related to Energy Consrvatn Measures	671,529	0	671,529	671,529

Signature of Executive Director and Date

Signature of Pub. Hou. Dir./Office of Native Amer. Programs Administrator and Date

(1) To be completed for Performance & Evaluatn Rpt or Revised Annl Statement. (2) To be completed for Performance & Evaluatn Rpt

form HUD-52837 (10/96)
ref. Handbook 7485.3

Development Number/Name	General Description of Major Work Categories	Devlp Acct#	Quantity	Total Estimated Cost: Original	Total Estimated Cost: Revised(1)	Total Actual Cost: Funds Obligtd(2)	Total Actual Cost: Funds Expnded(2)	Stat of Proposed Wrk(2)
OK-02-00 HA-WIDE	OPERATING BUDGET	1406	100.00%	347,389	0	347,389	347,389	
	SECURITY SALARY FOR 7 GUARDS	1408	7	207,612	0	207,612	207,612	
	EMPLOYEE BENEFITS FOR 7 SEC. GUARDS	1408	7	51,903	0	51,903	51,903	
	COMPUTER SOFTWARE	1408	100.00%	12,836	0	12,836	12,836	
	STAFF TRAINING	1408	100.00%	12,835	0	12,835	12,835	
	HOMELESS COORDINATOR	1408	1	0	0	0	0	POSITION CANCELED FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALLS
	EMPLOYEE BENEFIT FOR HOMELESS COORD	1408	1	0	0	0	0	POSITION CANCELED FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORFALLS
	REHAB SALARIES	1408	10	377,472	0	377,472	377,472	
	EMPLOYE BENEFITS FOR REHAB	1408	10	94,368	0	94,368	94,368	
	NONTECHNICAL SALARIES	1410	9	76,049	0	76,049	76,049	
	TECHNICAL SALARIES	1410	9	224,361	0	224,361	224,361	
	EMPLOYEE BENEFITS	1410	18	75,103	0	75,103	75,103	
	ADVERTISING COSTS	1410	100.00%	3,062	0	3,062	3,062	

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Development Number/Name	General Description of Major Work Categories	Devlp Acct#	Quantity	Total Estimated Cost Original	Total Estimated Cost Revised(1)	Total Actual Cost Funds Obligtd(2)	Total Actual Cost Funds Expnded(2)	Stat of Proposed Wrk(2)
	LIQUIDATED DAMAGES	1415		0	0	0	0	
	ARCHTECT/ENGINEER MISC DESIGN FEES	1430	100.00%	30,114	0	30,114	30,114	
	ASBESTOS & LBP TESTING	1430	2	618	0	618	618	OKLA 2-4, ASBESTOS TEST ON 3-WAY VALVE OKLA 2-25, ASBESTOS TEST FLOOR TILE MASTIC
	MASTERMETER REQUIREMENTS	1430	100.00%	0	950	950	950	EXPEDITED FROM 2006 CFP FUNDS TRANSFERRED FROM OTHER WORK ITEMS TO COVER BUDGET SHORTFALL.
	INSPECTION SERVICES FOR TWO TECHNICAL SERVICES PERSONNEL	1430	2	89,430	0	89,430	89,430	
	REPRODUCTION COSTS FOR A & E MATERIALS	1430	100.00%	185	0	185	185	
	REPAIR/REPLACE UTILITY LINES	1450	11	7,501	0	7,501	7,501	OKLA 2-3, 4 UNITS OKLA 2-7, 1 UNIT OKLA 2-8, 2 UNITS OKLA 2-12, 2 UNITS OKLA 2-13, 2 UNITS
	LANDSCAPE IMPROVEMENTS & TREE REMOVAL	1450	3	1,535	0	1,535	1,535	OKLA 2-1, 2 UNITS OKLA 2-34, 1 UNIT
	REPAIR/REPLACE CONCRETE	1450	2	4,388	0	4,388	4,388	OKLA 2-1, 1 UNIT OKLA 2-3, 1 UNIT
	REPAIR/REPLACE FENCES	1450	1	3,425	0	3,425	3,425	SECURITY GATE

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Development Number/Name	General Description of Major Work Categories	Devlp Acct#	Quantity	Total Estimated Cost Original	Total Estimated Cost Revised(1)	Total Actual Cost Funds Obligtd(2)	Total Actual Cost Funds Expnded(2)	Stat of Proposed Wrk(2)
	PARKING LOT CLEANING & RESTIPING	1450	10	2,518	0	2,518	2,518	OKLA 2-4, STRIPING OKLA 2-8, STRIPING OKLA 2-9, STRIPING OKLA 2-11, STRIPING OKLA 2-15, STRIPING OKLA 2-18, STRIPING OKLA 2-23, STRIPING OKLA 2-25, STRIPING OKLA 2-29, STRIPING OKLA 2-30, STRIPING
	AIR CONDITIONING INSTALLATION	1460	0	0	0	0	0	WORK DONE IN CONJUNCTION WITH INTERIOR MODERNIZATION. FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALL
	INSTALLATION OF FIRE SUPPRESSION SYSTEMS	1460	0	0	0	0	0	FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALL
	REPLACE BATH TUBS	1460	15	25,805	0	25,805	25,805	OKLA 2-1, 1 UNIT OKLA 2-3, 1 UNIT OKLA 2-9, 2 UNITS OKLA 2-11, 1 UNIT OKLA 2-13, 2 UNITS OKLA 2-18, 2 UNITS OKLA 2-23, 2 UNITS OKLA 2-29, 3 UNITS OKLA 2-30, 1 UNIT

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Development Number/Name	General Description of Major Work Categories	Devlp Acct#	Quantity	Total Estimated Cost Original	Total Estimated Cost Revised(1)	Total Actual Cost Funds Obligtd(2)	Total Actual Cost Funds Expnded(2)	Stat of Proposed Wrk(2)
	TERMITE TREATMENT	1460	21	10,475	0	10,475	10,475	OKLA 2-3, 8 UNITS OKLA 2-4, 1 UNIT OKLA 2-6, 2 UNITS OKLA 2-7, 2 UNITS OKLA 2-12, 2 UNITS OKLA 2-14, 1 UNIT OKLA 2-18, 1 UNIT OKLA 2-23, 1 UNIT OKLA 2-33, 1 UNIT OKLA 2-34, 1 UNIT OKLA 2-36, 1 UNIT
	EXTERIOR IMPROVEMENTS UP TO BUT NOT LIMITED TO STEM WALLS, EXTERIOR WINDOWS & DOORS, BRICK TUCKPOINTING STORM WINDOWS & DOORS, SECURITY SCREENS, ETC.	1460	16	12,558	0	12,558	12,558	OKLA 2-3, 1 UNIT OKLA 2-4, SIGNS OKLA 2-6, 1 UNIT OKLA 2-8, SIGNS OKLA 2-9, SIGNS OKLA 2-11, SIGNS OKLA 2-15, SIGNS OKLA 2-18, SIGNS OKLA 2-23, SIGNS/1 SITE OKLA 2-25, SIGNS OKLA 2-25, DOORS OKLA 2-29, SIGNS OKLA 2-29, CURB REPAIRS OKLA 2-30, SIGNS OKLA 2-33, 2 UNITS
	INTERIOR MODERNIZATION AS NECESSARY	1460	36	428,741	0	428,741	428,741	OKLA 2-3, 11 UNITS OKLA 2-6, 4 UNITS OKLA 2-7, 9 UNITS OKLA 2-12, 6 UNITS OKLA 2-14, 3 UNITS OKLA 2-34, 2 UNITS OKLA 2-36, 1 UNIT

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Development Number/Name	General Description of Major Work Categories	Devlp Acct#	Quantity	Total Estimated Cost: Original	Total Estimated Cost: Revised(1)	Total Actual Cost: Funds Obligtd(2)	Total Actual Cost: Funds Expnded(2)	Stat of Proposed Wrk(2)
	EXTERIOR SIDING	1460	0	0	0	0	0	WORK DONE IN CONJUNCTION WITH MODERNIZATION OF UNIT
	FLOOR TILE REPAIR/REPLACEMENT	1460	24	41,985	0	41,985	41,985	OKLA 2-1, 1 UNIT OKLA 2-3, 6 UNITS OKLA 2-4, 1 UNIT OKLA 2-8, 9 UNITS OKLA 2-11, 1 UNIT OKLA 2-12, 2 UNITS OKLA 2-13, 1 UNIT OKLA 2-23, 1 UNIT OKLA 2-29, 1 UNIT OKLA 2-30, 1 UNIT
	ROOF REPAIRS/REPLACEMENT	1460	6	16,513	0	16,513	16,513	OKLA 2-3, 5 UNITS OKLA 2-12, 1 UNIT
	FOUNDATION STABILIZATION	1460	3	7,040	0	7,040	7,040	OKLA 2-3, 3 UNITS
	INSTALL AUTOMATIC DOORS AT CENTRAL OFFICE	1470	2	5,000	0	5,000	5,000	
	COMPUTER EQUIPMENT	1475	100.00%	20,000	0	20,000	20,000	
	BULLETPROOF VESTS FOR SECURITY	1475	100.00%	5,300	0	5,300	5,300	
	REPAIR/REPLACE SECURITY RADIOS	1475	100.00%	4,425	0	4,425	4,425	
	MAINTENANCE TOOLS	1475	100.00%	17,329	0	17,329	17,329	
	GROUNDS EQUIPMENT	1475	100.00%	5,550	0	5,550	5,550	

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Development Number/Name	General Description of Major Work Categories	Devlp Acct#	Quantity	Total Estimated Cost Original	Total Estimated Cost Revised(1)	Total Actual Cost Funds Obligtd(2)	Total Actual Cost Funds Expnded(2)	Stat of Proposed Wrk(2)
	REPAIR/REPLACE MAINTENANCE RADIOS	1475	10.00%	2,940	0	2,940	2,940	
	LOBBY FURNISHING & AMENITIES	1475	100.00%	7,000	0	7,000	7,000	
	PICK-UP TRUCK FOR REHAB	1475	1	16,025	0	16,025	16,025	
	CONTINGENCY FUNDS	1502	100.00%	0	0	0	0	FUNDS TRANSFERRED TO INTERIOR MOD HA WIDE
	SUBTOTAL			2,249,390	950	2,250,339	2,250,339	
OK-02-01 WILL ROGERS CT	INSTALLATION OF BATHTUB LINERS	1460	14	12,970	0	12,970	12,970	
	SUBTOTAL			12,970	0	12,970	12,970	
OK-02-03 SCATTERED SITES	REPLACE WOODEN SCREEN DOORS WITH METAL DOORS	1460	100.00%	80,829	0	80,829	80,829	
	SUBTOTAL			80,829	0	80,829	80,829	
OK-02-04 MARIE MCGUIRE PLAZA	INSTALL STAIRTREADS & RETILE STAIRS	1470	100.00%	89,000	0	89,000	89,000	
	SUBTOTAL			89,000	0	89,000	89,000	

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Development Number/Name	General Description of Major Work Categories	Devlp Acct#	Quantity	Total Estimated Cost: Original	Total Estimated Cost: Revised(1)	Total Actual Cost: Funds Obligtd(2)	Total Actual Cost: Funds Expnded(2)	Stat of Proposed Wrk(2)
OK-02-07 OAK GROVE	ARCH & ENG FEES TO CONVERT 8 UNITS TO HANDICAP ACCESSIBILITY	1430	8	3,800	-950	2,850	2,850	UTILIZED FUNGIBILITY & TRANSFERRED TO 2006
	REROOF	1460	10	97,900	0	97,900	97,900	
	SUBTOTAL			101,700	-950	100,750	100,750	
OK-02-08 TOWERS APTS	ENGINEER FEES FOR DESIGN OF 1ST FLOOR MAIN SEWER LINE REPLACEMENT	1430	100.00%	0	0	0	0	ENGINEER FEES CHARGED TO HA WIDE ENGINEER FEES.
	REPLACE 1ST FLOOR MAIN SEWER LINES	1460	100.00%	16,500	0	16,500	16,500	PORTION OF WORK WORK EXPEDITED TO ANOTHER YEAR
	UPDATE SUNDECK	1470	100.00%	0	0	0	0	EXPEDITED TO 2005 FUNDS TRANSFERED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALL
	SUBTOTAL			16,500	0	16,500	16,500	
OK-02-09 CLASSEN CENTER	INSTALL AUTOMATIC ENTRANCE DOOR	1470	1	19,400	0	19,400	19,400	
	SUBTOTAL			19,400	0	19,400	19,400	
OK-02-11 SHARTEL TOWERS	ENGINEER FEES TO WEATHERIZE WINDOWS TO STOP LEAKS	1430	100.00%	0	0	0	0	PROBLEM SOLVED WITHOUT USE OF ENGINEER

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Development Number/Name	General Description of Major Work Categories	Devlp Acct#	Quantity	Total Estimated Cost Original	Total Estimated Cost Revised(1)	Total Actual Cost Funds Obligtd(2)	Total Actual Cost Funds Expnded(2)	Stat of Proposed Wrk(2)
	INSTALL DEADBOLTS	1460	100.00%	20,000	0	20,000	20,000	
	SHOWER GRAB BARS	1460	100.00%	22,096	0	22,096	22,096	
	WINDOW WEATHERIZATION	1460	100.00%	0	0	0	0	WORK DONE UNDER ENERGY CONTRACT.
	SUBTOTAL			42,096	0	42,096	42,096	
OK-02-12 AMBASSADOR COURTS	ENGINEER FEES FOR GEOTHERMAL INSTALLATION & HOT WATER TANK REPLACEMENT	1430	100.00%	15,950	0	15,950	15,950	
	GEOTHERMAL	1460		436,266	0	436,266	436,266	
	SUBTOTAL			452,216	0	452,216	452,216	
OK-02-13 SOONER HAVEN	MODERNIZATION OF 21 UNITS	1460	21	269,934	0	269,934	269,934	
	SUBTOTAL			269,934	0	269,934	269,934	
OK-02-15 LOUIS F DANFORTH SR CENTER	ARCHITECT FEES TO REPLACE EXISTING RETAINING WALL AND INSTALL NEW LANDSCAPING	1430	100.00%	4,000	0	4,000	4,000	
	INSTALL 5 HANDRAILS IN TRASHROOMS	1470	5	730	0	730	730	
	SUBTOTAL			4,730	0	4,730	4,730	

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Development Number/Name	General Description of Major Work Categories	Devlp Acct#	Quantity	Total Estimated Cost Original	Total Estimated Cost Revised(1)	Total Actual Cost Funds Obligtd(2)	Total Actual Cost Funds Expnded(2)	Stat of Proposed Wrk(2)
OK-02-25 WYATT F JELTZ SR CR	ARCHITECT FEES TO MODERNIZE COMMUNITY CENTER FOR ADULT DAYCARE PROGRAM	1430	100.00%	25,000	0	25,000	25,000	
	COMMUNITY CENTER MODERNIZATION FOR ADULT DAY CARE PROGRAM	1470	100.00%	0	0	0	0	EXPEDITED TO 2005
	SUBTOTAL			25,000	0	25,000	25,000	
OK-02-29 HILLCREST SR CITIZEN CTR	ENGINEER FEES FOR REPLACEMENT OF GAS CHILLER, INSULATION OF PIPES & REPLACEMENT OF FAN COILS	1430	100.00%	22,800	0	22,800	22,800	
	REPLACE GAS CHILLER INSULATE PIPES & REPLACE FAN COILS	1460	100.00%	500,000	0	500,000	500,000	
	SUBTOTAL			522,800	0	522,800	522,800	
OK-02-30 CANDLE LAKE SR CR	ENGINEER FEES FOR ELEVATOR MODERNIZATION	1430	100.00%	12,460	0	12,460	12,460	
	ENGINEER FEES TO REPLACE MAIN PLUMBING LINES UNDER 1ST FLOOR	1430	100.00%	3,500	0	3,500	3,500	
	ELEVATOR MODERNIZATION	1460	100.00%	327,386	0	327,386	327,386	

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Development Number/Name	General Description of Major Work Categories	Devlp Acct#	Quantity	Total Estimated Cost Original	Total Estimated Cost Revised(1)	Total Actual Cost Funds Obligtd(2)	Total Actual Cost Funds Expnded(2)	Stat of Proposed Wrk(2)
	UPDATE BATHROOM SINKS & FAUCETS	1460	100.00%	19,200	0	19,200	19,200	
	INSTALL FRENCH DOORS & REPLACE BEDROOM WINDOWS	1460	100.00%	148,729	0	148,729	148,729	
	REPLACE MAIN PLUMBING LINES UNDER 1ST FLOOR	1460	100.00%	31,450	0	31,450	31,450	
	SUBTOTAL			542,725	0	542,725	542,725	
	GRAND TOTALS			4,429,290	0	4,429,289	4,429,289	

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Development Number/Name	All Funds Oblg.(Qtr. End. Dt.) Original	Rvisd(1)	Actl(1)	All Funds Expd.(Qtr. End. Dt.) Original	Rvisd(1)	Actl(2)	Reasons for Revised Target Dates
OK-02-00 HA-WIDE	09/07/06		09/07/06	09/06/08		06/30/08	
OK-02-01 WILL ROGERS CT	09/07/06		03/31/05	09/06/08		07/07/05	
OK-02-03 SCATTERED SITES	09/07/06		11/03/05	09/07/08		12/21/05	
OK-02-04 MARIE MCGUIRE PLAZA	09/07/06		06/30/05	09/06/08		11/15/05	
OK-02-07 OAK GROVE	09/07/06		06/30/05	09/06/08		06/30/08	
OK-02-08 TOWERS APTS	09/07/06		09/07/06	09/06/08			
OK-02-09 CLASSEN CENTER	09/07/06		03/31/05	09/06/08		06/07/05	
OK-02-11 SHARTEL TOWERS	09/07/06		09/15/05	09/06/08		03/07/06	
OK-02-12 AMBASSADOR COURTS	09/07/06		12/31/04	09/06/08		09/30/07	
OK-02-13 SOONER HAVEN	09/07/06		02/21/06	09/06/08		04/05/07	
OK-02-15 LOUIS F DANFORTH SR CENTER	09/07/06		01/05/06	09/06/08		02/14/07	
OK-02-25 WYATT F JELTZ SR CR	09/07/06		09/07/06	09/06/08		09/30/07	
OK-02-29 HILLCREST SR CITIZEN CTR	09/07/06		09/07/06	09/06/08		09/30/07	
OK-02-30 CANDLE LAKE SR CR	09/07/06		09/07/06	09/06/08		06/30/08	

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Annual Statement/Performance and Evaluation Report
Capital Fund (CF)
Part I: Summary

U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing

OMB Approval No. 2577-0157 (Exp. 07/31/98)

HA/IHA Name	Capital Fund Number	FFY of Grant Approval
OKLAHOMA CITY HOUSING AUTHORITY	OK56P2501-05	2005

___ Original Annual Statement ___ Reserve for Disasters/Emergencies ___ Revised Annual Statement/ Revision# _X_ Performance and Evaluation Report for Program Year Ending 06/30/08

___ Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost Original	Total Estimated Cost Revised (1)	Total Actual Cost (2) Obligated	Total Actual Cost (2) Expended
1	Total Non-CF Funds	0	0	0	0
2	1406 Operations (May not exceed 10% of line 19)	259,188	316,897	316,897	316,897
3	1408 Management Improvement	832,239	832,239	832,239	832,239
4	1410 Administration	309,706	309,706	309,706	309,706
5	1411 Audit	0	0	0	0
6	1415 Liquidated Damages	0	0	0	0
7	1430 Fees & Costs	239,044	215,955	215,955	211,095
8	1440 Site Acquisition	0	0	0	0
9	1450 Site Improvement	79,255	81,155	81,155	81,155
10	1460 Dwelling Structures	2,084,293	2,075,762	2,075,762	2,075,762
11	1465.1 Dwelling Equipment - Nonexpendable	49,294	49,294	49,294	49,294
12	1470 Nondwelling Structures	501,121	501,621	501,621	501,621
13	1475 Nondwelling Equipment	218,745	190,256	190,255	190,255
14	1485 Demolition	0	0	0	0
15	1490 Replacement Reserve	0	0	0	0
16	1495.1 Relocation Costs	0	0	0	0
17	1498 Mod Used for Development	0	0	0	0
18	1502 Contingency (may not exceed 8% of line 19)	0	0	0	0
19	Amt of Annual Grant (Sum of lines 2 - 18)	4,572,885	4,572,885	4,572,884	4,568,024
20	Amt of line 19 Related to LBP Activities	57,731	50,188	50,188	50,188
21	Amt of line 19 Related to Section 504 Compliance	211,705	148,905	148,905	148,905
22	Amt of line 19 Related to Security	294,184	284,303	284,303	284,303
23	Amt of line 19 Related to Energy Consrvatn Measures	1,213,060	1,014,127	1,014,128	1,014,128

Signature of Executive Director and Date

Signature of Pub. Hou. Dir./Office of Native Amer. Programs Administrator and Date

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form HUD-52837 (10/96)
ref. Handbook 7485.3

Development Number/Name	General Description of Major Work Categories	Devlp Acct#	Quantity	Total Estimated Cost: Original	Total Estimated Cost: Revised(1)	Total Actual Cost: Funds Obligtd(2)	Total Actual Cost: Funds Expnded(2)	Stat of Proposed Wrk(2)
OK-02-00 HA-WIDE	OPERATING BUDGET	1406	100.00%	259,188	316,897	316,897	316,897	FUNDS TRANSFERED FROM OTHER WORK ITEMS TO COVER BUDGET SHORTFALLS
1 b.	SECURITY SALARIES	1408	7	239,796	219,248	219,248	219,248	FUNDS TRANSFERED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALLS
1 c.	SECURITY EBC	1408	7	43,163	63,711	63,711	63,711	FUNDS TRANSFERED FROM OTHER WORK ITEMS TO COVER BUDGET SHORTFALLS
1 d.	COMPUTER SOFTWARE	1408	100.00%	20,000	20,000	20,000	20,000	
1 e.	STAFF TRAINING	1408	100.00%	15,000	15,000	15,000	15,000	
1 f.	REHAB SALARIES	1408	8	233,110	233,110	233,110	233,110	
1 g.	REHAB EBC	1408	8	51,170	51,170	51,170	51,170	
1 h.	SENIOR LUNCH PROGRAM	1408	100.00%	230,000	230,000	230,000	230,000	
	NONTECHNICAL SALARIES	1410	9	93,440	93,440	93,440	93,440	
	TECHNICAL SALARIES	1410	10	60,000	60,000	60,000	60,000	
	EMPLOYEE BENEFIT CONTRIBUTION (EBC)	1410	19	153,252	153,252	153,252	153,252	
	ADVERTISING COSTS	1410	100.00%	3,014	3,014	3,014	3,014	
	LIQUIDATED DAMAGES	1415		0	0	0	0	

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Development Number/Name	General Description of Major Work Categories	Devlp Acct#	Quantity	Total Estimated Cost Original	Total Estimated Cost Revised(1)	Total Actual Cost Funds Obligtd(2)	Total Actual Cost Funds Expnded(2)	Stat of Proposed Wrk(2)
	ARCHITECT & ENGINEER MISC	1430	100.00%	47,936	36,967	36,967	32,107	FUNDS TRANSFERED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALL
	ENGINEER TO REVIEW TRASH CHUTES	1430	100.00%	8,250	8,250	8,250	8,250	
	ASBESTOS & LBP TESTING	1430	5	5,000	2,588	2,588	2,588	FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALLS
	INSPECTION SERVICES SALARY - TWO INCLUDES EBC	1430	2	115,558	115,558	115,558	115,558	
	REPRODUCTION ARCH & ENG MATERIAL	1430	100.00%	2,000	92	92	92	FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALLS
	REPAIR/REPLACE UTILITY LINES	1450	17	15,379	17,279	17,279	17,279	OKLA 2-3, 2 UNITS OKLA 2-6, 1 UNIT OKLA 2-7, 4 UNITS OKLA 2-8, 1 UNIT OKLA 2-12, 2 UNITS OKLA 2-13, 1 UNIT OKLA 2-22, 1 UNIT OKLA 2-33, 1 UNIT OKLA 2-34, 1 UNIT OKLA 2-36, 2 UNITS OKLA 2-38, 1 UNIT FUNDS TRANSFERRED FROM OTHER WORK ITEMS TO COVER BUDGET SHORTFALLS

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Development Number/Name	General Description of Major Work Categories	Devlp Acct#	Quantity	Total Estimated Cost Original	Total Estimated Cost Revised(1)	Total Actual Cost Funds Obligtd(2)	Total Actual Cost Funds Expnded(2)	Stat of Proposed Wrk(2)
	LANDSCAPE IMPROVEMENT & TREE REMOVAL	1450	11	6,002	6,002	6,002	6,002	OKLA 2-1, 5 UNITS OKLA 2-3, 1 UNIT OKLA 2-7, 2 UNITS OKLA 2-23, 1 UNIT OKLA 2-34, 1 UNIT OKLA 2-35, 1 UNIT
	CONCRETE & PARKING LOT REPAIRS	1450	28	36,469	36,469	36,469	36,469	CENTRAL OFFICE CURB, RAMP & SIDEWALK OKLA 2-1, 13 UNITS OKLA 2-3, 3 UNITS OKLA 2-6, 1 UNIT OKLA 2-7, 1 UNIT OKLA 2-9, 1 UNIT OKLA 2-15, RESTRIPE OKLA 2-18, GENERATOR SLABE, DRIVEWAY & CURBS OKLA 2-23, 4 UNITS OKLA 2-29, 1 UNIT OKLA 2-30, 1 UNIT
	FENCE REPAIR/REPLACEMENT	1450	1	425	425	425	425	OKLA 2-13, 1 AREA WORK DONE IN CONJUNCTION WITH UNIT MODERNIZATION
	A/C INSTALLATION	1460	5	6,199	7,097	7,097	7,097	OKLA 2-3, 1 UNIT OKLA 2-7, 1 UNIT OKLA 2-21, 1 UNIT OKLA 2-34, 2 UNITS FUNDS TRANSFERED FROM OTHER WORK ITEMS TO COVER BUDGET SHORTFALL

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Development Number/Name	General Description of Major Work Categories	Devlp Acct#	Quantity	Total Estimated Cost Original	Total Estimated Cost Revised(1)	Total Actual Cost Funds Obligtd(2)	Total Actual Cost Funds Expnded(2)	Stat of Proposed Wrk(2)
	INSTALLATION OF FIRE SUPPRESSION SYSTEM	1460		0	0	0	0	NO UNITS REQUIRED A SUPPRESSION SYSTEM IN 2005 MODERNIZATION
	REPLACE BATHTUBS	1460	21	26,713	26,713	26,713	26,713	OKLA 2-1, 2 UNITS OKLA 2-3, 1 UNIT OKLA 2-8, 2 UNITS OKLA 2-9, 1 UNIT OKLA 2-11, 3 UNITS OKLA 2-13, 1 UNIT OKLA 2-18, 4 UNITS OKLA 2-29, 4 UNITS OKLA 2-34, 1 UNIT OKLA 2-35, 1 UNIT OKLA 2-36, 1 UNIT
	TERMITE TREATMENTS	1460	29	17,037	19,367	19,367	19,367	OKLA 2-6, 2 UNITS OKLA 2-7, 6 UNITS OKLA 1-12, 2 UNITS OKLA 2-14, 1 UNIT OKLA 2-18, 1 UNIT OKLA 2-23, 1 UNIT OKLA 2-25, 1 UNIT OKLA 2-30, 14 UNITS OKLA 2-33, 1 UNIT FUNDS TRANSFERED FROM OTHER WORK ITEMS TO COVER BUDGET SHORTFALL

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Development Number/Name	General Description of Major Work Categories	Devlp Acct#	Quantity	Total Estimated Cost Original	Total Estimated Cost Revised(1)	Total Actual Cost Funds Obligtd(2)	Total Actual Cost Funds Expnded(2)	Stat of Proposed Wrk(2)
	INTERIOR MODERNIZATION OF THE UNITS	1460	60	365,449	406,924	406,924	406,924	OKLA 2-3, 13 UNITS OKLA 2-4, 1 UNIT OKLA 2-6, 4 UNITS OKLA 2-7, 15 UNITS OKLA 2-12, 8 UNITS OKLA 2-13, 4 UNITS OKLA 2-14, 4 UNITS OKLA 2-18, 3 UNITS OKLA 2-22, 2 UNITS OKLA 2-25, 3 UNITS OKLA 2-33, 1 UNIT OKLA 2-35, 1 UNIT OKLA 2-38, 1 UNIT FUNDS TRANSFERRED FROM OTHER WORK ITEMS TO COVER BUDGET SHORTFALL
	MASTERMETER LINE SURVEYS	1460	100.00%	9,670	9,670	9,670	9,670	OKLA 2-1, 2-7, 2-13, OKLA 2-14 & PROVIDENCE WORK COMPLETED FOR THIS YEAR.
	EXTERIOR IMPROVE I.E. STEM WALLS,EXT WINDOWS,DOORS,BRICK TUCKPOINTING, STORM WINDOWS & DOORS,SEC SCREENS, ETC. UP TO BUT NOT LIMITED TO.	1460	118	27,045	27,045	27,045	27,045	OKLA 2-1, 1 UNIT OKLA 2-3, 1 UNIT 2-4, 1ST FLOOR STAIRWELL DOOR 10 DOORS OKLA 2-7, 2 UNITS OKLA 2-11, EXTER. CAULK OKLA 2-12, 88 UNITS OKLA 2-13, 1 UNIT OKLA 2-34, 2 UNITS OKLA 2-38, 1 UNIT OKLA 2-81, 10 UNITS

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Development Number/Name	General Description of Major Work Categories	Devlp Acct#	Quantity	Total Estimated Cost Original	Total Estimated Cost Revised(1)	Total Actual Cost Funds Obligtd(2)	Total Actual Cost Funds Expnded(2)	Stat of Proposed Wrk(2)
	EXTERIOR SIDING	1460	18	13,300	13,300	13,300	13,300	OKLA 2-13, 18 UNITS
	FLOOR TILE REPAIR/REPLACEMENT	1460	48	105,767	105,767	105,767	105,767	OKLA 2-1, 3 UNITS OKLA 2-3, 14 UNITS OKLA 2-7, 5 UNITS OKLA 2-8, 2 UNITS OKLA 2-9, 2 UNITS OKLA 2-11, 1 UNIT OKLA 2-12, 7 UNITS OKLA 2-13, 2 UNITS OKLA 2-14, 2 UNITS OKLA 2-15, 2 UNITS OKLA 2-22, 1 UNIT OKLA 2-25, 2 UNITS OKLA 2-29, 3 UNITS OKLA 2-33, 1 UNIT OKLA 2-34, 1 UNIT
	ROOF REPAIR/REPLACEMENT	1460	30	54,854	60,494	60,494	60,494	OKLA 2-3, 9 UNITS OKLA 2-6, 1 UNIT OKLA 2-7, 3 UNITS OKLA 2-12, 1 UNIT OKLA 2-14, 2 UNITS OKLA 2-22, 1 UNIT OKLA 2-34, 1 UNIT OKLA 2-35, 1 UNIT OKLA 2-38, 1 UNIT OKLA 2-81, 10 UNITS FUNDS TRANSFERRED FROM OTHER WORK ITEMS TO COVER BUDGET SHORTFALL
	MOTION DETECTOR - CENTRAL OFFICE	1470	100.00%	15,000	15,000	15,000	15,000	

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Development Number/Name	General Description of Major Work Categories	Devlp Acct#	Quantity	Total Estimated Cost Original	Total Estimated Cost Revised(1)	Total Actual Cost Funds Obligtd(2)	Total Actual Cost Funds Expnded(2)	Stat of Proposed Wrk(2)
	COMPUTER EQUIPMENT	1475	100.00%	20,000	20,000	20,000	20,000	
	BULLETPROOF VESTS	1475	100.00%	5,650	1,070	1,070	1,070	FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALLS
	REPAIR/REPLACE SECURITY RADIOS	1475	100.00%	5,575	274	274	274	FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALLS
	MAINTENANCE TOOLS	1475	100.00%	10,000	9,102	9,102	9,102	FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALLS
	GROUNDS EQUIPMENT	1475	100.00%	13,391	6,456	6,456	6,456	FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALLS
	REPAIR/REPLACE MAINT. RADIOS	1475	100.00%	9,060	1,960	1,960	1,960	FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALLS
	LOBBY FURNISHINGS	1475	100.00%	7,000	7,000	7,000	7,000	
	PICKUP TRUCKS FOR REHAB	1475	4	81,609	81,609	81,609	81,609	
	CONTINGENCY	1502	100.00%	0	0	0	0	FUNDS TRANSFERRED TO INTERIOR MOD & BATHTUB REPLACEMENT
	SUBTOTAL			2,431,471	2,501,320	2,501,318	2,496,458	

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Development Number/Name	General Description of Major Work Categories	Devlp Acct#	Quantity	Total Estimated Cost Original	Total Estimated Cost Revised(1)	Total Actual Cost Funds Obligtd(2)	Total Actual Cost Funds Expnded(2)	Stat of Proposed Wrk(2)
OK-02-03 SCATTERED SITES	ACCESS COVERS FOR CRAWL SPACES	1460	100.00%	8,137	8,137	8,137	8,137	
	FENCE REPAIRS/REPLACEMENT	1460	100.00%	20,426	20,426	20,426	20,426	
	SUBTOTAL			28,563	28,563	28,563	28,563	
OK-02-04 MARIE MCGUIRE PLAZA	ENGINEERING SERVICE - REPLACEMENT OF WINDOWS	1430	100.00%	37,000	37,000	37,000	37,000	
	REPLACE WINDOWS	1460	100.00%	557,001	358,068	358,068	358,068	FUNDS TRANSFERED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALLS
	SUBTOTAL			594,001	395,068	395,068	395,068	
OK-02-07 OAK GROVE	LBP TESTING	1430	100.00%	5,000	0	0	0	FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALLS
	ENCAPSULATE LBP IN BREEZEWAYS OF 2-STORY BLDGS.	1460	100.00%	47,731	47,600	47,600	47,600	FUNDS TRANSFERED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALLS
	SUBTOTAL			52,731	47,600	47,600	47,600	
OK-02-08 TOWERS APTS	UPDATE SUNDECK	1470	100.00%	174,500	175,000	175,000	175,000	FUNDS TRANSFERRED FROM OTHER WORK ITEMS TO COVER BUDGET SHORTFALLS

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Development Number/Name	General Description of Major Work Categories	Devlp Acct#	Quantity	Total Estimated Cost Original	Total Estimated Cost Revised(1)	Total Actual Cost Funds Obligtd(2)	Total Actual Cost Funds Expnded(2)	Stat of Proposed Wrk(2)
	BOILER PARTS	1475	100.00%	10,000	6,325	6,325	6,325	FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALLS
	GENERATOR	1475	1	18,760	18,760	18,760	18,760	
	SUBTOTAL			203,260	200,085	200,085	200,085	
OK-02-12 AMBASSADOR COURTS	INSTALLATION OF GEOTHERMAL UNITS PHASE I	1460	50.00%	619,059	619,059	619,059	619,059	
	REPLACEMENT OF STORAGE SHED DOORS & SIDING	1460	100.00%	0	200,190	200,190	200,190	EXPEDITED FROM 2006 CFP FUNDS TRANSFERRED FROM OTHER WORK ITEMS TO COVER BUDGET SHORTFALLS
	SUBTOTAL			619,059	819,249	819,249	819,249	
OK-02-13 SOONER HAVEN	REPLACE ASPHALT & CONCRETE ON APPROACHES TO DUMPSTER PADS	1450	100.00%	20,980	20,980	20,980	20,980	
	MODERNIZATION OF UNITS	1460	10	145,905	145,905	145,905	145,905	
	SUBTOTAL			166,885	166,885	166,885	166,885	

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OK-02-14 FRED FACTORY GARDENS	ARCHITECT FEES TO DESIGN 3 UNITS FOR HANDICAP ACCESSIBILITY	1430	100.00%	5,800	3,000	3,000	3,000	BIDS GROSSLY EXCEEDED ESTIMATE FOR WORK. WORK POSTPONED FOR FURTHER EVALUATION. FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALLS
	MODERNIZE 3 UNITS TO PROVIDE HANDICAP ACCESSIBILITY	1460	0	60,000	0	0	0	BIDS EXCEEDED ESTIMATE. WORK POSTPONED FOR REEVALUATION. FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALLS
	SUBTOTAL			65,800	3,000	3,000	3,000	
OK-02-15 LOUIS F DANFORTH SR CENTER	ARCH SERVICES TO DESIGN RETAINING WALL & PROVIDE LANDSCAPING	1430	100.00%	12,500	12,500	12,500	12,500	
	SUBTOTAL			12,500	12,500	12,500	12,500	
OK-02-18 ANDREWS SQUARE	GENERATOR	1475	1	19,100	19,100	19,100	19,100	
	SUBTOTAL			19,100	19,100	19,100	19,100	
OK-02-23 REDING SR CR	REPLACE LAUNDRY AREA WOODEN PAVILION	1470	1	9,988	9,988	9,988	9,988	
	SUBTOTAL			9,988	9,988	9,988	9,988	

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Development Number/Name	General Description of Major Work Categories	Devlp Acct#	Quantity	Total Estimated Cost: Original	Total Estimated Cost: Revised(1)	Total Actual Cost: Funds Obligtd(2)	Total Actual Cost: Funds Expnded(2)	Stat of Proposed Wrk(2)
OK-02-25 WYATT F JELTZ SR CR	ADULT DAYCARE	1470	100.00%	301,633	301,633	301,633	301,633	
	GENERATOR	1475	1	18,600	18,600	18,600	18,600	
	SUBTOTAL			320,233	320,233	320,233	320,233	
OK-02-30 CANDLE LAKE SR CR	RANGES & REFRIGERATORS	1465	100.00%	49,294	49,294	49,294	49,294	
	SUBTOTAL			49,294	49,294	49,294	49,294	
	GRAND TOTALS			4,572,885	4,572,885	4,572,884	4,568,024	

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Development Number/Name	All Funds Oblg.(Qtr. End. Dt.) Original	Rvisd(1)	Actl(1)	All Funds Expd.(Qtr. End. Dt.) Original	Rvisd(1)	Actl(2)	Reasons for Revised Target Dates
OK-02-00 HA-WIDE							
1 b.	08/17/07		10/31/05	08/17/09		01/31/07	
1 c.	08/17/07		10/31/05	08/17/09		10/31/06	
1 d.	08/17/07		08/14/07	08/17/09			
1 e.	08/17/07		07/05/07	08/17/09		07/05/07	
1 f.	08/17/07		10/31/05	08/17/09		11/28/06	
1 g.	08/17/07		10/31/05	08/17/09		12/28/06	
1 h.	08/17/07		03/31/06	08/17/09		03/31/07	
OK-02-03 SCATTERED SITES	08/17/07		08/17/07	08/17/09		12/22/06	
OK-02-04 MARIE MCGUIRE PLAZA	08/17/07		08/17/07	08/17/09		02/05/07	
OK-02-07 OAK GROVE	08/17/07		08/17/07	08/17/09		06/20/07	
OK-02-08 TOWERS APTS	08/17/07		08/17/07	08/17/09		04/19/06	
OK-02-12 AMBASSADOR COURTS	08/17/07		08/17/07	08/17/09		08/20/07	
OK-02-13 SOONER HAVEN	08/17/07		06/16/06	08/17/09		04/05/07	
OK-02-14 FRED FACTORY GARDENS	08/17/07		08/17/07	08/17/09		02/14/07	
OK-02-15 LOUIS F DANFORTH SR CENTER	08/17/07		08/17/07	08/17/09		06/12/07	

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Development Number/Name	All Funds Oblg.(Qtr. End. Dt.) Original	Rvisd(1)	Actl(1)	All Funds Expd.(Qtr. End. Dt.) Original	Rvisd(1)	Actl(2)	Reasons for Revised Target Dates
OK-02-18 ANDREWS SQUARE	08/17/07		05/19/06	08/17/09		07/17/06	
OK-02-23 REDING SR CR	08/17/07		08/17/07	08/17/09		08/04/06	
OK-02-25 WYATT F JELTZ SR CR	08/17/07		08/17/07	08/17/09		09/15/06	
OK-02-30 CANDLE LAKE SR CR	08/17/07		12/05/05	08/17/09		02/23/06	

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Annual Statement/Performance and Evaluation Report
Capital Fund (CF)
Part I: Summary

U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing

OMB Approval No. 2577-0157 (Exp. 07/31/98)

HA/IHA Name	Capital Fund Number	FFY of Grant Approval
OKLAHOMA CITY HOUSING AUTHORITY	OK56P0250106	2006

___ Original Annual Statement ___ Reserve for Disasters/Emergencies ___ Revised Annual Statement/ Revision# _X_ Performance and Evaluation Report for Program Year Ending 06/30/08

___ Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost Original	Total Estimated Cost Revised (1)	Total Actual Cost (2) Obligated	Total Actual Cost (2) Expended
1	Total Non-CF Funds	0	0	0	0
2	1406 Operations (May not exceed 10% of line 19)	243,365	217,609	217,609	217,609
3	1408 Management Improvement	841,576	841,576	837,156	837,156
4	1410 Administration	412,922	412,922	412,922	362,908
5	1411 Audit	0	0	0	0
6	1415 Liquidated Damages	0	0	0	0
7	1430 Fees & Costs	328,105	214,783	186,783	183,395
8	1440 Site Acquisition	0	0	0	0
9	1450 Site Improvement	98,559	101,178	101,178	98,840
10	1460 Dwelling Structures	2,486,460	2,640,353	2,467,735	952,336
11	1465.1 Dwelling Equipment - Nonexpendable	70,000	52,668	44,084	19,780
12	1470 Nondwelling Structures	0	0	0	0
13	1475 Nondwelling Equipment	251,981	251,880	171,028	130,144
14	1485 Demolition	0	0	0	0
15	1490 Replacement Reserve	0	0	0	0
16	1495.1 Relocation Costs	0	0	0	0
17	1498 Mod Used for Development	0	0	0	0
18	1502 Contingency (may not exceed 8% of line 19)	0	0	0	0
19	Amt of Annual Grant (Sum of lines 2 - 18)	4,732,968	4,732,969	4,438,495	2,802,169
20	Amt of line 19 Related to LBP Activities	2,000	0	0	0
21	Amt of line 19 Related to Section 504 Compliance	252,635	202,855	2,238	1,288
22	Amt of line 19 Related to Security	317,177	317,177	307,296	307,296
23	Amt of line 19 Related to Energy Consrvatn Measures	1,415,205	1,576,388	1,576,388	136,241

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form HUD-52837 (10/96)
ref. Handbook 7485.3

Development Number/Name	General Description of Major Work Categories	Devlp Acct#	Quantity	Total Estimated Cost Original	Total Estimated Cost Revised(1)	Total Actual Cost Funds Obligtd(2)	Total Actual Cost Funds Expnded(2)	Stat of Proposed Wrk(2)
000 HA-WIDE	OPERATING BUDGET	1406	100.00%	300,000	217,608	217,609	217,609	FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALLS
1 b.	SECURITY SALARIES FOR 7 GUARDS	1408	7	239,796	239,796	239,796	239,796	
1 c.	EMPLOYEE BENEFITS FOR 7 GUARDS	1408	7	67,500	67,500	67,500	67,500	
1 d.	SENIOR LUNCH PROGRAM	1408	7	210,000	210,000	210,000	210,000	
1 e.	COMPUTER SOFTWARE	1408	100.00%	25,000	25,000	20,580	20,580	
1 f.	STAFF TRAINING	1408	100.00%	15,000	15,000	15,000	15,000	
1 g.	30% REHAB SALARIES FOR 8 PERSONNEL	1408	8	233,110	233,110	233,110	233,110	
1 h.	30% OF 8 REHAB PERSONNEL EMPLOYEE BENEFITS	1408	8	51,170	51,170	51,170	51,170	
	NONTECHNICAL SALARIES FOR 9 PERSONNEL	1410	9	176,859	94,126	94,126	85,193	FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALLS
	TECHNICAL SALARIES FOR 10 PERSONNEL	1410	10	130,250	233,217	233,217	233,217	FUNDS TRANSFERRED FROM OTHER WORK ITEMS TO COVER BUDGET SHORTFALLS
	EMPLOYEE BENEFITS FOR 19 PERSONNEL	1410	19	102,813	82,579	82,579	41,498	FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALLS

Signature of Executive Director and Date

Signature of Pub. Hou. Dir./Office of Native Amer. Programs Administrator and Date

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Development Number/Name	General Description of Major Work Categories	Devlp Acct#	Quantity	Total Estimated Cost Original	Total Estimated Cost Revised(1)	Total Actual Cost Funds Obligtd(2)	Total Actual Cost Funds Expnded(2)	Stat of Proposed Wrk(2)
	ADVERTISING COSTS FOR INVITATION TO BID	1410	100.00%	3,000	3,000	3,000	3,000	
	LIQUIDATED DAMAGES	1415		0	0	0	0	
	MISC DESIGN FEES FOR ARCHITECTS & ENGINEERS	1430	100.00%	20,000	61	61	61	FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALLS
	ASBESTOS & LBP TESTING	1430	100.00%	2,000	0	0	0	FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTALLS
	MASTERMETERING REQUIREMENTS	1430	100.00%	8,750	5,917	5,917	5,917	FUNDS TRANSFERRED FROM OTHER WORK ITEMS TO COVER BUDGET SHORTFALLS
	SALARIES FOR 5 INSPECTORS	1430	5	173,355	173,355	173,355	173,355	
	REPRODUCTION COSTS FOR ADDITIONAL MATERIAL FROM ARCHITECT & ENGINEER	1430	100.00%	1,000	0	0	0	FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALLS
	REPAIR/REPLACE UTILITY LINES	1450	3	2,498	3,498	3,498	3,498	OKLA 2-3, 1 UNIT OKLA 2-12, 1 UNIT OKLA 2-34, 1 UNIT FUNDS TRANSFERRED FROM OTHER WORK ITEMS TO COVER BUDGET SHORTFALLS

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Development Number/Name	General Description of Major Work Categories	Devlp Acct#	Quantity	Total Estimated Cost: Original	Total Estimated Cost: Revised(1)	Total Actual Cost: Funds Obligtd(2)	Total Actual Cost: Funds Expnded(2)	Stat of Proposed Wrk(2)
	LANDSCAPE IMPROVEMENTS & TREE REMOVAL	1450	11	14,439	20,587	20,587	18,999	CENTRAL OFFICE OKLA 2-1, 1 UNIT OKLA 2-3, 2 UNITS OKLA 2-6, 2 UNITS OLA 2-7, 2 UNITS OKLA 2-21, 1 UNIT OKLA 2-22, 1 UNIT AMP 116, 1 AREA FUNDS TRANSFERED FROM OTHER WORK ITEMS TO COVER BUDGET SHORTFALLS
	CONCRETE & PARKING LOT REPAIRS	1450	5	6,000	6,750	6,750	6,000	OKLA 2-4, 2 SITES OKLA 2-9, 1 SITE OKLA 2-18, RESTRIPE AMP 103, 1 SITE FUNDS TRANSFERRED FROM OTHER WORK ITEMS TO COVER BUDGET SHORTFALLS
	FENCE REPAIRS/REPLACEMENT	1450	1	5,622	343	343	343	OKLA 2-14, COMM. CTR. FUNDS TRANSFERED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALLS

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Development Number/Name	General Description of Major Work Categories	Devlp Acct#	Quantity	Total Estimated Cost Original	Total Estimated Cost Revised(1)	Total Actual Cost Funds Obligtd(2)	Total Actual Cost Funds Expnded(2)	Stat of Proposed Wrk(2)
	REPLACE BATH TUBS & SHOWERS	1460	22	22,505	33,201	33,201	33,201	OKLA 2-1, 5 UNITS OKLA 2-3, 1 UNIT OKLA 2-6, 1 UNIT OKLA 2-9, 4 UNITS OKLA 2-11, 1 UNIT OKLA 2-12, 2 UNITS OKLA 2-18, 1 UNIT OKLA 2-21, 1 UNIT OKLA 2-32, 1 UNIT OKLA 2-34, 1 UNIT AMP 101, 2 UNITS AMP 106, 1 UNIT AMP 111, 1 UNIT FUNDS TRANSFERED FROM OTHER WORK ITEMS TO COVER BUDGET SHORTFALLS
	TREAT FOR TERMITES	1460	26	21,864	34,159	34,159	32,758	OKLA 2-3, 2 UNITS OKLA 2-7, 1 UNIT OKLA 2-12, 1 UNIT OKLA 2-23, 3 UNITS OKLA 2-36, 1 UNIT AMP 102, 6 UNITS AMP 106, 5 UNITS AMP 111 2-25 WOMENS RR AMP 116, 6 UNITS FUNDS TRANSFERED FROM OTHER WORK ITEMS TO COVER BUDGET SHORTFALLS

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Development Number/Name	General Description of Major Work Categories	Devlp Acct#	Quantity	Total Estimated Cost: Original	Total Estimated Cost: Revised(1)	Total Actual Cost: Funds Obligtd(2)	Total Actual Cost: Funds Expnded(2)	Stat of Proposed Wrk(2)
	EXTERIOR IMPROVEMENTS: STEM WALLS, WINDOWS, DOORS, BRICK WORK, STORM WINDOWS & DOORS, SECURITY SCREENS, ETC.	1460	17	16,694	22,368	22,368	22,368	4 ORDERS FOR EXT. DOORS OKLA 2-3, 3 UNITS OKLA 2-7, 1 UNIT OKLA 2-15, WALL REPRS OKLA 2-18, FENCE REPRS OKLA 2-29, FENCE REPRS OKLA 2-33, 2 UNITS OKLA 2-38, 1 UNIT AMP 104, 1 UNIT AMP 115, GUTTERS AMP 116, 1 UNIT FUNDS TRANSFERED FROM OTHER WORK ITEMS TO COVER BUDGET SHORTFALL

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	INTERIOR IMPROVEMENTS AS NECESSARY TO MODERNIZE & MAKE-READY UNITS FOR NEW LEASES	1460	70	303,160	435,009	435,009	372,266	OKLA 2-1, 3 UNITS OKLA 2-3, 11 UNITS OKLA 2-7, 11 UNITS OKLA 2-8, 2 UNITS OKLA 2-9, 1 UNIT OKLA 2-11, 2 UNIT OKLA 2-12, 9 UNITS OKLA 2-13, 3 UNITS OKLA 2-14, 3 UNITS OKLA 2-18, 1 UNIT OKLA 2-22, 4 UNITS OKLA 2-25, 2 UNITS OKLA 2-29, 1 UNIT OKLA 2-32, 2 UNITS OKLA 2-33, 2 UNITS OKLA 2-34, 1 UNIT OKLA 2-36, 1 UNIT AMP 101, 1 UNIT AMP 102, 3 UNITS AMP 104, 1 UNIT AMP 106, 3 UNITS AMP 112, 1 UNIT AMP 114, 1 UNIT AMP 116, 1 UNIT FUNDS TRANSFERRED FROM OTHER WORK ITEMS TO COVER BUDGET SHORTFALLS
	REPAIR/REPLACE VINYL SIDING	1460	3	11,282	1,550	1,550	1,550	OKLA 2-6, 1 UNIT OKLA 2-22, 1 UNIT AMP 104, 1 UNIT FUNDS TRANSFERED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALLS

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	REPAIR/REPLACE FLOOR TILE	1460	51	69,959	100,204	100,204	99,709	OKLA 2-1, 4 UNITS OKLA 2-3, 7 UNITS OKLA 2-4, ENTRY OKLA 2-7, 15 UNITS OKLA 2-8, 2 UNITS OKLA 2-9, 2 UNITS OKLA 2-14, 3 UNITS OKLA 2-18, COMPUTER LAB OKLA 2-21, 1 UNIT OKLA 2-23, 2 UNITS OKLA 2-25, 3 UNITS OKLA 2-29, 1 UNIT AMP 104, 8 UNITS AMP 116, 1 UNIT FUNDS TRANSFERED FROM OTHER WORK ITEMS TO COVER BUDGET SHORTFALLS
	REPAIR/REPLACE ROOFS	1460	26	27,173	60,869	60,869	50,255	OKLA 2-3, 5 UNITS OKLA 2-6, 2 UNITS OKLA 2-7, 1 UNIT OKLA 2-12, 2 UNITS OKLA 2-14, 1 UNIT OKLA 2-21, 1 UNIT OKLA 2-25, PATIO OKLA 2-34, 1 UNIT OKLA 2-38, 1 UNIT AMP 102, 3 UNITS AMP 103, 2 UNITS AMP 104, 6 UNITS FUNDS TRANSFERED FROM OTHER WORK ITEMS TO COVER BUDGET SHORTFALLS

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	STABILIZE FOUNDATIONS	1460	1	13,594	4,000	4,000	4,000	OKLA 2-7, 1 UNIT FUNDS TRANSFERED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALLS
	COMPUTER EQUIPMENT	1475	100.00%	85,000	85,000	50,637	20,345	
	UPDATE MAINTENANCE/TECHNICAL SERVICE COMMUNICATION SYSTEMS	1475	100.00%	30,000	30,000	0	0	
	SECURITY VESTS	1475	100.00%	4,580	4,580	0	0	
	SECURITY RADIOS	1475	100.00%	5,301	5,301	0	0	
	MAINTENANCE TOOLS	1475	100.00%	10,000	24,672	24,672	18,623	
	GROUNDS EQUIPMENT	1475	100.00%	15,000	580	580	580	
	MAINTENANCE RADIOS	1475	100.00%	7,100	6,848	240	240	FUNDS TRANFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALLS
	LOBBY FURNISHINGS & AMENITIES	1475	100.00%	7,000	6,899	6,899	2,356	
	SUBTOTAL			2,438,374	2,537,857	2,452,585	2,284,097	
201 WILL ROGERS CT	INSTALL BATHTUB LINERS IN 15 UNITS	1460	15	18,700	18,700	18,700	18,700	
	SUBTOTAL			18,700	18,700	18,700	18,700	

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204 MARIE MCGUIRE PLAZA	GENERATOR	1475	1	22,000	22,000	22,000	22,000	
	SUBTOTAL			22,000	22,000	22,000	22,000	
207 OAK GROVE	ARCHITECT FEES TO PROVIDE DESIGN ON HANDICAP ACCESSIBLE UNITS.	1430	100.00%	0	950	950	0	FUNDS TRANSFERRED FROM OTHER WORK ITEMS TO COVER BUDGET SHORTFALLS
	CONVERT 8 UNITS TO HANDICAP ASSESSIBLE UNITS	1460	8	168,000	168,000	0	0	
	SUBTOTAL			168,000	168,950	950	0	
208 TOWERS APTS	ENGINEER FEES TO UPDATE MECHANICAL, PLUMBING & ELECTRICAL SYSTEMS	1430	100.00%	75,000	6,500	6,500	4,063	FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALLS
	SUBTOTAL			75,000	6,500	6,500	4,063	
209 CLASSEN CENTER	GENERATOR	1475	1	22,000	22,000	22,000	22,000	
	SUBTOTAL			22,000	22,000	22,000	22,000	
212 AMBASSADOR COURTS	ENGINEERING FEES TO UPDATE PLANS & SPECIFICATIONS FOR PHASE II OF GEOTHERMAL INSTALLATION	1430	100.00%	20,000	0	0	0	FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALLS

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	ARCHITECT FEES TO CONVERT 14 UNITS & PROVIDE HANDICAP ASSESSIBILITY	1430	100.00%	28,000	28,000	0	0	
	REPAIR STORAGE BUILDINGS	1460	100.00%	181,689	0	0	0	EXPEDITED TO 2005 CFP FUNDS TRANSFERED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALLS
	GEOTHERMAL INSTALLATION PHASE II	1460	50.00%	1,395,205	1,576,388	1,576,388	136,241	HIGH PERFORMER BONUS
	RANGES	1465	50.00%	70,000	52,668	44,084	19,780	FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALLS
	SUBTOTAL			1,694,894	1,657,056	1,620,472	156,021	
213 SOONER HAVEN	MODERNIZE 10 UNITS	1460	10	180,000	180,000	180,000	180,000	
	SUBTOTAL			180,000	180,000	180,000	180,000	
214 FRED FACTORY GARDENS	MODERNIZE 3 UNITS FOR HANDICAP ACCESSIBILITY	1460	1	56,635	5,905	1,288	1,288	BIDS RECEIVED EXCEEDED ARCHITECTS ESTIMATE. UNDER EVALUATION EXPEDITED FROM 2005 CFP FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALLS
	SUBTOTAL			56,635	5,905	1,288	1,288	

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215 LOUIS F DANFORTH SR CENTER	REPLACE RETAINING WALL	1450	100.00%	70,000	70,000	70,000	70,000	
	SUBTOTAL			70,000	70,000	70,000	70,000	
229 HILLCREST SR CITIZEN CTR	GENERATOR	1475	1	22,000	22,000	22,000	22,000	
	SUBTOTAL			22,000	22,000	22,000	22,000	
230 CANDLE LAKE SR CR	GENERATOR	1475	1	22,000	22,000	22,000	22,000	
	SUBTOTAL			22,000	22,000	22,000	22,000	
	GRAND TOTALS			4,789,603	4,732,968	4,438,495	2,802,169	

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Development Number/Name	All Funds Oblg.(Qtr. End. Dt.) Original	Rvisd(1)	Actl(1)	All Funds Expd.(Qtr. End. Dt.) Original	Rvisd(1)	Actl(2)	Reasons for Revised Target Dates
000 HA-WIDE							
1 b.	07/17/08		11/30/06	07/17/10		06/19/08	
1 c.	07/17/08		11/30/06	07/17/10		12/27/07	
1 d.	07/17/08		12/08/06	07/17/10		12/27/07	
1 e.	07/17/08		03/20/08	07/17/10		06/19/08	
1 f.	07/17/08		07/05/07	07/17/10		07/27/07	
1 g.	07/17/08		11/30/06	07/17/10		07/27/07	
1 h.	07/17/08		11/30/06	07/17/10		07/27/07	
201 WILL ROGERS CT	07/17/08		02/02/07	07/17/10		03/27/07	
204 MARIE MCGUIRE PLAZA	07/17/08			07/17/10		12/14/07	
207 OAK GROVE	07/17/08			07/17/10			
208 TOWERS APTS	07/17/08		06/20/08	07/17/10			
209 CLASSEN CENTER	07/17/08		08/15/07	07/17/10		12/14/07	
212 AMBASSADOR COURTS	07/17/08			07/17/10			
213 SOONER HAVEN	07/17/08		11/05/07	07/17/10		06/19/08	
214 FRED FACTORY GARDENS	07/17/08			07/17/10			
215 LOUIS F DANFORTH SR CENTER	07/17/08		08/15/07	07/17/10		01/25/08	

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229 HILLCREST SR CITIZEN CTR	07/17/08		08/15/07	07/17/10		12/14/07	
230 CANDLE LAKE SR CR	07/17/08		08/15/07	07/17/10		12/14/07	

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Annual Statement/Performance and Evaluation Report
Capital Fund (CF)
Part I: Summary

U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing

OMB Approval No. 2577-0157 (Exp. 07/31/98)

HA/IHA Name	Capital Fund Number	FFY of Grant Approval
OKLAHOMA CITY HOUSING AUTHORITY	OK56P0250107	2007

___ Original Annual Statement ___ Reserve for Disasters/Emergencies ___ Revised Annual Statement/ Revision# _X_ Performance and Evaluation Report for Program Year Ending 06/30/08

___ Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost Original	Total Estimated Cost Revised (1)	Total Actual Cost (2) Obligated	Total Actual Cost (2) Expended
1	Total Non-CF Funds	0	0	0	0
2	1406 Operations (May not exceed 10% of line 19)	109,000	107,305	35,715	31,245
3	1408 Management Improvement	841,576	843,271	806,271	232,975
4	1410 Administration	412,922	412,922	410,407	130,735
5	1411 Audit	0	0	0	0
6	1415 Liquidated Damages	0	0	0	0
7	1430 Fees & Costs	268,105	268,105	194,805	24,217
8	1440 Site Acquisition	0	0	0	0
9	1450 Site Improvement	65,000	71,788	30,453	30,453
10	1460 Dwelling Structures	2,486,160	2,486,160	1,151,213	230,437
11	1465.1 Dwelling Equipment - Nonexpendable	0	0	0	0
12	1470 Nondwelling Structures	185,000	185,000	2,500	2,500
13	1475 Nondwelling Equipment	81,000	81,000	535	535
14	1485 Demolition	0	0	0	0
15	1490 Replacement Reserve	0	0	0	0
16	1495.1 Relocation Costs	0	0	0	0
17	1498 Mod Used for Development	0	0	0	0
18	1502 Contingency (may not exceed 8% of line 19)	94,990	88,202	0	0
19	Amt of Annual Grant (Sum of lines 2 - 18)	4,543,753	4,543,753	2,631,900	683,096
20	Amt of line 19 Related to LBP Activities	70,000	70,000	48,880	0
21	Amt of line 19 Related to Section 504 Compliance	411,500	411,500	5,990	0
22	Amt of line 19 Related to Security	422,296	422,296	307,831	154,144
23	Amt of line 19 Related to Energy Consrvatn Measures	900,000	900,000	858,612	0

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form HUD-52837 (10/96)
ref. Handbook 7485.3

Development Number/Name	General Description of Major Work Categories	Devlp Acct#	Quantity	Total Estimated Cost: Original	Total Estimated Cost: Revised(1)	Total Actual Cost: Funds Obligtd(2)	Total Actual Cost: Funds Expnded(2)	Stat of Proposed Wrk(2)
000 HA-WIDE	OPERATING BUDGET	1406	100.00%	109,000	107,305	35,715	31,245	FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUGET SHORTFALLS
1 b.	SECURITY SALARIES 7 OFFICERS	1408	7	239,796	239,796	239,796	119,213	
1 c.	SECURITY EBC FOR 7 OFFICERS	1408	7	67,500	67,500	67,500	34,397	
1 d.	SENIOR LUNCH/SERVICE PROGRAMS	1408	100.00%	210,000	211,695	211,695	76,365	FUNDS TRANSFERRED FROM OTHER WORK ITEMS TO COVER BUDGET SHORTFALLS
1 e.	COMPUTER SOFTWARE	1408	100.00%	25,000	25,000	0	0	
1 f.	STAFF TRAINING	1408	100.00%	15,000	15,000	3,000	3,000	
1 g.	REHAB SALARIES 8 PERSONNEL	1408	8	233,110	233,110	233,110	0	
1 h.	REHAB PERSONNEL EBC - 8 PERSONS	1408	8	51,170	51,170	51,170	0	
	NONTECHNICAL SALARIES	1410	9	176,859	176,859	176,859	0	
	TECHNICAL SALARIES	1410	10	130,250	130,250	130,250	130,250	
	EMPLOYEE BENEFITS	1410	19	102,813	102,813	102,813	0	
	ADVERTISING COSTS	1410	100.00%	3,000	3,000	485	485	
	LIQUIDATED DAMAGES	1415		0	0	0	0	

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	ARCHITECT & ENGINEER'S MISC DESIGN FEES.	1430	100.00%	20,000	20,000	15,097	297	
	ENGINEER'S FEES TO UPDATE & REPAIR HIGHRISE TRASH CHUTES	1430	100.00%	20,000	20,000	0	0	
	ASBESTOS & LEAD-BASED PAINT TESTING	1430	100.00%	2,000	2,000	0	0	
	MASTERMETERING REQUIREMENTS	1430	100.00%	8,750	8,750	120	120	
	INSPECTOR SALARIES	1430	5	173,355	173,355	173,355	23,556	
	REPRODUCTION OF ARCHITECT & ENGINEER MATERIAL	1430	100.00%	1,000	1,000	244	244	
	REPAIR/REPLACE UTILITY LINES	1450	6	20,000	20,000	7,746	7,746	OKLA 2-15, 1 UNIT OKLA 2-33, 1 UNIT OKLA 2-81, 1 SITE AMP 102, 1 UNIT AMP 104, 2 UNITS
	LANDSCAPE IMPROVEMENTS & DEAD TREE REMOVAL	1450	3	10,000	10,000	2,830	2,830	OKLA 2-3, 1 UNIT OKLA 2-29, 1 UNIT AMP 106, 1 UNIT
	CONCRETE & PARKING LOT REPAIRS & CLEANING	1450	6	20,000	20,000	12,289	12,289	OKLA 2-12, 4 UNITS AMP 104, 1 UNIT AMP 113, 1 UNIT

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Development Number/Name	General Description of Major Work Categories	Devlp Acct#	Quantity	Total Estimated Cost: Original	Total Estimated Cost: Revised(1)	Total Actual Cost: Funds Obligtd(2)	Total Actual Cost: Funds Expnded(2)	Stat of Proposed Wrk(2)
	FENCE REPAIRS/REPLACEMENTS	1450	3	15,000	15,000	800	800	OKLA 2-18, SOUTH FENCE AMP 102, 1 UNIT AMP 103, 1 UNIT
	REPLACE BATH TUBS & SHOWERS	1460	7	20,000	20,000	11,228	11,228	OKLA 2-12, 1 UNIT OKLA 2-33, 1 UNIT OKLA 2-38, 1 UNIT AMP 101, 1 UNIT AMP 112, 3 UNITS
	TERMITE TREATMENT	1460	1	15,000	15,000	3,543	1,297	OKLA 2-14, COMM. CTR.
	EXTERIOR IMPROVEMENTS, UP TO, BUT NOT LIMITED TO, STEM WALLS, EXTERIOR WINDOWS, DOORS, BRICK TUCK-POINTING, STORM WINDOWS & DOORS SECURITY SCREENS, ETC.	1460	5	10,000	10,000	4,153	4,153	4 DOORS AMP 104, 1 UNIT
	INTERIOR IMPROVEMENTS AS NECESSARY TO MODERNIZE THE UNITS	1460	20	403,160	403,160	143,027	131,989	OKLA 2-3, 1 UNIT OKLA 2-6, 2 UNITS OKLA 2-7, 2 UNITS OKLA 2-12, 1 UNIT OKLA 2-18, 1 UNIT OKLA 2-30, 1 UNIT OKLA 2-32, 1 UNIT OKLA 2-35, 1 UNIT AMP 102, 1 UNIT AMP 103, 1 UNIT AMP 105, 4 UNITS AMP 106, 3 UNITS AMP 113, 1 UNIT

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Development Number/Name	General Description of Major Work Categories	Devlp Acct#	Quantity	Total Estimated Cost Original	Total Estimated Cost Revised(1)	Total Actual Cost Funds Obligtd(2)	Total Actual Cost Funds Expnded(2)	Stat of Proposed Wrk(2)
	SIDING	1460	3	15,000	15,000	1,595	1,595	AMP 101, 2 UNITS AMP 104, 1 UNIT
	FLOOR TILE REPAIR/REPLACEMENT	1460	9	50,000	50,000	13,234	13,234	OKLA 2-3, 1 UNIT AMP 101, 1 UNIT AMP 102, 1 UNIT AMP 104, 3 UNITS AMP 106, 3 UNITS
	ROOF REPAIR/REPLACEMENT	1460	5	20,000	20,000	13,841	13,841	AMP 102, 1 UNIT AMP 104, 1 UNIT AMP 106, 3 UNITS
	COMPUTER EQUIPMENT	1475	100.00%	25,000	25,000	0	0	
	SECURITY RADIOS	1475	100.00%	5,000	5,000	0	0	
	SECURITY VESTS	1475	100.00%	5,000	5,000	535	535	
	MAINTENANCE TOOLS	1475	100.00%	10,000	10,000	0	0	
	GROUNDS EQUIPMENTS	1475	100.00%	15,000	15,000	0	0	
	UPDATE GAS DISPENSING UNIT	1475	100.00%	6,000	6,000	0	0	
	LOBBY FURNISHINGS & AMENITIES	1475	100.00%	7,000	7,000	0	0	
	CONTINGENCY	1502	100.00%	94,990	88,202	0	0	$6,788 TRANSFERRED TO OKLA 2-18, FOR TRASH CHUTE DOORS. WORK APPROVED UNDER 5YR PLAN
	SUBTOTAL			2,354,753	2,347,965	1,656,030	620,708	

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Development Number/Name	General Description of Major Work Categories	Devlp Acct#	Quantity	Total Estimated Cost Original	Total Estimated Cost Revised(1)	Total Actual Cost Funds Obligtd(2)	Total Actual Cost Funds Expnded(2)	Stat of Proposed Wrk(2)
201 WILL ROGERS CT	INSTALL BATHTUB LINERS	1460	15	18,000	18,000	9,000	9,000	
	REMOVE OLD FUEL TANK	1470	100.00%	15,000	15,000	2,500	2,500	
	SUBTOTAL			33,000	33,000	11,500	11,500	
204 MARIE MCGUIRE PLAZA	INSTALL SECURITY CAMERAS AT ELEVATORS, FRONT DOOR & EACH HALLWAY	1470	100.00%	15,000	15,000	0	0	
	SUBTOTAL			15,000	15,000	0	0	
207 OAK GROVE	LEAD-BASED PAINT TESTING	1430	100.00%	3,000	3,000	0	0	
	INSTALL CEMENT FIBERBOARD SIDING, INCLUDING BREEZEWAYS TO ABATE LBP CONCERNS @ 3 BLDGS	1460	5	65,000	65,000	48,880	0	
	SUBTOTAL			68,000	68,000	48,880	0	
208 TOWERS APTS	INSTALL SECURITY CAMERAS AT ELEVATOR FRONT/REAR DOORS & HALLWAYS	1470	100.00%	15,000	15,000	0	0	
	BOILER PARTS	1475	100.00%	8,000	8,000	0	0	
	SUBTOTAL			23,000	23,000	0	0	

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Development Number/Name	General Description of Major Work Categories	Devlp Acct#	Quantity	Total Estimated Cost Original	Total Estimated Cost Revised(1)	Total Actual Cost Funds Obligtd(2)	Total Actual Cost Funds Expnded(2)	Stat of Proposed Wrk(2)
209 CLASSEN CENTER	ENGINEER FEE TO REPLACE CAST-IRON PLUMBING LINES UNDER 1ST FLOOR	1430		7,500	7,500	0	0	
	REPLACE PLUMBING LINES UNDER 1ST FLOOR	1460	100.00%	40,000	40,000	0	0	
	INSTALL SECURITY CAMERAS AT FRONT/ REAR DOORS, ELEVATOR & HALLWAYS	1470	100.00%	15,000	15,000	0	0	
	SUBTOTAL			62,500	62,500	0	0	
212 AMBASSADOR COURTS	ARCHITECT FEES TO DESIGN HANDICAP ACCESSIBLE UNITS	1430	12	17,500	17,500	0	0	
	GEOTHERMAL INSTALLATION PHASE III	1460	100.00%	900,000	900,000	858,612	0	
	RENOVATE 12 UNITS TO PROVIDE HANDICAP ACCESSIBILITY	1460	12	254,000	254,000	0	0	
	SUBTOTAL			1,171,500	1,171,500	858,612	0	
213 SOONER HAVEN	MODERNIZE 10 UNITS	1460	10	180,000	180,000	0	0	
	SUBTOTAL			180,000	180,000	0	0	

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Development Number/Name	General Description of Major Work Categories	Devlp Acct#	Quantity	Total Estimated Cost Original	Total Estimated Cost Revised(1)	Total Actual Cost Funds Obligtd(2)	Total Actual Cost Funds Expnded(2)	Stat of Proposed Wrk(2)
215 LOUIS F DANFORTH SR CENTER	INSTALL BATHTUB LINERS IN 50% OF THE UNITS	1460	50.00%	51,000	51,000	44,100	44,100	
	INSTALL SECURITY CAMERAS AT FRONT & REAR DOORS, ELEVATORS & HALLWAYS	1470	100.00%	15,000	15,000	0	0	
	SUBTOTAL			66,000	66,000	44,100	44,100	
218 ANDREWS SQUARE	REMOVE/REPLACE TRASH CHUTE DOORS	1450	100.00%	0	6,788	6,788	6,788	NEW LINE-WORK APPROVED UNDER 5YR PLAN. FUNDS TRANSFERRED FROM CONTINGENCY.
	REPLACE KITCHEN COUNTERTOPS, CABINETS, FAUCETS & SINKS IN 50% OF THE UNITS	1460	50.00%	260,000	260,000	0	0	
	REPLACE EXTERIOR DOORS & INSTALL LEVER PASSAGES WITH DEADBOLTS	1460	100.00%	75,000	75,000	0	0	
	INSTALL SECURITY CAMERAS AT FRONT & REAR DOORS, ELEVATORS & HALLWAYS	1470	100.00%	15,000	15,000	0	0	
	SUBTOTAL			350,000	356,788	6,788	6,788	

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223 REDING SR CR	ARCHITECT FEES TO PROVIDE HANDICAP ACCESSIBILITY TO COMMUNITY CENTER RESTROOMS	1430	100.00%	15,000	15,000	5,990	0	
	PROVIDE ACCESSIBILITY TO COMMUNITY CENTER RESTROOMS	1470	100.00%	50,000	50,000	0	0	
	SUBTOTAL			65,000	65,000	5,990	0	
225 WYATT F JELTZ SR CR	INSTALL SECURITY CAMERAS AT FRONT & REAR DOORS, ELEVATORS & HALLWAYS	1470	100.00%	15,000	15,000	0	0	
	SUBTOTAL			15,000	15,000	0	0	
229 HILLCREST SR CITIZEN CTR	INSTALL SECURITY CAMERAS AT FRONT & REAR DOORS, ELEVATORS & HALLWAYS	1470	100.00%	15,000	15,000	0	0	
	SUBTOTAL			15,000	15,000	0	0	
230 CANDLE LAKE SR CR	REPLACE WOOD RAILING & RECOAT BUILDING	1460	100.00%	110,000	110,000	0	0	

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	INSTALL SECURITY CAMERAS AT FRONT & REAR DOORS, HALLWAYS & ELEVATORS	1470		15,000	15,000	0	0	
	SUBTOTAL			125,000	125,000	0	0	
	GRAND TOTALS			4,543,753	4,543,753	2,631,900	683,096	

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Development Number/Name	All Funds Oblg.(Qtr. End. Dt.) Original	Rvisd(1)	Actl(1)	All Funds Expd.(Qtr. End. Dt.) Original	Rvisd(1)	Actl(2)	Reasons for Revised Target Dates
000 HA-WIDE							
1 b.	09/12/09		11/30/07	09/11/11			
1 c.	09/12/09		11/30/07	09/11/11			
1 d.	09/12/09		01/16/08	09/11/11			
1 e.	09/12/09			09/12/11			
1 f.	09/12/09			09/11/11			
1 g.	09/12/09		11/30/07	09/11/11			
1 h.	09/12/09		11/30/07	09/11/11			
201 WILL ROGERS CT	09/12/09			09/12/11			
204 MARIE MCGUIRE PLAZA	09/12/09			09/12/11			
207 OAK GROVE	09/12/09			09/12/11			
208 TOWERS APTS	09/12/09			09/12/11			
209 CLASSEN CENTER	09/12/09			09/12/11			
212 AMBASSADOR COURTS	09/12/09			09/12/11			
213 SOONER HAVEN	09/12/09			09/12/11			
215 LOUIS F DANFORTH SR CENTER	09/12/09			09/12/11			
218 ANDREWS SQUARE	09/12/09			09/12/11			
223 REDING SR CR	09/12/09			09/12/11			

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Development Number/Name	All Funds Oblg.(Qtr. End. Dt.) Original	Rvisd(1)	Actl(1)	All Funds Expd.(Qtr. End. Dt.) Original	Rvisd(1)	Actl(2)	Reasons for Revised Target Dates
225 WYATT F JELTZ SR CR	09/12/09			09/12/11			
229 HILLCREST SR CITIZEN CTR	09/12/09			09/12/11			
230 CANDLE LAKE SR CR	09/12/09			09/12/11			

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Capital Fund Program
Voluntary Conversion Required Initial Assessment

Standards for Identifying Developments (Title 24, Chapter 9, Part 971.3):

1) Be on the same or contiguous sites; (OKLA 2-1, 7, 12, 13, and 14)

2) Total more than 300 dwelling units; (OKLA 2-1)

3) Have a vacancy rate of at least ten percent for dwelling units not in funded, on-schedule modernization; (O-OKLA 2-1, Vacancy rate as of 6/30/01 is 8 units ./- 354 or 2%)

Voluntary Conversion Initial Assessments

1) How many of the PHA's developments are subject to the Required Initial Assessment?

   0

2) How many of the PHA's developments are not subject to the Required Initial Assessments based on exemptions (e.g., elderly and/or disabled developments not general occupancy projects)?

   10 - Seniors 14 - Family

   24 Total (All)

3) How many Assessments were conducted for the PHA's covered developments?

   N/A

4) Identify PHA developments that may be appropriate for conversion based on the Required Initial Assessment.

   N/A

5) If the PHA has not completed the Required Initial Assessments, describe the status of these assessments.

   N/A - None of the Oklahoma City Housing Authority's developments are subject to assessment requirements.

I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.

John H. Johnson, Executive Director

Date

OKLAHOMA CITY HOUSING AUTHORITY

Section 8
Homeownership
Capacity Statement

The Oklahoma City Housing Authority will make available, on a limited basis, to participants in the Section 8 Housing Choice Voucher Program the option of Section 8 Homeownership. The Homeownership option is used to assist a family residing in a home purchased or owned by one or more family members.

The Authority for many years has been an active partner in Homeownership Programs geared toward low-income families. The Authority has participated in Homeownership Buyer Education Programs, housing counseling and is an active member of the Oklahoma City Homeownership Partnership. The Authority has a successful Section 8 Family Self-Sufficiency Program with 75 slots.

The Program Coordinating Committee for the Family Self-Sufficiency Program is comprised of other agencies that deal primarily with issues related to Homeownership. Included but not limited to, are Consumer Credit Counseling, Neighborhood Housing Services, Habitat for Humanity for Central Oklahoma, etc.

The Oklahoma City Housing Authority believes it has the capacity and will continue to work toward acquiring additional capacity to successfully operate a Section 8 Homeownership Program.

Follow Up Plan – Resident Assessment Survey

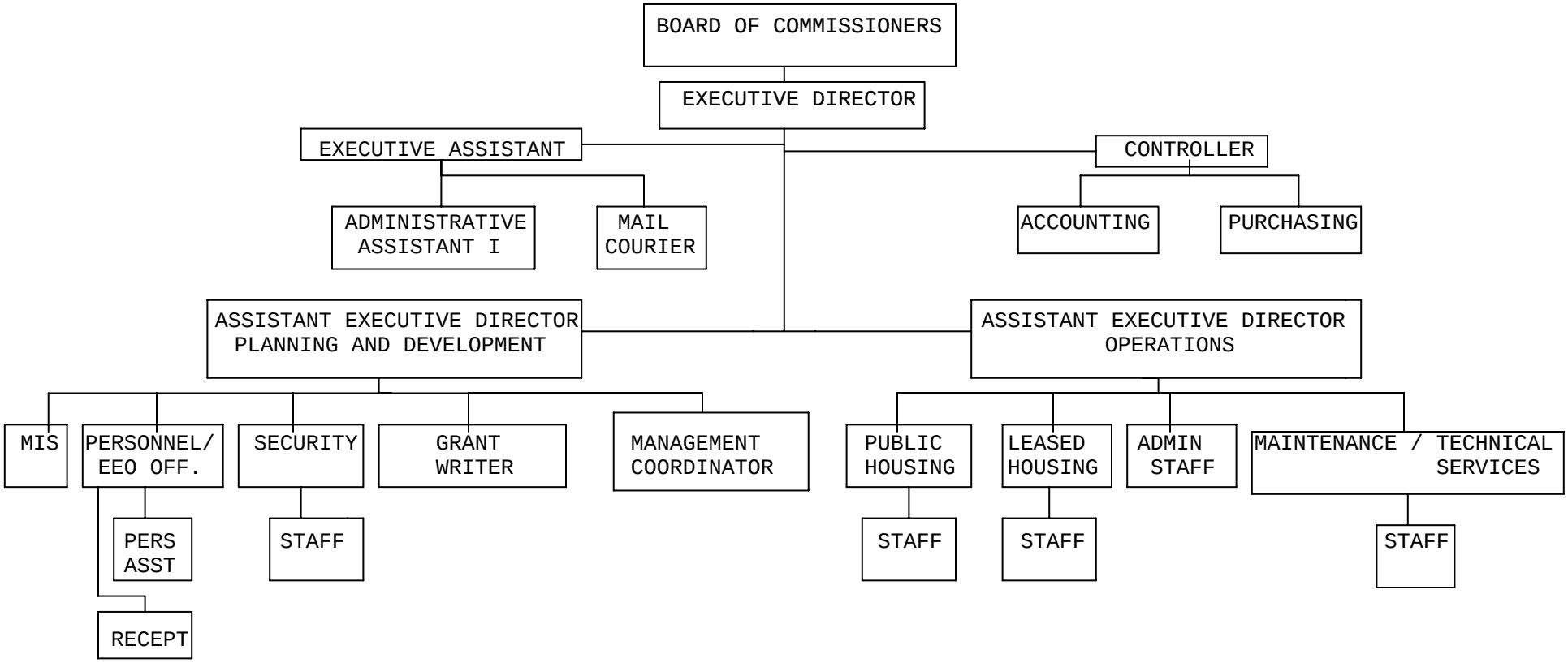
The 2007 Resident Satisfaction Survey was administered by the Department of Housing and Urban Development from January 7, 2008 through March 7, 2008. Survey Results did not require a Follow Up Plan for any of the five (5) Survey Sections.

The Oklahoma City Housing Authority (OCHA) had a 40% response rate, compared to the 9% national response rate and scores were very close to the national average in most Sections.

2007 Survey Results were as follows:

Survey Section	OCHA's Score	National Average
Maintenance And Repair	86.6%	88.1%
Communication	76.6%	75.6%
Safety	90.0%	91.9%
Neighborhood Appearance	76.2%	78.0%

OKLAHOMA CITY HOUSING AUTHORITY
FUNCTIONAL CHART



Violence Against Women Act of 2005

"The Authority does comply with the Violence Against Women Act and Department of Justice Reauthorization Act of 2005 which prohibits the eviction of, and removal of, certain persons living in Section 8-assisted or public housing if the asserted grounds for such action is an instance of domestic violence, dating violence, sexual assault, or stalking."

Section 601 – Addressing the Housing Needs of Victims of Domestic Violence, Dating Violence, Sexual Assault, and Stalking

PURPOSE.

``The purpose of this subtitle is to reduce domestic violence, dating violence, sexual assault, and stalking, and to prevent homelessness by--

``(1) protecting the safety of victims of domestic violence, dating violence, sexual assault, and stalking who reside in homeless shelters, public housing, assisted housing, tribally designated housing, or other emergency, transitional, permanent, or affordable housing, and ensuring that such victims have meaningful access to the criminal justice system without jeopardizing such housing;

``(2) creating long-term housing solutions that develop communities and provide sustainable living solutions for victims of domestic violence, dating violence, sexual assault, and stalking;

``(3) building collaborations among victim service providers, homeless service providers, housing providers, and housing agencies to provide appropriate services, interventions, and training to address the housing needs of victims of domestic violence, dating violence, sexual assault, and stalking; and

``(4) enabling public and assisted housing agencies, tribally designated housing entities, private landlords, property management companies, and other housing providers and agencies to respond appropriately to domestic violence, dating violence, sexual assault, and stalking, while maintaining a safe environment for all housing residents.

Attachment OK002m01

Management Fee Schedule

During calendar year 2009, the Oklahoma City Housing Authority will utilize the Property Management Fee (PUM) published by the U.S. Department of Housing and Urban Development (HUD) on April 25, 2008.

The PUM equals $42.03.