

PHA 5-Year and Annual Plan	U.S. Department of Housing and Urban Development Office of Public and Indian Housing	OMB No. 2577-0226 Expires 4/30/2011
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1.0	PHA Information PHA Name: <u>Oyster Bay Housing Authority</u> PHA Code: <u>NY055</u> PHA Type: <input type="checkbox"/> Small <input checked="" type="checkbox"/> High Performing <input type="checkbox"/> Standard <input type="checkbox"/> HCV (Section 8) PHA Fiscal Year Beginning: (MM/YYYY): 10/2009				
2.0	Inventory (based on ACC units at time of FY beginning in 1.0 above) Number of PH units 910 Number of HCV units: 50				
3.0	Submission Type <input type="checkbox"/> 5-Year and Annual Plan <input checked="" type="checkbox"/> Annual Plan Only <input type="checkbox"/> 5-Year Plan Only				
4.0	PHA Consortia <input type="checkbox"/> PHA Consortia: (Check box if submitting a joint Plan and complete table below.)				
	Participating PHAs	PHA Code	Program(s) Included in the Consortia	Programs Not in the Consortia	No. of Units in Each Program
	PHA 1:				PH HCV
	PHA 2:				
	PHA 3:				
5.0	5-Year Plan. Complete items 5.1 and 5.2 only at 5-Year Plan update.				
5.1	Mission. State the PHA's Mission for serving the needs of low-income, very low-income, and extremely low income families in the PHA's jurisdiction for the next five years: Promote adequate and affordable housing as well as to provide our residents with a suitable living environment free from discrimination while maintaining and upgrading existing housing facilities: dwelling units, common areas, exteriors, site and systems.				
5.2	Goals and Objectives. Identify the PHA's quantifiable goals and objectives that will enable the PHA to serve the needs of low-income and very low-income, and extremely low-income families for the next five years. Include a report on the progress the PHA has made in meeting the goals and objectives described in the previous 5-Year Plan. <ul style="list-style-type: none"> • The Town of Oyster Bay Housing Authority will try to maintain both, its public housing units and HCV at 99% occupancy. • One of the important objectives of the TOBHA is to maintain the "High Performing " status 				
6.0	PHA Plan Update (a) Identify all PHA Plan elements that have been revised by the PHA since its last Annual Plan submission: (b) Identify the specific location(s) where the public may obtain copies of the 5-Year and Annual PHA Plan. For a complete list of PHA Plan elements, see Section 6.0 of the instructions. (a) None (b)Administrative Office 115 Central Park Road Plainview, NY 11803 Also available at the location listed above: <ol style="list-style-type: none"> 1. Eligibility, Selection and Admission Policies, including Deconcentration and Wait List Procedures. 2. Financial Resources 3. Rent Determinations 4. Operation and Management Procedures 5. Grievance Procedures 6. Designated Housing for Elderly and Disable Families (None are planned for the upcoming year) 7. Community Service and Self-Sufficiency 8. Safety and Crime Prevention 9. Pet Policy 10. Civil Rights Certifications 11. Fiscal Year Audit 12. Asset Management Plans 13. Violence Against Women Act (VAWA) 				

7.0	<p>Hope VI, Mixed Finance Modernization or Development, Demolition and/or Disposition, Conversion of Public Housing, Homeownership Programs, and Project-based Vouchers. <i>Include statements related to these programs as applicable.</i></p> <p>None</p>																																																																																																								
8.0	<p>Capital Improvements. Please complete Parts 8.1 through 8.3, as applicable.</p>																																																																																																								
8.1	<p>Capital Fund Program Annual Statement/Performance and Evaluation Report. As part of the PHA 5-Year and Annual Plan, annually complete and submit the <i>Capital Fund Program Annual Statement/Performance and Evaluation Report</i>, form HUD-50075.1, for each current and open CFP grant and CFFP financing.</p> <p>Attachment NY055a01 – FY2009 Annual Statement Attachment NY055c01 – FY2008 Progress and Evaluation Report Attachment NY055d01 – FY2007 Progress and Evaluation Report Attachment NY055e01 - FY2006 Progress and Evaluation Report Attachment NY055f01 - FY 2009 ARRA Grant</p>																																																																																																								
8.2	<p>Capital Fund Program Five-Year Action Plan. As part of the submission of the Annual Plan, PHAs must complete and submit the <i>Capital Fund Program Five-Year Action Plan</i>, form HUD-50075.2, and subsequent annual updates (on a rolling basis, e.g., drop current year, and add latest year for a five year period). Large capital items must be included in the Five-Year Action Plan.</p> <p>Attachment NY055b01</p>																																																																																																								
8.3	<p>Capital Fund Financing Program (CFFP). <input type="checkbox"/> Check if the PHA proposes to use any portion of its Capital Fund Program (CFP)/Replacement Housing Factor (RHF) to repay debt incurred to finance capital improvements.</p>																																																																																																								
9.0	<p>Housing Needs. Based on information provided by the applicable Consolidated Plan, information provided by HUD, and other generally available data, make a reasonable effort to identify the housing needs of the low-income, very low-income, and extremely low-income families who reside in the jurisdiction served by the PHA, including elderly families, families with disabilities, and households of various races and ethnic groups, and other families who are on the public housing and Section 8 tenant-based assistance waiting lists. The identification of housing needs must address issues of affordability, supply, quality, accessibility, size of units, and location.</p> <p>*U.S. Census data: the Comprehensive Housing Affordability Strategy (CHAS) dataset</p> <table border="1" data-bbox="240 1050 1414 1507"> <thead> <tr> <th colspan="8">Housing Needs of Families in the Jurisdiction by Family Type</th> </tr> <tr> <th>Family Type</th> <th>Overall</th> <th>Afford-ability</th> <th>Supply</th> <th>Quality</th> <th>Access-ibility</th> <th>Size</th> <th>Loca-tion</th> </tr> </thead> <tbody> <tr> <td>Income <= 30% of AMI</td> <td>2,521</td> <td>5</td> <td>5</td> <td>5</td> <td>5</td> <td>5</td> <td>5</td> </tr> <tr> <td>Income >30% but <=50% of AMI</td> <td>1,623</td> <td>5</td> <td>5</td> <td>4</td> <td>4</td> <td>4</td> <td>4</td> </tr> <tr> <td>Income >50% but <80% of AMI</td> <td>1,515</td> <td>5</td> <td>5</td> <td>4</td> <td>4</td> <td>4</td> <td>4</td> </tr> <tr> <td>Elderly</td> <td>2474</td> <td>5</td> <td>5</td> <td>4</td> <td>5</td> <td>4</td> <td>4</td> </tr> <tr> <td>Families with Disabilities</td> <td>1932</td> <td>5</td> <td>5</td> <td>4</td> <td>5</td> <td>4</td> <td>4</td> </tr> <tr> <td>Black NH</td> <td>334</td> <td>5</td> <td>5</td> <td>4</td> <td>4</td> <td>4</td> <td>4</td> </tr> <tr> <td>Hispanic</td> <td>1360</td> <td>5</td> <td>5</td> <td>4</td> <td>4</td> <td>4</td> <td>4</td> </tr> <tr> <td>White-NonHispa.</td> <td>10,510</td> <td>5</td> <td>5</td> <td>4</td> <td>4</td> <td>4</td> <td>4</td> </tr> <tr> <td>Asian NH</td> <td>615</td> <td>5</td> <td>5</td> <td>4</td> <td>4</td> <td>4</td> <td>4</td> </tr> <tr> <td>Pacific Island. NH</td> <td>0</td> <td>5</td> <td>5</td> <td>4</td> <td>4</td> <td>4</td> <td>4</td> </tr> <tr> <td>Native Amer. NH</td> <td>10</td> <td>5</td> <td>5</td> <td>4</td> <td>4</td> <td>4</td> <td>4</td> </tr> </tbody> </table>	Housing Needs of Families in the Jurisdiction by Family Type								Family Type	Overall	Afford-ability	Supply	Quality	Access-ibility	Size	Loca-tion	Income <= 30% of AMI	2,521	5	5	5	5	5	5	Income >30% but <=50% of AMI	1,623	5	5	4	4	4	4	Income >50% but <80% of AMI	1,515	5	5	4	4	4	4	Elderly	2474	5	5	4	5	4	4	Families with Disabilities	1932	5	5	4	5	4	4	Black NH	334	5	5	4	4	4	4	Hispanic	1360	5	5	4	4	4	4	White-NonHispa.	10,510	5	5	4	4	4	4	Asian NH	615	5	5	4	4	4	4	Pacific Island. NH	0	5	5	4	4	4	4	Native Amer. NH	10	5	5	4	4	4	4
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9.1	<p>Strategy for Addressing Housing Needs. Provide a brief description of the PHA’s strategy for addressing the housing needs of families in the jurisdiction and on the waiting list in the upcoming year. Note: Small, Section 8 only, and High Performing PHAs complete only for Annual Plan submission with the 5-Year Plan.</p> <p>The Oyster Bay Housing Authority maintains a 99% occupancy rate. This high occupancy rate ensures that as many families as possible are being served. The ten year strategic plan being devised will take into account the needs of the families in the jurisdiction.</p>																																																																																																								

10.0	<p>Additional Information. Describe the following, as well as any additional information HUD has requested.</p> <p>(a) Progress in Meeting Mission and Goals. Provide a brief statement of the PHA’s progress in meeting the mission and goals described in the 5-Year Plan.</p> <p>(b) Significant Amendment and Substantial Deviation/Modification. Provide the PHA’s definition of “significant amendment” and “substantial deviation/modification”</p> <p>A. Substantial Deviation from the 5-year Plan:</p> <ul style="list-style-type: none"> • Any change to the Mission Statement; • 50% deletion from or addition to the goals and objectives as a whole; and • 50% or more decrease in the quantifiable measure of any individual goal or objective. <p>B. Significant Amendment or Modification to the Annual Plan:</p> <ul style="list-style-type: none"> • Any increase or decrease over 50% in the funds projected in the Financial Resource Statement; • Any change in the policy or procedure that requires a regulatory 30-day posting; • Any submission to HUD that requires a separate notification to residents, such as Homeownership programs; and • Any change inconsistent with the local, approved Consolidated Plan.
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11.0	<p>Required Submission for HUD Field Office Review. In addition to the PHA Plan template (HUD-50075), PHAs must submit the following documents. Items (a) through (g) may be submitted with signature by mail or electronically with scanned signatures, but electronic submission is encouraged. Items (h) through (i) must be attached electronically with the PHA Plan. Note: Faxed copies of these documents will not be accepted by the Field Office.</p> <p>(a) Form HUD-50077, <i>PHA Certifications of Compliance with the PHA Plans and Related Regulations</i> (which includes all certifications relating to Civil Rights)</p> <p>(b) Form HUD-50070, <i>Certification for a Drug-Free Workplace</i> (PHAs receiving CFP grants only)</p> <p>(c) Form HUD-50071, <i>Certification of Payments to Influence Federal Transactions</i> (PHAs receiving CFP grants only)</p> <p>(d) Form SF-LLL, <i>Disclosure of Lobbying Activities</i> (PHAs receiving CFP grants only)</p> <p>(e) Form SF-LLL-A, <i>Disclosure of Lobbying Activities Continuation Sheet</i> (PHAs receiving CFP grants only)</p> <p>(f) Resident Advisory Board (RAB) comments. Comments received from the RAB must be submitted by the PHA as an attachment to the PHA Plan. PHAs must also include a narrative describing their analysis of the recommendations and the decisions made on these recommendations.</p> <p>(g) Challenged Elements</p> <p>(h) Form HUD-50075.1, <i>Capital Fund Program Annual Statement/Performance and Evaluation Report</i> (PHAs receiving CFP grants only)</p> <p>(i) Form HUD-50075.2, <i>Capital Fund Program Five-Year Action Plan</i> (PHAs receiving CFP grants only)</p>
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This information collection is authorized by Section 511 of the Quality Housing and Work Responsibility Act, which added a new section 5A to the U.S. Housing Act of 1937, as amended, which introduced 5-Year and Annual PHA Plans. The 5-Year and Annual PHA plans provide a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA's operations, programs, and services, and informs HUD, families served by the PHA, and members of the public of the PHA's mission and strategies for serving the needs of low-income and very low-income families. This form is to be used by all PHA types for submission of the 5-Year and Annual Plans to HUD. Public reporting burden for this information collection is estimated to average 12.68 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD may not collect this information, and respondents are not required to complete this form, unless it displays a currently valid OMB Control Number.

Privacy Act Notice. The United States Department of Housing and Urban Development is authorized to solicit the information requested in this form by virtue of Title 12, U.S. Code, Section 1701 et seq., and regulations promulgated thereunder at Title 12, Code of Federal Regulations. Responses to the collection of information are required to obtain a benefit or to retain a benefit. The information requested does not lend itself to confidentiality

Instructions form HUD-50075

Applicability. This form is to be used by all Public Housing Agencies (PHAs) with Fiscal Year beginning April 1, 2008 for the submission of their 5-Year and Annual Plan in accordance with 24 CFR Part 903. The previous version may be used only through April 30, 2008.

1.0 PHA Information

Include the full PHA name, PHA code, PHA type, and PHA Fiscal Year Beginning (MM/YYYY).

2.0 Inventory

Under each program, enter the number of Annual Contributions Contract (ACC) Public Housing (PH) and Section 8 units (HCV).

3.0 Submission Type

Indicate whether this submission is for an Annual and Five Year Plan, Annual Plan only, or 5-Year Plan only.

4.0 PHA Consortia

Check box if submitting a Joint PHA Plan and complete the table.

5.0 Five-Year Plan

Identify the PHA's Mission, Goals and/or Objectives (24 CFR 903.6). Complete only at 5-Year update.

5.1 Mission. A statement of the mission of the public housing agency for serving the needs of low-income, very low-income, and extremely low-income families in the jurisdiction of the PHA during the years covered under the plan.

5.2 Goals and Objectives. Identify quantifiable goals and objectives that will enable the PHA to serve the needs of low income, very low-income, and extremely low-income families.

6.0 PHA Plan Update. In addition to the items captured in the Plan template, PHAs must have the elements listed below readily available to the public. Additionally, a PHA must:

- (a) Identify specifically which plan elements have been revised since the PHA's prior plan submission.
- (b) Identify where the 5-Year and Annual Plan may be obtained by the public. At a minimum, PHAs must post PHA Plans, including updates, at each Asset Management Project (AMP) and main office or central office of the PHA. PHAs are strongly encouraged to post complete PHA Plans on its official website. PHAs are also encouraged to provide each resident council a copy of its 5-Year and Annual Plan.

PHA Plan Elements. (24 CFR 903.7)

1. **Eligibility, Selection and Admissions Policies, including Deconcentration and Wait List Procedures.** Describe the PHA's policies that govern resident or tenant eligibility, selection and admission including admission preferences for both public housing and HCV and unit assignment policies for public housing; and procedures for maintaining waiting lists for admission to public housing and address any site-based waiting lists.

2. **Financial Resources.** A statement of financial resources, including a listing by general categories, of the PHA's anticipated resources, such as PHA Operating, Capital and other anticipated Federal resources available to the PHA, as well as tenant rents and other income available to support public housing or tenant-based assistance. The statement also should include the non-Federal sources of funds supporting each Federal program, and state the planned use for the resources.
3. **Rent Determination.** A statement of the policies of the PHA governing rents charged for public housing and HCV dwelling units.
4. **Operation and Management.** A statement of the rules, standards, and policies of the PHA governing maintenance management of housing owned, assisted, or operated by the public housing agency (which shall include measures necessary for the prevention or eradication of pest infestation, including cockroaches), and management of the PHA and programs of the PHA.
5. **Grievance Procedures.** A description of the grievance and informal hearing and review procedures that the PHA makes available to its residents and applicants.
6. **Designated Housing for Elderly and Disabled Families.** With respect to public housing projects owned, assisted, or operated by the PHA, describe any projects (or portions thereof), in the upcoming fiscal year, that the PHA has designated or will apply for designation for occupancy by elderly and disabled families. The description shall include the following information: **1)** development name and number; **2)** designation type; **3)** application status; **4)** date the designation was approved, submitted, or planned for submission, and; **5)** the number of units affected.
7. **Community Service and Self-Sufficiency.** A description of: **(1)** Any programs relating to services and amenities provided or offered to assisted families; **(2)** Any policies or programs of the PHA for the enhancement of the economic and social self-sufficiency of assisted families, including programs under Section 3 and FSS; **(3)** How the PHA will comply with the requirements of community service and treatment of income changes resulting from welfare program requirements. **(Note: applies to only public housing).**
8. **Safety and Crime Prevention.** For public housing only, describe the PHA's plan for safety and crime prevention to ensure the safety of the public housing residents. The statement must include: (i) A description of the need for measures to ensure the safety of public housing residents; (ii) A description of any crime prevention activities conducted or to be conducted by the PHA; and (iii) A description of the coordination between the PHA and the appropriate police precincts for carrying out crime prevention measures and activities.

9. **Pets.** A statement describing the PHAs policies and requirements pertaining to the ownership of pets in public housing.
10. **Civil Rights Certification.** A PHA will be considered in compliance with the Civil Rights and AFFH Certification if: it can document that it examines its programs and proposed programs to identify any impediments to fair housing choice within those programs; addresses those impediments in a reasonable fashion in view of the resources available; works with the local jurisdiction to implement any of the jurisdiction's initiatives to affirmatively further fair housing; and assures that the annual plan is consistent with any applicable Consolidated Plan for its jurisdiction.
11. **Fiscal Year Audit.** The results of the most recent fiscal year audit for the PHA.
12. **Asset Management.** A statement of how the agency will carry out its asset management functions with respect to the public housing inventory of the agency, including how the agency will plan for the long-term operating, capital investment, rehabilitation, modernization, disposition, and other needs for such inventory.
13. **Violence Against Women Act (VAWA).** A description of: 1) Any activities, services, or programs provided or offered by an agency, either directly or in partnership with other service providers, to child or adult victims of domestic violence, dating violence, sexual assault, or stalking; 2) Any activities, services, or programs provided or offered by a PHA that helps child and adult victims of domestic violence, dating violence, sexual assault, or stalking, to obtain or maintain housing; and 3) Any activities, services, or programs provided or offered by a public housing agency to prevent domestic violence, dating violence, sexual assault, and stalking, or to enhance victim safety in assisted families.

7.0 Hope VI, Mixed Finance Modernization or Development, Demolition and/or Disposition, Conversion of Public Housing, Homeownership Programs, and Project-based Vouchers

- (a) **Hope VI or Mixed Finance Modernization or Development.** 1) A description of any housing (including project number (if known) and unit count) for which the PHA will apply for HOPE VI or Mixed Finance Modernization or Development; and 2) A timetable for the submission of applications or proposals. The application and approval process for Hope VI, Mixed Finance Modernization or Development, is a separate process. See guidance on HUD's website at: <http://www.hud.gov/offices/pih/programs/ph/hope6/index.cfm>
- (b) **Demolition and/or Disposition.** With respect to public housing projects owned by the PHA and subject to ACCs under the Act: (1) A description of any housing (including project number and unit numbers [or addresses]), and the number of affected units along with their sizes and accessibility features) for which the PHA will apply or is currently pending for demolition or disposition; and (2) A timetable for the demolition or disposition. The application and approval process for demolition and/or disposition is a separate process. See guidance on HUD's website at: http://www.hud.gov/offices/pih/centers/sac/demo_dispo/index.cfm
Note: This statement must be submitted to the extent that approved and/or pending demolition and/or disposition has changed.
- (c) **Conversion of Public Housing.** With respect to public housing owned by a PHA: 1) A description of any building or buildings (including project number and unit count) that the PHA is required to convert to tenant-based assistance or

that the public housing agency plans to voluntarily convert; 2) An analysis of the projects or buildings required to be converted; and 3) A statement of the amount of assistance received under this chapter to be used for rental assistance or other housing assistance in connection with such conversion. See guidance on HUD's website at: <http://www.hud.gov/offices/pih/centers/sac/conversion.cfm>

- (d) **Homeownership.** A description of any homeownership (including project number and unit count) administered by the agency or for which the PHA has applied or will apply for approval.
- (e) **Project-based Vouchers.** If the PHA wishes to use the project-based voucher program, a statement of the projected number of project-based units and general locations and how project basing would be consistent with its PHA Plan.

8.0 Capital Improvements. This section provides information on a PHA's Capital Fund Program. With respect to public housing projects owned, assisted, or operated by the public housing agency, a plan describing the capital improvements necessary to ensure long-term physical and social viability of the projects must be completed along with the required forms. Items identified in 8.1 through 8.3, must be signed where directed and transmitted electronically along with the PHA's Annual Plan submission.

8.1 Capital Fund Program Annual Statement/Performance and Evaluation Report. PHAs must complete the *Capital Fund Program Annual Statement/Performance and Evaluation Report* (form HUD-50075.1), for each Capital Fund Program (CFP) to be undertaken with the current year's CFP funds or with CFFP proceeds. Additionally, the form shall be used for the following purposes:

- (a) To submit the initial budget for a new grant or CFFP;
- (b) To report on the Performance and Evaluation Report progress on any open grants previously funded or CFFP; and
- (c) To record a budget revision on a previously approved open grant or CFFP, e.g., additions or deletions of work items, modification of budgeted amounts that have been undertaken since the submission of the last Annual Plan. The Capital Fund Program Annual Statement/Performance and Evaluation Report must be submitted annually.

Additionally, PHAs shall complete the Performance and Evaluation Report section (see footnote 2) of the *Capital Fund Program Annual Statement/Performance and Evaluation* (form HUD-50075.1), at the following times:

1. At the end of the program year; until the program is completed or all funds are expended;
2. When revisions to the Annual Statement are made, which do not require prior HUD approval, (e.g., expenditures for emergency work, revisions resulting from the PHAs application of fungibility); and
3. Upon completion or termination of the activities funded in a specific capital fund program year.

8.2 Capital Fund Program Five-Year Action Plan

PHAs must submit the *Capital Fund Program Five-Year Action Plan* (form HUD-50075.2) for the entire PHA portfolio for the first year of participation in the CFP and annual update thereafter to eliminate the previous year and to add a new fifth year (rolling basis) so that the form always covers the present five-year period beginning with the current year.

8.3 Capital Fund Financing Program (CFFP). Separate, written HUD approval is required if the PHA proposes to pledge any

portion of its CFP/RHF funds to repay debt incurred to finance capital improvements. The PHA must identify in its Annual and 5-year capital plans the amount of the annual payments required to service the debt. The PHA must also submit an annual statement detailing the use of the CFFP proceeds. See guidance on HUD's website at:

<http://www.hud.gov/offices/pih/programs/ph/capfund/cffp.cfm>

9.0 Housing Needs. Provide a statement of the housing needs of families residing in the jurisdiction served by the PHA and the means by which the PHA intends, to the maximum extent practicable, to address those needs. **(Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan).**

9.1 Strategy for Addressing Housing Needs. Provide a description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list in the upcoming year. **(Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan).**

10.0 Additional Information. Describe the following, as well as any additional information requested by HUD:

- (a) **Progress in Meeting Mission and Goals.** PHAs must include (i) a statement of the PHAs progress in meeting the mission and goals described in the 5-Year Plan; (ii) the basic criteria the PHA will use for determining a significant amendment from its 5-year Plan; and a significant amendment or modification to its 5-Year Plan and Annual Plan. **(Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan).**
- (b) **Significant Amendment and Substantial Deviation/Modification.** PHA must provide the definition of "significant amendment" and "substantial deviation/modification". **(Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan.)**

- (c) PHAs must include or reference any applicable memorandum of agreement with HUD or any plan to improve performance. **(Note: Standard and Troubled PHAs complete annually).**

11.0 Required Submission for HUD Field Office Review. In order to be a complete package, PHAs must submit items (a) through (g), with signature by mail or electronically with scanned signatures. Items (h) and (i) shall be submitted electronically as an attachment to the PHA Plan.

- (a) Form HUD-50077, *PHA Certifications of Compliance with the PHA Plans and Related Regulations*
- (b) Form HUD-50070, *Certification for a Drug-Free Workplace (PHAs receiving CFP grants only)*
- (c) Form HUD-50071, *Certification of Payments to Influence Federal Transactions (PHAs receiving CFP grants only)*
- (d) Form SF-LLL, *Disclosure of Lobbying Activities (PHAs receiving CFP grants only)*
- (e) Form SF-LLL-A, *Disclosure of Lobbying Activities Continuation Sheet (PHAs receiving CFP grants only)*
- (f) Resident Advisory Board (RAB) comments.
- (g) Challenged Elements. Include any element(s) of the PHA Plan that is challenged.
- (h) Form HUD-50075.1, *Capital Fund Program Annual Statement/Performance and Evaluation Report (Must be attached electronically for PHAs receiving CFP grants only)*. See instructions in 8.1.
- (i) Form HUD-50075.2, *Capital Fund Program Five-Year Action Plan (Must be attached electronically for PHAs receiving CFP grants only)*. See instructions in 8.2.

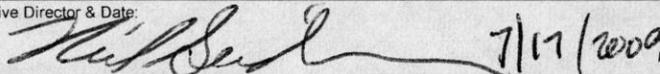
Part I: Summary			
PHA Name: TOWN OF OYSTER BAY HA	<table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width:50%;">Grant Type and Number Capital Fund Program Grant No: Date of CFFP:</td> <td style="width:50%;">NY36P055501-09 Replacement Housing Factor Grant No:</td> </tr> </table>	Grant Type and Number Capital Fund Program Grant No: Date of CFFP:	NY36P055501-09 Replacement Housing Factor Grant No:
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	FFY of Grant: 2009		
	FFY of Grant Approval: 2009		

Type of Grant

Original Annual Statement
 Reserved for Disasters/Emergencies
 Revised Annual Statement (revision no:)
 Performance and Evaluation Report for period Ending:
 Final Performance and Evaluation Report

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
1	Total Non-CGP Funds				
2	1406 Operations (May not to exceed 20% of line 21) ³	\$222,075.00	\$222,075.00	\$0.00	\$0.00
3	1408 Management Improvements	\$0.00	\$0.00	\$0.00	\$0.00
4	1410 Administration (may not exceed 10% of line 21)	\$111,038.00	\$111,038.00	\$0.00	\$0.00
5	1411 Audit	\$0.00	\$0.00	\$0.00	\$0.00
6	1415 Liquidated damages	\$0.00	\$0.00	\$0.00	\$0.00
7	1430 Fees and Costs	\$144,000.00	\$144,000.00	\$0.00	\$0.00
8	1440 Site Acquisition	\$0.00	\$0.00	\$0.00	\$0.00
9	1450 Site Improvements	\$15,000.00	\$15,000.00	\$0.00	\$0.00
10	1460 Dwelling Structures	\$522,000.00	\$522,000.00	\$0.00	\$0.00
11	1465.1 Dwelling Equipment - Nonexpandable	\$6,000.00	\$6,000.00	\$0.00	\$0.00
12	1470 Nondwelling Structures	\$0.00	\$0.00	\$0.00	\$0.00
13	1475 Nondwelling Equipment	\$12,000.00	\$12,000.00	\$0.00	\$0.00
14	1485 Demolition	\$0.00	\$0.00	\$0.00	\$0.00
15	1492 Moving to Work Demonstration	\$0.00	\$0.00	\$0.00	\$0.00
16	1495.1 Relocation Costs	\$0.00	\$0.00	\$0.00	\$0.00
17	1499 Development Activities ⁴	\$0.00	\$0.00	\$0.00	\$0.00
18a	1501 Collateralization or Debt Service paid by the PHA	\$0.00	\$0.00	\$0.00	\$0.00
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment	\$0.00	\$0.00	\$0.00	\$0.00
19	1502 Contingency (May not to exceed 8% of line 20)	\$78,262.00	\$78,262.00	\$0.00	\$0.00
20	Amount of Annual Grant (Sum of lines 2 - 19)	\$1,110,375.00	\$1,110,375.00	\$0.00	\$0.00
21	Amount of line 20 Related to LBP Activities	\$0.00	\$0.00	\$0.00	\$0.00
22	Amount of line 20 Related to Section 504 Compliance	\$0.00	\$0.00	\$0.00	\$0.00
23	Amount of line 20 Related to Security - Soft Costs	\$0.00	\$0.00	\$0.00	\$0.00
24	Amount of line 20 Related to Security - Hard Costs	\$0.00	\$0.00	\$0.00	\$0.00
25	Amount of Line 20 Related to Energy Conservation Measures	\$0.00	\$0.00	\$0.00	\$0.00

¹ To be completed for the Performance and Evaluation Report
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations
⁴ RHF funds shall be included here

Part I: Summary			
PHA Name: TOWN OF OYSTER BAY HA	Grant Type and Number Capital Fund Program Grant No: NY36P055501-09 Date of CFFP: Replacement Housing Factor Grant No:	FFY of Grant: 2009	FFY of Grant Approval: 2009
Type of Grant			
<input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserved for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Performance and Evaluation Report for period Ending: <input type="checkbox"/> Final Performance and Evaluation Report			
Line	Summary by Development Account	Total Estimated Cost	Total Actual Cost 1
		Original	Revised 2
			Obligated
			Expended
Signature of Executive Director & Date:  7/17/2009		Signature of public Housing Director/Office of Native American Programs Administrator & Date:	

Part II: Supporting Pages								
PHA Name: TOWN OF OYSTER BAY HA		Grant Type and Number Capital Fund Program Grant No: Date of CFFP:		NY36P055501-09 CFFP (Yes/No):		Federal FFY Grant : 2009		
Development Number/Name PHA-wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised (1)	Funds Obligated (2)	Fund Expended (2)	
	Operations	1406		\$222,075.00	\$222,075.00	\$0.00	\$0.00	0% Completed
	Total 1406			\$222,075.00	\$222,075.00	\$0.00	\$0.00	
	Administration:	1410						
	Staff Time			\$111,038.00	\$111,038.00	\$0.00	\$0.00	0% Completed
	Total 1410			\$111,038.00	\$111,038.00	\$0.00	\$0.00	
	Fees and Costs:	1430						
NY055-0001	A/E Fees			\$11,133.00	\$11,133.00	\$0.00	\$0.00	0% Completed
NY055-0002	A/E Fees			\$4,980.00	\$4,980.00	\$0.00	\$0.00	0% Completed
NY055-0004	A/E Fees			\$9,180.00	\$9,180.00	\$0.00	\$0.00	0% Completed
NY055-0006	A/E Fees			\$15,039.00	\$15,039.00	\$0.00	\$0.00	0% Completed
NY055-0010	A/E Fees			\$9,668.00	\$9,668.00	\$0.00	\$0.00	0% Completed
NY055-0001	Mod Coordination Services			\$8,333.00	\$8,333.00	\$0.00	\$0.00	0% Completed
NY055-0002	Mod Coordination Services			\$8,333.00	\$8,333.00	\$0.00	\$0.00	0% Completed
NY055-0004	Mod Coordination Services			\$8,333.00	\$8,333.00	\$0.00	\$0.00	0% Completed
NY055-0006	Mod Coordination Services			\$8,333.00	\$8,333.00	\$0.00	\$0.00	0% Completed
NY055-0009	Mod Coordination Services			\$8,333.00	\$8,333.00	\$0.00	\$0.00	0% Completed
NY055-0010	Mod Coordination Services			\$8,335.00	\$8,335.00	\$0.00	\$0.00	0% Completed
NY055-0001	Apartment Inspections			\$4,198.00	\$4,198.00	\$0.00	\$0.00	0% Completed
NY055-0002	Apartment Inspections			\$1,604.00	\$1,604.00	\$0.00	\$0.00	0% Completed
NY055-0004	Apartment Inspections			\$5,451.00	\$5,451.00	\$0.00	\$0.00	0% Completed
NY055-0006	Apartment Inspections			\$3,099.00	\$3,099.00	\$0.00	\$0.00	0% Completed
	Subtotal 1430			\$114,352.00	\$114,352.00	\$0.00	\$0.00	
	Subtotal			\$447,465.00	\$447,465.00	\$0.00	\$0.00	

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

Part II: Supporting Pages								
PHA Name: TOWN OF OYSTER BAY HA		Grant Type and Number Capital Fund Program Grant No: Date of CFFP:			NY36P055501-09 Federal FFY Grant : CFFP (Yes/No):		2009	
Development Number/Name PHA-wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised (1)	Funds Obligated (2)	Fund Expended (2)	
	Fees and Costs: (continued)	1430						
NY055-0009	Apartment Inspections			\$2,571.00	\$2,571.00	\$0.00	\$0.00	0% Completed
NY055-0010	Apartment Inspections			\$3,077.00	\$3,077.00	\$0.00	\$0.00	0% Completed
Central	Tech Mgmt Consulting Service			\$24,000.00	\$24,000.00	\$0.00	\$0.00	0% Completed
	Total 1430			\$144,000.00	\$144,000.00	\$0.00	\$0.00	
	Site Improvements:	1450						
NY055-0001	Landscaping			\$15,000.00	\$15,000.00	\$0.00	\$0.00	0% Completed
	Total 1450			\$15,000.00	\$15,000.00	\$0.00	\$0.00	
	Dwelling Structures	1460						
NY055-0001	Roof Replacements			\$66,000.00	\$66,000.00	\$0.00	\$0.00	0% Completed
NY055-0002	Roof Replacements			\$51,000.00	\$51,000.00	\$0.00	\$0.00	0% Completed
NY055-0006	Roof Replacements			\$84,000.00	\$84,000.00	\$0.00	\$0.00	0% Completed
NY055-0010	Roof Replacements			\$99,000.00	\$99,000.00	\$0.00	\$0.00	0% Completed
NY055-0001	Boiler Replacements			\$28,000.00	\$28,000.00	\$0.00	\$0.00	0% Completed
NY055-0004	Boiler Replacements			\$74,000.00	\$74,000.00	\$0.00	\$0.00	0% Completed
NY055-0004	Painting			\$20,000.00	\$20,000.00	\$0.00	\$0.00	0% Completed
NY055-0001	Painting			\$20,000.00	\$20,000.00	\$0.00	\$0.00	0% Completed
NY055-0006	Painting			\$20,000.00	\$20,000.00	\$0.00	\$0.00	0% Completed
NY055-0006	Replc Heating/Cooling in Comm. Rm			\$50,000.00	\$50,000.00	\$0.00	\$0.00	0% Completed
PHA-Wide	Termite Control			\$10,000.00	\$10,000.00	\$0.00	\$0.00	0% Completed
	Total 1460			\$522,000.00	\$522,000.00	\$0.00	\$0.00	
	Subtotal			\$566,648.00	\$566,648.00	\$0.00	\$0.00	

1 To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

2 To be completed for the Performance and Evaluation Report.

Part II: Supporting Pages								
PHA Name: TOWN OF OYSTER BAY HA		Grant Type and Number Capital Fund Program Grant No: Date of CFFP:		NY36P055501-09 CFFP (Yes/No):		Federal FFY Grant : 2009		
Development Number/Name PHA-wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised (1)	Funds Obligated (2)	Fund Expended (2)	
	Dwelling Equipment	1465						
NY055-0001	Stoves & Refrigerators			\$2,000.00	\$2,000.00	\$0.00	\$0.00	0% Completed
NY055-0002	Stoves & Refrigerators			\$2,000.00	\$2,000.00	\$0.00	\$0.00	0% Completed
NY055-0004	Stoves & Refrigerators			\$2,000.00	\$2,000.00	\$0.00	\$0.00	0% Completed
	Total 1465			\$6,000.00	\$6,000.00	\$0.00	\$0.00	
	Non-Dwelling Equipment	1475						
NY055-0001	Tools / Equipment			\$2,000.00	\$2,000.00	\$0.00	\$0.00	0% Completed
NY055-0002	Tools / Equipment			\$2,000.00	\$2,000.00	\$0.00	\$0.00	0% Completed
NY055-0004	Tools / Equipment			\$2,000.00	\$2,000.00	\$0.00	\$0.00	0% Completed
NY055-0006	Tools / Equipment			\$2,000.00	\$2,000.00	\$0.00	\$0.00	0% Completed
NY055-0009	Tools / Equipment			\$2,000.00	\$2,000.00	\$0.00	\$0.00	0% Completed
NY055-0010	Tools / Equipment			\$2,000.00	\$2,000.00	\$0.00	\$0.00	0% Completed
	Total 1475			\$12,000.00	\$12,000.00	\$0.00	\$0.00	
	Contingency	1502						
	Contingency			\$78,262.00	\$78,262.00	\$0.00	\$0.00	0% Completed
	Total 1502			\$78,262.00	\$78,262.00	\$0.00	\$0.00	
	Total Capital Funds for 2009			\$1,110,375.00	\$1,110,375.00	\$0.00	\$0.00	

1 To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

2 To be completed for the Performance and Evaluation Report.

Part III: Implementation Schedule for Capital Fund Financing Program					
PHA Name: TOWN OF OYSTER BAY HA				Federal FFY of Grant: NY36P055501-09	
Development Number Name/PHA-Wide Activities	All Funds Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reason for Revised Target Dates (1)
1406	6/12/2011		6/12/2013		
1410	6/12/2011		6/12/2013		
1430	6/12/2011		6/12/2013		
1450	6/12/2011		6/12/2013		
1460	6/12/2011		6/12/2013		
1465	6/12/2011		6/12/2013		
1475	6/12/2011		6/12/2013		
1502	6/12/2011		6/12/2013		

1 Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

Capital Fund Program Five-Year Action Plan

U.S. Department of Housing and urban Development

Office of Public and Indian Housing

OMB No. 2577-0226

Expires 4/30/2011

Part I: Summary						
PHA Name/Number Town of Oyster Bay HA, NY055		Locality (City/County & State)		Plainview, Nassau, NY		<input checked="" type="checkbox"/> Original <input type="checkbox"/> Revision No. _____
A.	Development Number and Name	Year 1	Work Statement for Year 2	Work Statement for Year 3	Work Statement for Year 4	Work Statement for Year 5
	Town of Oyster Bay HA NY055	2009	FFY <u>2010</u>	FFY <u>2011</u>	FFY <u>2012</u>	FFY <u>2013</u>
B.	NY055-0001	Annual	120,000.00	220,462.00	302,300.00	0.00
	NY055-0002	Statement	258,300.00	120,462.00	65,000.00	15,000.00
	NY055-0004		89,000.00	92,376.00	150,000.00	0.00
	NY055-0006		30,000.00	25,000.00	40,000.00	292,300.00
	NY055-0009		0.00	85,000.00	0.00	25,000.00
	NY055-0010		0.00	28,000.00	0.00	175,000.00
	Total Physical Improvements:		\$497,300.00	\$571,300.00	\$557,300.00	\$507,300.00
C.	Management Improvements		0.00	0.00	0.00	0.00
D.	PHA-Wide Non-Dwelling Structures and Equipment		80,000.00	0.00	20,000.00	70,000.00
E.	Administration		111,000.00	111,000.00	111,000.00	111,000.00
F.	Other		200,000.00	206,000.00	200,000.00	200,000.00
G.	Operations		222,075.00	222,075.00	222,075.00	222,075.00
H.	Demolition					
I.	Development					
J.	Capital Fund Financing - Debt Service					
K.	Total CFP Funds		1,110,375.00	1,110,375.00	1,110,375.00	1,110,375.00
L.	Total Non-CFP Funds					
M.	Grand Total		1,110,375.00	1,110,375.00	1,110,375.00	1,110,375.00

Capital Fund Program Five-Year Action Plan

U.S. Department of Housing and urban Development

Office of Public and Indian Housing

OMB No. 2577-0226

Expires 4/30/2011

Part I: Summary						
PHA Name/Number Town of Oyster Bay HA, NY055		Locality (City/County & State) Plainview, Nassau, NY		<input checked="" type="checkbox"/> Original		<input type="checkbox"/> Revision No. _____
A.	Development Number and Name	Year 1	Work Statement for Year 2	Work Statement for Year 3	Work Statement for Year 4	Work Statement for Year 5
	Town of Oyster Bay HA NY055	2009	FFY <u>2010</u>	FFY <u>2011</u>	FFY <u>2012</u>	FFY <u>2013</u>
B.	NY055-0001	Annual				
	NY055-0002	Statement				
	NY055-0004					
	NY055-0006					
	NY055-0009					
	NY055-0010					
	Total Physical Improvements:					
C.	Management Improvements					
D.	PHA-Wide Non-Dwelling Structures and Equipment					
E.	Administration					
F.	Other					
G.	Operations					
H.	Demolition					
I.	Development					
J.	Capital Fund Financing - Debt Service					
K.	Total CFP Funds					
L.	Total Non-CFP Funds					
M.	Grand Total					

Capital Fund Program Five-Year Action Plan

U.S. Department of Housing and urban Development

Office of Public and Indian Housing

OMB No. 2577-0226

Expires 4/30/2011

Part II: Supporting Pages - Physical Needs Work Statement(s)

Work Statement for Year 1 FFY 2009	Work Statement for Year <u>2010</u>			Work Statement for Year <u>2011</u>		
	Town of Oyster Bay NY055 General Description of Major Work Categories	Quantity	Estimated Cost	Town of Oyster Bay NY055 General Description of Major Work Categories	Quantity	Estimated Cost
See	Central 1406 Operations		\$222,075.00	Central 1406 Operations		\$222,075.00
Annual	1410 Administration			1410 Administration		
Statement	PHA-Wide Staff Time		\$111,000.00	PHA-Wide Staff Time		\$111,000.00
	1430 Fees & Costs			1430 Fees & Costs		
	NY055-0001 A/E Services		\$17,622.00	NY055-0001 A/E Services		\$46,515.00
	NY055-0002 A/E Services		\$44,848.00	NY055-0002 A/E Services		\$14,867.00
	NY055-0004 A/E Services		\$25,174.00	NY055-0004 A/E Services		\$7,886.00
	NY055-0006 A/E Services		\$3,356.00	NY055-0009 A/E Services		\$15,824.00
	NY055-0001 Mod Coordination Svcs		\$8,333.00	NY055-0010 A/E Services		\$5,908.00
	NY055-0002 Mod Coordination Svcs		\$8,333.00	NY055-0001 Mod Coordination Svcs		\$8,333.00
	NY055-0004 Mod Coordination Svcs		\$8,333.00	NY055-0002 Mod Coordination Svcs		\$8,333.00
	NY055-0006 Mod Coordination Svcs		\$8,333.00	NY055-0004 Mod Coordination Svcs		\$8,333.00
	NY055-0009 Mod Coordination Svcs		\$8,333.00	NY055-0006 Mod Coordination Svcs		\$8,333.00
	NY055-0010 Mod Coordination Svcs		\$8,335.00	NY055-0009 Mod Coordination Svcs		\$8,333.00
	NY055-0001 Apartment Inspections		\$4,198.00	NY055-0010 Mod Coordination Svcs		\$8,335.00
	NY055-0002 Apartment Inspections		\$1,604.00	NY055-0001 Apartment Inspections		\$4,198.00
	NY055-0004 Apartment Inspections		\$5,451.00	NY055-0002 Apartment Inspections		\$1,604.00
	NY055-0006 Apartment Inspections		\$3,099.00	NY055-0004 Apartment Inspections		\$5,451.00
	NY055-0009 Apartment Inspections		\$2,571.00	NY055-0006 Apartment Inspections		\$3,099.00
	NY055-0010 Apartment Inspections		\$3,077.00	NY055-0009 Apartment Inspections		\$2,571.00
	PHA-Wide Tech Mgmt Consultant		\$24,000.00	NY055-0010 Apartment Inspections		\$3,077.00
	Total Account #1430		\$185,000.00	PHA-Wide Tech Mgmt Consultant		\$24,000.00
				Total Account #1430		\$185,000.00
	Subtotal of Estimated Cost		\$ See Page 4	Subtotal of Estimated Cost		\$ See Pg 4

Capital Fund Program Five-Year Action Plan

U.S. Department of Housing and Urban Development

Office of Public and Indian Housing

OMB No. 2577-0226

Expires 4/30/2011

Part II: Supporting Pages - Physical Needs Work Statement(s)

Work Statement for Year 1 FFY 2009	Work Statement for Year <u>2010</u> FFY			Work Statement for Year <u>2011</u>		
	Town of Oyster Bay NY055 General Description of Major Work Categories	Quantity	Estimated Cost	Town of Oyster Bay NY055 General Description of Major Work Categories	Quantity	Estimated Cost
See	Continued from page 3			Continued from page 3		
	1450 Site Improvement			1450 Site Improvement		
	NY055-0001 Landscaping		\$15,000.00	NY055-0004 New Lawn Sprinkler System		\$25,000.00
	1460 Dwelling Structures			NY055-0006 New Lawn Sprinkler System		\$25,000.00
	NY055-0004 Painting		\$50,000.00	NY055-0004 Installation of White Vinyl Fence		\$30,000.00
	NY055-0006 Painting		\$30,000.00	NY055-0002 Additional Parking Spaces		\$50,000.00
Annual	NY055-0001 Replace Kitchen Cabinets		\$75,000.00	Total Account #1450		\$130,000.00
	NY055-0002 Replace Kitchen Cabinets		\$75,000.00	1460 Dwelling Structures		
	NY055-0004 Roof Replacements		\$39,000.00	NY055-0001 Windows		\$70,462.00
Statement	NY055-0002 Roof Replacement		\$108,051.00	NY055-0002 Windows		\$70,462.00
	NY055-0002 Boiler Replacement		\$45,249.00	NY055-0004 New Mailboxes		\$15,876.00
	NY055-0001 Hot Water Heater Upgrades		\$30,000.00	NY055-0004 New Exhaust Fans		\$14,000.00
	NY055-0002 Hot Water Heater Upgrades		\$30,000.00	NY055-0009 Boiler Replacement		\$85,000.00
	Total Account #1460		\$482,300.00	NY055-0010 Emerg. Call for Aid System		\$28,000.00
	1465 Dwelling Equipment			NY055-0004 Replace Bathroom Glazing		\$7,500.00
	NY042-0006 Stoves / Refrigerators		\$5,000.00	NY055-0001 Bathroom Shower Renovations		\$150,000.00
	NY042-0009 Stoves / Refrigerators		\$5,000.00	Total Account #1460		\$441,300.00
	NY042-0010 Stoves / Refrigerators		\$5,000.00	1465 Dwelling Equipment		
	Total Account #1465		\$15,000.00	NY055-0009 Public Address System		\$2,000.00
	1475 Nondwelling Equipment			NY042-0001 Stoves / Refrigerators		\$5,000.00
	PHA-Wide Motorized Equipment		\$45,000.00	NY042-0002 Stoves / Refrigerators		\$6,000.00
	NY055-0001 Tools / Equipment		\$12,000.00	NY042-0004 Stoves / Refrigerators		\$8,000.00
	NY055-0002 Tools / Equipment		\$10,000.00			
	NY055-0004 Tools / Equipment		\$13,000.00			
	Total Account #1475		\$80,000.00			
				Total Account #1465		\$21,000.00
	Total CFP 2010		\$1,110,375.00	Total CFP 2011		\$1,110,375.00

Capital Fund Program Five-Year Action Plan

U.S. Department of Housing and urban Development

Office of Public and Indian Housing

OMB No. 2577-0226

Expires 4/30/2011

Part II: Supporting Pages - Physical Needs Work Statement(s)

Work Statement for Year 1 FFY 2009	Work Statement for Year <u>2012</u>			Work Statement for Year <u>2013</u>		
	Town of Oyster Bay NY055 General Description of Major Work Categories	Quantity	Estimated Cost	Town of Oyster Bay NY055 General Description of Major Work Categories	Quantity	Estimated Cost
See	Central 1406 Operations		\$222,075.00	Central 1406 Operations		\$222,075.00
Annual	1410 Administration			1410 Administration		
Statement	Central Staff Time		\$111,000.00	Central Staff Time		\$111,000.00
	1430 Fees & Costs			1430 Fees & Costs		
	NY055-0001 A/E Services		\$55,916.00	NY055-0001 A/E Services		\$3,791.00
	NY055-0002 A/E Services		\$6,578.00	NY055-0004 A/E Services		\$3,792.00
	NY055-0004 A/E Services		\$21,928.00	NY055-0006 A/E Services		\$54,979.00
	NY055-0006 A/E Services		\$6,578.00	NY055-0010 A/E Services		\$28,438.00
	NY055-0001 Mod Coordination Svcs		\$8,333.00	NY055-0001 Mod Coordination Svcs		\$8,333.00
	NY055-0002 Mod Coordination Svcs		\$8,333.00	NY055-0002 Mod Coordination Svcs		\$8,333.00
	NY055-0004 Mod Coordination Svcs		\$8,333.00	NY055-0004 Mod Coordination Svcs		\$8,333.00
	NY055-0006 Mod Coordination Svcs		\$8,333.00	NY055-0006 Mod Coordination Svcs		\$8,333.00
	NY055-0009 Mod Coordination Svcs		\$8,333.00	NY055-0009 Mod Coordination Svcs		\$8,333.00
	NY055-0010 Mod Coordination Svcs		\$8,335.00	NY055-0010 Mod Coordination Svcs		\$8,335.00
	NY055-0001 Apartment Inspections		\$4,198.00	NY055-0001 Apartment Inspections		\$4,198.00
	NY055-0002 Apartment Inspections		\$1,604.00	NY055-0002 Apartment Inspections		\$1,604.00
	NY055-0004 Apartment Inspections		\$5,451.00	NY055-0004 Apartment Inspections		\$5,451.00
	NY055-0006 Apartment Inspections		\$3,099.00	NY055-0006 Apartment Inspections		\$3,099.00
	NY055-0009 Apartment Inspections		\$2,571.00	NY055-0009 Apartment Inspections		\$2,571.00
	NY055-0010 Apartment Inspections		\$3,077.00	NY055-0010 Apartment Inspections		\$3,077.00
	PHA-Wide Tech Mgmt Consultant		\$24,000.00	PHA-Wide Tech Mgmt Consultant		\$24,000.00
	Total Account #1430		\$185,000.00	Total Account #1430		\$185,000.00
	Subtotal of Estimated Cost		\$ See Pg 6	Subtotal of Estimated Cost		\$ See Pg 6

Capital Fund Program Five-Year Action Plan

U.S. Department of Housing and urban Development

Office of Public and Indian Housing

OMB No. 2577-0226

Expires 4/30/2011

Part II: Supporting Pages - Physical Needs Work Statement(s)

Work Statement for Year 1 FFY 2009	Work Statement for Year <u>2012</u>			Work Statement for Year <u>2013</u>		
	Town of Oyster Bay NY055 General Description of Major Work Categories	Quantity	Estimated Cost	Town of Oyster Bay NY055 General Description of Major Work Categories	Quantity	Estimated Cost
See	Continued from page 5			Continued from page 5		
Annual Statement	1450 Site Improvement			1450 Site Improvement		
	NY055-0001 New Lawn Sprinkler System		\$25,000.00	NY055-0009 New Lawn Sprinkler System		\$25,000.00
	NY055-0002 New Lawn Sprinkler System		\$25,000.00	NY055-0010 New Lawn Sprinkler System		\$25,000.00
	NY055-0001 Replace Storm Drains		\$17,000.00	NY055-0002 Landscaping		\$15,000.00
	Total Account #1450		\$67,000.00	Total Account #1450		\$65,000.00
	1460 Dwelling Structures			1460 Dwelling Structures		
	NY055-0001 Replace Siding		\$150,000.00	NY055-0006 Roof Replacement		\$150,000.00
	NY055-0004 Replace Siding		\$150,000.00	NY055-0010 Roof Replacement		\$150,000.00
	NY055-0001 Replace Bridge		\$10,000.00	Total Account #1460		\$442,300.00
	NY055-0001 Apartment Painting		\$40,000.00	1465 Dwelling Equipment		
	NY055-0002 Apartment Painting		\$40,000.00	NY042-0001 Stoves / Refrigerators		\$5,000.00
	NY055-0006 Apartment Painting		\$40,000.00	NY042-0002 Stoves / Refrigerators		\$5,000.00
	NY055-0001 Install Storm Doors		\$60,300.00	NY042-0004 Stoves / Refrigerators		\$5,000.00
	Total Account #1460		\$490,300.00	Total Account #1465		\$15,000.00
	1465 Dwelling Equipment			1470 Nondwelling Structure		
	NY042-0006 Stoves / Refrigerators		\$5,000.00	NY055-0001 Storage Sheds		\$20,000.00
	NY042-0009 Stoves / Refrigerators		\$5,000.00	NY055-0004 Storage Sheds		\$20,000.00
	NY042-0010 Stoves / Refrigerators		\$5,000.00	NY055-0006 Storage Sheds		\$20,000.00
	Total Account #1465		\$15,000.00	Total Account #1470		\$60,000.00
	1475 Nondwelling Equipment			1475 Nondwelling Equipment		
	Central Computers		\$10,000.00	NY055-0004 Tools / Equipment		\$5,000.00
	NY055-0001 Tools / Equipment		\$5,000.00	NY055-0006 Tools / Equipment		\$5,000.00
	NY055-0002 Tools / Equipment		\$5,000.00	Total Account #1475		\$10,000.00
	Total Account #1475		\$20,000.00			
	Total CFP 2012		\$1,110,375.00	Total CFP 2013		\$1,110,375.00

2010

1460 Dwelling Structures					
NY055-0001 Hot Water Heater Upgrade	\$30,000.00				
NY055-0001 Replace Kitchen Cabinets	\$75,000.00	\$105,000.00	19.36%	\$17,621.77	
NY055-0002 Boiler Replacement	\$45,227.00				
NY055-0002 Hot Water Heater Upgrade	\$30,000.00				
NY055-0002 Replace Kitchen Cabinets	\$75,000.00				
NY055-0002 Roof Replacement	\$117,000.00	\$267,227.00	49.28%	\$44,847.74	
NY055-0004 Roof Replacements	\$100,000.00		0.00%	\$0.00	
NY055-0004 Painting	\$50,000.00	\$150,000.00	27.66%	\$25,173.96	
NY055-0006 Painting	\$20,000.00	\$20,000.00	3.69%	\$3,356.53	
	\$542,227.00	\$542,227.00	\$1.00	\$91,000.00	91000

2011

NY055-0001 Bathroom Shower Renovation	\$150,000.00				
NY055-0001 Windows	\$70,462.00	\$220,462.00	51.12%	\$46,515.28	
NY055-0002 Windows	\$70,462.00	\$70,462.00	16.34%	\$14,866.78	
NY055-0004 New Exhaust Fans	\$7,000.00				
NY055-0004 New Mailboxes	\$15,876.00				
NY055-0004 Replace Bathroom Glazing	\$7,500.00				
NY055-0004 New Exhaust Fans	\$7,000.00	\$37,376.00	8.67%	\$7,885.96	
NY055-0009 Boiler Replacement	\$75,000.00	\$75,000.00	17.39%	\$15,824.25	
NY055-0010 Emerg. Call for Aid System	\$28,000.00	\$28,000.00	6.49%	\$5,907.72	
	\$431,300.00	\$431,300.00			91000

2012

1460 Dwelling Structures					
NY055-0001 Apartment Painting	\$30,000.00				
NY055-0001 Install Storm Doors	\$50,000.00				
NY055-0001 Replace Bridge	\$75,000.00				
NY055-0001 Replace Siding	\$100,000.00	\$255,000.00	61.45%	\$55,915.66	
NY055-0002 Apartment Painting	\$30,000.00	\$30,000.00	7.23%	\$6,578.31	
NY055-0006 Apartment Painting	\$30,000.00	\$30,000.00	7.23%	\$6,578.31	
NY055-0004 Replace Siding	\$100,000.00	\$100,000.00	24.10%	\$21,927.71	
	\$415,000.00	\$415,000.00	\$1.00	\$91,000.00	

2013

NY055-0001 Storage Sheds	\$20,000.00	\$20,000.00	4.17%	\$3,791.67	
NY055-0004 Storage Sheds	\$20,000.00	\$20,000.00	4.17%	\$3,791.67	
NY055-0006 Install Solar System	\$120,000.00				
NY055-0006 Roof Replacement	\$150,000.00				
NY055-0006 Storage Sheds	\$20,000.00	\$290,000.00	60.42%	\$54,979.17	
NY055-0010 Roof Replacement	\$150,000.00	\$150,000.00	31.25%	\$28,437.50	
	\$480,000.00	\$480,000.00	\$1.00	\$91,000.00	

1460 Dwelling Structures			
NY055-0001 Hot Water Heater Upgrades		\$30,000.00	
NY055-0001 Landscaping		\$15,000.00	
NY055-0001 Replace Kitchen Cabinets		\$75,000.00	\$120,000.00
NY055-0002 Boiler Replacement		\$45,249.00	
NY055-0002 Hot Water Heater Upgrades		\$30,000.00	
NY055-0002 Replace Kitchen Cabinets		\$75,000.00	
NY055-0002 Roof Replacement		\$126,600.00	\$276,849.00
NY055-0004 Painting		\$50,000.00	
NY055-0004 Roof Replacements		\$200,000.00	\$250,000.00
NY055-0006 Painting		\$30,000.00	\$30,000.00
		\$676,849.00	

Part I: Summary

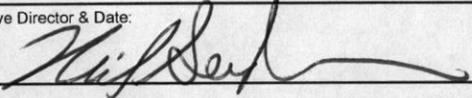
PHA Name: OYSTER BAY HOUSING AUTHORITY	Grant Type and Number Capital Fund Program Grant No: NY36P055501-08 Date of CFFP:	Replacement Housing Factor Grant No: FFY of Grant: 2008
	FFY of Grant Approval: 2008	

Type of Grant

Original Annual Statement
 Reserved for Disasters/Emergencies
 Revised Annual Statement (revision no:)
 Performance and Evaluation Report for period Ending: 3/31/2009
 Final Performance and Evaluation Report

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
1	Total Non-CGP Funds				
2	1406 Operations (May not to exceed 20% of line 21) ³	\$222,075.00	\$222,075.00	\$0.00	\$0.00
3	1408 Management Improvements	\$0.00	\$0.00	\$0.00	\$0.00
4	1410 Administration (may not exceed 10% of line 21)	\$111,038.00	\$111,038.00	\$111,038.00	\$0.00
5	1411 Audit	\$0.00	\$0.00	\$0.00	\$0.00
6	1415 Liquidated damages	\$0.00	\$0.00	\$0.00	\$0.00
7	1430 Fees and Costs	\$185,000.00	\$185,000.00	\$0.00	\$0.00
8	1440 Site Acquisition	\$0.00	\$0.00	\$0.00	\$0.00
9	1450 Site Improvements	\$65,000.00	\$65,000.00	\$0.00	\$0.00
10	1460 Dwelling Structures	\$412,915.00	\$412,915.00	\$0.00	\$0.00
11	1465.1 Dwelling Equipment - Nonexpandable	\$20,000.00	\$20,000.00	\$0.00	\$0.00
12	1470 Nondwelling Structures	\$0.00	\$0.00	\$0.00	\$0.00
13	1475 Nondwelling Equipment	35,000.00	35,000.00	11,180.40	11,180.40
14	1485 Demolition	\$0.00	\$0.00	\$0.00	\$0.00
15	1492 Moving to Work Demonstration	\$0.00	\$0.00	\$0.00	\$0.00
16	1495.1 Relocation Costs	\$0.00	\$0.00	\$0.00	\$0.00
17	1499 Development Activities ⁴	\$0.00	\$0.00	\$0.00	\$0.00
18a	1501 Collateralization or Debt Service paid by the PHA	\$0.00	\$0.00	\$0.00	\$0.00
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment	\$0.00	\$0.00	\$0.00	\$0.00
19	1502 Contingency (May not to exceed 8% of line 20)	\$59,347.00	\$59,347.00	\$0.00	\$0.00
20	Amount of Annual Grant (Sum of lines 2 - 19)	\$1,110,375.00	\$1,110,375.00	\$122,218.40	\$11,180.40
21	Amount of line 20 Related to LBP Activities	\$0.00	\$0.00	\$0.00	\$0.00
22	Amount of line 20 Related to Section 504 Compliance	\$0.00	\$0.00	\$0.00	\$0.00
23	Amount of line 20 Related to Security - Soft Costs	\$0.00	\$0.00	\$0.00	\$0.00
24	Amount of line 20 Related to Security - Hard Costs	\$0.00	\$0.00	\$0.00	\$0.00
25	Amount of Line 20 Related to Energy Conservation Measures	\$0.00	\$0.00	\$0.00	\$0.00

¹ To be completed for the Performance and Evaluation Report
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations
⁴ RHF funds shall be included here

Part I: Summary			
PHA Name: <p style="text-align: center;">OYSTER BAY HOUSING AUTHORITY</p>	Grant Type and Number <p style="text-align: center;">NY36P055501-08</p> Capital Fund Program Grant No: Replacement Housing Factor Grant No: Date of CFFP:	FFY of Grant: <p style="text-align: center;">2008</p> FFY of Grant Approval: <p style="text-align: center;">2008</p>	
Type of Grant <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserved for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for period Ending: 3/31/09 <input type="checkbox"/> Final Performance and Evaluation Report			
Line	Summary by Development Account	Total Estimated Cost	Total Actual Cost 1
		Original	Revised 2 Obligated Expended
Signature of Executive Director & Date:  7/17/2009		Signature of public Housing Director/Office of Native American Programs Administrator & Date:	

Part II: Supporting Pages								
PHA Name: OYSTER BAY HOUSING AUTHORITY		Grant Type and Number NY36P055501-08 Capital Fund Program Grant No: Date of CFFP:			Federal FFY Grant : 2008 CFFP (Yes/No):			
Development Number/Name PHA-wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised (1)	Funds Obligated (2)	Fund Expended (2)	
	Operations	1406		\$222,075.00	\$222,075.00	\$0.00	\$0.00	0% Completed
	Total 1406			\$222,075.00	\$222,075.00	\$0.00	\$0.00	
	Administration:	1410						
	Staff Time			\$111,038.00	\$111,038.00	\$111,038.00	\$0.00	0% Completed
	Total 1410			\$111,038.00	\$111,038.00	\$111,038.00	\$0.00	
	Fees and Costs:	1430						
	A/E Fees			\$91,000.00	\$91,000.00	\$0.00	\$0.00	0% Completed
	Mod Coordination Services			\$50,000.00	\$50,000.00	\$0.00	\$0.00	0% Completed
	Apartment Inspections			\$20,000.00	\$20,000.00	\$0.00	\$0.00	0% Completed
	Tech Mgmt Consulting Service			\$24,000.00	\$24,000.00	\$0.00	\$0.00	0% Completed
	Total 1430			\$185,000.00	\$185,000.00	\$0.00	\$0.00	
	Site Improvements:	1450						
NY055-8	Parking Improvements			\$45,000.00	\$45,000.00	\$0.00	\$0.00	0% Completed
	Mobility Access Bldg 1C			\$20,000.00	\$14,450.00	\$0.00	\$0.00	No Activity
	Tree Work			\$0.00	\$5,550.00	\$0.00	\$0.00	0% Completed
	Total 1450			\$65,000.00	\$65,000.00	\$0.00	\$0.00	
	Subtotal			\$583,113.00	\$583,113.00	\$111,038.00	\$0.00	

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

Part II: Supporting Pages								
PHA Name: OYSTER BAY HOUSING AUTHORITY		Grant Type and Number NY36P055501-08 Federal FFY Grant :			Capital Fund Program Grant No: CFFP (Yes/No): Date of CFFP: 2008			
Development Number/Name PHA-wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised (1)	Funds Obligated (2)	Fund Expended (2)	
	Dwelling Structures	1460						
NY055-6	Kitchen			\$165,000.00	\$0.00	\$0.00	\$0.00	No Activity
	Weatherization			\$86,000.00	\$86,000.00	\$0.00	\$0.00	0% Completed
	Lighting Hall & Stairs			\$24,122.00	\$0.00	\$0.00	\$0.00	No Activity
	Termite Control			\$25,000.00	\$25,000.00	\$0.00	\$0.00	No Activity
	Interior Painting			\$57,793.00	\$57,793.00	\$0.00	\$0.00	0% Completed
	Upgrade DHW Heaters			\$55,000.00	\$0.00	\$0.00	\$0.00	No Activity
	Façade Repairs			\$0.00	\$244,122.00	\$0.00	\$0.00	0% Completed
	Total 1460			\$412,915.00	\$412,915.00	\$0.00	\$0.00	
	Dwelling Equipment	1465						
	Stoves & Refrigerators			\$20,000.00	\$20,000.00	\$0.00	\$0.00	0% Completed
	Total 1465			\$20,000.00	\$20,000.00	\$0.00	\$0.00	
	Non-Dwelling Equipment	1475						
	Tools / Equipment			\$35,000.00	\$35,000.00	\$11,180.40	\$11,180.40	32% Completed
	Total 1475			\$35,000.00	\$35,000.00	\$11,180.40	\$11,180.40	
	Contingency	1502						
	Contingency			\$59,347.00	\$59,347.00	\$0.00	\$0.00	0% Completed
	Total 1502			\$59,347.00	\$59,347.00	\$0.00	\$0.00	
	Total Capital Funds for 2008			\$1,110,375.00	\$1,110,375.00	\$122,218.40	\$11,180.40	

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

Part III: Implementation Schedule for Capital Fund Financing Program

PHA Name: OYSTER BAY HOUSING AUTHORITY			Federal FFY of Grant: NY36P055501-08	
Development Number Name/PHA-Wide Activities	All Funds Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)	Reason for Revised Target Dates (1)
1406	6/13/2008		6/12/2012	
1410	6/13/2008		6/12/2012	
1430	6/13/2008		6/12/2012	
1450	6/13/2008		6/12/2012	
1460	6/13/2008		6/12/2012	
1465	6/13/2008		6/12/2012	
1475	6/13/2008		6/12/2012	
1502	6/13/2008		6/12/2012	

1 Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

Part I: Summary	
PHA Name: OYSTER BAY HOUSING AUTHORITY	Grant Type and Number NY36P055501-07 Capital Fund Program Grant No: Replacement Housing Factor Grant No: Date of CFFP:
	FFY of Grant: 2007
	FFY of Grant Approval: 2007

Type of Grant

Original Annual Statement
 Reserved for Disasters/Emergencies
 Revised Annual Statement (revision no:)
 Performance and Evaluation Report for period Ending: 3/31/2009
 Final Performance and Evaluation Report

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
1	Total Non-CGP Funds				
2	1406 Operations (May not to exceed 20% of line 21) ³	\$210,400.00	\$210,400.00	\$210,400.00	\$210,400.00
3	1408 Management Improvements	\$0.00	\$0.00	\$0.00	\$0.00
4	1410 Administration (may not exceed 10% of line 21)	\$105,200.00	\$105,200.00	\$105,200.00	\$105,200.00
5	1411 Audit	\$0.00	\$0.00	\$0.00	\$0.00
6	1415 Liquidated damages	\$0.00	\$0.00	\$0.00	\$0.00
7	1430 Fees and Costs	\$185,000.00	\$191,075.51	\$144,889.46	\$86,306.46
8	1440 Site Acquisition	\$0.00	\$0.00	\$0.00	\$0.00
9	1450 Site Improvements	\$56,000.00	\$147,292.10	\$147,292.10	\$103,737.10
10	1460 Dwelling Structures	\$417,428.00	\$312,462.05	\$190,137.07	\$114,160.50
11	1465.1 Dwelling Equipment - Nonexpandable	\$20,000.00	\$37,942.17	\$36,191.52	\$36,191.52
12	1470 Nondwelling Structures	\$19,000.00	\$0.00	\$0.00	\$0.00
13	1475 Nondwelling Equipment	\$39,000.00	\$47,656.17	\$47,656.17	\$47,656.17
14	1485 Demolition	\$0.00	\$0.00	\$0.00	\$0.00
15	1492 Moving to Work Demonstration	\$0.00	\$0.00	\$0.00	\$0.00
16	1495.1 Relocation Costs	\$0.00	\$0.00	\$0.00	\$0.00
17	1499 Development Activities ⁴	\$0.00	\$0.00	\$0.00	\$0.00
18a	1501 Collateralization or Debt Service paid by the PHA	\$0.00	\$0.00	\$0.00	\$0.00
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment	\$0.00	\$0.00	\$0.00	\$0.00
19	1502 Contingency (May not to exceed 8% of line 20)	\$0.00	\$0.00	\$0.00	\$0.00
20	Amount of Annual Grant (Sum of lines 2 - 19)	\$1,052,028.00	\$1,052,028.00	\$881,766.32	\$703,651.75
21	Amount of line 20 Related to LBP Activities	\$0.00	\$0.00	\$0.00	\$0.00
22	Amount of line 20 Related to Section 504 Compliance	\$0.00	\$0.00	\$0.00	\$0.00
23	Amount of line 20 Related to Security - Soft Costs	\$0.00	\$0.00	\$0.00	\$0.00
24	Amount of line 20 Related to Security - Hard Costs	\$0.00	\$0.00	\$0.00	\$0.00
25	Amount of Line 20 Related to Energy Conservation Measures	\$0.00	\$0.00	\$0.00	\$0.00

¹ To be completed for the Performance and Evaluation Report
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations
⁴ RHF funds shall be included here

Part I: Summary				
PHA Name: OYSTER BAY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: NY36P055501-07 Date of CFFP: Replacement Housing Factor Grant No:		FFY of Grant: 2007 FFY of Grant Approval: 2007
Type of Grant <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserved for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for period Ending: 3/31/09 <input type="checkbox"/> Final Performance and Evaluation Report				
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹
		Original	Revised ²	Obligated Expended
Signature of Executive Director & Date:  7/17/2009		Signature of public Housing Director/Office of Native American Programs Administrator & Date:		

Part II: Supporting Pages								
PHA Name: OYSTER BAY HOUSING AUTHORITY		Grant Type and Number NY36P055501-07		Federal FFY Grant : 2007				
		Capital Fund Program Grant No:		CFFP (Yes/No):				
		Date of CFFP:						
Development Number/Name PHA-wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised (1)	Funds Obligated (2)	Fund Expended (2)	
	Operations	1406		\$210,400.00	\$210,400.00	\$210,400.00	\$210,400.00	100% Completed
	Total 1406			\$210,400.00	\$210,400.00	\$210,400.00	\$210,400.00	
	Administration:	1410						
	Staff Time			\$105,200.00	\$105,200.00	\$105,200.00	\$105,200.00	100% Completed
	Total 1410			\$105,200.00	\$105,200.00	\$105,200.00	\$105,200.00	
	Fees and Costs:	1430						
	A/E Fees			\$91,000.00	\$86,094.59	\$39,908.54	\$9,908.54	12% Completed
	Computer Services			\$0.00	\$5,964.92	\$5,964.92	\$5,964.92	100% Completed
	Apartment Inspections			\$20,000.00	\$20,020.00	\$20,020.00	\$20,020.00	100% Completed
	Mod Coordination Services			\$50,000.00	\$54,996.00	\$54,996.00	\$50,413.00	92% Completed
	Tech Mgmt Consulting Service			\$24,000.00	\$24,000.00	\$24,000.00	\$0.00	0% Completed
	Total 1430			\$185,000.00	\$191,075.51	\$144,889.46	\$86,306.46	
	Site Improvements:	1450						
NY055-8	Parking Improvements			\$56,000.00	\$43,555.00	\$43,555.00	\$0.00	0% Completed
	Tree Work			\$0.00	\$59,050.00	\$59,050.00	\$59,050.00	100% Completed
	Fencing			\$0.00	\$44,687.10	\$44,687.10	\$44,687.10	100% Completed
	Total 1450			\$56,000.00	\$147,292.10	\$147,292.10	\$103,737.10	
	Subtotal			\$556,600.00	\$653,967.61	\$607,781.56	\$505,643.56	

1 To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

2 To be completed for the Performance and Evaluation Report.

Part II: Supporting Pages

PHA Name: OYSTER BAY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: Date of CFFP:		NY36P055501-07 Federal FFY Grant : CFFP (Yes/No):		2007		Status of Work
Development Number/Name PHA-wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised (1)	Funds Obligated (2)	Fund Expended (2)	
	Dwelling Structures	1460						
	Roofs			\$165,000.00	\$52,065.60	\$0.00	\$0.00	0% Completed
NY055-8.	Weatherization			\$98,000.00	\$0.00	\$0.00	\$0.00	No Activity
	Interior Painting			\$65,428.00	\$158,445.00	\$96,585.62	\$67,965.00	43% Completed
	Exterior Painting			\$0.00	\$30,000.00	\$21,600.00	\$0.00	0% Completed
	Light in Common Areas			\$52,000.00	\$0.00	\$0.00	\$0.00	No Activity
	Termite Control			\$25,000.00	\$25,000.00	\$25,000.00	\$16,307.50	65% Completed
	Stair Treads/Flooring			\$12,000.00	\$1,897.00	\$1,897.00	\$1,897.00	100% Completed
	Hot Water Heater			\$0.00	\$8,169.00	\$8,169.00	\$8,169.00	100% Completed
	Roof Fams			\$0.00	\$19,822.00	\$19,822.00	\$19,822.00	100% Completed
	Bathroom (CFP 2006 Item)			\$0.00	\$17,063.45	\$17,063.45	\$0.00	0% Completed
	Total 1460			\$417,428.00	\$312,462.05	\$190,137.07	\$114,160.50	
	Dwelling Equipment	1465						
	Stoves & Refrigerators			\$20,000.00	\$25,547.45	\$23,796.80	\$23,796.80	93% Completed
	Tables & Chairs			\$0.00	\$12,394.72	\$12,394.72	\$12,394.72	100% Completed
	Total 1465			\$20,000.00	\$37,942.17	\$36,191.52	\$36,191.52	
	Non-Dwelling Structures	1470						
	Central A/C Comm. Room			\$19,000.00	\$0.00	\$0.00	\$0.00	No Activity
	Total 1470			\$19,000.00	\$0.00	\$0.00	\$0.00	
	Non-Dwelling Equipment	1475						
	Contingency			\$39,000.00	\$47,656.17	\$47,656.17	\$47,656.17	100% Completed
	Total 1475			\$39,000.00	\$47,656.17	\$47,656.17	\$47,656.17	
	Total Capital Funds for 2007			\$1,052,028.00	\$1,052,028.00	\$881,766.32	\$703,651.75	

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

Part III: Implementation Schedule for Capital Fund Financing Program

PHA Name: OYSTER BAY HOUSING AUTHORITY				Federal FFY of Grant: NY36P055501-07	
Development Number Name/PHA-Wide Activities	All Funds Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reason for Revised Target Dates (1)
1406	9/13/2007		9/12/2011		
1410	9/13/2007		9/12/2011		
1430	9/13/2007		9/12/2011		
1450	9/13/2007		9/12/2011		
1460	9/13/2007		9/12/2011		
1465	9/13/2007		9/12/2011		
1470	9/13/2007		9/12/2011		
1475	9/13/2007		9/12/2011		

1 Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

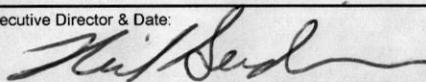
Part I: Summary			
PHA Name: OYSTER BAY HOUSING AUTHORITY	<table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width:50%;">Grant Type and Number Capital Fund Program Grant No: Date of CFFP:</td> <td style="width:50%;">NY36P055501-06 Replacement Housing Factor Grant No:</td> </tr> </table>	Grant Type and Number Capital Fund Program Grant No: Date of CFFP:	NY36P055501-06 Replacement Housing Factor Grant No:
Grant Type and Number Capital Fund Program Grant No: Date of CFFP:	NY36P055501-06 Replacement Housing Factor Grant No:		
	FFY of Grant: 2006		
	FFY of Grant Approval: 2006		

Type of Grant

Original Annual Statement
 Reserved for Disasters/Emergencies
 Revised Annual Statement (revision no:)
 Performance and Evaluation Report for period Ending: 3/31/2009
 Final Performance and Evaluation Report

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
1	Total Non-CGP Funds				
2	1406 Operations (May not to exceed 20% of line 21) ³	\$216,547.00	\$216,547.00	\$216,547.00	\$216,547.00
3	1408 Management Improvements	\$0.00	\$0.00	\$0.00	\$0.00
4	1410 Administration (may not exceed 10% of line 21)	\$108,273.00	\$108,273.00	\$108,273.00	\$108,273.00
5	1411 Audit	\$0.00	\$0.00	\$0.00	\$0.00
6	1415 Liquidated damages	\$0.00	\$0.00	\$0.00	\$0.00
7	1430 Fees and Costs	\$185,000.00	\$181,657.95	\$181,657.95	\$181,657.95
8	1440 Site Acquisition	\$0.00	\$0.00	\$0.00	\$0.00
9	1450 Site Improvements	\$40,000.00	\$318,145.38	\$318,145.38	\$229,150.39
10	1460 Dwelling Structures	\$412,915.00	\$197,978.47	\$197,978.47	\$197,978.47
11	1465.1 Dwelling Equipment - Nonexpandable	\$26,000.00	\$42,140.00	\$42,140.00	\$42,140.00
12	1470 Nondwelling Structures	\$19,000.00	\$6,328.21	\$6,328.21	\$6,328.21
13	1475 Nondwelling Equipment	\$35,000.00	\$11,664.99	\$11,664.99	\$11,664.99
14	1485 Demolition	\$0.00	\$0.00	\$0.00	\$0.00
15	1492 Moving to Work Demonstration	\$0.00	\$0.00	\$0.00	\$0.00
16	1495.1 Relocation Costs	\$0.00	\$0.00	\$0.00	\$0.00
17	1499 Development Activities ⁴	\$0.00	\$0.00	\$0.00	\$0.00
18a	1501 Collateralization or Debt Service paid by the PHA	\$0.00	\$0.00	\$0.00	\$0.00
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment	\$0.00	\$0.00	\$0.00	\$0.00
19	1502 Contingency (May not to exceed 8% of line 20)	\$40,000.00	\$0.00	\$0.00	\$0.00
20	Amount of Annual Grant (Sum of lines 2 - 19)	\$1,082,735.00	\$1,082,735.00	\$1,082,735.00	\$993,740.01
21	Amount of line 20 Related to LBP Activities	\$0.00	\$0.00	\$0.00	\$0.00
22	Amount of line 20 Related to Section 504 Compliance	\$0.00	\$0.00	\$0.00	\$0.00
23	Amount of line 20 Related to Security - Soft Costs	\$0.00	\$0.00	\$0.00	\$0.00
24	Amount of line 20 Related to Security - Hard Costs	\$0.00	\$0.00	\$0.00	\$0.00
25	Amount of Line 20 Related to Energy Conservation Measures	\$0.00	\$0.00	\$0.00	\$0.00

¹ To be completed for the Performance and Evaluation Report
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations
⁴ RHF funds shall be included here

Part I: Summary				
PHA Name: OYSTER BAY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: NY36P055501-06 Date of CFFP: Replacement Housing Factor Grant No:		FFY of Grant: 2006 FFY of Grant Approval: 2006
Type of Grant <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserved for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for period Ending: 3/31/09 <input type="checkbox"/> Final Performance and Evaluation Report				
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost 1
		Original	Revised 2	Obligated Expended
Signature of Executive Director & Date:  7/17/2009		Signature of public Housing Director/Office of Native American Programs Administrator & Date:		

Part II: Supporting Pages								
PHA Name: OYSTER BAY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: Date of CFFP:		NY36P055501-06 CFFP (Yes/No):		Federal FFY Grant : 2006		
Development Number/Name PHA-wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised (1)	Funds Obligated (2)	Fund Expended (2)	
	Operations	1406		\$216,547.00	\$216,547.00	\$216,547.00	\$216,547.00	100% Completed
	Total 1406			\$216,547.00	\$216,547.00	\$216,547.00	\$216,547.00	
	Administration:	1410						
	Staff Time			\$108,273.00	\$108,273.00	\$108,273.00	\$108,273.00	100% Completed
	Total 1410			\$108,273.00	\$108,273.00	\$108,273.00	\$108,273.00	
	Fees and Costs:	1430						
	A/E Fees			\$91,000.00	\$91,224.95	\$91,224.95	\$91,224.95	100% Completed
	Apartment Inspections			\$20,000.00	\$20,020.00	\$20,020.00	\$20,020.00	100% Completed
	Modernization Costs			\$50,000.00	\$50,413.00	\$50,413.00	\$50,413.00	100% Completed
	Mgmt/Tech Consulting Service			\$24,000.00	\$20,000.00	\$20,000.00	\$20,000.00	100% Completed
	Total 1430			\$185,000.00	\$181,657.95	\$181,657.95	\$181,657.95	
	Site Improvements:	1450						
	Parking Improvements			\$40,000.00	\$316,395.38	\$316,395.38	\$227,400.39	72% Completed
	Tree Removals			\$0.00	\$1,750.00	\$1,750.00	\$1,750.00	100% Completed
	Total 1450			\$40,000.00	\$318,145.38	\$318,145.38	\$229,150.39	
	Dwelling Structures	1460						
	Bathroom Renovations			\$209,989.00	\$70,829.00	\$70,829.00	\$70,829.00	100% Completed
NY055-8	Lighting Common Areas			\$177,926.00	\$0.00	\$0.00	\$0.00	No Activity
	Termite Control			\$25,000.00	\$0.00	\$0.00	\$0.00	No Activity
	Mold Control			\$0.00	\$4,367.97	\$4,367.97	\$4,367.97	100% Completed
	Subtotal			\$962,735.00	\$899,820.30	\$899,820.30	\$810,825.31	

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

Part II: Supporting Pages								
PHA Name: OYSTER BAY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: Date of CFFP:			NY36P055501-06 Federal FFY Grant : CFFP (Yes/No): 2006			
Development Number/Name PHA-wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised (1)	Funds Obligated (2)	Fund Expended (2)	
	Dwelling Structures (continued)	1460						
	Flooring			\$0.00	\$25,012.50	\$25,012.50	\$25,012.50	100% Completed
	Kitchen Renovations			\$0.00	\$5,350.00	\$5,350.00	\$5,350.00	100% Completed
	Boilers			\$0.00	\$44,919.00	\$44,919.00	\$44,919.00	100% Completed
	Weatherization (windows)			\$0.00	\$47,500.00	\$47,500.00	\$47,500.00	100% Completed
	Total 1460			\$412,915.00	\$197,978.47	\$197,978.47	\$197,978.47	
	Dwelling Equipment	1465						
	Stoves & Refrigerators			\$26,000.00	\$42,140.00	\$42,140.00	\$42,140.00	100% Completed
	Total 1465			\$26,000.00	\$42,140.00	\$42,140.00	\$42,140.00	
	Non-Dwelling Structures	1470						
	Central A/C Comm. Room			\$19,000.00	\$0.00	\$0.00	\$0.00	No Activity
	Admin Office Flooring			\$0.00	\$6,328.21	\$6,328.21	\$6,328.21	100% Completed
	Total 1470			\$19,000.00	\$6,328.21	\$6,328.21	\$6,328.21	
	Non-Dwelling Equipment	1475						
	Tools & Equipment			\$35,000.00	\$0.00	\$0.00	\$0.00	No Activity
	Computers			\$0.00	\$11,664.99	\$11,664.99	\$11,664.99	100% Completed
	Total 1475			\$35,000.00	\$11,664.99	\$11,664.99	\$11,664.99	
	Contingency	1502						
	Contingency			\$40,000.00	\$0.00	\$0.00	\$0.00	No Activity
	Total 1502			\$40,000.00	\$0.00	\$0.00	\$0.00	
	Total Capital Funds for 2006			\$1,082,735.00	\$1,082,735.00	\$1,082,735.00	\$993,740.01	

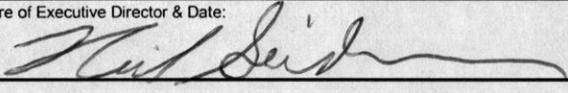
1 To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

2 To be completed for the Performance and Evaluation Report.

Part III: Implementation Schedule for Capital Fund Financing Program

PHA Name: OYSTER BAY HOUSING AUTHORITY			Federal FFY of Grant: NY36P055501-06	
Development Number Name/PHA-Wide Activities	All Funds Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)	Reason for Revised Target Dates (1)
1406	7/18/2006		7/17/2010	
1410	7/18/2006		7/17/2010	
1430	7/18/2006		7/17/2010	
1450	7/18/2006		7/17/2010	
1460	7/18/2006		7/17/2010	
1465	7/18/2006		7/17/2010	
1470	7/18/2006		7/17/2010	
1475	7/18/2006		7/17/2010	
1502	7/18/2006		7/17/2010	

1 Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

Part I: Summary				
PHA Name: TOWN OF OYSTER BAY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: Date of CFFP:		FFY of Grant: 2009 FFY of Grant Approval: 2009
		NY36S05550109 Replacement Housing Factor Grant No:		
Type of Grant				
<input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserved for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Performance and Evaluation Report for period Ending: <input type="checkbox"/> Final Performance and Evaluation Report				
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost 1
		Original	Revised 2	Obligated Expended
Signature of Executive Director & Date:  6/9/09		Signature of public Housing Director/Office of Native American Programs Administrator & Date:		

Part II: Supporting Pages								
PHA Name:		Grant Type and Number		NY36S05550109		Federal FFY Grant :		
TOWN OF OYSTER BAY HOUSING AUTHORITY		Capital Fund Program Grant No:		CFFP (Yes/No):		2009		
Date of CFFP:								
Development Number/Name PHA-wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised (1)	Funds Obligated (2)	Fund Expended (2)	
PHA-Wide	Fees and Costs	1430						
	A/E Services			\$23,000.00				
	Needs Assessment Study			\$5,000.00				
	Grant Administrator			\$50,000.00				
	Total 1430			\$78,000.00				
	Dwelling Structures	1460						
	Roof Replacements							
	NY055-000001P			\$145,000.00				
	NY055-000002P			\$115,000.00				
	NY055-000006P			\$190,000.00				
	NY055-000010P			\$220,683.00				
	Boiler Replacement							
	NY055000006P			\$431,832.00				
	Painting							
	NY055000004P			\$44,000.00				
	NY055000009P			\$46,000.00				
	NY055000010P			\$60,000.00				
	Total 1460			\$1,252,515.00				

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

Minutes of the Public Hearing of the
Town of Oyster Bay Housing Authority
Agency Plan
held at 115 Central Park Road
Plainview, New York 11803

The hearing was held on July 7, 2009 at 9:30AM.

Present: Neil Seidner, Executive Director; Juan Roskell, Mod Consultant.

Also Present: Mary Ellen Brocks, Resident Coordinator

Juan Roskell, the Town of Oyster Bay Housing Authority Mod Consultant, gave a brief Explanation of the Annual Plan and the use of Capital Funds by the Authority.

Mr. Roskell proceeded to inform the Tenants of the Stimulus Money (\$1.4 million) awarded to the Authority also. He explained about the conditions and requirements that come with the use of the Stimulus Funds.

Mr. Roskell stated the following **Stimulus Projects** in place at this time:

- Brick Pointing at NY05500004P (Clocks Blvd.)
- Roof Replacements at NY055000001P(Syosset), NY055000002P (Plainedge), NY055000006P (Hicksville) and NY055000010P(Old Bethpage)
- New Boilers at all TOBHA Complexes.

Mr. Roskell explained that some of the monies for boiler replacement will be coming from the CDC thru a Weatherization grant – The Authority will be responsible for just 25% of the cost. Last year's Weatherization Grant paid for new windows at NY055000002P (Bethpage/Plainedge.)

Mr. Roskell reported the following to be included in this year's **Annual Plan**.

- Boiler Replacement
- Painting @ NY055000001P, NY055000004P AND NY0000006P
- New Kitchens for NY055000001P AND NY055000002 (next year)
- Appliance purchases (stoves and refrigerators)
- Purchase of motorized equipment (mowers, etc.)
- Repair/Replace sprinkler systems (outdoor)
- Additional parking in NY055000002P (Bethpage)
- Window Replacements NY055000001P, NY055000002P
- Repair/Replace – Call for Aid
- Storage Sheds
- Solar Electric Pilot Project @ NY055000006P (Hicksville) (Green Power)

Mr. Roskell explained the difficult and long process required before most projects can commence.

QUESTIONS:

- 1) Question Posed by Ms. Frances Armstrong from Building 105, Apartment 46, Central Park Rd., Plainview:
Ms. Armstrong wanted to know if new windows were being installed as stated at a previous meeting?

Answer:

Mr. Roskell and Mr. Seidner explained that if approved, that will be done through the Weatherization Grant.

- 2) Question Posed by Marie Leto and Susan Lupinski:
Most buildings are in need of new Weather Mats in Hallways.
Answer:
Mr. Roskell answered – Yes.

There being no further questions, Mr. Roskell adjourned the hearing.