

PHA 5-Year and Annual Plan	U.S. Department of Housing and Urban Development Office of Public and Indian Housing	OMB No. 2577-0226 Expires 4/30/2011
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1.0	PHA Information				
	PHA Name: <u>BRIDGETON HOUSING AUTHORITY</u> PHA Code: <u>NJ049</u>				
	PHA Type: <input type="checkbox"/> Small <input type="checkbox"/> High Performing <input checked="" type="checkbox"/> Standard <input type="checkbox"/> HCV (Section 8)				
	PHA Fiscal Year Beginning: (MM/YYYY): <u>10/2009</u>				
2.0	Inventory (based on ACC units at time of FY beginning in 1.0 above)			Number of HCV units: <u>153</u>	
	Number of PH units: <u>352+ HOPE VI 96 ACC</u>				
3.0	Submission Type				
	<input type="checkbox"/> 5-Year and Annual Plan <input checked="" type="checkbox"/> Annual Plan Only <input type="checkbox"/> 5-Year Plan Only				
4.0	PHA Consortia <input type="checkbox"/> PHA Consortia: (Check box if submitting a joint Plan and complete table below.)				
	Participating PHAs	PHA Code	Program(s) Included in the Consortia	Programs Not in the Consortia	No. of Units in Each Program
					PH HCV
	PHA 1:				
	PHA 2:				
	PHA 3:				
5.0	5-Year Plan. Complete items 5.1 and 5.2 only at 5-Year Plan update.				
5.1	Mission. State the PHA's Mission for serving the needs of low-income, very low-income, and extremely low income families in the PHA's jurisdiction for the next five years: N / A				
5.2	Goals and Objectives. Identify the PHA's quantifiable goals and objectives that will enable the PHA to serve the needs of low-income and very low-income, and extremely low-income families for the next five years. Include a report on the progress the PHA has made in meeting the goals and objectives described in the previous 5-Year Plan. N / A				
6.0	PHA Plan Update				
	(a) Identify all PHA Plan elements that have been revised by the PHA since its last Annual Plan submission: HCV Rent Structure				
	(b) Identify the specific location(s) where the public may obtain copies of the 5-Year and Annual PHA Plan. For a complete list of PHA Plan elements, see Section 6.0 of the instructions. MAIN OFFICE....110 East Commerce Street, Bridgeton, NJ				
7.0	Hope VI, Mixed Finance Modernization or Development, Demolition and/or Disposition, Conversion of Public Housing, Homeownership Programs, and Project-based Vouchers. Include statements related to these programs as applicable. HOPE VI COMPLETE				
8.0	Capital Improvements. Please complete Parts 8.1 through 8.3, as applicable.				
8.1	Capital Fund Program Annual Statement/Performance and Evaluation Report. As part of the PHA 5-Year and Annual Plan, annually complete and submit the <i>Capital Fund Program Annual Statement/Performance and Evaluation Report</i> , form HUD-50075.1, for each current and open CFP grant and CFFP financing. SEE CF STATEMENTS - ATTACHED				
8.2	Capital Fund Program Five-Year Action Plan. As part of the submission of the Annual Plan, PHAs must complete and submit the <i>Capital Fund Program Five-Year Action Plan</i> , form HUD-50075.2, and subsequent annual updates (on a rolling basis, e.g., drop current year, and add latest year for a five year period). Large capital items must be included in the Five-Year Action Plan. SEE STATEMENTS - ATTACHED				
8.3	Capital Fund Financing Program (CFFP). <input type="checkbox"/> Check if the PHA proposes to use any portion of its Capital Fund Program (CFP)/Replacement Housing Factor (RHF) to repay debt incurred to finance capital improvements. N / A				
9.0	Housing Needs. Based on information provided by the applicable Consolidated Plan, information provided by HUD, and other generally available data, make a reasonable effort to identify the housing needs of the low-income, very low-income, and extremely low-income families who reside in the jurisdiction served by the PHA, including elderly families, families with disabilities, and households of various races and ethnic groups, and other families who are on the public housing and Section 8 tenant-based assistance waiting lists. The identification of housing needs must address issues of affordability, supply, quality, accessibility, size of units, and location. N / A				

9.1	<p>Strategy for Addressing Housing Needs. Provide a brief description of the PHA’s strategy for addressing the housing needs of families in the jurisdiction and on the waiting list in the upcoming year. Note: Small, Section 8 only, and High Performing PHAs complete only for Annual Plan submission with the 5-Year Plan.</p>
10.0	<p>Additional Information. Describe the following, as well as any additional information HUD has requested.</p> <p>(a) Progress in Meeting Mission and Goals. Provide a brief statement of the PHA’s progress in meeting the mission and goals described in the 5-Year Plan.</p> <p>(b) Significant Amendment and Substantial Deviation/Modification. Provide the PHA’s definition of “significant amendment” and “substantial deviation/modification” RAISED HCV RENT STRUCTURE - NOW UP TO 110% of F M R</p>
11.0	<p>Required Submission for HUD Field Office Review. In addition to the PHA Plan template (HUD-50075), PHAs must submit the following documents. Items (a) through (g) may be submitted with signature by mail or electronically with scanned signatures, but electronic submission is encouraged. Items (h) through (i) must be attached electronically with the PHA Plan. Note: Faxed copies of these documents will not be accepted by the Field Office.</p> <p>(a) Form HUD-50077, <i>PHA Certifications of Compliance with the PHA Plans and Related Regulations</i> (which includes all certifications relating to Civil Rights)</p> <p>(b) Form HUD-50070, <i>Certification for a Drug-Free Workplace</i> (PHAs receiving CFP grants only)</p> <p>(c) Form HUD-50071, <i>Certification of Payments to Influence Federal Transactions</i> (PHAs receiving CFP grants only)</p> <p>(d) Form SF-LLL, <i>Disclosure of Lobbying Activities</i> (PHAs receiving CFP grants only)</p> <p>(e) Form SF-LLL-A, <i>Disclosure of Lobbying Activities Continuation Sheet</i> (PHAs receiving CFP grants only)</p> <p>(f) Resident Advisory Board (RAB) comments. Comments received from the RAB must be submitted by the PHA as an attachment to the PHA Plan. PHAs must also include a narrative describing their analysis of the recommendations and the decisions made on these recommendations.</p> <p>(g) Challenged Elements</p> <p>(h) Form HUD-50075.1, <i>Capital Fund Program Annual Statement/Performance and Evaluation Report</i> (PHAs receiving CFP grants only)</p> <p>(i) Form HUD-50075.2, <i>Capital Fund Program Five-Year Action Plan</i> (PHAs receiving CFP grants only)</p>

This information collection is authorized by Section 511 of the Quality Housing and Work Responsibility Act, which added a new section 5A to the U.S. Housing Act of 1937, as amended, which introduced 5-Year and Annual PHA Plans. The 5-Year and Annual PHA plans provide a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA's operations, programs, and services, and informs HUD, families served by the PHA, and members of the public of the PHA's mission and strategies for serving the needs of low-income and very low-income families. This form is to be used by all PHA types for submission of the 5-Year and Annual Plans to HUD. Public reporting burden for this information collection is estimated to average 12.68 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD may not collect this information, and respondents are not required to complete this form, unless it displays a currently valid OMB Control Number.

Privacy Act Notice. The United States Department of Housing and Urban Development is authorized to solicit the information requested in this form by virtue of Title 12, U.S. Code, Section 1701 et seq., and regulations promulgated thereunder at Title 12, Code of Federal Regulations. Responses to the collection of information are required to obtain a benefit or to retain a benefit. The information requested does not lend itself to confidentiality

Instructions form HUD-50075

Applicability. This form is to be used by all Public Housing Agencies (PHAs) with Fiscal Year beginning April 1, 2008 for the submission of their 5-Year and Annual Plan in accordance with 24 CFR Part 903. The previous version may be used only through April 30, 2008.

1.0 PHA Information

Include the full PHA name, PHA code, PHA type, and PHA Fiscal Year Beginning (MM/YYYY).

2.0 Inventory

Under each program, enter the number of Annual Contributions Contract (ACC) Public Housing (PH) and Section 8 units (HCV).

3.0 Submission Type

Indicate whether this submission is for an Annual and Five Year Plan, Annual Plan only, or 5-Year Plan only.

4.0 PHA Consortia

Check box if submitting a Joint PHA Plan and complete the table.

5.0 Five-Year Plan

Identify the PHA's Mission, Goals and/or Objectives (24 CFR 903.6). Complete only at 5-Year update.

5.1 Mission. A statement of the mission of the public housing agency for serving the needs of low-income, very low-income, and extremely low-income families in the jurisdiction of the PHA during the years covered under the plan.

5.2 Goals and Objectives. Identify quantifiable goals and objectives that will enable the PHA to serve the needs of low income, very low-income, and extremely low-income families.

6.0 PHA Plan Update. In addition to the items captured in the Plan template, PHAs must have the elements listed below readily available to the public. Additionally, a PHA must:

- (a) Identify specifically which plan elements have been revised since the PHA's prior plan submission.
- (b) Identify where the 5-Year and Annual Plan may be obtained by the public. At a minimum, PHAs must post PHA Plans, including updates, at each Asset Management Project (AMP) and main office or central office of the PHA. PHAs are strongly encouraged to post complete PHA Plans on its official website. PHAs are also encouraged to provide each resident council a copy of its 5-Year and Annual Plan.

PHA Plan Elements. (24 CFR 903.7)

1. **Eligibility, Selection and Admissions Policies, including Deconcentration and Wait List Procedures.** Describe the PHA's policies that govern resident or tenant eligibility, selection and admission including admission preferences for both public housing and HCV and unit assignment policies for public housing; and procedures for maintaining waiting lists for admission to public housing and address any site-based waiting lists.

2. **Financial Resources.** A statement of financial resources, including a listing by general categories, of the PHA's anticipated resources, such as PHA Operating, Capital and other anticipated Federal resources available to the PHA, as well as tenant rents and other income available to support public housing or tenant-based assistance. The statement also should include the non-Federal sources of funds supporting each Federal program, and state the planned use for the resources.
3. **Rent Determination.** A statement of the policies of the PHA governing rents charged for public housing and HCV dwelling units.
4. **Operation and Management.** A statement of the rules, standards, and policies of the PHA governing maintenance management of housing owned, assisted, or operated by the public housing agency (which shall include measures necessary for the prevention or eradication of pest infestation, including cockroaches), and management of the PHA and programs of the PHA.
5. **Grievance Procedures.** A description of the grievance and informal hearing and review procedures that the PHA makes available to its residents and applicants.
6. **Designated Housing for Elderly and Disabled Families.** With respect to public housing projects owned, assisted, or operated by the PHA, describe any projects (or portions thereof), in the upcoming fiscal year, that the PHA has designated or will apply for designation for occupancy by elderly and disabled families. The description shall include the following information: **1)** development name and number; **2)** designation type; **3)** application status; **4)** date the designation was approved, submitted, or planned for submission, and; **5)** the number of units affected.
7. **Community Service and Self-Sufficiency.** A description of: **(1)** Any programs relating to services and amenities provided or offered to assisted families; **(2)** Any policies or programs of the PHA for the enhancement of the economic and social self-sufficiency of assisted families, including programs under Section 3 and FSS; **(3)** How the PHA will comply with the requirements of community service and treatment of income changes resulting from welfare program requirements. **(Note: applies to only public housing).**
8. **Safety and Crime Prevention.** For public housing only, describe the PHA's plan for safety and crime prevention to ensure the safety of the public housing residents. The statement must include: (i) A description of the need for measures to ensure the safety of public housing residents; (ii) A description of any crime prevention activities conducted or to be conducted by the PHA; and (iii) A description of the coordination between the PHA and the appropriate police precincts for carrying out crime prevention measures and activities.

9. **Pets.** A statement describing the PHAs policies and requirements pertaining to the ownership of pets in public housing.
10. **Civil Rights Certification.** A PHA will be considered in compliance with the Civil Rights and AFFH Certification if: it can document that it examines its programs and proposed programs to identify any impediments to fair housing choice within those programs; addresses those impediments in a reasonable fashion in view of the resources available; works with the local jurisdiction to implement any of the jurisdiction's initiatives to affirmatively further fair housing; and assures that the annual plan is consistent with any applicable Consolidated Plan for its jurisdiction.
11. **Fiscal Year Audit.** The results of the most recent fiscal year audit for the PHA.
12. **Asset Management.** A statement of how the agency will carry out its asset management functions with respect to the public housing inventory of the agency, including how the agency will plan for the long-term operating, capital investment, rehabilitation, modernization, disposition, and other needs for such inventory.
13. **Violence Against Women Act (VAWA).** A description of: 1) Any activities, services, or programs provided or offered by an agency, either directly or in partnership with other service providers, to child or adult victims of domestic violence, dating violence, sexual assault, or stalking; 2) Any activities, services, or programs provided or offered by a PHA that helps child and adult victims of domestic violence, dating violence, sexual assault, or stalking, to obtain or maintain housing; and 3) Any activities, services, or programs provided or offered by a public housing agency to prevent domestic violence, dating violence, sexual assault, and stalking, or to enhance victim safety in assisted families.

7.0 Hope VI, Mixed Finance Modernization or Development, Demolition and/or Disposition, Conversion of Public Housing, Homeownership Programs, and Project-based Vouchers

- (a) **Hope VI or Mixed Finance Modernization or Development.** 1) A description of any housing (including project number (if known) and unit count) for which the PHA will apply for HOPE VI or Mixed Finance Modernization or Development; and 2) A timetable for the submission of applications or proposals. The application and approval process for Hope VI, Mixed Finance Modernization or Development, is a separate process. See guidance on HUD's website at: <http://www.hud.gov/offices/pih/programs/ph/hope6/index.cfm>
- (b) **Demolition and/or Disposition.** With respect to public housing projects owned by the PHA and subject to ACCs under the Act: (1) A description of any housing (including project number and unit numbers [or addresses]), and the number of affected units along with their sizes and accessibility features) for which the PHA will apply or is currently pending for demolition or disposition; and (2) A timetable for the demolition or disposition. The application and approval process for demolition and/or disposition is a separate process. See guidance on HUD's website at: http://www.hud.gov/offices/pih/centers/sac/demo_dispo/index.cfm
Note: This statement must be submitted to the extent that approved and/or pending demolition and/or disposition has changed.
- (c) **Conversion of Public Housing.** With respect to public housing owned by a PHA: 1) A description of any building or buildings (including project number and unit count) that the PHA is required to convert to tenant-based assistance or

that the public housing agency plans to voluntarily convert; 2) An analysis of the projects or buildings required to be converted; and 3) A statement of the amount of assistance received under this chapter to be used for rental assistance or other housing assistance in connection with such conversion. See guidance on HUD's website at: <http://www.hud.gov/offices/pih/centers/sac/conversion.cfm>

- (d) **Homeownership.** A description of any homeownership (including project number and unit count) administered by the agency or for which the PHA has applied or will apply for approval.
- (e) **Project-based Vouchers.** If the PHA wishes to use the project-based voucher program, a statement of the projected number of project-based units and general locations and how project basing would be consistent with its PHA Plan.

8.0 Capital Improvements. This section provides information on a PHA's Capital Fund Program. With respect to public housing projects owned, assisted, or operated by the public housing agency, a plan describing the capital improvements necessary to ensure long-term physical and social viability of the projects must be completed along with the required forms. Items identified in 8.1 through 8.3, must be signed where directed and transmitted electronically along with the PHA's Annual Plan submission.

8.1 Capital Fund Program Annual Statement/Performance and Evaluation Report. PHAs must complete the *Capital Fund Program Annual Statement/Performance and Evaluation Report* (form HUD-50075.1), for each Capital Fund Program (CFP) to be undertaken with the current year's CFP funds or with CFFP proceeds. Additionally, the form shall be used for the following purposes:

- (a) To submit the initial budget for a new grant or CFFP;
- (b) To report on the Performance and Evaluation Report progress on any open grants previously funded or CFFP; and
- (c) To record a budget revision on a previously approved open grant or CFFP, e.g., additions or deletions of work items, modification of budgeted amounts that have been undertaken since the submission of the last Annual Plan. The Capital Fund Program Annual Statement/Performance and Evaluation Report must be submitted annually.

Additionally, PHAs shall complete the Performance and Evaluation Report section (see footnote 2) of the *Capital Fund Program Annual Statement/Performance and Evaluation* (form HUD-50075.1), at the following times:

1. At the end of the program year; until the program is completed or all funds are expended;
2. When revisions to the Annual Statement are made, which do not require prior HUD approval, (e.g., expenditures for emergency work, revisions resulting from the PHAs application of fungibility); and
3. Upon completion or termination of the activities funded in a specific capital fund program year.

8.2 Capital Fund Program Five-Year Action Plan

PHAs must submit the *Capital Fund Program Five-Year Action Plan* (form HUD-50075.2) for the entire PHA portfolio for the first year of participation in the CFP and annual update thereafter to eliminate the previous year and to add a new fifth year (rolling basis) so that the form always covers the present five-year period beginning with the current year.

8.3 Capital Fund Financing Program (CFFP). Separate, written HUD approval is required if the PHA proposes to pledge any

portion of its CFP/RHF funds to repay debt incurred to finance capital improvements. The PHA must identify in its Annual and 5-year capital plans the amount of the annual payments required to service the debt. The PHA must also submit an annual statement detailing the use of the CFFP proceeds. See guidance on HUD's website at:

<http://www.hud.gov/offices/pih/programs/ph/capfund/cffp.cfm>

9.0 Housing Needs. Provide a statement of the housing needs of families residing in the jurisdiction served by the PHA and the means by which the PHA intends, to the maximum extent practicable, to address those needs. **(Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan).**

9.1 Strategy for Addressing Housing Needs. Provide a description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list in the upcoming year. **(Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan).**

10.0 Additional Information. Describe the following, as well as any additional information requested by HUD:

- (a) **Progress in Meeting Mission and Goals.** PHAs must include (i) a statement of the PHAs progress in meeting the mission and goals described in the 5-Year Plan; (ii) the basic criteria the PHA will use for determining a significant amendment from its 5-year Plan; and a significant amendment or modification to its 5-Year Plan and Annual Plan. **(Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan).**
- (b) **Significant Amendment and Substantial Deviation/Modification.** PHA must provide the definition of "significant amendment" and "substantial deviation/modification". **(Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan.)**

- (c) PHAs must include or reference any applicable memorandum of agreement with HUD or any plan to improve performance. **(Note: Standard and Troubled PHAs complete annually).**

11.0 Required Submission for HUD Field Office Review. In order to be a complete package, PHAs must submit items (a) through (g), with signature by mail or electronically with scanned signatures. Items (h) and (i) shall be submitted electronically as an attachment to the PHA Plan.

- (a) Form HUD-50077, *PHA Certifications of Compliance with the PHA Plans and Related Regulations*
- (b) Form HUD-50070, *Certification for a Drug-Free Workplace (PHAs receiving CFP grants only)*
- (c) Form HUD-50071, *Certification of Payments to Influence Federal Transactions (PHAs receiving CFP grants only)*
- (d) Form SF-LLL, *Disclosure of Lobbying Activities (PHAs receiving CFP grants only)*
- (e) Form SF-LLL-A, *Disclosure of Lobbying Activities Continuation Sheet (PHAs receiving CFP grants only)*
- (f) Resident Advisory Board (RAB) comments.
- (g) Challenged Elements. Include any element(s) of the PHA Plan that is challenged.
- (h) Form HUD-50075.1, *Capital Fund Program Annual Statement/Performance and Evaluation Report (Must be attached electronically for PHAs receiving CFP grants only)*. See instructions in 8.1.
- (i) Form HUD-50075.2, *Capital Fund Program Five-Year Action Plan (Must be attached electronically for PHAs receiving CFP grants only)*. See instructions in 8.2.

ATTACHMENT B

2008

**Capital Fund Program Annual Statement
Parts I, II, and II**

2008

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: Bridgeton Housing Authority		Grant Type and Number Capital Fund Program Grant No: NJ39P04950108 Replacement Housing Factor Grant No:			Federal FY of Grant: 2008
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: March 31, 2009 <input type="checkbox"/> Final Performance and Evaluation Report					
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	73,835			
3	1408 Management Improvements:	9600		3,666.30	3,666.30
4	1410 Administration	72,865.00		488.31	488.31
5	1411 Audit	0			
6	1415 Liquidated Damages	0			
7	1430 Fees and Costs	72,865			
8	1440 Site Acquisition	0			
9	1450 Site Improvement	5,000			
10	1460 Dwelling Structures	450,291			
11	1465.1 Dwelling Equipment—Nonexpendable	0			
12	1470 Nondwelling Structures	0			
13	1475 Nondwelling Equipment	53,900			
14	1485 Demolition	0			
15	1490 Replacement Reserve	0			
16	1492 Moving to Work Demonstration	0			
17	1495.1 Relocation Costs	0			
18	1499 Development Activities	0			
19	1501 Collateralization or Debt Service	0			
20	1502 Contingency	0			
21	Amount of Annual Grant: (sum of lines 2 – 20)	738,356		4,154.61	4,154.61
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy				

Annual Statement/Performance and Evaluation Report								
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)								
Part II: Supporting Pages								
PHA Name:		Grant Type and Number				Federal FY of Grant:		
Bridgeton Housing Authority		Capital Fund Program Grant No: NJ39P04950108				2008		
Development Number	General Description	Dev Acct	Quantity	Total Est	Cost	Total Actual	Cost	
AMP 1 – MAPLEWOOD				Original	Revised	Obligated	Expended	Status
	Operations	1406		36,917				
	Administration	1410		21,907.20				
	Fees & Costs	1430		21,907.20				
	Security	1408		0.00				
	Office Equipment	1408		600.00				
	Security Equipment	1408		600.00				
	After-School	1408		4,380.98		647.28	647.28	Ongoing
	Maintenance Equipment	1475		600.00				
	Computer Up-grades	1475		3,000.00				
	Computer Software	1475		7,500.00				
	Maintenance Vehicles	1475		15,000.00				
	Staff Training	1408		600.00				
	Site Improvements	1450		900				
	Tree Work	1450		100				
	Boiler Up-grade	1460		20,000				
	Apartment up-grades	1460		203,680				
AMP 2 - ELDERLY SITES	Operations	1406		36,918				
	Administration	1410		50,957.80		488.31	488.31	Ongoing

**Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

Part II: Supporting Pages

PHA Name:		Grant Type and Number				Federal FY of Grant:		
Bridgeton Housing Authority		Capital Fund Program Grant No: NJ39P04950108				2008		
	Fees & Costs	1430		50,957.80				
	Maintenance Equipment	1475		1,400.00				
	Computer Up-grades	1475		7,000.00				
	Computer Software	1475		3000.00				
	Office Equipment	1408		3,019.02	3,019.02	3,019.02	Complete	
	Security	1408		0.00				
	Security Equipment	1475		1,400.00				
	After-School	1408		0				
	Maintenance Vehicles	1475		15,000.00				
	Staff Training	1408		400.00				
RAMBLEWOOD				0				
	Site Improvements	1450		150				
	Tree Work	1450		100				
	Boiler Upgrades	1460		500				
	Apartment Upgrades	1460		1,000				
OAKVIEW I				0				
	Site Improvements	1450		900				
	Boiler Upgrades	1460		10,000				
	Tree Work	1450		100				
	Roof Repair	1460		20,000				
	Apartment Upgrades	1460		5,000				
OAKVIEW II				0				
	Site Improvements	1450		900				
	Tree Work	1450		100				
	Roof Repair	1460		20,000				
	Boiler Upgrade	1460		10,000				
	Apartment Upgrades	1460		5,000				
SENIOR CITIZEN HIGH RISE				0				
	Asbestos Main	1460		14,706				
	Site Improvements	1450		500				
	Apartment Upgrades	1460		5,000				

**Annual Statement/Performance and Evaluation Report
 Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

Part II: Supporting Pages

PHA Name:		Grant Type and Number				Federal FY of Grant:		
Bridgeton Housing Authority		Capital Fund Program Grant No: NJ39P04950108				2008		
	Common Area Upgrade	1460		70,165				
	Boiler Upgrade	1460		52,240				
	Roof Repairs	1460		10,000				
OVERLOOK				0				
	Site Improvements	1450		500				
	Apartment Upgrades	1460		1,000				
DARE AVENUE				0				
	Site Improvements	1450		500				
	Apartment Upgrades	1460		1,000				
PINE STREET				0				
	Site Improvements	1450		250				
	Apartment Upgrades	1460		1,000				
AMP 3 HOPE VI				0				
	HOPE VI	-		0				
	TOTALS			738,356		4,154.61	4,154.61	

ATTACHMENT B

2009 Regular

**Capital Fund Program Annual Statement
Parts I, II, and II**

Part I: Summary					
PHA Name: BRIDGETON HOUSING AUTHORITY		Grant Type and Number CFP Grant No. NJ39P049501-09 Replacement Housing Factor Grant No Date of CFFP		FFY of Grant: 2009 FFY of Grant Approval	
<input checked="" type="checkbox"/> Original CFP Statement <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report					
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	\$	146,600.00		
3	1408 Management Improvements Soft Costs	\$	6,800.00		
4	1410 Administration	\$	72,865.00		
5	1411 Audit	\$	1,000.00		
6	1415 Liquidated Damages				
7	1430 Fees & Costs	\$	51,000.00		
8	1440 Site Acquisition				
9	1450 Site Improvements	\$	5,000.00		
10	1460 Dwelling Structures	\$	388,385.00		
11	1465.1 Dwelling Equipment--Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment	\$	57,000.00		
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities				
18a	1501 Collateralization or Debt Service paid by the PHA				
18b	Direct Payment				
19	1502 Contingency (may not exceed 8% of line 20)				
20	Amount of Annual Grant: (sum of lines 2-19)	\$	728,650.00		
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 compliance	\$	107,135.00		
23	Amount of line 20 Related to Security - Soft Costs				
24	Amount of line 20 Related to Security - Hard Costs	\$	7,400.00		
25	Amount of line 20 Related to Energy Conservation M				
Signature of Executive Director		Date:		Signature of Public Housing Director	
				Date	

¹ To be completed for the Performance and Evaluation Report
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations
⁴ RHF funds shall be included here

Part II: Supporting Pages

PHA Name:		Grant Type and Number		Federal FY of Grant:				
Bridgeton Housing Authority		Capital Fund Program Grant No:		CFFP (Y / N)		2009		
		Replacement Housing Factor Grant No:						
Development No. Name/PHA-Wide Activities	General Description of Major Categories	Development Account No	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
AMP I								
Maplewood Gardens--Family								
Operations	Operations	1406		\$ 73,301.00				
Management Imprvements	Security	1408		\$ 500.00				
	After School Program	1408		\$ 4,200.00				
Administration	Administration	1410		\$ 36,437.00				
Audit	Audit	1411		\$ 500.00				
Fees and Costs	Architect and Professionals	1430		\$ 21,907.00				
Site Improvements	Sidewalks, curbs, paving, etc.	1450		\$ 1,000.00				
Dwelling Structures	Complete Renovation: Kitch,	1460	~ 6 units	\$ 178,345.00				
	Boiler Upgrade	1460		\$ 20,000.00				
Non-Dwelling Equipment	Office Equipment	1475		\$ 500.00				
	Maintenance Equipment	1475		\$ 600.00				
	Computer Upgrades	1475		\$ 1,000.00				
	Maintenance Vehicle	1475		\$ 15,000.00				
AMP II--Elderly/Disabled								
Operations	Operations	1406		\$ 73,299				
Administration	Administratin	1410		\$ 36,428				
Audit	Audit	1411		\$ 500				
Fees and Costs	Architects and Professionals	1430		\$ 29,093				
Ramblewood								
Site Improvements	Site Improvements	1450		\$ 150				
Dwelling Structures	Dwelling Structures	1460		\$ 1,000				
Oakview I								
Site Improvements	Site Improvements	1450		\$ 900				
Dwelling Structures	Boiler Upgrades	1460		\$ 1,000				
	Roof Repair/Replacement	1460		\$ 2,000				
	Apartment Upgrades	1460		\$ 2,000				
Non-dwelling Equipment	Maintenance Vehicle	1475		\$ 20,000				

Part III - Implementation Schedule for Capital Fund Financing Program					
PHA Name:	PUBLIC HOUSING AUTHORITY				FFY Grant 2009
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	
ALL	<i>The Bridgeton Housing Authority will obligate all funds received under the Capital CFP 2009 within 24 months of such funds being made available to it in the LOCCS and expend all such funds within 48 months of their availability in LOCCS</i>				

¹ Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended

ATTACHMENT B

2009 CF Stimulus

Capital Fund Program Annual Statement

Parts I, II, and II

Part I: Summary

PHA Name: BRIDGETON HOUSING AUTHORITY	Grant Type and Number Capital Fund Program Grant No. NJ39S049501-09 Date of CFFP	FFY of Grant: 2009 STIMULUS FFY of Grant Approval
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- Original ARRA CFP Statement**
 Performance and Evaluation Report for Period Ending: **Final Performance and Evaluation Report**

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations				
3	1408 Management Improvements Soft Costs				
4	1410 Administration				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees & Costs	\$	50,000.00		
8	1440 Site Acquisition				
9	1450 Site Improvements	\$	20,000.00		
10	1460 Dwelling Structures	\$	670,882.00		
11	1465.1 Dwelling Equipment--Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment	\$	200,000.00		
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities				
18a	1501 Collateralization or Debt Service paid by the PHA				
18b	Direct Payment				
19	1502 Contingency (may not exceed 8% of line 20)				
20	Amount of Annual Grant: (sum of lines 2-19)	\$	940,882		
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 compliance		400,000		
23	Amount of line 20 Related to Security - Soft Costs	\$	5,000		
24	Amount of line 20 Related to Security - Hard Costs	\$	30,000		
25	Amount of line 20 Related to Energy Conservation M	\$	250,000		

Signature of Executive Director	Date: 4/1/2009	Signature of Public Housing Director	Date
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³ PHAs with under 250 units in management may use 100% of CFP Grants for operations
⁴ RHF funds shall be included here

Part II: Supporting Pages								
PHA Name: Bridgeton Housing Authority		Grant Type and Number Date of CFFP Replacement Housing Factor Grant No:				Federal FY of Grant: 2009 STIMULUS		
Development No. Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
AMP I								
Maplewood Gardens--Family	Natural Gas Boiler Replacement	\$100,000						
	Security Site Improvements							
	Curbing and site work; limiting access	\$20,000						
	Security Cameras Hardware	\$30,000						
	Security Cameras Software	\$5,000						
	Security Lighting	\$2,000						
AMP II--Elderly/Disabled								
Oakview II	Dwelling Pipe Replacement	\$70,000						
Senior Citizen High Rise	Boiler Upgrade and Replacement	\$100,000						
	Elevator Upgrade; ADA compliant	\$400,000						
	Hallways, Common Area Upgrades	\$25,000						
Overlook Drive	Roof Replacement	\$42,961						
Pine Street	Roof Replacement	\$32,961						
Dare Avenue	Roof Replacement	\$112,960						
Total		\$940,882						

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement

² To be completed for the Performance and Evaluation Report

ATTACHMENT C

FIVE YEAR Action Plan Capital Fund Program

SUMMARY
PHYSICAL NEEDS
MANAGEMENT NEEDS

Capital Fund Program - Five Year Action Plan

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 Expires 4/30/2011

Part I: Summary						
PHA Name / Number			Locality (City/County & State)		<input type="checkbox"/> Original 5 year Plan	<input type="checkbox"/> Revision No:
A	Development Number and Name	Work Statement for Year 1 2009	Work Statement for Year 2 2010	Work Statement for Year 3 2011	Work Statement for Year 4 2012	Work Statement for Year 5 2013
B	Physical Improvements Subtotal	Annual	\$ 442,055.00	\$ 442,055.00	\$ 442,055.00	\$ 395,055.00
C	Management Improvements	Statement	\$ 11,000.00	\$ 11,000.00	\$ 50,900.00	\$ 80,000.00
D	PHA-Wide Non-dwelling Structures and Equipment		\$ 57,000.00	\$ 57,000.00	\$ 17,100.00	\$ 35,000.00
E	Administration		\$ 72,865.00	\$ 72,865.00	\$ 72,865.00	\$ 72,865.00
F	Other		\$ 72,864.00	\$ 72,865.00	\$ 72,865.00	\$ 72,865.00
G	Operations		\$ 72,866.00	\$ 72,865.00	\$ 72,865.00	\$ 72,865.00
H	Demolition					
I	Development					
J	Capital Fund Financing – Debt Service					
K	Total CFP Funds		\$ 728,650.00	\$ 728,650.00	\$ 728,650.00	\$ 728,650.00
L	Total Non-CFP Funds					
M	Grand Total					

Part II: Supporting Pages - Physical Needs Work Statement(s)						
Work Statement for Year 1 FFY _____	Work Statement for Year <u>2010</u> FFY _____			Work Statement for Year <u>2011</u> FFY _____		
	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
See	AMP 1 Maplewood Gardens			AMP 1 Maplewood Gardens		
Annual Statement	Boiler Upgrade		\$ 20,000.00	Boiler Upgrade		\$ 20,000.00
	Apartment Upgrades		\$ 114,280.00	Apartment Upgrades		\$ 143,680.00
	Maintenance Equip		\$ 600.00	Maintenance Equip		\$ 600.00
	Computer Upgrades		\$ 3,000.00	Computer Upgrades		\$ 3,000.00
	Computer Software		\$ 7,500.00	Computer Software		\$ 7,500.00
	Maintenance Vehicle		\$ 6,000.00	Maintenance Vehicle		\$ 6,000.00
	AMP II Elderly/Disabled			AMP II Elderly/Disabled		
	Maintenance Equip		\$ 1,400.00	Maintenance Equip		\$ 1,400.00
	Computer Upgrades		\$ 7,000.00	Computer Upgrades		\$ 7,000.00
	Computer Software		\$ 17,500.00	Computer Software		\$ 17,500.00
	Maintenance Vehicles		\$ 1,400.00	Maintenance Vehicles		\$ 14,000.00
	AMP II Ramblewood			AMP II Ramblewood		
	Site Improvements		\$ 150.00	Site Improvements		\$ 150.00
	Tree Work		\$ 100.00	Tree Work		\$ 100.00
	Boiler Upgrade		\$ 15,000.00	Boiler Upgrade		\$ 15,000.00
	Apartment Upgrades		\$ 1,000.00	Apartment Upgrades		\$ 1,000.00
	AMP II Oakview I			AMP II Oakview I		
	Site Improvements		\$ 900.00	Site Improvements		\$ 900.00
	Boiler Upgrade		\$ 10,000.00	Boiler Upgrade		\$ 10,000.00
	Tree Work		\$ 100.00	Tree Work		\$ 100.00
	Roof Repair		\$ 20,000.00	Roof Repair		\$ 20,000.00
	Apartment Upgrades		\$ 5,000.00	Apartment Upgrades		\$ 5,000.00

		2010			2011	
	AMP II Oakview II			AMP II Oakview II		
	Site Improvements		\$ 900.00	Site Improvements		\$ 900.00
	Tree Work		\$ 100.00	Tree Work		\$ 100.00
	Roof Repair		\$ 20,000.00	Roof Repair		\$ 20,000.00
	Boiler Upgrade		\$ 10,000.00	Boiler Upgrade		\$ 10,000.00
	Apartment Upgrades		\$ 5,000.00	Apartment Upgrades		\$ 5,000.00
	Domestic and/or heat pipe or repair or replacement		\$ 75,000.00			
	AMP II Senior High Rise			AMP II Senior High Rise		
	Asbestos Maintenance		\$ 5,000.00	Asbestos Maintenance		\$ 5,000.00
	Site Improvements		\$ 500.00	Site Improvements		\$ 500.00
	Apartment Upgrades		\$ 5,000.00	Apartment Upgrades		\$ 5,000.00
	Common Area Upgrd		\$ 23,135.00	Common Area Upgrd		\$ 16,135.00
	Boiler Upgrade		\$ 52,240.00	Boiler Upgrade		\$ 32,240.00
	Roof Repair		\$ 10,000.00	Roof Repair		\$ 10,000.00
	AMP II Overlook			AMP II Overlook		
	Site Improvements		\$ 500.00	Site Improvements		\$ 500.00
	Apartment Upgrades		\$ 1,000.00	Apartment Upgrades		\$ 1,000.00
				Roof and Insulation		\$ 20,000.00
	AMP II Dare Ave			AMP II Dare Ave		
	Site Improvements		\$ 500.00	Site Improvements		\$ 500.00
	Apartment Upgrades		\$ 1,000.00	Apartment Upgrades		\$ 1,000.00
				Roof and Insulation		\$ 20,000.00
	AMP II Pine St			AMP II Pine St		
	Site Improvements		\$ 250.00	Site Improvements		\$ 250.00
	Apartment Upgrades		\$ 1,000.00	Apartment Upgrades		\$ 1,000.00
				Roof and Insulation		\$ 20,000.00
	TOTALS		\$ 442,055.00			\$ 442,055.00

Part II: Supporting Pages - Physical Needs Work Statement(s)						
Work Statement for Year 1 FFY _____	Work Statement for Year <u>2012</u> FFY _____			Work Statement for Year <u>2013</u> FFY _____		
	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
See	AMP II Ramblewood			AMP I Maplewood		
Annual Statement	Site Improvements		\$ 150.00	Paving & Site Work		\$75,000
	Tree Work		\$ 100.00	AMP II Ramblewood		
	Boiler Upgrades		\$ 15,000.00	Paving & Site Work		\$ 20,000.00
	Apartment Upgrades		\$ 1,000.00	AMP II Oakview Heights I		
	AMP II Oakview I			Paving & Site Work		\$ 25,000.00
	Site Improvements		\$ 900.00	Guttering and Roof Wk		\$ 50,000.00
	Boiler Upgrades		\$ 10,000.00	AMP II Oakview Heights II		
	Tree Work		\$ 100.00	Paving & Site Work		\$ 25,000.00
	Roof Repair		\$ 20,000.00	Guttering and Roof Wk		\$ 38,000.00
	Apartment Upgrades		\$ 5,000.00	AMP II Senior High Rise		
	Window Replacement		\$ 100,000.00	Paving & Site Work		\$ 50,000.00
	AMP II Oakview II			AMP II Pine		
	Site Improvements		\$ 900.00	Paving & Site Work		\$ 10,000.00
	Tree Work		\$ 100.00	Install Domestic Tankless Water Heaters		\$ 25,000.00
	Roof Repair		\$ 120,000.00	AMP II Dare Ave		
	Boiler Upgrades		\$ 10,000.00	Paving & Site Work		\$ 25,000.00
	Apartment Upgrades		\$ 5,000.00	Install Domestic Tankless Water Heaters		\$ 27,055.00

		2012			2013	
	AMP II Senior High Rise			AMP II Overlook		
	Asbestos Maintenance		\$ 5,000.00	Paving & Site Work		\$ 10,000.00
	Site Improvements		\$ 500.00	Install Domestic Tankless Water Heaters		\$ 15,000.00
	Apartment Upgrades		\$ 5,000.00			
	Common Area Upgrd		\$ 52,135.00			
	Boiler Upgrades		\$ 52,240.00			
	Roof Repair		\$ 34,680.00			
	AMP II Overlook					
	Site Improvements		\$ 500.00			
	Apartment Upgrades		\$ 1,000.00			
	AMP II Dare Avenue					
	Site Improvements		\$ 500.00			
	Apartment Upgrades		\$ 1,000.00			
	AMP II Pine Street					
	Site Improvements		\$ 250.00			
	Apartment Upgrades		\$ 1,000.00			
	Subtotal of Estimated Cost		\$ 442,055.00	Subtotal of Estimated Cost		\$395,055

Capital Fund F \$ 2,000.00

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
Expires 4/302011

Part III: Supporting Pages - Management Needs Work Statement(s)				
Work Statement for Year 1 FFY _____	Work Statement for Year <u>2010</u> FFY _____		Work Statement for Year <u>2011</u> FFY _____	
	Development Number / Name General Description of Major Work Categories	Estimated Cost	Development Number / Name General Description of Major Work Categories	Estimated Cost
See	Maplewood Gardens AMP 1		Maplewood Gardens AMP I	
Annual	Office Equip	\$ 600.00	Security Equip	\$ 2,600.00
Statement	Security Equip	\$ 600.00	After School	\$ 5,000.00
	After School	\$ 5,000.00		
	Staff Training	\$ 600.00		
	AMP II Elderly/Disabled		AMP II Elderly/Disabled	
	Office Equip	\$ 1,400.00	Security Equip	\$ 2,000.00
	Security Equip	\$ 1,400.00	Staff Training	\$ 1,400.00
	Staff Training	\$ 1,400.00		
	Administration	\$ 72,865.00	Administration	\$ 72,865.00
	Other	\$ 72,864.00	Other	\$ 72,865.00
	Operations	\$ 72,866.00	Operations	\$ 72,865.00
	TOTALS	\$ 229,595.00		\$ 229,595.00

Part III: Supporting Pages - Management Needs Work Statement(s)				
Work Statement for Year 1 FFY _____	Work Statement for Year <u>2012</u> FFY _____		Work Statement for Year <u>2013</u> FFY _____	
	Development Number / Name General Description of Major Work Categories	Estimated Cost	Development Number / Name General Description of Major Work Categories	Estimated Cost
See	Maplewood Gardens AMP 1		AMP II High Rise	
Annual Statement	Office Equip	\$ 600.00	Security Guard	\$ 50,000.00
	Security Equip	\$ 600.00	Computer Specialist	\$ 30,000.00
	After School	\$ 5,000.00		
	Staff Training	\$ 2,000.00		
	AMP II Elderly/Disabled			
	Office Equip	\$ 1,400.00		
	Mainten. Equip	\$ 1,400.00		
	Staff Training	\$ 1,400.00		
	Computer Upg	\$ 7,000.00		
	Computer Soft	\$ 17,500.00		
	Main. Vehicle	\$ 14,000.00		
	Administration	\$ 72,865.00	Administration	\$ 72,865.00
	Other	\$ 72,865.00	Other	\$ 72,865.00
	Operations	\$ 72,865.00	Operations	\$ 72,865.00
	TOTALS	\$ 269,495.00		\$ 298,595.00