

PHA 5-Year and Annual Plan

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing

OMB No. 2577-0226
Expires 4/30/2011

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| 1.0 | PHA Information PHA Name: <u>Housing Authority of the City of Joplin</u> PHA Code: <u>MO 188</u> PHA Type: <input type="checkbox"/> Small <input type="checkbox"/> High Performing <input checked="" type="checkbox"/> Standard <input type="checkbox"/> HCV (Section 8) PHA Fiscal Year Beginning: (MM/YYYY): <u>04/2009</u> | | | | | |
| 2.0 | Inventory (based on ACC units at time of FY beginning in 1.0 above) Number of PH units: <u>275</u> Number of HCV units: <u>497</u> | | | | | |
| 3.0 | Submission Type <input type="checkbox"/> 5-Year and Annual Plan <input checked="" type="checkbox"/> Annual Plan Only <input type="checkbox"/> 5-Year Plan Only | | | | | |
| 4.0 | PHA Consortia <input type="checkbox"/> PHA Consortia: (Check box if submitting a joint Plan and complete table below.) | | | | | |
| | Participating PHAs | PHA Code | Program(s) Included in the Consortia | Programs Not in the Consortia | No. of Units in Each Program | |
| | | | | | PH | HCV |
| | PHA 1: | | | | | |
| | PHA 2: | | | | | |
| | PHA 3: | | | | | |
| 5.0 | 5-Year Plan. Complete items 5.1 and 5.2 only at 5-Year Plan update. | | | | | |
| 5.1 | Mission. State the PHA's Mission for serving the needs of low-income, very low-income, and extremely low income families in the PHA's jurisdiction for the next five years: N/A | | | | | |
| 5.2 | Goals and Objectives. Identify the PHA's quantifiable goals and objectives that will enable the PHA to serve the needs of low-income and very low-income, and extremely low-income families for the next five years. Include a report on the progress the PHA has made in meeting the goals and objectives described in the previous 5-Year Plan. N/A | | | | | |
| 6.0 | PHA Plan Update (a) Identify all PHA Plan elements that have been revised by the PHA since its last Annual Plan submission: <u>None</u> An audit was performed for the FYE 03/31/2008 period. Two findings were cited and the Housing Authority staff has implemented changes to resolve the findings. If necessary, we will work with HUD to achieve further resolution. (b) Identify the specific location(s) where the public may obtain copies of the 5-Year and Annual PHA Plan. For a complete list of PHA Plan elements, see Section 6.0 of the instructions. Plan is available for public inspection at the main Administrative Office of JHA. (See attached Statement of Financial Resources) | | | | | |
| 7.0 | Hope VI, Mixed Finance Modernization or Development, Demolition and/or Disposition, Conversion of Public Housing, Homeownership Programs, and Project-based Vouchers. Include statements related to these programs as applicable. N/A | | | | | |
| 8.0 | Capital Improvements. Please complete Parts 8.1 through 8.3, as applicable. | | | | | |
| 8.1 | Capital Fund Program Annual Statement/Performance and Evaluation Report. As part of the PHA 5-Year and Annual Plan, annually complete and submit the <i>Capital Fund Program Annual Statement/Performance and Evaluation Report</i> , form HUD-50075.1, for each current and open CFP grant and CFFP financing. 2009 Annual Plan; 2008 Performance and Evaluation Report; 2007 Performance and Evaluation Report; 2006 Performance and Evaluation Report; and 2005 Performance and Evaluation Report | | | | | |
| 8.2 | Capital Fund Program Five-Year Action Plan. As part of the submission of the Annual Plan, PHAs must complete and submit the <i>Capital Fund Program Five-Year Action Plan</i> , form HUD-50075.2, and subsequent annual updates (on a rolling basis, e.g., drop current year, and add latest year for a five year period). Large capital items must be included in the Five-Year Action Plan. 2010-2013 Five-Year Action Plan | | | | | |
| 8.3 | Capital Fund Financing Program (CFFP). <input type="checkbox"/> Check if the PHA proposes to use any portion of its Capital Fund Program (CFP)/Replacement Housing Factor (RHF) to repay debt incurred to finance capital improvements. | | | | | |

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| 9.0 | Housing Needs. Based on information provided by the applicable Consolidated Plan, information provided by HUD, and other generally available data, make a reasonable effort to identify the housing needs of the low-income, very low-income, and extremely low-income families who reside in the jurisdiction served by the PHA, including elderly families, families with disabilities, and households of various races and ethnic groups, and other families who are on the public housing and Section 8 tenant-based assistance waiting lists. The identification of housing needs must address issues of affordability, supply, quality, accessibility, size of units, and location. (Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan). |
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9.0 Statement of Housing Needs

[24 CFR Part 903.7 9 (a)]

A. Housing Needs of Families in the Jurisdiction/s Served by the PHA

Based upon the information contained in the Consolidated Plan/s applicable to the jurisdiction, and/or other data available to the PHA, provide a statement of the housing needs in the jurisdiction by completing the following table. In the “Overall” Needs column, provide the estimated number of renter families that have housing needs. For the remaining characteristics, rate the impact of that factor on the housing needs for each family type, from 1 to 5, with 1 being “no impact” and 5 being “severe impact.” Use N/A to indicate that no information is available upon which the PHA can make this assessment.

| Housing Needs of Families in the Jurisdiction by Family Type | | | | | | | |
|-------------------------------------------------------------------------|---------|---------------|--------|---------|---------------|------|----------|
| Family Type | Overall | Affordability | Supply | Quality | Accessibility | Size | Location |
| Income <= 30% of AMI | 1,338 | 4 | 4 | 3 | 1 | 2 | 3 |
| Income >30% but <=50% of AMI | 1,221 | 3 | 3 | 3 | 1 | 4 | 3 |
| Income >50% but <80% of AMI | 1,510 | 2 | 1 | 2 | 1 | 1 | 2 |
| Elderly | 1,053 | 2 | 2 | 2 | 1 | 1 | 2 |
| Families with Disabilities | | | | | | | |
| Race/Ethnicity | 575 | | | | | | |
| Race/Ethnicity | 30 | | | | | | |
| Race/Ethnicity | 13 | | | | | | |
| Race/Ethnicity | 5 | | | | | | |

What sources of information did the PHA use to conduct this analysis? (Check all that apply; all materials must be made available for public inspection.)

- Consolidated Plan of the Jurisdiction/s
Indicate year: 2005
- U.S. Census data: the Comprehensive Housing Affordability Strategy (“CHAS”) dataset
- American Housing Survey data
Indicate year:
- Other housing market study
Indicate year:
- Other sources: (list and indicate year of information)

B. Housing Needs of Families on the Public Housing and Section 8 Tenant- Based Assistance Waiting Lists

State the housing needs of the families on the PHA's waiting list/s. **Complete one table for each type of PHA-wide waiting list administered by the PHA.** PHAs may provide separate tables for site-based or sub-jurisdictional public housing waiting lists at their option.

| Housing Needs of Families on the Waiting List | | | |
|-----------------------------------------------------------------------------------------------------------------------|---------------|---------------------|-----------------|
| Waiting list type: (select one) | | | |
| <input type="checkbox"/> Section 8 tenant-based assistance | | | |
| <input checked="" type="checkbox"/> Public Housing | | | |
| <input type="checkbox"/> Combined Section 8 and Public Housing | | | |
| <input type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional) | | | |
| If used, identify which development/subjurisdiction: | | | |
| | # of families | % of total families | Annual Turnover |
| Waiting list total | 316 | | 171 |
| Extremely low income <=30% AMI | 184 | 58 | |
| Very low income (>30% but <=50% AMI) | 95 | 30 | |
| Low income (>50% but <80% AMI) | 37 | 12 | |
| Families with children | 162 | 51 | |
| Elderly families | 49 | 16 | |
| Families with Disabilities | 105 | 33 | |
| Race/ethnicity White | 294 | 93 | |
| Race/ethnicity Black | 18 | 5.8 | |
| Race/ethnicity Asian | 2 | .6 | |
| Race/ethnicity Hispanic | 2 | .6 | |
| Characteristics by Bedroom Size (Public Housing Only) | | | |
| 1 BR | 199 | 63 | 83 |
| 2 BR | 87 | 27.5 | 54 |
| 3 BR | 26 | 8.2 | 32 |
| 4 BR | 4 | 1.3 | 2 |
| 5 BR | | | |
| 5+ BR | | | |
| Is the waiting list closed (select one)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | | |
| If yes: | | | |
| HOW LONG HAS IT BEEN CLOSED (# OF MONTHS)? | | | |
| Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input type="checkbox"/> Yes | | | |
| Does the PHA permit specific categories of families onto the waiting list, even if generally closed? | | | |
| <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | | |

| Housing Needs of Families on the Waiting List | | | |
|-----------------------------------------------------------------------------------------------------------------------|---------------|---------------------|-----------------|
| Waiting list type: (select one) | | | |
| <input checked="" type="checkbox"/> Section 8 tenant-based assistance | | | |
| <input type="checkbox"/> Public Housing | | | |
| <input type="checkbox"/> Combined Section 8 and Public Housing | | | |
| <input type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional) | | | |
| If used, identify which development/subjurisdiction: | | | |
| | # of families | % of total families | Annual Turnover |
| Waiting list total | 242 | | 236 |
| Extremely low income <=30% AMI | 166 | 69 | |
| Very low income (>30% but <=50% AMI) | 76 | 31 | |
| Low income (>50% but <80% AMI) | 0 | | |
| Families with children | 161 | 67 | |
| Elderly families | 17 | 7 | |
| Families with Disabilities | 67 | 28 | |
| Race/ethnicity White | 218 | 90.1 | |
| Race/ethnicity Black | 21 | 8.7 | |
| Race/ethnicity Asian | 1 | .4 | |
| Race/ethnicity Hispanic | 2 | .8 | |
| Characteristics by Bedroom Size (Public Housing Only) | | | |
| 1 BR | | | |
| 2 BR | | | |
| 3 BR | | | |
| 4 BR | | | |
| 5 BR | | | |
| 5+ BR | | | |
| Is the waiting list closed (select one)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | | |
| If yes: | | | |
| HOW LONG HAS IT BEEN CLOSED (# OF MONTHS)? | | | |
| Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input type="checkbox"/> Yes | | | |
| Does the PHA permit specific categories of families onto the waiting list, even if generally closed? | | | |
| <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes | | | |

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| 9.1 | <p>Strategy for Addressing Housing Needs. Provide a brief description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list in the upcoming year. Note: Small, Section 8 only, and High Performing PHAs complete only for Annual Plan submission with the 5-Year Plan.</p> <p>C. Strategy for Addressing Needs</p> <p>Provide a brief description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list IN THE UPCOMING YEAR, and the Agency's reasons for choosing this strategy.</p> <p>(1) Strategies</p> <p>Need: Shortage of affordable housing for all eligible populations</p> <p>Strategy 1. Maximize the number of affordable units available to the PHA within its current resources by:</p> <p>Select all that apply</p> <p><input checked="" type="checkbox"/> Employ effective maintenance and management policies to minimize the number of public housing units off-line</p> <p><input checked="" type="checkbox"/> Reduce turnover time for vacated public housing units</p> <p><input checked="" type="checkbox"/> Reduce time to renovate public housing units</p> <p><input checked="" type="checkbox"/> Seek replacement of public housing units lost to the inventory through mixed finance development</p> |
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- Seek replacement of public housing units lost to the inventory through section 8 replacement housing resources
- Maintain or increase section 8 lease-up rates by establishing payment standards that will enable families to rent throughout the jurisdiction
- Undertake measures to ensure access to affordable housing among families assisted by the PHA, regardless of unit size required
- Maintain or increase section 8 lease-up rates by marketing the program to owners, particularly those outside of areas of minority and poverty concentration
- Maintain or increase section 8 lease-up rates by effectively screening Section 8 applicants to increase owner acceptance of program
- Participate in the Consolidated Plan development process to ensure coordination with broader community strategies
- Other (list below)
The PHA has raised the payment standard from 100% FMR to 110% FMR to increase assistance for families on the Section 8 HCV Program

Strategy 2: Increase the number of affordable housing units by:

Select all that apply

- Apply for additional section 8 units should they become available
- Leverage affordable housing resources in the community through the creation of mixed - finance housing
- Pursue housing resources other than public housing or Section 8 tenant-based assistance.
- Other: (list below)
Acquire or construct additional affordable housing units utilizing Section 8 Admin. Reserves/Capital Funds

Need: Specific Family Types: Families at or below 30% of median

Strategy 1: Target available assistance to families at or below 30 % of AMI

Select all that apply

- Exceed HUD federal targeting requirements for families at or below 30% of AMI in public housing
- Exceed HUD federal targeting requirements for families at or below 30% of AMI in tenant-based section 8 assistance
- Employ admissions preferences aimed at families with economic hardships
- Adopt rent policies to support and encourage work
- Other: (list below)

Need: Specific Family Types: Families at or below 50% of median

Strategy 1: Target available assistance to families at or below 50% of AMI

Select all that apply

- Employ admissions preferences aimed at families who are working
- Adopt rent policies to support and encourage work
- Other: (list below)

Need: Specific Family Types: The Elderly

Strategy 1: Target available assistance to the elderly:

Select all that apply

- Seek designation of public housing for the elderly
- Apply for special-purpose vouchers targeted to the elderly, should they become available
- Other: (list below)

Need: Specific Family Types: Families with Disabilities

Strategy 1: Target available assistance to Families with Disabilities:

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| | <p>Select all that apply</p> <p><input type="checkbox"/> Seek designation of public housing for families with disabilities</p> <p><input checked="" type="checkbox"/> Carry out the modifications needed in public housing based on the section 504 Needs Assessment for Public Housing</p> <p><input checked="" type="checkbox"/> Apply for special-purpose vouchers targeted to families with disabilities, should they become available</p> <p><input checked="" type="checkbox"/> Affirmatively market to local non-profit agencies that assist families with disabilities</p> <p><input type="checkbox"/> Other: (list below)</p> <p>Need: Specific Family Types: Races or ethnicities with disproportionate housing needs</p> <p>Strategy 1: Increase awareness of PHA resources among families of races and ethnicities with disproportionate needs:</p> <p>Select if applicable</p> <p><input checked="" type="checkbox"/> Affirmatively market to races/ethnicities shown to have disproportionate housing needs</p> <p><input type="checkbox"/> Other: (list below)</p> <p>Strategy 2: Conduct activities to affirmatively further fair housing</p> <p>Select all that apply</p> <p><input checked="" type="checkbox"/> Counsel section 8 tenants as to location of units outside of areas of poverty or minority concentration and assist them to locate those units</p> <p><input checked="" type="checkbox"/> Market the section 8 program to owners outside of areas of poverty /minority concentrations</p> <p><input checked="" type="checkbox"/> Other: (list below)</p> <p>Continue to financially support and maintain a membership on the Community Housing Resource Board to promote and market fair housing within and around the Joplin area.</p> <p>Other Housing Needs & Strategies: (list needs and strategies below)</p> <p><u>(2) Reasons for Selecting Strategies</u></p> <p>Of the factors listed below, select all that influenced the PHA's selection of the strategies it will pursue:</p> <p><input type="checkbox"/> Funding constraints</p> <p><input type="checkbox"/> Staffing constraints</p> <p><input type="checkbox"/> Limited availability of sites for assisted housing</p> <p><input checked="" type="checkbox"/> Extent to which particular housing needs are met by other organizations in the community</p> <p><input checked="" type="checkbox"/> Evidence of housing needs as demonstrated in the Consolidated Plan and other information available to the PHA</p> <p><input checked="" type="checkbox"/> Influence of the housing market on PHA programs</p> <p><input checked="" type="checkbox"/> Community priorities regarding housing assistance</p> <p><input checked="" type="checkbox"/> Results of consultation with local or state government</p> <p><input checked="" type="checkbox"/> Results of consultation with residents and the Resident Advisory Board</p> <p><input type="checkbox"/> Results of consultation with advocacy groups</p> <p><input type="checkbox"/> Other: (list below)</p> |
| 10.0 | <p>Additional Information. Describe the following, as well as any additional information HUD has requested. (Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan).</p> <p>(a) Progress in Meeting Mission and Goals. Provide a brief statement of the PHA's progress in meeting the mission and goals described in the 5-Year Plan.</p> <p>The PHA has been able to maintain its mission to seek diversified, safe, decent and affordable housing, for low and moderate income families through the utilization of previous Capital funds and the proper application of our public housing policies.</p> <p>We are continuing to address public housing vacancies very aggressively and our PHAS and SEMAP scores indicate that other operational issues are being positively addressed.</p> <p>Capital funds have been utilized to provide modernization of our properties and our FY 2009 application will continue that effort.</p> <p>PHA has implemented local preferences to improve the living environment by deconcentration, promoting income</p> |

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| | <p>mixing, and improving security throughout our developments.</p> <p>We are confident that the PHA will be able to continue to meet and accommodate all our goals and objectives for FY 2009.</p> <p>(b) Significant Amendment and Substantial Deviation/Modification. Provide the PHA’s definition of “significant amendment” and “substantial deviation/modification”</p> <p>A. Substantial Deviation from the 5-year Plan:</p> <p>The Public Housing Authority’s (PHA) Definition of Substantial Deviation and Significant Amendment or Modification is as follows:</p> <ul style="list-style-type: none"> • changes to rent or admissions policies or organization of the waiting list; • additions of non-emergency work items (items not intended in the current 5-Year Action Plan) or change in use of replacement reserve funds under the Capital Fund; and • any change with regard to demolition or disposition, designation, homeownership programs or conversion activities. <p>B. Significant Amendment or Modification to the Annual Plan:</p> <p>The Public Housing Authority’s (PHA) Definition of Substantial Deviation and Significant Amendment or Modification is as follows:</p> <ul style="list-style-type: none"> • changes to rent or admissions policies or organization of the waiting list; • additions of non-emergency work items (items not intended in the current Annual Statement) or change in use of replacement reserve funds under the Capital Fund; and • any change with regard to demolition or disposition, designation, homeownership programs or conversion activities. |
| <p>11.0</p> | <p>Required Submission for HUD Field Office Review. In addition to the PHA Plan template (HUD-50075), PHAs must submit the following documents. Items (a) through (g) may be submitted with signature by mail or electronically with scanned signatures, but electronic submission is encouraged. Items (h) through (i) must be attached electronically with the PHA Plan. Note: Faxed copies of these documents will not be accepted by the Field Office.</p> <ul style="list-style-type: none"> (a) Form HUD-50077, <i>PHA Certifications of Compliance with the PHA Plans and Related Regulations</i> (which includes all certifications relating to Civil Rights) (b) Form HUD-50070, <i>Certification for a Drug-Free Workplace</i> (PHAs receiving CFP grants only) (c) Form HUD-50071, <i>Certification of Payments to Influence Federal Transactions</i> (PHAs receiving CFP grants only) (d) Form SF-LLL, <i>Disclosure of Lobbying Activities</i> (PHAs receiving CFP grants only) (e) Form SF-LLL-A, <i>Disclosure of Lobbying Activities Continuation Sheet</i> (PHAs receiving CFP grants only) (f) Resident Advisory Board (RAB) comments. Comments received from the RAB must be submitted by the PHA as an attachment to the PHA Plan. PHAs must also include a narrative describing their analysis of the recommendations and the decisions made on these recommendations. (g) Challenged Elements (h) Form HUD-50075.1, <i>Capital Fund Program Annual Statement/Performance and Evaluation Report</i> (PHAs receiving CFP grants only) (i) Form HUD-50075.2, <i>Capital Fund Program Five-Year Action Plan</i> (PHAs receiving CFP grants only) |

11.0 (F) Resident Advisory Board (RAB) comments. Comments received from the RAB must be submitted by the PHA as an attachment to the PHA Plan. PHAs must also include a narrative describing their analysis of the recommendations and the decisions made on these recommendations.

**Housing Authority of the City of Joplin
RESIDENT ADVISORY BOARD**

| Resident Name | Address | Phone # |
|-----------------------------------|-----------------------------------------|----------------|
| <u>MO188-002 & 003</u> | | |
| Maxine Jeffers | 1821-A West 24 th St., 64804 | 781-8995 |
| Reba Dinwiddie | 1807-B West 24 th St., 64804 | 781-8828 |
| Marsha McChan | 1821-B West 24 th St., 64804 | 626-2745 |
| <u>MO188-004</u> | | |
| William Abbott | 1003 East 36 th St., 64804 | |
| <u>MO188-005</u> | | |
| Betty Carnes | 420 Turk, # B, 64801 | 623-0744 |
| Kathrine Johnson | 416 Turk, # A, 64801 | 624-9229 |
| Bessie McKinney | 514 Turk, # C, 64801 | 782-6393 |
| Melvin Brackett | 2224-A Jackson, 64804 | 624-4474 |
| Marjorie Newby | 2220-A Jackson, 64804 | 781-3512 |
| <u>MO188-006</u> | | |
| Royal Degraffenreid | 128 South Wall, # 6M, 64801 | 781-5196 |
| Pearl Latshaw | 128 South Wall, # 4E, 64801 | 781-2208 |
| Naomi Hensley | 128 South Wall, # 4M, 64801 | 626-8466 |
| Anna Macklin | 128 South Wall, # 2H, 64801 | 206-7360 |
| Kathy Parvi | 128 South Wall, # 4H, 64801 | 626-8967 |

PUBLIC MEETING
Murphy Manor
November 20, 2008
9:30 a.m.

Housing Authority staff present: Matt Moran

Matt explained that information from this meeting would be used to develop the Housing Authority's Annual Plan for the next year.

The discussion started with regard to the Housing Authority's Pet Policy. Matt explained the circumstances surrounding a recent development at Murphy Manor, and he explained the need for revising the policy to allow dogs and cats at Murphy Manor.

Matt further explained the process for revising the policy. He said the Board of Commissioners for the Housing Authority was responsible for policy decisions, and that a new policy would have to be drafted for consideration by all appropriate parties (residents, management, HUD-staff, etc.). He said there will be a comment period of about 30 days, and that a copy of the new policy would be provided to each resident.

There was some discussion of restrictions within the old and new pet policies, like licensing, deposits, shots, etc. Matt mentioned the potential problems for people with animal allergies, along with other liability issues related to animals. He added that there would likely be "no-pet" areas both inside and outside of the building.

There was a discussion of the difference in regulations for service/companion animals.

Matt stated that he thought it would be inappropriate for Murphy Manor residents to bring in dogs and cats before the HA revised the Pet Policy.

The conversation turned to other topics. There was a discussion of the Thanksgiving dinner, and of the monthly lunches that had replaced the monthly pot-luck dinners. Some residents said they liked the lunches better; some liked the dinners better. Matt said the lunches would continue for now. There was a discussion of other regular activities that could be organized. A resident offered to organize crafts-type activities (with help).

There was a discussion about recent property improvements, including the resurfacing of the parking lot, the canopy over the back patio (which was repaired and expanded with a ramp) and the new trees on the front and back sides of the building.

There was a discussion about potential projects and capital improvements at Murphy Manor. Matt said he expected to do more outside improvements, including a patio area on the north side of the building. He said that he and the staff had been pricing generators for use at Murphy Manor since the ice storm of December 2007, and that the price would be expensive. He stated that more evaluation was necessary before making a decision.

A resident informed the group that St. John's Hospital had a program in place to "rescue" people in need during emergencies.

Several residents expressed their thanks for the new carts that were recently put in the building. There was also a request for larger mailboxes.

Matt said the staff had been pricing components for installing a sprinkler system in the apartments. He also mentioned an idea to furnish and set up the old office area for use by the residents and HA staff.

Matt asked for any volunteers to serve on a Resident Advisory Board. The following residents expressed an interest: Naomi Hensley, Anna Macklin, Kathy Parvi

No other topics being presented, the meeting ended.

PUBLIC MEETING
Leonard Estates, Parr Hill & North East Scattered Sites
December 30, 2008
10:00 a.m.

Housing Authority staff present: Matt Moran

Matt explained that information from this meeting would be used to develop the Housing Authority's Annual Plan for the next year.

The discussion started with regard to the Housing Authority's Pet Policy. Matt explained the circumstances surrounding a recent development at Murphy Manor, and he explained the need for revising the policy. A resident asked about the deposit rate being increased; Matt said that the deposit rate in the draft version of the policy (that was distributed to all the residents) was twice (\$200) the old rate (\$100), and that the deposit was refundable. He further explained that the new deposit rates would not apply to animals that are already in the homes.

The discussion then changed to potential projects at Leonard Estates. Matt said that he was planning to make improvements to the Community Building on both floors. He added that he was still planning to put new carpet and tile in the apartments that had old flooring. He explained that he was still trying to find a carpet that would suit the residents better than the current style (berber) being used. He also said that the price of carpet rose dramatically during the summer months (along with the price of oil).

There was a discussion of parking issues. Several residents stated that they thought care workers should be required to park away from the sidewalks, so residents can always park nearer to their doors. A couple of residents mentioned problems with parking when visiting groups came to use the Community Room. A request was made for new signs. Matt said he would consider putting a notice out asking for better cooperation from everybody.

There was a discussion regarding plumbing issues in two of the buildings. There was further discussion of the exterior faucets.

The next topic was new mailboxes. A request was made to have boxes put on the porches. Matt said he didn't know what the post office would say about that, but he would talk to them.

Matt stated that the heater in the laundry room on Jackson would be working soon.

There was a discussion of how the Housing Authority would deal with winter storms.

There was a discussion of the monthly lunches that had been recently started. The residents who had participated expressed positive feedback.

Matt asked for any issues that the tenants were having. The following were reported for work order requests:

506-D Turk – toilet runs
420-A Turk – screens need repair

Matt asked for any volunteers to serve on a Resident Advisory Board. The following residents expressed an interest:
2224- Jackson, 2220-A Jackson

No other topics being presented, the meeting ended.

Note: There were no residents present from Parr Hill or the NE scattered sites

PUBLIC MEETING
Golden Oaks
December 31, 2008
10:00 a.m.

Housing Authority staff present: Matt Moran

Matt explained that information from this meeting would be used to develop the Housing Authority's Annual Plan for the next year.

There was a discussion with regard to the Housing Authority's Pet Policy. Matt explained the circumstances surrounding a recent development at Murphy Manor, and he explained the need for revising the policy. It was mentioned that the deposit rate was proposed to be increased from \$100 to \$200. Matt explained that the deposit was refundable if there was no damage by the pet. He further explained that the new deposit rates would not apply to animals that are already in the homes.

Matt stated that formal comments could be made either in writing for the Board of Commissioners to review, or in person at the public meeting advertised for January 5th at 4:00 p.m.

There was a discussion of recent projects at Golden Oaks. Matt mentioned the large (and unexpected) expense of trimming and cleaning up the trees after the ice storm of December 2007. The residents expressed positive comments with regard to the resurfacing of the parking lots and the exterior painting of the buildings.

A resident asked about mowing difficulties that she perceived during the past summer. Matt said that there were problems at times due to the Spring and early Summer being wetter than usual. There was also a discussion of how the HA handled winter storm conditions.

Matt asked about suggestions for future projects at Golden Oaks. He stated that he was planning to replace the playground equipment on the property during the next year. A resident asked about replacing the flooring in the apartments that had older carpet and tile. Matt responded that he was still planning to do it, but he wanted to find a different carpet that would be softer than the berber currently being used. He also mentioned that price of carpet had risen dramatically as the price of oil went up during the summer.

A resident stated that she had some broken knobs on her stove. There was a discussion about the ages of the stoves, refrigerators and water heaters in general, and when they would likely be replaced. Matt said that he would be looking at them all to start planning for their replacement.

There was discussion about the cost of cable and dish services (for television). The resident in 1029 asked about cable being extended into her bedrooms. Matt stated that one of the dish services had quoted a price to John Durham (HA maintenance) for the senior buildings at Golden Oaks that was considerably less per unit than the price of cable service. The group asked that Matt get more details to see if this was an option to them.

The following work order requests were made:

Replace the light bulb in the porch light outside the Community Room
Disable the storm door lock and check the stool in 1021
To check a potential water issue in 1013 (checked by Matt after the meeting)

A comment was made regarding the tightness of the windows, and difficulties that some residents had with opening and closing them.

A request was made for a microwave in the Community Room.

A resident asked if the gutters had been cleared recently. Matt said they were cleared about two months ago, and that the maintenance crew would be checking them again soon.

There were positive comments made about the HA helping with the monthly pot-luck dinner.

Matt asked for any volunteers to serve on a Resident Advisory Board. The following residents expressed an interest:
1003

No other topics being presented, the meeting ended.

PUBLIC MEETING
Bartlett Hills
December 30, 2008
2:00 p.m.

Housing Authority staff present: Matt Moran

Matt explained that information from this meeting would be used to develop the Housing Authority's Annual Plan for the next year.

The discussion started with regard to the Housing Authority's Pet Policy. Matt explained the circumstances surrounding a recent development at Murphy Manor, and he explained the need for revising the policy. There was a discussion of the increased deposit rate (\$100 to \$200). Matt explained that the deposit was refundable if there was no damage by the pet. He further explained that the new deposit rates would not apply to animals that are already in the homes.

There was a discussion of animals being required to be on leashes when outside, with some disagreement between a few residents. Matt asked that comments be made either in writing for the Board of Commissioners to review, or in person at the public meeting advertised for January 5th at 4:00 p.m.

Matt mentioned that he was aware of problems with the dryers in the laundry room, and that the maintenance staff was working on improving the ventilation system. He also stated that the big Maytag front-loading washer should be repaired soon.

The discussion then changed to potential projects at Bartlett Hills. Matt said that he wanted to make improvements to the Community Building and make it more comfortable for the residents to use on a regular basis. He added that he also wanted to add ceiling lights (and/or fans) to the bedrooms in the apartments that didn't already have them.

There was a discussion about cable and dish connections in the apartments. Matt stated that he would like to retrofit the bedrooms in each unit with cable connections, and that he was checking on a price for doing the work. The residents in 1821-B and 1807-B both explained that they were waiting on the maintenance staff to extend their cable service (because the dish-service installer was not allowed to do it).

There was discussion about getting new roofs on the buildings at Bartlett Hills. Matt said that the past couple of years had been rough on the roofs, and that the main project for the next year would probably be new roofs.

There was a discussion of landscaping and replacing trees and bushes that were removed last year. A suggestion was made to meet with residents in the Spring specifically regarding landscaping.

Residents expressed their positive comments with regard to:

- new lamps and new paint on the yard-lampposts
- the painting that was done on the outside of the buildings
- the parking lots being resurfaced

There was a discussion of possible roach problems at a neighbor's home (who was not present). Matt said he would check on it.

The resident at 1819-B said she was having problems with squirrels in the attic.

There was a discussion of how the Housing Authority would deal with winter storms.

There was a discussion of the monthly lunches that had been recently started. The residents who had participated expressed positive feedback.

Matt asked for any volunteers to serve on a Resident Advisory Board. The following residents expressed an interest: 1807-B, 1821-B

No other topics being presented, the meeting ended.

11.0 (g) Challenged Elements

There were no elements within the PHA annual plan that were challenged by residents, staff, Board of Commissioners or the general public.

Statement of Financial Resources

[24 CFR Part 903.7 9 (b)]

List the financial resources that are anticipated to be available to the PHA for the support of Federal public housing and tenant-based Section 8 assistance programs administered by the PHA during the Plan year. Note: the table assumes that Federal public housing or tenant based Section 8 assistance grant funds are expended on eligible purposes; therefore, uses of these funds need not be stated. For other funds, indicate the use for those funds as one of the following categories: public housing operations, public housing capital improvements, public housing safety/security, public housing supportive services, Section 8 tenant-based assistance, Section 8 supportive services or other.

| Financial Resources: Planned Sources and Uses | | |
|---------------------------------------------------------------------------------------|-------------------|---------------------|
| Sources | Planned \$ | Planned Uses |
| 1. Federal Grants (FY 2009 grants) | | |
| a) Public Housing Operating Fund | 370,296 | |
| b) Public Housing Capital Fund (est) | 329,286 | |
| c) HOPE VI Revitalization | | |
| d) HOPE VI Demolition | | |
| e) Annual Contributions for Section 8 Tenant-Based Assistance | 1,646,252 | |
| f) Public Housing Drug Elimination Program (including any Technical Assistance funds) | | |
| g) Resident Opportunity and Self-Sufficiency Grants | | |
| h) Community Development Block Grant | | |
| i) HOME | | |
| Other Federal Grants (list below) | | |
| MO16S188501-09 (ARRA) | 416,811 | Modernization |
| | | |
| 2. Prior Year Federal Grants (unobligated funds only) (list below) | | |
| MO16P188501-07 | 69,398 | Modernization |
| MO16P188501-08 | 329,286 | Modernization |
| | | |
| 3. Public Housing Dwelling Rental Income | 490,000 | Housing Operations |
| | | |
| 4. Other income (list below) | | |
| Interest | 45,000 | Housing Operations |
| Maintenance Charges | 12,000 | Housing Operations |
| Misc. | 1,200 | Housing Operations |
| 5. Non-federal sources (list below) | | |
| | | |
| Total resources | 3,709,529 | |

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
Expires 4/30/2011

| Part I: Summary | | | | | |
|-------------------------------------------------------------------------------|--------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------|----------------------|------------------------------------------------------------------------------------------------|----------|
| PHA Name: Housing Authority of the City of Joplin | | Grant Type and Number Capital Fund Date of CFFP Program Grant No: <u>MO16P188501-09</u> | | Replacement Housing Factor Grant No: | |
| | | | | FFY of Grant: <u>2009</u> FFY of Grant Approval: _____ | |
| Type of Grant | | | | | |
| <input checked="" type="checkbox"/> Original Annual Statement | | <input type="checkbox"/> Reserve for Disasters/Emergencies | | <input checked="" type="checkbox"/> Revised Annual Statement (revision no:1 due to ARRA grant) | |
| <input type="checkbox"/> Performance and Evaluation Report for Period Ending: | | | | <input type="checkbox"/> Final Performance and Evaluation Report | |
| Line | Summary by Development Account | Total Estimated Cost | | Total Actual Cost ¹ | |
| | | Original | Revised ² | Obligated | Expended |
| 1 | Total non-CFP Funds | | | | |
| 2 | 1406 Operations (may not exceed 20% of line 21) ³ | | | | |
| 3 | 1408 Management Improvements | 45,000 | | | |
| 4 | 1410 Administration (may not exceed 10% of line 21) | 25,000 | | | |
| 5 | 1411 Audit | | | | |
| 6 | 1415 Liquidated Damages | | | | |
| 7 | 1430 Fees and Costs | | | | |
| 8 | 1440 Site Acquisition | | | | |
| 9 | 1450 Site Improvement | 219,286 | | | |
| 10 | 1460 Dwelling Structures | 40,000 | | | |
| 11 | 1465.1 Dwelling Equipment—Nonexpendable | | | | |
| 12 | 1470 Non-dwelling Structures | | | | |
| 13 | 1475 Non-dwelling Equipment | | | | |
| 14 | 1485 Demolition | | | | |
| 15 | 1492 Moving to Work Demonstration | | | | |
| 16 | 1495.1 Relocation Costs | | | | |
| 17 | 1499 Development Activities ⁴ | | | | |
| 18a | 1501 Collateralization or Debt Service paid by the PHA | | | | |
| 18ba | 9000 Collateralization or Debt Service paid Via System of Direct Payment | | | | |
| 19 | 1502 Contingency (may not exceed 8% of line 20) | | | | |
| 20 | Amount of Annual Grant: (sum of lines 2-19) | 329,286 | | | |
| 21 | Amount of line 20 Related to LBP Activities | | | | |
| 22 | Amount of line 20 Related to Section 504 Activities | 45,000 | | | |
| 23 | Amount of line 20 Related to Security - Soft Costs | | | | |
| 24 | Amount of line 20 Related to Security - Hard Costs | | | | |
| 25 | Amount of line 20 Related to Energy Conservation Measures | | | | |

¹ To be completed for the Performance and Evaluation Report.

² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.

⁴ RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
Expires 4/30/2011

| Part I: Summary | | | | | |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|-----------------------------------------------------------------------------------------------|----------------------|----------------------------------------------------------------------------------------------------|----------|
| PHA Name: Housing Authority of the City of Joplin | | Grant Type and Number Capital Fund Date of CFFP Program Grant No: <u>MO16P188501-09</u> | | Replacement Housing Factor Grant No: FFY of Grant: <u>2009</u> FFY of Grant Approval: | |
| Type of Grant <input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input checked="" type="checkbox"/> Revised Annual Statement (revision no:1 due to ARRA grant) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report | | | | | |
| Line | Summary by Development Account | Total Estimated Cost | | Total Actual Cost ¹ | |
| | | Original | Revised ² | Obligated | Expended |
| Signature of Executive Director  | | Date <u>4-8-09</u> | | Signature of Public Housing Director Date | |

| Part II: Supporting Pages | | | | | | | | |
|------------------------------------------------------|----------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------|----------|----------------------|-------------------------|------------------------------|---------------------------------------------|----------------|
| PHA Name: Housing Authority of the City of Joplin | | Grant Type and Number Capital Fund Program Grant No: MO16P188501-09 Replacement Housing Factor Grant No: | | | CFPP (Yes/ <u>No</u>): | | Federal FFY of Grant: 2009 | |
| Development Number Name/PHA-Wide Activities | General Description of Major Work Categories | Development Account No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised ¹ | Funds Obligated ₂ | Funds Expended ₂ | |
| HA Wide Operations | Community Policing | 1408 | 100% | 45,000 | | | | |
| | Sub total | | | 45,000 | | | | |
| HA Wide Admin Cost | Partial salary of staff involved in CFP | 1410 | 6% | 25,000 | | | | |
| | Sub total | | | 25,000 | | | | |
| MO 188-2&3 Bartlett Hills | A. Install ceiling lights in bedroom | 1460 | 75 Units | 21,250 | | | | |
| | B. Install cable jacks in bedrooms & living rooms. | 1460 | 75 Units | 18,750 | | | | |
| | Sub total | | | 40,000 | | | | |
| MO 188-5 Leonard Estates | Concrete repairs / parking lots and sidewalks | 1450 | 51 Units | 75,000 | | | | |
| | Sub total | | | 75,000 | | | | |
| MO 188-6 Murphy Manor | Outdoor property improvements | 1450 | 76 Units | 144,286 | | | | |
| | Sub total | | | 144,286 | | | | |
| | Grand Total | | | 329,286 | | | | |

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

| Part III: Implementation Schedule for Capital Fund Financing Program | | | | | |
|----------------------------------------------------------------------|---------------------------------------------|-------------------------------|---------------------------------------------|--------------------------------|-----------------------------------------------|
| PHA Name: Housing Authority of the City of Joplin | | | | | Federal FFY of Grant: 2009 |
| Development Number Name/PHA-Wide Activities | All Fund Obligated (Quarter Ending Date) | | All Funds Expended (Quarter Ending Date) | | Reasons for Revised Target Dates ¹ |
| | Original Obligation End Date | Actual Obligation End Date | Original Expenditure End Date | Actual Expenditure End Date | |
| HA Wide | 3/31/11 | | 3/31/13 | | |
| MO 188-2&3 Bartlett Hills | 3/31/11 | | 3/31/13 | | |
| MO 188-5 Leonard Estates | 3/31/11 | | 3/31/13 | | |
| MO 188-6, Murphy Manor | 3/31/11 | | 3/31/13 | | |
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¹Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U. S. Housing Act of 1937, as amended.

Capital Fund Program—Five-Year Action Plan

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
Expires 4/30/2011

| Part I: Summary | | | | | | |
|-------------------------------------------------------------------|------------------------------------------------|--------------------------------------------------------------------------|---------------------------------------|---------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------|
| PHA Name/Number Housing Authority of the City of Joplin/MO 188 | | Locality (City/County & State) Joplin/Jasper/Newton Counties/Missouri | | | <input checked="" type="checkbox"/> Original 5-Year Plan <input checked="" type="checkbox"/> Revision No: 1 <i>due to ARRA grant</i> | |
| A. | Development Number and Name | Work Statement for Year 1 FFY 2009 | Work Statement for Year 2 FFY 2010 | Work Statement for Year 3 FFY 2011 | Work Statement for Year 4 FFY 2012 | Work Statement for Year 5 FFY 2013 |
| B. | Physical Improvements Subtotal | Annual Statement | 232,240 | 232,240 | 212,694 | 212,694 |
| C. | Management Improvements | | 41,224 | 41,224 | 60,770 | 60,770 |
| D. | PHA-Wide Non-dwelling Structures and Equipment | | | | | |
| E. | Administration | | 30,385 | 30,385 | 30,385 | 30,385 |
| F. | Other | | | | | |
| G. | Operations | | | | | |
| H. | Demolition | | | | | |
| I. | Development | | | | | |
| J. | Capital Fund Financing – Debt Service | | | | | |
| K. | Total CFP Funds | | 303,849 | 303,849 | 303,849 | 303,849 |
| L. | Total Non-CFP Funds | | | | | |
| M. | Grand Total | | 303,849 | 303,849 | 303,849 | 303,849 |

Part I: Summary (Continuation)

| PHA Name/Number Housing Authority of the City of Joplin/MO 188 | | Locality (City/County & State) Joplin/Jasper/Newton Counties/Missouri | | | <input checked="" type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No: | |
|-------------------------------------------------------------------|--------------------------------|--------------------------------------------------------------------------|---------------------------------------|---------------------------------------|------------------------------------------------------------------------------------------------|---------------------------------------|
| A. | Development Number and Name | Work Statement for Year 1 FFY 2009 | Work Statement for Year 2 FFY 2010 | Work Statement for Year 3 FFY 2011 | Work Statement for Year 4 FFY2012 | Work Statement for Year 5 FFY 2013 |
| | | Annual Statement | | | | |
| | MO 188-2/3 | | | | 40,000 | 140,000 |
| | MO 188-4 | | 50,000 | | | |
| | MO 188-5 | | | 50,000 | | |
| | MO 188-6 | | 182,240 | 182,240 | 100,000 | |
| | HA Wide | | | | 72,694 | 72,694 |
| | | | | | | |
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Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

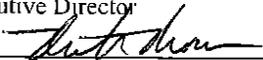
U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
Expires 4/30/2011

| Part I: Summary | | | | | |
|---------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------|----------------------|-------------------------------------------------------------------------------------|----------|
| PHA Name: Housing Authority of the City of Joplin | | Grant Type and Number Capital Fund Date of CFFP Program Grant No: MO16P188501-08 | | Replacement Housing Factor Grant No: | |
| | | | | FFY of Grant: <u>2008</u> FFY of Grant Approval: <u>2008</u> | |
| Type of Grant | | | | | |
| <input type="checkbox"/> Original Annual Statement | | <input type="checkbox"/> Reserve for Disasters/Emergencies | | <input type="checkbox"/> Revised Annual Statement (revision no:) | |
| <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 9/30/008 | | | | <input type="checkbox"/> Final Performance and Evaluation Report | |
| Line | Summary by Development Account | Total Estimated Cost | | Total Actual Cost ¹ | |
| | | Original | Revised ² | Obligated | Expended |
| 1 | Total non-CFP Funds | | | | |
| 2 | 1406 Operations (may not exceed 20% of line 21) ³ | | | | |
| 3 | 1408 Management Improvements | 45,000 | | 0 | 0 |
| 4 | 1410 Administration (may not exceed 10% of line 21) | 24,620 | | 0 | 0 |
| 5 | 1411 Audit | | | | |
| 6 | 1415 Liquidated Damages | | | | |
| 7 | 1430 Fees and Costs | | | | |
| 8 | 1440 Site Acquisition | | | | |
| 9 | 1450 Site Improvement | | | | |
| 10 | 1460 Dwelling Structures | 259,666 | | 0 | 0 |
| 11 | 1465.1 Dwelling Equipment—Nonexpendable | | | | |
| 12 | 1470 Non-dwelling Structures | | | | |
| 13 | 1475 Non-dwelling Equipment | | | | |
| 14 | 1485 Demolition | | | | |
| 15 | 1492 Moving to Work Demonstration | | | | |
| 16 | 1495.1 Relocation Costs | | | | |
| 17 | 1499 Development Activities ⁴ | | | | |
| 18a | 1501 Collateralization or Debt Service paid by the PHA | | | | |
| 18ba | 9000 Collateralization or Debt Service paid Via System of Direct Payment | | | | |
| 19 | 1502 Contingency (may not exceed 8% of line 20) | | | | |
| 20 | Amount of Annual Grant: (sum of lines 2-19) | 329,286 | | 0 | 0 |
| 21 | Amount of line 20 Related to LBP Activities | | | | |
| 22 | Amount of line 20 Related to Section 504 Activities | | | | |
| 23 | Amount of line 20 Related to Security - Soft Costs | | | | |
| 24 | Amount of line 20 Related to Security - Hard Costs | | | | |
| 25 | Amount of line 20 Related to Energy Conservation Measures | | | | |

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

| | | | | | |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|-----------------------------------------------------------------------------------------------|----------------------|---------------------------------------------------------------------------------------------------------------|----------|
| Part I: Summary | | | | | |
| PHIA Name: Housing Authority of the City of Joplin | | Grant Type and Number Capital Fund Date of CFFP Program Grant No: <u>MO16P188501-08</u> | | Replacement Housing Factor Grant No: FFY of Grant: <u>2008</u> FFY of Grant Approval: <u>2008</u> | |
| Type of Grant <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 9/30/008 <input type="checkbox"/> Final Performance and Evaluation Report | | | | | |
| Line | Summary by Development Account | Total Estimated Cost | | Total Actual Cost ¹ | |
| | | Original | Revised ² | Obligated | Expended |
| Signature of Executive Director  | | Date <u>1-14-09</u> | | Signature of Public Housing Director Date | |

| Part II: Supporting Pages | | | | | | | | |
|------------------------------------------------------|--------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------|----------|----------------------|-------------------------|------------------------------|---------------------------------------------|----------------|
| PHA Name: Housing Authority of the City of Joplin | | Grant Type and Number Capital Fund Program Grant No: MO16P188501-08 Replacement Housing Factor Grant No: | | | CFFP (Yes/ <u>No</u>): | | Federal FFY of Grant: 2008 | |
| Development Number Name/PHA-Wide Activities | General Description of Major Work Categories | Development Account No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised ¹ | Funds Obligated ₂ | Funds Expended ₂ | |
| HA Wide Management | Community policing | 1408 | 100% | 45,000 | | 0 | 0 | 0% Complete |
| Improvements | Subtotal | | | 45,000 | | 0 | 0 | |
| HA Wide Admn Cost | Partial salary & benefits of staff involved in CFP | 1410 | 8% | 24,620 | | 0 | 0 | 0% Complete |
| | Subtotal | | | 24,620 | | 0 | 0 | |
| MO 188-4, Golden Oaks | Replace gutters & downspouts, wrap fascia, soffits and gabled ends with vinyl siding | 1460 | 25 Units | 45,000 | | 0 | 0 | 0% Complete |
| | Subtotal | | | 45,000 | | 0 | 0 | |
| MO 188-5 Leonard Estates | Replace gutters & downspouts, wrap fascia, soffits and gabled ends with vinyl siding | 1460 | 51 Units | 50,229 | | 0 | 0 | 0% Complete |
| | Subtotal | | | 50,229 | | 0 | 0 | |
| MO 188-6, Parr Hill & NE Scattered Sites | Replace exterior siding | 1460 | 48 Units | 164,437 | | 0 | 0 | 0% Complete |
| | Subtotal | | | 164,437 | | 0 | 0 | |
| | Grand Total | | | 329,286 | | 0 | 0 | |

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

| Part III: Implementation Schedule for Capital Fund Financing Program | | | | | |
|----------------------------------------------------------------------|---------------------------------------------|-------------------------------|---------------------------------------------|--------------------------------|-----------------------------------------------|
| PHA Name: Housing Authority of the City of Joplin | | | | | Federal FFY of Grant: 2008 |
| Development Number Name/PHA-Wide Activities | All Fund Obligated (Quarter Ending Date) | | All Funds Expended (Quarter Ending Date) | | Reasons for Revised Target Dates ¹ |
| | Original Obligation End Date | Actual Obligation End Date | Original Expenditure End Date | Actual Expenditure End Date | |
| HA Wide | 3/31/10 | | 3/31/12 | | |
| | | | | | |
| MO 188-4, Golden Oaks | 3/31/10 | | 3/31/12 | | |
| | | | | | |
| MO 188-5 Leonard Estates | 3/31/10 | | 3/31/12 | | |
| | | | | | |
| MO 188-6, Parr Hill & NE Scattered Sites | 3/31/10 | | 3/31/12 | | |
| | | | | | |
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Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U. S. Housing Act of 1937, as amended.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
Expires 4/30/2011

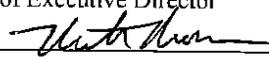
| Part I: Summary | | | | | | |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------|----------------------|--------------------------------|---------------------------------------------|-------------------------------------------------------------------------------------|
| PHA Name: Housing Authority of the City of Joplin | | Grant Type and Number Capital Fund Date of CFFP Program Grant No: <u>MO16P188501-07</u> | | | Replacement Housing Factor Grant No: | FFY of Grant: <u>2007</u> FFY of Grant Approval: <u>2007</u> |
| Type of Grant <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 9/30/08 <input checked="" type="checkbox"/> Revised Annual Statement (revision no: 1) <input type="checkbox"/> Final Performance and Evaluation Report | | | | | | |
| Line | Summary by Development Account | Total Estimated Cost | | Total Actual Cost ¹ | | |
| | | Original | Revised ² | Obligated | Expended | |
| 1 | Total non-CFP Funds | | | | | |
| 2 | 1406 Operations (may not exceed 20% of line 21) ³ | | | | | |
| 3 | 1408 Management Improvements | 45,000.00 | 45,000.00 | 0.00 | 0.00 | |
| 4 | 1410 Administration (may not exceed 10% of line 21) | 24,620.00 | 24,620.00 | 0.00 | 0.00 | |
| 5 | 1411 Audit | | | | | |
| 6 | 1415 Liquidated Damages | | | | | |
| 7 | 1430 Fees and Costs | | | | | |
| 8 | 1440 Site Acquisition | | | | | |
| 9 | 1450 Site Improvement | | | | | |
| 10 | 1460 Dwelling Structures | 234,229.00 | 234,229.00 | 0.00 | 0.00 | |
| 11 | 1465.1 Dwelling Equipment—Nonexpendable | | | | | |
| 12 | 1470 Non-dwelling Structures | | | | | |
| 13 | 1475 Non-dwelling Equipment | | | | | |
| 14 | 1485 Demolition | | | | | |
| 15 | 1492 Moving to Work Demonstration | | | | | |
| 16 | 1495.1 Relocation Costs | | | | | |
| 17 | 1499 Development Activities ⁴ | | | | | |
| 18a | 1501 Collateralization or Debt Service paid by the PHA | | | | | |
| 18ba | 9000 Collateralization or Debt Service paid Via System of Direct Payment | | | | | |
| 19 | 1502 Contingency (may not exceed 8% of line 20) | | | | | |
| 20 | Amount of Annual Grant: (sum of lines 2-19) | 303,849.00 | 303,849.00 | 0.00 | 0.00 | |
| 21 | Amount of line 20 Related to LBP Activities | | | | | |
| 22 | Amount of line 20 Related to Section 504 Activities | | | | | |
| 23 | Amount of line 20 Related to Security - Soft Costs | | | | | |
| 24 | Amount of line 20 Related to Security - Hard Costs | | | | | |
| 25 | Amount of line 20 Related to Energy Conservation Measures | | | | | |

¹ To be completed for the Performance and Evaluation Report.

² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.

⁴ RHF funds shall be included here.

| | | | | | |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|-----------------------------------------------------------------------------------------------|----------------------|----------------------------------------------|----------|
| Part I: Summary | | | | | |
| PHA Name: Housing Authority of the City of Joplin | | Grant Type and Number Capital Fund Date of CFFP Program Grant No. <u>MO16P188501-07</u> | | Replacement Housing Factor Grant No: | |
| | | | | FFY of Grant: <u>2007</u> | |
| | | | | FFY of Grant Approval: <u>2007</u> | |
| Type of Grant | | | | | |
| <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input checked="" type="checkbox"/> Revised Annual Statement (revision no: 1) | | | | | |
| <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 9/30/08 <input type="checkbox"/> Final Performance and Evaluation Report | | | | | |
| Line | Summary by Development Account | Total Estimated Cost | | Total Actual Cost ¹ | |
| | | Original | Revised ² | Obligated | Expended |
| Signature of Executive Director  | | Date <u>1-14-09</u> | | Signature of Public Housing Director Date | |

| Part II: Supporting Pages | | | | | | | | |
|------------------------------------------------------|--------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------|----------|----------------------|----------------------|---------------------------------------------|-----------------------------|----------------|
| PHA Name: Housing Authority of the City of Joplin | | Grant Type and Number Capital Fund Program Grant No: MO16P188501-07 Replacement Housing Factor Grant No: | | | | Federal FFY of Grant: 2007 | | |
| Development Number Name/PHA-Wide Activities | General Description of Major Work Categories | Development Account No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised ¹ | Funds Obligated ₂ | Funds Expended ₂ | |
| HA Wide Management Improvements | Community policing | 1408 | 100% | 45,000.00 | 45,000.00 | 0.00 | 0.00 | 0% Completed |
| | Subtotal | | | 45,000.00 | 45,000.00 | 0.00 | 0.00 | |
| HA Wide Admn Cost | Partial salary & benefits of staff involved in CFP | 1410 | 8% | 24,620.00 | 24,620.00 | 0.00 | 0.00 | 0% Completed |
| | Subtotal | | | 24,620.00 | 24,620.00 | 0.00 | 0.00 | |
| MO 188-4, Golden Oaks | Replace gutters & downspouts, wrap fascia, soffits and gabled ends with vinyl siding | 1460 | 25 Units | 45,000.00 | 0.00 | 0.00 | 0.00 | Delete |
| | Resurface parking lots | 1460 | 3 Lots | 0.00 | 19,733.62 | 0.00 | 0.00 | 0% Complete |
| | Subtotal | | | 45,000.00 | 0.00 | 0.00 | 0.00 | |
| MO 188-5 Leonard Estates | Replace gutters & downspouts, wrap fascia, soffits and gabled ends with vinyl siding | 1460 | 51 Units | 50,229.00 | 0.00 | 0.00 | 0.00 | Delete |
| | Subtotal | | | 50,229.00 | 0.00 | 0.00 | 0.00 | |

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

| Part II: Supporting Pages | | | | | | | | | |
|------------------------------------------------------------|--|-----------------------------------------------------------------------------------------------------------------------|----------------------------|----------|----------------------|---------------------------------------------|---------------------------------|--------------------------------|----------------|
| PHA Name: Housing Authority of the City of Joplin | | Grant Type and Number Capital Fund Program Grant No: MO16P188501-07 Replacement Housing Factor Grant No: | | | | Federal FFY of Grant: 2007 | | | |
| Development Number Name/PHA-Wide Activities | | General Description of Major Work Categories | Development Account No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | | Original | Revised ¹ | Funds Obligated ₂ | Funds Expended ² | |
| MO 188-6, Murphy Way, Parr Hill & NE Scattered Sites | | Replace exterior siding | 1460 | 48 Units | 139,000.00 | 160,159.23 | 0.00 | 0.00 | 0% Completed |
| Parr Hill | | Resurface parking lot | 1460 | 1 Lot | 0.00 | 18,648.00 | 0.00 | 0.00 | 0% Complete |
| Parr Hill | | Replace water heaters | 1460 | 13 Units | 0.00 | 8,778.15 | 0.00 | 0.00 | 0% Complete |
| Murphy Manor | | Resurface parking lot | 1460 | 1 Lot | 0.00 | 26,910.00 | 0.00 | 0.00 | 0% Complete |
| | | Subtotal | | | 139,000.00 | 214,495.38 | 0.00 | 0.00 | |
| | | Grand Total | | | 303,849.00 | 303,849.00 | 0.00 | 0.00 | |

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

| Part III: Implementation Schedule for Capital Fund Financing Program | | | | | |
|----------------------------------------------------------------------|---------------------------------------------|-------------------------------|---------------------------------------------|--------------------------------|-----------------------------------------------|
| PHA Name: Housing Authority of the City of Joplin | | | | | Federal FFY of Grant: 2007 |
| Development Number Name/PHA-Wide Activities | All Fund Obligated (Quarter Ending Date) | | All Funds Expended (Quarter Ending Date) | | Reasons for Revised Target Dates ¹ |
| | Original Obligation End Date | Actual Obligation End Date | Original Expenditure End Date | Actual Expenditure End Date | |
| HA Wide | 9/12/09 | | 9/12/11 | | |
| | | | | | |
| MO 188-4, Golden Oaks | 9/12/09 | | 9/12/11 | | |
| | | | | | |
| MO 188-5 Leonard Estates | 9/12/09 | | 9/12/11 | | |
| | | | | | |
| MO 188-6, Parr Hill & NE Scattered Sites | 9/12/09 | | 9/12/11 | | |
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Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U. S. Housing Act of 1937, as amended.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
Expires 4/30/2011

| Part I: Summary | | | | | |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------|----------------------|-------------------------------------------------------------------------------------|------------|
| PHA Name: Housing Authority of the City of Joplin | | Grant Type and Number Capital Fund Date of CFFP Program Grant No: MO16P188501-06 | | FFY of Grant: <u>2006</u> FFY of Grant Approval: <u>2006</u> | |
| Replacement Housing Factor Grant No: | | | | | |
| Type of Grant <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 9/30/08 <input checked="" type="checkbox"/> Revised Annual Statement (revision no: 2) <input type="checkbox"/> Final Performance and Evaluation Report | | | | | |
| Line | Summary by Development Account | Total Estimated Cost | | Total Actual Cost ¹ | |
| | | Original | Revised ² | Obligated | Expended |
| 1 | Total non-CFP Funds | | | | |
| 2 | 1406 Operations (may not exceed 20% of line 21) ³ | | | | |
| 3 | 1408 Management Improvements | 45,000 | 44,235.78 | 44,235.78 | 2,858.32 |
| 4 | 1410 Administration (may not exceed 10% of line 21) | 26,793 | 27,557.22 | 27,557.22 | 21,229.00 |
| 5 | 1411 Audit | | | | |
| 6 | 1415 Liquidated Damages | | | | |
| 7 | 1430 Fees and Costs | | | | |
| 8 | 1440 Site Acquisition | | | | |
| 9 | 1450 Site Improvement | | | | |
| 10 | 1460 Dwelling Structures | 234,229 | 234,229.00 | 234,229.00 | 166,639.64 |
| 11 | 1465.1 Dwelling Equipment—Nonexpendable | | | | |
| 12 | 1470 Non-dwelling Structures | | | | |
| 13 | 1475 Non-dwelling Equipment | | | | |
| 14 | 1485 Demolition | | | | |
| 15 | 1492 Moving to Work Demonstration | | | | |
| 16 | 1495.1 Relocation Costs | | | | |
| 17 | 1499 Development Activities ⁴ | | | | |
| 18a | 1501 Collateralization or Debt Service paid by the PHA | | | | |
| 18ba | 9000 Collateralization or Debt Service paid Via System of Direct Payment | | | | |
| 19 | 1502 Contingency (may not exceed 8% of line 20) | | | | |
| 20 | Amount of Annual Grant: (sum of lines 2-19) | 306,022.00 | 306,022.00 | 306,022.00 | 190,726.96 |
| 21 | Amount of line 20 Related to LBP Activities | | | | |
| 22 | Amount of line 20 Related to Section 504 Activities | | | | |
| 23 | Amount of line 20 Related to Security - Soft Costs | 45,000.00 | 44,235.78 | 44,235.78 | 2,858.32 |
| 24 | Amount of line 20 Related to Security - Hard Costs | | | | |
| 25 | Amount of line 20 Related to Energy Conservation Measures | | | | |

¹ To be completed for the Performance and Evaluation Report.

² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.

⁴ RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

| Part I: Summary | | | | | |
|--------------------------------------------------------------------------------------------------|--------------------------------|-----------------------------------------------------------------------------------------------|----------------------|-------------------------------------------------------------------------------|----------|
| PHA Name: Housing Authority of the City of Joplin | | Grant Type and Number Capital Fund Date of CFFP Program Grant No: <u>MO16PI88501-06</u> | | Replacement Housing Factor Grant No. | |
| | | | | FFY of Grant: <u>2006</u> | |
| | | | | FFY of Grant Approval: <u>2006</u> | |
| Type of Grant | | | | | |
| <input type="checkbox"/> Original Annual Statement | | <input type="checkbox"/> Reserve for Disasters/Emergencies | | <input checked="" type="checkbox"/> Revised Annual Statement (revision no: 2) | |
| <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 9/30/08 | | <input type="checkbox"/> Final Performance and Evaluation Report | | | |
| Line | Summary by Development Account | Total Estimated Cost | | Total Actual Cost ¹ | |
| | | Original | Revised ² | Obligated | Expended |
| Signature of Executive Director <i>[Signature]</i> | | Date <u>1-14-09</u> | | Signature of Public Housing Director Date | |

| Part II: Supporting Pages | | | | | | | | |
|------------------------------------------------------|----------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------|----------|----------------------|----------------------|---------------------------------------------|-----------------------------|----------------|
| PHA Name: Housing Authority of the City of Joplin | | Grant Type and Number Capital Fund Program Grant No: MO16P188501-06 Replacement Housing Factor Grant No: | | | | Federal FFY of Grant: 2006 | | |
| Development Number Name/PHA-Wide Activities | General Description of Major Work Categories | Development Account No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised ¹ | Funds Obligated ² | Funds Expended ² | |
| HA Wide Management Improvements | Community policing | 1408 | 100% | 45,000.00 | 44,235.78 | 44,235.78 | 2,858.32 | 6% Complete |
| | Subtotal | | | 45,000.00 | 44,235.78 | 44,235.78 | 2,858.32 | |
| HA Wide Admn Cost | Partial salary & benefits of staff involved in CFP | 1410 | 9% | 26,793.00 | 27,557.22 | 27,557.22 | 21,229.00 | 77% Complete |
| | Subtotal | | | 26,793.00 | 27,557.22 | 27,557.22 | 21,229.00 | |
| MO 188-6, Parr Hill/ Scattered Sites | Install exterior brick | 1460 | 10 Bldg | 172,500.00 | 0.00 | 0.00 | 0.00 | Delete |
| | Replace roof shingles | 1460 | 30 Units | 61,729.00 | 0.00 | 0.00 | 0.00 | Delete |
| | New vinyl siding and new gutters and downspouts | 1460 | 41 Bldg | 0.00 | 170,381.67 | 170,381.67 | 166,639.34 | 98% Complete |
| MO 188-2&3 Bartlett Hills | Resurface parking lots | 1460 | 3 lots | 0.00 | 55,745.40 | 55,745.40 | 0.00 | 0% Complete |
| MO 188-4 Golden Oaks | Resurface parking lots | 1460 | 3 lots | 0.00 | 8,101.93 | 8,101.93 | 0.00 | 0% Complete |
| | Subtotal | | | 234,229.00 | 234,229.00 | 234,229.00 | 166,639.34 | |
| | Grand Total | | | 306,022.00 | 306,022.00 | 306,022.00 | 190,726.96 | |

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

| Part III: Implementation Schedule for Capital Fund Financing Program | | | | | |
|----------------------------------------------------------------------|---------------------------------------------|-------------------------------|---------------------------------------------|--------------------------------|-----------------------------------------------|
| PHA Name: Housing Authority of the City of Joplin | | | | | Federal FFY of Grant: 2006 |
| Development Number Name/PHA-Wide Activities | All Fund Obligated (Quarter Ending Date) | | All Funds Expended (Quarter Ending Date) | | Reasons for Revised Target Dates ¹ |
| | Original Obligation End Date | Actual Obligation End Date | Original Expenditure End Date | Actual Expenditure End Date | |
| HA Wide | 7/18/08 | 9/30/08 | 7/18/10 | | |
| | | | | | |
| MO 188-6, Parr Hill/ Scattered Site | 7/18/08 | 9/30/08 | 7/18/10 | | |
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Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U. S. Housing Act of 1937, as amended.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
Expires 4/30/2011

| Part I: Summary | | | | | |
|--------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------|----------------------|-------------------------------------------------------------------------------|------------|
| PHA Name: Housing Authority of the City of Joplin | | Grant Type and Number Capital Fund Date of CFFP Program Grant No: <u>MO16P188501-05</u> | | Replacement Housing Factor Grant No: | |
| | | | | FFY of Grant: <u>2005</u> | |
| | | | | FFY of Grant Approval: <u>2005</u> | |
| Type of Grant | | | | | |
| <input type="checkbox"/> Original Annual Statement | | <input type="checkbox"/> Reserve for Disasters/Emergencies | | <input checked="" type="checkbox"/> Revised Annual Statement (revision no: 1) | |
| <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 9/30/08 | | | | <input checked="" type="checkbox"/> Final Performance and Evaluation Report | |
| Line | Summary by Development Account | Total Estimated Cost | | Total Actual Cost ¹ | |
| | | Original | Revised ² | Obligated | Expended |
| 1 | Total non-CFP Funds | | | | |
| 2 | 1406 Operations (may not exceed 20% of line 21) ³ | | 2,566.15 | 2,566.15 | 2,566.15 |
| 3 | 1408 Management Improvements | 65,000.00 | 62,433.85 | 62,433.85 | 62,433.85 |
| 4 | 1410 Administration (may not exceed 10% of line 21) | 31,614.00 | 31,614.00 | 31,614.00 | 31,614.00 |
| 5 | 1411 Audit | | | | |
| 6 | 1415 Liquidated Damages | | | | |
| 7 | 1430 Fees and Costs | 12,423.20 | 12,788.20 | 12,788.20 | 12,788.20 |
| 8 | 1440 Site Acquisition | | | | |
| 9 | 1450 Site Improvement | | | | |
| 10 | 1460 Dwelling Structures | 218,776.80 | 218,411.80 | 218,411.80 | 218,411.80 |
| 11 | 1465.1 Dwelling Equipment—Nonexpendable | | | | |
| 12 | 1470 Non-dwelling Structures | | | | |
| 13 | 1475 Non-dwelling Equipment | | | | |
| 14 | 1485 Demolition | | | | |
| 15 | 1492 Moving to Work Demonstration | | | | |
| 16 | 1495.1 Relocation Costs | | | | |
| 17 | 1499 Development Activities ⁴ | | | | |
| 18a | 1501 Collateralization or Debt Service paid by the PHA | | | | |
| 18ba | 9000 Collateralization or Debt Service paid Via System of Direct Payment | | | | |
| 19 | 1502 Contingency (may not exceed 8% of line 20) | | | | |
| 20 | Amount of Annual Grant: (sum of lines 2-19) | 327,814.00 | 327,814.00 | 327,814.00 | 327,814.00 |
| 21 | Amount of line 20 Related to LBP Activities | | | | |
| 22 | Amount of line 20 Related to Section 504 Activities | | | | |
| 23 | Amount of line 20 Related to Security - Soft Costs | 65,000.00 | 62,433.85 | 62,433.85 | 62,433.85 |
| 24 | Amount of line 20 Related to Security - Hard Costs | | | | |
| 25 | Amount of line 20 Related to Energy Conservation Measures | | | | |

¹ To be completed for the Performance and Evaluation Report.

² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.

⁴ RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

| Part I: Summary | | | | | |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|-----------------------------------------------------------------------------------------------|----------------------|-------------------------------------------------------------------------------------------------------------------|----------|
| PHA Name: Housing Authority of the City of Joplin | | Grant Type and Number Capital Fund Date of CFFP Program Grant No: <u>MO16PJ88501-05</u> | | Replacement Housing Factor Grant No: FFY of Grant: <u>2005</u> FFY of Grant Approval: <u>2005</u> | |
| Type of Grant <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input checked="" type="checkbox"/> Revised Annual Statement (revision no: 1) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 9/30/08 <input checked="" type="checkbox"/> Final Performance and Evaluation Report | | | | | |
| Line | Summary by Development Account | Total Estimated Cost | | Total Actual Cost ¹ | |
| | | Original | Revised ² | Obligated | Expended |
| Signature of Executive Director <i>[Signature]</i> | | Date <i>1-14-09</i> | | Signature of Public Housing Director Date | |

| Part II: Supporting Pages | | | | | | | | |
|------------------------------------------------------|------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------|-----------------------|----------------------|----------------------|---------------------------------------------|-----------------------------|----------------|
| PHA Name: Housing Authority of the City of Joplin | | Grant Type and Number Capital Fund Program Grant No: MO16P188501-05 Replacement Housing Factor Grant No: | | | | Federal FFY of Grant: 2005 | | |
| Development Number Name/PHA-Wide Activities | General Description of Major Work Categories | Development Account No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised ¹ | Funds Obligated ₂ | Funds Expended ₂ | |
| HA-Wide Operations | Housing Operations | 1406 | LS | 0.00 | 2,566.15 | 2,566.15 | 2,566.15 | Completed |
| | Subtotal | | | 0.00 | 2,566.15 | 2,566.15 | 2,566.15 | |
| HA-Wide | Community policing | 1408 | 3 Part-time Employees | 65,000.00 | 62,433.85 | 62,433.85 | 62,433.85 | Completed |
| | Subtotal | | | 65,000.00 | 62,433.85 | 62,433.85 | 62,433.85 | |
| HA-Wide Administration | Partial salary and benefits of staff involved in CFP | 1410 | 10% | 31,614.00 | 31,614.00 | 31,614.00 | 31,614.00 | Completed |
| | Subtotal | | | 31,614.00 | 31,614.00 | 31,614.00 | 31,614.00 | |
| HA-Wide Fees & Cost | A/E Services | 1430 | 100% | 12,423.20 | 12,788.20 | 12,788.20 | 12,788.20 | Completed |
| | Subtotal | | | 12,423.20 | 12,788.20 | 12,788.20 | 12,788.20 | |
| MO 188-5 Leonard Estates | A. Replace carpet & tile floors | 1460 | 3 Units | 6,193.46 | 0.00 | 0.00 | 0.00 | Delete |
| | B. Replace kitchen cabinets | 1460 | 14 Units | 86,421.74 | 86,421.74 | 86,421.74 | 86,421.74 | Completed |
| | Subtotal | | | 92,615.20 | 86,421.74 | 86,421.74 | 86,421.74 | |

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

| Part III: Implementation Schedule for Capital Fund Financing Program | | | | | |
|----------------------------------------------------------------------|---------------------------------------------|-------------------------------|---------------------------------------------|--------------------------------|-----------------------------------------------|
| PHA Name: Housing Authority of the City of Joplin | | | | | Federal FFY of Grant: 2005 |
| Development Number Name/PHA-Wide Activities | All Fund Obligated (Quarter Ending Date) | | All Funds Expended (Quarter Ending Date) | | Reasons for Revised Target Dates ¹ |
| | Original Obligation End Date | Actual Obligation End Date | Original Expenditure End Date | Actual Expenditure End Date | |
| HA-WIDE | 8/17/07 | 9/30/07 | 8/17/09 | 9/30/07 | |
| MO188002/003 | 8/17/07 | N/A | 8/17/09 | N/A | |
| MO188004 | 8/17/07 | 6/30/07 | 8/17/09 | 9/30/07 | |
| MO188005 | 8/17/07 | 6/30/07 | 8/17/09 | 9/30/07 | |
| MO188006 | 8/17/07 | 6/30/07 | 8/17/09 | 9/30/07 | |
| | | | | | |
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¹Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U. S. Housing Act of 1937, as amended.

