

8.3	<p>Capital Fund Financing Program (CFFP). <input type="checkbox"/> Check if the PHA proposes to use any portion of its Capital Fund Program (CFP)/Replacement Housing Factor (RHF) to repay debt incurred to finance capital improvements.</p>
9.0	<p>Housing Needs. Based on information provided by the applicable Consolidated Plan, information provided by HUD, and other generally available data, make a reasonable effort to identify the housing needs of the low-income, very low-income, and extremely low-income families who reside in the jurisdiction served by the PHA, including elderly families, families with disabilities, and households of various races and ethnic groups, and other families who are on the public housing and Section 8 tenant-based assistance waiting lists. The identification of housing needs must address issues of affordability, supply, quality, accessibility, size of units, and location.</p>
9.1	<p>Strategy for Addressing Housing Needs. Provide a brief description of the PHA’s strategy for addressing the housing needs of families in the jurisdiction and on the waiting list in the upcoming year. Note: Small, Section 8 only, and High Performing PHAs complete only for Annual Plan submission with the 5-Year Plan.</p>
10.0	<p>Additional Information. Describe the following, as well as any additional information HUD has requested.</p> <p>(a) Progress in Meeting Mission and Goals. Provide a brief statement of the PHA’s progress in meeting the mission and goals described in the 5-Year Plan.</p> <p>(b) Significant Amendment and Substantial Deviation/Modification. Provide the PHA’s definition of “significant amendment” and “substantial deviation/modification”</p>
11.0	<p>Required Submission for HUD Field Office Review. In addition to the PHA Plan template (HUD-50075), PHAs must submit the following documents. Items (a) through (g) may be submitted with signature by mail or electronically with scanned signatures, but electronic submission is encouraged. Items (h) through (i) must be attached electronically with the PHA Plan. Note: Faxed copies of these documents will not be accepted by the Field Office.</p> <p>(a) Form HUD-50077, <i>PHA Certifications of Compliance with the PHA Plans and Related Regulations</i> (which includes all certifications relating to Civil Rights)</p> <p>(b) Form HUD-50070, <i>Certification for a Drug-Free Workplace</i> (PHAs receiving CFP grants only)</p> <p>(c) Form HUD-50071, <i>Certification of Payments to Influence Federal Transactions</i> (PHAs receiving CFP grants only)</p> <p>(d) Form SF-LLL, <i>Disclosure of Lobbying Activities</i> (PHAs receiving CFP grants only)</p> <p>(e) Form SF-LLL-A, <i>Disclosure of Lobbying Activities Continuation Sheet</i> (PHAs receiving CFP grants only)</p> <p>(f) Resident Advisory Board (RAB) comments. Comments received from the RAB must be submitted by the PHA as an attachment to the PHA Plan. PHAs must also include a narrative describing their analysis of the recommendations and the decisions made on these recommendations.</p> <p>(g) Challenged Elements</p> <p>(h) Form HUD-50075.1, <i>Capital Fund Program Annual Statement/Performance and Evaluation Report</i> (PHAs receiving CFP grants only)</p> <p>(i) Form HUD-50075.2, <i>Capital Fund Program Five-Year Action Plan</i> (PHAs receiving CFP grants only)</p>

Attachment I

Resolution 5655 07/21/08

SOUTH PORTLAND HOUSING AUTHORITY

SMOKE FREE RESIDENCE POLICY

The basic premise used in establishing this policy is consideration for the health, safety and comfort of all individuals.

EFFECTIVE JANUARY 1, 2009 – New Residents JULY 1, 2009 – Existing Residents

The following policy pertains to all properties and buildings owned or operated by the South Portland Housing Authority or any of its affiliates:

1. Smoking is prohibited in all indoor areas including all tenant residences, staff areas and all public and common areas.
2. Smoking is allowed outdoors, but only at a distance of 25 feet or more from any building.
3. Where designated smoking areas have been established, smoking is allowed only within those designated areas.
4. Smokers are responsible for safely disposing of trash and cigarette butts in designated receptacles.
5. All residents must comply with this policy and are responsible for ensuring that their families, guests and invitees also comply.
6. This Smoke Free Residence Policy is effective January 1, 2009 for residents first occupying an apartment with South Portland Housing Authority or any of its affiliates on or after that date, and is effective July 1, 2009 for all existing residents.

A violation of this policy is a lease violation and may result in the termination of a resident's lease and the commencement of eviction proceedings.

Related Policies:

Non-Smoking Policy – Management & Staff

SOUTH PORTLAND HOUSING AUTHORITY

SMOKE FREE RESIDENCE POLICY

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Related Policies:

Non-Smoking Policy – Management & Staff



SOUTH PORTLAND HOUSING AUTHORITY

51 Landry Circle, South Portland, Maine 04106

(207) 773-4140 • FAX (207) 773-4006

ME Relay - call 711

July 1, 2009

June Heselton
Public Housing Revitalization Specialist
U.S. Department of Housing and Urban Development
Norris Cotton Federal Building
275 Chestnut Street – 4th Floor
Manchester, NH 03101-2487

RE: ME020 – Agency Plan Certifications

Dear Ms. Heselton,

Enclosed please find the following documents in support of our 2008 South Portland Housing Authority Annual Plan:

Form HUD-50077: Streamlined PHA Plan Certifications of Compliance
Form HUD 50077cr: Civil Rights Certification
Form HUD 50077sl: Certification by State or Local Official of PHA Plans
Consistency with the Consolidated Plan
Form HUD 50070: Certification of a Drug-Free Workplace
Form HUD 50071: Certification of Payments to Influence Federal Transactions
Form SS-LLL: Disclosure of Lobbying Activities
Form SS-LLL-A: Disclosure of Lobbying Activities Continuation Sheet

The Plan itself (50075, 50075.1, 50075.2, RAB Comments, Challenge Elements and VAWA Statement) will be submitted electronically in the next few days. Please contact me if you have any questions on this matter.

Very sincerely,

Lisa M. Viola
Director of Housing Operations (Acting for Executive Director)



Equal Housing Opportunity
“People in Service to People”

**PHA Certifications of Compliance with the PHA Plans and Related Regulations:
Board Resolution to Accompany the PHA 5-Year and Annual PHA Plan**

Acting on behalf of the Board of Commissioners of the Public Housing Agency (PHA) listed below, as its Chairman or other authorized PHA official if there is no Board of Commissioners, I approve the submission of the ___ 5-Year and/or X Annual PHA Plan for the PHA fiscal year beginning 10/09, hereinafter referred to as "the Plan", of which this document is a part and make the following certifications and agreements with the Department of Housing and Urban Development (HUD) in connection with the submission of the Plan and implementation thereof:

1. The Plan is consistent with the applicable comprehensive housing affordability strategy (or any plan incorporating such strategy) for the jurisdiction in which the PHA is located.
2. The Plan contains a certification by the appropriate State or local officials that the Plan is consistent with the applicable Consolidated Plan, which includes a certification that requires the preparation of an Analysis of Impediments to Fair Housing Choice, for the PHA's jurisdiction and a description of the manner in which the PHA Plan is consistent with the applicable Consolidated Plan.
3. The PHA certifies that there has been no change, significant or otherwise, to the Capital Fund Program (and Capital Fund Program/Replacement Housing Factor) Annual Statement(s), since submission of its last approved Annual Plan. The Capital Fund Program Annual Statement/Annual Statement/Performance and Evaluation Report must be submitted annually even if there is no change.
4. The PHA has established a Resident Advisory Board or Boards, the membership of which represents the residents assisted by the PHA, consulted with this Board or Boards in developing the Plan, and considered the recommendations of the Board or Boards (24 CFR 903.13). The PHA has included in the Plan submission a copy of the recommendations made by the Resident Advisory Board or Boards and a description of the manner in which the Plan addresses these recommendations.
5. The PHA made the proposed Plan and all information relevant to the public hearing available for public inspection at least 45 days before the hearing, published a notice that a hearing would be held and conducted a hearing to discuss the Plan and invited public comment.
6. The PHA certifies that it will carry out the Plan in conformity with Title VI of the Civil Rights Act of 1964, the Fair Housing Act, section 504 of the Rehabilitation Act of 1973, and title II of the Americans with Disabilities Act of 1990.
7. The PHA will affirmatively further fair housing by examining their programs or proposed programs, identify any impediments to fair housing choice within those programs, address those impediments in a reasonable fashion in view of the resources available and work with local jurisdictions to implement any of the jurisdiction's initiatives to affirmatively further fair housing that require the PHA's involvement and maintain records reflecting these analyses and actions.
8. For PHA Plan that includes a policy for site based waiting lists:
 - The PHA regularly submits required data to HUD's 50058 PIC/IMS Module in an accurate, complete and timely manner (as specified in PIH Notice 2006-24);
 - The system of site-based waiting lists provides for full disclosure to each applicant in the selection of the development in which to reside, including basic information about available sites; and an estimate of the period of time the applicant would likely have to wait to be admitted to units of different sizes and types at each site;
 - Adoption of site-based waiting list would not violate any court order or settlement agreement or be inconsistent with a pending complaint brought by HUD;
 - The PHA shall take reasonable measures to assure that such waiting list is consistent with affirmatively furthering fair housing;
 - The PHA provides for review of its site-based waiting list policy to determine if it is consistent with civil rights laws and certifications, as specified in 24 CFR part 903.7(c)(1).
9. The PHA will comply with the prohibitions against discrimination on the basis of age pursuant to the Age Discrimination Act of 1975.
10. The PHA will comply with the Architectural Barriers Act of 1968 and 24 CFR Part 41, Policies and Procedures for the Enforcement of Standards and Requirements for Accessibility by the Physically Handicapped.
11. The PHA will comply with the requirements of section 3 of the Housing and Urban Development Act of 1968, Employment Opportunities for Low-or Very-Low Income Persons, and with its implementing regulation at 24 CFR Part 135.

12. The PHA will comply with acquisition and relocation requirements of the Uniform Relocation Assistance and Real Property Acquisition Policies Act of 1970 and implementing regulations at 49 CFR Part 24 as applicable.
13. The PHA will take appropriate affirmative action to award contracts to minority and women's business enterprises under 24 CFR 5.105(a).
14. The PHA will provide the responsible entity or HUD any documentation that the responsible entity or HUD needs to carry out its review under the National Environmental Policy Act and other related authorities in accordance with 24 CFR Part 58 or Part 50, respectively.
15. With respect to public housing the PHA will comply with Davis-Bacon or HUD determined wage rate requirements under Section 12 of the United States Housing Act of 1937 and the Contract Work Hours and Safety Standards Act.
16. The PHA will keep records in accordance with 24 CFR 85.20 and facilitate an effective audit to determine compliance with program requirements.
17. The PHA will comply with the Lead-Based Paint Poisoning Prevention Act, the Residential Lead-Based Paint Hazard Reduction Act of 1992, and 24 CFR Part 35.
18. The PHA will comply with the policies, guidelines, and requirements of OMB Circular No. A-87 (Cost Principles for State, Local and Indian Tribal Governments), 2 CFR Part 225, and 24 CFR Part 85 (Administrative Requirements for Grants and Cooperative Agreements to State, Local and Federally Recognized Indian Tribal Governments).
19. The PHA will undertake only activities and programs covered by the Plan in a manner consistent with its Plan and will utilize covered grant funds only for activities that are approvable under the regulations and included in its Plan.
20. All attachments to the Plan have been and will continue to be available at all times and all locations that the PHA Plan is available for public inspection. All required supporting documents have been made available for public inspection along with the Plan and additional requirements at the primary business office of the PHA and at all other times and locations identified by the PHA in its PHA Plan and will continue to be made available at least at the primary business office of the PHA.
21. The PHA provides assurance as part of this certification that:
 - (i) The Resident Advisory Board had an opportunity to review and comment on the changes to the policies and programs before implementation by the PHA;
 - (ii) The changes were duly approved by the PHA Board of Directors (or similar governing body); and
 - (iii) The revised policies and programs are available for review and inspection, at the principal office of the PHA during normal business hours.
22. The PHA certifies that it is in compliance with all applicable Federal statutory and regulatory requirements.

South Portland Housing Authority
PHA Name

ME020
PHA Number/HA Code

5-Year PHA Plan for Fiscal Years 20 - 20

Annual PHA Plan for Fiscal Years 2009 - 2010

I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate. **Warning:** HUD will prosecute false claims and statements. Conviction may result in criminal and/or civil penalties. (18 U.S.C. 1001, 1010, 1012; 31 U.S.C. 3729, 3802)

Name of Authorized Official <u>Kevin J. Glynn</u>	Title <u>Chairman</u>
Signature 	Date <u>6/29/09</u>

Civil Rights Certification

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 Expires 4/30/2011

Civil Rights Certification**Annual Certification and Board Resolution**

Acting on behalf of the Board of Commissioners of the Public Housing Agency (PHA) listed below, as its Chairman or other authorized PHA official if there is no Board of Commissioner, I approve the submission of the Plan for the PHA of which this document is a part and make the following certification and agreement with the Department of Housing and Urban Development (HUD) in connection with the submission of the Plan and implementation thereof:

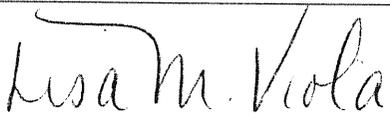
The PHA certifies that it will carry out the public housing program of the agency in conformity with title VI of the Civil Rights Act of 1964, the Fair Housing Act, section 504 of the Rehabilitation Act of 1973, and title II of the Americans with Disabilities Act of 1990, and will affirmatively further fair housing.

South Portland Housing Authority

ME020

 PHA Name

 PHA Number/HA Code

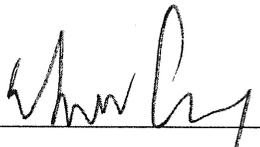
<small>I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate. Warning: HUD will prosecute false claims and statements. Conviction may result in criminal and/or civil penalties. (18 U.S.C. 1001, 1010, 1012; 31 U.S.C. 3729, 3802)</small>	
Name of Authorized Official Lisa M. Viola	Title Director of Housing Operations
Signature 	Date 06/29/2009

Certification by State or Local
Official of PHA Plans Consistency
with the Consolidated Plan

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
Expires 4/30/2011

**Certification by State or Local Official of PHA Plans Consistency with the
Consolidated Plan**

I, Erik Carson the S. P. CDBG Program Director certify that the Five Year and
Annual PHA Plan of the South Portland Hsg. Auth. is consistent with the Consolidated Plan of
City of South Portland prepared pursuant to 24 CFR Part 91.

 6/2/09
Signed / Dated by Appropriate State or Local Official

Certification for a Drug-Free Workplace

U.S. Department of Housing and Urban Development

Applicant Name

South Portland Housing Authority

Program/Activity Receiving Federal Grant Funding

Public Housing Operating Subsidy/Capital Fund

Acting on behalf of the above named Applicant as its Authorized Official, I make the following certifications and agreements to the Department of Housing and Urban Development (HUD) regarding the sites listed below:

I certify that the above named Applicant will or will continue to provide a drug-free workplace by:

a. Publishing a statement notifying employees that the unlawful manufacture, distribution, dispensing, possession, or use of a controlled substance is prohibited in the Applicant's workplace and specifying the actions that will be taken against employees for violation of such prohibition.

b. Establishing an on-going drug-free awareness program to inform employees ---

(1) The dangers of drug abuse in the workplace;

(2) The Applicant's policy of maintaining a drug-free workplace;

(3) Any available drug counseling, rehabilitation, and employee assistance programs; and

(4) The penalties that may be imposed upon employees for drug abuse violations occurring in the workplace.

c. Making it a requirement that each employee to be engaged in the performance of the grant be given a copy of the statement required by paragraph a.;

d. Notifying the employee in the statement required by paragraph a. that, as a condition of employment under the grant, the employee will ---

(1) Abide by the terms of the statement; and

(2) Notify the employer in writing of his or her conviction for a violation of a criminal drug statute occurring in the workplace no later than five calendar days after such conviction;

e. Notifying the agency in writing, within ten calendar days after receiving notice under subparagraph d.(2) from an employee or otherwise receiving actual notice of such conviction. Employers of convicted employees must provide notice, including position title, to every grant officer or other designee on whose grant activity the convicted employee was working, unless the Federal agency has designated a central point for the receipt of such notices. Notice shall include the identification number(s) of each affected grant;

f. Taking one of the following actions, within 30 calendar days of receiving notice under subparagraph d.(2), with respect to any employee who is so convicted ---

(1) Taking appropriate personnel action against such an employee, up to and including termination, consistent with the requirements of the Rehabilitation Act of 1973, as amended; or

(2) Requiring such employee to participate satisfactorily in a drug abuse assistance or rehabilitation program approved for such purposes by a Federal, State, or local health, law enforcement, or other appropriate agency;

g. Making a good faith effort to continue to maintain a drug-free workplace through implementation of paragraphs a. thru f.

2. **Sites for Work Performance.** The Applicant shall list (on separate pages) the site(s) for the performance of work done in connection with the HUD funding of the program/activity shown above: Place of Performance shall include the street address, city, county, State, and zip code. Identify each sheet with the Applicant name and address and the program/activity receiving grant funding.)

Check here if there are workplaces on file that are not identified on the attached sheets.

I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.

Warning: HUD will prosecute false claims and statements. Conviction may result in criminal and/or civil penalties. (18 U.S.C. 1001, 1010, 1012; 31 U.S.C. 3729, 3802)

Name of Authorized Official

Lisa M. Viola

Title

Director of Housing Operations

Signature

X *Lisa M. Viola*

Date

6/29/2009

Certification for A Drug-Free Workplace

U.S. Department of Housing
and Urban Development

Applicant name and address
South Portland Housing Authority
51 Landry Circle
South Portland, ME 04106

Program/activity receiving grant funding:
Public Housing

Sites for Work Performance. The applicant shall list (on separate pages) the site(s) for the performance or work done in connection with the HUD funding of the program/activity shown above: Places of Performance shall include the street address, city, state and zip code. Identify each sheet with the Applicant name and address and the program/activity receiving grant funding.

425 Broadway, South Portland, Cumberland, Maine 04106
1-50 Landry Circle, South Portland, Cumberland, ME 04106
8 Rainbow Avenue, South Portland, Cumberland, ME 04106
58 Cole Street, South Portland, Cumberland, ME 04106
1012-1014 Broadway, South Portland, Cumberland, ME 04106
832-834 Broadway, South Portland, Cumberland, ME 04106
268 Preble Street, South Portland, Cumberland, ME 04106
375 Preble Street, South Portland, Cumberland, ME 04106
836 Sawyer Street, South Portland, Cumberland, ME 04106
25,27,29 Kincaid Street, South Portland, Cumberland, ME 04106
74 Westbrook Street, South Portland, Cumberland, ME 04106
214 Sawyer Street, South Portland, Cumberland, ME 04106
576/578 Main Street, South Portland, Cumberland, ME 04106
225,231,235 Broadway, South Portland, Cumberland, ME 04106
73 Hill Street, South Portland, Cumberland, ME 04106
63 Elm Street, South Portland, Cumberland, ME 04106
70 Grandview Avenue, South Portland, Cumberland, ME 04106
53-56 Landry Circle, South Portland, Cumberland, ME 04106
57-60 Landry Circle, South Portland, Cumberland, ME 04106
55 Hill Street, South Portland, Cumberland, ME 04106
8 Free Street, South Portland, Cumberland, ME 04106
1700 Broadway, South Portland, Cumberland, ME 04106

Certification of Payments to Influence Federal Transactions

U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing

Applicant Name

South Portland Housing Authority

Program/Activity Receiving Federal Grant Funding

Public Housing Operating Subsidy/Capital Fund

The undersigned certifies, to the best of his or her knowledge and belief, that:

(1) No Federal appropriated funds have been paid or will be paid, by or on behalf of the undersigned, to any person for influencing or attempting to influence an officer or employee of an agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with the awarding of any Federal contract, the making of any Federal grant, the making of any Federal loan, the entering into of any cooperative agreement, and the extension, continuation, renewal, amendment, or modification of any Federal contract, grant, loan, or cooperative agreement.

(2) If any funds other than Federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of an agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with this Federal contract, grant, loan, or cooperative agreement, the undersigned shall complete and submit Standard Form-LLL, Disclosure Form to Report Lobbying, in accordance with its instructions.

(3) The undersigned shall require that the language of this certification be included in the award documents for all subawards at all tiers (including subcontracts, subgrants, and contracts under grants, loans, and cooperative agreements) and that all subrecipients shall certify and disclose accordingly.

This certification is a material representation of fact upon which reliance was placed when this transaction was made or entered into. Submission of this certification is a prerequisite for making or entering into this transaction imposed by Section 1352, Title 31, U.S. Code. Any person who fails to file the required certification shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure.

I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.

Warning: HUD will prosecute false claims and statements. Conviction may result in criminal and/or civil penalties.
(18 U.S.C. 1001, 1010, 1012; 31 U.S.C. 3729, 3802)

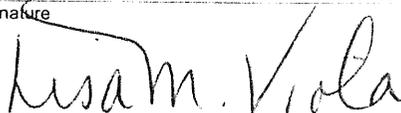
Name of Authorized Official

Lisa M. Viola

Title

Director of Housing Operations

Signature



Date (mm/dd/yyyy)

6/29/2009

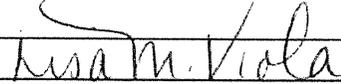
DISCLOSURE OF LOBBYING ACTIVITIES

Complete this form to disclose lobbying activities pursuant to 31 U.S.C. 1352

Approved by OMB

0348-0046

(See reverse for public burden disclosure.)

1. Type of Federal Action: <input type="checkbox"/> a. contract <input checked="" type="checkbox"/> b. grant c. cooperative agreement d. loan e. loan guarantee f. loan insurance	2. Status of Federal Action: <input type="checkbox"/> a. bid/offer/application <input checked="" type="checkbox"/> b. initial award c. post-award	3. Report Type: <input type="checkbox"/> a. initial filing <input checked="" type="checkbox"/> b. material change For Material Change Only: year _____ quarter _____ date of last report _____
4. Name and Address of Reporting Entity: <input checked="" type="checkbox"/> Prime <input type="checkbox"/> Subawardee Tier _____, if known: South Portland Housing Auth. 51 Landry Circle South Portland, ME 04106 Congressional District, if known: 4c	5. If Reporting Entity in No. 4 is a Subawardee, Enter Name and Address of Prime: N/A Congressional District, if known:	
6. Federal Department/Agency: Housing & Urban Development	7. Federal Program Name/Description: CFDA Number, if applicable: _____	
8. Federal Action Number, if known: ME36P02050108	9. Award Amount, if known: \$	
10. a. Name and Address of Lobbying Registrant (if individual, last name, first name, MI):	b. Individuals Performing Services (including address if different from No. 10a) (last name, first name, MI):	
11. Information requested through this form is authorized by title 31 U.S.C. section 1352. This disclosure of lobbying activities is a material representation of fact upon which reliance was placed by the tier above when this transaction was made or entered into. This disclosure is required pursuant to 31 U.S.C. 1352. This information will be available for public inspection. Any person who fails to file the required disclosure shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure.	Signature: <u></u> Print Name: <u>Lisa M. Viola</u> Title: <u>Director of Housing Operations</u> Telephone No.: <u>207 773 4140</u> Date: <u>6/29/2009</u>	
Federal Use Only:	Authorized for Local Reproduction Standard Form LLL (Rev. 7-97)	

DISCLOSURE OF LOBBYING ACTIVITIES
CONTINUATION SHEET

Approved by OMB
0348-0046

Reporting Entity: South Portland Housing Authority Page 2 of 2

N/A

South Portland Housing Authority - ME020
2009 Annual Plan

VAWA Statement

The South Portland Housing Authority is committed to assisting individuals and families who have been victims of domestic violence by ensuring compliance with all aspects of the Violence Against Women Act. By taking advantage of several local and national training opportunities South Portland Housing Authority has ensured that staff has the knowledge to effectively administer and comply with all provisions of the Violence Against Women Act.

South Portland Housing Authority works with the South Portland Police Dept., Family Crisis Services, and Sexual Assault Support Services to support victims of domestic violence, dating violence, sexual assault, or stalking. Each of these local agencies accepts referrals, offers individual counseling, and group prevention programs to South Portland Housing Authority staff and tenants. Information about the programs and services are posted prominently in the lobby at all SPHA offices. All residents are informed of all resources available to victims of domestic violence, dating violence, sexual assault, or stalking at the time of their annual recertification.

In addition, the South Portland Housing Authority employs a variety of methods to assist victims of domestic violence, including evicting the perpetrator so the victim and family can remain in their current apartment, transferring the victim to another public housing unit, or issuing a Section 8 voucher so the victim can move to a safe undisclosed location away from public housing.

South Portland Housing Authority has:

Amended leases/assistance contracts to reflect provisions of Sections 6(l) and 8(d).

- The Housing Choice Voucher program administered through South Portland Housing Authority adopted the revised Tenancy Addendum (HUD-52641-A) as soon as it was made available in 1/2007.

Amended Housing Assistance Payment contracts (HAPc).

- The Housing Choice Voucher program administered through South Portland Housing Authority adopted the revised HAPc (HUD-52641) as soon as it was made available in 1/2007.

Amended the Administrative Plan.

- The Administrative Plan has been revised to include language throughout as to how South Portland Housing Authority will manage the new provisions of the act.

Has obtained and disseminates certification form HUD-50066

- Notified tenants of rights and owners and managers of rights and obligations.
- South Portland Housing Authority has mailed documentation to both Public Housing Tenants and Section 8 participants and owners.
- South Portland Housing Authority posts information pertaining to VAWA in the lobby of all BHA offices.
- South Portland Housing Authority reviews the VAWA during the applicant briefing meeting and at the time of their annual recertification.

**South Portland Housing Authority
Resident Advisory Board (RAB) Comments**

The public comment period on the proposed 2009 South Portland Housing Authority Annual Plan began on May 8, 2009 and ended June 29th with a public meeting of the South Portland Housing Authority Resident Advisory Board (RAB). No comments were received and no concerns were expressed during the public hearing or the resident advisory meeting regarding the South Portland Housing Authority 2009 Annual Plan.

**Challenged Elements
South Portland Housing Authority
2009 Annual Plan**

There were no challenges to elements of the agency's 2009 South Portland Housing Authority Annual Plan.

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary

PHA Name: SOUTH PORTLAND HOUSING AUTHORITY	Grant Type and Number Capital Fund Program Grant No: ME36P02050107 Replacement Housing Factor Grant No:	Federal FY of Grant: 2007
---	--	--

Original Annual Statement Reserve for Disasters/ Emergencies Revised Annual Statement (revision no: 2)
 Performance and Evaluation Report for Period Ending: 03/31/2009 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	5,000	5,000	5,000	5,000
3	1408 Management Improvements Soft Costs	1,000	1,000	1,000	1,000
	Management Improvements Hard Costs	1,000	1,000	1,000	1,000
4	1410 Administration	43,562	44,068	44,068	44,068
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	30,000	30,000	20,400	19,620.56
8	1440 Site Acquisition				
9	1450 Site Improvement	90,000	90,000	-0-	-0-
10	1460 Dwelling Structures	220,000	198,163.76	118,163.76	118,163.76
11	1465.1 Dwelling Equipment— Nonexpendable	-0-	25,000	-0-	-0-
12	1470 Nondwelling Structures	40,000	40,000	-0-	-0-
13	1475 Nondwelling Equipment				

Annual Statement/Performance and Evaluation Report					
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary					
PHA Name: SOUTH PORTLAND HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: ME36P02050107 Replacement Housing Factor Grant No:			Federal FY of Grant: 2007
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input checked="" type="checkbox"/> Revised Annual Statement (revision no: 2) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 03/31/2009 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency	5,057	1387.24		
21	Amount of Annual Grant: (sum of lines.....)	435,619	435,619	189,631.76	188,852.32
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security –Soft Costs				
25	Amount of Line 21 related to Security-- Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: South Portland Housing Authority		Grant Type and Number Capital Fund Program Grant No: ME36P02050107 Replacement Housing Factor Grant No:				Federal FY of Grant: 2007			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work	
				Original	Revised	Funds Obligated	Funds Expended		
	<u>Operations</u>	1406	Lump Sum						
HA Wide	Public Housing Operations	1406		5,000	5,000	5,000	5,000	Complete	
	Subtotal Acct 1406			5,000	5,000				
	<u>Management Improvements</u>	1408	Lump Sum						
HA Wide	Computer software/hardware upgrades, training	1408		2,000	2,000	2,000	2,000	Complete	
	Subtotal Acct 1408			2,000	2,000				
	<u>Administration</u>	1410	Lump Sum						
HA Wide	Prorated salaries/benefits for administration of CFP staff	1410		43,562	44,068	44,068	44,068	Complete	
	Subtotal Acct 1410			43,562	44,068				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: South Portland Housing Authority		Grant Type and Number Capital Fund Program Grant No: ME36P02050107 Replacement Housing Factor Grant No:				Federal FY of Grant: 2007		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	Fees and Costs	1430	Lump Sum					
HA Wide	A & E Fees; reimbursable costs	1430		30,000	30,000	20,400	19,620.56	In Progress
	Subtotal Acct 1430			30,000	30,000			
	Site Improvement	1450						
ME020-002 G.O.B. & Community Room	Emergency Generator	1450		50,000	50,000	-0-	-0-	
ME020-006 1700 Broadway	Pave Parking Lot	1450		40,000	40,000	-0-	-0-	
	Subtotal Acct 1450			90,000	90,000			
	Dwelling Structures	1460						

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: South Portland Housing Authority		Grant Type and Number Capital Fund Program Grant No: ME36P02050107 Replacement Housing Factor Grant No:				Federal FY of Grant: 2007			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work	
ME020-001 Hazard Towers	Smoke/Heat Detector Upgrades Replace Locksets & Key Medeco	1460	100 Units	40,000	40,000	-0-	-0-		
		1460	100 Units	40,000	40,000	-0-	-0-		
ME020-002 Landry Village	N/A								
ME020-003 Boni Domus Toata Urbe	N/A								
ME020-004 73 Hill St & 63 Elmwood	Remodel Laundry Room	1460		10,000	13,163.58	13,163.58	13,163.58	Complete	
ME020-005 Community Commons	N/A								
ME020-006 1700 Broadway	Kitchen Cabinets	1460	100 Units	105,000	67,847.18	67,847.18	67,847.18	Completed w/501-06 See 501-08 Complete	
	Patio Doors	1460	22 Units	25,000	-0-	-0-	-0-		
	New Gas Boilers	1460	2	-0-	37,153	37,153	37,153		

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: South Portland Housing Authority		Grant Type and Number Capital Fund Program Grant No: ME36P02050107 Replacement Housing Factor Grant No:				Federal FY of Grant: 2007		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
	Subtotal Acct 1460			220,000	198,163.76			
	Dwelling Equipment	1465.1						
ME020-002 Landry Village	New Electric Ranges	1465.1	50	-0-	25,000	-0-	-0-	
	Subtotal Acct 1465.1			-0-	25,000			
	Non-Dwelling Structures	1470						
HA Wide	GOB – HVAC System	1470		40,000	40,000	-0-	-0-	
	Subtotal Acct 1470			40,000	40,000			
HA Wide	Contingency	1502						
	Contingency for cost overruns	1502		5,057	1,387.24			
	Subtotal Acct 1502			5,057	1,387.24			
	Grand Total			435,619	435,619	189,631.76	188,852.32	

**Annual Statement/Performance and Evaluation Report
 Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
 Part III: Implementation Schedule**

PHA Name: South Portland Housing Authority	Grant Type and Number Capital Fund Program No: ME36P02050107 Replacement Housing Factor No:	Federal FY of Grant: 2007
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Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
23-020-001 Hazard Towers	9/13/09			9/13/11			
23-020-002 Landry Village	9/13/09			9/13/11			
23-020-003 Boni Domus Tota Urbe	N/A			N/A			
23-020-004 Broadpines, Hill St., Elmwood	9/13/09			9/13/11			
23-020-005 Community Commons	N/A			N/A			
23-020-006 St. Cyr Court	9/13/09			9/13/11			
PHA Wide	9/13/09			9/13/11			

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary

PHA Name: SOUTH PORTLAND HOUSING AUTHORITY	Grant Type and Number Capital Fund Program Grant No: ME36P02050108 Replacement Housing Factor Grant No:	Federal FY of Grant: 2008
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Original Annual Statement Reserve for Disasters/ Emergencies Revised Annual Statement (revision no: 1)
 Performance and Evaluation Report for Period Ending: 3/31/2009 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	27,000	27,000	27,000	27,000
3	1408 Management Improvements Soft Costs	2,500	2,500	2,500	2,500
	Management Improvements Hard Costs	2,500	2,500	2,500	2,500
4	1410 Administration	47,160	47,160	47,160	23,496
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	30,000	30,000	-0-	-0-
8	1440 Site Acquisition				
9	1450 Site Improvement	65,000	65,000	-0-	-0-
10	1460 Dwelling Structures	242,000	242,000	-0-	-0-
11	1465.1 Dwelling Equipment— Nonexpendable	35,000	37,970	2,970	2,970
12	1470 Nondwelling Structures	10,000	10,000	-0-	-0-
13	1475 Nondwelling Equipment				

Annual Statement/Performance and Evaluation Report					
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary					
PHA Name: SOUTH PORTLAND HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: ME36P02050108 Replacement Housing Factor Grant No:			Federal FY of Grant: 2008
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no: 1) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 3/31/2009 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency	10,437	7,467		
21	Amount of Annual Grant: (sum of lines.....)	471,597	471,597		
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security –Soft Costs				
25	Amount of Line 21 related to Security-- Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: South Portland Housing Authority		Grant Type and Number Capital Fund Program Grant No: ME36P02050108 Replacement Housing Factor Grant No:				Federal FY of Grant: 2008		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	<u>Operations</u>	1406	Lump Sum					
HA Wide	Public Housing Operations	1406		27,000	27,000	27,000	27,000	Complete
	Subtotal Acct 1406			27,000	27,000			
	<u>Management Improvements</u>	1408	Lump Sum					
HA Wide	Computer software/hardware upgrades, training	1408		5,000	5,000	5,000	5,000	Complete
	Subtotal Acct 1408			5,000	5,000			
	<u>Administration</u>	1410	Lump Sum					
HA Wide	Prorated salaries/benefits for administration of CFP staff	1410		47,160	47,160	47,160	23,496	In Progress
	Subtotal Acct 1410			47,160	47,160			

Annual Statement/Performance and Evaluation Report								
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)								
Part II: Supporting Pages								
PHA Name: South Portland Housing Authority			Grant Type and Number Capital Fund Program Grant No: ME36P02050108 Replacement Housing Factor Grant No:			Federal FY of Grant: 2008		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
	<u>Fees and Costs</u>	1430	Lump Sum					
HA Wide	A & E Fees; reimbursable costs	1430		30,000	30,000	-0-	-0-	
	Subtotal Acct 1430			30,000	30,000			
	<u>Site Improvement</u>	1450						
ME020-004	Pave Parking Areas & Walkways	1450		15,000	15,000	-0-	-0-	
ME020-006 St. Cyr Court	Emergency Generator	1450		50,000	50,000	-0-	-0-	
	Subtotal Acct 1450			65,000	65,000			
	<u>Dwelling Structures</u>	1460						
ME020-001	N/A							

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: South Portland Housing Authority		Grant Type and Number Capital Fund Program Grant No: ME36P02050108 Replacement Housing Factor Grant No:				Federal FY of Grant: 2008			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work	
Hazard Towers									
ME020-002 LandryVillage	Exterior Doors Vinyl Flooring	1460 1460		25,000 25,000	25,000 25,000	-0- -0-	-0- -0-		
ME020-003 Boni Domus Toata Urbe	Exterior Painting	1460		10,000	10,000	-0-	-0-		
ME020-004 73 Hill St Broadpines	Hot Water Tank/Boiler Relocation Building Entry Door Replacement	1460 1460		15,000 5,000	15,000 5,000	-0- -0-	-0- -0-		
ME020-005 Community Commons	New Flooring	1460		60,000	60,000	-0-	-0-		
ME020-006 1700 Broadway	Common Area Carpet Common Area Paint New Flooring Exterior & Interior Doors	1460 1460 1460 1460		25,000 10,000 35,000 32,000	25,000 10,000 35,000 32,000	-0- -0- -0- -0-	-0- -0- -0- -0-		

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: South Portland Housing Authority		Grant Type and Number Capital Fund Program Grant No: ME36P02050108 Replacement Housing Factor Grant No:				Federal FY of Grant: 2008		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
	Subtotal Acct 1460			242,000	242,000			
	<u>Dwelling Equipment</u>	1465.1						
ME020-001 Hazard Towers	New Electric Ranges	1465.1		35,000	35,000	-0-	-0-	
ME020-004 73 Hill St.	New Stack Washer/Dryer	1465.1		-0-	2,970	2,970	2,970	Complete
	Subtotal Acct 1465.1			35,000	37,970			
	<u>Nondwelling Structures</u>	1470						
ME020-002 Office Building	Circuit Breaker Panels	1470		10,000	10,000	-0-	-0-	
	Subtotal Acct 1470			10,000	10,000			
HA Wide	<u>Contingency</u>	1502						
	Contingency for cost overruns	1502		10,437	7,467			

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: South Portland Housing Authority		Grant Type and Number Capital Fund Program Grant No: ME36P02050108 Replacement Housing Factor Grant No:				Federal FY of Grant: 2008		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
	Subtotal Acct 1502			10,437	7,467			
	Grand Total			471,597	471,597			

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: South Portland Housing Authority	Grant Type and Number Capital Fund Program No: ME36P02050108 Replacement Housing Factor No:	Federal FY of Grant: 2008
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Development Number Name/HA-Wide Activities	All Funds Obligated By (Date)			All Funds Expended By (Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
23-020-001 Hazard Towers	6/12/2010			6/12/2012			
23-020-002 Landry Village	6/12/2010			6/12/2012			
23-020-003 Boni Domus Tota Urbe	6/12/2010			6/12/2012			
23-020-004 Broadpines, Hill St., Elmwood	6/12/2010			6/12/2012			
23-020-005 Community Commons	6/12/2010			6/12/2012			
23-020-006 St. Cyr Court	6/12/2010			6/12/2012			
PHA Wide	6/12/2010			6/12/2012			

Part I: Summary			
PHA Name: South Portland Housing Authority	<table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width:30%;">Grant Type and Number Capital Fund Program Grant No: ME36P02050109 Replacement Housing Factor Grant No: Date of CFFP:</td> <td style="width:70%;">FFY of Grant: 2009 FFY of Grant Approval: 2009</td> </tr> </table>	Grant Type and Number Capital Fund Program Grant No: ME36P02050109 Replacement Housing Factor Grant No: Date of CFFP:	FFY of Grant: 2009 FFY of Grant Approval: 2009
Grant Type and Number Capital Fund Program Grant No: ME36P02050109 Replacement Housing Factor Grant No: Date of CFFP:	FFY of Grant: 2009 FFY of Grant Approval: 2009		

Type of Grant <input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report	
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Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) ³	20,000			
3	1408 Management Improvements	5,000			
4	1410 Administration (may not exceed 10% of line 21)	47,160			
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	44,437			
8	1440 Site Acquisition				
9	1450 Site Improvement	50,000			
10	1460 Dwelling Structures	240,000			
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment	65,000			
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities ⁴				

¹ To be completed for the Performance and Evaluation Report.

² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.

⁴ RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
Expires 4/30/2011

Part I: Summary						
PHA Name: South Portland Housing Authority		Grant Type and Number Capital Fund Program Grant No: ME36P02050109 Replacement Housing Factor Grant No: Date of CFFP:			FFY of Grant:2009 FFY of Grant Approval: 2009	
Type of Grant						
<input checked="" type="checkbox"/> Original Annual Statement		<input type="checkbox"/> Reserve for Disasters/Emergencies		<input type="checkbox"/> Revised Annual Statement (revision no:)		
<input type="checkbox"/> Performance and Evaluation Report for Period Ending:		<input type="checkbox"/> Final Performance and Evaluation Report				
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹		
		Original	Revised ²	Obligated	Expended	
18a	1501 Collateralization or Debt Service paid by the PHA					
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment					
19	1502 Contingency (may not exceed 8% of line 20)					
20	Amount of Annual Grant:: (sum of lines 2 - 19)	471,597				
21	Amount of line 20 Related to LBP Activities					
22	Amount of line 20 Related to Section 504 Activities					
23	Amount of line 20 Related to Security - Soft Costs					
24	Amount of line 20 Related to Security - Hard Costs					
25	Amount of line 20 Related to Energy Conservation Measures					
Signature of Executive Director			Date		Signature of Public Housing Director	
					Date	

¹ To be completed for the Performance and Evaluation Report.

² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.

⁴ RHF funds shall be included here.

Part II: Supporting Pages								
PHA Name: South Portland Housing Authority		Grant Type and Number Capital Fund Program Grant No: ME36P02050109 CFFP (Yes/ No): No Replacement Housing Factor Grant No:			Federal FFY of Grant: 2009			
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
PHA Wide	<u>Operations</u>	<u>1406</u>	Lump Sum					
	Public Housing Operations	1406		20,000				
PHA Wide	<u>Management Improvements</u>	<u>1408</u>	Lump Sum					
	Computer Software/Hardware Upgrades, Training	1408		5,000				
PHA Wide	<u>Administrative</u>	<u>1410</u>	Lump Sum					
	Prorated salaries/benefits for administration of CFP staff	1410		47,160				
	<u>Fees and Costs</u>	<u>1430</u>	Lump Sum					
	A/E Fees; reimbursable costs	1430		44,437				
	<u>Site Improvement</u>	<u>1450</u>						
ME020-000002								
20-3 Scattered Family Sites	Pave Driveways & Walks	1450	11 Sites	30,000				
20-5 Scattered Family Sites	Pave & Sealcoat	1450	5 Sites	20,000				
	<u>Subtotal Acct. 1450</u>			50,000				

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
Expires 4/30/2011

Part II: Supporting Pages								
PHA Name: South Portland Housing Authority		Grant Type and Number Capital Fund Program Grant No: ME36S02050109 CFFP (Yes/ No): No Replacement Housing Factor Grant No:			Federal FFY of Grant: 2009			
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
	<u>Dwelling Structures</u>	<u>1460</u>						
ME020-000001	N/A							
ME020-000002								
20-4 Family - 73 Hill St. & Elmwood Ave.	Remodel Bathrooms Remodel Laundry Rooms	1460 1460	14 Units	100,000 25,000				
20-5 Family – Landry, 55 Hill, Grandview & Free St.	New Gas Boilers Remodel Bathrooms Add Water Shut-offs	1460 1460 1460	5 14 units 20 units	25,000 80,000 10,000				
	<u>Subtotal Acc. 1460</u>			240,000				

PHA Wide	Non-Dwelling Equipment	1475						
	Kubota Tractor w/Acc.	1475		35,000				
	¾ Ton Truck w/Plow	1475		30,000				
	Subtotal Acc. 1475			65,000				
	Grand Total			471,597				

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
Expires 4/30/2011

Part III: Implementation Schedule for Capital Fund Financing Program					
PHA Name: South Portland Housing Authority					Federal FFY of Grant:
Development Number Name/PHA-Wide Activities	All Fund Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates ¹
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	
ME020-000001	08/2011		08/2013		
ME020-000002	08/2011		08/2013		
PHA Wide	08/2011		08/2013		

¹ Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

Capital Fund Program—Five-Year Action Plan

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 Expires 4/30/2011

Part I: Summary						
South Portland Housing Authority / ME020		South Portland, Maine			<input type="checkbox"/> Original 5-Year Plan <input checked="" type="checkbox"/> Revision No: 5	
A.	Development Number and Name	Work Statement for Year 1 FFY: <u>2009</u>	Work Statement for Year 2 FFY: <u>2010</u>	Work Statement for Year 3 FFY: <u>2011</u>	Work Statement for Year 4 FFY: <u>2012</u>	Work Statement for Year 5 FFY: <u>2013</u>
B.	Physical Improvements Subtotal	Annual Statement	335,000	310,000	360,000	360,000
C.	Management Improvements		5,000	5,000	10,000	10,000
D.	PHA-Wide Non-dwelling Structures and Equipment		20,000	60,000	-0-	-0-
E.	Administration		47,160	47,160	47,160	47,160
F.	Other		44,437	34,437	34,437	34,437
G.	Operations		20,000	15,000	20,000	20,000
H.	Demolition					
I.	Development					
J.	Capital Fund Financing – Debt Service					
K.	Total CFP Funds		471,597	471,597	471,597	471,597
L.	Total Non-CFP Funds					
M.	Grand Total		471,597	471,597	471,597	471,597

Part I: Summary (Continuation)							
South Portland Housing Authority / ME020		South Portland, Maine				<input type="checkbox"/> Original 5-Year Plan	<input checked="" type="checkbox"/> Revision No: 5
A.	Development Number and Name	Work Statement for Year 1 FFY : 2009	Work Statement for Year 2 FFY : 2010	Work Statement for Year 3 FFY: 2011	Work Statement for Year 4 FFY: 2012	Work Statement for Year 5 FFY: 2013	
		Annual Statement					

Part II: Supporting Pages – Physical Needs Work Statement(s)						
Work Statement for Year 1 FFY: 2009	Work Statement for Year : 2 FFY:2010			Work Statement for Year: 3 FFY: 2011		
	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
See						
Annual	<u>ME020-000001</u> 20-1 Hazard Towers			<u>ME020-000001</u> 20-1 Hazard Towers		
Statement	Exterior Brick Maintenance		40,000	Baseboard Heat – Ball Valve Replacement		15,000
	20-6 St. Cyr Court			20-2 Landry Village		
	Exterior Brick Maintenance		20,000	Entry Roofs		100,000
				Pave Walkways & Driveways		50,000
	<u>ME020-000002</u> 20-3 Scattered Site Families			<u>ME020-000002</u> 20-3 Scattered Site Families		
	E/S Refrigerators	26	13,000	Boiler Replacements		70,000
	Remodel Bathrooms	26	82,000			
	Exterior Siding		85,000	20-4 Family Units		
				73 Hill – H.W. Tank/Boiler Relocation		25,000
	20-4 Family Units			BP's Bath Vents & Ceilings		20,000
	E/S Refrigerators	50	25,000	BP's Intercom System		30,000
	20-5 Family Units					
	E/S Refrigerators	20	10,000			
	New Windows		60,000			
	Subtotal of Estimated Cost		\$335,000	Subtotal of Estimated Cost		\$310,000

Part II: Supporting Pages – Physical Needs Work Statement(s)						
Work Statement for Year 1 FFY _____	Work Statement for Year: 4 FFY: 2012			Work Statement for Year: 5 FFY: 2013		
	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
See Annual Statement						
	<u>ME020-000001</u> 20-1 Hazard Towers			<u>ME020-000001</u> 20-2 Landry Village		
	Site Work & Landscape		70,000	New Roofs		85,000
	Common Area Carpet		40,000			
	20-6 St. Cyr Court			20-6 St. Cyr Court Community Room Kitchen Remodeling		20,000
	Remodel Bathrooms	100	128,000			
	<u>ME020-000002</u> 20-3 Scattered Site Families			<u>ME020-000002</u> 20-3 Scattered Site Families		
	E/S Stoves	26	12,000	Basement Restorations		50,000
	Fire Escape Roofs	3	40,000			
	20-4 Family Units			20-4 Family Units BP'S (2) New Boilers		30,000
	E/S Stoves	50	20,000	Pave Lots & Walks		50,000
	Lighting Upgrades		20,000	73 Hill – Move Electrical Meters		25,000
	20-5 Family Units			20-5 Family Units Pave Lots & Walks		50,000
	E/S Stoves	20	10,000	Roof Over Boiler Rooms		50,000
	Lighting Upgrades		20,000			
	Subtotal of Estimated Cost		\$360,000	Subtotal of Estimated Cost		\$360,000

