

PHA Plans

Streamlined Annual Version

U.S. Department of Housing and
Urban Development
Office of Public and Indian
Housing

OMB No. 2577-0226
(exp. 08/31/2009)

This information collection is authorized by Section 511 of the Quality Housing and Work Responsibility Act, which added a new section 5A to the U.S. Housing Act of 1937 that introduced 5-year and annual PHA Plans. The full PHA plan provides a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA's operations, programs, and services, and informs HUD, families served by the PHA, and members of the public of the PHA's mission and strategies for serving the needs of low-income and very low-income families. This form allows eligible PHAs to make a streamlined annual Plan submission to HUD consistent with HUD's efforts to provide regulatory relief for certain types of PHAs. Public reporting burden for this information collection is estimated to average 11.7 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD may not collect this information and respondents are not required to complete this form, unless it displays a currently valid OMB Control Number.

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Streamlined Annual PHA Plan

for Fiscal Year: 2009

PHA Name: Housing Authority of the City of Frederick

NOTE: This PHA Plan template (HUD-50075-SA) is to be completed in accordance with instructions contained in previous Notices PIH 99-33 (HA), 99-51 (HA), 2000-22 (HA), 2000-36 (HA), 2000-43 (HA), 2001-4 (HA), 2001-26 (HA), 2003-7 (HA), and any related notices HUD may subsequently issue.

Streamlined Annual PHA Plan Agency Identification

PHA Name: Housing Authority of the City of Frederick **PHA Number:** MD003

PHA Fiscal Year Beginning: (mm/yyyy) 04/2009

PHA Programs Administered:

Public Housing and Section 8 **Section 8 Only** **Public Housing Only**
 Number of public housing units: 357 Number of S8 units: Number of public housing units:
 Number of S8 units: 677

PHA Consortia: (check box if submitting a joint PHA Plan and complete table)

| Participating PHAs | PHA Code | Program(s) Included in the Consortium | Programs Not in the Consortium | # of Units Each Program |
|----------------------|----------|---------------------------------------|--------------------------------|-------------------------|
| Participating PHA 1: | | | | |
| Participating PHA 2: | | | | |
| Participating PHA 3: | | | | |

PHA Plan Contact Information:

Name: Teresa Justice Phone: (301) 662-8173
 TDD: (301) 663-1512 Email (if available): hacf@comcast.net

Public Access to Information

Information regarding any activities outlined in this plan can be obtained by contacting:
 (select all that apply)

PHA's main administrative office PHA's development management offices

Display Locations For PHA Plans and Supporting Documents

The PHA Plan revised policies or program changes (including attachments) are available for public review and inspection. Yes No.

If yes, select all that apply:

Main administrative office of the PHA
 PHA development management offices
 Main administrative office of the local, county or State government
 Public library PHA website Other (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

Main business office of the PHA PHA development management offices
 Other (list below)

Streamlined Annual PHA Plan
Fiscal Year 2009
[24 CFR Part 903.12(c)]

Table of Contents
[24 CFR 903.7(r)]

A. PHA PLAN COMPONENTS

- 1. Site-Based Waiting List Policies
903.7(b)(2) Policies on Eligibility, Selection, and Admissions
- 2. Capital Improvement Needs
903.7(g) Statement of Capital Improvements Needed
- 3. Section 8(y) Homeownership
903.7(k)(1)(i) Statement of Homeownership Programs
- 4. Project-Based Voucher Programs
- 5. PHA Statement of Consistency with Consolidated Plan. Complete only if PHA has changed any policies, programs, or plan components from its last Annual Plan.
- 6. Supporting Documents Available for Review
- 7. Capital Fund Program and Capital Fund Program Replacement Housing Factor, Annual Statement/Performance and Evaluation Report
- 8. Capital Fund Program 5-Year Action Plan

B. SEPARATE HARD COPY SUBMISSIONS TO LOCAL HUD FIELD OFFICE

Form HUD-50076, *PHA Certifications of Compliance with the PHA Plans and Related Regulations: Board Resolution to Accompany the Streamlined Annual Plan* identifying policies or programs the PHA has revised since submission of its last Annual Plan, and including Civil Rights certifications and assurances the changed policies were presented to the Resident Advisory Board for review and comment, approved by the PHA governing board, and made available for review and inspection at the PHA's principal office;

For PHAs Applying for Formula Capital Fund Program (CFP) Grants:

Form HUD-50070, *Certification for a Drug-Free Workplace;*

Form HUD-50071, *Certification of Payments to Influence Federal Transactions;* and

Form SF-LLL & SF-LLLa, *Disclosure of Lobbying Activities.*

1. Site-Based Waiting Lists (Eligibility, Selection, Admissions Policies)

[24 CFR Part 903.12(c), 903.7(b)(2)]

A. Site-Based Waiting Lists-Previous Year

1. Has the PHA operated one or more site-based waiting lists in the previous year? If yes, complete the following table; if not skip to B.

| Site-Based Waiting Lists | | | | |
|--|-----------------------|---|--|---|
| Development Information: (Name, number, location) | Date Initiated | Initial mix of Racial, Ethnic or Disability Demographics | Current mix of Racial, Ethnic or Disability Demographics since Initiation of SBWL | Percent change between initial and current mix of Racial, Ethnic, or Disability demographics |
| Lincoln Apartments MD003002 Phebus Avenue | 12/1/04 | Black – 68% White – 32% Hispanic – 2% | Black – 68% White – 32% Hispanic – 0% | +0% -0% -2% |
| Carver Apartments MD003003 Madison Street | 12/1.04 | Black – 68% White – 28% Hispanic – 2% Asian – 2% | Black – 69% White – 31% Hispanic – 0% Asian – 0% | +1% +3% -2% -2% |
| Sagner Housing Dev. MD003005 Pa. Ave., Sagner Ct. & Sagner Dr. | 12/1/04 | Black – 76% White – 22% Hispanic – 1% Asian – 1% | Black – 66% White – 31% Hispanic – 2% Asian – 1% | -10% +9% +1% |
| | | | | |

2. What is the number of site based waiting list developments to which families may apply at one time? 2
3. How many unit offers may an applicant turn down before being removed from the site-based waiting list? No limit, but will go to bottom of waiting list if a unit is turned down.
4. Yes No: Is the PHA the subject of any pending fair housing complaint by HUD or any court order or settlement agreement? If yes, describe the order, agreement or complaint and describe how use of a site-based waiting list will not violate or be inconsistent with the order, agreement or complaint below:

B. Site-Based Waiting Lists – Coming Year

If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to next component.

1. How many site-based waiting lists will the PHA operate in the coming year? 5
2. Yes No: Are any or all of the PHA’s site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)?
If yes, how many lists?

3. Yes No: May families be on more than one list simultaneously
If yes, how many lists? 2
4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?
- PHA main administrative office
 - All PHA development management offices
 - Management offices at developments with site-based waiting lists
 - At the development to which they would like to apply
 - Other (list below)
798 Motter Avenue for senior housing waiting lists

2. Capital Improvement Needs

[24 CFR Part 903.12 (c), 903.7 (g)]

A. Capital Fund Program

1. Yes No Does the PHA plan to participate in the Capital Fund Program in the upcoming year? If yes, complete items 7 and 8 of this template (Capital Fund Program tables). If no, skip to B.
2. Yes No: Does the PHA propose to use any portion of its CFP funds to repay debt incurred to finance capital improvements? If so, the PHA must identify in its annual and 5-year capital plans the development(s) where such improvements will be made and show both how the proceeds of the financing will be used and the amount of the annual payments required to service the debt. (Note that separate HUD approval is required for such financing activities.).

B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)

1. Yes No: Has the PHA received a HOPE VI revitalization grant? (if no, skip to #3; if yes, provide responses to the items on the chart located on the next page, copying and completing as many times as necessary).

2. Status of HOPE VI revitalization grant(s):

| HOPE VI Revitalization Grant Status | |
|--|---|
| a. Development Name: | Taney Apartments, John Hanson Apartments |
| b. Development Number: | MD003001, MD003004 |
| c. Status of Grant: | |
| | <input type="checkbox"/> Revitalization Plan under development |
| | <input type="checkbox"/> Revitalization Plan submitted, pending approval |
| | <input type="checkbox"/> Revitalization Plan approved |
| | <input checked="" type="checkbox"/> Activities pursuant to an approved Revitalization Plan underway |

3. Yes No: Does the PHA expect to apply for a HOPE VI Revitalization grant in the Plan year?
If yes, list development name(s) below:

4. Yes No: Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year? If yes, list developments or activities below:

Catoctin Ridge Homeownership
Frederick Revitalization 1
On-Site Homeownership
Possible renovation/replacement of Catoctin View Apartments

5. Yes No: Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement? If yes, list developments or activities below:
As indicated above

3. Section 8 Tenant Based Assistance--Section 8(y) Homeownership Program
(if applicable) [24 CFR Part 903.12(c), 903.7(k)(1)(i)]

1. Yes No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If "No", skip to the next component; if "yes", complete each program description below (copy and complete questions for each program identified.)

2. Program Description:

a. Size of Program

Yes No: Will the PHA limit the number of families participating in the Section 8 homeownership option?

If the answer to the question above was yes, what is the maximum number of participants this fiscal year?

b. PHA-established eligibility criteria

Yes No: Will the PHA's program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria?
If yes, list criteria:

No record of disturbance to neighbors, destruction of property, or living or housekeeping habits at present or prior residences which may adversely affect the health, safety or right to peaceful enjoyment of neighbors.

Owes no money to the Housing Authority of the City of Frederick.

No member of the family has violated Section 8 Family Obligations or committed fraud in any federal assistance program in the five (5) years previous to their application to the Section 8 Homeownership Program.

No member of the family has engaged in drug-related criminal activity or violent criminal activity in the five (5) years previous to their application to the Section 8 Homeownership Program.

No member of the family abuses alcohol in a way that threatens the health, safety or right to peaceful enjoyment of others. Will only be considered for the Section 8 Homeownership Program if the family member can prove successful completion of an alcohol rehabilitation program.

c. What actions will the PHA undertake to implement the program this year (list)?

Continued outreach and homeownership training to voucher participants by the HCV Homeownership Coordinator.

3. Capacity of the PHA to Administer a Section 8 Homeownership Program:

The PHA has demonstrated its capacity to administer the program by (select all that apply):

- Establishing a minimum homeowner downpayment requirement of at least 3 percent of purchase price and requiring that at least 1 percent of the purchase price comes from the family's resources.
- Requiring that financing for purchase of a home under its Section 8 homeownership will be provided, insured or guaranteed by the state or Federal government; comply with secondary mortgage market underwriting requirements; or comply with generally accepted private sector underwriting standards.
- Partnering with a qualified agency or agencies to administer the program (list name(s) and years of experience below):
- Demonstrating that it has other relevant experience (list experience below):

4. Use of the Project-Based Voucher Program

Intent to Use Project-Based Assistance

Yes No: Does the PHA plan to “project-base” any tenant-based Section 8 vouchers in the coming year? If the answer is “no,” go to the next component. If yes, answer the following questions.

1. Yes No: Are there circumstances indicating that the project basing of the units, rather than tenant-basing of the same amount of assistance is an appropriate option? If yes, check which circumstances apply:

low utilization rate for vouchers due to lack of suitable rental units

access to neighborhoods outside of high poverty areas

other (describe below:) Project-basing was used to provide relocation options to families relocating from John Hanson and Taney Apartments in connection with the HOPE VI grant.

2. Indicate the number of units and general location of units (e.g. eligible census tracts or smaller areas within eligible census tracts):

12 units at Natelli Apartments – 731 N. Market St., Frederick

5. PHA Statement of Consistency with the Consolidated Plan

[24 CFR Part 903.15]

1. Consolidated Plan jurisdiction: (provide name here)

2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)

The PHA has based its statement of needs of families on its waiting lists on the needs expressed in the Consolidated Plan/s.

The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.

The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.

Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)

Other: (list below)

3. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

6. Supporting Documents Available for Review for Streamlined Annual PHA Plans

PHAs are to indicate which documents are available for public review by placing a mark in the “Applicable & On Display” column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

| List of Supporting Documents Available for Review | | |
|--|---|---|
| Applicable & On Display | Supporting Document | Related Plan Component |
| X | <i>PHA Certifications of Compliance with the PHA Plans and Related Regulations and Board Resolution to Accompany the Standard Annual, Standard Five-Year, and Streamlined Five-Year/Annual Plans;</i> | 5 Year and Annual Plans |
| X | <i>PHA Certifications of Compliance with the PHA Plans and Related Regulations and Board Resolution to Accompany the Streamlined Annual Plan</i> | Streamlined Annual Plans |
| X | <i>Certification by State or Local Official of PHA Plan Consistency with Consolidated Plan.</i> | 5 Year and standard Annual Plans |
| | Fair Housing Documentation Supporting Fair Housing Certifications: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions’ initiatives to affirmatively further fair housing that require the PHA’s involvement. | 5 Year and Annual Plans |
| X | Housing Needs Statement of the Consolidated Plan for the jurisdiction(s) in which the PHA is located and any additional backup data to support statement of housing needs for families on the PHA’s public housing and Section 8 tenant-based waiting lists. | Annual Plan: Housing Needs |
| X | Most recent board-approved operating budget for the public housing program | Annual Plan: Financial Resources |
| X | Public Housing Admissions and (Continued) Occupancy Policy (A&O/ACOP), which includes the Tenant Selection and Assignment Plan [TSAP] and the Site-Based Waiting List Procedure. | Annual Plan: Eligibility, Selection, and Admissions Policies |
| X | Deconcentration Income Analysis | Annual Plan: Eligibility, Selection, and Admissions Policies |
| | Any policy governing occupancy of Police Officers and Over-Income Tenants in Public Housing. <input type="checkbox"/> Check here if included in the public housing A&O Policy. | Annual Plan: Eligibility, Selection, and Admissions Policies |
| X | Section 8 Administrative Plan | Annual Plan: Eligibility, Selection, and Admissions Policies |
| X | Public housing rent determination policies, including the method for setting public housing flat rents. <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy. | Annual Plan: Rent Determination |
| X | Schedule of flat rents offered at each public housing development. <input type="checkbox"/> Check here if included in the public housing A & O Policy. | Annual Plan: Rent Determination |
| X | Section 8 rent determination (payment standard) policies (if included in plan, not necessary as a supporting document) and written analysis of Section 8 payment standard policies. <input checked="" type="checkbox"/> Check here if included in Section 8 Administrative Plan. | Annual Plan: Rent Determination |
| X | Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation). | Annual Plan: Operations and Maintenance |
| X | Results of latest Public Housing Assessment System (PHAS) Assessment (or other applicable assessment). | Annual Plan: Management and Operations |
| | Follow-up Plan to Results of the PHAS Resident Satisfaction Survey (if necessary) | Annual Plan: Operations and Maintenance and Community Service & Self- |

| List of Supporting Documents Available for Review | | |
|--|---|---|
| Applicable & On Display | Supporting Document | Related Plan Component |
| | | Sufficiency |
| X | Results of latest Section 8 Management Assessment System (SEMAP) | Annual Plan: Management and Operations |
| X | Any policies governing any Section 8 special housing types <input checked="" type="checkbox"/> Check here if included in Section 8 Administrative Plan | Annual Plan: Operations and Maintenance |
| X | Public housing grievance procedures <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy | Annual Plan: Grievance Procedures |
| X | Section 8 informal review and hearing procedures. <input checked="" type="checkbox"/> Check here if included in Section 8 Administrative Plan. | Annual Plan: Grievance Procedures |
| X | The Capital Fund/Comprehensive Grant Program Annual Statement /Performance and Evaluation Report for any active grant year. | Annual Plan: Capital Needs |
| | Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grants. | Annual Plan: Capital Needs |
| X | Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans, or any other approved proposal for development of public housing. | Annual Plan: Capital Needs |
| | Self-evaluation, Needs Assessment and Transition Plan required by regulations implementing Section 504 of the Rehabilitation Act and the Americans with Disabilities Act. See PIH Notice 99-52 (HA). | Annual Plan: Capital Needs |
| | Approved or submitted applications for demolition and/or disposition of public housing. | Annual Plan: Demolition and Disposition |
| X | Approved or submitted applications for designation of public housing (Designated Housing Plans). | Annual Plan: Designation of Public Housing |
| | Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act, Section 22 of the US Housing Act of 1937, or Section 33 of the US Housing Act of 1937. | Annual Plan: Conversion of Public Housing |
| | Documentation for required Initial Assessment and any additional information required by HUD for Voluntary Conversion. | Annual Plan: Voluntary Conversion of Public Housing |
| X | Approved or submitted public housing homeownership programs/plans. | Annual Plan: Homeownership |
| X | Policies governing any Section 8 Homeownership program (Section _____ of the Section 8 Administrative Plan) | Annual Plan: Homeownership |
| X | Public Housing Community Service Policy/Programs <input checked="" type="checkbox"/> Check here if included in Public Housing A & O Policy | Annual Plan: Community Service & Self-Sufficiency |
| | Cooperative agreement between the PHA and the TANF agency and between the PHA and local employment and training service agencies. | Annual Plan: Community Service & Self-Sufficiency |
| X | FSS Action Plan(s) for public housing and/or Section 8. | Annual Plan: Community Service & Self-Sufficiency |
| X | Section 3 documentation required by 24 CFR Part 135, Subpart E for public housing. | Annual Plan: Community Service & Self-Sufficiency |
| X | Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports for public housing. | Annual Plan: Community Service & Self-Sufficiency |
| X | Policy on Ownership of Pets in Public Housing Family Developments (as required by regulation at 24 CFR Part 960, Subpart G). <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy. | Annual Plan: Pet Policy |
| \X | The results of the most recent fiscal year audit of the PHA conducted under the Single Audit Act as implemented by OMB Circular A-133, the results of that audit and the PHA's response to any findings. | Annual Plan: Annual Audit |
| | Other supporting documents (optional) (list individually; use as many lines as necessary) | (specify as needed) |
| | Consortium agreement(s) and for Consortium Joint PHA Plans <u>Only</u> : Certification that consortium agreement is in compliance with 24 CFR Part 943 pursuant to an opinion of counsel on file and available for inspection. | Joint Annual PHA Plan for Consortia: Agency Identification and Annual Management and Operations |

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

| Annual Statement/Performance and Evaluation Report | | | | | |
|---|---|---|---------|-------------------|-------------------------------------|
| Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary | | | | | |
| PHA Name: Housing Authority of the City of Frederick | | Grant Type and Number Capital Fund Program Grant No.: MD06 P00350105 Replacement Housing Factor Grant No.: | | | Federal FY of Grant: 2005 |
| <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input checked="" type="checkbox"/> Revised Annual Statement (revision no.: <u>5</u>) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: <u>09/30/08</u> <input type="checkbox"/> Final Performance and Evaluation Report | | | | | |
| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost | |
| | | Original | Revised | Obligated | Expended |
| 1 | Total non-CFP Funds | 0 | 0 | 0 | 0 |
| 2 | 1406 Operations | 0 | 0 | 0 | 0 |
| 3 | 1408 Management Improvements | 117,671 | N/R | 117,671 | 103,295 |
| 4 | 1410 Administration | 77,671 | N/R | 77,671 | 77,671 |
| 5 | 1411 Audit | 0 | 0 | 0 | 0 |
| 6 | 1415 Liquidated Damages | 0 | 0 | 0 | 0 |
| 7 | 1430 Fees and Costs | 78,029 | 78,029 | 78,029 | 78,029 |
| 8 | 1440 Site Acquisition | 0 | 0 | 0 | 0 |
| 9 | 1450 Site Improvement | 0 | 0 | 0 | 0 |
| 10 | 1460 Dwelling Structures | 503,348 | 503,348 | 503,348 | 503,348 |
| 11 | 1465.1 Dwelling Equipment - Nonexpendable | 0 | 0 | 0 | 0 |
| 12 | 1470 Nondwelling Structures | 0 | 0 | 0 | 0 |
| 13 | 1475 Nondwelling Equipment | 0 | 0 | 0 | 0 |

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

| | | | | | |
|----|--|---|---|---|---|
| 14 | 1485 Demolition | 0 | 0 | 0 | 0 |
| 15 | 1490 Replacement Reserve | 0 | 0 | 0 | 0 |
| 16 | 1492 Moving to Work Demonstration | 0 | 0 | 0 | 0 |
| 17 | 1495.1 Relocation Costs | 0 | 0 | 0 | 0 |
| 18 | 1499 Development Activities | 0 | 0 | 0 | 0 |
| 19 | 1501 Collateralization or Debt Service | 0 | 0 | 0 | 0 |

Capital Fund Program Tables Page 1

**Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary**

| | | |
|--|---|-------------------------------------|
| PHA Name: Housing Authority of the City of Frederick | Grant Type and Number Capital Fund Program Grant No.: MD06 P00350105 Replacement Housing Factor Grant No.: | Federal FY of Grant: 2005 |
|--|---|-------------------------------------|

Original Annual Statement Reserve for Disasters/Emergencies Revised Annual Statement (revision no.: 5)
 Performance and Evaluation Report for Period Ending: 09/30/08 Final Performance and Evaluation Report

| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost | |
|----------|---|----------------------|---------|-------------------|----------|
| | | Original | Revised | Obligated | Expended |
| 20 | 1502 Contingency | 0 | 0 | 0 | 0 |
| 21 | Amount of Annual Grant: (sum of lines 2 - 20) | 776,719 | 776,719 | 776,719 | 762,343 |
| 22 | Amount of line 21 Related to LBP Activities | 0 | 0 | 0 | 0 |
| 23 | Amount of line 21 Related to Section 504 compliance | 0 | 0 | 0 | 0 |
| 24 | Amount of line 21 Related to Security - Soft Costs | 0 | 0 | 0 | 0 |
| 25 | Amount of line 21 Related to Security - Hard Costs | 0 | 0 | 0 | 0 |

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

| | | | | | |
|----|---|---|---|---|---|
| 26 | Amount of line 21 Related to Energy Conservation Measures | 0 | 0 | 0 | 0 |
| | | | | | |
| | | | | | |

Capital Fund Program Tables Page 2

| Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages | | | | | | | | | |
|--|---|----------------|--|----------------------|---------|-------------------|------------------------------|----------------|--|
| PHA Name: Housing Authority of the City of Frederick | | | Grant Type and Number Capital Fund Program Grant No.: MD06 P00350105 Replacement Housing Factor Grant No.: | | | | Federal FY of Grant: 2005 | | |
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct. No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of work | |
| | | | | Original | Revised | Obligated | Expended | | |
| HA Wide Manage. Imp. | Housing Inspector | 1408 | 1 | 15,000 | N/R | 15,000 | 15,000 | | |
| HA Wide Manage. Imp. | Community Initiatives Coordinator | 1408 | 1 | 40,000 | N/R | 40,000 | 40,000 | | |
| HA Wide Manage. Imp. | Administrative & Maintenance Training | 1408 | - | 5,000 | N/R | 5,000 | 5,000 | | |
| HA Wide Manage. Imp. | Drug Elimination Activities | 1408 | - | 10,000 | N/R | 10,000 | 5,614 | | |
| HA Wide Manage. Imp. | Investigative Services | 1408 | - | 7,671 | N/R | 7,671 | 7,671 | | |
| HA Wide Manage. Imp. | Conversion of files to digital (equipment/manpower) | 1408 | - | 40,000 | N/R | 40,000 | 30,010 | | |
| HA Wide Administration | Director of Physical Services | 1410 | 1 | 34,952 | N/R | 34,952 | 34,952 | | |
| HA Wide Administration | Modernization Coordinator | 1410 | 1 | 27,185 | N/R | 27,185 | 27,185 | | |
| HA Wide Administration | Purchase Computer/Asst. Mod. Coordinator | 1410 | 1 | 297 | N/R | 297 | 297 | | |
| HA Wide Administration | Purchase Office Supplies (Mod. Dept.) | 1410 | - | 220 | N/R | 220 | 220 | | |
| HA Wide Administration | Assistant Modernization Coordinator | 1410 | 1 | 15,017 | N/R | 15,017 | 15,017 | | |

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

| | | | | | | | | | |
|--------------|--|--|------|---|--------|--------|--------|--------|--|
| Fees & Costs | Printing of specs. & dwgs. (Sagner Renovations) | | 1430 | - | 0 | 0 | 0 | 0 | |
| Fees & Costs | Building Permit/Sagner Renovations | | 1430 | 1 | 0 | 0 | 0 | 0 | |
| Fees & Costs | Advertisement for Sagner Renovations | | 1430 | - | 0 | 0 | 0 | 0 | |
| Fees & Costs | A/E fees for Sagner Renovations | | 1430 | - | 0 | 0 | 0 | 0 | |
| Fees & Costs | A/E fees for Lincoln Physical Improvements | | 1430 | - | 46,050 | 42,492 | 42,492 | 42,492 | |
| Fees & Costs | Advertisement for A/E Services - Physical Needs Assessment Surveys | | 1430 | - | 1,386 | N/R | 1,386 | 1,386 | |
| Fees & Costs | Perform Physical Needs Assessment Survey at Lincoln Apartments | | 1430 | - | 5,155 | N/R | 5,155 | 5,155 | |
| Fees & Costs | Perform Physical Needs Assessment Survey at Carver Apartments | | 1430 | - | 5,330 | N/R | 5,330 | 5,330 | |
| Fees & Costs | Perform Physical Needs Assessment Survey at Sagner Apartments | | 1430 | - | 6,835 | N/R | 6,835 | 6,835 | |

Capital Fund Program Tables Page 3

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages

| PHA Name: Housing Authority of the City of Frederick | | Grant Type and Number Capital Fund Program Grant No.: MD06 P00350105 Replacement Housing Factor Grant No.: | | | | | Federal FY of Grant: 2005 | | |
|--|---|---|----------------|----------|----------------------------------|---------|-------------------------------------|----------|----------------|
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | | Dev. Acct. No. | Quantity | Total Estimated Cost Original | Revised | Total Actual Cost Obligated | Expended | Status of work |
| Fees & Costs | Perform Physical Needs Assessment Survey at Catocin View Apartments | | 1430 | - | 5,902 | N/R | 5,902 | 5,902 | |
| Fees & Costs | Perform Physical Needs Assessment Survey at Scattered Site Units | | 1430 | - | 7,371 | N/R | 7,371 | 7,371 | |
| Fees & Costs | Perform Energy Audit at Lincoln, Carver, Sagner, Catocin View and Scattered Sites | | 1430 | - | 0 | 0 | 0 | 0 | |
| Fees & Costs | A&E Fees/Carver Physical Improvements | | 1430 | 60 Units | N/A | 3,558 | 3,558 | 3,558 | |

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

| | | | | | | | | | |
|----------------------|---|--|--------|----------|---------|-----|---------|---------|--|
| MD06003005/Phy. Imp. | Complete Renovations to site | | 1450 | 7 units | 0 | 0 | 0 | 0 | |
| MD06003005/Phy. Imp. | Complete Renovations within apartments | | 1460 | 7 units | 0 | 0 | 0 | 0 | |
| MD06003002/Phy. Imp | Replace 1 Roof (Partial Payment See FY 2004) | | 1460 | 1 | 41,024 | N/R | 41,024 | 41,024 | |
| MD06003002/Phy. Imp | Building Improvements - Replace windows, siding, soffit, fascia, gutters & downspouts | | 1460 | 50 units | 462,324 | N/R | 462,324 | 462,324 | |
| MD06003002/Phy. Imp | Installation of bathroom exhaust fans | | 1460 | 50 units | 0 | 0 | 0 | 0 | |
| MD06003005/Phy. Imp. | Purchase kitchen appliances/Ref. & Ranges | | 1465.1 | 7 | 0 | 0 | 0 | 0 | |
| MD06003005/Phy. Imp. | Perform demolition to apartments | | 1485 | 7 units | 0 | 0 | 0 | 0 | |
| MD06003005/Phy. Imp. | Resident Relocation | | 1495.1 | 7 units | 0 | 0 | 0 | 0 | |

Capital Fund Program Tables Page 4

| Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part III: Implementation Schedule | | | | | | | |
|---|--|---|----------|---|---------|-------------------------------------|----------------------------------|
| PHA Name: Housing Authority of the City of Frederick | | Grant Type and Number Capital Fund Program Grant No.: MD06 P00350105 Replacement Housing Factor Grant No.: | | | | Federal FY of Grant: 2005 | |
| Development Number Name/HA-Wide Activities | All Funds Obligated (Quarter Ending Date) | | | All Funds Expended (Quarter Ending Date) | | | Reasons for Revised Target Dates |
| | Original | Revised | Actual | Original | Revised | Actual | |
| MD06003005/Physical Improvements | 08/17/07 | - | - | 08/17/09 | - | - | Removed - Budget Revision #1 |
| HA-Wide Management ImprovementS | 08/17/07 | | 08/15/07 | 08/17/09 | | | |
| HA-Wide Administration | 08/17/07 | | 06/30/06 | 08/17/09 | | 08/31/06 | |
| Fees & Costs | 08/17/07 | | 10/11/06 | 08/17/09 | | 05/16/08 | |
| MD06003002/Physical Improvements | 08/17/07 | | 09/30/06 | 08/17/09 | | 10/19/07 | |
| | | | | | | | |

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Capital Fund Program Tables Page 5

| Annual Statement/Performance and Evaluation Report | | | | | |
|---|---|--|---------|-------------------|---|
| Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary | | | | | |
| PHA Name: Housing Authority of the City of Frederick | | Grant Type and Number Capital Fund Program Grant No.: MD06P00350106 Replacement Housing Factor Grant No.: | | | Federal FY of Grant: 2006 |
| <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input checked="" type="checkbox"/> Revised Annual Statement (revision no.: <u>5</u>) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: <u>09/30/08</u> <input type="checkbox"/> Final Performance and Evaluation Report | | | | | |
| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost | |
| | | Original | Revised | Obligated | Expended |
| 1 | Total non-CFP Funds | 0 | 0 | 0 | 0 |
| 2 | 1406 Operations | 0 | 0 | 0 | 0 |
| 3 | 1408 Management Improvements | 83,184 | N/R | 83,184 | 78,184 |
| 4 | 1410 Administration | 88,055 | N/R | 88,055 | 88,055 |
| 5 | 1411 Audit | 0 | 0 | 0 | 0 |
| 6 | 1415 Liquidated Damages | 0 | 0 | 0 | 0 |
| 7 | 1430 Fees and Costs | 61,485 | 54,454 | 54,454 | 43,221 |
| 8 | 1440 Site Acquisition | 0 | 0 | 0 | 0 |
| 9 | 1450 Site Improvement | 23,850 | 23,850 | 23,850 | 23,850 |
| 10 | 1460 Dwelling Structures | 464,256 | 471,287 | 471,287 | 254,913 |
| 11 | 1465.1 Dwelling Equipment - Nonexpendable | 0 | 0 | 0 | 0 |
| 12 | 1470 Nondwelling Structures | 0 | 0 | 0 | 0 |
| 13 | 1475 Nondwelling Equipment | 0 | 0 | 0 | 0 |

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

| | | | | | |
|----|-----------------------------------|---|---|---|---|
| 14 | 1485 Demolition | 0 | 0 | 0 | 0 |
| 15 | 1490 Replacement Reserve | 0 | 0 | 0 | 0 |
| 16 | 1492 Moving to Work Demonstration | 0 | 0 | 0 | 0 |
| 17 | 1495.1 Relocation Costs | 0 | 0 | 0 | 0 |
| 18 | 1499 Development Activities | 0 | 0 | 0 | 0 |

Capital Fund Program Tables Page 1

| | | |
|---|--|---|
| Annual Statement/Performance and Evaluation Report | | |
| Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary | | |
| PHA Name: Housing Authority of the City of Frederick | Grant Type and Number Capital Fund Program Grant No.: MD06P00350106 Replacement Housing Factor Grant No.: | Federal FY of Grant: 2006 |
| <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input checked="" type="checkbox"/> Revised Annual Statement (revision no.: <u>5</u>) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: <u>09/30/08</u> <input type="checkbox"/> Final Performance and Evaluation Report | | |

| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost | |
|----------|---|----------------------|---------|-------------------|----------|
| | | Original | Revised | Obligated | Expended |
| 19 | 1501 Collateralization or Debt Service | 0 | 0 | 0 | 0 |
| 20 | 1502 Contingency | 0 | 0 | 0 | 0 |
| 21 | Amount of Annual Grant: (sum of lines 2 - 20) | 720,830 | 720,830 | 720,830 | 488,223 |
| 22 | Amount of line 21 Related to LBP Activities | 0 | 0 | 0 | 0 |
| 23 | Amount of line 21 Related to Section 504 compliance | 9,400 | N/R | 9,400 | 9,400 |
| 24 | Amount of line 21 Related to Security - Soft Costs | 0 | 0 | 0 | 0 |
| 25 | Amount of line 21 Related to Security - Hard Costs | 0 | 0 | 0 | 0 |

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

| | | | | | |
|----|--|---|---|---|---|
| 26 | Amount of line 21 Related to Energy Conservation | 0 | 0 | 0 | 0 |
|----|--|---|---|---|---|

N/R - No Revision

Capital Fund Program Tables Page 2

**Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages**

| | | |
|--|--|-------------------------------------|
| PHA Name: Housing Authority of the City of Frederick | Grant Type and Number Capital Fund Program Grant No.: MD06P00350106 Replacement Housing Factor Grant No.: | Federal FY of Grant: 2006 |
|--|--|-------------------------------------|

| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct. No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of work |
|--|--|----------------|----------|----------------------|---------|-------------------|----------|----------------|
| | | | | Original | Revised | Obligated | Expended | |
| HA-Wide Mgmt. Impr. | Housing Inspector | 1408 | 1 | 24,210 | N/R | 24,210 | 24,210 | |
| HA-Wide Mgmt. Impr. | Community Initiatives Coordinator | 1408 | 1 | 30,310 | N/R | 30,310 | 30,310 | |
| HA-Wide Mgmt. Impr. | Admin. & Maint. Training | 1408 | - | 4,254 | N/R | 4,254 | 4,254 | |
| HA-Wide Mgmt. Impr. | Drug Elimination Activities | 1408 | - | 5,000 | N/R | 5,000 | 0 | |
| HA-Wide Mgmt. Impr. | Investigative Services | 1408 | 1 | 19,410 | N/R | 19,410 | 19,410 | |
| HA-Wide Admin. | Director of Physical Services | 1410 | 1 | 40,775 | N/R | 40,775 | 40,775 | |
| HA-Wide Admin. | Modernization Coordinator | 1410 | 1 | 32,525 | N/R | 32,525 | 32,525 | |
| HA-Wide Admin. | Assistant Modernization Coordinator | 1410 | 1 | 14,755 | N/R | 14,755 | 14,755 | |
| Fees & Costs | Advertisement for A/E Services/Lincoln Roof Replacement (Bldg. #1) | 1430 | - | 556 | N/R | 556 | 556 | |
| Fees & Costs | A/E Fees/Lincoln roof Replacement (Bldg. #1) | 1430 | - | 18,060 | 17,786 | 17,786 | 17,786 | |

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

| | | | | | | | | | |
|--------------|--|--|------|----------|--------|--------|--------|--------|--|
| Fees & Costs | Printing of specs. & dwgs/Lincoln Roof Replacement (Bldg. #1) | | 1430 | - | 38 | N/R | 38 | 38 | |
| Fees & Costs | Building Permit/Lincoln Roof Repl. (Bldg. #1) | | 1430 | - | 32 | N/R | 32 | 32 | |
| Fees & Costs | Advertisement/Lincoln Roof Repl. (Bldg. #1) | | 1430 | - | 480 | N/R | 480 | 480 | |
| Fees & Costs | Legal Fees-Replacement of Lincoln Roofs | | 1430 | 2 | 474 | 1,331 | 1,331 | 1,331 | |
| Fees & Costs | Advertisement for A/E Services/Carver Siding & Exterior Lighting Replacement | | 1430 | - | 2,000 | 1,511 | 1,511 | 1,511 | |
| Fees & Costs | A/E Fees/Carver Siding & Exterior Lighting Replacement | | 1430 | 60 Units | 35,000 | 31,140 | 31,140 | 19,907 | |
| Fees & Costs | Printing of specs. & dwgs/Carver Siding & Exterior Lighting Replacement | | 1430 | - | 1,500 | 729 | 729 | 729 | |

Capital Fund Program Tables Page 3

| Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages | | | | | | | | | |
|---|---|--|--|----------|----------------------|---------|-------------------|-------------------------------------|----------------|
| PHA Name: Housing Authority of the City of Frederick | | | Grant Type and Number Capital Fund Program Grant No.: MD06P00350106 Replacement Housing Factor Grant No.: | | | | | Federal FY of Grant: 2006 | |
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | | Dev. Acct. No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of work |
| | | | | | Original | Revised | Obligated | Expended | |
| Fees & Costs | Building Permit/Carver Siding & Exterior Lighting Replacement | | 1430 | - | 1,000 | 0 | 0 | 0 | |
| Fees & Costs | Advertisement/Carver Siding & Exterior Lighting Replacement | | 1430 | - | 2,000 | 506 | 506 | 506 | |

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

| | | | | | | | | | |
|----------------------|---|--|------|----------|---------|---------|---------|--------|--|
| Fees & Costs | Printing of Specs. & Dwgs./Patio, Sidewalks & Trash Pad Projects | | 1430 | - | 20 | N/R | 20 | 20 | |
| Fees & Costs | Notice of No Significant Impact & Release of funds | | 1430 | - | 325 | N/R | 325 | 325 | |
| MD06003006/F&C | Printing of specs. & dwgs. | | 1430 | - | 0 | 0 | 0 | 0 | |
| MD06003006/F&C | Bldg. Permit/CV Renovations | | 1430 | 1 | 0 | 0 | 0 | 0 | |
| MD06003006/F&C | Advertisement/Renovations | | 1430 | - | 0 | 0 | 0 | 0 | |
| MD06003006/F&C | A/E fees/CV Renovations | | 1430 | - | 0 | 0 | 0 | 0 | |
| MD06003002/Phy. Imp. | Replace Section of Perimeter Fence | | 1450 | - | 5,850 | N/R | 5,850 | 5,850 | |
| MD06003003/Phy.Imp. | Install Patio & Sidewalks (HDP & Trash Disposal) | | 1450 | - | 12,800 | N/R | 12,800 | 12,800 | |
| MD06003005/Phy.Imp | Install concrete trash pad w/sidewalk | | 1450 | - | 5,200 | N/R | 5,200 | 5,200 | |
| MD06003006/Phy.Imp | Complete site renovations | | 1450 | - | 0 | 0 | 0 | 0 | |
| MD06003002/Phy.Imp | Bldg. Impr./Repl. Windows, siding, soffit, fascia, gutters & downspouts | | 1460 | 50 Units | 91,153 | 91,153 | 91,153 | 91,153 | |
| MD06003002/Phy.Imp | Installation of bathroom exhaust fans | | 1460 | 50 Units | 30,000 | 28,690 | 28,690 | 28,690 | |
| MD06003002/Phy.Imp | Replace 1 roof (Bldg. #1) | | 1460 | 1 | 58,795 | 58,795 | 58,795 | 58,795 | |
| MD06003003/Phy.Imp | Installation of bathroom exhaust fans | | 1460 | 60 Units | 0 | 0 | 0 | 0 | |
| MD06003003/Phy.Imp | Replace/Repair roof at HACF office | | 1460 | - | 17,564 | N/R | 17,564 | 17,564 | |
| MD06003003/Phy.Imp | Repl. siding & Exterior Lighting on all buildings | | 1460 | 60 Units | 257,536 | 265,877 | 265,877 | 49,503 | |

Capital Fund Program Tables Page 4

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

| Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages | | | | | | | | | |
|---|--|--|--|----------|----------------------|---------|-------------------|-------------------------------------|----------------|
| PHA Name: Housing Authority of the City of Frederick | | | Grant Type and Number Capital Fund Program Grant No.: MD06P00350106 Replacement Housing Factor Grant No.: | | | | | Federal FY of Grant: 2006 | |
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | | Dev. Acct. No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of work |
| | | | | | Original | Revised | Obligated | Expended | |
| MD06003006/Phy.Imp | Complete Apt. Renovations | | 1460 | 8 Units | 0 | 0 | 0 | 0 | |
| MD06003009/Phy.Imp | Replace flooring in 2 units | | 1460 | 2 Units | 9,208 | N/R | 9,208 | 9,208 | |
| MD06003006/Phy.Imp | Purchase kitchen appliances | | 1465.1 | 8 | 0 | 0 | 0 | 0 | |
| MD06003006/Phy.Imp | Perform demo. In apts | | 1485 | 8 | 0 | 0 | 0 | 0 | |
| MD06003006/Phy.Imp | Resident Relocation | | 1495.1 | 8 | 0 | 0 | 0 | 0 | |
| | | | | | | | | | |

Capital Fund Program Tables Page 5

| Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part III: Implementation Schedule | | | | | | | | | |
|---|--|--|--|--|--|--|--|-------------------------------------|--|
| PHA Name: Housing Authority of the City of Frederick | | | Grant Type and Number Capital Fund Program Grant No.: MD06P00350106 Replacement Housing Factor Grant No.: | | | | | Federal FY of Grant: 2006 | |
| | | | | | | | | | |

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

| Development Number Name/HA-Wide Activities | All Funds Obligated (Quarter Ending Date) | | | All Funds Expended (Quarter Ending Date) | | | Reasons for Revised Target Dates |
|---|--|---------|----------|---|---------|----------|----------------------------------|
| | Original | Revised | Actual | Original | Revised | Actual | |
| MD06003006/Phys. Improvements | 07/17/08 | - | - | 07/17/10 | - | - | Removed - Budget Revision #1 |
| HA-Wide Mgmt. Improvements | 07/17/08 | | 07/15/08 | 07/17/10 | | | |
| HA-Wide Administration | 07/17/08 | | 07/17/06 | 07/17/10 | | 09/30/07 | |
| Fees & Costs | 07/17/08 | | 04/30/08 | 07/17/10 | | | |
| MD06003002/Phys. Improvements | 07/17/08 | | 01/28/08 | 07/17/10 | | 03/07/08 | |
| MD06003003/Phys. Improvements | 07/17/08 | | 07/09/08 | 07/17/10 | | | |
| MD06003005/Phys. Improvements | 07/17/08 | | 03/14/07 | 07/17/10 | | 08/31/07 | |
| MD06003009/Phys. Improvements | 07/17/08 | | 03/19/07 | 07/17/10 | | 08/31/07 | |
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7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

| Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary | | | | | | |
|---|---|---|---------|-------------------|----------------------------------|--|
| PHA Name: Housing Authority of the City of Frederick | | Grant Type and Number Capital Fund Program Grant No.: MD06P00350107 Replacement Housing Factor Grant No.: | | | Federal FY of Grant: 2007 | |
| <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input checked="" type="checkbox"/> Revised Annual Statement (revision no.: <u>2</u>) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: <u>09/30/08</u> <input type="checkbox"/> Final Performance and Evaluation Report | | | | | | |
| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost | | |
| | | Original | Revised | Obligated | Expended | |
| 1 | Total non-CFP Funds | 0 | 0 | 0 | 0 | |
| 2 | 1406 Operations | 0 | 0 | 0 | 0 | |
| 3 | 1408 Management Improvements Soft Costs | 47,949 | N/R | 45,000 | 45,000 | |
| 4 | 1410 Administration | 47,949 | N/R | 47,949 | 47,949 | |
| 5 | 1411 Audit | 0 | 0 | 0 | 0 | |
| 6 | 1415 Liquidated Damages | 0 | 0 | 0 | 0 | |
| 7 | 1430 Fees and Costs | 27,000 | 35,422 | 30,922 | 1,325 | |
| 8 | 1440 Site Acquisition | 0 | 0 | 0 | 0 | |
| 9 | 1450 Site Improvement | 20,000 | 21,900 | 21,900 | 21,900 | |
| 10 | 1460 Dwelling Structures | 336,596 | 326,274 | 326,274 | 29,400 | |
| 11 | 1465.1 Dwelling Equipment - Nonexpendable | 0 | 0 | 0 | 0 | |
| 12 | 1470 Nondwelling Structures | 0 | 0 | 0 | 0 | |

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

| | | | | | |
|----|-----------------------------------|---|---|---|---|
| 13 | 1475 Nondwelling Equipment | 0 | 0 | 0 | 0 |
| 14 | 1485 Demolition | 0 | 0 | 0 | 0 |
| 15 | 1490 Replacement Reserve | 0 | 0 | 0 | 0 |
| 16 | 1492 Moving to Work Demonstration | 0 | 0 | 0 | 0 |
| 17 | 1495.1 Relocation Costs | 0 | 0 | 0 | 0 |
| 18 | 1499 Development Activities | 0 | 0 | 0 | 0 |

Capital Fund Program Tables Page 1

| | | |
|--|---|--|
| <p>Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary</p> | | |
| <p>PHA Name: Housing Authority of the City of Frederick</p> | <p>Grant Type and Number Capital Fund Program Grant No.: MD06P00350107 Replacement Housing Factor Grant No.:</p> | <p>Federal FY of Grant: 2007</p> |

Original Annual Statement Reserve for Disasters/Emergencies Revised Annual Statement (revision no.: 2)
 Performance and Evaluation Report for Period Ending: 09/30/08 Final Performance and Evaluation Report

| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost | |
|----------|---|----------------------|---------|-------------------|----------|
| | | Original | Revised | Obligated | Expended |
| 19 | 1502 Contingency | 0 | 0 | 0 | 0 |
| | Amount of Annual Grant: (sum of lines. . . .) | 479,494 | 479,494 | 472,045 | 145,574 |
| | Amount of line XX Related to LBP Activities | 0 | 0 | 0 | 0 |
| | Amount of line XX Related to Section 504 compliance | 0 | 0 | 0 | 0 |
| | Amount of line XX Related to Security - Soft Costs | 0 | 0 | 0 | 0 |
| | Amount of line XX Related to Security - Hard Costs | 0 | 0 | 0 | 0 |

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

| | | | | |
|---|---|---|---|---|
| Amount of line XX Related to Energy Conservation Measures | 0 | 0 | 0 | 0 |
| Collateralization Expenses or Debt Service | 0 | 0 | 0 | 0 |

N/R - No Revision

Capital Fund Program Tables Page 2

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages

| PHA Name: Housing Authority of the City of Frederick | | Grant Type and Number Capital Fund Program Grant No.: MD06P00350107 Replacement Housing Factor Grant No.: | | | | | Federal FY of Grant: 2007 | | |
|--|--|--|----------|----------------------|---------|-------------------|---|----------------|--|
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct. No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of work | |
| | | | | Original | Revised | Obligated | Expended | | |
| HA-Wide Mgmt. Impr. | Housing Inspector | 1408 | 1 | 15,000 | 19,000 | 19,000 | 19,000 | | |
| HA-Wide Mgmt. Impr. | Community Initiatives Coordinator | 1408 | 1 | 30,000 | 26,000 | 26,000 | 26,000 | | |
| HA-Wide Mgmt. Impr. | Drug Elimination Activities | 1408 | - | 2,949 | N/R | 0 | 0 | | |
| HA-Wide Admin. | Director of Physical Services | 1410 | 1 | 27,811 | N/R | 27,811 | 27,811 | | |
| HA-Wide Admin. | Modernization Coordinator | 1410 | 1 | 13,905 | N/R | 13,905 | 13,905 | | |
| HA-Wide Admin. | Assistant Modernization Coordinator | 1410 | 1 | 6,233 | N/R | 6,233 | 6,233 | | |
| Fees & Costs | Advertisement for A/E Services Catocin View Comp. Mod. | 1430 | - | 0 | 0 | 0 | 0 | | |
| Fees & Costs | Printing of Dwgs. - Catocin View A/E Services - Comp. Mod. | 1430 | - | 0 | 0 | 0 | 0 | | |
| Fees & Costs | A/E Fees for Catocin View Comp. Mod. Services | 1430 | - | 0 | 0 | 0 | 0 | | |

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

| | | | | | | | | | |
|--------------|--|--|------|----------|--------|--------|--------|-------|--|
| Fees & Costs | Carver Apartments Advertisement for A/E Services/Central Air Conditioning Installation | | 1430 | - | 2,000 | 1,296 | 1,296 | 1,296 | |
| Fees & Costs | Carver Apartments A/E Fees/Central Air Conditioning Installation | | 1430 | 60 Units | 20,000 | 29,597 | 29,597 | 0 | |
| Fees & Costs | Carver Apartments Printing of Specs. & Dwgs/Central Air Conditioning Installation | | 1430 | - | 1,500 | N/R | 0 | 0 | |
| Fees & Costs | Carver Apartments Building Permit/Central Air Conditioning Installation | | 1430 | - | 1,000 | N/R | 0 | 0 | |
| Fees & Costs | Carver Apartments Advertisement/ Central Air Conditioning Installation | | 1430 | - | 2,000 | N/R | 0 | 0 | |
| Fees & Costs | Printing of Specs. & Dwgs/Concrete pads for Air Conditioning Condensers at Carver Apartments | | 1430 | - | 500 | 29 | 29 | 29 | |

Capital Fund Program Tables Page 3

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages

| PHA Name: Housing Authority of the City of Frederick | | Grant Type and Number Capital Fund Program Grant No.: MD06P00350107 Replacement Housing Factor Grant No.: | | | | | Federal FY of Grant: 2007 | | |
|--|---|--|----------------|----------|----------------------------------|---------|-------------------------------------|----------|----------------|
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | | Dev. Acct. No. | Quantity | Total Estimated Cost Original | Revised | Total Actual Cost Obligated | Expended | Status of work |
| MD06003003/Phy. Imp. | Install concrete pads in preparation of air conditioning condensers | | 1450 | - | 20,000 | 21,900 | 21,900 | 21,900 | |
| MD06003002/Phy. Imp. | Clean, repair & paint all exterior stucco surfaces at all buildings | | 1460 | 4 Bldgs. | 40,000 | 29,400 | 29,400 | 29,400 | |
| MD06003003/Phy. Imp. | Replace siding & exterior lighting on all buildings | | 1460 | 60 Units | 192,464 | 296,874 | 296,874 | 0 | |
| MD06003003/Phy. Imp. | Installation of bathroom exhaust fans | | 1460 | 60 Units | 36,000 | 0 | 0 | 0 | |
| MD06003003/Phy. Imp. | Central air conditioning installation | | 1460 | 17 Units | 68,132 | 0 | 0 | 0 | |
| | | | | | | | | | |

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Capital Fund Program Tables Page 4

| Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part III: Implementation Schedule | | | | | | | |
|---|--|----------|--|---|----------|----------|-------------------------------------|
| PHA Name: Housing Authority of the City of Frederick | | | Grant Type and Number Capital Fund Program Grant No.: MD06P00350107 Replacement Housing Factor Grant No.: | | | | Federal FY of Grant: 2007 |
| Development Number Name/HA-Wide Activities | All Funds Obligated (Quarter Ending Date) | | | All Funds Expended (Quarter Ending Date) | | | Reasons for Revised Target Dates |
| | Original | Revised | Actual | Original | Revised | Actual | |
| HA-Wide Mgmt. Improvements | 09/12/09 | | | 09/12/11 | | | |
| HA-Wide Administration | 09/12/09 | | 09/12/07 | 09/12/11 | | | |
| MD06003006/Fees & Costs | 09/12/09 | --- | --- | 09/12/11 | --- | --- | Removed- Budget Revision #2 |
| Fees & Costs | N/A | 09/12/09 | | N/A | 09/12/11 | | |
| MD06003002/ PHY. IMP. | N/A | 09/12/09 | 07/10/08 | N/A | 09/12/11 | 08/22/08 | |
| MD06003003/PHY. IMP. | N/A | 09/12/09 | 07/09/08 | N/A | 09/12/11 | | |
| | | | | | | | |
| | | | | | | | |

Capital Fund Program Tables Page 5

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

| Annual Statement/Performance and Evaluation Report | | | | | |
|---|---|--|---------|-------------------|---|
| Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary | | | | | |
| PHA Name: Housing Authority of the City of Frederick | | Grant Type and Number Capital Fund Program Grant No.: MD06P00350108 Replacement Housing Factor Grant No.: | | | Federal FY of Grant: 2008 |
| <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input checked="" type="checkbox"/> Revised Annual Statement (revision no.: <u>2</u>) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: <u>09/30/08</u> <input type="checkbox"/> Final Performance and Evaluation Report | | | | | |
| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost | |
| | | Original | Revised | Obligated | Expended |
| 1 | Total non-CFP Funds | 0 | 0 | 0 | 0 |
| 2 | 1406 Operations | 0 | 0 | 0 | 0 |
| 3 | 1408 Management Improvements Soft Costs | 48,126 | 48,126 | 39,725 | 3,406 |
| 4 | 1410 Administration | 48,126 | 48,126 | 48,126 | 25,286 |
| 5 | 1411 Audit | 0 | 0 | 0 | 0 |
| 6 | 1415 Liquidated Damages | 0 | 0 | 0 | 0 |
| 7 | 1430 Fees and Costs | 26,500 | 0 | 0 | 0 |
| 8 | 1440 Site Acquisition | 0 | 0 | 0 | 0 |
| 9 | 1450 Site Improvement | 0 | 0 | 0 | 0 |
| 10 | 1460 Dwelling Structures | 358,512 | 385,012 | 81,249 | 0 |
| 11 | 1465.1 Dwelling Equipment - Nonexpendable | 0 | 0 | 0 | 0 |
| 12 | 1470 Nondwelling Structures | 0 | 0 | 0 | 0 |
| 13 | 1475 Nondwelling Equipment | 0 | 0 | 0 | 0 |

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

| | | | | | |
|----|-----------------------------------|---|---|---|---|
| 14 | 1485 Demolition | 0 | 0 | 0 | 0 |
| 15 | 1490 Replacement Reserve | 0 | 0 | 0 | 0 |
| 16 | 1492 Moving to Work Demonstration | 0 | 0 | 0 | 0 |
| 17 | 1495.1 Relocation Costs | 0 | 0 | 0 | 0 |
| 18 | 1499 Development Activities | 0 | 0 | 0 | 0 |

Capital Fund Program Tables Page 1

| Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary | | | | | |
|--|---|--|---------|-------------------|-------------------------------------|
| PHA Name: Housing Authority of the City of Frederick | | Grant Type and Number Capital Fund Program Grant No.: MD06P00350108 Replacement Housing Factor Grant No.: | | | Federal FY of Grant: 2008 |
| ___ Original Annual Statement ___ Reserve for Disasters/Emergencies <u>X</u> Revised Annual Statement (revision no.: <u>2</u>) <u>X</u> Performance and Evaluation Report for Period Ending: <u>09/30/08</u> ___ Final Performance and Evaluation Report | | | | | |
| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost | |
| | | Original | Revised | Obligated | Expended |
| 19 | 1502 Contingency | 0 | 0 | 0 | 0 |
| | Amount of Annual Grant: (sum of lines. . . .) | 481,264 | 481,264 | 169,100 | 28,692 |
| | Amount of line XX Related to LBP Activities | 0 | 0 | 0 | 0 |
| | Amount of line XX Related to Section 504 compliance | 0 | 0 | 0 | 0 |
| | Amount of line XX Related to Security - Soft Costs | 0 | 0 | 0 | 0 |
| | Amount of line XX Related to Security - Hard Costs | 0 | 0 | 0 | 0 |

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

| | | | | |
|---|---|---|---|---|
| Amount of line XX Related to Energy Conservation Measures | 0 | 0 | 0 | 0 |
| Collateralization Expenses or Debt Service | 0 | 0 | 0 | 0 |
| | | | | |

N/R - No Revision

Capital Fund Program Tables Page 2

| Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages | | | | | | | | | |
|--|--|----------------|---|-------------------------------|---------|-----------------------------|----------|------------------------------|--|
| PHA Name: Housing Authority of the City of Frederick | | | Grant Type and Number Capital Fund Program Grant No.: MD06P00350108 Replacement Housing Factor Grant No.: | | | | | Federal FY of Grant: 2008 | |
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct. No. | Quantity | Total Estimated Cost Original | Revised | Total Actual Cost Obligated | Expended | Status of work | |
| HA-Wide Mgmt. Impr. | Community Initiatives Coordinator | 1408 | 1 | 32,000 | N/R | 32,000 | 2,585 | | |
| HA-Wide Mgmt. Impr. | Drug Elimination Activities | 1408 | - | 6,626 | N/R | 0 | 0 | | |
| HA-Wide Mgmt. Impr. | Administrative & Maintenance Training | 1408 | - | 2,000 | N/R | 225 | 0 | | |
| HA-Wide Mgmt. Impr. | Investigative Services | 1408 | 1 | 7,500 | N/R | 7,500 | 821 | | |
| HA-Wide Admin. | Director of Physical Services | 1410 | 1 | 30,126 | 32,301 | 32,301 | 10,894 | | |
| HA-Wide Admin. | Modernization Coordinator | 1410 | 1 | 5,000 | 1,982 | 1,982 | 1,982 | | |

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

| | | | | | | | | | |
|---------------------|---|--|------|----------|---------|---------|--------|--------|--|
| HA-Wide Admin. | Assistant Modernization Coordinator | | 1410 | 1 | 13,000 | 13,843 | 13,843 | 12,410 | |
| Fees & Costs | Advertisement for A/E Services/Siding replacement at Sagner | | 1430 | - | 2,000 | 0 | 0 | 0 | |
| Fees & Costs | A/E Services/Siding replacement at Sagner | | 1430 | 80 Units | 20,000 | 0 | 0 | 0 | |
| Fees & Costs | Printing of specs. & dwgs./siding replacement at Sagner | | 1430 | - | 1,500 | 0 | 0 | 0 | |
| Fees & Costs | Building Permit/siding replacement at Sagner | | 1430 | - | 1,000 | 0 | 0 | 0 | |
| Fees & Costs | Advertisement/siding replacement at Sagner | | 1430 | - | 2,000 | 0 | 0 | 0 | |
| MD06003003/Phy.Imp. | Replace siding & exterior lighting on all buildings | | 1460 | 60 Units | N/A | 81,249 | 81,249 | 0 | |
| MD06003003/Phy.Imp. | Central air conditioning installation | | 1460 | 43 Units | 196,868 | 303,763 | 0 | 0 | |
| MD06003005/Phy Imp. | Replace siding on all buildings | | 1460 | 80 Units | 161,644 | 0 | 0 | 0 | |
| | | | | | | | | | |

Capital Fund Program Tables Page 3

| | | | | | | | | |
|--|--|---|---|--------|--|---------|---|----------------------------------|
| <p>Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part III: Implementation Schedule</p> | | | | | | | | |
| <p>PHA Name: Housing Authority of the City of Frederick</p> | | | <p>Grant Type and Number Capital Fund Program Grant No.: MD06P00350108 Replacement Housing Factor Grant No.:</p> | | | | <p>Federal FY of Grant: 2008</p> | |
| Development Number Name/HA-Wide Activities | | All Funds Obligated (Quarter Ending Date) | | | All Funds Expended (Quarter Ending Date) | | | Reasons for Revised Target Dates |
| | | Original | Revised | Actual | Original | Revised | Actual | |

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

| | | | | | | | |
|----------------------------|----------|----------|----------|----------|----------|-----|------------------------------|
| HA-Wide Mgmt. Improvements | 06/12/10 | | | 06/12/12 | | | |
| HA-Wide Administration | 06/12/10 | | 06/12/08 | 06/12/12 | | | |
| Fees & Costs | 06/12/10 | --- | --- | 06/12/12 | --- | --- | Removed - Budget Revision #2 |
| MD06003003 / PHY. IMP. | N/A | 06/12/10 | | N/A | 06/12/12 | | |
| MD06003005 / PHY. IMP. | N/A | --- | --- | N/A | --- | --- | Removed - Budget Revision #2 |
| | | | | | | | |
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Capital Fund Program Tables Page 5

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

| Annual Statement/Performance and Evaluation Report | | | | | |
|--|---|--|---------|-------------------|---|
| Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary | | | | | |
| PHA Name: Housing Authority of the City of Frederick | | Grant Type and Number Capital Fund Program Grant No.: MD06P00350109 Replacement Housing Factor Grant No.: | | | Federal FY of Grant: 2009 |
| <input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no.: __) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <u>09/30/08</u> <input type="checkbox"/> Final Performance and Evaluation Report | | | | | |
| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost | |
| | | Original | Revised | Obligated | Expended |
| 1 | Total non-CFP Funds | 0 | | | |
| 2 | 1406 Operations | 0 | | | |
| 3 | 1408 Management Improvements Soft Costs | 48,126 | | | |
| 4 | 1410 Administration | 48,126 | | | |
| 5 | 1411 Audit | 0 | | | |
| 6 | 1415 Liquidated Damages | 0 | | | |
| 7 | 1430 Fees and Costs | 36,500 | | | |
| 8 | 1440 Site Acquisition | 0 | | | |
| 9 | 1450 Site Improvement | 0 | | | |
| 10 | 1460 Dwelling Structures | 348,512 | | | |
| 11 | 1465.1 Dwelling Equipment - Nonexpendable | 0 | | | |
| 12 | 1470 Nondwelling Structures | 0 | | | |
| 13 | 1475 Nondwelling Equipment | 0 | | | |

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

| | | | | | |
|----|-----------------------------------|---|--|--|--|
| 14 | 1485 Demolition | 0 | | | |
| 15 | 1490 Replacement Reserve | 0 | | | |
| 16 | 1492 Moving to Work Demonstration | 0 | | | |
| 17 | 1495.1 Relocation Costs | 0 | | | |
| 18 | 1499 Development Activities | 0 | | | |

Capital Fund Program Tables Page 1

| Annual Statement/Performance and Evaluation Report | | | | | |
|--|---|--|---------|-------------------|-------------------------------------|
| Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary | | | | | |
| PHA Name: Housing Authority of the City of Frederick | | Grant Type and Number Capital Fund Program Grant No.: MD06P00350109 Replacement Housing Factor Grant No.: | | | Federal FY of Grant: 2009 |
| <input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no.:__) <input type="checkbox"/> Performance and Evaluation Report for Period Ending:_____ <input type="checkbox"/> Final Performance and Evaluation Report | | | | | |
| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost | |
| | | Original | Revised | Obligated | Expended |
| 19 | 1502 Contingency | 0 | | | |
| | Amount of Annual Grant: (sum of lines. . . .) | 481,264 | | | |
| | Amount of line XX Related to LBP Activities | 0 | | | |
| | Amount of line XX Related to Section 504 compliance | 0 | | | |

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

| | | | | |
|---|---|--|--|--|
| Amount of line XX Related to Security - Soft Costs | 0 | | | |
| Amount of line XX Related to Security - Hard Costs | 0 | | | |
| Amount of line XX Related to Energy Conservation Measures | 0 | | | |
| Collateralization Expenses or Debt Service | 0 | | | |
| | | | | |

N/R - No Revision

Capital Fund Program Tables Page 2

| Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages | | | | | | | | | |
|---|--|--|--|----------|-------------------------------|---------|-------------------------------------|----------|----------------|
| PHA Name: Housing Authority of the City of Frederick | | | Grant Type and Number Capital Fund Program Grant No.: MD06P00350109 Replacement Housing Factor Grant No.: | | | | Federal FY of Grant: 2009 | | |
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | | Dev. Acct. No. | Quantity | Total Estimated Cost Original | Revised | Total Actual Cost Obligated | Expended | Status of work |
| HA-Wide Mgmt. Impr. | Community Initiatives Coordinator | | 1408 | 1 | 32,000 | | | | |
| HA-Wide Mgmt. Impr. | Drug Elimination Activities | | 1408 | - | 6,626 | | | | |
| HA-Wide Mgmt. Impr. | Administrative & Maintenance Training | | 1408 | - | 2,000 | | | | |
| HA-Wide Mgmt. Impr. | Investigative Services | | 1408 | 1 | 7,500 | | | | |

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

| | | | | | | | | | |
|---------------------|--|--|------|----------|---------|--|--|--|--|
| HA-Wide Admin. | Director of Physical Services | | 1410 | 1 | 33,688 | | | | |
| HA-Wide Admin. | Information Clerk/Modernization Assistant | | 1410 | 1 | 14,438 | | | | |
| Fees & Costs | Advertisement for A/E Services/Siding replacement at Sagner | | 1430 | - | 2,000 | | | | |
| Fees & Costs | A/E Services/Siding replacement at Sagner | | 1430 | 80 Units | 30,000 | | | | |
| Fees & Costs | Printing of specs. & dwgs./siding replacement at Sagner | | 1430 | - | 1,500 | | | | |
| Fees & Costs | Building Permit/siding replacement at Sagner | | 1430 | - | 1,000 | | | | |
| Fees & Costs | Advertisement/siding replacement at Sagner | | 1430 | - | 2,000 | | | | |
| MD06003005/Phy Imp. | Replace siding, soffit & gutters & downspouts on all buildings | | 1460 | 80 Units | 310,512 | | | | |
| D06003003/Phy. Imp. | Installation of bathroom exhaust fans | | 1460 | 60 Units | 38,000 | | | | |

Capital Fund Program Tables Page 3

| | | |
|--|---|--|
| <p>Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part III: Implementation Schedule</p> | | |
| <p>PHA Name: Housing Authority of the City of Frederick</p> | <p>Grant Type and Number Capital Fund Program Grant No.: MD06P00350109 Replacement Housing Factor Grant No.:</p> | <p>Federal FY of Grant: 2009</p> |

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

| Development Number Name/HA-Wide Activities | All Funds Obligated (Quarter Ending Date) | | | All Funds Expended (Quarter Ending Date) | | | Reasons for Revised Target Dates |
|---|--|---------|--------|---|---------|--------|----------------------------------|
| | Original | Revised | Actual | Original | Revised | Actual | |
| HA-Wide Mgmt. Improvements | 06/12/11 | | | 06/12/13 | | | |
| HA-Wide Administration | 06/12/11 | | | 06/12/13 | | | |
| Fees & Costs | 06/12/11 | | | 06/12/13 | | | |
| MD06003003/ Phy. Imp. | 06/12/11 | | | 06/12/13 | | | |
| MD06003005/Phy. Imp. | 06/12/11 | | | 06/12/13 | | | |
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Capital Fund Program Tables Page 5

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

| Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary | | | | | |
|---|---|---|---------|-------------------|-------------------------------------|
| PHA Name: Housing Authority of the City of Frederick | | Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: MD06R003501-07 | | | Federal FY of Grant: 2007 |
| <input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report | | | | | |
| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost | |
| | | Original | Revised | Obligated | Expended |
| 1 | Total non-CFP Funds | | | | |
| 2 | 1406 Operations | | | | |
| 3 | 1408 Management Improvements | | | | |
| 4 | 1410 Administration | | | | |
| 5 | 1411 Audit | | | | |
| 6 | 1415 Liquidated Damages | | | | |
| 7 | 1430 Fees and Costs | | | | |
| 8 | 1440 Site Acquisition | | | | |
| 9 | 1450 Site Improvement | | | | |
| 10 | 1460 Dwelling Structures | | | | |
| 11 | 1465.1 Dwelling Equipment—Nonexpendable | | | | |
| 12 | 1470 Nondwelling Structures | | | | |
| 13 | 1475 Nondwelling Equipment | | | | |
| 14 | 1485 Demolition | | | | |
| 15 | 1490 Replacement Reserve | | | | |
| 16 | 1492 Moving to Work Demonstration | | | | |
| 17 | 1495.1 Relocation Costs | | | | |
| 18 | 1499 Development Activities | 64,262 | | | |
| 19 | 1501 Collateralization or Debt Service | | | | |
| 20 | 1502 Contingency | | | | |
| 21 | Amount of Annual Grant: (sum of lines 2 – 20) | 64,262 | | | |
| 22 | Amount of line 21 Related to LBP Activities | | | | |
| 23 | Amount of line 21 Related to Section 504 compliance | | | | |
| 24 | Amount of line 21 Related to Security – Soft Costs | | | | |
| 25 | Amount of Line 21 Related to Security – Hard Costs | | | | |
| 26 | Amount of line 21 Related to Energy Conservation Measures | | | | |

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part III: Implementation Schedule

| | | | | | | | |
|--|---|--|--------|---|---------|--------|----------------------------------|
| PHA Name: Housing Authority of the City of Frederick | | Grant Type and Number Capital Fund Program No: Replacement Housing Factor No: MD06R003501-07 | | | | | Federal FY of Grant: 2007 |
| Development Number Name/HA-Wide Activities | All Fund Obligated (Quarter Ending Date) | | | All Funds Expended (Quarter Ending Date) | | | Reasons for Revised Target Dates |
| | Original | Revised | Actual | Original | Revised | Actual | |
| MD003009 Scattered Sites | 6/30/09 | | | 6/30/11 | | | |
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7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

| Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary | | | | | |
|--|---|--|---------|-------------------|---------------------------------|
| PHA Name: Housing Authority of the City of Frederick | | Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: MD06R003501-08 | | | Federal FY of Grant: 2008 |
| <input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) | | | | | |
| <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report | | | | | |
| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost | |
| | | Original | Revised | Obligated | Expended |
| 1 | Total non-CFP Funds | | | | |
| 2 | 1406 Operations | | | | |
| 3 | 1408 Management Improvements | | | | |
| 4 | 1410 Administration | | | | |
| 5 | 1411 Audit | | | | |
| 6 | 1415 Liquidated Damages | | | | |
| 7 | 1430 Fees and Costs | | | | |
| 8 | 1440 Site Acquisition | | | | |
| 9 | 1450 Site Improvement | | | | |
| 10 | 1460 Dwelling Structures | | | | |
| 11 | 1465.1 Dwelling Equipment—Nonexpendable | | | | |
| 12 | 1470 Nondwelling Structures | | | | |
| 13 | 1475 Nondwelling Equipment | | | | |
| 14 | 1485 Demolition | | | | |
| 15 | 1490 Replacement Reserve | | | | |
| 16 | 1492 Moving to Work Demonstration | | | | |
| 17 | 1495.1 Relocation Costs | | | | |
| 18 | 1499 Development Activities | 94,125 | | | |
| 19 | 1501 Collateralization or Debt Service | | | | |
| 20 | 1502 Contingency | | | | |
| 21 | Amount of Annual Grant: (sum of lines 2 – 20) | 94,125 | | | |
| 22 | Amount of line 21 Related to LBP Activities | | | | |
| 23 | Amount of line 21 Related to Section 504 compliance | | | | |
| 24 | Amount of line 21 Related to Security – Soft Costs | | | | |
| 25 | Amount of Line 21 Related to Security – Hard Costs | | | | |
| 26 | Amount of line 21 Related to Energy Conservation Measures | | | | |

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part III: Implementation Schedule

| | | | | | | | |
|--|---|--|--------|---|---------|--------|----------------------------------|
| PHA Name: Housing Authority of the City of Frederick | | Grant Type and Number Capital Fund Program No: Replacement Housing Factor No: MD06R003501-07 | | | | | Federal FY of Grant: 2007 |
| Development Number Name/HA-Wide Activities | All Fund Obligated (Quarter Ending Date) | | | All Funds Expended (Quarter Ending Date) | | | Reasons for Revised Target Dates |
| | Original | Revised | Actual | Original | Revised | Actual | |
| MD003009 Scattered Sites | 3/31/10 | | | 3/31/12 | | | |
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Capital Fund Program Five-Year Action Plan
Part 1: Summary

| | | |
|--|--|---|
| HA Name: Housing Authority of the City of Frederick | | <input checked="" type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No: |
|--|--|---|

| <u>Development Number/Name/HA-Wide</u> | <u>Year 1</u> | <u>Work Statement for Year 2</u> FFY Grant: <u>2010</u> PHA FY: <u>2010</u> | <u>Work Statement for Year 3</u> FFY Grant: <u>2011</u> PHA FY: <u>2011</u> | <u>Work Statement for Year 4</u> FFY Grant: <u>2012</u> PHA FY: <u>2012</u> | <u>Work Statement for Year 5</u> FFY Grant: <u>2013</u> PHA FY: <u>2013</u> |
|--|-------------------------|---|---|---|---|
| | Annual Statemen t | | | | |
| MD06003005/Sagner | | \$140,000 | 0 | 0 | 0 |
| MD06003003/Carver | | \$245,012 | 0 | 0 | 0 |
| MD06003009/Scattered Sites | | 0 | \$150,000 | 0 | 0 |
| MD06003002/Lincoln | | 0 | \$94,000 | 0 | 0 |
| MD06003006/Catoctin View | | 0 | \$141,012 | \$385,012 | \$385,012 |
| HA-Wide | | \$96,252 | \$96,252 | \$96,252 | \$96,252 |
| CFP Funds Listed for 5 year planning | | \$481,264 | \$481,264 | \$481,264 | \$481,264 |
| Replacement Housing Factor Funds | | | | | |

Capital Fund Program Five-Year Action Plan
Part II: Supporting Pages - Work Activities

| Activities for Year 1 | Activities for Year: <u>2</u> FFY Grant: <u>2010</u> PHA FY: <u>2010</u> | | | Activities for Year: <u>3</u> FFY Grant: <u>2011</u> PHA FY: <u>2011</u> | | |
|-----------------------------|--|---|----------------|--|---|----------------|
| | Development Number/Name | Major Work Categories | Estimated Cost | Development Number/Name | Major Work Categories | Estimated Cost |
| See Annual Statement | MD06003005/Sagner | Bldg. Improvements siding replacement | \$140,000 | MD06003009/Scattered Sites | Bldg. Improvements-Roofs, Flooring, Windows, etc. | \$140,000 |
| | Subtotal | | \$140,000 | | Fees & Costs | \$10,000 |
| | | | | Subtotal | | \$150,000 |
| | MD06003003/Carver | Site Improvements-Sidewalks/fencing, inc. | \$100,000 | | | |
| | | Bldg. Improvements Replace Roofs | \$120,000 | MD06003002/Lincoln | Site Improvements- Install railings, etc. | \$90,000 |
| | | Fees & Costs | \$25,012 | | Fees & Costs | \$4,000 |
| | Subtotal | | \$245,012 | Subtotal | | \$94,000 |
| | | | | | | |
| | HA-Wide | Salaries/Mgmt. Impr. | \$ | MD06003006/Catoctin View | Renovations to Site | \$36,000 |
| | | Salaries/Admin. | \$48,126 | | Renovations in Apts. | \$80,000 |
| | | Staff Training | \$ | | Fees & Costs | \$20,012 |
| | | Drug Elimination | \$ | | Resident Relocation | \$5,000 |
| | Subtotal | | \$96,252 | Subtotal | | \$141,012 |
| | | | | | | |
| | | | | HA-Wide | Salaries/Mgmt. Impr. | \$ |
| | | | | | Salaries/Mgmt. Impr. | \$48,126 |
| | | | | | Staff Training | \$ |
| | | | | | Drug Elimination | \$ |
| | | | | Subtotal | | \$96,252 |

