

PHA Plans
Streamlined Annual
Version

**U.S. Department of Housing and
Urban Development**
Office of Public and Indian
Housing

OMB No. 2577-0226
(exp. 08/31/2009)

This information collection is authorized by Section 511 of the Quality Housing and Work Responsibility Act, which added a new section 5A to the U.S. Housing Act of 1937 that introduced 5-year and annual PHA Plans. The full PHA plan provides a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA's operations, programs, and services, and informs HUD, families served by the PHA, and members of the public of the PHA's mission and strategies for serving the needs of low-income and very low-income families. This form allows eligible PHAs to make a streamlined annual Plan submission to HUD consistent with HUD's efforts to provide regulatory relief for certain types of PHAs. Public reporting burden for this information collection is estimated to average 11.7 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD may not collect this information and respondents are not required to complete this form, unless it displays a currently valid OMB Control Number.

Privacy Act Notice. The United States Department of Housing and Urban Development, Federal Housing Administration, is authorized to solicit the information requested in this form by virtue of Title 12, U.S. Code, Section 1701 et seq., and regulations promulgated thereunder at Title 12, Code of Federal Regulations. Information in PHA plans is publicly available.

Streamlined Annual PHA Plan
For Fiscal Year: 2009

PHA Name:
Somerville Housing Authority

NOTE: This PHA Plan template (HUD-50075-SA) is to be completed in accordance with instructions contained in previous Notices PIH 99-33 (HA), 99-51 (HA), 2000-22 (HA), 2000-36 (HA), 2000-43 (HA), 2001-4 (HA), 2001-26 (HA), 2003-7 (HA), and any related notices HUD may subsequently issue.

Streamlined Annual PHA Plan Agency Identification

PHA Name: Somerville Housing Authority **PHA Number:** MA031

PHA Fiscal Year Beginning: (mm/yyyy) 04/2009

PHA Programs Administered:

Public Housing and Section 8 **Section 8 Only** **Public Housing Only**
Number of public housing units: 421 Number of S8 units: Number of public housing units:
Number of S8 units: 1043

PHA Consortia: (check box if submitting a joint PHA Plan and complete table)

Participating PHAs	PHA Code	Program(s) Included in the Consortium	Programs Not in the Consortium	# of Units Each Program
Participating PHA 1:				
Participating PHA 2:				
Participating PHA 3:				

PHA Plan Contact Information:

Name: Paul Mackey Phone: 617-625-1152
TDD: 617-628-8889 Email (if available): paulm@sha-web.org

Public Access to Information

Information regarding any activities outlined in this plan can be obtained by contacting:
(select all that apply)

PHA's main administrative office PHA's development management offices

Display Locations For PHA Plans and Supporting Documents

The PHA Plan revised policies or program changes (including attachments) are available for public review and inspection. Yes No.

If yes, select all that apply:

Main administrative office of the PHA
 PHA development management offices
 Main administrative office of the local, county or State government
 Public library PHA website Other (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

Main business office of the PHA PHA development management offices
 Other: www.sha-web.org

Streamlined Annual PHA Plan
Fiscal Year 2009
[24 CFR Part 903.12(c)]

Table of Contents
[24 CFR 903.7(r)]

Provide a table of contents for the Plan, including applicable additional requirements, and a list of supporting documents available for public inspection.

A. PHA PLAN COMPONENTS

- 1. Site-Based Waiting List Policies
903.7(b)(2) Policies on Eligibility, Selection, and Admissions
- 2. Capital Improvement Needs
903.7(g) Statement of Capital Improvements Needed
- 3. Section 8(y) Homeownership
903.7(k)(1)(i) Statement of Homeownership Programs
- 4. Project-Based Voucher Programs
- 5. PHA Statement of Consistency with Consolidated Plan. **Complete only if PHA has changed any policies, programs, or plan components from its last Annual Plan.**
- 6. Supporting Documents Available for Review
- 7. Capital Fund Program and Capital Fund Program Replacement Housing Factor, Annual Statement/Performance and Evaluation Report
- 8. Capital Fund Program 5-Year Action Plan

B. SEPARATE HARD COPY SUBMISSIONS TO LOCAL HUD FIELD OFFICE

Form HUD-50076, PHA Certifications of Compliance with the PHA Plans and Related Regulations: Board Resolution to Accompany the Streamlined Annual Plan identifying policies or programs the PHA has revised since submission of its last Annual Plan, and including Civil Rights certifications and assurances the changed policies were presented to the Resident Advisory Board for review and comment, approved by the PHA governing board, and made available for review and inspection at the PHA's principal office;

For PHAs Applying for Formula Capital Fund Program (CFP) Grants:

Form HUD-50070, Certification for a Drug-Free Workplace;

Form HUD-50071, Certification of Payments to Influence Federal Transactions; and

Form SF-LLL & SF-LLL a, Disclosure of Lobbying Activities.

1. Site-Based Waiting Lists (Eligibility, Selection, Admissions Policies)

[24 CFR Part 903.12(c), 903.7(b)(2)]

Exemptions: Section 8 only PHAs are not required to complete this component.

A. Site-Based Waiting Lists-Previous Year Applies to Public Housing ONLY

1. Has the PHA operated one or more site-based waiting lists in the previous year? If yes, complete the following table; if not skip to B.

Site-Based Waiting Lists				
Development Information: (Name, number, location)	Date Initiated	Initial mix of Racial, Ethnic or Disability Demographics	Current mix of Racial, Ethnic or Disability Demographics since Initiation of SBWL	Percent change between initial and current mix of Racial, Ethnic, or Disability demographics

2. What is the number of site based waiting list developments to which families may apply at one time?
3. How many unit offers may an applicant turn down before being removed from the site-based waiting list?
4. Yes No: Is the PHA the subject of any pending fair housing complaint by HUD or any court order or settlement agreement? If yes, describe the order, agreement or complaint and describe how use of a site-based waiting list will not violate or be inconsistent with the order, agreement or complaint below:

B. Site-Based Waiting Lists – Coming Year

If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to next component.

1. How many site-based waiting lists will the PHA operate in the coming year?
2. Yes No: Are any or all of the PHA’s site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)?
If yes, how many lists?

3. Yes No: May families be on more than one list simultaneously
If yes, how many lists?
4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?
- PHA main administrative office
 - All PHA development management offices
 - Management offices at developments with site-based waiting lists
 - At the development to which they would like to apply
 - Other (list below)

2. Capital Improvement Needs

[24 CFR Part 903.12 (c), 903.7 (g)]

Exemptions: Section 8 only PHAs are not required to complete this component.

A. Capital Fund Program

1. Yes No Does the PHA plan to participate in the Capital Fund Program in the upcoming year? If yes, complete items 7 and 8 of this template (Capital Fund Program tables). If no, skip to B.
2. Yes No: Does the PHA propose to use any portion of its CFP funds to repay debt incurred to finance capital improvements? If so, the PHA must identify in its annual and 5-year capital plans the development(s) where such improvements will be made and show both how the proceeds of the financing will be used and the amount of the annual payments required to service the debt. (Note that separate HUD approval is required for such financing activities.).

B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)

Applicability: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

1. Yes No: Has the PHA received a HOPE VI revitalization grant? (if no, skip to #3; if yes, provide responses to the items on the chart located on the next page, copying and completing as many times as necessary).
2. Status of HOPE VI revitalization grant(s):

HOPE VI Revitalization Grant Status	
a. Development Name:	
b. Development Number:	
c. Status of Grant:	
<input type="checkbox"/>	Revitalization Plan under development
<input type="checkbox"/>	Revitalization Plan submitted, pending approval
<input type="checkbox"/>	Revitalization Plan approved
<input type="checkbox"/>	Activities pursuant to an approved Revitalization Plan underway

3. Yes No: Does the PHA expect to apply for a HOPE VI Revitalization grant in the Plan year?
If yes, list development name(s) below:

4. Yes No: Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year? If yes, list developments or activities below:

5. Yes No: Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement? If yes, list developments or activities below:
The Somerville Housing Authority intends to finalize the inclusion of the Mystic Activity Center (MAC) under the Annual Contributions Contract. The MAC serves SHA residents with a variety of programs and services.

3. Section 8 Tenant Based Assistance--Section 8(y) Homeownership Program
(if applicable) [24 CFR Part 903.12(c), 903.7(k)(1)(i)]

1. Yes No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982? (If "No", skip to the next component; if "yes", complete each program description below (copy and complete questions for each program identified.)

2. Program Description: Housing Choice Voucher Program (HCVP)

a. Size of Program

Yes No: Will the PHA limit the number of families participating in the Section 8 homeownership option?

If the answer to the question above was yes, what is the maximum number of participants this fiscal year?

b. PHA-established eligibility criteria

Yes No: Will the PHA's program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria? If yes, list criteria:

1. Must have fully repaid debt to SHA or any other Housing Authority;
2. Must not have defaulted on a mortgage securing debt to purchase a home;
3. Must not have family member who has present ownership interest in unit at the commencement of home ownership assistance.

c. What actions will the PHA undertake to implement the program this year (list)?

1. Hold homeownership classes;
2. Work thru FSS Program to identify qualified candidates.

3. Capacity of the PHA to Administer a Section 8 Homeownership Program:

The PHA has demonstrated its capacity to administer the program by (select all that apply):

- Establishing a minimum homeowner down payment requirement of at least 3 percent of purchase price and requiring that at least 1 percent of the purchase price comes from the family's resources.
- Requiring that financing for purchase of a home under its Section 8 homeownership will be provided, insured or guaranteed by the state or Federal government; comply with secondary mortgage market underwriting requirements; or comply with generally accepted private sector underwriting standards.
- Partnering with a qualified agency or agencies to administer the program (list name(s) and years of experience below):
- Demonstrating that it has other relevant experience (list experience below):

4. Use of the Project-Based Voucher Program

Intent to Use Project-Based Assistance

Yes No: Does the PHA plan to "project-base" any tenant-based Section 8 vouchers in the coming year? If the answer is "no," go to the next component. If yes, answer the following questions.

1. Yes No: Are there circumstances indicating that the project basing of the units, rather than tenant-basing of the same amount of assistance is an appropriate option? If yes, check which circumstances apply:

- low utilization rate for vouchers due to lack of suitable rental units
- access to neighborhoods outside of high poverty areas
- other (describe below:)

SHA is engaged in an overall strategy to increase affordable housing. Somerville is a densely populated city and current market conditions and zoning restrictions create challenges for large scale development. SHA will support

affordable housing opportunities where supported by the local jurisdiction. Voucher utilization will be consistent with our 5-year plan and will not exceed 20% of allocation.

2. Indicate the number of units and general location of units (e.g. eligible census tracts or smaller areas within eligible census tracts): non-specific

5. PHA Statement of Consistency with the Consolidated Plan

[24 CFR Part 903.15]

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary) only if the PHA has provided a certification listing program or policy changes from its last Annual Plan submission.

1. Consolidated Plan jurisdiction: (provide name here) **City of Somerville**

2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)

- The PHA has based its statement of needs of families on its waiting lists on the needs expressed in the Consolidated Plan/s.
- The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
- The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
- Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)
- Other: (list below)

3. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

1. Strengthen, support and expand the capacity of Somerville's nonprofit affordable housing providers to develop and manage housing.
2. Update and revise the City's Inclusionary Housing Ordinance.
3. Continue to support and finance large, multi-family housing developments.
4. Educate the Somerville community, including public officials, on the importance of providing affordable housing.
5. Support the Comprehensive Permit Process and extend terms of affordability
6. Continue to support and expand the First Time Homebuyer's Program and Down Payment Assistance.

6. Supporting Documents Available for Review for Streamlined Annual PHA Plans

PHAs are to indicate which documents are available for public review by placing a mark in the “Applicable & On Display” column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Related Plan Component
X	<i>PHA Certifications of Compliance with the PHA Plans and Related Regulations and Board Resolution to Accompany the Standard Annual, Standard Five-Year, and Streamlined Five-Year/Annual Plans;</i>	5 Year and Annual Plans
X	<i>PHA Certifications of Compliance with the PHA Plans and Related Regulations and Board Resolution to Accompany the Streamlined Annual Plan</i>	Streamlined Annual Plans
X	<i>Certification by State or Local Official of PHA Plan Consistency with Consolidated Plan.</i>	5 Year and standard Annual Plans
X	Fair Housing Documentation Supporting Fair Housing Certifications: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions’ initiatives to affirmatively further fair housing that require the PHA’s involvement.	5 Year and Annual Plans
X	Housing Needs Statement of the Consolidated Plan for the jurisdiction(s) in which the PHA is located and any additional backup data to support statement of housing needs for families on the PHA’s public housing and Section 8 tenant-based waiting lists.	Annual Plan: Housing Needs
X	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources
X	Public Housing Admissions and (Continued) Occupancy Policy (A&O/ACOP), which includes the Tenant Selection and Assignment Plan [TSAP] and the Site-Based Waiting List Procedure.	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Deconcentration Income Analysis	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Any policy governing occupancy of Police Officers and Over-Income Tenants in Public Housing. <input checked="" type="checkbox"/> Check here if included in the public housing A&O Policy.	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public housing rent determination policies, including the method for setting public housing flat rents. <input type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Rent Determination
X	Schedule of flat rents offered at each public housing development. <input type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Rent Determination
X	Section 8 rent determination (payment standard) policies (if included in plan, not necessary as a supporting document) and written analysis of Section 8 payment standard policies. <input checked="" type="checkbox"/> Check here if included in Section 8 Administrative Plan.	Annual Plan: Rent Determination
X	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation).	Annual Plan: Operations and Maintenance
	Results of latest Public Housing Assessment System (PHAS) Assessment (or	Annual Plan: Management

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Related Plan Component
X	other applicable assessment).	and Operations
X	Follow-up Plan to Results of the PHAS Resident Satisfaction Survey (if necessary)	Annual Plan: Operations and Maintenance and Community Service & Self-Sufficiency
X	Results of latest Section 8 Management Assessment System (SEMAP)	Annual Plan: Management and Operations
X	Any policies governing any Section 8 special housing types <input checked="" type="checkbox"/> Check here if included in Section 8 Administrative Plan	Annual Plan: Operations and Maintenance
X	Public housing grievance procedures <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy	Annual Plan: Grievance Procedures
X	Section 8 informal review and hearing procedures. <input checked="" type="checkbox"/> Check here if included in Section 8 Administrative Plan.	Annual Plan: Grievance Procedures
X	The Capital Fund/Comprehensive Grant Program Annual Statement /Performance and Evaluation Report for any active grant year.	Annual Plan: Capital Needs
X	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grants.	Annual Plan: Capital Needs
	Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans, or any other approved proposal for development of public housing.	Annual Plan: Capital Needs
	Self-evaluation, Needs Assessment and Transition Plan required by regulations implementing Section 504 of the Rehabilitation Act and the Americans with Disabilities Act. See PIH Notice 99-52 (HA).	Annual Plan: Capital Needs
	Approved or submitted applications for demolition and/or disposition of public housing.	Annual Plan: Demolition and Disposition
X	Approved or submitted applications for designation of public housing (Designated Housing Plans).	Annual Plan: Designation of Public Housing
	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act, Section 22 of the US Housing Act of 1937, or Section 33 of the US Housing Act of 1937.	Annual Plan: Conversion of Public Housing
	Documentation for required Initial Assessment and any additional information required by HUD for Voluntary Conversion.	Annual Plan: Voluntary Conversion of Public Housing
	Approved or submitted public housing homeownership programs/plans.	Annual Plan: Homeownership
X	Policies governing any Section 8 Homeownership program (Section _____ of the Section 8 Administrative Plan)	Annual Plan: Homeownership
X	Public Housing Community Service Policy/Programs <input type="checkbox"/> Check here if included in Public Housing A & O Policy	Annual Plan: Community Service & Self-Sufficiency
	Cooperative agreement between the PHA and the TANF agency and between the PHA and local employment and training service agencies.	Annual Plan: Community Service & Self-Sufficiency
X	FSS Action Plan(s) for public housing and/or Section 8.	Annual Plan: Community Service & Self-Sufficiency
X	Section 3 documentation required by 24 CFR Part 135, Subpart E for public housing.	Annual Plan: Community Service & Self-Sufficiency
X	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports for public housing.	Annual Plan: Community Service & Self-Sufficiency
	Policy on Ownership of Pets in Public Housing Family Developments (as required by regulation at 24 CFR Part 960, Subpart G). <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Pet Policy
X	The results of the most recent fiscal year audit of the PHA conducted under the Single Audit Act as implemented by OMB Circular A-133, the results of that audit and the PHA's response to any findings.	Annual Plan: Annual Audit
	Other supporting documents (optional) (list individually; use as many lines as necessary)	(specify as needed)

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Related Plan Component
	Consortium agreement(s) and for Consortium Joint PHA Plans <u>Only</u> : Certification that consortium agreement is in compliance with 24 CFR Part 943 pursuant to an opinion of counsel on file and available for inspection.	Joint Annual PHA Plan for Consortia: Agency Identification and Annual Management and Operations

PLEASE NOTE:

- AMP 1 refers to Mystic View family development.
AMP 2 refers to (3) Federal Elderly buildings namely;
1. Weston Manor: 15 Weston Ave
 2. Highland Gardens: 114 Highland Ave
 3. Brady Towers: 252 Medford Street

CAPITAL FUND PROGRAM TABLES START HERE

Annual Statement/Performance and Evaluation Report					
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)					
Part I: Summary					
PHA Name: SOMERVILLE HOUSING AUTHORITY		Grant Type and Number MA06P03150109		Federal FY of Grant: 2009	
		Capital Fund Program Grant No:			
		Replacement Housing Factor Grant No:			
<input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	158,310			
3	1408 Management Improvements	90,000			
4	1410 Administration	79,155			
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	20,000			
8	1440 Site Acquisition				
9	1450 Site Improvement	30,000			
10	1460 Dwelling Structures	329,085			
11	1465.1 Dwelling Equipment— Nonexpendable				
12	1470 Nondwelling Structures	40,000			
13	1475 Nondwelling Equipment	45,000			
14	1485 Demolition				
15	1490 Replacement Reserve				

PHA Name:
HA Code:

Annual Statement/Performance and Evaluation Report					
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)					
Part I: Summary					
PHA Name: SOMERVILLE HOUSING AUTHORITY		Grant Type and Number MA06P03150109 Capital Fund Program Grant No: Replacement Housing Factor Grant No:			Federal FY of Grant: 2009
XX <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collaterization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	791,550			
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures	65,000			

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: SOMERVILLE HOUSING AUTHORITY			Grant Type and Number MA06P03150109 Capital Fund Program Grant No: Replacement Housing Factor Grant No:			Federal FY of Grant: 2009		
Developm ent Number Name/HA -Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Qu ant ity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
31-1 a	AE Fees	1430		5,000				
31-1 b	Kitchen/Bath-phase 3	1460		54085				
31-1c	Exterior Elec Receptacles	1460		5000				
31-1d	Exterior landscaping of bldgs	1460		5000				
31-1e	Energy conserve measures- water Lighting-insulation	1460		1,000				
31-1f	Boiler rm improvement	1460		5000				
31-1g	Exterior canopy Imp	1460		10000				
31-1h	Upgrade exterior lighting	1460		5000				
31-2a	AE Fees	1430		5,000				
31-2b	Energy conserve measures- water Lighting-	1460		1000				
31-2c	Energy conserve meas- insulation	1460		1,000				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: SOMERVILLE HOUSING AUTHORITY		Grant Type and Number MA06P03150109 Capital Fund Program Grant No: Replacement Housing Factor Grant No:			Federal FY of Grant: 2009			
Development Number Name/HA -Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
31-2d	Replace boilers	1460		10000				
31-2e	New Roof	1460		20000				
31-2f	Replace windows & balcony doors	1460		10,000				
31-2g	Boiler rm Imp	1460		10,000				
31-2h	Renovate vestibule	1460		10000				
31-2i	Waterproof bldg	1460		10,000				
31-2j	Upgrade exterior lighting	1460		10,000				
31-2k	Landscape	1460		10,000				
31-3a	AE Fees	1430		5,000				
31-3 b	Boiler Room Repl & Imp	1460		10,000				
31-3c	Common area vent upgrade	1460		10,000				
31-3d	Structural repairs to balconies	1460		10,000				
31-3e	New Roof	1460		20,000				
31-3f	Energy conserve meas – lighting-water-insulation	1460		1,000				
31-3g	Replace windows	1460		10,000				

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: SOMERVILLE HOUSING AUTHORITY			Grant Type and Number MA06P03150109 Capital Fund Program Grant No: Replacement Housing Factor Grant No:			Federal FY of Grant: 2009		
Developm ent Number Name/HA -Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Qu ant ity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
31-3h	Waterproof exterior bldg	1460		10,000				
31-3i	Upgrade exterior lighting	1460		5000				
31-3j	Landscape	1460		5000				
31-7a	AE Fees	1430		5,000				
31-7b	Boiler rm Repl & Imp	1460		5000				
31-7d	Landscape	1460		5000				
31-7d	New Roof	1460		30,000				
31-7e	Ventilation	1460		5000				
31-7f	Energy conserve measures- water-heat-light-insulation	1460		1000				
31-7g	Replace windows	1460		10,000				
31-7h	Front canopy Imp	1460		5000				
31-7i	Exterior lighting upgrade	1460		5000				
31-7j	Replace generator	1460		5000				
Amp 1	OPERATIONS	1406		80,738				
Amp 2	Operations	1406		77,572				
Amp 1	SITE IMPROVEMENTS	1450		15300				
Amp 2	Site Improvements	1450		14700				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: SOMERVILLE HOUSING AUTHORITY		Grant Type and Number MA06P03150109 Capital Fund Program Grant No: Replacement Housing Factor Grant No:			Federal FY of Grant: 2009			
Development Number Name/HA -Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
HAWd	Upgrades Computers/Equip	1475		15,000				
Amp 1	Office Equip	1408		2550				
Amp 2	Office Equip	1408		2450				
Amp 1	Maint truck	1475		15300				
Amp 2	Maint truck	1475		14700				
Amp 1	Staff Training	1408		10,200				
Amp 2	Staff Training	1408		9800				
Amp 1	MAC Improvements & Renovations***	1470		40,000				
		1408						
Amp 1	Activity Center Coor	1408		25,000				
Amp 1	HTVN Subscription	1408		7,000				
Amp 1	Resident & Youth Training Activities	1408		15,300				
Amp 2	Resident & Youth Training Activities	1408		14,700				
Amp 1	Asset based conv – ongoing	1408		1530				

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: SOMERVILLE HOUSING AUTHORITY			Grant Type and Number MA06P03150109 Capital Fund Program Grant No: Replacement Housing Factor Grant No:			Federal FY of Grant: 2009		
Development Number Name/HA -Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
Amp 2	Asset based conv – ongoing	1408		1470				
HAW 1	Mod Dept Salaries & Benes	1410		79,155				
Total				791,550				

*** Mystic Activity Center: The Somerville Housing Authority intends to finalize the inclusion of the Mystic Activity Center site under the Annual Contributions Contract. SHA acknowledges that funds may not be used until inclusion process and HUD approval is complete.

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: Somerville Housing Authority		Grant Type and Number MA06P03150209 Capital Fund Program No: Replacement Housing Factor No:					Federal FY of Grant: 2009	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates	
	Original	Revised	Actual	Original	Revised	Actual		
31-1 a	9-30-2011			9-30-2012				
31-1b	“			“				
31-1 c	“			“				
31-1 d	“			“				
31-1 e	“			“				
31-1f	“			“				
31-1 g	“			“				
31-1 h	“			“				
31-2 a	“			“				
31-2 b	“			“				
31-2 c	“			“				
31-2 d	“			“				
31-2e	“			“				
31-2f	“			“				
31-2g								
31-3 a	“			“				
31-3 b	“			“				
31/3 c	“			“				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: Somerville Housing Authority		Grant Type and Number MA06P03150209 Capital Fund Program No: Replacement Housing Factor No:					Federal FY of Grant: 2009	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates	
	Original	Revised	Actual	Original	Revised	Actual		
31-3 d	'			'				
31-3 e	"1			"				
31-3f	"			"				
31-3g	"			"				
31-3h	"			"				
31-3i								
31-7 a	"			"				
31-7 b	"			"				
31-7 c	"			"				
31-7 d	"			"				
31-7 e	"			"				
31-7f	"			"				
31-7g	"			"				
31-7h	"			"				
31-7i	"			"				
Amp 1	"			"				
Amp 2	"			"				
Amp 1	"			'				
Amp 2	"			"				
Amp 1	"			'				
Amp 2	"			"				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: Somerville Housing Authority		Grant Type and Number MA06P03150209 Capital Fund Program No: Replacement Housing Factor No:					Federal FY of Grant: 2009	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates	
	Original	Revised	Actual	Original	Revised	Actual		
Amp 1	“			“				
Amp 2	“			“				
Amp 1	“			“				
Amp 2	“			“				
Amp 1	“			“				

Capital Fund Program Five-Year Action Plan

Part I: Summary

PHA Name Somerville Housing Authority		<input type="checkbox"/> Original 5-Year Plan <input checked="" type="checkbox"/> Revision No: 1			
Development Number/Name/H A-Wide	Year 1	Work Statement for Year 2 FFY Grant: 2010 PHA FY: 2010	Work Statement for Year 3 FFY Grant: 2011 PHA FY: 2011	Work Statement for Year 4 FFY Grant: 2012 PHA FY: 2012	Work Statement for Year 5 FFY Grant: 2013 PHA FY: 2013
<i>31-1 Mystic River</i>	Annual State ment	85,000	125,000	105,000	105,000
31-2 Highland Gardens		36,000	25,000	25,000	25,000
31-3 Brady Towers		17,000	35,000	11,000	11,000
<i>31-7 Weston Manor</i>		192,000	145,000	189,000	189,000
CFP Funds Listed for 5-year planning		\$330,000	\$330,000	\$330,000	\$330,000
Replacement Housing Factor Funds					

PHA Name:
HA Code:

Streamlined Annual Plan for Fiscal Year 2009

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Capital Fund Program Five-Year Action Plan

Part II: Supporting Pages—Work Activities

Activities for Year 1	Activities for Year: 2 FFY Grant: 20010 PHA FY: 2010			Activities for Year: 3 FFY Grant: 2011 PHA FY: 2011		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
See	<i>31-1 Mystic View</i>	<i>Kitchen-bath phase 5</i>	67,000	<i>31-1 Mystic River</i>	<i>Kitchen-bath phase 5</i>	82000
Annual Statement		<i>Landscape</i>	10000		<i>Landscape</i>	20000
					<i>Parking lots</i>	15,000
		Energy Cons measures-reduce water consump	1000		Exterior receptacles	5000
		Energy consrv meas- insulation & weatherstripping	1000		Energy Cons measures-reduce water consump	1000
		Energy consrv meas-common area lighting	1000		Energy consrv meas- insulation & weatherstripping	1000
		Exterior recepacles	5000		Energy consrv meas-common area lighting	1000
	31-2 Highland Gardens	Repair structural problems of balconies w loose concrete	5000	31-2 Highland Gardens	Boiler Rm. Improvements	1000

		Energy consrv meas – replace boilers & dhw	1000			
		New roof	23000		New roof	17000
		Boiler rm Improvements	5000			
		Energy consrv meas-common area lighting	1000		Repair structural problems of balconies w loose concrete	5000
		Energy consrv meas- insulation & weatherstripping	1000		Energy consrv meas – replace boilers & dhw	1000
					Energy consrv meas-common area lighting	1000
	31-3 Brady Towers	Boiler Improvements	1000	31-3 Brady Towers	Boiler room	7000
		Repair structural problems of balconies w loose concrete	5000		Replace Roof	25000
		New roof	10000		Repair structural problems of balconies w loose concrete	1000
					Energy consrv meas-common area lighting	1000

		Energy consrv meas-common area lighting	1000		Energy consrv meas- insulation & weatherstripping	1000
	31-7 Weston Manor			31-7 Weston Manor	Boiler Room	20000
		Landscape	15000		Landscape	20000
		New roof	144000		New roof	72000
		Ventilation	10000		Ventilation	5000
		Energy Cons measures-reduce water consump	1000		Energy Cons measures-reduce water consump	5,000
		Energy consrv meas-common area lighting	1000		Energy consrv meas-common area lighting	2,000
		Energy consrv meas- convert electric heat to gas	10,000		Energy consrv meas- convert electric heat to gas	10,000
		Energy consrv meas – install cogen system	10000		Energy consrv meas – install cogen system	10,000
		Energy consrv meas- insulation & weatherstripping	1000		Energy consrv meas- insulation & weatherstripping	1,000
Total CFP Estimated Cost			330,000			\$330,000

Capital Fund Program Five-Year Action Plan

Part II: Supporting Pages—Work Activities

Activities for Year: 4 FFY Grant: 2012 PHA FY: 2012			Activities for Year: 5 FFY Grant: 2013 PHA FY: 2013		
Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
<i>31-1 Mystic View</i>	<i>Roofs</i>	47,000	<i>31-1 Mystic View</i>	<i>Landscape</i>	50,000
	<i>Exterior receptacles</i>	5,000		<i>Parking lots</i>	22,000
	Landscape	50,000			
	Energy Cons measures-reduce water consump	1,000		Energy Cons measures-reduce water consump	1,000
	Energy consrv meas- insulation & weatherstripping	1,000		Energy consrv meas- insulation & weatherstripping	1,000
	Energy consrv meas-common area lighting	1,000		Energy consrv meas-common area lighting	1,000
				Boiler rooms	30000
31-2 Highland Gardens	Repair structural problems of balconies w loose concrete	15,000	31-2 Highland Gardens	Repair structural problems of balconies w loose concrete	15,000
	Boiler room	8,000		Parking lot	8,000

	Energy consrv meas – replace boilers & dhw	1,000		Energy consrv meas – replace boilers & dhw	1,000
	Energy consrv meas-common area lighting	1,000		Energy consrv meas-common area lighting	1,000
31-3 Brady Towers			31-3 Brady Towers		
	Repair structural problems of balconies w loose concrete	9,000		Repair structural problems of balconies w loose concrete	9,000
	Energy consrv meas-common area lighting & apts	1,000		Parking lot	1,000
	Energy consrv meas- insulation & weatherstripping	1,000		Energy consrv meas- insulation & weatherstripping	1,000
31-7 Weston Manor			31-7 Weston Manor	Roof Replacement	116,000
	New roof	126000		Parking Lot	30,000
	Boiler room	20000		Boiler room	20,000
	Landscape	20000			
	Energy Cons measures-reduce water consump	1,000		Energy Cons measures-reduce water consump	1,000
	Energy consrv meas-common area lighting	1,000		Energy consrv meas-common area lighting	1,000

PHA Name:
HA Code:

	Energy consrv meas- convert electric heat to gas	10,000		Energy consrv meas- convert electric heat to gas	10,000
	Energy consrv meas- insulation & weatherstripping	1000		Energy consrv meas- insulation & weatherstripping	1000
	Energy consrv meas – install cogen system	10,000		Energy consrv meas – install cogen system	10,000
Total CFP Estimated Cost		\$330,000			\$330,000

CAPITAL FUND PROGRAM TABLES START HERE

Annual Statement/Performance and Evaluation Report					
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: SOMERVILLE HOUSING AUTHORITY		Grant Type and Number MA06P03150108 Capital Fund Program Grant No: Replacement Housing Factor Grant No:			Federal FY of Grant: 2008
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 9-30-2008 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	158,310		0	0
3	1408 Management Improvements	90,000		0	0

Annual Statement/Performance and Evaluation Report					
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: SOMERVILLE HOUSING AUTHORITY		Grant Type and Number MA06P03150108			Federal FY
		Capital Fund Program Grant No:			of Grant:
		Replacement Housing Factor Grant No:			2008
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 9-30-2008 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
4	1410 Administration	79,155		0	0
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	60,000		0	0
8	1440 Site Acquisition				
9	1450 Site Improvement	30,000		0	0
10	1460 Dwelling Structures	359,085		0	0
11	1465.1 Dwelling Equipment— Nonexpendable				
12	1470 Nondwelling Structures			0	0
13	1475 Nondwelling Equipment	15,000		0	0
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collaterization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines	791,550		0	0

Annual Statement/Performance and Evaluation Report					
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: SOMERVILLE HOUSING AUTHORITY		Grant Type and Number MA06P03150108 Capital Fund Program Grant No: Replacement Housing Factor Grant No:			Federal FY of Grant: 2008
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 9-30-2008 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
	2 – 20)				
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures	116,000		0	0

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: SOMERVILLE HOUSING AUTHORITY			Grant Type and Number MA06P03150108 Capital Fund Program Grant No: Replacement Housing Factor Grant No:			Federal FY of Grant: 2008		
Development Number Name/HA -Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
31-1 a	AE Fees	1430		15,000		0	0	
31-1 b	Kitchen/Bath-phase 3	1460		168,085		0	0	
31-1c	Exterior Elec Receptacles	1460		10,000		0	0	
31-1d	Exterior landscaping of bldgs	1460		10,000		0	0	
31-1e	Energy conserve measures-water	1460		20,000		0	0	
31-1f	Energy conserve meas-insulation	1460		10,000		0	0	
31-2a	AE Fees	1430		15,000		0	0	
31-2c	Energy conserve measures-water	1460		10,000		0	0	
31-2d	Energy conserve meas-insulation	1460		1,000		0	0	
						0	0	

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: SOMERVILLE HOUSING AUTHORITY			Grant Type and Number MA06P03150108 Capital Fund Program Grant No: Replacement Housing Factor Grant No:			Federal FY of Grant: 2008		
Development Number Name/HA -Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
31-3a	AE Fees	1430		15,000		0	0	
31-3 b	Boiler Room Repl & Imp	1460		10,000		0	0	
31-3c	Hallway Imp	1460		5,000		00	0	
31-3d	Structural repairs to balconies	1460		10,000		0	0	
31-3e	New Roof	1460		10,000		0	0	
31-3f	Energy conserve meas – lighting	1460		5000		0	0	
31-7a	AE Fees	1430		15,000		0	0	
31-7b	Boiler rm Repl & Imp	1460		5,000		0	0	
31-7d	Landscape	1460		10,000		0	0	
31-7d	New Roof	1460		10,000		0	0	
31-7e	Ventilation	1460		10,000		0	0	
31-7f	Energy conserve measures-water	1460		5000		0	0	
31-7g	Energy consrv meas-ch heat	1460		50,000		0	0	

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: SOMERVILLE HOUSING AUTHORITY			Grant Type and Number MA06P03150108 Capital Fund Program Grant No: Replacement Housing Factor Grant No:			Federal FY of Grant: 2008		
Development Number Name/HA -Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
Amp 1	OPERATIONS	1406		80,738		0	0	
Amp 2	Operations	1406		77,572		0	0	
Amp 1	SITE IMPROVEMENTS	1450		15,000		0	0	
Amp 2	Site Improvements	1450		15,000		0	0	
						0	0	
HA Wd	Upgrades Computers/Equip	1475		15,000		0	0	
Amp 1	Office Equip	1408		2550		0	0	
Amp 2	Office Equip	1408		2450		0	0	
Amp 1	Staff Training	1408		10,200		0	0	
Amp 2	Staff Training	1408		9800		0	0	
						0	0	
						0	0	
Amp 1	Activity Center Coor	1408		25,000		0	0	
Amp 1	HTVN Subscription	1408		7,000		0	0	
Amp 1	Resident & Youth Training Activities	1408		15,300		0	0	

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: SOMERVILLE HOUSING AUTHORITY			Grant Type and Number MA06P03150108 Capital Fund Program Grant No: Replacement Housing Factor Grant No:			Federal FY of Grant: 2008		
Development Number Name/HA -Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
Amp 2	Resident & Youth Training Activities	1408		14,700		0	0	
Amp 1	Asset based conv – ongoing	1408		1530		0	0	
Amp 2	Asset based conv – ongoing	1408		1470		0	00	
HAW 1	Mod Dept Salaries & Benes	1410		79,155		0	0	
Total				791,550		0	0	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: Somerville Housing Authority		Grant Type and Number MA06P03150207 Capital Fund Program No: Replacement Housing Factor No:					Federal FY of Grant: 2008	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates	
	Original	Revised	Actual	Original	Revised	Actual		
31-1 a	9-30-2010			9-30-2011				
0	“			“				
31-1 c	“			“				
31-1 d	“			“				
31-1 e	“			“				
31-1f	“			“				
31-1 g	“			“				
31-1 h	“			“				
31-2 a	“			“				
31-2 b	“			“				
31-2 c	“			“				
31-2 d	“			“				
31-3 a	“			“				
31-3 b	“			“				
31/3 c	“			“				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: Somerville Housing Authority		Grant Type and Number MA06P03150207 Capital Fund Program No: Replacement Housing Factor No:					Federal FY of Grant: 2008	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates	
	Original	Revised	Actual	Original	Revised	Actual		
31-3 d	'			'				
31-3 e	"1			"				
31-7 a	"			"				
31-7 b	"			"				
31-7 c	"			"				
31-7 d	"			"				
31-7 e	"			"				
HAW a	"			"				
HAW b	"			"				
HAW c	"			'				
HAW d	"			"				
HAW e	"			'				
HAW f	"			"				
HAW g	"			"				
HAW h	"			"				
HAW I	"			"				
HAW j	"			"				

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part III: Implementation Schedule							
PHA Name: Somerville Housing Authority		Grant Type and Number MA06P03150207 Capital Fund Program No: Replacement Housing Factor No:				Federal FY of Grant: 2008	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
HAW k	“			“			

CAPITAL FUND PROGRAM TABLES START HERE

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary		
PHA Name: SOMERVILLE HOUSING AUTHORITY	Grant Type and Number MA06P03150107 Capital Fund Program Grant No: Replacement Housing Factor Grant No:	Federal FY of Grant: 2007
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 9-30-08 <input type="checkbox"/> Final Performance and Evaluation Report		

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	149,991		149,991	149,991
3	1408 Management Improvements	110,000		61,894	61,894
4	1410 Administration	74,995		57,566	57,566
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	40,000		0	0
8	1440 Site Acquisition				
9	1450 Site Improvement	30,000		0	0
10	1460 Dwelling Structures	329,970		8,562	8,562
11	1465.1 Dwelling Equipment— Nonexpendable				
12	1470 Nondwelling Structures			0	0
13	1475 Nondwelling Equipment	15,000		12,474	12,474
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	749,956		290,487	290,487
22	Amount of line 21 Related to LBP Activities				

Annual Statement/Performance and Evaluation Report					
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)					
Part I: Summary					
PHA Name: SOMERVILLE HOUSING AUTHORITY		Grant Type and Number MA06P03150107			Federal FY
		Capital Fund Program Grant No:			of Grant:
		Replacement Housing Factor Grant No:			2007
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 9-30-08 <input type="checkbox"/> Final Performance and Evaluation Report					
Lin e No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures	40000		28,196	28,196

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: SOMERVILLE HOUSING AUTHORITY			Grant Type and Number MA06P03150107 Capital Fund Program Grant No: Replacement Housing Factor Grant No:			Federal FY of Grant: 2007		
Development Number Name/HA -Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
31-1 a	AE Fees	1430		10,000		0	0	
31-1 b	Kitchen/Bath-phase 3	1460		214,970		8562	8562	
31-1c	Exterior Elec Receptacles	1460		10,000		0	0	
31-1d	Exterior landscaping of bldgs	1460		10,000		0	0	
31-2a	AE Fees	1430		10,000		0	0	
31-2b	Boiler rm Rep & Imp	1460		5,000		0	0	
31-2c	Balcony-loose concrete	1460		10,000		0	0	
31-2d	New Roof	1460		10,000		0	0	
31-3a	AE Fees	1430		10,000		0	0	
31-3 b	Boiler Room Repl & Imp	1460		10,000		0	0	
31-3c	Hallway Imp	1460		5,000		0	0	
31-3d	Balcony-loose concrete	1460		10,000		0	0	
31-3e	New Roof	1460		10,000		0	0	
31-7a	AE Fees	1430		10,000		0	0	

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: SOMERVILLE HOUSING AUTHORITY			Grant Type and Number MA06P03150107 Capital Fund Program Grant No: Replacement Housing Factor Grant No:			Federal FY of Grant: 2007		
Development Number Name/HA -Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
31-7b	Boiler rm Repl & Imp	1460		5,000		0	0	
31-7d	Landscape	1460		10,000		0	0	
31-7d	New Roof	1460		10,000		0	0	
31-7e	Ventilation	1460		10,000		0	0	
Amp 1	Operations	1406		76495		76495	76495	
Amp 2	Operations	1406		73496		73496	73496	
31-1	Site Improvements	1450		7500		0	0	
31-2	Site Improvements	1450		7500				
31-3	Site Improvements	1450		7500				
31-7	Site Improvements	1450		7500				
HAWd	Upgrades Computers/Equip	1475		15,000		12,474	12,474	
Amp1	Office Equip	1408		2550		0	0	
Amp2	Office Equip	1408		2450				
Amp 1	Staff Training	1408		10200		3266	3266	
Amp 2	Staff Training	1408		9800		3139	3139	

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: SOMERVILLE HOUSING AUTHORITY			Grant Type and Number MA06P03150107 Capital Fund Program Grant No: Replacement Housing Factor Grant No:			Federal FY of Grant: 2007		
Development Number Name/HA -Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
Amp1	Energy Consv Studies	1408		10200		14,378	14,378	
Amp2	Energy Consv Studies	1408		9800		13,818	13,818	
Amp 1	Activity Center Coor	1408		25,000		5191	5191	
Amp 1	HTVN Subscription	1408		7,000		0	0	
Amp 1	Resident & Youth Training Activities	1408		15300		9269	9269	
Amp 2	Resident & Youth Training Activities	1408		14700		8813	8813	
Amp 1	Asset Based convesion-ongoing	1408		1530		2010	2010	
Amp 2	Asset Based convesion-ongoing	1408		1470		2010	2010	
HAW 1	Mod Dept Salaries & Benes	1410		74,995		57,566	57,566	
Total				749,956		290,487	290,487	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: Somerville Housing Authority		Grant Type and Number MA06P03150207 Capital Fund Program No: Replacement Housing Factor No:					Federal FY of Grant: 2007	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates	
	Original	Revised	Actual	Original	Revised	Actual		
31-1 a	9-30-2009			9-30-2010				
31-1 b	“			“				
31-1 c	“			“				
31-1 d	“			“				
31-1 e	“			“				
31-1f	“			“				
31-1 g	“			“				
31-1 h	“			“				
31-2 a	“			“				
31-2 b	“			“				
31-2 c	“			“				
31-2 d	“			“				
31-3 a	“			“				
31-3 b	“			“				
31/3 c	“			“				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: Somerville Housing Authority		Grant Type and Number MA06P03150207 Capital Fund Program No: Replacement Housing Factor No:					Federal FY of Grant: 2007	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates	
	Original	Revised	Actual	Original	Revised	Actual		
31-3 d	'			'				
31-3 e	"1			"				
31-7 a	"			"				
31-7 b	"			"				
31-7 c	"			"				
31-7 d	"			"				
31-7 e	"			"				
HAW a	"			"				
HAW b	"			"				
HAW c	"			'				
HAW d	"			"				
HAW e	"			'				
HAW f	"			"				
HAW g	"			"				
HAW h	"			"				
HAW I	"			"				
HAW j	"			"				

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part III: Implementation Schedule							
PHA Name: Somerville Housing Authority			Grant Type and Number MA06P03150207 Capital Fund Program No: Replacement Housing Factor No:				Federal FY of Grant: 2007
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
HAW k	“			“			

CAPITAL FUND PROGRAM TABLES START HERE

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary		
PHA Name: SOMERVILLE HOUSING AUTHORITY	Grant Type and Number MA06P03150106 Capital Fund Program Grant No: Replacement Housing Factor Grant No:	Federal FY of Grant: 2006
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> 9-30-08 <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input checked="" type="checkbox"/> Final Performance and Evaluation Report		

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	142,327		142,327	142,327
3	1408 Management Improvements	120,000		145,479	145,479
4	1410 Administration	77,185		77,185	77,185
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	20,000		6,130	6,130
8	1440 Site Acquisition				
9	1450 Site Improvement	10,000		37,374	37,374
10	1460 Dwelling Structures	213,147		72,451	72,451
11	1465.1 Dwelling Equipment— Nonexpendable				
12	1470 Nondwelling Structures	164,187		272,826	272,826
13	1475 Nondwelling Equipment	25,000		18,074	18,074
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	771,846		771,846	771,846
22	Amount of line 21 Related to LBP Activities				

PHA Name:
HA Code:

Annual Statement/Performance and Evaluation Report					
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)					
Part I: Summary					
PHA Name: SOMERVILLE HOUSING AUTHORITY		Grant Type and Number MA06P03150106 Capital Fund Program Grant No: Replacement Housing Factor Grant No:		Federal FY of Grant: 2006	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/>					
9-30-08					
<input type="checkbox"/> Performance and Evaluation Report for Period Ending: XX <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures	60000		30458	30458

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: SOMERVILLE HOUSING AUTHORITY			Grant Type and Number MA06P03150106 Capital Fund Program Grant No: Replacement Housing Factor Grant No:			Federal FY of Grant: 2006		
Development Number Name/HA -Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
31-1 a	AE Fees	1430		5,000		6,130	6,130	
31-1 b	Kitchen/Bath-phase 3	1460		43147		55,572	55,572	
31-1c	Exterior Elec Receptacles	1460		10,000				
31-1d	Exterior painting of bldgs	1460		100,000		16,879	16,879	
31-1e	Maint Vehicle Garage	1470		154,187		272,826	272,826	
31-2a	AE Fees	1430		5,000				
31-2b	Boiler rm Rep & Imp	1460		10,000				
31-2c	TV master Ant	1460		10,000				
31-3a	AE Fees	1430		5,000				
31-3 b	Boiler Room Repl & Imp	1460		20,000				
31-2c	Hallway Imp	1460		10,000				
31-7a	AE Fees	1430		5,000				
31-7b	Boiler rm Repl & Imp	1460		10,000				

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages										
PHA Name: SOMERVILLE HOUSING AUTHORITY			Grant Type and Number MA06P03150106 Capital Fund Program Grant No: Replacement Housing Factor Grant No:			Federal FY of Grant: 2006				
Development Number Name/HA -Wide Activities	General Description of Major Work Categories	Dev. Acct No.		Quantity	Total Estimated Cost		Total Actual Cost		Status of Work	
					Original	Revised	Funds Obligated	Funds Expended		
HAW a	OPERATIONS	1406			142,327			142,327	142,327	
HAW b	SITE IMPROVEMENTS	31	1450	1	10,000			37,374	37,374	
HAW c	Admin Bldg Imp	1470			10,000					
HAW d	Upgrades Computers/Equip	1475			25,000			18,074	18,074	
HAW e	Office Equip	1408			10,000			8842	8842	
HAW f	Board & Staff Training	1408			25,000					
	Nahro Conferences-Miscell Housing Issues – Exec Director-Commissioners – Senior Staff	1408						28422	28422	
	Leo Dauwer Training-Miscell Housing Issues- Exec Dir-Sr Staff- Commissioners	1408						11431	11431	
HAW g	Energy Consv Studies	1408			20,000			30458	30458	

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: SOMERVILLE HOUSING AUTHORITY			Grant Type and Number MA06P03150106 Capital Fund Program Grant No: Replacement Housing Factor Grant No:			Federal FY of Grant: 2006		
Development Number Name/HA -Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
HAW h	Activity Center Coor	1408		25,000		16146	16146	
HAW I	HTVN Subscription	1408		7,000		2500	2500	
HAW j	Resident & Youth Training Activities	1408		30,000		40,779	40,779	
HAWk	Asset based conversion	1408		3000		6901	6901	
HAW l	Mod Dept Salaries & Benes	1410		77,185		77,185	77,185	
Total				771,846		771,846	771,846	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: Somerville Housing Authority		Grant Type and Number MA06P03150206 Capital Fund Program No: Replacement Housing Factor No:					Federal FY of Grant: 2006	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates	
	Original	Revised	Actual	Original	Revised	Actual		
31-1 a	9-30-2008			9-30-2009				
31-1 b	“			“				
31-1 c	“			“				
31-1 d	“			“				
31-1 e	“			“				
31-1f	“			“				
31-1 g	“			“				
31-1 h	“			“				
31-2 a	“			“				
31-2 b	“			“				
31-2 c	“			“				
31-2 d	“			“				
31-3 a	“			“				
31-3 b	“			“				
31/3 c	“			“				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: Somerville Housing Authority		Grant Type and Number MA06P03150206 Capital Fund Program No: Replacement Housing Factor No:					Federal FY of Grant: 2006	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates	
	Original	Revised	Actual	Original	Revised	Actual		
31-3 d	'			'				
31-3 e	"1			"				
31-7 a	"			"				
31-7 b	"			"				
31-7 c	"			"				
31-7 d	"			"				
31-7 e	"			"				
HAW a	"			"				
HAW b	"			"				
HAW c	"			'				
HAW d	"			"				
HAW e	"			'				
HAW f	"			"				
HAW g	"			"				
HAW h	"			"				
HAW I	"			"				
HAW j	"			"				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: Somerville Housing Authority		Grant Type and Number MA06P03150206 Capital Fund Program No: Replacement Housing Factor No:					Federal FY of Grant: 2006	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates	
	Original	Revised	Actual	Original	Revised	Actual		
HAW k	“			“				

**Somerville Housing Authority
Board Resolution**

BOARD RESOLUTION

NO. 2008-05

REGULAR MEETING OF THE SOMERVILLE HOUSING AUTHORITY
HELD DECEMBER 10, 2008

- 9(a) Consideration of request by the Executive Director to approve the Somerville Housing Authority's Agency Plan for Fiscal Year 2009. (Roll call vote required).

Upon motion made by Comm. Griffin, seconded by Comm. Racicot, it was voted to approve item 9(a).

Upon roll call the ayes and nays is as follows:

Ayes

Nays

Chairman Bonney, Jr.
Comm. McCallum
Comm. Cafarella
Comm. Racicot
Comm. Griffin

SO VOTED

True Copy:

Attest

Joseph R. Macaluso, Secretary

NOTICE OF MEETING; DEC -S A II: 05

Notice is hereby given in accordance with Section 4~ ~f.k~ ~fJ5eo~?r?the General Laws
S(lr~[W/ILLE. MA
that a meeting of the Somerville Housing Authority will be held at 7:00 p.m. on Wednesday,

December 10, 2008 at 13-25 Warren Avenue, in the City of Somerville, Massachusetts.

Date: December 5, 2008 Somerville Housing Authority

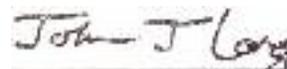


Secretary

CLERK'S CERTIFICATE

I, John Long, hereby certify that I am appointed, qualified Clerk of the City of Somerville wherein the Somerville Housing Authority has been appointed and:

1. That a Notice of Meeting of said Somerville Housing Authority of which the foregoing is a true and correct copy to be held at 7:00 p.m. on Wednesday, December 10, 2008 was filed with me at least forty-eight (48) hours prior to the stated time and said meeting;
2. That I immediately caused (a copy) of said Notice of Meeting to be posted publicly in the principal official bulletin board of said City of Somerville, Massachusetts; and
3. That posting of the above Notice was made pursuant to the provisions of Section 23B of Chapter 39 of the General Laws of Massachusetts, as amended (Ch. 626, Acts 1958).



Clerk

Somerville, Massachusetts

PHA Name:
HA Code:

Streamlined Annual Plan for Fiscal Year 2009

Somerville Housing Authority

30 MEMORIAL ROAD
SOMERVILLE, MASSACHUSETTS 02145

TELEPHONE (617) 625-1152
2008 DEC - 5 AM 11:05 -00 628-8889

CITY CLERK'S OFFICE :- ()
SOMERVILLE, MASSACHUSETTS

NOTICE OF MEETING

Notice is hereby given in accordance with Section 23B of Chapter 39 of the General Laws that a meeting of the Somerville Housing Authority will be held Wednesday, December 10, 2008 at 7:00 n.m. at 13-25 Warren Avenue, in the City of Somerville, Massachusetts.


SECRETARY

DATED: December 5, 2008



PHA Name:
 HA Code:

**SOMERVILLE HOUSING AUTHORITY
 BOARD OF COMMISSIONERS**

NAME & ADDRESS	SLOT/APPOINTED BY	TERM START	TERM ENDS
Ronald Bonney, Jr. 28 Vinal Avenue Somerville, MA 02143 (781) 648-1000 (W) (617) 461-3980 (C) ronbonney@aol.com	Chairman Governor Appointee	June 1, 2001	August 1, 2011
James McCallum 145 Sycamore Street Somerville, MA 02145 (617) 776-3154 (H) James.mccallum@comcast.net	Vice-Chairman Mayor w/unions	June 8, 2004	June 7, 2009
Tanya Cafarella 102 Grant Street, Unit B Somerville, MA 02145 (617) 718-7351 (H) tmealy@bu.edu	Treasurer	June 8, 2003	June 7, 2008
Robert Racicot 4 Newman Place Somerville, MA 02145 (617) 875-2759 (C) (617) 625-6833 (H) No e-mail address	Vice-Treasurer	November 14, 2007	
Mary Griffin 13-25 Warren Avenue, Apt. 909 Somerville, MA 02143 (617) 776-3043 (H) marygsha@aol.com	Member/ Mayor w/tenant assoc.	June 2005	June 2010

PHA Name:
HA Code:

Streamlined Annual Plan for Fiscal Year 2009



**RESIDENT ADVISORY BOARD
2008 MEMBERSHIP
FOR
PHA ANNUAL PLAN 2009**

**Paul J. Mackey:
Blanca Bonilla:**

**Somerville Housing Authority
Somerville Housing Authority**

**Susan Hegal:
Ellen Shachter:**

**Cambridge & Somerville Legal Services
Cambridge & Somerville Legal Services**

Warren Goldstein-Gelb:

Welcome Project

**Pierre Jean-Louis:
Abdullah Magan:**

**Mystic Tenant Association
Mystic Tenant Association**

**Melissa McWhinney:
Rachel Bedick**

**CAAS
CAAS**

**E. Marie Gillis:
Marie DeAmato:
Edward Maquardo:**

**Brady Towers
Highland Gardens
Weston Manor**

SUPPLEMENTAL NARRATIVE

RESIDENT ADVISORY BOARD MEETINGS AND RECOMMENDATIONS

The Resident Advisory Board (list attached) met on three (3) separate dates;

September 18, 2008

October 7, 2008

October 15, 2008

A variety of issues and future mutual goals were discussed. There were no formal recommendations offered. Cambridge and Somerville Legal Services made a request to implement additional notification procedures when advertising any Request for Proposal that includes Project Based Vouchers. SHA responded by reiterating the existing public process and the need to respond efficiently to development opportunities.

RESIDENT ASSESSMENT FOLLOW UP PLAN

The Somerville Housing Authority received a 73.6 % score on Neighborhood Appearance. SHA believes the lower score can directly attributed to our recent completion of a \$3 million dollar landscaping project at our State Public housing site adjacent to the Federal family development. The residents of our Federal development must drive through the State development. The roads and walkways have been repaved and the site has been planted with a variety of trees, shrubs and grass.

SHA will utilize capital funds to focus on landscape appearance and re-pave walkways where needed. Maintenance staff will focus daily on grounds.

[What is a follow-up plan?](#)

[How do I edit and save?](#)

[How do I certify?](#)

Surveys Sent		Surveys Returned		Response Rate	Undeliverable Surveys
305		119		39%	0
National Response Rate: 37%					
Survey Section	Score	National Average	Date to be completed in the Annual Plan. (mm/dd/yyyy)		Source(s) of Funding
Maintenance and Repair	85.6%	87.1%	<input type="text"/>		<input type="text"/>

PHA Name:
HA Code:

Streamlined Annual Plan for Fiscal Year 2009

How do I view survey response information?	Communication	77.3%	73.8%		
	Safety	79.5%	77.9%		
How do I view results by question?	Services	93.2%	90.5%		
	Neighborhood Appearance	73.6%	75.5%	06/17/20	Operating Funds

PHA Name:
HA Code:

Streamlined Annual Plan for Fiscal Year 2009

PHA Name:
HA Code:

Streamlined Annual Plan for Fiscal Year 2009

PHA Name:
HA Code:

Streamlined Annual Plan for Fiscal Year 2009