

1.0	PHA Information PHA Name: <u>Revere Housing Authority</u> PHA Code: <u>MA014</u> PHA Type: <input type="checkbox"/> Small <input type="checkbox"/> High Performing <input checked="" type="checkbox"/> Standard <input type="checkbox"/> HCV (Section 8) PHA Fiscal Year Beginning: (MM/YYYY): <u>04/2009</u>																										
2.0	Inventory (based on ACC units at time of FY beginning in 1.0 above) Number of PH units: <u>194</u> Number of HCV units: <u>465</u>																										
3.0	Submission Type <input checked="" type="checkbox"/> 5-Year and Annual Plan <input type="checkbox"/> Annual Plan Only <input type="checkbox"/> 5-Year Plan Only																										
4.0	PHA Consortia <input type="checkbox"/> PHA Consortia: (Check box if submitting a joint Plan and complete table below.)																										
	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th rowspan="2" style="width: 35%;">Participating PHAs</th> <th rowspan="2" style="width: 10%;">PHA Code</th> <th rowspan="2" style="width: 20%;">Program(s) Included in the Consortia</th> <th rowspan="2" style="width: 20%;">Programs Not in the Consortia</th> <th colspan="2" style="width: 15%;">No. of Units in Each Program</th> </tr> <tr> <th style="width: 5%;">PH</th> <th style="width: 10%;">HCV</th> </tr> </thead> <tbody> <tr> <td>PHA 1:</td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>PHA 2:</td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>PHA 3:</td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> </tbody> </table>	Participating PHAs	PHA Code	Program(s) Included in the Consortia	Programs Not in the Consortia	No. of Units in Each Program		PH	HCV	PHA 1:						PHA 2:						PHA 3:					
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5.0	5-Year Plan. Complete items 5.1 and 5.2 only at 5-Year Plan update.																										
5.1	Mission. State the PHA's Mission for serving the needs of low-income, very low-income, and extremely low income families in the PHA's jurisdiction for the next five years: The mission of the Revere Housing Authority is to provide stable, quality affordable housing for low- and moderate-income persons; to deliver these services with integrity and mutual accountability; and to create living environments which serve as catalysts for the transformation from dependence to economic self-sufficiency.																										
5.2	Goals and Objectives. Identify the PHA's quantifiable goals and objectives that will enable the PHA to serve the needs of low-income and very low-income, and extremely low-income families for the next five years. Include a report on the progress the PHA has made in meeting the goals and objectives described in the previous 5-Year Plan. A. Increase the availability of decent, safe and affordable housing <ol style="list-style-type: none"> 1. Expand the supply of assisted housing <ol style="list-style-type: none"> a) Apply for additional rental vouchers b) Reduce public housing vacancies c) Leverage private or other public funds to create additional housing opportunities 2. Improve the quality of assisted housing <ol style="list-style-type: none"> a) Improve public housing management (PHAS score) b) Improve voucher management (SEMAP score) c) Increase customer satisfaction d) Concentrate on efforts to improve specific management functions (preventive maintenance, unit inspections) e) Renovate or modernize public housing units f) Demolish or dispose of obsolete public housing 3. Increase assisted housing choices <ol style="list-style-type: none"> a) Provide voucher mobility counseling b) Conduct outreach efforts to potential voucher landlords c) Implement voucher homeownership program d) Implement public housing or other homeownership programs B. Improve community quality of life, economic vitality, and equal housing opportunities <ol style="list-style-type: none"> 1. Provide an improved living environment <ol style="list-style-type: none"> a) Implement measures to deconcentrate poverty by bringing higher income public housing households into lower income developments b) Implement public housing security improvements (video surveillance, entry door access controls) c) Designate developments or buildings for particular resident groups (elderly, persons with disabilities) 2. Promote self-sufficiency and asset development for families and individuals <ol style="list-style-type: none"> a) Increase the number and percentage of employed persons in assisted families b) Provide or attract support services to improve employability of assistance recipients c) Provide or attract supportive services to increase independence for the elderly or families with disabilities 3. Ensure equal opportunity and affirmatively further fair housing <ol style="list-style-type: none"> a) Undertake affirmative measures to ensure access to assisted housing regardless of race, color, religion, national origin, sex, familial status, disability, or sexual orientation b) Undertake affirmative measures to provide a suitable living environment for families living in assisted housing, regardless of race, color, religion, national origin, sex, familial status, disability, or sexual orientation c) Undertake affirmative measures to ensure accessible housing to persons with all varieties of disabilities regardless of unit size required 																										

6.0	<p>PHA Plan Update</p> <p>(a) Identify all PHA Plan elements that have been revised by the PHA since its last Annual Plan submission: (b) Identify the specific location(s) where the public may obtain copies of the 5-Year and Annual PHA Plan. For a complete list of PHA Plan elements, see Section 6.0 of the instructions.</p> <p>A. PHA Plan elements that have been revised by the PHA since it's last Annual Plan submission include updated financial projections for obligations and expenditures for capital improvements as outlined in the CFP 2007 and CFP 2008 grants. Specifically, the timetable for the window replacement project at the Federal 14-1 site has been reduced from a four-year phase to a two-year phase; funds initially allocated for the bathroom renovations will be used to expedite the former.</p> <p>B. Information regarding any activities outlined in this plan can be obtained by contacting the Revere Housing Authority, 70 Cooledge Street, Revere, Massachusetts 02151, Monday through Thursday from 8:00 a.m. to 4:30 p.m. and Friday from 8:00 a.m. to 1:30 p.m.</p> <p>The PHA Plans and attachments are available for public inspection at the Revere Housing Authority, 70 Cooledge Street, Revere, Massachusetts 02151, Monday through Thursday from 8:00 a.m. to 4:30 p.m. and Friday from 8:00 a.m. to 1:30 p.m.</p> <p>The public may obtain copies of the PHA Plan at the Revere Housing Authority, 70 Cooledge Street, Revere, Massachusetts 02151, Monday through Thursday from 8:00 a.m. to 4:30 p.m. and Friday from 8:00 a.m. to 1:30 p.m.</p>																																																																		
6.1	<p>Eligibility, Selection and Admissions Policies, including Deconcentration and Wait List Procedures</p> <p>Eligibility, selection and admission policies, including deconcentration and wait list procedures, are defined in the Revere Housing Authority "Admissions and Continued Occupancy Policy for Public Housing." The policy is available to the public at the central administration building located at 70 Cooledge Street, Revere, MA 02151, during regular business hours. Applicants and tenants may also refer to the U.S. Department of Housing and Urban Development (HUD) or Massachusetts Department of Housing and Community Development (DHCD). (<i>See also Section 9 and 9.1 below.</i>)</p>																																																																		
6.2	<p>Financial Resources</p> <table border="1" data-bbox="235 856 1117 1564"> <thead> <tr> <th>Source</th> <th>Planned</th> <th>Planned Uses</th> </tr> </thead> <tbody> <tr> <td colspan="3">1. Federal Grants (FY 2009)</td> </tr> <tr> <td>a) Public Housing Operating Fund</td> <td>\$848,750</td> <td></td> </tr> <tr> <td>b) Public Housing Capital Fund (projected)</td> <td>\$256,021</td> <td></td> </tr> <tr> <td>c) Hope VI Revitalization</td> <td></td> <td></td> </tr> <tr> <td>d) Hope VI Demolition</td> <td></td> <td></td> </tr> <tr> <td>e) Annual Contributions for Sec 8 Tenant-Based Assistance</td> <td>\$5,583,827</td> <td></td> </tr> <tr> <td>f) Resident Opportunity and Self-Sufficiency Grants</td> <td></td> <td></td> </tr> <tr> <td>g) Community Development Block Grant</td> <td></td> <td></td> </tr> <tr> <td>h) HOME</td> <td></td> <td></td> </tr> <tr> <td>Other Federal Grants (listed below)</td> <td></td> <td></td> </tr> <tr> <td colspan="3">2. Prior Year Federal Grants (unobligated funds only)</td> </tr> <tr> <td>a) 2007 (CFP Grant MA06P014501-07)</td> <td>\$208,339</td> <td>PH Cap Imp</td> </tr> <tr> <td>b) 2008 (CFP Grant MA06P014501-08)</td> <td>\$230,419</td> <td>PH Cap Imp</td> </tr> <tr> <td colspan="3">3. Public Housing Dwelling Rental Income</td> </tr> <tr> <td></td> <td>\$842,138</td> <td>PHA Operations</td> </tr> <tr> <td colspan="3">4. Other Income</td> </tr> <tr> <td>a) Section 8 Administration</td> <td>\$77,393</td> <td>PHA Operations</td> </tr> <tr> <td>b) Interest from Investments</td> <td>\$1,709</td> <td>PHA Operations</td> </tr> <tr> <td colspan="3">5. Non-Federal Sources</td> </tr> <tr> <td></td> <td></td> <td></td> </tr> <tr> <td>TOTAL RESOURCES</td> <td>\$8,048,596</td> <td></td> </tr> </tbody> </table>	Source	Planned	Planned Uses	1. Federal Grants (FY 2009)			a) Public Housing Operating Fund	\$848,750		b) Public Housing Capital Fund (projected)	\$256,021		c) Hope VI Revitalization			d) Hope VI Demolition			e) Annual Contributions for Sec 8 Tenant-Based Assistance	\$5,583,827		f) Resident Opportunity and Self-Sufficiency Grants			g) Community Development Block Grant			h) HOME			Other Federal Grants (listed below)			2. Prior Year Federal Grants (unobligated funds only)			a) 2007 (CFP Grant MA06P014501-07)	\$208,339	PH Cap Imp	b) 2008 (CFP Grant MA06P014501-08)	\$230,419	PH Cap Imp	3. Public Housing Dwelling Rental Income				\$842,138	PHA Operations	4. Other Income			a) Section 8 Administration	\$77,393	PHA Operations	b) Interest from Investments	\$1,709	PHA Operations	5. Non-Federal Sources						TOTAL RESOURCES	\$8,048,596	
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6.3	<p>Rent Determinations</p> <p>Rent determination policy are defined in the Revere Housing Authority "Admissions and Continued Occupancy Policy for Public Housing." The policy is available to the public at the central administration building located at 70 Cooledge Street, Revere, MA 02151, during regular business hours. Applicants and tenants may also refer to the U.S. Department of Housing and Urban Development (HUD) or Massachusetts Department of Housing and Community Development (DHCD).</p>																																																																		
6.4	<p>Operation and Management</p> <p>Statements of the rules, standards, and policies of the Revere Housing Authority governing maintenance management of housing owned, assisted, or operated by the PHA are available to the public at the central administration building located at 70 Cooledge Street, Revere, MA 02151, during regular business hours. Inquiries are directed to the appropriate administrative department.</p>																																																																		

	Grievance Procedures
6.5	Grievance procedures and informal hearing and review procedures for applicants and tenants are defined in the Revere Housing Authority "Admissions and Continued Occupancy Policy for Public Housing." The policy is available to the public at the central administration building located at 70 Cooledge Street, Revere, MA 02151, during regular business hours.
	Designated Housing for Elderly and Disabled Families
6.6	With respect to public housing projects owned, assisted, or operated by the Revere Housing Authority, there are no projects (or portions thereof) in the upcoming fiscal year that the PHA has designated or will apply for designation for occupancy by elderly and disabled families.
	Community Service and Self-Sufficiency
6.7	Community service and self-sufficiency policies are defined in the Revere Housing Authority "Admissions and Continued Occupancy Policy for Public Housing." The policy is available to the public at the central administration building located at 70 Cooledge Street, Revere, MA 02151, during regular business hours. Applicants and tenants may also refer to the Quality Housing and Work Responsibility Act of 1998.
	Safety and Crime Prevention
6.8	Statements of the safety and crime prevention policies of the Revere Housing Authority governing maintenance management of housing owned, assisted, or operated by the PHA are available to the public at the central administration building located at 70 Cooledge Street, Revere, MA 02151, during regular business hours. Inquiries are directed to the appropriate administrative department.
	Pets
6.9	The pet policy is defined in the Revere Housing Authority "Admissions and Continued Occupancy Policy for Public Housing." The policy is available to the public at the central administration building located at 70 Cooledge Street, Revere, MA 02151, during regular business hours.
	Civil Rights Certifications
6.10	It is the policy and obligation of the Revere Housing Authority to administer all aspects of its housing programs without regard to race, color, sex, sexual orientation, religion, age, handicap, disability, national origin, ethnicity, familial status or marital status. The Revere Housing Authority is in compliance with the Civil Rights and Affirmatively Furthering Fair Housing (AFFH) Certification.
	Fiscal Year Audit
6.11	This fiscal year audit and financial statements for March 31, 2008, are available to the public at the central administration building located at 70 Cooledge Street, Revere, MA 02151, during regular business hours.
	Asset Management
6.12	Statements of the asset management practices of the Revere Housing Authority are available to the public at the central administration building located at 70 Cooledge Street, Revere, MA 02151, during regular business hours. Inquiries are directed to the appropriate administrative department.
	Violence Against Women Act (VAWA)
6.13	<p>The Revere Housing Authority has a commitment to assist those who are victims of domestic violence:</p> <p>A. RHA may not discriminate against a VAWA victim by denying admission to housing, just because he or she is a victim.</p> <p>B. RHA may deny admission to housing to a VAWA victim for reasons other than being a victim.</p> <p>C. RHA may not terminate a VAWA victim's tenancy or occupancy rights because he or she is a VAWA victim.</p> <p>D. RHA may split public housing tenancy rights to terminate the tenancy or occupancy rights of the abuser while protecting the victim and other household members from eviction.</p> <p>E. RHA may terminate a VAWA victim's public housing tenancy or occupancy rights for reasons other than being a victim.</p> <p>The VAWA policy is available to the public at the central administration building located at 70 Cooledge Street, Revere, MA 02151, during regular business hours.</p>
	Hope VI, Mixed Finance Modernization or Development, Demolition and/or Disposition, Conversion of Public Housing, Homeownership Programs, and Project-based Vouchers. Include statements related to these programs as applicable.
7.0	The PHA has not received or applied for a HOPE VI revitalization grant for the plan year. The PHA does not plan to conduct any demolition activities pursuant to Section 18 or 24 (Hope VI) of the U.S. Housing Act of 1937 (42 U.S.C. 1437p) or Section 202/Section 33 (Mandatory Conversion) in the plan fiscal year. The PHA will not be engaging in any mixed-finance development activities for public housing in the plan year nor will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement. The PHA does not plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982.
8.0	Capital Improvements. Please complete Parts 8.1 through 8.3, as applicable.

8.1	<p>Capital Fund Program Annual Statement/Performance and Evaluation Report. As part of the PHA 5-Year and Annual Plan, annually complete and submit the <i>Capital Fund Program Annual Statement/Performance and Evaluation Report</i>, form HUD-50075.1, for each current and open CFP grant and CFFP financing.</p> <p>See attached.</p>
8.2	<p>Capital Fund Program Five-Year Action Plan. As part of the submission of the Annual Plan, PHAs must complete and submit the <i>Capital Fund Program Five-Year Action Plan</i>, form HUD-50075.2, and subsequent annual updates (on a rolling basis, e.g., drop current year, and add latest year for a five year period). Large capital items must be included in the Five-Year Action Plan.</p> <p>See attached.</p>
8.3	<p>Capital Fund Financing Program (CFFP).</p> <p><input type="checkbox"/> Check if the PHA proposes to use any portion of its Capital Fund Program (CFP)/Replacement Housing Factor (RHF) to repay debt incurred to finance capital improvements.</p>

Housing Needs. Based on information provided by the applicable Consolidated Plan, information provided by HUD, and other generally available data, make a reasonable effort to identify the housing needs of the low-income, very low-income, and extremely low-income families who reside in the jurisdiction served by the PHA, including elderly families, families with disabilities, and households of various races and ethnic groups, and other families who are on the public housing and Section 8 tenant-based assistance waiting lists. The identification of housing needs must address issues of affordability, supply, quality, accessibility, size of units, and location.

PHA Housing Needs of Families on the Public Housing Waiting Lists (10/01/08)

	Total		Fed Fam		Fed Eld		Revere*		State*	
	# Total Families	% Total Families								
Waiting List Total	212	100.00	107	100.00	105	100.00	19,620	100.00	2,529,521	100.00
Extremely Low Income (30% AMI)	182	85.85	97	90.65	85	80.95				
Very Low Income (50% AMI)	28	13.21	10	9.35	18	17.14				
Low Income (80% AMI)	0	0.00	0	0.00	0	0.00				
Families With Children	71	33.49	71	66.36	0	0.00				
Elderly Families	76	35.85	5	4.67	71	67.62				
Families With Disabilities	36	16.98	3	2.80	33	31.43	4,653	23.71	385,894	15.26
Race - White	147	69.34	66	61.68	81	77.14	16,559	84.40	2,167,103	85.67
Race - Black	24	11.32	20	18.69	4	3.81	569	2.90	138,489	5.47
Race - Amer Ind/Alaska Nat	1	0.47	1	0.93	0	0.00	59	0.30	5,129	0.20
Race - Asian	9	4.25	5	4.67	4	3.81	883	4.50	97,455	3.85
Bedroom Size										
1 BR	105	49.53	0	0.00	105	100.00				
2 BR	80	37.74	80	74.77	0	0.00				
3 BR	25	11.79	25	23.36	0	0.00				
4 BR	2	0.94	2	1.87	0	0.00				

*US Census Bureau 2000

The waiting list for family housing has been closed since July 1, 2006. The PHA anticipates opening the family list in the plan year based on availability of units. The PHA permits elderly families onto the waiting list even if currently closed.

The PHA public housing waiting list meets or exceeds the statistical comparisons to the City of Revere for families with disabilities and all racial categories. The waiting list includes 86% extremely low income (at or below 30% median income) households.

PHA Housing Needs of Families on the Section 8 Tenant-Based Assistance List (12/11/08)

	Total		Revere*		State*	
	# Total Families	% Total Families	# Total Families	% Total Families	# Total Families	% Total Families
Waiting List Total	65099	100.00	19,620	100.00	2,529,521	100.00
Extremely Low Income (30% AMI)	62813	96.49				
Very Low Income (50% AMI)	2483	3.81				
Low Income (80% AMI)	141	0.22				
Families With Children	23688	36.39				
Elderly Families	3741	5.75				
Families With Disabilities	21616	33.20	4,653	23.71	385,894	15.26
Race - White	27926	42.90	16,559	84.40	2,167,103	85.67
Race - Black	11465	17.61	569	2.90	138,489	5.47
Race - Amer Ind/Alaska Nat	1065	1.64	59	0.30	5,129	0.20
Race - Asian	1861	2.86	883	4.50	97,455	3.85
Race - Pacific Islander	206	0.32				
Hispanic	24988	38.38				

*US Census Bureau 2000

The waiting list for Section 8 family housing is open. The PHA uses the Centralized Waiting List.

9.0	<p>Housing Needs to Address</p> <ul style="list-style-type: none"> A. Shortage of affordable housing for eligible populations B. Provide housing for families at or below 30% of median income C. Provide housing for families at or below 50% of median income D. Provide housing for elderly families E. Provide housing for families with disabilities F. Provide housing for families with races or ethnicities with disproportionate housing needs <p>Admission Preferences for Public Housing and Section 8 Housing</p> <p>The PHA waiting lists are organized in the following categories: (1) federal family, (2) state family, and (3) state elderly. Applications for housing are available at the main administrative office. An applicant is given one vacant unit choice before they fall to the bottom of or are removed from the waiting list. Applicants with veteran status may refuse any vacant unit offer. The PHA employs the following admission preferences in addition to date and time: (1) involuntary displacement (disaster, government action, action of housing owner, inaccessibility, or property disposition), (2) victims of domestic violence, and (3) high rent burden (rent >50% of income). Other preferences include: (1) veterans and veterans' families, (2) applicants who live or work in the jurisdiction, (3) victims of reprisals or hate crimes, and (4) working families and those unable to work because of age or disability (Section 8). The PHA allows transfer to take precedence over new admissions in the following circumstances: (1) emergencies, (2) medical justification, and (3) administrative reasons determined by the PHA (e.g., modernization work).</p>
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9.1	<p>Strategy for Addressing Housing Needs. Provide a brief description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list in the upcoming year. Note: Small, Section 8 only, and High Performing PHAs complete only for Annual Plan submission with the 5-Year Plan.</p> <p>Strategies for Addressing Housing Needs</p> <ul style="list-style-type: none"> A. Maximize the number of affordable units available to the PHA within its current resources <ul style="list-style-type: none"> 1. Employ effective maintenance and management policies to minimize the number of public housing units off-line 2. Reduce turnover time for vacated public housing units 3. Reduce time to renovate public housing units 4. Maintain or increase Section 8 lease-up rates by establishing payment standards that will enable families to rent throughout the jurisdiction 5. Maintain or increase Section 8 lease-up rates by marketing the program to owners, particularly those outside of areas of minority and poverty concentration 6. Participate in the Consolidated Plan development process to ensure coordination with broader community strategies B. Increase the number of affordable housing units <ul style="list-style-type: none"> 1. Apply for additional Section 8 units should they become available 2. Pursue housing resources other than public housing or Section 8 tenant-based assistance C. Target available assistance to families at or below 30% of median income <ul style="list-style-type: none"> 1. Employ admissions preferences aimed at families with economic hardships 2. Adopt rent policies to support and encourage work D. Target available assistance to families at or below 50% of median income <ul style="list-style-type: none"> 1. Employ admission preferences aimed at families who are working 2. Adopt rent policies to support and encourage work E. Target available assistance to the elderly <ul style="list-style-type: none"> 1. Seek designation of public housing for the elderly 2. Apply for special-purpose vouchers targeted to the elderly, should they become available F. Target available assistance to families with disabilities <ul style="list-style-type: none"> 1. Carry out the modifications needed in public housing based on the Section 504 Needs Assessment for Public Housing 2. Apply for special-purpose vouchers targeted to families with disabilities, should they become available 3. Affirmatively market to local non-profit agencies that assist families with disabilities G. Increase awareness of PHA resources among families of races and ethnicities with disproportionate needs <ul style="list-style-type: none"> 1. Affirmatively market to races/ethnicities shown to have disproportionate housing needs H. Conduct activities to affirmatively further fair housing <ul style="list-style-type: none"> 1. Counsel Section 8 tenants as to location of units outside of areas of poverty or minority concentration and assist them to locate those units 2. Market the Section 8 program to owners outside of areas of poverty/minority <p>Factors That Influenced the PHA's Selection of Strategies</p> <ul style="list-style-type: none"> A. Funding constraints B. Staffing constraints C. Extent to which particular housing needs are met by other organizations in the community D. Influence of the housing market on PHA programs E. Community priorities regarding housing assistance F. Results of consultation with residents and the Resident Advisory Board
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Additional Information. Describe the following, as well as any additional information HUD has requested.

- (a) Progress in Meeting Mission and Goals. Provide a brief statement of the PHA's progress in meeting the mission and goals described in the 5-Year Plan.
- (b) Significant Amendment and Substantial Deviation/Modification. Provide the PHA's definition of "significant amendment" and "substantial deviation/modification"

A. Progress in Meeting Missions and Goals

The Revere Housing Authority continues to make strides focused on operational, financial, and capital improvement projects through involvement from housing staff and residents within the RHA portfolio.

Two staff members were trained in UPCS and HQS inspection protocol last year; two additional staff were trained and certified to perform inspections this year. The building and unit inspections are conducted uniformly throughout the entire portfolio.

Whenever possible, RHA continues to seek non-traditional funds for capital improvement projects. RHA recognizes the need to protect and conserve natural resources for this generation and those to follow. As such, RHA goals include measures to reduce energy consumption and the soaring costs of electricity, gas, and heating oil. Likewise, RHA is dedicated to reducing the effects of global warming and the harm it presents to our environment.

Projects completed last year include:

- 1. Stairwell floor and wall renovated (MA014001)
- 2. Dryer vents installed (MA014002)
- 3. Exterior hydrants installed (MA014003)
- 4. Exterior lighting replaced/upgraded (MA014001, MA014002, MA014003)
- 5. Kitchen renovated (MA014003)
- 6. Community Room roof replaced (MA014001)
- 7. Community Room carpet replaced (MA014003)
- 8. Community Room repainted (MA014003)
- 9. Exterior benches replaced (MA014003)

Projects scheduled for the future include:

- 1. Energy-efficient window replacement (MA014001)
- 2. Bathroom renovations (MA014001)
- 3. Energy-efficient heating unit replacement (MA014001)

The Revere Housing Authority initiated its Family Self-Sufficiency Program (FSS) within the Section 8 program in 2007. There are currently 12 families voluntarily enrolled in the program. RHA will apply for a grant in order to hire an administrator for the FSS program and hopes to enroll an additional 25 families.

B. Significant Amendment and Substantial Deviation/Modification

The PHA considers one or more of the following to be a significant amendment or substantial deviation/modification to an already submitted agency plan:

- 1. Discretionary changes in rent determination or waiting list preferences
- 2. A decision to undertake an elderly/disabled designated housing plan
- 3. A change in any open annual capital fund program that modifies or changes the work items by greater than 20% of the total grant amount
- 4. Establishment of new and/or substantively revised policies and procedures that have not previously been submitted as part of the current or previous years agency plans
- 5. Any major reduction in funding (>20%) from HUD for the CFP
- 6. Any other substantive activities undertaken that have a major effect on resident households

In the case where there is a significant amendment or substantial deviation/modification to an already submitted agency plan, the PHA will:

- 1. Consult with a resident advisory board
- 2. Review consistency of the change with the Revere Consolidated Plan
- 3. Allow a 45-day public review period of the amendments, modifications, and deviations
- 4. Hold a public hearing at the end of the 45-day public review period
- 5. After the public hearing, conduct an open meeting for Board approval of the amendments, modifications, and deviations
- 6. Resubmit the agency plan to HUD with the amendments, modifications, and deviations

10.0

11.0	<p>Required Submission for HUD Field Office Review. In addition to the PHA Plan template (HUD-50075), PHAs must submit the following documents. Items (a) through (g) may be submitted with signature by mail or electronically with scanned signatures, but electronic submission is encouraged. Items (h) through (i) must be attached electronically with the PHA Plan. Note: Faxed copies of these documents will not be accepted by the Field Office.</p> <ul style="list-style-type: none"> (a) Form HUD-50077, <i>PHA Certifications of Compliance with the PHA Plans and Related Regulations</i> (which includes all certifications relating to Civil Rights) (b) Form HUD-50070, <i>Certification for a Drug-Free Workplace</i> (PHAs receiving CFP grants only) (c) Form HUD-50071, <i>Certification of Payments to Influence Federal Transactions</i> (PHAs receiving CFP grants only) (d) Form SF-LLL, <i>Disclosure of Lobbying Activities</i> (PHAs receiving CFP grants only) (e) Form SF-LLL-A, <i>Disclosure of Lobbying Activities Continuation Sheet</i> (PHAs receiving CFP grants only) (f) Resident Advisory Board (RAB) comments. Comments received from the RAB must be submitted by the PHA as an attachment to the PHA Plan. PHAs must also include a narrative describing their analysis of the recommendations and the decisions made on these recommendations. (g) Challenged Elements (h) Form HUD-50075.1, <i>Capital Fund Program Annual Statement/Performance and Evaluation Report</i> (PHAs receiving CFP grants only) (i) Form HUD-50075.2, <i>Capital Fund Program Five-Year Action Plan</i> (PHAs receiving CFP grants only)
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This information collection is authorized by Section 511 of the Quality Housing and Work Responsibility Act, which added a new section 5A to the U.S. Housing Act of 1937, as amended, which introduced 5-Year and Annual PHA Plans. The 5-Year and Annual PHA plans provide a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA's operations, programs, and services, and informs HUD, families served by the PHA, and members of the public of the PHA's mission and strategies for serving the needs of low-income and very low-income families. This form is to be used by all PHA types for submission of the 5-Year and Annual Plans to HUD. Public reporting burden for this information collection is estimated to average 12.68 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD may not collect this information, and respondents are not required to complete this form, unless it displays a currently valid OMB Control Number.

Privacy Act Notice. The United States Department of Housing and Urban Development is authorized to solicit the information requested in this form by virtue of Title 12, U.S. Code, Section 1701 et seq., and regulations promulgated thereunder at Title 12, Code of Federal Regulations. Responses to the collection of information are required to obtain a benefit or to retain a benefit. The information requested does not lend itself to confidentiality

Instructions form HUD-50075

Applicability. This form is to be used by all Public Housing Agencies (PHAs) with Fiscal Year beginning April 1, 2008 for the submission of their 5-Year and Annual Plan in accordance with 24 CFR Part 903. The previous version may be used only through April 30, 2008.

1.0 PHA Information

Include the full PHA name, PHA code, PHA type, and PHA Fiscal Year Beginning (MM/YYYY).

2.0 Inventory

Under each program, enter the number of Annual Contributions Contract (ACC) Public Housing (PH) and Section 8 units (HCV).

3.0 Submission Type

Indicate whether this submission is for an Annual and Five Year Plan, Annual Plan only, or 5-Year Plan only.

4.0 PHA Consortia

Check box if submitting a Joint PHA Plan and complete the table.

5.0 Five-Year Plan

Identify the PHA's Mission, Goals and/or Objectives (24 CFR 903.6). Complete only at 5-Year update.

5.1 Mission. A statement of the mission of the public housing agency for serving the needs of low-income, very low-income, and extremely low-income families in the jurisdiction of the PHA during the years covered under the plan.

5.2 Goals and Objectives. Identify quantifiable goals and objectives that will enable the PHA to serve the needs of low income, very low-income, and extremely low-income families.

6.0 PHA Plan Update. In addition to the items captured in the Plan template, PHAs must have the elements listed below readily available to the public. Additionally, a PHA must:

- (a) Identify specifically which plan elements have been revised since the PHA's prior plan submission.
- (b) Identify where the 5-Year and Annual Plan may be obtained by the public. At a minimum, PHAs must post PHA Plans, including updates, at each Asset Management Project (AMP) and main office or central office of the PHA. PHAs are strongly encouraged to post complete PHA Plans on its official website. PHAs are also encouraged to provide each resident council a copy of its 5-Year and Annual Plan.

PHA Plan Elements. (24 CFR 903.7)

1. **Eligibility, Selection and Admissions Policies, including Deconcentration and Wait List Procedures.** Describe the PHA's policies that govern resident or tenant eligibility, selection and admission including admission preferences for both public housing and HCV and unit assignment policies for public housing; and procedures for maintaining waiting lists for admission to public housing and address any site-based waiting lists.

2. **Financial Resources.** A statement of financial resources, including a listing by general categories, of the PHA's anticipated resources, such as PHA Operating, Capital and other anticipated Federal resources available to the PHA, as well as tenant rents and other income available to support public housing or tenant-based assistance. The statement also should include the non-Federal sources of funds supporting each Federal program, and state the planned use for the resources.
3. **Rent Determination.** A statement of the policies of the PHA governing rents charged for public housing and HCV dwelling units.
4. **Operation and Management.** A statement of the rules, standards, and policies of the PHA governing maintenance management of housing owned, assisted, or operated by the public housing agency (which shall include measures necessary for the prevention or eradication of pest infestation, including cockroaches), and management of the PHA and programs of the PHA.
5. **Grievance Procedures.** A description of the grievance and informal hearing and review procedures that the PHA makes available to its residents and applicants.
6. **Designated Housing for Elderly and Disabled Families.** With respect to public housing projects owned, assisted, or operated by the PHA, describe any projects (or portions thereof), in the upcoming fiscal year, that the PHA has designated or will apply for designation for occupancy by elderly and disabled families. The description shall include the following information: **1)** development name and number; **2)** designation type; **3)** application status; **4)** date the designation was approved, submitted, or planned for submission, and; **5)** the number of units affected.
7. **Community Service and Self-Sufficiency.** A description of: **(1)** Any programs relating to services and amenities provided or offered to assisted families; **(2)** Any policies or programs of the PHA for the enhancement of the economic and social self-sufficiency of assisted families, including programs under Section 3 and FSS; **(3)** How the PHA will comply with the requirements of community service and treatment of income changes resulting from welfare program requirements. **(Note: applies to only public housing).**
8. **Safety and Crime Prevention.** For public housing only, describe the PHA's plan for safety and crime prevention to ensure the safety of the public housing residents. The statement must include: (i) A description of the need for measures to ensure the safety of public housing residents; (ii) A description of any crime prevention activities conducted or to be conducted by the PHA; and (iii) A description of the coordination between the PHA and the appropriate police precincts for carrying out crime prevention measures and activities.

9. **Pets.** A statement describing the PHAs policies and requirements pertaining to the ownership of pets in public housing.
10. **Civil Rights Certification.** A PHA will be considered in compliance with the Civil Rights and AFFH Certification if: it can document that it examines its programs and proposed programs to identify any impediments to fair housing choice within those programs; addresses those impediments in a reasonable fashion in view of the resources available; works with the local jurisdiction to implement any of the jurisdiction's initiatives to affirmatively further fair housing; and assures that the annual plan is consistent with any applicable Consolidated Plan for its jurisdiction.
11. **Fiscal Year Audit.** The results of the most recent fiscal year audit for the PHA.
12. **Asset Management.** A statement of how the agency will carry out its asset management functions with respect to the public housing inventory of the agency, including how the agency will plan for the long-term operating, capital investment, rehabilitation, modernization, disposition, and other needs for such inventory.
13. **Violence Against Women Act (VAWA).** A description of: 1) Any activities, services, or programs provided or offered by an agency, either directly or in partnership with other service providers, to child or adult victims of domestic violence, dating violence, sexual assault, or stalking; 2) Any activities, services, or programs provided or offered by a PHA that helps child and adult victims of domestic violence, dating violence, sexual assault, or stalking, to obtain or maintain housing; and 3) Any activities, services, or programs provided or offered by a public housing agency to prevent domestic violence, dating violence, sexual assault, and stalking, or to enhance victim safety in assisted families.

7.0 Hope VI, Mixed Finance Modernization or Development, Demolition and/or Disposition, Conversion of Public Housing, Homeownership Programs, and Project-based Vouchers

- (a) **Hope VI or Mixed Finance Modernization or Development.** 1) A description of any housing (including project number (if known) and unit count) for which the PHA will apply for HOPE VI or Mixed Finance Modernization or Development; and 2) A timetable for the submission of applications or proposals. The application and approval process for Hope VI, Mixed Finance Modernization or Development, is a separate process. See guidance on HUD's website at: <http://www.hud.gov/offices/pih/programs/ph/hope6/index.cfm>
- (b) **Demolition and/or Disposition.** With respect to public housing projects owned by the PHA and subject to ACCs under the Act: (1) A description of any housing (including project number and unit numbers [or addresses]), and the number of affected units along with their sizes and accessibility features) for which the PHA will apply or is currently pending for demolition or disposition; and (2) A timetable for the demolition or disposition. The application and approval process for demolition and/or disposition is a separate process. See guidance on HUD's website at: http://www.hud.gov/offices/pih/centers/sac/demo_dispo/index.cfm
Note: This statement must be submitted to the extent that approved and/or pending demolition and/or disposition has changed.
- (c) **Conversion of Public Housing.** With respect to public housing owned by a PHA: 1) A description of any building or buildings (including project number and unit count) that the PHA is required to convert to tenant-based assistance or

that the public housing agency plans to voluntarily convert; 2) An analysis of the projects or buildings required to be converted; and 3) A statement of the amount of assistance received under this chapter to be used for rental assistance or other housing assistance in connection with such conversion. See guidance on HUD's website at: <http://www.hud.gov/offices/pih/centers/sac/conversion.cfm>

- (d) **Homeownership.** A description of any homeownership (including project number and unit count) administered by the agency or for which the PHA has applied or will apply for approval.
- (e) **Project-based Vouchers.** If the PHA wishes to use the project-based voucher program, a statement of the projected number of project-based units and general locations and how project basing would be consistent with its PHA Plan.

8.0 Capital Improvements. This section provides information on a PHA's Capital Fund Program. With respect to public housing projects owned, assisted, or operated by the public housing agency, a plan describing the capital improvements necessary to ensure long-term physical and social viability of the projects must be completed along with the required forms. Items identified in 8.1 through 8.3, must be signed where directed and transmitted electronically along with the PHA's Annual Plan submission.

8.1 Capital Fund Program Annual Statement/Performance and Evaluation Report. PHAs must complete the *Capital Fund Program Annual Statement/Performance and Evaluation Report* (form HUD-50075.1), for each Capital Fund Program (CFP) to be undertaken with the current year's CFP funds or with CFFP proceeds. Additionally, the form shall be used for the following purposes:

- (a) To submit the initial budget for a new grant or CFFP;
- (b) To report on the Performance and Evaluation Report progress on any open grants previously funded or CFFP; and
- (c) To record a budget revision on a previously approved open grant or CFFP, e.g., additions or deletions of work items, modification of budgeted amounts that have been undertaken since the submission of the last Annual Plan. The Capital Fund Program Annual Statement/Performance and Evaluation Report must be submitted annually.

Additionally, PHAs shall complete the Performance and Evaluation Report section (see footnote 2) of the *Capital Fund Program Annual Statement/Performance and Evaluation* (form HUD-50075.1), at the following times:

1. At the end of the program year; until the program is completed or all funds are expended;
2. When revisions to the Annual Statement are made, which do not require prior HUD approval, (e.g., expenditures for emergency work, revisions resulting from the PHAs application of fungibility); and
3. Upon completion or termination of the activities funded in a specific capital fund program year.

8.2 Capital Fund Program Five-Year Action Plan

PHAs must submit the *Capital Fund Program Five-Year Action Plan* (form HUD-50075.2) for the entire PHA portfolio for the first year of participation in the CFP and annual update thereafter to eliminate the previous year and to add a new fifth year (rolling basis) so that the form always covers the present five-year period beginning with the current year.

8.3 Capital Fund Financing Program (CFFP). Separate, written HUD approval is required if the PHA proposes to pledge any

portion of its CFP/RHF funds to repay debt incurred to finance capital improvements. The PHA must identify in its Annual and 5-year capital plans the amount of the annual payments required to service the debt. The PHA must also submit an annual statement detailing the use of the CFFP proceeds. See guidance on HUD's website at:

<http://www.hud.gov/offices/pih/programs/ph/capfund/cffp.cfm>

9.0 Housing Needs. Provide a statement of the housing needs of families residing in the jurisdiction served by the PHA and the means by which the PHA intends, to the maximum extent practicable, to address those needs. **(Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan).**

9.1 Strategy for Addressing Housing Needs. Provide a description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list in the upcoming year. **(Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan).**

10.0 Additional Information. Describe the following, as well as any additional information requested by HUD:

- (a) **Progress in Meeting Mission and Goals.** PHAs must include (i) a statement of the PHAs progress in meeting the mission and goals described in the 5-Year Plan; (ii) the basic criteria the PHA will use for determining a significant amendment from its 5-year Plan; and a significant amendment or modification to its 5-Year Plan and Annual Plan. **(Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan).**
- (b) **Significant Amendment and Substantial Deviation/Modification.** PHA must provide the definition of "significant amendment" and "substantial deviation/modification". **(Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan.)**

- (c) PHAs must include or reference any applicable memorandum of agreement with HUD or any plan to improve performance. **(Note: Standard and Troubled PHAs complete annually).**

11.0 Required Submission for HUD Field Office Review. In order to be a complete package, PHAs must submit items (a) through (g), with signature by mail or electronically with scanned signatures. Items (h) and (i) shall be submitted electronically as an attachment to the PHA Plan.

- (a) Form HUD-50077, *PHA Certifications of Compliance with the PHA Plans and Related Regulations*
- (b) Form HUD-50070, *Certification for a Drug-Free Workplace (PHAs receiving CFP grants only)*
- (c) Form HUD-50071, *Certification of Payments to Influence Federal Transactions (PHAs receiving CFP grants only)*
- (d) Form SF-LLL, *Disclosure of Lobbying Activities (PHAs receiving CFP grants only)*
- (e) Form SF-LLL-A, *Disclosure of Lobbying Activities Continuation Sheet (PHAs receiving CFP grants only)*
- (f) Resident Advisory Board (RAB) comments.
- (g) Challenged Elements. Include any element(s) of the PHA Plan that is challenged.
- (h) Form HUD-50075.1, *Capital Fund Program Annual Statement/Performance and Evaluation Report (Must be attached electronically for PHAs receiving CFP grants only)*. See instructions in 8.1.
- (i) Form HUD-50075.2, *Capital Fund Program Five-Year Action Plan (Must be attached electronically for PHAs receiving CFP grants only)*. See instructions in 8.2.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
Expires 4/30/2011

Part I: Summary					
PHA Name:		Grant Type and Number Capital Fund Program Grant No: _____ Date of CFFP: _____		Replacement Housing Factor Grant No: _____	
				FFY of Grant: _____ FFY of Grant Approval: _____	
Type of Grant					
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no: _____)					
<input type="checkbox"/> Performance and Evaluation Report for Period Ending: _____ <input type="checkbox"/> Final Performance and Evaluation Report					
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) ³				
3	1408 Management Improvements				
4	1410 Administration (may not exceed 10% of line 21)				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures				
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment				
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities ⁴				
18a	1501 Collateralization or Debt Service paid by the PHA				
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment				
19	1502 Contingency (may not exceed 8% of line 20)				
20	Amount of Annual Grant: (sum of lines 2 – 19)				
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Activities				
23	Amount of line 20 Related to Security – Soft Costs				
24	Amount of line 20 Related to Security – Hard Costs				
25	Amount of line 20 Related to Energy Conservation Measures				

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

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Signature of Executive Director		Date	Signature of Public Housing Director	
			Date	

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Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
Expires 4/30/2011

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Annual Statement/Performance and Evaluation Report
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Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹
		Original	Revised ²	Obligated Expended
Signature of Executive Director		Date	Signature of Public Housing Director	
			Date	

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PHA Name:		Grant Type and Number Capital Fund Program Grant No: _____ Date of CFFP: _____		Replacement Housing Factor Grant No: _____	
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Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
Expires 4/30/2011

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Capital Fund Program—Five-Year Action Plan

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 Expires 4/30/2011

Part I: Summary						
PHA Name/Number: Revere Housing Authority (MA014)		Locality (City/County & State): Revere (Suffolk County), Massachusetts			<input checked="" type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No:	
A.	Development Number and Name	Work Statement for Year 1 FFY <u>2009</u>	Work Statement for Year 2 FFY <u>2010</u>	Work Statement for Year 3 FFY <u>2011</u>	Work Statement for Year 4 FFY <u>2012</u>	Work Statement for Year 5 FFY <u>2013</u>
B.	Physical Improvements Subtotal	Annual Statement	133,817	133,817	133,817	133,817
C.	Management Improvements		25,000	25,000	25,000	25,000
D.	PHA-Wide Non-dwelling Structures and Equipment					
E.	Administration		25,602	25,602	25,602	25,602
F.	Other – Fees & Costs		46,000	46,000	46,000	46,000
G.	Operations		25,602	25,602	25,602	25,602
H.	Demolition					
I.	Development					
J.	Capital Fund Financing – Debt Service					
K.	Total CFP Funds		256,021	256,021	256,021	256,021
L.	Total Non-CFP Funds					
M.	Grand Total					

Capital Fund Program—Five-Year Action Plan

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 Expires 4/30/2011

Part I: Summary (Continuation)						
PHA Name/Number: Revere Housing Authority (MA014)		Locality (City/county & State): Revere (Suffolk County), Massachusetts			<input checked="" type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No:	
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	MA014001: Federal Family 14-1	Annual Statement	Bathroom Renovations Phase 3			
	MA014001: Federal Family 14-1		Equipment			
	MA014002: Federal Family 14-2		Equipment			
	MA014003: Federal Family 14-3			Roof Replacement		
	MA014001: Federal Family 14-1				Heating System Phase 1	Heating System Phase 2

Part II: Supporting Pages – Physical Needs Work Statement(s)						
Work Statement for Year 1 FFY <u>2009</u>	Work Statement for Year 4 <u>FFY 2012</u>			Work Statement for Year 5 <u>FFY 2013</u>		
	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
See Annual Statement	MA014001: Federal Family 14-1 Heating System-Phase 1		133,817	MA014001: Federal Family 14-1 Heating System-Phase 2		133,817
	Subtotal of Estimated Cost		\$133,817	Subtotal of Estimated Cost		\$133,817



<Date>

Dear Resident:

Congress has passed a law known as the "Violence Against Woman Act" (VAWA), which makes certain changes to the public housing program and requires changes to your lease. The changes are outlined below, and your Lease Addendum is attached. Under the law, the Lease Addendum is effective immediately.

Brief Overview of VAWA

VAWA protects public housing applicants, tenants, and household members who are victims of domestic violence, dating violence, or stalking, from being evicted or denied housing assistance based on acts of violence committed against them.

- RHA may not discriminate against a VAWA victim by denying admission to housing, just because he or she is a victim.
- RHA may deny admission to housing to a VAWA victim for reasons other than being a victim.
- RHA may not terminate a VAWA victim's tenancy or occupancy rights because he or she is a VAWA victim.
- RHA may split public housing tenancy rights to terminate the tenancy or occupancy rights of the abuser while protecting the victim and other household members from eviction.
- RHA may terminate a VAWA victim's public housing tenancy or occupancy rights for reasons other than being a victim.

Outline of VAWA's Provisions

Protections for Victims

- Admission to the public housing program may not be denied to an applicant because he or she is a victim of domestic violence, dating violence, or stalking, if he or she is otherwise qualified for assistance.
- An incident or incidents of actual or threatened domestic violence, dating violence, or stalking will not be considered a serious or repeated violation of the lease by the victim or threatened victim of that violence and will not be good cause for terminating the tenancy or occupancy rights of the victim.
- Criminal activity directly relating to domestic violence, dating violence, or stalking by a member of a tenant's household or any guest or other person under the tenant's control, will not be cause for termination of the tenancy or occupancy rights, if the tenant or immediate family member of the tenant's family is a victim of the domestic violence, dating violence, or stalking.

Permissible Evictions

- RAH may evict, remove, or terminate assistance to any tenant or lawful occupant who engages in criminal acts of physical violence against family members or others.

- RHA has the authority to terminate the tenancy of any tenant, including the victim, if it can demonstrate an actual and imminent threat to other tenants or to those employed at or providing service to the property if that tenant's tenancy is not terminated.
- VAWA does not limit RHA's authority to evict a tenant for any violation of a lease not based on the act or acts of violence in question against the tenant or a member of the tenant's household. However, RHA may not use a higher standard against a tenant who is or has been a victim of domestic violence, dating violence, or stalking when it makes eviction or termination decisions.

Option to Bifurcate Lease

- RHA may bifurcate (split) the lease to evict a tenant or lawful occupant who engages in criminal acts of physical violence against family members or others, while protecting the victim and other household members from eviction.
- If RHA chooses to bifurcate (split) the lease, it may not take away other tenants' or lawful occupants' rights to the apartment that they otherwise have, and RHA may not otherwise punish them.

Verification of Status as Victim

- RHA may ask a person to verify that he or she is a victim of domestic violence, dating violence, or stalking, and that the incident or incidents in question are bona fide (real) incidents of such actual or threatened abuse. A person may verify that he or she is a victim in several ways:
 - By completing and submitting a HUD-approved certification form (Form 50066); OR
 - By providing a police record or court record describing the incident(s) in question; OR
 - By providing documentation by an employee, agent, or volunteer of a victim service provider, an attorney, or a medical professional, from whom the victim has sought assistance in addressing the domestic violence, dating violence, or stalking, or the effects of the abuse. The professional must sign and confirm, under penalty of perjury, his or her belief that the incidents are real incidents of domestic violence, dating violence, or stalking. The victim must also sign and confirm the documentation under penalty of perjury.
- RHA may not require more than one of the above forms of verification. The verification does not have to include physical proof of the abuse.
- RHA may require that a person provide a completed HUD Form 50066, or one of the other forms of verification listed above, within 14 business days.
- If a person does not give RHA the verification within 14 business days, or within any extension of this deadline, the person does not get any of the VAWA protections given to victims of domestic violence, dating violence, or stalking.

Confidentiality

- RHA will keep the information a person gives RHA when he or she certifies that he or she is a victim, including the fact that a person is a victim of domestic violence, dating violence, or stalking, in confidence, and RHA may not enter this information into any shared database or provide it to a related entity, except to the extent:
 - A person asks for it to be revealed or agrees in writing that it may be revealed;
 - It is needed for use in an eviction or termination of tenancy proceeding; or
 - It may be revealed under another law.

VAWA and Other Laws

- VAWA does not limit RHA's authority, when notified, to honor court orders about rights of access to or control of the property, including civil protection orders issued to protect the victim and issued to address the distribution or possession of property among the household members in cases where a family breaks up.
- VAWA does not replace any federal, state, or local law providing more protections for victims of domestic violence, dating violence, or stalking.



<Date>

Dear Resident:

The Revere Housing Authority (RHA) has a commitment to assist those who are victims of domestic violence. In 2006, Congress passed the "Violence Against Women Act of 2005" (VAWA). This new law protects the rights of public housing applicants, residents and household members who are victims of domestic violence, dating violence, or stalking from being evicted or denied housing assistance based on acts of violence committed against them.

One of the main elements of the VAWA is that it allows housing authorities to terminate the tenancy of the perpetrators of criminal acts of physical violence by one household member against another while protecting the rights of the residents who are victims.

Under VAWA:

- RHA may not discriminate against a VAWA victim by denying admission to housing, just because he or she is a victim.
- RHA may deny admission to housing to a VAWA victim for reasons other than being a victim.
- RHA may not terminate a VAWA victim's tenancy or occupancy rights because he or she is a VAWA victim.
- RHA may split public housing tenancy rights to terminate the tenancy or occupancy rights of the abuser while protecting the victim and other household members from eviction.
- RHA may terminate a VAWA victim's public housing tenancy or occupancy rights for reasons other than being a victim.

Enclosed with this letter, please find an Addendum to your lease, which is effective immediately, and an overview of VAWA that clearly states the provisions of this law.

Very truly yours,

Linda M. Shaw
Executive Director

Encl.

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Annual Statement/Performance and Evaluation Report
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 OMB No. 2577-0226
Expires 4/30/2011

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11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment				
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities ⁴				
18a	1501 Collateralization or Debt Service paid by the PHA				
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment				
19	1502 Contingency (may not exceed 8% of line 20)				
20	Amount of Annual Grant: (sum of lines 2 – 19)				
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Activities				
23	Amount of line 20 Related to Security – Soft Costs				
24	Amount of line 20 Related to Security – Hard Costs				
25	Amount of line 20 Related to Energy Conservation Measures				

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

Part I: Summary				
PHA Name:		Grant Type and Number Capital Fund Program Grant No: _____ Replacement Housing Factor Grant No: _____ Date of CFFP: _____		FFY of Grant: _____ FFY of Grant Approval: _____
Type of Grant <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no: _____) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: _____ <input type="checkbox"/> Final Performance and Evaluation Report				
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹
		Original	Revised ²	Obligated Expended
Signature of Executive Director		Date	Signature of Public Housing Director	
			Date	

Part I: Summary					
PHA Name:		Grant Type and Number Capital Fund Program Grant No: _____ Date of CFFP: _____		Replacement Housing Factor Grant No: _____	
				FFY of Grant: _____ FFY of Grant Approval: _____	
Type of Grant					
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no: _____)					
<input type="checkbox"/> Performance and Evaluation Report for Period Ending: _____ <input type="checkbox"/> Final Performance and Evaluation Report					
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) ³				
3	1408 Management Improvements				
4	1410 Administration (may not exceed 10% of line 21)				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures				
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment				
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Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹
		Original	Revised ²	Obligated Expended
Signature of Executive Director		Date	Signature of Public Housing Director	
			Date	

Part I: Summary					
PHA Name:		Grant Type and Number Capital Fund Program Grant No: _____ Date of CFFP: _____		Replacement Housing Factor Grant No: _____	
				FFY of Grant: _____ FFY of Grant Approval: _____	
Type of Grant					
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no: _____)					
<input type="checkbox"/> Performance and Evaluation Report for Period Ending: _____ <input type="checkbox"/> Final Performance and Evaluation Report					
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
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Part I: Summary				
PHA Name:		Grant Type and Number Capital Fund Program Grant No: _____ Replacement Housing Factor Grant No: _____ Date of CFFP: _____		FFY of Grant: _____ FFY of Grant Approval: _____
Type of Grant <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report				
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹
		Original	Revised ²	Obligated Expended
Signature of Executive Director		Date	Signature of Public Housing Director	Date

Capital Fund Program—Five-Year Action Plan

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 Expires 4/30/2011

Part I: Summary						
PHA Name/Number: Revere Housing Authority (MA014)		Locality (City/County & State): Revere (Suffolk County), Massachusetts			<input checked="" type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No:	
A.	Development Number and Name	Work Statement for Year 1 FFY <u>2009</u>	Work Statement for Year 2 FFY <u>2010</u>	Work Statement for Year 3 FFY <u>2011</u>	Work Statement for Year 4 FFY <u>2012</u>	Work Statement for Year 5 FFY <u>2013</u>
B.	Physical Improvements Subtotal	Annual Statement	133,817	133,817	133,817	133,817
C.	Management Improvements		25,000	25,000	25,000	25,000
D.	PHA-Wide Non-dwelling Structures and Equipment					
E.	Administration		25,602	25,602	25,602	25,602
F.	Other – Fees & Costs		46,000	46,000	46,000	46,000
G.	Operations		25,602	25,602	25,602	25,602
H.	Demolition					
I.	Development					
J.	Capital Fund Financing – Debt Service					
K.	Total CFP Funds		256,021	256,021	256,021	256,021
L.	Total Non-CFP Funds					
M.	Grand Total					

Capital Fund Program—Five-Year Action Plan

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 Expires 4/30/2011

Part I: Summary (Continuation)						
PHA Name/Number: Revere Housing Authority (MA014)		Locality (City/county & State): Revere (Suffolk County), Massachusetts			<input checked="" type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No:	
A.	Development Number and Name	Work Statement for Year 1 FFY <u>2009</u>	Work Statement for Year 2 FFY <u>2010</u>	Work Statement for Year 3 FFY <u>2011</u>	Work Statement for Year 4 FFY <u>2012</u>	Work Statement for Year 5 FFY <u>2013</u>
	MA014001: Federal Family 14-1	Annual Statement	Bathroom Renovations Phase 3			
	MA014001: Federal Family 14-1		Equipment			
	MA014002: Federal Family 14-2		Equipment			
	MA014003: Federal Family 14-3			Roof Replacement		
	MA014001: Federal Family 14-1				Heating System Phase 1	Heating System Phase 2

Part II: Supporting Pages – Physical Needs Work Statement(s)						
Work Statement for Year 1 FFY <u>2009</u>	Work Statement for Year 4 <u>FFY 2012</u>			Work Statement for Year 5 <u>FFY 2013</u>		
	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
See Annual Statement	MA014001: Federal Family 14-1 Heating System-Phase 1		133,817	MA014001: Federal Family 14-1 Heating System-Phase 2		133,817
	Subtotal of Estimated Cost		\$133,817	Subtotal of Estimated Cost		\$133,817



<Date>

Dear Resident:

Congress has passed a law known as the "Violence Against Woman Act" (VAWA), which makes certain changes to the public housing program and requires changes to your lease. The changes are outlined below, and your Lease Addendum is attached. Under the law, the Lease Addendum is effective immediately.

Brief Overview of VAWA

VAWA protects public housing applicants, tenants, and household members who are victims of domestic violence, dating violence, or stalking, from being evicted or denied housing assistance based on acts of violence committed against them.

- RHA may not discriminate against a VAWA victim by denying admission to housing, just because he or she is a victim.
- RHA may deny admission to housing to a VAWA victim for reasons other than being a victim.
- RHA may not terminate a VAWA victim's tenancy or occupancy rights because he or she is a VAWA victim.
- RHA may split public housing tenancy rights to terminate the tenancy or occupancy rights of the abuser while protecting the victim and other household members from eviction.
- RHA may terminate a VAWA victim's public housing tenancy or occupancy rights for reasons other than being a victim.

Outline of VAWA's Provisions

Protections for Victims

- Admission to the public housing program may not be denied to an applicant because he or she is a victim of domestic violence, dating violence, or stalking, if he or she is otherwise qualified for assistance.
- An incident or incidents of actual or threatened domestic violence, dating violence, or stalking will not be considered a serious or repeated violation of the lease by the victim or threatened victim of that violence and will not be good cause for terminating the tenancy or occupancy rights of the victim.
- Criminal activity directly relating to domestic violence, dating violence, or stalking by a member of a tenant's household or any guest or other person under the tenant's control, will not be cause for termination of the tenancy or occupancy rights, if the tenant or immediate family member of the tenant's family is a victim of the domestic violence, dating violence, or stalking.

Permissible Evictions

- RAH may evict, remove, or terminate assistance to any tenant or lawful occupant who engages in criminal acts of physical violence against family members or others.

- RHA has the authority to terminate the tenancy of any tenant, including the victim, if it can demonstrate an actual and imminent threat to other tenants or to those employed at or providing service to the property if that tenant's tenancy is not terminated.
- VAWA does not limit RHA's authority to evict a tenant for any violation of a lease not based on the act or acts of violence in question against the tenant or a member of the tenant's household. However, RHA may not use a higher standard against a tenant who is or has been a victim of domestic violence, dating violence, or stalking when it makes eviction or termination decisions.

Option to Bifurcate Lease

- RHA may bifurcate (split) the lease to evict a tenant or lawful occupant who engages in criminal acts of physical violence against family members or others, while protecting the victim and other household members from eviction.
- If RHA chooses to bifurcate (split) the lease, it may not take away other tenants' or lawful occupants' rights to the apartment that they otherwise have, and RHA may not otherwise punish them.

Verification of Status as Victim

- RHA may ask a person to verify that he or she is a victim of domestic violence, dating violence, or stalking, and that the incident or incidents in question are bona fide (real) incidents of such actual or threatened abuse. A person may verify that he or she is a victim in several ways:
 - By completing and submitting a HUD-approved certification form (Form 50066); OR
 - By providing a police record or court record describing the incident(s) in question; OR
 - By providing documentation by an employee, agent, or volunteer of a victim service provider, an attorney, or a medical professional, from whom the victim has sought assistance in addressing the domestic violence, dating violence, or stalking, or the effects of the abuse. The professional must sign and confirm, under penalty of perjury, his or her belief that the incidents are real incidents of domestic violence, dating violence, or stalking. The victim must also sign and confirm the documentation under penalty of perjury.
- RHA may not require more than one of the above forms of verification. The verification does not have to include physical proof of the abuse.
- RHA may require that a person provide a completed HUD Form 50066, or one of the other forms of verification listed above, within 14 business days.
- If a person does not give RHA the verification within 14 business days, or within any extension of this deadline, the person does not get any of the VAWA protections given to victims of domestic violence, dating violence, or stalking.

Confidentiality

- RHA will keep the information a person gives RHA when he or she certifies that he or she is a victim, including the fact that a person is a victim of domestic violence, dating violence, or stalking, in confidence, and RHA may not enter this information into any shared database or provide it to a related entity, except to the extent:
 - A person asks for it to be revealed or agrees in writing that it may be revealed;
 - It is needed for use in an eviction or termination of tenancy proceeding; or
 - It may be revealed under another law.

VAWA and Other Laws

- VAWA does not limit RHA's authority, when notified, to honor court orders about rights of access to or control of the property, including civil protection orders issued to protect the victim and issued to address the distribution or possession of property among the household members in cases where a family breaks up.
- VAWA does not replace any federal, state, or local law providing more protections for victims of domestic violence, dating violence, or stalking.



<Date>

Dear Resident:

The Revere Housing Authority (RHA) has a commitment to assist those who are victims of domestic violence. In 2006, Congress passed the "Violence Against Women Act of 2005" (VAWA). This new law protects the rights of public housing applicants, residents and household members who are victims of domestic violence, dating violence, or stalking from being evicted or denied housing assistance based on acts of violence committed against them.

One of the main elements of the VAWA is that it allows housing authorities to terminate the tenancy of the perpetrators of criminal acts of physical violence by one household member against another while protecting the rights of the residents who are victims.

Under VAWA:

- RHA may not discriminate against a VAWA victim by denying admission to housing, just because he or she is a victim.
- RHA may deny admission to housing to a VAWA victim for reasons other than being a victim.
- RHA may not terminate a VAWA victim's tenancy or occupancy rights because he or she is a VAWA victim.
- RHA may split public housing tenancy rights to terminate the tenancy or occupancy rights of the abuser while protecting the victim and other household members from eviction.
- RHA may terminate a VAWA victim's public housing tenancy or occupancy rights for reasons other than being a victim.

Enclosed with this letter, please find an Addendum to your lease, which is effective immediately, and an overview of VAWA that clearly states the provisions of this law.

Very truly yours,

Linda M. Shaw
Executive Director

Encl.