

PHA Plans

Streamlined 5-Year/Annual Version

**U.S. Department of Housing and
Urban Development**
Office of Public and Indian Housing

OMB No. 2577-0226
(exp 08/31/2009)

This information collection is authorized by Section 511 of the Quality Housing and Work Responsibility Act, which added a new section 5A to the U.S. Housing Act of 1937 that introduced 5-year and annual PHA Plans. The full PHA plan provides a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA's operations, programs, and services, and informs HUD, families served by the PHA, and members of the public of the PHA's mission and strategies for serving the needs of low-income and very low-income families. This form allows eligible PHAs to make a streamlined annual Plan submission to HUD consistent with HUD's efforts to provide regulatory relief to certain PHAs. Public reporting burden for this information collection is estimated to average 11.7 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD may not collect this information and respondents are not required to complete this form, unless it displays a currently valid OMB Control Number.

Privacy Act Notice. The United States Department of Housing and Urban Development, Federal Housing Administration, is authorized to solicit the information requested in this form by virtue of Title 12, U.S. Code, Section 1701 et seq., and regulations promulgated thereunder at Title 12, Code of Federal Regulations. Information in PHA plans is publicly available.

Streamlined 5-Year Plan for Fiscal Years 2009 - 2013

Streamlined Annual Plan for Fiscal Year 2009

NOTE: This PHA Plan template (HUD-50075-SA) is to be completed in accordance with instructions contained in previous Notices PIH 99-33 (HA), 99-51 (HA), 2000-22 (HA), 2000-36 (HA), 2000-43 (HA), 2001-4 (HA), 2001-26 (HA), 2003-7 (HA), and any related notices HUD may subsequently issue. Full reporting for each component listed in the streamlined Annual Plan submitted with the 5-year plan is required.

Streamlined Five-Year PHA Plan Agency Identification

PHA Name: New Bedford Housing Authority

PHA Number: MA007

PHA Fiscal Year Beginning: (mm/yyyy) 01/2009

PHA Programs Administered:

- Public Housing and Section 8**
 Section 8 Only
 Public Housing Only
 Number of public housing units: **1639**
 Number of S8 units:
 Number of public housing units:
 Number of S8 units: **1655**

PHA Consortia: (check box if submitting a joint PHA Plan and complete table)

Participating PHAs	PHA Code	Program(s) Included in the Consortium	Programs Not in the Consortium	# of Units Each Program
Participating PHA 1:				
Participating PHA 2:				
Participating PHA 3:				

Public Access to Information

Information regarding any activities outlined in this plan can be obtained by contacting:
 (select all that apply)

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices

Display Locations For PHA Plans and Supporting Documents

The PHA Plans and attachments (if any) are available for public inspection at: (select all that apply)

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices
- Main administrative office of the local government
- Main administrative office of the County government
- Main administrative office of the State government
- Public library
- PHA website
- Other (list below)

City Hall: City Clerk's Office

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

- Main business office of the PHA
- PHA development management offices
- Other (list below)

Streamlined Five-Year PHA Plan

PHA FISCAL YEARS 2009 - 2013

[24 CFR Part 903.12]

A. Mission

State the PHA's mission for serving the needs of low-income, very low income, and extremely low-income families in the PHA's jurisdiction. (select one of the choices below)

- The mission of the PHA is the same as that of the Department of Housing and Urban Development: To promote adequate and affordable housing, economic opportunity and a suitable living environment free from discrimination.
- The PHA's mission is: (state mission here)

B. Goals

The goals and objectives listed below are derived from HUD's strategic Goals and Objectives and those emphasized in recent legislation. PHAs may select any of these goals and objectives as their own, or identify other goals and/or objectives. Whether selecting the HUD-suggested objectives or their own, **PHAs ARE STRONGLY ENCOURAGED TO IDENTIFY QUANTIFIABLE MEASURES OF SUCCESS IN REACHING THEIR OBJECTIVES OVER THE COURSE OF THE 5 YEARS.** (Quantifiable measures would include targets such as: numbers of families served or PHAS scores achieved.) PHAs should identify these measures in the spaces to the right of or below the stated objectives.

HUD Strategic Goal: Increase the availability of decent, safe, and affordable housing.

- PHA Goal: Expand the supply of assisted housing
Objectives:
- Apply for additional rental vouchers: *50 vouchers*
 - Reduce public housing vacancies: *Reduce by 5%*
 - Leverage private or other public funds to create additional housing opportunities:
 - Acquire or build units or developments
 - Other (list below)
- PHA Goal: Improve the quality of assisted housing
Objectives:
- Improve public housing management: (PHAS score) 100% *ongoing*
 - Improve voucher management: (SEMAP score) 100% *ongoing*
 - Increase customer satisfaction: *ongoing*
 - Concentrate on efforts to improve specific management functions:
(list; e.g., public housing finance; voucher unit inspections) *Computer Services - ongoing*
 - Renovate or modernize public housing units: *ongoing*
 - Demolish or dispose of obsolete public housing:
 - Provide replacement public housing: *for three units lost at Hillside Court due to enlarging efficiencies, one unit lost at Boa Vista due to Group Adult Foster Care*
 - Provide replacement vouchers:

- Other: (list below) *provide opportunities and encourage homeownership among working families in public housing*

PHA Goal: Increase assisted housing choices

Objectives:

- Provide voucher mobility counseling: *ongoing*
- Conduct outreach efforts to potential voucher landlords *25 new landlords - ongoing*
- Increase voucher payment standards *by 10%*
- Implement voucher homeownership program:
- Implement public housing or other homeownership programs: *provide opportunities and encourage homeownership among working families in public housing*
- Implement public housing site-based waiting lists:
- Convert public housing to vouchers:
- Other: (list below)

HUD Strategic Goal: Improve community quality of life and economic vitality

PHA Goal: Provide an improved living environment

Objectives:

- Implement measures to deconcentrate poverty by bringing higher income public housing households into lower income developments: *ongoing*
- Implement measures to promote income mixing in public housing by assuring access for lower income families into higher income developments: *ongoing*
- Implement public housing security improvements: *ongoing*
- Designate developments or buildings for particular resident groups (elderly, persons with disabilities) *Designat Caroline Street and Boa Vista elderly only.*
- Other: (list below)

HUD Strategic Goal: Promote self-sufficiency and asset development of families and individuals

PHA Goal: Promote self-sufficiency and asset development of assisted households

Objectives:

- Increase the number and percentage of employed persons in assisted families: *ongoing*
- Provide or attract supportive services to improve assistance recipients' employability: *ongoing*
- Provide or attract supportive services to increase independence for the elderly or families with disabilities. *ongoing*
- Other: (list below)

HUD Strategic Goal: Ensure Equal Opportunity in Housing for all Americans

- PHA Goal: Ensure equal opportunity and affirmatively further fair housing
Objectives:
 - Undertake affirmative measures to ensure access to assisted housing regardless of race, color, religion national origin, sex, familial status, and disability: *ongoing*
 - Undertake affirmative measures to provide a suitable living environment for families living in assisted housing, regardless of race, color, religion national origin, sex, familial status, and disability: *ongoing*
 - Undertake affirmative measures to ensure accessible housing to persons with all varieties of disabilities regardless of unit size required: *ongoing*
 - Other: (list below)

Other PHA Goals and Objectives: (list below)

Streamlined Annual PHA Plan

PHA Fiscal Year 2009

[24 CFR Part 903.12(b)]

Table of Contents

Provide the following table of contents for the streamlined Annual Plan submitted with the Five-Year Plan, including all streamlined plan components, and additional requirements, together with the list of supporting documents available for public inspection.

A. ANNUAL STREAMLINED PHA PLAN COMPONENTS

Page #	
9	1. Housing Needs
13	2. Financial Resources
14	3. Policies on Eligibility, Selection and Admissions
22	4. Rent Determination Policies
26	5. Capital Improvements Needs
27	6. Demolition and Disposition
28	7. Homeownership
29	8. Civil Rights Certifications (included with PHA Certifications of Compliance)
29	9. Additional Information
	a. PHA Progress on Meeting 5-Year Mission and Goals
	b. Criteria for Substantial Deviations and Significant Amendments
	c. Other Information Requested by HUD
	i. Resident Advisory Board Membership and Consultation Process
	ii. Resident Membership on the PHA Governing Board
	iii. PHA Statement of Consistency with Consolidated Plan
	iv. (Reserved)
32	10. Project-Based Voucher Program
33	11. Supporting Documents Available for Review
36	12. FY 2009 Capital Fund Program and Capital Fund Program Replacement Housing Factor, Annual Statement/Performance and Evaluation Report – <i>See Attachment A</i>
39	13. Capital Fund Program 5-Year Action Plan
	14. Other (List below, providing name for each item)

ATTACHMENTS

Attachment: A	Capital Fund Program Annual Statement 2009 (<i>ma007a02</i>)
Attachment: B	Phase In of Management Fees (<i>ma007b02</i>)
Attachment: C	Violence Against Women Act (VAWA) Policy (<i>ma007c02</i>)
Attachment: D	Admissions Policy for Deconcentration (<i>ma007d02</i>)
Attachment: E	Resident Advisory Board Members (<i>ma007e02</i>)
Attachment: F	Revised Bond Proceeds Statement & Performance Report as of 9-30-08 (<i>ma007f02</i>)
Attachment: G	Performance & Evaluation Report for Federal Home Loan Bank for Program Year Ending 9-30-08 (<i>ma007g02</i>)
Attachment: H	Performance and Evaluation Reports for 2004 – 2008 (<i>ma007h02</i>)
Attachment: I	Performance and Evaluation Report for Replacement Housing Funds for 2007 (<i>ma007i02</i>)

B. SEPARATE HARD COPY SUBMISSIONS TO LOCAL HUD FIELD OFFICE

Form HUD-50077, PHA Certifications of Compliance with the PHA Plans and Related Regulations: Board Resolution to Accompany the Standard Annual, Standard Five-Year, and Streamlined Five-Year/Annual Plans;

Certification by State or Local Official of PHA Plan Consistency with Consolidated Plan.

For PHAs APPLYING FOR CAPITAL FUND PROGRAM (CFP) GRANTS:

Form HUD-50070, Certification for a Drug-Free Workplace;

Form HUD-50071, Certification of Payments to Influence Federal Transactions;

Form SF-LLL & SF-LLLa, Disclosure of Lobbying Activities.

Executive Summary (optional)

[903.7(r)]. If desired, provide a brief overview of the contents of the streamlined 5-Year/Annual Plan.

The Quality Housing and Work Responsibility Act of 1998 (QHWRA) was signed by President Clinton on October 21, 1998. QHWRA is Title V of HUD'S FY 1999 appropriations act (P.L. 105-276).

QHWRA is landmark legislation which will make public housing reform a reality by:

- *reducing the concentration of poverty in public housing;*
- *protecting access to housing assistance for the poorest families;*
- *supporting families making transition from welfare to work;*
- *raising performance standards for public housing agencies, and rewarding high performance;*
- *merging and reforming the Section 8 certificate and voucher programs, and allowing the public housing agencies to implement homeownership programs.*

This law makes important changes to the operations and programs of public housing and tenant-based assistance. These changes are designed to revitalize and improve HUD's public housing and tenant-based assistance programs. One of the most important changes made by QHWRA is the introduction of the public housing agency plans – a five-year plan and an annual plan. The five-year plan describes the mission of the PHA and the PHA's long-range goals and objectives for achieving its mission over the subsequent five years. The annual plan provides details about the PHA's strategy for handling operational concerns, residents' concerns and needs, programs, and services for the upcoming fiscal year. Both planning mechanisms require PHAs to examine their existing operations and needs and to design long-range and short-range strategies to address those needs.

HUD has developed an electronic template that PHAs must use to complete and submit their Five-Year and Annual Plan. Using the template, PHAs will provide responses to a number of structured questions designed to provide the most relevant data regarding local operations in a concise manner. Yet the Plan template also serves as a central reference point for very detailed information about the PHA. This is accomplished through the template's listing of required "supporting documents" that must remain on display and serve as a resource library for the community, while eliminating the need for extensive submissions to HUD. The PHA Plan template is a word processing document that will be submitted to HUD via the Internet.

To fulfill the Plan's role as a comprehensive statement of the PHA's policies and operations, supporting documents containing the information included in the Table of Contents of the Annual Plan is available for public review at the New Bedford Housing Authority Administrative Office.

The NBHA mission is the same as that of HUD: To promote adequate and affordable housing, economic opportunity, and a suitable living environment free from discrimination.

The low-income housing needs of New Bedford show the same needs as stated in the City's Consolidated Plan. There is a great need for households earning below 30% of the median income (MIA). To meet this need, the NBHA will target more than 75% of all Section 8 Voucher new admissions to families at or below 30% of MIA. At the same time the NBHA will give preference for public housing admission to working families and those enrolled in educational, training, or upward mobility programs in order to deconcentrate poverty and have an income mix at targeted developments. Public Housing residents will have the option of paying income-based rents or flat rents (ceiling rents) to eliminate rent increases that penalize residents who obtain employment. Minimum rents will be \$50.00 per month but discretionary minimum rent hardship exemptions will be available.

The QHWRA consolidates current funds used for modernization and capital improvement into a Capital Fund, which can be used for the redesign, reconstruction, reconfiguration of buildings; the development of mixed-income finance projects and homeownership activities. The NBHA will continue to use its allocation to modernize its family developments while doing incidental modernization at other developments with limited resources.

At the same time the NBHA will use HUD's Energy Incentive Program to enter energy Performance contracts which allow it to keep one hundred per cent of the savings from decreased consumption resulting from energy improvements it implements through the installation of more efficient systems. These additional energy saved dollars enable a substantive amount of added capital improvements without impacting on the NBHA's Capital Fund.

The Act gives PHAs greater discretion to evict or not admit persons who have a history of violent criminal offenses, sex offenses against children, or drug-related offenses. The NBHA will access criminal records from the local police as well as the Massachusetts CORRI as part of its screening process for eligibility for admission. Police officer residents will be housed in all large family developments to create safer neighborhoods and establish an effective working relationship with the police.

HUD's new regulations for NBHA operating funds are intended to shift operating subsidy funding from a housing- authority wide to a project-based system using an asset management model consistent with the practices in the broader private, multi-family industry. Asset management also includes project-based budgeting and accounting, allowing for analysis of revenues and expenditure associated with each property. NBHA is in compliance with the project-based accounting and budgeting and will implement the remainder of the asset management components by Fiscal Year 2011.

The Housing Authority was established and funded to promote the general welfare and to assist the City in efforts to eliminate both unsafe housing conditions and the shortage of decent and safe affordable housing. It cannot be expected, alone, to provide housing for all or the majority of New Bedford's residents. Yet, this Plan, developed with the independent advice of private citizens of the community, will guide the NBHA in developing housing opportunities and strengthen its neighborhoods.

1. Statement of Housing Needs [24 CFR Part 903.12 (b), 903.7(a)]

A. Housing Needs of Families on the Public Housing and Section 8 Tenant- Based Assistance Waiting Lists

State the housing needs of the families on the PHA's waiting list/s. **Complete one table for each type of PHA-wide waiting list administered by the PHA.** PHAs may provide separate tables for site-based or sub-jurisdictional public housing waiting lists at their option.

Housing Needs of Families on the PHA's Waiting Lists			
Waiting list type: (select one)			
<input type="checkbox"/> Section 8 tenant-based assistance			
<input checked="" type="checkbox"/> Public Housing			
<input type="checkbox"/> Combined Section 8 and Public Housing			
<input type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional)			
If used, identify which development/subjurisdiction:			
	# of families	% of total families	Annual Turnover
Waiting list total	598	100.00%	
Extremely low income <=30% AMI	523	87.46%	
Very low income (>30% but <=50% AMI)	64	10.70%	
Low income (>50% but <80% AMI)	11	1.84%	
Families with children	291	48.66%	
Elderly families	49	8.19%	
Families with Disabilities	224	37.46%	
Race/ethnicity - <i>Black</i>	126	21.07%	
Race/ethnicity - <i>White</i>	464	77.59%	
Race/ethnicity - <i>Asian</i>	5	.84%	
Race/ethnicity - <i>Hispanic</i>	240	40.13%	
Characteristics by Bedroom Size (Public Housing Only)			
1BR	325	51.00%	47
2 BR	171	28.60%	86
3 BR	94	15.72%	66
4 BR	26	4.35%	19
5 BR	2	.33%	7
5+ BR	n/a		
Is the waiting list closed (select one)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
If yes:			
How long has it been closed (# of months)?			
Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input type="checkbox"/> Yes			
Does the PHA permit specific categories of families onto the waiting list, even if generally closed?			
<input type="checkbox"/> No <input type="checkbox"/> Yes			

Housing Needs of Families on the PHA's Waiting Lists			
Waiting list type: (select one)			
<input checked="" type="checkbox"/> Section 8 tenant-based assistance			
<input type="checkbox"/> Public Housing			
<input type="checkbox"/> Combined Section 8 and Public Housing			
<input type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional)			
If used, identify which development/subjurisdiction:			
	# of families	% of total families	Annual Turnover
Waiting list total	871	100.00%	
Extremely low income <=30% AMI	784	90.01%	
Very low income (>30% but <=50% AMI)	82	9.41%	
Low income (>50% but <80% AMI)	5	.57%	
Families with children	498	57.18%	
Elderly families	79	9.07%	
Families with Disabilities	342	39.27%	
Race/ethnicity - <i>Black</i>	161	18.48%	
Race/ethnicity - <i>White</i>	693	79.56%	
Race/ethnicity - <i>Asian</i>	17	1.95%	
Race/ethnicity - <i>Hispanic</i>	135	15.50%	
Characteristics by Bedroom Size (Public Housing Only)			
1BR			
2 BR			
3 BR			
4 BR			
5 BR			
5+ BR			
Is the waiting list closed (select one)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
If yes:			
How long has it been closed (# of months)?			
Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input type="checkbox"/> Yes			
Does the PHA permit specific categories of families onto the waiting list, even if generally closed?			
<input type="checkbox"/> No <input type="checkbox"/> Yes			

B. Strategy for Addressing Needs

Provide a brief description of the PHA's strategy for addressing the housing needs of families on the PHA's public housing and Section 8 waiting lists **IN THE UPCOMING YEAR**, and the Agency's reasons for choosing this strategy.

By using ceiling rents in its Public Housing Program that are the same level as flat rents and are not a disincentive for continued occupancy for a family attempting to become economically self-sufficient, the NBHA expects to attract and retain approximately 130 families in fiscal Year 2009.

(1) Strategies

Need: Shortage of affordable housing for all eligible populations

Strategy 1. Maximize the number of affordable units available to the PHA within its current resources by:

Select all that apply

- Employ effective maintenance and management policies to minimize the number of public housing units off-line
- Reduce turnover time for vacated public housing units
- Reduce time to renovate public housing units
- Seek replacement of public housing units lost to the inventory through mixed finance development
- Seek replacement of public housing units lost to the inventory through Section 8 replacement housing resources
- Maintain or increase section 8 lease-up rates by establishing payment standards that will enable families to rent throughout the jurisdiction
- Undertake measures to ensure access to affordable housing among families assisted by the PHA, regardless of unit size required
- Maintain or increase section 8 lease-up rates by marketing the program to owners, particularly those outside of areas of minority and poverty concentration
- Maintain or increase section 8 lease-up rates by effectively screening Section 8 applicants to increase owner acceptance of program
- Participate in the Consolidated Plan development process to ensure coordination with broader community strategies
- Other (list below)

Strategy 2: Increase the number of affordable housing units by:

Select all that apply

- Apply for additional section 8 units should they become available
- Leverage affordable housing resources in the community through the creation of mixed - finance housing
- Pursue housing resources other than public housing or Section 8 tenant-based assistance.
- Other: (list below)

Need: Specific Family Types: Families at or below 30% of median

Strategy 1: Target available assistance to families at or below 30 % of AMI

Select all that apply

- Exceed HUD federal targeting requirements for families at or below 30% of AMI in public housing
- Exceed HUD federal targeting requirements for families at or below 30% of AMI in tenant-based section 8 assistance
- Employ admissions preferences aimed at families with economic hardships
- Adopt rent policies to support and encourage work
- Other: (list below) *12-Month Exclusion / 50% Income Exclusion*

Need: Specific Family Types: Families at or below 50% of median

Strategy 1: Target available assistance to families at or below 50% of AMI

Select all that apply

- Employ admissions preferences aimed at families who are working
- Adopt rent policies to support and encourage work
- Other: (list below)

Need: Specific Family Types: The Elderly

Strategy 1: Target available assistance to the elderly:

Select all that apply

- Seek designation of public housing for the elderly** *Designate Caroline Street and Boa Vista elderly only.*
- Apply for special-purpose vouchers targeted to the elderly, should they become available
- Other: (list below)

Need: Specific Family Types: Families with Disabilities

Strategy 1: Target available assistance to Families with Disabilities:

Select all that apply

- Seek designation of public housing for families with disabilities
- Carry out the modifications needed in public housing based on the section 504 Needs Assessment for Public Housing
- Apply for special-purpose vouchers targeted to families with disabilities, should they become available
- Affirmatively market to local non-profit agencies that assist families with disabilities
- Other: (list below) *Work with local non-profits to expand the supply of housing available to families with disabilities.*

Need: Specific Family Types: Races or ethnicities with disproportionate housing needs

Strategy 1: Increase awareness of PHA resources among families of races and ethnicities with disproportionate needs:

Select if applicable

- Affirmatively market to races/ethnicities shown to have disproportionate housing needs
- Other: (list below)

Strategy 2: Conduct activities to affirmatively further fair housing

Select all that apply

- Counsel section 8 tenants as to location of units outside of areas of poverty or minority concentration and assist them to locate those units
- Market the section 8 program to owners outside of areas of poverty /minority concentrations

Other: (list below)

Other Housing Needs & Strategies: (list needs and strategies below)

(2) Reasons for Selecting Strategies

Of the factors listed below, select all that influenced the PHA's selection of the strategies it will pursue:

- Funding constraints
- Staffing constraints
- Limited availability of sites for assisted housing
- Extent to which particular housing needs are met by other organizations in the community
- Evidence of housing needs as demonstrated in the Consolidated Plan and other information available to the PHA
- Influence of the housing market on PHA programs
- Community priorities regarding housing assistance
- Results of consultation with local or state government
- Results of consultation with residents and the Resident Advisory Board
- Results of consultation with advocacy groups
- Other: (list below)

2. Statement of Financial Resources

[24 CFR Part 903.12 (b), 903.7 (c)]

List on the following table the financial resources that are anticipated to be available to the PHA for the support of Federal public housing and tenant-based Section 8 assistance programs administered by the PHA during the Plan year. Note: the table assumes that Federal public housing or tenant based Section 8 assistance grant funds are expended on eligible purposes; therefore, uses of these funds need not be stated. For other funds, indicate the use for those funds as one of the following categories: public housing operations, public housing capital improvements, public housing safety/security, public housing supportive services, Section 8 tenant-based assistance, Section 8 supportive services or other.

Financial Resources: Planned Sources and Uses		
Sources	Planned \$	Planned Uses
1. Federal Grants (FY 2009 grants)		
a) Public Housing Operating Fund	7,646,852	Public Housing Operations
b) Public Housing Capital Fund	3,826,301	PHA Capital Improvements
c) HOPE VI Revitalization		
d) HOPE VI Demolition		
e) Annual Contributions for Section 8 Tenant-Based Assistance	10,707,199	Housing Assistance Payments
f) Resident Opportunity and Self-Sufficiency Grants		
g) Community Development Block Grant		
h) HOME		
Other Federal Grants (list below)		
2. Prior Year Federal Grants (unobligated funds only) (list below)		

Financial Resources: Planned Sources and Uses		
Sources	Planned \$	Planned Uses
3. Public Housing Dwelling Rental Income	6,452,976	Public Housing Operations
4. Other income (list below)		
Admin Fees – Section 8	1,365,957	Program Administration
Investment Income – Section 8	137,000	Program Administration
Investment Income	238,600	Public Housing Operations
Sales and Services to Tenants	66,000	Public Housing Operations
4. Non-federal sources (list below)		
Bond Proceeds	1,033,000	PHA Capital Improvements
Interest	20,650	PHA Capital Improvements
Total resources	31,114,534	

3. PHA Policies Governing Eligibility, Selection, and Admissions

[24 CFR Part 903.12 (b), 903.7 (b)]

A. Public Housing

Exemptions: PHAs that do not administer public housing are not required to complete subcomponent 3A.

(1) Eligibility

a. When does the PHA verify eligibility for admission to public housing? (select all that apply)

- When families are within a certain number of being offered a unit: (state number)
- When families are within a certain time of being offered a unit: (state time)
- Other: (describe) *After all verification of income, landlord references, and criminal checks have been received.*

b. Which non-income (screening) factors does the PHA use to establish eligibility for admission to public housing (select all that apply)?

- Criminal or Drug-related activity
- Rental history
- Housekeeping
- Other (describe) *Present and previous landlord references. Credit Report.*

c. Yes No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?

d. Yes No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?

e. Yes No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)

(2)Waiting List Organization

a. Which methods does the PHA plan to use to organize its public housing waiting list (select all that apply)

- Community-wide list
- Sub-jurisdictional lists
- Site-based waiting lists
- Other (describe)

b. Where may interested persons apply for admission to public housing?

- PHA main administrative office
- PHA development site management office
- Other (list below)

Mail-in applications if extreme hardship as determined by Housing Authority and if applicant is disabled.

c. Site-Based Waiting Lists-Previous Year

1. Has the PHA operated one or more site-based waiting lists in the previous year? If yes, complete the following table; if not skip to d.

Site-Based Waiting Lists				
Development Information: (Name, number, location)	Date Initiated	Initial mix of Racial, Ethnic or Disability Demographics	Current mix of Racial, Ethnic or Disability Demographics since Initiation of SBWL	Percent change between initial and current mix of Racial, Ethnic, or Disability demographics

2. What is the number of site based waiting list developments to which families may apply at one time? ___

3. How many unit offers may an applicant turn down before being removed from the site-based waiting list? ___

4. Yes No: Is the PHA the subject of any pending fair housing complaint by HUD or any court order or settlement agreement? If yes, describe the order, agreement or complaint and describe how use of a site-based waiting list will not violate or be inconsistent with the order, agreement or complaint below:

d. Site-Based Waiting Lists – Coming Year

If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to subsection **(3) Assignment**

1. How many site-based waiting lists will the PHA operate in the coming year?
2. Yes No: Are any or all of the PHA's site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)?
If yes, how many lists?
3. Yes No: May families be on more than one list simultaneously
If yes, how many lists?
4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?
 - PHA main administrative office
 - All PHA development management offices
 - Management offices at developments with site-based waiting lists
 - At the development to which they would like to apply
 - Other (list below)

(3) Assignment

- a. How many vacant unit choices are applicants ordinarily given before they fall to the bottom of or are removed from the waiting list? (select one)
 - One
 - Two
 - Three or More
- b. Yes No: Is this policy consistent across all waiting list types?
- c. If answer to b is no, list variations for any other than the primary public housing waiting list/s for the PHA:

(4) Admissions Preferences

- a. Income targeting:
 - Yes No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 40% of all new admissions to public housing to families at or below 30% of median area income?

b. Transfer policies:

In what circumstances will transfers take precedence over new admissions? (list below)

- Emergencies
- Over-housed
- Under-housed
- Medical justification
- Administrative reasons determined by the PHA (e.g., to permit modernization work)
- Resident choice: (state circumstances below)
- Other: (list below)

c. Preferences

1. Yes No: Has the PHA established preferences for admission to public housing (other than date and time of application)? (If “no” is selected, skip to subsection **(5) Occupancy**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences:

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden (rent is > 50 percent of income)

Other preferences: (select below)

- Working families and those unable to work because of age or disability
- Veterans and veterans’ families
- Residents who live and/or work in the jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

3. If the PHA will employ admissions preferences, please prioritize by placing a “1” in the space that represents your first priority, a “2” in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use “1” more than once, “2” more than once, etc.

1 Date and Time

Former Federal preferences:

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- 1 Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden

Other preferences (select all that apply)

- 1 Working families and those unable to work because of age or disability
- Veterans and veterans' families
- 1 Residents who live and/or work in the jurisdiction
- 2 Those enrolled currently in educational, training, or upward mobility programs
- 1 Households that contribute to meeting income goals (broad range of incomes)
- 1 Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

4. Relationship of preferences to income targeting requirements:

- The PHA applies preferences within income tiers
- Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

(5) Occupancy

a. What reference materials can applicants and residents use to obtain information about the rules of occupancy of public housing (select all that apply)

- The PHA-resident lease
- The PHA's Admissions and (Continued) Occupancy policy
- PHA briefing seminars or written materials
- Other source (list)

b. How often must residents notify the PHA of changes in family composition? (select all that apply)

- At an annual reexamination and lease renewal
- Any time family composition changes
- At family request for revision
- Other (list)

(6) Deconcentration and Income Mixing

- a. Yes No: Does the PHA have any general occupancy (family) public housing developments covered by the deconcentration rule? If no, this section is complete. If yes, continue to the next question.

- b. Yes No: Do any of these covered developments have average incomes above or below 85% to 115% of the average incomes of all such developments? If no, this section is complete. If yes, list these developments on the following table:

Deconcentration Policy for Covered Developments			
Development Name	Number of Units	Explanation (if any) [see step 4 at §903.2(c)(1)(iv)]	Deconcentration policy (if no explanation) [see step 5 at §903.2(c)(1)(v)]
Westlawn	200		See
Shawmut Village	170		Attachment D
Dottin Place	93		
Satellite Village	146		

B. Section 8

Exemptions: PHAs that do not administer section 8 are not required to complete sub-component 3B.

Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).

(1) Eligibility

- a. What is the extent of screening conducted by the PHA? (select all that apply)
- Criminal or drug-related activity only to the extent required by law or regulation
 - Criminal and drug-related activity, more extensively than required by law or regulation
 - More general screening than criminal and drug-related activity (list factors):
 - Other (list below)
We also check with local Police Department.
- b. Yes No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?
- c. Yes No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?
- d. Yes No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)
- e. Indicate what kinds of information you share with prospective landlords? (select all that apply)
- Criminal or drug-related activity
 - Other (describe below)

(2) Waiting List Organization

a. With which of the following program waiting lists is the section 8 tenant-based assistance waiting list merged? (select all that apply)

- None
- Federal public housing
- Federal moderate rehabilitation
- Federal project-based certificate program
- Other federal or local program (list below)

b. Where may interested persons apply for admission to section 8 tenant-based assistance? (select all that apply)

- PHA main administrative office
- Other (list below)
Mail-in Applications

(3) Search Time

a. Yes No: Does the PHA give extensions on standard 60-day period to search for a unit?

If yes, state circumstances below:

Disabled and elderly applicants. Failed units – Cannot locate suitable unit.

(4) Admissions Preferences

a. Income targeting

Yes No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 75% of all new admissions to the section 8 program to families at or below 30% of median area income?

b. Preferences

1. Yes No: Has the PHA established preferences for admission to section 8 tenant-based assistance? (other than date and time of application) (if no, skip to subcomponent **(5) Special purpose section 8 assistance programs**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden (rent is > 50 percent of income)

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in your jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

3. If the PHA will employ admissions preferences, please prioritize by placing a "1" in the space that represents your first priority, a "2" in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use "1" more than once, "2" more than once, etc.

- 1 Date and Time

Former Federal preferences:

- 1 Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- 1 Victims of domestic violence
- 2 Substandard housing
- 1 Homelessness
- 3 High rent burden

Other preferences (select all that apply)

- 3 Working families and those unable to work because of age or disability
- Veterans and veterans' families
- 4 Residents who live and/or work in your jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- 1 Victims of reprisals or hate crimes
- Other preference(s) (list below)

4. Among applicants on the waiting list with equal preference status, how are applicants selected? (select one)

- Date and time of application
- Drawing (lottery) or other random choice technique

5. If the PHA plans to employ preferences for “residents who live and/or work in the jurisdiction” (select one)

- This preference has previously been reviewed and approved by HUD
 The PHA requests approval for this preference through this PHA Plan

6. Relationship of preferences to income targeting requirements: (select one)

- The PHA applies preferences within income tiers
 Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

(5) Special Purpose Section 8 Assistance Programs

a. In which documents or other reference materials are the policies governing eligibility, selection, and admissions to any special-purpose section 8 program administered by the PHA contained? (select all that apply)

- The Section 8 Administrative Plan
 Briefing sessions and written materials
 Other (list below)

b. How does the PHA announce the availability of any special-purpose section 8 programs to the public?

- Through published notices
 Other (list below)
At time of application

4. PHA Rent Determination Policies

[24 CFR Part 903.12(b), 903.7(d)]

A. Public Housing

Exemptions: PHAs that do not administer public housing are not required to complete sub-component 4A.

(1) Income Based Rent Policies

Describe the PHA’s income based rent setting policy/ies for public housing using, including discretionary (that is, not required by statute or regulation) income disregards and exclusions, in the appropriate spaces below.

a. Use of discretionary policies: (select one of the following two)

- The PHA will not employ any discretionary rent-setting policies for income-based rent in public housing. Income-based rents are set at the higher of 30% of adjusted monthly income, 10% of unadjusted monthly income, the welfare rent, or minimum rent (less HUD mandatory deductions and exclusions). (If selected, skip to sub-component (2))
 The PHA employs discretionary policies for determining income-based rent (If selected, continue to question b.)

b. Minimum Rent

1. What amount best reflects the PHA's minimum rent? (select one)

- \$0
- \$1-\$25
- \$26-\$50 *Minimum rent will be increased from \$25 to \$50.*

2. Yes No: Has the PHA adopted any discretionary minimum rent hardship exemption policies?

3. If yes to question 2, list these policies below:

Zero income, zero rent.

c. Rents set at less than 30% of adjusted income

1. Yes No: Does the PHA plan to charge rents at a fixed amount or percentage less than 30% of adjusted income?

2. If yes to above, list the amounts or percentages charged and the circumstances under which these will be used below:

d. Which of the discretionary (optional) deductions and/or exclusions policies does the PHA plan to employ (select all that apply)

For the earned income of a previously unemployed household member

For increases in earned income

Fixed amount (other than general rent-setting policy)

If yes, state amount/s and circumstances below:

Medical expense of full-time employee

Fixed percentage (other than general rent-setting policy)

If yes, state percentage/s and circumstances below:

For household heads

For other family members

For transportation expenses

For the non-reimbursed medical expenses of non-disabled or non-elderly families

Other (describe below)

e. Ceiling rents

1. Do you have ceiling rents? (rents set at a level lower than 30% of adjusted income) (select one)

Yes for all developments

Yes but only for some developments

No

2. For which kinds of developments are ceiling rents in place? (select all that apply)

- For all developments
- For all general occupancy developments (not elderly or disabled or elderly only)
- For specified general occupancy developments
- For certain parts of developments; e.g., the high-rise portion
- For certain size units; e.g., larger bedroom sizes
- Other (list below)

3. Select the space or spaces that best describe how you arrive at ceiling rents (select all that apply)

- Market comparability study
- Fair market rents (FMR)
- 95th percentile rents
- 75 percent of operating costs
- 100 percent of operating costs for general occupancy (family) developments
- Operating costs plus debt service
- The "rental value" of the unit
- Other (list below)

f. Rent re-determinations:

1. Between income reexaminations, how often must tenants report changes in income or family composition to the PHA such that the changes result in an adjustment to rent? (select all that apply)

- Never
- At family option
- Any time the family experiences an income increase
- Any time a family experiences an income increase above a threshold amount or percentage: (if selected, specify threshold) _____
- Other (list below)
Decreased family income

g. Yes No: Does the PHA plan to implement individual savings accounts for residents (ISAs) as an alternative to the required 12 month disallowance of earned income and phasing in of rent increases in the next year?

(2) Flat Rents

a. In setting the market-based flat rents, what sources of information did the PHA use to establish comparability? (select all that apply.)

- The section 8 rent reasonableness study of comparable housing
- Survey of rents listed in local newspaper
- Survey of similar unassisted units in the neighborhood
- Other (list/describe below)

B. Section 8 Tenant-Based Assistance

Exemptions: PHAs that do not administer Section 8 tenant-based assistance are not required to complete sub-component 4B. **Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).**

(1) Payment Standards

Describe the voucher payment standards and policies.

a. What is the PHA's payment standard? (select the category that best describes your standard)

- At or above 90% but below 100% of FMR
- 100% of FMR
- Above 100% but at or below 110% of FMR
- Above 110% of FMR (if HUD approved; describe circumstances below)

b. If the payment standard is lower than FMR, why has the PHA selected this standard? (select all that apply)

- FMRs are adequate to ensure success among assisted families in the PHA's segment of the FMR area
- The PHA has chosen to serve additional families by lowering the payment standard
- Reflects market or submarket
- Other (list below)

c. If the payment standard is higher than FMR, why has the PHA chosen this level? (select all that apply)

- FMRs are not adequate to ensure success among assisted families in the PHA's segment of the FMR area
- Reflects market or submarket
- To increase housing options for families
- Other (list below)

d. How often are payment standards reevaluated for adequacy? (select one)

- Annually
- Other (list below)

e. What factors will the PHA consider in its assessment of the adequacy of its payment standard? (select all that apply)

- Success rates of assisted families
- Rent burdens of assisted families
- Other (list below)

(2) Minimum Rent

a. What amount best reflects the PHA's minimum rent? (select one)

- \$0
 \$1-\$25
 \$26-\$50

b. Yes No: Has the PHA adopted any discretionary minimum rent hardship exemption policies? (if yes, list below)
Zero income, zero rent

5. Capital Improvement Needs

[24 CFR Part 903.12(b), 903.7 (g)]

Exemptions from Component 5: Section 8 only PHAs are not required to complete this component and may skip to Component 6.

A. Capital Fund Activities

Exemptions from sub-component 5A: PHAs that will not participate in the Capital Fund Program may skip to component 5B. All other PHAs must complete 5A as instructed.

(1) Capital Fund Program

- a. Yes No Does the PHA plan to participate in the Capital Fund Program in the upcoming year? If yes, complete items 12 and 13 of this template (Capital Fund Program tables). If no, skip to B. *See Attachment A*
- b. Yes No: Does the PHA propose to use any portion of its CFP funds to repay debt incurred to finance capital improvements? If so, the PHA must identify in its annual and 5-year capital plans the development(s) where such improvements will be made and show both how the proceeds of the financing will be used and the amount of the annual payments required to service the debt. (Note that separate HUD approval is required for such financing activities.).

B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)

Applicability of sub-component 5B: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

(1) Hope VI Revitalization

- a. Yes No: Has the PHA received a HOPE VI revitalization grant? (if no, skip to next component; if yes, provide responses to questions on chart below for each grant, copying and completing as many times as necessary)

- b. Status of HOPE VI revitalization grant (complete one set of questions for each grant) *All related development activities have been completed.*
 Development name: *Caroline Street Apartments*
 Development (project) number: *MA 7-10*
 Status of grant: (select the statement that best describes the current status)
- Revitalization Plan under development
 Revitalization Plan submitted, pending approval
 Revitalization Plan approved
 Activities pursuant to an approved Revitalization Plan underway
- c. Yes No: Does the PHA plan to apply for a HOPE VI Revitalization grant in the Plan year? If yes, list development name/s below:
- d. Yes No: Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year? If yes, list developments or activities below: *While the PHA and the city have jointly developed replacement elderly (PHA) and first-time buyer (City) development on urban renewal land on Mill Street, both elements are financed by separate and distinct grants and/or loans. Therefore, this is not a "mixed finance" development.*
- e. Yes No: Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement? If yes, list developments or activities below: *Pending the successful negotiation of a 504 VCA with HUD, the Authority will replace one elderly unit lost through conversion with an elderly one-BR unit designed to accommodate a disabled senior.*

6. Demolition and Disposition

[24 CFR Part 903.12(b), 903.7 (h)]

Applicability of component 6: Section 8 only PHAs are not required to complete this section.

- a. Yes No: Does the PHA plan to conduct any demolition or disposition activities (pursuant to section 18 or 24 (Hope VI) of the U.S. Housing Act of 1937 (42 U.S.C. 1437p) or Section 202/Section 33 (Mandatory Conversion) in the plan Fiscal Year? (If "No", skip to component 7; if "yes", complete one activity description for each development on the following chart.)

Demolition/Disposition Activity Description
1a. Development name:
1b. Development (project) number:
2. Activity type: Demolition <input type="checkbox"/> Disposition <input type="checkbox"/>
3. Application status (select one)

Approved <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input type="checkbox"/>
4. Date application approved, submitted, or planned for submission: (DD/MM/YY)
5. Number of units affected: 6. Coverage of action (select one) <input type="checkbox"/> Part of the development <input type="checkbox"/> Total development
7. Timeline for activity: a. Actual or projected start date of activity: b. Projected end date of activity:

7. Section 8 Tenant Based Assistance--Section 8(y) Homeownership Program

[24 CFR Part 903.12(b), 903.7(k)(1)(i)]

(1) Yes No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If “No”, skip to the next component; if “yes”, complete each program description below (copy and complete questions for each program identified.)

(2) Program Description

a. Size of Program

Yes No: Will the PHA limit the number of families participating in the Section 8 homeownership option?

If the answer to the question above was yes, what is the maximum number of participants this fiscal year? ___

b. PHA-established eligibility criteria

Yes No: Will the PHA’s program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria? If yes, list criteria below:

c. What actions will the PHA undertake to implement the program this year (list)?

(3) Capacity of the PHA to Administer a Section 8 Homeownership Program

The PHA has demonstrated its capacity to administer the program by (select all that apply):

- a. Establishing a minimum homeowner downpayment requirement of at least 3 percent of purchase price and requiring that at least 1 percent of the purchase price comes from the family’s resources.
- b. Requiring that financing for purchase of a home under its Section 8 homeownership will be

provided, insured or guaranteed by the state or Federal government; comply with secondary mortgage market underwriting requirements; or comply with generally accepted private sector underwriting standards.

c. Partnering with a qualified agency or agencies to administer the program (list name(s) and years of experience below).

d. Demonstrating that it has other relevant experience (list experience below).

8. Civil Rights Certifications

[24 CFR Part 903.12 (b), 903.7 (o)]

Civil rights certifications are included in the *PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations: Board Resolution to Accompany the Standard Annual, Standard Five-Year, and Streamlined Five-Year/Annual Plans*, which is submitted to the Field Office in hard copy—see Table of Contents.

9. Additional Information

[24 CFR Part 903.12 (b), 903.7 (r)]

A. PHA Progress in Meeting the Mission and Goals Described in the 5-Year Plan

(Provide a statement of the PHA's progress against the goals and objectives established in the previous 5-Year Plan for the period FY 2005 - 2009. Although the NBHA met 99% of its goals and objectives in the prior 5-Year Plan, the PHA views these as "ongoing.")

B. Criteria for Substantial Deviations and Significant Amendments

(1) Amendment and Deviation Definitions

24 CFR Part 903.7(r)

PHAs are required to define and adopt their own standards of substantial deviation from the 5-year Plan and Significant Amendment to the Annual Plan. The definition of significant amendment is important because it defines when the PHA will subject a change to the policies or activities described in the Annual Plan to full public hearing and HUD review before implementation.

a. Substantial Deviation from the 5-Year Plan

b. Significant Amendment or Modification to the Annual Plan

The New Bedford Housing Authority shall define a "substantial deviation" from its five-year plan as a discretionary change in its mission, goals, and objectives which would require formal approval by the Board of Commissioners. A "significant amendment or modification" to either its five-year plan or one-year plan is any discretionary change in the plan's non-regulated activities impacting all program participants and requiring formal approval by the Board of Commissioners.

Included in such "significant amendment or modification" to the plan may be the following:

- *Changes to rent, admissions policies, or organization of the waiting list;*

- Additions of non-emergency work items (items not included in the current Annual Statement or 5-Year Action Plan) over \$500,000 or 20% of the total CFP, whichever is less, or a change in use of replacement reserve funds under the Capital Fund;
- Any change with regard to demolition, disposition, and designation of public housing developments, homeownership programs, or conversion activities.

C. Other Information

[24 CFR Part 903.13, 903.15]

(1) Resident Advisory Board Recommendations

- a. Yes No: Did the PHA receive any comments on the PHA Plan from the Resident Advisory Board/s?

If yes, provide the comments below: *Tenant representatives received copies of the draft one and five- year plans. They attended the public hearing to discuss the drafts and also attended inter-office meetings designed to finalize the plan, and their comments were favorable to the general thrust and specific plans enumerated in these documents. The draft was changed to accommodate their ideas on parking and site improvements.*

- b. In what manner did the PHA address those comments? (select all that apply)

- Considered comments, but determined that no changes to the PHA Plan were necessary.
- The PHA changed portions of the PHA Plan in response to comments
List changes below: *Greater amounts of funding were designated for parking improvements and site safety issues. Trash chutes in the designated elderly high rise, Boa Vista; flood investigations at Caroline Street; and door replacement/HCP lockets at Hillside Court, Caroline Street, and Harwich Manor were also included in the revision. Specific accessibility issues at several developments were also highlighted.*
- Other: (list below)

(2) Resident Membership on PHA Governing Board

The governing board of each PHA is required to have at least one member who is directly assisted by the PHA, unless the PHA meets certain exemption criteria. Regulations governing the resident board member are found at 24 CFR Part 964, Subpart E.

- a. Does the PHA governing board include at least one member who is directly assisted by the PHA this year?

- Yes No:

If yes, complete the following:

Name of Resident Member of the PHA Governing Board: *Melvin L. Davis*

Method of Selection:

- Appointment
The term of appointment is (include the date term expires): *Appointed September 14, 2000. Re-appointed February 26, 2004. Term expires December 31, 2008.*
- Election by Residents (if checked, complete next section--Description of Resident Election Process)

Description of Resident Election Process

Nomination of candidates for place on the ballot: (select all that apply)

- Candidates were nominated by resident and assisted family organizations
 Candidates could be nominated by any adult recipient of PHA assistance
 Self-nomination: Candidates registered with the PHA and requested a place on ballot
 Other: (describe)

Eligible candidates: (select one)

- Any recipient of PHA assistance
 Any head of household receiving PHA assistance
 Any adult recipient of PHA assistance
 Any adult member of a resident or assisted family organization
 Other (list)

Eligible voters: (select all that apply)

- All adult recipients of PHA assistance (public housing and section 8 tenant-based assistance)
 Representatives of all PHA resident and assisted family organizations
 Other (list)

b. If the PHA governing board does not have at least one member who is directly assisted by the PHA, why not?

- The PHA is located in a State that requires the members of a governing board to be salaried and serve on a full time basis
 The PHA has less than 300 public housing units, has provided reasonable notice to the resident advisory board of the opportunity to serve on the governing board, and has not been notified by any resident of their interest to participate in the Board.
 Other (explain):

Date of next term expiration of a governing board member: *December 31, 2004*

Name and title of appointing official(s) for governing board (indicate appointing official for the next available position): *Mayor Scott W. Lang*

(3) PHA Statement of Consistency with the Consolidated Plan

[24 CFR Part 903.15]

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary).

Consolidated Plan jurisdiction: (New Bedford, Massachusetts)

a. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply):

- The PHA has based its statement of needs of families on its waiting list on the needs expressed in the Consolidated Plan/s.
- The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
- The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
- Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)
Affordable housing modernization.
Complete final phase of bond-financed modernization at Presidential Heights.
Offer Project-Based Vouchers for SRO/very low-income housing, especially for the elderly and/or disabled.
- Other: (list below)
Mill Street development encouraging homeownership. Working families in public housing will be encouraged to become homeowners.

b. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

Seek additional sources of affordable housing revenue; preserve and enhance existing stock of affordable housing.

(4) (Reserved)

Use this section to provide any additional information requested by HUD.

10. Project-Based Voucher Program

- a. Yes No: Does the PHA plan to “project-base” any tenant-based Section 8 vouchers in the coming year? If yes, answer the following questions.
- b. Yes No: Are there circumstances indicating that the project basing of the units, rather than tenant-basing of the same amount of assistance is an appropriate option?

If yes, check which circumstances apply:

- Low utilization rate for vouchers due to lack of suitable rental units
- Access to neighborhoods outside of high poverty areas
- Other (describe below:)

To fill the need for very low-income housing, especially for the elderly and disabled.

- c. Indicate the number of units and general location of units (e.g. eligible census tracts or smaller areas within eligible census tracts): *Seven units within the City of New Bedford, MA.*

11. List of Supporting Documents Available for Review for Streamlined Five-Year/ Annual PHA Plans

PHAs are to indicate which documents are available for public review by placing a mark in the “Applicable & On Display” column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Related Plan Component
X	<i>PHA Certifications of Compliance with the PHA Plans and Related Regulations and Board Resolution to Accompany the Standard Annual, Standard Five-Year, and Streamlined Five-Year/Annual Plans.</i>	Standard 5 Year and Annual Plans; streamlined 5 Year Plans
X	State/Local Government Certification of Consistency with the Consolidated Plan.	5 Year Plans
X	Fair Housing Documentation Supporting Fair Housing Certifications: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions’ initiatives to affirmatively further fair housing that require the PHA’s involvement.	5 Year and Annual Plans
X	Housing Needs Statement of the Consolidated Plan for the jurisdiction(s) in which the PHA is located and any additional backup data to support statement of housing needs for families on the PHA’s public housing and Section 8 tenant-based waiting lists.	Annual Plan: Housing Needs
X	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources
X	Public Housing Admissions and (Continued) Occupancy Policy (A&O/ACOP), which includes the Tenant Selection and Assignment Plan [TSAP] and the Site-Based Waiting List Procedure.	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Any policy governing occupancy of Police Officers and Over-Income Tenants in Public Housing. <input checked="" type="checkbox"/> Check here if included in the public housing A&O Policy.	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public housing rent determination policies, including the method for setting public housing flat rents. <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Rent Determination
X	Schedule of flat rents offered at each public housing development. <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Rent Determination
X	Section 8 rent determination (payment standard) policies (if included in plan, not necessary as a supporting document) and written analysis of Section 8 payment standard policies. <input checked="" type="checkbox"/> Check here if included in Section 8 Administrative Plan.	Annual Plan: Rent Determination
	Public housing management and maintenance policy documents, including policies	Annual Plan: Operations

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Related Plan Component
X	for the prevention or eradication of pest infestation (including cockroach infestation).	and Maintenance
X	Results of latest Public Housing Assessment System (PHAS) Assessment (or other applicable assessment).	Annual Plan: Management and Operations
	Follow-up Plan to Results of the PHAS Resident Satisfaction Survey (if necessary)	Annual Plan: Operations and Maintenance and Community Service & Self-Sufficiency
X	Results of latest Section 8 Management Assessment System (SEMAP)	Annual Plan: Management and Operations
X	Any policies governing any Section 8 special housing types <input checked="" type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Operations and Maintenance
	Consortium agreement(s).	Annual Plan: Agency Identification and Operations/ Management
X	Public housing grievance procedures <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Grievance Procedures
X	Section 8 informal review and hearing procedures. <input checked="" type="checkbox"/> Check here if included in Section 8 Administrative Plan.	Annual Plan: Grievance Procedures
X	The Capital Fund/Comprehensive Grant Program Annual Statement /Performance and Evaluation Report for any active grant year.	Annual Plan: Capital Needs
	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grants.	Annual Plan: Capital Needs
	Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans, or any other approved proposal for development of public housing.	Annual Plan: Capital Needs
X	Self-evaluation, Needs Assessment and Transition Plan required by regulations implementing Section 504 of the Rehabilitation Act and the Americans with Disabilities Act. See PIH Notice 99-52 (HA).	Annual Plan: Capital Needs
	Approved or submitted applications for demolition and/or disposition of public housing.	Annual Plan: Demolition and Disposition
X	Approved or submitted applications for designation of public housing (Designated Housing Plans).	Annual Plan: Designation of Public Housing
	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act, Section 22 of the US Housing Act of 1937, or Section 33 of the US Housing Act of 1937.	Annual Plan: Conversion of Public Housing
X	Documentation for required Initial Assessment and any additional information required by HUD for Voluntary Conversion.	Annual Plan: Voluntary Conversion of Public Housing
	Approved or submitted public housing homeownership programs/plans.	Annual Plan: Homeownership
	Policies governing any Section 8 Homeownership program (Section _____ of the Section 8 Administrative Plan)	Annual Plan: Homeownership
X	Public Housing Community Service Policy/Programs <input checked="" type="checkbox"/> Check here if included in Public Housing A & O Policy	Annual Plan: Community Service & Self-Sufficiency
	Cooperative agreement between the PHA and the TANF agency and between the PHA and local employment and training service agencies.	Annual Plan: Community Service & Self-Sufficiency
	FSS Action Plan(s) for public housing and/or Section 8.	Annual Plan: Community Service & Self-Sufficiency
X	Section 3 documentation required by 24 CFR Part 135, Subpart E for public housing.	Annual Plan: Community Service & Self-Sufficiency
	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports for public housing.	Annual Plan: Community Service & Self-Sufficiency
	Policy on Ownership of Pets in Public Housing Family Developments (as required	Pet Policy

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Related Plan Component
X	by regulation at 24 CFR Part 960, Subpart G). <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	
X	The results of the most recent fiscal year audit of the PHA conducted under the Single Audit Act as implemented by OMB Circular A-133, the results of that audit and the PHA's response to any findings.	Annual Plan: Annual Audit
	Consortium agreement(s), if a consortium administers PHA programs.	Joint PHA Plan for Consortia
	Consortia Joint PHA Plans ONLY: Certification that consortium agreement is in compliance with 24 CFR Part 943 pursuant to an opinion of counsel on file and available for inspection	Joint PHA Plan for Consortia
	Other supporting documents (optional). List individually.	(Specify as needed)

12. Capital Fund Program and Capital Fund Program Replacement Housing Factor Annual Statement/Performance and Evaluation Report

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name:		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No:			Federal FY of Grant:
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report					
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations				
3	1408 Management Improvements				
4	1410 Administration				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures				
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)				
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

13. Capital Fund Program Five-Year Action Plan

5-Year Plan 2009-2013
ma007v01
10-17-08

Capital Fund Program Five-Year Action Plan					
Part I: Summary					
PHA Name: New Bedford Housing Authority			<input checked="" type="checkbox"/> Original 5-Year Plan FY 2009 – FY2013 <input type="checkbox"/> Revision No:		
Development Number/Name/HA-Wide	Year 1	Work Statement for Year 2 FFY Grant: 2010 PHA FY:	Work Statement for Year 3 FFY Grant: 2011 PHA FY:	Work Statement for Year 4 FFY Grant: 2012 PHA FY:	Work Statement for Year 5 FFY Grant: 2013 PHA FY:
AMP 10	Annual Statement	Fencing, drainage, emergency heat repair	Boiler room conversion to storage		Repair drives and parking
AMP 20					
AMP 30		Walkway repair	Walkway repair, boiler room conversion to storage	Walkway repair	Walkway repair, Repair drives and parking
AMP 40			Ceramic bath tile replacement		Ceramic bath tile replacement
AMP 50		A/E, parking improvements, interior modernization of one court	A/E, parking improvements, interior modernization of one court	A/E, parking improvements, interior modernization of one court	A/E, parking, interior modernization of one court
AMP 60		Walkway repair	Walkway repair	Walkway repair	
AMP 70		Walkway repair/install	Walkway repair/install, boiler room conversion to storage	Walkway repair/install	
AMP 80		A/E, parking improvements, interior modernization of one court	A/E, parking improvements, interior modernization of one court	A/E, parking improvements, interior modernization of one court	A/E, parking, interior modernization of one court
AMP 90					Replace old siding
CFP Funds Listed for 5-year planning					
Replacement Housing Factor Funds					

**Annual Statement /
 Performance and Evaluation Report**
Part I: Summary
 Capital Funds Program (CFP)

**U.S. Department of Housing
 and Urban Development**
 Office of Public and Indian Housing

OMB Approval 2577-0157 (Exp. 3/31/2002)

New Bedford, Massachusetts		Capital Funds Project Number		FFY of Approval	
NEW BEDFORD, MA. HOUSING AUTHORITY		MA06P00750108		2009	
<input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement/Revision Number # <input type="checkbox"/> Performance and Evaluation Report for Program Year Ending:----- <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost (2)	
		Original Revision #	Revised (2)	Obligated	Expended
1	Total Non-CFP Funds				
2	1406 Operations (May not exceed 20% of line 20 for PHAs with 250 or more Units)	\$250,000	\$0	\$0	\$0
3	1408 Management Improvements (May not exceed 20% of line 20)	\$250,000	\$0	\$0	\$0
4	1410 Administration (May not exceed 10% of line 20)	\$382,630	\$0	\$0	\$0
5	1411 Audit	\$0	\$0	\$0	\$0
6	1415 Liquidated Damages	\$0	\$0	\$0	\$0
7	1430 Fees and Costs	\$223,500	\$0	\$0	\$0
8	1440 Site Acquisition		\$0	\$0	\$0
9	1450 Site Improvement	\$547,000	\$0	\$0	\$0
10	1460 Dwelling Structures	\$599,100	\$0	\$0	\$0
11	1465.1 Dwelling Equipment - Nonexpendable	\$57,500	\$0	\$0	\$0
12	1470 Nondwelling Structures	\$0	\$0	\$0	\$0
13	1475 Nondwelling Equipment	\$172,500	\$0	\$0	\$0
14	1485 Demolition	\$0	\$0	\$0	\$0
15	1490 Replacement Reserve	\$0	\$0	\$0	\$0
16	1492 Moving to Work Demonstration	\$0	\$0	\$0	\$0
17	1495.1 Relocation Costs	\$0	\$0	\$0	\$0
18	1499 Mod Used for Development Activities	\$0	\$0	\$0	\$0
	1501 Collateralization	\$1,235,028			
19	1502 Contingency (may not exceed 8% of line 20)	\$109,043	\$0	\$0	\$0
20	Amount of CFFP Proceeds (Sum of lines 2 - 19)	\$3,826,301.00	\$0.00	\$0.00	\$0.00
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Compliance				
23	Amount of line 20 Related to Security				
24	Amount of line 20 Related to Energy Conservation Measures				
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.		(2) To be completed for the Performance and Evaluation Report.			
Signature of Executive Director and Date		Signature of Public Housing Director/Office of Native American Programs Administrator and Date			

Annual Statement / Performance and Evaluation Report Part II: Supporting Pages Capital Funds Program: 2009 Plan	U.S. Department of Housing and Urban Development Office of Public and Indian Housing
OMB Approval 2577-0157 (Exp. 3/31/2002)	

AMP Number / Names HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PHA Wide	<u>1406 Operations</u>	1406		\$250,000.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1408 Management Improvements</u>	1408						
	Asset management related improvements at AMP's			\$150,000.00	\$0.00	\$0.00	\$0.00	
	Pre-screening to reduce unit turnover			\$60,000.00	\$0.00	\$0.00	\$0.00	
	Security coordination and oversight			\$40,000.00	\$0.00	\$0.00	\$0.00	
	Total 1408			\$250,000.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1410 Administration</u>	1410						
	Modernization Office Salaries and Benefits			\$339,630.00	\$0.00	\$0.00	\$0.00	
	Administration costs			\$43,000.00	\$0.00	\$0.00	\$0.00	
	Total 1410			\$382,630.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1411 Audits (Energy)</u>	1411		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1415 Liquidated Damages</u>	1415		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1430 Fees and Cost</u>	1430		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1440 SITE ACQUISITION</u>	1440		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1450 Site Improvements:</u>	1450		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1460 Dwelling structures:</u>	1460						
PHA Wide	<u>1460 Dwelling Structure:</u>			\$0.00	\$0.00	\$0.00	\$0.00	
		1465						
PHA Wide	<u>1465 Dwelling Equipment</u>			\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1490 REPLACEMENT RESERVE</u>	1490		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1499 MOD USED FOR DEVELOPMENT</u>	1499		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1502 Contingency</u>	1502		\$109,043.00	\$0.00	\$0.00	\$0.00	

Annual Statement / Performance and Evaluation Report
Part II: Supporting Pages
Capital Funds Program: 2009 Plan

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing

OMB Approval 2577-0157 (Exp. 3/31/2002)

AMP Number / Names HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
AMP 10	Bay Village(7-1), Mosher(7-8), So, First St (7-21-2)	Dev. Acc't No.	Quantity	Original Cost	Revised Cost	Funds Obligated	Funds Expended	
	1430 Fees and Costs			\$10,000.00	\$0.00	\$0.00	\$0.00	Analysis and remediation of foundation cracking
				\$0.00	\$0.00	\$0.00	\$0.00	
	Subtotal	1430		\$10,000.00	\$0.00	\$0.00	\$0.00	
	1450 Site Improvements			\$1,000.00	\$0.00	\$0.00	\$0.00	Emergency site repairs as needed
					\$0.00	\$0.00	\$0.00	
	Subtotal	1450		\$1,000.00	\$0.00	\$0.00	\$0.00	
	1460 Dwelling Structure:	1460	4	\$18,000	\$0.00	\$0.00	\$0.00	Install kitchen exhaust fans at Mosher Street
			1600	\$50,000				Caulk windows at Bay Village to alleviate infiltration
	1465 Dwelling Equipment	1465		\$5,000.00	\$0.00	\$0.00	\$0.00	Emergency heat repairs as needed
	1470 Non-Dwelling Structures	1470		\$0.00	\$0.00	\$0.00	\$0.00	
	1475 Non-Dwelling Equipment	1475	40	\$15,000.00	\$0.00	\$0.00	\$0.00	Bulkhead ladders to crawl spaces to improve safety
	1485 DEMOLITION COSTS	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	1495 RELOCATION COST	1495		\$0.00	\$0.00	\$0.00	\$0.00	
	1501 Collateralization	1501		\$495,001.20	\$0.00	\$0.00	\$0.00	
	Total Funds for AMP 10			\$544,001.20	\$0.00	\$0.00	\$0.00	
AMP 20	Boa Vista (7-6)	Dev. Acc't No.	Quantity	Original Cost	Revised Cost	Funds Obligated	Funds Expended	

**Annual Statement /
Performance and Evaluation Report**
Part II: Supporting Pages
Capital Funds Program: 2009 Plan

**U.S. Department of Housing
and Urban Development**
Office of Public and Indian Housing

OMB Approval 2577-0157 (Exp. 3/31/2002)

AMP Number / Names HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
	1430 Fees and Costs	1430		\$0.00	\$0.00	\$0.00	\$0.00	
	1450 Site Improvements			\$1,000.00	\$0.00	\$0.00	\$0.00	Emergency site repairs as needed
					\$0.00	\$0.00	\$0.00	
	Subtotal	1450		\$1,000.00	\$0.00	\$0.00	\$0.00	
	1460 Dwelling Structure:				\$0.00	\$0.00	\$0.00	
					\$0.00	\$0.00	\$0.00	
	Subtotal	1460		\$0.00	\$0.00	\$0.00	\$0.00	
	1465 Dwelling Equipment	1465		\$0.00	\$0.00	\$0.00	\$0.00	
	1470 Non-Dwelling Structures	1470		\$0.00	\$0.00	\$0.00	\$0.00	
	1475 Non-Dwelling Equipment	1475	6	\$15,000.00	\$0.00	\$0.00	\$0.00	Install code compliant trash chutes on all floors
	1485 DEMOLITION COSTS	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	1495 RELOCATION COST	1495		\$0.00	\$0.00	\$0.00	\$0.00	
	1501 Collateralization	1501		\$245,025.60	\$0.00	\$0.00	\$0.00	Pro-rated share of bond cost for Boa Vista
	Total Funds for AMP 20			\$261,025.60	\$0.00	\$0.00	\$0.00	
AMP 30	Westlawn(7-4), North (7-21-3), Cottage(7-21-3), Smith(7-21-3)	Dev. Acc't No.	Quantity	Original Cost	Revised Cost	Funds Obligated	Funds Expended	
	1430 Fees and Costs			\$10,000.00	\$0.00	\$0.00	\$0.00	Analysis and remediation of foundation cracking

**Annual Statement /
Performance and Evaluation Report**
Part II: Supporting Pages
Capital Funds Program: 2009 Plan

**U.S. Department of Housing
and Urban Development**
Office of Public and Indian Housing

OMB Approval 2577-0157 (Exp. 3/31/2002)

AMP Number / Names HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
					\$0.00	\$0.00	\$0.00	
	Subtotal	1430		\$10,000.00				
	1450 Site Improvements			\$75,000.00	\$0.00	\$0.00	\$0.00	Walkway repairs; first step repair
					\$0.00	\$0.00	\$0.00	
					\$0.00	\$0.00	\$0.00	
	SubTotal	1450		\$75,000.00	\$0.00	\$0.00	\$0.00	
	1460 Dwelling Structure:	1460	6	\$40,000.00	\$0.00	\$0.00	\$0.00	Brick repointing; masonry repair
	1465 Dwelling Equipment	1465		\$0.00	\$0.00	\$0.00	\$0.00	
	1470 Non-Dwelling Structures	1470		\$0.00	\$0.00	\$0.00	\$0.00	
	1475 Non-Dwelling Equipment	1475	8	\$25,000.00	\$0.00	\$0.00	\$0.00	Install gutters, guards and downspouts on buildings
	1485 DEMOLITION COSTS	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	1495 RELOCATION COST	1495		\$0.00	\$0.00	\$0.00	\$0.00	
	1501 Collateralization	1501		\$0.00	\$0.00	\$0.00	\$0.00	
	Total Funds for AMP 30			\$150,000.00	\$0.00	\$0.00	\$0.00	
AMP 40	Hillside Court(7-7), Caroline St(7-10)	Dev. Acc't No.	Quantity	Original Cost	Revised Cost	Funds Obligated	Funds Expended	
	1430 Fees and Costs			\$5,000.00	\$0.00	\$0.00	\$0.00	Kitchen exhaust A/E
				\$8,500.00	\$0.00	\$0.00	\$0.00	Electrical upgrade
	Subtotal	1430		\$13,500.00	\$0.00	\$0.00	\$0.00	

Annual Statement / Performance and Evaluation Report
Part II: Supporting Pages
Capital Funds Program: 2009 Plan

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing

OMB Approval 2577-0157 (Exp. 3/31/2002)

AMP Number / Names HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
	<u>1450 Site Improvements</u>			\$1,000.00	\$0.00	\$0.00	\$0.00	Site repairs as needed to eliminate minor flooding
			56	\$10,000.00	\$0.00	\$0.00	\$0.00	Fencing and handrail improvements at Caroline St
	Subtotal	1450		\$11,000.00	\$0.00	\$0.00	\$0.00	
	<u>1460 Dwelling Structure:</u>		2	\$3,000.00	\$0.00	\$0.00	\$0.00	Accessible improvements at Hillside (109 and 111)
			37	\$20,000.00				Entry doors and HCP locksets at Hillside
			56	\$12,000.00	\$0.00	\$0.00	\$0.00	Accessible hardware at Caroline Street BR's
	Subtotal	1460		\$35,000.00	\$0.00	\$0.00	\$0.00	
	<u>1465 Dwelling Equipment</u>	1465		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1470 Non-Dwelling Structures</u>	1470		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1475 Non-Dwelling Equipment</u>	1475		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1485 DEMOLITION COSTS</u>	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1495 RELOCATION COST</u>	1430		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1501 Collateralization</u>	1501		\$0.00	\$0.00	\$0.00	\$0.00	
	Total Funds for AMP 40			\$59,500.00	\$0.00	\$0.00	\$0.00	
AMP 50	Shawmut Village(7-10)	Dev. Acc't No.	Quantity	Original Cost	Revised Cost	Funds Obligated	Funds Expended	
	1430 Fees and Costs			\$25,000.00	\$0.00	\$0.00	\$0.00	A/E parking lot improvements
				\$10,000.00				Plumbing and hosebib repair
				\$50,000.00	\$0.00	\$0.00	\$0.00	A/E interior modernization
	Subtotal	1430		\$85,000.00	\$0.00	\$0.00	\$0.00	

**Annual Statement /
Performance and Evaluation Report**
Part II: Supporting Pages
Capital Funds Program: 2009 Plan

**U.S. Department of Housing
and Urban Development**
Office of Public and Indian Housing

OMB Approval 2577-0157 (Exp. 3/31/2002)

AMP Number / Names HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
	<u>1450 Site Improvements</u>			\$1,000.00	\$0.00	\$0.00	\$0.00	Emergency site repairs as needed
					\$0.00	\$0.00	\$0.00	
			1	\$100,000.00	\$0.00	\$0.00	\$0.00	Parking improvements/affiliated utility repair@ one court
	Subtotal	1450		\$101,000.00	\$0.00	\$0.00	\$0.00	
	<u>1460 Dwelling Structure:</u>	1460	19	\$427,500.00	\$0.00	\$0.00	\$0.00	Interior modernization in one court
	<u>1465 Dwelling Equipment</u>	1465		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1470 Non-Dwelling Structures</u>	1470		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1475 Non-Dwelling Equipment</u>	1475	20	\$40,000.00	\$0.00	\$0.00	\$0.00	Plumbing and hosebib repair
	<u>1485 DEMOLITION COSTS</u>	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1495 RELOCATION COST</u>	1495		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1501 Collateralization</u>	1501		\$0.00	\$0.00	\$0.00	\$0.00	
	Total Funds for AMP 50			\$653,500.00	\$0.00	\$0.00	\$0.00	
AMP 60	Brickenwood(7-3)	Dev. Acc't No.	Quantity	Original Cost	Revised Cost	Funds Obligated	Funds Expended	
	1430 Fees and Costs	1430		\$2,500				Gutter/downspout study and specifications
	<u>1450 Site Improvements</u>			\$250,000.00	\$0.00	\$0.00	\$0.00	Walkway and drying yard repair
					\$0.00	\$0.00	\$0.00	
					\$0.00	\$0.00	\$0.00	

Annual Statement / Performance and Evaluation Report Part II: Supporting Pages Capital Funds Program: 2009 Plan	U.S. Department of Housing and Urban Development Office of Public and Indian Housing
<small>OMB Approval 2577-0157 (Exp. 3/31/2002)</small>	

AMP Number / Names HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
	Subtotal	1450		\$250,000.00	\$0.00	\$0.00	\$0.00	
	1460 Dwelling Structure:	1460	10	\$25,000.00	\$0.00	\$0.00	\$0.00	Sewer line upgrade to eliminate chronic blockages
	1465 Dwelling Equipment	1465		\$0.00	\$0.00	\$0.00	\$0.00	
	1470 Non-Dwelling Structures	1470		\$0.00	\$0.00	\$0.00	\$0.00	
	1475 Non-Dwelling Equipment	1475	12	\$37,500.00	\$0.00	\$0.00	\$0.00	Gutters, downspouts and guards to eliminate flooding
	1485 DEMOLITION COSTS	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	1495 RELOCATION COST	1495		\$0.00	\$0.00	\$0.00	\$0.00	
	1501 Collateralization	1501		\$0.00	\$0.00	\$0.00	\$0.00	
	Total Funds for AMP 60			\$315,000.00				
AMP 70	Presidential Heights (7-2), Adams(7-11), Topham(7-21-3), Shawmut(7-21-3) Coggeshall(7-21-3)	Dev. Acc't No.	Quantity	Original Cost	Revised Cost	Funds Obligated	Funds Expended	
	1430 Fees and Costs			\$2,500				Gutter/downspout study and specifications
				\$10,000.00				Analysis and remediation of foundation cracking
	Subtotal	1430		\$12,500				
	1450 Site Improvements			\$1,000.00	\$0.00	\$0.00	\$0.00	Emergency site repairs as needed

Annual Statement / Performance and Evaluation Report
Part II: Supporting Pages
Capital Funds Program: 2009 Plan

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing

OMB Approval 2577-0157 (Exp. 3/31/2002)

AMP Number / Names HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
		1450			\$0.00	\$0.00	\$0.00	
	Subtotal			\$1,000.00	\$0.00	\$0.00	\$0.00	
	1460 Dwelling Structure:	1460	8	\$25,000.00	\$0.00	\$0.00	\$0.00	Gutters, downspouts and guards to eliminate flooding
	1465 Dwelling Equipment	1465	24	\$17,500.00	\$0.00	\$0.00	\$0.00	New doors, HCP locksets and closers at Adams St.
	1470 Non-Dwelling Structures	1470		\$0.00	\$0.00	\$0.00	\$0.00	
				\$0.00	\$0.00	\$0.00	\$0.00	
	1475 Non-Dwelling Equipment	1475		\$0.00	\$0.00	\$0.00	\$0.00	
	1485 DEMOLITION COSTS	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	1495 RELOCATION COST	1495			\$0.00	\$0.00	\$0.00	
	1501 Collateralization	1501		\$495,001.20	\$0.00	\$0.00	\$0.00	Pro-rated share of bond cost
	Total Funds for AMP 70			\$551,001.20				
AMP 80	Satellite Village(7-10)	Dev. Acc't No.	Quantity	Original Cost	Revised Cost	Funds Obligated	Funds Expended	
	1430 Fees and Costs			\$25,000.00	\$0.00	\$0.00	\$0.00	A/E parking lot improvements
				\$10,000.00				Plumbing and hosebib repair
				\$50,000.00	\$0.00	\$0.00	\$0.00	A/E interior modernization
	Subtotal	1430		\$85,000.00	\$0.00	\$0.00	\$0.00	
	1450 Site Improvements			\$1,000.00	\$0.00	\$0.00	\$0.00	Emergency site repairs as needed
					\$0.00	\$0.00	\$0.00	
	Subtotal	1450	1	\$105,000.00	\$0.00	\$0.00	\$0.00	Parking improvements/utility repair at one court
				\$106,000.00	\$0.00	\$0.00	\$0.00	
	1460 Dwelling Structure:				\$0.00	\$0.00	\$0.00	

Annual Statement / Performance and Evaluation Report Part II: Supporting Pages Capital Funds Program: 2009 Plan	U.S. Department of Housing and Urban Development Office of Public and Indian Housing	OMB Approval 2577-0157 (Exp. 3/31/2002)
---	--	---

AMP Number / Names HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)	
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)		
	1465 Dwelling Equipment	1465		\$0.00	\$0.00	\$0.00	\$0.00		
	1470 Non-Dwelling Structures	1470		\$0.00	\$0.00	\$0.00	\$0.00		
	1475 Non-Dwelling Equipment	1475	20	\$40,000.00	\$0.00	\$0.00	\$0.00	Plumbing and hosebib repair	
	1485 DEMOLITION COSTS	1485		\$0.00	\$0.00	\$0.00	\$0.00		
	1495 RELOCATION COST	1495		\$0.00	\$0.00	\$0.00	\$0.00		
	1501 Collateralization	1501		\$0.00	\$0.00	\$0.00	\$0.00		
Total Funds for AMP 8				\$231,000.00					
AMP 90	Harwich Manor(7-8), Chaffee-Fairfield(7-11), Dottin(7-12), Dottin II(7- 22),New Plainville(7-21- 1),Sylvia(7-21- 1),Howard(7-21-3)	Dev. Acc't No.	Quantity	Original Cost	Revised Cost	Funds Obligated	Funds Expended		
	1430 Fees and Costs	1430		\$5,000				Window replacement at Dottin II	
	1450 Site Improvements				\$1,000.00	\$0.00	\$0.00	\$0.00	Emergency site repairs as needed
	Subtotal	1450			\$1,000.00				
	1460 Dwelling Structure:	1460	5		\$28,600				Dottin Accessibility improvements @ 11,72,100,132 and 174
	1465 Dwelling Equipment	1465	80		\$35,000				Dottin II window replacement

AMP Number / Names HA - Wide Activities		General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
					Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
		<u>1470 Non-Dwelling Structures</u>	1470						
		<u>1475 Non-Dwelling Equipment</u>	1475						
		<u>1485 DEMOLITION COSTS</u>	1485						
		<u>1495 RELOCATION COST</u>	1495						
		<u>1501 Collateralization</u>	1501						
		Total Cost for AMP 9				\$69,600.00			

OMB Approval 2577-0157 (Exp. 3/31/2002)

Development Number / Name HA - Wide Activities		All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates (2)
		Original	Revised (1)	Actual (2)	Original	Revised (1)	Actual (2)	
PHA-Wide	06/12/10			06/12/12				
AMP 1	06/12/10			06/12/12				
AMP 2	06/12/10			06/12/12				
AMP 3	06/12/10			06/12/12				
AMP 4	06/12/10			06/12/12				
AMP 5	06/12/10			06/12/12				
AMP 6	06/12/10			06/12/12				
AMP 7	06/12/10			06/12/12				
AMP 8	06/12/10			06/12/12				
AMP 9	06/12/10			06/12/12				
To be completed for the Performance and Evaluation Report or a Revised Annual Statement.				(2) To be completed for the Performance and Evaluation Report.				
Signature of Executive Director and Date				Signature of Public Housing Director/Office of Native American Programs Administrator and Date				

ATTACHMENT B

ma007b02

PROPERTY MANAGEMENT FEES

Property Management Fee Extension Request:

Pursuant to HUD Notice PIH 2007-9, the NBHA shall adopt a modified Property Management Fee for purposes of transitioning to the HUD mandated model by 2011. This modified Property Management Fee is directly related to the local conditions and labor costs of the area.

1. The PHA reasonably documents current fees needed to support operations at current organizational levels.

The NBHA has analyzed the cost of operations of the new asset management structure and has reasonably documented current fees needed to support operations at current organizational levels.

2. The PHA presents a schedule to achieve fee reasonableness by 2011.

The NBHA presents a schedule to achieve fee reasonableness by 2011. The NBHA uses the Providence, Rhode Island, management fee because of our proximity to Providence. An analysis conducted of LIHTCs in our area finds the fee is less than the \$82.96 pum. The fees are inadequate to address NBHA's circumstances using data that reflects conditions of the local market.

Schedule of Phased-in Management Fees for NBHA			
2008 (Initial Year)	2009 (Year 2)	2010 (Year 3)	2011 (Year 4)
\$111.11	\$105.48	\$99.85	\$82.96

Management Fees -- 2008 (Providence) \$65.46 PUM	\$ 1,275,370
Bookkeeping Fee -- \$7.50 PUM	\$ 146,124
Asset Management Fee -- \$10.00 PUM (ACC)	\$ 196,800

TOTAL \$ 1,618,294

Providence	
\$	65.46
\$	7.50
\$	10.00
\$	82.96

ATTACHMENT C

ma007c02

VIOLENCE AGAINST WOMEN ACT (VAWA)

The goal of the NBHA is to assist eligible families in serving the needs of child and adult victims of domestic violence, dating violence, sexual assault, or stalking by offering a local preference to families that have been subjected to or victimized by a member of the family or household. The NBHA will require evidence that the family has been displaced as a result of violence in the home. Families will also be eligible for this preference if there is proof that the family is currently living in a situation where they are being subjected to, or victimized by, violence in the home.

The NBHA follows policies regarding Admission, Occupancy, and Termination of Assistance in accordance with HUD regulations.

The NBHA works with local advocacy groups and service providers to assist victims and consults with the New Bedford Police Department, the Massachusetts Trial Court Probation Department, and Probate Court to enhance victim safety in assisted families.

NEW BEDFORD HOUSING AUTHORITY

Violence Against Women Act (VAWA) Policy

I. Purpose and Applicability

The purpose of this policy (herein called “Policy”) is to implement the applicable provisions of the Violence Against Women and Department of Justice Reauthorization Act of 2005 (Pub. L. 109-162) and more generally to set forth the New Bedford Housing Authority’s (herein called NBHA) policies and procedures regarding domestic violence, dating violence, and stalking, as hereinafter defined.

This Policy shall be applicable to the administration by the NBHA of all federally subsidized public housing and Section 8 rental assistance under the United States Housing Act of 1937 (42 U.S.C. §1437 et seq.). Notwithstanding its title, this policy is gender-neutral, and its protections are available to males who are victims of domestic violence, dating violence, or stalking as well as female victims of such violence.

II. Goals and Objectives

This Policy has the following principal goals and objectives:

- A. Maintaining compliance with all applicable legal requirements imposed by VAWA;
- B. Insuring the physical safety of victims of actual or threatened domestic violence, dating violence, or stalking who are assisted by the NBHA;
- C. Providing and maintaining housing opportunities for victims of domestic violence dating violence, or stalking;
- D. Creating and maintaining collaborative arrangements between the NBHA, law enforcement authorities, victim service providers, and others to promote the safety and well-being of victims of actual and threatened domestic violence, dating violence and stalking, who are assisted by the NBHA; and
- E. Taking appropriate action in response to an incident or incidents of domestic violence, dating violence, or stalking, affecting individuals assisted by the NBHA.

III. Other NBHA Policies and Procedures

This Policy shall be referenced in and attached to the NBHA’s Five-Year Public Housing Agency Plan and shall be incorporated in and made a part of the NBHA’s Admissions and Continued Occupancy Policy. The NBHA’s annual public housing agency plan shall also contain information concerning the NBHA’s activities, services or programs relating to domestic violence, dating violence, and stalking.

To the extent any provision of this policy shall vary or contradict any previously adopted policy or procedure of the NBHA, the provisions of this Policy shall prevail.

IV. Definitions

As used in this Policy:

- A. **Domestic Violence** – The term ‘domestic violence’ includes felony or misdemeanor crimes of violence committed by a current or former spouse of the victim, by a person with whom the victim shares a child in common, by a person who is cohabiting with or has cohabited with the victim as a spouse, by a person similarly situated to a spouse of the victim under the domestic or family violence laws of the jurisdiction receiving grant monies, or by any other person against an adult or youth victim who is protected from that person’s acts under the domestic or family violence laws of the jurisdiction.”
- B. **Dating Violence** – means: violence committed by a person:
- a. who is or has been in a social relationship of a romantic or intimate nature with the victim; and
 - b. where the existence of such a relationship shall be determined based on a consideration of the following factors:
 - i. The length of the relationship.
 - ii. The type of relationship.
 - iii. The frequency of interaction between the persons involved in the relationship.
- C. **Stalking** – means:
- a. to follow, pursue, or repeatedly commit acts with the intent to kill, injure, harass, or intimidate another person; and (b) to place under surveillance with the intent to kill, injure, harass or intimidate another person; and
 - b. in the course of, or as a result of, such following, pursuit, surveillance or repeatedly committed acts, to place a person in reasonable fear of the death of, or serious bodily injury to, or to cause substantial emotional harm to:
 - i. that person;
 - ii. a member of the immediate family of that person; or the spouse or intimate partner of that person;
- D. **Immediate Family Member** - means, with respect to a person:
- a. a spouse, parent, brother, sister, or child of that person, or an individual to whom that person stands in loco parentis; or
 - b. any other person living in the household of that person and related to that person by blood or marriage.
- E. **Perpetrator** – means person who commits an act of domestic violence, dating violence or stalking against a victim.

V. Admissions and Screening

- A. **Non-Denial of Assistance.** The NBHA will not deny admission to public housing or to the Section 8 rental assistance program to any person because that person is or has been a victim of domestic violence, dating violence, or stalking, provided that such person is otherwise qualified for such admission.
- B. **Mitigation of Disqualifying Information.** When so requested in writing by an applicant for assistance whose history includes incidents in which the applicant was a victim of domestic violence, the NBHA, may but shall not be obligated to, take such information into account in mitigation of potentially disqualifying information, such as poor credit history or previous damage to a dwelling. If requested by an applicant to take such mitigating information into account, the NBHA shall be entitled to conduct such inquiries as are reasonably necessary to verify the claimed history of domestic violence and its probable relevance to the potentially disqualifying information. The NBHA will not disregard or mitigate potentially disqualifying information if the applicant household includes a perpetrator of a previous incident or incidents of domestic violence.

VI. Termination of Tenancy or Assistance

- A. **VAWA Protections.** Under VAWA, public housing residents and persons assisted under the Section 8 rental assistance program have the following specific protections, which will be observed by the NBHA:
- a. An incident or incidents of actual or threatened domestic violence, dating violence, or stalking will not be considered to be a “serious or repeated” violation of the lease by the victim or threatened victim of that violence and will not be good cause for terminating the tenancy or occupancy rights of or assistance to the victim of that violence.
 - b. In addition to the foregoing, tenancy or assistance will not be terminated by the NBHA as a result of criminal activity, if that criminal activity is directly related to domestic violence, dating violence or stalking engaged in by a member of the assisted household, a guest or another person under the tenant’s control, and the tenant or an immediate family member is the victim or threatened victim of this criminal activity. However, the protection against termination of tenancy or assistance described in this paragraph is subject to the following limitations:
 - i. Nothing contained in this paragraph shall limit any otherwise available authority of the NBHA or a Section 8 owner or manager to terminate tenancy, evict, or to terminate assistance, as the case may be, for any violation of a lease or program requirement not premised on the act or acts of domestic violence, dating violence, or stalking in question against the tenant or a member of the tenant’s household. However, in taking any such action, neither the NBHA nor a Section 8 manager or owner may apply a more demanding standard to the victim of domestic violence dating violence or stalking than that applied to other tenants.
 - ii. Nothing contained in this paragraph shall be construed to limit the authority of the NBHA or a Section 8 owner or manager to evict or terminate from assistance any tenant or lawful applicant if the owner, manager or the NBHA, as the case may be, can demonstrate an actual and imminent threat to other tenants or to those employed at or providing service to the property, if the tenant is not evicted or terminated from assistance.

- B. **Removal of Perpetrator.** Further, notwithstanding anything in paragraph VI.A.2. or Federal, State or local law to the contrary, the NBHA or a Section 8 owner or manager, as the case may be, may bifurcate a lease, or remove a household member from a lease, without regard to whether a household member is a signatory to a lease, in order to evict, remove, terminate occupancy rights, or terminate assistance to any individual who is a tenant or lawful occupant and who engages in acts of physical violence against family members or others. Such action against the perpetrator of such physical violence may be taken without evicting, removing, terminating assistance to, or otherwise penalizing the victim of such violence who is also the tenant or a lawful occupant. Such eviction, removal, termination of occupancy rights, or termination of assistance shall be effected in accordance with the procedures prescribed by law applicable to terminations of tenancy and evictions by the NBHA. Leases used for all public housing operated by the NBHA and, at the option of Section 8 owners or managers, leases for dwelling units occupied by families assisted with Section 8 rental assistance administered by the NBHA, shall contain provisions setting forth the substance of this paragraph.

VII. Verification of Domestic Violence, Dating Violence or Stalking

- A. **Requirement for Verification.** The law allows, but does not require, the NBHA or a Section 8 owner or manager to verify that an incident or incidents of actual or threatened domestic violence, dating violence, or stalking claimed by a tenant or other lawful occupant is bona fide and meets the requirements of the applicable definitions set forth in this policy. Subject only to waiver as provided in paragraph VII. C., the NBHA shall require verification in all cases where an individual claims protection against an action involving such individual proposed to be taken by the NBHA. Section 8 owners or managers receiving rental assistance administered by the NBHA may elect to require verification, or not to require it as permitted under applicable law.

Verification of a claimed incident or incidents of actual or threatened domestic violence, dating violence or stalking may be accomplished in one of the following three ways:

- a. **HUD-approved form** - by providing to the NBHA or to the requesting Section 8 owner or manager a written certification, on a form approved by the U.S. Department of Housing and Urban Development (HUD), that the individual is a victim of domestic violence, dating violence or stalking that the incident or incidents in question are bona fide incidents of actual or threatened abuse meeting the requirements of the applicable definition(s) set forth in this policy. The incident or incidents in question must be described in reasonable detail as required in the HUD-approved form, and the completed certification must include the name of the perpetrator.
- b. **Other documentation** - by providing to the NBHA or to the requesting Section 8 owner or manager documentation signed by an employee, agent, or volunteer of a victim service provider, an attorney, or a medical professional, from whom the victim has sought assistance in addressing the domestic violence, dating violence or stalking, or the effects of the abuse, described in such documentation. The professional providing the documentation must sign and attest under penalty of perjury (28 U.S.C. 1746) to the professional's belief that the incident or incidents in question are bona fide incidents of abuse meeting the requirements of the applicable definition(s) set forth in this policy. The victim of the incident or incidents of domestic violence, dating violence or stalking described in the documentation must also sign and attest to the documentation under penalty of perjury.

- c. **Police or court record** – by providing to the NBHA or to the requesting Section 8 owner or manager a Federal, State, tribal, territorial, or local police or court record describing the incident or incidents in question.
- B. **Time allowed to provide verification/ failure to provide.** An individual who claims protection against adverse action based on an incident or incidents of actual or threatened domestic violence, dating violence or stalking, and who is requested by the NBHA, or a Section 8 owner or manager to provide verification, must provide such verification within 14 business days (i.e., 14 calendar days, excluding Saturdays, Sundays, and federally-recognized holidays) after receipt of the request for verification. Failure to provide verification, in proper form within such time will result in loss of protection under VAWA and this policy against a proposed adverse action.
- C. **Waiver of verification requirement.** The Executive Director of the NBHA, or a Section 8 owner or manager, may, with respect to any specific case, waive the above-stated requirements for verification and provide the benefits of this policy based on the victim’s statement or other corroborating evidence. Such waiver may be granted in the sole discretion of the Executive Director, owner or manager. Any such waiver must be in writing. Waiver in a particular instance or instances shall not operate as precedent for, or create any right to, waiver in any other case or cases, regardless of similarity in circumstances.

VIII. Confidentiality

- A. **Right of confidentiality.** All information (including the fact that an individual is a victim of domestic violence, dating violence or stalking) provided to the NBHA or to a Section 8 owner or manager in connection with a verification required under section VII of this policy or provided in lieu of such verification where a waiver of verification is granted, shall be retained by the receiving party in confidence and shall neither be entered in any shared database nor provided to any related entity, except where disclosure is:
 - a. requested or consented to by the individual in writing, or
 - b. required for use in a public housing eviction proceeding or in connection with termination of Section 8 assistance, as permitted in VAWA, or
 - c. otherwise required by applicable law.
- B. **Notification of rights.** All tenants of public housing and tenants participating in the Section 8 rental assistance program administered by the NBHA shall be notified in writing concerning their right to confidentiality and the limits on such rights to confidentiality.

IX. Court Orders/Family Breakup

- A. **Court orders.** It is the NBHA’s policy to honor orders entered by courts of competent jurisdiction affecting individuals assisted by the NBHA and their property. This includes cooperating with law enforcement authorities to enforce civil protection orders issued for the protection of victims and addressing the distribution of personal property among household members in cases where a family breaks up.

X. Relationships with Service Providers

It is the policy of the NBHA to cooperate with organizations and entities, both private and governmental, which provide shelter and/or services to victims of domestic violence. If the NBHA staff become aware that an individual assisted by the NBHA is a victim of domestic violence, dating violence or stalking, the NBHA will refer the victim to such providers of shelter or services as appropriate. Notwithstanding the foregoing, this Policy does not create any legal obligation requiring the NBHA either to maintain a

relationship with any particular provider of shelter or services to victims or domestic violence or to make a referral in any particular case. The NBHA's annual public housing agency plan shall describe providers of shelter or services to victims of domestic violence with which the NBHA has referral or other cooperative relationships.

XI. Notification

The NBHA shall provide written notification to applicants, tenants, and Section 8 owners and managers, concerning the rights and obligations created under VAWA relating to confidentiality, denial of assistance and, termination of tenancy or assistance.

XII. Relationship with Other Applicable Laws

Neither VAWA nor this Policy implementing it shall preempt or supersede any provision of Federal, State or local law that provides greater protection than that provided under VAWA for victims of domestic violence, dating violence or stalking.

XIII. Amendment

This policy may be amended from time to time by the NBHA as approved by the NBHA's Board of Commissioners.

ATTACHMENT D

ma007d02

DECONCENTRATION POLICY

ADMISSIONS POLICY FOR
THE DECONCENTRATION OF
FAMILY DEVELOPMENTS

The NBHA has adopted an Admission Policy for the Deconcentration of Family Developments. It is the policy of the NBHA to admit only eligible qualified applicant families in accordance with the criteria of its policy on Admissions and Continued Occupancy. In achieving our goals the NBHA employs waiting list “skipping” to achieve deconcentration of poverty or income mixing goals at targeted developments. The analysis of these income types was based on our 2007 Resident Profile and the 2000 Census Tract for the New Bedford area.

The following developments are used in the deconcentration of **extremely low-income** families by offering higher income applicants available units:

BAY VILLAGE
BRICKENWOOD
DUNCAN DOTTIN PLACE
PRESIDENTIAL HEIGHTS
SATELLITE VILLAGE
SHAWMUT VILLAGE
WESTLAWN

ATTACHMENT E

ma007e02

RESIDENT ADVISORY BOARD MEMBERS

2009 RESIDENT ADVISORY BOARD

NEW BEDFORD HOUSING AUTHORITY

Member Housing Developments: Bay Village; Presidential Heights; Brickenwood; Westlawn; Boa Vista; Hillside Court; Mosher Street; Harwich Manor; Shawmut Village; Satellite Village; Caroline Street Apartments; Chaffee Street; Adams Street; Dottin Place I; Dottin Place II; Mill Street; and Scattered Sites.

Chairperson: Rosemarie Stolmeier
Vice-Chairperson: Carolyn Smodics
Secretary: Vacant

MEMBERS: (Voting Members)

Muriel Barksdale /Caroline Apts.	20 Parker St. Ct.	NB 02740
Theresa Fortin /Caroline Apts	40 Caroline St.	NB 02740
Paul Pelletier /Boa Vista(504)	134 So. Second St.	NB 02740
Theresa Burke /Boa Vista(208)	134 So. Second St	NB 02740
Rosemarie Stolmeier /Satellite	31 Apollo Dr.	NB 02745
Carolyn Smodics /Scattered	33 New Plainville Rd.	NB 02745
Emilio Cruz /Pres. Hts.	329 Myrtle St.	NB 02746

**Annual Statement /
 Performance and Evaluation Report**

**Part I: Summary
 Capital Funds Program (CFP)**

**U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing**

OMB Approval 2577-0157 (Exp. 3/31/2002)

New Bedford, Massachusetts Housing Authority		Capital Funds Project Number 2004A		FFY of Approval	
NEW BEDFORD HOUSING AUTHORITY		CFFP Financing Proceeds		2004	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input checked="" type="checkbox"/> Revised Annual Statement		<input checked="" type="checkbox"/> Performance and Evaluation Report for Program Year Ending 9/30/08			
<input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost (2)	
		Original Revision #	Revised (2)	Obligated	Expended
1	Total Non-CFP Funds				
2	1406 Operations (May not exceed 20% of line 20 for PHAs with 250 or more Units)	\$0	\$0	\$0	\$0
3	1408 Management Improvements (May not exceed 20% of line 20)	\$0	\$0	\$0	\$0
4	1410 Administration (May not exceed 10% of line 20)	\$0	\$0	\$0	\$0
5	1411 Audit	\$0	\$0	\$0	\$0
6	1415 Liquidated Damages	\$0	\$0	\$0	\$0
7	1430 Fees and Costs	\$630,000	\$619,000	\$619,000	\$619,000
8	1440 Site Acquisition	\$0	\$0	\$0	\$0
9	1450 Site Improvement	\$100,000	\$169,912	\$169,912	\$169,912
10	1460 Dwelling Structures	\$12,452,000	\$10,821,658	\$10,821,658	\$6,489,895
11	1465.1 Dwelling Equipment - Nonexpendable	\$0	\$0	\$0	\$0
12	1470 Nondwelling Structures	\$0	\$791,523	\$791,523	\$791,523
13	1475 Nondwelling Equipment	\$150,000	\$135,000	\$135,000	\$135,000
14	1485 Demolition	\$0	\$0	\$0	\$0
15	1490 Replacement Reserve	\$0	\$0	\$0	\$0
16	1492 Moving to Work Demonstration	\$0	\$0	\$0	\$0
17	1495.1 Relocation Costs	\$120,000	\$285,000	\$285,000	\$190,100
18	1499 Mod Used for Development Activities	\$0	\$0	\$0	\$0
19	1502 Contingency (may not exceed 8% of line 20)	\$0	\$629,908	\$629,908	\$426,954
20	Amount of CFFP Proceeds (Sum of lines 2 - 19)	\$13,452,000.00	\$13,452,000.00	\$13,452,000.00	\$8,822,384.26
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Compliance				
23	Amount of line 20 Related to Security				
24	Amount of line 20 Related to Energy Conservation Measures				
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.		(2) To be completed for the Performance and Evaluation Report.			
Signature of Executive Director and Date		Signature of Public Housing Director/Office of Native American Programs Administrator and Date			

Annual Statement / Performance and Evaluation Report				U.S. Department of Housing and Urban Development Office of Public and Indian Housing				
Part II: Supporting Pages				OMB Approval 2577-0157 (Exp. 3/31/2002)				
Capital Funds Program: Proposed Loan Funds								
Development Number / Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PHA Wide	1406 Operations	1406		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	1408 Management Improvements	1408		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	1410 Administration	1410		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	1411 Audits	1411		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	1415 Liquidated Damages	1415		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	1430 Fees and Cost	1430						
	Development Consulting/Design & Construction Oversight			\$340,000.00	\$340,000.00	\$340,000.00	\$340,000.00	
	Architectural design/oversight Boa Vista			\$140,000.00	\$129,000.00	\$129,000.00	\$129,000.00	
	Financial consulting			\$150,000.00	\$150,000.00	\$150,000.00	\$150,000.00	
	Total 1430			\$630,000.00	\$619,000.00	\$619,000.00	\$619,000.00	
PHA Wide	1440 SITE ACQUISITION	1440		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	1490 REPLACEMENT RESERVE	1490		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	1499 MOD USED FOR DEVELOPMENT	1499		\$0.00	\$0.00	\$0.00	\$0.00	
	SUBTOTAL			\$630,000	\$619,000	\$619,000	\$619,000	
MA06-P007-06	Phase #1 Boa Vista							
	1450 Site Improvements: Parking	1450		\$100,000.00	\$169,912.00	\$169,912.00	\$169,912.00	
	1460 Dwelling Structure	1460						
	HVAC			\$822,000.00	\$320,228.00	\$320,228.00	\$320,228.00	
	Fire Protection			\$850,000.00	\$333,990.00	\$333,990.00	\$339,990.00	
	GAFC Conversion			\$1,350,000.00	\$596,667.00	\$596,667.00	\$596,667.00	
	Non-GAFC unit upgrades			\$500,000.00	\$202,621.00	\$202,621.00	\$202,621.00	
	Total 1460			\$3,522,000.00	\$1,453,506.00	\$1,453,506.00	\$1,453,506.00	
	1465 Dwelling Equipment	1465		\$0.00	\$9,888.00	\$9,888.00	\$9,888.00	
	1470 Non-Dwelling Structures: Common/admin	1470		\$0.00	\$791,523.00	\$791,523.00	\$791,523.00	
	1475 Non-Dwelling Equipment: kitchen	1475		\$150,000.00	\$135,000.00	\$135,000.00	\$135,000.00	
	1485 DEMOLITION COSTS	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	1495 RELOCATION COST	1495		\$50,000.00	\$15,000.00	\$15,000.00	\$15,000.00	
	1502 Contingency	1502			\$224,001.00	\$224,001.00	\$224,001.00	
	Total Cost for Phase #1			\$3,822,000.00	\$2,798,830.00	\$2,798,830.00	\$2,798,830.00	
MA06-P007-01	Phase #2A Bay Village							
	1430 Site Improvements							
	1450 Site Improvements	1450		\$0.00	\$0.00	\$0.00	\$0.00	

Development Number / Name HA - Wide Activities		General Description of Major Work Categories		Development Account Number		Quantity		Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
								Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
1460 Dwelling Structure		1460										
Piping improvements						\$340,000.00	\$238,900.00	\$238,900.00	\$238,900.00			
Electrical improvements						\$1,500,000.00	\$1,294,800.00	\$1,294,800.00	\$1,294,800.00			
Kitchen upgrade						\$1,000,000.00	\$810,500.00	\$810,500.00	\$810,500.00			
Repair slate roof/new soffit and ridge vents*							\$683,000.00	\$683,000.00	\$683,000.00			
Bathroom upgrade/kitchen&bath power venting						\$1,000,000.00	\$703,485.00	\$703,485.00	\$703,485.00			
(Unit painting/flooring) Crawl space moisture elimination						\$625,000.00	\$1,000,854.00	\$1,000,854.00	\$1,000,854.00			
Total 1460						\$4,465,000.00	\$4,731,539.00	\$4,731,539.00	\$4,731,539.00			
*new scope item not in original estimate												
1465 Dwelling Equipment		1465				\$0.00	\$0.00	\$0.00	\$0.00			
1470 Non-Dwelling Structures		1470				\$0.00	\$0.00	\$0.00	\$0.00			
1475 Non-Dwelling Equipment		1475				\$0.00	\$0.00	\$0.00	\$0.00			
1485 DEMOLITION COSTS		1485				\$0.00	\$0.00	\$0.00	\$0.00			
1495 RELOCATION COST		1495				\$35,000.00	\$160,000.00	\$160,000.00	\$152,286.01			
1502 Contingency		1502					\$202,953.25	\$202,953.25	\$202,953.25			
Total Cost for Phase #2A						\$4,500,000.00	\$5,094,492.25	\$5,094,492.25	\$4,883,825.01			
MA06-P007-02 Phase #2B Presidential Heights												
1450 Site Improvements		1450				\$0.00	\$0.00	\$0.00	\$0.00			
1460 Dwelling Structure		1460										
Piping improvements						\$285,000.00	\$297,500.00	\$297,500.00	\$297,500.00			
Electrical improvements						\$1,500,000.00	\$1,500,000.00	\$1,500,000.00	\$7,350.00			
Kitchen upgrade						\$1,000,000.00	\$1,000,000.00	\$1,000,000.00	\$0.00			
Bathroom upgrade						\$1,000,000.00	\$925,925.50	\$925,925.50	\$0.00			
Unit painting/flooring						\$680,000.00	\$913,187.00	\$913,187.00	\$0.00			
Total 1460						\$4,465,000.00	\$4,636,612.50	\$4,636,612.50	\$304,850.00			
1465 Dwelling Equipment		1465				\$0.00	\$0.00	\$0.00	\$0.00			
1470 Non-Dwelling Structures		1470				\$0.00	\$0.00	\$0.00	\$0.00			
1475 Non-Dwelling Equipment		1475				\$0.00	\$0.00	\$0.00	\$0.00			
1485 DEMOLITION COSTS		1485				\$0.00	\$0.00	\$0.00	\$0.00			
1495 RELOCATION COST		1495				\$35,000.00	\$110,000.00	\$110,000.00	\$22,814.00			
1502 Contingency		1502					\$202,953.25					
Total Cost for Development #3						\$4,500,000.00	\$4,949,565.75	\$4,746,612.50	\$327,664.00			

Annual Statement / Performance and Evaluation Report Part III: Implementation Schedule Capital Fund Program: Proposed Loan Funds			U.S. Department of Housing and Urban Development Office of Public and Indian Housing				OMB Approval No. 2577-0157 (Exp. 3/31/2002)
Development Number / Name HA - Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates (2)
	Original	Revised (1)	Actual (2)	Original	Revised (1)	Actual (2)	
PHA-Wide	09/30/06		06/30/05	09/30/07	9/30/2005	12/31/2005	
Development #1	09/30/06		03/31/05	09/30/07	12/31/2005	3/30/2006	
Development #2A	09/30/06		09/30/06	09/30/07	12/31/2007		>Project originally scheduled for 3/08 completion
Development #2B	09/30/06	03/31/08		09/30/07	6/30/2009		>Phased project that relies on relocation: there is a shortage of relocation resources available
To be completed for the Performance and Evaluation Report or a Revised Annual Statement.				(2) To be completed for the Performance and Evaluation Report.			
Signature of Executive Director and Date				Signature of Public Housing Director/Office of Native American Programs Administrator and Date			

Annual Statement / Performance and Evaluation Report FHLB			U.S. Department of Housing and Urban Development			
Part I: Summary			Office of Public and Indian Housing			
Capital Funds Program (CFP)						
			OMB Approval 2577-0157 (Exp. 3/31/2002)			
New Bedford, Massachusetts			Capital Funds Project Number		FFY of Approval	
NEW BEDFORD, MA. HOUSING AUTHORITY						
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement/Revision #			<input checked="" type="checkbox"/> Performance and Evaluation Report for Program Year Ending Sept 30,2008			
<input type="checkbox"/> Final Performance and Evaluation Report						
			Total Estimated Cost		Total Actual Cost (2)	
Line No.	Summary by Development Account		Original Revision #	Revised (2)	Obligated	Expended
1	Total Non-CFP Funds					
2	1406	Operations (May not exceed 20% of line 20 for PHAs with 250 or more Units)	\$0	\$0	\$0	\$0
3	1408	Management Improvements (May not exceed 20% of line 20)	\$0	\$0	\$0	\$0
4	1410	Administration (May not exceed 10% of line 20)	\$0	\$0	\$0	\$0
5	1411	Audit	\$0	\$0	\$0	\$0
6	1415	Liquidated Damages	\$0	\$0	\$0	\$0
7	1430	Fees and Costs	\$0	\$0	\$0	\$0
8	1440	Site Acquisition	\$0	\$0	\$0	\$0
9	1450	Site Improvement	\$0	\$0	\$0	\$0
10	1460	Dwelling Structures	\$600,000	\$0	\$8,879	\$8,879
11	1465.1	Dwelling Equipment - Nonexpendable	\$0	\$0	\$0	\$0
12	1470	Nondwelling Structures	\$0	\$0	\$0	\$0
13	1475	Nondwelling Equipment	\$0	\$0	\$0	\$0
14	1485	Demolition	\$0	\$0	\$0	\$0
15	1490	Replacement Reserve	\$0	\$0	\$0	\$0
16	1492	Moving to Work Demonstration	\$0	\$0	\$0	\$0
17	1495.1	Relocation Costs	\$0	\$0	\$0	\$0
18	1499	Mod Used for Development Activities	\$0	\$0	\$0	\$0
	1501	Collateralization	\$0	\$0	\$0	\$0
19	1502	Contingency (may not exceed 8% of line 20)	\$0	\$565,000	\$0	\$0
20	Amount of FHLB Proceeds (Sum of lines 2 - 19)		\$600,000.00	\$600,000.00	\$35,000	\$4,279
21	Amount of FHLB funds (lines 2 – 20)		\$600,000.00	\$600,000		
22	Amount of line 20 Related to Section 504 Compliance					
23	Amount of line 20 Related to Security					
24	Amount of line 20 Related to Energy Conservation Measures					
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.			(2) To be completed for the Performance and Evaluation Report.			
Signature of Executive Director and Date			Signature of Public Housing Director/Office of Native American Programs Administrator and Date			

Annual Statement / Performance and Evaluation Report				U.S. Department of Housing and Urban Development				
Part II: Supporting Pages				Office of Public and Indian Housing				
Capital Funds Program: Proposed Loan Funds				OMB Approval 2577-0157 (Exp. 3/31/2002)				
Development Number / Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PHA Wide	<u>1406 Operations</u>	1406			\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1408 Management Improvements</u>	1408			\$0.00	\$0.00	\$0.00	
	Pre-screening to reduce unit turnover				\$0.00	\$0.00	\$0.00	
	Security coordination and oversight				\$0.00	\$0.00	\$0.00	
	Total 1408							
PHA Wide	<u>1410 Administration</u>	1410			\$0.00	\$0.00	\$0.00	
	Modernization Office Salaries and Benefits							
	Administration costs							
PHA Wide	<u>1411 Audits (Energy)</u>	1411		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1415 Liquidated Damages</u>	1415		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1430 Fees and Cost</u>	1430						
				\$0.00	\$0.00	\$0.00	\$0.00	
					\$0.00	\$0.00	\$0.00	
	Total 1430			\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1440 SITE ACQUISITION</u>	1440		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1450 Site Improvements:</u>	1450						
					\$0.00	\$0.00	\$0.00	
					\$0.00	\$0.00	\$0.00	
	Total 1450			\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1460 Dwelling structures:</u>	1460		\$600,000.00	\$0.00	\$0.00	\$0.00	
	Total 1460				\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1490 REPLACEMENT RESERVE</u>	1490		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1499 MOD USED FOR DEVELOPMENT</u>	1499		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1501 Contingency</u>	1501		\$0.00	\$565,000.00	\$0.00	\$0.00	
	SUBTOTAL			\$600,000	\$565,000	\$0	\$0	

Annual Statement / Performance and Evaluation Report				U.S. Department of Housing and Urban Development				
Part II: Supporting Pages				Office of Public and Indian Housing				
Capital Funds Program: Proposed Loan Funds				OMB Approval 2577-0157 (Exp. 3/31/2002)				
Development Number / Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
	Caroline St							
	1450 Site Improvements	1450		\$0.00	\$0.00	\$0.00	\$0.00	
	1460 Dwelling Structure:	1460						
	Antiscald Valves			\$0.00	\$8,879.00	\$8,879.00	\$8,879.00	
	Total 1460			\$0.00	\$35,000.00	\$8,879.00	\$8,879.00	
	1465 Dwelling Equipment	1465		\$0.00	\$0.00	\$0.00	\$0.00	
	1470 Non-Dwelling Structures	1470		\$0.00	\$0.00	\$0.00	\$0.00	
	1475 Non-Dwelling Equipment	1475		\$0.00	\$0.00	\$0.00	\$0.00	
	1485 DEMOLITION COSTS	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	1495 RELOCATION COST	1495		\$0.00	\$0.00	\$0.00	\$0.00	
	Total Cost for Caroline St			\$0.00	\$35,000.00	\$8,879.00	\$8,879.00	

Annual Statement / Performance and Evaluation Report			U.S. Department of Housing and Urban Development			
Part I: Summary			Office of Public and Indian Housing			
Capital Funds Program (CFP)						
New Bedford, Massachusetts			Capital Funds Project Number		FFY of Approval	
NEW BEDFORD, MA. HOUSING AUTHORITY					2004	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement/Revision Number #			<input type="checkbox"/> Performance and Evaluation Report for Program Year Ending Sept,30 2008			
<input checked="" type="checkbox"/> Final Performance and Evaluation Report						
Line No.	Summary by Development Account		Total Estimated Cost		Total Actual Cost (2)	
			Original Revision #	Revised (2)	Obligated	Expended
1	Total Non-CFP Funds					
2	1406	Operations (May not exceed 20% of line 20 for PHAs with 250 or more Units)	\$ 400,000.00	\$ 400,000.00	\$ 400,000.00	\$ 400,000.00
3	1408	Management Improvements (May not exceed 20% of line 20)	\$ 100,000.00	\$ 100,084.00	\$ 100,084.00	\$ 100,084.00
4	1410	Administration (May not exceed 10% of line 20)	\$ 500,000.00	\$ 499,995.00	\$ 499,995.00	\$ 499,995.00
5	1411	Audit	\$ -	\$ -	\$ -	\$ -
6	1415	Liquidated Damages	\$ -	\$ -	\$ -	\$ -
7	1430	Fees and Costs	\$ 416,681.00	\$ 307,491.00	\$ 307,491.00	\$ 307,491.00
8	1440	Site Acquisition	\$ -	\$ -	\$ -	\$ -
9	1450	Site Improvement	\$ 150,000.00	\$ 150,975.00	\$ 150,975.00	\$ 150,975.00
10	1460	Dwelling Structures	\$ 1,948,268.00	\$ 2,441,556.00	\$ 2,441,556.00	\$ 2,441,556.00
11	1465.1	Dwelling Equipment - Nonexpendable	\$ 62,400.00	\$ 40,526.00	\$ 40,526.00	\$ 40,526.00
12	1470	Nondwelling Structures	\$ -	\$ -	\$ -	\$ -
13	1475	Nondwelling Equipment	\$ -	\$ -	\$ -	\$ -
14	1485	Demolition	\$ -	\$ -	\$ -	\$ -
15	1490	Replacement Reserve	\$ -	\$ -	\$ -	\$ -
16	1492	Moving to Work Demonstration	\$ -	\$ -	\$ -	\$ -
17	1495.1	Relocation Costs	\$ 50,000.00	\$ 31,722.00	\$ 31,722.00	\$ 31,722.00
18	1499	Mod Used for Development Activities	\$ -	\$ -	\$ -	\$ -
	1501	Collateralization	\$ -	\$ -	\$ -	\$ -
19	1502	Contingency (may not exceed 8% of line 20)	\$ 345,000.00	\$ 345,000.00	\$ -	\$ -
20	Amount of CFFP Proceeds (Sum of lines 2 - 19)		\$3,972,349.00	\$ 3,972,349.00	\$3,972,349.00	\$3,972,349.00
21	Amount of line 20 Related to LBP Activities					
22	Amount of line 20 Related to Section 504 Compliance					
23	Amount of line 20 Related to Security					
24	Amount of line 20 Related to Energy Conservation Measures					
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.			(2) To be completed for the Performance and Evaluation Report.			
Signature of Executive Director and Date			Signature of Public Housing Director/Office of Native American Programs Administrator and Date			

Annual Statement / Performance and Evaluation Report				U.S. Department of Housing and Urban Development				
Part II: Supporting Pages				Office of Public and Indian Housing				
Capital Funds Program: Proposed Loan Funds								
Development Number / Name	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
HA - Wide Activities				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PHA Wide	1406 Operations	1406		\$ 400,000.00	\$ 400,000.00	\$ 400,000.00	\$ 400,000.00	
PHA Wide	1408 Management Improvements	1408		\$100,000.00	\$100,084.00	\$100,084.00	\$100,084.00	
	Pre-screening to reduce unit turnover			\$60,000.00	\$18,364.99	\$18,364.99	\$18,364.99	
	Security coordination and oversight			\$40,000.00	\$81,719.00	\$81,719.00	\$81,719.00	
	Total 1408							
PHA Wide	1410 Administration	1410		\$500,000.00	\$499,995.00	\$499,995.00	\$499,995.00	
	Modernization Office Salaries and Benefits			\$442,000.00	\$442,000.00	\$429,623.00	\$429,623.00	
	Administration costs			\$58,000.00	\$58,000.00	\$70,372.00	\$70,372.00	
PHA Wide	1411 Audits (Energy)	1411		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	1415 Liquidated Damages	1415		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	1430 Fees and Cost	1430		\$416,681.00	\$307,491.00	\$307,491.00	\$307,491.00	
PHA Wide	1440 SITE ACQUISITION	1440		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	1450 Site Improvements:	1450		\$150,000.00	\$150,975.00	\$150,975.00	\$150,975.00	
PHA Wide	1460 Dwelling structures:	1460		\$1,948,268.00	\$2,441,556.00	\$2,441,556.00	\$2,441,556.00	
PHA Wide	1465 Non Dwelling	\$1,465.10		\$62,400.00	\$40,526.00	\$40,526.00	\$40,526.00	
	Replacement Stove			\$40,000.00	\$5,202.00	\$5,202.00	\$5,202.00	
	Replacement Refrigerators			\$22,000.00	\$35,324.00	\$35,324.00	\$35,324.00	
PHA Wide	1490 REPLACEMENT RESERVE	1490		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	1495 Relocation	1495		\$50,000.00	\$31,722.00	\$31,722.00	\$31,722.00	
PHA Wide	1499 MOD USED FOR DEVELOPMENT	1499		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	Contingency	1502		\$345,000.00	\$345,000.00	\$0.00	\$0.00	
	SUBTOTAL			\$3,972,349	\$3,972,349	\$3,972,349	\$3,972,349	
MA06P007-01	Bay Village							
	1450 Site Improvements	1450		0.00	0.00	0.00	0.00	
				0.00	0.00	0.00	0.00	
	1460 Dwelling Structure	1460		\$0.00	\$12,668.38	\$12,668.38	\$12,668.38	
	Ameresco			\$0.00	\$12,668.38	\$12,668.38	\$12,668.38	

	<u>1465 Dwelling Equipment</u>	1465		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1470 Non-Dwelling Structures</u>	1470		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1475 Non-Dwelling Equipment</u>	1475		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1485 DEMOLITION COSTS</u>	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1495 RELOCATION COST</u>	1495		\$0.00	\$0.00	\$0.00	\$0.00	
	Total Cost for Bay Village			\$0.00	\$12,668.38	\$12,668.38	\$12,668.38	
MA06P007-3	Brickenwood							
	<u>1450 Site Improvements</u>	1450		0.00	0.00	0.00	0.00	
	Paving			0.00	0.00	0.00	0.00	
	<u>1460 Dwelling Structure</u>	1460		\$116,495.00	\$349,227.00	\$349,227.00	\$349,227.00	
	asbestos			\$0.00	\$20,003.00	\$20,003.00	\$20,003.00	
	roof replacement (for Westlawn also)			\$0.00	\$175,800.00	\$175,800.00	\$175,800.00	
	roof replacement			\$116,495.00	\$153,424.00	\$153,424.00	\$153,424.00	
	<u>1465 Dwelling Equipment</u>	1465		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1470 Non-Dwelling Structures</u>	1470		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1475 Non-Dwelling Equipment</u>	1475		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1485 DEMOLITION COSTS</u>	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1495 RELOCATION COST</u>	1495		\$0.00	\$0.00	\$0.00	\$0.00	
	Total Cost for Brickenwood			\$116,495.00	\$349,227.00	\$349,227.00	\$349,227.00	
MA06P007-4	Westlawn							
	<u>1450 Site Improvements</u>	1450		\$ -	\$ 68,538.00	\$ 68,538.00	\$ 61,706.00	
	Fencing			\$ -	\$ 68,313.00	\$ 68,313.00	\$ 61,481.00	
	City of New Bedford			\$ -	\$ 225.00	\$ 225.00	\$ 225.00	
	<u>1460 Dwelling Structure</u>	1460		\$116,495.00	\$82,569.97	\$82,569.97	\$82,569.97	
	roof replac			\$116,495.00	\$82,569.97	\$82,569.97	\$82,569.97	
	<u>1465 Dwelling Equipment</u>	1465		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1470 Non-Dwelling Structures</u>	1470		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1475 Non-Dwelling Equipment</u>	1475		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1485 DEMOLITION COSTS</u>	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1495 RELOCATION COST</u>	1495		\$0.00	\$0.00	\$0.00	\$0.00	
	Total Cost for Westlawn			\$116,495.00	\$151,107.97	\$151,107.97	\$144,275.97	
MA06P007-8	Harwich							

	1450 Site Improvements	1450		\$0.00	\$0.00	\$0.00	\$0.00
	1460 Dwelling Structure	1460		\$0.00	\$0.00	\$0.00	\$0.00
	Lemieux			\$0.00	\$12,701.33	\$12,701.33	\$12,701.33
	1465 Dwelling Equipment	1465		\$0.00	\$0.00	\$0.00	\$0.00
	1470 Non-Dwelling Structures	1470		\$0.00	\$0.00	\$0.00	\$0.00
	1475 Non-Dwelling Equipment	1475		\$0.00	\$0.00	\$0.00	\$0.00
	1485 DEMOLITION COSTS	1485		\$0.00	\$0.00	\$0.00	\$0.00
	1495 RELOCATION COST	1495		\$0.00	\$0.00	\$0.00	\$0.00
	Total Cost for Harwich			\$0.00	\$0.00	\$0.00	\$0.00
MA06P007-10	Shawmut Village						
	1450 Site Improvements	1450		\$ -	\$ 76,518.00	\$ 76,518.00	\$ 76,518.00
	Parking Lot Imp			\$ -	\$ 76,518.00	\$ 76,518.00	\$ 76,518.00
	1460 Dwelling Structure	1460		\$0.00	\$1,035,072.54	\$1,035,072.54	\$1,035,072.54
	Roofing			\$ -	\$ 1,028,592.54	\$ 1,028,592.54	\$ 1,028,592.54
	Roofing			\$0.00	\$6,480.00	\$6,480.00	\$6,480.00
	1465 Dwelling Equipment	1465		\$0.00	\$0.00	\$0.00	\$0.00
	1470 Non-Dwelling Structures	1470		\$0.00	\$0.00	\$0.00	\$0.00
	1475 Non-Dwelling Equipment	1475		\$0.00	\$0.00	\$0.00	\$0.00
	1485 DEMOLITION COSTS	1485		\$0.00	\$0.00	\$0.00	\$0.00
	1495 RELOCATION COST	1495		\$0.00	\$0.00	\$0.00	\$0.00
	Total Cost for Shawmut Village			\$0.00	\$0.00	\$0.00	\$0.00
MA06P007-10	Satellite Village						
	1450 Site Improvements: Parking/Gas lines	1450		\$ 150,000.00	\$ 11,816.00	\$ 11,816.00	\$ 11,816.00
	fencing			\$ -	\$ 5,995.00	\$ 5,995.00	\$ 5,995.00
	Gas Lines			\$ 150,000.00	\$ 5,821.00	\$ 5,821.00	\$ 5,821.00
	1460 Dwelling Structure	1460		\$0.00	\$1,144,072.54	\$1,144,072.54	\$1,144,072.54
	Roofing			\$ -	\$ 1,028,592.54	\$ 1,028,592.54	\$ 1,028,592.54
	Roofing			\$ -	\$ 6,480.00	\$ 6,480.00	\$ 6,480.00
	Cable			\$ -	\$ 109,000.00	\$ 109,000.00	\$ 109,000.00
	1465 Dwelling Equipment: Heating PFS	1465		\$0.00	\$ -	\$ -	\$ -
	1470 Non-Dwelling Structures	1470		\$0.00	\$ -	\$ -	\$ -

	1475 Non-Dwelling Equipment	1475	\$0.00	\$ -	\$ -	\$ -	
	1485 DEMOLITION COSTS	1485	\$0.00	\$ -	\$ -	\$ -	
	1495 RELOCATION COST	1495	\$0.00	\$ -	\$ -	\$ -	
	Total Cost for Satellite Village		\$150,000.00	\$1,155,888.54	\$1,155,888.54	\$1,155,888.54	
MA06P007-11	Adams St						
	1450 Site Improvements: Parking/Gas lines	1450	\$0.00	\$ -	\$ -	\$ -	
	1460 Dwelling Structure	1460	\$343,742.00	\$361,401.12	\$361,401.12	\$299,157.00	
	Plumbing		\$151,000.00	\$151,000.00	\$151,000.00	\$151,000.00	
	Interior		\$192,742.00	\$194,184.12	\$194,184.12	\$131,940.00	
	Interior		\$0.00	\$3,800.00	\$3,800.00	\$3,800.00	
	Interior		\$0.00	\$11,749.00	\$11,749.00	\$11,749.00	
	Plumbing		\$0.00	\$668.00	\$668.00	\$668.00	
	1465 Dwelling Equipment: Heating PFS	1465	\$0.00	\$ -	\$ -	\$ -	
	1470 Non-Dwelling Structures	1470	\$0.00	\$ -	\$ -	\$ -	
	1475 Non-Dwelling Equipment	1475	\$0.00	\$ -	\$ -	\$ -	
	1485 DEMOLITION COSTS	1485	\$0.00	\$ -	\$ -	\$ -	
	1495 RELOCATION COST	1495	\$0.00	\$ -	\$ -	\$ -	
	Total Cost for Adams St		\$343,742.00	\$361,401.12	\$361,401.12	\$299,157.00	
MA06P007-12	Dottin Place						
	1450 Site Improvements: Parking/Gas lines	1450	\$0.00	\$ -	\$ -	\$ -	
	1460 Dwelling Structure	1460	\$50,000.00	\$13,142.00	\$13,142.00	\$7,501.00	
	Ext Envelope		\$50,000.00	\$7,501.00	\$7,501.00	\$7,501.00	
	Exterior		\$0.00	\$5,641.00	\$5,641.00	\$0.00	
	Exterior		\$0.00	\$1,900.00	\$1,900.00	\$1,900.00	
	Exterior		\$0.00	\$105,913.00	\$105,913.00	\$105,913.00	
	1465 Dwelling Equipment: Heating PFS	1465	\$0.00	\$ -	\$ -	\$ -	
	1470 Non-Dwelling Structures	1470	\$0.00	\$ -	\$ -	\$ -	
	1475 Non-Dwelling Equipment	1475	\$0.00	\$ -	\$ -	\$ -	
	1485 DEMOLITION COSTS	1485	\$0.00	\$ -	\$ -	\$ -	
	1495 RELOCATION COST	1495	\$0.00	\$ -	\$ -	\$ -	
	Total Cost for Dottin Place		\$50,000.00	\$0.00	\$0.00	\$0.00	
	Dwelling Structures VRIT	1460	\$266,055.00	\$ 275,870.00	\$ 275,870.00	\$ 275,870.00	
			\$266,055.00	\$275,870.00	\$275,870.00	\$275,870.00	

Annual Statement / Performance and Evaluation Report				U.S. Department of Housing and Urban Development			
Part III: Implementation Schedule				Office of Public and Indian Housing			
Capital Fund Program							
Development							
Number / Name	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates (2)
	Original	Revised (1)	Actual (2)	Original	Revised (1)	Actual (2)	
HA - Wide Activities							
1. MA7-1 Bay Village	9/6/2006	9/30/2006	9/30/2006	9/5/2008	9/30/2008	9/30/2008	end of fiscal quarter
2. MA7-2 Pres Hgts	9/6/2006	9/30/2006	9/30/2006	9/5/2008	9/30/2008	9/30/2008	end of fiscal quarter
3. MA7-3 Brickenwood	9/6/2006	9/30/2006	9/30/2006	9/5/2008	9/30/2008	9/30/2008	end of fiscal quarter
4. MA7-4 Westlawn	9/6/2006	9/30/2006	9/30/2006	9/5/2008	9/30/2008	9/30/2008	end of fiscal quarter
5. MA7-6 Boa Vista	9/6/2006	9/30/2006	9/30/2006	9/5/2008	9/30/2008	9/30/2008	end of fiscal quarter
6. MA7-7 Hillside	9/6/2006	9/30/2006	9/30/2006	9/5/2008	9/30/2008	9/30/2008	end of fiscal quarter
7. MA7-8 Harwich Manor	9/6/2006	9/30/2006	9/30/2006	9/5/2008	9/30/2008	9/30/2008	end of fiscal quarter
8. MA7-8 Mosher Street	9/6/2006	9/30/2006	9/30/2006	9/5/2008	9/30/2008	9/30/2008	end of fiscal quarter
9. MA7-10 Shawmut	9/6/2006	9/30/2006	9/30/2006	9/5/2008	9/30/2008	9/30/2008	end of fiscal quarter
10. MA7-10 Satellite	9/6/2006	9/30/2006	9/30/2006	9/5/2008	9/30/2008	9/30/2008	end of fiscal quarter
11. MA7-10 Caroline St.	9/6/2006	9/30/2006	9/30/2006	9/5/2008	9/30/2008	9/30/2008	end of fiscal quarter
12. MA7-11 Chafee Farefield	9/6/2006	9/30/2006	9/30/2006	9/5/2008	9/30/2008	9/30/2008	end of fiscal quarter
13. MA7-11 Adams	9/6/2006	9/30/2006	9/30/2006	9/5/2008	9/30/2008	9/30/2008	end of fiscal quarter
14. MA7-12 Dottin Place	9/6/2006	9/30/2006	9/30/2006	9/5/2008	9/30/2008	9/30/2008	end of fiscal quarter
15. MA7-21 Scattered	9/6/2006	9/30/2006	9/30/2006	9/5/2008	9/30/2008	9/30/2008	end of fiscal quarter
16. PHA wide	9/6/2006	9/30/2006	9/30/2006	9/5/2008	9/30/2008	9/30/2008	end of fiscal quarter
17. PHA wide Manage	9/6/2006	9/30/2006	9/30/2006	9/5/2008	9/30/2008	9/30/2008	end of fiscal quarter
18. PHA wide Admin	9/6/2006	9/30/2006	9/30/2006	9/5/2008	9/30/2008	9/30/2008	end of fiscal quarter
19. Fees & Costs	9/6/2006	9/30/2006	9/30/2006	9/5/2008	9/30/2008	9/30/2008	end of fiscal quarter
20. Operations	9/6/2006	9/30/2006	9/30/2006	9/5/2008	9/30/2008	9/30/2008	end of fiscal quarter
To be completed for the Performance and Evaluation Report or a Revised Annual Statement.				(2) To be completed for the Performance and Evaluation Report.			
Signature of Executive Director and Date				Signature of Public Housing Director/Office of Native American Programs Administrator and Date			

Annual Statement / Performance and Evaluation Report			U.S. Department of Housing and Urban Development			
Part I: Summary			Office of Public and Indian Housing			
Capital Funds Program (CFP)						
New Bedford, Massachusetts			Capital Funds Project Number		FFY of Approval	
SAMPLE HOUSING AUTHORITY			CFFP Financing Proceeds		2005	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement/Revision Number #			<input type="checkbox"/> Performance and Evaluation Report for Program Year Ending Sept 30,2008			
<input checked="" type="checkbox"/> Final Performance and Evaluation Report						
Line No.	Summary by Development Account		Total Estimated Cost		Total Actual Cost (2)	
			Original Revision #	Revised (2)	Obligated	Expended
1	Total Non-CFP Funds					
2	1406	Operations (May not exceed 20% of line 20 for PHAs with 250 or more Units)	\$100,000	\$100,000	\$100,000	\$100,000
3	1408	Management Improvements (May not exceed 20% of line 20)	\$100,000	\$100,013	\$100,013	\$100,013
4	1410	Administration (May not exceed 10% of line 20)	\$490,000	\$490,000	\$415,283	\$415,283
5	1411	Audit	\$0	\$0	\$0	\$0
6	1415	Liquidated Damages	\$0	\$0	\$0	\$0
7	1430	Fees and Costs	\$198,000	\$76,698	\$76,211	\$76,211
8	1440	Site Acquisition	\$0	\$0	\$0	\$0
9	1450	Site Improvement	\$235,000	\$162,483	\$267,140	\$267,140
10	1460	Dwelling Structures	\$1,492,959	\$1,734,800	\$1,705,347	\$1,705,347
11	1465.1	Dwelling Equipment - Nonexpendable	\$0	\$0	\$0	\$0
12	1470	Nondwelling Structures	\$0	\$0	\$0	\$0
13	1475	Nondwelling Equipment	\$0	\$0	\$0	\$0
14	1485	Demolition	\$0	\$0	\$0	\$0
15	1490	Replacement Reserve	\$0	\$0	\$0	\$0
16	1492	Moving to Work Demonstration	\$0	\$0	\$0	\$0
17	1495.1	Relocation Costs	\$5,000	\$0	\$0	\$0
18	1499	Mod Used for Development Activities	\$0	\$0	\$0	\$0
	1501	Collateralization	\$0	\$0	\$0	\$0
19	1502	Contingency (may not exceed 8% of line 20)	\$43,036	\$43,036	\$0	\$0
	9001	Bond Debt	\$1,231,707	\$1,231,707	\$1,231,707	\$1,231,707
20	Amount of CFFP Proceeds (Sum of lines 2 - 19)		\$3,895,701.00	\$3,895,701.00	\$3,895,701.00	\$3,895,701.00
21	Amount of line 20 Related to LBP Activities					
22	Amount of line 20 Related to Section 504 Compliance					
23	Amount of line 20 Related to Security		\$50,000			
24	Amount of line 20 Related to Energy Conservation Measures					
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.			(2) To be completed for the Performance and Evaluation Report.			
Signature of Executive Director and Date			Signature of Public Housing Director/Office of Native American Programs Administrator and Date			

Annual Statement / Performance and Evaluation Report			U.S. Department of Housing and Urban Development				
Part II: Supporting Pages			Office of Public and Indian Housing				
Capital Funds Program: Proposed Loan Funds							
Development Number / Name	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost	
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)
HA - Wide Activities							Status of Proposed Work (2)
PHA Wide	1406 Operations	1406		\$100,000.00	\$100,000.00	\$100,000.00	\$0.00
PHA Wide	1408 Management Improvements	1408		\$100,000	\$100,013	\$100,013	\$100,013
	Pre-screening to reduce unit turnover			\$60,000.00	\$19,416.00	\$19,416.00	\$19,416.00
	Security coordination and oversight			\$40,000.00	\$80,597.00	\$80,597.00	\$80,597.00
	Total 1408			\$100,000.00	\$100,013.00	\$100,013.00	\$100,013.00
PHA Wide	1410 Administration	1410		\$490,000	\$490,000	\$490,000	\$415,283
	Modernization Office Salaries and Benefits			\$442,000.00	\$442,000.00	\$442,000.00	111210
	Administration costs			\$48,000.00	\$48,000.00	\$48,000.00	22095
PHA Wide	1411 Audits	1411		\$0.00	\$0.00	\$0.00	\$0.00
PHA Wide	1415 Liquidated Damages	1415		\$0.00	\$0.00	\$0.00	\$0.00
PHA Wide	1430 Fees and Cost	1430		\$198,000.00	\$76,698.00	\$76,211.00	\$76,211.00
PHA Wide	1440 SITE ACQUISITION	1440		\$0.00	\$0.00	\$0.00	\$0.00
PHA Wide	1450 Site Improvements:	1450		\$235,000.00	\$162,483.00	\$267,140.00	\$267,140.00
PHA Wide	1460 Dwelling structures:	1460		\$1,492,958.50	\$1,734,800.00	\$1,705,347.00	\$1,705,347.00
PHA Wide	1490 REPLACEMENT RESERVE	1490		\$0.00	\$0.00	\$0.00	\$0.00
PHA Wide	1495 Relocation	1495		\$5,000.00	\$0.00	\$0.00	\$0.00
PHA Wide	1499 MOD USED FOR DEVELOPMENT	1499		\$0.00	\$0.00	\$0.00	\$0.00
PHA Wide	Contingency	1502		\$43,036.00	\$43,036.00	\$0.00	\$0.00
PHA Wide	Bond Debt			\$1,231,707	\$1,231,707	\$1,231,707	\$1,231,707
	SUBTOTAL			\$3,895,701	\$3,895,701	\$3,970,418	\$3,795,701
MA06P007-01	Bay Village						
	1450 Site Improvements	1450		\$0.00	\$0.00	\$0.00	\$0.00
	1460 Dwelling Structure	1460					
	Contingency for bond-funded interior modernization			\$125,000.00	\$0.00	\$0.00	\$0.00
	Total 1460			\$125,000.00	\$0.00	\$0.00	\$0.00
	1465 Dwelling Equipment	1465		\$0.00	\$0.00	\$0.00	\$0.00

	<u>1470 Non-Dwelling Structures</u>	1470		\$0.00	\$0.00	\$0.00	\$0.00
	<u>1475 Non-Dwelling Equipment</u>	1475		\$0.00	\$0.00	\$0.00	\$0.00
	<u>1485 DEMOLITION COSTS</u>	1485		\$0.00	\$0.00	\$0.00	\$0.00
	<u>1495 RELOCATION COST</u>	1495		\$0.00	\$0.00	\$0.00	\$0.00
	Total Cost for Bay Village			\$125,000.00	\$0.00	\$0.00	\$0.00
MA06P007-02	Presidential Heights						
	<u>1450 Site Improvements</u>	1450		\$0.00	\$0.00	\$0.00	\$0.00
	<u>1460 Dwelling Structure</u>	1460					
	Contingency for bond-funded interior modernization			\$125,000.00	\$0.00	\$0.00	\$0.00
	Total 1460			\$125,000.00	\$0.00	\$0.00	\$0.00
	<u>1465 Dwelling Equipment</u>	1465		\$0.00	\$0.00	\$0.00	\$0.00
	<u>1470 Non-Dwelling Structures</u>	1470		\$0.00	\$0.00	\$0.00	\$0.00
	<u>1475 Non-Dwelling Equipment</u>	1475		\$0.00	\$0.00	\$0.00	\$0.00
	<u>1485 DEMOLITION COSTS</u>	1485		\$0.00	\$0.00	\$0.00	\$0.00
	<u>1495 RELOCATION COST</u>	1495		\$0.00	\$0.00	\$0.00	\$0.00
	Total Cost for Presidential Heights			\$125,000.00	\$0.00	\$0.00	\$0.00
MA06P007-02	Adams Street						
	<u>1450 Site Improvements: repave parking lot</u>	1450		\$10,000.00	\$0.00	\$0.00	\$0.00
	<u>1460 Dwelling Structure</u>	1460					
	INTERIOR PAINTING			\$40,000.00	\$0.00	\$0.00	\$0.00
	BATHROOM RENOVATION			\$30,000.00	\$0.00	\$0.00	\$0.00
	KITCHEN RENOVATION			\$43,000.00	\$0.00	\$0.00	\$0.00
	Fire Safety			\$0.00	\$107,173.00	\$107,173.00	\$107,173.00
	Total 1460			\$113,000.00	\$107,173.00	\$107,173.00	\$107,173.00
	<u>1465 Dwelling Equipment</u>	1465		\$0.00	\$0.00	\$0.00	\$0.00
	<u>1470 Non-Dwelling Structures</u>	1470		\$0.00	\$0.00	\$0.00	\$0.00
	<u>1475 Non-Dwelling Equipment</u>	1475		\$0.00	\$0.00	\$0.00	\$0.00
	<u>1485 DEMOLITION COSTS</u>	1485		\$0.00	\$0.00	\$0.00	\$0.00
	<u>1495 RELOCATION COST</u>	1495		\$5,000.00	\$0.00	\$0.00	\$0.00
	Total Cost for Adams Street			\$128,000.00	\$107,173.00	\$107,173.00	\$107,173.00

MA06P007-02	Harwich Manor						
	1450 Site Improvements	1450	\$0.00	\$0.00	\$0.00	\$0.00	
	1460 Dwelling Structure	1460					
	Install New Exterior Siding		\$150,000.00	\$305,708.00	\$305,708.00	\$305,708.00	
	Repair masonry entries		\$145,437.00	\$0.00	\$0.00	\$0.00	
	Total 1460		\$295,437.00	\$305,708.00	\$305,708.00	\$305,708.00	
	1465 Dwelling Equipment	1465	\$0.00	\$0.00	\$0.00	\$0.00	
	1470 Non-Dwelling Structures	1470	\$0.00	\$0.00	\$0.00	\$0.00	
	1475 Non-Dwelling Equipment	1475	\$0.00	\$0.00	\$0.00	\$0.00	
	1485 DEMOLITION COSTS	1485	\$0.00	\$0.00	\$0.00	\$0.00	
	1495 RELOCATION COST	1495	\$0.00	\$0.00	\$0.00	\$0.00	
	Total Cost for Harwich Manor		\$295,437.00	\$0.00	\$0.00	\$0.00	
MA06P007-02	Satellite Village						
	1450 Site Improvements: Increase Parking	1450	\$75,000.00	\$34,908.00	\$34,908.00	\$34,908.00	
	1460 Dwelling Structure	1460					
	INTERIOR PAINTING		\$86,212.00	\$0.00	\$0.00	\$0.00	
	BATHROOM RENOVATION		\$86,212.00	\$0.00	\$0.00	\$0.00	
	KITCHEN RENOVATION		\$94,837.00	\$0.00	\$0.00	\$0.00	
	PLUMBING IMPROVEMENTS		\$0.00	\$264,000.00	\$0.00	\$0.00	
	Total 1460		\$267,261.00	\$264,000.00	\$0.00	\$0.00	
	1465 Dwelling Equipment	1465	\$0.00	\$0.00	\$0.00	\$0.00	
	1470 Non-Dwelling Structures	1470	\$0.00	\$0.00	\$0.00	\$0.00	
	1475 Non-Dwelling Equipment	1475	\$0.00	\$0.00	\$0.00	\$0.00	
	1485 DEMOLITION COSTS	1485	\$0.00	\$0.00	\$0.00	\$0.00	
	1495 RELOCATION COST	1495	\$0.00	\$0.00	\$0.00	\$0.00	
	Total Cost for Shawmut Village		\$342,261.00	\$0.00	\$0.00	\$0.00	
MA06P007-02	Shawmut Village						
	1450 Site Improvements: Increase Parking	1450	\$75,000.00	\$20,094.00	\$20,094.00	\$20,094.00	
	1460 Dwelling Structure	1460					
	INTERIOR PAINTING		\$86,212.00	\$0.00	\$0.00	\$0.00	
	BATHROOM RENOVATION		\$86,212.00	\$0.00	\$0.00	\$0.00	
	KITCHEN RENOVATION		\$94,837.00	\$0.00	\$0.00	\$0.00	
	ELECTRICAL IMPROVEMENTS		\$0.00	\$515,000.00	\$0.00	\$0.00	
	Total 1460		\$267,261.00	\$515,000.00	\$0.00	\$0.00	

	<u>1465 Dwelling Equipment</u>	1465		\$0.00	\$0.00	\$0.00	\$0.00
	<u>1470 Non-Dwelling Structures</u>	1470		\$0.00	\$0.00	\$0.00	\$0.00
	<u>1475 Non-Dwelling Equipment</u>	1475		\$0.00	\$0.00	\$0.00	\$0.00
	<u>1485 DEMOLITION COSTS</u>	1485		\$0.00	\$0.00	\$0.00	\$0.00
	<u>1495 RELOCATION COST</u>	1495		\$0.00	\$0.00	\$0.00	\$0.00
	Total Cost for Satellite Village			\$342,261.00	\$0.00	\$0.00	\$0.00
MA06P007-08	Dottin Siding						
	<u>1450 Site Improvements: Increase Parking</u>	1450		\$75,000.00	\$20,094.00	\$20,094.00	\$20,094.00
	<u>1460 Dwelling Structure</u>	1460					
	Siding			\$305,708.00	\$310,810.00	\$310,810.00	\$310,810.00
	Plumbing			\$0.00	\$250,031.00	\$250,031.00	\$250,031.00
					\$0.00	\$0.00	\$0.00
					\$0.00	\$0.00	\$0.00
	Total 1460			\$305,708.00	\$560,841.00	\$560,841.00	\$560,841.00
	<u>1465 Dwelling Equipment</u>	1465		\$0.00	\$0.00	\$0.00	\$0.00
	<u>1470 Non-Dwelling Structures</u>	1470		\$0.00	\$0.00	\$0.00	\$0.00
	<u>1475 Non-Dwelling Equipment</u>	1475		\$0.00	\$0.00	\$0.00	\$0.00
	<u>1485 DEMOLITION COSTS</u>	1485		\$0.00	\$0.00	\$0.00	\$0.00
	<u>1495 RELOCATION COST</u>	1495		\$0.00	\$0.00	\$0.00	\$0.00
	Total Cost for Dottin Siding			\$380,708.00	\$0.00	\$0.00	\$0.00
MA06P007-10	Shawmut Village						
	<u>1450 Site Improvements: Increase Parking</u>	1450		\$75,000.00	\$20,094.00	\$20,094.00	\$20,094.00
	<u>1460 Dwelling Structure</u>	1460					
	Electrical			\$0.00	\$484,807.00	\$484,807.00	\$484,807.00
	Total 1460			\$0.00	\$484,807.00	\$484,807.00	\$484,807.00
	<u>1465 Dwelling Equipment</u>	1465		\$0.00	\$0.00	\$0.00	\$0.00
	<u>1470 Non-Dwelling Structures</u>	1470		\$0.00	\$0.00	\$0.00	\$0.00
	<u>1475 Non-Dwelling Equipment</u>	1475		\$0.00	\$0.00	\$0.00	\$0.00
	<u>1485 DEMOLITION COSTS</u>	1485		\$0.00	\$0.00	\$0.00	\$0.00
	<u>1495 RELOCATION COST</u>	1495		\$0.00	\$0.00	\$0.00	\$0.00
	Shawmut Village			\$75,000.00	\$0.00	\$0.00	\$0.00
	Dwelling Structures VRIT	1460		\$250,000.00	\$243,121.00	\$243,121.00	\$243,121.00

Annual Statement / Performance and Evaluation Report			U.S. Department of Housing and Urban Development			
Part I: Summary			Office of Public and Indian Housing			
Capital Funds Program (CFP)						
New Bedford, Massachusetts			Capital Funds Project Number		FFY of Approval	
NEW BEDFORD HOUSING AUTHORITY			MA06P0075106		2006	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement/Revision Number #			<input checked="" type="checkbox"/> Performance and Evaluation Report for Program Year Ending Sept 30, 2008			
<input type="checkbox"/> Final Performance and Evaluation Report						
Line No.	Summary by Development Account		Total Estimated Cost		Total Actual Cost (2)	
			Original Revision #	Revised (2)	Obligated	Expended
1	Total Non-CFP Funds					
2	1406	Operations (May not exceed 20% of line 20 for PHAs with 250 or more Units)	\$288,708	\$288,708	\$288,708	\$288,708
3	1408	Management Improvements (May not exceed 20% of line 20)	\$100,000	\$121,310	\$121,310	\$126,133
4	1410	Administration (May not exceed 10% of line 20)	\$505,000	\$505,000	\$505,000	\$245,670
5	1411	Audit	\$25,000	\$25,000	\$25,000	\$0.00
6	1415	Liquidated Damages	\$0	\$0	\$0	\$0.00
7	1430	Fees and Costs	\$168,000	\$241,690	\$241,690	\$195,585.00
8	1440	Site Acquisition	\$0	\$0	\$0	\$0.00
9	1450	Site Improvement	\$240,000	\$220,000	\$220,000	\$188,953.00
10	1460	Dwelling Structures	\$670,000	\$670,000	\$670,000	\$480,633.00
11	1465.1	Dwelling Equipment - Nonexpendable	\$120,000	\$90,000	\$90,000	\$81,848.00
12	1470	Nondwelling Structures	\$0	\$0	\$0	\$0.00
13	1475	Nondwelling Equipment	\$0	\$0	\$0	\$0.00
14	1485	Demolition	\$0	\$0	\$0	\$0.00
15	1490	Replacement Reserve	\$0	\$0	\$0	\$0.00
16	1492	Moving to Work Demonstration	\$0	\$0	\$0	\$0.00
17	1495.1	Relocation Costs	\$95,000	\$50,000	\$50,000	\$57,278.00
18	1499	Mod Used for Development Activities	\$0	\$0	\$0	\$0.00
	1501	Collateralization	\$1,234,550	\$1,234,550	\$1,234,550	\$1,234,550
19	1502	Contingency (may not exceed 8% of line 20)	\$291,623	\$291,623	\$291,623	\$0.00
20	Amount of CFFP Proceeds (Sum of lines 2 - 19)		\$3,737,881.00	\$3,737,881.00	\$3,737,881.00	\$2,899,357.71
21	Amount of line 20 Related to LBP Activities					
22	Amount of line 20 Related to Section 504 Compliance					
23	Amount of line 20 Related to Security		\$75,000			
24	Amount of line 20 Related to Energy Conservation Measures		\$120,000			
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.			(2) To be completed for the Performance and Evaluation Report.			
Signature of Executive Director and Date			Signature of Public Housing Director/Office of Native American Programs Administrator and Date			

Annual Statement / Performance and Evaluation Report				U.S. Department of Housing and Urban Development				
Part II: Supporting Pages				Office of Public and Indian Housing				
Capital Funds Program: Proposed Loan Funds								
Development Number / Name	General Description of Major Work Categories	Development Account	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
HA - Wide	Activities	Number		Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PHA Wide	1406 Operations	1406		\$288,708.00	\$288,708.00	\$288,708.00	\$288,708.00	
PHA Wide	1408 Management Improvements	1408		\$100,000	\$121,310	\$121,310	\$126,133	
	Pre-screening to reduce unit turnover			\$ 60,000.00	\$ 19,315.00	\$60,000.00	\$ 19,315.00	
	Security coordination and oversight			\$40,000.00	\$ 106,818.00	\$40,000.00	\$ 106,818.00	
PHA Wide	1410 Administration	1410		\$505,000	\$505,000	\$505,000	\$245,669.71	
	Modernization Office Salaries and Benefits			\$462,000.00	\$462,000.00	\$462,000.00	\$ -	
	Administration costs			\$43,000.00	\$43,000.00	\$43,000.00	\$ -	
PHA Wide	1411 Audits (Energy)	1411		\$25,000.00	\$25,000.00	\$0.00	\$0.00	
PHA Wide	1415 Liquidated Damages	1415		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	1430 Fees and Cost	1430		\$168,000.00	\$241,690.00	\$241,690.00	\$195,585.00	
PHA Wide	1440 SITE ACQUISITION	1440		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	1450 Site Improvements:	1450		\$240,000.00	\$220,000.00	\$220,000.00	\$188,953.00	
	Security Enhancement			\$75,000.00	\$87,121.00	\$87,121.00	\$87,121.00	
	Emergency Site Repairs			\$15,000.00	\$15,000.00	\$0.00	\$0.00	
PHA Wide	1460 Dwelling structures:	1460		\$670,000.00	\$670,000.00	\$670,000.00	\$480,633.00	
	Vacancy Reduction Impact Team			\$250,000.00	\$192,116.50	\$192,116.50	\$192,116.50	
PHA Wide	Dwelling Equipment - Nonexpendable	1465		\$120,000.00	\$90,000.00	\$90,000.00	\$81,848.00	
	Replacement of defective Maytag DOE/HUD refrigerators			\$ 10,000.00	\$10,000.00	\$57,278.00	\$57,278.00	
	Electronic ignition gas stoves to replace outdated units			\$ 10,000.00	\$10,000.00	\$0.00	\$0.00	
	Sat Heating PFS			\$ -	\$50,000.00	\$0.00	\$0.00	
	Shaw Heating PFS			\$ -	\$50,000.00	\$0.00	\$0.00	
PHA Wide	1490 REPLACEMENT RESERVE	1490		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	Relocation	1495		\$95,000.00	\$50,000.00	\$50,000.00	\$57,278.00	
PHA Wide	1499 MOD USED FOR DEVELOPMENT	1499		\$0.00	\$0.00	\$0.00	\$0.00	

PHA WIDE	<u>1502 Contingency</u>	1502		\$291,623.00	\$265,490.00	\$0.00	\$0.00
PHA Wide	<u>Bond Debt</u>			\$1,234,550.00	\$1,234,550.00	\$1,234,550.00	
	SUBTOTAL			\$3,737,881	\$3,737,881	\$3,737,881	\$2,899,358
MA06P007-01	Bay Village				\$0		
	<u>1450 Site Improvements</u>	1450		\$0.00	\$0.00	\$0.00	\$0.00
	<u>1460 Dwelling Structure</u>	1460		\$0.00	\$74,753.00	\$74,753.00	\$74,753.00
	Chimney Demo			\$0.00	\$74,753.00	\$74,753.00	\$74,753.00
	<u>1465 Dwelling Equipment</u>	1465		\$0.00	\$0.00	\$0.00	\$0.00
	<u>1470 Non-Dwelling Structures</u>	1470		\$0.00	\$0.00	\$0.00	\$0.00
	<u>1475 Non-Dwelling Equipment</u>	1475		\$0.00	\$0.00	\$0.00	\$0.00
	<u>1485 DEMOLITION COSTS</u>	1485		\$0.00	\$0.00	\$0.00	\$0.00
	<u>1495 RELOCATION COST</u>	1495		\$0.00	\$0.00	\$0.00	\$0.00
	Total Cost for Bay Village			\$0.00	\$74,753.00	\$74,753.00	\$74,753.00
MA06P007-02	Presidential Heights						
	<u>1450 Site Improvements</u>	1450		\$0.00	\$0.00	\$0.00	\$0.00
	<u>1460 Dwelling Structure</u>	1460		\$0.00			
	Total 1460			\$0.00	\$0.00	\$0.00	\$0.00
	<u>1465 Dwelling Equipment</u>	1465		\$0.00	\$0.00	\$0.00	\$0.00
	<u>1470 Non-Dwelling Structures</u>	1470		\$0.00	\$0.00	\$0.00	\$0.00
	<u>1475 Non-Dwelling Equipment</u>	1475		\$0.00	\$0.00	\$0.00	\$0.00
	<u>1485 DEMOLITION COSTS</u>	1485		\$0.00	\$0.00	\$0.00	\$0.00
	<u>1495 RELOCATION COST</u>	1495		\$95,000.00	\$95,000.00	\$47,588.00	\$57,278.00
	Total Cost for Presidential Heights			\$95,000.00	\$95,000.00	\$47,588.00	\$57,278.00
MA06P007-11	Adams Street						
	<u>1450 Site Improvements</u>	1450		\$0.00	\$0.00	\$0.00	\$0.00

	1460 Dwelling Structure	1460	\$0.00	\$0.00	\$0.00	\$0.00
	Total 1460		\$0.00	\$0.00	\$0.00	\$0.00
	1465 Dwelling Equipment	1465	\$0.00	\$0.00	\$0.00	\$0.00
	1470 Non-Dwelling Structures	1470	\$0.00	\$0.00	\$0.00	\$0.00
	1475 Non-Dwelling Equipment	1475	\$0.00	\$0.00	\$0.00	\$0.00
	1485 DEMOLITION COSTS	1485	\$0.00	\$0.00	\$0.00	\$0.00
	1495 RELOCATION COST	1495	\$0.00	\$0.00	\$0.00	\$0.00
	Total Cost for Adams Street		\$0.00	\$0.00	\$0.00	\$0.00
MA06P007-08	Harwich Manor					
	1450 Site Improvements	1450	\$0.00	\$0.00	\$0.00	\$0.00
	1460 Dwelling Structure	1460				
	Install New Exterior Siding		\$100,000.00	\$100,000.00	\$0.00	\$0.00
	Total 1460		\$100,000.00	\$0.00	\$0.00	\$0.00
	1465 Dwelling Equipment	1465	\$0.00	\$0.00	\$0.00	\$0.00
	1470 Non-Dwelling Structures	1470	\$0.00	\$0.00	\$0.00	\$0.00
	1475 Non-Dwelling Equipment	1475	\$0.00	\$0.00	\$0.00	\$0.00
	1485 DEMOLITION COSTS	1485	\$0.00	\$0.00	\$0.00	\$0.00
	1495 RELOCATION COST	1495	\$0.00	\$0.00	\$0.00	\$0.00
	Total Cost for Harwich Manor		\$100,000.00	\$0.00	\$0.00	\$0.00
MA06P007-10	Satellite Village					
	1450 Site Improvements: Increase Parking	1450	\$75,000.00	\$75,000.00	\$0.00	\$0.00
	1460 Dwelling Structure	1460				
	INTERIOR PAINTING		\$50,000.00	\$50,000.00	\$0.00	\$0.00
	BATHROOM RENOVATION		\$50,000.00	\$50,000.00	\$0.00	\$0.00
	KITCHEN RENOVATION		\$50,000.00	\$50,000.00	\$0.00	\$0.00
	Total 1460		\$150,000.00	\$0.00	\$0.00	\$0.00
	1465 Dwelling Equipment: Heating PFS	1465	\$50,000.00	\$50,000.00	\$0.00	\$0.00

	1470 Non-Dwelling Structures	1470		\$ -	\$ -	\$ -	\$ -	
	1475 Non-Dwelling Equipment	1475		\$0.00	\$0.00	\$0.00	\$0.00	
	1485 DEMOLITION COSTS	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	1495 RELOCATION COST	1495		\$0.00	\$0.00	\$0.00	\$0.00	
	Total Cost for Shawmut Village			\$275,000.00	\$275,000.00	\$0.00	\$0.00	
MA06P007-10	Shawmut Village							
	1450 Site Improvements: Increase Parking	1450		\$75,000.00	\$75,000.00	\$0.00	\$0.00	
	1460 Dwelling Structure	1460						
	INTERIOR PAINTING			\$50,000.00	\$50,000.00	\$0.00	\$0.00	
	BATHROOM RENOVATION			\$50,000.00	\$50,000.00	\$0.00	\$0.00	
	KITCHEN RENOVATION			\$50,000.00	\$50,000.00	\$0.00	\$0.00	
	Total 1460			\$150,000.00	\$150,000.00	\$0.00	\$0.00	
	1465 Dwelling Equipment: Heating PFS	1465		\$50,000.00	\$50,000.00	\$0.00	\$0.00	
	1470 Non-Dwelling Structures	1470		\$0.00	\$0.00	\$0.00	\$0.00	
	1475 Non-Dwelling Equipment	1475		\$0.00	\$0.00	\$0.00	\$0.00	
	1485 DEMOLITION COSTS	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	1495 RELOCATION COST	1495		\$0.00	\$0.00	\$0.00	\$0.00	
	Total Cost for Satellite Village			\$275,000.00	\$0.00	\$0.00	\$0.00	

Annual Statement / Performance and Evaluation Report			U.S. Department of Housing and Urban Development			
Part I: Summary			Office of Public and Indian Housing			
Capital Funds Program (CFP)						
					OMB Approval 2577-0157 (Exp. 3/31/2002)	
New Bedford, Massachusetts			Capital Funds Project Number		FFY of Approval	
NEW BEDFORD, MA. HOUSING AUTHORITY			MA06P00750107		2007	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement/Revision Number #			<input checked="" type="checkbox"/> Performance and Evaluation Report for Program Year Ending Sept 30,2008			
<input type="checkbox"/> Final Performance and Evaluation Report						
			Total Estimated Cost		Total Actual Cost (2)	
Line No.	Summary by Development Account		Original			
			Revision #	Revised (2)	Obligated	Expended
1	Total Non-CFP Funds					
2	1406	Operations (May not exceed 20% of line 20 for PHAs with 250 or more Units)	\$150,000	\$0	\$150,000	\$150,000
3	1408	Management Improvements (May not exceed 20% of line 20)	\$100,000	\$0	\$86,252	\$86,252
4	1410	Administration (May not exceed 10% of line 20)	\$505,000	\$0	\$89	\$89
5	1411	Audit	\$0	\$0	\$0	\$0
6	1415	Liquidated Damages	\$0	\$0	\$0	\$0
7	1430	Fees and Costs	\$175,000	\$0	\$5,831	\$5,831
8	1440	Site Acquisition	\$0	\$0	\$0	\$0
9	1450	Site Improvement	\$317,000	\$0	\$27,755	\$27,755
10	1460	Dwelling Structures	#REF!	\$0	\$45,891	\$45,891
11	1465.1	Dwelling Equipment - Nonexpendable	\$22,000	\$0	\$0	\$0
12	1470	Nondwelling Structures	\$50,000	\$0	\$0	\$0
13	1475	Nondwelling Equipment	\$0	\$0	\$0	\$0
14	1485	Demolition	\$0	\$0	\$0	\$0
15	1490	Replacement Reserve	\$0	\$0	\$0	\$0
16	1492	Moving to Work Demonstration	\$0	\$0	\$0	\$0
17	1495.1	Relocation Costs	#REF!	\$0	\$0	#REF!
18	1499	Mod Used for Development Activities	\$0	\$0	\$0	\$0
	1501	Collateralization	\$1,234,550		\$1,234,550	\$1,234,550
19	1502	Contingency (may not exceed 8% of line 20)	\$98,333	\$0	\$0	
20	Amount of CFFP Proceeds (Sum of lines 2 - 19)		#REF!	\$0.00	\$1,550,368.00	#REF!
21	Amount of line 20 Related to LBP Activities					
22	Amount of line 20 Related to Section 504 Compliance					
23	Amount of line 20 Related to Security		\$75,000			
24	Amount of line 20 Related to Energy Conservation Measures		\$32,000			
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.			(2) To be completed for the Performance and Evaluation Report.			
Signature of Executive Director and Date			Signature of Public Housing Director/Office of Native American Programs Administrator and Date			

Annual Statement / Performance and Evaluation Report				U.S. Department of Housing and Urban Development				
Part II: Supporting Pages				Office of Public and Indian Housing				
Capital Funds Program: Proposed Loan Funds				OMB Approval 2577-0157 (Exp. 3/31/2002)				
Development Number / Name	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
HA - Wide Activities				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PHA Wide	1406 Operations	1406		\$150,000	\$0	\$150,000	\$150,000	
PHA Wide	1408 Management Improvements	1408			\$0.00	\$0.00	\$0.00	
	Pre-screening to reduce unit turnover			\$60,000.00				
	Security coordination and oversight			\$40,000.00				
	Total 1408			\$100,000.00				
PHA Wide	1410 Administration	1410		\$505,000.00	\$0.00	\$89.00	\$89.00	
	Modernization Office Salaries and Benefits			\$462,000.00				
	Administration costs			\$43,000.00				
	Total 1410			\$505,000.00				
PHA Wide	1411 Audits (Energy)	1411		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	1415 Liquidated Damages	1415		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	1430 Fees and Cost	1430		\$175,000.00	\$0.00	5,831.00	5,831.00	
	Central plant & heating line decommissioning studies: Bay Village, Westlawn, Pres Hghts., Brickenwood			\$25,000.00	\$0.00	\$0.00	\$0.00	
	Engineering fees for Satellite/Shawmut electrical & plumbing			\$50,000.00				
	Engineering fees for Brickenwood electrical improvements			\$15,000.00				
	A/E design of Brickenwood HCP conversions			\$25,000.00				
	Civil engineering for drainage improvements: Presidential Heights and Shawmut Village			\$10,000.00				
	A & E Fees: Bay Village, Pres Hghts, Satellite, Shawmut A/E			\$50,000.00	\$0.00	\$0.00	\$0.00	
	Total 1430			\$175,000.00	\$0.00	\$0.00	\$0.00	
PHA Wide	1440 SITE ACQUISITION	1440		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	1450 Site Improvements:	1450		317000	\$0.00	\$27,755.00	\$27,755.00	
	Security Enhancement			\$75,000.00	\$0.00	\$0.00	\$0.00	
	Emergency Site Repairs			\$10,000.00	\$0.00	\$0.00	\$0.00	
	Total 1450			\$85,000.00	\$0.00	\$0.00	\$0.00	
PHA Wide	1460 Dwelling structures:	1460		910000.00	\$0.00	\$45,891.00	\$45,891.00	
	Vacancy Reduction Impact Team			\$250,000.00	\$0.00	\$0.00	\$0.00	
	Emergency Roof Repair			\$10,000.00	\$0.00	\$0.00	\$0.00	
	Emergency Heat Repair			\$10,000.00	\$0.00	\$0.00	\$0.00	
	Audit-based energy savings implementation			\$10,000.00				
	Total 1460			\$280,000.00	\$0.00	\$0.00	\$0.00	
PHA Wide		1465						

	Replacement of defective Maytag DOE/HUD refrigerators			\$1,000.00			
	Electronic ignition gas stoves to replace outdated units			\$1,000.00			
	Total 1465			\$2,000.00			
PHA Wide	1490 REPLACEMENT RESERVE	1490		\$0.00	\$0.00	\$0.00	\$0.00
PHA Wide	1499 MOD USED FOR DEVELOPMENT	1499		\$0.00	\$0.00	\$0.00	\$0.00
	SUBTOTAL			\$3,631,883	\$0	\$1,550,368	\$1,620,368
MA06P007-01	Bay Village						
	1450 Site Improvements	1450		\$0.00	\$0.00	\$0.00	\$0.00
	1460 Dwelling Structure:	1460					
	Total 1460				\$0.00	\$0.00	\$0.00
	1465 Dwelling Equipment	1465		\$0.00	\$0.00	\$0.00	\$0.00
	1470 Non-Dwelling Structures	1470		\$20,000.00	\$0.00	\$0.00	\$0.00
	Chimney remediation: reinforcement/demo						
	1475 Non-Dwelling Equipment	1475		\$0.00	\$0.00	\$0.00	\$0.00
	1485 DEMOLITION COSTS	1485		\$0.00	\$0.00	\$0.00	\$0.00
	1495 RELOCATION COST	1495		\$70,000.00	\$0.00	\$0.00	\$0.00
	Total Cost for Bay Village			\$90,000.00	\$0.00	\$0.00	\$0.00
MA06P007-02	Presidential Heights						
	1450 Site Improvements						
	Drainage improvements at lower site			\$5,000.00			
		1450		\$5,000.00			
	Total Cost for Presidential Heights			\$5,000.00			
MA06P007-03	Brickwood						
	1450 Site Improvements	1450		\$0.00	\$0.00	\$0.00	\$0.00
	1460 Dwelling Structure	1460					
	HCP conversions of 1BR flats to 2/3BR (5)			\$300,000.00			
	Secondary power improvements: replace aluminum feeds			\$20,000.00			
	Total 1460			\$320,000.00	\$0.00	\$0.00	\$0.00
	1465 Dwelling Equipment	1465		\$0.00	\$0.00	\$0.00	\$0.00
	1470 Non-Dwelling Structures	1470		\$0.00	\$0.00	\$0.00	\$0.00
	1475 Non-Dwelling Equipment	1475		\$0.00	\$0.00	\$0.00	\$0.00
	1485 DEMOLITION COSTS	1485		\$0.00	\$0.00	\$0.00	\$0.00

	1495 RELOCATION COST	1495			\$0.00	\$0.00	\$0.00	
	Total Cost for Brickenwood				\$320,000.00	\$0.00	\$0.00	\$0.00
MA06P007-4	Westlawn							
	1450 Site Improvements	1450			\$0.00	\$0.00	\$0.00	\$0.00
	1460 Dwelling Structure	1460			\$0.00			
	Total 1460				\$0.00	\$0.00	\$0.00	#REF!
	1465 Dwelling Equipment	1465			\$0.00	\$0.00	\$0.00	\$0.00
	1470 Non-Dwelling Structures							
	Maintenance building re-roofing				\$5,000.00			
	Chimney remediation: reinforcement/demo				\$20,000.00			
		1470			\$25,000.00	\$0.00	\$0.00	\$0.00
	1475 Non-Dwelling Equipment	1475			\$0.00	\$0.00	\$0.00	\$0.00
	1485 DEMOLITION COSTS	1485			\$0.00	\$0.00	\$0.00	\$0.00
	1495 RELOCATION COST	1495			\$0.00	\$0.00	\$0.00	\$0.00
	Total Cost for Westlawn				\$25,000.00	\$0.00	\$0.00	#REF!
MA06P007-11	Adams Street							
	1450 Site Improvements	1450			\$0.00	\$0.00	\$0.00	\$0.00
	1460 Dwelling Structure	1460						
					\$0.00	\$0.00	\$0.00	\$0.00
	Total 1460				\$0.00	\$0.00	\$0.00	\$0.00
	1465 Dwelling Equipment	1465			\$0.00	\$0.00	\$0.00	\$0.00
	1470 Non-Dwelling Structures							
	Maintenance building re-roofing	1470			\$5,000.00	\$0.00	\$0.00	\$0.00
	1475 Non-Dwelling Equipment	1475			\$0.00	\$0.00	\$0.00	\$0.00
	1485 DEMOLITION COSTS	1485			\$0.00	\$0.00	\$0.00	\$0.00
	1495 RELOCATION COST	1495			\$0.00	\$0.00	\$0.00	\$0.00
	Total Cost for Adams Street				\$5,000.00	\$0.00	\$0.00	\$0.00
MA06P007-10	Satellite Village							
	1450 Site Improvements: Parking/Gas lines	1450			\$113,500.00	\$0.00	\$0.00	\$0.00
	1460 Dwelling Structure	1460						
	ELECTRICAL IMPROVEMENTS: secondary panels/grf's				\$75,000.00	\$0.00	\$0.00	\$0.00
	BATHROOM RENOVATION: shower&basin faucets				\$75,000.00	\$0.00	\$0.00	\$0.00
	Total 1460				\$150,000.00	\$0.00	\$0.00	\$0.00

	1465 Dwelling Equipment: Heating PFS	1465		\$10,000.00	\$0.00	\$0.00	\$0.00
	1470 Non-Dwelling Structures	1470		\$0.00	\$0.00	\$0.00	\$0.00
	1475 Non-Dwelling Equipment	1475		\$0.00	\$0.00	\$0.00	\$0.00
	1485 DEMOLITION COSTS	1485		\$0.00	\$0.00	\$0.00	\$0.00
	1495 RELOCATION COST	1495		\$0.00	\$0.00	\$0.00	\$0.00
	Total Cost for Satellite Village			\$273,500.00	\$0.00	\$0.00	\$0.00
MA06P007-10	Shawmut Village						
	1450 Site Improvements						
	Parking/gas lines			\$108,500			
	Drainage improvements			\$5,000			
	Parking/Gas lines	1450		\$113,500.00	\$0.00	\$0.00	\$0.00
	1460 Dwelling Structure	1460					
	ELECTRICAL IMPROVEMENTS: secondary panels/gfr's			\$75,000.00	\$0.00	\$0.00	\$0.00
	BATHROOM RENOVATION: shower&basin faucets			\$75,000.00	\$0.00	\$0.00	\$0.00
	Total 1460			\$150,000.00	\$0.00	\$0.00	\$0.00
	1465 Dwelling Equipment: Heating PFS	1465		\$10,000.00	\$0.00	\$0.00	\$0.00
	1470 Non-Dwelling Structures	1470		\$0.00	\$0.00	\$0.00	\$0.00
	1475 Non-Dwelling Equipment	1475		\$0.00	\$0.00	\$0.00	\$0.00
	1485 DEMOLITION COSTS	1485		\$0.00	\$0.00	\$0.00	\$0.00
	1495 RELOCATION COST	1495		\$0.00	\$0.00	\$0.00	\$0.00
	Total Cost for Shawmut Village			\$273,500.00	\$0.00	\$0.00	\$0.00
MA06P007-10	Dottin Place						
	1450 Site Improvements	1450					
	1460 Dwelling Structure	1460					
	Emergency Exterior Wall Repair			\$10,000.00			
	Total 1460			10000			
	1465 Dwelling Equipment: Heating PFS	1465					
	1470 Non-Dwelling Structures	1470					
	1475 Non-Dwelling Equipment	1475					
	1485 DEMOLITION COSTS	1485					
	1495 RELOCATION COST	1495					
	Total Cost for Dottin Place			\$10,000.00			

Annual Statement / Performance and Evaluation Report			U.S. Department of Housing and Urban Development			
Part I: Summary			Office of Public and Indian Housing			
Capital Funds Program (CFP)						
					OMB Approval 2577-0157 (Exp. 3/31/2002)	
New Bedford, Massachusetts			Capital Funds Project Number		FFY of Approval	
NEW BEDFORD, MA. HOUSING AUTHORITY			MA06P00750108		2008	
<input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement/Revision Number #			<input checked="" type="checkbox"/> Performance and Evaluation Report for Program Year Ending Sept 30,2008			
<input type="checkbox"/> Final Performance and Evaluation Report						
			Total Estimated Cost		Total Actual Cost (2)	
Line No.	Summary by Development Account		Original			
			Revision #	Revised (2)	Obligated	Expended
1	Total Non-CFP Funds					
2	1406	Operations (May not exceed 20% of line 20 for PHAs with 250 or more Units)	\$350,000	\$0	\$0	\$0
3	1408	Management Improvements (May not exceed 20% of line 20)	\$250,000	\$0	\$0	\$0
4	1410	Administration (May not exceed 10% of line 20)	\$373,788	\$0	\$0	\$0
5	1411	Audit	\$0	\$0	\$0	\$0
6	1415	Liquidated Damages	\$0	\$0	\$0	\$0
7	1430	Fees and Costs	\$403,500	\$0	\$0	\$0
8	1440	Site Acquisition		\$0	\$0	\$0
9	1450	Site Improvement	\$260,000	\$0	\$0	\$0
10	1460	Dwelling Structures	\$593,000	\$0	\$0	\$0
11	1465.1	Dwelling Equipment - Nonexpendable	\$0	\$0	\$0	\$0
12	1470	Nondwelling Structures	\$0	\$0	\$0	\$0
13	1475	Nondwelling Equipment	\$0	\$0	\$0	\$0
14	1485	Demolition	\$0	\$0	\$0	\$0
15	1490	Replacement Reserve	\$0	\$0	\$0	\$0
16	1492	Moving to Work Demonstration	\$0	\$0	\$0	\$0
17	1495.1	Relocation Costs	\$125,000	\$0	\$0	\$0
18	1499	Mod Used for Development Activities	\$0	\$0	\$0	\$0
	1501	Collateralization	\$1,234,550			
19	1502	Contingency (may not exceed 8% of line 20)	\$42,045	\$0	\$0	\$0
20	Amount of CFFP Proceeds (Sum of lines 2 - 19)		\$3,631,883.00	\$0.00	\$0.00	\$0.00
21	Amount of line 20 Related to LBP Activities					
22	Amount of line 20 Related to Section 504 Compliance					
23	Amount of line 20 Related to Security					
24	Amount of line 20 Related to Energy Conservation Measures					
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.			(2) To be completed for the Performance and Evaluation Report.			
Signature of Executive Director and Date			Signature of Public Housing Director/Office of Native American Programs Administrator and Date			

Annual Statement / Performance and Evaluation Report			U.S. Department of Housing and Urban Development				
Part II: Supporting Pages			Office of Public and Indian Housing				
Capital Funds Program: 2008 Plan			OMB Approval 2577-0157 (Exp. 3/31/2002)				
AMP			Total Estimated Cost		Total Actual Cost		
Number / Names	General Description of Major Work Categories	Development Account Number	Quantity	Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)
HA - Wide Activities							Status of Proposed Work (2)
PHA Wide	<u>1406 Operations</u>	1406		\$350,000.00	\$0.00	\$0.00	\$0.00
PHA Wide	<u>1408 Management Improvements</u>	1408					
	Asset management related improvements at AMP's			\$150,000.00	\$0.00	\$0.00	\$0.00
	Pre-screening to reduce unit turnover			\$60,000.00	\$0.00	\$0.00	\$0.00
	Security coordination and oversight			\$40,000.00	\$0.00	\$0.00	\$0.00
	Total 1408			\$250,000.00	\$0.00	\$0.00	\$0.00
PHA Wide	<u>1410 Administration</u>	1410					
	Modernization Office Salaries and Benefits			\$330,788.00	\$0.00	\$0.00	\$0.00
	Administration costs			\$43,000.00	\$0.00	\$0.00	\$0.00
	Total 1410			\$373,788.00	\$0.00	\$0.00	\$0.00
PHA Wide	<u>1411 Audits (Energy)</u>	1411		\$0.00	\$0.00	\$0.00	\$0.00
PHA Wide	<u>1415 Liquidated Damages</u>	1415		\$0.00	\$0.00	\$0.00	\$0.00
PHA Wide	<u>1430 Fees and Cost</u>	1430		\$0.00	\$0.00	\$0.00	\$0.00
PHA Wide	<u>1440 SITE ACQUISITION</u>	1440		\$0.00	\$0.00	\$0.00	\$0.00
PHA Wide	<u>1450 Site Improvements:</u>	1450		\$0.00	\$0.00	\$0.00	\$0.00
PHA Wide	<u>1460 Dwelling structures:</u>	1460					
PHA Wide	<u>1460 Dwelling Structure:</u>			\$0.00	\$0.00	\$0.00	\$0.00
PHA Wide	<u>1465 Dwelling Equipment</u>	1465		\$0.00	\$0.00	\$0.00	\$0.00
PHA Wide	<u>1490 REPLACEMENT RESERVE</u>	1490		\$0.00	\$0.00	\$0.00	\$0.00
PHA Wide	<u>1499 MOD USED FOR DEVELOPMENT</u>	1499		\$0.00	\$0.00	\$0.00	\$0.00
PHA Wide	<u>1502 Contingency</u>	1502		\$42,045.00	\$0.00	\$0.00	\$0.00

AMP 1	Bay Village(7-1), Mosher(7-8), So, First St (7-21-2)	Dev. Acc't No.	Quantity	Original Cost	Revised Cost	Funds Obligated	Funds Expended	
	1430 Fees and Costs		1	\$8,500.00	\$0.00	\$0.00	\$0.00	Central plant conversion study/Bay Village
				\$1,500.00	\$0.00	\$0.00	\$0.00	A/E kitchen exhaust fans
	Subtotal	1430		\$10,000.00	\$0.00	\$0.00	\$0.00	
	1450 Site Improvements			\$1,000.00	\$0.00	\$0.00	\$0.00	Emergency site repairs as needed
				\$3,000.00	\$0.00	\$0.00	\$0.00	Enhancements to camera/security system
	Subtotal	1450		\$4,000.00	\$0.00	\$0.00	\$0.00	
	1460 Dwelling Structure:	1460	4	18000	\$0.00	\$0.00	\$0.00	Install kitchen exhaust fans at Mosher Street
	1465 Dwelling Equipment	1465		\$0.00	\$0.00	\$0.00	\$0.00	
	1470 Non-Dwelling Structures	1470		\$0.00	\$0.00	\$0.00	\$0.00	
	1475 Non-Dwelling Equipment	1475		\$0.00	\$0.00	\$0.00	\$0.00	
	1485 DEMOLITION COSTS	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	1495 RELOCATION COST	1495		\$0.00	\$0.00	\$0.00	\$0.00	
	1501 Collateralization	1501		\$494,809.62	\$0.00	\$0.00	\$0.00	
	Total Funds for AMP 1			\$526,809.62	\$0.00	\$0.00	\$0.00	
AMP 2	Boa Vista (7-6)	Dev. Acc't No.	Quantity	Original Cost	Revised Cost	Funds Obligated	Funds Expended	
	1430 Fees and Costs	1430		\$0.00	\$0.00	\$0.00	\$0.00	
	1450 Site Improvements			\$1,000.00	\$0.00	\$0.00	\$0.00	Emergency site repairs as needed
				\$3,000.00	\$0.00	\$0.00	\$0.00	Enhancements to camera/security system
	Subtotal	1450		\$4,000.00	\$0.00	\$0.00	\$0.00	
	1460 Dwelling Structure:		2	\$5,000.00	\$0.00	\$0.00	\$0.00	HCP renovations at entries at Boa Vista

			1	\$5,000.00	\$0.00	\$0.00	\$0.00	Upgrade laundry room exhaust system at Boa Vista
	Subtotal	1460		\$10,000.00	\$0.00	\$0.00	\$0.00	
	<u>1465 Dwelling Equipment</u>	1465		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1470 Non-Dwelling Structures</u>	1470		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1475 Non-Dwelling Equipment</u>	1475		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1485 DEMOLITION COSTS</u>	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1495 RELOCATION COST</u>	1495		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1501 Collateralization</u>	1501		\$244,930.76	\$0.00	\$0.00	\$0.00	Pro-rated share of bond cost for Boa Vista
	Total Funds for AMP 2			\$258,930.76	\$0.00	\$0.00	\$0.00	
AMP 3	Westlawn(7-4), North (7-21-3), Cottage(7-21-3), Smith(7-21-3)	Dev. Acc't No.	Quantity	Original Cost	Revised Cost	Funds Obligated	Funds Expended	
	1430 Fees and Costs		1	\$8,500.00	\$0.00	\$0.00	\$0.00	Central plant conversion study/Bay Village
				\$25,000.00	\$0.00	\$0.00	\$0.00	HCP conversion: feasibility study
	Subtotal	1430		\$33,500.00				
	<u>1450 Site Improvements</u>		1	\$1,000.00	\$0.00	\$0.00	\$0.00	Emergency site repairs as needed
				\$12,000.00	\$0.00	\$0.00	\$0.00	North St. HCP ramp repairs
				\$3,000.00	\$0.00	\$0.00	\$0.00	Enhancements to camera/security system
	SubTotal	1450		\$16,000.00	\$0.00	\$0.00	\$0.00	
	<u>1460 Dwelling Structure:</u>	1460		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1465 Dwelling Equipment</u>	1465		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1470 Non-Dwelling Structures</u>	1470		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1475 Non-Dwelling Equipment</u>	1475		\$0.00	\$0.00	\$0.00	\$0.00	

AMP 5	Shawmut Village(7-10)	Dev. Acc't No.	Quantity	Original Cost	Revised Cost	Funds Obligated	Funds Expended	
	1430 Fees and Costs			\$25,000.00	\$0.00	\$0.00	\$0.00	A/E parking lot improvements
				\$50,000.00	\$0.00	\$0.00	\$0.00	A/E HCP conversion, inspection/clerk
	Subtotal	1430		\$75,000.00	\$0.00	\$0.00	\$0.00	
	<u>1450 Site Improvements</u>			\$1,000.00	\$0.00	\$0.00	\$0.00	Emergency site repairs as needed
				\$3,000.00	\$0.00	\$0.00	\$0.00	Enhancements to camera/security system
			1	\$100,000.00	\$0.00	\$0.00	\$0.00	Parking improvements/affiliated utility repair @ one court
	Subtotal	1450		\$104,000.00	\$0.00	\$0.00	\$0.00	
	<u>1460 Dwelling Structure:</u>	1460	1	\$175,000.00	\$0.00	\$0.00	\$0.00	HCP conversion to multi BR HCP
	<u>1465 Dwelling Equipment</u>	1465		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1470 Non-Dwelling Structures</u>	1470		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1475 Non-Dwelling Equipment</u>	1475		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1485 DEMOLITION COSTS</u>	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1495 RELOCATION COST</u>	1495		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1501 Collateralization</u>	1501		\$0.00	\$0.00	\$0.00	\$0.00	
	Total Funds for AMP 5			\$354,000.00	\$0.00	\$0.00	\$0.00	
AMP 6	Brickwood(7-3)	Dev. Acc't No.	Quantity	Original Cost	Revised Cost	Funds Obligated	Funds Expended	
	1430 Fees and Costs	1430		\$10,000.00				A/E, HCP conversion feasibility
	<u>1450 Site Improvements</u>			\$1,000.00	\$0.00	\$0.00	\$0.00	Emergency site repairs as needed
				\$3,000.00	\$0.00	\$0.00	\$0.00	Enhancements to camera/security system
			2	\$12,000.00	\$0.00	\$0.00	\$0.00	Replace old/unsafe transformers @ Brickwood
	Subtotal	1450		\$16,000.00	\$0.00	\$0.00	\$0.00	
	<u>1460 Dwelling Structure:</u>	1460		\$0.00	\$0.00	\$0.00	\$0.00	

	<u>1465 Dwelling Equipment</u>	1465		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1470 Non-Dwelling Structures</u>	1470		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1475 Non-Dwelling Equipment</u>	1475		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1485 DEMOLITION COSTS</u>	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1495 RELOCATION COST</u>	1495		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1501 Collateralization</u>	1501		\$0.00	\$0.00	\$0.00	\$0.00	
	Total Funds for AMP 6			\$26,000.00				
AMP 7	Presidential Heights (7-2), Adams(7-11), Topham(7-21-3), Shawmut(7-21-3), Coggeshall(7-21-3)	Dev. Acc't No.	Quantity	Original Cost	Revised Cost	Funds Obligated	Funds Expended	
	1430 Fees and Costs			\$175,000				Pres Hgts A/E fees: interior modernization
				\$8,500.00				Central plant conversion study/Presidential Heights
				\$3,000.00				Adams A/E GFI Improvements
	Subtotal	1430		\$186,500				
	<u>1450 Site Improvements</u>			\$1,000.00	\$0.00	\$0.00	\$0.00	Emergency site repairs as needed
				\$3,000.00	\$0.00	\$0.00	\$0.00	Enhancements to camera/security system
	Subtotal	1450		\$4,000.00	\$0.00	\$0.00	\$0.00	
	<u>1460 Dwelling Structure:</u>	1460	30	\$25,000.00	\$0.00	\$0.00	\$0.00	Adams GFI's kitchens/baths
	<u>1465 Dwelling Equipment</u>	1465		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1470 Non-Dwelling Structures</u>	1470		\$0.00	\$0.00	\$0.00	\$0.00	
				\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1475 Non-Dwelling Equipment</u>	1475		\$0.00	\$0.00	\$0.00	\$0.00	

	<u>1485 DEMOLITION COSTS</u>	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1495 RELOCATION COST</u>	1495		\$125,000.00	\$0.00	\$0.00	\$0.00	Relocation expenses/tenant coordination
	<u>1501 Collateralization</u>	1501		\$494,809.62	\$0.00	\$0.00	\$0.00	Pro-rated share of bond cost
	Total Funds for AMP 7			\$835,309.62				
AMP 8	Satellite Village(7-10)	Dev. Acc't No.	Quantity	Original Cost	Revised Cost	Funds Obligated	Funds Expended	
	1430 Fees and Costs			\$25,000.00	\$0.00	\$0.00	\$0.00	A/E parking lot improvements
				\$50,000.00	\$0.00	\$0.00	\$0.00	A/E HCP conversion, inspection/clerk
	Subtotal	1430		\$75,000.00	\$0.00	\$0.00	\$0.00	
	<u>1450 Site Improvements</u>			\$1,000.00	\$0.00	\$0.00	\$0.00	Emergency site repairs as needed
				\$3,000.00	\$0.00	\$0.00	\$0.00	Enhancements to camera/security system
	Subtotal	1450	1	\$100,000.00	\$0.00	\$0.00	\$0.00	Parking improvements/affiliated utility repair at one court
	<u>1460 Dwelling Structure:</u>		1	\$200,000.00	\$0.00	\$0.00	\$0.00	HCP conversion to multi BR HCP
	<u>1465 Dwelling Equipment</u>	1465		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1470 Non-Dwelling Structures</u>	1470		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1475 Non-Dwelling Equipment</u>	1475		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1485 DEMOLITION COSTS</u>	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1495 RELOCATION COST</u>	1495		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1501 Collateralization</u>	1501		\$0.00	\$0.00	\$0.00	\$0.00	
	Total Funds for AMP 8			\$379,000.00				

AMP 9	Harwich Manor(7-8), Chaffee-Fairfield(7-11), Dottin(7-12), Dottin II(7-22), New Plainville(7-21-1), Sylvia(7-21-1), Howard(7-21-3)	Dev. Acc't No.	Quantity	Original Cost	Revised Cost	Funds Obligated	Funds Expended	
	1430 Fees and Costs	1430						
	<u>1450 Site Improvements</u>			\$1,000.00	\$0.00	\$0.00	\$0.00	Emergency site repairs as needed
				\$3,000.00				Enhancements to camera/security system
	Subtotal	1450		\$4,000.00				
	<u>1460 Dwelling Structure:</u>	1460						
	<u>1465 Dwelling Equipment</u>	1465						
	<u>1470 Non-Dwelling Structures</u>	1470						
	<u>1475 Non-Dwelling Equipment</u>	1475						
	<u>1485 DEMOLITION COSTS</u>	1485						
	<u>1495 RELOCATION COST</u>	1495						
	<u>1501 Collateralization</u>	1501						
	Total Cost for AMP 9			\$4,000.00				

Annual Statement / Performance and Evaluation Report			U.S. Department of Housing and Urban Development			
Part I: Summary			Office of Public and Indian Housing			
Capital Funds Program (CFP)						
New Bedford, Massachusetts			Capital Funds Project Number		FFY of Approval	
New Bedford Housing Authority			MA06R00750107		2007	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement/Revision Number #			<input checked="" type="checkbox"/> Performance and Evaluation Report for Program Year Ending Sept 30 2008			
<input checked="" type="checkbox"/> Final Performance and Evaluation Report						
Line No.	Summary by Development Account		Total Estimated Cost		Total Actual Cost (2)	
			Original Revision #	Revised (2)	Obligated	Expended
1	Total Non-CFP Funds					
2	1406	Operations (May not exceed 20% of line 20 for PHAs with 250 or more Units)				
3	1408	Management Improvements (May not exceed 20% of line 20)				
4	1410	Administration (May not exceed 10% of line 20)				
5	1411	Audit				
6	1415	Liquidated Damages				
7	1430	Fees and Costs				
8	1440	Site Acquisition				
9	1450	Site Improvement				
10	1460	Dwelling Structures	\$12,610	\$12,610	\$12,610	\$12,610
11	1465.1	Dwelling Equipment - Nonexpendable				
12	1470	Nondwelling Structures				
13	1475	Nondwelling Equipment				
14	1485	Demolition				
15	1490	Replacement Reserve				
16	1492	Moving to Work Demonstration				
17	1495.1	Relocation Costs				
18	1499	Mod Used for Development Activities				
	1501	Collateralization				
19	1502	Contingency (may not exceed 8% of line 20)				
	9001	Bond Debt				
20	Amount of CFFP Proceeds (Sum of lines 2 - 19)		\$12,610.00	\$12,610.00	\$12,610.00	\$12,610.00
21	Amount of line 20 Related to LBP Activities					
22	Amount of line 20 Related to Section 504 Compliance					
23	Amount of line 20 Related to Security					
24	Amount of line 20 Related to Energy Conservation Measures					
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.			(2) To be completed for the Performance and Evaluation Report.			
Signature of Executive Director and Date			Signature of Public Housing Director/Office of Native American Programs Administrator and Date			

Annual Statement / Performance and Evaluation Report			U.S. Department of Housing and Urban Development					
Part II: Supporting Pages			Office of Public and Indian Housing					
Capital Funds Program: Proposed Loan Funds								
Development Number / Name	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
HA - Wide Activities								
PHA Wide	<u>1406 Operations</u>	1406						
PHA Wide	<u>1408 Management Improvements</u>	1408						
	Pre-screening to reduce unit turnover Security coordination and oversight							
	Total 1408							
PHA Wide	<u>1410 Administration</u>	1410						
	Modernization Office Salaries and Benefits Administration costs							
PHA Wide	<u>1411 Audits</u>	1411						
PHA Wide	<u>1415 Liquidated Damages</u>	1415						
PHA Wide	<u>1430 Fees and Cost</u>	1430						
PHA Wide	<u>1440 SITE ACQUISITION</u>	1440						
PHA Wide	<u>1450 Site Improvements:</u>	1450						
PHA Wide	<u>1460 Dwelling structures:</u>	1460		\$ 12,610.00	\$ 12,610.00			
PHA Wide	<u>1490 REPLACEMENT RESERVE</u>	1490						
PHA Wide	<u>1495 Relocation</u>	1495						
PHA Wide	<u>1499 MOD USED FOR DEVELOPMENT</u>	1499						
PHA Wide	<u>Contingency</u>	1502						
PHA Wide	<u>Bond Debt</u>							
	SUBTOTAL			\$12,610	\$12,610	\$0	\$0	
Replacement Housing	Mill St							
	<u>1450 Site Improvements</u>	1450						
	<u>1460 Dwelling Structure</u>	1460		\$ 12,610.00	\$ 12,610.00			
	<u>1465 Dwelling Equipment</u>	1465						
	<u>1470 Non-Dwelling Structures</u>	1470						
	<u>1475 Non-Dwelling Equipment</u>	1475						
	<u>1485 DEMOLITION COSTS</u>	1485						
	<u>1495 RELOCATION COST</u>	1495						
	Total Cost for Mill St			\$12,610.00	\$12,610.00	\$0.00	\$0.00	

