

<b>PHA 5-Year and Annual Plan</b>	<b>U.S. Department of Housing and Urban Development Office of Public and Indian Housing</b>	<b>OMB No. 2577-0226 Expires 4/30/2011</b>
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<b>1.0</b>	<b>PHA Information</b> PHA Name: <b>HOUSING AUTHORITY OF WILLIAMSBURG</b> PHA Code: <b>KY 031</b> PHA Type: <input checked="" type="checkbox"/> Small <input type="checkbox"/> High Performing <input type="checkbox"/> Standard <input type="checkbox"/> HCV (Section 8) PHA Fiscal Year Beginning: (MM/YYYY): <b>10/2009</b>					
<b>2.0</b>	<b>Inventory</b> (based on ACC units at time of FY beginning in 1.0 above) Number of PH units: <b>237</b> Number of HCV units:					
<b>3.0</b>	<b>Submission Type</b> <input type="checkbox"/> 5-Year and Annual Plan <input checked="" type="checkbox"/> Annual Plan Only <input type="checkbox"/> 5-Year Plan Only					
<b>4.0</b>	<b>PHA Consortia</b> <input type="checkbox"/> PHA Consortia: (Check box if submitting a joint Plan and complete table below.)					
	Participating PHAs	PHA Code	Program(s) Included in the Consortia	Programs Not in the Consortia	No. of Units in Each Program	
					PH	HCV
	PHA 1:					
	PHA 2:					
	PHA 3:					
<b>5.0</b>	<b>5-Year Plan.</b> Complete items 5.1 and 5.2 only at 5-Year Plan update.					
<b>5.1</b>	<b>Mission.</b> State the PHA's Mission for serving the needs of low-income, very low-income, and extremely low income families in the PHA's jurisdiction for the next five years:  (NOT APPLICABLE THIS YEAR)					
<b>5.2</b>	<b>Goals and Objectives.</b> Identify the PHA's quantifiable goals and objectives that will enable the PHA to serve the needs of low-income and very low-income, and extremely low-income families for the next five years. Include a report on the progress the PHA has made in meeting the goals and objectives described in the previous 5-Year Plan.  (NOT APPLICABLE THIS YEAR)					
<b>6.0</b>	<b>PHA Plan Update</b>  (a) Identify all PHA Plan elements that have been revised by the PHA since its last Annual Plan submission:  <b>1. Eligibility, Selection, Admissions Policies</b> – Changed the day for accepting applications from Friday to Wednesday <b>2. Financial Resources</b> – See <b>Attachment A, 2009 Operating Budget.</b> A listing of Financial resources is a Supporting Document to the Annual Plan <b>3. Rent Determinations</b> – Updated Maintenance Charges <b>4. Operations and Management</b> – Updated Policies: Rent Collection, Disposition, Procurement <b>5. Grievance Procedures</b> – No changes <b>6. Designated Housing for Elderly and Disabled Families</b> – No changes <b>7. Community Service and Self-Sufficiency</b> – No changes <b>8. Safety and Crime Prevention</b> – No changes <b>9. Pets</b> – Added the new language of the Final Rule on Pet Ownership in the 10/27/2008 <i>Federal Register</i> related to service animals, support animals, assistance animals, or therapy animals that are used to assist persons with disabilities <b>10. Civil Rights Certification</b> – No changes <b>11. Fiscal Year Audit</b> – No changes <b>12. Asset Management</b> – No changes <b>13. Violence Against Women Act (VAWA)</b> – No Changes. VAWA information is a Supporting Document to the Annual Plan.					

	<p>(b) Identify the specific location(s) where the public may obtain copies of the 5-Year and Annual PHA Plan. For a complete list of PHA Plan elements, see Section 6.0 of the instructions.</p> <p><b>Copies at Main Office located at 600 Brush Arbor Road, Williamsburg, KY</b></p>
7.0	<p><b>Hope VI, Mixed Finance Modernization or Development, Demolition and/or Disposition, Conversion of Public Housing, Homeownership Programs, and Project-based Vouchers.</b> <i>Include statements related to these programs as applicable.</i></p> <p><b>HOPE VI – No current plans for a HOPE VI application</b></p> <p><b>Mixed-Finance Modernization or Development – No current plans for Mixed-Finance Mod or Development</b></p> <p><b>Demolition and/or Disposition – No current plans for Demolition or Disposition</b></p> <p><b>Conversion of Public Housing – No current plans for mandatory conversions of the public housing inventory</b></p> <p><b>Section 8 Homeownership Program – Not Applicable</b></p> <p><b>Public Housing Homeownership Program – No current plans for a PH Homeownership program</b></p> <p><b>Project-Based Vouchers – Not Applicable</b></p> <p><b>Other –HAW may apply for new programs or incremental units if NOFAs are issued by HUD or other appropriate opportunities are presented.</b></p>
8.0	<p><b>Capital Improvements.</b> Please complete Parts 8.1 through 8.3, as applicable.</p>
8.1	<p><b>Capital Fund Program Annual Statement/Performance and Evaluation Report.</b> As part of the PHA 5-Year and Annual Plan, annually complete and submit the <i>Capital Fund Program Annual Statement/Performance and Evaluation Report</i>, form HUD-50075.1, for each current and open CFP grant and CFFP financing.</p> <p><b>Attachment B – FY 2009 Capital Fund Program Annual Statement</b>  <b>Attachment C – FY 2009 Capital Fund Program Annual Statement (2009 Stimulus funding)</b>  <b>Attachment D – FY 2008 Capital Fund Program Performance and Evaluation Report</b>  <b>Attachment E – FY 2007 Capital Fund Program Performance and Evaluation Report (Final P &amp; E Report)</b></p>
8.2	<p><b>Capital Fund Program Five-Year Action Plan.</b> As part of the submission of the Annual Plan, PHAs must complete and submit the <i>Capital Fund Program Five-Year Action Plan</i>, form HUD-50075.2, and subsequent annual updates (on a rolling basis, e.g., drop current year, and add latest year for a five year period). Large capital items must be included in the Five-Year Action Plan.</p> <p><b>Attachment F – Capital Fund Program Five-Year Action Plan</b></p>
8.3	<p><b>Capital Fund Financing Program (CFFP).</b>  <input type="checkbox"/> Check if the PHA proposes to use any portion of its Capital Fund Program (CFP)/Replacement Housing Factor (RHF) to repay debt incurred to finance capital improvements.</p> <p><b>The Housing Authority of Williamsburg has no current plans to participate in the CFFP.</b></p>
9.0	<p><b>Housing Needs.</b> Based on information provided by the applicable Consolidated Plan, information provided by HUD, and other generally available data, make a reasonable effort to identify the housing needs of the low-income, very low-income, and extremely low-income families who reside in the jurisdiction served by the PHA, including elderly families, families with disabilities, and households of various races and ethnic groups, and other families who are on the public housing and Section 8 tenant-based assistance waiting lists. The identification of housing needs must address issues of affordability, supply, quality, accessibility, size of units, and location.</p> <p><b>Data was unavailable in the format requested above for the City of Williamsburg. However, State of the Cities Data Sets provide the following information specific to Williamsburg, KY:</b></p> <p style="padding-left: 40px;"><b>28% Poverty Rate – 2003 Estimated number</b>  <b>47.2% of the City population is low-income – 2000 data</b></p> <p><b>Further, data available in the State of Kentucky’s 2008 Action Plan states that “PHAs play an important role in filling the gap between the need and supply of affordable rental housing in the State of Kentucky. These agencies provide housing for over 23,000 families statewide.”</b></p>

Housing Needs of Families on the Waiting List			
Waiting list type: (select one) <input type="checkbox"/> Section 8 tenant-based assistance <input checked="" type="checkbox"/> Public Housing <input type="checkbox"/> Combined Section 8 and Public Housing <input type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional) If used, identify which development/subjurisdiction:			
	# of families	% of total families	Annual Turnover
Waiting list total	<b>15</b>		<b>100%</b>
Extremely low income <=30% AMI	<b>10</b>	<b>67%</b>	
Very low income (>30% but <=50% AMI)	<b>2</b>	<b>13%</b>	
Low income (>50% but <80% AMI)	<b>3</b>	<b>20%</b>	
Families with children	<b>8</b>	<b>53%</b>	
Elderly families	<b>0</b>	<b>0</b>	
Families with Disabilities	<b>4</b>	<b>27%</b>	
Race/ethnicity – white	<b>15</b>	<b>100%</b>	
Race/ethnicity			
Race/ethnicity			
Race/ethnicity			
Characteristics by Bedroom Size (Public Housing Only)			
0 BR	<b>2</b>	<b>13%</b>	<b>100%</b>
1BR	<b>6</b>	<b>40%</b>	<b>100%</b>
2 BR	<b>3</b>	<b>20%</b>	<b>100%</b>
3 BR	<b>2</b>	<b>13%</b>	<b>100%</b>
4 BR	<b>2</b>	<b>13%</b>	<b>100%</b>
5 BR	<b>0</b>		<b>100%</b>
5+ BR	<b>0</b>		
Is the waiting list closed (select one)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes If yes: How long has it been closed (# of months)? Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input type="checkbox"/> Yes Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input type="checkbox"/> No <input type="checkbox"/> Yes			

**9.1 Strategy for Addressing Housing Needs.** Provide a brief description of the PHA’s strategy for addressing the housing needs of families in the jurisdiction and on the waiting list in the upcoming year. **Note: Small, Section 8 only, and High Performing PHAs complete only for Annual Plan submission with the 5-Year Plan.**

Maintain an acceptable turnover time for vacated public housing units  
 Continue to modernize the public housing units  
 Affirmatively market units to maintain a sizable waiting list. This includes advertising in the local newspaper and marketing to local non-profit agencies that assist low-income families, families with disabilities, and elderly families.

**10.0 Additional Information.** Describe the following, as well as any additional information HUD has requested.

(a) Progress in Meeting Mission and Goals. Provide a brief statement of the PHA's progress in meeting the mission and goals described in the 5-Year Plan.

**The Housing Authority of Williamsburg is in compliance with its Memorandum of Understanding with the HUD Office. The Authority has continued to work with the HUD Office in the effort of moving to a Standard Performer. Based on our most recent FAS score for 9/30/08 we have requested HUD to remove us from the Troubled list. The Housing Authority will continue to implement appropriate improvements to the management and fiscal functions of the Authority.**

**The following table reflects the progress we have made in achieving our goals and objectives established for 2005 – 2009:**

<b>Goal One: Expand the supply of assisted housing.</b>	
<b>Objective</b>	<b>Progress</b>
Reduce public housing vacancies:	Vacancy rate fell to .0127%. At the end of May 2009, we had only three vacancies
	Continuing with rehab at site with highest vacancy rate. Local advertising with plans to use CFSP for marketing strategies and curb appeal at all sites.

<b>Goal Two: Improve the quality of assisted housing.</b>	
<b>Objective</b>	<b>Progress</b>
Improve public housing management: (PHAS score) <b>65</b>	Have contracted with another agency as an "Advisory" Service. PHA's FAS score for 9/30/2008 has increased to the point that we have requested HUD to remove us from the Troubled status.
Increase customer satisfaction	Continuing with daily garbage pickup. Work orders completed in a timely manner.
Concentrate on efforts to improve specific management functions: <b>(Public Housing Finance)</b>	Working closely with new Fee Accountant; have plans to attend any finance training that becomes available.
Renovate or modernize public housing units:	Continuing with 501-08; plans of upgrading dwelling units with new bathroom renovations and curb appeal at all sites.

<b>Goal Three: Increase assisted housing choices.</b>	
<b>Objective</b>	<b>Progress</b>
Implement public housing or other homeownership programs:	Have received ROSS Elderly Grant in the amount of \$250,000 that provides meal services, transportation, wellness, group services and support services. Will continue applying for other available grants

<b>Goal Four: Provide an improved living environment.</b>	
<b>Objective</b>	<b>Progress</b>
Implement measures to deconcentrate poverty by bringing higher income public housing households into lower income developments:	In our ACOP, working people have number 1 priority. PHA tries to house these working families or high income families throughout all our sites
Implement measures to promote income mixing in public housing by assuring access for lower income families into higher income developments:	In our ACOP, working people have number 1 priority. When at all possible, the PHA tries to mix higher income with lower income developments

<b>Goal Five: Promote self-sufficiency and asset development of assisted households.</b>	
<b>Objective</b>	<b>Progress</b>
Increase the number and percentage of employed persons in assisted families: <b>Increase by 5% minimum</b>	The PHA has policies that has incentives for employed persons; also continuing self-sufficiency through the ROSS grant
Provide or attract supportive services to improve assistance recipients' employability:	Working with other non-profit agencies within the community for support services through our ROSS grant

**Goal Six: Ensure equal opportunity and affirmatively further fair housing.**

<b>Objective</b>	<b>Progress</b>
Undertake affirmative measures to ensure access to assisted housing regardless of race, color, religion national origin, sex, familial status, and disability:	Marketed our units by ads in paper and by "hang-ups" locally for families regardless of race, color, religion national origin, sex, familial status, and disability. Also place ads in local businesses.

<b>10.0</b>	<b>Goal Six: Ensure equal opportunity and affirmatively further fair housing.</b>	
	<b>Objective</b>	<b>Progress</b>
	Undertake affirmative measures to ensure access to assisted housing regardless of race, color, religion national origin, sex, familial status, and disability:	Continuing marketing strategies through CF grants and by placing ads in newspapers and hang-ups in local businesses.
	Undertake affirmative measures to provide a suitable living environment for families living in assisted housing, regardless of race, color, religion national origin, sex, familial status, and disability:	Have an agreement with the City on “arrests” made within the developments and following eviction procedures on same. Also renovating units with CF and CFS monies
Undertake affirmative measures to ensure accessible housing to persons with all varieties of disabilities regardless of unit size required:	Advertise in local paper, marketing to several agencies that provide services to and advocate on behalf of persons with disabilities. Also provide several accessible units at each site, and if financially feasible, will accommodate disabled persons in the unit in which they reside.	

(b) Significant Amendment and Substantial Deviation/Modification. Provide the PHA’s definition of “significant amendment” and “substantial deviation/modification”

The Housing Authority of the City of Alma has adopted a definition of substantial deviation and significant amendment or modification:

The Housing Authority of Williamsburg has adopted a definition of substantial deviation and significant amendment or modification:

**Substantial Deviations or Significant Amendments or Modifications are defined as discretionary changes in the plans or policies of the housing authority that fundamentally change the mission, goals, objectives or plans of the agency and which require formal approval by the Board of Commissioners.**

<b>11.0</b>	<p><b>Required Submission for HUD Field Office Review.</b> In addition to the PHA Plan template (HUD-50075), PHAs must submit the following documents. Items (a) through (g) may be submitted with signature by mail or electronically with scanned signatures, but electronic submission is encouraged. Items (h) through (i) must be attached electronically with the PHA Plan. <b>Note:</b> Faxed copies of these documents will not be accepted by the Field Office.</p> <p>(a) Form HUD-50077, <i>PHA Certifications of Compliance with the PHA Plans and Related Regulations</i> (which includes all certifications relating to Civil Rights)</p> <p>(b) Form HUD-50070, <i>Certification for a Drug-Free Workplace</i> (PHAs receiving CFP grants only)</p> <p>(c) Form HUD-50071, <i>Certification of Payments to Influence Federal Transactions</i> (PHAs receiving CFP grants only)</p> <p>(d) Form SF-LLL, <i>Disclosure of Lobbying Activities</i> (PHAs receiving CFP grants only)</p> <p>(e) Form SF-LLL-A, <i>Disclosure of Lobbying Activities Continuation Sheet</i> (PHAs receiving CFP grants only)</p> <p>(f) Resident Advisory Board (RAB) comments. Comments received from the RAB must be submitted by the PHA as an attachment to the PHA Plan. PHAs must also include a narrative describing their analysis of the recommendations and the decisions made on these recommendations. <b>(See Attachment G)</b></p> <p>(g) Challenged Elements – <b>(See Attachment H)</b></p> <p>(h) Form HUD-50075.1, <i>Capital Fund Program Annual Statement/Performance and Evaluation Report</i> (PHAs receiving CFP grants only)</p> <p>(i) Form HUD-50075.2, <i>Capital Fund Program Five-Year Action Plan</i> (PHAs receiving CFP grants only)</p>
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HA OF WILLIAMSBURG	2007 AUDIT	2008 GL	2009 BUDGET	
<b>DRAFT 3</b>				
TENANT RENTAL	381,144	419,018	400,000	
TENANT OTHER	16,082	20,942	17,000	
EXCESS UTILITIES		16,573	10,000	
GAIN ON SALE OF E		1,200		
HUD GRANTS	389,293	320,274	412,000	CONFIRM
CAPITAL GRANTS	303,880	312,710	64,000	20%
OTHER	15,211	2,482		
INTEREST	4,649	5,116	4,000	
TOTAL REVENUE	1,110,259	1,098,315	907,000	
PHA OFFICE WAGES	146,020	118,332	114,603	114,603
PHA OFFICE BENEFITS	50,948	43,195	51,474	51,474
PHA MAINT WAGES	163,694	163,364	120,522	120,522
PHA MAINT BENEFITS	78,061	60,404	69,515	69,515
CFP 1406 WAGES			35,360	35,360
CFP 1406 BENEFITS			5,504	5,504
ROSS WAGES	3,697	19,090	SEE ROSS	42,280
ROSS BENEFITS		7,637	SEE ROSS	12,349
CFP 1460 WAGES			SEE CFP	41,600
CFP 1460 BENEFITS			SEE CFP	5,980
SUB-TOTAL WAGES & BENEFITS	442,420	412,023	396,978	499,187
ACCOUNTING FEES		7,400	7,500	
ADMIN CONTRACTS		6,151	6,500	
ADMIN CONTRACTS COST		92		
ADMINISTRATIVE 11406 CFP		2,741		
ADVERTISING		689	1,000	
AUDIT	4,900	4,646	5,000	
BAD DEBT	6,095	17,103	10,000	
COLL AGENT FEES & COURT		1,376		
COMPENSATED ABSENCES ADMIN	(3,919)	2,283		
EMPLOYEE BENEFITS				
EXTRORDINARY EXPENSES		4,240	5,000	
FISCAL AGENT FEES		156	200	
FORMS & OFFICE SUPPLIES		2,242	3,800	
INSURANCE GENERAL	44,252	54,839	55,000	
LEGAL EXPENSE		1,444	3,500	
M&O CONTRACT COST	59,236	37,817	40,000	
M&O MATERIALS	32,528	31,707	35,000	
MEMBERSHIPS & DUES		100	400	
OTHER ADMIN	39,044			
OUTSIDE MGR. FEES	37,056			
PAYMENT IN LIEU OF TAXES	26,120	17,580	21,850	
POSTAGE		553	700	
POSTAGE & MISC SUNDRY		744	800	
PUBLICATIONS		228	400	
STAFF TRAINING		9,370	2,200	
SUNDRY		15,040	20,000	
TELEPHONE & INTERNET		5,751	7,000	
TENANT SERVICES - OTHER	1,278			
TENANT SERVICES - RECREATION		2,126	5,925	(237 X 25)
TRAVEL		3,098	3,500	
UTILITIES ELECTIRCITY	63,186	63,327	65,000	
UTILITIES GARBAGE REMOVAL		31,129	32,000	
UTILITIES GAS	13,135	16,631	17,000	
UTILITIES OTHER		24,748	25,000	
UTILITIES WATER	58,073	45,329	50,000	
SUB TOTAL	823,404	822,703	821,253	
DEPRECIATION	311,245	289,830		
TOTAL EXPENSES	1,134,649	1,112,533	821,253	
INCOME (LOSS)	(24,390)	(14,218)	85,747	

HA of W'burg											
Draft 3											
	NAME	TOTAL	WAGES	TOTAL	EMPLOYERS	UNEMPLOY	WORK COMP	EMPLOYERS	INSURANCE		
COST		WAGES &		BENEFITS	TAXES	\$ 180	\$ 18,000	PENSION	HEALTH	LIFE	DISABILITY
CENTER		BENEFITS			7.65%			8.50%	75%	50%	50%
1	SERGEANT, B	68,749	45,383	23,366	3,472	14	1,385	3,858	14,166	87	384
1	HAMBLIN, G	68,673	51,220	17,453	3,918	14	1,385	4,354	7,129	87	566
1	BREY, D	28,655	18,000	10,655	1,377	14	1,385	1,530	6,190	-	159
2	POTIER, M	53,155	37,986	15,169	2,906	14	1,385	3,229	7,129	87	419
2	KINDER, J	48,004	27,512	20,492	2,105	14	1,385	2,339	14,259	87	303
2	PARTIN, H	48,004	27,512	20,492	2,105	14	1,385	2,339	14,259	87	303
2	FREEMAN, G	40,874	27,512	13,362	2,105	14	1,385	2,339	7,129	87	303
3	LOVITT, J	29,547	20,280	9,267	1,551	14	1,385	1,724	4,273	87	233
4	JONES, K	25,082	22,000	3,082	1,683	14	1,385	-	-	-	-
5	GOODIN, D	20,432	17,680	2,752	1,353	14	1,385	-	-	-	-
5	SHELTON, J	20,432	17,680	2,752	1,353	14	1,385	-	-	-	-
6	BOWLIN, J	23,790	20,800	2,990	1,591	14	1,385	-	-	-	-
6	CARROLL, B	23,790	20,800	2,990	1,591	14	1,385	-	-	-	-
TOTAL	13	499,187	354,365	144,822	27,110	182	18,005	21,712	74,534	609	2,670
				41%							
ALLOCATION											
1	PHA OFFICE	166,077	114,603	51,474							
2	PHA MAINT	190,037	120,522	69,515							
3	ROSS 1868	29,547	20,280	9,267							
4	ROSS 1168	25,082	22,000	3,082							
5	CFP 1406	40,864	35,360	5,504							
6	CFP 1460	47,580	41,600	5,980							
TOTAL		499,187	354,365	144,822							

ROSS ELDERLY GRANT - 2008

GRANT AMOUNT	\$	250,000
GRANT PERIOD		3 YEARS
GRANT / YEAR	\$	83,333

LOVITT, JR.	1868	29,547
JONES	1168	25,082

TOTAL WAGE & BENEFITS		54,629
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OTHER EXPENSE		28,704.33
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CFP- 2008

GRANT AMOUNT	\$	-
GRANT PERIOD		0
GRANT / YEAR	\$	-

BOWLIN, J	CFP 1460	23,790
CARROLL, B	CFP 1460	23,790

<b>TOTAL WAGE &amp; BENEFITS</b>		<b>47,580</b>
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OTHER EXPENSE	(47,580.00)
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HA OF WILLIAMSBURG	ACCOUNT	2009 BUDGET	ACTUAL	+ OR -	Oct-08	Nov-08	Dec-08	Jan-09	Feb-09	Mar-09	Apr-09	May-09	Jun-09	Jul-09	Aug-09	Sep-09
2009 YTD					ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	BUDGET						
TENANT RENTAL	3110	400,000	402,168	2,168	35,106	35,980	32,931	32,113	32,705	33,333	33,333	33,333	33,333	33,333	33,333	33,333
EXCESS UTILITIES	3120	10,000	11,296	1,296	1,638	908	964	833	1,119	833	833	833	833	833	833	833
INTEREST	3610	4,000	2,690	(1,310)	190	31	40	50	45	333	333	333	333	333	333	333
TENANT OTHER	3690	17,000	18,849	1,849	1,220	2,644	399	3,693	976	1,417	1,417	1,417	1,417	1,417	1,417	1,417
OTHER	3690.1	-	7,917	7,917	-	4,717	-	2,077	1,123	-	-	-	-	-	-	-
TRANSFER IN FROM CFP	3690.99	64,000	-	(64,000)	-	-	-	-	-	-	-	-	-	-	-	-
HUD GRANTS	8020	412,000	487,150	75,150	25,000	67,000	115,056	-	39,761	34,333	34,333	34,333	34,333	34,333	34,333	34,333
TOTAL REVENUE		907,000	930,069	23,069	63,155	111,280	149,390	38,765	75,729	70,250	70,250	70,250	70,250	70,250	70,250	70,250
PHA OFFICE WAGES	4110	114,603	113,260	(1,343)	14,862	8,469	11,019	3,242	8,816	9,550	9,550	9,550	9,550	9,550	9,550	9,550
CFP 1406 WAGES	4110.1	35,360	22,704	(12,656)	2,423	346	(346)	(346)	-	2,947	2,947	2,947	2,947	2,947	2,947	2,947
LEGAL EXPENSE	4130	3,500	2,442	(1,058)	100	-	100	100	100	292	292	292	292	292	292	292
STAFF TRAINING	4140	2,200	2,238	38	-	-	-	55	900	183	183	183	183	183	183	183
TRAVEL	4150	3,500	2,464	(1,036)	24	-	20	-	378	292	292	292	292	292	292	292
ACCOUNTING FEES	4170	7,500	7,275	(225)	(525)	1,050	1,325	525	525	625	625	625	625	625	625	625
AUDIT	4171	5,000	2,917	(2,083)	-	-	-	-	-	417	417	417	417	417	417	417
PHA OFFICE BENEFITS	4182	51,474	44,499	(6,975)	1,413	5,508	1,166	5,024	1,362	4,290	4,290	4,290	4,290	4,290	4,290	4,290
CFP 1406 BENEFITS	4182.1	5,504	3,361	(2,143)	175	25	(25)	(25)	-	459	459	459	459	459	459	459
ADVERTISING	4190.08	1,000	1,093	93	-	469	-	-	41	83	83	83	83	83	83	83
PUBLICATIONS	4190.11	400	233	(167)	-	-	-	-	-	33	33	33	33	33	33	33
MEMBERSHIPS & DUES	4190.12	400	668	268	135	300	-	-	-	33	33	33	33	33	33	33
TELEPHONE & INTERNET	4190.13	7,000	8,025	1,025	539	865	813	850	874	583	583	583	583	583	583	583
COLL AGENT FEES & COURT	4190.15	-	156	156	-	-	156	-	-	-	-	-	-	-	-	-
FISCAL AGENT FEES	4190.16	200	251	51	-	135	-	-	-	17	17	17	17	17	17	17
FORMS & OFFICE SUPPLIES	4190.17	3,800	3,540	(260)	(466)	837	139	100	714	317	317	317	317	317	317	317
POSTAGE & MISC SUNDRY	4190.18	800	2,629	1,829	109	649	774	294	337	67	67	67	67	67	67	67
ADMIN CONTRACTS	4190.19	6,500	9,345	2,845	358	490	480	172	4,054	542	542	542	542	542	542	542
ROSS WAGES	4210	-	773	773	773	-	-	-	-	-	-	-	-	-	-	-
TENANT SERVICES - RECREATION	4220	5,925	6,167	242	498	339	386	1,488	-	494	494	494	494	494	494	494
ROSS BENEFITS	4222	-	1,724	1,724	115	766	85	750	9	-	-	-	-	-	-	-
UTILITIES WATER	4310	50,000	38,881	(11,119)	11	2,319	2,399	2,342	2,643	4,167	4,167	4,167	4,167	4,167	4,167	4,167
UTILITIES ELECTRICITY	4320	65,000	67,283	2,283	7,793	8,085	4,443	8,527	518	5,417	5,417	5,417	5,417	5,417	5,417	5,417
UTILITIES GAS	4330	17,000	18,714	1,714	12	1,366	2,172	2,942	2,305	1,417	1,417	1,417	1,417	1,417	1,417	1,417
UTILITIES OTHER	4390	25,000	25,773	773	(67)	2,636	2,800	2,733	3,088	2,083	2,083	2,083	2,083	2,083	2,083	2,083
PHA MAINT WAGES	4410	120,522	134,292	13,770	20,350	11,100	14,789	5,798	11,951	10,044	10,044	10,044	10,044	10,044	10,044	10,044
M&O MATERIALS	4420	35,000	30,143	(4,857)	(44)	3,462	4,197	1,229	882	2,917	2,917	2,917	2,917	2,917	2,917	2,917
M&O CONTRACT COST	4430	40,000	31,346	(8,654)	1,799	809	2,935	2,082	389	3,333	3,333	3,333	3,333	3,333	3,333	3,333
UTILITIES GARBAGE REMOVAL	4431	32,000	29,582	(2,418)	81	2,768	2,782	2,523	2,761	2,667	2,667	2,667	2,667	2,667	2,667	2,667
PHA MAINT BENEFITS	4433	69,515	64,816	(4,699)	2,696	9,349	1,801	8,471	1,948	5,793	5,793	5,793	5,793	5,793	5,793	5,793
INSURANCE GENERAL	4510	55,000	50,405	(4,595)	2,382	3,028	3,613	4,791	4,508	4,583	4,583	4,583	4,583	4,583	4,583	4,583
PAYMENT IN LIEU OF TAXES	4520	21,850	25,354	3,504	2,522	2,522	2,522	2,522	2,522	1,821	1,821	1,821	1,821	1,821	1,821	1,821
BAD DEBT	4570	10,000	5,833	(4,167)	-	-	-	-	-	833	833	833	833	833	833	833
REPLACEMENT OF NONEXP EQUIP 1	7520	-	793	793	-	-	-	-	-	-	-	-	-	-	-	-
REPLACEMENT OF NONDEPRECIABLE 1	7520.9	-	4,819	4,819	-	-	-	4,819	-	-	-	-	-	-	-	-
OPERATING EXP FOR PROPERTY 1	7590	-	(793)	(793)	-	-	-	-	(793)	-	-	-	-	-	-	-
CFP 1460 WAGES		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
CFP 1460 BENEFITS		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
ADMIN CONTRACTS COST		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
ADMINISTRATIVE 11406 CFP		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
COMPENSATED ABSENCES ADMIN		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
EMPLOYEE BENEFITS		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
EXTRORDINARY EXPENSES		5,000	2,917	(2,083)	-	-	-	-	-	417	417	417	417	417	417	417



Annual Statement/Performance and Evaluation Report  
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and  
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development  
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 OMB No. 2577-0226  
 Expires 4/30/2011

<b>Part I: Summary</b>						
<b>PHA Name:</b> Housing Authority of Williamsburg		<b>Grant Type and Number</b> Capital Fund Program Grant No: <b>KY36PO31-501-09</b> Replacement Housing Factor Grant No: Date of CFFP:			<b>FFY of Grant: 2009</b> <b>FFY of Grant Approval: 2009</b>	
<b>Type of Grant</b> <input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:      ) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report						
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost <sup>1</sup>		
		Original	Revised <sup>2</sup>	Obligated	Expended	
1	Total non-CFP Funds					
2	1406 Operations (may not exceed 20% of line 21) <sup>3</sup>		64,000			
3	1408 Management Improvements					
4	1410 Administration (may not exceed 10% of line 21)					
5	1411 Audit					
6	1415 Liquidated Damages					
7	1430 Fees and Costs					
8	1440 Site Acquisition					
9	1450 Site Improvement		33,000			
10	1460 Dwelling Structures		168,661			
11	1465.1 Dwelling Equipment—Nonexpendable					
12	1470 Non-dwelling Structures		38,000			
13	1475 Non-dwelling Equipment		15,000			
14	1485 Demolition					
15	1492 Moving to Work Demonstration					
16	1495.1 Relocation Costs					
17	1499 Development Activities <sup>4</sup>					

<sup>1</sup> To be completed for the Performance and Evaluation Report.  
<sup>2</sup> To be completed for the Performance and Evaluation Report or a Revised Annual Statement.  
<sup>3</sup> PHAs with under 250 units in management may use 100% of CFP Grants for operations.  
<sup>4</sup> RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report  
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and  
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development  
 Office of Public and Indian Housing  
 OMB No. 2577-0226  
 Expires 4/30/2011

<b>Part I: Summary</b>					
<b>PHA Name:</b> Housing Authority of Williamsburg		<b>Grant Type and Number</b> Capital Fund Program Grant No: <b>KY36PO31-501-09</b> Replacement Housing Factor Grant No: Date of CFFP:		<b>FFY of Grant: 2009</b> <b>FFY of Grant Approval: 2009</b>	
<b>Type of Grant</b> <input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:                      ) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report					
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost <sup>1</sup>	
		Original	Revised <sup>2</sup>	Obligated	Expended
18a	1501 Collateralization or Debt Service paid by the PHA				
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment				
19	1502 Contingency (may not exceed 8% of line 20)				
20	Amount of Annual Grant:: (sum of lines 2 - 19)	<b>318,661.00</b>			
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Activities				
23	Amount of line 20 Related to Security - Soft Costs				
24	Amount of line 20 Related to Security - Hard Costs				
25	Amount of line 20 Related to Energy Conservation Measures				
<b>Signature of Executive Director</b> <i>Seraldine Hamilton</i>		<b>Date</b> 7/8/09		<b>Signature of Public Housing Director</b> 	
				<b>Date</b> 	

<sup>1</sup> To be completed for the Performance and Evaluation Report.  
<sup>2</sup> To be completed for the Performance and Evaluation Report or a Revised Annual Statement.  
<sup>3</sup> PHAs with under 250 units in management may use 100% of CFP Grants for operations.  
<sup>4</sup> RHF funds shall be included here.

<b>Part II: Supporting Pages</b>								
PHA Name: <b>Housing Authority of Williamsburg</b>			Grant Type and Number Capital Fund Program Grant No: <b>KY36PO31-501-09</b> CFFP (Yes/ No): <b>No</b> Replacement Housing Factor Grant No:			Federal FFY of Grant: <b>2009</b>		
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised <sup>1</sup>	Funds Obligated <sup>2</sup>	Funds Expended <sup>2</sup>	
<b>AMP KY031000001</b>								
	Operations (1406)	1406	LS	64,000				
	<b>Subtotal 1406</b>			<b>64,000</b>				
<b>(KY 31-6)</b>	Install 12 new parking spaces at office	1450	12	24,000				
	Repair french drain	1450	1	3,000				
	Remove old dumpster pads & landscape	1450	3	6,000				
	<b>Subtotal 1450</b>			<b>33,000</b>				
	Remove old shingles, remove debris and re-shingle roofs	1460	7	75,000				
	Remodel four bedroom units	1460	7	93,661				
	<b>Subtotal 1460</b>			<b>168,661</b>				
	Remodel existing community room and construct new office space	1470		38,000				
	<b>Subtotal 1470</b>			<b>38,000</b>				
	Purchase new office equipment	1475		15,000				
	<b>Subtotal 1475</b>			<b>15,000</b>				
	<b>TOTAL GRANT</b>			<b>318,661</b>				

<sup>1</sup> To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>2</sup> To be completed for the Performance and Evaluation Report.

Part III: Implementation Schedule for Capital Fund Financing Program					
PHA Name: <b>Housing Authority of Williamsburg</b>				Federal FFY of Grant: 2009	
Development Number Name/PHA-Wide Activities	All Fund Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates <sup>1</sup>
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	
					<b>N/A. Housing Authority of Williamsburg is not participating in the CFFP.</b>

<sup>1</sup> Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

Annual Statement/Performance and Evaluation Report  
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and  
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development  
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 OMB No. 2577-0226  
 Expires 4/30/2011

<b>Part I: Summary</b>					
<b>PHA Name:</b>  <b>Housing Authority of Williamsburg</b>		<b>Grant Type and Number</b> Capital Fund Program Grant No: <b>KY36 S031 - 501 09</b> Replacement Housing Factor Grant No: Date of CFFP:			<b>FFY of Grant: 2009-S</b> <b>FFY of Grant Approval: 2009</b>
<b>Type of Grant</b> <input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:      ) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report					
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost <sup>1</sup>	
		Original	Revised <sup>2</sup>	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) <sup>3</sup>				
3	1408 Management Improvements				
4	1410 Administration (may not exceed 10% of line 21)		2,500		
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs		20,000		
8	1440 Site Acquisition				
9	1450 Site Improvement		45,411		
10	1460 Dwelling Structures		335,450		
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment				
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities <sup>4</sup>				

<sup>1</sup> To be completed for the Performance and Evaluation Report.  
<sup>2</sup> To be completed for the Performance and Evaluation Report or a Revised Annual Statement.  
<sup>3</sup> PHAs with under 250 units in management may use 100% of CFP Grants for operations.  
<sup>4</sup> RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report  
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and  
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development  
 Office of Public and Indian Housing  
 OMB No. 2577-0226  
 Expires 4/30/2011

<b>Part I: Summary</b>		FFY of Grant: 2009-S FFY of Grant Approval: 2009	
<b>PHA Name:</b> Housing Authority of Williamsburg		<b>Grant Type and Number</b> Capital Fund Program Grant No: KY36 S031 - 501 09 Replacement Housing Factor Grant No: Date of CFFP:	
<input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Performance and Evaluation Report for Period Ending:		<input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no: )	
<input type="checkbox"/> Summary by Development Account		<input type="checkbox"/> Final Performance and Evaluation Report	
<b>Line</b>	<b>Summary by Development Account</b>	<b>Total Estimated Cost</b>	<b>Total Actual Cost<sup>1</sup></b>
		<b>Original</b>	<b>Obligated</b>
		<b>Revised<sup>2</sup></b>	<b>Expended</b>
18a	1501 Collateralization or Debt Service paid by the PHA		
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment		
19	1502 Contingency (may not exceed 8% of line 20)		
20	Amount of Annual Grant:: (sum of lines 2 - 19)	403,361	
21	Amount of line 20 Related to LBP Activities		
22	Amount of line 20 Related to Section 504 Activities		
23	Amount of line 20 Related to Security - Soft Costs		
24	Amount of line 20 Related to Security - Hard Costs		
25	Amount of line 20 Related to Energy Conservation Measures		
<b>Signature of Executive Director</b>		<b>Signature of Public Housing Director</b>	
<i>[Signature]</i>		<i>[Signature]</i>	
<b>Date</b>		<b>Date</b>	
7/08/09		7/08/09	

<sup>1</sup> To be completed for the Performance and Evaluation Report.  
<sup>2</sup> To be completed for the Performance and Evaluation Report or a Revised Annual Statement.  
<sup>3</sup> PHAs with under 250 units in management may use 100% of CFP Grants for operations.  
<sup>4</sup> RHF funds shall be included here.

<b>Part II: Supporting Pages</b>								
PHA Name: <b>Housing Authority of Williamsburg</b>			Grant Type and Number Capital Fund Program Grant No: <b>KY36 S031 - 501 09</b> CFFP (Yes/ No): <b>No</b> Replacement Housing Factor Grant No:			Federal FFY of Grant: <b>2009-S</b>		
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised <sup>1</sup>	Funds Obligated <sup>2</sup>	Funds Expended <sup>2</sup>	
<b>AMP KY031000001</b>								
<b>(KY 31-1)</b>	Clear drain @ playground	1450	L.S.	1,000				
	Lawn improvements	1450	L.S.	2,300				
	Project sign	1450	1	2,500				
	Comprehensive bathroom renovations	1460	40 each	160,000				
	Roof replacement	1460	7 Bldgs.	21,000				
<b>(KY 31-2A)</b>	Clear fenceline	1450	L.S.	500				
	Lawn improvements	1450	L.S.	3,000				
	Project sign	1450	1	2,500				
	Roof replacement	1460	1 Bldg.	3,000				
	Comprehensive bathroom renovations	1460	24 each	96,000				
<b>(KY 31-2B)</b>	Clear overgrowth @ retaining wall	1450	L.S.	750				
	Lawn improvements	1450	L.S.	2,500				
	Concrete replacement	1450	1,000 SF	8,000				
	Project sign	1450	1	2,500				

<sup>1</sup> To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>2</sup> To be completed for the Performance and Evaluation Report.

<b>Part II: Supporting Pages</b>								
PHA Name: <b>Housing Authority of Williamsburg</b>		Grant Type and Number Capital Fund Program Grant No: <b>KY36 S031 - 501 09</b> CFFP (Yes/ No): <b>No</b> Replacement Housing Factor Grant No:			Federal FFY of Grant: <b>2009-S</b>			
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised <sup>1</sup>	Funds Obligated <sup>2</sup>	Funds Expended <sup>2</sup>	
<b>(KY 31-3A)</b>	Fence replacement	1450	500 LF	7,500				
	Grading & seeding / Lawncare	1450	L.S.	2,000				
	Project sign	1450	1	2,500				
	Replace exterior doors & hardware	1460	40 doors	40,000				
	Roof replacement	1460	3 Bldgs.	9,000				
<b>(KY 31-3B)</b>	Project sign	1450	1	2,500				
	Lawn improvements	1450	L.S.	2,500				
	Repair or replace metal pan stairs	1460	L.S.	750				
	Exterior painting & repair	1460	L.S.	2,500				
<b>(KY 31-4)</b>	Lawn improvements	1450	L.S.	500				
	Repair or replace metal pan stairs	1460	2 sets	1,600				
	Repair/repaint metal terrace edge	1460	200 LF	1,600				
<b>(AMP-Wide)</b>	Printing & advertising	1410		2,500				
	Management consulting fees	1430		18,200				
	Physical needs assessment	1430		1,800				
	Various curb appeal activities	1450		2,361				

<sup>1</sup> To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>2</sup> To be completed for the Performance and Evaluation Report.

<b>Part III: Implementation Schedule for Capital Fund Financing Program</b>					
PHA Name: <b>Housing Authority of Williamsburg</b>				Federal FFY of Grant: 2009-S	
Development Number Name/PHA-Wide Activities	All Fund Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates <sup>1</sup>
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	

<sup>1</sup> Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

Annual Statement/Performance and Evaluation Report  
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and  
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development  
 Office of Public and Indian Housing  
 OMB No. 2577-0226  
 Expires 4/30/2011

Part I: Summary						
PHA Name: <b>Housing Authority of Williamsburg</b>		Grant Type and Number Capital Fund Program Grant No: <b>KY36 PO31 501-08</b> Replacement Housing Factor Grant No: Date of CFFP:			FFY of Grant: <b>2008</b> FFY of Grant Approval: <b>2008</b>	
Type of Grant <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input checked="" type="checkbox"/> Revised Annual Statement (revision no: <u>1</u> ) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: <b>3/31/2009</b> <input type="checkbox"/> Final Performance and Evaluation Report						
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost <sup>1</sup>		
		Original	Revised <sup>2</sup>	Obligated	Expended	
1	Total non-CFP Funds					
2	1406 Operations (may not exceed 20% of line 21) <sup>3</sup>	165,000	64,000	64,000	64,000	
3	1408 Management Improvements					
4	1410 Administration (may not exceed 10% of line 21)					
5	1411 Audit					
6	1415 Liquidated Damages					
7	1430 Fees and Costs					
8	1440 Site Acquisition					
9	1450 Site Improvement					
10	1460 Dwelling Structures	153,661	254,661	254,661	117,579.38	
11	1465.1 Dwelling Equipment—Nonexpendable					
12	1470 Non-dwelling Structures					
13	1475 Non-dwelling Equipment					
14	1485 Demolition					
15	1492 Moving to Work Demonstration					
16	1495.1 Relocation Costs					
17	1499 Development Activities <sup>4</sup>					

<sup>1</sup> To be completed for the Performance and Evaluation Report.

<sup>2</sup> To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>3</sup> PHAs with under 250 units in management may use 100% of CFP Grants for operations.

<sup>4</sup> RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report  
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and  
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development  
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<b>Part I: Summary</b>					
<b>PHA Name:</b> Housing Authority of Williamsburg		<b>Grant Type and Number</b> Capital Fund Program Grant No: <b>KY36 PO31 501-08</b> Replacement Housing Factor Grant No: Date of CFFP:		<b>FFY of Grant:2008</b> <b>FFY of Grant Approval: 2008</b>	
<b>Type of Grant</b> <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input checked="" type="checkbox"/> Revised Annual Statement (revision no: <i>1</i> ) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: <i>3/31/2009</i> <input type="checkbox"/> Final Performance and Evaluation Report					
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost <sup>1</sup>	
		Original	Revised <sup>2</sup>	Obligated	Expended
18a	1501 Collateralization or Debt Service paid by the PHA				
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment				
19	1502 Contingency (may not exceed 8% of line 20)				
20	Amount of Annual Grant:: (sum of lines 2 - 19)	<b>318,661</b>	<b>318,661</b>	<b>318,661</b>	<b>181,579.38</b>
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Activities				
23	Amount of line 20 Related to Security - Soft Costs				
24	Amount of line 20 Related to Security - Hard Costs				
25	Amount of line 20 Related to Energy Conservation Measures				
<b>Signature of Executive Director</b> <i>Sheraldine Hamilton</i>		<b>Date</b> <i>7/08/09</i>		<b>Signature of Public Housing Director</b> 	
				<b>Date</b> 	

<sup>1</sup> To be completed for the Performance and Evaluation Report.  
<sup>2</sup> To be completed for the Performance and Evaluation Report or a Revised Annual Statement.  
<sup>3</sup> PHAs with under 250 units in management may use 100% of CFP Grants for operations.  
<sup>4</sup> RHF funds shall be included here.

<b>Part II: Supporting Pages</b>								
PHA Name: <b>Housing Authority of Williamsburg</b>			Grant Type and Number Capital Fund Program Grant No: <b>KY36 PO31 501-08</b> CFFP (Yes/ No): <b>No</b> Replacement Housing Factor Grant No:			Federal FFY of Grant: <b>2008</b>		
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised <sup>1</sup>	Funds Obligated <sup>2</sup>	Funds Expended <sup>2</sup>	
HA-WIDE	<b>Operations (1406)</b>	1406		165,000	64,000	64,000	64,000	complete
	<b>Subtotal 1406</b>	<b>1406</b>		<b>165,000</b>	<b>64,000</b>	<b>64,000</b>	<b>64,000</b>	
KY31-6	<b>Dwelling Structures (1460)</b>	1460						
	Roofing	1460		70,845	98,000	98,000	80,885.20	in progress
KY31-6	Replace furnaces/AC & Infill knockouts with brick	1460		34,000	61,156	61,156	10,500.00	in progress
KY31-6	Replace mechanical room doors and furnaces	1460		21,080	48,616	48,616	13,112.09	in progress
KY31-6	Replace light fixtures	1460		3,760	3,760	3,760	0	in progress
KY31-6	Replace VCT flooring & rubber stair treads	1460		23,976	43,129	43,129	13,112.09	in progress
	<b>Subtotal 1460</b>			<b>153,661</b>	<b>254,661</b>	<b>254,661</b>	<b>117,579.38</b>	
	<b>GRANT TOTAL</b>			<b>318,661</b>	<b>318,661</b>	<b>318,661</b>	<b>181,579.38</b>	

<sup>1</sup> To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>2</sup> To be completed for the Performance and Evaluation Report.

<b>Part III: Implementation Schedule for Capital Fund Financing Program</b>					
PHA Name: <b>Housing Authority of Williamsburg</b>				<b>Federal FFY of Grant: 2008</b>	
Development Number Name/PHA-Wide Activities	All Fund Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates <sup>1</sup>
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	
PHA-WIDE	06/12/2010		06/12/2012		
KY31-6	06/12/2010		06/12/2012		

<sup>1</sup> Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

<b>Part I: Summary</b>					
<b>PHA Name:</b>  Housing Authority of Williamsburg		<b>Grant Type and Number</b> Capital Fund Program Grant No: <b>KY36 PO31 501-07</b> Replacement Housing Factor Grant No: Date of CFFP:			<b>FFY of Grant: 2007</b> <b>FFY of Grant Approval: 2007</b>
<b>Type of Grant</b> <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no: ) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input checked="" type="checkbox"/> <b>Final</b> Performance and Evaluation Report					
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost <sup>1</sup>	
		Original	Revised <sup>2</sup>	Obligated	Expended
1	Total non-CFP Funds	269,925		269,925	269,925
2	1406 Operations (may not exceed 20% of line 21) <sup>3</sup>				
3	1408 Management Improvements				
4	1410 Administration (may not exceed 10% of line 21)				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	53,000		53,000	53,000
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment				
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities <sup>4</sup>				

<sup>1</sup> To be completed for the Performance and Evaluation Report.  
<sup>2</sup> To be completed for the Performance and Evaluation Report or a Revised Annual Statement.  
<sup>3</sup> PHAs with under 250 units in management may use 100% of CFP Grants for operations.  
<sup>4</sup> RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report  
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and  
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development  
 Office of Public and Indian Housing  
 OMB No. 2577-0226  
 Expires 4/30/2011

<b>Part I: Summary</b>						
<b>PHA Name:</b> Housing Authority of Williamsburg		<b>Grant Type and Number</b> Capital Fund Program Grant No: KY36 PO31 501-07 Replacement Housing Factor Grant No: Date of CFFP:			<b>FFY of Grant:2007</b> <b>FFY of Grant Approval: 2007</b>	
<b>Type of Grant</b> <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:                      ) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input checked="" type="checkbox"/> Final Performance and Evaluation Report						
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost <sup>1</sup>		
		Original	Revised <sup>2</sup>	Obligated	Expended	
18a	1501 Collateralization or Debt Service paid by the PHA					
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment					
19	1502 Contingency (may not exceed 8% of line 20)					
20	Amount of Annual Grant:: (sum of lines 2 - 19)	<b>322,925</b>		<b>322,925</b>	<b>322,925</b>	
21	Amount of line 20 Related to LBP Activities					
22	Amount of line 20 Related to Section 504 Activities					
23	Amount of line 20 Related to Security - Soft Costs					
24	Amount of line 20 Related to Security - Hard Costs					
25	Amount of line 20 Related to Energy Conservation Measures					
<b>Signature of Executive Director</b> <i>Geraldene Hamble</i>		<b>Date</b> 7/8/09		<b>Signature of Public Housing Director</b>		
				<b>Date</b>		

<sup>1</sup> To be completed for the Performance and Evaluation Report.  
<sup>2</sup> To be completed for the Performance and Evaluation Report or a Revised Annual Statement.  
<sup>3</sup> PHAs with under 250 units in management may use 100% of CFP Grants for operations.  
<sup>4</sup> RHF funds shall be included here.

<b>Part II: Supporting Pages</b>								
PHA Name: <b>Housing Authority of Williamsburg</b>			Grant Type and Number Capital Fund Program Grant No: <b>KY36 PO31 501-07</b> CFFP (Yes/ No): <b>No</b> Replacement Housing Factor Grant No:			Federal FFY of Grant: <b>2007</b>		
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised <sup>1</sup>	Funds Obligated <sup>2</sup>	Funds Expended <sup>2</sup>	
HA-Wide	<b>Operations (1406)</b>	<b>1406</b>		269,925		269,925	269,925	complete
	<b>Dwelling Structures (1460)</b>	<b>1460</b>						
KY031-6	Roofing	1460		27,000		27,000	27,000	complete
	Replace furnaces/AC & Infill knockouts with brick	1460		8,800		8,800	8,800	complete
	Replace mechanical room doors	1460		5,000		5,000	5,000	complete
	Replace light fixtures	1460		4,200		4,200	4,200	complete
	Replace VCT flooring and rubber stair treads	1460		8,000		8,000	8,000	complete
	<b>Grant Total</b>			<b>322,925</b>		<b>322,925</b>	<b>322,925</b>	

<sup>1</sup> To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>2</sup> To be completed for the Performance and Evaluation Report.

<b>Part III: Implementation Schedule for Capital Fund Financing Program</b>					
PHA Name: <b>Housing Authority of Williamsburg</b>					<b>Federal FFY of Grant: 2007</b>
Development Number Name/PHA-Wide Activities	All Fund Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates <sup>1</sup>
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	
HA-WIDE	9/12/09	8/31/08	9/12/11	8/31/08	
KY031-6	9/12/09	8/31/08	9/12/11	8/31/08	

<sup>1</sup> Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

**Capital Fund Program—Five-Year Action Plan**

U.S. Department of Housing and Urban Development  
 Office of Public and Indian Housing  
 Expires 4/30/2011

<b>Part I: Summary</b>						
PHA Name/Number <b>Housing Authority of Williamsburg, KY-31</b>		Locality (City/County & State) <b>Williamsburg, KY</b>			<input checked="" type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No:	
A.	Development Number and Name	Work Statement for Year 1 FFY 2009	Work Statement for Year 2 FFY Grant: <b>2010</b> PHA FY: <b>10/1/2010</b>	Work Statement for Year 3 FFY Grant: <b>2011</b> PHA FY: <b>10/1/2011</b>	Work Statement for Year 4 FFY Grant: <b>2012</b> PHA FY: <b>10/1/2012</b>	Work Statement for Year 5 FFY Grant: <b>2013</b> PHA FY: <b>10/1/2013</b>
B.	Physical Improvements Subtotal	Annual Statement	227,461	227,461	227,461	227,461
C.	Management Improvements					
D.	PHA-Wide Non-dwelling Structures and Equipment					
E.	Administration		1,200	1,200	1,200	1,200
F.	Other		26,000	26,000	26,000	26,000
G.	Operations		64,000	64,000	64,000	64,000
H.	Demolition					
I.	Development					
J.	Capital Fund Financing – Debt Service					
K.	Total CFP Funds		<b>318,661</b>	<b>318,661</b>	<b>318,661</b>	<b>318,661</b>
L.	Total Non-CFP Funds					
M.	Grand Total		318,661	318,661	318,661	318,661

<b>Part I: Summary (Continuation)</b>						
PHA Name/Number <b>Housing Authority of Williamsburg, KY-31</b>		Locality (City/county & State) <b>Williamsburg, KY</b>			<input checked="" type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No:	
A.	Development Number and Name	Work Statement for Year 1 FFY 2009	Work Statement for Year 2 FFY Grant: <b>2010</b> PHA FY: <b>10/1/2010</b>	Work Statement for Year 3 FFY Grant: <b>2011</b> PHA FY: <b>10/1/2011</b>	Work Statement for Year 4 FFY Grant: <b>2012</b> PHA FY: <b>10/1/2012</b>	Work Statement for Year 5 FFY Grant: <b>2013</b> PHA FY: <b>10/1/2013</b>
		Annual Statement				
	<b>AMP KY 03100000-1</b>		318,661	318,661	318,661	318,661
	<b>Grand Total</b>		<b>\$318,661</b>	<b>\$318,661</b>	<b>\$318,661</b>	<b>\$318,661</b>

<b>Part II: Supporting Pages – Physical Needs Work Statement(s)</b>						
Work Statement for Year 1 FFY <u>2009</u>	Activities for Year: <b>2</b> FFY Grant: <b>2010</b> PHA FY: <b>10/1/2010 – 9/30/2011</b>			Activities for Year: <b>3</b> FFY Grant: <b>2011</b> PHA FY: <b>10/1/2011 – 9/30/2012</b>		
	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
See						
Annual Statement	<b>AMP KY 03100000-1</b>			<b>AMP KY 03100000-1</b>		
	<b><u>Operations (1406)</u></b>			<b><u>Operations (1406)</u></b>		
	Public Housing Operations	LS	64,000	Public Housing Operations	LS	64,000
	<b><u>Administration (1410)</u></b>			<b><u>Administration (1410)</u></b>		
	Salaries and related admin costs related to CFP program	LS	1,200	Salaries and related admin costs related to CFP program	LS	1,200
	<b><u>Fees &amp; Costs (1430)</u></b>			<b><u>Fees &amp; Costs (1430)</u></b>		
	Management Consultant	LS	20,000	Management Consultant	LS	20,000
	Technical Assistance	LS	6,000	Technical Assistance	LS	6,000
	<b>(KY 31-1, Col. Elbert T. Mackey)</b>			<b>(KY 31-1, Col. Elbert T. Mackey)</b>		
	<b><u>Dwelling Structures (1460)</u></b>			<b><u>Site Improvements (1450)</u></b>		
	Modernize interior of dwelling units, including mechanical/electrical systems	35 units	227,461	Various site improvements	LS	
				<b><u>Dwelling Structures (1460)</u></b>		
				Modernize interior of dwelling units, including mechanical/electrical systems	34 units	227,461
	Subtotal of Estimated Cost		<b>\$318,661</b>	Subtotal of Estimated Cost		<b>\$318,661</b>

<b>Part II: Supporting Pages – Physical Needs Work Statement(s)</b>						
Work Statement for Year 1 FFY 2009	Activities for Year: 4 FFY Grant: 2012 PHA FY: 10/1/2012 – 9/30/2013			Activities for Year: 3 FFY Grant: 2013 PHA FY: 10/1/2013 – 9/30/2014		
	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
See						
Annual Statement	<b>AMP KY 03100000-1</b>			<b>AMP KY 03100000-1</b>		
	<b><u>Operations (1406)</u></b>			<b><u>Operations (1406)</u></b>		
	Public Housing Operations	LS	64,000	Public Housing Operations	LS	64,000
	<b><u>Administration (1410)</u></b>			<b><u>Administration (1410)</u></b>		
	Salaries and related admin costs related to CFP program	LS	1,200	Salaries and related admin costs related to CFP program	LS	1,200
	<b><u>Fees &amp; Costs (1430)</u></b>			<b><u>Fees &amp; Costs (1430)</u></b>		
	Management Consultant	LS	20,000	Management Consultant	LS	20,000
	Technical Assistance	LS	6,000	Technical Assistance	LS	6,000
	<b>(KY 31-3, Robert Moore)</b>			<b>(KY 31-4, Robert Moore)</b>		
	<b><u>Dwelling Structures (1460)</u></b>			<b><u>Dwelling Structures (1460)</u></b>		
	Modernize interior of dwelling units, including mechanical/electrical systems	44 units	227,461	Modernize interior of dwelling units, including mechanical/electrical systems	20 units	227,461
	Subtotal of Estimated Cost		<b>\$318,661</b>	Subtotal of Estimated Cost		<b>\$318,661</b>

<b>Part III: Supporting Pages – Management Needs Work Statement(s)</b>				
Work Statement for Year 1 FFY _____	Work Statement for Year _____ FFY _____		Work Statement for Year: _____ FFY _____	
	Development Number/Name General Description of Major Work Categories	Estimated Cost	Development Number/Name General Description of Major Work Categories	Estimated Cost
See				
Annual Statement				
	Subtotal of Estimated Cost	\$	Subtotal of Estimated Cost	\$

**Although there may be management needs, the physical improvements of Housing Authority of Williamsburg’s developments take priority for our residents due to limited CFP funds.**

<b>Part III: Supporting Pages – Management Needs Work Statement(s)</b>				
Work Statement for Year 1 FFY _____	Work Statement for Year _____ FFY _____		Work Statement for Year: _____ FFY _____	
	Development Number/Name General Description of Major Work Categories	Estimated Cost	Development Number/Name General Description of Major Work Categories	Estimated Cost
See				
Annual Statement				
	Subtotal of Estimated Cost	\$	Subtotal of Estimated Cost	\$

**Although there may be management needs, the physical improvements of Housing Authority of Williamsburg’s developments take priority for our residents due to limited CFP funds.**

**Attachment G**

**Housing Authority of Williamsburg**

**Annual Plan**

**Fiscal Year 10/01/2009 – 09/30/2010**

**Comments of the Resident Advisory Board**

The Housing Authority of Williamsburg conducted a meeting with the Resident Advisory Board (RAB) on June 16, 2009. Each item on the Plan was discussed, with a more detailed discussion of the Capital Fund grants.

The RAB members agreed with the Plan as presented, and no suggestions or changes were offered by the residents.



**Geraldine Hamblin, Executive Director  
Housing Authority of Williamsburg**

**June 16, 2009**

**Attachment H**

**Housing Authority of Williamsburg**

**Annual Plan**

**Fiscal Year 10/01/2009 – 09/30/2010**

**Challenged Elements**

There were no challenged elements to Housing Authority of Williamsburg's Annual Plan.



**Geraldine Hamblin, Executive Director**  
**Housing Authority of Williamsburg**

**July 8, 2009**