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| PHA 5-Year and Annual Plan | U.S. Department of Housing and Urban Development Office of Public and Indian Housing | OMB No. 2577-0226 Expires 4/30/2011 |
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| 1.0 | PHA Information PHA Name: _____ The Housing Authority of South Bend (HASB) _____ PHA Code: <u>IN015</u> PHA Type: <input type="checkbox"/> Small <input checked="" type="checkbox"/> High Performing <input type="checkbox"/> Standard <input type="checkbox"/> HCV (Section 8) PHA Fiscal Year Beginning: (10/01/2009): _____ | | | | |
| 2.0 | Inventory (based on ACC units at time of FY beginning in 1.0 above) Number of PH units: <u>811</u> Number of HCV units: <u>2124</u> | | | | |
| 3.0 | Submission Type <input type="checkbox"/> 5-Year and Annual Plan <input checked="" type="checkbox"/> Annual Plan Only <input type="checkbox"/> 5-Year Plan Only | | | | |
| 4.0 | PHA Consortia <input type="checkbox"/> PHA Consortia: (Check box if submitting a joint Plan and complete table below.) | | | | |
| | Participating PHAs | PHA Code | Program(s) Included in the Consortia | Programs Not in the Consortia | No. of Units in Each Program |
| | | | | | PH HCV |
| | PHA 1: | | | | |
| | PHA 2: | | | | |
| | PHA 3: | | | | |
| 5.0 | 5-Year Plan. Complete items 5.1 and 5.2 only at 5-Year Plan update. | | | | |
| 5.1 | Mission. State the PHA's Mission for serving the needs of low-income, very low-income, and extremely low income families in the PHA's jurisdiction for the next five years: Same | | | | |
| 5.2 | Goals and Objectives. Identify the PHA's quantifiable goals and objectives that will enable the PHA to serve the needs of low-income and very low-income, and extremely low-income families for the next five years. Include a report on the progress the PHA has made in meeting the goals and objectives described in the previous 5-Year Plan. To continue to make units available so that the goal of 98% occupancy is reached on an annual basis. | | | | |
| 6.0 | PHA Plan Update (a) Identify all PHA Plan elements that have been revised by the PHA since its last Annual Plan submission: Increased ARRA Funding via Formula Capital Fund Award. (b) Identify the specific location(s) where the public may obtain copies of the 5-Year and Annual PHA Plan. At the Administration Building at 501 Alonzo Watson Drive. For a complete list of PHA Plan elements, see Section 6.0 of the instructions. | | | | |
| 7.0 | Hope VI, Mixed Finance Modernization or Development, Demolition and/or Disposition, Conversion of Public Housing, Homeownership Programs, and Project-based Vouchers. <i>Include statements related to these programs as applicable.</i> | | | | |
| 8.0 | Capital Improvements. Please complete Parts 8.1 through 8.3, as applicable. | | | | |
| 8.1 | Capital Fund Program Annual Statement/Performance and Evaluation Report. As part of the PHA 5-Year and Annual Plan, annually complete and submit the <i>Capital Fund Program Annual Statement/Performance and Evaluation Report</i> , form HUD-50075.1, for each current and open CFP grant and CFFP financing. | | | | |
| 8.2 | Capital Fund Program Five-Year Action Plan. As part of the submission of the Annual Plan, PHAs must complete and submit the <i>Capital Fund Program Five-Year Action Plan</i> , form HUD-50075.2, and subsequent annual updates (on a rolling basis, e.g., drop current year, and add latest year for a five year period). Large capital items must be included in the Five-Year Action Plan. | | | | |
| 8.3 | Capital Fund Financing Program (CFFP). <input type="checkbox"/> Check if the PHA proposes to use any portion of its Capital Fund Program (CFP)/Replacement Housing Factor (RHF) to repay debt incurred to finance capital improvements. | | | | |
| 9.0 | Housing Needs. Based on information provided by the applicable Consolidated Plan, information provided by HUD, and other generally available data, make a reasonable effort to identify the housing needs of the low-income, very low-income, and extremely low-income families who reside in the jurisdiction served by the PHA, including elderly families, families with disabilities, and households of various races and ethnic groups, and other families who are on the public housing and Section 8 tenant-based assistance waiting lists. The identification of housing needs must address issues of affordability, supply, quality, accessibility, size of units, and location. The HASB has identified a need for intergenerational housing and will seek to construct at least 32 units to serve this population. 32 Project Based may also be placed at this development. The HASB may also seek to demolish 14 units of Public Housing under a significant transformation of public housing application. | | | | |

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| 9.1 | <p>Strategy for Addressing Housing Needs. Provide a brief description of the PHA’s strategy for addressing the housing needs of families in the jurisdiction and on the waiting list in the upcoming year. Note: Small, Section 8 only, and High Performing PHAs complete only for Annual Plan submission with the 5-Year Plan. The HASB will open its Section 8 waiting list on July 20, 2009.</p> |
| 10.0 | <p>Additional Information. Describe the following, as well as any additional information HUD has requested.</p> <p>(a) Progress in Meeting Mission and Goals. Provide a brief statement of the PHA’s progress in meeting the mission and goals described in the 5-Year Plan. We are on track to meet all of our 5 Year Plan Goals.</p> <p>(b) Significant Amendment and Substantial Deviation/Modification. Provide the PHA’s definition of “significant amendment” and “substantial deviation/modification” There were no significant Deviations.</p> |
| 11.0 | <p>Required Submission for HUD Field Office Review. In addition to the PHA Plan template (HUD-50075), PHAs must submit the following documents. Items (a) through (g) may be submitted with signature by mail or electronically with scanned signatures, but electronic submission is encouraged. Items (h) through (i) must be attached electronically with the PHA Plan. Note: Faxed copies of these documents will not be accepted by the Field Office.</p> <p>(a) Form HUD-50077, <i>PHA Certifications of Compliance with the PHA Plans and Related Regulations</i> (which includes all certifications relating to Civil Rights)</p> <p>(b) Form HUD-50070, <i>Certification for a Drug-Free Workplace</i> (PHAs receiving CFP grants only)</p> <p>(c) Form HUD-50071, <i>Certification of Payments to Influence Federal Transactions</i> (PHAs receiving CFP grants only)</p> <p>(d) Form SF-LLL, <i>Disclosure of Lobbying Activities</i> (PHAs receiving CFP grants only)</p> <p>(e) Form SF-LLL-A, <i>Disclosure of Lobbying Activities Continuation Sheet</i> (PHAs receiving CFP grants only)</p> <p>(f) Resident Advisory Board (RAB) comments. Comments received from the RAB must be submitted by the PHA as an attachment to the PHA Plan. PHAs must also include a narrative describing their analysis of the recommendations and the decisions made on these recommendations.</p> <p>(g) Challenged Elements</p> <p>(h) Form HUD-50075.1, <i>Capital Fund Program Annual Statement/Performance and Evaluation Report</i> (PHAs receiving CFP grants only)</p> <p>(i) Form HUD-50075.2, <i>Capital Fund Program Five-Year Action Plan</i> (PHAs receiving CFP grants only)</p> |

This information collection is authorized by Section 511 of the Quality Housing and Work Responsibility Act, which added a new section 5A to the U.S. Housing Act of 1937, as amended, which introduced 5-Year and Annual PHA Plans. The 5-Year and Annual PHA plans provide a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA's operations, programs, and services, and informs HUD, families served by the PHA, and members of the public of the PHA's mission and strategies for serving the needs of low-income and very low-income families. This form is to be used by all PHA types for submission of the 5-Year and Annual Plans to HUD. Public reporting burden for this information collection is estimated to average 12.68 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD may not collect this information, and respondents are not required to complete this form, unless it displays a currently valid OMB Control Number.

Privacy Act Notice. The United States Department of Housing and Urban Development is authorized to solicit the information requested in this form by virtue of Title 12, U.S. Code, Section 1701 et seq., and regulations promulgated there under at Title 12, Code of Federal Regulations. Responses to the collection of information are required to obtain a benefit or to retain a benefit. The information requested does not lend itself to confidentiality

Instructions form HUD-50075

Applicability. This form is to be used by all Public Housing Agencies (PHAs) with Fiscal Year beginning April 1, 2008 for the submission of their 5-Year and Annual Plan in accordance with 24 CFR Part 903. The previous version may be used only through April 30, 2008.

1.0 PHA Information

Include the full PHA name, PHA code, PHA type, and PHA Fiscal Year Beginning (MM/YYYY).

2.0 Inventory

Under each program, enter the number of Annual Contributions Contract (ACC) Public Housing (PH) and Section 8 units (HCV).

3.0 Submission Type

Indicate whether this submission is for an Annual and Five Year Plan, Annual Plan only, or 5-Year Plan only.

4.0 PHA Consortia

Check box if submitting a Joint PHA Plan and complete the table.

5.0 Five-Year Plan

Identify the PHA's Mission, Goals and/or Objectives (24 CFR 903.6). Complete only at 5-Year update.

5.1 Mission. A statement of the mission of the public housing agency for serving the needs of low-income, very low-income, and extremely low-income families in the jurisdiction of the PHA during the years covered under the plan.

5.2 Goals and Objectives. Identify quantifiable goals and objectives that will enable the PHA to serve the needs of low income, very low-income, and extremely low-income families.

6.0 PHA Plan Update. In addition to the items captured in the Plan template, PHAs must have the elements listed below readily available to the public. Additionally, a PHA must:

- (a) Identify specifically which plan elements have been revised since the PHA's prior plan submission.
- (b) Identify where the 5-Year and Annual Plan may be obtained by the public. At a minimum, PHAs must post PHA Plans, including updates, at each Asset Management Project (AMP) and main office or central office of the PHA. PHAs are strongly encouraged to post complete PHA Plans on its official website. PHAs are also encouraged to provide each resident council a copy of its 5-Year and Annual Plan.

PHA Plan Elements. (24 CFR 903.7)

1. **Eligibility, Selection and Admissions Policies, including Deconcentration and Wait List Procedures.** Describe the PHA's policies that govern resident or tenant eligibility, selection and admission including admission preferences for both public housing and HCV and unit assignment policies for public housing; and procedures for maintaining waiting lists for admission to public housing and address any site-based waiting lists.

2. **Financial Resources.** A statement of financial resources, including a listing by general categories, of the PHA's anticipated resources, such as PHA Operating, Capital and other anticipated Federal resources available to the PHA, as well as tenant rents and other income available to support public housing or tenant-based assistance. The statement also should include the non-Federal sources of funds supporting each Federal program, and state the planned use for the resources.
3. **Rent Determination.** A statement of the policies of the PHA governing rents charged for public housing and HCV dwelling units.
4. **Operation and Management.** A statement of the rules, standards, and policies of the PHA governing maintenance management of housing owned, assisted, or operated by the public housing agency (which shall include measures necessary for the prevention or eradication of pest infestation, including cockroaches), and management of the PHA and programs of the PHA.
5. **Grievance Procedures.** A description of the grievance and informal hearing and review procedures that the PHA makes available to its residents and applicants.
6. **Designated Housing for Elderly and Disabled Families.** With respect to public housing projects owned, assisted, or operated by the PHA, describe any projects (or portions thereof), in the upcoming fiscal year, that the PHA has designated or will apply for designation for occupancy by elderly and disabled families. The description shall include the following information: **1)** development name and number; **2)** designation type; **3)** application status; **4)** date the designation was approved, submitted, or planned for submission, and; **5)** the number of units affected.
7. **Community Service and Self-Sufficiency.** A description of: **(1)** Any programs relating to services and amenities provided or offered to assisted families; **(2)** Any policies or programs of the PHA for the enhancement of the economic and social self-sufficiency of assisted families, including programs under Section 3 and FSS; **(3)** How the PHA will comply with the requirements of community service and treatment of income changes resulting from welfare program requirements. **(Note: applies to only public housing).**
8. **Safety and Crime Prevention.** For public housing only, describe the PHA's plan for safety and crime prevention to ensure the safety of the public housing residents. The statement must include: (i) A description of the need for measures to ensure the safety of public housing residents; (ii) A description of any crime prevention activities conducted or to be conducted by the PHA; and (iii) A description of the coordination between the PHA and the appropriate police precincts for carrying out crime prevention measures and activities.

9. **Pets.** A statement describing the PHAs policies and requirements pertaining to the ownership of pets in public housing.
10. **Civil Rights Certification.** A PHA will be considered in compliance with the Civil Rights and AFFH Certification if: it can document that it examines its programs and proposed programs to identify any impediments to fair housing choice within those programs; addresses those impediments in a reasonable fashion in view of the resources available; works with the local jurisdiction to implement any of the jurisdiction's initiatives to affirmatively further fair housing; and assures that the annual plan is consistent with any applicable Consolidated Plan for its jurisdiction.
11. **Fiscal Year Audit.** The results of the most recent fiscal year audit for the PHA.
12. **Asset Management.** A statement of how the agency will carry out its asset management functions with respect to the public housing inventory of the agency, including how the agency will plan for the long-term operating, capital investment, rehabilitation, modernization, disposition, and other needs for such inventory.
13. **Violence Against Women Act (VAWA).** A description of: **1)** Any activities, services, or programs provided or offered by an agency, either directly or in partnership with other service providers, to child or adult victims of domestic violence, dating violence, sexual assault, or stalking; **2)** Any activities, services, or programs provided or offered by a PHA that helps child and adult victims of domestic violence, dating violence, sexual assault, or stalking, to obtain or maintain housing; and **3)** Any activities, services, or programs provided or offered by a public housing agency to prevent domestic violence, dating violence, sexual assault, and stalking, or to enhance victim safety in assisted families.

7.0 Hope VI, Mixed Finance Modernization or Development, Demolition and/or Disposition, Conversion of Public Housing, Homeownership Programs, and Project-based Vouchers

- (a) **Hope VI or Mixed Finance Modernization or Development.** **1)** A description of any housing (including project number (if known) and unit count) for which the PHA will apply for HOPE VI or Mixed Finance Modernization or Development; and **2)** A timetable for the submission of applications or proposals. The application and approval process for Hope VI, Mixed Finance Modernization or Development, is a separate process. See guidance on HUD's website at: <http://www.hud.gov/offices/pih/programs/ph/hope6/index.cfm>
- (b) **Demolition and/or Disposition.** With respect to public housing projects owned by the PHA and subject to ACCs under the Act: **(1)** A description of any housing (including project number and unit numbers [or addresses]), and the number of affected units along with their sizes and accessibility features) for which the PHA will apply or is currently pending for demolition or disposition; and **(2)** A timetable for the demolition or disposition. The application and approval process for demolition and/or disposition is a separate process. See guidance on HUD's website at: http://www.hud.gov/offices/pih/centers/sac/demo_dispo/index.cfm
Note: This statement must be submitted to the extent that approved and/or pending demolition and/or disposition has changed.
- (c) **Conversion of Public Housing.** With respect to public housing owned by a PHA: **1)** A description of any building or buildings (including project number and unit count) that the PHA is required to convert to tenant-based assistance or

that the public housing agency plans to voluntarily convert; **2)** An analysis of the projects or buildings required to be converted; and **3)** A statement of the amount of assistance received under this chapter to be used for rental assistance or other housing assistance in connection with such conversion. See guidance on HUD's website at: **None**
<http://www.hud.gov/offices/pih/centers/sac/conversion.cfm>

- (d) **Homeownership.** A description of any homeownership (including project number and unit count) administered by the agency or for which the PHA has applied or will apply for approval.
- (e) **Project-based Vouchers.** If the PHA wishes to use the project-based voucher program, a statement of the projected number of project-based units and general locations and how project basing would be consistent with its PHA Plan. **The HASB may apply for as many as 32 project based vouchers.**

8.0 Capital Improvements. This section provides information on a PHA's Capital Fund Program. With respect to public housing projects owned, assisted, or operated by the public housing agency, a plan describing the capital improvements necessary to ensure long-term physical and social viability of the projects must be completed along with the required forms. Items identified in 8.1 through 8.3, must be signed where directed and transmitted electronically along with the PHA's Annual Plan submission.

8.1 Capital Fund Program Annual Statement/Performance and Evaluation Report. PHAs must complete the *Capital Fund Program Annual Statement/Performance and Evaluation Report* (form HUD-50075.1), for each Capital Fund Program (CFP) to be undertaken with the current year's CFP funds or with CFFP proceeds. Additionally, the form shall be used for the following purposes:

- (a) To submit the initial budget for a new grant or CFFP;
- (b) To report on the Performance and Evaluation Report progress on any open grants previously funded or CFFP; and
- (c) To record a budget revision on a previously approved open grant or CFFP, e.g., additions or deletions of work items, modification of budgeted amounts that have been undertaken since the submission of the last Annual Plan. The Capital Fund Program Annual Statement/Performance and Evaluation Report must be submitted annually.

Additionally, PHAs shall complete the Performance and Evaluation Report section (see footnote 2) of the *Capital Fund Program Annual Statement/Performance and Evaluation* (form HUD-50075.1), at the following times:

1. At the end of the program year; until the program is completed or all funds are expended;
2. When revisions to the Annual Statement are made, which do not require prior HUD approval, (e.g., expenditures for emergency work, revisions resulting from the PHAs application of fungibility); and
3. Upon completion or termination of the activities funded in a specific capital fund program year.

8.2 Capital Fund Program Five-Year Action Plan

PHAs must submit the *Capital Fund Program Five-Year Action Plan* (form HUD-50075.2) for the entire PHA portfolio for the first year of participation in the CFP and annual update thereafter to eliminate the previous year and to add a new fifth year (rolling basis) so that the form always covers the present five-year period beginning with the current year.

8.3 Capital Fund Financing Program (CFFP). Separate, written HUD approval is required if the PHA proposes to pledge any portion of its CFP/RHF funds to repay debt incurred to finance capital improvements. The PHA must identify in its Annual and 5-year capital plans the amount of the annual payments required to service the debt. The PHA must also submit an annual statement detailing the use of the CFFP proceeds. See guidance on HUD's website at:
<http://www.hud.gov/offices/pih/programs/ph/capfund/cffp.cfm>

9.0 Housing Needs. Provide a statement of the housing needs of families residing in the jurisdiction served by the PHA and the means by which the PHA intends, to the maximum extent practicable, to address those needs. **(Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan).**

9.1 Strategy for Addressing Housing Needs. Provide a description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list in the upcoming year. **(Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan).**

10.0 Additional Information. Describe the following, as well as any additional information requested by HUD:

- (a) **Progress in Meeting Mission and Goals.** PHAs must include (i) a statement of the PHAs progress in meeting the mission and goals described in the 5-Year Plan; (ii) the basic criteria the PHA will use for determining a significant amendment from its 5-year Plan; and a significant amendment or modification to its 5-Year Plan and Annual Plan. **(Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan).**
- (b) **Significant Amendment and Substantial Deviation/Modification.** PHA must provide the definition of "significant amendment" and "substantial deviation/modification". **(Note: Standard and Troubled PHAs complete annually; Small and High Performers**

complete only for Annual Plan submitted with the 5-Year Plan.)

- (c) PHAs must include or reference any applicable memorandum of agreement with HUD or any plan to improve performance. **(Note: Standard and Troubled PHAs complete annually).**

11.0 Required Submission for HUD Field Office Review. In order to be a complete package, PHAs must submit items (a) through (g), with signature by mail or electronically with scanned signatures. Items (h) and (i) shall be submitted electronically as an attachment to the PHA Plan.

- (a) Form HUD-50077, *PHA Certifications of Compliance with the PHA Plans and Related Regulations*
- (b) Form HUD-50070, *Certification for a Drug-Free Workplace (PHAs receiving CFP grants only)*
- (c) Form HUD-50071, *Certification of Payments to Influence Federal Transactions (PHAs receiving CFP grants only)*
- (d) Form SF-LLL, *Disclosure of Lobbying Activities (PHAs receiving CFP grants only)*
- (e) Form SF-LLL-A, *Disclosure of Lobbying Activities Continuation Sheet (PHAs receiving CFP grants only)*
- (f) Resident Advisory Board (RAB) comments.
- (g) Challenged Elements. Include any element(s) of the PHA Plan that is challenged.
- (h) Form HUD-50075.1, *Capital Fund Program Annual Statement/Performance and Evaluation Report (Must be attached electronically for PHAs receiving CFP grants only)*. See instructions in 8.1.
- (i) Form HUD-50075.2, *Capital Fund Program Five-Year Action Plan (Must be attached electronically for PHAs receiving CFP grants only)*. See instructions in 8.2.

2009 Annual Plan Meeting

June 30, 2009

Community and Resident Questions and Answers

Q: Concerning the building of an intergenerational development for grandparents raising Grandchildren, would that be restricted to only grandparents?

A: Yes, in addition to income eligibility, families living at this development would have to be grandparents and grandchildren.

Q: How much of the ARRA (American Recovery and Reinvestment Act) funding will be used on air conditioning for the Plaza High-rise?

A: Like a previous question we'll answer this by saying that we have had in place a five-year plan to address the full range of needed improvements. While I can't provide at this moment the exact figure we have for air conditioning or say carpet and painting, I can say the ARRA funding will be used to speed completion of all activities already planned. I can provide you with the exact figures if you wish to stop by the office tomorrow or any other day.

Q: You mentioned working with the United Religious Community (URC) on the grandparent project, does the URC receive any federal funding?

A: I do not believe they have any federal funding.

Q: We appreciate the participation in the Annual Plan and wonder if there is any additional method that we may become more involved?

A: Well, we welcome your participation in the Annual Plan and will be planning more forums for your participation, after all, this is your Housing Authority too.

Q: It would be much easier for me to contact you on Twitter. Is that a possibility?

A: Well, I don't think we are at the Twitter stage yet. We have an active website and you can always email us from that site, which is www.hasbonline.com. We monitor that mailbox daily and you will receive a reply to all of your emails.

Narrative

The HASB takes very seriously the input of the residents and other attendees at any public meeting and especially the Annual Plan Meeting. In reviewing the nature of the questions asked at the meeting, most were information seeking. Accordingly, we have not made any changes to the current Annual Plan.

However, on the question of providing additional opportunities for residents to participate and provide feedback, we are anticipating establishing a quarterly meeting of the same question and answer format. Additionally, we are thinking of using the monthly Newsletter to publish more details on the decision making process on various activities and actions of the HASB.

**PHA Certifications of Compliance with the PHA Plans and Related Regulations:
Board Resolution to Accompany the PHA 5-Year and Annual PHA Plan**

Acting on behalf of the Board of Commissioners of the Public Housing Agency (PHA) listed below, as its Chairman or other authorized PHA official if there is no Board of Commissioners, I approve the submission of the ___ 5-Year and/or ²⁰⁰⁹ Annual PHA Plan for the PHA fiscal year beginning ^{10/01/2009}, hereinafter referred to as "the Plan", of which this document is a part and make the following certifications and agreements with the Department of Housing and Urban Development (HUD) in connection with the submission of the Plan and implementation thereof:

1. The Plan is consistent with the applicable comprehensive housing affordability strategy (or any plan incorporating such strategy) for the jurisdiction in which the PHA is located.
2. The Plan contains a certification by the appropriate State or local officials that the Plan is consistent with the applicable Consolidated Plan, which includes a certification that requires the preparation of an Analysis of Impediments to Fair Housing Choice, for the PHA's jurisdiction and a description of the manner in which the PHA Plan is consistent with the applicable Consolidated Plan.
3. The PHA certifies that there has been no change, significant or otherwise, to the Capital Fund Program (and Capital Fund Program/Replacement Housing Factor) Annual Statement(s), since submission of its last approved Annual Plan. The Capital Fund Program Annual Statement/Annual Statement/Performance and Evaluation Report must be submitted annually even if there is no change.
4. The PHA has established a Resident Advisory Board or Boards, the membership of which represents the residents assisted by the PHA, consulted with this Board or Boards in developing the Plan, and considered the recommendations of the Board or Boards (24 CFR 903.13). The PHA has included in the Plan submission a copy of the recommendations made by the Resident Advisory Board or Boards and a description of the manner in which the Plan addresses these recommendations.
5. The PHA made the proposed Plan and all information relevant to the public hearing available for public inspection at least 45 days before the hearing, published a notice that a hearing would be held and conducted a hearing to discuss the Plan and invited public comment.
6. The PHA certifies that it will carry out the Plan in conformity with Title VI of the Civil Rights Act of 1964, the Fair Housing Act, section 504 of the Rehabilitation Act of 1973, and title II of the Americans with Disabilities Act of 1990.
7. The PHA will affirmatively further fair housing by examining their programs or proposed programs, identify any impediments to fair housing choice within those programs, address those impediments in a reasonable fashion in view of the resources available and work with local jurisdictions to implement any of the jurisdiction's initiatives to affirmatively further fair housing that require the PHA's involvement and maintain records reflecting these analyses and actions.
8. For PHA Plan that includes a policy for site based waiting lists:
 - The PHA regularly submits required data to HUD's 50058 PIC/IMS Module in an accurate, complete and timely manner (as specified in PIH Notice 2006-24);
 - The system of site-based waiting lists provides for full disclosure to each applicant in the selection of the development in which to reside, including basic information about available sites; and an estimate of the period of time the applicant would likely have to wait to be admitted to units of different sizes and types at each site;
 - Adoption of site-based waiting list would not violate any court order or settlement agreement or be inconsistent with a pending complaint brought by HUD;
 - The PHA shall take reasonable measures to assure that such waiting list is consistent with affirmatively furthering fair housing;
 - The PHA provides for review of its site-based waiting list policy to determine if it is consistent with civil rights laws and certifications, as specified in 24 CFR part 903.7(c)(1).
9. The PHA will comply with the prohibitions against discrimination on the basis of age pursuant to the Age Discrimination Act of 1975.
10. The PHA will comply with the Architectural Barriers Act of 1968 and 24 CFR Part 41, Policies and Procedures for the Enforcement of Standards and Requirements for Accessibility by the Physically Handicapped.
11. The PHA will comply with the requirements of section 3 of the Housing and Urban Development Act of 1968, Employment Opportunities for Low-or Very-Low Income Persons, and with its implementing regulation at 24 CFR Part 135.

12. The PHA will comply with acquisition and relocation requirements of the Uniform Relocation Assistance and Real Property Acquisition Policies Act of 1970 and implementing regulations at 49 CFR Part 24 as applicable.
13. The PHA will take appropriate affirmative action to award contracts to minority and women's business enterprises under 24 CFR 5.105(a).
14. The PHA will provide the responsible entity or HUD any documentation that the responsible entity or HUD needs to carry out its review under the National Environmental Policy Act and other related authorities in accordance with 24 CFR Part 58 or Part 50, respectively.
15. With respect to public housing the PHA will comply with Davis-Bacon or HUD determined wage rate requirements under Section 12 of the United States Housing Act of 1937 and the Contract Work Hours and Safety Standards Act.
16. The PHA will keep records in accordance with 24 CFR 85.20 and facilitate an effective audit to determine compliance with program requirements.
17. The PHA will comply with the Lead-Based Paint Poisoning Prevention Act, the Residential Lead-Based Paint Hazard Reduction Act of 1992, and 24 CFR Part 35.
18. The PHA will comply with the policies, guidelines, and requirements of OMB Circular No. A-87 (Cost Principles for State, Local and Indian Tribal Governments), 2 CFR Part 225, and 24 CFR Part 85 (Administrative Requirements for Grants and Cooperative Agreements to State, Local and Federally Recognized Indian Tribal Governments).
19. The PHA will undertake only activities and programs covered by the Plan in a manner consistent with its Plan and will utilize covered grant funds only for activities that are approvable under the regulations and included in its Plan.
20. All attachments to the Plan have been and will continue to be available at all times and all locations that the PHA Plan is available for public inspection. All required supporting documents have been made available for public inspection along with the Plan and additional requirements at the primary business office of the PHA and at all other times and locations identified by the PHA in its PHA Plan and will continue to be made available at least at the primary business office of the PHA.
21. The PHA provides assurance as part of this certification that:
 - (i) The Resident Advisory Board had an opportunity to review and comment on the changes to the policies and programs before implementation by the PHA;
 - (ii) The changes were duly approved by the PHA Board of Directors (or similar governing body); and
 - (iii) The revised policies and programs are available for review and inspection, at the principal office of the PHA during normal business hours.
22. The PHA certifies that it is in compliance with all applicable Federal statutory and regulatory requirements.

Housing Authority of South Bend

IN015

PHA Name

PHA Number/HA Code

5-Year PHA Plan for Fiscal Years 20__ - 20__

Annual PHA Plan for Fiscal Years 20⁰⁹ - 20¹⁰

I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate. **Warning:** HUD will prosecute false claims and statements. Conviction may result in criminal and/or civil penalties. (18 U.S.C. 1001, 1010, 1012; 31 U.S.C. 3729, 3802)

| | |
|--|------------------------------------|
| Name of Authorized Official Marva J. Leonard-Dent | Title Executive Director |
| Signature  | Date 7/6/2009 |

Certification for a Drug-Free Workplace

U.S. Department of Housing and Urban Development

Applicant Name

Housing Authority of South Bend

Program/Activity Receiving Federal Grant Funding

All Programs of the Housing Authority

Acting on behalf of the above named Applicant as its Authorized Official, I make the following certifications and agreements to the Department of Housing and Urban Development (HUD) regarding the sites listed below:

I certify that the above named Applicant will or will continue to provide a drug-free workplace by:

a. Publishing a statement notifying employees that the unlawful manufacture, distribution, dispensing, possession, or use of a controlled substance is prohibited in the Applicant's workplace and specifying the actions that will be taken against employees for violation of such prohibition.

b. Establishing an on-going drug-free awareness program to inform employees ---

(1) The dangers of drug abuse in the workplace;

(2) The Applicant's policy of maintaining a drug-free workplace;

(3) Any available drug counseling, rehabilitation, and employee assistance programs; and

(4) The penalties that may be imposed upon employees for drug abuse violations occurring in the workplace.

c. Making it a requirement that each employee to be engaged in the performance of the grant be given a copy of the statement required by paragraph a.;

d. Notifying the employee in the statement required by paragraph a. that, as a condition of employment under the grant, the employee will ---

(1) Abide by the terms of the statement; and

(2) Notify the employer in writing of his or her conviction for a violation of a criminal drug statute occurring in the workplace no later than five calendar days after such conviction;

e. Notifying the agency in writing, within ten calendar days after receiving notice under subparagraph d.(2) from an employee or otherwise receiving actual notice of such conviction. Employers of convicted employees must provide notice, including position title, to every grant officer or other designee on whose grant activity the convicted employee was working, unless the Federal agency has designated a central point for the receipt of such notices. Notice shall include the identification number(s) of each affected grant;

f. Taking one of the following actions, within 30 calendar days of receiving notice under subparagraph d.(2), with respect to any employee who is so convicted ---

(1) Taking appropriate personnel action against such an employee, up to and including termination, consistent with the requirements of the Rehabilitation Act of 1973, as amended; or

(2) Requiring such employee to participate satisfactorily in a drug abuse assistance or rehabilitation program approved for such purposes by a Federal, State, or local health, law enforcement, or other appropriate agency;

g. Making a good faith effort to continue to maintain a drug-free workplace through implementation of paragraphs a. thru f.

2. **Sites for Work Performance.** The Applicant shall list (on separate pages) the site(s) for the performance of work done in connection with the HUD funding of the program/activity shown above: Place of Performance shall include the street address, city, county, State, and zip code. Identify each sheet with the Applicant name and address and the program/activity receiving grant funding.)

501 Alonzo Watson Drive, South Bend, IN 46601

502 LaSalle Avenue, South Bend, IN 46601

618 Monroe Circle, South Bend, Indiana 46601

Check here if there are workplaces on file that are not identified on the attached sheets.

I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.

Warning: HUD will prosecute false claims and statements. Conviction may result in criminal and/or civil penalties.

(18 U.S.C. 1001, 1010, 1012; 31 U.S.C. 3729, 3802)

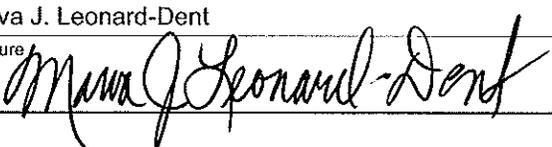
Name of Authorized Official

Marva J. Leonard-Dent

Title

Executive Director

Signature

X 

Date

7/6/2009

Certification of Payments to Influence Federal Transactions

U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing

Applicant Name

Housing Authority of South Bend

Program/Activity Receiving Federal Grant Funding

Public Housing and Rental Assistance

The undersigned certifies, to the best of his or her knowledge and belief, that:

(1) No Federal appropriated funds have been paid or will be paid, by or on behalf of the undersigned, to any person for influencing or attempting to influence an officer or employee of an agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with the awarding of any Federal contract, the making of any Federal grant, the making of any Federal loan, the entering into of any cooperative agreement, and the extension, continuation, renewal, amendment, or modification of any Federal contract, grant, loan, or cooperative agreement.

(2) If any funds other than Federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of an agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with this Federal contract, grant, loan, or cooperative agreement, the undersigned shall complete and submit Standard Form-LLL, Disclosure Form to Report Lobbying, in accordance with its instructions.

(3) The undersigned shall require that the language of this certification be included in the award documents for all subawards at all tiers (including subcontracts, subgrants, and contracts under grants, loans, and cooperative agreements) and that all subrecipients shall certify and disclose accordingly.

This certification is a material representation of fact upon which reliance was placed when this transaction was made or entered into. Submission of this certification is a prerequisite for making or entering into this transaction imposed by Section 1352, Title 31, U.S. Code. Any person who fails to file the required certification shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure.

I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.

Warning: HUD will prosecute false claims and statements. Conviction may result in criminal and/or civil penalties.
(18 U.S.C. 1001, 1010, 1012; 31 U.S.C. 3729, 3802)

Name of Authorized Official

Marva J. Leonard-Dent

Title

Executive Director

Signature



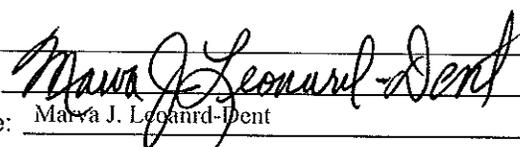
Date (mm/dd/yyyy)

06/07/2009

DISCLOSURE OF LOBBYING ACTIVITIES

Complete this form to disclose lobbying activities pursuant to 31 U.S.C. 1352
(See reverse for public burden disclosure.)

Approved by OMB
0348-0046

| | | |
|--|---|--|
| 1. Type of Federal Action: <input checked="" type="checkbox"/> a. contract <input type="checkbox"/> b. grant <input type="checkbox"/> c. cooperative agreement <input type="checkbox"/> d. loan <input type="checkbox"/> e. loan guarantee <input type="checkbox"/> f. loan insurance | 2. Status of Federal Action: <input checked="" type="checkbox"/> a. bid/offer/application <input type="checkbox"/> b. initial award <input type="checkbox"/> c. post-award | 3. Report Type: <input type="checkbox"/> a. initial filing <input type="checkbox"/> b. material change For Material Change Only: year _____ quarter _____ date of last report _____ |
| 4. Name and Address of Reporting Entity: <input checked="" type="checkbox"/> Prime <input type="checkbox"/> Subawardee Tier _____, if known: Congressional District, if known: 2nd | 5. If Reporting Entity in No. 4 is a Subawardee, Enter Name and Address of Prime: Housing Authority of South Bend 501 Alonzo Watson Drive South Bend, IN 46601 Congressional District, if known: | |
| 6. Federal Department/Agency: HUD | 7. Federal Program Name/Description: Annual Plan CFDA Number, if applicable: _____ | |
| 8. Federal Action Number, if known: | 9. Award Amount, if known: \$ | |
| 10. a. Name and Address of Lobbying Registrant (if individual, last name, first name, MI): | b. Individuals Performing Services (including address if different from No. 10a) (last name, first name, MI): | |
| 11. Information requested through this form is authorized by title 31 U.S.C. section 1352. This disclosure of lobbying activities is a material representation of fact upon which reliance was placed by the tier above when this transaction was made or entered into. This disclosure is required pursuant to 31 U.S.C. 1352. This information will be available for public inspection. Any person who fails to file the required disclosure shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure. | Signature:  Print Name: Marva J. Leonard-Dent Title: Executive Director Telephone No.: 574-235-9146 Date: 7/6/2009 | |
| Federal Use Only: | | Authorized for Local Reproduction Standard Form LLL (Rev. 7-97) |

Civil Rights Certification

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 Expires 4/30/2011

Civil Rights Certification**Annual Certification and Board Resolution**

Acting on behalf of the Board of Commissioners of the Public Housing Agency (PHA) listed below, as its Chairman or other authorized PHA official if there is no Board of Commissioner, I approve the submission of the Plan for the PHA of which this document is a part and make the following certification and agreement with the Department of Housing and Urban Development (HUD) in connection with the submission of the Plan and implementation thereof:

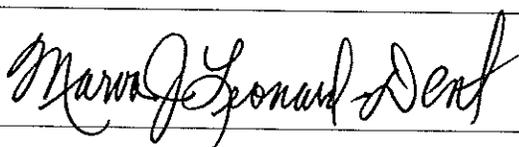
The PHA certifies that it will carry out the public housing program of the agency in conformity with title VI of the Civil Rights Act of 1964, the Fair Housing Act, section 504 of the Rehabilitation Act of 1973, and title II of the Americans with Disabilities Act of 1990, and will affirmatively further fair housing.

Housing Authority of South Bend

IN015

PHA Name

PHA Number/HA Code

| | |
|---|---|
| I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate. Warning: HUD will prosecute false claims and statements. Conviction may result in criminal and/or civil penalties. (18 U.S.C. 1001, 1010, 1012; 31 U.S.C. 3729, 3802) | |
| Name of Authorized Official | Marva J. Leonard-Dent |
| Title | Executive Director |
| Signature |  |
| Date | 07/06/2009 |



**SOUTH BEND HA
Grant Information**

[Menu](#) [Auth](#)
[Log Off](#) [Bottom](#)

[Menu](#) [Portfolio](#) [Grant Information](#)

Grant: IN36P015501-03 (CFP) Capital Fund Program

[General](#) [Budget](#) [Vouchers](#) [Obl/Exp](#)

Unavailable for drawdown

| Status | Line Item | Name | Authorized | Disbursed | Payments in Process | Balance |
|--------|---------------|------------------------|---------------------|---------------------|---------------------|-------------|
| | 0100 | Reserved Budget | 0.00 | 0.00 | 0.00 | 0.00 |
| | 0110 | Initial Budget | 0.00 | 0.00 | 0.00 | 0.00 |
| | 1408 | Management Improvement | 97,292.50 | 55,045.70 | 0.00 | 42,246.80 |
| | 1410 | Adminstration | 126,500.00 | 126,450.04 | 0.00 | 49.96 |
| | 1430 | Fees & Costs | 5,000.00 | 12,678.23 | 0.00 | -7,678.23 |
| | 1460 | Dwelling Structures | 1,021,411.50 | 1,070,520.05 | 0.00 | -49,108.55 |
| | 1465 | Dwelling Equipment | 15,000.00 | 509.98 | 0.00 | 14,490.02 |
| | Totals | | 1,265,204.00 | 1,265,204.00 | 0.00 | 0.00 |



[Privacy Statement](#)

Maria J. Sproul-Dent

7/15/09



**SOUTH BEND HA
Grant Information**

Menu Auth
Log Off Bottom

Menu Portfolio Grant Information

Grant: IN36P015501-02 (CFP) Capital Fund Program

General Budget Vouchers Obl/Exp

Unavailable for drawdown

| Status | Line Item | Name | Authorized | Disbursed | ↓ | Payments in Process | Balance |
|--------|-----------|------------------------|---------------------|---------------------|---|---------------------|-------------|
| | 0100 | Reserved Budget | 0.00 | 0.00 | | 0.00 | 0.00 |
| | 0110 | Initial Budget | 0.00 | 0.00 | | 0.00 | 0.00 |
| | 1408 | Management Improvement | 12,820.28 | 12,820.28 | | 0.00 | 0.00 |
| | 1410 | Adminstration | 44,877.31 | 44,877.31 | | 0.00 | 0.00 |
| | 1430 | Fees & Costs | 12,678.23 | 12,678.23 | | 0.00 | 0.00 |
| | 1450 | Site Improvement | 0.00 | 0.00 | | 0.00 | 0.00 |
| | 1460 | Dwelling Structures | 1,504,814.98 | 1,504,814.98 | | 0.00 | 0.00 |
| | 1475 | Non-Dwelling Equipment | 29,935.89 | 29,935.89 | | 0.00 | 0.00 |
| | 1495 | Relocation Costs | 7,701.31 | 7,701.31 | | 0.00 | 0.00 |
| | 1502 | Contingency | 0.00 | 0.00 | | 0.00 | 0.00 |
| | | Totals | 1,612,828.00 | 1,612,828.00 | | 0.00 | 0.00 |

Back to Top

 Help

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Maura J. Leonard-Dent
7/15/09

Annual Statement / Performance and Evaluation Report
Part I: Summary
Comprehensive Grant Program (CGP) (Capital Fund 2003 BONUS)

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing

OMB Approval No. 2577-0157 (Exp. 3/31/2001)

FA Name: **Housing Authority of the City of South Bend** Comprehensive Grant Number: **IN36PO1550203** FFY of Grant Approval: **2003**

Original Annual Statement Reserve for Disasters/Emergencies Revised Annual Statement/Revision Number: _____

Final Performance and Evaluation Report

March 31, 2002

| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost (2) | | Expended |
|----------|---|----------------------|---------------|-----------------------|---------------|---------------|
| | | Original | Revised | Obligated | | |
| 1 | Total Non-CGP Funds | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 2 | 1406 Operations (May not exceed 10% of line 20) | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 3 | 1408 Management Improvements | \$ - | \$ - | \$ - | \$ - | \$ - |
| 4 | 1410 Administration | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 5 | 1411 Audit | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 6 | 1415 Liquidated Damages | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 7 | 1430 Fees and Costs | \$ - | \$ - | \$ - | \$ - | \$ - |
| 8 | 1440 Site Acquisition | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 9 | 1450 Site Improvement | \$ - | \$ - | \$ - | \$ - | \$ - |
| 10 | 1460 Dwelling Structures | \$ 135,191.50 | \$ 270,383.00 | \$ 270,383.00 | \$ 270,383.00 | \$ 270,383.00 |
| 11 | 1465.1 Dwelling Equipment - Nonexpendable | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 12 | 1470 Nondwelling Structures | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 13 | 1475 Nondwelling Equipment | \$ 135,191.50 | \$ - | \$ - | \$ - | \$ - |
| 14 | 1485 Demolition | \$ - | \$ - | \$ - | \$ - | \$ - |
| 15 | 1490 Replacement Reserve | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 16 | 1495.1 Relocation Costs | \$ - | \$ - | \$ - | \$ - | \$ - |
| 17 | 1492 Moving to Work Demonstration | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 18 | 1498 Mod Used for Development | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 19 | 1499.1 Replacement Housing | \$0.00 | \$0.00 | \$ - | \$ - | \$ - |
| 20 | 1502 Contingency (may not exceed 8% of line 20) | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 21 | Amount of Annual Grant (Sum of lines 2 - 19) | \$270,383.00 | \$270,383.00 | \$270,383.00 | \$270,383.00 | \$270,383.00 |
| 22 | Amount of line 20 Related to LBP Activities | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 23 | Amount of line 20 Related to Section 504 Compliance | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 24 | Amount of line 20 Related to Security | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 25 | Amount of line 20 Related to Energy Conservation Measures | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement. (2) To be completed for the Performance and Evaluation Report.

Signature of Executive Director and Date: *Anna S. Spaul-Beit* 7/15/09

Signature of Public Housing Director/Office of Native American Programs Administrator and Date: _____

Annual Statement /
 Performance and Evaluation Report
 Part II: Supporting Pages
 Comprehensive Grant Program (CGP) (Capital Fund 2003 Bonus)

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

OMB Approval 2577-0157

| Development Number / Name HA - Wide Activities | General Description of Major Work Categories | Development Account Number | Quantity | Total Estimated Cost | | Total Actual Cost | |
|---|--|----------------------------------|----------|----------------------|---------------|------------------------|-----------------------|
| | | | | Original | Revised | Funds Obligated (2) | Funds Expended (2) |
| PHA-Wide | Dwelling Structures | 1460 000 | | \$ 135,191.50 | \$ 270,383.00 | \$ 270,383.00 | \$ 270,383.00 |
| | Total for Account 1460 | | | \$ 135,191.50 | \$ 270,383.00 | \$ 270,383.00 | \$ 270,383.00 |
| PHA-Wide | Non Dwelling Equipment | 1475 000 | | \$ 135,191.50 | \$ - | \$ - | \$ - |
| | Work to be Done Will Be As Described in HASB RHF Brief Plan Approved By Field Office on 1/18/06 | | | \$ 135,191.50 | \$ - | \$ - | \$ - |
| | Total for Account 1475 | | | \$ 135,191.50 | \$ - | \$ - | \$ - |
| | <u>TOTAL Capital Fund 2003 Bonus</u> | | | \$ 270,383.00 | \$ 270,383.00 | \$ 270,383.00 | \$ 270,383.00 |

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

Signature of Executive Director and Date

Shawn J. Spauld-Stent 7/15/09

(2) To be completed for the Performance and Evaluation Report.

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

**Annual Statement /
Performance and Evaluation Report
Part III: Implementation Schedule
Comprehensive Grant Program (CGP) (Capital Fund 2003 Bonus)**

**U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing**

OMB Approval No. 2577-0157 (Exp. 3/31/2001)

| Development Number / Name HA - Wide Activities | All Funds Obligated (Quarter Ending Date) | | | All Funds Expended (Quarter Ending Date) | | | Reasons for Revised Target Dates (2) |
|---|---|-------------|------------|--|-------------|------------|--------------------------------------|
| | Original | Revised (1) | Actual (2) | Original | Revised (1) | Actual (2) | |
| Non Dwelling Equipment Work to be Done Will Be As Described in HASB RHF Brief Plan Approved by Field Office on 1/18/06. | 12/31/2007 | | | | | | |
| To be completed for the Performance and Evaluation Report or a Revised Annual Statement. | | | | (2) To be completed for the Performance and Evaluation Report. | | | |
| Signature of Executive Director and Date | | | | Signature of Public Housing Director/Office of Native American Programs Administrator and Date | | | |

Shawn G. Spauld 7/15/09

**Annual Statement /
Performance and Evaluation Report**
Part I: Summary
Comprehensive Grant Program (CGP) (Capital Fund 2003 RHF)

U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing

OMB Approval No. 2577-0157 (Exp. 3/31/2001)

HA Name **Housing Authority of the City of South Bend** Comprehensive Grant Nur IN36R015501-03 FY of Grant Approval 2003
 Original Annual Statement Reserve for Disasters/Emergencies Revised Annual Statement/Revision Number _____
 March 31, 2002

| Line No. | Summary by Development Account | Total Estimated Cost | | |
|----------|---|----------------------|-------------|----------|
| | | Original | Obligated | Expended |
| 1 | Total Non-CGP Funds | \$0.00 | \$0.00 | \$0.00 |
| 2 | 1406 Operations (May not exceed 10% of line 20) | \$0.00 | \$0.00 | \$0.00 |
| 3 | 1408 Management Improvements | \$ - | \$ - | \$ - |
| 4 | 1410 Administration | \$0.00 | \$0.00 | \$0.00 |
| 5 | 1411 Audit | \$0.00 | \$0.00 | \$0.00 |
| 6 | 1415 Liquidated Damages | \$0.00 | \$0.00 | \$0.00 |
| 7 | 1430 Fees and Costs | \$ - | \$ - | \$ - |
| 8 | 1440 Site Acquisition | \$0.00 | \$0.00 | \$0.00 |
| 9 | 1450 Site Improvement | \$ - | \$ - | \$ - |
| 10 | 1450 Dwelling Structures | \$ - | \$ - | \$ - |
| 11 | 1465.1 Dwelling Equipment - Nonexpendable | \$0.00 | \$0.00 | \$0.00 |
| 12 | 1470 Nondwelling Structures | \$0.00 | \$0.00 | \$0.00 |
| 13 | 1475 Nondwelling Equipment | \$ - | \$ - | \$ - |
| 14 | 1485 Demolition | \$ - | \$ - | \$ - |
| 15 | 1490 Replacement Reserve | \$0.00 | \$0.00 | \$0.00 |
| 16 | 1495.1 Relocation Costs | \$ - | \$ - | \$ - |
| 17 | 1492 Moving to Work Demonstration | \$0.00 | \$0.00 | \$0.00 |
| 18 | 1498 Mod Used for Development | \$0.00 | \$0.00 | \$0.00 |
| 19 | 1499.1 Replacement Housing | \$14,962.00 | \$14,962.00 | \$ - |
| 20 | 1502 Contingency (may not exceed 8% of line 20) | \$0.00 | \$0.00 | \$0.00 |
| 21 | Amount of Annual Grant (Sum of lines 2 - 19) | \$14,962.00 | \$14,962.00 | \$0.00 |
| 22 | Amount of line 20 Related to LBP Activities | \$0.00 | \$0.00 | \$0.00 |
| 23 | Amount of line 20 Related to Section 504 Compliance | \$0.00 | \$0.00 | \$0.00 |
| 24 | Amount of line 20 Related to Security | \$0.00 | \$0.00 | \$0.00 |
| 25 | Amount of line 20 Related to Energy Conservation Measures | \$0.00 | \$0.00 | \$0.00 |

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement. (2) To be completed for the Performance and Evaluation Report.

Signature of Executive Director and Date *Anna P. Spauld Beat 7/15/09* Signature of Public Housing Director/Office of Native American Programs Administrator and Date

Annual Statement /
 Performance and Evaluation Report
 Part II: Supporting Pages
 Comprehensive Grant Program (CGP) (Capital Fund 2003 RHF)

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

OMB Approval 2577-0157 (Exp. 3/31/2001)

| Development Number / Name HA - Wide Activities | General Description of Major Work Categories | Development Account Number | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Proposed Work (2) |
|---|---|----------------------------------|----------|----------------------|---------|------------------------|-----------------------|--------------------------------|
| | | | | Original | Revised | Funds Obligated (2) | Funds Expended (2) | |
| PHA-Wide | Replacement Housing Work to be Done Will Be As Described in HASB RHF Brief Plan Approved By Field Office on 1/18/06 | 1499.000 | | \$14,962.00 | \$ | \$14,962.00 | \$ | |
| | Total for Account 1499 | | | \$ 14,962.00 | \$ | \$ 14,962.00 | \$ | |
| | TOTAL Capital Fund 2003 RHF | | | \$ 14,962.00 | \$ | \$ 14,962.00 | \$ | |

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

Mum G. Spauld 7/15/09

Annual Statement /
 Performance and Evaluation Report
 Part III: Implementation Schedule
 Comprehensive Grant Program (CGP) (Capital Fund 2003 RHF)

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

OMB Approval No. 2577-0157 (Exp. 3/31/2001)

| Development Number / Name HA - Wide Activities | All Funds Obligated (Quarter Ending Date) | | | All Funds Expended (Quarter Ending Date) | | | Reasons for Revised Target Dates (2) |
|--|---|-------------|------------|--|-------------|------------|--------------------------------------|
| | Original | Revised (1) | Actual (2) | Original | Revised (1) | Actual (2) | |
| Replacement Housing Work to be Done Will Be As Described in HASB RHF Brief Plan Approved by Field Office on 1/18/06. | 12/31/2007 | | | | | | |
| To be completed for the Performance and Evaluation Report of a Revised Annual Statement. | | | | | | | |
| Signature of Executive Director and Date | | | | (2) To be completed for the Performance and Evaluation Report. | | | |
| | | | | Signature of Public Housing Director/Office of Native American Programs Administrator and Date | | | |

Arnold G. Spauld
 7/15/09

**Annual Statement /
Performance and Evaluation Report**
Part I: Summary
Comprehensive Grant Program (CGP) (Capital Fund 2004)

U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing

OMB Approval No. 2577-0157 (Exp. 3/31/2001)

HIA Name **Housing Authority of the City of South Bend**

Comprehensive Grant Number
IN36PO15050104

FFY of Grant Approval
2004

Original Annual Statement Reserve for Disasters/Emergencies Revised Annual Statement/Revision Number 2_

Final Performance and Evaluation Report Performance and Evaluation Report for Program Year Ending _____

| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost (2) | |
|----------|---|----------------------|----------------|-----------------------|----------------|
| | | Original | Revised (2) | Obligated | Expended |
| 1 | Total Non-CGP Funds | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 2 | 1406 Operations (May not exceed 10% of line 20) | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 3 | 1408 Management Improvements | \$97,292.50 | \$97,292.50 | \$97,292.50 | \$97,292.50 |
| 4 | 1410 Administration | \$153,357.10 | \$150,155.87 | \$150,155.87 | \$150,155.87 |
| 5 | 1411 Audit | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 6 | 1415 Liquidated Damages | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 7 | 1430 Fees and Costs | \$30,000.00 | \$15,589.96 | \$15,589.96 | \$15,589.96 |
| 8 | 1440 Site Acquisition | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 9 | 1450 Site Improvement | \$0.00 | \$81,957.18 | \$81,957.18 | \$81,957.18 |
| 10 | 1460 Dwelling Structures | \$1,222,921.40 | \$1,024,838.18 | \$1,024,838.18 | \$1,024,838.18 |
| 11 | 1465.1 Dwelling Equipment - Nonexpendable | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 12 | 1470 Nondwelling Structures | \$0.00 | \$95,908.03 | \$95,908.03 | \$95,908.03 |
| 13 | 1475 Nondwelling Equipment | \$25,000.00 | \$67,829.28 | \$67,829.28 | \$67,829.28 |
| 14 | 1485 Demolition | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 15 | 1490 Replacement Reserve | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 16 | 1495.1 Relocation Costs | \$5,000.00 | \$0.00 | \$0.00 | \$0.00 |
| 17 | 1492 Moving to Work Demonstration | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 18 | 1498 Mod Used for Development | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 19 | 1502 Contingency (may not exceed 8% of line 20) | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 20 | Amount of Annual Grant (Sum of lines 2 - 19) | \$1,533,571.00 | \$1,533,571.00 | \$1,533,571.00 | \$1,533,571.00 |
| 21 | Amount of line 20 Related to LBP Activities | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 22 | Amount of line 20 Related to Section 504 Compliance | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 23 | Amount of line 20 Related to Security | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 24 | Amount of line 20 Related to Energy Conservation Measures | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

Annunzio J. Spauld
7/1/04

Annual Statement /
Performance and Evaluation Report
Part II: Supporting Pages
Comprehensive Grant Program (CGP) (Capital Fund 2004)

U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing

OMB Approval 2577-0157 (Exp. 3/31)

| Development Number / Name HA - Wide Activities | General Description of Major Work Categories | Development Account Number | Total Estimated Cost | | Total Actual Cost | | Status of Proposed Work (2) |
|--|---|----------------------------------|-------------------------------|---------------------|---------------------|------------------------|--------------------------------|
| | | | Quantity | Original | Revised | Funds Obligated (2) | |
| PHA-Wide PHA-Wide PHA-Wide PHA-Wide PHA-Wide PHA-Wide | <u>Management Improvements</u> Staff/Commissioner Training Computer Upgrade Annual Report Resident Initiatives Executive Director Car Expense Homeownership Coordinator | 1408.010 | | \$20,000.00 | \$20,000.00 | \$20,000.00 | |
| | | 1408.020 | | \$15,000.00 | \$15,000.00 | \$15,000.00 | |
| | | 1408.030 | | \$2,500.00 | \$2,500.00 | \$2,500.00 | |
| | | 1408.040 | | \$6,500.00 | \$6,500.00 | \$6,500.00 | |
| | | 1408.050 | | \$16,000.00 | \$16,000.00 | \$16,000.00 | |
| | | 1408.070 | | \$37,292.50 | \$37,292.50 | \$37,292.50 | |
| | Total for Account 1408 | | | \$97,292.50 | \$97,292.50 | \$97,292.50 | |
| PHA-Wide PHA-Wide PHA-Wide | <u>Administration</u> 12.5%-Ex Dir. Acctg Coord, Payroll Acct & AP Clerk; 20% Fin Mgr; 40% Warehouse Clerk; 50% Pur Agent; 100% Plan & Dev Mgr; Plan & Dev Asst & Construction Inspector Sundry | 1410.010 | | \$143,357.10 | \$140,155.87 | \$140,155.87 | \$140,155.87 |
| | | 1410.020 | | \$10,000.00 | \$10,000.00 | \$10,000.00 | \$10,000.00 |
| | | | | \$153,357.10 | \$150,155.87 | \$150,155.87 | \$150,155.87 |
| | Total For Account 1410 | | | | | | |
| PHA-Wide PHA-Wide PHA-Wide IN-15-4 Quads | <u>Fees and Costs</u> A&E Fees Needs Assessment Energy Survey Ventilation Assessment | 1430.000 | | \$30,000.00 | \$9,629.96 | \$9,629.96 | \$9,629.96 |
| | | 1430.200 | | \$0.00 | \$786.67 | \$786.67 | \$786.67 |
| | | 1430.200 | | \$0.00 | \$5,173.33 | \$5,173.33 | \$5,173.33 |
| | | 1430.200 | | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| | Total for Account 1430 | | | \$30,000.00 | \$15,589.96 | \$15,589.96 | \$15,589.96 |
| PHA-Wide PHA-Wide IN-15-2 Plaza IN-15-2 Plaza IN-15-4 Westcott IN-15-4 Quads IN-15-4 Quads IN-15-8 Harbor Homes | <u>Site Improvements</u> Tree Trim Pavements Signage Benches Benches Benches Trash Enclosure Repair Fencing, Sprinkler | 1450.000 | | \$0.00 | \$31,597.30 | \$31,597.30 | \$31,597.30 |
| | | 1450.000 | | \$0.00 | \$20,000.00 | \$20,000.00 | \$20,000.00 |
| | | 1450.000 | | \$0.00 | \$9,149.63 | \$9,149.63 | \$9,149.63 |
| | | 1450.000 | | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| | | 1450.000 | | \$0.00 | \$3,704.99 | \$3,704.99 | \$3,704.99 |
| | | 1450.000 | | \$0.00 | \$2,427.88 | \$2,427.88 | \$2,427.88 |
| | | 1450.000 | | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| | | 1450.000 | | \$0.00 | \$15,077.38 | \$15,077.38 | \$15,077.38 |
| | | 1450.000 | | \$0.00 | \$81,957.18 | \$81,957.18 | \$81,957.18 |
| | | | Total for Account 1450 | | | | |

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Annual Statement /
 Performance and Evaluation Report
 Part II: Supporting Pages
 Comprehensive Grant Program (CGP) (Capital Fund 2004)

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

OMB Approval 2577-0157 (Exp. 3/31)

| Development Number / Name HA - Wide Activities | General Description of Major Work Categories | Development Account Number | Total Estimated Cost | | Total Actual Cost | | Status of Proposed Work (2) | |
|--|---|----------------------------------|--|----------|-------------------|------------------------|--------------------------------|-----------------------|
| | | | Quantity | Original | Revised | Funds Obligated (2) | | Funds Expended (2) |
| Signature of Executive Director and Date <i>Thomas J. Sproul-Rent</i> 7/15/09 | | | Signature of Public Housing Director/Office of Native American Programs Administrator and Date | | | | | |

Annual Statement /
Performance and Evaluation Report
Part II: Supporting Pages
Comprehensive Grant Program (CGP) (Capital Fund 2004)

U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing

OMB Approval 2577-0157 (Exp. 3/31)

| Development Number / Name HA - Wide Activities | General Description of Major Work Categories | Development Account Number | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Proposed Work (2) |
|--|---|--|----------|---|--|--|--|--------------------------------|
| | | | | Original | Revised | Funds Obligated (2) | Funds Expended (2) | |
| | Dwelling Structures | | | | | | | |
| PHA-Wide PHA-Wide PHA-Wide | Clean/Repair Plumbing &/or Sewer Lines-All Sites Mold Remediation Force Act/ Wages & Benefits | 1460,010 1460,020 1460,030 | | \$45,000.00 \$165,000.00 \$125,000.00 | \$15,492.78 \$38,898.56 \$166,546.76 | \$15,492.78 \$38,898.56 \$166,546.76 | \$15,492.78 \$38,898.56 \$166,546.76 | |
| IN-15-3 Lasalle Landing | Comp Mod Lasalle Landing | 1460,040 | | \$190,000.00 | \$192,707.32 | \$192,707.32 | \$192,707.32 | |
| IN-15-12 Scattered Sites | Comp Mod Units 15-12 | 1460,050 | | \$100,000.00 | \$111,832.49 | \$111,832.49 | \$111,832.49 | |
| IN-15-3 Laurel Court | Exterior Lighting 15-3 | 1460,000 | | \$0.00 | \$0.00 | \$0.00 | \$0.00 | |
| IN-15-12 Scattered Sites | Finish Rehab 15-12 | 1460,000 | | \$0.00 | \$216,008.76 | \$216,008.76 | \$216,008.76 | |
| IN-15-10 Scattered Sites | Modernization 15-10 | 1460,000 | | \$0.00 | \$30,000.00 | \$30,000.00 | \$30,000.00 | |
| PHA-Wide PHA-Wide PHA-Wide | Flooring/Carpet-All Interior Paint-All Ex Doors \$1000/Unit-All | 1460,000 1460,000 1460,000 | | \$0.00 \$0.00 \$0.00 | \$108,728.53 \$105,375.56 \$1,895.98 | \$108,728.53 \$105,375.56 \$1,895.98 | \$108,728.53 \$105,375.56 \$1,895.98 | |
| IN-15-2 Monroe Circle IN-15-3 Laurel Court | Improve Disabled Access 15-2 Repair Ventilation 15-3 | 1460,000 1460,000 | | \$0.00 \$0.00 | \$33,027.18 \$0.00 | \$33,027.18 \$0.00 | \$33,027.18 \$0.00 | |
| IN-15-12 Scattered Sites | Install HVAC Remaining Units 15-12 | 1460,000 | | \$0.00 | \$0.00 | \$0.00 | \$0.00 | |
| | Replace Boiler-501 Bldg Replace Windows as Needed-623 Bldg Vacant Unit Prep Flooring-All Sites Paint Occupied Units Water Tower 501 Building Roof 15-17 Roof Monroe Circle Laundry and Shower Laurel Court Dormers | 1460,060 1460,070 1460,080 1460,090 1460,100 1460,110 1460,120 1460,130 1460,140 1460,150 | | \$25,000.00 \$40,000.00 \$40,256.50 \$35,000.00 \$14,642.90 \$85,000.00 \$163,022.00 \$95,000.00 \$50,000.00 \$50,000.00 | \$0.00 \$4,136.00 \$188.26 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 | \$4,136.00 \$188.26 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 | \$4,136.00 \$188.26 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 | |
| | Non-Dwelling Structures | | | | | | | |
| IN-15-4 Wescott IN-15-4 Quads PHA-Wide PHA-Wide | Cooling Tower Gazebo Repair Carpet, System Furniture Shop Rehab | 1470,000 1470,000 1470,000 1470,000 | | \$0.00 \$0.00 \$0.00 \$0.00 | \$73,086.00 \$1,735.00 \$0.00 \$21,087.03 | \$73,086.00 \$1,735.00 \$0.00 \$21,087.03 | \$73,086.00 \$1,735.00 \$0.00 \$21,087.03 | |
| | Non-Dwelling Equipment | | | | | | | |
| | Total for Account 1470 | | | \$0.00 | \$95,908.03 | \$95,908.03 | \$95,908.03 | |
| | Total for Account 1460 | | | \$1,222,921.40 | \$1,024,838.18 | \$1,024,838.18 | \$1,024,838.18 | |

Annual Statement /
 Performance and Evaluation Report
 Part II: Supporting Pages
 Comprehensive Grant Program (CGP) (Capital Fund 2004)

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

OMB Approval 2577-0157 (Exp. 3/31)

| Development Number / Name HA - Wide Activities | General Description of Major Work Categories | Development Account Number | Total Estimated Cost | | Total Actual Cost: | | Status of Proposed Work (2) |
|--|---|--|---|--|--|-----------------------|--------------------------------|
| | | | Original | Revised | Funds Obligated (2) | Funds Expended (2) | |
| PHA-Wide IN-15-2 Plaza IN-15-4 Westcott PHA-Wide | Computer Equipment Security Equipment Security Equipment Reception Area Furnishings Resident Relocation | 1475.010 1475.400 1475.400 1475.100 | \$25,000.00 \$0.00 \$0.00 \$0.00 | \$34,740.72 \$11,317.83 \$11,317.82 \$10,452.91 | \$34,740.72 \$11,317.83 \$11,317.82 \$10,452.91 | \$67,829.28 \$0.00 | |
| TOTAL Capital Fund 2004 | | | \$1,533,571.00 | \$1,533,571.00 | \$1,533,571.00 | \$1,533,571.00 | |
| (1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement. Signature of Executive Director and Date <i>Shantel J. Spence</i> 7/15/09 | | (2) To be completed for the Performance and Evaluation Report. Signature of Public Housing Director/Office of Native American Programs Administrator and Date | | | | | |

**Annual Statement /
Performance and Evaluation Report
Part III: Implementation Schedule
Comprehensive Grant Program (CGP) (Capital Fund 2004)**

**U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing**

OMB Approval No. 2577-0157 (Exp. 3/31/2001)

| Development Number / Name HA - Wide Activities | All Funds Obligated (Quarter Ending Date) | | | All Funds Expended (Quarter Ending Date) | | | Reasons for Revised Target Dates (2) |
|--|---|-------------|------------|--|-------------|------------|--------------------------------------|
| | Original | Revised (2) | Actual (2) | Original | Revised (2) | Actual (2) | |
| PHA-Wide Staff/Commissioner Training | | 6/30/2006 | | | 6/30/2006 | | |
| PHA-Wide Computer Upgrade | | 6/30/2006 | | | 6/30/2006 | | |
| PHA-Wide Annual Report | | 6/30/2006 | | | 6/30/2006 | | |
| PHA-Wide Resident Initiatives | | 6/30/2006 | | | 6/30/2006 | | |
| PHA-Wide Executive Director Car Expense | | 6/30/2006 | | | 6/30/2006 | | |
| PHA-Wide Homeownership Coordinator | | 6/30/2006 | | | 6/30/2006 | | |
| Administration | | 6/30/2006 | | | 6/30/2006 | | |
| PHA-Wide 12.5%-Ex Dir, Acctg Coord, Payroll Acct & A/P Clk; 20% Fin Mgr; 40% V | | 6/30/2006 | | | 6/30/2006 | | |
| PHA-Wide Sundry | | 6/30/2006 | | | 6/30/2006 | | |
| PHA-Wide A&E Fees | | 6/30/2006 | | | 6/30/2006 | | |
| PHA-Wide Needs Assessment | | 6/30/2006 | | | 6/30/2006 | | |
| PHA-Wide Energy Survey | | 6/30/2006 | | | 6/30/2006 | | |
| IN-15-4 Quads Ventilation Assessment | | 3/31/2006 | | | | | |
| PHA-Wide Tree Trim | | 6/30/2006 | | | | | |
| PHA-Wide Pavements | | 6/30/2006 | | | | | |
| IN-15-2 Plaza Signage | | 3/31/2006 | | | | | |
| IN-15-2 Plaza Benches | | 3/31/2006 | | | | | |
| IN-15-4 Westcott Benches | | 3/31/2006 | | | | | |
| IN-15-4 Quads Benches | | 3/31/2006 | | | | | |
| IN-15-4 Quads Trash Enclosure Repair | | 6/30/2006 | | | | | |
| IN-15-8 Harbor Homes Fencing, Sprinkler | | 3/31/2006 | | | | | |

To be completed for the Performance and Evaluation Report or a Revised Annual Statement

(2) To be completed for the Performance and Evaluation Report

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

Annunzio Spinali

7/15/09

**Annual Statement /
Performance and Evaluation Report
Part III: Implementation Schedule
Comprehensive Grant Program (CGP) (Capital Fund 2004)**

**U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing**

OMB Approval No. 2577-0157 (Exp. 3/31/2001)

| Development Number / Name HA - Wide Activities | All Funds Obligated (Quarter Ending Date) | | | All Funds Expended (Quarter Ending Date) | | | Reasons for Revised Target Dates (2) |
|---|---|-------------|------------|--|-------------|------------|--------------------------------------|
| | Original | Revised (2) | Actual (2) | Original | Revised (2) | Actual (2) | |
| Clean/Repair Plumbing &/or Sewer Lines-All Sites | | 6/30/2006 | | | | | |
| Mold Remediation | | 6/30/2006 | | | | | |
| PHA-Wide Force Acc't Wages & Benefits | | 6/30/2006 | | | | | |
| IN-15-3 LaSalle Landing Comp Mod Lasalle Landing | | 6/30/2006 | | | | | |
| IN-15-12 Scattered Sites Comp Mod Units 15-12 | | 6/30/2006 | | | | | |
| IN-15-3 Laurel Court Exterior Lighting 15-3 | | 6/30/2006 | | | | | |
| IN-15-12 Scattered Sites Finish Rehab 15-12 | | 6/30/2006 | | | | | |
| IN-15-10 Scattered Sites Modernization 15-10 | | 3/31/2006 | | | | | |
| PHA-Wide Flooring/Carpet-All | | 6/30/2006 | | | | | |
| PHA-Wide Interior Paint-All | | 6/30/2006 | | | | | |
| PHA-Wide Ex Doors \$1000/Unit-All | | 6/30/2006 | | | | | |
| IN-15-2 Marriace Circle Improve Disabled Access 15-2 | | 3/31/2006 | | | | | |
| IN-15-3 Laurel Court Repair Ventilation 15-3 | | 6/30/2006 | | | | | |
| IN-15-12 Scattered Sites Install HVAC Remaining Units 15-12 | | 6/30/2006 | | | | | |
| IN-15-4 Westcott Cooling Tower | | 3/31/2006 | | | | | |
| IN-15-4 Quads Gazebos Repair | | 6/30/2006 | | | | | |
| PHA-Wide Carpet, System Furniture | | 6/30/2006 | | | | | |
| PHA-Wide Shop Rehab | | 3/31/2006 | | | | | |
| PHA-Wide Computer Equipment | | na | | | | | |
| IN-15-2 Plaza Security Equipment | | 3/31/2006 | | | | | |
| IN-15-4 Westcott Security Equipment | | 3/31/2006 | | | | | |
| PHA-Wide Reception Area Furnishings | | 6/30/2006 | | | | | |
| Management Improvements | | 9/30/2004 | | | | | |
| Administration | | 9/30/2004 | | | | | |
| Fees & Costs | | 9/30/2004 | | | | | |
| IN-15-2, The Plaza | | 9/30/2004 | | | | | |
| IN-15-3, Northwest | | 9/30/2004 | | | | | |
| IN-15-4, Westcott | | 9/30/2004 | | | | | |
| IN-15-12, Scattered Sites | | 9/30/2004 | | | | | |
| IN-15-All | | 9/30/2004 | | | | | |
| TOTAL Capital Fund 2004 | | | | | | | |

To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

Ann G. Spaul-Deat 7/15/09

**Annual Statement /
Performance and Evaluation Report**
Part III: Implementation Schedule
Comprehensive Grant Program (CGP) (Capital Fund 2004)

**U.S. Department of Housing
and Urban Development**
Office of Public and Indian Housing

OMB Approval No. 2577-0157 (Exp. 3/31/2001)

| Development Number / Name HA - Wide Activities | All Funds Obligated (Quarter Ending Date) | | | All Funds Expended (Quarter Ending Date) | | | Reasons for Revised Target Dates (2) |
|---|---|-------------|------------|--|-------------|------------|--------------------------------------|
| | Original | Revised (2) | Actual (2) | Original | Revised (2) | Actual (2) | |
| | | | | | | | |

**Annual Statement /
Performance and Evaluation Report**
Part I: Summary
Comprehensive Grant Program (CGP) (Capital Fund 2005)

U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing

OMB Approval No. 2577-0157 (Exp. 3/31/2001)

HA Name **Housing Authority of the City of South Bend** Comprehensive Grant Number **IN36PO15050105** FFY of Grant Approval **2005**

Original Annual Statement Reserve for Disasters/Emergencies Revised Annual Statement/Revision Number 1 Performance and Evaluation Report for Program Year Ending _____

Final Performance and Evaluation Report

| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost (2) | |
|----------|---|----------------------|----------------|-----------------------|----------------|
| | | Original | Revised (1) | Obligated | Expended |
| 1 | Total Non-CGP Funds | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 2 | 1406 Operations (May not exceed 10% of line 20) | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 3 | 1408 Management Improvements | \$96,642.90 | \$96,642.90 | \$96,642.90 | \$82,170.20 |
| 4 | 1410 Administration | \$153,357.10 | \$155,594.40 | \$155,594.40 | \$168,746.42 |
| 5 | 1411 Audit | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 6 | 1415 Liquidated Damages | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 7 | 1430 Fees and Costs | \$10,000.00 | \$0.00 | \$9,228.19 | \$0.00 |
| 8 | 1440 Site Acquisition | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 9 | 1450 Site Improvement | \$110,000.00 | \$75,804.60 | \$75,804.60 | \$75,040.14 |
| 10 | 1460 Dwelling Structures | \$625,000.00 | \$735,479.49 | \$735,479.49 | \$735,479.49 |
| 11 | 1465.1 Dwelling Equipment - Nonexpendable | \$90,000.00 | \$296,982.99 | \$260,641.39 | \$296,982.99 |
| 12 | 1470 Nondwelling Structures | \$284,000.00 | \$18,838.79 | \$45,952.20 | \$20,923.93 |
| 13 | 1475 Nondwelling Equipment | \$150,000.00 | \$176,600.83 | \$176,600.83 | \$176,600.83 |
| 14 | 1485 Demolition | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 15 | 1490 Replacement Reserve | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 16 | 1495.1 Relocation Costs | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 17 | 1492 Moving to Work Demonstration | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 18 | 1498 Mod Used for Development | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 19 | 1502 Contingency (may not exceed 8% of line 20) | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 20 | Amount of Annual Grant (Sum of lines 2 - 19) | \$1,509,000.00 | \$1,555,944.00 | \$1,555,944.00 | \$1,555,944.00 |
| 21 | Amount of line 20 Related to LBP Activities | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 22 | Amount of line 20 Related to Section 504 Compliance | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 23 | Amount of line 20 Related to Security | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 24 | Amount of line 20 Related to Energy Conservation Measures | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

(1) To be completed for the Performance and Evaluation Report of a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

Ann J. Spaul-Scott 7/15/09

Annual Statement /
Performance and Evaluation Report
Part II: Supporting Pages
Comprehensive Grant Program (CGP) (Capital Fund 2005)

U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing

OMB Approval 2517-0157 (Exp. 3/31)

| Development Number / Name HA - Wide Activities | General Description of Major Work Categories | Development Account Number | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Proposed Work (2) |
|--|--|--|----------|--|--|--|--|--------------------------------|
| | | | | Original | Revised | Funds Obligated (2) | Funds Expended (2) | |
| PHA-Wide PHA-Wide PHA-Wide PHA-Wide PHA-Wide | Staff/Commissioner Training Computer Upgrade Annual Report Resident Initiatives Executive Director Car Expense Homeownership Coordinator | 1408.010 1408.020 1408.030 1408.040 1408.050 1408.070 | | \$20,000.00 \$15,000.00 \$2,500.00 \$6,500.00 \$16,000.00 \$36,642.90 | \$20,000.00 \$15,000.00 \$2,500.00 \$6,500.00 \$16,000.00 \$36,642.90 | \$20,000.00 \$15,000.00 \$2,500.00 \$6,500.00 \$16,000.00 \$36,642.90 | \$20,000.00 \$15,000.00 \$2,500.00 \$0.00 \$16,000.00 \$28,670.20 | |
| | Administration | | | | | | | |
| PHA-Wide | 12.5%-Ex Dir. Acctg Coord, Payroll Acct & AP Clk; 20% Fin Mgr; 40% Warehouse Clk; 50% Pur Agent; 100% Plan & Dev Mgr; Plan & Dev Asss & Construction Inspector Sundry | 1410.010 1410.020 | | \$143,357.10 \$10,000.00 | \$145,594.40 \$10,000.00 | \$145,594.40 \$10,000.00 | \$158,746.42 \$10,000.00 | |
| | Fees and Costs | | | | | | | |
| IN-15-2 Plaza | Pumbing Evaluation | 1430.200 | | \$10,000.00 \$10,000.00 | \$0.00 \$0.00 | \$0.00 \$0.00 | \$0.00 \$0.00 | |
| | Site Improvements | | | | | | | |
| PHA-Wide PHA-Wide PHA-Wide PHA-Wide IN-15-3 South Bend Ave | Tree Trim Landscaping Improvements Pavement Playground Fall Zones Fencing | 1450.000 1450.000 1450.000 1450.000 1450.000 | | \$20,000.00 \$40,000.00 \$20,000.00 \$20,000.00 \$10,000.00 | \$0.00 \$33,532.60 \$6,770.00 \$35,502.00 \$0.00 | \$0.00 \$33,532.60 \$6,770.00 \$35,502.00 \$0.00 | \$0.00 \$32,768.14 \$6,770.00 \$35,502.00 \$0.00 | |
| | Total for Account 1450 | | | \$110,000.00 | \$75,804.60 | \$75,804.60 | \$75,040.14 | |

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement
Signature of Executive Director and Date

Murray J. Spauld-Scott 2/15/09

(2) To be completed for the Performance and Evaluation Report
Signature of Public Housing Director/Office of Native American Programs Administrator and Date

Annual Statement /
Performance and Evaluation Report
Part II: Supporting Pages
Comprehensive Grant Program (CGP) (Capital Fund 2005)

U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing

OMB Approval 2577-0157 (Exp. 2/81)

| Development Number / Name HA - Wide Activities | General Description of Major Work Categories | Development Account Number | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Proposed Work (2) |
|---|--|--|----------|--|--|--|--|--------------------------------|
| | | | | Original | Revised | Funds Obligated (2) | Funds Expended (2) | |
| Dwelling Structures | | | | | | | | |
| PHA-Wide IN-15-2 Plaza IN-15-2 Plaza IN-15-2 Plaza IN-15-4 Quads IN-15-3 Laurel Court IN-15-3 Laurel Court IN-15-8 Harbor Homes IN-15-10 Scattered Sites IN-15-11 Twickenham IN-15-12 Scattered Sites IN-15-17 Scattered Sites IN-15-18 Scattered Sites | Ex Doors \$1,000/Unit Ventilation Elevator Upgrade Exterior Lighting Upgrade Ventilation Repair Modernization 10-yr-Windows, Cabinets, Flooring, Ventilation, Baths Repair Ventilation Modernization-Windows, Cabinets, Flooring, Baths, Laundry, Doors, Roofs, HVAC Modernization Modernization-Windows, Cabinets, Flooring, Baths, Laundry, Doors, Roofs, Found Ventilation Improvements for Mold Prevention Modernization-Windows, Cabinets, Flooring, Baths, Laundry, Doors, Roofs, Found Modernization-Windows, Cabinets, Flooring, Baths, Laundry, Doors, Roofs, Found | 1460,000 1460,000 1460,000 1460,000 1460,000 1460,000 1460,000 1460,000 1460,000 1460,000 1460,000 1460,000 1460,000 | | \$50,000.00 \$20,000.00 \$25,000.00 \$20,000.00 \$60,000.00 \$90,000.00 \$10,000.00 \$60,000.00 \$90,000.00 \$40,000.00 \$100,000.00 \$100,000.00 \$625,000.00 | \$0.00 \$18,454.82 \$0.00 \$0.00 \$1,337.55 \$74,154.86 \$0.00 \$129,538.82 \$56,541.73 \$61,448.41 \$2,189.10 \$210,082.93 \$181,731.27 \$735,479.49 | \$0.00 \$18,454.82 \$0.00 \$0.00 \$1,337.55 \$74,154.86 \$0.00 \$129,538.82 \$56,541.73 \$61,448.41 \$2,189.10 \$210,082.93 \$181,731.27 \$735,479.49 | \$0.00 \$18,454.82 \$0.00 \$0.00 \$1,337.55 \$74,154.86 \$0.00 \$129,538.82 \$56,541.73 \$61,448.41 \$2,189.10 \$210,082.93 \$181,731.27 \$735,479.49 | |
| Dwelling Equipment | | | | \$90,000.00 \$80,000.00 | \$296,982.99 \$296,982.99 | \$296,982.99 \$296,982.99 | \$296,982.99 \$296,982.99 | |
| Non-Dwelling Structures | | | | | | | | |
| PHA-Wide PHA-Wide IN-15-4 Westcott PHA-Wide PHA-Wide PHA-Wide | Interior Paint Flooring/Carpet Fire Alarm Improvement Cooling Tower Carpet, System Furniture Improve Windows Headstart Building | 1470,000 1470,000 1470,000 1470,000 1470,000 1470,000 | | \$20,000.00 \$30,000.00 \$50,000.00 \$100,000.00 \$44,000.00 \$20,000.00 \$20,000.00 | \$0.00 \$0.00 \$0.00 \$18,838.79 \$0.00 \$0.00 \$0.00 | \$0.00 \$0.00 \$0.00 \$18,838.79 \$0.00 \$0.00 \$0.00 | \$0.00 \$0.00 \$0.00 \$20,923.93 \$0.00 \$0.00 \$0.00 | |
| Non-Dwelling Equipment | | | | \$30,000.00 \$40,000.00 \$40,000.00 \$20,000.00 \$20,000.00 \$150,000.00 | \$0.00 \$47,167.48 \$91,990.36 \$0.00 \$37,442.99 \$176,600.83 | \$0.00 \$47,167.48 \$91,990.36 \$0.00 \$37,442.99 \$176,600.83 | \$0.00 \$47,167.48 \$91,990.36 \$0.00 \$37,442.99 \$176,600.83 | |
| TOTAL CAPITAL FUND 2005 | | | | \$1,509,000.00 | \$1,555,944.00 | \$1,555,944.00 | \$1,555,944.00 | |

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

Arundel J. Spauld
7/15/09

Annual Statement /
 Performance and Evaluation Report
 Part II: Supporting Pages
 Comprehensive Grant Program (CGP) (Capital Fund 2005)

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

ONIS Approval 2577-0157 (Exp. 3/31)

| Development Number / Name HA - Wide Activities | General Description of Major Work Categories | Development Account Number | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Proposed Work (2) |
|---|---|----------------------------------|----------|----------------------|---------|------------------------|-----------------------|--------------------------------|
| | | | | Original | Revised | Funds Obligated (2) | Funds Expended (2) | |
| | | | | | | | | |

**Annual Statement /
Performance and Evaluation Report
Part III: Implementation Schedule
Comprehensive Grant Program (CGP) (Capital Fund 2005)**

**U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing**

OMB Approval No. 2577-0157 (Exp. 3/31/2001)

| Development Number / Name HA - Wide Activities | All Funds Obligated (Quarter Ending Date) | | | All Funds Expended (Quarter Ending Date) | | | Reasons for Revised Target Dates (2) |
|---|---|-------------|------------|--|-------------|------------|--------------------------------------|
| | Original | Revised (1) | Actual (2) | Original | Revised (1) | Actual (2) | |
| PHA-Wide Staff/Commissioner Training | 12/31/2006 | | | | | | |
| PHA-Wide Computer Upgrade | 12/31/2006 | | | | | | |
| PHA-Wide Annual Report | 12/31/2006 | | | | | | |
| PHA-Wide Resident Initiatives | 12/31/2006 | | | | | | |
| PHA-Wide Executive Director Car Expense | 12/31/2006 | | | | | | |
| PHA-Wide Homeownership Coordinator | 12/31/2006 | | | | | | |
| Administration | 12/31/2006 | | | | | | |
| PHA-Wide 12.5%-Ex Dir, Acctg Coord, Payroll Acct & AP/ Clk; 20% Sundry | 12/31/2006 12/31/2006 | | | | | | |
| IN-15-2 Plaza Plumbing Evaluation | 6/30/2006 | | | | | | |
| PHA-Wide Tree Trim | 9/30/2006 | | | | | | |
| PHA-Wide Landscaping Improvements | 6/30/2006 | | | | | | |
| PHA-Wide Pavement | 9/30/2006 | | | | | | |
| PHA-Wide Playground Fall Zones | 6/30/2006 | | | | | | |
| IN-15-3 South Bend Ave Fencing | 12/31/2006 | | | | | | |
| To be completed for the Performance and Evaluation Report or a Revised Annual Statement | | | | | | | |
| (2) To be completed for the Performance and Evaluation Report | | | | | | | |

Annual Statement / Performance and Evaluation Report
Part I: Summary
Comprehensive Grant Program (CGP) (Capital Fund 2006 RHF)

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing

OMB Approval No. 2577-0157 (Exp. 9/30/2001)

Original Annual Statement Reserve for Disasters/Emergencies Revised Annual Statement/Revision Number 1
 Final Performance and Evaluation Report

HA Name **Housing Authority of the City of South Bend** Comprehensive Grant Number **IN36R01550106** FFY of Grant Approval **2006**
 Work to be Done Will Be As Described in HASB RHF Brief Plan Approved by **Field Office on 1/18/06**

| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost (2) | | Expended |
|----------|---|----------------------|-------------|-----------------------|-------------|----------|
| | | Original | Revised (1) | Obligated | | |
| 1 | Total Non-CGP Funds | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 2 | 1406 Operations (May not exceed 10% of line 20) | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 3 | 1408 Management Improvements | \$- | \$- | \$- | \$- | \$- |
| 4 | 1410 Administration | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 5 | 1411 Audit | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 6 | 1415 Liquidated Damages | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 7 | 1430 Fees and Costs | \$- | \$- | \$- | \$- | \$- |
| 8 | 1440 Site Acquisition | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 9 | 1450 Site Improvement | \$- | \$- | \$- | \$- | \$- |
| 10 | 1460 Dwelling Structures | \$- | \$- | \$- | \$- | \$- |
| 11 | 1465.1 Dwelling Equipment - Nonexpendable | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 12 | 1470 Nondwelling Structures | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 13 | 1475 Nondwelling Equipment | \$- | \$- | \$- | \$- | \$- |
| 14 | 1485 Demolition | \$- | \$- | \$- | \$- | \$- |
| 15 | 1490 Replacement Reserve | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 16 | 1495.1 Relocation Costs | \$- | \$- | \$- | \$- | \$- |
| 17 | 1492 Moving to Work Demonstration | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 18 | 1498 Mod Used for Development | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 19 | 1499 Replacement Housing | \$39,967.00 | \$41,148.00 | \$41,148.00 | \$41,148.00 | \$- |
| 20 | 1502 Contingency (may not exceed 8% of line 20) | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 21 | Amount of Annual Grant (Sum of lines 2 - 19) | \$39,967.00 | \$41,148.00 | \$41,148.00 | \$41,148.00 | \$0.00 |
| 22 | Amount of line 20 Related to LBP Activities | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 23 | Amount of line 20 Related to Section 504 Compliance | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 24 | Amount of line 20 Related to Security | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 25 | Amount of line 20 Related to Energy Conservation Measures | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

(1) To be completed for the Performance and Evaluation Report of a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Signature of Executive Director and Date *Shirley P. Spauld* 7/15/09
 Signature of Public Housing Director/Office of Native American Programs Administrator and Date

Annual Statement /
Performance and Evaluation Report
Part II: Supporting Pages
Comprehensive Grant Program (CGP) (Capital Fund 2006 RHF)

U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing

OMB Approval 2577-0157 (Exp. 3/31/2011)

| Development Number / Name HA - Wide Activities | General Description of Major Work Categories | Development Account Number | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Proposed Work (2) |
|---|--|----------------------------|----------|----------------------|--------------|---------------------|--------------------|-----------------------------|
| | | | | Original | Revised | Funds Obligated (2) | Funds Expended (2) | |
| PHA-Wide | Replacement Housing Work to be Done Will Be As Described in HASB RHF Brief Plan Approved By Field Office on 1/18/06 | 1499.000 | | \$ 39,967.00 | \$ 41,148.00 | \$ 41,148.00 | \$ - | |
| | | | | \$ - | \$ - | \$ - | \$ - | |
| | | | | \$ 39,967.00 | \$ 41,148.00 | \$ 41,148.00 | \$ - | |
| | TOTAL Capital Fund 2006 RHF | | | \$ 39,967.00 | \$ 41,148.00 | \$ 41,148.00 | \$ - | |

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

Signature of Executive Director and Date
Shawn J. Spauld Bent 7/15/09

(2) To be completed for the Performance and Evaluation Report.

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

**Annual Statement /
Performance and Evaluation Report
Part III: Implementation Schedule
Comprehensive Grant Program (CGP) (Capital Fund 2006 RHF)**

**U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing**

OMB Approval No. 2577-0157 (Exp. 3/31/2001)

| Development Number / Name HA - Wide Activities | All Funds Obligated (Quarter Ending Date) | | All Funds Expended (Quarter Ending Date) | | Reasons for Revised Target Dates (2) |
|--|---|-------------|--|-------------|--------------------------------------|
| | Original | Revised (1) | Original | Revised (1) | |
| Replacement Housing Work to be Done Will Be As Described in HASB RHF Brief Plan Approved by Field Office on 1/18/06. | 12/31/2007 | 12/31/207 | | | |
| To be completed for the Performance and Evaluation Report or a Revised Annual Statement. | | | | | |
| Signature of Executive Director and Date | | | Signature of Public Housing Director/Office of Native American Programs Administrator and Date | | |

Annunzio Spauld-Scott 7/15/09

**Annual Statement /
Performance and Evaluation Report**
Part I: Summary
Comprehensive Grant Program (CGP) (Capital Fund 2006)

U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing

OMB Approval No. 2577-0157 (Exp 3/31/2001)

HA Name **Housing Authority of the City of South Bend**

Comprehensive Grant Number
JN56P01550106

FY of Grant Approval
2006

Original Annual Statement Reserve for Disasters/Emergencies Revised Annual Statement/Revision Number 3
 Final Performance and Evaluation Report Performance and Evaluation Report for Program Year Ending

| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost (2) | |
|----------|---|----------------------|----------------|-----------------------|----------------|
| | | Original | Revised (3) | Obligated | Expended |
| 1 | Total Non-CGP Funds | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 2 | 1406 Operations (May not exceed 10% of line 20) | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 3 | 1408 Management Improvements | \$96,642.90 | \$96,642.90 | \$96,642.90 | \$96,642.90 |
| 4 | 1410 Administration | \$155,594.40 | \$89,223.20 | \$89,223.20 | \$89,223.20 |
| 5 | 1411 Audit | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 6 | 1415 Liquidated Damages | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 7 | 1430 Fees and Costs | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 8 | 1440 Site Acquisition | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 9 | 1450 Site Improvement | \$95,000.00 | \$34,360.00 | \$34,360.00 | \$34,360.00 |
| 10 | 1460 Dwelling Structures | \$925,000.00 | \$922,937.29 | \$922,937.29 | \$922,937.29 |
| 11 | 1465.1 Dwelling Equipment - Nonexpendable | \$80,000.00 | \$108,964.87 | \$108,964.87 | \$108,964.87 |
| 12 | 1470 Nondwelling Structures | \$90,000.00 | \$90,000.00 | \$90,000.00 | \$90,000.00 |
| 13 | 1475 Nondwelling Equipment | \$141,762.70 | \$137,076.74 | \$137,076.74 | \$137,076.74 |
| 14 | 1485 Demolition | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 15 | 1490 Replacement Reserve | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 16 | 1495.1 Relocation Costs | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 17 | 1492 Moving to Work Demonstration | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 18 | 1498 Mod Used for Development | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 19 | 1502 Contingency (may not exceed 8% of line 20) | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 20 | Amount of Annual Grant (Sum of lines 2 - 19) | \$1,584,000.00 | \$1,479,205.00 | \$1,479,205.00 | \$1,479,205.00 |
| 21 | Amount of line 20 Related to LBP Activities | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 22 | Amount of line 20 Related to Section 504 Compliance | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 23 | Amount of line 20 Related to Security | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 24 | Amount of line 20 Related to Energy Conservation Measures | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Signature of Executive Director and Date

Annal J. Spauld 7/15/09

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

Annual Statement /
Performance and Evaluation Report
Part II: Supporting Pages
Comprehensive Grant Program (CGP) (Capital Fund 2006)

U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing

OMB Approval 2517-0157 (Exp. 3/27)

| Development Number / Name HA - Wide Activities | General Description of Major Work Categories | Development Account Number | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Proposed Work (2) |
|--|--|--|----------|--|--|--|--|--------------------------------|
| | | | | Original | Revised | Funds Obligated (2) | Funds Expended (2) | |
| <u>Management Improvements</u> | | | | | | | | |
| PHA-Wide PHA-Wide PHA-Wide PHA-Wide PHA-Wide | Staff/Commissioner Training Computer Upgrade Annual Report Resident Initiatives Executive Director Car Expense Homeownership Coordinator | 1408.010 1408.020 1408.030 1408.040 1408.050 1408.070 | | \$26,000.00 \$18,000.00 \$2,500.00 \$6,500.00 \$7,000.00 \$36,642.90 \$96,642.90 | \$26,000.00 \$18,000.00 \$2,500.00 \$6,500.00 \$7,000.00 \$36,642.90 \$96,642.90 | \$26,000.00 \$18,000.00 \$2,500.00 \$6,500.00 \$7,000.00 \$36,642.90 \$96,642.90 | \$26,000.00 \$18,000.00 \$2,500.00 \$6,500.00 \$7,000.00 \$36,642.90 \$96,642.90 | |
| <u>Administration</u> | | | | | | | | |
| PHA-Wide PHA-Wide | 12.5%-Ex Dir. Acctg Coord. Payroll Acct & A/P Clk; 20% Fin Mgr; 40% Warehouse Clk; 50% Pur Agent; 100% Plan & Dev Mgr, Plan & Dev Asst & Construction Inspector Sundry | 1410.010 1410.020 | | \$145,594.40 \$110,000.00 \$155,594.40 | \$79,223.20 \$10,000.00 \$89,223.20 | \$79,223.20 \$10,000.00 \$89,223.20 | \$79,223.20 \$10,000.00 \$89,223.20 | |
| <u>Site Improvements</u> | | | | | | | | |
| PHA-Wide PHA-Wide PHA-Wide IN-15-3 South Bend Ave | Tree Trim Landscape Improvements Pavements Playground Fall Zones Signage | 1450.000 1450.000 1450.000 1450.000 1450.000 | | \$20,000.00 \$40,000.00 \$20,000.00 \$10,000.00 \$5,000.00 \$95,000.00 | \$20,000.00 \$14,360.00 \$0.00 \$0.00 \$0.00 \$34,360.00 | \$20,000.00 \$14,360.00 \$0.00 \$0.00 \$0.00 \$34,360.00 | \$20,000.00 \$14,360.00 \$0.00 \$0.00 \$0.00 \$34,360.00 | |
| | | | | Total For Account 1408 | | Total For Account 1408 | | |
| | | | | Total For Account 1410 | | Total For Account 1410 | | |
| | | | | Total For Account 1450 | | Total For Account 1450 | | |

(1) To be completed for the Performance and Evaluation Report of a Revised Annual Statement.

Signature of Executive Director and Date

Shawn J. Spauld Bent 7/15/09

(2) To be completed for the Performance and Evaluation Report.

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

Annual Statement /
Performance and Evaluation Report
Part II: Supporting Pages
Comprehensive Grant Program (CGP) (Capital Fund 2006)

U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing

OAH Approval 2577-0157 (Exp. 2011)

| Development Number / Name HA - Wide Activities | General Description of Major Work Categories | Development Account Number | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Proposed Work (2) |
|--|--|--|----------|---|--|--|--|--------------------------------|
| | | | | Original | Revised | Funds Obligated (2) | Funds Expended (2) | |
| PHA-Wide IN-15-4 Westcott IN-15-4 Westcott IN-15-4 Westcott IN-15-4 Westcott IN-15-4 Quads IN-15-2 Monroe Circle IN-15-3 Laurel Court IN-15-3 Laurel Court IN-15-8 Harbor Homes IN-15-18 Scattered Sites | Dwelling Structures Ex Doors \$1,000/Unit Modernization-Windows, Cabinets, Carpet, Bathrooms Fire Alarm Improvement \$1,000/Unit Common Areas Upgrade, Incl Furniture Elevator Upgrade Modernization-Windows, Cabinets, Flooring, Bathrooms, Doors Modernization-Roof, Kitchen, Baths, Laundry, Flooring, Gas Meters Modernization-Windows, Flooring, Cabinets, Ventilation, Baths Repair Ventilation IN-15-3 Harbor Homes Modernization-Windows, Cabs, Floors, Baths, Laundry, Doors, Roof, Found, HVAC Modernization-Windows, Cabs, Floors, Baths, Laundry, Doors, Roof, Found | 1460,000 1460,000 1460,000 1460,000 1460,000 1460,000 1460,000 1460,000 1460,000 1460,000 1460,000 | | \$50,000.00 \$30,000.00 \$70,000.00 \$50,000.00 \$25,000.00 \$40,000.00 \$300,000.00 \$142,448.00 \$10,000.00 \$150,000.00 \$100,000.00 \$967,448.00 | \$0.00 \$0.00 \$53,031.43 \$67,538.97 \$25,000.00 \$0.00 \$164,675.00 \$97,665.28 \$125,585.92 \$176,721.71 \$212,718.98 \$922,937.29 | \$0.00 \$0.00 \$53,031.43 \$67,538.97 \$25,000.00 \$0.00 \$164,675.00 \$97,665.28 \$125,585.92 \$176,721.71 \$212,718.98 \$922,937.29 | \$0.00 \$0.00 \$53,031.43 \$67,538.97 \$25,000.00 \$0.00 \$164,675.00 \$97,665.28 \$125,585.92 \$176,721.71 \$212,718.98 \$922,937.29 | |
| PHA-Wide Appliances | | 1465,100 | | \$80,000.00 | \$108,964.87 | \$108,964.87 | \$108,964.87 | |
| PHA-Wide Interior Paint Flooring and Carpet Gazebo | | 1470,000 1470,000 1470,000 | | \$40,000.00 \$30,000.00 \$20,000.00 \$90,000.00 | \$40,000.00 \$30,000.00 \$20,000.00 \$90,000.00 | \$40,000.00 \$30,000.00 \$20,000.00 \$90,000.00 | \$40,000.00 \$30,000.00 \$20,000.00 \$90,000.00 | |
| PHA-Wide Telephone System Carpet, System Furniture Vehicles Computers | Non-Dwelling Equipment | 1475,100 1475,100 1475,200 1475,400 | | \$30,000.00 \$11,762.70 \$50,000.00 \$50,000.00 \$141,762.70 | \$25,313.64 \$11,763.10 \$50,000.00 \$50,000.00 \$137,076.74 | \$25,313.64 \$11,763.10 \$50,000.00 \$50,000.00 \$137,076.74 | \$25,313.64 \$11,763.10 \$50,000.00 \$50,000.00 \$137,076.74 | |
| TOTAL Capital Fund 2006 | | | | \$1,626,448.00 | \$1,479,205.00 | \$1,479,205.00 | \$1,479,205.00 | |

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
Signature of Executive Director and Date

Shuntz Spauld Bent 7/15/09

(2) To be completed for the Performance and Evaluation Report.
Signature of Public Housing Director/Office of Native American Programs Administrator and Date

**Annual Statement /
Performance and Evaluation Report
Part III: Implementation Schedule
Comprehensive Grant Program (CGP) (Capital Fund 2006)**

**U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing**

OMB Approval No. 2577-0157 (Exp. 3/31/2007)

| Development Number / Name HA - Wide Activities | All Funds Obligated (Quarter Ending Date) | | Actual (2) | All Funds Expended (Quarter Ending Date) | | Actual (2) | Reasons for Revised Target Dates (2) |
|--|---|------------|------------|--|-------------|------------|--------------------------------------|
| | Original | Revised | | Original | Revised (1) | | |
| PHA-Wide Staff/Commissioner Training | 12/31/2007 | 12/31/2007 | | | | | |
| PHA-Wide Computer Upgrade | 12/31/2007 | 12/31/2007 | | | | | |
| PHA-Wide Annual Report | 12/31/2007 | 12/31/2007 | | | | | |
| PHA-Wide Resident Initiatives | 12/31/2007 | 12/31/2007 | | | | | |
| PHA-Wide Executive Director Car Expense | 12/31/2007 | 12/31/2007 | | | | | |
| PHA-Wide Homeownership Coordinator | 12/31/2007 | 12/31/2007 | | | | | |
| Administration | 12/31/2007 | 12/31/2007 | | | | | |
| PHA-Wide 12.5%-Ex Dir. Acctg Coord. Payroll Acct & AP/ CLK 20% | 12/31/2007 | 12/31/2007 | | | | | |
| PHA-Wide Sundry | 12/31/2007 | 12/31/2007 | | | | | |
| PHA-Wide Tree Trim | 3/31/2007 | 3/31/2007 | | | | | |
| PHA-Wide Landscape Improvements | 6/30/2007 | 6/30/2007 | | | | | |
| PHA-Wide Pavements | 9/30/2007 | 9/30/2007 | | | | | |
| PHA-Wide Playground Fall Zones | 6/30/2006 | 6/30/2006 | | | | | |
| IN-15-3 South Bend Ave Signage | 6/30/2007 | 6/30/2007 | | | | | |
| PHA-Wide Ex Doors \$1,000/Unit | 6/30/2007 | 6/30/2007 | | | | | |
| IN-15-4 Westcott Modernization-Windows, Cabinets, Carpet, Bathroom | 3/31/2007 | 3/31/2007 | | | | | |
| IN-15-4 Westcott Fire Alarm Improvement \$1,000/Unit | 3/31/2007 | 3/31/2007 | | | | | |
| IN-15-4 Westcott Common Areas Upgrade, Incl Furniture | 3/31/2007 | 3/31/2007 | | | | | |
| IN-15-4 Westcott Elevator Upgrade | 6/30/2007 | 6/30/2007 | | | | | |
| IN-15-4 Quads Modernization-Windows, Cabinets, Flooring, Bathroom | 3/31/2007 | 3/31/2007 | | | | | |
| IN-15-2 Monroe Circle Modernization-Roof, Kitchen, Baths, Laundry | 6/30/2007 | 6/30/2007 | | | | | |
| IN-15-3 Laurel Court Modernization-Windows, Flooring, Cabinets, V | 6/30/2007 | 6/30/2007 | | | | | |
| IN-15-3 Laurel Court Repair Ventilation | 9/30/2006 | 9/30/2006 | | | | | |
| IN-15-9 Harbor Homes Modernization-Windows, Cabs, Floors, Bath | 12/31/2006 | 12/31/2006 | | | | | |
| IN-15-18 Scattered Sites Modernization-Windows, Cabs, Floors, Bat | 12/31/2006 | 12/31/2006 | | | | | |
| PHA-Wide Appliances | 9/30/2007 | 9/30/2007 | | | | | |
| PHA-Wide Interior Paint | 9/30/2007 | 9/30/2007 | | | | | |
| PHA-Wide Flooring and Carpet | 6/30/2007 | 6/30/2007 | | | | | |
| IN-15-2 Plaza Gazebo | 12/31/2007 | 12/31/2007 | | | | | |

To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Sharon J. Spauld-Scott 7/15/09

**Annual Statement /
Performance and Evaluation Report
Part III: Implementation Schedule
Comprehensive Grant Program (CGP) (Capital Fund 2006)**

**U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing**

OMB Approval No. 2577-0157 (Exp. 3/31/2001)

| Development Number / Name HA - Wide Activities | All Funds Obligated (Quarter Ending Date) | | All Funds Expended (Quarter Ending Date) | | Reasons for Revised Target Dates (2) |
|--|---|------------|--|-------------|--------------------------------------|
| | Original | Revised | Original | Revised (1) | |
| PHA-Wide Telephone System | 3/31/2007 | 3/31/2007 | | | |
| PHA-Wide Carpet, System Furniture | 12/31/2006 | 12/31/2006 | | | |
| PHA-Wide Vehicles | 12/31/2006 | 12/31/2006 | | | |
| PHA-Wide Computers | 3/31/2007 | 3/31/2007 | | | |
| To be completed for the Performance and Evaluation Report or a Revised Annual Statement. | | | | | |
| Signature of Executive Director and Date | | | Signature of Public Housing Director/Office of Native American Programs Administrator and Date | | |
| <i>Annex Spauld-Scott</i> 7/15/09 | | | (2) To be completed for the Performance and Evaluation Report. Signature of Public Housing Director/Office of Native American Programs Administrator and Date | | |

Annual Statement / Performance and Evaluation Report
Part I: Summary
 Comprehensive Grant Program (CGP) (Capital Fund 2004 RHF)

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing

OMB Approval No. 2577-0157 (Exp 3/31/2001)

HA Name **Housing Authority of the City of South Bend** Comprehensive Grant Nur IN36RO15501-04 FFY of Grant Approval **2004**
 Original Annual Statement Reserve for Disasters/Emergencies Revised Annual Statement/Revision Number ____
 March 31, 2002

| Line No. | Summary by Development Account | Total Estimated Cost | | | Total Actual Cost (2) | | |
|----------|---|----------------------|-------------|----------|-----------------------|-----------|----------|
| | | Original | Obligated | Expended | Original | Obligated | Expended |
| 1 | Total Non-CGP Funds | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 2 | 1406 Operations (May not exceed 10% of line 20) | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 3 | 1408 Management Improvements | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| 4 | 1410 Administration | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 5 | 1411 Audit | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 6 | 1415 Liquidated Damages | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 7 | 1430 Fees and Costs | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| 8 | 1440 Site Acquisition | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 9 | 1450 Site Improvement | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| 10 | 1460 Dwelling Structures | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| 11 | 1465.1 Dwelling Equipment - Nonexpendable | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 12 | 1470 Nondwelling Structures | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 13 | 1475 Nondwelling Equipment | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| 14 | 1485 Demolition | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| 15 | 1490 Replacement Reserve | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 16 | 1495.1 Relocation Costs | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| 17 | 1492 Moving to Work Demonstration | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 18 | 1498 Mod Used for Development | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 19 | 1499.1 Replacement Housing | \$48,202.00 | \$48,202.00 | \$ - | \$48,202.00 | \$ - | \$ - |
| 20 | 1502 Contingency (may not exceed 8% of line 20) | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 21 | Amount of Annual Grant (Sum of lines 2 - 19) | \$48,202.00 | \$48,202.00 | \$0.00 | \$48,202.00 | \$0.00 | \$0.00 |
| 22 | Amount of line 20 Related to LBP Activities | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 23 | Amount of line 20 Related to Section 504 Compliance | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 24 | Amount of line 20 Related to Security | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 25 | Amount of line 20 Related to Energy Conservation Measures | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

Shawn J. Spauld Beat 7/15/09

Annual Statement /
 Performance and Evaluation Report
 Part II: Supporting Pages
 Comprehensive Grant Program (CGP) (Capital Fund 2004 RHF)

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

OHB Approval 2577-0157

| Development Number / Name HA - Wide Activities | General Description of Major Work Categories | Development Account Number | Quantity | Total Estimated Cost | | Total Actual Cost | |
|---|---|----------------------------------|----------|----------------------|---------|------------------------|-----------------------|
| | | | | Original | Revised | Funds Obligated (2) | Funds Expended (2) |
| PHA-Wide | Replacement Housing Work to be Done Will Be As Described in HASS RHF Brief Plan Approved By Field Office on 1/18/06 | 1499,000 | | \$48,202.00 | \$ - | \$48,202.00 | \$ - |
| | | | | \$48,202.00 | \$ - | \$48,202.00 | \$ - |
| | TOTAL Capital Fund 2006 RHF | | | \$48,202.00 | \$ - | \$48,202.00 | \$ - |

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

Signature of Executive Director and Date

Annunzio J. Spauld-Bent 7/15/09

(2) To be completed for the Performance and Evaluation Report.

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

**Annual Statement /
Performance and Evaluation Report**
Part III: Implementation Schedule
Comprehensive Grant Program (CGP) (Capital Fund 2004 RHF)

**U.S. Department of Housing
and Urban Development**
Office of Public and Indian Housing

OMB Approval No. 2577-0157 (Exp. 3/31/2001)

| Development Number / Name HA - Wide Activities | All Funds Obligated (Quarter Ending Date) | | | All Funds Expended (Quarter Ending Date) | | | Reasons for Revised Target Dates (2) |
|--|---|-------------|------------|--|-------------|------------|--------------------------------------|
| | Original | Revised (1) | Actual (2) | Original | Revised (1) | Actual (2) | |
| Replacement Housing Work to be Done Will Be As Described in HASB RHF Brief Plan Approved by Field Office on 1/18/06. | 12/31/2007 | | | | | | |
| To be completed for the Performance and Evaluation Report or a Revised Annual Statement. Signature of Executive Director and Date: <i>Arundel Spauld-Bent</i> 7/15/09 | | | | | | | |
| To be completed for the Performance and Evaluation Report. | | | | (2) To be completed for the Performance and Evaluation Report. | | | |
| Signature of Public Housing Director/Office of Native American Programs Administrator and Date | | | | Signature of Public Housing Director/Office of Native American Programs Administrator and Date | | | |

Annual Statement / Performance and Evaluation Report
Part I: Summary
Comprehensive Grant Program (CGP) (Capital Fund 2006 RHF)

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing

OMB Approval No. 2577-0157 (Exp. 3/31/2001)

HA Name **Housing Authority of the City of South Bend**
 Work to be Done Will Be As Described in HASB RHF Brief Plan Approved by
 Field Office on 1/18/06
 Comprehensive Grant Number **IN36R01550106**
 FFY of Grant Approval **2006**
 Original Annual Statement Reserve for Disasters/Emergencies Revised Annual Statement/Revision Number **_ 1**
 Final Performance and Evaluation Report

| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost (2) | | Expended |
|----------|---|----------------------|-------------|-----------------------|--|-------------|
| | | Original | Revised (1) | Obligated | | |
| 1 | Total Non-CGP Funds | \$0.00 | \$0.00 | \$0.00 | | \$0.00 |
| 2 | 1406 Operations (May not exceed 10% of line 20) | \$0.00 | \$0.00 | \$0.00 | | \$0.00 |
| 3 | 1408 Management Improvements | \$ - | \$ - | \$ - | | \$ - |
| 4 | 1410 Administration | \$0.00 | \$0.00 | \$0.00 | | \$0.00 |
| 5 | 1411 Audit | \$0.00 | \$0.00 | \$0.00 | | \$0.00 |
| 6 | 1415 Liquidated Damages | \$0.00 | \$0.00 | \$0.00 | | \$0.00 |
| 7 | 1430 Fees and Costs | \$ - | \$ - | \$ - | | \$ - |
| 8 | 1440 Site Acquisition | \$0.00 | \$0.00 | \$0.00 | | \$0.00 |
| 9 | 1450 Site Improvement | \$ - | \$ - | \$ - | | \$ - |
| 10 | 1460 Dwelling Structures | \$ - | \$ - | \$ - | | \$ - |
| 11 | 1465.1 Dwelling Equipment - Nonexpendable | \$0.00 | \$0.00 | \$0.00 | | \$0.00 |
| 12 | 1470 Nondwelling Structures | \$0.00 | \$0.00 | \$0.00 | | \$0.00 |
| 13 | 1475 Nondwelling Equipment | \$ - | \$ - | \$ - | | \$ - |
| 14 | 1485 Demolition | \$ - | \$ - | \$ - | | \$ - |
| 15 | 1490 Replacement Reserve | \$0.00 | \$0.00 | \$0.00 | | \$0.00 |
| 16 | 1495.1 Relocation Costs | \$ - | \$ - | \$ - | | \$ - |
| 17 | 1492 Moving to Work Demonstration | \$0.00 | \$0.00 | \$0.00 | | \$0.00 |
| 18 | 1488 Mod Used for Development | \$0.00 | \$0.00 | \$0.00 | | \$0.00 |
| 19 | 1489 Replacement Housing | \$39,967.00 | \$41,148.00 | \$41,148.00 | | \$41,148.00 |
| 20 | 1502 Contingency (may not exceed 8% of line 20) | \$0.00 | \$0.00 | \$0.00 | | \$0.00 |
| 21 | Amount of Annual Grant (Sum of lines 2 - 19) | \$39,967.00 | \$41,148.00 | \$41,148.00 | | \$41,148.00 |
| 22 | Amount of line 20 Related to LBP Activities | \$0.00 | \$0.00 | \$0.00 | | \$0.00 |
| 23 | Amount of line 20 Related to Section 504 Compliance | \$0.00 | \$0.00 | \$0.00 | | \$0.00 |
| 24 | Amount of line 20 Related to Security | \$0.00 | \$0.00 | \$0.00 | | \$0.00 |
| 25 | Amount of line 20 Related to Energy Conservation Measures | \$0.00 | \$0.00 | \$0.00 | | \$0.00 |

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
 Signature of Executive Director and Date
Anna J. Spauld Bent 7/15/09

(2) To be completed for the Performance and Evaluation Report.
 Signature of Public Housing Director/Office of Native American Programs Administrator and Date

Annual Statement /
 Performance and Evaluation Report
 Part II: Supporting Pages
 Comprehensive Grant Program (CGP) (Capital Fund 2006 RHF)

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

OMB Approval 2577-0157 (Exp. 3/31/2011)

| Development Number / Name HA - Wide Activities | General Description of Major Work Categories | Development Account Number | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Proposed Work (2) |
|---|---|----------------------------------|----------|----------------------|--------------|------------------------|-----------------------|--------------------------------|
| | | | | Original | Revised | Funds Obligated (2) | Funds Expended (2) | |
| PHA-Wide | Replacement Housing Work to be Done Will Be As Described in HASB RHF Brief Plan Approved By Field Office on 1/18/06 | 1499,000 | | \$39,967.00 | \$ 41,148.00 | \$ 41,148.00 | \$ - | |
| | | | | \$ 39,967.00 | \$ 41,148.00 | \$ 41,148.00 | \$ - | |
| | TOTAL Capital Fund 2006 RHF | | | \$ 39,967.00 | \$ 41,148.00 | \$ 41,148.00 | \$ - | |

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

Signature of Executive Director and Date

Arnell J. Spauld Bent
 7/15/09

(2) To be completed for the Performance and Evaluation Report.

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

Annual Statement / Performance and Evaluation Report
Part III: Implementation Schedule
Comprehensive Grant Program (CGP) (Capital Fund 2006 RHF)

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing

OHB Approval No. 2577-0157 (Exp. 3/31/2001)

| Development Number / Name HA - Wide Activities | All Funds Obligated (Quarter Ending Date) | | | All Funds Expended (Quarter Ending Date) | | | Reasons for Revised Target Dates (2) |
|---|---|-------------|------------|--|-------------|------------|--------------------------------------|
| | Original | Revised (1) | Actual (2) | Original | Revised (1) | Actual (2) | |
| Replacement Housing Work to be Done Will Be As Described in HASB RHF Brief Plan Approved by Field Office on 1/18/06. | 12/31/2007 | 12/31/207 | | | | | |
| To be completed for the Performance and Evaluation Report or a Revised Annual Statement. | | | | | | | |
| Signature of Executive Director and Date | | | | (2) To be completed for the Performance and Evaluation Report. | | | |
| <i>Anthony Spaul-Scott 7/15/09</i> | | | | Signature of Public Housing Director/Office of Native American Programs Administrator and Date | | | |

**Annual Statement /
Performance and Evaluation Report**
Part I: Summary
Comprehensive Grant Program (CGP) (Capital Fund 2007)

U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing

OMB Approval No. 2577-0157 (Exp. 3/31/2001)

HA Name **Housing Authority of the City of South Bend**

Comprehensive Grant Number
IN36P01550107

FFY of Grant Approval
2007

Original Annual Statement Reserve for Disasters/Emergencies Revised Annual Statement/Revision Number _____
 Final Performance and Evaluation Report Performance and Evaluation Report for Program Year Ending _____

| Line No. | Summary by Development Account | Total Estimated Cost | | | Total Actual Cost | |
|----------|--|----------------------|----------------|----------------|-------------------|----------------|
| | | Revised (1) | Revised (2) | Revised (3) | Obligated | Expended |
| 1 | Total Non-CGP Funds | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 2 | 1406 Operations | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 3 | 1408 Management Improvements (Note: FY 2006 High Performer no max) | \$53,500.00 | \$143,901.10 | \$139,208.55 | \$139,208.55 | \$139,208.55 |
| 4 | 1410 Administration | \$234,300.00 | \$143,898.90 | \$143,898.90 | \$143,898.90 | \$143,898.90 |
| 5 | 1411 Audit | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 6 | 1415 Liquidated Damages | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 7 | 1430 Fees and Costs | \$5,000.00 | \$5,000.00 | \$5,000.00 | \$5,000.00 | \$5,000.00 |
| 8 | 1440 Site Acquisition | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 9 | 1450 Site Improvement | \$50,000.00 | \$50,000.00 | \$7,349.00 | \$7,349.00 | \$7,349.00 |
| 10 | 1460 Dwelling Structures | \$947,189.00 | \$947,189.00 | \$1,035,205.89 | \$1,035,205.89 | \$1,035,205.89 |
| 11 | 1465.1 Dwelling Equipment - Nonexpendable | \$40,000.00 | \$40,000.00 | \$30,948.72 | \$30,948.72 | \$30,948.72 |
| 12 | 1470 Nondwelling Structures | \$60,000.00 | \$60,000.00 | \$51,734.52 | \$51,734.52 | \$51,734.52 |
| 13 | 1475 Nondwelling Equipment | \$49,000.00 | \$49,000.00 | \$25,643.42 | \$25,643.42 | \$25,643.42 |
| 14 | 1485 Demolition | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 15 | 1490 Replacement Reserve | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 16 | 1495.1 Relocation Costs | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 17 | 1492 Moving to Work Demonstration | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 18 | 1498 Mod Used for Development | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 19 | 1502 Contingency (may not exceed 8% of line 20) | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 20 | Amount of Annual Grant (Sum of lines 2 - 19) | \$1,438,989.00 | \$1,438,989.00 | \$1,438,989.00 | \$1,438,989.00 | \$1,438,989.00 |
| 21 | Amount of line 20 Related to LBP Activities | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 22 | Amount of line 20 Related to Section 504 Compliance | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 23 | Amount of line 20 Related to Security | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 24 | Amount of line 20 Related to Energy Conservation Measures | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

(1) To be completed for the Performance and Evaluation Report of a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Signature of Executive Director and Date

Shawn J. Spauld Beat 7/15/09

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

Annual Statement /
Performance and Evaluation Report
Part II: Supporting Pages
Comprehensive Grant Program (CGP) (Capital Fund 2007)

U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing

OMB Approval 2577-0157 (Exp. 3/31)

| Development Number / Name HA - Wide Activities | General Description of Major Work Categories | Development Account Number | Quantity | Total Estimated Cost | | | Total Actual Cost | | Status of Proposed Work (2) |
|---|---|----------------------------------|----------|----------------------|---------------------|---------------------|------------------------|-----------------------|--------------------------------|
| | | | | Revised (1) | Revised (2) | Revised (3) | Funds Obligated (2) | Funds Expended (2) | |
| PHA-Wide | <u>Operations</u> <u>Management Improvements</u> | 1406.000 | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | |
| PHA-Wide | Staff/Commissioner Training | 1408.010 | | \$20,000.00 | \$20,000.00 | \$20,000.00 | \$20,000.00 | \$20,000.00 | |
| PHA-Wide | Computer Upgrade | 1408.020 | | \$15,000.00 | \$105,401.10 | \$100,708.55 | \$96,016.00 | \$96,016.00 | |
| PHA-Wide | Annual Report | 1408.030 | | \$2,500.00 | \$2,500.00 | \$2,500.00 | \$2,500.00 | \$2,500.00 | |
| PHA-Wide | Resident Initiatives | 1408.040 | | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | |
| PHA-Wide | Executive Director Car Expense | 1408.050 | | \$16,000.00 | \$16,000.00 | \$16,000.00 | \$16,000.00 | \$16,000.00 | |
| PHA-Wide | Homeownership Coordinator | 1408.070 | | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | |
| | Total for Account 1406 | | | \$53,500.00 | \$143,901.10 | \$139,208.55 | \$139,208.55 | \$139,208.55 | |
| | <u>Administration</u> | | | | | | | | |
| PHA-Wide | 12.5%-Ex Dir. Acctg Coord. Payroll Acct & A/P Clk: 20% Fin Mgr. 40% Warehouse Clk: 50% Pur Agent: 100% Plan & Dev Mgr. Plan & Dev Assl & Construction Inspector | 1410.010 | | \$174,300.00 | \$83,898.90 | \$83,898.90 | \$83,898.90 | \$83,898.90 | |
| PHA-Wide | Sundry | 1410.020 | | \$10,000.00 | \$10,000.00 | \$10,000.00 | \$10,000.00 | \$10,000.00 | |
| PHA-Wide | Conference/Recognitions/Annual Report | 1410.030 | | \$50,000.00 | \$50,000.00 | \$50,000.00 | \$50,000.00 | \$50,000.00 | |
| | Total For Account 1410 | | | \$234,300.00 | \$143,898.90 | \$143,898.90 | \$143,898.90 | \$143,898.90 | |
| PHA-Wide | <u>Fees and Costs</u> | | | | | | | | |
| PHA-Wide | Needs Assessment | 1430.200 | | \$5,000.00 | \$5,000.00 | \$0.00 | \$0.00 | \$0.00 | |
| | Total for Account 1430 | | | \$5,000.00 | \$5,000.00 | \$0.00 | \$0.00 | \$0.00 | |
| | <u>Site Improvements</u> | | | | | | | | |
| PHA-Wide | Tree Trim | 1450.000 | | \$20,000.00 | \$20,000.00 | \$7,349.00 | \$7,349.00 | \$7,349.00 | |
| PHA-Wide | Landscape Improvements | 1450.000 | | \$10,000.00 | \$10,000.00 | \$0.00 | \$0.00 | \$0.00 | |
| PHA-Wide | Pavement | 1450.000 | | \$20,000.00 | \$20,000.00 | \$0.00 | \$0.00 | \$0.00 | |
| | Total for Account 1450 | | | \$50,000.00 | \$50,000.00 | \$7,349.00 | \$7,349.00 | \$7,349.00 | |

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
Signature of Executive Director and Date

Anna G. Spaul-Scott 7/15/09

(2) To be completed for the Performance and Evaluation Report.
Signature of Public Housing Director/Office of Native American Programs Administrator and Date

Annual Statement / Performance and Evaluation Report
Part II: Supporting Pages
Comprehensive Grant Program (CGP) (Capital Fund 2007)

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing

OMB Approval 2577-0157 Exp. 3/31

| Development Number / Name HA - Wide Activities | General Description of Major Work Categories | Development Account Number | Quantity | Total Estimated Cost | | | Total Actual Cost | | | Status of Proposed Work (2) |
|--|---|--|----------|--|--|--|--|--|--|-----------------------------|
| | | | | Revised (1) | Revised (2) | Revised (3) | Funds Obligated (2) | Funds Expended (2) | | |
| PHA-Wide IN-15-2 Pizza IN-15-4 Westcott IN-15-4 Quads IN-15-2 Monroe Circle IN-15-3 Laura Court IN-15-8 Harbor Homes IN-15-17 Scattered IN-15-18 Scattered | <u>Dwelling Structures</u> Ex Doors \$1,000/Unit Plumbing Upgrade Modernization-Windows, Cabinets, Carpets, Bathrooms Modernization-Windows, Cabinets, Flooring, Baths, Doors Modernization-Roof, Kitchen, Baths, Laundry, Flooring, Gas Meters Modernization-Windows, Cabinets, Flooring, Baths, Ventilation Modernization-Windows, Cabs, Floor, Bath, Laundry, Door, Roof, Found, HVAC Modernization-Windows, Cabs, Floor, Bath, Laundry, Door, Roof, Found Modernization-Windows, Cabs, Floor, Bath, Laundry, Door, Roof, Found | 1460,000 1460,000 1460,000 1460,000 1460,000 1460,000 1460,000 1460,000 | | \$20,000.00 \$242,189.00 \$50,000.00 \$40,000.00 \$200,000.00 \$100,000.00 \$150,000.00 \$75,000.00 | \$20,000.00 \$242,189.00 \$50,000.00 \$40,000.00 \$200,000.00 \$100,000.00 \$150,000.00 \$75,000.00 | \$20,000.00 \$242,189.00 \$50,000.00 \$40,000.00 \$200,000.00 \$188,016.89 \$150,000.00 \$75,000.00 | \$20,000.00 \$242,189.00 \$50,000.00 \$40,000.00 \$200,000.00 \$188,016.89 \$150,000.00 \$75,000.00 | \$20,000.00 \$242,189.00 \$50,000.00 \$40,000.00 \$200,000.00 \$188,016.89 \$150,000.00 \$75,000.00 | | |
| PHA-Wide | <u>Dwelling Equipment</u> Appliances | 1465,100 | | \$40,000.00 \$40,000.00 | \$40,000.00 \$40,000.00 | \$30,948.72 \$30,948.72 | \$30,948.72 \$30,948.72 | \$30,948.72 \$30,948.72 | | |
| PHA-Wide | <u>Non-Dwelling Structures</u> Interior Paint Flooring/Carpet | 1470,000 1470,000 | | \$30,000.00 \$30,000.00 \$50,000.00 | \$30,000.00 \$30,000.00 \$50,000.00 | \$21,734.52 \$21,734.52 \$51,734.52 | \$21,734.52 \$21,734.52 \$51,734.52 | \$21,734.52 \$21,734.52 \$51,734.52 | | |
| PHA-Wide PHA-Wide PHA-Wide | <u>Non-Dwelling Equipment</u> Computers Reception Area Furnishings Vehicles | 1475,100 1475,100 1475,200 | | \$20,000.00 \$9,000.00 \$20,000.00 \$49,000.00 | \$20,000.00 \$9,000.00 \$20,000.00 \$49,000.00 | \$5,643.42 \$0.00 \$20,000.00 \$25,643.42 | \$5,643.42 \$0.00 \$20,000.00 \$25,643.42 | \$5,643.42 \$0.00 \$20,000.00 \$25,643.42 | | |
| TOTAL CAPITAL FUND 2007 | | | | \$1,438,989.00 | \$1,438,989.00 | \$1,433,989.00 | \$1,433,989.00 | \$1,433,989.00 | | |

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
 Signature of Executive Director and Date

Arundel Spauld Scott
 7/15/09

(2) To be completed for the Performance and Evaluation Report.
 Signature of Public Housing Director/Office of Native American Programs Administrator and Date

**Annual Statement /
Performance and Evaluation Report
Part III: Implementation Schedule
Comprehensive Grant Program (CGP) (Capital Fund 2007)**

**U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing**

OMB Approval No. 2577-0157 (Exp. 3/31/2001)

| Development Number / Name HA - Wide Activities | All Funds Obligated (Quarter Ending Date) | | All Funds Expended (Quarter Ending Date) | | Reasons for Revised Target Dates (2) |
|--|---|-------------|--|-------------|--------------------------------------|
| | Revised (1) | Revised (2) | Revised (1) | Revised (2) | |
| PHA-Wide Operations | 12/31/2008 | 12/31/2008 | | | |
| PHA-Wide Staff/Commissioner Training | 12/31/2008 | 12/31/2008 | | | |
| PHA-Wide Computer Upgrade | 12/31/2008 | 12/31/2008 | | | |
| PHA-Wide Annual Report | 12/31/2008 | 12/31/2008 | | | |
| PHA-Wide Resident Initiatives | 12/31/2008 | 12/31/2008 | | | |
| PHA-Wide Executive Director Car Expense | 12/31/2008 | 12/31/2008 | | | |
| PHA-Wide Homeownership Coordinator | 12/31/2008 | 12/31/2008 | | | |
| Administration | 12/31/2008 | 12/31/2008 | | | |
| PHA-Wide 12.5%-Ex Dir. Acctg Coord, Payroll Acct & APF Clk; 20% | 12/31/2008 | 12/31/2008 | | | |
| PHA-Wide Sundry | 12/31/2008 | 12/31/2008 | | | |
| PHA-Wide Conference/Recognitions/Annual Report | 12/31/2008 | 12/31/2008 | | | |
| PHA-Wide Needs Assessment | 12/31/2007 | 12/31/2007 | | | |
| PHA-Wide Tree Trim | 9/30/2007 | 9/30/2007 | | | |
| PHA-Wide Landscape Improvements | 9/30/2008 | 9/30/2008 | | | |
| PHA-Wide Pavement | 9/30/2008 | 9/30/2008 | | | |
| To be completed for the Performance and Evaluation Report or a Revised Annual Statement. | | | | | |
| Signature of Executive Director and Date | | | | | |
| Signature of Public Housing Director/Office of Native American Programs Administrator and Date | | | | | |
| PHA-Wide Ex. Doors \$1,000/Unit | 6/30/2008 | 6/30/2008 | | | |
| IN-15-2 Plaza Plumbing Upgrade | 12/31/2007 | 12/31/2007 | | | |
| IN-15-4 Westcott Modernization-Windows, Cabinets, Carpets, Bat | 12/31/2007 | 12/31/2007 | | | |
| IN-15-4 Quads Modernization-Windows, Cabinets, Flooring, Baths, | 12/31/2007 | 12/31/2007 | | | |
| IN-15-2 Monroe Circle Modernization-Roof, Kitchen, Baths, Laundry | 12/31/2007 | 12/31/2007 | | | |
| IN-15-3 Laurel Court Modernization-Windows, Cabinets, Flooring, | 12/31/2008 | 12/31/2008 | | | |
| IN-15-8 Harcor Homes Modernization-Windows, Cabs, Floor, Bath, | 9/30/2007 | 9/30/2007 | | | |
| IN-15-17 Scattered Sites Modernization-Windows, Cabs, Floor, Bat | 6/30/2007 | 6/30/2007 | | | |

Shawn J. Spauld Bent
7/15/09

**Annual Statement /
Performance and Evaluation Report**
Part I: Summary
Comprehensive Grant Program (CGP) (Capital Fund 2007 RHF)

U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing

OMB Approval No. 2577-0157 (Exp. 3/31/2001)

HA Name **Housing Authority of the City of South Bend**
 Work to be Done Will Be As Described in HASB RHF Brief Plan Approved by
 Field Office on 1/18/06
 Comprehensive Grant Number **IN36R01550107**
 FFY of Grant Approval **2007**

Original Annual Statement Reserve for Disasters/Emergencies Revised Annual Statement/Revision Number _____

| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost (2) | |
|----------|---|----------------------|---------|-----------------------|----------|
| | | Original | Revised | Obligated | Expended |
| 1 | Total Non-CGP Funds | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 2 | 1406 Operations (May not exceed 10% of line 20) | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 3 | 1408 Management Improvements | - | - | - | - |
| 4 | 1410 Administration | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 5 | 1411 Audit | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 6 | 1415 Liquidated Damages | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 7 | 1430 Fees and Costs | - | - | - | - |
| 8 | 1440 Site Acquisition | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 9 | 1450 Site Improvement | - | - | - | - |
| 10 | 1460 Dwelling Structures | - | - | - | - |
| 11 | 1465.1 Dwelling Equipment - Nonexpendable | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 12 | 1470 Nondwelling Structures | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 13 | 1475 Nondwelling Equipment | - | - | - | - |
| 14 | 1485 Demolition | - | - | - | - |
| 15 | 1490 Replacement Reserve | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 16 | 1495.1 Relocation Costs | - | - | - | - |
| 17 | 1492 Moving to Work Demonstration | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 18 | 1498 Mod Used for Development | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 19 | 1499 Replacement Housing | \$39,981.00 | \$0.00 | \$39,981.00 | \$0.00 |
| 20 | 1502 Contingency (may not exceed 8% of line 20) | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 21 | Amount of Annual Grant (Sum of lines 2 - 19) | \$39,981.00 | \$0.00 | \$39,981.00 | \$0.00 |
| 22 | Amount of line 20 Related to LBP Activities | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 23 | Amount of line 20 Related to Section 504 Compliance | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 24 | Amount of line 20 Related to Security | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 25 | Amount of line 20 Related to Energy Conservation Measures | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

Signature of Executive Director and Date
Arundel S. Spauld-Scott 7/15/09

(2) To be completed for the Performance and Evaluation Report.

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

Annual Statement / Performance and Evaluation Report
Part II: Supporting Pages
Comprehensive Grant Program (CGP) (Capital Fund 2007 RHF)

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing

OMB Approval 2577-0147 (Exp. 3/31/2001)

| Development Number / Name HA - Wide Activities | General Description of Major Work Categories | Development Account Number | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Proposed Work (2) |
|---|--|----------------------------|----------|----------------------|---------|---------------------|--------------------|-----------------------------|
| | | | | Original | Revised | Funds Obligated (2) | Funds Expended (2) | |
| PHA-Wide | Replacement Housing Work to be Done Will Be As Described in HASB RHF Brief Plan Approved By Field Office on 1/18/06 | 1499.000 | | \$39,981.00 | \$ - | \$39,981.00 | \$ - | |
| | Replacement Housing | | | \$39,981.00 | \$ - | \$39,981.00 | \$ - | |
| | TOTAL Capital Fund 2007 RHF | | | \$39,981.00 | \$ - | \$39,981.00 | \$ - | |

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

Signature of Executive Director and Date

Anna J. Spauld Bent 7/15/06

(2) To be completed for the Performance and Evaluation Report.

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

**Annual Statement /
Performance and Evaluation Report**
Part III: Implementation Schedule
Comprehensive Grant Program (CGP) (Capital Fund 2007 RHF)

**U.S. Department of Housing
and Urban Development**
Office of Public and Indian Housing

OMB Approval No. 2577-0157 (Exp. 3/31/2001)

| Development Number / Name HA - Wide Activities | All Funds Obligated (Quarter Ending Date) | | | All Funds Expended (Quarter Ending Date) | | | Reasons for Revised Target Dates (2) |
|---|---|---------|------------|--|-------------|------------|--------------------------------------|
| | Original | Revised | Actual (2) | Original | Revised (1) | Actual (2) | |
| Replacement Housing Work to be Done Will Be As Described in HASB RHF Brief Plan Approved by Field Office on 1/18/06. | 12/31/2007 | | | | | | |
| <p>To be completed for the Performance and Evaluation Report or a Revised Annual Statement.</p> <p>Signature of Executive Director and Date: <i>Quinn J. Spauld-Scott</i> 7/15/09</p> <p>(2) To be completed for the Performance and Evaluation Report.</p> <p>Signature of Public Housing Director/Office of Native American Programs Administrator and Date</p> | | | | | | | |

**Annual Statement /
Performance and Evaluation Report**
Part I: Summary
Comprehensive Grant Program (CGP) (Capital Fund 2008 RHF)

U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing

OMB Approval No. 2577-0157 (Exp. 3/31/2001)

HA Name **Housing Authority of the City of South Bend**
Work to be Done Will Be As Described in HASB RHF Brief Plan Approved by
Field Office on 3/13/08

Comprehensive Grant Number
IN36R01550108

FFY of Grant Approval
2008

Original Annual Statement Reserve for Disasters/Emergencies Revised Annual Statement/Revision Number

| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost (2) | | Expended |
|----------|---|----------------------|---------|-----------------------|--|----------|
| | | Original | Revised | Obligated | | |
| 1 | Total Non-CGP Funds | \$0.00 | \$0.00 | \$0.00 | | \$0.00 |
| 2 | 1406 Operations (May not exceed 10% of line 20) | \$0.00 | \$0.00 | \$0.00 | | \$0.00 |
| 3 | 1408 Management Improvements | \$ - | \$ - | \$ - | | \$ - |
| 4 | 1410 Administration | \$0.00 | \$0.00 | \$0.00 | | \$0.00 |
| 5 | 1411 Audit | \$0.00 | \$0.00 | \$0.00 | | \$0.00 |
| 6 | 1415 Liquidated Damages | \$0.00 | \$0.00 | \$0.00 | | \$0.00 |
| 7 | 1430 Fees and Costs | \$ - | \$ - | \$ - | | \$ - |
| 8 | 1440 Site Acquisition | \$0.00 | \$0.00 | \$0.00 | | \$0.00 |
| 9 | 1450 Site Improvement | \$ - | \$ - | \$ - | | \$ - |
| 10 | 1460 Dwelling Structures | \$ - | \$ - | \$ - | | \$ - |
| 11 | 1465.1 Dwelling Equipment - Nonexpendable | \$0.00 | \$0.00 | \$0.00 | | \$0.00 |
| 12 | 1470 Nondwelling Structures | \$0.00 | \$0.00 | \$0.00 | | \$0.00 |
| 13 | 1475 Nondwelling Equipment | \$ - | \$ - | \$ - | | \$ - |
| 14 | 1485 Demolition | \$ - | \$ - | \$ - | | \$ - |
| 15 | 1490 Replacement Reserve | \$0.00 | \$0.00 | \$0.00 | | \$0.00 |
| 16 | 1495.1 Relocation Costs | \$ - | \$ - | \$ - | | \$ - |
| 17 | 1492 Moving to Work Demonstration | \$0.00 | \$0.00 | \$0.00 | | \$0.00 |
| 18 | 1498 Mod Used for Development | \$0.00 | \$0.00 | \$0.00 | | \$0.00 |
| 19 | 1499 Replacement Housing | \$32,052.00 | \$0.00 | \$0.00 | | \$ - |
| 20 | 1502 Contingency (may not exceed 8% of line 20) | \$0.00 | \$0.00 | \$0.00 | | \$0.00 |
| 21 | Amount of Annual Grant (Sum of lines 2 - 19) | \$32,052.00 | \$0.00 | \$0.00 | | \$0.00 |
| 22 | Amount of line 20 Related to LBP Activities | \$0.00 | \$0.00 | \$0.00 | | \$0.00 |
| 23 | Amount of line 20 Related to Section 504 Compliance | \$0.00 | \$0.00 | \$0.00 | | \$0.00 |
| 24 | Amount of line 20 Related to Security | \$0.00 | \$0.00 | \$0.00 | | \$0.00 |
| 25 | Amount of line 20 Related to Energy Conservation Measures | \$0.00 | \$0.00 | \$0.00 | | \$0.00 |

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

Signature of Executive Director and Date

Arnold J. Spauld-Beet 7/15/09

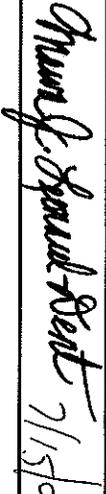
(2) To be completed for the Performance and Evaluation Report.

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

Annual Statement /
 Performance and Evaluation Report
 Part II: Supporting Pages
 Comprehensive Grant Program (CGP) (Capital Fund 2008 RHF)

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

OMB Approval 2577-0157 (Exp. 3/31/2011)

| Development Number / Name HA - Wide Activities | General Description of Major Work Categories | Development Account Number | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Proposed Work (2) |
|---|--|----------------------------------|----------|--|---------|------------------------|-----------------------|--------------------------------|
| | | | | Original | Revised | Funds Obligated (2) | Funds Expended (2) | |
| PIA-Wide | Replacement Housing Work to be Done Will Be As Described in HASB RHF Biet Plan Approved By Field Office on 3/13/08 | 1499.000 | | \$32,052.00 | \$ - | \$ - | \$ - | |
| | | | | \$ 32,052.00 | \$ - | \$ - | \$ - | |
| | | | | \$ 32,052.00 | \$ - | \$ - | \$ - | |
| | | | | TOTAL Capital Fund 2007 RHF | \$ - | \$ - | \$ - | |
| (1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement. | | | | (2) To be completed for the Performance and Evaluation Report. | | | | |
| Signature of Executive Director and Date | | | | Signature of Public Housing Director/Office of Native American Programs Administrator and Date | | | | |
|  7/15/09 | | | | | | | | |

**Annual Statement /
Performance and Evaluation Report
Part III: Implementation Schedule
Comprehensive Grant Program (CGP) (Capital Fund 2008 RHF)**

**U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing**

OMB Approval No. 2577-0157 (Exp. 3/31/2011)

| Development Number / Name HA - Wide Activities | All Funds Obligated (Quarter Ending Date) | | | All Funds Expended (Quarter Ending Date) | | | Reasons for Revised Target Dates (2) |
|--|---|---------|--|--|-------------|------------|--------------------------------------|
| | Original | Revised | Actual (2) | Original | Revised (1) | Actual (2) | |
| Replacement Housing Work to be Done Will Be As Described in HASB RHF Brief Plan Approved by Field Office on 3/13/08. | 12/31/2009 | | | | | | |
| To be completed for the Performance and Evaluation Report or a Revised Annual Statement. | | | | | | | |
| Signature of Executive Director and Date | | | Signature of Public Housing Director/Office of Native American Programs Administrator and Date | | | | |
| <i>Anthony J. Spaul-Beal</i> | | | <i>7/15/09</i> | | | | |

**Annual Statement /
Performance and Evaluation Report**
Part I: Summary
Comprehensive Grant Program (CGP) (Capital Fund 2008 RHF)

U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing

OMB Approval No. 2577-0157 (Exp. 3/31/2001)

| HA Name Housing Authority of the City of South Bend Work to be Done Will Be As Described in HASB RHF Brief Plan Approved by Field Office on 3/13/08 | | Comprehensive Grant Number IN56R01550208 | | FPY of Grant Approval 2008 | |
|--|---|--|---------|--------------------------------------|----------|
| <input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement/Revision Number ___ | | | | | |
| Summary by Development Account | | | | | |
| Line No. | | Total Estimated Cost | | Total Actual Cost (2) | |
| | | Original | Revised | Obligated | Expended |
| 1 | Total Non-CGP Funds | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 2 | 1406 Operations (May not exceed 10% of line 20) | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 3 | 1408 Management Improvements | \$ - | \$ - | \$ - | \$ - |
| 4 | 1410 Administration | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 5 | 1411 Audit | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 6 | 1415 Liquidated Damages | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 7 | 1430 Fees and Costs | \$ - | \$ - | \$ - | \$ - |
| 8 | 1440 Site Acquisition | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 9 | 1450 Site Improvement | \$ - | \$ - | \$ - | \$ - |
| 10 | 1460 Dwelling Structures | \$ - | \$ - | \$ - | \$ - |
| 11 | 1465.1 Dwelling Equipment - Nonexpendable | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 12 | 1470 Nondwelling Structures | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 13 | 1475 Nondwelling Equipment | \$ - | \$ - | \$ - | \$ - |
| 14 | 1485 Demolition | \$ - | \$ - | \$ - | \$ - |
| 15 | 1490 Replacement Reserve | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 16 | 1495.1 Relocation Costs | \$ - | \$ - | \$ - | \$ - |
| 17 | 1492 Moving to Work Demonstration | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 18 | 1498 Mod Used for Development | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 19 | 1499 Replacement Housing | \$18,316.00 | \$0.00 | \$ - | \$ - |
| 20 | 1502 Contingency (may not exceed 8% of line 20) | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 21 | Amount of Annual Grant (Sum of lines 2 - 19) | \$18,316.00 | \$0.00 | \$0.00 | \$0.00 |
| 22 | Amount of line 20 Related to LBP Activities | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 23 | Amount of line 20 Related to Section 504 Compliance | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 24 | Amount of line 20 Related to Security | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 25 | Amount of line 20 Related to Energy Conservation Measures | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

Signature of Executive Director and Date

Annunzio J. Samuel Bent
7/15/09

(2) To be completed for the Performance and Evaluation Report.

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

**Annual Statement /
Performance and Evaluation Report**
Part II: Supporting Pages
Comprehensive Grant Program (CGP) (Capital Fund 2008 RHF)

U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing

OMB Approval 2577-0157 (Exp. 3/31/2001)

| Development Number / Name HA - Wide Activities | General Description of Major Work Categories | Development Account Number | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Proposed Work (2) |
|---|---|----------------------------------|----------|----------------------|---------|------------------------|-----------------------|--------------------------------|
| | | | | Original | Revised | Funds Obligated (2) | Funds Expended (2) | |
| PHA-Wide | Replacement Housing Work to be Done Will Be As Described in HASB RHF Brief Plan Approved By Field Office on 3/13/08 | 1499,000 | | \$ 18,316.00 | \$ - | \$ - | \$ - | |
| | Replacement Housing | | | \$ 18,316.00 | \$ - | \$ - | \$ - | |
| | TOTAL Capital Fund 2007 RHF | | | \$ 18,316.00 | \$ - | \$ - | \$ - | |

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

Signature of Executive Director and Date

Shawn J. Spauld-Scott 7/15/09

(2) To be completed for the Performance and Evaluation Report.

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

**Annual Statement /
Performance and Evaluation Report**
Part III: Implementation Schedule
Comprehensive Grant Program (CGP) (Capital Fund 2008 RHF)

**U.S. Department of Housing
and Urban Development**
Office of Public and Indian Housing

OMB Approval No. 2577-0157 (Exp. 3/31/2001)

| Development Number / Name HA - Wide Activities | All Funds Obligated (Quarter Ending Date) | | | All Funds Expended (Quarter Ending Date) | | | Reasons for Revised Target Dates (2) |
|--|---|---------|------------|--|-------------|------------|--------------------------------------|
| | Original | Revised | Actual (2) | Original | Revised (1) | Actual (2) | |
| Replacement Housing Work to be Done Will Be As Described in HASB RHF Brief Plan Approved by Field Office on 3/13/08. | 12/31/2009 | | | | | | |
| To be completed for the Performance and Evaluation Report or a Revised Annual Statement. | | | | | | | |
| Signature of Executive Director and Date | | | | Signature of Public Housing Director/Office of Native American Programs Administrator and Date | | | |

Thomas J. Spauld 7/15/09

**Annual Statement /
Performance and Evaluation Report**
Part I: Summary
Comprehensive Grant Program (CGP) (Capital Fund 2005 RHF)

U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing

OMB Approval No. 2577-0157 (Exp. 3/31/2001)

HA Name **Housing Authority of the City of South Bend**

Comprehensive Grant Nur IN36RO15501-05
FFY of Grant Approval 2005

Original Annual Statement Reserve for Disasters/Emergencies Revised Annual Statement/Revision Number ____

March 31, 2002

| Line No. | Summary by Development Account | Total Estimated Cost | | |
|----------|---|----------------------|-------------|----------|
| | | Original | Obligated | Expended |
| 1 | Total Non-CGP Funds | \$0.00 | \$0.00 | \$0.00 |
| 2 | 1406 Operations (May not exceed 10% of line 20) | \$0.00 | \$0.00 | \$0.00 |
| 3 | 1408 Management Improvements | \$ - | \$ - | \$ - |
| 4 | 1410 Administration | \$0.00 | \$0.00 | \$0.00 |
| 5 | 1411 Audit | \$0.00 | \$0.00 | \$0.00 |
| 6 | 1415 Liquidated Damages | \$0.00 | \$0.00 | \$0.00 |
| 7 | 1430 Fees and Costs | \$ - | \$ - | \$ - |
| 8 | 1440 Site Acquisition | \$0.00 | \$0.00 | \$0.00 |
| 9 | 1450 Site Improvement | \$ - | \$ - | \$ - |
| 10 | 1460 Dwelling Structures | \$ - | \$ - | \$ - |
| 11 | 1465.1 Dwelling Equipment - Nonexpendable | \$0.00 | \$0.00 | \$0.00 |
| 12 | 1470 Nondwelling Structures | \$0.00 | \$0.00 | \$0.00 |
| 13 | 1475 Nondwelling Equipment | \$ - | \$ - | \$ - |
| 14 | 1485 Demolition | \$ - | \$ - | \$ - |
| 15 | 1490 Replacement Reserve | \$0.00 | \$0.00 | \$0.00 |
| 16 | 1495.1 Relocation Costs | \$ - | \$ - | \$ - |
| 17 | 1492 Moving to Work Demonstration | \$0.00 | \$0.00 | \$0.00 |
| 18 | 1498 Mod Used for Development | \$0.00 | \$0.00 | \$0.00 |
| 19 | 1499.1 Replacement Housing | \$45,221.00 | \$45,221.00 | \$ - |
| 20 | 1502 Contingency (may not exceed 8% of line 20) | \$0.00 | \$0.00 | \$0.00 |
| 21 | Amount of Annual Grant (Sum of lines 2 - 19) | \$45,221.00 | \$45,221.00 | \$0.00 |
| 22 | Amount of line 20 Related to LBP Activities | \$0.00 | \$0.00 | \$0.00 |
| 23 | Amount of line 20 Related to Section 504 Compliance | \$0.00 | \$0.00 | \$0.00 |
| 24 | Amount of line 20 Related to Security | \$0.00 | \$0.00 | \$0.00 |
| 25 | Amount of line 20 Related to Energy Conservation Measures | \$0.00 | \$0.00 | \$0.00 |

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

Annalysa J. Spauld-Scott 7/15/09

Annual Statement / Performance and Evaluation Report
Part II: Supporting Pages
Comprehensive Grant Program (CGP) (Capital Fund 2005 RHF)

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

OHB Approval 257-0157

| Development Number / Name HA - Wide Activities | General Description of Major Work Categories | Development Account Number | Quantity | Total Estimated Cost | | Total Actual Cost | |
|---|--|----------------------------|----------|----------------------|---------|---------------------|--------------------|
| | | | | Original | Revised | Funds Obligated (2) | Funds Expended (2) |
| PHA-Wide | Replacement Housing Work to be Done Will Be As Described in HASB RHF Brief Plan Approved By Field Office on 1/18/05 | 1499,000 | | \$45,221.00 | \$ - | \$45,221.00 | \$ - |
| | | | | \$45,221.00 | \$ - | \$45,221.00 | \$ - |
| | TOTAL Capital Fund 2005 RHF | | | \$45,221.00 | \$ - | \$45,221.00 | \$ - |

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

Signature of Executive Director and Date

Annunzio Spauld Bent 7/15/09

(2) To be completed for the Performance and Evaluation Report.

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

**Annual Statement /
Performance and Evaluation Report**
Part III: Implementation Schedule
Comprehensive Grant Program (CGP) (Capital Fund 2005 RHF)

**U.S. Department of Housing
and Urban Development**
Office of Public and Indian Housing

OMB Approval No. 2577-0157 (Exp. 3/31/2001)

| Development Number / Name HA - Wide Activities | All Funds Obligated (Quarter Ending Date) | | | All Funds Expended (Quarter Ending Date) | | | Reasons for Revised Target Dates (2) |
|--|---|-------------|------------|--|-------------|------------|--------------------------------------|
| | Original | Revised (1) | Actual (2) | Original | Revised (1) | Actual (2) | |
| Replacement Housing Work to be Done Will Be As Described in HASB RHF Brief Plan Approved by Field Office on 1/18/06. | 12/31/2007 | | | | | | |
| To be completed for the Performance and Evaluation Report or a Revised Annual Statement. | | | | | | | |
| Signature of Executive Director and Date | | | | (2) To be completed for the Performance and Evaluation Report. | | | |
| <i>Annunzio Spauld Bent</i> 2/15/09 | | | | Signature of Public Housing Director/Office of Native American Programs Administrator and Date | | | |

**Annual Statement /
Performance and Evaluation Report**
Part I: Summary
Comprehensive Grant Program (CGP) (Capital Fund 2008)

U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing

OMB Approval No. 2577-0157 (Exp 3/31/2001)

HA Name **Housing Authority of the City of South Bend**

Comprehensive Grant Number
IN36P015050108

FY of Grant Approval
2008

Original Annual Statement Reserve for Disasters/Emergencies Revised Annual Statement/Revision Number 1_5-30-08 Performance and Evaluation Report for Program Year Ending _____

| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost (2) | |
|----------|---|----------------------|----------------|-----------------------|--------------|
| | | Original | Revised (1) | Obligated | Expended |
| 1 | Total Non-CGP Funds | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 2 | 1406 Operations (May not exceed 10% of line 20) | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 3 | 1408 Management Improvements | \$96,642.90 | \$156,327.90 | \$156,327.90 | \$52,109.38 |
| 4 | 1410 Administration | \$203,357.10 | \$156,327.90 | \$156,327.90 | \$156,327.90 |
| 5 | 1411 Audit | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 6 | 1415 Liquidated Damages | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 7 | 1430 Fees and Costs | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 8 | 1440 Site Acquisition | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 9 | 1450 Site Improvement | \$90,000.00 | \$75,623.20 | \$75,623.20 | \$6,395.56 |
| 10 | 1460 Dwelling Structures | \$1,035,000.00 | \$1,035,000.00 | \$1,035,000.00 | \$482,416.08 |
| 11 | 1465.1 Dwelling Equipment - Nonexpendable | \$40,000.00 | \$40,000.00 | \$40,000.00 | \$0.00 |
| 12 | 1470 Nondwelling Structures | \$70,000.00 | \$70,000.00 | \$70,000.00 | \$0.00 |
| 13 | 1475 Nondwelling Equipment | \$40,000.00 | \$30,000.00 | \$30,000.00 | \$55,772.10 |
| 14 | 1485 Demolition | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 15 | 1490 Replacement Reserve | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 16 | 1495.1 Relocation Costs | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 17 | 1492 Moving to Work Demonstration | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 18 | 1498 Mod Used for Development | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 19 | 1502 Contingency (may not exceed 8% of line 20) | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 20 | Amount of Annual Grant (Sum of lines 2 - 19) | \$1,575,000.00 | \$1,563,279.00 | \$1,563,279.00 | \$753,021.02 |
| 21 | Amount of line 20 Related to LBP Activities | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 22 | Amount of line 20 Related to Section 504 Compliance | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 23 | Amount of line 20 Related to Security | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 24 | Amount of line 20 Related to Energy Conservation Measures | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Signature of Executive Director and Date

Annunzio Spaul-Bent 7/15/09

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

**Annual Statement /
Performance and Evaluation Report**
Part II: Supporting Pages
Comprehensive Grant Program (CGP) (Capital Fund 2008)

U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing

OMB Approval 2577-0157 (Exp. 3/31)

| Development Number / Name HA - Wide Activities | General Description of Major Work Categories | Development Account Number | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Proposed Work (2) |
|---|--|----------------------------------|----------|----------------------|---------------------|------------------------|-----------------------|--------------------------------|
| | | | | Original | Revised (1) | Funds Obligated (2) | Funds Expended (2) | |
| | Management Improvements | | | | | | | |
| PHA-Wide | Staff/Commissioner Training | 1408.010 | | \$20,000.00 | \$20,000.00 | \$20,000.00 | \$6,686.67 | |
| PHA-Wide | Computer Upgrade | 1408.020 | | \$15,000.00 | \$74,685.00 | \$74,685.00 | \$24,895.00 | |
| PHA-Wide | Annual Report | 1408.030 | | \$2,500.00 | \$2,500.00 | \$2,500.00 | \$833.33 | |
| PHA-Wide | Resident Initiatives | 1408.040 | | \$6,500.00 | \$6,500.00 | \$6,500.00 | \$2,166.67 | |
| PHA-Wide | Executive Director Car Expense | 1408.050 | | \$16,000.00 | \$16,000.00 | \$16,000.00 | \$5,333.33 | |
| PHA-Wide | Homeownership Coordinator | 1408.070 | | \$36,642.90 | \$36,642.90 | \$36,642.90 | \$12,214.38 | |
| | Total for Account: 1408 | | | \$96,642.90 | \$156,327.90 | \$156,327.90 | \$52,109.38 | |
| | Administration | | | | | | | |
| PHA-Wide | 12.5%-Ex Dir, Accty Coord, Payroll Act & AP, Ck; 20% Fin Mgr; 40% Warehouse Ck; 50% Pur Agent; 100% Plan & Dev Mgr, Plan & Dev Asst & Construction Inspector | 1410.010 | | \$143,357.10 | \$96,327.90 | \$96,327.90 | \$96,327.90 | |
| PHA-Wide | Sundry | 1410.020 | | \$10,000.00 | \$10,000.00 | \$10,000.00 | \$10,000.00 | |
| PHA-Wide | Conference/Recognitions/Annual Report | 1410.030 | | \$50,000.00 | \$50,000.00 | \$50,000.00 | \$50,000.00 | |
| | Total For Account: 1410 | | | \$203,357.10 | \$156,327.90 | \$156,327.90 | \$156,327.90 | |
| | Site Improvements | | | | | | | |
| PHA-Wide | Tree Trimming | 1450.000 | | \$20,000.00 | \$5,623.20 | \$5,623.20 | \$6,395.56 | |
| PHA-Wide | Landscape Improvement | 1450.000 | | \$50,000.00 | \$50,000.00 | \$50,000.00 | \$0.00 | |
| PHA-Wide | Pavement | 1450.000 | | \$20,000.00 | \$20,000.00 | \$20,000.00 | \$0.00 | |
| | Total for Account: 1450 | | | \$90,000.00 | \$75,623.20 | \$75,623.20 | \$6,395.56 | |

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

Signature of Executive Director and Date

Annunzio J. Spaul-Beck 7/15/09

(2) To be completed for the Performance and Evaluation Report.

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

Annual Statement /
Performance and Evaluation Report
Part II: Supporting Pages
Comprehensive Grant Program (CGP) (Capital Fund 2008)

U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing

OMB Approval 2577-0157 (Exp. 3/31)

| Development Number / Name HA - Wide Activities | General Description of Major Work Categories | Development Account Number | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Proposed Work (2) |
|--|---|--|----------|---|---|---|---|--------------------------------|
| | | | | Original | Revised (1) | Funds Obligated (2) | Funds Expended (2) | |
| PHA-Wide IN-15-2 Plaza IN-15-4 Westcott IN-15-4 Quadra IN-15-2 Monroe Circle IN-15-3 Laurel Court IN-15-8 Harbor Homes IN-15-17 Scattered | <u>Dwelling Structures</u> Ex Doors \$1,000/Unit Plumbing Upgrade Modernization-Windows, Carpet, Cabinets, Bathrooms Modernization-Windows, Cabinets, Flooring, Bathrooms, Doors Modernization-Roof, Kitchen, Bath, Laundry, Flooring, Gas Meters Modernization-Windows, Cabinets, Floor, Bath, Ventilation Modernization-Windows, Cabs, Floor, Bath, Laundry, Door, Roof, Found, HVAC Modernization-Windows, Cabs, Floor, Bath, Laundry, Door, Roof, Found | 1480,000 1460,000 1460,000 1460,000 1460,000 1460,000 1460,000 1460,000 | | \$20,000.00 \$250,000.00 \$100,000.00 \$40,000.00 \$300,000.00 \$100,000.00 \$150,000.00 \$75,000.00 \$1,035,000.00 | \$20,000.00 \$250,000.00 \$100,000.00 \$40,000.00 \$300,000.00 \$100,000.00 \$150,000.00 \$75,000.00 \$1,035,000.00 | \$20,000.00 \$250,000.00 \$100,000.00 \$40,000.00 \$300,000.00 \$100,000.00 \$150,000.00 \$75,000.00 \$1,035,000.00 | \$9,320.00 \$116,606.08 \$46,600.00 \$18,640.00 \$139,800.00 \$46,600.00 \$69,900.00 \$34,950.00 \$482,416.08 | |
| PHA-Wide PHA-Wide | <u>Dwelling Equipment</u> Appliances <u>Non-Dwelling Structures</u> Interior Paint Floor/Carpet | 1465,100 1470,000 1470,000 | | \$40,000.00 \$40,000.00 \$40,000.00 \$30,000.00 \$70,000.00 | \$40,000.00 \$40,000.00 \$40,000.00 \$30,000.00 \$70,000.00 | \$40,000.00 \$40,000.00 \$40,000.00 \$30,000.00 \$70,000.00 | \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 | |
| PHA-Wide PHA-Wide | <u>Non-Dwelling Equipment</u> Vehicles Computers | 1475,200 1475,400 | | \$20,000.00 \$20,000.00 \$40,000.00 | \$10,000.00 \$20,000.00 \$30,000.00 | \$10,000.00 \$20,000.00 \$30,000.00 | \$0.00 \$55,772.10 \$55,772.10 | |
| TOTAL Capital Fund 2008 | | | | \$1,575,000.00 | \$1,563,279.00 | \$1,563,279.00 | \$753,021.02 | |

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
Signature of Executive Director and Date

Arnold J. Spaul-Scott 7/15/09

(2) To be completed for the Performance and Evaluation Report.
Signature of Public Housing Director/Office of Native American Programs Administrator and Date

**Annual Statement /
Performance and Evaluation Report
Part III: Implementation Schedule
Comprehensive Grant Program (CGP) (Capital Fund 2008)**

**U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing**

OHB Approval No. 2577-0157 (Exp. 3/31/2001)

| Development Number / Name HA - Wide Activities | All Funds Obligated (Quarter Ending Date) | | All Funds Expended (Quarter Ending Date) | | Reasons for Revised Target Dates (2) |
|--|---|----------------------------|--|--|--------------------------------------|
| | Original | Revised (1) | Original | Revised (1) | |
| PHA-Wide Staff/Commissioner Training | 12/31/2009 | 12/31/2009 | | | |
| PHA-Wide Computer Upgrade | 12/31/2009 | 12/31/2009 | | | |
| PHA-Wide Annual Report | 12/31/2009 | 12/31/2009 | | | |
| PHA-Wide Resident Initiatives | 12/31/2009 | 12/31/2009 | | | |
| PHA-Wide Executive Director Car Expense | 12/31/2009 | 12/31/2009 | | | |
| PHA-Wide Homeownership Coordinator | 12/31/2009 | 12/31/2009 | | | |
| Administration | 12/31/2009 | 12/31/2009 | | | |
| PHA-Wide 12.5%-Ex Dir. Acctg Coord. Payroll Acct & AP/ CLK: 20% | 12/31/2009 | 12/31/2009 | | | |
| PHA-Wide Sundry | 12/31/2009 | 12/31/2009 | | | |
| PHA-Wide Conference/Recognitions/Annual Report | 12/31/2009 | 12/31/2009 | | | |
| PHA-Wide Tree Trimming | 9/30/2008 | 9/30/2008 | | | |
| PHA-Wide Landscape Improvement | 6/30/2009 | 6/30/2009 | | | |
| PHA-Wide Pavement | 9/30/2009 | 9/30/2009 | | | |
| To be completed for the Performance and Evaluation Report of a Revised Annual Statement. | | | | | |
| Signature of Executive Director and Date | | <i>Annunzio Spaul-Beit</i> | | Signature of Public Housing Director/Office of Native American Programs Administrator and Date | |
| | | 7/15/09 | | | |
| PHA-Wide Ex Doors \$1,000/Unit | 6/30/2009 | 6/30/2009 | | | |
| IN-15-2 Plaza Plumbing Upgrade | 12/31/2008 | 12/31/2008 | | | |
| IN-15-4 Westcott Modernization-Windows, Carpet, Cabinets, Bathro | 12/31/2008 | 12/31/2008 | | | |
| IN-15-4 Quads Modernization-Windows, Cabinets, Flooring, Bathroo | 12/31/2008 | 12/31/2008 | | | |

Annual Statement / Performance and Evaluation Report
Part I: Summary
Comprehensive Grant Program (CGP) (Capital Fund 2009)

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing

OMB Approval No. 2577-0157 (Exp. 3/31/2001)

Comprehensive Grant Number
IN36PO15050109

FY of Grant Approval
2009

Original Annual Statement Reserve for Disasters/Emergencies Revised Annual Statement/Revision Number _____ Performance and Evaluation Report for Program Year Ending _____

| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost (2) | |
|----------|---|----------------------|-------------|-----------------------|----------|
| | | Original | Revised (1) | Obligated | Expended |
| 1 | Total Non-CGP Funds | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 2 | 1406 Operations (May not exceed 10% of line 20) | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 3 | 1408 Management Improvements | \$96,642.90 | \$0.00 | \$96,642.90 | \$0.00 |
| 4 | 1410 Administration | \$203,357.10 | \$0.00 | \$203,357.10 | \$0.00 |
| 5 | 1411 Audit | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 6 | 1415 Liquidated Damages | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 7 | 1430 Fees and Costs | \$10,000.00 | \$0.00 | \$10,000.00 | \$0.00 |
| 8 | 1440 Site Acquisition | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 9 | 1450 Site Improvement | \$90,000.00 | \$0.00 | \$90,000.00 | \$0.00 |
| 10 | 1460 Dwelling Structures | \$760,000.00 | \$0.00 | \$760,000.00 | \$0.00 |
| 11 | 1465.1 Dwelling Equipment - Nonexpendable | \$40,000.00 | \$0.00 | \$40,000.00 | \$0.00 |
| 12 | 1470 Nondwelling Structures | \$120,000.00 | \$0.00 | \$120,000.00 | \$0.00 |
| 13 | 1475 Nondwelling Equipment | \$110,000.00 | \$0.00 | \$110,000.00 | \$0.00 |
| 14 | 1485 Demolition | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 15 | 1490 Replacement Reserve | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 16 | 1495.1 Relocation Costs | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 17 | 1492 Moving to Work Demonstration | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 18 | 1498 Mod Used for Development | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 19 | 1502 Contingency (may not exceed 8% of line 20) | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 20 | Amount of Annual Grant (Sum of lines 2 - 19) | \$1,430,000.00 | \$0.00 | \$1,430,000.00 | \$0.00 |
| 21 | Amount of line 20 Related to LBP Activities | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 22 | Amount of line 20 Related to Section 504 Compliance | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 23 | Amount of line 20 Related to Security | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 24 | Amount of line 20 Related to Energy Conservation Measures | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Signature of Executive Director and Date

Shawn J. Spauld-Bent
 7/15/09

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

Annual Statement /
Performance and Evaluation Report
Part II: Supporting Pages
Comprehensive Grant Program (CGP) (Capital Fund 2009)

U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing

OMB Approval 2577-0157 (Exp. 3/31)

| Development Number / Name HA - Wide Activities | General Description of Major Work Categories | Development Account Number | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Proposed Work (2) |
|--|---|--|----------|--|--|--|--|-----------------------------|
| | | | | Original | Revised | Funds Obligated (2) | Funds Expended (2) | |
| PHA-Wide PHA-Wide PHA-Wide PHA-Wide PHA-Wide | <u>Management Improvements</u> Staff/Commissioner Training Computer Upgrade Annual Report Resident Initiatives Executive Director Car Expense Homeownership Coordinator | 1408.010 1408.020 1408.030 1408.040 1408.050 1408.070 | | \$20,000.00 \$15,000.00 \$2,500.00 \$6,500.00 \$16,000.00 \$36,642.90 | \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 | \$20,000.00 \$15,000.00 \$2,500.00 \$6,500.00 \$16,000.00 \$36,642.90 | \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 | |
| | Total for Account 1408 | | | \$96,642.90 | \$0.00 | \$96,642.90 | \$0.00 | |
| PHA-Wide PHA-Wide PHA-Wide | <u>Administration</u> 12.5%-Ex Dir. Acctg Coord, Payroll Acct & A/P Clk; 20% Fin Mgr; 40% Warehouse Clk; 50% Pur Agent; 100% Plan & Dev Mgr; Plan & Dev Asst & Construction Inspector Sundry Conference/Recognitions/Annual Report | 1410.010 1410.020 1410.030 | | \$143,357.10 \$10,000.00 \$50,000.00 \$203,357.10 | \$0.00 \$0.00 \$0.00 \$0.00 | \$143,357.10 \$10,000.00 \$50,000.00 \$203,357.10 | \$0.00 \$0.00 \$0.00 \$0.00 | |
| | Total For Account 1410 | | | \$203,357.10 | \$0.00 | \$203,357.10 | \$0.00 | |
| PHA-Wide IN-15-4 Westcott | <u>Fees and Costs</u> Energy Survey Plumbing Assessment | 1430.200 1430.200 | | \$5,000.00 \$5,000.00 \$10,000.00 | \$0.00 \$0.00 \$0.00 | \$5,000.00 \$5,000.00 \$10,000.00 | \$0.00 \$0.00 \$0.00 | |
| | Total for Account 1430 | | | \$10,000.00 | \$0.00 | \$10,000.00 | \$0.00 | |
| PHA-Wide PHA-Wide PHA-Wide | <u>Site Improvements</u> Tree Trim Landscape Improvement Pavements | 1450.000 1450.000 1450.000 | | \$20,000.00 \$50,000.00 \$20,000.00 \$90,000.00 | \$0.00 \$0.00 \$0.00 \$0.00 | \$20,000.00 \$50,000.00 \$20,000.00 \$90,000.00 | \$0.00 \$0.00 \$0.00 \$0.00 | |
| | Total for Account 1450 | | | \$90,000.00 | \$0.00 | \$90,000.00 | \$0.00 | |

(1) To be completed for the Performance and Evaluation Report of a Revised Annual Statement
Signature of Executive Director and Date

Arundel J. Spauld-Rent
7/15/09

(2) To be completed for the Performance and Evaluation Report
Signature of Public Housing Director/Office of Native American Programs Administrator and Date

Annual Statement /
Performance and Evaluation Report
Part II: Supporting Pages
Comprehensive Grant Program (CGP) (Capital Fund 2009)

U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing

OHB Approval 2577-0157 (Exp. 3/31)

| Development Number / Name HA - Wide Activities | General Description of Major Work Categories | Development Account Number | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Proposed Work (2) |
|--|--|--|----------|--------------------------------|---------|------------------------|-----------------------|--------------------------------|
| | | | | Original | Revised | Funds Obligated (2) | Funds Expended (2) | |
| PHA-Wide IN-15-2 Plaza IN-15-4 Westcott IN-15-4 Westcott IN-15-4 Quads IN-15-2 Monroe Circle IN-15-9 Scattered Sites IN-15-8 Harbor Homes IN-15-17 Scattered | <u>Dwelling Structures</u> Ex Doors \$1,000/Unit Lounge/Community Rooms New Gathering Area Modernization-Windows, Cabinets, Carpets, Bathrooms Modernization-Windows, Cabinets, Flooring, Bathrooms, Doors Modernization-Roof, Kitch, Floor, Bath, Laundry, Meters Modernization-Exterior Modernization-Wind, Cabs, Floor, Bath, Laundry, Door, Roof, Found, HVAC Modernization-Wind, Cabs, Floor, Bath, Laundry, Door, Roof, Found | 1460,000 1460,000 1460,000 1460,000 1460,000 1460,000 1460,000 1460,000 1460,000 1460,000 | | \$20,000.00 | \$0.00 | \$20,000.00 | \$0.00 | |
| | | | | \$25,000.00 | \$0.00 | \$25,000.00 | \$0.00 | |
| | | | | \$30,000.00 | \$0.00 | \$30,000.00 | \$0.00 | |
| | | | | \$100,000.00 | \$0.00 | \$100,000.00 | \$0.00 | |
| | | | | \$40,000.00 | \$0.00 | \$40,000.00 | \$0.00 | |
| | | | | \$200,000.00 | \$0.00 | \$200,000.00 | \$0.00 | |
| | | | | \$120,000.00 | \$0.00 | \$120,000.00 | \$0.00 | |
| | | | | \$150,000.00 | \$0.00 | \$150,000.00 | \$0.00 | |
| | | | | \$75,000.00 | \$0.00 | \$75,000.00 | \$0.00 | |
| | | | | \$760,000.00 | \$0.00 | \$760,000.00 | \$0.00 | |
| | | | | Total for Account 1460 | | | | |
| PHA-Wide | <u>Dwelling Equipment</u> Appliances | 1465,100 | | \$40,000.00 | \$0.00 | \$40,000.00 | \$0.00 | |
| | | | | \$40,000.00 | \$0.00 | \$40,000.00 | \$0.00 | |
| | | | | Total for Account 1465 | | | | |
| PHA-Wide PHA-Wide PHA-Wide | <u>Non-Dwelling Structures</u> Interior Paint Flooring/Carpet MPR | 1470,000 1470,000 1470,000 | | \$40,000.00 | \$0.00 | \$40,000.00 | \$0.00 | |
| | | | | \$30,000.00 | \$0.00 | \$30,000.00 | \$0.00 | |
| | | | | \$50,000.00 | \$0.00 | \$50,000.00 | \$0.00 | |
| | | | | Total for Account 1470 | | | | |
| PHA-Wide PHA-Wide | <u>Non-Dwelling Equipment</u> Vehicles Computers | 1475,200 1475,400 | | \$60,000.00 | \$0.00 | \$60,000.00 | \$0.00 | |
| | | | | \$50,000.00 | \$0.00 | \$50,000.00 | \$0.00 | |
| | | | | \$110,000.00 | \$0.00 | \$110,000.00 | \$0.00 | |
| | | | | Total for Account 1475 | | | | |
| | | | | TOTAL Capital Fund 2005 | | | | |

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
Signature of Executive Director and Date

Annunzio Spaul-Beck
7/15/09

(2) To be completed for the Performance and Evaluation Report.
Signature of Public Housing Director/Office of Native American Programs Administrator and Date

**Annual Statement /
Performance and Evaluation Report**
Part III: Implementation Schedule
Comprehensive Grant Program (CGP) (Capital Fund 2009)

U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing

CHB Approval No. 2577-0157 (Rev. 2/21/2007)

| Development Number / Name NA - Wide Activities | All Funds Obligated (Quarter Ending Date) | | All Funds Expended (Quarter Ending Date) | | Reasons for Revised Target Dates (2) |
|--|---|--|--|-------------|--------------------------------------|
| | Original | Revised (1) | Original | Revised (1) | |
| PHA-Wide Staff/Commissioner Training | 12/31/2010 | | | | |
| PHA-Wide Computer Upgrade | 12/31/2010 | | | | |
| PHA-Wide Annual Report | 12/31/2010 | | | | |
| PHA-Wide Resident Initiatives | 12/31/2010 | | | | |
| PHA-Wide Executive Director Car Expense | 12/31/2010 | | | | |
| PHA-Wide Homeownership Coordinator | 12/31/2010 | | | | |
| Administration | 12/31/2010 | | | | |
| PHA-Wide 12.5% Ex Dir. Actg Coord, Payroll Acct & AP Clk. 20% | 12/31/2010 | | | | |
| PHA-Wide Sunday | 12/31/2010 | | | | |
| PHA-Wide Conference/Recognitions/Annual Report | 12/31/2010 | | | | |
| PHA-Wide Energy Survey | 6/30/2009 | | | | |
| PHA-Wide Plumbing Assessment | 3/31/2010 | | | | |
| PHA-Wide Tree Trim | 9/30/2009 | | | | |
| PHA-Wide Landscape Improvement | 6/30/2010 | | | | |
| PHA-Wide Pavements | 9/30/2010 | | | | |
| To be completed for the Performance and Evaluation Report or a Revised Annual Statement. | | | | | |
| Signature of Executive Director and Date | | Signature of Public Housing Director/Office of Native American Programs Administrator and Date | | | |
| PHA-Wide Ex Doors \$1,000/Unit | 6/30/2010 | | | | |
| IN-15-2 Plaza Lounge/Community Rooms | 6/30/2010 | | | | |
| IN-15-4 Westcott New Gathering Area | 6/30/2010 | | | | |
| IN-15-4 Westcott Modernization-Windows, Cabinets, Carpets, Bathr | 12/31/2009 | | | | |
| IN-15-4 Quads Modernization-Windows, Cabinets, Flooring, Bathro | 12/31/2009 | | | | |
| IN-15-2 Monroe Circle Modernization-Roof, Kitchen, Floor, Bath, Doors | 12/31/2009 | | | | |
| IN-15-9 Scattered Sites Modernization-Exterior | 3/31/2010 | | | | |
| IN-15-8 Harbor Homes Modernization-Wind, Cabs, Floor, Bath, Laun | 9/30/2009 | | | | |
| IN-15-17 Scattered Sites Modernization-Wind, Cabs, Floor, Bath, La | 9/30/2009 | | | | |

Thomas G. Spauld Bent
7/15/09

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part I: Summary

| | | |
|---|--|---|
| PHA Name: Housing Authority of South Bend | Grant Type and Number Capital Fund Program Grant No: IN36S01550109 Replacement Housing Factor Grant No: N/A Date of CFFP: N/A | FFY of Grant: 2009 FFY of Grant Approval: 2009 |
|---|--|---|

| Line | Type of Grant <input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Performance and Evaluation Report for Period Ending: | Summary by Development Account | Original | Total Estimated Cost | | Total Actual Cost ¹ |
|------|---|--|-----------|----------------------|-----------|--------------------------------|
| | | | | Revised ² | Obligated | |
| 1 | | Total non-CFP Funds | | | | |
| 2 | | 1406 Operations (may not exceed 20% of line 21) ³ | | | | |
| 3 | | 1408 Management Improvements | | | | |
| 4 | | 1410 Administration (may not exceed 10% of line 21) | 204,259 | | 204,259 | |
| 5 | | 1411 Audit | | | | |
| 6 | | 1415 Liquidated Damages | | | | |
| 7 | | 1430 Fees and Costs | | | | |
| 8 | | 1440 Site Acquisition | | | | |
| 9 | | 1450 Site Improvement | 330,379 | | 330,379 | |
| 10 | | 1460 Dwelling Structures | 1,453,720 | | 1,453,720 | |
| 11 | | 1465.1 Dwelling Equipment—Nonependable | 54,200 | | 54,200 | |
| 12 | | 1470 Non-dwelling Structures | | | | |
| 13 | | 1475 Non-dwelling Equipment | | | | |
| 14 | | 1485 Demolition | | | | |
| 15 | | 1492 Moving to Work Demonstration | | | | |
| 16 | | 1495.1 Relocation Costs | | | | |
| 17 | | 1499 Development Activities ⁴ | | | | |

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

Annun S. Spauld Bent
 7/15/09

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

| | | | |
|---|--|-----------------------------|--|
| Part I: Summary | | FFY of Grant: 2009 | |
| PHA Name: Housing Authority of South Bend | Grant Type and Number Capital Fund Program Grant No: IN36S01550109 Replacement Housing Factor Grant No: N/A Date of CFFP: N/A | FFY of Grant Approval: 2009 | |
| IN015000001 | | | |

Type of Grant
 Original Annual Statement Reserve for Disasters/Emergencies
 Performance and Evaluation Report for Period Ending: Revised Annual Statement (revision no:)
 Summary by Development Account Final Performance and Evaluation Report

| Line | Summary by Development Account | Original | Revised ² | Obligated | Expended |
|---------------------------------|--|----------------------|----------------------|--------------------------------------|----------|
| | | Total Estimated Cost | | Total Actual Cost ¹ | |
| 18a | 1501 Collateralization or Debt Service paid by the PHA | | | | |
| 18Ba | 9000 Collateralization or Debt Service paid Via System of Direct Payment | | | | |
| 19 | 1502 Contingency (may not exceed 8% of line 20) | | | | |
| 20 | Amount of Annual Grant:: (sum of lines 2 - 19) | 2,042,558 | | 2,042,558 | |
| 21 | Amount of line 20 Related to LBP Activities | | | | |
| 22 | Amount of line 20 Related to Section 504 Activities | | | | |
| 23 | Amount of line 20 Related to Security - Soft Costs | | | | |
| 24 | Amount of line 20 Related to Security - Hard Costs | | | | |
| 25 | Amount of line 20 Related to Energy Conservation Measures | | | | |
| Signature of Executive Director | | Date | | Signature of Public Housing Director | |

Annex of Special Rent Date 7/15/09

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part II: Supporting Pages

| PHA Name: Housing Authority of South Bend | | Grant Type and Number Capital Fund Program Grant No: IN36S01550109 CFPP (Yes/ No): No Replacement Housing Factor Grant No: N/A | Federal FFY of Grant: 2009 | | Total Estimated Cost | | Total Actual Cost | | Status of Work |
|--|---|---|----------------------------|----------|----------------------|---------------------------------|--------------------------------|--|----------------|
| Development Number Name/PHA-Wide Activities | General Description of Major Work Categories | Development Account No. | Quantity | Original | Revised ¹ | Funds Obligated ² | Funds Expended ² | | |
| PHA-Wide | Administration Admin Fees | 1410 | 1 | 204,259 | | 204,259 | | | |
| AMP IN015000001 Dev 15-02, 15-03, 15-08 | Site Improvements Concrete, asphalt, landscaping & trees, signage, fencing, playground | 1450 | 1 | 145,873 | | 145,873 | | | |
| AMP 2 IN015000002 Dev 15-02, 15-04 | Site Improvements Concrete, asphalt, landscaping & trees, signage, fencing, playground | 1450 | 1 | 45,627 | | 45,627 | | | |
| AMP 3 IN015000003 Dev 15-03, 15-09, 15-10, 15-11 | Site Improvements Concrete, asphalt, landscaping & trees, signage, fencing, playground | 1450 | 1 | 37,301 | | 37,307 | | | |
| AMP 4 IN015000004 Dev 15-03, 15-12, 15-17, 15-18 | Site Improvements Concrete, asphalt, landscaping & trees, signage, fencing, playground | 1450 | 1 | 101,578 | | 101,578 | | | |
| AMP IN015000001 Dev 15-02, 15-03, 15-08 | Dwelling Structures Modernization: Doors, windows, kitchens, bathrooms, plumbing, painting, dry wall, floors, fixtures, exteriors, laundry, electrical, cabinets, roofing, foundation, HVAC, masonry, laundry, lighting | 1460 | 1 | 600,836 | | 600,836 | | | |
| AMP 2 IN015000002 Dev 15-02, 15-04 | Dwelling Structures Modernization: Doors, windows, kitchens, bathrooms, plumbing, painting, dry wall, floors, fixtures, exteriors, laundry, electrical, cabinets, roofing, foundation, HVAC, masonry, | 1460 | 1 | 576,302 | | 576,302 | | | |

| | | | | | | | |
|--|---|------|---|---------|---------|--|--|
| AMP 3 IN015000003 Dev 15-03, 15-09, 15-10, 15-11 | laundry, lighting Dwelling Structures Modernization: Doors, windows, kitchens, bathrooms, plumbing, painting, dry wall, floors, fixtures, exteriors, laundry, electrical, cabinets, roofing, foundation, HVAC, masonry , laundry, lighting | 1460 | 1 | 94,592 | 94,592 | | |
| AMP 4 IN015000004 Dev 15-03, 15-12, 15-17, 15-18 | Dwelling Structures Modernization: Doors, windows, kitchens, bathrooms, plumbing, painting, dry wall, floors, fixtures, exteriors, laundry, electrical, cabinets, roofing, foundation, HVAC, masonry , laundry, lighting | 1460 | 1 | 181,990 | 181,990 | | |
| AMP IN015000001 Dev 15-02, 15-03, 15-08 | Dwelling Equipment: Appliances | 1465 | 1 | 15,832 | 15,832 | | |
| AMP 2 IN015000002 Dev 15-02, 15-04 | Dwelling Equipment: Appliances | 1465 | 1 | 21,567 | 21,567 | | |
| AMP 3 IN015000003 Dev 15-03, 15-09, 15-10, 15-11 | Dwelling Equipment: Appliances | 1465 | 1 | 13,974 | 13,974 | | |
| AMP 4 IN015000004 Dev 15-03, 15-12, 15-17, 15-18 | Dwelling Equipment: Appliances | 1465 | 1 | 2,827 | 2,827 | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

