

PHA 5-Year and Annual Plan	U.S. Department of Housing and Urban Development Office of Public and Indian Housing	OMB No. 2577-0226 Expires 4/30/2011
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1.0	PHA Information PHA Name: <u>McHenry County Housing Authority</u> PHA Code: <u>IL116</u> PHA Type: <input type="checkbox"/> Small <input type="checkbox"/> High Performing <input checked="" type="checkbox"/> Standard <input type="checkbox"/> HCV (Section 8) PHA Fiscal Year Beginning: (MM/YYYY): <u>7/1/2009</u>				
2.0	Inventory (based on ACC units at time of FY beginning in 1.0 above) Number of PH units: <u>23</u> Number of HCV units: <u>947</u>				
3.0	Submission Type <input type="checkbox"/> 5-Year and Annual Plan <input checked="" type="checkbox"/> Annual Plan Only <input type="checkbox"/> 5-Year Plan Only				
4.0	PHA Consortia <input type="checkbox"/> PHA Consortia: (Check box if submitting a joint Plan and complete table below.)				
	Participating PHAs	PHA Code	Program(s) Included in the Consortia	Programs Not in the Consortia	No. of Units in Each Program
					PH HCV
	PHA 1:				
	PHA 2:				
	PHA 3:				
5.0	5-Year Plan. Complete items 5.1 and 5.2 only at 5-Year Plan update.				
5.1	Mission. State the PHA's Mission for serving the needs of low-income, very low-income, and extremely low income families in the PHA's jurisdiction for the next five years:				
5.2	Goals and Objectives. Identify the PHA's quantifiable goals and objectives that will enable the PHA to serve the needs of low-income and very low-income, and extremely low-income families for the next five years. Include a report on the progress the PHA has made in meeting the goals and objectives described in the previous 5-Year Plan.				
6.0	<p>PHA Plan Update</p> <p>(a) Identify all PHA Plan elements that have been revised by the PHA since its last Annual Plan submission: The waiting list process for Public Housing was clarified as a subjurisdictional. Interested applicants may choose a city within McHenry County that they would prefer to live.</p> <p>(b) Identify the specific location(s) where the public may obtain copies of the 5-Year and Annual PHA Plan. For a complete list of PHA Plan elements, see Section 6.0 of the instructions. The PHA plans, attachments and supporting documents are available for public inspection at the main administrative office of the PHA located at 1108 N. Seminary Avenue, Woodstock, Illinois.</p>				

PHA Plan Elements:

(1) Eligibility, Selection and Admissions Policies, including Deconcentration and Wait List Procedures.

Public Housing

Eligibility: The PHA verifies eligibility for admission to Public Housing when families are within a certain number of being offered a unit: 3. The PHA uses criminal or drug-related activity and rental history checks as non-income related screening factors to establish eligibility for admission to Public Housing. As part of the screening process, the PHA requests criminal records from local and State law enforcement agencies .

Waiting List Organization: The PHA uses a sub-jurisdictional list to organize its Public Housing waiting list. Interested persons may apply for admission to Public Housing at the PHA main administrative office.

Assignment: Applicants are given three or more vacant unit choices before they are removed from the waiting list, and this policy is consistent across all waiting list types.

Admission Preferences: The PHA plans to exceed the federal targeting requirements by targeting more than 40% of all new admissions to Public Housing to families at or below 30% of median area income.

Under the following circumstances, transfers will take precedence over new admissions: emergencies, over-housed, under-housed, and administrative reasons (e.g., to permit modernization work).

6.1

The PHA has established preferences for admission to Public Housing (other than date and time of application) for residents who live and/or work in the jurisdiction. The admissions preference has a priority of (1) for date and time and (1) residents who live or work in the jurisdiction.

Occupancy: The following reference materials are provided to applicants and residents regarding information about the rules of occupancy of Public Housing: the PHA-resident lease, the PHA's Admissions and (Continued) Occupancy policy, Rules and Regulations as well as a PHA briefing seminar.

Residents must notify the PHA of changes in family composition any time the family composition changes.

Deconcentration and Income Mixing: The PHA does not have any general occupancy (family) Public Housing developments covered by the deconcentration rule.

Section 8

Eligibility: The extent of screening conducted by the PHA is as follows: criminal or drug-related activity only to the extent required by law or regulation. The PHA requests criminal records from local and State law enforcement agencies.

Waiting List Organization: The Section 8 tenant-based assistance waiting list is not merged with any other program waiting list.

Interested persons may apply for admission to the Section 8 Program at the PHA main administrative office.

Search Time: The PHA gives an extension of the standard 60-day period to search for a unit. Qualifying circumstances include proof of search for unit, medical emergency or administrative decision.

Admissions Preferences: The PHA has established a preference (other than date and time of application) for residents who live and/or work in the jurisdiction. The admissions preference has a priority of (1) for date and time and (1) residents who live or work in the jurisdiction.

(2) Financial Resources

**Financial Resources:
Planned Sources and Uses**

Sources	Planned \$	Planned Uses
1. Federal Grants (FY 2009 grants)		
a) Public Housing Operating Fund	107,130	
b) Public Housing Capital Fund	40,310	
c) HOPE VI Revitalization	0	
d) HOPE VI Demolition	0	
e) Annual Contributions for Section 8 Tenant-Based Assistance	6,608,840	
f) Resident Opportunity and Self-Sufficiency Grants	0	
g) Community Development Block Grant	344,100	Owner occupied rehab
h) HOME	222,519	Owner occupied rehab
Other Federal Grants (list below)		
a) IL06S116501-09 (Public Housing Stimulus Funds)	51,024	
2. Prior Year Federal Grants (unobligated funds only) (list below)		
3. Public Housing Dwelling Rental Income	36,130	Public Housing Operations
4. Other income (list below)		
4. Non-federal sources (list below)		
Total resources	7,410,053	

6.2

6.3	<p>(3) Rent Determination</p> <p><u>Public Housing</u> The PHA will not employ any discretionary rent setting policies for income-based rents in public housing. Income-based rents are set at the higher of 30% of adjusted monthly income, 10% of unadjusted monthly income, the welfare rent, or minimum rent (less HUD mandatory deductions and exclusions). The minimum rent is \$30.</p> <p>Between income reexaminations, tenants must report changes in income or family composition to the PHA at any time the family experiences an income increase.</p> <p>In setting the market-based flat rents, the Section 8 rent reasonableness study of comparable housing was the source of information used to establish comparability.</p> <p><u>Section 8 Tenant Based Assistance</u> Payment Standards: The PHA’s payment standard is 100% of FMR. Payment standards are reevaluated for adequacy when funding constraints require a change. The PHA will also consider in its assessment of the adequacy of its payment standard success rates of assisted families and rent burdens of assisted families. The minimum rent is \$30.</p>
6.4	<p>(4) Operations and Management</p> <p>Pest Control: As our Public Housing Program is composed of scattered site, single family and duplex units, it is not advantageous or necessary to have a monthly contract for pest control. During inspections, if pest problems are noted, appropriate pest control services will be procured from outside contractors. Likewise, tenants are instructed to report pest problems as they occur, and maintenance personnel are trained to note signs of infestation during routine maintenance.</p> <p>Implementation of the Carbon Monoxide Alarm Detector Act: The McHenry County Housing Authority has incorporated the Illinois Law: Public Act 094-0741, Carbon Monoxide Alarm Detector Act, effective January 1, 2007, into its Section 8 Administrative Plan and Public Housing Admissions and Occupancy Policy. Additionally, every Section 8 landlord was mailed a copy of the law twice, and a copy of the law has been made part of the landlord/tenant information packets. All Section 8 and Public Housing inspections include a Carbon Monoxide Alarm Detector Act compliance check</p> <p>Other statements of the rules, standards and policies of the PHA regarding Public Housing are as stated in the Public Housing Program Admissions and Continued Occupancy Policy (ACOP).</p>
6.5	<p>(5) Grievance Procedures</p> <p>Public Housing: Grievance procedures are followed according to the approved Grievance Policy for Public Housing.</p> <p>Section 8: Grievance procedures are followed as outlined in the Section 8 Administrative Plan and the Informal Review or Hearing Procedure.</p>
6.6	<p>(6) Designated Housing for elderly and Disabled Families</p> <p>Not Applicable</p>

(7) Community Service and Self Sufficiency

Implementation of Public Housing Resident Community Service Requirements

Community service is defined as “the performance of voluntary work or duties that are a public benefit and that serve to improve the quality of life, enhance resident self-sufficiency or increase resident self-responsibility in the community” Community Service is not employment and may not include political activities (24CFR#960.601).

McHenry County Housing Authority’s lease requires that all non-exempt public housing adult residents (18 or older) contribute eight (8) hours per month of community service (volunteer work) or participate in eight (8) hours of training, counseling, classes or other activities that help an individual toward self-sufficiency and economic independence.

Upon signing a lease, all public housing tenants are informed of the requirement to perform community service. At yearly re-exam the adult members of the unit signs a Community Service Compliance Certification. If the adult is exempt, they will sign and Exemption Certification stating how they are exempt. (Definitions for exempt adults can be found in the policy).

Non-exempt tenants are given a copy of the Community Service and Self-Sufficiency Policy that clearly explains what activities meet the requirements along with a monthly time sheet. If tenants have difficulty finding places to volunteer, the Housing Authority will provide them with a list of agencies.

6.7

(8) Safety and Crime Prevention

The PHA’s Public Housing Program consists of scattered site single family and duplex units. Tenants are encouraged to take part in local neighborhood watch or other available crime prevention programs. Annually, the Public Housing Manager conducts safety inspections in all Public Housing units. Every other year, the PHA’s insurance carrier, Assisted Housing Risk Management Associates (AHRMA) conducts safety inspections of units.

6.8

(9) Pets

Statement of Policies on Pet Ownership

Any tenant who wishes to have a pet must abide with all terms of this pet policy **BEFORE** obtaining a pet.

For the purposes of this statement, household pets are defined as dogs, cats, birds, fish, gerbils, and hamsters. Only one pet per household shall be allowed, and the maximum weight for the pet shall not exceed 25 pounds at maturity.

The following will not be allowed in the housing unit at any time: ferrets, snakes, ant farms, reptiles, arachnids, or rodents. Any pet not listed will have its eligibility determined by the public housing manager **prior** to moving it into the household.

The Pet Owner shall pay a Pet Security Deposit of \$200.00 in addition to the Security Deposit for the unit. If the Security Deposit is less than \$200.00, the pet deposit shall be \$300.00.

Pets may be exercised only in the area set aside for such activity. Pet wastes deposited in the area must be picked up by the Owner and placed in a plastic bag, sealed and deposited in the garbage container. Dogs and cats must be leashed.

Litter boxes must be emptied of waste daily by the owner, and the litter changed on a weekly basis and disposed of in the garbage container.

6.9

Pets must be controlled in such a manner that they do not interfere with the maintenance staff while working in the unit or yard.

Pets at the GreenTrees and SilverTrees complexes shall not be allowed in the community room nor laundry room.

All pets must be properly licensed and inoculated against all diseases common to the pet, such as: distemper, rabies and heartworm prevention for dogs; and distemper and rabies inoculations for cats. Owners must present proof of such inoculations and prevention measures.

Pets must be neutered or spayed, and proof of such measures furnished the Housing Authority.

Pet Owners must designate the person who will be responsible in the event of Owner's illness or incapacity to care for the pet. If the designated person is not available, the Owner agrees that Management may place the animal with the proper animal control agency or boarding kennel. The Owner will thereafter be solely responsible for reclaiming the animal and for all expenses thus incurred.

	<p>In consideration of pet owner being allowed to keep a pet on the premises within the guidelines of this policy, pet owner hereby agrees to hold harmless and indemnify the McHenry County Housing Authority against any and all claims, demands, lawsuits, costs and expenses, including reasonable attorney's fees for the defense thereof, arising from any damage done to person or property by reason of pet owner's pet. It is suggested that the resident obtain personal liability insurance to cover possible losses caused by the pet and provide a copy to the Housing Authority</p> <p>The following situations shall constitute cause for immediate termination of the Dwelling Lease:</p> <ul style="list-style-type: none"> Evidence of animal abuse or neglect; Evidence of untreated illness; Pet behavior that constitutes immediate threat to health or safety to residents; Excessive pet noises, for example: barking, crying, howling; Excessive pet odors or damage to McHenry County Housing Authority property. <p>The rules contained herein are incorporated in your Dwelling Lease by reference and shall be made a part thereof, whether or not you are or intend to be a pet owner.</p>
6.10	<p>(1) Civil Rights Certification</p> <p>The Department of Planning and Development of McHenry County hired a consultant to perform an Analysis of the Impediments to Fair Housing. McHenry County Housing Authority works with McHenry County to implement its initiatives to affirmatively further fair housing. McHenry County Housing Authority staff has undergone training provided by Prairie State Legal Services through a HUD grant to learn the regulations regarding the Fair Housing laws in the United States as well as the state of Illinois. Employees attended training regarding the Americans With Disabilities Act and the Immigration and Nationality Act. This training was provided by the Illinois Department of Human Rights. The McHenry County Housing Authority's Section 8 Housing Choice Voucher Administrative Plan and the Public Housing Admissions and Continued Occupancy Plan affirmatively state that it practices nondiscrimination in its policies by complying with Civil Rights Laws and making programs and facilities accessible to people with disabilities. Fair Housing posters and logos are displayed prominently in the McHenry County Housing Authority office. Reasonable accommodations are provided by McHenry County Housing Authority to ensure equal access to its programs by all people.</p>
6.11	<p>(11) Fiscal Year Audit</p> <p>There were no issues or findings in the audit of the McHenry County Housing Authority completed by an independent auditor. Audit enclosed.</p>
6.12	<p>(12) Asset Management</p> <p>Not Applicable</p>

6.13	<p>(13) Violence Against Women Act (VAWA)</p> <p>The McHenry County Housing Authority (MCHA) has adopted a policy (the “MCHA VAWA Policy”) to implement applicable provisions of the Violence Against Women and Department of Justice Reauthorization Act of 2005 (Pub. L. 109-162) (VAWA). MCHA’s goals, objectives and policies to enable MCHA to serve the needs of child and adult victims of domestic violence, dating violence and stalking, as defined in VAWA, are stated in the MCHA VAWA Policy, available for public review. In addition, MCHA shall operate programs to serve the needs of child and adult victims of domestic violence, dating violence and stalking as and to the extent such programs are described from time to time in MCHA’s Annual Public Housing Agency Plan.</p>
7.0	<p>Hope VI, Mixed Finance Modernization or Development, Demolition and/or Disposition, Conversion of Public Housing, Homeownership Programs, and Project-based Vouchers. <i>Include statements related to these programs as applicable.</i></p> <p>Not Applicable</p>
8.0	<p>Capital Improvements. Please complete Parts 8.1 through 8.3, as applicable.</p>
8.1	<p>Capital Fund Program Annual Statement/Performance and Evaluation Report. As part of the PHA 5-Year and Annual Plan, annually complete and submit the <i>Capital Fund Program Annual Statement/Performance and Evaluation Report</i>, form HUD-50075.1, for each current and open CFP grant and CFFP financing.</p> <p>See CFP Table 50075.1 at end of this document</p>
8.2	<p>Capital Fund Program Five-Year Action Plan. As part of the submission of the Annual Plan, PHAs must complete and submit the <i>Capital Fund Program Five-Year Action Plan</i>, form HUD-50075.2, and subsequent annual updates (on a rolling basis, e.g., drop current year, and add latest year for a five year period). Large capital items must be included in the Five-Year Action Plan.</p> <p>See CFP Table 50075.2 at end of this document</p>
8.3	<p>Capital Fund Financing Program (CFFP).</p> <p><input type="checkbox"/> Check if the PHA proposes to use any portion of its Capital Fund Program (CFP)/Replacement Housing Factor (RHF) to repay debt incurred to finance capital improvements.</p>

Housing Needs. Based on information provided by the applicable Consolidated Plan, information provided by HUD, and other generally available data, make a reasonable effort to identify the housing needs of the low-income, very low-income, and extremely low-income families who reside in the jurisdiction served by the PHA, including elderly families, families with disabilities, and households of various races and ethnic groups, and other families who are on the public housing and Section 8 tenant-based assistance waiting lists. The identification of housing needs must address issues of affordability, supply, quality, accessibility, size of units, and location.

Housing Needs of Families on the Section 8 Waiting List

	# of Families	% of Total Families
Waiting List Total	2129	
Extremely low income <=30% AMI	1874	88
Very low income (>30% but <=50% AMI)	229	11
Low income (>50% but <80% AMI)	26	1
Families with Children	1115	52
Elderly Families	192	9
Families with Disabilities	669	31
Race/Ethnicity Black	249	12
Race/Ethnicity Hispanic	197	9

9.0

The waiting list is not closed.

Housing Needs of Families on the Public Housing Waiting List

	# of Families	% of Total Families
Waiting List Total	90	
Extremely low income <=30% AMI	83	92
Very low income (>30% but <=50% AMI)	6	7
Low income (>50% but <80% AMI)	1	1
Families with Children	90	100
Elderly Families	0	0
Families with Disabilities	12	13
Race/Ethnicity Black	10	11
Race/Ethnicity Hispanic	9	1

The waiting list is not closed.

The 2008 Action Plan for McHenry County includes information on different populations suffering housing problems including cost burdening, overcrowding and substandard conditions. The County counted 15,371 people earning less than 80% of median income that are suffering housing problems.

Strategy for Addressing Housing Needs. Provide a brief description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list in the upcoming year. **Note: Small, Section 8 only, and High Performing PHAs complete only for Annual Plan submission with the 5-Year Plan.**

9.1

McHenry County Housing Authority will apply for additional rental vouchers if any become available. MCHA will continue to work to reduce public housing vacancies and to turn over the units in a timely manner when vacancies occur. McHenry County Housing Authority will work to acquire or build units of affordable housing developments. McHenry County Housing Authority will work with the Illinois Housing Development Authority, McHenry County and private developers and lenders to leverage private and other public funds to create additional housing opportunities.

McHenry County Housing Authority is exploring methods of administering a Section 8 Housing Choice Voucher Homeownership Program in this high housing cost area. It plans to apply for funding through the National Stabilization Program administered by McHenry County.

McHenry County Housing Authority will continue to be active in the McHenry County Continuum of Care Committee to End Homelessness as it works to develop strategies to address homelessness in McHenry County.

Additional Information. Describe the following, as well as any additional information HUD has requested.

(a) Progress in Meeting Mission and Goals. Provide a brief statement of the PHA's progress in meeting the mission and goals described in the 5-Year Plan.

**BRIEF STATEMENT OF PROGRESS IN MEETING
THE 5-YEAR PLAN MISSION AND GOALS**

PHA Goal-Apply for additional rental vouchers.

No NOFA was issued last year for additional Housing Choice Vouchers. If a NOFA is issued this year we will apply for additional vouchers. MCHA applied for and received funding for the Illinois Rental Support Program administered by Illinois Housing Development (IHDA). Through this program 22 units in McHenry County will receive project-based assistance from IHDA for three years.

PHA Goal-reduce the number of public housing vacancies

MCHA works to quickly turn over units when a vacancy occurs.

PHA Goal-achieve High Performer Status

Our 2006 PHAS score was 77. This score remained the same for the year ended 6/30/2007 because the Housing Authority was not required to undergo assessment this year. McHenry County Housing Authority has been addressing physical problems and unit turnovers to increase its score.

PHA Goal-Improve SEMAP Score

Our score last year was 100. This is the maximum score allowed.

PHA Goal-Renovate or modernize public housing units by utilizing 100% of Capital Fund

All Capital Fund monies fully utilized.

PHA Goal- Increased public relations efforts.

Achieved 100% occupancy.

PHA Goal-Provide an improved living environment by operating owner occupied rehabilitation program

Obtained additional funds from CDBG and HOME programs.

PHA Goal-Promote Self-sufficiency by maintaining the FSS Program

HUD's budgeting process requires that no new FSS participants be entered into the program. The last successful participant has completed this program.

PHA Goal-Ensure equal opportunity and affirmatively further fair housing by providing training for staff

Diversity training was provided for all staff.

All employees attended training regarding the Americans With Disabilities Act and the Immigration and Nationality Act. This training was provided by the Illinois Department of Human Rights.

(b) Significant Amendment and Substantial Deviation/Modification. Provide the PHA's definition of "significant amendment" and "substantial deviation/modification"

**CRITERIA FOR SIGNIFICANT AMENDMENTS AND SUBSTANTIAL
DEVIATIONS/MODIFICATIONS TO THE ANNUAL AND FIVE-YEAR PLAN**

- Changes to Public Housing admissions policies;
- Changes in organization of the Public Housing or Section 8 Waiting list

Any changes with regard to demolition or disposition, designation, homeownership programs or conversion activities.

10.0

11.0	<p>Required Submission for HUD Field Office Review. In addition to the PHA Plan template (HUD-50075), PHAs must submit the following documents. Items (a) through (g) may be submitted with signature by mail or electronically with scanned signatures, but electronic submission is encouraged. Items (h) through (i) must be attached electronically with the PHA Plan. Note: Faxed copies of these documents will not be accepted by the Field Office.</p> <p>The following attachments have been submitted with signature to the field office:</p> <ul style="list-style-type: none"> (a) Form HUD-50077, <i>PHA Certifications of Compliance with the PHA Plans and Related Regulations</i> (which includes all certifications relating to Civil Rights) (b) Form HUD-50070, <i>Certification for a Drug-Free Workplace</i> (PHAs receiving CFP grants only) (c) Form HUD-50071, <i>Certification of Payments to Influence Federal Transactions</i> (PHAs receiving CFP grants only) (d) Form SF-LLL, <i>Disclosure of Lobbying Activities</i> (PHAs receiving CFP grants only) (e) Form SF-LLL-A, <i>Disclosure of Lobbying Activities Continuation Sheet</i> (PHAs receiving CFP grants only) <p>The following items are attached to this Plan, and have been submitted electronically:</p> <ul style="list-style-type: none"> (f) Resident Advisory Board (RAB) comments. Comments received from the RAB must be submitted by the PHA as an attachment to the PHA Plan. PHAs must also include a narrative describing their analysis of the recommendations and the decisions made on these recommendations. (g) Challenged Elements (h) Form HUD-50075.1, <i>Capital Fund Program Annual Statement/Performance and Evaluation Report</i> (PHAs receiving CFP grants only) (i) Form HUD-50075.2, <i>Capital Fund Program Five-Year Action Plan</i> (PHAs receiving CFP grants only)
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Attachment (F)
Resident Advisory Board Recommendations & Public Comments

A Public Hearing and Resident Advisory Board Meeting was conducted on March 12, 2009. No members of the public were in attendance at the Public Hearing, and no comments were received via other means. Following the Public Hearing, The Resident Advisory Board met and determined that they did not have any comments to submit with the Annual Plan.

Attachment (G)
Challenged Elements

There were no elements of the Plan that were challenged.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part I: Summary		
PHA Name: McHenry County Housing Authority	Grant Type and Number Capital Fund Program Grant No: IL06P11650109 Replacement Housing Factor Grant No: Date of CFFP:	FFY of Grant: 2009 FFY of Grant Approval:

Type of Grant
 Original Annual Statement Reserve for Disasters/Emergencies Revised Annual Statement (revision no:)
 Performance and Evaluation Report for Period Ending: Final Performance and Evaluation Report

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) ³				
3	1408 Management Improvements				
4	1410 Administration (may not exceed 10% of line 21)				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement	5,000.00			
10	1460 Dwelling Structures	35,310.00			
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment				
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities ⁴				

¹ To be completed for the Performance and Evaluation Report.

² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.

⁴ RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
Expires 4/30/2011

Part I: Summary						
PHA Name: McHenry County Housing Authority		Grant Type and Number Capital Fund Program Grant No: IL06P11650109 Replacement Housing Factor Grant No: Date of CFFP:			FFY of Grant:2009 FFY of Grant Approval:	
Type of Grant						
<input checked="" type="checkbox"/> Original Annual Statement		<input type="checkbox"/> Reserve for Disasters/Emergencies		<input type="checkbox"/> Revised Annual Statement (revision no:)		
<input type="checkbox"/> Performance and Evaluation Report for Period Ending:		<input type="checkbox"/> Final Performance and Evaluation Report				
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹		
		Original	Revised ²	Obligated	Expended	
18a	1501 Collateralization or Debt Service paid by the PHA					
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment					
19	1502 Contingency (may not exceed 8% of line 20)					
20	Amount of Annual Grant:: (sum of lines 2 - 19)	40,310				
21	Amount of line 20 Related to LBP Activities	0				
22	Amount of line 20 Related to Section 504 Activities	0				
23	Amount of line 20 Related to Security - Soft Costs	0				
24	Amount of line 20 Related to Security - Hard Costs	0				
25	Amount of line 20 Related to Energy Conservation Measures	14,000.00				
Signature of Executive Director		Date 3/16/2009		Signature of Public Housing Director		
				Date 3/16/2009		

¹ To be completed for the Performance and Evaluation Report.

² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.

⁴ RHF funds shall be included here.

Part II: Supporting Pages								
PHA Name: McHenry County Housing Authority			Grant Type and Number Capital Fund Program Grant No: IL06P11650109 CFFP (Yes/ No): Replacement Housing Factor Grant No:			Federal FFY of Grant: 2009		
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
IL06P116	Tree Removal	1450		2000				
	Heating Systems	1460		7000				
	Exteriors (siding, painting, repairs)	1460		16500				
	Deck Replacements	1460		810				
	Roofs	1460		8000				
	Shed	1450		3000				
	Kitchen Remodel	1460		3000				

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

Capital Fund Program—Five-Year Action Plan

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
Expires 4/30/2011

Part I: Summary						
PHA Name/Number McHenry County Housing Authority IL116		Locality (City/County & State) Woodstock, McHenry, Illinois			<input checked="" type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No:	
A.	Development Number and Name	Work Statement for Year 1 FFY <u>2009</u>	Work Statement for Year 2 FFY <u>2010</u>	Work Statement for Year 3 FFY <u>2011</u>	Work Statement for Year 4 FFY <u>2012</u>	Work Statement for Year 5 FFY <u>2013</u>
	IL06P116001					
B.	Physical Improvements Subtotal	Annual Statement	40310	40310	40310	40310
C.	Management Improvements					
D.	PHA-Wide Non-dwelling Structures and Equipment					
E.	Administration					
F.	Other					
G.	Operations					
H.	Demolition					
I.	Development					
J.	Capital Fund Financing – Debt Service					
K.	Total CFP Funds		40310	40310	40310	40310
L.	Total Non-CFP Funds		0	0	0	0
M.	Grand Total		40310	40310	40310	40310

Capital Fund Program—Five-Year Action Plan

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 Expires 4/30/2011

Part I: Summary (Continuation)

PHA Name/Number McHenry County Housing Authority IL116		Locality (City/county & State)				<input checked="" type="checkbox"/> Original 5-Year Plan	<input type="checkbox"/> Revision No:
A.	Development Number and Name	Work Statement for Year 1 FFY <u>2009</u>	Work Statement for Year 2 FFY <u>2010</u>	Work Statement for Year 3 FFY <u>2011</u>	Work Statement for Year 4 FFY <u>2012</u>	Work Statement for Year 5 FFY <u>2013</u>	
	IL06P116001	Annual Statement	40,310	40,310	40,310	40,310	

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part I: Summary		
PHA Name: McHenry County Housing Authority	Grant Type and Number Capital Fund Program Grant No: IL06S116501-09 Replacement Housing Factor Grant No: Date of CFFP:	FFY of Grant: 2009 FFY of Grant Approval: 2009

Type of Grant
 Original Annual Statement **Reserve for Disasters/Emergencies** **Revised Annual Statement (revision no: _____)**
 Performance and Evaluation Report for Period Ending: **Final Performance and Evaluation Report**

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) ³				
3	1408 Management Improvements				
4	1410 Administration (may not exceed 10% of line 21)				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	51,024.00			
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment				
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities ⁴				

¹ To be completed for the Performance and Evaluation Report.

² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.

⁴ RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
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Part I: Summary						
PHA Name: McHenry County Housing Authority		Grant Type and Number Capital Fund Program Grant No: IL06S116501-09 Replacement Housing Factor Grant No: Date of CFFP:			FFY of Grant:2009 FFY of Grant Approval: 2009	
Type of Grant						
<input checked="" type="checkbox"/> Original Annual Statement		<input type="checkbox"/> Reserve for Disasters/Emergencies		<input type="checkbox"/> Revised Annual Statement (revision no:)		
<input type="checkbox"/> Performance and Evaluation Report for Period Ending:		<input type="checkbox"/> Final Performance and Evaluation Report				
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹		
		Original	Revised ²	Obligated	Expended	
18a	1501 Collateralization or Debt Service paid by the PHA					
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment					
19	1502 Contingency (may not exceed 8% of line 20)					
20	Amount of Annual Grant:: (sum of lines 2 - 19)	51,024.00				
21	Amount of line 20 Related to LBP Activities	0				
22	Amount of line 20 Related to Section 504 Activities	0				
23	Amount of line 20 Related to Security - Soft Costs	0				
24	Amount of line 20 Related to Security - Hard Costs	0				
25	Amount of line 20 Related to Energy Conservation Measures	51,024.00				
Signature of Executive Director		Date		Signature of Public Housing Director		
				Date		

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