

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing

PHA Plans

5 Year Plan for Fiscal Years 2005 - 2009

Annual Plan for Fiscal Year 2009

**NOTE: THIS PHA PLANS TEMPLATE (HUD 50075) IS TO BE COMPLETED IN
ACCORDANCE WITH INSTRUCTIONS LOCATED IN APPLICABLE PIH NOTICES**

PHA Plan Agency Identification

PHA Name: Franklin County Housing Authority
PHA Number: IL061

PHA Fiscal Year Beginning: (mm/yyyy) 01/2009

PHA Programs Administered:

Public Housing and Section 8
 Section 8 Only
 Public Housing Only
 Number of public housing units: 684
 Number of S8 units:
 Number of public housing units:
 Number of S8 units: 65

PHA Consortia: (check box if submitting a joint PHA Plan and complete table)

Participating PHAs	PHA Code	Program(s) Included in the Consortium	Programs Not in the Consortium	# of Units Each Program
Participating PHA 1:				
Participating PHA 2:				
Participating PHA 3:				

Public Access to Information

Information regarding any activities outlined in this plan can be obtained by contacting: (select all that apply)

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices

Display Locations For PHA Plans and Supporting Documents

The PHA Plans (including attachments) are available for public inspection at: (select all that apply)

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices
- Main administrative office of the local government
- Main administrative office of the County government
- Main administrative office of the State government
- Public library
- PHA website
- Other (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

- Main business office of the PHA
- PHA development management offices
- Other (list below)

5-YEAR PLAN
PHA FISCAL YEARS 2005 - 2009
[24 CFR Part 903.5]

A. Mission

State the PHA's mission for serving the needs of low-income, very low income, and extremely low-income families in the PHA's jurisdiction. (select one of the choices below)

- The mission of the PHA is the same as that of the Department of Housing and Urban Development: To promote adequate and affordable housing, economic opportunity and a suitable living environment free from discrimination.
- The PHA's mission is: (state mission here)

The mission of the Housing Authority of the City of Franklin County is to assist low-income families with safe, decent, and affordable housing opportunities as they strive to achieve self-sufficiency and improve the quality of their lives. The Housing Authority is committed to operating in an efficient, ethical, and professional manner. The Housing Authority will create and maintain partnerships with its clients and appropriate community agencies in order to accomplish this mission.

B. Goals

The goals and objectives listed below are derived from HUD's strategic Goals and Objectives and those emphasized in recent legislation. PHAs may select any of these goals and objectives as their own, or identify other goals and/or objectives. Whether selecting the HUD-suggested objectives or their own, **PHAS ARE STRONGLY ENCOURAGED TO IDENTIFY QUANTIFIABLE MEASURES OF SUCCESS IN REACHING THEIR OBJECTIVES OVER THE COURSE OF THE 5 YEARS.** (Quantifiable measures would include targets such as: numbers of families served or PHAS scores achieved.) PHAs should identify these measures in the spaces to the right of or below the stated objectives.

HUD Strategic Goal: Increase the availability of decent, safe, and affordable housing.

- PHA Goal: Expand the supply of assisted housing
Objectives:
- Apply for additional rental vouchers:
 - Reduce public housing vacancies:
 - Leverage private or other public funds to create additional housing opportunities:
 - Acquire or build units or developments
 - Other (list below)
- PHA Goal: Improve the quality of assisted housing
Objectives:
- Improve public housing management: (PHAS score)
 - Improve voucher management: (SEMAP score)
 - Increase customer satisfaction:

- Concentrate on efforts to improve specific management functions:
(list; e.g., public housing finance; voucher unit inspections)
- Renovate or modernize public housing units:
- Demolish or dispose of obsolete public housing:
- Provide replacement public housing:
- Provide replacement vouchers:
- Other: (list below)

- PHA Goal: Increase assisted housing choices

Objectives:

- Provide voucher mobility counseling:
- Conduct outreach efforts to potential voucher landlords
- Increase voucher payment standards
- Implement voucher homeownership program:
- Implement public housing or other homeownership programs:
- Implement public housing site-based waiting lists:
- Convert public housing to vouchers:
- Other: (list below)

HUD Strategic Goal: Improve community quality of life and economic vitality

- PHA Goal: Provide an improved living environment

Objectives:

- Implement measures to deconcentrate poverty by bringing higher income public housing households into lower income developments:
- Implement measures to promote income mixing in public housing by assuring access for lower income families into higher income developments:
- Implement public housing security improvements:
- Designate developments or buildings for particular resident groups (elderly, persons with disabilities)
- Other: (list below)

HUD Strategic Goal: Promote self-sufficiency and asset development of families and individuals

- PHA Goal: Promote self-sufficiency and asset development of assisted households

Objectives:

- Increase the number and percentage of employed persons in assisted families:

- Provide or attract supportive services to improve assistance recipients' employability:
- Provide or attract supportive services to increase independence for the elderly or families with disabilities.
- Other: (list below)

HUD Strategic Goal: Ensure Equal Opportunity in Housing for all Americans

- PHA Goal: Ensure equal opportunity and affirmatively further fair housing
Objectives:
 - Undertake affirmative measures to ensure access to assisted housing regardless of race, color, religion national origin, sex, familial status, and disability:
 - Undertake affirmative measures to provide a suitable living environment for families living in assisted housing, regardless of race, color, religion national origin, sex, familial status, and disability:
 - Undertake affirmative measures to ensure accessible housing to persons with all varieties of disabilities regardless of unit size required:
 - Other: (list below)

Other PHA Goals and Objectives: (list below)

Annual PHA Plan
PHA Fiscal Year 2009
[24 CFR Part 903.7]

i. Annual Plan Type:

Select which type of Annual Plan the PHA will submit.

Standard Plan

Troubled Agency Plan

ii. Executive Summary of the Annual PHA Plan

[24 CFR Part 903.7 9 (r)]

Provide a brief overview of the information in the Annual Plan, including highlights of major initiatives and discretionary policies the PHA has included in the Annual Plan.

The Franklin County Housing Authority has prepared this Agency Plan in compliance with Section 511 of the Quality Housing and Work Responsibility Act of 1998 and the ensuing HUD requirements.

We have adopted the following mission statement to guide the activities of the Franklin County Housing Authority:

We have also adopted the following goals and objectives for the next five years:

Goal: Expand the supply of assisted housing.

Objective: Reduce the number of public housing vacancies.

Objective: Reduce the vacancy turnaround time.

Goal: Improve the quality of assisted housing.

Objective: Improve public housing management to become a high-performer under PHAS

Objective: Improve customer satisfaction.

Objective: Renovate and modernize public housing units

Objective: Improve voucher management.

Goal: Promote self-sufficiency of assisted households.

Objective: Increase the number of supportive services to increase independence for the elderly or families with disabilities.

Goal: Develop a more positive public image

Objective: Improve communications with residents.

Objective: Increase awareness of housing authorities amenities and services.

Our Annual Plan is based on the premise that if we accomplish our goals and objectives we will be working towards the achievement of our mission.

The plans, statements, budget summary, policies, etc. set forth in the Annual Plan all lead towards the accomplishment of our goals and objectives. Taken as a whole, they outline a comprehensive approach towards our goals and objectives and are consistent with the Consolidated Plan.

In summary, we are on course to improve the condition of affordable housing in Franklin County.

iii. Annual Plan Table of Contents

[24 CFR Part 903.7 9 (r)]

Provide a table of contents for the Annual Plan, including attachments, and a list of supporting documents available for public inspection.

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Attachments

Indicate which attachments are provided by selecting all that apply. Provide the attachment's name (A, B, etc.) in the space to the left of the name of the attachment. Note: If the attachment is provided as a **SEPARATE** file submission from the PHA Plans file, provide the file name in parentheses in the space to the right of the title.

Required Attachments:

- Attachment 1: Admissions Policy for Deconcentration il061a01
- Attachment 11: FY 2005 Capital Fund Program Annual Statement il061k01
- Most recent board-approved operating budget (Required Attachment for PHAs that are troubled or at risk of being designated troubled ONLY)

- Attachment 3: List of Resident Advisory Board Members il061c01
- Attachment: 4: List of Resident Board Member il061d01
- Attachment 2: Community Service Description of Implementation il061b01
- Attachment 6: Information on Pet Policy il061f01
- Section 8 Homeownership Capacity Statement, if applicable
- Description of Homeownership Programs, if applicable

Optional Attachments:

- PHA Management Organizational Chart
- Attachment 12: FY 2005 Capital Fund Program 5 Year Action Plan il061101
- Public Housing Drug Elimination Program (PHDEP) Plan
- Attachment 9: Comments of Resident Advisory Board or Boards (must be attached if not included in PHA Plan text) il061i01
- Other (List below, providing each attachment name)
 - Attachment 7: Progress on Reaching Goals il061g01
 - Attachment 13: Performance & Evaluation Reports il061m01
 - Attachment 10: Carbon Monoxide Alarm Detector Act il061j01
 - Attachment 5: Site Based Waiting List il061e01
 - Attachment 8: Criteria for Substantial Deviations and Significant Amendment il061h01

Supporting Documents Available for Review

Indicate which documents are available for public review by placing a mark in the “Applicable & On Display” column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
X	PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations	5 Year and Annual Plans
X	State/Local Government Certification of Consistency with the Consolidated Plan	5 Year and Annual Plans
X	Fair Housing Documentation: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions’ initiatives to affirmatively further fair housing that require the PHA’s involvement.	5 Year and Annual Plans
X	Consolidated Plan for the jurisdiction/s in which the PHA is located (which includes the Analysis of Impediments to Fair Housing Choice (AI)) and any additional backup data to support statement of housing needs in the jurisdiction	Annual Plan: Housing Needs
	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources;

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
X		
X	Public Housing Admissions and (Continued) Occupancy Policy (A&O), which includes the Tenant Selection and Assignment Plan [TSAP]	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public Housing Deconcentration and Income Mixing Documentation: 1. PHA board certifications of compliance with deconcentration requirements (section 16(a) of the US Housing Act of 1937, as implemented in the 2/18/99 <i>Quality Housing and Work Responsibility Act Initial Guidance; Notice</i> and any further HUD guidance) and 2. Documentation of the required deconcentration and income mixing analysis	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public housing rent determination policies, including the methodology for setting public housing flat rents <input checked="" type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Rent Determination
X	Schedule of flat rents offered at each public housing development <input type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Rent Determination
X	Section 8 rent determination (payment standard) policies <input type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Rent Determination
X	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation)	Annual Plan: Operations and Maintenance
X	Public housing grievance procedures <input checked="" type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Grievance Procedures
X	Section 8 informal review and hearing procedures <input checked="" type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Grievance Procedures
X	The HUD-approved Capital Fund/Comprehensive Grant Program Annual Statement (HUD 52837) for the active grant year	Annual Plan: Capital Needs
	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grant	Annual Plan: Capital Needs
X	Most recent, approved 5 Year Action Plan for the Capital Fund/Comprehensive Grant Program, if not included as an attachment (provided at PHA option)	Annual Plan: Capital Needs

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
	Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans or any other approved proposal for development of public housing	Annual Plan: Capital Needs
	Approved or submitted applications for demolition and/or disposition of public housing	Annual Plan: Demolition and Disposition
	Approved or submitted applications for designation of public housing (Designated Housing Plans)	Annual Plan: Designation of Public Housing
	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act	Annual Plan: Conversion of Public Housing
	Approved or submitted public housing homeownership programs/plans	Annual Plan: Homeownership
	Policies governing any Section 8 Homeownership program <input type="checkbox"/> check here if included in the Section 8 Administrative Plan	Annual Plan: Homeownership
	Any cooperative agreement between the PHA and the TANF agency	Annual Plan: Community Service & Self-Sufficiency
X	FSS Action Plan/s for public housing and/or Section 8	Annual Plan: Community Service & Self-Sufficiency
	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports	Annual Plan: Community Service & Self-Sufficiency
	The most recent Public Housing Drug Elimination Program (PHEDEP) semi-annual performance report for any open grant and most recently submitted PHDEP application (PHDEP Plan)	Annual Plan: Safety and Crime Prevention
X	The most recent fiscal year audit of the PHA conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h)), the results of that audit and the PHA's response to any findings	Annual Plan: Annual Audit
	Troubled PHAs: MOA/Recovery Plan	Troubled PHAs
	Other supporting documents (optional) (list individually; use as many lines as necessary)	(specify as needed)

1. Statement of Housing Needs

[24 CFR Part 903.7 9 (a)]

A. Housing Needs of Families in the Jurisdiction/s Served by the PHA

Based upon the information contained in the Consolidated Plan/s applicable to the jurisdiction, and/or other data available to the PHA, provide a statement of the housing needs in the jurisdiction by completing the following table. In the "Overall" Needs column, provide the estimated number of renter families that have housing needs. For the remaining characteristics, rate the impact of that factor on the housing needs for each family type, from 1 to 5, with 1 being "no impact" and 5 being "severe impact." Use N/A to indicate that no information is available upon which the PHA can make this assessment.

Housing Needs of Families in the Jurisdiction by Family Type							
Family Type	Overall	Afford-ability	Supply	Quality	Access-ibility	Size	Loca-tion
Income <= 30% of AMI	1130	5	4	1	1	1	1
Income >30% but <=50% of AMI	754	5	4	1	1	1	1
Income >50% but <80% of AMI	987	5	4	1	1	1	1
Elderly	585	5	4	1	1	1	1
Families with Disabilities							
Race/Ethnicity							
Race/Ethnicity							
Race/Ethnicity							
Race/Ethnicity							

What sources of information did the PHA use to conduct this analysis? (Check all that apply; all materials must be made available for public inspection.)

- Consolidated Plan of the Jurisdiction/s
Indicate year: 2008
- U.S. Census data: the Comprehensive Housing Affordability Strategy ("CHAS") dataset
- American Housing Survey data
Indicate year:
- Other housing market study
Indicate year:
- Other sources: (list and indicate year of information)

B. Housing Needs of Families on the Public Housing and Section 8 Tenant- Based Assistance Waiting Lists

State the housing needs of the families on the PHA's waiting list/s. **Complete one table for each type of PHA-wide waiting list administered by the PHA.** PHAs may provide separate tables for site-based or sub-jurisdictional public housing waiting lists at their option.

Housing Needs of Families on the Waiting List			
Waiting list type: (select one)			
<input type="checkbox"/> Section 8 tenant-based assistance			
<input type="checkbox"/> Public Housing			
<input checked="" type="checkbox"/> Combined Section 8 and Public Housing			
<input type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional)			
If used, identify which development/subjurisdiction:			
	# of families	% of total families	Annual Turnover
Waiting list total	235		229
Extremely low income <=30% AMI	197	84%	
Very low income (>30% but <=50% AMI)	29	12%	
Low income (>50% but <80% AMI)	9	4%	
Families with children	198	84%	
Elderly families	16	7%	
Families with Disabilities	21	9%	
Race/ethnicity/white	233	99%	
Race/ethnicity/latino	0	0	
Race/ethnicity	2	<1%	
Race/ethnicity	1	0	
Characteristics by Bedroom Size (Public Housing Only)			
1BR	86	36%	105
2 BR	86	36%	51
3 BR	51	23%	53
4 BR	12	5%	20

Housing Needs of Families on the Waiting List			
5 BR			
5+ BR			
Is the waiting list closed (select one)? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes Section 8 only. If yes: How long has it been closed (# of months)? 2 months Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

C. Strategy for Addressing Needs

Provide a brief description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list **IN THE UPCOMING YEAR**, and the Agency's reasons for choosing this strategy.

(1) Strategies

Need: Shortage of affordable housing for all eligible populations

Strategy 1. Maximize the number of affordable units available to the PHA within its current resources by:

Select all that apply

- Employ effective maintenance and management policies to minimize the number of public housing units off-line
- Reduce turnover time for vacated public housing units
- Reduce time to renovate public housing units
- Seek replacement of public housing units lost to the inventory through mixed finance development
- Seek replacement of public housing units lost to the inventory through section 8 replacement housing resources
- Maintain or increase section 8 lease-up rates by establishing payment standards that will enable families to rent throughout the jurisdiction
- Undertake measures to ensure access to affordable housing among families assisted by the PHA, regardless of unit size required
- Maintain or increase section 8 lease-up rates by marketing the program to owners, particularly those outside of areas of minority and poverty concentration
- Maintain or increase section 8 lease-up rates by effectively screening Section 8 applicants to increase owner acceptance of program
- Participate in the Consolidated Plan development process to ensure coordination with broader community strategies
- Other (list below)

Strategy 2: Increase the number of affordable housing units by:

Select all that apply

- Apply for additional section 8 units should they become available
- Leverage affordable housing resources in the community through the creation of mixed - finance housing
- Pursue housing resources other than public housing or Section 8 tenant-based assistance.
- Other: (list below)

Need: Specific Family Types: Families at or below 30% of median

Strategy 1: Target available assistance to families at or below 30 % of AMI

Select all that apply

- Exceed HUD federal targeting requirements for families at or below 30% of AMI in public housing
- Exceed HUD federal targeting requirements for families at or below 30% of AMI in tenant-based section 8 assistance
- Employ admissions preferences aimed at families with economic hardships
- Adopt rent policies to support and encourage work
- Other: (list below)

Need: Specific Family Types: Families at or below 50% of median

Strategy 1: Target available assistance to families at or below 50% of AMI

Select all that apply

- Employ admissions preferences aimed at families who are working
- Adopt rent policies to support and encourage work
- Other: (list below)

Need: Specific Family Types: The Elderly

Strategy 1: Target available assistance to the elderly:

Select all that apply

- Seek designation of public housing for the elderly
- Apply for special-purpose vouchers targeted to the elderly, should they become available
- Other: (list below) Preference points given to Elderly

Need: Specific Family Types: Families with Disabilities

Strategy 1: Target available assistance to Families with Disabilities:

Select all that apply

- Seek designation of public housing for families with disabilities
- Carry out the modifications needed in public housing based on the section 504 Needs Assessment for Public Housing
- Apply for special-purpose vouchers targeted to families with disabilities, should they become available
- Affirmatively market to local non-profit agencies that assist families with disabilities
- Other: (list below) Preference points given to Disabled

Need: Specific Family Types: Races or ethnicities with disproportionate housing needs

Strategy 1: Increase awareness of PHA resources among families of races and ethnicities with disproportionate needs:

Select if applicable

- Affirmatively market to races/ethnicities shown to have disproportionate housing needs
- Other: (list below)

Strategy 2: Conduct activities to affirmatively further fair housing

Select all that apply

- Counsel section 8 tenants as to location of units outside of areas of poverty or minority concentration and assist them to locate those units
- Market the section 8 program to owners outside of areas of poverty /minority concentrations
- Other: (list below)

Other Housing Needs & Strategies: (list needs and strategies below)

Need: Comply with Violence Against Women Act

Strategy 1: Work with other agencies to secure housing for those women who are victims of domestic violence.

- Provide applicants with information regarding housing assistance
- Provide applicants and residents information regarding agencies that provide services to those who are victims of domestic violence

(2) Reasons for Selecting Strategies

Of the factors listed below, select all that influenced the PHA's selection of the strategies it will pursue:

- Funding constraints
- Staffing constraints
- Limited availability of sites for assisted housing
- Extent to which particular housing needs are met by other organizations in the community
- Evidence of housing needs as demonstrated in the Consolidated Plan and other information available to the PHA
- Influence of the housing market on PHA programs
- Community priorities regarding housing assistance
- Results of consultation with local or state government
- Results of consultation with residents and the Resident Advisory Board
- Results of consultation with advocacy groups
- Other: (list below)

2. Statement of Financial Resources

[24 CFR Part 903.7 9 (b)]

List the financial resources that are anticipated to be available to the PHA for the support of Federal public housing and tenant-based Section 8 assistance programs administered by the PHA during the Plan year. Note: the table assumes that Federal public housing or tenant based Section 8 assistance grant funds are expended on eligible purposes; therefore, uses of these funds need not be stated. For other funds, indicate the use for those funds as one of the following categories: public housing operations, public housing capital improvements, public housing safety/security, public housing supportive services, Section 8 tenant-based assistance, Section 8 supportive services or other.

Financial Resources: Planned Sources and Uses AMP #1		
Sources	Planned \$	Planned Uses
1. Federal Grants (FY 2009 grants)		
a) Public Housing Operating Fund	521,421	
b) Public Housing Capital Fund		
c) HOPE VI Revitalization		
d) HOPE VI Demolition		
e) Annual Contributions for Section 8 Tenant-Based Assistance		
f) Public Housing Drug Elimination Program (including any Technical Assistance funds)		
g) Resident Opportunity and Self-Sufficiency Grants		
h) Community Development Block Grant		
i) HOME		
Other Federal Grants (list below)		

Financial Resources: Planned Sources and Uses AMP #1		
Sources	Planned \$	Planned Uses
2. Prior Year Federal Grants (unobligated funds only) (list below)		
CFP 2007	27,200	Tile
CFP 2008	293,396	Tile, renovation & storm doors
3. Public Housing Dwelling Rental Income		
	222,680	Operating expenses
4. Other income (list below)		
4. Non-federal sources (list below)		
Total resources	1,064,697	

Financial Resources: Planned Sources and Uses AMP #2		
Sources	Planned \$	Planned Uses
1. Federal Grants (FY 2009 grants)		
j) Public Housing Operating Fund	475,435	
k) Public Housing Capital Fund		
l) HOPE VI Revitalization		
m) HOPE VI Demolition		
n) Annual Contributions for Section 8 Tenant-Based Assistance		
o) Public Housing Drug Elimination Program (including any Technical Assistance funds)		
p) Resident Opportunity and Self- Sufficiency Grants		
q) Community Development Block Grant		
r) HOME		
Other Federal Grants (list below)		

Financial Resources: Planned Sources and Uses AMP #2		
Sources	Planned \$	Planned Uses
2. Prior Year Federal Grants (unobligated funds only) (list below)		
CFP 2007	80,740	Tile & renovation
CFP 2008	304,226	Storm doors, replace roofs, roofing, tile
3. Public Housing Dwelling Rental Income		
	252,963	Operating expenses
4. Other income (list below)		
4. Non-federal sources (list below)		
Total resources	1,113,364	

Financial Resources: Planned Sources and Uses AMP #3		
Sources	Planned \$	Planned Uses
1. Federal Grants (FY 2009 grants)		
s) Public Housing Operating Fund	201,042	
t) Public Housing Capital Fund		
u) HOPE VI Revitalization		
v) HOPE VI Demolition		
w) Annual Contributions for Section 8 Tenant-Based Assistance		
x) Public Housing Drug Elimination Program (including any Technical Assistance funds)		
y) Resident Opportunity and Self- Sufficiency Grants		
z) Community Development Block Grant		
aa) HOME		
Other Federal Grants (list below)		

Financial Resources: Planned Sources and Uses AMP #3		
Sources	Planned \$	Planned Uses
2. Prior Year Federal Grants (unobligated funds only) (list below)		
CFP 2007	6,807	Tile
CFP 2008	69,100	Tile, roofing, & storm doors
3. Public Housing Dwelling Rental Income		
	80,516	Operating expenses
4. Other income (list below)		
4. Non-federal sources (list below)		
Total resources	357,465	

Financial Resources: Planned Sources and Uses AMP #4		
Sources	Planned \$	Planned Uses
1. Federal Grants (FY 2009 grants)		
bb) Public Housing Operating Fund	186,740	
cc) Public Housing Capital Fund		
dd) HOPE VI Revitalization		
ee) HOPE VI Demolition		
ff) Annual Contributions for Section 8 Tenant-Based Assistance		
gg) Public Housing Drug Elimination Program (including any Technical Assistance funds)		
hh) Resident Opportunity and Self- Sufficiency Grants		
ii) Community Development Block Grant		
jj) HOME		
Other Federal Grants (list below)		

Financial Resources: Planned Sources and Uses AMP #4		
Sources	Planned \$	Planned Uses
2. Prior Year Federal Grants (unobligated funds only) (list below)		
CFP 2007	6,807	Tile
CFP 2008	236,021	Tile, renovation, storm doors, roofing
3. Public Housing Dwelling Rental Income		
	216,044	Operating expenses
4. Other income (list below)		
4. Non-federal sources (list below)		
Total resources	645,612	

Financial Resources: Planned Sources and Uses AMP #5		
Sources	Planned \$	Planned Uses
1. Federal Grants (FY 2009 grants)		
kk) Public Housing Operating Fund	299,177	
ll) Public Housing Capital Fund		
mm)HOPE VI Revitalization		
nn)HOPE VI Demolition		
oo) Annual Contributions for Section 8 Tenant-Based Assistance		
pp) Public Housing Drug Elimination Program (including any Technical Assistance funds)		
qq) Resident Opportunity and Self-Sufficiency Grants		
rr) Community Development Block Grant		
ss) HOME		
Other Federal Grants (list below)		

Financial Resources: Planned Sources and Uses AMP #5		
Sources	Planned \$	Planned Uses
2. Prior Year Federal Grants (unobligated funds only) (list below)		
CFP 2007	692,342	Valve replacement, tile, elevator renov., emergency lighting & fire alarm system
2008	10,000	Tile
3. Public Housing Dwelling Rental Income		
	333,578	
4. Other income (list below)		
4. Non-federal sources (list below)		
Total resources	1,335,097	

Financial Resources: Planned Sources and Uses HOUSING CHOICE VOUCHER PROGRAM		
Sources	Planned \$	Planned Uses
1. Federal Grants (FY 2009 grants)		
tt) Public Housing Operating Fund		
uu) Public Housing Capital Fund		
vv) HOPE VI Revitalization		
ww)HOPE VI Demolition		
xx) Annual Contributions for Section 8 Tenant-Based Assistance	219,572	
yy) Public Housing Drug Elimination Program (including any Technical Assistance funds)		
zz) Resident Opportunity and Self- Sufficiency Grants		
aaa)Community Development Block Grant		
bbb)HOME		
Other Federal Grants (list below)		

Financial Resources: Planned Sources and Uses HOUSING CHOICE VOUCHER PROGRAM		
Sources	Planned \$	Planned Uses
2. Prior Year Federal Grants (unobligated funds only) (list below)		
3. Public Housing Dwelling Rental Income		
4. Other income (list below)		
4. Non-federal sources (list below)		
Total resources	219,572	

3. PHA Policies Governing Eligibility, Selection, and Admissions

[24 CFR Part 903.7 9 (c)]

A. Public Housing

Exemptions: PHAs that do not administer public housing are not required to complete subcomponent 3A.

(1) Eligibility

a. When does the PHA verify eligibility for admission to public housing? (select all that apply)

- When families are within a certain number of being offered a unit: (state number)
- When families are within a certain time of being offered a unit: (state time) 3 months
- Other: (describe) less than 3 months if there is not a long waiting list

b. Which non-income (screening) factors does the PHA use to establish eligibility for admission to public housing (select all that apply)?

- Criminal or Drug-related activity
- Rental history
- Housekeeping
- Other (describe) Personal References

- c. Yes No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?
- d. Yes No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?
- e. Yes No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)

(2)Waiting List Organization

a. Which methods does the PHA plan to use to organize its public housing waiting list (select all that apply)

- Community-wide list
- Sub-jurisdictional lists
- Site-based waiting lists
- Other (describe)

b. Where may interested persons apply for admission to public housing?

- PHA main administrative office
- PHA development site management office
- Other (list below)

c. If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to subsection **(3) Assignment**

1. How many site-based waiting lists will the PHA operate in the coming year?

2. Yes No: Are any or all of the PHA's site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)?
If yes, how many lists?

3. Yes No: May families be on more than one list simultaneously
If yes, how many lists?

4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?

- PHA main administrative office
- All PHA development management offices
- Management offices at developments with site-based waiting lists
- At the development to which they would like to apply
- Other (list below)

(3) Assignment

a. How many vacant unit choices are applicants ordinarily given before they fall to the bottom of or are removed from the waiting list? (select one)

- One
- Two
- Three or More

b. Yes No: Is this policy consistent across all waiting list types?

c. If answer to b is no, list variations for any other than the primary public housing waiting list/s for the PHA:

(4) Admissions Preferences

a. Income targeting:

Yes No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 40% of all new admissions to public housing to families at or below 30% of median area income?

b. Transfer policies:

In what circumstances will transfers take precedence over new admissions? (list below)

- Emergencies
- Overhoused
- Underhoused
- Medical justification
- Administrative reasons determined by the PHA (e.g., to permit modernization work)
- Resident choice: (state circumstances below)
- Other: (list below)

c. Preferences

1. Yes No: Has the PHA established preferences for admission to public housing (other than date and time of application)? (If “no” is selected, skip to subsection **(5) Occupancy**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences:

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)

- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden (rent is > 50 percent of income)

Other preferences: (select below)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in the jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below) Elderly/Disabled

3. If the PHA will employ admissions preferences, please prioritize by placing a "1" in the space that represents your first priority, a "2" in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use "1" more than once, "2" more than once, etc.

4 Date and Time

Former Federal preferences:

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden

Other preferences (select all that apply)

- 1 Working families and those unable to work because of age or disability
- 3 Veterans and veterans' families
- 2 Residents who live and/or work in the jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- 1 Other preference(s) (list below) Elderly/Disabled

4. Relationship of preferences to income targeting requirements:

- The PHA applies preferences within income tiers
 Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

(5) Occupancy

a. What reference materials can applicants and residents use to obtain information about the rules of occupancy of public housing (select all that apply)

- The PHA-resident lease
 The PHA's Admissions and (Continued) Occupancy policy
 PHA briefing seminars or written materials
 Other source (list) Resident Handbook

b. How often must residents notify the PHA of changes in family composition? (select all that apply)

- At an annual reexamination and lease renewal
 Any time family composition changes
 At family request for revision
 Other (list)

(6) Deconcentration and Income Mixing

a. Yes No: Did the PHA's analysis of its family (general occupancy) developments to determine concentrations of poverty indicate the need for measures to promote deconcentration of poverty or income mixing?

b. Yes No: Did the PHA adopt any changes to its **admissions policies** based on the results of the required analysis of the need to promote deconcentration of poverty or to assure income mixing?

c. If the answer to b was yes, what changes were adopted? (select all that apply)

- Adoption of site based waiting lists
If selected, list targeted developments below:
- Employing waiting list "skipping" to achieve deconcentration of poverty or income mixing goals at targeted developments
If selected, list targeted developments below:
- Employing new admission preferences at targeted developments

If selected, list targeted developments below:

Other (list policies and developments targeted below)

d. Yes No: Did the PHA adopt any changes to **other** policies based on the results of the required analysis of the need for deconcentration of poverty and income mixing?

e. If the answer to d was yes, how would you describe these changes? (select all that apply)

- Additional affirmative marketing
- Actions to improve the marketability of certain developments
- Adoption or adjustment of ceiling rents for certain developments
- Adoption of rent incentives to encourage deconcentration of poverty and income-mixing
- Other (list below)

f. Based on the results of the required analysis, in which developments will the PHA make special efforts to attract or retain higher-income families? (select all that apply)

- Not applicable: results of analysis did not indicate a need for such efforts
- List (any applicable) developments below:

g. Based on the results of the required analysis, in which developments will the PHA make special efforts to assure access for lower-income families? (select all that apply)

- Not applicable: results of analysis did not indicate a need for such efforts
- List (any applicable) developments below:

B. Section 8

Exemptions: PHAs that do not administer section 8 are not required to complete sub-component 3B. **Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).**

(1) Eligibility

a. What is the extent of screening conducted by the PHA? (select all that apply)

- Criminal or drug-related activity only to the extent required by law or regulation
- Criminal and drug-related activity, more extensively than required by law or regulation
- More general screening than criminal and drug-related activity (list factors below)

Other (list below)

b. Yes No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?

c. Yes No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?

d. Yes No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)

e. Indicate what kinds of information you share with prospective landlords? (select all that apply)

Criminal or drug-related activity

Other (describe below)

Previous landlord information if known.

(2) Waiting List Organization

a. With which of the following program waiting lists is the section 8 tenant-based assistance waiting list merged? (select all that apply)

None

Federal public housing

Federal moderate rehabilitation

Federal project-based certificate program

Other federal or local program (list below)

b. Where may interested persons apply for admission to section 8 tenant-based assistance? (select all that apply)

PHA main administrative office

Other (list below)

(3) Search Time

a. Yes No: Does the PHA give extensions on standard 60-day period to search for a unit?

If yes, state circumstances below:

The Housing Authority may grant one or more extensions of the term, but the initial term plus any extensions will not exceed 120 calendar days from the initial date of issuance without an extraordinary reason. To obtain an extension, the family must make a request in writing prior to the expiration date. A

statement of the efforts the family has made to find a unit must accompany the request. If the family documents their efforts and additional time can reasonably be expected to result in success, the Housing Authority will grant the length of request sought by the family or 60 calendar days, whichever is less.

If the family includes a person with disabilities and the family requires an extension due to the disability, the Housing Authority will grant an extension allowing the family the full 120 calendar days search time. If the Housing Authority determines that additional search time would be a reasonable accommodation, it will grant the additional search time.

(4) Admissions Preferences

a. Income targeting

Yes No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 75% of all new admissions to the section 8 program to families at or below 30% of median area income?

b. Preferences

1. Yes No: Has the PHA established preferences for admission to section 8 tenant-based assistance? (other than date and time of application) (if no, skip to subcomponent **(5) Special purpose section 8 assistance programs**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden (rent is > 50 percent of income)

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in your jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)

- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)
Elderly

3. If the PHA will employ admissions preferences, please prioritize by placing a “1” in the space that represents your first priority, a “2” in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use “1” more than once, “2” more than once, etc.

4 Date and Time

Former Federal preferences

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden

Other preferences (select all that apply)

- 1 Working families and those unable to work because of age or disability
- 3 Veterans and veterans’ families
- 2 Residents who live and/or work in your jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- 1 Other preference(s) (list below) Elderly/Disabled

4. Among applicants on the waiting list with equal preference status, how are applicants selected? (select one)

- Date and time of application
- Drawing (lottery) or other random choice technique

5. If the PHA plans to employ preferences for “residents who live and/or work in the jurisdiction” (select one)

- This preference has previously been reviewed and approved by HUD
- The PHA requests approval for this preference through this PHA Plan

6. Relationship of preferences to income targeting requirements: (select one)

- The PHA applies preferences within income tiers
- Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

(5) Special Purpose Section 8 Assistance Programs

a. In which documents or other reference materials are the policies governing eligibility, selection, and admissions to any special-purpose section 8 program administered by the PHA contained? (select all that apply)

- The Section 8 Administrative Plan
- Briefing sessions and written materials
- Other (list below)

b. How does the PHA announce the availability of any special-purpose section 8 programs to the public?

- Through published notices
- Other (list below)

4. PHA Rent Determination Policies

[24 CFR Part 903.7 9 (d)]

A. Public Housing

Exemptions: PHAs that do not administer public housing are not required to complete sub-component 4A.

(1) Income Based Rent Policies

Describe the PHA's income based rent setting policy/ies for public housing using, including discretionary (that is, not required by statute or regulation) income disregards and exclusions, in the appropriate spaces below.

a. Use of discretionary policies: (select one)

- The PHA will not employ any discretionary rent-setting policies for income based rent in public housing. Income-based rents are set at the higher of 30% of adjusted monthly income, 10% of unadjusted monthly income, the welfare rent, or minimum rent (less HUD mandatory deductions and exclusions). (If selected, skip to sub-component (2))

---or---

- The PHA employs discretionary policies for determining income based rent (If selected, continue to question b.)

b. Minimum Rent

1. What amount best reflects the PHA's minimum rent? (select one)

- \$0
 \$1-\$25
 \$26-\$50

2. Yes No: Has the PHA adopted any discretionary minimum rent hardship exemption policies?

3. If yes to question 2, list these policies below:

c. Rents set at less than 30% than adjusted income

1. Yes No: Does the PHA plan to charge rents at a fixed amount or percentage less than 30% of adjusted income?

2. If yes to above, list the amounts or percentages charged and the circumstances under which these will be used below:

d. Which of the discretionary (optional) deductions and/or exclusions policies does the PHA plan to employ (select all that apply)

- For the earned income of a previously unemployed household member
 For increases in earned income
 Fixed amount (other than general rent-setting policy)

If yes, state amount/s and circumstances below:

Fixed percentage (other than general rent-setting policy)
If yes, state percentage/s and circumstances below:

- For household heads
 For other family members
 For transportation expenses
 For the non-reimbursed medical expenses of non-disabled or non-elderly families
 Other (describe below)

e. Ceiling rents

1. Do you have ceiling rents? (rents set at a level lower than 30% of adjusted income) (select one)

- Yes for all developments
- Yes but only for some developments
- No

2. For which kinds of developments are ceiling rents in place? (select all that apply)

- For all developments
- For all general occupancy developments (not elderly or disabled or elderly only)
- For specified general occupancy developments
- For certain parts of developments; e.g., the high-rise portion
- For certain size units; e.g., larger bedroom sizes
- Other (list below)

3. Select the space or spaces that best describe how you arrive at ceiling rents (select all that apply)

- Market comparability study
- Fair market rents (FMR)
- 95th percentile rents
- 75 percent of operating costs
- 100 percent of operating costs for general occupancy (family) developments
- Operating costs plus debt service
- The "rental value" of the unit
- Other (list below)

f. Rent re-determinations:

1. Between income reexaminations, how often must tenants report changes in income or family composition to the PHA such that the changes result in an adjustment to rent? (select all that apply)

- Never
- At family option
- Any time the family experiences an income increase
- Any time a family experiences an income increase above a threshold amount or percentage: (if selected, specify threshold)_____
- Other (list below)

g. Yes No: Does the PHA plan to implement individual savings accounts for residents (ISAs) as an alternative to the required 12 month disallowance of earned income and phasing in of rent increases in the next year?

(2) Flat Rents

1. In setting the market-based flat rents, what sources of information did the PHA use to establish comparability? (select all that apply.)

- The section 8 rent reasonableness study of comparable housing
- Survey of rents listed in local newspaper
- Survey of similar unassisted units in the neighborhood
- Other (list/describe below)

B. Section 8 Tenant-Based Assistance

Exemptions: PHAs that do not administer Section 8 tenant-based assistance are not required to complete sub-component 4B. **Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).**

(1) Payment Standards

Describe the voucher payment standards and policies.

a. What is the PHA's payment standard? (select the category that best describes your standard)

- At or above 90% but below 100% of FMR
- 100% of FMR
- Above 100% but at or below 110% of FMR
- Above 110% of FMR (if HUD approved; describe circumstances below)

b. If the payment standard is lower than FMR, why has the PHA selected this standard? (select all that apply)

- FMRs are adequate to ensure success among assisted families in the PHA's segment of the FMR area
- The PHA has chosen to serve additional families by lowering the payment standard
- Reflects market or submarket
- Other (list below)

c. If the payment standard is higher than FMR, why has the PHA chosen this level? (select all that apply)

- FMRs are not adequate to ensure success among assisted families in the PHA's segment of the FMR area
- Reflects market or submarket
- To increase housing options for families
- Other (list below)

d. How often are payment standards reevaluated for adequacy? (select one)

- Annually
- Other (list below)

e. What factors will the PHA consider in its assessment of the adequacy of its payment standard? (select all that apply)

- Success rates of assisted families
- Rent burdens of assisted families
- Other (list below)

(2) Minimum Rent

a. What amount best reflects the PHA’s minimum rent? (select one)

- \$0
- \$1-\$25
- \$26-\$50

b. Yes No: Has the PHA adopted any discretionary minimum rent hardship exemption policies? (if yes, list below)

5. Operations and Management

[24 CFR Part 903.7 9 (e)]

Exemptions from Component 5: High performing and small PHAs are not required to complete this section. Section 8 only PHAs must complete parts A, B, and C(2)

A. PHA Management Structure

Describe the PHA’s management structure and organization.

(select one)

- An organization chart showing the PHA’s management structure and organization is attached.
- A brief description of the management structure and organization of the PHA follows:

The Housing Authority is comprised of a 7 member Board of Commissioners, Executive Director, Maintenance Superintendent, Administrative Staff, Five Project Managers, and Maintenance Staff.

B. HUD Programs Under PHA Management

List Federal programs administered by the PHA, number of families served at the beginning of the upcoming fiscal year, and expected turnover in each. (Use “NA” to indicate that the PHA does not operate any of the programs listed below.)

Program Name	Units or Families Served at Year Beginning	Expected Turnover
Public Housing	684	220

Section 8 Vouchers	65	7
Section 8 Certificates		
Section 8 Mod Rehab		
Special Purpose Section 8 Certificates/Vouchers (list individually)		
Public Housing Drug Elimination Program (PHDEP)		
Other Federal Programs(list individually)		

C. Management and Maintenance Policies

List the PHA's public housing management and maintenance policy documents, manuals and handbooks that contain the Agency's rules, standards, and policies that govern maintenance and management of public housing, including a description of any measures necessary for the prevention or eradication of pest infestation (which includes cockroach infestation) and the policies governing Section 8 management.

(1) Public Housing Maintenance and Management: (list below)

1. Admissions and Occupancy Policy
2. Pet Policy
3. Resident Handbook
4. Resident Initiative Policy
5. Internal Control Policy
6. Deconcentration Policy
7. Drug and Alcohol Policy
8. Disposition Policy
9. Capitalization Policy
10. Bloodborne Pathogen Policy
11. Automobile Policy
12. Media Policy
13. Personnel Policy
14. Inventory Control Policy
15. Procurement Policy
16. Sexual Harassment Policy
17. Written-Off Accounts Policy
18. Travel Policy
19. Visitation Policy
20. Upfront Income Verification Policy and Procedures

21. Barred Policy
22. Employee Emergency Action Plan
23. Grievance Procedure
24. Hazard Communications Policy
25. Internet Access Policy
26. Reporting Criminal Activity Policy
27. Work Safety Policy
28. Gas – Emergency Plan
29. Gas – Operations and Maintenance Plan
30. Gas- Operator Qualifications Plan
31. Rent collect Policy
32. Transfer Policy

(2) Section 8 Management: (list below)

1. Administrative Plan
2. Drug and Alcohol Policy
3. Automobile Policy
4. Media Policy
5. Procurement Policy
6. Sexual Harassment Policy
7. Travel Policy
8. Upfront Income Verification Policy and Procedures
9. FSS Action Plan
10. Internal Control Policy
11. Bloodborne Pathogen Policy
12. Personnel Policy
13. Employee Emergency Action Plan
14. Grievance Procedure
15. Hazard Communications Policy
16. Internet Access Policy
17. Reporting Criminal Activity Policy
18. Work Safety Policy

6. PHA Grievance Procedures

[24 CFR Part 903.7 9 (f)]

Exemptions from component 6: High performing PHAs are not required to complete component 6. Section 8-Only PHAs are exempt from sub-component 6A.

A. Public Housing

1. Yes No: Has the PHA established any written grievance procedures in addition to federal requirements found at 24 CFR Part 966, Subpart B, for residents of public housing?

If yes, list additions to federal requirements below:

2. Which PHA office should residents or applicants to public housing contact to initiate the PHA grievance process? (select all that apply)

- PHA main administrative office
 PHA development management offices
 Other (list below)

B. Section 8 Tenant-Based Assistance

1. Yes No: Has the PHA established informal review procedures for applicants to the Section 8 tenant-based assistance program and informal hearing procedures for families assisted by the Section 8 tenant-based assistance program in addition to federal requirements found at 24 CFR 982?

If yes, list additions to federal requirements below:

2. Which PHA office should applicants or assisted families contact to initiate the informal review and informal hearing processes? (select all that apply)

- PHA main administrative office
 Other (list below)

7. Capital Improvement Needs

[24 CFR Part 903.7 9 (g)]

Exemptions from Component 7: Section 8 only PHAs are not required to complete this component and may skip to Component 8.

A. Capital Fund Activities

Exemptions from sub-component 7A: PHAs that will not participate in the Capital Fund Program may skip to component 7B. All other PHAs must complete 7A as instructed.

(1) Capital Fund Program Annual Statement

Using parts I, II, and III of the Annual Statement for the Capital Fund Program (CFP), identify capital activities the PHA is proposing for the upcoming year to ensure long-term physical and social viability of its public housing developments. This statement can be completed by using the CFP Annual Statement tables provided in the table library at the end of the PHA Plan template **OR**, at the PHA's option, by completing and attaching a properly updated HUD-52837.

Select one:

- The Capital Fund Program Annual Statement is provided as an attachment to the PHA Plan at Attachment (state name) Attachment 11

-or-

- The Capital Fund Program Annual Statement is provided below: (if selected, copy the CFP Annual Statement from the Table Library and insert here)

(2) Optional 5-Year Action Plan

Agencies are encouraged to include a 5-Year Action Plan covering capital work items. This statement can be completed by using the 5 Year Action Plan table provided in the table library at the end of the PHA Plan template **OR** by completing and attaching a properly updated HUD-52834.

- a. Yes No: Is the PHA providing an optional 5-Year Action Plan for the Capital Fund? (if no, skip to sub-component 7B)
- b. If yes to question a, select one:
- The Capital Fund Program 5-Year Action Plan is provided as an attachment to the PHA Plan at Attachment (state name) Attachment 12
- or-
- The Capital Fund Program 5-Year Action Plan is provided below: (if selected, copy the CFP optional 5 Year Action Plan from the Table Library and insert here)

B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)

Applicability of sub-component 7B: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

- Yes No: a) Has the PHA received a HOPE VI revitalization grant? (if no, skip to question c; if yes, provide responses to question b for each grant, copying and completing as many times as necessary)
- b) Status of HOPE VI revitalization grant (complete one set of questions for each grant)

1. Development name:
2. Development (project) number:
3. Status of grant: (select the statement that best describes the current status)
 - Revitalization Plan under development
 - Revitalization Plan submitted, pending approval
 - Revitalization Plan approved
 - Activities pursuant to an approved Revitalization Plan underway

Yes No: c) Does the PHA plan to apply for a HOPE VI Revitalization grant in the Plan year?

If yes, list development name/s below:

Yes No: d) Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year?

If yes, list developments or activities below:

Yes No: e) Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement?

If yes, list developments or activities below:

8. Demolition and Disposition

[24 CFR Part 903.7 9 (h)]

Applicability of component 8: Section 8 only PHAs are not required to complete this section.

1. Yes No: Does the PHA plan to conduct any demolition or disposition activities (pursuant to section 18 of the U.S. Housing Act of 1937 (42 U.S.C. 1437p)) in the plan Fiscal Year? (If “No”, skip to component 9; if “yes”, complete one activity description for each development.)

2. Activity Description

Yes No: Has the PHA provided the activities description information in the **optional** Public Housing Asset Management Table? (If “yes”, skip to component 9. If “No”, complete the Activity Description table below.)

Demolition/Disposition Activity Description
1a. Development name: 1b. Development (project) number:
2. Activity type: Demolition <input type="checkbox"/> Disposition <input type="checkbox"/>
3. Application status (select one) Approved <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input type="checkbox"/>
4. Date application approved, submitted, or planned for submission: <u>(DD/MM/YY)</u>
5. Number of units affected:

6. Coverage of action (select one) <input type="checkbox"/> Part of the development <input type="checkbox"/> Total development
7. Timeline for activity: a. Actual or projected start date of activity: b. Projected end date of activity:

9. Designation of Public Housing for Occupancy by Elderly Families or Families with Disabilities or Elderly Families and Families with Disabilities

[24 CFR Part 903.7 9 (i)]

Exemptions from Component 9; Section 8 only PHAs are not required to complete this section.

1. Yes No: Has the PHA designated or applied for approval to designate or does the PHA plan to apply to designate any public housing for occupancy only by the elderly families or only by families with disabilities, or by elderly families and families with disabilities or will apply for designation for occupancy by only elderly families or only families with disabilities, or by elderly families and families with disabilities as provided by section 7 of the U.S. Housing Act of 1937 (42 U.S.C. 1437e) in the upcoming fiscal year? (If “No”, skip to component 10. If “yes”, complete one activity description for each development, unless the PHA is eligible to complete a streamlined submission; PHAs completing streamlined submissions may skip to component 10.)

2. Activity Description

Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If “yes”, skip to component 10. If “No”, complete the Activity Description table below.

Designation of Public Housing Activity Description
1a. Development name: 1b. Development (project) number:
2. Designation type: Occupancy by only the elderly <input type="checkbox"/> Occupancy by families with disabilities <input type="checkbox"/> Occupancy by only elderly families and families with disabilities <input type="checkbox"/>
3. Application status (select one) Approved; included in the PHA’s Designation Plan <input type="checkbox"/>

Submitted, pending approval <input type="checkbox"/> Planned application <input type="checkbox"/>
4. Date this designation approved, submitted, or planned for submission: (DD/MM/YY)
5. If approved, will this designation constitute a (select one) <input type="checkbox"/> New Designation Plan <input type="checkbox"/> Revision of a previously-approved Designation Plan?
6. Number of units affected: 7. Coverage of action (select one) <input type="checkbox"/> Part of the development <input type="checkbox"/> Total development

10. Conversion of Public Housing to Tenant-Based Assistance

[24 CFR Part 903.7 9 (j)]

Exemptions from Component 10; Section 8 only PHAs are not required to complete this section.

A. Assessments of Reasonable Revitalization Pursuant to section 202 of the HUD FY 1996 HUD Appropriations Act

1. Yes No: Have any of the PHA's developments or portions of developments been identified by HUD or the PHA as covered under section 202 of the HUD FY 1996 HUD Appropriations Act? (If "No", skip to component 11; if "yes", complete one activity description for each identified development, unless eligible to complete a streamlined submission. PHAs completing streamlined submissions may skip to component 11.)

2. Activity Description

- Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If "yes", skip to component 11. If "No", complete the Activity Description table below.

Conversion of Public Housing Activity Description
1a. Development name: 1b. Development (project) number:
2. What is the status of the required assessment? <input type="checkbox"/> Assessment underway <input type="checkbox"/> Assessment results submitted to HUD <input type="checkbox"/> Assessment results approved by HUD (if marked, proceed to next question) <input type="checkbox"/> Other (explain below)
3. <input type="checkbox"/> Yes <input type="checkbox"/> No: Is a Conversion Plan required? (If yes, go to block 4; if no, go to

block 5.)

4. Status of Conversion Plan (select the statement that best describes the current status)

- Conversion Plan in development
- Conversion Plan submitted to HUD on: (DD/MM/YYYY)
- Conversion Plan approved by HUD on: (DD/MM/YYYY)
- Activities pursuant to HUD-approved Conversion Plan underway

5. Description of how requirements of Section 202 are being satisfied by means other than conversion (select one)

- Units addressed in a pending or approved demolition application (date submitted or approved:)
- Units addressed in a pending or approved HOPE VI demolition application (date submitted or approved:)
- Units addressed in a pending or approved HOPE VI Revitalization Plan (date submitted or approved:)
- Requirements no longer applicable: vacancy rates are less than 10 percent
- Requirements no longer applicable: site now has less than 300 units
- Other: (describe below)

B. Reserved for Conversions pursuant to Section 22 of the U.S. Housing Act of 1937

C. Reserved for Conversions pursuant to Section 33 of the U.S. Housing Act of 1937

11. Homeownership Programs Administered by the PHA

[24 CFR Part 903.7 9 (k)]

A. Public Housing

Exemptions from Component 11A: Section 8 only PHAs are not required to complete 11A.

1. Yes No: Does the PHA administer any homeownership programs administered by the PHA under an approved section 5(h) homeownership program (42 U.S.C. 1437c(h)), or an approved HOPE I program (42 U.S.C. 1437aaa) or has the PHA applied or plan to apply to administer any homeownership programs under section 5(h), the HOPE I program, or section 32 of the U.S. Housing Act of 1937 (42 U.S.C. 1437z-4). (If “No”, skip to component 11B; if “yes”, complete one activity description for each applicable program/plan, unless eligible to complete a

streamlined submission due to **small PHA** or **high performing PHA** status. PHAs completing streamlined submissions may skip to component 11B.)

2. Activity Description

Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? (If “yes”, skip to component 12. If “No”, complete the Activity Description table below.)

Public Housing Homeownership Activity Description (Complete one for each development affected)
1a. Development name: 1b. Development (project) number:
2. Federal Program authority: <input type="checkbox"/> HOPE I <input type="checkbox"/> 5(h) <input type="checkbox"/> Turnkey III <input type="checkbox"/> Section 32 of the USHA of 1937 (effective 10/1/99)
3. Application status: (select one) <input type="checkbox"/> Approved; included in the PHA’s Homeownership Plan/Program <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application
4. Date Homeownership Plan/Program approved, submitted, or planned for submission: (DD/MM/YYYY)
5. Number of units affected: 6. Coverage of action: (select one) <input type="checkbox"/> Part of the development <input type="checkbox"/> Total development

B. Section 8 Tenant Based Assistance

1. Yes No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If “No”, skip to component 12; if “yes”, describe each program using the table below (copy and complete questions for each program identified), unless the PHA is eligible to complete a streamlined submission due to high performer status. **High performing PHAs** may skip to component 12.)

2. Program Description:

a. Size of Program

Yes No: Will the PHA limit the number of families participating in the section 8 homeownership option?

If the answer to the question above was yes, which statement best describes the number of participants? (select one)

- 25 or fewer participants
- 26 - 50 participants
- 51 to 100 participants
- more than 100 participants

b. PHA-established eligibility criteria

Yes No: Will the PHA's program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria?

If yes, list criteria below:

12. PHA Community Service and Self-sufficiency Programs

[24 CFR Part 903.7 9 (1)]

Exemptions from Component 12: High performing and small PHAs are not required to complete this component. Section 8-Only PHAs are not required to complete sub-component C.

A. PHA Coordination with the Welfare (TANF) Agency

1. Cooperative agreements:

Yes No: Has the PHA has entered into a cooperative agreement with the TANF Agency, to share information and/or target supportive services (as contemplated by section 12(d)(7) of the Housing Act of 1937)?

If yes, what was the date that agreement was signed? DD/MM/YY

2. Other coordination efforts between the PHA and TANF agency (select all that apply)

- Client referrals
- Information sharing regarding mutual clients (for rent determinations and otherwise)
- Coordinate the provision of specific social and self-sufficiency services and programs to eligible families
- Jointly administer programs
- Partner to administer a HUD Welfare-to-Work voucher program
- Joint administration of other demonstration program
- Other (describe)

B. Services and programs offered to residents and participants

(1) General

a. Self-Sufficiency Policies

Which, if any of the following discretionary policies will the PHA employ to enhance the economic and social self-sufficiency of assisted families in the following areas? (select all that apply)

- Public housing rent determination policies
- Public housing admissions policies
- Section 8 admissions policies
- Preference in admission to section 8 for certain public housing families
- Preferences for families working or engaging in training or education programs for non-housing programs operated or coordinated by the PHA
- Preference/eligibility for public housing homeownership option participation
- Preference/eligibility for section 8 homeownership option participation
- Other policies (list below)

b. Economic and Social self-sufficiency programs

- Yes No: Does the PHA coordinate, promote or provide any programs to enhance the economic and social self-sufficiency of residents? (If “yes”, complete the following table; if “no” skip to sub-component 2, Family Self Sufficiency Programs. The position of the table may be altered to facilitate its use.)

Services and Programs				
Program Name & Description (including location, if appropriate)	Estimated Size	Allocation Method (waiting list/random selection/specific criteria/other)	Access (development office / PHA main office / other provider name)	Eligibility (public housing or section 8 participants or both)

(2) Family Self Sufficiency program/s

a. Participation Description

Family Self Sufficiency (FSS) Participation		
Program	Required Number of Participants (start of FY 2009 Estimate)	Actual Number of Participants (As of: DD/MM/YY)
Public Housing		
Section 8	41	38 10/17/2008

- b. Yes No: If the PHA is not maintaining the minimum program size required by HUD, does the most recent FSS Action Plan address the steps the PHA plans to take to achieve at least the minimum program size?
 If no, list steps the PHA will take below:
 The PHA is requesting HUD approval to lower the required number of participants due to the number of elderly/disabled voucher holders.

C. Welfare Benefit Reductions

1. The PHA is complying with the statutory requirements of section 12(d) of the U.S. Housing Act of 1937 (relating to the treatment of income changes resulting from welfare program requirements) by: (select all that apply)
- Adopting appropriate changes to the PHA’s public housing rent determination policies and train staff to carry out those policies
 - Informing residents of new policy on admission and reexamination
 - Actively notifying residents of new policy at times in addition to admission and reexamination.
 - Establishing or pursuing a cooperative agreement with all appropriate TANF agencies regarding the exchange of information and coordination of services
 - Establishing a protocol for exchange of information with all appropriate TANF agencies
 - Other: (list below)

D. Reserved for Community Service Requirement pursuant to section 12(c) of the U.S. Housing Act of 1937

13. PHA Safety and Crime Prevention Measures

[24 CFR Part 903.7 9 (m)]

Exemptions from Component 13: High performing and small PHAs not participating in PHDEP and Section 8 Only PHAs may skip to component 15. High Performing and small PHAs that are

participating in PHDEP and are submitting a PHDEP Plan with this PHA Plan may skip to sub-component D.

A. Need for measures to ensure the safety of public housing residents

1. Describe the need for measures to ensure the safety of public housing residents

(select all that apply)

- High incidence of violent and/or drug-related crime in some or all of the PHA's developments
- High incidence of violent and/or drug-related crime in the areas surrounding or adjacent to the PHA's developments
- Residents fearful for their safety and/or the safety of their children
- Observed lower-level crime, vandalism and/or graffiti
- People on waiting list unwilling to move into one or more developments due to perceived and/or actual levels of violent and/or drug-related crime
- Other (describe below)

2. What information or data did the PHA used to determine the need for PHA actions to improve safety of residents (select all that apply).

- Safety and security survey of residents
- Analysis of crime statistics over time for crimes committed “in and around” public housing authority
- Analysis of cost trends over time for repair of vandalism and removal of graffiti
- Resident reports
- PHA employee reports
- Police reports
- Demonstrable, quantifiable success with previous or ongoing anticrime/anti drug programs
- Other (describe below)
The police departments do not always make an actual “report” on all incidents. The police departments do share information with the Housing Authority as to what kinds of problems they are encountering in the developments.

2. Which developments are most affected? (list below)
West Frankfort family, Benton family, Anna Gray Hi-Rise

B. Crime and Drug Prevention activities the PHA has undertaken or plans to undertake in the next PHA fiscal year

1. List the crime prevention activities the PHA has undertaken or plans to undertake:

(select all that apply)

- Contracting with outside and/or resident organizations for the provision of crime- and/or drug-prevention activities

- Crime Prevention Through Environmental Design
- Activities targeted to at-risk youth, adults, or seniors
- Volunteer Resident Patrol/Block Watchers Program
- Other (describe below)
Due to the elimination of Drug Grant Funds the Housing Authority is unable to previous activities. We have encouraged Resident Patrols but were unsuccessful due to the lack of interest.

2. Which developments are most affected? (list below)

C. Coordination between PHA and the police

1. Describe the coordination between the PHA and the appropriate police precincts for carrying out crime prevention measures and activities: (select all that apply)

- Police involvement in development, implementation, and/or ongoing evaluation of drug-elimination plan
- Police provide crime data to housing authority staff for analysis and action
- Police have established a physical presence on housing authority property (e.g., community policing office, officer in residence)
- Police regularly testify in and otherwise support eviction cases
- Police regularly meet with the PHA management and residents
- Agreement between PHA and local law enforcement agency for provision of above-baseline law enforcement services
- Other activities (list below)

2. Which developments are most affected? (list below)

D. Additional information as required by PHDEP/PHDEP Plan

PHAs eligible for FY 2005 PHDEP funds must provide a PHDEP Plan meeting specified requirements prior to receipt of PHDEP funds.

- Yes No: Is the PHA eligible to participate in the PHDEP in the fiscal year covered by this PHA Plan?
- Yes No: Has the PHA included the PHDEP Plan for FY 2005 in this PHA Plan?
- Yes No: This PHDEP Plan is an Attachment. (Attachment Filename: ____)

14. RESERVED FOR PET POLICY

[24 CFR Part 903.7 9 (n)]

15. Civil Rights Certifications

[24 CFR Part 903.7 9 (o)]

Civil rights certifications are included in the PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations.

16. Fiscal Audit

[24 CFR Part 903.7 9 (p)]

1. Yes No: Is the PHA required to have an audit conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h))?
(If no, skip to component 17.)
2. Yes No: Was the most recent fiscal audit submitted to HUD?
3. Yes No: Were there any findings as the result of that audit?
4. Yes No: If there were any findings, do any remain unresolved?
If yes, how many unresolved findings remain? _____
5. Yes No: Have responses to any unresolved findings been submitted to HUD?
If not, when are they due (state below)?

17. PHA Asset Management

[24 CFR Part 903.7 9 (q)]

Exemptions from component 17: Section 8 Only PHAs are not required to complete this component. High performing and small PHAs are not required to complete this component.

1. Yes No: Is the PHA engaging in any activities that will contribute to the long-term asset management of its public housing stock , including how the Agency will plan for long-term operating, capital investment, rehabilitation, modernization, disposition, and other needs that have **not** been addressed elsewhere in this PHA Plan?
2. What types of asset management activities will the PHA undertake? (select all that apply)
 - Not applicable
 - Private management
 - Development-based accounting
 - Comprehensive stock assessment
 - Other: (list below)
3. Yes No: Has the PHA included descriptions of asset management activities in the **optional** Public Housing Asset Management Table?

18. Other Information

[24 CFR Part 903.7 9 (r)]

A. Resident Advisory Board Recommendations

1. Yes No: Did the PHA receive any comments on the PHA Plan from the Resident Advisory Board/s?

2. If yes, the comments are: (if comments were received, the PHA **MUST** select one)
 Attached at Attachment (File name) Attachment 9
 Provided below:

3. In what manner did the PHA address those comments? (select all that apply)
 Considered comments, but determined that no changes to the PHA Plan were necessary.
 The PHA changed portions of the PHA Plan in response to comments
List changes below:
 Other: (list below)

B. Description of Election process for Residents on the PHA Board

1. Yes No: Does the PHA meet the exemption criteria provided section 2(b)(2) of the U.S. Housing Act of 1937? (If no, continue to question 2; if yes, skip to sub-component C.)

2. Yes No: Was the resident who serves on the PHA Board elected by the residents? (If yes, continue to question 3; if no, skip to sub-component C.)

3. Description of Resident Election Process

a. Nomination of candidates for place on the ballot: (select all that apply)

- Candidates were nominated by resident and assisted family organizations
- Candidates could be nominated by any adult recipient of PHA assistance
- Self-nomination: Candidates registered with the PHA and requested a place on ballot
- Other: (describe)

b. Eligible candidates: (select one)

- Any recipient of PHA assistance
- Any head of household receiving PHA assistance
- Any adult recipient of PHA assistance
- Any adult member of a resident or assisted family organization

Other (list)

c. Eligible voters: (select all that apply)

All adult recipients of PHA assistance (public housing and section 8 tenant-based assistance)

Representatives of all PHA resident and assisted family organizations

Other (list)

C. Statement of Consistency with the Consolidated Plan

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary).

1. Consolidated Plan jurisdiction: State of Illinois

2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)

The PHA has based its statement of needs of families in the jurisdiction on the needs expressed in the Consolidated Plan/s.

The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.

The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.

Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)

Other: (list below)

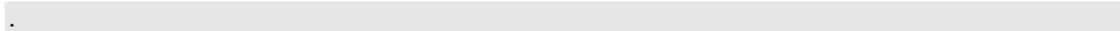
3. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

In accordance with Illinois State Law the Housing Authority will equip each apartment with at least one approved carbon monoxide alarm in an operating condition within 15 feet of every room used for sleeping purposes. The Law requires that each carbon monoxide detector will be installed by January 1, 2007 and the Franklin County Housing Authority will have each installed by that date. This requirement will also be used as a criteria during the HQS inspection in the Housing Choice Voucher Program.

D. Other Information Required by HUD

Use this section to provide any additional information requested by HUD.

Attachments

- Attachment 1: Admissions Policy for Deconcentration il061a01
 - Attachment 2: Community Service Description of Implementation il061b01
 - Attachment 3: List of Resident Advisory Board Members il061c01
 - Attachment 4: List of Resident Board Member il061d01
 - Attachment 5: Site Based Waiting List il061e01
 - Attachment 6: Information on Pet Policy il061f01
 - Attachment 7: Progress on Reaching Goals il061g01
 - Attachment 8: Criteria for Substantial Deviations & Significant Amendments
il061h01
 - Attachment 9: Comments of Resident Advisory Board or Boards (must be attached if
not included in PHA Plan text) il061i01
 - Attachment 10: Carbon Monoxide Alarm Detector Act il061j01
 - Attachment 11: FY 2005 Capital Fund Program Annual Statement il061k01
 - Attachment 12: FY 2005 Capital Fund Program 5 Year Action Plan il061l01
 - Attachment 13: Performance & Evaluation Reports il061m01
- 

ADDITIONAL DECONCENTRATION QUESTIONS

Component 3, (6) **Deconcentration** and Income Mixing

- a. Yes No: Does the PHA have any general occupancy (family) public housing developments covered by the **deconcentration** rule? If no, this section is complete. If yes, continue to the next question.
- b. Yes No: Do any of these covered developments have average incomes above or below 85% to 115% of the average incomes of all such developments? If no, this section is complete.

If yes, list these developments as follows:

Deconcentration Policy for Covered Developments

Deconcentration Policy for Covered Developments			
Development Name:	Number of Units	Explanation (if any) [see step 4 at '903.2(c)(1)(iv)]	Deconcentration policy (if no explanation) [see step 5 at '903.2(c)(1)(v)]

IMPLEMENTATION OF PUBLIC HOUSING COMMUNITY SERVICE REQUIREMENTS

The Franklin County Housing Authority changed its lease and Admissions and Continued Occupancy Policy in 2000 to include the community service requirements.

The Franklin County Housing Authority adopted its Community Service Policy in 2000.

At the time of lease-up and recertification all Residents received written notification of the program requirements, along with the exemption status of each adult family member.

In order to fulfill the requirement the Resident may participate in the following:

1. improve the physical environment of the resident's developments
2. volunteer in local schools, day care centers, hospitals, nursing homes, youth or senior organizations, drug/alcohol treatment centers, recreation centers, etc.
3. participate in neighborhood groups, such as Resident Patrols and Resident Organizations
4. enroll and participate in self-improvement activities such as household budget, credit counseling, English proficiency, GED classes or other educational activities
5. tutor elementary or high school age residents

RESIDENT ADVISORY BOARD

Each year since the implementation of QWHRA and the Resident Advisory Board requirement the Franklin County Housing Authority has attempted to form a RAB. Since we have been unable to get regular attendance at meetings to develop a RAB, we invited all Residents to attend the meeting to review the Annual Plan. The following Residents have been very active in attending the meetings and have participated in the annual plan review and development:

Margaret Jackson
Faye Wyatt
Glenda Horton
Arthur Horton
Barbara Puckett
Tina Cockrum
Rhonda Skurat
Marie Sapinski
Charlotte Smith
Norma Wilson
Betty Grear
Lisa Elliott
Richard Martin
Jan McGee
Julia Leon
Wanda Farmer
Stacy Quinn
Debbie Lawrence
Allen Lawrence
Ruth Compton
Ruth Johnston
Joice Haase
Cecil Bennett
Helen Bennett
Richard Lane
Julia Lane
Carl Tenbow

Janet Lohman
Virginia Purdie
Harry Green
Velma Burns
Ruth Zeboski
Mary Jane McMahon
Shelba Allen

RESIDENT MEMBERSHIP OF THE PHA GOVERNING BOARD

On May 20, 2008 the Franklin County Board appointed Kim Stubblefield to the Franklin County Housing Authority Board of Commissioners. The appointment is filling the unexpired term of Neck Leasck, which ends June 18, 2012. Ms. Stubblefield is a resident who lives at 111 Elmwood, West Frankfort, Illinois.

1. Site-Based Waiting Lists (Eligibility, Selection, Admissions Policies)

[24 CFR Part 903.12(c), 903.7(b)(2)]

Exemptions: Section 8 only PHAs are not required to complete this component.

A. Site-Based Waiting Lists-Previous Year

1. Has the PHA operated one or more site-based waiting lists in the previous year?
If yes, complete the following table; if not skip to B.

The Housing Authority has had Site-Based Waiting Lists since at least 1974. We are unable to find the “date initiated”.

Site-Based Waiting Lists				
Development Information: (Name, number, location)	Date Initiated	Initial mix of Racial, Ethnic or Disability Demographics	Current mix of Racial, Ethnic or Disability Demographics since Initiation of SBWL	Percent change between initial and current mix of Racial, Ethnic, or Disability demographics
61-1 West Frankfort				
61-2 Sesser				
61-3 Zeigler				
61-4 & 61-9 Christopher				
61-5 Royalton				
61-6 Benton				
61-7 West City				
61-8 & 61-10 West Frankfort				

2. What is the number of site based waiting list developments to which families may apply at one time? 1
3. How many unit offers may an applicant turn down before being removed from the site-based waiting list? 3
4. Yes No: Is the PHA the subject of any pending fair housing complaint by HUD or any court order or settlement agreement? If yes, describe the order, agreement or complaint and describe how use of a site-based waiting list will not violate or be inconsistent with the order, agreement or complaint below: The

complaint is in regard to a rent change. Site-based waiting list are not involved with rent changes.

B. Site-Based Waiting Lists – Coming Year

If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to next component.

1. How many site-based waiting lists will the PHA operate in the coming year?⁸
2. Yes No: Are any or all of the PHA's site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)?
If yes, how many lists?
3. Yes No: May families be on more than one list simultaneously
If yes, how many lists?
4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?
 - PHA main administrative office
 - All PHA development management offices
 - Management offices at developments with site-based waiting lists
 - At the development to which they would like to apply
 - Other (list below)

DESCRIPTION OF PET POLICY

The Franklin County Housing Authority has adopted a pet policy that includes the following:

- Payment of \$150.00 security deposit
- Payment of \$25.00 nonrefundable deposit
- Proof of spayed or neutering
- Proof of shots
- Picture of pet
- Responsible person to take pet in case of sickness or injury that requires the Resident to be away from their home.

PROGRESS ON REACHING GOALS 2008

The Housing Authority is continuing the renovation of units with collapsed sewer systems. During this renovation we are replacing all kitchens, bathrooms, doors and tile. We are adding dryer hookups. These changes make our apartments more comparable to the private market.

We continue to seek input from our Residents. The Housing Authority mails monthly fliers to all Residents keeping them abreast of all changes and reminding of the requirements of their leases. Our Communication score in the Resident Assessment System has stayed at .7 for the last four years.

The Housing Authority is diligently working to decrease vacancy turnaround time. We have decreased our days from 111 in 2003 to 42 in 2007. We will strive to reduce this time to below 20 days.

The Housing Authority is working with a local health provider Addus in providing well checks in four of our towns. During this bi-weekly visit the nurse checks blood pressure, blood sugar, checks medication and assists the Resident in addressing problems with their doctor or pharmacy. The Housing Authority is also hosting “Flu Clinics” which is conducted by Addus and VNA Healthcare.

The Housing Authority continues all efforts to reduce the number of vacancies. At the end of 2003 we had 127

vacant units. At the end of 2007, we had 88 vacant units, which included 46 units that were off-line for Capital Fund items. Therefore, we actual had 42 units vacant at year - end. We are making improvements in the number of vacancies.

One of our goals is to “improve our public image”. The local newspaper recently published a wonderful article about Residents who live in public housing. The Housing Authority received very positive feedback from the local communities. We were also contacted by several other Housing Authorities expressing their appreciation for the article and the positive image it gave Residents of public housing.

FRANKLIN COUNTY HOUSING AUTHORITY

SUBSTANTIAL DEVIATION

In accordance with 24 CFR 903.7 (r) (2) which requires public housing Authorities to identify the basic criteria the agency will use to determine a substantial deviation from its 5-Year Plan and significant amendments or modification to the 5-Year Plan and Annual Plan, the following definitions are offered:

Substantial Deviation:

A substantial change in a goal(s) identified in the 5-Year Plan. For example, checking or unchecking a PHA goal box.

Significant Amendment/Modification

Significant modifications to major strategies to address housing needs and to major policies. (ex. policies governing eligibility, selection or admissions and rent determination) or programs (ex. demolition or dispositions, designation, homeownership programs or conversion activities.)

RESIDENT ADVISORY BOARD RECOMMENDATIONS

The Project Managers met with the Resident Advisory Board to discuss the Annual Plan.

A discussion was held in regard to the need of increased security, especially in the Elderly developments.

A discussion was held in regard to non-residents causing problems while on the property.

A discussion was held in regard to problems with bugs and needing bug sprays.

Many suggestions were given in ways to improve the developments. Following is a list of suggestions:

- Additional lighting in parking lots
- Laundry facility in Zeigler Elderly
- Replace kitchen cabinets
- Bathroom vanities
- Storage buildings
- Showers/tub surrounds
- New exhaust fans
- Garbage can enclosures
- New doors & locks
- New cabinets
- New faucets
- Tile replacement
- Landscaping
- Playground equipment

The Project Managers explained to the Residents that some of the above items have been addressed in the 5-year plan and some items will be completed within the next year.

The Project Managers discussed with the Residents the Housing Authority's proposal to give preference points to those who apply for housing assistance and are working. All of the Residents were in agreement with the proposal. One Resident

suggested that the Housing Authority consider giving points to the applicant if they are attending school full-time.

The Project Managers explained to those in attendance at each meeting the purpose of the Resident Advisory Board. After further explaining the purpose and obligations of the RAB to the Residents the Project Managers believe that we will be successful in forming the RAB this coming year. The Project Managers explained to the Residents that according to the RAB By-Laws they will hold an election in April. The Project Managers will be working with the Residents to make the RAB successful!

CARBON MONOXIDE ALARM DETECTOR ACT

The Franklin County Housing Authority installed carbon monoxide detectors in all required units before January 1, 2007.

All Residents have been informed of the proper maintenance of the carbon monoxide detector. All Residents have been informed of the requirement to have carbon monoxide detectors installed and in working order.

**Component 7
Capital Fund Program Annual Statement
Parts I, II, and II**

**Annual Statement
Capital Fund Program (CFP) Part I: Summary**

Capital Fund Grant Number FFY of Grant Approval: 12/31/2009

Original Annual Statement

Line No.	Summary by Development Account	Total Estimated Cost
1	Total Non-CGP Funds	
2	1406 Operations	
3	1408 Management Improvements	22,300
4	1410 Administration	61,000
5	1411 Audit	
6	1415 Liquidated Damages	
7	1430 Fees and Costs	40,000
8	1440 Site Acquisition	
9	1450 Site Improvement	
10	1460 Dwelling Structures	934,385
11	1465.1 Dwelling Equipment-Nonexpendable	
12	1470 Nondwelling Structures	
13	1475 Nondwelling Equipment	
14	1485 Demolition	
15	1490 Replacement Reserve	
16	1492 Moving to Work Demonstration	
17	1495.1 Relocation Costs	
18	1498 Mod Used for Development	
19	1502 Contingency	21,830
20	Amount of Annual Grant (Sum of lines 2-19)	
21	Amount of line 20 Related to LBP Activities	
22	Amount of line 20 Related to Section 504 Compliance	
23	Amount of line 20 Related to Security	26,000
24	Amount of line 20 Related to Energy Conservation measure	

Annual Statement
Capital Fund Program (CFP) Part II: Supporting Table

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Total Estimated Cost
AMP #1	Mod Coord. Salary, benefits, postage, vehicle expense, advertising	1410	23,180
AMP #2	Mod Coord. Salary, benefits, postage, vehicle expense, advertising	1410	14,640
AMP #3	Mod Coord. Salary, benefits, postage, vehicle expense, advertising	1410	6,100
AMP #4	Mod Coord. Salary, benefits, postage, vehicle expense, advertising	1410	7,320
AMP #5	Mod Coord. Salary, benefits, postage, vehicle expense, advertising	1410	9,760
AMP #1	Fees & Costs	1430	16,062
AMP #2	Fees & Costs	1430	10,708
AMP #3	Fees & Costs	1430	5,354
AMP #4	Fees & Costs	1430	5,354
AMP #5	Fees & Costs	1430	2,522
AMP #1	Replace floor tile	1460	40,000
AMP #2	Replace floor tile	1460	30,000
AMP #3	Replace floor tile	1460	10,000
AMP #4	Replace floor tile	1460	10,000
AMP #5	Replace floor tile	1460	10,000
AMP #1	Renovation of units	1460	178,470
AMP #2	Renovation of units	1460	118,980
AMP #3	Renovation of units	1460	59,490
AMP #4	Renovation of units	1460	59,490
AMP #5	Renovation of units	1460	23,570
AMP #1	Replace kitchens	1460	40,000
AMP #2	Replace kitchens	1460	30,000
AMP #3	Replace kitchens	1460	10,000
AMP #4	Replace kitchens	1460	10,000
AMP #5	Replace kitchens	1460	10,000
AMP #1	Replace closet doors	1460	50,000
AMP #1	Replace utility room doors	1460	5,750
AMP #2	Replace utility room doors	1460	12,000
AMP #3	Replace utility room doors	1460	750
AMP #4	Replace utility room doors	1460	19,885

AMP #1	Renovation of bathrooms	1460	40,000
AMP #2	Renovation of bathrooms	1460	30,000
AMP #3	Renovation of bathrooms	1460	10,000
AMP #4	Renovation of bathrooms	1460	10,000
AMP #5	Renovation of bathrooms	1460	10,000
AMP #5	Replace doors – Kuca	1460	30,000
	Replace door locks – Kuca	1460	18,000
AMP #5	Replace exit doors – Kuca	1460	15,000
AMP #5	Replace doors – Anna Gray	1460	35,000
AMP #5	Replace door locks – Anna Gray	1460	8,000
	Truck	1408	19,000
	Replace Office Chairs	1408	3,300
	Contingency	1502	21,830
			1,079,515

Capital Fund Program (CFP) Part III: Implementation Schedule

Development Number/Name HA-Wide Activities	All Funds Obligated (Quarter Ending Date)	All Funds Expended (Quarter Ending Date)
AMP #1 Mod Coord. expenses	09/30/11	09/30/13
AMP #2 Mod Coord. expenses	09/30/11	09/30/13
AMP #3 Mod Coord. expenses	09/30/11	09/30/13
AMP #4 Mod Coord. expenses	09/30/11	09/30/13
AMP #5 Mod Coord. expenses	09/30/11	09/30/13
AMP #1 Fees & Costs	09/30/11	09/30/13
AMP #2 Fees & Costs	09/30/11	09/30/13
AMP #3 Fees & Costs	09/30/11	09/30/13
AMP #4 Fees & Costs	09/30/11	09/30/13
AMP #5 Fees & Costs	09/30/11	09/30/13
AMP #1 Replace floor tile	09/30/11	09/30/13
AMP #2 Replace floor tile	09/30/11	09/30/13

AMP #3	09/30/11	09/30/13
Replace floor tile		
AMP #4	09/30/11	09/30/13
Replace floor tile		
AMP #5	09/30/11	09/30/13
Replace floor tile		
AMP #1	09/30/11	09/30/13
Renov. Of units		
AMP #2	09/30/11	09/30/13
Renov. Of units		
AMP #3	09/30/11	09/30/13
Renov. Of units		
AMP #4	09/30/11	09/30/13
Renov. Of units		
AMP #5	09/30/11	09/30/13
Renov. Of units		
AMP #1	09/30/11	09/30/13
Replace kitchens		
AMP #2	09/30/11	09/30/13
Replace kitchens		
AMP #3	09/30/11	09/30/13
Replace kitchens		
AMP #4	09/30/11	09/30/13
Replace kitchens		
AMP #5	09/30/11	09/30/13
Replace kitchens		
AMP #1	09/30/11	09/30/13
Replace closet doors		
AMP #1	09/30/11	09/30/13
Replace utility		
room doors		
AMP #2	09/30/11	09/30/13
Replace utility		
room doors		
AMP #3	09/30/11	09/30/13
Replace utility		
room doors		
AMP #4	09/30/11	09/30/13
Replace utility		
room doors		
AMP #1	09/30/11	09/30/13
Renov. bathrooms		
AMP #2	09/30/11	09/30/13
Renov. bathrooms	09/30/11	09/30/13
AMP #3	09/30/11	09/30/13
Renov. bathrooms	09/30/11	09/30/13
AMP #4	09/30/11	09/30/13
Renov. bathrooms	09/30/11	09/30/13

AMP #5	09/30/11	09/30/13
Renov. bathrooms	09/30/11	09/30/13
AMP #5	09/30/11	09/30/13
Repl. Doors/Kuca		
AMP #5	09/30/11	09/30/13
Repl. Door locks/Kuca		
AMP #5	09/30/11	09/30/13
Repl. Exit doors/Kuca		
AMP #5	09/30/11	09/30/13
Repl. Doors/ Anna Gray		
AMP #5	09/30/11	09/30/13
Repl. Door locks/Anna Gray		
Replace office chairs	03/31/10	03/31/10
Purchase truck	03/31/10	03/31/10

Optional Table for 5-Year Action Plan for Capital Fund (Component 7)

Complete one table for each development in which work is planned in the next 5 PHA fiscal years. Complete a table for any PHA-wide physical or management improvements planned in the next 5 PHA fiscal year. Copy this table as many times as necessary. Note: PHAs need not include information from Year One of the 5-Year cycle, because this information is included in the Capital Fund Program Annual Statement.

Optional 5-Year Action Plan Tables				
Development Number	Development Name (or indicate PHA wide)	Number Vacant Units	% Vacancies in Development	
	Management Improvements			
Description of Needed Physical Improvements or Management Improvements			Estimated Cost	Planned Start Date (HA Fiscal Year)
Office expansion			50,000	2012
Truck			19,000	2011
Total estimated cost over next 5 years			69,000	

Optional 5-Year Action Plan Tables				
Development Number	Development Name (or indicate PHA wide)	Number Vacant Units	% Vacancies in Development	
IL-061-01	Elmwood, Parkview, Oaklawn And Cloverdale			
Description of Needed Physical Improvements or Management Improvements			Estimated Cost	Planned Start Date (HA Fiscal Year)
Replace heating			180,000	2011
Clean and seal brick			50,000	2012
Storage sheds			100,000	2012
Replace deadbolt locks – family			26,250	2010
Total estimated cost over next 5 years			356,250	

Optional 5-Year Action Plan Tables				
Development Number	Development Name (or indicate PHA wide)	Number Vacant Units	% Vacancies in Development	
IL-061-02	Sesser			
Description of Needed Physical Improvements or Management Improvements			Estimated Cost	Planned Start Date (HA Fiscal Year)
Replace hot water heaters & water stops			13,000	2010

Install emergency lighting in community room	1,000	2011
Storage sheds	50,000	2012
Clean and seal brick	16,000	2012
Total estimated cost over next 5 years	80,000	

Optional 5-Year Action Plan Tables			
Development Number	Development Name (or indicate PHA wide)	Number Vacant Units	% Vacancies in Development
IL-061-03	Zeigler		
Description of Needed Physical Improvements or Management Improvements		Estimated Cost	Planned Start Date (HA Fiscal Year)
Emergency lighting in community room		1,000	2011
Storage sheds		50,000	2012
Clean and seal brick		22,000	2012
Replace deadbolt locks - family		4,800	2010
Total estimated cost over next 5 years		87,800	

Optional 5-Year Action Plan Tables			
Development Number	Development Name (or indicate PHA wide)	Number Vacant Units	% Vacancies in Development
IL-061-04	Christopher		
Description of Needed Physical Improvements or Management Improvements		Estimated Cost	Planned Start Date (HA Fiscal Year)
Replace heating		51,000	2011
Replace water shut-off valves & hot water heaters		9,500	2010
Install emergency lighting in community room		3,000	2011
Storage sheds		40,000	2012
Clean and seal brick		19,000	2012
Total estimated cost over next 5 years		122,500	

Optional 5-Year Action Plan Tables			
Development Number	Development Name (or indicate PHA wide)	Number Vacant Units	% Vacancies in Development

IL-061-05	Royalton		
Description of Needed Physical Improvements or Management Improvements			Estimated Cost
Washer/dryer facility			20,000
Install emergency lighting in community room			2,000
Clean and seal brick			11,000
Storage sheds			10,000
Replace door/door locks			24,000
			57,000

Optional 5-Year Action Plan Tables			
Development Number	Development Name (or indicate PHA wide)	Number Vacant Units	% Vacancies in Development
IL-061-06	Benton		
Description of Needed Physical Improvements or Management Improvements			Estimated Cost
Replace heating			93,000
Install emergency lighting in community room			2,000
Storage sheds			100,000
Clean and seal brick			41,000
Total estimated cost over next 5 years			236,000

Optional 5-Year Action Plan Tables			
Development Number	Development Name (or indicate PHA wide)	Number Vacant Units	% Vacancies in Development
IL-061-07	West City		
Description of Needed Physical Improvements or Management Improvements			Estimated Cost
Replace heating			24,000
Storage sheds			10,000
Clean and seal brick			7,000
Total estimated cost over next 5 years			41,000

Optional 5-Year Action Plan Tables			
Development Number	Development Name (or indicate PHA wide)	Number Vacant Units	% Vacancies in Development
IL-061-08	Kuca Hi-Rise		

Description of Needed Physical Improvements or Management Improvements	Estimated Cost	Planned Start Date (HA Fiscal Year)
Retube boilers	50,000	2012
Emergency generator	100,000	2011
Replace tub faucets & surrounds	40,000	2010
Seal and repair envelope	150,000	2011
Air handler & air conditioner in hallways	100,000	2011
Replace handrails	15,000	2012
Enclose balconies	100,000	2012
Total estimated cost over next 5 years	555,000	

Optional 5-Year Action Plan Tables			
Development Number	Development Name (or indicate PHA wide)	Number Vacant Units	% Vacancies in Development
IL-061-09	Christopher Elderly		
Description of Needed Physical Improvements or Management Improvements		Estimated Cost	Planned Start Date (HA Fiscal Year)
Replace boilers		39,000	2010
Replace tub faucets and surrounds		25,000	2010
Clean and seal brick		14,000	2012
Total estimated cost over next 5 years		78,000	

Optional 5-Year Action Plan Tables			
Development Number	Development Name (or indicate PHA wide)	Number Vacant Units	% Vacancies in Development
IL-061-10	Anna Gray Hi-Rise		
Description of Needed Physical Improvements or Management Improvements		Estimated Cost	Planned Start Date (HA Fiscal Year)
Tub faucets/surrounds		39,000	2010
Replace hot water heater		100,000	2011
Window repairs		10,000	2011
Emergency generator		100,000	2011
Air handler and a/c in hallways		50,000	2011
Replace ceiling tiles/grids		10,000	2011
Total estimated cost over next 5 years		509,000	

CAPITAL FUND PROGRAM TABLES START HERE

Annual Statement/Performance and Evaluation Report					
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: Franklin County Housing Authority		Grant Type and Number IL06P061-501-06			Federal FY of Grant:
		Capital Fund Program Grant No:			2006
		Replacement Housing Factor Grant No:			
Original Annual Statement Reserve for Disasters/ Emergencies Revised Annual Statement (revision no:)					
Performance and Evaluation Report for Period Ending: June 30, 2008 Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations				
3	1408 Management Improvements				
4	1410 Administration	83,000.00	83,000.00	83,000.00	83,000.00
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	65,000.00	65,000.00	65,000.00	65,000.00
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	903,287.00	902,736.00	902,736.00	881,064.52
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

PHA Name: Franklin County Housing Authority	Grant Type and Number IL06P061-501-06 Capital Fund Program Grant No: Replacement Housing Factor Grant No:	Federal FY of Grant: 2006
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Original Annual Statement Reserve for Disasters/ Emergencies Revised Annual Statement (revision no:)
 Performance and Evaluation Report for Period Ending: June 30, 2008 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
20	1502 Contingency	16,349.00	16,900	16,900.00	16,898.63
21	Amount of Annual Grant: (sum of lines 2 – 20)	1,067,636.00	1,067,636.00	1,067,636.00	1,045,963.15
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Franklin County Housing Authority		Grant Type and Number IL06P061501-06 Capital Fund Program Grant No: Replacement Housing Factor Grant No:				Federal FY of Grant: 2006		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
HA-Wide	Administration	1410		65,000.00	76,464.00	76,464.00	76,464.00	Completed
HA-Wide	Fees & Costs	1430		65,000.00	65,000.00	65,000.00	65,000.00	Completed
HA-Wide	Replace Floor Tile	1460		100,000.00	100,000.00	100,000.00	100,000.00	Completed
HA-Wide	Renovation of Units	1460		530,637.00	784,817.00	784,817.00	763,145.52	
HA-Wide	Renovation of Kitchens	1460		100,000.00	17,919.00	17,919.00	17,919.00	Completed
HA-Wide	Renovation of Bathrooms	1460		100,000.00	0.00	0.00	0.00	
HA-Wide	Replace Utility Room Doors	1460		22,650.00	0.00	0.00	0.00	
HA-Wide	Replace Closet Doors	1460		50,000.00	0.00	0.00	0.00	
HA-Wide	Truck	1410		18,000.00	6,536.00	6,536.00	6,536.00	Completed
HA-Wide	Contingency	1502		16,349.00	16,900.00	16,900.00	16,898.63	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name:		Grant Type and Number Capital Fund Program No: IL06P061501-06 Replacement Housing Factor No:				Federal FY of Grant: 2006	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
HA-Wide/Replace floor tile	09/07			09/08			
HA-Wide/Renovation of Units	09/07			09/08			
HA-Wide/Renovation of kitchens	09/07			09/08			

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

PHA Name: Franklin County Housing Authority	Grant Type and Number IL06PO61-501-07 Capital Fund Program Grant No: Replacement Housing Factor Grant No:	Federal FY of Grant: 2007
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Original Annual Statement Reserve for Disasters/ Emergencies Revised Annual Statement (revision no:)
 Performance and Evaluation Report for Period Ending: 6/30/2008 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	75,000.00	75,000.00	75,000.00	75,000.00
3	1408 Management Improvements				
4	1410 Administration	61,000.00	61,000.00	49,113.68	6,438.67
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	40,000.00	40,000.00	13,865.60	3,089.00
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	875,712.00	875,712.00	19,268.30	0.00
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency	25,999.00	25,999.00	0.00	0.00
21	Amount of Annual Grant: (sum of lines 2 – 20)	1,077,711.00	1,077,711.00	157,247.58	84,527.67
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

PHA Name: Franklin County Housing Authority	Grant Type and Number IL06PO61-501-07 Capital Fund Program Grant No: Replacement Housing Factor Grant No:	Federal FY of Grant: 2007
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Original Annual Statement
 Reserve for Disasters/ Emergencies
 Revised Annual Statement (revision no:)
 Performance and Evaluation Report for Period Ending: 6/30/2008
 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Franklin County Housing Authority		Grant Type and Number IL06P061-501-07 Capital Fund Program Grant No: Replacement Housing Factor Grant No:				Federal FY of Grant: 2007		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
HA-Wide	Administration	1410		61,000.00	61,000.00	49,113.68	6,438.67	
HA-Wide	Fees & Costs	1430		40,000.00	40,000.00	13,865.60	3,089.00	
HA-Wide	Replace Floor Tile	1460		100,000.00	100,000.00	0.00	0.00	
HA-Wide	Renovation of Units	1460		440,712.00	440,712.00	19,268.30	0.00	
HA-Wide	Renovation of Kitchens	1460		125,000.00	125,000.00	0.00	0.00	
HA-Wide	Renovation of Bathrooms	1460		50,000.00	50,000.00	0.00	0.00	
HA-Wide	Replace Closet Doors	1460		50,000.00	50,000.00	0.00	0.00	
61-1	Replace Storm Doors	1460		60,000.00	60,000.00	0.00	0.00	
61-4	Replace Roofs-Family Units	1460		20,000.00	20,000.00	0.00	0.00	
61.5	Replace Roofs	1460		30,000.00	30,000.00	0.00	0.00	
HA-Wide	Transfer to Operating	1406		75,000.00	75,000.00	75,000.00	75,000.00	
HA-Wide	Contingency	1502		25,999.00	25,999.00	0.00	0.00	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name:		Grant Type and Number Capital Fund Program No: IL06P061501-07 Replacement Housing Factor No:				Federal FY of Grant: 2007	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
HA-Wide/Replace floor tile	06/09			06/11			
HA-Wide/Renovation of Units	06/09			06/11			
HA-Wide/Renovation of kitchens	06/09			06/11			
HA-Wide/Renovation of bathrooms	06/09			06/11			
61-1 Replace storm doors	06/09			06/11			
HA-Wide/Replace closet doors	06/09			06/11			
61-4 Family Replace roofs	06/09			06/11			
61-5 Replace roofs	06/09			06/11			

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

PHA Name: Franklin County Housing Authority	Grant Type and Number IL06P061-501-08 Capital Fund Program Grant No: Replacement Housing Factor Grant No:	Federal FY of Grant: 2008
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Original Annual Statement Reserve for Disasters/ Emergencies Revised Annual Statement (revision no:)
 Performance and Evaluation Report for Period Ending: 6/30/2008 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	75,000.00	75,000.00	0.00	0.00
3	1408 Management Improvements				
4	1410 Administration	61,000.00	60,200.00		
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	40,000.00	40,000.00	0.00	0.00
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	885,650.00	872,743.00	0.00	0.00
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency	17,865.00	31,572.00	0.00	0.00
21	Amount of Annual Grant: (sum of lines 2 – 20)	1,079,515.00	1,079,515.00	0.00	0.00
22	Amount of line 21 Related to LBP Activities				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

PHA Name: Franklin County Housing Authority	Grant Type and Number IL06P061-501-08 Capital Fund Program Grant No: Replacement Housing Factor Grant No:	Federal FY of Grant: 2008
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Original Annual Statement Reserve for Disasters/ Emergencies Revised Annual Statement (revision no:)
 Performance and Evaluation Report for Period Ending: 6/30/2008 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Franklin County Housing Authority		Grant Type and Number IL06P061-501-08 Capital Fund Program Grant No: Replacement Housing Factor Grant No:				Federal FY of Grant: 2008		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
HA-Wide	Administration	1410		61,000.00	60,200.00	0.00	0.00	
AMP #1	Fees & Costs	1430		40,000.00	11,666.00	0.00	0.00	
AMP #2	Fees & Costs	1430			16,666.00	0.00	0.00	
AMP #4	Fees & Costs	1430			11,668.00	0.00	0.00	
AMP #1	Replace Floor Tile	1460		100,000.00	40,000.00	0.00	0.00	
AMP #2	Replace Floor Tile	1460			30,000.00	0.00	0.00	
AMP #3	Replace Floor Tile	1460			10,000.00	0.00	0.00	
AMP #4	Replace Floor Tile	1460			10,000.00	0.00	0.00	
AMP #5	Replace Floor Tile	1460			10,000.00	0.00	0.00	
AMP #1	Renovation of Units	1460		550,000.00	174,530.00	0.00	0.00	
AMP #2	Renovation of Units	1460			180,960.00	0.00	0.00	
AMP #4	Renovation of Units	1460			179,053.00	0.00	0.00	
HA-Wide	Renovation of Kitchens	1460		125,000.00	0.00	0.00	0.00	
HA-Wide	Renovation of Bathrooms	1460		30,000.00	0.00	0.00	0.00	
HA-Wide	Replace Closet Doors	1460		50,000.00	0.00	0.00	0.00	
AMP #1	Replace Storm Doors	1460			67,200.00	0.00	0.00	
AMP #2	Replace Storm Doors	1460			1,600.00	0.00	0.00	
AMP #3	Replace Storm Doors	1460		20,000.00	31,600.00	0.00	0.00	
AMP #4	Replace Storm Doors	1460		10,650.00	12,800.00	0.00	0.00	
AMP #2	Replace Roofing	1460			25,000.00	0.00	0.00	
AMP #3	Replace Roofing	1460			27,500.00	0.00	0.00	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Franklin County Housing Authority		Grant Type and Number IL06P061-501-08 Capital Fund Program Grant No: Replacement Housing Factor Grant No:			Federal FY of Grant: 2008			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
AMP #4	Replace Roofing	1460			22,500.00	0.00	0.00	
AMP #2	Replace Roofs	1460			50,000.00	0.00	0.00	
HA-WIDE	Operating	1406		75,000.00	75,000.00	0.00	0.00	
HA-WIDE	Contingencies	1502		17,865.00	31,572.00	0.00	0.00	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: Franklin County Housing Authority	Grant Type and Number Capital Fund Program No: IL06P061-501-08 Replacement Housing Factor No:	Federal FY of Grant: 2008
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Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
HA-WIDE Administration	9/30/10		9/30/10	9/30/12		9/30/12	
AMP #1 Fees & Costs	9/30/10		9/30/10	9/30/12		9/30/12	
AMP #2 Fees & Costs	9/30/10		9/30/10	9/30/12		9/30/12	
AMP #4 Fees & Costs	9/30/10		9/30/10	9/30/12		9/30/12	
AMP #1 Replace Floor Tile	9/30/10		9/30/10	9/30/12		9/30/12	
AMP #2 Replace Floor Tile	9/30/10		9/30/10	9/30/12		9/30/12	
AMP #3 Replace Floor Tile	9/30/10		9/30/10	9/30/12		9/30/12	
AMP #4 Replace Floor Tile	9/30/10		9/30/10	9/30/12		9/30/12	
AMP #5 Replace Floor Tile	9/30/10		9/30/10	9/30/12		9/30/12	
AMP #1 Renovation of Units	9/30/10		9/30/10	9/30/12		9/30/12	
AMP #2 Renovation of Units	9/30/10		9/30/10	9/30/12		9/30/12	
AMP #4 Renovation of Units	9/30/10		9/30/10	9/30/12		9/30/12	
HA-Wide Renovation of Kitchens	9/30/10		9/30/10	9/30/12		9/30/12	
HA-Wide Renovation of Bathrooms	9/30/10		9/30/10	9/30/12		9/30/12	
HA-Wide Replace Closet Doors	9/30/10		9/30/10	9/30/12		9/30/12	

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Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
HA-WIDE Replace Closet Doors	9/30/10		9/30/10	9/30/12		9/30/12	
AMP #1 Replace Storm Doors	9/30/10		9/30/10	9/30/12		9/30/12	
AMP #2 Replace Storm Doors	9/30/10		9/30/10	9/30/12		9/30/12	
AMP #3 Replace Storm Doors	9/30/10		9/30/10	9/30/12		9/30/12	
AMP #4 Replace Storm Doors	9/30/10		9/30/10	9/30/12		9/30/12	
AMP #2 Replace Roofing	9/30/10		9/30/10	9/30/12		9/30/12	
AMP #3 Replace Roofing	9/30/10		9/30/10	9/30/12		9/30/12	
AMP #4 Replace Roofing	9/30/10		9/30/10	9/30/12		9/30/12	
AMP #2 Replace Roofs	9/30/10		9/30/10	9/30/12		9/30/12	
HA-Wide Operating	9/30/10		9/10/10	9/30/12		9/30/12	
HA-WIDE Contingencies	9/30/10		9/30/10	9/30/12		9/30/12	

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PHA Name: Franklin County Housing Authority		Grant Type and Number Capital Fund Program No: IL06P061-501-08 Replacement Housing Factor No:					Federal FY of Grant: 2008
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	

