PHA 5-Year and Annual Plan	U.S. Department of Housing and Urban Development Office of Public and Indian Housing	OMB No. 2577-0226 Expires 4/30/2011

1.0 **PHA Information**
PHA Name: *Imperial Valley Housing Authority* PHA Code: *CA143*
PHA Type: ☐ Small ☒ High Performing ☐ Standard ☐ HCV (Section 8)
PHA Fiscal Year Beginning: (MM/YYYY): 07/01/2009

2.0 **Inventory** (based on ACC units at time of FY beginning in 1.0 above)
Number of PH units: *511* Number of HCV units: *1640*

3.0 **Submission Type**
☐ 5-Year and Annual Plan ☒ Annual Plan Only ☐ 5-Year Plan Only

4.0 **PHA Consortia** ☐ PHA Consortia: (Check box if submitting a joint Plan and complete table below.)

Participating PHAs	PHA Code	Program(s) Included in the Consortia	Programs Not in the Consortia	No. of Units in Each Program	
				PH	HCV
PHA 1:					
PHA 2:					
PHA 3:					

5.0 **5-Year Plan.** Complete items 5.1 and 5.2 only at 5-Year Plan update.

5.1 **Mission.** State the PHA's Mission for serving the needs of low-income, very low-income, and extremely low income families in the PHA's jurisdiction for the next five years: *The Housing Authority is committed to offering a wide range of housing opportunities to its program participants and the freedom to choose the program that best meets their needs .The Housing Authority is committed to maintaining a heterogeneous and integrated community and to meeting the needs of its residents. The dwelling units will be environmentally sound and energy efficient. The Housing Authority will give due attention to planning considerations such as population density, open space, education, employment goals and crime prevention, which will improve the quality of life of our participants.*

5.2 **Goals and Objectives.** Identify the PHA's quantifiable goals and objectives that will enable the PHA to serve the needs of low-income and very low-income, and extremely low-income families for the next five years. Include a report on the progress the PHA has made in meeting the goals and objectives described in the previous 5-Year Plan.

1. Expand the supply of assisted housing
   Objectives:
   a. Apply for additional rental vouchers
      Applied for HOPWA funds for homelessness prevention for AIDS victims. Funded in 2008. Application will be submitted for 2009.
      There were no voucher applications available in 2008
      2007 – Sub grantee for grant for Farm labor families affected by the January 2007 freeze – Clients eligible for rental assistance if wages were affected by the freeze.
      2008 – Received additional funding for Freeze Program
      January 2009 applied for Family Unification Vouchers
   b. Reduce public housing vacancies
      The average vacancy loss continues to be an area that needs improvement. Changes in the rental market in the North portion of the Imperial Valley have impacted the vacancy rates.
   c. Leverage Private or other public funds to create additional housing opportunities
      Tierra del Sol (El Centro) – 40 farmlabor units was occupied October 2005;
      Sunset (Heber) – 40 farmlabor units are in the construction phase funded by USDA Rural Development funds and State of California Joe Serna Farmlabor Grant;
      Provided technical assistance to the Center for Family Solutions for the construction of seven apartments to be used as transitional housing for the homeless, which were completed in August 2007
      January 2009 Sunset Garden Apartments (40 farm labor units) completed
      Currently review the application to produce housing in partnership with Behavioral Health
2. Improve the quality of assisted housing
   Objectives:
   a. Improve public housing management: (PHAS score)
      We are Standard Performers for 2005; 2006 we were High Performers; 2007 we were High Performers; 2008 we are high performers
   b. Improve voucher management: (SEMAP score) – FYE 2006 our score was 83% and our status was "Standard"; FYE 2007 our score was 93% and IVHA is designated as a High Performer; FYE 2008 our is 100%, High Performer.
   c. Increase customer satisfaction:
      Section 8 Landlords
      Residents – 2006 Applied for ROSS grants – Homeownership and Training – not funded; 2007 Applied for ROSS grants - funded
      Conducted survey of the residents about interest in homeownership and financial classes.
      Staff attended 10 week customer service class in spring of 2006.
      Fair Housing Seminar February 2007
      Working with staff to create a customer "Bill of Rights" to be posted in our offices
      2008 – Working with Tobacco Coalition – Educate residents about second hand smoke-presentation offered at various sites.
      2008 collaborated with IVROP to provide Maintenance Classes for staff to improve service to tenants. Eleven week Classes, two have been completed Electrical, Air Conditioning and Plumbing is in progress.

3. Increase assisted housing choices
   Objectives:
   a. Maintain voucher homeownership program
      Twenty-five FSS participants have purchased homes without vouchers and five have purchased a home with the voucher. Three participants are in escrow to purchase homes. Several families have been qualified and are currently searching for homes.
      IVHA has been awarded the IDEA Grant for 3 years(2005-2007) and five families have used IDEA funds to purchase homes. (Private funding)
      2008 – Four Section 8 families and two PH families purchased home
      June 2008 sponsored HUD Housing Choice Voucher Homeownership Program Workshop in Imperial County – attended by many local lenders and real estate professionals
      2009 IDEA application submitted for $60,000
4. Provide improved living environment
   Objectives:
   a. Improve residents life skills
      2006 Campesinos Unidos provided homeownership counseling and credit counseling to our residents; marketed parenting classes offered by Center for Families Solutions.
      2007 A commodities distribution site was started at Tierra del Sol in El Centro.
      EITC/VITA Project provided income tax preparation, financial literacy and asset-building assistance to our clients at our Tierra del Sol Project.
      Tutoring provided at three sites – Tierra; Austin & El Centro classroom
      Entered into HUD Energy Conservation Contract to reduce energy and water consumption in the units and preserve our environment.
      2008-2009 – Basic Skills are being offered to Public Housing Residents – ROSS grant
      2009 commodities distribution started at Sunset Garden Apartments
5. Promote self-sufficiency and asset development of assisted households:
   Objectives:
   a. Provide or attract supportive services to improve assistance recipients' employability by continuing the FSS program.
      The number of participants enrolled in our FSS Program is restricted to 115 participants. There is a waiting list to participate.
      Implementation of the Section 8 Homeownership Program – One family is using the Section 8 homeownership voucher. May 2006 we were awarded additional IDEA funds through Rabobank for 3 to 1 matching for homeownership expenses for FSS clients with escrow accounts.
      FSS Coordinator and Housing Manager attended HUD Homeownership Conference
      Applied for the following HUD grants: Section 8 FSS Coordinator (funded); 2005 Homeownership Supportive Services; 2005 Resident Services Delivery Model for Families – not funded.
      FSS Coordinator funded in 2006; funded in 2007;funded 2008; applied 2009
      ROSS grants – funded in 2007
      Money Management International conducted two (Spanish & English) Homebuyers workshops September 2008, one January 2009 and one in April
6. Ensure equal opportunity and affirmatively further fair housing
   Objectives:
   a. Undertake affirmative measures to ensure accessible housing to persons with all varieties of disabilities regardless of unit size required. Respond to family's needs when they are eligible for housing.
      Section 8 Homeownership Program is available to person with disabilities.
      Reasonable Public Housing unit modifications are provided at not cost to the resident.

6.0	**PHA Plan Update** (a) Identify all PHA Plan elements that have been revised by the PHA since its last Annual Plan submission: (b) Identify the specific location(s) where the public may obtain copies of the 5-Year and Annual PHA Plan. For a complete list of PHA Plan elements, see Section 6.0 of the instructions. 1401 D Street, Brawley, CA 92227 1690 West Adams Avenue, El Centro, CA 92243
7.0	**Hope VI, Mixed Finance Modernization or Development, Demolition and/or Disposition, Conversion of Public Housing, Homeownership Programs, and Project-based Vouchers.** *Include statements related to these programs as applicable.*
8.0	**Capital Improvements.** Please complete Parts 8.1 through 8.3, as applicable.
8.1	**Capital Fund Program Annual Statement/Performance and Evaluation Report.** As part of the PHA 5-Year and Annual Plan, annually complete and submit **t**he *Capital Fund Program Annual Statement/Performance and Evaluation Report*, form HUD-50075.1, for each current and open CFP grant and CFFP financing. Please see attachment
8.2	**Capital Fund Program Five-Year Action Plan.** As part of the submission of the Annual Plan, PHAs must complete and submit the *Capital Fund Program Five-Year Action Plan*, form HUD-50075.2, and subsequent annual updates (on a rolling basis, e.g., drop current year, and add latest year for a five year period). Large capital items must be included in the Five-Year Action Plan.
8.3	**Capital Fund Financing Program (CFFP).** ☐ Check if the PHA proposes to use any portion of its Capital Fund Program (CFP)/Replacement Housing Factor (RHF) to repay debt incurred to finance capital improvements.
9.0	**Housing Needs**. Based on information provided by the applicable Consolidated Plan, information provided by HUD, and other generally available data, make a reasonable effort to identify the housing needs of the low-income, very low-income, and extremely low-income families who reside in the jurisdiction served by the PHA, including elderly families, families with disabilities, and households of various races and ethnic groups, and other families who are on the public housing and Section 8 tenant-based assistance waiting lists. The identification of housing needs must address issues of affordability, supply, quality, accessibility, size of units, and location.

9.1	**Strategy for Addressing Housing Needs**. Provide a brief description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list in the upcoming year. **Note: Small, Section 8 only, and High Performing PHAs complete only for Annual Plan submission with the 5-Year Plan.**
10.0	**Additional Information**. Describe the following, as well as any additional information HUD has requested. (a) Progress in Meeting Mission and Goals. Provide a brief statement of the PHA's progress in meeting the mission and goals described in the 5-Year Plan. (b) Significant Amendment and Substantial Deviation/Modification. Provide the PHA's definition of "significant amendment" and "substantial deviation/modification"

11.0	**Required Submission for HUD Field Office Review**. In addition to the PHA Plan template (HUD-50075), PHAs must submit the following documents. Items (a) through (g) may be submitted with signature by mail or electronically with scanned signatures, but electronic submission is encouraged. Items (h) through (i) must be attached electronically with the PHA Plan. **Note:** Faxed copies of these documents will not be accepted by the Field Office. (a) Form HUD-50077, *PHA Certifications of Compliance with the PHA Plans and Related Regulations* (which includes all certifications relating to Civil Rights) (b) Form HUD-50070, *Certification for a Drug-Free Workplace* (PHAs receiving CFP grants only) (c) Form HUD-50071, *Certification of Payments to Influence Federal Transactions* (PHAs receiving CFP grants only) (d) Form SF-LLL, *Disclosure of Lobbying Activities* (PHAs receiving CFP grants only) (e) Form SF-LLL-A, *Disclosure of Lobbying Activities Continuation Sheet* (PHAs receiving CFP grants only) (f) Resident Advisory Board (RAB) comments. Comments received from the RAB must be submitted by the PHA as an attachment to the PHA Plan. PHAs must also include a narrative describing their analysis of the recommendations and the decisions made on these recommendations. (g) Challenged Elements (h) Form HUD-50075.1, *Capital Fund Program Annual Statement/Performance and Evaluation Report* (PHAs receiving CFP grants only) (i) Form HUD-50075.2, *Capital Fund Program Five-Year Action Plan* (PHAs receiving CFP grants only)

This information collection is authorized by Section 511 of the Quality Housing and Work Responsibility Act, which added a new section 5A to the U.S. Housing Act of 1937, as amended, which introduced 5-Year and Annual PHA Plans. The 5-Year and Annual PHA plans provide a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA's operations, programs, and services, and informs HUD, families served by the PHA, and members of the public of the PHA's mission and strategies for serving the needs of low-income and very low-income families. This form is to be used by all PHA types for submission of the 5-Year and Annual Plans to HUD. Public reporting burden for this information collection is estimated to average 12.68 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD may not collect this information, and respondents are not required to complete this form, unless it displays a currently valid OMB Control Number.

Privacy Act Notice. The United States Department of Housing and Urban Development is authorized to solicit the information requested in this form by virtue of Title 12, U.S. Code, Section 1701 et seq., and regulations promulgated thereunder at Title 12, Code of Federal Regulations. Responses to the collection of information are required to obtain a benefit or to retain a benefit. The information requested does not lend itself to confidentiality

Instructions form HUD-50075

Applicability. This form is to be used by all Public Housing Agencies (PHAs) with Fiscal Year beginning April 1, 2008 for the submission of their 5-Year and Annual Plan in accordance with 24 CFR Part 903. The previous version may be used only through April 30, 2008.

1.0 PHA Information
Include the full PHA name, PHA code, PHA type, and PHA Fiscal Year Beginning (MM/YYYY).

2.0 Inventory
Under each program, enter the number of Annual Contributions Contract (ACC) Public Housing (PH) and Section 8 units (HCV).

3.0 Submission Type
Indicate whether this submission is for an Annual and Five Year Plan, Annual Plan only, or 5-Year Plan only.

4.0 PHA Consortia
Check box if submitting a Joint PHA Plan and complete the table.

5.0 Five-Year Plan
Identify the PHA's Mission, Goals and/or Objectives (24 CFR 903.6). Complete only at 5-Year update.

5.1 Mission. A statement of the mission of the public housing agency for serving the needs of low-income, very low-income, and extremely low-income families in the jurisdiction of the PHA during the years covered under the plan**.**

5.2 Goals and Objectives. Identify quantifiable goals and objectives that will enable the PHA to serve the needs of low income, very low-income, and extremely low-income families.

6.0 PHA Plan Update. In addition to the items captured in the Plan template, PHAs must have the elements listed below readily available to the public. Additionally, a PHA must:

(a) Identify specifically which plan elements have been revised since the PHA's prior plan submission.

(b) Identify where the 5-Year and Annual Plan may be obtained by the public. At a minimum, PHAs must post PHA Plans, including updates, at each Asset Management Project (AMP) and main office or central off ice of the PHA. PHAs are strongly encouraged to post complete PHA Plans on its official website. PHAs are also encouraged to provide each resident council a copy of its 5-Year and Annual Plan.

PHA Plan Elements. (24 CFR 903.7)

1. **Eligibility, Selection and Admissions Policies, including Deconcentration and Wait List Procedures.** Describe the PHA's policies that govern resident or tenant eligibility, selection and admission including admission preferences for both public housing and HCV and unit assignment policies for public housing; and procedures for maintaining waiting lists for admission to public housing and address any site-based waiting lists.

2. **Financial Resources.** A statement of financial resources, including a listing by general categories, of the PHA's anticipated resources, such as PHA Operating, Capital and other anticipated Federal resources available to the PHA, as well as tenant rents and other income available to support public housing or tenant-based assistance. The statement also should include the non-Federal sources of funds supporting each Federal program, and state the planned use for the resources.

3. **Rent Determination.** A statement of the policies of the PHA governing rents charged for public housing and HCV dwelling units.

4. **Operation and Management.** A statement of the rules, standards, and policies of the PHA governing maintenance management of housing owned, assisted, or operated by the public housing agency (which shall include measures necessary for the prevention or eradication of pest infestation, including cockroaches), and management of the PHA and programs of the PHA.

5. **Grievance Procedures.** A description of the grievance and informal hearing and review procedures that the PHA makes available to its residents and applicants.

6. **Designated Housing for Elderly and Disabled Families.** With respect to public housing projects owned, assisted, or operated by the PHA, describe any projects (or portions thereof), in the upcoming fiscal year, that the PHA has designated or will apply for designation for occupancy by elderly and disabled families. The description shall include the following information: **1**) development name and number; **2**) designation type; **3**) application status; **4**) date the designation was approved, submitted, or planned for submission, and; **5**) the number of units affected.

7. **Community Service and Self-Sufficiency.** A description of: (**1**) Any programs relating to services and amenities provided or offered to assisted families; (**2**) Any policies or programs of the PHA for the enhancement of the economic and social self-sufficiency of assisted families, including programs under Section 3 and FSS; **(3)** How the PHA will comply with the requirements of community service and treatment of income changes resulting from welfare program requirements. **(Note: applies to only public housing).**

8. **Safety and Crime Prevention.** For public housing only, describe the PHA's plan for safety and crime prevention to ensure the safety of the public housing residents. The statement must include: (i) A description of the need for measures to ensure the safety of public housing residents; (ii) A description of any crime prevention activities conducted or to be conducted by the PHA; and (iii) A description of the coordination between the PHA and the appropriate police precincts for carrying out crime prevention measures and activities.

9. **Pets.** A statement describing the PHAs policies and requirements pertaining to the ownership of pets in public housing.

10. **Civil Rights Certification.** A PHA will be considered in compliance with the Civil Rights and AFFH Certification if: it can document that it examines its programs and proposed programs to identify any impediments to fair housing choice within those programs; addresses those impediments in a reasonable fashion in view of the resources available; works with the local jurisdiction to implement any of the jurisdiction's initiatives to affirmatively further fair housing; and assures that the annual plan is consistent with any applicable Consolidated Plan for its jurisdiction.

11. **Fiscal Year Audit.** The results of the most recent fiscal year audit for the PHA.

12. **Asset Management.** A statement of how the agency will carry out its asset management functions with respect to the public housing inventory of the agency, including how the agency will plan for the long-term operating, capital investment, rehabilitation, modernization, disposition, and other needs for such inventory.

13. **Violence Against Women Act (VAWA).** A description of: **1)** Any activities, services, or programs provided or offered by an agency, either directly or in partnership with other service providers, to child or adult victims of domestic violence, dating violence, sexual assault, or stalking; **2)** Any activities, services, or programs provided or offered by a PHA that helps child and adult victims of domestic violence, dating violence, sexual assault, or stalking, to obtain or maintain housing; and **3)** Any activities, services, or programs provided or offered by a public housing agency to prevent domestic violence, dating violence, sexual assault, and stalking, or to enhance victim safety in assisted families.

7.0 Hope VI, Mixed Finance Modernization or Development, Demolition and/or Disposition, Conversion of Public Housing, Homeownership Programs, and Project-based Vouchers

(a) Hope VI or Mixed Finance Modernization or Development. **1)** A description of any housing (including project number (if known) and unit count) for which the PHA will apply for HOPE VI or Mixed Finance Modernization or Development; and **2)** A timetable for the submission of applications or proposals. The application and approval process for Hope VI, Mixed Finance Modernization or Development, is a separate process. See guidance on HUD's website at: http://www.hud.gov/offices/pih/programs/ph/hope6/index.cfm

(b) Demolition and/or Disposition. With respect to public housing projects owned by the PHA and subject to ACCs under the Act: **(1)** A description of any housing (including project number and unit numbers [or addresses]), and the number of affected units along with their sizes and accessibility features) for which the PHA will apply or is currently pending for demolition or disposition; and **(2)** A timetable for the demolition or disposition. The application and approval process for demolition and/or disposition is a separate process. See guidance on HUD's website at: http://www.hud.gov/offices/pih/centers/sac/demo_dispo/index.cfm
Note: This statement must be submitted to the extent **that approved and/or pending** demolition and/or disposition has changed.

(c) Conversion of Public Housing. With respect to public housing owned by a PHA: **1)** A description of any building or buildings (including project number and unit count) that the PHA is required to convert to tenant-based assistance or that the public housing agency plans to voluntarily convert; **2)** An analysis of the projects or buildings required to be converted; and **3)** A statement of the amount of assistance received under this chapter to be used for rental assistance or other housing assistance in connection with such conversion. See guidance on HUD's website at: http://www.hud.gov/offices/pih/centers/sac/conversion.cfm

(d) Homeownership. A description of any homeownership (including project number and unit count) administered by the agency or for which the PHA has applied or will apply for approval.

(e) Project-based Vouchers. If the PHA wishes to use the project-based voucher program, a statement of the projected number of project-based units and general locations and how project basing would be consistent with its PHA Plan.

8.0 Capital Improvements. This section provides information on a PHA's Capital Fund Program. With respect to public housing projects owned, assisted, or operated by the public housing agency, a plan describing the capital improvements necessary to ensure long-term physical and social viability of the projects must be completed along with the required forms. Items identified in 8.1 through 8.3, must be signed where directed and transmitted electronically along with the PHA's Annual Plan submission.

8.1 Capital Fund Program Annual Statement/Performance and Evaluation Report. PHAs must complete the *Capital Fund Program Annual Statement/Performance and Evaluation Report* (form HUD-50075.1), for each Capital Fund Program (CFP) to be undertaken with the current year's CFP funds or with CFFP proceeds. Additionally, the form shall be used for the following purposes:

(a) To submit the initial budget for a new grant or CFFP;

(b) To report on the Performance and Evaluation Report progress on any open grants previously funded or CFFP; and

(c) To record a budget revision on a previously approved open grant or CFFP, e.g., additions or deletions of work items, modification of budgeted amounts that have been undertaken since the submission of the last Annual Plan. The Capital Fund Program Annual Statement/Performance and Evaluation Report must be submitted annually.

Additionally, PHAs shall complete the Performance and Evaluation Report section (see footnote 2) of the *Capital Fund Program Annual Statement/Performance and Evaluation* (form HUD-50075.1), at the following times:

1. At the end of the program year; until the program is completed or all funds are expended;

2. When revisions to the Annual Statement are made, which do not require prior HUD approval, (e.g., expenditures for emergency work, revisions resulting from the PHAs application of fungibility); and

3. Upon completion or termination of the activities funded in a specific capital fund program year.

8.2 Capital Fund Program Five-Year Action Plan

PHAs must submit the *Capital Fund Program Five-Year Action Plan* (form HUD-50075.2) for the entire PHA portfolio for the first year of participation in the CFP and annual update thereafter to eliminate the previous year and to add a new fifth year (rolling basis) so that the form always covers the present five-year period beginning with the current year.

8.3 Capital Fund Financing Program (CFFP). Separate, written HUD approval is required if the PHA proposes to pledge any

portion of its CFP/RHF funds to repay debt incurred to finance capital improvements. The PHA must identify in its Annual and 5-year capital plans the amount of the annual payments required to service the debt. The PHA must also submit an annual statement detailing the use of the CFFP proceeds. See guidance on HUD's website at: http://www.hud.gov/offices/pih/programs/ph/capfund/cffp.cfm

9.0 Housing Needs. Provide a statement of the housing needs of families residing in the jurisdiction served by the PHA and the means by which the PHA intends, to the maximum extent practicable, to address those needs. **(Note:** Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan).

9.1 Strategy for Addressing Housing Needs. Provide a description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list in the upcoming year. **(Note:** Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan).

10.0 Additional Information. Describe the following, as well as any additional information requested by HUD:

(a) Progress in Meeting Mission and Goals. PHAs must include (i) a statement of the PHAs progress in meeting the mission and goals described in the 5-Year Plan; (ii) the basic criteria the PHA will use for determining a significant amendment from its 5-year Plan; and a significant amendment or modification to its 5-Year Plan and Annual Plan**. (Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan).**

(b) Significant Amendment and Substantial Deviation/Modification. PHA must provide the definition of "significant amendment" and "substantial deviation/modification". **(Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan.)**

(c) PHAs must include or reference any applicable memorandum of agreement with HUD or any plan to improve performance. **(Note: Standard and Troubled PHAs complete annually).**

11.0 Required Submission for HUD Field Office Review. In order to be a complete package, PHAs must submit items (a) through (g), with signature by mail or electronically with scanned signatures. Items (h) and (i) shall be submitted electronically as an attachment to the PHA Plan.

(a) Form HUD-50077, *PHA Certifications of Compliance with the PHA Plans and Related Regulations*

(b) Form HUD-50070, *Certification for a Drug-Free Workplace* **(PHAs receiving CFP grants only)**

(c) Form HUD-50071, *Certification of Payments to Influence Federal Transactions* **(PHAs receiving CFP grants only)**

(d) Form SF-LLL, *Disclosure of Lobbying Activities* **(PHAs receiving CFP grants only)**

(e) Form SF-LLL-A, *Disclosure of Lobbying Activities Continuation Sheet* **(PHAs receiving CFP grants only)**

(f) Resident Advisory Board (RAB) comments.

(g) Challenged Elements. Include any element(s) of the PHA Plan that is challenged.

(h) Form HUD-50075.1**, *Capital Fund Program Annual Statement/Performance and Evaluation Report* (Must be attached electronically for PHAs receiving CFP grants only).** See instructions in 8.1.

(i) Form HUD-50075.2, *Capital Fund Program Five-Year Action Plan* **(Must be attached electronically for PHAs receiving CFP grants only).** See instructions in 8.2.

Annual Statement/Performance and Evaluation Report
Capital Fund Program, Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/2011

Part I: Summary

PHA Name:	**Grant Type and Number**	**FFY of Grant: 2009**
Imperial Valley Housing Authority	Capital Fund Program Grant No: CA16P143-501-09 Replacement Housing Factor Grant No: Date of CFFP:	**FFY of Grant Approval: 2009**

Type of Grant
☒ **Original Annual Statement** ☐ **Reserve for Disasters/Emergencies** ☐ **Revised Annual Statement (revision no:)**
☐ **Performance and Evaluation Report for Period Ending:** ☐ **Final Performance and Evaluation Report**

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost [1]	
		Original	Revised[2]	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) [3]	13,151.00			
3	1408 Management Improvements				
4	1410 Administration (may not exceed 10% of line 21)	117,794.00			
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	83,000.00			
8	1440 Site Acquisition				
9	1450 Site Improvement	422,000.00			
10	1460 Dwelling Structures	542,000.00			
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment				
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities [4]				

[1] To be completed for the Performance and Evaluation Report.
[2] To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
[3] PHAs with under 250 units in management may use 100% of CFP Grants for operations.
[4] RHF funds shall be included here.

form **HUD-50075.1** (4/2008)

Annual Statement/Performance and Evaluation Report
Capital Fund Program, Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/2011

Part I: Summary

PHA Name: Imperial Valley Housing Authority	**Grant Type and Number** Capital Fund Program Grant No: CA16P143-501-09 Replacement Housing Factor Grant No: Date of CFFP:	**FFY of Grant: 2009** **FFY of Grant Approval: 2009**

Type of Grant

☒ **Original Annual Statement** ☐ **Reserve for Disasters/Emergencies** ☐ **Revised Annual Statement (revision no:)**

☐ **Performance and Evaluation Report for Period Ending:** ☐ **Final Performance and Evaluation Report**

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost [1]	
		Original	Revised [2]	Obligated	Expended
18a	1501 Collateralization or Debt Service paid by the PHA				
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment				
19	1502 Contingency (may not exceed 8% of line 20)				
20	Amount of Annual Grant:: (sum of lines 2 - 19)	1,177,945.00			
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Activities	160,000.00			
23	Amount of line 20 Related to Security - Soft Costs				
24	Amount of line 20 Related to Security - Hard Costs	208,000.00			
25	Amount of line 20 Related to Energy Conservation Measures	220,000.00			

Signature of Executive Director	**Date**	**Signature of Public Housing Director**	**Date**
Andrea D Roark	4-13-09		

[1] To be completed for the Performance and Evaluation Report.
[2] To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
[3] PHAs with under 250 units in management may use 100% of CFP Grants for operations.
[4] RHF funds shall be included here.

form **HUD-50075.1** (4/2008)

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/2011

Part II: Supporting Pages

PHA Name:	**Grant Type and Number**	**Federal FFY of Grant: 2009**
Imperial Valley Housing Authority	Capital Fund Program Grant No: CA16P143-501-09 CFFP (Yes/ No): No Replacement Housing Factor Grant No:	

Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised [1]	Funds Obligated[2]	Funds Expended[2]	
AMP 1								
143-17	A/C Replacement	1460	9	54,000.00				
Barbara Worth	Roofing Replacement	1460	9	54,000.00				
	Security Screen Doors	1460	9	8,000.00				
	Security Site Lighting	1450	1	50,000.00				
	Landscape/Soil Erosion Mitigation	1450	1	62,000.00				
	AMP 1 - Subtotal			**228,000.00**				
AMP 2								
143-12								
Green Gables	Security Fencing	1450	18	150,000.00				
143-18								
Calexico Homes	Accessibility Renovations 2 Units	1460	2	160,000.00				
	AMP 2 - Subtotal			**310,000.00**				

[1] To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
[2] To be completed for the Performance and Evaluation Report.

Annual Statement/Performance and Evaluation Report
Capital Fund Program, Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/2011

Part II: Supporting Pages

PHA Name:	**Grant Type and Number**	**Federal FFY of Grant: 2009**
Imperial Valley Housing Authority	Capital Fund Program Grant No: CA16P143-501-09 CFFP (Yes/ No): No Replacement Housing Factor Grant No:	

Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised [1]	Funds Obligated[2]	Funds Expended[2]	
AMP 4								
143-25	A/C Replacement	1460	16	166,000.00				
Robert Reese	Roofing Replacement	1460	16	100,000.00				
	Landscape/Soil Erosion Mitigation	1450	1	60,000.00				
	Parking Improvements	1450	1	100,000.00				
	AMP 4 - Subtotal			**426,000.00**				
PHA-Wide								
Administration	A) Program Administration	1410		32,364.00				
	B) Contract Administration	1410		85,430.00				
	Subtotal			**117,794.00**				
PHA-Wide								
Fees and Costs	A) Architects	1430		77,000.00				
	B) Publication	1430		6,000.00				
	Subtotal			**83,000.00**				
PHA-Wide								
Operations	Operations	1406		**13,151.00**				

[1] To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
[2] To be completed for the Performance and Evaluation Report.

Part III: Implementation Schedule for Capital Fund Financing Program

PHA Name: Imperial Valley Housing Authority

Federal FFY of Grant: 2009

Development Number Name/PHA-Wide Activities	All Fund Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates [1]
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	
AMP 1					
143-17 Barbara Worth	06-13-2011		06-13-2013		
AMP 2					
143-12 Green Gables	06-13-2011		06-13-2013		
143-13 Orangewood	06-13-2011		06-13-2013		
AMP 4					
143-25 Robert Reese	06-13-2011		06-13-2013		
PHA-Wide					
Administration	06-13-2011		06-13-2013		
Operations	06-13-2011		06-13-2013		
Fees and Costs	06-13-2011		06-13-2013		

[1] Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

Part I: Summary

PHA Name/Number Imperial Valley Housing Authority CA143			Locality (City/County & State) Brawley, Imperial County, California		☒Original 5-Year Plan ☐Revision No:	
A.	Development Number and Name	Work Statement for Year 1 FFY _2009__	Work Statement for Year 2 FFY _____2010_____	Work Statement for Year 3 FFY ____2011_____	Work Statement for Year 4 FFY ____2012_____	Work Statement for Year 5 FFY ____2013_____
B.	Physical Improvements Subtotal	Annual Statement	932,000.00	985,000.00	400,000.00	626,000.00
C.	Management Improvements					
D.	PHA-Wide Non-dwelling Structures and Equipment				600,000.00	350,000.00
E.	Administration		117,794.00	117,794.00	117,794.00	117,794.00
F.	Other		70,000.00	70,000.00	50,000.00	78,000.00
G.	Operations		58,151.00	5,151.00	10,151.00	6,151.00
H.	Demolition					
I.	Development					
J.	Capital Fund Financing – Debt Service					
K.	Total CFP Funds		1,177,945.00	1,177,945.00	1,177,945.00	1,177,945.00
L.	Total Non-CFP Funds					
M.	Grand Total		1,177,945.00	1,177,945.00	1,177,945.00	1,177,945.00

Part I: Summary (Continuation)

PHA Name/Number Imperial Valley Housing Authority CA143			Locality (City/county & State) Brawley, Imperial County, California		☒Original 5-Year Plan ☐Revision No:	
A.	Development Number and Name	Work Statement for Year 1 FFY 2009	Work Statement for Year 2 FFY 2010	Work Statement for Year 3 FFY 2011	Work Statement for Year 4 FFY 2012	Work Statement for Year 5 FFY 2013
		Annual Statement				
	AMP 1		242,000.00	-0-	-0-	254,000.00
	AMP 2		66,000.00	150,000.00	400,000.00	372,000.00
	AMP 3		624,000.00	300,000.00	-0-	-0-
	AMP 4		-0-	535,000.00	-0-	-0-

Part II: Supporting Pages – Physical Needs Work Statement(s)

Work Statement for Year 1 FFY 2009	Work Statement for Year 2010 FFY 2010			Work Statement for Year: 2011 FFY 2011		
	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
See	**AMP 1**			**AMP 2**		
Annual	Kitchen Renovations			143-18 Calexico Hms.		
Statement	143-15 Brighton	6	66,000.00	Foundations/Ext Walls	2	150,000.00
	143-16 Commercial	7	77,000.00	**AMP 2 Subtotal**		**150,000.00**
	143-17 Barbara Worth	9	99,000.00			
	AMP 1 Subtotal		**242,000.00**	**AMP 3**		
				143-27 Winter Garden		
	AMP 2			Ext. Door Replacement	20	100,000.00
	Kitchen Renovations			Exterior Finish	20	100,000.00
	143-14 Brighton	6	66,000.00	Security Fencing	20	100,000.00
	AMP 2 Subtotal		**66,000.00**	**AMP 3 Subtotal**		**300,000.00**
	AMP 3			**AMP 4**		
	143-27 Winter Garden			143-24 Westmorland		
	Roofing	20	125,000.00	Replace A/C Heating	35	150,000.00
	A/C replacement	20	100,000.00	Roofing	35	175,000.00
	Accessibility	1	75,000.00	Driveways at SFH's	27	162,000.99
	Kitchen Renovation	20	190,000.00	Parking at Apartments	1	48,000.00
	Window Replacement	20	134,000.00	**AMP 4 Subtotal**		**535,000.00**
	AMP 3 Subtotal		**624,000.00**			
	Subtotal of Estimated Cost		**$ 932,000.00**	Subtotal of Estimated Cost		**$ 985,000.00**

Part II: Supporting Pages – Physical Needs Work Statement(s)

Work Statement for Year 1 FFY _2009_	Work Statement for Year ____2012_____ FFY _____2012_____			Work Statement for Year: __2013_____ FFY _____2013_____		
	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
See	**AMP 2**			**AMP 1**		
Annual	Foundation Repairs			Driveway Replacement		
Statement	143-11 Fairfield Homes	50	400,000.00	143-10 El Centro Hms.	21	126,000.00
	AMP 2 Subtotal		**400,000.00**	143-13 Orangewood	32	128,000.00
				AMP 1 Subtotal		**254,000.00**
				AMP 2		
				Replace Driveways		
				143-12 Green Gables	17	102,000.00
				143-11 Fairfield Homes		
				Bathroom Renovation	50	150,000.00
				Wall Crack Repair	20	120,000.00
				AMP 2 Subtotal		**372,000.00**
	Subtotal of Estimated Cost		**$ 400,000.00**	Subtotal of Estimated Cost		**$ 626,000.00**

Part III: Supporting Pages – Management Needs Work Statement(s)

Work Statement for Year 1 FFY _2009_	Work Statement for Year _____2010____ FFY ____2010____		Work Statement for Year: _____2011___ FFY ____2011_____	
	Development Number/Name General Description of Major Work Categories	Estimated Cost	Development Number/Name General Description of Major Work Categories	Estimated Cost
See				
Annual	PHA-Wide Administration	117,794.00	PHA-Wide Administration	117,794.00
Statement	PHA-Wide Operations	58,151.00	PHA-Wide Operations	5,151.00
	PHA-Wide Fees and Costs	70,000.00	PHA-Wide Fees and Costs	70,000.00
	Subtotal of Estimated Cost	**$ 245,945.00**	Subtotal of Estimated Cost	**$ 192,945.00**

Part III: Supporting Pages – Management Needs Work Statement(s)

Work Statement for Year 1 FFY 2009	Work Statement for Year 2012 FFY 2012		Work Statement for Year: 2013 FFY 2013	
	Development Number/Name General Description of Major Work Categories	Estimated Cost	Development Number/Name General Description of Major Work Categories	Estimated Cost
See				
Annual	PHA-Wide Administration	117,794.00	PHA-Wide Administration	117,794.00
Statement	PHA-Wide Operations	10,151.00	PHA-Wide Operations	6,151.00
	PHA-Wide Fees and Costs	50,000.00	PHA-Wide Fees and Costs	78,000.00
	PHA-Wide Administration Building	600,000.00	PHA-Wide Administration Building Conversion	350,000.00
			To Community Use	
	Subtotal of Estimated Cost	**$ 777,945.00**	Subtotal of Estimated Cost	**$ 551,945.00**

Annual Statement/Performance and Evaluation Report
Capital Fund Program, Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/2011

Part I: Summary

PHA Name:	**Grant Type and Number**	**FFY of Grant: 2008**
Imperial Valley Housing Authority	Capital Fund Program Grant No: CA16P143501-08 Replacement Housing Factor Grant No: Date of CFFP:	**FFY of Grant Approval: 2008**

Type of Grant
☐ **Original Annual Statement** ☐ **Reserve for Disasters/Emergencies** ☐ **Revised Annual Statement (revision no:)**
☒ **Performance and Evaluation Report for Period Ending: 12-31-2008** ☐ **Final Performance and Evaluation Report**

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost [1]	
		Original	Revised[2]	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) [3]	22,151.00			
3	1408 Management Improvements				
4	1410 Administration (may not exceed 10% of line 21)	117,794.00		117,794.50	
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	80,000.00		49,999.50	
8	1440 Site Acquisition				
9	1450 Site Improvement	150,000.00			
10	1460 Dwelling Structures	808,000.00			
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment				
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities [4]				

[1] To be completed for the Performance and Evaluation Report.
[2] To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
[3] PHAs with under 250 units in management may use 100% of CFP Grants for operations.
[4] RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
Capital Fund Program, Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/2011

Part I: Summary

PHA Name: Imperial Valley Housing Authority	**Grant Type and Number** Capital Fund Program Grant No: CA16P143-501-08 Replacement Housing Factor Grant No: Date of CFFP:	**FFY of Grant: 2008** **FFY of Grant Approval: 2008**

Type of Grant

☐ **Original Annual Statement** ☐ **Reserve for Disasters/Emergencies** ☐ **Revised Annual Statement (revision no:)**

☒ **Performance and Evaluation Report for Period Ending: 12-31-2008** ☐ **Final Performance and Evaluation Report**

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost [1]	
		Original	Revised [2]	Obligated	Expended
18a	1501 Collateralization or Debt Service paid by the PHA				
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment				
19	1502 Contingency (may not exceed 8% of line 20)				
20	Amount of Annual Grant:: (sum of lines 2 - 19)	1,177,945.00		167,774.00	
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Activities				
23	Amount of line 20 Related to Security - Soft Costs				
24	Amount of line 20 Related to Security - Hard Costs				
25	Amount of line 20 Related to Energy Conservation Measures				

Signature of Executive Director	**Date**	**Signature of Public Housing Director**	**Date**
Andrea D Roach	4-13-09		

[1] To be completed for the Performance and Evaluation Report.
[2] To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
[3] PHAs with under 250 units in management may use 100% of CFP Grants for operations.
[4] RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
Capital Fund Program, Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

U.S. Department of Housing and Urban Development
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Expires 4/30/2011

Part II: Supporting Pages

PHA Name:	**Grant Type and Number**	**Federal FFY of Grant: 2008**
Imperial Valley Housing Authority	Capital Fund Program Grant No: CA16P143-501-08 CFFP (Yes/ No): No Replacement Housing Factor Grant No:	

Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised [1]	Funds Obligated[2]	Funds Expended[2]	
AMP 1								
143-13 Orangewood	Kitchen Renovations, including Plumbing	1460	32	448,000.00				
	Replace rear yard fencing	1450	32	150,000.00				
143-19 Mesa Vista	Accessibility Renovations	1460	2	160,000.00				
143-20 Sol Vista	Roofing Replacement	1460	30	120,000.00				
	Accessibility Renovations	1460	1	80,000.00				
	AMP 1 Subtotal			**958,000.00**				
PHA-Wide Admin.	A) Program Administration	1410		32,364.00				
	B) Contract Administration	1410		85,430.00				
	Administration Subtotal			**117,794.50**		**117,794.50**		
PHA-Wide Fees / Cost	A) Architects	1430		76,000.00				
	B) Publication	1430		4,000.00				
	Fees and Costs Subtotal			**80,000.00**		**49,999.50**		
PHA-Wide Operations	Operations	1406		22,151.00				
	Operations Subtotal			**22,151.00**				

[1] To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
[2] To be completed for the Performance and Evaluation Report.

Part III: Implementation Schedule for Capital Fund Financing Program

PHA Name: Imperial Valley Housing Authority

Federal FFY of Grant: 2008

Development Number Name/PHA-Wide Activities	All Fund Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates [1]
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	
AMP 1	06-13-2010		06-13-2012		
PHA-Wide Administration	06-13-2010	12-31-2008	06-13-2012		
PHA-Wide Operations	06-13-2010		06-13-2012		
PHA-Wide Fees and Costs	06-13-2010		06-13-2012		

[1] Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

Annual Statement/Performance and Evaluation Report
Capital Fund Program, Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/2011

Part I: Summary

PHA Name: Imperial Valley Housing Authority	**Grant Type and Number** Capital Fund Program Grant No: CA16P143-501-07 Replacement Housing Factor Grant No: Date of CFFP:	**FFY of Grant: 2007** **FFY of Grant Approval: 2007**

Type of Grant
☐ **Original Annual Statement** ☐ **Reserve for Disasters/Emergencies** ☐ **Revised Annual Statement (revision no:)**
☒ **Performance and Evaluation Report for Period Ending: 12-31-2008** ☐ **Final Performance and Evaluation Report**

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost [1]	
		Original	Revised[2]	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) [3]	176,441.00			
3	1408 Management Improvements				
4	1410 Administration (may not exceed 10% of line 21)	111,604.00		111,604.00	22,589.00
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	69,000.00		69,000.00	50,000.00
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	759,000.00		600,000.00	518,341.00
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment				
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities [4]				

[1] To be completed for the Performance and Evaluation Report.
[2] To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
[3] PHAs with under 250 units in management may use 100% of CFP Grants for operations.
[4] RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
Capital Fund Program, Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/2011

Part I: Summary

PHA Name: Imperial Valley Housing Authority	**Grant Type and Number** Capital Fund Program Grant No: CA16P143-501-07 Replacement Housing Factor Grant No: Date of CFFP:	**FFY of Grant: 2007** **FFY of Grant Approval: 2007**

Type of Grant

☐ **Original Annual Statement** ☐ **Reserve for Disasters/Emergencies** ☐ **Revised Annual Statement (revision no:)**

☒ **Performance and Evaluation Report for Period Ending: 12-31-2008** ☐ **Final Performance and Evaluation Report**

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost [1]	
		Original	Revised [2]	Obligated	Expended
18a	1501 Collateralization or Debt Service paid by the PHA				
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment				
19	1502 Contingency (may not exceed 8% of line 20)				
20	Amount of Annual Grant:: (sum of lines 2 - 19)	1,116,045.00		780,604.00	590,930.00
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Activities				
23	Amount of line 20 Related to Security - Soft Costs				
24	Amount of line 20 Related to Security - Hard Costs				
25	Amount of line 20 Related to Energy Conservation Measures				

Signature of Executive Director	**Date**	**Signature of Public Housing Director**	**Date**
Andrew D Beck	4-13-09		

[1] To be completed for the Performance and Evaluation Report.
[2] To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
[3] PHAs with under 250 units in management may use 100% of CFP Grants for operations.
[4] RHF funds shall be included here.

form **HUD-50075.1** (4/2008)

Annual Statement/Performance and Evaluation Report
Capital Fund Program, Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
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Expires 4/30/2011

Part II: Supporting Pages

PHA Name: Imperial Valley Housing Authority	**Grant Type and Number** Capital Fund Program Grant No: CA16P143-501-07 CFFP (Yes/ No): No Replacement Housing Factor Grant No:	**Federal FFY of Grant: 2007**

Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised [1]	Funds Obligated[2]	Funds Expended[2]	
AMP 1								
143-13 Orangewood	A/C – Heating Replacement	1460	32	150,000.00				
	Roofing System	1460	32	250,000.00				
	AMP 1 Subtotal			**400,000.00**		**400,000.00**	**400,000.00**	
AMP 2								
143-11 Fairfield	Foam Roofing Coating	1460	50	59,000.00				
	Security Screen Doors	1460	50	50,000.00				
	A/C – Heating Replacement	1460	50	250,000.00				
	AMP 2 Subtotal			**359,000.00**		**200,000.00**	**118,341.00**	
PHA-Wide	A) Program Administration	1410		33,921.00				
Administration	B) Contract Administration	1410		77,683.00				
	Administration Subtotal			**111,604.00**		**111,604.00**	**22,589.00**	
PHA-Wide	A) Architect			66,000.00				
Fees and Costs	B) Publication	1430		3,000.00				
	Fees and Costs Subtotal			**69,000.00**		**69,000.00**	**50,000.00**	
PHA-Wide								
Operations	**Operations**	1406		**176,441.00**				

[1] To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
[2] To be completed for the Performance and Evaluation Report.

form **HUD-50075.1** (4/2008)

Part III: Implementation Schedule for Capital Fund Financing Program

PHA Name: Imperial Valley Housing Authority | **Federal FFY of Grant: 2007**

Development Number Name/PHA-Wide Activities	All Fund Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates [1]
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	
AMP 1					
143-13 Orangewood	09-12-2009		09-12-2011		
AMP 2					
143-11 Fairfield Homes	09-12-2009		09-12-2011		
PHA-Wide					
Administration	09-12-2009	09-30-2007	09-12-2011		
PHA-Wide					
Operations	09-12-2009		09-12-2011		
PHA-Wide					
Fees and Costs	09-12-2009	12-31-2007	09-12-2011		

[1] Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.