

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report					
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: Housing Authority of City of Paso Robles		Grant Type and Number Capital Fund Program Grant No: CA16P05050108 Replacement Housing Factor Grant No: .			Federal FY of Grant: 2008
Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies		Revised Annual Statement (revision no:)			
X Performance and Evaluation Report for Period Ending: 12-31-2008		<input type="checkbox"/> Final Performance and Evaluation Report			
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	\$155,222		155,222	11,902
3	1408 Management Improvements				
4	1410 Administration				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures				
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment	\$60,000		60,000	
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	\$215,222		215,222	11,902

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary

PHA Name: Housing Authority of the City of Paso Robles	Grant Type and Number CA16P05050107	Federal FY of Grant: 2007
Replacement Housing Factor Grant No:		

Original Annual Statement **Reserve for Disasters/ Emergencies** **Revised Annual Statement**
(revision no: 1)
XXX Performance and Evaluation Report for Period Ending: 12/31/2008 **Final Performance and Evaluation Report**

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	117,829		28,907	28,907
3	1408 Management Improvements				
4	1410 Administration	10,000		10,000	5000
5	1411 Audit				
6	1415 liquidated Damages				
7	1430 Fees and Costs	20,000		20,000	20,000
8	1440 Site Acquisition				
9	1450 Site Improvement	15,000		15,000	10,000
10	1460 Dwelling Structures	50,000		50,000	50,000
11	1465.1 Dwelling Equipment— Nonexpendable	7000		7000	3922
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary

PHA Name: Housing Authority of the City of Paso Robles

Grant Type and Number CA16P05050107

Federal FY of Grant:
2007

Replacement Housing Factor Grant No:

Original Annual Statement

Reserve for Disasters/ Emergencies

Revised Annual Statement

(revision no: 1)

XXX Performance and Evaluation Report for Period Ending: 12/31/2008

Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
17	1495.1 Relocation Costs				
18	1498 Mod Used for Development				
19	1502 Contingency				
20	Amount of Annual Grant: (sum of lines 2-19)	219,829		130,907	117,829
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Compliance				
23	Amount of line 20 Related to Security				
24	Amount of line 20 Related to Energy Conservation Measures				

Signature of Executive Director

Date

Signature of Public Housing Director

Date

Ana Cella

May 5, 2010

Part I: Summary					
PHA Name: Paso Robles Housing Authority		Grant Type and Number Capital Fund Program Grant No: CA16P05050109 Replacement Housing Factor Grant No: Date of CFFP:			FFY of Grant: 2009 FFY of Grant Approval: 2009
Type of Grant <input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report					
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) ³	43,044			
3	1408 Management Improvements				
4	1410 Administration (may not exceed 10% of line 21)	21,522			
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures				
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment				
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities ⁴	160,656			

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

Part I: Summary					
PHA Name: Paso Robles Housing Authority		Grant Type and Number Capital Fund Program Grant No: CA16P05050109 Replacement Housing Factor Grant No: Date of CFFP:		FFY of Grant:2009 FFY of Grant Approval: 2009	
Type of Grant <input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report					
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
18a	1501 Collateralization or Debt Service paid by the PHA				
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment				
19	1502 Contingency (may not exceed 8% of line 20)				
20	Amount of Annual Grant:: (sum of lines 2 - 19)	215,222			
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Activities				
23	Amount of line 20 Related to Security - Soft Costs				
24	Amount of line 20 Related to Security - Hard Costs				
25	Amount of line 20 Related to Energy Conservation Measures				
Signature of Executive Director 		Date May 5, 2010		Signature of Public Housing Director 	
				Date 	

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
Expires 4/30/2011

Part III: Implementation Schedule for Capital Fund Financing Program					
PHA Name: Paso Robles Housing Authority				Federal FFY of Grant: 2009	
Development Number Name/PHA-Wide Activities	All Fund Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates ¹
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	
CA 050 Oak Park Housing- 1406 - Operations	9-15-2011		9-15-2013		
CA 050 Oak Park Housing- 1410- Administration	9-15-2011		9-15-2013		
CA 050 Oak Park Housing- 1499 Development Activities	9-15-2011		9-15-2013		

Capital Fund Program—Five-Year Action Plan

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
Expires 4/30/20011

Part I: Summary						
PHA Name/Number Paso Robles Housing Authority CA050		Locality (City/County & State) Paso Robles, San Luis Obispo County, CA			Original 5-Year Plan <input type="checkbox"/> Revision No: 4	
A.	Development Number and Name	Work Statement for Year 1 FFY 2009	Work Statement for Year 2 FFY 2010	Work Statement for Year 3 FFY 2011	Work Statement for Year 4 FFY 2012	Work Statement for Year 5 FFY 2013
	Paso Robles Housing Authority CA 050					
B.	Physical Improvements Subtotal	Annual Statement				
C.	Management Improvements					
D.	PHA-Wide Non-dwelling Structures and Equipment					
E.	Administration					
F.	Other					
G.	Operations					
H.	Demolition			\$215,222	\$215,222	
I.	Development		\$215,222			\$215,222
J.	Capital Fund Financing – Debt Service					
K.	Total CFP Funds					
L.	Total Non-CFP Funds					
M.	Grand Total		\$215,222	\$215,222	\$215,222	\$215,222

Part III: Supporting Pages – Management Needs Work Statement(s)				
Work Statement for Year 1 FFY	Work Statement for Year 4 FFY 2012		Work Statement for Year: 5 FFY 2013	
	Development Number/Name General Description of Major Work Categories	Estimated Cost	Development Number/Name General Description of Major Work Categories	Estimated Cost
See Annual Statement				
	Subtotal of Estimated Cost	\$ 0	Subtotal of Estimated Cost	\$ 0

PHA 5-Year and Annual Plan	U.S. Department of Housing and Urban Development Office of Public and Indian Housing	OMB No. 2577-0226 Expires 4/30/2012
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1.0 PHA Information
 PHA Name: Paso Robles Housing Authority PHA Code: CA 050
 PHA Type: Small High Performing Standard HCV (Section 8)
 PHA Fiscal Year Beginning: 07/2009

2.0 Inventory (based on ACC units at time of FY beginning in 1.0 above)
 Number of PH units: 148 Number of HCV units: _____

3.0 Submission Type
 5-Year and Annual Plan Annual Plan Only 5-Year Plan Only

4.0 PHA Consortia PHA Consortia: (Check box if submitting a joint Plan and complete table below.)

Participating PHAs	PHA Code	Program(s) Included in the Consortia	Programs Not in the Consortia	No. of Units in Each Program	
				PH	HCV
N/A					
PHA 1:					
PHA 2:					
PHA 3:					

5.0 5-Year Plan. Complete items 5.1 and 5.2 only at 5-Year Plan update.

5.1 Mission. State the PHA's Mission for serving the needs of low-income, very low-income, and extremely low income families in the PHA's jurisdiction for the next five years:

N/A

5.2 Goals and Objectives. Identify the PHA's quantifiable goals and objectives that will enable the PHA to serve the needs of low-income and very low-income, and extremely low-income families for the next five years. Include a report on the progress the PHA has made in meeting the goals and objectives described in the previous 5-Year Plan.

N/A

6.0 PHA Plan Update

(a) Identify all PHA Plan elements that have been revised by the PHA since its last Annual Plan submission:

The Paso Robles Housing Authority has entered into a Re-development process with the City of Paso Robles and with the Monterey County Housing Authority as developer through a Joint Powers Agreement. The budget for 2009 Capital Fund Recovery Grant funds in the amount of \$272,428 signed and dated 2-10-2010, is attached and incorporated into this document by reference.

(b) Identify the specific location(s) where the public may obtain copies of the 5-Year and Annual PHA Plan. For a complete list of PHA Plan elements, see Section 6.0 of the instructions.

5 Year Plan and Annual Plan are available at main administrative office of PHA.

The Paso Robles Housing Authority is committed to the goals in its Mission Statement of being "...a catalyst in stabilizing the lives of families and individuals by providing safe, attainable and supportive shelter..." in the following manner. The Paso Robles Housing Authority remains committed to:

- ✓ Evicting tenants who threaten the health and safety or right to peaceful enjoyment of the premises of other tenants.
- ✓ Participating in the Community Oriented Policing Program (Paso Robles Police Officer funded to work for the Housing Authority at least 35% of officer's time.)
- ✓ Implementing a Recreation Center and After School Program in partnership with the City of Paso Robles.
- ✓ Implementing a recreational soccer league for resident children ages 3-15 and their families.
- ✓ Making housing available to those "exhibiting the greatest need, regardless of race, gender, or ability."

Each of the above items meet the criteria of the Violence **Against Women and Department of Justice Reauthorization Act of 2005**. In addition, the Housing Authority issues No Trespass Orders against Domestic Violence offenders and provides referrals to local County Social Services and Non-profit services when applicable. For example, the Housing Authority provides a modular at the corner of 36th and Park St. which houses various social services, including the services of Dr. Sylvia Ortiz, therapist with County Mental Health.

7.0	<p>Hope VI, Mixed Finance Modernization or Development, Demolition and/or Disposition, Conversion of Public Housing, Homeownership Programs, and Project-based Vouchers. <i>Include statements related to these programs as applicable.</i></p> <p>The Paso Robles Housing Authority will be replacing 148 units of low-income housing and replace with ±300 units. Disposition Application was submitted to SAC in February 2010. As of April 2010, the Housing Authority is waiting to hear about a \$5 million State Parks Grant and \$12 million Capital Magnet Grant which have been submitted. Awards will be announced in September/October 2010. The Paso Robles Housing Authority is also on schedule with the City Planning processes to submit a 9% Tax Credit Application by the July 7, 2010 deadline. Other grants will be submitted later this year. Re-location of displaced tenants is anticipated to occur in fiscal year 2010-2011. Demolition of Oak Park Housing is anticipated in early 2011. Demolition of units and relocation of displaced tenants is anticipated to occur in two phases. Phase 1 would demolish 64 units and relocate same number of tenants. At the completion of replacing demolished units in Phase I with 149 units, relocated tenants would return to new units. Tenants who were not relocated in Phase One and remained in current units, would move to new units. Phase II would demolish 84 units and replace with 153 new units. Additional displacement and relocation would not be required for Phase Two. Total projected new units is 302.</p>
8.0	<p>Capital Improvements. Please complete Parts 8.1 through 8.3, as applicable.</p>
8.1	<p>Capital Fund Program Annual Statement/Performance and Evaluation Report. As part of the PHA 5-Year and Annual Plan, annually complete and submit the <i>Capital Fund Program Annual Statement/Performance and Evaluation Report</i>, form HUD-50075.1, for each current and open CFP grant and CFFP financing.</p> <p>Previously submitted reports for 2004, 2005, 2006, 2007, 2008 are on file with the Los Angeles Field Office. No 2009 CFP funds have been expended as of April 2010.</p>
8.2	<p>Capital Fund Program Five-Year Action Plan. As part of the submission of the Annual Plan, PHAs must complete and submit the <i>Capital Fund Program Five-Year Action Plan</i>, form HUD-50075.2, and subsequent annual updates (on a rolling basis, e.g., drop current year, and add latest year for a five year period). Large capital items must be included in the Five-Year Action Plan.</p> <p>Attached</p>
8.3	<p>Capital Fund Financing Program (CFFP). <input type="checkbox"/> Check if the PHA proposes to use any portion of its Capital Fund Program (CFP)/Replacement Housing Factor (RHF) to repay debt incurred to finance capital improvements.</p>
9.0	<p>Housing Needs. Based on information provided by the applicable Consolidated Plan, information provided by HUD, and other generally available data, make a reasonable effort to identify the housing needs of the low-income, very low-income, and extremely low-income families who reside in the jurisdiction served by the PHA, including elderly families, families with disabilities, and households of various races and ethnic groups, and other families who are on the public housing and Section 8 tenant-based assistance waiting lists. The identification of housing needs must address issues of affordability, supply, quality, accessibility, size of units, and location.</p> <p>Working Class families with one or more children have been identified as having the greatest need in this jurisdiction.</p> <p>Single individuals were identified as the second group exhibiting the greatest need.</p> <p>Lastly, individuals with disabilities were identified as the third group with the greatest need for housing. Of 536 residents, 48, (9%) are considered disabled. Of 148 units in this PHA, 8 are handicapped accessible and generally meet the need.</p> <p>In the Paso Robles Market Area, there is an estimated total of 26, 600 households. There is an estimated demand for 611 low-income to extremely low-income housing units.</p> <p>93.5% of current tenants are Hispanic.</p>
9.1	<p>Strategy for Addressing Housing Needs. Provide a brief description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list in the upcoming year. Note: Small, Section 8 only, and High Performing PHAs complete only for Annual Plan submission with the 5-Year Plan.</p> <p>Applications for housing are available year round. Families are screened for eligibility based on income, family composition and other factors such as criminal history, landlord references, etc. When an apartment becomes available, eligible families on the waiting list with the greatest need for housing are selected. Rent is based on 30% of income with deductions for children, eligible medical expenses, etc.</p>

10.0	<p>Additional Information. Describe the following, as well as any additional information HUD has requested.</p> <p>(a) Progress in Meeting Mission and Goals. Provide a brief statement of the PHA's progress in meeting the mission and goals described in the 5-Year Plan.</p> <p>The 5 Year Plan reflects expenses in the Operations Line Item only.</p> <p>(b) Significant Amendment and Substantial Deviation/Modification. Provide the PHA's definition of "significant amendment" and "substantial deviation/modification"</p> <p>Significant Amendment or Substantial Deviation/Modification is defined by the Paso Robles Housing Authority as:</p> <ul style="list-style-type: none"> ✓ Additions of non-emergency work items not in the current Annual Statement or 5-Year Action Plan, or change in the use of replacement reserve funds under the Capital Fund. ✓ Any change with regard to demolition or disposition, designation, or conversion activities. <p>The Paso Robles Housing Authority was designated a Trouble Housing Authority in May 2008, due to three delinquent audit submissions: FY's 2006, 2007 and 2008. As of April 2010, FY's 2006 and 2007 have been completed. The 2008 audit is underway and pending REAC system errors being resolved, we will make pending submissions. Projected date of completing all pending audits is June 2010.</p>
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11.0	<p>Required Submission for HUD Field Office Review. In addition to the PHA Plan template (HUD-50075), PHAs must submit the following documents. Items (a) through (g) may be submitted with signature by mail or electronically with scanned signatures, but electronic submission is encouraged. Items (h) through (i) must be attached electronically with the PHA Plan. Note: Faxed copies of these documents will not be accepted by the Field Office.</p> <p>(a) Form HUD-50077, <i>PHA Certifications of Compliance with the PHA Plans and Related Regulations</i> (which includes all certifications relating to Civil Rights)</p> <p>(b) Form HUD-50070, <i>Certification for a Drug-Free Workplace</i> (PHAs receiving CFP grants only)</p> <p>(c) Form HUD-50071, <i>Certification of Payments to Influence Federal Transactions</i> (PHAs receiving CFP grants only)</p> <p>(d) Form SF-LLL, <i>Disclosure of Lobbying Activities</i> (PHAs receiving CFP grants only)</p> <p>(e) Form SF-LLL-A, <i>Disclosure of Lobbying Activities Continuation Sheet</i> (PHAs receiving CFP grants only)</p> <p>(f) Resident Advisory Board (RAB) comments. Comments received from the RAB must be submitted by the PHA as an attachment to the PHA Plan. PHAs must also include a narrative describing their analysis of the recommendations and the decisions made on these recommendations.</p> <p>The Paso Robles Housing Authority has a history of unsuccessful attempts to form a Resident Advisory Board. The Housing Authority Board does have 2 tenant Commissioners. Also, the California Rural Legal Assistance holds monthly meetings on-site with Oak Park tenants and reports tenant issues to the Housing Authority Director as they arise. This format has served as an informal Resident Advisory Board. The current Director has an open door policy with tenants that has resulted in an increased sense of community and communication .</p> <p>(g) Challenged Elements</p> <p>(h) Form HUD-50075.1, <i>Capital Fund Program Annual Statement/Performance and Evaluation Report</i> (PHAs receiving CFP grants only)</p> <p>(i) Form HUD-50075.2, <i>Capital Fund Program Five-Year Action Plan</i> (PHAs receiving CFP grants only)</p>
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