



## 6.0 PHA Plan Update

(a) Identify all PHA Plan elements that have been revised by the PHA since its last Annual Plan submission:

The following PHA Plan elements marked 'X' have been revised since the last Annual Plan submission by the Lonoke County Housing Authority.

N/C denotes NO CHANGE and N/A denotes NOT APPLICABLE

- X   903.7(1) Eligibility, Selection and Admissions Policies, including  
Deconcentration and Wait List Procedures
- X   903.7(2) Financial Resources
- N/C   903.7(3) Rent Determination
- X   903.7(4) Operation and Management
- X   903.7(5) Grievance Procedures
- X   903.7(6) Designated Housing for Elderly and Disabled Families
- X   903.7(7) Community Service and Self-Sufficiency
- X   903.7(8) Safety and Crime Prevention
- N/C   903.7(9) Pets
- X   903.7(10) Civil Rights Certification
- X   903.7(11) Fiscal Year Audit
- N/A   903.7(12) Asset Management
- N/C   903.7(13) Violence Against Women Act (VAWA)

(b) Identify the specific location(s) where the public may obtain copies of the 5-Year and Annual PHA Plan. For a complete list of PHA Plan elements, see Section 6.0 of the instructions.

The following are the specific locations where the public may obtain copies of the 2009 Annual Plan:

- Main Administrative Office – 617 North Greenlaw, Carlisle, AR

6.0 PHA Plan Elements

903.7(1) Eligibility, Selection and Admissions Policies, including  
Deconcentration and Wait List Procedures

A. Public Housing

Public Housing policies that govern resident or tenant eligibility, selection and adm

(1) Eligibility

The Lonoke County Housing Authority verifies eligibility for admission to public housing as follows:

- We have a pre-application and families are first pre-qualified and then we take a full application and verify incomes.

The PHA uses the following non-income screening factors to establish eligibility for admission to public housing:

- Criminal or Drug-related activity
- Rental history
- Housekeeping
- Working Preferences
- The PHA will attempt to ascertain whether domestic violence was a factor in the poor rental and tenancy history and exercise discretion in determining suitability for tenancy taking into consideration the circumstances that may have contributed to the negative reporting.

The Housing Authority requests criminal records from the following enforcement agencies for screening purposes:

- Local law enforcement agencies
- State law enforcement agencies
- Access to FBI criminal records

(2) Selection and Assignment *No Changes*

Selection for admission to public housing shall be made from the PHA's current waiting list in accordance with date and time of application and applicable preference (s) as follows:

(3) Preferences *No Changes*

The PHA does plan to exceed the federal targeting requirements by targeting more than 40% of all new admissions to public housing to families at or below 30% of the median area income

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It is the policy of the PHA that transfers will take precedence over new admissions in the following circumstances:

- Emergencies
- Over-housed
- Under-housed
- Medical justification
- Administrative reasons determined by the PHA
- Other (list below)  
Domestic Violence

The PHA has established preferences for admission to public housing other than date and time of application. The PHA plans to employ the following admission preferences for admission to public housing:

Priority

- 2 - Working families and those unable to work because of age or disability
- 1 - Other preference(s) (list below)
  - Families of federally declared disasters who are Section 8 voucher holders or public housing residents in another jurisdiction will receive preference over other waiting list placeholders.

Among applicants on the waiting list with equal preference status applicants are selected by date and time of application.

In relationship of preferences to income targeting requirements, the pool of applicant families ensures that the PHA will meet income targeting requirements.

(4) Unit Assignment

Applicants are ordinarily given one (1) vacant unit choice before they fall to the bottom of, or are removed from the waiting list. This policy is consistent across all waiting list types.

(5) Maintaining Waiting List

- a. The Lonoke County Housing Authority maintains site-based waiting lists.
- b. Interested persons may apply for admission to public housing at the main administrative office located at 617 North Greenlaw, Carlisle, Arkansas or at the following development site management offices.
  - 500 Galloway, Cabot, Arkansas

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c. Site-Based Waiting Lists – Previous Year

- 1) The HA has operated one or more site-based waiting lists in the previous year.

Site-Based Waiting Lists				
Development Information: (Name, number, location)	Date Initiated	Initial mix of Racial, Ethnic or Disability Demographics	Current mix of Racial, Ethnic or Disability Demographics since Initiation of SBWL	Percent change between initial and current mix of Racial, Ethnic, or Disability demographics
Cabot 41-1 & 41-2			Same	Same
Ward 41-6			Same	Same
Lonoke 41-8			Same	Same
Carlisle 41-4 & 41-5			Same	Same

- 2) Families may apply at each of the four (4) site-based waiting list developments at one time.
- 3) The applicant is permitted to turn down two (2) unit offers before being removed from the site-based waiting list.
- 4) The PHA is not subject to any pending fair housing complaint by HUD or any court order or settlement agreement.

d. Site-Based Waiting Lists – Coming Year

- 1) The PHA will operate four (4) site-based waiting lists in the coming year.
- 2) None of the PHA’s site-based waiting lists are new for the upcoming year.
- 3) Families may be on more that one list simultaneously. The PHA has four site-based waiting lists.
- 4) Interested persons can obtain more information about and sign up to be on the site-based waiting list at the PHA main administrative office or at the management offices at developments with site-based waiting lists.

(6) Deconcentration and Income Mixing

The PHA has performed its annual deconcentration and income mixing analysis to determine if the PHA has any general occupancy public housing developments covered by the deconcentration rule. The analysis results follow:

The PHA does not have any general occupancy public housing developments covered by the deconcentration rule.

Residents must notify the PHA of changes in family composition:

- At an annual reexamination and lease renewal
- At any time family composition changes
- At family request for revision

B. Section 8

Section 8 HCV policies that govern participant eligibility and selection for assistance (including preferences), and procedure for maintaining waiting list.

(1) Eligibility

The PHA conducts screening to the extent of:

- Criminal or Drug-related activity, more extensively than required by law or regulation
- More general screening than criminal and drug-related activity (list factors below)

Domestic Violence – Attempt to ascertain whether domestic violence was a factor in the poor rental and tenancy history or criminal activity and exercise discretion in determining suitability for tenancy about the circumstances that may have contributed to the negative reporting.

The Housing Authority requests criminal records from the following enforcement agencies for screening purposes:

- Local law enforcement agencies
- State law enforcement agencies
- Access to FBI criminal records

The PHA shares the following information with prospective landlords:

- Landlord references

(2) Waiting List Organization

The Lonoke County Housing Authority's waiting list for the section 8 tenant-based assistance is merged with the following program waiting list:

- None

Participants may apply for admission to section 8 tenant-based assistance at:

- PHA main administrative office

(3) Search Time

The PHA does give extensions on standard 60-day period to search for a unit.

- Family submits a Request for Tenancy Approval for a period not to exceed an additional sixty (60) days in writing. All requests should be received prior to the expiration date.
- If the PHA determines there is a reasonable possibility that the family cannot locate suitable housing, the PHA will grant an extension for an additional amount of time. In no event shall the time be extended beyond the maximum time limit allowed by Federal regulations.

(4) Preferences

The PHA does not plan to exceed the federal targeting requirements by targeting more than 75% of all new admissions to the section 8 program to families at or below 30% of the median area income

The PHA has established preferences for admission to section 8 tenant-based assistance other than date and time of application. The PHA plans to employ the following admission preferences for admission to section 8 tenant-based assistance:

## Priority

- 2 - Working families and those unable to work because of age or disability
- 1 - Other preference(s) (list below)
  - Families of federally declared disasters who are Section 8 voucher holders or public housing residents in another jurisdiction will receive preference over other waiting list placeholders.

Among applicants on the waiting list with equal preference status applicants are selected by date and time of application.

In relationship of preferences to income targeting requirements, the pool of applicant families ensures that the PHA will meet income targeting requirements.

(5) Special Purpose Section 8 Assistance Programs

The policies governing eligibility, selection and admissions to any special-purpose section 8 program administered by the PHA are contained in the following documents or other reference materials:

- The Section 8 Administrative Plan
- Briefing sessions and written materials
- Section 8 Newsletter

The PHA announces the availability of any special-purpose section 8 program to the public through:

- Published notices
- Section 8 Newsletter

6.0 903.7(2) Financial Resources

<b>Financial Resources: Planned Sources and Uses</b>		
<b>Sources</b>	<b>Planned \$</b>	<b>Planned Uses</b>
<b>1. Federal Grants (FY 2009 grants)</b>		
a) Public Housing Operating Fund	270,590.00	
b) Public Housing Capital Fund	167,481.00	
c) HOPE VI Revitalization		
d) HOPE VI Demolition		
e) Annual Contributions for Section 8 Tenant-Based Assistance	866,268.00	
f) Resident Opportunity and Self- Sufficiency Grants	103,294.00	
g) Community Development Block Grant		
h) HOME		
Other Federal Grants (list below)		
<i>Family Self-Sufficiency Grant</i>	18,387.00	
<i>2009 ARRA Grant</i>	211,997.00	
<b>2. Prior Year Federal Grants (unobligated funds only) (list below) (as of 3/31/09)</b>		
<i>2008 Capital Funds</i>	60,381.00	<i>Public housing improvements</i>
<b>3. Public Housing Dwelling Rental Income</b>		
	160,000.00	<i>Public housing operations</i>
<b>4. Other income (list below)</b>		
<i>Interest on Investments</i>	2,400.00	<i>Public housing operations</i>
<i>Other income: Legal fees, maintenance charges to tenants, late fees, NSF check charges, etc.</i>	19,000.00	<i>Public housing operations</i>
<i>Non-dwelling rent</i>	4,200.00	<i>Public housing operations</i>
<i>Laundry commissions, vending machines, etc.</i>	600.00	<i>Public housing operations</i>
<b>5. Non-federal sources (list below)</b>		
<b>Total resources</b>	<b>\$1,884,598.00</b>	

## 6.0 903.7 (3) Rent Determination Policies

### A. Public Housing

#### (1) Income Based Rent Policies

##### a. Use of discretionary policies

The PHA will employ discretionary rent-setting policies for income based rent in public housing.

##### b. Minimum Rent

The PHA's minimum rent is \$50.00.

The PHA has adopted the following discretionary minimum rent hardship exemption policies.

1. The minimum rent requirement may be waived due to certain financial hardships. The request for minimum rent hardship must be made in writing to the PHA prior to the rent becoming delinquent. The PHA will verify whether the hardship claimed is temporary or long term. Payment of the minimum is suspended immediately for ninety (90) days when a hardship is requested on one of the following conditions:
  - a. The family has lost eligibility or is awaiting an eligibility determination to receive federal, state or local assistance, including a family having a non-citizen household member lawfully admitted for permanent residence and who would be entitled to public benefits but for Title IV of the Personal Responsibility and Work Opportunity Act of 1996;
  - b. The family income has decreased due to changed circumstances such as loss of employment, separation, divorce, and abandonment;
  - c. The family would be evicted as a result of imposing the minimum rent requirement;
  - d. There has been a death in the family; or
  - e. There are other hardship situations determined by the PHA on a case-by-case basis, i.e. alimony, child support, etc.

Financial hardship exemption only applies to payment of minimum rent - not to rent based on the statutory formula for determining the Total Tenant Payment (TTP) or Flat Rent in the public housing program.

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2. If tenant initiates a request for a hardship exemption that the PHA determines is temporary in nature:
  - a. Rent may be suspended, during the ninety (90) day period beginning on the day the request is made. At the end of the ninety (90) day period, the minimum rent is reinstated retroactively to the date of suspension.
  - b. The PHA will allow the family a maximum of six (6) months to make payment of any delinquent minimum rent payments accrued during the suspension period. However, the family must execute a Repayment Agreement.
  - c. The family may not be evicted for non-payment of rent during the ninety (90)-day suspension period.
  - d. If the hardship is subsequently determined to be long-term, the PHA will retroactively exempt residents from the minimum rent requirement for the ninety (90)-day period.
3. If the circumstances supporting the request for a minimum rent hardship exemption are long term, tenant's rent will be based on the statutory income-based rent calculation formula during the minimum rent exemption period.
4. Hardship determinations are subject to the PHA's Informal Hearing Process and families are exempt from any escrow deposit that may be required under regulations governing the hearing process for other determinations.

c. Rents set at less than 30% than adjusted income

The PHA does not plan to charge rents at a fixed amount or percentage less than 30% of adjusted income.

d. Discretionary deductions and/or exclusion policies

The PHA plans to employ the following discretionary (optional) deductions and/or exclusions policies:

- Loss of eligibility for an eligibility determination for federal, state or local assistance program.

e. Ceiling Rents

The PHA does not have ceiling rents.

f. Rent Re-determinations

Between annual income reexaminations, the tenant is required to report changes in income or family composition to the PHA such that the changes result in an adjustment to rent as follows:

- Any time the family experiences an income increase

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g. Individual Savings accounts (ISAs)

The PHA does not plan to implement individual savings accounts for residents as an alternative to the required 12 month disallowance of earned income and phasing in of the rent increase in the next year.

(2) Flat Rents

The PHA used the following sources of information in setting the market-based flat rents to establish comparability.

- The section 8 rent reasonableness study of comparable housing
- Survey of rents listed in local newspaper
- Survey of similar unassisted units in the neighborhood

B. Section 8 Tenant-based Assistance

(1) Payment Standards

The PHA's payment standard is:

- 100% of FMR

The PHA reevaluates the payment standards for adequacy annually and considers the following factors in its assessment of the adequacy:

- Success rates of assisted families
- Rent burdens of assisted families
- Other (list below)  
Subsidy received from HUD

(2) Minimum Rent

The amount that best reflects the PHA's minimum rent is: \$50.00

The PHA has adopted any discretionary minimum rent hardship exemption policies. (if yes, list below)

1. The minimum rent requirement may be waived under certain circumstances. Financial hardship status is to be granted immediately for ninety (90) days in the event of the following:

- a. The family has lost eligibility or is awaiting an eligibility determination to receive federal, state or local assistance, including a family having a non-citizen household member lawfully admitted for permanent residence and who would be entitled to public benefits but for Title IV of the Personal Responsibility and Work Opportunity Act of 1996;
- b. The family income has decreased due to changed circumstances such as separation, divorce, and abandonment;
- c. One or more family members have lost employment;

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- d. The family would be evicted as a result of imposing the minimum rent requirement;
- e. There has been a death in the family; or
- f. There are other hardship situations determined by the PHA on a case-by-case basis, i.e. alimony, child support, etc.

Financial hardship exemption only applies to payment of minimum rent - not to rent based on the statutory formula for determining the Total Tenant Payment (TTP).

2. If tenant initiates a request for a hardship exemption that the PHA determines is temporary in nature:
  - a. If the hardship is determined to be temporary, minimum rent may be suspended; during the ninety (90) day period beginning on the day the request is made. At the end of the ninety (90) day period, the minimum rent is reinstated retroactively to the date of suspension and the HAP is again adjusted.
  - b. In the case of a temporary hardship, the PHA will allow the family a maximum of six (6) months to make payment of any delinquent minimum rent payments accrued during the suspension period. However, the family must execute a Repayment Agreement.
  - c. If the hardship is subsequently determined to be long-term, the PHA will retroactively exempt residents from the minimum rent requirement for the ninety (90)-day period.
  - d. Note that the PHA can only suspend the minimum rent contribution. If the family is residing in a unit whose Gross Rent exceeds the Payment Standard, the family will be responsible for the excess rent.
3. Hardship determinations are subject to the PHA's Informal Hearing Process and families are exempt from any escrow deposit that may be required under regulations governing the hearing process for other determinations.

## 903.7(4) Operation and Management

### (1) PHA Management Structure

- a. A brief description of the management structure and organization of the PHA follows:

The Executive Director directs the day-to day management and operation of the Housing Authority with the assistance of the following lead staff and their line staff.

Deputy Director – assists the Executive Director with the day-to-day management and operation of the public housing and Section 8 programs and supervises the following staff:

- Public Housing Manager
- ROSS/HOP Coordinator
- Receptionist

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- Media Clerk (P/T)
- Section 8 Coordinator
  - Section 8 FSS
- Maintenance Supervisor
  - Working Forman
  - Maintenance “A”
  - Lawn Maintenance

b. HUD Programs Under PHA Management

<b>Program Name</b>	<b>Units or Families Served at Year Beginning</b>	<b>Expected Turnover</b>
Public Housing	119	37
Section 8 Vouchers	243	12
Section 8 Certificates	N/A	N/A
Section 8 Mod Rehab	N/A	N/A
Special Purpose Section 8 Certificates/Vouchers (list individually)	N/A	N/A
Public Housing Drug Elimination Program (PHDEP)	N/A	N/A
Other Federal Programs(list individually)	N/A	N/A

c. Management and Maintenance Policies

The PHA has adopted the following policies that contain the Agency’s rules, standards, and policies that govern management, operation, and maintenance of the Public Housing and Section 8 assistance programs.

Public Housing Management:

- Admissions and Continued Occupancy Policy (ACOP)
- Grievance Procedures
- Termination and Eviction
- Transfer and Transfer Waiting List
- Deconcentration and Income Targeting Policy
- Community Service Policy
- EIV Security Policy
- Records Retention Policy
- Financial Policies (12)
- Fraud Policy
- Resident Initiatives Policy
- Natural and National Disaster Policy and Plan
- Section 3 Plan
- Pet Policy for Families

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- Pet Policy for Elderly
- Procurement Policy and Procedures
- Maintenance Plan (includes Work Order System and Pest Eradication Policy)
- File Access Policy
- Housekeeping Policy

Section 8 Management:

- Administrative Plan

903.7(5) Grievance Procedures

A. Public Housing

The PHA has not established any written grievance procedures in addition to federal requirements found at 24 CFR Part 966, Subpart B, for residents of public housing.

Residents or applicants who desire to initiate the PHA grievance Process should contact the following:

- PHA main administrative office
- PHA development management offices

B. Section 8 Tenant-Based Assistance

The PHA has not established informal review procedures for applicants to the Section 8 tenant-based assistance program and informal hearing procedures for families assisted by the Section 8 tenant-based assistance program in addition to federal requirements found at 24 CFR 982.

Section 8 applicants or assisted families who desire to initiate the informal review and informal hearing processes should contact the following:

- PHA main administrative office

903.7(6) Designated Housing for Elderly and Disabled Families

The PHA has not designated or applied for approval to designate or does not plan to apply to designate any public housing for occupancy only by the elderly families or only by families with disabilities, or by elderly families and families with disabilities or will not apply for designation for occupancy by only elderly families or only families with disabilities, or by elderly families and families with disabilities as provided by section 7 of the U.S. Housing Act of 1937 (42 U.S.C. 1437e) in the upcoming fiscal year.

Activity Description: N/A

**6.0 903.7(7) Community Service and Self-Sufficiency**

**Self-Sufficiency:**

The PHA has not entered into a cooperative agreement with the TANF Agency to share information and/or target supportive services (as contemplated by section 12(d)(7) of the Housing Act of 1937.

Coordination efforts between the PHA and TANF agency are as follows:

- Client Referrals
- Information sharing regarding mutual clients (for rent determinations and otherwise)
- Coordinate the provision of specific social and self-sufficiency services and programs to eligible families

The PHA will employ the following discretionary policies to enhance the economic and social self-sufficiency of assisted families:

- Public housing rent determination policies
- Public housing admissions policies
- Section 8 admissions policies
- Preference/eligibility for section 8 homeownership option participation

(1) Services and programs offered to residents and participants are as follows:

<b>Services and Programs</b>				
Program Name & Description (including location, if appropriate)	Estimated Size	Allocation Method (waiting list/random selection/ specific criteria/other)	Access (development office/PHA main office/ other provider name)	Eligibility (public housing or section 8 participants or both)
Computer Lab	6 per class	First come	PHA remote office	PH
Parenting Class	15	attendance	Community Partnership	PH
Section 8 FSS	17	Contract	Main Office	S8

(2) Policies or programs for the enhancement of the economic and social self-sufficiency of assisted families.

<b>Family Self Sufficiency (FSS) Participation</b>		
<i>Program</i>	<i>Required Number of Participants (start of FY 2005 Estimate)</i>	<i>Actual Number of Participants (As of: 01/01/09)</i>
<b>Public Housing</b>	<b>25</b>	<b>1</b>
<b>Section 8</b>	<b>25</b>	<b>17</b>

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The PHA is complying with the statutory requirements of section 12(d) of the U.S. Housing Act of 1937 (relating to the treatment of income changes resulting from welfare program requirements) by:

- Adopting appropriate changes to the PHA's public housing rent determination policies and train staff to carry out those policies
- Informing residents of new policy on admission and reexamination
- Actively notifying residents of new policy at times in addition to admission and reexamination.
- Establishing or pursuing a cooperative agreement with all appropriate TANF agencies regarding the exchange of information and coordination of services
- Establishing a protocol for exchange of information with all appropriate TANF agencies

(3) PHA will comply with requirements of community service by identifying the number of tenants required to perform community service, the number of tenants granted exemptions, the number of tenants in non-compliance, and the number of tenants terminated/evicted due to non-compliance.

Community Service Implementation Report:

- Number of tenants performing community service:   2
- Number of tenants granted exemptions:  137
- Number of tenants in non-compliance:   0
- Number of tenants terminated/evicted due to non-compliance:   0

### 903.7(8) Safety and Crime Prevention

The PHA's plan for safety and crime preventions to ensure the safety of the public housing residents is addressed below.

- (i) Description of the need for measures to ensure the safety of public housing residents. – N/A
- (ii) Information or data the PHA used to determine the need for PHA actions to improve safety of residents:
  - Safety and security survey of residents
  - Resident reports
  - PHA employee reports
  - Police reports

We do not, at the time, have a high rate of crime in or around any of our properties.

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- (iii) Description of crime prevention activities conducted by the PHA.
  - Contracting with outside and/or resident organizations for the provision of crime and/or drug-prevention activities
  - Volunteer Resident Patrol/Block Watchers Program

Developments 41-05 and 41-08 are most affected.

- (iv) Description of the coordination between the PHA and the appropriate police precincts for carrying out crime prevention measures and activities.
  - Police involved in development, implementation, and/or ongoing evaluation of drug-elimination plan
  - Police provide crime data to housing authority staff for analysis and action
  - Police have established a physical presence on housing authority property (e.g., community policing office, officer in residence)
  - Police regularly meet with the PHA management and residents

Developments 41-05 and 41-08 are most affected.

903.7(9) Pets

The description of the PHA's Pet Policy – **NO CHANGE**

903.7(10) Civil Rights Certification

The PHA has examined its programs and proposed programs to identify any impediments to fair housing choices, has addressed those impediments in a reasonable fashion, and is working with the local jurisdiction to implement any of the jurisdiction's initiatives to affirmatively further fair housing. The PHA assures that the annual plan is consistent with any applicable Consolidated Plan for its jurisdiction.

The PHA has taken the following specific actions to Affirmative Further Fair Housing in its public housing and Section assistance programs:

The PHA will not, on the grounds of race, color, creed, sex religion, age, disability, national origin or familial status:

- Deny a person or family admission the housing or assistance;
- Provide housing which is different than that provided others, except for elderly and/or disabled where accessibility features may be required;
- Subject a person to segregation or disparate treatment;
- Restrict a person's access to any benefit enjoyed by others in connection with housing programs;
- Treat a person differently in determining eligibility or other requirements for admission or assistance;
- Deny any person access to the same level of services provided to others;

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- Deny a person the opportunity to participate in a planning or advisory group that is an integral part of the housing programs.

The PHA will not intimidate, threaten or take any retaliatory action against any applicant, resident, or participant because of a person's participation in civil rights activities or assertions of civil rights.

HUD Fair Housing Posters are posted at the PHA main administrative office and at each development office.

The PHA will ensure accessibility to offices to afford persons with disabilities the opportunity to apply for admission or assistance to the public housing programs.

The PHA will make sure that all employees of the PHA are familiar with non-discrimination requirements, especially those employees who are involved in the admissions process.

The PHA prominently displays a fair housing poster at each office where applications are taken and at each management office.

The PHA's policies and practices are designed to provide assurance that all persons with disabilities will be provided reasonable accommodations so that they can full access and utilize the housing programs and related services.

The PHA will identify and eliminate situations and /or practices that create barriers to equal housing opportunity for all.

The PHA reviews its policies and procedures, at least annually, to assure compliance with all civil rights requirements.

903.7(11) Fiscal Year Audit

1.  Yes  No: Is the PHA required to have an audit conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 437c(h))?  
(If no, skip to component 17.)
2.  Yes  No: Was the most recent fiscal audit submitted to HUD?
3.  Yes  No: Were there any findings as the result of that audit?
4.  Yes  No: If there were any findings, do any remain unresolved?  
If yes, how many unresolved findings remain?
5.  Yes  No: Have responses to any unresolved findings been submitted to HUD? *N/A*  
If not, when are they due (state below)?

903.7(12) Asset Management - N/A

903.7(13) Violence Against Women Act (VAWA) No Changes

**7.0**

**Hope VI, Mixed Finance Modernization or Development, Demolition and/or Disposition, Conversion of Public Housing, Homeownership Programs, and Project-based Vouchers.**  
*Include statements related to these programs as applicable.*

a. HOPE VI or Mixed Finance Modernization or Development

The PHA has not received a HOPE VI revitalization grant.

Status of HOPE VI revitalization grant(s). N/A

Yes  No: c) Does the PHA plan to apply for a HOPE VI Revitalization grant in the Plan year?

If yes, list development name/s below:

Yes  No: d) Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year?

If yes, list developments or activities below:

Yes  No: e) Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement?

If yes, list developments or activities below:

b. Demolition and/or Disposition

The PHA does not plan to conduct any demolition or disposition activities in the plan Fiscal Year.

Activity Description: N/A

c. Conversion of Public Housing

Assessments of Reasonable Revitalization Pursuant to section 202 of the HUD FY 1996 HUD Appropriations Act

No developments or portions of developments have been identified by HUD or the PHA as covered under section 202 of the HUD FY 1996 HUD Appropriations Act.

Activity Description N/A

d. Homeownership

1. Public Housing

The Lonoke County Housing Authority does not administer a homeownership program under an approved section 5(h) homeownership program (42 U.S.C. 1437c(h)), or an approved HOPE I program (42 U.S. C.1437aaa) or the PHA has not applied nor plans to apply to administer a homeowner-ship program under section 5(h), the HOPE I program, or section 32 of the U.S. Housing Act of 1937 (42 U.S.C. 1437z-4).

Activity Description: N/A

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2. Section 8 Tenant Based Assistance – No Changes

The Lonoke County Housing Authority does plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982.

Program Description: The PHA will limit the number of families participating in the section 8 homeownership option to 25 or fewer participants.

The PHA's will have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria as follows:

- Be a first-time homeowner or have a member who is a person with disabilities
- With the exception of elderly and disabled households, meet a minimum income requirement without counting income from "welfare assistance" sources
- With the exception of elderly and disabled households, meet the requisite employment criteria
- Have completed an initial lease term of one (1) year in the Section 8 Housing Choice Voucher Program.
- Have fully repaid any outstanding debt owed to the LCHA or any other Housing Authority
- Not have any current or past lease violations
- Not defaulted on a mortgage securing debt to purchase a home under the Homeownership option
- Not have any member who has a present ownership interest in a residence at the commencement of Homeownership Assistance.

e. Project-based Vouchers – No Changes

Agencies utilizing the Section 8 Project Based Voucher Program, including certificate programs that were converted to vouchers or intending to utilize the Section 8 Project Based Voucher Program during the upcoming fiscal year are required to provide the following information.

The Lonoke County Housing Authority is currently not operating nor intends to operate a Section 8 Project Based Voucher Program.

**8.0 Capital Improvements.** Please complete Parts 8.1 through 8.3, as applicable.

**8.1 Capital Fund Program Annual Statement/Performance and Evaluation Report.** As part of the PHA 5-Year and Annual Plan, annually complete and submit the *Capital Fund Program Annual Statement/Performance and Evaluation Report*, form HUD-50075.1, for each current and open CFP grant and CFFP financing.

Required reports are included as following attachments:

- 2009 Capital Fund Program Annual Statement - attachment ar041a01
- 2008 Performance and Evaluation Report - attachment ar041b01
- 2007 Performance and Evaluation Report - attachment ar041c01

**8.2 Capital Fund Program Five-Year Action Plan.** As part of the submission of the Annual Plan, PHAs must complete and submit the *Capital Fund Program Five-Year Action Plan*, form HUD-50075.2, and subsequent annual updates (on a rolling basis, e.g., drop current year, and add latest year for a five year period). Large capital items must be included in the Five-Year Action Plan.

Required report is included as following attachment:

- FY 2009 Capital Fund Program 5 Year Action Plan - attachment ar041d01

**8.3 Capital Fund Financing Program (CFFP).** *N/A*

Check if the PHA proposes to use any portion of its Capital Fund Program (CFP)/Replacement Housing Factor (RHF) to repay debt incurred to finance capital improvements.

**9.0 Housing Needs.** Based on information provided by the applicable Consolidated Plan, information provided by HUD, and other generally available data, make a reasonable effort to identify the housing needs of the low-income, very low-income, and extremely low-income families who reside in the jurisdiction served by the PHA, including elderly families, families with disabilities, and households of various races and ethnic groups, and other families who are on the public housing and Section 8 tenant-based assistance waiting lists. The identification of housing needs must address issues of affordability, supply, quality, accessibility, size of units, and location.

<b>Housing Needs of Families in the Jurisdiction by Family Type</b>							
<b>Family Type</b>	<b>Overall</b>	<b>Afford- ability</b>	<b>Supply</b>	<b>Quality</b>	<b>Access- ibility</b>	<b>Size</b>	<b>Loca- tion</b>
Income <= 30% of AMI	149	5	5	3	2	5	5
Income >30% but <=50% of AMI	44	3	5	3	2	5	5
Income >50% but <80% of AMI	7	3	5	3	2	5	5
Elderly	15	5	5	3	2	5	5
Families with Disabilities	37	5	5	3	5	3	5
White	57	5	5	3	2	5	5
Black/African American	141	5	5	3	2	5	5
Hispanic/Other	2	5	5	3	2	5	5

9.0

<b>Housing Needs of Families on the Waiting List</b>			
Waiting list type: (select one)			
<input checked="" type="checkbox"/> Section 8 tenant-based assistance			
<input type="checkbox"/> Public Housing			
<input type="checkbox"/> Combined Section 8 and Public Housing			
<input type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional)			
If used, identify which development/subjurisdiction:			
	# of families	% of total families	Annual Turnover
Waiting list total	69	25%	25%
Extremely low income <=30% AMI	28	41%	
Very low income (>30% but <=50% AMI)	41	59%	
Low income (>50% but <80% AMI)	0	0%	
Families with children	58	84%	
Elderly families	4	6%	
Families with Disabilities	7	10%	
White	44	64%	
Black/African American	25	36%	
American Indian/Alaska Native	0	0%	
Asian	0	0%	
Native Hawaiian/Other Pacific Islander	0	0%	
Characteristics by Bedroom Size (Public Housing Only)			
1BR	N/A	N/A	
2 BR	N/A	N/A	
3 BR	N/A	N/A	
4 BR	N/A	N/A	
5 BR	N/A	N/A	
5+ BR	N/A	N/A	
Is the waiting list closed (select one)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
If yes: <i>N/A</i>			
How long has it been closed (# of months)? <i>N/A</i>			
Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input type="checkbox"/> Yes <i>N/A</i>			
Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input type="checkbox"/> No <input type="checkbox"/> Yes <i>N/A</i>			

9.0

<b>Housing Needs of Families on the Waiting List</b>			
Waiting list type: (select one)			
<input type="checkbox"/> Section 8 tenant-based assistance			
<input type="checkbox"/> Public Housing			
<input type="checkbox"/> Combined Section 8 and Public Housing			
<input checked="" type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional)			
If used, identify which development/subjurisdiction: <b>Cabot 41-1 &amp; 41-2</b>			
	# of families	% of total families	Annual Turnover
Waiting list total	6	50%	25%
Extremely low income <=30% AMI	3	50%	
Very low income (>30% but <=50% AMI)	3	50%	
Low income (>50% but <80% AMI)	0	0%	
Families with children	4	67%	
Elderly families	0	0%	
Families with Disabilities	1	17%	
White	6	100%	
Black/African American	0	0%	
American Indian/Alaska Native	0	0%	
Asian	0	0%	
Native Hawaiian/Other Pacific Islander	0	0%	
Characteristics by Bedroom Size (Public Housing Only)			
1BR	2	33%	
2 BR	3	50%	
3 BR	1	17%	
4 BR	N/A	N/A	
5 BR	N/A	N/A	
5+ BR	N/A	N/A	
Is the waiting list closed (select one)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
If yes: <i>N/A</i>			
How long has it been closed (# of months)? <i>N/A</i>			
Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input type="checkbox"/> Yes <i>N/A</i>			
Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input type="checkbox"/> No <input type="checkbox"/> Yes <i>N/A</i>			

9.0

<b>Housing Needs of Families on the Waiting List</b>			
Waiting list type: (select one)			
<input type="checkbox"/> Section 8 tenant-based assistance			
<input type="checkbox"/> Public Housing			
<input type="checkbox"/> Combined Section 8 and Public Housing			
<input checked="" type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional)			
If used, identify which development/subjurisdiction: <b>Ward 41-6</b>			
	# of families	% of total families	Annual Turnover
Waiting list total	4	50%	25%
Extremely low income <=30% AMI	2	50%	
Very low income (>30% but <=50% AMI)	2	50%	
Low income (>50% but <80% AMI)	0	0%	
Families with children	3	75%	
Elderly families	0	0%	
Families with Disabilities	1	25%	
White	4	100%	
Black/African American	0	0%	
American Indian/Alaska Native	0	0%	
Asian	0	0%	
Native Hawaiian/Other Pacific Islander	0	0%	
Characteristics by Bedroom Size (Public Housing Only)			
1BR	1	25%	
2 BR	2	50%	
3 BR	1	25%	
4 BR	N/A	N/A	
5 BR	N/A	N/A	
5+ BR	N/A	N/A	
Is the waiting list closed (select one)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
If yes: <i>N/A</i>			
How long has it been closed (# of months)? <i>N/A</i>			
Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input type="checkbox"/> Yes <i>N/A</i>			
Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input type="checkbox"/> No <input type="checkbox"/> Yes <i>N/A</i>			

9.0

<b>Housing Needs of Families on the Waiting List</b>			
Waiting list type: (select one)			
<input type="checkbox"/> Section 8 tenant-based assistance			
<input type="checkbox"/> Public Housing			
<input type="checkbox"/> Combined Section 8 and Public Housing			
<input checked="" type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional)			
If used, identify which development/subjurisdiction: <b>Lonoke 41-8</b>			
	# of families	% of total families	Annual Turnover
Waiting list total	0	0%	
Extremely low income <=30% AMI	0	0%	
Very low income (>30% but <=50% AMI)	0	0%	
Low income (>50% but <80% AMI)	0	0%	
Families with children	0	0%	
Elderly families	0	0%	
Families with Disabilities	0	0%	
White	0	0%	
Black/African American	0	0%	
American Indian/Alaska Native	0	0%	
Asian	0	0%	
Native Hawaiian/Other Pacific Islander	0	0%	
Characteristics by Bedroom Size (Public Housing Only)			
1BR	0	0%	
2 BR	0	0%	
3 BR	0	0%	
4 BR	0	0%	
5 BR	0	0%	
5+ BR	0	0%	
Is the waiting list closed (select one)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
If yes: <i>N/A</i>			
How long has it been closed (# of months)? <i>N/A</i>			
Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input type="checkbox"/> Yes <i>N/A</i>			
Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input type="checkbox"/> No <input type="checkbox"/> Yes <i>N/A</i>			

9.0

<b>Housing Needs of Families on the Waiting List</b>			
Waiting list type: (select one)			
<input type="checkbox"/> Section 8 tenant-based assistance			
<input type="checkbox"/> Public Housing			
<input type="checkbox"/> Combined Section 8 and Public Housing			
<input checked="" type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional)			
If used, identify which development/subjurisdiction: <b>Carlisle 41-4 &amp; 41-5</b>			
	# of families	% of total families	Annual Turnover
Waiting list total	6		25%
Extremely low income <=30% AMI	2	33%	
Very low income (>30% but <=50% AMI)	4	67%	
Low income (>50% but <80% AMI)	0	0%	
Families with children	1	17%	
Elderly families	0	0%	
Families with Disabilities	1	17%	
White	3	50%	
Black/African American	3	50%	
American Indian/Alaska Native	0	0%	
Asian	0	0%	
Native Hawaiian/Other Pacific Islander	0	0%	
Characteristics by Bedroom Size (Public Housing Only)			
1BR	5	83%	
2 BR	1	17%	
3 BR	0	0%	
4 BR	N/A	N/A	
5 BR	N/A	N/A	
5+ BR	N/A	N/A	
Is the waiting list closed (select one)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
If yes: <i>N/A</i>			
How long has it been closed (# of months)? <i>N/A</i>			
Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input type="checkbox"/> Yes <i>N/A</i>			
Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input type="checkbox"/> No <input type="checkbox"/> Yes <i>N/A</i>			

<b>9.1</b>	<p><b>Strategy for Addressing Housing Needs.</b> Provide a brief description of the PHA’s strategy for addressing the housing needs of families in the jurisdiction and on the waiting list in the upcoming year. <b>Note: Small, Section 8 only, and High Performing PHAs complete only for Annual Plan submission with the 5-Year Plan.</b></p> <p>The Lonoke County Housing Authority’s strategy for addressing the housing needs of families in the jurisdiction and on the waiting list are by promoting our housing as homes or properties, not projects, by modernizing and updating all properties, advertising in a positive and promotional way, revising, amending and updating our policies to provide affordable homes to as many clients as possible and by utilizing Energy Star appliances and promoting energy saving workshops and incentives.</p>
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<b>10.0</b>	<p><b>Additional Information.</b> Describe the following, as well as any additional information HUD has requested.</p> <p>(a) Progress in Meeting Mission and Goals</p> <p>The Lonoke County Housing Authority has been successful in achieving its mission and 5 year plan goals during the fiscal year 2008. Goals are either completed or on target for completion as schedule.</p> <p>Concerning modernization the PHA has done substantial renovation of all properties.</p> <p>Concerning self-sufficiency and crime and safety, PHA efforts reduced crime in the communities through coordination with police departments and Mayor.</p> <p>Concerning improving the quality of life, the PHA has initiated several programs for Self Sufficiency and self esteem.</p> <p>To ensure compliance with the HUD’s latest rules and regulations, every policy was reviewed and updated as needed. Most significant was the update to the Admissions and Continued Occupancy Policy and the Section 8 Administrative Plan.</p> <p>Concerning ensuring equal opportunity, outreach efforts have been made by making renewed partnerships with community groups and medical facilities.</p>
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**10.0**

(b) Significant Amendment and Substantial Deviation/Modification - **No Changes**

**Substantial Deviations from the 5-Year Plan**

- Additions or deletions of Strategic Goals
- Any deviation that requires reviews and input by the Resident Advisory Board as well as approval by the Board of Commissioners.

**Significant Amendments or Modification to the Annual Plan**

- Any change to rent or admissions policies or organization of the waiting list;
- Additions of non-emergency\* work items over \$1,000.00 (items not included in the latest approved PHA Plan Capital Fund Annual Statement or 5-Year Action Plan) or change in use of replacement reserve funds (if applicable) under the Capital Fund Program; and
- Any change with regard to demolition or disposition, designation of housing, homeownership programs or conversion activities.

An exception to this definition will be made for any of the above that are adopted to reflect changes in HUD regulatory requirements since such changes are not considered significant.

This criterion does not supersede the requirements of OMB Circular No. A-87 (Cost Principal for State, Local, and Indian Tribal Governments) and 25 CFR Part 85 (Administrative Requirements for Grants and Cooperative Agreements), as well as federal, state, or local regulations or statutes.

Any future issuance of HUD guidelines or additional regulations shall take precedence over the above criterion.

\* Emergency – means physical work items of an emergency nature, posing an immediate threat to the health and safety of residents or staff, which must be completed within one year of capital grant funding. Management improvements are not eligible as emergency work.

(c) PHA's must include or reference any applicable memorandum of agreement with HUD or any plan to improve performance.

The Lonoke County Housing Authority has a Memorandum of Agreement with HUD (MOA FYE 06/30/2007) made on September 26, 2008.

**11.0**

**Required Submission for HUD Field Office Review.** In addition to the PHA Plan template (HUD-50075), PHAs must submit the following documents. Items (a) through (g) may be submitted with signature by mail or electronically with scanned signatures, but electronic submission is encouraged. Items (h) through (i) must be attached electronically with the PHA Plan. **Note:** Faxed copies of these documents will not be accepted by the Field Office.

- (a) Form HUD-50077, *PHA Certifications of Compliance with the PHA Plans and Related Regulations* (which includes all certifications relating to Civil Rights)
- (b) Form HUD-50070, *Certification for a Drug-Free Workplace* (PHAs receiving CFP grants only)
- (c) Form HUD-50071, *Certification of Payments to Influence Federal Transactions* (PHAs receiving CFP grants only)
- (d) Form SF-LLL, *Disclosure of Lobbying Activities* (PHAs receiving CFP grants only)
- (e) Form SF-LLL-A, *Disclosure of Lobbying Activities Continuation Sheet* (PHAs receiving CFP grants only)
- (f) Resident Advisory Board (RAB) comments. Comments received from the RAB must be submitted by the PHA as an attachment to the PHA Plan. PHAs must also include a narrative describing their analysis of the recommendations and the decisions made on these recommendations. **Provided as attachment ar041e01**
- (g) Challenged Elements
- (h) Form HUD-50075.1, *Capital Fund Program Annual Statement/Performance and Evaluation Report* (PHAs receiving CFP grants only) **Provided as attachment ar041a01**
- (i) Form HUD-50075.2, *Capital Fund Program Five-Year Action Plan* (PHAs receiving CFP grants only) **Provided as attachment ar041d01**

Annual Statement /Performance and Evaluation Report  
 Capital Funds Program and Capital Fund Program Replacement Housing Factor and  
 Capital Funds Financing Program

U. S. Department of Housing and Urban Development  
 Office of Public and Indian Housing  
 OMB No. 2577-0226  
 Expires 4/30/2011

ATTACHMENT: ar041a01

<b>Part I: Summary</b>		Grant Type and Number: Capital Fund Program Grant No: <b>AR37P041501-09</b>		Replacement Housing Factor Grant No:		FFY of Grant: 2009	
PHA Name: <b>Lenoire County Housing Authority</b>		Date of CFFP:				FFY of Grant Approval: 2009	
Type of Grant <input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserved for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement/Revision Number _____ <input type="checkbox"/> Performance and Evaluation Report for Program Year Ending _____ <input type="checkbox"/> Final Performance and Evaluation Report for Program Year Ending _____							
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost		Obligated	Expended
		Original	Revised 2				
1	Total non-Capital Funds						
2	1406 Operating Expenses (may not exceed 20% of line 20) 3	33,800.00					
3	1408 Management Improvements	10,000.00					
4	1410 Administration (may not exceed 10% of line 20)	5,000.00					
5	1411 Audit	0.00					
6	1415 Liquidated Damages	0.00					
7	1430 Fees and Costs	8,000.00					
8	1440 Site Acquisition	0.00					
9	1450 Site Improvement	21,500.00					
10	1460 Dwelling Structures	68,000.00					
11	1465.1 Dwelling Equipment-Nonexpendable	3,181.00					
12	1470 Non-dwelling Structures	0.00					
13	1475 Non-dwelling Equipment	18,000.00					
14	1465 Demolition	0.00					
15	1492 Moving to Work Demonstration	0.00					
16	1495.1 Relocation Costs	0.00					
17	1499 Development Activities 4	0.00					
18a	1501 Collateralization or Debt Service paid by the PHA	0.00					
18b	9009 Collateralization or Debt Service paid Via System of Direct Payment	-					
19	1502 Contingency (may not exceed 8% of line 20)	0.00					
20	Amount of Annual Grant (sums of lines 2-19)	<b>\$167,481.00</b>					
21	Amount of line 20 Related to LBP Activities	0.00					
22	Amount of Line 20 Related to Section 504 Compliance	0.00					
23	Amount of Line 20 Related to Security - Soft Costs	0.00					
24	Amount of Line 20 Related to Security - Hard Costs	0.00					
25	Amount of Line 20 Related to Energy Conservation Measures	0.00					
Signature of Executive Director		Signature of Public Housing Director <i>Janet Duncan</i>		Date <b>5-7-2009</b>			
Date							

PIH 2008-41 requires a scanned signature here.

1 To be completed for the Performance and Evaluation Report  
 2 To be completed for the Performance and Evaluation Report or a Revised Annual Statement  
 3 PHAs with under 250 units in management may use 100% of CFF Grants for operations.  
 4 RHF funds shall be included here.

<b>Part II: Supporting Pages</b>									
PHA Name: <b>Lonoke County Housing Authority</b>			Grant Type and Number: Capital Fund Program Grant No: <b>AR37P041501-09</b> Replacement Housing Factor Grant No.				CFFP (Yes/ No):		Federal FFY of Grant: <b>2009</b>
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work	
				Original	Revised 1	Funds Obligated 2	Funds Expended 2		
<b>HA-Wide</b>	Operations	1406		35,000.00					
	<b>Sub-Total 1406</b>			<b>35,000.00</b>					
<b>HA-Wide</b>	<b>Management Improvements</b>								
	Staff training, computer upgrades, policy updates, Resident Initiatives	1408		32,000.00					
	<b>Sub-Total 1408</b>			<b>32,000.00</b>					
<b>HA-Wide</b>	<b>Administration</b>								
	Pro-rated salaries./benefits	1410		16,500.00					
	<b>Sub-Total 1410</b>			<b>16,500.00</b>					
<b>HA-Wide</b>	<b>Fees and Costs</b>								
	Annual Plan update, Consortium fees, Energy Audit, Physical Needs Assesment, Architect Fees	1430		10,000.00					
	<b>Sub-Total 1430</b>			<b>10,000.00</b>					
	<b>Site Improvements</b>								
<b>Cabot</b>	Fencing (Security)	1450	250 ft	10,000.00					
<b>Carlisle</b>	Fencing (Security)	1450	250 ft	10,000.00					
	<b>Sub-Total 1450</b>			<b>20,000.00</b>					
	<b>Dwelling Structures</b>	1460							
<b>Lonoke</b>	Roofs	1460	2 units	15,000.00					
<b>Lonoke</b>	A/C Units	1460	2 units	14,000.00					
<b>Lonoke</b>	Flooringa	1460		3,981.00					
	<b>Sub-Total 1460</b>			<b>32,981.00</b>					
<b>HA-Wide</b>	<b>Dwelling Equipment-Non Expendable</b>								
	Ranges and Refrigerators	1465.1	12	6,000.00					
	<b>Sub-Total 1465.1</b>			<b>6,000.00</b>					
<b>HA-Wide</b>	<b>Non-Dwelling Structures</b>								
	Office Building updates	1470		5,000.00					
	<b>Sub-Total 1470</b>			<b>5,000.00</b>					
<b>HA-Wide</b>	<b>Non-Dwelling Equipment</b>								
	Mower	1475	1	10,000.00					
	<b>Sub-Total 1475</b>			<b>10,000.00</b>					
	<b>TOTAL CAPITAL FUNDS ESTIMATE FOR 2009</b>			<b>\$167,481.00</b>					

1 To be completed for the Performance and Evaluation Report or a Revised Annual Statement  
 2 To be completed for the Performance and Evaluation Report



**CAPITAL FUND PROGRAM TABLES START HERE**

Attachment ar041b01

**Annual Statement /Performance and Evaluation Report** 3/11/2009

**Capital Funds Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary**

<b>PHA Name:</b> <b>Lonoke County Housing Authority</b>	<b>Grant Type and Number:</b> Capital Fund Program No: <b>AR37P041501-08</b> Replacement Housing Factor Grant No:	<b>Federal FY of Grant:</b> <b>2008</b>
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Original Annual Statement   
  Reserved for Disasters/Emergencies   
  Revised Annual Statement/Revision Number   3    
 Performance and Evaluation Report for Program Year Ending **12/31/08**   
  Final Performance and Evaluation Report for Program Year Ending \_\_\_\_\_

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total Non-Capital Funds				
2	1406 Operating Expenses	36,000.00	35,000.00	35,000.00	35,000.00
3	1408 Management Improvements	20,000.00	18,000.00	3,040.00	3,040.00
4	1410 Administration	15,000.00	15,000.00	6,154.00	6,154.00
5	1411 Audit	0.00	0.00	0.00	0.00
6	1415 Liquidated Damages	0.00	0.00	0.00	0.00
7	1430 Fees and Costs	8,000.00	8,000.00	1,932.52	1,932.52
8	1440 Site Acquisition	0.00	0.00	0.00	0.00
9	1450 Site Improvement	42,481.00	50,481.00	50,478.33	39,797.24
10	1460 Dwelling Structures	26,000.00	26,000.00	22,925.00	22,925.00
11	1465.1 Dwelling Equipment-Nonexpendable	0.00	0.00	0.00	0.00
12	1470 Nondwelling Structures	10,000.00	10,000.00	0.00	0.00
13	1475 Nondwelling Equipment	10,000.00	5,000.00	232.96	232.96
14	1485 Demolition	0.00	0.00	0.00	0.00
15	1490 Replacement Reserve	0.00	0.00	0.00	0.00
16	1492 Moving to Work Demonstration	0.00	0.00	0.00	0.00
17	1495.1 Relocation Costs	0.00	0.00	0.00	0.00
18	1499 Development Activities	0.00	0.00	0.00	0.00
19	1501 Collateralization or Debt Service	0.00	0.00	0.00	0.00
20	1502 Contingency	0.00	0.00	0.00	0.00
21	<b>Amount of Annual Grant (sums of lines 2-20)</b>	<b>\$167,481.00</b>	<b>\$167,481.00</b>	<b>\$119,762.81</b>	<b>\$109,081.72</b>
22	Amount of line 21 Related to LBP Activities	0.00	0.00	0.00	0.00
23	Amount of Line 21 Related to Section 504 Compliance	2,000.00	2,000.00	530.00	530.00
24	Amount of Line 21 Related to Security - Soft Costs	0.00	0.00	0.00	0.00
25	Amount of Line 21 Related to Security - Hard Costs	0.00	0.00	0.00	0.00
26	Amount of Line 21 Related to Energy Conservation Measures	0.00	0.00	0.00	0.00

**Annual Statement/Performance and Evaluation Report**

**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

3/11/2009

**Part II: Supporting Pages**

PHA Name: <b>Lonoke County Housing Authority</b>		Grant Type and Number: Capital Fund Program No: <b>AR37P041501-08</b> Replacement Housing Factor Grant No:						Federal FY of Grant: <b>2008</b>	
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work	
				Original	Revised	Funds Obligated	Funds Expended		
AR041	<b>Operations</b>	1406		36,000.00	35,000.00	35,000.00	35,000.00	100% Complete	
AR041	<b>Management Improvements</b>								
HA-Wide	Staff training, computer upgrades, policy updates, Resident Initiatives	1408		20,000.00	18,000.00	3,040.00	3,040.00	17% Complete	
AR041	<b>Administration</b>								
HA-Wide	Pro-rated Salaries & Benefits	1410		15,000.00	15,000.00	6,154.00	6,154.00	41% Complete	
AR041	<b>Audit</b>	1411		0.00	0.00	0.00	0.00	Removed	
HA-Wide									
AR041	<b>Fees and Costs</b>								
HA-Wide	Annual Plan Update, consortium fees, advertising, A&E	1430		8,000.00	8,000.00	1,932.52	1,932.52	24% Complete	
AR041	<b>Site Improvements</b>								
HA-Wide	Sewer, repairs & replacements, storage bldg. Repair	1450		42,481.00	50,481.00	50,478.33	39,797.24	79% Complete	
AR041	<b>Dwelling Structures</b>								
HA-Wide	Hot water heaters	1460	25	9,000.00	9,000.00	7,995.00	7,995.00	89% Complete	
AR041-08	Roofs	1460	2	15,000.00	15,000.00	14,400.00	14,400.00	96% Complete	
HA-Wide	504 (as needed)	1460		2,000.00	2,000.00	530.00	530.00	27% Complete	
AR041	<b>Dwelling Equipment</b>	1465.1		0.00	0.00	0.00	0.00	Removed	
AR041	<b>Non-Dwelling Structures</b>	1470		10,000.00	10,000.00	0.00	0.00	0% Complete	
HA-Wide	Sign and Office Security								
AR041	<b>Non-Dwelling Equipment</b>								
HA-Wide	Mowing equipment (as needed)	1475	Various	10,000.00	5,000.00	232.96	232.96	5% Complete	
<b>TOTAL CAPITAL FUNDS FOR 2008</b>				<b>\$167,481.00</b>	<b>\$167,481.00</b>	<b>\$119,762.81</b>	<b>\$109,081.72</b>	<b>65% Complete</b>	



**CAPITAL FUND PROGRAM TABLES START HERE**

Attachment ar041c01

**Annual Statement /Performance and Evaluation Report** 3/11/2009

**Capital Funds Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary**

<b>PHA Name:</b> <p align="center"><b>Lonoke County Housing Authority</b></p>	<b>Grant Type and Number:</b> Capital Fund Program No: <span style="float: right;"><b>AR37PO41501-07</b></span> Replacement Housing Factor Grant No:	<b>Federal FY of Grant:</b> <p align="center"><b>2007</b></p>
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Original Annual Statement     
  Reserved for Disasters/Emergencies     
  Revised Annual Statement/Revision Number \_\_\_\_\_  
 Performance and Evaluation Report for Program Year Ending **12/31/08**     
  Final Performance and Evaluation Report for Program Year Ending \_\_\_\_\_

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total Non-Capital Funds				
2	1406 Operating Expenses	35,000.00		35,000.00	35,000.00
3	1408 Management Improvements	20,000.00		15,385.00	15,385.00
4	1410 Administration	10,000.00		10,000.00	10,000.00
5	1411 Audit	0.00		0.00	0.00
6	1415 Liquidated Damages	0.00		0.00	0.00
7	1430 Fees and Costs	5,000.00		4,855.50	4,855.50
8	1440 Site Acquisition	0.00		0.00	0.00
9	1450 Site Improvement	12,000.00		11,943.12	11,943.12
10	1460 Dwelling Structures	57,556.00		42,388.91	42,388.91
11	1465.1 Dwelling Equipment-Nonexpendable	0.00		0.00	0.00
12	1470 Nondwelling Structures	0.00		0.00	0.00
13	1475 Nondwelling Equipment	30,000.00		30,000.00	30,000.00
14	1485 Demolition	0.00		0.00	0.00
15	1490 Replacement Reserve	0.00		0.00	0.00
16	1492 Moving to Work Demonstration	0.00		0.00	0.00
17	1495.1 Relocation Costs	0.00		0.00	0.00
18	1499 Development Activities	0.00		0.00	0.00
19	1501 Collateralization or Debt Service	0.00		0.00	0.00
20	1502 Contingency	0.00		0.00	0.00
21	<b>Amount of Annual Grant (sums of lines 2-20)</b>	<b>\$169,556.00</b>		<b>\$149,572.53</b>	<b>\$149,572.53</b>
22	Amount of line 21 Related to LBP Activities	0.00		0.00	0.00
23	Amount of Line 21 Related to Section 504 Compliance	0.00		0.00	0.00
24	Amount of Line 21 Related to Security - Soft Costs	0.00		0.00	0.00
25	Amount of Line 21 Related to Security - Hard Costs	0.00		0.00	0.00
26	Amount of Line 21 Related to Energy Conservation Measures	0.00		0.00	0.00

**Annual Statement/Performance and Evaluation Report**

**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

3/11/2009

**Part II: Supporting Pages**

PHA Name: <b>Lonoke County Housing Authority</b>		Grant Type and Number: Capital Fund Program No: <b>AR37PO41501-07</b> Replacement Housing Factor Grant No:						Federal FY of Grant: <b>2007</b>	
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work	
				Original	Revised	Funds Obligated	Funds Expended		
AR041	<b>Operations</b>	1406		35,000.00		35,000.00	35,000.00	100% Completed	
AR041	<b>Management Improvements</b>	1408		20,000.00		15,385.00	15,385.00	77% Completed	
HA-Wide	Staff Training/Policy Updates, and Computer system upgrades								
AR041	<b>Administration</b>								
HA-Wide	Pro-rated Salaries & Benefits	1410		10,000.00		10,000.00	10,000.00	100% Completed	
AR041	<b>Fees and Costs</b>								
HA-Wide	Annual Plan Update, consortium fees, utility allowance update	1430		5,000.00		4,855.50	4,855.50	97% Completed	
AR041	<b>Site Improvements</b>								
HA-Wide	Landscaping, sidewalks, drainage problems (as needed)	1450		12,000.00		11,943.12	11,943.12	100% Completed	
AR041	<b>Dwelling Structures</b>								
AR041-6	Windows	1460		26,556.00		26,556.00	26,556.00	100% Completed	
AR041-04 & 04	Gutters	1460		11,000.00		11,000.00	11,000.00	100% Completed	
	Siding (as needed)	1460		20,000.00		4,832.91	4,832.91	24% Completed	
AR041	<b>Non-Dwelling Equipment</b>								
HA-Wide	Maintenance Truck, Mower	1475	1 ea.	30,000.00		30,000.00	30,000.00	100% Completed	
<b>TOTAL CAPITAL FUNDS GRANT FOR 2007</b>						<b>\$169,556.00</b>	<b>\$149,572.53</b>	<b>\$149,572.53</b>	<b>88% Completed</b>



Attachment: ar041d01

Capital Fund Program Five-Year Action Plan

U. S. Department of Housing and Urban Development

Office of Public and Indian Housing

Expires: 4/30/2011

<b>Part I: Summary</b>						
PHA Name/Number		Locality (City/County& State)			<input checked="" type="checkbox"/> Original <input type="checkbox"/> Revision No. _____	
<b>Lonoke Housing Authority</b>		<b>City of Carlisle/County of Lonoke/State of Arkansas</b>				
A.	Development Number and Name	Work Statement for Year 1 FFY <u>2009</u>	Work Statement for Year 2 FFY <u>2010</u>	Work Statement for Year 3 FFY <u>2011</u>	Work Statement for Year 4 FFY <u>2012</u>	Work Statement for Year 5 FFY <u>2013</u>
B.	Physical Improvements Subtotal	Annual Statement	122,481.00	92,481.00	117,481.00	117,481.00
C.	Management Improvements		0.00	15,000.00	8,000.00	8,000.00
D.	PHA-Wide Non-dwelling Structures and Equipment		10,000.00	25,000.00	7,000.00	7,000.00
E.	Administration		0.00	0.00	0.00	0.00
F.	Other		0.00	0.00	0.00	0.00
G.	Operations		35,000.00	35,000.00	35,000.00	35,000.00
H.	Demolition		0.00	0.00	0.00	0.00
I.	Development		0.00	0.00	0.00	0.00
J.	Capital Fund Financing - Debt Service		0.00	0.00	0.00	0.00
K.	Total CFP Funds		<b>\$167,481.00</b>	<b>\$167,481.00</b>	<b>\$167,481.00</b>	<b>\$167,481.00</b>
L.	Total Non-CFP Funds		0.00	0.00	0.00	0.00
M.	Grand Total		<b>\$167,481.00</b>	<b>\$167,481.00</b>	<b>\$167,481.00</b>	<b>\$167,481.00</b>

**Capital Fund Program Five-Year Action Plan**

U. S. Department of Housing and Urban Development

Office of Public and Indian Housing

Expires: 4/30/2011

<b>Part I: Summary (Continuation)</b>						
PHA Name/Number <b>Lonoke Housing Authority</b>		Locality (City/County& State) <b>City of Carlisle/County of Lonoke/State of Arkansas</b>			<input checked="" type="checkbox"/> Original <input type="checkbox"/> Revision No. _____	
A.	Development Number and Name	Work Statement for Year 1 FFY <u>2009</u>	Work Statement for Year 2 FFY <u>2010</u>	Work Statement for Year 3 FFY <u>2011</u>	Work Statement for Year 4 FFY <u>2012</u>	Work Statement for Year 5 FFY <u>2013</u>
		Annual Statement				

**Blank - not needed**









Attachment: ar041e01  
Lonoke County Housing Authority  
Resident Advisory Board Consultation process

1. Resident notification of appointment to the Advisory Board

At beginning of PHA Plan process, sent out letter to all residents/participants of opportunity to serve on Resident Advisory Board – 01/07/2009

2. Resident Advisory Board Selection

Selection made from resident/participant response – 02/01/09

3. Meeting Organization

Schedule date to meet with Resident Advisory Board for input to PHA Plan – 02/26/09

Notify Resident Advisory Board of scheduled meeting – 02/05/09

Hold Resident Advisory Board meeting - 02/26/09

4. Notification of Public Hearing

Schedule date for Public Hearing and place ad – 2/5/09

Notify Resident Advisory Board – 2/5/09

Hold Public Hearing meeting – 3/31/09

5. Documentation of resident recommendations and PHA's response to recommendations

RAB MEETING  
March 2, 2009  
Carlisle Community Room

**RECOMMENDATION:** Storm Shelters for residents/community.

**RESPONSE:** A storm shelter large enough for 42 families in Cabot will not fit in the budget. The possibility of a grant will be researched.

**RECOMMENDATION:** New storm windows for apartments.

**RESPONSE:** New storm windows are already included in the Five-Year Plan and will start this year with the help of the stimulus package. Not all windows can be replaced at one time.

**RECOMMENDATION:** Guttering for apartments.

**RESPONSE:** Gutters are also included in the Five-Year Plan and work on those will also start this year with added revenue from the stimulus package.

**RAB members seemed very interested in their role on the Resident Advisory Board. Most of them stated that they had no complaints or suggestions.**