

The JHA strives to promote self-sufficiency and asset development of families and individuals as particularly seen in the relationship between the Department of Human Resources and the AAHRA.

In order to ensure equal opportunity in housing, the JHA will continue to undertake affirmative measures regardless of race, color, religion, national origin, sex, familial status, and disability.

As first seen with submission of the FY 2008 Plan, the JHA has a relatively new goal established for implementation of the Violence Against Women Act. As stated, the VAWA prohibits the eviction of, and removal of assistance from certain persons living in public or Section 8-assisted housing if the asserted grounds for such action is an instance of domestic violence, dating violence, sexual assault, or stalking as those terms are defined in Section 3 of the United States Housing Act of 1937 as amended by VAWA (42 U. S. C. 13925).

Based on the requirements contained in HUD Notice 2006-23, the JHA will utilize the recommended standardized form for victims to certify that the alleged incident of abuse is bona fide and agrees to have the alleged abuser removed from the dwelling lease and/or the Section 8 Voucher. The JHA will also allow the victim and remaining family members to relocate for safety reasons to another public housing development managed by the JHA and/or issue the Section 8 participant family a Voucher, which will allow for relocation. HUD also published an additional Notice: PIH 2006-42, on December 27, 2006, transmitting HUD-50066, which is the Certification of Domestic Violence, Dating Violence, or Stalking. The JHA intends to use this certification form for Public Housing and Section 8 as HUD has recommended.

As taken directly from the JHA VAWA Policy, "[t]his [p]olicy has the following principal goals and objectives:

- A. Maintaining compliance with all applicable legal requirements imposed by VAWA;
- B. Ensuring the physical safety of victims of actual or threatened domestic violence, dating violence, or stalking who are assisted by JHA;
- C. Providing and maintaining housing opportunities for victims of domestic violence dating violence, or stalking;
- D. Creating and maintaining collaborative arrangements between Jasper Housing Authority, law enforcement authorities, victim service providers, and others to promote the safety and well-being of victims of actual and threatened domestic violence, dating violence and stalking, who are assisted by JHA; and
- E. Taking appropriate action in response to an incident or incidents of domestic violence, dating violence, or stalking, affecting individuals assisted by Jasper Housing Authority."

It is the goal of the JHA not to evict any public housing resident or terminate Section 8 assistance to any victim of violence covered under VAWA and who certifies to the alleged abuse and complies with the terms of the certification.

In conclusion, it is recognizable that the JHA has made positive progress in meeting goals and objectives previously stated in the last 5-Year and Annual Plan update. To further document this progress, according to the PHAS assessment performed in July 2008, the JHA is turning around average vacant units in approximately 20 days. Non-emergency work orders are completed in less than 2 days and 100% of emergency work orders are completed and abated within 24 hours. An inspection of dwelling units and their systems is performed for 100% of the units annually. In

addition, the JHA is successfully tracking and reporting crime-related problems. This system has allowed the JHA to justifiably deny 41 applicants based on applicable criteria and in addition, the JHA made 2 evictions based on applicable criteria for lease enforcement.

While quantifiable information related to improved management of the Authority represents the successfulness of meeting established goals and objectives, increased participation in programs and activities provided by the Boys & Girls Club at Haley and Petree Community Centers and the active Resident Advisory Board are also notable to document improvements and accomplishments by the JHA.

6.0 PHA Plan Update

(a) Identify all PHA Plan elements that have been revised by the PHA since its last Annual Plan submission:

The following elements have been revised by the JHA since last year's Annual Plan submission:

- The JHA adopted a new Admission and Continued Occupancy Policy (ACOP) on November 14, 2008 which establishes guidelines for staff to follow in determining eligibility for admission to and continued occupancy of Public Housing. This document governs tenant eligibility, and provides information relative to selection and admission including admission preferences, unit assignment policies, and procedures for how the waiting list is maintained. It may be viewed behind Attachment G of the 2009 Annual Plan (Plan) document.
- Updated de-concentration information (Attachment I of the Plan) relative to each JHA site is provided as of March 11, 2009, including the de-concentration report for the HCV. In addition, at this same attachment, a Voucher Analysis report and Conventional Application Listing report is provided for public review.
- The JHA adopted a new Housing Choice Voucher (Section 8) Administrative Plan on July 30, 2008 which is used to establish guidelines for the JHA staff to follow in determining eligibility for the HCV programs in order to increase the housing stock for very low-income families. This document provides information from eligibility and applicant processing, to selection process, to utility allowance schedule, to any and all other pertinent information related to the HCV program and may be viewed at Attachment H of the Plan.
- Rent determination policies for public housing and HCV are provided in the ACOP and HCV (Section 8) Administrative Plan, which have both been updated as previously stated. In addition, the Flat Rent Schedule has been amended, effective December 1, 2008 documenting 1BR at \$202, 2 BR at \$241, 3 BR at \$283, and 4 BR at \$326.
- Members of the Resident Advisory Board remain the same with no comments provided for incorporation into this year's Plan update.
- The most recent operating budget has been updated with 2008. A copy of this budget may be viewed at Attachment F of the Plan.
- The most recent financial audit remains 2007 as 2008 has yet to be completed by the accountants. As soon as 2008 is available it will be incorporated into the hard copy of the Plan for public review at Attachment M.

	<ul style="list-style-type: none"> — Information related to the most current PHAS and SEMAP for the JHA is available at Attachment S to the Plan. At this time the 2007 PHAS report remains the most recent and only SEMAP Certification Submission documentation is provided, as a final score has not been released. — The JHA has adopted a VAWA Policy effective March 13, 2009. A copy, including additional information about the VAWA may be viewed at Attachment T to the Plan. This policy will support and increase safety and crime prevention efforts by the JHA. — Additionally, new to the standard certifications submitted to HUD each year is a Civil Rights Certification certifying that the JHA "will carry out the public housing program of the agency in conformity with Title VI of the Civil Rights Act of 1964, the Fair Housing Act, Section 504 of the Rehabilitation Act of 1973, and Title II of the Americans with Disabilities Act of 1990, and will affirmatively further fair housing." <p>(b) Identify the specific location(s) where the public may obtain copies of the 5-Year and Annual PHA Plan. For a complete list of PHA Plan elements, see Section 6.0 of the instructions.</p> <p>A copy of the 5-Year and Annual Plan may be viewed at the main administrative office located at 1005 Highway 69 South. The JHA requested and received a waiver from HUD regarding AMP locations.</p>
7.0	<p>Hope VI, Mixed Finance Modernization or Development, Demolition and/or Disposition, Conversion of Public Housing, Homeownership Programs, and Project-based Vouchers. <i>Include statements related to these programs as applicable.</i></p> <p>N/A</p>
8.0	<p>Capital Improvements. Please complete Parts 8.1 through 8.3, as applicable.</p>
8.1	<p>Capital Fund Program Annual Statement/Performance and Evaluation Report. As part of the PHA 5-Year and Annual Plan, annually complete and submit the <i>Capital Fund Program Annual Statement/Performance and Evaluation Report</i>, form HUD-50075.1, for each current and open CFP grant and CFFP financing.</p> <p>The unapproved report for 2009 and P&E reports for 2009-Stimulus, 2008, and 2007 are submitted with this Plan.</p>
8.2	<p>Capital Fund Program Five-Year Action Plan. As part of the submission of the Annual Plan, PHAs must complete and submit the <i>Capital Fund Program Five-Year Action Plan</i>, form HUD-50075.2, and subsequent annual updates (on a rolling basis, e.g., drop current year, and add latest year for a five year period). Large capital items must be included in the Five-Year Action Plan.</p> <p>This information is submitted with this Plan.</p>
8.3	<p>Capital Fund Financing Program (CFFP).</p> <p><input checked="" type="checkbox"/> Check if the PHA proposes to use any portion of its Capital Fund Program (CFP)/Replacement Housing Factor (RHF) to repay debt incurred to finance capital improvements.</p>
9.0	<p>Housing Needs. Based on information provided by the applicable Consolidated Plan, information provided by HUD, and other generally available data, make a reasonable effort to identify the housing needs of the low-income, very low-income, and extremely low-income families who reside in the jurisdiction served by the PHA, including elderly families, families with disabilities, and households of various races and ethnic groups, and other families who are on the public housing and Section 8 tenant-based assistance waiting lists. The identification of housing needs must address issues of affordability, supply, quality, accessibility, size of units, and location.</p> <p>The table that follows summarizes the housing stock of the City of Jasper based on the 2000 Census.</p>

Owner Occupied			# Houses	% of Total	# Persons	Avg # PPH	Renter Occupied			# Houses	% of Total	# Persons	Avg # PPH
Owner Occupied			4,013	61.56%	9,988	2.49	Renter Occupied			1,749	26.83%	3,384	1.93
By Race						By Race							
White	3,567	88.89%				White	1,348	77.07%					
Black	401	9.99%				Black	348	19.90%					
Other	45	1.12%				Other	53	3.03%					
By Structure Type						By Structure Type							
1-detached	3,639	90.68%				1-detached	797	45.57%					
1-attached	29	0.72%				1-attached	15	0.86%					
2 Units	18	0.45%				2 Units	150	8.58%					
3 or 4 Units	0	0.00%				3 or 4 Units	195	11.15%					
5 or more Units	0	0.00%				5 or more Units	495	28.30%					
Mobile Home	327	8.15%				Mobile Home	97	5.55%					
Other	0	0.00%				Other	0	0.00%					
Occupied Owner/Renter Total	5,762	88.39%	13,372	2.32									
Vacant Total	757	11.61%											
Total # Housing Units	6,519	100.00%											
VACANT HOUSING INFORMATION						ESTIMATED CONDITION OF HOUSING¹							
Status	# Houses	% of Total				Condition	# Houses	% of Total					
Vacant for Rent	256	33.82%				Sound	5,819	89.26%					
Vacant for Sale	98	12.94%				Minor Repair	358	5.49%					
Vacant Other	403	53.24%				Deteriorating	266	4.08%					
Totals	757	100.00%				Dilapidated	76	1.17%					
			Totals			6,519	100.00%						

¹ Based on a windshield survey conducted in six representative neighborhoods by Roth, McHugh & Associates, LLC in April 2008 with resulting percentages applied to the total housing stock.

As can be seen, the City has a relatively low vacancy rate of (11.61%), which indicates the housing needs of the general population are being met by the local market.

Further, a breakdown of housing needs in the City of Jasper (seen in the chart below) has been compiled from the U.S. Census CHAS dataset. Here you will see that quality of housing has the most severe impact on the segment of the population with the lowest income, with affordability coming in right behind.

Housing Needs of Families in the Jurisdiction by Family Type							
Family Type	Overall	Affordability	Supply	Quality	Accessibility	Size	Location
Income <= 30% of AMI	406	4	2	5	2	2	1
Income >30% but <=50% of AMI	281	3	2	3	2	2	1
Income >50% but <80% of AMI	254	2	2	2	2	1	1
Elderly	292	2	1	2	2	1	1
Families with Disabilities	Not Avail.						
Race/Ethnicity White	688	4	2	3	2	2	1
Race/Ethnicity Afr/Amer	245	3	2	3	2	2	1
Race/Ethnicity Oth. Hispanic	8	4	2	3	2	2	1

A total of 700 dwelling units in Jasper are to some degree in need of repair, deteriorated or dilapidated. The City strongly pursues Code Enforcement and removes any dilapidated structure that becomes vacated; however, there still remains a need for demolition. In addition, there are 624 dwelling units in need of some degree of repair to meet Southern Standard Housing Code.

The median value of owner occupied dwellings in Jasper, based on the 2000 Census was \$85,700.00 as compared to \$85,100.00 for the State of Alabama. Meanwhile, gross contract monthly rent for Jasper was \$287.00 as compared to \$339.00 for the State. Of the 6,519 dwelling units in Jasper, 3,052 (46.8%) were constructed prior to 1970, which indicates a moderately aging housing stock.

Although the City of Jasper has experienced a moderate but steady growth rate with housing inventory expansion, it has been mostly north of U.S. Highway 78 in developed and developing subdivisions. Consequently, there has been little change in the older neighborhoods of the City, particularly the Frisco, Coke Oven, West Jasper and Bestville neighborhoods, other than housing rehabilitation efforts by the City through CDBG funding. In fact, housing conditions have slowly continued to decline due to the age of housing in these areas and the incomes of the majority of owners, which precludes normal maintenance in many cases.

Also, based on data provided by ADECA for program year FY 2007, 42.68% of Jasper's population resides in households with incomes of less than 80% of Median Income for Walker County. This fact, coupled with the vacancy rate of 11.61% and 697 substandard dwelling units in the City, depicts an obvious large percentage of low-and-moderate income persons residing in substandard housing. However, many of the low-and-moderate income households are served by the JHA, which currently operates 322 units of conventional public housing, 50 Section 8 New Construction (elderly/disabled) housing units, and 233 Regular Section 8 Vouchers.

9.1 Strategy for Addressing Housing Needs. Provide a brief description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list in the upcoming year. **Note: Small, Section 8 only, and High Performing PHAs complete only for Annual Plan submission with the 5-Year Plan.**

The JHA will continue to address housing needs as it has in the past and will pay special attention to persons/families on the waiting list. As in the past, and in the upcoming year, to address the shortage of affordable housing for eligible populations, the JHA will strive to maximize the number of affordable units available by reducing turnover time for vacated public housing units. In order to increase the number of affordable housing units, the JHA will also apply for additional section 8 units should they become available.

The adoption of rent policies to support and encourage work will help target families at or below 30% of the median income of the area. In addition, to target assistance to families at or below 50% of median income, the JHA will also employ admissions preferences aimed at families who are working. To target assistance to the elderly, the JHA will maintain East Elderly Village as designated public housing just for elderly members of the population and will appropriately locate elderly residents within other sites as appropriate. In addition to providing a sufficient number of accessible units, targeting assistance to families with disabilities will be accomplished by affirmatively marketing to local non-profit agencies that assist families of this nature.

<p>10.0</p>	<p>Additional Information. Describe the following, as well as any additional information HUD has requested.</p> <p>(a) Progress in Meeting Mission and Goals. Provide a brief statement of the PHA's progress in meeting the mission and goals described in the 5-Year Plan.</p> <p>As the fourth year in the second five years of the Agency Plan life completes, the JHA continues to implement numerous initiatives that were originally aimed at better accomplishing its mission statement and meeting stated goals. Remaining under the direction of Mavis Adams for the last fiscal year, any problems that presented during 2007 have been resolved and CFP years are current and in line with expected goals. The Housing Authority ends FY 2008 in good administrative order and anticipates that FY 2009 will begin and run smoothly.</p> <p>With an overall score of 84 for the 2007 PHAS assessment (which is the most current information available) the JHA is considered a "standard performer". The Authority scored the maximum of 30 in the management category and 23 out of 30 in the financial category. The Housing Authority continues to implement its capital fund programs to improve the quality of housing and at this time has expended all funds up to year 2007, which is in line with stated goals and timelines.</p> <p>Current SEMAP certification information has been submitted to HUD and is included in the Plan document; however, the Authority is awaiting a final score. The Director continues to work closely with HUD Birmingham representatives to ensure compliance in all areas and has updated or adopted many of the documents required for a housing authority to operate efficiently and effectively (i.e., ACOP, HCV Plan, Flat Rent Schedule, VAWA Policy, etc.). In addition, a financial audit of 2008 is also underway with the Authority's accountant.</p> <p>(b) Significant Amendment and Substantial Deviation/Modification. Provide the PHA's definition of "significant amendment" and "substantial deviation/modification"</p> <p>The JHA defines "significant amendment" or "substantial deviation/modification" as a permanent change that will: (1) delete a work category from the original annual and/or five-year budget; (2) include a work category that was not previously included in the original annual and/or five-year budget; (3) add non-emergency work items not included in the current Annual Statement or Five-Year Action Plan; (4) change the use of replacement reserves under the Capital Fund; (5) add new activities not included in the safety and crime prevention plan; (6) change any proposed programs with regard to demolition or disposition, designation, homeownership programs or conversion activities; (7) change the rent or admission policies or organization of the waiting list; and (8) change any management policy that is covered by the Agency Plans. An exception to this definition will be made for any of the above listed items that are adopted to reflect changes in HUD regulatory requirements. The mere change of estimated cost or the change of work items from one project to another is not defined as a "substantial change" for the JHA's purposes.</p>
<p>11.0</p>	<p>Required Submission for HUD Field Office Review. In addition to the PHA Plan template (HUD-50075), PHAs must submit the following documents. Items (a) through (g) may be submitted with signature by mail or electronically with scanned signatures, but electronic submission is encouraged. Items (h) through (i) must be attached electronically with the PHA Plan. Note: Faxed copies of these documents will not be accepted by the Field Office.</p> <p>(a) Form HUD-50077, <i>PHA Certifications of Compliance with the PHA Plans and Related Regulations</i> (which includes all certifications relating to Civil Rights)</p> <p>(b) Form HUD-50070, <i>Certification for a Drug-Free Workplace</i> (PHAs receiving CFP grants only)</p> <p>(c) Form HUD-50071, <i>Certification of Payments to Influence Federal Transactions</i> (PHAs receiving CFP grants only)</p> <p>(d) Form SF-LLL, <i>Disclosure of Lobbying Activities</i> (PHAs receiving CFP grants only)</p> <p>(e) Form SF-LLL-A, <i>Disclosure of Lobbying Activities Continuation Sheet</i> (PHAs receiving CFP grants only)</p> <p>(f) Resident Advisory Board (RAB) comments. Comments received from the RAB must be submitted by the PHA as an attachment to the PHA Plan. PHAs must also include a narrative describing their analysis of the recommendations and the decisions made on these recommendations. NONE RECEIVED, THEREFORE NO ANALYSIS OF RECOMMENDATIONS NEEDED</p> <p>(g) Challenged Elements – NONE</p> <p>(h) Form HUD-50075.1, <i>Capital Fund Program Annual Statement/Performance and Evaluation Report</i> (PHAs receiving CFP grants only)</p> <p>(i) Form HUD-50075.2, <i>Capital Fund Program Five-Year Action Plan</i> (PHAs receiving CFP grants only)</p>

NOTES:

VERSION 04

This 2009 Annual Agency Plan has been resubmitted in order to revise the Capital Fund Performance and Evaluation Report for FY 2009 Stimulus funds (Grant No. AL09-S012-501-09). No changes, except to file [al012v04b.doc](#), have been made.

VERSION 03

Template has been resubmitted to clarify original unresolved Deficiency 2 (version al012v03):

Deficiency 1: All Bond Pool amounts have been updated to reflect the approved repayment schedule. Revised payment amounts may be found on the Capital Fund Performance and Evaluation Report for FY 2009 and the Five-Year Action Plan.

Deficiency 2: Amounts for Part I of the 2010, 2011, and 2012 Five-Year Action Plan may be found on page 1 of the Action Plan as these years are all attributable to work planned at the AL012-01 Bankhead development/site. Amounts for 2013 may be found on page 2 of the Five-Year Action Plan as work for this year is attributable to the AL012-05 Haley development/site. In addition, Bond Pool amounts for 2010-2013 have been revised in this Five-Year Action Plan per the approved repayment schedule.

Deficiency 3: Although Part 2 of the Five-Year Plan appears to repeat across all years, it should be recognized that major planned work activities include completion of mod work on the Bankhead development/site. According to the Plan, and as prepared for discussion relative to the public hearing held on 4/8/2009, completion of this work should occur in 2012. Year 2013 begins mod work on the Haley development/site.

VERSION 02

Template has been revised (version al012v02) to correct and reflect the following:

Deficiency 1: All Bond Pool amounts have been updated to reflect the approved repayment schedule. Revised payment amounts may be found on the Capital Fund Performance and Evaluation Report for FY 2009 and the Five-Year Action Plan.

Deficiency 2: Amounts for Part I of the 2010, 2011, and 2012 Five-Year Action Plan may be found on page 1 of the Action Plan as these years are all attributable to work planned at the AL012-01 Bankhead development/site. Amounts for 2013 may be found on page 2 of the Five-Year Action Plan as work for this year is attributable to the AL012-05 Haley development/site. In addition, Bond Pool amounts for 2010-2013 have been revised in this Five-Year Action Plan per the approved repayment schedule.

Deficiency 3: Although Part 2 of the Five-Year Plan appears to repeat across all years, it should be recognized that major planned work activities include completion of mod work on the Bankhead development/site. According to the Plan, and as prepared for discussion relative to the public hearing held on 4/8/2009, completion of this work should occur in 2012. Year 2013 begins mod work on the Haley development/site.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Housing and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part I: Summary

PHA Name: The Housing Authority of the City of Jasper	Grant Type and Number Capital Fund Program Grant No: AL09-P012-501-09 Replacement Housing Factor Grant No: Date of CFFP:	FFY of Grant: 2009 FFY of Grant Approval:
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Line	Type of Grant <input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Performance and Evaluation Report for Period Ending:	Summary by Development Account	Original	Total Estimated Cost		Obligated	Total Actual Cost ¹	
				Revised ²	Final Performance and Evaluation Report		Expended	
1		Total non-CFP Funds						
2		1406 Operations (may not exceed 20% of line 21) ³	30,000.00					
3		1408 Management Improvements	15,000.00					
4		1410 Administration (may not exceed 10% of line 21)	25,000.00					
5		1411 Audit						
6		1415 Liquidated Damages						
7		1430 Fees and Costs	32,000.00					
8		1440 Site Acquisition						
9		1450 Site Improvement						
10		1460 Dwelling Structures	320,034.34					
11		1465.1 Dwelling Equipment—Nonexpendable	5,000.00					
12		1470 Non-dwelling Structures						
13		1475 Non-dwelling Equipment						
14		1485 Demolition						
15		1492 Moving to Work Demonstration						
16		1495.1 Relocation Costs						
17		1499 Development Activities ⁴						

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part I: Summary		FFY of Grant: 2009	
PHA Name: The Housing Authority of the City of Jasper	Grant Type and Number Capital Fund Program Grant No.: AL09-P012-501-09 Replacement Housing Factor Grant No: Date of CFFP:	FFY of Grant Approval:	

Type of Grant
 Original Annual Statement Reserve for Disasters/Emergencies
 Performance and Evaluation Report for Period Ending: Revised Annual Statement (revision no:)
 Final Performance and Evaluation Report

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
18a	1501 Collateralization or Debt Service paid by the PHA				
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment				
19	1502 Contingency (may not exceed 8% of line 20)	110,282.66			
20	Amount of Annual Grant:: (sum of lines 2 - 19)	537,317.00			
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Activities				
23	Amount of line 20 Related to Security - Soft Costs				
24	Amount of line 20 Related to Security - Hard Costs				
25	Amount of line 20 Related to Energy Conservation Measures				
Signature of Executive Director <i>Memo Adams</i>		Date 6/18/09	Signature of Public Housing Director		Date

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Part II: Supporting Pages

PHA Name: The Housing Authority of the City of Jasper		Grant Type and Number Capital Fund Program Grant No: AL09-P012-501-09 CFPP (Yes/ No): Replacement Housing Factor Grant No:		Federal FFY of Grant: 2009		Status of Work		
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost Original	Revised ¹	Total Actual Cost Funds Obligated ²	Funds Expended ²	Status of Work
PHA-Wide	Police and drug elimination	1406		30,000.00				
PHA-Wide	Management improvements, computer upgrade, Boys and Girls Club	1408		15,000.00				
PHA-Wide	Mod. Inspector/COW/Advertising	1410		25,000.00				
12-4B	A/E Services - Hire Architect	1430		32,000.00				
12-4B	Complete modernization. Work includes concrete, masonry, carpentry, cabinets, insulation, roofing, wood doors, aluminum windows, hardware, glass and glazing, gypsum board, ceramic tile, carpet, VCT, painting, plumbing, HVAC and electrical	1460		320,034.34				

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² To be completed for the Performance and Evaluation Report.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part I: Summary	
PHA Name: The Housing Authority of the City of Jasper	Grant Type and Number Capital Fund Program Grant No: AL09-S012-501-09 Replacement Housing Factor Grant No: Date of CFFP:
FFY of Grant: 2009 FFY of Grant Approval:	

Type of Grant <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input checked="" type="checkbox"/> Revised Annual Statement (revision no: 1) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report	
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Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) ³				
3	1408 Management Improvements				
4	1410 Administration (may not exceed 10% of line 21)				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	61,213.00	61,213.00		
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	618,924.00	618,924.00		
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment				
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities ⁴				

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Type of Grant					
<input type="checkbox"/> Original Annual Statement		<input type="checkbox"/> Reserve for Disasters/Emergencies		<input checked="" type="checkbox"/> Revised Annual Statement (revision no: 1)	
<input type="checkbox"/> Performance and Evaluation Report for Period Ending:		<input type="checkbox"/> Final Performance and Evaluation Report			
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
18a	1501 Collateralization or Debt Service paid by the PHA				
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment				
19	1502 Contingency (may not exceed 8% of line 20)				
20	Amount of Annual Grant:: (sum of lines 2 - 19)	680,137.00	680,137.00		
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Activities				
23	Amount of line 20 Related to Security - Soft Costs				
24	Amount of line 20 Related to Security - Hard Costs				
25	Amount of line 20 Related to Energy Conservation Measures				
Signature of Executive Director		Date		Signature of Public Housing Director	
				Date	

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Part II: Supporting Pages								
PHA Name: The Housing Authority of the City of Jasper			Grant Type and Number Capital Fund Program Grant No: AL09-S012-501-09 CFFP (Yes/ No): Replacement Housing Factor Grant No:			Federal FFY of Grant: 2009		
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
PHA-Wide	A/E Fee	1430		61,213.00	61,213.00			
12-1		1460		90,654.00	0.00			
12-3		1460		90,654.00	0.00			
12-4A		1460		90,654.00	0.00			
12-4B	Complete modernization. Work includes concrete, masonry, carpentry, cabinets, insulation, roofing, doors, aluminum windows, hardware, glass and glazing, gypsum board, ceramic tile, carpet, VCT, painting, plumbing, HVAC and electrical.	1460		90,654.00	529,803.67			
12-5		1460		90,654.00	0.00			
12-6	Complete modernization. Work includes concrete, masonry, carpentry, cabinets,	1460		0.00	89,120.33			

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

Part III: Implementation Schedule for Capital Fund Financing Program					
PHA Name: The Housing Authority of the City of Jasper					Federal FFY of Grant: 2009
Development Number Name/PHA-Wide Activities	All Fund Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates ¹
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	
PHA-Wide	3/2010		3/2012		
12-4B	3/2010		3/2012		
12-6	3/2010		3/2012		

¹ Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part I: Summary		Grant Type and Number		FFY of Grant: 2008	
PHA Name: The Housing Authority of the City of Jasper		Capital Fund Program Grant No: AL09-P012-501-08		FFY of Grant Approval:	
Date of CFFP:		Replacement Housing Factor Grant No:			
Type of Grant		Reserve for Disasters/Emergencies		Revised Annual Statement (revision no:)	
<input type="checkbox"/> Original Annual Statement and Evaluation Report for Period Ending:		<input type="checkbox"/> Reserve for Disasters/Emergencies		<input type="checkbox"/> Final Performance and Evaluation Report	
Line	Summary by Development Account	Total Estimated Cost Revised ²	Obligated	Total Actual Cost ¹ Expended	
		Original			
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) ³	30,000.00	30,000.00	9,574.51	
3	1408 Management Improvements	15,000.00	15,000.00	15,000.00	
4	1410 Administration (may not exceed 10% of line 21)	25,000.00	25,000.00		
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	32,000.00	32,000.00	11,200.00	
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	322,815.94	322,815.94	50,658.30	
11	1465.1 Dwelling Equipment—Nonexpendable	5,000.00	5,000.00		
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment				
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities ⁴				

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part I: Summary		FFY of Grant: 2008 FFY of Grant Approval:	
PHA Name: The Housing Authority of the City of Jasper	Grant Type and Number Capital Fund Program Grant No: AL09-P012-501-08 Replacement Housing Factor Grant No: Date of CFFPP:		
Type of Grant <input type="checkbox"/> Original Annual Statement <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending:		<input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Final Performance and Evaluation Report	
Line	Summary by Development Account	Total Estimated Cost	Total Actual Cost ¹
		Original	Obligated
18a	1501 Collateralization or Debt Service paid by the PHA		
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment		
19	1502 Contingency (may not exceed 8% of line 20)	107,501.06	107,501.06
20	Amount of Annual Grant:: (sum of lines 2 - 19)	537,317.00	537,317.00
21	Amount of line 20 Related to LBP Activities		
22	Amount of line 20 Related to Section 504 Activities		
23	Amount of line 20 Related to Security - Soft Costs		
24	Amount of line 20 Related to Security - Hard Costs		
25	Amount of line 20 Related to Energy Conservation Measures		
Signature of Executive Director		Signature of Public Housing Director	
Date 4/13/09		Date	

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³ PHAs with under 250 units in management may use 100% of CFFP Grants for operations.
⁴ RHF funds shall be included here.

Part I: Summary		FFY of Grant: 2007 FFY of Grant Approval:	
PHA Name: The Housing Authority of the City of Jasper		Capital Fund Program Grant No: AL09-P012-501-07 Replacement Housing Factor Grant No: Date of CFFP:	
Type of Grant		Total Estimated Cost	
<input type="checkbox"/> Original Annual Statement <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending:		<input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Final Performance and Evaluation Report	
Line	Summary by Development Account	Original	Obligated
		Total Actual Cost ¹	Expended
1	Total non-CFP Funds		
2	1406 Operations (may not exceed 20% of line 21) ³	30,000.00	30,000.00
3	1408 Management Improvements	15,000.00	15,000.00
4	1410 Administration (may not exceed 10% of line 21)	25,000.00	25,000.00
5	1411 Audit		
6	1415 Liquidated Damages		
7	1430 Fees and Costs	29,000.00	29,000.00
8	1440 Site Acquisition		
9	1450 Site Improvement		
10	1460 Dwelling Structures	299,912.00	301,579.17
11	1465.1 Dwelling Equipment—Nonexpendable	5,000.00	5,000.00
12	1470 Non-dwelling Structures		
13	1475 Non-dwelling Equipment		
14	1485 Demolition		
15	1492 Moving to Work Demonstration		
16	1495.1 Relocation Costs		
17	1499 Development Activities ⁴		

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² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.

⁴ RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part I: Summary		FFY of Grant: 2007	
PHA Name: The Housing Authority of the City of Jasper	Grant Type and Number Capital Fund Program Grant No: AL09-P012-501-07 Replacement Housing Factor Grant No: Date of CFFP:	FFY of Grant Approval:	
<input type="checkbox"/> Original Annual Statement <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending:		<input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Final Performance and Evaluation Report	
Type of Grant		Reserve for Disasters/Emergencies	
Summary by Development Account		Total Estimated Cost	Total Actual Cost ¹
Line		Original	Revised ² Obligated Expended
18a	1501 Collateralization or Debt Service paid by the PHA		
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment		
19	1502 Contingency (may not exceed 8% of line 20)	111,067.00	109,399.83
20	Amount of Annual Grant:: (sum of lines 2 - 19)	514,979.00	514,979.00
21	Amount of line 20 Related to LBP Activities		
22	Amount of line 20 Related to Section 504 Activities		
23	Amount of line 20 Related to Security - Soft Costs		
24	Amount of line 20 Related to Security - Hard Costs		
25	Amount of line 20 Related to Energy Conservation Measures		
Signature of Executive Director		Signature of Public Housing Director	
Date 4/13/09		Date	

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² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFFP Grants for operations.
⁴ RHF funds shall be included here.

Part II: Supporting Pages		Federal FFY of Grant: 2007						
PHA Name: The Housing Authority of the City of Jasper		Grant Type and Number						
Development Number Name/PHA-Wide Activities		Capital Fund Program Grant No: AL09-P012-501-07						
General Description of Major Work Categories		CFFP (Yes/ No):						
Development Account No.		Replacement Housing Factor Grant No:						
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
PHA-Wide	Police and drug elimination	1406		30,000.00	30,000.00	30,000.00	30,000.00	
PHA-Wide	Management Improvements	1408		15,000.00	15,000.00	15,000.00	15,000.00	
PHA-Wide	Mod. Coordinator	1410		25,000.00	25,000.00	25,000.00		
12-6	A/E Services	1430		29,000.00	29,000.00	29,000.00	29,000.00	
12-6	Moderization of units	1460		299,912.00	301,579.17	301,579.17	95,239.60	
12-6	Ranges & refrigerators	1465		5,000.00	5,000.00	5,000.00		
PHA-Wide	Bond Debt Service	1501		111,067.00	109,399.83	109,399.83	81,251.25	

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

Capital Fund Program—Five-Year Action Plan

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 Expires 4/30/2011

Part I: Summary						
PHA Name/Number Jasper Housing Authority / AL012		Locality (City/County & State) Jasper / Walker County / Alabama			<input checked="" type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No:	
A.	Development Number and Name	Work Statement for Year 1 FFY 2009	Work Statement for Year 2 FFY 2010	Work Statement for Year 3 FFY 2011	Work Statement for Year 4 FFY 2012	Work Statement for Year 5 FFY 2013
	AL012-01 Bankhead					
B.	Physical Improvements Subtotal	Annual Statement	\$322,452.34	\$319,953.63	\$322,623.15	
C.	Management Improvements		15,000.00	15,000.00	15,000.00	
D.	PHA-Wide Non-dwelling Structures and Equipment		5,000.00	5,000.00	5,000.00	
E.	Administration		25,000.00	25,000.00	25,000.00	
F.	Other (Fees & Costs)		32,000.00	32,000.00	32,000.00	
G.	Operations		30,000.00	30,000.00	30,000.00	
H.	Demolition					
I.	Development					
J.	Capital Fund Financing – Debt Service		107,864.66	110,363.37	107,693.85	
K.	Total CFP Funds		\$537,317.00	\$537,317.00	\$537,317.00	
L.	Total Non-CFP Funds					
M.	Grand Total		\$537,317.00	\$537,317.00	\$537,317.00	

Capital Fund Program—Five-Year Action Plan

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 Expires 4/30/2011

Part I: Summary (Continuation)						
PHA Name/Number Jasper Housing Authority / AL012		Locality (City/County & State) Jasper / Walker County / Alabama			<input checked="" type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No:	
A.	Development Number and Name	Work Statement for Year 1 FFY 2009	Work Statement for Year 2 FFY 2010	Work Statement for Year 3 FFY 2011	Work Statement for Year 4 FFY 2012	Work Statement for Year 5 FFY 2013
	AL012-05 Haley					
B.	Physical Improvements Subtotal	Annual Statement				\$320,583.36
C.	Management Improvements					15,000.00
D.	PHA-Wide Non-dwelling Structures and Equipment					5,000.00
E.	Administration					25,000.00
F.	Other (Fees & Costs)					32,000.00
G.	Operations					30,000.00
H.	Demolition					
I.	Development					
J.	Capital Fund Financing – Debt Service					109,733.64
K.	Total CFP Funds					\$537,317.00
L.	Total Non-CFP Funds					
M.	Grand Total					\$537,317.00

