

PHA 5-Year and Annual Plan	U.S. Department of Housing and Urban Development Office of Public and Indian Housing	OMB No. 2577-0226 Expires 4/30/2011
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1.0	PHA Information PHA Name: HOUSING AUTHORITY OF THE BIRMINGHAM DISTRICT PHA Code: AL001 PHA Type: <input type="checkbox"/> Small <input type="checkbox"/> High Performing <input checked="" type="checkbox"/> Standard <input type="checkbox"/> HCV (Section 8) PHA Fiscal Year Beginning: (MM/YYYY): 07/2009				
2.0	Inventory (based on ACC units at time of FY beginning in 1.0 above) Number of PH units: 5,038 Number of HCV units: 4,652				
3.0	Submission Type <input type="checkbox"/> 5-Year and Annual Plan <input checked="" type="checkbox"/> Annual Plan Only <input type="checkbox"/> 5-Year Plan Only				
4.0	PHA Consortia <input type="checkbox"/> PHA Consortia: (Check box if submitting a joint Plan and complete table below.)				
	Participating PHAs	PHA Code	Program(s) Included in the Consortia	Programs Not in the Consortia	No. of Units in Each Program
	PHA 1:				PH HCV
	PHA 2:				
	PHA 3:				
5.0	5-Year Plan. Complete items 5.1 and 5.2 only at 5-Year Plan update.				
5.1	Mission. State the PHA's Mission for serving the needs of low-income, very low-income, and extremely low income families in the PHA's jurisdiction for the next five years: <p style="text-align: center;">Not applicable; only submitting PHA Annual Plan update.</p>				
5.2	Goals and Objectives. Identify the PHA's quantifiable goals and objectives that will enable the PHA to serve the needs of low-income and very low-income, and extremely low-income families for the next five years. Include a report on the progress the PHA has made in meeting the goals and objectives described in the previous 5-Year Plan. <p style="text-align: center;">Not applicable; only submitting PHA Annual Plan update.</p>				
6.0	PHA Plan Update SEE ATTACHMENT 6.0 (A) Pages 1-7) (a) Identify all PHA Plan elements that have been revised by the PHA since its last Annual Plan submission: (b) Identify the specific location(s) where the public may obtain copies of the 5-Year and Annual PHA Plan. For a complete list of PHA Plan elements, see Section 6.0 of the instructions. <p style="text-align: center;">The public may obtain copies of the HABD 5-Year and Annual PHA Plan (s) at the Central Office located at 1826 3rd Avenue, South, Birmingham AL 35233 or may be downloaded from the HABD website at: www.habd.org</p>				
7.0	Hope VI, Mixed Finance Modernization or Development, Demolition and/or Disposition, Conversion of Public Housing, Homeownership Programs, and Project-based Vouchers. Include statements related to these programs as applicable. <p style="text-align: center;">SEE ATTACHMENT 7.0 (Pages 8-21)</p>				
8.0	Capital Improvements. Please complete Parts 8.1 through 8.3, as applicable.				
8.1	Capital Fund Program Annual Statement/Performance and Evaluation Report. As part of the PHA 5-Year and Annual Plan, annually complete and submit the <i>Capital Fund Program Annual Statement/Performance and Evaluation Report</i> , form HUD-50075.1, for each current and open CFP grant and CFFP financing. <p style="text-align: center;">SEE ATTACHMENT 8.1 (Pages 22-130)</p>				
8.2	Capital Fund Program Five-Year Action Plan. As part of the submission of the Annual Plan, PHAs must complete and submit the <i>Capital Fund Program Five-Year Action Plan</i> , form HUD-50075.2, and subsequent annual updates (on a rolling basis, e.g., drop current year, and add latest year for a five year period). Large capital items must be included in the Five-Year Action Plan. <p style="text-align: center;">SEE ATTACHMENT 8.2 (Pages 131-136)</p>				
8.3	Capital Fund Financing Program (CFFP). <input type="checkbox"/> Check if the PHA proposes to use any portion of its Capital Fund Program (CFP)/Replacement Housing Factor (RHF) to repay debt incurred to finance capital improvements. <p style="text-align: center;">SEE ATTACHMENT 8.3 (Pages 137-141)</p>				

9.0	<p>Housing Needs. Based on information provided by the applicable Consolidated Plan, information provided by HUD, and other generally available data, make a reasonable effort to identify the housing needs of the low-income, very low-income, and extremely low-income families who reside in the jurisdiction served by the PHA, including elderly families, families with disabilities, and households of various races and ethnic groups, and other families who are on the public housing and Section 8 tenant-based assistance waiting lists. The identification of housing needs must address issues of affordability, supply, quality, accessibility, size of units, and location.</p> <p style="text-align: center;">SEE ATTACHMENT 9.0 (Pages 142-144)</p>
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9.1	<p>Strategy for Addressing Housing Needs. Provide a brief description of the PHA’s strategy for addressing the housing needs of families in the jurisdiction and on the waiting list in the upcoming year. Note: Small, Section 8 only, and High Performing PHAs complete only for Annual Plan submission with the 5-Year Plan.</p> <p style="text-align: center;">SEE ATTACHMENT 9.1 (Page 144)</p>
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10.0	<p>Additional Information. Describe the following, as well as any additional information HUD has requested.</p> <p>(a) Progress in Meeting Mission and Goals. Provide a brief statement of the PHA’s progress in meeting the mission and goals described in the 5-Year Plan.</p> <p style="text-align: center;">SEE ATTACHMENT 10.0 (a) (Pages 145-146)</p> <p>(b) Significant Amendment and Substantial Deviation/Modification. Provide the PHA’s definition of “significant amendment” and “substantial deviation/modification”</p> <p style="text-align: center;">Major changes to rent, admissions policies as required by HUD.</p> <p><input type="checkbox"/> Addition of non-emergency large capital work items exceeding \$500,000 (not included in the current Annual Statement of Five Year Action Plan) or changes in the use of replacement reserve funds under the Capital Fund</p> <p><input type="checkbox"/> Reallocation of funds that exceed 7% of the annual funding to a development that is not included in the Annual Statement or Five Year Action Plan, and</p> <p><input type="checkbox"/> Changes that would affect 10% or more than 25 units of the total units initially involved, whichever is higher, for demolition, disposition, housing designation, homeownership or conversion</p>
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11.0	<p>Required Submission for HUD Field Office Review. In addition to the PHA Plan template (HUD-50075), PHAs must submit the following documents. Items (a) through (g) may be submitted with signature by mail or electronically with scanned signatures, but electronic submission is encouraged. Items (h) through (i) must be attached electronically with the PHA Plan. Note: Faxed copies of these documents will not be accepted by the Field Office.</p> <p style="text-align: center;">The required forms below, as applicable, have been submitted to the local HUD Field Office.</p> <p>(a) Form HUD-50077, <i>PHA Certifications of Compliance with the PHA Plans and Related Regulations</i> (which includes all certifications relating to Civil Rights)</p> <p>(b) Form HUD-50070, <i>Certification for a Drug-Free Workplace</i> (PHAs receiving CFP grants only)</p> <p>(c) Form HUD-50071, <i>Certification of Payments to Influence Federal Transactions</i> (PHAs receiving CFP grants only)</p> <p>(d) Form SF-LLL, <i>Disclosure of Lobbying Activities</i> (PHAs receiving CFP grants only)</p> <p>(e) Form SF-LLL-A, <i>Disclosure of Lobbying Activities Continuation Sheet</i> (PHAs receiving CFP grants only)</p> <p>(f) Resident Advisory Board (RAB) comments. Comments received from the RAB must be submitted by the PHA as an attachment to the PHA Plan. PHAs must also include a narrative describing their analysis of the recommendations and the decisions made on these recommendations.</p> <p>(g) Challenged Elements</p> <p>(h) Form HUD-50075.1, <i>Capital Fund Program Annual Statement/Performance and Evaluation Report</i> (PHAs receiving CFP grants only)</p> <p>(i) Form HUD-50075.2, <i>Capital Fund Program Five-Year Action Plan</i> (PHAs receiving CFP grants only)</p>
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HOUSING AUTHORITY OF THE BIRMINGHAM DISTRICT

2009 PHA ANNUAL PLAN UPDATE

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ATTACHMENT 6.0

6.0 PHA ANNUAL PLAN UPDATE: 6.0 (A)

The Housing Authority of the Birmingham District has revised several elements in its 2009 PHA Annual Plan. Only the following Plan elements were affected:

(Note: Elements of the PHA Annual that have remained the same can be found in the approved 2008 PHA Five-Year and Annual Plans.)

1. Eligibility, Selection and Admissions Policies, including *Deconcentration* and Wait List Procedures:

Deconcentration table was revised based on the most recent evaluation of average income in accordance with 24 CFR Part 903.79 (c):

Deconcentration Policy For Covered Developments			
Development Name	No. of Units	Explanation*	Deconcentration Policy*
* Collegeville	394	Consistent with	Section 25 of
** Harris Homes	188	HABD Annual	Admission and
** Ben Greene	30	Plan Goals for	Continued
		Deconcentration	Occupancy
		And Income	Policy
		Mixing	

Average Income: **\$9,464**

* 85% of average income: **\$8,044**

115% of average income: **\$10,883

This year, the average income for the Collegeville public housing community fell below the 85% of pha overall average income range.

2. Statement of Financial Resources:

The Statement of Financial Resources were revised in accordance with 24 CFR Part 903.7 9(b)

Financial Resources: Planned Sources and Uses		
Sources	Planned \$	Planned Uses
1. Federal Grants (FY 2008 grants)		
a) Public Housing Operating Fund	20,379,102	
b) Public Housing Capital Fund	8,744,091	
c) HOPE VI Revitalization	- 0 -	
d) HOPE VI Demolition		
e) Annual Contributions for Section 8 Tenant-Based Assistance	26,305,775	
f) Public Housing Drug Elimination Program (including any Technical Assistance funds)		
g) Resident Opportunity and Self-Sufficiency Grants		
h) Community Development Block Grant		
i) HOME		
Other Federal Grants (list below)		
2. Prior Year Federal Grants (unobligated funds only) (list below)		
3. Public Housing Dwelling Rental Income	3,248,767	Operations
4. Other income (list below)		
Income on Investments	696,061	Operations
Sales and Services	72,000	Operations
Other Income	39,000	
Total resources	59,484,796	

4. Operations and Management:

The Operations and Management element was revised in accordance with 24 CFR Part 903.7 9(e):

Housing Authority of the Birmingham District
2009 PHA Annual Plan Update
form HUD-50075 Attachment 6

HUD Programs under PHA Management:

Program Name	Units or Families Served at Year Beginning	Expected Turnover
Public Housing/FSS	2544/64	280/+20
Section 8 Vouchers	4,652	560
Section 8 Certificates	N/A	
Section 8 Mod Rehab	48	12
Special Purpose Section 8 Certificates/Vouchers (list individually)	190 – HUD Enforcement Action South Park 99 Timber Ridge Apts. 320 HOPE VI	Mortgage Pre-Payments
Other Federal Programs(list individually)	N/A	
Sub. Rehab*	0	0
Sec. 8 New Cont.*	0	0

*The administration of these units has been turned over by HUD to the State contract administrator as of 7/1/2007.

10. Civil Rights Certification:

In compliance with the Civil Rights and AFFH certification, the HABD through the development and implementation of its housing program(s) policies and procedures, examines its programs and proposed programs to identify any impediments to fair housing and choice within those programs; addresses those impediments in a reasonable fashion in view of the resources available; works with the local jurisdiction’s initiatives to affirmatively further fair housing, and assures that the annual plan is consistent with any applicable Consolidated Plan for its jurisdiction.

11. Fiscal Year Audit:

FASS web posting on January 7, 2009 stated there is a “Revised 29 audited submission procedure for public housing agencies (PHAs) with fiscal year end of June 30, 2008.”...PHAs will not be able to electronically submit their fiscal; year ended June 30, 2008, audited financial information to the Department by March 31, 2009. Once the FASS-PH system is updated and able to accept electronic submissions, the Department will post another notice to its Web site a notifying PHAS. Therefore, HABD will be unable to make it fiscal audit submission until notified by HUD.

12. Asset Management:

**NARRATIVE ASSET MANAGEMENT STRATEGY FOR EACH PROPERTY
(Initial narratives provided with the Stop-Loss Application the HADB submitted March 12, 2007 and approved by HUD on December 14, 2007)**

ELYTON VILLAGE (AL001-01): Elyton Village is the second oldest property owned by the Authority. It is within walking distance of the Legion Field activity park. This 555 unit property has been approved for a phase one comprehensive modernization program. The property is highly desirable due to its location to neighborhood churches, daycare facilities, shopping and dining options and medical facilities. The state Historic Commission has a designated Elyton a historic site. Any modifications or improvements to the site must be approved by the Commission

Long-Term Vision for Property: Hold

Strategies: Implement comprehensive modernization program with selective demolition of structurally damaged units. Focus management activities on improving occupancy as modernization work is completed.

SOUTHTOWN (AL001-4R): Southtown is a 455 unit highly desirable site due to its location and many amenities. The site is located very close to downtown, between two major hospitals and a major university. The property was comprehensively modernized several years ago. Developers have made several presentations to the Authority to redevelop the site as mixed income housing. Last year central air conditioning was added. The property has maintained a stable occupancy rate

Long-Term Vision for Property: Hold with possible long term consideration for redevelopment.

Strategies: Currently hold as public housing. However, consider transition to mixed low income housing in the future

MARKS VILLAGE (AL001-06): Marks Village is a 500 unit complex, which is located in the western section of the city. Several schools, markets, and businesses are within walking distance. Marks Village is in the Authority's interim modernization program (lead-based paint abatement). Lead abatement is underway and the on-site staff is working to process applications for housing to fill units when the abatement work is completed.

Long-Term Vision for Property: Hold

Strategies: Implement Inter Modernization Program; marketing program. The property will be sustainable and efficient to operate once repairs are completed. Focus management attention on filling vacancies as interim modernization work is completed. Include the property in the long range Capital Funds Program for comprehensive modernization.

Loveman Village (AL001-07): Loveman is a 500 unit property, which is similar to Marks Village in construction type. It is in the Interim Modernization Program, too. The property is located next to several other multifamily properties that have experienced major physical deterioration. This has affected the marketability of the site.

Long-Term Vision for Property: Hold and possibly consider selective demolition to reduce site density.

Strategies: Schedule and address current and long term projected physical improvement needs. Focus management attention on filling vacancies as the interim modernization work is completed. Address physical improvements as outlined in the recently completed Agency Physical Needs Assessment.

SMITHFIELD COURT (AL001-09): Smithfield, a 456 unit site, surrounded by a neat well kept single family neighborhood, is the Authority's oldest property. Recently, it has undergone comprehensive modernization including the installation of central air conditioning. Smithfield is one of the Authority's most desirable properties. Occupancy has remained stable. The property enjoys a strong neighborhood support system such as homework assistance, computer lab and tutoring, and Senior Nutrition Program.

Long-Term Vision for Property: Hold and consider converting to an elderly property.

Strategies: Assess option to convert property to elderly occupancy. Address any physical needs that develop during assessment.

TOM BROWN VILLAGE (AL001-10): Tom Brown, 248 units, is located in the eastern section of the city of Birmingham near the Avondale historic district. Many amenities are within walking distance as well as two public parks. The property has undergone comprehensive modernization, including the installation of central air conditioning to improve its marketability.

Long-Term Vision for Property: Hold

Strategies: Continue to monitor property and make any physical improvements that are necessary to sustain marketability.

MORTON SIMPSON (AL001-11): Morton Simpson, 500 units, is one of the Authority's difficult properties. It is located adjacent to an industrial plant that has a negative impact on portions of the site. The property is in the Interim Modernization Program.

Long-Term Vision for Property: Hold and rehabilitate.

Strategies: Implement Interim Modernization strategy; consider selective demolition. Focus management attention to interim modernization program and leasing goals. Assess property to determine long range strategy.

COLLEGEVILLE (AL001-13): Collegeville has 394 units and is one of the Authority's gated communities. In addition, a police station is located to the west of the development. However, the property is surrounded by industrial plants. The property has undergone comprehensive modernization and selective demolition.

Long-Term Vision for Property: Hold

Strategies: Complete central air conditioning. Focus management activities to address issues with site security and communications with residents.

HARRIS HOMES (AL001-14): Harris Homes, 188 units, is the Authority's most desirable property. Harris was recently modernized, including installation of central air conditioning. Harris Homes has a strong cohesive community. This site consistently maintains an occupancy rate near 90% or better.

Long-Term Vision for Property: Hold

Strategies: Some street improvements are needed. Staff will work with the city to get this work accomplished within the next few years. Also, some additional landscaping is needed.

NORTH BIRMINGHAM HOMES (AL001-16): North Birmingham Homes is a 285 unit property located in the Fairmont Neighborhood of the city. The property is the Authority's other gated community. Shopping and public facilities are located in the downtown area near North Birmingham. A large community hospital and medical center is located south of the development. The property is in the interim modernization program and work is currently underway.

Long-Term Vision for Property: Hold

Strategies: As the interim modernization work is completed, implement marketing program to fill vacancies.

COOPER GREEN HOME (AL001-17): Cooper Green is undergoing comprehensive modernization and selective demolition to reduce site density from 312 units to 221 units. A new management building, maintenance building and community center will be constructed. The property is vacant while the modernization work is being completed.

Long-Term Vision for Property: Hold

Strategies: Continue with comprehensive modernization work.

KIMBROUGH HOMES (AL001-18): Kimbrough is a desirable 231 unit property that has consistently maintained a high occupancy rate. A library, community college, elementary school, middle school, and high school are within walking distance of the site. A community store is located within site. However, the property is starting to show signs of wear and tear. The Authority's Capital Funds Program includes a rehabilitation plan for this property.

Long-Term Vision for Property: Hold

Strategies: Renovate the property as scheduled in the Capital Funds Program. Also, make needed physical improvements to maintain the integrity of the units.

FREEDOM MANOR (AL001-21): Freedom Manor is a 102 unit high rise for the elderly. It is one of the Authority most desirable properties with a sustained occupancy rate of 97% and above. The property is located in the historic Civil Rights District.

Long-Term Vision for Property: Hold and upgrade

Strategies: Make physical improvements in accordance with the physical needs assessment and Capital Funds Program.

BENJAMIN GREENE VILLAGE (AL001-23):

Benjamin Greene is 30 unit property that is located in west Birmingham, close to Lawson State community college, and near a very large community park (East Brownville Park). Benjamin Greene has a stable occupancy rate and the highest annual income of all the Authority's properties. However, the property is somewhat isolated from amenities such as shopping and public transportation. The property is jointly managed with Roosevelt City.

Long-Term Vision for Property: Hold

Strategies: Continue to make physical improvements based on the physical needs assessment.

ROOSEVELT CITY (AL001-30): Roosevelt City, 99 units, is located in the western section of the city of Birmingham. The property was previously owned by the Roosevelt City Housing Authority. The property has scattered site units that blend with the neighborhood single family housing.

Long-Term Vision for Property: Hold

Strategies: Focus management on improving rent collection and unit vacancy preparation rate. Make other physical improvements as needed until the property receives comprehensive modernization as stated in the physical needs assessment. Most recently, physical improvements that have been made include: new roofs, security widow screens, and security screen doors.

ATTACHMENT 7

7.0 HOPE VI, MIXED FINANCE MODERNIZATION OR DEVELOPMENT, DEMOLITION AND/OR DISPOSITION, CONVERSION OF PUBLIC HOUSING, HOMEOWNERSHIP PROGRAMS, AND PROJECT-BASED VOUCHERS.

HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)

Applicability of sub-component 7B: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

- Yes No: a) Has the PHA received a HOPE VI revitalization grant? (if no, skip to question c; if yes, provide responses to question b for each grant, copying and completing as many times as necessary)
b) Status of HOPE VI revitalization grant (complete one set of questions for each grant)

1. Development name: Metropolitan Gardens
2. Development (project) number: AL09P001003
3. Status of grant: (select the statement that best describes the current status)
 Revitalization Plan under development
 Revitalization Plan submitted, pending approval
 Revitalization Plan approved
 Activities pursuant to an approved Revitalization Plan underway

1. Development name: Tuxedo Court
2. Development (project) number: AL09P001008
3. Status of grant: (select the statement that best describes the current status)
 Revitalization Plan under development
 Revitalization Plan submitted, pending approval
 Revitalization Plan approved
 Activities pursuant to an approved Revitalization Plan underway

- Yes No: c) Does the PHA plan to apply for a HOPE VI Revitalization grant in the Plan year?

If yes, list development name/s below:

To be determined

- Yes No: d) Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year?
If yes, list developments or activities below:

Metropolitan Gardens
AL09P001003

Tuxedo Court – AL09P001008

- Yes No: e) Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement?
If yes, list developments or activities below:

Demolition and Disposition

[24 CFR Part 903.7 9 (h)]

Applicability of component 8: Section 8 only PHAs are not required to complete this section.

1. Yes No: Does the PHA plan to conduct any demolition or disposition activities (pursuant to section 18 of the U.S. Housing Act of 1937 (42 U.S.C. 1437p)) in the plan Fiscal Year? (If “No”, skip to component 9; if “yes”, complete one activity description for each development.)

2. Activity Description

- Yes No: Has the PHA provided the activities description information in the **optional** Public Housing Asset Management Table? (If “yes”, skip to component 9. If “No”, complete the Activity Description table below.)

Demolition/Disposition Activity Description	
1a. Development name:	Elyton Village
1b. Development (project) number:	AL09P001001
2. Activity type:	Demolition <input checked="" type="checkbox"/> Disposition <input type="checkbox"/>
3. Application status (select one)	Approved <input type="checkbox"/> Submitted, pending approval <input checked="" type="checkbox"/> Planned application <input type="checkbox"/>
4. Date application approved, submitted, or planned for submission:	September 2008
5. Number of units affected:	51 (See attachment Elyton Village for unit list - Pages 15-16)
6. Coverage of action (select one)	<input checked="" type="checkbox"/> Part of the development

<input type="checkbox"/> Total development
7. Timeline for activity:
a. Actual or projected start date of activity: October 2009
b. Projected end date of activity: December 2009

Demolition/Disposition Activity Description	
1a. Development name:	North Birmingham Homes
1b. Development (project) number:	AL09P001016
2. Activity type: Demolition <input checked="" type="checkbox"/>	Disposition <input type="checkbox"/>
3. Application status (select one)	
Approved <input type="checkbox"/>	
Submitted, pending approval <input type="checkbox"/>	
Planned application <input checked="" type="checkbox"/>	
4. Date application approved, submitted, or planned for submission:	February 2009
5. Number of units affected:	21 (See attachment No. Bham Homes for unit list - Page 19)
6. Coverage of action (select one)	
<input checked="" type="checkbox"/> Part of the development	
<input type="checkbox"/> Total development	
7. Timeline for activity:	
a. Actual or projected start date of activity:	January 2010
b. Projected end date of activity:	April 2010

Demolition/Disposition Activity Description	
1a. Development name:	Morton Simpson
1b. Development (project) number:	AL09P001011
2. Activity type: Demolition <input checked="" type="checkbox"/>	Disposition <input checked="" type="checkbox"/>
3. Application status (select one)	
Approved <input type="checkbox"/>	
Submitted, pending approval <input type="checkbox"/>	
Planned application <input checked="" type="checkbox"/>	
4. Date application approved, submitted, or planned for submission:	April 2009
5. Number of units affected:	44(See attachment Morton Simpson for unit list- Pages 17-18)
6. Coverage of action (select one)	
<input checked="" type="checkbox"/> Part of the development	
<input type="checkbox"/> Total development	
7. Timeline for activity:	

a. Actual or projected start date of activity:	March 2010
b. Projected end date of activity:	June 2010

Demolition/Disposition Activity Description	
1a. Development name:	Roosevelt City
1b. Development (project) number:	AL09P001023
2. Activity type:	Demolition <input checked="" type="checkbox"/> Disposition <input type="checkbox"/>
3. Application status (select one)	Approved <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input checked="" type="checkbox"/>
4. Date application approved, submitted, or planned for submission:	May 2009
5. Number of units affected:	12 (See attachment Roosevelt City for unit list- Page 20)
6. Coverage of action (select one)	<input checked="" type="checkbox"/> Part of the development <input type="checkbox"/> Total development
7. Timeline for activity:	a. Actual or projected start date of activity: April 2010 b. Projected end date of activity: July 2010

Designation of Public Housing for Occupancy by Elderly Families or Families with Disabilities or Elderly Families and Families with Disabilities

[24 CFR Part 903.7 9 (i)]

Exemptions from Component 9; Section 8 only PHAs are not required to complete this section.

1. Yes No: Has the PHA designated or applied for approval to designate or does the PHA plan to apply to designate any public housing for occupancy only by the elderly families or only by families with disabilities, or by elderly families and families with disabilities or will apply for designation for occupancy by only elderly families or only families with disabilities, or by elderly families and families with disabilities as provided by section 7 of the U.S. Housing Act of 1937 (42 U.S.C. 1437e) in the upcoming fiscal year? (If “No”, skip to component 10. If “yes”, complete one activity description for each development, unless the PHA is eligible to complete a streamlined submission; PHAs completing streamlined submissions may skip to component 10.)

2. Activity Description

Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If

“yes”, skip to component 10. If “No”, complete the Activity Description table below.

Conversion of Public Housing to Tenant-Based Assistance

[24 CFR Part 903.7 9 (j)]

Exemptions from Component 10; Section 8 only PHAs are not required to complete this section.

A. Assessments of Reasonable Revitalization Pursuant to section 202 of the HUD FY 1996 HUD Appropriations Act

1. Yes No: Have any of the PHA’s developments or portions of developments been identified by HUD or the PHA as covered under section 202 of the HUD FY 1996 HUD Appropriations Act? (If “No”, skip to component 11; if “yes”, complete one activity description for each identified development, unless eligible to complete a streamlined submission. PHAs completing streamlined submissions may skip to component 11.)
2. Activity Description
 Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If “yes”, skip to component 11. If “No”, complete the Activity Description table below.

B. Voluntary Conversion Initial Assessments

1. How many of the PHA’s developments are subject to the Required Initial Assessments? **Fifteen (15)**
2. How many of the PHA’s developments are not subject to the Required Initial Assessments based on exemptions (e.g., elderly and/or disabled developments not general occupancy projects)?
- Two (2) Tuxedo Court (HOPE VI Approval)
Freedom Manor (Designated Elderly)**
3. How many Assessments were conducted for the PHA’s covered developments?
- Fifteen (15)**
4. Identify PHA developments that may be appropriate for conversion based on the Required Initial Assessments:
- None**

Development Name	Number of Units

5. If the PHA has not completed the Required Initial Assessments, describe The status of these assessments:

N/A

C. Reserved for Conversions pursuant to Section 33 of the U.S. Housing Act of 1937

Homeownership Programs Administered by the PHA

[24 CFR Part 903.7 9 (k)]

A. Public Housing

Exemptions from Component 11A: Section 8 only PHAs are not required to complete 11A.

1. Yes No: Does the PHA administer any homeownership programs administered by the PHA under an approved section 5(h) homeownership program (42 U.S.C. 1437c(h)), or an approved HOPE I program (42 U.S.C. 1437aaa) or has the PHA applied or plan to apply to administer any homeownership programs under section 5(h), the HOPE I program, or section 32 of the U.S. Housing Act of 1937 (42 U.S.C. 1437z-4). (If “No”, skip to component 11B; if “yes”, complete one activity description for each applicable program/plan, unless eligible to complete a streamlined submission due to **small PHA** or **high performing PHA** status. PHAs completing streamlined submissions may skip to component 11B.)

2. Activity Description

Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? (If “yes”, skip to component 12. If “No”, complete the Activity Description table below.)

Public Housing Homeownership Activity Description (Complete one for each development affected)	
1a. Development name:	Mason City/Cooper Green Homes
1b. Development (project) number:	
2. Federal Program authority:	<input type="checkbox"/> HOPE I <input checked="" type="checkbox"/> 5(h) <input type="checkbox"/> Turnkey III <input type="checkbox"/> Section 32 of the USHA of 1937 (effective 10/1/99)
3. Application status: (select one)	<input checked="" type="checkbox"/> Approved; included in the PHA's Homeownership Plan/Program <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application
4. Date Homeownership Plan/Program approved, submitted, or planned for submission:	March 19, 1997
5. Number of units affected:	27
6. Coverage of action: (select one)	<input type="checkbox"/> Part of the development <input checked="" type="checkbox"/> Total development

Public Housing Homeownership Activity Description (Complete one for each development affected)	
1a. Development name:	Fountain Heights
1b. Development (project) number:	
2. Federal Program authority:	<input type="checkbox"/> HOPE I <input checked="" type="checkbox"/> 5(h) <input type="checkbox"/> Turnkey III <input type="checkbox"/> Section 32 of the USHA of 1937 (effective 10/1/99)
3. Application status: (select one)	<input checked="" type="checkbox"/> Approved; included in the PHA's Homeownership Plan/Program <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application
4. Date Homeownership Plan/Program approved, submitted, or planned for submission:	March 19, 1997
6. Number of units affected:	3
6. Coverage of action: (select one)	<input checked="" type="checkbox"/> Part of the development <input type="checkbox"/> Total development

ELYTON VILLAGE AL 1-1 DEMOLITION UNTS
Building Numbers/Addresses

<u>No.</u>	<u>Building Number</u>	<u>Address</u>	<u>Unit No.</u>
1	17	429 4 th Avenue West	111
		427 4 th Avenue West	110
		425 4 th Avenue West	109
2	102	497 A 1 st Street West	642
		497 B 1 st Street West	641
		495 A 1 st Street West	640
		495 B 1 st Street West	639
3	101	493 A 1 ST Street West	638
		493 B 1 ST Street West	637
		491 A 1 ST Street West	636
		491 B 1 ST Street West	635
		489 A 1 ST Street West	634
		489 B 1 ST Street West	633
4	92	445 1 st Street West	565
		447 1 st Street West	566
		449 1 st Street West	567
		451 1 st Street West	568
		453 1 st Street West	569
		455 1 st Street West	570
		457 1 st Street West	571
		459 1 st Street West	572
		461 1 st Street West	573
5	39	463 1 st Street West	574
		302 Elyton Parkway West	246
		304 Elyton Parkway West	247
		306 Elyton Parkway West	248
		308 Elyton Parkway West	249
6	91	310 Elyton Parkway West	250
		433 1 st Street West	559
		435 1 st Street West	560
		437 1 st Street West	561
		439 1 st Street West	562
		441 1 st Street West	563
443 1 st Street West	564		

ELYTON VILLAGE AL 1-1 DEMOLITION UNITS
Building Numbers/Addresses

<u>No.</u>	<u>Building Number</u>	<u>Address</u>	<u>Unit No.</u>
7	59	301 Elyton Parkway West	358
		303 Elyton Parkway West	359
		305 Elyton Parkway West	360
		307 Elyton Parkway West	361
		309 Elyton Parkway West	362
8	61	327 Elyton Parkway West	371
		329 Elyton Parkway West	372
		331 Elyton Parkway West	373
		333 Elyton Parkway West	374
		335 Elyton Parkway West	375
9	86	10 Village Court West	521
		12 Village Court West	522
		14 Village Court West	523
		16 Village Court West	524
		18 Village Court West	525
		20 Village Court West	526
10	85	11 Village Court West	520
		13 Village Court West	519
		15 Village Court West	518
		17 Village Court West	517

**BUILDINGS TO BE DEMO
MORTON SIMPSON VILLAGE AL 1-11**

Bldg. No.	Unit No.	Address	Bedrooms	Reason
57	375	4412-8th Ave. No.	1	Reduction in Density
57	376	4414-8th Ave. No.	4	"
57	377	4416-8th Ave. No.	4	"
57	378	4418-8th Ave. No.	1	"
58	379	4420-8th Ave. No.	1	"
58	380	4422-8th Ave. No.	4	"
58	381	4424-8th Ave. No.	4	"
58	382	4426-8th Ave. No.	1	"
63	419	827-B 44th Street	3	"
63	420	827-A 44th Street	2	"
63	421	825-B 44th Street	3	"
63	422	825-A 44th Street	2	"
63	423	823-B 44th Street	3	"
63	424	823-A 44th Street	2	"
64	425	817-A 44th Street	2	"
64	426	817-B 44th Street	3	"
64	427	819-A 44th Street	2	"
64	428	819-B 44th Street	3	"
64	429	821-A 44th Street	2	"
64	430	821-B 44th Street	3	"
65	431	815-B 44th Street	2	"
65	432	815-A 44th Street	3	"
65	433	813-B 44th Street	2	"
65	434	813-A 44th Street	3	"
65	435	811-B 44th Street	2	"
65	436	811-A 44th Street	3	"
66	437	809-B 44th Street	3	"
66	438	809-A 44th Street	2	"
66	439	807-B 44th Street	3	"

**BUILDINGS TO BE DEMO
MORTON SIMPSON VILLAGE AL 1-11**

Bldg. No.	Unit No.	Address	Bedrooms	Reason
66	440	807-A 44th Street	2	"
66	441	805-B 44th Street	3	"
66	442	805-A 44th Street	2	"
67	443	4400-A 8th Ave. No.	2	"
67	444	4400-B 8th Ave. No.	3	"
67	445	4402-A 8th Ave. No.	2	"
67	446	4402-B 8th Ave. No.	3	"
67	447	4404-A 8th Ave. No.	2	"
67	448	4404-B 8th Ave. No.	3	"
68	449	4406-A 8th Ave. No.	3	"
68	450	4406-B 8th Ave. No.	2	"
68	451	4408-A 8th Ave. No.	3	"
68	452	4408-B 8th Ave. No.	2	"
68	453	4410-A 8th Ave. No.	3	"
68	454	4410-B 8th Ave. No,	2	"

TOTAL - 44 APARTMENTS

**BUILDINGS TO BE DEMO
NORTH BIRMINGHAM HOMES 1-16**

Bldg. No.	Unit No.	Address	Bedrooms	Reason
35	47	3131-44th Ave. North	5	Structure Damage
35	48	3129-44th Ave. North	4	"
36	60	3142-43rd Ave. North	1	"
18	145	4197-31st Street North	1	"
18	146	4195-31st Street North	1	"
18	147	4193-31st Street North	1	"
18	148	4191-31st Street North	1	"
18	149	4189-31st Street North	1	"
18	150	4187-31st Street North	1	"
18	151	4185-31st Street North	1	"
18	152	4183-31st Street North	1	"
4	189	4151-30st Street North	1	"
4	190	4153-30st Street North	2	"
4	191	4155-30st Street North	3	"
4	192	4157-30st Street North	2	"
4	193	4159-30st Street North	3	"
4	194	4161-30st Street North	2	"
4	195	4163-30st Street North	3	"
4	196	4165-30st Street North	2	"
4	197	4167-30st Street North	3	"
4	198	4169-30st Street North	1	"
TOTAL - 21 APARTMENTS				

BUILDINGS TO BE DEMO
Roosevelt City AL 1-23

Bldg. No.	Unit No.	Address	Bedrooms	Reason
000028	53	6105 Warner Street	5	Structurally Damage
000006	11	6248 Owen Street	3	"
000006	12	6246 Owen Street	3	"
000038	70	6116 Victory Drive	5	"
000039	71	6117 Parker Drive	5	"
000040	72	6116 Alice Avenue	5	"
000041	73	6124 Alice Avenue	5	"
000042	74	6129 Alice Avenue	5	"
000043	75	6168 Alice Avenue	5	"
000050	88	5904 Ivy Street	5	"
000052	90	5908 Ivy Street	4	"
000052	92	5910 Ivy Street	4	"

TOTAL - 12 APARTMENTS

SECTION EIGHT PROJECT-BASED VOUCHER PROGRAM

Consistent with Section 232 of the FY2001 VA_HUD Appropriations Act (PL 106-377), the Federal Register Notice published on January 16, 2001 in 66 FR 3605, "Revisions to PHA Project-Based Assistance Program, Initial Guidance", and HUD Notice PIH 2001-4 dated January 19, 2001, the Housing Authority of the Birmingham District makes the following statements:

HABD plans to implement a Section 8 project-based voucher program in FY 2003 for 30 units designated for elderly and non-elderly families.

A Section 8 project-based program will broaden the number of programs the Authority is able to make available to Section 8 applicants and landlords. It will also provide for the long-term availability of affordable units in stable developments. In fact, such action is consistent with the City of Birmingham's Consolidated Plan under housing priority five which indicates there is support for new construction, particularly in neighborhoods where such programs as *project-based assistance would contribute significantly to revitalization*, that would also include a human service component for maintaining stability and longevity of improved housing conditions throughout the Birmingham metropolitan area.

HABD proposes construction within Birmingham city limits. However, should construction be proposed for census tract areas with poverty rates greater than 20%, HABD will comply with regulations as cited in the Federal Register Notice published on January 16, 2001 in 66 FR 3605, "Revisions to PHA Project-Based Assistance Program, Initial Guidance".

HOUSING AUTHORITY OF THE BIRMINGHAM DISTRICT

2009 PHA ANNUAL PLAN

ATTACHMENTS

CAPITAL FUNDS PROGRAMS

8.1, 8.2, AND 8.3

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part I: Summary					
PHA Name: HOUSING AUTHORITY OF THE BIRMINGHAM DISTRICT		Grant Type and Number Capital Fund Program Grant No: AL09-P001-501-09 Replacement Housing Factor Grant No: Date of CFFP:			FFY of Grant: 2009 FFY of Grant Approval:
Type of Grant <input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report					
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) ³	\$1,748,818.00			
3	1408 Management Improvements	\$190,000.00			
4	1410 Administration (may not exceed 10% of line 21)	\$450,000.00			
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	\$25,000.00			
8	1440 Site Acquisition				
9	1450 Site Improvement	\$50,000.00			
10	1460 Dwelling Structures	\$3,727,270.49			
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment				
14	1485 Demolition	\$300,000.00			
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities ⁴	\$400,000.00			

¹ To be completed for the Performance and Evaluation Report.

² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.

⁴ RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
Expires 4/30/2011

Part I: Summary					
PHA Name: HOUSING AUTHORITY OF THE BIRMINGHAM DISTRICT		Grant Type and Number Capital Fund Program Grant No: AL09-P001-501-09 Replacement Housing Factor Grant No: Date of CFFP:		FFY of Grant:2009 FFY of Grant Approval:	
Type of Grant <input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report					
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
18a	1501 Collateralization or Debt Service paid by the PHA	\$2,472,411.41			
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment				
19	1502 Contingency (may not exceed 8% of line 20)				
20	Amount of Annual Grant:: (sum of lines 2 - 19)	\$8,744,091.00			
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Activities				
23	Amount of line 20 Related to Security - Soft Costs				
24	Amount of line 20 Related to Security - Hard Costs				
25	Amount of line 20 Related to Energy Conservation Measures				
Signature of Executive Director		Date		Signature of Public Housing Director	
				Date	

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

Part II: Supporting Pages								
PHA Name: HOUSING AUTHORITY OF THE BIRMINGHAM DISTRICT		Grant Type and Number Capital Fund Program Grant No: AL09-P001-501-09 CFPP (Yes/ No): Replacement Housing Factor Grant No:			Federal FFY of Grant:			
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
1-1 Elyton Village	Building Renovations	1460		\$1,200,000.00				
Elyton Total				\$1,200,000.00				
1-4 Southtown	Site Improvements	1450		\$50,000.00				
Southtown Total				\$50,000.00				
1-6 Marks Village	Building Renovation/Interim Mod	1460		\$50,000.00				
Marks Total				\$50,000.00				
1-7 Loveman Village	Building Renovation/Interim Mod	1460		\$50,000.00				
Loveman Total				\$50,000.00				
1-9 Smithfield Court	Building Renovations	1460		\$100,000.00				
Smithfield Total				\$100,000.00				
1-11 Simpson Village	Building Renovation/Interim Mod	1460		\$50,000.00				
Simpson Total	Building Demolition	1485		\$100,000.00				
Simpson Tota				\$425,000.00				
1-13 Collegeville	Building Renovation/Roof Repairs	1460		\$75,000.00				
Collegeville Total				\$75,000.00				
1-16 N. Bhm Total	Building Demolition	1485		\$100,000.00				
N. Bhm Total				\$100,000.00				
1-17 Cooper Green	Building Renovation	1460		\$1,307,861.59				
Cooper Green Total				\$1,307,861.59				

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

Part II: Supporting Pages								
PHA Name: HOUSING AUTHORITY OF THE BIRMINGHAM DISTRICT			Grant Type and Number Capital Fund Program Grant No: AL09-P001-501-09 CFFP (Yes/ No): Replacement Housing Factor Grant No:			Federal FFY of Grant: 2009		
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
1-18 Kimbrough	Building Renovation/Roof Repairs	1460		\$75,000.00				
	Building Renovation/New Siding	1460		\$100,000.00				
Kimbrough Total				\$175,000.00				
1-21 Freedom Manor	Building Renovation	1430		\$25,000.00				
Freedom Total				\$25,000.00				
1-30 Roosevelt City	Building Renovation/Roof Repairs	1460		\$100,000.00				
	Building Demolition	1485		\$100,000.00				
Roosevelt Total				\$200,000.00				
1-55 Single Family	Development Activities	1499		\$400,000.00				
Single Family Total				\$400,000.00				
1-65 Debt Service	Bond Pool Debt Service Payment	1501		\$2,472,411.41				
PHA Wide	Mgmt Improvements	1408		\$190,000.00				
PHA Wide	Administration	1410		\$450,000.00				

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

Part III: Implementation Schedule for Capital Fund Financing Program					
PHA Name: HOUSING AUTHORITY OF THE BIRMINGHAM DISTRICT				Federal FFY of Grant: 2009	
Development Number Name/PHA-Wide Activities	All Fund Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates ¹
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	
1-1 Elyton Village	06-30-11		06-30-13		
1-4 Southtown	06-30-11		06-30-13		
1-6 Marks Village	06-30-11		06-30-13		
1-7 Loveman Village	06-30-11		06-30-13		
1-9 Smithfeld Court	06-30-11		06-30-13		
1-11 M. Simpson Village	06-30-11		06-30-13		
1-13 Collegeville	06-30-11		06-30-13		
1-16 N. Bhm Homes	06-30-11		06-30-13		
1-18 Kimbrough Homes	06-30-11		06-30-13		
1-21 Freedom Manor	06-30-11		06-30-13		
1-30 Roosevelt City	06-30-11		06-30-13		
1-55 Single Family	06-30-11		06-30-13		
1-65 Debt Service	06-30-11		06-30-13		
PHA Wide Mgmt	06-30-11		06-30-13		

¹ Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part I: Summary	
PHA Name: Housing Authority of the Birmingham District	Grant Type and Number Capital Fund Program Grant No: AL09-P001-501-08 Replacement Housing Factor Grant No: Date of CFFP:
FFY of Grant: 2008 FFY of Grant Approval:	

Type of Grant
 Original Annual Statement **Reserve for Disasters/Emergencies** **Revised Annual Statement (revision no: _____)**
 Performance and Evaluation Report for Period Ending: **Final Performance and Evaluation Report**

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) ³				
3	1408 Management Improvements	190,000	190,000	0.00	0.00
4	1410 Administration (may not exceed 10% of line 21)	450,000	450,000	0.00	0.00
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	25,000	175,000		28,291.99
8	1440 Site Acquisition				
9	1450 Site Improvement	50,000	50,000	0.00	0.00
10	1460 Dwelling Structures	5,053,779.94	4,903,779.94	0.00	0.00
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Non-dwelling Structures	50,000	50,000	0.00	0.00
13	1475 Non-dwelling Equipment	50,000	50,000	0.00	0.00
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities ⁴	400,000	400,000	0.00	0.00

¹ To be completed for the Performance and Evaluation Report.

² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.

⁴ RHF funds shall be included here.

Part I: Summary						
PHA Name: Housing Authority of the Birmingham District		Grant Type and Number Capital Fund Program Grant No: AL09-P001-501-08 Replacement Housing Factor Grant No: Date of CFFP:			FFY of Grant:2008 FFY of Grant Approval:	
Type of Grant						
<input checked="" type="checkbox"/> Original Annual Statement		<input type="checkbox"/> Reserve for Disasters/Emergencies		<input type="checkbox"/> Revised Annual Statement (revision no:)		
<input type="checkbox"/> Performance and Evaluation Report for Period Ending:			<input type="checkbox"/> Final Performance and Evaluation Report			
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹		
		Original	Revised ²	Obligated	Expended	
18a	1501 Collateralization or Debt Service paid by the PHA	2,475,311.06	2,475,311.06	0.00	0.00	
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment					
19	1502 Contingency (may not exceed 8% of line 20)					
20	Amount of Annual Grant:: (sum of lines 2 - 19)	8,744,091	8,744,091	0.00	0.00	
21	Amount of line 20 Related to LBP Activities	1,275,000	1,275,000	0.00	0.00	
22	Amount of line 20 Related to Section 504 Activities					
23	Amount of line 20 Related to Security - Soft Costs					
24	Amount of line 20 Related to Security - Hard Costs					
25	Amount of line 20 Related to Energy Conservation Measures	115,000	115,000			
Signature of Executive Director <i>Naome H. Truman</i>		Date 4-1-09		Signature of Public Housing Director		
				Date		

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

Part II: Supporting Pages								
PHA Name: Housing Authority of the Birmingham District		Grant Type and Number Capital Fund Program Grant No: AL09-P001-501-08 CFFP (Yes/ No): Replacement Housing Factor Grant No:			Federal FFY of Grant: 2008			
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
AL 1-1 Elyton Village	A&E Fees	1430			100,000	100,000	28,291.99	
	Building Renovation	1460		1,200,000	1,200,000			
Elyton Village Total				1,200,000	1,300,000			
AL 1-4 Southtown	Site Improvements	1450		50,000	50,000			
Southtown Total				50,000	50,000			
AL 1-6 Marks Village	LBP Activities/Interim Mod	1460	85 units	425,000	425,000			
	Management Renovations	1470		50,000	50,000			
Marks Village Total				475,000	475,000			
AL 1-7 Loveman	LBP Activities/Interim Mod	1460	85 units	425,000	425,000			
	Building Renovations/Roof Repairs	1460		50,000	50,000			
Loveman Total				475,000	475,000			
AL 1-9 Smithfield	Building Renovations/Roof Repairs	1460		100,000	100,000			
	Building Renovations/Structural Units	1430		25,000	25,000			
Smithfield Total				125,000	125,000			
AL 1-11 M. Simpson	LBP Activities/Interim Mod	1460	85 units	425,000	425,000			
	Building Renovations/Roof Repairs	1460		75,000	75,000			
M. Simpson Total				500,000	500,000			
AL 1-13 Collegeville	Building Renovations/Roof Repairs	1460		75,000	75,000			
Collegeville Total				75,000	75,000			

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

Part II: Supporting Pages								
PHA Name: Housing Authority of the Birmingham District		Grant Type and Number Capital Fund Program Grant No: AL09-P001-501-08 CFFP (Yes/ No): Replacement Housing Factor Grant No:			Federal FFY of Grant: 2008			
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
AL 1-17 Cooper Green	Building Renovations	1460		2,003,779.94	1,853,779.94			
Cooper Green Total				2,003,779.94	1,853,779.94			
AL 1-18 Kimbrough	Building Renovations/Roof Repairs	1460		75,000	75,000			
	Building Renovations/New Siding	1460		100,000	100,000			
Kimbrough Total				175,000	175,000			
AL 1-30 Roosevelt	Building Renovations/Roof Repairs	1460		100,000	100,000			
Roosevelt Total				100,000	100,000			
AL 1-50 Central Office	HVAC Renovations	1475		50,000	50,000			
Central Office Total				50,000	50,000			
AL 1-55 Single Family	Development Activities	1499		400,000	400,000			
Single Family Total				400,000	400,000			
AL 1-65 Debt Service	Bond Pool Debt Service Payment	1501		2,475,311.06	2,475,311.06			
Debt Service Total				2,475,311.06	2,475,311.06			

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

Part II: Supporting Pages								
PHA Name: Housing Authority of the Birmingham District		Grant Type and Number Capital Fund Program Grant No: AL09-P001-501-08 CFFP (Yes/ No): Replacement Housing Factor Grant No:			Federal FFY of Grant: 2008			
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
PHA Wide	Management Dev Training	1408		25,000	25,000			
Management	Total			25,000	25,000			
Improvements	Resident Programs	1408		15,000	15,000			
	AL 1-1 Elyton	1408		1,000	1,000			
	AL 1-4R Southtown	1408		1,000	1,000			
	AL 1-6 Marks Village	1408		1,000	1,000			
	AL 1-7 Loveman Village	1408		1,000	1,000			
	AL 1-10 Tom Brown	1408		1,000	1,000			
	AL 1-11 Morton Simpson	1408		1,000	1,000			
	AL 1-13 Collegeville	1408		1,000	1,000			
	AL 1-14 Harris Homes	1408		1,000	1,000			
	AL 1-16 North Bham Homes	1408		1,000	1,000			
	AL 1-17 Cooper Green	1408		1,000	1,000			
	AL 1-18 Kimbrough Homes	1408		1,000	1,000			
	AL 1-21 Freedom Manor	1408		1,000	1,000			
	AL 1-23 Ben Greene	1408		1,000	1,000			
	AL 1-30 Roosevelt City	1408		1,000	1,000			

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

Part II: Supporting Pages								
PHA Name: Housing Authority of the Birmingham District			Grant Type and Number Capital Fund Program Grant No: AL09-P001-501-08 CFPP (Yes/ No): Replacement Housing Factor Grant No:			Federal FFY of Grant: 2008		
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
	Summer Day Camp	1408		120,000	120,000			
	AL 1-1 Elyton	1408		8,000	8,000			
	AL 1-4R Southtown	1408		8,000	8,000			
	AL 1-6 Marks Village	1408		8,000	8,000			
	AL 1-7 Loveman Village	1408		8,000	8,000			
	AL 1-9 Smithfield	1408		8,000	8,000			
	AL 1-10 Tom Brown	1408		8,000	8,000			
	AL 1-11 Morton Simpson	1408		8,000	8,000			
	AL 1-13 Collegeville	1408		8,000	8,000			
	AL 1-14 Harris Homes	1408		8,000	8,000			
	AL 1-16 North Bham Homes	1408		8,000	8,000			
	AL 1-17 Cooper Green	1408		8,000	8,000			
	AL 1-18 Kimbrough Homes	1408		8,000	8,000			
	AL 1-21 Freedom Manor	1408		8,000	8,000			
	AL 1-23 Ben Green	1408		8,000	8,000			
	AL 1-30 Roosevelt City	1408		8,000	8,000			

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

Part III: Implementation Schedule for Capital Fund Financing Program					
PHA Name:				Federal FFY of Grant:	
Development Number Name/PHA-Wide Activities	All Fund Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates ¹
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	
AL 1-1 Elyton	6/13/10		6/13/12		
AL 1-4 Southtown	6/13/10		6/13/12		
AL 1-6 Marks Village	6/13/10		6/13/12		
AL 1-7 Loveman	6/13/10		6/13/12		
AL 1-9 Smithfield	6/13/10		6/13/12		
AL 1-11 Morton Simpson	6/13/10		6/13/12		
AL 1-13 Collegeville	6/13/10		6/13/12		
AL 1-17 Cooper Green	6/13/10		6/13/12		
AL 1-18 Kimbrough	6/13/10		6/13/12		
AL 1-30 Roosevelt	6/13/10		6/13/12		
AL 1-50 Central Office	6/13/10		6/13/12		
AL 1/55 Scattered Houses	6/13/10		6/13/12		
Debt Service	6/13/10		6/13/12		
PHA Wide Mgmt Improvements	6/13/10		6/13/12		

¹ Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part I: Summary	
PHA Name: Housing Authority of the Birmingham District	Grant Type and Number Capital Fund Program Grant No: AL09-P001-501-07 Replacement Housing Factor Grant No: Date of CFFP:
FFY of Grant: 2007 FFY of Grant Approval:	

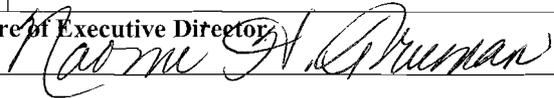
Type of Grant
 Original Annual Statement Reserve for Disasters/Emergencies Revised Annual Statement (revision no:1)
 Performance and Evaluation Report for Period Ending: Final Performance and Evaluation Report

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) ³				
3	1408 Management Improvements	340,000.00	100,480.00	76,365.60	76,365.60
4	1410 Administration (may not exceed 10% of line 21)	450,000.00	941,180.00	0.00	0.00
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	4,784,937.92	5,883,777.92	0.00	0.00
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Non-dwelling Structures	350,500.00			
13	1475 Non-dwelling Equipment				
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities ⁴	1,000,000.00	0.00	0.00	0.00

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
Expires 4/30/2011

Part I: Summary					
PHA Name: Housing Authority of the Birmingham District		Grant Type and Number Capital Fund Program Grant No: AL09-P001-501-07 Replacement Housing Factor Grant No: Date of CFFP:		FFY of Grant:2007 FFY of Grant Approval:	
Type of Grant <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input checked="" type="checkbox"/> Revised Annual Statement (revision no: 1) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report					
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
18a	1501 Collateralization or Debt Service paid by the PHA	2,486,371.08	2,486,371.08	2,486,371.08	2,486,371.08
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment				
19	1502 Contingency (may not exceed 8% of line 20)				
20	Amount of Annual Grant:: (sum of lines 2 - 19)	9,411,809.00	9,411,809.00	2,562,736.68	2,562,736.68
21	Amount of line 20 Related to LBP Activities	1,702,875.00	1,702,875.00	0.00	0.00
22	Amount of line 20 Related to Section 504 Activities				
23	Amount of line 20 Related to Security - Soft Costs				
24	Amount of line 20 Related to Security - Hard Costs				
25	Amount of line 20 Related to Energy Conservation Measures				
Signature of Executive Director 		Date 4-1-09		Signature of Public Housing Director	
				Date	

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

Part II: Supporting Pages								
PHA Name: Housing Authority of the Birmingham District		Grant Type and Number Capital Fund Program Grant No: AL09-P001-501-07 CFFP (Yes/ No): Replacement Housing Factor Grant No:			Federal FFY of Grant: 2007			
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
AL 1-1 Elyton Village	Building Renovation	1460		1,692,562.37				
Elyton Village Total				1,692,562.37				
AL 1-6 Marks Village	Building Renovations/Interim Mod	1460		422,750.00	422,750.00			
	Management Renovations	1470		300,000.00	300,000.00			
Marks Village Total				722,750.00	722,750.00			
AL 1-7 Loveman	Building Renovations/Interim Mod	1460		531,250.00	531,250.00			
Loveman Total				531,250.00	531,250.00			
AL 1-11 M. Simpson	Building Renovations/Interim Mod	1460		448,875.00	448,875.00			
M. Simpson Total				448,875.00	448,875.00			
AL 1-17 Cooper Green	Building Renovations	1460		1,686,978.37	4,180,902.92			
Cooper Green Total				1,686,978.37	4,180,902.92			
AL 1-50 Central Office	Building Renovations	1470		50,000.00				
Central Office Total				50,000.00				
AL 1-55 Single Family	Development Activities	1499		1,000,000.00				
Single Family Total				1,000,000.00				
AL 1-65 Debt Service	Bond Pool Debt Service Payment	1501		2,489,393.26	2,486,371.08			
Debt Service Total				2,489,393.26	2,486,371.08			

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

Part II: Supporting Pages								
PHA Name: Housing Authority of the Birmingham District			Grant Type and Number Capital Fund Program Grant No: AL09-P001-501-07 CFPP (Yes/ No): Replacement Housing Factor Grant No:			Federal FFY of Grant: 2007		
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
	Management Dev Training	1408		25,000	25,000	885.60	885.60	
PHA								
Management	Resident Programs	1408		15,000				
Improvements	AL 1-1 Elyton Village	1408		1,000				
	AL 1-4R Southtown	1408		1,000				
	AL 1-6 Marks Village	1408		1,000				
	AL 1-7 Loveman	1408		1,000				
	AL 1-9 Smithfield Court	1408		1,000				
	AL 1-10 Tom Brown Village	1408		1,000				
	AL 1-11 Morton Simpson Village	1408		1,000				
	AL 1-13 Collegeville	1408		1,000				
	AL 1-14 Harris Homes	1408		1,000				
	AL 1-16 North Birmingham Homes	1408		1,000				
	AL 1-17 Cooper Green Homes	1408		1,000				
	AL 1-18 Kimbrough Homes	1408		1,000				
	AL 1-21 Freedom Manor	1408		1,000				
	AL 1-23 Ben Green Village	1408		1,000				
	AL 1-30 Roosevelt City	1408		1,000				

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

Part II: Supporting Pages								
PHA Name: Housing Authority of the Birmingham District		Grant Type and Number Capital Fund Program Grant No: AL09-P001-501-07 CFFP (Yes/ No): Replacement Housing Factor Grant No:			Federal FFY of Grant: 2007			
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
	SUMMER DAY CAMP	1408		120,000	75,480.00	75,480.00	75,480.00	
	AL 1-1 Elyton Village	1408		8,000				
	AL 1-4R Southtown	1408		8,000	8,286.69	8,286.69	8,286.69	
	AL 1-6 Marks Village	1408		8,000				
	AL 1-7 Loveman	1408		8,000	8,286.69	8,286.69	8,286.69	
	AL 1-9 Smithfield Court	1408		8,000	8,286.69	8,286.69	8,286.69	
	AL 1-10 Tom Brown Village	1408		8,000	8,286.69	8,286.69	8,286.69	
	AL 1-11 Morton Simpson Village	1408		8,000	8,286.69	8,286.69	8,286.69	
	AL 1-13 Collegeville	1408		8,000				
	AL 1-14 Harris Homes	1408		8,000	899.80	899.80	899.80	
	AL 1-16 North Birmingham Homes	1408		8,000	8,286.69	8,286.69	8,286.69	
	AL 1-17 Cooper Green Homes	1408		8,000				
	AL 1-18 Kimbrough Homes	1408		8,000	8,286.69	8,286.69	8,286.69	
	AL 1-21 Freedom Manor	1408		8,000				
	AL 1-23 Ben Green Village	1408		8,000	8,286.69	8,286.69	8,286.69	
	AL 1-30 Roosevelt City	1408		8,000	8,286.69	8,286.69	8,286.69	

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

Part II: Supporting Pages								
PHA Name: Housing Authority of the Birmingham District			Grant Type and Number Capital Fund Program Grant No: AL09-P001-501-07 CFFP (Yes/ No): Replacement Housing Factor Grant No:			Federal FFY of Grant: 2007		
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
	COMPUTER HARD/SOFTWARE	1408		150,000				
	AL 1-1 Elyton Village	1408		7,500				
	AL 1-4R Southtown	1408		7,500				
	AL 1-6 Marks Village	1408		7,500				
	AL 1-7 Loveman	1408		7,500				
	AL 1-9 Smithfield Court	1408		7,500				
	AL 1-10 Tom Brown Village	1408		7,500				
	AL 1-11 Morton Simpson Village	1408		7,500				
	AL 1-13 Collegeville	1408		7,500				
	AL 1-14 Harris Homes	1408		7,500				
	AL 1-16 North Birmingham Homes	1408		7,500				
	AL 1-17 Cooper Green Homes	1408		7,500				
	AL 1-18 Kimbrough Homes	1408		7,500				
	AL 1-21 Freedom Manor	1408		7,500				
	AL 1-23 Ben Green Village	1408		7,500				
	AL 1-30 Roosevelt City	1408		7,500				
	AL 1-50 Central Office	1408		30,000				
	AL 1-00 Section 8	1408		7,500				

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

Part III: Implementation Schedule for Capital Fund Financing Program					
PHA Name: Housing Authority of the Birmingham District				Federal FFY of Grant: 2007	
Development Number Name/PHA-Wide Activities	All Fund Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates ¹
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	
AL 1-1 Elyton Village	9/30/09		9/30/11		
AL 1-6 Marks Village	9/30/09		9/30/11		
AL 1-7 Loveman Village	9/30/09		9/30/11		
AL 1-11 Morton Simpson	9/30/09		9/30/11		
AL 1-17 Cooper Green	9/30/09		9/30/11		
AL 1-50 Central Office	9/30/09		9/30/11		
AL 1-55 Scattered Houses	9/30/09		9/30/11		
Debt Service	9/30/09		9/30/11		
PHA Wide Mgmt Improvemnts	9/30/09		9/30/11		

¹ Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part I: Summary	
PHA Name: Housing Authority of the Birmingham District	Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: AL09-R001-501-07 Date of CFFP:
FFY of Grant: 2007 FFY of Grant Approval:	

Type of Grant
 Original Annual Statement Reserve for Disasters/Emergencies Revised Annual Statement (revision no:)
 Performance and Evaluation Report for Period Ending: Final Performance and Evaluation Report

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) ³				
3	1408 Management Improvements				
4	1410 Administration (may not exceed 10% of line 21)				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures				
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment				
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities ⁴	13,088.00			

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part I: Summary						
PHA Name: Housing Authority of the Birmingham District		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: AL09-R001-501-07 Date of CFFP:			FFY of Grant:2007 FFY of Grant Approval:	
Type of Grant						
<input checked="" type="checkbox"/> Original Annual Statement		<input type="checkbox"/> Reserve for Disasters/Emergencies		<input type="checkbox"/> Revised Annual Statement (revision no:)		
<input type="checkbox"/> Performance and Evaluation Report for Period Ending:			<input type="checkbox"/> Final Performance and Evaluation Report			
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹		
		Original	Revised ²	Obligated	Expended	
18a	1501 Collateralization or Debt Service paid by the PHA					
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment					
19	1502 Contingency (may not exceed 8% of line 20)					
20	Amount of Annual Grant:: (sum of lines 2 - 19)	13,088.00				
21	Amount of line 20 Related to LBP Activities					
22	Amount of line 20 Related to Section 504 Activities					
23	Amount of line 20 Related to Security - Soft Costs					
24	Amount of line 20 Related to Security - Hard Costs					
25	Amount of line 20 Related to Energy Conservation Measures					
Signature of Executive Director <i>Naome A. Truman</i>		Date 4-1-09		Signature of Public Housing Director		
				Date		

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

Part I: Summary			
PHA Name:	<table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width:70%;">Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: AL09-R001-502-07 Date of CFFP:</td> <td style="width:30%;">FFY of Grant: 2007 FFY of Grant Approval:</td> </tr> </table>	Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: AL09-R001-502-07 Date of CFFP:	FFY of Grant: 2007 FFY of Grant Approval:
Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: AL09-R001-502-07 Date of CFFP:	FFY of Grant: 2007 FFY of Grant Approval:		

Type of Grant	
<input checked="" type="checkbox"/> Original Annual Statement	<input type="checkbox"/> Reserve for Disasters/Emergencies
<input type="checkbox"/> Performance and Evaluation Report for Period Ending:	<input type="checkbox"/> Revised Annual Statement (revision no:)
	<input type="checkbox"/> Final Performance and Evaluation Report

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) ³				
3	1408 Management Improvements				
4	1410 Administration (may not exceed 10% of line 21)				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures				
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment				
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities ⁴	1,475,693.00		95,982.00	95,982.00

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
Expires 4/30/2011

Part I: Summary					
PHA Name: Housing Authority of the Birmingham District		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: AL09-R001-502-07 Date of CFFP:		FFY of Grant:2007 FFY of Grant Approval:	
Type of Grant					
<input checked="" type="checkbox"/> Original Annual Statement		<input type="checkbox"/> Reserve for Disasters/Emergencies		<input type="checkbox"/> Revised Annual Statement (revision no:)	
<input type="checkbox"/> Performance and Evaluation Report for Period Ending:			<input type="checkbox"/> Final Performance and Evaluation Report		
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
18a	1501 Collateralization or Debt Service paid by the PHA				
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment				
19	1502 Contingency (may not exceed 8% of line 20)				
20	Amount of Annual Grant:: (sum of lines 2 - 19)	1,475,693.00		95,982.00	95,982.00
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Activities				
23	Amount of line 20 Related to Security - Soft Costs				
24	Amount of line 20 Related to Security - Hard Costs				
25	Amount of line 20 Related to Energy Conservation Measures				
Signature of Executive Director		Date		Signature of Public Housing Director	
		4-1-09			

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

Part I: Summary					
PHA Name: Housing Authority of the Birmingham District		Grant Type and Number Capital Fund Program Grant No: AL09-P001-501-06 Replacement Housing Factor Grant No: Date of CFFP:			FFY of Grant: 2006 FFY of Grant Approval:
Type of Grant <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input checked="" type="checkbox"/> Revised Annual Statement (revision no:1) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report					
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) ³	0.00	250,255.00	250,255.00	0.00
3	1408 Management Improvements	653,000.00	190,000.00	190,000.00	136,740.64
4	1410 Administration (may not exceed 10% of line 21)	450,000.00	450,000.00	450,000.00	0.00
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	100,000.00	100,000.00	100,000.00	54,980.34
8	1440 Site Acquisition				
9	1450 Site Improvement	0.00	0.00	0.00	0.00
10	1460 Dwelling Structures	4,728,753.09	5,089,856.46	5,089,856.46	1,500.00
11	1465.1 Dwelling Equipment—Nonexpendable	0.00	0.00	0.00	0.00
12	1470 Non-dwelling Structures	0.00	0.00	0.00	0.00
13	1475 Non-dwelling Equipment	0.00	0.00	0.00	0.00
14	1485 Demolition	0.00	0.00	0.00	0.00
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs	0.00	0.00	0.00	0.00
17	1499 Development Activities ⁴	1,000,000.00	851,641.63	851,641.63	0.00

¹ To be completed for the Performance and Evaluation Report.

² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.

⁴ RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
Expires 4/30/2011

Part I: Summary					
PHA Name: Housing Authority of the Birmingham District		Grant Type and Number Capital Fund Program Grant No: AL09-P001-501-06 Replacement Housing Factor Grant No: Date of CFFP:		FFY of Grant:2006 FFY of Grant Approval:	
Type of Grant					
<input type="checkbox"/> Original Annual Statement		<input type="checkbox"/> Reserve for Disasters/Emergencies		<input checked="" type="checkbox"/> Revised Annual Statement (revision no: 1)	
<input type="checkbox"/> Performance and Evaluation Report for Period Ending:		<input type="checkbox"/> Final Performance and Evaluation Report			
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
18a	1501 Collateralization or Debt Service paid by the PHA	2,485,718.91	2,485,718.91	2,485,718.91	1,870,790.00
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment				
19	1502 Contingency (may not exceed 8% of line 20)				
20	Amount of Annual Grant:: (sum of lines 2 - 19)	9,417,472.00	9,417,472.00	9,417,472.00	2,064,010.98
21	Amount of line 20 Related to LBP Activities	1,402,875.00	1,402,875.00	1,402,875.00	0.00
22	Amount of line 20 Related to Section 504 Activities				
23	Amount of line 20 Related to Security - Soft Costs				
24	Amount of line 20 Related to Security - Hard Costs				
25	Amount of line 20 Related to Energy Conservation Measures				
Signature of Executive Director <i>Norma J. Drayman</i>		Date 4-1-09		Signature of Public Housing Director Date	

¹ To be completed for the Performance and Evaluation Report.

² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.

⁴ RHF funds shall be included here.

Part II: Supporting Pages								
PHA Name: Housing Authority of the Birmingham District			Grant Type and Number Capital Fund Program Grant No: AL09-P001-501-06 CFFP (Yes/ No): Replacement Housing Factor Grant No:			Federal FFY of Grant: 2006		
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
Operations	Operations			0.00	250,255.00	250,255.00	0.00	
1/Elyton Village	Building Renovations Phase II	1460	125 Units	1,792,352.09	1,793,852.09	1,793,852.09	1,500.00	
1 Total				1,792,352.09	1,793,852.09	1,793,852.09	1,500.00	
6/Marks Village	Building Renovation	1460	60 Units	422,750.00	0.00	0.00	0.00	
6 Total				422,750.00	0.00	0.00	0.00	
7/Loveman	Building Renovation	1460	75 Units	531,250.00	0.00	0.00	0.00	
7 Total	Interim Mod-Phase II			531,250.00	0.00	0.00	0.00	
11/Morton Simpson	Building Renovation	1460	60 Units	448,875.00	0.00	0.00	0.00	
11 Total	Interim Mod-Phase II			448,875.00	0.00	0.00	0.00	
13/Collegeville	A&E Fees	1430		0.00	100,000.00	100,000.00	54,980.34	
13 Total				0.00	100,000.00	100,000.00	54,980.34	
17/Cooper Green	Building Renovation	1460		1,533,526.00	3,296,004.37	3,296,004.37	0.00	
	Development Activities	1499		0.00	851,641.63	851,641.63	0.00	
17 Total				1,533,526.00	4,147,646.00	4,147,646.00	0.00	
55/Single Family Homes	A&E Fees	1430		100,000.00	0.00	0.00	0.00	
	Development Activities	1499		1,000,000.00	0.00	0.00	0.00	
55/Total				1,100,000.00	0.00	0.00	0.00	

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

Part II: Supporting Pages								
PHA Name: Housing Authority of the Birmingham District			Grant Type and Number Capital Fund Program Grant No: AL09-P001-501-06 CFFP (Yes/ No): Replacement Housing Factor Grant No:			Federal FFY of Grant: 2006		
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
65/Debt Service	Bond Pool Debt Service Payment	1501		2,485,718.91	2,485,718.91	2,485,718.91	1,870,790.00	
65 Total				2,485,718.91	2,485,718.91	2,485,718.91	1,870,790.00	
PHA Wide	Management Dev Training	1408		25,000.00	24,500.00	24,500.00	1,309.89	
Management	Resident Programs	1408		15,000.00	15,500.00	15,500.00	15,430.75	
Improvements	Summer Day Camp	1408		120,000.00	120,000.00	120,000.00	120,000.00	
	Computer Hard/Soft Training	1408		463,000.00	0.00	0.00	0.00	
	Office Furniture/Equipment	1408		30,000.00	30,000.00	30,000.00	0.00	
	Administration	1410		450,000.00	450,000.00	450,000.00	0.00	
Total				1,103,000.00	640,000.00	640,000.00	136,740.64	
Grand				9,417,472.00	9,417,472.00	9,417,472.00	2,064,010.98	

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

Part III: Implementation Schedule for Capital Fund Financing Program					
PHA Name: Housing Authority of the Birmingham District					Federal FFY of Grant: 2006
Development Number Name/PHA-Wide Activities	All Fund Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates ¹
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	
AL 1-1 Elyton Village	9/30/08		9/30/10		
AL 1-6 Marks Village	9/30/08		9/30/10		
AL 1-7 Loveman	9/30/08		9/30/10		
AL1-11 Morton Simpson	9/30/08		9/30/10		
AL 1-17 Cooper Green	9/30/08		9/30/10		
AL 1-55 Scattered Houses	9/30/08		9/30/10		
Debt Service	9/30/08		9/30/10		
PHA Wide Mgmt Improvements	9/30/08		9/30/10		

¹ Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

Part I: Summary	
PHA Name: Housing Authority of the Birmingham District	Grant Type and Number Capital Fund Program Grant No: AL09-P001-502-06 Replacement Housing Factor Grant No: Date of CFFP:
FFY of Grant: 2006 FFY of Grant Approval:	

Type of Grant
 Original Annual Statement **Reserve for Disasters/Emergencies** **Revised Annual Statement (revision no:)**
 Performance and Evaluation Report for Period Ending: **Final Performance and Evaluation Report**

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) ³				
3	1408 Management Improvements				
4	1410 Administration (may not exceed 10% of line 21)				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	278,230.00			
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment				
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities ⁴				

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
Expires 4/30/2011

Part I: Summary					
PHA Name: Housing Authority of the Birmingham District		Grant Type and Number Capital Fund Program Grant No: AL09-P001-502-06 Replacement Housing Factor Grant No: Date of CFFP:		FFY of Grant:2006 FFY of Grant Approval:	
Type of Grant					
<input checked="" type="checkbox"/> Original Annual Statement		<input type="checkbox"/> Reserve for Disasters/Emergencies		<input type="checkbox"/> Revised Annual Statement (revision no:)	
<input type="checkbox"/> Performance and Evaluation Report for Period Ending:			<input type="checkbox"/> Final Performance and Evaluation Report		
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
18a	1501 Collateralization or Debt Service paid by the PHA				
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment				
19	1502 Contingency (may not exceed 8% of line 20)				
20	Amount of Annual Grant:: (sum of lines 2 - 19)	278,230.00			
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Activities				
23	Amount of line 20 Related to Security - Soft Costs				
24	Amount of line 20 Related to Security - Hard Costs				
25	Amount of line 20 Related to Energy Conservation Measures				
Signature of Executive Director <i>Naim H. Aruman</i>		Date 4-1-09		Signature of Public Housing Director	
				Date	

¹ To be completed for the Performance and Evaluation Report.

² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.

⁴ RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part I: Summary									
PHA Name: Housing Authority of the Birmingham District	<table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width:30%;">Grant Type and Number</td> <td>FFY of Grant: 2006 1st Increment</td> </tr> <tr> <td>Capital Fund Program Grant No:</td> <td>RHF Grant</td> </tr> <tr> <td>Replacement Housing Factor Grant No: AL09-R001-501-06</td> <td>FFY of Grant Approval:</td> </tr> <tr> <td>Date of CFFP:</td> <td></td> </tr> </table>	Grant Type and Number	FFY of Grant: 2006 1st Increment	Capital Fund Program Grant No:	RHF Grant	Replacement Housing Factor Grant No: AL09-R001-501-06	FFY of Grant Approval:	Date of CFFP:	
Grant Type and Number	FFY of Grant: 2006 1st Increment								
Capital Fund Program Grant No:	RHF Grant								
Replacement Housing Factor Grant No: AL09-R001-501-06	FFY of Grant Approval:								
Date of CFFP:									

Type of Grant
 Original Annual Statement Reserve for Disasters/Emergencies Revised Annual Statement (revision no:)
 Performance and Evaluation Report for Period Ending: Final Performance and Evaluation Report

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) ³				
3	1408 Management Improvements				
4	1410 Administration (may not exceed 10% of line 21)				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures				
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment				
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities ⁴	929,471.00			

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
Expires 4/30/2011

Part I: Summary					
PHA Name: Housing Authority of the Birmingham District	Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: AL09-R001-501-06 Date of CFFP:	FFY of Grant: 2006 1 st Increment HRF Grant FFY of Grant Approval:			
Type of Grant <input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report					
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
18a	1501 Collateralization or Debt Service paid by the PHA				
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment				
19	1502 Contingency (may not exceed 8% of line 20)				
20	Amount of Annual Grant:: (sum of lines 2 - 19)	929,471.00			
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Activities				
23	Amount of line 20 Related to Security - Soft Costs				
24	Amount of line 20 Related to Security - Hard Costs				
25	Amount of line 20 Related to Energy Conservation Measures				
Signature of Executive Director <i>Thom H. G. ...</i>		Date 4-10-09		Signature of Public Housing Director	
				Date	

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
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Part I: Summary	
PHA Name: Housing Authority of the Birmingham District	Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: AL09-R001-502-06 Date of CFFP:
FFY of Grant: 2006 2nd increment RHF Grant	
FFY of Grant Approval:	

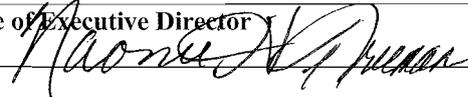
Type of Grant
 Original Annual Statement Reserve for Disasters/Emergencies Revised Annual Statement (revision no:)
 Performance and Evaluation Report for Period Ending: Final Performance and Evaluation Report

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) ³				
3	1408 Management Improvements				
4	1410 Administration (may not exceed 10% of line 21)				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures				
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment				
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities ⁴	314,189.00			

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
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U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
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Expires 4/30/2011

Part I: Summary						
PHA Name: Housing Authority of the Birmingham District		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: AL09-R001-502-06 Date of CFFP:			FFY of Grant:2006 2nd increment RHF Grant FFY of Grant Approval:	
Type of Grant <input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report						
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹		
		Original	Revised ²	Obligated	Expended	
18a	1501 Collateralization or Debt Service paid by the PHA					
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment					
19	1502 Contingency (may not exceed 8% of line 20)					
20	Amount of Annual Grant:: (sum of lines 2 - 19)	314,189.00				
21	Amount of line 20 Related to LBP Activities					
22	Amount of line 20 Related to Section 504 Activities					
23	Amount of line 20 Related to Security - Soft Costs					
24	Amount of line 20 Related to Security - Hard Costs					
25	Amount of line 20 Related to Energy Conservation Measures					
Signature of Executive Director 		Date 4-1-09		Signature of Public Housing Director 		
				Date		

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
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Part I: Summary	
PHA Name: Housing Authority of the Birmingham District	Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: AL09-R001-503-06 Date of CFFP:
FFY of Grant: 2006 FFY of Grant Approval:	

Type of Grant
 Original Annual Statement **Reserve for Disasters/Emergencies** **Revised Annual Statement (revision no:)**
 Performance and Evaluation Report for Period Ending: **Final Performance and Evaluation Report**

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) ³				
3	1408 Management Improvements				
4	1410 Administration (may not exceed 10% of line 21)				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures				
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment				
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities ⁴	27,460.00		17,534.76	17,534.76

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
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 Expires 4/30/2011

Part I: Summary					
PHA Name: Housing Authority of the Birmingham District	Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: AL09-R001-503-06 Date of CFFP:	FFY of Grant:2006 FFY of Grant Approval:			
Type of Grant					
<input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:)					
<input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report					
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
18a	1501 Collateralization or Debt Service paid by the PHA				
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment				
19	1502 Contingency (may not exceed 8% of line 20)				
20	Amount of Annual Grant:: (sum of lines 2 - 19)	27,460.00		17,534.76	17,534.76
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Activities				
23	Amount of line 20 Related to Security - Soft Costs				
24	Amount of line 20 Related to Security - Hard Costs				
25	Amount of line 20 Related to Energy Conservation Measures				
Signature of Executive Director <i>M. Armi A. Drummer</i>		Date 4-1-09		Signature of Public Housing Director	
				Date	

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

Part I: Summary	PHA Name: Housing Authority of the Birmingham District Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: AL09-R001-504-06 Date of CFFP:	FFY of Grant: 2006 FFY of Grant Approval:
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Type of Grant
 Original Annual Statement **Reserve for Disasters/Emergencies** **Revised Annual Statement (revision no:)**
 Performance and Evaluation Report for Period Ending: **Final Performance and Evaluation Report**

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) ³				
3	1408 Management Improvements				
4	1410 Administration (may not exceed 10% of line 21)				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures				
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment				
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities ⁴	9,282.00			

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
Expires 4/30/2011

Part I: Summary						
PHA Name: Housing Authority of the Birmingham District		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: AL09-R001-504-06 Date of CFFP:			FFY of Grant:2006 FFY of Grant Approval:	
Type of Grant						
<input checked="" type="checkbox"/> Original Annual Statement		<input type="checkbox"/> Reserve for Disasters/Emergencies		<input type="checkbox"/> Revised Annual Statement (revision no:)		
<input type="checkbox"/> Performance and Evaluation Report for Period Ending:			<input type="checkbox"/> Final Performance and Evaluation Report			
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹		
		Original	Revised ²	Obligated	Expended	
18a	1501 Collateralization or Debt Service paid by the PHA					
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment					
19	1502 Contingency (may not exceed 8% of line 20)					
20	Amount of Annual Grant:: (sum of lines 2 - 19)	9,282.00				
21	Amount of line 20 Related to LBP Activities					
22	Amount of line 20 Related to Section 504 Activities					
23	Amount of line 20 Related to Security - Soft Costs					
24	Amount of line 20 Related to Security - Hard Costs					
25	Amount of line 20 Related to Energy Conservation Measures					
Signature of Executive Director <i>Naomi A. ...</i>			Signature of Public Housing Director		Date	
					4-1-09	

¹ To be completed for the Performance and Evaluation Report.

² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.

⁴ RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part I: Summary					
PHA Name: Housing Authority of the Birmingham District		Grant Type and Number Capital Fund Program Grant No: AL09-P001-501-05 Replacement Housing Factor Grant No: Date of CFFP:			FFY of Grant: 2005 FFY of Grant Approval:
Type of Grant <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input checked="" type="checkbox"/> Revised Annual Statement (revision no:1) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report					
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) ³	0.00	526,329.59	526,329.59	526,329.59
3	1408 Management Improvements	653,000.00	309,281.88	309,281.88	235,608.67
4	1410 Administration (may not exceed 10% of line 21)	450,000.00	250,000.00	250,000.00	0.00
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	400,000.00	930,000.00	930,000.00	142,384.48
8	1440 Site Acquisition				
9	1450 Site Improvement	0.00	0.00	0.00	0.00
10	1460 Dwelling Structures	2,991,551.91	2,228,286.94	2,228,286.94	177,911.64
11	1465.1 Dwelling Equipment—Nonexpendable	0.00	160,500.00	160,500.00	0.00
12	1470 Non-dwelling Structures	0.00	0.00	0.00	0.00
13	1475 Non-dwelling Equipment	0.00	0.00	0.00	0.00
14	1485 Demolition	0.00	90,153.50	90,153.50	90,153.50
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs	0.00	0.00	0.00	0.00
17	1499 Development Activities ⁴	2,855,025.83	2,855,025.83	2,855,025.83	0.00

¹ To be completed for the Performance and Evaluation Report.

² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.

⁴ RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part I: Summary					
PHA Name: Housing Authority of the Birmingham District		Grant Type and Number Capital Fund Program Grant No: AL09-P001-501-05 Replacement Housing Factor Grant No: Date of CFFP:		FFY of Grant:2005 FFY of Grant Approval:	
Type of Grant					
<input type="checkbox"/> Original Annual Statement		<input type="checkbox"/> Reserve for Disasters/Emergencies		<input checked="" type="checkbox"/> Revised Annual Statement (revision no: 1)	
<input type="checkbox"/> Performance and Evaluation Report for Period Ending:			<input type="checkbox"/> Final Performance and Evaluation Report		
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
18a	1501 Collateralization or Debt Service paid by the PHA	2,489,393.26	2,489,393.26	2,489,393.26	2,489,393.26
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment				
19	1502 Contingency (may not exceed 8% of line 20)				
20	Amount of Annual Grant:: (sum of lines 2 - 19)	9,838,971.00	9,838,971.00	9,838,971.00	5,048,620.86
21	Amount of line 20 Related to LBP Activities	2,991,551.91	2,228,286.94	2,228,286.94	177,911.64
22	Amount of line 20 Related to Section 504 Activities				
23	Amount of line 20 Related to Security - Soft Costs				
24	Amount of line 20 Related to Security - Hard Costs				
25	Amount of line 20 Related to Energy Conservation Measures				
Signature of Executive Director <i>Naomi A. ...</i>		Date 4-1-09		Signature of Public Housing Director	
				Date	

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

Part II: Supporting Pages								
PHA Name: Housing Authority of the Birmingham District			Grant Type and Number Capital Fund Program Grant No: AL09-P001-501-05 CFPP (Yes/ No): Replacement Housing Factor Grant No:			Federal FFY of Grant: 2005		
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
Operations	Operations			0.00	526,329.59	526,329.59	526,329.59	
1/Elyton Village	Building Renovations	1460	125 Units	881,876.91	881,876.91	881,876.91	209,940.50	
1/Elyton Village	Building Renovations	1499		0.00	1,555,025.83	1,555,025.83	0.00	
1 Total	Interim Mod-Phase I			881,876.91	2,436,902.74	2,436,902.74	209,940.50	
6/Marks Village	Building Renovation	1430		200,000.00	0.00	0.00	0.00	
6/Marks Village	Interim Mod-Phase I	1460	60 Units	422,750.00	422,750.00	422,750.00	107,112.50	
6 Total				622,750.00	422,750.00	422,750.00	107,112.50	
7/Loveman	Building Renovation	1460	75 Units	531,250.00	531,250.00	531,250.00	480,946.98	
7/Total	Interim Mod-Phase I			531,250.00	531,250.00	531,250.00	480,946.98	
11/Morton Simpson	Building Renovation	1460	60 Units	448,875.00	392,410.03	392,410.03	53,867.77	
11/Total	Interim Mod-Phase I			448,875.00	392,410.03	392,410.03	53,867.77	
13/Collegeville	Dwelling Equip-Air Conditioning	1465		0.00	160,500.00	160,500.00	31,320.96	
	Building Renovation	1430		0.00	0.00	0.00	4,000.00	
13/Total				0.00	160,500.00	160,500.00	35,320.96	

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

Part II: Supporting Pages								
PHA Name: Housing Authority of the Birmingham District			Grant Type and Number Capital Fund Program Grant No: AL09-P001-501-05 CFFP (Yes/ No): Replacement Housing Factor Grant No:			Federal FFY of Grant: 2005		
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
16/ N. Birmingham	Building Renovation	1460	285 Units	706,800.00	0.00	0.00	0.00	
16/Total	Interim Mod-Phase I			706,800.00	0.00	0.00	0.00	
17/Cooper Green	A&E Services	1430		0.00	530,000.00	530,000.00	355,705.77	
	Building Renovations	1499		0.00	1,300,000.00	1,300,000.00	0.00	
17/Total					1,830,000.00	1,830,000.00	355,705.77	
Bond Fund	Debt Service Payment	1501		2,489,393.26	2,489,393.26	2,489,393.26	2,489,393.26	
Total				2,489,393.26	2,489,393.26	2,489,393.26	2,489,393.26	
50/Admin Building	New Central Office	1499		1,555,025.83	0.00	0.00	0.00	
50/Total				1,555,025.83	0.00	0.00	0.00	
55/Scattered Homes	Single Family Houses	1430		200,000.00	200,000.00	200,000.00	41,220.79	
	Community Center & DayCare	1485		0.00	90,153.50	90,153.50	90,153.50	
	Scattered Homes	1499		1,300,000.00	0.00	0.00	0.00	
55/Total				1,500,000.00	290,153.50	290,153.50	131,374.29	
	Inspectors Salaries & Benefits	1430		0.00	200,000.00	200,000.00	229,893.38	
Total				0.00	200,000	200,000	229,893.38	
PHA Wide	Management Dev Training	1408		25,000.00	25,000.00	25,000.00	2,844.33	
Management	Resident Programs	1408		15,000.00	34,281.88	34,281.88	34,281.88	
Improvements	Summer Day Camp	1408		120,000.00	120,000.00	120,000.00	120,000.00	
	Computer Hard/Soft Training	1408		463,000.00	100,000.00	100,000.00	58,204.60	
	Office Furniture/Equipment	1408		30,000.00	30,000.00	30,000.00	21,961.29	
Total				653,000	309,281.88	309,281.88	237,292.10	
	Administration	1410		450,000.00	250,000.00	250,000.00	191,443.76	
GRAND TOTAL				9,838,971.00	9,838,971.00	9,838,971.00	5,048,620.86	

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

Part III: Implementation Schedule for Capital Fund Financing Program					
PHA Name: Housing Authority of the Birmingham District				Federal FFY of Grant: 2005	
Development Number Name/PHA-Wide Activities	All Fund Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates ¹
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	
AL 1-1 Elyton Village	9/30/07		9/30/09		
AL 1-6 Marks Village	9/30/07		9/30/09		
AL 1-7 Loveman Village	9/30/07		9/30/09		
AL 1-11 Morton Simpson	9/30/07		9/30/09		
AL 1-16 N. Bham Homes	9/30/07		9/30/09		
Bond Fund	9/30/07		9/30/09		
AL 1-50 Administration	9/30/07		9/30/09		
AL 1-55 Scattered Houses	9/30/07		9/30/09		
AL 1-33 PHA Wide	9/30/07		9/30/09		

¹ Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part I: Summary	PHA Name: Housing Authority of the Birmingham District	Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: AL09-R001-501-05 Date of CFFP:	FFY of Grant: 2005 1st increment RHF Grant FFY of Grant Approval:
------------------------	---	--	---

Type of Grant
 Original Annual Statement Reserve for Disasters/Emergencies Revised Annual Statement (revision no:)
 Performance and Evaluation Report for Period Ending: Final Performance and Evaluation Report

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) ³				
3	1408 Management Improvements				
4	1410 Administration (may not exceed 10% of line 21)				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures				
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment				
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities ⁴	1,039,729.00			

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

Part I: Summary					
PHA Name: Housing Authority of the Birmingham District		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: AL09-R001-501-05 Date of CFFP:		FFY of Grant: 2005 1 st increment RHF Grant FFY of Grant Approval:	
Type of Grant <input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report					
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
18a	1501 Collateralization or Debt Service paid by the PHA				
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment				
19	1502 Contingency (may not exceed 8% of line 20)				
20	Amount of Annual Grant:: (sum of lines 2 - 19)	1,039,729.00			
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Activities				
23	Amount of line 20 Related to Security - Soft Costs				
24	Amount of line 20 Related to Security - Hard Costs				
25	Amount of line 20 Related to Energy Conservation Measures				
Signature of Executive Director <i>Raoni K. Aruman</i>		Date <i>4-1-09</i>		Signature of Public Housing Director _____ Date _____	

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
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⁴ RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part I: Summary	
PHA Name: Housing Authority of the Birmingham District	Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: AL09-R001-502-05 Date of CFFP:
FFY of Grant: 2005 2 nd increment RHF Grant FFY of Grant Approval:	

Type of Grant
 Original Annual Statement Reserve for Disasters/Emergencies Revised Annual Statement (revision no:)
 Performance and Evaluation Report for Period Ending: Final Performance and Evaluation Report

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) ³				
3	1408 Management Improvements				
4	1410 Administration (may not exceed 10% of line 21)				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures				
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment				
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities ⁴	332,456.00			

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

Part I: Summary					
PHA Name: Housing Authority of the Birmingham District		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: AL09-R001-502-05 Date of CFFP:		FFY of Grant: 2005 2 nd increment RHF Grant FFY of Grant Approval:	
Type of Grant <input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report					
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
18a	1501 Collateralization or Debt Service paid by the PHA				
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment				
19	1502 Contingency (may not exceed 8% of line 20)				
20	Amount of Annual Grant:: (sum of lines 2 - 19)	332,456.00			
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Activities				
23	Amount of line 20 Related to Security - Soft Costs				
24	Amount of line 20 Related to Security - Hard Costs				
25	Amount of line 20 Related to Energy Conservation Measures				
Signature of Executive Director <i>Rhonda A. Drummer</i>		Date 4-1-09		Signature of Public Housing Director Date	

¹ To be completed for the Performance and Evaluation Report.

² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

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⁴ RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part I: Summary	
PHA Name: Housing Authority of the Birmingham District	Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: AL09-R001-501-04 Date of CFFP:
FFY of Grant: 2004 1ST Increment RHF Grant FFY of Grant Approval:	

Type of Grant
 Original Annual Statement Reserve for Disasters/Emergencies Revised Annual Statement (revision no:)
 Performance and Evaluation Report for Period Ending: Final Performance and Evaluation Report

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) ³				
3	1408 Management Improvements				
4	1410 Administration (may not exceed 10% of line 21)				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures				
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment				
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities ⁴	1,324,411.00			

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⁴ RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part I: Summary						
PHA Name: Housing Authority of the Birmingham District		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: AL09-R001-501-04 Date of CFFP:			FFY of Grant: 2004 1 st Increment RHF Grant FFY of Grant Approval:	
Type of Grant						
<input checked="" type="checkbox"/> Original Annual Statement		<input type="checkbox"/> Reserve for Disasters/Emergencies		<input type="checkbox"/> Revised Annual Statement (revision no:)		
<input type="checkbox"/> Performance and Evaluation Report for Period Ending:		<input type="checkbox"/> Final Performance and Evaluation Report				
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹		
		Original	Revised ²	Obligated	Expended	
18a	1501 Collateralization or Debt Service paid by the PHA					
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment					
19	1502 Contingency (may not exceed 8% of line 20)					
20	Amount of Annual Grant:: (sum of lines 2 - 19)	1,324,411.00				
21	Amount of line 20 Related to LBP Activities					
22	Amount of line 20 Related to Section 504 Activities					
23	Amount of line 20 Related to Security - Soft Costs					
24	Amount of line 20 Related to Security - Hard Costs					
25	Amount of line 20 Related to Energy Conservation Measures					
Signature of Executive Director <i>Thommas A. Arman</i>		Date 4-1-09		Signature of Public Housing Director		
				Date		

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² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

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Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part I: Summary	PHA Name: Housing Authority of the Birmingham District Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: AL09-R001-502-04 Date of CFFP:	FFY of Grant: 2004 2nd Increment RHF Grant FFY of Grant Approval:
------------------------	---	---

Type of Grant
 Original Annual Statement Reserve for Disasters/Emergencies Revised Annual Statement (revision no:)
 Performance and Evaluation Report for Period Ending: Final Performance and Evaluation Report

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) ³				
3	1408 Management Improvements				
4	1410 Administration (may not exceed 10% of line 21)				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures				
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment				
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities ⁴	27,084.00			

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⁴ RHF funds shall be included here.

Part I: Summary		
PHA Name: Housing Authority of the Birmingham District	Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: AL09-R001-502-04 Date of CFFP:	FFY of Grant: 2004 2 nd Increment RHF Grant FFY of Grant Approval:

Type of Grant
 Original Annual Statement Reserve for Disasters/Emergencies Revised Annual Statement (revision no:)
 Performance and Evaluation Report for Period Ending: Final Performance and Evaluation Report

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
18a	1501 Collateralization or Debt Service paid by the PHA				
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment				
19	1502 Contingency (may not exceed 8% of line 20)				
20	Amount of Annual Grant:: (sum of lines 2 - 19)	27,084.00			
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Activities				
23	Amount of line 20 Related to Security - Soft Costs				
24	Amount of line 20 Related to Security - Hard Costs				
25	Amount of line 20 Related to Energy Conservation Measures				

Signature of Executive Director <i>Naomi K. Pruman</i>	Date 4-1-09	Signature of Public Housing Director	Date
--	-----------------------	---	-------------

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² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
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⁴ RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part I: Summary	PHA Name: Housing Authority of the Birmingham District	Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: AL09-R001-502-03 Date of CFFP:	FFY of Grant: 2003 FFY of Grant Approval:
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Type of Grant
 Original Annual Statement Reserve for Disasters/Emergencies Revised Annual Statement (revision no:)
 Performance and Evaluation Report for Period Ending: Final Performance and Evaluation Report

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) ³				
3	1408 Management Improvements				
4	1410 Administration (may not exceed 10% of line 21)				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures				
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment				
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities ⁴	23,145.00			

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² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
Expires 4/30/2011

Part I: Summary						
PHA Name: Housing Authority of the Birmingham District		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: AL09-R001-502-03 Date of CFFP:			FFY of Grant:2003 FFY of Grant Approval:	
Type of Grant <input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report						
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹		
		Original	Revised ²	Obligated	Expended	
18a	1501 Collateralization or Debt Service paid by the PHA					
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment					
19	1502 Contingency (may not exceed 8% of line 20)					
20	Amount of Annual Grant:: (sum of lines 2 - 19)	23,145.00				
21	Amount of line 20 Related to LBP Activities					
22	Amount of line 20 Related to Section 504 Activities					
23	Amount of line 20 Related to Security - Soft Costs					
24	Amount of line 20 Related to Security - Hard Costs					
25	Amount of line 20 Related to Energy Conservation Measures					
Signature of Executive Director <i>Naome A. Truman</i>		Date 4-1-09		Signature of Public Housing Director		
				Date		

¹ To be completed for the Performance and Evaluation Report.

² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.

⁴ RHF funds shall be included here.

Capital Fund Program—Five-Year Action Plan

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 Expires 4/30/2011

Part I: Summary						
PHA Name/Number Housing Authority of the Birmingham District		Locality (City/County & State) Birmingham, Alabama			X Original 5-Year Plan <input type="checkbox"/> Revision No:	
A.	Development Number and Name	Work Statement for Year 1 FFY 2009	Work Statement for Year 2 FFY 2010	Work Statement for Year 3 FFY 2011	Work Statement for Year 4 FFY 2012	Work Statement for Year 5 FFY 2013
B.	Physical Improvements Subtotal	Annual Statement	\$4,999,188.84	\$4,998,755.13	\$5,007,274.65	\$5,007,719.86
C.	Management Improvements		\$190,000.00	\$190,000.00	\$190,000.00	\$190,000.00
D.	PHA-Wide Non-dwelling Structures and Equipment					
E.	Administration		\$680,000.00	\$680,000.00	\$680,000.00	\$680,000.00
F.	Other					
G.	Operations					
H.	Demolition					
I.	Development		\$400,000.00	\$400,000.00	\$400,000.00	\$400,000.00
J.	Capital Fund Financing – Debt Service		\$2,474,902.16	\$2,475,335.87	\$2,466,816.35	\$2,466,371.14
K.	Total CFP Funds		\$8,744,091.00	\$8,744,091.00	\$8,744,091.00	\$8,744,091.00
L.	Total Non-CFP Funds					
M.	Grand Total		\$8,744,091.00	\$8,744,091.00	\$8,744,091.00	\$8,744,091.00

Part I: Summary (Continuation)						
PHA Name/Number Housing Authority of the Birmingham District			Locality (City/county & State) Birmingham, Alabama		<input checked="" type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No:	
A.	Development Number and Name	Work Statement for Year 1 FFY 2009	Work Statement for Year 2 FFY 2010	Work Statement for Year 3 FFY 2011	Work Statement for Year 4 FFY 2012	Work Statement for Year 5 FFY 2013
		Annual Statement				
	1-1 Elyton Village		\$3,099,594.42	\$4,000,000.00	\$4,000,000.00	\$4,000,000.86
	1-4 Southtown		\$50,000.00	\$50,000.00	\$50,000.00	\$50,000.00
	1-6 Marks Village		\$50,000.00	\$50,000.00	\$100,000.00	\$50,000.00
	1-7 Loveman		\$50,000.00	\$50,000.00	\$100,000.00	\$50,000.00
	1-9 Smithfield		\$100,000.00	\$100,000.00	\$100,000.00	\$100,000.00
	1-10 Tom Brown		\$0.00	\$0.00	\$50,000.00	\$0.00
	1-11 Morton Simpson		\$50,000.00	\$50,000.00	\$75,000.00	\$75,000.00
	1-13 Collegeville		\$75,000.00	\$75,000.00	\$75,000.00	\$75,000.00
	1-14 Harris Homes		0.00	\$50,000.00	\$50,000.00	\$50,000.00
	1-16 North Bhm		\$100,000.00	\$100,000.00	\$100,000.00	\$100,000.00
	1-17 Cooper Green		\$1,099,594.42	\$73,755.13	\$57,274.65	\$48,755.13
	1-18 Kimbrough		\$175,000.00	\$175,000.00	\$0.00	\$175,000.00
	1-21 Freedom		\$50,000.00	\$0.00	\$0.00	\$0.00
	1-23 Ben Green		\$0.00	\$125,000.00	\$125,000.00	\$125,000.00
	1-30 Roosevelt		\$100,000.00	\$100,000.00	\$125,000.00	\$100,000.00
	1-55 Single Family		\$400,000.00	\$400,000.00	\$400,000.00	\$400,000.00
	1-65 Debt Service		\$2,474,902.16	\$2,475,335.87	\$2,466,816.35	\$2,475,335.87
	HA WIDE MGMT IMPROV		\$870,000.00	\$870,000.00	\$870,000.00	\$870,000.00

Part III: Supporting Pages – Management Needs Work Statement(s)				
Work Statement for Year 1 FFY _____	Work Statement for Year _____ FFY _____		Work Statement for Year: _____ FFY _____	
	Development Number/Name General Description of Major Work Categories	Estimated Cost	Development Number/Name General Description of Major Work Categories	Estimated Cost
See Annual Statement	HA Wide/Management Development	\$870,000.00	HA Wide/Management Development	\$870,000.00
	Subtotal of Estimated Cost	\$870,000.00	Subtotal of Estimated Cost	\$870,000.00

Bond Pool Budget

Part I: Summary

U.S. Department of Housing
And Urban Development
Office of Public and Indian Housing

OMB Approval No. 2577-0044
(exp. 04/30/2004)

PHA Name: Housing Authority of the Birmingham District, Alabama	Project Number: AL - 001	FFY (yyyy) of Grant Approval: N/A
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Original Budget
 Revised Budget / Revision Number 1
 Progress Report for Period Ending (mm/dd/yyyy) _____
 Final Progress Report

Line No.	Summary by Development Account	Total Funds Approved		Total Funds	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations				
3	1408 Management Improvements				
4	1410 Administration				
5	1415 Liquidated Damages				
6	1430 Fees and Costs				
7	1440 Site Acquisition				
8	1450 Site Improvement				
9	1460 Dwelling Structures				
10	1465.1 Dwelling Equipment - Nonexpendable				
11	1470 Non-dwelling Structures				
12	1475 Non-Dwelling Equipment				
13	1485 Demolition				
14	1495.1 Relocation Costs				
15	1498 Mod Used for Development				
16	Amount of Total Grant: (sum of lines 2-16)				
17	Amount of line 16 Related to LBP Activities				
18	Amount of line 16 Related to Security				
19	Amount of line 16 Related to Section 504 Compliance				
20	Amount of line 16 Related Energy Conservation Measures				

Signature of Executive Director Date (08/11/2005)	<p>HUD Certification: In approving this budget and providing assistance to a specific housing development(s), I hereby certify that the assistance will not be more than is necessary to make the assisted activity feasible after taking into account assistance from other government sources (24 CFR 12.50).</p> Signature of Director, Office of Public Housing / ONAP Administrator Date (mm/dd/yyyy)
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Bond Pool Budget

Part II: Supporting Pages

U.S. Department of Housing
And Urban Development
Office of Public and Indian Housing

OMB Approval No. 2577-0044
(exp. 04/30/2004)

Development Number	Description of Work Items	Development Account Number	Quantity	Funds Approved			Funds Obligated	Funds Expended
				Original	Revised	Difference		
AL 1-1 Elyton Village	01. Site Improvements Sanitary Sewer System Water Distribution Storm Sewer System Gas Distribution System Electrical Distribution System Landscaping Parking/Paving Re-Construct Existing Streets	1450	1 LS	\$3,123,600				
	02. Renovate existing apartment units. 75 apartment units One Bedroom Row Two Bedroom Row Three Bedroom Row Kitchens Bathrooms Floors Walls Ceiling Interior Doors and Frames Exterior Doors and Frames Security Screens Doors Insulated Metal Windows	1460	27 DU	\$2,543,070				
	Total			\$5,666,670				
TOTALS (this page)				\$5,666,670				

Bond Pool Budget

Part II: Supporting Pages

U.S. Department of Housing
And Urban Development
Office of Public and Indian Housing

OMB Approval No. 2577-0044
(exp. 04/30/2004)

Development Number	Description of Work Items	Development Account Number	Quantity	Funds Approved			Funds Obligated	Funds Expended
				Original	Revised	Difference		
AL 1-17 Cooper Green Homes	01. Site Improvements Grading/Top Soil/Sod/Seeding Sanitary Sewer System Water Distribution Storm Sewer System Gas Distribution System Electrical Distribution System Landscaping Parking/Paving	1450	LS	\$3,123,600				
	02. Renovate existing apartment units. 45 buildings 218 apartment units One Bedroom Row-50 Two Bedroom Row-62 Three Bedroom Row-62 Four Bedroom Row-34 Five Bedroom Row-10 Kitchens/Bathrooms Floors/Walls/Ceiling Interior Doors and Frames Exterior Doors and Frames Security Screens Doors Insulated Metal Windows	1460	218 DU	\$17,670,610				
	04. Construct non-dwelling structures. Recreation Building Day-care Building Management Building	1470	1 BLDG 1 BLDG 1 BLDG	\$925,000 \$550,000 \$650,000				
	Total			\$2,125,000				
TOTALS (this page)				\$22,919,210				

Bond Pool Budget

Part III: Supporting Pages

U.S. Department of Housing
And Urban Development
Office of Public and Indian Housing

OMB Approval No. 2577-0044
(exp. 04/30/2004)

Development Number	Architect/Engineer Contract Awarded			All Funds Obligated			All Funds Expended		
	Original	Revised (Attach explanation)	Actual	Original	Revised (Attach explanation)	Actual	Original	Revised (Attach explanation)	Actual
AL 1-1	03/31/03			09/30/04			07/31/06		
AL 1-17	03/31/03			09/30/04			07/31/06		

ATTACHMENTS 9.0 AND 9.1

9.0 HOUSING NEEDS:

For the City of Birmingham, census data show an estimated 15, 629 families at or below the 30% the average median income are in critical need of affordable rental housing. The average family size is 2.37 family members which targets demand towards two-three bedroom size rental units. The City’s Consolidated Plan states that extremely low income households, on average, are unable to afford more than \$407 for rent, while fair market rent for a two bedroom unit is \$559. Marking rent at least 27% higher than the household can afford.

Housing Needs of Families on the Section 8 Tenant- Based Assistance Waiting Lists

Housing Needs of Families on the Waiting List*			
Waiting list type: (select one)			
<input checked="" type="checkbox"/> Section 8 tenant-based assistance			
<input type="checkbox"/> Public Housing			
<input type="checkbox"/> Combined Section 8 and Public Housing			
<input type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional)			
If used, identify which development/subjurisdiction:			
	# of families	% of total families	Annual Turnover
Waiting list total	2,021		
Extremely low income <=30% AMI	1,525	75.5%	
Very low income (>30% but <=50% AMI)	411	20.3%	
Low income (>50% but <80% AMI)	67	3.3%	
Families with children	1,540	76.2%	
Elderly families	0	0%	
Families with Disabilities	150	7.4%	
Race/ethnicity (B)	1,942	96.1%	
Race/ethnicity (W)	16	.8%	
Race/ethnicity (H)	250	12.4%	
Race/ethnicity (O)	2	.1%	

New applications for the Section 8 Program were taken on February 19, 2008. Under the Housing Choice Voucher Program (Section 8), there are 4, 176 units under lease, a six percent increase since July 2008. For the same time period, HABD issued approximately 1200 new vouchers

Housing Needs of Families on the Public Housing Waiting Lists

Housing Needs of Families on the Waiting List			
Waiting list type: (select one)			
<input type="checkbox"/> Section 8 tenant-based assistance			
<input checked="" type="checkbox"/> Public Housing			
<input type="checkbox"/> Combined Section 8 and Public Housing			
<input checked="" type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional)			
If used, identify which development/subjurisdiction: (Metropolitan Gardens)			
	# of families	% of total families	Annual Turnover
Waiting list total	3,390		
Extremely low income <=30% AMI	2,961	85%	
Very low income (>30% but <=50% AMI)	306	13%	
Low income (>50% but <80% AMI)	52	2%	
Families with children	1,976	65%	
Elderly families	0	5%	
Families with Disabilities	99	15%	
Race/ethnicity Black	640	100%	
Race/ethnicity Hispanic	2	0%	
Race/ethnicity White	1	0%	
Race/ethnicity Other	0	0%	
Characteristics by Bedroom Size (Public Housing Only)			
1BR	252	39%	
2 BR	265	41%	
3 BR	86	13%	
4 BR	20	4%	

Housing Needs of Families on the Waiting List			
5 BR	0	0%	
5+ BR	14	2%	
Is the waiting list closed (select one)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
If yes:			
How long has it been closed (# of months)?			
Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input type="checkbox"/> Yes			
Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input type="checkbox"/> No <input type="checkbox"/> Yes			

The Housing Authority of the Birmingham District is currently in the midst of several restoration, modernization and development activities for conventional housing which will play an important role in reducing the housing need for low-income families throughout the Birmingham metropolitan area. HABD anticipates that it will have available approximately 1,300 units by the end of 2009.

As these conventional units are transitioning back online, the HABD has stepped up its application processing and leasing efforts. The number a of applications processed increased 13% over last year and the number of units leased increased by 29%.

9.1 STRATEGY FOR ADDRESSING NEEDS**

(Provide a brief description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list **IN THE UPCOMING YEAR**, and the Agency's reasons for choosing this strategy.)

As of 12/31/08 the Housing Authority's adjusted occupancy percentage rate was 88.84%. The Authority's strategy for increasing its occupancy percentage will include:

1. Implement Marketing Plan
2. Under Asset Management, the Authority expanded the number of on-site offices where applicants can place an application for housing
3. The Authority is undertaking lead abatement activities through its Modernization program.

**All other strategies as indicated under Strategies for Addressing Needs in the HUD approved 2008 PHA Annual Plan remain unchanged.

ATTACHMENT 10 (A)

HOUSING AUTHORITY OF THE BIRMINGHAM DISTRICT FIVE YEAR PLAN PROGRESS REPORT

INCREASE THE AVAILABILITY OF DECENT, SAFE AND AFFORDABLE HOUSING

HABD continues to implement measures for increasing available housing for eligible families. This is being done through several methods. The multifamily public housing stock is due for completion of lead abatement during this calendar year. Restoration of abated apartments to facilitate housing will also be achieved. Completion of abatement and restoration of the apartments will offer an approximate additional 700-900 units for housing public housing families. Comprehensive modernization is engaged at the Cooper Green and Elyton Village communities. Completed work, at these two sites, based on availability capital funding, will result in approximately sixty additional apartments during this plan period.

HOPE VI Programs will provide additional housing for eligible families. Park Place is remains a model for available housing in he City; 320 additional housing units are expected during this period. Oxmoor Valley is anticipated to provide 100 units and Tuxedo Court is anticipated to provide 220 units. Twenty five s single family homes at Fountain Heights are complete. Closings are continuing and all homes are expected to be occupied by April 30, 2008. In addition, HABD is currently constructing twenty single family homes as housing replacement in the Mason City community. These are expected to be completed and occupied during the Plan year. A minimum of another ten replacement housing units is also anticipated.

IMPROVE THE QUALITY OF ASSISTED HOUSING

HABD is committed to improving the quality of assisted housing within its jurisdiction. Improving housing quality requires, at minimum, a three-pronged approach. Promotion of quality uniform physical living conditions is primary. During this Plan year, HABD will focus on environmental abatement as needed and restoration of apartments for quality living. The second prong is promotion of pleasant and enjoyable experiences within the community setting. This will initiate with various social programs through strong resident organizations. The third prong is improving the overall economic sufficiency and economic opportunities in the community.

Mixed finance developments will offer improved quality of assisted housing. The developments at Park Place, Oxmoor and Tuxedo Court fit this model and purpose squarely. Moreover, HABD's renovation and restoration efforts also support this approach. Single family home development will likewise contribute to improving the quality of assisted housing.

PROMOTE SELF SUFFICIENCY AND ASSET DEVELOPMENT OF FAMILIES AND INDIVIDUALS

One of HABD's most significant assets is its Family Self Sufficiency Program. There are currently thirty six participants from the Section 8 Voucher Program and sixty participants from the HABD public housing program. The Family Self Sufficiency Coordinator and site Property Managers will continue to identify residents for enrollment in the Program. HABD also promotes economic self sufficiency through its Section 3 Program. During this plan year, several events are scheduled to

promote self sufficiency to promote employment through HABD Section Three requirements with employers.

ENSURE EQUAL OPPORTUNITY AND AFFIRMATIVELY FURTHER FAIR HOUSING OBJECTIVES

It is the policy of HABD to comply with all applicable laws and regulations governing equal opportunity and fair housing. This policy is applicable to all HABD programs, services and activities, including, without limitation, admissions and continuing occupancy provisions as well as to all Section 8 participants. HABD continues to provide accessible programs, services and apartments for the disabled. Physical and sensory accessible units are available. There are anticipated to be at least 5% accessible apartments in planned facilities, including Park Place, Oxmoor Valley and Tuxedo Court. The most recent audited availability of accessible units is 105 of the 4,549 available apartments at HABD. HABD has also furthered fair housing through its Home Ownership Program, in which accommodations have been made for home buyers, such as ramps, flooring and other adjustments to serve the needs of home buyers who requested accommodations. HABD also makes reasonable accommodations for public housing and Section 8 families, upon request.

TAKE A LEADERSHIP ROLE IN THE CREATION OF SIGNIFICANT ADDITIONAL ORGANIZATIONAL CAPACITY TO PROVIDE AND MAINTAIN QUALITY AFFORDABLE HOUSING IN BIRMINGHAM AND THE REGION

HABD has established as a part of its policy and mission its leadership role in promoting and furthering affordable housing in the City and region. Toward this end, HABD has entered formal and informal partnerships with public and private entities that target affordable housing. In addition to the City of Birmingham and Jefferson County, HABD also partners with neighborhoods such as Mason City, Southhampton, South Pratt City, Oxmoor Valley and Fountain Heights. Organizational partnerships include Urban League, Birmingham Board of Education, A G Gaston Boys and Girls Club, Partners in Neighborhood Growth, Birmingham Police Department, JCCEO, church non-profit affiliates and a number of others. HABD utilizes its resources to build alignments that promote affordable housing in the City and region.