# PHA Plans

**Streamlined 5-Year/Annual Version**

**U.S. Department of Housing and Urban Development**
Office of Public and Indian Housing

OMB No. 2577-0226
(exp 08/31/2009)

This information collection is authorized by Section 511 of the Quality Housing and Work Responsibility Act, which added a new section 5A to the U.S. Housing Act of 1937 that introduced 5-year and annual PHA Plans. The full PHA plan provides a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA's operations, programs, and services, and informs HUD, families served by the PHA, and members of the public of the PHA's mission and strategies for serving the needs of low-income and very low-income families. This form allows eligible PHAs to make a streamlined annual Plan submission to HUD consistent with HUD's efforts to provide regulatory relief to certain PHAs. Public reporting burden for this information collection is estimated to average 11.7 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD may not collect this information and respondents are not required to complete this form, unless it displays a currently valid OMB Control Number.

**Privacy Act Notice.** The United States Department of Housing and Urban Development, Federal Housing Administration, is authorized to solicit the information requested in this form by virtue of Title 12, U.S. Code, Section 1701 et seq., and regulations promulgated thereunder at Title 12, Code of Federal Regulations. Information in PHA plans is publicly available.

# Streamlined 5-Year Plan for Fiscal Years 2008 - 2012
# Streamlined Annual Plan for Fiscal Year 2008

**NOTE: This PHA Plan template (HUD-50075-SA) is to be completed in accordance with instructions contained in previous Notices PIH 99-33 (HA), 99-51 (HA), 2000-22 (HA), 2000-36 (HA), 2000-43 (HA), 2001-4 (HA), 2001-26 (HA), 2003-7 (HA), and any related notices HUD may subsequently issue. Full reporting for each component listed in the streamlined Annual Plan submitted with the 5-year plan is required.**

# Streamlined Five-Year PHA Plan
## Agency Identification

**PHA Name:** Barre Housing Authority **PHA Number:** VT005

**PHA Fiscal Year Beginning:** April 1, 2008

## PHA Programs Administered:

☒ **Public Housing and Section 8** ☐ **Section 8 Only** ☐ **Public Housing Only**

Number of public housing units: 366 Number of S8 units: Number of public housing units:
Number of S8 units: 135

## ☐ PHA Consortia: (check box if submitting a joint PHA Plan and complete table)

| Participating PHAs | PHA Code | Program(s) Included in the Consortium | Programs Not in the Consortium | # of Units Each Program |
|---|---|---|---|---|
| **Participating PHA 1:** | | | | |
| **Participating PHA 2:** | | | | |
| **Participating PHA 3:** | | | | |

## Public Access to Information

**Information regarding any activities outlined in this plan can be obtained by contacting: (select all that apply)**

☒ Main administrative office of the PHA
☐ PHA development management offices
☐ PHA local offices

## Display Locations For PHA Plans and Supporting Documents

The PHA Plans and attachments (if any) are available for public inspection at: (select all that apply)

☒ Main administrative office of the PHA
☐ PHA development management offices
☐ PHA local offices
☐ Main administrative office of the local government
☐ Main administrative office of the County government
☐ Main administrative office of the State government
☐ Public library
☐ PHA website
☐ Other (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

☒ Main business office of the PHA
☐ PHA development management offices
☐ Other (list below)

# Streamlined Five-Year PHA Plan
## PHA FISCAL YEARS 2008 - 2012
[24 CFR Part 903.12]

## A. Mission
State the PHA's mission for serving the needs of low-income, very low income, and extremely low-income families in the PHA's jurisdiction. (select one of the choices below)

☐ The mission of the PHA is the same as that of the Department of Housing and Urban Development: To promote adequate and affordable housing, economic opportunity and a suitable living environment free from discrimination.

☒ The PHA's mission is: The Barre Housing Authority will provide the highest quality housing, employment and service opportunities in Vermont with an equal opportunity for all.

## B. Goals
The goals and objectives listed below are derived from HUD's strategic Goals and Objectives and those emphasized in recent legislation. PHAs may select any of these goals and objectives as their own, or identify other goals and/or objectives. Whether selecting the HUD-suggested objectives or their own, **PHAs ARE STRONGLY ENCOURAGED TO IDENTIFY QUANTIFIABLE MEASURES OF SUCCESS IN REACHING THEIR OBJECTIVES OVER THE COURSE OF THE 5 YEARS**. (Quantifiable measures would include targets such as: numbers of families served or PHAS scores achieved.) PHAs should identify these measures in the spaces to the right of or below the stated objectives.

**HUD Strategic Goal: Increase the availability of decent, safe, and affordable housing.**

☒ PHA Goal: Expand the supply of assisted housing
Objectives:
- ☐ Apply for additional rental vouchers:
- ☒ Reduce public housing vacancies:
- ☒ Leverage private or other public funds to create additional housing opportunities:
- ☒ Acquire or build units or developments
- ☒ Other (list below)

*The Barre Housing Authority plans to pursue a Capital Fund financing loan with Fannie Mae through their American Communities Fund Modernization Express program in 2007- 2008. BHA issued a Request for Proposals for a capital fund- financing lender on September 13, 2006. Proposals were accepted up to close of business on October 6, 2006. Fannie Mae responded to the RFP, and their application was complete and timely. The BHA Board of Commissioners authorized BHA to accept the proposal and authorized the Executive Director to work with Fannie Mae and HUD and achieve the Capital Fund Loan (Resolution 06-42). BHA plans to close on this loan sometime in fiscal year 2008.*

☒ PHA Goal: Improve the quality of assisted housing
Objectives:
- ☒ Improve public housing management: (PHAS score) 89 *(BHA currently has an appeal of this score being considered by HUD).*

- ☒ Improve voucher management: (SEMAP score) 92
- ☒ Increase customer satisfaction:
- ☐ Concentrate on efforts to improve specific management functions: (list; e.g., public housing finance; voucher unit inspections)
- ☒ Renovate or modernize public housing units:
- ☐ Demolish or dispose of obsolete public housing:
- ☐ Provide replacement public housing:
- ☐ Provide replacement vouchers:
- ☐ Other: (list below)

☒ PHA Goal: Increase assisted housing choices
Objectives:

- ☐ Provide voucher mobility counseling:
- ☒ Conduct outreach efforts to potential voucher landlords
- ☒ Increase voucher payment standards
- ☒ Implement voucher homeownership program:
- ☐ Implement public housing or other homeownership programs:
- ☐ Implement public housing site-based waiting lists:
- ☐ Convert public housing to vouchers:
- ☐ Other: (list below)

**HUD Strategic Goal: Improve community quality of life and economic vitality**

☒ PHA Goal: Provide an improved living environment
Objectives:

- ☒ Implement measures to de-concentrate poverty by bringing higher income public housing households into lower income developments:
- ☒ Implement measures to promote income mixing in public housing by assuring access for lower income families into higher income developments:
- ☒ Implement public housing security improvements:
- ☐ Designate developments or buildings for particular resident groups (elderly, persons with disabilities)
- ☒ Other: (list below)

*BHA is concerned over assaults and vandalism in particular at the Barre City properties, and plans to increase security measures and on-site police opportunities to address these issues. In 2008, BHA plans to complete an assessment of security at all public housing properties. The assessment will include lighting, security cameras, on-site police, door-security systems, lock changing policies and other issues.*

**HUD Strategic Goal: Promote self-sufficiency and asset development of families and individuals**

☒ PHA Goal: Promote self-sufficiency and asset development of assisted households
Objectives:

- ☒ Increase the number and percentage of employed persons in assisted families:

- ☒ Provide or attract supportive services to improve assistance recipients' employability:
- ☒ Provide or attract supportive services to increase independence for the elderly or families with disabilities: Senior Nutrition Program and Service Coordinator Contract with Central Vermont Council on Aging. Contracts with other Human Service Agencies: Central Vermont Community Action Council, Vermont Center for Independent Living, Central Vermont Home Health and Hospice and Washington County Mental Health.
- ☐ Other: (list below)

**HUD Strategic Goal: Ensure Equal Opportunity in Housing for all Americans**

☒ PHA Goal: Ensure equal opportunity and affirmatively further fair housing
Objectives:

- ☒ Undertake affirmative measures to ensure access to assisted housing regardless of race, color, religion national origin, sex, familial status, and disability:
- ☒ Undertake affirmative measures to provide a suitable living environment for families living in assisted housing, regardless of race, color, religion national origin, sex, familial status, and disability:
- ☒ Undertake affirmative measures to ensure accessible housing to persons with all varieties of disabilities regardless of unit size required:
- ☒ Other: (list below)

*BHA is committed to fully implementing the provisions of the Violence Against Women Act signed into law January 5, 2006. This will include programs and projects operated, owned, or managed by the BHA. The BHA Board of Commissioners adopted a "Violence Against Women Act" policy by RESOLUTION 07-12.*

*The BHA plans to complete a comprehensive review of current Admission and Continued Occupancy Policy (ACOP) and Administrative plan in fiscal year 2008.*

**Other PHA Goals and Objectives: (list below)**

- ☒ Reduce unit turn-around time for vacant units.
- ☒ Convert shared housing units at Washington Apartments to 1-bedroom accessible units. (Completed in fiscal year 2007).

# Streamlined Annual PHA Plan
## PHA Fiscal Year 2008
[24 CFR Part 903.12(b)]

## Table of Contents
Provide the following table of contents for the streamlined Annual Plan submitted with the Five-Year Plan, including all streamlined plan components, and additional requirements, together with the list of supporting documents available for public inspection.

### A. ANNUAL STREAMLINED PHA PLAN COMPONENTS


☒ 1. Housing Needs
☒ 2. Financial Resources
☒ 3. Policies on Eligibility, Selection and Admissions
☒ 4. Rent Determination Policies
☒ 5. Capital Improvements Needs
☒ 6. Demolitions and Dispositions
☒ 7. Homeownership
☒ 8. Civil Rights Certificatons (included with PHA Certifications of Compliance)
☒ 9. Additional Information
   a. PHA Progress on Meeting 5-Year Mission and Goals
   b. Criteria for Substantial Deviations and Significant Amendments
   c. Other Information Requested by HUD
      i. Resident Advisory Board Membership and Consultation Process
      ii. Resident Membership on the PHA Governing Board
      iii. PHA Statement of Consistency with Consolidated Plan
      iv. (Reserved)
☒ 10. Project-Based Voucher Program
☒ 11. Supporting Documents Available for Review
☒ 12. FY 2008 Capital Fund Program and Capital Fund Program Replacement Housing Factor, Annual Statement/Performance and Evaluation Report
☒ 13. Capital Fund Program 5-Year Action Plan
☒ 14. Other (List below, providing name for each item)


### B. SEPARATE HARD COPY SUBMISSIONS TO LOCAL HUD FIELD OFFICE

**Form HUD-50077**, *PHA Certifications of Compliance with the PHA Plans and Related Regulations*: *Board Resolution to Accompany the Standard Annual, Standard Five-Year, and Streamlined Five-Year/Annual Plans*;
*Certification by State or Local Official of PHA Plan Consistency with Consolidated Plan.*
For PHAs APPLYING FOR CAPITAL FUND PROGRAM (CFP) GRANTS:
**Form HUD-50070**, *Certification for a Drug-Free Workplace*;
**Form HUD-50071**, *Certification of Payments to Influence Federal Transactions*;
**Form SF-LLL & SF-LLLa**, *Disclosure of Lobbying Activities.*

## Executive Summary (optional)

[903.7(r)]. If desired, provide a brief overview of the contents of the streamlined 5-Year/Annual Plan.

**The Barre Housing Authority has prepared this Agency Plan in compliance with Section 511 of the Quality Housing and Work Responsibility Act of 1998 and the ensuing HUD requirements.**

**We have adopted the following mission statement to guide the activities of the Barre Housing Authority:**

**The mission of the Barre Housing Authority is to provide the highest quality housing, employment, and service opportunities in Vermont with an equal opportunity for all.**

## 1. Statement of Housing Needs [24 CFR Part 903.12 (b), 903.7(a)]

### A. Housing Needs of Families on the Public Housing and Section 8 Tenant- Based Assistance Waiting Lists

State the housing needs of the families on the PHA's waiting list/s**. Complete one table for each type of PHA-wide waiting list administered by the PHA.** PHAs may provide separate tables for site-based or sub-jurisdictional public housing waiting lists at their option.

| Housing Needs of Families on the PHA's Waiting Lists | | | |
|---|---|---|---|
| Waiting list type: (select one)<br>☐ Section 8 tenant-based assistance<br>☒ Public Housing<br>☐ Combined Section 8 and Public Housing<br>☐ Public Housing Site-Based or sub-jurisdictional waiting list (optional)<br>If used, identify which development/sub-jurisdiction: | | | |
| | # of families | % of total families | Annual Turnover |
| Waiting list total | 112 | | |
| Extremely low income <=30% AMI | 75 | 67% | |
| Very low income (>30% but <=50% AMI) | 27 | 24% | |
| Low income (>50% but <80% AMI) | 10 | 9% | |
| Families with children | 28 | 25% | |
| Elderly families | 53 | 47% | |
| Families with Disabilities | 30 | 27% | |
| Race/ethnicity | 0 | 0% | |
| Race/ethnicity | | | |
| Race/ethnicity | | | |
| Race/ethnicity | | | |
| Characteristics by Bedroom Size (Public Housing Only) | | | |
| 1BR | 84 | | |
| 2 BR | 22 | | |
| 3 BR | 5 | | |

| Housing Needs of Families on the PHA's Waiting Lists | | | |
|---|---|---|---|
| 4 BR | 1 | | |
| 5 BR | 0 | | |
| 5+ BR | 0 | | |
| * Note: 3 families are "near elderly." | | | |
| Is the waiting list closed (select one)? ☒ No ☐ Yes<br>If yes:<br>How long has it been closed (# of months)?<br>Does the PHA expect to reopen the list in the PHA Plan year? ☐ No ☐ Yes<br>Does the PHA permit specific categories of families onto the waiting list, even if generally closed?<br>☐ No ☐ Yes | | | |

| Housing Needs of Families on the PHA's Waiting Lists | | | |
|---|---|---|---|
| Waiting list type: (select one)<br>☒ Section 8 tenant-based assistance<br>☐ Public Housing<br>☐ Combined Section 8 and Public Housing<br>☐ Public Housing Site-Based or sub-jurisdictional waiting list (optional)<br>If used, identify which development/subjurisdiction: | | | |
| | # of families | % of total families | Annual Turnover |
| Waiting list total | 170 | | |
| Extremely low income <=30% AMI | 137 | 81% | |
| Very low income (>30% but <=50% AMI) | 38 | 19% | |
| Low income (>50% but <80% AMI) | 0 | 0% | |
| Families with children | 55 | 32% | |
| Elderly families | 39 | 23% | |
| Families with Disabilities | 64 | 38% | |
| Race/ethnicity | 2 | 1% | |
| Race/ethnicity | | | |
| Race/ethnicity | | | |
| Race/ethnicity | | | |
| * Note: 11 families do not fit in the above categories. | | | |

## B. Strategy for Addressing Needs

Provide a brief description of the PHA's strategy for addressing the housing needs of families on the PHA's public housing and Section 8 waiting lists **IN THE UPCOMING YEAR**, and the Agency's reasons for choosing this strategy.

### (1) Strategies

**Need: Shortage of affordable housing for all eligible populations**

**Strategy 1. Maximize the number of affordable units available to the PHA within its current resources by:**

Select all that apply

☒ Employ effective maintenance and management policies to minimize the number of public housing units off-line

☒ Reduce turnover time for vacated public housing units

☒ Reduce time to renovate public housing units
☐ Seek replacement of public housing units lost to the inventory through mixed finance development
☐ Seek replacement of public housing units lost to the inventory through section 8 replacement housing resources
☒ Maintain or increase section 8 lease-up rates by establishing payment standards that will enable families to rent throughout the jurisdiction
☒ Undertake measures to ensure access to affordable housing among families assisted by the PHA, regardless of unit size required
☐ Maintain or increase section 8 lease-up rates by marketing the program to owners, particularly those outside of areas of minority and poverty concentration
☒ Maintain or increase section 8 lease-up rates by effectively screening Section 8 applicants to increase owner acceptance of program
☒ Participate in the Consolidated Plan development process to ensure coordination with broader community strategies
☐ Other (list below)

**Strategy 2: Increase the number of affordable housing units by:**
Select all that apply

☒ Apply for additional section 8 units should they become available
☒ Leverage affordable housing resources in the community through the creation of mixed - finance housing
☒ Pursue housing resources other than public housing or Section 8 tenant-based assistance.
☐ Other: (list below)

**Need: Specific Family Types: Families at or below 30% of median**

**Strategy 1: Target available assistance to families at or below 30 % of AMI**
Select all that apply

☐ Exceed HUD federal targeting requirements for families at or below 30% of AMI in public housing
☐ Exceed HUD federal targeting requirements for families at or below 30% of AMI in tenant-based section 8 assistance
☐ Employ admissions preferences aimed at families with economic hardships
☒ Adopt rent policies to support and encourage work
☐ Other: (list below)

**Need: Specific Family Types: Families at or below 50% of median**

**Strategy 1: Target available assistance to families at or below 50% of AMI**
Select all that apply

☐ Employ admissions preferences aimed at families who are working
☐ Adopt rent policies to support and encourage work
☐ Other: (list below)

**Need: Specific Family Types: The Elderly**

**Strategy 1: Target available assistance to the elderly:**
Select all that apply

☐ Seek designation of public housing for the elderly
☐ Apply for special-purpose vouchers targeted to the elderly, should they become available
☐ Other: (list below)

**Need: Specific Family Types: Families with Disabilities**

**Strategy 1: Target available assistance to Families with Disabilities:**
Select all that apply

☐ Seek designation of public housing for families with disabilities
☒ Carry out the modifications needed in public housing based on the section 504 Needs Assessment for Public Housing
☐ Apply for special-purpose vouchers targeted to families with disabilities, should they become available
☒ Affirmatively market to local non-profit agencies that assist families with disabilities
☐ Other: (list below)

**Need: Specific Family Types: Races or ethnicities with disproportionate housing needs**

**Strategy 1: Increase awareness of PHA resources among families of races and ethnicities with disproportionate needs:**
Select if applicable

☐ Affirmatively market to races/ethnicities shown to have disproportionate housing needs
☐ Other: (list below)

**Strategy 2: Conduct activities to affirmatively further fair housing**
Select all that apply

☐ Counsel section 8 tenants as to location of units outside of areas of poverty or minority concentration and assist them to locate those units
☐ Market the section 8 program to owners outside of areas of poverty /minority concentrations
☐ Other: (list below)

**Other Housing Needs & Strategies: (list needs and strategies below)**

**(2) Reasons for Selecting Strategies**

Of the factors listed below, select all that influenced the PHA's selection of the strategies it will pursue:

☒ Funding constraints
☒ Staffing constraints
☒ Limited availability of sites for assisted housing

☒ Extent to which particular housing needs are met by other organizations in the community
☒ Evidence of housing needs as demonstrated in the Consolidated Plan and other information available to the PHA
☒ Influence of the housing market on PHA programs
☒ Community priorities regarding housing assistance
☒ Results of consultation with local or state government
☒ Results of consultation with residents and the Resident Advisory Board
☒ Results of consultation with advocacy groups
☐ Other: (list below)

## 2. Statement of Financial Resources

[24 CFR Part 903.12 (b), 903.7 (c)]

List on the following table the financial resources that are anticipated to be available to the PHA for the support of Federal public housing and tenant based Section 8 assistance programs administered by the PHA during the Plan year. Note: the table assumes that Federal public housing or tenant based Section 8 assistance grant funds are expended on eligible purposes; therefore, uses of these funds need not be stated. For other funds, indicate the use for those funds as one of the following categories: public housing operations, public housing capital improvements, public housing safety/security, public housing supportive services, Section 8 tenant-based assistance, Section 8 supportive services or other.

| **Financial Resources: Planned Sources and Uses** | | |
|---|---|---|
| **Sources** | **Planned $** | **Planned Uses** |
| 1. **Federal Grants (FY 2006 grants)** | | |
| a) Public Housing Operating Fund | 648,182.00 | Public Housing |
| b) Public Housing Capital Fund | 456,207.00 | Capital Improvement |
| c) HOPE VI Revitalization | | |
| d) HOPE VI Demolition | | |
| e) Annual Contributions for Section 8 Tenant-Based Assistance | 610,112.00 | HAP only—SR-$9,801.00<br>VO-600,311.00 |
| f) Resident Opportunity and Self-Sufficiency Grants | | |
| g) Community Development Block Grant | | |
| h) HOME | | |
| Other Federal Grants (list below) | | |
| | | |
| **2. Prior Year Federal Grants (unobligated funds only) (list below)** | | |
| **3. Public Housing Dwelling Rental Income** | 1,178,615.00 | Public Housing |
| | | |
| **4. Other income** (list below) | | |
| Investment Income | 30,537.00 | Public Housing |
| Laundry Income | 40,536.00 | Public Housing |
| **4. Non-federal sources** (list below) | | |
| | | |
| | | |
| **Total resources** | 2,964,189.00 | |
| | | |

## 3. PHA Policies Governing Eligibility, Selection, and Admissions

[24 CFR Part 903.12 (b), 903.7 (b)]

## A. Public Housing

Exemptions: PHAs that do not administer public housing are not required to complete subcomponent 3A.

### (1) Eligibility

a. When does the PHA verify eligibility for admission to public housing? (select all that apply)

☐ When families are within a certain number of being offered a unit: (state number)
☐ When families are within a certain time of being offered a unit: (state time)
☒ Other: At time application is received.

b. Which non-income (screening) factors does the PHA use to establish eligibility for admission to public housing (select all that apply)?

☒ Criminal or Drug-related activity
☒ Rental history
☒ Housekeeping
☒ Other: Credit history

c. ☒ Yes ☐ No: Does the PHA request criminal records from local law enforcement agencies for screening purposes? *NOTE: At this time, the Barre City Police Department has determined that they cannot release this information to BHA. BHA will pursue this issue with the police, as the information in the past has been critical in our screening needs. We also intend to pursue a General Assembly legislative remedy in the upcoming session by proposing an amendment to the Vermont Open Records statute, which would allow local police departments to share more information with Public Housing Authorities and the Vermont State Housing Authority.*

d. ☒ Yes ☐ No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?

e. ☐ Yes ☒ No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)

### (2)Waiting List Organization

a. Which methods does the PHA plan to use to organize its public housing waiting list (select all that apply)

☒ Community-wide list
☐ Sub-jurisdictional lists
☐ Site-based waiting lists
☐ Other (describe)

b. Where may interested persons apply for admission to public housing?

☒ PHA main administrative office
☐ PHA development site management office
☐ Other:

c. Site-Based Waiting Lists-Previous Year

1. Has the PHA operated one or more site-based waiting lists in the previous year? If yes, complete the following table; if not skip to d.

| **Site-Based Waiting Lists** | | | | |
|---|---|---|---|---|
| **Development Information**: (Name, number, location) | **Date Initiated** | **Initial mix of Racial, Ethnic or Disability Demographics** | **Current mix of Racial, Ethnic or Disability Demographics since Initiation of SBWL** | **Percent change between initial and current mix of Racial, Ethnic, or Disability demographics** |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

2. What is the number of site based waiting list developments to which families may apply at one time? ___

3. How many unit offers may an applicant turn down before being removed from the site-based waiting list? ___

4. ☐ Yes ☒ No: Is the PHA the subject of any pending fair housing complaint by HUD or any court order or settlement agreement? If yes, describe the order, agreement or complaint and describe how use of a site-based waiting list will not violate or be inconsistent with the order, agreement or complaint below:

d. Site-Based Waiting Lists – Coming Year

If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to subsection **(3) Assignment**

1. How many site-based waiting lists will the PHA operate in the coming year?

2. ☐ Yes ☐ No: Are any or all of the PHA's site-based waiting lists new for the upcoming year (that is, they are not part of a previously HUD-approved site based waiting list plan)?
If yes, how many lists?

3. ☐ Yes ☐ No: May families be on more than one list simultaneously?
If yes, how many lists?

4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?
☐ PHA main administrative office
☐ All PHA development management offices
☐ Management offices at developments with site-based waiting lists

☐ At the development to which they would like to apply
☐ Other (list below)

**(3) Assignment**

a. How many vacant unit choices are applicants ordinarily given before they fall to the bottom of or are removed from the waiting list? (select one)

☒ One
☐ Two
☐ Three or More

b. ☒ Yes ☐ No: Is this policy consistent across all waiting list types?

c. If answer to b is no, list variations for any other than the primary public housing waiting list/s for the PHA:

**(4) Admissions Preferences**

a. Income targeting:

☒ Yes ☐ No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 40% of all new admissions to public housing to families at or below 30% of median area income?

b. Transfer policies:

In what circumstances will transfers take precedence over new admissions? (list below)

☒ Emergencies
☒ Over-housed
☒ Under-housed
☒ Medical justification
☒ Administrative reasons determined by the PHA (e.g., to permit modernization work)
☐ Resident choice: (state circumstances below)
☐ Other: (list below)

c. Preferences

1. ☒ Yes ☐ No: Has the PHA established preferences for admission to public housing (other than date and time of application)? (If "no" is selected, skip to subsection **(5) Occupancy**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences:

☐ Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
☒ Victims of domestic violence
☐ Substandard housing

☐ Homelessness
☐ High rent burden (rent is > 50 percent of income)

Other preferences: (select below)
☐ Working families and those unable to work because of age or disability
☐ Veterans and veterans' families
☐ Residents who live and/or work in the jurisdiction

☐ Those enrolled currently in educational, training, or upward mobility programs
☐ Households that contribute to meeting income goals (broad range of incomes)
☒ Households that contribute to meeting income requirements (targeting)
☐ Those previously enrolled in educational, training, or upward mobility programs
☐ Victims of reprisals or hate crimes
☐ Other preference(s) (list below)

3. If the PHA will employ admissions preferences, please prioritize by placing a "1" in the space that represents your first priority, a "2" in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use "1" more than once, "2" more than once, etc.

☐ Date and Time

Former Federal preferences:
☐ Involuntary Displacement (Disaster, Government Action, Action of Housing
☐ Owner, Inaccessibility, Property Disposition)
☐ Victims of domestic violence
☐ Substandard housing
☐ Homelessness
☐ High rent burden

Other preferences (select all that apply)
☐ Working families and those unable to work because of age or disability
☐ Veterans and veterans' families
☐ Residents who live and/or work in the jurisdiction
☐ Those enrolled currently in educational, training, or upward mobility programs
☐ Households that contribute to meeting income goals (broad range of incomes)
☐ Households that contribute to meeting income requirements (targeting)
☐ Those previously enrolled in educational, training, or upward mobility programs
☐ Victims of reprisals or hate crimes
☐ Other preference(s) (list below)

4. Relationship of preferences to income targeting requirements:
☐ The PHA applies preferences within income tiers
☐ Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

**(5) Occupancy**

a. What reference materials can applicants and residents use to obtain information about the rules of occupancy of public housing (select all that apply)

☒ The PHA-resident lease
☒ The PHA's Admissions and (Continued) Occupancy policy
☒ PHA briefing seminars or written materials
☒ Other source: telephone, Internet, VHS tapes regarding rules of occupancy, staff main office.

b. How often must residents notify the PHA of changes in family composition? (select all that apply)

☒ At an annual reexamination and lease renewal
☒ Any time family composition changes
☒ At family request for revision
☐ Other (list)

**(6) Deconcentration and Income Mixing**

a. ☐ Yes ☒ No: Does the PHA have any general occupancy (family) public housing developments covered by the deconcentration rule? If no, this section is complete. If yes, continue to the next question.

b. ☐ Yes ☐ No: Do any of these covered developments have average incomes above or below 85% to 115% of the average incomes of all such developments? If no, this section is complete. If yes, list these developments on the following table:

| Deconcentration Policy for Covered Developments | | | |
|---|---|---|---|
| **Development Name** | **Number of Units** | **Explanation (if any) [see step 4 at §903.2(c)(1)(iv)]** | **Deconcentration policy (if no explanation) [see step 5 at §903.2(c)(1)(v)]** |
| | | | |
| | | | |
| | | | |

## B. Section 8

Exemptions: PHAs that do not administer section 8 are not required to complete sub-component 3B.
**Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).**

**(1) Eligibility**

a. What is the extent of screening conducted by the PHA? (select all that apply)

☒ Criminal or drug-related activity only to the extent required by law or regulation
☐ Criminal and drug-related activity, more extensively than required by law or regulation
☐ More general screening than criminal and drug-related activity (list factors):
☐ Other (list below)

b. ☒ Yes ☐ No: Does the PHA request criminal records from local law enforcement agencies for screening purposes? *NOTE: This information is currently unavailable from the Barre City Police Department. However, BHA will pursue this to restore this capability, as it is critical to our screening efforts. We plan to get a legislative remedy in the upcoming session of the Vermont General assembly.*

c. ☒ Yes ☐ No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?

d. ☐ Yes ☒ No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)

e. Indicate what kinds of information you share with prospective landlords? (select all that apply)
☐ Criminal or drug-related activity
☒ Other: Name and address of current and previous landlords.

**(2) Waiting List Organization**

a. With which of the following program waiting lists is the section 8 tenant-based assistance waiting list merged? (select all that apply)
☒ None
☐ Federal public housing
☐ Federal moderate rehabilitation
☐ Federal project-based certificate program
☐ Other federal or local program (list below)

b. Where may interested persons apply for admission to section 8 tenant-based assistance? (select all that apply)
☒ PHA main administrative office
☒ Other: Mail

**(3) Search Time**

a. ☒ Yes ☐ No: Does the PHA give extensions on standard 60-day period to search for a unit?

If yes, state circumstances below:

May grant one or more extensions not to exceed 120 days from the date of issuance; efforts family has made documented on Barre Housing Authority Form; if family includes person with disabilities, get extension of 120 days.

**(4) Admissions Preferences**

a. Income targeting

☐ Yes ☒ No: Does the PHA plan to exceed the federal targeting requirements by targeting

more than 75% of all new admissions to the section 8 program to families at or below 30% of median area income?

b. Preferences

1. ☒ Yes ☐ No: Has the PHA established preferences for admission to section 8 tenant-based assistance? (other than date and time of application) (if no, skip to subcomponent **(5) Special purpose section 8 assistance programs**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences

☐ Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
☒ Victims of domestic violence
☐ Substandard housing
☐ Homelessness
☐ High rent burden (rent is >50 percent of income)

Other preferences (select all that apply)

☐ Working families and those unable to work because of age or disability
☐ Veterans and veterans' families
☐ Residents who live and/or work in your jurisdiction
☐ Those enrolled currently in educational, training, or upward mobility programs
☐ Households that contribute to meeting income goals (broad range of incomes)
☐ Households that contribute to meeting income requirements (targeting)
☐ Those previously enrolled in educational, training, or upward mobility programs
☐ Victims of reprisals or hate crimes
☐ Other preference(s) (list below)

3. If the PHA will employ admissions preferences, please prioritize by placing a "1" in the space that represents your first priority, a "2" in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use "1" more than once, "2" more than once, etc.

☐ Date and Time

Former Federal preferences:

☐ Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
☐ Victims of domestic violence
☐ Substandard housing
☐ Homelessness
☐ High rent burden

Other preferences (select all that apply)

☐ Working families and those unable to work because of age or disability
☐ Veterans and veterans' families
☐ Residents who live and/or work in your jurisdiction
☐ Those enrolled currently in educational, training, or upward mobility programs
☐ Households that contribute to meeting income goals (broad range of incomes)
☐ Households that contribute to meeting income requirements (targeting)
☐ Those previously enrolled in educational, training, or upward mobility programs
☐ Victims of reprisals or hate crimes
☐ Other preference(s) (list below)

4. Among applicants on the waiting list with equal preference status, how are applicants selected? (select one)

☒ Date and time of application
☐ Drawing (lottery) or other random choice technique

5. If the PHA plans to employ preferences for "residents who live and/or work in the jurisdiction" (select one)

☐ This preference has previously been reviewed and approved by HUD
☐ The PHA requests approval for this preference through this PHA Plan

6. Relationship of preferences to income targeting requirements: (select one)

☒ The PHA applies preferences within income tiers
☐ Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

**(5) Special Purpose Section 8 Assistance Programs**

a. In which documents or other reference materials are the policies governing eligibility, selection, and admissions to any special-purpose section 8 program administered by the PHA contained? (select all that apply)

☐ The Section 8 Administrative Plan
☐ Briefing sessions and written materials
☐ Other (list below)

b. How does the PHA announce the availability of any special-purpose section 8 programs to the public?

☒ Through published notices
☐ Other (list below)

## 4. PHA Rent Determination Policies

[24 CFR Part 903.12(b), 903.7(d)]

## A. Public Housing

Exemptions: PHAs that do not administer public housing are not required to complete sub-component 4A.

### (1) Income Based Rent Policies

Describe the PHA's income based rent setting policy/ies for public housing using, including discretionary (that is, not required by statute or regulation) income disregards and exclusions, in the appropriate spaces below.

a. Use of discretionary policies: (select one of the following two)

☐ The PHA will not employ any discretionary rent-setting policies for income-based rent in public housing. Income-based rents are set at the higher of 30% of adjusted monthly income, 10% of unadjusted monthly income, the welfare rent, or minimum rent (less HUD mandatory deductions and exclusions). (If selected, skip to sub-component (2))

☒ The PHA employs discretionary policies for determining income-based rent (If selected, continue to question b.)

b. Minimum Rent

1. What amount best reflects the PHA's minimum rent? (select one)

☐ $0
☐ $1-$25
☒ $26-$50

2. ☐ Yes ☒ No: Has the PHA adopted any discretionary minimum rent hardship exemption policies?

3. If yes to question 2, list these policies below**:**

c. Rents set at less than 30% of adjusted income

1. ☐ Yes ☒ No: Does the PHA plan to charge rents at a fixed amount or percentage less than 30% of adjusted income?

2. If yes to above, list the amounts or percentages charged and the circumstances under which these will be used below:

d. Which of the discretionary (optional) deductions and/or exclusions policies does the PHA plan to employ (select all that apply)

☐ For the earned income of a previously unemployed household member
☐ For increases in earned income
☐ Fixed amount (other than general rent-setting policy)
If yes, state amount/s and circumstances below:

☐ Fixed percentage (other than general rent-setting policy)
If yes, state percentage/s and circumstances below:
☐ For household heads
☐ For other family members
☐ For transportation expenses
☐ For the non-reimbursed medical expenses of non-disabled or non-elderly families
☐ Other (describe below)

e. Ceiling rents

1. Do you have ceiling rents? (rents set at a level lower than 30% of adjusted income) (select one)

☐ Yes for all developments
☐ Yes but only for some developments
☐ No

2. For which kinds of developments are ceiling rents in place? (select all that apply)

☐ For all developments
☐ For all general occupancy developments (not elderly or disabled or elderly only)
☐ For specified general occupancy developments
☐ For certain parts of developments; e.g., the high-rise portion
☐ For certain size units; e.g., larger bedroom sizes
☐ Other (list below)

3. Select the space or spaces that best describe how you arrive at ceiling rents (select all that apply)

☐ Market comparability study
☐ Fair market rents (FMR)
☐ 95th percentile rents
☐ 75 percent of operating costs

☐ 100 percent of operating costs for general occupancy (family) developments
☐ Operating costs plus debt service
☐ The "rental value" of the unit
☐ Other (list below)

f. Rent re-determinations:

1. Between income reexaminations, how often must tenants report changes in income or family composition to the PHA such that the changes result in an adjustment to rent? (select all that apply)

☐ Never
☐ At family option
☒ Any time the family experiences an income increase

☐ Any time a family experiences an income increase above a threshold amount or percentage: (if selected, specify threshold)_____
☐ Other (list below)

g. ☐ Yes ☒ No: Does the PHA plan to implement individual savings accounts for residents (ISAs) as an alternative to the required 12 month disallowance of earned income and phasing in of rent increases in the next year?

**(2) Flat Rents**

a. In setting the market-based flat rents, what sources of information did the PHA use to establish comparability? (select all that apply.)
☐ The section 8 rent reasonableness study of comparable housing
☐ Survey of rents listed in local newspaper
☐ Survey of similar unassisted units in the neighborhood
☒ Other: Employed licensed property appraisal company.

## B. Section 8 Tenant-Based Assistance

Exemptions: PHAs that do not administer Section 8 tenant-based assistance are not required to complete sub-component 4B. **Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).**

**(1) Payment Standards**

Describe the voucher payment standards and policies**.**

a. What is the PHA's payment standard? (select the category that best describes your standard)
☐ At or above 90% but below100% of FMR
☐ 100% of FMR
☒ Above 100% but at or below 110% of FMR
☐ Above 110% of FMR (if HUD approved; describe circumstances below)

b. If the payment standard is lower than FMR, why has the PHA selected this standard? (select all that apply)
☐ FMRs are adequate to ensure success among assisted families in the PHA's segment of the FMR area
☐ The PHA has chosen to serve additional families by lowering the payment standard
☐ Reflects market or submarket
☐ Other (list below)

c. If the payment standard is higher than FMR, why has the PHA chosen this level? (select all that apply)
☒ FMRs are not adequate to ensure success among assisted families in the PHA's segment of the FMR area
☒ Reflects market or submarket
☒ To increase housing options for families
☐ Other (list below)

d. How often are payment standards reevaluated for adequacy? (select one)
☒ Annually
☐ Other (list below)

e. What factors will the PHA consider in its assessment of the adequacy of its payment standard? (select all that apply)
☒ Success rates of assisted families
☒ Rent burdens of assisted families
☐ Other (list below)

**(2) Minimum Rent**

a. What amount best reflects the PHA's minimum rent? (select one)
☐ $0
☐ $1-$25
☒ $26-$50

b. ☐ Yes ☒ No: Has the PHA adopted any discretionary minimum rent hardship exemption policies? (if yes, list below)

## 5. Capital Improvement Needs

[24 CFR Part 903.12(b), 903.7 (g)]

Exemptions from Component 5: Section 8 only PHAs are not required to complete this component and may skip to Component 6.

## A. Capital Fund Activities

Exemptions from sub-component 5A: PHAs that will not participate in the Capital Fund Program may skip to component 5B. All other PHAs must complete 5A as instructed.

### (1) Capital Fund Program

a. ☒ Yes ☐ No Does the PHA plan to participate in the Capital Fund Program in the upcoming year? If yes, complete items 12 and 13 of this template (Capital Fund Program tables). If no, skip to B.

b. ☐ Yes ☒ No: Does the PHA propose to use any portion of its CFP funds to repay debt incurred to finance capital improvements? If so, the PHA must identify in its annual and 5-year capital plans the development(s) where such improvements will be made and show both how the proceeds of the financing will be used and the amount of the annual payments required to service the debt. (Note that separate HUD approval is required for such financing activities.).

## B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)

Applicability of sub-component 5B: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

**(1) Hope VI Revitalization**

a. ☐ Yes ☒ No: Has the PHA received a HOPE VI revitalization grant? (if no, skip to next component; if yes, provide responses to questions on chart below for each grant, copying and completing as many times as necessary)

b. Status of HOPE VI revitalization grant (complete one set of questions for each grant)
Development name:
Development (project) number:
Status of grant: (select the statement that best describes the current status)
☐ Revitalization Plan under development
☐ Revitalization Plan submitted, pending approval
☐ Revitalization Plan approved
☐ Activities pursuant to an approved Revitalization Plan underway

c. ☐ Yes ☒ No: Does the PHA plan to apply for a HOPE VI Revitalization grant in the Plan year? If yes, list development name/s below:

d. ☐ Yes ☒ No: Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year? If yes, list developments or activities below:

e. ☐ Yes ☒ No: Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement? If yes, list developments or activities below:

## 6. Demolition and Disposition

[24 CFR Part 903.12(b), 903.7 (h)]

Applicability of component 6: Section 8 only PHAs are not required to complete this section.

a. ☐ Yes ☒ No: Does the PHA plan to conduct any demolition or disposition activities (pursuant to section 18 or 24 (Hope VI)of the U.S. Housing Act of 1937 (42 U.S.C. 1437p) or Section 202/Section 33 (Mandatory Conversion) in the plan Fiscal Year? (If "No", skip to component 7; if "yes", complete one activity description for each development on the following chart.)

| Demolition/Disposition Activity Description |
|---|
| |
| |
| |
| |

| |
|---|
| |

## 7. Section 8 Tenant Based Assistance--Section 8(y) Homeownership Program

[24 CFR Part 903.12(b), 903.7(k)(1)(i)]

**(1)** ☒ Yes ☐ No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If "No", skip to the next component; if "yes", complete each program description below (copy and complete questions for each program identified.)

**(2) Program Description**

a. Size of Program

☐ Yes ☒ No: Will the PHA limit the number of families participating in the Section 8 homeownership option?

If the answer to the question above was yes, what is the maximum number of participants this fiscal year?___

b. PHA-established eligibility criteria

☐ Yes ☒ No: Will the PHA's program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria? If yes, list criteria below:

c. What actions will the PHA undertake to implement the program this year (list)?

**(3) Capacity of the PHA to Administer a Section 8 Homeownership Program**

The PHA has demonstrated its capacity to administer the program by (select all that apply):

a. ☐ Establishing a minimum homeowner downpayment requirement of at least 3 percent of purchase price and requiring that at least 1 percent of the purchase price comes from the family's resources.

b. ☐ Requiring that financing for purchase of a home under its Section 8 homeownership will be provided, insured or guaranteed by the state or Federal government; comply with secondary mortgage market underwriting requirements; or comply with generally accepted private sector underwriting standards.

c. ☒ Partnering with a qualified agency or agencies to administer the program (list name(s) and years of experience below).

d. ☒ Demonstrating that it has other relevant experience (list experience below).
The Central Vermont Community Land Trust is a qualified homeownership training institution with over 10 years experience in providing homeownership opportunities for our clients.

## 8. Civil Rights Certifications
[24 CFR Part 903.12 (b), 903.7 (o)]

Civil rights certifications are included in the *PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations*: *Board Resolution to Accompany the Standard Annual, Standard Five-Year, and Streamlined Five-Year/Annual Plans*, which is submitted to the Field Office in hard copy—see Table of Contents.

## 9. Additional Information
[24 CFR Part 903.12 (b), 903.7 (r)]

### A. PHA Progress in Meeting the Mission and Goals Described in the 5-Year Plan
(*Provide a statement of the PHA's progress against the goals and objectives established in the previous 5-Year Plan for the period FY 2007 – 2011*.

### B. Criteria for Substantial Deviations and Significant Amendments

**(1) Amendment and Deviation Definitions**
24 CFR Part 903.7(r)
PHAs are required to define and adopt their own standards of substantial deviation from the 5-year Plan and Significant Amendment to the Annual Plan. The definition of significant amendment is important because it defines when the PHA will subject a change to the policies or activities described in the Annual Plan to full public hearing and HUD review before implementation.

a. Substantial Deviation from the 5-Year Plan

b. Significant Amendment or Modification to the Annual Plan

### C. Other Information
[24 CFR Part 903.13, 903.15]

**(1) Resident Advisory Board Recommendations**

a. ☒ Yes ☐ No: Did the PHA receive any comments on the PHA Plan from the Resident Advisory Board/s?

☒ Other: (list below)
If yes, provide the comments below:

The Barre Housing Authority conducted a meeting of the Resident Advisory Board (RAB) on August 22, 2007. The meeting was held at Washington Apartments. RAB members represented all seven BHA Public Housing buildings. Each building RAB member was asked to state any building improvements or issues they wanted BHA to address in the next Annual/Five Year Plan. The following is a list, by building, of the comments from RAB members.

**Washington Apartments:**

a. Fascia boards on the front of the historic building are rotten and need to be replaced.
b. Windows in apartments should be replaced with easier operating and more energy efficient ones.
c. Doorways in a good deal of the building need to be widened in order to accommodate the larger wheel chairs that some residents use.
d. The fully accessible bathrooms located in the two units involved in the Shared Housing Renovation Conversion project should be used as a model for such renovations in Washington Apartments and other buildings.
e. Painting in the hallways needs to be completed.
f. Several railings in the hallways were reported to be loose.
g. At turnover, apartment entry doors should be repainted.
h. BHA should install the speed bumps in the entryways to the parking lot.
i. More outside lighting is needed to help prevent vandalism to resident's vehicles.

**Jefferson Apartments:**

a. Carpeting in the entire lobby area needs to be replaced.
b. The lobby area needs to be repainted.
c. The side entrance door needs to be replaced.
d. The parking lot needs to be striped.
e. There are some parking lot depressions that need to be fixed.
f. Residents would like a railing along the side door entrance.
g. The back- side of the building needs to be power washed.

**Tilden House:**

a. There was discussion about when the front security door was going to get fixed. The Executive Director explained that now that the library door has been relocated to inside the secure second set of doors, there was no need for the outside set of doors to have the security lock system.
b. The bricks, especially above the front entrance need cleaning. The whole building needs power washing as well.
c. The front walkway needs repair.
d. The chairs in the Community Room need cleaning. The Director of Resident Services thought this might be able to be paid for from the 'wish list" funds allocated to Tilden House. If not, it would need to be paid for from the Capital Fund.
e. We need to get Morrison & Clark back to fix the carpet in the Community room. The seams need repair.
f. The parking lot needs striping.
g. There needs to be canopy lighting outside.
h. There was a good deal of discussion about the recently negotiated agreement with the owners of the Old Firehouse. Representatives from Tilden House said they did not need the parking and that the conditions placed on hours when residents could use the extra parking were too restrictive. At least one of the representatives from Washington Apartments said they would use the parking if Tilden House residents were not using all of the space.

**Quarry Hill Apartments:**

a. Tile needs to be replaced in building #5.
b. The parking lot needs striping.
c. Windows need to be replaced with easier operating and more energy efficient windows.

**North Barre Manor:**

a. Residents complained that traffic from Main Street turning onto Beckley Street go way too fast. The Executive Director will talk to the Mayor about this and see if anything can be done to slow traffic down.
b. Residents asked if the lighting could be dimmer in the Exercise Room area.
c. The most serious problem at North Barre Manor is with the domestic hot water and water pressure problems on the top floor. BHA is in the process of obtaining an Add-On Subsidy through HUD to convert the existing electric hot water system to an oil fired system. Efficiency Vermont is consulting on this project as well as engineers from Dubois & King.

**Green Acres:**

a. Fix the heat and hot water heating system.
b. The roofing and flashing needs to be repaired or replaced.
c. The parking lot needs to be repaved once the heating and hot water system has been replaced.
d. The parking lot needs to be striped.
e. BHA should invest in some fully accessible bathrooms including roll in shower facilities.
f. There are some Americans With Disabilities Act (ADA) issues with regards to emergency access into apartments at Green Acres.
g. The windows need to be replaced with more secure and energy efficient systems.

**Avery Apartments:**

a. Apartments need to be weatherized (more insulation and better breathing/venting).
b. There are reports of some mold buildup in some apartments and on the lower portions of the outside siding.
c. Some floors are cold. Could BHA install carpeting? A suggestion was made that BHA install carpeting at turn over of individual units. The desired areas to be carpeted are living rooms, hallways and bedrooms.
d. The individual heating units in all apartments need to be cleaned and services annually.
e. There is some rotting and splitting on lower portions of outside siding on some buildings.
f. The parking lot needs to be striped.
g. Residents asked if plans to make the Laundry Room bigger by removing one of the public bathrooms and making the other bathroom a “unisex” facility were in the works.
h. Clean the chairs in the Community Room.
i. Get rid of the fruit trees at Avery Apartments. They make a huge mess outside and squashed fruit ends up being tracked into the apartments.
j. More security lighting is needed outside.
k. There needs to be a back walkway installed to assist Emergency Medical Services personnel access and egress using stretchers.

**All Buildings:**

a. Locks should be changed at every turnover in every building.
b. The window washers didn’t do a very good job last time out.

c. Speed bumps as well as posted reduced speed sings need to be installed at all Public Housing parking lots.

***On November 6, 2007 the Barre Housing Authority convened a meeting of the Resident advisory Board (RAB) to discuss and review our first draft Annual/Five Year Plan. The meeting was held at Washington Apartments and RAB members represented all but two buildings. The following is a list of comments received by each building represented.***

**Washington Apartments;**

a. BHA needs to get speed bumps put in the parking lot entrances as there are people coming in and out of our lot to avoid the stoplights at the intersection.
b. We appreciate the fact that BHA contemplates a comprehensive study in the coming year of security issues including outdoor lighting in the parking lot areas.
c. Can BHA replace kitchen cabinets at each turnover?

**Jefferson Apartments:**

a. Painting in the lobby area.
b. Check on parking lot lighting (may be a timer issue).
c. Would like to consider having an emergency generator.

**Green Acres:**

a. The roofing is about 17 years old and should be replaced. If the roofing has not outlived itself consider insulating.
b. Update bathrooms as turnover occurs (tiles, vanity etc.).
c. Get the underground heating system fixed.
d. Check on elevator inspections for handicapped units.

**Avery Apartments:**

a. Cement pads in front of apartment entryways need resurfacing.
b. The parking lot needs resurfacing.
c. Chairs in the Community Room need cleaning.

**North Barre Manor:**

a. Request at least one larger washing machine to be used for larger items such as puffs or comforters.
b. Would like one smaller washing machine for the 9$^{th}$ floor (same as the one on the 2$^{nd}$ floor).
c. The drapes in the public areas need cleaning.
d. Need 2 new chairs in the Community Living Room.
e. Clean the chairs in the Community Living Room.
f. Request a new treadmill for the Exercise room.
g. There is still a lot of traffic speeding onto Beckley Street turning off Main Street.
h. The parking lot needs resurfacing.
i. Dim the lights in the Community Room.

On November 13, 2007, the Executive Director of BHA convened a Department Head meeting to review the comments received by RAB members with regards to the draft Annual/Five Year Plan. The final plan incorporates these comments into Capital Plan proposed expenditures where "wish list" funding is not available.

**Public Hearing:** The duly warned public hearing on the Annual/Five Year Plan was held on Monday, December 17, 2007 at 10:00 AM at the central office of the Barre Housing Authority, 4 Humbert Street, Barre, VT. Present was Commissioner Ellen Andrews, Executive Director Charles W. Castle and Director of Resident Services Nancy Bergeron. Commissioner Andrews opened the meeting at 10:00 AM. No interested persons came to the meeting. Mr. Castle surmised that because BHA held two meetings with the Resident Advisory Board, residents were probably satisfied that their input was already received by BHA and incorporated into the plan. Commissioner Andrews closed the hearing at 10:20 AM.

## Board Review and Resolution:

The Board of Commissioners of the Barre Housing Authority reviewed the Annual/Five Year Plan (2008- 2012) at their regular meeting held on January 8, 2008. Present were Commissioners Tina Farnham, Chair, Art Ristau, Vice Chair, Rod Griffin, Sue Arguin and Ellen Andrews.

Commissioner Ristau motioned that the Annual / Five Year Plan (2008-2012) be approved and that Board Chair Tina Farnham sign HUD Form 5007 and that the plan be submitted to HUD for approval. Commissioner Arguin seconded the motion.

**RESOLUTION 08-05**

**BE IT RESOLVED by the Board of Commissioners of the Barre Housing Authority that the Annual/Five year plan (2008-2012) be approved and that the Board Chair sign HUD Form 5007 and that the plan be sent to HUD for approval.**

| AYES | NAYS |
|---|---|
| ALL | NONE |

### (2) Resident Membership on PHA Governing Board

The governing board of each PHA is required to have at least one member who is directly assisted by the PHA, unless the PHA meets certain exemption criteria. Regulations governing the resident board member are found at 24 CFR Part 964, Subpart E.

a. Does the PHA governing board include at least one member who is directly assisted by the PHA this year?
☒ Yes ☐ No:

If yes, complete the following:

Name of Resident Member of the PHA Governing Board: Tina Farnham

Method of Selection:

☒ Appointment
**The term of appointment is (include the date term expires):** 5-years; December 2005–January 2010.

☐ Election by Residents (if checked, complete next section--Description of Resident Election Process)

**Description of Resident Election Process**

Nomination of candidates for place on the ballot: (select all that apply)

☐ Candidates were nominated by resident and assisted family organizations
☐ Candidates could be nominated by any adult recipient of PHA assistance
☐ Self-nomination: Candidates registered with the PHA and requested a place on ballot
☒ Other: Recommended by Director of Tenant Services and the BHA Board of Commissioners. Appointed by the Mayor of Barre City.

Eligible candidates: (select one)

☐ Any recipient of PHA assistance
☐ Any head of household receiving PHA assistance
☒ Any adult recipient of PHA assistance
☐ Any adult member of a resident or assisted family organization
☐ Other (list)

Eligible voters: (select all that apply)

☐ All adult recipients of PHA assistance (public housing and section 8 tenant-based assistance)
☐ Representatives of all PHA resident and assisted family organizations
☒ Other (list) – ***Mayoral Appointment***

b. If the PHA governing board does not have at least one member who is directly assisted by the PHA, why not?

☐ The PHA is located in a State that requires the members of a governing board to be salaried and serve on a full time basis
☐ The PHA has less than 300 public housing units, has provided reasonable notice to the resident advisory board of the opportunity to serve on the governing board, and has not been notified by any resident of their interest to participate in the Board.
☐ Other (explain):

Date of next term expiration of a governing board member: November 2008.

Name and title of appointing official(s) for governing board (indicate appointing official for the next available position): Mayor of Barre City.

**(3) PHA Statement of Consistency with the Consolidated Plan**

[24 CFR Part 903.15]
For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary).

**Consolidated Plan jurisdiction: (provide name here)**

a. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply):

☒ The PHA has based its statement of needs of families on its waiting list on the needs expressed in the Consolidated Plan/s.
☒ The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
☒ The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
☐ Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)
☐ Other: (list below)

b. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)
**(4) (Reserved)**

Use this section to provide any additional information requested by HUD.

## 10. Project-Based Voucher Program

a. ☐ Yes ☒ No: Does the PHA plan to "project-base" any tenant-based Section 8 vouchers in the coming year? If yes, answer the following questions.

b. ☐ Yes ☒ No: Are there circumstances indicating that the project basing of the units, rather than tenant-basing of the same amount of assistance is an appropriate option?

If yes, check which circumstances apply:
☐ Low utilization rate for vouchers due to lack of suitable rental units
☐ Access to neighborhoods outside of high poverty areas
☐ Other:

c. Indicate the number of units and general location of units (e.g. eligible census tracts or smaller areas within eligible census tracts):

## 11. List of Supporting Documents Available for Review for Streamlined Five-Year/ Annual PHA Plans

PHAs are to indicate which documents are available for public review by placing a mark in the "Applicable & On Display" column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

| List of Supporting Documents Available for Review | | |
|---|---|---|
| **Applicable & On Display** | **Supporting Document** | **Related Plan Component** |
| X | *PHA Certifications of Compliance with the PHA Plans and Related Regulations and Board Resolution to Accompany the Standard Annual, Standard Five-Year, and Streamlined Five-Year/Annual Plans.* | Standard 5 Year and Annual Plans; streamlined 5 Year Plans |
| X | State/Local Government Certification of Consistency with the Consolidated Plan. | 5 Year Plans |
| X | Fair Housing Documentation Supporting Fair Housing Certifications: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions' initiatives to affirmatively further fair housing that require the PHA's involvement. | 5 Year and Annual Plans |
| X | Housing Needs Statement of the Consolidated Plan for the jurisdiction(s) in which the PHA is located and any additional backup data to support statement of housing needs for families on the PHA's public housing and Section 8 tenant-based waiting lists. | Annual Plan: Housing Needs |
| X | Most recent board-approved operating budget for the public housing program | Annual Plan: Financial Resources |
| X | Public Housing Admissions and (Continued) Occupancy Policy (A&O/ACOP), which includes the Tenant Selection and Assignment Plan [TSAP] and the Site-Based Waiting List Procedure. | Annual Plan: Eligibility, Selection, and Admissions Policies |
| X | Any policy governing occupancy of Police Officers and Over-Income Tenants in Public Housing. ☐ Check here if included in the public housing A&O Policy. | Annual Plan: Eligibility, Selection, and Admissions Policies |
| X | Section 8 Administrative Plan | Annual Plan: Eligibility, Selection, and Admissions Policies |
| X | Public housing rent determination policies, including the method for setting public housing flat rents. ☒ Check here if included in the public housing A & O Policy. | Annual Plan: Rent Determination |
| X | Schedule of flat rents offered at each public housing development. ☒ Check here if included in the public housing A & O Policy. | Annual Plan: Rent Determination |
| X | Section 8 rent determination (payment standard) policies (if included in plan, not necessary as a supporting document) and written analysis of Section 8 payment standard policies. ☒ Check here if included in Section 8 Administrative Plan. | Annual Plan: Rent Determination |
| X | Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation). | Annual Plan: Operations and Maintenance |
| X | Results of latest Public Housing Assessment System (PHAS) Assessment (or other applicable assessment). | Annual Plan: Management and Operations |
| | Follow-up Plan to Results of the PHAS Resident Satisfaction Survey (if necessary) | Annual Plan: Operations and Maintenance and Community Service & Self-Sufficiency |
| | Results of latest Section 8 Management Assessment System (SEMAP) | Annual Plan: Management and Operations |
| X | Any policies governing any Section 8 special housing types ☒ check here if included in Section 8 Administrative Plan | Annual Plan: Operations and Maintenance |
| | Consortium agreement(s). | Annual Plan: Agency Identification and Operations/ Management |
| X | Public housing grievance procedures ☒ Check here if included in the public housing A & O Policy. | Annual Plan: Grievance Procedures |
| X | Section 8 informal review and hearing procedures. ☒ Check here if included in Section 8 Administrative Plan. | Annual Plan: Grievance Procedures |
| X | The Capital Fund/Comprehensive Grant Program Annual Statement /Performance | Annual Plan: Capital Needs |

| List of Supporting Documents Available for Review | | |
|---|---|---|
| **Applicable & On Display** | **Supporting Document** | **Related Plan Component** |
| | and Evaluation Report for any active grant year. | |
| | Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grants. | Annual Plan: Capital Needs |
| | Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans, or any other approved proposal for development of public housing. | Annual Plan: Capital Needs |
| X | Self-evaluation, Needs Assessment and Transition Plan required by regulations implementing Section 504 of the Rehabilitation Act and the Americans with Disabilities Act. See PIH Notice 99-52 (HA). | Annual Plan: Capital Needs |
| | Approved or submitted applications for demolition and/or disposition of public housing. | Annual Plan: Demolition and Disposition |
| | Approved or submitted applications for designation of public housing (Designated Housing Plans). | Annual Plan: Designation of Public Housing |
| | Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act, Section 22 of the US Housing Act of 1937, or Section 33 of the US Housing Act of 1937. | Annual Plan: Conversion of Public Housing |
| | Documentation for required Initial Assessment and any additional information required by HUD for Voluntary Conversion. | Annual Plan: Voluntary Conversion of Public Housing |
| | Approved or submitted public housing homeownership programs/plans. | Annual Plan: Homeownership |
| | Policies governing any Section 8 Homeownership program (Section _____of the Section 8 Administrative Plan) | Annual Plan: Homeownership |
| X | Public Housing Community Service Policy/Programs<br>☒ Check here if included in Public Housing A & O Policy | Annual Plan: Community Service & Self-Sufficiency |
| X | Cooperative agreement between the PHA and the TANF agency and between the PHA and local employment and training service agencies. | Annual Plan: Community Service & Self-Sufficiency |
| X | FSS Action Plan(s) for public housing and/or Section 8. | Annual Plan: Community Service & Self-Sufficiency |
| X | Section 3 documentation required by 24 CFR Part 135, Subpart E for public housing. | Annual Plan: Community Service & Self-Sufficiency |
| X | Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports for public housing. | Annual Plan: Community Service & Self-Sufficiency |
| X | Policy on Ownership of Pets in Public Housing Family Developments (as required by regulation at 24 CFR Part 960, Subpart G).<br>☒ Check here if included in the public housing A & O Policy. | Pet Policy |
| X | The results of the most recent fiscal year audit of the PHA conducted under the Single Audit Act as implemented by OMB Circular A-133, the results of that audit and the PHA's response to any findings. | Annual Plan: Annual Audit |
| | Consortium agreement(s), if a consortium administers PHA programs. | Joint PHA Plan for Consortia |
| | Consortia Joint PHA Plans ONLY: Certification that consortium agreement is in compliance with 24 CFR Part 943 pursuant to an opinion of counsel on file and available for inspection | Joint PHA Plan for Consortia |
| | Other supporting documents (optional). List individually. | (Specify as needed) |

# Annual Statement/Performance and Evaluation Report
# Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary

| **PHA Name:** Barre Housing Authority | **Grant Type and Number**<br>Capital Fund Program Grant No: VT36-P005-501-08<br>Replacement Housing Factor Grant No: | **Federal FY of Grant:**<br>2008 |
|---|---|---|

☒**Original Annual Statement** ☐**Reserve for Disasters/ Emergencies** ☐**Revised Annual Statement (revision no:)**
☐**Performance and Evaluation Report for Period Ending:** ☐**Final Performance and Evaluation Report**

| **Line No.** | **Summary by Development Account** | **Total Estimated Cost** | | **Total Actual Cost** | |
|---|---|---|---|---|---|
| | | **Original** | **Revised** | **Obligated** | **Expended** |
| | | | | | |
| 1 | Total non-CFP Funds | | | | |
| 2 | 1406 Operations | 45,620.70 | | | |
| 3 | 1408 Management Improvements | 75,519.60 | | | |
| 4 | 1410 Administration | 45,620.70 | | | |
| 5 | 1411 Audit | | | | |
| 6 | 1415 Liquidated Damages | | | | |
| 7 | 1430 Fees and Costs | 19,950.00 | | | |
| 8 | 1440 Site Acquisition | | | | |
| 9 | 1450 Site Improvement | | | | |
| 10 | 1460 Dwelling Structures | 233,496.00 | | | |
| 11 | 1465.1 Dwelling Equipment—Nonexpendable | 32,000.00 | | | |
| 12 | 1470 Non-dwelling Structures | | | | |
| 13 | 1475 Non-dwelling Equipment | 4,000.00 | | | |
| 14 | 1485 Demolition | | | | |
| 15 | 1490 Replacement Reserve | | | | |
| 16 | 1492 Moving to Work Demonstration | | | | |
| 17 | 1495.1 Relocation Costs | | | | |
| 18 | 1499 Development Activities | | | | |
| 19 | 1501 Collateralization or Debt Service | | | | |
| 20 | 1502 Contingency | | | | |
| 21 | Amount of Annual Grant: (sum of lines 2–20) | 456,207.00 | | | |
| 22 | Amount of line 21 Related to LBP Activities | | | | |
| 23 | Amount of line 21 Related to Section 504 compliance | | | | |
| 24 | Amount of line 21 Related to Security—Soft Costs | | | | |
| 25 | Amount of line 21 Related to Security—Hard Costs | | | | |
| 26 | Amount of line 20 Related to Energy Conservation Measures | | | | |

# Annual Statement/Performance and Evaluation Report
# Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
# Part II: Supporting Pages

| PHA Name: Barre Housing Authority | **Grant Type and Number**<br>Capital Fund Program Grant No: VT36-P005-501-08<br>Replacement Housing Factor Grant No: | **Federal FY of Grant:**<br>2008 |
|---|---|---|

| Development No. Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
|---|---|---|---|---|---|---|---|---|
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| VT 5-1 | Flooring – Fix sub floors | 1460 | | 5,000.00 | | | | |
| | Underground Heating System | 1460 | | 49,047.00 | | | | |
| | Roofing | 1460 | | 50.00 | | | | |
| | Paving | 1460 | | 50.00 | | | | |
| | Windows – New | 1460 | | 10,000.00 | | | | |
| | Cycle Painting | 1460 | | 50.00 | | | | |
| | | | | | | | | |
| VT 5-2 | Flooring | 1460 | | 2,499.00 | | | | |
| | Windows (re-sealed) | 1460 | | 15,000.00 | | | | |
| | Renovate Kitchens (cab. & counter) | 1460 | | 10,000.00 | | | | |
| | Basement Ceiling | 1460 | | 7,000.00 | | | | |
| | Cycle Painting | 1460 | | 50.00 | | | | |
| | | | | | | | | |
| VT 5-4 | Renovate Kitchens (cab. & counter) | 1460 | | 10,000.00 | | | | |
| | Replace Vent Fan on Roof | 1460 | | 5,500.00 | | | | |
| | Corridor Renovation | 1460 | | 7,000.00 | | | | |
| | Cycle Painting | 1460 | | 50.00 | | | | |
| | ADA Renovations (2 apartments) | 1460 | | 5,000.00 | | | | |
| | Exterior Reno. (Canopy Lighting) | 1460 | | 3,000.00 | | | | |
| | Refrigerators | 1465 | | 32,000.00 | | | | |
| | | | | | | | | |
| VT 5-5 | Flooring – Apartments, Lobby, Hall | 1460 | | 2,500.00 | | | | |
| | Weatherization | 1460 | | 5,000.00 | | | | |
| | Cycle Painting (and community room) | 1460 | | 2,500.00 | | | | |
| | Exterior Reno, (pressure wash, handrail, siding, doors) | 1460 | | 5,000.00 | | | | |
| | Generator (or wiring) | 1460 | | 50.00 | | | | |
| | Paving | 1460 | | 25,000.00 | | | | |

# Annual Statement/Performance and Evaluation Report
# Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
# Part II: Supporting Pages

| PHA Name: Barre Housing Authority | | **Grant Type and Number**<br>Capital Fund Program Grant No: VT36-P005-501-08<br>Replacement Housing Factor Grant No: | | | | | | **Federal FY of Grant:** 2008 |
|---|---|---|---|---|---|---|---|---|
| Development No. Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| VT 5-8 | Exterior Renovations – Generator | 1460 | | 5,000.00 | | | | |
| | Exterior Renovations – Outside Lighting | 1460 | | 2,500.00 | | | | |
| | Cycle Painting | 1460 | | 50.00 | | | | |
| | | | | | | | | |
| VT 5-9 | Flooring | 1460 | | 2,500.00 | | | | |
| | Windows | 1460 | | 5,000.00 | | | | |
| | Exterior Renovations – Exterior Doors | 1460 | | 5,000.00 | | | | |
| | Generator (new) | 1460 | | 5,000.00 | | | | |
| | Cycle Painting | 1460 | | 50.00 | | | | |
| | Weatherization (Windows) | 1460 | | 2,500.00 | | | | |
| | | | | | | | | |
| VT 5-10 | Exterior Renovations & Insulation | 1460 | | 4,000.00 | | | | |
| | Generator | 1460 | | 5,000.00 | | | | |
| | Flooring | 1460 | | 2,500.00 | | | | |
| | Sidewalks & Pave Path (ADA and front entry ways) | 1460 | | 20,000.00 | | | | |
| | Cycle Painting | 1460 | | 50.00 | | | | |
| | Replace Fire Panel | 1460 | | 5,000.00 | | | | |
| | | | | | | | | |
| PHA Wide | Maintenance – Routine Operations | 1406 | | 45,620.70 | | | | |
| | Salaries – 10% max | 1410 | | 45,620.70 | | | | |
| | Salaries – 20% max | 1408 | | 71,019.60 | | | | |
| | Staff Training | 1408 | | 2,500.00 | | | | |
| | Software Updates | 1408 | | 2,000.00 | | | | |
| | Maintenance Equipment | 1475 | | 1,000.00 | | | | |
| | Office Equipment | 1475 | | 1,500.00 | | | | |
| | Galley Equipment | 1475 | | 1,500.00 | | | | |

# Annual Statement/Performance and Evaluation Report
# Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
# Part II: Supporting Pages

| PHA Name: Barre Housing Authority | | **Grant Type and Number**<br>Capital Fund Program Grant No: VT36-P005-501-08<br>Replacement Housing Factor Grant No: | | | | | | **Federal FY of Grant:** 2008 |
|---|---|---|---|---|---|---|---|---|
| Development No. Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| PHA Wide | Fees and Costs | 1430 | | 19,950.00 | | | | |
| | (To include comprehensive security study and tire/light bulb disposals) | | | | | | | |
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# Annual Statement/Performance and Evaluation Report
# Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
# Part III: Implementation Schedule

| **PHA Name:** Barre Housing Authority | **Grant Type and Number**<br>Capital Fund Program No: VT36-P005-501-08<br>Replacement Housing Factor No: | | | | | | **Federal FY of Grant:** 2008 |
|---|---|---|---|---|---|---|---|
| Development Number<br>Name/HA-Wide Activities | All Fund Obligated<br>(Quarter Ending Date) | | | All Funds Expended<br>(Quarter Ending Date) | | | Reasons for Revised Target Dates |
| | Original | Revised | Actual | Original | Revised | Actual | |
| | | | | | | | |
| VT 5-1 Green Acres | 09/30/2010 | | | 09/30/2012 | | | |
| VT 5-2 Washington Apartments | 09/30/2010 | | | 09/30/2012 | | | |
| VT 5-4 Tilden House | 09/30/2010 | | | 09/30/2012 | | | |
| VT 5-5 Jefferson Apartments | 09/30/2010 | | | 09/30/2012 | | | |
| VT 5-8 North Barre Manor | 09/30/2010 | | | 09/30/2012 | | | |
| VT 5-9 Quarry Hill Apartments | 09/30/2010 | | | 09/30/2012 | | | |
| VT 5-10 Avery Apartments | 09/30/2010 | | | 09/30/2012 | | | |
| PHA Wide | 09/30/2010 | | | 09/30/2012 | | | |
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# Annual Statement/Performance and Evaluation Report
# Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary

| **PHA Name:** Barre Housing Authority | **Grant Type and Number**<br>Capital Fund Program Grant No: VT36-P005-501-07<br>Replacement Housing Factor Grant No: | **Federal FY of Grant:**<br>2007 |
|---|---|---|

☐**Original Annual Statement** ☐**Reserve for Disasters/ Emergencies** ☐**Revised Annual Statement (revision no: )**
☒**Performance and Evaluation Report for Period Ending: 09/30/07** ☐**Final Performance and Evaluation Report**

| **Line No.** | **Summary by Development Account** | **Total Estimated Cost** | | **Total Actual Cost** | |
|---|---|---|---|---|---|
| | | **Original** | **Revised** | **Obligated** | **Expended** |
| | | | | | |
| 1 | Total non-CFP Funds | | | | |
| 2 | 1406 Operations | 46,656.40 | 45,621.00 | | |
| 3 | 1408 Management Improvements | 60,050.00 | 45,621.00 | | |
| 4 | 1410 Administration | 40,000.00 | 45,621.00 | | |
| 5 | 1411 Audit | | | | |
| 6 | 1415 Liquidated Damages | | | | |
| 7 | 1430 Fees and Costs | 3,471.60 | | | |
| 8 | 1440 Site Acquisition | | | | |
| 9 | 1450 Site Improvement | | | | |
| 10 | 1460 Dwelling Structures | 281,529.00. | 319,344.00 | | |
| 11 | 1465.1 Dwelling Equipment—Nonexpendable | 15,500.00 | | | |
| 12 | 1470 Non-dwelling Structures | | | | |
| 13 | 1475 Non-dwelling Equipment | 9,000.00 | | | |
| 14 | 1485 Demolition | | | | |
| 15 | 1490 Replacement Reserve | | | | |
| 16 | 1492 Moving to Work Demonstration | | | | |
| 17 | 1495.1 Relocation Costs | | | | |
| 18 | 1499 Development Activities | | | | |
| 19 | 1501 Collateralization or Debt Service | | | | |
| 20 | 1502 Contingency | | | | |
| 21 | Amount of Annual Grant: (sum of lines 2–20) | 456,207.00 | 456,207.00 | | |
| 22 | Amount of line 21 Related to LBP Activities | | | | |
| 23 | Amount of line 21 Related to Section 504 compliance | | | | |
| 24 | Amount of line 21 Related to Security—Soft Costs | | | | |
| 25 | Amount of line 21 Related to Security—Hard Costs | | | | |
| 26 | Amount of line 20 Related to Energy Conservation Measures | | | | |

# Annual Statement/Performance and Evaluation Report
# Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
# Part II: Supporting Pages

| PHA Name: Barre Housing Authority | **Grant Type and Number**<br>Capital Fund Program Grant No: VT36-P005-501-07<br>Replacement Housing Factor Grant No: | **Federal FY of Grant:**<br>2007 |
|---|---|---|

| Development No. Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
|---|---|---|---|---|---|---|---|---|
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| VT 5-1 | Security | 1465 | | 3,500.00 | | | | |
| | CO2 Installs | 1465 | | 0.00 | | | | |
| | Flooring | 1460 | | 3,000.00 | | | | |
| | Exterior Renovations - Windows | 1460 | | 50.00 | | | | |
| | Interior Renovations | 1460 | | 0.00 | | | | |
| | Cycle Painting | 1460 | | 2,000.00 | | | | |
| | ADA Issues – Step-Ups | 1460 | | 5,000.00 | | | | |
| | Roofing | 1460 | | 19,732.00 | | | | |
| | Water leak | 1460 | | 27,000.00 | | | | |
| | | | | | | | | |
| VT 5-2 | Security | 1465 | | 3,500.00 | | | | |
| | CO2 Installs | 1465 | | 0.00 | | | | |
| | Flooring | 1460 | | 2,500.00 | | | | |
| | Exterior Renovations – Bldg wash, sealer, windows | 1460 | | 38,000.00 | | | | |
| | Interior Renovations – Corridor | 1460 | | 3,500.00 | | | | |
| | Cycle Painting | 1460 | | 2,000.00 | | | | |
| | Unit Conversion | 1460 | | 0.00 | | | | |
| | Parking Lot Lettering | 1460 | | 5,000.00 | | | | |
| | | | | | | | | |
| VT 5-4 | Security | 1465 | | 3,500.00 | | | | |
| | CO2 Installs | 1465 | | 0.00 | | | | |
| | Flooring | 1460 | | 2,500.00 | | | | |
| | Exterior Renovations- Lighting, Canopy, Parking Lot | 1460 | | 5,000.00 | | | | |
| | Interior Renovations – Corridor | 1460 | | 5,000.00 | | | | |
| | Interior Renovations – Kitch/Bath | 1460 | | 10,000.00 | | | | |
| | Interior Renovations – Windows | 1460 | | 5,000.00 | | | | |
| | Cycle Painting | 1460 | | 1,200.00 | | | | |
| | Unit Conversion | 1460 | | 0.00 | | | | |
| | | | | | | | | |
| VT 5-5 | Security | 1465 | | 2,500.00 | | | | |
| | CO2 Installs | 1465 | | 0.00 | | | | |
| | Flooring | 1460 | | 2,500.00 | | | | |

# Annual Statement/Performance and Evaluation Report
# Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
# Part II: Supporting Pages

| PHA Name: Barre Housing Authority | | Grant Type and Number<br>Capital Fund Program Grant No: VT36-P005-501-07<br>Replacement Housing Factor Grant No: | | | | | | Federal FY of Grant:<br>2007 |
|---|---|---|---|---|---|---|---|---|
| Development No. Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| VT 5-5 | Exterior Renovations – Misc. | 1460 | | 2,500.00 | | | | |
| | Interior Renovations – Comm. Room | 1460 | | 2,500.00 | | | | |
| | Cycle Painting | 1460 | | 1,200.00 | | | | |
| | Generator Transfer | 1460 | | 1,000.00 | | | | |
| | | | | | | | | |
| VT 5-8 | Security | 1465 | | 3,500.00 | | | | |
| | CO2 Installs | 1465 | | 0.00 | | | | |
| | Flooring | 1460 | | 1,000.00 | | | | |
| | Exterior Renovations – Walkway Lighting | 1460 | | 2,000.00 | | | | |
| | Interior Renovations | 1460 | | 50.00 | | | | |
| | Cycle Painting | 1460 | | 1,200.00 | | | | |
| | Bath Renovations – ADA | 1460 | | 5,000.00 | | | | |
| | Hot Water System | 1460 | | 75,000.00 | 319,344.00 | | | |
| | | | | | | | | |
| VT 5-9 | Security | 1465 | | 2,500.00 | | | | |
| | CO2 Installs | 1465 | | 0.00 | | | | |
| | Flooring | 1460 | | 3,000.00 | | | | |
| | Exterior Renovations – Weatheriz. | 1460 | | 2,500.00 | | | | |
| | Exterior Renovations - Windows | 1460 | | 4,000.00 | | | | |
| | Interior Renovations | 1460 | | 0.00 | | | | |
| | Walkway to Gazebo – ADA | 1460 | | 5,000.00 | | | | |
| | Cycle Painting | 1460 | | 1,200.00 | | | | |
| | ADA Renovations – Bathrooms | 1460 | | 3,500.00 | | | | |
| | | | | | | | | |
| VT 5-10 | Security | 1465 | | 2,500.00 | | | | |
| | CO2 Installs | 1465 | | 0.00 | | | | |

# Annual Statement/Performance and Evaluation Report
# Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
# Part II: Supporting Pages

| PHA Name: Barre Housing Authority | | **Grant Type and Number**<br>Capital Fund Program Grant No: VT36-P005-501-07<br>Replacement Housing Factor Grant No: | | | | | | **Federal FY of Grant:** 2007 |
|---|---|---|---|---|---|---|---|---|
| Development No. Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| VT 5-10 | Exterior Renovations – Retaining Wall | 1460 | | 3,000.00 | | | | |
| | Cycle Painting | 1460 | | 1,200.00 | | | | |
| | Flooring | 1460 | | 2,500.00 | | | | |
| | Laundry Room Renovation | 1460 | | 5,000.00 | | | | |
| | Parking Lot Lettering | 1460 | | 5,000.00 | | | | |
| | Pave Walkways | 1460 | | 6,697.00 | | | | |
| | ADA Renovations – Bathrooms | 1460 | | 2,500.00 | | | | |
| | | | | | | | | |
| PHA WIDE | Maintenance – Routine Oper | 1406 | | 46,656.40 | 45,621.00 | | | |
| | Salaries – 10% max | 1410 | | 40,000.00 | 45,621.00 | | | |
| | Salaries – 20% max | 1408 | | 55,000.00 | 45,621.00 | | | |
| | Staff Training | 1408 | | 3,050.00 | | | | |
| | Software Updates | 1408 | | 2,000.00 | | | | |
| | Maintenance Equipment | 1475 | | 5,000.00 | | | | |
| | Office Equipment | 1475 | | 2,500.00 | | | | |
| | Galley Equipment | 1475 | | 1,500.00 | | | | |
| | Fees and Costs | 1430 | | 3,471.60 | | | | |

# Annual Statement/Performance and Evaluation Report
# Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
# Part III: Implementation Schedule

| **PHA Name:** Barre Housing Authority | **Grant Type and Number**<br>Capital Fund Program No: VT36-P005-501-07<br>Replacement Housing Factor No: | | | | | | **Federal FY of Grant:** 2007 |
|---|---|---|---|---|---|---|---|
| Development Number<br>Name/HA-Wide Activities | All Fund Obligated<br>(Quarter Ending Date) | | | All Funds Expended<br>(Quarter Ending Date) | | | Reasons for Revised Target Dates |
| | Original | Revised | Actual | Original | Revised | Actual | |
| | | | | | | | |
| VT 5-1 Green Acres | 09/12/2009 | | | 09/12/2011 | | | |
| VT 5-2 Washington Apartments | 09/12/2009 | | | 09/12/2011 | | | |
| VT 5-4 Tilden House | 09/12/2009 | | | 09/12/2011 | | | |
| VT 5-5 Jefferson Apartments | 09/12/2009 | | | 09/12/2011 | | | |
| VT 5-8 North Barre Manor | 09/12/2009 | | | 09/12/2011 | | | |
| VT 5-9 Quarry Hill Apartments | 09/12/2009 | | | 09/12/2011 | | | |
| VT 5-10 Avery Apartments | 09/12/2009 | | | 09/12/2011 | | | |
| PHA Wide | 09/12/2009 | | | 09/12/2011 | | | |
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Annual Statement/Performance and Evaluation Report

# Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary

| **PHA Name:** Barre Housing Authority | **Grant Type and Number**<br>Capital Fund Program Grant No: VT36-P005-501-06<br>Replacement Housing Factor Grant No: | **Federal FY of Grant:** 2006 |
|---|---|---|

☐**Original Annual Statement** ☐**Reserve for Disasters/ Emergencies** ☒**Revised Annual Statement (revision no: 2)**
☒**Performance and Evaluation Report for Period Ending: 09/30/07** ☐**Final Performance and Evaluation Report**

| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost | |
|---|---|---|---|---|---|
| | | Original | Revised | Obligated | Expended |
| | | | | | |
| 1 | Total non-CFP Funds | | | | |
| 2 | 1406 Operations | 46,656.40 | 46,143.60 | | |
| 3 | 1408 Management Improvements | 88,193.00 | 51,462.84 | 23,079.99 | 23,079.99 |
| 4 | 1410 Administration | 46,140.00 | 46,143.60 | 11,535.00 | 11,535.00 |
| 5 | 1411 Audit | | | | |
| 6 | 1415 Liquidated Damages | | | | |
| 7 | 1430 Fees and Costs | 35,000.00 | 9,849.69 | 562.64 | 562.64 |
| 8 | 1440 Site Acquisition | | | | |
| 9 | 1450 Site Improvement | 40,000.00 | 50.00 | | |
| 10 | 1460 Dwelling Structures | 148,765.60 | 242,144.25 | 42,823.54 | 42,823.54 |
| 11 | 1465.1 Dwelling Equipment— Nonexpendable | 31,181.00 | 41,040.00 | | |
| 12 | 1470 Non-dwelling Structures | | | | |
| 13 | 1475 Non-dwelling Equipment | 25,500.00 | 24,602.02 | 24,552.02 | 24,552.02 |
| 14 | 1485 Demolition | | | | |
| 15 | 1490 Replacement Reserve | | | | |
| 16 | 1492 Moving to Work Demonstration | | | | |
| 17 | 1495.1 Relocation Costs | | | | |
| 18 | 1499 Development Activities | | | | |
| 19 | 1501 Collateralization or Debt Service | | | | |
| 20 | 1502 Contingency | | | | |
| 21 | Amount of Annual Grant: (sum of lines 2-20) | 461,436.00 | 461,436.00 | 102,553.19 | 102,553.19 |
| 22 | Amount of line 21 Related to LBP Activities | | | | |
| 23 | Amount of line 21 Related to Section 504 compliance | | | | |
| 24 | Amount of line 21 Related to Security –Soft Costs | | | | |
| 25 | Amount of line 21 Related to Security -- Hard Costs | | | | |
| 26 | Amount of line 20 Related to Energy Conservation Measures | | | | |

# Annual Statement/Performance and Evaluation Report
# Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
# Part II: Supporting Pages

| PHA Name: Barre Housing Authority | | Grant Type and Number<br>Capital Fund Program Grant No: VT36-P005-501-06<br>Replacement Housing Factor Grant No: | | | | | | Federal FY of Grant: 2006 |
|---|---|---|---|---|---|---|---|---|
| Development No. Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| VT 5-1 | Replace Apartment Flooring | 1460 | | 5,000.00 | 13,793.00 | 435.00 | 435.00 | |
| | Roofing | 1460 | | 19,732.00 | | | | |
| | Windows | 1460 | | 5,000.00 | | | | |
| | Carbon Monoxide & smoke detector | 1465 | | 3,050.00 | 1,500.00 | | | |
| | Playground Equipment | 1460 | | 25,000.00 | 30,251.09 | 30,251.09 | 30,251.09 | |
| | Cycle Painting | 1460 | | 0.00 | 50.00 | | | |
| | Water Leak | 1460 | | 0.00 | 132,947.85 | 700.00 | 700.00 | |
| | | | | | | | | |
| VT 5-2 | Replace Apartment Flooring | 1460 | | 2,500.00 | 1,494.75 | 805.95 | 805.95 | |
| | Cycle Painting | 1460 | | 50.00 | 50.00 | | | |
| | Common Area Renovations | 1460 | | 3,000.00 | 50.00 | | | |
| | Exterior Renovations | 1460 | | 10,000.00 | 50.00 | | | |
| | Carbon Monoxide & smoke detector | 1465 | | 3,080.00 | 1,800.00 | | | |
| | Shared Housing Conversion | 1460 | | 15,000.00 | 3,550.94 | 3,550.94 | 3,550.94 | |
| | Washers & Dryers | 1465 | | 4,000.00 | 50.00 | | | |
| | | | | | | | | |
| VT 5-4 | Corridor Renovations | 1460 | | 5,000.00 | 5,223.95 | 5,223.95 | 5,223.95 | |
| | Renovations Kitchen and Baths | 1460 | | 10,000.00 | 50.00 | | | |
| | Windows | 1460 | | 5,000.00 | 50.00 | | | |
| | Generator | 1460 | | 5,500.00 | 50.00 | | | |
| | Paving | 1450 | | 40,000.00 | 50.00 | | | |
| | Cycle Painting | 1460 | | 50.00 | 50.00 | | | |
| | Washers and Dryers | 1465 | | 8,000.00 | 8,436.00 | | | |
| | Replace Flooring | 1460 | | 0.00 | 2,750.37 | 1,466.61 | 1,466.61 | |
| | Carbon Monoxide & smoke detector | 1465 | | 5,000.00 | 1,000.00 | | | |
| | | | | | | | | |
| VT 5-5 | Replace Flooring | 1460 | | 2,500.00 | 1,107.00 | | | |
| | Generator Transfer | 1460 | | 133.60 | 50.00 | | | |
| | Attic Sprinkler | 1460 | | 1,000.00 | 50.00 | | | |
| | Cycle Painting | 1460 | | 50.00 | 50.00 | | | |
| | Washers and Dryers | 1465 | | 3,000.00 | 2,876.00 | | | |
| | Carbon Monoxide & smoke detector | 1465 | | 1,500.00 | 1,000.00 | | | |
| | | | | | | | | |
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# Annual Statement/Performance and Evaluation Report
# Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
# Part II: Supporting Pages

| PHA Name: Barre Housing Authority | | **Grant Type and Number**<br>Capital Fund Program Grant No: VT36-P005-501-06<br>Replacement Housing Factor Grant No: | | | | | | **Federal FY of Grant:** 2006 |
|---|---|---|---|---|---|---|---|---|
| Development No. Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| VT 5-8 | Washers and Dryers | 1465 | | 1.00 | 13,996.00 | | | |
| | Bath Renovations – ADA/Apt. | 1460 | | 5,000.00 | 50.00 | | | |
| | Cycle Painting | 1460 | | 50.00 | 50.00 | | | |
| | Carbon Monoxide & smoke detector | 1465 | | 3,600.00 | 1,000.00 | | | |
| | Replace Flooring | 1460 | | 0.00 | 500.00 | 390.00 | 390.00 | |
| | Hot Water System Replace | 1460 | | 0.00 | 49,625.30 | | | |
| | | | | | | | | |
| VT 5-9 | Replace Flooring | 1460 | | 2,000.00 | 50.00 | | | |
| | Windows and Weatherization | 1460 | | 2,500.00 | 50.00 | | | |
| | Windows | 1460 | | 2,500.00 | 50.00 | | | |
| | Washers and Dryers | 1465 | | 1,500.00 | 7,046.00 | | | |
| | Cycle Painting | 1460 | | 50.00 | 50.00 | | | |
| | Carbon Monoxide & smoke detector | 1465 | | 1,050.00 | 50.00 | | | |
| | | | | | | | | |
| VT 5-10 | Replace Roof | 1460 | | 17,000.00 | | | | |
| | Exterior Renovations and Insulation | 1460 | | 0.00 | | | | |
| | Cycle Painting | 1460 | | 50.00 | 50.00 | | | |
| | Washers and Dryers | 1465 | | 1,500.00 | 1,486.00 | | | |
| | Carbon Monoxide & smoke detector | 1465 | | 1,000.00 | 800.00 | | | |
| | | | | | | | | |
| PHA WIDE | Maintenance Operations | 1406 | | 46,656.40 | 46,143.60 | | | |
| | Salaries = 20% max | 1408 | | 46,140.00 | 50,914.34 | 22,581.49 | 22,581.49 | |
| | Salaries = 10% max | 1410 | | 79,856.00 | 46,143.60 | 11,535.00 | 11,535.00 | |
| | Fees & Costs | 1430 | | 35,000.00 | 9,849.69 | 562.64 | 562.64 | |
| | Maintenance Equipment | 1475 | | 15,000.00 | 21,732.00 | 21,732.00 | 21,732.00 | |
| | Office Equipment | 1475 | | 7,500.00 | 2,820.02 | 2,820.02 | 2,820.02 | |
| | Galley Equipment | 1475 | | 3,000.00 | 50.00 | | | |
| | Staff Training | 1408 | | 5,000.00 | 498.50 | 498.50 | 498.50 | |
| | Software Upgrades & Additions | 1408 | | 3,337.00 | 50.00 | | | |

# Annual Statement/Performance and Evaluation Report
# Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
# Part III: Implementation Schedule

| **PHA Name:** Barre Housing Authority | **Grant Type and Number**<br>Capital Fund Program No: VT36-P005-501-06<br>Replacement Housing Factor No: | | | | | | **Federal FY of Grant:** 2006 |
|---|---|---|---|---|---|---|---|
| Development Number<br>Name/HA-Wide Activities | All Fund Obligated<br>(Quarter Ending Date) | | | All Funds Expended<br>(Quarter Ending Date) | | | Reasons for Revised Target Dates |
| | Original | Revised | Actual | Original | Revised | Actual | |
| | | | | | | | |
| VT 5-1 Green Acres | 07/17/2008 | | | 07/17/2010 | | | |
| VT 5-2 Washington Apartments | 07/17/2008 | | | 07/17/2010 | | | |
| VT 5-4 Tilden House | 07/17/2008 | | | 07/17/2010 | | | |
| VT 5-5 Jefferson Apartments | 07/17/2008 | | | 07/17/2010 | | | |
| VT 5-8 North Barre Manor | 07/17/2008 | | | 07/17/2010 | | | |
| VT 5-9 Quarry Hill Apartments | 07/17/2008 | | | 07/17/2010 | | | |
| VT 5-10 Avery Apartments | 07/17/2008 | | | 07/17/2010 | | | |
| PHA Wide | 07/17/2008 | | | 07/17/2010 | | | |
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Annual Statement/Performance and Evaluation Report

# Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary

| **PHA Name:** Barre Housing Authority | **Grant Type and Number**<br>Capital Fund Program Grant No: VT36-P005-501-05<br>Replacement Housing Factor Grant No: | **Federal FY of Grant:** 2005 |
|---|---|---|

☐**Original Annual Statement** ☐**Reserve for Disasters/ Emergencies** ☐**Revised Annual Statement (revision no:)**
☒**Performance and Evaluation Report for Period Ending: 09/30/07** ☒**Final Performance and Evaluation Report**

| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost | |
|---|---|---|---|---|---|
| | | Original | Revised | Obligated | Expended |
| | | | | | |
| 1 | Total non-CFP Funds | | | | |
| 2 | 1406 Operations | 46,656.40 | 46,656.40 | 46,656.40 | 46,656.40 |
| 3 | 1408 Management Improvements | 53,500.00 | 55,479.35 | 55,479.35 | 55,479.35 |
| 4 | 1410 Administration | 25,000.00 | 25,000.00 | 25,000.00 | 25,000.00 |
| 5 | 1411 Audit | | | | |
| 6 | 1415 Liquidated Damages | | | | |
| 7 | 1430 Fees and Costs | 2,000.00 | 1,710.76 | 1,710.76 | 1,710.76 |
| 8 | 1440 Site Acquisition | | | | |
| 9 | 1450 Site Improvement | 143.00 | 140.00 | 140.00 | 140.00 |
| 10 | 1460 Dwelling Structures | 256,428.31 | 252,815.87 | 252,815.87 | 252,815.87 |
| 11 | 1465.1 Dwelling Equipment— Nonexpendable | 88,276.65 | 88,275.65 | 88,275.65 | 88,275.65 |
| 12 | 1470 Non-dwelling Structures | | | | |
| 13 | 1475 Non-dwelling Equipment | 3,569.64 | 5,495.97 | 5,495.97 | 5,495.97 |
| 14 | 1485 Demolition | | | | |
| 15 | 1490 Replacement Reserve | | | | |
| 16 | 1492 Moving to Work Demonstration | | | | |
| 17 | 1495.1 Relocation Costs | | | | |
| 18 | 1499 Development Activities | | | | |
| 19 | 1501 Collateralization or Debt Service | | | | |
| 20 | 1502 Contingency | | | | |
| 21 | Amount of Annual Grant: (sum of lines 2-20) | 475,574.00 | 475,574.00 | 475,574.00 | 475,574.00 |
| 22 | Amount of line 21 Related to LBP Activities | | | | |
| 23 | Amount of line 21 Related to Section 504 compliance | | | | |
| 24 | Amount of line 21 Related to Security –Soft Costs | | | | |
| 25 | Amount of line 21 Related to Security -- Hard Costs | | | | |
| 26 | Amount of line 20 Related to Energy Conservation Measures | | | | |

# Annual Statement/Performance and Evaluation Report
# Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
# Part II: Supporting Pages

| PHA Name: Barre Housing Authority | | Grant Type and Number<br>Capital Fund Program Grant No: VT36-P005-501-05<br>Replacement Housing Factor Grant No: | | | | | | Federal FY of Grant: 2005 |
|---|---|---|---|---|---|---|---|---|
| Development No. Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| VT 5-1 | Replace Apartment Flooring | 1460 | | 12,514.00 | 12,514.00 | 12,514.00 | 12,514.00 | Done |
| | Roofing | 1460 | | 1.00 | 0.00 | 0.00 | 0.00 | N/A |
| | Stoves | 1465 | | 11,260.00 | 11,260.00 | 11,260.00 | 11,260.00 | Done |
| | Carbon Monoxide & smoke detector | 1465 | | 2,000.00 | 2,000.00 | 2,000.00 | 2,000.00 | Done |
| | Paving | 1450 | | 1.00 | 0.00 | 0.00 | 0.00 | N/A |
| | Landscaping/Parking | 1450 | | 1.00 | 0.00 | 0.00 | 0.00 | N/A |
| | Water Leak | 1460 | | 9,616.66 | 9,616.66 | 9,616.66 | 9,616.66 | Done |
| | | | | | | | | |
| VT 5-2 | Replace Apartment Flooring | 1460 | | 4,300.05 | 4,300.05 | 4,300.05 | 4,300.05 | Done |
| | Roof Insulation | 1460 | | 1.00 | 0.00 | 0.00 | 0.00 | N/A |
| | Window Replacement | 1460 | | 4,672.66 | 4,672.66 | 4,672.66 | 4,672.66 | Done |
| | Customized Dumpster | 1475 | | 1,454.00 | 1,454.00 | 1,454.00 | 1,454.00 | Done |
| | Carbon Monoxide & smoke detector | 1465 | | 3,080.00 | 3,080.00 | 3,080.00 | 3,080.00 | Done |
| | Shared Housing Conversion | 1460 | | 107,817.19 | 111,736.93 | 111,736.93 | 111,736.93 | Done |
| | Washers & Dryers | 1465 | | 1.00 | 0.00 | 0.00 | 0.00 | N/A |
| | | | | | | | | |
| VT 5-4 | Renovate Kitchens | 1460 | | 1.00 | 0.00 | 0.00 | 0.00 | N/A |
| | Front Entrance Canopy | 1460 | | 18,306.00 | 18,306.00 | 18,306.00 | 18,306.00 | Done |
| | ADA Renovations | 1460 | | 310.00 | 310.00 | 310.00 | 310.00 | Done |
| | Carbon Monoxide & smoke detector | 1465 | | 5,000.00 | 5,000.00 | 5,000.00 | 5,000.00 | Done |
| | Site Acquisition Parking | 1460 | | 1.00 | 0.00 | 0.00 | 0.00 | N/A |
| | Misc. Renovations | 1460 | | 510.00 | 370.00 | 370.00 | 370.00 | Done |
| | Site Improvements | 1450 | | 0.00 | 140.00 | 140.00 | 140.00 | Done |
| | | | | | | | | |
| VT 5-5 | Replace Apartment Flooring | 1460 | | 1,500.00 | 2,598.00 | 2,598.00 | 2,598.00 | Done |
| | Double Doors for compactor | 1460 | | 2,500.00 | 0.00 | 0.00 | 0.00 | N/A |
| | Paint Common Area & Hall Doors | 1460 | | 5,293.18 | 0.00 | 0.00 | 0.00 | N/A |
| | New Roof | 1460 | | 33,947.13 | 33,947.13 | 33,947.13 | 33,947.13 | Done |
| | Carbon Monoxide & smoke detector | 1465 | | 1,800.00 | 1,800.00 | 1,800.00 | 1,800.00 | Done |
| | Generator Transfer | 1460 | | 1.00 | 0.00 | 0.00 | 0.00 | N/A |
| | Stoves | 1465 | | 6,885.00 | 6,885.00 | 6,885.00 | 6,885.00 | Done |
| | | | | | | | | |
| VT 5-8 | Common Area Bath Renovations | 1460 | | 1.00 | 0.00 | 0.00 | 0.00 | N/A |
| | Elevators | 1460 | | 5,284.00 | 5,284.00 | 5,284.00 | 5,284.00 | Done |

# Annual Statement/Performance and Evaluation Report
# Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
# Part II: Supporting Pages

| PHA Name: Barre Housing Authority | | **Grant Type and Number**<br>Capital Fund Program Grant No: VT36-P005-501-05<br>Replacement Housing Factor Grant No: | | | | | | **Federal FY of Grant:** 2005 |
|---|---|---|---|---|---|---|---|---|
| Development No. Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| VT 5-8 | Stoves (1982) | 1465 | | 29,540.00 | 29,540.00 | 29,540.00 | 29,540.00 | Done |
| | Carbon Monoxide & smoke detector | 1465 | | 8,000.00 | 8,000.00 | 8,000.00 | 8,000.00 | Done |
| | | | | | | | | |
| VT 5-9 | Replace Apartment Flooring | 1460 | | 1,026.00 | 1,026.00 | 1,026.00 | 1,026.00 | Done |
| | Bath Renovations – ADA/Apt. | 1460 | | 1,000.00 | 0.00 | 0.00 | 0.00 | N/A |
| | Stoves (1984) | 1465 | | 7,700.00 | 7,700.00 | 7,700.00 | 7,700.00 | Done |
| | Carbon Monoxide & smoke detector | 1465 | | 2,000.00 | 2,000.00 | 2,000.00 | 2,000.00 | Done |
| | | | | | | | | |
| VT 5-10 | Replace Roofs | 1460 | | 48,134.44 | 48,134.44 | 48,134.44 | 48,134.44 | Done |
| | Front porches, steps & back steps | 1460 | | 1.00 | 0.00 | 0.00 | 0.00 | N/A |
| | Stoves (1985) | 1465 | | 4,100.00 | 4,100.00 | 4,100.00 | 4,100.00 | Done |
| | Refrigerators (1985) | 1465 | | 6,288.00 | 6,288.00 | 6,288.00 | 6,288.00 | Done |
| | Additional Site Lighting | 1450 | | 1.00 | 0.00 | 0.00 | 0.00 | N/A |
| | Carbon Monoxide & smoke detector | 1465 | | 622.65 | 622.65 | 622.65 | 622.65 | Done |
| | | | | | | | | |
| PHA Wide | Maintenance Operations | 1406 | | 46,656.40 | 46,656.40 | 46,656.40 | 46,656.40 | Done |
| | Salaries = 20% max | 1408 | | 50,000.00 | 52,479.35 | 52,479.35 | 52,479.35 | Done |
| | Salaries = 10% max | 1410 | | 25,000.00 | 25,000.00 | 25,000.00 | 25,000.00 | Done |
| | Fees & Costs | 1430 | | 1,830.00 | 1,710.76 | 1,710.76 | 1,710.76 | Done |
| | Maintenance Equipment | 1475 | | 1,000.00 | 83.66 | 83.66 | 83.66 | Done |
| | Office Equipment | 1475 | | 615.64 | 3,758.33 | 3,758.33 | 3,758.33 | Done |
| | Galley Equipment | 1475 | | 500.00 | 199.98 | 199.98 | 199.98 | Done |
| | Staff Training | 1408 | | 3,000.00 | 3,000.00 | 3,000.00 | 3,000.00 | Done |
| | Software Upgrades & Additions | 1408 | | 500.00 | 0.00 | 0.00 | 0.00 | N/A |
| | | | | | | | | |
| | | | | | | | | |

# Annual Statement/Performance and Evaluation Report
# Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
# Part III: Implementation Schedule

| **PHA Name:** Barre Housing Authority | **Grant Type and Number**<br>Capital Fund Program No: VT36-P005-501-05<br>Replacement Housing Factor No: | | | | | | **Federal FY of Grant:** 2005 |
|---|---|---|---|---|---|---|---|
| Development Number<br>Name/HA-Wide Activities | All Fund Obligated<br>(Quarter Ending Date) | | | All Funds Expended<br>(Quarter Ending Date) | | | Reasons for Revised Target Dates |
| | Original | Revised | Actual | Original | Revised | Actual | |
| | | | | | | | |
| VT 5-1 Green Acres | 08/17/2007 | | | 08/17/2009 | | | |
| VT 5-2 Washington Apartments | 08/17/2007 | | | 08/17/2009 | | | |
| VT 5-4 Tilden House | 08/17/2007 | | | 08/17/2009 | | | |
| VT 5-5 Jefferson Apartments | 08/17/2007 | | | 08/17/2009 | | | |
| VT 5-8 North Barre Manor | 08/17/2007 | | | 08/17/2009 | | | |
| VT 5-9 Quarry Hill Apartments | 08/17/2007 | | | 08/17/2009 | | | |
| VT 5-10 Avery Apartments | 08/17/2007 | | | 08/17/2009 | | | |
| PHA Wide | 08/17/2007 | | | 08/17/2009 | | | |
| | | | | | | | |
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| | | | | | | | |

Annual Statement/Performance and Evaluation Report

**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary**

| **PHA Name:** Barre Housing Authority | **Grant Type and Number**<br>Capital Fund Program Grant No: VT36-P005-501-04<br>Replacement Housing Factor Grant No: | **Federal FY of Grant:** 2004 |
|---|---|---|

☐ **Original Annual Statement** ☐ **Reserve for Disasters/ Emergencies** ☐ **Revised Annual Statement (revision no:)**
☒ **Performance and Evaluation Report for Period Ending: 09/30/2007** ☒ **Final Performance and Evaluation Report**

| **Line No.** | **Summary by Development Account** | **Total Estimated Cost** | | **Total Actual Cost** | |
|---|---|---|---|---|---|
| | | **Original** | **Revised** | **Obligated** | **Expended** |
| | | | | | |
| 1 | Total non-CFP Funds | | | | |
| 2 | 1406 Operations | 44,110.00 | 44,110.00 | 44,110.00 | 44,110.00 |
| 3 | 1408 Management Improvements | 36,000.00 | 36,000.00 | 36,000.00 | 36,000.00 |
| 4 | 1410 Administration | 44,100.00 | 44,100.00 | 44,100.00 | 44,100.00 |
| 5 | 1411 Audit | | | | |
| 6 | 1415 Liquidated Damages | | | | |
| 7 | 1430 Fees and Costs | 23,794.01 | 23,794.01 | 23,794.01 | 23,794.01 |
| 8 | 1440 Site Acquisition | | | | |
| 9 | 1450 Site Improvement | | | | |
| 10 | 1460 Dwelling Structures | 288,117.99 | 287,242.99 | 288,117.99 | 287,242.99 |
| 11 | 1465.1 Dwelling Equipment— Nonexpendable | 0.00 | 0.00 | | |
| 12 | 1470 Non-dwelling Structures | | | | |
| 13 | 1475 Non-dwelling Equipment | 4,986.00 | 5,861.00 | 4,986.00 | 5,861.00 |
| 14 | 1485 Demolition | | | | |
| 15 | 1490 Replacement Reserve | | | | |
| 16 | 1492 Moving to Work Demonstration | | | | |
| 17 | 1495.1 Relocation Costs | | | | |
| 18 | 1499 Development Activities | | | | |
| 19 | 1501 Collateralization or Debt Service | | | | |
| 20 | 1502 Contingency | | | | |
| 21 | Amount of Annual Grant: (sum of lines 2-20) | 441,108.00 | 441,108.00 | 441,108.00 | 441,108.00 |
| 22 | Amount of line 21 Related to LBP Activities | | | | |
| 23 | Amount of line 21 Related to Section 504 compliance | | | | |
| 24 | Amount of line 21 Related to Security –Soft Costs | | | | |
| 25 | Amount of line 21 Related to Security -- Hard Costs | | | | |
| 26 | Amount of line 20 Related to Energy Conservation Measures | | | | |

# Annual Statement/Performance and Evaluation Report
# Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
# Part II: Supporting Pages

| PHA Name: Barre Housing Authority | | **Grant Type and Number**<br>Capital Fund Program Grant No: VT36-P005-501-04<br>Replacement Housing Factor Grant No: | | | | | | **Federal FY of Grant:** 2004 |
|---|---|---|---|---|---|---|---|---|
| Development No. Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| VT 5-1 | Replace Apartment Flooring | 1460 | | 15,861.00 | 15,861.00 | 15,861.00 | 15,861.00 | Done |
| | Underground Water Repair | 1460 | | 23,073.16 | 37,921.41 | 37,921.41 | 37,921.41 | In Process |
| | | | | | | | | |
| VT 5-2 | Replace Apartment Flooring | 1460 | | 7,606.63 | 7,606.63 | 7,606.63 | 7,606.63 | Done |
| | Common Area Renovations | 1460 | | 12,359.29 | 12,359.29 | 12,359.29 | 12,359.29 | Done |
| | Shared Housing Renovations | 1460 | | 73,708.25 | 57,985.00 | 58,860.00 | 57,985.00 | In Process |
| | | | | | | | | |
| VT 5-4 | Renovate Kitchens & Bathrooms | 1460 | | 1,984.00 | 1,984.00 | 1,984.00 | 1,984.00 | Done |
| | ADA Renovations – balconies (2) | 1460 | | 11,762.22 | 11,762.22 | 11,762.22 | 11,762.22 | Done |
| | | | | | | | | |
| VT 5-5 | Replace Apartment Flooring | 1460 | | 2,280.00 | 2,280.00 | 2,280.00 | 2,280.00 | Done |
| | Replace Roofs | 1460 | | 15,216.00 | 15,216.00 | 15,216.00 | 15,216.00 | Done |
| | | | | | | | | |
| VT 5-8 | Elevator Replacement/Renovation | 1460 | | 37,342.82 | 37,342.82 | 37,342.82 | 37,342.82 | Done |
| | Paint Corridors, doors, rails, etc | 1460 | | 2,450.00 | 2,450.00 | 2,450.00 | 2,450.00 | Done |
| | | | | | | | | |
| VT 5-9 | Replace Flooring | 1460 | | 3,078.00 | 3,078.00 | 3,078.00 | 3,078.00 | Done |
| | Replace Roofs | 1460 | | 46,554.37 | 46,554.37 | 46,554.37 | 46,554.37 | Done |
| | | | | | | | | |
| VT 5-10 | Replace Roofs | 1460 | | 34,842.25 | 34,842.25 | 34,842.25 | 34,842.25 | Done |
| | | | | | | | | |

# Annual Statement/Performance and Evaluation Report
# Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
# Part II: Supporting Pages

| PHA Name: Barre Housing Authority | | **Grant Type and Number**<br>Capital Fund Program Grant No: VT36-P005-501-04<br>Replacement Housing Factor Grant No: | | | | | | **Federal FY of Grant:** 2004 |
|---|---|---|---|---|---|---|---|---|
| Development No. Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| PHA Wide | Operations | 1406 | | 44,110.00 | 44,110.00 | 44,110.00 | 44,110.00 | |
| | Salaries | 1408 | | 31,000.00 | 31,204.08 | 31,204.08 | 31,204.08 | |
| | Salaries | 1410 | | 44,100.00 | 44,100.00 | 44,100.00 | 44,100.00 | |
| | Fees & Costs | 1430 | | 23,794.01 | 23,794.01 | 23,794.01 | 23,794.01 | |
| | Maintenance Equipment | 1475 | | 0.00 | 0.00 | 0.00 | 0.00 | |
| | Office Equipment | 1475 | | 4,986.00 | 5,861.00 | 4,986.00 | 5,861.00 | |
| | Galley Equipment | 1475 | | 0.00 | 0.00 | 0.00 | 0.00 | |
| | Staff Training | 1408 | | 5,000.00 | 4,795.92 | 4,795.92 | 4,795.92 | |
| | | | | | | | | |
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# Annual Statement/Performance and Evaluation Report
# Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
# Part III: Implementation Schedule

| **PHA Name:** Barre Housing Authority | **Grant Type and Number**<br>Capital Fund Program No: VT36-P005-501-04<br>Replacement Housing Factor No: | | | | | | **Federal FY of Grant:** 2004 |
|---|---|---|---|---|---|---|---|
| Development Number<br>Name/HA-Wide Activities | All Fund Obligated<br>(Quarter Ending Date) | | | All Funds Expended<br>(Quarter Ending Date) | | | Reasons for Revised Target Dates |
| | Original | Revised | Actual | Original | Revised | Actual | |
| | | | | | | | |
| VT 5-1 Green Acres | 09/13/2006 | | | 09/13/2008 | | | |
| VT 5-2 Washington Apartments | 09/13/2006 | | | 09/13/2008 | | | |
| VT 5-4 Tilden House | 09/13/2006 | | | 09/13/2008 | | | |
| VT 5-5 Jefferson Apartments | 09/13/2006 | | | 09/13/2008 | | | |
| VT 5-8 North Barre Manor | 09/13/2006 | | | 09/13/2008 | | | |
| VT 5-9 Quarry Hill Apartments | 09/13/2006 | | | 09/13/2008 | | | |
| VT 5-10 Avery Apartments | 09/13/2006 | | | 09/13/2008 | | | |
| PHA Wide | 09/13/2006 | | | 09/13/2008 | | | |
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# Capital Fund Program Five-Year Action Plan
## Part I: Summary

| PHA Name: Barre Housing Authority | | | | ☒Original 5-Year Plan<br>☐Revision No: | |
|---|---|---|---|---|---|
| Development No.<br>Development Name<br>HA-Wide | Year **1** | Work Statement for Year **2**<br>FFY Grant: **2009**<br>PHA FY: **2009** | Work Statement for Year **3**<br>FFY Grant: **2010**<br>PHA FY: **2010** | Work Statement for Year **4**<br>FFY Grant: **2011**<br>PHA FY: **2010** | Work Statement for Year **5**<br>FFY Grant: **2012**<br>PHA FY: **2012** |
| 5-1 Green Acres | See | 15,100.00 | 15,050.00 | 55,051.00 | 55,051.00 |
| 5-2 Washington Apts | Annual | 42,550.00 | 42,550.00 | 25,052.00 | 25,052.00 |
| 5-4 Tilden House | Statement | 50,050.00 | 55,050.00 | 65,051.00 | 65,051.00 |
| 5-5 Jefferson Apts | | 42,550.00 | 42,550.00 | 25,050.00 | 25,050.00 |
| 5-8 North Barre Manor | | 60,050.00 | 20,050.00 | 5,051.00 | 5,051.00 |
| 5-9 Quarry Hill Apts | | 17,050.00 | 17,050.00 | 5,052.00 | 5,052.00 |
| 5-10 Avery Apts | | 14,050.00 | 14,050.00 | 45,133.00 | 45,133.00 |
| HA-Wide | | 214,807.00 | 249,857.00 | 230,767.00 | 230,767.00 |
| | | | | | |
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| | | | | | |
| | | | | | |
| Total CFP Funds (Est.) | | 456,207.00 | 456,207.00 | 456,207.00 | 456,207.00 |
| | | | | | |
| | | | | | |
| | | | | | |

# Capital Fund Program Five-Year Action Plan
# Part II: Supporting Pages—Work Activities

| Activities for Year **1** | Activities for Year: **2**<br>FFY Grant: 2009<br>PHA FY: 2009 | | | Activities for Year: **3**<br>FFY Grant: 2010<br>PHA FY: 2010 | | |
|---|---|---|---|---|---|---|
| | Dev. Name / Number | Major Work Categories | Estimated Cost | Dev. Name / Number | Major Work Categories | Estimated Cost |
| See | | | | | | |
| Annual | 5-1 Green Acres | Flooring | 5,000.00 | 5-1 Green Acres | Flooring | 5,000.00 |
| Statement | | Storage Units | 50.00 | | Windows | 10,000.00 |
| | | Windows | 10,000.00 | | Cycle Painting | 50.00 |
| | | Cycle Painting | 50.00 | | | |
| | | | | | | |
| | | **SUB-TOTAL** | **15,100.00** | | **SUB-TOTAL** | **15,050.00** |
| | | | | | | |
| | 5-2 Washington Apts. | Flooring | 2,500.00 | 5-2 Washington Apts. | Flooring | 2,500.00 |
| | | Renovate Kitchens | 10,000.00 | | Renovate Kitchens | 10,000.00 |
| | | Exterior Renovation | 30,000.00 | | Elevator | 30,000.00 |
| | | Cycle Painting | 50.00 | | Cycle Painting | 50.00 |
| | | | | | | |
| | | **SUB-TOTAL** | **42,550.00** | | **SUB-TOTAL** | **42,550.00** |
| | | | | | | |
| | | | | | | |
| | 5-4 Tilden House | Heat Conversion | 20,000.00 | 5-4 Tilden House | Heat Conversion | 20,000.00 |
| | | Weatherization | 5,000.00 | | Weatherization | 5,000.00 |
| | | Windows | 25,000.00 | | Windows | 25,000.00 |
| | | Cycle Painting | 50.00 | | Cycle Painting | 50.00 |
| | | | | | Build Structural Improve. | 5,000.00 |
| | | **SUB-TOTAL** | **50,050.00** | | **SUB-TOTAL** | **55,050.00** |
| | | | | | | |

# Capital Fund Program Five-Year Action Plan
## Part II: Supporting Pages—Work Activities

| Activities for Year **1** | Activities for Year: **2** FFY Grant: 2009 PHA FY: 2009 | | | Activities for Year: **3** FFY Grant: 2010 PHA FY: 2010 | | |
|---|---|---|---|---|---|---|
| | Dev. Name / Number | Major Work Categories | Estimated Cost | Dev. Name / Number | Major Work Categories | Estimated Cost |
| | 5-5 Jefferson Apts. | Flooring | 2,500.00 | 5-5 Jefferson Apts. | Flooring | 2,500.00 |
| | | Weatherization | 5,000.00 | | Weatherization | 5,000.00 |
| | | Elevator | 20,000.00 | | Elevator | 20,000.00 |
| | | Faucet Replace | 5,000.00 | | Faucet Replacement | 5,000.00 |
| | | Site Acquisition Park. | 5,000.00 | | Site Acquisition Parking | 5,000.00 |
| | | Unit Lighting | 5,000.00 | | Unit Lighting | 5,000.00 |
| | | Cycle Painting | 50.00 | | Cycle Painting | 50.00 |
| | | **SUB-TOTAL** | **42,550.00** | | | |
| | | | | | **SUB-TOTAL** | **42,550.00** |
| | | | | | | |
| | 5-8 North Barre Manor | Weatherization | 20,000.00 | 5-8 North Barre Manor | Weatherization | 20,000.00 |
| | | Security Conversion | 40,000.00 | | Cycle Painting | 50.00 |
| | | Cycle Painting | 50.00 | | | |
| | | | | | | |
| | | | | | **SUB-TOTAL** | **20,050.00** |
| | | **SUB-TOTAL** | **60,050.00** | | | |
| | | | | | | |
| | 5-9 Quarry Hill Apts. | Flooring | 4,000.00 | 5-9 Quarry Hill Apts. | Flooring | 4,000.00 |
| | | Garage | 8,000.00 | | Garage | 8,000.00 |
| | | Weatherization & Wind. | 5,000.00 | | Weatherization | 2,500.00 |
| | | Cycle Painting | 50.00 | | Cycle Painting | 50.00 |
| | | | | | Windows | 2,500.00 |
| | | | | | | |
| | | **SUB-TOTAL** | **17,050.00** | | **SUB-TOTAL** | **17,050.00** |
| | | | | | | |
| | 5-10 Avery Apts. | Energy Cons. & Wind. | 5,000.00 | 5-10 Avery Apts. | Energy Cons. & Wind. | 5,000.00 |
| | | Exterior Renovation | 4,000.00 | | Exterior Reno. & Ins. | 4,000.00 |
| | | Weatherization | 5,000.00 | | Weatherization | 5,000.00 |
| | | Cycle Painting | 50.00 | | Cycle Painting | 50.00 |
| | | | | | | |
| | | **SUB-TOTAL** | **14,050.00** | | **SUB-TOTAL** | **14,050.00** |

## Capital Fund Program Five-Year Action Plan
## Part II: Supporting Pages—Work Activities

| Activities for Year **1** | Activities for Year: **2**<br>FFY Grant: 2009<br>PHA FY: 2009 | | | Activities for Year: **3**<br>FFY Grant: 2010<br>PHA FY: 2010 | | |
|---|---|---|---|---|---|---|
| | Dev. Name / Number | Major Work Categories | Estimated Cost | Dev. Name / Number | Major Work Categories | Estimated Cost |
| | HA – Wide | Salaries – 10% Max | 45,620.70 | HA – Wide | Salaries – 10% Max | 45,620.70 |
| | | Salaries – 20% Max | 85,464.60 | | Salaries – 20% Max | 75,000.00 |
| | | Staff Training | 5,000.00 | | Staff Training | 5,000.00 |
| | | Software Updates | 2,000.00 | | Software Updates | 2,000.00 |
| | | Maintenance Equip. | 1,000.00 | | Maintenance Equip. | 26,464.60 |
| | | Office Equipment | 1,000.00 | | Office Equip. | 1,000.00 |
| | | Fees and Costs | 28,101.00 | | Fees and Costs | 48,151.00 |
| | | Galley Equipment | 1,000.00 | | Galley Equip. | 1,000.00 |
| | | Maintenance — Routine | 45,620.70 | | Maintenance — Routine | 45,620.70 |
| | | | | | Contingency | 0.00 |
| | | | | | | |
| | | **SUB-TOTAL** | **214,807.00** | | **SUB-TOTAL** | **249,857.00** |
| | | | | | | |
| **Total CFP Estimated Cost** | | | **456,207.00** | | | **456,207.00** |

# Capital Fund Program Five-Year Action Plan
# Part II: Supporting Pages—Work Activities

| Activities for Year: **4**<br>FFY Grant: 2011<br>PHA FY: 2011 | | | Activities for Year: **5**<br>FFY Grant: 2012<br>PHA FY: 2012 | | |
|---|---|---|---|---|---|
| Dev. Name / Number | Major Work Categories | Estimated Cost | Dev. Name / Number | Major Work Categories | Estimated Cost |
| 5-1 Green Acres | Roofing | 25,000.00 | 5-1 Green Acres | Roofing | 25,000.00 |
| | Flooring | 5,000.00 | | Flooring | 5,000.00 |
| | ADA Renovations | 10,000.00 | | ADA Renovations | 10,000.00 |
| | Exterior Reno. – Paving | 10,000.00 | | Exterior Reno. – Paving | 10,000.00 |
| | Exterior Renovations – Other | 1.00 | | Exterior Renovations – Other | 1.00 |
| | Interior Reno. – Lighting | 5,000.00 | | Interior Reno. – Lighting | 5,000.00 |
| | Cycle Painting | 50.00 | | Cycle Painting | 50.00 |
| | | | | | |
| | **SUB-TOTAL** | **55,051.00** | | **SUB-TOTAL** | **55,051.00** |
| | | | | | |
| 5-2 Washington Apts. | Flooring | 5,000.00 | 5-2 Washington Apts. | Flooring | 5,000.00 |
| | Exterior Reno. – Windows | 10,000.00 | | Exterior Reno. – Windows | 10,000.00 |
| | Exterior Reno. – Landscape. | 1.00 | | Exterior Reno. – Landscape. | 1.00 |
| | Exterior Renovations – Other | 5,000.00 | | Exterior Renovations – Other | 5,000.00 |
| | Int. Reno. – Basement Lighting | 5,000.00 | | Int. Reno. – Basement Lighting | 5,000.00 |
| | Interior Renovations – Other | 1.00 | | Interior Renovations – Other | 1.00 |
| | Cycle Painting | 50.00 | | Cycle Painting | 50.00 |
| | | | | | |
| | **SUB-TOTAL** | **25,052.00** | | **SUB-TOTAL** | **25,052.00** |
| | | | | | |
| 5-4 Tilden House | Flooring | 5,000.00 | 5-4 Tilden House | Flooring | 5,000.00 |
| | Heat Conversions | 25,000.00 | | Heat Conversions | 25,000.00 |
| | Exterior Renovations – Other | 1.00 | | Exterior Renovations – Other | 1.00 |
| | Interior Renovations – Other | 10,000.00 | | Interior Renovations – Other | 10,000.00 |
| | ADA Renovations | 25,000.00 | | ADA Renovations | 25,000.00 |
| | Cycle Painting | 50.00 | | Cycle Painting | 50.00 |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | **SUB-TOTAL** | **65,051.00** | | **SUB-TOTAL** | **65,051.00** |
| | | | | | |
| | | | | | |

# Capital Fund Program Five-Year Action Plan
# Part II: Supporting Pages—Work Activities

| Activities for Year: 4<br>FFY Grant: 2011<br>PHA FY: 2011 | | | Activities for Year: 5<br>FFY Grant: 2012<br>PHA FY: 2012 | | |
|---|---|---|---|---|---|
| Dev. Name / Number | Major Work Categories | Estimated Cost | Dev. Name / Number | Major Work Categories | Estimated Cost |
| 5-5 Jefferson Apts. | Flooring | 5,000.00 | 5-5 Jefferson Apts. | Flooring | 5,000.00 |
| | Heat Conversions | 20,000.00 | | Heat Conversions | 20,000.00 |
| | Cycle Painting | 50.00 | | Cycle Painting | 50.00 |
| | | | | | |
| | **SUB-TOTAL** | **25,050.000** | | **SUB-TOTAL** | **25,050.00** |
| | | | | | |
| 5-8 North Barre Manor | Flooring | 5,000.00 | 5-8 North Barre Manor | Flooring | 5,000.00 |
| | ADA Renovations | 1.00 | | ADA Renovations | 1.00 |
| | Cycle Painting | 50.00 | | Cycle Painting | 50.00 |
| | | | | | |
| | **SUB-TOTAL** | **5,051.00** | | **SUB-TOTAL** | **5,051.00** |
| | | | | | |
| 5-9 Quarry Hill Apts. | Flooring | 5,000.00 | 5-9 Quarry Hill Apts. | Flooring | 5,000.00 |
| | Storage Units | 1.00 | | Storage Units | 1.00 |
| | Exterior Renovations – Win. | 1.00 | | Exterior Renovations – Win. | 1.00 |
| | Cycle Painting | 50.00 | | Cycle Painting | 50.00 |
| | | | | | |
| | **SUB-TOTAL** | **5,052.00** | | **SUB-TOTAL** | **5,052.00** |
| | | | | | |
| 5-10 Avery Apts. | Flooring | 5,000.00 | 5-10 Avery Apts. | Flooring | 5,000.00 |
| | Ext. Reno. - Building Reno. | 40,083.00 | | Ext. Reno. – Building Reno. | 40,083.00 |
| | Cycle Painting | 50.00 | | Cycle Painting | 50.00 |
| | | | | | |
| | **SUB-TOTAL** | **45,133.00** | | **SUB-TOTAL** | **45,133.00** |
| | | | | | |
| HA – Wide | Salaries – 10% Max | 45,620.70 | HA – Wide | Salaries – 10% Max | 45,620.70 |
| | Salaries – 20% Max | 75,000.00 | | Salaries – 20% Max | 75,000.00 |
| | Staff Training | 5,000.00 | | Staff Training | 5,000.00 |
| | Software Updates | 2,000.00 | | Software Updates | 2,000.00 |
| | Maintenance Equip. | 26,346.60 | | Maintenance Equip. | 26,346.60 |
| | Office Equip. | 1,000.00 | | Office Equip. | 1,000.00 |
| | Fees and Costs | 29,179.00 | | Fees and Costs | 29,179.00 |
| | Galley Equip. | 1,000.00 | | Galley Equip. | 1,000.00 |
| | Maintenance — Routine | 45,620.70 | | Maintenance — Routine | 45,620.70 |
| | Contingency | 0.00 | | Contingency | 0.00 |
| | | | | | |
| | **SUB-TOTAL** | **230,767.00** | | **SUB-TOTAL** | **230,767.00** |
| | | | | | |
| **Total CFP Estimated Cost** | | **456,207.00** | | | **456,207.00** |