

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing

FAIRFAX COUNTY REDEVELOPMENT AND HOUSING AUTHORITY

Annual Plan for Fiscal Year 2008
(FCRHA Fiscal Year 2009)

Adopted March 6, 2008

PHA Plan Agency Identification

PHA Name: Fairfax County Redevelopment and Housing Authority

PHA Number: VA019

PHA Fiscal Year Beginning: (mm/yyyy) 07/2008

PHA Programs Administered:

Public Housing and Section 8
 Section 8 Only
 Public Housing Only
 Number of public housing units: 1063
 Number of S8 units:
 Number of public housing units:
 Number of S8 units: 3014 (FY 2007 average lease-up)

PHA Consortia: (check box if submitting a joint PHA Plan and complete table)

Participating PHAs	PHA Code	Program(s) Included in the Consortium	Programs Not in the Consortium	# of Units Each Program
Participating PHA 1:				
Participating PHA 2:				
Participating PHA 3:				

Public Access to Information

Information regarding any activities outlined in this plan can be obtained by contacting: (select all that apply)

Main administrative office of the PHA

Fairfax County Department of Housing and Community Development
 Office of Housing Management
 3700 Pender Drive, Suite 100
 Fairfax, Virginia 22030-6039

PHA development management offices

PHA local offices

Display Locations For PHA Plans and Supporting Documents

The PHA Plans (including attachments) are available for public inspection at: (select all that apply)

Main administrative office of the PHA

PHA development management offices

- PHA local offices
- Main administrative office of the local government
- Main administrative office of the County government
- Main administrative office of the State government
- Public library
- PHA website
- Other (list below)

South County Government Center/Region I
 8350 Richmond Highway
 Suite 527
 Alexandria, Virginia 22309

Fairfax County Department of Systems Management for Human Services

1. Region II (East County)
 6245 Leesburg Pike, #300
 Falls Church, Virginia 22044
2. Region III (Reston/Herndon Area)
 11484 Washington Plaza, West, #400
 Reston, Virginia 20190
3. Region IV (West County)
 12011 Government Center Parkway, #232
 Fairfax, Virginia 22035

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

- Main business office of the PHA

Fairfax County Department of Housing and Community Development
 Office of Housing Management
 3700 Pender Drive, Suite 100
 Fairfax, Virginia 22030-6039

- PHA development management offices
- Other (list below)

Annual PHA Plan
PHA Fiscal Year 2008
[24 CFR Part 903.7]

i. Annual Plan Type:

Select which type of Annual Plan the PHA will submit.

Standard Plan

Troubled Agency Plan

ii. Executive Summary of the Annual PHA Plan

[24 CFR Part 903.7 9 (r)]

Provide a brief overview of the information in the Annual Plan, including highlights of major initiatives and discretionary policies the PHA has included in the Annual Plan.

PURPOSE

This Fiscal Year 2008 Annual Plan, which covers the period July 1, 2008 to June 30, 2009 (Fairfax County's Fiscal Year 2009), was prepared to comply with the requirements of Section 511 of the Quality Housing and Work Responsibility Act (the Act) of 1998. The Act requires the Fairfax County Redevelopment and Housing Authority (FCRHA) to submit to the Department of Housing and Urban Development (HUD) every fiscal year on or after October 1, 1999, an annual plan that responds to 17 specific components.

BACKGROUND

The FCRHA is a political subdivision of the Commonwealth of Virginia and is empowered to implement housing, community development, and redevelopment programs within Fairfax County and such towns, cities and counties with which it has cooperation agreements. The Fairfax County Board of Supervisors created the Department of Housing and Community Development (HCD) in 1973 for the purpose of carrying out the programs and serving as the staff of the FCRHA. The Annual Plan focuses on the public housing and Housing Choice Voucher (HCV) programs as required by HUD and does not encompass all programs and activities of the FCRHA or HCD.

Fairfax County's Five-Year Consolidated Plan for Fiscal Years 2006-2010 disclosed that about 45,376 families in Fairfax County had incomes that were less than 80 percent of the area's median income and had need for rental housing units in the county. About 20,000 of these families had incomes that were 30 percent or less than the area's median income.

The FCRHA's public housing and HCV tenant-based assistance is a primary source of federal housing assistance for the County's low-income residents living in the FCRHA's three service areas—Service Area I (South County), Service Area II (Central County), and Service Area III (North County)*. The FCRHA provides public housing units to 1,063 families and has 3,204 Housing Choice Vouchers authorized to provide rental assistance payments to families living throughout the three service areas. In March 2004, the FCRHA initiated a new on-line registration system, which gives interested applicants access 24 hours a day, seven days a week, 365 days a year. It is unlikely that all families on the waiting lists will have the opportunity to obtain housing assistance through the FCRHA programs since the expected turnover of families in public housing and HCV is generally averaging about 10 percent per year.

Income Mixing

The FCRHA Public Housing Admissions and Occupancy Policy states that the FCRHA must avoid concentrations of the most economically and socially disadvantaged families in any one or all of the FCRHA's public housing projects. Effective October 1, 1999, the FCRHA modified its policy to include semi-annual reviews of public housing admissions to ensure compliance with the FCRHA income mixing policy and HUD guidance. The policy was further modified in March 2000, after HUD issued additional guidance on income mixing.

In order to ensure relative parity among its housing developments, effective with the FY 2006 annual plan, HCD is analyzing the income levels of public housing tenants on a twelve-month timetable to determine the average incomes of families in each development, per HUD guidance. High-income developments are defined as those with family incomes over 115 percent of the average and low-income developments as those with family incomes under 115 percent of the average. Reasonable income mixing is then obtained by either admitting higher income tenants where the development is more than 15 percent under the average or admitting lower income tenants where the development is more than 15 percent over the average.

Housing Choice Voucher Homeownership Program

The FCRHA implemented an HCV homeownership program effective January 2002. The program began as a pilot program to use vouchers to secure housing for 25 families over five years. The pilot program has concluded and the FCRHA is considering the lessons learned and best practices, in preparation for a potential expansion of the program.

* The FCRHA's three service areas are analogous to and overlay Fairfax County's four Human Service Regions.

ROSS Homeownership Program

The FCRHA Resident Opportunity and Self-Sufficiency (ROSS) Family and Homeownership Program will target 167 Public Housing families that are participating in the flat rent program, a program developed to help families create savings to meet certain goals - particularly homeownership, as well as participants in the Family Self Sufficiency Program. A Program Coordinator, together with FCRHA partners, will promote homeownership education to families that could afford to purchase housing under several FCRHA first-time homebuyer initiatives. The ROSS Family and Homeownership Program will help prepare these families for homeownership and provide financial literacy training, homebuyer education, and other life skills and job training. It is anticipated that this pilot program will move 45 households into homeownership. This program is currently under development.

Safety and Crime Prevention Measures

In the Annual Plan, the FCRHA places a high priority on crime prevention and safety issues that affect the quality of life and economic vitality of families in assisted housing. The FCRHA recognizes the importance of providing for a safe and secure environment for residents who live in its neighborhoods. Throughout the years, the FCRHA has instituted numerous security practices to prevent and control crime related problems in its developments. This plan discusses many of these practices.

Asset Management

The new public housing Operating Fund program rule, signed into law on September 19, 2005, requires that all PHAs with 250 or more units to convert to asset management: funding, budgeting, and accounting focused on individual public housing projects (“assets”), rather than on the PHA as a whole. The FCRHA has 1,063 units comprising the 27 developments in the public housing inventory scattered throughout the three service areas. For the FCRHA, whose fiscal year begins on July 1st, the initial compliance year was PHA Fiscal Year 2007/FCRHA Fiscal Year 2008 (July 1, 2007 – June 30, 2008).

As of July 1, 2007, the FCRHA has met the asset management conversion steps of its public housing portfolio required to date, including HUD’s requirement to develop project-based budgets approved by the FCRHA prior to the start of the fiscal year. By the end of the fiscal year the FCRHA will submit project-based financial statements to HUD and will move towards HUD compliance regarding cost-reasonableness for centralized services, including management fees.

Community Service Reinstated

The FCRHA's policy on performing community service while a resident in a public housing unit is that each adult public housing resident, not exempted by the Act, shall perform at least 8 hours of community service per month for 96 hours per year. Generally, eligible tenants perform the required service throughout the year, on a month-to-month basis. The FCRHA monitors resident compliance on an ongoing basis.

The FCRHA's notice to the tenants states that the FCRHA will not renew the lease at the end of the twelve month lease unless (1) the tenant, and any other noncompliant resident, enters into a written agreement with the FCRHA to cure the noncompliance, or (2) the family provides written assurance satisfactory to the FCRHA that the tenant or other noncompliant resident no longer resides in the unit. The tenant may also request a grievance hearing on the FCRHA determination. In the agreement, the tenant will be required to cure the noncompliance by completing the additional hours of community service or economic self-sufficiency activity needed to make up the total number of hours required over the twelve-month term of the new lease.

Preventing and Ending Homelessness

Fairfax County has committed to ending homelessness in 10 years. This commitment requires that no later than the end of 2018, every person who is homeless or at risk of being homeless in the Fairfax County is able to access appropriate affordable housing and the services needed to keep them in their homes. To achieve this goal, Fairfax County plans to use the "Housing First" model, which aims to eliminate the time that people spend in interim or temporary housing, and to use the triage services to quickly coordinate services and to locate suitable permanent housing. The FCRHA plays a critical role in the implementation of the county's homelessness plan, and will undertake a number of activities in Fiscal Year 2008 to facilitate the role Fairfax County's Housing Choice Voucher and Public Housing resources will play in this effort.

iii. Annual Plan Table of Contents

[24 CFR Part 903.7 9 (r)]

Provide a table of contents for the Annual Plan, including attachments, and a list of supporting documents available for public inspection.

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Attachments

Indicate which attachments are provided by selecting all that apply. Provide the attachment's name (A, B, etc.) in the space to the left of the name of the attachment. Note: If the attachment is provided as a **SEPARATE** file submission from the PHA Plans file, provide the file name in parentheses in the space to the right of the title.

Required Attachments:

- Admissions Policy for Deconcentration (va019a08.doc)
- FY 2008 Capital Fund Program Annual Statement (va019b08.doc)
- Most recent board-approved operating budget (Required Attachment for PHAs that are troubled or at risk of being designated troubled ONLY)
- List of Resident Advisory Board Members (va019c08.doc)
- Community Service Description of Implementation (va019d08.doc)
- Information on Pet Policy (va019e08.doc)
- Section 8 Homeownership Capacity Statement, if applicable (va019f08.doc)
- Description of Homeownership Programs, if applicable (va019g08.doc)

Optional Attachments:

- PHA Management Organizational Chart (va019h08.pdf)
- FY 2008 Capital Fund Program 5 Year Action Plan (va019i08.doc)
- Public Housing Drug Elimination Program (PHDEP) Plan
- Comments of Resident Advisory Board or Boards (must be attached if not included in PHA Plan text) (va019j08_PT1.doc; va019j08_PT2.pdf; va019j08_PT3.pdf)
- Other (List below, providing each attachment name)

List of Certifications to be Submitted by April 15, 2008 (va019k08.doc)

The FCRHA’s definition of “substantial deviation” and “significant amendment or modification”. (va019l08.doc)

Violence Against Women Act Statement (va019m08.doc)

Performance and Evaluation Reports; Capital Fund Program (va019n08_PT1_FFY2007.pdf; va019n08_PT2_FFY2006.pdf; va019n08_PT3_FFY2005.pdf; va019n08_PT4_FFY2004.pdf)

Supporting Documents Available for Review

Indicate which documents are available for public review by placing a mark in the “Applicable & On Display” column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
X	PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations	5 Year and Annual Plans
X	State/Local Government Certification of Consistency with the Consolidated Plan	5 Year and Annual Plans
X	Fair Housing Documentation: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions’ initiatives to affirmatively further fair housing that require the PHA’s involvement.	5 Year and Annual Plans
X	Consolidated Plan for the jurisdiction/s in which the PHA is located (which includes the Analysis of Impediments to Fair Housing Choice (AI)) and any additional backup data to support statement of housing needs in the jurisdiction	Annual Plan: Housing Needs
X	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources;
X	Public Housing Admissions and (Continued) Occupancy Policy (A&O), which includes the Tenant Selection and Assignment Plan [TSAP]	Annual Plan: Eligibility, Selection, and Admissions Policies

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
X	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public Housing Deconcentration and Income Mixing Documentation: 1. PHA board certifications of compliance with deconcentration requirements (section 16(a) of the US Housing Act of 1937, as implemented in the 2/18/99 <i>Quality Housing and Work Responsibility Act Initial Guidance; Notice</i> and any further HUD guidance) and 2. Documentation of the required deconcentration and income mixing analysis	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public housing rent determination policies, including the methodology for setting public housing flat rents <input checked="" type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Rent Determination
X	Schedule of flat rents offered at each public housing development <input checked="" type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Rent Determination
X	Section 8 rent determination (payment standard) policies <input checked="" type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Rent Determination
X	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation)	Annual Plan: Operations and Maintenance
X	Public housing grievance procedures <input checked="" type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Grievance Procedures
X	Section 8 informal review and hearing procedures <input checked="" type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Grievance Procedures
X	The HUD-approved Capital Fund/Comprehensive Grant Program Annual Statement (HUD 52837) for the active grant year	Annual Plan: Capital Needs
NA	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grant	Annual Plan: Capital Needs
X	Most recent, approved 5 Year Action Plan for the Capital Fund/Comprehensive Grant Program, if not included as an attachment (provided at PHA option)	Annual Plan: Capital Needs
NA	Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans or any other approved proposal for development of public housing	Annual Plan: Capital Needs
NA	Approved or submitted applications for demolition and/or disposition of public housing	Annual Plan: Demolition and Disposition
NA	Approved or submitted applications for designation of public housing (Designated Housing Plans)	Annual Plan: Designation of Public Housing

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
NA	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act	Annual Plan: Conversion of Public Housing
NA	Approved or submitted public housing homeownership programs/plans	Annual Plan: Homeownership
X	Policies governing any Section 8 Homeownership program <input checked="" type="checkbox"/> check here if included in the Section 8 Administrative Plan	Annual Plan: Homeownership
X	Any cooperative agreement between the PHA and the TANF agency	Annual Plan: Community Service & Self-Sufficiency
X	FSS Action Plan/s for public housing and/or Section 8	Annual Plan: Community Service & Self-Sufficiency
X	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports	Annual Plan: Community Service & Self-Sufficiency
NA	The most recent Public Housing Drug Elimination Program (PHEDEP) semi-annual performance report for any open grant and most recently submitted PHDEP application (PHDEP Plan)	Annual Plan: Safety and Crime Prevention
X	The most recent fiscal year audit of the PHA conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h)), the results of that audit and the PHA's response to any findings	Annual Plan: Annual Audit
NA	Troubled PHAs: MOA/Recovery Plan	Troubled PHAs
NA	Other supporting documents (optional) (list individually; use as many lines as necessary)	(specify as needed)

1. Statement of Housing Needs

[24 CFR Part 903.7 9 (a)]

A. Housing Needs of Families in the Jurisdiction/s Served by the PHA

Based upon the information contained in the Consolidated Plan/s applicable to the jurisdiction, and/or other data available to the PHA, provide a statement of the housing needs in the jurisdiction by completing the following table. In the "Overall" Needs column, provide the estimated number of renter families that have housing needs. For the remaining characteristics, rate the impact of that factor on the housing needs for each family type, from 1 to 5, with 1 being "no impact" and 5 being "severe impact." Use N/A to indicate that no information is available upon which the PHA can make this assessment.

Name of Jurisdiction: Fairfax County, VA		Source of Data CHAS Data Book				Data is Adjusted per Community 2020 Projections for the Year: 2002			
Household by Type, Income, & Housing Problem	Renters					Owners			Total Households
	Elderly 1 & 2 member households	Small Related (2 to 4)	Large Related (5 or more)	All Other Households	Total Renters	Elderly	All Other Owners	Total Owners	
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	
1. Very Low Income (0 to 50% MFI)	4,664	10,646	2,991	5,470	23,771	4,513	6,989	11,502	35,273
2. 0 to 30% MFI	2,849	4,412	1,280	2,388	10,929	2,081	2,859	4,940	15,869
6. 31 to 50% MFI	1,815	6,234	1,711	3,082	12,842	2,432	4,130	6,562	19,404
10. Other Low-Income (51 to 80% MFI)	1,025	4,693	1,411	3,366	10,495	2,028	5,457	7,485	17,980
14. Moderate Income (81 to 95% MFI)	700	4,311	1,266	3,805	10,082	2,370	7,708	10,078	20,160
18. Total Households**	9,666	48,103	10,945	37,141	105,855	35,166	211,711	246,877	352,732

** Includes all income groups -- including those above 95% MFI

What sources of information did the PHA use to conduct this analysis? (Check all that apply; all materials must be made available for public inspection.)

Consolidated Plan of the Jurisdiction/s
Indicate year:

- U.S. Census data: the Comprehensive Housing Affordability Strategy (“CHAS”) dataset, as included on the HUD website on October 15, 2003 (<http://www.comcon.org/resources/chas/reports.asp>)
- American Housing Survey data
Indicate year:
- Other housing market study
Indicate year:
- Other sources: (list and indicate year of information)

B. Housing Needs of Families on the Public Housing and Section 8 Tenant- Based Assistance Waiting Lists

State the housing needs of the families on the PHA’s waiting list/s. **Complete one table for each type of PHA-wide waiting list administered by the PHA.** PHAs may provide separate tables for site-based or sub-jurisdictional public housing waiting lists at their option.

Housing Needs of Families on the Waiting List			
February 26, 2008			
Waiting list type: (select one)			
<input type="checkbox"/> Section 8 tenant-based assistance			
<input type="checkbox"/> Public Housing			
<input checked="" type="checkbox"/> Combined Section 8 and Public Housing			
<input type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional)			
If used, identify which development/subjurisdiction:			
	# of families	% of total families	Annual Turnover
Registration list total	10,114 (includes 5 applicants with incomes over 80% AMI)		
Extremely low income <=30% AMI	7,678	75.9%	
Very low income (>30% but <=50% AMI)	2,161	21.4%	
Low income (>50% but <80% AMI)	270	2.7%	
Families with children	5,585	55.2%	
Elderly families	1,567	15.5%	
Families with Disabilities	1,909	18.9%	

Housing Needs of Families on the Waiting List

February 26, 2008

Race/ethnicity Black*	1,476	14.6%	
Race/ethnicity White*	3,002	29.7%	
Race/ethnicity Asian*	651	6.4%	
Race/ethnicity Other/not reported*	4,985	49.3%	
Race/ethnicity Hispanic**	2,225	22.0%	
Race/ethnicity Non-Hispanic/not reported**	7,889	78.0%	

* The FCRHA does not collect race or ethnicity data at the time of initial application. This information is collected when applicants update their information on the waiting list or when they are called for an interview. Therefore, the 4,985 applicants listed under "Race/ethnicity Other/not reported" either reported as not belonging to the white, black or Asian groups, or have not yet reported. The numbers reported under white, black and Asian only reflect those applicants that have provided that information via updates or interviews.

** As with race, information concerning ethnicity (Hispanic/Non-Hispanic) is not collected at the time of initial application; this information is collected only when applicants update their information or when they are called for an interview. The 7,889 applicants listed under "Race/ethnicity Non-Hispanic/not reported" either have reported as non-Hispanic, or have not yet reported their information.

Characteristics by Bedroom Size (Public Housing Only)	# of families	% of total families (rounded to nearest whole percentage)	Annual Turnover
1BR	2,630	35%	67
2 BR	2,685	35%	181
3 BR	1,506	20%	171
4 BR	725	10%	30

Is the waiting list closed (select one)? No Yes

Note: The waiting list for Public Housing is open; the Housing Choice Voucher Program waiting list only was closed on March 1, 2007.

If yes:

How long has it been closed (# of months)? For the Housing Choice Voucher program, approximately 13.5 months (at the time of anticipated submission of this Plan on April 15, 2008)

Does the PHA expect to reopen the list in the PHA Plan year? No Yes

Does the PHA permit specific categories of families onto the waiting list, even if generally closed? No Yes (Participants in the Project Homes, Special Needs Homeless Assistance, Transitional Housing and Health Danger programs.)

C. Strategy for Addressing Needs

Provide a brief description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list **IN THE UPCOMING YEAR**, and the Agency's reasons for choosing this strategy.

There are over 10,000 families on the FCRHA's combined HCV and Public Housing registration lists who have indicated an immediate unmet need for subsidized housing units. The FCRHA's Public Housing Program, consisting of 1,063 units available for housing, and the HCV Program, which pays rental subsidies to over 3,000 families, do not have sufficient housing and financial resources to meet this unmet housing need. Because the annual unit turn-over rate for these programs is about 10 percent, the FCRHA will continue to focus during Fiscal Year 2008 on the self-sufficiency and asset development of families living in public housing and HCV households.

The FCRHA is committed to being an active participant in the implementation of Fairfax County's Ten-Year Plan to Prevent and End Homelessness and plans to analyze strategies, such as focusing coordinated services upon clients with extremely low incomes. To improve the quality of assisted housing and to comply with HUD's new asset management rules, the FCRHA will assess the financial viability of the FCRHA public housing inventory and develop a strategy for the overall inventory and each individual property. The FCRHA will make more public housing units available by terminating assistance to families whose incomes are at or above 100 percent of the area median income. Finally, the FCRHA will endeavor to place residents in the most appropriate sized unit.

(1) Strategies

Need: Shortage of affordable housing for all eligible populations

Strategy 1. Maximize the number of affordable units available to the PHA within its current resources by:

Select all that apply

- Employ effective maintenance and management policies to minimize the number of public housing units off-line
- Reduce turnover time for vacated public housing units
- Reduce time to renovate public housing units
- Seek replacement of public housing units lost to the inventory through mixed finance development
- Seek replacement of public housing units lost to the inventory through section 8 replacement housing resources
- Maintain or increase section 8 lease-up rates by establishing payment standards that will enable families to rent throughout the jurisdiction
- Undertake measures to ensure access to affordable housing among families assisted by the PHA, regardless of unit size required

- Maintain or increase section 8 lease-up rates by marketing the program to owners, particularly those outside of areas of minority and poverty concentration
- Maintain or increase section 8 lease-up rates by effectively screening Section 8 applicants to increase owner acceptance of program
- Participate in the Consolidated Plan development process to ensure coordination with broader community strategies
- Other (list below)
 - Over-income policy that results in the termination of assistance to families above 100 percent of the Area Median Income in public housing, thereby making those units available to families in greater need.

Strategy 2: Increase the number of affordable housing units by:

Select all that apply

- Apply for additional section 8 units should they become available
- Leverage affordable housing resources in the community through the creation of mixed - finance housing
- Pursue housing resources other than public housing or Section 8 tenant-based assistance.
 - The FCRHA will continue to seek support from the Fairfax County Board of Supervisors to increase the number of affordable dwelling units in the County for low and moderate-income families.
 - The number of accessible affordable dwelling units and the extent of accessibility will be tracked to guide ongoing efforts to increase the number and quality of accessible units.
 - The FCRHA will continue to seek Low Income Housing Tax Credits.
 - The FCRHA will assist in the preservation of existing HUD subsidized housing as well as non-subsidized affordable developments.
 - The FCRHA will leverage available sources of funding (tax credits, tax exempt bonds, HOME funds, etc.) to develop or preserve affordable housing either directly or through provision of assistance to other non-profit or for-profit developers.
 - The FCRHA will identify opportunities to link and coordinate affordable housing preservation and production activities with the goals of Fairfax County's Ten-Year Plan to Prevent and End Homelessness. This will include identifying opportunities to provide specialized rental housing consistent with the homelessness plan. In FY 2008, it is anticipated that this will include giving priority for "Housing First" for 50 federal HOME Investment Partnership-funded Tenant Based Rental Assistance (TBRA) certificates and potentially, depending on federal regulations and the availability of willing landlords, 50 Housing Choice Vouchers. It is also anticipated that the FCRHA will assist non-profit developers in acquiring as many as 18 units for "Housing First". Finally, the FCRHA will conduct benchmarking and review its

admissions, occupancy and administrative data and policies to identify opportunities to better facilitate with its partner agencies the “Housing First” model.

Other: (list below)

- Fairfax County Homeownership Programs.
- Fairfax County Rental Housing Program.
- Acquisition of Multifamily Properties.
- Development of Single Occupant Units, if feasible.
- Project-Based Section 8.
- Development of Magnet Housing Programs.
- Partnership for Permanent Housing Program: Five-year pilot using HOME funds via Tenant Based Rental Assistance (TBRA) vouchers to move 25 families from Fairfax County’s homeless shelters, into permanent housing, and on to self-sufficiency, with a final goal of homeownership.

Need: Specific Family Types: Families at or below 30% of median

Strategy 1: Target available assistance to families at or below 30 % of AMI

Select all that apply

- Exceed HUD federal targeting requirements for families at or below 30% of AMI in public housing
- Exceed HUD federal targeting requirements for families at or below 30% of AMI in tenant-based section 8 assistance
- Employ admissions preferences aimed at families with economic hardships
- Adopt rent policies to support and encourage work
- Other: (list below)

- Over-income policy that results in the termination of assistance to families above 100 percent of the Area Median Income in public housing, thereby making those units available to families in greater need.

Need: Specific Family Types: Families at or below 50% of median

Strategy 1: Target available assistance to families at or below 50% of AMI

Select all that apply

- Employ admissions preferences aimed at families who are working
- Adopt rent policies to support and encourage work
- Other: (list below)

- Over-income policy that results in the termination of assistance to families above 100 percent of the Area Median Income in public housing, thereby making those units available to families in greater need.

Need: Specific Family Types: The Elderly

Strategy 1: Target available assistance to the elderly:

Select all that apply

- Seek designation of public housing for the elderly
- Apply for special-purpose vouchers targeted to the elderly, should they become available
 - Elderly make up over 15 percent of applicants on the waiting lists. Assistance available through a number of project-based assistance for developments for the elderly.
- Other: (list below)

Need: Specific Family Types: Families with Disabilities

Strategy 1: Target available assistance to Families with Disabilities:

Select all that apply

- Seek designation of public housing for families with disabilities
- Carry out the modifications needed in public housing based on the section 504 Needs Assessment for Public Housing
- Apply for special-purpose vouchers targeted to families with disabilities, should they become available
 - There are 100 vouchers specified for persons with disabilities under the Mainstream Housing for Persons with Disabilities Program and administers Medicaid-waiver vouchers.
 - It should be noted that current Mainstream Voucher selection criteria works against Fairfax County. The County has high numbers of disabled persons in poverty, but they are a small percentage of the overall population of more than 1 million residents of this affluent jurisdiction.
- Affirmatively market to local non-profit agencies that assist families with disabilities
- Other: (list below)
 - Set-aside public housing units for occupancy for disabled individuals in the Supportive Shared Housing Program administered by the Community Services Board.

Need: Specific Family Types: Races or ethnicities with disproportionate housing needs

Strategy 1: Increase awareness of PHA resources among families of races and ethnicities with disproportionate needs:

Select if applicable

- Affirmatively market to races/ethnicities shown to have disproportionate housing needs
- Other: (list below)
 - The Consolidated Plan analysis shows that there were no racial or ethnic groups within any income category identified by the HUD Comprehensive Housing Affordability Strategy (CHAS) data with a disproportionately greater need in Fairfax County. Per the Consolidated Plan, a "disproportionate need" exists when the percentage of persons in a category of need, who are members of a particular racial/ethnic group, is at least ten percentage points higher than the percentage of persons in the category as a whole. The HUD CHAS data used in the Consolidated Plan is from the year 2000 and evaluates housing needs for the entire population of the County at that time. The race/ethnicity estimates shown on pages 9 and 10 are based specifically on families that had registered for the FCRHA waiting list as of November 14, 2007, and represent the demand for FCRHA public housing and housing choice voucher programs at that time.

Strategy 2: Conduct activities to affirmatively further fair housing

Select all that apply

- Counsel section 8 tenants as to location of units outside of areas of poverty or minority concentration and assist them to locate those units
- Market the section 8 program to owners outside of areas of poverty /minority concentrations
- Other: (list below)

Other Housing Needs & Strategies: (list needs and strategies below)

Need: Specific Family Types: All renter families below 95% MFI

Initial occupancy in Public Housing and FCRHA-owned non-Public Housing units is limited to 80 percent of the Area Median Income (AMI). However, it should be noted that the FCRHA has updated its definition of "moderate income" to include individuals and families earning up to 100 percent of the area median income. The FCRHA may authorize the use of the 100 percent standard in its residential rental properties and programs on a case-by-case basis, depending on the program and income limits associated with the financing for the program or property. To date, the FCRHA has applied the 100 percent AMI standard to 273 units in eight non-Public Housing FCRHA-owned rental property. These 273 units represent an additional resource to serve incomes above 80 percent who otherwise would not be eligible for Public Housing or other FCRHA-owned housing.

Strategy 1: Facilitate the self-sufficiency of FCRHA residents as they move toward financial independence, while recognizing the needs of special populations

- X Increase the number and percentage of employed persons in assisted households

- X Provide or attract supportive services to improve assistance recipients' employability
- X Provide or attract supportive services to increase independence for the elderly or persons with disabilities
- X Support the establishment of computer learning centers at assisted housing locations
 - o Applied for and were awarded FY 2006 PH and HCV FSS Grants.
 - o Applied for and were awarded FY 2007 PH and HCV FSS Grants.
 - o Applied for and were awarded FY 2006 Resident Opportunities and Self-Sufficiency (ROSS) grant for Family and Homeownership
 - o Received \$200,000 Resident Opportunities and Self-Sufficiency (ROSS) Neighborhood Networks award to continue computer learning services at Ragan Oaks, Barros Circle, and Robinson Square public housing properties.

Strategy 2: To generate and increase opportunities for homeownership as a means to self-sufficiency, asset growth, neighborhood stability and allow those who work in Fairfax County to live in the County.

- X Continue to expand voucher homeownership program
 - o Leverage private or other public funds to create additional housing opportunities
- X Acquire and build units and developments
- X Provide a storefront for homebuyer education and counseling
 - o Applied for FY 2007 Homeownership Supportive Services Grant
 - o Received \$99,000 EDI grant to provide technology and other support for the Fairfax County First-Time Homebuyers program

(2) Reasons for Selecting Strategies

Of the factors listed below, select all that influenced the PHA's selection of the strategies it will pursue:

- Funding constraints
- Staffing constraints
- Limited availability of sites for assisted housing
- Extent to which particular housing needs are met by other organizations in the community

- Homeless Shelter and Transitional Housing Programs operated by community-based organizations, such as the Fairfax County Department of Family Services, Reston Interfaith, New Hope Housing, Inc., Good Shepherd Housing, Fairfax-Falls Church Community Services Board, and private contract vendors.

- Evidence of housing needs as demonstrated in the Consolidated Plan and other information available to the PHA

- Influence of the housing market on PHA programs
 - Community priorities regarding housing assistance
 - Results of consultation with local or state government
 - Results of consultation with residents and the Resident Advisory Board
 - Results of consultation with advocacy groups
 - Other: (list below)
-
- Quarterly dialogue with non-profit partners
 - Fairfax County Single Resident Occupancy (SRO) Task Force
 - Fairfax County Community Council on Homelessness

2. Statement of Financial Resources

[24 CFR Part 903.7 9 (b)]

List the financial resources that are anticipated to be available to the PHA for the support of Federal public housing and tenant-based Section 8 assistance programs administered by the PHA during the Plan year. Note: the table assumes that Federal public housing or tenant based Section 8 assistance grant funds are expended on eligible purposes; therefore, uses of these funds need not be stated. For other funds, indicate the use for those funds as one of the following categories: public housing operations, public housing capital improvements, public housing safety/security, public housing supportive services, Section 8 tenant-based assistance, Section 8 supportive services or other.

Financial Resources: Planned Sources and Uses		
Sources	Planned \$	Planned Uses
1. Federal Grants (FY 2008 grants)		
a) Public Housing Operating Fund	\$2,440,682	
b) Public Housing Capital Fund	\$1,664,142	
c) HOPE VI Revitalization		
d) HOPE VI Demolition		
e) Annual Contributions for Section 8 Tenant-Based Assistance	\$40,428,246	
f) Public Housing Drug Elimination Program (including any Technical Assistance funds)		
g) Resident Opportunity and Self-Sufficiency Grants	\$218,000	
h) Community Development Block Grant	\$6,162,472	Eligible purposes
i) HOME	\$2,439,575	Eligible purposes
Other Federal Grants (list below)		
Emergency Shelter Grant	\$265,518	Eligible purposes
Section 8 New construction		
2. Prior Year Federal Grants (unobligated funds only) (list below)		
3. Public Housing Dwelling Rental Income	\$4,700,678	Eligible purposes
4. Other income (list below)		
Investment income	\$232,913	Eligible purposes
4. Non-federal sources (list below)		
County General Fund	\$959,658	Public housing operations
Total resources	\$59,511,884	

3. PHA Policies Governing Eligibility, Selection, and Admissions

[24 CFR Part 903.7 9 (c)]

A. Public Housing

Exemptions: PHAs that do not administer public housing are not required to complete subcomponent 3A.

(1) Eligibility

a. When does the PHA verify eligibility for admission to public housing? (select all that apply)

- When families are within a certain number of being offered a unit: (state number)
- When families are within a certain time of being offered a unit: (state time)
 - HCD verifies a family's eligibility for admission to a public housing unit at the time the applicant is being considered for the suspense pool, generally within six-months of admission.
- Other: (describe)

b. Which non-income (screening) factors does the PHA use to establish eligibility for admission to public housing (select all that apply)?

- Criminal or Drug-related activity
- Rental history
- Housekeeping
- Other (describe)
 - Credit reports
 - Tenant checks to determine if applicant owes another Housing Authority money.

c. Yes No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?

d. Yes No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?

e. Yes No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)

(2)Waiting List Organization

a. Which methods does the PHA plan to use to organize its public housing waiting list (select all that apply)

- Community-wide list
- Sub-jurisdictional lists
- Site-based waiting lists
- Other (describe)

- Fairfax County's Public Housing Program is scattered over a 400-square mile county. This necessitates administering the units through three service areas (I-South County, II-Central County, and III-North County).
- Sub-lists within Fairfax County are proposed to be used once program operations are decentralized and made operational.

b. Where may interested persons apply for admission to public housing?

- PHA main administrative office
- PHA development site management office
- Other (list below)

- Fairfax County South County Government Center Office
- Fairfax County Human Services Coordinated Services Planning Offices at various geographic locations including the Reston/Herndon, Alexandria/Mount Vernon, Falls Church, and Fairfax County Human Services Center (Pennino) building areas.
- Computer kiosks at various public sites throughout the County.
- County FCRHA application site through the Internet.

c. If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to subsection **(3) Assignment**

1. How many site-based waiting lists will the PHA operate in the coming year?

2. Yes No: Are any or all of the PHA's site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)?
If yes, how many lists?

3. Yes No: May families be on more than one list simultaneously
If yes, how many lists? 2 (one site-based and one sub-jurisdictional)

4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?

- PHA main administrative office
- All PHA development management offices
- Management offices at developments with site-based waiting lists
- At the development to which they would like to apply

Other (list below)

(3) Assignment

a. How many vacant unit choices are applicants ordinarily given before they fall to the bottom of or are removed from the waiting list? (select one)

One

- Applicants who decline a unit for a valid reason, such as medical (i.e., unable to climb stairs), or too far from employment or special education needs of a dependent, will remain on the waiting list until a more suitable unit is available. The second unit will meet the applicant's need; but if it is declined, the name will be removed from the waiting list.

Two

Three or More

b. Yes No: Is this policy consistent across all waiting list types?

c. If answer to b is no, list variations for any other than the primary public housing waiting list/s for the PHA:

(4) Admissions Preferences

a. Income targeting:

Yes No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 40% of all new admissions to public housing to families at or below 30% of median area income?

- HCD anticipates targeting more than 50% of all new admissions based on the incomes of the families who are on HCD's waiting lists.

b. Transfer policies:

In what circumstances will transfers take precedence over new admissions? (list below)

Emergencies

Overhoused

Underhoused

Medical justification

Administrative reasons determined by the PHA (e.g., to permit modernization work)

Resident choice: (state circumstances below)

Other: (list below)

- Proximity to employment.
- Medical justification includes reasonable accommodation.

c. Preferences

1. Yes No: Has the PHA established preferences for admission to public housing (other than date and time of application)? (If “no” is selected, skip to subsection **(5) Occupancy**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences:

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden (rent is > 50 percent of income)

Other preferences: (select below)

- Working families and those unable to work because of age or disability
- Veterans and veterans’ families
- Residents who live and/or work in the jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

- Ranking Preference: Rent Burden (rent + utilities are >30 percent of income).
- Sole adult working less than 30 hours/week due to care for disabled dependent household member.

3. If the PHA will employ admissions preferences, please prioritize by placing a “1” in the space that represents your first priority, a “2” in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use “1” more than once, “2” more than once, etc.

1 Date and Time

Former Federal preferences:

Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)

Victims of domestic violence

Substandard housing

Homelessness

High rent burden

- FCRHA maintains waiting lists for both the public housing and HCV programs based on the date and time that a family applies for the programs and the priority ranking which FCRHA awards in the evaluation process. FCRHA's evaluation process uses local and ranking preferences in assigning priority ranking. First priority is awarded to applicants whose head or spouse, (1) is employed, attending school, or participating in a job training program for a combination of 30 hours per week; or (2) is 62 or older; or (3) meets the HUD definition of being disabled; or (4) is the only adult in the household, is working less than 30 hours per week, and who is the primary caretaker of a disabled dependent; AND who pays more than 30% of their gross annual income for rent and utilities; AND who lives and/or works in Fairfax County. The rent burden preference is applied when applicants are paying, during the past 90 days or longer, more than 30 percent of their gross income for rent and utilities (excluding telephone and cable/satellite television costs).
- Up to 55 percent of the annual public housing admissions available through turnover are selected from a special priority admissions pool. These applicants, who meet local priorities, are referred by human service providers and enrolled in certain human services programs, including transitional housing and the Special Needs Homeless Initiative Assistance and Project Homes, a program cooperatively administered by HCD and the Department of Family Services to serve homeless families.

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in the jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

- Sole adult household member working less than 30 hours per week in order to care for their disabled dependent.
- High rent burden (where rent and utilities are greater than 30 percent of income).

4. Relationship of preferences to income targeting requirements:

- The PHA applies preferences within income tiers
 Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

(5) Occupancy

a. What reference materials can applicants and residents use to obtain information about the rules of occupancy of public housing (select all that apply)

- The PHA-resident lease
 The PHA's Admissions and (Continued) Occupancy policy
 PHA briefing seminars or written materials
 Other source (list)

➤ Affidavit of understanding.

b. How often must residents notify the PHA of changes in family composition? (select all that apply)

- At an annual reexamination and lease renewal
 Any time family composition changes
 At family request for revision
 Other (list)

(6) Deconcentration and Income Mixing

a. Yes No: Did the PHA's analysis of its family (general occupancy) developments to determine concentrations of poverty indicate the need for measures to promote deconcentration of poverty or income mixing?

b. Yes No: Did the PHA adopt any changes to its **admissions policies** based on the results of the required analysis of the need to promote deconcentration of poverty or to assure income mixing?

Note: The FCRHA's policy is not reflective of a deficiency; rather, it is a tool intended to maintain compliance with HUD deconcentration requirements under the Quality Housing and Work Responsibility Act of 1998 (QHWRA)

c. If the answer to b was yes, what changes were adopted? (select all that apply)

- Adoption of site based waiting lists
If selected, list targeted developments below:

- Employing waiting list “skipping” to achieve deconcentration of poverty or income mixing goals at targeted developments

If selected, list targeted developments below:

- Villages at Falls Church
- Greenwood
- Belle View
- Barros Circle
- The Atrium
- Old Mill Gardens
- Heritage Woods South
- Robinson Square
- Heritage Woods North, Colchester Town, Springfield Green
- Greenwood II
- Barkley Square
- Water’s Edge
- West Ford II
- Reston Town Center
- Ragan Oaks
- West Glade, Copper Mill, Monroe Chase, Virginia Station, Townes at Walney Oaks, Townes at Woodland Glen

- Employing new admission preferences at targeted developments
If selected, list targeted developments below:

- Other (list policies and developments targeted below)

- d. Yes No: Did the PHA adopt any changes to **other** policies based on the results of the required analysis of the need for deconcentration of poverty and income mixing?

- e. If the answer to d was yes, how would you describe these changes? (select all that apply)

- Additional affirmative marketing
- Actions to improve the marketability of certain developments
- Adoption or adjustment of ceiling rents for certain developments
- Adoption of rent incentives to encourage deconcentration of poverty and income-mixing
- Other (list below)

- f. Based on the results of the required analysis, in which developments will the PHA make special efforts to attract or retain higher-income families? (select all that apply)

- Not applicable: results of analysis did not indicate a need for such efforts
 List (any applicable) developments below:

- Villages at Falls Church
- Greenwood
- Belle View
- Barros Circle
- The Atrium
- Old Mill Gardens
- Heritage Woods South

g. Based on the results of the required analysis, in which developments will the PHA make special efforts to assure access for lower-income families? (select all that apply)

- Not applicable: results of analysis did not indicate a need for such efforts
 List (any applicable) developments below:

- Robinson Square
- Heritage Woods North, Colchester Town, Springfield Green
- Greenwood II
- Barkley Square
- Water's Edge
- West Ford II
- Reston Town Center
- Ragan Oaks
- West Glade, Copper Mill, Monroe Chase, Virginia Station, Townes at Walney Oaks, Townes at Woodland Glen

B. Section 8

Exemptions: PHAs that do not administer section 8 are not required to complete sub-component 3B. **Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).**

(1) Eligibility

- a. What is the extent of screening conducted by the PHA? (select all that apply)
- Criminal or drug-related activity only to the extent required by law or regulation
 - Criminal and drug-related activity, more extensively than required by law or regulation
 - More general screening than criminal and drug-related activity (list factors below)
 - Other (list below)

- b. Yes No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?
- c. Yes No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?
- d. Yes No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)
- e. Indicate what kinds of information you share with prospective landlords? (select all that apply)
- Criminal or drug-related activity
- Other (describe below)
- Tenant's prior landlords and addresses
 - Any information regarding damage claims paid on behalf of the tenant

(2) Waiting List Organization

- a. With which of the following program waiting lists is the section 8 tenant-based assistance waiting list merged? (select all that apply)
- None
- Federal public housing
- Federal moderate rehabilitation
- Federal project-based certificate program
- Other federal or local program (list below)
- The pre-application process or the “registration list” is the same for all three programs (Public Housing, Housing Choice Voucher and local rental program); however, the list can be sorted by the program requested by applicants.
- b. Where may interested persons apply for admission to section 8 tenant-based assistance? (select all that apply)
- PHA main administrative office
- Other (list below)
- Fairfax County South County Government Center Office
 - Fairfax County Human Services Coordinated Services Planning Offices at various geographic locations including the Reston/Herndon, Alexandria\Mount Vernon, Falls Church, and Fairfax County Government Office (Pennino Bldg) areas.
 - Computer kiosks at various public sites throughout the County.
 - County application site through the Internet.

(3) Search Time

- a. Yes No: Does the PHA give extensions on standard 60-day period to search for a unit?
- Current policy is that no extensions are given beyond the initial 60-day period. However, the FCRHA may choose to adjust this policy dependent upon market conditions, lease-up rates, reasonable accommodation request approvals, and the status of program finances.

If yes, state circumstances below:

(4) Admissions Preferences

a. Income targeting

- Yes No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 75% of all new admissions to the section 8 program to families at or below 30% of median area income?

b. Preferences

1. Yes No: Has the PHA established preferences for admission to section 8 tenant-based assistance? (other than date and time of application) (if no, skip to subcomponent **(5) Special purpose section 8 assistance programs**)
2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden (rent is > 50 percent of income)

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in your jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)

- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)
 - Ranking Preference: Rent Burden (rent + utilities are greater than 30 percent of income.)
 - Sole adult working less than 30 hours/week due to care for disabled dependent household member.

3. If the PHA will employ admissions preferences, please prioritize by placing a “1” in the space that represents your first priority, a “2” in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use “1” more than once, “2” more than once, etc.

1 Date and Time

Former Federal preferences

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden

- The FCRHA maintains waiting lists for both the public housing and HCV programs based on the date and time that a family applies for the programs and the priority ranking which the FCRHA awards in the evaluation process. The FCRHA’s evaluation process uses local ranking preferences in assigning priority ranking. First priority is awarded to applicants whose head or spouse, (1) is employed, attending school, or participating in a job training program for a combination of 30 hours per week; or (2) is 62 or older; or (3) meets the HUD definition of being disabled; or (4) is the only adult in the household, is working less than 30 hours per week, and who is the primary caretaker of a disabled dependent; AND who pays more than 30% of their gross annual income for rent and utilities; AND who lives or works in Fairfax County. The rent burden preference is applied when applicants are paying, during the past 90 days or longer, more than 30 percent of their gross income for rent and utilities (excluding telephone and cable television costs).
- Up to 55 percent of the annual HCV admissions available through turnover are selected from a special priority admissions pool. These applicants, who meet local priorities, are referred by human service providers and enrolled in certain human services programs, including transitional housing and the Special Needs

Homeless Initiative Assistance and Project Homes, a program cooperatively administered by HCD and the Department of Family Services to serve homeless families. A small number of HCV placements are also reserved for applicants living and working in Fairfax County with a household member who is disabled and who resides in a housing unit with housing conditions that represent an imminent danger to the health and well-being of the family member listed on the application.

- A preference is also given on the HCV waiting list to households who meet the qualification for the Family Unification Program voucher.
- Finally, special priority admissions are given in the HCV program to individuals who are disabled and under 62 years of age and qualify for the County's Mainstream Disabilities Program.

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in your jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

- See above description of preferences.

4. Among applicants on the waiting list with equal preference status, how are applicants selected? (select one)

- Date and time of application
- Drawing (lottery) or other random choice technique

5. If the PHA plans to employ preferences for "residents who live and/or work in the jurisdiction" (select one)

- This preference has previously been reviewed and approved by HUD
- The PHA requests approval for this preference through this PHA Plan

6. Relationship of preferences to income targeting requirements: (select one)

- The PHA applies preferences within income tiers
- Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

(5) Special Purpose Section 8 Assistance Programs

a. In which documents or other reference materials are the policies governing eligibility, selection, and admissions to any special-purpose section 8 program administered by the PHA contained? (select all that apply)

- The Section 8 Administrative Plan
- Briefing sessions and written materials
- Other (list below)

b. How does the PHA announce the availability of any special-purpose section 8 programs to the public?

- Through published notices
- Other (list below)

- Extensive targeted mail-out to human service providers, applicants on waiting lists, and other interested parties.

4. PHA Rent Determination Policies

[24 CFR Part 903.7 9 (d)]

A. Public Housing

Exemptions: PHAs that do not administer public housing are not required to complete sub-component 4A.

(1) Income Based Rent Policies

Describe the PHA's income based rent setting policy/ies for public housing using, including discretionary (that is, not required by statute or regulation) income disregards and exclusions, in the appropriate spaces below.

a. Use of discretionary policies: (select one)

- The PHA will not employ any discretionary rent-setting policies for income based rent in public housing. Income-based rents are set at the higher of 30% of adjusted monthly income, 10% of unadjusted monthly income, the welfare rent, or minimum rent (less HUD mandatory deductions and exclusions). (If selected, skip to sub-component (2))

---or---

- The PHA employs discretionary policies for determining income based rent (If selected, continue to question b.)

b. Minimum Rent

1. What amount best reflects the PHA's minimum rent? (select one)

- \$0
 \$1-\$25
 \$26-\$50

2. Yes No: Has the PHA adopted any discretionary minimum rent hardship exemption policies?

3. If yes to question 2, list these policies below:

- The family has lost eligibility for or is awaiting an eligibility determination for a Federal, State, or local assistance program, including a family that includes a member who is an alien lawfully admitted for permanent residence under the Immigration and Nationality Act who would be entitled to public benefits but for Title IV of the Personal Responsibility and Work Opportunity Reconciliation Act of 1996;

- The family would be evicted as a result of the imposition of the minimum rent requirement;
- The income of the family has decreased because of changed circumstances, including loss of employment;
- A death in the family has occurred; and
- Other situations as may be determined by FCRHA.

c. Rents set at less than 30% than adjusted income

1. Yes No: Does the PHA plan to charge rents at a fixed amount or percentage less than 30% of adjusted income?

2. If yes to above, list the amounts or percentages charged and the circumstances under which these will be used below:

d. Which of the discretionary (optional) deductions and/or exclusions policies does the PHA plan to employ (select all that apply)

For the earned income of a previously unemployed household member

For increases in earned income

Fixed amount (other than general rent-setting policy)

If yes, state amount/s and circumstances below:

Fixed percentage (other than general rent-setting policy)

If yes, state percentage/s and circumstances below:

For household heads

For other family members

For transportation expenses

For the non-reimbursed medical expenses of non-disabled or non-elderly families

Other (describe below)

e. Ceiling rents

1. Do you have ceiling rents? (rents set at a level lower than 30% of adjusted income) (select one)

Yes for all developments

Yes but only for some developments

No (see flat rents section)

2. For which kinds of developments are ceiling rents in place? (select all that apply)

For all developments

- For all general occupancy developments (not elderly or disabled or elderly only)
- For specified general occupancy developments
- For certain parts of developments; e.g., the high-rise portion
- For certain size units; e.g., larger bedroom sizes
- Other (list below)

3. Select the space or spaces that best describe how you arrive at ceiling rents (select all that apply)

- Market comparability study
- Fair market rents (FMR)
- 95th percentile rents
- 75 percent of operating costs
- 100 percent of operating costs for general occupancy (family) developments
- Operating costs plus debt service
- The “rental value” of the unit
- Other (list below)

f. Rent re-determinations:

1. Between income reexaminations, how often must tenants report changes in income or family composition to the PHA such that the changes result in an adjustment to rent? (select all that apply)

- Never
- At family option
- Any time the family experiences an income increase
- Any time a family experiences an income increase above a threshold amount or percentage: (if selected, specify threshold)_____
- Other (list below)

➤ Any time the family experiences an income decrease of more than 10 percent of their annual income and any time there is a change in family composition.

g. Yes No: Does the PHA plan to implement individual savings accounts for residents (ISAs) as an alternative to the required 12 month disallowance of earned income and phasing in of rent increases in the next year?

(2) Flat Rents

1. In setting the market-based flat rents, what sources of information did the PHA use to establish comparability? (select all that apply.)

- The section 8 rent reasonableness study of comparable housing

- Survey of rents listed in local newspaper
- Survey of similar unassisted units in the neighborhood
- Other (list/describe below)

- Flat rents are determined for each type of unit in a public housing development. The purpose of a flat rent schedule is to allow the FCRHA to create rental structures that would reflect the asset value of the unit, similar to the private market and which would remove disincentives to families obtaining employment and achieving self-sufficiency, while maintaining income protections for the residents. HUD has stated that flat rents are to be based on a reasonable market value of the unit.
- The FCRHA's flat rents are determined based on a formula-driven model. The model's methodology takes into consideration factors related to the cost of operating and providing the dwelling units in individual public housing developments and other key factors related to the specific characteristics about the FCRHA's public housing developments, such as the property's age, location, and physical condition. Also, comparable property rental values were used to determine if further adjustments in the flat rent schedule were necessary.
- The FCRHA's flat rent schedule is mainly driven by costs incurred by the FCRHA to operate, maintain, and provide the rental units in 27 public housing developments. Costs were developed for each public housing development and include operating expenses incurred to maintain the developments, general fund expenses such as garbage collection, miscellaneous expenses such as painting, capital improvements costs, and costs related to maintaining a replacement reserve.
- The model's methodology also calculates adjustments to the cost-driven flat rents to account for a property's age, location, and physical condition. For example, our analysis showed that rental rates for properties in Service Areas II and III generally run higher than Service Area I. The cost-driven flat rents for properties in Service Areas II and III were adjusted upward to account for these differences.
- Comparing cost-driven flat rents with subsidized rental properties in the County also provided us with information to further adjust the flat rent schedule.

B. Section 8 Tenant-Based Assistance

Exemptions: PHAs that do not administer Section 8 tenant-based assistance are not required to complete sub-component 4B. **Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).**

(1) Payment Standards

Describe the voucher payment standards and policies.

- The FCRHA's policy is to maintain the voucher payment standard between 90 and 100 percent of FMR. The FCRHA will adjust the standard as dictated by levels of program funding and market conditions.
- Assistance payments will be made using the same procedures specified in Section VI of the Administrative Plan, except that monthly assistance payments will not change if the monthly rent for a unit changes, but may change when the payment standard changes or an affordability adjustment is made.
- During the term of any five-year Annual Contributions Contract, annual adjustments of the payment standard may be made. HCD intends to make the affordability adjustments as needed.

a. What is the PHA's payment standard? (select the category that best describes your standard)

- At or above 90% but below 100% of FMR
- 100% of FMR
- Above 100% but at or below 110% of FMR
- Above 110% of FMR (if HUD approved; describe circumstances below)

b. If the payment standard is lower than FMR, why has the PHA selected this standard? (select all that apply)

- FMRs are adequate to ensure success among assisted families in the PHA's segment of the FMR area
- The PHA has chosen to serve additional families by lowering the payment standard
- Reflects market or submarket
- Other (list below)

c. If the payment standard is higher than FMR, why has the PHA chosen this level? (select all that apply)

- FMRs are not adequate to ensure success among assisted families in the PHA's segment of the FMR area
- Reflects market or submarket
- To increase housing options for families

Other (list below)

d. How often are payment standards reevaluated for adequacy? (select one)

Annually

Other (list below)

e. What factors will the PHA consider in its assessment of the adequacy of its payment standard? (select all that apply)

Success rates of assisted families

Rent burdens of assisted families

Other (list below)

➤ Budget constraints.

(2) Minimum Rent

a. What amount best reflects the PHA's minimum rent? (select one)

\$0

\$1-\$25

\$26-\$50

b. Yes No: Has the PHA adopted any discretionary minimum rent hardship exemption policies? (if yes, list below)

- The family has lost eligibility for or is awaiting an eligibility determination for a Federal, State, or local assistance program, including a family that includes a member who is an alien lawfully admitted for permanent residence under the Immigration and Nationality Act who would be entitled to public benefits but for Title IV of the Personal Responsibility and Work Opportunity Reconciliation Act of 1996;
- The family would be evicted as a result of the imposition of the minimum rent requirement;
- The income of the family has decreased because of changed circumstances, including loss of employment;
- A death in the family has occurred; and
- Other situations as may be determined by FCRHA.

5. Operations and Management

[24 CFR Part 903.7 9 (e)]

Exemptions from Component 5: High performing and small PHAs are not required to complete this section. Section 8 only PHAs must complete parts A, B, and C(2)

A. PHA Management Structure

Describe the PHA's management structure and organization.

(select one)

- An organization chart showing the PHA's management structure and organization is attached.
- A brief description of the management structure and organization of the PHA follows:
 - The FCRHA is a political subdivision of the Commonwealth of Virginia and is empowered to implement housing, community development, and redevelopment programs within Fairfax County and such towns, cities and counties with which it has cooperation agreements. The Fairfax County Board of Supervisors created the Department of Housing and Community Development (HCD) in 1973 for the purpose of carrying out the programs and serving as the staff of the FCRHA.
 - Management and organization of the HCD:
 1. Administration Division
 2. Office of Housing Management
 3. Property Improvement and Maintenance Division
 4. Financial Management Division
 5. Real Estate Finance & Grants Management Division
 6. Design, Development and Construction Division
 7. Information Systems and Services Division
 - HCD's staffing level is 310 professional and support positions (includes merit, limited term, and vacant positions). The major programs that they administer include:
 1. Housing Choice Voucher (HCV) Program
 2. Public Housing Program management, maintenance, and modernization
 3. Fairfax County Rental Program (FCRP)
 4. FCRP/Senior Housing Program
 5. FCRP/Special Needs Housing Program
 6. Affordable Dwelling Unit (ADU) Homeownership and Rental Programs
 7. Home Repair and Improvement Programs
 8. First-Time Homeownership Programs, including Moderate Income Direct Sales (MIDS)

9. Homebuyer Downpayment and Closing Cost Assistance Programs, including American Dream Downpayment Initiative (ADDI) and Home Stride (VHDA) Program
10. Community Development Block Grant Program
11. HOME Investment Partnership Program
12. Neighborhood Improvement Program
13. Assisted Housing Development and Preservation Program
14. Relocation Services Program
15. Financing Affordable Housing and Community Projects Program

B. HUD Programs Under PHA Management

List Federal programs administered by the PHA, number of families served at the beginning of the upcoming fiscal year, and expected turnover in each. (Use “NA” to indicate that the PHA does not operate any of the programs listed below.)

Program Name	Units or Families Served at Year Beginning	Expected Turnover
Public Housing	1,063	120
HCV Vouchers	3,204	276
HCV Portability Billed	232	N/A
Special Purpose HCV Certificates/Vouchers (list individually) Preservation	64	2
Other Federal Programs(list individually)		
Section 221 (d) (3)	286	38
Section 236	438	59
HOME (Rental Subsidies)	75	6
Section 8 New Construction	0*	0*

*The FCRHA is no longer administering the new construction contracts. HUD has consolidated this function into one managing entity in Alabama.

C. Management and Maintenance Policies

List the PHA’s public housing management and maintenance policy documents, manuals and handbooks that contain the Agency’s rules, standards, and policies that govern maintenance and management of public housing, including a description of any measures necessary for the prevention or eradication of pest infestation (which includes cockroach infestation) and the policies governing Section 8 management.

(1) Public Housing Maintenance and Management: (list below)

The FCRHA has 27 public housing developments with a total of 1,063 units in the public housing inventory. In many cases, the public housing units are scattered among other units in the development, meaning that FCRHA does not own the entire property.

Public housing units range in age from 50 years (Kingsley Park) to Affordable Dwelling Unit townhouses constructed within the last 10 to 12 years. Public Housing units include individual apartments scattered among market rate condominiums to townhouse units and garden apartments. The Department of Housing and Community Development (HCD) administers the Public Housing Program in accordance with HUD and FCRHA policies and procedures.

The public housing program serves households with incomes up to 50 percent of the area median income. The average annual income of tenant households as of August 2007 was about \$22,198 per year.

Management HCD's Property Management Division has the responsibility for the day-to-day management and operations of the FCRHA's Public Housing Program. The Division issues detailed policies and procedures that are used in managing and maintaining the 27 public housing developments. These procedures will be reviewed and revised to reflect the automation of many of these processes and changes in general practices. They include:

- File Maintenance Procedures
- Tenant Application Procedures
- Rent Calculation Procedures
- Procedures for Filling Vacant Units
- Procedures for Leasing Up Units
- Procedures for Transfers of Residents
- Procedures for Annual Recertifications
- Procedures for Interim Recertifications
- Procedures for Inspections, New Resident Home Visit & Exterminations
- Grievance Procedures
- Procedures for Terminations-Public Housing
- Procedures for Preparation for Court
- Procedures for Eviction
- Procedures for the Use of Management Aides
- Procedures for Special Residential Programs
- Procedures for Resident Services Activities
- Procedures for Case Notes
- Procedures for 30 Day Home Visit
- Procedures for Tenant Accounts Receivable
- Procedures for Financial Commitment Form
- Procedures for Crisis Intervention
- Procedures for Monthly Reporting Requirements for Service Providers
- Procedures for Volunteer Registrations and Registration Form
- Procedures for Solutions Program
- Procedures on Temporary Relocation of Public Housing Residents (in development)

- Procedures for performance-based budgeting and asset management (in development)

These documents are maintained at HCD's headquarters location, 3700 Pender Drive, Fairfax, Virginia.

Maintenance: The Property Improvement and Maintenance Division (PIMD) has direct responsibility to maintain FCRHA-owned properties in keeping with community standards and to ensure that all its properties are safe, decent, and affordable for the long-term. The public housing property managers coordinate maintenance activities with PIMD.

In performing its maintenance functions at public housing developments, PIMD's maintenance activities are guided by specific rules, standards, and policies that direct the Division in its maintenance function of keeping all public housing units in a viable living condition. PIMD handbooks contain the following subject matters related to the maintenance function.

- Resident Unit Inspection Procedures.
- Unit Work Order Procedures.
- Quality Control Procedures.
- Procedures for Statement of Maintenance Charges and Credits.
- Procedures for the Eradication of Pests.
- Procedures for Risk Management—Playground Health and Safety.

These documents are maintained at PIMD's headquarters location, 4500 University Drive, Fairfax, Virginia.

(2) Section 8 Management: (list below)

The HCV program is a federally subsidized program administered by the FCRHA in Fairfax County in which the FCRHA assists eligible low-income households rent privately owned housing by providing a monthly rent subsidy for units that meet Federal Housing Quality Standards. The HCV program serves households with incomes up to 50 percent of the area median income.

Management: HCD's Rental Services Division has the responsibility for the day-to-day management and operations of the FCRHA's HCV Program. The Division issues detailed policies and procedures in its HCV Administrative Plan that are used by the Rental Services Division in administering approximately 3,204 Annual Housing Assistance Payment Contracts. The Plan contains the following policies and procedures that are used in the administration of the program.

- Admission and occupancy policies and procedures.
- Housing Assistance Payments Procedure.

- Procedure to Reduce Program Abuse.
- Procedures on Tenant Services.
- Transition Provisions.
- Housing Voucher Program.
- Special HCV Housing Guidelines to Rental Rehabilitation Program.
- Monitoring of Program Performance.
- Project Homes and Special Needs Homeless Incentive Program.
- Transitional Housing Priority.
- Family Self-Sufficiency Program.
- Family Unification Program.
- HCV Homeownership Program.
- Exhibits (such as program brochures, form letters, applications, forms, etc.)

The HCV Administrative Plan is maintained at HCD's headquarters location, 3700 Pender Drive, Fairfax, Virginia

6. PHA Grievance Procedures

[24 CFR Part 903.7 9 (f)]

Exemptions from component 6: High performing PHAs are not required to complete component 6. Section 8-Only PHAs are exempt from sub-component 6A.

A. Public Housing

1. Yes No: Has the PHA established any written grievance procedures in addition to federal requirements found at 24 CFR Part 966, Subpart B, for residents of public housing?

If yes, list additions to federal requirements below:

- Hearing procedures dated June 19, 1995, implements HUD's Final Rule on Restrictions on Assistance to Non-citizens.
- Hearing procedures implementing the FCRHA's Reasonable Accommodation Process.

2. Which PHA office should residents or applicants to public housing contact to initiate the PHA grievance process? (select all that apply)

- PHA main administrative office
- PHA development management offices
- Other (list below)

- Service Area I site office in County of Fairfax South County Center

B. Section 8 Tenant-Based Assistance

1. Yes No: Has the PHA established informal review procedures for applicants to the Section 8 tenant-based assistance program and informal hearing procedures for families assisted by the Section 8 tenant-based assistance program in addition to federal requirements found at 24 CFR 982?

If yes, list additions to federal requirements below:

- Hearing procedures dated June 19, 1995, implements HUD’s Final Rule on Restrictions on Assistance to Non-citizens.
- Hearing procedures implementing the FCRHA’s Reasonable Accommodation Process.

2. Which PHA office should applicants or assisted families contact to initiate the informal review and informal hearing processes? (select all that apply)

- PHA main administrative office
- Other (list below)

- Service Area I site office in the County of Fairfax South County Center

7. Capital Improvement Needs

[24 CFR Part 903.7 9 (g)]

Exemptions from Component 7: Section 8 only PHAs are not required to complete this component and may skip to Component 8.

A. Capital Fund Activities

Exemptions from sub-component 7A: PHAs that will not participate in the Capital Fund Program may skip to component 7B. All other PHAs must complete 7A as instructed.

(1) Capital Fund Program Annual Statement

Using parts I, II, and III of the Annual Statement for the Capital Fund Program (CFP), identify capital activities the PHA is proposing for the upcoming year to ensure long-term physical and social viability of its public housing developments. This statement can be completed by using the CFP Annual Statement tables provided in the table library at the end of the PHA Plan template **OR**, at the PHA’s option, by completing and attaching a properly updated HUD-52837.

Select one:

- The Capital Fund Program Annual Statement is provided as an attachment to the PHA Plan at Attachment (state name) VA019bV08

-or-

- The Capital Fund Program Annual Statement is provided below: (if selected, copy the CFP Annual Statement from the Table Library and insert here)

(2) Optional 5-Year Action Plan

Agencies are encouraged to include a 5-Year Action Plan covering capital work items. This statement can be completed by using the 5 Year Action Plan table provided in the table library at the end of the PHA Plan template **OR** by completing and attaching a properly updated HUD-52834.

a. Yes No: Is the PHA providing an optional 5-Year Action Plan for the Capital Fund? (if no, skip to sub-component 7B)

b. If yes to question a, select one:

The Capital Fund Program 5-Year Action Plan is provided as an attachment to the PHA Plan at Attachment (state name VA019iV08

-or-

The Capital Fund Program 5-Year Action Plan is provided below: (if selected, copy the CFP optional 5 Year Action Plan from the Table Library and insert here)

B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)

Applicability of sub-component 7B: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

Yes No: a) Has the PHA received a HOPE VI revitalization grant? (if no, skip to question c; if yes, provide responses to question b for each grant, copying and completing as many times as necessary)
b) Status of HOPE VI revitalization grant (complete one set of questions for each grant)

1. Development name:

2. Development (project) number:

3. Status of grant: (select the statement that best describes the current status)

- Revitalization Plan under development
- Revitalization Plan submitted, pending approval
- Revitalization Plan approved
- Activities pursuant to an approved Revitalization Plan underway

Yes No: c) Does the PHA plan to apply for a HOPE VI Revitalization grant in the Plan year?

If yes, list development name/s below:

Yes No: d) Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year?
If yes, list developments or activities below:

Yes No: e) Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement?
If yes, list developments or activities below:

8. Demolition and Disposition

[24 CFR Part 903.7 9 (h)]

Applicability of component 8: Section 8 only PHAs are not required to complete this section.

1. Yes No: Does the PHA plan to conduct any demolition or disposition activities (pursuant to section 18 of the U.S. Housing Act of 1937 (42 U.S.C. 1437p)) in the plan Fiscal Year? (If “No”, skip to component 9; if “yes”, complete one activity description for each development.)

2. Activity Description: Not applicable

9. Designation of Public Housing for Occupancy by Elderly Families or Families with Disabilities or Elderly Families and Families with Disabilities

[24 CFR Part 903.7 9 (i)]

Exemptions from Component 9; Section 8 only PHAs are not required to complete this section.

1. Yes No: Has the PHA designated or applied for approval to designate or does the PHA plan to apply to designate any public housing for occupancy only by the elderly families or only by families with disabilities, or by elderly families and families with disabilities or will apply for designation for occupancy by only elderly families or only families with disabilities, or by elderly families and families with disabilities as provided by section 7 of the U.S. Housing Act of 1937 (42 U.S.C. 1437e) in the upcoming fiscal year? (If “No”, skip to component 10. If “yes”, complete one activity description for each development, unless the PHA is eligible to complete a streamlined submission; PHAs completing streamlined submissions may skip to component 10.)

2. Activity Description

10. Conversion of Public Housing to Tenant-Based Assistance

[24 CFR Part 903.7 9 (j)]

Exemptions from Component 10; Section 8 only PHAs are not required to complete this section.

A. Assessments of Reasonable Revitalization Pursuant to section 202 of the HUD FY 1996 HUD Appropriations Act

1. Yes No: Have any of the PHA's developments or portions of developments been identified by HUD or the PHA as covered under section 202 of the HUD FY 1996 HUD Appropriations Act? (If "No", skip to component 11; if "yes", complete one activity description for each identified development, unless eligible to complete a streamlined submission. PHAs completing streamlined submissions may skip to component 11.)

B. Voluntary Conversion Initial Assessments pursuant to Section 22 of the U.S. Housing Act of 1937

- A. How many of the PHA's developments are subject to the Required Initial Assessments? 27
- B. How many of the PHA's developments are not subject to the Required Initial Assessments based on exemptions (e.g. elderly and/or disabled developments not general occupancy projects)? 1
- C. How many Assessments were conducted for the PHA's covered developments? 27
- D. Identify PHA developments that may be appropriate for conversion based on the Required Initial Assessments: 0
- E. If the PHA has not completed that Required Initial Assessments, describe the status of these assessments: N/A

C. Reserved for Conversions pursuant to Section 33 of the U.S. Housing Act of 1937

11. Homeownership Programs Administered by the PHA

[24 CFR Part 903.7 9 (k)]

A. Public Housing

Exemptions from Component 11A: Section 8 only PHAs are not required to complete 11A.

1. Yes No: Does the PHA administer any homeownership programs administered by the PHA under an approved section 5(h) homeownership program (42 U.S.C. 1437c(h)), or an approved HOPE I program (42 U.S.C. 1437aaa) or has the PHA applied or plan to apply to administer any homeownership programs under section 5(h), the HOPE I program, or section 32 of the U.S. Housing Act of 1937 (42 U.S.C. 1437z-4). (If “No”, skip to component 11B; if “yes”, complete one activity description for each applicable program/plan, unless eligible to complete a streamlined submission due to **small PHA** or **high performing PHA** status. PHAs completing streamlined submissions may skip to component 11B.)

2. Activity Description: Not applicable. However, it should be noted that The FCRHA Resident Opportunity and Self-Sufficiency (ROSS) Family and Homeownership Program will target 167 Public Housing families that are participating in the flat rent program, a program developed to help families create savings to meet certain goals - particularly homeownership, as well as participants in the Family Self Sufficiency Program. A Program Coordinator, together with FCRHA partners, will promote homeownership education to families that could afford to purchase housing under several FCRHA first-time homebuyer initiatives. The ROSS Family and Homeownership Program will help prepare these families for homeownership and provide financial literacy training, homebuyer education, and other life skills and job training. It is anticipated that this pilot program will move 45 households into homeownership. This program is currently under development.

B. Section 8 Tenant Based Assistance

1. Yes No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If “No”, skip to component 12; if “yes”, describe each program using the table below (copy and complete questions for each program identified), unless the PHA is eligible to complete a streamlined submission due to high performer status. **High performing PHAs** may skip to component 12.)

2. Program Description:

a. Size of Program

Yes No: Will the PHA limit the number of families participating in the section 8 homeownership option?

If the answer to the question above was yes, which statement best describes the number of participants? (select one)

- 25 or fewer participants
 26 - 50 participants
 51 to 100 participants
 more than 100 participants

- It should be noted that the FCRHA is evaluating the HCV Homeownership Program and may opt to expand the number of participants during FY 2008.

b. PHA-established eligibility criteria

Yes No: Will the PHA's program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria?

If yes, list criteria below:

See Attachment F, "FCRHA Section 8 Homeownership Capacity Statement".

12. PHA Community Service and Self-Sufficiency Programs

[24 CFR Part 903.7 9 (l)]

Exemptions from Component 12: High performing and small PHAs are not required to complete this component. Section 8-Only PHAs are not required to complete sub-component C.

A. PHA Coordination with the Welfare (TANF) Agency

1. Cooperative agreements:

Yes No: Has the PHA entered into a cooperative agreement with the TANF Agency, to share information and/or target supportive services (as contemplated by section 12(d)(7) of the Housing Act of 1937)?

If yes, what was the date that agreement was signed? DD/MM/YY

- FCRHA/HCD and the Fairfax County Department of Family Services (DFS) have been collaborators in self-sufficiency programs. DFS and HCD are two departments within the Fairfax County government structure and the service collaboration predates cooperative agreements. FSS participants' service plans include the use of a Release of Information that permits the exchange of information between the agencies.

2. Other coordination efforts between the PHA and TANF agency (select all that apply)

- Client referrals
- Information sharing regarding mutual clients (for rent determinations and otherwise)
- Coordinate the provision of specific social and self-sufficiency services and programs to eligible families
- Jointly administer programs
- Partner to administer a HUD Welfare-to-Work voucher program
- Joint administration of other demonstration program
- Other (describe)

- Administers a special program to award Housing Choice Vouchers for homeless families in conjunction with supportive services. (Project Homes).
- Administers the Family Unification Program.

B. Services and programs offered to residents and participants

(1) General

a. Self-Sufficiency Policies

Which, if any of the following discretionary policies will the PHA employ to enhance the economic and social self-sufficiency of assisted families in the following areas? (select all that apply)

- Public housing rent determination policies
- Public housing admissions policies
- Section 8 admissions policies
- Preference in admission to section 8 for certain public housing families
- Preferences for families working or engaging in training or education programs for non-housing programs operated or coordinated by the PHA
- Preference/eligibility for public housing homeownership option participation
- Preference/eligibility for section 8 homeownership option participation
- Other policies (list below)

- FCRHA Resolutions Implementing Economic Uplift and Self-Sufficiency:
- Adoption of Moderate Income Direct Sales (MIDS) Homebuyers Eligibility Requirements;
- Adoption of Policies and Regulations Concerning the Sale and Rental of Affordable Dwelling Units (First Time Homebuyers' Program);
- Maintaining Family Self-Sufficiency Program & Conducting Outreach;
- Continue Current Practices for Economic Uplift and Self-improvement Initiatives.

b. Economic and Social self-sufficiency programs

Yes No: Does the PHA coordinate, promote or provide any programs to enhance the economic and social self-sufficiency of residents? (If “yes”, complete the following table; if “no” skip to sub-component 2, Family Self Sufficiency Programs. The position of the table may be altered to facilitate its use.)

Services and Programs				
Program Name & Description (including location, if appropriate)	Estimated Size	Allocation Method (waiting list/random selection/specific criteria/other)	Access (development office / PHA main office / other provider name)	Eligibility (public housing or HCV participants or both)
Resident Mgmt. Aides	12	Emp. Interview	PHA Main Office	Public Housing
Section 8 Housing Choice Voucher Homeownership	25	Specific Criteria	PHA Main Office	HCV
Sponsor-Education Homeownership Seminars- First Time Homebuyer’s Program & Moderate Income Direct Sales Program-Homeownership Education	200	Other – Voluntary sign-up	PHA Main Office	Both
Sales/Program Purchaser’s	10	Specific Criteria	PHA Main Office	Both
Downpayment & Closing Cost Program	23	Specific Criteria	PHA Main Office	Both
Fairfax Area Christian Emergency and Transitional Services, Inc.- Robinson Square, Barros Circle and Ragan Oaks: Pre-employment. Program; Household Mgmt.; ESL; Parent/Child Enrichment Program; Resident Employment Opportunities.	Varies upon the program	Restricted to property residents	PHA Main Office or FACETS office or the respective property’s Activity Center	Public Housing
Center for Multi-Cultural Human Services-Kingsley Park: Career and employment workshops; Family Support Services.	Varies upon the program	Restricted to property residents	PHA Main Office or CMHS office or Kingsley Park Activity Center	Public Housing

(2) Family Self-Sufficiency program/s

a. Participation Description

Family Self Sufficiency (FSS) Participation		
Program	Required Number of Participants (start of FY 2005 Estimate)	Actual Number of Participants (As of: DD/MM/YY)
Public Housing	0	30 (as of 8/2007)
Section 8	50 (waiver)	48 (as of 8/2007)

- b. Yes No: If the PHA is not maintaining the minimum program size required by HUD, does the most recent FSS Action Plan address the steps the PHA plans to take to achieve at least the minimum program size?
If no, list steps the PHA will take below:
- HUD approved a waiver allowing the reduction to the mandated number of participants.

C. Welfare Benefit Reductions

1. The PHA is complying with the statutory requirements of section 12(d) of the U.S. Housing Act of 1937 (relating to the treatment of income changes resulting from welfare program requirements) by: (select all that apply)
- Adopting appropriate changes to the PHA's public housing rent determination policies and train staff to carry out those policies
 - Informing residents of new policy on admission and reexamination
 - Actively notifying residents of new policy at times in addition to admission and reexamination.
 - Establishing or pursuing a cooperative agreement with all appropriate TANF agencies regarding the exchange of information and coordination of services
 - Establishing a protocol for exchange of information with all appropriate TANF agencies
 - Other: (list below)

D. Reserved for Community Service Requirement pursuant to section 12(c) of the U.S. Housing Act of 1937

13. PHA Safety and Crime Prevention Measures

[24 CFR Part 903.7 9 (m)]

Exemptions from Component 13: High performing and small PHAs not participating in PHDEP and Section 8 Only PHAs may skip to component 15. High Performing and small PHAs that are participating in PHDEP and are submitting a PHDEP Plan with this PHA Plan may skip to sub-component D.

A. Need for measures to ensure the safety of public housing residents

1. Describe the need for measures to ensure the safety of public housing residents

(select all that apply)

- High incidence of violent and/or drug-related crime in some or all of the PHA's developments
- High incidence of violent and/or drug-related crime in the areas surrounding or adjacent to the PHA's developments
- Residents fearful for their safety and/or the safety of their children

➤ Based on the results of resident satisfaction surveys conducted on public housing properties, the majority of residents feel safe in their homes and when walking in the development during the daytime. However, residents report feeling somewhat unsafe when walking in the developments after dark. Main tenant complaints relate to loitering. Remedies include lighting, installation of security fences, posting no parking and loitering signs to prevent drug dealing and loitering at the properties. Other remedies include increased contact with the police to help enforce the no trespass letters and prosecution efforts.

- Observed lower-level crime, vandalism and/or graffiti

➤ Crime statistics are generally low, with police calls mainly for domestic disputes, auto theft, and truancy. Analysis of crime trends reveals that property crimes, such as vandalism, is a problem on selected properties. It is important to note that property crimes are only documented when the victim decides to report an incident. As such, any increase in property and nuisance crimes (loitering, trespassing and truancy) can be attributed to higher incidences of reporting on the part of public housing residents. A greater police presence may have also contributed to the increase in reported property and nuisance crimes.

- People on waiting list unwilling to move into one or more developments due to perceived and/or actual levels of violent and/or drug-related crime

➤ The FCRHA is divided into three service areas. Potential applicants appear to have a negative perception about drugs and crime in Service Area I. The perception is not necessarily directed toward FCRHA properties, rather toward

the region as a whole. This region of the county has areas of older housing, low rents, and higher poverty compared to the rest of Fairfax County, which could contribute to the negative perceptions held by FCRHA applicants.

Other (describe below)

2. What information or data did the PHA used to determine the need for PHA actions to improve safety of residents (select all that apply).

Safety and security survey of residents

- The FCRHA conducts annual Security Audits of its public housing developments. Each audit includes a comprehensive safety and security resident survey. The survey asks residents for information regarding their perceptions of safety in the community and what factors or conditions they believe contribute to the problems. These reports are included in the planning process for budgets, Capital Grant. This survey enables FCRHA staff to identify the safety and risk control issues for each property and develop strategies to resolve the problems. Residents of selected properties are also surveyed on an annual basis.
- The FCRHA conducts annual inspections combining risk management and security audits.

Analysis of crime statistics over time for crimes committed “in and around” public housing authority

- The FCPD provides crime statistics to the FCRHA for analysis. The report itemizes Part I and Part II Calls for Service and field reports for each public housing development. Generally this information is analyzed in the Security Audit to identify crime trends for each public housing development. Arrest data is also provided on a weekly basis from FCPD. The arrest data is used to detect drug related and violent criminal activity of tenants not necessarily of community. The arrest data also reveals unauthorized persons residing in units and households in need of referrals for service to determine if intentional fraud has been committed.

Analysis of cost trends over time for repair of vandalism and removal of graffiti

- PIMD is responsible for repairing vandalism and removing graffiti from FCRHA properties. PIMD maintains a record of work orders and regularly monitors cost trends of repairs and other property improvements.

Resident reports

PHA employee reports

- Police reports
- Demonstrable, quantifiable success with previous or ongoing anticrime/anti drug programs
- Other (describe below)

3. Which developments are most affected? (list below)

1. Barros Circle
2. Audubon Apartments
3. West Ford I, II, III
4. West Glade (formerly The Green)
5. Kingsley Park
6. Rosedale Manor
7. Robinson Square
8. Ragan Oaks
9. Greenwood
10. Old Mill Gardens

B. Crime and Drug Prevention activities the PHA has undertaken or plans to undertake in the next PHA fiscal year

1. List the crime prevention activities the PHA has undertaken or plans to undertake: (select all that apply)

- Contracting with outside and/or resident organizations for the provision of crime- and/or drug-prevention activities
 - The FCRHA has an excellent track record of leveraging resources. Other county agencies and local non-profits such as FACETS, Alcohol and Drug Services, the Office of Partnerships and Northern Virginia Family Service provide programs for adults and youth living in public housing. These and other agencies conduct a variety of programs on-site, such as: computer classes, academic enrichment programs, and drug prevention/ awareness activities. Most of these organizations sustain their programs through a combination of County funds and their own funding, with the FCRHA providing space and other resources as they become available.
- Crime Prevention Through Environmental Design
 - HCD and the FCPD both have staff who are trained in CPTED. These officers generally provide CPTED consultations prior to implementing physical improvement projects on PHDEP properties. FCPD officers also provide input regarding landscaping, lighting, and other risk control issues on public housing properties to housing staff. New property managers will receive CPTED training as soon as possible after they are hired.

- Activities targeted to at-risk youth, adults, or seniors
 - FCRHA provides activities for residents of all ages living in public housing, including, recreational and cultural opportunities, on-site educational programs, wellness and fitness programs, academic enrichment, holiday and back-to-school celebrations, substance abuse prevention programs, alternative recreational programs, therapeutic group activities, and employment/career counseling programs.

- Volunteer Resident Patrol/Block Watchers Program
 - The FCRHA has worked in conjunction with the Crime Prevention Unit of the FCPD to actively promote Window Watch as a viable strategy to reduce drug and other criminal activity on or near FCRHA owned properties. To date, this program's success has been marginal. However, FCRHA and FCPD continue to promote the program and support any residents interested in forming a Neighborhood Watch/Window Watch program.

- Other (describe below)
 - Compliance and Community Relations (CCR) Unit -- The CCR Unit was established in April, 1999 to investigate fraud and program abuse in the HCV and Public Housing programs. The CCR Unit has developed innovative techniques to detect program fraud and will now use its expertise to handle public housing safety and security issues. It should be noted that the CCR Unit was a recipient of the HUD 1999 Best Practice Award for its efficient handling of program abuse.
 - Security Coordinator - The Security Coordinator position was consolidated with the Drug Grant Coordinator position. The position is supported by the Public Housing Capital Fund. The Security Coordinator position is responsible for the security audits, working with Property Managers in establishing programs to address effective techniques to combat crime, as well as prevention methods on and around Public Housing sites, working with the local police, helping to build cases to evict tenants that are involved with violent and drug related crimes. This position monitors the security guard contracts and security guard budget as well as other funding related to the security issues for Public Housing.
 - No Trespass Letters – HCD issues “No Trespass” letters to any person found in violation of FCRHA or property regulations, engaging in criminal activity, acting abusive towards staff or residents, or otherwise acting in an inappropriate manner. This information is maintained and tracked by Property Managers, FCPD and the Compliance Unit.

2. Which developments are most affected? (list below)

- The following properties have been included in FCRHA's security patrols in the last seven years based on factors such as resident perception of crime, tenant characteristics, and FCPD calls for service.
 1. Barros Circle
 2. Audubon Apartments
 3. West Ford I, II, III
 4. West Glade (formerly The Green)
 5. Kingsley Park
 6. Rosedale Manor
 7. Robinson Square
 8. Ragan Oaks
 9. Old Mill Gardens
 10. Greenwood

C. Coordination between PHA and the police

1. Describe the coordination between the PHA and the appropriate police precincts for carrying out crime prevention measures and activities: (select all that apply)

- Police involvement in development, implementation, and/or ongoing evaluation of drug-elimination plan
- Police provide crime data to housing authority staff for analysis and action
- As established by an agreement between FCRHA and FCPD, reports containing Calls for Service and Field Investigative Reports for Part I and Part II crimes are provided semi-annually to HCD. The agreement also allows HCD, to the extent authorized by law, to access all public information that in any way deals with criminal activity on any FCRHA property. FCPD also provides copies of public records that document or substantiate actual or potential criminal activity in or connected with the public housing developments. This information is provided at no cost to HCD. Weekly arrest data is also provided to HCD by FCPD. This data is provided on disk and is then matched with the HCD database.
- Police have established a physical presence on housing authority property (e.g., community policing office, officer in residence)
- The Fairfax County police officers have access to site offices. Police may use this space to meet with residents, and discuss warnings to any person found to be in violation of HCD rules and regulations that could be considered illegal. HCD also has offered public housing units to police officers in accordance with HUD regulations.
- Police regularly testify in and otherwise support eviction cases

- The FCPD officers involved in investigations, arrests and other law enforcement activities involving public housing residents will appear at grievance hearings, as well as in courts of law, as necessary. In termination actions for violent criminal activity and drug related activity, they will offer testimony, present evidence, be cross-examined and be an expert witness to support HCD's termination action against a public housing resident. The partnership of HCD and the FCPD in eliminating such activity from public housing properties demonstrates the mutually shared investment both parties have in improving the living conditions for public housing residents and the safety of public housing properties.

Police regularly meet with the PHA management and residents

- Meetings are held with the FCPD at the station level with Police, and generally including probation officers, HCD Property Managers, the Security Coordinator, and Lead and Senior Housing Services Specialists, as well as private market property management representatives. The meeting is used to discuss any new or emerging crime trends in the neighborhood as well as in the public housing development, issues related to problem tenants, and to determine the schedule for additional police patrols. Senior staff from HCD and FCPD also meet for policy meetings to evaluate the progress of the ongoing partnership and make any necessary adjustments to the community policing efforts. FCPD Crime Prevention Officers are available to meet with residents upon request and attend community functions on a regular basis.

Agreement between PHA and local law enforcement agency for provision of above-baseline law enforcement services

Other activities (list below)

2. Which developments are most affected? (list below)

- Barros Circle
- Audubon Apartments
- West Ford I, II, III
- West Glade (formerly The Green)
- Kingsley Park
- Rosedale Manor
- Robinson Square
- Ragan Oaks
- Old Mill Gardens
- Greenwood

D. Additional information as required by PHDEP/PHDEP Plan

PHAs eligible for FY 2005 PHDEP funds must provide a PHDEP Plan meeting specified requirements prior to receipt of PHDEP funds.

- Yes No: Is the PHA eligible to participate in the PHDEP in the fiscal year covered by this PHA Plan?
- Yes No: Has the PHA included the PHDEP Plan for FY 2005 in this PHA Plan?
- Yes No: This PHDEP Plan is an Attachment. (Attachment Filename: ____)

14. RESERVED FOR PET POLICY

[24 CFR Part 903.7 9 (n)]

Pet policy included in Attachment E.

15. Civil Rights Certifications

[24 CFR Part 903.7 9 (o)]

Civil rights certifications are included in the PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations.

16. Fiscal Audit

[24 CFR Part 903.7 9 (p)]

- 1. Yes No: Is the PHA required to have an audit conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h))? (If no, skip to component 17.)
- 2. Yes No: Was the most recent fiscal audit submitted to HUD?
 - The most recent independent auditors' report was submitted to HUD for the fiscal year end June 30, 2006.
- 3. Yes No: Were there any findings as the result of that audit?
- 4. Yes No: If there were any findings, do any remain unresolved? If yes, how many unresolved findings remain? _____
- 5. Yes No: Have responses to any unresolved findings been submitted to HUD? If not, when are they due (state below)?

17. PHA Asset Management

[24 CFR Part 903.7 9 (q)]

Exemptions from component 17: Section 8 Only PHAs are not required to complete this component. High performing and small PHAs are not required to complete this component.

1. Yes No: Is the PHA engaging in any activities that will contribute to the long-term asset management of its public housing stock , including how the Agency will plan for long-term operating, capital investment, rehabilitation, modernization, disposition, and other needs that have **not** been addressed elsewhere in this PHA Plan?

Long-Term Asset Management Goals and Objectives

- The operating needs of the public housing stock are:
 1. Project-based budgeting for all developments.
 2. Improved resident training in basic home and equipment maintenance.
 3. Establishing a review process that will look at existing and new property management policies in terms of their economic impact on the public housing program.
 4. Establishing a program of property rehabilitation in conjunction with the Capital Grant Fund.
 5. Continuing implementation of a computer facility management software package that will integrate rent records with work orders and capital construction history. Implementation of the progress in underway, Phase I is complete.
 - The capital investment and rehabilitation needs of the public housing stock are assessed as follows:
 1. The FCRHA contracts with an independent engineering consultant for periodic inspections of its public housing units to update replacement reserve computations/preventative maintenance recommendations and capital needs recommendations.
 2. The FCRHA will continue with semi-annual inspections of public housing developments to identify risk management needs, security needs, and physical improvement needs.
 3. Capital improvements are underway in the FCRHA's older developments in order to meet a compatibility standard with the surrounding market environment.
 4. Disposition of public housing units is not being planned during the annual plan period.
2. What types of asset management activities will the PHA undertake? (select all that apply)

- Not applicable
- Private management
- Development-based accounting
- Comprehensive stock assessment
- Other: (list below)

3. Yes No: Has the PHA included descriptions of asset management activities in the **optional** Public Housing Asset Management Table?

18. Other Information

[24 CFR Part 903.7 9 (r)]

A. Resident Advisory Board Recommendations

1. Yes No: Did the PHA receive any comments on the PHA Plan from the Resident Advisory Board/s?
2. If yes, the comments are: (if comments were received, the PHA **MUST** select one)
 - Attached at Attachment J (va019j08PT1.doc)
 - Provided below:
3. In what manner did the PHA address those comments? (select all that apply)
 - Considered comments, but determined that no changes to the PHA Plan were necessary.
 - In Attachment J (File name: va019j08PT1.doc), HCD has included its responses to the Resident Advisory Council's comments and recommendations.
 - The PHA changed portions of the PHA Plan in response to comments
List changes below:
 - Other: (list below)

B. Description of Election process for Residents on the PHA Board

1. Yes No: Does the PHA meet the exemption criteria provided section 2(b)(2) of the U.S. Housing Act of 1937? (If no, continue to question 2; if yes, skip to sub-component C.)
2. Yes No: Was the resident who serves on the PHA Board elected by the residents? (If yes, continue to question 3; if no, skip to sub-component C.)

- The Board of Commissioners of the FCRHA are selected and appointed by the Board of Supervisors of Fairfax County.

3. Description of Resident Election Process – not applicable.

C. Statement of Consistency with the Consolidated Plan

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary).

1. Consolidated Plan jurisdiction: (provide name here)
2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)

- The PHA has based its statement of needs of families in the jurisdiction on the needs expressed in the Consolidated Plan/s.
- The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
- The FCRHA is one of the organizations designated to be represented on the citizen advisory committee – the Consolidated Community Funding Advisory Committee (CCFAC) – which oversees the County’s Consolidated Plan development process; an FCRHA Commissioner is an appointed member of the CCFAC.
- The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
- Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)
 - The FCRHA will use Capital Grant Funds to improve and upgrade existing public housing developments.
 - If HUD issues a Notice of Funding Availability for additional HCV rental vouchers, FCRHA will apply for funding based on the housing needs of families in the County.
 - The FCRHA will leverage private and/or other public funds, including the use of low income housing tax credits and bonds, to create additional housing opportunities for low and moderate-income families.
 - The FCRHA will expand homeownership opportunities through the Fairfax County First-Time Homebuyer Program, the Moderate Income Direct Sales Program and potentially the HCV homeownership option.
- Other: (list below)

- The PHA has based its statement of needs of families in the jurisdiction on the needs expressed in HUD CHAS dataset for 2002; CHAS data is used throughout the Consolidated Plan.

4. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

On September 13, 1999, the Fairfax County Board of Supervisors approved the following mission statement.

- The mission of the County is to maximize the effective and efficient use of resources in the Consolidated Plan through a citizen-driven, staff-supported process to develop and preserve affordable housing, promote healthy, thriving and safe neighborhoods, and provide quality, accessible human services that meet essential existing and emerging needs throughout Fairfax County.

On September 25, 2005, the Fairfax County Board of Supervisors approved the following Vision statements for the County's Five-Year Consolidated Plan for FY 2006-2010.

- A community that cares about its children, the elderly, persons with disabilities and those less able to meet their basic needs.
- A community that values creative endeavors, arts and diversity which creates a strong, diverse, and vibrant community that cares about the strengths and needs of its residents, where all can live to the best of their abilities in thriving, supportive neighborhoods.
- A community which adequately supports its human services system to ensure optimal service delivery.
- A community which actively participates in the planning, needs assessment, priority setting and decision-making processes to allocate community resources to meet the needs of its citizens.
- A community which addresses these needs by building dynamic, flexible partnerships among the public, private, and non-profit sectors, and community volunteers.

The existing FCRHA goals statement was utilized as one source for the development of broad goal statements for sections of the Consolidated Plan for Fiscal Years 2006-2010.

D. Other Information Required by HUD

Use this section to provide any additional information requested by HUD.

1. a. RESIDENT ASSESSMENT – FOLLOW-UP PLAN 2006

Communication Plan

- Survey residents to identify Limited English Proficiency households as well as primary language spoken at home to provide more language specific information.
- Have more on-site property management oversight
- Continue to provide area and program newsletters
- Provide residents with summary results/outcomes of property surveys
- Review REAC survey results with staff.
- Provide email addresses and phone numbers of staff so residents will have up-to-date information as staff assignments change or staff turnover occurs.

Status: It has been certified in REAC that these goals will be implemented by April 2007.

1. b. RESIDENT ASSESSMENT – FOLLOW-UP PLAN 2006

Communication Plan

- Review results of resident survey with managers and supervisors
- Mail out Area and Program newsletters
- Provide tenants with e-mail addresses for public housing staff
- Provide staff with training to improve voice mail and e-mail responses and response time
- Provide information about the Resident Advisory Council and the meetings that are held in the quarterly newsletters
- Provide public notices of when management-resident meetings are being held and highlights of those meetings.
- Provide flyers for concerns that cannot wait for quarterly newsletters

Status: It has been certified in REAC that we will have these goals implemented by April 1, 2006.

1.c. RESIDENT ASSESSMENT – FOLLOW-UP PLAN 2005

Communication Plan

- Review results of resident survey with managers, supervisors
- Continue to mail out quarterly newsletters
- Provide all tenants with e-mail addresses for public housing staff
- Provide staff with training to improve voice mail and e-mail responses and response time
- Distribute more information out about the Resident Advisory Council and the meetings that are held
- Conduct at least two focus groups with residents and management to discuss issues relating to public housing developments and management and maintenance issues.
- Provide more advance public notices of when property meetings are being held and improve on publishing results of those meetings.

Status: It has been certified in REAC that we will have these goals implemented by March 1, 2005.

As of February 2005 all of the above tasks have been implemented or completed depending on the ongoing nature of the item. Funding will be utilized from the Public Housing operating budget, resident participation funding.

2. ANNUAL PLAN STATEMENT: PROJECT-BASED ASSISTANCE PROGRAM

The project-based voucher regulation was initially enacted in 1998, as part of the statutory merger of the certificate and voucher tenant-based assistance programs. This regulation permitted a Public Housing Authority (PHA) to project-base up to 20 percent of its Housing Choice Vouchers. At its March 1, 2001 meeting, the FCRHA approved a plan to convert up to 278 Housing Choice tenant-based vouchers to project-based assistance, including criteria for participation in the program. This plan was subsequently approved by HUD. To date, 167 units in eight properties have been approved for subsidy with project-based voucher assistance under the Project-Based Voucher program (PBV). At its meeting on September 20, 2007, the FCRHA authorized the advertisement of a solicitation for proposals for the remaining 111 vouchers. On December 13, 2007, the FCRHA authorized an additional advertisement to utilize the remaining vouchers with a priority for organizations providing housing and services for seniors.

HUD adopted new rules for the program on October 13, 2005 with an effective date of November 14, 2005. HUD's Final Rule makes some significant changes to program definitions and the Final Rule institutes comprehensive changes in every area of the regulations governing the PBV program. Changes made by PHAs to comply with this Final Rule must be consistent with the PHA Administrative Plan and Annual Plan.

The FCRHA approved a variety of changes to its Administrative Plan to comply with the new Final Rule at its March 16, 2006 meeting. The approved changes to the FCRHA Administrative Plan include utilizing PBV assistance for up to 20% of budget authority, and the use of administrative fees for relocation costs.

SELECTION CRITERIA: The chart below revises the criteria for FCRHA awards of project-based assistance. A prerequisite criterion is that sites meet the Housing Quality Standards, site control be demonstrated and the units cannot be in high poverty census tracts unless an exception is granted by the FCRHA for the project.

Category	Criteria	Weight
Site/ Community Amenities/ supportive services	To receive maximum points, must be in HCV utilization census tracts of 4% or less (not including existing project-based HCV) as identified by HCD's Analysis of HCV Use by Census Tract as contained in the Action Item of March 1, 2001 (or as subsequently revised). Lesser points awarded for census tracts with higher percentage utilization. Points are also in this category for proximity to job centers, public transportation, medical facilities, and accessible units, if applicable.	10
Owner Experience and Management	Owner/developer has successful record of property development or rehabilitation. Must have a staffing plan, written administration plan, and successful occupancy and management record of multi-family or similar properties and experience with the Housing Choice Voucher program, or applicant plans to use a management company with a record of such experience (25), experience with Housing Choice Vouchers (5), on-site management (5).	35
Consistency with FCRHA's initiatives	Project must meet one or more of the FCRHA's priorities including: housing for persons with disabilities, fully accessible; housing for very low income seniors; single-room occupancy (SRO) housing; or housing that preserves affordable rental housing for a minimum of 30 years. Points will be awarded for utilizing the FCRHA's waiting list to fill vacancies and for multi-family units with large bedroom sizes (4 or more).	35
Feasibility of the Project	Sound Financial operations of the property and sound financial position of the ownership/management entity. If new construction, overall feasibility of the project and expected timeliness of completion. Maximum points are awarded based on a proposal with all financial commitments and funding, complete proforma (15 years) which demonstrates a cash flow after one year unless lease up is lengthy, construction is complete and delivery is feasible, time from financial commitment to occupancy is less than one year, and requested rents as compared to similar unassisted units are reasonable according to HUD methodology.	20

Attachments

Use this section to provide any additional attachments referenced in the Plans.

Attachment A: Admissions Policy for De-concentration (va019a08.doc)

Attachment B: Annual Statement for FY 2006 (va019b08.doc)

Attachment C: List of Resident Advisory Board Members (va019c08.doc)

Attachment D: FCRHA Policy Statement on Residents Who Must perform Community Service (Community Service Description of Implementation) (va019d08.doc)

Attachment E: Information on FCRHA Pet Policy (va019e08.doc)

Attachment F: Section 8 Homeownership Capacity Statement (va019f08.doc)

Attachment G: Description of Homeownership Programs (va019g08.doc)

Attachment H: FCRHA Management Organizational Chart (va019h08.ppt)

Attachment I: FY 2006 Capital Fund Program 5-Year Action Plan (va019i08.doc)

Attachment J: Comments of the Resident Advisory Board and other Boards (va019j08_PT1, va019j08_PT2, va019j08_PT3)

Attachment K: List of Certifications to be Submitted by April 15, 2008 (va019k08.doc)

Attachment L: The FCRHA's definition of "substantial deviation" and "significant amendment or modification". (va019l08.doc)

Attachment M: Violence Against Women Act Statement (va019m08.doc)

Attachment N: Performance and Evaluation Reports; Capital Fund Program (va019n08.pdf) *IN DEVELOPMENT*

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Attachment A

FCRHA POLICY STATEMENT ON MAINTAINING REASONABLE INCOME MIX WITHIN PUBLIC HOUSING PROGRAM DEVELOPMENTS (POLICY FOR DECONCENTRATION OF POVERTY)

Purpose

Section 16 (a) of the United States Housing Act, as amended by Section 513 of the Quality Housing and Work Responsibility Act of 1998, prohibits a Public Housing Authority (PHA) from concentrating very low-income families, or other families with relatively low-incomes, in certain public housing projects, or certain buildings within projects. The Act also provides that 40 percent of all new admissions in public housing shall be families whose income at the time of their admission does not exceed 30 percent of the median income for the area. The PHA's admission policy may establish and utilize income-mix criteria designed to avoid concentration of very low income families in certain public housing developments and to ensure income-mixing by bringing higher income tenants into lower income projects and lower income tenants into higher income projects.

Under HUD's final rule dated October 21, 1999, on preparing the 5-Year and Annual Plans, PHAs are considered to be in compliance with the Act's income mixing requirements (avoiding the concentration of poverty) if they determine the average incomes of families in their developments, defining high income developments as those with family incomes over 115 percent of the average and low income developments as those with family incomes under 85 percent of the average.¹ Problem developments are dealt with by admitting higher income tenants where the development has lower income levels and lower income tenants where the development has higher income levels.

In reviewing the FCRHA's existing admission policy for public housing, the Department of Housing and Community Development (HCD) analyzed the profiles of all public housing families being served as of August 2007, to determine how tenant income levels compare at each of FCRHA's project developments. Table 1 on page 4 presents the results of this analysis.

Current Policy Statement and Results of Analysis

The current policy statement of the FCRHA Public Housing Admissions and Occupancy Policy is that HCD must avoid concentrations of the most economically and socially deprived families in any one or all of the FCRHA's public housing projects. The policy does not provide for incentives to bring higher income tenants into lower income project areas and lower income tenants into higher income project areas. HCD found that the income levels for families in FCRHA public housing developments generally show adequate income mixing in conformance with FCRHA's Admissions and Occupancy policy. FCRHA's standards for tenant selection for public housing developments states that the

¹ On January 19, 2001, HUD provided further guidance to PHAs on deconcentration of poverty and income mixing. The FCRHA policy statement was not affected by this new guidance.

Authority follows nondiscriminatory policies in the assignment of applicants to dwelling units.

The FCRHA has 27 elderly and family developments in its public housing inventory. One development, the Audubon Apartments, is a 46 unit property with 32 efficiencies and 14 one-bedroom units. The efficiency units at the Audubon development may be leased to single, non-disabled, non-elderly persons who are public housing income eligible but would not otherwise be served by other FCRHA programs. This will provide housing opportunities for single working people and for homeless persons who would be in this category (non-elderly, non-disabled). Other developments such as the Belle View Apartments have one bedroom units for which priority is given to elderly and other families whose incomes are for the most part fixed and in the very low income category. For this reason, the FCRHA has excluded from its income mix analysis the Audubon units as well as all one-bedroom units in the public housing inventory.

The results of our analysis, which is presented in the following chart, showed that the average public housing household income of all families occupying two-bedroom units and larger is \$24,000. In addition, there are 8 higher income developments where HCD needs to admit more lower-income families and 7 lower income developments where HCD needs to admit more higher-income families.

**FCRHA PUBLIC HOUSING DEVELOPMENTS AFFECTED
BY HUD'S NEW INCOME MIXING GUIDANCE**

<u>Average Incomes of All Families Occupying</u>	
<u>Two Bedroom Units or Larger as of August, 2007</u>	\$24,000
15 Percent Above the Average Income of All Families	\$27,600
15 Percent Below the Average Income of All Families	\$20,400

Higher Income Developments (Need to Admit Lower Income Families)

1.	Robinson Square	\$29,517
2.	West Ford II	\$29,151
3.	Heritage Woods North, Colchester Town, Springfield Green	\$ 32,742
4.	Reston Town Center	\$30,822
5.	Ragan Oaks	\$29,370
6.	Water's Edge	\$31,391
7.	West Glade, Copper Mill, Monroe Chase, Virginia Station, Townes at Walney Oaks, Townes at Woodland Glen	\$29,203
8.	Greenwood II, Barkley Square	\$37,519

Lower Income Developments (Need to Admit Higher Income Families)

1.	The Atrium	\$ 18,870*
2.	Villages at Falls Church	\$17,375 *
3.	Heritage Woods South	\$ 15,066
4.	Greenwood	\$20,076*
5.	Barros Circle	\$20,374
6.	Belle View	\$17,915*
7.	Old Mill Gardens	\$16,918

* Serves high number of persons with disabilities.

Policy Statement

Based on HUD's October 21, 1999, income mixing guidance, the FCRHA income mixing policy statement was modified to include the following additional measures to the existing standards for tenant selection.

1. In order to ensure relative parity among its housing developments, HCD will analyze the income levels of public housing tenants annually to determine the average incomes of families in their developments, defining high income developments as those with family incomes over 115 percent of the average and low income developments as those with family incomes under 85 percent of the average. Problem developments are dealt with by admitting higher income tenants where the development has lower income levels and lower income tenants where the development has higher income levels.
2. HCD will then identify those developments that are more than 15 percent above and below the average income of all families in our developments.
3. When a development is identified as having tenant income at 15 percent above or below the average income of all families in our developments as noted in step 2, HCD will implement a tenant selection procedure at the development that will give preference to either placing higher income tenants where the development has lower income tenants and lower income tenants where the development has higher income tenants.
4. The effective date for this policy was admissions taking place after October 1, 2000. This policy was revised for FY 2006 plan date. HCD will review the properties annually instead of every 6 months.

**Table I
Concentration of Poverty, Public
Housing**

Development	Total Units/Leases*	Average Household Income	Developments	Developments
			With Average Incomes Above 115 %	With Average Incomes Below 115 %
			(Lower Income Families Needed)	(Higher Income Families Needed)
Family Properties				
Rosedale Manor	69	\$22,710	No	No
Newington Station	36	\$25,745	No	No
The Park	24	\$27,018	No	No
Shadowood	17	\$22,209	No	No
The Atrium	14	\$18,870	No	Yes
Villages at Falls Church	30	\$17,375	No	Yes
Heritage Woods I	19	\$23,261	No	No
Robinson Square	46	\$29,517	Yes	No
Heritage Woods South	15	\$15,066	No	Yes
Sheffield Village	8	\$24,583	No	No
Greenwood	91	\$20,076	No	Yes
Briarcliff II	20	\$20,460	No	No
West Ford II	22	\$29,151	Yes	No
West Ford I	24	\$26,014	No	No
West Ford III	56	\$21,113	No	No
Barros Circle	42	\$20,374	No	Yes
Belle View	31	\$17,915	No	Yes
Kingsley Park	106	\$25,797	No	No
Heritage Woods North, Colchester, Springfield Green	25	\$32,742	Yes	No
Reston Town Center	30	\$30,822	Yes	No
Old Mill Gardens	52	\$16,918	No	Yes
Ragan Oaks	50	\$29,370	Yes	No
Tavener Lane	12	\$22,131	No	No
Water's Edge	9	\$31,391	Yes	No
The Green/West Glade	50	\$29,203	Yes	No
Greenwood II & Barkley	7	\$37,519	Yes	No
Average Family Incomes		<u>\$24,000</u>		
115 Percent Above the Average Income of All Families				\$27,600
115 Percent Below the Average Income of All Families				\$20,400

* Excludes one bedroom units. Data as of August 28, 2007; is the higher of units leased or the number of leases. Number of leases may be higher than the total units available because of the supportive shared housing program.

Annual Statement
Part I: Summary
CAPITAL FUND PROGRAM (CFP)

U. S. Department of Housing
 and Urban Development

ATTACHMENT B

Office of Public and Indian Housing

OMB Approval No. 2577-0157 (Exp. 7/31/95)

HA Name

FAIRFAX COUNTY REDEVELOPMENT AND HOUSING AUTHORITY

CAPITAL FUND PROGRAM
VA39P01950108

FFY of CFP 2008

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost (2)	
		Original	Revised (1)	Obligated	Expended
1	Total Non-CGP Funds				
2	1408 Management Improvements				
3	1410 Administration	\$166,414			
4	1411 Audit				
5	1415 Liquidated Damages				
6	1430 Fees and Costs	\$90,000			
7	1440 Site Acquisition				
8	1450 Site Improvement				
9	1460 Dwelling Structures	\$1,407,728			
10	1465.1 Dwelling Equipment-Nonexpendable				
11	1470 Non dwelling Structures				
12	1475 Non dwelling Equipment				
13	1495.1 Relocation Costs				
14	1490 Replacement Reserve				
15	1502 Contingency (may not exceed 8% of line 16)				
16	Amount of Annual Grant (Sum of lines 2-15)	\$1,664,142			
17	Amount of line 16 Related LBP Activities				
18	Amount of line 16 Related to Section 504 Compliance	\$160,000			
19	Amount of line 16 Related to Security				
20	Amount of line 16 Related to Energy Conservation Measures				

Signature of Executive Director and Date

X *Mary L. Stevens*

4-11-08

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

X

Assistant Secretary

Page 1 of 3

**Annual Statement/
Part II: Supporting Pages
Capital Fund Program (CFP) FFY 2008**

U.S. Department of Housing
and Urban Development
Office of Public and Indian
Housing

Development Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost Funds Obligated (2)	Total Actual Cost Funds Expended (2)	Status of Proposed Work (2)
				Original	Revised (1)			
VA-19-06 The Park	Replace kitchen cabinets/appl And flooring Replace HWH and HVAC Admin Fees and cost <u>Total The Park</u>	1460 1460 1410 1430		\$ 197,000 \$135,000 \$36,414 \$25,000 <u>\$388,000</u>				
VA-19-11 Shadowood	Replace Cabs and appliances Fees and cost A&E Admin. <u>Total Shadowood</u>	1460 1430 1410		\$119,000 \$20,000 \$20,000 <u>\$159,000</u>				
VA-19-39 SC. Sites	Rehab Community Center to Comply with UFAS Replace roofs and Gutters Fees A&E Total West Glade	1460 1460 1430		\$80,000 \$155,000 \$30,000 <u>\$265,000</u>				
VA-19-38 Kingsley	Replaces roofs Replace windows with new Thermopane Admin	1460 1460 1410		\$145,000 \$206,000 \$55,000 <u>\$406,000</u>				
VA-19-35 Barros	Total Kingsley Replace Windows Total Barros North	1460		<u>\$77,000</u>				
Circle North	Convert old Boiler space to new Laundry Facility. Includes A&E. Install Accessible office Admin	1460 1460 1410		\$178,728 \$75,000 \$55,000 <u>\$314,142</u>				
VA-19-30 Greenwood	<u>Total Greenwood</u>							
VA-19-42 Old Mill	Install Accessible office Fees and costs Total Old Mill	1460 1430		\$40,000 \$ 15,000 <u>\$55,000</u>				

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

Mary A. Stevens 4-11-08

Assistant Secretary

**Annual Statement/
Performance and Evaluation**

U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing

Part III: Implementation Schedule
Comprehensive Grant Program (CGP) Program
Year **2008**

OMB Approval No. 2577-0157 (Exp. 7/31/95)

Development Number/Name HA - Wide Activities	All Funds Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates
	Original	Revised (1)	Actual (2)	Original	
VA-19-06 The Park	6/10			6/11	
VA-19-11 Shadowood	6/10			6/11	
VA-19-05 West Glade	6/10			6/11	
VA-19-38 Kingsley	6/10			6/11	
VA-19-30 Greenwood	6/10			6/11	
VA-19-35 Barros Circle	6/10			6/11	
VA-19-42 Old Mill	6/10			6/11	

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement. (2) To be completed for the Performance and Evaluation Report.

Signature of Executive Director and Date *Mary A. Stevens* 4-11-08
Signature of Public Housing Director/Office of Native American Programs Administrator and Date

Assistant Secretary

ATTACHMENT C

Fairfax County Redevelopment and Housing Authority

Resident Advisory Council Member List

Cynthia Thompson

Gulshan Khan

Paulette Whiteside

Sara Hollis

Jennifer Waitt

Calvin Eugene Nokes

Vivian Barrett

Helen C. Kyle

Suequita Williams

Patricia Ryan

Renee Barnett

Sandie Simpson

Attachment D

FCRHA POLICY STATEMENT ON RESIDENTS WHO MUST PERFORM COMMUNITY SERVICE

Policy Statement

The FCRHA's policy on performing Community Service while a resident in a public housing unit, effective October 1, 1999, is that each adult public housing resident, not exempted by the Act, shall perform at least 8 hours of community service per month for 96 hours per year. The exemptions are discussed below. Generally, the tenant should perform the required service on a month-to-month basis. (**Note:** The program was discontinued on December 10, 2001. The policy statement was revised to follow the HUD requirements that were effective for the June 20, 2003 reinstatement of the program.)

How the FCRHA Will Implement and Administer the Community Service Requirement

The Department of Housing and Community Development (HCD) is responsible for implementing and administering the Community Service requirement. HCD has designated the respective Senior Housing Service Specialists, in conjunction with their Lead Housing Services Specialist and Housing Services Specialists, with the responsibility of notifying those public housing tenants who are required to complete community service.¹ Normally, a tenant will be notified when they enter public housing, or if they are already a resident, at the time of annual recertification of income.

HCD's goal is to direct tenants to as many community service opportunities as possible, considering such limitations as age, time availability, language barriers, transportation, and child care. Community service opportunities are available in many public and private organizations ranging from a tenant's own public housing development to a private nonprofit organization like the Volunteer Center of Fairfax County, Inc. The Volunteer Center's mission is to initiate and lead efforts to strengthen the community and enhance all citizens' lives through effective volunteerism and service. The Center acts as a clearinghouse for information and referrals and connects individuals with nonprofit organizations and public agencies. The Center issues a monthly flyer listing volunteer opportunities, special events and training. They also advertise volunteer opportunities through local newspapers, radio and the internet.

Meaningful community service can offer a variety of opportunities. For example, a public housing tenant may want to be an interpreter, perform desktop publishing, design

¹ The HCD initially conducted an analysis of the public housing residents to determine who must start the community service requirement as of October 1, 1999. These residents were notified by letter. As new tenants enter the program, they will be informed of the community service requirement. HCD staff followed and is following the same process since the requirement was reinstated.

graphics, answer hotlines, be a companion, teach an adult to read, assist victims, clear a park or trail, work at a library, rake leaves, deliver food, or sort food in a shelter.

Once a tenant has been informed by HCD's Housing Services Specialist about the community service requirement, it will be the tenant's responsibility to select a community service organization and the type of service opportunity they want to perform. HCD will require that the tenant formally document their hours of community service performed. For this purpose, HCD will provide the tenant with a Community Service Program – Time Sheet that contains a variety of information categories that the tenant must complete, including a signature of the agency or organization supervisor. The tenant has the responsibility to ensure that the time sheet is delivered to HCD's Housing Services Specialist each month by the last day of the month.

Residents performing community service will need to adhere to a new lease provision starting on July 1, 2001², which will set in motion HUD's noncompliance procedures that apply to family members who are required to fulfill a service requirement but violates this family obligation. The FCRHA's notice to the tenant will state that the FCRHA will not renew the lease at the end of the twelve month lease unless (1) the tenant, and any other noncompliant resident, enter into a written agreement with the FCRHA to cure the noncompliance, or the family provides written assurance satisfactory to the FCRHA that the tenant or other noncompliant resident no longer resides in the unit. The tenant may also request a grievance hearing on the FCRHA determination. In the agreement, the tenant will be required to cure the noncompliance by completing the additional hours of community service or economic self-sufficiency activity needed to make up the total number of hours required over the twelve-month term of the new lease.

Exemptions for Community Service

Each adult resident of a public housing project shall contribute 8 hours per month of community service within the community in which that adult resides. HUD exempts the following individuals.

1. An individual 62 years of age or older.
2. A disabled individual or a primary caretaker of an individual.
3. An individual engaged in a work activity. This work activity must be for at least 30 hours per week (FCRHA standard) and include the following:
 - Unsubsidized employment;
 - Subsidized private sector employment;
 - Subsidized public sector employment;
 - Work experience (including work associated with the refurbishing of publicly assisted housing) if sufficient private sector employment is not available;

² The program was discontinued on December 10, 2001 and then reinstated on June 20, 2003.

- On-the-job training
 - Job search and job readiness assistance;
 - Community service programs;
 - Vocational educational training (not to exceed 12 months with respect to any individual);
 - Job skills training directly related to employment;
 - Education directly related to employment, in the case of a recipient who has not received a high school diploma or a certificate of high school equivalency;
 - Satisfactory attendance at secondary school or in a course of study leading to a certificate of general equivalence, in the case of a recipient who has not completed secondary school or received such a certificate; and
 - The provision of child care services to an individual who is participating in a community service program.
4. An individual that meets the requirements for being exempted from having to engage in a work activity under the state program funded under part A of title IV of the Social Security Act or under any other Welfare program of the state in which public housing agency is located, including a State-administered welfare to work program. These requirements include:
- Any individual, including all minor caretakers, less than sixteen years of age.
 - Any individual at least 16, but has not yet attained the age of 19, who is enrolled full-time in elementary or secondary school, including vocational or technical school programs. The vocational or technical school must be equivalent to secondary school.
 - Any individual unable to participate because of a temporary medical condition that prevents entry into any level of community service, as determined by a physician. The individual must provide the Housing Services Specialist a written statement from such physician to specify that he/she is incapacitated, the nature and scope of the incapacity, and the duration of the incapacity. If the physician indicates that the individual is able to participate in community service, but is limited in the types of activities that can be performed, the Housing Services Specialist must work with the individual to find suitable work activities. The Housing Services Specialist must re-evaluate the participant's incapacity at the time prescribed by the medical statement or every 60 days, whichever comes first.
 - Any individual who is incapacitated, as determined by receipt of Social Security Disability benefits or Supplemental Security Income.
 - Any individual sixty years of age or older.

- Any individual who is the sole care giver of another member of the household who is incapacitated, and whose presence is essential for the care of the member on a substantially continuous basis, shall be exempt from participation in the Community Service requirement. Incapacity is determined by receipt of Social Security Disability Benefits or Supplemental Security Income. The sole other condition under which an individual may be determined incapacitated is by a written medical statement from a physician.
 - A parent or caretaker relative of a child under eighteen months of age who personally provides care for the child.
 - A female who is in her fourth through ninth month of pregnancy as determined by a written medical statement provided by a physician.
 - Families where the primary caretakers of a child or children are legal guardians, grandparents, foster parents, or other standing in loco parentis and who are not the adoptive or biological parents of the child.
5. An individual in a family receiving assistance under a state program under part A of title IV of the Social Security Act or under any other Welfare program of the state in which public housing agency is located, including a State-administered welfare to work program, and has not been found by the State or other administering entity to be in noncompliance with such program.

Attachment E

Information on FCRHA Pet Policy

Policy Statement

The FCRHA's policy on pet ownership in public housing permits a resident to own one pet while a resident in a public housing unit. The resident must maintain the pet in the public housing development subject to the FCRHA's requirements.

Policy Requirements

1. **Fees (Not applicable to assistance animals)**
 - The resident must pay a one-time non-refundable registration of \$12 for the pet; and
 - The resident must deposit \$100 with HCD. Once the resident vacates the unit, they will be reimbursed the \$100 less any costs resulting from pet related damages to the dwelling unit and/or de-flea or sanitizing the unit or de-flea the yard.
2. **Limitation on the Number and Size of an Animal**
 - The resident may own one dog or one cat, to be housed indoors; and,
 - The dog, when mature, can not exceed 25 pounds (not applicable to assistance animals).
3. **Prohibitions Against Dangerous Breeds/Animals and other Animals Based on Certain Factors**
 - There will be no pit bulls allowed in the developments; and,
 - There will be no exotic or endangered species, including poisonous reptiles or animals otherwise prohibited by local, State or Federal law allowed and kept as pets in dwelling units.
4. **Restrictions and Prohibitions are also Permitted Based on Size and Type of Building or Project or other Relevant Conditions**
 - Pet ownership will be restricted to those properties wholly owned by the FCRHA; and,
 - Properties under home-ownership association (including condo unit owners associations) governance are excluded, except assistance animals will be permitted.

5. **The Head-of-Household (Leaseholder) Must File Appropriate Documents with HCD before Pets will be Allowed in the Dwelling Unit:**

- Before a current resident brings a pet into a public housing dwelling unit or a new family moves in a dwelling unit with a pet, the family must register the pet with HCD;
- The family must sign a statement declaring which adult member of the household will be responsible for controlling and maintaining the pet;
- The family must sign a statement that they understand and will abide by the Fairfax County leash law and laws governing proper disposal of animal waste and litter;
- The family must provide documentation showing the name, address, and telephone number of the veterinarian holding the pet's health records;
- The family must obtain a valid, current Fairfax County license for a dog, which must be worn by the animal at all times;
- The family must provide documentation that the dog or cat has been inoculated against rabies;
- The family must provide documentation that the dog or cat has been neutered; and,
- The family must ensure that the dog or cat wears an identification tag with the owner's name, address and telephone number and rabies tag attached to the collar. For dogs, the license must be attached.

6. **Property Related Requirements**

- HCD requirements do not allow pets to be left tied-up on the premises by the tenants; and,
- HCD requirements do not permit doghouses on the premises.

7. **Other HCD Requirements that Residents Owning Pets Must Follow**

- Evidence of any acts of neglect, inhumane, cruel treatment or violation of anti-cruelty laws regarding pets, whether owned by the tenant or not, will be considered a material violation of the lease and will cause immediate termination of the pet agreement and be grounds for termination of the lease;
- The head-of-the-household (leaseholder) will be fully responsible for costs incurred to de-flea or sanitize their housing unit, and de-flea the lawn, if required and necessary to meet public health standards;

- Per lease provisions, no alteration to the unit's physical features, including doors, is permitted without prior HCD approval;
- The head-of-the-household (leaseholder) will be responsible for restraining and controlling pets at all times. The FCRHA will not be responsible for lost pets should HCD staff need to enter the housing unit to perform inspections, maintenance work or other related activities. If HCD staff cannot perform required service calls or inspections due to an unrestrained pet, the tenant will be charged for the service call at the established rate for minimum time and labor costs; and,
- The FCRHA assumes no responsibility for any pet found roaming free and picked up by Fairfax County Animal Control.

Policy Compliance

All of the above requirements will become a lease addendum and fully enforceable under the lease. Failure to abide by the requirements will be considered a material violation of the lease.

Attachment F

FCRHA Section 8 Homeownership Capacity Statement

The Fairfax County Redevelopment and Housing Authority (FCRHA) has the capacity to administer a Section 8 (Housing Choice Voucher) Homeownership Program, in accordance with the criteria set forth in 24 CFR 982.625(d); specifically:

- The FCRHA requires a minimum down payment of 3 percent, of which a minimum of 1 percent must come from the family's own resources, and
- The FCRHA has successfully operated a Section 8 homeownership program for the last five years. That capacity is demonstrated in this Annual Plan by inclusion of the Policy Statement and Program Status below.

Policy Statement

On January 2002, the FCRHA began the HCV homeownership option on a pilot basis that would assist a maximum of 25 families.* The homeownership option is offered only to those families currently receiving HCV rental assistance. New participants must be in the HCV program for one year in order to be eligible to qualify for the homeownership option. Therefore, the FCRHA's policy is that all active participants in the HCV program who are in good standing with the Department of Housing and Community Development (HCD) will have an opportunity to apply for HCV homeownership. Before the FCRHA will approve a family's request for the homeownership option, the family must show evidence that it will be a first-time homeowner and meet the FCRHA's income and employment requirements. The FCRHA may deny approval of a seller for any reason provided for disapproval of an owner under the voucher rental program regulations. Administration of this program must conform to 24 CFR Parts 5, 903 and 982 HCV Homeownership Program Final Rule, or as may be amended.

The specific FCRHA requirements that families must meet in order to qualify for the HCV homeownership option include:

- **Family Eligibility**

Family participation in the program is voluntary and not every HCV tenant-based family will qualify to receive homeownership assistance. The FCRHA will only offer, on a space available basis, the homeownership option to a family who is participating in the HCV program and:

1. has participated in the HCV Program for one year;
2. has expressed an interest in homeownership, is a first time homebuyer, and will be moving for the first time from HCV rental housing to a family-owned home;
3. meets the minimum income requirement at initial qualification for homeownership;
4. meets the employment requirements;

* The FCRHA is reviewing each participating family to determine the progress they are making in reducing their need for subsidies by increasing family income. Also, FCRHA is assessing the impact of the homeownership option on the cost to administer the Section 8 Housing Choice Voucher Program.

5. has a financial history that shows the family has not filed for bankruptcy within the last 7 years;
6. has a pre-conditional approval letter for a thirty (30) year fixed rate mortgage with a FCRHA-approved lender;
7. has obtained a recommendation from at least one prior landlord that the family is a good candidate for homeownership assistance and has no record of delinquent rent, or damage claims while the family occupied rental housing;
8. is in good standing with the FCRHA;
9. has sufficient funds for down payment and closing costs; and
10. agrees to abide by the ongoing program rules and homeownership family obligations.

- Waiting List Priority Preference System

3 Points – Family Self-Sufficiency Program Participants or other HCV participants who have enrolled in or graduated from an FCRHA approved homeownership program, have a signed written agreement or a sales contract that complies with the HCV Homeownership Final Rule to purchase a home, and have obtained loan pre-approval from a lender that meets the financial requirements of the FCRHA to conduct mortgage-financing activities in the HCV Homeownership program.

2 Points –Housing Choice Voucher Program participants for 1 year

1 Point - Housing Choice Voucher Program Portability - In

- Homeownership Counseling

Once FCRHA determines a family's eligibility for HCV homeownership assistance and before the family purchases a home, the family must attend a homeownership and housing counseling program that will be provided or recommended by HCD. The program will include the following subjects:

1. Home maintenance,
2. Budgeting and money management,
3. Credit counseling,
4. How to negotiate a contract for a home that conforms with the requirements of the final rule,
5. How to locate homeownership financing, including the pros and cons of different types of financing,
6. How to find a home, including information about homeownership opportunities, schools, and transportation,
7. Advantages of purchasing a home in an area that does not have a high concentration of low-income families and how to locate homes in such areas,
8. Information on fair housing including fair housing lending and local fair housing enforcement agencies,
9. Information about the Real Estate Settlement Procedures Act (RESPA), State and Federal truth-in-lending laws, and how to identify and avoid loans with oppressive terms and conditions, and
10. Post-settlement counseling.

A Certificate of completion of homeownership and housing counseling must be presented to HCD prior to a final determination of eligibility for HCV homeownership assistance.

- Maximum times to locate and purchase a home

Once a family completes the required homeownership and housing counseling program and receives a certificate of completion, the family will have 60 days to find a home, execute a contract, get the home inspection and go to settlement. If 60 days is not sufficient, the family may apply for extensions of 60 days upon documentation of need. Total maximum time cannot exceed 240 days (8 months). The home must be owned in fee simple by the family or may be a cooperative unit. While searching for a home, the family will continue to receive rental assistance until the family vacates the rental unit consistent with the lease. The home selected must be an existing home or under construction and be located in Fairfax County (excluding any jurisdiction not having a cooperation agreement to administer HCV within their boundaries). Eligible housing can also include housing where the family does not own fee title to the real property and has a land lease for a period of at least 40 years. In this case, the home must also be on a permanent foundation to qualify. If the family qualifies for portability, the family may select a home in the jurisdiction of another PHA, if that PHA has a HCV homeownership program. The receiving PHA may absorb the homeownership family or bill the FCRHA for the homeownership housing assistance using the normal portability billing process.

Families will be given counseling on setting realistic expectations regarding affordability for each family based upon their ability to pay.* Families participating in the Housing Choice Voucher homeownership program received support comparable to that provided to participants in the Fairfax County First-Time Homebuyers Program, including access to homeownership counseling and education.

- Home Inspections

After the family has selected a home and before commencement of homeownership assistance, there are two mandatory inspections that must be performed.

For the first inspection, the family must hire an independent, professional home inspector who is qualified to report and to inspect the home for physical defects and to assess the adequacy and life span of the major building components, building systems, appliances and other structural components. The family must pay for the cost of this inspection. A copy of the inspection report must be provided to the family and the FCRHA. Once the inspection is complete, HCD's Home Improvement Loan Program staff will review the inspection report for accuracy and completeness. Based on these inspections, the family and the FCRHA will determine if there are any pre-purchase repairs that need to be discussed and decided upon by the seller and the family, the severity of the repairs, and whether the purchase transaction makes sense in light of the overall condition of the home and the likely costs of repairs and capital expenditures.

Second, the home must pass an initial FCRHA Housing Quality Standards (HQS) inspection that will be performed by HCD's HCV office. The inspection is the normal initial HQS inspection conducted by HCD for the tenant-based rental assistance program.

The FCRHA considers the home inspection requirement to be a critical step in the home selection process. The professional home inspection will disclose independent data concerning

* FCRHA will not permit a family to purchase a home involving a purchase/rehabilitation or a lease/purchase arrangement.

the age and condition of the home, especially those components of the home, such as the roof, heating and air conditioning, and appliances, that must be replaced based on the age and condition of the home. The inspection would also estimate the likely costs of repairs and replacements. A HCV Homeownership Affordability Model will be used to measure the family's ability to pay housing and non-housing costs and to estimate the amount of funds the family should set-aside on a monthly basis to cover the eventual replacement of the home's major systems and components.

The Statement of Family Obligations will include a requirement that the family maintain the unit once purchased in accordance with Federal Housing Quality Standards which requires an annual inspection. Any notice of deficiency would need to be corrected within the time limit specified in the notice. Failure to do so may result in termination of benefits under the program. Families may also be required to attend additional counseling classes as a condition of continued assistance.

The FCRHA reserves the right to disapprove the unit for assistance under the homeownership option because of information in the inspection report.

- Employment

The family seeking homeownership assistance must show that they are a good candidate for homeownership. Therefore, the head of household or spouse of the family must be employed on a full-time basis. The FCRHA's policy is that, except for an elderly family or a disabled family, the family must have a record of full-time employment (not less than an average of 30 hours per week) for at least one year before the commencement of homeownership assistance.

- Family Minimum Income Requirements

Under the HCV homeownership program, the FCRHA's policy is that, when the family begins making mortgage payments to the lender, the family must demonstrate that the head of household and spouse have qualified gross monthly income as specified in the rule. The minimum income requirement only applies to the family's income at the time they initially qualify to purchase a home. Therefore, the gross minimum income level will not be a continuing requirement during the life of the loan.

In regards to inclusion of welfare assistance in determining whether elderly and disabled families meet the minimum income requirements, welfare assistance shall be included only for those adult elderly or disabled family members who will own the home. There is a national standard for disabled families. This minimum income standard for such families will be equal to the monthly Federal Supplemental Security Income (SSI) benefit for an individual living alone (or paying his or her share of food and housing costs) multiplied by twelve.

- Financing Requirements

The family selected to participate in the HCV homeownership program must secure their own financing from a lender of their choice. However, the family will be encouraged to use lenders who are approved by the FCRHA to conduct mortgage-financing activities in the HCV homeownership program. These lender partners will be developed through an Expression of Interest and will utilize underwriting guidelines for specific HCV mortgage products that have

been developed through Fannie Mae and serve both HCV Homeownership borrowers and the disabled families under the pilot program. HCV borrowers utilizing these products would have to have a minimum gross family income of 2.5 times the Voucher Payment Standard and Housing Assistance Payments will need to be made directly to the account established by the lenders. The approved lenders will have an understanding of the HCV homeownership program goals and a willingness to provide loans that meet the need of and comply with FCRHA's policies and procedures. FCRHA's policy is that the lender must comply with the basic mortgage insurance credit underwriting procedures for FHA-insured single family mortgage loans for homes that are financed with or without FHA-insured mortgage financing.

The FCRHA's policy prohibits seller financing in the HCV homeownership program. An exception to that policy would be sellers that are considered institutional lenders that are 501(c)(3) non-profit and financing agencies that are approved by the FCRHA. Therefore, the FCRHA will not approve a loan involving seller financing, or where the mortgage will result in balloon payments or in certain kinds of variable interest rate loans that are not in the best interest of the family financing purchase of a home.

The FCRHA's policy is to review each proposed Section 8 homeownership loan to determine whether the monthly mortgage payment is affordable after considering other family expenses. Further, at the time of loan closing, the family must meet a minimum cash (or equity requirement) that amounts to three percent of the final sales price of the home, with at least one percent of the purchase price from the family's personal resources.

Once the family is approved for homeownership, HCD will make housing assistance payments directly to the family unless the family chooses otherwise or in those cases where lenders require direct payments into an account established by the lender. The family will be responsible for making total monthly mortgage payments to the lender. The FCRHA is not responsible for mortgage payments in the event that the family defaults on the mortgage. The family must immediately notify the FCRHA when the default occurs and is totally responsible for bringing the mortgage current.

At yearly recertifications, families will be asked to show evidence that they are making monthly contributions to an escrow savings account that is being used for replacement reserve purposes. This contribution should be in conformance with the amount determined necessary to replace major systems and appliances. Failure on the part of the family to maintain an account adequate to this purpose may cause the homeownership counselor to require that the family members attend post-purchase counseling sessions on the importance of the requirement.

- Homeownership Assistance Payments

HCD will make monthly homeownership assistance payments directly to the family as long as the family is living in the residence and is eligible to receive housing assistance payments. At the election of the family, the housing assistance payment may be paid to the lender. Eligibility to receive homeownership assistance payments terminates automatically 180 days after the last homeownership assistance payment is made on behalf of the family.

HCD will calculate the monthly homeownership assistance payment using a modified voucher program payment standard approach. The payment will equal the lower of (1) the payment standard minus the Total Tenant Payment, or (2) the monthly homeownership expenses less the Total Tenant Payment.

The family is responsible for the monthly homeownership expenses not reimbursed by the housing assistance payment and must demonstrate that it has sufficient income to meet these expenses. The FCRHA will annually or on an interim, as-needed basis, reexamine family income and composition and make appropriate adjustments to the amount of the monthly housing assistance payment.

In determining the family's monthly homeownership expenses, the FCRHA will allow amounts to cover:

1. Principal and interest on initial mortgage debt and any mortgage insurance premium incurred to finance the home;
2. Real estate taxes and public assessments on the home;
3. Home owners insurance;
4. An allowance for maintenance expenses (HCD's best estimate of an appropriate amount for maintenance of a home);
5. An allowance for costs of major repairs and replacements (HCD's best estimate of an appropriate amount for a replacement reserve for a home);
6. The FCRHA's HCV utility allowance for the home (The utility allowance is the same utility allowance schedule as used in the voucher program)*; and
7. Land-lease payment (if applicable).

HUD's requirements state that except for elderly and disabled families, HCV homeownership assistance may only be paid for a maximum period of up to 15 years, if the mortgage is 20 years or longer. In all other cases, the maximum term of homeownership assistance is 10 years. There are no time limits for elderly and disabled families. Since FCRHA will initially operate the program on a pilot basis, FCRHA's policy will be that homeownership assistance will initially be paid for a maximum period of up to 15 years. After the initial 5-year pilot period, HCD will review each case individually at year 5, year 10, and year 14 to determine if the family has shown sufficient progress in improving their financial condition. HCD's primary purpose will be to determine whether the family's gross annual income is increasing at a sufficient rate to reduce the need for housing assistance payments by the 15th year of the mortgage and to provide counseling as appropriate.

If the family is current in making mortgage payments but is not making sufficient progress in increasing family income, these circumstances could cause the FCRHA to encourage the family to sell the home and switch back to rental assistance. If the family is not in default on the mortgage loan and has met all obligations under the HCV program, the FCRHA can issue the family a rental voucher. When a family defaults on a mortgage loan (either a FHA-insured or a

* For cooperative housing, the homeownership expenses for a cooperative member would be the same except there is a cooperative charge under the cooperative occupancy agreement that is allowed as an expense.

non-FHA insured), these cases will be reviewed by the FCRHA to determine whether a rental voucher will be issued to the family or if assistance will be terminated.

How the FCRHA Will Administer the Housing Choice Voucher Homeownership Option

As previously mentioned, the Department of Housing and Community Development will initially administer the HCV Homeownership Program on a pilot basis. The Homeownership and Relocation Services Branch, located in the Real Estate Finance and Grants Management Division, will be responsible for homeownership and housing counseling training, and program administration including the determination and payment of HCV homeownership assistance payments. The Home Improvement Loan Program (HILP) office will provide technical assistance that will be needed to evaluate inspection reports prepared by independent, professional home inspectors, and may provide home maintenance education.

HCD, in conjunction with the respective program offices, will annually evaluate the pilot program results to determine the effectiveness of the HCV homeownership option in moving families from rental housing to homeownership. The FCRHA will also measure participant progress in increasing family income levels and reducing the family's need for FCRHA's homeownership housing assistance payments. The program may be expanded beyond FCRHA's initial goal of assisting 25 HCV families if the FCRHA determines that the program is effectively helping HCV rental families obtain homeownership.

Status of Program: As of September 2007, the pilot program has concluded and the FCRHA is considering the next phase of the program. Twenty-seven families were assisted using the HCV homeownership program during the pilot period, using 25 vouchers. The FCRHA will be evaluating lessons learned and best practices, and may consider expanding the program to additional vouchers during FY 2009.

Attachment G

Description of Homeownership Programs

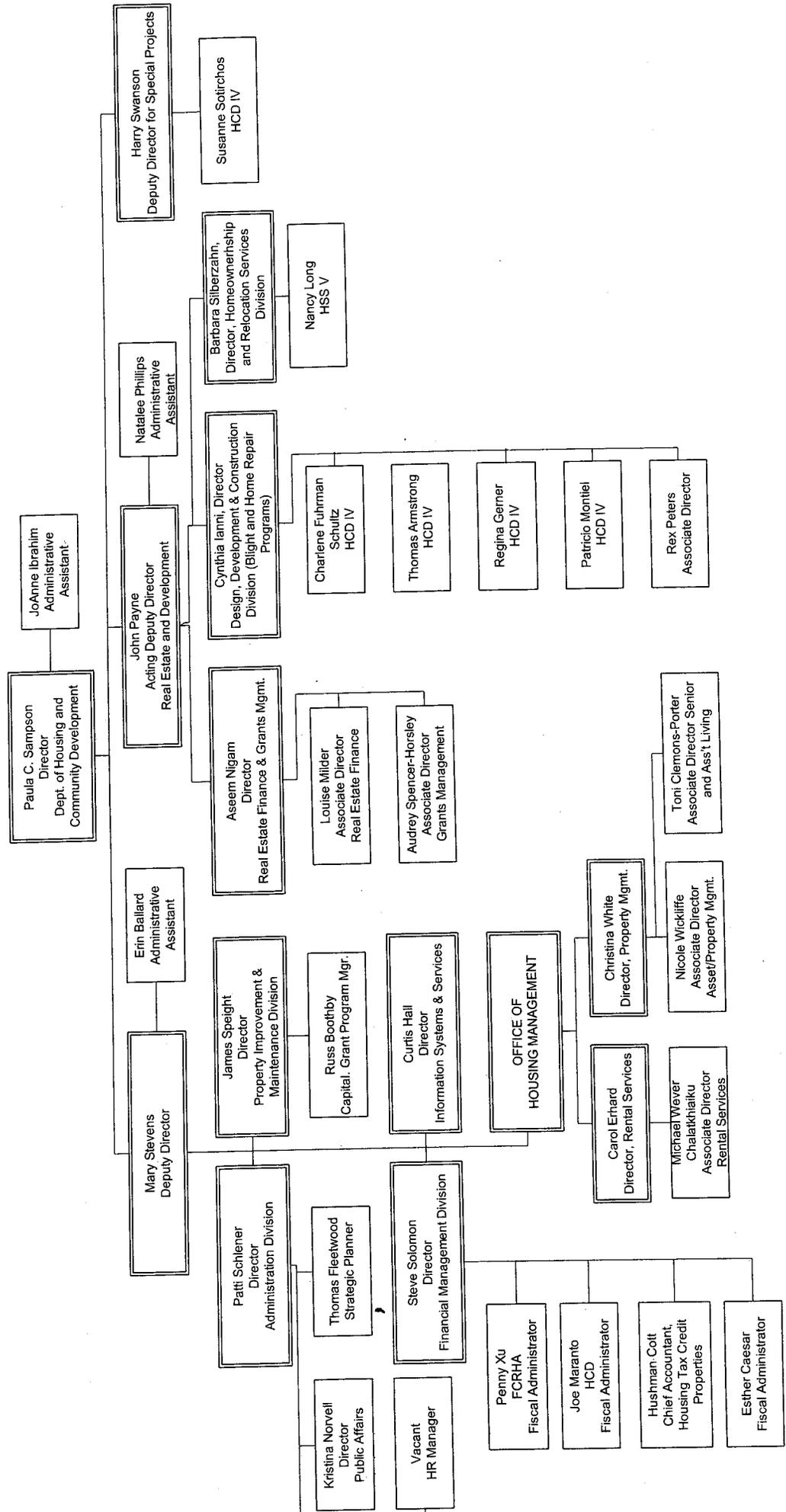
The Fairfax County Redevelopment and Housing Authority (FCRHA) sponsors a variety of homeownership programs through the Homeownership Branch of the Fairfax County Department of Housing and Community Development (HCD). Those programs include:

- First-Time Homebuyers Program (FTHB): Offers affordably priced townhomes and condominiums – both new and resale – and below market mortgages to first-time homebuyers. The FTHB Program is comprised of a variety of elements including for-sale units produced under the Affordable Dwelling Unit (ADU) Program, which has been providing opportunities to low- moderate-income households since 1992. For-sale ADUs are offered at sale prices well below the sale price of other homes in the same development. The homes are sold directly by area builders or current owners and range from \$70,000- \$160,000 in price, depending on the type and size of the home. These townhomes and condominiums are located throughout Fairfax County within many communities that offer amenities such as swimming pools, tennis courts, jogging trails and tot lots. First-Time Homebuyer units are provided under provisions of Fairfax County's Affordable Dwelling Unit Ordinance. (Under the ADU program, the FCRHA also has the right to purchase up to one-third of new affordable units offered by a developer. These units are then rented by the FCRHA to qualified households.) It should also be noted that, in the past couple of years, the First-Time Homebuyers Program has had an opportunity to offer several condominiums in active adult communities. As more of these communities are built, there will be more senior units available for purchase through the First-Time Homebuyers Program. Finally, the FCRHA also encourages staff to make a special effort to see if any families currently residing in public housing or renting units through one of its programs may qualify to purchase a unit. As of November 2006, 45 households in the FCRHA's Public Housing, Housing Choice Voucher, and Fairfax County Rental Program are have been certified for homeownership and are waiting for units to come available; this represents 6.5 percent of the 682 current homeownership-certified households.
- SPARC (Sponsoring Partnerships And Revitalizing Communities): SPARC is a low interest mortgage program available to first-time homebuyers using a Virginia Housing Development Authority (VHDA) loan product for their first trust mortgage. The interest rate on a SPARC loan is a ½ percent below the interest rate of the VHDA loan product used.
- Home Stride: Home Stride is a loan program available to first-time homebuyers using a Virginia Housing Development Authority (VHDA) loan product for their first trust mortgage. Home Stride allows eligible buyers to borrow up to the lesser of 10 percent of the sales price or \$25,000 to pay the down-payment and closing costs. Payments and interest are deferred for the first 3 years of the loan. After this deferment period, the interest rate of the loan is 5 percent for the remaining 27 years of the loan. The loan has no pre-payment penalties and can be paid in full at any time.

- Home Equity Loan Program (HELP): HELP is a partnership between low-income first-time homebuyers and Fairfax County that can help bring the dream of buying a home within reach. Under HELP, approved applicants can receive up to \$91,767 in homebuyer assistance, which is provided in two pieces: up to \$21,767 in down-payment and closing cost assistance; and up to \$70,000 in second mortgage assistance. HELP funds are used to close the gap between an affordable first mortgage and the sales price of a market rate home in Fairfax County. Under the terms of a HELP loan, the funds are provided to each eligible low-income homebuyer as a deferred payment loan with a 30-year term. If the assisted homebuyer should choose to sell the house during the 30-year term, he or she is required to repay the entire amount of HELP assistance to the FCRHA. In addition, the FCRHA is also entitled to a proportionate share of accrued equity in the unit. For example, if a homebuyer's HELP loan represented 35 percent of the entire purchase price, the FCRHA's equity share at resale would be 35 percent of the accrued equity in that unit. If the homebuyer maintains principal residency in the unit for the entire 30-year term, the HELP loan is forgiven and no repayment is due. However, even after the 30-year term has expired, the FCRHA continues to retain a claim to a proportionate share of equity. The FCRHA also retains the right of first refusal at resale. HELP receives its funding through HUD's HOME Investment Partnerships Program (HOME) and the American Dream Down-payment Initiative (ADDI).
- Homebuyer Education: Demonstrating completion of a homebuyer education program is a mandatory pre-requisite to use any Fairfax County homebuyer programs. Most new homebuyers complete the Virginia Housing Development Authority (VHDA) Homeownership Class. HCD is also now providing credit education for homebuyers.
- Section 8 (Housing Choice Voucher) Homeownership Program: A complete description of the FCRHA Section 8 Homeownership program can be found in Attachment F.

ATTACHMENT H

Department of Housing and Community Development
Divisions and Senior Managers
February 2008



Five-Year Action Plan
Part I: Summary Comprehensive Grant Program

U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing

ATTACHMENT I

OMB Approval No. 2577-0157 (Exp. 06/30/93)

PHA/PIA Name **FCRHA**

Locality (City/County & State) **Fairfax, Virginia**

Original

Revision No. **No.1**

A. Development Number/Name/ Physical Improvements	Year 1 FFY: 2008	Year 2 FFY: 2009	Year 3 FFY: 2010	Year 4 FFY: 2011	Year 5 FFY: 2012
VA-19-06 The Park					
VA-19-11 Shadowood				\$182,000	
VA-19-27 Robinson Square					
VA-19-01 Audubon					
VA-19-42 Old Mill					
VA-19-30 Greenwood					
VA-19-03 Rosedale Manor					
VA-19-05 The Green					
VA-19-51 Taverner Lane					
VA-19-34 West Ford III					
VA-19-29 Sheffield Village					
VA-19-13 The Atrium					
VA-19-52 Waters Edge					
VA-19-55 Copper mill					
VA-19-55 Monroe Chase					
VA-19- PHA WIDE energy					
VA-19-36 Belleview					
VA-19-40 Reston Town Center					
VA-19-56 Greenwood II					
VA-19-38 Kingsley Park					
VA-19-05 West Glade					
VA-19-45 Ragan Oaks					
VA-19-35 Barros, North					
B. Physical Improvements Subtotal		\$1,243,728	\$1,232,597	\$1,229,800	\$1,249,600
C. Management Improvements		\$60,000	\$60,000	\$60,000	\$60,000
D. PHA-Wide Non dwelling Structures and Equipment			\$0		
E. Administration		\$166,414	\$166,414	\$166,414	\$166,414
F. Other		\$90,000	\$120,000	\$75,000	\$55,000
G. Replacement Reserve (Contingency)		\$104,000	\$85,131	\$132,928	\$133,131
H. Total CGP Funds		\$1,664,142	\$1,664,142	\$1,664,142	\$1,664,142
I. Total Non-CGP Funds		\$0	\$0		\$0
J. Grand Total		\$1,664,142	\$1,664,142	\$1,664,142	\$1,664,142

Signature of Executive Director
Mary V. Stevens

DATE
4-11-08

Signature of Field Office Manager (Regional Administrator in co-located office)
X

DATE

Revised5/yr/Jan1 Assistant Secretary

1 of 2

Facsimile of Form HUD-52834 (02/92)
ref Handbook 7485.3

Five-Year Action Plan
Part II: Supporting Pages Physical

U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing

Year 1 FFY: 08	Year 2 FFY: 2009	Year 3 FFY: 2010	Year 4 FFY: 2011	Year 5 FFY: 2012	
Development Number/Name Major Work Category	Development Number/Name Major Work Category	Development Number/Name Major Work Category	Development Number/Name Major Work Category	Development Number/Name Major Work Category	
Estimated Cost	Estimated Cost	Estimated Cost	Estimated Cost	Estimated Cost	
VA-19-13 Atrium Convert 6 units to UFAS accessibility Total Atrium VA19-Old Mill Convert 2 units to UFAS Total Old Mill VA-19-West Glade Convert 5 units to UFAS Total West Glade VA-19-Ragan Oaks Convert 6 units to UFAS Total Ragan Oaks VA-19-Greenwood Convert 10 units to UFAS Total Greenwood VA-19-51 Taverner Convert 4 units to UFAS Total Taverner VA-19-03 Rosedale Replace Kitchen Cabs and appliances Replace roofs Convert 6 units to UFAS Total Rosedale	VA-19-03 Rosedale Replace HVAC Replace Central HWHs Total Rosedale VA-19-34 West Ford III Replace HVAC Total WFIII VA-19-29 Sheffield Village HVAC Flooring Kitchen Cabinets Appliances TOTAL SHEFFIELD VILLAGE VA-19-35 Barros, North Siding and Roofing HVAC, HWH, ref., ranges, Exhaust fans and kitchen cabinets TOTAL BARROS, NORTH VA19-45 Ragan Oaks Replace cabinets & appliances Total Rosedale	VA-19-27 ROBINSON SQ. Replace roofs and flashing Total Robinson sq VA-19-13 The Atrium Replace flat roof. Replace shingles. Replace HVAC & HWH's Replace Kitch. Cabinets appliances & flooring Total Atrium VA-19-36 Belleview Replace Kitch. Cabs/appliances Total Belleview VA-19-40 Reston Towne Replace standing seam roof, replace valley and reinstall metal roof. Total Reston Towne VA19-55 Monroe Chase Replace cabs/appliances flooring and w/d VA19-55 Coppermill Replace cabs/appliances kit, flooring & w/d VA19-51 Taverner Lane Replace Cabinets/appliances/flooring Replace Bon B fencing Total Taverner	VA-19-30 Greenwood Kitchen Cabinets Appliances Lighting TOTAL GREENWOOD VA19-36 Belleview Replace HVAC Total Belleview VA10-45 Ragan Oaks Replace HVAC Total Ragan Oaks VA19-55 Monroe Chase Replace cabs/appliances flooring and w/d VA19-55 Coppermill Replace cabs/appliances kit, flooring & w/d VA19-51 Taverner Lane Replace Cabinets/appliances/flooring Replace Bon B fencing Total Taverner	\$108,000 \$108,000 \$40,000 \$40,000 \$120,728 \$120,728 \$75,000 \$75,000 \$200,000 \$200,000 \$200,000 \$200,000 \$45,000 \$45,000 \$350,000 \$185,000 \$120,000 \$655,000	\$178,000 \$30,000 \$208,000 \$188,000 \$188,000 \$35,000 \$22,000 \$20,000 \$15,000 \$92,000 \$159,597 \$330,000 \$489,597 \$255,000 \$182,000 \$182,000 \$184,000 \$14,000 \$132,000 \$313,000 \$643,000 \$150,000 \$150,000 \$254,000 \$254,000 \$254,800 \$289,800 \$217,000 \$ 55,000 \$561,000 \$251,600 \$251,600 \$259,000 \$259,000 \$32,000 \$32,000 \$38,000 \$95,000 \$13,000 108,000

See
Annual
Statement

Attachment J

**THE RESIDENT ADVISORY COUNCIL OF THE
FAIRFAX COUNTY REDEVELOPMENT AND HOUSING AUTHORITY
3700 Pender Drive, Suite 100
Fairfax, Virginia, 22030-7442**

November 28, 2007

*HCD Response to Council comments are inserted, in Italic Text
February 6, 2008*

Ms. Paula Sampson, Director
Department of Housing and
Community Development
3700 Pender Drive, Suite 300
Fairfax, VA 22030-7442

Dear Ms. Sampson:

The Fairfax County Redevelopment and Housing Authority's (FCRHA) Resident Advisory Council (RAC) has reviewed the FCRHA's draft Annual Plan Update for Fiscal Year 2009. We submit our comments in accordance with Section 511 of the Quality Housing and Work Responsibility Act of 1998. The Capital Fund Program was presented to the Council on September 5 and November 7, 2007.

The Council bases its recommendations on a consensus of members present at Council meetings from September 2007 through November 2007. The Council's specific comments and recommendations are as follows:

Executive Summary:

The Council reviewed and affirmed the content of this section of the plan.

Statement of Housing Needs:

The Council reviewed and affirmed the content of this section of the plan.

Statement of Financial Resources:

The Council reviewed and affirmed the content of this section of the plan.

Policies on Eligibility, Selection and Admissions to Public Housing and Housing Choice Voucher Programs:

The Council reviewed and affirmed the content of this section of the plan

Public Housing Rent Determination Policies:

The Council reviewed and affirmed the content of this section of the plan.

Operations and Management:

The Council reviewed and affirmed the content of this section of the plan.

PHA Grievance Procedures:

The Council reviewed and affirmed the content of this section of the plan.

Capital Improvement Needs:

The Council reviewed and affirmed the content of this section of the plan.

Conversion of Public Housing to Tenant-Based Assistance:

The Council reviewed and affirmed the content of this section of the plan.

Homeownership Programs Administered by the PHA:

The Council reviewed and affirmed the content of this section of the plan.

PHA Community Service and Self-Sufficiency Programs:

The Council reviewed and affirmed the content of this section of the plan.

PHA Safety and Crime Prevention Measures:

The Council reviewed and affirmed the content of this section of the plan.

Pet Policy

The Council encourages the Housing Authority to continue to ensure compliance with the pet policy.

***Staff Response:** Staff will continue to work with residents to ensure compliance with the Pet Policy, and encourages residents to report any lease violations to their property managers.*

Civil Rights Certification

The Council reviewed this section, and affirmed its content.

PHA Asset Management:

The Council reviewed and affirmed the content of this section of the plan.

Attachments

The Council reviewed and affirmed the content of Attachments A through I, except for Attachment E, the Pet Policy, which is cited above. Attachments L and M were reviewed and affirmed.

Other Information:

As Chairperson of the Council, while the review was in process, I will attend the FCRHA public hearing to affirm these comments. If you have any questions regarding our comments or recommendations, please contact me at (703) 323-8597. Thank you.

Very Truly Yours,

/s/

H. Charlen Kyle
Chairman



FAIRFAX-
FALLS CHURCH
COMMUNITY SERVICES BOARD

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2008 FEB -4 A 8:24

DEPT. OF HOUSING &
COMMUNITY DEVELOPMENT
08-37373

February 1, 2008

Mr. Conrad Egan, Chairman
Fairfax County Redevelopment and Housing Authority Commission

Ms. Paula Sampson, Executive Director
Fairfax County Department of Housing and Community Development
3700 Pender Drive
Fairfax, Virginia 22030

Dear Chairman Egan, Ms. Sampson, and Members of the FCRHA:

On behalf of the Fairfax-Falls Church Community Services Board, I submit for your serious consideration our comments and suggestions summarized in the attached document in response to the advertised *Draft FCRHA Annual Plan for Fiscal Year 2009*. Our recommendations were reviewed and approved for submission to you by the CSB Housing Advocacy Committee and the Fairfax-Falls Church Community Services Board at their January 30, 2008 Committee and Board meetings.

As we review the past year of strategic planning efforts by our community for ending homelessness, we join in support of the recommendations to direct as the highest priority for preferences more housing subsidy to those most vulnerable and without housing, including homeless single adults with disabilities and homeless families. The concept of "housing first" has a proven track record in other communities for moving people off the street, out of shelters, and closer to recovery, sobriety, and mental stability with access to housing without time limits and a choice of support services.

We have also reviewed our CSB waiting list documentation which demonstrates an increased demand for community mental health services and substance abuse treatment, an increase in disability issues among homeless persons, and more adults with intellectual disabilities who are losing their primary caregivers when aging parents die. CSB has begun to analyze its waiting lists to further determine the housing needs of those also waiting for our residential programs. During this analysis, we determined we may wish to re-direct some current funding which pays for market rate apartment rents to expanded service delivery, and could do this if the apartment residents were provided with rental assistance from another source, such as tenant or project based vouchers.

The correlation of successful outcomes in service delivery when people have stable and affordable housing further underscores the need for on-going collaboration between human services and housing professionals. We would, therefore, like to request that the FCRHA direct the Department of Housing and Community Development to establish a **special needs housing work group** to create a clear communication linkage that will allow for on-going collaboration and further analysis of respective roles and resources in the provision of housing and services to the most vulnerable citizens of our community.

Mary Ann Beall
Chair
Providence District

Lynne Crammer
Vice Chair
At-Large

Mattie L. Palmore
Secretary
Mount Vernon District

Renée Alberts, L.P.C.,
C.S.A.C.
At-Large

Susan Beeman
Mason District

Raymond F. Burmester
Braddock District

Diane Engster, J.D.
At-Large

Mark L. Gross
City of Falls Church

Trudy Harsh
Sully District

Glenn Kamber
Hunter Mill District

Martha Lloyd
Lee District

Jean P. McNeal, Ed.D.
Dranesville District

Jerome R. Shapiro,
Ph.D.
City of Fairfax

Lori Stillman
Springfield District

Major Jim Whitley
Office of the Sheriff

Vacant
At-Large

James A. Thur,
MSW, MPH
Executive Director

Mary W. Kudless,
M.S.N. APRN BC
Deputy Director

We appreciate this opportunity to provide input to the Annual Plan each year, but also see the need to work even more closely with your Staff and Commissioners to review public funding, and creative partnerships to better serve those most in need of housing and support services to survive in our community. Our Board members would like the opportunity to further dialogue with the FCRHA Commissioners as schedules permit. Thank you for your time and dedication to the affordable housing needs of our community.

Sincerely,

A handwritten signature in cursive script that reads "Mary Ann Beall".

Mary Ann Beall
Chair

Recommendations from CSB for Annual Plan FY09

1. Support the recommendations of the Ten Year Plan to End Homelessness, by elevating homeless persons to the highest priority for housing subsidy, and rental assistance.
2. FCRHA Establish a Special Needs Housing Work Group to include DHCD staff, CSB and DFS staff and private partners, to review the input of human services agencies as it relates to the development and allocation of housing subsidy in Fairfax County with participation from the respective Boards.

Note: There are many new initiatives in human services agencies, and at DHCD coupled with changes in staff throughout the county agencies, therefore new methods for structured collaboration and planning should be developed.

3. The Housing Subsidy Application Process:

- A. **Applications for Subsidy:** CSB supports the procedures for keeping the waiting list open allowing people with disabilities to continue to be added to the list, so they can be considered for any special needs preferences. If the list does not remain open, a scheduled re-opening date is preferred to ensure case managers support of applicants with disabilities.
- B. **Open the waiting list** to those that meet the highest preference category in the areas of homelessness, and those who earn less than \$10,000 per year and have a physical or mental disability. Allow preferences to those homeless and disabled who may pay zero or less than 30 percent of their incomes for housing. Provide reasonable accommodations for those eligible applicants who may have missed their communication from DHCD for reasons related to their disability and housing instability, and in collaboration with their case manager reestablish their position on the waiting list.
- C. **Admission Preferences:** Retain and increase priorities for individuals and families who are homeless, or in transitional housing programs and referred by human services providers. The link between successful community living and stable housing is well documented. People with chronic disabilities can achieve more self-sufficiency with the combination of services as needed, and stable housing that they can afford with their disability income of approximately \$500 per month.
- D. **Identifying disability on the Application:** The applicant should be encouraged to state disability information and accommodations as well as interest in preferences targeted toward those with certain types of disability.
- E. **Additional person to be notified:** For persons working with case managers, applicants with disabilities should have the opportunity to list an additional person to be notified for interview dates and assistance with the application process. Example: Some applicants with chronic mental illness may miss an important step in the interview process due to the symptoms of their disability and would benefit from an identified case manager who would be named to be contacted and assist with the interviews, locating an apartment and interested landlord. Other assistance or accommodations may be needed during the application process.
- F. **Income Qualifications ("Strategy 1")**
 - a. Prioritize for additional subsidy persons who are homeless or at risk of being homeless, and those with extremely low income < 30% AMI. Exceed HUD federal targeting requirements for families at or below 30% of AMI in public housing (p.12)
 - b. Terminate assistance to families above 100% of the AMI who are in public housing to allow those with very low income to be served.

- G. **Apartment Selection Deadlines:** Extend the housing search time frame for an additional 60 days as needed for those with chronic disabilities searching for housing units to allow for mitigating circumstances such as coordination for travel and search assistance, negotiating with reluctant landlords, fast paced real estate market, use of public transportation to visit potential apartments, etc.
- H. **Provide Accommodations and Flexibility:** Provide accommodations and flexibility for qualifications for housing subsidy for former illegal drug users who have completed or successfully participated in a drug treatment program. Treatment works and can help individuals to re-direct their lives to become more self-sufficient and responsible citizens if assistance is provided during periods of initial recovery from substance abuse.
- I. **Increase the length of time:** Increase the length of time applicant organizations can apply for project based subsidy assistance from DHCD. Subsidize some FCRHA owned units for possible project based subsidy for the lowest income tenants with disabilities.

4. **Project Based Vouchers**

A. Increase the notification period for the availability of project based vouchers for persons with disabilities and include FCRHA owned properties as units with subsidy to allow more housing options for the lowest income persons with disabilities.

B. Coan Pond Residences: CSB recommends that 25% of the existing Coan Ponds residences units be subsidized and open to persons with disabilities and SSI income as vacancy occurs. Under current guidelines, individuals with disability income cannot qualify for the Coan Ponds units and there have been no similar projects developed since the inception of Coan Ponds many years ago.

C. Assist housing providers who operate group homes for persons with disabilities with the development of financing and subsidy to encourage more group home development.

5. **Preserve affordable housing units then subsidize:** Preserve affordable housing units then subsidize up to 25% of the units for very low income persons with disabilities by assigning project based vouchers to a specific set aside of units, and tenant based vouchers as they are available. The County has been successful in preserving many garden style apartments throughout the community, which still remain unavailable and not affordable to those living with SSI or less income.

6. **Actively develop and subsidize Residential Studio Units (efficiencies for single adults).**
The need to replicate successful projects such as the FCRHA's Coan Ponds Residences and provide affordable efficiency housing with subsidy is critical to the very low income citizens making less than minimum wage. The CSB endorsed the recommendations of the SRO Task Force Report dated July 2005 and continues to encourage the FCRHA to develop an action plan to develop this housing model using public and private resources. (SRO Report on line at www.fairfaxcounty.gov/dsm/raps/projects/sro.htm)

TO: Conrad Egan, Chair - FCRHA
CC: Paula Sampson, HCD; Tom Fleetwood, HCD
FROM: Pam Barrett, FA-DSB Housing Subcommittee Chair
DATE: January 30, 2008
SUBJECT: Comments for the FY 2009 FCRHA/DHCD Annual Public Housing Plan

Mr. Egan, on behalf of the Fairfax Area Disability Services Board, I am pleased to share with you the DSB's comments on the draft FCRHA Plan for FY 2009 and related issues. We look forward to increased collaboration with the RHA and HCD in regard to the recommendations below and to the creation of new options for increasing affordable and accessible housing. The year 2007 will in great part be remembered for the progressive steps that the RHA took on behalf of universal design. Thanks again for these efforts.

The overall justifications for the comments and recommendations below include the following:

- There is a documented shortage of affordable, accessible housing stock
- Aggregate data indicate that almost a quarter of families on housing waiting lists have a member with a disability and 17.9% of head-of-households self-identify as having a disability.
- Waiting list databases may continue to lack specific information on the accommodation needs of people with disabilities (e.g., need for sufficient space in the bathroom to turn a wheel chair) and there are difficulties with efficiently matching people with disabilities to the appropriate type of accessible housing.

The recommendations below are of two types. Some offer specific language that could be placed in the specific section of the annual plan that we have identified and the others address specific policy or program needs, but stop short of suggesting the language that should be made part of the Plan or other RHA plans and documentation. In fact, not all of the recommendations below directly involve the Public Housing and Housing Choice Voucher Programs, but are included here for the sake of being comprehensive.

In this cover memo, we would like to request an update on a couple of last year's recommendations that you accepted. They are as follows.

- Last year, HCD staff included in the FY08 annual plan this statement: "The number of accessible affordable dwelling units and the extent of accessibility will be tracked to guide ongoing efforts to increase the number and quality of accessible units." Is there an update on the data tracked heretofore and can the DSB take a look at this data?
- Last year, HCD implied in its response to the DSB comments that a change to the Mainstream Voucher Program may be justified (i.e. the voucher funding formula works against procuring funds for modifying public housing units and supportive services for persons with disabilities). If there are any ways that we

can assist in obtaining an applicable change to the Mainstream Voucher Program, please let us know.

Thank you again for your consideration of the FA-DSB comments. If you have any questions, please feel free to contact me at 703-389-1293 or Carl Varner of the DSB staff at 703-324-5219.

Section of Annual Plan: 1. Statement of Housing Needs

C. Strategy for Addressing Needs

Need: Shortage of affordable housing for all eligible populations

Strategy 2: Increase the number of affordable housing units

Recommendation 1: Include language as follows: "The County will consult with appropriate stakeholders for the following two purposes.

- a. to explore the option of determining a percentage of new ADU's and preservation units to set-aside for rent or ownership by low income county residents that includes a set-aside for people with disabilities (i.e. families at or below 50% of the AMI and especially 30% of the AMI).
- b. to consider the appropriate subsidy approaches needed to make these set-asides applicable to lower income residents.

FA-DSB Comment: The special needs housing work group articulated in Recommendation 4 below may be the appropriate source for the "appropriate stakeholders" mentioned above. Additionally, in its 2007 response to the DSB's comments, HCD indicated that it would forward a similar, narrower recommendation on ADUs to the ADU Task Force for consideration. The reason for HCD's gesture was that an ADU set-aside would require the Board of Supervisors' approval and a change to the zoning ordinance. The FA-DSB realizes this action step may be in play for this year and we would appreciate HCD's input on the additional actions steps that would be needed to fulfill the broader recommendation for this year mentioned immediately above.

Recommendation 2: Include language as follows: "In regard to low income people with disabilities who cannot otherwise arrange to make necessary accessibility upgrades to housing units obtained through county administered housing programs, HOME and CDBG funds, or other appropriate funding, will be earmarked to increase the level of accessible housing in all RHA housing programs and, in particular, increase beyond 5% the level of housing that is required by HUD to be accessible."

FA-DSB Comment: This recommendation is reiterated from last year. The HCD response to this recommendation from last year is below. What about the specific HOME and CDBG earmark suggestion that we made? Such an earmark would be useful when it comes, for example, to HCD's intention to explore the possibility of converting Wedgewood's ground level units for people with

disabilities who have accessibility needs. Furthermore, instead of anticipating the need for accessibility upgrades, a separate holding account for earmarks from which funds can be drawn may be more effective in providing reasonable modifications on a case-by-case basis.

RHA/HCD '07 Response: "The FCRHA has consistently identified resources to be used for accessibility modifications in the rental properties it owns and operates, as well as for group homes and other affordable properties owned by private nonprofits. In addition, the Fairfax County Home Improvement Loan Program (HILP) and Home Repair for the Elderly (HRE) Program do provide assistance to qualified homeowners seeking to make certain accessibility-related modifications to their properties. Due to limited resources, HCD has not been able to expand these services to other programs, such as the Housing Choice Voucher Program."

Other Recommendations Not Tied to a Specific Section of the Plan

Recommendation 3: The FCRHA will report on the accessibility considerations taken into account when decisions are being made by the RHA/HCD on which affordable housing preservation opportunities to pursue. This input will be shared regularly with the Fairfax County Affordable Housing Advisory Committee and other relevant entities, as appropriate. The availability of public transportation will be included in the FCRHA's accessibility considerations.

FA-DSB Comment: This recommendation is a holdover from last year's DSB comments. Last year, FCRHA provided a very detailed and appreciated response in regard to accessibility considerations for new construction and rehabilitation. But what about preservation? The DSB is assuming that there are scenarios in which the RHA has to prioritize which preservation options to pursue. With this recommendation, the DSB is hoping to assess how accessibility considerations factor into RHA's decision making on what preservations projects to pursue.

Recommendation 4: Recognizing that the need for affordable housing for those below 50% and 30% of the median income remains a critical issue in Fairfax County, the FA-DSB strongly supports the creation of a Special Needs Housing Work Group that would have a representative membership (e.g. FA-DSB and CSB representation, as well as appropriate staff from CSB, DFS (e.g. Disability Services), and other community stakeholders). This workgroup could be modeled after Fairfax County's very successful Affordable Housing Advisory Committee, which was predominantly geared towards the preservation of existing units for those earning 50% and above of the AMI. The purposes of the Special Needs Housing Workgroup could include, but would not be limited to, the following:

a. to create a forum for communication and on-going collaboration to identify respective roles and resources in the provision of housing services to the most vulnerable citizens of our community.

b. to build upon the existing organized preservation efforts aimed predominantly at incomes of 50% and higher by re-directing a component of the preservation effort toward the benefit of lower-income families with additional consideration for those with disabilities.

c. to consider and pursue creative and cost-efficient ideas on increasing the production of affordable housing (e.g. RHA could examine its own public housing and FCRP developments for potential redevelopment as mid-rise or other more densely developed projects that could increase the number of units serving very low income households as well as provide units to moderate income households also in need of affordable housing).

d. to review a semi-annual status report provided by FCRHA that would be used as one basis from which the work group could provide input to the RHA's various annual planning processes and documents.

Recommendation 5: The DSB understands that HCD and its technology vendor are expanding the on-line application data base to include consumer access to an on-line reasonable accommodations form. We recommend that HCD monitor whether or not consumers use this form to request specific types of unit accessibility features and whether the availability of this information actually helps HCD in facilitating unit assignments that accommodate the accessibility needs of consumers coming off the wait lists.

FA-DSB Comment: The DSB will make a note to check with HCD mid-year to see if the addition of the reasonable accommodation form has made a positive impact on alleviating any consumer/accessible unit matching gaps that may be occurring. If the impact does not meet HCD's standards, perhaps we could consider a drop down menu that not only leads to a reasonable accommodation form, but also offers a selection list of required physical accessibility features.

CERTIFICATIONS

Standard PHA Plan Certification of Compliance

Form HUD-50070: Certification for a Drug-Free Workplace

Form SF-LLL: Disclosure of Lobbying Activities

Form HUD-50071: Certification of Payments to Influence Federal Transactions

Consolidated Plan Agency Certification

TO BE SENT IN HARD COPY VIA COURIER PRIOR TO APRIL 15, 2008

**FAIRFAX COUNTY REDEVELOPMENT AND HOUSING AUTHORITY (FCRHA)
DEFINITION OF “SUBSTANTIAL DEVIATION” AND “SIGNIFICANT
AMENDMENT OR MODIFICATION”**

In accordance with PIH Notice 99-51 (HA) issued December 14, 1999, PHAs must define “substantial deviation” of Annual Plans from the 5-Year Plan and “significant amendment or modification” of the Annual Plan. The Quality Housing and Work Responsibility Act of 1998 requires that PHAs explain “substantial deviation” from the 5-Year Plan in their Annual Plans. The Act also provides that, while PHAs may change or modify their plans or policies described in them, any “significant amendment or modification” to the plan would require PHAs to submit a revised PHA plan that has met full public process requirements.

The FCRHA’s definition of “substantial deviation” of Annual Plans from the 5-Year Plan and “significant amendment or modification” of the Annual Plan will consider the following to be significant amendments or modifications:

- Changes to rent or admissions policies or organization of the waiting list.
- Additions of non-emergency work items when dollar amount exceeds 10 percent of the Capital Fund Budget or the amount of replacement reserve funds that exceed 10 percent of the annual Capital Fund Budget.
- Any change with regard to demolition or disposition, designation, homeownership programs, or conversion activities.

AttachmentM
Violence Against Women Act Statement

Per the requirements of the 2005 Violence Against Women Act (VAWA), the Fairfax County Redevelopment and Housing Authority (FCRHA) is required to include a statement concerning VAWA as an attachment to its five-year and annual plans, effective with the FY 2009 plan submission. This statement is submitted in response to that requirement.

The FCRHA notified current Public Housing residents and Housing Choice Voucher (HCV) participants of their rights under VAWA and HCV landlords of their responsibilities under this law, in January 2007. The notifications to the residents/participants contained:

- A description of what the law states and what protections it offers them;
- Instructions for what to do if they or their family are being victimized;
- Domestic violence services provided by Fairfax County, along with phone numbers for each service;
- What the FCRHA requires to certify the abuse took place and that the victim(s) took action against the abuser;
- How reports will be kept confidential; and
- What the FCRHA will do once a report is filed and how to file a report.

The notifications sent to HCV landlords contain a description of what the law states and how it applies to them; what landlords should do if violence is occurring in their units; what protections they can offer to their residents; and what actions the landlord can take if the abuser re-enters the unit.

All residents/participants receive a VAWA acknowledgement form at recertification that explains their rights. All household members over 18 are required to sign this form, indicating that they understand these rights. Landlords receive a letter stating what their responsibilities are in regards to VAWA.

The FCRHA has an ongoing relationship with Fairfax County's Domestic Violence Coordinator and staff refers clients to her when a need for services has been established.

It is the FCRHA's policy that no applicant who has been a victim of domestic violence, dating violence, or stalking shall be denied admission into the program if he/she is otherwise qualified. An incident or incidents of actual or threatened domestic violence, dating violence, or stalking will not be construed as a serious or repeated violation of the lease by the victim or threatened victim of that violence, and shall not be good cause for terminating the assistance, tenancy, or occupancy rights of the victim of such violence. The FCRHA may terminate assistance and remove a lawful occupant or tenant who engages in criminal acts or threatened acts of violence or stalking against family members or others without terminating the assistance or evicting victimized lawful

occupants. The FCRHA will honor court orders regarding the rights of access to or control of the property, including civil protection orders, emergency protective orders, and other orders issued to protect the victim and to address the distribution or possession of property among household members in cases where the family breaks up.

There is no limitation on the ability of the FCRHA to terminate assistance for other good cause unrelated to the incident or incidents of domestic violence, dating violence or stalking, other than the victim may not be subject to a "more demanding standard" than non-victims. There is no prohibition on the FCRHA terminating assistance if it "can demonstrate an actual and imminent threat to other tenants or those employed at or providing service to the property if that tenant's (victim's) assistance is not terminated." Any protections provided by law which give greater protection to the victim are not superseded by these provisions. The FCRHA may require certification by the victim of victim status on such forms as the FCRHA and/or HUD shall prescribe and approve.

Annual Statement REVISED
Part I: Summary
CAPITAL FUND PROGRAM (CFP)

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing
 OMB Approval No. 2577-0157 (Exp. 7/31/95)

HA Name **FAIRFAX COUNTY REDEVELOPMENT AND HOUSING AUTHORITY**

CAPITAL FUND PROGRAM
VA39P01950107

FFY of CFP 2007

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost (2)	
		Original	Revised (1)	Obligated	Expended
1	Total Non-CGP Funds				
2	1408 Management Improvements	\$200,000		\$0	\$0
3	1410 Administration	\$166,414		\$166,414	\$83,208
4	1411 Audit				
5	1415 Liquidated Damages				
6	1430 Fees and Costs	\$142,000		\$88,907.96	\$88,907.96
7	1440 Site Acquisition				
8	1450 Site Improvement	\$335,997		\$322,386.32	\$1,585
9	1460 Dwelling Structures	\$686,600		\$323,006.69	\$29,005.71
10	1465.1 Dwelling Equipment-Nonexpendable				
11	1470 Non dwelling Structures				
12	1475 Non dwelling Equipment				
13	1495.1 Relocation Costs				
14	1490 Replacement Reserve				
15	1502 Contingency (may not exceed 8% of line 16)	\$133,131		\$133,128.17	\$0
16	Amount of Annual Grant (Sum of lines 2-15)	\$1,664,142		\$1,033,843.14	\$202,706.67
17	Amount of line 16 Related LBP Activities				
18	Amount of line 16 Related to Section 504 Compliance				
19	Amount of line 16 Related to Security				
20	Amount of line 16 Related to Energy Conservation Measures	\$75,000			

Signature of Executive Director and Date

X *Mary A Stevens*

Assistant Secretary

4/11/08

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

X

Annual Statement/
Part II: Supporting Pages
Capital Fund program (CFP) FFY 2007

U.S. Department of Housing
and Urban Development
Office of Public and Indian
Housing

Development Number/ Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds obligated (2)	Funds Expended (2)	
VA-19-27 Robinson Sq.	Replace kitchen cabinets/appl And flooring <i>Total Robinson Square</i>	1460	47	\$197,100 \$135,000 \$332,100	\$53,034.89	\$26,412.79	\$26,412.79	
VA-19-01 Audubon	Expand community room Rehab courtyard. Reroof buildings Replace windows Rewire phone lines-off building <i>Total Audubon</i>	1410 1430 1502 1450 1460 1460 1460		\$120,000 \$300,000 \$85,000 \$48,500 \$26,000. \$579,500	\$335,997 \$282,855.53	\$322,386.32 \$282,855.53	\$1,585 \$434.55	
VA-19-34 Westford II		1502		\$0	\$15,000	\$14,997.17	\$0	
VA-19-33 Westford I		1430 1460		\$7,244.83 \$864.16	\$7,244.83 \$864.16	\$7,244.83 \$864.16	\$7,244.83 \$864.16	
VA-19-42 Old Mill		1460			\$17,728	\$0	\$0	
VA-19-45 RaganOaks		1460			\$34,342	\$0	\$0	
PHA WIDE	Fund risk management attendant Fund Hardware/software for W.O System	1408 1408		\$50,000 \$100,000	\$200,000	\$0	\$0	
PHA WIDE	Fund CGP Administrative positions	1410		\$148,490	\$83,206	\$83,206	\$0	
PHA WIDE	Fund energy measures for ph developments	1460		\$75,000	\$18,710.31	\$0	\$0	
PHA WIDE PHA WIDE	A&E and printing Contingency	1430 1502		\$112,000 \$87,815	\$59,012.28 \$0	\$25,998.54	\$25,998.54	

Signature of Executive Director and Date: *Mary A. Stevens* 4/11/8 Assistant Secretary

Signature of Public Housing Director/Office of Native American Programs Administrator and Date:

**Annual Statement/
Performance and Evaluation**

U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing

Part III: Implementation Schedule
Comprehensive Grant Program (CGP) Program
Year **2007**

OMB Approval No. 2577-0157 (Exp. 7/31/95)

Development Number/Name HA - Wide Activities	All Funds Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates		
	Original	Revised (1)	Actual (2)	Original		Revised (1)	Actual (2)
Va-19-27 ROBINSON	6/09			6/10			
Va19-01 AUDUBON	6/09			6/10			
Va-19-34 WESTFORD II	6-09			6/10			
Va-19-33 WESTFORD I	6/09			6/10			
Va-19-42 OLD MILL	6/09			6/10			
Va-19-45 RAGAN OAKS	6/09			6/10			
PHA WIDE ENERGY & SECURITY MEASURES.	6/09			6/10			
PHA WIDE. Admin. Pos.	6/08			6/09			
PHA WIDE In House A&E	6/08			6/09			
PHA WIDE Advert. Printing/ Contingency	6008			6/09			

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement. (2) To be completed for the Performance and Evaluation Report.

Signature of Executive Director and Date

Mary A. Stevens

4/11/8

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

Assistant Secretary

Page 3 of 3

Annual Statement
Part I: Summary
CAPITAL FUND PROGRAM (CFP)

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing
 OMB Approval No. 2577-0157 (Exp. 7/31/95)

HA Name **FAIRFAX COUNTY REDEVELOPMENT AND HOUSING AUTHORITY**

CAPITAL FUND PROGRAM
VA39P01950106

FFY of CFP 2006

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost (2)	
		Original	Revised(1)	Obligated	Expended
1	Total Non-CGP Funds				
2	1408 Management Improvements	\$150,000	\$150,000	\$150,000	\$124,594.19
3	1410 Administration	\$148,490	\$161,053	\$161,053	\$160,664.79
4	1411 Audit				
5	1415 Liquidated Damages				
6	1430 Fees and Costs	\$112,000	\$222,986	\$222,986	\$222,986
7	1440 Site Acquisition				
8	1450 Site Improvement	\$118,000	\$118,000	\$118,000	\$50,436.06
9	1460 Dwelling Structures	\$858,500	\$958,500	\$958,500	\$166,042.41
10	1465.1 Dwelling Equipment-Nonexpendable				
11	1470 Non dwelling Structures				
12	1475 Non dwelling Equipment				
13	1495.1 Relocation Costs				
14	1490 Replacement Reserve				
15	1502 Contingency (may not exceed 8% of line 16)	\$97,915	\$0		
16	Amount of Annual Grant (Sum of lines 2-15)	\$1,484,905	\$1,610,539	\$1,610,539	\$724,723.45
17	Amount of line 16 Related LBP Activities				
18	Amount of line 16 Related to Section 504 Compliance	\$100,000	\$100,000		
19	Amount of line 16 Related to Security				
20	Amount of line 16 Related to Energy Conservation Measures	\$100,000	\$100,000		

Signature of Executive Director and Date
 X *Mary G. Stevens*

Assistant Secretary

4/11/8

Signature of Public Housing Director/Office of Native American Programs Administrator and Date
 X

Annual Statement/
 Part II: Supporting Pages
 Capital Fund Program (CFP) FFY 2006

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian
 Housing

VA39P01950106

Development Number/ Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds obligated (2)	Funds Expended (2)	
VA-19-38 Kingsley Park.	Wrap fascia and soffit for all 14 bldgs. Replace entry trim. Replace roofs on 4 bldgs Install fans and vent to exterior in all units. Install new G&S with gutter guards	1460	\$154,000 \$43,500 \$85,000	\$23,230.06 \$0 \$0	\$23,230.06	\$17,806.04		
	Paint entries	1460	\$32,000	\$0				
	Overlay Linda Lane <u>Total Kingsley</u>	1450	\$43,000 \$546,500	\$0 \$23,230.06	\$23,230.06	\$17,806.04		
VA-19-27 Robinson Sq.	Upgrade /rehab community center	1460	\$55,000	\$28,050.70	\$28,050.70	\$25,267.98		
VA-19-01 Audubon	Expand community room Install HC WC and convert 4 units to HC accessible units.	1460	\$300,000	\$390,000	\$390,000	\$122,968.39		
VA-19-32 West Ford II		1450 1460		\$43,000 \$517,219.24	\$43,000 \$517,219.24	\$0 \$0		
PHA WIDE	Fund risk management attendant	1408	\$50,000	\$50,000	\$50,000	\$24,594.19		
PHA WIDE	Fund Hardware/ software for W.O System	1408	\$100,000	\$100,000	\$100,000	\$100,000		
PHA WIDE	Fund CGP Administrative positions	1410	\$148,490	\$161,053	\$161,053	\$160,664.79		
PHA WIDE	Fund Accessibility and energy measures for ph developments	1450	\$75,000		\$75,000	\$50,436.06		
PHA WIDE	A&E and printing	1430	\$112,000	\$222,986	\$222,986	\$222,986		
PHA WIDE	Contingency	1502	\$97,915	\$0	\$0	\$0		
24asper2								

Signature of Executive Director and Date
Henry C. Stevens 4/11/08
 Assistant Secretary

Signature of Public Housing Director/Office of Native American Programs Administrator and Date
 Page 2 of 3
 Facsimile of form HUD-52842 (01/05/95)

**Annual Statement/
Performance and Evaluation**

U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing

Part III: Implementation Schedule
Comprehensive Grant Program (CGP) Program

OMB Approval No. 2577-0157 (Exp. 7/31/95)

Year 2006

Development Number/Name RA - Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised (1)	Actual (2)	Original	Revised (1)	Actual (2)	
VA-19-38KINGSLEY	6/08			6/09			
VA-19-32 WEST FORD II	6/08			6/09			
Va-19-27 ROBINSON	6/08			6/09			
VA-19-05 AUDUBON	6/08			6/09			
PHA WIDE ENERGY & SECURITY MEASURES.	6/08			6/08			
PHA WIDE. Admin. Pos.	6/08			6/09			
PHA WIDE In House A&E	6/08			6/09			
PHA WIDE Advert. Printing/ Contingency	6/008			6/09			

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement. (2) To be completed for the Performance and Evaluation Report.

Signature of Executive Director and Date

Mary A. Stevens 4/11/8

Assistant Secretary

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

Page 3 of 3

Annual Statement
Part I: Summary
CAPITAL FUND PROGRAM (CFP)

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing
 OMB Approval No. 2577-0157 (Exp. 7/31/95)

HA Name: **FAIRFAX COUNTY REDEVELOPMENT AND HOUSING AUTHORITY**

CAPITAL FUND PROGRAM
 VA39P01950105

FFY of CFP 2005

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised (1)	Obligated	Expended
1	Total Non-CCP Funds				
2	1408 Management Improvements	\$150,000		\$150,000	\$150,000
3	1410 Administration	\$167,715		\$167,715	\$167,715
4	1411 Audit				
5	1415 Liquidated Damages				
6	1430 Fees and Costs			\$89,242	\$89,242
7	1440 Site Acquisition				
8	1450 Site Improvement	\$ 100,000	\$426,891	\$426,891	\$377,277.23
9	1460 Dwelling Structures	\$1,036,200	\$816,200	\$816,200	\$660,572.87
10	1465.1 Dwelling Equipment-Nonexpendable				
11	1470 Nondwelling Structures				
12	1475 Nondwelling Equipment				
13	1495.1 Relocation Costs				
14	1490 Replacement Reserve				
15	1502 Contingency (may not exceed 8% of line 16)	\$ 106,891	\$0	\$0	\$0
16	Amount of Annual Grant (Sum of lines 2-15)	\$1,650,048		\$1,650,048	\$1,444,807.10
17	Amount of line 16 Related LBP Activities				
18	Amount of line 16 Related to Section 504 Compliance	\$ 50,000			
19	Amount of line 16 Related to Security	\$50,000			
20	Amount of line 16 Related to Energy Conservation Measures	\$50,000			

Signature of Executive Director and Date

X *Mary A. Stevens*

Mary A. Stevens

4/11/08

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

X

Assistant Secretary

Page 1 of 3

Facsimile-form HUD-52837
 ref Handbook 7485.3

Annual Statement/

Part II: Supporting Pages
Capital Fund program (CFP) FFY 2005

U.S. Department of Housing
and Urban Development
Office of Public and Indian
Housing

Development Number/ Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds obligated (2)	Funds Expended (2)	
VA-19-04 Newington Station	Replace Gutters and downspouts Replace HVAC & HWH Replace appliances Replace kitchen flooring/Cabinets Replace bathroom fixtures and Lighting <u>TOTAL NEWINGTON</u>	1460 1460 1460 1460 1460	36	\$42,000 \$122,000 \$ 55,000 \$90,000 \$77,000	\$2,183.40	\$2,183.40	\$2,183.40	
VA-19-32 West Ford II	Replace HVAC Replace Appliances Replace Kitch. Cabs Install new light fix Replace bathroom fixture/flooring Install new floor tile <u>TOTAL WEST FORD II</u>	1460 1460 1460 1460 1460 1460	22 22	\$76,000 \$35,000 \$42,000 \$10,200 \$105,000 \$77,000 <u>\$ 345,200</u>		\$345,200	\$345,200	
VA-19-33 West Ford I	Replace Bathroom fixtures/ Flooring /new HVAC carpet and rear doors Replace HWHs Replace Kitchen Cabinets/appliances/flooring <u>TOTAL WEST FORD I</u>	1460 1460 1460 1460	24 24	\$ 204,000 \$20,250 \$86,000 <u>\$305,000</u>	\$468,816.60	\$468,816.60	\$313,189.47	
PHA WIDE	Fund risk management attendant Fund Hardware/ software for W.O System	1480 1480		\$50,000 \$100,000		\$150,000	\$150,000	
PHA WIDE	Fund CCGP Administrative positions	1410		\$167,715		\$167,715	\$167,715	
PHA WIDE	Fund Accessibility and energy measures for ph developments	1450		\$100,000	\$426,891	\$426,891	\$377,277.23	
PHA WIDE	A&E and printing	1430		\$ 89,242		\$89,242	\$89,242	
PHA WIDE 24asper2	Contingency	1502		\$106,891	\$0			

Signature of Executive Director and Date

Mary A. Stevens

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

4/11/08

Mary A. Stevens

Assistant Secretary

Page 2 of 3

Facsimile of Form HUD-52842 (01/05/95)
ref Handbook 7485.3

**Annual Statement/
Performance and Evaluation**
Part III: Implementation Schedule
Comprehensive Grant Program (CGP) Program
Year 2005

Development Number/Name HA - Wide Activities	All Funds Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates
	Original	Revised (1)	Actual (2)	Original	
VA-19-04 Newington	6/07		6/08		
VA-19-32 West Ford II	6/07		6/08		
VA-19-33 West Ford I	6/07		6/08		
PHA WIDE ENERGY & SECURITY MEASURES.	6/07		6/08		
PHA WIDE Admin. Pos.	6/06		6/08		
PHA WIDE In House A&E	6/07		6/08		
PHA WIDE Advert. Printing/ Contingency	6/07		6/08		

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement. (2) To be completed for the Performance and Evaluation Report.

Signature of Executive Director and Date

Mary G. Stevens

Assistant Secretary

4/14/95

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

Page 3 of 3

Annual Statement
Part I: Summary
CAPITAL FUND PROGRAM (CFP)

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing
 OMB Approval No. 2577-0157 (Exp. 7/31/95)

HA Name: **FAIRFAX COUNTY REDEVELOPMENT AND HOUSING AUTHORITY**

CAPITAL FUND PROGRAM
 VA39P01950104

FFY of CFP 2004

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost (2)	
		Original	Revised (1)	Obligated	Expended
1	Total Non-CGP Funds				
2	1408 Management Improvements	\$ 242,100		\$242,100	\$241,219.33
3	1410 Administration	\$167,715		\$167,715	\$167,715
4	1411 Audit				
5	1415 Liquidated Damages				
6	1430 Fees and Costs	\$65,000		\$65,000	\$65,000
7	1440 Site Acquisition				
8	1450 Site Improvement	\$ 439,500	\$719,463.57	\$719,463.57	\$654,016.74
9	1460 Dwelling Structures	\$698,753	\$482,878.43	\$482,878.43	\$395,637.13
10	1465.1 Dwelling Equipment-Nonexpendable				
11	1470 Nondwelling Structures				
12	1475 Nondwelling Equipment				
13	1495.1 Relocation Costs				
14	1490 Replacement Reserve				
15	1502 Contingency (may not exceed 8% of line 16)	\$64,089	\$0	\$0	\$0
16	Amount of Annual Grant (Sum of lines 2-15)	\$1,677,157		\$1,677,157	\$1,523,588.20
17	Amount of line 16 Related LBP Activities				
18	Amount of line 16 Related to Section 504 Compliance	\$ 190,000			
19	Amount of line 16 Related to Security	\$50,000			
20	Amount of line 16 Related to Energy Conservation Measures	\$100,000			

Signature of Executive Director and Date

X *Mary E. Stevens*

Assistant Secretary

4/11/08

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

X

Annual Statement/
Part II: Supporting Pages
Capital Fund program (CFP) PFY 2004

U.S. Department of Housing
and Urban Development
Office of Public and Indian
Housing

Development Number/ Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
<u>VA-19-52</u> <u>Waters Edge</u>	Replace privacy fencing and storage buildings Replace Hot Water Heaters Install new kitchen cabinets & appliances <i>Total Waters Edge</i>	1450 1460 1460		\$57,500 \$5,253 \$66,500 \$129,253	\$62,121	\$57,500 \$62,121 \$119,621	\$57,500 \$62,121 \$119,621	
<u>VA-19-30</u> <u>Greenwood</u>	Replace older pitched roofs and gutters Replace Bomb fencing Install new Laundry rooms Replace HWYH and underground lines Repair parking lots and sidewalks Install new site lighting <i>Total Greenwood</i>	1450 1450 1460 1460 1460 1460		\$160,000 \$32,000 \$210,000 \$ 215,000 \$157,000 \$45,000 \$819,000	\$119,351.60	\$119,351.60 \$372,242.83 \$491,594.43	\$119,351.60 \$333,516.13 \$452,867.73	
<u>VA-19-13</u> <u>Atrium</u>	Waterproofing balconies Waterproofing balconies <i>Total Atrium</i>	1450 1460		\$32,648.40 \$48,514.60 \$81,163	\$24,804.33 \$48,514.60 \$73,318.93	\$24,804.33 \$48,514.60 \$73,318.93	\$0 \$0 \$0	
VA050104 PHAWIDE	Fund Risk Management attendant	1408		\$50,000	\$50,000	\$50,000	\$50,000	
PHA WIDE	Fund hardware improvement for onsite work order system	1408		\$100,000	\$100,000	\$100,000	\$100,000	
PHA WIDE	Implement energy efficiency measures	1408		\$92,100	\$92,100	\$92,100	\$91,219.33	
PHA WIDE	A&E and printing	1430		\$65,000	\$65,000	\$65,000	\$65,000	
PHA WIDE	Implement Accessibility measures for PH developments	1450		\$190,000	\$517,807.64	\$517,807.64	\$477,165.14	
VA050404 PHA WIDE	Fund CFP administrative positions	1410		\$167,715	\$167,715	\$167,715	\$167,715	
PHA WIDE 24asper2	Contingency	1502		\$64,089	\$0	\$0	\$0	

Signature of Executive Director and Date

Mary A. Stevens

Assistant Secretary

4/1/8

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

**Annual Statement/
Performance and Evaluation**
Part III: Implementation Schedule
Comprehensive Grant Program (CGP) Program
Year 2004

Development Number/Name HA - Wide Activities	All Funds Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates (2)		
	Original	Revised (1)	Actual (2)	Original		Revised (1)	Actual (2)
VA-19-52 Waters Edge	6/06			6/08			
VA-19-30 Greenwood	6/06			6/08			
VA-19-13 Arrium	6/06			6/08			
PHA WIDE ENERGY & SECURITY MEASURES.	6/06			6/08			
PHA WIDE. Admin. Pos.	6/05			6/08			
PHA WIDE In House A&E	6/05			6/08			
PHA WIDE Advert. Printing/ Contingency	6/05			6/08			

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement. (2) To be completed for the Performance and Evaluation Report.

Signature of Executive Director and Date
Mary A. Stevens 4/11/08

Assistant Secretary

Signature of Public Housing Director/Office of Native American Programs Administrator and Date