

PHA Plans

Streamlined Annual Version

U.S. Department of Housing and
Urban Development
Office of Public and Indian
Housing

OMB No. 2577-0226
(exp. 08/31/2009)

This information collection is authorized by Section 511 of the Quality Housing and Work Responsibility Act, which added a new section 5A to the U.S. Housing Act of 1937 that introduced 5-year and annual PHA Plans. The full PHA plan provides a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA's operations, programs, and services, and informs HUD, families served by the PHA, and members of the public of the PHA's mission and strategies for serving the needs of low-income and very low-income families. This form allows eligible PHAs to make a streamlined annual Plan submission to HUD consistent with HUD's efforts to provide regulatory relief for certain types of PHAs. Public reporting burden for this information collection is estimated to average 11.7 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD may not collect this information and respondents are not required to complete this form, unless it displays a currently valid OMB Control Number.

Privacy Act Notice. The United States Department of Housing and Urban Development, Federal Housing Administration, is authorized to solicit the information requested in this form by virtue of Title 12, U.S. Code, Section 1701 et seq., and regulations promulgated thereunder at Title 12, Code of Federal Regulations. Information in PHA plans is publicly available.

Streamlined Annual PHA Plan

for Fiscal Year: 2008

PHA Name: Housing Authority of the City of Roma

NOTE: This PHA Plan template (HUD-50075-SA) is to be completed in accordance with instructions contained in previous Notices PIH 99-33 (HA), 99-51 (HA), 2000-22 (HA), 2000-36 (HA), 2000-43 (HA), 2001-4 (HA), 2001-26 (HA), 2003-7 (HA), and any related notices HUD may subsequently issue.

Streamlined Annual PHA Plan Agency Identification

PHA Name: Housing Authority of the City of Roma PHA Number: TX449

PHA Fiscal Year Beginning: (mm/yyyy) 01/2008

PHA Programs Administered:

Public Housing and Section 8 **Section 8 Only** **Public Housing Only**
Number of public housing units: **56** Number of S8 units: Number of public housing units:
Number of S8 units: **105**

PHA Consortia: (check box if submitting a joint PHA Plan and complete table)

Participating PHAs	PHA Code	Program(s) Included in the Consortium	Programs Not in the Consortium	# of Units Each Program
Participating PHA 1:				
Participating PHA 2:				
Participating PHA 3:				

PHA Plan Contact Information:

Name: **Nancy Alvarez, Executive Director** Phone: **956-849-1159**
TDD: Email (if available): **rhousingauthorit@rgv.rr.com**

Public Access to Information

Information regarding any activities outlined in this plan can be obtained by contacting: (select all that apply)

PHA's main administrative office PHA's development management offices

Display Locations For PHA Plans and Supporting Documents

The PHA Plan revised policies or program changes (including attachments) are available for public review and inspection. Yes No.

If yes, select all that apply:

Main administrative office of the PHA
 PHA development management offices
 Main administrative office of the local, county or State government
 Public library PHA website Other (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

Main business office of the PHA PHA development management offices
 Other (list below)

Streamlined Annual PHA Plan
Fiscal Year 2008
[24 CFR Part 903.12(c)]

Table of Contents
[24 CFR 903.7(r)]

Provide a table of contents for the Plan, including applicable additional requirements, and a list of supporting documents available for public inspection.

A. PHA PLAN COMPONENTS	Page#
<input type="checkbox"/> 1. Site-Based Waiting List Policies	4
903.7(b)(2) Policies on Eligibility, Selection, and Admissions	
<input checked="" type="checkbox"/> 2. Capital Improvement Needs	5
903.7(g) Statement of Capital Improvements Needed	
<input checked="" type="checkbox"/> 3. Section 8(y) Homeownership	6
903.7(k)(1)(i) Statement of Homeownership Programs	
<input type="checkbox"/> 4. Project-Based Voucher Programs	7
<input checked="" type="checkbox"/> 5. PHA Statement of Consistency with Consolidated Plan. Complete only if PHA has changed any policies, programs, or plan components from its last Annual Plan.	8
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<input checked="" type="checkbox"/> 7. Capital Fund Program and Capital Fund Program Replacement Housing Factor, Annual Statement/Performance and Evaluation Report (<i>tx449a01</i>)	11
<input checked="" type="checkbox"/> 8. Capital Fund Program 5-Year Action Plan (<i>tx449b01</i>)	14
Attachments:	
• 2006 Performance and Evaluation Report (<i>tx449c01</i>)	

B. SEPARATE HARD COPY SUBMISSIONS TO LOCAL HUD FIELD OFFICE

Form HUD-50076, PHA Certifications of Compliance with the PHA Plans and Related Regulations: Board Resolution to Accompany the Streamlined Annual Plan identifying policies or programs the PHA has revised since submission of its last Annual Plan, and including Civil Rights certifications and assurances the changed policies were presented to the Resident Advisory Board for review and comment, approved by the PHA governing board, and made available for review and inspection at the PHA's principal office;

For PHAs Applying for Formula Capital Fund Program (CFP) Grants:

Form HUD-50070, Certification for a Drug-Free Workplace;

Form HUD-50071, Certification of Payments to Influence Federal Transactions; and

Form SF-LLL &SF-LLLa, Disclosure of Lobbying Activities.

1. Site-Based Waiting Lists (Eligibility, Selection, Admissions Policies)

[24 CFR Part 903.12(c), 903.7(b)(2)]

Exemptions: Section 8 only PHAs are not required to complete this component.

A. Site-Based Waiting Lists-Previous Year *N/A*

PHA does not operate a site-based waiting list

1. Has the PHA operated one or more site-based waiting lists in the previous year? If yes, complete the following table; if not skip to B. *N/A*

Site-Based Waiting Lists				
Development Information: (Name, number, location)	Date Initiated	Initial mix of Racial, Ethnic or Disability Demographics	Current mix of Racial, Ethnic or Disability Demographics since Initiation of SBWL	Percent change between initial and current mix of Racial, Ethnic, or Disability demographics

2. What is the number of site based waiting list developments to which families may apply at one time? ___ *N/A*
3. How many unit offers may an applicant turn down before being removed from the site-based waiting list? ___ *N/A*
4. Yes No: Is the PHA the subject of any pending fair housing complaint by HUD or any court order or settlement agreement? If yes, describe the order, agreement or complaint and describe how use of a site-based waiting list will not violate or be inconsistent with the order, agreement or complaint below:

B. Site-Based Waiting Lists – Coming Year *N/A*

PHA does not plan to operate a site-based waiting list

If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to next component.

1. How many site-based waiting lists will the PHA operate in the coming year? *N/A*

2. Yes No: Are any or all of the PHA's site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)? *N/A*
If yes, how many lists?
3. Yes No: May families be on more than one list simultaneously *N/A*
If yes, how many lists?
4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)? *N/A*
- PHA main administrative office
 - All PHA development management offices
 - Management offices at developments with site-based waiting lists
 - At the development to which they would like to apply
 - Other (list below)

2. Capital Improvement Needs

[24 CFR Part 903.12 (c), 903.7 (g)]

Exemptions: Section 8 only PHAs are not required to complete this component.

A. Capital Fund Program

1. Yes No Does the PHA plan to participate in the Capital Fund Program in the upcoming year? If yes, complete items 7 and 8 of this template (Capital Fund Program tables). If no, skip to B.
2. Yes No: Does the PHA propose to use any portion of its CFP funds to repay debt incurred to finance capital improvements? If so, the PHA must identify in its annual and 5-year capital plans the development(s) where such improvements will be made and show both how the proceeds of the financing will be used and the amount of the annual payments required to service the debt. (Note that separate HUD approval is required for such financing activities.).

B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)

Applicability: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

1. Yes No: Has the PHA received a HOPE VI revitalization grant? (if no, skip to #3; if yes, provide responses to the items on the chart located on the next page, copying and completing as many times as necessary).

2. Status of HOPE VI revitalization grant(s): *N/A*

HOPE VI Revitalization Grant Status	
a. Development Name:	
b. Development Number:	
c. Status of Grant:	
	<input type="checkbox"/> Revitalization Plan under development
	<input type="checkbox"/> Revitalization Plan submitted, pending approval
	<input type="checkbox"/> Revitalization Plan approved
	<input type="checkbox"/> Activities pursuant to an approved Revitalization Plan underway

3. Yes No: Does the PHA expect to apply for a HOPE VI Revitalization grant in the Plan year?
If yes, list development name(s) below:

4. Yes No: Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year? If yes, list developments or activities below:

5. Yes No: Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement? If yes, list developments or activities below:

3. Section 8 Tenant Based Assistance--Section 8(y) Homeownership Program
(if applicable) [24 CFR Part 903.12(c), 903.7(k)(1)(i)]

1. Yes No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If "No", skip to the next component; if "yes", complete each program description below (copy and complete questions for each program identified.)

2. Program Description:

a. Size of Program

Yes No: Will the PHA limit the number of families participating in the Section 8 homeownership option?

If the answer to the question above was yes, what is the maximum number of participants this fiscal year? 10

b. PHA-established eligibility criteria

Yes No: Will the PHA's program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria?
If yes, list criteria:

- c. What actions will the PHA undertake to implement the program this year (list)?
- *Revise Section Admin Plan to include Section 8 Homeownership Action Plan.*
 - *Perform comprehensive research to identify resources for counseling, financing, real estate agents, inspectors, and other resources.*
 - *Establish internal procedures and forms*
 - *Market program to potential eligible participants*
 - *Perform initial eligibility review of eligible participants*

3. Capacity of the PHA to Administer a Section 8 Homeownership Program:

The PHA has demonstrated its capacity to administer the program by (select all that apply):

- Establishing a minimum homeowner downpayment requirement of at least 3 percent of purchase price and requiring that at least 1 percent of the purchase price comes from the family's resources.
- Requiring that financing for purchase of a home under its Section 8 homeownership will be provided, insured or guaranteed by the state or Federal government; comply with secondary mortgage market underwriting requirements; or comply with generally accepted private sector underwriting standards.
- Partnering with a qualified agency or agencies to administer the program (list name(s) and years of experience below):
- Demonstrating that it has other relevant experience (list experience below):

4. Use of the Project-Based Voucher Program

Intent to Use Project-Based Assistance

Yes No: Does the PHA plan to "project-base" any tenant-based Section 8 vouchers in the coming year? If the answer is "no," go to the next component. If yes, answer the following questions.

1. Yes No: Are there circumstances indicating that the project basing of the units, rather than tenant-basing of the same amount of assistance is an appropriate option? If yes, check which circumstances apply: *N/A*

- low utilization rate for vouchers due to lack of suitable rental units
- access to neighborhoods outside of high poverty areas
- other (describe below):

2. Indicate the number of units and general location of units (e.g. eligible census tracts or smaller areas within eligible census tracts): *N/A*

5. PHA Statement of Consistency with the Consolidated Plan

[24 CFR Part 903.15]

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary) only if the PHA has provided a certification listing program or policy changes from its last Annual Plan submission.

1. Consolidated Plan jurisdiction: (provide name here) *City of Roma, Starr County*

2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)
 - The PHA has based its statement of needs of families on its waiting lists on the needs expressed in the Consolidated Plan/s.
 - The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
 - The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
 - Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)
 - Other: (list below)

3. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

Commitment

- Community development for extremely low; income people.
- Assist with rehabilitation

Action

- Providing nearly \$1 million of CDBG funds to serve about 1,230 people.
- Providing \$738,000 for housing rehabilitation and \$154,500 for handicap access.

6. Supporting Documents Available for Review for Streamlined Annual PHA Plans

PHAs are to indicate which documents are available for public review by placing a mark in the “Applicable & On Display” column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Related Plan Component
N/A	<i>PHA Certifications of Compliance with the PHA Plans and Related Regulations and Board Resolution to Accompany the Standard Annual, Standard Five-Year, and Streamlined Five-Year/Annual Plans;</i>	5 Year and Annual Plans
X	<i>PHA Certifications of Compliance with the PHA Plans and Related Regulations and Board Resolution to Accompany the Streamlined Annual Plan</i>	Streamlined Annual Plans
N/A	<i>Certification by State or Local Official of PHA Plan Consistency with Consolidated Plan.</i>	5 Year and standard Annual Plans
X	Fair Housing Documentation Supporting Fair Housing Certifications: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions’ initiatives to affirmatively further fair housing that require the PHA’s involvement.	5 Year and Annual Plans
X	Housing Needs Statement of the Consolidated Plan for the jurisdiction(s) in which the PHA is located and any additional backup data to support statement of housing needs for families on the PHA’s public housing and Section 8 tenant-based waiting lists.	Annual Plan: Housing Needs
X	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources
X	Public Housing Admissions and (Continued) Occupancy Policy (A&O/ACOP), which includes the Tenant Selection and Assignment Plan [TSAP] and the Site-Based Waiting List Procedure.	Annual Plan: Eligibility, Selection, and Admissions Policies
N/A	Deconcentration Income Analysis	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Any policy governing occupancy of Police Officers and Over-Income Tenants in Public Housing. <input checked="" type="checkbox"/> Check here if included in the public housing A&O Policy.	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public housing rent determination policies, including the method for setting public housing flat rents. <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Rent Determination
X	Schedule of flat rents offered at each public housing development. <input type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Rent Determination
X	Section 8 rent determination (payment standard) policies (if included in plan, not necessary as a supporting document) and written analysis of Section 8 payment standard policies. <input checked="" type="checkbox"/> Check here if included in Section 8 Administrative Plan.	Annual Plan: Rent Determination
X	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation).	Annual Plan: Operations and Maintenance
X	Results of latest Public Housing Assessment System (PHAS) Assessment (or other applicable assessment).	Annual Plan: Management and Operations
X	Follow-up Plan to Results of the PHAS Resident Satisfaction Survey (if necessary)	Annual Plan: Operations and Maintenance and Community Service & Self-Sufficiency

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Related Plan Component
N/A	Results of latest Section 8 Management Assessment System (SEMAP)	Annual Plan: Management and Operations
X	Any policies governing any Section 8 special housing types <input type="checkbox"/> Check here if included in Section 8 Administrative Plan	Annual Plan: Operations and Maintenance
X	Public housing grievance procedures <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy	Annual Plan: Grievance Procedures
X	Section 8 informal review and hearing procedures. <input checked="" type="checkbox"/> Check here if included in Section 8 Administrative Plan.	Annual Plan: Grievance Procedures
X	The Capital Fund/Comprehensive Grant Program Annual Statement /Performance and Evaluation Report for any active grant year.	Annual Plan: Capital Needs
N/A	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grants.	Annual Plan: Capital Needs
N/A	Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans, or any other approved proposal for development of public housing.	Annual Plan: Capital Needs
X	Self-evaluation, Needs Assessment and Transition Plan required by regulations implementing Section 504 of the Rehabilitation Act and the Americans with Disabilities Act. See PIH Notice 99-52 (HA).	Annual Plan: Capital Needs
N/A	Approved or submitted applications for demolition and/or disposition of public housing.	Annual Plan: Demolition and Disposition
N/A	Approved or submitted applications for designation of public housing (Designated Housing Plans).	Annual Plan: Designation of Public Housing
N/A	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act, Section 22 of the US Housing Act of 1937, or Section 33 of the US Housing Act of 1937.	Annual Plan: Conversion of Public Housing
X	Documentation for required Initial Assessment and any additional information required by HUD for Voluntary Conversion.	Annual Plan: Voluntary Conversion of Public Housing
X	Approved or submitted public housing homeownership programs/plans.	Annual Plan: Homeownership
X	Policies governing any Section 8 Homeownership program (Section _____ of the Section 8 Administrative Plan)	Annual Plan: Homeownership
X	Public Housing Community Service Policy/Programs <input type="checkbox"/> Check here if included in Public Housing A & O Policy	Annual Plan: Community Service & Self-Sufficiency
X	Cooperative agreement between the PHA and the TANF agency and between the PHA and local employment and training service agencies.	Annual Plan: Community Service & Self-Sufficiency
X	FSS Action Plan(s) for public housing and/or Section 8.	Annual Plan: Community Service & Self-Sufficiency
X	Section 3 documentation required by 24 CFR Part 135, Subpart E for public housing.	Annual Plan: Community Service & Self-Sufficiency
X	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports for public housing.	Annual Plan: Community Service & Self-Sufficiency
X	Policy on Ownership of Pets in Public Housing Family Developments (as required by regulation at 24 CFR Part 960, Subpart G). <input type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Pet Policy
X	The results of the most recent fiscal year audit of the PHA conducted under the Single Audit Act as implemented by OMB Circular A-133, the results of that audit and the PHA's response to any findings.	Annual Plan: Annual Audit
X	Other supporting documents (optional) (list individually; use as many lines as necessary)	(specify as needed)
N/A	Consortium agreement(s) and for Consortium Joint PHA Plans <u>Only</u> : Certification that consortium agreement is in compliance with 24 CFR Part 943 pursuant to an opinion of counsel on file and available for inspection.	Joint Annual PHA Plan for Consortia: Agency Identification and Annual Management and Operations

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report <i>(See attachment tx449a01)</i>					
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name:		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No:			Federal FY of Grant:
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:)					
<input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations				
3	1408 Management Improvements				
4	1410 Administration				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures				
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)				
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

8. Capital Fund Program Five-Year Action Plan

Capital Fund Program Five-Year Action Plan *(See attachment tx449b01)*

Part I: Summary

PHA Name						<input type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No:
Development Number/Name/HA-Wide	Year 1	Work Statement for Year 2 FFY Grant: PHA FY:	Work Statement for Year 3 FFY Grant: PHA FY:	Work Statement for Year 4 FFY Grant: PHA FY:	Work Statement for Year 5 FFY Grant: PHA FY:	
	Annual Statement					
CFP Funds Listed for 5-year planning						
Replacement Housing Factor Funds						

CAPITAL FUND PROGRAM TABLES START HERE

Attachment: tx449a01

Annual Statement /Performance and Evaluation Report 9/10/2007
Capital Funds Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary

PHA Name: Housing Authority of the City of Roma	Grant Type and Number: Capital Fund Program No: TX59P44950108 Replacement Housing Factor Grant No:	Federal FY of Grant: 2008
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Original Annual Statement
 Reserved for Disasters/Emergencies
 Revised Annual Statement/Revision Number _____
 Performance and Evaluation Report for Program Year Ending _____
 Final Performance and Evaluation Report for Program Year Ending _____

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total Non-Capital Funds				
2	1406 Operating Expenses	6,000.00			
3	1408 Management Improvements	15,000.00			
4	1410 Administration (Limited to 10% of grant)	9,404.00			
5	1411 Audit	1,000.00			
6	1415 Liquidated Damages	0.00			
7	1430 Fees and Costs	15,000.00			
8	1440 Site Acquisition	0.00			
9	1450 Site Improvement	1,000.00			
10	1460 Dwelling Structures	39,322.00			
11	1465.1 Dwelling Equipment-Nonexpendable	4,514.00			
12	1470 Nondwelling Structures	0.00			
13	1475 Nondwelling Equipment	2,800.00			
14	1485 Demolition	0.00			
15	1490 Replacement Reserve	0.00			
16	1492 Moving to Work Demonstration	0.00			
17	1495.1 Relocation Costs	0.00			
18	1499 Development Activities	0.00			
19	1501 Collateralization or Debt Service	0.00			
20	1502 Contingency	0.00			
21	Amount of Annual Grant (sums of lines 2-20)	\$94,040.00			
22	Amount of line 21 Related to LBP Activities	0.00			
23	Amount of Line 21 Related to Section 504 Compliance	0.00			
24	Amount of Line 21 Related to Security - Soft Costs	0.00			
25	Amount of Line 21 Related to Security - Hard Costs	0.00			
26	Amount of Line 21 Related to Energy Conservation Measures	0.00			

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

9/10/2007

PHA Name: Housing Authority of the City of Roma		Grant Type and Number: Capital Fund Program No: TX59P44950108 Replacement Housing Factor Grant No:				Federal FY of Grant: 2008		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
HA - Wide	Operations:			6,000.00				
	Subtotal 1406	1406						
	Management Improvements:							
	Commissioners Training	1408		5,000.00				
	Staff Training	1408		5,000.00				
	Update PHA policies	1408		5,000.00				
	Subtotal 1408			15,000.00				
	Administration:							
	Hire a person to oversee	1410		9,404.00				
	Audit:	1411		1,000.00				
	Fees and Costs:							
	Architectural Firm	1430		12,000.00				
	A/E Service Reimbursable	1430		2,000.00				
	Advertisement of Bids	1430		1,000.00				
	Subtotal 1430			15,000.00				
	Site Improvement:							
	Topsoil, grass, plants, trees	1450		1,000.00				
	Subtotal 1450			1,000.00				

Capital Funds Program Five Year Action Plan
Part II: Supporting Pages--Work Activities

9/10/2007

Activities for Year 1	Activities for Year: 2 FFY Grant: 2009 PHA FY: 2009			Activities for Year: 2 FFY Grant: 2009 PHA FY: 2009		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
2008	See	HA - Wide Operations	8,500.00	HA - Wide	Maintenance tools (garden, power, other)	3,500.00
					Lawnmower	2,500.00
		Commissioners Training	5,000.00		Edger	500.00
		Update PHA policies	5,000.00		Weedeater trimmer	500.00
		Staff Training	3,000.00		Tires for vehicles	3,500.00
		Homeownership Plan	2,000.00		Subtotal	10,500.00
		Utility Allowance/Update/study	1,500.00			
Annual						
		Hire a person to oversee	11,460.00			
		Audit	1,000.00			
		Architectural Firm	12,000.00			
		A/E Service Reimbursable	2,000.00			
		Advertisement of Bids	1,000.00			
		Energy Audit	1,200.00			
		Agency Plan/Annual-5 Year Plan	800.00			
Statement		Topsoil, grass, plants	2,500.00			
		Automatic sprinklers	30,000.00			
		Treatment for Infestation	800.00			
		Interior and Exterior Paint	500.00			
		Replace passage, entry, privacy locks	1,398.00			
		Water heaters, nipples, connector	3,500.00			
		Bathroom accessories	3,500.00			
		Smoke detectors	200.00			
		A/C filters	250.00			
		Refrigerators	3,500.00			
		Stoves	3,500.00			
		Subtotal - 2009	\$104,108.00		TOTAL CFP ESTIMATED COST - 2009	\$114,608.00

Capital Funds Program Five Year Action Plan
Part II: Supporting Pages--Work Activities

9/10/2007

Activities for Year 1	Activities for Year: 3 FFY Grant: 2010 PHA FY: 2010			Activities for Year: 3 FFY Grant: 2010 PHA FY: 2010		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
See	HA - Wide	Operations	11,471.00	HA - Wide	Maintenance tools (garden, power, other)	3,500.00
					Lawnmower	2,500.00
		Commissioners Training	5,000.00		Edger	500.00
		Update PHA policies	5,000.00		Weedeater trimmer	500.00
		Staff Training	6,000.00		Tires for vehicles	3,500.00
		Homeownership Plan	1,800.00		Subtotal	10,500.00
		Crime Prevention and Safety Plan	1,800.00			
Annual						
		Hire a person to oversee	19,600.00			
		Audit	1,000.00			
		Architectural Firm	12,000.00			
		A/E Service Reimbursable	2,000.00			
		Advertisement of Bids	1,000.00			
		Agency Plan/Annual-5 Year Plan	1,200.00			
Statement		Topsoil, grass, plants	2,500.00			
		Treatment for Infestation	800.00			
		Interior and Exterior Paint	500.00			
		Replace passage, entry, privacy locks	1,398.00			
		Water heaters, nipples, connector	3,500.00			
		Bathroom accessories	3,500.00			
		Smoke detectors	200.00			
		A/C filters	250.00			
		Refrigerators	3,500.00			
		Stoves	3,500.00			
		Subtotal - 2010	\$87,519.00		TOTAL CFP ESTIMATED COST - 2010	\$98,019.00

Capital Funds Program Five Year Action Plan
Part II: Supporting Pages--Work Activities

9/10/2007

Activities for Year 1	Activities for Year: 4 FFY Grant: 2011 PHA FY: 2011			Activities for Year: 4 FFY Grant: 2011 PHA FY: 2011		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
2008	HA - Wide	Operations	15,000.00			
See		Commissioners Training	5,000.00			
		Update PHA policies	5,000.00			
		Staff Training	5,000.00			
		Hire a person to oversee	8,600.00			
Annual		Audit	1,000.00			
		Architectural Firm	10,000.00			
		A/E Service Reimbursable	1,000.00			
		Advertisement of Bids	1,000.00			
		Topsoil, grass, plants	4,000.00			
		Repave Parking/Paint stripes, etc.	18,000.00			
		Treatment for Infestation	800.00			
Statement		Interior and Exterior Paint	200.00			
		Replace passage, entry, privacy locks	291.00			
		Water heaters, nipples, connector	1,500.00			
		Refrigerators	2,114.00			
		Stoves	2,400.00			
	HA - Wide	Maintenance tools (garden, power, other)	1,300.00			
		Lawnmower	2,500.00			
		Edger/weedeater trimmer	2,000.00			
		TOTAL CFP ESTIMATED COST - 2011	\$86,705.00			

CAPITAL FUND PROGRAM TABLES START HERE

Attachment: tx449c01

Annual Statement /Performance and Evaluation Report						9/11/2007
Capital Funds Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary						
PHA Name: Housing Authority of the City of Roma		Grant Type and Number: Capital Fund Program No: TX59P44950106 Replacement Housing Factor Grant No:			Federal FY of Grant: 2006	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserved for Disasters/Emergencies		<input checked="" type="checkbox"/> Revised Annual Statement/Revision Number <u> 1 </u> (added bonus grant funds)				
<input checked="" type="checkbox"/> Performance and Evaluation Report for Program Year Ending 6/30/07		<input type="checkbox"/> Final Performance and Evaluation Report for Program Year Ending _____				
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost		
		Original	Revised	Obligated	Expended	
1	Total Non-Capital Funds					
2	1406 Operating Expenses	17,200.00	17,200.00	16,613.69	16,613.69	
3	1408 Management Improvements	16,000.00	16,000.00	5,270.19	5,270.19	
4	1410 Administration (Limited to 10% of grant)	8,670.00	9,404.00	6,000.00	6,000.00	
5	1411 Audit	1,000.00	1,000.00	0.00	0.00	
6	1415 Liquidated Damages	0.00	0.00	0.00	0.00	
7	1430 Fees and Costs	2,500.00	2,500.00	0.00	0.00	
8	1440 Site Acquisition	0.00	0.00	0.00	0.00	
9	1450 Site Improvement	2,800.00	5,626.00	3,037.18	3,037.18	
10	1460 Dwelling Structures	3,375.00	6,794.00	6,668.33	6,668.33	
11	1465.1 Dwelling Equipment-Nonexpendable	2,500.00	10,144.00	10,144.00	10,144.00	
12	1470 Nondwelling Structures	27,260.00	22,220.00	22,220.00	22,220.00	
13	1475 Nondwelling Equipment	5,400.00	3,152.00	2,452.25	2,452.25	
14	1485 Demolition	0.00	0.00	0.00	0.00	
15	1490 Replacement Reserve	0.00	0.00	0.00	0.00	
16	1492 Moving to Work Demonstration	0.00	0.00	0.00	0.00	
17	1495.1 Relocation Costs	0.00	0.00	0.00	0.00	
18	1499 Development Activities	0.00	0.00	0.00	0.00	
19	1501 Collateralization or Debt Service	0.00	0.00	0.00	0.00	
20	1502 Contingency	0.00	0.00	0.00	0.00	
21	Amount of Annual Grant (sums of lines 2-20)	\$86,705.00	\$94,040.00	\$72,405.64	\$72,405.64	
22	Amount of line 21 Related to LBP Activities	0.00	0.00	0.00	0.00	
23	Amount of Line 21 Related to Section 504 Compliance	0.00	0.00	0.00	0.00	
24	Amount of Line 21 Related to Security - Soft Costs	0.00	0.00	0.00	0.00	
25	Amount of Line 21 Related to Security - Hard Costs	0.00	0.00	0.00	0.00	
26	Amount of Line 21 Related to Energy Conservation Measures	0.00	0.00	0.00	0.00	

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

9/11/2007

Part II: Supporting Pages

PHA Name: Housing Authority of the City of Roma		Grant Type and Number: Capital Fund Program No: TX59P44950106 Replacement Housing Factor Grant No:						Federal FY of Grant: 2006	
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work	
				Original	Revised	Funds Obligated	Funds Expended		
HA - Wide	Operations:	1406		17,200.00	17,200.00	16,613.69	16,613.69	in process	
	Subtotal 1406								
	Management Improvements:								
	Commissioners Training	1408		5,000.00	5,000.00	912.41	912.41	in process	
	Update policies	1408		3,000.00	3,000.00	398.00	398.00	in process	
	Staff Training	1408		3,000.00	3,000.00	2,959.78	2,959.78	in process	
	Software	1408		5,000.00	5,000.00	1,000.00	1,000.00	in process	
	Subtotal 1408			16,000.00	16,000.00	5,270.19	5,270.19		
	Administration:								
	Hire a person to oversee	1410		8,670.00	9,404.00	6,000.00	6,000.00	in process	
	Audit:	1411		1,000.00	1,000.00	0.00	0.00		
	Fees and Costs:								
	Architectural Firm	1430		1,000.00	1,000.00	0.00	0.00		
	A/E Service Reimbursable	1430		500.00	500.00	0.00	0.00		
	Advertisement of Bids	1430		1,000.00	1,000.00	0.00	0.00		
	Subtotal 1430			2,500.00	2,500.00	0.00	0.00		
	Site Improvement:								
	Topsoil, grass, plants	1450		500.00	2,137.00	1,987.18	1,987.18	in process	
	Flagpole and installation	1450		800.00	1,050.00	1,050.00	1,050.00	complete	
	Repair existing concrete walks	1450		1,500.00	2,439.00	0.00	0.00		
	Subtotal 1450			2,800.00	5,626.00	3,037.18	3,037.18		

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

9/11/2007

PHA Name: Housing Authority of the City of Roma		Grant Type and Number: Capital Fund Program No: TX59P44950106 Replacement Housing Factor Grant No:						Federal FY of Grant: 2006
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
HA - Wide	Dwelling Structures:							
	Replace broken glass in windows	1460		500.00	515.00	515.00	515.00	complete
	Treatment for Infestation	1460		800.00	900.00	900.00	900.00	complete
	Interior and Exterior Paint	1460		500.00	1,194.00	1,193.64	1,193.64	complete
	Replace passage, entry, privacy locks	1460		250.00	500.00	500.00	500.00	complete
	Water heaters, nipples, connector	1460		500.00	843.00	842.60	842.60	complete
	Wall switch, wall plate, single, double, triple, double combo, duplex (waterproof)	1460		50.00	400.00	275.00	275.00	complete
	Provide new showerhead, spout, cartridge	1460		-	-	-	-	
	Provide new bathroom accessories, brackets, towel bar, etc.	1460		500.00	800.00	800.00	800.00	complete
	Angle stop	1460		100.00	800.00	800.00	800.00	complete
	Flexible water supply	1460		25.00	175.00	175.00	175.00	complete
	Toilet seat, bowl gasket, bowl wax gasket, toilet bolt, tank	1460		100.00	225.00	225.00	225.00	complete
	bowl bolts, tank lever, ballcock, flapper, flush valve	1460		50.00	442.00	442.09	442.09	complete
				-	-	-	-	
	Subtotal 1460			3,375.00	6,794.00	6,668.33	6,668.33	
	Dwelling Equipment:							
	Refrigerators	1465		1,500.00	4,838.00	4,838.00	4,838.00	complete
	Stoves	1465		1,000.00	5,306.00	5,306.00	5,306.00	complete
	Subtotal 1465			2,500.00	10,144.00	10,144.00	10,144.00	
	Non-Dwelling Structures:							
	Provide a Pavilion (PHA site)	1470		27,260.00	22,220.00	22,220.00	22,220.00	complete
	Subtotal 1470			27,260.00	22,220.00	22,220.00	22,220.00	
	Non-Dwelling Equipment:							
	Computer, printer, monitor	1475		2,100.00	0.00	0.00	0.00	
	Maintenance tools (garden, power, other tools)	1475		1,000.00	2,122.00	2,122.26	2,122.26	in process
	Lawnmower	1475		1,500.00	330.00	329.99	329.99	in process
	Edger	1475		450.00	350.00	0.00	0.00	
	Weedeater trimmer	1475		350.00	350.00	0.00	0.00	
	Subtotal 1475			5,400.00	3,152.00	2,452.25	2,452.25	
	TOTAL 2006 CAPITAL FUNDS GRANT			\$86,705.00	\$94,040.00	\$72,405.64	\$72,405.64	

