

U.S. Department of Housing and Urban Development  
Office of Public and Indian Housing

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# PHA Plans for the Housing Authority of the City of Del Rio

5 Year Plan for Fiscal Years 2005 - 2009

Annual Plan for Fiscal Year 2008

**NOTE: THIS PHA PLANS TEMPLATE (HUD 50075) IS TO BE COMPLETED IN  
ACCORDANCE WITH INSTRUCTIONS LOCATED IN APPLICABLE PIH NOTICES**

## PHA Plan Agency Identification

**PHA Name:** Housing Authority of the City of Del Rio

**PHA Number:** TX016

**PHA Fiscal Year Beginning: (mm/yyyy)** 07/2008

**PHA Programs Administered:**

**Public Housing and Section 8**   
  **Section 8 Only**   
  **Public Housing Only**  
 Number of public housing units: **391**   
 Number of S8 units:   
 Number of public housing units:  
 Number of S8 units: **661**

**PHA Consortia:** (check box if submitting a joint PHA Plan and complete table)

Participating PHAs	PHA Code	Program(s) Included in the Consortium	Programs Not in the Consortium	# of Units Each Program
Participating PHA 1:				
Participating PHA 2:				
Participating PHA 3:				

### Public Access to Information

Information regarding any activities outlined in this plan can be obtained by contacting: (select all that apply)

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices

### Display Locations For PHA Plans and Supporting Documents

The PHA Plans (including attachments) are available for public inspection at: (select all that apply)

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices
- Main administrative office of the local government
- Main administrative office of the County government
- Main administrative office of the State government
- Public library
- PHA website
- Other (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

- Main business office of the PHA
- PHA development management offices
- Other (list below)

**5-YEAR PLAN**  
**PHA FISCAL YEARS 2005 - 2009**  
[24 CFR Part 903.5]

**A. Mission**

State the PHA's mission for serving the needs of low-income, very low income, and extremely low-income families in the PHA's jurisdiction. (select one of the choices below)

- The mission of the PHA is the same as that of the Department of Housing and Urban Development: To promote adequate and affordable housing, economic opportunity and a suitable living environment free from discrimination.
- The PHA's mission is: (state mission here)

*The Housing Authority's mission is to serve the needs of low-income, very low-income and extremely low-income families in the PHA's jurisdiction and to (1) increase the availability of decent, safe and affordable housing in its communities; (2) ensure equal opportunity in housing; (3) promote self-sufficiency and asset development of families and individuals; and (4) improve community quality of life and economic viability. In addition, the Housing Authority is to operate as a business, meeting a social need by providing housing opportunities to all eligible low-income residents.*

**Progress Statement:** *The Housing Authority of the City of Del Rio (DRHA) has 47 families enrolled in the Family Self-Sufficiency Program. DRHA will work closely with these families in order to assist them to become homeowners at the end of five (5) years. This past year, the PHA was in the conversion of Asset Management. Due to this process, our turnaround time has increased and we are working towards streamlining the housing process, to assist our applicants more timely. Progress also needs to be made to assist more families in the Family Self-Sufficiency Program. For FYE 07, we were able to maintain status of High Performer for Low Rent and Section 8 Program.*

## **B. Goals**

The goals and objectives listed below are derived from HUD's strategic Goals and Objectives and those emphasized in recent legislation. PHAs may select any of these goals and objectives as their own, or identify other goals and/or objectives. Whether selecting the HUD-suggested objectives or their own, **PHAS ARE STRONGLY ENCOURAGED TO IDENTIFY QUANTIFIABLE MEASURES OF SUCCESS IN REACHING THEIR OBJECTIVES OVER THE COURSE OF THE 5 YEARS.** (Quantifiable measures would include targets such as: numbers of families served or PHAS scores achieved.) PHAs should identify these measures in the spaces to the right of or below the stated objectives.

### **HUD Strategic Goal: Increase the availability of decent, safe, and affordable housing.**

- PHA Goal: Expand the supply of assisted housing  
Objectives:
- Apply for additional rental vouchers: *as NOFA's are published*
  - Reduce public housing vacancies:
  - Leverage private or other public funds to create additional housing opportunities: *The PHA will work with its non-profit to assist the residents with Homeownership opportunities.*
  - Acquire or build units or developments:
  - Other (list below)

**Progress Statement:** *The PHA is in the process of constructing 42 units under USDA, to house farm and migrant workers. These units should be completed by May 2008. In addition, we are also assisting 15 families who reside in the colonias with funds to assist them with home rehabilitation. We foresee assisting 52 families upon clearance on the environmental forms.*

- PHA Goal: Improve the quality of assisted housing  
Objectives:
- Improve public housing management: (PHAS score) *Strive to achieve a higher score as a high performer.*
  - Improve voucher management: (SEMAP score) *Maintain high performance score.*
  - Increase customer satisfaction: *The President and CEO meets with resident officer's quarterly to get input on issues affecting residents. The PHA Housing Managers and maintenance staff meet with residents on a monthly basis.*
  - Concentrate on efforts to improve specific management functions: (list; e.g., public housing finance; voucher unit inspections)
  - Renovate or modernize public housing units: *Continue to upgrade units to compete with the public market.*
  - Demolish or dispose of obsolete public housing:
  - Provide replacement public housing:
  - Provide replacement vouchers:
  - Other: (list below)

**Progress Statement:** *The PHA will strive to maintain High Performer status with upcoming PHA Plan submission. The President and CEO and Housing Manager will continue to work with residents. Upgrading of units is being completed on a continuous basis.*

*In 2007, the PHA continues to maintain a high performer rating for public housing and Section 8. The PHA will strive to obtain a higher score or maintain same rating.*

*Construction of the USDA Farm Labor Development began in April 2007 and is scheduled for completion in April 2008.*

- PHA Goal: Increase assisted housing choices
- Objectives:
- Provide voucher mobility counseling: *New and current participants*
  - Conduct outreach efforts to potential voucher landlords: *Advertise in area newspaper every 6 months; if necessary.*
  - Increase voucher payment standards: *if needed*
  - Implement voucher homeownership program:
  - Implement public housing or other homeownership programs:
  - Implement public housing site-based waiting lists:
  - Convert public housing to vouchers:
  - Other: (list below)

**Progress Statement:** *The PHA has assisted 47 of the 55 families approved in the FSS program and has raised the payment standard to 100%. Our goal is to assist the full 55 families, as approved in our Family Self Sufficiency Plan.*

**HUD Strategic Goal: Improve community quality of life and economic vitality**

- PHA Goal: Provide an improved living environment
- Objectives:
- Implement measures to deconcentrate poverty by bringing higher income public housing households into lower income developments: *On going through broad range of income.*
  - Implement measures to promote income mixing in public housing by assuring access for lower income families into higher income developments: *on going*
  - Implement public housing security improvements: *Currently contracted with the local Sheriff's Department for security.*
  - Designate developments or buildings for particular resident groups (elderly, persons with disabilities)
  - Other: (list below)
    - *Implement measures to assist victims of domestic violence in avoiding their abusers and continuing occupancy in public housing.*

**HUD Strategic Goal: Promote self-sufficiency and asset development of families and individuals**

PHA Goal: Promote self-sufficiency and asset development of assisted households

Objectives:

- Increase the number and percentage of employed persons in assisted families: *At least 5 families annually.*
- Provide or attract supportive services to improve assistance recipients' employability: *On going, a staff person is assigned to visit neighborhood to assess resident's needs to determine supportive services available.*
- Provide or attract supportive services to increase independence for the elderly or families with disabilities. *Will apply for additional funding to provide and attract supportive services as NOFAs are published.*
- Other: (list below)
  - *Partnership with local agencies to provide or attract supportive services to assist victims of domestic violence move out of abusive situations and begin again.*

**Progress Statement:** *The PHA was successful in achieving these objectives. The PHA continues with the "On-the-Job Training" program. As of today, ten (10) families have gained employment through this program. Our goal is to ensure that our residents participate in the "On the-Job Training" program and become employed after this time.*

**HUD Strategic Goal: Ensure Equal Opportunity in Housing for all Americans**

PHA Goal: Ensure equal opportunity and affirmatively further fair housing

Objectives:

- Undertake affirmative measures to ensure access to assisted housing regardless of race, color, religion national origin, sex, familial status, and disability: *on going*
- Undertake affirmative measures to provide a suitable living environment for families living in assisted housing, regardless of race, color, religion national origin, sex, familial status, and disability: *on going*
- Undertake affirmative measures to ensure accessible housing to persons with all varieties of disabilities regardless of unit size required: *on going*
- Other: (list below)

**Progress Statement:** *During FY 2007 the PHA was successful in achieving these objectives and will continue the activities on an on-going basis.*

*The Housing Authority of the City of Del Rio's goal is to:*

- *Increase the number of children attending our after school tutorial program*

- *We are helping applicants that live in the colonias rehabilitate their homes so they can meet City and Local codes.*
- *Have one our residents to qualify and be awarded a scholarship so they can attend college.*

**Other PHA Goals and Objectives: (list below)**

**Annual PHA Plan**  
**PHA Fiscal Year 2008**  
[24 CFR Part 903.7]

**i. Annual Plan Type:**

Select which type of Annual Plan the PHA will submit.

- Standard Plan** (*High Performer*)
- Troubled Agency Plan**

**ii. Executive Summary of the Annual PHA Plan**

[24 CFR Part 903.7 9 (r)]

Provide a brief overview of the information in the Annual Plan, including highlights of major initiatives and discretionary policies the PHA has included in the Annual Plan.

*The Housing Authority of the City of Del Rio, TX has prepared this Annual PHA Plan in compliance with Section 511 of the Quality Housing and Work Responsibility Act of 1998 and the ensuing HUD requirements.*

*The purpose of the Annual Plan is to provide a framework for local accountability and an easily identifiable source by which public housing residents, participants in the tenant-based assistance program and other members of the public may locate basic PHA policies, rules and requirements related to the operations, programs and services of the agency.*

*The Mission Statement and the Goals and Objectives were based on information contained in our jurisdiction's Consolidated Plan and will assure that our residents will receive the best customer service.*

*Excellent customer service and fulfillment of the Mission Statement and Goals and Objectives is ensured by implementation of a series of policies that are on display with this Plan. The Admissions and Occupancy Policy and Section 8 Administrative Plan are the two primary policies on display. These important documents cover the public housing tenant selection and assignment plan, outreach services, PHA's responsibility to Section 8 owners/landlords, grievance procedures, etc.*

*The most important challenges to be met by the Housing Authority of the City of Del Rio during FY 2008 includes:*

- *Implement the Homeownership Program that will assist qualified families with credit counseling and referrals.*
- *Preserve and improve the public housing stock through the Capital Funds activities;*

- *Involve the public housing residents and the Section 8 participants through the Annual Plan Resident Advisory Board;*
- *Train staff and commissioners to fully understand and take advantage of opportunities in the new law and regulations to better serve our residents and the community; and*
- *Identify, develop and leverage services to enable low-income families to become self-sufficient.*
- *Identification of management needs to enable PHA staff to prepare for major upcoming changes in the Operating Fund rule. (i.e. Project-Based Accounting, Asset Management, Cost Allocation Planning, and software upgrades.)*

*In closing, this Annual PHA Plan exemplifies the commitment of the Housing Authority of the City of Del Rio to meet the housing needs of the full range of low-income residents. The Housing Authority of the City of Del Rio, in partnership with agencies from all levels of government, the business community, non-profit community groups, and residents will use this plan as a road map to reach the “higher quality of life” destination for the City of Del Rio and Val Verde County.*

### **iii. Annual Plan Table of Contents**

[24 CFR Part 903.7 9 (r)]

Provide a table of contents for the Annual Plan, including attachments, and a list of supporting documents available for public inspection.

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#### **Attachments**

Indicate which attachments are provided by selecting all that apply. Provide the attachment's name (A, B, etc.) in the space to the left of the name of the attachment. Note: If the attachment is provided as a **SEPARATE** file submission from the PHA Plans file, provide the file name in parentheses in the space to the right of the title.

#### Required Attachments:

- Admissions Policy for Deconcentration (*tx016a01*)
- FY 2008 Capital Fund Program Annual Statement (*tx016b01*)
- Most recent board-approved operating budget (Required Attachment for PHAs that are troubled or at risk of being designated troubled ONLY)
- List of Resident Advisory Board Members (*tx016c01*)
- List of Resident Board Member (*tx016d01*)
- Community Service Description of Implementation (*tx016e01*)
- Information on Pet Policy (*tx016f01*)
- Section 8 Homeownership Capacity Statement, if applicable (*tx016g01*)
- Description of Homeownership Programs, if applicable

- Other (List below, providing each attachment name)
  - *Deconcentration and Income Mixing Analysis Results (tx016h01)*
  - *Progress in Meeting 5 Year Plan Goals (tx016i01)*
  - *Criteria for Substantial Deviation and Significant Amendment (tx016j01)*
  - *VAWA Support and Assistance Statement (tx016k01)*

Optional Attachments:

- PHA Management Organizational Chart
- FY 2008 Capital Fund Program 5 Year Action Plan (*tx016l01*)
- Public Housing Drug Elimination Program (PHDEP) Plan
- Comments of Resident Advisory Board or Boards (must be attached if not included in PHA Plan text) (*tx016p01*)
- Other (List below, providing each attachment name)
  - *2007 Performance and Evaluation Report (tx016m01)*
  - *2006 Performance and Evaluation Report (tx016n01)*
  - *2005 Performance and Evaluation Report(tx016 o01)*

**Supporting Documents Available for Review**

Indicate which documents are available for public review by placing a mark in the “Applicable & On Display” column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

<b>List of Supporting Documents Available for Review</b>		
<b>Applicable &amp; On Display</b>	<b>Supporting Document</b>	<b>Applicable Plan Component</b>
X	PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations	5 Year and Annual Plans
X	State/Local Government Certification of Consistency with the Consolidated Plan	5 Year and Annual Plans
X	Fair Housing Documentation: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions’ initiatives to affirmatively further fair housing that require the PHA’s involvement.	5 Year and Annual Plans
X	Consolidated Plan for the jurisdiction/s in which the PHA is located (which includes the Analysis of Impediments to Fair Housing Choice (AI)) and any additional backup data to support statement of housing needs in the jurisdiction	Annual Plan: Housing Needs
X	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources;
X	Public Housing Admissions and (Continued) Occupancy Policy (A&O), which includes the Tenant Selection and Assignment Plan [TSAP]	Annual Plan: Eligibility, Selection, and Admissions Policies

<b>List of Supporting Documents Available for Review</b>		
<b>Applicable &amp; On Display</b>	<b>Supporting Document</b>	<b>Applicable Plan Component</b>
X	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public Housing Deconcentration and Income Mixing Documentation: 1. PHA board certifications of compliance with deconcentration requirements (section 16(a) of the US Housing Act of 1937, as implemented in the 2/18/99 <i>Quality Housing and Work Responsibility Act Initial Guidance; Notice</i> and any further HUD guidance) and 2. Documentation of the required deconcentration and income mixing analysis	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public housing rent determination policies, including the methodology for setting public housing flat rents <input checked="" type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Rent Determination
X	Schedule of flat rents offered at each public housing development <input checked="" type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Rent Determination
X	Section 8 rent determination (payment standard) policies <input checked="" type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Rent Determination
X	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation)	Annual Plan: Operations and Maintenance
X	Public housing grievance procedures <input checked="" type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Grievance Procedures
X	Section 8 informal review and hearing procedures <input checked="" type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Grievance Procedures
X	The HUD-approved Capital Fund/Comprehensive Grant Program Annual Statement (HUD 52837) for the active grant year	Annual Plan: Capital Needs
N/A	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grant	Annual Plan: Capital Needs
X	Most recent, approved 5 Year Action Plan for the Capital Fund/Comprehensive Grant Program, if not included as an attachment (provided at PHA option)	Annual Plan: Capital Needs
N/A	Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans or any other approved proposal for development of public housing	Annual Plan: Capital Needs
N/A	Approved or submitted applications for demolition and/or disposition of public housing	Annual Plan: Demolition and Disposition
N/A	Approved or submitted applications for designation of public housing (Designated Housing Plans)	Annual Plan: Designation of Public Housing

<b>List of Supporting Documents Available for Review</b>		
<b>Applicable &amp; On Display</b>	<b>Supporting Document</b>	<b>Applicable Plan Component</b>
N/A	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act	Annual Plan: Conversion of Public Housing
N/A	Approved or submitted public housing homeownership programs/plans	Annual Plan: Homeownership
X	Policies governing any Section 8 Homeownership program <input checked="" type="checkbox"/> check here if included in the Section 8 Administrative Plan	Annual Plan: Homeownership
X	Any cooperative agreement between the PHA and the TANF agency	Annual Plan: Community Service & Self-Sufficiency
X	FSS Action Plan/s for public housing and/or Section 8	Annual Plan: Community Service & Self-Sufficiency
N/A	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports	Annual Plan: Community Service & Self-Sufficiency
N/A	The most recent Public Housing Drug Elimination Program (PHEDEP) semi-annual performance report for any open grant and most recently submitted PHDEP application (PHDEP Plan)	Annual Plan: Safety and Crime Prevention
X	The most recent fiscal year audit of the PHA conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h)), the results of that audit and the PHA's response to any findings	Annual Plan: Annual Audit
N/A	Troubled PHAs: MOA/Recovery Plan	Troubled PHAs
N/A	Other supporting documents (optional) (list individually; use as many lines as necessary)	(specify as needed)

# 1. Statement of Housing Needs

[24 CFR Part 903.7 9 (a)]

## A. Housing Needs of Families in the Jurisdiction/s Served by the PHA

Based upon the information contained in the Consolidated Plan/s applicable to the jurisdiction, and/or other data available to the PHA, provide a statement of the housing needs in the jurisdiction by completing the following table. In the “Overall” Needs column, provide the estimated number of renter families that have housing needs. For the remaining characteristics, rate the impact of that factor on the housing needs for each family type, from 1 to 5, with 1 being “no impact” and 5 being “severe impact.” Use N/A to indicate that no information is available upon which the PHA can make this assessment.

Housing Needs of Families in the Jurisdiction by Family Type							
Family Type	Overall	Afford-ability	Supply	Quality	Access-ibility	Size	Loca-tion
Income <= 30% of AMI	1,759	5	5	5	5	5	5
Income >30% but <=50% of AMI	1,733	5	5	5	5	5	5
Income >50% but <80% of AMI	1,802	5	5	5	5	5	5
Elderly	1,222	5	5	5	5	5	5
Families with Disabilities	1,181	5	5	5	5	5	5
White/Non-Hispanic	1,418	5	5	5	5	5	5
Black/African American/Non-Hispanic	127	5	5	5	5	5	5
Hispanic	3,152	5	5	5	5	5	5

What sources of information did the PHA use to conduct this analysis? (Check all that apply; all materials must be made available for public inspection.)

- Consolidated Plan of the Jurisdiction/s  
Indicate year:
- U.S. Census data: the Comprehensive Housing Affordability Strategy (“CHAS”) dataset (*City of Del Rio and County of Val Verde*)
- American Housing Survey data  
Indicate year:
- Other housing market study  
Indicate year:
- Other sources: (list and indicate year of information)
  - *Information on disability taken from year 2000 – “Profile of Selected Social Characteristics – Val Verde County”.*

## B. Housing Needs of Families on the Public Housing and Section 8 Tenant- Based Assistance Waiting Lists

State the housing needs of the families on the PHA's waiting list/s. **Complete one table for each type of PHA-wide waiting list administered by the PHA.** PHAs may provide separate tables for site-based or sub-jurisdictional public housing waiting lists at their option.

Housing Needs of Families on the Waiting List			
Waiting list type: (select one)			
<input type="checkbox"/> Section 8 tenant-based assistance			
<input checked="" type="checkbox"/> Public Housing			
<input type="checkbox"/> Combined Section 8 and Public Housing			
<input type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional)			
If used, identify which development/subjurisdiction:			
	# of families	% of total families	Annual Turnover
Waiting list total	70		
Extremely low income <=30% AMI	70	100%	
Very low income (>30% but <=50% AMI)	0	0%	
Low income (>50% but <80% AMI)	0	0%	
Families with children	62	89%	
Elderly families	5	7%	
Families with Disabilities	3	4%	
White	70	100%	
Black/African American	0	0%	
American Indian/Alaska Native	0	0%	
Asian	0	0%	
Native Hawaiian/Other Pacific Islander	0	0%	
Characteristics by Bedroom Size (Public Housing Only)			
1BR	25	36%	
2 BR	25	36%	
3 BR	15	21%	
4 BR	5	7%	
5 BR	N/A	N/A	
5+ BR	N/A	N/A	
Is the waiting list closed (select one)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
If yes:			
How long has it been closed (# of months)? <i>N/A</i>			
Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input type="checkbox"/> Yes <i>N/A</i>			
Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input type="checkbox"/> No <input type="checkbox"/> Yes <i>N/A</i>			

### Housing Needs of Families on the Waiting List

Waiting list type: (select one)

- Section 8 tenant-based assistance  
 Public Housing  
 Combined Section 8 and Public Housing  
 Public Housing Site-Based or sub-jurisdictional waiting list (optional)

If used, identify which development/subjurisdiction:

	# of families	% of total families	Annual Turnover
Waiting list total	218		
Extremely low income <=30% AMI	11	5%	
Very low income (>30% but <=50% AMI)	185	85%	
Low income (>50% but <80% AMI)	22	10%	
Families with children	194	89%	
Elderly families	16	7%	
Families with Disabilities	8	4%	
White	218	100%	
Black/African American	0	0%	
American Indian/Alaska Native	0	0%	
Asian	0	0%	
Native Hawaiian/Other Pacific Islander	0	0%	

Characteristics by  
Bedroom Size (Public  
Housing Only)

1BR	N/A	N/A	
2 BR	N/A	N/A	
3 BR	N/A	N/A	
4 BR	N/A	N/A	
5 BR	N/A	N/A	
5+ BR	N/A	N/A	

Is the waiting list closed (select one)?  No  Yes

If yes:

How long has it been closed (# of months)? *N/A*

Does the PHA expect to reopen the list in the PHA Plan year?  No  Yes *N/A*

Does the PHA permit specific categories of families onto the waiting list, even if generally closed?  No  Yes *N/A*

### C. Strategy for Addressing Needs

Provide a brief description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list **IN THE UPCOMING YEAR**, and the Agency's reasons for choosing this strategy.

#### (1) Strategies

**Need: Shortage of affordable housing for all eligible populations**

#### **Strategy 1. Maximize the number of affordable units available to the PHA within its current resources by:**

Select all that apply

- Employ effective maintenance and management policies to minimize the number of public housing units off-line
- Reduce turnover time for vacated public housing units
- Reduce time to renovate public housing units
- Seek replacement of public housing units lost to the inventory through mixed finance development
- Seek replacement of public housing units lost to the inventory through section 8 replacement housing resources
- Maintain or increase section 8 lease-up rates by establishing payment standards that will enable families to rent throughout the jurisdiction
- Undertake measures to ensure access to affordable housing among families assisted by the PHA, regardless of unit size required
- Maintain or increase section 8 lease-up rates by marketing the program to owners, particularly those outside of areas of minority and poverty concentration
- Maintain or increase section 8 lease-up rates by effectively screening Section 8 applicants to increase owner acceptance of program
- Participate in the Consolidated Plan development process to ensure coordination with broader community strategies
- Other (list below)

#### **Strategy 2: Increase the number of affordable housing units by:**

Select all that apply

- Apply for additional section 8 units should they become available
- Leverage affordable housing resources in the community through the creation of mixed - finance housing
- Pursue housing resources other than public housing or Section 8 tenant-based assistance.
- Other: (list below)

**Need: Specific Family Types: Families at or below 30% of median**

**Strategy 1: Target available assistance to families at or below 30 % of AMI *N/A***

Select all that apply

- Exceed HUD federal targeting requirements for families at or below 30% of AMI in public housing
- Exceed HUD federal targeting requirements for families at or below 30% of AMI in tenant-based section 8 assistance
- Employ admissions preferences aimed at families with economic hardships
- Adopt rent policies to support and encourage work
- Other: (list below)

**Need: Specific Family Types: Families at or below 50% of median**

**Strategy 1: Target available assistance to families at or below 50% of AMI *N/A***

Select all that apply

- Employ admissions preferences aimed at families who are working
- Adopt rent policies to support and encourage work
- Other: (list below)

**Need: Specific Family Types: The Elderly**

**Strategy 1: Target available assistance to the elderly: *N/A***

Select all that apply

- Seek designation of public housing for the elderly
- Apply for special-purpose vouchers targeted to the elderly, should they become available
- Other: (list below)

**Need: Specific Family Types: Families with Disabilities**

**Strategy 1: Target available assistance to Families with Disabilities:**

Select all that apply

- Seek designation of public housing for families with disabilities
- Carry out the modifications needed in public housing based on the section 504 Needs Assessment for Public Housing
- Apply for special-purpose vouchers targeted to families with disabilities, should they become available
- Affirmatively market to local non-profit agencies that assist families with disabilities
- Other: (list below)

**Need: Specific Family Types: Races or ethnicities with disproportionate housing needs**

**Strategy 1: Increase awareness of PHA resources among families of races and ethnicities with disproportionate needs: *N/A***

Select if applicable

- Affirmatively market to races/ethnicities shown to have disproportionate housing needs
- Other: (list below)

**Strategy 2: Conduct activities to affirmatively further fair housing**

Select all that apply

- Counsel section 8 tenants as to location of units outside of areas of poverty or minority concentration and assist them to locate those units
- Market the section 8 program to owners outside of areas of poverty /minority concentrations
- Other: (list below)

**Other Housing Needs & Strategies: (list needs and strategies below)**

**(2) Reasons for Selecting Strategies**

Of the factors listed below, select all that influenced the PHA's selection of the strategies it will pursue:

- Funding constraints
- Staffing constraints
- Limited availability of sites for assisted housing
- Extent to which particular housing needs are met by other organizations in the community
- Evidence of housing needs as demonstrated in the Consolidated Plan and other information available to the PHA
- Influence of the housing market on PHA programs
- Community priorities regarding housing assistance
- Results of consultation with local or state government
- Results of consultation with residents and the Resident Advisory Board
- Results of consultation with advocacy groups
- Other: (list below)

## **2. Statement of Financial Resources**

[24 CFR Part 903.7 9 (b)]

List the financial resources that are anticipated to be available to the PHA for the support of Federal public housing and tenant-based Section 8 assistance programs administered by the PHA during the Plan year. Note: the table assumes that Federal public housing or tenant based Section 8 assistance grant funds are expended on eligible purposes; therefore, uses of these funds need not be stated. For other funds, indicate the use for those funds as one of the following categories: public housing operations, public housing capital improvements, public housing safety/security, public housing supportive services, Section 8 tenant-based assistance, Section 8 supportive services or other.

<b>Financial Resources: Planned Sources and Uses</b>		
<b>Sources</b>	<b>Planned \$</b>	<b>Planned Uses</b>
<b>1. Federal Grants (FY 2008 grants)</b>		
a) Public Housing Operating Fund	572,628.00	
b) Public Housing Capital Fund	595,877.00	
c) HOPE VI Revitalization		
d) HOPE VI Demolition		
e) Annual Contributions for Section 8 Tenant-Based Assistance	2,247,240.00	
f) Public Housing Drug Elimination Program (including any Technical Assistance funds)		
g) Resident Opportunity and Self-Sufficiency Grants		
h) Community Development Block Grant		
i) HOME		
Other Federal Grants (list below)		
<i>Moderate Rehabilitation</i>	167,230.00	<i>Other</i>
<b>2. Prior Year Federal Grants (unobligated funds only) (list below) (as of 12/31/07)</b>		
<i>CFP 2006</i>	171,455.00	<i>Public housing capital fund improvements</i>
<i>CFP2007</i>	540,877.00	<i>Public housing capital fund improvements</i>
<b>3. Public Housing Dwelling Rental Income</b>	540,485.00	<i>Public housing operations</i>
<b>4. Other income (list below)</b>		
<i>Interest earned</i> \$8,200.00	19,900.00	<i>Public housing operations</i>
<i>Non-dwelling income</i> \$1,500.00		
<i>Misc. Charges</i> \$10,200.00		
<b>5. Non-federal sources (list below)</b>		
<b>Total resources</b>	<b>\$4,855,692.00</b>	

### **3. PHA Policies Governing Eligibility, Selection, and Admissions**

[24 CFR Part 903.7 9 (c)]

#### **A. Public Housing**

Exemptions: PHAs that do not administer public housing are not required to complete subcomponent 3A.

##### **(1) Eligibility**

a. When does the PHA verify eligibility for admission to public housing? (select all that apply)

- When families are within a certain number of being offered a unit: (state number)
- When families are within a certain time of being offered a unit: (state time)
- Other: (describe)
  - *Verified when vacancy is available*

b. Which non-income (screening) factors does the PHA use to establish eligibility for admission to public housing (select all that apply)?

- Criminal or Drug-related activity
- Rental history
- Housekeeping
- Other (describe)
  - *INS*

c.  Yes  No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?

d.  Yes  No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?

e.  Yes  No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)

##### **(2) Waiting List Organization**

a. Which methods does the PHA plan to use to organize its public housing waiting list (select all that apply)

- Community-wide list
- Sub-jurisdictional lists
- Site-based waiting lists
- Other (describe)

b. Where may interested persons apply for admission to public housing?

- PHA main administrative office
- PHA development site management office
- Other (list below)

c. If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to subsection **(3) Assignment**  
***The PHA will not operate site-based waiting lists.***

1. How many site-based waiting lists will the PHA operate in the coming year? *N/A*

2.  Yes  No: Are any or all of the PHA's site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)? *N/A*  
If yes, how many lists?

3.  Yes  No: May families be on more than one list simultaneously? *N/A*  
If yes, how many lists?

4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)? *N/A*

- PHA main administrative office
- All PHA development management offices
- Management offices at developments with site-based waiting lists
- At the development to which they would like to apply
- Other (list below)

### **(3) Assignment**

a. How many vacant unit choices are applicants ordinarily given before they fall to the bottom of or are removed from the waiting list? (select one)

- One
- Two
- Three or More

b.  Yes  No: Is this policy consistent across all waiting list types?

c. If answer to b is no, list variations for any other than the primary public housing waiting list/s for the PHA: *N/A*

### **(4) Admissions Preferences**

a. Income targeting:

- Yes  No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 40% of all new admissions to public housing to families at or below 30% of median area income?

b. Transfer policies:

In what circumstances will transfers take precedence over new admissions? (list below)

- Emergencies
- Overhoused
- Underhoused
- Medical justification
- Administrative reasons determined by the PHA (e.g., to permit modernization work)
- Resident choice: (state circumstances below)
- Other: (list below)
  - *Domestic Violence*

c. Preferences

1.  Yes  No: Has the PHA established preferences for admission to public housing (other than date and time of application)? (If “no” is selected, skip to subsection **(5) Occupancy**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences:

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden (rent is > 50 percent of income)

Other preferences: (select below)

- Working families and those unable to work because of age or disability
- Veterans and veterans’ families
- Residents who live and/or work in the jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

3. If the PHA will employ admissions preferences, please prioritize by placing a “1” in the space that represents your first priority, a “2” in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use “1” more than once, “2” more than once, etc.

1 Date and Time

Former Federal preferences:

- 2 Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- 2 Victims of domestic violence
- 2 Substandard housing
- 2 Homelessness
- 2 High rent burden

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans’ families
- Residents who live and/or work in the jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

4. Relationship of preferences to income targeting requirements:

- The PHA applies preferences within income tiers
- Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

**(5) Occupancy**

a. What reference materials can applicants and residents use to obtain information about the rules of occupancy of public housing (select all that apply)

- The PHA-resident lease
- The PHA’s Admissions and (Continued) Occupancy policy
- PHA briefing seminars or written materials
- Other source (list)
  - *Video*

b. How often must residents notify the PHA of changes in family composition? (select all that apply)

- At an annual reexamination and lease renewal
- Any time family composition changes
- At family request for revision
- Other (list)

**(6) Deconcentration and Income Mixing**

a.  Yes  No: Did the PHA's analysis of its family (general occupancy) developments to determine concentrations of poverty indicate the need for measures to promote deconcentration of poverty or income mixing?

b.  Yes  No: Did the PHA adopt any changes to its **admissions policies** based on the results of the required analysis of the need to promote deconcentration of poverty or to assure income mixing?

c. If the answer to b was yes, what changes were adopted? (select all that apply) *N/A*

- Adoption of site based waiting lists  
If selected, list targeted developments below:
- Employing waiting list "skipping" to achieve deconcentration of poverty or income mixing goals at targeted developments  
If selected, list targeted developments below:
- Employing new admission preferences at targeted developments  
If selected, list targeted developments below:
- Other (list policies and developments targeted below)

d.  Yes  No: Did the PHA adopt any changes to **other** policies based on the results of the required analysis of the need for deconcentration of poverty and income mixing?

e. If the answer to d was yes, how would you describe these changes? (select all that apply) *N/A*

- Additional affirmative marketing
- Actions to improve the marketability of certain developments
- Adoption or adjustment of ceiling rents for certain developments
- Adoption of rent incentives to encourage deconcentration of poverty and income-mixing
- Other (list below)

f. Based on the results of the required analysis, in which developments will the PHA make special efforts to attract or retain higher-income families? (select all that apply)

- Not applicable: results of analysis did not indicate a need for such efforts

List (any applicable) developments below:

g. Based on the results of the required analysis, in which developments will the PHA make special efforts to assure access for lower-income families? (select all that apply)

Not applicable: results of analysis did not indicate a need for such efforts

List (any applicable) developments below:

## B. Section 8

Exemptions: PHAs that do not administer section 8 are not required to complete sub-component 3B.

**Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).**

### (1) Eligibility

a. What is the extent of screening conducted by the PHA? (select all that apply)

Criminal or drug-related activity only to the extent required by law or regulation

Criminal and drug-related activity, more extensively than required by law or regulation

More general screening than criminal and drug-related activity (list factors below)

- *Domestic Violence – Attempt to ascertain whether domestic violence was a factor in the poor rental and tenancy history or criminal activity and exercise discretion in determining suitability for tenancy about the circumstances that may have contributed to the negative reporting.*

Other (list below)

b.  Yes  No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?

c.  Yes  No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?

d.  Yes  No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)

e. Indicate what kinds of information you share with prospective landlords? (select all that apply)

Criminal or drug-related activity

Other (describe below)

- *Last known address of resident, current and former landlords name and address.*

**(2) Waiting List Organization**

a. With which of the following program waiting lists is the section 8 tenant-based assistance waiting list merged? (select all that apply)

- None
- Federal public housing
- Federal moderate rehabilitation
- Federal project-based certificate program
- Other federal or local program (list below)

b. Where may interested persons apply for admission to section 8 tenant-based assistance? (select all that apply)

- PHA main administrative office
- Other (list below)

**(3) Search Time**

a.  Yes  No: Does the PHA give extensions on standard 60-day period to search for a unit?

If yes, state circumstances below:

- *Family must show evidence that they were unable to locate housing in the initial time period.*

**(4) Admissions Preferences**

a. Income targeting

Yes  No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 75% of all new admissions to the section 8 program to families at or below 30% of median area income?

b. Preferences

1.  Yes  No: Has the PHA established preferences for admission to section 8 tenant-based assistance? (other than date and time of application) (if no, skip to subcomponent **(5) Special purpose section 8 assistance programs**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden (rent is > 50 percent of income)

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in your jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

3. If the PHA will employ admissions preferences, please prioritize by placing a "1" in the space that represents your first priority, a "2" in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use "1" more than once, "2" more than once, etc.

1      Date and Time

Former Federal preferences

- 2      Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- 2      Victims of domestic violence
- 2      Substandard housing
- 2      Homelessness
- 2      High rent burden

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in your jurisdiction

- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

4. Among applicants on the waiting list with equal preference status, how are applicants selected? (select one)

- Date and time of application
- Drawing (lottery) or other random choice technique

5. If the PHA plans to employ preferences for “residents who live and/or work in the jurisdiction” (select one) *N/A*

- This preference has previously been reviewed and approved by HUD
- The PHA requests approval for this preference through this PHA Plan

6. Relationship of preferences to income targeting requirements: (select one)

- The PHA applies preferences within income tiers
- Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

**(5) Special Purpose Section 8 Assistance Programs**

a. In which documents or other reference materials are the policies governing eligibility, selection, and admissions to any special-purpose section 8 program administered by the PHA contained? (select all that apply)

- The Section 8 Administrative Plan
- Briefing sessions and written materials
- Other (list below)

b. How does the PHA announce the availability of any special-purpose section 8 programs to the public?

- Through published notices
- Other (list below)

## **4. PHA Rent Determination Policies**

[24 CFR Part 903.7 9 (d)]

### **A. Public Housing**

Exemptions: PHAs that do not administer public housing are not required to complete sub-component 4A.

#### **(1) Income Based Rent Policies**

Describe the PHA's income based rent setting policy/ies for public housing using, including discretionary (that is, not required by statute or regulation) income disregards and exclusions, in the appropriate spaces below.

a. Use of discretionary policies: (select one)

- The PHA will not employ any discretionary rent-setting policies for income based rent in public housing. Income-based rents are set at the higher of 30% of adjusted monthly income, 10% of unadjusted monthly income, the welfare rent, or minimum rent (less HUD mandatory deductions and exclusions). (If selected, skip to sub-component (2))

---or---

- The PHA employs discretionary policies for determining income based rent (If selected, continue to question b.)

b. Minimum Rent

1. What amount best reflects the PHA's minimum rent? (select one)

- \$0  
 \$1-\$25  
 \$26-\$50

2.  Yes  No: Has the PHA adopted any discretionary minimum rent hardship exemption policies?

3. If yes to question 2, list these policies below:

1. *The minimum rent requirement may be waived due to certain financial hardships. The request for minimum rent hardship must be made in writing to the PHA prior to the rent becoming delinquent. The PHA will verify whether the hardship claimed is temporary or long term. Payment of the minimum is suspended immediately for ninety (90) days when a hardship is requested on one of the following conditions:*
  - a. *The family has lost eligibility or is awaiting an eligibility determination to receive federal, state or local assistance, including a family having a non-citizen household member lawfully admitted for permanent residence and who would be entitled to public benefits but*

*for Title IV of the Personal Responsibility and Work Opportunity Act of 1996;*

- b. The family income has decreased due to changed circumstances such as loss of employment, separation, divorce, and abandonment;*
- c. The family would be evicted as a result of imposing the minimum rent requirement;*
- d. There has been a death in the family; or*
- e. There are other hardship situations determined by the PHA on a case-by-case basis, i.e. alimony, child support, etc.*

*Financial hardship exemption only applies to payment of minimum rent - not to rent based on the statutory formula for determining the Total Tenant Payment (TTP) or Flat Rent in the public housing program.*

- 2. *If tenant initiates a request for a hardship exemption that the PHA determines is temporary in nature:*
  - a. Rent may be suspended, during the ninety (90) day period beginning on the day the request is made. At the end of the ninety (90) day period, the minimum rent is reinstated retroactively to the date of suspension.*
  - b. The PHA will allow the family a maximum of six (6) months to make payment of any delinquent minimum rent payments accrued during the suspension period. However, the family must execute a Repayment Agreement.*
  - c. The family may not be evicted for non-payment of rent during the ninety (90)-day suspension period.*
  - d. If the hardship is subsequently determined to be long-term, the PHA will retroactively exempt residents from the minimum rent requirement for the ninety (90)-day period.*
- 3. *If the circumstances supporting the request for a minimum rent hardship exemption are long term, tenant's rent will be based on the statutory income-based rent calculation formula during the minimum rent exemption period.*
- 4. *Hardship determinations are subject to the PHA's Informal Hearing Process and families are exempt from any escrow deposit that may be required under regulations governing the hearing process for other determinations.*

c. Rents set at less than 30% than adjusted income

1.  Yes  No: Does the PHA plan to charge rents at a fixed amount or percentage less than 30% of adjusted income?

2. If yes to above, list the amounts or percentages charged and the circumstances under which these will be used below: *N/A*

d. Which of the discretionary (optional) deductions and/or exclusions policies does the PHA plan to employ (select all that apply) *N/A*

- For the earned income of a previously unemployed household member
- For increases in earned income
- Fixed amount (other than general rent-setting policy)  
If yes, state amount/s and circumstances below:
- Fixed percentage (other than general rent-setting policy)  
If yes, state percentage/s and circumstances below:
- For household heads
- For other family members
- For transportation expenses
- For the non-reimbursed medical expenses of non-disabled or non-elderly families
- Other (describe below)

e. Ceiling rents

1. Do you have ceiling rents? (rents set at a level lower than 30% of adjusted income) (select one)

- Yes for all developments
- Yes but only for some developments
- No

2. For which kinds of developments are ceiling rents in place? (select all that apply) *N/A*

- For all developments
- For all general occupancy developments (not elderly or disabled or elderly only)
- For specified general occupancy developments
- For certain parts of developments; e.g., the high-rise portion
- For certain size units; e.g., larger bedroom sizes
- Other (list below)

3. Select the space or spaces that best describe how you arrive at ceiling rents (select all that apply) *N/A*

- Market comparability study
- Fair market rents (FMR)
- 95<sup>th</sup> percentile rents
- 75 percent of operating costs
- 100 percent of operating costs for general occupancy (family) developments
- Operating costs plus debt service
- The "rental value" of the unit
- Other (list below)

f. Rent re-determinations:

1. Between income reexaminations, how often must tenants report changes in income or family composition to the PHA such that the changes result in an adjustment to rent? (select all that apply)

- Never
- At family option
- Any time the family experiences an income increase
- Any time a family experiences an income increase above a threshold amount or percentage: (if selected, specify threshold)\_\_\_\_\_
- Other (list below)

g.  Yes  No: Does the PHA plan to implement individual savings accounts for residents (ISAs) as an alternative to the required 12 month disallowance of earned income and phasing in of rent increases in the next year?

**(2) Flat Rents**

1. In setting the market-based flat rents, what sources of information did the PHA use to establish comparability? (select all that apply.)

- The section 8 rent reasonableness study of comparable housing
- Survey of rents listed in local newspaper
- Survey of similar unassisted units in the neighborhood
- Other (list/describe below)

**B. Section 8 Tenant-Based Assistance**

Exemptions: PHAs that do not administer Section 8 tenant-based assistance are not required to complete sub-component 4B. **Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).**

**(1) Payment Standards**

Describe the voucher payment standards and policies.

a. What is the PHA's payment standard? (select the category that best describes your standard)

- At or above 90% but below 100% of FMR
- 100% of FMR
- Above 100% but at or below 110% of FMR
- Above 110% of FMR (if HUD approved; describe circumstances below)

b. If the payment standard is lower than FMR, why has the PHA selected this standard? (select all that apply) *N/A*

- FMRs are adequate to ensure success among assisted families in the PHA's segment of the FMR area
- The PHA has chosen to serve additional families by lowering the payment standard
- Reflects market or submarket
- Other (list below)

c. If the payment standard is higher than FMR, why has the PHA chosen this level? (select all that apply) *N/A*

- FMRs are not adequate to ensure success among assisted families in the PHA's segment of the FMR area
- Reflects market or submarket
- To increase housing options for families
- Other (list below)

d. How often are payment standards reevaluated for adequacy? (select one)

- Annually
- Other (list below)

e. What factors will the PHA consider in its assessment of the adequacy of its payment standard? (select all that apply)

- Success rates of assisted families
- Rent burdens of assisted families
- Other (list below)

## **(2) Minimum Rent**

a. What amount best reflects the PHA's minimum rent? (select one)

- \$0
- \$1-\$25
- \$26-\$50

b.  Yes  No: Has the PHA adopted any discretionary minimum rent hardship exemption policies? (if yes, list below)

1. *The minimum rent requirement may be waived under certain circumstances. Financial hardship status is to be granted immediately for ninety (90) days in the event of the following:*
  - a. *The family has lost eligibility or is awaiting an eligibility determination to receive federal, state or local assistance, including a family having a non-citizen household member lawfully admitted for permanent residence and who would be*

*entitled to public benefits but for Title IV of the Personal Responsibility and Work Opportunity Act of 1996;*

- b. The family income has decreased due to changed circumstances such as separation, divorce, and abandonment;*
- c. One or more family members have lost employment;*
- d. The family would be evicted as a result of imposing the minimum rent requirement;*
- e. There has been a death in the family; or*
- f. There are other hardship situations determined by the PHA on a case-by-case basis, i.e. alimony, child support, etc.*

*Financial hardship exemption only applies to payment of minimum rent - not to rent based on the statutory formula for determining the Total Tenant Payment (TTP).*

- 2. *If tenant initiates a request for a hardship exemption that the PHA determines is temporary in nature:*
  - a. If the hardship is determined to be temporary, minimum rent may be suspended; during the ninety (90) day period beginning on the day the request is made. At the end of the ninety (90) day period, the minimum rent is reinstated retroactively to the date of suspension and the HAP is again adjusted.*
  - b. In the case of a temporary hardship, the PHA will allow the family a maximum of six (6) months to make payment of any delinquent minimum rent payments accrued during the suspension period. However, the family must execute a Repayment Agreement.*
  - c. If the hardship is subsequently determined to be long-term, the PHA will retroactively exempt residents from the minimum rent requirement for the ninety (90)-day period.*
  - d. Note that the PHA can only suspend the minimum rent contribution. If the family is residing in a unit whose Gross Rent exceeds the Payment Standard, the family will be responsible for the excess rent.*
- 3. *Hardship determinations are subject to the PHA's Informal Hearing Process and families are exempt from any escrow deposit that may be required under regulations governing the hearing process for other determinations.*

**5. Operations and Management *NbRequired – PHA is a High Performer***

[24 CFR Part 903.7 9 (e)]

Exemptions from Component 5: High performing and small PHAs are not required to complete this section. Section 8 only PHAs must complete parts A, B, and C(2)

**A. PHA Management Structure**

Describe the PHA’s management structure and organization.

(select one)

- An organization chart showing the PHA’s management structure and organization is attached.
- A brief description of the management structure and organization of the PHA follows:

**B. HUD Programs Under PHA Management**

List Federal programs administered by the PHA, number of families served at the beginning of the upcoming fiscal year, and expected turnover in each. (Use “NA” to indicate that the PHA does not operate any of the programs listed below.)

<b>Program Name</b>	<b>Units or Families Served at Year Beginning</b>	<b>Expected Turnover</b>
Public Housing		
Section 8 Vouchers		
Section 8 Certificates		
Section 8 Mod Rehab		
Special Purpose Section 8 Certificates/Vouchers (list individually)		
Public Housing Drug Elimination Program (PHDEP)		
Other Federal Programs(list individually)		

**C. Management and Maintenance Policies**

List the PHA’s public housing management and maintenance policy documents, manuals and handbooks that contain the Agency’s rules, standards, and policies that govern maintenance and management of public housing, including a description of any measures necessary for the prevention or eradication of pest infestation (which includes cockroach infestation) and the policies governing Section 8 management.

(1) Public Housing Maintenance and Management: (list below)

(2) Section 8 Management: (list below)

**6. PHA Grievance Procedures**

***Not Required – PHA is a High Performer***

[24 CFR Part 903.7 9 (f)]

Exemptions from component 6: High performing PHAs are not required to complete component 6. Section 8-Only PHAs are exempt from sub-component 6A.

**A. Public Housing**

1.  Yes  No: Has the PHA established any written grievance procedures in addition to federal requirements found at 24 CFR Part 966, Subpart B, for residents of public housing?

If yes, list additions to federal requirements below:

2. Which PHA office should residents or applicants to public housing contact to initiate the PHA grievance process? (select all that apply)
- PHA main administrative office
  - PHA development management offices
  - Other (list below)

**B. Section 8 Tenant-Based Assistance**

1.  Yes  No: Has the PHA established informal review procedures for applicants to the Section 8 tenant-based assistance program and informal hearing procedures for families assisted by the Section 8 tenant-based assistance program in addition to federal requirements found at 24 CFR 982?

If yes, list additions to federal requirements below:

2. Which PHA office should applicants or assisted families contact to initiate the informal review and informal hearing processes? (select all that apply)
- PHA main administrative office
  - Other (list below)

## **7. Capital Improvement Needs**

[24 CFR Part 903.7 9 (g)]

Exemptions from Component 7: Section 8 only PHAs are not required to complete this component and may skip to Component 8.

### **A. Capital Fund Activities**

Exemptions from sub-component 7A: PHAs that will not participate in the Capital Fund Program may skip to component 7B. All other PHAs must complete 7A as instructed.

#### **(1) Capital Fund Program Annual Statement**

Using parts I, II, and III of the Annual Statement for the Capital Fund Program (CFP), identify capital activities the PHA is proposing for the upcoming year to ensure long-term physical and social viability of its public housing developments. This statement can be completed by using the CFP Annual Statement tables provided in the table library at the end of the PHA Plan template **OR**, at the PHA's option, by completing and attaching a properly updated HUD-52837.

Select one:

The Capital Fund Program Annual Statement is provided as an attachment to the PHA Plan at Attachment (state name) (*tx016b01*)

-or-

The Capital Fund Program Annual Statement is provided below: (if selected, copy the CFP Annual Statement from the Table Library and insert here)

#### **(2) Optional 5-Year Action Plan**

Agencies are encouraged to include a 5-Year Action Plan covering capital work items. This statement can be completed by using the 5 Year Action Plan table provided in the table library at the end of the PHA Plan template **OR** by completing and attaching a properly updated HUD-52834.

a.  Yes  No: Is the PHA providing an optional 5-Year Action Plan for the Capital Fund? (if no, skip to sub-component 7B)

b. If yes to question a, select one:

The Capital Fund Program 5-Year Action Plan is provided as an attachment to the PHA Plan at Attachment (state name) *tx016l01*

-or-

The Capital Fund Program 5-Year Action Plan is provided below: (if selected, copy the CFP optional 5 Year Action Plan from the Table Library and insert here)

## B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)

Applicability of sub-component 7B: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

- Yes  No: a) Has the PHA received a HOPE VI revitalization grant? (if no, skip to question c; if yes, provide responses to question b for each grant, copying and completing as many times as necessary)  
b) Status of HOPE VI revitalization grant (complete one set of questions for each grant) *N/A*

1. Development name:
2. Development (project) number:
3. Status of grant: (select the statement that best describes the current status)
  - Revitalization Plan under development
  - Revitalization Plan submitted, pending approval
  - Revitalization Plan approved
  - Activities pursuant to an approved Revitalization Plan underway

- Yes  No: c) Does the PHA plan to apply for a HOPE VI Revitalization grant in the Plan year?  
If yes, list development name/s below:

- Yes  No: d) Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year?  
If yes, list developments or activities below:

- Yes  No: e) Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement?  
If yes, list developments or activities below:

## **8. Demolition and Disposition**

[24 CFR Part 903.7 9 (h)]

Applicability of component 8: Section 8 only PHAs are not required to complete this section.

1.  Yes  No: Does the PHA plan to conduct any demolition or disposition activities (pursuant to section 18 of the U.S. Housing Act of 1937 (42 U.S.C. 1437p)) in the plan Fiscal Year? (If “No”, skip to component 9; if “yes”, complete one activity description for each development.)

### 2. Activity Description *N/A*

- Yes  No: Has the PHA provided the activities description information in the **optional** Public Housing Asset Management Table? (If “yes”, skip to component 9. If “No”, complete the Activity Description table below.)

<b>Demolition/Disposition Activity Description</b>	
1a. Development name:	
1b. Development (project) number:	
2. Activity type: Demolition <input type="checkbox"/>	
Disposition <input type="checkbox"/>	
3. Application status (select one)	
Approved <input type="checkbox"/>	
Submitted, pending approval <input type="checkbox"/>	
Planned application <input type="checkbox"/>	
4. Date application approved, submitted, or planned for submission: <u>(DD/MM/YY)</u>	
5. Number of units affected:	
6. Coverage of action (select one)	
<input type="checkbox"/> Part of the development	
<input type="checkbox"/> Total development	
7. Timeline for activity:	
a. Actual or projected start date of activity:	
b. Projected end date of activity:	

**9. Designation of Public Housing for Occupancy by Elderly Families or Families with Disabilities or Elderly Families and Families with Disabilities**

[24 CFR Part 903.7 9 (i)]

Exemptions from Component 9; Section 8 only PHAs are not required to complete this section.

1.  Yes  No: Has the PHA designated or applied for approval to designate or does the PHA plan to apply to designate any public housing for occupancy only by the elderly families or only by families with disabilities, or by elderly families and families with disabilities or will apply for designation for occupancy by only elderly families or only families with disabilities, or by elderly families and families with disabilities as provided by section 7 of the U.S. Housing Act of 1937 (42 U.S.C. 1437e) in the upcoming fiscal year? (If “No”, skip to component 10. If “yes”, complete one activity description for each development, unless the PHA is eligible to complete a streamlined submission; PHAs completing streamlined submissions may skip to component 10.)

2. Activity Description *N/A*

Yes  No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If “yes”, skip to component 10. If “No”, complete the Activity Description table below.

<b>Designation of Public Housing Activity Description</b>
1a. Development name: 1b. Development (project) number:
2. Designation type: Occupancy by only the elderly <input type="checkbox"/> Occupancy by families with disabilities <input type="checkbox"/> Occupancy by only elderly families and families with disabilities <input type="checkbox"/>
3. Application status (select one) Approved; included in the PHA’s Designation Plan <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input type="checkbox"/>
4. Date this designation approved, submitted, or planned for submission: <u>(DD/MM/YY)</u>
5. If approved, will this designation constitute a (select one) <input type="checkbox"/> New Designation Plan <input type="checkbox"/> Revision of a previously-approved Designation Plan?
6. Number of units affected: 7. Coverage of action (select one) <input type="checkbox"/> Part of the development <input type="checkbox"/> Total development

## **10. Conversion of Public Housing to Tenant-Based Assistance**

[24 CFR Part 903.7 9 (j)]

Exemptions from Component 10; Section 8 only PHAs are not required to complete this section.

### **A. Assessments of Reasonable Revitalization Pursuant to section 202 of the HUD FY 1996 HUD Appropriations Act**

1.  Yes  No: Have any of the PHA's developments or portions of developments been identified by HUD or the PHA as covered under section 202 of the HUD FY 1996 HUD Appropriations Act? (If "No", skip to component 11; if "yes", complete one activity description for each identified development, unless eligible to complete a streamlined submission. PHAs completing streamlined submissions may skip to component 11.)

#### 2. Activity Description *N/A*

- Yes  No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If "yes", skip to component 11. If "No", complete the Activity Description table below.

<b>Conversion of Public Housing Activity Description</b>	
1a. Development name:	
1b. Development (project) number:	
2. What is the status of the required assessment?	<input type="checkbox"/> Assessment underway <input type="checkbox"/> Assessment results submitted to HUD <input type="checkbox"/> Assessment results approved by HUD (if marked, proceed to next question) <input type="checkbox"/> Other (explain below)
3. <input type="checkbox"/> Yes <input type="checkbox"/> No: Is a Conversion Plan required? (If yes, go to block 4; if no, go to block 5.)	
4. Status of Conversion Plan (select the statement that best describes the current status)	<input type="checkbox"/> Conversion Plan in development <input type="checkbox"/> Conversion Plan submitted to HUD on: (DD/MM/YYYY) <input type="checkbox"/> Conversion Plan approved by HUD on: (DD/MM/YYYY) <input type="checkbox"/> Activities pursuant to HUD-approved Conversion Plan underway
5. Description of how requirements of Section 202 are being satisfied by means other than conversion (select one)	<input type="checkbox"/> Units addressed in a pending or approved demolition application (date submitted or approved: ) <input type="checkbox"/> Units addressed in a pending or approved HOPE VI demolition application (date submitted or approved: ) <input type="checkbox"/> Units addressed in a pending or approved HOPE VI Revitalization Plan (date submitted or approved: ) <input type="checkbox"/> Requirements no longer applicable: vacancy rates are less than 10 percent <input type="checkbox"/> Requirements no longer applicable: site now has less than 300 units <input type="checkbox"/> Other: (describe below)

### **B. Reserved for Conversions pursuant to Section 22 of the U.S. Housing Act of 1937**

### **C. Reserved for Conversions pursuant to Section 33 of the U.S. Housing Act of 1937**

## **11. Homeownership Programs Administered by the PHA**

[24 CFR Part 903.7 9 (k)]

### **A. Public Housing**

Exemptions from Component 11A: Section 8 only PHAs are not required to complete 11A.

1.  Yes  No: Does the PHA administer any homeownership programs administered by the PHA under an approved section 5(h) homeownership program (42 U.S.C. 1437c(h)), or an approved HOPE I program (42 U.S.C. 1437aaa) or has the PHA applied or plan to apply to administer any homeownership programs under section 5(h), the HOPE I program, or section 32 of the U.S. Housing Act of 1937 (42 U.S.C. 1437z-4). (If “No”, skip to component 11B; if “yes”, complete one activity description for each applicable program/plan, unless eligible to complete a streamlined submission due to **small PHA** or **high performing PHA** status. PHAs completing streamlined submissions may skip to component 11B.)

#### 2. Activity Description

- Yes  No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? (If “yes”, skip to component 12. If “No”, complete the Activity Description table below.)

<b>Public Housing Homeownership Activity Description (Complete one for each development affected)</b>
1a. Development name: 1b. Development (project) number:
2. Federal Program authority: <input type="checkbox"/> HOPE I <input type="checkbox"/> 5(h) <input type="checkbox"/> Turnkey III <input type="checkbox"/> Section 32 of the USHA of 1937 (effective 10/1/99)
3. Application status: (select one) <input type="checkbox"/> Approved; included in the PHA’s Homeownership Plan/Program <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application
4. Date Homeownership Plan/Program approved, submitted, or planned for submission: (DD/MM/YYYY)
5. Number of units affected: 6. Coverage of action: (select one) <input type="checkbox"/> Part of the development <input type="checkbox"/> Total development

## B. Section 8 Tenant Based Assistance

1.  Yes  No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If “No”, skip to component 12; if “yes”, describe each program using the table below (copy and complete questions for each program identified), unless the PHA is eligible to complete a streamlined submission due to high performer status. **High performing PHAs** may skip to component 12.)

2. Program Description:

- *The PHA plans to assist families participating in the Section 8 Program to become homeowners. The goal is to begin with 5 families.*

a. Size of Program

- Yes  No: Will the PHA limit the number of families participating in the section 8 homeownership option?

If the answer to the question above was yes, which statement best describes the number of participants? (select one)

- 25 or fewer participants  
 26 - 50 participants  
 51 to 100 participants  
 more than 100 participants

b. PHA-established eligibility criteria

- Yes  No: Will the PHA’s program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria?

If yes, list criteria below:

## **12. PHA Community Service and Self-sufficiency Programs**

### ***Not Required – PHA is a High Performer***

[24 CFR Part 903.7 9 (l)]

Exemptions from Component 12: High performing and small PHAs are not required to complete this component. Section 8-Only PHAs are not required to complete sub-component C.

#### **A. PHA Coordination with the Welfare (TANF) Agency**

##### 1. Cooperative agreements:

- Yes  No: Has the PHA entered into a cooperative agreement with the TANF Agency, to share information and/or target supportive services (as contemplated by section 12(d)(7) of the Housing Act of 1937)?

If yes, what was the date that agreement was signed? DD/MM/YY

##### 2. Other coordination efforts between the PHA and TANF agency (select all that apply)

- Client referrals
- Information sharing regarding mutual clients (for rent determinations and otherwise)
- Coordinate the provision of specific social and self-sufficiency services and programs to eligible families
- Jointly administer programs
- Partner to administer a HUD Welfare-to-Work voucher program
- Joint administration of other demonstration program
- Other (describe)

#### **B. Services and programs offered to residents and participants**

##### **(1) General**

###### a. Self-Sufficiency Policies

Which, if any of the following discretionary policies will the PHA employ to enhance the economic and social self-sufficiency of assisted families in the following areas? (select all that apply)

- Public housing rent determination policies
- Public housing admissions policies
- Section 8 admissions policies
- Preference in admission to section 8 for certain public housing families
- Preferences for families working or engaging in training or education programs for non-housing programs operated or coordinated by the PHA
- Preference/eligibility for public housing homeownership option participation
- Preference/eligibility for section 8 homeownership option participation
- Other policies (list below)

b. Economic and Social self-sufficiency programs

Yes  No: Does the PHA coordinate, promote or provide any programs to enhance the economic and social self-sufficiency of residents? (If “yes”, complete the following table; if “no” skip to sub-component 2, Family Self Sufficiency Programs. The position of the table may be altered to facilitate its use.)

Services and Programs				
Program Name & Description (including location, if appropriate)	Estimated Size	Allocation Method (waiting list/random selection/specific criteria/other)	Access (development office / PHA main office / other provider name)	Eligibility (public housing or section 8 participants or both)

**(2) Family Self Sufficiency program/s**

a. Participation Description

Family Self Sufficiency (FSS) Participation		
Program	Required Number of Participants (start of FY 2005 Estimate)	Actual Number of Participants (As of: DD/MM/YY)
Public Housing		
Section 8		

b.  Yes  No: If the PHA is not maintaining the minimum program size required by HUD, does the most recent FSS Action Plan address the steps the PHA plans to take to achieve at least the minimum program size?  
If no, list steps the PHA will take below:

**C. Welfare Benefit Reductions**

1. The PHA is complying with the statutory requirements of section 12(d) of the U.S. Housing Act of 1937 (relating to the treatment of income changes resulting from welfare program requirements) by: (select all that apply)

- Adopting appropriate changes to the PHA's public housing rent determination policies and train staff to carry out those policies
- Informing residents of new policy on admission and reexamination
- Actively notifying residents of new policy at times in addition to admission and reexamination.
- Establishing or pursuing a cooperative agreement with all appropriate TANF agencies regarding the exchange of information and coordination of services
- Establishing a protocol for exchange of information with all appropriate TANF agencies
- Other: (list below)

**D. Reserved for Community Service Requirement pursuant to section 12(c) of the U.S. Housing Act of 1937**

*Description of Community Service requirements implementation is included as attachment (tx016e01)*

### **13. PHA Safety and Crime Prevention Measures**

#### ***Not Required – PHA is a High Performer***

[24 CFR Part 903.7 9 (m)]

Exemptions from Component 13: High performing and small PHAs not participating in PHDEP and Section 8 Only PHAs may skip to component 15. High Performing and small PHAs that are participating in PHDEP and are submitting a PHDEP Plan with this PHA Plan may skip to sub-component D.

#### **A. Need for measures to ensure the safety of public housing residents**

1. Describe the need for measures to ensure the safety of public housing residents  
(select all that apply)

- High incidence of violent and/or drug-related crime in some or all of the PHA's developments
- High incidence of violent and/or drug-related crime in the areas surrounding or adjacent to the PHA's developments
- Residents fearful for their safety and/or the safety of their children
- Observed lower-level crime, vandalism and/or graffiti
- People on waiting list unwilling to move into one or more developments due to perceived and/or actual levels of violent and/or drug-related crime
- Other (describe below)

2. What information or data did the PHA used to determine the need for PHA actions to improve safety of residents (select all that apply).

- Safety and security survey of residents
- Analysis of crime statistics over time for crimes committed “in and around” public housing authority
- Analysis of cost trends over time for repair of vandalism and removal of graffiti
- Resident reports
- PHA employee reports
- Police reports
- Demonstrable, quantifiable success with previous or ongoing anticrime/anti drug programs
- Other (describe below)

3. Which developments are most affected? (list below)

**B. Crime and Drug Prevention activities the PHA has undertaken or plans to undertake in the next PHA fiscal year**

1. List the crime prevention activities the PHA has undertaken or plans to undertake: (select all that apply)

- Contracting with outside and/or resident organizations for the provision of crime- and/or drug-prevention activities
- Crime Prevention Through Environmental Design
- Activities targeted to at-risk youth, adults, or seniors
- Volunteer Resident Patrol/Block Watchers Program
- Other (describe below)

2. Which developments are most affected? (list below)

**C. Coordination between PHA and the police**

1. Describe the coordination between the PHA and the appropriate police precincts for carrying out crime prevention measures and activities: (select all that apply)

- Police involvement in development, implementation, and/or ongoing evaluation of drug-elimination plan
- Police provide crime data to housing authority staff for analysis and action
- Police have established a physical presence on housing authority property (e.g., community policing office, officer in residence)
- Police regularly testify in and otherwise support eviction cases
- Police regularly meet with the PHA management and residents
- Agreement between PHA and local law enforcement agency for provision of above-baseline law enforcement services
- Other activities (list below)

2. Which developments are most affected? (list below)

**D. Additional information as required by PHDEP/PHDEP Plan *N/A***

PHAs eligible for FY 2005 PHDEP funds must provide a PHDEP Plan meeting specified requirements prior to receipt of PHDEP funds.

- Yes  No: Is the PHA eligible to participate in the PHDEP in the fiscal year covered by this PHA Plan?
- Yes  No: Has the PHA included the PHDEP Plan for FY 2005 in this PHA Plan?
- Yes  No: This PHDEP Plan is an Attachment. (Attachment Filename: \_\_\_\_)

## **14. RESERVED FOR PET POLICY**

[24 CFR Part 903.7 9 (n)]

*Description of Pet Policy (Family & Elderly/Handicapped is included as attachment (tx016f01)*

## **15. Civil Rights Certifications**

[24 CFR Part 903.7 9 (o)]

Civil rights certifications are included in the PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations.

## **16. Fiscal Audit**

[24 CFR Part 903.7 9 (p)]

1.  Yes  No: Is the PHA required to have an audit conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h))?  
(If no, skip to component 17.)
2.  Yes  No: Was the most recent fiscal audit submitted to HUD?
3.  Yes  No: Were there any findings as the result of that audit?
4.  Yes  No: If there were any findings, do any remain unresolved? *N/A*  
If yes, how many unresolved findings remain? \_\_\_\_\_
5.  Yes  No: Have responses to any unresolved findings been submitted to HUD? *N/A*  
If not, when are they due (state below)?

## **17. PHA Asset Management *Not Required – PHA is a High Performer***

[24 CFR Part 903.7 9 (q)]

Exemptions from component 17: Section 8 Only PHAs are not required to complete this component. High performing and small PHAs are not required to complete this component.

1.  Yes  No: Is the PHA engaging in any activities that will contribute to the long-term asset management of its public housing stock, including how the Agency will plan for long-term operating, capital investment, rehabilitation, modernization, disposition, and other needs that have **not** been addressed elsewhere in this PHA Plan?
2. What types of asset management activities will the PHA undertake? (select all that apply)
  - Not applicable
  - Private management
  - Development-based accounting
  - Comprehensive stock assessment
  - Other: (list below)

3.  Yes  No: Has the PHA included descriptions of asset management activities in the **optional** Public Housing Asset Management Table?

## **18. Other Information**

[24 CFR Part 903.7 9 (r)]

### **A. Resident Advisory Board Recommendations**

1.  Yes  No: Did the PHA receive any comments on the PHA Plan from the Resident Advisory Board/s?
2. If yes, the comments are: (if comments were received, the PHA **MUST** select one)
- Attached at Attachment (File name) (*tx016p01*)
- Provided below:
3. In what manner did the PHA address those comments? (select all that apply)
- Considered comments, but determined that no changes to the PHA Plan were necessary.
- The PHA changed portions of the PHA Plan in response to comments  
List changes below:
- Other: (list below)

### **B. Description of Election process for Residents on the PHA Board**

1.  Yes  No: Does the PHA meet the exemption criteria provided section 2(b)(2) of the U.S. Housing Act of 1937? (If no, continue to question 2; if yes, skip to sub-component C.)
2.  Yes  No: Was the resident who serves on the PHA Board elected by the residents? (If yes, continue to question 3; if no, skip to sub-component C.)
3. Description of Resident Election Process *N/A*
- a. Nomination of candidates for place on the ballot: (select all that apply)
- Candidates were nominated by resident and assisted family organizations
- Candidates could be nominated by any adult recipient of PHA assistance
- Self-nomination: Candidates registered with the PHA and requested a place on ballot
- Other: (describe)

b. Eligible candidates: (select one)

- Any recipient of PHA assistance
- Any head of household receiving PHA assistance
- Any adult recipient of PHA assistance
- Any adult member of a resident or assisted family organization
- Other (list)

c. Eligible voters: (select all that apply)

- All adult recipients of PHA assistance (public housing and section 8 tenant-based assistance)
- Representatives of all PHA resident and assisted family organizations
- Other (list)

### C. Statement of Consistency with the Consolidated Plan

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary).

1. Consolidated Plan jurisdiction: (provide name here) *State of Texas*

2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)

- The PHA has based its statement of needs of families in the jurisdiction on the needs expressed in the Consolidated Plan/s.
- The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
- The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
- Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)
  - *Reduce vacancies in public housing*
  - *Expand the Voucher Program*
  - *Modernize units*
- Other: (list below)
  - *Market Public Housing*
  - *Promote Homeownership*

3. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

- *To preserve and rehabilitate the City's existing housing stock primarily for extremely low, very low and low-income families (0-80 percent of median income).*
- *To expand economic opportunities in the community particularly for lower income residents.*

- *To continue to encourage and support non-profit organizations in seeking additional funding sources and assist them in obtaining such funding whenever possible.*

**D. Other Information Required by HUD**

Use this section to provide any additional information requested by HUD.

## Attachments

Use this section to provide any additional attachments referenced in the Plans.

<i>Admission Policy for Deconcentration</i>	<i>tx016a01</i>
<i>FY 2008 Capital Fund Program Annual Statement</i>	<i>tx016b01</i>
<i>List of Resident Advisory Board Members</i>	<i>tx016c01</i>
<i>List of Resident Board Members</i>	<i>tx016d01</i>
<i>Community Service Description of Implementation</i>	<i>tx016e01</i>
<i>Information on Pet Policy</i>	<i>tx016f01</i>
<i>Section 8 Homeownership Capacity Statement</i>	<i>tx016g01</i>
<i>Deconcentration &amp; Income Mixing Analysis Results</i>	<i>tx016h01</i>
<i>Progress in Meeting 5 Year Plan Goals</i>	<i>tx016i01</i>
<i>Criteria for Substantial Deviation &amp; Significant Amendment</i>	<i>tx016j01</i>
<i>VAWA Support and Assistance Statement</i>	<i>tx016k01</i>
<i>FY 2008 Capital Fund Program 5 Year Action Plan</i>	<i>tx016l01</i>
<i>2007 Performance and Evaluation Report</i>	<i>tx016m01</i>
<i>2006 Performance and Evaluation Report</i>	<i>tx016n01</i>
<i>2005 Performance and Evaluation Report</i>	<i>tx016o01</i>
<i>Resident Advisory Board Comments</i>	<i>tx016p01</i>

# PHA Plan Table Library

## Component 7 Capital Fund Program Annual Statement Parts I, II, and II

### Annual Statement *(see attachment tx016b01)* Capital Fund Program (CFP) Part I: Summary

Capital Fund Grant Number      FFY of Grant Approval: (MM/YYYY)

Original Annual Statement

Line No.	Summary by Development Account	Total Estimated Cost
1	Total Non-CGP Funds	
2	1406 Operations	
3	1408 Management Improvements	
4	1410 Administration	
5	1411 Audit	
6	1415 Liquidated Damages	
7	1430 Fees and Costs	
8	1440 Site Acquisition	
9	1450 Site Improvement	
10	1460 Dwelling Structures	
11	1465.1 Dwelling Equipment-Nonexpendable	
12	1470 Nondwelling Structures	
13	1475 Nondwelling Equipment	
14	1485 Demolition	
15	1490 Replacement Reserve	
16	1492 Moving to Work Demonstration	
17	1495.1 Relocation Costs	
18	1498 Mod Used for Development	
19	1502 Contingency	
20	<b>Amount of Annual Grant (Sum of lines 2-19)</b>	
21	Amount of line 20 Related to LBP Activities	
22	Amount of line 20 Related to Section 504 Compliance	
23	Amount of line 20 Related to Security	
24	Amount of line 20 Related to Energy Conservation Measures	

**Annual Statement** (*see attachment tx016b01*)  
**Capital Fund Program (CFP) Part II: Supporting Table**

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Total Estimated Cost

**Annual Statement** (*see attachment tx016b01*)

**Capital Fund Program (CFP) Part III: Implementation Schedule**

Development Number/Name HA-Wide Activities	All Funds Obligated (Quarter Ending Date)	All Funds Expended (Quarter Ending Date)

## Optional Table for 5-Year Action Plan for Capital Fund (Component 7)

Complete one table for each development in which work is planned in the next 5 PHA fiscal years. Complete a table for any PHA-wide physical or management improvements planned in the next 5 PHA fiscal year. Copy this table as many times as necessary. Note: PHAs need not include information from Year One of the 5-Year cycle, because this information is included in the Capital Fund Program Annual Statement.

Optional 5-Year Action Plan Tables				
Development Number	Development Name (or indicate PHA wide)	Number Vacant Units	% Vacancies in Development	
Description of Needed Physical Improvements or Management Improvements			Estimated Cost	Planned Start Date (HA Fiscal Year)
<i>(see attachment tx016l01)</i>				
<b>Total estimated cost over next 5 years</b>				



**Attachment: tx016a01**

**DE-CONCENTRATION AND INCOME TARGETING POLICY  
FOR THE  
HOUSING AUTHORITY OF THE CITY OF  
DEL RIO, TEXAS**

**DE-CONCENTRATION AND INCOME TARGETING POLICY**  
*(of the Public Housing Admissions and Occupancy Policy)*

Sub-Title A, Section 513 of the Quality Housing and Work Responsibility Act of 1998 (QHWRA), establishes two interrelated requirements for implementation by Public Housing Authorities: (1) Economic De-concentration of public housing developments and (2) Income Targeting to assure that families in the “extremely low” income category are proportionately represented in public housing and that pockets of poverty are reduced or eliminated. In order to implement these new requirements the PHA must promote these provisions as policies and revise their Admission and Occupancy policies and procedures to comply.

Therefore, the Housing Authority of the City of Del Rio, Texas (hereinafter referred to as PHA) hereby affirms its commitment to implementation of the two requirements by adopting the following policies:

A. Economic De-concentration:

Admission and Continued Occupancy Policies are revised to include the PHA’s policy of promoting economic de-concentration. Implementation of this program may require the PHA to determine the median income of residents in each development, determine the average income of residents in all developments, compute the Established Income Range (EIR), determine developments outside the EIR, and provide adequate explanations and/or policies as needed to promote economic de-concentration.

Implementation may include one or more of the following options:

- Skipping families on the waiting list based on income;
- Establishing preferences for working families;
- Establish preferences for families in job training programs;
- Establish preferences for families in education or training programs;
- Marketing campaign geared toward targeting income groups for specific developments;
- Additional supportive services;
- Additional amenities for all units;
- Ceiling rents;
- Flat rents for developments and unit sizes;
- Different tenant rent percentages per development;
- Different tenant rent percentages per bedroom size;
- Saturday and evening office hours;
- Security Deposit waivers;
- Revised transfer policies;
- Site-based waiting lists;
- Mass Media advertising/Public service announcements; and
- Giveaways.

B. Income Targeting

As public housing dwelling units become available for occupancy, responsible PHA employees will offer units to applicants on the waiting list. In accordance with the Quality Housing and Work Responsibility Act of 1998, the PHA encourages occupancy of its developments by a broad range of families with incomes up to eighty percent (80%) of the median income for the jurisdiction in which the PHA operates. Depending on the availability of applicants with proper demographics, at a minimum, 40% of all new admissions to public housing **on an annual basis** may be families with incomes at or below thirty percent (30%) (extremely low-income) of the area median income. The offer of assistance will be made without discrimination because of race, color, religion, sex, national origin, age, handicap or familial status.

In order to implement the income targeting program, the following policy is adopted:

- The PHA may select, based on date and time of application and preferences, two (2) families in the extremely low-income category and two (2) families from the lower/very low-income category alternately until the forty percent (40%) admission requirement of extremely low-income families is achieved (2 plus 2 policy).
- After the minimum level is reached, all selections may be made based solely on date, time and preferences. Any applicants passed over as a result of implementing this 2 plus 2 policy will retain their place on the waiting list and will be offered a unit in order of their placement on the waiting list.
- To the maximum extent possible, the offers will also be made to affect the PHA's policy of economic de-concentration.
- The PHA reserves the option, at any time, to reduce the targeting requirement for public housing by no more than ten percent (10%), if it increases the target figure for its Section 8 program from the required level of seventy-five percent (75%) of annual new admissions to no more than eighty-five percent (85%) of its annual new admissions. (Optional for PHAs with both Section 8 and Public Housing programs)

**CAPITAL FUND PROGRAM TABLES START HERE**

Attachment tx016b01

3/19/2008

**Annual Statement /Performance and Evaluation Report  
Capital Funds Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary**

PHA Name: <b>Housing Authority of the City of Del Rio</b>	Grant Type and Number: Capital Fund Program No: <b>TX59P01650108</b> Replacement Housing Factor Grant No:	Federal FY of Grant: <b>2008</b>
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Original Annual Statement     
  Reserved for Disasters/Emergencies     
  Revised Annual Statement/Revision Number \_\_\_\_\_  
 Performance and Evaluation Report for Program Year Ending \_\_\_\_\_     
  Final Performance and Evaluation Report for Program Year Ending \_\_\_\_\_

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total Non-Capital Funds				
2	1406 Operating Expenses	0.00			
3	1408 Management Improvements	104,300.00			
4	1410 Administration	59,327.00			
5	1411 Audit	0.00			
6	1415 Liquidated Damages	0.00			
7	1430 Fees and Costs	31,800.00			
8	1440 Site Acquisition	0.00			
9	1450 Site Improvement	146,400.00			
10	1460 Dwelling Structures	210,800.00			
11	1465.1 Dwelling Equipment-Nonexpendable	23,250.00			
12	1470 Nondwelling Structures	0.00			
13	1475 Nondwelling Equipment	20,000.00			
14	1485 Demolition	0.00			
15	1490 Replacement Reserve	0.00			
16	1492 Moving to Work Demonstration	0.00			
17	1495.1 Relocation Costs	0.00			
18	1499 Development Activities	0.00			
19	1501 Collateralization or Debt Service	0.00			
20	1502 Contingency	0.00			
21	<b>Amount of Annual Grant (sums of lines 2-20)</b>	<b>\$595,877.00</b>			
22	Amount of line 21 Related to LBP Activities	0.00			
23	Amount of Line 21 Related to Section 504 Compliance	0.00			
24	Amount of Line 21 Related to Security - Soft Costs	22,000.00			
25	Amount of Line 21 Related to Security - Hard Costs	56,420.00			
26	Amount of Line 21 Related to Energy Conservation Measures	18,000.00			







**Annual Statement/Performance and Evaluation Report and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name: <b>Housing Authority of the City of Del Rio</b>		Grant Type and Number: Capital Fund Program No: <b>TX59P01650108</b> Replacement Housing Factor Grant No:				Federal FY of Grant: <b>2008</b>		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
AMP 003	Replacement of Kitchen/Bathroom Cabinets	1460	25	41,500.00				
VILLA HERMOSA	Roach and Vermin Treatment	1460	101	6,400.00				
	<b>Total 1460</b>			<b>47,900.00</b>				
AMP 003	Replace Refrigerators	1465	4	1,540.00				
VILLA HERMOSA	Replace Electric Stoves	1465	2	760.00				
	Replace Window A/C's	1465	6	2,250.00				
	Replace Gas Stoves	1465	3	1,020.00				
	<b>Total 1465</b>			<b>5,570.00</b>				
	<b>TOTAL VILLA HERMOSA - AMP 003</b>			<b>\$53,470.00</b>				
AMP 002	Comprehensive Rehabilitation (2 units)	1460	2	46,000.00				
Scattered Sites	<b>Total 1460</b>			<b>46,000.00</b>				
	<b>TOTAL SCATTERED SITES - AMP 002</b>			<b>\$46,000.00</b>				
AMP 003	Comprehensive Rehabilitation (3 units)	1460	3	69,000.00				
Scattered Sites	<b>Total 1460</b>			<b>69,000.00</b>				
	<b>TOTAL SCATTERED SITES - AMP 003</b>			<b>\$69,000.00</b>				
	<b>Page Total</b>			<b>\$168,470.00</b>				
	<b>TOTAL CAPITAL FUNDS GRANT - 2008</b>			<b>\$595,877.00</b>				



Attachment: tx016c01  
Housing Authority of the City of Del Rio  
List of Resident Advisory Board Members

List members of the Resident Advisory Board or Boards: (If the list would be unreasonably long, list organizations represented or otherwise provide a description,)

San Jose

Guadalupe Villanueva – President  
Betty Hernandez – Vice President  
Francisca Cárdenas – Secretary  
Amparo Portillo – Treasurer

Casas Del Río

Maria Ramon – President  
Aracely Tobon – Vice President

Villa Hermosa Development

Villa Hermosa

Bertha Alvarado – Treasurer  
Martha Moreno – Secretary

Scattered Sites

Sandra Arroyo – President  
Noe Guerrero – Vice President  
Maribel Garcia – Treasurer  
Cristina Reyna – Secretary

Attachment: tx016d01  
Housing Authority of the City of Del Rio  
List of Resident Board Member

**Required Attachment: Resident Member on the PHA Governing Board**

1.  Yes  No: Does the PHA governing board include at least one member who is directly assisted by the PHA this year? (if no, skip to #2)

A. Name of resident member(s) on the governing board: ***Aracely Pesina***

B. How was the resident board member selected: (select one)?

Elected

Appointed

C. The term of appointment is (include the date term expires): **January 31, 2009**

2. A. If the PHA governing board does not have at least one member who is directly assisted by the PHA, why not? ***N/A***

- the PHA is located in a State that requires the members of a governing board to be salaried and serve on a full time basis
- the PHA has less than 300 public housing units, has provided reasonable notice to the resident advisory board of the opportunity to serve on the governing board, and has not been notified by any resident of their interest to participate in the Board.
- Other (explain):

B. Date of next term expiration of a governing board member: **January 31, 2009**

C. Name and title of appointing official(s) for governing board (indicate appointing official for the next position): **Mayor Efrain Valdez**

Attachment tx016e01  
Housing Authority of the City of Del Rio  
Implementation Of The Community Service Requirement

**Description of the Community Service Policy**

The Housing Authority of the City of Del Rio Community Service Policy is simple and definitive of Section 512 of the Quality and Work Responsibility Act of 1998. The Housing Authority of the City of Del Rio believes that the community service requirement should not be received by the resident to be a punitive or demeaning activity, but rather to be a rewarding activity that will benefit both the resident and the community. Community service offers public housing residents and opportunity to contribute to the communities that support them while gaining work experience. The requirement is easy and rewarding and the Housing Authority provides the residents with the name of agencies, the agencies point of contact and all required paper work necessary to accomplish the monthly service.

The Community Service Policy allows the PHA to identify those residents required to participate in the community service requirement. Participants will be required to contribute 8 hours of community service each month or to participate in a self-sufficiency program for 8 hours each month. Identified residents are responsible to determine the appropriateness of the voluntary service within guidelines provide in the policy. Allowed activities that may be included are listed in the policy. Voluntary political activities are prohibited from being considered to meet the Community Service requirement. Participation in self-sufficiency activities that may be included are listed in the policy. A list of exemptions that may be claimed from the requirement is provided in the policy. Family obligations and PHA obligations are addressed in detail. Lease requirements and documentation and non-compliance are all clearly addressed.

**Community Service Implementation Report**

Number of tenants performing community service: 80

Number of tenants granted exemptions: 4

Number of tenants in non-compliance: 9

Number of tenants terminated/evicted due to non-compliance: 0

Attachment: tx016f01  
Housing Authority of the City of Del Rio  
Description of Pet Policy

All residents are permitted to own and keep common domesticated household pets. Common household pet means a domesticated cat, dog, bird, gerbil, hamster, Guinea pig, and fish in aquariums.

Pet owners must agree to abide by the PHA's Pet Ownership Rules.

A pet deposit of \$300.00, of which \$50.00 will be a non-refundable fee, is required. There is no pet deposit for birds, gerbils, hamsters, guinea pigs or turtles. The pet deposit/fee is not part of the rent payable by the pet owner, and is in addition to any other financial obligation generally imposed on residents of the development where the pet owner lives. The PHA shall use the non-refundable pet fee only to pay reasonable expenses directly attributable to the presence of the pet in the development, including, but not limited to the cost of repairs and replacements to, and the fumigation of, the pet owner's dwelling unit. The refundable deposit will be used, if appropriate, to correct damages directly attributable to the presence of the pet.

Limit of one pet per household.

Limit for birds is two (2).

Pet owner may have only a small cat or a small dog. Limitations: weight not to exceed twenty (20) pounds; height shall not exceed fifteen (15) inches. *This does not apply to service animals that assist persons with disabilities.*

Pet owner shall license their pet as required by law.

Pet owner must not violate any state or local health or humane laws.

Pet must be spayed or neutered.

Pet must be maintained on leash and kept under control when taken outside the unit.

Attachment: tx016g01  
Housing Authority of the City of Del Rio  
Section 8 Homeownership Program Capacity Statement

The Housing Authority of the City of Del Rio demonstrates its capacity to administer the Section 8 Homeownership program as the following policies are adopted:

1. A minimum down payment of 3% is required. At least 1% must come from the family's resources.
2. Financing for purchase of a home will be provided; insured or guaranteed by the state or Federal government; comply with secondary mortgage market underwriting requirements; or comply with generally accepted private sector underwriting standards.

Attachment: tx016h01  
Housing Authority of the City of Del Rio  
Deconcentration and Income Mixing Analysis Results

**Component 3, (6) Deconcentration and Income Mixing**

- a.  Yes  No: Does the PHA have any general occupancy (family) public housing developments covered by the deconcentration rule? If no, this section is complete. If yes, continue to the next question.
- b.  Yes  No: Do any of these covered developments have average incomes above or below 85% to 115% of the average incomes of all such developments? If no, this section is complete.

If yes, list these developments as follows:

<b>Deconcentration Policy for Covered Developments</b>			
<b>Development Name:</b>	<b>Number of Units</b>	<b>Explanation (if any) [see step 4 at §903.2(c)(1)(iv)]</b>	<b>Deconcentration policy (if no explanation) [see step 5 at §903.2(c)(1)(v)]</b>

Attachment: tx016i01  
Housing Authority of the City of Del Rio  
Progress in Meeting 5-Year Plan Goals

The Housing Authority of the City of Del Rio has been successful in achieving its mission and 5 year plan goals during the fiscal year 2007. Goals are either completed or on target for completion as scheduled.

Concerning modernization the PHA has done substantial renovation of the appearance of Villa Hermosa Housing Development to include fence and bathtubs and shower stalls in Casas Del Rio.

Concerning self-sufficiency and crime and safety, PHA efforts reduced crime in the communities through continuance of the partnership with the Sheriff's Department. The Sheriff's Department continues with on-site patrol within the housing development.

Concerning improving the quality of life, PHA has continued to offer an in house scholarship to a qualified graduating senior. Also, on the job training program, to assist our residents to become employable.

To ensure compliance with the HUD's latest rules and regulations, every policy was reviewed and updated as needed. Most significant was the update to the Admissions and Continued Occupancy Policy and the Section 8 Administrative Plan.

Concerning ensuring equal opportunity outreach efforts have been made by making renewed partnerships with community groups and medical facilities.

Attachment: tx016j01  
Housing Authority of the City of Del Rio  
Criteria for Substantial Deviations and Significant Amendments

**Substantial Deviations from the 5-Year Plan**

- Additions or deletions of Strategic Goals
- Any deviation that requires reviews and input by the Resident Advisory Board as well as approval by the Board of Commissioners.

**Significant Amendments or Modification to the Annual Plan**

- Any change to rent or admissions policies or organization of the waiting list;
- Additions of non-emergency\* work items over \$5,000 (items not included in the latest approved PHA Plan Capital Fund Annual Statement or 5-Year Action Plan) or change in use of replacement reserve funds (if applicable) under the Capital Fund Program; and
- Any change with regard to demolition or disposition, designation of housing, homeownership programs or conversion activities.

An exception to this definition will be made for any of the above that are adopted to reflect changes in HUD regulatory requirements since such changes are not considered significant.

This criterion does not supersede the requirements of OMB Circular No. A-87 (Cost Principal for State, Local, and Indian Tribal Governments) and 25 CFR Part 85 (Administrative Requirements for Grants and Cooperative Agreements), as well as federal, state, or local regulations or statutes.

Any future issuance of HUD guidelines or additional regulations shall take precedence over the above criterion.

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\* Emergency – means physical work items of an emergency nature, posing an immediate threat to the health and safety of residents or staff, which must be completed within one year of capital grant funding. Management improvements are not eligible as emergency work.

Attachment: tx016k01  
Housing Authority of the City of Del Rio  
VAWA Support and Assistance Statement

The Del Rio Housing Authority (DRHA) has incorporated in its PHA Plan goals and objectives, and policies and procedures the applicable provisions of the Violence Against Women and Reauthorization Act of 2005 (VAWA) to support or assist victims of domestic violence, dating violence, or stalking.

The DRHA goal to provide an improved living environment is being met by its effort to implement measures to assist victims of domestic violence in avoiding their abusers and continuing occupancy in public housing.

Towards its effort to meet the DRHA goal to promote self-sufficiency and asset development of assisted households DRHA is partnering with local agencies to provide or attract supportive services to assist victims of domestic violence move out of abusive situations and begin again. Among these are the Amistad Family Violence and the Baptist Child and Family Services. The DRHA provides referral information to the agencies and to the victim in order send them to the proper agency; sets up presentations with these agencies; provide literature on VAWA and information from the local women's shelter. Amistad Family Violence provides shelter as well as counseling serviced to victims of family violence. Amistad Family Violence provides informational programs quarterly at the public housing sites.

In addition, DRHA has amended its policies and procedures to include language and applicable provisions of the VAWA. It is the DRHA's intent to maintain compliance with all applicable requirements imposed by VAWA.

Del Rio Housing Authority efforts may include to:

- Provide and maintain housing opportunities for victims of domestic violence, dating violence, or stalking;
- Create and maintain collaborative partnerships between DRHA, victim service providers, law enforcement authorities, and other supportive groups to promote the safety and well-being of victims of domestic violence, dating violence, or staking (whether actual or imminent threat) who are assisted by DRHA;
- Ensure the physical safety of victims of domestic violence, dating violence, or stalking (whether actual or imminent threat) who are assisted by DRHA; maintain compliance with all applicable requirements imposed by VAWA.
- Take appropriate action in response to an incident or incidents of domestic violence, dating violence, or stalking, affecting families or individuals assisted by DRHA.

DRHA has trained its staff on the required confidentiality issues imposed by VAWA.

Finally, DRHA is providing a preference for victims of domestic violence and permitting the transfer of an affected family to a different development.



# Capital Funds Program Five Year Action Plan

## Part II: Supporting Pages--Work Activities

Activities for Year 1	Activities for Year: 2 FFY Grant: 2009 PHA FY: 2009			Activities for Year: 2 FFY Grant: 2009 PHA FY: 2009		
2008	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
See	TX016-003	Replace Smoke Detectors	16,162.00	HA Wide	<b>Fees and Costs</b>	
	Casa Del Rio/	Replace Weather-stripping	10,724.00		A/E Services	26,069.00
	San Jose Addition	Replace Outlet GFIC	3,561.00		Inspection Costs	6,952.00
		Roaches & Vermin Treatment	4,259.00		Printing Costs	1,000.00
		Electric Upgrade Units	18,680.00		Consultant Fees Annual Statement	5,000.00
Annual		Exterior Storage Doors	16,230.00		<b>Subtotal</b>	<b>39,021.00</b>
		Replace Stoves	10,604.00			
		Replace Refrigerators	14,054.00			
		Replace Water Heaters	14,912.00			
		<b>Subtotal</b>	<b>109,186.00</b>		<b>Management Improvements:</b>	
Statement					General Technical Assistance/PHAS Improvement	5,000.00
	TX016-005	Install Security Fence	0.00		Update Policies and Procedures	1,500.00
	Villa Hermosa	Replace Entry Door w/Hardware - Front	12,304.00		Develop Employee Handbook	0.00
		Replace Entry Door w/Hardware - Rear	12,304.00		Update Resident Handbook	1,343.00
		Painting Interior Units	20,774.00		Staff Training:	6,000.00
		Replace Vinyl Floor	51,373.00		HUD Accounting Requirements	4,200.00
		Replace Light Fixtures	12,654.00		Computer System Requirements	4,000.00
		Roaches & Vermin Treatment	7,647.00		Commissioner Training	10,000.00
		<b>Subtotal</b>	<b>117,056.00</b>			
					Resident Training:	
	TX016-003				Homeownership Training	800.00
	Casas Del Rio/	Install Security Fence	138,832.00		Self-Sufficiency Training	3,000.00
	San Jose Addition	<b>Subtotal</b>	<b>138,832.00</b>		Management Improvement Staffing:	
					Security Guard	26,000.00
	TX016-001	Landscaping	23,892.00		Youth Educational Services	22,641.00
	San Jose	Roaches & Vermin Treatment	4,800.00			
		<b>Subtotal</b>	<b>28,692.00</b>		<b>Subtotal</b>	<b>84,484.00</b>
					<b>Administration:</b>	
	TX016-002	Install Shower Stalls	20,606.00		Administrative Costs (salaries, clk, travel, supplies)	<b>58,000.00</b>
	Casas Del Rio	<b>Subtotal</b>	<b>20,606.00</b>		<b>Sub-Total This Column CFP Estimated Cost</b>	<b>181,505.00</b>
		<b>Sub-Total CFP Estimated Cost</b>	<b>\$414,372.00</b>		<b>TOTAL CFP ESTIMATED COST - 2009</b>	<b>\$595,877.00</b>

# Capital Funds Program Five Year Action Plan

## Part II: Supporting Pages--Work Activities

Activities for Year 1	Activities for Year: 3 FFY Grant: 2010 PHA FY: 2010			Activities for Year: 3 FFY Grant: 2010 PHA FY: 2010		
2008	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
See	TX016-003	Replace Sidewalk	5,827.00	TX016-010	Comprehensive Rehabilitation Units:	
	Casa Del Rio/	Provide Top Soil	7,560.00	Scattered	3 @ \$ 20,997 per unit	62,991.00
	San Jose Addition	Exterior Painting	0.00	Site	<b>Subtotal</b>	<b>62,991.00</b>
		Emergency Warning System (Elderly)	5,106.00			
		Replace Entry Door w/Hardware - Front	17,226.00	PHA Wide	<b>Fees and Costs</b>	
Annual		Replace Entry Door w/Hardware - Rear	17,226.00		A/E Services	23,388.00
		Replace Windows	30,486.00		Inspection Costs	0.00
		Replace Weather-stripping	10,723.00		Printing Costs	1,404.00
		Install security Fence	99,921.00		Consultant Fees Annual Statement	5,000.00
					<b>Subtotal</b>	<b>29,792.00</b>
Statement		<b>Subtotal</b>	<b>194,075.00</b>		Operations	0.00
					<b>Subtotal</b>	<b>0.00</b>
	TX016-005				<b>Management Improvements:</b>	
	Villa Hermosa	Replace Water Closet	10,250.00		General Technical Assistance/PHAS Improvement	5,000.00
		Replace lavatory	12,551.00		Resident Services	21,000.00
		Replace Lavatory Faucet	5,050.00		Update Automated Systems:	
		Replace Shower Head	3,408.00		PHAS Tracking	5,000.00
		Replace Vanity	7,533.00		Resident Training:	
		Replace Medicine Cabinet	4,147.00		Housekeeping	1,600.00
		Replace Accessories	2,780.00		Resident Council Leadership	1,200.00
					Apprentice Job Training	2,500.00
		<b>Subtotal</b>	<b>45,719.00</b>		Management Improvement Staffing:	
					Security Guard	28,000.00
	TX016-009	Comprehensive Rehabilitation units	117,000.00		Youth Educational Services	24,000.00
	Scattered Sites	<b>Subtotal</b>	<b>117,000.00</b>		<b>Subtotal</b>	<b>88,300.00</b>
					<b>Administration:</b>	
					Administrative Costs (salaries, clk, travel, supplies)	<b>58,000.00</b>
					<b>Sub-Total This Column CFP Estimated Cost</b>	<b>239,083.00</b>
		<b>Sub-Total CFP Estimated Cost</b>	<b>\$356,794.00</b>		<b>TOTAL CFP ESTIMATED COST - 2010</b>	<b>\$595,877.00</b>

# Capital Funds Program Five Year Action Plan

## Part II: Supporting Pages--Work Activities

Activities for Year 1	Activities for Year: 4 FFY Grant: 2011 PHA FY: 2011			Activities for Year: 4 FFY Grant: 2011 PHA FY: 2011		
2008	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
See	PHA WIDE	Replace Stoves (\$355.00 each)	5,325.00	PHA Wide	<b>Fees and Costs</b>	
		Replace Refrigerators (\$475.00 each)	7,125.00		A/E Services	16,000.00
		Replace A/C (\$495.00 each)	4,950.00		Inspection Costs	0.00
		<b>Subtotal</b>	<b>17,400.00</b>		Printing Costs	1,000.00
					Consultant Fees Annual Statement	5,000.00
Annual	TX016-001	Exterior Painting	26,000.00		<b>Subtotal</b>	<b>22,000.00</b>
	San Jose	Replace Vinyl Flooring	27,210.00			
		Replace Front Door w/Hardware	11,500.00			
		Replace Rear Door w/Hardware	17,000.00			
		Replace Light Fixtures	13,264.00			
Statement		Replace Exterior Storage Doors	19,000.00		<b>Management Improvements:</b>	
		Replace Smoke Detectors	21,493.00		General Technical Assistance	5,000.00
		<b>Subtotal</b>	<b>135,467.00</b>		Conduct Salary Comparability	4,500.00
					Board of Commissioners Training	10,000.00
	TX016-002	Replace Sewer Lines	157,560.00		Maintenance Tech. Training	2,000.00
	Casa Del Rio	Landscaping/Seeding	15,500.00		HUD Accounting Requirements	3,000.00
		<b>Subtotal</b>	<b>173,060.00</b>		Conduct Utility Study	5,000.00
					Resident Coordinator	19,800.00
	TX016-003	Landscaping/Seeding	13,650.00		Security Guard	26,000.00
	San Jose Addition	<b>Subtotal</b>	<b>13,650.00</b>		<b>Subtotal</b>	<b>75,300.00</b>
	Casa Del Rio				<b>Administration:</b>	
	TX016-005	Landscaping/Seeding	9,500.00		Capital Funds Coordinator/Benefits	38,000.00
	Villa Hermosa	<b>Subtotal</b>	<b>9,500.00</b>		Accountant/Technician	12,500.00
					Travel	5,000.00
	TX016-009	Comprehensive Rehab Units	91,000.00		Supplies	3,000.00
	Scattered Sites	<b>Subtotal</b>	<b>91,000.00</b>		<b>Subtotal</b>	<b>58,500.00</b>
					<b>Operations:</b>	<b>0.00</b>
					<b>Sub-Total This Column CFP Estimated Cost</b>	<b>155,800.00</b>
		<b>Sub-Total CFP Estimated Cost</b>	<b>\$440,077.00</b>		<b>TOTAL CFP ESTIMATED COST - 2011</b>	<b>\$595,877.00</b>

# Capital Funds Program Five Year Action Plan

## Part II: Supporting Pages--Work Activities

Activities for Year 1	Activities for Year: 5 FFY Grant: 2012 PHA FY: 2012			Activities for Year: 5 FFY Grant: 2012 PHA FY: 2012		
2008	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
See	TX016-001	Convert key entry locks to keyless (keypad) locks	42,250.00	PHA Wide	<b>Management Improvements:</b>	
	San Jose	(keypad) locks	-		General Technical Assistance/PHAS Improvement	5,000.00
		Added exterior building improvements	41,635.00		Update Policies and Procedures	1,500.00
		Replace plumbing fixtures	63,000.00		Staff Training:	4,363.00
		<b>Subtotal</b>	<b>146,885.00</b>		HUD Accounting Requirements	1,500.00
Annual					Computer System Requirements	4,000.00
	TX016-002	Convert key entry locks to keyless	30,000.00		Commissioner Training	10,000.00
	Casa Del Rio	Replace water lines	181,500.00		Youth Activity Services	23,560.00
		<b>Subtotal</b>	<b>211,500.00</b>		Resident Coordinator	19,200.00
					Homeownership Training	1,500.00
Statement	TX016-003	Convert key entry locks to keyless (keypad) locks	21,250.00		Security Guard	28,500.00
	Casa Del Rio Addn	<b>Subtotal</b>	<b>21,250.00</b>			
	TX016-005	Convert key entry locks to keyless (keypad) locks	18,750.00		<b>Subtotal</b>	<b>99,123.00</b>
	Villa Hermosa	<b>Subtotal</b>	<b>18,750.00</b>			
					<b>Administration:</b>	
	PHA Wide	A/E Services	26,069.00		Salaries	53,348.00
		Inspection Costs	6,952.00		Travel	5,000.00
		Printing Costs	1,000.00		Supplies	1,000.00
		Consultant Fees Annual Statement	5,000.00		<b>Subtotal</b>	<b>59,348.00</b>
		<b>Subtotal</b>	<b>39,021.00</b>			
		Contingency (May not exceed 8% of Total Grant)	0.00			
		<b>Subtotal</b>	<b>0.00</b>			
		Operations	0.00			
		<b>Subtotal</b>	<b>0.00</b>			
					<b>Sub-Total This Column CFP Estimated Cost</b>	<b>158,471.00</b>
		<b>Sub-Total CFP Estimated Cost</b>	<b>\$437,406.00</b>		<b>TOTAL CFP ESTIMATED COST - 2012</b>	<b>\$595,877.00</b>

**CAPITAL FUND PROGRAM TABLES START HERE**

Attachment tx016m01

4/3/2008

**Annual Statement /Performance and Evaluation Report  
Capital Funds Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary**

PHA Name: <b>Housing Authority of the City of Del Rio</b>	Grant Type and Number: Capital Fund Program No: <b>TX59P01650107</b> Replacement Housing Factor Grant No:	Federal FY of Grant: <b>2007</b>
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- Original Annual Statement     
  Reserved for Disasters/Emergencies     
  Revised Annual Statement/Revision Number \_\_\_\_\_  
 Performance and Evaluation Report for Program Year Ending **12/31/07**     
  Final Performance and Evaluation Report for Program Year Ending \_\_\_\_\_

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total Non-Capital Funds				
2	1406 Operating Expenses	0.00		0.00	0.00
3	1408 Management Improvements	88,050.00		22,000.00	0.00
4	1410 Administration	52,000.00		33,000.00	0.00
5	1411 Audit	0.00		0.00	0.00
6	1415 Liquidated Damages	0.00		0.00	0.00
7	1430 Fees and Costs	31,511.00		0.00	0.00
8	1440 Site Acquisition	0.00		0.00	0.00
9	1450 Site Improvement	198,128.00		0.00	0.00
10	1460 Dwelling Structures	207,100.00		0.00	0.00
11	1465.1 Dwelling Equipment-Nonexpendable	19,088.00		0.00	0.00
12	1470 Nondwelling Structures	0.00		0.00	0.00
13	1475 Nondwelling Equipment	0.00		0.00	0.00
14	1485 Demolition	0.00		0.00	0.00
15	1490 Replacement Reserve	0.00		0.00	0.00
16	1492 Moving to Work Demonstration	0.00		0.00	0.00
17	1495.1 Relocation Costs	0.00		0.00	0.00
18	1499 Development Activities	0.00		0.00	0.00
19	1501 Collateralization or Debt Service	0.00		0.00	0.00
20	1502 Contingency	0.00		0.00	0.00
21	<b>Amount of Annual Grant (sums of lines 2-20)</b>	<b>\$595,877.00</b>		<b>\$55,000.00</b>	<b>\$0.00</b>
22	Amount of line 21 Related to LBP Activities	0.00		0.00	0.00
23	Amount of Line 21 Related to Section 504 Compliance	0.00		0.00	0.00
24	Amount of Line 21 Related to Security - Soft Costs	22,000.00		22,000.00	0.00
25	Amount of Line 21 Related to Security - Hard Costs	76,250.00		0.00	0.00
26	Amount of Line 21 Related to Energy Conservation Measures	6,000.00		0.00	0.00

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name: <b>Housing Authority of the City of Del Rio</b>		Grant Type and Number: Capital Fund Program No: <b>TX59P01650107</b> Replacement Housing Factor Grant No:				Federal FY of Grant: <b>2007</b>		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
HA-Wide	Operations	1406		0.00		0.00	0.00	
	<b>Total 1406</b>			<b>\$0.00</b>		<b>\$0.00</b>	<b>\$0.00</b>	
	Update Policies/Procedures	1408		2,000.00		0.00	0.00	
	Commissioners Training	1408		10,000.00		0.00	0.00	
	Staff Training	1408		7,400.00		0.00	0.00	
	Update Software	1408		6,000.00		0.00	0.00	
	Security Guards	1408		22,000.00		22,000.00	0.00	contract
	Resident Initiatives Services	1408		18,500.00		0.00	0.00	
	Youth/Adult Educational Services	1408		22,150.00		0.00	0.00	
	<b>Total 1408</b>			<b>\$88,050.00</b>		<b>\$22,000.00</b>	<b>\$0.00</b>	
	Prorated Salaries	1410		40,000.00		33,000.00	0.00	in house
	Travel	1410		7,000.00		0.00	0.00	
	Supplies	1410		5,000.00		0.00	0.00	
	<b>Total 1410</b>			<b>\$52,000.00</b>		<b>\$33,000.00</b>	<b>\$0.00</b>	
	A/E Services	1430		26,011.00		0.00	0.00	
	Consultant Annual Plan	1430		5,500.00		0.00	0.00	
	<b>Total 1430</b>			<b>\$31,511.00</b>		<b>\$0.00</b>	<b>\$0.00</b>	
	Replace Refrigerators	1465	12	4,620.00		0.00	0.00	
	Replace Electric Stoves	1465	8	2,628.00		0.00	0.00	
	Replace Window A/C's	1465	18	9,000.00		0.00	0.00	
	Replace Gas Stoves	1465	8	2,840.00		0.00	0.00	
	<b>Total 1465</b>			<b>\$19,088.00</b>		<b>\$0.00</b>	<b>\$0.00</b>	

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name: <b>Housing Authority of the City of Del Rio</b>		Grant Type and Number: Capital Fund Program No: <b>TX59P01650107</b> Replacement Housing Factor Grant No:				Federal FY of Grant: <b>2007</b>		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
TX16-002 CASAS DEL RIO	Replace water lines	1450	755 ft	115,078.00		0.00	0.00	
	<b>Total 1450</b>			<b>\$115,078.00</b>		<b>\$0.00</b>	<b>\$0.00</b>	
TX16-005 VILLA HERMOSA	Install Security Fence (Phase II)	1450	1186 ft	83,050.00		0.00	0.00	
	<b>Total 1450</b>			<b>\$83,050.00</b>		<b>\$0.00</b>	<b>\$0.00</b>	
TX16-001 SAN JOSE	Upgrade ADA units (interior)	1460	5	9,500.00		0.00	0.00	
	<b>Total 1460</b>			<b>\$9,500.00</b>		<b>\$0.00</b>	<b>\$0.00</b>	
TX16-002 CASAS DEL RIO	Repair Foundations	1460	10	37,000.00		0.00	0.00	
	Replace Address-o-Lites	1460	80	9,000.00		0.00	0.00	
	Upgrade ADA units (interior)	1460	4	7,600.00		0.00	0.00	
	<b>Total 1460</b>			<b>\$53,600.00</b>		<b>\$0.00</b>	<b>\$0.00</b>	
TX16-009 Scattered Sites	Comprehensive Rehabilitation (3 units)	1460	3	72,000.00		0.00	0.00	
	<b>Total 1460</b>			<b>\$72,000.00</b>		<b>\$0.00</b>	<b>\$0.00</b>	
TX16-010 Scattered Sites	Comprehensive Rehabilitation (3 units)	1460	3	72,000.00		0.00	0.00	
	<b>Total 1460</b>			<b>\$72,000.00</b>		<b>\$0.00</b>	<b>\$0.00</b>	



**CAPITAL FUND PROGRAM TABLES START HERE**

Attachment tx016n01

3/20/2008

**Annual Statement /Performance and Evaluation Report  
Capital Funds Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary**

PHA Name: <b>Housing Authority of the City of Del Rio</b>	Grant Type and Number: Capital Fund Program No: <b>TX59P01650106</b> Replacement Housing Factor Grant No:	Federal FY of Grant: <b>2006</b>
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Original Annual Statement     
  Reserved for Disasters/Emergencies     
  Revised Annual Statement/Revision Number   1   Bonus funds added  
 Performance and Evaluation Report for Program Year Ending **12/31/07**     
  Final Performance and Evaluation Report for Program Year Ending \_\_\_\_\_

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total Non-Capital Funds				
2	1406 Operating Expenses	17,079.00	17,079.00	17,079.00	17,079.00
3	1408 Management Improvements	97,150.00	97,150.00	91,150.00	86,804.70
4	1410 Administration	51,500.00	51,500.00	50,081.02	48,076.85
5	1411 Audit	0.00	0.00	0.00	0.00
6	1415 Liquidated Damages	0.00	0.00	0.00	0.00
7	1430 Fees and Costs	26,500.00	26,500.00	5,500.00	2,228.17
8	1440 Site Acquisition	0.00	0.00	0.00	0.00
9	1450 Site Improvement	92,500.00	109,718.00	104,718.00	96,660.00
10	1460 Dwelling Structures	269,982.00	269,982.00	147,141.00	7,010.00
11	1465.1 Dwelling Equipment-Nonexpendable	28,088.00	28,088.00	12,892.84	12,892.84
12	1470 Nondwelling Structures	0.00	0.00	0.00	0.00
13	1475 Nondwelling Equipment	0.00	0.00	0.00	0.00
14	1485 Demolition	0.00	0.00	0.00	0.00
15	1490 Replacement Reserve	0.00	0.00	0.00	0.00
16	1492 Moving to Work Demonstration	0.00	0.00	0.00	0.00
17	1495.1 Relocation Costs	0.00	0.00	0.00	0.00
18	1499 Development Activities	0.00	0.00	0.00	0.00
19	1501 Collateralization or Debt Service	0.00	0.00	0.00	0.00
20	1502 Contingency	0.00	0.00	0.00	0.00
21	<b>Amount of Annual Grant (sums of lines 2-20)</b>	<b>\$582,799.00</b>	<b>\$600,017.00</b>	<b>\$428,561.86</b>	<b>\$270,751.56</b>
22	Amount of line 21 Related to LBP Activities	0.00	0.00	0.00	0.00
23	Amount of Line 21 Related to Section 504 Compliance	0.00	0.00	0.00	0.00
24	Amount of Line 21 Related to Security - Soft Costs	22,000.00	22,000.00	36,313.36	36,313.36
25	Amount of Line 21 Related to Security - Hard Costs	87,500.00	104,718.00	104,718.00	96,660.00
26	Amount of Line 21 Related to Energy Conservation Measures	28,088.00	28,088.00	12,892.84	12,892.84

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name: <b>Housing Authority of the City of Del Rio</b>		Grant Type and Number: Capital Fund Program No: <b>TX59P01650106</b> Replacement Housing Factor Grant No:						Federal FY of Grant: <b>2006</b>	
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work	
				Original	Revised	Funds Obligated	Funds Expended		
HA-Wide	Operations	1406		17,079.00	17,079.00	17,079.00	17,079.00	complete	
	<b>Total 1406</b>			<b>\$17,079.00</b>	<b>\$17,079.00</b>	<b>\$17,079.00</b>	<b>\$17,079.00</b>		
	Update Policies/Procedures	1408		2,000.00	2,000.00	1,965.00	1,965.00	ongoing	
	Technical Assistance	1408		3,000.00	3,000.00	95.00	95.00	ongoing	
	Commissioners Training	1408		15,000.00	15,000.00	15,524.34	15,524.34	complete	
	Staff Training	1408		2,000.00	2,000.00	830.16	830.16	complete	
	Update Software	1408		6,000.00	6,000.00	0.00	0.00	cancel	
	Security Guards	1408		22,000.00	22,000.00	36,313.36	36,313.36	complete	
	Resident Initiatives Services	1408		18,500.00	18,500.00	16,772.14	15,415.59	in-house	
	Youth/Adult Educational Services	1408		22,650.00	22,650.00	19,650.00	16,661.25	in-house	
	Energy Audit	1408		6,000.00	6,000.00	0.00	0.00	cancel	
	<b>Total 1408</b>			<b>\$97,150.00</b>	<b>\$97,150.00</b>	<b>\$91,150.00</b>	<b>\$86,804.70</b>		
	Prorated Salaries	1410		32,000.00	32,000.00	40,638.18	38,634.02	in-house	
	Clerk of the Works	1410		16,500.00	16,500.00	7,607.26	7,607.26	complete	
	Travel	1410		1,000.00	1,000.00	1,253.56	1,253.56	complete	
	Supplies	1410		2,000.00	2,000.00	582.02	582.01	on-going	
	<b>Total 1410</b>			<b>\$51,500.00</b>	<b>\$51,500.00</b>	<b>\$50,081.02</b>	<b>\$48,076.85</b>		
	A/E Services	1430		21,000.00	21,000.00	0.00	0.00	pending	
	Consultant Annual Plan	1430		5,500.00	5,500.00	5,500.00	2,228.17	contract	
	<b>Total 1430</b>			<b>\$26,500.00</b>	<b>\$26,500.00</b>	<b>\$5,500.00</b>	<b>\$2,228.17</b>		
	Replace Refrigerators	1465	12	4,620.00	4,620.00	5,730.00	5,730.00	complete	
	Replace Electric Stoves	1465	8	2,628.00	2,628.00	0.00	0.00		
	Replace Window A/C's	1465	36	18,000.00	18,000.00	2,687.84	2,687.84	on-going	
	Replace Gas Stoves	1465	8	2,840.00	2,840.00	4,475.00	4,475.00	complete	
	<b>Total 1465</b>			<b>\$28,088.00</b>	<b>\$28,088.00</b>	<b>\$12,892.84</b>	<b>\$12,892.84</b>		





## CAPITAL FUND PROGRAM TABLES START HERE

Attachment tx016o01

3/20/2008

### Annual Statement /Performance and Evaluation Report Capital Funds Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary

PHA Name: <b>Housing Authority of the City of Del Rio</b>	Grant Type and Number: Capital Fund Program No: <b>TX59P01650105</b> Replacement Housing Factor Grant No:	Federal FY of Grant: <b>2005</b>
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Original Annual Statement     
  Reserved for Disasters/Emergencies     
  Revised Annual Statement/Revision Number \_\_\_\_\_  
 Performance and Evaluation Report for Program Year Ending **12/31/07**     
  Final Performance and Evaluation Report for Program Year Ending \_\_\_\_\_

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total Non-Capital Funds		Internal only, no change to eLOCCS		
2	1406 Operating Expenses	15,000.00		15,000.00	15,000.00
3	1408 Management Improvements	118,050.00		118,050.00	100,696.71
4	1410 Administration	51,500.00		51,500.00	50,792.89
5	1411 Audit	0.00		0.00	0.00
6	1415 Liquidated Damages	0.00		0.00	0.00
7	1430 Fees and Costs	27,200.00		27,200.00	13,793.34
8	1440 Site Acquisition	0.00		0.00	0.00
9	1450 Site Improvement	282,212.00		282,212.00	172,777.16
10	1460 Dwelling Structures	149,830.00		149,830.00	92,177.68
11	1465.1 Dwelling Equipment-Nonexpendable	7,900.00		7,900.00	7,900.00
12	1470 Nondwelling Structures	0.00		0.00	0.00
13	1475 Nondwelling Equipment	0.00		0.00	0.00
14	1485 Demolition	0.00		0.00	0.00
15	1490 Replacement Reserve	0.00		0.00	0.00
16	1492 Moving to Work Demonstration	0.00		0.00	0.00
17	1495.1 Relocation Costs	0.00		0.00	0.00
18	1499 Development Activities	0.00		0.00	0.00
19	1501 Collateralization or Debt Service	0.00		0.00	0.00
20	1502 Contingency	0.00		0.00	0.00
21	<b>Amount of Annual Grant (sums of lines 2-20)</b>	<b>\$651,692.00</b>		<b>\$651,692.00</b>	<b>\$453,137.78</b>
22	Amount of line 21 Related to LBP Activities	0.00		0.00	0.00
23	Amount of Line 21 Related to Section 504 Compliance	0.00		0.00	0.00
24	Amount of Line 21 Related to Security - Soft Costs	23,700.00		23,700.00	23,700.00
25	Amount of Line 21 Related to Security - Hard Costs	270,212.00		275,932.00	171,755.28
26	Amount of Line 21 Related to Energy Conservation Measures	7,900.00		7,900.00	7,900.00

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

3/20/2008

PHA Name: <b>Housing Authority of the City of Del Rio</b>		Grant Type and Number: Capital Fund Program No: <b>TX59P01650105</b> Replacement Housing Factor Grant No:				Federal FY of Grant: <b>2005</b>		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised Internal only	Funds Obligated	Funds Expended	
HA-Wide	Operating Expenses	1406		15,000.00	15,000.00	15,000.00	15,000.00	
	<b>Total 1406</b>			<b>15,000.00</b>	<b>15,000.00</b>	<b>15,000.00</b>	<b>15,000.00</b>	
HA-Wide	Update Policies /Procedures	1408		8,000.00	7,355.60	7,355.60	1,774.72	ongoing
	Technical Assistance	1408		5,000.00	5,644.40	5,644.40	5,644.40	complete
	Commissioners Training	1408		12,000.00	16,164.46	16,164.46	16,164.46	complete
	Staff Training	1408		15,000.00	10,835.54	10,835.54	9,911.76	ongoing
	Youth/Adult Educational Services	1408		21,622.00	21,839.78	21,839.78	21,839.78	complete
	Update Software	1408		3,000.00	2,782.22	2,782.22	44.49	contract
	Security Guards	1408		23,700.00	23,700.00	23,700.00	23,700.00	complete
	Resident Initiative Services	1408		15,728.00	18,115.15	18,115.15	18,115.15	complete
	Install New Accounting Software	1408		7,500.00	5,112.85	5,112.85	502.95	contract
	Salary Comparability	1408		6,500.00	6,500.00	6,500.00	2,999.00	contract
	<b>Total 1408</b>			<b>118,050.00</b>	<b>118,050.00</b>	<b>118,050.00</b>	<b>100,696.71</b>	
HA-Wide	Prorated Salaries	1410		28,000.00	28,871.81	28,871.81	28,871.81	complete
	Clerk of the Works	1410		16,500.00	15,628.19	15,628.19	14,921.08	in-house
	Travel	1410		5,000.00	5,000.00	5,000.00	5,000.00	ongoing
	Supplies	1410		2,000.00	2,000.00	2,000.00	2,000.00	ongoing
	<b>Total 1410</b>			<b>51,500.00</b>	<b>51,500.00</b>	<b>51,500.00</b>	<b>50,792.89</b>	
HA-Wide	A & E Services	1430		21,000.00	20,528.18	20,528.18	7,314.84	contract
	Consultant Annual Plan	1430		5,200.00	5,200.00	5,200.00	5,006.68	contract
	Printing Costs	1430		1,000.00	1,471.82	1,471.82	1,471.82	complete
	<b>Total 1430</b>			<b>27,200.00</b>	<b>27,200.00</b>	<b>27,200.00</b>	<b>13,793.34</b>	
HA-Wide	Replace Refrigerators	1465.1	10	3,500.00	4,505.00	4,505.00	4,505.00	complete
	Replace Electric Stoves	1465.1	6	1,800.00	795.00	795.00	795.00	ongoing
	Replace Gas Stoves	1465.1	8	2,600.00	2,600.00	2,600.00	2,600.00	complete
	<b>Total 1465.1</b>			<b>7,900.00</b>	<b>7,900.00</b>	<b>7,900.00</b>	<b>7,900.00</b>	

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

3/20/2008

PHA Name: <b>Housing Authority of the City of Del Rio</b>		Grant Type and Number: Capital Fund Program No: <b>TX59P01650105</b> Replacement Housing Factor Grant No:						Federal FY of Grant: <b>2005</b>	
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work	
				Original	Revised Internal only	Funds Obligated	Funds Expended		
TX16-001	Sidewalk Replacement	1450	2545 l.f.	12,000.00	6,280.02	6,280.02	1,021.88	force acct	
SAN JOSE	Install Security Fence	1450	4585 l.f.	217,557.00	223,276.98	223,276.98	162,799.15	contract	
	<b>TOTAL 1450</b>			<b>229,557.00</b>	<b>229,557.00</b>	<b>229,557.00</b>	<b>163,821.03</b>		
TX16-001	Roach and Vermin Treatment	1460	14044 s.f.	5,800.00	6,878.85	6,878.85	6,878.85	complete	
SAN JOSE	Install Shower Stalls	1460	45	20,250.00	20,250.00	20,250.00	16,329.86	force acct	
	Install Upper and Lower Cabinets	1460	1522 l.f.	11,500.00	11,500.00	11,500.00	9,661.96	force acct	
	Install Utility Room Metal Doors	1460	126	15,750.00	14,771.80	14,771.80	7,355.21	force acct	
	<b>TOTAL 1460</b>			<b>53,300.00</b>	<b>53,400.65</b>	<b>53,400.65</b>	<b>40,225.88</b>		
TX16-002	Install Security Fence	1450	2825 l.f.	52,655.00	52,655.00	52,655.00	8,956.13	contract	
CASAS DEL RIO	<b>TOTAL 1450</b>			<b>52,655.00</b>	<b>52,655.00</b>	<b>52,655.00</b>	<b>8,956.13</b>		
TX16-002	Roach and Vermin Treatment	1460	6289 s.f.	4,780.00	5,259.20	5,259.20	5,259.20	complete	
CASAS DEL RIO	Install Shower Stalls	1460	17	7,700.00	7,220.80	7,220.80	2,439.08	force acct	
	<b>TOTAL 1460</b>			<b>12,480.00</b>	<b>12,480.00</b>	<b>12,480.00</b>	<b>7,698.28</b>		
TX16-003	Roach and Vermin Treatment	1460	5921 s.f.	4,500.00	4,399.35	4,399.35	3,125.00	contract	
CASAS DEL RIO	Install Metal Water Heater Doors	1460	10	1,850.00	1,850.00	1,850.00	1,779.17	force acct	
	<b>TOTAL 1460</b>			<b>6,350.00</b>	<b>6,249.35</b>	<b>6,249.35</b>	<b>4,904.17</b>		
TX16-005	Roach and Vermin Treatment	1460	5551 s.f.	4,200.00	4,200.00	4,200.00	4,083.00	contract	
VILLA HERMOSA	<b>TOTAL 1460</b>			<b>4,200.00</b>	<b>4,200.00</b>	<b>4,200.00</b>	<b>4,083.00</b>		
TX16-009	Comprehensive Rehabilitation of 3 Units	1460	3 ea	73,500.00	73,500.00	73,500.00	35,266.35	force acct	
SCATTERED	at \$24,500 each								
SITES	<b>TOTAL 1460</b>			<b>73,500.00</b>	<b>73,500.00</b>	<b>73,500.00</b>	<b>35,266.35</b>		
<b>TOTAL CAPITAL FUNDS FOR 2005</b>				<b>\$651,692.00</b>	<b>\$651,692.00</b>	<b>\$651,692.00</b>	<b>\$453,137.78</b>	<b>70% Complete</b>	



Attachment: tx016p01  
Housing Authority of the City of Del Rio  
Comments of Resident Advisory Board or Boards  
FY 2008 PHA Plan

**HOUSING AUTHORITY OF THE CITY OF DEL RIO  
PUBLIC HEARINGS**

**San Jose (AMP 1) – April 1, 2008 @ 5:30 p.m.**  
**John Rowland Community Building**  
**440 W. Martin**

**Number attending: 54**

**Comment 1:** More security patrol is needed to prevent vandalism. (3).

**PHA Response:** Neighborhood watch will be utilized to compliment the existing security patrol and the residents will be more vigilant in reporting activities.

**Comment 2:** Carport requested on Walnut Street.

**PHA Response:** A carport cannot be provided for one resident however consideration will be taken for future funds.

**Comment 3:** Need more security lighting.

**PHA Response:** Trees were pruned to allow more light to filter through in those areas that needed more lighting. All security lights were checked and tagged to ensure that they were all working.

**Comment 4:** Elderly/disabled needed help cleaning yard (3).

**PHA Response:** Residents were advised that requests may be made to the office and a resident working community service will be able to assist in cleaning the yards.

**Comment 5:** Clear playground area.

**PHA Response:** Leaf blower was used to clear leaves and debris in playground area.

**Comment 6:** Work order for bathroom.

**PHA Response:** Work order was issued for this work item.

**Comment 7:** Work order for stove, a/c, front door won't close correctly.

**PHA Response:** Work order was issued for this work item.

**Comments from Resident Council:**

**Comment 8:** Check that all security lights are working because there are several dark areas.

**PHA Response:** Addressed above.

**Comment 9:** Trees need pruning so sunlight can filter through to help the grass grow.

**PHA Response:** Addressed above.

**Comment 10:** Window coverings at the John Rowland Community building needs replacing.

**PHA Response:** Requested assistance **from Resident Council to perhaps make window coverings.**

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**Casas Del Rio (AMP 2) – April 2, 2008 @ 5:30 p.m.**

**Casas Del Rio Office/Community Building**

**100 E. Rodriguez**

**Number attending: 40**

**Comment 11:** In support of receiving these funds to help have a better lifestyle.

**Comment 12** Hopes that the HA receive funding with the scarce resources, so that they can help the residents go forward to a better way of life.

**Comment 13** Receive funds so that we can better the lives of where we live.

**Comment 14** Work order to fix leaking kitchen sink and refrigerator and check light bulb.

**PHA Response:** Work order generated.

**Comment 15:** Work order to fix oven, replace cabinets and countertops and fix crack on wall.

**PHA Response:** Work order generated.

**Comment 16:** Work order to change front screen door; fix front screen door latch.

**PHA Response:** Work order generated.

**Comment 17:** Work order to replace tub.

**PHA Response:** Tub will be inspected to see if modernization funds may be used to resurface tub.

**Comment 18:** Need to replace a/c units.

**PHA Response:** Funds requested in this application.

**Comment 19:** Need new stoves.

**PHA Response:** Funds requested in this application.

**Comments from Resident Council:**

**Comment 20:** Requested grass

**Comment 21:** Work on playground equipment.

**Comment 22:** Have activities for the children

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**Villa Hermosa (AMP 3) – April 3, 2008 @ 5:30 p.m.**

**Villa Hermosa Community Room**

**2201 N. Main**

**Number attending: 23**

**Comment 23:** Requested grass.

**PHA Response:** No funding at this time.

**Comment 24:** A door bell wired to the lights for a resident that is hearing impaired.

**PHA Response:** Doorbell installed and the resident is very happy.

**Comment 25:** Positive comments on new security fence installed.

**Comments from Resident Council:**

**Comment 26:** Homeownership opportunities

**PHA Response:** Residents advised to see the opportunities offered by local mortgage companies.