

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing

Cleveland Housing Authority

tn054v01 – Version 1

Submitted to HUD – April 17, 2008

5 Year Plan for Fiscal Years 2008 - 2012

Annual Plan for Fiscal Year 2008

**NOTE: THIS PHA PLANS TEMPLATE (HUD 50075) IS TO BE COMPLETED IN
ACCORDANCE WITH INSTRUCTIONS LOCATED IN APPLICABLE PIH NOTICES**

PHA Plan Agency Identification

PHA Name: Cleveland Housing Authority

PHA Number: TN054

PHA Fiscal Year Beginning: (mm/yyyy) 07/2008

PHA Programs Administered:

Public Housing and Section 8
 Section 8 Only
 Public Housing Only
 Number of public housing units: **434**
 Number of S8 units:
 Number of public housing units:
 Number of S8 units: **208**

PHA Consortia: (check box if submitting a joint PHA Plan and complete table)

Participating PHAs	PHA Code	Program(s) Included in the Consortium	Programs Not in the Consortium	# of Units Each Program
Participating PHA 1:				
Participating PHA 2:				
Participating PHA 3:				

Public Access to Information

Information regarding any activities outlined in this plan can be obtained by contacting: (select all that apply)

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices

Display Locations For PHA Plans and Supporting Documents

The PHA Plans (including attachments) are available for public inspection at: (select all that apply)

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices
- Main administrative office of the local government
- Main administrative office of the County government
- Main administrative office of the State government
- Public library
- PHA website
- Other (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

- Main business office of the PHA
- PHA development management offices
- Other (list below)

5-YEAR PLAN
PHA FISCAL YEARS 2008 - 2012
[24 CFR Part 903.5]

A. Mission

State the PHA's mission for serving the needs of low-income, very low income, and extremely low-income families in the PHA's jurisdiction. (select one of the choices below)

- The mission of the PHA is the same as that of the Department of Housing and Urban Development: To promote adequate and affordable housing, economic opportunity and a suitable living environment free from discrimination.
- The PHA's mission is: (state mission here)

B. Goals

The goals and objectives listed below are derived from HUD's strategic Goals and Objectives and those emphasized in recent legislation. PHAs may select any of these goals and objectives as their own, or identify other goals and/or objectives. Whether selecting the HUD-suggested objectives or their own, **PHAS ARE STRONGLY ENCOURAGED TO IDENTIFY QUANTIFIABLE MEASURES OF SUCCESS IN REACHING THEIR OBJECTIVES OVER THE COURSE OF THE 5 YEARS.** (Quantifiable measures would include targets such as: numbers of families served or PHAS scores achieved.) PHAs should identify these measures in the spaces to the right of or below the stated objectives.

HUD Strategic Goal: Increase the availability of decent, safe, and affordable housing.

- PHA Goal: Expand the supply of assisted housing
Objectives:
- Apply for additional rental vouchers:
 - Reduce public housing vacancies:
 - Leverage private or other public funds to create additional housing opportunities:
 - Acquire or build units or developments
 - Other (list below)
- PHA Goal: Improve the quality of assisted housing
Objectives:
- Improve public housing management: (PHAS score) **86 ('07) up from 76 ('05)**
 - Improve voucher management: (SEMAP score)
 - Increase customer satisfaction:
 - Concentrate on efforts to improve specific management functions:
(applicant lease up, TAR, unit turnaround)
 - Renovate or modernize public housing units:
 - Demolish or dispose of obsolete public housing:

- Provide replacement public housing:
- Provide replacement vouchers:
- Other: (list below) *Pursue all available development opportunities*

PHA Goal: Increase assisted housing choices

Objectives:

- Provide voucher mobility counseling:
- Conduct outreach efforts to potential voucher landlords
- Increase voucher payment standards: *CHA increased PS to 100%*
- Implement voucher homeownership program:
- Implement public housing or other homeownership programs:
- Implement public housing site-based waiting lists:
- Convert public housing to vouchers:
- Other: (list below)

HUD Strategic Goal: Improve community quality of life and economic vitality

PHA Goal: Provide an improved living environment

Objectives:

- Implement measures to deconcentrate poverty by bringing higher income public housing households into lower income developments:
- Implement measures to promote income mixing in public housing by assuring access for lower income families into higher income developments:
- Implement public housing security improvements:
- Designate developments or buildings for particular resident groups (elderly, persons with disabilities)
- Other: (list below) *Implement a preference for working families*

HUD Strategic Goal: Promote self-sufficiency and asset development of families and individuals

PHA Goal: Promote self-sufficiency and asset development of assisted households

Objectives:

- Increase the number and percentage of employed persons in assisted families: *Through implementation of a preference for working families*
- Provide or attract supportive services to improve assistance recipients' employability:
- Provide or attract supportive services to increase independence for the elderly or families with disabilities.
- Other: (list below) *Apply for Family Self-Sufficiency Programs – PIH/SC8*

HUD Strategic Goal: Ensure Equal Opportunity in Housing for all Americans

- PHA Goal: Ensure equal opportunity and affirmatively further fair housing Objectives:
 - Undertake affirmative measures to ensure access to assisted housing regardless of race, color, religion national origin, sex, familial status, and disability:
 - Undertake affirmative measures to provide a suitable living environment for families living in assisted housing, regardless of race, color, religion national origin, sex, familial status, and disability:
 - Undertake affirmative measures to ensure accessible housing to persons with all varieties of disabilities regardless of unit size required:

Other PHA Goals and Objectives: (list below)

1. *Develop strategies for evaluation and reconfiguration of the PIH Inventory.*
 - a. *Analyze current population growth trends.*
 - b. *Examine supply & availability of affordable housing in the area.*
 - c. *Evaluate density reduction options (demolition/disposition).*
 - d. *Perform handicap accessibility improvements for Section 504 compliance (8-10 units). Update: As of 4/1/08 – 6 units are undergoing renovations.*
2. *Develop strategies for creation of alternative funding sources to support ongoing activities of the Housing Authority.*
3. *Create a Non-Profit 501(c) 3 organization for future development partnerships and initiatives. Update: As of 4/1/08 – non-profit organization established.*
4. *Implement Energy Performance Contracting to increase energy efficiency.*
 - a. **Update: As of 4/1/08 – Investment Grade Audit received from Honeywell and forwarded to HUD for review & approval.**
5. *Develop opportunities to leverage Capital Funds to promote comprehensive modernization and improvement in all PIH developments.*
6. *Develop strategies for providing additional Security for all public housing developments.*
7. *Create a dialogue for expansion and collaboration of development & re-development areas with City & County Stakeholders.*
8. *Explore options for development of new units designed for the elderly.*
9. *Explore alternatives for “highest/best” use of existing PIH units.*

Annual PHA Plan
PHA Fiscal Year 2008
[24 CFR Part 903.7]

i. Annual Plan Type:

Select which type of Annual Plan the PHA will submit.

Standard Plan

Troubled Agency Plan

ii. Executive Summary of the Annual PHA Plan

[24 CFR Part 903.7 9 (r)]

Provide a brief overview of the information in the Annual Plan, including highlights of major initiatives and discretionary policies the PHA has included in the Annual Plan.

The Cleveland Housing Authority has completed this Agency Plan in consultation with CHA residents and the local community. The Plan was discussed with the Resident Advisory Board on March 11, 2008. The public was afforded an opportunity to review the plan beginning February 1, 2008 and offer comments at a public hearing held on March 17, 2008. The Annual Agency Plan is summarized as follows:

- 1. Housing Needs**
The CHA current waiting list for public housing contains 247 families (3/12/08) and Section 8 contains 65 families (as of 3/12/08). The greatest demand is for small to medium bedroom units (0, 1 and 2 bedroom units).
- 2. Financial Resources**
The CHA expects to expend approximately \$3.3 million in the fiscal year 2007 for operations (PIH & HCV), capital improvements and administrative costs.
- 3. Eligibility, Selection and Admission Policies**
The CHA has revised its standard operating policies and Section 8 policies to comply with the requirements of the QHWRA through regulations published in the Federal Register on March 29, 2000. These policies will be updated as HUD issues further guidance.

As required under this section of the plan and by regulations published in PIH Notice 2001-4, the CHA has reviewed its developments relative to income. The CHA has determined that they do have developments outside the EIR. CHA has determined that the development's size, location, and configuration promote income deconcentration as it is a scattered-site development (TN54001). CHA has documented the results in Component 3, Section 6 of this plan.

4. **Rent Determination-Discretionary Policies**
The CHA's adopted discretionary rent policies include:
 - ✓ Flat Rents
 - ✓ \$50.00 minimum rent for Public Housing and Section 8
 - ✓ CHA will establish Ceiling Rents in FY'08

5. **Operations and Management**
The CHA continues to review all policies and procedures to identify areas for improvement to position the agency for compliance with QHWRA and HUD's Asset Management requirements.

6. **Grievance Procedure**
The CHA's Grievance Procedure is in compliance with the QHWRA and will continue to make revisions as additional issues are addressed by HUD regulations.

7. **Capital Improvements**
The CHA's projected funding under the Capital Fund Program is approximately \$600,000. The focus for the 2008 program year is to: (1) address deficiencies related to ADA/504 requirements (2) Improve energy efficiency thru Energy Performance Contracting (3) Improve Exterior and Interior appearance of developments to enhance marketability of units (4) Acquisition of land for future development activity.

8. **Demolition and/or Disposition**
The CHA will examine the feasibility of demolishing a portion of the buildings in Development TN054-003 (Samuel Melton Homes) and make application to HUD for same. CHA will examine disposition of selected Developments as part of identification of the "highest and best use" within HUD's Asset Management philosophy. The demolition (density reduction) and disposition (re-positioning) activities being proposed will be contingent upon HUD approval. Demolition/Disposition will be considered for all CHA developments (TN54001, TN54002, TN54003, TN54004, TN54005).

9. **Designation**
The CHA plans to evaluate the current elderly/disabled designation that applies to a portion of its units to determine if further refinement to elderly-only is applicable. The CHA may apply for designation of additional units in the future.

10. **Conversion of Public Housing**
The CHA conducted an initial conversion assessment for each development as mandated by the QHWRA through regulations published in the Federal Register on June 22, 2001. This assessment determined that conversion would not be cost effective as identified in Attachment C: "Component 10 (B) Voluntary Conversion Initial Assessments". Therefore, the CHA has no current plans to designate any developments or buildings to tenant-based assistance.

- 11. Homeownership**
The CHA currently does not have a Homeownership Program. However, future exploration of Homeownership thru the Section 8 Program will be examined.
- 12. Community Services and Self-Sufficiency Programs**
The CHA will submit applications for the creation of a Family Self-Sufficiency Program for its Section 8 program. CHA hopes to use this program as a springboard for launching a Homeownership program in the future. CHA offers and provides a variety of programs and services to their residents. These programs and services include: Woman to Woman, Learning/Enrichment Center activities, Boys and Girls Club, and a Senior Nutrition Program. Additionally, the CHA has adopted a policy relative to the community service requirement mandated by the QHWRA through regulations published in the Federal Register on March 29, 2000. A description of the CHA's community service requirement is shown in Attachment D: "Implementation of Public Housing Resident Community Service Requirement".
- 13. Safety and Crime Prevention**
HUD's elimination of PHDEP as well as reduction in operational funding has seriously threatened CHA's ability to continue addressing the problems with drugs, security and crime in their developments. Efforts to collaborate with the Boys and Girls Club for development and implementation of education and awareness programs are being made in light of inadequate financial support from HUD.
- 14. Ownership of Pets**
The CHA has a policy related to tenant-owned pets. This policy permits all CHA residents to own pets as mandated by the QHWRA through regulations published in the Federal Register on July 10, 2000 and subject to compliance with specific requirements of CHA's pet lease.
- 15. Civil Rights Certification**
The CHA has included the required certification regarding Fair Housing and Civil Rights in this plan.
- 16. Annual Audit**
The CHA's most recent annual audit is on file at the local HUD office in Nashville, Tennessee and is available for review at CHA's main office during normal business hours.
- 17. Asset Management**
It is the goal of the CHA to manage their assets as efficiently as possible to meet the intent of our Mission Statement.

iii. Annual Plan Table of Contents

[24 CFR Part 903.7 9 (r)]

Provide a table of contents for the Annual Plan, including attachments, and a list of supporting documents available for public inspection.

Table of Contents

	<u>Page #</u>
Annual Plan	
i. Executive Summary	1
ii. Table of Contents	4
1. Housing Needs	8
2. Financial Resources	14
3. Policies on Eligibility, Selection and Admissions	15
4. Rent Determination Policies	24
5. Operations and Management Policies	29
6. Grievance Procedures	30
7. Capital Improvement Needs	31
8. Demolition and Disposition	33
9. Designation of Housing	35
10. Conversions of Public Housing	36
11. Homeownership	37
12. Community Service Programs	39
13. Crime and Safety	42
14. Pets (Inactive for January 1 PHAs)	44
15. Civil Rights Certifications (included with PHA Plan Certifications)	44
16. Audit	44
17. Asset Management	44
18. Other Information	45
19. Definition of “Substantial Deviation” and “Significant Amendment or Modification”	48

Attachments

Indicate which attachments are provided by selecting all that apply. Provide the attachment’s name (A, B, etc.) in the space to the left of the name of the attachment. Note: If the attachment is provided as a **SEPARATE** file submission from the PHA Plans file, provide the file name in parentheses in the space to the right of the title.

Required Attachments:

- Admissions Policy for Deconcentration (**Attachment A**)
- FY 2008 Capital Fund Program Annual Statement (**See Table Library**)
- Most recent board-approved operating budget (Required Attachment for PHAs that are troubled or at risk of being designated troubled ONLY)
- List of Resident Advisory Board Members (**Attachment B**)
- List of Resident Board Members (**Attachment C**)
- Community Service Description of Implementation (**Attachment E**)
- Information on Pet Policy (**Attachment F**)

- Section 8 Homeownership Capacity Statement, if applicable
- Description of Homeownership Programs, if applicable

Optional Attachments:

- PHA Management Organizational Chart
- FY 2008 Capital Fund Program 5 Year Action Plan (**See Table Library**)
- Public Housing Drug Elimination Program (PHDEP) Plan
- Comments of Resident Advisory Board or Boards (**included in plan**)
- Other (List below, providing each attachment name)
 - Statement of Progress in Meeting the 5-Year Plan Mission and Goals (**Attachment D**)
 - Voluntary Conversion Initial Assessments – Component 10(B) (**Attachment G**)
 - Resident Survey (**Attachment H**)

Supporting Documents Available for Review

Indicate which documents are available for public review by placing a mark in the “Applicable & On Display” column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
Y	PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations	5 Year and Annual Plans
Y	State/Local Government Certification of Consistency with the Consolidated Plan	5 Year and Annual Plans
Y	Fair Housing Documentation: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions’ initiatives to affirmatively further fair housing that require the PHA’s involvement.	5 Year and Annual Plans
Y	Consolidated Plan for the jurisdiction/s in which the PHA is located (which includes the Analysis of Impediments to Fair Housing Choice (AI)) and any additional backup data to support statement of housing needs in the jurisdiction	Annual Plan: Housing Needs
Y	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources;
Y	Public Housing Admissions and (Continued) Occupancy Policy (A&O), which includes the Tenant Selection and Assignment Plan [TSAP]	Annual Plan: Eligibility, Selection, and Admissions Policies
Y	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
		Policies
Y	Public Housing Deconcentration and Income Mixing Documentation: 1. PHA board certifications of compliance with deconcentration requirements (section 16(a) of the US Housing Act of 1937, as implemented in the 2/18/99 <i>Quality Housing and Work Responsibility Act Initial Guidance; Notice</i> and any further HUD guidance) and 2. Documentation of the required deconcentration and income mixing analysis	Annual Plan: Eligibility, Selection, and Admissions Policies
Y	Public housing rent determination policies, including the methodology for setting public housing flat rents <input checked="" type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Rent Determination
Y	Schedule of flat rents offered at each public housing development <input checked="" type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Rent Determination
Y	Section 8 rent determination (payment standard) policies <input checked="" type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Rent Determination
Y	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation)	Annual Plan: Operations and Maintenance
Y	Public housing grievance procedures <input type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Grievance Procedures
Y	Section 8 informal review and hearing procedures <input checked="" type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Grievance Procedures
N/A	The HUD-approved Capital Fund/Comprehensive Grant Program Annual Statement (HUD 52837) for the active grant year	Annual Plan: Capital Needs
N/A	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grant	Annual Plan: Capital Needs
Y	Most recent, approved 5 Year Action Plan for the Capital Fund/Comprehensive Grant Program, if not included as an attachment (provided at PHA option)	Annual Plan: Capital Needs
N/A	Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans or any other approved proposal for development of public housing	Annual Plan: Capital Needs
Planned	Approved or submitted applications for demolition and/or disposition of public housing	Annual Plan: Demolition and Disposition
N/A	Approved or submitted applications for designation of public housing (Designated Housing Plans)	Annual Plan: Designation of Public Housing
N/A	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted	Annual Plan: Conversion of Public Housing

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
	conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act	
N/A	Approved or submitted public housing homeownership programs/plans	Annual Plan: Homeownership
N/A	Policies governing any Section 8 Homeownership program <input type="checkbox"/> check here if included in the Section 8 Administrative Plan	Annual Plan: Homeownership
N/A	Any cooperative agreement between the PHA and the TANF agency	Annual Plan: Community Service & Self-Sufficiency
N/A	FSS Action Plan/s for public housing and/or Section 8	Annual Plan: Community Service & Self-Sufficiency
N/A	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports	Annual Plan: Community Service & Self-Sufficiency
N/A	The most recent Public Housing Drug Elimination Program (PHEDEP) semi-annual performance report for any open grant and most recently submitted PHDEP application (PHDEP Plan)	Annual Plan: Safety and Crime Prevention
Y	The most recent fiscal year audit of the PHA conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h)), the results of that audit and the PHA's response to any findings	Annual Plan: Annual Audit
N/A	Troubled PHAs: MOA/Recovery Plan	Troubled PHAs
N/A	Other supporting documents (optional) (list individually; use as many lines as necessary)	(specify as needed)

1. Statement of Housing Needs

[24 CFR Part 903.7 9 (a)]

A. Housing Needs of Families in the Jurisdiction/s Served by the PHA

Based upon the information contained in the Consolidated Plan/s applicable to the jurisdiction, and/or other data available to the PHA, provide a statement of the housing needs in the jurisdiction by completing the following table. In the "Overall" Needs column, provide the estimated number of renter families that have housing needs. For the remaining characteristics, rate the impact of that factor on the housing needs for each family type, from 1 to 5, with 1 being "no impact" and 5 being "severe impact." Use N/A to indicate that no information is available upon which the PHA can make this assessment.

Housing Needs of Families in the Jurisdiction by Family Type							
Family Type	Overall	Afford-ability	Supply	Quality	Access-ibility	Size	Loca-tion
Income <= 30% of AMI	2374	3	3	2	1	N/A	N/A
Income >30% but <=50% of AMI	1429	2	2	2	1	N/A	N/A
Income >50% but <80% of AMI	4784	1	2	2	1	N/A	N/A
Elderly	1202*	1	2	2	1	N/A	N/A
Families with Disabilities	N/A	N/A	N/A	2	1	N/A	N/A
Race/Ethnicity(w)	5717	N/A	N/A	2	1	N/A	N/A
Race/Ethnicity (b)	450	N/A	N/A	2	1	N/A	N/A
Race/Ethnicity (h)	186	N/A	N/A	2	1	N/A	N/A
Race/Ethnicity	N/A	N/A	N/A	N/A	N/A	N/A	N/A

What sources of information did the PHA use to conduct this analysis? (Check all that apply; all materials must be made available for public inspection.)

- Consolidated Plan of the Jurisdiction/s
Indicate year: 2004-2009
- U.S. Census data: the Comprehensive Housing Affordability Strategy ("CHAS") dataset
- American Housing Survey data
Indicate year:
- Other housing market study "CHAS" dataset – City of Cleveland
Indicate year: 2000
- Other sources: * http://socds.huduser.org/chas/CHAS_java.odb

**B. Housing Needs of Families on the Public Housing and Section 8
Tenant- Based Assistance Waiting Lists**

Housing Needs of Families on the Waiting List			
Waiting list type: (select one)			
<input type="checkbox"/> Section 8 tenant-based assistance			
<input checked="" type="checkbox"/> Public Housing – As of 3/14/08			
<input type="checkbox"/> Combined Section 8 and Public Housing			
<input type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional)			
If used, identify which development/subjurisdiction:			
	# of families	% of total families	Annual Turnover
Waiting list total	247		
Extremely low income <=30% AMI	221*		
Very low income (>30% but <=50% AMI)	25*		
Low income (>50% but <80% AMI)	1*		
Families with children			
Elderly/Near Elderly families	6%		
Families with Disabilities			
Race/ethnicity (White)	81%		
Race/ethnicity (Black)	17%		
Race/ethnicity (Other)	2%		
Race/ethnicity (Hispanic)	5%		
Race/ethnicity (Non-Hispanic)	95%		
Characteristics by Bedroom Size			
0 BR	101		
1BR	15		
2 BR	97		
3 BR	26		
4 BR	7		
5 BR	1		
*Income range % 's are projected from resident population as verification of information occurs at eligibility determination <u>not</u> at time of application.			
Is the waiting list closed (select one)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
If yes:			
How long has it been closed (# of months)? N/A			
Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input type="checkbox"/> Yes			
Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

Housing Needs of Families on the Waiting List

Waiting list type: (select one)

- Section 8 tenant-based assistance
 Public Housing
 Combined Section 8 and Public Housing
 Public Housing Site-Based or sub-jurisdictional waiting list (optional)

If used, identify which development/subjurisdiction:

	# of families	% of total families	Annual Turnover
Waiting list total	165*		
Extremely low income <=30% AMI	133	81%	
Very low income (>30% but <=50% AMI)	31	19%	
Low income (>50% but <80% AMI)	1	0%	
Families with children	104	63%	
Elderly families	10	6%	
Families with Disabilities	40	24%	
Race/ethnicity (W)	117	71%	
Race/ethnicity (B)	41	25%	
Race/ethnicity (I)	1	0%	
Race/ethnicity (M)	5	3%	

Is the waiting list closed (select one)? No Yes

If yes:

How long has it been closed (# of months)? 17

Does the PHA expect to reopen the list in the PHA Plan year? No Yes

Does the PHA permit specific categories of families onto the waiting list, even if generally closed? No Yes

***Waiting list numbers as of 2/14/07. CHA is currently purging the waiting list and will be opening the list sometime in the Spring of 2008.**

C. Strategy for Addressing Needs

Provide a brief description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list **IN THE UPCOMING YEAR**, and the Agency's reasons for choosing this strategy.

(1) Strategies

Need: Shortage of affordable housing for all eligible populations

Strategy 1. Maximize the number of affordable units available to the PHA within its current resources by:

Select all that apply

- Employ effective maintenance and management policies to minimize the number of public housing units off-line
- Reduce turnover time for vacated public housing units
- Reduce time to renovate public housing units
- Seek replacement of public housing units lost to the inventory through mixed finance development
- Seek replacement of public housing units lost to the inventory through section 8 replacement housing resources
- Maintain or increase section 8 lease-up rates by establishing payment standards that will enable families to rent throughout the jurisdiction (*Increased PS to 100%*)
- Undertake measures to ensure access to affordable housing among families assisted by the PHA, regardless of unit size required
- Maintain or increase section 8 lease-up rates by marketing the program to owners, particularly those outside of areas of minority and poverty concentration
- Maintain or increase section 8 lease-up rates by effectively screening Section 8 applicants to increase owner acceptance of program
- Participate in the Consolidated Plan development process to ensure coordination with broader community strategies
- Other (list below)

Strategy 2: Increase the number of affordable housing units by:

Select all that apply

- Apply for additional section 8 units should they become available
- Leverage affordable housing resources in the community through the creation of mixed - finance housing
- Pursue housing resources other than public housing or Section 8 tenant-based assistance.
- Other: (list below)

Need: Specific Family Types: Families at or below 30% of median

Strategy 1: Target available assistance to families at or below 30 % of AMI

Select all that apply

- Exceed HUD federal targeting requirements for families at or below 30% of AMI in public housing
- Exceed HUD federal targeting requirements for families at or below 30% of AMI in tenant-based section 8 assistance
- Employ admissions preferences aimed at families with economic hardships
- Adopt rent policies to support and encourage work
- Other: (list below)

Need: Specific Family Types: Families at or below 50% of median

Strategy 1: Target available assistance to families at or below 50% of AMI

Select all that apply

- Employ admissions preferences aimed at families who are working
- Adopt rent policies to support and encourage work
- Other: *Working Family preference, Flat Rents, Ceiling Rents*

Need: Specific Family Types: The Elderly

Strategy 1: Target available assistance to the elderly:

Select all that apply

- Seek designation of public housing for the elderly
- Apply for special-purpose vouchers targeted to the elderly, should they become available
- Other: (list below)

Need: Specific Family Types: Families with Disabilities

Strategy 1: Target available assistance to Families with Disabilities:

Select all that apply

- Seek designation of public housing for families with disabilities
- Carry out the modifications needed in public housing based on the section 504 Needs Assessment for Public Housing
- Apply for special-purpose vouchers targeted to families with disabilities, should they become available
- Affirmatively market to local non-profit agencies that assist families with disabilities
- Other: (list below)

Need: Specific Family Types: Races or ethnicities with disproportionate housing needs

Strategy 1: Increase awareness of PHA resources among families of races and ethnicities with disproportionate needs:

Select if applicable

- Affirmatively market to races/ethnicities shown to have disproportionate housing needs
- Other: (list below)

Strategy 2: Conduct activities to affirmatively further fair housing

Select all that apply

- Counsel section 8 tenants as to location of units outside of areas of poverty or minority concentration and assist them to locate those units
- Market the section 8 program to owners outside of areas of poverty /minority concentrations
- Other: (list below)

Other Housing Needs & Strategies: (list needs and strategies below)

(2) Reasons for Selecting Strategies

Of the factors listed below, select all that influenced the PHA's selection of the strategies it will pursue:

- Funding constraints
- Staffing constraints
- Limited availability of sites for assisted housing
- Extent to which particular housing needs are met by other organizations in the community
- Evidence of housing needs as demonstrated in the Consolidated Plan and other information available to the PHA
- Influence of the housing market on PHA programs
- Community priorities regarding housing assistance
- Results of consultation with local or state government
- Results of consultation with residents and the Resident Advisory Board
- Results of consultation with advocacy groups
- Other: (list below)

2. Statement of Financial Resources

[24 CFR Part 903.7 9 (b)]

List the financial resources that are anticipated to be available to the PHA for the support of Federal public housing and tenant-based Section 8 assistance programs administered by the PHA during the Plan year. Note: the table assumes that Federal public housing or tenant based Section 8 assistance grant funds are expended on eligible purposes; therefore, uses of these funds need not be stated. For other funds, indicate the use for those funds as one of the following categories: public housing operations, public housing capital improvements, public housing safety/security, public housing supportive services, Section 8 tenant-based assistance, Section 8 supportive services or other.

Financial Resources: Planned Sources and Uses		
Sources	Planned \$	Planned Uses
1. Federal Grants (FY 2008 grants)		
a) Public Housing Operating Fund	1,159,121	
b) Public Housing Capital Fund	635,000	(Estimated 08 funding)
c) HOPE VI Revitalization	n/a	
d) HOPE VI Demolition	n/a	
e) Annual Contributions for Section 8 Tenant-Based Assistance	769,629	
f) Public Housing Drug Elimination Program (including any Technical Assistance funds)	n/a	
g) Resident Opportunity and Self-Sufficiency Grants	n/a	
h) Community Development Block Grant	n/a	
i) HOME	n/a	
Other Federal Grants (list below)	n/a	
2. Prior Year Federal Grants (unobligated funds only) (list below)		
CFP50104	50,429	Capital needs
3. Public Housing Dwelling Rental Income		
AMP 1, 2, 3 rental income	633,051	
4. Other income (list below)		
Excess Utilities/Interest/Work Orders	214,018	
Nondwelling Rent	5,400	
5. Non-federal sources (list below)		
Total resources	3,431,648	

3. PHA Policies Governing Eligibility, Selection, and Admissions

[24 CFR Part 903.7 9 (c)]

A. Public Housing

Exemptions: PHAs that do not administer public housing are not required to complete subcomponent 3A.

(1) Eligibility

a. When does the PHA verify eligibility for admission to public housing? (select all that apply)

- When families are within a certain number of being offered a unit: (state number)
- When families are within a certain time of being offered a unit: (**7 days**)
- Other: (describe)

b. Which non-income (screening) factors does the PHA use to establish eligibility for admission to public housing (select all that apply)?

- Criminal or Drug-related activity
- Rental history
- Housekeeping
- Other (describe) **Credit References**

c. Yes No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?

d. Yes No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?

e. Yes No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)

(2)Waiting List Organization

a. Which methods does the PHA plan to use to organize its public housing waiting list (select all that apply)

- Community-wide list
- Sub-jurisdictional lists
- Site-based waiting lists
- Other (describe)

b. Where may interested persons apply for admission to public housing?

- PHA main administrative office
- PHA development site management office
- Other (list below)

c. If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to subsection **(3) Assignment**

Not Applicable

1. How many site-based waiting lists will the PHA operate in the coming year? **N/A**

2. Yes No: Are any or all of the PHA's site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)?
If yes, how many lists? **N/A**

3. Yes No: May families be on more than one list simultaneously?
If yes, how many lists? **N/A**

4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)? **N/A**

- PHA main administrative office
- All PHA development management offices
- Management offices at developments with site-based waiting lists
- At the development to which they would like to apply
- Other (list below)

(3) Assignment

a. How many vacant unit choices are applicants ordinarily given before they fall to the bottom of or are removed from the waiting list? (select one)

- One
- Two
- Three or More

b. Yes No: Is this policy consistent across all waiting list types?

c. If answer to b is no, list variations for any other than the primary public housing waiting list/s for the PHA: **N/A**

(4) Admissions Preferences

a. Income targeting:

- Yes No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 40% of all new admissions to public housing to families at or below 30% of median area income?

b. Transfer policies:

In what circumstances will transfers take precedence over new admissions? (list below)

- Emergencies
- Overhoused
- Underhoused
- Medical justification
- Administrative reasons determined by the PHA (e.g., to permit modernization work)
- Resident choice: (state circumstances below)
- Other: (list below)

c. Preferences

1. Yes No: Has the PHA established preferences for admission to public housing (other than date and time of application)? (If “no” is selected, skip to subsection **(5) Occupancy**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences:

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden (rent is > 50 percent of income)

Other preferences: (select below)

- Working families and those unable to work because of age or disability
- Veterans and veterans’ families
- Residents who live and/or work in the jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) **Victims of Federally Declared Disasters**

3. If the PHA will employ admissions preferences, please prioritize by placing a “1” in the space that represents your first priority, a “2” in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use “1” more than once, “2” more than once, etc.

(2) Date and Time

Former Federal preferences:

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden

Other preferences (select all that apply)

- (1) Working families and those unable to work because of age or disability
- Veterans and veterans’ families
- Residents who live and/or work in the jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- (1) Other preference(s) **Victims of Federally Declared Disasters**

4. Relationship of preferences to income targeting requirements:

- The PHA applies preferences within income tiers
- Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

(5) Occupancy

a. What reference materials can applicants and residents use to obtain information about the rules of occupancy of public housing (select all that apply)

- The PHA-resident lease
- The PHA’s Admissions and Continued Occupancy Policy (ACOP)
- PHA briefing seminars or written materials
- Other source **Briefing video**

b. How often must residents notify the PHA of changes in family composition?
(select all that apply)

- At an annual reexamination and lease renewal
- Any time family composition changes
- At family request for revision
- Other (list)

(6) Deconcentration and Income Mixing

a. Yes No: Did the PHA’s analysis of its family (general occupancy) developments to determine concentrations of poverty indicate the need for measures to promote deconcentration of poverty or income mixing?

b. Yes No: Did the PHA adopt any changes to its **admissions policies** based on the results of the required analysis of the need to promote deconcentration of poverty or to assure income mixing?

If yes, list these developments as follows:

Deconcentration Policy for Covered Developments			
Development Name:	Number of Units	Explanation (if any) [see step 4 at §903.2(c)(1)(iv)]	Deconcentration policy (if no explanation) [see step 5 at §903.2(c)(1)(v)]
TN54001	130	Scattered site configuration	

c. If the answer to b was yes, what changes were adopted? (select all that apply)

- Adoption of site based waiting lists
If selected, list targeted developments below:
- Employing waiting list “skipping” to achieve deconcentration of poverty or income mixing goals at targeted developments
If selected, list targeted developments below:
- Employing new admission preferences at targeted developments
If selected, list targeted developments below:
- Other (list policies and developments targeted below)

d. Yes No: Did the PHA adopt any changes to **other** policies based on the results of the required analysis of the need for deconcentration of poverty and income mixing?

e. If the answer to d was yes, how would you describe these changes? (select all that apply)

- Additional affirmative marketing
- Actions to improve the marketability of certain developments
- Adoption or adjustment of ceiling rents for certain developments
- Adoption of rent incentives to encourage deconcentration of poverty and income-mixing
- Other (list below)

f. Based on the results of the required analysis, in which developments will the PHA make special efforts to attract or retain higher-income families? (select all that apply)

- Not applicable: results of analysis did not indicate a need for such efforts
- List (any applicable) developments below:

g. Based on the results of the required analysis, in which developments will the PHA make special efforts to assure access for lower-income families? (select all that apply)

- Not applicable: results of analysis did not indicate a need for such efforts
- List (any applicable) developments below:

B. Section 8

Exemptions: PHAs that do not administer section 8 are not required to complete sub-component 3B. **Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).**

(1) Eligibility

a. What is the extent of screening conducted by the PHA? (select all that apply)

- Criminal or drug-related activity only to the extent required by law or regulation
- Criminal and drug-related activity, more extensively than required by law or regulation
- More general screening than criminal and drug-related activity (list factors below)
- Other (list below)

- b. Yes No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?
- c. Yes No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?
- d. Yes No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)
- e. Indicate what kinds of information you share with prospective landlords? (select all that apply)
- Criminal or drug-related activity
- Other (describe below)

If requested, the information in CHA's files relative to the suitability of the tenant.

(2) Waiting List Organization

- a. With which of the following program waiting lists is the section 8 tenant-based assistance waiting list merged? (select all that apply)
- None
- Federal public housing
- Federal moderate rehabilitation
- Federal project-based certificate program
- Other federal or local program (list below)
- b. Where may interested persons apply for admission to section 8 tenant-based assistance? (select all that apply)
- PHA main administrative office
- Other (list below)

(3) Search Time

- a. Yes No: Does the PHA give extensions on standard 60-day period to search for a unit?

If yes, state circumstances below:

Extensions granted based on unusual circumstances beyond the applicant's control. The CHA will also grant extensions based on need to find reasonable accommodations for special needs and handicap.

(4) Admissions Preferences

a. Income targeting

- Yes No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 75% of all new admissions to the section 8 program to families at or below 30% of median area income?

b. Preferences

1. Yes No: Has the PHA established preferences for admission to section 8 tenant-based assistance? (other than date and time of application) (if no, skip to subcomponent **(5) Special purpose section 8 assistance programs**)
2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden (rent is > 50 percent of income)

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in your jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below) **Victims of Federally Declared Disasters**

3. If the PHA will employ admissions preferences, please prioritize by placing a "1" in the space that represents your first priority, a "2" in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use "1" more than once, "2" more than once, etc.

(2) Date and Time

Former Federal preferences

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in the jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- (1) Other preference(s) **Victims of Federally Declared Disasters**

4. Among applicants on the waiting list with equal preference status, how are applicants selected? (select one)

- Date and time of application
- Drawing (lottery) or other random choice technique

5. If the PHA plans to employ preferences for "residents who live and/or work in the jurisdiction" (select one)

- This preference has previously been reviewed and approved by HUD
- The PHA requests approval for this preference through this PHA Plan

6. Relationship of preferences to income targeting requirements: (select one)

- The PHA applies preferences within income tiers
- Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

(5) Special Purpose Section 8 Assistance Programs (Not Applicable)

a. In which documents or other reference materials are the policies governing eligibility, selection, and admissions to any special-purpose section 8 program administered by the PHA contained? (select all that apply)

- The Section 8 Administrative Plan
- Briefing sessions and written materials
- Other (list below)

b. How does the PHA announce the availability of any special-purpose section 8 programs to the public?

- Through published notices
- Other (list below)

4. PHA Rent Determination Policies

[24 CFR Part 903.7 9 (d)]

A. Public Housing

Exemptions: PHAs that do not administer public housing are not required to complete sub-component 4A.

(1) Income Based Rent Policies

Describe the PHA's income based rent setting policy/ies for public housing using, including discretionary (that is, not required by statute or regulation) income disregards and exclusions, in the appropriate spaces below.

a. Use of discretionary policies: (select one)

- The PHA will not employ any discretionary rent-setting policies for income based rent in public housing. Income-based rents are set at the higher of 30% of adjusted monthly income, 10% of unadjusted monthly income, the welfare rent, or minimum rent (less HUD mandatory deductions and exclusions). (If selected, skip to sub-component (2))

---or---

- The PHA employs discretionary policies for determining income based rent (If selected, continue to question b.)

b. Minimum Rent

1. What amount best reflects the PHA's minimum rent? (select one)

- \$0
 \$1-\$25
 \$26-\$50 (**\$50.00**)

2. Yes No: Has the PHA adopted any discretionary minimum rent hardship exemption policies?

3. If yes to question 2, list these policies below:

Not Applicable

c. Rents set at less than 30% than adjusted income

1. Yes No: Does the PHA plan to charge rents at a fixed amount or percentage less than 30% of adjusted income?

3. If yes to above, list the amounts or percentages charged and the circumstances under which these will be used below:

The CHA utilizes flat rents as identified in other sections of this component for families that qualify.

d. Which of the discretionary (optional) deductions and/or exclusions policies does the PHA plan to employ (select all that apply) **Not Applicable**

- For the earned income of a previously unemployed household member
 For increases in earned income
 Fixed amount (other than general rent-setting policy)

If yes, state amount/s and circumstances below:

- Fixed percentage (other than general rent-setting policy)
If yes, state percentage/s and circumstances below:

- For household heads
 For other family members
 For transportation expenses
 For the non-reimbursed medical expenses of non-disabled or non-elderly families
 Other (describe below)

e. Ceiling rents

1. Do you have ceiling rents? (rents set at a level lower than 30% of adjusted income)
(select one)

- Yes for all developments
- Yes but only for some developments
- No (**Planned for FY'08**)

2. For which kinds of developments are ceiling rents in place?

- For all developments
- For all general occupancy developments (not elderly or disabled or elderly only)
- For specified general occupancy developments
- For certain parts of developments; e.g., the high-rise portion
- For certain size units; e.g., larger bedroom sizes
- Other (list below)

3. Select the space or spaces that best describe how you arrive at ceiling rents (select all that apply)

- Market comparability study
- Fair market rents (FMR)
- 95th percentile rents
- 75 percent of operating costs
- 100 percent of operating costs for general occupancy (family) developments
- Operating costs plus debt service
- The "rental value" of the unit
- Other (list below) **Flat Rent plus Utility Allowance as per CFR**

f. Rent re-determinations:

1. Between income reexaminations, how often must tenants report changes in income or family composition to the PHA such that the changes result in an adjustment to rent? (select all that apply)

- Never
- At family option
- Any time the family experiences an income increase
- Any time a family experiences an income increase above a threshold amount or percentage: (if selected, specify threshold)_____
- Other (list below)

Tenants are required to report any and all changes in family composition only. Income changes are reported when a tenant on income based rent receives a new source of income or changes jobs.

- g. Yes No: Does the PHA plan to implement individual savings accounts for residents (ISAs) as an alternative to the required 12 month disallowance of earned income and phasing in of rent increases in the next year?

(2) Flat Rents

1. In setting the market-based flat rents, what sources of information did the PHA use to establish comparability? (select all that apply.)

- The section 8 rent reasonableness study of comparable housing
 Survey of rents listed in local newspaper
 Survey of similar unassisted units in the neighborhood
 Other (list/describe below)

B. Section 8 Tenant-Based Assistance

Exemptions: PHAs that do not administer Section 8 tenant-based assistance are not required to complete sub-component 4B. **Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).**

(1) Payment Standards

Describe the voucher payment standards and policies.

- a. What is the PHA's payment standard? (select the category that best describes your standard)

- At or above 90% but below 100% of FMR
 100% of FMR
 Above 100% but at or below 110% of FMR
 Above 110% of FMR (if HUD approved; describe circumstances below)

- b. If the payment standard is lower than FMR, why has the PHA selected this standard? (select all that apply) **Not Applicable**

- FMRs are adequate to ensure success among assisted families in the PHA's segment of the FMR area
 The PHA has chosen to serve additional families by lowering the payment standard
 Reflects market or submarket
 Other (list below)

- c. If the payment standard is higher than FMR, why has the PHA chosen this level?
(select all that apply) **Not Applicable**
- FMRs are not adequate to ensure success among assisted families in the PHA's segment of the FMR area
 - Reflects market or submarket
 - To increase housing options for families
 - Other (list below)
- d. How often are payment standards reevaluated for adequacy? (select one)
- Annually
 - Other (list below)
- e. What factors will the PHA consider in its assessment of the adequacy of its payment standard? (select all that apply)
- Success rates of assisted families
 - Rent burdens of assisted families
 - Other (list below)

(2) Minimum Rent

- a. What amount best reflects the PHA's minimum rent? (select one)
- \$0
 - \$1-\$25
 - \$26-\$50 (**\$50.00**)
- b. Yes No: Has the PHA adopted any discretionary minimum rent hardship exemption policies? (if yes, list below)

5. Operations and Management

[24 CFR Part 903.7 9 (e)]

Exemptions from Component 5: High performing and small PHAs are not required to complete this section. Section 8 only PHAs must complete parts A, B, and C(2)

A. PHA Management Structure

Describe the PHA's management structure and organization.

(select one)

- An organization chart showing the PHA's management structure and organization is attached.
- A brief description of the management structure and organization of the PHA follows:
- 1. Executive Director: Paul Dellinger**
 - 2. Financial Manager: Linda Campbell**
 - 4. Accounting Technician: Donna Lanier**
 - 5. Customer Service/Receptionist: Annie Stephens**
 - 6. Occupancy Specialist: Bertha McCarty, Stephanie Crossland**
 - 7. Maintenance Manager: Brian Gillenwater**
 - 8. Section 8 Manager: Myra Byrd**
 - 9. Public Housing Manager: Charlotte Hagan**

B. HUD Programs Under PHA Management

List Federal programs administered by the PHA, number of families served at the beginning of the upcoming fiscal year, and expected turnover in each. (Use "NA" to indicate that the PHA does not operate any of the programs listed below.)

Program Name	Units or Families Served at Year Beginning	Expected Turnover
Public Housing	434	180-200
Section 8 Vouchers	208	75
Section 8 Certificates	0	0
Section 8 Mod Rehab	0	0
Special Purpose Section 8 Certificates/Vouchers (list individually)	0	0
Public Housing Drug Elimination Program (PHDEP)	0	0
Other Federal Programs(list individually)	0	0

C. Management and Maintenance Policies

List the PHA's public housing management and maintenance policy documents, manuals and handbooks that contain the Agency's rules, standards, and policies that govern maintenance and management of public housing, including a description of any measures necessary for the prevention or eradication of pest infestation (which includes cockroach infestation) and the policies governing Section 8 management.

(1) Public Housing Maintenance and Management: (list below)

Admissions & Continued Occupancy Policy & Procedures

Investment Policy

Lead-Based Paint Policy

Procurement Policy

Telephone and Computer Policy

Satellite Policy

Deconcentration Policy

Personnel and Travel Policy

Grievance Procedures Policy

Safety Policy

One Strike and You're Out Policy

Pet Policy

Barring Policy

Maintenance Plan

(2) Section 8 Management: (list below)

Section 8 Administration Policy

6. PHA Grievance Procedures

[24 CFR Part 903.7 9 (f)]

Exemptions from component 6: High performing PHAs are not required to complete component 6. Section 8-Only PHAs are exempt from sub component 6A.

A. Public Housing

1. Yes No: Has the PHA established any written grievance procedures in addition to federal requirements found at 24 CFR Part 966, Subpart B, for residents of public housing?

If yes, list additions to federal requirements below: **Not Applicable**

2. Which PHA office should residents or applicants to public housing contact to initiate the PHA grievance process? (select all that apply)

- PHA main administrative office
 PHA development management offices
 Other (list below)

B. Section 8 Tenant-Based Assistance

1. Yes No: Has the PHA established informal review procedures for applicants to the Section 8 tenant-based assistance program and informal hearing procedures for families assisted by the Section 8 tenant-based assistance program in addition to federal requirements found at 24 CFR 982?

If yes, list additions to federal requirements below:

Not Applicable

2. Which PHA office should applicants or assisted families contact to initiate the informal review and informal hearing processes? (select all that apply)

- PHA main administrative office
 Other (list below)

7. Capital Improvement Needs

[24 CFR Part 903.7 9 (g)]

Exemptions from Component 7: Section 8 only PHAs are not required to complete this component and may skip to Component 8.

A. Capital Fund Activities

Exemptions from sub-component 7A: PHAs that will not participate in the Capital Fund Program may skip to component 7B. All other PHAs must complete 7A as instructed.

(1) Capital Fund Program Annual Statement

Using parts I, II, and III of the Annual Statement for the Capital Fund Program (CFP), identify capital activities the PHA is proposing for the upcoming year to ensure long-term physical and social viability of its public housing developments. This statement can be completed by using the CFP Annual Statement tables provided in the table library at the end of the PHA Plan template **OR**, at the PHA's option, by completing and attaching a properly updated HUD-52837.

Select one:

- The Capital Fund Program Annual Statement is provided as an attachment to the PHA Plan at Attachment (state name) **See Table Library**

-or-

- The Capital Fund Program Annual Statement is provided below: (if selected, copy the CFP Annual Statement from the Table Library and insert here)

(2) Optional 5-Year Action Plan

Agencies are encouraged to include a 5-Year Action Plan covering capital work items. This statement can be completed by using the 5 Year Action Plan table provided in the table library at the end of the PHA Plan template **OR** by completing and attaching a properly updated HUD-52834.

a. Yes No: Is the PHA providing an optional 5-Year Action Plan for the Capital Fund? (if no, skip to sub-component 7B)

b. If yes to question a, select one:

The Capital Fund Program 5-Year Action Plan is provided as an attachment to the PHA Plan at Attachment (state name) **See Table Library**

-or-

The Capital Fund Program 5-Year Action Plan is provided below: (if selected, copy the CFP optional 5 Year Action Plan from the Table Library and insert here)

B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)

Applicability of sub-component 7B: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

Yes No: a) Has the PHA received a HOPE VI revitalization grant? (if no, skip to question c; if yes, provide responses to question b for each grant, copying and completing as many times as necessary)
b) Status of HOPE VI revitalization grant (complete one set of questions for each grant)

1. Development name:

2. Development (project) number:

3. Status of grant: (select the statement that best describes the current status)

- Revitalization Plan under development
- Revitalization Plan submitted, pending approval
- Revitalization Plan approved
- Activities pursuant to an approved Revitalization Plan underway

Yes No: c) Does the PHA plan to apply for a HOPE VI Revitalization grant in the Plan year? **If Hope VI is funded and grants are available**

If yes, list development name/s below: **TN54003, 004, 005**

Yes No: d) Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year?
If yes, list developments or activities below:

Yes No: e) Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement?
If yes, list developments or activities below:

8. Demolition and Disposition

[24 CFR Part 903.7 9 (h)]

Applicability of component 8: Section 8 only PHAs are not required to complete this section.

1. Yes No: Does the PHA plan to conduct any demolition or disposition activities (pursuant to section 18 of the U.S. Housing Act of 1937 (42 U.S.C. 1437p)) in the plan Fiscal Year? (If “No”, skip to component 9; if “yes”, complete one activity description for each development.)

2. Activity Description

Yes No: Has the PHA provided the activities description information in the **optional** Public Housing Asset Management Table? (If “yes”, skip to component 9. If “No”, complete the Activity Description table below.)

Demolition/Disposition Activity Description
1a. Development name: Lay Street
1b. Development (project) number: TN054-003
2. Activity type: Demolition <input checked="" type="checkbox"/> Disposition <input type="checkbox"/>
3. Application status (select one) Approved <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input checked="" type="checkbox"/>
4. Date application approved, submitted, or planned for submission: <u>(09/30/08)</u>
5. Number of units affected: 14
6. Coverage of action (select one) <input checked="" type="checkbox"/> Part of the development <input type="checkbox"/> Total development
7. Timeline for activity: a. Actual or projected start date of activity: FY'09 b. Projected end date of activity: FY'11

CHA WILL EXAMINE THE FEASIBILITY OF DEMOLITION/DISPOSITION FOR TN54001, 002, 003, 004, 005 BEYOND THE LISTED DESCRIPTIONS IN THIS SECTION.

Demolition/Disposition Activity Description	
1a. Development name:	Cooper Elderly/Samuel Melton
1b. Development (project) number:	TN054-003
2. Activity type:	Demolition <input type="checkbox"/> Disposition <input checked="" type="checkbox"/>
3. Application status (select one)	Approved <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input checked="" type="checkbox"/>
4. Date application approved, submitted, or planned for submission:	<u>(08/01/08)</u>
5. Number of units affected:	80
6. Coverage of action (select one)	<input checked="" type="checkbox"/> Part of the development <input type="checkbox"/> Total development
7. Timeline for activity:	a. Actual or projected start date of activity: 09/01/2009 b. Projected end date of activity: 09/01/2011

Demolition/Disposition Activity Description	
1a. Development name:	Clemmer & Baugh
1b. Development (project) number:	TN054-005
2. Activity type:	Demolition <input type="checkbox"/> Disposition <input checked="" type="checkbox"/>
3. Application status (select one)	Approved <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input checked="" type="checkbox"/>
4. Date application approved, submitted, or planned for submission:	<u>(09/01/08)</u>
5. Number of units affected:	26
6. Coverage of action (select one)	<input checked="" type="checkbox"/> Part of the development <input type="checkbox"/> Total development
7. Timeline for activity:	a. Actual or projected start date of activity: 07/01/2009 b. Projected end date of activity: 07/01/2011

9. Designation of Public Housing for Occupancy by Elderly Families or Families with Disabilities or Elderly Families and Families with Disabilities

[24 CFR Part 903.7 9 (i)]

Exemptions from Component 9; Section 8 only PHAs are not required to complete this section.

1. Yes No: Has the PHA designated or applied for approval to designate or does the PHA plan to apply to designate any public housing for occupancy only by the elderly families or only by families with disabilities, or by elderly families and families with disabilities or will apply for designation for occupancy by only elderly families or only families with disabilities, or by elderly families and families with disabilities as provided by section 7 of the U.S. Housing Act of 1937 (42 U.S.C. 1437e) in the upcoming fiscal year?

CHA will examine the feasibility of Designation for TN54001, 002, 003, 004, 005 beyond the listed description in this Section.

2. Activity Description

- Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If “yes”, skip to component 10. If “No”, complete the Activity Description table below.

Designation of Public Housing Activity Description
1a. Development name: 1b. Development (project) number:
2. Designation type: Occupancy by only the elderly <input type="checkbox"/> Occupancy by families with disabilities <input type="checkbox"/> Occupancy by only elderly families and families with disabilities <input type="checkbox"/>
3. Application status (select one) Approved; included in the PHA’s Designation Plan <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input type="checkbox"/>
4. Date this designation approved, submitted, or planned for submission: <u>(DD/MM/YY)</u>
5. If approved, will this designation constitute a (select one) <input type="checkbox"/> New Designation Plan <input type="checkbox"/> Revision of a previously-approved Designation Plan?
6. Number of units affected: 7. Coverage of action (select one) <input type="checkbox"/> Part of the development <input type="checkbox"/> Total development

10. Conversion of Public Housing to Tenant-Based Assistance

[24 CFR Part 903.7 9 (j)]

Exemptions from Component 10; Section 8 only PHAs are not required to complete this section.

A. Assessments of Reasonable Revitalization Pursuant to section 202 of the HUD FY 1996 HUD Appropriations Act

1. Yes No: Have any of the PHA's developments or portions of developments been identified by HUD or the PHA as covered under section 202 of the HUD FY 1996 HUD Appropriations Act? (If "No", skip to component 11; if "yes", complete one activity description for each identified development, unless eligible to complete a streamlined submission. PHAs completing streamlined submissions may skip to component 11.)

2. Activity Description **Not Applicable**

- Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If "yes", skip to component 11. If "No", complete the Activity Description table below.

Conversion of Public Housing Activity Description	
1a. Development name:	
1b. Development (project) number:	
2. What is the status of the required assessment?	<input type="checkbox"/> Assessment underway <input type="checkbox"/> Assessment results submitted to HUD <input type="checkbox"/> Assessment results approved by HUD (if marked, proceed to next question) <input type="checkbox"/> Other (explain below)
3. <input type="checkbox"/> Yes <input type="checkbox"/> No: Is a Conversion Plan required? (If yes, go to block 4; if no, go to block 5.)	
4. Status of Conversion Plan (select the statement that best describes the current status)	<input type="checkbox"/> Conversion Plan in development <input type="checkbox"/> Conversion Plan submitted to HUD on: (DD/MM/YYYY) <input type="checkbox"/> Conversion Plan approved by HUD on: (DD/MM/YYYY) <input type="checkbox"/> Activities pursuant to HUD-approved Conversion Plan underway
5. Description of how requirements of Section 202 are being satisfied by means other than conversion (select one)	<input type="checkbox"/> Units addressed in a pending or approved demolition application (date submitted or approved:

- Units addressed in a pending or approved HOPE VI demolition application (date submitted or approved:)
- Units addressed in a pending or approved HOPE VI Revitalization Plan (date submitted or approved:)
- Requirements no longer applicable: vacancy rates are less than 10 percent
- Requirements no longer applicable: site now has less than 300 units
- Other: (describe below)

B. Reserved for Conversions pursuant to Section 22 of the U.S. Housing Act of 1937

C. Reserved for Conversions pursuant to Section 33 of the U.S. Housing Act of 1937

11. Homeownership Programs Administered by the PHA

[24 CFR Part 903.7 9 (k)]

A. Public Housing

Exemptions from Component 11A: Section 8 only PHAs are not required to complete 11A.

1. Yes No: Does the PHA administer any homeownership programs administered by the PHA under an approved section 5(h) homeownership program (42 U.S.C. 1437c(h)), or an approved HOPE I program (42 U.S.C. 1437aaa) or has the PHA applied or plan to apply to administer any homeownership programs under section 5(h), the HOPE I program, or section 32 of the U.S. Housing Act of 1937 (42 U.S.C. 1437z-4). (If “No”, skip to component 11B; if “yes”, complete one activity description for each applicable program/plan, unless eligible to complete a streamlined submission due to **small PHA** or **high performing PHA** status. PHAs completing streamlined submissions may skip to component 11B.)

2. Activity Description **Not Applicable**

Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? (If “yes”, skip to component 12. If “No”, complete the Activity Description table below.)

Public Housing Homeownership Activity Description (Complete one for each development affected)	
1a. Development name:	
1b. Development (project) number:	
2. Federal Program authority:	<input type="checkbox"/> HOPE I <input type="checkbox"/> 5(h) <input type="checkbox"/> Turnkey III <input type="checkbox"/> Section 32 of the USHA of 1937 (effective 10/1/99)
3. Application status: (select one)	<input type="checkbox"/> Approved; included in the PHA's Homeownership Plan/Program <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application
4. Date Homeownership Plan/Program approved, submitted, or planned for submission: (DD/MM/YYYY)	
5. Number of units affected:	
6. Coverage of action: (select one)	<input type="checkbox"/> Part of the development <input type="checkbox"/> Total development

B. Section 8 Tenant Based Assistance

1. Yes No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If "No", skip to component 12; if "yes", describe each program using the table below (copy and complete questions for each program identified), unless the PHA is eligible to complete a streamlined submission due to high performer status. **High performing PHAs** may skip to component 12.)

2. Program Description: **Not Applicable**

a. Size of Program

- Yes No: Will the PHA limit the number of families participating in the section 8 homeownership option?

If the answer to the question above was yes, which statement best describes the number of participants? (select one)

- 25 or fewer participants
 26 - 50 participants
 51 to 100 participants
 more than 100 participants

b. PHA-established eligibility criteria

Yes No: Will the PHA's program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria?

If yes, list criteria below:

12. PHA Community Service and Self-sufficiency Programs

[24 CFR Part 903.7 9 (1)]

Exemptions from Component 12: High performing and small PHAs are not required to complete this component. Section 8-Only PHAs are not required to complete sub-component C.

A. PHA Coordination with the Welfare (TANF) Agency

1. Cooperative agreements:

Yes No: Has the PHA has entered into a cooperative agreement with the TANF Agency, to share information and/or target supportive services (as contemplated by section 12(d)(7) of the Housing Act of 1937)?

If yes, what was the date that agreement was signed? DD/MM/YY

2. Other coordination efforts between the PHA and TANF agency (select all that apply)

- Client referrals
- Information sharing regarding mutual clients (for rent determinations and otherwise)
- Coordinate the provision of specific social and self-sufficiency services and programs to eligible families
- Jointly administer programs
- Partner to administer a HUD Welfare-to-Work voucher program
- Joint administration of other demonstration program
- Other (describe)

B. Services and programs offered to residents and participants

(1) General

a. Self-Sufficiency Policies

Which, if any of the following discretionary policies will the PHA employ to enhance the economic and social self-sufficiency of assisted families in the following areas? (select all that apply)

- Public housing rent determination policies
- Public housing admissions policies
- Section 8 admissions policies
- Preference in admission to section 8 for certain public housing families
- Preferences for families working or engaging in training or education programs for non-housing programs operated or coordinated by the PHA
- Preference/eligibility for public housing homeownership option participation
- Preference/eligibility for section 8 homeownership option participation
- Other policies (list below)

b. Economic and Social self-sufficiency programs

Yes No: Does the PHA coordinate, promote or provide any programs to enhance the economic and social self-sufficiency of residents? (If “yes”, complete the following table; if “no” skip to sub-component 2, Family Self Sufficiency Programs. The position of the table may be altered to facilitate its use.)

Services and Programs				
Program Name & Description (including location, if appropriate)	Estimated Size	Allocation Method (waiting list/random selection/specific criteria/other)	Access (development office / PHA main office / other provider name)	Eligibility (public housing or section 8 participants or both)
Woman To Woman	20	Random	Enrichment Center	Both
Boys and Girls Club	95	Ages 6 to 17	TN54-003	Both
Senior Nutrition Program	30	Ages 60+	CHA Main Office	Both

(2) Family Self Sufficiency program/s Not Applicable

a. Participation Description

Family Self Sufficiency (FSS) Participation		
Program	Required Number of Participants (start of FY 2005 Estimate)	Actual Number of Participants (As of: DD/MM/YY)
Public Housing		
Section 8		

- b. Yes No: If the PHA is not maintaining the minimum program size required by HUD, does the most recent FSS Action Plan address the steps the PHA plans to take to achieve at least the minimum program size?
If no, list steps the PHA will take below:

C. Welfare Benefit Reductions

1. The PHA is complying with the statutory requirements of section 12(d) of the U.S. Housing Act of 1937 (relating to the treatment of income changes resulting from welfare program requirements) by: (select all that apply)
- Adopting appropriate changes to the PHA's public housing rent determination policies and train staff to carry out those policies
 - Informing residents of new policy on admission and reexamination
 - Actively notifying residents of new policy at times in addition to admission and reexamination.
 - Establishing or pursuing a cooperative agreement with all appropriate TANF agencies regarding the exchange of information and coordination of services
 - Establishing a protocol for exchange of information with all appropriate TANF agencies
 - Other: (list below)

D. Reserved for Community Service Requirement pursuant to section 12(c) of the U.S. Housing Act of 1937

13. PHA Safety and Crime Prevention Measures

[24 CFR Part 903.7 9 (m)]

Exemptions from Component 13: High performing and small PHAs not participating in PHDEP and Section 8 Only PHAs may skip to component 15. High Performing and small PHAs that are participating in PHDEP and are submitting a PHDEP Plan with this PHA Plan may skip to sub-component D.

A. Need for measures to ensure the safety of public housing residents

1. Describe the need for measures to ensure the safety of public housing residents

(select all that apply)

- High incidence of violent and/or drug-related crime in some or all of the PHA's developments
- High incidence of violent and/or drug-related crime in the areas surrounding or adjacent to the PHA's developments
- Residents fearful for their safety and/or the safety of their children
- Observed lower-level crime, vandalism and/or graffiti
- People on waiting list unwilling to move into one or more developments due to perceived and/or actual levels of violent and/or drug-related crime
- Other (describe below)

2. What information or data did the PHA use to determine the need for PHA actions to improve safety of residents (select all that apply).

- Safety and security survey of residents
- Analysis of crime statistics over time for crimes committed "in and around" public housing authority
- Analysis of cost trends over time for repair of vandalism and removal of graffiti
- Resident reports
- PHA employee reports
- Police reports
- Demonstrable, quantifiable success with previous or ongoing anticrime/anti drug programs
- Other (describe below) **Resident feedback**

2. Which developments are most affected? (list below)

All of CHA's developments

B. Crime and Drug Prevention activities the PHA has undertaken or plans to undertake in the next PHA fiscal year

1. List the crime prevention activities the PHA has undertaken or plans to undertake: (select all that apply)

- Contracting with outside and/or resident organizations for the provision of crime- and/or drug-prevention activities
- Crime Prevention Through Environmental Design
- Activities targeted to at-risk youth, adults, or seniors
- Volunteer Resident Patrol/Block Watchers Program
- Other (describe below)

Educational programs for youth via the Boys and Girls Club. Current funding reductions threaten the long term viability of this activity continuing.

3. Which developments are most affected? (list below)

All of CHA's developments

C. Coordination between PHA and the police

1. Describe the coordination between the PHA and the appropriate police precincts for carrying out crime prevention measures and activities: (select all that apply)

- Police involvement in development, implementation, and/or ongoing evaluation of drug-elimination plan
- Police provide crime data to housing authority staff for analysis and action
- Police have established a physical presence on housing authority property (e.g., community policing office, officer in residence)
- Police regularly testify in and otherwise support eviction cases
- Police regularly meet with the PHA management and residents
- Agreement between PHA and local law enforcement agency for provision of above-baseline law enforcement services - **Contingent on funding availability**
- Other activities (list below)

2. Which developments are most affected? (list below)

All of CHA's developments

D. Additional information as required by PHDEP/PHDEP Plan

Not Applicable

PHAs eligible for FY 2005 PHDEP funds must provide a PHDEP Plan meeting specified requirements prior to receipt of PHDEP funds.

- Yes No: Is the PHA eligible to participate in the PHDEP in the fiscal year covered by this PHA Plan?
- Yes No: Has the PHA included the PHDEP Plan for FY 2005 in this PHA Plan?
- Yes No: This PHDEP Plan is an Attachment. (Attachment Filename: ____)

14. RESERVED FOR PET POLICY

[24 CFR Part 903.7 9 (n)]

15. Civil Rights Certifications

[24 CFR Part 903.7 9 (o)]

Civil rights certifications are included in the PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations.

16. Fiscal Audit

[24 CFR Part 903.7 9 (p)]

1. Yes No: Is the PHA required to have an audit conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h))?
(If no, skip to component 17.)
2. Yes No: Was the most recent fiscal audit submitted to HUD?
3. Yes No: Were there any findings as the result of that audit?
4. Yes No: If there were any findings, do any remain unresolved?
If yes, how many unresolved findings remain? _____
5. Yes No: Have responses to any unresolved findings been submitted to HUD?
If not, when are they due (state below)?

17. PHA Asset Management

[24 CFR Part 903.7 9 (q)]

Exemptions from component 17: Section 8 Only PHAs are not required to complete this component. High performing and small PHAs are not required to complete this component.

1. Yes No: Is the PHA engaging in any activities that will contribute to the long-term asset management of its public housing stock, including how the Agency will plan for long-term operating, capital investment, rehabilitation, modernization, disposition, and other needs that have **not** been addressed elsewhere in this PHA Plan?

2. What types of asset management activities will the PHA undertake? (select all that apply)
 Not applicable
 Private management
 Development-based accounting
 Comprehensive stock assessment
 Other: (list below)

3. Yes No: Has the PHA included descriptions of asset management activities in the **optional** Public Housing Asset Management Table?

18. Other Information

[24 CFR Part 903.7 9 (r)]

A. Resident Advisory Board Recommendations

1. Yes No: Did the PHA receive any comments on the PHA Plan from the Resident Advisory Board/s?
2. If yes, the comments are: (if comments were received, the PHA **MUST** select one)
- Attached at Attachment (File name)
- Provided below:

Clemmer and Baugh (TN54-5)

- Floor tile, the floors are soft and hard to clean
- Heaters are baseboard. Request for ceil heat or central heat/air.
- Playground equipment
- New windows
- Exterior siding and roofing
- Currently no screen doors on front doors

Units behind office (TN54-3)

- Laundrymat area at the community room next to office
- Want more interior lighting
- Complained of air coming in around bathroom and kitchen windows
- Floor tile, doesn't match and hard to clean
- Dead tree limbs need removing
- Antennas need removed
- Transition between parking and sidewalk hard to maneuver for wheelchairs
- Kitchen cabinets
- Weatherstripping
- Mouse holes need patched and painted

Lay Street Development (TN54-3)

- Requested phone jack in bedroom
- Asked that kitchen cabinets be refinished or replaced
- Floor tile, doesn't match and hard to clean
- Central heat/air

- Dryer hook-ups
- Weatherstripping
- Asked if housing authority owned property behind the Boys and Girls Club. Suggested that it be used for recreation, picnics, etc.
- Kitchen cabinets/countertops

3. In what manner did the PHA address those comments? (select all that apply)

- Considered comments, but determined that no changes to the PHA Plan were necessary.
- The PHA changed portions of the PHA Plan in response to comments
List changes below:
- Other: (list below)

B. Description of Election process for Residents on the PHA Board

1. Yes No: Does the PHA meet the exemption criteria provided section 2(b)(2) of the U.S. Housing Act of 1937? (If no, continue to question 2; if yes, skip to sub-component C.)
2. Yes No: Was the resident who serves on the PHA Board elected by the residents? (If yes, continue to question 3; if no, skip to sub-component C.)

The resident which currently serves on the Board of Commissioners of the CHA was appointed by the Mayor of Cleveland, Tennessee

3. Description of Resident Election Process

Not Applicable

a. Nomination of candidates for place on the ballot: (select all that apply)

- Candidates were nominated by resident and assisted family organizations
- Candidates could be nominated by any adult recipient of PHA assistance
- Self-nomination: Candidates registered with the PHA and requested a place on ballot
- Other: (describe)

b. Eligible candidates: (select one)

- Any recipient of PHA assistance
- Any head of household receiving PHA assistance
- Any adult recipient of PHA assistance
- Any adult member of a resident or assisted family organization
- Other (list)

c. Eligible voters: (select all that apply)

- All adult recipients of PHA assistance (public housing and section 8 tenant-based assistance)
- Representatives of all PHA resident and assisted family organizations
- Other (list)

C. Statement of Consistency with the Consolidated Plan

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary).

1. Consolidated Plan jurisdiction: **City of Cleveland, Tennessee**
2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)

- The PHA has based its statement of needs of families in the jurisdiction on the needs expressed in the Consolidated Plan/s.
- The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
- The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
- Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)
- Other: (list below)

4. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

No actions or commitments were received for the plan period.

D. Other Information Required by HUD

Use this section to provide any additional information requested by HUD.

19. Definition of “Substantial Deviation” and “Significant Amendment or Modification”

[24 CFR Part 903.7 (r)]

The CHA and HUD will consider the following actions to be significant amendments or modifications:

- **Changes to rent or admission policies or organization of waiting list;**
- **Addition of non-emergency work items (items not included in the Annual Statement of 5-Year Action Plan) or a change in the use of replacement reserve funds under the Capital Fund;**
- **Any change with regard to demolition or disposition, designation, homeownership programs or conversion activities.**

An exception to this definition will be made for any of the above that are adopted to reflect changes in HUD regulatory requirements; such changes will not be considered significant amendments by HUD.

Attachments

Use this section to provide any additional attachments referenced in the Plans.

Attachment A “Deconcentration Policy”

DECONCENTRATION POLICY

1. The objective of the Deconcentration Policy for the PHA is to achieve the goal that families are housed in a manner that will prevent a concentration of poverty families and/or a concentration of higher income families in any one development or census tract. The PHA will take actions as necessary to achieve the goal that no individual development has a concentration of higher income or lower income families. To ensure that the PHA does not concentrate families with higher or lower income levels in any one development, the PHA will track the status of family income, by development, on a monthly basis by utilizing income reports generated by the PHA’s computer system.
2. The PHA will periodically compare the relative incomes of its developments to the relative incomes of the census tracts in which they are located. Where significant differences are identified, income targeting will be applied.

INCOME TARGETING

1. To accomplish the deconcentration goals, the PHA will take the following actions:
 - A. At the beginning of each fiscal year, the PHA will establish a numerical goal for admissions of families whose incomes are at or below 30 percent of the area median income. The target annual goal will be calculated by taking 40 percent of the total number of move-ins from the previous PHA fiscal year.
 - B. The PHA will limit the number of admissions to ensure that not less than 40 percent of admissions are families that have incomes at or below 30 percent of area median income.
 - C. The PHA will skip families on the waiting list or skip developments to accomplish these goals.
3. The PHA will not hold units vacant to accomplish these goals.

Deconcentration Analysis for 2008 Agency Plan

24 CFR 903.1

1. Determine the average incomes of all families in all the PHA's covered developments (NOTE: AMP 3 Cooper Elderly/Samuel Melton Homes is exempt)
2. Determine the average incomes of all families in each covered development.
3. Determine the EIR (Established Income Range) at 85% and 115% of the PHA average income
4. A PHA having covered developments outside the EIR may explain or justify the income profile may include the following:
 - a. The covered development or developments are subject to consent decrees or other resident selection and admission plans mandated by court action.
 - b. The covered development or developments are part of the PHA's programs specifically authorized by statute, such as mixed-income or mixed-finance developments, etc. to promote income mix EIR.
 - c. The covered development or developments' size, location, and/or configuration promote income deconcentration, such as scattered site or small developments.
 - d. The income characteristics of the covered development or developments are sufficiently explained by other circumstances.
 - e. Where the income profile for a covered development is not explained or justified in the PHA Annual Plan submission, the PHA shall include in its admission policy a specific policy to provide for one.

Development #

		TN54-001	TN54-002	TN54-003	TN54-004	TN54-005
AMP 1	\$7,118	\$9,803	n/a	\$6,586	\$7,543	\$10,336
AMP 2	\$7,974	\$9,363	\$7,250	n/a	n/a	\$5,051
AMP 3	Excluded					
PHA Wide Average	\$7,546	\$9,583	\$7,250	\$6,586	\$7,543	\$7,694

EIR **85% is \$6,414**
 115% is \$8,678

Development 001 falls outside the EIR due to a scattered site configuration

Attachment B
“Membership of the Resident Advisory Board”

Sharon Westfield
1602 Baugh Street NE, Apt 122
Cleveland, Tennessee 37311

John Clark
340 Sixth Street NE, Apt D
Cleveland, Tennessee 37311

Patricia Toney
1103 Lay Street NE, Apt. C
Cleveland, Tennessee 37311

Flossie Thomas
380 Sixth Street NE, Apt.
Cleveland, Tennessee 37311

Nancy Ledford
350 Sixth Street NE, Apt A
Cleveland, Tennessee 37311

Betty Strickland
1307 Lay Street SE, Apt E
Cleveland, Tennessee 37311

Betty Knight
465 Montgomery Avenue NE, Apt A
Cleveland, Tennessee 37311

Zoe Cox
1103 Lay Street SE, Apt D
Cleveland, Tennessee 37311

Jamey Wilcox
330 Sixth Street NE, Apt A
Cleveland, Tennessee 37311

Willie Antona Francis
385 Fourth Street NE, Apt E
Cleveland, Tennessee 37311

Trudy Hopper
340 Sixth Street, Apt. H
Cleveland, Tennessee 37311

Russ Cummings
340 Sixth Street, NE, Apt. A
Cleveland, Tennessee 37311

Rebeca Myers
330 Sixth Street, NE, Apt. H
Cleveland, Tennessee 37311

Regina Pelfrey
475 Montgomery, Apt. D
Cleveland, Tennessee 37311

Jessie Brooks
485 Montgomery Ave., Apt. D
Cleveland, Tennessee 37311

Lewis Patterson
380 Sixth Street, NE, Apt. B
Cleveland, Tennessee 37311

Steve Trentham
350 Sixth Street, NE, Apt. E
Cleveland, Tennessee 37311

Terese Hardin
555 Montgomery Ave., Apt. A

Attachment C
“Resident Membership on Governing Board”

As required by the QHWRA through regulations published in the October 21, 1999 Federal Register, the CHA currently has a resident serving on the Board of Commissioners. The resident was appointed by the Mayor of Cleveland, Tennessee and is identified as Ms. Sharon Westfield, 1602 Baugh Street, Cleveland, Tennessee 37311. Ms. Westfield was re-appointed to the Board of Commissioners on November 21, 2007 for a five-year term, which expires on November 21, 2011.

Attachment D

“Component 10 (B) Voluntary Conversion Initial Assessments”

- a. How many of the PHA’s developments are subject to the Required Initial Assessment? **Five (5)**
- b. How many of the PHA’s developments are not subject to the Required Initial Assessments based on exemptions (e.g. elderly and/or disabled developments not general occupancy projects)? **None**
- c. How many Assessments were conducted for the PHA’s covered developments?
Five (5)
- d. Identify PHA developments that may be appropriate for conversion based on the Required Initial Assessments:

Development Name	Number of Units
None	

- e. If the PHA has not completed the Required Initial Assessments, describe the status of these assessments: **Not Applicable**

Attachment E
“Implementation of Public Housing Resident Community Service Requirements”

- a. The 1998 Quality Housing and Work Responsibility Act of 1998 requires that nonexempt residents of public housing perform community service. HUD states that the provision is not intended to be perceived as punitive, but rather considered as rewarding activity that will assist residents in improving their own and their neighbors' economic and social well-being and give residents a greater stake in their communities.
- b. In order to be eligible for continued occupancy, each adult family member must either (1) contribute eight hours per month of community service or (2) participate in an economic self-sufficiency program, or a combination of the two, unless they are exempt from this requirement.
- c. Exempt individual
The following adult family members of tenant families are exempt from this requirement.
An adult who:
 - (1) Is 62 years or older;
 - (2) Is a blind or disabled individual, as defined under the Social Security Act, and who certifies that because of this disability she or he is unable to comply with the community service requirement.
 - (3) Family members who are the primary care giver for someone who is blind or disabled as set forth above.
 - (4) Family members engaged in work activity.
 - (5) Family members who are exempt from work activity under Part A of Title IV of the Social Security Act or under any other State welfare program, including the Welfare-to-Work program.
 - (6) Is a member of a family receiving assistance, benefits or services under a State program funded under Part A of Title IV of the Social Security Act or under any other State welfare program including Welfare-to-Work and who are in compliance with that program.
- d. All families will be given a written description of the service requirement, and of the process for claiming status as an exempt person. This will include the PHAs determination identifying the family members who are subject to the service requirement, and the family members who are exempt persons. The PHA will provide a form to any family members requesting exemption from the service and will advise the member what documentation is required to support the exemption. The PHA will approve or deny the request for exemption within 30 days from receipt of a request that includes required documentation. A family member may request an exempt status at anytime.

- e. The PHA will provide a listing of qualifying community service or self-sufficiency activities that will meet this requirement. This list may be updated by the PHA at anytime. Each nonexempt family member will be given a community service time sheet to track the monthly volunteer hours. A supervisor must sign and date each period of work. If qualifying activities are administered by an organization other than the PHA, a family member who is required to fulfill a service requirement must provide signed community service time sheets certifying to the PHA by such other organization that the family member has performed such qualifying activities.
- f. The PHA must review family compliance with service requirements, and must verify such compliance annually at least thirty days before the end of the twelve month lease term. The PHA must retain reasonable documentation of service requirement performance in tenant files.
- g. If the PHA determines that there is a family member who is required to fulfill a service requirement, but who has violated this family obligation (noncompliant resident), the PHA must notify the tenant of this determination. The PHA notice to the tenant must:
 - (1) Briefly describe the noncompliance;
 - (2) State that the PHA will not renew the lease at the end of the twelve month lease term unless;
 - (a) The tenant, and any other noncompliant resident, enter into a written agreement with the PHA, in the form and manner required by the PHA, to cure such noncompliance, and in fact cure such noncompliance in accordance with such agreement; or
 - (b) The family provides written assurance satisfactory to the PHA that the tenant or other noncompliant resident no longer resides in the unit.
 - (3) State that the tenant may request a grievance hearing on the PHA determination, and the tenant may exercise any available judicial remedy to seek timely redress for the PHA ' s non-renewal of the lease because of such determination.
- h. If the tenant or another family member has violated the service requirement, the PHA may not renew the lease upon expiration of the term unless:
 - (1) The tenant, and any other noncompliant resident, enter into a written agreement with the PHA, in the form and manner required by the PHA, to cure such noncompliance by completing the additional hours of community service or economic self-sufficiency activity needed to make up the total number of hours required over the twelve-month term of the new lease, and
 - (2) All other members of the family who are subject to the service requirement are currently complying with the service requirement or are no longer residing in the unit.
- i. In implementing the service requirement, the PHA may not substitute community service or self-sufficiency activities performed by residents for work ordinarily performed by PHA employees, or replace a job at any location where residents perform activities to satisfy the service requirement.

Attachment F “Pet Policy”

As applicable, Section 526 of the Quality Housing and Work Responsibility Act of 1998 (Public Law 105-276, 112 STAT.2451, 2568 the Public Housing reform Act of 1998) added new section 31 (captioned a Pet Ownership in Public Housing) to the United States Act of 1937. Section 31 establishes pet ownership requirements for tenants of public housing other than federally assisted rental housing for the elderly or persons with disabilities. Section 227 of the Housing-Rural Recovery Act of 1983 (12 U.S.C. 1701r-1)(the 1983 Act) covers pet ownership requirements for the elderly or persons with disabilities. This rule does not alter or affect these regulations in any way, nor would the regulation in Section 227 of the 1983 Act apply in any way to Section 31 of the 1937 Act. Section 31 of the 1937 Act is being implemented by adding a subpart G to 24CFR Part 960. The following policies must be complied with for pet ownership in the HA:

1. Pet ownership: A tenant may own one or more common household pets or have one or more common household pets present in the dwelling unit of such tenants, subject to the following conditions:
 1. Each household may own up to two pets. If one of the pets is a dog or cat, (or other four legged animal), the second pet must be contained in a cage or an aquarium for fish. Each bird or other animals, other than fish, shall be counted as one pet.
 2. If the pet is a dog or cat, it must be neutered/spayed, and cats must be declawed. Evidence of neutering/spaying can be provided by a statement/bill from veterinarian and/or staff of the humane society. The tenant must provide waterproof and leak proof litter boxes for cat waste, which must be kept inside the dwelling unit. Cardboard boxes are not acceptable and will not be approved. The tenant shall not permit refuse from litter boxes to accumulate nor to become unsightly or unsanitary. Also, the weight of a cat cannot exceed 10 pounds (fully grown).
 3. If the pet is a bird, it shall be housed in a birdcage and cannot be let out of the cage at any time.
 4. If the pet is fish, the aquarium must be twenty gallons or less, and the container must be placed in a safe location in the unit. The Tenant is limited to one container for the fish; however, there is no limit on the number of fish that can be maintained in the container as long as the container is maintained in a safe and nonhazardous manner.
 5. If the pet is a dog, it shall not weigh more than 20 pounds (fully grown).
 6. If the pet is a cat or dog, it must have received rabies and distemper inoculations or boosters, as applicable. Evidence of inoculations can be provided by a statement/bill from the veterinarian or staff of the humane society.
 7. All pets must be housed within the unit, and no facilities can be constructed outside the unit for any pet. No animal shall be permitted to be loose and if the pet is taken outside it must be taken outside on a leash and kept off other Tenants' lawns.
 8. All authorized pet(s) must be under the control of an adult. An unleashed pet, or one tied to a fixed object is not under the control of an adult. Pets which are unleashed, or leashed, and unattended, on HA property will be impounded and taken to the local animal shelter. It shall be the responsibility of the Tenant to reclaim the pet and at the expense of the Tenant. Also, if a member of the HA staff has to take a pet to the

animal shelter the Tenant will be charged \$50 to cover the expense incurred by the staff member.

9. Pet(s) may not be left unattended for more than twenty-four consecutive hours. If it is reported to HA staff that a pet(s) has been left unattended for more than a twenty-four (24) hour consecutive hour period, HA staff may enter the unit and remove the pet and transfer the pet to the animal shelter. Any expense to remove the pet from any facility will be the responsibility of the Tenant.
10. Pet(s), as applicable must be weighed by HA staff prior to execution of the lease agreement. The pet will be weighed at the following location, and the Tenant agrees to transport the pet to the stated location: 450 Walker Street, NE Office of HA).

Note:

Any pet that is not fully grown may be weighed, periodically, to determine if the pet meets the weight requirements. Also, any pet that exceeds the weight limit at any time during occupancy will not be an eligible pet and must be removed from HA property.

2. Responsible Pet Ownership: Each pet must be maintained responsibly and in accordance with this pet ownership lease addendum and in accordance with all applicable ordinances, state and local public health, animal control, and animal anti-cruelty laws and regulations governing pet ownership. Any waste generated by a pet must be properly and promptly disposed of to avoid any unpleasant and unsanitary odor from being in the unit.
3. Prohibited Animals: Animals that are considered vicious and/or intimidating will not be allowed. Some examples of animals that have a reputation of a vicious nature are: reptiles, Rottweiler, Doberman, Pit Bulldog, Chow, and/or any animal that displays vicious behavior. This determination will be made by a HA representative prior to the execution of this lease addendum.
4. Pet(s) shall not disturb, interfere or diminish the peaceful enjoyment of other tenants. The terms, "disturb, interfere or diminish" shall include, but are not limited to barking, howling, chirping, biting, scratching, and other like activities. The HA representative will terminate this authorization, if a pet disturbs other tenants under this section of the lease addendum. The Tenant will be given one week to make other arrangements for the care of the pet.

If the animal should become destructive, create a nuisance, represent a threat to the safety and security of other people, or create a problem in the area of cleanliness and sanitation, the HA representative will notify the Tenant, in writing, that the animal must be removed from the Public Housing Development. The written notice will contain the date by which the animal must be removed and this date must be complied with by the Tenant. The Tenant may request a hearing, which will be handled according to the HA's established grievance procedure. Provided, however, the pet must be removed immediately from the unit upon notice during the hearing process if the cause is due to safety and security.

5. The Tenant is solely responsible for cleaning up the waste of the pet within the dwelling and on grounds of the public housing development. If the pet is taken outside it must be on a leash at all times. If there is any visible waste by the pet, it must be disposed of in a plastic bag, securely tied and placed in the garbage. If the HA staff is required to clean any waste left by a pet, the Tenant will be charged \$25 for the removal of the waste.

6. The Tenant shall have canine pets restrained so that maintenance can be performed in the apartment. Whenever an inspection, exterminating service call, or maintenance is scheduled, the Tenant shall either be at home or shall have all animals restrained or caged. If a maintenance person enters an apartment where an animal is not restrained, maintenance will not be performed, and the Tenant shall be charged a fee of \$25. If this same situation occurs again, the pet shall be removed from the premises. Pets that are not caged or properly restrained will be impounded and taken to the local animal shelter. It shall be the responsibility of the Tenant to reclaim the pet at the expense of the Tenant. Also, if a member of the HA staff has to take a pet to the animal shelter, the Tenant will be charged an additional \$50 to cover the expense of taking the pet(s) to the shelter. The housing authority will not be responsible for any animal which escapes from the residence due to maintenance, inspections or other activities of the landlord, provide proper notice has been given by the HA. When a Tenant requests service via a work order, that will be considered proper notice.

HOUSING AUTHORITY FEE AND DEPOSIT SCHEDULE

Type of Pet	Fee	Deposit
Dog	\$50	\$250
Cat	\$50	\$150
Fish Aquarium	\$50	\$100
Fish Bowl (Requires no power and no larger than two gallons)	\$0	\$25
Caged Pets	\$50	\$150

THE ENTIRE FEE AND DEPOSIT (SUBJECT TO THE EXCEPTION LISTED BELOW) MUST BE PAID PRIOR TO THE EXECUTION OF THE LEASE ADDENDUM. NO PET SHALL BE ALLOWED IN THE UNIT PRIOR TO THE COMPLETION OF THE TERMS OF THIS PET POLICY. IT SHALL BE A SERIOUS VIOLATION OF THE LEASE FOR ANY TENANT TO HAVE A PET WITHOUT PROPER APPROVAL AND WITHOUT HAVING COMPLIED WITH THE TERMS OF THIS POLICY.

IF THE DEPOSIT IS MORE THAN \$100.00, THE HEAD OF THE HOUSEHOLD MAY ELECT TO PAY \$100.00 AT THE TIME OF THE SIGNING OF THIS ADDENDUM AND MAKE \$50.00 PER MONTH PAYMENTS UNTIL THE TOTAL DEPOSIT IS PAID. IF ANY PAYMENT IS NOT MADE PRIOR THE TENTH OF THE FOLLOWING MONTH, THE PET SHALL BE REMOVED FROM THE UNIT. THE FEE SHALL NOT BE REIMBURSED, AND THE DEPOSIT SHALL BE UTILIZED TO OFFSET ANY DAMAGES CAUSED BY THE PET. THE BALANCE, IF ANY, FROM THE DEPOSIT SHALL BE REFUNDED TO THE TENANT.

RESIDENT ACKNOWLEDGEMENT

After reading and/or having had this lease addendum read to me, I _____ agree to the following: I agree to abide by the requirements outlined in this addendum for pet ownership and to keep the pet(s) in accordance with the lease addendum, I am liable for any danger or injury whatsoever caused by pet(s) and shall pay the landlord or applicable party for any damages or injury caused by the pet(s). I also realize that I should obtain liability insurance for pet ownership and that paying for the insurance is my responsibility. I agree to accept full responsibility and will not hold liable (indemnify) the landlord for any claims by or injuries to third parties or their property caused by the HA. I also understand that this fee is due and payable prior to the execution of this lease addendum. I agree to pay a refundable pet deposit of \$ _____ to the HA. If the pet deposit exceeds \$100.00, the deposit may be paid with an initial

Attachment G

“Statement of Progress in Meeting the 5 Year Plan Mission and Goals”

Goal – Reduce Public Housing Vacancies: The Cleveland Housing Authority continues to work towards reducing the turnover time for vacated public housing units. Over the past several years, CHA has experienced an average turnover of more than 50% of its units while the waiting list has been steadily declining. Additionally, design elements of selected developments present significant challenges to attracting and maintaining high occupancy rates. CHA continues to work hard to increase occupancy levels in all developments.

Goal – Leverage private or other public funds to create additional housing opportunities: The CHA is looking into the feasibility of leveraging private or other public funds to create additional housing opportunities for its residents as well as the low income residents of the community.

Goal – Acquire or build units or developments: The CHA is looking into the feasibility of acquiring or building additional developments. By utilizing Low Income Housing Tax Credits, below market loans through the Federal Home Loan Bank’s Affordable Housing Program and/or grants through the Tennessee Housing Development Agency, the CHA may be able to expand the supply of affordable housing throughout the area without traditional HUD assistance.

Goal – Improve public housing management: The CHA continues to work towards improving overall management. The CHA staff attends as many training programs related to public housing as is possible throughout the year to stay abreast of changing regulations.

Goal – Concentrate on efforts to improve specific management functions: The CHA is focusing on improving specific management functions such applicant lease up procedures, TAR, maintenance procedures, etc. to improve overall management.

Goal – Renovate or modernize public housing units: The CHA has continually upgraded its public housing units through the previously funded Comprehensive Grant Program and continues to do so through the Capital Funds Program. All modernization activities are addressed in accordance with need as well as through resident’s requests in all developments.

Goal – Demolish or dispose of obsolete public housing: The CHA is looking into the feasibility of demolition and/or disposition of selected locations within TN054-003 and TN054-005 developments. The demolition and disposition activities being proposed are for density reduction and will be contingent upon HUD approval.

Goal – Provide replacement public housing: The CHA is proposing to replace the public housing units lost through the demolition and disposition of the buildings in Development TN054-003 and TN054-005 through HUD’s Mixed Finance process. The units will be relocated on new sites and constructed utilizing Low Income Housing Tax Credits as well as other nontraditional HUD funding sources.

Goal – Implement public housing security improvements: The CHA will continue addressing the problems with drugs, security and crime in their developments as well as the surrounding neighborhoods through drug prevention programs through the Boys and Girls Club and providing various site and physical improvements to eliminate criminal activities. The current and projected reduction in Operating funds and Capital Funds seriously threaten the continued viability of the Boys and Girls Club activities in TN054-003 Samuel Melton development.

Goal – Increase the number and percentage of employed persons in assisted families: Under the Authority’s ACOP, the CHA has adopted rent policies to support and encourage work. These rent policies include “flat rents” and “ceiling rents” which are an incentive for families to work without the burden of paying high rents.

Goal – Provide or attract supportive services to improve assistance recipients’ employability: The CHA offers and provides a variety of services to their residents. These services include: Woman to Woman, Boys and Girls Club, and senior nutritional program.

Goal – Undertake affirmative measures to ensure access to assisted housing regardless of race, color, religion, national origin, sex, familial status, and disability: The CHA continues to operate its public housing program and Section 8 programs to ensure equal access to all regardless of race, color, religion, national origin, sex, familial status, and disability.

Goal – Undertake affirmative measures to provide a suitable living environment for families living in assisted housing, regardless of race, color, religion, national origin, sex, familial status, and disability: The CHA’s operations and management, inspections, maintenance and modernization programs are spread equally among all developments.

Goal – Undertake affirmative measures to ensure accessible housing to persons with all varieties of disabilities regardless of unit size required: The CHA provides accessible units where needed by our residents. CHA currently is in the development stage of creating additional accessible units through modernization of existing units in order to meet/exceed the ADA/504 requirement for PHA’s.

**Attachment H
“Resident Survey Action Plan”**

***These are 2006 results. There was no resident survey given in 2007.**

Neighborhood Appearance 2006 score (70.0%)

The Cleveland Housing Authority will utilize future CFP funds for performing various improvements to enhance the neighborhood appearance of their developments. Such improvements have included or will include: landscaping, painting building exteriors, planting grass, replacing exterior doors and windows, replacing sidewalks, installing dumpster enclosures, performing drainage improvements and trimming trees. Additionally, the CHA maintenance staff has continually been addressing site related REAC Inspection findings to further enhance the appearance of the developments.

Communications 2006 score (80%)

The Cleveland Housing Authority currently distributes quarterly newsletters to all CHA residents. The newsletter informs the residents of upcoming programs and events as well as overall Authority information. Additionally, the CHA shares Authority related information with the Resident Council for discussions during their monthly meeting with the Executive Director attending as requested.

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part I: Summary

PHA Name: Cleveland Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN37P05450108 Estimated Replacement Housing Factor Grant No:		Federal FY of Grant: 2008	
<input checked="" type="checkbox"/> Original Annual Statement		<input type="checkbox"/> Reserve for Disasters/ Emergencies		<input type="checkbox"/> Revised Annual Statement (revision no:)	
<input type="checkbox"/> Performance and Evaluation Report for Period Ending:		<input type="checkbox"/> Final Performance and Evaluation Report			
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds	0			
2	1406 Operations	10,000			
3	1408 Management Improvements	30,000			
4	1410 Administration	18,000			
5	1411 Audit	0			
6	1415 Liquidated Damages	0			
7	1430 Fees and Costs	75,000			
8	1440 Site Acquisition	0			
9	1450 Site Improvement	50,000			
10	1460 Dwelling Structures	229,434			
11	1465.1 Dwelling Equipment—Nonexpendable	10,000			
12	1470 Nondwelling Structures	0			
13	1475 Nondwelling Equipment	25,000			
14	1485 Demolition	50,000			
15	1490 Replacement Reserve	0			
16	1492 Moving to Work Demonstration	0			
17	1495.1 Relocation Costs	12,000			
18	1499 Development Activities	10,000			
19	1501 Collateralization or Debt Service	125,000			
20	1502 Contingency	0			
21	Amount of Annual Grant: (sum of lines 2 – 20)	644,434			
22	Amount of line 21 Related to LBP Activities	0			
23	Amount of line 21 Related to Section 504 compliance	0			
24	Amount of line 21 Related to Security – Soft Costs	0			
25	Amount of Line 21 Related to Security – Hard Costs	0			
26	Amount of line 21 Related to Energy Conservation Measures	0			

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Cleveland Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN37P05450108 Replacement Housing Factor Grant No:			Federal FY of Grant: 2008			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
HA-Wide	Plumbing upgrades/Water Heaters	1465		0				
	Electrical upgrades	1460		0				
TN54001 & 002	ADA/504 retro-fit	1460		0				
HA-Wide	Kitchen Renovations/Appliances	1465		0				
HA-Wide	Bathroom Renovations	1460		0				
HA-Wide	Sewer repair/replace	1460		10,000				
HA-Wide	Window Replacement	1460		0				
HA-Wide	Siding Replacement	1460		0				
TN54004	Roof Replacement	1460		200,000				
TN54003	Exterior Painting	1460		4,434				
HA-Wide	Exterior/Interior Doors	1460		0				
HA-Wide	Floor Replacement	1460		15,000				
HA-Wide	HVAC Replacement	1460		0				
HA-Wide	Site Improvements (Asphalt, etc.)	1450		10,000				
HA-Wide	Concrete (sidewalks, etc)	1450		20,000				
HA-Wide	Landscaping/Tree trimming	1450		6,000				
HA-Wide	Dumpster Replacement	1450		4,000				
TN54003	Main Office Renovation	1470		0				
HA-Wide	Debt Service	1501		125,000				
HA-Wide	Drywall Replacement	1460		0				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Cleveland Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN37P05450108 Replacement Housing Factor Grant No:			Federal FY of Grant: 2008			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
HA-WIDE	A/E Fees	1430	1	50,000				
Fees & Costs	Contract Mowing	1430	1	20,000				
	Consultant Fees for Env. Rev.	1430	1	1,500				
	Consultant Fees for Asset Mgmt	1430	1	10,000				
HA-WIDE	Maintenance Vehicle	1475	1	25,000				
Nondwelling								
Equipment								
HA-Wide	Development Activities	1499		10,000				
HA-Wide	Demolition	1485		50,000				
HA-Wide	Relocation	1495.1		12,000				

Capital Fund Program Five-Year Action Plan
Part I: Summary

PHA Name Cleveland Housing Authority		<input checked="" type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No:			
Development Number/Name/HA-Wide	Year 1	Work Statement for Year 2 FFY Grant: 2009 PHA FY: 07/2009	Work Statement for Year 3 FFY Grant: 2010 PHA FY: 07/2010	Work Statement for Year 4 FFY Grant: 2011 PHA FY: 07/2011	Work Statement for Year 5 FFY Grant: 2012 PHA FY: 07/2012
	Annual Statement				
PHA-WIDE		289,467	289,467	489,467	289,467
TN054-001		154,967			
TN054-002			154,967		
TN054-003				154,967	200,000
TN054-004		200,000			154,967
TN054-005			200,000		
Total CFP Funds		644,434	644,434	644,434	644,434
Total Replacement Housing Factor Funds		0	0	0	0

**Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part I: Summary**

PHA Name: Cleveland Housing Authority	Grant Type and Number Capital Fund Program Grant No: TN37P05450106 Replacement Housing Factor Grant No:	Federal FY of Grant: 2006
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<input type="checkbox"/> Original Annual Statement	<input type="checkbox"/> Reserve for Disasters/ Emergencies	<input checked="" type="checkbox"/> Revised Annual Statement (revision no: 1)
<input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 12/31/07	<input type="checkbox"/> Final Performance and Evaluation Report	

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds	0		0	0
2	1406 Operations	35,000	64,494	64,494	8,603
3	1408 Management Improvements	56,000	45,013	4,947	4,947
4	1410 Administration	18,000	18,000	0	0
5	1411 Audit	0		0	0
6	1415 Liquidated Damages	0		0	0
7	1430 Fees and Costs	151,500	151,500	12,550	12,550
8	1440 Site Acquisition	0		0	0
9	1450 Site Improvement	120,000	120,000	0	0
10	1460 Dwelling Structures	205,934	205,934	135,228	135,228
11	1465.1 Dwelling Equipment—Nonexpendable	0	0	0	0
12	1470 Nondwelling Structures	15,000	15,000	0	0
13	1475 Nondwelling Equipment	25,000	25,000	20,732	20,732
14	1485 Demolition	0		0	0
15	1490 Replacement Reserve	0		0	0
16	1492 Moving to Work Demonstration	0		0	0
17	1495.1 Relocation Costs	0		0	0
18	1499 Development Activities	0		0	0
19	1501 Collateralization or Debt Service	0		0	0
20	1502 Contingency	0		0	0
21	Amount of Annual Grant: (sum of lines 2 – 20)	626,434	644,941	182,058	182,058
22	Amount of line 21 Related to LBP Activities	0			
23	Amount of line 21 Related to Section 504 compliance	0			
24	Amount of line 21 Related to Security – Soft Costs	0			
25	Amount of Line 21 Related to Security – Hard Costs	0			
26	Amount of line 21 Related to Energy Conservation Measures	0			

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Cleveland Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN37P05450106 Replacement Housing Factor Grant No:				Federal FY of Grant: 2006		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	Sewer Line Improvements	1450	Dev. Wide	50,000	0	0	0	
	Drainage/Erosion Improvements	1450	Dev. Wide	20,000	0	0	0	
	Landscape/Tree Removal	1450	Dev. Wide	20,000	0	0	0	
	Concrete/Sidewalks	1450	Dev. Wide	30,000	0	0	0	
	Bathroom Renovations	1460	Dev. Wide	45,000	0	0	0	
	Kitchen Renovations	1460	Dev. Wide	45,000	0	0	0	
TN54001	Vinyl Siding	1460	Dev. Wide	25,000	0	0	0	
TN54002	Roofing	1460	Dev. Wide	20,000	0	0	0	
TN54003	Exterior/Interior Doors	1460	Dev. Wide	5,000	0	0	0	
TN54004	Electrical Upgrades	1460	Dev. Wide	10,000	0	0	0	
TN54005	Light Fixtures	1460	Dev. Wide	5,000	0	0	0	
	Flooring	1460	Dev. Wide	25,000	0	0	0	
	Windows	1460	Dev. Wide	10,000	0	0	0	
	Plumbing Upgrades	1460	Dev. Wide	6,697	0	0	0	
	Office Renovations	1470	1 Bldg	50,000	0	0	0	
	HVAC Installation	1460	Dev. Wide	8,967	0	0	0	
	Laundry Facilities/Equipment	1470	TN54003	0.00	0	0	0	
	Parking upgrades	1450	Dev. Wide	0.00	0	0	0	
	Appliances	1465	Dev. Wide	15,000	0	0	0	
	ADA/504 Renovations	1460	Dev. Wide	0	325,934	325,934	135,228	In-Process

**Annual Statement/Performance and Evaluation Report
 Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
 Part II: Supporting Pages**

PHA Name: Cleveland Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN37P05450106 Replacement Housing Factor Grant No:			Federal FY of Grant: 2006			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PHA-WIDE	A/E Fees	1430	1	55,000		0	0	
Fees & Costs	Consultant Fees for Env. Rev.	1430	1	1,500		0	0	
	Consultant for Asst. Mgmt Transition/Strategic Planning	1430	1	25,000		10,000	0	
	Sewer Line Video Fees	1430	1	35,000		0	0	
PHA-Wide Non-Dwell Equip	Administrative Vehicle	1475	1	25,000		25,000	20,731	Completed
PHA-Wide Dwelling Equip	Appliances	1465	40	15,000		7,405	7,405	In-Process

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: Cleveland Housing Authority		Grant Type and Number Capital Fund Program No: TN37P05450106 Replacement Housing Factor No:					Federal FY of Grant: 2006	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates	
	Original	Revised	Actual	Original	Revised	Actual		
TN054-001 Unnamed	07/17/08			07/17/10				
TN054-003a Lay/Elrod	07/17/08			07/17/10				
TN054-003b Montgomery	07/17/08			07/17/10				
PHA-WIDE Operations	07/17/08			07/17/10				
PHA-WIDE Management Improvements	07/17/08			07/17/10				
PHA-WIDE Administration	07/17/08			07/17/10				
PHA-WIDE Fees & Costs	07/17/08			07/17/10				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part I: Summary

PHA Name: Cleveland Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN37P054105 Replacement Housing Factor Grant No:			Federal FY of Grant: 2005	
<input type="checkbox"/> Original Annual Statement		<input type="checkbox"/> Reserve for Disasters/ Emergencies		<input checked="" type="checkbox"/> Revised Annual Statement (revision no: 1)		
<input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 12/31/07				<input type="checkbox"/> Final Performance and Evaluation Report		
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost		
		Original	Revised	Obligated	Expended	
1	Total non-CFP Funds	0		0	0	
2	1406 Operations	66,061	66,061	66,061	0	
3	1408 Management Improvements	15,000	15,000	15,000	15,000	
4	1410 Administration	15,000	15,000	15,000	15,000	
5	1411 Audit	0		0	0	
6	1415 Liquidated Damages	0		0	0	
7	1430 Fees and Costs	50,000	70,000	70,000	43,861	
8	1440 Site Acquisition	0				
9	1450 Site Improvement	100,000				
10	1460 Dwelling Structures	402,549	477,549	477,549	472,236	
11	1465.1 Dwelling Equipment—Nonexpendable	12,000	17,000	17,000	17,000	
12	1470 Nondwelling Structures	0		0	0	
13	1475 Nondwelling Equipment	0		0	0	
14	1485 Demolition	0		0	0	
15	1490 Replacement Reserve	0		0	0	
16	1492 Moving to Work Demonstration	0		0	0	
17	1495.1 Relocation Costs	0		0	0	
18	1499 Development Activities	0		0	0	
19	1501 Collateralization or Debt Service	0		0	0	
20	1502 Contingency	0		0	0	
21	Amount of Annual Grant: (sum of lines 2 – 20)	660,610	660,610	660,610	563,097	
22	Amount of line 21 Related to LBP Activities	0				
23	Amount of line 21 Related to Section 504 compliance	0				
24	Amount of line 21 Related to Security – Soft Costs	0				
25	Amount of Line 21 Related to Security – Hard Costs	0				
26	Amount of line 21 Related to Energy Conservation Measures	0				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Cleveland Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN37P05450105 Replacement Housing Factor Grant No:				Federal FY of Grant: 2005		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	Sewer Line Improvements	1450	Dev. Wide	50,000		0	0	
	Drainage/Erosion Improvements	1450	Dev. Wide	0				
	Landscape/Tree Removal	1450	Dev. Wide	20,000				
	Concrete/Sidewalks	1450	Dev. Wide	30,000		0	0	
	Bathroom Renovations	1460	Dev. Wide	0				
	Kitchen Renovations	1460	Dev. Wide	0				
TN54001	Vinyl Siding	1460	Dev. Wide	25,000		0	0	
TN54002	Roofing	1460	Dev. Wide	20,000		0	0	
TN54003	Exterior/Interior Doors	1460	Dev. Wide	5,000				
TN54004	Electrical Upgrades	1460	Dev. Wide	10,000		0	0	
TN54005	Light Fixtures	1460	Dev. Wide	0				
	Flooring	1460	Dev. Wide	45,000				
	Windows	1460	Dev. Wide	145,426	190,764	190,764	190,764	Completed
	Plumbing Upgrades	1460	Dev. Wide	6,697		0	0	
	Office Renovations	1470	1 Bldg	0				
	HVAC Installation	1460	Dev. Wide	145,426	247,669	247,669	247,669	Completed
	Laundry Facilities/Equipment	1470	TN54003	0.00		0	0	
	Parking upgrades	1450	Dev. Wide	0.00		0	0	
	Appliances	1465	Dev. Wide	12,000	17,000	17,000	17,000	Completed
PHA-WIDE	A/E Fees	1430	1	48,500		48,500	41,499	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Cleveland Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN37P05450105 Replacement Housing Factor Grant No:			Federal FY of Grant: 2005			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
Fees & Costs	Consultant Fees for Env. Rev.	1430	1	1,500		1,200	1,200	Completed
PHA-Wide Administration	Clerk-of-the-Works	1410	1	15,000		15,000	15,000	Completed
PHA-Wide	Operations	1406	1	66,061		66,061		
PHA-Wide Mgmt Imprmnts	Staff Training	1408	1	5,000				
	Office Automation	1408	1	10,000		10,000	10,000	Completed

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: Cleveland Housing Authority		Grant Type and Number Capital Fund Program No: TN37P05450105 Replacement Housing Factor No:					Federal FY of Grant: 2005	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates	
	Original	Revised	Actual	Original	Revised	Actual		
TN054-001 Unnamed	06/30/07			09/30/08			Work item deleted	
TN054-003a Lay/Elrod	06/30/07			09/30/08			Work item deleted	
TN054-003b Montgomery	06/30/07		06/30/07	09/30/08		09/30/07	Completed	
PHA-WIDE Operations	06/30/07		06/30/07	09/30/08				
PHA-WIDE Management Improvements	06/30/07		06/30/07	09/30/08		06/30/07	Completed	
PHA-WIDE Administration	06/30/07		06/30/07	09/30/08		06/30/07	Completed	
PHA-WIDE Fees & Costs	06/30/07		06/30/07	09/30/08				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part I: Summary

PHA Name: Cleveland Housing Authority	Grant Type and Number Capital Fund Program Grant No: TN37P05450104 Replacement Housing Factor Grant No:	Federal FY of Grant: 2004
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Original Annual Statement Reserve for Disasters/ Emergencies Revised Annual Statement (revision no: 4)
 Performance and Evaluation Report for Period Ending: 12/31/07 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds	0		0	0
2	1406 Operations	73,929	73,929	73,929	73,929
3	1408 Management Improvements	32,500	32,500	32,500	32,500
4	1410 Administration	10,000	10,000	10,000	0
5	1411 Audit	0		0	0
6	1415 Liquidated Damages	0		0	0
7	1430 Fees and Costs	85,500	95,500	95,500	95,500
8	1440 Site Acquisition	0		0	0
9	1450 Site Improvement	0		0	0
10	1460 Dwelling Structures	300,091	461,950	461,950	421,521
11	1465.1 Dwelling Equipment—Nonexpendable	0	0	0	0
12	1470 Nondwelling Structures	171,859	0	0	0
13	1475 Nondwelling Equipment	0	0	0	0
14	1485 Demolition	0	0	0	0
15	1490 Replacement Reserve	0	0	0	0
16	1492 Moving to Work Demonstration	0	0	0	0
17	1495.1 Relocation Costs	0	0	0	0
18	1499 Development Activities	0	0	0	0
19	1501 Collateralization or Debt Service	0	0	0	0
20	1502 Contingency	0	0	0	0
21	Amount of Annual Grant: (sum of lines 2 – 20)	673,879	673,879	673,879	623,450
22	Amount of line 21 Related to LBP Activities	0		0	0
23	Amount of line 21 Related to Section 504 compliance	0		0	0
24	Amount of line 21 Related to Security – Soft Costs	0		0	0
25	Amount of Line 21 Related to Security – Hard Costs	0		0	0
26	Amount of line 21 Related to Energy Conservation Measures	0		0	0

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Cleveland Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN37P05450104 Replacement Housing Factor Grant No:				Federal FY of Grant: 2004		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
TN054-001	Exterior Doors	1460	130 units	0	0	0	0	Deleted
Unnamed	Interior Doors	1460	130 units	0	0	0	0	Deleted
	Screen Doors	1460	130 units	0	0	0	0	Deleted
TN054-002	Exterior Doors	1460	20 units	0	0	0	0	Deleted
Mose Hardwick	Screen Doors	1460	20 units	0	0	0	0	Deleted
PHA-Wide	Sewer R/R* *fungibility from 50105		Various	0	69,000	67,045	67,045	Completed
TN054-003a	Roofing (split 50103 & 50104)	1460	120 units	164,091	131,285	131,285	131,285	Completed
	Office Roofing	1475	1 bldg	171,859	0	0	0	Deleted
TN054-003b	Windows* (split 50104 & 50105) *fungibility from 50105	1460	80 units	0	191,803	191,803	191,803	Completed
TN054-005	Interior Doors	1460	34 units	29,000	0			Deleted
PHA-WIDE Operations	Operating Expense	1406	1	73,929	73,929	73,929	73,929	
PHA-WIDE Management	Cmpt Sftwre & Office furniture	1408	1	4,500	17,500	17,237	17,237	Completed
	Staff Training	1408	1	3,000		0	0	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Cleveland Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN37P05450104 Replacement Housing Factor Grant No:			Federal FY of Grant: 2004			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PHA-WIDE	Technical/Non-Technical Salaries	1410	1	5,000		0	0	
Administration	Advertising	1410	1	2,000		0	0	
	Travel Expense	1410	1	3,000		0	0	
PHA-WIDE	A/E Fees	1430	1	58,000	63,103	63,103	63,103	
Fees & Costs	Consultant Fees for Env. Rev	1430	1	1,500	1,500	950	950	
	Management Consultant Fees	1430	1	5,000	1,706	1,706	1,706	
	Clerk-of-the-Works	1430	1	18,000	18,000	18,000	18,000	
	Contract Mowing*	1430	PHA-Wide	0				
	*fungibility from 50106							

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: Cleveland Housing Authority		Grant Type and Number Capital Fund Program No: TN37P05450104 Replacement Housing Factor No:					Federal FY of Grant: 2004	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates	
	Original	Revised	Actual	Original	Revised	Actual		
TN054-001 Unnamed	09/13/06		09/12/06	09/13/07		04/25/07		
TN054-002 Mose Hardwick	09/13/06		09/12/06	09/13/07		06/25/07		
TN054-003a Lay/Elrod	09/13/06		09/12/06	09/13/07		06/25/07		
TN054-005 Unnamed	09/13/06		09/12/06	09/13/07		06/25/07		
PHA-WIDE Operations	09/13/06		09/12/06	09/13/07		06/25/07		
PHA-WIDE Management Improvements	09/13/06		09/12/06	09/13/07		11/15/06		
PHA-WIDE Administration	09/13/06		09/12/06	09/13/07		04/25/07		

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part I: Summary

PHA Name: Cleveland Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN37P054501-07 Replacement Housing Factor Grant No:		Federal FY of Grant: 2007	
<input type="checkbox"/> Original Annual Statement		<input type="checkbox"/> Reserve for Disasters/ Emergencies		<input type="checkbox"/> Revised Annual Statement (revision no:)	
<input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 12/31/07				<input type="checkbox"/> Final Performance and Evaluation Report	
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds	0		0	0
2	1406 Operations	65,000		0	0
3	1408 Management Improvements	50,000		0	0
4	1410 Administration	26,000		0	0
5	1411 Audit	0		0	0
6	1415 Liquidated Damages	0		0	0
7	1430 Fees and Costs	119,500		600	600
8	1440 Site Acquisition	0		0	0
9	1450 Site Improvement	6,000		0	0
10	1460 Dwelling Structures	272,086		0	0
11	1465.1 Dwelling Equipment—Nonexpendable	12,000		0	0
12	1470 Nondwelling Structures	0		0	0
13	1475 Nondwelling Equipment	0		0	0
14	1485 Demolition	19,000		0	0
15	1490 Replacement Reserve	0		0	0
16	1492 Moving to Work Demonstration	0		0	0
17	1495.1 Relocation Costs	12,000		0	0
18	1499 Development Activities	10,000		0	0
19	1501 Collateralization or Debt Service	50,000		0	0
20	1502 Contingency	0		0	0
21	Amount of Annual Grant: (sum of lines 2 – 20)	641,586		600	600
22	Amount of line 21 Related to LBP Activities	0		0	0
23	Amount of line 21 Related to Section 504 compliance	0		0	0
24	Amount of line 21 Related to Security – Soft Costs	0		0	0
25	Amount of Line 21 Related to Security – Hard Costs	0		0	0
26	Amount of line 21 Related to Energy Conservation Measures	0		0	0

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Cleveland Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN37P054501-07 Replacement Housing Factor Grant No:			Federal FY of Grant: 2007			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	Sewer Line Improvements	1450	Dev. Wide	0		0	0	
	Drainage/Erosion Improvements	1450	Dev. Wide	0				
	Landscape/Tree Removal	1450	Dev. Wide	0				
	Concrete/Sidewalks	1450	Dev. Wide	0		0	0	
	Bathroom Renovations	1460	Dev. Wide	0				
	Kitchen Renovations	1460	Dev. Wide	0				
TN54001	Vinyl Siding/Painting	1460	Dev. Wide	25,000		0	0	
TN54002	Roofing	1460	Dev. Wide	25,000		0	0	
TN54003	Exterior/Interior Doors	1460	Dev. Wide	0				
TN54004	Electrical Upgrades	1460	Dev. Wide	0		0	0	
TN54005		1460	Dev. Wide	0				
	Flooring	1460	Dev. Wide	0				
	Windows	1460	Dev. Wide	0	0	0	0	
	Plumbing Upgrades	1460	Dev. Wide	0		0	0	
	Office Renovations	1470	TN54003	0				
	HVAC Installation	1460	Dev. Wide	0	0	0	0	
	Laundry Facilities/Equipment	1470	TN54003	0.00		0	0	
	Parking/Dumpsters	1450	Dev. Wide	6,000		0	0	
	Appliances	1465	Dev. Wide	12,000	0	0	0	
	ADA/504 Renovations	1460	Dev. Wide	222,086				
PHA-Wide	Vista Worker	1408		13,000		0	0	

**Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages**

PHA Name: Cleveland Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN37P054501-07 Replacement Housing Factor Grant No:			Federal FY of Grant: 2007			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
Mgmt Imprmnts	Office Automation	1408		17,000				
	Staff Training	1408		5,000				
	Additional Security	1408		15,000				
PHA-WIDE	Technical/Non-Technical Salaries	1410	1	15,000		0	0	
Administration	Advertising	1410	1	5,000		0	0	
	Travel Expense	1410	1	6,000		0	0	
PHA-WIDE	A/E Fees	1430	1	45,000		0	0	
Fees & Costs	PHA Agency Plan Update	1430	1	0		0	0	
	Consultant Fees for Env. Rev.	1430	1	1,500		0	0	
	Management Fees	1430	1	0		0	0	
		1430	1	0		0	0	
	Consultant Fees for Utility Study	1430	1	0		0	0	
	Consultant Fees for Energy Audit	1430	1	0		0	0	
PHA-WIDE		1470		0	0	0	0	
Nondwelling Structures								

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: Cleveland Housing Authority		Grant Type and Number Capital Fund Program No: TN37P054501-07 Replacement Housing Factor No:				Federal FY of Grant: 2007	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
HA-Wide (1408)	09/12/09			09/12/11			
HA-Wide (1410)	09/12/09			09/12/11			
HA-Wide (1430)	09/12/09			09/12/11			
HA-Wide (1450)	09/12/09			09/12/11			
HA-Wide (1465)	09/12/09			09/12/11			
TN54001 (ADA/504)	09/12/09			09/12/11			
TN54002 (ADA/504)	09/12/09			09/12/11			
TN54003 (1485) Demo	09/12/09			09/12/11			
HA-Wide (1495)	09/12/09			09/12/11			
HA-Wide (1499)	09/12/09			09/12/11			
HA-Wide (1501)	09/12/09			09/12/11			

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part I: Summary

PHA Name: Cleveland Housing Authority	Grant Type and Number Capital Fund Program Grant No: TN37P05450106 Replacement Housing Factor Grant No:	Federal FY of Grant: 2006
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<input type="checkbox"/> Original Annual Statement	<input type="checkbox"/> Reserve for Disasters/ Emergencies	<input checked="" type="checkbox"/> Revised Annual Statement (revision no: 1)
<input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 12/31/07	<input type="checkbox"/> Final Performance and Evaluation Report	

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds	0		0	0
2	1406 Operations	35,000	64,494	64,494	8,603
3	1408 Management Improvements	56,000	45,013	4,947	4,947
4	1410 Administration	18,000	18,000	0	0
5	1411 Audit	0		0	0
6	1415 Liquidated Damages	0		0	0
7	1430 Fees and Costs	151,500	151,500	12,550	12,550
8	1440 Site Acquisition	0		0	0
9	1450 Site Improvement	120,000	120,000	0	0
10	1460 Dwelling Structures	205,934	205,934	135,228	135,228
11	1465.1 Dwelling Equipment—Nonexpendable	0	0	0	0
12	1470 Nondwelling Structures	15,000	15,000	0	0
13	1475 Nondwelling Equipment	25,000	25,000	20,732	20,732
14	1485 Demolition	0		0	0
15	1490 Replacement Reserve	0		0	0
16	1492 Moving to Work Demonstration	0		0	0
17	1495.1 Relocation Costs	0		0	0
18	1499 Development Activities	0		0	0
19	1501 Collateralization or Debt Service	0		0	0
20	1502 Contingency	0		0	0
21	Amount of Annual Grant: (sum of lines 2 – 20)	626,434	644,941	182,058	182,058
22	Amount of line 21 Related to LBP Activities	0			
23	Amount of line 21 Related to Section 504 compliance	0			
24	Amount of line 21 Related to Security – Soft Costs	0			
25	Amount of Line 21 Related to Security – Hard Costs	0			
26	Amount of line 21 Related to Energy Conservation Measures	0			

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Cleveland Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN37P05450106 Replacement Housing Factor Grant No:				Federal FY of Grant: 2006		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	Sewer Line Improvements	1450	Dev. Wide	50,000	0	0	0	
	Drainage/Erosion Improvements	1450	Dev. Wide	20,000	0	0	0	
	Landscape/Tree Removal	1450	Dev. Wide	20,000	0	0	0	
	Concrete/Sidewalks	1450	Dev. Wide	30,000	0	0	0	
	Bathroom Renovations	1460	Dev. Wide	45,000	0	0	0	
	Kitchen Renovations	1460	Dev. Wide	45,000	0	0	0	
TN54001	Vinyl Siding	1460	Dev. Wide	25,000	0	0	0	
TN54002	Roofing	1460	Dev. Wide	20,000	0	0	0	
TN54003	Exterior/Interior Doors	1460	Dev. Wide	5,000	0	0	0	
TN54004	Electrical Upgrades	1460	Dev. Wide	10,000	0	0	0	
TN54005	Light Fixtures	1460	Dev. Wide	5,000	0	0	0	
	Flooring	1460	Dev. Wide	25,000	0	0	0	
	Windows	1460	Dev. Wide	10,000	0	0	0	
	Plumbing Upgrades	1460	Dev. Wide	6,697	0	0	0	
	Office Renovations	1470	1 Bldg	50,000	0	0	0	
	HVAC Installation	1460	Dev. Wide	8,967	0	0	0	
	Laundry Facilities/Equipment	1470	TN54003	0.00	0	0	0	
	Parking upgrades	1450	Dev. Wide	0.00	0	0	0	
	Appliances	1465	Dev. Wide	15,000	0	0	0	
	ADA/504 Renovations	1460	Dev. Wide	0	325,934	325,934	135,228	In-Process

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Cleveland Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN37P05450106 Replacement Housing Factor Grant No:				Federal FY of Grant: 2006		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PHA-WIDE	A/E Fees	1430	1	55,000		0	0	
Fees & Costs	Consultant Fees for Env. Rev.	1430	1	1,500		0	0	
	Consultant for Asst. Mgmt Transition/Strategic Planning	1430	1	25,000		10,000	0	
	Sewer Line Video Fees	1430	1	35,000		0	0	
PHA-Wide Non-Dwell Equip	Administrative Vehicle	1475	1	25,000		25,000	20,731	Completed
PHA-Wide Dwelling Equip	Appliances	1465	40	15,000		7,405	7,405	In-Process

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: Cleveland Housing Authority		Grant Type and Number Capital Fund Program No: TN37P05450106 Replacement Housing Factor No:					Federal FY of Grant: 2006	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates	
	Original	Revised	Actual	Original	Revised	Actual		
TN054-001 Unnamed	07/17/08			07/17/10				
TN054-003a Lay/Elrod	07/17/08			07/17/10				
TN054-003b Montgomery	07/17/08			07/17/10				
PHA-WIDE Operations	07/17/08			07/17/10				
PHA-WIDE Management Improvements	07/17/08			07/17/10				
PHA-WIDE Administration	07/17/08			07/17/10				
PHA-WIDE Fees & Costs	07/17/08			07/17/10				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part I: Summary

PHA Name: Cleveland Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN37P054105 Replacement Housing Factor Grant No:			Federal FY of Grant: 2005	
<input type="checkbox"/> Original Annual Statement		<input type="checkbox"/> Reserve for Disasters/ Emergencies		<input checked="" type="checkbox"/> Revised Annual Statement (revision no: 1)		
<input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 12/31/07			<input type="checkbox"/> Final Performance and Evaluation Report			
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost		
		Original	Revised	Obligated	Expended	
1	Total non-CFP Funds	0		0	0	
2	1406 Operations	66,061	66,061	66,061	0	
3	1408 Management Improvements	15,000	15,000	15,000	15,000	
4	1410 Administration	15,000	15,000	15,000	15,000	
5	1411 Audit	0		0	0	
6	1415 Liquidated Damages	0		0	0	
7	1430 Fees and Costs	50,000	70,000	70,000	43,861	
8	1440 Site Acquisition	0				
9	1450 Site Improvement	100,000				
10	1460 Dwelling Structures	402,549	477,549	477,549	472,236	
11	1465.1 Dwelling Equipment—Nonexpendable	12,000	17,000	17,000	17,000	
12	1470 Nondwelling Structures	0		0	0	
13	1475 Nondwelling Equipment	0		0	0	
14	1485 Demolition	0		0	0	
15	1490 Replacement Reserve	0		0	0	
16	1492 Moving to Work Demonstration	0		0	0	
17	1495.1 Relocation Costs	0		0	0	
18	1499 Development Activities	0		0	0	
19	1501 Collateralization or Debt Service	0		0	0	
20	1502 Contingency	0		0	0	
21	Amount of Annual Grant: (sum of lines 2 – 20)	660,610	660,610	660,610	563,097	
22	Amount of line 21 Related to LBP Activities	0				
23	Amount of line 21 Related to Section 504 compliance	0				
24	Amount of line 21 Related to Security – Soft Costs	0				
25	Amount of Line 21 Related to Security – Hard Costs	0				
26	Amount of line 21 Related to Energy Conservation Measures	0				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Cleveland Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN37P05450105 Replacement Housing Factor Grant No:				Federal FY of Grant: 2005		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	Sewer Line Improvements	1450	Dev. Wide	50,000		0	0	
	Drainage/Erosion Improvements	1450	Dev. Wide	0				
	Landscape/Tree Removal	1450	Dev. Wide	20,000				
	Concrete/Sidewalks	1450	Dev. Wide	30,000		0	0	
	Bathroom Renovations	1460	Dev. Wide	0				
	Kitchen Renovations	1460	Dev. Wide	0				
TN54001	Vinyl Siding	1460	Dev. Wide	25,000		0	0	
TN54002	Roofing	1460	Dev. Wide	20,000		0	0	
TN54003	Exterior/Interior Doors	1460	Dev. Wide	5,000				
TN54004	Electrical Upgrades	1460	Dev. Wide	10,000		0	0	
TN54005	Light Fixtures	1460	Dev. Wide	0				
	Flooring	1460	Dev. Wide	45,000				
	Windows	1460	Dev. Wide	145,426	190,764	190,764	190,764	Completed
	Plumbing Upgrades	1460	Dev. Wide	6,697		0	0	
	Office Renovations	1470	1 Bldg	0				
	HVAC Installation	1460	Dev. Wide	145,426	247,669	247,669	247,669	Completed
	Laundry Facilities/Equipment	1470	TN54003	0.00		0	0	
	Parking upgrades	1450	Dev. Wide	0.00		0	0	
	Appliances	1465	Dev. Wide	12,000	17,000	17,000	17,000	Completed

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Cleveland Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN37P05450105 Replacement Housing Factor Grant No:			Federal FY of Grant: 2005			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PHA-WIDE	A/E Fees	1430	1	48,500		48,500	41,499	
Fees & Costs	Consultant Fees for Env. Rev.	1430	1	1,500		1,200	1,200	Completed
PHA-Wide Administration	Clerk-of-the-Works	1410	1	15,000		15,000	15,000	Completed
PHA-Wide	Operations	1406	1	66,061		66,061		
PHA-Wide Mgmt Imprmnts	Staff Training	1408	1	5,000				
	Office Automation	1408	1	10,000		10,000	10,000	Completed

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: Cleveland Housing Authority		Grant Type and Number Capital Fund Program No: TN37P05450105 Replacement Housing Factor No:					Federal FY of Grant: 2005	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates	
	Original	Revised	Actual	Original	Revised	Actual		
TN054-001 Unnamed	06/30/07			09/30/08			Work item deleted	
TN054-003a Lay/Elrod	06/30/07			09/30/08			Work item deleted	
TN054-003b Montgomery	06/30/07		06/30/07	09/30/08		09/30/07	Completed	
PHA-WIDE Operations	06/30/07		06/30/07	09/30/08				
PHA-WIDE Management Improvements	06/30/07		06/30/07	09/30/08		06/30/07	Completed	
PHA-WIDE Administration	06/30/07		06/30/07	09/30/08		06/30/07	Completed	
PHA-WIDE Fees & Costs	06/30/07		06/30/07	09/30/08				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part I: Summary

PHA Name: Cleveland Housing Authority	Grant Type and Number Capital Fund Program Grant No: TN37P05450104 Replacement Housing Factor Grant No:	Federal FY of Grant: 2004
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Original Annual Statement
 Reserve for Disasters/ Emergencies
 Revised Annual Statement (revision no: 4)
 Performance and Evaluation Report for Period Ending: 12/31/07
 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds	0		0	0
2	1406 Operations	73,929	73,929	73,929	73,929
3	1408 Management Improvements	32,500	32,500	32,500	32,500
4	1410 Administration	10,000	10,000	10,000	0
5	1411 Audit	0		0	0
6	1415 Liquidated Damages	0		0	0
7	1430 Fees and Costs	85,500	95,500	95,500	95,500
8	1440 Site Acquisition	0		0	0
9	1450 Site Improvement	0		0	0
10	1460 Dwelling Structures	300,091	461,950	461,950	421,521
11	1465.1 Dwelling Equipment—Nonexpendable	0	0	0	0
12	1470 Nondwelling Structures	171,859	0	0	0
13	1475 Nondwelling Equipment	0	0	0	0
14	1485 Demolition	0	0	0	0
15	1490 Replacement Reserve	0	0	0	0
16	1492 Moving to Work Demonstration	0	0	0	0
17	1495.1 Relocation Costs	0	0	0	0
18	1499 Development Activities	0	0	0	0
19	1501 Collateralization or Debt Service	0	0	0	0
20	1502 Contingency	0	0	0	0
21	Amount of Annual Grant: (sum of lines 2 – 20)	673,879	673,879	673,879	623,450
22	Amount of line 21 Related to LBP Activities	0		0	0
23	Amount of line 21 Related to Section 504 compliance	0		0	0
24	Amount of line 21 Related to Security – Soft Costs	0		0	0
25	Amount of Line 21 Related to Security – Hard Costs	0		0	0
26	Amount of line 21 Related to Energy Conservation Measures	0		0	0

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Cleveland Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN37P05450104 Replacement Housing Factor Grant No:				Federal FY of Grant: 2004		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
TN054-001	Exterior Doors	1460	130 units	0	0	0	0	Deleted
Unnamed	Interior Doors	1460	130 units	0	0	0	0	Deleted
	Screen Doors	1460	130 units	0	0	0	0	Deleted
TN054-002	Exterior Doors	1460	20 units	0	0	0	0	Deleted
Mose Hardwick	Screen Doors	1460	20 units	0	0	0	0	Deleted
PHA-Wide	Sewer R/R* *fungibility from 50105		Various	0	69,000	67,045	67,045	Completed
TN054-003a	Roofing (split 50103 & 50104)	1460	120 units	164,091	131,285	131,285	131,285	Completed
	Office Roofing	1475	1 bldg	171,859	0	0	0	Deleted
TN054-003b	Windows* (split 50104 & 50105) *fungibility from 50105	1460	80 units	0	191,803	191,803	191,803	Completed
TN054-005	Interior Doors	1460	34 units	29,000	0			Deleted
PHA-WIDE Operations	Operating Expense	1406	1	73,929	73,929	73,929	73,929	
PHA-WIDE Management	Cmptr Sftwre & Office furniture	1408	1	4,500	17,500	17,237	17,237	Completed
	Staff Training	1408	1	3,000		0	0	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Cleveland Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN37P05450104 Replacement Housing Factor Grant No:				Federal FY of Grant: 2004		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PHA-WIDE	Technical/Non-Technical Salaries	1410	1	5,000		0	0	
Administration	Advertising	1410	1	2,000		0	0	
	Travel Expense	1410	1	3,000		0	0	
PHA-WIDE	A/E Fees	1430	1	58,000	63,103	63,103	63,103	
Fees & Costs	Consultant Fees for Env. Rev	1430	1	1,500	1,500	950	950	
	Management Consultant Fees	1430	1	5,000	1,706	1,706	1,706	
	Clerk-of-the-Works	1430	1	18,000	18,000	18,000	18,000	
	Contract Mowing*	1430	PHA-Wide	0				
	*fungibility from 50106							

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: Cleveland Housing Authority		Grant Type and Number Capital Fund Program No: TN37P05450104 Replacement Housing Factor No:					Federal FY of Grant: 2004	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates	
	Original	Revised	Actual	Original	Revised	Actual		
TN054-001 Unnamed	09/13/06		09/12/06	09/13/07		04/25/07		
TN054-002 Mose Hardwick	09/13/06		09/12/06	09/13/07		06/25/07		
TN054-003a Lay/Elrod	09/13/06		09/12/06	09/13/07		06/25/07		
TN054-005 Unnamed	09/13/06		09/12/06	09/13/07		06/25/07		
PHA-WIDE Operations	09/13/06		09/12/06	09/13/07		06/25/07		
PHA-WIDE Management Improvements	09/13/06		09/12/06	09/13/07		11/15/06		
PHA-WIDE Administration	09/13/06		09/12/06	09/13/07		04/25/07		

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part I: Summary

PHA Name: Cleveland Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN37P054501-07 Replacement Housing Factor Grant No:		Federal FY of Grant: 2007	
<input type="checkbox"/> Original Annual Statement		<input type="checkbox"/> Reserve for Disasters/ Emergencies		<input type="checkbox"/> Revised Annual Statement (revision no:)	
<input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 12/31/07				<input type="checkbox"/> Final Performance and Evaluation Report	
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds	0		0	0
2	1406 Operations	65,000		0	0
3	1408 Management Improvements	50,000		0	0
4	1410 Administration	26,000		0	0
5	1411 Audit	0		0	0
6	1415 Liquidated Damages	0		0	0
7	1430 Fees and Costs	119,500		600	600
8	1440 Site Acquisition	0		0	0
9	1450 Site Improvement	6,000		0	0
10	1460 Dwelling Structures	272,086		0	0
11	1465.1 Dwelling Equipment—Nonexpendable	12,000		0	0
12	1470 Nondwelling Structures	0		0	0
13	1475 Nondwelling Equipment	0		0	0
14	1485 Demolition	19,000		0	0
15	1490 Replacement Reserve	0		0	0
16	1492 Moving to Work Demonstration	0		0	0
17	1495.1 Relocation Costs	12,000		0	0
18	1499 Development Activities	10,000		0	0
19	1501 Collateralization or Debt Service	50,000		0	0
20	1502 Contingency	0		0	0
21	Amount of Annual Grant: (sum of lines 2 – 20)	641,586		600	600
22	Amount of line 21 Related to LBP Activities	0		0	0
23	Amount of line 21 Related to Section 504 compliance	0		0	0
24	Amount of line 21 Related to Security – Soft Costs	0		0	0
25	Amount of Line 21 Related to Security – Hard Costs	0		0	0
26	Amount of line 21 Related to Energy Conservation Measures	0		0	0

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Cleveland Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN37P054501-07 Replacement Housing Factor Grant No:			Federal FY of Grant: 2007			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	Sewer Line Improvements	1450	Dev. Wide	0		0	0	
	Drainage/Erosion Improvements	1450	Dev. Wide	0				
	Landscape/Tree Removal	1450	Dev. Wide	0				
	Concrete/Sidewalks	1450	Dev. Wide	0		0	0	
	Bathroom Renovations	1460	Dev. Wide	0				
	Kitchen Renovations	1460	Dev. Wide	0				
TN54001	Vinyl Siding/Painting	1460	Dev. Wide	25,000		0	0	
TN54002	Roofing	1460	Dev. Wide	25,000		0	0	
TN54003	Exterior/Interior Doors	1460	Dev. Wide	0				
TN54004	Electrical Upgrades	1460	Dev. Wide	0		0	0	
TN54005		1460	Dev. Wide	0				
	Flooring	1460	Dev. Wide	0				
	Windows	1460	Dev. Wide	0	0	0	0	
	Plumbing Upgrades	1460	Dev. Wide	0		0	0	
	Office Renovations	1470	TN54003	0				
	HVAC Installation	1460	Dev. Wide	0	0	0	0	
	Laundry Facilities/Equipment	1470	TN54003	0.00		0	0	
	Parking/Dumpsters	1450	Dev. Wide	6,000		0	0	
	Appliances	1465	Dev. Wide	12,000	0	0	0	
	ADA/504 Renovations	1460	Dev. Wide	222,086				

**Annual Statement/Performance and Evaluation Report
 Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
 Part II: Supporting Pages**

PHA Name: Cleveland Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN37P054501-07 Replacement Housing Factor Grant No:			Federal FY of Grant: 2007			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PHA-Wide	Vista Worker	1408		13,000		0	0	
Mgmt Imprmnts	Office Automation	1408		17,000				
	Staff Training	1408		5,000				
	Additional Security	1408		15,000				
PHA-WIDE	Technical/Non-Technical Salaries	1410	1	15,000		0	0	
Administration	Advertising	1410	1	5,000		0	0	
	Travel Expense	1410	1	6,000		0	0	
PHA-WIDE	A/E Fees	1430	1	45,000		0	0	
Fees & Costs	PHA Agency Plan Update	1430	1	0		0	0	
	Consultant Fees for Env. Rev.	1430	1	1,500		0	0	
	Management Fees	1430	1	0		0	0	
		1430	1	0		0	0	
	Consultant Fees for Utility Study	1430	1	0		0	0	
	Consultant Fees for Energy Audit	1430	1	0		0	0	
PHA-WIDE		1470		0	0	0	0	
Nondwelling Structures								

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: Cleveland Housing Authority		Grant Type and Number Capital Fund Program No: TN37P054501-07 Replacement Housing Factor No:				Federal FY of Grant: 2007	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
HA-Wide (1408)	09/12/09			09/12/11			
HA-Wide (1410)	09/12/09			09/12/11			
HA-Wide (1430)	09/12/09			09/12/11			
HA-Wide (1450)	09/12/09			09/12/11			
HA-Wide (1465)	09/12/09			09/12/11			
TN54001 (ADA/504)	09/12/09			09/12/11			
TN54002 (ADA/504)	09/12/09			09/12/11			
TN54003 (1485) Demo	09/12/09			09/12/11			
HA-Wide (1495)	09/12/09			09/12/11			
HA-Wide (1499)	09/12/09			09/12/11			
HA-Wide (1501)	09/12/09			09/12/11			

