

U. S. Department of Housing and Urban Development
Office of Public and Indian Housing

PHA Plans

5 Year Plan for Fiscal Years 2008 - 2012

Annual Plan for Fiscal Year 2008

**NOTE: THIS PHA PLANS TEMPLATE (HUD 50075) IS TO BE COMPLETED IN
ACCORDANCE WITH INSTRUCTIONS LOCATED IN APPLICABLE PIH NOTICES**

PHA Plan Agency Identification

PHA Name: Housing Authority of the City of Erie

PHA Number: PA 013

PHA Fiscal Year Beginning: 04/2008

PHA Programs Administered:

Public Housing and Section 8
 Section 8 Only
 Public Housing Only
 Number of public housing units: Number of S8 units: Number of public housing units:
 Number of S8 units:

PHA Consortia: (check box if submitting a joint PHA Plan and complete table)

Participating PHAs	PHA Code	Program(s) Included in the Consortium	Programs Not in the Consortium	# of Units Each Program
Participating PHA 1:				
Participating PHA 2:				
Participating PHA 3:				

Public Access to Information

Information regarding any activities outlined in this plan can be obtained by contacting: (select all that apply)

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices

Display Locations For PHA Plans and Supporting Documents

The PHA Plans (including attachments) are available for public inspection at: (select all that apply)

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices
- Main administrative office of the local government
- Main administrative office of the County government
- Main administrative office of the State government
- Public library
- PHA website

Other (list below)

Erie Tenant Council at the Marsha Ann Hall Learning Center, 1841 E. 18th Street,
Erie, PA 16510

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

- Main business office of the PHA
- PHA development management offices
- Other (list below)

5-YEAR PLAN
PHA FISCAL YEARS 2008- 2012
[24 CFR Part 903.5]

A. Mission

State the PHA's mission for serving the needs of low-income, very low income, and extremely low-income families in the PHA's jurisdiction. (select one of the choices below)

- The mission of the PHA is the same as that of the Department of Housing and Urban Development: To promote adequate and affordable housing, economic opportunity and a suitable living environment free from discrimination.
- The PHA's mission is: (state mission here)

The Housing Authority of the City of Erie exists to provide safe, decent, and affordable housing for lower-income families, elderly, and disabled individuals; and to foster among the residents we serve economic self-sufficiency, and a sense of community and pride in the neighborhoods where they reside.

To this end, the Authority, through its Admission and Occupancy Policy, will provide housing to a cross-section of the low-income population so as to obtain a broad range of incomes in public housing and promote economic diversity resulting from employment.

B. Goals

The goals and objectives listed below are derived from HUD's strategic Goals and Objectives and those emphasized in recent legislation. PHAs may select any of these goals and objectives as their own, or identify other goals and/or objectives. Whether selecting the HUD-suggested objectives or their own, **PHAS ARE STRONGLY ENCOURAGED TO IDENTIFY QUANTIFIABLE MEASURES OF SUCCESS IN REACHING THEIR OBJECTIVES OVER THE COURSE OF THE 5 YEARS.** (Quantifiable measures would include targets such as: numbers of families served or PHAS scores achieved.) PHAs should identify these measures in the spaces to the right of or below the stated objectives.

HUD Strategic Goal: Increase the availability of decent, safe, and affordable housing.

- PHA Goal: Expand the supply of assisted housing
- Objectives:
- Apply for additional rental vouchers:
 - Reduce public housing vacancies:
 - Leverage private or other public funds to create additional housing opportunities:
 - Acquire or build units or developments
 - Other (list below)

Encourage increase level of landlord participation in the Section 8 Housing Choice Voucher program for persons with disabilities through landlord briefings, referrals, agency contacts, and related marketing efforts.

- PHA Goal: Improve the quality of assisted housing
- Objectives:
 - Improve public housing management: (PHAS score)
 - Improve voucher management: (SEMAP score)
 - Increase customer satisfaction:
 - Concentrate on efforts to improve specific management functions: (list; e.g., public housing finance; voucher unit inspections)
 - Renovate or modernize public housing units:
 - Demolish or dispose of obsolete public housing: Gannon University Campus
 - Provide replacement public housing:
 - Provide replacement vouchers:
 - Other: (list below)

HACE has implemented a comprehensive renovation program at all public housing developments, designed to insure the long-term viability of its buildings and grounds and improve overall marketability and appeal of its housing units.

HACE will continue its efforts to revitalize the areas surrounding four (4) eastside public housing neighborhoods through acquisition of blighted properties and a concentrated code enforcement effort in cooperation with the City of Erie.

HACE has recently completed a Capital Needs Assessment of all its developments, as well as an assessment of accessibility needs in all community spaces. HACE has also implemented a capital improvements planning program which will permit both short and long term planning for facilities upgrades and replacements according to a prioritized schedule.

- PHA Goal: Increase assisted housing choices
- Objectives:
 - Provide voucher mobility counseling:
 - Conduct outreach efforts to potential voucher landlords
 - Increase voucher payment standards
 - Implement voucher homeownership program:
 - Implement public housing or other homeownership programs:
 - Implement public housing site-based waiting lists:
 - Convert public housing to vouchers:
 - Other: (list below)

Provide housing assistance to more families and individuals:

- 1) Increase occupancy rate in the Public Housing Program by 2%
- 2) Increase utilization rate of Section 8 Housing Assistance funds to 99% or higher
- 3) Continuation of aggressive community public relations and marketing for both Public Housing and Section 8 Program assistance
- 4) Provide homeownership opportunities for public housing residents through the American Dream Downpayment Initiative and/or the HACE Downpayment Assistance Program.

HUD Strategic Goal: Improve community quality of life and economic vitality

- PHA Goal: Provide an improved living environment
Objectives:
- Implement measures to deconcentrate poverty by bringing higher income public housing households into lower income developments:
 - Implement measures to promote income mixing in public housing by assuring access for lower income families into higher income developments:
 - Implement public housing security improvements:
 - Designate developments or buildings for particular resident groups (elderly, persons with disabilities)
 - Other: (list below)

Improve Livability in public housing and Section 8 housing through:

- 1) Reduction in crime by 2% from 2007
- 2) Maintain litter free public housing communities
- 3) Maintain average response time to tenant-generated work orders to two (2) workdays or less
- 4) Maintain the required obligation rate for Capital Grant program funds
- 5) Provide for concentrated code enforcement activities surrounding eastside public housing communities
- 6) Maintain the current level of resident satisfaction with living conditions in public housing
- 7) Continue to implement the Violence Against Women Act of 1994 amendments addressing the housing needs of victims of domestic violence, dating violence, sexual assault, and stalking.

HUD Strategic Goal: Promote self-sufficiency and asset development of families and individuals

PHA Goal: Promote self-sufficiency and asset development of assisted households

Objectives:

- Increase the number and percentage of employed persons in assisted families:
- Provide or attract supportive services to improve assistance recipients' employability:
- Provide or attract supportive services to increase independence for the elderly or families with disabilities.
- Other: (list below)

Enhance self-sufficiency of public housing/Section 8 residents and promote a greater sense of community among residents

- 1) Increase the ratio of public housing and Section 8 residents who have employment as a source of income.
- 2) Continue the HomePLUS program at Schmid Towers, Friendship Apartments, and Ostrow Apartments
- 3) Increase the number of Section 8 recipients who participate in self-sufficiency strategies.
- 4) Work with residents to improve the image of public housing
- 5) Offer flat rent schedule that reflects the market rental value of units based on size, condition, and location.

HUD Strategic Goal: Ensure Equal Opportunity in Housing for all Americans

PHA Goal: Ensure equal opportunity and affirmatively further fair housing

Objectives:

- Undertake affirmative measures to ensure access to assisted housing regardless of race, color, religion national origin, sex, familial status, and disability:
- Undertake affirmative measures to provide a suitable living environment for families living in assisted housing, regardless of race, color, religion national origin, sex, familial status, and disability:
- Undertake affirmative measures to ensure accessible housing to persons with all varieties of disabilities regardless of unit size required:
- Other: (list below)

Other PHA Goals and Objectives: (list below)

- 1) Provide written information to public housing/Section 8 residents concerning housing discrimination
- 2) Provide current training/information to development managers on fair housing issues
- 3) Continue cooperative effort with the City of Erie to identify and impact on identified impediments to fair housing
- 4) Continue efforts to remove accessibility barriers at all HACE communities, offices, and non-dwelling facilities as identified in the HACE Physical Needs Assessment, completed in the summer of 2007

Annual PHA Plan
PHA Fiscal Year 2008
[24 CFR Part 903.7]

i. Annual Plan Type:

Select which type of Annual Plan the PHA will submit.

Standard Plan

Troubled Agency Plan

ii. Executive Summary of the Annual PHA Plan

[24 CFR Part 903.7 9 (r)]

Provide a brief overview of the information in the Annual Plan, including highlights of major initiatives and discretionary policies the PHA has included in the Annual Plan.

The Housing Authority of the City of Erie (HACE) Annual Plan provides a summary of the programs, operations, and clients assisted by the agency, as well as a description of major initiatives to be undertaken during the Annual Plan year. The Annual Plan makes public the financial and collaborative resources leveraged by HACE to deliver high quality housing and economic self-sufficiency services to the low-income population of the City of Erie. The Plan informs the public, through a series of public meetings and Resident Advisory Board meetings, some of the unique challenges facing the agency. Where possible, HACE has suggested approaches to these challenges, and shares these initiatives with a cross-section of community leaders, residents, and members of the Resident Advisory board.

Highlights

- HACE continues its efforts to increase the occupancy rate in its Public Housing Program and, at the same time, achieve a utilization rate of 99% in the Section 8 Housing Choice Voucher program. During the period 10/1/06 through 9/30/07, the number of public housing units under lease decreased slightly, largely because of the need to reserve units for handicap accessibility renovations and tenant transfers. In the 2008 Annual Plan, the Authority will air condition family units to make these units more competitive in the Erie rental market, and to eliminate a major safety factor (blocked egress) due to the proliferation of window air conditioners.

- ❑ During the period 10/1/06 to 9/30/07, the number of units under contract in the Section 8 Housing Choice Voucher program was substantially reduced due to the HUD reduction in Section 8 Contract authority (funding). The Authority was forced to reduce the number of families being assisted under the Section 8 Housing choice Voucher Program from 1,010 at 10/1/06 to 842 at 9/30/07, and to close the waiting list for Section 8 applicants in early 2007. As a result of the recent partial restoration of Section 8 subsidies, HACE has begun issuance of new vouchers to families on its existing waiting list.
- ❑ HACE has dramatically improved its obligation and expenditure rates for the Capital Fund program. HACE has obligated 100% of its fund entitlements for the 2004 and 2005 Capital Fund Program years, and has obligated 39% of its 2006 entitlement.
- ❑ HACE has completed renovations on 93 units of accessible housing for persons with disabilities. In addition, 14 new construction accessible units will be completed in November 2007, bringing the total accessible inventory to 107 units. One additional scattered site unit is scheduled for completion by mid-summer of 2008. When completed, the accessible unit inventory will be 108 units, or slightly in excess of the HUD-required 5% of the 1,858 public housing units available.
- ❑ HACE has received HUD approval to increase the Section 8 Fair Market Rent (FMR) to 120% of the current FMR in cases where the increase in rent is needed by the landlord in order to provide accessibility features to persons with disabilities.
- ❑ HACE will continue to be an active participant in the Mayor's Roundtable on Disabilities. This group focuses on developing a strategic plan to address the issues of homeownership opportunities, predatory lending practices, zoning barriers, and the lack of accessible rental units in the City of Erie.
- ❑ HACE has developed a Rental Integrity Monitoring program designed to assure that rent determinations made by HACE staff are timely, accurate, and fair to our residents. The program will also attempt to reduce the incidences of errors in the rent determination process, and will provide for better third-party verification of tenant information.
- ❑ HACE staff, working in conjunction with a housing consultant, has prepared revisions to the Public Housing Admission and Occupancy Policy, as well as to the Section 8 Housing Choice Voucher Administrative Plan. These plan revisions incorporate recent HUD regulations, including the provisions of the Quality Housing and Work Responsibility Act of 1998 (QHWRA). These updated plans were approved and adopted by the HACE Board at their November 2003 meeting, and are reviewed for compliance with HUD regulations on an on-going basis.

- ❑ HACE will continue its efforts to revitalize neighborhoods surrounding its public housing communities through a program of acquisition, blight clearance, and site improvements, and code enforcement.
- ❑ HACE has implemented a concentrated code enforcement program in cooperation with the City of Erie in neighborhoods surrounding HACE's Eastside public housing communities. A full-time code enforcement officer has been assigned to enforce property maintenance, building, housing, and fire codes in these designated target areas. During the period January 1, 2007 through August 31, 2007, a total of 125 new code violation cases were opened, 37 cases were abated, and 4 property owners were cited. A total of 513 code inspections were made during this period, and 56 referrals were made to other agencies for assistance to property owners.
- ❑ HACE continues its partnership with the Greater Erie Industrial Development Corporation (GEIDC) in an effort to develop and market a reclaimed environmental Superfund site in the vicinity of Harbor Homes and Harbor Homes Annex. After property acquisition and site clean-up, HACE and GEIDC worked cooperatively in 2004 to assemble land parcels for light industrial/manufacturing use. In October 2006, Paragon Printing Systems, Inc. was welcomed as the first business to relocate to the Joyce A. Savocchio Industrial Park. HACE, in partnership with Paragon Industries and future businesses at this Park, will provide job training and employment opportunities for residents of the nearby public housing communities. The Authority will partner with other prospective businesses interested in this location, and who are willing to hire public housing residents.
- ❑ HACE initiated a Section 8 Family Self-Sufficiency program in October 2004, and has 43 participants enrolled as of October 17, 2007. As of this date, one family has graduated from the program, one family is pending graduation, and twelve families have established escrow savings accounts with balances ranging from \$65.00 to \$10,963.00.
- ❑ HACE has developed a site located at E. 14th and Parade Streets, adjacent to HACE's C. Ted Dombrowski Section 8 elderly development. HACE developed a mixed-use commercial/residential development which features homeownership opportunities for eligible residents of public housing and Section 8. This project has been undertaken as part of the renewal of the Parade Street area. All six residential units have been sold. One residential unit has been sold to a public housing resident. Direct marketing efforts will continue to attract buyers for two commercial spaces on the ground floor level.
- ❑ HACE proposes to increase the availability of accessible units under the Section 8 Housing Choice Voucher program through continued landlord education and outreach.

- ❑ HACE has completed a physical needs assessment (PNA) of each of its developments in 2007 to serve as a framework for future capital needs planning and accessibility improvements. EMG, a consulting firm from Hunt Valley, Maryland, conducted the assessment of all HACE developments in February, 2007 and issued the final report in August, 2007. The report also identified accessibility deficiencies in common areas such as service buildings, offices, parking areas, playgrounds, and walkways so that these items could be addressed in future capital work schedules. The items in this report are being addressed in current construction contracts awarded under Project “E-1”, as well as under Project “E-2” which will be advertised for bids in early 2008.
- ❑ HACE has adopted a revised flat rent schedule for use at all its developments, effective April 1, 2005. The flat rent is based on the market rent charged for comparable units in the private unassisted rental market, and is designed to encourage self-sufficiency and to avoid creating disincentives for continued residency by families who are attempting to become economically self-sufficient. A review of this flat rent schedule will be scheduled for the 2008 program year.
- ❑ HACE has completed the identification of eight (8) Asset Management Project (AMP) groups required by recent HUD regulations. This method of project based accounting will combine 14 HACE development into 8 AMPs, each with the responsibility for administration, management, maintenance, and budgeting. Final implementation of this program is scheduled for April 1, 2008.
- ❑ HACE has negotiated a contract with Rocket Broadband to add 14 new television channels to the existing Master Antenna System at 4 elderly developments. This action will provide additional programs such as the Discovery Channel, Animal Planet, American Movie Classics, and other channels of interest to the elderly, at no cost to the resident. HACE will also use this amenity as a marketing tool to attract additional applicants to its senior buildings.
- ❑ HACE has given proper notice to residents of public housing of its intent to adopt a change in the Residential Dwelling Lease pertaining to methods of resident notification. Specifically, the proposed lease amendment will permit First Class Mail to be used as a method of resident notification of a lease termination or other adverse action. This lease amendment is expected to be approved at the Authority’s December 2007 Board meeting.

iii. Annual Plan Table of Contents

[24 CFR Part 903.7 9 (r)]

Provide a table of contents for the Annual Plan, including attachments, and a list of supporting documents available for public inspection.

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Attachments

Indicate which attachments are provided by selecting all that apply. Provide the attachment's name (A, B, etc.) in the space to the left of the name of the attachment. Note: If the attachment is provided as a **SEPARATE** file submission from the PHA Plans file, provide the file name in parentheses in the space to the right of the title.

Required Attachments:

- Admissions Policy for Deconcentration (A)
- FY 2008 Capital Fund Program Annual Statement (B)
- Most recent board-approved operating budget (Required Attachment for PHAs that are troubled or at risk of being designated troubled ONLY)

- List of Resident Advisory Board Members (C)
- List of Resident Board Member (D)
- Community Service Description of Implementation (E)
- Information on Pet Policy
- Section 8 Homeownership Capacity Statement, if applicable
- Description of Homeownership Programs, if applicable

Optional Attachments:

- PHA Management Organizational Chart (F)
- FY 2008-2012 Capital Fund Program 5 Year Action Plan (G)
- Public Housing Drug Elimination Program (PHDEP) Plan
- Comments of Resident Advisory Board or Boards (H)
- Other (List below, providing each attachment name)

- PHA Pet Policies and Procedures (I)
- Progress Report on Five-Year Plan Submission and Goals (J)
- Performance Report – Capital Fund 2004 (K)
- Performance Report – Capital Fund 2005 (L)
- Performance Report – Capital Fund 2006 (M)
- Performance Report – Capital Fund 2007 (N)
- Definition of Significant Amendment (O)
- Violence Against Women Act Policy (P)

Supporting Documents Available for Review

Indicate which documents are available for public review by placing a mark in the “Applicable & On Display” column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
X	PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations	5 Year and Annual Plans
X	State/Local Government Certification of Consistency with the Consolidated Plan	5 Year and Annual Plans
X	Fair Housing Documentation: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions’ initiatives to affirmatively further fair housing that require the PHA’s involvement.	5 Year and Annual Plans
X	Consolidated Plan for the jurisdiction/s in which the PHA is located (which includes the Analysis of Impediments to Fair Housing Choice (AI)) and any additional backup data to	Annual Plan: Housing Needs

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
	support statement of housing needs in the jurisdiction	
X	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources;
X	Public Housing Admissions and (Continued) Occupancy Policy (A&O), which includes the Tenant Selection and Assignment Plan [TSAP]	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public Housing Deconcentration and Income Mixing Documentation: 1. PHA board certifications of compliance with deconcentration requirements (section 16(a) of the US Housing Act of 1937, as implemented in the 2/18/99 <i>Quality Housing and Work Responsibility Act Initial Guidance; Notice</i> and any further HUD guidance) and 2. Documentation of the required deconcentration and income mixing analysis	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public housing rent determination policies, including the methodology for setting public housing flat rents <input type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Rent Determination
X	Schedule of flat rents offered at each public housing development <input type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Rent Determination
X	Section 8 rent determination (payment standard) policies <input type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Rent Determination
X	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation)	Annual Plan: Operations and Maintenance
X	Public housing grievance procedures <input type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Grievance Procedures
X	Section 8 informal review and hearing procedures <input checked="" type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Grievance Procedures
X	The HUD-approved Capital Fund/Comprehensive Grant Program Annual Statement (HUD 52837) for the active grant year	Annual Plan: Capital Needs
X	Most recent, approved 5 Year Action Plan for the Capital Fund/Comprehensive Grant Program, if not included as an attachment (provided at PHA option)	Annual Plan: Capital Needs
	Approved HOPE VI applications or, if more recent,	Annual Plan: Capital Needs

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
	approved or submitted HOPE VI Revitalization Plans or any other approved proposal for development of public housing	
	Approved or submitted applications for demolition and/or disposition of public housing	Annual Plan: Demolition and Disposition
	Approved or submitted applications for designation of public housing (Designated Housing Plans)	Annual Plan: Designation of Public Housing
	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act	Annual Plan: Conversion of Public Housing
	Approved or submitted public housing homeownership programs/plans	Annual Plan: Homeownership
	Policies governing any Section 8 Homeownership program <input type="checkbox"/> check here if included in the Section 8 Administrative Plan	Annual Plan: Homeownership
X	Any cooperative agreement between the PHA and the TANF agency	Annual Plan: Community Service & Self-Sufficiency
X	FSS Action Plan/s for public housing and/or Section 8	Annual Plan: Community Service & Self-Sufficiency
	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports	Annual Plan: Community Service & Self-Sufficiency
	The most recent Public Housing Drug Elimination Program (PHEDEP) semi-annual performance report for any open grant and most recently submitted PHDEP application (PHDEP Plan)	Annual Plan: Safety and Crime Prevention
X	The most recent fiscal year audit of the PHA conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h)), the results of that audit and the PHA's response to any findings	Annual Plan: Annual Audit
	Troubled PHAs: MOA/Recovery Plan	Troubled PHAs
X	Voluntary Conversion Required Initial Assessment	Annual Plan
X	HACE Pet Policy and Procedures	Annual Plan

1. Statement of Housing Needs

[24 CFR Part 903.7 9 (a)]

A. Housing Needs of Families in the Jurisdiction/s Served by the PHA

Based upon the information contained in the Consolidated Plan/s applicable to the jurisdiction, and/or other data available to the PHA, provide a statement of the housing needs in the jurisdiction by completing the following table. In the "Overall" Needs column, provide the estimated number of renter families that have housing needs. For the remaining characteristics, rate the impact of that factor on the housing needs for each family type, from 1 to 5, with 1 being "no impact" and 5 being "severe impact." Use N/A to indicate that no information is available upon which the PHA can make this assessment.

Housing Needs of Families in the Jurisdiction by Family Type							
Family Type	Overall	Afford-ability	Supply	Quality	Access-ibility	Size	Loca-tion
Income <= 30% of AMI	2904	4	3	4	4	N/A	N/A
Income >30% but <=50% of AMI	1880	3	3	4	2	N/A	N/A
Income >50% but <80% of AMI	479	2	3	4	2	N/A	N/A
Elderly	1529	3	3	4	4	N/A	N/A
Families with Disabilities	1222	3	4	4	4	N/A	N/A
White	5193	3	3	4	N/A	N/A	N/A
Afro-American	1401	3	3	4	N/A	N/A	N/A
Hispanic	471	3	3	4	N/A	N/A	N/A
American Indian, Alaskan, Aleut	18	3	3	4	N/A	N/A	N/A
Asian/Pacific Islander	0	3	3	4	N/A	N/A	N/A
Other	154	3	3	4	N/A	N/A	N/A

What sources of information did the PHA use to conduct this analysis? (Check all that apply; all materials must be made available for public inspection.)

- Consolidated Plan of the Jurisdiction/s
Indicate year: 2005-2009
- U.S. Census data: the Comprehensive Housing Affordability Strategy ("CHAS") dataset
- American Housing Survey data
Indicate year:
- Other housing market study
Indicate year:

Other sources: (list and indicate year of information)

B. Housing Needs of Families on the Public Housing and Section 8 Tenant- Based Assistance Waiting Lists

State the housing needs of the families on the PHA's waiting list/s. **Complete one table for each type of PHA-wide waiting list administered by the PHA.** PHAs may provide separate tables for site-based or sub-jurisdictional public housing waiting lists at their option.

Housing Needs of Families on the Waiting List			
Waiting list type: (select one)			
<input type="checkbox"/> Section 8 tenant-based assistance			
<input checked="" type="checkbox"/> Public Housing			
<input type="checkbox"/> Combined Section 8 and Public Housing			
<input type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional)			
If used, identify which development/subjurisdiction:			
	# of families	% of total families	Annual Turnover
Waiting list total	154		
Extremely low income <=30% AMI	102	6.23%	
Very low income (>30% but <=50% AMI)	41	26.62%	
Low income (>50% but <80% AMI)	11	7.14%	
Families with children	62	40.26%	
Elderly families	31	20.13%	
Families with Disabilities	29	18.83%	
White	105	68.18%	
African-American	47	30.52%	
Asian/Pacific Islander	0	0	
Non-Hispanic	131	85.06%	
Hispanic	22	14.29%	

Housing Needs of Families on the Waiting List			
Characteristics by Bedroom Size (Public Housing Only)			
1BR	78	50.65%	
2 BR	59	38.31%	
3 BR	14	9.09%	
4 BR	2	1.30%	
5 BR	1	0.65%	
5+ BR	0	0	
Is the waiting list closed (select one)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
If yes:			
How long has it been closed (# of months)?			
Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input type="checkbox"/> Yes			
Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input type="checkbox"/> No <input type="checkbox"/> Yes			

Housing Needs of Families on the Waiting List			
Waiting list type: (select one)			
<input checked="" type="checkbox"/> Section 8 tenant-based assistance			
<input type="checkbox"/> Public Housing			
<input type="checkbox"/> Combined Section 8 and Public Housing			
<input type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional)			
If used, identify which development/subjurisdiction:			
	# of families	% of total families	Annual Turnover
Waiting list total	2663		
Extremely low income <=30% AMI	2459	92.34%	
Very low income (>30% but <=50% AMI)	182	6.83%	
Low income (>50% but <80% AMI)	21	0.79%	
Families with children	1321	49.61%	
Elderly families	127	4.77%	
Families with Disabilities	260	9.76%	

Housing Needs of Families on the Waiting List			
White	1624	60.98%	
African-American	810	30.42%	
Asian/Pacific Islander	10	0.38%	
Non-Hispanic	2113	79.35%	
Hispanic	210	7.89%	
Characteristics by Bedroom Size (Section 8 Only)			
1BR	1241	46.60%	
2 BR	933	35.04%	
3 BR	388	14.57%	
4 BR	84	3.15%	
5 BR	11	0.41%	
5+ BR	2	0.08%	
Is the waiting list closed (select one)? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes			
If yes:			
How long has it been closed (# of months)? 6 months			
Does the PHA expect to reopen the list in the PHA Plan year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

C. Strategy for Addressing Needs

Provide a brief description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list **IN THE UPCOMING YEAR**, and the Agency's reasons for choosing this strategy.

(1) Strategies

Need: Shortage of affordable housing for all eligible populations

Strategy 1. Maximize the number of affordable units available to the PHA within its current resources by:

Select all that apply

- Employ effective maintenance and management policies to minimize the number of public housing units off-line
- Reduce turnover time for vacated public housing units
- Reduce time to renovate public housing units
- Seek replacement of public housing units lost to the inventory through mixed finance development
- Seek replacement of public housing units lost to the inventory through section 8 replacement housing resources

- Maintain or increase section 8 lease-up rates by establishing payment standards that will enable families to rent throughout the jurisdiction
- Undertake measures to ensure access to affordable housing among families assisted by the PHA, regardless of unit size required
- Maintain or increase section 8 lease-up rates by marketing the program to owners, particularly those outside of areas of minority and poverty concentration
- Maintain or increase section 8 lease-up rates by effectively screening Section 8 applicants to increase owner acceptance of program
- Participate in the Consolidated Plan development process to ensure coordination with broader community strategies
- Other (list below)

Monthly monitoring of Section 8 Housing Choice Voucher program to insure full program utilization within budget constraints of Section 8 contract authority.

Strategy 2: Increase the number of affordable housing units by:

Select all that apply

- Apply for additional section 8 units should they become available
- Leverage affordable housing resources in the community through the creation of mixed - finance housing
- Pursue housing resources other than public housing or Section 8 tenant-based assistance.
- Other: (list below)

Use of Capital Funds for development of Master Plan and related acquisition/development activities in the neighborhoods adjacent to HACE's eastside public housing developments.

Need: Specific Family Types: Families at or below 30% of median

Strategy 1: Target available assistance to families at or below 30 % of AMI

Select all that apply

- Exceed HUD federal targeting requirements for families at or below 30% of AMI in public housing
- Exceed HUD federal targeting requirements for families at or below 30% of AMI in tenant-based section 8 assistance
- Employ admissions preferences aimed at families with economic hardships
- Adopt rent policies to support and encourage work
- Other: (list below)

Need: Specific Family Types: Families at or below 50% of median

Strategy 1: Target available assistance to families at or below 50% of AMI

Select all that apply

- Employ admissions preferences aimed at families who are working
- Adopt rent policies to support and encourage work
- Other: (list below)

Need: Specific Family Types: The Elderly

Strategy 1: Target available assistance to the elderly:

Select all that apply

- Seek designation of public housing for the elderly
- Apply for special-purpose vouchers targeted to the elderly, should they become available
- Other: (list below)

Need: Specific Family Types: Families with Disabilities

Strategy 1: Target available assistance to Families with Disabilities:

Select all that apply

- Seek designation of public housing for families with disabilities
- Carry out the modifications needed in public housing based on the section 504 Needs Assessment for Public Housing
- Apply for special-purpose vouchers targeted to families with disabilities, should they become available
- Affirmatively market to local non-profit agencies that assist families with disabilities
- Other: (list below)

Continuation of work with advocacy groups to educate landlords about accessibility standards and to encourage participation in the Section 8 Housing Choice Voucher program.

Need: Specific Family Types: Races or ethnicities with disproportionate housing needs

Strategy 1: Increase awareness of PHA resources among families of races and ethnicities with disproportionate needs:

Select if applicable

- Affirmatively market to races/ethnicities shown to have disproportionate housing needs
- Other: (list below)

Strategy 2: Conduct activities to affirmatively further fair housing

Select all that apply

- Counsel section 8 tenants as to location of units outside of areas of poverty or minority concentration and assist them to locate those units
- Market the section 8 program to owners outside of areas of poverty /minority concentrations
- Other: (list below)

Other Housing Needs & Strategies: (list needs and strategies below)

HACE continues its efforts to modernize its developments and improve the desirability of its housing units in an effort to compete with the private rental market, specifically by adding air conditioning to our family units.

HACE has obtained approval from HUD to utilize Section 8 Housing Choice Vouchers at the locally-owned, but affordable, Erie Heights development. HACE also offers a “finder’s fee” for current residents and landlords who refer applicants and other landlords to the Authority’s public housing and Section 8 programs.

(2) Reasons for Selecting Strategies

Of the factors listed below, select all that influenced the PHA’s selection of the strategies it will pursue:

- Funding constraints
- Staffing constraints
- Limited availability of sites for assisted housing
- Extent to which particular housing needs are met by other organizations in the community
- Evidence of housing needs as demonstrated in the Consolidated Plan and other information available to the PHA
- Influence of the housing market on PHA programs
- Community priorities regarding housing assistance

- Results of consultation with local or state government
- Results of consultation with residents and the Resident Advisory Board
- Results of consultation with advocacy groups
- Other: (list below)

2. Statement of Financial Resources

[24 CFR Part 903.7 9 (b)]

List the financial resources that are anticipated to be available to the PHA for the support of Federal public housing and tenant-based Section 8 assistance programs administered by the PHA during the Plan year. Note: the table assumes that Federal public housing or tenant based Section 8 assistance grant funds are expended on eligible purposes; therefore, uses of these funds need not be stated. For other funds, indicate the use for those funds as one of the following categories: public housing operations, public housing capital improvements, public housing safety/security, public housing supportive services, Section 8 tenant-based assistance, Section 8 supportive services or other.

Financial Resources: Planned Sources and Uses		
Sources	Planned \$	Planned Uses
1. Federal Grants (FY 2007 grants)		
a) Public Housing Operating Fund	\$5,237,199	
b) Public Housing Capital Fund	\$3,762,920	
c) HOPE VI Revitalization		
d) HOPE VI Demolition		
e) Annual Contributions for Section 8 Tenant-Based Assistance	\$5,086,644	
f) Public Housing Drug Elimination Program (including any Technical Assistance funds)		
g) Resident Opportunity and Self-Sufficiency Grants		
h) Community Development Block Grant		
i) HOME		
Other Federal Grants (list below)		
Section 8 New Construction	\$ 153,130	Operations
2. Prior Year Federal Grants (unobligated funds only) (list below)		
Capital Fund 2006	\$2,153,677	Modernization, Acquisition, and Development

Financial Resources: Planned Sources and Uses		
Sources	Planned \$	Planned Uses
3. Public Housing Dwelling Rental Income	\$4,520,800	Operations
4. Other income (list below)		
Excess utilities, non-dwelling rent, interest income and other income	\$642,940	Operations
Public Housing Reserves	\$228,075	Operations
5. Non-federal sources (list below)		
Erie Heights	\$705,020	Operations
Curry/Schell	\$287,730	Operations
Section 8 New Construction	\$174,010	Operations
New Development	\$ 33,281	Operations
Total Resources	\$22,985,426	

3. PHA Policies Governing Eligibility, Selection, and Admissions

[24 CFR Part 903.7 9 (c)]

A. Public Housing

Exemptions: PHAs that do not administer public housing are not required to complete subcomponent 3A.

(1) Eligibility

a. When does the PHA verify eligibility for admission to public housing? (select all that apply)

- When families are within a certain number of being offered a unit: (state number)
- When families are within a certain time of being offered a unit: (2 months)
- Other: (describe)

Due to the relatively small numbers of persons on the waiting list, the HACE verifies the eligibility of the applicants within two (2) months of initial application.

b. Which non-income (screening) factors does the PHA use to establish eligibility for admission to public housing (select all that apply)?

- Criminal or Drug-related activity
- Rental history
- Housekeeping
- Other (describe)

The HACE utilizes credit reports to assess the financial responsibility of the applicant.

- c. Yes No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?
- d. Yes No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?
- e. Yes No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)

(2)Waiting List Organization

a. Which methods does the PHA plan to use to organize its public housing waiting list (select all that apply)

- Community-wide list
- Sub-jurisdictional lists
- Site-based waiting lists
- Other (describe)

b. Where may interested persons apply for admission to public housing?

- PHA main administrative office
- PHA development site management office
- Other (list below)

c. If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to subsection **(3) Assignment**

1. How many site-based waiting lists will the PHA operate in the coming year?

2. Yes No: Are any or all of the PHA's site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)?

If yes, how many lists?

3. Yes No: May families be on more than one list simultaneously
If yes, how many lists?
4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?
- PHA main administrative office
 - All PHA development management offices
 - Management offices at developments with site-based waiting lists
 - At the development to which they would like to apply
 - Other (list below)

(3) Assignment

- a. How many vacant unit choices are applicants ordinarily given before they fall to the bottom of or are removed from the waiting list? (select one)
- One - Hardship provisions may apply, which would allow the applicant to hold onto their position on the waiting list upon proper documentation to HACE.
 - Two
 - Three or More
- b. Yes No: Is this policy consistent across all waiting list types?
- c. If answer to b is no, list variations for any other than the primary public housing waiting list/s for the PHA:

(4) Admissions Preferences

- a. Income targeting:
- Yes No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 40% of all new admissions to public housing to families at or below 30% of median area income?
- b. Transfer policies:
- In what circumstances will transfers take precedence over new admissions? (list below)
- Emergencies
 - Overhoused
 - Underhoused
 - Medical justification
 - Administrative reasons determined by the PHA (e.g., to permit modernization work)
 - Resident choice: (state circumstances below)

Other: (list below)

- Transfers are permitted pursuant to grievance hearing decisions.

c. Preferences

1. Yes No: Has the PHA established preferences for admission to public housing (other than date and time of application)? (If “no” is selected, skip to subsection **(5) Occupancy**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences:

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden (rent is > 50 percent of income)

Other preferences: (select below)

- Working families and those unable to work because of age or disability
- Veterans and veterans’ families
- Residents who live and/or work in the jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

- Elderly/disabled singles preference.

3. If the PHA will employ admissions preferences, please prioritize by placing a “1” in the space that represents your first priority, a “2” in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use “1” more than once, “2” more than once, etc.

- 1 Residents who live and/or work in the jurisdiction
- 1 Working families and those unable to work because of age or disability
- 1 Elderly/disabled singles

2 All other applicants by date and time of application

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in the jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

- Elderly/disabled singles preference

4. Relationship of preferences to income targeting requirements:

- The PHA applies preferences within income tiers
- Not applicable: The pool of applicant families ensures that the PHA will meet income targeting requirements

(5) Occupancy

a. What reference materials can applicants and residents use to obtain information about the rules of occupancy of public housing (select all that apply)

- The PHA-resident lease
- The PHA's Admissions and (Continued) Occupancy policy
- PHA briefing seminars or written materials
- Other source (list)

- HACE website – www.hace.org includes all HACE policies

b. How often must residents notify the PHA of changes in family composition? (select all that apply)

- At an annual reexamination and lease renewal
- Any time family composition changes
- At family request for revision
- Other (list)

(6) Deconcentration and Income Mixing

a. Yes No: Did the PHA's analysis of its family (general occupancy) developments to determine concentrations of poverty indicate the need for measures to promote deconcentration of poverty or income mixing?

b. Yes No: Did the PHA adopt any changes to its **admissions policies** based on the results of the required analysis of the need to promote deconcentration of poverty or to assure income mixing?

c. If the answer to b was yes, what changes were adopted? (select all that apply)

Adoption of site based waiting lists
If selected, list targeted developments below:

Employing waiting list "skipping" to achieve deconcentration of poverty or income mixing goals at targeted developments
If selected, list targeted developments below:

Employing new admission preferences at targeted developments
If selected, list targeted developments below:

Other (list policies and developments targeted below)

d. Yes No: Did the PHA adopt any changes to **other** policies based on the results of the required analysis of the need for deconcentration of poverty and income mixing?

e. If the answer to d was yes, how would you describe these changes? (select all that apply)

Additional affirmative marketing

Actions to improve the marketability of certain developments

Adoption or adjustment of ceiling rents for certain developments

Adoption of rent incentives to encourage deconcentration of poverty and income-mixing

Other (list below)

f. Based on the results of the required analysis, in which developments will the PHA make special efforts to attract or retain higher-income families? (select all that apply)

Not applicable: results of analysis did not indicate a need for such efforts

List (any applicable) developments below:

g. Based on the results of the required analysis, in which developments will the PHA make special efforts to assure access for lower-income families? (select all that apply)

Not applicable: results of analysis did not indicate a need for such efforts

List (any applicable) developments below:

B. Section 8

Exemptions: PHAs that do not administer section 8 are not required to complete sub-component 3B. **Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).**

(1) Eligibility

a. What is the extent of screening conducted by the PHA? (select all that apply)

Criminal or drug-related activity only to the extent required by law or regulation

Criminal and drug-related activity, more extensively than required by law or regulation

More general screening than criminal and drug-related activity (list factors below)

Other (list below)

b. Yes No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?

c. Yes No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?

d. Yes No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)

e. Indicate what kinds of information you share with prospective landlords? (select all that apply)

Criminal or drug-related activity

Other (describe below)

(2) Waiting List Organization

a. With which of the following program waiting lists is the section 8 tenant-based assistance waiting list merged? (select all that apply)

- None
- Federal public housing
- Federal moderate rehabilitation
- Federal project-based certificate program
- Other federal or local program (list below)

b. Where may interested persons apply for admission to section 8 tenant-based assistance? (select all that apply)

- PHA main administrative office
- Other (list below)

(3) Search Time

a. Yes No: Does the PHA give extensions on standard 60-day period to search for a unit?

If yes, state circumstances below:

If an applicant needs an extension of time beyond the standard 60-day period to secure an approvable Section 8 unit, a written request for said extension and justification for the request must be submitted to the Executive Director for consideration.

(4) Admissions Preferences

a. Income targeting

Yes No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 75% of all new admissions to the section 8 program to families at or below 30% of median area income?

b. Preferences

1. Yes No: Has the PHA established preferences for admission to section 8 tenant-based assistance? (other than date and time of application) (if no, skip to subcomponent **(5) Special purpose section 8 assistance programs**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden (rent is > 50 percent of income)

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in your jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

A preference will be given to families who reside in the City of Erie, have a child under the age of 6, and qualify for participation in the Erie Redevelopment Authority's Lead Safe Housing Program.

3. If the PHA will employ admissions preferences, please prioritize by placing a "1" in the space that represents your first priority, a "2" in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use "1" more than once, "2" more than once, etc.

Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
Victims of domestic violence
Substandard housing
Homelessness

High rent burden

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in your jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

A preference will be given to families who reside in the City of Erie, have a child under the age of 6, and qualify for participation in the Erie Redevelopment Authority's Lead Safe Housing Program.

4. Among applicants on the waiting list with equal preference status, how are applicants selected? (select one)

- Date and time of application
- Drawing (lottery) or other random choice technique

5. If the PHA plans to employ preferences for "residents who live and/or work in the jurisdiction" (select one)

- This preference has previously been reviewed and approved by HUD
- The PHA requests approval for this preference through this PHA Plan

6. Relationship of preferences to income targeting requirements: (select one)

- The PHA applies preferences within income tiers
- Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

(5) Special Purpose Section 8 Assistance Programs

a. In which documents or other reference materials are the policies governing eligibility, selection, and admissions to any special-purpose Section 8 program administered by the PHA contained? (select all that apply)

- The Section 8 Administrative Plan
- Briefing sessions and written materials
- Other (list below)

Section 8 Administrative Plan for the Project Based Assistance Program

b. How does the PHA announce the availability of any special-purpose section 8 programs to the public?

- Through published notices
- Other (list below)

The application intake, tenant selection, and recertification functions for this program are administered by Community Shelter Services

4. PHA Rent Determination Policies

[24 CFR Part 903.7 9 (d)]

A. Public Housing

Exemptions: PHAs that do not administer public housing are not required to complete sub-component 4A.

(1) Income Based Rent Policies

Describe the PHA's income based rent setting policy/ies for public housing using, including discretionary (that is, not required by statute or regulation) income disregards and exclusions, in the appropriate spaces below.

a. Use of discretionary policies: (select one)

- The PHA will not employ any discretionary rent-setting policies for income based rent in public housing. Income-based rents are set at the higher of 30% of adjusted monthly income, 10% of unadjusted monthly income, the welfare rent, or minimum rent (less HUD mandatory deductions and exclusions). (If selected, skip to sub-component (2))

---or---

- The PHA employs discretionary policies for determining income based rent (If selected, continue to question b.)

b. Minimum Rent

1. What amount best reflects the PHA's minimum rent? (select one)

- \$0
- \$1-\$25
- \$26-\$50

2. Yes No: Has the PHA adopted any discretionary minimum rent hardship exemption policies?

3. If yes to question 2, list these policies below:

c. Rents set at less than 30% than adjusted income

1. Yes No: Does the PHA plan to charge rents at a fixed amount or percentage less than 30% of adjusted income?

2. If yes to above, list the amounts or percentages charged and the circumstances under which these will be used below:

d. Which of the discretionary (optional) deductions and/or exclusions policies does the PHA plan to employ (select all that apply)

- For the earned income of a previously unemployed household member
- For increases in earned income
- Fixed amount (other than general rent-setting policy)

If yes, state amount/s and circumstances below:

- Fixed percentage (other than general rent-setting policy)
- If yes, state percentage/s and circumstances below:

- For household heads
- For other family members
- For transportation expenses
- For the non-reimbursed medical expenses of non-disabled or non-elderly families
- Other (describe below)

HACE deducts FICA, State, local taxes, and costs for unreimbursed health insurance deducted from the participants' gross income. Generally, this amounts to an 11.45% deduction for working residents, plus unreimbursed health insurance premiums.

e. Ceiling rents

1. Do you have ceiling rents? (rents set at a level lower than 30% of adjusted income)
(select one)

- Yes for all developments
- Yes but only for some developments
- No

2. For which kinds of developments are ceiling rents in place? (select all that apply)

- For all developments
- For all general occupancy developments (not elderly or disabled or elderly only)
- For specified general occupancy developments
- For certain parts of developments; e.g., the high-rise portion
- For certain size units; e.g., larger bedroom sizes
- Other (list below)

3. Select the space or spaces that best describe how you arrive at ceiling rents (select all that apply)

- Market comparability study
- Fair market rents (FMR)
- 95th percentile rents
- 75 percent of operating costs
- 100 percent of operating costs for general occupancy (family) developments
- Operating costs plus debt service
- The "rental value" of the unit
- Other (list below)

f. Rent re-determinations:

1. Between income reexaminations, how often must tenants report changes in income or family composition to the PHA such that the changes result in an adjustment to rent? (select all that apply)

- Never
- At family option
- Any time the family experiences an income increase
- Any time a family experiences an income increase above a threshold amount or percentage: (if selected, specify threshold)_____
- Other (list below)

- g. Yes No: Does the PHA plan to implement individual savings accounts for residents (ISAs) as an alternative to the required 12 month disallowance of earned income and phasing in of rent increases in the next year?

(2) Flat Rents

1. In setting the market-based flat rents, what sources of information did the PHA use to establish comparability? (select all that apply.)

- The section 8 rent reasonableness study of comparable housing
 Survey of rents listed in local newspaper
 Survey of similar unassisted units in the neighborhood
 Other (list/describe below)

Based upon an analysis of the Erie rental market performed by a consultant, the HACE Board adopted a revised flat rent schedule for its public housing developments in 2005. This flat rent schedule will be updated in 2008.

B. Section 8 Tenant-Based Assistance

Exemptions: PHAs that do not administer Section 8 tenant-based assistance are not required to complete sub-component 4B. **Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).**

(1) Payment Standards

Describe the voucher payment standards and policies.

- a. What is the PHA's payment standard? (select the category that best describes your standard)

- At or above 90% but below 100% of FMR
 100% of FMR
 Above 100% but at or below 110% of FMR
 Above 110% of FMR (if HUD approved; describe circumstances below)

- b. If the payment standard is lower than FMR, why has the PHA selected this standard? (select all that apply)

- FMRs are adequate to ensure success among assisted families in the PHA's segment of the FMR area
 The PHA has chosen to serve additional families by lowering the payment standard
 Reflects market or submarket
 Other (list below)

- c. If the payment standard is higher than FMR, why has the PHA chosen this level?
(select all that apply)
- FMRs are not adequate to ensure success among assisted families in the PHA's segment of the FMR area
 - Reflects market or submarket
 - To increase housing options for families
 - Other (list below)
- d. How often are payment standards reevaluated for adequacy? (select one)
- Annually
 - Other (list below)
- e. What factors will the PHA consider in its assessment of the adequacy of its payment standard? (select all that apply)
- Success rates of assisted families
 - Rent burdens of assisted families
 - Other (list below)

(2) Minimum Rent

- a. What amount best reflects the PHA's minimum rent? (select one)
- \$0
 - \$1-\$25
 - \$26-\$50
- b. Yes No: Has the PHA adopted any discretionary minimum rent hardship exemption policies? (if yes, list below)

5. Operations and Management

[24 CFR Part 903.7 9 (e)]

Exemptions from Component 5: High performing and small PHAs are not required to complete this section. Section 8 only PHAs must complete parts A, B, and C(2)

A. PHA Management Structure

Describe the PHA's management structure and organization.

(select one)

- An organization chart showing the PHA's management structure and organization is attached as Attachment F.
- A brief description of the management structure and organization of the PHA follows:

B. HUD Programs Under PHA Management

List Federal programs administered by the PHA, number of families served at the beginning of the upcoming fiscal year, and expected turnover in each. (Use "NA" to indicate that the PHA does not operate any of the programs listed below.)

Program Name	Units or Families Served at Year Beginning	Expected Turnover
Public Housing	1750	300
Section 8 Vouchers	985	90
Section 8 Certificates	0	0
Section 8 Mod Rehab	50	20
Special Purpose Section 8 Certificates/Vouchers (list individually)	N/A	N/A
Public Housing Drug Elimination Program (PHDEP)	N/A	N/A
Other Federal Programs(list individually)		
Section 8 New Construction	33	3

C. Management and Maintenance Policies

List the PHA's public housing management and maintenance policy documents, manuals and handbooks that contain the Agency's rules, standards, and policies that govern maintenance and management of public housing, including a description of any measures necessary for the prevention or eradication of pest infestation (which includes cockroach infestation) and the policies governing Section 8 management.

(1) Public Housing Maintenance and Management:

- HACE Admission and Occupancy Policy
- Rental Lease Agreement and Tenant Handbook
- HACE Maintenance Operations Manual

(2) Section 8 Management:

- Section 8 Administrative Plan
- Project Based Assistance (PBA) Program Guide
- Section 8 Landlord Guide

6. PHA Grievance Procedures

[24 CFR Part 903.7 9 (f)]

Exemptions from component 6: High performing PHAs are not required to complete component 6. Section 8-Only PHAs are exempt from sub-component 6A.

A. Public Housing

1. Yes No: Has the PHA established any written grievance procedures in addition to federal requirements found at 24 CFR Part 966, Subpart B, for residents of public housing?

If yes, list additions to federal requirements below:

2. Which PHA office should residents or applicants to public housing contact to initiate the PHA grievance process? (select all that apply)
- PHA main administrative office
 - PHA development management offices
 - Other (list below)

B. Section 8 Tenant-Based Assistance

1. Yes No: Has the PHA established informal review procedures for applicants to the Section 8 tenant-based assistance program and informal hearing procedures for families assisted by the Section 8 tenant-based assistance program in addition to federal requirements found at 24 CFR 982?

If yes, list additions to federal requirements below:

2. Which PHA office should applicants or assisted families contact to initiate the informal review and informal hearing processes? (select all that apply)
- PHA main administrative office
 - Other (list below)

7. Capital Improvement Needs

[24 CFR Part 903.7 9 (g)]

Exemptions from Component 7: Section 8 only PHAs are not required to complete this component and may skip to Component 8.

A. Capital Fund Activities

Exemptions from sub-component 7A: PHAs that will not participate in the Capital Fund Program may skip to component 7B. All other PHAs must complete 7A as instructed.

(1) Capital Fund Program Annual Statement

Using parts I, II, and III of the Annual Statement for the Capital Fund Program (CFP), identify capital activities the PHA is proposing for the upcoming year to ensure long-term physical and social viability of its public housing developments. This statement can be completed by using the CFP Annual Statement tables provided in the table library at the end of the PHA Plan template **OR**, at the PHA's option, by completing and attaching a properly updated HUD-52837.

Select one:

The Capital Fund Program Annual Statement is provided as an attachment to the PHA Plan at Attachment (B)

-or-

The Capital Fund Program Annual Statement is provided below: (if selected, copy the CFP Annual Statement from the Table Library and insert here)

(2) Optional 5-Year Action Plan

Agencies are encouraged to include a 5-Year Action Plan covering capital work items. This statement can be completed by using the 5 Year Action Plan table provided in the table library at the end of the PHA Plan template **OR** by completing and attaching a properly updated HUD-52834.

a. Yes No: Is the PHA providing an optional 5-Year Action Plan for the Capital Fund? (if no, skip to sub-component 7B)

b. If yes to question a, select one:

The Capital Fund Program 5-Year Action Plan is provided as an attachment to the PHA Plan at Attachment (G)

-or-

The Capital Fund Program 5-Year Action Plan is provided below: (if selected, copy the CFP optional 5 Year Action Plan from the Table Library and insert here)

B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)

Applicability of sub-component 7B: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

- Yes No: a) Has the PHA received a HOPE VI revitalization grant? (if no, skip to question c; if yes, provide responses to question b for each grant, copying and completing as many times as necessary)
- b) Status of HOPE VI revitalization grant (complete one set of questions for each grant)

1. Development name:

2. Development (project) number:

3. Status of grant: (select the statement that best describes the current status)

- Revitalization Plan under development
- Revitalization Plan submitted, pending approval
- Revitalization Plan approved
- Activities pursuant to an approved Revitalization Plan underway

- Yes No: c) Does the PHA plan to apply for a HOPE VI Revitalization grant in the Plan year?
- If yes, list development name/s below:

- Yes No: d) Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year?
- If yes, list developments or activities below:

- Yes No: e) Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement?
- If yes, list developments or activities below:

8. Demolition and Disposition

[24 CFR Part 903.7 9 (h)]

Applicability of component 8: Section 8 only PHAs are not required to complete this section.

1. Yes No: Does the PHA plan to conduct any demolition or disposition activities (pursuant to section 18 of the U.S. Housing Act of 1937 (42 U.S.C. 1437p)) in the plan Fiscal Year? (If “No”, skip to component 9; if “yes”, complete one activity description for each development.)

2. Activity Description One (1) scattered site (Project 13-17) will be disposed of to Gannon University because it is located in the middle of their campus. The single family unit on this site will be relocated to another Authority-owned property, if feasible.

Yes No: Has the PHA provided the activities description information in the **optional** Public Housing Asset Management Table? (If “yes”, skip to component 9. If “No”, complete the Activity Description table below.)

Demolition/Disposition Activity Description
1a. Development name: Scattered Sites 1b. Development (project) number: PA 13-17
2. Activity type: Demolition <input type="checkbox"/> Disposition <input checked="" type="checkbox"/>
3. Application status (select one) Approved <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input checked="" type="checkbox"/>
4. Date application approved, submitted, or planned for submission: <u>(March 2008)</u>
5. Number of units affected: One 6. Coverage of action (select one) <input checked="" type="checkbox"/> Part of the development <input type="checkbox"/> Total development
7. Timeline for activity: a. Actual or projected start date of activity: March 2008 b. Projected end date of activity: December 2008

9. Designation of Public Housing for Occupancy by Elderly Families or Families with Disabilities or Elderly Families and Families with Disabilities

[24 CFR Part 903.7 9 (i)]

Exemptions from Component 9; Section 8 only PHAs are not required to complete this section.

1. Yes No: Has the PHA designated or applied for approval to designate or does the PHA plan to apply to designate any public housing for occupancy only by the elderly families or only by families with disabilities, or by elderly families and families with disabilities or will apply for designation for occupancy by only elderly families or only families with disabilities, or by elderly families and families with disabilities as provided by section 7 of the U.S. Housing Act of 1937 (42 U.S.C. 1437e) in the upcoming fiscal year? (If “No”, skip to component 10. If “yes”, complete one activity description for each development, unless the PHA is eligible to complete a streamlined submission; PHAs completing streamlined submissions may skip to component 10.)

2. Activity Description

Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If “yes”, skip to component 10. If “No”, complete the Activity Description table below.

Designation of Public Housing Activity Description
1a. Development name: 1b. Development (project) number:
2. Designation type: Occupancy by only the elderly <input type="checkbox"/> Occupancy by families with disabilities <input type="checkbox"/> Occupancy by only elderly families and families with disabilities <input type="checkbox"/>
3. Application status (select one) Approved; included in the PHA’s Designation Plan <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input type="checkbox"/>
4. Date this designation approved, submitted, or planned for submission: <u>(DD/MM/YY)</u>
5. If approved, will this designation constitute a (select one) <input type="checkbox"/> New Designation Plan <input type="checkbox"/> Revision of a previously-approved Designation Plan?
6. Number of units affected: 7. Coverage of action (select one) <input type="checkbox"/> Part of the development <input type="checkbox"/> Total development

10. Conversion of Public Housing to Tenant-Based Assistance

[24 CFR Part 903.7 9 (j)]

Exemptions from Component 10; Section 8 only PHAs are not required to complete this section.

A. Assessments of Reasonable Revitalization Pursuant to section 202 of the HUD FY 1996 HUD Appropriations Act

1. Yes No: Have any of the PHA's developments or portions of developments been identified by HUD or the PHA as covered under section 202 of the HUD FY 1996 HUD Appropriations Act? (If "No", skip to component 11; if "yes", complete one activity description for each identified development, unless eligible to complete a streamlined submission. PHAs completing streamlined submissions may skip to component 11.)

2. Activity Description

Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If "yes", skip to component 11. If "No", complete the Activity Description table below.

Conversion of Public Housing Activity Description
1a. Development name: 1b. Development (project) number:
2. What is the status of the required assessment? <input type="checkbox"/> Assessment underway <input type="checkbox"/> Assessment results submitted to HUD <input type="checkbox"/> Assessment results approved by HUD (if marked, proceed to next question) <input type="checkbox"/> Other (explain below)
3. <input type="checkbox"/> Yes <input type="checkbox"/> No: Is a Conversion Plan required? (If yes, go to block 4; if no, go to block 5.)
4. Status of Conversion Plan (select the statement that best describes the current status) <input type="checkbox"/> Conversion Plan in development <input type="checkbox"/> Conversion Plan submitted to HUD on: (DD/MM/YYYY) <input type="checkbox"/> Conversion Plan approved by HUD on: (DD/MM/YYYY) <input type="checkbox"/> Activities pursuant to HUD-approved Conversion Plan underway
5. Description of how requirements of Section 202 are being satisfied by means other than conversion (select one) <input type="checkbox"/> Units addressed in a pending or approved demolition application (date

submitted or approved:

- Units addressed in a pending or approved HOPE VI demolition application (date submitted or approved:)
- Units addressed in a pending or approved HOPE VI Revitalization Plan (date submitted or approved:)
- Requirements no longer applicable: vacancy rates are less than 10 percent
- Requirements no longer applicable: site now has less than 300 units
- Other: (describe below)

B. Reserved for Conversions pursuant to Section 22 of the U.S. Housing Act of 1937

C. Reserved for Conversions pursuant to Section 33 of the U.S. Housing Act of 1937

11. Homeownership Programs Administered by the PHA

[24 CFR Part 903.7 9 (k)]

A. Public Housing

Exemptions from Component 11A: Section 8 only PHAs are not required to complete 11A.

1. Yes No: Does the PHA administer any homeownership programs administered by the PHA under an approved section 5(h) homeownership program (42 U.S.C. 1437c(h)), or an approved HOPE I program (42 U.S.C. 1437aaa) or has the PHA applied or plan to apply to administer any homeownership programs under section 5(h), the HOPE I program, or section 32 of the U.S. Housing Act of 1937 (42 U.S.C. 1437z-4). (If “No”, skip to component 11B; if “yes”, complete one activity description for each applicable program/plan, unless eligible to complete a streamlined submission due to **small PHA** or **high performing PHA** status. PHAs completing streamlined submissions may skip to component 11B.)

2. Activity Description

- Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? (If “yes”, skip to component 12. If “No”, complete the Activity Description table below.)

Public Housing Homeownership Activity Description (Complete one for each development affected)	
1a. Development name:	
1b. Development (project) number:	
2. Federal Program authority:	<input type="checkbox"/> HOPE I <input type="checkbox"/> 5(h) <input type="checkbox"/> Turnkey III <input type="checkbox"/> Section 32 of the USHA of 1937 (effective 10/1/99)
3. Application status: (select one)	<input type="checkbox"/> Approved; included in the PHA's Homeownership Plan/Program <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application
4. Date Homeownership Plan/Program approved, submitted, or planned for submission: (DD/MM/YYYY)	
5. Number of units affected:	
6. Coverage of action: (select one)	<input type="checkbox"/> Part of the development <input type="checkbox"/> Total development

B. Section 8 Tenant Based Assistance

1. Yes No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If "No", skip to component 12; if "yes", describe each program using the table below (copy and complete questions for each program identified), unless the PHA is eligible to complete a streamlined submission due to high performer status. **High performing PHAs** may skip to component 12.)

2. Program Description:

a. Size of Program

- Yes No: Will the PHA limit the number of families participating in the section 8 homeownership option?

If the answer to the question above was yes, which statement best describes the number of participants? (select one)

- 25 or fewer participants
- 26 - 50 participants
- 51 to 100 participants
- more than 100 participants

b. PHA-established eligibility criteria

Yes No: Will the PHA's program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria?

If yes, list criteria below:

- Employment as source of income, or elderly/disabled
- One (1) year employment history, or elderly/disabled
- Favorable credit history
- Completion of credit and budget counseling classes

12. PHA Community Service and Self-sufficiency Programs

[24 CFR Part 903.7 9 (1)]

Exemptions from Component 12: High performing and small PHAs are not required to complete this component. Section 8-Only PHAs are not required to complete sub-component C.

A. PHA Coordination with the Welfare (TANF) Agency

1. Cooperative agreements:

Yes No: Has the PHA has entered into a cooperative agreement with the TANF Agency, to share information and/or target supportive services (as contemplated by section 12(d)(7) of the Housing Act of 1937)?

If yes, what was the date that agreement was signed? 10/27/03

2. Other coordination efforts between the PHA and TANF agency (select all that apply)

- Client referrals
- Information sharing regarding mutual clients (for rent determinations and otherwise)
- Coordinate the provision of specific social and self-sufficiency services and programs to eligible families
- Jointly administer programs
- Partner to administer a HUD Welfare-to-Work voucher program
- Joint administration of other demonstration program

Other (describe)

- Voluntary Vendor Payment Program
- Emergency Shelter Allowance Program
- Child Care

B. Services and programs offered to residents and participants

(1) General

a. Self-Sufficiency Policies

Which, if any of the following discretionary policies will the PHA employ to enhance the economic and social self-sufficiency of assisted families in the following areas? (select all that apply)

- Public housing rent determination policies
- Public housing admissions policies
- Section 8 admissions policies
- Preference in admission to section 8 for certain public housing families
- Preferences for families working or engaging in training or education programs for non-housing programs operated or coordinated by the PHA
- Preference/eligibility for public housing homeownership option participation
- Preference/eligibility for section 8 homeownership option participation
- Other policies (list below)

b. Economic and Social self-sufficiency programs

- Yes No: Does the PHA coordinate, promote or provide any programs to enhance the economic and social self-sufficiency of residents? (If “yes”, complete the following table; if “no” skip to sub-component 2, Family Self Sufficiency Programs. The position of the table may be altered to facilitate its use.)

Services and Programs				
Program Name & Description (including location, if appropriate)	Estimated Size	Allocation Method (waiting list/random selection/specific criteria/other)	Access (development office / PHA main office / other provider name)	Eligibility (public housing or section 8 participants or both)
Credit/Budget Counseling	50/yr	Referral,	Martin Luther King	Public Housing,

		outreach	Center	Section 8
John E. Horan Garden Apartments Children's Library and Cultural Center	300/yr	Walk-in, outreach	YMCA of Greater Erie/Erie County Public Library	Public Housing
Summer Employment	30/yr	Application	HACE	Public Housing, Section 8
English as a Second Language	200/yr	Walk-in, referral	Northwest Tri-County Intermediate Unit	Public Housing
John E. Horan Garden Apartments Education Center (Adult Education)	150/yr	Walk-in, referral	Northwest Tri-County Intermediate Unit	Public Housing
Casework Services/Refugees	75/yr	Walk-in, referral	MHEDS	Public housing
John E. Horan Garden Apartments Child Care	25/yr	Waiting List, working families	Early Connections	Public Housing
John E. Horan Garden Apartments YMCA Kids Club	554/yr	Walk-ins	YMCA of Greater Erie	Public Housing Youth
Summer Food Program	140/yr	Open to all youth	Northwest Tri-County Intermediate Unit	Public Housing Youth
Head Start Early Intervention	60/yr	Waiting list – children	Head Start/GECAC	Public Housing Youth
Housing Authority Summer Porta- Pool Program	110/yr	Open to all youth	YMCA of Greater Erie	Public Housing Youth
Bird Drive/Agnes Priscaro Apartments Summer Recreation Programs	150/yr	Open to all youth	YMCA of Greater Erie	Public Housing Youth
Pineview/Erie Heights YMCA Kids Club	200/yr	Waiting list and walk-ins	YMCA of Greater Erie	Public Housing Youth
On-Site Domestic Abuse Service Coordinator	75/yr	Walk-ins and requested service	SAFENET	Public Housing
Scholarship and Academic Incentives	75/yr	Academic Achievement	HACE	Public Housing Youth
Youth Sports Teams and Scouting	350/yr	Open to all youth	HACE/Boy Scouts/Girl Scouts/JFK Center	Public Housing Youth
Crime Victim Program	100/yr	Residents in danger of retaliation	HACE/HUD OIG/Crime Victim Center	Public Housing
Welfare-to-Work Quality of Life Learning Center	175/yr	Waiting list	HACE/Quality of Life Learning Center	Public Housing
HOMEPLUS Program	400/yr	Senior residents	Greater Erie Community Action Committee	Public Housing
Lake Erie School of Osteopathic Medicine (LECOM)	120/yr	Walk-in youth	YMCA Youth Center	Public Housing Youth
Gannon University School of Nursing	250/yr	Walk-in and recruitment	Gannon Nursing Center	Public housing
Children's Library – Pineview/Erie Heights	250/yr	Walk-in	HACE/YMCA/ LECOM/Erie County Public Library	Public Housing
Mentoring Programs	125/yr	Referral, walk-in	HACE/City of Erie	Public housing

			Millcreek Golf and Recreation/ Bayfront Center for Maritime Studies/ PA Fish & Boat Commission/SONS of Lake Erie	
Erie County 4-H Clubs	40/yr	Referral, walk-in	Erie County Cooperative Extension	Public Housing Youth
Environmental Studies	20/yr	Referral, walk-in	EARTHFORCE	Public housing Youth
HACE Special Events (Family and Senior Picnics, Meet Your Neighbor Day)	2500	Open to all residents	Authority-wide	Public Housing
Section 8 Family Self-Sufficiency Program	50/yr	All eligible Section 8 residents	Greater Erie Community Action Committee	Section 8
Erie Tenant Council Food Pantry	200/yr	Referral, walk-in	Erie Tenant Council, Second Harvest Food Bank/HACE Interagency Team	Public housing

(2) Family Self Sufficiency program/s

a. Participation Description

Family Self Sufficiency (FSS) Participation		
Program	Required Number of Participants (start of FY 2007 Estimate)	Actual Number of Participants (As of: 10/01/07)
Public Housing	N/A	N/A
Section 8	74	41

b. Yes No: If the PHA is not maintaining the minimum program size required by HUD, does the most recent FSS Action Plan address the steps the PHA plans to take to achieve at least the minimum program size?

If no, list steps the PHA will take below:

- Stronger recruitment efforts for Section 8 participants
- Incentives developed with the Erie County Workforce Program
- Active involvement by members of the FSS Coordinating Committee

C. Welfare Benefit Reductions

1. The PHA is complying with the statutory requirements of section 12(d) of the U.S. Housing Act of 1937 (relating to the treatment of income changes resulting from welfare program requirements) by: (select all that apply)

- Adopting appropriate changes to the PHA's public housing rent determination policies and train staff to carry out those policies
- Informing residents of new policy on admission and reexamination
- Actively notifying residents of new policy at times in addition to admission and reexamination.
- Establishing or pursuing a cooperative agreement with all appropriate TANF agencies regarding the exchange of information and coordination of services
- Establishing a protocol for exchange of information with all appropriate TANF agencies
- Other: (list below)

D. Reserved for Community Service Requirement pursuant to section 12(c) of the U.S. Housing Act of 1937

13. PHA Safety and Crime Prevention Measures

[24 CFR Part 903.7 9 (m)]

Exemptions from Component 13: High performing and small PHAs not participating in PHDEP and Section 8 Only PHAs may skip to component 15. High Performing and small PHAs that are participating in PHDEP and are submitting a PHDEP Plan with this PHA Plan may skip to sub-component D.

A. Need for measures to ensure the safety of public housing residents

1. Describe the need for measures to ensure the safety of public housing residents (select all that apply)

- High incidence of violent and/or drug-related crime in some or all of the PHA's developments
- High incidence of violent and/or drug-related crime in the areas surrounding or adjacent to the PHA's developments
- Residents fearful for their safety and/or the safety of their children
- Observed lower-level crime, vandalism and/or graffiti
- People on waiting list unwilling to move into one or more developments due to perceived and/or actual levels of violent and/or drug-related crime
- Other (describe below)

2. What information or data did the PHA used to determine the need for PHA actions to improve safety of residents (select all that apply).

- Safety and security survey of residents

- Analysis of crime statistics over time for crimes committed “in and around” public housing authority
- Analysis of cost trends over time for repair of vandalism and removal of graffiti
- Resident reports
- PHA employee reports
- Police reports
- Demonstrable, quantifiable success with previous or ongoing anticrime/anti drug programs
- Other (describe below)

3. Which developments are most affected? (list below)

John E. Horan Garden Apartments Harbor Homes Harbor Homes Annex
 Lake City Dwellings Bird Drive

B. Crime and Drug Prevention activities the PHA has undertaken or plans to undertake in the next PHA fiscal year

1. List the crime prevention activities the PHA has undertaken or plans to undertake: (select all that apply)

- Contracting with outside and/or resident organizations for the provision of crime- and/or drug-prevention activities
- Crime Prevention Through Environmental Design
- Activities targeted to at-risk youth, adults, or seniors
- Volunteer Resident Patrol/Block Watchers Program
- Other (describe below)

Implementation of the Violence Against Women Act of 1994 amendments addressing the housing needs of domestic violence, dating violence, sexual assault, and stalking.

2. Which developments are most affected? (list below)

John E. Horan Garden Apartments Harbor Homes Harbor Homes Annex
 Lake City Dwellings Bird Drive Pineview Agnes R. Priscaro Apts.

C. Coordination between PHA and the police

1. Describe the coordination between the PHA and the appropriate police precincts for carrying out crime prevention measures and activities: (select all that apply)

- Police involvement in development, implementation, and/or ongoing evaluation of drug-elimination plan
- Police provide crime data to housing authority staff for analysis and action
- Police have established a physical presence on housing authority property (e.g., community policing office, officer in residence)

- Police regularly testify in and otherwise support eviction cases
- Police regularly meet with the PHA management and residents
- Agreement between PHA and local law enforcement agency for provision of above-baseline law enforcement services

Other activities (list below)

- Combined patrols with County probation officers
- Bicycle patrols

2. Which developments are most affected? (list below)

John E. Horan Garden Apartments Harbor Homes Harbor Homes Annex
 Bird Drive

D. Additional information as required by PHDEP/PHDEP Plan

PHAs eligible for FY 2005 PHDEP funds must provide a PHDEP Plan meeting specified requirements prior to receipt of PHDEP funds.

- Yes No: Is the PHA eligible to participate in the PHDEP in the fiscal year covered by this PHA Plan?
- Yes No: Has the PHA included the PHDEP Plan for FY 2005 in this PHA Plan?
- Yes No: This PHDEP Plan is an Attachment. (Attachment Filename: ____)

14. RESERVED FOR PET POLICY

[24 CFR Part 903.7 9 (n)]

15. Civil Rights Certifications

[24 CFR Part 903.7 9 (o)]

Civil rights certifications are included in the PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations.

16. Fiscal Audit

[24 CFR Part 903.7 9 (p)]

1. Yes No: Is the PHA required to have an audit conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h))?
(If no, skip to component 17.)
2. Yes No: Was the most recent fiscal audit submitted to HUD?
3. Yes No: Were there any findings as the result of that audit?
4. Yes No: If there were any findings, do any remain unresolved?
If yes, how many unresolved findings remain? _____
5. Yes No: Have responses to any unresolved findings been submitted to HUD?
If not, when are they due (state below)?

17. PHA Asset Management

[24 CFR Part 903.7 9 (q)]

Exemptions from component 17: Section 8 Only PHAs are not required to complete this component. High performing and small PHAs are not required to complete this component.

1. Yes No: Is the PHA engaging in any activities that will contribute to the long-term asset management of its public housing stock , including how the Agency will plan for long-term operating, capital investment, rehabilitation, modernization, disposition, and other needs that have **not** been addressed elsewhere in this PHA Plan?
2. What types of asset management activities will the PHA undertake? (select all that apply)
 - Not applicable
 - Private management
 - Development-based accounting
 - Comprehensive stock assessment
 - Other: (list below)
3. Yes No: Has the PHA included descriptions of asset management activities in the **optional** Public Housing Asset Management Table?

18. Other Information

[24 CFR Part 903.7 9 (r)]

A. Resident Advisory Board Recommendations

1. Yes No: Did the PHA receive any comments on the PHA Plan from the Resident Advisory Board/s?

2. If yes, the comments are: (if comments were received, the PHA **MUST** select one)

- Attached at Attachment (H)
 Provided below:

3. In what manner did the PHA address those comments? (select all that apply)

- Considered comments, but determined that no changes to the PHA Plan were necessary.
 The PHA changed portions of the PHA Plan in response to comments
List changes below:

Other: (list below)

- All comments were discussed with the Resident Advisory Board at the Agency Plan meetings, as documented in the meeting minutes.

B. Description of Election process for Residents on the PHA Board

1. Yes No: Does the PHA meet the exemption criteria provided section 2(b)(2) of the U.S. Housing Act of 1937? (If no, continue to question 2; if yes, skip to sub-component C.)

2. Yes No: Was the resident who serves on the PHA Board elected by the residents? (If yes, continue to question 3; if no, skip to sub-component C.)

3. Description of Resident Election Process

a. Nomination of candidates for place on the ballot: (select all that apply)

- Candidates were nominated by resident and assisted family organizations
 Candidates could be nominated by any adult recipient of PHA assistance
 Self-nomination: Candidates registered with the PHA and requested a place on ballot
 Other: (describe)

- The resident Board member is appointed by the Mayor of the City of Erie in accordance with enabling legislation in the Commonwealth of Pennsylvania.

b. Eligible candidates: (select one)

- Any recipient of PHA assistance
 Any head of household receiving PHA assistance
 Any adult recipient of PHA assistance
 Any adult member of a resident or assisted family organization
 Other (list)

c. Eligible voters: (select all that apply)

- All adult recipients of PHA assistance (public housing and section 8 tenant-based assistance)
- Representatives of all PHA resident and assisted family organizations
- Other (list)

C. Statement of Consistency with the Consolidated Plan

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary).

1. Consolidated Plan jurisdiction: City of Erie, Pennsylvania
2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)

- The PHA has based its statement of needs of families in the jurisdiction on the needs expressed in the Consolidated Plan/s.
- The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
- The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
- Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)

Other: (list below)

- Modernization of public housing units
- Support services for public housing residents
- Real estate acquisition/blight clearance
- Code enforcement activity in neighborhoods surrounding eastside public housing developments
- Handicap accessibility improvements to residential units and community facilities
- Increased homeownership opportunities

3. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

- Remove elements of blight in residential neighborhoods through aggressive property maintenance and building code enforcement and through demolition of structures not suitable for rehabilitation

- Insure the stability of transitional neighborhoods undergoing rehabilitation and new construction activities through the provision of public improvements including streets, curbs, sidewalks, and recreational facilities.
- Stimulate new construction of single family housing through the assembly of building sites and the provision of below market construction financing
- Encourage the participation of local lending institutions through implementation of leveraging techniques
- Support of non-profit organizations involved in providing rental assistance to persons with special needs
- Provide housing opportunities for first-time low income homebuyers (American Dream Downpayment Assistance Program). HACE also provides up to \$2,000 in downpayment/closing cost assistance to public housing residents purchasing their first home.
- Provide assistance to the homeless shelters and transitional living facilities, including those that serve the special needs population.
- Preserve and expand the supply of affordable housing through acquisition in conjunction with rehabilitation and/or new construction
- Provide city support to, and partner with, the Housing Authority of the City of Erie in its efforts to provide employment training, career development, and job growth opportunities for all residents

The City of Erie has provided its support of the HACE 2008 Agency Plan through a letter of compliance with the City's Consolidated Plan.

D. Other Information Required by HUD

Use this section to provide any additional information requested by HUD.

Attachments

Use this section to provide any additional attachments referenced in the Plans.

Attachment A – Admissions Policy for Deconcentration

Attachment B – FY 2008 Capital Fund Annual Statement

Attachment C – List of Resident Advisory Board Members

Attachment D – List of Resident Governing Board Members

Attachment E – Community Service Description of Implementation

Attachment F – PHA Management Organizational Chart

Attachment G – FY 2008-2012 Capital Fund Program 5-Year Action Plan

Attachment H – Comments of Resident Advisory Board

Attachment I – PHA Pet Policy and Procedures

Attachment J – Progress Report on Five-Year Plan Goals

Attachment K – Performance Report– Capital Fund 2004

Attachment L – Performance Report – Capital Fund 2005

Attachment M – Performance Report– Capital Fund 2006

Attachment N – Performance Report – Capital Fund 2007

Attachment O – Performance Report – Capital Fund 2006

Attachment P – Definition of Significant Amendment

PHA Plan Table Library

Component 7 Capital Fund Program Annual Statement Parts I, II, and II

Annual Statement Capital Fund Program (CFP) Part I: Summary

Capital Fund Grant Number FFY of Grant Approval: (MM/YYYY)

Original Annual Statement

Line No.	Summary by Development Account	Total Estimated Cost
1	Total Non-CGP Funds	
2	1406 Operations	
3	1408 Management Improvements	
4	1410 Administration	
5	1411 Audit	
6	1415 Liquidated Damages	
7	1430 Fees and Costs	
8	1440 Site Acquisition	
9	1450 Site Improvement	
10	1460 Dwelling Structures	
11	1465.1 Dwelling Equipment-Nonexpendable	
12	1470 Nondwelling Structures	
13	1475 Nondwelling Equipment	
14	1485 Demolition	
15	1490 Replacement Reserve	
16	1492 Moving to Work Demonstration	
17	1495.1 Relocation Costs	
18	1498 Mod Used for Development	
19	1502 Contingency	
20	Amount of Annual Grant (Sum of lines 2-19)	
21	Amount of line 20 Related to LBP Activities	
22	Amount of line 20 Related to Section 504 Compliance	
23	Amount of line 20 Related to Security	
24	Amount of line 20 Related to Energy Conservation Measures	

Annual Statement
Capital Fund Program (CFP) Part II: Supporting Table

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Total Estimated Cost

Annual Statement

Capital Fund Program (CFP) Part III: Implementation Schedule

Development Number/Name HA-Wide Activities	All Funds Obligated (Quarter Ending Date)	All Funds Expended (Quarter Ending Date)

Optional Table for 5-Year Action Plan for Capital Fund (Component 7)

Complete one table for each development in which work is planned in the next 5 PHA fiscal years. Complete a table for any PHA-wide physical or management improvements planned in the next 5 PHA fiscal year. Copy this table as many times as necessary. Note: PHAs need not include information from Year One of the 5-Year cycle, because this information is included in the Capital Fund Program Annual Statement.

Optional 5-Year Action Plan Tables				
Development Number	Development Name (or indicate PHA wide)	Number Vacant Units	% Vacancies in Development	
Description of Needed Physical Improvements or Management Improvements			Estimated Cost	Planned Start Date (HA Fiscal Year)
Total estimated cost over next 5 years				

ATTACHMENT A

INCOME ANALYSIS OF HACE PUBLIC HOUSING COVERED DEVELOPMENTS

The Housing Authority of the City of Erie conducted an income analysis in December 2002 to determine the average annual income of all families residing in all HACE covered developments

In determining average income for each development, HACE has opted to adjust its income analysis for unit size in accordance with procedures prescribed by HUD.

The HACE has three (3) covered developments with average incomes, adjusted by bedroom size, outside the Established Income Range (85-115% of the PHA-wide average income for covered developments) as outlined in Attachment A.

One (1) of the three (3) covered developments is a scattered site housing development, which already furthers the goal of deconcentration of poverty and provide for income deconcentration as contemplated in the statute at 24 CFR Part 903. The remaining two (2) non-scattered site housing developments, although outside the 85-115% Established Income Range by 1 and 3 percentage points respectively, are consistent with the housing goals of this Authority's Annual and Five-Year Plan.

The Housing Authority of the City of Erie agrees that in all practicality, deconcentration would not be fostered through efforts to place lower income families in developments categorized as "higher income" in which the average family income is, in fact, already at or below the extremely low income level.

In light of this income analysis of all covered housing developments, and HUD's intent to revise the definition of Established Income Range to include those developments at or below 30% of the area median income, the Housing Authority of the City of Erie feels that it need not take further action to deconcentrate poverty and mix incomes of those families residing within the Authority's covered housing developments.

Component 3, (6) Deconcentration and Income Mixing

- a. Yes No: Does the PHA have any general occupancy (family) public housing developments covered by the deconcentration rule? If no, this section is complete. If yes, continue to the next question.
- b. Yes No: Do any of these covered developments have average incomes above or below 85% to 115% of the average incomes of all such developments? If no, this section is complete.

If yes, list these developments as follows:

Deconcentration Policy for Covered Developments			
Development Name:	Number of Units	Explanation (if any) [see step 4 at §903.2(c)(1)(iv)]	Deconcentration policy (if no explanation) [see step 5 at §903.2(c)(1)(v)]
		(See Attachment A --	
		Income Analysis and	
		list of covered	
		developments.)	

Housing Authority of the City of Erie					
Average Income by Development - Adjusted for Bedroom Factor					
As of December 9, 2002					
Dev. No.	Development Name	Adj. No. of Bedrooms	Gross Income	Average Income	Dev. Average as % of Overall Average
13-1	Harbor Homes	234.40	\$ 2,216,757.00	\$ 9,457.15	90%
13-2	Lake City	40.80	366,461.00	8,981.89	86%
13-3	Franklin Terrace	442.10	4,595,486.40	10,394.68	99%
13-4	Harbor Homes Annex	161.71	1,395,040.48	8,626.80	82%
13-7	Scattered Sites	93.75	1,148,076.26	12,246.15	117%
13-8	Scattered Sites	242.93	2,771,327.88	11,407.93	109%
13-9	Westbrook	67.27	816,153.18	12,132.50	116%
13-10	Eastbrook	67.27	699,284.22	10,395.19	99%
13-11	Bird Drive	67.00	775,136.86	11,569.21	110%

13-14	Pineview	93.20	1,001,726.42	10,748.14	102%
13-17	Scattered Sites	41.17	463,241.00	11,251.91	107%
13-18	Scattered Sites	60.67	678,847.92	11,189.19	107%
	Totals	1,612.27	\$ 16,927,538.62	\$ 10,499.20	
	<u>Adjusted Avg. Income Calculation</u>				
	1. Units Adj. For Bedroom Size / Actual Units			1,612.27/1,378 =	1.17
	2. Total Gross Income / Actual Units			\$16,927,538.62/1,378 =	\$12,284.14
	3. Avg. Gross Income / Bedroom Adjust. Factor			\$12,284.14/1.17 =	\$10,499.20

**ATTACHMENT
B**

Annual Statement

Part I: Summary

Capital Fund Program(CFP) 2008

U.S. Department of Housing

and Urban Development

Office of Public and Indian Housing

HA Name Housing Authority of the City of Erie	FFY of Grant Approval FFY 2008
---	--

Original Annual Statement ___ Reserve for Disasters/Emergencies ___ Revised Annual Statement/Revision Number ___
 ___ Performance and Evaluation Report for the Program Year Ending ___ ___ Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost (2)	
		Original	Revised(1)	Obligated	Expended
1	Total Non-CFP Funds	0			
2	1406 Operations	0			
3	1408 Management Improvements	752,584			
4	1410 Administration	37,470			
5	1411 Audit	0			
6	1415 Liquidated Damages	0			
7	1430 Fees and Costs	100,000			
8	1440 Site Acquisition	0			
9	1450 Site Improvement	183,500			
10	1460 Dwelling Structures	2,654,366			
11	1465.1 Dwelling Equipment-Nonexpendable	0			
12	1470 Nondwelling Structures	0			
13	1475 Nondwelling Equipment	5,000			
14	1485 Demolition	0			
15	1490 Replacement Reserve	0			
16	1495.1 Relocation Costs	0			
17	1498 Mod Used for Development	30,000			
18	1502 Contingency (may not exceed 8% of line 16)	0			
19	Amount of Annual Grant (Sum of lines 2-18)	3,762,920			
20	Amount of line 19 Related to LBP Activities	0			
21	Amount of line 19 Related to Section 504 Compliance	0			
22	Amount of line 19 Related to Security	60,000			
23	Amount of line 19 Related to Energy Conservation Measures	95,500			

Signature of Executive Director and Date
 X

Signature of Public Housing Director/Office of Native American Programs Administrator and Date
 X

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2008

**U.S. Department of Housing
 and Urban Development**
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P013001 Harbor Homes AMP Group #1 (224 units)	Install air conditioning in all units	1460	224 units	224,000				
	Raise furnace & hot water tank deck to floor level	1460	112 units	85,614				
	Replace roofs	1460	35,100 sf	75,730				
	Relocate heat vents from ceiling to floor	1460	224 units	67,000				
	Install individual electric meters	1460	224 units	44,000				
	Upgrade electric service	1460	224 units	28,000				
	Replace toilet flanges	1460	224	25,000				
	Reseal and reline parking areas	1450	lump sum	20,000				
	Replace ceilings	1460	40 units	20,000				
	Replace kitchen lighting	1460	100	10,000				
	Replace sidewalks	1450	lump sum	10,000				
	Subtotal of Estimated Costs				609,344	0		

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

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Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2008

**U.S. Department of Housing
 and Urban Development**
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P013002 Lake City AMP Group #2 (40 units)	Install air conditioning in all units	1460	40 units	40,000				
	Relocate heat vents from ceiling to floor	1460	40 units	35,000				
	Replace chain link fence	1450	lump sum	10,000				
	Upgrade electric service	1460	40 units	8,000				
	Install individual electric meters	1460	40 units	5,000				
Subtotal of Estimated Costs				98,000	0			

Signature of Executive Director and Date

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Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2008

**U.S. Department of Housing
 and Urban Development**
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P013003 John E. Horan Garden Apartments AMP Group #3 (428 units)	Install air conditioning in all units	1460	428 units	428,000				
	Update electrical service	1460	428 units	85,600				
	Install individual electric meters	1460	428 units	53,500				
	Refinish kitchen cabinet doors	1460	100 units	30,000				
	Renovate social services offices	1460	5 offices	20,000				
	Replace security windows	1460	5 bldgs	20,000				
	Replace hardwood floors	1460	10 units	10,000				
	Replace tub surrounds	1460	10 units	10,000				
Subtotal of Estimated Costs				657,100				

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Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2008

**U.S. Department of Housing
 and Urban Development**
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P013004 Harbor Homes Annex AMP Group #1 (122 units)	Update apartment wiring system	1460	122 units	150,047				
	Install air conditioning in all units	1460	122 units	122,000				
	Update electric service	1460	122 units	54,400				
	Move heat ducts from ceiling to floor in living room	1460	122 units	30,500				
	Replace flooring E. F. Smith Bldg (QLLC)	1460	lump sum	20,000				
	Install individual electric meters	1460	122 units	15,250				
Subtotal of Estimated Costs				392,197				

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

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Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2008

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P013005 Schmid Towers AMP Group #5 (193 units)	Replace domestic heat, holding tanks and heat exchangers	1460	4 units	65,500				
	Mechanical/boiler room repairs	1460	lump sum	30,000				
	Replace cement balcony rails	1460	13 rails	26,000				
Subtotal of Estimated Costs				121,500				
Signature of Executive Director and Date								

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Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2008

**U.S. Department of Housing
 and Urban Development**
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P013007 Scattered Sites (78 units)	Replace roofs	1460	28 units	80,000				
	Replace basement stairs	1460	78 units	25,000				
	Replace exterior handrails	1460	78 units	20,000				
Subtotal of Estimated Costs				125,000				

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

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Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2008

**U.S. Department of Housing
 and Urban Development**
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P013008 Scattered Sites (181 units)	Replace roofs	1460	3 units	10,000				
Subtotal of Estimated Costs				10,000				

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

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form HUD-52837 (10/95)
 ref. Handbook 7485.3

Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2008

**U.S. Department of Housing
 and Urban Development**
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P013009 Priscaro Apartments AMP Group #4 (50 units)	Install air conditioning in all units	1460	50 units	50,000				
	Replace floors	1460	5 units	13,000				
	Replace sidewalks	1450	lump sum	10,000				
	Upgrade electric service	1460	50 units	10,000				
	Install individual electric meters	1460	50 units	6,250				
Subtotal of Estimated Costs				89,250				

Signature of Executive Director and Date

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Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2008

**U.S. Department of Housing
 and Urban Development**
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P0130010 Eastbrook AMP Group #2 (50 units)	Construct fire proof walls in eaves on 6-bedroom units	1460	3 units	70,000				
	Install air conditioning in all units	1460	50 units	50,000				
	Install wrought iron fencing	1450	lump sum	25,000				
	Replace basement window wells	1460	50 units	10,000				
	Resurface parking areas	1450	lump sum	10,000				
	Upgrade electric service	1460	50 units	10,000				
	Install individual electric meters	1460	50 units	6,250				
Subtotal of Estimated Costs				181,250				

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Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2008

**U.S. Department of Housing
 and Urban Development**
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P0130011 Bird Drive AMP Group #3 (50 units)	Install air conditioning in all units	1460	50 units	50,000				
	Replace sidewalks	1450	5000 sf	15,000				
	Upgrade electric service	1460	50 units	10,000				
	Install individual electric meters	1460	50 units	6,250				
Subtotal of Estimated Costs				81,250				

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Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2008

**U.S. Department of Housing
 and Urban Development**
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P0130014 Pineview AMP Group #4 (71 units)	Install air conditioning in all units	1460	71 units	71,000				
	Replace electrical panel box	1460	71 units	71,000				
	New roofs and gutters	1460	9 bldgs.	50,000				
	Upgrade electric service	1460	71 units	14,200				
	Install individual electric meters	1460	71 units	8,875				
Subtotal of Estimated Costs				215,075				

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Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2008

**U.S. Department of Housing
 and Urban Development**
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P0130015 Friendship AMP Group #6 (200 units)	Surveillance equipment	1475	1 camera & monitor	5,000				
Subtotal of Estimated Costs				5,000				

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Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2008

**U.S. Department of Housing
 and Urban Development**
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P0130017 Scattered Sites AMP Group #2 (31 units)	Relocate unit from 250 West 4th Street	1450	lump sum	40,000				
	Replace ramps with stoops and steps	1450	10 units	30,000				
	Replace sidewalks	1450	2,000 sf	6,000				
Subtotal of Estimated Costs				76,000				

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Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2008

**U.S. Department of Housing
 and Urban Development**
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P0130018 Scattered Sites (52 units)	Replace prime window	1460	41 bldgs	60,000				AMP Group #2
				20,000				AMP Group #1
				20,000				AMP Group #4
	Replace roofs	1460	5 roofs	15,000				AMP Group #2
	Replace window sills	1460	15 units	15,000				AMP Group #2
	Replace basement windows	1460	15 units	11,400				AMP Group #2
Replace carpet	1460	5 units	8,000				AMP Group #2	
Replace stoop and handrails	1450	5 units	7,500				AMP Group #2	
Subtotal of Estimated Costs				156,900				

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Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2008

**U.S. Department of Housing
 and Urban Development**
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P0130019 AMP Group #7 Ostrow Apartments (80 units)	Renovate laundry room	1460	lump sum	25,000				
Subtotal of Estimated Costs				25,000				

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Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2008

**U.S. Department of Housing
 and Urban Development**
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
Authority-Wide	<u>Mod Used for Development</u> Neighborhoods surrounding public housing developments	1498	lump sum	30,000				
	<u>Fees & Costs</u> Architect & Engineering Fees	1430	lump sum	100,000				
	<u>Administration</u> Modernization Clerk Wages & Benefits	1410	1 employee	37,470				
Subtotal of Estimated Costs				167,470				

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Annual Statement

Part II: Supporting Table
 Capital Fund Program (CFP) 2008

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
Authority-Wide	Management Improvements							
	Community Oriented Police Services	1408	4 officers	296,647				
	HomePLUS Social Services at Schmid Towers & Friendship Apartments	1408	400 residents	390,653				
	Congregate meals at Schmid Towers, Friendship Apts. & Ostrow Apts.	1408	150 residents	55,284				
	Economic Development	1408	lump sum	10,000				
Subtotal of Estimated Costs				752,584				
Grand Total				3,762,920				

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form HUD-52837 (10/95)
 ref. Handbook 7485.3

Annual Statement

Part III : Implementation Schedule
Capital Fund Program (CFP) 2008

**U.S. Department of Housing
and Urban Development**
Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reason for Revised Target Dates (2)
	Original	Revised (1)	Actual (2)	Original	Revised (1)	Actual (2)	
PA28P013001 Harbor Homes	09/10			09/12			
PA28P013002 Lake City	09/10			09/12			
PA28P013003 John E. Horan Garden Apts.	09/10			09/12			
PA28P013004 Harbor Homes Annex	09/10			09/12			
PA28P013005 Schmid Towers	09/10			09/12			
PA28P013007 Scattered Sites	09/10			09/12			
PA28P013008 Scattered Sites	09/10			09/12			
PA28P013009 Priscaro Apartments	09/10			09/12			
PA28P013010 Eastbrook	09/10			09/12			
PA28P013011 Bird Drive	09/10			09/12			
PA28P013014 Pineview	09/10			09/12			
PA28P013015 Friendship Apts.	09/10			09/12			
PA28P013017 Scattered Sites	09/10			09/12			
PA28P013018 Scattered Sites	09/10			09/12			
PA28P013019 Ostrow Apts.	09/10			09/12			
Authority Wide	09/10			09/12			

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Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

Housing Authority of the City of Erie
PUBLIC HOUSING AGENCY PLAN

RESIDENT ADVISORY BOARD

Neomia Adams, 1126 East 36 th St., 16504	Scattered Sites	455-2794
Steve Alexander, 1020 Tacoma Rd., #3, 16511	JEHGA	461-1052
Annie Allen, 1436 West 24 th St., 16502	Agnes R. Priscaro Apts.	454-7695
Azam Al-Naama, 1207 West 29 th St., 16508	Section 8 FSS	864-8260
Jackie Beardsley, 2016 East 18 th St., 16510	Harbor Homes Annex	899-2551
Marian Carlson, 153 East 6 th St., Box 187, 16501	Schmid Towers	456-2277
Tamara Crockett, 1411 West 24 th St., 16502	Agnes R. Priscaro Apts.	461-1334
Pennie Dade, 1103 East 24 th St., 16503	Section 8	452-6626
Bea Eggleston, 153 East 6 th St., Box 80, 16501	Schmid Towers	455-3473
Georgia Knight, 136 East 17 th St., 16503	Scattered Sites	459-0209
Virginia Lopez-Hernandez, 1413 East 19 th St., 16503	Eastbrook	455-5597
Pat Mickel, 2135B East 10 th St., #2., 16511	Erie Tenant Council	455-5605 899-8820 (h)
Donald Mott, 111 East 11 th St., #125, 16501	Friendship Apartments	455-6964
Trina Norton, 906 West 18 th St., 16502	Section 8 FSS	459-0676
Margaret Roudybush, 4220 Davison Ave., #217, 16504	Ostrow Apartments	825-2320
Rosemary Totie, 1714 Bird Drive 16510	Bird Drive	456-0094

ATTACHMENT D

RESIDENT MEMBER OF THE PHA GOVERNING BODY

The Housing Authority of the City of Erie has had a resident serving on the HACE Board since 1995. In accordance with the Pennsylvania Housing Act of 1937, PL 955, the Mayor of the City of Erie appoints members to the Housing Authority governing body, with the approval of City Council.

On December 30, 1997, Mayor Joyce Savocchio did appoint Trelane Sherrod, a resident of public housing, to the Board of the Housing Authority. Mrs. Sherrod was reappointed by Mayor Rick Filippi on September 13, 2005. Her term of office expires in April 2010.

ATTACHMENT E

HACE COMMUNITY SERVICE POLICY SUMMARY

The Authority will provide residents who are identified as required to participate in community service, a variety of volunteer activities and locations where community service can be performed. Resident may select their own community service activity but must receive pre-approval from the Authority. Community service activities may include, but are not limited to:

- ❑ Participation in volunteer services in local schools, daycare centers, Head Start, youth centers, hospitals, nursing homes, churches, senior organizations, social service agencies, neighborhood centers, or scouting;
- ❑ Participation in neighborhood improvement groups, such as resident councils;
- ❑ Participation in self-improvement activities, such as budget/credit counseling, English as a Second Language classes, GED classes, computer classes, or any other approved self-help or educational program;
- ❑ Participation in school activities, such as teacher's aide, PTA, after-school aide, or activities volunteer.

The Authority will administer the community service program in conjunction with the development of cooperative relationships with other community-based entities, such as the Department of Public Welfare (DPW), local social service agencies, or other organizations which have as their goal the development of family self-sufficiency.

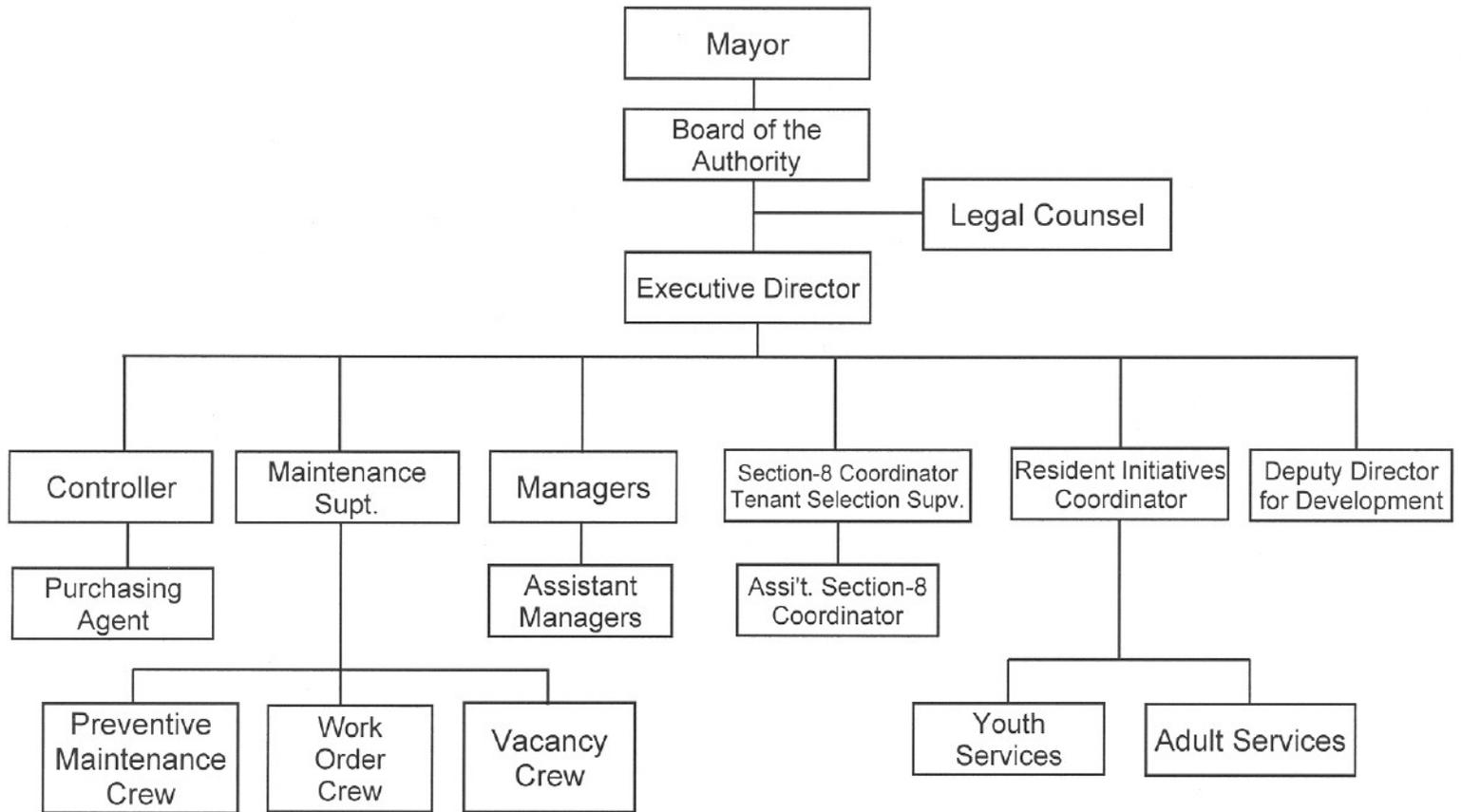
The Authority will determine at each residents next scheduled reexamination, the status of each household member eighteen (18) years of age or older with respect to the requirement to participate in community service activities. The Authority will use a Family Community Service Monthly Time Sheet to monitor and document resident eligibility/exemption and the hours of community service. A record will be developed for each adult, and community service placement selections made. Each non-exempt household member will be provided with forms to be completed by a representative of the agency providing community service or self-sufficiency activities.

In accordance with the provisions of the Act, the Authority will exempt from participation in the community service requirements the following groups:

- ❑ Adults who are 62 years of age or older; or
- ❑ Persons engaged in work activities as defined under Social Security; full-time or part-time for a minimum of eight (8) hours per month.

All exemptions to the community service requirement will be verified and documented in the resident's file.

Housing Authority of the City of Erie Table of Organization



Attachment G

Five-Year Action Plan
 Part I : Summary
 Capital Fund Program (CFP) 2008

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

HA Name: Housing Authority of the City of Erie		Locality: (City/County & State) Erie, PA		<u>X</u> Original	___ Revision No. ___
A. Development Number/Name	Work Statement for Year 1 FFY: 2008	Work Statement for Year 2 FFY : 2009	Work Statement for Year 3 FFY : 2010	Work Statement for Year 4 FFY : 2011	Work Statement for Year 5 FFY : 2012
PA28P013001 - Harbor Homes		530,306	103,000	103,000	80,730
PA28P013002 - Lake City		0	100,790	20,000	84,000
PA28P013003 - JEH Garden Apts		434,950	816,757	122,280	1,001,110
PA28P013004 - Harbor Homes Annex		0	330,000	22,960	625,230
PA28P013005 - Schmid Towers		0	55,886	0	119,800
PA28P013007 - Scattered Sites		0	84,000	78,000	272,921
PA28P013008 - Scattered Sites		223,000	466,500	482,070	50,000
PA28P013009 - Priscaro Apts.		124,300	25,000	342,645	138,500
PA28P013010 - Eastbrook		391,044	25,000	375,000	181,000
PA28P013011 - Bird Drive		150,000	200,000	242,211	4,800
PA28P013014 - Pineview		168,000	513,268	310,915	0
PA28P013015 - Friendship Apts.		0	40,000	138,000	110,650
PA28P013017 - Scattered Sites		0	0	288,000	0
PA28P013018 - Scattered Sites		813,601	0	310,120	0
PA28P013019 - Ostrow Apts.		0	75,000	0	166,460
B. Physical Improvements Subtotal		2,835,201	2,835,201	2,835,201	2,835,201
C. Management Improvements		752,584	752,584	752,584	752,584
D. HA-Wide Nondwelling Structures and Equipment				0	0
E. Administration		75,135	75,135	75,135	75,135
F. Other		0	0	0	0
G. Operations		0	0	0	0
H. Demolition		0	0	0	0
I. Replacement Reserve		0	0	0	0
J. Mod Used for Development		100,000	100,000	100,000	100,000
K. Total CFP Funds		3,762,920	3,762,920	3,762,920	3,762,920
L. Total Non-CFP Funds		0	0	0	0
M. Grand Total		3,762,920	3,762,920	3,762,920	3,762,920
Signature of Executive Director: X	Date:	Signature of Public Housing Director/Office of Native American Programs Administrator: X		Date:	

Five-Year Action Plan

Part II : Supporting Pages - Physical Needs Work Statements
 Capital Fund Program (CFP) 2008

U.S. Department of Housing
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Work Statement for Year 1 FFY: 2008	Work Statement for Year 2 FFY: 2009			Work Statement for Year 3 FFY: 2010		
	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost
	PA28P013001 (224 units) <u>Harbor Homes</u>				PA28P013001 (224 units) <u>Harbor Homes</u>	
Replace siding on 2nd floor of bldgs.	20 bldgs.	149,431	Replace roofs	5 bldgs.	75,000	
Replace gas lines in kitchens	224 units	107,000	Replace individual gas meters	224 units	28,000	
Replace galvanized water supply lines	112 units	100,000				
Replace wood siding	20 bldgs.	69,875				
Replace siding on sheds	lump sum	50,000				
Replace shed siding and wing walls	20 bldgs.	30,000				
Secure attic hatches	lump sum	24,000				
Subtotal of Estimated Cost			530,306	Subtotal of Estimated Cost		103,000

Five-Year Action Plan

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 Capital Fund Program (CFP) 2008

U.S. Department of Housing
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Work Statement for Year 1 FFY: 2008	Work Statement for Year 4 FFY: 2011			Work Statement for Year 5 FFY: 2012		
	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost
	PA28P013001 (224 units) <u>Harbor Homes</u>			PA28P013001 (224 units) <u>Harbor Homes</u>		
	Replace roofs	5 bldgs.	75,000	Replace roofs	35,100 sf	80,730
	Replace individual gas meters	224 units	28,000			
	Subtotal of Estimated Cost		103,000	Subtotal of Estimated Cost		80,730

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U.S. Department of Housing
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Work Statement for Year 1 FFY: 2008	Work Statement for Year 2 FFY: 2009			Work Statement for Year 3 FFY: 2010		
	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost
	PA28P013002 (40 units) <u>Lake City</u>			PA28P013002 (40 units) <u>Lake City</u> Replace vinyl floors	40 units	100,790
	Subtotal of Estimated Cost			0	Subtotal of Estimated Cost	

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U.S. Department of Housing
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Work Statement for Year 1 FFY: 2008	Work Statement for Year 4 FFY: 2011			Work Statement for Year 5 FFY: 2012		
	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost
	PA28P013002 (40 units) <u>Lake City</u> Replace siding on sheds & wingwalls	40 units	20,000	PA28P013002 (40 units) <u>Lake City</u> Replace vinyl siding	40 units	84,000
	Subtotal of Estimated Cost		20,000	Subtotal of Estimated Cost		84,000

Five-Year Action Plan

Part II : Supporting Pages - Physical Needs Work Statements
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U.S. Department of Housing
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 Office of Public and Indian Housing

Work Statement for Year 1 FFY: 2008	Work Statement for Year 2 FFY: 2009			Work Statement for Year 3 FFY: 2010		
	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost
	PA28P013003 (428 units) <u>John E. Horan Garden Apts.</u>			PA28P013003 (428 units) <u>John E. Horan Garden Apts.</u>		
	Replace siding on 2nd floor of units	17 bldgs.	275,000	Relocate heat vents from ceiling to floor	428 units	366,757
	Replace asphalt shingles	56,500 sf	129,950	Replace wood siding	20 bldgs.	200,000
	Remove/replace sidewalks and drives where fence installed	lump sum	30,000	Replace ceilings	200 rooms	125,000
				Replace tub surrounds (Betters phase)	lump sum	30,000
				Rehab sanitary sewers & manholes	2,000 l.f.	40,000
				Replace sliding windows (Sesler phase)	lump sum	55,000
	Subtotal of Estimated Cost		434,950	Subtotal of Estimated Cost		816,757

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U.S. Department of Housing
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Work Statement for Year 1 FFY: 2008	Work Statement for Year 4 FFY: 2011			Work Statement for Year 5 FFY: 2012		
	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost
	PA28P013003 (428 units) <u>John E. Horan Garden Apts.</u>			PA28P013003 (428 units) <u>John E. Horan Garden Apts.</u>		
	Replace residential water heaters	144	107,280	Replace roofs	99,000 sf	227,700
	Replace shed roof	lump sum	15,000	Replace vinyl flooring	70,000 sf	175,000
				Improve heating distribution	325 units	162,500
				Replace gas furnace	144 units	138,960
				Add stone & fence erosion retaining wall	lump sum	100,000
				Install individual gas meters	276 meters	69,000
				Repair parking lots	lump sum	64,000
				Move pipe to prevent freezing	60 units	30,000
				Install shutoff valves to gas mains	lump sum	20,000
				Additional insulation	10 units	9,950
				Site work drainage	lump sum	4,000
	Subtotal of Estimated Cost		122,280	Subtotal of Estimated Cost		1,001,110

Five-Year Action Plan

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U.S. Department of Housing
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Work Statement for Year 1 FFY: 2008	Work Statement for Year 2 FFY: 2009			Work Statement for Year 3 FFY: 2010		
	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost
	PA28P013004 (122 units) <u>Harbor Homes Annex</u>			PA28P013004 (122 units) <u>Harbor Homes Annex</u>		
				Replace windows	122 units	150,000
				Replace roofs	122 units	150,000
				Replace individual gas meters	122 units	30,000
	Subtotal of Estimated Cost		0	Subtotal of Estimated Cost		330,000

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Part II : Supporting Pages - Physical Needs Work Statements
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 Office of Public and Indian Housing

Work Statement for Year 1 FFY: 2008	Work Statement for Year 4 FFY: 2011			Work Statement for Year 5 FFY: 2012		
	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost
	PA28P013004 (122 units) <u>Harbor Homes Annex</u>			PA28P013004 (122 units) <u>Harbor Homes Annex</u>		
	Install dryer vent covers	122 units	12,200	Replace vinyl flooring	122 units	274,500
	Close off small basement vents	122 units	10,760	Replace front stoop, stairs and overlays	122 units	122,000
				Replace gas furnace	122 units	117,730
				Install security screens - 2nd floor	122 units	61,000
				Ground drainage system and landscaping	10 areas	50,000
	Subtotal of Estimated Cost		22,960	Subtotal of Estimated Cost		625,230

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Work Statement for Year 1 FFY: 2008	Work Statement for Year 2 FFY: 2009			Work Statement for Year 3 FFY: 2010		
	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost
	PA28P013005 (197 units) <u>Schmid Towers</u>			PA28P013005 (197 units) <u>Schmid Towers</u>		
				Replace handrails in corridors	20 rails	55,886
	Subtotal of Estimated Cost		0	Subtotal of Estimated Cost		55,886

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Work Statement for Year 1 FFY: 2008	Work Statement for Year 4 FFY: 2011			Work Statement for Year 5 FFY: 2012		
	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost
	PA28P013005 (197 units) <u>Schmid Towers</u>			PA28P013005 (197 units) <u>Schmid Towers</u>		
				Install outside sprinkler system (add'l)	lump sum	10,000
				Replace carpet in common areas	450 sy	12,600
				Replace carpet in apartments	80 apts.	97,200
	Subtotal of Estimated Cost		0	Subtotal of Estimated Cost		119,800

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Work Statement for Year 1 FFY: 2008	Work Statement for Year 2 FFY: 2009			Work Statement for Year 3 FFY: 2010		
	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost
	PA28P013007 (78 units) <u>Scattered Sites</u>			PA28P013007 (78 units) <u>Scattered Sites</u>		
				Replace bath and kitchen fixtures	39 units	39,000
				Replace windows	78 units	45,000
	Subtotal of Estimated Cost		0	Subtotal of Estimated Cost		84,000

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Work Statement for Year 1 FFY: 2008	Work Statement for Year 4 FFY: 2011			Work Statement for Year 5 FFY: 2012			
	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost	
	PA28P013007 (78 units) <u>Scattered Sites</u>			PA28P013007 (78 units) <u>Scattered Sites</u>			
	Upgrade electric lines	78 units	78,000	Replace sidewalks and driveways			
				AMP Group #2	lump sum	120,000	
				AMP Group #4	lump sum	15,000	
				AMP Group #1	lump sum	15,000	
				Replace vinyl flooring	54 units	122,921	
				AMP Group #2			
	Subtotal of Estimated Cost			78,000	Subtotal of Estimated Cost		272,921

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Work Statement for Year 1 FFY: 2008	Work Statement for Year 2 FFY: 2009			Work Statement for Year 3 FFY: 2010		
	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost
	PA28P013008 (181 units) <u>Scattered Sites</u>			PA28P013008 (181 units) <u>Scattered Sites</u>		
	Install vinyl floors	90 floors	223,000	Replace kitchen cabinets	60 units	201,000
				Replace roofs	181 units	175,000
				Replace bath and kitchen fixtures	181 units	90,500
	Subtotal of Estimated Cost		223,000	Subtotal of Estimated Cost		466,500

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Work Statement for Year 1 FFY: 2008	Work Statement for Year 4 FFY: 2011			Work Statement for Year 5 FFY: 2012		
	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost
	PA28P013008 (181 units) <u>Scattered Sites</u>			PA28P013008 (181 units) <u>Scattered Sites</u>		
	Replace asphalt shingles AMP Grp #2	115,500 sf	265,650	Security fence to separate yards in cluster areas AMP Group #1	lump sum	50,000
	Upgrade electric lines	181 units	181,000			
	Replace asphalt shingles AMP Grp #4	12,800 sf	29,440			
	Replace asphalt shingles AMP Grp #1	2,600 sf	5,980			
Subtotal of Estimated Cost			482,070	Subtotal of Estimated Cost		50,000

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Work Statement for Year 1 FFY: 2008	Work Statement for Year 2 FFY: 2009			Work Statement for Year 3 FFY: 2010		
	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost
	PA28P013009 (50 units) <u>Priscaro Apartments</u>			PA28P013009 (50 units) <u>Priscaro Apartments</u>		
	Install wrought iron fence on west and north side of property	800 l.f.	53,500	Install individual gas meters	50 units	25,000
	Replace basement windows	50 units	70,800			
	Subtotal of Estimated Cost		124,300	Subtotal of Estimated Cost		25,000

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Work Statement for Year 1 FFY: 2008	Work Statement for Year 4 FFY: 2011			Work Statement for Year 5 FFY: 2012		
	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost
	PA28P013009 (50 units) <u>Priscaro Apartments</u>			PA28P013009 (50 units) <u>Priscaro Apartments</u>		
	Replace vinyl floors	50 floors	125,000	Picnic pavilion	lump sum	10,000
	Replace windows	50 units	117,645	Resurface parking lot	lump sum	10,000
	Replace kitchen cabinets	25 units	50,000	Replace vinyl flooring	50 units	118,500
	Replace kitchen and bathroom fixtures	50 units	50,000			
	Subtotal of Estimated Cost		342,645	Subtotal of Estimated Cost		138,500

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Work Statement for Year 1 FFY: 2008	Work Statement for Year 2 FFY: 2009			Work Statement for Year 3 FFY: 2010		
	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost
	PA28P013010 (50 units) <u>Eastbrook</u>			PA28P013010 (50 units) <u>Eastbrook</u>		
	Upgrade interior wiring	50 units	175,000	Install individual gas meters	50 units	25,000
	Replace entrance doors and frames	100 doors	166,244			
	Replace basement windows	50 units	49,800			
	Subtotal of Estimated Cost		391,044	Subtotal of Estimated Cost		25,000

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Work Statement for Year 1 FFY: 2008	Work Statement for Year 4 FFY: 2011			Work Statement for Year 5 FFY: 2012		
	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost
	PA28P013010 (50 units) <u>Eastbrook</u>			PA28P013010 (50 units) <u>Eastbrook</u>		
	Replace vinyl floors	50 floors	125,000	Replace security screens	50 units	25,000
	Replace kitchen cabinets	50 units	100,000	Replace roofs	50 units	148,200
	Replace windows	50 units	100,000	Install GFI's in bathrooms	78 units	7,800
	Replace kitchen and bathroom fixtures	50 units	50,000			
	Subtotal of Estimated Cost		375,000	Subtotal of Estimated Cost		181,000

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Work Statement for Year 1 FFY: 2008	Work Statement for Year 2 FFY: 2009			Work Statement for Year 3 FFY: 2010		
	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost
	PA28P013011 (50 units) <u>Bird Drive</u>			PA28P013011 (50 units) <u>Bird Drive</u>		
	Replace stairs and stringers to second floor	50 units	150,000	Install vinyl floors	50 units	200,000
	Subtotal of Estimated Cost		150,000	Subtotal of Estimated Cost		200,000

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Work Statement for Year 1 FFY: 2008	Work Statement for Year 4 FFY: 2011			Work Statement for Year 5 FFY: 2012		
	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost
	PA28P013011 (50 units) <u>Bird Drive</u>			PA28P013011 (50 units) <u>Bird Drive</u>		
	Replace kitchen cabinets	50 units	124,391	Repair parking areas	48,000 sf	4,800
	Replace kitchen and bathroom fixtures	50 units	50,000			
	Replace black steel pipe	3000 l.f.	35,250			
	Install foundation underdrain, inside & outside	450 l.f.	20,070			
	Install individual gas meters	50 units	12,500			
	Subtotal of Estimated Cost		242,211	Subtotal of Estimated Cost		4,800

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Work Statement for Year 1 FFY: 2008	Work Statement for Year 2 FFY: 2009			Work Statement for Year 3 FFY: 2010		
	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost
	PA28P013014 (71 units) <u>Pineview</u>			PA28P013014 (71 units) <u>Pineview</u>		
				Install VINYL floors	68 units	225,000
	Replace stair treads and stringers	36 units	75,000	Install entry doors, frames and locks	140 units	188,268
	Additional parking area (4200 Schaper)	lump sum	50,000	Mill and resurface parking lots, repair curbs	lump sum	100,000
	Replace chain link fencing	lump sum	25,000			
	Replace stoops	10 units	10,000			
	Reinstall handrails	10 units	5,000			
	Replace sidewalks	1,000 sf	3,000			
Subtotal of Estimated Cost			168,000	Subtotal of Estimated Cost		513,268

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Work Statement for Year 1 FFY: 2008	Work Statement for Year 4 FFY: 2011			Work Statement for Year 5 FFY: 2012		
	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost
	PA28P013014 (71 units) <u>Pineview</u>			PA28P013014 (71 units) <u>Pineview</u>		
	Replace kitchen cabinets	71 units	122,165			
	Maintenance garage addition	lump sum	100,000			
	Replace kitchen and bathroom fixtures	71 units	71,000			
	Install individual gas meters	71 units	17,750			
Subtotal of Estimated Cost			310,915	Subtotal of Estimated Cost		
				0		

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**U.S. Department of Housing
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Office of Public and Indian Housing

Work Statement for Year 1 FFY: 2008	Work Statement for Year 2 FFY: 2009			Work Statement for Year 3 FFY: 2010		
	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost
	PA28P013015 (200 units) <u>Friendship Apts.</u>			PA28P013015 (200 units) <u>Friendship Apts.</u>		
				Replace heating boilers and heat exchangers	4 units	40,000
	Subtotal of Estimated Cost		0	Subtotal of Estimated Cost		40,000

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Work Statement for Year 1 FFY: 2008	Work Statement for Year 4 FFY: 2011			Work Statement for Year 5 FFY: 2012		
	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost
	PA28P013015 (200 units) <u>Friendship Apts.</u>			PA28P013015 (200 units) <u>Friendship Apts.</u>		
	Replace R-walls on east and west side of building	2 walls	120,000	Replace apartment doors	200 units	40,000
	Repair spalling in concrete	60	18,000	Replace roof top air conditioners	20 ton	24,000
				Replace air conditioners in apartments	15	10,650
				Replace vinyl flooring	10,000 sf	20,000
				Replace wall covering in common areas	8,000 sf	16,000
	Subtotal of Estimated Cost		138,000	Subtotal of Estimated Cost		110,650

Five-Year Action Plan

Part II : Supporting Pages - Physical Needs Work Statements
 Capital Fund Program (CFP) 2008

**U.S. Department of Housing
 and Urban Development**

Office of Public and Indian Housing

Work Statement for Year 1 FFY: 2008	Work Statement for Year 2 FFY: 2009			Work Statement for Year 3 FFY: 2010			
	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost	
	PA28P013017 (32 units) <u>Scattered Sites</u>			PA28P013017 (32 units) <u>Scattered Sites</u>			
	Subtotal of Estimated Cost			0	Subtotal of Estimated Cost		

Five-Year Action Plan

Part II : Supporting Pages - Physical Needs Work Statements
 Capital Fund Program (CFP) 2008

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Work Statement for Year 1 FFY: 2008	Work Statement for Year 4 FFY: 2011			Work Statement for Year 5 FFY: 2012		
	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost
	PA28P013017 (32 units) <u>Scattered Sites</u>			PA28P013017 (32 units) <u>Scattered Sites</u>		
	Replace windows	32 units	160,000			
	Replace kitchen cabinets	32 units	64,000			
	Replace roofs	32 units	32,000			
	Upgrade electric lines	32 units	32,000			
	Subtotal of Estimated Cost		288,000	Subtotal of Estimated Cost		0

Five-Year Action Plan

Part II : Supporting Pages - Physical Needs Work Statements
 Capital Fund Program (CFP) 2008

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Work Statement for Year 1 FFY: 2008	Work Statement for Year 2 FFY: 2009			Work Statement for Year 3 FFY: 2010		
	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost
	PA28P013018 (52 units) <u>Scattered Sites</u>			PA28P013018 (52 units) <u>Scattered Sites</u>		
	Reconfigure facade and roof lines	6 units	807,391			
	Replace asphalt shingles AMP Grp #4	2,700 sf	6,210			
	Subtotal of Estimated Cost		813,601	Subtotal of Estimated Cost		0

Five-Year Action Plan

Part II : Supporting Pages - Physical Needs Work Statements
 Capital Fund Program (CFP) 2008

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Work Statement for Year 1 FFY: 2008	Work Statement for Year 4 FFY: 2011			Work Statement for Year 5 FFY: 2012		
	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost
	PA28P013018 (52 units) <u>Scattered Sites</u>			PA28P013018 (52 units) <u>Scattered Sites</u>		
	Replace kitchen cabinets	52 units	104,000			
	Replace asphalt shingles AMP Grp #2	42,600 sf	97,980			
	Replace kitchen and bathroom fixtures	52 units	52,000			
	Upgrade electric lines	52 units	52,000			
	Replace asphalt shingles	1,800 sf	4,140			
	Subtotal of Estimated Cost		310,120	Subtotal of Estimated Cost		0

Five-Year Action Plan

Part II : Supporting Pages - Physical Needs Work Statements
 Capital Fund Program (CFP) 2008

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Work Statement for Year 1 FFY: 2008	Work Statement for Year 2 FFY: 2009			Work Statement for Year 3 FFY: 2010		
	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost
	PA28P013019 (80 units) <u>Ostrow Apts.</u>			PA28P013019 (80 units) <u>Ostrow Apts.</u>		
				Replace heating boilers and expansion tanks	4 units	75,000
	Subtotal of Estimated Cost		0	Subtotal of Estimated Cost		75,000

Five-Year Action Plan

Part II : Supporting Pages - Physical Needs Work Statements
 Capital Fund Program (CFP) 2008

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Work Statement for Year 1 FFY: 2008	Work Statement for Year 4 FFY: 2011			Work Statement for Year 5 FFY: 2012		
	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost
	PA28P013019 (80 units) <u>Ostrow Apts.</u>			PA28P013019 (80 units) <u>Ostrow Apts.</u>		
				Replace carpet in common areas	1,445 sf	40,460
				Replace carpet in apartments	80 apts.	113,400
				Replace unit air conditioners/heaters	9 apts.	12,600
	Subtotal of Estimated Cost		0	Subtotal of Estimated Cost		166,460

Five-Year Action Plan

Part II : Supporting Pages - Management Needs Work Statement
 Capital Fund Program (CFP) 2008

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Work Statement for Year 1 FFY: 2008	Work Statement for Year 2 FFY: 2009			Work Statement for Year 3 FFY: 2010			
	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost	
	<u>HOUSING AUTHORITY - WIDE</u>			<u>HOUSING AUTHORITY - WIDE</u>			
	<u>Administration</u>			<u>Administration</u>			
	Clerk-of-the-Works	1 position	37,665	Clerk-of-the-Works	1 position	37,665	
	Modernization Clerk Wages and Benefits	1 employee	37,470	Modernization Clerk Wages and Benefits	1 employee	37,470	
	<u>Mod Used for Development</u>			<u>Mod Used for Development</u>			
	Neighborhoods surrounding public housing developments	lump sum	100,000	Neighborhoods surrounding public housing developments	lump sum	100,000	
Subtotal of Estimated Cost			175,135	Subtotal of Estimated Cost			175,135

Five-Year Action Plan

Part II : Supporting Pages - Management Needs Work Statement
 Capital Fund Program (CFP) 2008

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Work Statement for Year 1 FFY: 2008	Work Statement for Year 4 FFY: 2011			Work Statement for Year 5 FFY: 2012		
	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost
	<u>HOUSING AUTHORITY - WIDE</u>			<u>HOUSING AUTHORITY - WIDE</u>		
<u>Administration</u>			<u>Administration</u>			
Clerk-of-the-Works	1 position	37,665	Clerk-of-the-Works	1 position	37,665	
Modernization Clerk Wages and Benefits	1 employee	37,470	Modernization Clerk Wages and Benefits	1 employee	37,470	
<u>Mod Used for Development</u>			<u>Mod Used for Development</u>			
Neighborhoods surrounding public housing developments	lump sum	100,000	Neighborhoods surrounding public housing developments	lump sum	100,000	
Subtotal of Estimated Cost			175,135	Subtotal of Estimated Cost		175,135

Five-Year Action Plan

Part II : Supporting Pages - Management Needs Work Statement
 Capital Fund Program (CFP) 2008

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Work Statement for Year 1 FFY: 2008	Work Statement for Year 2 FFY: 2009			Work Statement for Year 3 FFY: 2010		
	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost
	<u>HOUSING AUTHORITY - WIDE</u>			<u>HOUSING AUTHORITY - WIDE</u>		
	<u>Management Improvements</u>			<u>Management Improvements</u>		
	Community Oriented Police Services	4 officers	296,647	Community Oriented Police Services	4 officers	296,647
	HomePLUS Social Services at Schmid Towers & Friendship Apts.	400 residents	390,653	HomePLUS Social Services at Schmid Towers & Friendship Apts.	400 residents	390,653
	Congregate meals at Schmid Towers Friendship & Ostrow Apts.	150 residents	55,284	Congregate meals at Schmid Towers Friendship & Ostrow Apts.	150 residents	55,284
	Economic Development	lump sum	10,000	Economic Development	lump sum	10,000
	Replacement Reserve		0	Replacement Reserve		0
	Subtotal of Estimated Cost		752,584	Subtotal of Estimated Cost		752,584

Five-Year Action Plan

Part II : Supporting Pages - Management Needs Work Statement
 Capital Fund Program (CFP) 2008

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Work Statement for Year 1 FFY: 2008	Work Statement for Year 4 FFY: 2011			Work Statement for Year 5 FFY: 2012		
	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost
	<u>HOUSING AUTHORITY - WIDE</u>			<u>HOUSING AUTHORITY - WIDE</u>		
<u>Management Improvements</u>			<u>Management Improvements</u>			
	Community Oriented Police Services	4 officers	296,647	Community Oriented Police Services	4 officers	296,647
	HomePLUS Social Services at Schmid Towers & Friendship Apts.	400 residents	390,653	HomePLUS Social Services at Schmid Towers & Friendship Apts.	400 residents	390,653
	Congregate meals at Schmid Towers Friendship & Ostrow Apts.	150 residents	55,284	Congregate meals at Schmid Towers Friendship & Ostrow Apts.	150 residents	55,284
	Economic Development	lump sum	10,000	Economic Development	lump sum	10,000
	Replacement Reserve		0	Replacement Reserve		0
	Subtotal of Estimated Cost		752,584	Subtotal of Estimated Cost		752,584

**2008 AGENCY PLAN
RESIDENT ADVISORY BOARD COMMENTS**

October 3, 2007

1. *Speeding in area of 10th Street and Tacoma Road*
2. *25 mph traffic sign not visible on Tacoma Road*
 - Lt. Werner of the City of Erie Police to speak with Quebec Unit officers (assigned to public housing neighborhoods) to practice zero tolerance with traffic law violators
 - HACE to contact City Engineer to do traffic study for 4-way stop sign at 10th Street and Tacoma Road
 - HACE will move 25 mph sign so it is more visible, and will install “Slow - Children Playing” signs in the area.
3. *Blighted house on corner of W. 25th Street and Baur Lane*
 - Contact made with City Code Enforcement Office to begin the process of having the property listed for future demolition. Grass mowed and house boarded up by the City of Erie.
4. *Sidewalk along Davison Avenue by Ostrow Apartments needs mowed and edged.*
 - HACE landscape contractor mowed and edged subject sidewalks.

October 10, 2007

1. *Street light burned out at John E. Horan Garden Apartments*
2. *Several security lights in area not working.*
 - HACE Maintenance Supervisor to tour neighborhood relative to street light situation and report back to Executive Director
 - Maintenance Superintendent and Resident Initiative Coordinator toured neighborhood with City of Erie Police to view lighting situation – 30 security lights have been repaired – 35 more need attention. Penelec contacted about 31 poles where the lights are out.
3. *Need security fencing at Eastbrook development.*
 - Resident to contact Executive Director to arrange for tour of area. No contact made to date.

4. *Loitering by non-residents in Schmid Towers parking lot.*

- City of Erie police have increased patrols through Schmid Towers parking lot as a result of the Executive Director's discussion with Lt. Werner.
- Executive Director to speak with City of Erie police to arrange for drive-through by Quebec Unit on their regular patrol.

October 17, 2007

1. *Street lighting in Bird Drive parking areas insufficient*

- Executive Director to look at this area of concern.

2. *Youth breaking off branches of trees planted in John E. Horan Garden Apartments*

- Residents have identified youth involved in destruction of HACE property. Names of youth to be submitted to Executive Director for follow-up with parents of youth offenders.

3. *Resident complaints of baseboards and kitchen cabinets falling off.*

- RAB member to provide list of affected units to Maintenance Superintendent for further action.

4. *Need for additional food pantries at Erie Heights and Harbor Homes.*

- Executive Director endorsed the concept of food pantries at additional housing developments, but noted that the residents would have to provide the volunteer support to operate the pantries.

5. *RAB member asked when the windows with reflective film would be replaced.*

- Maintenance Superintendent noted that all windows with film would be replaced under current construction contract with E. E. Austin & Son, Inc.

October 24, 2007

1. *RAB member asked if bollard could be placed in service way behind her residence, and how often do maintenance staff check condition of hot water tanks in units..*
 - Executive Director responded that bollard placement could be done out of operating budget funds, and that he would have the maintenance department check her hot water tank to see that it was in proper working condition.
2. *RAB member asked why HACE contracted the furnace cleaning of all units to independent contractors instead of having the HACE maintenance department do the work*
 - The Executive Director stated that he believed the current method of service by an independent contractor was less expensive, and that the quality of work was more systematic and consistent.
3. *Surveillance cameras on light poles at Agnes Priscaro Apartments.*
 - The Executive Director noted that the exact location of security cameras had not yet been determined.
4. *RAB member stated that Penelec had torn up new lawns at the new accessible units at the John E. Horan Gardens Apartments.*
 - The Executive Director noted that he would contact Penelec about making the necessary repairs to the lawn area(s).
5. *RAB member asked if others in her area (Bird Drive) were having problems with leaking basements.*
 - The Executive Director stated that he would have the maintenance department look into the situation to determine the extent of any problems.
6. *RAB member stated that she appreciates the public housing in Erie and the job that HACE does to make the neighborhoods beautiful. She added that because of the Authority's efforts, the people in the neighborhoods take pride and try to keep their neighborhood nice.*

**2008 AGENCY PLAN
PUBLIC HEARING COMMENTS**

DECEMBER 19, 2007

1. *Why was white picked as the color for the new floor tiles?*
2. *Who selected the colors for the exterior brick surface?*
 - Mr. Horan responded that he had picked the tile color, which is actually beige, as well as the exterior siding color. Although he noted that he was not totally happy with the siding color, he had tried to match the color of the existing roofs as much as possible.
3. *Is the carbon monoxide level in each unit checked?*
 - All furnaces are checked by independent heating contractors as part of their annual furnace cleaning contracts.
4. *Will residents be charged for utilities once new individual check meters are installed?*
 - The primary reason for check meter installation would be to monitor electric usage. If it is found that there is a pattern of excessive electric consumption in these checkmetered units, an excess electric charge could be imposed in accordance with Section 5 of the tenant lease.
5. *Is HACE considering the installation of screen doors in all units?*
 - The Authority has not provided screen doors in the last 20 years because of excessive maintenance issues. Residents may purchase and install their own screen doors, utilizing specifications provided by HACE.
6. *Can motion sensor lights be installed on residents' front porches?*
 - The Authority recommends that porch lights be left on all night. We will look into the feasibility of motion detector lights.
7. *What is HACE doing about the security lights that are not working in various neighborhoods?*
 - The Authority staff, along with C. O. P. P. S. officers, had recently surveyed the lighting situation at HACE family developments. Any lights that were found to be not functioning properly are in the process of being replaced.

8. *Will street salt be provided for the use of the residents as in past years?*

- Salt will be available at the HACE management offices instead of salt bins as in prior years because of the repeated incidences of theft and vandalism. This salt may be obtained at no cost to the residents, and will be delivered to elderly/disabled residents upon request.

9. *What are the relocation plans for a HACE unit as noted in the HACE Agency Plan on Page 14?*

- Gannon University has expressed interest in purchasing a scattered site unit located in the middle of the Gannon University campus. If HACE received HUD approval to sell the unit, that unit would be removed from the Authority's unit inventory. By relocating this unit to another location, the Authority would be able to maintain the current level of public housing units. Funds have been set aside to relocate this unit to a vacant property owned by the Authority.

10. *What is the function of the Modernization Clerk noted in the Annual Statement?*

- This position would provide clerk of the works oversight on Capital Fund work items noted in the Annual Statement.

11. *Can funds allocated for architectural/engineering fees be used at the Savocchio Industrial Park?*

- These fees can only be used for work in HACE public housing developments.

12. *For what activities can the funds earmarked for Economic Development be used?*

- These funds can only be used if they were directly related to job development for public housing residents.

13. *"C. O. P. P. S. officers need to do more community policing activities".*

- The Authority will continue to work with the C. O. P. P. S. officers to increase their level of involvement in community policing activities.

Public Comments

- Board Chair Agnes Priscaro read written comments received from Joseph Sinnott, Mayor of the City of Erie and Kim Green, Director of the Community and Economic Development for the City of Erie in support of the HACE 2008 Agency Plan.
- Ms. Pat Mickel, President of the Erie Tenant Council, read the letter she had written in support of the Plan.
- Ms. Rosemary Totie submitted written comments she had previously discussed, including the lighting at Bird Drive, basement concerns, and the need for a mandatory class to teach residents how to keep their units clean.

ATTACHMENT I

PHA PET POLICY SUMMARY

The purpose of HACE's Pet Policy and Procedures is to permit pet ownership by family residents of public housing owned and managed by the Housing Authority of the City of Erie. Pet ownership is subject to compliance with reasonable requirements established by the Housing Authority. A resident of a public housing dwelling unit may own one or more common household pets provided that (1) the resident maintains each pet responsibly; (2) in accordance with applicable state and local public health, animal control, and animal anti-cruelty laws and regulations; and (3) in accordance with the policies established in the Authority's Annual Plan.

For purposes of this policy, a common household pet is defined as a dog, cat, bird (e.g., canary or parakeet) or fish, that is traditionally kept in the home for pleasure rather than for commercial purposes. No other type of pet is permitted. Any other pet will be refused registration. Dogs cannot weigh more than 20 pounds. No dangerous or intimidating pets (e.g., pit bull, rottweiler, or Doberman pinscher) will be permitted. If the dog grows to weigh more than the allowable weight, it must then be removed from the premises. Only one four-legged, warm-blooded pet is permitted in a unit. Only one aquarium (maximum 20 gallons) is permitted in a unit. Only one birdcage is permitted in a unit. The maximum number of pets in a unit is one warm-blooded animal, one bird, and the number of fish that can be accommodated in a single 20-gallon aquarium.

No less than ten (10) days before the pet is to be brought into the unit (other than fish or bird), such pet must be registered with the Authority by the Tenant delivering to the Authority the completed Pet Registration Form. Registration must show the type of pet, recent picture, name, age, license number, and current inoculation information, name and address of pet's veterinarian, plus a signed responsibility card showing the name of three (3) persons to call to come get the pet in the event of the Tenant's illness or death.

The pet (dog or cat) owner must pay a monthly fee and a \$75 refundable security deposit to cover the additional costs that may be incurred by the Authority for damages caused by the pet. This fee will be refunded at the end of the pet owner's tenancy, provided the presence of a pet has caused no damage to the Authority's property. If damage occurs during occupancy, the pet deposit will be used to make repairs, including fumigation, and the deposit must be replenished by the tenant within three (3) months.

The Tenant must agree to comply with the pet rules as provided in this policy, and the violation of the rules shall be grounds for removal of the pet or eviction of the Tenant, or both, in accordance with the provisions of this policy and applicable regulations.

ATTACHMENT J

HACE PROGRESS TOWARD FIVE-YEAR PLAN GOALS AND OBJECTIVES

The Housing Authority of the City of Erie continues to provide quality affordable housing opportunities to lower-income individuals and families, and strives to foster economic self-sufficiency among the resident it serves.

Progress made on specific strategic goals during the 2007 program year is as follows:

Increase the availability of decent, safe, and affordable housing

- ❑ During the period 10/1/06 to 9/30/07, the number of public housing units under lease has decreased slightly, largely because of the need to reserve units for handicap accessibility renovations and tenant transfers. This construction/relocation effort, when completed in 2008, will result in 108 units of accessible housing for persons with disabilities in Erie.
- ❑ In 2008, the Authority will air condition family units to make these units more competitive in the Erie rental market, and to eliminate a major safety factor (blocked egress) due to the proliferation of air conditioners.
- ❑ HACE continued its efforts to maintain the utilization rate of the Section 8 Housing Choice Voucher Program. During the period 10/1/06 to 9/30/07, the number of units under contract in the Section 8 Housing Choice Voucher program was substantially reduced due to the reduction in Section 8 contract authority (funding). The Authority was forced to reduce the number of families being assisted under the Section 8 Housing Choice Voucher program from 1,010 at 10/1/06 to 842 at 9/30/07, and to close the waiting list for Section 8 applicants in early 2007. As a result of the recent partial restoration of Section 8 subsidies, HACE has begun issuance of new vouchers to families on its existing waiting list, and will continue its efforts to maintain a utilization rate at or above 99% during the 2008 Agency Plan year.
- ❑ In an effort to encourage Section 8 landlords to provide accessibility features in their rental units for person with disabilities, HACE has received HUD approval to increase Fair Market Rents for accessible units up to 120 % of the published Fair Market Rents. HACE will continue to work with advocacy groups for persons with disabilities to increase the number of accessible units available under the Section 8 program.
- ❑ HACE continues its efforts to increase the Public Housing Assessment System (PHAS) advisory score each fiscal year. The PHAS advisory score for 2000 was 78.6, the 2001 PHAS advisory score was 78, the 2002 advisory score was 83, the 2003 PHAS score was 84, the 2004 PHAS score was 86, the 2005 PHAS score was 81, the 2006 PHAS score was 79. The 2007 PHAS score is 77.
- ❑ HACE continues to improve its score under the Section 8 Management Assessment Program (SEMAP). Through management improvements and efforts to fully utilize the number of units available under the Section Housing Choice Voucher program, HACE received a SEMAP score of 90 in 2007, thereby achieving the distinction of being named a "High Performer" Authority.
- ❑ Renovations to improve the quality of public housing units have been undertaken under the Capital Fund grant. Projected expenditures for 2008 are included as Attachment B to this Plan.

- ❑ HACE has completed accessibility renovations on 93 units of housing for persons with disabilities. In addition, 14 new construction accessible units will be completed in November 2007, bringing the total accessible unit inventory to 107 units. One additional scattered site unit is scheduled for completion by mid-summer of 2008. When completed, the accessible unit inventory will be 108 units, or slightly in excess of the HUD-required 5% of the 1,858 public housing units available.
- ❑ HACE has completed a physical needs assessment (PNA) of each of its developments in 2007 to serve as a framework for future capital needs planning and accessibility improvements. EMG, a consulting firm from Hunt Valley, Maryland, conducted the assessment of all HACE developments in February, 2007 and issued the final report in August, 2007. The report also identified accessibility deficiencies in common areas such as service buildings, offices, parking areas, playgrounds, and walkways so that these items could be addressed in future capital work schedules. The items in this report are being addressed in current construction contracts awarded under Project “E1”, as well as under Project “E2” which will be advertised for bids in early 2008.

Provide housing assistance to more families and individuals

- ❑ HACE will continue its efforts to implement homeownership opportunity programs to residents of public housing and recipients of housing assistance under the Section 8 Program through the HACE Downpayment Assistance Program, the American Dream Downpayment Initiative, and the Section 8 HCV Homeownership Option.
- ❑ HACE submitted an application to HUD for funding of 20 voucher units under the Mainstream Housing Opportunities for Persons with Disabilities program in 2004, but the application was not funded. HACE will continue to explore the possibility of providing additional assistance to persons with disabilities under similar programs as additional funds become available.

Improve community quality of life and economic vitality

- ❑ In December 2002 HACE completed an income analysis of all its covered housing developments to determine the average annual income of all resident families, and to implement measures, if needed, to deconcentrate poverty in those developments. The Deconcentration Analysis is included as Attachment A to this Plan.
- ❑ Comprehensive security improvements, including additional security lighting, security guards, and community policing efforts are being implemented to provide a safe and secure living environment for all residents of public housing. As a direct result of continued HACE security efforts, reportable incidents of crime in public housing have been reduced by 72%, from 1,200 incidents in 1993 to just 328 incidents in 2006.
- ❑ HACE has negotiated a contract with Rocket Broadband to add 14 new television channels to the existing Master Antenna System at 4 elderly developments. This action will provide additional programs such as the Discovery Channel, Animal Planet, American Movie Classics, and other channels of interest to the elderly, at no cost to the resident. HACE will also use this amenity as a marketing tool to attract additional tenants to its senior buildings.

Promote self-sufficiency and asset development of families and individuals

- ❑ HACE continues to provide a wide range of supportive services for its residents designed to promote and support their independence and self-sufficiency. A complete listing of these supportive services is included in Section 12B of this Plan.

- ❑ In December 2007, HACE initiated an Early Connections Childcare Center at the Marsha Ann Hall Learning Center. The Center is currently operating as a Preschool Program funded by the Pennsylvania Department of Education in partnership with the Erie School District. The current capacity of the Center is 38 children, and the service is available to public housing parents who are working or in an approved training program.
- ❑ During the 2007 program year, HACE implemented the Violence Against Women Act of 1994 amendments addressing the housing needs of victims of domestic violence, dating violence, sexual assault, and stalking. A description of the services and programs provided by HACE to prevent domestic violence, dating violence, sexual assault, and stalking or to enhance victim safety in assisted families is included in Section 12B of this Plan. HACE shall not deny admission to the project to any applicant on the basis that the applicant is, or has been, a victim of domestic violence, dating violence, sexual assault, or stalking if the applicant otherwise qualifies for assistance under the Section 8 Housing Choice Voucher Program or admission under the Public Housing Program.
- ❑ HACE has adopted a revised flat rent schedule for use at all HACE public housing developments effective February 1, 2005 for all new admissions and April 1, 2005 for current residents of public housing. HACE will secure a professional services contract to provide for an update of this flat rent schedule in 2008.
- ❑ In support of the HACE mission to promote economic self-sufficiency of its residents, HACE has constructed the Learning Center at the John E. Horan Garden Apartments, which was formally dedicated on October 18, 2002. The Northwest Tri-County Intermediate Unit has been contracted by HACE to provide a comprehensive adult education and job preparation program at the new learning Center. The Northwest Tri-County Intermediate Unit provides intensive case management as the cornerstone of the program that includes academic development (literacy, ABE, GED, and ESL), supervised computer education, job readiness preparation (money and time management, interpersonal skills, problem solving, and resume preparation), job development and placement.
- ❑ HACE continues its efforts to provide job opportunities to public housing residents at the Joyce A. Savocchio Industrial Park, located adjacent to the Harbor Homes/Harbor Homes Annex family public housing development. A formal dedication of the first business (Paragon Print Systems, Inc.) to relocate into this Industrial Park was held in October 2006. HACE will meet with other prospective business owners who desire to locate their business at this complex to encourage them to hire public housing residents, and to take advantage of monetary incentives made available by HACE for each resident hired. HACE will also attempt to meet projected employer needs by providing job skill training to HACE residents at the Marsha Ann Hall and Quality of Life Learning Centers.
- ❑ HACE has recently completed a Capital Needs Assessment of all its developments, as well as an assessment of accessibility needs in all community spaces. HACE has also implemented a capital improvements planning program which will permit both short and long term planning for facilities upgrades and replacements according to a prioritized schedule.
- ❑ HACE initiated a Section 8 Family Self-Sufficiency program in October 2004, and has 43 participants enrolled as of October 17, 2007. As of this date, one family has graduated from the program, one family is pending graduation, and twelve families have established escrow savings accounts with balances ranging from \$65.00 to \$10,963.00.

Ensure Equal Opportunity in Housing for all Americans

- ❑ HACE continues to be an active participant in the Mayor's Roundtable on Disabilities. This group focuses on developing a strategic plan to address the issues of homeownership opportunities, predatory lending practices, zoning barriers, and the lack of accessible rental units in the City of Erie.

**ATTACHMENT
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Annual Statement

Part I: Summary

Capital Fund Program(CFP) 2004

U.S. Department of Housing

and Urban Development

Office of Public and Indian Housing

HA Name Housing Authority of the City of Erie	FFY of Grant Approval FFY 2004
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Original Annual Statement
 Reserve for Disasters/Emergencies
 Revised Annual Statement/Revision Number _____
 Performance and Evaluation Report for the Program Year Ending _09/30/2007_
 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost (2)	
		Original	Revised(1)	Obligated	Expended
1	Total Non-CFP Funds	0	0	0.00	0.00
2	1406 Operations	0	0	0.00	0.00
3	1408 Management Improvements	830,132	830,133	830,132.88	811,456.53
4	1410 Administration	182,230	415,066	415,066.00	415,066.00
5	1411 Audit	0	0	0.00	0.00
6	1415 Liquidated Damages	0	0	0.00	0.00
7	1430 Fees and Costs	160,000	136,220	136,220.00	145,587.55
8	1440 Site Acquisition	0	0	0.00	0.00
9	1450 Site Improvement	542,450	41,892	41,892.12	0.00
10	1460 Dwelling Structures	2,365,848	2,721,864	2,721,864.00	1,743,730.60
11	1465.1 Dwelling Equipment-Nonexpendable	0	0	0.00	0.00
12	1470 Nondwelling Structures	45,000	5,485	5,485.00	5,485.00
13	1475 Nondwelling Equipment	25,000	0	0.00	0.00
14	1485 Demolition	0	0	0.00	0.00
15	1490 Replacement Reserve	0	0	0.00	0.00
16	1495.1 Relocation Costs	0	0	0.00	0.00
17	1498 Mod Used for Development	0	0	0.00	0.00
18	1502 Contingency (may not exceed 8% of line 16)	0	0	0.00	0.00
19	Amount of Annual Grant (Sum of lines 2-18)	4,150,660	4,150,660	4,150,660.00	3,121,325.68
20	Amount of line 19 Related to LBP Activities	0	0	0.00	0.00
21	Amount of line 19 Related to Section 504 Compliance	549,914	2,693,156	2,693,156.00	1,714,802.60
22	Amount of line 19 Related to Security	414,935	365,652	365,651.62	365,651.62
23	Amount of line 19 Related to Energy Conservation Measures	120,000	0	0.00	0.00

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

X

X

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Annual Statement
Part II: Supporting Table
Capital Fund Program (CFP) 2004

**U.S. Department of Housing
and Urban Development**
Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P013001 Harbor Homes (224 units)	Secure attic hatches	1460	lump sum	23,000	0			Complete per P. O.
	Replace kitchen lighting	1460	100	10,000	0			
	Replace bathroom floors	1460	20 units	10,000	660	660.00	660.00	
	Surveillance equipment	1475	4 cameras & monitors	20,000	0			
	Accessibility improvements - Community buildings	1470	lump sum	25,000	0			
	- Site work	1450	lump sum	32,000	0			
	Replace interior water line	1460	224	45,000	0			
	Replace sidewalks	1450	2,000 sf	8,000	0			
	Replace toilet flanges	1460	224	25,000	0			
	Reshingle administration building and replace gutters	1470	1 bldg.	10,000	0			
	Replace ceilings	1460	40 units	20,000	1,290	1,290.00	1,290.00	
	Reseal & reline parking areas	1450	lump sum	20,000	0			
	Playground renovations	1450	lump sum	70,000	0			
Subtotal of Estimated Costs				318,000	1,950	1,950.00	1,950.00	

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Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2004

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P013002 Lake City (40 units)	Resurface parking lot (east side)	1450	lump sum	15,000	0			Contracted 09/05. Moved to CAP 03
	Replace chain link fence	1450	lump sum	10,000	0			
	Accessibility renovations	1460	2 units	0	2,443	2,443.00	2,443.00	Change orders from CF'03
Subtotal of Estimated Costs				25,000	2,443	2,443.00	2,443.00	

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form HUD-52837 (10/95)
 ref. Handbook 7485.3

Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2004

**U.S. Department of Housing
 and Urban Development**
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P013003 John E. Horan Garden Apartments (428 units)	Unit renovations for full accessibility	1460	6 units	482,914	1,009,901	1,009,901.00	993,178.70	CO from CF'03add'l & Proj "D2
	Level kitchen floors	1460	20 units	10,000	0			
	Replace ceilings	1460	10 units	10,000	10,733	10,733.00	10,733.00	Complete per P.O.
	Widen driveway approaches and curb cuts	1450	6	20,000	0			Moved to CF'03 Addl.
	Install screen over range exhaust fan vents	1460	200	10,000	0			
	Repairs to vertical cedar siding	1460	20 bldgs	5,000	0			
	Replace roof	1460	20 bldgs	40,000	0			
	Replace closet doors	1460	100 units	30,000	0			
	Replace bathroom floors	1460	56 units	16,800	880	880.00	880.00	Complete.
	Refinish kitchen cabinet doors	1460	100 units	30,000	0			
	Additional insulation	1460	10 units	10,000	0			
	Playground renovations (additional)	1450	lump sum	20,000	0			
	Remove/replace sidewalks and drive where fencing was installed	1450	lump sum	0	0			
	Replace kitchen floor tile	1460	3 units	0	3,215	3,215.00	3,215.00	Complete.
Subtotal of Estimated Costs				684,714	1,024,729	1,024,729.00	1,008,006.70	

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Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2004

**U.S. Department of Housing
 and Urban Development**
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P013004 Harbor Homes Annex (122 units)	Ground drainage system and landscaping	1450	10 areas	50,000	0			Contracted 09/06 & C.O.
	Clean heat ducts	1460	122 units	12,000	0			
	New construction - fully accessible units	1460	2 units	0	521,758	521,758.00	83,941.75	
Subtotal of Estimated Costs				62,000	521,758	521,758.00	83,941.75	

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Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2004

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P013005 Schmid Towers (193 units)	Install outside sprinkler system (additional)	1450	lump sum	10,000	0			Complete per P.O.
	Mechanical/Boiler room repairs	1470	lump sum	10,000	5,485	5,485.00	5,485.00	
Subtotal of Estimated Costs				20,000	5,485	5,485.00	5,485.00	

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Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2004

U.S. Department of Housing
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 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P013007 Scattered Sites (78 units)	Replace VCT flooring	1460	7,687 sf	30,000	2,700	2,700.00	2,700.00	Complete per P. O.
	Replace chimney	1460	5 units	1,565	0			
	Add stairwell light	1460	72 units	10,800	0			
	Replace sidewalks & driveways	1450	9,000 sf	30,000	4,446	4,446.12		Contracted 9/05. Partially moved to CAP'03.
	Replace roof, gutters, downspouts	1460	10 units	30,000	0			
	Basement repairs	1460	22 units	90,000	0			
Subtotal of Estimated Costs				192,365	7,146	7,146.12	2,700.00	

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Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2004

**U.S. Department of Housing
 and Urban Development**
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P013008 Scattered Sites (181 units)	Replace roofs	1460	57 units	147,520	0			
	Replace exterior handrails	1460	10	10,000	0			
	Basement repairs	1460	81 units	529,149	0			
	Accessibility renovations	1460	1 unit	0	3,315	3,315.00	0.00	CO from CF'03
	Bathroom floor replacements	1460	1 unit	0	220	220.00	440.00	Complete.
	Replace driveway aprons	1450	10 units	0	4,446	4,446.00		Moved from CF'04 Contracted 9/05.
Subtotal of Estimated Costs				686,669	7,981	7,981.00	440.00	

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Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2004

U.S. Department of Housing
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 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P013009 Priscaro Apts (50 units)	Resurface parking lot	1450	3 lots	10,000	16,500	16,500.00		Contracted 9/05.
	Fence basketball court	1450	1 court	5,000	0			
	Replace gas mains	1450	lump sum	75,000	0			
	Replace sidewalks	1450	1,000 sf	3,000	16,500	16,500.00		Contracted 9/05. Partially moved to CAP'03. Move to CAP'03
	Replace floors	1460	10 units	27,000	0			
	Replace basement windows	1460	50 units	49,800	0			
	Repave basketball court and pool area	1450	lump sum	4,950	0			
	New construction - fully accessible units	1460	3 units	0	573,948	573,948.00	62,964.90	Contracted 09/06.
Subtotal of Estimated Costs				174,750	606,948	606,948.00	62,964.90	

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form HUD-52837 (10/95)
 ref. Handbook 7485.3

Annual Statement
Part II: Supporting Table
Capital Fund Program (CFP) 2004

U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P0130010 Eastbrook (50 units)	Install wrought iron fencing	1450	lump sum	25,000	0			Complete per P.O.
	Replace basement window wells	1460	50 units	10,000	0			
	Resurface parking areas	1450	lump sum	10,000	0			
	Replace flooring	1460	10 units	27,000	290	290.00	290.00	
	Replace basement windows	1460	50 units	49,800	0			
	Install GFI's in bathrooms	1460	78	7,800	0			
	Replace roof	1460	5 units	12,500	0			
Subtotal of Estimated Costs				142,100	290	290.00	290.00	

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Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2004

U.S. Department of Housing
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 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P0130011 Bird Drive (50 units)	Replace sidewalks	1450	5,000 sf	15,000	0			CO from CF'05 Contracted 09/05.
	Replace electrical transformers	1450	3	4,500	0			
	New construction - fully accessible units	1460	3 units	0	580,876	580,876.00	572,274.25	
Subtotal of Estimated Costs				19,500	580,876	580,876.00	572,274.25	

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Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2004

U.S. Department of Housing
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 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P0130014 Pineview (71 units)	Reinstall handrails	1460	10 units	5,000	0			Complete.
	Replace sidewalks	1450	1,000 sf	3,000	0			
	Replace stoops	1460	10 units	10,000	0			
	Replace flooring	1460	10 units	25,000	6,820	6,820.00	6,820.00	
	Replace electrical panel box	1450	71 units	71,000	0			
	Replace chain link fencing	1450	lump sum	25,000	0			
	Replace stair treads & stringers	1460	36 units	58,000	0			
	Unit renovations f/full accessibility	1460	1 unit	0	915	915.00	0.00	CO from CF'03
Subtotal of Estimated Costs				197,000	7,735	7,735.00	6,820.00	

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Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2004

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P0130015 Friendship (200 units)	Floor tile - Community Room area	1460	lump sum	40,000	0			
	Surveillance equipment	1475	1 camera & monitor	5,000	0			
	Replace doors - ground floor	1460	21 doors	7,000	0			
Subtotal of Estimated Costs				52,000	0	0.00	0.00	

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form HUD-52837 (10/95)
 ref. Handbook 7485.3

Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2004

U.S. Department of Housing
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 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P0130017 Scattered Sites (32 units)	Replace sidewalks	1450	2,000 sf	6,000	0			
	Replace ramps and railings	1460	10 units	30,000	0			
Subtotal of Estimated Costs				36,000	0	0.00	0.00	

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Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2004

**U.S. Department of Housing
 and Urban Development**
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P0130018 Scattered Sites (52 units)	Replace prime windows	1460	41 bldgs	100,000	0			Complete.
	Replace basement windows	1460	15 units	11,400	0			
	Replace window sills	1460	15 units	15,000	0			
	Replace carpet	1460	5 units	8,000	0			
	Replace roof	1460	5 units	15,000	1,900	1,900.00	1,900.00	
	Replace stoops & handrails	1460	5 units	7,500	0			
Subtotal of Estimated Costs				156,900	1,900	1,900.00	1,900.00	

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Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2004

U.S. Department of Housing
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 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P0130019 Ostrow Apartments (80 units)	Install ceramic tile in hallways	1460	lump sum	125,000	0			
Subtotal of Estimated Costs				125,000	0	0.00	0.00	

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Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2004

**U.S. Department of Housing
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 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
Authority-Wide	Fees & Costs Architect & Engineering Fees	1430	5% of physical costs	150,000	136,220	136,220.00	145,587.55	Contracted. 09/06.
	Administration Modernization Coordinator Wages & Benefits	1410	1 employee	78,730	178,478	178,478.00	173,202.31	Complete
	Modernization Clerk Wages & Benefits	1410	1 employee	34,290	78,863	78,863.00	84,138.69	Complete
	Social Services Coordinator Wages & Benefits	1410	1 employee	69,210	157,725	157,725.00	157,725.00	Complete
Subtotal of Estimated Costs				332,230	551,286	551,286.00	560,653.55	
Signature of Executive Director and Date			Signature of Public Housing Director/Office of Native American Programs Administrator and Date					

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Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2004

**U.S. Department of Housing
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 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
Authority-Wide Management Improvements								
	Community Oriented Police Services	1408	4 officers	341,935	365,652	365,651.62	365,651.62	Complete.
	HomePLUS Social Services at Schmid Towers & Friendship Apartments	1408	400 residents	400,000	385,784	385,784.26	385,784.26	Complete.
	Congregate meals at Schmid Towers, Friendship Apts. & Ostrow Apts.	1408	150 residents	78,197	68,697	68,697.00	50,020.65	On-going.
	Economic Development	1408	lump sum	10,000	10,000	10,000.00	10,000.00	Complete.
	Internet access wiring	1460	620 units	86,300	0			
	Community facilities needs assessment	1430	lump sum	10,000	0			
Subtotal of Estimated Costs				926,432	830,133	830,132.88	811,456.53	
Grand Total				4,150,660	4,150,660	4,150,660.00	3,121,325.68	
Signature of Executive Director and Date			Signature of Public Housing Director/Office of Native American Programs Administrator and Date					

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Annual Statement
 Part III : Implementation Schedule
 Capital Fund Program (CFP) 2004

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reason for Revised Target Dates (2)
	Original	Revised (1)	Actual (2)	Original	Revised (1)	Actual (2)	
PA28P013001 Harbor Homes	05/06	09/06	09/06	05/08	09/08		
PA28P013002 Lake City	05/06	09/06	09/06	05/08	09/08		
PA28P013003 Franklin Terrace	05/06	09/06	09/06	05/08	09/08		
PA28P013004 Harbor Homes Annex	05/06	09/06	09/06	05/08	09/08		
PA28P013005 Schmid Towers	05/06	09/06	09/06	05/08	09/08		
PA28P013007 Scattered Sites	05/06	09/06	09/06	05/08	09/08		
PA28P013008 Scattered Sites	05/06	09/06	09/06	05/08	09/08		
PA28P013009 Westbrook	05/06	09/06	09/06	05/08	09/08		
PA28P013010 Eastbrook	05/06	09/06	09/06	05/08	09/08		
PA28P013011 Bird Drive	05/06	09/06	09/06	05/08	09/08		
PA28P013014 Pineview	05/06	09/06	09/06	05/08	09/08		
PA28P013015 Friendship Apts.	05/06	09/06	09/06	05/08	09/08		
PA28P013017 Scattered Sites	05/06	09/06	09/06	05/08	09/08		
PA28P013018 Scattered Sites	05/06	09/06	09/06	05/08	09/08		
PA28P013019 Ostrow Apts.	05/06	09/06	09/06	05/08	09/08		
Authority Wide	05/06	05/06	09/06	05/08	09/08		

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Annual Statement

Part I: Summary

Capital Fund Program(CFP) 2005

U.S. Department of Housing

and Urban Development

Office of Public and Indian Housing

HA Name Housing Authority of the City of Erie	FFY of Grant Approval FFY 2005
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Original Annual Statement
 Reserve for Disasters/Emergencies
 Revised Annual Statement/Revision Number ____
 Performance and Evaluation Report for the Program Year Ending _09/30/2007_
 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost (2)	
		Original	Revised(1)	Obligated	Expended
1	Total Non-CFP Funds	0	0	0.00	0.00
2	1406 Operations	0	0	0.00	0.00
3	1408 Management Improvements	761,619	758,233	758,233.00	614,856.57
4	1410 Administration	70,820	70,820	70,820.00	20,231.97
5	1411 Audit	0	0	0.00	0.00
6	1415 Liquidated Damages	0	0	0.00	0.00
7	1430 Fees and Costs	250,000	454,710	454,710.00	213,962.25
8	1440 Site Acquisition	477,950	0	0.00	0.00
9	1450 Site Improvement	189,200	474,006	474,006.23	0.00
10	1460 Dwelling Structures	1,713,508	1,757,530	1,757,529.77	117,928.63
11	1465.1 Dwelling Equipment-Nonexpendable	0	0	0.00	0.00
12	1470 Nondwelling Structures	45,000	292,798	292,798.00	0.00
13	1475 Nondwelling Equipment	0	0	0.00	0.00
14	1485 Demolition	0	0	0.00	0.00
15	1490 Replacement Reserve	0	0	0.00	0.00
16	1495.1 Relocation Costs	200,000	0	0.00	0.00
17	1498 Mod Used for Development	100,000	0	0.00	0.00
18	1502 Contingency (may not exceed 8% of line 16)	0	0	0.00	0.00
19	Amount of Annual Grant (Sum of lines 2-18)	3,808,097	3,808,097	3,808,097.00	966,979.42
20	Amount of line 19 Related to LBP Activities	0	0	0.00	0.00
21	Amount of line 19 Related to Section 504 Compliance	615,000	1,433,460	1,433,459.54	0.00
22	Amount of line 19 Related to Security	273,422	293,422	273,422.00	208,242.57
23	Amount of line 19 Related to Energy Conservation Measures	0	0	0.00	0.00

Signature of Executive Director and Date

X

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

X

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Annual Statement

Part II: Supporting Table

Capital Fund Program (CFP) 2005

U.S. Department of Housing

and Urban Development

Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P013001 Harbor Homes (224 units)	Site work	1450	lump sum	10,000	0			Complete.
	Signage	1450	lump sum	7,000	0			
	Chimney screens	1460	40 bldgs.	24,000	0			
	Reconfigure wingwalls	1460	40 bldgs	80,000	0			
	Install outside spigots	1460	144	10,000	0			
	Furnace safety check & duct cleaning	1460	224 units	8,960	12,737	12,736.61	12,736.61	
	Replace main shut off water valve	1450	lump sum	20,000	0			
	Install showers	1460	224 units	56,000	0			
	Replace T-111 siding	1460	40 bldgs	150,000	0			
	Replace shop and office doors	1460	4	2,500	0			
	Relocate heat ducts from ceilings to floors	1460	200 units	100,000	0			
	Raise furnace and hot water tank to floor level	1460	26	26,318	0			
Subtotal of Estimated Costs				494,778	12,737	12,736.61	12,736.61	

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Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2005

**U.S. Department of Housing
 and Urban Development**
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P013002 Lake City (40 units)	Furnace safety check & duct cleaning	1460	40 units	1,600	3,313	3,312.99	3,312.99	Complete.
	Signage	1450	lump sum	7,000	0			
	Install showers	1460	40 units	10,000	0			
	504 Community facilities improvements	1450	lump sum	0	141,619	141,619.00		Contracted 07/07.
Subtotal of Estimated Costs				18,600	144,932	144,931.99	3,312.99	

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Annual Statement

Part II: Supporting Table

Capital Fund Program (CFP) 2005

**U.S. Department of Housing
and Urban Development**

Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P013003 John E. Horan Garden Apartments (428 units)	Accessibility improvements							
	- Community buildings	1470	lump sum	25,000	292,798	292,798.00		Contracted 07/07.
	- Site work	1450	lump sum	25,000	25,000	25,000.00		Contracted 07/07.
	Replace kitchen floor tile	1460	7 units	8,000	21,133	21,133.00	21,133.00	Move to CF'04
	Replace bathroom floors	1460	10 units	6,000	5,540	5,540.00	5,540.00	Partial moved to 2006.
	Install storm sewer connections to downspouts	1450	32	10,000	0			Completed per P.O.
	Install showers	1460	428 units	107,000	0			Partial moved to 2006.
	Replace interior panel bedroom, closet and bathroom doors	1460	108 units	20,000	0			
	Replace swimming pool	1450	lump sum	10,000	0			
	Replace roofs	1460	10 bldgs	45,812	418,030	418,030.00		Contracted 07/07.
	Renovate social services offices	1470	5 offices	20,000	0			
	Furnace safety check & duct cleaning	1460	428 units	17,120	17,596	17,595.67	17,595.67	Contracted 10/06.
	Unit renovations for full accessibility (partial)	1460	8 units	0	691,655	691,655.54		Partially moved from CF'04.
Replace siding	1460	20 bldgs	0	524,216	524,216.00		Contracted 07/07.	
Subtotal of Estimated Costs				293,932	1,995,968	1,995,968.21	44,268.67	

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Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2005

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P013004 Harbor Homes Annex (122 units)	Replace basement steps	1460	20 units	20,640	0			Contracted 10/06.
	Install shut off switch for all furnaces	1460	122 units	12,000	0			
	Reattach shed to building	1460	lump sum	40,000	0			
	Site work	1450	lump sum	10,000	0			
	Signage	1450	lump sum	7,000	0			
	Install showers	1460	122 units	30,500	0			
	Furnace safety check & duct cleaning	1460	122 units	4,880	4,454	4,454.13	4,454.13	
Subtotal of Estimated Costs				125,020	4,454	4,454.13	4,454.13	

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Annual Statement

Part II: Supporting Table

Capital Fund Program (CFP) 2005

U.S. Department of Housing

and Urban Development

Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P013005 Schmid Towers (193 units)	Replace corridor handrails	1460	all	25,000	0			
Subtotal of Estimated Costs				25,000	0	0.00	0.00	

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Annual Statement

Part II: Supporting Table
 Capital Fund Program (CFP) 2005

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P013007 Scattered Sites (78 units)	Furnace safety check & duct cleaning	1460	78 units	3,120	0			Moved to CAP'06.
	Install showers	1460	78 units	19,500	0			
Subtotal of Estimated Costs				22,620	0	0.00	0.00	

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Annual Statement

Part II: Supporting Table

Capital Fund Program (CFP) 2005

U.S. Department of Housing

and Urban Development

Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P013008 Scattered Sites (181 units)	Install showers	1460	181 units	45,250	0			Moved to CAP'06.
	Bathroom floor replacement	1460	10 units	5,118	1,860	1,859.83	1,859.83	Complete per P.O. Partially moved to 2006. Contracted 9/05 (partial). Moved to CF'04 Moved from CAP'05.
	Replace driveway aprons	1450	20 units	7,200	0			
	Replace stoops/porches	1460	10 units	27,020	0			
	Furnace safety check & duct cleaning	1460	181 units	7,240	0			
	Reconfigure downspouts	1460	lump sum	10,000	0			
Subtotal of Estimated Costs				101,828	1,860	1,859.83	1,859.83	

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Annual Statement

Part II: Supporting Table

Capital Fund Program (CFP) 2005

U.S. Department of Housing

and Urban Development

Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P013009 Priscaro Apartments (50 units)	New construction - fully accessible units	1460	1 unit	125,000	0			Moved to CAP'06.
	Entry doors	1460	50	55,000	0			
	Outside handrails	1460	5	5,000	0			
	Swimming pool	1450	lump sum	10,000	0			
	Install showers	1460	50 units	12,500	0			
	Furnace safety check & duct cleaning	1460	50 units	2,000	0			
	Replace bathroom floors and faucets	1460	50 units	23,480	0			
	504 Community facilities improvements	1450	lump sum	0	48,607	48,607.23		Contracted 07/07.
Subtotal of Estimated Costs				232,980	48,607	48,607.23	0.00	

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form HUD-52837 (10/95)

ref. Handbook 7485.3

Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2005

**U.S. Department of Housing
 and Urban Development**
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P0130010 Eastbrook (50 units)	Replace outside spigots	1450	50 units	5,000	0			Moved to CAP'06.
	Signage	1450	lump sum	7,000	0			
	Install showers	1460	50 units	12,500	0			
	Furnace safety check & duct cleaning	1460	50 units	2,000	0			
Subtotal of Estimated Costs				26,500	0	0.00	0.00	

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Annual Statement

Part II: Supporting Table

Capital Fund Program (CFP) 2005

**U.S. Department of Housing
and Urban Development**

Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P0130011 Bird Drive (50 units)	New construction - fully accessible units	1460	3 units	375,000	0			Contracted 9/05. Move to CF'04
	Replace tubs and surrounds	1460	10 units	10,000	0			
	Replace floors	1460	3 units	8,000	0			
	Signage	1450	lump sum	7,000	0			
	Install showers	1460	50 units	12,500	0			
	Furnace safety check & duct cleaning	1460	50 units	2,000	0			
Subtotal of Estimated Costs				414,500	0	0.00	0.00	

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Annual Statement

Part II: Supporting Table

Capital Fund Program (CFP) 2005

**U.S. Department of Housing
and Urban Development**

Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P0130014 Pineview (71 units)	Unit renovations for full accessibility (balance)	1460	1 unit	90,000	0			Contracted 07/07.
	Improve recreation area	1450	lump sum	15,000	0			
	Swimming pool	1450	lump sum	10,000	0			
	Signage	1450	lump sum	7,000	0			
	Install showers	1460	71 units	17,750	0			
	Furnace safety check & duct cleaning	1460	71 units	2,840	0			
	504 Community facilities improvements	1450	lump sum	0	258,780	258,780.00		
Subtotal of Estimated Costs				142,590	258,780	258,780.00	0.00	

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Annual Statement

Part II: Supporting Table

Capital Fund Program (CFP) 2005

**U.S. Department of Housing
and Urban Development**

Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P0130015 Friendship (200 units)	Fence	1450	125 LF	15,000	0			Work item moved from CF '04
	Boiler room repairs	1460	lump sum	10,000	0			
	Site acquisition (adjacent to parking area)	1440	lump sum	52,000	0			
	Floor tile - Community Room area	1460	lump sum	0	56,996	56,996.00	51,296.40	
Subtotal of Estimated Costs				77,000	56,996	56,996.00	51,296.40	

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Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2005

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P0130017 Scattered Sites (32 units)	Install showers	1460	32 units	8,000	0			
	Furnace safety check & duct cleaning	1460	32 units	1,280	0			
Subtotal of Estimated Costs				9,280	0	0.00	0.00	

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form HUD-52837 (10/95)
 ref. Handbook 7485.3

Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2005

**U.S. Department of Housing
 and Urban Development**
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P0130018 Scattered Sites (52 units)	Install showers	1460	52 units	13,000	0			
	Furnace safety check & duct cleaning	1460	52 units	2,080	0			
Subtotal of Estimated Costs				15,080	0	0.00	0.00	

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Annual Statement

Part II: Supporting Table

Capital Fund Program (CFP) 2005

U.S. Department of Housing

and Urban Development

Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P0130019 Ostrow Apartments (80 units)								
Subtotal of Estimated Costs				0	0	0.00	0.00	

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Annual Statement

Part II: Supporting Table

Capital Fund Program (CFP) 2005

U.S. Department of Housing
and Urban Development

Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
Authority-Wide	Fees & Costs Master Plan/Physical Needs Assessment/Architect & Engineering Fees	1430	lump sum	250,000	454,710	454,710.00	213,962.25	Contracted 12/06
	Site Acquisition Neighborhoods surrounding public housing developments	1440	lump sum	425,950	0			
	Relocation Costs Relocation Costs	1495.1	lump sum	200,000	0			
	Mod Used for Development Neighborhoods surrounding public housing developments	1498	lump sum	100,000	0			
	Administration Clerk-of-the-Works	1410	1 position	35,500	0			
	Modernization Clerk Wages & Benefits	1410	1 employee	35,320	70,820	70,820.00	20,231.97	
	Subtotal of Estimated Costs				1,046,770	525,530	525,530.00	234,194.22

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form HUD-52837 (10/95)

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Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2005

**U.S. Department of Housing
 and Urban Development**
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
<u>Authority-Wide</u>	<u>Management Improvements</u>							
	Community Oriented Police Services	1408	4 officers	273,422	273,422	273,422.00	208,242.57	Complete.
	HomePLUS Social Services at Schmid Towers & Friendship Apartments	1408	400 residents	400,000	400,000	400,000.00	400,000.00	Complete.
	Congregate meals at Schmid Towers, Friendship Apts. & Ostrow Apts.	1408	150 residents	78,197	78,197	78,197.00		
	Economic Development	1408	lump sum	10,000	6,614	6,614.00	6,614.00	Complete.
Subtotal of Estimated Costs				761,619	758,233	758,233.00	614,856.57	
Grand Total				3,808,097	3,808,097	3,808,097.00	966,979.42	

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Annual Statement

Part III : Implementation Schedule
Capital Fund Program (CFP) 2005

**U.S. Department of Housing
and Urban Development**
Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reason for Revised Target Dates (2)
	Original	Revised (1)	Actual (2)	Original	Revised (1)	Actual (2)	
PA28P013001 Harbor Homes	05/07	08/07		05/09	08/09		
PA28P013002 Lake City	05/07	08/07		05/09	08/09		
PA28P013003 John E. Horan Garden Apts.	05/07	08/07		05/09	08/09		
PA28P013004 Harbor Homes Annex	05/07	08/07		05/09	08/09		
PA28P013005 Schmid Towers	05/07	08/07		05/09	08/09		
PA28P013007 Scattered Sites	05/07	08/07		05/09	08/09		
PA28P013008 Scattered Sites	05/07	08/07		05/09	08/09		
PA28P013009 Westbrook	05/07	08/07		05/09	08/09		
PA28P013010 Eastbrook	05/07	08/07		05/09	08/09		
PA28P013011 Bird Drive	05/07	08/07		05/09	08/09		
PA28P013014 Pineview	05/07	08/07		05/09	08/09		
PA28P013015 Friendship Apts.	05/07	08/07		05/09	08/09		
PA28P013017 Scattered Sites	05/07	08/07		05/09	08/09		
PA28P013018 Scattered Sites	05/07	08/07		05/09	08/09		
PA28P013019 Ostrow Apts.	05/07	08/07		05/09	08/09		
Authority Wide	05/07	08/07		05/09	08/09		

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Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

**Attachment
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Annual Statement

Part I: Summary

Capital Fund Program(CFP) 2006

U.S. Department of Housing

and Urban Development

Office of Public and Indian Housing

HA Name Housing Authority of the City of Erie	FFY of Grant Approval FFY 2006
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Original Annual Statement
 Reserve for Disasters/Emergencies
 Revised Annual Statement/Revision Number ____
 Performance and Evaluation Report for the Program Year Ending _09/30/2007_
 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost (2)	
		Original	Revised(1)	Obligated	Expended
1	Total Non-CFP Funds	0	0	0.00	0.00
2	1406 Operations	0	0	0.00	0.00
3	1408 Management Improvements	714,131	735,230	647,447.00	352,512.00
4	1410 Administration	72,945	72,945	0.00	0.00
5	1411 Audit	0	0	0.00	0.00
6	1415 Liquidated Damages	0	0	0.00	0.00
7	1430 Fees and Costs	60,000	60,000	0.00	0.00
8	1440 Site Acquisition	0	0	0.00	0.00
9	1450 Site Improvement	532,503	889,373	678,497.77	0.00
10	1460 Dwelling Structures	1,869,077	1,624,600	188,035.62	155,933.52
11	1465.1 Dwelling Equipment-Nonexpendable	0	0	0.00	0.00
12	1470 Nondwelling Structures	52,000	42,000	0.00	0.00
13	1475 Nondwelling Equipment	120,000	102,000	0.00	0.00
14	1485 Demolition	0	0	0.00	0.00
15	1490 Replacement Reserve	0	0	0.00	0.00
16	1495.1 Relocation Costs	50,000	50,000	0.00	0.00
17	1498 Mod Used for Development	100,000	100,000	0.00	0.00
18	1502 Contingency (may not exceed 8% of line 16)	0	0	0.00	0.00
19	Amount of Annual Grant (Sum of lines 2-18)	3,570,656	3,676,148	1,513,980.39	508,445.52
20	Amount of line 19 Related to LBP Activities	0	0	0.00	0.00
21	Amount of line 19 Related to Section 504 Compliance	200,000	576,684	436,308.77	0.00
22	Amount of line 19 Related to Security	160,620	142,000	0.00	0.00
23	Amount of line 19 Related to Energy Conservation Measures	40,000	30,000	0.00	0.00

Signature of Executive Director and Date

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X

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Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2006

**U.S. Department of Housing
 and Urban Development**
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost	
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)
PA28P013001 Harbor Homes (224 units)	Replace exterior range hood vents	1460	224 units	10,000	10,000		
	Insulate crawl spaces	1460	40 bldgs.	40,000	30,000		
	Replace kitchen floors	1460	20 units	10,000	10,000	9,727.50	9,727.50
	Replace sidewalks	1450	1,600 sf	4,875	4,875		
	Replace ceilings	1460	40 apts.	19,480	19,480	675.00	675.00
	Replace bathroom floors	1460	20 units	8,372	20,256	8,920.37	8,920.37
	Playground renovations	1450	lump sum	70,000	161,814	161,814.00	
	504 Community facilities improvements	1450	lump sum	50,000	91,270	91,270.00	
	Replace T-111 siding	1460	40 bldgs	0	40,000		
	Site work	1450	lump sum	0	5,000		
	Signage	1450	lump sum	0	3,000		
	Chimney screens	1460	40 bldgs	0	10,000		
	Reconfigure wingwalls	1460	40 bldgs	0	20,000		
	Subtotal of Estimated Costs				212,727	425,695	272,406.87

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator

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Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2006

**U.S. Department of Housing
 and Urban Development**
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost	
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)
PA28P013001 Harbor Homes (cont.) (224 units)	Install outside spigots	1460	144	0	5,000		
	Replace main shut off water valve	1450	lump sum	0	10,000		
	Install showers	1460	224 units	0	24,000		
	Replace shop and office doors	1460	4	0	1,500		
	Relocate heat ducts from ceilings to floors	1460	200 units	0	15,000		
	Raise furnace and hot water tank to floor level	1460	26	0	12,000		
Subtotal of Estimated Costs				0	67,500	0.00	0.00

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Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2006

**U.S. Department of Housing
 and Urban Development**
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost	
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)
PA28P013002 Lake City (40 units)	Addition to maintenance shop	1470	1	50,000	30,000		
	Surveillance equipment	1475	8 cameras & monitors	20,000	15,000		
	504 Community facilities improvements	1450	lump sum	20,000	0		
	Signage	1450	lump sum	0	3,000		
	Install showers	1460	40 units	0	5,000		
Subtotal of Estimated Costs				90,000	53,000	0.00	0.00
Signature of Executive Director and Date			Signature of Public Housing Director/Office of Native American Programs Administrator				

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Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2006

**U.S. Department of Housing
 and Urban Development**
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost	
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)
PA28P013003 John E. Horan Garden Apartments (428 units)	Landscaping	1450	lump sum	25,000	20,000		
	Install separate breaker for security lights	1460	50 bldgs	10,620	10,000		
	Install screen over exhaust fan vent	1460	214 units	7,500	20,800	20,800.00	
	Replace siding	1460	20 bldgs	10,000	10,000		
	Upgrade electrical system	1460	lump sum	50,000	40,000		
	Replace roofs	1460	10 bldgs	34,188	47,086		
	504 Community facilities improvements	1450	lump sum	50,000	0		
	Replace kitchen floor tile	1460	10 units	0	10,000	7,160.00	7,160.00
	Replace bathroom floors	1460	10 units	0	10,000	4,468.00	4,468.00
	Install storm sewer connections to downspouts	1450	32	0	5,000		
	Install showers	1460	428 units	0	15,000		
	Replace interior panel bedroom, closet and bathroom doors	1460	108 units	0	10,000		
Subtotal of Estimated Costs				187,308	197,886	32,428.00	11,628.00

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Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2006

**U.S. Department of Housing
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 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost	
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)
PA28P013003 John E. Horan Garden Apartments (cont.) (428 units)	Replace swimming pool	1450	lump sum	0	10,000		
	Renovate social services offices	1470	5 offices	0	10,000		
Subtotal of Estimated Costs				0	20,000	0.00	0.00

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Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2006

**U.S. Department of Housing
 and Urban Development**
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost	
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)
PA28P013004 Harbor Homes Annex (122 units)	Landscaping	1450	lump sum	15,000	12,000		
	Surveillance equipment	1475	4 cameras & monitors	20,000	10,000		
	Replace doors & frames	1460	60 doors	10,000	8,000		
	Replace hardwood floors	1460	5 units	1,890	19,220	1,800.00	1,800.00
	Replace chimney caps	1460	lump sum	7,300	5,000		
	Replace basement windows and security screens	1460	117	20,000	15,000		
	Furnace duct cleaning	1460	lump sum	5,000	5,000		
	Reattach shed to building	1460	lump sum	40,000	10,000		
	504 Community facilities improvements	1450	lump sum	10,000	12,227	12,227.00	
	Replace basement steps	1460	20 units	0	10,000		
	Install shut off switch for all furnaces	1460	122 units	0	6,000		
Subtotal of Estimated Costs				129,190	112,447	14,027.00	1,800.00
Signature of Executive Director and Date			Signature of Public Housing Director/Office of Native American Programs Administrator				

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Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2006

**U.S. Department of Housing
 and Urban Development**
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost	
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)
PA28P013004 Harbor Homes Annex (cont.) (122 units)	Site work	1450	lump sum	0	5,000		
	Signage	1450	lump sum	0	3,000		
	Install showers	1460	122 units	0	12,000		
Subtotal of Estimated Costs				0	20,000	0.00	0.00

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Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2006

**U.S. Department of Housing
 and Urban Development**
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost	
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)
PA28P013005 Schmid Towers (193 units)	Surveillance equipment	1475	3 cameras & monitors	15,000	12,000		
	Replace bathroom floors	1460	4 units	5,000	5,000		
	Install outside sprinkler system	1450	lump sum	2,000	2,000		
	Replace apartment doors	1460	10	5,000	15,000		
	Replace light fixtures in community areas	1470	4 rooms	2,000	2,000		
	Install emergency alarms in apartments	1460	200 units	10,000	10,000		
	504 Community facilities improvements	1450	lump sum	10,000	17,420	17,420.00	
	Repoint & caulk roof parapet walls and capstones	1460	lump sum	10,000	10,000		
	Repair concrete spalling on decks & bldg exterior & replace porch railings	1460	lump sum	35,000	15,000		
	Replace corridor handrails	1460	all	0	10,000		
Subtotal of Estimated Costs				94,000	98,420	17,420.00	0.00

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Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2006

**U.S. Department of Housing
 and Urban Development**
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost	
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)
PA28P013007 Scattered Sites (78 units)	Reconfigure façade and roof lines	1460	3 units	120,000	40,000		
	Replace siding	1460	10 units	80,000	40,000		
	Replace roofs	1460	5 bldgs.	20,000	15,000		
	Replace flooring	1460	7687 sf	26,390	22,220	6,647.50	6,647.50
	Basement repairs	1460	22 units	99,600	30,000		
	Replace roof, gutters, downspouts	1460	10 units	30,000	20,000		
	Install showers	1460	78 units	19,500	26,000		
	Furnace safety check & duct cleaning	1460	78 units	0	1,500		
	Install showers	1460	78 units	0	6,000		
Subtotal of Estimated Costs				395,490	200,720	6,647.50	6,647.50

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Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2006

**U.S. Department of Housing
 and Urban Development**
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost	
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)
PA28P013008 Scattered Sites (181 units)	Replace siding	1460	12 units	96,000	44,000		
	Reconfigure façade & roof lines	1460	6 units	162,047	65,648		
	Site work / landscaping	1450	lump sum	11,628	10,000		
	Replace wooden ramps	1460	10 units	10,000	10,000		
	Replace exterior handrails	1460	10 units	10,000	10,000		
	Replace floors	1460	23 units	71,170	2,800	14,290.00	14,290.00
	Basement repairs	1460	41 units	267,840	75,000		
	Install showers	1460	181 units	45,250	35,000		
	Replace stoops and sidewalks	1460	10 units	27,020	20,000		
	Bathroom floor replacement	1460	10 units	0	5,000		
	Install showers	1460	181 units	0	15,000		
	Replace driveway aprons	1450	20 units	0	3,000		
	Replace stoops/porches	1460	10 units	0	13,000		
Subtotal of Estimated Costs				700,955	308,448	14,290.00	14,290.00

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Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2006

**U.S. Department of Housing
 and Urban Development**
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost	
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)
PA28P013008 Scattered Sites (cont.) (181 units)	Furnace safety check & duct cleaning	1460	181 units	0	3,000		
	Reconfigure downspouts	1460	lump sum	0	5,000		
Subtotal of Estimated Costs				0	8,000	0.00	0.00

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Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2006

**U.S. Department of Housing
 and Urban Development**
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost	
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)
PA28P013009 Priscaro Apartments (50 units)	Benches for playground	1450	lump sum	1,000	1,000		
	Surveillance equipment	1475	4 cameras & monitors	20,000	20,000		
	Replace stoops and walks	1460	5 units	5,000	5,000		
	Entry doors	1460	50	55,000	20,000		
	Replace bathroom floors and faucets	1460	50 units	23,480	36,520	296.25	296.25
	504 Community facilities improvements	1450	lump sum	10,000	55,898	55,897.77	
	New construction - fully accessible unit	1460	1 unit	0	60,000		
	Outside handrails	1460	5	0	2,500		
	Swimming pool	1450	lump sum	0	5,000		
	Install showers	1460	50 units	0	5,000		
	Furnace safety check & duct cleaning	1460	50 units	0	1,000		
	Replace bathroom floors and faucets	1460	50 units	0	10,000		
	Subtotal of Estimated Costs				114,480	221,918	56,194.02

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Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2006

**U.S. Department of Housing
 and Urban Development**
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost	
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)
PA28P0130010 Eastbrook (50 units)	Security fencing	1450	1400LF	50,000	30,000		
	Surveillance equipment	1475	4 cameras & monitors	20,000	20,000		
	Replace door entry locks	1460	100 doors	10,000	10,000		
	Replace stoops	1460	5 units	4,000	4,000		
	Replace sidewalks	1450	1,000 sf	3,000	3,000		
	Replace bathroom floors	1460	10 units	4,160	15,680	230.00	230.00
	504 Community facilities improvements	1450	lump sum	10,000	119,434	119,434.00	
	Replace outside spigots	1450	50 units	0	2,000		
	Signage	1450	lump sum	0	3,000		
	Install showers	1460	50 units	0	6,000		
	Furnace safety check & duct cleaning	1460	50 units	0	1,000		
Subtotal of Estimated Costs				101,160	214,114	119,664.00	230.00

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Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2006

**U.S. Department of Housing
 and Urban Development**
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost	
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)
PA28P0130011 Bird Drive (50 units)	Surveillance equipment	1475	4 cameras & monitors	20,000	20,000		
	Waterproof basements	1460	10 units	4,340	15,660		
	Replace wood stair treads	1460	25 units	16,000	12,000		
	Install showers	1460	50 units	7,967	7,000		
	504 Community facilities improvements	1450	lump sum	10,000	114,266	114,266.00	
	Replace floors	1460	3 units	0	8,000	0.00	0.00
	Replace tubs and surrounds	1460	10 units	0	6,000		
	Signage	1450	lump sum	0	3,000		
	Install showers	1460	50 units	0	5,000		
	Furnace safety check & duct cleaning	1460	50 units	0	1,000		
Subtotal of Estimated Costs				58,307	191,926	114,266.00	0.00

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Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2006

**U.S. Department of Housing
 and Urban Development**
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost	
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)
PA28P0130014 Pineview (71 units)	Install new playground at basketball court	1450	lump sum	50,000	20,000		
	504 Community facilities improvements	1450	lump sum	10,000	80,375	80,375.00	0.00
	Improve recreation area	1450	lump sum	0	5,000		
	Swimming pool	1450	lump sum	0	5,000		
	Singage	1450	lump sum	0	3,000		
	Install showers	1460	71 units	0	6,000		
	Furnace safety check & duct cleaning	1460	71 units	0	1,000		
Subtotal of Estimated Costs				60,000	120,375	80,375.00	0.00

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Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2006

**U.S. Department of Housing
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 Office of Public and Indian Housing

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				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)
PA28P0130015 Friendship (200 units)	Parking lot extension	1450	lump sum	100,000	30,000		
	504 Community facilities improvements	1450	lump sum	10,000	15,248	15,248.00	
	Replace chimney stack motor	1460	lump sum	3,000	3,000		
	Fence	1450	125 LF	0	5,000		
	Boiler room repairs	1460	lump sum	0	5,000		
	Site acquisition (adjacent to parking area)	1460	lump sum	0	22,000		
	Subtotal of Estimated Costs				113,000	80,248	15,248.00

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Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2006

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				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)
PA28P0130017 Scattered Sites (31 units)	Electrical improvements	1460	10 units	10,000	10,000		
	Reconfigure façade and roof lines	1460	4 units	80,000	30,000		
	Replace prime windows	1460	31 units	50,000	35,000		
	Install showers	1460	32 units	0	9,000		
	Furnace safety check & duct cleaning	1460	32 units	0	1,000		
Subtotal of Estimated Costs				140,000	85,000	0.00	0.00
Signature of Executive Director and Date				Signature of Public Housing Director/Office of Native American Programs Administrator			

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Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2006

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 Office of Public and Indian Housing

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				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)
PA28P0130018 Scattered Sites (52 units)	Reconfigure façade and roof lines	1460	4 units	80,000	60,000		
	Replace prime windows	1460	32 units	50,000	37,709		
	Install showers	1460	52 units	0	5,000		
	Furnace safety check & duct cleaning	1460	52 units	0	1,000		
Subtotal of Estimated Costs				130,000	103,709	0.00	0.00
Signature of Executive Director and Date				Signature of Public Housing Director/Office of Native American Programs Administrator			

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Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2006

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				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)
PA28P0130019 Ostrow Apartments (80 units)	Surveillance equipment	1475	1 camera 1 monitor 1 VCR	5,000	5,000		
	Tile hallways and lobby area	1460	all floors	31,963	113,021	113,021.00	101,718.90
	504 Community facilities improvements	1450	lump sum	10,000	10,546	10,546.00	
Subtotal of Estimated Costs				46,963	128,567	123,567.00	101,718.90
Signature of Executive Director and Date			Signature of Public Housing Director/Office of Native American Programs Administrator				

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Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2006

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				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)
Authority-Wide	<u>Mod Used for Development</u> Neighborhoods surrounding public housing developments	1498	lump sum	100,000	100,000		
	<u>Fees & Costs</u> Architect & Engineering Fees	1430	lump sum	40,000	40,000		
	<u>Relocation Costs</u> Relocation costs	1495.1	lump sum	50,000	50,000		
	<u>Administration</u> Clerk-of-the-Works	1410	1 position	36,565	36,565		
	Modernization Clerk Wages & Benefits	1410	1 employee	36,380	36,380		
Subtotal of Estimated Costs				262,945	262,945	0.00	0.00

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Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2006

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 Office of Public and Indian Housing

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				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)
<u>Authority-Wide Management Improvements</u>							
	Community Oriented Police Services	1408	4 officers	294,935	294,935	294,935.00	0.00
	HomePLUS Social Services at Schmid Towers & Friendship Apartments	1408	400 residents	352,512	373,611	352,512.00	352,512.00
	Congregate meals at Schmid Towers, Friendship Apts. & Ostrow Apts.	1408	150 residents	56,684	56,684		
	Economic Development	1408	lump sum	10,000	10,000		
	Community facilities needs assessment	1430	lump sum	20,000	20,000		
Subtotal of Estimated Costs				734,131	755,230	647,447.00	352,512.00
Grand Total				3,570,656	3,676,148	1,513,980.39	508,445.52

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Status of Proposed Work (2)

Complete per P.O.

Complete per P.O.

Complete per P.O.

Contracted 07/07

Contracted 07/07.

and Date

Status of Proposed Work (2)

Signature and Date

Status of Proposed Work (2)

Moved to CF 2005. (07/07)

r and Date

Status of Proposed Work (2)

Contracted 07/07.

Move to CF 2005

Move to CF 2005

Complete per P.O.
Partially moved from 2005
Complete per P.O.
Partially moved from 2005

and Date

Status of Proposed Work (2)

and Date

Status of Proposed Work (2)

Complete per PO

Contracted 07/07.

and Date

Status of Proposed Work (2)

and Date

form HUD-52837 (10/95)

ref. Handbook 7485.3

Status of Proposed Work (2)

Contracted 07/07.

Status of Proposed Work (2)

Complete per P.O.

Signature and Date

Status of Proposed Work (2)

Complete per P.O.

Signature and Date

Status of Proposed Work (2)

and Date

Status of Proposed Work (2)

Complete per P.O.

Contracted 07/07
Moved to CF 2005 (Partially)

and Date

Status of Proposed Work (2)

Complete per P.O.

Contracted 07/07.

Signature and Date

Status of Proposed Work (2)

Contracted 07/07.

Complete per P.O.

Signature and Date

Status of Proposed Work (2)

Contracted 07/07 Project E1.

Signature and Date

Status of Proposed Work (2)

Contracted 07/07.

Signature and Date

Status of Proposed Work (2)

r and Date

form HUD-52837 (10/95)

ref. Handbook 7485.3

Status of Proposed Work (2)

r and Date

Status of Proposed Work (2)

Contracted 07/07.

Contracted.

Contracted 07/07.

r and Date

Status of Proposed Work (2)

and Date

Status of Proposed Work (2)

Contracted.

Complete.

and Date

Annual Statement

Part III : Implementation Schedule
Capital Fund Program (CFP) 2006

U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reason for Revised Target Dates (2)
	Original	Revised (1)	Actual (2)	Original	Revised (1)	Actual (2)	
PA28P013001 Harbor Homes	07/08	07/08		07/10	07/10		
PA28P013002 Lake City	07/08	07/08		07/10	07/10		
PA28P013003 John E. Horan Garden Apts.	07/08	07/08		07/10	07/10		
PA28P013004 Harbor Homes Annex	07/08	07/08		07/10	07/10		
PA28P013005 Schmid Towers	07/08	07/08		07/10	07/10		
PA28P013007 Scattered Sites	07/08	07/08		07/10	07/10		
PA28P013008 Scattered Sites	07/08	07/08		07/10	07/10		
PA28P013009 Westbrook	07/08	07/08		07/10	07/10		
PA28P013010 Eastbrook	07/08	07/08		07/10	07/10		
PA28P013011 Bird Drive	07/08	07/08		07/10	07/10		
PA28P013014 Pineview	07/08	07/08		07/10	07/10		
PA28P013015 Friendship Apts.	07/08	07/08		07/10	07/10		
PA28P013017 Scattered Sites	07/08	07/08		07/10	07/10		
PA28P013018 Scattered Sites	07/08	07/08		07/10	07/10		
PA28P013019 Ostrow Apts.	07/08	07/08		07/10	07/10		
Authority Wide	07/08	07/08		07/10	07/10		

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

**ATTACHMENT
N**

Annual Statement

Part I: Summary

Capital Fund Program(CFP) 2007

U.S. Department of Housing

and Urban Development

Office of Public and Indian Housing

HA Name Housing Authority of the City of Erie	FFY of Grant Approval FFY 2007
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Original Annual Statement
 Reserve for Disasters/Emergencies
 Revised Annual Statement/Revision Number ___
 Performance and Evaluation Report for the Program Year Ending _09/30/2007_
 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost (2)	
		Original	Revised(1)	Obligated	Expended
1	Total Non-CFP Funds	0		0.00	0.00
2	1406 Operations	0		0.00	0.00
3	1408 Management Improvements	752,584		390,653.00	32,939.15
4	1410 Administration	75,135		0.00	0.00
5	1411 Audit	0		0.00	0.00
6	1415 Liquidated Damages	0		0.00	0.00
7	1430 Fees and Costs	244,154		0.00	0.00
8	1440 Site Acquisition	0		0.00	0.00
9	1450 Site Improvement	238,500		0.00	0.00
10	1460 Dwelling Structures	2,422,547		76,945.00	1,945.00
11	1465.1 Dwelling Equipment-Nonexpendable	0		0.00	0.00
12	1470 Nondwelling Structures	0		0.00	0.00
13	1475 Nondwelling Equipment	0		0.00	0.00
14	1485 Demolition	0		0.00	0.00
15	1490 Replacement Reserve	0		0.00	0.00
16	1495.1 Relocation Costs	0		0.00	0.00
17	1498 Mod Used for Development	30,000		0.00	0.00
18	1502 Contingency (may not exceed 8% of line 16)	0		0.00	0.00
19	Amount of Annual Grant (Sum of lines 2-18)	3,762,920		467,598.00	34,884.15
20	Amount of line 19 Related to LBP Activities	0		0.00	0.00
21	Amount of line 19 Related to Section 504 Compliance	481,000		0.00	0.00
22	Amount of line 19 Related to Security	476,647		75,000.00	0.00
23	Amount of line 19 Related to Energy Conservation Measures	285,603		0.00	0.00

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

X

X

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Annual Statement

Part II: Supporting Table

Capital Fund Program (CFP) 2007

U.S. Department of Housing

and Urban Development

Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P013001 Harbor Homes (224 units)	Enclose furnace area with fireproof door	1460	122 units	80,168				
	504 Community facilities improvements	1460	lump sum	100,000				
	Replace trash containers	1450	224 cans	18,000				
	Replace thermostats	1460	224 units	22,400				
Subtotal of Estimated Costs				220,568	0			

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Annual Statement

Part II: Supporting Table

Capital Fund Program (CFP) 2007

**U.S. Department of Housing
and Urban Development**

Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P013002 Lake City (40 units)	Replace trash containers	1450	40 cans	3,000				
	504 Community facilities improvements	1460	lump sum	29,000				
	Reasonable accommodations	1460	lump sum	1,000				
	Replace thermostats	1460	40 units	4,000				
Subtotal of Estimated Costs				37,000	0			

Signature of Executive Director and Date

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Annual Statement

Part II: Supporting Table

Capital Fund Program (CFP) 2007

**U.S. Department of Housing
and Urban Development**

Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P013003 John E. Horan Garden Apartments (continued) (428 units)	Replace siding	1460	20 bldgs	100,000				
	Landscaping	1450	lump sum	25,000				
	504 Community facilities improvements	1460	lump sum	140,000				
	Reasonable accommodations	1460	lump sum	10,000		0.00	0.00	
	Replace thermostats	1460	428 units	32,800				
	Remove garbage can holders	1450	lump sum	10,000				
	Replace sidewalks	1450	lump sum	10,000				
	Convert 2 units in Social Service Bldg. To Dental Clinic	1460	lump sum	80,000				
Subtotal of Estimated Costs				407,800		0.00	0.00	

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Annual Statement

Part II: Supporting Table

Capital Fund Program (CFP) 2007

**U.S. Department of Housing
and Urban Development**

Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P013004 Harbor Homes Annex (122 units)	Replace trash containers	1450	lump sum	10,000				
	504 Community facilities improvements	1460	lump sum	12,000				
	Reasonable accommodations	1460	lump sum	3,000				
	Replace thermostats	1460	122 units	12,200				
Subtotal of Estimated Costs				37,200				

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

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Annual Statement

Part II: Supporting Table

Capital Fund Program (CFP) 2007

U.S. Department of Housing

and Urban Development

Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P013005 Schmid Towers (193 units)	Replace outside lights	1450	17	5,000				
	504 Community facilities improvements	1460	lump sum	9,000				
	Reasonable accommodations	1460	lump sum	6,000				
Subtotal of Estimated Costs				20,000				

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Annual Statement

Part II: Supporting Table

Capital Fund Program (CFP) 2007

**U.S. Department of Housing
and Urban Development**

Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P013007 Scattered Sites (78 units)	Reconfigure façade and roof lines	1460	8 units	150,000				
	Replace siding	1460	29 units	134,061				
	Replace trash containers	1450	78 units	6,500				
	Replace thermostats	1460	78 units	7,800				
	Reasonable accommodations	1460	lump sum	1,000				
Subtotal of Estimated Costs				299,361				

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

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Annual Statement

Part II: Supporting Table

Capital Fund Program (CFP) 2007

**U.S. Department of Housing
and Urban Development**

Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P013008 Scattered Sites (181 units)	Reconfigure façade and roof lines	1460	8 units	150,000				
	Replace wooden ramps	1460	10 units	10,000				
	Basement repairs	1460	40 units	150,868				
	Replace trash containers	1450	lump sum	13,500				
	Replace siding	1460	10 units	84,000				
	Replace thermostats	1460	181 units	18,100				
	Reasonable accommodations	1460	lump sum	3,000				
Subtotal of Estimated Costs				429,468				

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

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Annual Statement

Part II: Supporting Table

Capital Fund Program (CFP) 2007

**U.S. Department of Housing
and Urban Development**

Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P013009 Priscaro Apartments (50 units)	504 Community facilities improvements	1460	lump sum	19,000				
	Reasonable accommodations	1460	lump sum	1,000				
	Replace thermostats	1460	50 units	5,000				
Subtotal of Estimated Costs				25,000				

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Annual Statement

Part II: Supporting Table

Capital Fund Program (CFP) 2007

**U.S. Department of Housing
and Urban Development**

Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P0130010 Eastbrook (50 units)	Replace galvanized waste lines	1460	25 units	38,000				
	Replace trash containers	1450	lump sum	3,000				
	Replace thermostats	1460	50 units	5,000				
	504 Community facilities improvements - walks and curbs	1460	lump sum	29,000				
	Reasonable accommodations	1460	lump sum	1,000				
Subtotal of Estimated Costs				76,000				

Signature of Executive Director and Date

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Annual Statement

Part II: Supporting Table

Capital Fund Program (CFP) 2007

**U.S. Department of Housing
and Urban Development**

Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P0130011 Bird Drive (50 units)	Window replacement	1460	50 units	50,000				
	Replace wood stair treads	1460	15 units	24,000				
	Upgrade electrical meter boxes	1460	lump sum	5,000				
	Replace thermostats	1460	50 units	5,000				
	504 Community facilities improvements	1460	lump sum	29,000				
	Reasonable accommodations	1460	lump sum	1,000		0.00	0.00	
Subtotal of Estimated Costs				114,000		0.00	0.00	

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Annual Statement

Part II: Supporting Table

Capital Fund Program (CFP) 2007

**U.S. Department of Housing
and Urban Development**

Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P0130014 Pineview (71 units)	Install new bathtub faucets	1460	71 units	10,000				
	New entry doors and locks	1460	71 units	100,000				
	Replace thermostats	1460	71 units	7,100				
	504 Community facilities improvements	1460	lump sum	28,000				
	Reasonable accommodations	1460	lump sum	2,000				
Subtotal of Estimated Costs				147,100				

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Annual Statement

Part II: Supporting Table

Capital Fund Program (CFP) 2007

**U.S. Department of Housing
and Urban Development**

Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P0130015 Friendship (200 units)	504 Community facilities improvements	1460	lump sum	9,000				
	Reasonable accommodations	1460	lump sum	6,000				
Subtotal of Estimated Costs				15,000				

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Annual Statement

Part II: Supporting Table

Capital Fund Program (CFP) 2007

**U.S. Department of Housing
and Urban Development**

Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P0130017 Scattered Sites (31 units)	Reconfigure façade and roof lines	1460	6 units	199,000				
	Replace roof	1460	5 bldgs	25,000				
	Replace trash containers	1450	lump sum	2,500				
	Replace thermostats	1460	32 units	3,200				
	Reasonable accommodations	1460	lump sum	1,000				
Subtotal of Estimated Costs				230,700				

Signature of Executive Director and Date

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Annual Statement

Part II: Supporting Table

Capital Fund Program (CFP) 2007

**U.S. Department of Housing
and Urban Development**

Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P0130018 Scattered Sites (52 units)	Replace thermostats	1460	52 units	4,200				
	Reasonable accommodations	1460	lump sum	1,000				
Subtotal of Estimated Costs				5,200				

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Annual Statement

Part II: Supporting Table
 Capital Fund Program (CFP) 2007

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P0130019 Ostrow Apartments (80 units)	504 Community facilities improvements	1460	lump sum	7,000				
	Reasonable accommodations	1460	lump sum	3,000				
	Replace heat and air conditioner units	1460	5 apts	20,000				
	Install air conditioning in corridors	1460	lump sum	60,000				
Subtotal of Estimated Costs				90,000				

Signature of Executive Director and Date

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Annual Statement

Part II: Supporting Table

Capital Fund Program (CFP) 2007

**U.S. Department of Housing
and Urban Development**

Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
<u>Authority-Wide</u>	<u>Mod Used for Development</u> Neighborhoods surrounding public housing developments	1498	lump sum	30,000				
	<u>Fees & Costs</u> Architect & Engineering Fees	1430	lump sum	244,154				
	<u>Administration</u> Clerk-of-the-Works	1410	1 position	37,665				
	Modernization Clerk Wages & Benefits	1410	1 employee	37,470				
Subtotal of Estimated Costs				349,289				

Signature of Executive Director and Date

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Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2007

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
Authority-Wide	Management Improvements							
	Community Oriented Police Services	1408	4 officers	296,647				Contracted.
	HomePLUS Social Services at Schmid Towers & Friendship Apartments	1408	400 residents	390,653		390,653.00	32,939.15	
	Congregate meals at Schmid Towers, Friendship Apts. & Ostrow Apts.	1408	150 residents	55,284				
	Economic Development	1408	lump sum	10,000				
Subtotal of Estimated Costs				752,584	0	390,653.00	32,939.15	
Grand Total				3,762,920	0	467,598.00	34,884.15	

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

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Annual Statement

Part III : Implementation Schedule
Capital Fund Program (CFP) 2007

U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reason for Revised Target Dates (2)
	Original	Revised (1)	Actual (2)	Original	Revised (1)	Actual (2)	
PA28P013001 Harbor Homes	09/09			09/11			
PA28P013002 Lake City	09/09			09/11			
PA28P013003 John E. Horan Garden Apts.	09/09			09/11			
PA28P013004 Harbor Homes Annex	09/09			09/11			
PA28P013005 Schmid Towers	09/09			09/11			
PA28P013007 Scattered Sites	09/09			09/11			
PA28P013008 Scattered Sites	09/09			09/11			
PA28P013009 Westbrook	09/09			09/11			
PA28P013010 Eastbrook	09/09			09/11			
PA28P013011 Bird Drive	09/09			09/11			
PA28P013014 Pineview	09/09			09/11			
PA28P013015 Friendship Apts.	09/09			09/11			
PA28P013017 Scattered Sites	09/09			09/11			
PA28P013018 Scattered Sites	09/09			09/11			
PA28P013019 Ostrow Apts.	09/09			09/11			
Authority Wide	09/09			09/11			

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Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

ATTACHMENT O

HACE DEFINITION OF “SIGNIFICANT AMENDMENT” OR “SUBSTANTIAL DEVIATION/MODIFICATION”

In accordance with instructions contained at 24 CFR 903.7(r)(2), the Housing Authority of the City of Erie chooses to define “significant amendment” or “substantial deviation/modification” as follows:

- Changes to rent or admission policies or organization of the waiting list
- Additions of non-emergency work items (items not included in the current Annual Statement or Five-Year Action plan) or change in the use of replacement reserve funds under the Capital Fund
- Any change with regard to demolition or disposition, designation, homeownership programs or conversion activities.

Any significant amendment or substantial deviation/modification to a PHA Plan is subject to the same requirements as the original PHA Plan.

HOUSING AUTHORITY OF THE CITY OF ERIE

VIOLENCE AGAINST WOMEN ACT POLICY

The Violence Against Women and Justice Department Reauthorization Act of 2005 (VAWA) protects tenants and family members of tenants who are victims of domestic violence, dating violence, or stalking from being evicted or terminated from housing assistance based on acts of such violence against them. The provisions of VAWA apply both to public housing agencies administering public housing and Section 8 programs, and to owners renting to families under Section 8 rental assistance programs.

In general, the law provides in part that criminal activity directly relating to domestic violence, dating violence, or stalking, engaged in by a member of a tenant's household or any guest or other person under the tenant's control, shall not be cause for termination of assistance, tenancy, or occupancy rights if the tenant or an immediate member of the tenant's family is the victim or threatened victim of that abuse. The law also provides that an incident or incidents of actual or threatened domestic violence, dating violence, or stalking will not be construed as serious or repeated violations of the lease by the victim or threatened of that violence and will not be "good cause" for termination of the assistance, tenancy, or occupancy rights of a victim of such violence.

It is the intent of the Housing Authority of the City of Erie to comply with the provisions of the Violence Against Women and Justice Department Reauthorization Act of 2005 (VAWA). The Authority has taken the following actions to implement the provisions of VAWA :

- ❑ The Authority has conducted a training of all management and administrative staff on the provisions of VAWA. This training was conducted by Attorney Timothy S. Wachter of the law firm of Knox, McLaughlin, Gornall & Sennett on March 21, 2007.
- ❑ Notices have been sent to all Public Housing Residents to explain the protections offered to victims of abuse under the provisions of VAWA. At the next tenant recertification, the tenant will sign a form acknowledging receipt of the VAWA Notice, and will execute a new public housing lease which includes the required VAWA lease provisions. New tenants will be given the VAWA notice and will sign the acknowledgement form at the time of lease signing.
- ❑ Notices have been provided by first-class mail to all Section 8 Owners and Section 8 Tenants. At the next tenant recertification, the lease holder will sign a form acknowledging receipt of the VAWA Notice, and will receive a copy of the Housing Assistance Payments Contract which has been executed by the Landlord and the Authority.

- ❑ The Public Housing Lease has been amended to include the required VAWA provisions. At the time of the next recertification, the tenant shall execute a new dwelling lease which incorporates the provisions of VAWA.
- ❑ Victims of domestic violence, dating violence or stalking shall certify as such before VAWA protections can be offered. The Authority will utilize HUD Form 50066 for this purpose.
- ❑ The Authority will incorporate revisions to the Public Housing Admission and Occupancy Policy and the Section 8 Housing Choice Voucher Administrative Plan which will reflect the provisions of VAWA.