

# PHA Plans

## Streamlined Annual Version

U.S. Department of Housing and  
Urban Development  
Office of Public and Indian  
Housing

OMB No. 2577-0226  
(exp. 08/31/2009)

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This information collection is authorized by Section 511 of the Quality Housing and Work Responsibility Act, which added a new section 5A to the U.S. Housing Act of 1937 that introduced 5-year and annual PHA Plans. The full PHA plan provides a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA's operations, programs, and services, and informs HUD, families served by the PHA, and members of the public of the PHA's mission and strategies for serving the needs of low-income and very low-income families. This form allows eligible PHAs to make a streamlined annual Plan submission to HUD consistent with HUD's efforts to provide regulatory relief for certain types of PHAs. Public reporting burden for this information collection is estimated to average 11.7 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD may not collect this information and respondents are not required to complete this form, unless it displays a currently valid OMB Control Number.

**Privacy Act Notice.** The United States Department of Housing and Urban Development, Federal Housing Administration, is authorized to solicit the information requested in this form by virtue of Title 12, U.S. Code, Section 1701 et seq., and regulations promulgated thereunder at Title 12, Code of Federal Regulations. Information in PHA plans is publicly available.

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# Streamlined Annual PHA Plan

## for Fiscal Year: 2008

**PHA Name: Housing Authority of Jackson County**

**NOTE: This PHA Plan template (HUD-50075-SA) is to be completed in accordance with instructions contained in previous Notices PIH 99-33 (HA), 99-51 (HA), 2000-22 (HA), 2000-36 (HA), 2000-43 (HA), 2001-4 (HA), 2001-26 (HA), 2003-7 (HA), and any related notices HUD may subsequently issue.**

### Streamlined Annual PHA Plan Agency Identification

**PHA Name:** HOUSING AUTHORITY OF JACKSON COUNTY  
**PHA Number:** OR015

**PHA Fiscal Year Beginning:** 01/2008

**PHA Programs Administered:**

**Public Housing and Section 8**     **Section 8 Only**     **Public Housing Only**  
Number of public housing units:                      Number of S8 units:                      Number of public housing units:  
Number of S8 units:

**PHA Consortia: (check box if submitting a joint PHA Plan and complete table)**

Participating PHAs	PHA Code	Program(s) Included in the Consortium	Programs Not in the Consortium	# of Units Each Program
Participating PHA 1:				
Participating PHA 2:				
Participating PHA 3:				

**PHA Plan Contact Information:**

Name: CLAIRE HAFLICH                      Phone: 541-779-5785 Ext. 1003  
TDD:    Email (if available): claire@hajc.net

**Public Access to Information**

Information regarding any activities outlined in this plan can be obtained by contacting:  
(select all that apply)

PHA's main administrative office     PHA's development management offices

**Display Locations For PHA Plans and Supporting Documents**

The PHA Plan revised policies or program changes (including attachments) are available for public review and inspection.     Yes     No.

If yes, select all that apply:

- Main administrative office of the PHA
- PHA development management offices
- Main administrative office of the local, county or State government
- Public library                       PHA website                       Other (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

Main business office of the PHA     PHA development management offices

Other (list below)

**Streamlined Annual PHA Plan**  
**Fiscal Year 2008**  
[24 CFR Part 903.12(c)]

**Table of Contents**  
[24 CFR 903.7(r)]

Provide a table of contents for the Plan, including applicable additional requirements, and a list of supporting documents available for public inspection.

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(TO FOLLOW AS AN ATTACHMENT)
- 10. Capital Fund Improvements . . . . . 12  
(TO FOLLOW AS AN ATTACHMENT)

**A. PHA PLAN COMPONENTS**

- 1. Site-Based Waiting List Policies  
**903.7(b)(2) Policies on Eligibility, Selection, and Admissions**
- 2. Capital Improvement Needs  
**903.7(g) Statement of Capital Improvements Needed**
- 3. Section 8(y) Homeownership  
**903.7(k)(1)(i) Statement of Homeownership Programs**
- 4. Project-Based Voucher Programs
- 5. PHA Statement of Consistency with Consolidated Plan. Complete only if PHA has changed any policies, programs, or plan components from its last Annual Plan.
- 6. Supporting Documents Available for Review
- 7. Capital Fund Program and Capital Fund Program Replacement Housing Factor, Annual Statement/Performance and Evaluation Report
- 8. Capital Fund Program 5-Year Action Plan

**B. SEPARATE HARD COPY SUBMISSIONS TO LOCAL HUD FIELD OFFICE**

**Form HUD-50076, *PHA Certifications of Compliance with the PHA Plans and Related Regulations: Board Resolution to Accompany the Streamlined Annual Plan*** identifying policies or programs the PHA has revised since submission of its last Annual Plan, and including Civil Rights certifications and assurances the changed policies were presented to the Resident Advisory Board for review and comment, approved by the PHA governing board, and made available for review and inspection at the PHA’s principal office;

For PHAs Applying for Formula Capital Fund Program (CFP) Grants:

**Form HUD-50070, *Certification for a Drug-Free Workplace*;**

**Form HUD-50071, *Certification of Payments to Influence Federal Transactions*;** and

**Form SF-LLL &SF-LLL a, *Disclosure of Lobbying Activities*.**

**1. Site-Based Waiting Lists (Eligibility, Selection, Admissions Policies)**

[24 CFR Part 903.12(c), 903.7(b)(2)]

Exemptions: Section 8 only PHAs are not required to complete this component.

**A. Site-Based Waiting Lists-Previous Year**

1. Has the PHA operated one or more site-based waiting lists in the previous year? If yes, complete the following table; if not skip to B.

Site-Based Waiting Lists				
Development Information: (Name, number, location)	Date Initiated	Initial mix of Racial, Ethnic or Disability Demographics	Current mix of Racial, Ethnic or Disability Demographics since Initiation of SBWL	Percent change between initial and current mix of Racial, Ethnic, or Disability demographics

2. What is the number of site based waiting list developments to which families may apply at one time?
3. How many unit offers may an applicant turn down before being removed from the site-based waiting list?
4.  Yes  No: Is the PHA the subject of any pending fair housing complaint by HUD or any court order or settlement agreement? If yes, describe the order, agreement or

complaint and describe how use of a site-based waiting list will not violate or be inconsistent with the order, agreement or complaint below:

### **B. Site-Based Waiting Lists – Coming Year**

If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to next component.

1. How many site-based waiting lists will the PHA operate in the coming year?
2.  Yes  No: Are any or all of the PHA's site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)?  
If yes, how many lists?
3.  Yes  No: May families be on more than one list simultaneously?  
If yes, how many lists?
4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?
  - PHA main administrative office
  - All PHA development management offices
  - Management offices at developments with site-based waiting lists
  - At the development to which they would like to apply
  - Other (list below)

## **2. Capital Improvement Needs**

[24 CFR Part 903.12 (c), 903.7 (g)]

Exemptions: Section 8 only PHAs are not required to complete this component.

### **A. Capital Fund Program**

1.  Yes  No Does the PHA plan to participate in the Capital Fund Program in the upcoming year? If yes, complete items 7 and 8 of this template (Capital Fund Program tables). If no, skip to B.
2.  Yes  No: Does the PHA propose to use any portion of its CFP funds to repay debt incurred to finance capital improvements? If so, the PHA must identify in its annual and 5-year capital plans the development(s) where such improvements will be made and show both how the proceeds of the financing will be used and the amount of the annual payments required to service the debt. (Note that separate HUD approval is required for such financing activities.).

**B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund) NOT APPLICABLE**

Applicability: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

1.  Yes  No: Has the PHA received a HOPE VI revitalization grant? (if no, skip to #3; if yes, provide responses to the items on the chart located on the next page, copying and completing as many times as necessary).
  
2. Status of HOPE VI revitalization grant(s):

<b>HOPE VI Revitalization Grant Status</b>	
a. Development Name:	
b. Development Number:	
c. Status of Grant:	
	<input type="checkbox"/> Revitalization Plan under development
	<input type="checkbox"/> Revitalization Plan submitted, pending approval
	<input type="checkbox"/> Revitalization Plan approved
	<input type="checkbox"/> Activities pursuant to an approved Revitalization Plan underway

3.  Yes  No: Does the PHA expect to apply for a HOPE VI Revitalization grant in the Plan year?  
If yes, list development name(s) below:
  
4.  Yes  No: Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year? If yes, list developments or activities below:
  
5.  Yes  No: Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement? If yes, list developments or activities below:

**3. Section 8 Tenant Based Assistance--Section 8(y) Homeownership Program**

(if applicable) [24 CFR Part 903.12(c), 903.7(k)(1)(i)]

1.  Yes  No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If “No”, skip to the next component; if “yes”, complete each program description below (copy and complete questions for each program identified.)

## 2. Program Description:

### a. Size of Program

Yes  No: Will the PHA limit the number of families participating in the Section 8 homeownership option?

If the answer to the question above was yes, what is the maximum number of participants this fiscal year? 10

### b. PHA-established eligibility criteria

Yes  No: Will the PHA's program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria? If yes, list criteria:

c. What actions will the PHA undertake to implement the program this year (list)?

## 3. Capacity of the PHA to Administer a Section 8 Homeownership Program:

The PHA has demonstrated its capacity to administer the program by (select all that apply):

- Establishing a minimum homeowner downpayment requirement of at least 3 percent of purchase price and requiring that at least 1 percent of the purchase price comes from the family's resources.
- Requiring that financing for purchase of a home under its Section 8 homeownership will be provided, insured or guaranteed by the state or Federal government; comply with secondary mortgage market underwriting requirements; or comply with generally accepted private sector underwriting standards.
- Partnering with a qualified agency or agencies to administer the program (list name(s) and years of experience below):
- Demonstrating that it has other relevant experience (list experience below):

## **4. Use of the Project-Based Voucher Program**

### **Intent to Use Project-Based Assistance**

Yes  No: Does the PHA plan to "project-base" any tenant-based Section 8 vouchers in the coming year? If the answer is "no," go to the next component. If yes, answer the following questions.

1.  Yes  No: Are there circumstances indicating that the project basing of the units, rather than tenant-basing of the same amount of assistance is an appropriate option? If yes, check which circumstances apply:

- low utilization rate for vouchers due to lack of suitable rental units
- access to neighborhoods outside of high poverty areas

- other (describe below):
1. To provide rental assistance to tenants in Affordable Housing Projects owned or developed by non-profit or governmental owners. Projects may be New Construction or Existing;
  2. To provide rental assistance to a project for a Special Needs Population providing services specific to the population;

2. Indicate the number of units and general location of units (e.g. eligible census tracts or smaller areas within eligible census tracts): No more than 20% of our baseline. Eligible census tracts are with in Jackson County

### **5. PHA Statement of Consistency with the Consolidated Plan**

[24 CFR Part 903.15]

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary) only if the PHA has provided a certification listing program or policy changes from its last Annual Plan submission.

1. Consolidated Plan jurisdiction: (provide name here)

2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)

- The PHA has based its statement of needs of families on its waiting lists on the needs expressed in the Consolidated Plan/s.
- The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
- The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
- Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)
- Other: (list below)

3. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

## **6. Supporting Documents Available for Review for Streamlined Annual PHA Plans**

PHAs are to indicate which documents are available for public review by placing a mark in the “Applicable & On Display” column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

<b>List of Supporting Documents Available for Review</b>		
<b>Applicable &amp; On Display</b>	<b>Supporting Document</b>	<b>Related Plan Component</b>
✓	<i>PHA Certifications of Compliance with the PHA Plans and Related Regulations and Board Resolution to Accompany the Standard Annual, Standard Five-Year, and Streamlined Five-Year/Annual Plans;</i>	5 Year and Annual Plans
	<i>PHA Certifications of Compliance with the PHA Plans and Related Regulations and Board Resolution to Accompany the Streamlined Annual Plan</i>	Streamlined Annual Plans
	<i>Certification by State or Local Official of PHA Plan Consistency with Consolidated Plan.</i>	5 Year and standard Annual Plans
	Fair Housing Documentation Supporting Fair Housing Certifications: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions’ initiatives to affirmatively further fair housing that require the PHA’s involvement.	5 Year and Annual Plans
	Housing Needs Statement of the Consolidated Plan for the jurisdiction(s) in which the PHA is located and any additional backup data to support statement of housing needs for families on the PHA’s public housing and Section 8 tenant-based waiting lists.	Annual Plan: Housing Needs
✓	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources
✓	Public Housing Admissions and (Continued) Occupancy Policy (A&O/ACOP), which includes the Tenant Selection and Assignment Plan [TSAP] and the Site-	Annual Plan: Eligibility, Selection, and Admissions

<b>List of Supporting Documents Available for Review</b>		
<b>Applicable &amp; On Display</b>	<b>Supporting Document</b>	<b>Related Plan Component</b>
	Based Waiting List Procedure.	Policies
✓	Deconcentration Income Analysis	Annual Plan: Eligibility, Selection, and Admissions Policies
✓	Any policy governing occupancy of Police Officers and Over-Income Tenants in Public Housing. <input checked="" type="checkbox"/> Check here if included in the public housing A&O Policy.	Annual Plan: Eligibility, Selection, and Admissions Policies
✓	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies
✓	Public housing rent determination policies, including the method for setting public housing flat rents. <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Rent Determination
✓	Schedule of flat rents offered at each public housing development. <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Rent Determination
✓	Section 8 rent determination (payment standard) policies (if included in plan, not necessary as a supporting document) and written analysis of Section 8 payment standard policies. <input type="checkbox"/> Check here if included in Section 8 Administrative Plan.	Annual Plan: Rent Determination
✓	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation).	Annual Plan: Operations and Maintenance
✓	Results of latest Public Housing Assessment System (PHAS) Assessment (or other applicable assessment).	Annual Plan: Management and Operations
✓	Follow-up Plan to Results of the PHAS Resident Satisfaction Survey (if necessary)	Annual Plan: Operations and Maintenance and Community Service & Self-Sufficiency
✓	Results of latest Section 8 Management Assessment System (SEMAP)	Annual Plan: Management and Operations
✓	Any policies governing any Section 8 special housing types <input type="checkbox"/> Check here if included in Section 8 Administrative Plan	Annual Plan: Operations and Maintenance
✓	Public housing grievance procedures <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy	Annual Plan: Grievance Procedures
✓	Section 8 informal review and hearing procedures. <input checked="" type="checkbox"/> Check here if included in Section 8 Administrative Plan.	Annual Plan: Grievance Procedures
✓	The Capital Fund/Comprehensive Grant Program Annual Statement /Performance and Evaluation Report for any active grant year.	Annual Plan: Capital Needs
N/A	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grants.	Annual Plan: Capital Needs
N/A	Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans, or any other approved proposal for development of public housing.	Annual Plan: Capital Needs
✓	Self-evaluation, Needs Assessment and Transition Plan required by regulations implementing Section 504 of the Rehabilitation Act and the Americans with Disabilities Act. See PIH Notice 99-52 (HA).	Annual Plan: Capital Needs
✓	Approved or submitted applications for demolition and/or disposition of public housing.	Annual Plan: Demolition and Disposition
N/A	Approved or submitted applications for designation of public housing (Designated Housing Plans).	Annual Plan: Designation of Public Housing
N/A	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act, Section 22 of the US Housing Act of 1937, or Section 33 of the US Housing Act of 1937.	Annual Plan: Conversion of Public Housing
N/A	Documentation for required Initial Assessment and any additional information required by HUD for Voluntary Conversion.	Annual Plan: Voluntary Conversion of Public Housing

<b>List of Supporting Documents Available for Review</b>		
<b>Applicable &amp; On Display</b>	<b>Supporting Document</b>	<b>Related Plan Component</b>
N/A	Approved or submitted public housing homeownership programs/plans.	Annual Plan: Homeownership
✓	Policies governing any Section 8 Homeownership program (Section 23.0 of the Section 8 Administrative Plan)	Annual Plan: Homeownership
✓	Public Housing Community Service Policy/Programs <input checked="" type="checkbox"/> Check here if included in Public Housing A & O Policy	Annual Plan: Community Service & Self-Sufficiency
✓	Cooperative agreement between the PHA and the TANF agency and between the PHA and local employment and training service agencies.	Annual Plan: Community Service & Self-Sufficiency
✓	FSS Action Plan(s) for public housing and/or Section 8.	Annual Plan: Community Service & Self-Sufficiency
✓	Section 3 documentation required by 24 CFR Part 135, Subpart E for public housing.	Annual Plan: Community Service & Self-Sufficiency
	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports for public housing.	Annual Plan: Community Service & Self-Sufficiency
	Policy on Ownership of Pets in Public Housing Family Developments (as required by regulation at 24 CFR Part 960, Subpart G). <input type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Pet Policy
✓	The results of the most recent fiscal year audit of the PHA conducted under the Single Audit Act as implemented by OMB Circular A-133, the results of that audit and the PHA's response to any findings.	Annual Plan: Annual Audit
	Other supporting documents (optional) (list individually; use as many lines as necessary)	(specify as needed)
N/A	Consortium agreement(s) and for Consortium Joint PHA Plans <u>Only</u> : Certification that consortium agreement is in compliance with 24 CFR Part 943 pursuant to an opinion of counsel on file and available for inspection.	Joint Annual PHA Plan for Consortia: Agency Identification and Annual Management and Operations

## 7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

<b>Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary</b>					
PHA Name: HOUSING AUTHORITY OF JACKSON COUNTY			Grant Type and Number Capital Fund Program Grant No: <b>OR16P01550108</b> Replacement Housing Factor Grant No:		Federal FY of Grant: <b>2008</b>
<input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:    ) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	161,167			
3	1408 Management Improvements	26,842			
4	1410 Administration	20,889			
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures				
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	208,898			
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation				

**7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor**

<b>Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary</b>					
PHA Name: HOUSING AUTHORITY OF JACKSON COUNTY			Grant Type and Number Capital Fund Program Grant No: <b>OR16P01550108</b> Replacement Housing Factor Grant No:		Federal FY of Grant: <b>2008</b>
<input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:    ) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
	Measures				

<b>Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages</b>								
PHA Name: HOUSING AUTHORITY OF JACKSON COUNTY			Grant Type and Number Capital Fund Program Grant No: <b>OR16P01550108</b> Replacement Housing Factor Grant No:			Federal FY of Grant: <b>2008</b>		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
HA-WIDE	Operation	1406		<b>161,167</b>				
HA-WIDE	Management Improvements	1408		<b>26,842</b>				
HA-WIDE	Administration	1410		<b>20,889</b>				
	<b>TOTAL GRANT AMOUNT</b>			<b>208,898</b>				

**7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor**

<b>Annual Statement/Performance and Evaluation Report</b> <b>Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)</b> <b>Part II: Supporting Pages</b>								
<b>PHA Name: HOUSING AUTHORITY OF JACKSON COUNTY</b>			<b>Grant Type and Number</b> Capital Fund Program Grant No: <b>OR16P01550108</b> Replacement Housing Factor Grant No:			<b>Federal FY of Grant: 2008</b>		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
HA-Wide - Operations	June 2010			June 2012				
HA-Wide – Managemement Improvements	June 2010			June 2012				
HA-Wide - Administration	June 2010			June 2012				



## 8. Capital Fund Program Five-Year Action Plan

<b>Capital Fund Program Five-Year Action Plan</b>					
<b>Part I: Summary</b>					
PHA Name		<input type="checkbox"/> <b>Original 5-Year Plan</b> <input type="checkbox"/> <b>Revision No:</b>			
Development Number/Name/HA-Wide	Year 1	Work Statement for Year 2  FFY Grant: PHA FY:	Work Statement for Year 3  FFY Grant: PHA FY:	Work Statement for Year 4  FFY Grant: PHA FY:	Work Statement for Year 5  FFY Grant: PHA FY:
<i>PLEASE SEE ATTACHMENT</i>	Annual Statement	<b>ATTACHMENTS TO FOLLOW</b>			
CFP Funds Listed for 5-year planning					
Replacement Housing Factor Funds					

**8. Capital Fund Program Five-Year Action Plan**

<b>Capital Fund Program Five-Year Action Plan</b>						
<b>Part II: Supporting Pages—Work Activities</b>						
Activities for Year 1	Activities for Year : ____ FFY Grant: PHA FY:			Activities for Year: ____ FFY Grant: PHA FY:		
	<b>Development Name/Number</b>	<b>Major Work Categories</b>	<b>Estimated Cost</b>	<b>Development Name/Number</b>	<b>Major Work Categories</b>	<b>Estimated Cost</b>
<b>See</b>						
<b>Annual</b>	<b>ATTACHMENTS TO FOLLOW</b>					
<b>Statement</b>						
<b>Total CFP Estimated Cost</b>			\$			\$



**CAPITAL FUND PROGRAM  
PERFORMANCE & EVALUATION REPORT**

**Annual Statement/Performance and Evaluation Report  
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary**

<b>PHA Name:</b> Housing Authority of Jackson County	<b>Grant Type and Number</b> Capital Fund Program Grant No: <b>OR16P01550104</b> Replacement Housing Factor Grant No:	<b>Federal FY of Grant:</b> <b>2004</b>
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Original Annual Statement    Reserve for Disasters/ Emergencies    Revised Annual Statement (revision no: )  
 Performance and Evaluation Report for Period Ending: **June 30, 2007**    Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	34,960		34,960	34,960
3	1408 Management Improvements	7,500		7,500	0
4	1410 Administration	26,905		26,905	0
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	144,888		122,235	116,679
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment	54,800		54,800	53,925
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	269,053		246,400	205,564
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures	17,920			

**CAPITAL FUND PROGRAM  
PERFORMANCE & EVALUATION REPORT**

**Annual Statement/Performance and Evaluation Report  
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)  
Part II: Supporting Pages**

PHA Name: Housing Authority of Jackson County		Grant Type and Number Capital Fund Program Grant No: <b>OR16P01550104</b> Replacement Housing Factor Grant No:				Federal FY of Grant: <b>2004</b>		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
HA-Wide	Operations	1406		<b>34,960</b>		<b>34,960</b>	<b>34,960</b>	Complete
HA-Wide	Management Improvements	1408	Software	<b>7,500</b>		<b>7,500</b>	<b>0</b>	Working with consultant.
HA-Wide	Administration	1410		<b>26,905</b>		<b>26,905</b>	<b>0</b>	Will expend when grant is spent.
Project 04	New refrigerators, ranges, and hoods. New floorcoverings. Dishwashers and garbage disposals.	1460	28 Units  2 Units 18 Units <b>Total</b>	18,716  7,200 <u>13,472</u> <b>39,388</b>		12,335  7,200 <u>0</u> <b>19,535</b>	12,335  7,200 <u>0</u> <b>19,525</b>	Combining with '06 Work of same nature.
Project 11	Dishwashers and garbage disposals. Add air conditioning.	1460	4 Units  4 Units <b>Total</b>	2,800  <u>12,800</u> <b>15,600</b>		0  <u>12,800</u> <b>12,800</b>	0  <u>12,800</u> <b>12,800</b>	Combining with '06 Work of same nature.
Project 13	Add air conditioning.	1460	31 Units	<b>89,900</b>		<b>89,900</b>	<b>84,354</b>	Pending retainage payment.
Non-Dwelling Equipment	Two maintenance vehicles (\$22,000 each), office furniture for conference room (\$12,448), one new workstation (\$3,000 each), and one projection system (\$2,000)	1475	2 Vehicles, 1 Workstation, Office Furn., Projection System	<b>54,800</b>		<b>54,800</b>	<b>53,925</b>	Pending
<b>Total CFG Amount:</b>				<b>269,053</b>		<b>246,400</b>	<b>205,564</b>	

**CAPITAL FUND PROGRAM  
PERFORMANCE & EVALUATION REPORT**

<b>Annual Statement/Performance and Evaluation Report</b>							
<b>Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)</b>							
<b>Part III: Implementation Schedule</b>							
<b>PHA Name:</b> Housing Authority of Jackson County			<b>Grant Type and Number</b> Capital Fund Program No: <b>OR16P01550104</b> Replacement Housing Factor No:			<b>Federal FY of Grant:</b> <b>2004</b>	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
HA-Wide - Operations	Sept. 13, 2006		Sept. 2006	June, 2008		February 2007	
HA-Wide – Mgmt. Improvements	Sept. 13, 2006		Sept. 2006	June, 2008			
HA-Wide Admin.	Sept. 13, 2006		Sept. 2006	June, 2008			
Dwelling Project 04	Sept. 13, 2006		Dec. 2007	June, 2008			Planned to have bid in conjunction with same work item in CFG '06
Dwelling Project 11	Sept. 13, 2006		Dec. 2007	June, 2008			Planned to have bid in conjunction with same work item in CFG '06
Dwelling Project 13	Sept. 13, 2006		Sept. 2006	June, 2008			
Non-Dwelling Equipment	Sept. 13, 2006		Sept. 2006	June, 2008		March 2007	

# CAPITAL FUND PROGRAM PERFORMANCE AND EVALUATION REPORT

Annual Statement/Performance and Evaluation Report					
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: Housing Authority of Jackson County		Grant Type and Number Capital Fund Program Grant No: <b>OR16P01550105</b> Replacement Housing Factor Grant No:			Federal FY of Grant: <b>2005</b>
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no: 1 ) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: June 30, 2007 <input type="checkbox"/> Final Performance and Evaluation Report					
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	56,642		56,642	56,642
3	1408 Management Improvements	5,000			
4	1410 Administration	23,615			
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement	22,177		4,677	4,677
10	1460 Dwelling Structures	128,723		46,681	46,167
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	236,157		108,000	107,486
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

# CAPITAL FUND PROGRAM PERFORMANCE AND EVALUATION REPORT

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: Housing Authority of Jackson County			Grant Type and Number Capital Fund Program Grant No: <b>OR06P01550105</b> Replacement Housing Factor Grant No:			Federal FY of Grant: <b>2005</b>		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
HA-Wide	Operations	1406		<b>56,642</b>		<b>56,642</b>	<b>56,642</b>	Complete
HA-Wide	Management Improvements	1408	Software	<b>5,000</b>		<b>0</b>	<b>0</b>	In Process
HA-Wide	Administration	1410		<b>23,615</b>		<b>0</b>	<b>0</b>	In Process
Project 13	Resurface parking lot.(entire project)	1450	3 sites	4,677		4,677	4,677	Complete
	Landscape upgrades. (entire project)		3 sites	<u>17,500</u>		0	0	In Process
	<b>Total:</b>			<b>22,177</b>		<b><u>4,677</u></b>	<b><u>4,677</u></b>	
Project 13	Exterior Paint	1460	7 Bldgs.	41,223		0	0	In Process
	Roof Replacement		7 Bldgs.	<u>46,300</u>		5,481	4,967	
	Add air conditioning. (entire project)		31 units	<u>41,200</u>		<u>41,200</u>	<u>41,200</u>	Complete
	<b>Total:</b>			<b>128,723</b>		<b>46,681</b>	<b>46,167</b>	
<b>Total CFG Amount:</b>				<b>236,157</b>		<b>108,000</b>	<b>107,486</b>	

**CAPITAL FUND PROGRAM  
PERFORMANCE AND EVALUATION REPORT**

**Annual Statement/Performance and Evaluation Report  
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)  
Part III: Implementation Schedule**

<b>PHA Name:</b> Housing Authority of Jackson County				<b>Grant Type and Number</b> Capital Fund Program No: <b>OR16P01550105</b> Replacement Housing Factor No:			<b>Federal FY of Grant:</b> <b>2005</b>
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
HA-Wide – Operations	June 2007		May 2007	June 2009		May 2007	
HA-Wide Mgmt. Improvements	June 2007	August 17, 2007		June 2009			Other Projects
HA-Wide- Administration	June 2007	August 17, 2007		June 2009			Other Projects
Dwelling Projects 13	June 2007	August 17, 2007		June 2009			Other Projects
Site Improvements	June 2007	August 17, 2007		June 2009			Other Projects

**CAPITAL FUND PROGRAM  
PERFORMANCE AND EVALUATION REPORT**

# Annual Statement/Performance and Evaluation Report

## Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

<b>PHA Name:</b> Housing Authority of Jackson County	<b>Grant Type and Number</b> Capital Fund Program Grant No: OR16P01550106 Replacement Housing Factor Grant No:	<b>Federal FY of Grant:</b> <b>2006</b>
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Original Annual Statement  
  Reserve for Disasters/ Emergencies  
  Revised Annual Statement (revision no: 1)  
 Performance and Evaluation Report for Period Ending: June 30, 2007  
  Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	63,565		32,100	32,003
3	1408 Management Improvements	47,231		0	0
4	1410 Administration	21,507		0	0
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement	27,000		0	0
10	1460 Dwelling Structures	40,767		0	0
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment	15,000		0	0
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	215,570		32,100	32,003
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures	10,000			





## 8. Capital Fund Program Five-Year Action Plan

Capital Fund Program Five-Year Action Plan					
Part I: Summary					
PHA Name Housing Authority of Jackson County				<input checked="" type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No:	
Development Number/Name/HA-Wide	Year 1	Work Statement for Year 2	Work Statement for Year 3	Work Statement for Year 4	Work Statement for Year 5
		FFY Grant: 2007 PHA FY: 2007	FFY Grant: 2008 PHA FY: 2008	FFY Grant: 2009 PHA FY: 2009	FFY Grant: 2010 PHA FY: 2010
	Annual Statement				
Project 02		24,570	46,600	0	0
Project 03		46,200	24,500	67,400	0
Project 04		0	0	0	13,342
Project 05		19,000	4,400	0	0
Project 06		42,200	6,000	0	0
Project 09		46,000	6,400	25,200	0
Project 11		0	0	0	18,000
Project 13		0	0	79,615	39,500
HA-Wide		58,187	148,257	63,942	165,315
CFP Funds Listed for 5-year planning		236,157	236,157	236,157	236,157
Replacement Housing Factor Funds					

Capital Fund Program Five-Year Action Plan		
Part II: Supporting Pages—Work Activities		
Activities for Year 1	Activities for Year :_2__ FFY Grant: 2007 PHA FY: 2007	Activities for Year: _3__ FFY Grant: 2008 PHA FY: 2008

## 8. Capital Fund Program Five-Year Action Plan

	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
See	<b>Project 02</b>	Window replacement: <i>2584 Falcon</i>	3,000	<b>Project 02</b>	Kitchen remodel: <i>2537 Falcon</i>	4,800
Annual		Roof & gutter replacement: <i>2383 Falcon</i>	3,800		Window replacement: <i>2537 Falcon, 1721, 1731, &amp; 1741 Lillian, 1785, 1835, &amp; 1855 Hart</i>	21,000
Statement		Exterior Paint: <i>2383 &amp; 2584 Falcon 2346 &amp; 2501 Flanders</i>	10,000		Bath Remodel: <i>2431 &amp; 2393 Falcon</i>	2,800
		New floorcoverings: <i>1731 Lillian, 1785 &amp; 1855 Hart</i>	8,400		Window replacement: <i>2346, 2357, 2453, &amp; 2501 Flanders, 2431 Falcon</i>	18,000
	<b>Subtotal:</b>		<b>24,750</b>	<b>Subtotal:</b>		<b>46,600</b>
	<b>Project 03</b>	Window replacement: <i>2604 Fenton, 2650 &amp; 3075 Village</i>	9,000	<b>Project 03</b>	Weatherization: <i>7798 Leyden, 2650 &amp; 2669 Village, 2724 &amp; 7720 Ingalls, 240 Cambridge, 425 Wightman</i>	10,500
		Roof & gutter replacement: <i>7896 Harlan</i>	3,800		Window replacement: <i>7798 Leyden, 2669 Village, 240 &amp; 359 Cambridge</i>	14,000
		Kitchen/Bath Remodel: <i>7720 Ingalls, 2650 Village</i>	15,000	<b>Subtotal:</b>		<b>24,500</b>
		Exterior Paint: <i>1817 Lillian, 940 Glendower, 2604 Fenton, 240 Cambridge</i>	10,000			
		New floorcoverings: <i>3015 Village, 359 Cambridge, 425 Wightman</i>	8,400			
	<b>Subtotal:</b>		<b>46,200</b>			

### Capital Fund Program Five-Year Action Plan Part II: Supporting Pages—Work Activities

Activities for Year :_2_			Activities for Year: __3_		
FFY Grant: 2007			FFY Grant: 2008		
PHA FY: 2007			PHA FY: 2008		
Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
<b>Project 05</b>	Window replacement: <i>2549 Fontaine Circle</i>	3,000	<b>Project 05</b>	Concrete replacement: <i>715 Narregan</i>	1,400
	Roof replacement: <i>715 Narregan, 2549 Fontaine Circle</i>	7,600		Window replacement: <i>715 Narregan</i>	3,000

## 8. Capital Fund Program Five-Year Action Plan

	New floorcoverings: 715 Narregan, 3095 Milhoan, 1431 La Mesa	8,400			
<b>Subtotal:</b>		<b>19,000</b>	<b>Subtotal:</b>		<b>4,400</b>
<b>Project 06</b>	Window replacement: 3045 & 3087 Ave. A, 2730 Terrmont, 2735 Jim Circle, 2856 Village, 7816 Hale, 7865 Harlan, 3018 Kaci, 2703 Mcgrew Circle	33,000	<b>Project 06</b>	Window replacement: 1840 S. Kings Hwy, 2870Terrmont Loop	6,000
	Weatherization: 7816 Hale, 2730 & 2870 Terrmont	3,800			
	Exterior paint: 3045 Avenue A, 2856 Village, 7865 Harlan	5,400			
<b>Subtotal:</b>		<b>42,200</b>	<b>Subtotal:</b>		<b>6,000</b>
<b>Project 09</b>	Window replacement: 3059 & 3073 Ave. A, 2749 & 2753 Jim Circle, 7891 Hale, 8200 & 8291 Division	20,200	<b>Project 09</b>	Window replacement: 3093 Via Verde, 7900 Hale Way	6,400
	Roof replacement: 1726 Meadows	3,800			
	Kitchen/bath remodel: 2749 Jim Circle, 1726 Meadows	10,000			
	New floorcoverings: 1726 Meadows, 8291 Division, 1725 & 1825 Hart	12,000			
<b>Subtotal:</b>		<b>46,000</b>	<b>Subtotal:</b>		<b>6,400</b>

### Capital Fund Program Five-Year Action Plan

#### Part II: Supporting Pages—Work Activities

Activities for Year :_2_			Activities for Year: __3_		
FFY Grant: 2007 PHA FY: 2007			FFY Grant: 2008 PHA FY: 2008		
Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
<b>HA-Wide</b>			<b>HA-Wide</b>		
1406-Operations	Operations	34,572	1406-Operations	Operations	57,800
1408-Management Improvements			1408-Management Improvements	New copy, fax, printing, and related computer equipment.	26,842
1410-Administration	Administration	23,615	1410-Administration	Administration	23,615

## 8. Capital Fund Program Five-Year Action Plan

1475-Non-Dwelling Equipment			1475-Non-Dwelling Equipment	Two replacement maintenance vehicles.	40,000
<b>Subtotal:</b>		<u>58,187</u>	<b>Subtotal:</b>		<u>148,257</u>
<b>Total CFP Estimated Cost</b>		<b>236,157</b>			<b>236,157</b>

<b>Capital Fund Program Five-Year Action Plan</b>					
<b>Part II: Supporting Pages—Work Activities</b>					
Activities for Year :_4_			Activities for Year: __5_		
FFY Grant: 2009			FFY Grant: 2010		
PHA FY: 2009			PHA FY: 2010		
<b>Development Name/Number</b>	<b>Major Work Categories</b>	<b>Estimated Cost</b>	<b>Development Name/Number</b>	<b>Major Work Categories</b>	<b>Estimated Cost</b>
<b>Project 03</b>	Window replacement: <i>3192 Falcon, 940 Glendower, 7655 &amp; 7896 Harlan, 2724, 3050 &amp; 7720 Ingalls, 1817 Lillian, 3015 Village, 425 Wightman</i>	37,400			
	Exterior paint: <i>3192 Falcon, 7655 &amp; 7917 Hale, 7896 Harlan, 2724 &amp; 3050 Ingalls, 2669, 3015 &amp; 3075 Village, 425 Wightman</i>	30,000			

## 8. Capital Fund Program Five-Year Action Plan

<b>Subtotal:</b>		<b>67,400</b>			
<b>Project 04</b>	Paving for additional parking for site.	13,342			
<b>Subtotal:</b>		<b>13,342</b>			
<b>Project 09</b>	Exterior paint: 3059 & 3073 Ave. A, 8200 & 8291 Division, 7900 Hale, 1525 & 1825 Hart, 2749 & 2753 Jim Circle	25,200			
<b>Subtotal:</b>		<b>25,200</b>			
<b>Project 11</b>		0	<b>Project 11</b>	Roof replacement: <i>Both buildings on site.</i>	8,000
		0		Exterior paint: <i>Both buildings on site.</i>	10,000
<b>Subtotal:</b>		0		<b>Subtotal:</b>	<b>18,000</b>
<b>Project 13</b>	Exterior paint: <i>All sites.</i>	79,615	<b>Project 13</b>	Roof replacement: <i>All three sites.</i>	39,500
<b>Subtotal:</b>		<b>79,615</b>		<b>Subtotal:</b>	<b>39,500</b>

### **Capital Fund Program Five-Year Action Plan Part II: Supporting Pages—Work Activities**

Activities for Year : <u>4</u> FFY Grant: 2009 PHA FY: 2009			Activities for Year: <u>5</u> FFY Grant: 2010 PHA FY: 2010		
<b>Development Name/Number</b>	<b>Major Work Categories</b>	<b>Estimated Cost</b>	<b>Development Name/Number</b>	<b>Major Work Categories</b>	<b>Estimated Cost</b>
<b>HA-Wide</b>			<b>HA-Wide</b>		
1406-Operations	Operations	40,327	1406-Operations	Operations	58,000



Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: Housing Authority of Jackson County		Grant Type and Number Capital Fund Program Grant No: <b>OR16P01550108</b> Replacement Housing Factor Grant No:			Federal FY of Grant: <b>2008</b>
<input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no: ) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	161,167			
3	1408 Management Improvements	26,842			
4	1410 Administration	20,889			
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures				
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	208,898			
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				





**CAPITAL FUND PROGRAM  
5 – YEAR ACTION PLAN**

<b>Capital Fund Program Five-Year Action Plan</b>					
<b>Part I: Summary</b>					
PHA Name Housing Authority of Jackson County			<input checked="" type="checkbox"/> <b>Original 5-Year Plan</b> <input type="checkbox"/> <b>Revision No:</b>		
Development Number/Name/HA-Wide	Year 1	Work Statement for Year 2 FFY Grant: 2009 PHA FY: 2009	Work Statement for Year 3 FFY Grant: 2010 PHA FY: 2010	Work Statement for Year 4 FFY Grant: 2011 PHA FY: 2011	Work Statement for Year 5 FFY Grant: 2012 PHA FY: 2012
	Annual Statement				
Project 02		0	0	0	0
Project 03		0	0	0	0
Project 04		79,615	92,342	10,700	0
Project 05		0	0	0	0
Project 06		0	0	0	0
Project 09		0	0	0	0
Project 11		0	27,400	0	0
Project 13		0	0	86,800	33,600
HA-Wide		122,625	89,156	111,398	175,298
CFP Funds Listed for 5-year planning		<b>208,898</b>	<b>208,898</b>	<b>208,898</b>	<b>208,898</b>
Replacement Housing Factor Funds					

**CAPITAL FUND PROGRAM  
5 – YEAR ACTION PLAN**

<b>Capital Fund Program Five-Year Action Plan</b>						
<b>Part II: Supporting Pages—Work Activities</b>						
Activities for Year 1	Activities for Year : <u>2</u> __ FFY Grant: 2009 PHA FY: 2009			Activities for Year: <u>3</u> __ FFY Grant: 2010 PHA FY: 2010		
	<b>Development Name/Number</b>	<b>Major Work Categories</b>	<b>Estimated Cost</b>	<b>Development Name/Number</b>	<b>Major Work Categories</b>	<b>Estimated Cost</b>
<b>See Annual Statement</b>	<b>Project 04</b>	Replace floorcoverings	79,615	<b>Project 04</b>	Paving for additional parking for site.	13,342
	<b>Subtotal:</b>		<b>79,615</b>		Acquire .11 Acre parcel for additional parking	79,000
	<b>HA-Wide</b>				<b>Subtotal:</b>	<b>92,342</b>
	Operations	Operations	108,385	<b>Project 11</b>	Roof replacement: <i>Both buildings on site.</i>	8,000
	Management Improvements				Exterior paint: <i>Both buildings on site.</i>	10,000
	Administration	Administration	20,898		Replace floocoverings	<u>9,400</u>
					<b>Subtotal:</b>	<b>27,400</b>
	<b>Subtotal:</b>		<b><u>122,625</u></b>	<b>HA-Wide</b>		
		<b>Total CFP Estimated Cost</b>	<b>208,898</b>	Operations	Operations	68,258
				Administration	Administration	20,898
					<b>Subtotal:</b>	<b><u>89,156</u></b>
					<b>Total CFP Estimated Cost</b>	<b>208,898</b>

**CAPITAL FUND PROGRAM  
5 – YEAR ACTION PLAN**

<b>Capital Fund Program Five-Year Action Plan</b>					
<b>Part II: Supporting Pages—Work Activities</b>					
Activities for Year :_4_ FFY Grant: 2011 PHA FY: 2011			Activities for Year: __5_ FFY Grant: 2012 PHA FY: 2012		
<b>Development Name/Number</b>	<b>Major Work Categories</b>	<b>Estimated Cost</b>	<b>Development Name/Number</b>	<b>Major Work Categories</b>	<b>Estimated Cost</b>
<b>Project 04</b>	Improve Site Lighting	10,700	<b>Project 13</b>	Add air conditioning to 6 units.	33,600
	<b>Subtotal:</b>	<b>10,700</b>		<b>Subtotal:</b>	<b>33,600</b>
<b>Project 13</b>	Window Replacement for entire project.	86,800	<b>HA-Wide</b>		
	<b>Subtotal:</b>	<b>86,800</b>	Operations	Operations	154,400
			Administration	Administration	20,898
<b>HA-Wide</b>				<b>Subtotal:</b>	<b><u>175,298</u></b>
Operations	Operations	90,500		<b>Total CFP Estimated Cost</b>	<b>208,898</b>
Administration	Administration	20,898			
<b>Subtotal:</b>		<b><u>111,398</u></b>			
	<b>Total CFP Estimated Cost</b>	<b>208,898</b>			