

PHA Plans
Streamlined Annual
Version

**U.S. Department of Housing and
Urban Development**
Office of Public and Indian
Housing

OMB No. 2577-0226
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This information collection is authorized by Section 511 of the Quality Housing and Work Responsibility Act, which added a new section 5A to the U.S. Housing Act of 1937 that introduced 5-year and annual PHA Plans. The full PHA plan provides a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA's operations, programs, and services, and informs HUD, families served by the PHA, and members of the public of the PHA's mission and strategies for serving the needs of low-income and very low-income families. This form allows eligible PHAs to make a streamlined annual Plan submission to HUD consistent with HUD's efforts to provide regulatory relief for certain types of PHAs. Public reporting burden for this information collection is estimated to average 11.7 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD may not collect this information and respondents are not required to complete this form, unless it displays a currently valid OMB Control Number.

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Streamlined Annual PHA Plan
for Fiscal Year: 2008
(October 1, 2008 – September 30, 2009)
PHA Name:

Ilion Housing Authority

NY 059

NOTE: This PHA Plan template (HUD-50075-SA) is to be completed in accordance with instructions contained in previous Notices PIH 99-33 (HA), 99-51 (HA), 2000-22 (HA), 2000-36 (HA), 2000-43 (HA), 2001-4 (HA), 2001-26 (HA), 2003-7 (HA), and any related notices HUD may subsequently issue.

Streamlined Annual PHA Plan Agency Identification

PHA Name: Ilion Housing Authority

PHA Number: NY 059

PHA Fiscal Year Beginning: (mm/yyyy) 10/2008

PHA Programs Administered:

Public Housing and Section 8

Number of public housing units: **158**
Number of S8 units: **112**

Section 8 Only

Number of S8 units:

Public Housing Only

Number of public housing units:

PHA Consortia: (check box if submitting a joint PHA Plan and complete table)

Participating PHAs	PHA Code	Program(s) Included in the Consortium	Programs Not in the Consortium	# of Units Each Program
Participating PHA 1:				
Participating PHA 2:				
Participating PHA 3:				

PHA Plan Contact Information:

Name: **Jeffrey McTiernan, Executive Director**

Phone: **(315) 894-2159**

TDD: **(315) 797-4642**

Email (if available): **jmctiernan@twcny.rr.com**

Public Access to Information

Information regarding any activities outlined in this plan can be obtained by contacting: (select all that apply)

PHA's main administrative office PHA's development management offices

Display Locations For PHA Plans and Supporting Documents

The PHA Plan revised policies or program changes (including attachments) are available for public review and inspection. Yes No.

If yes, select all that apply:

Main administrative office of the PHA

PHA development management offices

Main administrative office of the local, county or State government

Public library PHA website Other (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

Main business office of the PHA PHA development management offices

Other (list below)

Streamlined Annual PHA Plan
Fiscal Year 2008
[24 CFR Part 903.12(c)]

Table of Contents

[24 CFR 903.7(r)]

Provide a table of contents for the Plan, including applicable additional requirements, and a list of supporting documents available for public inspection.

A. PHA PLAN COMPONENTS

- 1. Site-Based Waiting List Policies (**Not Applicable**)
903.7(b)(2) Policies on Eligibility, Selection, and Admissions
- 2. Capital Improvement Needs
903.7(g) Statement of Capital Improvements Needed
- 3. Section 8(y) Homeownership
903.7(k)(1)(i) Statement of Homeownership Programs
- 4. Project-Based Voucher Programs (**Not Applicable**)
- 5. PHA Statement of Consistency with Consolidated Plan. Complete only if PHA has changed any policies, programs, or plan components from its last Annual Plan.
- 6. Supporting Documents Available for Review
- 7. Capital Fund Program and Capital Fund Program Replacement Housing Factor, Annual Statement/Performance and Evaluation Report (**Fiscal Year 2008**)
- 8. Capital Fund Program 5-Year Action Plan
- 9. Attachments:

Attachment A – Capital Fund Program FY 2007 P & E Report

Attachment B – Capital Fund Program FY 2006 P & E Report

Attachment C – Capital Fund Program FY 2005 P & E Report

Attachment D – Violence Against Women Act (VAWA) Report

Attachment E – Executive Summary

B. SEPARATE HARD COPY SUBMISSIONS TO LOCAL HUD FIELD OFFICE

Form HUD-50076, PHA Certifications of Compliance with the PHA Plans and Related Regulations: Board Resolution to Accompany the Streamlined Annual Plan identifying policies or programs the PHA has revised since submission of its last Annual Plan, and including Civil Rights certifications and assurances the changed policies were presented to the Resident Advisory Board for review and comment, approved by the PHA governing board, and made available for review and inspection at the PHA's principal office;

For PHAs Applying for Formula Capital Fund Program (CFP) Grants:

Form HUD-50070, Certification for a Drug-Free Workplace;

Form HUD-50071, Certification of Payments to Influence Federal Transactions; and

Form SF-LLL & SF-LLLa, Disclosure of Lobbying Activities.

1. Site-Based Waiting Lists (Eligibility, Selection, Admissions Policies)

[24 CFR Part 903.12(c), 903.7(b)(2)]

Exemptions: Section 8 only PHAs are not required to complete this component.

A. Site-Based Waiting Lists-Previous Year

1. Has the PHA operated one or more site-based waiting lists in the previous year? **NO**.
 If yes, complete the following table; if not skip to B.

Site-Based Waiting Lists				
Development Information: (Name, number, location)	Date Initiated	Initial mix of Racial, Ethnic or Disability Demographics	Current mix of Racial, Ethnic or Disability Demographics since Initiation of SBWL	Percent change between initial and current mix of Racial, Ethnic, or Disability demographics

2. What is the number of site based waiting list developments to which families may apply at one time?
3. How many unit offers may an applicant turn down before being removed from the site-based waiting list?
4. Yes No: Is the PHA the subject of any pending fair housing complaint by HUD or any court order or settlement agreement? If yes, describe the order, agreement or complaint and describe how use of a site-based waiting list will not violate or be inconsistent with the order, agreement or complaint below:

B. Site-Based Waiting Lists – Coming Year – Not Applicable

If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to next component.

1. How many site-based waiting lists will the PHA operate in the coming year?
2. Yes No: Are any or all of the PHA’s site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)?
 If yes, how many lists?

3. Yes No: May families be on more than one list simultaneously
If yes, how many lists?
4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?
- PHA main administrative office
 - All PHA development management offices
 - Management offices at developments with site-based waiting lists
 - At the development to which they would like to apply
 - Other (list below)

2. Capital Improvement Needs

[24 CFR Part 903.12 (c), 903.7 (g)]

Exemptions: Section 8 only PHAs are not required to complete this component.

A. Capital Fund Program

1. Yes No Does the PHA plan to participate in the Capital Fund Program in the upcoming year? If yes, complete items 7 and 8 of this template (Capital Fund Program tables). If no, skip to B.
2. Yes No: Does the PHA propose to use any portion of its CFP funds to repay debt incurred to finance capital improvements? If so, the PHA must identify in its annual and 5-year capital plans the development(s) where such improvements will be made and show both how the proceeds of the financing will be used and the amount of the annual payments required to service the debt. (Note that separate HUD approval is required for such financing activities.).

B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)

Applicability: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

1. Yes No: Has the PHA received a HOPE VI revitalization grant? (if no, skip to #3; if yes, provide responses to the items on the chart located on the next page, copying and completing as many times as necessary).
2. Status of HOPE VI revitalization grant(s):

HOPE VI Revitalization Grant Status	
a. Development Name:	
b. Development Number:	
c. Status of Grant:	
	<input type="checkbox"/> Revitalization Plan under development
	<input type="checkbox"/> Revitalization Plan submitted, pending approval
	<input type="checkbox"/> Revitalization Plan approved
	<input type="checkbox"/> Activities pursuant to an approved Revitalization Plan underway

3. Yes No: Does the PHA expect to apply for a HOPE VI Revitalization grant in the Plan year?
If yes, list development name(s) below:
4. Yes No: Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year? If yes, list developments or activities below:
5. Yes No: Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement? If yes, list developments or activities below:

3. Section 8 Tenant Based Assistance--Section 8(y) Homeownership Program
(if applicable) [24 CFR Part 903.12(c), 903.7(k)(1)(i)]

1. Yes No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If "No", skip to the next component; if "yes", complete each program description below (copy and complete questions for each program identified.)

2. Program Description:

a. Size of Program

- Yes No: Will the PHA limit the number of families participating in the Section 8 homeownership option?

If the answer to the question above was yes, what is the maximum number of participants this fiscal year? 8

b. PHA-established eligibility criteria

- Yes No: Will the PHA's program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria?
If yes, list criteria:

c. What actions will the PHA undertake to implement the program this year (list)?

Meeting with local financial institutions, real estate agencies, and the local Homeownership Consortia

3. Capacity of the PHA to Administer a Section 8 Homeownership Program:

The PHA has demonstrated its capacity to administer the program by (select all that apply):

- Establishing a minimum homeowner downpayment requirement of at least 3 percent of purchase price and requiring that at least 1 percent of the purchase price comes from the family's resources.
- Requiring that financing for purchase of a home under its Section 8 homeownership will be provided, insured or guaranteed by the state or Federal government; comply with secondary mortgage market underwriting requirements; or comply with generally accepted private sector underwriting standards.
- Partnering with a qualified agency or agencies to administer the program (list name(s) and years of experience below):
Adirondack Bank - 30 years experience
- Demonstrating that it has other relevant experience (list experience below):

4. Use of the Project-Based Voucher Program

Intent to Use Project-Based Assistance

Yes No: Does the PHA plan to "project-base" any tenant-based Section 8 vouchers in the coming year? If the answer is "no," go to the next component. If yes, answer the following questions.

1. Yes No: Are there circumstances indicating that the project basing of the units, rather than tenant-basing of the same amount of assistance is an appropriate option? If yes, check which circumstances apply:
 - low utilization rate for vouchers due to lack of suitable rental units
 - access to neighborhoods outside of high poverty areas
 - other (describe below:)
2. Indicate the number of units and general location of units (e.g. eligible census tracts or smaller areas within eligible census tracts):

5. PHA Statement of Consistency with the Consolidated Plan

[24 CFR Part 903.15]

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary) only if the PHA has provided a certification listing program or policy changes from its last Annual Plan submission.

1. Consolidated Plan jurisdiction: **State of New York**

The Ilion Housing Authority is located in the City of Ilion, a non-entitlement community. The jurisdiction of the Consolidated Plan encompasses the State of New York.

2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)

- The PHA has based its statement of needs of families on its waiting lists on the needs expressed in the Consolidated Plan/s.
- The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
- The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
- Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)
 - **The Ilion Housing Authority will continue to maintain and renovate its public housing units.**
 - **The Ilion Housing Authority will continue to market its public housing program and Section 8 Program to make families, elderly persons, and persons with disabilities aware of the availability of safe, affordable and accessible housing in the Village of Ilion.**
 - **The Ilion Housing Authority will continue to provide improved living conditions for very low and low-income households while maintaining their rent payments at an affordable level.**
 - **The Ilion Housing Authority will continue to apply its limited resources to the effective and efficient management and operation of public housing and Section 8 programs.**
- Other: (list below)

3. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

One of the strategic objectives in the New York State Consolidated Plan that relates to programs administered by the Ilion Housing Authority:

Preserve and increase the supply of decent, safe and affordable housing available to all low and moderate-income households, and help identify and develop available resources to assist in the development of housing.

While not specifically targeting funds in the Consolidated Plan for such programs, New York State believes it has a vested interest in the federal government's commitment to continue to provide resources for the operations, maintenance and preservation of Section 8 and public housing. The Consolidate Plan states: "The preservation of this irreplaceable low-income housing asset should remain a federal priority. Specifically, the federal government should maintain its commitment to rental assistance, preservation of housing eligible for mortgage prepayment and funding for operations, repairs, maintenance and modernization of public housing."

The use of the term "low and moderate income households" includes all households at or below 80 percent of median income. Extremely low-income households are included in this category, which has been identified in the Consolidated Plan needs analysis as having the highest magnitude of housing problems. The Ilion Housing Authority targets for assistance the Low, Very Low and Extremely Low Income households.

The New York State Consolidated Plan strategies are consistent with and support the goals and objectives of the Ilion Housing Authority.

6. Supporting Documents Available for Review for Streamlined Annual PHA Plans

PHAs are to indicate which documents are available for public review by placing a mark in the “Applicable & On Display” column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Related Plan Component
NA	<i>PHA Certifications of Compliance with the PHA Plans and Related Regulations and Board Resolution to Accompany the Standard Annual, Standard Five-Year, and Streamlined Five-Year/Annual Plans;</i>	5 Year and Annual Plans
X	<i>PHA Certifications of Compliance with the PHA Plans and Related Regulations and Board Resolution to Accompany the Streamlined Annual Plan</i>	Streamlined Annual Plans
NA	<i>Certification by State or Local Official of PHA Plan Consistency with Consolidated Plan.</i>	5 Year and standard Annual Plans
X	Fair Housing Documentation Supporting Fair Housing Certifications: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions’ initiatives to affirmatively further fair housing that require the PHA’s involvement.	5 Year and Annual Plans
X	Housing Needs Statement of the Consolidated Plan for the jurisdiction(s) in which the PHA is located and any additional backup data to support statement of housing needs for families on the PHA’s public housing and Section 8 tenant-based waiting lists.	Annual Plan: Housing Needs
X	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources
X	Public Housing Admissions and (Continued) Occupancy Policy (A&O/ACOP), which includes the Tenant Selection and Assignment Plan [TSAP] and the Site-Based Waiting List Procedure.	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Deconcentration Income Analysis	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Any policy governing occupancy of Police Officers and Over-Income Tenants in Public Housing. <input checked="" type="checkbox"/> Check here if included in the public housing A&O Policy.	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public housing rent determination policies, including the method for setting public housing flat rents. <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Rent Determination
X	Schedule of flat rents offered at each public housing development. <input type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Rent Determination
X	Section 8 rent determination (payment standard) policies (if included in plan, not necessary as a supporting document) and written analysis of Section 8 payment standard policies. <input type="checkbox"/> Check here if included in Section 8 Administrative Plan.	Annual Plan: Rent Determination
X	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation).	Annual Plan: Operations and Maintenance
X	Results of latest Public Housing Assessment System (PHAS) Assessment (or other applicable assessment).	Annual Plan: Management and Operations
X	Follow-up Plan to Results of the PHAS Resident Satisfaction Survey (if necessary) Although a Follow-up Plan was not necessary, the PHA opted to develop one for the two survey areas that received scores in the 80’s.	Annual Plan: Operations and Maintenance and Community Service & Self-

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Related Plan Component
		Sufficiency
X	Results of latest Section 8 Management Assessment System (SEMAP)	Annual Plan: Management and Operations
NA	Any policies governing any Section 8 special housing types <input type="checkbox"/> Check here if included in Section 8 Administrative Plan	Annual Plan: Operations and Maintenance
X	Public housing grievance procedures <input type="checkbox"/> Check here if included in the public housing A & O Policy	Annual Plan: Grievance Procedures
X	Section 8 informal review and hearing procedures. <input checked="" type="checkbox"/> Check here if included in Section 8 Administrative Plan.	Annual Plan: Grievance Procedures
X	The Capital Fund/Comprehensive Grant Program Annual Statement /Performance and Evaluation Report for any active grant year.	Annual Plan: Capital Needs
NA	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grants.	Annual Plan: Capital Needs
NA	Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans, or any other approved proposal for development of public housing.	Annual Plan: Capital Needs
NA	Self-evaluation, Needs Assessment and Transition Plan required by regulations implementing Section 504 of the Rehabilitation Act and the Americans with Disabilities Act. See PIH Notice 99-52 (HA).	Annual Plan: Capital Needs
NA	Approved or submitted applications for demolition and/or disposition of public housing.	Annual Plan: Demolition and Disposition
NA	Approved or submitted applications for designation of public housing (Designated Housing Plans).	Annual Plan: Designation of Public Housing
NA	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act, Section 22 of the US Housing Act of 1937, or Section 33 of the US Housing Act of 1937.	Annual Plan: Conversion of Public Housing
X	Documentation for required Initial Assessment and any additional information required by HUD for Voluntary Conversion.	Annual Plan: Voluntary Conversion of Public Housing
NA	Approved or submitted public housing homeownership programs/plans.	Annual Plan: Homeownership
X	Policies governing any Section 8 Homeownership program (Section 23 of the Section 8 Administrative Plan) Ilion Housing Authority will be researching the regulations and feasibility of implementing this program.	Annual Plan: Homeownership
X	Public Housing Community Service Policy/Programs <input checked="" type="checkbox"/> Check here if included in Public Housing A & O Policy	Annual Plan: Community Service & Self-Sufficiency
X	Cooperative agreement between the PHA and the TANF agency and between the PHA and local employment and training service agencies.	Annual Plan: Community Service & Self-Sufficiency
NA	FSS Action Plan(s) for public housing and/or Section 8.	Annual Plan: Community Service & Self-Sufficiency
X	Section 3 documentation required by 24 CFR Part 135, Subpart E for public housing.	Annual Plan: Community Service & Self-Sufficiency
NA	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports for public housing.	Annual Plan: Community Service & Self-Sufficiency
X	Policy on Ownership of Pets in Public Housing Family Developments (as required by regulation at 24 CFR Part 960, Subpart G). <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Pet Policy
X	The results of the most recent fiscal year audit of the PHA conducted under the Single Audit Act as implemented by OMB Circular A-133, the results of that audit and the PHA's response to any findings.	Annual Plan: Annual Audit
	Other supporting documents (optional) (list individually; use as many lines as necessary)	(specify as needed)
X	Resident on the Governing Board	Annual Plan
X	Resident Advisory Board	Annual Plan
X	Definition of Substantial Deviation	Annual Plan

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Related Plan Component
X	Deconcentration Narrative	Annual Plan
NA	Consortium agreement(s) and for Consortium Joint PHA Plans <u>Only</u> : Certification that consortium agreement is in compliance with 24 CFR Part 943 pursuant to an opinion of counsel on file and available for inspection.	Joint Annual PHA Plan for Consortia: Agency Identification and Annual Management and Operations

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: Ilion Housing Authority		Grant Type and Number Capital Fund Program Grant No: NY06P059 501 08 Replacement Housing Factor Grant No:		Federal FY of Grant: 2008	
<input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations				
3	1408 Management Improvements				
4	1410 Administration	20,428			
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement	44,219			
10	1460 Dwelling Structures	89,981			
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment	50,000			
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collaterization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	204,628			
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: Ilion Housing Authority			Grant Type and Number Capital Fund Program Grant No: NY06P059 501 08 Replacement Housing Factor Grant No:			Federal FY of Grant: 2008		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	<u>Administration</u>		L.S.	20,428				
HA Wide	Prorated salaries & benefits for administration of CFP	1410		20,428				
	Subtotal Acct 1410							
	<u>Site Improvement</u>							
NY-059-2 Remington Park	Storage Units Landscaping Sidewalk Repair	1450		12,000				
NY 059-3 Ilion Heights	Storage Units Landscaping	1450		27,000				
NY 059-1 London Towers	Landscaping Sidewalk Repair	1450		5,219				
	Subtotal Acct 1450			44,219				
	<u>Dwelling Structures (1460)</u>							
NY 059-1 London Towers	Cabinets	1460	30	58,981				
	Projects and Cycle Painting	1460	10	6,819				
NY-059-2 Remington Park	Carpet	1460	6	6,991				
	Paint Projects and Cycle Painting	1460	10	6,000				

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: Ilion Housing Authority			Grant Type and Number Capital Fund Program Grant No: NY06P059 501 08 Replacement Housing Factor Grant No:			Federal FY of Grant: 2008		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
NY-059-3 Ilion Heights	Carpet	1460	6	6,990				
	Paint Projects and Cycle Painting	1460	7	4,200				
	Subtotal Acct 1460			89,981				
NY-059-1 London Towers	Non-Dwelling Equipment (1475) Generator	1475	1	50,000				
	Subtotal Acct 1465.1			50,000				
	GRAND TOTAL			204,628				

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part III: Implementation Schedule							
PHA Name: Ilion Housing Authority		Grant Type and Number Capital Fund Program No: NY06P059 501 08 Replacement Housing Factor No:				Federal FY of Grant: 2008	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
HA Wide	06/13/2010			06/13/2012			
NY 059-1 London Towers	06/13/2010			06/13/2012			
NY 059-2 Remington Park	06/13/2010			06/13/2012			
NY 059-3 Ilion Heights	06/13/2010			06/13/2012			

8. Capital Fund Program Five-Year Action Plan

Capital Fund Program Five-Year Action Plan					
Part I: Summary					
PHA Name: Ilion Housing Authority		<input checked="" type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No:			
Development Number/Name/HA-Wide	Year 1	Work Statement for Year 2 FFY Grant: 2009 PHA FY: 10/1/2009	Work Statement for Year 3 FFY Grant: 2010 PHA FY: 10/1/2010	Work Statement for Year 4 FFY Grant: 2011 PHA FY: 10/1/2011	Work Statement for Year 5 FFY Grant: 2012 PHA FY: 10/1/2012
	Annual Statement				
HA Wide		20,428	20,428	20,428	20,428
NY 059-1 London Towers		65,561	36,500	30,281	100,000
NY 059-2 Remington Park		54,893	52,700	110,029	35,100
NY 059-3 Ilion Heights		63,746	95,000	43,890	25,100
CFP Funds Listed for 5-year planning		204,628	204,628	204,628	204,628
Replacement Housing Factor Funds					

8. Capital Fund Program Five-Year Action Plan

Capital Fund Program Five-Year Action Plan						
Part II: Supporting Pages—Work Activities						
Activities for Year 1	Activities for Year: 2 FFY Grant: 2009 PHA FY: 10/1/2009 – 9/30/2010			Activities for Year: 3 FFY Grant: 2010 PHA FY: 10/1/2010 – 9/30/2011		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
See	HA Wide	<u>Administration (1410)</u>		HA Wide	<u>Administration (1410)</u>	
Annual		Prorated salaries & benefits for administration of CFP	20,428		Prorated salaries & benefits for administration of CFP	20,428
		Total HA Wide	20,428		Total HA Wide	20,428
				NY-059-3 Ilion Heights	Fees and Costs (1430) Water Project	10,000
					Subtotal Acct (1430)	10,000
	NY-059-1 London Towers	Site Improvement (1450) Parking Lot, Sidewalks	19,786	NY-059-1 London Towers	Site Improvement (1450)	
	NY-059-2 Remington Park	Parking Lot, Sidewalks	24,893	NY-059-2 Remington Park	Sidewalk and Parking Lot	24,700
	NY-059-3 Ilion Heights	Parking Lot, Sidewalks	28,746	NY-059-3 Ilion Heights	Water/Sewer	70,000
		Subtotal Acct (1450)	73,425		Subtotal Acct (1450)	94,700
	NY-059-1 London Towers	Dwelling Structures (1460) Glass, Cabinets, Painting	40,775	NY-059-1 London Towers	Dwelling Structures (1460) Cabinets	10,000
	NY-059-2 Remington Park	Cabinets, Carpeting	30,000	NY-059-2 Remington Park	Cabinets	20,000
	NY-059-3 Ilion Heights	Cabinets, Carpeting	35,000	NY-059-3 Ilion Heights	Cabinets	10,000
		Subtotal Acct (1460)	105,775		Subtotal Acct (1460)	40,000
				NY-059-1 London Towers	Dwelling Equipment (1465.1) Ranges	26,500
				NY-059-2 Remington Park	Ranges	8,000
				NY-059-3 Ilion Heights	Ranges	5,000

8. Capital Fund Program Five-Year Action Plan

					Subtotal Acct (1465.1)	39,500
	NY-059-1 London Towers	Nondwelling Equipment (1475) Hot Water Tank	5,000	NY-059-1 London Towers	Nondwelling Equipment (1475)	
		Subtotal Acct (1475)	5,000		Subtotal Acct (1475)	
		Total CFP Estimated Cost	204,628		Total CFP Estimated Cost	204,628

8. Capital Fund Program Five-Year Action Plan

Capital Fund Program Five-Year Action Plan Part II: Supporting Pages—Work Activities			Capital Fund Program Five-Year Action Plan Part II: Supporting Pages—Work Activities		
Activities for Year: 4 FFY Grant: 2011 PHA FY: 10/1/2011 – 9/30/2012			Activities for Year: 5 FFY Grant: 2012 PHA FY: 10/1/2012 – 9/30/2013		
Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
HA Wide	<u>Administration (1410)</u>		HA Wide	<u>Administration (1410)</u>	
	Prorated salaries & benefits for administration of CFP	20,428		Prorated salaries & benefits for administration of CFP	20,428
	Total HA Wide	20,428		Total HA Wide	20,428
NY-059-2 Remington Park	Fees and Costs (1430)	12,000		Fees and Costs (1430)	
	Subtotal Acct (1430)	12,000		Subtotal Acct (1430)	
NY-059-2 Remington Park	Site Improvement (1450) Water/Sewer Sidewalks/ Parking Lot Improvements	61,139 15,000	NY-059-3 Ilion Heights	Site Improvement (1450) Picnic Area Landscaping	10,000 2,000
NY-059-3 Ilion Heights	Sidewalks/Parking Lot Improvements	20,000	NY-059-2 Remington Park	Picnic Area Landscaping	10,000 2,000
	Subtotal Acct (1450)	96,139		Subtotal Acct (1450)	24,000
NY-059-1 London Towers	Dwelling Structures (1460) Bathroom upgrades	20,931	NY-059-1 London Towers	Dwelling Structures (1460) Apartment Carpeting	100,000
NY-059-2 Remington Park	Bathroom upgrades, countertops, carpeting	13,620	NY-059-2 Remington Park	Apartment Carpeting (Downstairs) Paint Projects and Cycle Painting	30,000 5,100
NY-059-3 Ilion Heights	Bathroom upgrades, countertops, carpeting	15,620	NY-059-3 Ilion Heights	Apartment Carpeting (Downstairs) Paint Projects and Cycle Painting	20,000 5,100
	Subtotal Acct (1450)	50,171		Subtotal Acct (1460)	160,200

8. Capital Fund Program Five-Year Action Plan

NY-059-1 London Towers	Nondwelling Equipment (1475) Furniture	9,890			
NY-059-2 Remington Park	Playground Equipment	8,270			
NY-059-3 Ilion Heights	Playground Equipment	8,270			
	Subtotal Acct (1450)	26,430			
Total CFP Estimated Cost		\$204,628			\$204,628

ATTACHMENT A – FY 2007 CFP P & E REPORT

Annual Statement/Performance and Evaluation Report					
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: Ilion Housing Authority		Grant Type and Number Capital Fund Program Grant No: NY06P059 501 07 Replacement Housing Factor Grant No:		Federal FY of Grant: 2007	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 3/31/2008 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations				
3	1408 Management Improvements				
4	1410 Administration	20,428		-0-	-0-
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement	56,070		-0-	-0-
10	1460 Dwelling Structures	77,673		-0-	-0-
11	1465.1 Dwelling Equipment—Nonexpendable	50,900		-0-	-0-
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collaterization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	205,071		-0-	-0-
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

ATTACHMENT A – FY 2007 CFP P & E REPORT

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: Ilion Housing Authority			Grant Type and Number Capital Fund Program Grant No: NY06P059 501 07 Replacement Housing Factor Grant No:			Federal FY of Grant: 2007		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	<u>Administration</u>							
HA Wide	Prorated salaries & benefits for administration of CFP	1410	L.S.	20,428		-0-	-0-	Pending
	Subtotal Acct 1410			20,428		-0-	-0-	
	<u>Site Improvement</u>							
NY-059-2 Remington Park	Water/Sewer	1450		56,070		-0-	-0-	Pending
	Subtotal Acct 1450			56,070		-0-	-0-	
	<u>Dwelling Structures (1460)</u>							
NY-059-1 London Towers	Cabinets	1460	20	30,000		-0-	-0-	Pending
	Hot Water Heater	1460	1	1,035		-0-	-0-	Pending
	Cycle and Paint Projects	1460	L.S.	5,061		-0-	-0-	Pending
	Subtotal Acct 1460			36,096		-0-	-0-	
	<u>Dwelling Structures (1460)</u>							
NY-059-3 Ilion Heights	Carpet	1460	10	11,167		-0-	-0-	Pending
	Front Doors	1460	10	4,000		-0-	-0-	Pending
	Cycle and Paint Projects	1460	11	5,061		-0-	-0-	Pending
	Subtotal Acct 1460			20,228		-0-	-0-	
	<u>Dwelling Structures (1460)</u>							

ATTACHMENT A – FY 2007 CFP P & E REPORT

**Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages**

PHA Name: Ilion Housing Authority		Grant Type and Number Capital Fund Program Grant No: NY06P059 501 07 Replacement Housing Factor Grant No:			Federal FY of Grant: 2007			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
NY-059-2 Remington Park	Carpet	1460	11	12,288		-0-	-0-	Pending
	Front Doors	1460	10	4,000		-0-	-0-	Pending
	Cycle and Paint Project	1460	11	5,061		-0-	-0-	Pending
	Subtotal Acct 1460			21,349		-0-	-0-	
	Dwelling Equipment (1465.1)							
NY-059-1 London Towers	Ranges	1465.1	106	33,900		-0-	-0-	Pending
	Subtotal Acct 1465.1			33,900		-0-	-0-	
	Dwelling Structures (1465.1)							
NY-059-2 Remington Park	Ranges	1465.1	32	10,200		-0-	-0-	Pending
	Subtotal Acct 1465.1			10,200		-0-	-0-	
	Dwelling Structures (1465.1)							
NY-059-3 Ilion Heights	Ranges	1465.1	20	6,800		-0-	-0-	Pending
	Subtotal Acct 1465.1			6,800		-0-	-0-	
	Grand Total			205,071		-0-	-0-	

ATTACHMENT A – FY 2007 CFP P & E REPORT

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part III: Implementation Schedule							
PHA Name: Ilion Housing Authority			Grant Type and Number Capital Fund Program No: NY06P059 501 07 Replacement Housing Factor No:				Federal FY of Grant: 2007
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
HA Wide	09/12/09			09/12/11			
NY 059-1 London Towers	09/12/09			09/12/11			
NY 059-2 Remington Park	09/12/09			09/12/11			
NY 059-3 Ilion Heights	09/12/09			09/12/11			

ATTACHMENT B – FY 2006 CFP P & E REPORT (as of 3/31/2008) & BUDGET REVISION # 2

Annual Statement/Performance and Evaluation Report					
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: Ilion Housing Authority			Grant Type and Number Capital Fund Program Grant No: NY06P059 501 06 Replacement Housing Factor Grant No: 11		Federal FY of Grant: 2006
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input checked="" type="checkbox"/> Revised Annual Statement (revision no: 2) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 3/31/2008 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations				
3	1408 Management Improvements				
4	1410 Administration	20,428.00	20,428.00		
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement	28,502.00	39,426.00	27,825.50	27,825.50
10	1460 Dwelling Structures	43,412.75	49,009.00	15,972.00	15,972.00
11	1465.1 Dwelling Equipment—Nonexpendable	51,400.00	29,240.00	29,240.00	29,240.00
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment	66,573.25	72,213.00	66,573.25	66,573.25
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collaterization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	210,316.00	210,316.00	139,610.75	139,610.75
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

ATTACHMENT B – FY 2006 CFP P & E REPORT (as of 3/31/2008) & BUDGET REVISION # 2

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: Ilion Housing Authority			Grant Type and Number Capital Fund Program Grant No: NY06P059 501 06 Replacement Housing Factor Grant No:			Federal FY of Grant: 2006		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	<u>Administration</u>		L.S.					
HA Wide	Prorated salaries & benefits for administration of CFP	1410		20,428	20,428			Pending
	Subtotal Acct 1410			20,428	20,428			
	<u>Site Improvement (1450)</u>							
HA Wide	Landscaping, Sign, Sidewalk Repair and Replacement, Paint Project, water and sewer repair	1450		4,000	39,426	27,825.50	27,825.50	Pending
NY 059-1 London Towers	Water/Sewer Lines Repair and Sidewalk Replacement	1450		1,225	-0-			Deferred
NY 059-2 Remington Pk	Water/Sewer Lines Replacement/Repair, Parking Lot Repair and Sidewalk)	1450		23,277	-0-			Deferred
	Subtotal Acct 1450			28,502	39,426	27,825.50	27,825.50	
	<u>Dwelling Structures (1460)</u>							
NY 059-1 London Towers	Cabinets, Carpeting	1460	34 units	43,412.75	49,009	15,972	15,972	Pending
	Subtotal Acct 1460			43,412.75	49,900	15,972	15,972	

ATTACHMENT B – FY 2006 CFP P & E REPORT (as of 3/31/2008) & BUDGET REVISION # 2

Annual Statement/Performance and Evaluation Report								
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)								
Part II: Supporting Pages								
PHA Name: Ilion Housing Authority			Grant Type and Number Capital Fund Program Grant No: NY06P059 501 06 Replacement Housing Factor Grant No:			Federal FY of Grant: 2006		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	<u>Dwelling Equipment – Non-Expendable (1465.1)</u>							
NY 059-1 London Towers	Refrigerators	1465.1	100	34,400	29,240	29,240	29,240	Completed
NY 059-2 Remington Pk	Refrigerators	1465.1	25	10,200	0	0	0	Deferred
NY 059-3 Ilion Heights	Refrigerators	1465.1	17	6,800	0	0	0	Deferred
	Subtotal Acct 1465.1			51,400	29,240	29,240	29,240	
	<u>Non-Dwelling Equipment (1475)</u>							
NY 059-2 Remington Pk	Playground Equipment	1475	L.S.	19,249	19,249	19,249	19,249	Completed
NY 059-2 Remington Pk	Truck and Plow	1475	1 each	27,129.25	27,129.25	27,129.25	27,129.25	Completed
NY 059-3 Ilion Heights	Playground Equipment	1475	L.S.	19,249	19,249	19,249	19,249	Completed
NY-059 HA Wide	Floor Cleaning Machine		1 each	946	946	946	946	Completed
	Leaf Vacuum		1 each	-0-	3,123			Pending
	Shade Cutters		1 each	-0-	725			Pending
NY-059-1 London Towers	Valve Replacement		1 each		1,475			Pending
	Subtotal Acct 1475			66,573.25	72,213	66,573.25	66,573.25	
	Grand Total			210,316	210,316	139,610.75	139,610.75	

ATTACHMENT B – FY 2006 CFP P & E REPORT (as of 3/31/2008) & BUDGET REVISION # 2

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part III: Implementation Schedule							
PHA Name: Ilion Housing Authority			Grant Type and Number Capital Fund Program No: NY06P059 501 06 Replacement Housing Factor No:			Federal FY of Grant: 2006	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
HA Wide	07/18/08	3/31/2008		07/18/10			
NY 059-1 London Towers	07/18/08	3/31/2008		07/18/10			
NY 059-2 Remington Park	07/18/08	3/31/2008		07/18/10			
NY 059-3 Ilion Heights	07/18/08	3/31/2008		07/18/10			

ATTACHMENT C – FY 2005 CFP P & E REPORT (as of 3/31/2008) & BUDGET REVISION # 5

Revised on: March 31, 2008

Annual Statement/Performance and Evaluation Report					
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: Ilion Housing Authority			Grant Type and Number Capital Fund Program Grant No: NY06P059 501 05 Replacement Housing Factor Grant No:		Federal FY of Grant: 2005
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input checked="" type="checkbox"/> Revised Annual Statement (revision no: 5) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 3/31/08 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	20,000	20,000.00	20,000	20,000.00
3	1408 Management Improvements	5,000	21,150.00	21,150	21,150
4	1410 Administration	23,924	5,545.16	5,545.16	5,545.16
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs		2001.40	2001.40	2,001.40
8	1440 Site Acquisition				
9	1450 Site Improvement		17,391.50	17,391.50	17,391.50
10	1460 Dwelling Structures	166,444	125,692.50	125,692.50	125,692.50
11	1465.1 Dwelling Equipment—Nonexpendable		6,065	6,065	6,065
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment		17,522.44	17,522.44	13,613.50
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collaterization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	215,368.00	215,368.00	215,368	211,459.06
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

ATTACHMENT C – FY 2005 CFP P & E REPORT (as of 3/31/2008) & BUDGET REVISION # 5

Revised on: March 31, 2008

Annual Statement/Performance and Evaluation Report								
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)								
Part II: Supporting Pages								
PHA Name: Ilion Housing Authority		Grant Type and Number Capital Fund Program Grant No: NY06P059 501 05 Replacement Housing Factor Grant No:				Federal FY of Grant: 2005		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
HA Wide	Operations	1406	L.S.					
	P H Operations			20,000	20,000	20,000	20,000	Complete
	Subtotal Acct 1406			20,000	20,000	20,000	20,000	
HA Wide	Management Improvements	1408	L.S.	5,000	21,150	21,150	21,150	Complete
	Purchase Software, Conversion and Training							
	Subtotal Acct 1408			5,000	21,150	21,150	21,150	
HA Wide	Administration	1410	L.S.					
	Prorated salaries & benefits for administration of CFP			23,924	5,545.16	5,545.16	5,545.16	Complete
	Subtotal Acct 1410			23,924	5,545	5,545.16	5,545.16	
HA Wide	Fees and Costs	1430	L.S.					
	A&E Fees; reimbursable costs (Closeout energy recovery)			0	2001.40	2001.40	2001.40	Complete
	Subtotal Acct 1430			0	2001.40	2001.40	2001.40	
	Dwelling Structures	1460						
NY 059-1 London Towers	Asbestos abatement; improve insulation; upgrade electrical system; new ceilings		160 units	-0-				Project terminated

ATTACHMENT C – FY 2005 CFP P & E REPORT (as of 3/31/2008) & BUDGET REVISION # 5

Annual Statement/Performance and Evaluation Report								
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)								
Part II: Supporting Pages								
PHA Name: Ilion Housing Authority			Grant Type and Number Capital Fund Program Grant No: NY06P059 501 05 Replacement Housing Factor Grant No:			Federal FY of Grant: 2005		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	New roof and energy recovery system (replaces asbestos project) Apartment upgrades 1-bedroom conversions New Cabinets Fire Doors London Towers Cycle and Paint Project	1460	5 units 15 units 3 Doors	166,444	125,692.50	125,692.50	125,692.50	Completed
	Subtotal Acct 1460			166,444	125,692.50	125,692.50	125,692.50	
	Dwelling Equipment Refrigerators	1465.1	48 Units		6,065	6,065	6,065	Completed
	Site Improvement	1450	L.S.					
NY 059-2 Remington Park	Repair sidewalks, blacktop and build dumpster enclosure			0	17,391.50	17,391.50	17,391.50	Completed
	Subtotal Acct 1450			0	17,391.50	17,391.50	17,391.50	
	Non Dwelling Equipment	1475	L.S.					
NY-059-1 London Towers	Computer Hardware, Printers and Copier, Burnishing Machine, Snow Blower, Elevator Micro-Light, Shade Cutter			13,625	17,522.44	17,522.44	13,613.50	Underway
	Subtotal Acct 1475			13,625	17,522.44	17,522.44	13,613.50	
Grand Total				215,368	215,368	215,368	211,459.06	

ATTACHMENT C – FY 2005 CFP P & E REPORT (as of 3/31/2008) & BUDGET REVISION # 5

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part III: Implementation Schedule							
PHA Name: Ilion Housing Authority			Grant Type and Number Capital Fund Program No: NY06P059 501 05 Replacement Housing Factor No:				Federal FY of Grant: 2005
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
HA Wide	09/30/06	9/30/07		9/30/08			
NY 059-1 London Towers	09/30/06	9/30/07		9/30/08			
NY-059-2 Remington Park	3/31/07	9/30/07		9/30/08			
NY-059-3 Ilion Heights	3/31/07	9/30/07		9/30/08			

Attachment D

Ilion Housing Authority

Annual Plan

Fiscal Year 10/01/2008 – 09/30/2009

Violence Against Women Act Report

A goal of the Ilion Housing Authority is to fully comply with the Violence Against Women Act (VAWA). It is our objective to work with others to prevent offenses covered by VAWA to the degree we can.

Ilion Housing Authority provides or offers the following activities, services, or programs, either directly or in partnership with other service providers, to child or adult victims of domestic violence, dating violence, sexual assault, or stalking.

Through cooperation with the local domestic violence agency and the City of Ilion Police Department, any cases of violence as described are referred for assistance. The local domestic violence agency is Catholic Charities.

Ilion Housing Authority provides or offers the following activities, services, or programs that help child and adult victims of domestic violence, dating violence, sexual assault, or stalking, to obtain or maintain housing.

The above listed agency's program staff is aware of our housing programs and makes client referrals to our office. Apparently eligible clients are placed on our waiting list.

For persons already living in a Housing Authority unit who become victims as described, these are referred to police and the local domestic violence agency for assistance. If the management becomes aware of any violator who may be restricted through an order of protection, that person is prohibited from the premises and is considered a trespasser subject to arrest and removal. The Police Department is cooperative and supportive in cases such as this, and willingly responds and enforces the protective orders.

Ilion Housing Authority provides or offers the following activities, services, or programs to prevent domestic violence, dating violence, sexual assault, and stalking, or to enhance victim safety in assisted families.

The same methods as described herein are used, making referrals to the Catholic Charities for counseling and support services, and attempting to enforce orders of protection with the cooperation of Police Department personnel.

Ilion Housing Authority has the following procedures in place to assure applicants, residents and participants are aware of their rights and responsibilities under the Violence Against Women Act:

All residents and participants have been notified of their rights and responsibilities under the Violence Against Women Act.

The orientation for new residents and participants includes information on their rights and responsibilities under the Violence Against Women Act.

The Admissions & Continued Occupancy Policy (ACOP), the Section 8 Administrative Plan and the Residential Dwelling Lease have been revised to include screening and termination language related to the Violence Against Women Act.

Attachment E

Ilion Housing Authority

Annual Plan

Fiscal Year 10/01/2008 – 09/30/2009

Executive Summary

Ilion Housing Authority offers affordable housing, economic opportunity, and a safe living environment for the families that we serve, without discrimination.

A major initiative is to continue the assessment and renovation of our housing stock. We must continue to provide housing that is decent, safe, sanitary and in good repair but is also responsive to needs of the jurisdiction. Along these same lines, we need to be competitive with housing demands in the local market.

Over the course of the upcoming fiscal year, the Housing Authority will continue to research the regulations associated with the implementation of a Section 8 Homeownership Program. The Housing Authority will also meet with local financial institutions, realtors and the local Homeownership Consortium.

Following are a few additional components of our Annual Plan that are either not mentioned elsewhere in the Plan Template or that warrant further reference:

SUMMARY OF POLICY CHANGES

We have made the following changes to our policies based on changes in statutes and/or HUD regulations that have occurred in the past year.

- ***ADMISSIONS AND CONTINUED OCCUPANCY POLICY and the SECTION 8 ADMINISTRATIVE PLAN:***
 - Screening and Termination language related to the Violence Against Women Act

The Housing Authority proposes the following discretionary changes to our policies and/or programs:

- ***HOUSING CHOICE VOUCHER PROGRAM:***

Ilion Housing Authority has changed the payment standard to “at or above 90% but below 100% of FMR”.

- **ADMISSIONS AND CONTINUED OCCUPANCY POLICY and the SECTION 8 ADMINISTRATIVE PLAN:**

- The Housing Authority will revise it's Preference system as follows:

- A. WORKING FAMILIES**

As further interpreted, the scope of working families includes:

- a. Households whose head, spouse or sole member is employed. To qualify as an employed preference, the head, spouse or sole member shall have been employed for at least 25 hours per week steadily for at least six months prior to occupancy.
 - b. Households whose head, spouse or sole member is actively participating in, or is a recent graduate of, educational and training programs designed to prepare individuals for the job market. Recent graduate means person graduated within the past one (1) year.
 - c. Households whose head, spouse or sole member is working part-time **AND** participating part-time in educational and training programs designed to prepare individuals for the job market.
 - d. Because this preference *may not* discriminate on basis of age or disability, applicants whose head, spouse or sole member is 62 years of age or older, or receiving Social Security Disability benefits, Supplemental Security Income Disability benefits, or any payments based on inability to work will be given the benefit of this preference.
 - e. This local preference *will not be based on the amount of employment income*.

To maintain the “working family” preference, applicant families must update their working or educational/training status every six months.

- B. All other Applicants**

Within both Preference categories, the Housing Authority will give priority in the selection of applicants to households with an adult family member who reside in, work in, or have been hired to work in the Housing Authority's jurisdiction. The Housing Authority's jurisdiction is the **Village of Ilion and the Town of German Flats**. The residency preference will not have the purpose or effect of delaying or otherwise denying admission to the program based on the race, color, ethnic origin, gender, religion, disability, or age of any member of an applicant family.

When the Housing Authority's Annual Plan is approved and this change can be implemented, a letter will be sent to all applicants on the existing waiting lists giving them the opportunity to verify that they may qualify for the new preference system. The letter will also explain that their position on the waiting list may change due to this policy change. In some cases they may move up on the waiting list, in others they may move further down the list.

- **Verification of assets:** Where declared asset accounts total less than \$2,000, third-party verification will not be required. Current hand-carried documents from the family will be used for verifications in this category. Where declared asset accounts total \$2,000 and greater, third-party verifications will still be required.
- **Interim Reporting of Income:** For interim reexaminations, all increases in income will still be required to be reported by the family. However, where

household income has increased by \$100 or more per month (as determined and calculated by a Housing Authority staff member), a full interim reexamination will be conducted. The increase will take effect as detailed in section 15.8 below.

Where household income has increased by less than \$100 per month (as determined and calculated by a Housing Authority staff member), the information will be noted in the file but a full interim reexamination will not be conducted.