

PHA Plans

Streamlined Annual Version

U.S. Department of Housing and
Urban Development
Office of Public and Indian
Housing

OMB No. 2577-0226
(exp. 08/31/2009)

This information collection is authorized by Section 511 of the Quality Housing and Work Responsibility Act, which added a new section 5A to the U.S. Housing Act of 1937 that introduced 5-year and annual PHA Plans. The full PHA plan provides a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA's operations, programs, and services, and informs HUD, families served by the PHA, and members of the public of the PHA's mission and strategies for serving the needs of low-income and very low-income families. This form allows eligible PHAs to make a streamlined annual Plan submission to HUD consistent with HUD's efforts to provide regulatory relief for certain types of PHAs. Public reporting burden for this information collection is estimated to average 11.7 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD may not collect this information and respondents are not required to complete this form, unless it displays a currently valid OMB Control Number.

Privacy Act Notice. The United States Department of Housing and Urban Development, Federal Housing Administration, is authorized to solicit the information requested in this form by virtue of Title 12, U.S. Code, Section 1701 et seq., and regulations promulgated thereunder at Title 12, Code of Federal Regulations. Information in PHA plans is publicly available.

Streamlined Annual PHA Plan

for Fiscal Year: 2008

PHA Name:

Town of Oyster Bay Housing Authority

NOTE: This PHA Plan template (HUD-50075-SA) is to be completed in accordance with instructions contained in previous Notices PIH 99-33 (HA), 99-51 (HA), 2000-22 (HA), 2000-36 (HA), 2000-43 (HA), 2001-4 (HA), 2001-26 (HA), 2003-7 (HA), and any related notices HUD may subsequently issue.

Streamlined Annual PHA Plan
Fiscal Year 2007
[24 CFR Part 903.12(c)]

Table of Contents
[24 CFR 903.7(r)]

Provide a table of contents for the Plan, including applicable additional requirements, and a list of supporting documents available for public inspection.

A. PHA PLAN COMPONENTS

- 1. Site-Based Waiting List Policies
903.7(b)(2) Policies on Eligibility, Selection, and Admissions
- 2. Capital Improvement Needs
903.7(g) Statement of Capital Improvements Needed
- 3. Section 8(y) Homeownership
903.7(k)(1)(i) Statement of Homeownership Programs
- 4. Project-Based Voucher Programs
- 5. PHA Statement of Consistency with Consolidated Plan. Complete only if PHA has changed any policies, programs, or plan components from its last Annual Plan.
- 6. Supporting Documents Available for Review
- 7. Capital Fund Program and Capital Fund Program Replacement Housing Factor, Annual Statement/Performance and Evaluation Report
- 8. Capital Fund Program 5-Year Action Plan

B. SEPARATE HARD COPY SUBMISSIONS TO LOCAL HUD FIELD OFFICE

Form HUD-50076, PHA Certifications of Compliance with the PHA Plans and Related Regulations: Board Resolution to Accompany the Streamlined Annual Plan identifying policies or programs the PHA has revised since submission of its last Annual Plan, and including Civil Rights certifications and assurances the changed policies were presented to the Resident Advisory Board for review and comment, approved by the PHA governing board, and made available for review and inspection at the PHA's principal office;

For PHAs Applying for Formula Capital Fund Program (CFP) Grants:

Form HUD-50070, Certification for a Drug-Free Workplace;

Form HUD-50071, Certification of Payments to Influence Federal Transactions; and

Form SF-LLL & SF-LLLa, Disclosure of Lobbying Activities.

1. Site-Based Waiting Lists (Eligibility, Selection, Admissions Policies)

[24 CFR Part 903.12(c), 903.7(b)(2)]

Exemptions: Section 8 only PHAs are not required to complete this component.

A. Site-Based Waiting Lists-Previous Year

1. Has the PHA operated one or more site-based waiting lists in the previous year? If yes, complete the following table; if not skip to B.

Site-Based Waiting Lists				
Development Information: (Name, number, location)	Date Initiated	Initial mix of Racial, Ethnic or Disability Demographics	Current mix of Racial, Ethnic or Disability Demographics since Initiation of SBWL	Percent change between initial and current mix of Racial, Ethnic, or Disability demographics

2. What is the number of site based waiting list developments to which families may apply at one time?
3. How many unit offers may an applicant turn down before being removed from the site-based waiting list?
4. Yes No: Is the PHA the subject of any pending fair housing complaint by HUD or any court order or settlement agreement? If yes, describe the order, agreement or complaint and describe how use of a site-based waiting list will not violate or be inconsistent with the order, agreement or complaint below:

B. Site-Based Waiting Lists – Coming Year

If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to next component.

1. How many site-based waiting lists will the PHA operate in the coming year?
2. Yes No: Are any or all of the PHA’s site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)?
If yes, how many lists?

3. Yes No: May families be on more than one list simultaneously
If yes, how many lists?
4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?
- PHA main administrative office
 - All PHA development management offices
 - Management offices at developments with site-based waiting lists
 - At the development to which they would like to apply
 - Other (list below)

2. Capital Improvement Needs

[24 CFR Part 903.12 (c), 903.7 (g)]

Exemptions: Section 8 only PHAs are not required to complete this component.

A. Capital Fund Program

1. Yes No Does the PHA plan to participate in the Capital Fund Program in the upcoming year? If yes, complete items 7 and 8 of this template (Capital Fund Program tables). If no, skip to B.
2. Yes No: Does the PHA propose to use any portion of its CFP funds to repay debt incurred to finance capital improvements? If so, the PHA must identify in its annual and 5-year capital plans the development(s) where such improvements will be made and show both how the proceeds of the financing will be used and the amount of the annual payments required to service the debt. (Note that separate HUD approval is required for such financing activities.).

B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)

Applicability: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

1. Yes No: Has the PHA received a HOPE VI revitalization grant? (if no, skip to #3; if yes, provide responses to the items on the chart located on the next page, copying and completing as many times as necessary).
2. Status of HOPE VI revitalization grant(s):

HOPE VI Revitalization Grant Status	
a. Development Name:	
b. Development Number:	
c. Status of Grant:	
<input type="checkbox"/>	Revitalization Plan under development
<input type="checkbox"/>	Revitalization Plan submitted, pending approval
<input type="checkbox"/>	Revitalization Plan approved
<input type="checkbox"/>	Activities pursuant to an approved Revitalization Plan underway

3. Yes No: Does the PHA expect to apply for a HOPE VI Revitalization grant in the Plan year?
If yes, list development name(s) below:

4. Yes No: Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year? If yes, list developments or activities below:

5. Yes No: Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement? If yes, list developments or activities below:

3. Section 8 Tenant Based Assistance--Section 8(y) Homeownership Program
(if applicable) [24 CFR Part 903.12(c), 903.7(k)(1)(i)]

1. Yes No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If “No”, skip to the next component; if “yes”, complete each program description below (copy and complete questions for each program identified.)

2. Program Description:

a. Size of Program

Yes No: Will the PHA limit the number of families participating in the Section 8 homeownership option?

If the answer to the question above was yes, what is the maximum number of participants this fiscal year?

b. PHA-established eligibility criteria

Yes No: Will the PHA’s program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria?
If yes, list criteria:

c. What actions will the PHA undertake to implement the program this year (list)?

3. Capacity of the PHA to Administer a Section 8 Homeownership Program:

The PHA has demonstrated its capacity to administer the program by (select all that apply):

- Establishing a minimum homeowner downpayment requirement of at least 3 percent of purchase price and requiring that at least 1 percent of the purchase price comes from the family's resources.
- Requiring that financing for purchase of a home under its Section 8 homeownership will be provided, insured or guaranteed by the state or Federal government; comply with secondary mortgage market underwriting requirements; or comply with generally accepted private sector underwriting standards.
- Partnering with a qualified agency or agencies to administer the program (list name(s) and years of experience below):
- Demonstrating that it has other relevant experience (list experience below):

4. Use of the Project-Based Voucher Program

Intent to Use Project-Based Assistance

Yes No: Does the PHA plan to "project-base" any tenant-based Section 8 vouchers in the coming year? If the answer is "no," go to the next component. If yes, answer the following questions.

1. Yes No: Are there circumstances indicating that the project basing of the units, rather than tenant-basing of the same amount of assistance is an appropriate option? If yes, check which circumstances apply:
 - low utilization rate for vouchers due to lack of suitable rental units
 - access to neighborhoods outside of high poverty areas
 - other (describe below):
2. Indicate the number of units and general location of units (e.g. eligible census tracts or smaller areas within eligible census tracts):

5. PHA Statement of Consistency with the Consolidated Plan

[24 CFR Part 903.15]

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary) only if the PHA has provided a certification listing program or policy changes from its last Annual Plan submission.

1. Consolidated Plan jurisdiction: Nassau County

2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)

- The PHA has based its statement of needs of families on its waiting lists on the needs expressed in the Consolidated Plan/s.
- The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
- The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
- Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)
- Other: (list below)

3. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

6. Supporting Documents Available for Review for Streamlined Annual PHA Plans

PHAs are to indicate which documents are available for public review by placing a mark in the “Applicable & On Display” column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Related Plan Component
X	<i>PHA Certifications of Compliance with the PHA Plans and Related Regulations and Board Resolution to Accompany the Standard Annual, Standard Five-Year, and Streamlined Five-Year/Annual Plans;</i>	5 Year and Annual Plans
X	<i>PHA Certifications of Compliance with the PHA Plans and Related Regulations and Board Resolution to Accompany the Streamlined Annual Plan</i>	Streamlined Annual Plans
X	<i>Certification by State or Local Official of PHA Plan Consistency with Consolidated Plan.</i>	5 Year and standard Annual Plans
X	Fair Housing Documentation Supporting Fair Housing Certifications: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions’ initiatives to affirmatively further fair housing that require the PHA’s involvement.	5 Year and Annual Plans
X	Housing Needs Statement of the Consolidated Plan for the jurisdiction(s) in which the PHA is located and any additional backup data to support statement of housing needs for families on the PHA’s public housing and Section 8 tenant-based waiting lists.	Annual Plan: Housing Needs
X	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources
X	Public Housing Admissions and (Continued) Occupancy Policy (A&O/ACOP), which includes the Tenant Selection and Assignment Plan [TSAP] and the Site-Based Waiting List Procedure.	Annual Plan: Eligibility, Selection, and Admissions Policies
	Deconcentration Income Analysis	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Any policy governing occupancy of Police Officers and Over-Income Tenants in Public Housing. <input checked="" type="checkbox"/> Check here if included in the public housing A&O Policy.	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public housing rent determination policies, including the method for setting public housing flat rents. <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Rent Determination
	Schedule of flat rents offered at each public housing development. <input type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Rent Determination
X	Section 8 rent determination (payment standard) policies (if included in plan, not necessary as a supporting document) and written analysis of Section 8 payment standard policies. <input checked="" type="checkbox"/> Check here if included in Section 8 Administrative Plan.	Annual Plan: Rent Determination
X	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation).	Annual Plan: Operations and Maintenance
X	Results of latest Public Housing Assessment System (PHAS) Assessment (or other applicable assessment).	Annual Plan: Management and Operations
	Follow-up Plan to Results of the PHAS Resident Satisfaction Survey (if necessary)	Annual Plan: Operations and Maintenance and Community Service & Self-

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Related Plan Component
		Sufficiency
X	Results of latest Section 8 Management Assessment System (SEMAP)	Annual Plan: Management and Operations
	Any policies governing any Section 8 special housing types <input type="checkbox"/> Check here if included in Section 8 Administrative Plan	Annual Plan: Operations and Maintenance
X	Public housing grievance procedures <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy	Annual Plan: Grievance Procedures
X	Section 8 informal review and hearing procedures. <input checked="" type="checkbox"/> Check here if included in Section 8 Administrative Plan.	Annual Plan: Grievance Procedures
X	The Capital Fund/Comprehensive Grant Program Annual Statement /Performance and Evaluation Report for any active grant year.	Annual Plan: Capital Needs
X	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grants.	Annual Plan: Capital Needs
	Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans, or any other approved proposal for development of public housing.	Annual Plan: Capital Needs
	Self-evaluation, Needs Assessment and Transition Plan required by regulations implementing Section 504 of the Rehabilitation Act and the Americans with Disabilities Act. See PIH Notice 99-52 (HA).	Annual Plan: Capital Needs
	Approved or submitted applications for demolition and/or disposition of public housing.	Annual Plan: Demolition and Disposition
	Approved or submitted applications for designation of public housing (Designated Housing Plans).	Annual Plan: Designation of Public Housing
	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act, Section 22 of the US Housing Act of 1937, or Section 33 of the US Housing Act of 1937.	Annual Plan: Conversion of Public Housing
	Documentation for required Initial Assessment and any additional information required by HUD for Voluntary Conversion.	Annual Plan: Voluntary Conversion of Public Housing
	Approved or submitted public housing homeownership programs/plans.	Annual Plan: Homeownership
	Policies governing any Section 8 Homeownership program (Section _____ of the Section 8 Administrative Plan)	Annual Plan: Homeownership
X	Public Housing Community Service Policy/Programs <input checked="" type="checkbox"/> Check here if included in Public Housing A & O Policy	Annual Plan: Community Service & Self-Sufficiency
	Cooperative agreement between the PHA and the TANF agency and between the PHA and local employment and training service agencies.	Annual Plan: Community Service & Self-Sufficiency
	FSS Action Plan(s) for public housing and/or Section 8.	Annual Plan: Community Service & Self-Sufficiency
	Section 3 documentation required by 24 CFR Part 135, Subpart E for public housing.	Annual Plan: Community Service & Self-Sufficiency
	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports for public housing.	Annual Plan: Community Service & Self-Sufficiency
	Policy on Ownership of Pets in Public Housing Family Developments (as required by regulation at 24 CFR Part 960, Subpart G). <input type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Pet Policy
	The results of the most recent fiscal year audit of the PHA conducted under the Single Audit Act as implemented by OMB Circular A-133, the results of that audit and the PHA's response to any findings.	Annual Plan: Annual Audit
X	Other supporting documents (optional) (list individually; use as many lines as necessary)	(specify as needed)
	Consortium agreement(s) and for Consortium Joint PHA Plans <u>Only</u> : Certification that consortium agreement is in compliance with 24 CFR Part 943 pursuant to an opinion of counsel on file and available for inspection.	Joint Annual PHA Plan for Consortia: Agency Identification and Annual Management and Operations

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name:		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No:			Federal FY of Grant:
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:)					
<input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations				
3	1408 Management Improvements				
4	1410 Administration				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures				
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collaterization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)				
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

8. Capital Fund Program Five-Year Action Plan

Capital Fund Program Five-Year Action Plan					
Part I: Summary					
PHA Name				<input type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No:	
Development Number/Name/HA-Wide	Year 1	Work Statement for Year 2 FFY Grant: PHA FY:	Work Statement for Year 3 FFY Grant: PHA FY:	Work Statement for Year 4 FFY Grant: PHA FY:	Work Statement for Year 5 FFY Grant: PHA FY:
	Annual Statement				
CFP Funds Listed for 5-year planning					
Replacement Housing Factor Funds					

8. Capital Fund Program Five-Year Action Plan

Capital Fund Program Five-Year Action Plan						
Part II: Supporting Pages—Work Activities						
Activities for Year 1	Activities for Year : ____ FFY Grant: PHA FY:			Activities for Year: ____ FFY Grant: PHA FY:		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
See						
Annual						
Statement						
Total CFP Estimated Cost			\$			\$

Annual Statement /Performance and Evaluation Report
 Comprehensive Grant Program (CGP) **Part I: Summary**

**U.S Department of Housing
 and Urban Development**

OMB Approval No. 2577-0
 (Exp. 3/31/2010)

PHA Name: TOWN OF OYSTER BAY HOUSING AUTHORITY	Comprehensive Grant Number NY36P05550108	FFY of Grant Approval 2008
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- Original Annual Statement
 Reserved for Disasters/Emergencies
 Revised Annual Statement/Revision Number _____
 Performance and Evaluation Report for Program Year Ending _____
 Final Performance and Evaluation Report for Program Year Ending _____

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total Non-Capital Funds				
2	1406 Operating Expenses	222,075.00			
3	1408 Management Improvements	0.00			
4	1410 Administration	111,038.00			
5	1411 Audit	0.00			
6	1415 Liquidated Damages	0.00			
7	1430 Fees and Costs	185,000.00			
8	1440 Site Acquisition	0.00			
9	1450 Site Improvement	65,000.00			
10	1460 Dwelling Structures	412,915.00			
11	1465.1 Dwelling Equipment-Nonexpendable	20,000.00			
12	1470 Nondwelling Structures	0.00			
13	1475 Nondwelling Equipment	35,000.00			
14	1485 Demolition	0.00			
15	1490 Replacement Reserve	0.00			
16	1492 Moving to Work Demonstration	0.00			
17	1495.1 Relocation Costs	0.00			
18	1498 Mod Used for Development	0.00			
19	1502 Contingency (May not exceed 8% of Line 20)	59,347.00			
20	Amount of Annual Grant (sums of lines 2-20)	0.00			
21	Amount of line 20 Related to LBP Activities	\$1,110,375.00			
22	Amount of Line 20 Related to Section 504 Compliance	0.00			
23	Amount of Line 20 Related to Security	0.00			
24	Amount of Line 20 Related to Energy Conservation Measures	0.00			

Signature of Executive Director _____	Date _____	Signature of Public Housing Director _____	Date _____
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Annual Statement / Performance and Evaluation Report
 Comprehensive Grant Program (CGP) Part II: Supporting Pages

U.S Department of Housing
 and Urban Development

Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PHA-Wide	Operations	1406		222,075.00	0.00	0.00	0.00	
	Total 1406			222,075.00	0.00	0.00	0.00	
	Administration:	1410						
	Staff Time			111,038.00	0.00	0.00	0.00	
	Total 1410			111,038.00	0.00	0.00	0.00	
	Fees and Costs:	1430						
	A/E Fees			91,000.00	0.00	0.00	0.00	
	Mod Coordination Services			50,000.00	0.00	0.00	0.00	
	Apartment Inspections			20,000.00	0.00	0.00	0.00	
	Tech Mgmt Consultant			24,000.00	0.00	0.00	0.00	
	Total 1430			185,000.00	0.00	0.00	0.00	
	Site Improvements	1450						
NY55-8	Parking Improvements			45,000.00	0.00	0.00	0.00	
NY55-4	Mobility Access Bldg 1C			20,000.00				
	Total 1450			65,000.00	0.00	0.00	0.00	
	Dwelling Structures	1460						
NY55-6	Kitchen			165,000.00	0.00	0.00	0.00	
NY55-6	Weatherization			86,000.00	0.00	0.00	0.00	
NY55-1	Lighting Halls and Stairs			24,122.00	0.00	0.00	0.00	
PHA-Wide	Termite Control			25,000.00	0.00	0.00	0.00	
NY55-5/7/8	Interior Painting			57,793.00	0.00	0.00	0.00	
NY55-9	Upgrade DHW Heaters			55,000.00	0.00	0.00	0.00	
	Total 1460			412,915.00	0.00	0.00	0.00	
	Subtotal			\$996,028.00	\$0.00	\$0.00	\$0.00	

Signature of Executive Director _____ Date _____

Signature of Public Housing Director _____ Date _____

Capital Fund Program Five-Year Action Plan

Part I: Summary

HA Name Town of Oyster Bay H.A.		<input checked="" type="checkbox"/> Original <input type="checkbox"/> Revision No:			
Development Number/Name HA Wide	Year 1 2008	Work Statement for Year 2 FFY Grant: 2009 PHA FY: 2009	Work Statement for Year 3 FFY Grant: 2010 PHA FY: 2010	Work Statement for Year 4 FFY Grant: 2011 PHA FY: 2011	Work Statement for Year 5 FFY Grant: 2012 PHA FY: 2012
	Annual Statement				
Operations		\$222,075.00	\$222,075.00	\$222,075.00	\$222,075.00
Administration		\$111,000.00	\$111,000.00	\$111,000.00	\$111,000.00
Fees & Costs		\$185,000.00	\$185,000.00	\$185,000.00	\$185,000.00
Site Improvement		\$55,122.00	\$75,000.00	\$105,000.00	\$67,000.00
Dwelling Structures		\$481,178.00	\$422,300.00	\$465,300.00	\$487,800.00
Dwelling Equipment		\$16,000.00	\$15,000.00	\$22,000.00	\$20,000.00
Non Dwelling Equipment		\$40,000.00	\$80,000.00		\$17,500.00
CFP Funds Listed for 5-Year Planning		\$1,110,375.00	\$1,110,375.00	\$1,110,375.00	\$1,110,375.00
Replacement Housing Factor Funds					

Capital Fund Program Five-Year Action Plan

Part II: Supporting Pages - Work Activities

Activities for Year: 2 FFY Grant: 2009 PHA FY: 2009			Activities for Year: 3 FFY Grant: 2010 PHA FY: 2010		
Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
	Operations			Operations	
PHA-Wide	Operations	\$ 222,075.00	PHA-Wide	Operations	\$ 222,075.00
	Total Account #1406	\$ 222,075.00		Total Account #1406	\$ 222,075.00
	Administration		PHA-Wide	Administration	
PHA-Wide	Staff Time	\$ 111,000.00	PHA-Wide	Staff Time	\$ 111,000.00
	Total Account # 1410	\$ 111,000.00		Total Account # 1410	\$ 111,000.00
	Fees and Costs			Fees and Costs	
PHA-Wide	A/E Services	\$ 91,000.00	PHA-Wide	A/E Services	\$ 91,000.00
PHA-Wide	Mod Coordination Services	\$ 50,000.00	PHA-Wide	Mod Coordination Services	\$ 50,000.00
PHA-Wide	Apartment Inspections	\$ 20,000.00	PHA-Wide	Apartment Inspections	\$ 20,000.00
PHA-Wide	Tech Mgmt Consultant	\$ 24,000.00	PHA-Wide	Tech Mgmt Consultant	\$ 24,000.00
	Total Account # 1430	\$ 185,000.00		Total Account # 1430	\$ 185,000.00
	Site Improvements			Site Improvements	
NY55-1	Parking Improvements	\$ 55,122.00	PHA-Wide	Landscaping (PHA-Wide)	\$ 75,000.00
	Total Account # 1450	\$ 55,122.00		Total Account # 1450	\$ 75,000.00
	Dwelling Structures			Dwelling Structures	
NY55-6/7/9	Common Area Lighting	\$ 120,000.00	Ny55-10	HWH Upgrades (PHA-Wide)	\$ 60,000.00
NY55-10/11	Bathrooms Renovations	\$ 209,385.00	NY55-2/3	Roofs (NY55-2/3)	\$ 217,300.00
NY55-9	Hot Water Heater Upgrades	\$ 58,144.00	PHA-Wide	Termite Control (PHA-Wide)	\$ 25,000.00
PHA-Wide	Termite Control	\$ 25,000.00	NY55-6	Boilers (PHA-Wide)	\$ 120,000.00
PHA-Wide	Painting (PHA-Wide)	\$ 68,649.00		Total Account # 1460	\$ 422,300.00
	Total Account # 1460	\$ 481,178.00		Dwelling equipment	
	Dwelling equipment		PHA-Wide	Stoves and Refrigerators (PHA-Wide)	\$ 15,000.00
PHA-Wide	Stoves and Refrigerators	\$ 16,000.00		Total Account # 1465	\$ 15,000.00
	Total Account # 1465	\$ 16,000.00		NonDwelling Equipment	
	NonDwelling Equipment		PHA-Wide	Motorized equipment (PHA-Wide)	\$ 45,000.00
PHA-Wide	Computers	\$ 5,000.00	PHA-Wide	Tools / Equipment (PHA-Wide)	\$ 35,000.00
PHA-Wide	Tools / Equipment	\$ 35,000.00		Total Account # 1475	\$ 80,000.00
	Total Account # 1475	\$ 40,000.00			
	Total CFP 2009	\$ 1,110,375.00		Total CFP 2010	\$ 1,110,375.00

Activities for Year: 4 FFY Grant: 2011 PHA FY: 2011			Activities for Year: 5 FFY Grant: 2012 PHA FY: 2012		
Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
	Operations			Operations	
PHA-Wide	Operations	\$ 222,075.00	PHA-Wide	Operations	\$ 222,075.00
	Total Account #1406	\$ 222,075.00		Total Account #1406	\$ 222,075.00
	Administration			Administration	
PHA-Wide	Staff Time	\$ 111,000.00	PHA-Wide	Staff Time	\$ 111,000.00
	Total Account # 1410	\$ 111,000.00		Total Account # 1410	\$ 111,000.00
	Fees and Costs			Fees and Costs	
PHA-Wide	A/E Services	\$ 91,000.00	PHA-Wide	A/E Services	\$ 91,000.00
PHA-Wide	Mod Coordination Services	\$ 50,000.00	PHA-Wide	Mod Coordination Services	\$ 50,000.00
PHA-Wide	Apartment Inspections	\$ 20,000.00	PHA-Wide	Apartment Inspections	\$ 20,000.00
PHA-Wide	Tech Mgmt Consultant	\$ 24,000.00	PHA-Wide	Tech Mgmt Consultant	\$ 24,000.00
	Total Account # 1430	\$ 185,000.00		Total Account # 1430	\$ 185,000.00
	Site Improvements			Site Improvements	
NY55-8	Installation of White Vinyl Fence (NY55-8)	\$ 30,000.00		Landscaping Improvements	\$ 50,000.00
NY55-4	New Sprinkler System (NYY55-4)	\$ 25,000.00		Replace Storm Drains	\$ 17,000.00
NY55-2	Additional Parking Spaces (NY55-2)	\$ 50,000.00		Total Account #1450	\$ 67,000.00
	Total Account #1450	\$ 105,000.00		Dwelling Structures	
	Dwelling Structures		NY55-3/5/6	Replace shingles on Mansard Roof	\$ 45,000.00
PHA-Wide	Windows (PHA-Wide)	\$ 211,385.00	NY55-1/10/11	Roof replacement	\$ 150,300.00
NY55-4	New Mailboxes (NY55-4)	\$ 14,415.00	NY55-1/8	Replace Siding	\$ 150,000.00
NY55-4/5	New Exhaust Fans (NY55-4/5)	\$ 14,000.00	NY55-1	Replace bridge	\$ 7,500.00
NY55-10/11	Emergency Call for Aid System (NY55-10/11)	\$ 28,000.00	NY55-3/5/6	Apartment Painting	\$ 90,000.00
NY55-4	Replace Bathroom Glazing (NY55-4)	\$ 7,500.00	NY55-1	Install Storm Doors	\$ 45,000.00
PHA-Wide	Termite Control	\$ 25,000.00		Total Account #1460	\$ 487,800.00
NY55-5	Apartment Painting	\$ 15,000.00		Dwelling Equipment	
NY55-5	Bathroom Shower Renovations (NY55-5)	\$ 150,000.00	PHA-Wide	Stoves/Refrigerators	\$ 20,000.00
	Total Account #1460	\$ 465,300.00		Total Account #1465	\$ 20,000.00
	Dwelling Equipment			Non-Dwelling Equipment	
	Public Address System (NY55-9)	\$ 2,000.00	PHA-Wide	Computers	\$ 10,000.00
	Stoves/Refrigerators	\$ 20,000.00	PHA-Wide	Tools and Equipment	\$ 7,500.00
	Total Account #1465	\$ 22,000.00		Total Account #1475	\$ 17,500.00
	Total CFP 2011	\$ 1,110,375.00		Total CFP 2012	\$ 1,110,375.00

HA Name: TOWN OF OYSTER BAY HOUSING AUTHORITY			Comprehensive Grant Program: NY36P0550105			2005		
Original Annual Statement Reserve for Disasters/Emergencies. Final Performance and Evaluation Report.			Revised Annual Statement/Revision Number ____ X Performance and Evaluation Report for Program Year Ending 3/31/08					
TOTAL ESTIMATED COST				TOTAL ACTUAL COST (2)				
Line No.	by Development Account	Original			Obligated	Expended		
1	Total Non-CGP Funds							
2	1406 Operations (May not to exceed 20% of line 20)	\$225,956.00		\$225,956.00	\$225,956.00		\$225,956.00	
3	1408 Management Improvements							
4	1410 Administration	\$112,900.00		\$112,900.00	\$112,900.00		\$112,900.00	
5	1411 Audit							
6	1415 Liquidated damages							
7	1430 Fees and Costs	\$161,000.00		\$186,507.28	\$182,507.28		\$182,507.28	
8	1440 Site Acquisition							
9	1450 Site Improvements	\$265,000.00		\$271,102.87	\$235,354.91		\$186,053.26	
10	1460 Dwelling Structures	\$297,926.00		\$301,618.81	\$301,618.81		\$301,618.81	
11	1465.1 Dwelling Equipment - Nonexpandable	\$5,000.00		\$28,000.00	\$28,000.00		\$28,000.00	
12	1470 Nondwelling Structures							
13	1475 Nondwelling Equipment	\$8,000.00		\$3,697.04	\$3,697.04		\$3,697.04	
14	1485 Demolition							
15	1490 Replacement Reserve							
16	1492 Moving to Work Demonstration							
17	1495.1 Relocation Costs							
18	1498 Mod Used for Development							
19	1502 Contingency (May not to exceed 8% of line 20)	\$54,000.00		\$0.00	\$0.00		\$0.00	
20	Amount of Annual Grant (Sum of lines 2 - 19)	\$1,129,782.00		\$1,129,782.00	\$1,090,034.04		\$1,040,732.39	
21	Amount of line 20 Related to LBP Activities							
22	Amount of line 20 Related to Section 504 Compliance							
23	Amount of line 20 Related to Security							
24	Amount of line 20 Related to Energy Conservation Measur	\$0.00		\$100,430.00	\$100,430.00		\$100,430.00	
Signature of Executive Director & Date:				Signature of Public Housing Director & Date:				

Development Number/Name HA-wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Fund Expended (2)	
	Operations							
	Operations	1406		\$225,956.00	\$225,956.00	\$225,956.00	\$225,956.00	(100% Complete)
	Total Account #1406			\$225,956.00	\$225,956.00	\$225,956.00	\$225,956.00	
	Administration	1410						
	Staff Time			\$112,900.00	\$112,900.00	\$112,900.00	\$112,900.00	(100% Complete)
	Total Account # 1410			\$112,900.00	\$112,900.00	\$112,900.00	\$112,900.00	
	Fees and Costs	1430						
	A/E Services			\$91,000.00	\$95,787.97	\$95,787.97	\$95,787.97	(100% Complete)
	Mod Coordination Services			\$50,000.00	\$50,413.00	\$50,413.00	\$50,413.00	(100% Complete)
	Apartment Inspections			\$20,000.00	\$20,020.00	\$20,020.00	\$20,020.00	(100% Complete)
	Mgmt/Tech Consulting Services			\$0.00	\$20,286.31	\$16,286.31	\$16,286.31	90% obligated
	Total Account # 1430			\$161,000.00	\$186,507.28	\$182,507.28	\$182,507.28	
	Site Improvements	1450						
NY55-10/11	Retaining Wall NY55-10/11			\$130,000.00	\$150,043.26	\$150,043.26	\$150,043.26	(100% Complete)
NY55-8	Replace Existing Fence NY55-8			\$65,000.00	\$24,984.61	\$0.00	\$0.00	No Activity
	Parking Improvements			\$70,000.00	\$60,065.00	\$49,301.65	\$0.00	57% obligated
	Side Walk Repairs			\$0.00	\$21,245.00	\$21,245.00	\$21,245.00	(100% Complete)
	Site Elec. Installation			\$0.00	\$4,985.00	\$4,985.00	\$4,985.00	(100% Complete)
	Tree Work			\$0.00	\$9,780.00	\$9,780.00	\$9,780.00	(100% Complete)
	Total Account # 1450			\$265,000.00	\$271,102.87	\$235,354.91	\$186,053.26	
	Dwelling Structures	1460						
NY55-1-10	Boiler & Hot Water Heater Upgrades			\$189,926.00	\$122,009.01	\$122,009.01	\$122,009.01	(100% Complete)
PHA-Wide	Interior Painting			\$50,000.00	\$18,969.80	\$18,969.80	\$18,969.80	(100% Complete)
NY55-3	Foors/Walls 1st FLR Laundry rooms NY55-3			\$18,000.00	\$17,018.68	\$17,018.68	\$17,018.68	(100% Complete)
PHA-Wide	Lighting			\$40,000.00	\$0.00	\$0.00	\$0.00	No Activity
	Weatherization			\$0.00	\$100,430.00	\$100,430.00	\$100,430.00	(100% Complete)
	Kitchen Replacement (2004 item)			\$0.00	\$43,191.32	\$43,191.32	\$43,191.32	(100% Complete)
	Total Account # 1460			\$297,926.00	\$301,618.81	\$301,618.81	\$301,618.81	
	Dwelling equipment	1465						
	Stoves and Refrigerators			\$5,000.00	\$28,000.00	\$28,000.00	\$28,000.00	(100% Complete)
	Total Account # 1465			\$5,000.00	\$28,000.00	\$28,000.00	\$28,000.00	
	NonDwelling Equipment	1475						
	Computers			\$4,000.00	\$3,697.04	\$3,697.04	\$3,697.04	No Activity
	Tools / Equipment			\$4,000.00	\$0.00	\$0.00	\$0.00	No Activity
	Total Account # 1475			\$8,000.00	\$3,697.04	\$3,697.04	\$3,697.04	
	Contingency	1502						
	Contingency			\$54,000.00	\$0.00	\$0.00	\$0.00	No Activity
	Total Account #1502			\$54,000.00	\$0.00	\$0.00	\$0.00	
	GRAND TOTAL CFP 2005			\$1,129,782.00	\$1,129,782.00	\$1,090,034.04	\$1,040,732.39	

Signature of Executive Director & Date:

Signature of Public Housing Director/Office of Native American Programs Administrator & Date:

Annual Statement/Performance and Evaluation Report
 Capital Fund Program (CFP) PART III: Implementation Schedule
TOWN OF OYSTER BAY HOUSING AUTHORITY
(CFP2005)

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

OMB Approval No. 2577-0157 (exp. 11/30/08)

Development Number/Name HA-Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reason for revised Target Dates (2)
	Original	Revised (1)	Actual (2)	Original	Revised (1)	Actual (2)	
Operations	8/17/2007			8/17/2009			
Administration	8/17/2007			8/17/2009			
Fees and Costs	8/17/2007			8/17/2009			
Site Improvements	8/17/2007			8/17/2009			
Dwelling Structures	8/17/2007			8/17/2009			
Dwelling Equipment	8/17/2007			8/17/2009			
NonDwelling Equipment	8/17/2007			8/17/2009			
Contingency	8/17/2007			8/17/2009			

Signature of Executive Director & Date:

X

Signature of Public Housing Director/Office of Native American Programs Administrator & Date:

X

1 To be Completed for the Performance and Evaluation Report or a Revised Annual Statement

2 To be Completed for the Performance and Evaluation Report.

CAPITAL FUND PROGRAM TABLES START HERE

Annual Statement /Performance and Evaluation Report

10/28/2008

Capital Funds Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary

PHA Name: <p style="text-align: center;">TOWN OF OYSTER BAY HOUSING AUTHORITY</p>	Grant Type and Number: Capital Fund Program No: NY36P055501-06 Replacement Housing Factor Grant No:	Federal FY of Grant: <p style="text-align: center;">2006</p>
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- Original Annual Statement
 Reserved for Disasters/Emergencies
 Revised Annual Statement/Revision Number _____
 Performance and Evaluation Report for Program Year Ending **3/30/2008**
 Final Performance and Evaluation Report for Program Year Ending _____

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total Non-Capital Funds				
2	1406 Operating Expenses	216,547.00	216,547.00	216,547.00	216,547.00
3	1408 Management Improvements	0.00	0.00	0.00	0.00
4	1410 Administration	108,273.00	108,273.00	108,273.00	108,273.00
5	1411 Audit	0.00	0.00	0.00	0.00
6	1415 Liquidated Damages	0.00	0.00	0.00	0.00
7	1430 Fees and Costs	185,000.00	180,850.00	146,265.00	117,137.33
8	1440 Site Acquisition	0.00	0.00	0.00	0.00
9	1450 Site Improvement	40,000.00	40,000.00	0.00	0.00
10	1460 Dwelling Structures	412,915.00	436,154.47	40,291.47	40,291.47
11	1465.1 Dwelling Equipment-Nonexpendable	26,000.00	42,140.00	42,140.00	42,140.00
12	1470 Nondwelling Structures	19,000.00	23,345.21	6,328.21	6,328.21
13	1475 Nondwelling Equipment	35,000.00	35,425.32	11,664.99	11,664.99
14	1485 Demolition	0.00	0.00	0.00	0.00
15	1490 Replacement Reserve	0.00	0.00	0.00	0.00
16	1492 Moving to Work Demonstration	0.00	0.00	0.00	0.00
17	1495.1 Relocation Costs	0.00	0.00	0.00	0.00
18	1499 Development Activities	0.00	0.00	0.00	0.00
19	1501 Collateralization or Debt Service	0.00	0.00	0.00	0.00
20	1502 Contingency (Limited to 8% of total grant)	40,000.00	0.00	0.00	0.00
21	Amount of Annual Grant (sums of lines 2-20)	\$1,082,735.00	\$1,082,735.00	\$571,509.67	\$542,382.00
22	Amount of line 21 Related to LBP Activities	0.00	0.00	0.00	0.00
23	Amount of Line 21 Related to Section 504 Compliance	0.00	0.00	0.00	0.00
24	Amount of Line 21 Related to Security - Soft Costs	0.00	0.00	0.00	0.00
25	Amount of Line 21 Related to Security - Hard Costs	0.00	0.00	0.00	0.00
26	Amount of Line 21 Related to Energy Conservation Measures	0.00	0.00	0.00	0.00

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

10/28/2008

Part II: Supporting Pages

PHA Name:		Grant Type and Number:						Federal FY of Grant:
TOWN OF OYSTER BAY HOUSING AUTHORITY		Capital Fund Program No: NY36P055501-06						2006
		Replacement Housing Factor Grant No:						
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PHA-Wide	Operations	1406		216,547.00	216,547.00	216,547.00	216,547.00	100% Completed
	Total 1406			216,547.00	216,547.00	216,547.00	216,547.00	
	Administration:	1408						
PHA-Wide	Staff Salaries			108,273.00	108,273.00	108,273.00	108,273.00	100% Completed
	Total 1410			108,273.00	108,273.00	108,273.00	108,273.00	
	Fees and Costs:	1410						
PHA-Wide	A/E Fees			91,000.00	91,000.00	80,415.00	51,287.33	56% Completed
PHA-Wide	Management Consultant			50,000.00	45,830.00	45,830.00	45,830.00	100% Completed
PHA-Wide	Tech Management Consultant			24,000.00	24,000.00	0.00	0.00	No activity
PHA-Wide	Apt. Inspections			20,000.00	20,020.00	20,020.00	20,020.00	100% Completed
	Total 1410			185,000.00	180,850.00	146,265.00	117,137.33	
	Site Improvements	1450						
NY55-8	Parking Improvements			40,000.00	40,000.00	0.00	0.00	No activity
	Total 1450			40,000.00	40,000.00	0.00	0.00	
	Dwelling Structures:	1460						
NY55-6/7/9	Bathroom Renovations			209,989.00	201,387.00	8,450.00	8,450.00	4% Completed
NY55-6/7/9	Lighting Common Areas			177,926.00	177,926.00	0.00	0.00	No activity
PHA-Wide	Termite Control			25,000.00	25,000.00	0.00	0.00	No activity
NY55-7	Mold Control			0.00	4,367.97	4,367.97	4,367.97	100% Completed
NY55-1/10/11	Flooring			0.00	13,954.50	13,954.50	13,954.50	100% Completed
NY55-1	Kit. Renovations			0.00	5,350.00	5,350.00	5,350.00	100% Completed
NY55-7	Boilers			0.00	8,169.00	8,169.00	8,169.00	100% Completed
	Total 1460			412,915.00	436,154.47	40,291.47	40,291.47	
	Subtotal			\$962,735.00	\$981,824.47	\$511,376.47	\$482,248.80	

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

10/28/2008

Part II: Supporting Pages

PHA Name: TOWN OF OYSTER BAY HOUSING AUTHORITY		Grant Type and Number: Capital Fund Program No: NY36P055501-06 Replacement Housing Factor Grant No:						Federal FY of Grant: 2006
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	Dwelling Equipment	1465						
PHA-Wide	Stoves & Refrigerators			26,000.00	42,140.00	42,140.00	42,140.00	100% Completed
	Total 1465			26,000.00	42,140.00	42,140.00	42,140.00	
	Non-Dwelling Structure	1470						
NY55-5	Central A/C Comm Rm.			19,000.00	17,017.00	0.00	0.00	No activity
PHA-Wide	Adm. Office Flooring			0.00	6,328.21	6,328.21	6,328.21	100% Completed
	Total 1470			19,000.00	23,345.21	6,328.21	6,328.21	
	Non Dwelling Equipment	1470						
PHA-Wide	Tools and Equipment			35,000.00	23,760.33	0.00	0.00	No activity
PHA-Wide	Computers			0.00	11,664.99	11,664.99	11,664.99	100% Completed
	Total 1470			35,000.00	35,425.32	11,664.99	11,664.99	
	Contingency	1502						
	Contingency			40,000.00	0.00	0.00	0.00	
	Total 1502			40,000.00	0.00	0.00	0.00	
	Total Capital Funds for 2005			#####	\$1,082,735.00	\$571,509.67	\$542,382.00	50% Completed

CAPITAL FUND PROGRAM TABLES START HERE

Annual Statement /Performance and Evaluation Report

10/28/2008

Capital Funds Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary

PHA Name: <p style="text-align: center;">TOWN OF OYSTER BAY HOUSING AUTHORITY</p>	Grant Type and Number: Capital Fund Program No: NY36P055501-07 Replacement Housing Factor Grant No:	Federal FY of Grant: <p style="text-align: center;">2007</p>
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- Original Annual Statement
 Reserved for Disasters/Emergencies
 Revised Annual Statement/Revision Number _____
 Performance and Evaluation Report for Program Year Ending **3/30/2008**
 Final Performance and Evaluation Report for Program Year Ending _____

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total Non-Capital Funds				
2	1406 Operating Expenses	210,400.00	210,400.00	110,400.00	0.00
3	1408 Management Improvements	0.00	0.00	0.00	0.00
4	1410 Administration	105,200.00	105,200.00	105,200.00	0.00
5	1411 Audit	0.00	0.00	0.00	0.00
6	1415 Liquidated Damages	0.00	0.00	0.00	0.00
7	1430 Fees and Costs	185,000.00	185,000.00	74,000.00	0.00
8	1440 Site Acquisition	0.00	0.00	0.00	0.00
9	1450 Site Improvement	56,000.00	56,000.00	9,630.00	0.00
10	1460 Dwelling Structures	417,428.00	417,428.00	0.00	0.00
11	1465.1 Dwelling Equipment-Nonexpendable	20,000.00	20,000.00	2,754.00	0.00
12	1470 Nondwelling Structures	19,000.00	19,000.00	0.00	0.00
13	1475 Nondwelling Equipment	39,000.00	39,000.00	0.00	0.00
14	1485 Demolition	0.00	0.00	0.00	0.00
15	1490 Replacement Reserve	0.00	0.00	0.00	0.00
16	1492 Moving to Work Demonstration	0.00	0.00	0.00	0.00
17	1495.1 Relocation Costs	0.00	0.00	0.00	0.00
18	1499 Development Activities	0.00	0.00	0.00	0.00
19	1501 Collateralization or Debt Service	0.00	0.00	0.00	0.00
20	1502 Contingency (Limited to 8% of total grant)	0.00	0.00	0.00	0.00
21	Amount of Annual Grant (sums of lines 2-20)	\$1,052,028.00	\$1,052,028.00	\$301,984.00	\$0.00
22	Amount of line 21 Related to LBP Activities	0.00	0.00	0.00	0.00
23	Amount of Line 21 Related to Section 504 Compliance	0.00	0.00	0.00	0.00
24	Amount of Line 21 Related to Security - Soft Costs	0.00	0.00	0.00	0.00
25	Amount of Line 21 Related to Security - Hard Costs	0.00	0.00	0.00	0.00
26	Amount of Line 21 Related to Energy Conservation Measures	0.00	0.00	0.00	0.00

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

10/28/2008

Part II: Supporting Pages

PHA Name: TOWN OF OYSTER BAY HOUSING AUTHORITY		Grant Type and Number: Capital Fund Program No: NY36P055501-07 Replacement Housing Factor Grant No:						Federal FY of Grant: 2007
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PHA-Wide	Operations	1406		210,400.00	210,400.00	110,400.00	0.00	0% Completed
	Total 1406			210,400.00	210,400.00	110,400.00	0.00	
	Administration:	1408						
PHA-Wide	Staff Salaries			105,200.00	105,200.00	105,200.00	0.00	100% Completed
	Total 1410			105,200.00	105,200.00	105,200.00	0.00	
	Fees and Costs:	1410						
PHA-Wide	A/E Fees			91,000.00	91,000.00	0.00	0.00	0% Completed
PHA-Wide	Management Consultant			50,000.00	50,000.00	50,000.00	0.00	100% Completed
PHA-Wide	Tech Management Consultant			24,000.00	24,000.00	24,000.00	0.00	No activity
PHA-Wide	Apt. Inspections			20,000.00	20,000.00	0.00	0.00	100% Completed
	Total 1410			185,000.00	185,000.00	74,000.00	0.00	
	Site Improvements	1450						
NY55-3	Parking Improvements			56,000.00	46,370.00	0.00	0.00	No activity
NY55-3	Tree Work			0.00	9,630.00	9,630.00	0.00	
	Total 1450			56,000.00	56,000.00	9,630.00	0.00	
	Dwelling Structures:	1460						
NY55-10/11	Roofs			165,000.00	165,000.00	0.00	0.00	0% Completed
NY55-8	Weatherization			98,000.00	98,000.00	0.00	0.00	No activity
NY55-1/2/3	Interior Paint			65,428.00	65,428.00	0.00	0.00	No activity
PHA-Wide	Lights in Common Areas			52,000.00	52,000.00	0.00	0.00	100% Completed
PHA-Wide	Termite Control			25,000.00	25,000.00	0.00	0.00	100% Completed
NY55-6/10/11	Stair Treads			12,000.00	12,000.00	0.00	0.00	100% Completed
	Total 1460			417,428.00	417,428.00	0.00	0.00	
	Subtotal			\$974,028.00	\$974,028.00	\$299,230.00	\$0.00	

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

10/28/2008

Part II: Supporting Pages

PHA Name: TOWN OF OYSTER BAY HOUSING AUTHORITY		Grant Type and Number: Capital Fund Program No: NY36P055501-07 Replacement Housing Factor Grant No:						Federal FY of Grant: 2007
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	Dwelling Equipment	1465						
PHA-Wide	Stoves & Refrigerators			20,000.00	20,000.00	2,754.00	0.00	100% Completed
	Total 1465			20,000.00	20,000.00	2,754.00	0.00	
	Non-Dwelling Structure	1470						
NY55-10/11	Central A/C Comm Rm.			19,000.00	19,000.00	0.00	0.00	No activity
	Total 1470			19,000.00	19,000.00	0.00	0.00	
	Non Dwelling Equipment	1470						
PHA-Wide	Tools and Equipment			39,000.00	39,000.00	0.00	0.00	No activity
	Total 1470			39,000.00	39,000.00	0.00	0.00	
	Total Capital Funds for 2005			#####	\$1,052,028.00	\$301,984.00	\$0.00	0% Completed

STATEMENT OF PROGRESS
5 – YEAR PLAN MISSION AND GOALS

The following describes the actions and activities which the Town of Oyster Bay Housing Authority – Section 8 Program engaged in during the past year in order to pursue the housing agency's stated mission and goals.

A. Expand the supply of assisted housing.

Town of Oyster Bay Housing Authority continues to work with the Town of Oyster Bay officials in promoting affordable housing and will apply for additional vouchers when they become available.

B. Increase assisted housing choices:

1. The Town of Oyster Bay Housing Authority continues to provide mobility, counseling to program participants, including personal counseling and written instruction and explanations in areas such as portability, searching for new units, housekeeping, etc.

2 The Town of Oyster Bay Housing Authority continues to conduct outreach efforts to potential landlords, including personal meetings, and providing written materials regarding the program rules and regulations.

C. Promote self-sufficiency and asset development of assisted households. The Town of Oyster Bay Housing Authority continues to provide support information for assisted families to further employability, education and increased independence.

Summary of Progress:

Authorized Voucher Budget:

50 Vouchers

Current Vouchers:

50 Active HAPs

Waiting List:

Application periods have been open since 1999

TOWN OF OYSTER BAY HOUSING AUTHORITY
Attachment NY055f01

Minutes from Public Hearing by the
Town of Oyster Bay Housing Authority
115 Central Park Road
Plainview, NY 11803

The meeting was held on July 9, 2008 at 2:00 P.M. and called to order by the Executive Director, Neil Seidner.

Mr. Juan Roskell, Management Consultant gave a detailed explanation relative to the steps taken in putting the plans together and a list of the items that are being requested.

Mr. Roskell also informed the tenants of work that is presently under contract; extending the parking at Oakley Avenue, Weatherization improvements (new windows) Plainedge and Bethpage, and the conversion of bathtubs to showers at Newbridge Road, Hicksville; Barnum Avenue and Central Park Road, Plainview.

Tenants Comments - Central Park Road, Plainview

Request for sprinkler system
Electronic door openers

Mr. Seidner stated that Brick work is being considered at Clocks Blvd, Massapequa and attic improvements in Plainedge, Syosset and Hicksville.

Overall the tenants were pleased with the conditions and stated that they are happy living in a safe environment.