

PHA Plans

Streamlined Annual Version

**U.S. Department of Housing and
Urban Development**
Office of Public and Indian
Housing

OMB No. 2577-0226
(exp. 08/31/2009)

This information collection is authorized by Section 511 of the Quality Housing and Work Responsibility Act, which added a new section 5A to the U.S. Housing Act of 1937 that introduced 5-year and annual PHA Plans. The full PHA plan provides a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA's operations, programs, and services, and informs HUD, families served by the PHA, and members of the public of the PHA's mission and strategies for serving the needs of low-income and very low-income families. This form allows eligible PHAs to make a streamlined annual Plan submission to HUD consistent with HUD's efforts to provide regulatory relief for certain types of PHAs. Public reporting burden for this information collection is estimated to average 11.7 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD may not collect this information and respondents are not required to complete this form, unless it displays a currently valid OMB Control Number.

Privacy Act Notice. The United States Department of Housing and Urban Development, Federal Housing Administration, is authorized to solicit the information requested in this form by virtue of Title 12, U.S. Code, Section 1701 et seq., and regulations promulgated thereunder at Title 12, Code of Federal Regulations. Information in PHA plans is publicly available.

Streamlined Annual PHA Plan

for Fiscal Year: 2008

PHA Name: Public Housing Authority of Butte

NOTE: This PHA Plan template (HUD-50075-SA) is to be completed in accordance with instructions contained in previous Notices PIH 99-33 (HA), 99-51 (HA), 2000-22 (HA), 2000-36 (HA), 2000-43 (HA), 2001-4 (HA), 2001-26 (HA), 2003-7 (HA), and any related notices HUD may subsequently issue.

Streamlined Annual PHA Plan Agency Identification

PHA Name: Public Housing Authority of Butte

PHA Number: MT003

PHA Fiscal Year Beginning: (mm/yyyy) 07/2008

PHA Programs Administered:

Public Housing and Section 8

Number of public housing units: 356
Number of S8 units:21

Section 8 Only

Number of S8 units:

Public Housing Only

Number of public housing units:

PHA Consortia: (check box if submitting a joint PHA Plan and complete table)

Participating PHAs	PHA Code	Program(s) Included in the Consortium	Programs Not in the Consortium	# of Units Each Program
Participating PHA 1:				
Participating PHA 2:				
Participating PHA 3:				

PHA Plan Contact Information:

Name: Revonda Stordahl
TDD:

Phone: 406-782-6461
Email (if available): rstordahl@buttehousing.org

Public Access to Information

Information regarding any activities outlined in this plan can be obtained by contacting:
(select all that apply)

PHA's main administrative office PHA's development management offices

Display Locations For PHA Plans and Supporting Documents

The PHA Plan revised policies or program changes (including attachments) are available for public review and inspection. Yes No.

If yes, select all that apply:

- Main administrative office of the PHA
- PHA development management offices
- Main administrative office of the local, county or State government
- Public library PHA website Other (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

- Main business office of the PHA PHA development management offices
- Other (list below)

Streamlined Annual PHA Plan
Fiscal Year 2008
[24 CFR Part 903.12(c)]

Table of Contents
[24 CFR 903.7(r)]

Provide a table of contents for the Plan, including applicable additional requirements, and a list of supporting documents available for public inspection.

A. PHA PLAN COMPONENTS

- 1. Site-Based Waiting List Policies
903.7(b)(2) Policies on Eligibility, Selection, and Admissions
- 2. Capital Improvement Needs
903.7(g) Statement of Capital Improvements Needed
- 3. Section 8(y) Homeownership
903.7(k)(1)(i) Statement of Homeownership Programs
- 4. Project-Based Voucher Programs
- 5. PHA Statement of Consistency with Consolidated Plan. Complete only if PHA has changed any policies, programs, or plan components from its last Annual Plan.
- 6. Supporting Documents Available for Review
- 7. Capital Fund Program and Capital Fund Program Replacement Housing Factor, Annual Statement/Performance and Evaluation Report
- 8. Capital Fund Program 5-Year Action Plan

B. SEPARATE HARD COPY SUBMISSIONS TO LOCAL HUD FIELD OFFICE

Form HUD-50076, PHA Certifications of Compliance with the PHA Plans and Related Regulations: Board Resolution to Accompany the Streamlined Annual Plan identifying policies or programs the PHA has revised since submission of its last Annual Plan, and including Civil Rights certifications and assurances the changed policies were presented to the Resident Advisory Board for review and comment, approved by the PHA governing board, and made available for review and inspection at the PHA's principal office;

For PHAs Applying for Formula Capital Fund Program (CFP) Grants:

Form HUD-50070, Certification for a Drug-Free Workplace;

Form HUD-50071, Certification of Payments to Influence Federal Transactions; and

Form SF-LLL & SF-LLL a, Disclosure of Lobbying Activities.

1. Site-Based Waiting Lists (Eligibility, Selection, Admissions Policies)

[24 CFR Part 903.12(c), 903.7(b)(2)]

Exemptions: Section 8 only PHAs are not required to complete this component.

A. Site-Based Waiting Lists-Previous Year

1. Has the PHA operated one or more site-based waiting lists in the previous year? If yes, complete the following table; if not skip to B. Yes

Development Information	Date Initiated		Initial mix of Racial and Ethnic Demographics	Current mix of Racial and Ethnic Demographics since the initiation of SBWL	Percent change between initial and current mix of Racial and Ethnic Demographics
Silver Bow Homes – MT00301	07/01/2006	White	192	200	Increase of 8 (+4%)
		African American	2	1	Decrease of 1 (-50%)
		American Indian	16	11	Decrease of 5 (-31%)
		Asian	0	0	No change
		Multi racial	2	2	No change
		Hispanic	6	5	Decrease of 1 (-17%)
Rosalie Manor – MT00302	07/01/2006	White	62	63	Increase of 1 (+1%)
		African American	1	0	Decrease of 1 (-100%)
		American Indian	1	1	No change
		Asian	1	1	No change
		Multi racial	0	0	No change
		Hispanic	3	5	Increase of 2 (+67%)
Elm Street – MT00303	07/01/2006	White	32	31	Decrease of 1 (-4%)
		African American	1	1	No change
		American Indian	0	0	No change

		Asian	1	2	Increase of 1 (+100%)
		Multi racial	0	1	Increase of 1 (+100%)
		Hispanic	3	3	No change
Leggat Apartments – MT00304	07/01/2007	White	30	31	Increase of 1 (+.3%)
		African American	0	0	No change
		American Indian	0	0	No change
		Asian	0	0	No change
		Multi racial	0	0	No change
		Hispanic	1	2	Increase of 1 (+100%)
Scattered sites – MT00306	07/01/2007	White	11	9	Decrease of 2 (-19%)
		African American	1	2	Increase of 1 (+100%)
		American Indian	0	0	No change
		Asian	0	1	Increase of 1 (+100%)
		Multi racial	0	0	No change
		Hispanic	1	2	Increase of 1 (+100%)

2. What is the number of site based waiting list developments to which families may apply at one time? 5
3. How many unit offers may an applicant turn down before being removed from the site-based waiting list? 1
4. Yes No: Is the PHA the subject of any pending fair housing complaint by HUD or any court order or settlement agreement? If yes, describe the order, agreement or complaint and describe how use of a site-based waiting list will not violate or be inconsistent with the order, agreement or complaint below:

B. Site-Based Waiting Lists – Coming Year

If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to next component.

1. How many site-based waiting lists will the PHA operate in the coming year?5
2. Yes No: Are any or all of the PHA's site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)?
If yes, how many lists?
3. Yes No: May families be on more than one list simultaneously?
If yes, how many lists? 5
4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?
 - PHA main administrative office
 - All PHA development management offices
 - Management offices at developments with site-based waiting lists
 - At the development to which they would like to apply
 - Other (list below)

2. Capital Improvement Needs

[24 CFR Part 903.12 (c), 903.7 (g)]

Exemptions: Section 8 only PHAs are not required to complete this component.

A. Capital Fund Program

1. Yes No Does the PHA plan to participate in the Capital Fund Program in the upcoming year? If yes, complete items 7 and 8 of this template (Capital Fund Program tables). If no, skip to B.
2. Yes No: Does the PHA propose to use any portion of its CFP funds to repay debt incurred to finance capital improvements? If so, the PHA must identify in its annual and 5-year capital plans the development(s) where such improvements will be made and show both how the proceeds of the financing will be used and the amount of the annual payments required to service the debt. (Note that separate HUD approval is required for such financing activities.).

B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)

Applicability: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

1. Yes No: Has the PHA received a HOPE VI revitalization grant? (if no, skip to #3; if yes, provide responses to the items on the chart located on the next page, copying and completing as many times as necessary).
2. Status of HOPE VI revitalization grant(s):

HOPE VI Revitalization Grant Status	
a. Development Name:	
b. Development Number:	
c. Status of Grant:	
	<input type="checkbox"/> Revitalization Plan under development
	<input type="checkbox"/> Revitalization Plan submitted, pending approval
	<input type="checkbox"/> Revitalization Plan approved
	<input type="checkbox"/> Activities pursuant to an approved Revitalization Plan underway

3. Yes No: Does the PHA expect to apply for a HOPE VI Revitalization grant in the Plan year?
If yes, list development name(s) below:
4. Yes No: Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year? If yes, list developments or activities below: The Public Housing Authority of Butte plans to build housing on lots donated to the housing authority by the city of Butte. The housing authority does not anticipate using any public housing or capital funds for this housing. We plan to apply for a HOME grant, perhaps tax credits, and CDBG funding through the city of Butte.
5. Yes No: Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement? If yes, list developments or activities below:

3. Section 8 Tenant Based Assistance--Section 8(y) Homeownership Program
(if applicable) [24 CFR Part 903.12(c), 903.7(k)(1)(i)]

1. Yes No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If “No”, skip to the next component; if “yes”, complete each program description below (copy and complete questions for each program identified.)

2. Program Description:

a. Size of Program

Yes No: Will the PHA limit the number of families participating in the Section 8 homeownership option?

If the answer to the question above was yes, what is the maximum number of participants this fiscal year?

b. PHA-established eligibility criteria

Yes No: Will the PHA’s program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria? If yes, list criteria:

c. What actions will the PHA undertake to implement the program this year (list)?

3. Capacity of the PHA to Administer a Section 8 Homeownership Program:

The PHA has demonstrated its capacity to administer the program by (select all that apply):

- Establishing a minimum homeowner downpayment requirement of at least 3 percent of purchase price and requiring that at least 1 percent of the purchase price comes from the family’s resources.
- Requiring that financing for purchase of a home under its Section 8 homeownership will be provided, insured or guaranteed by the state or Federal government; comply with secondary mortgage market underwriting requirements; or comply with generally accepted private sector underwriting standards.
- Partnering with a qualified agency or agencies to administer the program (list name(s) and years of experience below):
- Demonstrating that it has other relevant experience (list experience below):

4. Use of the Project-Based Voucher Program

Intent to Use Project-Based Assistance

Yes No: Does the PHA plan to “project-base” any tenant-based Section 8 vouchers in the coming year? If the answer is “no,” go to the next component. If yes, answer the following questions.

1. Yes No: Are there circumstances indicating that the project basing of the units, rather than tenant-basing of the same amount of assistance is an appropriate option? If yes, check which circumstances apply:
 - low utilization rate for vouchers due to lack of suitable rental units
 - access to neighborhoods outside of high poverty areas
 - other (describe below:)
2. Indicate the number of units and general location of units (e.g. eligible census tracts or smaller areas within eligible census tracts):

5. PHA Statement of Consistency with the Consolidated Plan

[24 CFR Part 903.15]

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary) only if the PHA has provided a certification listing program or policy changes from its last Annual Plan submission.

N/A

1. Consolidated Plan jurisdiction: (provide name here)
2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)
 - The PHA has based its statement of needs of families on its waiting lists on the needs expressed in the Consolidated Plan/s.
 - The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
 - The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
 - Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)
 - Other: (list below)
3. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

6. Supporting Documents Available for Review for Streamlined Annual PHA Plans

PHAs are to indicate which documents are available for public review by placing a mark in the “Applicable & On Display” column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Related Plan Component
	<i>PHA Certifications of Compliance with the PHA Plans and Related Regulations and Board Resolution to Accompany the Standard Annual, Standard Five-Year, and Streamlined Five-Year/Annual Plans;</i>	5 Year and Annual Plans
X	<i>PHA Certifications of Compliance with the PHA Plans and Related Regulations and Board Resolution to Accompany the Streamlined Annual Plan</i>	Streamlined Annual Plans
	<i>Certification by State or Local Official of PHA Plan Consistency with Consolidated Plan.</i>	5 Year and standard Annual Plans
	Fair Housing Documentation Supporting Fair Housing Certifications: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions’ initiatives to affirmatively further fair housing that require the PHA’s involvement.	5 Year and Annual Plans
X	Housing Needs Statement of the Consolidated Plan for the jurisdiction(s) in which the PHA is located and any additional backup data to support statement of housing needs for families on the PHA’s public housing and Section 8 tenant-based waiting lists.	Annual Plan: Housing Needs
X	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources
X	Public Housing Admissions and (Continued) Occupancy Policy (A&O/ACOP), which includes the Tenant Selection and Assignment Plan [TSAP] and the Site-Based Waiting List Procedure.	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Deconcentration Income Analysis	Annual Plan: Eligibility, Selection, and Admissions Policies
	Any policy governing occupancy of Police Officers and Over-Income Tenants in Public Housing. <input type="checkbox"/> Check here if included in the public housing A&O Policy.	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public housing rent determination policies, including the method for setting public housing flat rents. <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Rent Determination
X	Schedule of flat rents offered at each public housing development. <input type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Rent Determination
X	Section 8 rent determination (payment standard) policies (if included in plan, not necessary as a supporting document) and written analysis of Section 8 payment standard policies. <input type="checkbox"/> Check here if included in Section 8 Administrative Plan.	Annual Plan: Rent Determination
X	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation).	Annual Plan: Operations and Maintenance
X	Results of latest Public Housing Assessment System (PHAS) Assessment (or other applicable assessment).	Annual Plan: Management and Operations
	Follow-up Plan to Results of the PHAS Resident Satisfaction Survey (if necessary)	Annual Plan: Operations and Maintenance and Community Service & Self-

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Related Plan Component
		Sufficiency
X	Results of latest Section 8 Management Assessment System (SEMAP)	Annual Plan: Management and Operations
	Any policies governing any Section 8 special housing types <input type="checkbox"/> Check here if included in Section 8 Administrative Plan	Annual Plan: Operations and Maintenance
X	Public housing grievance procedures <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy	Annual Plan: Grievance Procedures
X	Section 8 informal review and hearing procedures. <input checked="" type="checkbox"/> Check here if included in Section 8 Administrative Plan.	Annual Plan: Grievance Procedures
X	The Capital Fund/Comprehensive Grant Program Annual Statement /Performance and Evaluation Report for any active grant year.	Annual Plan: Capital Needs
	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grants.	Annual Plan: Capital Needs
	Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans, or any other approved proposal for development of public housing.	Annual Plan: Capital Needs
	Self-evaluation, Needs Assessment and Transition Plan required by regulations implementing Section 504 of the Rehabilitation Act and the Americans with Disabilities Act. See PIH Notice 99-52 (HA).	Annual Plan: Capital Needs
X	Approved or submitted applications for demolition and/or disposition of public housing.	Annual Plan: Demolition and Disposition
X	Approved or submitted applications for designation of public housing (Designated Housing Plans).	Annual Plan: Designation of Public Housing
	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act, Section 22 of the US Housing Act of 1937, or Section 33 of the US Housing Act of 1937.	Annual Plan: Conversion of Public Housing
	Documentation for required Initial Assessment and any additional information required by HUD for Voluntary Conversion.	Annual Plan: Voluntary Conversion of Public Housing
X	Approved or submitted public housing homeownership programs/plans.	Annual Plan: Homeownership
	Policies governing any Section 8 Homeownership program (Section _____ of the Section 8 Administrative Plan)	Annual Plan: Homeownership
X	Public Housing Community Service Policy/Programs <input type="checkbox"/> Check here if included in Public Housing A & O Policy	Annual Plan: Community Service & Self-Sufficiency
	Cooperative agreement between the PHA and the TANF agency and between the PHA and local employment and training service agencies.	Annual Plan: Community Service & Self-Sufficiency
X	FSS Action Plan(s) for public housing and/or Section 8.	Annual Plan: Community Service & Self-Sufficiency
X	Section 3 documentation required by 24 CFR Part 135, Subpart E for public housing.	Annual Plan: Community Service & Self-Sufficiency
X	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports for public housing.	Annual Plan: Community Service & Self-Sufficiency
X	Policy on Ownership of Pets in Public Housing Family Developments (as required by regulation at 24 CFR Part 960, Subpart G). <input type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Pet Policy
X	The results of the most recent fiscal year audit of the PHA conducted under the Single Audit Act as implemented by OMB Circular A-133, the results of that audit and the PHA's response to any findings.	Annual Plan: Annual Audit
	Other supporting documents (optional) (list individually; use as many lines as necessary)	(specify as needed)
	Consortium agreement(s) and for Consortium Joint PHA Plans <u>Only</u> : Certification that consortium agreement is in compliance with 24 CFR Part 943 pursuant to an opinion of counsel on file and available for inspection.	Joint Annual PHA Plan for Consortia: Agency Identification and Annual Management and Operations

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name:		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No:			Federal FY of Grant:
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:)					
<input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations				
3	1408 Management Improvements				
4	1410 Administration				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures				
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)				
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

8. Capital Fund Program Five-Year Action Plan

Capital Fund Program Five-Year Action Plan					
Part I: Summary					
PHA Name				<input type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No:	
Development Number/Name/HA-Wide	Year 1	Work Statement for Year 2	Work Statement for Year 3	Work Statement for Year 4	Work Statement for Year 5
		FFY Grant: PHA FY:	FFY Grant: PHA FY:	FFY Grant: PHA FY:	FFY Grant: PHA FY:
	Annual Statement				
CFP Funds Listed for 5-year planning					
Replacement Housing Factor Funds					

8. Capital Fund Program Five-Year Action Plan

Capital Fund Program Five-Year Action Plan						
Part II: Supporting Pages—Work Activities						
Activities for Year 1	Activities for Year : ____ FFY Grant: PHA FY:			Activities for Year: ____ FFY Grant: PHA FY:		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
See						
Annual						
Statement						
Total CFP Estimated Cost			\$			\$

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

PHA Name: Public Housing Authority of Butte, Montana	Grant Type and Number: Capital Fund Program Grant No: MT06P00350108 Replacement Housing Factor Grant No:	Federal FY of Grant: 2008
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Original Annual Statement
 Reserve for Disasters/Emergencies
 Revised Annual Statement (Revision Number:)
 Performance and Evaluation Report for Period Ending:
 Final Performance and Evaluation Report
1/8/2008

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total Non-CGP Funds	\$0.00	\$0.00	\$0.00	\$0.00
2	1406 Operations	\$30,000.00	\$0.00	\$0.00	\$0.00
3	1408 Management Improvements	\$62,000.00	\$0.00	\$0.00	\$0.00
4	1410 Administration	\$50,000.00	\$0.00	\$0.00	\$0.00
5	1411 Audit	\$0.00	\$0.00	\$0.00	\$0.00
6	1415 Liquidated Damages	\$0.00	\$0.00	\$0.00	\$0.00
7	1430 Fees and Costs	\$32,000.00	\$0.00	\$0.00	\$0.00
8	1440 Site Acquisition	\$0.00	\$0.00	\$0.00	\$0.00
9	1450 Site Improvement	\$9,000.00	\$0.00	\$0.00	\$0.00
10	1460 Dwelling Structures	\$274,550.00	\$0.00	\$0.00	\$0.00
11	1465.1 Dwelling Equipment - Nonexpendable	\$20,000.00	\$0.00	\$0.00	\$0.00
12	1470 Nondwelling Structures	\$5,000.00	\$0.00	\$0.00	\$0.00
13	1475 Nondwelling Equipment	\$5,500.00	\$0.00	\$0.00	\$0.00
14	1485 Demolition	\$0.00	\$0.00	\$0.00	\$0.00
15	1490 Replacement Reserve	\$0.00	\$0.00	\$0.00	\$0.00
16	1492 Moving to Work Demonstration	\$0.00	\$0.00	\$0.00	\$0.00
17	1495.1 Relocation Costs	\$10,000.00	\$0.00	\$0.00	\$0.00
18	1499 Development Activities	\$0.00	\$0.00	\$0.00	\$0.00
19	1501 Collateralization or Debt Service	\$0.00	\$0.00	\$0.00	\$0.00
20	1502 Contingency	\$1,000.00	\$0.00	\$0.00	\$0.00
21	Amount of Annual Grant (Sum of lines 2 - 19)	\$499,050.00	\$0.00	\$0.00	\$0.00
22	Amount of line 21 Related to LBP Activities	\$0.00	\$0.00	\$0.00	\$0.00
23	Amount of line 21 Related to Section 504 Compliance	\$0.00	\$0.00	\$0.00	\$0.00
24	Amount of line 21 Related to Security -- Soft Costs	\$37,000.00	\$0.00	\$0.00	\$0.00
25	Amount of line 21 Related to Security -- Hard Costs	\$0.00	\$0.00	\$0.00	\$0.00
26	Amount of line 21 Related to Energy Conservation Measures	\$0.00	\$0.00	\$0.00	\$0.00

(1) To be completed for the Performance and Evaluation Report or a Revised Annual S (2) To be completed for the Performance and Evaluation Report.

Signature of Executive Director and Date	Signature of Public Housing Director/Office of Native American Programs Administrator and Date
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Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Public Housing Authority of Butte, Montana		Grant Type and Number: Capital Fund Program Grant No: MT06P00350108 Replacement Housing Factor Grant No:			Federal FY of Grant: 2008			
Development Number / Name HA - Wide Activities	Summary by Development Account	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	<u>Operations</u>							
PHA-Wide	Modernization Funds for Operations	1406	LS	\$30,000.00	\$0.00	\$0.00	\$0.00	
	Subtotal Account 1406			\$30,000.00	\$0.00	\$0.00	\$0.00	
	<u>Management Improvements</u>							
PHA-Wide	Security Services and Reimbursement of Local Law Enforcement	1408	LS	\$37,000.00	\$0.00	\$0.00	\$0.00	
PHA-Wide	Commissioner and Staff Training	1408	LS	\$15,000.00	\$0.00	\$0.00	\$0.00	
PHA-Wide	Professional Services for Consulting, Training, and Technical Assistance	1408	LS	\$10,000.00	\$0.00	\$0.00	\$0.00	
	Subtotal Account 1408			\$62,000.00	\$0.00	\$0.00	\$0.00	
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.				(2) To be completed for the Performance and Evaluation Report.				
Signature of Executive Director and Date			Signature of Public Housing Director/Office of Native American Programs Administrator and Date					

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Public Housing Authority of Butte, Montana	Grant Type and Number: Capital Fund Program Grant No: MT06P00350108 Replacement Housing Factor Grant No:	Federal FY of Grant: 2008
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Development Number / Name HA - Wide Activities	Summary by Development Account	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	<u>Administration</u>							
PHA-Wide	Salary for Modernization Coordinator	1410	LS	\$50,000.00	\$0.00	\$0.00	\$0.00	
	Subtotal Account 1410			\$50,000.00	\$0.00	\$0.00	\$0.00	
	<u>Fees and Costs</u>							
PHA-Wide	Professional Services Related to Architecture, Engineering and Construction Management	1430	LS	\$30,000.00	\$0.00	\$0.00	\$0.00	
PHA-Wide	Sundry Costs Related to Modernization	1430	LS	\$2,000.00	\$0.00	\$0.00	\$0.00	
	Subtotal Account 1430			\$32,000.00	\$0.00	\$0.00	\$0.00	
	<u>Site Improvements</u>							
MT 3-1	Prepare and Pave Lot Arizona Street	1450	9000 SF	\$9,000.00	\$0.00	\$0.00	\$0.00	
	Subtotal Account 1450			\$9,000.00	\$0.00	\$0.00	\$0.00	

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement. (2) To be completed for the Performance and Evaluation Report.
 Signature of Executive Director and Date _____ Signature of Public Housing Director/Office of Native American Programs Administrator and Date _____

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Public Housing Authority of Butte, Montana		Grant Type and Number: Capital Fund Program Grant No: MT06P00350108 Replacement Housing Factor Grant No:			Federal FY of Grant: 2008			
Development Number / Name HA - Wide Activities	Summary by Development Account	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Public Housing Authority of Butte, Montana		Grant Type and Number: Capital Fund Program Grant No: MT06P00350108 Replacement Housing Factor Grant No:				Federal FY of Grant: 2008		
Development Number / Name HA - Wide Activities	Summary by Development Account	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	<u>Dwelling Structures</u>							
MT 3-1	Replace Tub Surrounds Phase I	1460	50 DU	\$75,000.00	\$0.00	\$0.00	\$0.00	
MT 3-2	Replace Carpet as Needed	1460	LS	\$5,000.00	\$0.00	\$0.00	\$0.00	
MT 3-4	Modernize Bathrooms -Above includes replacing lavatory and commode, replacing vinyl tile with ceramic, and replacing the shower head	1460	30 DU	\$50,000.00	\$0.00	\$0.00	\$0.00	
MT 3-4	Modernize Kitchens -Above includes replacing base and wall cabinets and countertops, installing new sink and faucet, installing a new backsplash, and replacing vinyl tile with ceramic	1460	30 DU	\$79,550.00	\$0.00	\$0.00	\$0.00	
MT 3-1	Install new Low-Flow Toilets	1460	213 DU	\$65,000.00	\$0.00	\$0.00	\$0.00	
	Subtotal Account 1460			\$274,550.00	\$0.00	\$0.00	\$0.00	
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement. (2) To be completed for the Performance and Evaluation Report.								
Signature of Executive Director and Date				Signature of Public Housing Director/Office of Native American Programs Administrator and Date				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Public Housing Authority of Butte, Montana	Grant Type and Number: Capital Fund Program Grant No: MT06P00350108 Replacement Housing Factor Grant No:	Federal FY of Grant: 2008
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Development Number / Name HA - Wide Activities	Summary by Development Account	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	<u>Dwelling Equipment</u>							
PHA-Wide	Replace Refrigerators	1465	30 EA	\$10,000.00	\$0.00	\$0.00	\$0.00	
PHA-Wide	Replace Stoves	1465	40 EA	\$10,000.00	\$0.00	\$0.00	\$0.00	
	Subtotal Account 1465			\$20,000.00	\$0.00	\$0.00	\$0.00	
	<u>Nondwelling Structures</u>							
[MT 3-2]	Replace Common Area Carpet	1470	LS	\$5,000.00	\$0.00	\$0.00	\$0.00	
	Subtotal Account 1470			\$5,000.00	\$0.00	\$0.00	\$0.00	
	<u>Non-Dwelling Equipment</u>							
PHA-Wide	Replace Maintenance Tools and Equipment as Needed	1475	LS	\$3,000.00	\$0.00	\$0.00	\$0.00	
PHA-Wide	Replace Computer and Communications Equipment as Needed	1475	LS	\$2,500.00	\$0.00	\$0.00	\$0.00	
	Subtotal Account 1475			\$5,500.00	\$0.00	\$0.00	\$0.00	

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 Signature of Executive Director and Date _____ Signature of Public Housing Director/Office of Native American Programs Administrator and Date _____

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Public Housing Authority of Butte, Montana		Grant Type and Number: Capital Fund Program Grant No: MT06P00350108 Replacement Housing Factor Grant No:		Federal FY of Grant: 2008	
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Development Number / Name HA - Wide Activities	Summary by Development Account	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	<u>Relocation</u>							
PHA-Wide	Temporary Relocation Costs During Modernization	1495	30 DU	\$10,000.00	\$0.00	\$0.00	\$0.00	
	Subtotal Account 1495			\$10,000.00	\$0.00	\$0.00	\$0.00	
	<u>Contingency</u>							
PHA-Wide	Contingency Costs	1502	LS	\$1,000.00	\$0.00	\$0.00	\$0.00	
	Subtotal Account 1502			\$1,000.00	\$0.00	\$0.00	\$0.00	
	GRANT TOTAL			\$499,050.00	\$0.00	\$0.00	\$0.00	

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Signature of Executive Director and Date		Signature of Public Housing Director/Office of Native American Programs Administrator and Date	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: Public Housing Authority of Butte, Montana	Grant Type and Number: Capital Fund Program Grant No: MT06P00350108 Replacement Housing Factor Grant No:	Federal FY of Grant: 2008
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Development Number / Name HA - Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
PHA -Wide 1406	09/13/08			09/13/10			
PHA-Wide 1408	09/13/08			09/13/10			
PHA-Wide 1410	09/13/08			09/13/10			
PHA-Wide 1430	09/13/08			09/13/10			
MT 3-1 -- 1460	09/13/08			09/13/10			
MT 3-2 -- 1460	09/13/08			09/13/10			
MT 3-4 -- 1460	09/13/08			09/13/10			
MT 3-6 -- 1460	09/13/08			09/13/10			
MT 3-1 -- 1470	09/13/08			09/13/10			
MT 3-2 --1470	09/13/08			09/13/10			
PHA-Wide 1465	09/13/08			09/13/10			
PHA-Wide 1475	09/13/08			09/13/10			
PHA-Wide 1495	09/13/08			09/13/10			
PHA-Wide 1502	09/13/08			09/13/10			

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement. (2) To be completed for the Performance and Evaluation Report.

Signature of Executive Director and Date	Signature of Public Housing Director/Office of Native American Programs Administrator and Date
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Capital Fund Program Five-Year Action Plan

Part I: Summary

PHA Name: Public Housing Authority of Butte, Montana				[X] Original 5-Year Plan [] Revision No:	
Development Number / Name HA - Wide	Year 1 [See Annual Statement]	Work Statement for Year 2 FFY Grant: 2009 PHA FY: 2010	Work Statement for Year 3 FFY Grant: 2010 PHA FY: 2011	Work Statement for Year 4 FFY Grant: 2011 PHA FY: 2012	Work Statement for Year 5 FFY Grant: 2012 PHA FY: 2013
PHA-Wide 1406		\$30,000	\$30,000	\$30,000	\$30,000
PHA-Wide 1408		\$57,000	\$57,000	\$57,000	\$57,000
PHA-Wide 1410		\$50,000	\$50,000	\$50,000	\$50,000
PHA-Wide 1430		\$32,000	\$32,000	\$32,000	\$32,000
MT 3-1		\$38,240	\$148,109	\$52,921	\$282,000
MT 3-2		\$199,483	\$149,450	\$27,600	\$13,000
MT 3-3		\$35,000	\$7,760	\$204,422	\$0
MT 3-4		\$0	\$5,000	\$18,000	\$18,000
MT 3-6		\$0	\$5,000	\$21,000	\$5,000
PHA-Wide 1450		\$5,750	\$0	\$0	\$0
PHA-Wide 1465		\$20,000	\$3,200	\$0	\$0
PHA-Wide 1475		\$20,000	\$0	\$0	\$5,500
PHA-Wide 1495		\$10,000	\$10,000	\$5,000	\$5,000
PHA-Wide 1502		\$1,577	\$1,531	\$1,107	\$1,550
CFP Funds Listed for 5-Year Planning		\$499,050	\$499,050	\$499,050	\$499,050
Replacement Housing Factor Funds		\$0	\$0	\$0	\$0

Capital Fund Program Five-Year Action Plan
Part II: Supporting Pages -- Work Activities

Year 1 [See Annual Statement]	Activities for Year: 2 FFY Grant: 2009 PHA FY: 2010			Activities for Year: 3 FFY Grant: 2010 PHA FY: 2011		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
	PHA-Wide [1406]	Modernization Funds for Operations	\$30,000	PHA-Wide [1406]	Modernization Funds for Operations	\$30,000
	PHA-Wide [1408]	Security/Reimbursement of Local Law Enforcement	\$37,000	PHA-Wide [1408]	Security/Reimbursement of Local Law Enforcement	\$37,000
	PHA-Wide [1408]	Commissioner and Staff Training	\$15,000	PHA-Wide [1408]	Commissioner and Staff Training	\$15,000
	PHA-Wide [1408]	Professional Services for Consulting, Training, and Technical Assistance	\$5,000	PHA-Wide [1408]	Professional Services for Consulting, Training, and Technical Assistance	\$5,000
	PHA-Wide [1410]	Salary for Modernization Coordinator	\$50,000	PHA-Wide [1410]	Salary for Modernization Coordinator	\$50,000
	PHA- Wide [1430]	Professional Services Related to Architecture, Engineering, and Construction Management	\$30,000	PHA- Wide [1430]	Professional Services Related to Architecture, Engineering, and Construction Management	\$30,000
	PHA-Wide[1430]	Sundry Costs Related to Modernization	\$2,000	PHA-Wide [1430]	Sundry Costs Related to Modernization	\$2,000

Year 1 [See Annual Statement]	Activities for Year: 2 FFY Grant: 2009 PHA FY: 2010			Activities for Year: 3 FFY Grant: 2010 PHA FY: 2011		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
	MT 3-1 [1450]	Repave Parking Lots (4200 SF)	\$8,240	MT 3-1 [1450]	Install New Access Doors to Crawl Spaces (18 Buildings)	\$3,309
	MT 3-2 [1450]	Resurface and Reseal Parking Lots and Drives (23,757 SF)	\$5,000	MT 3-1 [1450]	Repair / Replace Arizona Street Fence (800 LF)	\$4,800
	PHA Wide [1450]	Restripe Spaces and Replace Stops (75 Spaces)	\$3,750	MT 3-1 [1450]	Modernize Ohio Street Park Above includes installing Water Park, Control Building, and Playground	\$130,000
	PHA-Wide [1450]	Replace Overgrown and Add New Shrubbery and Trees	\$2,000	MT 3-3 [1450]	Resurface and Reseal Parking Lots and Drives (6000 SF)	\$1,260
	MT 3-1 [1460]	Install Security Screens on Second Story Windows	\$30,000	MT 3-3 [1450]	Replace Site Sidewalks as Needed	\$1,000
	MT 3-2 [1460]	Replace Carpet as Needed	\$10,000	MT 3-4 [1450]	Elevator Maintenance	\$5,000
	MT 3-2 [1460]	Retube One Mohawk Boiler	\$10,000			
	MT 3-2 [1460]	Replace Kitchen and Bath Faucets (66 units)	\$14,983			

Year 1 [See Annual Statement]	Activities for Year: 2 FFY Grant: 2009 PHA FY: 2010			Activities for Year: 3 FFY Grant: 2010 PHA FY: 2011		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
	MT 3-2 [1460]	Modernize Bathroom Phase I (33 Units) -Above includes replacing lavatory with lavatory and vanity, replacing commode, replacing vinyl tile with ceramic, adding a wall cabinet and replacing the shower head	\$49,500	MT 3-2 [1460]	Modernize Bathroom Phase II (33 Units) -Above includes replacing lavatory with lavatory and vanity, replacing commode, replacing vinyl tile with ceramic, adding a wall cabinet and replacing the shower head	\$40,000
	MT 3-2 [1460]	Modernize Kitchen Phase I (33 Units) -Above includes removing 1/2 wall and refinishing, replacing base and wall cabinets and countertops, and replacing vinyl tile with ceramic	\$105,000	MT 3-2 [1460]	Modernize Kitchen Phase II (33 Units) -Above includes removing 1/2 wall and refinishing, replacing base and wall cabinets and countertops, and replacing vinyl tile with ceramic	\$105,450
	MT 3-2 [1460]	Replace Smoke Detectors (66 units)	\$5,000	MT 3-2 [1460]	Install Carpet on Patio Decks (64 Units)	\$4,000
	MT 3-3- [1460]	Install Carpet Living rooms & Bedrooms (30 Units)	\$35,000	MT 3-3 [1460]	Install Rain Gutter (14 Buildings)	\$5,500
				MT 3-6 [1460]	Repairs Necessary for the Implementation of Homeownership Plan	\$5,000

Year 1 [See Annual Statement]	Activities for Year: 2 FFY Grant: 2009 PHA FY: 2010			Activities for Year: 3 FFY Grant: 2010 PHA FY: 2011		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
	PHA-Wide [1465]	Replace Refrigerators (30 Each)	\$10,000	MT 3-1 [1465]	Replace Hot Water Tanks (30 Each)	\$10,000
	PHA-Wide [1465]	Replace Stoves (50 Each)	\$10,000	PHA-Wide [1465]	Replace Interior Doors (40 Each)	\$3,200
	PHA-Wide [1475]	Replace Maintenance Vehicles	\$20,000	PHA-Wide [1495]	Temporary Relocation Costs During Modernization	\$10,000
	PHA-Wide [1495]	Temporary Relocation Costs During Modernization	\$10,000	PHA-Wide [1502]	Contingency Costs	\$1,531
	PHA-Wide [1502]	Contingency Costs	\$1,577			
	Total CFP Estimated Cost		\$499,050	Total CFP Estimated Cost		\$499,050

Year 1 [See Annual Statement]	Activities for Year: 4 FFY Grant: 2011 PHA FY: 2012			Activities for Year: 5 FFY Grant: 2012 PHA FY: 2013		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
	PHA-Wide [1406]	Modernization Funds for Operations	\$30,000	PHA-Wide [1406]	Modernization Funds for Operations	\$30,000
	PHA-Wide [1408]	Security/Reimbursement of Local Law Enforcement	\$37,000	PHA-Wide [1408]	Security/Reimbursement of Local Law Enforcement	\$37,000
	PHA-Wide [1408]	Commissioner and Staff Training	\$15,000	PHA-Wide [1408]	Commissioner and Staff Training	\$15,000
	PHA-Wide [1408]	Professional Services for Consulting, Training, and Technical Assistance	\$5,000	PHA-Wide [1408]	Professional Services for Consulting, Training, and Technical Assistance	\$5,000
	PHA-Wide [1410]	Salary for Modernization Coordinator	\$50,000	PHA-Wide [141]	Salary for Modernization Coordinator	\$50,000
	PHA- Wide [1430]	Professional Services Related to Architecture, Engineering, and Construction Management	\$30,000	PHA- Wide [1430]	Professional Services Related to Architecture, Engineering, and Construction Management	\$30,000
	PHA-Wide [1430]	Sundry Costs Related to Modernization	\$2,000	PHA-Wide [1430]	Sundry Costs Related to Modernization	\$2,000

Year 1 [See Annual Statement]	Activities for Year: 4 FFY Grant: 2011 PHA FY: 2012			Activities for Year: 5 FFY Grant: 2012 PHA FY: 2013		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
	MT 3-1 [1450]	Replace / Repair Fencing and Gates in Back Yards (18 Buildings)	\$5,000	MT 3-1 [1450]	Prepare and Pave North Lot Curtis Street	\$6,000
	MT 3-1 [1450]	Repair / Replace / Paint Exterior Siding	\$15,000			
	MT 3-2 [1450]	Replace Water Lines as Needed	\$2,500	MT 3-1 [1460]	Modernize Bathrooms Phase I (48 Units) -Above includes replacing lavatory with lavatory and vanity, replacing commode, replacing vinyl tile with ceramic, replacing bathroom accessories, replacing the shower head, and repainting	\$72,000
	MT 3-2 [1450]	Install 25' X 35' Entrance Canopy over Entrance Drive	\$20,000			
	MT 3-1 [1460]	Repair/Replace Front and Rear Stoops and Steps as Needed.	\$5,000	MT 3-1 [1460]	Modernize Kitchens Phase I (48 Units) -Above includes replacing base and wall cabinets and countertops, and installing new sink and faucet	\$144,000
	MT 3-1 [1460]	Replace Light Fixture over Kitchen Sink (213 Units)	\$15,000	MT 3-1 [1460]	Replace Storm Doors (213 Units)	\$40,000

Year 1 [See Annual Statement]	Activities for Year: 4 FFY Grant: 2011 PHA FY: 2012			Activities for Year: 5 FFY Grant: 2012 PHA FY: 2013		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
	MT 3-2 [1460]	Replace Entry-Way Light Fixture (66 Units)	\$5,100	MT 3-1 [1460]	Replace Rubber Stair Treads in Apartment Stairwells (168 Units)	\$20,000
	MT 3-3 [1460]	Replace Windows (35 Units)	\$70,000	MT 3-6 [1470]	Repair / Replace Fencing and Gates (6 Units)	\$5,000
	MT 3-3 [1460]	Modernize Kitchens (35 Units)	\$105,000			
	MT 3-3 [1460]	Replace Vinyl Tile with Ceramic Tile in Bathroom (30 Units)	\$26,422			
	MT3-6 [1460]	Re-Wire 911 West Mercury Including 100 Amp New Service Loop and Breaker Box	\$6,000			
	MT 3-6 [1460]	Structural Repairs (Includes Siding, Painting and New Garage Doors) (4 Units)	\$15,000			

Year 1 [See Annual Statement]	Activities for Year: 4 FFY Grant: 2011 PHA FY: 2012			Activities for Year: 5 FFY Grant: 2012 PHA FY: 2013		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
	MT 3-1 [1465]	Move Sprinkler Clocks From Crawl Space to Exterior of Building (19 units)	\$1,500	MT 3-2 [1465]	Install Key-Card Lock System on Building Entrance Doors (4 Doors)	\$8,000
	MT 3-1 [1465]	Install New Access Doors to Crawl Spaces (17 Buildings)	\$1,421	MT 3-4 [1465]	Install Key-Card Lock System on Building Entrance Doors (2 Doors)	\$5,000
	MT 3-1 [1465]	Replace Smoke Detectors (213 units)	\$10,000	MT 3-2 [1470]	Update / Repair Air Handling Unit	\$5,000
	MT 3-3- [1465]	Replace Smoke Detectors (35 units)	\$3,000	MT 3-4 [1470]	Paint all Common Area Walls and Trim	\$13,000
	MT 3-4 [1465]	Retube One Mohawk Boiler	\$5,000	PHA-Wide [1475]	Replace Maintenance Tools and Equipment As Needed	\$3,000
				PHA-Wide [1475]	Replace Computer and Communications Equipment As Needed	\$2,500
	MT 3-4 [1470]	Paint all Common Area Walls and Trim	\$13,000	PHA-Wide [1495]	Temporary Relocation Costs During Modernization	\$5,000
	PHA-Wide [1495]	Temporary Relocation Costs During Modernization	\$5,000	PHA-Wide [1502]	Contingency Costs	\$1,550
	PHA-Wide [1502]	Contingency Costs	\$1,107			
	Total CFP Estimated Cost		\$499,050	Total CFP Estimated Cost		\$499,050

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

PHA Name: Public Housing Authority of Butte, Montana	Grant Type and Number: Capital Fund Program Grant No: MT06P00350105 Replacement Housing Factor Grant No:	Federal FY of Grant: 2005
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Original Annual Statement
 Reserve for Disasters/Emergencies
 Revised Annual Statement (Revision Number:5)
 Performance and Evaluation Report for Period Ending:12-31-07
 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total Non-CGP Funds	\$0.00	\$0.00	\$0.00	\$0.00
2	1406 Operations	\$30,000.00	\$30,000.00	\$30,000.00	\$30,000.00
3	1408 Management Improvements	\$58,187.14	\$58,187.14	\$58,187.14	\$58,187.14
4	1410 Administration	\$50,000.00	\$50,000.00	\$50,000.00	\$50,000.00
5	1411 Audit	\$0.00	\$0.00	\$0.00	\$0.00
6	1415 Liquidated Damages	\$0.00	\$0.00	\$0.00	\$0.00
7	1430 Fees and Costs	\$25,000.00	\$25,000.00	\$25,000.00	\$25,000.00
8	1440 Site Acquisition	\$0.00	\$0.00	\$0.00	\$0.00
9	1450 Site Improvement	\$170,566.00	\$170,566.00	\$170,566.00	\$152,316.30
10	1460 Dwelling Structures	\$82,970.00	\$82,970.00	\$82,970.00	\$72,777.50
11	1465.1 Dwelling Equipment - Nonexpendable	\$56,434.86	\$56,434.86	\$56,434.68	\$56,434.86
12	1470 Nondwelling Structures	\$3,573.00	\$3,573.00	\$0.00	\$0.00
13	1475 Nondwelling Equipment	\$28,312.00	\$28,312.00	\$28,312.00	\$23,853.88
14	1485 Demolition	\$0.00	\$0.00	\$0.00	\$0.00
15	1490 Replacement Reserve	\$0.00	\$0.00	\$0.00	\$0.00
16	1492 Moving to Work Demonstration	\$0.00	\$0.00	\$0.00	\$0.00
17	1495.1 Relocation Costs	\$0.00	\$0.00	\$0.00	\$0.00
18	1499 Development Activities	\$0.00	\$0.00	\$0.00	\$0.00
19	1501 Collateralization or Debt Service	\$0.00	\$0.00	\$0.00	\$0.00
20	1502 Contingency	\$0.00	\$0.00	\$0.00	\$0.00
21	Amount of Annual Grant (Sum of lines 2 - 19)	\$505,043.00	\$505,043.00	\$501,469.82	\$468,569.68
22	Amount of line 21 Related to LBP Activities	\$0.00	\$0.00	\$0.00	\$0.00
23	Amount of line 21 Related to Section 504 Compliance	\$0.00	\$0.00	\$0.00	\$0.00
24	Amount of line 21 Related to Security -- Soft Costs	\$33,478.70	\$33,478.70	\$33,478.70	\$33,478.70
25	Amount of line 21 Related to Security -- Hard Costs	\$0.00	\$0.00	\$0.00	\$0.00
26	Amount of line 21 Related to Energy Conservation Measures	\$67,970.00	\$69,396.85	\$69,396.85	\$65,445.75

Signature of Executive Director and Date	Signature of Public Housing Director/Office of Native American Programs Administrator and Date
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Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Public Housing Authority of Butte, Montana	Grant Type and Number: Capital Fund Program Grant No: MT06P00350105 Replacement Housing Factor Grant No:	Federal FY of Grant: 2005
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Development Number / Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	<u>Operations</u>							
PHA-Wide	Modernization Funds for Operations	1406	LS	\$30,000.00	\$30,000.00	\$30,000.00	\$30,000.00	Completed
	Subtotal Account 1406			\$30,000.00	\$30,000.00	\$30,000.00	\$30,000.00	
	<u>Management Improvements</u>							
PHA-Wide	Security Services and Reimbursement of Local Law Enforcement	1408	LS	\$33,478.70	\$33,478.70	\$33,478.70	\$33,478.70	Completed
PHA-Wide	Commissioner and Staff Training	1408	LS	\$20,408.44	\$20,408.44	\$20,408.44	\$20,408.44	Completed
PHA-Wide	Professional Services for Consulting, Training, and Technical Assistance	1408	LS	\$4,300.00	\$4,300.00	\$4,300.00	\$4,300.00	Completed
	Subtotal Account 1408			\$58,187.14	\$58,187.14	\$58,187.14	\$58,187.14	

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Signature of Executive Director and Date	Signature of Public Housing Director/Office of Native American Programs Administrator and Date
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Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Public Housing Authority of Butte, Montana	Grant Type and Number: Capital Fund Program Grant No: MT06P00350105 Replacement Housing Factor Grant No:	Federal FY of Grant: 2005
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Development Number / Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	<u>Administration</u>							
PHA-Wide	Salary for Modernization Coordinator	1410	LS	\$50,000.00	\$50,000.00	\$50,000.00	\$50,000.00	Completed
	Subtotal Account 1410			\$50,000.00	\$50,000.00	\$50,000.00	\$50,000.00	
	<u>Fees and Costs</u>							
PHA-Wide	Professional Services Related to Architecture, Engineering and Construction Management	1430	LS	\$23,000.00	\$24,364.31	\$24,364.31	\$24,364.31	Completed
PHA-Wide	Sundry Costs Related to Modernization	1430	LS	\$2,000.00	\$635.69	\$635.69	\$635.69	Completed
	Subtotal Account 1430			\$25,000.00	\$25,000.00	\$25,000.00	\$25,000.00	
	<u>Site Improvements</u>							
MT 3-1	Ohio Street Parking lots and Park.	1450	LS	\$148,966.00	\$148,966.00	\$148,966.00	\$133,765.39	Summer 08
MT 3-1	Replace Playground Equipment	1450	LS	\$21,600.00	\$21,600.00	\$21,600.00	\$18,550.91	Summer 08
	Subtotal Account 1450			\$170,566.00	\$170,566.00	\$170,566.00	\$152,316.30	

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement. (2) To be completed for the Performance and Evaluation Report.

Signature of Executive Director and Date	Signature of Public Housing Director/Office of Native American Programs Administrator and Date
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Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Public Housing Authority of Butte, Montana	Grant Type and Number: Capital Fund Program Grant No: MT06P00350105 Replacement Housing Factor Grant No:	Federal FY of Grant: 2005
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Development Number / Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	<u>Dwelling Structures</u>							
MT 3-2	Separate Domestic Hot Water from Heating System	1460	LS	\$37,330.00	\$37,546.85	\$37,546.85	\$34,805.75	Fall 07
MT 3-2	Replace Carpet in Units as Needed	1460	LS	\$15,000.00	\$13,573.15	\$13,573.15	\$7,331.75	
MT 3-4	Modernize Bathroom	1460	24 DU	\$0.00	\$0.00	\$0.00	\$0.00	Move to 5 - year
MT 3-4	Separate Domestic Hot Water from Heating System	1460	LS	\$30,640.00	\$31,850.00	\$31,850.00	\$30,640.00	Completed
MT 3-4	Modernize Kitchens	1460	30 DU	\$0.00	\$0.00	\$0.00	\$0.00	Move 06
	Subtotal Account 1460			\$82,970.00	\$82,970.00	\$82,970.00	\$72,777.50	

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Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Public Housing Authority of Butte, Montana	Grant Type and Number: Capital Fund Program Grant No: MT06P00350105 Replacement Housing Factor Grant No:	Federal FY of Grant: 2005
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Development Number / Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	<u>Dwelling Equipment</u>							
PHA-Wide	Replace Refrigerators	1465	30 EA	\$12,000.00	\$12,000.00	\$12,000.00	\$12,000.00	Completed
PHA-Wide	Replace Stoves	1465	50 EA	\$10,168.18	\$10,168.18	\$10,168.00	\$10,168.18	Completed
PHA - Wide	Replace Hot Water Tanks	1465	30 EA	\$34,266.68	\$34,266.68	\$34,266.68	\$34,266.68	Completed
	Subtotal Account 1465			\$56,434.86	\$56,434.86	\$56,434.68	\$56,434.86	
	<u>Nondwelling Structures</u>							
MT 3-1	Repair/Replace front and Back Stoops	1470	LS	\$3,573.00	\$3,573.00	\$0.00	\$0.00	Summer 08
	Subtotal Account 1470			\$3,573.00	\$3,573.00	\$0.00	\$0.00	

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Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Public Housing Authority of Butte, Montana	Grant Type and Number: Capital Fund Program Grant No: MT06P00350105 Replacement Housing Factor Grant No:	Federal FY of Grant: 2005
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Development Number / Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	<u>Non-Dwelling Equipment</u>							
PHA-Wide	Replace Tractors for Mowing and Snow Removal	1475	LS	\$15,985.00	\$15,985.00	\$15,985.00	\$15,985.00	Completed
PHA-Wide	Replace Maintenance Tools and Equipment as Needed	1475	LS	\$3,000.00	\$3,000.00	\$3,000.00	\$1,325.99	Summer 08
PHA-Wide	Replace Computer and Communications Equipment as Needed	1475	LS	\$9,327.00	\$9,327.00	\$9,327.00	\$6,542.89	Summer 08
PHA-Wide	Replace Maintenance Vehicles	1475	LS	\$0.00	\$0.00	\$0.00	\$0.00	Move to 5 year
	Subtotal Account 1475			\$28,312.00	\$28,312.00	\$28,312.00	\$23,853.88	

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Signature of Executive Director and Date	Signature of Public Housing Director/Office of Native American Programs Administrator and Date
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Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Public Housing Authority of Butte, Montana	Grant Type and Number: Capital Fund Program Grant No: MT06P00350105 Replacement Housing Factor Grant No:	Federal FY of Grant: 2005
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Development Number / Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PHA-Wide	<u>Relocation</u> Temporary Relocation Costs During Modernization	1495	LS	\$0.00	\$0.00	\$0.00	\$0.00	Completed
	Subtotal Account 1495			\$0.00	\$0.00	\$0.00	\$0.00	
PHA-Wide	<u>Contingency</u> Contingency Costs	1502	LS	\$0.00	\$0.00	\$0.00	\$0.00	Completed
	Subtotal Account 1502			\$0.00	\$0.00	\$0.00	\$0.00	
	GRANT TOTAL			\$505,043.00	\$505,043.00	\$501,469.82	\$468,569.68	

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Signature of Executive Director and Date		Signature of Public Housing Director/Office of Native American Programs Administrator and Date	

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: Public Housing Authority of Butte, Montana	Grant Type and Number: Capital Fund Program Grant No: MT06P00350105 Replacement Housing Factor Grant No:	Federal FY of Grant: 2005
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Development Number / Name HA - Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
PHA -Wide 1406	09/14/07	08/17/07		09/14/09	08/17/09		
PHA-Wide 1408	09/14/07	08/17/07		09/14/09	08/17/09		
PHA-Wide 1410	09/14/07	08/17/07		09/14/09	08/17/09		
PHA-Wide 1430	09/14/07	08/17/07		09/14/09	08/17/09		
MT 3-2 -- 1460	09/14/07	08/17/07		09/14/09	08/17/09		
MT 3-4 -- 1460	09/14/07	08/17/07		09/14/09	08/17/09		
MT 3-1 -- 1470	09/14/07	08/17/07		09/14/09	08/17/09		
PHA-Wide 1465	09/14/07	08/17/07		09/14/09	08/17/09		
PHA-Wide 1475	09/14/07	08/17/07		09/14/09	08/17/09		
PHA-Wide 1495	09/14/07	08/17/07		09/14/09	08/17/09		
PHA-Wide 1502	09/14/07	08/17/07		09/14/09	08/17/09		

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Signature of Executive Director and Date	Signature of Public Housing Director/Office of Native American Programs Administrator and Date
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Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Public Housing Authority of Butte, Montana	Grant Type and Number: Capital Fund Program Grant No: MT06P00350106 Replacement Housing Factor Grant No:	Federal FY of Grant: 2006
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Development Number / Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	<u>Operations</u>							
PHA-Wide	Modernization Funds for Operations	1406	LS	\$30,000.00	\$30,000.00	\$30,000.00	\$30,000.00	Completed
	Subtotal Account 1406			\$30,000.00	\$30,000.00	\$30,000.00	\$30,000.00	
	<u>Management Improvements</u>							
PHA-Wide	Security Services and Reimbursement of Local Law Enforcement	1408	LS	\$41,000.00	\$41,000.00	\$41,000.00	\$40,461.64	Summer 08
PHA-Wide	Commissioner and Staff Training	1408	LS	\$21,670.00	\$21,670.00	\$21,670.00	\$17,638.33	Summer 08
PHA-Wide	Professional Services for Consulting, Training, and Technical Assistance	1408	LS	\$850.00	\$850.00	\$850.00	\$850.00	Completed
	Subtotal Account 1408			\$63,520.00	\$63,520.00	\$63,520.00	\$58,949.97	

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Signature of Executive Director and Date	Signature of Public Housing Director/Office of Native American Programs Administrator and Date
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Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name:		Grant Type and Number:				Federal FY of Grant:		
Public Housing Authority of Butte, Montana		Capital Fund Program Grant No:		MT06P00350106		2006		
Replacement Housing Factor Grant No:								
Development Number / Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
<u>Administration</u>								
PHA-Wide	Salary for Modernization Coordinator	1410	LS	\$52,169.52	\$52,169.52	\$52,169.52	\$52,169.52	Completed
Subtotal Account 1410				\$52,169.52	\$52,169.52	\$52,169.52	\$52,169.52	
<u>Fees and Costs</u>								
PHA-Wide	Professional Services Related to Architecture, Engineering and Construction Management	1430	LS	\$16,480.00	\$16,480.00	\$11,122.69	\$11,122.69	Summer 08
PHA-Wide	Sundry Costs Related to Modernization	1430	LS	\$2,000.00	\$2,000.00	\$128.00	\$128.00	Summer 08
Subtotal Account 1430				\$18,480.00	\$18,480.00	\$11,250.69	\$11,250.69	
<u>Site Improvement</u>								
MT 3-1	Replace Site Sidewalks as Needed	1450	LS	\$5,830.48	\$5,830.48	\$0.00	\$0.00	Summer 08
MT 3-1	Repair Storm Drains as Needed	1450	LS	\$5,000.00	\$5,000.00	\$539.25	\$93.25	Summer 08
MT 3-1	Repair/Replace front and Back Stoops	1450	LS	\$5,000.00	\$5,000.00	\$0.00	\$0.00	Summer 08
Subtotal Account 1450				\$15,830.48	\$15,830.48	\$539.25	\$93.25	

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 Signature of Executive Director and Date _____ Signature of Public Housing Director/Office of Native American Programs Administrator and Date _____

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Public Housing Authority of Butte, Montana		Grant Type and Number: Capital Fund Program Grant No: MT06P00350106 Replacement Housing Factor Grant No:			Federal FY of Grant: 2006			
Development Number / Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Public Housing Authority of Butte, Montana		Grant Type and Number: Capital Fund Program Grant No: MT06P00350106 Replacement Housing Factor Grant No:				Federal FY of Grant: 2006		
Development Number / Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	<u>Dwelling Structures</u>							
MT 3-1	Repair Seams on Roofs	1460	15000 LF	\$144,180.62	\$144,180.62	\$144,180.62	\$70,920.38	Summer 08
PHA - Wide	Replace Interior Doors (50)	1460	50 EA	\$3,500.00	\$3,500.00	\$0.00	\$0.00	Summer 08
MT 3-4	Modernize Kitchens	1460	30 DU	\$0.00	\$0.00	\$0.00	\$0.00	Move back to 5 year
MT 3-3	Replace Locksets on Entry Doors	1460	35 DU	\$4,014.45	\$4,014.45	\$4,014.45	\$4,014.45	Completed
MT 3-4	Replace Locksets on Entry Doors	1460	30 DU	\$2,554.65	\$2,554.65	\$2,554.65	\$2,554.65	Completed
MT 3-6	Repairs Necessary for the Implementation of Homeownership Plan Phase II	1460	LS	\$5,000.00	\$5,000.00	\$2,177.17	\$2,177.17	Summer 08
	Subtotal Account 1460			\$159,249.72	\$159,249.72	\$152,926.89	\$79,666.65	
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement. (2) To be completed for the Performance and Evaluation Report.								
Signature of Executive Director and Date				Signature of Public Housing Director/Office of Native American Programs Administrator and Date				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Public Housing Authority of Butte, Montana	Grant Type and Number: Capital Fund Program Grant No: MT06P00350106 Replacement Housing Factor Grant No:	Federal FY of Grant: 2006
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Development Number / Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	<u>Dwelling Equipment</u>							
PHA-Wide	Replace Refrigerators	1465	30 EA	\$12,000.00	\$12,000.00	\$10,631.92	\$10,632.81	Summer 08
PHA-Wide	Replace Stoves	1465	50 EA	\$12,350.00	\$12,350.00	\$12,350.00	\$12,350.00	Completed
PHA - Wide	Replace Hot Water Tanks	1465	30 EA	\$7,650.00	\$7,045.89	\$0.00	\$0.00	Summer 08
MT 3-3	Replace Boilers	1465	14 Bldgs	\$75,543.28	\$75,543.28	\$75,543.28	\$75,543.28	Completed
MT 3-3	Replace Boiler Room Floors	1465	14 Bldgs	\$9,900.00	\$9,900.00	\$9,900.00	\$9,900.00	Completed
	Subtotal Account 1465			\$117,443.28	\$116,839.17	\$108,425.20	\$108,426.09	
	<u>Nondwelling Structures</u>							
MT 3-1	Replace Windows New Deal	1470	1 Bldg	\$25,350.00	\$25,350.00	\$25,350.00	\$25,350.00	Completed
	Subtotal Account 1470			\$25,350.00	\$25,350.00	\$25,350.00	\$25,350.00	

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Signature of Executive Director and Date	Signature of Public Housing Director/Office of Native American Programs Administrator and Date
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Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Public Housing Authority of Butte, Montana	Grant Type and Number: Capital Fund Program Grant No: MT06P00350106 Replacement Housing Factor Grant No:	Federal FY of Grant: 2006
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Development Number / Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	<u>Non-Dwelling Equipment</u>							
PHA-Wide	Replace Maintenance Tools and Equipment as Needed	1475	LS	\$3,000.00	\$3,000.00	\$1,018.00	\$1,028.00	Summer 08
PHA-Wide	Replace Computer and Communications Equipment as Needed	1475	LS	\$2,500.00	\$3,104.11	\$3,104.11	\$3,104.11	Completed
	Subtotal Account 1475			\$5,500.00	\$6,104.11	\$4,122.11	\$4,132.11	
	<u>Relocation</u>							
PHA-Wide	Temporary Relocation Costs During Modernization	1495	LS	\$0.00	\$0.00	\$0.00	\$0.00	Completed
	Subtotal Account 1495			\$0.00	\$0.00	\$0.00	\$0.00	

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Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Public Housing Authority of Butte, Montana	Grant Type and Number: Capital Fund Program Grant No: MT06P00350106 Replacement Housing Factor Grant No:	Federal FY of Grant: 2006
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Development Number / Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PHA-Wide	<u>Contingency</u> Contingency Costs	1502	LS	\$0.00	\$0.00	\$0.00	\$0.00	Completed
	Subtotal Account 1502			\$0.00	\$0.00	\$0.00	\$0.00	
	GRANT TOTAL			\$487,543.00	\$487,543.00	\$448,303.66	\$370,038.28	

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Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: Public Housing Authority of Butte, Montana	Grant Type and Number: Capital Fund Program Grant No: MT06P00350106 Replacement Housing Factor Grant No:	Federal FY of Grant: 2006
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Development Number / Name HA - Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
PHA -Wide 1406	07/18/08			07/17/10			
PHA-Wide 1408	07/18/08			07/17/10			
PHA-Wide 1410	07/18/08			07/17/10			
PHA-Wide 1430	07/18/08			07/17/10			
MT 3-2 -- 1460	07/18/08			07/17/10			
MT 3-4 -- 1460	07/18/08			07/17/10			
MT 3-1 -- 1470	07/18/08			07/17/10			
PHA-Wide 1465	07/18/08			07/17/10			
PHA-Wide 1475	07/18/08			07/17/10			
PHA-Wide 1495	07/18/08			07/17/10			
PHA-Wide 1502	07/18/08			07/17/10			

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Signature of Executive Director and Date	Signature of Public Housing Director/Office of Native American Programs Administrator and Date
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Annual Statement/Performance and Evaluation Report					
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: Public Housing Authority of Butte, Montana		Grant Type and Number: Capital Fund Program Grant No: MT06P00350107 Replacement Housing Factor Grant No:			Federal FY of Grant: 2007
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input checked="" type="checkbox"/> Revised Annual Statement (Revision Number: 2) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 12-31-07 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total Non-CGP Funds	\$0.00	\$0.00	\$0.00	\$0.00
2	1406 Operations	\$30,000.00	\$30,000.00	\$30,000.00	\$30,000.00
3	1408 Management Improvements	\$62,000.00	\$62,000.00	\$37,000.00	\$13,490.00
4	1410 Administration	\$50,000.00	\$50,000.00	\$50,000.00	\$22,361.25
5	1411 Audit	\$0.00	\$0.00	\$0.00	\$0.00
6	1415 Liquidated Damages	\$0.00	\$0.00	\$0.00	\$0.00
7	1430 Fees and Costs	\$26,500.00	\$26,500.00	\$0.00	\$0.00
8	1440 Site Acquisition	\$0.00	\$0.00	\$0.00	\$0.00
9	1450 Site Improvement	\$13,500.00	\$56,229.62	\$21,500.00	\$0.00
10	1460 Dwelling Structures	\$256,498.00	\$195,768.38	\$79,768.38	\$0.00
11	1465.1 Dwelling Equipment - Nonexpendable	\$34,000.00	\$34,000.00	\$0.00	\$0.00
12	1470 Nondwelling Structures	\$15,000.00	\$33,000.00	\$0.00	\$0.00
13	1475 Nondwelling Equipment	\$5,500.00	\$5,500.00	\$0.00	\$0.00
14	1485 Demolition	\$0.00	\$0.00	\$0.00	\$0.00
15	1490 Replacement Reserve	\$0.00	\$0.00	\$0.00	\$0.00
16	1492 Moving to Work Demonstration	\$0.00	\$0.00	\$0.00	\$0.00
17	1495.1 Relocation Costs	\$5,000.00	\$5,000.00	\$0.00	\$0.00
18	1499 Development Activities	\$0.00	\$0.00	\$0.00	\$0.00
19	1501 Collateralization or Debt Service	\$0.00	\$0.00	\$0.00	\$0.00
20	1502 Contingency	\$1,052.00	\$1,052.00	\$0.00	\$0.00
21	Amount of Annual Grant (Sum of lines 2 - 19)	\$499,050.00	\$499,050.00	\$218,268.38	\$65,851.25
22	Amount of line 21 Related to LBP Activities	\$0.00	\$0.00	\$0.00	\$0.00
23	Amount of line 21 Related to Section 504 Compliance	\$0.00	\$0.00	\$0.00	\$0.00
24	Amount of line 21 Related to Security -- Soft Costs	\$37,000.00	\$37,000.00	\$37,000.00	\$13,490.00
25	Amount of line 21 Related to Security -- Hard Costs	\$0.00	\$0.00	\$0.00	\$0.00
26	Amount of line 21 Related to Energy Conservation Measures	\$0.00	\$0.00	\$0.00	\$0.00
(1) To be completed for the Performance and Evaluation Report or a Revised Annual S (2) To be completed for the Performance and Evaluation Report.					
Signature of Executive Director and Date			Signature of Public Housing Director/Office of Native American Programs Administrator and Date		

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Public Housing Authority of Butte, Montana		Grant Type and Number: Capital Fund Program Grant No: MT06P00350107 Replacement Housing Factor Grant No:				Federal FY of Grant: 2007		
Development Number / Name HA - Wide Activities	Summary by Development Account	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	<u>Operations</u>							
PHA-Wide	Modernization Funds for Operations	1406	LS	\$30,000.00	\$30,000.00	\$30,000.00	\$30,000.00	Complete
	Subtotal Account 1406			\$30,000.00	\$30,000.00	\$30,000.00	\$30,000.00	
	<u>Management Improvements</u>							
PHA-Wide	Security Services and Reimbursement of Local Law Enforcement	1408	LS	\$37,000.00	\$37,000.00	\$37,000.00	\$13,490.00	Spring 08
PHA-Wide	Commissioner and Staff Training	1408	LS	\$15,000.00	\$15,000.00	\$0.00	\$0.00	Fall 08
PHA-Wide	Professional Services for Consulting, Training, and Technical Assistance	1408	LS	\$10,000.00	\$10,000.00	\$0.00	\$0.00	Fall 08
	Subtotal Account 1408			\$62,000.00	\$62,000.00	\$37,000.00	\$13,490.00	
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement. (2) To be completed for the Performance and Evaluation Report.								
Signature of Executive Director and Date				Signature of Public Housing Director/Office of Native American Programs Administrator and Date				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Public Housing Authority of Butte, Montana		Grant Type and Number: Capital Fund Program Grant No: MT06P00350107 Replacement Housing Factor Grant No:				Federal FY of Grant: 2007		
Development Number / Name HA - Wide Activities	Summary by Development Account	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PHA-Wide	<u>Administration</u> Salary for Modernization Coordinator	1410	LS	\$50,000.00	\$50,000.00	\$50,000.00	\$22,361.25	Summer 08
	Subtotal Account 1410			\$50,000.00	\$50,000.00	\$50,000.00	\$22,361.25	
	<u>Fees and Costs</u>							
PHA-Wide	Professional Services Related to Architecture, Engineering and Construction Management	1430	LS	\$24,500.00	\$24,500.00	\$0.00	\$0.00	Fall 08
PHA-Wide	Sundry Costs Related to Modernization	1430	LS	\$2,000.00	\$2,000.00	\$0.00	\$0.00	Fall 08
	Subtotal Account 1430			\$26,500.00	\$26,500.00	\$0.00	\$0.00	
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Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Public Housing Authority of Butte, Montana		Grant Type and Number: Capital Fund Program Grant No: MT06P00350107 Replacement Housing Factor Grant No:				Federal FY of Grant: 2007		
Development Number / Name HA - Wide Activities	Summary by Development Account	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	<u>Site Improvements</u>							
MT 3-1	Replace Carpet / Tile in Community Room	1450	135 SY	\$3,000.00	\$3,000.00	\$0.00	\$0.00	Spring 08
MT 3-1	Replace Security Gate for Playground	1450	1 EA	\$5,000.00	\$5,000.00	\$0.00	\$0.00	Spring 08
MT 3-1	Replace Site Sidewalks as Needed	1450	125 SY	\$1,000.00	\$1,000.00	\$0.00	\$0.00	Spring 08
MT 3-1	Update Security Cameras	1450	LS	\$4,500.00	\$4,500.00	\$0.00	\$0.00	Spring 08
MT 3-6	Repair / Replace Concrete Wall @ 911 West Mercury	1450	LS	\$0.00	\$21,500.00	\$21,500.00	\$0.00	Winter 08
MT 3-2	Repair / Replace or Paint White Extior Wall Panels	1450	LS	\$0.00	\$13,229.62	\$0.00	\$0.00	Spring 08
MT 3-4	Update Security Cameras	1450	LS	\$0.00	\$8,000.00	\$0.00	\$0.00	Winter 08
	Subtotal Account 1450			\$13,500.00	\$56,229.62	\$21,500.00	\$0.00	
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement. (2) To be completed for the Performance and Evaluation Report.								
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Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Public Housing Authority of Butte, Montana		Grant Type and Number: Capital Fund Program Grant No: MT06P00350107 Replacement Housing Factor Grant No:				Federal FY of Grant: 2007		
Development Number / Name HA - Wide Activities	Summary by Development Account	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	<u>Dwelling Structures</u>							
MT 3-1	Replace Window Coverings	1460	213 DU	\$81,000.00	\$81,000.00	\$0.00	\$0.00	Summer 08
MT 3-1	Paint Porch Rails and Poles	1460	213 DU	\$35,000.00	\$35,000.00	\$0.00	\$0.00	Summer 08
MT 3-1	Repair Seams on Roofs Phase 2	1460	18 Bldgs	\$25,498.00	\$79,768.38	\$79,768.38	\$0.00	Spring 08
MT 3-4	Modernize Kitchens	1460	30 DU	\$70,000.00	\$0.00	\$0.00	\$0.00	Back to 5 - Year
MT 3-4	Modernize Bathrooms	1460	30 DU	\$45,000.00	\$0.00	\$0.00	\$0.00	Back to 5 - Year
	Subtotal Account 1460			\$256,498.00	\$195,768.38	\$79,768.38	\$0.00	
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Signature of Executive Director and Date				Signature of Public Housing Director/Office of Native American Programs Administrator and Date				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Public Housing Authority of Butte, Montana		Grant Type and Number: Capital Fund Program Grant No: MT06P00350107 Replacement Housing Factor Grant No:				Federal FY of Grant: 2007		
Development Number / Name HA - Wide Activities	Summary by Development Account	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	<u>Dwelling Equipment</u>							
PHA-Wide	Replace Refrigerators (30 Each)	1465	30 EA	\$12,000.00	\$12,000.00	\$0.00	\$0.00	Fall 08
PHA-Wide	Replace Stoves (50 Each)	1465	50 EA	\$10,000.00	\$10,000.00	\$0.00	\$0.00	Fall 08
PHA-Wide	Replace Hot Water Tanks (30 Each)	1465	30 EA	\$12,000.00	\$12,000.00	\$0.00	\$0.00	Fall 08
	Subtotal Account 1465			\$34,000.00	\$34,000.00	\$0.00	\$0.00	
	<u>Nondwelling Structures</u>							
MT 3-1	Repair /Replace Front and Back Stoops	1470	LS	\$5,000.00	\$5,000.00	\$0.00	\$0.00	Spring 08
MT 3-2	Replace Community Room Tables / Chairs	1470	10 EA	\$4,000.00	\$4,000.00	\$0.00	\$0.00	Winter 08
MT 3-4	Replace Common Area Carpet	1470	LS	\$6,000.00	\$6,000.00	\$0.00	\$0.00	Spring 08
MT 3-1	Re-point Brick Seal and Paint New Deal	1470	3600 SF	\$0.00	\$12,000.00	\$0.00	\$0.00	Spring 08
MT 3-1	Replace Carpet in Main Office	1470	150 SY	\$0.00	\$6,000.00	\$0.00	\$0.00	Spring 08
	Subtotal Account 1470			\$15,000.00	\$33,000.00	\$0.00	\$0.00	
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Signature of Executive Director and Date				Signature of Public Housing Director/Office of Native American Programs Administrator and Date				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Public Housing Authority of Butte, Montana		Grant Type and Number: Capital Fund Program Grant No: MT06P00350107 Replacement Housing Factor Grant No:				Federal FY of Grant: 2007		
Development Number / Name HA - Wide Activities	Summary by Development Account	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	<u>Non-Dwelling Equipment</u>							
PHA-Wide	Replace Maintenance Tools and Equipment	1475	LS	\$3,000.00	\$3,000.00	\$0.00	\$0.00	Summer 08
PHA-Wide	Replace Computer and Communications Equipment as Needed	1475	LS	\$2,500.00	\$2,500.00	\$0.00	\$0.00	Summer 08
	Subtotal Account 1475			\$5,500.00	\$5,500.00	\$0.00	\$0.00	
	<u>Relocation</u>							
PHA-Wide	Temporary Relocation Costs During Modernization	1495	123 DU	\$5,000.00	\$5,000.00	\$0.00	\$0.00	Fall 08
	Subtotal Account 1495			\$5,000.00	\$5,000.00	\$0.00	\$0.00	
	<u>Contingency</u>							
PHA-Wide	Contingency Costs	1502	LS	\$1,052.00	\$1,052.00	\$0.00	\$0.00	Fall 08
	Subtotal Account 1502			\$1,052.00	\$1,052.00	\$0.00	\$0.00	
	GRANT TOTAL			\$499,050.00	\$499,050.00	\$218,268.38	\$65,851.25	
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Signature of Executive Director and Date				Signature of Public Housing Director/Office of Native American Programs Administrator and Date				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: Public Housing Authority of Butte, Montana	Grant Type and Number: Capital Fund Program Grant No: MT06P00350107 Replacement Housing Factor Grant No:	Federal FY of Grant: 2007
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Development Number / Name HA - Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
PHA -Wide 1406	07/13/09			07/13/11			
PHA-Wide 1408	07/13/09			07/13/11			
PHA-Wide 1410	07/13/09			07/13/11			
PHA-Wide 1430	07/13/09			07/13/11			
MT 3-1 -- 1460	07/13/09			07/13/11			
MT 3-2 -- 1460	07/13/09			07/13/11			
MT 3-3 -- 1460	07/13/09			07/13/11			
MT 3-6 -- 1460	07/13/09			07/13/11			
MT 3-1 -- 1470	07/13/09			07/13/11			
MT 3-2 --1470	07/13/09			07/13/11			
PHA-Wide 1465	07/13/09			07/13/11			
PHA-Wide 1475	07/13/09			07/13/11			
PHA-Wide 1495	07/13/09			07/13/11			
PHA-Wide 1502	07/13/09			07/13/11			

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Signature of Executive Director and Date	Signature of Public Housing Director/Office of Native American Programs Administrator and Date
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