

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing

PHA Plans

5 Year Plan for Fiscal Years 2005 - 2009

Annual Plan for Fiscal Year 2008

Mississippi Regional Housing Authority IV

Submitted: April 10, 2008

Ms019v01
Ms019av01 Capital Fund Attachment

**NOTE: THIS PHA PLANS TEMPLATE (HUD 50075) IS TO BE COMPLETED IN
ACCORDANCE WITH INSTRUCTIONS LOCATED IN APPLICABLE PIH NOTICES**

PHA Plan Agency Identification

PHA Name: Mississippi Regional Housing Authority IV
PHA Number: MS019

PHA Fiscal Year Beginning: (mm/yyyy) 07/2008

PHA Programs Administered:

Public Housing and Section 8
 Section 8 Only
 Public Housing Only
 Number of public housing units: 389
 Number of S8 units:
 Number of public housing units:
 Number of S8 units: 1977

PHA Consortia: (check box if submitting a joint PHA Plan and complete table)

Participating PHAs	PHA Code	Program(s) Included in the Consortium	Programs Not in the Consortium	# of Units Each Program
Participating PHA 1:				
Participating PHA 2:				
Participating PHA 3:				

Public Access to Information

Information regarding any activities outlined in this plan can be obtained by contacting: (select all that apply)

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices

Display Locations For PHA Plans and Supporting Documents

The PHA Plans (including attachments) are available for public inspection at: (select all that apply)

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices
- Main administrative office of the local government
- Main administrative office of the County government
- Main administrative office of the State government
- Public library
- PHA website
- Other (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

- Main business office of the PHA
- PHA development management offices
- Other (list below)

5-YEAR PLAN
PHA FISCAL YEARS 2005 - 2009
[24 CFR Part 903.5]

A. Mission

State the PHA's mission for serving the needs of low-income, very low income, and extremely low-income families in the PHA's jurisdiction. (select one of the choices below)

- The mission of the PHA is the same as that of the Department of Housing and Urban Development: To promote adequate and affordable housing, economic opportunity and a suitable living environment free from discrimination.
- The PHA's mission is: (state mission here)

To provide adequate and affordable housing opportunities and a suitable living environment, free from discrimination, to qualified citizens in Carroll, Choctaw, Clay, Grenada, Lowndes, Montgomery, Oktibbeha, Webster, and Winston counties, Mississippi, in a spirit of harmony that will compliment the communities that we serve. To continuously strive to protect the interest and investment of the United States of America by being good stewards of the public trust and by always operating in a manner conducive to sound business practice.

B. Goals

The goals and objectives listed below are derived from HUD's strategic Goals and Objectives and those emphasized in recent legislation. PHAs may select any of these goals and objectives as their own, or identify other goals and/or objectives. Whether selecting the HUD-suggested objectives or their own, **PHAS ARE STRONGLY ENCOURAGED TO IDENTIFY QUANTIFIABLE MEASURES OF SUCCESS IN REACHING THEIR OBJECTIVES OVER THE COURSE OF THE 5 YEARS.** (Quantifiable measures would include targets such as: numbers of families served or PHAS scores achieved.) PHAs should identify these measures in the spaces to the right of or below the stated objectives.

HUD Strategic Goal: Increase the availability of decent, safe, and affordable housing.

- PHA Goal: Expand the supply of assisted housing
Objectives:
- Apply for additional rental vouchers: *As funds become available.*
 - Reduce public housing vacancies: *Maintain vacancies at 3% or less.*
 - Leverage private or other public funds to create additional housing opportunities:
 - Acquire or build units or developments
 - Other (list below)
- PHA Goal: Improve the quality of assisted housing

Objectives:

- Improve public housing management: (PHAS score) *Maintain score of 90% or higher.*
- Improve voucher management: (SEMAP score) *Maintain score of 90% or higher.*
- Increase customer satisfaction:
- Concentrate on efforts to improve specific management functions: (list; e.g., public housing finance; voucher unit inspections)
- Renovate or modernize public housing units: *Modernization will continue each year through the Capital Fund Program.*
- Demolish or dispose of obsolete public housing:
- Provide replacement public housing:
- Provide replacement vouchers:
- Other: (list below)

PHA Goal: Increase assisted housing choices

Objectives:

- Provide voucher mobility counseling:
- Conduct outreach efforts to potential voucher landlords
- Increase voucher payment standards
- Implement voucher homeownership program:
- Implement public housing or other homeownership programs:
- Implement public housing site-based waiting lists:
- Convert public housing to vouchers:
- Other: (list below)

HUD Strategic Goal: Improve community quality of life and economic vitality

PHA Goal: Provide an improved living environment

Objectives:

- Implement measures to deconcentrate poverty by bringing higher income public housing households into lower income developments:
- Implement measures to promote income mixing in public housing by assuring access for lower income families into higher income developments:
- Implement public housing security improvements:
- Designate developments or buildings for particular resident groups (elderly, persons with disabilities)
- Other: (list below)

HUD Strategic Goal: Promote self-sufficiency and asset development of families and individuals

PHA Goal: Promote self-sufficiency and asset development of assisted households

Objectives:

- Increase the number and percentage of employed persons in assisted families: *Through the FSS Program*
- Provide or attract supportive services to improve assistance recipients' employability:
- Provide or attract supportive services to increase independence for the elderly or families with disabilities.
- Other: (list below)

HUD Strategic Goal: Ensure Equal Opportunity in Housing for all Americans

PHA Goal: Ensure equal opportunity and affirmatively further fair housing

Objectives:

- Undertake affirmative measures to ensure access to assisted housing regardless of race, color, religion national origin, sex, familial status, and disability: *By providing staff training and through HCV briefings.*
- Undertake affirmative measures to provide a suitable living environment for families living in assisted housing, regardless of race, color, religion national origin, sex, familial status, and disability: *By providing staff training and through HCV briefings.*
- Undertake affirmative measures to ensure accessible housing to persons with all varieties of disabilities regardless of unit size required:
- Other: (list below)

Other PHA Goals and Objectives: (list below)

Annual PHA Plan
PHA Fiscal Year 2008
[24 CFR Part 903.7]

i. Annual Plan Type:

Select which type of Annual Plan the PHA will submit.

Standard Plan

Troubled Agency Plan

ii. Executive Summary of the Annual PHA Plan

[24 CFR Part 903.7 9 (r)]

Provide a brief overview of the information in the Annual Plan, including highlights of major initiatives and discretionary policies the PHA has included in the Annual Plan.

In accordance with Section 511 of the Quality Housing and Work Responsibility Act of 1998, the Mississippi Regional Housing Authority IV is pleased to submit this Agency Plan.

The Agency Plan is presented in two sections:

Section 1: The Five Year Plan

This section includes the Authority's Mission Statement, goals, and objectives. The Housing Authority has considered the Mission Statement, goals, and objectives of the Department of Housing and Urban Development (HUD) in developing the Five Year Plan.

Section 2: The Annual Plan

This section includes the components required to be submitted in the plan. Please refer to the following Table of Contents for the components included. Any required components that are not included in this submission are indicated in the Table of Contents along with the location of the applicable materials and the date submitted to HUD, if required.

In this ninth year of required PHA Plan submission, the Mississippi Regional Housing Authority IV has continued to operate its programs in an efficient, cost effective manner and will continue to explore the options authorized by regulation. These options will be explored primarily as methods of increasing the supply of affordable housing for the priority of housing needs indicated in the Housing Needs Statement at Component 1 of this Plan.

The Agency Plans were available for review by the public beginning in January 2008. In January 2008 each resident was invited to become a member of the partnership continuing to be developed. They were also made aware of the availability of the Plans for review and invited to attend the public hearing. In addition, in January 2008 each Board of Supervisors, each Mayor, and each member of the City Council in the Authority's area of operation was made aware of the availability of the Agency Plans. They were all invited to continue to be a viable member of the ongoing partnership

form HUD 50075 (03/2006)

between the Housing Authority, local government, and the resident population. All were encouraged to provide feedback and ideas for strategic planning and setting priorities and to personally attend the public hearing. On March 12, 2008 the Resident Advisory Board (RAB) held the final meeting in order to assist and make recommendations regarding the Plans. A public hearing was convened on March 20, 2008 at 10:00 a.m. to prompt comments from the general public regarding proposed activities. An attendance sheet for the public hearing is available for review at the central office of the Authority. No comments were received to be considered and addressed by the housing authority or by the Board of Commissioners prior to submission to the Department of Housing and Urban Development.

iii. Annual Plan Table of Contents

[24 CFR Part 903.7 9 (r)]

Provide a table of contents for the Annual Plan, including attachments, and a list of supporting documents available for public inspection.

Table of Contents

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Attachments

Indicate which attachments are provided by selecting all that apply. Provide the attachment's name (A, B, etc.) in the space to the left of the name of the attachment. Note: If the attachment is provided as a **SEPARATE** file submission from the PHA Plans file, provide the file name in parentheses in the space to the right of the title.

Required Attachments:

Admissions Policy for Deconcentration

- FY 2008 Capital Fund Program Annual Statement
- Most recent board-approved operating budget (Required Attachment for PHAs that are troubled or at risk of being designated troubled ONLY)
- List of Resident Advisory Board Members
- List of Resident Board Member
- Community Service Description of Implementation
- Information on Pet Policy
- Section 8 Homeownership Capacity Statement, if applicable
- Description of Homeownership Programs, if applicable
- Violence Against Women Reauthorization Act of 2005 (VAWA) Statement

Optional Attachments:

- PHA Management Organizational Chart
- FY 2005 Capital Fund Program 5 Year Action Plan
- Public Housing Drug Elimination Program (PHDEP) Plan
- Comments of Resident Advisory Board or Boards (must be attached if not included in PHA Plan text)
- Other (List below, providing each attachment name)

Supporting Documents Available for Review

Indicate which documents are available for public review by placing a mark in the “Applicable & On Display” column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
X	PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations	5 Year and Annual Plans
X	State/Local Government Certification of Consistency with the Consolidated Plan	5 Year and Annual Plans
	Fair Housing Documentation: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions' initiatives to affirmatively further fair housing that require the PHA's involvement.	5 Year and Annual Plans
X	Consolidated Plan for the jurisdiction/s in which the PHA is located (which includes the Analysis of Impediments to Fair Housing Choice (AI)) and any additional backup data to support statement of housing needs in the jurisdiction	Annual Plan: Housing Needs
X	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources;
X	Public Housing Admissions and (Continued) Occupancy Policy (A&O), which includes the Tenant Selection and Assignment Plan [TSAP]	Annual Plan: Eligibility, Selection, and Admissions Policies
	Section 8 Administrative Plan	Annual Plan: Eligibility,

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
X		Selection, and Admissions Policies
X	Public Housing Deconcentration and Income Mixing Documentation: 1. PHA board certifications of compliance with deconcentration requirements (section 16(a) of the US Housing Act of 1937, as implemented in the 2/18/99 <i>Quality Housing and Work Responsibility Act Initial Guidance; Notice</i> and any further HUD guidance) and 2. Documentation of the required deconcentration and income mixing analysis	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public housing rent determination policies, including the methodology for setting public housing flat rents <input checked="" type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Rent Determination
X	Schedule of flat rents offered at each public housing development <input checked="" type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Rent Determination
X	Section 8 rent determination (payment standard) policies <input checked="" type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Rent Determination
X	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation)	Annual Plan: Operations and Maintenance
X	Public housing grievance procedures <input checked="" type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Grievance Procedures
X	Section 8 informal review and hearing procedures <input checked="" type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Grievance Procedures
X	The HUD-approved Capital Fund/Comprehensive Grant Program Annual Statement (HUD 52837) for the active grant year	Annual Plan: Capital Needs
	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grant	Annual Plan: Capital Needs
	Most recent, approved 5 Year Action Plan for the Capital Fund/Comprehensive Grant Program, if not included as an attachment (provided at PHA option)	Annual Plan: Capital Needs
	Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans or any other approved proposal for development of public housing	Annual Plan: Capital Needs
	Approved or submitted applications for demolition and/or disposition of public housing	Annual Plan: Demolition and Disposition
	Approved or submitted applications for designation of public housing (Designated Housing Plans)	Annual Plan: Designation of Public Housing
	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act	Annual Plan: Conversion of Public Housing

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
	Approved or submitted public housing homeownership programs/plans	Annual Plan: Homeownership
X	Policies governing any Section 8 Homeownership program <input checked="" type="checkbox"/> check here if included in the Section 8 Administrative Plan	Annual Plan: Homeownership
	Any cooperative agreement between the PHA and the TANF agency	Annual Plan: Community Service & Self-Sufficiency
X	FSS Action Plan/s for public housing and/or Section 8	Annual Plan: Community Service & Self-Sufficiency
	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports	Annual Plan: Community Service & Self-Sufficiency
	The most recent Public Housing Drug Elimination Program (PHDEP) semi-annual performance report for any open grant and most recently submitted PHDEP application (PHDEP Plan)	Annual Plan: Safety and Crime Prevention
X	The most recent fiscal year audit of the PHA conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h)), the results of that audit and the PHA's response to any findings	Annual Plan: Annual Audit
	Troubled PHAs: MOA/Recovery Plan	Troubled PHAs
	Other supporting documents (optional) (list individually; use as many lines as necessary)	(specify as needed)

1. Statement of Housing Needs

[24 CFR Part 903.7 9 (a)]

A. Housing Needs of Families in the Jurisdiction/s Served by the PHA

Based upon the information contained in the Consolidated Plan/s applicable to the jurisdiction, and/or other data available to the PHA, provide a statement of the housing needs in the jurisdiction by completing the following table. In the "Overall" Needs column, provide the estimated number of renter families that have housing needs. For the remaining characteristics, rate the impact of that factor on the housing needs for each family type, from 1 to 5, with 1 being "no impact" and 5 being "severe impact." Use N/A to indicate that no information is available upon which the PHA can make this assessment.

The Authority has analyzed the housing needs of low-income, very low, and exceptionally low-income families who reside in the Authority's nine county jurisdiction. Included in the analysis are housing needs of exceptionally low-income families, elderly families and families with disabilities, and households of various races and ethnic groups residing in the jurisdiction.

The housing needs of each of these groups have been identified separately. The identification of housing needs took into account issues of affordability, supply, quality, accessibility, size of units, and location. The identified racial categories were determined for those groups with disproportionate needs in comparison to the needs of the category as a whole. The groups identified have a percentage of persons in the category of needs who are members of a particular race that shows at least 10 percentage points higher than the percentage of persons in the category as a whole.

Within the Authority's jurisdiction, not all cities and counties have their own Consolidated Plan. However, the State of Mississippi's Consolidated Plan accurately describes the housing needs of the jurisdiction. Additional data was obtained by using the U.S. Census Bureau Internet site and data supplied for the Comprehensive Housing Affordability Strategy (CHAS) for the State of Mississippi and the Golden Triangle Planning and Development District.

Housing Needs of Families in the Jurisdiction by Family Type							
Family Type	Overall	Afford-ability	Supply	Quality	Access-ibility	Size	Loca-tion
Income <= 30% of AMI	6,506	5	4	5	N/A	1	N/A
Income >30% but <=50% of AMI	3,656	4	2	5	N/A	1	N/A
Income >50% but <80% of AMI	3,616	2	1	3	N/A	1	N/A
Elderly	3,190	3	3	4	N/A	2	N/A
Families with Disabilities	8,916	N/A	N/A	N/A	N/A	N/A	N/A
Black (non-Hispanic)	8,603	5	2	5	N/A	1	N/A
Hispanic	167	3	1	1	N/A	1	N/A

What sources of information did the PHA use to conduct this analysis? (Check all that apply; all materials must be made available for public inspection.)

Consolidated Plan of the Jurisdiction/s

Indicate year: 2000-2004

- U.S. Census data: the Comprehensive Housing Affordability Strategy (“CHAS”) dataset
- American Housing Survey data
Indicate year:
- Other housing market study
Indicate year:
- Other sources: (list and indicate year of information)
U.S. Census Bureau,
American Fact-Finder Internet site (<http://www.factfinder.census.gov>)
(General Housing Characteristics 2000)

The Golden Triangle Planning and Development District, Starkville, Mississippi.
(2000 Census data).

B. Housing Needs of Families on the Public Housing and Section 8 Tenant- Based Assistance Waiting Lists

State the housing needs of the families on the PHA’s waiting list/s. **Complete one table for each type of PHA-wide waiting list administered by the PHA.** PHAs may provide separate tables for site-based or sub-jurisdictional public housing waiting lists at their option.

The Authority has analyzed the housing needs of the families on the Public Housing and Section 8 Housing Choice Voucher waiting lists. Included in the analysis are housing needs of extremely, very low, and low-income families, elderly and families with disabilities, and households of various races and ethnic groups on the waiting lists. Data listed in the tables below represents characteristics of eligible households only.

The housing needs of each of these groups have been identified separately. The identification of housing needs took into account issues of affordability, supply, quality, accessibility, size of units, and location. The Authority’s waiting lists are computerized. Waiting lists analysis is indicated on the following tables:

Housing Needs of Families on the Waiting List			
Waiting list type: (select one)			
<input type="checkbox"/>	Section 8 tenant-based assistance		
<input checked="" type="checkbox"/>	Public Housing		
<input type="checkbox"/>	Combined Section 8 and Public Housing		
<input type="checkbox"/>	Public Housing Site-Based or sub-jurisdictional waiting list (optional)		
If used, identify which development/subjurisdiction:			
	# of families	% of total families	Annual Turnover
Waiting list total	41		65

Housing Needs of Families on the Waiting List			
Extremely low income <=30% AMI	35	85.4%	
Very low income (>30% but <=50% AMI)	3	7.3%	
Low income (>50% but <80% AMI)	3	7.3%	
Families with children	25	61.0%	
Elderly families	2	4.9%	
Families with Disabilities	5	12.1%	
Black (non-Hispanic)	40	97.6%	
Hispanic	0	0%	
White	1	2.4%	
Other	0	0%	
Characteristics by Bedroom Size (Public Housing Only)			
1BR	8	19.5%	
2 BR	22	53.7%	
3 BR	10	24.4%	
4 BR	1	2.4%	
5 BR	0	0%	
5+ BR	0	0%	
Is the waiting list closed (select one)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
If yes:			
How long has it been closed (# of months)?			
Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input type="checkbox"/> Yes			
Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input type="checkbox"/> No <input type="checkbox"/> Yes			

Housing Needs of Families on the Waiting List			
Waiting list type: (select one)			
<input checked="" type="checkbox"/>	Section 8 tenant-based assistance		
<input type="checkbox"/>	Public Housing		
<input type="checkbox"/>	Combined Section 8 and Public Housing		
<input type="checkbox"/>	Public Housing Site-Based or sub-jurisdictional waiting list (optional)		
If used, identify which development/subjurisdiction:			
	# of families	% of total families	Annual Turnover

Housing Needs of Families on the Waiting List			
Waiting list total	2,585		260
Extremely low income <=30% AMI			
Very low income (>30% but <=50% AMI)			
Low income (>50% but <80% AMI)			
Families with children	2,318	90%	
Elderly families	84	3%	
Families with Disabilities	183	7%	
Black (non-Hispanic)	1,064	41%	
Hispanic	0	0%	
White	1,520	59%	
Other	1		
Characteristics by Bedroom Size (Public Housing Only)			
1BR			
2 BR			
3 BR			
4 BR			
5 BR			
5+ BR			
Is the waiting list closed (select one)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes If yes: How long has it been closed (# of months)? Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input type="checkbox"/> Yes Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input type="checkbox"/> No <input type="checkbox"/> Yes			

C. Strategy for Addressing Needs

Provide a brief description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list **IN THE UPCOMING YEAR**, and the Agency's reasons for choosing this strategy.

Through analysis of the Authority's jurisdiction and waiting lists, extremely low-income families, families with children, very low-income families, working poor families, persons with disabilities, and Black (non-Hispanic) families continue to be the least well served in the Authority's jurisdiction. As required, the information provided includes:

- Households with incomes below 30% of the area median (extremely low-income).
- Elderly households and households with disabilities.
- Identification of household race.

The Authority intends, to the maximum extent practicable, to address the communities' housing needs described above. We have focused on the identified groups this past year. The Authority's efforts over the next year will continue to center on addressing affordability, supply of housing resources, quality of available housing, and accessibility within the scope of federal regulation and policy.

(1) Strategies

Need: Shortage of affordable housing for all eligible populations

Strategy 1. Maximize the number of affordable units available to the PHA within its current resources by:

Select all that apply

- Employ effective maintenance and management policies to minimize the number of public housing units off-line
- Reduce turnover time for vacated public housing units
- Reduce time to renovate public housing units
- Seek replacement of public housing units lost to the inventory through mixed finance development
- Seek replacement of public housing units lost to the inventory through section 8 replacement housing resources
- Maintain or increase section 8 lease-up rates by establishing payment standards that will enable families to rent throughout the jurisdiction
- Undertake measures to ensure access to affordable housing among families assisted by the PHA, regardless of unit size required
- Maintain or increase section 8 lease-up rates by marketing the program to owners, particularly those outside of areas of minority and poverty concentration
- Maintain or increase section 8 lease-up rates by effectively screening Section 8 applicants to increase owner acceptance of program
- Participate in the Consolidated Plan development process to ensure coordination with broader community strategies
- Other (list below)

Strategy 2: Increase the number of affordable housing units by:

Select all that apply

- Apply for additional section 8 units should they become available
- Leverage affordable housing resources in the community through the creation of mixed - finance housing
- Pursue housing resources other than public housing or Section 8 tenant-based assistance.
- Other: (list below)

Need: Specific Family Types: Families at or below 30% of median

Strategy 1: Target available assistance to families at or below 30 % of AMI

Select all that apply

- Exceed HUD federal targeting requirements for families at or below 30% of AMI in public housing
- Exceed HUD federal targeting requirements for families at or below 30% of AMI in tenant-based section 8 assistance
- Employ admissions preferences aimed at families with economic hardships
- Adopt rent policies to support and encourage work
- Other: (list below)

Need: Specific Family Types: Families at or below 50% of median

Strategy 1: Target available assistance to families at or below 50% of AMI

Select all that apply

- Employ admissions preferences aimed at families who are working
- Adopt rent policies to support and encourage work
- Other: (list below)

Need: Specific Family Types: The Elderly

Strategy 1: Target available assistance to the elderly:

Select all that apply

- Seek designation of public housing for the elderly
- Apply for special-purpose vouchers targeted to the elderly, should they become available
- Other: (list below)

Need: Specific Family Types: Families with Disabilities

Strategy 1: Target available assistance to Families with Disabilities:

Select all that apply

- Seek designation of public housing for families with disabilities
- Carry out the modifications needed in public housing based on the section 504 Needs Assessment for Public Housing
- Apply for special-purpose vouchers targeted to families with disabilities, should they become available
- Affirmatively market to local non-profit agencies that assist families with disabilities
- Other: (list below)

Need: Specific Family Types: Races or ethnicities with disproportionate housing needs

Strategy 1: Increase awareness of PHA resources among families of races and ethnicities with disproportionate needs:

Select if applicable

- Affirmatively market to races/ethnicities shown to have disproportionate housing needs
- Other: (list below)

Strategy 2: Conduct activities to affirmatively further fair housing

Select all that apply

- Counsel section 8 tenants as to location of units outside of areas of poverty or minority concentration and assist them to locate those units
- Market the section 8 program to owners outside of areas of poverty /minority concentrations
- Other: (list below)

Other Housing Needs & Strategies: (list needs and strategies below)

(2) Reasons for Selecting Strategies

Of the factors listed below, select all that influenced the PHA’s selection of the strategies it will pursue:

- Funding constraints
- Staffing constraints
- Limited availability of sites for assisted housing
- Extent to which particular housing needs are met by other organizations in the community
- Evidence of housing needs as demonstrated in the Consolidated Plan and other information available to the PHA
- Influence of the housing market on PHA programs
- Community priorities regarding housing assistance
- Results of consultation with local or state government
- Results of consultation with residents and the Resident Advisory Board
- Results of consultation with advocacy groups
- Other: (list below)

2. Statement of Financial Resources

[24 CFR Part 903.7 9 (b)]

List the financial resources that are anticipated to be available to the PHA for the support of Federal public housing and tenant-based Section 8 assistance programs administered by the PHA during the Plan year. Note: the table assumes that Federal public housing or tenant based Section 8 assistance grant funds are expended on eligible purposes; therefore, uses of these funds need not be stated. For other funds, indicate the use for those funds as one of the following categories: public housing operations, public housing capital improvements, public housing safety/security, public housing supportive services, Section 8 tenant-based assistance, Section 8 supportive services or other.

Financial Resources: Planned Sources and Uses		
Sources	Planned \$	Planned Uses
1. Federal Grants (FY 2005 grants)	8,942,944	Program eligible purposes
a) Public Housing Operating Fund	670,738	
b) Public Housing Capital Fund	584,066	

form HUD 50075 (03/2006)

Financial Resources: Planned Sources and Uses		
Sources	Planned \$	Planned Uses
c) HOPE VI Revitalization		
d) HOPE VI Demolition		
e) Annual Contributions for Section 8 Tenant-Based Assistance	7,688,140	
f) Public Housing Drug Elimination Program (including any Technical Assistance funds)		
g) Resident Opportunity and Self-Sufficiency Grants		
h) Community Development Block Grant		
i) HOME		
Other Federal Grants (list below)		
2. Prior Year Federal Grants (unobligated funds only) (list below)	0	
3. Public Housing Dwelling Rental Income	401,130	Public Housing Operations
4. Other income (list below)		
Investments	21,520	Public Housing Operations
Other income	30,230	Public Housing Operations
Investments	36,810	HCV Operations
Other income	1,000	HCV Operations
4. Non-federal sources (list below)		
Total resources	9,433,634	

3. PHA Policies Governing Eligibility, Selection, and Admissions

[24 CFR Part 903.7 9 (c)]

A. Public Housing

(1) Eligibility

- a. When does the PHA verify eligibility for admission to public housing? (select all that apply)
- When families are within a certain number of being offered a unit: (state number)
 - When families are within a certain time of being offered a unit: (state time)
 - Upon receipt of the application for admission the family is notified of eligibility within 30 days of the date of application.
- b. Which non-income (screening) factors does the PHA use to establish eligibility for admission to public housing (select all that apply)?
- Criminal or Drug-related activity
 - Rental history
 - Housekeeping
 - Credit references
- c. Yes No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?
- d. Yes No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?
- e. Yes No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)

(2)Waiting List Organization

- a. Which methods does the PHA plan to use to organize its public housing waiting list (select all that apply)
- Community-wide list
 - Sub-jurisdictional lists
 - Site-based waiting lists
 - County-wide
- b. Where may interested persons apply for admission to public housing?
- PHA main administrative office
 - PHA development site management office
 - U.S. mail
- c. If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to subsection **(3) Assignment**
1. How many site-based waiting lists will the PHA operate in the coming year?

2. Yes No: Are any or all of the PHA's site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)?
If yes, how many lists?
3. Yes No: May families be on more than one list simultaneously?
If yes, how many lists?
4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?
- PHA main administrative office
 - All PHA development management offices
 - Management offices at developments with site-based waiting lists
 - At the development to which they would like to apply
 - Other (list below)

(3) Assignment

- a. How many vacant unit choices are applicants ordinarily given before they fall to the bottom of or are removed from the waiting list? (select one)
- One
 - Two
 - Three or More
- b. Yes No: Is this policy consistent across all waiting list types?
- c. If answer to b is no, list variations for any other than the primary public housing waiting list/s for the PHA:

(4) Admissions Preferences

- a. Income targeting:
- Yes No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 40% of all new admissions to public housing to families at or below 30% of median area income?
- b. Transfer policies:
- In what circumstances will transfers take precedence over new admissions? (list below)
- Emergencies
 - Overhoused
 - Underhoused
 - Medical justification
 - Administrative reasons determined by the PHA (e.g., to permit modernization work)
 - Resident choice: (state circumstances below) Closer to place of employment
 - Other: (list below) Accessibility
- c. Preferences

1. Yes No: Has the PHA established preferences for admission to public housing (other than date and time of application)? (If “no” is selected, skip to subsection **(5) Occupancy**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences:

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden (rent is > 50 percent of income)

Other preferences: (select below)

- Working families and those unable to work because of age or disability
- Veterans and veterans’ families
- Residents who live and/or work in the jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

3. If the PHA will employ admissions preferences, please prioritize by placing a “1” in the space that represents your first priority, a “2” in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use “1” more than once, “2” more than once, etc.

2 Date and Time

Former Federal preferences:

- 1 Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- 1 Victims of domestic violence
- 1 Substandard housing
- Homelessness
- High rent burden

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans’ families
- Residents who live and/or work in the jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs

- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- 1 Victims of reprisals or hate crimes
- Other preference(s) (list below)

4. Relationship of preferences to income targeting requirements:

- The PHA applies preferences within income tiers
- Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

(5) Occupancy

a. What reference materials can applicants and residents use to obtain information about the rules of occupancy of public housing (select all that apply)

- The PHA-resident lease
- The PHA's Admissions and (Continued) Occupancy policy
- PHA briefing seminars or written materials
- Other source (list) Counseling by Resident Services

b. How often must residents notify the PHA of changes in family composition? (select all that apply)

- At an annual reexamination and lease renewal
- Any time family composition changes
- At family request for revision
- Other (list)

(6) Deconcentration and Income Mixing (See Attachment C)

a. Yes No: Did the PHA's analysis of its family (general occupancy) developments to determine concentrations of poverty indicate the need for measures to promote deconcentration of poverty or income mixing?

b. Yes No: Did the PHA adopt any changes to its **admissions policies** based on the results of the required analysis of the need to promote deconcentration of poverty or to assure income mixing?

c. If the answer to b was yes, what changes were adopted? (select all that apply)

Adoption of site based waiting lists
If selected, list targeted developments below:

Employing waiting list "skipping" to achieve deconcentration of poverty or income mixing goals at targeted developments

If selected, list targeted developments below:

- Employing new admission preferences at targeted developments
If selected, list targeted developments below:

- Other (list policies and developments targeted below)

d. Yes No: Did the PHA adopt any changes to **other** policies based on the results of the required analysis of the need for deconcentration of poverty and income mixing?

e. If the answer to d was yes, how would you describe these changes? (select all that apply)

- Additional affirmative marketing
 Actions to improve the marketability of certain developments
 Adoption or adjustment of ceiling rents for certain developments
 Adoption of rent incentives to encourage deconcentration of poverty and income-mixing
 Other (list below)

f. Based on the results of the required analysis, in which developments will the PHA make special efforts to attract or retain higher-income families? (select all that apply)

- Not applicable: results of analysis did not indicate a need for such efforts
 List (any applicable) developments below:

g. Based on the results of the required analysis, in which developments will the PHA make special efforts to assure access for lower-income families? (select all that apply)

- Not applicable: results of analysis did not indicate a need for such efforts
 List (any applicable) developments below:

B. Section 8

Exemptions: PHAs that do not administer section 8 are not required to complete sub component 3B.

Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).

(1) Eligibility

a. What is the extent of screening conducted by the PHA? (select all that apply)

- Criminal or drug-related activity only to the extent required by law or regulation
 Criminal and drug-related activity, more extensively than required by law or regulation
 More general screening than criminal and drug-related activity (list factors below)
 Other (list below)

b. Yes No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?

- c. Yes No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?
- d. Yes No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)
- e. Indicate what kinds of information you share with prospective landlords? (select all that apply)
- Criminal or drug-related activity
- Other (describe) Resident tenancy history and payment history if known

(2) Waiting List Organization

- a. With which of the following program waiting lists is the section 8 tenant-based assistance waiting list merged? (select all that apply)
- None
- Federal public housing
- Federal moderate rehabilitation
- Federal project-based certificate program
- Other federal or local program (list below)
- b. Where may interested persons apply for admission to section 8 tenant-based assistance? (select all that apply)
- PHA main administrative office
- Other (list below)
- All public housing development site offices
- Pre-applications via U.S. mail
- Elderly and/or disabled applicants via home visit if requested

(3) Search Time

- a. Yes No: Does the PHA give extensions on standard 60-day period to search for a unit?

If yes, state circumstances below: Upon written request voucher holders may be given a 60 day extension of time in order to enhance their search for a suitable unit.

(4) Admissions Preferences

- a. Income targeting

- Yes No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 75% of all new admissions to the section 8 program to families at or below 30% of median area income?

- b. Preferences

1. Yes No: Has the PHA established preferences for admission to section 8 tenant-based assistance? (other than date and time of application) (if no, skip to subcomponent **(5) Special purpose section 8 assistance programs**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden (rent is > 50 percent of income)

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in your jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

3. If the PHA will employ admissions preferences, please prioritize by placing a "1" in the space that represents your first priority, a "2" in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use "1" more than once, "2" more than once, etc.

2 Date and Time

Former Federal preferences

- 1 Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- 1 Victims of domestic violence
- 1 Substandard housing
- 1 Homelessness
- High rent burden

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in your jurisdiction

- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- 1 Victims of reprisals or hate crimes
- Other preference(s) (list below)

4. Among applicants on the waiting list with equal preference status, how are applicants selected? (select one)

- Date and time of application
- Drawing (lottery) or other random choice technique

5. If the PHA plans to employ preferences for “residents who live and/or work in the jurisdiction” (select one)

- This preference has previously been reviewed and approved by HUD
- The PHA requests approval for this preference through this PHA Plan

6. Relationship of preferences to income targeting requirements: (select one)

- The PHA applies preferences within income tiers
- Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

(5) Special Purpose Section 8 Assistance Programs

a. In which documents or other reference materials are the policies governing eligibility, selection, and admissions to any special-purpose section 8 program administered by the PHA contained? (select all that apply)

- The Section 8 Administrative Plan
- Briefing sessions and written materials
- Other (list below)

b. How does the PHA announce the availability of any special-purpose section 8 programs to the public?

- Through published notices
- Other (list below)

4. PHA Rent Determination Policies

[24 CFR Part 903.7 9 (d)]

A. Public Housing

Exemptions: PHAs that do not administer public housing are not required to complete sub-component 4A.

(1) Income Based Rent Policies

Describe the PHA's income based rent setting policy/ies for public housing using, including discretionary (that is, not required by statute or regulation) income disregards and exclusions, in the appropriate spaces below.

a. Use of discretionary policies: (select one)

- The PHA will not employ any discretionary rent-setting policies for income based rent in public housing. Income-based rents are set at the higher of 30% of adjusted monthly income, 10% of unadjusted monthly income, the welfare rent, or minimum rent (less HUD mandatory deductions and exclusions). (If selected, skip to sub-component (2))

---or---

- The PHA employs discretionary policies for determining income based rent (If selected, continue to question b.)

b. Minimum Rent

1. What amount best reflects the PHA's minimum rent? (select one)

- \$0
 \$1-\$25
 \$26-\$50

2. Yes No: Has the PHA adopted any discretionary minimum rent hardship exemption policies?

3. If yes to question 2, list these policies below:

The Mississippi Regional Housing Authority IV recognizes that in some instances even the minimum rent may create a financial hardship for families. The Authority will review all relevant circumstances brought to the Authority's attention regarding financial hardship as it applies to minimum rent. The following states the Authority's procedures and policies concerning minimum rent financial hardship.

The Authority will notify all participant families subject to minimum rent of their right to request a minimum rent hardship exception under the law. The Authority will notify all families at the annual recertification appointment of their right to request a minimum rent hardship exception. The Authority will also notify all families at the time of lease-up of their right to request a minimum rent hardship exception. The Authority will document in the family's file that the family has been notified of their right to request a minimum rent hardship exception. The Authority's notification will advise the family that hardship exception determinations are subject to the Authority's grievance procedures. The Authority will review all tenant requests for exception from the minimum rent due to financial hardships. All requests for minimum rent exceptions are required to be in writing. Requests for minimum rent exception must state the family circumstances that qualifies the family for an exception.

The Authority will immediately grant the minimum rent exception to all families who request it. The minimum rent will be suspended until the Authority determines whether the hardship is covered by statute and temporary or long term. If the Authority determines that the minimum rent is not covered by statute, the Authority will impose a minimum rent including payment for minimum rent from the time of suspension. The Authority will use its standard verification procedures to verify circumstances that have resulted in financial hardship, such as loss of employment, death in the family, etc.

In order for families to qualify for a hardship exception, the family's circumstances must fall into one of the following criteria: (1) the family has lost eligibility or is awaiting an eligibility determination for Federal, State, or local assistance. (2) The family would be evicted as a result of the imposition of the minimum rent requirement. (3) The income of the family has decreased because of changed circumstances, including loss of employment, death in the family, and other circumstances as determined by the Authority or HUD.

If the Authority determines that the hardship is temporary a minimum rent will be imposed including back payments from time of suspension, but the family will not be evicted for nonpayment of rent during the 90-day period commencing on the date of the family's request for an exemption. The Authority defines temporary as less than 90 days.

The Authority will offer a repayment agreement to the family for any such rent not paid during the temporary hardship period in accordance with the Authority's Admission and Continued Occupancy Plan. If the family goes into default on the repayment agreement for back rent incurred during a minimum rent period the Authority will reevaluate the family's ability to pay the increased rent amount and will (1) determine whether the family has the means to meet the obligation and, if so determined, initiate eviction proceedings for nonpayment of rent or (2) determine that the repayment agreement is a financial hardship to the family and, if so, restructure the existing repayment agreement.

The Authority will reimburse the family for minimum rent changes that took effect after October 21, 1998, that qualified for one of the mandatory exceptions. If the family is owed a retroactive payment, the Authority will offset the family's future rent payments by the amount in which the Authority owes the family.

c. Rents set at less than 30% than adjusted income

1. Yes No: Does the PHA plan to charge rents at a fixed amount or percentage less than 30% of adjusted income?

2. If yes to above, list the amounts or percentages charged and the circumstances under which these will be used below: Ceiling and flat rents to be used as a cap on the income based rent. Ceiling/Flat rent amounts are as follows:

Development	1BR	2BR	3BR	4BR
PROJECT MS 19-3 Yorkville, Lowndes Co.	250	275	320	350
PROJECT MS 19-5 Millwood, Ackerman, MS	250	275	350	375
PROJECT MS 19-10 Westwood Park, Eupora, MS	250	275	350	375
PROJECT MS 19-11 Applewood, Lowndes Co.	-	325	370	-
PROJECT MS 19-14 Conner Heights, Starkville, MS	-	350	375	-
PROJECT MS 19-17 Oakwood Hills, Grenada, MS	-	325	350	375
PROJECT MS 19-18A Stringer Manor, Lowndes Co.	-	-	370	400
PROJECT MS 19-18B Robinson Courts, Crawford, MS	-	-	350	375
PROJECT MS 19-21 Red Hills Manor, Louisville, MS	-	300	325	350
PROJECT MS 19-28 Scatter Sites, Maben, MS	-	-	375	400

d. Which of the discretionary (optional) deductions and/or exclusions policies does the PHA plan to employ (select all that apply)

- For the earned income of a previously unemployed household member
- For increases in earned income
- Fixed amount (other than general rent-setting policy)
If yes, state amount/s and circumstances below:

- Fixed percentage (other than general rent-setting policy)
If yes, state percentage/s and circumstances below:

- For household heads
- For other family members
- For transportation expenses
- For the non-reimbursed medical expenses of non-disabled or non-elderly families
- Other (describe below)

e. Ceiling rents

1. Do you have ceiling rents? (rents set at a level lower than 30% of adjusted income) (select one)

- Yes for all developments
- Yes but only for some developments
- No

2. For which kinds of developments are ceiling rents in place? (select all that apply)

- For all developments
- For all general occupancy developments (not elderly or disabled or elderly only)
- For specified general occupancy developments
- For certain parts of developments; e.g., the high-rise portion
- For certain size units; e.g., larger bedroom sizes
- Other (list below)

3. Select the space or spaces that best describe how you arrive at ceiling rents (select all that apply)

- Market comparability study
- Fair market rents (FMR)
- 95th percentile rents
- 75 percent of operating costs
- 100 percent of operating costs for general occupancy (family) developments
- Operating costs plus debt service
- The "rental value" of the unit

Other (list below)

f. Rent re-determinations:

1. Between income reexaminations, how often must tenants report changes in income or family composition to the PHA such that the changes result in an adjustment to rent? (select all that apply)

- Never
 At family option
 Any time the family experiences an income increase
 Any time a family experiences an income increase above a threshold amount or percentage: (if selected, specify threshold)_____
- Other (list below)

g. Yes No: Does the PHA plan to implement individual savings accounts for residents (ISAs) as an alternative to the required 12 month disallowance of earned income and phasing in of rent increases in the next year?

(2) Flat Rents

1. In setting the market-based flat rents, what sources of information did the PHA use to establish comparability? (select all that apply.)

- The section 8 rent reasonableness study of comparable housing
 Survey of rents listed in local newspaper
 Survey of similar unassisted units in the neighborhood
 Other (list/describe below)

B. Section 8 Tenant-Based Assistance

Exemptions: PHAs that do not administer Section 8 tenant-based assistance are not required to complete sub-component 4B. **Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).**

(1) Payment Standards

Describe the voucher payment standards and policies.

a. What is the PHA's payment standard? (select the category that best describes your standard) *Payment Standards are different by county. Percentages of FMRs vary from county to county.*

- At or above 90% but below 100% of FMR
 100% of FMR
 Above 100% but at or below 110% of FMR
 Above 110% of FMR (if HUD approved; describe circumstances below)

b. If the payment standard is lower than FMR, why has the PHA selected this standard?
(select all that apply)

- FMRs are adequate to ensure success among assisted families in the PHA's segment of the FMR area
- The PHA has chosen to serve additional families by lowering the payment standard
- Reflects market or submarket
- Other (list below)

c. If the payment standard is higher than FMR, why has the PHA chosen this level?
(select all that apply)

- FMRs are not adequate to ensure success among assisted families in the PHA's segment of the FMR area
- Reflects market or submarket
- To increase housing options for families
- Other (list below)

d. How often are payment standards reevaluated for adequacy? (select one)

- Annually
- Other (list below)

e. What factors will the PHA consider in its assessment of the adequacy of its payment standard? (select all that apply)

- Success rates of assisted families
- Rent burdens of assisted families
- Other (list below)
 - Percentage of most recently published FMRs
 - Program solvency

(2) Minimum Rent

a. What amount best reflects the PHA's minimum rent? (select one)

- \$0
- \$1-\$25
- \$26-\$50

b. Yes No: Has the PHA adopted any discretionary minimum rent hardship exemption policies? (if yes, list below)

The Mississippi Regional Housing Authority IV recognizes that in some instances even the minimum rent may create a financial hardship for families. The Authority will review all relevant circumstances brought to the Authority's attention regarding financial hardship as it applies to minimum rent. The following states the Authority's procedures and policies concerning minimum rent financial hardship.

The Authority will notify all participant families subject to minimum rent of their right to request a minimum rent hardship exception under the law. The Authority will notify all families at the annual recertification appointment of their right to request a minimum rent hardship exception. The Authority will also notify all families at the time of lease-up of their right to request a minimum rent hardship exception. The Authority will document in the family's file that the family has been notified of their right to request a minimum rent hardship exception. The Authority's notification will advise the family that hardship exception determinations are subject to the Authority's grievance procedures. The Authority will review all tenant requests for exception from the minimum rent due to financial hardships. All requests for minimum rent exceptions are required to be in writing. Requests for minimum rent exception must state the family circumstances that qualifies the family for an exception.

The Authority will immediately grant the minimum rent exception to all families who request it. The minimum rent will be suspended until the Authority determines whether the hardship is covered by statute and temporary or long term. If the Authority determines that the minimum rent is not covered by statute, the Authority will impose a minimum rent including payment for minimum rent from the time of suspension. The Authority will use its standard verification procedures to verify circumstances that have resulted in financial hardship, such as loss of employment, death in the family, etc.

In order for families to qualify for a hardship exception, the family's circumstances must fall into one of the following criteria: (1) the family has lost eligibility or is awaiting an eligibility determination for Federal, State, or local assistance. (2) The family would be evicted as a result of the imposition of the minimum rent requirement. (3) The income of the family has decreased because of changed circumstances, including loss of employment, death in the family, and other circumstances as determined by the Authority or HUD.

If the Authority determines that the hardship is temporary a minimum rent will be imposed including back payments from time of suspension, but the family will not be evicted for nonpayment of rent during the 90-day period commencing on the date of the family's request for an exemption. The Authority defines temporary as less than 90 days.

The Authority will offer a repayment agreement to the family for any such rent not paid during the temporary hardship period in accordance with the Authority's Administrative Plan. If the family goes into default on the repayment agreement for back rent incurred during a minimum rent period the Authority will reevaluate the family's ability to pay the increased rent amount and will (1) determine whether the family has the means to meet the obligation and, if so determined, initiate eviction proceedings for nonpayment of rent or (2) determine that the repayment agreement is a financial hardship to the family and, if so, restructure the existing repayment agreement.

The Authority will reimburse the family for minimum rent changes that took effect after October 21, 1998, that qualified for one of the mandatory exceptions. If the family is owed a retroactive payment, the Authority will offset the family's future rent payments by the amount in which the Authority owes the family.

5. Operations and Management

[24 CFR Part 903.7 9 (e)]

Exemptions from Component 5: High performing and small PHAs are not required to complete this section. Section 8 only PHAs must complete parts A, B, and C(2)

A. PHA Management Structure

Describe the PHA's management structure and organization.

(select one)

- An organization chart showing the PHA's management structure and organization is attached.
- A brief description of the management structure and organization of the PHA follows:

The Mississippi Regional Housing Authority IV operates in nine counties that encompass a geographic area of over 4,000 square miles. This broad area of operation requires special planning in establishing the management structure and the organization of the Authority. Particular attention must be paid to communications and in-area travel. The organizational structure is broadly divided into five divisions. The divisions are Finance, Section 8, Resident Services, Maintenance, and Public Housing Management. All Division Directors report to the Executive Director, with the Executive Director reporting to the Board of Commissioners. Checks and balances have been established with the Internal Auditor reporting directly to the Executive Director.

B. HUD Programs Under PHA Management

List Federal programs administered by the PHA, number of families served at the beginning of the upcoming fiscal year, and expected turnover in each. (Use "NA" to indicate that the PHA does not operate any of the programs listed below.)

Program Name	Units or Families Served at Year Beginning	Expected Turnover
Public Housing	389	65
Section 8 Vouchers	1,977	260
Section 8 Certificates		
Section 8 Mod Rehab		
Special Purpose Section 8 Certificates/Vouchers (list individually)		
Public Housing Drug Elimination Program (PHDEP)		
Other Federal Programs(list individually)		

C. Management and Maintenance Policies

List the PHA's public housing management and maintenance policy documents, manuals and handbooks that contain the Agency's rules, standards, and policies that govern maintenance and management of public housing, including a description of any measures necessary for the prevention or eradication of pest infestation (which includes cockroach infestation) and the policies governing Section 8 management.

- (1) Public Housing Maintenance and Management: (list below)
- *Public Housing Admission and Continued Occupancy Plan (ACOP)*
 - *Pest Infestation and Control Policy and Plan*
 - *Asset Management Policy and Plan*
 - *Capital Improvement Policy and Plan*
 - *Criminal Records Management Policy*
 - *Hazardous Material Policy*
 - *Homeownership Policy*
 - *Natural Disaster Policy*

- *Operations and Management Policy and Plan*
- *Resident Advisory Board Policy*
- *Safety, Fire, and Crime Prevention Plan*
- *Maintenance Plan*
- *Infectious Disease Control Policy*
- *Cash Management and Investment Policy and Procedure*
- *Procurement Policy*
- *Public Records Policy and Procedure*
- *Fraud Policy*
- *Employee Safety Manual*
- *SOP-Verification of Registered Sex Offenders*
- *SOP-Company Vehicles*
- *SOP-Towing of Abandoned Motor Vehicles*
- *SOP-Procedures for Reporting Fires in Public Housing*
- *SOP-Security and Confidentiality of Tenant Files and Related Documents*
- *SOP-Complaint Procedure*
- *SOP-Incident Reports*
- *SOP-Disposition of Property Abandoned by Public Housing Tenant*

(2) Section 8 Management: (list below)

- *Section 8 Administrative Plan*
- *Family Self-Sufficiency Action Plan*
- *SOP-Procedures for Re-issuance of HAP Checks*
- *SOP-Procedures for Lead-based Paint Requirements for Section 8 Tenant-Based Programs*
- *Documentation when Families remain in the unit when the Household Composition Changes*

6. PHA Grievance Procedures

[24 CFR Part 903.7 9 (f)]

Exemptions from component 6: High performing PHAs are not required to complete component 6. Section 8-Only PHAs are exempt from sub-component 6A.

A. Public Housing

1. Yes No: Has the PHA established any written grievance procedures in addition to federal requirements found at 24 CFR Part 966, Subpart B, for residents of public housing?

If yes, list additions to federal requirements below:

2. Which PHA office should residents or applicants to public housing contact to initiate the PHA grievance process? (select all that apply)
- PHA main administrative office
 - PHA development management offices
 - Other (list below)

B. Section 8 Tenant-Based Assistance

1. Yes No: Has the PHA established informal review procedures for applicants to the Section 8 tenant-based assistance program and informal hearing procedures for families assisted by the Section 8 tenant-based assistance program in addition to federal requirements found at 24 CFR 982?

If yes, list additions to federal requirements below:

2. Which PHA office should applicants or assisted families contact to initiate the informal review and informal hearing processes? (select all that apply)
- PHA main administrative office
 - Other (list below)

7. Capital Improvement Needs

[24 CFR Part 903.7 9 (g)]

Exemptions from Component 7: Section 8 only PHAs are not required to complete this component and may skip to Component 8.

A. Capital Fund Activities

Exemptions from sub-component 7A: PHAs that will not participate in the Capital Fund Program may skip to component 7B. All other PHAs must complete 7A as instructed.

(1) Capital Fund Program Annual Statement

Using parts I, II, and III of the Annual Statement for the Capital Fund Program (CFP), identify capital activities the PHA is proposing for the upcoming year to ensure long-term physical and social viability of its public housing developments. This statement can be completed by using the CFP Annual Statement tables provided in the table library at the end of the PHA Plan template **OR**, at the PHA’s option, by completing and attaching a properly updated HUD-52837.

Select one:

- The Capital Fund Program Annual Statement is provided as an attachment to the PHA Plan at Attachment (state name) Attachment J 2008 Capital Fund Program Tables

-or-

- The Capital Fund Program Annual Statement is provided below: (if selected, copy the CFP Annual Statement from the Table Library and insert here)

(2) Optional 5-Year Action Plan

Agencies are encouraged to include a 5-Year Action Plan covering capital work items. This statement can be completed by using the 5 Year Action Plan table provided in the table library at the end of the PHA Plan template **OR** by completing and attaching a properly updated HUD-52834.

- a. Yes No: Is the PHA providing an optional 5-Year Action Plan for the Capital Fund? (if no, skip to sub-component 7B)

b. If yes to question a, select one:

The Capital Fund Program 5-Year Action Plan is provided as an attachment to the PHA Plan at Attachment (state name Attachment J Capital Fund Program Tables

-or-

The Capital Fund Program 5-Year Action Plan is provided below: (if selected, copy the CFP optional 5 Year Action Plan from the Table Library and insert here)

B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)

Applicability of sub-component 7B: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

Yes No: a) Has the PHA received a HOPE VI revitalization grant? (if no, skip to question c; if yes, provide responses to question b for each grant, copying and completing as many times as necessary)
b) Status of HOPE VI revitalization grant (complete one set of questions for each grant)

1. Development name:

2. Development (project) number:

3. Status of grant: (select the statement that best describes the current status)

- Revitalization Plan under development
- Revitalization Plan submitted, pending approval
- Revitalization Plan approved
- Activities pursuant to an approved Revitalization Plan underway

Yes No: c) Does the PHA plan to apply for a HOPE VI Revitalization grant in the Plan year?

If yes, list development name/s below:

Yes No: d) Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year?

If yes, list developments or activities below:

Yes No: e) Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement?

If yes, list developments or activities below:

8. Demolition and Disposition

[24 CFR Part 903.7 9 (h)]

Applicability of component 8: Section 8 only PHAs are not required to complete this section.

1. Yes No: Does the PHA plan to conduct any demolition or disposition activities (pursuant to section 18 of the U.S. Housing Act of 1937 (42 U.S.C. 1437p)) in the plan Fiscal Year? (If “No”, skip to component 9; if “yes”, complete one activity description for each development.)

2. Activity Description

- Yes No: Has the PHA provided the activities description information in the **optional** Public Housing Asset Management Table? (If “yes”, skip to component 9. If “No”, complete the Activity Description table below.)

Demolition/Disposition Activity Description
1a. Development name: 1b. Development (project) number:
2. Activity type: Demolition <input type="checkbox"/> Disposition <input type="checkbox"/>
3. Application status (select one) Approved <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input type="checkbox"/>
4. Date application approved, submitted, or planned for submission: <u>(DD/MM/YY)</u>
5. Number of units affected: 6. Coverage of action (select one) <input type="checkbox"/> Part of the development <input type="checkbox"/> Total development
7. Timeline for activity: a. Actual or projected start date of activity: b. Projected end date of activity:

9. Designation of Public Housing for Occupancy by Elderly Families or Families with Disabilities or Elderly Families and Families with Disabilities

[24 CFR Part 903.7 9 (i)]

Exemptions from Component 9; Section 8 only PHAs are not required to complete this section.

1. Yes No: Has the PHA designated or applied for approval to designate or does the PHA plan to apply to designate any public housing for occupancy only by the elderly families or only by families with

disabilities, or by elderly families and families with disabilities or will apply for designation for occupancy by only elderly families or only families with disabilities, or by elderly families and families with disabilities as provided by section 7 of the U.S. Housing Act of 1937 (42 U.S.C. 1437e) in the upcoming fiscal year? (If “No”, skip to component 10. If “yes”, complete one activity description for each development, unless the PHA is eligible to complete a streamlined submission; PHAs completing streamlined submissions may skip to component 10.)

2. Activity Description

Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If “yes”, skip to component 10. If “No”, complete the Activity Description table below.

Designation of Public Housing Activity Description
1a. Development name: 1b. Development (project) number:
2. Designation type: Occupancy by only the elderly <input type="checkbox"/> Occupancy by families with disabilities <input type="checkbox"/> Occupancy by only elderly families and families with disabilities <input type="checkbox"/>
3. Application status (select one) Approved; included in the PHA’s Designation Plan <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input type="checkbox"/>
4. Date this designation approved, submitted, or planned for submission: (DD/MM/YY)
5. If approved, will this designation constitute a (select one) <input type="checkbox"/> New Designation Plan <input type="checkbox"/> Revision of a previously-approved Designation Plan?
6. Number of units affected: 7. Coverage of action (select one) <input type="checkbox"/> Part of the development <input type="checkbox"/> Total development

10. Conversion of Public Housing to Tenant-Based Assistance

[24 CFR Part 903.7 9 (j)]

Exemptions from Component 10; Section 8 only PHAs are not required to complete this section.

A. Assessments of Reasonable Revitalization Pursuant to section 202 of the HUD FY 1996 HUD Appropriations Act

1. Yes No: Have any of the PHA’s developments or portions of developments been identified by HUD or the PHA as covered under section 202 of the HUD FY 1996 HUD Appropriations Act? (If “No”, skip to

component 11; if “yes”, complete one activity description for each identified development, unless eligible to complete a streamlined submission. PHAs completing streamlined submissions may skip to component 11.)

2. Activity Description

Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If “yes”, skip to component 11. If “No”, complete the Activity Description table below.

Conversion of Public Housing Activity Description
1a. Development name: 1b. Development (project) number:
2. What is the status of the required assessment? <input type="checkbox"/> Assessment underway <input type="checkbox"/> Assessment results submitted to HUD <input type="checkbox"/> Assessment results approved by HUD (if marked, proceed to next question) <input type="checkbox"/> Other (explain below)
3. <input type="checkbox"/> Yes <input type="checkbox"/> No: Is a Conversion Plan required? (If yes, go to block 4; if no, go to block 5.)
4. Status of Conversion Plan (select the statement that best describes the current status) <input type="checkbox"/> Conversion Plan in development <input type="checkbox"/> Conversion Plan submitted to HUD on: (DD/MM/YYYY) <input type="checkbox"/> Conversion Plan approved by HUD on: (DD/MM/YYYY) <input type="checkbox"/> Activities pursuant to HUD-approved Conversion Plan underway
5. Description of how requirements of Section 202 are being satisfied by means other than conversion (select one) <input type="checkbox"/> Units addressed in a pending or approved demolition application (date submitted or approved: <input type="checkbox"/> Units addressed in a pending or approved HOPE VI demolition application (date submitted or approved:) <input type="checkbox"/> Units addressed in a pending or approved HOPE VI Revitalization Plan (date submitted or approved:) <input type="checkbox"/> Requirements no longer applicable: vacancy rates are less than 10 percent <input type="checkbox"/> Requirements no longer applicable: site now has less than 300 units <input type="checkbox"/> Other: (describe below)

B. Reserved for Conversions pursuant to Section 22 of the U.S. Housing Act of 1937

C. Reserved for Conversions pursuant to Section 33 of the U.S. Housing Act of 1937

11. Homeownership Programs Administered by the PHA

[24 CFR Part 903.7 9 (k)]

A. Public Housing

Exemptions from Component 11A: Section 8 only PHAs are not required to complete 11A.

1. Yes No: Does the PHA administer any homeownership programs administered by the PHA under an approved section 5(h) homeownership program (42 U.S.C. 1437c(h)), or an approved HOPE I program (42 U.S.C. 1437aaa) or has the PHA applied or plan to apply to administer any homeownership programs under section 5(h), the HOPE I program, or section 32 of the U.S. Housing Act of 1937 (42 U.S.C. 1437z-4). (If “No”, skip to component 11B; if “yes”, complete one activity description for each applicable program/plan, unless eligible to complete a streamlined submission due to **small PHA** or **high performing PHA** status. PHAs completing streamlined submissions may skip to component 11B.)

2. Activity Description

- Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? (If “yes”, skip to component 12. If “No”, complete the Activity Description table below.)

Public Housing Homeownership Activity Description (Complete one for each development affected)	
1a. Development name:	
1b. Development (project) number:	
2. Federal Program authority:	<input type="checkbox"/> HOPE I <input type="checkbox"/> 5(h) <input type="checkbox"/> Turnkey III <input type="checkbox"/> Section 32 of the USHA of 1937 (effective 10/1/99)
3. Application status: (select one)	<input type="checkbox"/> Approved; included in the PHA’s Homeownership Plan/Program <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application
4. Date Homeownership Plan/Program approved, submitted, or planned for submission: (DD/MM/YYYY)	
5. Number of units affected:	
6. Coverage of action: (select one)	<input type="checkbox"/> Part of the development <input type="checkbox"/> Total development

B. Section 8 Tenant Based Assistance

1. Yes No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If “No”, skip to component 12; if “yes”, describe each program using the table below (copy and complete questions for each program identified), unless the PHA is eligible to complete a streamlined submission due to high performer status. **High performing PHAs** may skip to component 12.)

2. Program Description:

a. Size of Program

- Yes No: Will the PHA limit the number of families participating in the section 8 homeownership option?

If the answer to the question above was yes, which statement best describes the number of participants? (select one)

- 25 or fewer participants
 26 - 50 participants
 51 to 100 participants
 more than 100 participants

b. PHA-established eligibility criteria

- Yes No: Will the PHA’s program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria?

If yes, list criteria below:

12. PHA Community Service and Self-sufficiency Programs

[24 CFR Part 903.7 9 (1)]

Exemptions from Component 12: High performing and small PHAs are not required to complete this component. Section 8-Only PHAs are not required to complete sub-component C.

A. PHA Coordination with the Welfare (TANF) Agency

1. Cooperative agreements:

- Yes No: Has the PHA has entered into a cooperative agreement with the TANF Agency, to share information and/or target supportive services (as contemplated by section 12(d)(7) of the Housing Act of 1937)?

If yes, what was the date that agreement was signed? 09/01/2000
“Memorandum of Understanding between Mississippi Department of Human Services, The Department of Housing and Urban Development, and the Mississippi Association of Housing and Redevelopment Officials”.

2. Other coordination efforts between the PHA and TANF agency (select all that apply)

- Client referrals
- Information sharing regarding mutual clients (for rent determinations and otherwise)
- Coordinate the provision of specific social and self-sufficiency services and programs to eligible families
- Jointly administer programs
- Partner to administer a HUD Welfare-to-Work voucher program
- Joint administration of other demonstration program
- Other (describe)

B. Services and programs offered to residents and participants

(1) General

a. Self-Sufficiency Policies

Which, if any of the following discretionary policies will the PHA employ to enhance the economic and social self-sufficiency of assisted families in the following areas? (select all that apply)

- Public housing rent determination policies
- Public housing admissions policies
- Section 8 admissions policies
- Preference in admission to section 8 for certain public housing families
- Preferences for families working or engaging in training or education programs for non-housing programs operated or coordinated by the PHA
- Preference/eligibility for public housing homeownership option participation
- Preference/eligibility for section 8 homeownership option participation
- Other policies (list below)

b. Economic and Social self-sufficiency programs

- Yes No: Does the PHA coordinate, promote or provide any programs to enhance the economic and social self-sufficiency of residents? (If “yes”, complete the following table; if “no” skip to sub-component 2, Family Self Sufficiency Programs. The position of the table may be altered to facilitate its use.)

Services and Programs				
Program Name & Description (including location, if appropriate)	Estimated Size	Allocation Method (waiting list/random selection/specific criteria/other)	Access (development office / PHA main office / other provider name)	Eligibility (public housing or section 8 participants or both)
<i>Educational/Vocational Referral Program</i>	<i>27</i>	<i>Random</i>	<i>PHA Main Office</i>	<i>Section 8</i>
<i>East MS Community College</i>				

<i>Greater Columbus Learning Center</i>				
<i>Job Search and Readiness Program</i>	41	<i>Specific Criteria</i>	<i>PHA Main Office</i>	<i>Section 8</i>
<i>Homeownership Opportunity Program</i>	32	<i>Specific Criteria</i>	<i>PHA Main Office</i>	<i>Section 8</i>

(2) Family Self Sufficiency program/s

a. Participation Description

Family Self Sufficiency (FSS) Participation		
Program	Required Number of Participants (start of FY 2008 Estimate)	Actual Number of Participants (As of: 02/28/08)
Public Housing	0	0
Section 8	127	60

- b. Yes No: If the PHA is not maintaining the minimum program size required by HUD, does the most recent FSS Action Plan address the steps the PHA plans to take to achieve at least the minimum program size?
If no, list steps the PHA will take below:

C. Welfare Benefit Reductions

1. The PHA is complying with the statutory requirements of section 12(d) of the U.S. Housing Act of 1937 (relating to the treatment of income changes resulting from welfare program requirements) by: (select all that apply)

- Adopting appropriate changes to the PHA's public housing rent determination policies and train staff to carry out those policies
- Informing residents of new policy on admission and reexamination
- Actively notifying residents of new policy at times in addition to admission and reexamination.
- Establishing or pursuing a cooperative agreement with all appropriate TANF agencies regarding the exchange of information and coordination of services
- Establishing a protocol for exchange of information with all appropriate TANF agencies
- Other: (list below)

D. Reserved for Community Service Requirement pursuant to section 12(c) of the U.S. Housing Act of 1937

13. PHA Safety and Crime Prevention Measures

[24 CFR Part 903.7 9 (m)]

Exemptions from Component 13: High performing and small PHAs not participating in PHDEP and Section 8 Only PHAs may skip to component 15. High Performing and small PHAs that are participating in PHDEP and are submitting a PHDEP Plan with this PHA Plan may skip to sub-component D.

A. Need for measures to ensure the safety of public housing residents

1. Describe the need for measures to ensure the safety of public housing residents (select all that apply)

- High incidence of violent and/or drug-related crime in some or all of the PHA's developments
- High incidence of violent and/or drug-related crime in the areas surrounding or adjacent to the PHA's developments
- Residents fearful for their safety and/or the safety of their children
- Observed lower-level crime, vandalism and/or graffiti
- People on waiting list unwilling to move into one or more developments due to perceived and/or actual levels of violent and/or drug-related crime
- Other (describe below)

2. What information or data did the PHA used to determine the need for PHA actions to improve safety of residents (select all that apply).

- Safety and security survey of residents
- Analysis of crime statistics over time for crimes committed "in and around" public housing authority
- Analysis of cost trends over time for repair of vandalism and removal of graffiti
- Resident reports
- PHA employee reports
- Police reports
- Demonstrable, quantifiable success with previous or ongoing anticrime/anti drug programs
- Other (describe below)

3. Which developments are most affected? (list below)

- MS 19-3 Yorkville
- MS 19-11 Applewood
- MS 19-10 Westwood
- MS 19-17 Oakwood Hills

B. Crime and Drug Prevention activities the PHA has undertaken or plans to undertake in the next PHA fiscal year

1. List the crime prevention activities the PHA has undertaken or plans to undertake:
(select all that apply)

- Contracting with outside and/or resident organizations for the provision of crime- and/or drug-prevention activities
- Crime Prevention Through Environmental Design
- Activities targeted to at-risk youth, adults, or seniors
- Volunteer Resident Patrol/Block Watchers Program
- Other (describe below)

2. Which developments are most affected? (list below)

- MS 19-3 Yorkville
- MS 19-5 Millwood
- MS 19-10 Westwood
- MS 19-11 Applewood
- MS 19-18 Stringer Manor and Robinson Courts

C. Coordination between PHA and the police

1. Describe the coordination between the PHA and the appropriate police precincts for carrying out crime prevention measures and activities: (select all that apply)

- Police involvement in development, implementation, and/or ongoing evaluation of drug-elimination plan
- Police provide crime data to housing authority staff for analysis and action
- Police have established a physical presence on housing authority property (e.g., community policing office, officer in residence)
- Police regularly testify in and otherwise support eviction cases
- Police regularly meet with the PHA management and residents
- Agreement between PHA and local law enforcement agency for provision of above-baseline law enforcement services
- Other activities (list below)

For the purpose of increasing security for residents of public housing developments, the Mississippi Regional Housing Authority IV may allow police officers who would not otherwise be eligible for occupancy in public housing, to reside in one public housing unit in each development. The specific terms and conditions of their tenancies are addressed in the Admission and Continued Occupancy Plan (ACOP), which is a supporting document to this Plan.

2. Which developments are most affected? (list below)

- MS 19-3 Yorkville
- MS 19-11 Applewood
- MS 19-18 Stringer Manor and Robinson Courts

D. Additional information as required by PHDEP/PHDEP Plan

PHAs eligible for FY 2005 PHDEP funds must provide a PHDEP Plan meeting specified requirements prior to receipt of PHDEP funds.

- Yes No: Is the PHA eligible to participate in the PHDEP in the fiscal year covered by this PHA Plan?
- Yes No: Has the PHA included the PHDEP Plan for FY 2005 in this PHA Plan?

Yes No: This PHDEP Plan is an Attachment. (Attachment Filename: ____)

14. RESERVED FOR PET POLICY

[24 CFR Part 903.7 9 (n)]

15. Civil Rights Certifications

[24 CFR Part 903.7 9 (o)]

Civil rights certifications are included in the PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations.

16. Fiscal Audit

[24 CFR Part 903.7 9 (p)]

1. Yes No: Is the PHA required to have an audit conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h))?
(If no, skip to component 17.)
2. Yes No: Was the most recent fiscal audit submitted to HUD?
3. Yes No: Were there any findings as the result of that audit?
4. Yes No: If there were any findings, do any remain unresolved?
If yes, how many unresolved findings remain? _____
5. Yes No: Have responses to any unresolved findings been submitted to HUD?
If not, when are they due (state below)?

17. PHA Asset Management

[24 CFR Part 903.7 9 (q)]

Exemptions from component 17: Section 8 Only PHAs are not required to complete this component. High performing and small PHAs are not required to complete this component.

1. Yes No: Is the PHA engaging in any activities that will contribute to the long-term asset management of its public housing stock, including how the Agency will plan for long-term operating, capital investment, rehabilitation, modernization, disposition, and other needs that have **not** been addressed elsewhere in this PHA Plan?
2. What types of asset management activities will the PHA undertake? (select all that apply)
 Not applicable
 Private management
 Development-based accounting
 Comprehensive stock assessment
 Other: (list below)
3. Yes No: Has the PHA included descriptions of asset management activities in the **optional** Public Housing Asset Management Table?

18. Other Information

[24 CFR Part 903.7 9 (r)]

A. Resident Advisory Board Recommendations

1. Yes No: Did the PHA receive any comments on the PHA Plan from the Resident Advisory Board/s?
2. If yes, the comments are: (if comments were received, the PHA **MUST** select one)
- Attached at Attachment (File name)
- Provided below:
3. In what manner did the PHA address those comments? (select all that apply)
- Considered comments, but determined that no changes to the PHA Plan were necessary.
- The PHA changed portions of the PHA Plan in response to comments
List changes below:
- Other: (list below)

B. Description of Election process for Residents on the PHA Board

1. Yes No: Does the PHA meet the exemption criteria provided section 2(b)(2) of the U.S. Housing Act of 1937? (If no, continue to question 2; if yes, skip to sub-component C.)
Public Housing Agencies in the State of Mississippi are exempt from complying with Section 2(b) of the United States Housing Act of 1937, as amended, during federal fiscal year 2008 (by the Consolidated Appropriations Act of 2008) *Departments of Transportation, Treasury, and HUD, and Independent Agencies Appropriations Act*).
2. Yes No: Was the resident who serves on the PHA Board elected by the residents? (If yes, continue to question 3; if no, skip to sub-component C.)
3. Description of Resident Election Process
- a. Nomination of candidates for place on the ballot: (select all that apply)
- Candidates were nominated by resident and assisted family organizations
- Candidates could be nominated by any adult recipient of PHA assistance
- Self-nomination: Candidates registered with the PHA and requested a place on ballot
- Other: (describe)
- b. Eligible candidates: (select one)
- Any recipient of PHA assistance
- Any head of household receiving PHA assistance
- Any adult recipient of PHA assistance

- Any adult member of a resident or assisted family organization
 - Other (list)
- c. Eligible voters: (select all that apply)
- All adult recipients of PHA assistance (public housing and section 8 tenant-based assistance)
 - Representatives of all PHA resident and assisted family organizations
 - Other (list)

C. Statement of Consistency with the Consolidated Plan

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary).

1. Consolidated Plan jurisdiction: (State of Mississippi)

2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)
 - The PHA has based its statement of needs of families in the jurisdiction on the needs expressed in the Consolidated Plan/s.
 - The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
 - The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
 - Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)

 - Other: (list below)

3. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

D. Other Information Required by HUD

Use this section to provide any additional information requested by HUD.

19. Definition of “Substantial Deviation” and “Significant Amendment or Modification”

[24 CFR 903.71]

The following constitutes a substantial deviation and/or significant amendment or modification to this Plan.

The Mississippi Regional Housing Authority IV is required to notify the Resident Advisory Council, the Board of Commissioners, and the Department of Housing and Urban Development of any “substantial deviation” or “significant amendment or modification” to the current Annual Statement or Five Year Action Plan. As work progresses, the Authority recognizes that conditions may change from time to time from the

original anticipated project, that there may be changes to certain rent and admission policies and that there may be need to change programs and activities. The Authority recognizes its duty and responsibility to the residents, the Resident Council, and to the general public to notify them of a substantial deviation or significant amendment or modification in items. Accordingly, the Authority hereby defines “Substantial Deviation” and “Significant Amendment or Modification” as actions that cause:

1. Major changes to rent or admission policies or organization of the waiting lists.
2. Additions of non-emergency large capital work items (not included in the current Annual Statement or Five Year Action Plan) or changes in use of replacement reserve funds under the Capital Funds.
3. Any change with regard to demolition or disposition, designation, homeownership programs, or conversion activities.

A change of estimated cost, estimated funding amounts to actual funding amounts awarded by HUD, or a change of work items between projects or planned years is not considered a “substantial deviation” or significant amendment or modification”. An exception to this definition will be made for any of the above that is adopted to reflect changes in HUD regulatory or statutory requirements.

Attachments

Use this section to provide any additional attachments referenced in the Plans.

Attachment A

IMPLEMENTATION OF PUBLIC HOUSING RESIDENT COMMUNITY SERVICE REQUIREMENTS

Pursuant to Section 512 of the Quality Housing and Work Responsibility Act of 1998, (QHWRA) the Mississippi Regional Housing Authority IV has adopted and has in place the necessary procedures on implementation and administration of the community service requirement. In accordance with the Department of Veteran Affairs and Housing and Urban Development and Independent Agencies Appropriations Act 2002, the community service requirement was suspended during federal fiscal 2002. The 2003 HUD/VA Appropriations Act reinstated the community service requirement.

A revised dwelling lease was adopted incorporating the community service requirement and other necessary changes brought about by the QHWRA on January 18, 2001, for use at the appropriate regular reexamination cycle. However, the housing authority provided written notice to all affected residents that implementation of this requirement would not begin until further notice. After the 2003 HUD/VA Appropriations Act reinstated the community service requirement a written notification went out July 31, 2003, advising all residents about the reinstatement of the community service requirement as outlined in 24 CFR § 960.605. This notification alerted residents of the reinstatement of the requirement, whether or not they were exempt, and what they need to do in order to comply. The requirement went into effect on October 31, 2003.

The full policy on administration of the community service requirement is incorporated in the *Admission and Continued Occupancy Plan (ACOP)*, which is included as a supporting document to the PHA Plan. However, the following offers a brief description of the programmatic aspects of the requirement:

SERVICE REQUIREMENT. Except for exempt individuals as described below, each adult resident of public housing must contribute eight hours per month of community service or participate in an economic self-sufficiency program or a combination of each.

EXEMPT INDIVIDUALS. An exemption will be provided for one of the following reasons:

- Sixty-two years of age or older.
- Blind or disabled as defined by the Social Security Act.
- Engaged in work activities as defined by the Social Security Act.
- Meets the exemption requirements of the Mississippi State Plan for Temporary Assistance for Needy Families.

EXAMPLES OF TYPES OF ACTIVITIES RESIDENTS SUBJECT TO COMMUNITY SERVICE REQUIREMENTS MAY PARTICIPATE.

- Job-Search and Job-Readiness Assistance.
- Employment (unsubsidized, subsidized private sector, subsidized public sector).

- Educational or vocational training programs directly relating to employment.
- Post secondary education.
- Improving the physical environment of the resident's development.
- Volunteer work in a local school, hospital, childcare center, scouting program, Boy's and Girl's Club, school bus crossing guard at a public housing development, participate in Neighborhood Watch Programs.
- Working with other youth organizations.
- Raising young (preschool) children at home while spouse is working.
- Participation in programs that develop and strengthen resident self-responsibility such as drug and alcohol abuse counseling and treatment, household budgeting, credit counseling, English proficiency, or other related activities.

ADMINISTRATION.

The Housing Authority may administer activities directly or make activities available through a contractor or through partnership with organizations including resident organizations, volunteers, or community agencies, or institutions.

NONCOMPLIANCE.

If an identified family member has not complied with the Requirement, a Notice of Noncompliance will be issued. The housing authority will not renew the lease unless the resident enters into a written agreement to cure noncompliance by completing the additional hours of service needed to make up the number of hours required over the ensuing twelve-month term of the new lease and all other family subject members are currently complying.

PET POLICY

Pursuant to 24 CFR Part 960, Subpart G, the Mississippi Regional Housing Authority IV has adopted policies regarding pet ownership in public housing. The full policy on pet ownership in public housing is incorporated in the *Admission and Continued Occupancy Plan (ACOP)*, which is included as a supporting document to the PHA Plan. However, the following offers basic information about the Pet Policy, including a list of requirements on pet ownership:

A resident in public housing may own one or more common household pets or have one or more common household pets present in the dwelling unit. Pets shall be maintained in accordance with applicable state and local public health, animal control, and animal anti-cruelty laws and regulations. Nothing in the *Pet Policy* or the Dwelling Lease limits or impairs the right of persons with disabilities to own animals that are used to assist them and such animals that visit our developments.

All pets must be approved in advance by management and the pet owner must enter a Pet Agreement with the housing authority. Pets must be registered with the housing authority before they are brought onto the premises. The following types of pets are allowed:

- DOGS—Maximum number 1, maximum adult weight 25 pounds, must be housebroken, spayed or neutered, must have all required inoculations and licenses.
- CATS—Maximum number 2, must be spayed or neutered, have all required inoculations, trained to use a litter box or other waste receptacle.
- BIRDS—Maximum number 2, must be caged at all times.
- FISH—Maximum aquarium size 10 gallons, must be maintained on approved stand.
- RODENTS—(Rabbit, guinea pig, hamster, or gerbil ONLY), maximum number two, must be enclosed in an acceptable cage at all times.
- TURTLES—Maximum number 2

Pets not owned by a resident will not be allowed on the premises. Residents are prohibited from feeding or harboring stray animals. Resident pet owners of dogs or cats are required to pay a refundable pet deposit of \$250 for defraying the added cost attributable to the presence of a cat or dog. Pet deposits and pet waste removal charges are not considered part of rent.

ADMISSIONS POLICY FOR DECONCENTRATION

The Mississippi Regional Housing Authority IV's (hereinafter "PHA") admission policy is designed to provide for deconcentration of poverty and income-mixing by bringing higher income tenants into lower income projects and lower income tenants into higher income projects.

Gross annual income is used for income limits at admission and for income-mixing purposes.

Skipping of a family on the waiting list specifically to reach another family with a lower or higher income is not to be considered an adverse action to the family. Such skipping will be uniformly applied until the target threshold is met.

The PHA will gather data and analyze, at least *annually*, the tenant characteristics of its public housing stock, including information regarding tenant incomes, to assist in the PHA's deconcentration efforts.

The PHA will use the gathered tenant incomes information in its assessment of its public housing developments to determine the appropriate designation to be assigned to the project for the purpose of assisting the PHA in its deconcentration goals.

If the PHA's annual review of tenant incomes indicates that there has been a significant change in the tenant income characteristics of a particular project, the PHA will evaluate the changes to determine whether, based on the PHA methodology of choice, the project needs to be redesignated as a higher or lower income project or whether the PHA has met the deconcentration goals and the project needs no particular designation.

Deconcentration and Income-Mixing Goals

Admission policies related to the deconcentration efforts of the PHA do not impose specific quotas. Therefore, the PHA will not set specific quotas, but will strive to achieve deconcentration and income-mixing in its developments.

The PHA's income-mixing goal is a long-range goal and may not be achieved in the first year of implementation. The PHA will use its annual analysis of its public housing stock and tenant incomes to provide benchmarks for the PHA.

Because of the unique geographical area of the PHA (nine counties with only one development in each town – except for Columbus, Mississippi) the PHA can only target the following developments for deconcentration and income-mixing to achieve the goals stated above:

<i>Project 19-3</i>	<i>Yorkville</i>
<i>Project 19-11</i>	<i>Applewood</i>
<i>Project 19-18A</i>	<i>Stringer Manor</i>

Project Designation Methodology

The PHA will determine and compare the tenant incomes at the developments listed above and the incomes of census tracts in which the developments are located.

Upon analyzing its findings, the PHA will apply the policies, measures and incentives listed in this Chapter to bring higher income families into lower income developments and lower income families into higher income developments.

The PHA's goal is to have eligible families having higher incomes occupy dwelling units in projects predominantly occupied by eligible families having lower incomes, and eligible families having lower incomes occupy dwelling units in projects predominantly occupied by eligible families having higher incomes. Families having lower incomes include very low- and extremely low-income families.

Attachment C

Skipping of families for deconcentration purposes will be applied uniformly to all families.

When selecting applicant families for a designated project, the PHA will determine whether the selection of the family will contribute to the PHA's deconcentration goals.

The PHA will not select families for a particular project if the selection will have a negative effect on the PHA's deconcentration goals. However, if there are insufficient families on the waiting list, under no circumstances will a unit remain vacant longer than necessary.

Income Limit Method

The PHA will review the income limits of all families in *the designated sites stated in this Policy* and will compare income of families to the jurisdiction's income limits.

The PHA will designate as higher income developments those occupied by *40% of the* families at or above the low-income limit (80% of area median income).

The PHA will designate as lower income developments those predominantly (*80%*) occupied by extremely low-income families (30% of area median income).

PHA Incentives for Higher Income Families

The PHA will offer certain incentives to higher income families willing to move into lower income projects. The PHA will not take any adverse action against any higher income family declining an offer by the PHA to move into a lower income project.

In addition to maintaining its public housing stock in a manner that is safe, clean, well landscaped and attractive, the PHA will offer the following incentives for higher income families moving into lower income projects:

- * PHA will pay for the installation of cable television.
- * PHA will pay for the installation of telephone service.
- * PHA will pay for utilities hookup.
- * PHA will allow occupancy standards of one child per bedroom.

Attachment C

The following questions replace 3(A) (6) of the PHA Plan template concerning Deconcentration and Income Mixing:

Component 3, (6) Deconcentration and Income Mixing

- a. Yes No: Does the PHA have any general occupancy (family) public housing developments covered by the deconcentration rule? If no, this section is complete. If yes, continue to the next question.
- b. Yes No: Do any of these covered developments have average incomes above or below 85% to 115% of the average incomes of all such developments? If no, this section is complete.

If yes, list these developments as follows:

Deconcentration Policy for Covered Developments

Development Name:	Number of Units	Explanation (is any) [see step 4 at 903.2 I (1)(iv)]	Deconcentration policy (if no explanation) [see step 5 at 903.2 I(1)(v)]

Attachment D

Conversion of Public Housing to Tenant-Based Assistance

The following questions replace 10(B) of the PHA Plan template concerning Voluntary Conversion Initial Assessments:

Component 10 (B) Voluntary Conversion Initial Assessments

- a. How many of the PHA’s developments are subject to the Required Initial Assessments? *Nine*

- b. How many of the PHA’s developments are not subject to the Required Initial Assessments based on exemptions (e.g., elderly and/or disabled developments not general occupancy projects)? *None*

- c. How many Assessments were conducted for the PHA’s covered developments? *One*

- d. Identify PHA developments that may be appropriate for conversion based on the Required Initial Assessments: *None of the PHA’s developments were identified as being appropriate for conversion because removal of the development would not meet the necessary conditions for voluntary conversion as described in 24 CFR 972.*

Development Name	Number of Units

If the PHA has not completed the Required Initial Assessments, describe the status of these assessments: *The Required Initial Assessments were completed.*

Attachment E

Statement of Progress in Meeting the 5-Year Plan Mission and Goals

The following is a brief statement of our progress in meeting the mission and goals outlined in the current 5-Year Plan. Activities to be initiated/completed and the status thereof in fiscal years July 1, 2004, to June 30, 2009, are as follows:

1. Expanding the supply of assisted housing.
 - Public Housing vacancies for fiscal year ending June 30, 2008 are averaging 3%.
2. Improving the quality of assisted housing.
 - Modernization efforts continue each year through the Capital Fund Program.
3. Providing an improved living environment.
 - Public Housing security improvements are continuing by providing above baseline law enforcement security programs.
4. Promoting self-sufficiency and asset development of assisted households.
 - The Family Self-Sufficiency Program continues to address the number and percentage of employed persons in assisted housing.

Attachment F

Resident Survey Follow-up Plan

On the last RASS score received one area received a score below 75%. This area was Housing Development Appearance. Based on the results we have developed this Resident Survey Follow-

up Plan that addresses specific areas and concerns in hopes that problems are improved and customer satisfaction in this specific area improves.

Neighborhood Appearance. We strive to maintain each development in a neat and orderly fashion that compliments the community and to respond in timely and professional manner to appearance problems. We will strive to develop a method to communicate with residents through regular resident group meetings, through Resident Councils, and through the RAB regarding their concerns and perceptions on this issue. The surveys indicated noise as a problem on several developments. The Authority will be closely working with Resident Councils and parents to keep noise levels to a minimum. Litter control contracts will be reviewed and additional personnel assigned as needed to insure that grounds are free from litter and broken glass. If identified situations as problems improve, then resident satisfaction should improve.

Attachment G

Mississippi Regional Housing Authority IV
RESIDENT ADVISORY BOARD
Rev February 2008

<u>NAME</u>	<u>CITY</u>	<u>HOUSING PROGRAM REPRESENTING</u>	<u>JURISDICTIONAL AREA REPRESENTING</u>
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ONITA BROWN	Columbus, MS	Public Housing (Yorkville, Applewood, Stringer Manor and C'ford)	Lowndes County (SAY ResidentCo uncil)
CAMILLE BROWN	Eupora, MS	HCV	Webster County
BETTY HANNAH	Louisville, MS	Public Housing (Red Hill RC)	Winston County
DIEDRE JACKSON	Columbus, MS	Public Housing	Lowndes County
BETTY SEALS	West Point, MS	HCV	Clay County
LIZZIE PHILIPS	Columbus, MS	HCV	Lowndes County
JILL MANN	Columbus, MS	Public Housing	Lowndes County
BOBBIE ATKINS	Starkville, MS	HCV	Oktibbeha County

The Mississippi Regional Housing Authority IV Resident Advisory Board is jurisdiction-wide. The president of each Public Housing Resident Council was appointed to serve on the Resident Advisory Board. The Authority administers significant tenant-based assistance programs that are more than 20% of the total assisted households. Nearly half of the Resident Advisory Board members are from the tenant-based assistance programs. The Authority considers this reasonable representation of families receiving tenant-based assistance. The Mississippi Regional Housing Authority IV Resident Advisory Board consists of individuals who adequately reflect and represent the residents assisted by the Authority.

Attachment H

Section 8 Homeownership Program Capacity Statement

In the administration of the Section 8 Homeownership Program, the Mississippi Regional Housing Authority IV will employ the following provisions:

1. A minimum homeowner down payment requirement of at least 3 percent of the purchase price will be required for participation in the Section 8 Homeownership Program. At least one percent of the purchase price will come from the family's personal resources.
2. Financing for purchases of a home under the Mississippi Regional Housing Authority IV Section 8 Homeownership Program will:
 - a. Be provided, insured, or guaranteed by the State or Federal Government; and
 - b. Comply with secondary mortgage market underwriting requirements; or
 - c. Comply with generally accepted private sector underwriting standards.

Attachment I

VIOLENCE AGAINST WOMEN REAUTHORIZATION ACT OF 2005 (VAWA) STATEMENT

On January 5, 2006 the President signed the Violence Against Women Reauthorization Act of 2006 (VAWA) into law as Public Law 109-162. Both the Housing Choice Voucher Administrative Plan and the Public Housing Admissions and Continued Occupancy Policies of the Mississippi Regional Housing Authority IV have been revised to incorporate procedures relative to VAWA.

The Mississippi Regional Housing Authority IV provides all applicants with notification of their protections and rights under the VAWA at the time they request an application for housing. The notice explains the protections afforded under the law, informs each applicant of PHA confidentiality requirements, and provides contact information for local victim advocacy groups or service providers.

The Housing Authority also includes in all notices of denial a statement explaining the protection against denial provided by VAWA. The Housing Authority notifies tenants assisted under public housing of their rights under the law, including their right to confidentiality and the limits thereof. The Housing Authority provides all tenants with notification of their protections and rights under VAWA at the time of admission. The notice explains the protections afforded under the law and informs the tenant of PHA confidentiality requirements. The Housing Authority also includes in all lease termination notices a statement explaining the protection against termination or eviction provided by VAWA.

CAPITAL FUND PROGRAM TABLES START HERE

Annual Statement/Performance and Evaluation Report					
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: MISSISSIPPI REGIONAL HOUSING AUTHORITY IV		Grant Type and Number Capital Fund Program Grant No: MS26P01950108 Replacement Housing Factor Grant No:		Federal FY of Grant: 2008	
<input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no: <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	116,800			
3	1408 Management Improvements				
4	1410 Administration				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	47,640			
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	419,626			
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency				

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: MISSISSIPPI REGIONAL HOUSING AUTHORITY IV		Grant Type and Number Capital Fund Program Grant No: MS26P01950108 Replacement Housing Factor Grant No:		Federal FY of Grant: 2008	
<input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no: <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
21	Amount of Annual Grant: (sum of lines 2 – 20)	584,066			
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: MISSISSIPPI REGIONAL HOUSING AUTHORITY IV		Grant Type and Number Capital Fund Program Grant No: MS26P01950108 Replacement Housing Factor Grant No:			Federal FY of Grant: 2008			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
AMP 1	Operations	1406		64,240				
AMP 2	Operations	1406		52,560				
MS 19-3,11,18	Security	1430		30,000				
Project	A&E Fees	1430		17,640				
MS 19-5	Roof replacement	1460	33	51,000				
MS 19-10	Roof replacement	1460	33	51,000				
MS 19-11	Replace tubs	1460	30	30,000				
MS 19-11	Replace bath vanities w/sinks	1460	30	9,000				
HA-wide	Replace exterior locksets	1460	575	74,176				
MS 19-21	Replace storage room door units	1460	12	5,700				
MS 19-18A	Replace storage room door units	1460	30	14,250				
MS 19-18B	Replace storage room door units	1460	20	9,500				
MS 19-3	Asbestos removal & renovations	1460	10	150,000				
MS 19-3,10,11,18	Replace trash cans	1460	250	25,000				
	<i>Totals</i>			584,066				

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part III: Implementation Schedule							
PHA Name: MS REGIONAL HOUSING AUTHORITY IV		Grant Type and Number Capital Fund Program No: MS26P01950108 Replacement Housing Factor No:				Federal FY of Grant: 2008	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
All activities	24 months			48 months			

Capital Fund Program Five-Year Action Plan

Part I: Summary

PHA Name: MS REGIONAL HOUSING AUTHORITY IV		<input checked="" type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No: 1			
Development Number/Name/HA-Wide	Year 1 2007	Work Statement for Year 2 FFY Grant: 2008 PHA FY: 6/30/2008	Work Statement for Year 3 FFY Grant: 2009 PHA FY: 6/30/2009	Work Statement for Year 4 FFY Grant: 2010 PHA FY: 6/30/2010	Work Statement for Year 5 FFY Grant: 2011 PHA FY: 6/30/2011
	Annual Statement				
MS 19-3		336,736	150,000	229,500	309,466
MS 19-5			77,500	10,000	20,000
MS 19-10			145,412		20,000
MS 19-11		13,500		30,500	
MS 19-14			17,054	78,000	
MS 19-17		19,000		5,000	
MS 19-18A		6,000		24,466	
MS 19-18B				12,500	32,500
MS 19-21					
MS 19-28					8,000
HA-wide		208,830	194,100	194,100	194,100
CFP Funds Listed for 5-year planning		584,066	584,066	584,066	584,066
Replacement Housing Factor Funds					

Annual Statement/Performance and Evaluation Report					
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: MISSISSIPPI REGIONAL HOUSING AUTHORITY IV		Grant Type and Number Capital Fund Program Grant No: MS26P01950104 Replacement Housing Factor Grant No:			Federal FY of Grant: 2004
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 12/31/2007 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost (12/31/2007)	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	119,427	119,427	119,427.00	119,427.60
3	1408 Management Improvements				
4	1410 Administration				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	75,800	71,464	71,463.84	71,422.34
8	1440 Site Acquisition				
9	1450 Site Improvement	50,408	35,330	35,330.00	30,330.00
10	1460 Dwelling Structures	145,277	145,277	145,276.85	124,371.01
11	1465.1 Dwelling Equipment—Nonexpendable	36,606	36,606	36,605.82	36,145.82
12	1470 Nondwelling Structures	125,000	144,414	144,414.49	118,791.29
13	1475 Nondwelling Equipment	44,617	44,617	44,617.00	44,617.00
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	597,135	597,135	597,135.00	545,104.46
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				

Annual Statement/Performance and Evaluation Report					
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: MISSISSIPPI REGIONAL HOUSING AUTHORITY IV		Grant Type and Number Capital Fund Program Grant No: MS26P01950104 Replacement Housing Factor Grant No:			Federal FY of Grant: 2004
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:)					
<input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 12/31/2007 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost (12/31/2007)	
		Original	Revised	Obligated	Expended
24	Amount of line 21 Related to Security – Soft Costs	35,000	35,000	35,000.00	35,000.00
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures	98,688	98,688	98,688.00	98,688.00

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Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**Part II: Supporting Pages**

PHA Name: MISSISSIPPI REGIONAL HOUSING AUTHORITY IV		Grant Type and Number Capital Fund Program Grant No: MS26P01950104 Replacement Housing Factor Grant No:				Federal FY of Grant: 2004		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost (12/31/07)		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
HA-wide	Operations	1406		119,427	119,427	119,427.00	119,427.00	Complete
HA-wide	Security	1430	4 sites	35,000	35,000	35,000.00	35,000.00	Complete
HA-wide	Section 504 Needs Survey	1430	10 sites	4,000	0	0		Rescheduled
MS 19-28	Termite treatment	1430	35	10,000	9,570	9,570.00	9,570.00	Complete
HA-wide	A/E Fees	1430	Project	26,800	26,894	26,893.84	26,852.34	In progress
MS 19-10	Rework parking	1450	1 area	15,600	24,000	24,000.00	24,000.00	In progress
MS 19-10	Add concrete steps	1450	1 area	1,978	1,500	1,500.00	1,500.00	In progress
MS 19-14	Add parking stops	1450	100	0	0	0		Rescheduled
MS 19-17	Sitework – improve drainage	1450	1 area	4,830	4,830	4,830.00	4,830.00	Complete
MS 19-5	Replace mail station	1450	1	7,000	0	0		Rescheduled
MS 19-5	Add retaining wall	1450	1	16,000	0	0		Rescheduled
MS 19-5	Add sidewalks	1450	5 areas	5,000	5,000	5,000.00		
HA-wide	Stock floor tile	1460	500 boxes	9,589	9,589	9,588.85	9,588.85	Complete
MS 19-10	Replace medicine cabinets	1460	32	4,500	4,500	4,500.00	959.68	In progress
MS 19-10	Replace storage room door units/hrdwre.	1460	20	7,500	7,500	7,500.00	7,105.40	In progress
MS 19-11	Pre-wire for telephone/TV cable	1460	30	5,000	5,000	5,000.00		In progress
MS 19-14	Replace windows	1460	382	98,688	98,688	98,688.00	98,688.00	Complete
MS 19-18A	Pre-wire for telephone/TV cable	1460	30	5,000	5,000	5,000.00		
MS 19-18B	Pre-wire for telephone/TV cable	1460	20	3,000	3,000	3,000.00		
MS 19-5	Replace medicine cabinets	1460	32	4,500	4,500	4,500.00	959.68	In progress

Annual Statement/Performance and Evaluation Report P&E Report 12/31/2007
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: MISSISSIPPI REGIONAL HOUSING AUTHORITY IV		Grant Type and Number Capital Fund Program Grant No: MS26P01950104 Replacement Housing Factor Grant No:				Federal FY of Grant: 2004		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost (12/31/07)		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
MS 19-5	Replace storage door units/hardware	1460	20	7,500	7,500	7,500.00	7,069.40	In progress
HA-wide	Replacement ranges	1465 01	20	5,912	5,912	5,912.02	5,912.02	Complete
HA-wide	Replacement refrigerators	1465 01	20	7,340	7,340	7,340.00	6,880.00	In progress
MS 19-10	Replace refrigerators	1465 01	32	11,677	11,677	11,676.90	11,676.90	Complete
MS 19-5	Replace refrigerators	1465 01	32	11,677	11,677	11,676.90	11,676.90	Complete
MS 19-10	Addition to MM Building	1470	1	125,000	144,414	144,414.49	118,791.29	In progress
MS 19-14	Site office	1470	1	0	0	0		Rescheduled
HA-wide	Copiers	1475 01	4	8,991	8,991	8,991.00	8,991.00	Complete
HA-wide	Replace vehicles	1475 07	3	35,626	35,626	35,626.00	35,626.00	Complete
<i>TOTALS</i>				<i>597,135</i>	<i>597,135</i>	<i>597,135.00</i>	<i>545,104.46</i>	

Annual Statement/Performance and Evaluation Report					
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: MISSISSIPPI REGIONAL HOUSING AUTHORITY IV		Grant Type and Number Capital Fund Program Grant No: MS26P01950105 Replacement Housing Factor Grant No:			Federal FY of Grant: 2005
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input checked="" type="checkbox"/> Revised Annual Statement (revision no: 3) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 12/31/2007 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost (12/31/2007)	
		Rev. 2	Rev. 3	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	93,089	93,089	93,089.00	93,089.00
3	1408 Management Improvements				
4	1410 Administration				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	56,000	56,000	56,000.00	56,000.00
8	1440 Site Acquisition				
9	1450 Site Improvement	2,500	0	0	0
10	1460 Dwelling Structures	306,600	400,420	400,420.00	323,915.12
11	1465.1 Dwelling Equipment—Nonexpendable	9,300	0	0	
12	1470 Nondwelling Structures	85,000	0	0	
13	1475 Nondwelling Equipment	53,350	56,,330	56,330.00	56,330.00
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	605,839	605,839	605,839.00	529,334.12
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs	30,000	30,000	30,000.00	30,000.00

Annual Statement/Performance and Evaluation Report					
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: MISSISSIPPI REGIONAL HOUSING AUTHORITY IV		Grant Type and Number Capital Fund Program Grant No: MS26P01950105 Replacement Housing Factor Grant No:			Federal FY of Grant: 2005
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input checked="" type="checkbox"/> Revised Annual Statement (revision no: 3) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 12/31/2007 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost (12/31/2007)	
		Rev. 2	Rev. 3	Obligated	Expended
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures	216,250	339,694	339,694.00	322,724.78

Annual Statement/Performance and Evaluation Report

P&E Report 12/31/2007

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**Part II: Supporting Pages**

PHA Name: MISSISSIPPI REGIONAL HOUSING AUTHORITY IV		Grant Type and Number Capital Fund Program Grant No: MS29P01950105 Replacement Housing Factor Grant No:				Federal FY of Grant: 2005		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost (12/31/07)		Status of Work
				Rev. 2	Rev. 3	Funds Obligated	Funds Expended	
HA-wide	Operations	1406		93,089	93,089	93,089.00	93,089.00	Complete
HA-wide	Security	1430	4 sites	30,000	30,000	30,000.00	30,000.00	Complete
HA-wide	A&E Fees	1430		26,000	26,000	26,000.00	26,000.00	Complete
MS 19-17	Sitework drainage	1450	1 area	2,500	0	0		Rescheduled
MS 19-3	Replace/rework exterior stairs	1460	4	20,000	60,726	60,726.00	1,190.34	In progress
MS 19-3	Prewire telephone/TV cable	1460	100	22,500	0	0		Rescheduled
MS 19-10	Replace screen doors	1460	55	20,000	0	0		Rescheduled
MS 19-11	Repair exterior stairs	1460	7	21,000	0	0	0	Rescheduled
MS 19-18A	Replace HVAC add air conditioning	1460	30	120,000	204,281	204,281.00	190,473.05	In progress
MS 19-18A	Replace water heaters	1460	30	9,600	0	0		Rescheduled
MS 19-18B	Replace HVAC add air conditioning	1460	20	80,000	135,413	135,413.00	132,251.73	In progress
MS 19-18B	Replace water heaters	1460	20	6,500	0	0		Rescheduled
MS 19-21	Add fire suppression system	1460	20	7,000	0	0		Rescheduled
HA-wide	General replacement refrigerators	1465 01	15	5,800	0	0		Rescheduled
HA-wide	General replacement ranges	1465 01	15	3,500	0	0		Rescheduled
MS 19-14	Site office	1470	1	85,000	0	0		Rescheduled
HA-wide	Replacement vehicles	1475	2	32,000	34,980	34,980.00	34,980.00	Complete
HA-wide	Replacement copiers	1475	2	21,350	21,350	21,350.00	21,350.00	Complete
<i>TOTALS</i>				<i>605,839</i>	<i>605,839</i>	<i>605,839.00</i>	<i>529,334.12</i>	

Annual Statement/Performance and Evaluation Report					
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: MISSISSIPPI REGIONAL HOUSING AUTHORITY IV		Grant Type and Number Capital Fund Program Grant No: MS26P01950106 Replacement Housing Factor Grant No:			Federal FY of Grant: 2006
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input checked="" type="checkbox"/> Revised Annual Statement (revision no: 2) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 12/31/2007 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost (12/31/2007)	
		Rev. 1	Rev. 2	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	115,500	115,500	115,500.00	115,500.00
3	1408 Management Improvements	51,000	51,000		
4	1410 Administration				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	45,980	47,480	47,000.00	28,220.72
8	1440 Site Acquisition				
9	1450 Site Improvement	120,702	99,186	94,436.00	0
10	1460 Dwelling Structures	176,075	203,141	175,071.00	0
11	1465.1 Dwelling Equipment—Nonexpendable	9,785	9,785	0	
12	1470 Nondwelling Structures	7,125	4,750	0	
13	1475 Nondwelling Equipment	51,775	47,100	34,980.00	34,980.00
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	577,942	577,942	466,987.00	178,700.72
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs	28,500	30,000	30,000.00	17,500.00

Annual Statement/Performance and Evaluation Report					
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: MISSISSIPPI REGIONAL HOUSING AUTHORITY IV		Grant Type and Number Capital Fund Program Grant No: MS26P01950106 Replacement Housing Factor Grant No:			Federal FY of Grant: 2006
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input checked="" type="checkbox"/> Revised Annual Statement (revision no: 2) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 12/31/2007 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost (12/31/2007)	
		Rev. 1	Rev. 2	Obligated	Expended
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures	144,300	145,516	145,516.00	0

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Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**Part II: Supporting Pages**

PHA Name: MISSISSIPPI REGIONAL HOUSING AUTHORITY IV		Grant Type and Number Capital Fund Program Grant No: MS29P01950106 Replacement Housing Factor Grant No:				Federal FY of Grant: 2006		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost (12/31/2007)		Status of Work
				Original (Rev. 1)	Revised (Rev. 2)	Funds Obligated	Funds Expended	
HA-wide	Operations	1406		115,500	115,500	115,500.00	115,500.00	Complete
HA-wide	Replace telephone system	1408	3 offices	51,000	51,000	0	0	In progress
HA-wide	Security	1430	4 sites	28,500	30,000	30,000.00	17,500.00	In progress
HA-wide	A&E Fees	1430	project	17,480	17,480	17,000.00	10,720.72	In progress
HA-wide	Asbestos Testing	1430	10 sites	0	0	0		
MS 19-3	Replace bridge	1450	1	14,250	0	0		Rescheduled
MS 19-11	Replace playground equipment	1450	1 playground	4,750	4,750	0		
MS 19-3	Replace galvanized water lines	1450	½ of complex	87,452	94,436	94,436.00		In progress
MS 19-10	Additional parking	1450	1 area	4,750	0	0		Rescheduled
MS 19-11	Add curbing	1450	complex	9,500	0	0		
MS 19-5	Replace ceramic tile in bath	1460	3 units	1,425	1,425	0		
MS 19-10	Replace ceramic tile in bath	1460	3 units	1,425	1,425	0		
MS 19-3	Replace washing machine drains	1460	100	9,500	29,555	29,555.00		In progress
MS 19-3	Replace cabinets, doors, flooring	1460	4 units	18,000	21,120	0		
MS 19-17	Replace HVAC and water heaters	1460	40	144,300	145,516	145,516.00		In progress
MS 19-21	Add wall switch to closet lights	1460	12	1,425	0	0		Rescheduled
HA-wide	Replace ranges	1465	15	3,705	3,705	0		
HA-wide	Replace refrigerators	1465	15	6,080	6,080	0		
HA-wide	Renovate pole barn	1470	1	2,375	0	0		Rescheduled
HA-wide	Maintenance area parking	1470	1	4,750	4,750	0		
HA-wide	Welder	1475	1	3,325	0	0		Rescheduled
HA-wide	20' gooseneck trailer	1475	1	9,500	7,370	0		

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Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part III: Implementation Schedule

PHA Name: MS REGIONAL HOUSING AUTHORITY IV		Grant Type and Number Capital Fund Program No: MS26P01950106 Replacement Housing Factor No:					Federal FY of Grant: 2006
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
All activities	7/17/08			7/17/10			

Annual Statement/Performance and Evaluation Report					
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: MISSISSIPPI REGIONAL HOUSING AUTHORITY IV		Grant Type and Number Capital Fund Program Grant No: MS26P01950107 Replacement Housing Factor Grant No:			Federal FY of Grant: 2007
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 12/31/2007 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost (12/31/07)	
		Rev. 1	Rev. 2	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	116,800	116,800		
3	1408 Management Improvements	25,000	65,000		
4	1410 Administration	58,406	58,406		
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	54,150	69,150		
8	1440 Site Acquisition				
9	1450 Site Improvement	143,510	88,510		
10	1460 Dwelling Structures	91,700	91,700		
11	1465.1 Dwelling Equipment—Nonexpendable	9,500	9,500		
12	1470 Nondwelling Structures	50,000	50,000		
13	1475 Nondwelling Equipment	35,000	35,000		
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	584,066	584,066		
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs	30,000	30,000		

Annual Statement/Performance and Evaluation Report						
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary						
PHA Name: MISSISSIPPI REGIONAL HOUSING AUTHORITY IV		Grant Type and Number Capital Fund Program Grant No: MS26P01950107 Replacement Housing Factor Grant No:			Federal FY of Grant: 2007	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 12/31/2007 <input type="checkbox"/> Final Performance and Evaluation Report						
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost (12/31/07)		
		Rev. 1	Rev. 2	Obligated	Expended	
25	Amount of Line 21 Related to Security – Hard Costs	9,000	9,000			
26	Amount of line 21 Related to Energy Conservation Measures					

Annual Statement/Performance and Evaluation Report

P&E Report 12/31/07

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**Part II: Supporting Pages**

PHA Name: MISSISSIPPI REGIONAL HOUSING AUTHORITY IV		Grant Type and Number Capital Fund Program Grant No: MS26P01950107 Replacement Housing Factor Grant No:				Federal FY of Grant: 2007		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost (12/31/2007)		Status of Work
				Rev. 1	Rev. 2	Funds Obligated	Funds Expended	
AMP 1	Operations	1406		64,240	64,240			
AMP 2	Operations	1406		52,560	52,560			
AMP 1	Computer software upgrade asset mgmt.	1408		13,750	35,750			
AMP 2	Computer software upgrade asset mgmt.	1408		11,250	29,250			
COCC	CFP Management Fee	1410		58,406	58,406			
MS 19-3, 11, 18	Security	1430		30,000	30,000			
Project	A&E Fees	1430		24,150	24,150			
HA Wide	Asbestos testing	1430	10 sites		15,000			
HA Wide	504 Needs Assessment	1430	10 sites					
HA Wide	Replace project signage	1450	10	15,000	15,000			
MS 19-3	Additional parking	1450	1 area	10,000	10,000			
MS 19-3	Replace galvanized water lines	1450	final 1/2	78,510	23,510			
MS 19-3	Replace sidewalk	1450	1 area	15,000	15,000			
MS 19-10	Additional parking at office	1450	1 area	25,000	25,000			
HA Wide	Replace apartment identifier devices	1460	360	7,200	7,200			
HA Wide	Re-switch closet lights	1460	70 units	21,000	21,000			
MS 19-3	Replace backsplash	1460	100	5,000	5,000			
MS 19-5	Replace facia board	1460	17 buildings	25,500	25,500			
MS 19-10	Replace facia board	1460	16 buildings	24,000	24,000			
MS 19-11	Replace exterior door locks	1460	60	9,000	9,000			
AMP 1 & 2	Replace ranges and refrigerators	1465 .1	15 each	9,500	9,500			

