

PHA Plans

Streamlined Annual Version

**U.S. Department of Housing and
Urban Development**
Office of Public and Indian
Housing

OMB No. 2577-0226
(exp. 08/31/2009)

This information collection is authorized by Section 511 of the Quality Housing and Work Responsibility Act, which added a new section 5A to the U.S. Housing Act of 1937 that introduced 5-year and annual PHA Plans. The full PHA plan provides a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA's operations, programs, and services, and informs HUD, families served by the PHA, and members of the public of the PHA's mission and strategies for serving the needs of low-income and very low-income families. This form allows eligible PHAs to make a streamlined annual Plan submission to HUD consistent with HUD's efforts to provide regulatory relief for certain types of PHAs. Public reporting burden for this information collection is estimated to average 11.7 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD may not collect this information and respondents are not required to complete this form, unless it displays a currently valid OMB Control Number.

Privacy Act Notice. The United States Department of Housing and Urban Development, Federal Housing Administration, is authorized to solicit the information requested in this form by virtue of Title 12, U.S. Code, Section 1701 et seq., and regulations promulgated thereunder at Title 12, Code of Federal Regulations. Information in PHA plans is publicly available.

Streamlined Annual PHA Plan for Fiscal Year: 2008

PHA Name: New Bedford Housing Authority

NOTE: This PHA Plan template (HUD-50075-SA) is to be completed in accordance with instructions contained in previous Notices PIH 99-33 (HA), 99-51 (HA), 2000-22 (HA), 2000-36 (HA), 2000-43 (HA), 2001-4 (HA), 2001-26 (HA), 2003-7 (HA), and any related notices HUD may subsequently issue.

Streamlined Annual PHA Plan Agency Identification

PHA Name: New Bedford Housing Authority

PHA Number: MA007

PHA Fiscal Year Beginning: (mm/yyyy) 01/2008

PHA Programs Administered:

Public Housing and Section 8

Number of public housing units: 1641
Number of S8 units: 1655

Section 8 Only

Number of S8 units:

Public Housing Only

Number of public housing units:

PHA Consortia: (check box if submitting a joint PHA Plan and complete table)

Participating PHAs	PHA Code	Program(s) Included in the Consortium	Programs Not in the Consortium	# of Units Each Program
Participating PHA 1:				
Participating PHA 2:				
Participating PHA 3:				

PHA Plan Contact Information:

Name: Joseph S. Finnerty
TDD: 508-997-4874

Phone: 508-997-4806
Email (if available): nbhaexdir@yahoo.com

Public Access to Information

Information regarding any activities outlined in this plan can be obtained by contacting:
(select all that apply)

PHA's main administrative office PHA's development management offices

Display Locations For PHA Plans and Supporting Documents

The PHA Plan revised policies or program changes (including attachments) are available for public review and inspection. Yes No.

If yes, select all that apply:

Main administrative office of the PHA

PHA development management offices

Main administrative office of the local, county or State government

Public library PHA website Other (list below)

City Hall: City Clerk's Office

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

Main business office of the PHA PHA development management offices

Other (list below)

Streamlined Annual PHA Plan
Fiscal Year 2008
[24 CFR Part 903.12(c)]

Table of Contents
[24 CFR 903.7(r)]

Provide a table of contents for the Plan, including applicable additional requirements, and a list of supporting documents available for public inspection.

A. PHA PLAN COMPONENTS

Page #

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903.7(b)(2)	Policies on Eligibility, Selection, and Admissions
5	2. Capital Improvement Needs
903.7(g)	Statement of Capital Improvements Needed
6	3. Section 8(y) Homeownership
903.7(k)(1)(i)	Statement of Homeownership Programs
7	4. Project-Based Voucher Programs
8	5. PHA Statement of Consistency with Consolidated Plan. Complete only if PHA has changed any policies, programs, or plan components from its last Annual Plan.
9	6. Supporting Documents Available for Review
12	7. Capital Fund Program and Capital Fund Program Replacement Housing Factor, Annual Statement/Performance and Evaluation Report - See Attachment F
15	8. Capital Fund Program 5-Year Action Plan

ATTACHMENTS

Attachment A:	Revised Bond Proceeds Statement and Performance Report as of 9/30/07 (<i>ma007a01</i>)
Attachment B:	Performance and Evaluation Reports 2003 - 2007 (<i>ma007b01</i>)
Attachment C:	Comments of Resident Advisory Board (<i>ma007c01</i>)
Attachment D:	Resident Advisory Board Members (<i>ma007d01</i>)
Attachment E:	Resident Membership on Board of Commissioners of NBHA (<i>ma007e01</i>)
Attachment F:	Capital Fund Program Annual Statement 2008 (<i>ma007f01</i>)
Attachment G:	Capital Fund Program Federal Home Loan Bank Proceeds Summary of 2007 Funds Received (<i>ma007g01</i>)
Attachment H:	Substantial Deviation Definition (<i>ma007h01</i>)
Attachment I:	Property Management Fees (<i>ma007i01</i>)
Attachment J:	Performance and Evaluation Reports for Replacement Housing Funds 2000-2007 (<i>ma007j01</i>)
Attachment K:	Performance and Evaluation Report for Federal Home Loan Bank for Program Year Ending 9/30/07
Attachment L:	Violence Against Women Act (VAWA)

B. SEPARATE HARD COPY SUBMISSIONS TO LOCAL HUD FIELD OFFICE

Form HUD-50076, *PHA Certifications of Compliance with the PHA Plans and Related Regulations: Board Resolution to Accompany the Streamlined Annual Plan* identifying policies or programs the PHA has revised since submission of its last Annual Plan, and including Civil Rights certifications and assurances the changed policies were presented to the Resident Advisory Board for review and comment, approved by the PHA governing board, and made available for review and inspection at the PHA's principal office;

For PHAs Applying for Formula Capital Fund Program (CFP) Grants:

Form HUD-50070, *Certification for a Drug-Free Workplace*;
Form HUD-50071, *Certification of Payments to Influence Federal Transactions*; and
Form SF-LLL & SF-LLLa, *Disclosure of Lobbying Activities*.

1. Site-Based Waiting Lists (Eligibility, Selection, Admissions Policies)

[24 CFR Part 903.12(c), 903.7(b)(2)]

Exemptions: Section 8 only PHAs are not required to complete this component.

A. Site-Based Waiting Lists-Previous Year

1. Has the PHA operated one or more site-based waiting lists in the previous year? If yes, complete the following table; if not skip to B.

Site-Based Waiting Lists				
Development Information: (Name, number, location)	Date Initiated	Initial mix of Racial, Ethnic or Disability Demographics	Current mix of Racial, Ethnic or Disability Demographics since Initiation of SBWL	Percent change between initial and current mix of Racial, Ethnic, or Disability demographics

2. What is the number of site based waiting list developments to which families may apply at one time?
3. How many unit offers may an applicant turn down before being removed from the site-based waiting list?
4. Yes No: Is the PHA the subject of any pending fair housing complaint by HUD or any court order or settlement agreement? If yes, describe the order, agreement or complaint and describe how use of a site-based waiting list will not violate or be inconsistent with the order, agreement or complaint below:

B. Site-Based Waiting Lists – Coming Year

If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to next component.

1. How many site-based waiting lists will the PHA operate in the coming year?

2. Yes No: Are any or all of the PHA's site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)?
If yes, how many lists?
3. Yes No: May families be on more than one list simultaneously?
If yes, how many lists?
4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?
- PHA main administrative office
 - All PHA development management offices
 - Management offices at developments with site-based waiting lists
 - At the development to which they would like to apply
 - Other (list below)

2. Capital Improvement Needs

[24 CFR Part 903.12 (c), 903.7 (g)]

Exemptions: Section 8 only PHAs are not required to complete this component.

A. Capital Fund Program

1. Yes No Does the PHA plan to participate in the Capital Fund Program in the upcoming year? If yes, complete items 7 and 8 of this template (Capital Fund Program tables). If no, skip to B.
2. Yes No: Does the PHA propose to use any portion of its CFP funds to repay debt incurred to finance capital improvements? If so, the PHA must identify in its annual and 5-year capital plans the development(s) where such improvements will be made and show both how the proceeds of the financing will be used and the amount of the annual payments required to service the debt. (Note that separate HUD approval is required for such financing activities.).

B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)

Applicability: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

1. Yes No: Has the PHA received a HOPE VI revitalization grant? (if no, skip to #3; if yes, provide responses to the items on the chart located on the next page, copying and completing as many times as necessary).

2. Status of HOPE VI revitalization grant(s): ***All related development activities have been completed.***

HOPE VI Revitalization Grant Status	
a. Development Name:	
b. Development Number:	
c. Status of Grant:	
<input type="checkbox"/>	Revitalization Plan under development
<input type="checkbox"/>	Revitalization Plan submitted, pending approval
<input type="checkbox"/>	Revitalization Plan approved
<input type="checkbox"/>	Activities pursuant to an approved Revitalization Plan underway

3. Yes No: Does the PHA expect to apply for a HOPE VI Revitalization grant in the Plan year?
If yes, list development name(s) below:

4. Yes No: Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year? If yes, list developments or activities below: ***While the PHA and the City have jointly developed replacement elderly (PHA) and first-time buyer (City) development on urban renewal land on Mill Street, both elements are financed by separate and distinct grants and/or loans. Therefore, this is not a "mixed finance" development.***

5. Yes No: Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement? If yes, list developments or activities below:

3. Section 8 Tenant Based Assistance--Section 8(y) Homeownership Program
(if applicable) [24 CFR Part 903.12(c), 903.7(k)(1)(i)]

1. Yes No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If "No", skip to the next component; if "yes", complete each program description below (copy and complete questions for each program identified.)

2. Program Description:

a. Size of Program

- Yes No: Will the PHA limit the number of families participating in the Section 8 homeownership option?

If the answer to the question above was yes, what is the maximum number of participants this fiscal year?

b. PHA-established eligibility criteria

Yes No: Will the PHA's program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria? If yes, list criteria:

c. What actions will the PHA undertake to implement the program this year (list)?

3. Capacity of the PHA to Administer a Section 8 Homeownership Program:

The PHA has demonstrated its capacity to administer the program by (select all that apply):

- Establishing a minimum homeowner downpayment requirement of at least 3 percent of purchase price and requiring that at least 1 percent of the purchase price comes from the family's resources.
- Requiring that financing for purchase of a home under its Section 8 homeownership will be provided, insured or guaranteed by the state or Federal government; comply with secondary mortgage market underwriting requirements; or comply with generally accepted private sector underwriting standards.
- Partnering with a qualified agency or agencies to administer the program (list name(s) and years of experience below):
- Demonstrating that it has other relevant experience (list experience below):

4. Use of the Project-Based Voucher Program

Intent to Use Project-Based Assistance

Yes No: Does the PHA plan to "project-base" any tenant-based Section 8 vouchers in the coming year? If the answer is "no," go to the next component. If yes, answer the following questions.

1. Yes No: Are there circumstances indicating that the project basing of the units, rather than tenant-basing of the same amount of assistance is an appropriate option? If yes, check which circumstances apply:

- low utilization rate for vouchers due to lack of suitable rental units
- access to neighborhoods outside of high poverty areas
- other (describe below:)

To fill the need for very low-income housing, especially for the elderly and/or disabled.

2. Indicate the number of units and general location of units (e.g. eligible census tracts or smaller areas within eligible census tracts): ***10 units located within the City of New Bedford.***

5. PHA Statement of Consistency with the Consolidated Plan

[24 CFR Part 903.15]

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary) only if the PHA has provided a certification listing program or policy changes from its last Annual Plan submission.

1. Consolidated Plan jurisdiction:(*New Bedford, Massachusetts*)

2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)

- The PHA has based its statement of needs of families on its waiting lists on the needs expressed in the Consolidated Plan/s.
- The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
- The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
- Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)
 - Affordable housing modernization.*
 - Bay Village and Presidential Heights renovation: comprehensive modernization.*
 - Seek HUD's approval to declare Boa Vista, MA 7-6, as Elderly Only Housing Development.*
 - Elderly replacement housing at Mill Street.*
 - Offer Project-Based Vouchers for SRO/very low-income housing, especially for the elderly and/or disabled.*
- Other: (list below)
 - Mill Street development encouraging homeownership. Working families in public housing will be encouraged to become homeowners.*

3. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

Seek additional sources of affordable housing revenue; preserve and enhance existing stock of affordable housing.

6. Supporting Documents Available for Review for Streamlined Annual PHA Plans

PHAs are to indicate which documents are available for public review by placing a mark in the “Applicable & On Display” column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Related Plan Component
	<i>PHA Certifications of Compliance with the PHA Plans and Related Regulations and Board Resolution to Accompany the Standard Annual, Standard Five-Year, and Streamlined Five-Year/Annual Plans;</i>	5 Year and Annual Plans
X	<i>PHA Certifications of Compliance with the PHA Plans and Related Regulations and Board Resolution to Accompany the Streamlined Annual Plan</i>	Streamlined Annual Plans
X	<i>Certification by State or Local Official of PHA Plan Consistency with Consolidated Plan.</i>	5 Year and standard Annual Plans
X	Fair Housing Documentation Supporting Fair Housing Certifications: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions' initiatives to affirmatively further fair housing that require the PHA's involvement.	5 Year and Annual Plans
X	Housing Needs Statement of the Consolidated Plan for the jurisdiction(s) in which the PHA is located and any additional backup data to support statement of housing needs for families on the PHA's public housing and Section 8 tenant-based waiting lists.	Annual Plan: Housing Needs
X	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources
X	Public Housing Admissions and (Continued) Occupancy Policy (A&O/ACOP), which includes the Tenant Selection and Assignment Plan [TSAP] and the Site-Based Waiting List Procedure.	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Deconcentration Income Analysis	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Any policy governing occupancy of Police Officers and Over-Income Tenants in Public Housing. <input checked="" type="checkbox"/> Check here if included in the public housing A&O Policy.	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public housing rent determination policies, including the method for setting public housing flat rents. <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Rent Determination
X	Schedule of flat rents offered at each public housing development. <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Rent Determination
X	Section 8 rent determination (payment standard) policies (if included in plan, not necessary as a supporting document) and written analysis of Section 8 payment standard policies. <input checked="" type="checkbox"/> Check here if included in Section 8 Administrative Plan.	Annual Plan: Rent Determination
X	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation).	Annual Plan: Operations and Maintenance
X	Results of latest Public Housing Assessment System (PHAS) Assessment (or other applicable assessment).	Annual Plan: Management and Operations
X	Follow-up Plan to Results of the PHAS Resident Satisfaction Survey (if necessary)	Annual Plan: Operations and Maintenance and

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Related Plan Component
		Community Service & Self-Sufficiency
X	Results of latest Section 8 Management Assessment System (SEMAP)	Annual Plan: Management and Operations
X	Any policies governing any Section 8 special housing types <input checked="" type="checkbox"/> Check here if included in Section 8 Administrative Plan	Annual Plan: Operations and Maintenance
X	Public housing grievance procedures <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy	Annual Plan: Grievance Procedures
X	Section 8 informal review and hearing procedures. <input checked="" type="checkbox"/> Check here if included in Section 8 Administrative Plan.	Annual Plan: Grievance Procedures
X	The Capital Fund/Comprehensive Grant Program Annual Statement /Performance and Evaluation Report for any active grant year.	Annual Plan: Capital Needs
	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grants.	Annual Plan: Capital Needs
	Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans, or any other approved proposal for development of public housing.	Annual Plan: Capital Needs
X	Self-evaluation, Needs Assessment and Transition Plan required by regulations implementing Section 504 of the Rehabilitation Act and the Americans with Disabilities Act. See PIH Notice 99-52 (HA).	Annual Plan: Capital Needs
	Approved or submitted applications for demolition and/or disposition of public housing.	Annual Plan: Demolition and Disposition
X	Approved or submitted applications for designation of public housing (Designated Housing Plans).	Annual Plan: Designation of Public Housing
	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act, Section 22 of the US Housing Act of 1937, or Section 33 of the US Housing Act of 1937.	Annual Plan: Conversion of Public Housing
X	Documentation for required Initial Assessment and any additional information required by HUD for Voluntary Conversion.	Annual Plan: Voluntary Conversion of Public Housing
	Approved or submitted public housing homeownership programs/plans.	Annual Plan: Homeownership
	Policies governing any Section 8 Homeownership program (Section _____ of the Section 8 Administrative Plan)	Annual Plan: Homeownership
X	Public Housing Community Service Policy/Programs <input checked="" type="checkbox"/> Check here if included in Public Housing A & O Policy	Annual Plan: Community Service & Self-Sufficiency
	Cooperative agreement between the PHA and the TANF agency and between the PHA and local employment and training service agencies.	Annual Plan: Community Service & Self-Sufficiency
	FSS Action Plan(s) for public housing and/or Section 8.	Annual Plan: Community Service & Self-Sufficiency
X	Section 3 documentation required by 24 CFR Part 135, Subpart E for public housing.	Annual Plan: Community Service & Self-Sufficiency
	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports for public housing.	Annual Plan: Community Service & Self-Sufficiency
X	Policy on Ownership of Pets in Public Housing Family Developments (as required by regulation at 24 CFR Part 960, Subpart G). <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Pet Policy
X	The results of the most recent fiscal year audit of the PHA conducted under the Single Audit Act as implemented by OMB Circular A-133, the results of that audit and the PHA's response to any findings.	Annual Plan: Annual Audit
	Other supporting documents (optional) (list individually; use as many lines as necessary)	(specify as needed)
	Consortium agreement(s) and for Consortium Joint PHA Plans <u>Only</u> : Certification that consortium agreement is in compliance with 24 CFR Part 943 pursuant to an opinion of counsel on file and available for inspection.	Joint Annual PHA Plan for Consortia: Agency Identification and Annual

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Related Plan Component
		Management and Operations

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor ~~~~~ SEE ATTACHMENT F, Capital Fund Program Annual Statement - 2008

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name:		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No:			Federal FY of Grant:
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:)					
<input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations				
3	1408 Management Improvements				
4	1410 Administration				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures				
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)				
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

8. Capital Fund Program Five-Year Action Plan ~~~~~ NOT DUE THIS YEAR

Capital Fund Program Five-Year Action Plan					
Part I: Summary					
PHA Name				<input type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No:	
Development Number/Name/HA-Wide	Year 1	Work Statement for Year 2	Work Statement for Year 3	Work Statement for Year 4	Work Statement for Year 5
		FFY Grant: PHA FY:	FFY Grant: PHA FY:	FFY Grant: PHA FY:	FFY Grant: PHA FY:
	Annual Statement				
CFP Funds Listed for 5-year planning					
Replacement Housing Factor Funds					

8. Capital Fund Program Five-Year Action Plan ~~~~~ NOT DUE THIS YEAR

Capital Fund Program Five-Year Action Plan						
Part II: Supporting Pages—Work Activities						
Activities for Year 1	Activities for Year : ____ FFY Grant: PHA FY:			Activities for Year: ____ FFY Grant: PHA FY:		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
See						
Annual						
Statement						
Total CFP Estimated Cost			\$			\$

Annual Statement / Performance and Evaluation Report			U.S. Department of Housing and Urban Development			
Part I: Summary			Office of Public and Indian Housing			
Capital Funds Program (CFP)						
New Bedford, Massachusetts Housing Authority			Capital Funds Project Number 2004A		OMB Approval 2577-0157 (Exp. 3/31/2002)	
NEW BEDFORD HOUSING AUTHORITY			CFFP Financing Proceeds		FFY of Approval	
					2004	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement			<input checked="" type="checkbox"/> Performance and Evaluation Report for Program Year Ending 9/30/07			
<input type="checkbox"/> Final Performance and Evaluation Report						
Line No.	Summary by Development Account		Total Estimated Cost		Total Actual Cost (2)	
			Original Revision #	Revised (2)	Obligated	Expended
1	Total Non-CFP Funds					
2	1406	Operations (May not exceed 20% of line 20 for PHAs with 250 or more Units)	\$0	\$0	\$0	\$0
3	1408	Management Improvements (May not exceed 20% of line 20)	\$0	\$0	\$0	\$0
4	1410	Administration (May not exceed 10% of line 20)	\$0	\$0	\$0	\$0
5	1411	Audit	\$0	\$0	\$0	\$0
6	1415	Liquidated Damages	\$0	\$0	\$0	\$0
7	1430	Fees and Costs	\$630,000	\$619,000	\$630,000	\$630,000
8	1440	Site Acquisition	\$0	\$0	\$0	\$0
9	1450	Site Improvement	\$100,000	\$169,912	\$169,912	\$169,912
10	1460	Dwelling Structures	\$12,452,000	\$10,821,658	\$6,482,545	\$6,256,806
11	1465.1	Dwelling Equipment - Nonexpendable	\$0	\$0	\$0	\$0
12	1470	Nondwelling Structures	\$0	\$791,523	\$791,523	\$791,523
13	1475	Nondwelling Equipment	\$150,000	\$135,000	\$135,000	\$135,000
14	1485	Demolition	\$0	\$0	\$0	\$0
15	1490	Replacement Reserve	\$0	\$0	\$0	\$0
16	1492	Moving to Work Demonstration	\$0	\$0	\$0	\$0
17	1495.1	Relocation Costs	\$120,000	\$285,000	\$175,000	\$144,472
18	1499	Mod Used for Development Activities	\$0	\$0	\$0	\$0
19	1502	Contingency (may not exceed 8% of line 20)	\$0	\$629,908	\$584,957	\$333,642
20	Amount of CFFP Proceeds (Sum of lines 2 - 19)		\$13,452,000.00	\$13,452,000.00	\$8,968,937.25	\$8,461,355.00
21	Amount of line 20 Related to LBP Activities					
22	Amount of line 20 Related to Section 504 Compliance					
23	Amount of line 20 Related to Security					
24	Amount of line 20 Related to Energy Conservation Measures					
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.			(2) To be completed for the Performance and Evaluation Report.			
Signature of Executive Director and Date			Signature of Public Housing Director/Office of Native American Programs Administrator and Date			

Annual Statement / Performance and Evaluation Report				U.S. Department of Housing and Urban Development				
Part II: Supporting Pages				Office of Public and Indian Housing				
Capital Funds Program: Proposed Loan Funds				OMB Approval 2577-0157 (Exp. 3/31/2002)				
Development Number / Name	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PHA Wide	<u>1406 Operations</u>	1406		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1408 Management Improvements</u>	1408		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1410 Administration</u>	1410		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1411 Audits</u>	1411		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1415 Liquidated Damages</u>	1415		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1430 Fees and Cost</u>	1430						
	Development Consulting/Design & Construction Oversight			\$340,000.00	\$340,000.00	\$340,000.00	\$340,000.00	
	Architectural design/oversight Boa Vista			\$140,000.00	\$129,000.00	\$140,000.00	\$140,000.00	
	Financial consulting			\$150,000.00	\$150,000.00	\$150,000.00	\$150,000.00	
	Total 1430			\$630,000.00	\$619,000.00	\$630,000.00	\$630,000.00	
PHA Wide	<u>1440 SITE ACQUISITION</u>	1440		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1490 REPLACEMENT RESERVE</u>	1490		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1499 MOD USED FOR DEVELOPMENT</u>	1499		\$0.00	\$0.00	\$0.00	\$0.00	
	SUBTOTAL			\$630,000	\$619,000	\$630,000	\$630,000	
MA06-P007-06	<u>Phase #1 Boa Vista</u>							
	<u>1450 Site Improvements: Parking</u>	1450		\$100,000.00	\$169,912.00	\$169,912.00	\$169,912.00	
	<u>1460 Dwelling Structure</u>	1460						
	HVAC			\$822,000.00	\$320,228.00	\$320,228.00	\$320,228.00	
	Fire Protection			\$850,000.00	\$333,990.00	\$333,990.00	\$339,990.00	
	GAFC Conversion			\$1,350,000.00	\$596,667.00	\$596,667.00	\$596,667.00	
	Non-GAFC unit upgrades			\$500,000.00	\$202,621.00	\$202,621.00	\$202,621.00	
	Total 1460			\$3,522,000.00	\$1,453,506.00	\$1,453,506.00	\$1,453,506.00	
	<u>1465 Dwelling Equipment</u>	1465		\$0.00	\$9,888.00	\$9,888.00	\$9,888.00	
	<u>1470 Non-Dwelling Structures: Common/admin</u>	1470		\$0.00	\$791,523.00	\$791,523.00	\$791,523.00	

Annual Statement / Performance and Evaluation Report				U.S. Department of Housing and Urban Development					
Part II: Supporting Pages				Office of Public and Indian Housing					
Capital Funds Program: Proposed Loan Funds								OMB Approval 2577-0157 (Exp. 3/31/2002)	
Development Number / Name	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)	
HA - Wide Activities				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)		
	1475 Non-Dwelling Equipment: kitchen	1475		\$150,000.00	\$135,000.00	\$135,000.00	\$135,000.00		
	1485 DEMOLITION COSTS	1485		\$0.00	\$0.00	\$0.00	\$0.00		
	1495 RELOCATION COST	1495		\$50,000.00	\$15,000.00	\$15,000.00	\$15,000.00		
	1502 Contingency	1502			\$224,001.00	\$224,001.00	\$224,001.00		
	Total Cost for Phase #1			\$3,822,000.00	\$2,798,830.00	\$2,798,830.00	\$2,798,830.00		
MA06-P007-01	Phase #2A Bay Village								
	1430 Site Improvements								
	1450 Site Improvements	1450		\$0.00	\$0.00	\$0.00	\$0.00		
	1460 Dwelling Structure	1460							
	Piping improvements			\$340,000.00	\$238,900.00	\$238,900.00	\$238,900.00		
	Electrical improvements			\$1,500,000.00	\$1,294,800.00	\$1,294,800.00	\$1,219,951.00		
	Kitchen upgrade			\$1,000,000.00	\$810,500.00	\$810,500.00	\$761,870.00		
	Repair slate roof/new soffit and ridge vents*				\$683,000.00	\$683,000.00	\$683,000.00		
Bathroom upgrade/kitchen&bath power venting			\$1,000,000.00	\$703,485.00	\$703,485.00	\$661,276.00			
(Unit painting/flooring) Crawl space moisture elimination			\$625,000.00	\$1,000,854.00	\$1,000,854.00	\$940,803.00			
	Total 1460			\$4,465,000.00	\$4,731,539.00	\$4,731,539.00	\$4,505,800.00		
	*new scope item not in original estimate								
	1465 Dwelling Equipment	1465		\$0.00	\$0.00	\$0.00	\$0.00		
	1470 Non-Dwelling Structures	1470		\$0.00	\$0.00	\$0.00	\$0.00		
	1475 Non-Dwelling Equipment	1475		\$0.00	\$0.00	\$0.00	\$0.00		
	1485 DEMOLITION COSTS	1485		\$0.00	\$0.00	\$0.00	\$0.00		
	1495 RELOCATION COST	1495		\$35,000.00	\$160,000.00	\$160,000.00	\$129,472.00		
	1502 Contingency	1502			\$202,953.25	\$158,003.00	\$109,641.00		
	Total Cost for Phase #2A			\$4,500,000.00	\$5,094,492.25	\$5,049,542.00	\$4,635,272.00		
MA06-P007-02	Phase #2B Presidential Heights								
	1450 Site Improvements	1450		\$0.00	\$0.00	\$0.00	\$0.00		
	1460 Dwelling Structure	1460							

Annual Statement / Performance and Evaluation Report				U.S. Department of Housing and Urban Development				
Part II: Supporting Pages				Office of Public and Indian Housing				
Capital Funds Program: Proposed Loan Funds				OMB Approval 2577-0157 (Exp. 3/31/2002)				
Development Number / Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
	Piping improvements			\$285,000.00	\$297,500.00	\$297,500.00	\$297,500.00	
	Electrical improvements			\$1,500,000.00	\$1,500,000.00	\$0.00	\$0.00	
	Kitchen upgrade			\$1,000,000.00	\$1,000,000.00	\$0.00	\$0.00	
	Bathroom upgrade			\$1,000,000.00	\$925,925.50	\$0.00	\$0.00	
	Unit painting/flooring			\$680,000.00	\$913,187.00	\$0.00	\$0.00	
	Total 1460			\$4,465,000.00	\$4,636,612.50	\$297,500.00	\$297,500.00	
	<u>1465 Dwelling Equipment</u>	1465		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1470 Non-Dwelling Structures</u>	1470		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1475 Non-Dwelling Equipment</u>	1475		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1485 DEMOLITION COSTS</u>	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1495 RELOCATION COST</u>	1495		\$35,000.00	\$110,000.00	\$0.00	\$0.00	
	<u>1502 Contingency</u>	1502			\$202,953.25			
	Total Cost for Development #3			\$4,500,000.00	\$4,949,565.75	\$297,500.00	\$297,500.00	

Annual Statement / Performance and Evaluation Report			U.S. Department of Housing and Urban Development			
Part I: Summary			Office of Public and Indian Housing			
Capital Funds Program (CFP)						
New Bedford, Massachusetts			Capital Funds Project Number		FFY of Approval	
NEW BEDFORD, MA. HOUSING AUTHORITY			MA06-P00750203		2003	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement/Revision #			<input type="checkbox"/> Performance and Evaluation Report for Program Year Ending Sept 30, 2007			
<input checked="" type="checkbox"/> Final Performance and Evaluation Report						
Line No.	Summary by Development Account		Total Estimated Cost		Total Actual Cost (2)	
			Original	Revised (2)	Obligated	Expended
			Revision #			
1	Total Non-CFP Funds					
2	1406	Operations (May not exceed 20% of line 20 for PHAs with 250 or more Units)	\$0.00	\$0.00	\$0.00	\$0.00
3	1408	Management Improvements (May not exceed 20% of line 20)	\$0.00	\$0.00	\$0.00	\$0.00
4	1410	Administration (May not exceed 10% of line 20)	\$0.00	\$0.00	\$0.00	\$0.00
5	1411	Audit	\$0.00	\$0.00	\$0.00	\$0.00
6	1415	Liquidated Damages	\$0.00	\$0.00	\$0.00	\$0.00
7	1430	Fees and Costs	\$0.00	\$0.00	\$0.00	\$0.00
8	1440	Site Acquisition	\$0.00	\$0.00	\$0.00	\$0.00
9	1450	Site Improvement	\$25,000.00	\$75,000.00	\$75,000.00	\$75,000.00
10	1460	Dwelling Structures	\$699,314.00	\$ 649,314	\$649,314.00	\$649,314.00
11	1465.1	Dwelling Equipment - Nonexpendable	\$0.00	\$0.00	\$0.00	\$0.00
12	1470	Nondwelling Structures	\$0.00	\$0.00	\$0.00	\$0.00
13	1475	Nondwelling Equipment	\$0.00	\$0.00	\$0.00	\$0.00
14	1485	Demolition	\$0.00	\$0.00	\$0.00	\$0.00
15	1490	Replacement Reserve	\$0.00	\$0.00	\$0.00	\$0.00
16	1492	Moving to Work Demonstration	\$0.00	\$0.00	\$0.00	\$0.00
17	1495.1	Relocation Costs	\$0.00	\$0.00	\$0.00	\$0.00
18	1499	Mod Used for Development Activities	\$0.00	\$0.00	\$0.00	\$0.00
	1501	Collateralization	\$0.00	\$0.00	\$0.00	\$0.00
19	1502	Contingency (may not exceed 8% of line 20)	\$0.00	\$0.00	\$0.00	\$0.00
20	Amount of CFFP Proceeds (Sum of lines 2 - 19)		\$724,314.00	\$724,314.00	\$724,314.00	\$724,314.00
21	Amount of line 20 Related to LBP Activities					
22	Amount of line 20 Related to Section 504 Compliance					
23	Amount of line 20 Related to Security					
24	Amount of line 20 Related to Energy Conservation Measures					
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.			(2) To be completed for the Performance and Evaluation Report.			
Signature of Executive Director and Date			Signature of Public Housing Director/Office of Native American Programs Administrator and Date			

Annual Statement / Performance and Evaluation Report				U.S. Department of Housing and Urban Development				
Part II: Supporting Pages				Office of Public and Indian Housing				
Capital Funds Program: Proposed Loan Funds								
Development Number / Name	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
HA - Wide	Activities	Number						
PHA Wide	<u>1406 Operations</u>	1406		\$ -	\$ -	\$ -	\$ -	
PHA Wide	<u>1408 Management Improvements</u>	1408		\$0.00	\$0.00	\$0.00	\$0.00	
	Pre-screening to reduce unit turnover			\$0.00	\$0.00	\$0.00	\$0.00	
	Security coordination and oversight			\$0.00	\$0.00	\$0.00	\$0.00	
	Total 1408							
PHA Wide	<u>1410 Administration</u>	1410		\$0.00	\$0.00	\$0.00	\$0.00	
	Modernization Office Salaries and Benefits			\$0.00	\$0.00	\$0.00	\$0.00	
	Administration costs			\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1411 Audits (Energy)</u>	1411		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1415 Liquidated Damages</u>	1415		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1430 Fees and Cost</u>	1430		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1440 SITE ACQUISITION</u>	1440		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1450 Site Improvements:</u>	1450		\$25,000.00	\$75,000.00	\$75,000.00	\$75,000.00	
PHA Wide	<u>1460 Dwelling structures:</u>	1460		\$699,314.00	\$649,314.00	\$649,314.00	\$649,314.00	
PHA Wide	<u>1465 Non Dwelling</u>	1465		\$0.00	\$0.00	\$0.00	\$0.00	
	Replacement Stove							
	Replacement Refrigerators							
PHA Wide	<u>1490 REPLACEMENT RESERVE</u>	1490		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1499 MOD USED FOR DEVELOPMENT</u>	1499		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>Contingency</u>	1502		\$0.00	\$0.00	\$0.00	\$0.00	
	SUBTOTAL			\$724,314	\$724,314	\$724,314	\$724,314	
MA06P007-6	<u>Boa Vista</u>							
	<u>1450 Site Improvements</u>	1450		\$ -	\$ -	\$ -	\$ -	
	Electrical			\$ -	\$ -	\$ -	\$ -	
	<u>1460 Dwelling Structure</u>	1460		\$100,000.00	\$174,397.75	\$174,397.75	\$174,397.75	

	Boiler			\$100,000.00	\$174,397.75	\$174,397.75	\$174,397.75	
	1465 Dwelling Equipment	1465		\$0.00	\$0.00	\$0.00	\$0.00	
	1470 Non-Dwelling Structures	1470		\$0.00	\$0.00	\$0.00	\$0.00	
	1475 Non-Dwelling Equipment	1475		\$0.00	\$0.00	\$0.00	\$0.00	
	1485 DEMOLITION COSTS	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	1495 RELOCATION COST	1495		\$0.00	\$0.00	\$0.00	\$0.00	
	Total Cost for Boa Vista			\$100,000.00	\$174,397.75	\$174,397.75	\$174,397.75	
MA06P007-7	Hillside Ct							
	1450 Site Improvements	1450		\$ -	\$ -	\$ -	\$ -	
				\$ -	\$ -	\$ -	\$ -	
	1460 Dwelling Structure	1460		\$75,000.00	\$1,987.00	\$1,987.00	\$1,987.00	
	Unit Consol			\$75,000.00	\$1,987.00	\$1,987.00	\$1,987.00	
	1465 Dwelling Equipment	1465		\$0.00	\$0.00	\$0.00	\$0.00	
	1470 Non-Dwelling Structures	1470		\$0.00	\$0.00	\$0.00	\$0.00	
	1475 Non-Dwelling Equipment	1475		\$0.00	\$0.00	\$0.00	\$0.00	
	1485 DEMOLITION COSTS	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	1495 RELOCATION COST	1495		\$0.00	\$0.00	\$0.00	\$0.00	
	Total Cost for Hillside Ct			\$75,000.00	\$1,987.00	\$1,987.00	\$1,987.00	
MA06P007-8	Harwich Manor							
	1450 Site Improvements	1450		\$ -	\$ -	\$ -	\$ -	
	Electrical			\$ -	\$ -	\$ -	\$ -	
	1460 Dwelling Structure	1460		\$0.00	\$12,000.00	\$12,000.00	\$12,000.00	
	Stairs			\$0.00	\$12,000.00	\$12,000.00	\$12,000.00	
	1465 Dwelling Equipment	1465		\$0.00	\$0.00	\$0.00	\$0.00	
	1470 Non-Dwelling Structures	1470		\$0.00	\$0.00	\$0.00	\$0.00	
	1475 Non-Dwelling Equipment	1475		\$0.00	\$0.00	\$0.00	\$0.00	
	1485 DEMOLITION COSTS	1485		\$0.00	\$0.00	\$0.00	\$0.00	

	1495 RELOCATION COST	1495		\$0.00	\$0.00	\$0.00	\$0.00
	Total Cost for Harwich Manor			\$0.00	\$12,000.00	\$12,000.00	\$12,000.00
MA06P007-10	Shawmut Village						
	1450 Site Improvements	1450		\$ -	\$ -	\$ -	\$ -
	Apollo Navajo Parking			\$ -	\$ 75,000.00	\$ 75,000.00	\$ 75,000.00
	1460 Dwelling Structure	1460		\$0.00	\$50,000.00	\$50,000.00	\$0.00
	Gas Lines			\$0.00	\$50,000.00	\$50,000.00	\$0.00
	Siding			\$0.00	\$0.00	\$0.00	\$0.00
	1465 Dwelling Equipment	1465		\$0.00	\$0.00	\$0.00	\$0.00
	1470 Non-Dwelling Structures	1470		\$0.00	\$0.00	\$0.00	\$0.00
	1475 Non-Dwelling Equipment	1475		\$0.00	\$0.00	\$0.00	\$0.00
	1485 DEMOLITION COSTS	1485		\$0.00	\$0.00	\$0.00	\$0.00
	1495 RELOCATION COST	1495		\$0.00	\$0.00	\$0.00	\$0.00
	Total Cost for Shawmut Village			\$0.00	\$50,000.00	\$50,000.00	\$0.00
MA06P007-11	Chaffee Street						
	1450 Site Improvements: Parking/Gas lines	1450		\$0.00	\$ -	\$ -	\$ -
	1460 Dwelling Structure	1460		\$0.00	\$376,901.00	\$376,901.00	\$376,901.00
	Exterior			\$0.00	\$376,901.00	\$376,901.00	\$376,901.00
	1465 Dwelling Equipment: Heating PFS	1465		\$0.00	\$ -	\$ -	\$ -
	1470 Non-Dwelling Structures	1470		\$0.00	\$ -	\$ -	\$ -
	1475 Non-Dwelling Equipment	1475		\$0.00	\$ -	\$ -	\$ -
	1485 DEMOLITION COSTS	1485		\$0.00	\$ -	\$ -	\$ -
	1495 RELOCATION COST	1495		\$0.00	\$ -	\$ -	\$ -
	Total Cost for Chaffee Street			\$0.00	\$376,901.00	\$376,901.00	\$376,901.00
	PHA Wide Emergency	1460		\$ 50,000.00	\$ 15,305.00	\$ 15,305.43	\$ 15,305.43
				\$50,000.00	\$15,305.00	\$15,305.43	\$15,305.43

Annual Statement / Performance and Evaluation Report				U.S. Department of Housing and Urban Development			
Part III: Implementation Schedule				Office of Public and Indian Housing			
Capital Fund Program							
Development							
Number / Name	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates (2)
HA - Wide Activities	Original	Revised (1)	Actual (2)	Original	Revised (1)	Actual (2)	
1. MA7-1 Bay Village	28-Feb-06	31-Mar-06		28-Feb-07	31-Mar-08		
2. MA7-2 Pres Hgts	28-Feb-06	31-Mar-06		28-Feb-07	31-Mar-08		
3. MA7-3 Brickenwood	28-Feb-06	31-Mar-06		28-Feb-07	31-Mar-08		
4. MA7-4 Westlawn	28-Feb-06	31-Mar-06		28-Feb-07	31-Mar-08		
5. MA7-6 Boa Vista	28-Feb-06	31-Mar-06		28-Feb-07	31-Mar-08		
6. MA7-7 Hillside	28-Feb-06	31-Mar-06		28-Feb-07	31-Mar-08		
7. MA7-8 Harwich Manor	28-Feb-06	31-Mar-06		28-Feb-07	31-Mar-08		
8. MA7-8 Mosher Street	28-Feb-06	31-Mar-06		28-Feb-07	31-Mar-08		
9. MA7-10 Shawmut	28-Feb-06	31-Mar-06		28-Feb-07	31-Mar-08		
10. MA7-10 Satellite	28-Feb-06	31-Mar-06		28-Feb-07	31-Mar-08		
11. MA7-10 Caroline St.	28-Feb-06	31-Mar-06		28-Feb-07	31-Mar-08		
12. MA7-11 Chafee Farefield	28-Feb-06	31-Mar-06		28-Feb-07	31-Mar-08		
13. MA7-11 Adams	28-Feb-06	31-Mar-06		28-Feb-07	31-Mar-08		
14. MA7-12 Dottin Place	28-Feb-06	31-Mar-06		28-Feb-07	31-Mar-08		
15. MA7-21 Scattered	28-Feb-06	31-Mar-06		28-Feb-07	31-Mar-08		
16. PHA wide	28-Feb-06	31-Mar-06		28-Feb-07	31-Mar-08		
17. PHA wide Manage	28-Feb-06	31-Mar-06		28-Feb-07	31-Mar-08		
18. PHA wide Admin	28-Feb-06	31-Mar-06		28-Feb-07	31-Mar-08		
19. Fees & Costs	28-Feb-06	31-Mar-06		28-Feb-07	31-Mar-08		
20. Operations	28-Feb-06	31-Mar-06		28-Feb-07	31-Mar-08		
To be completed for the Performance and Evaluation Report or a Revised Annual Statement.				(2) To be completed for the Performance and Evaluation Report.			
Signature of Executive Director and Date				Signature of Public Housing Director/Office of Native American Programs Administrator and Date			

Annual Statement / Performance and Evaluation Report			U.S. Department of Housing and Urban Development			
Part I: Summary			Office of Public and Indian Housing			
Capital Funds Program (CFP)						
New Bedford, Massachusetts			Capital Funds Project Number		FFY of Approval	
NEW BEDFORD, MA. HOUSING AUTHORITY					2004	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement/Revision Number #			<input checked="" type="checkbox"/> Performance and Evaluation Report for Program Year Ending Sept,30 2007			
<input type="checkbox"/> Final Performance and Evaluation Report						
Line No.	Summary by Development Account		Total Estimated Cost		Total Actual Cost (2)	
			Original Revision #	Revised (2)	Obligated	Expended
1	Total Non-CFP Funds					
2	1406	Operations (May not exceed 20% of line 20 for PHAs with 250 or more Units)	\$ 400,000.00	\$ 400,000.00	\$ 400,000.00	\$ 400,000.00
3	1408	Management Improvements (May not exceed 20% of line 20)	\$ 100,000.00	\$ 100,000.00	\$ 100,000.00	\$ 100,084.00
4	1410	Administration (May not exceed 10% of line 20)	\$ 500,000.00	\$ 500,000.00	\$ 500,000.00	\$ 499,995.00
5	1411	Audit	\$ -	\$ -	\$ -	\$ 0
6	1415	Liquidated Damages	\$ -	\$ -	\$ -	\$ 0
7	1430	Fees and Costs	\$ 416,681.00	\$ 356,934.00	\$ 356,934.00	\$ 268,923.00
8	1440	Site Acquisition	\$ -	\$ -	\$ -	\$ 0
9	1450	Site Improvement	\$ 150,000.00	\$ 150,000.00	\$ 150,000.00	\$ 150,000.00
10	1460	Dwelling Structures	\$ 1,948,268.00	\$ 2,393,166.00	\$ 2,393,166.00	\$ 2,302,633.00
11	1465.1	Dwelling Equipment - Nonexpendable	\$ 62,400.00	\$ 40,526.00	\$ 40,526.00	\$ 40,526.00
12	1470	Nondwelling Structures	\$ -	\$ -	\$ -	\$ 0
13	1475	Nondwelling Equipment	\$ -	\$ -	\$ -	\$ 0
14	1485	Demolition	\$ -	\$ -	\$ -	\$ 0
15	1490	Replacement Reserve	\$ -	\$ -	\$ -	\$ 0
16	1492	Moving to Work Demonstration	\$ -	\$ -	\$ -	\$ 0
17	1495.1	Relocation Costs	\$ 50,000.00	\$ 31,723.00	\$ 31,723.00	\$ 31,723.00
18	1499	Mod Used for Development Activities	\$ -	\$ -	\$ -	\$ 0
	1501	Collateralization	\$ -	\$ -	\$ -	\$ 0
19	1502	Contingency (may not exceed 8% of line 20)	\$ 345,000.00	\$ 345,000.00	\$ -	\$ -
20	Amount of CFFP Proceeds (Sum of lines 2 - 19)		\$ 3,972,349.00	\$ 3,972,349.00	\$ 3,972,349.00	\$ 3,793,884.00
21	Amount of line 20 Related to LBP Activities					
22	Amount of line 20 Related to Section 504 Compliance					
23	Amount of line 20 Related to Security					
24	Amount of line 20 Related to Energy Conservation Measures					
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.			(2) To be completed for the Performance and Evaluation Report.			
Signature of Executive Director and Date			Signature of Public Housing Director/Office of Native American Programs Administrator and Date			

Annual Statement / Performance and Evaluation Report				U.S. Department of Housing and Urban Development				
Part II: Supporting Pages				Office of Public and Indian Housing				
Capital Funds Program: Proposed Loan Funds								
Development Number / Name	General Description of Major Work Categories	Development Account	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
HA - Wide	Activities	Number						
PHA Wide	<u>1406 Operations</u>	1406		\$ 400,000.00	\$ 400,000.00	\$ 400,000.00	\$ 400,000.00	
PHA Wide	<u>1408 Management Improvements</u>	1408		\$100,000.00	\$100,000.00	\$100,000.00	\$100,084.00	
	Pre-screening to reduce unit turnover			\$60,000.00	\$18,365.00	\$18,364.99	\$18,364.99	
	Security coordination and oversight			\$40,000.00	\$81,720.00	\$81,719.59	\$81,719.59	
	Total 1408							
PHA Wide	<u>1410 Administration</u>	1410		\$500,000.00	\$500,000.00	\$500,000.00	\$499,995.00	
	Modernization Office Salaries and Benefits			\$442,000.00	\$442,000.00	\$442,000.00	\$429,623.00	
	Administration costs			\$58,000.00	\$58,000.00	\$58,000.00	\$70,372.00	
PHA Wide	<u>1411 Audits (Energy)</u>	1411		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1415 Liquidated Damages</u>	1415		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1430 Fees and Cost</u>	1430		\$416,681.00	\$356,934.00	\$356,934.00	\$268,923.00	
PHA Wide	<u>1440 SITE ACQUISITION</u>	1440		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1450 Site Improvements:</u>	1450		\$150,000.00	\$150,000.00	\$150,000.00	\$150,000.00	
PHA Wide	<u>1460 Dwelling structures:</u>	1460		\$1,948,268.00	\$2,393,166.00	\$2,393,166.00	\$2,302,633.00	
PHA Wide	<u>1465 Non Dwelling</u>	\$1,465.10		\$62,400.00	\$40,526.00	\$40,526.00	\$40,526.00	
	Replacement Stove			\$40,000.00	\$5,202.00	\$5,202.00	\$5,202.00	
	Replacement Refrigerators			\$22,000.00	\$35,324.00	\$35,324.00	\$35,324.00	
PHA Wide	<u>1490 REPLACEMENT RESERVE</u>	1490		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1495 Relocation</u>	1495		\$50,000.00	\$31,723.00	\$31,723.00	\$31,723.00	
PHA Wide	<u>1499 MOD USED FOR DEVELOPMENT</u>	1499		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>Contingency</u>	1502		\$345,000.00	\$345,000.00	\$0.00	\$0.00	
	SUBTOTAL			\$3,972,349	\$3,972,349	\$3,972,349	\$3,793,884	
MA06P007-3	Brickenwood							
	<u>1450 Site Improvements</u>	1450		0.00	0.00	0.00	0.00	
	Paving			0.00	0.00	0.00	0.00	

	1460 Dwelling Structure	1460		\$116,495.00	\$349,227.00	\$349,227.00	\$349,227.00
	asbestos			\$0.00	\$20,003.00	\$20,003.00	\$20,003.00
	roof replacement (for Westlawn also)			\$0.00	\$175,800.00	\$175,800.00	\$175,800.00
	roof replacement			\$116,495.00	\$153,424.00	\$153,424.00	\$153,424.00
	1465 Dwelling Equipment	1465		\$0.00	\$0.00	\$0.00	\$0.00
	1470 Non-Dwelling Structures	1470		\$0.00	\$0.00	\$0.00	\$0.00
	1475 Non-Dwelling Equipment	1475		\$0.00	\$0.00	\$0.00	\$0.00
	1485 DEMOLITION COSTS	1485		\$0.00	\$0.00	\$0.00	\$0.00
	1495 RELOCATION COST	1495		\$0.00	\$0.00	\$0.00	\$0.00
	Total Cost for Brickenwood			\$116,495.00	\$349,227.00	\$349,227.00	\$349,227.00
MA06P007-4	Westlawn						
	1450 Site Improvements	1450		\$ -	\$ 68,538.00	\$ 68,538.00	\$ 61,706.00
	Fencing			\$ -	\$ 68,313.00	\$ 68,313.00	\$ 61,481.00
	City of New Bedford			\$ -	\$ 225.00	\$ 225.00	\$ 225.00
	1460 Dwelling Structure	1460		\$116,495.00	\$82,569.97	\$82,569.97	\$82,569.97
	roof replac			\$116,495.00	\$82,569.97	\$82,569.97	\$82,569.97
	1465 Dwelling Equipment	1465		\$0.00	\$0.00	\$0.00	\$0.00
	1470 Non-Dwelling Structures	1470		\$0.00	\$0.00	\$0.00	\$0.00
	1475 Non-Dwelling Equipment	1475		\$0.00	\$0.00	\$0.00	\$0.00
	1485 DEMOLITION COSTS	1485		\$0.00	\$0.00	\$0.00	\$0.00
	1495 RELOCATION COST	1495		\$0.00	\$0.00	\$0.00	\$0.00
	Total Cost for Westlawn			\$116,495.00	\$151,107.97	\$151,107.97	\$144,275.97
MA06P007-10	Shawmut Village						
	1450 Site Improvements	1450		\$ -	\$ 76,518.00	\$ 76,518.00	\$ 76,518.00
	Parking Lot Imp			\$ -	\$ 76,518.00	\$ 76,518.00	\$ 76,518.00
	1460 Dwelling Structure	1460		\$0.00	\$1,028,592.54	\$1,028,592.54	\$1,028,592.54
	Roofing			\$ -	\$ 1,028,592.54	\$ 1,028,592.54	\$ 1,028,592.54
	1465 Dwelling Equipment	1465		\$0.00	\$0.00	\$0.00	\$0.00

	1470 Non-Dwelling Structures	1470		\$0.00	\$0.00	\$0.00	\$0.00
	1475 Non-Dwelling Equipment	1475		\$0.00	\$0.00	\$0.00	\$0.00
	1485 DEMOLITION COSTS	1485		\$0.00	\$0.00	\$0.00	\$0.00
	1495 RELOCATION COST	1495		\$0.00	\$0.00	\$0.00	\$0.00
	Total Cost for Shawmut Village			\$0.00	\$0.00	\$0.00	\$0.00
MA06P007-10	Satellite Village						
	1450 Site Improvements: Parking/Gas lines	1450		\$ 150,000.00	\$ 11,816.00	\$ 11,816.00	\$ 11,816.00
	fencing			\$ -	\$ 5,995.00	\$ 5,995.00	\$ 5,995.00
	Gas Lines			\$ 150,000.00	\$ 5,821.00	\$ 5,821.00	\$ 5,821.00
	1460 Dwelling Structure	1460		\$0.00	\$1,144,072.54	\$1,144,072.54	\$1,144,072.54
	Roofing			\$ -	\$ 1,028,592.54	\$ 1,028,592.54	\$ 1,028,592.54
	Roofing			\$ -	\$ 6,480.00	\$ 6,480.00	\$ 6,480.00
	Cable			\$ -	\$ 109,000.00	\$ 109,000.00	\$ 109,000.00
	1465 Dwelling Equipment: Heating PFS	1465		\$0.00	\$ -	\$ -	\$ -
	1470 Non-Dwelling Structures	1470		\$0.00	\$ -	\$ -	\$ -
	1475 Non-Dwelling Equipment	1475		\$0.00	\$ -	\$ -	\$ -
	1485 DEMOLITION COSTS	1485		\$0.00	\$ -	\$ -	\$ -
	1495 RELOCATION COST	1495		\$0.00	\$ -	\$ -	\$ -
	Total Cost for Satellite Village			\$150,000.00	\$1,155,888.54	\$1,155,888.54	\$1,155,888.54
MA06P007-11	Adams St						
	1450 Site Improvements: Parking/Gas lines	1450		\$0.00	\$ -	\$ -	\$ -
	1460 Dwelling Structure	1460		\$343,742.00	\$361,401.12	\$361,401.12	\$299,157.00
	Plumbing			\$151,000.00	\$151,000.00	\$151,000.00	\$151,000.00
	Interior			\$192,742.00	\$194,184.12	\$194,184.12	\$131,940.00
	Interior			\$0.00	\$3,800.00	\$3,800.00	\$3,800.00
	Interior			\$0.00	\$11,749.00	\$11,749.00	\$11,749.00
	Plumbing			\$0.00	\$668.00	\$668.00	\$668.00
	1465 Dwelling Equipment: Heating PFS	1465		\$0.00	\$ -	\$ -	\$ -
	1470 Non-Dwelling Structures	1470		\$0.00	\$ -	\$ -	\$ -

	1475 Non-Dwelling Equipment	1475		\$0.00	\$ -	\$ -	\$ -	
	1485 DEMOLITION COSTS	1485		\$0.00	\$ -	\$ -	\$ -	
	1495 RELOCATION COST	1495		\$0.00	\$ -	\$ -	\$ -	
	Total Cost for Adams St			\$343,742.00	\$361,401.12	\$361,401.12	\$299,157.00	
MA06P007-12	Dottin Place							
	1450 Site Improvements: Parking/Gas lines	1450		\$0.00	\$ -	\$ -	\$ -	
	1460 Dwelling Structure	1460		\$50,000.00	\$13,142.00	\$13,142.00	\$7,501.00	
	Ext Envelope			\$50,000.00	\$7,501.00	\$7,501.00	\$7,501.00	
	Exterior			\$0.00	\$5,641.00	\$5,641.00	\$0.00	
	Exterior			\$0.00	\$1,900.00	\$1,900.00	\$1,900.00	
	Exterior			\$0.00	\$105,913.00	\$105,913.00	\$105,913.00	
	1465 Dwelling Equipment: Heating PFS	1465		\$0.00	\$ -	\$ -	\$ -	
	1470 Non-Dwelling Structures	1470		\$0.00	\$ -	\$ -	\$ -	
	1475 Non-Dwelling Equipment	1475		\$0.00	\$ -	\$ -	\$ -	
	1485 DEMOLITION COSTS	1485		\$0.00	\$ -	\$ -	\$ -	
	1495 RELOCATION COST	1495		\$0.00	\$ -	\$ -	\$ -	
	Total Cost for Dottin Place			\$50,000.00	\$0.00	\$0.00	\$0.00	
	Dwelling Structures VRIT	1460		\$250,000.00	\$ 266,055.00	\$ 266,055.00	\$ 266,055.00	
				\$250,000.00	\$266,055.00	\$266,055.00	\$266,055.00	

Annual Statement / Performance and Evaluation Report				U.S. Department of Housing and Urban Development			
Part III: Implementation Schedule				Office of Public and Indian Housing			
Capital Fund Program							
Development Number / Name	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates (2)
HA - Wide Activities	Original	Revised (1)	Actual (2)	Original	Revised (1)	Actual (2)	
1. MA7-1 Bay Village	9/6/2006			9/5/2008			
2. MA7-2 Pres Hgts	9/6/2006			9/5/2008			
3. MA7-3 Brickenwood	9/6/2006			9/5/2008			
4. MA7-4 Westlawn	9/6/2006			9/5/2008			
5. MA7-6 Boa Vista	9/6/2006			9/5/2008			
6. MA7-7 Hillside	9/6/2006			9/5/2008			
7. MA7-8 Harwich Manor	9/6/2006			9/5/2008			
8. MA7-8 Mosher Street	9/6/2006			9/5/2008			
9. MA7-10 Shawmut	9/6/2006			9/5/2008			
10. MA7-10 Satellite	9/6/2006			9/5/2008			
11. MA7-10 Caroline St.	9/6/2006			9/5/2008			
12. MA7-11 Chafee Farefield	9/6/2006			9/5/2008			
13. MA7-11 Adams	9/6/2006			9/5/2008			
14. MA7-12 Dottin Place	9/6/2006			9/5/2008			
15. MA7-21 Scattered	9/6/2006			9/5/2008			
16. PHA wide	9/6/2006			9/5/2008			
17. PHA wide Manage	9/6/2006			9/5/2008			
18. PHA wide Admin	9/6/2006			9/5/2008			
19. Fees & Costs	9/6/2006			9/5/2008			
20. Operations	9/6/2006			9/5/2008			
To be completed for the Performance and Evaluation Report or a Revised Annual Statement.				(2) To be completed for the Performance and Evaluation Report.			
Signature of Executive Director and Date				Signature of Public Housing Director/Office of Native American Programs Administrator and Date			

Annual Statement / Performance and Evaluation Report			U.S. Department of Housing and Urban Development			
Part I: Summary			Office of Public and Indian Housing			
Capital Funds Program (CFP)						
New Bedford, Massachusetts			Capital Funds Project Number		FFY of Approval	
SAMPLE HOUSING AUTHORITY			CFFP Financing Proceeds		2005	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement/Revision Number #			<input checked="" type="checkbox"/> Performance and Evaluation Report for Program Year Ending Sept 30,2007			
<input type="checkbox"/> Final Performance and Evaluation Report						
Line No.	Summary by Development Account		Total Estimated Cost		Total Actual Cost (2)	
			Original Revision #	Revised (2)	Obligated	Expended
1	Total Non-CFP Funds					
2	1406	Operations (May not exceed 20% of line 20 for PHAs with 250 or more Units)	\$100,000	\$100,000	\$100,000	\$0
3	1408	Management Improvements (May not exceed 20% of line 20)	\$100,000	\$100,013	\$100,013	\$100,013
4	1410	Administration (May not exceed 10% of line 20)	\$490,000	\$490,000	\$490,000	\$133,306
5	1411	Audit	\$0	\$0	\$0	\$0
6	1415	Liquidated Damages	\$0	\$0	\$0	\$0
7	1430	Fees and Costs	\$198,000	\$76,698	\$76,698	\$63,199
8	1440	Site Acquisition	\$0	\$0	\$0	\$0
9	1450	Site Improvement	\$235,000	\$162,483	\$162,483	\$67,532
10	1460	Dwelling Structures	\$1,492,959	\$1,734,800	\$1,734,800	\$944,866
11	1465.1	Dwelling Equipment - Nonexpendable	\$0	\$0	\$0	\$0
12	1470	Nondwelling Structures	\$0	\$0	\$0	\$0
13	1475	Nondwelling Equipment	\$0	\$0	\$0	\$0
14	1485	Demolition	\$0	\$0	\$0	\$0
15	1490	Replacement Reserve	\$0	\$0	\$0	\$0
16	1492	Moving to Work Demonstration	\$0	\$0	\$0	\$0
17	1495.1	Relocation Costs	\$5,000	\$0	\$0	\$0
18	1499	Mod Used for Development Activities	\$0	\$0	\$0	\$0
	1501	Collateralization	\$0	\$0	\$0	\$0
19	1502	Contingency (may not exceed 8% of line 20)	\$43,036	\$43,036	\$0	\$0
	9001	Bond Debt	\$1,231,707	\$1,231,707	\$1,231,707	\$1,231,707
20	Amount of CFFP Proceeds (Sum of lines 2 - 19)		\$3,895,701.00	\$3,895,701.00	\$3,895,701.00	\$2,540,623.00
21	Amount of line 20 Related to LBP Activities					
22	Amount of line 20 Related to Section 504 Compliance					
23	Amount of line 20 Related to Security		\$50,000			
24	Amount of line 20 Related to Energy Conservation Measures					
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.			(2) To be completed for the Performance and Evaluation Report.			
Signature of Executive Director and Date			Signature of Public Housing Director/Office of Native American Programs Administrator and Date			

Annual Statement / Performance and Evaluation Report				U.S. Department of Housing and Urban Development				
Part II: Supporting Pages				Office of Public and Indian Housing				
Capital Funds Program: Proposed Loan Funds								
Development Number / Name	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PHA Wide	<u>1406 Operations</u>	1406		\$100,000.00	\$100,000.00	\$100,000.00	\$0.00	
PHA Wide	<u>1408 Management Improvements</u>	1408		\$100,000	\$100,013	\$100,013	\$100,013	
	Pre-screening to reduce unit turnover			\$60,000.00	\$19,416.00	\$19,416.00	\$19,416.00	
	Security coordination and oversight			\$40,000.00	\$80,597.00	\$80,597.00	\$80,597.00	
	Total 1408			\$100,000.00	\$100,013.00	\$100,013.00	\$100,013.00	
PHA Wide	<u>1410 Administration</u>	1410		\$490,000	\$490,000	\$490,000	\$133,305	
	Modernization Office Salaries and Benefits			\$442,000.00	\$442,000.00	\$442,000.00	111210	
	Administration costs			\$48,000.00	\$48,000.00	\$48,000.00	22095	
PHA Wide	<u>1411 Audits</u>	1411		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1415 Liquidated Damages</u>	1415		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1430 Fees and Cost</u>	1430		\$198,000	\$76,698	\$76,698	\$63,199	
PHA Wide	<u>1440 SITE ACQUISITION</u>	1440		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1450 Site Improvements:</u>	1450		\$235,000	\$162,483	\$162,483	\$67,532	
	Security Enhancement			50000	50000	0	0	
	Emergency Site Repairs			25000	25000	0	0	
PHA Wide	<u>1460 Dwelling structures:</u>	1460		\$1,492,959	\$1,734,800	\$1,734,800	\$944,866	
PHA Wide	<u>1490 REPLACEMENT RESERVE</u>	1490		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1495 Relocation</u>	1495		\$5,000.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1499 MOD USED FOR DEVELOPMENT</u>	1499		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>Contingency</u>	1502		\$43,036.00	\$43,036.00	\$0.00	\$0.00	
PHA Wide	<u>Bond Debt</u>			\$1,231,707	\$1,231,707	\$1,231,707	\$1,231,707	
	SUBTOTAL			\$3,895,701	\$3,895,701	\$3,895,701	\$2,540,622	
MA06P007-01	Bay Village							

	1450 Site Improvements	1450		\$0.00	\$0.00	\$0.00	\$0.00	
	1460 Dwelling Structure	1460						
	Contingency for bond-funded interior modernization			\$125,000.00	\$0.00	\$0.00	\$0.00	
	Total 1460			\$125,000.00	\$0.00	\$0.00	\$0.00	
	1465 Dwelling Equipment	1465		\$0.00	\$0.00	\$0.00	\$0.00	
	1470 Non-Dwelling Structures	1470		\$0.00	\$0.00	\$0.00	\$0.00	
	1475 Non-Dwelling Equipment	1475		\$0.00	\$0.00	\$0.00	\$0.00	
	1485 DEMOLITION COSTS	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	1495 RELOCATION COST	1495		\$0.00	\$0.00	\$0.00	\$0.00	
	Total Cost for Bay Village			\$125,000.00	\$0.00	\$0.00	\$0.00	
MA06P007-02	Presidential Heights							
	1450 Site Improvements	1450		\$0.00	\$0.00	\$0.00	\$0.00	
	1460 Dwelling Structure	1460						
	Contingency for bond-funded interior modernization			\$125,000.00	\$0.00	\$0.00	\$0.00	
	Total 1460			\$125,000.00	\$0.00	\$0.00	\$0.00	
	1465 Dwelling Equipment	1465		\$0.00	\$0.00	\$0.00	\$0.00	
	1470 Non-Dwelling Structures	1470		\$0.00	\$0.00	\$0.00	\$0.00	
	1475 Non-Dwelling Equipment	1475		\$0.00	\$0.00	\$0.00	\$0.00	
	1485 DEMOLITION COSTS	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	1495 RELOCATION COST	1495		\$0.00	\$0.00	\$0.00	\$0.00	
	Total Cost for Presidential Heights			\$125,000.00	\$0.00	\$0.00	\$0.00	
MA06P007-02	Adams Street							
	1450 Site Improvements: repave parking lot	1450		\$10,000.00	\$0.00	\$0.00	\$0.00	
	1460 Dwelling Structure	1460						
	INTERIOR PAINTING			\$40,000.00	\$0.00	\$0.00	\$0.00	
	BATHROOM RENOVATION			\$30,000.00	\$0.00	\$0.00	\$0.00	

	KITCHEN RENOVATION			\$43,000.00	\$0.00	\$0.00	\$0.00
	Fire Safety			\$0.00	\$107,173.00	\$107,173.00	\$107,173.00
	Total 1460			\$113,000.00	\$107,173.00	\$107,173.00	\$107,173.00
	<u>1465 Dwelling Equipment</u>	1465		\$0.00	\$0.00	\$0.00	\$0.00
	<u>1470 Non-Dwelling Structures</u>	1470		\$0.00	\$0.00	\$0.00	\$0.00
	<u>1475 Non-Dwelling Equipment</u>	1475		\$0.00	\$0.00	\$0.00	\$0.00
	<u>1485 DEMOLITION COSTS</u>	1485		\$0.00	\$0.00	\$0.00	\$0.00
	<u>1495 RELOCATION COST</u>	1495		\$5,000.00	\$0.00	\$0.00	\$0.00
	Total Cost for Adams Street			\$128,000.00	\$107,173.00	\$107,173.00	\$107,173.00
MA06P007-02	Harwich Manor						
	<u>1450 Site Improvements</u>	1450		\$0.00	\$0.00	\$0.00	\$0.00
	<u>1460 Dwelling Structure</u>	1460					
	Install New Exterior Siding			\$150,000.00	\$305,708.00	\$305,708.00	\$305,708.00
	Repair masonry entries			\$145,437.00	\$0.00	\$0.00	\$0.00
	Total 1460			\$295,437.00	\$305,708.00	\$305,708.00	\$305,708.00
	<u>1465 Dwelling Equipment</u>	1465		\$0.00	\$0.00	\$0.00	\$0.00
	<u>1470 Non-Dwelling Structures</u>	1470		\$0.00	\$0.00	\$0.00	\$0.00
	<u>1475 Non-Dwelling Equipment</u>	1475		\$0.00	\$0.00	\$0.00	\$0.00
	<u>1485 DEMOLITION COSTS</u>	1485		\$0.00	\$0.00	\$0.00	\$0.00
	<u>1495 RELOCATION COST</u>	1495		\$0.00	\$0.00	\$0.00	\$0.00
	Total Cost for Harwich Manor			\$295,437.00	\$0.00	\$0.00	\$0.00
MA06P007-02	Satellite Village						
	<u>1450 Site Improvements: Increase Parking</u>	1450		\$75,000.00	\$34,908.00	\$34,908.00	\$34,908.00
	<u>1460 Dwelling Structure</u>	1460					
	INTERIOR PAINTING			\$86,212.00	\$0.00	\$0.00	\$0.00
	BATHROOM RENOVATION			\$86,212.00	\$0.00	\$0.00	\$0.00
	KITCHEN RENOVATION			\$94,837.00	\$0.00	\$0.00	\$0.00
	PLUMBING IMPROVEMENTS			\$0.00	\$264,000.00	\$0.00	\$0.00
	Total 1460			\$267,261.00	\$264,000.00	\$0.00	\$0.00

	1465 Dwelling Equipment	1465		\$0.00	\$0.00	\$0.00	\$0.00
	1470 Non-Dwelling Structures	1470		\$0.00	\$0.00	\$0.00	\$0.00
	1475 Non-Dwelling Equipment	1475		\$0.00	\$0.00	\$0.00	\$0.00
	1485 DEMOLITION COSTS	1485		\$0.00	\$0.00	\$0.00	\$0.00
	1495 RELOCATION COST	1495		\$0.00	\$0.00	\$0.00	\$0.00
	Total Cost for Shawmut Village			\$342,261.00	\$0.00	\$0.00	\$0.00
MA06P007-02	Shawmut Village						
	1450 Site Improvements: Increase Parking	1450		\$75,000.00	\$20,094.00	\$20,094.00	\$20,094.00
	1460 Dwelling Structure	1460					
	INTERIOR PAINTING			\$86,212.00	\$0.00	\$0.00	\$0.00
	BATHROOM RENOVATION			\$86,212.00	\$0.00	\$0.00	\$0.00
	KITCHEN RENOVATION			\$94,837.00	\$0.00	\$0.00	\$0.00
	ELECTRICAL IMPROVEMENTS			\$0.00	\$515,000.00	\$0.00	\$0.00
	Total 1460			\$267,261.00	\$515,000.00	\$0.00	\$0.00
	1465 Dwelling Equipment	1465		\$0.00	\$0.00	\$0.00	\$0.00
	1470 Non-Dwelling Structures	1470		\$0.00	\$0.00	\$0.00	\$0.00
	1475 Non-Dwelling Equipment	1475		\$0.00	\$0.00	\$0.00	\$0.00
	1485 DEMOLITION COSTS	1485		\$0.00	\$0.00	\$0.00	\$0.00
	1495 RELOCATION COST	1495		\$0.00	\$0.00	\$0.00	\$0.00
	Total Cost for Satellite Village			\$342,261.00	\$0.00	\$0.00	\$0.00
	Dwelling Structures VRIT	1460		\$250,000.00	\$250,000.00	\$73,680.00	\$73,680.00

Annual Statement / Performance and Evaluation Report			U.S. Department of Housing and Urban Development			
Part I: Summary			Office of Public and Indian Housing			
Capital Funds Program (CFP)						
New Bedford, Massachusetts			Capital Funds Project Number		FFY of Approval	
NEW BEDFORD HOUSING AUTHORITY			MA06P0075106		2006	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement/Revision Number #			<input checked="" type="checkbox"/> Performance and Evaluation Report for Program Year Ending Sept 30, 2007			
<input type="checkbox"/> Final Performance and Evaluation Report						
Line No.	Summary by Development Account		Total Estimated Cost		Total Actual Cost (2)	
			Original	Revised (2)	Obligated	Expended
			Revision #			
1	Total Non-CFP Funds					
2	1406	Operations (May not exceed 20% of line 20 for PHAs with 250 or more Units)	\$288,708	\$288,708	\$288,708	\$0.00
3	1408	Management Improvements (May not exceed 20% of line 20)	\$100,000	\$126,133	\$100,000	\$126,133
4	1410	Administration (May not exceed 10% of line 20)	\$505,000	\$505,000	\$505,000	\$0.00
5	1411	Audit	\$25,000	\$25,000	\$0.00	\$0.00
6	1415	Liquidated Damages	\$0	\$0	\$0.00	\$0.00
7	1430	Fees and Costs	\$168,000	\$168,000	\$6,669.00	\$6,669.00
8	1440	Site Acquisition	\$0	\$0	\$0.00	\$0.00
9	1450	Site Improvement	\$240,000	\$240,000	\$87,426.00	\$87,426.00
10	1460	Dwelling Structures	\$670,000	\$670,000	\$323,051.00	\$323,051.00
11	1465.1	Dwelling Equipment - Nonexpendable	\$120,000	\$120,000	\$57,278.00	\$57,278.00
12	1470	Nondwelling Structures	\$0	\$0	\$0.00	\$0.00
13	1475	Nondwelling Equipment	\$0	\$0	\$0.00	\$0.00
14	1485	Demolition	\$0	\$0	\$0.00	\$0.00
15	1490	Replacement Reserve	\$0	\$0	\$0.00	\$0.00
16	1492	Moving to Work Demonstration	\$0	\$0	\$0.00	\$0.00
17	1495.1	Relocation Costs	\$95,000	\$95,000	\$47,588.00	\$57,278.00
18	1499	Mod Used for Development Activities	\$0	\$0	\$0.00	\$0.00
	1501	Collateralization	\$1,234,550	\$1,234,550	\$1,234,550	
19	1502	Contingency (may not exceed 8% of line 20)	\$291,623	\$265,490	\$0.00	\$0.00
20	Amount of CFFP Proceeds (Sum of lines 2 - 19)		\$3,737,881.00	\$3,737,881.00	\$2,650,270.00	\$657,835.00
21	Amount of line 20 Related to LBP Activities					
22	Amount of line 20 Related to Section 504 Compliance					
23	Amount of line 20 Related to Security		\$75,000			
24	Amount of line 20 Related to Energy Conservation Measures		\$120,000			
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.			(2) To be completed for the Performance and Evaluation Report.			
Signature of Executive Director and Date			Signature of Public Housing Director/Office of Native American Programs Administrator and Date			

Annual Statement / Performance and Evaluation Report				U.S. Department of Housing and Urban Development				
Part II: Supporting Pages				Office of Public and Indian Housing				
Capital Funds Program: Proposed Loan Funds								
Development Number / Name	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
HA - Wide	Activities	Number		Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PHA Wide	1406 Operations	1406		\$288,708.00	\$288,708.00	\$288,708.00	\$0.00	
PHA Wide	1408 Management Improvements	1408		\$100,000	\$126,133	\$100,000	\$126,133	
	Pre-screening to reduce unit turnover			\$ 60,000.00	\$ 19,315.00	\$60,000.00	\$ 19,315.00	
	Security coordination and oversight			\$40,000.00	\$ 106,818.00	\$40,000.00	\$ 106,818.00	
PHA Wide	1410 Administration	1410		\$505,000	\$505,000	\$505,000	\$0.00	
	Modernization Office Salaries and Benefits			\$462,000.00	\$462,000.00	\$462,000.00	\$ -	
	Administration costs			\$43,000.00	\$43,000.00	\$43,000.00	\$ -	
PHA Wide	1411 Audits (Energy)	1411		\$25,000.00	\$25,000.00	\$0.00	\$0.00	
PHA Wide	1415 Liquidated Damages	1415		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	1430 Fees and Cost	1430		\$168,000.00	\$168,000.00	\$6,669.00	\$6,669.00	
PHA Wide	1440 SITE ACQUISITION	1440		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	1450 Site Improvements:	1450		\$240,000.00	\$240,000.00	\$87,426.00	\$87,426.00	
	Security Enhancement			\$75,000.00	\$87,121.00	\$87,121.00	\$87,121.00	
	Emergency Site Repairs			\$15,000.00	\$15,000.00	\$0.00	\$0.00	
PHA Wide	1460 Dwelling structures:	1460		\$670,000.00	\$670,000.00	\$323,051.00	\$323,051.00	
	Vacancy Reduction Impact Team			\$250,000.00	\$192,116.50	\$192,116.50	\$192,116.50	
PHA Wide	Dwelling Equipment - Nonexpendable	1465		\$120,000.00	\$120,000.00	\$57,278.00	\$57,278.00	
	Replacement of defective Maytag DOE/HUD refrigerators			\$ 10,000.00	\$10,000.00	\$57,278.00	\$57,278.00	
	Electronic ignition gas stoves to replace outdated units			\$ 10,000.00	\$10,000.00	\$0.00	\$0.00	
	Sat Heating PFS			\$ -	\$50,000.00	\$0.00	\$0.00	
	Shaw Heating PFS			\$ -	\$50,000.00	\$0.00	\$0.00	
PHA Wide	1490 REPLACEMENT RESERVE	1490		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	Relocation	1495		\$95,000.00	\$95,000.00	\$47,588.00	\$57,278.00	
PHA Wide	1499 MOD USED FOR DEVELOPMENT	1499		\$0.00	\$0.00	\$0.00	\$0.00	

PHA WIDE	<u>1502 Contingency</u>	1502		\$291,623.00	\$265,490.00	\$0.00	\$0.00
PHA Wide	<u>Bond Debt</u>			\$1,234,550.00	\$1,234,550.00	\$1,234,550.00	
	SUBTOTAL			\$3,737,881	\$3,737,881	\$2,650,270	\$657,835
MA06P007-01	Bay Village				\$0		
	<u>1450 Site Improvements</u>	1450		\$0.00	\$0.00	\$0.00	\$0.00
	<u>1460 Dwelling Structure</u>	1460		\$0.00	\$74,753.00	\$74,753.00	\$74,753.00
	Chimney Demo			\$0.00	\$74,753.00	\$74,753.00	\$74,753.00
	<u>1465 Dwelling Equipment</u>	1465		\$0.00	\$0.00	\$0.00	\$0.00
	<u>1470 Non-Dwelling Structures</u>	1470		\$0.00	\$0.00	\$0.00	\$0.00
	<u>1475 Non-Dwelling Equipment</u>	1475		\$0.00	\$0.00	\$0.00	\$0.00
	<u>1485 DEMOLITION COSTS</u>	1485		\$0.00	\$0.00	\$0.00	\$0.00
	<u>1495 RELOCATION COST</u>	1495		\$0.00	\$0.00	\$0.00	\$0.00
	Total Cost for Bay Village			\$0.00	\$74,753.00	\$74,753.00	\$74,753.00
MA06P007-02	Presidential Heights						
	<u>1450 Site Improvements</u>	1450		\$0.00	\$0.00	\$0.00	\$0.00
	<u>1460 Dwelling Structure</u>	1460		\$0.00			
	Total 1460			\$0.00	\$0.00	\$0.00	\$0.00
	<u>1465 Dwelling Equipment</u>	1465		\$0.00	\$0.00	\$0.00	\$0.00
	<u>1470 Non-Dwelling Structures</u>	1470		\$0.00	\$0.00	\$0.00	\$0.00
	<u>1475 Non-Dwelling Equipment</u>	1475		\$0.00	\$0.00	\$0.00	\$0.00
	<u>1485 DEMOLITION COSTS</u>	1485		\$0.00	\$0.00	\$0.00	\$0.00
	<u>1495 RELOCATION COST</u>	1495		\$95,000.00	\$95,000.00	\$47,588.00	\$57,278.00
	Total Cost for Presidential Heights			\$95,000.00	\$95,000.00	\$47,588.00	\$57,278.00
MA06P007-11	Adams Street						
	<u>1450 Site Improvements</u>	1450		\$0.00	\$0.00	\$0.00	\$0.00

	1460 Dwelling Structure	1460	\$0.00	\$0.00	\$0.00	\$0.00
	Total 1460		\$0.00	\$0.00	\$0.00	\$0.00
	1465 Dwelling Equipment	1465	\$0.00	\$0.00	\$0.00	\$0.00
	1470 Non-Dwelling Structures	1470	\$0.00	\$0.00	\$0.00	\$0.00
	1475 Non-Dwelling Equipment	1475	\$0.00	\$0.00	\$0.00	\$0.00
	1485 DEMOLITION COSTS	1485	\$0.00	\$0.00	\$0.00	\$0.00
	1495 RELOCATION COST	1495	\$0.00	\$0.00	\$0.00	\$0.00
	Total Cost for Adams Street		\$0.00	\$0.00	\$0.00	\$0.00
MA06P007-08	Harwich Manor					
	1450 Site Improvements	1450	\$0.00	\$0.00	\$0.00	\$0.00
	1460 Dwelling Structure	1460				
	Install New Exterior Siding		\$100,000.00	\$100,000.00	\$0.00	\$0.00
	Total 1460		\$100,000.00	\$0.00	\$0.00	\$0.00
	1465 Dwelling Equipment	1465	\$0.00	\$0.00	\$0.00	\$0.00
	1470 Non-Dwelling Structures	1470	\$0.00	\$0.00	\$0.00	\$0.00
	1475 Non-Dwelling Equipment	1475	\$0.00	\$0.00	\$0.00	\$0.00
	1485 DEMOLITION COSTS	1485	\$0.00	\$0.00	\$0.00	\$0.00
	1495 RELOCATION COST	1495	\$0.00	\$0.00	\$0.00	\$0.00
	Total Cost for Harwich Manor		\$100,000.00	\$0.00	\$0.00	\$0.00
MA06P007-10	Satellite Village					
	1450 Site Improvements: Increase Parking	1450	\$75,000.00	\$75,000.00	\$0.00	\$0.00
	1460 Dwelling Structure	1460				
	INTERIOR PAINTING		\$50,000.00	\$50,000.00	\$0.00	\$0.00
	BATHROOM RENOVATION		\$50,000.00	\$50,000.00	\$0.00	\$0.00
	KITCHEN RENOVATION		\$50,000.00	\$50,000.00	\$0.00	\$0.00
	Total 1460		\$150,000.00	\$0.00	\$0.00	\$0.00
	1465 Dwelling Equipment: Heating PFS	1465	\$50,000.00	\$50,000.00	\$0.00	\$0.00

	1470 Non-Dwelling Structures	1470		\$ -	\$ -	\$ -	\$ -
	1475 Non-Dwelling Equipment	1475		\$0.00	\$0.00	\$0.00	\$0.00
	1485 DEMOLITION COSTS	1485		\$0.00	\$0.00	\$0.00	\$0.00
	1495 RELOCATION COST	1495		\$0.00	\$0.00	\$0.00	\$0.00
	Total Cost for Shawmut Village			\$275,000.00	\$275,000.00	\$0.00	\$0.00
MA06P007-10	Shawmut Village						
	1450 Site Improvements: Increase Parking	1450		\$75,000.00	\$75,000.00	\$0.00	\$0.00
	1460 Dwelling Structure	1460					
	INTERIOR PAINTING			\$50,000.00	\$50,000.00	\$0.00	\$0.00
	BATHROOM RENOVATION			\$50,000.00	\$50,000.00	\$0.00	\$0.00
	KITCHEN RENOVATION			\$50,000.00	\$50,000.00	\$0.00	\$0.00
	Total 1460			\$150,000.00	\$150,000.00	\$0.00	\$0.00
	1465 Dwelling Equipment: Heating PFS	1465		\$50,000.00	\$50,000.00	\$0.00	\$0.00
	1470 Non-Dwelling Structures	1470		\$0.00	\$0.00	\$0.00	\$0.00
	1475 Non-Dwelling Equipment	1475		\$0.00	\$0.00	\$0.00	\$0.00
	1485 DEMOLITION COSTS	1485		\$0.00	\$0.00	\$0.00	\$0.00
	1495 RELOCATION COST	1495		\$0.00	\$0.00	\$0.00	\$0.00
	Total Cost for Satellite Village			\$275,000.00	\$0.00	\$0.00	\$0.00

Annual Statement / Performance and Evaluation Report			U.S. Department of Housing and Urban Development			
Part I: Summary			Office of Public and Indian Housing			
Capital Funds Program (CFP)						
					OMB Approval 2577-0157 (Exp. 3/31/2002)	
New Bedford, Massachusetts			Capital Funds Project Number		FFY of Approval	
NEW BEDFORD, MA. HOUSING AUTHORITY			MA06P00750107		2007	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement/Revision Number #			<input checked="" type="checkbox"/> Performance and Evaluation Report for Program Year Ending Sept 30,2007			
<input type="checkbox"/> Final Performance and Evaluation Report						
			Total Estimated Cost		Total Actual Cost (2)	
Line No.	Summary by Development Account		Original			
			Revision #	Revised (2)	Obligated	Expended
1	Total Non-CFP Funds					
2	1406	Operations (May not exceed 20% of line 20 for PHAs with 250 or more Units)	\$150,000	\$0	\$0	\$0
3	1408	Management Improvements (May not exceed 20% of line 20)	\$100,000	\$0	\$0	\$0
4	1410	Administration (May not exceed 10% of line 20)	\$505,000	\$0	\$0	\$0
5	1411	Audit	\$0	\$0	\$0	\$0
6	1415	Liquidated Damages	\$0	\$0	\$0	\$0
7	1430	Fees and Costs	\$175,000	\$0	\$0	\$0
8	1440	Site Acquisition	\$0	\$0	\$0	\$0
9	1450	Site Improvement	\$317,000	\$0	\$0	\$0
10	1460	Dwelling Structures	\$910,000	\$0	\$0	\$0
11	1465.1	Dwelling Equipment - Nonexpendable	\$22,000	\$0	\$0	\$0
12	1470	Nondwelling Structures	\$50,000	\$0	\$0	\$0
13	1475	Nondwelling Equipment	\$0	\$0	\$0	\$0
14	1485	Demolition	\$0	\$0	\$0	\$0
15	1490	Replacement Reserve	\$0	\$0	\$0	\$0
16	1492	Moving to Work Demonstration	\$0	\$0	\$0	\$0
17	1495.1	Relocation Costs	\$70,000	\$0	\$0	\$0
18	1499	Mod Used for Development Activities	\$0	\$0	\$0	\$0
	1501	Collateralization	\$1,234,550			
19	1502	Contingency (may not exceed 8% of line 20)	\$98,333	\$0	\$0	\$0
20	Amount of CFFP Proceeds (Sum of lines 2 - 19)		\$3,631,883.00	\$0.00	\$0.00	\$0.00
21	Amount of line 20 Related to LBP Activities					
22	Amount of line 20 Related to Section 504 Compliance					
23	Amount of line 20 Related to Security		\$75,000			
24	Amount of line 20 Related to Energy Conservation Measures		\$32,000			
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.			(2) To be completed for the Performance and Evaluation Report.			
Signature of Executive Director and Date			Signature of Public Housing Director/Office of Native American Programs Administrator and Date			

Annual Statement / Performance and Evaluation Report				U.S. Department of Housing and Urban Development				
Part II: Supporting Pages				Office of Public and Indian Housing				
Capital Funds Program: Proposed Loan Funds				OMB Approval 2577-0157 (Exp. 3/31/2002)				
Development Number / Name	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
HA - Wide	Work Categories	Account Number		Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PHA Wide	1406 Operations	1406		\$150,000.00	\$0.00	\$0.00	\$0.00	
PHA Wide	1408 Management Improvements	1408			\$0.00	\$0.00	\$0.00	
	Pre-screening to reduce unit turnover			\$60,000.00				
	Security coordination and oversight			\$40,000.00				
	Total 1408			\$100,000.00				
PHA Wide	1410 Administration	1410			\$0.00	\$0.00	\$0.00	
	Modernization Office Salaries and Benefits			\$462,000.00				
	Administration costs			\$43,000.00				
	Total 1410			\$505,000.00				
PHA Wide	1411 Audits (Energy)	1411		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	1415 Liquidated Damages	1415		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	1430 Fees and Cost	1430						
	Central plant & heating line decommissioning studies: Bay Village, Westlawn, Pres Hghts., Brickenwood			\$25,000.00	\$0.00	\$0.00	\$0.00	
	Engineering fees for Satellite/Shawmut electrical & plumbing			\$50,000.00				
	Engineering fees for Brickenwood electrical improvements			\$15,000.00				
	A/E design of Brickenwood HCP conversions			\$25,000.00				
	Civil engineering for drainage improvements: Presidential Heights and Shawmut Village			\$10,000.00				
	A & E Fees: Bay Village, Pres Hghts, Satellite, Shawmut A/E			\$50,000.00	\$0.00	\$0.00	\$0.00	
	Total 1430			\$175,000.00	\$0.00	\$0.00	\$0.00	
PHA Wide	1440 SITE ACQUISITION	1440		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	1450 Site Improvements:	1450						
	Security Enhancement			\$75,000.00	\$0.00	\$0.00	\$0.00	
	Emergency Site Repairs			\$10,000.00	\$0.00	\$0.00	\$0.00	
	Total 1450			\$85,000.00	\$0.00	\$0.00	\$0.00	
PHA Wide	1460 Dwelling structures:	1460						
	Vacancy Reduction Impact Team			\$250,000.00	\$0.00	\$0.00	\$0.00	
	Emergency Roof Repair			\$10,000.00	\$0.00	\$0.00	\$0.00	
	Emergency Heat Repair			\$10,000.00	\$0.00	\$0.00	\$0.00	
	Audit-based energy savings implementation			\$10,000.00				
	Total 1460			\$280,000.00	\$0.00	\$0.00	\$0.00	
PHA Wide		1465						

	Replacement of defective Maytag DOE/HUD refrigerators			\$1,000.00				
	Electronic ignition gas stoves to replace outdated units			\$1,000.00				
	Total 1465			\$2,000.00				
PHA Wide	1490 REPLACEMENT RESERVE	1490		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	1499 MOD USED FOR DEVELOPMENT	1499		\$0.00	\$0.00	\$0.00	\$0.00	
	SUBTOTAL			\$1,297,000	\$0	\$0	\$0	
MA06P007-01	Bay Village							
	1450 Site Improvements	1450		\$0.00	\$0.00	\$0.00	\$0.00	
	1460 Dwelling Structure:	1460						
	Total 1460				\$0.00	\$0.00	\$0.00	
	1465 Dwelling Equipment	1465		\$0.00	\$0.00	\$0.00	\$0.00	
	1470 Non-Dwelling Structures	1470		\$20,000.00	\$0.00	\$0.00	\$0.00	
	Chimney remediation: reinforcement/demo							
	1475 Non-Dwelling Equipment	1475		\$0.00	\$0.00	\$0.00	\$0.00	
	1485 DEMOLITION COSTS	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	1495 RELOCATION COST	1495		\$70,000.00	\$0.00	\$0.00	\$0.00	
	Total Cost for Bay Village			\$90,000.00	\$0.00	\$0.00	\$0.00	
MA06P007-02	Presidential Heights							
	1450 Site Improvements							
	Drainage improvements at lower site			\$5,000.00				
		1450		\$5,000.00				
	Total Cost for Presidential Heights			\$5,000.00				
MA06P007-03	Brickenwood							
	1450 Site Improvements	1450		\$0.00	\$0.00	\$0.00	\$0.00	
	1460 Dwelling Structure	1460						
	HCP conversions of 1BR flats to 2/3BR (5)			\$300,000.00				
	Secondary power improvements: replace aluminum feeds			\$20,000.00				
	Total 1460			\$320,000.00	\$0.00	\$0.00	\$0.00	
	1465 Dwelling Equipment	1465		\$0.00	\$0.00	\$0.00	\$0.00	
	1470 Non-Dwelling Structures	1470		\$0.00	\$0.00	\$0.00	\$0.00	
	1475 Non-Dwelling Equipment	1475		\$0.00	\$0.00	\$0.00	\$0.00	
	1485 DEMOLITION COSTS	1485		\$0.00	\$0.00	\$0.00	\$0.00	

	<u>1495 RELOCATION COST</u>	1495		\$0.00	\$0.00	\$0.00	
	Total Cost for Brickenwood			\$320,000.00	\$0.00	\$0.00	\$0.00
MA06P007-4	Westlawn						
	<u>1450 Site Improvements</u>	1450		\$0.00	\$0.00	\$0.00	\$0.00
	<u>1460 Dwelling Structure</u>	1460		\$0.00			
	Total 1460			\$0.00	\$0.00	\$0.00	#REF!
	<u>1465 Dwelling Equipment</u>	1465		\$0.00	\$0.00	\$0.00	\$0.00
	<u>1470 Non-Dwelling Structures</u>						
	Maintenance building re-roofing			\$5,000.00			
	Chimney remediation: reinforcement/demo			\$20,000.00			
		1470		\$25,000.00	\$0.00	\$0.00	\$0.00
	<u>1475 Non-Dwelling Equipment</u>	1475		\$0.00	\$0.00	\$0.00	\$0.00
	<u>1485 DEMOLITION COSTS</u>	1485		\$0.00	\$0.00	\$0.00	\$0.00
	<u>1495 RELOCATION COST</u>	1495		\$0.00	\$0.00	\$0.00	\$0.00
	Total Cost for Westlawn			\$25,000.00	\$0.00	\$0.00	#REF!
MA06P007-11	Adams Street						
	<u>1450 Site Improvements</u>	1450		\$0.00	\$0.00	\$0.00	\$0.00
	<u>1460 Dwelling Structure</u>	1460					
	Total 1460			\$0.00	\$0.00	\$0.00	\$0.00
	<u>1465 Dwelling Equipment</u>	1465		\$0.00	\$0.00	\$0.00	\$0.00
	<u>1470 Non-Dwelling Structures</u>						
	Maintenance building re-roofing	1470		\$5,000.00	\$0.00	\$0.00	\$0.00
	<u>1475 Non-Dwelling Equipment</u>	1475		\$0.00	\$0.00	\$0.00	\$0.00
	<u>1485 DEMOLITION COSTS</u>	1485		\$0.00	\$0.00	\$0.00	\$0.00
	<u>1495 RELOCATION COST</u>	1495		\$0.00	\$0.00	\$0.00	\$0.00
	Total Cost for Adams Street			\$5,000.00	\$0.00	\$0.00	\$0.00
MA06P007-10	Satellite Village						
	<u>1450 Site Improvements: Parking/Gas lines</u>	1450		\$113,500.00	\$0.00	\$0.00	\$0.00
	<u>1460 Dwelling Structure</u>	1460					
	ELECTRICAL IMPROVEMENTS: secondary panels/gr's			\$75,000.00	\$0.00	\$0.00	\$0.00
	BATHROOM RENOVATION: shower&basin faucets			\$75,000.00	\$0.00	\$0.00	\$0.00
	Total 1460			\$150,000.00	\$0.00	\$0.00	\$0.00

	<u>1465 Dwelling Equipment: Heating PFS</u>	1465		\$10,000.00	\$0.00	\$0.00	\$0.00
	<u>1470 Non-Dwelling Structures</u>	1470		\$0.00	\$0.00	\$0.00	\$0.00
	<u>1475 Non-Dwelling Equipment</u>	1475		\$0.00	\$0.00	\$0.00	\$0.00
	<u>1485 DEMOLITION COSTS</u>	1485		\$0.00	\$0.00	\$0.00	\$0.00
	<u>1495 RELOCATION COST</u>	1495		\$0.00	\$0.00	\$0.00	\$0.00
	Total Cost for Satellite Village			\$273,500.00	\$0.00	\$0.00	\$0.00
MA06P007-10	Shawmut Village						
	1450 Site Improvements						
	Parking/gas lines			\$108,500			
	Drainage improvements			\$5,000			
	<u>Parking/Gas lines</u>	1450		\$113,500.00	\$0.00	\$0.00	\$0.00
	<u>1460 Dwelling Structure</u>	1460					
	ELECTRICAL IMPROVEMENTS: secondary panels/gfr's			\$75,000.00	\$0.00	\$0.00	\$0.00
	BATHROOM RENOVATION: shower&basin faucets			\$75,000.00	\$0.00	\$0.00	\$0.00
	Total 1460			\$150,000.00	\$0.00	\$0.00	\$0.00
	<u>1465 Dwelling Equipment: Heating PFS</u>	1465		\$10,000.00	\$0.00	\$0.00	\$0.00
	<u>1470 Non-Dwelling Structures</u>	1470		\$0.00	\$0.00	\$0.00	\$0.00
	<u>1475 Non-Dwelling Equipment</u>	1475		\$0.00	\$0.00	\$0.00	\$0.00
	<u>1485 DEMOLITION COSTS</u>	1485		\$0.00	\$0.00	\$0.00	\$0.00
	<u>1495 RELOCATION COST</u>	1495		\$0.00	\$0.00	\$0.00	\$0.00
	Total Cost for Shawmut Village			\$273,500.00	\$0.00	\$0.00	\$0.00
MA06P007-10	Dottin Place						
	1450 Site Improvements	1450					
	<u>1460 Dwelling Structure</u>	1460					
	Emergency Exterior Wall Repair			\$10,000.00			
	Total 1460			\$10,000.00			
	<u>1465 Dwelling Equipment: Heating PFS</u>	1465					
	<u>1470 Non-Dwelling Structures</u>	1470					
	<u>1475 Non-Dwelling Equipment</u>	1475					
	<u>1485 DEMOLITION COSTS</u>	1485					
	<u>1495 RELOCATION COST</u>	1495					
	Total Cost for Dottin Place			\$10,000.00			

ATTACHMENT C

ma007c02

COMMENTS OF RESIDENT ADVISORY BOARD

**FY 2008 Capital Grant
And FHLB Capital Fund Amendment
Public Hearing
Friday, August 10, 2007**

The public meeting was publicly advertised in June, 2007, in the local news publication. All citizens and tenants were advised of the Plan's availability at local libraries, City Hall and the Authority. All attendees received a summary of the "Capital Fund Program for 2008" (Attachment F) as well as the "Capital Fund Program Federal Home Loan Bank Proceeds Summary of 2007 Funds Received" (Attachment G) for use during the presentation.

The meeting was held at 10:00 a.m. EDT at the Boa Vista Community Room, an air conditioned, fully accessible facility located on an active public transportation route whose stop is at the building's front door.

The tenant representative to the Commission as well as tenants from state and federally financed developments were in attendance.

The Authority explained that the Authority's annual "intra-office meeting" will help formulate the draft FY'08 Plan. This meeting is comprised of modernization, management, and maintenance staffs, Board members, and interested public officials who gather to discuss each development's specific physical needs.

Noted features to the FY'08 Plan included the breakout of capital items by "AMP" including the collateralization of the grant to pay for bond-financed interior improvements at Boa Vista, Bay Village, and Presidential Heights and the sustained emphasis on parking improvement funds designated for Shawmut and Satellite Villages (MA7-10) as well as the beginning of comprehensive interior improvements at these two developments.

With respect to capital funds, it was also noted that the Authority received \$600,000 in loans and grants funding from the Federal Home Loan Bank to reimburse the Authority for exterior renovation work at Shawmut and Satellite Villages. The distribution of these funds was discussed in detail, referencing the "Capital Fund Program Federal Home Loan Bank Proceeds Summary of 2007 Funds Received." Support was noted for the concept of maintaining a robust contingency in support of capital projects Authority-wide; the use of funds in this specific fashion would guarantee the Authority's overall contingency of nearly eight per cent.

The Authority's stated policy of "Substantial Deviation" was noted. It is:

The New Bedford Housing Authority shall define a "substantial deviation" from its five-year plan as a discretionary change in its mission, goals, and objectives which would require formal approval by the Board of Commissioners. A "significant amendment or modification" to either its five-year plan or one-year plan is any discretionary change in the plan's non-regulated activities impacting all program participants and requiring formal approval by the Board of Commissioners.

Included in such "significant amendment or modification" to the plan may be the following:

- *Changes to rent, admissions policies, or organization of the waiting list;*
- *Additions of non-emergency work items (items not included in the current Annual Statement or 5-Year Action Plan) over \$500,000 or 20% of the total CFP, whichever is less, or a change in use of replacement reserve funds under the Capital Fund;*
- *Any change with regard to demolition, disposition, and designation of public housing developments, homeownership programs, or conversion activities.*

The 2008 Capital Grant funding process was also discussed. No funding had yet been released, and the Authority was unable to determine whether more or less funding was to be expected. In the event more funding was granted than applied for, the Authority would fund additional work in the following priority:

- 1.) Various heating-related improvements via “seed funds” supporting PFS funded improvements;
- 2.) Interior renovations at Satellite and Shawmut Villages.

In the event less funding was granted than applied for, the Authority would reduce funds in work accounts in the following priority:

- 1.) The “operations” account;
- 2.) The “contingency” account.

The meeting concluded at 11:30 a.m.

ATTACHMENT D

ma007d02

RESIDENT ADVISORY BOARD MEMBERS

2008 RESIDENT ADVISORY BOARD

NEW BEDFORD HOUSING AUTHORITY

Member Housing Developments: Bay Village; Presidential Heights; Brickenwood; Westlawn; Boa Vista; Hillside Court; Mosher Street; Harwich Manor; Shawmut Village; Satellite Village; Caroline Street Apartments; Chaffee Street; Adams Street; Dottin Place I; Dottin Place II; and Scattered Sites.

Chairperson: Rosemarie Stolmieir
Vice-Chairperson: Carolyn Smodics
Secretary: Anita Burke

MEMBERS: (Voting Members)

<i>Muriel Barksdale</i> /Caroline Apts.	20 Parker St. Ct.	NB 02740
<i>Theresa Fortin</i> /Caroline Apts	40 Caroline St.	NB 02740
<i>Paul Pelletier</i> /Boa Vista(504)	134 So. Second St.	NB 02740
<i>Theresa Burke</i> /Boa Vista(208)	134 So. Second St	NB 02740
<i>Rosemarie Stolmieir</i> /Satellite	31 Apollo Dr.	NB 02745
<i>Anita Burke</i> /Bay Village (<i>passed away</i>)	126 Griffin Ct.	NB 02740
<i>Carolyn Smodics</i> /Scattered	33 New Plainville Rd.	NB 02745
<i>Emilio Cruz</i> /Pres. Hts.	329 Myrtle St.	NB 02746

ATTACHMENT E

ma007e02

RESIDENT MEMBERSHIP ON BOARD OF COMMISSIONERS OF NEW BEDFORD HOUSING AUTHORITY

Mr. Melvin L. Davis, a New Bedford Housing Authority resident, was appointed to the New Bedford Housing Authority Board of Commissioners by Mayor Frederick M. Kalisz, Jr. Mr. Davis was confirmed by the City Council on September 14, 2000, and took his oath that same day. He was re-appointed on February 26, 2004. His term expires December 31, 2008.

Annual Statement / Performance and Evaluation Report			U.S. Department of Housing and Urban Development			
Part I: Summary			Office of Public and Indian Housing			
Capital Funds Program (CFP)						
					OMB Approval 2577-0157 (Exp. 3/31/2002)	
New Bedford, Massachusetts			Capital Funds Project Number		FFY of Approval	
NEW BEDFORD, MA. HOUSING AUTHORITY			MA06P00750108		2008	
<input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement/Revision Number # <input type="checkbox"/> Performance and Evaluation Report for Program Year Ending-----						
<input type="checkbox"/> Final Performance and Evaluation Report						
			Total Estimated Cost		Total Actual Cost (2)	
Line No.	Summary by Development Account		Original			
			Revision #	Revised (2)	Obligated	Expended
1	Total Non-CFP Funds					
2	1406	Operations (May not exceed 20% of line 20 for PHAs with 250 or more Units)	\$350,000	\$0	\$0	\$0
3	1408	Management Improvements (May not exceed 20% of line 20)	\$250,000	\$0	\$0	\$0
4	1410	Administration (May not exceed 10% of line 20)	\$373,788	\$0	\$0	\$0
5	1411	Audit	\$0	\$0	\$0	\$0
6	1415	Liquidated Damages	\$0	\$0	\$0	\$0
7	1430	Fees and Costs	\$403,500	\$0	\$0	\$0
8	1440	Site Acquisition		\$0	\$0	\$0
9	1450	Site Improvement	\$260,000	\$0	\$0	\$0
10	1460	Dwelling Structures	\$593,000	\$0	\$0	\$0
11	1465.1	Dwelling Equipment - Nonexpendable	\$0	\$0	\$0	\$0
12	1470	Nondwelling Structures	\$0	\$0	\$0	\$0
13	1475	Nondwelling Equipment	\$0	\$0	\$0	\$0
14	1485	Demolition	\$0	\$0	\$0	\$0
15	1490	Replacement Reserve	\$0	\$0	\$0	\$0
16	1492	Moving to Work Demonstration	\$0	\$0	\$0	\$0
17	1495.1	Relocation Costs	\$125,000	\$0	\$0	\$0
18	1499	Mod Used for Development Activities	\$0	\$0	\$0	\$0
	1501	Collateralization	\$1,234,550			
19	1502	Contingency (may not exceed 8% of line 20)	\$42,045	\$0	\$0	\$0
20	Amount of CFFP Proceeds (Sum of lines 2 - 19)		\$3,631,883.00	\$0.00	\$0.00	\$0.00
21	Amount of line 20 Related to LBP Activities					
22	Amount of line 20 Related to Section 504 Compliance					
23	Amount of line 20 Related to Security					
24	Amount of line 20 Related to Energy Conservation Measures					
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.			(2) To be completed for the Performance and Evaluation Report.			
Signature of Executive Director and Date			Signature of Public Housing Director/Office of Native American Programs Administrator and Date			

Annual Statement / Performance and Evaluation Report			U.S. Department of Housing and Urban Development				
Part II: Supporting Pages			Office of Public and Indian Housing				
Capital Funds Program: 2008 Plan			OMB Approval 2577-0157 (Exp. 3/31/2002)				
AMP			Total Estimated Cost		Total Actual Cost		
Number / Names	General Description of Major Work Categories	Development Account Number	Quantity	Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)
HA - Wide Activities							Status of Proposed Work (2)
PHA Wide	<u>1406 Operations</u>	1406		\$350,000.00	\$0.00	\$0.00	\$0.00
PHA Wide	<u>1408 Management Improvements</u>	1408					
	Asset management related improvements at AMP's			\$150,000.00	\$0.00	\$0.00	\$0.00
	Pre-screening to reduce unit turnover			\$60,000.00	\$0.00	\$0.00	\$0.00
	Security coordination and oversight			\$40,000.00	\$0.00	\$0.00	\$0.00
	Total 1408			\$250,000.00	\$0.00	\$0.00	\$0.00
PHA Wide	<u>1410 Administration</u>	1410					
	Modernization Office Salaries and Benefits			\$330,788.00	\$0.00	\$0.00	\$0.00
	Administration costs			\$43,000.00	\$0.00	\$0.00	\$0.00
	Total 1410			\$373,788.00	\$0.00	\$0.00	\$0.00
PHA Wide	<u>1411 Audits (Energy)</u>	1411		\$0.00	\$0.00	\$0.00	\$0.00
PHA Wide	<u>1415 Liquidated Damages</u>	1415		\$0.00	\$0.00	\$0.00	\$0.00
PHA Wide	<u>1430 Fees and Cost</u>	1430		\$0.00	\$0.00	\$0.00	\$0.00
PHA Wide	<u>1440 SITE ACQUISITION</u>	1440		\$0.00	\$0.00	\$0.00	\$0.00
PHA Wide	<u>1450 Site Improvements:</u>	1450		\$0.00	\$0.00	\$0.00	\$0.00
PHA Wide	<u>1460 Dwelling structures:</u>	1460					
PHA Wide	<u>1460 Dwelling Structure:</u>			\$0.00	\$0.00	\$0.00	\$0.00
PHA Wide	<u>1465 Dwelling Equipment</u>	1465		\$0.00	\$0.00	\$0.00	\$0.00
PHA Wide	<u>1490 REPLACEMENT RESERVE</u>	1490		\$0.00	\$0.00	\$0.00	\$0.00
PHA Wide	<u>1499 MOD USED FOR DEVELOPMENT</u>	1499		\$0.00	\$0.00	\$0.00	\$0.00

Annual Statement / Performance and Evaluation Report			U.S. Department of Housing and Urban Development					
Part II: Supporting Pages			Office of Public and Indian Housing					
Capital Funds Program: 2008 Plan			OMB Approval 2577-0157 (Exp. 3/31/2002)					
AMP			Total Estimated Cost		Total Actual Cost			
Number / Names	General Description of Major Work Categories	Development Account Number	Quantity	Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	Status of Proposed Work (2)
PHA Wide	<u>1502 Contingency</u>	1502		\$42,045.00	\$0.00	\$0.00	\$0.00	
AMP 1	Bay Village(7-1), Mosher(7-8), So, First St (7-21-2)	Dev. Acc't No.	Quantity	Original Cost	Revised Cost	Funds Obligated	Funds Expended	
	1430 Fees and Costs		1	\$8,500.00	\$0.00	\$0.00	\$0.00	Central plant conversion study/Bay Village
				\$1,500.00	\$0.00	\$0.00	\$0.00	A/E kitchen exhaust fans
	Subtotal	1430		\$10,000.00	\$0.00	\$0.00	\$0.00	
	<u>1450 Site Improvements</u>			\$1,000.00	\$0.00	\$0.00	\$0.00	Emergency site repairs as needed
				\$3,000.00	\$0.00	\$0.00	\$0.00	Enhancements to camera/security system
	Subtotal	1450		\$4,000.00	\$0.00	\$0.00	\$0.00	
	<u>1460 Dwelling Structure:</u>	1460	4	18000	\$0.00	\$0.00	\$0.00	Install kitchen exhaust fans at Mosher Street
	<u>1465 Dwelling Equipment</u>	1465		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1470 Non-Dwelling Structures</u>	1470		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1475 Non-Dwelling Equipment</u>	1475		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1485 DEMOLITION COSTS</u>	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1495 RELOCATION COST</u>	1495		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1501 Collateralization</u>	1501		\$494,809.62	\$0.00	\$0.00	\$0.00	
	Total Funds for AMP 1			\$526,809.62	\$0.00	\$0.00	\$0.00	

Annual Statement / Performance and Evaluation Report				U.S. Department of Housing and Urban Development				
Part II: Supporting Pages				Office of Public and Indian Housing				
Capital Funds Program: 2008 Plan								OMB Approval 2577-0157 (Exp. 3/31/2002)
AMP Number / Names	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
HA - Wide Activities				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
AMP 2	Boa Vista (7-6)	Dev. Acc't No.	Quantity	Original Cost	Revised Cost	Funds Obligated	Funds Expended	
	1430 Fees and Costs	1430		\$0.00	\$0.00	\$0.00	\$0.00	
	1450 Site Improvements			\$1,000.00	\$0.00	\$0.00	\$0.00	Emergency site repairs as needed
				\$3,000.00	\$0.00	\$0.00	\$0.00	Enhancements to camera/security system
	Subtotal	1450		\$4,000.00	\$0.00	\$0.00	\$0.00	
	1460 Dwelling Structure:		2	\$5,000.00	\$0.00	\$0.00	\$0.00	HCP renovations at entries at Boa Vista
			1	\$5,000.00	\$0.00	\$0.00	\$0.00	Upgrade laundry room exhaust system at Boa Vista
	Subtotal	1460		\$10,000.00	\$0.00	\$0.00	\$0.00	
	1465 Dwelling Equipment	1465		\$0.00	\$0.00	\$0.00	\$0.00	
	1470 Non-Dwelling Structures	1470		\$0.00	\$0.00	\$0.00	\$0.00	
	1475 Non-Dwelling Equipment	1475		\$0.00	\$0.00	\$0.00	\$0.00	
	1485 DEMOLITION COSTS	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	1495 RELOCATION COST	1495		\$0.00	\$0.00	\$0.00	\$0.00	
	1501 Collateralization	1501		\$244,930.76	\$0.00	\$0.00	\$0.00	Pro-rated share of bond cost for Boa Vista
	Total Funds for AMP 2			\$258,930.76	\$0.00	\$0.00	\$0.00	

Annual Statement / Performance and Evaluation Report				U.S. Department of Housing and Urban Development					
Part II: Supporting Pages				Office of Public and Indian Housing					
Capital Funds Program: 2008 Plan								OMB Approval 2577-0157 (Exp. 3/31/2002)	
AMP				Total Estimated Cost		Total Actual Cost			
Number / Names	General Description of Major Work Categories	Development Account	Quantity	Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	Status of Proposed Work (2)	
HA - Wide Activities		Number							
AMP 3	Westlawn(7-4), North (7-21-3), Cottage(7-21-3), Smith(7-21-3)	Dev. Acc't No.	Quantity	Original Cost	Revised Cost	Funds Obligated	Funds Expended		
	1430 Fees and Costs		1	\$8,500.00	\$0.00	\$0.00	\$0.00	Central plant conversion study/Bay Village	
				\$25,000.00	\$0.00	\$0.00	\$0.00	HCP conversion: feasibility study	
	Subtotal	1430		\$33,500.00					
	1450 Site Improvements			\$1,000.00	\$0.00	\$0.00	\$0.00	Emergency site repairs as needed	
			1	\$12,000.00	\$0.00	\$0.00	\$0.00	North St. HCP ramp repairs	
				\$3,000.00	\$0.00	\$0.00	\$0.00	Enhancements to camera/security system	
	SubTotal	1450		\$16,000.00	\$0.00	\$0.00	\$0.00		
	1460 Dwelling Structure:	1460		\$0.00	\$0.00	\$0.00	\$0.00		
	1465 Dwelling Equipment	1465		\$0.00	\$0.00	\$0.00	\$0.00		
1470 Non-Dwelling Structures	1470		\$0.00	\$0.00	\$0.00	\$0.00			
1475 Non-Dwelling Equipment	1475		\$0.00	\$0.00	\$0.00	\$0.00			
1485 DEMOLITION COSTS	1485		\$0.00	\$0.00	\$0.00	\$0.00			
1495 RELOCATION COST	1495		\$0.00	\$0.00	\$0.00	\$0.00			
1501 Collateralization	1501		\$0.00	\$0.00	\$0.00	\$0.00			
Total Funds for AMP 3				\$49,500.00	\$0.00	\$0.00	\$0.00		

Annual Statement / Performance and Evaluation Report			U.S. Department of Housing and Urban Development					
Part II: Supporting Pages			Office of Public and Indian Housing					
Capital Funds Program: 2008 Plan							OMB Approval 2577-0157 (Exp. 3/31/2002)	
AMP	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
Number / Names HA - Wide Activities				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
AMP 4	Hillside Court(7-7), Caroline St(7-10)	Dev. Acc't No.	Quantity	Original Cost	Revised Cost	Funds Obligated	Funds Expended	
	1430 Fees and Costs		1	\$5,000.00	\$0.00	\$0.00	\$0.00	Kitchen exhaust A/E
			1	\$8,500.00	\$0.00	\$0.00	\$0.00	Electrical upgrade
	Subtotal	1430		\$13,500.00	\$0.00	\$0.00	\$0.00	
	<u>1450 Site Improvements</u>			\$1,000.00	\$0.00	\$0.00	\$0.00	Emergency site repairs as needed
				\$3,000.00	\$0.00	\$0.00	\$0.00	Enhancements to camera/security system
	Subtotal	1450		\$4,000.00	\$0.00	\$0.00	\$0.00	
	<u>1460 Dwelling Structure:</u>		47	\$100,000.00	\$0.00	\$0.00	\$0.00	Electrical upgrade at Hillside Court (GFI's)
			56	\$65,000.00	\$0.00	\$0.00	\$0.00	Kitchen exhaust fans at Caroline Street (vented?)
	Subtotal	1460		\$165,000.00	\$0.00	\$0.00	\$0.00	
	<u>1465 Dwelling Equipment</u>	1465		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1470 Non-Dwelling Structures</u>	1470		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1475 Non-Dwelling Equipment</u>	1475		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1485 DEMOLITION COSTS</u>	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1495 RELOCATION COST</u>	1430		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1501 Collateralization</u>	1501		\$0.00	\$0.00	\$0.00	\$0.00	
	Total Funds for AMP 4			\$182,500.00	\$0.00	\$0.00	\$0.00	
AMP 5	Shawmut Village(7-10)	Dev. Acc't No.	Quantity	Original Cost	Revised Cost	Funds Obligated	Funds Expended	

Annual Statement / Performance and Evaluation Report Part II: Supporting Pages Capital Funds Program: 2008 Plan			U.S. Department of Housing and Urban Development Office of Public and Indian Housing				OMB Approval 2577-0157 (Exp. 3/31/2002)	
AMP		Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
Number / Names HA - Wide Activities	General Description of Major Work Categories			Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
	1430 Fees and Costs			\$25,000.00	\$0.00	\$0.00	\$0.00	A/E parking lot improvements
				\$50,000.00	\$0.00	\$0.00	\$0.00	A/E HCP conversion, inspection/clerk
	Subtotal	1430		\$75,000.00	\$0.00	\$0.00	\$0.00	
	<u>1450 Site Improvements</u>			\$1,000.00	\$0.00	\$0.00	\$0.00	Emergency site repairs as needed
				\$3,000.00	\$0.00	\$0.00	\$0.00	Enhancements to camera/security system
			1	\$100,000.00	\$0.00	\$0.00	\$0.00	Parking improvements/affiliated utility repair@ one court
	Subtotal	1450		\$104,000.00	\$0.00	\$0.00	\$0.00	
	<u>1460 Dwelling Structure:</u>	1460	1	\$175,000.00	\$0.00	\$0.00	\$0.00	HCP conversion to multi BR HCP
	<u>1465 Dwelling Equipment</u>	1465		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1470 Non-Dwelling Structures</u>	1470		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1475 Non-Dwelling Equipment</u>	1475		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1485 DEMOLITION COSTS</u>	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1495 RELOCATION COST</u>	1495		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1501 Collateralization</u>	1501		\$0.00	\$0.00	\$0.00	\$0.00	
	Total Funds for AMP 5			\$354,000.00	\$0.00	\$0.00	\$0.00	
AMP 6	Brickwood(7-3)	Dev. Acc't No.	Quantity	Original Cost	Revised Cost	Funds Obligated	Funds Expended	
	1430 Fees and Costs	1430		\$10,000.00				A/E, HCP conversion feasibility
	<u>1450 Site Improvements</u>			\$1,000.00	\$0.00	\$0.00	\$0.00	Emergency site repairs as needed
				\$3,000.00	\$0.00	\$0.00	\$0.00	Enhancements to camera/security system

Annual Statement / Performance and Evaluation Report Part II: Supporting Pages Capital Funds Program: 2008 Plan			U.S. Department of Housing and Urban Development Office of Public and Indian Housing				OMB Approval 2577-0157 (Exp. 3/31/2002)	
AMP	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
Number / Names HA - Wide Activities				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
			2	\$12,000.00	\$0.00	\$0.00	\$0.00	Replace old/unsafe transformers @ Brickenwood
	Subtotal	1450		\$16,000.00	\$0.00	\$0.00	\$0.00	
	<u>1460 Dwelling Structure:</u>	1460		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1465 Dwelling Equipment</u>	1465		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1470 Non-Dwelling Structures</u>	1470		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1475 Non-Dwelling Equipment</u>	1475		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1485 DEMOLITION COSTS</u>	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1495 RELOCATION COST</u>	1495		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1501 Collateralization</u>	1501		\$0.00	\$0.00	\$0.00	\$0.00	
	Total Funds for AMP 6			\$26,000.00				
AMP 7	Presidential Heights (7-2), Adams(7-11),Topham(7-21-3),Shawmut(7-21-3)Coggeshall(7-21-3)	Dev. Acc't No.	Quantity	Original Cost	Revised Cost	Funds Obligated	Funds Expended	
	1430 Fees and Costs			\$175,000				Pres Hgts A/E fees: interior modernization
				\$8,500.00				Central plant conversion study/Presidential Heights
				\$3,000.00				Adams A/E GFI Improvements
	Subtotal	1430		\$186,500				

Annual Statement / Performance and Evaluation Report Part II: Supporting Pages Capital Funds Program: 2008 Plan				U.S. Department of Housing and Urban Development Office of Public and Indian Housing				OMB Approval 2577-0157 (Exp. 3/31/2002)
AMP				Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
Number / Names HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
	<u>1450 Site Improvements</u>			\$1,000.00	\$0.00	\$0.00	\$0.00	Emergency site repairs as needed
				\$3,000.00	\$0.00	\$0.00	\$0.00	Enhancements to camera/security system
	Subtotal	1450		\$4,000.00	\$0.00	\$0.00	\$0.00	
	<u>1460 Dwelling Structure:</u>	1460	30	\$25,000.00	\$0.00	\$0.00	\$0.00	Adams GFI's kitchens/baths
	<u>1465 Dwelling Equipment</u>	1465		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1470 Non-Dwelling Structures</u>	1470		\$0.00	\$0.00	\$0.00	\$0.00	
				\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1475 Non-Dwelling Equipment</u>	1475		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1485 DEMOLITION COSTS</u>	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1495 RELOCATION COST</u>	1495		\$125,000.00	\$0.00	\$0.00	\$0.00	Relocation expenses/tenant coordination
	<u>1501 Collateralization</u>	1501		\$494,809.62	\$0.00	\$0.00	\$0.00	Pro-rated share of bond cost
	Total Funds for AMP 7			\$835,309.62				
AMP 8	Satellite Village(7-10)	Dev. Acc't No.	Quantity	Original Cost	Revised Cost	Funds Obligated	Funds Expended	
	<u>1430 Fees and Costs</u>			\$25,000.00	\$0.00	\$0.00	\$0.00	A/E parking lot improvements
				\$50,000.00	\$0.00	\$0.00	\$0.00	A/E HCP conversion, inspection/clerk
	Subtotal	1430		\$75,000.00	\$0.00	\$0.00	\$0.00	
	<u>1450 Site Improvements</u>			\$1,000.00	\$0.00	\$0.00	\$0.00	Emergency site repairs as needed
				\$3,000.00	\$0.00	\$0.00	\$0.00	Enhancements to camera/security system
			1	\$100,000.00	\$0.00	\$0.00	\$0.00	Parking improvements/affiliated utility repair at one court
	Subtotal	1450		\$104,000.00	\$0.00	\$0.00	\$0.00	

Annual Statement / Performance and Evaluation Report				U.S. Department of Housing and Urban Development					
Part II: Supporting Pages				Office of Public and Indian Housing					
Capital Funds Program: 2008 Plan								OMB Approval 2577-0157 (Exp. 3/31/2002)	
AMP				Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)	
Number / Names	General Description of Major Work Categories	Development Account	Quantity	Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)		
HA - Wide		Number							
Activities									
	<u>1460 Dwelling Structure:</u>		1	\$200,000.00	\$0.00	\$0.00	\$0.00	HCP conversion to multi BR HCP	
	<u>1465 Dwelling Equipment</u>	1465		\$0.00	\$0.00	\$0.00	\$0.00		
	<u>1470 Non-Dwelling Structures</u>	1470		\$0.00	\$0.00	\$0.00	\$0.00		
	<u>1475 Non-Dwelling Equipment</u>	1475		\$0.00	\$0.00	\$0.00	\$0.00		
	<u>1485 DEMOLITION COSTS</u>	1485		\$0.00	\$0.00	\$0.00	\$0.00		
	<u>1495 RELOCATION COST</u>	1495		\$0.00	\$0.00	\$0.00	\$0.00		
	<u>1501 Collateralization</u>	1501		\$0.00	\$0.00	\$0.00	\$0.00		
	Total Funds for AMP 8			\$379,000.00					
AMP 9	Harwich Manor(7-8), Chaffee-Fairfield(7-11), Dottin(7-12), Dottin II(7-22),New Plainville(7-21-1),Sylvia(7-21-1),Howard(7-21-3)	Dev. Acc't No.	Quantity	Original Cost	Revised Cost	Funds Obligated	Funds Expended		
	1430 Fees and Costs	1430							
	<u>1450 Site Improvements</u>			\$1,000.00	\$0.00	\$0.00	\$0.00	Emergency site repairs as needed	
				\$3,000.00				Enhancements to camera/security system	
	Subtotal	1450		\$4,000.00					
	<u>1460 Dwelling Structure:</u>	1460							

Annual Statement /				U.S. Department of Housing				
Performance and Evaluation Report				and Urban Development				
Part II: Supporting Pages				Office of Public and Indian Housing				
Capital Funds Program: 2008 Plan								OMB Approval 2577-0157 (Exp. 3/31/2002)
AMP				Total Estimated Cost		Total Actual Cost		
Number / Names	General Description of Major	Development	Quantity					Status of Proposed Work (2)
HA - Wide	Work Categories	Account		Original	Revised (1)	Funds	Funds	
Activities		Number				Obligated (2)	Expended (2)	
	1465 Dwelling Equipment	1465						
	1470 Non-Dwelling Structures	1470						
	1475 Non-Dwelling Equipment	1475						
	1485 DEMOLITION COSTS	1485						
	1495 RELOCATION COST	1495						
	1501 Collateralization	1501						
	Total Cost for AMP 9			\$4,000.00				

Annual Statement / Performance and Evaluation Report				U.S. Department of Housing and Urban Development			
Part III: Implementation Schedule				Office of Public and Indian Housing			
Capital Fund Program				OMB Approval No. 2577-0157 (Exp. 3/31/2002)			
Development Number / Name	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates (2)
HA - Wide Activities	Original	Revised (1)	Actual (2)	Original	Revised (1)	Actual (2)	
PHA-Wide	09/30/09			09/30/11			
AMP 1	09/30/09			09/30/11			
AMP 2	09/30/09			09/30/11			
AMP 3	09/30/09			09/30/11			
AMP 4	09/30/09			09/30/11			
AMP 5	09/30/09			09/30/11			
AMP 6	09/30/09			09/30/11			
AMP 7	09/30/09			09/30/11			
AMP 8	09/30/09			09/30/11			
AMP 9	09/30/09			09/30/11			
To be completed for the Performance and Evaluation Report or a Revised Annual Statement.				(2) To be completed for the Performance and Evaluation Report.			
Signature of Executive Director and Date				Signature of Public Housing Director/Office of Native American Programs Administrator and Date			

CAPITAL FUND PROGRAM –FEDERAL HOME LOAN BANK proceeds

Annual Statement/Performance and Evaluation Report					
Capital Fund Program and Federal Home Loan Bank Part I: Summary for 2007 Funds Received					
PHA Name: New Bedford Housing Authority		Grant Type and Number Capital Fund Program Grant No: Federal Home Loan Bank No:		Federal FY of Grant: 2003	
<input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	\$0			
3	1408 Management Improvements	\$0			
4	1410 Administration	\$0			
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	\$0			
8	1440 Site Acquisition				
9	1450 Site Improvement	\$0			
10	1460 Dwelling Structures	\$35,000			
11	1465.1 Dwelling Equipment—Nonexpendable	\$0			
12	1470 Nondwelling Structures	\$0			
13	1475 Nondwelling Equipment	\$0			
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs	\$0			
18	1499 Development Activities				
19	1501 Collateralization	\$0			
20	1502 Contingency	\$565,000			
21	Amount of FHLB funds (lines 2 – 20)	\$600,000			
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				

**Annual Statement/Performance and Evaluation Report
Capital Fund Program and Federal Home Loan Bank Part I: Summary for 2007 Funds Received**

PHA Name: New Bedford Housing Authority	Grant Type and Number Capital Fund Program Grant No: Federal Home Loan Bank No:	Federal FY of Grant: 2003
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Original Annual Statement **Reserve for Disasters/ Emergencies** **Revised Annual Statement (revision no:)**
 Performance and Evaluation Report for Period Ending: **Final Performance and Evaluation Report**

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

ATTACHMENT H

MA007h02

SUBSTANTIAL DEVIATION DEFINITION

The New Bedford Housing Authority shall define a “substantial deviation” from its five-year plan as a discretionary change in its mission, goals, and objectives which would require formal approval by the Board of Commissioners. A “significant amendment or modification” to either its five-year plan or one-year plan is any discretionary change in the plan’s non-regulated activities impacting all program participants and requiring formal approval by the Board of Commissioners.

Included in such “significant amendment or modification” to the plan may be the following:

- Changes to rent, admissions policies, or organization of the waiting list;
- Additions of non-emergency work items (items not included in the current Annual Statement or 5-Year Action Plan) over \$500,000 or 20% of the total CFP, whichever is less, or a change in use of replacement reserve funds under the Capital Fund;
- Any change with regard to demolition, disposition, and designation of public housing developments, homeownership programs, or conversion activities.

ATTACHMENT I

MA007i02

PROPERTY MANAGEMENT FEES

Property Management Fee Extension Request:

Pursuant to HUD Notice PIH 2007-9, the NBHA shall adopt a modified Property Management Fee for purposes of transitioning to the HUD mandated model by 2011. This modified Property Management Fee is directly related to the local conditions and labor costs of the area.

- 1. The PHA reasonably documents current fees needed to support operations at current organizational levels.**

The NBHA has analyzed the cost of operations of the new asset management structure and has reasonably documented current fees needed to support operations at current organizational levels.

- 2. The PHA presents a schedule to achieve fee reasonableness by 2011.**

The NBHA presents a schedule to achieve fee reasonableness by 2011.

NBHA Schedule for Implementation - Extension	
Year	Fee
2008	93.61
2009	97.35
2010	101.25
2011	105.30

Annual Statement / Performance and Evaluation Report			U.S. Department of Housing and Urban Development			
Part I: Summary			Office of Public and Indian Housing			
Capital Funds Program (CFP)						
New Bedford, Massachusetts			Capital Funds Project Number		FFY of Approval	
New Bedford Housing Authority			MA06R00750100		2000	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement/Revision Number #			<input type="checkbox"/> Performance and Evaluation Report for Program Year Ending Sept 30,2007			
<input checked="" type="checkbox"/> Final Performance and Evaluation Report						
Line No.	Summary by Development Account		Total Estimated Cost		Total Actual Cost (2)	
			Original Revision #	Revised (2)	Obligated	Expended
1	Total Non-CFP Funds					
2	1406	Operations (May not exceed 20% of line 20 for PHAs with 250 or more Units)				
3	1408	Management Improvements (May not exceed 20% of line 20)				
4	1410	Administration (May not exceed 10% of line 20)				
5	1411	Audit				
6	1415	Liquidated Damages				
7	1430	Fees and Costs	\$ 58,965.14	\$ 58,965.14	\$ 58,965.14	\$ 58,965.14
8	1440	Site Acquisition				
9	1450	Site Improvement				
10	1460	Dwelling Structures	\$ 34,380.86	\$ 34,380.86	\$ 34,380.86	\$ 34,380.86
11	1465.1	Dwelling Equipment - Nonexpendable				
12	1470	Nondwelling Structures				
13	1475	Nondwelling Equipment				
14	1485	Demolition				
15	1490	Replacement Reserve				
16	1492	Moving to Work Demonstration				
17	1495.1	Relocation Costs				
18	1499	Mod Used for Development Activities				
	1501	Collateralization				
19	1502	Contingency (may not exceed 8% of line 20)				
	9001	Bond Debt				
20	Amount of CFFP Proceeds (Sum of lines 2 - 19)		\$93,346.00	\$93,346.00	\$93,346.00	\$93,346.00
21	Amount of line 20 Related to LBP Activities					
22	Amount of line 20 Related to Section 504 Compliance					
23	Amount of line 20 Related to Security					
24	Amount of line 20 Related to Energy Conservation Measures					
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.			(2) To be completed for the Performance and Evaluation Report.			
Signature of Executive Director and Date			Signature of Public Housing Director/Office of Native American Programs Administrator and Date			

Annual Statement / Performance and Evaluation Report				U.S. Department of Housing and Urban Development				
Part II: Supporting Pages				Office of Public and Indian Housing				
Capital Funds Program: Proposed Loan Funds								
Development Number / Name	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
HA - Wide Activities				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PHA Wide	1406 Operations	1406						
PHA Wide	1408 Management Improvements	1408						
	Pre-screening to reduce unit turnover Security coordination and oversight							
	Total 1408							
PHA Wide	1410 Administration	1410						
	Modernization Office Salaries and Benefits Administration costs							
PHA Wide	1411 Audits	1411						
PHA Wide	1415 Liquidated Damages	1415						
PHA Wide	1430 Fees and Cost	1430		\$ 58,965.14	\$ 58,965.14	\$ 58,965.14	\$ 58,965.14	
PHA Wide	1440 SITE ACQUISITION	1440						
PHA Wide	1450 Site Improvements:	1450						
PHA Wide	1460 Dwelling structures:	1460		\$ 34,380.86	\$ 34,380.86	\$ 34,380.86	\$ 34,380.86	
PHA Wide	1490 REPLACEMENT RESERVE	1490						
PHA Wide	1495 Relocation	1495						
PHA Wide	1499 MOD USED FOR DEVELOPMENT	1499						
PHA Wide	Contingency	1502						
PHA Wide	Bond Debt							
	SUBTOTAL				\$93,346	\$93,346	\$93,346	\$93,346
Replacement Housing	Mill St							
	1450 Site Improvements	1450						
	1460 Dwelling Structure	1460		\$ 34,380.86	\$ 34,380.86	\$ 34,380.86	\$ 34,380.86	
	1465 Dwelling Equipment	1465						
	1470 Non-Dwelling Structures	1470						
	1475 Non-Dwelling Equipment	1475						
	1485 DEMOLITION COSTS	1485						
	1495 RELOCATION COST	1495						
	Total Cost for Mill St				\$34,380.86	\$34,380.86	\$34,380.86	\$34,380.86

Annual Statement / Performance and Evaluation Report			U.S. Department of Housing and Urban Development			
Part I: Summary			Office of Public and Indian Housing			
Capital Funds Program (CFP)						
New Bedford, Massachusetts			Capital Funds Project Number		FFY of Approval	
NEW BEDFORD HOUSING AUTHORITY			MA06R00750101		2001	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement/Revision Number #			<input type="checkbox"/> Performance and Evaluation Report for Program Year Ending Sept 30 2007			
<input checked="" type="checkbox"/> Final Performance and Evaluation Report						
Line No.	Summary by Development Account		Total Estimated Cost		Total Actual Cost (2)	
			Original Revision #	Revised (2)	Obligated	Expended
1	Total Non-CFP Funds					
2	1406	Operations (May not exceed 20% of line 20 for PHAs with 250 or more Units)				
3	1408	Management Improvements (May not exceed 20% of line 20)				
4	1410	Administration (May not exceed 10% of line 20)				
5	1411	Audit				
6	1415	Liquidated Damages				
7	1430	Fees and Costs				
8	1440	Site Acquisition				
9	1450	Site Improvement				
10	1460	Dwelling Structures	\$95,470	\$95,470	\$95,470	\$95,470
11	1465.1	Dwelling Equipment - Nonexpendable				
12	1470	Nondwelling Structures				
13	1475	Nondwelling Equipment				
14	1485	Demolition				
15	1490	Replacement Reserve				
16	1492	Moving to Work Demonstration				
17	1495.1	Relocation Costs				
18	1499	Mod Used for Development Activities				
	1501	Collateralization				
19	1502	Contingency (may not exceed 8% of line 20)				
	9001	Bond Debt				
20	Amount of CFFP Proceeds (Sum of lines 2 - 19)		\$95,470.00	\$95,470.00	\$95,470.00	\$95,470.00
21	Amount of line 20 Related to LBP Activities					
22	Amount of line 20 Related to Section 504 Compliance					
23	Amount of line 20 Related to Security					
24	Amount of line 20 Related to Energy Conservation Measures					
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.			(2) To be completed for the Performance and Evaluation Report.			
Signature of Executive Director and Date			Signature of Public Housing Director/Office of Native American Programs Administrator and Date			

Annual Statement / Performance and Evaluation Report				U.S. Department of Housing and Urban Development				
Part II: Supporting Pages				Office of Public and Indian Housing				
Capital Funds Program: Proposed Loan Funds								
Development Number / Name	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
HA - Wide Activities				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PHA Wide	1406 Operations	1406						
PHA Wide	1408 Management Improvements	1408						
	Pre-screening to reduce unit turnover							
	Security coordination and oversight							
	Total 1408							
PHA Wide	1410 Administration	1410						
	Modernization Office Salaries and Benefits							
	Administration costs							
PHA Wide	1411 Audits	1411						
PHA Wide	1415 Liquidated Damages	1415						
PHA Wide	1430 Fees and Cost	1430						
PHA Wide	1440 SITE ACQUISITION	1440						
PHA Wide	1450 Site Improvements:	1450						
PHA Wide	1460 Dwelling structures:	1460		\$ 95,470.00	\$ 95,470.00	\$ 95,470.00	\$ 95,470.00	
PHA Wide	1490 REPLACEMENT RESERVE	1490						
PHA Wide	1495 Relocation	1495						
PHA Wide	1499 MOD USED FOR DEVELOPMENT	1499						
PHA Wide	Contingency	1502						
PHA Wide	Bond Debt							
	SUBTOTAL			\$95,470	\$95,470	\$95,470	\$95,470	
Replacement Housing	Mill St							
	1450 Site Improvements	1450						
	1460 Dwelling Structure	1460		\$ 95,470.00	\$ 95,470.00	\$ 95,470.00	\$ 95,470.00	
	1465 Dwelling Equipment	1465						
	1470 Non-Dwelling Structures	1470						
	1475 Non-Dwelling Equipment	1475						
	1485 DEMOLITION COSTS	1485						
	1495 RELOCATION COST	1495						
	Total Cost for Mill St			\$95,470.00	\$95,470.00	\$95,470.00	\$95,470.00	

Annual Statement / Performance and Evaluation Report			U.S. Department of Housing and Urban Development			
Part I: Summary			Office of Public and Indian Housing			
Capital Funds Program (CFP)						
New Bedford, Massachusetts			Capital Funds Project Number		FFY of Approval	
New Bedford Housing Authority			MA06R00750102		2002	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement/Revision Number #			<input type="checkbox"/> Performance and Evaluation Report for Program Year Ending Sept 30,2007			
<input checked="" type="checkbox"/> Final Performance and Evaluation Report						
Line No.	Summary by Development Account		Total Estimated Cost		Total Actual Cost (2)	
			Original Revision #	Revised (2)	Obligated	Expended
1	Total Non-CFP Funds					
2	1406	Operations (May not exceed 20% of line 20 for PHAs with 250 or more Units)				
3	1408	Management Improvements (May not exceed 20% of line 20)				
4	1410	Administration (May not exceed 10% of line 20)				
5	1411	Audit				
6	1415	Liquidated Damages				
7	1430	Fees and Costs				
8	1440	Site Acquisition				
9	1450	Site Improvement				
10	1460	Dwelling Structures	\$92,765	\$92,765	\$92,765	\$92,765
11	1465.1	Dwelling Equipment - Nonexpendable				
12	1470	Nondwelling Structures				
13	1475	Nondwelling Equipment				
14	1485	Demolition				
15	1490	Replacement Reserve				
16	1492	Moving to Work Demonstration				
17	1495.1	Relocation Costs				
18	1499	Mod Used for Development Activities				
	1501	Collateralization				
19	1502	Contingency (may not exceed 8% of line 20)				
	9001	Bond Debt				
20	Amount of CFFP Proceeds (Sum of lines 2 - 19)		\$92,765.00	\$92,765.00	\$92,765.00	\$92,765.00
21	Amount of line 20 Related to LBP Activities					
22	Amount of line 20 Related to Section 504 Compliance					
23	Amount of line 20 Related to Security					
24	Amount of line 20 Related to Energy Conservation Measures					
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.			(2) To be completed for the Performance and Evaluation Report.			
Signature of Executive Director and Date			Signature of Public Housing Director/Office of Native American Programs Administrator and Date			

Annual Statement / Performance and Evaluation Report				U.S. Department of Housing and Urban Development				
Part II: Supporting Pages				Office of Public and Indian Housing				
Capital Funds Program: Proposed Loan Funds								
Development Number / Name	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
HA - Wide Activities				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PHA Wide	1406 Operations	1406						
PHA Wide	1408 Management Improvements	1408						
	Pre-screening to reduce unit turnover							
	Security coordination and oversight							
	Total 1408							
PHA Wide	1410 Administration	1410						
	Modernization Office Salaries and Benefits							
	Administration costs							
PHA Wide	1411 Audits	1411						
PHA Wide	1415 Liquidated Damages	1415						
PHA Wide	1430 Fees and Cost	1430						
PHA Wide	1440 SITE ACQUISITION	1440						
PHA Wide	1450 Site Improvements:	1450						
PHA Wide	1460 Dwelling structures:	1460		\$ 95,470.00	\$ 95,470.00	\$ 95,470.00	\$ 95,470.00	
PHA Wide	1490 REPLACEMENT RESERVE	1490						
PHA Wide	1495 Relocation	1495						
PHA Wide	1499 MOD USED FOR DEVELOPMENT	1499						
PHA Wide	Contingency	1502						
PHA Wide	Bond Debt							
	SUBTOTAL			\$95,470	\$95,470	\$95,470	\$95,470	
Replacement Housing	Mill St							
	1450 Site Improvements	1450						
	1460 Dwelling Structure	1460		\$ 95,470.00	\$ 95,470.00	\$ 95,470.00	\$ 95,470.00	
	1465 Dwelling Equipment	1465						
	1470 Non-Dwelling Structures	1470						
	1475 Non-Dwelling Equipment	1475						
	1485 DEMOLITION COSTS	1485						
	1495 RELOCATION COST	1495						
	Total Cost for Mill St			\$95,470.00	\$95,470.00	\$95,470.00	\$95,470.00	

Annual Statement / Performance and Evaluation Report			U.S. Department of Housing and Urban Development			
Part I: Summary			Office of Public and Indian Housing			
Capital Funds Program (CFP)						
New Bedford, Massachusetts			Capital Funds Project Number		FFY of Approval	
New Bedford Housing Authority			MA06R00750103		2003	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement/Revision Number #			<input type="checkbox"/> Performance and Evaluation Report for Program Year Ending Sept 30,2007			
<input checked="" type="checkbox"/> Final Performance and Evaluation Report						
Line No.	Summary by Development Account		Total Estimated Cost		Total Actual Cost (2)	
			Original Revision #	Revised (2)	Obligated	Expended
1	Total Non-CFP Funds					
2	1406	Operations (May not exceed 20% of line 20 for PHAs with 250 or more Units)				
3	1408	Management Improvements (May not exceed 20% of line 20)				
4	1410	Administration (May not exceed 10% of line 20)				
5	1411	Audit				
6	1415	Liquidated Damages				
7	1430	Fees and Costs				
8	1440	Site Acquisition				
9	1450	Site Improvement				
10	1460	Dwelling Structures	\$204,319	\$204,319	\$204,319	\$204,319
11	1465.1	Dwelling Equipment - Nonexpendable				
12	1470	Nondwelling Structures				
13	1475	Nondwelling Equipment				
14	1485	Demolition				
15	1490	Replacement Reserve				
16	1492	Moving to Work Demonstration				
17	1495.1	Relocation Costs				
18	1499	Mod Used for Development Activities				
	1501	Collateralization				
19	1502	Contingency (may not exceed 8% of line 20)				
	9001	Bond Debt				
20	Amount of CFFP Proceeds (Sum of lines 2 - 19)		\$204,319.00	\$204,319.00	\$204,319.00	\$204,319.00
21	Amount of line 20 Related to LBP Activities					
22	Amount of line 20 Related to Section 504 Compliance					
23	Amount of line 20 Related to Security					
24	Amount of line 20 Related to Energy Conservation Measures					
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.			(2) To be completed for the Performance and Evaluation Report.			
Signature of Executive Director and Date			Signature of Public Housing Director/Office of Native American Programs Administrator and Date			

Annual Statement / Performance and Evaluation Report				U.S. Department of Housing and Urban Development				
Part II: Supporting Pages				Office of Public and Indian Housing				
Capital Funds Program: Proposed Loan Funds								
Development Number / Name	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PHA Wide	1406 Operations	1406						
PHA Wide	1408 Management Improvements	1408						
	Pre-screening to reduce unit turnover							
	Security coordination and oversight							
	Total 1408							
PHA Wide	1410 Administration	1410						
	Modernization Office Salaries and Benefits							
	Administration costs							
PHA Wide	1411 Audits	1411						
PHA Wide	1415 Liquidated Damages	1415						
PHA Wide	1430 Fees and Cost	1430						
PHA Wide	1440 SITE ACQUISITION	1440						
PHA Wide	1450 Site Improvements:	1450						
PHA Wide	1460 Dwelling structures:	1460		\$ 204,319.00	\$ 204,319.00	\$ 204,319.00	\$ 204,319.00	
PHA Wide	1490 REPLACEMENT RESERVE	1490						
PHA Wide	1495 Relocation	1495						
PHA Wide	1499 MOD USED FOR DEVELOPMENT	1499						
PHA Wide	Contingency	1502						
PHA Wide	Bond Debt							
	SUBTOTAL			\$204,319	\$204,319	\$204,319	\$204,319	
Replacement Housing	Mill St							
	1450 Site Improvements	1450						
	1460 Dwelling Structure	1460		\$ 204,319.00	\$ 204,319.00	\$ 204,319.00	\$ 204,319.00	
	1465 Dwelling Equipment	1465						
	1470 Non-Dwelling Structures	1470						
	1475 Non-Dwelling Equipment	1475						
	1485 DEMOLITION COSTS	1485						
	1495 RELOCATION COST	1495						
	Total Cost for Mill St			\$204,319.00	\$204,319.00	\$204,319.00	\$204,319.00	

Annual Statement / Performance and Evaluation Report			U.S. Department of Housing and Urban Development			
Part I: Summary			Office of Public and Indian Housing			
Capital Funds Program (CFP)						
New Bedford, Massachusetts			Capital Funds Project Number		FFY of Approval	
New Bedford Housing Authority			MA06R00750104		2004	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement/Revision Number #			<input type="checkbox"/> Performance and Evaluation Report for Program Year Ending Sept 30 2007			
<input checked="" type="checkbox"/> Final Performance and Evaluation Report						
Line No.	Summary by Development Account		Total Estimated Cost		Total Actual Cost (2)	
			Original Revision #	Revised (2)	Obligated	Expended
1	Total Non-CFP Funds					
2	1406	Operations (May not exceed 20% of line 20 for PHAs with 250 or more Units)				
3	1408	Management Improvements (May not exceed 20% of line 20)				
4	1410	Administration (May not exceed 10% of line 20)				
5	1411	Audit				
6	1415	Liquidated Damages				
7	1430	Fees and Costs				
8	1440	Site Acquisition				
9	1450	Site Improvement				
10	1460	Dwelling Structures	\$236,623	\$236,623	\$236,623	\$236,623
11	1465.1	Dwelling Equipment - Nonexpendable				
12	1470	Nondwelling Structures				
13	1475	Nondwelling Equipment				
14	1485	Demolition				
15	1490	Replacement Reserve				
16	1492	Moving to Work Demonstration				
17	1495.1	Relocation Costs				
18	1499	Mod Used for Development Activities				
	1501	Collateralization				
19	1502	Contingency (may not exceed 8% of line 20)				
	9001	Bond Debt				
20	Amount of CFFP Proceeds (Sum of lines 2 - 19)		\$236,623.00	\$236,623.00	\$236,623.00	\$236,623.00
21	Amount of line 20 Related to LBP Activities					
22	Amount of line 20 Related to Section 504 Compliance					
23	Amount of line 20 Related to Security					
24	Amount of line 20 Related to Energy Conservation Measures					
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.			(2) To be completed for the Performance and Evaluation Report.			
Signature of Executive Director and Date			Signature of Public Housing Director/Office of Native American Programs Administrator and Date			

Annual Statement / Performance and Evaluation Report				U.S. Department of Housing and Urban Development				
Part II: Supporting Pages				Office of Public and Indian Housing				
Capital Funds Program: Proposed Loan Funds								
Development Number / Name	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
HA - Wide Activities				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PHA Wide	1406 Operations	1406						
PHA Wide	1408 Management Improvements	1408						
	Pre-screening to reduce unit turnover Security coordination and oversight							
	Total 1408							
PHA Wide	1410 Administration	1410						
	Modernization Office Salaries and Benefits Administration costs							
PHA Wide	1411 Audits	1411						
PHA Wide	1415 Liquidated Damages	1415						
PHA Wide	1430 Fees and Cost	1430						
PHA Wide	1440 SITE ACQUISITION	1440						
PHA Wide	1450 Site Improvements:	1450						
PHA Wide	1460 Dwelling structures:	1460		\$ 236,623.00	\$ 236,623.00	\$ 236,623.00	\$ 236,623.00	
PHA Wide	1490 REPLACEMENT RESERVE	1490						
PHA Wide	1495 Relocation	1495						
PHA Wide	1499 MOD USED FOR DEVELOPMENT	1499						
PHA Wide	Contingency	1502						
PHA Wide	Bond Debt							
	SUBTOTAL			\$236,623	\$236,623	\$236,623	\$236,623	
Replacement Housing	Mill St							
	1450 Site Improvements	1450						
	1460 Dwelling Structure	1460		\$ 236,623.00	\$ 236,623.00	\$ 236,623.00	\$ 236,623.00	
	1465 Dwelling Equipment	1465						
	1470 Non-Dwelling Structures	1470						
	1475 Non-Dwelling Equipment	1475						
	1485 DEMOLITION COSTS	1485						
	1495 RELOCATION COST	1495						
	Total Cost for Mill St			\$236,623.00	\$236,623.00	\$236,623.00	\$236,623.00	

Annual Statement / Performance and Evaluation Report			U.S. Department of Housing and Urban Development			
Part I: Summary			Office of Public and Indian Housing			
Capital Funds Program (CFP)						
New Bedford, Massachusetts			Capital Funds Project Number		FFY of Approval	
New Bedford Housing Authority			MA06R00750105		2005	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement/Revision Number # <input type="checkbox"/> Performance and Evaluation Report for Program Year Ending Sept 30,2007						
<input checked="" type="checkbox"/> Final Performance and Evaluation Report						
Line No.	Summary by Development Account		Total Estimated Cost		Total Actual Cost (2)	
			Original Revision #	Revised (2)	Obligated	Expended
1	Total Non-CFP Funds					
2	1406	Operations (May not exceed 20% of line 20 for PHAs with 250 or more Units)				
3	1408	Management Improvements (May not exceed 20% of line 20)				
4	1410	Administration (May not exceed 10% of line 20)				
5	1411	Audit				
6	1415	Liquidated Damages				
7	1430	Fees and Costs				
8	1440	Site Acquisition				
9	1450	Site Improvement				
10	1460	Dwelling Structures	\$13,861	\$13,861	\$13,861	\$13,861
11	1465.1	Dwelling Equipment - Nonexpendable				
12	1470	Nondwelling Structures				
13	1475	Nondwelling Equipment				
14	1485	Demolition				
15	1490	Replacement Reserve				
16	1492	Moving to Work Demonstration				
17	1495.1	Relocation Costs				
18	1499	Mod Used for Development Activities				
	1501	Collateralization				
19	1502	Contingency (may not exceed 8% of line 20)				
	9001	Bond Debt				
20	Amount of CFFP Proceeds (Sum of lines 2 - 19)		\$13,861.00	\$13,861.00	\$13,861.00	\$13,861.00
21	Amount of line 20 Related to LBP Activities					
22	Amount of line 20 Related to Section 504 Compliance					
23	Amount of line 20 Related to Security					
24	Amount of line 20 Related to Energy Conservation Measures					
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.			(2) To be completed for the Performance and Evaluation Report.			
Signature of Executive Director and Date			Signature of Public Housing Director/Office of Native American Programs Administrator and Date			

Annual Statement / Performance and Evaluation Report				U.S. Department of Housing and Urban Development				
Part II: Supporting Pages				Office of Public and Indian Housing				
Capital Funds Program: Proposed Loan Funds								
Development Number / Name	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
HA - Wide Activities				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PHA Wide	1406 Operations	1406						
PHA Wide	1408 Management Improvements	1408						
	Pre-screening to reduce unit turnover							
	Security coordination and oversight							
	Total 1408							
PHA Wide	1410 Administration	1410						
	Modernization Office Salaries and Benefits							
	Administration costs							
PHA Wide	1411 Audits	1411						
PHA Wide	1415 Liquidated Damages	1415						
PHA Wide	1430 Fees and Cost	1430						
PHA Wide	1440 SITE ACQUISITION	1440						
PHA Wide	1450 Site Improvements:	1450						
PHA Wide	1460 Dwelling structures:	1460		\$ 13,861.00	\$ 13,861.00	\$ 13,861.00	\$ 13,861.00	
PHA Wide	1490 REPLACEMENT RESERVE	1490						
PHA Wide	1495 Relocation	1495						
PHA Wide	1499 MOD USED FOR DEVELOPMENT	1499						
PHA Wide	Contingency	1502						
PHA Wide	Bond Debt							
	SUBTOTAL			\$13,861	\$13,861	\$13,861	\$13,861	
Replacement Housing	Mill St							
	1450 Site Improvements	1450						
	1460 Dwelling Structure	1460		\$ 13,861.00	\$ 13,861.00	\$ 13,861.00	\$ 13,861.00	
	1465 Dwelling Equipment	1465						
	1470 Non-Dwelling Structures	1470						
	1475 Non-Dwelling Equipment	1475						
	1485 DEMOLITION COSTS	1485						
	1495 RELOCATION COST	1495						
	Total Cost for Mill St			\$13,861.00	\$13,861.00	\$13,861.00	\$13,861.00	

Annual Statement / Performance and Evaluation Report			U.S. Department of Housing and Urban Development			
Part I: Summary			Office of Public and Indian Housing			
Capital Funds Program (CFP)						
New Bedford, Massachusetts			Capital Funds Project Number		FFY of Approval	
New Bedford Housing Authority			MA06R00750106		2006	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement/Revision Number #			<input type="checkbox"/> Performance and Evaluation Report for Program Year Ending Sept 30 2007			
<input checked="" type="checkbox"/> Final Performance and Evaluation Report						
Line No.	Summary by Development Account		Total Estimated Cost		Total Actual Cost (2)	
			Original Revision #	Revised (2)	Obligated	Expended
1	Total Non-CFP Funds					
2	1406	Operations (May not exceed 20% of line 20 for PHAs with 250 or more Units)				
3	1408	Management Improvements (May not exceed 20% of line 20)				
4	1410	Administration (May not exceed 10% of line 20)				
5	1411	Audit				
6	1415	Liquidated Damages				
7	1430	Fees and Costs				
8	1440	Site Acquisition				
9	1450	Site Improvement				
10	1460	Dwelling Structures	\$12,994	\$12,994	\$12,994	\$12,994
11	1465.1	Dwelling Equipment - Nonexpendable				
12	1470	Nondwelling Structures				
13	1475	Nondwelling Equipment				
14	1485	Demolition				
15	1490	Replacement Reserve				
16	1492	Moving to Work Demonstration				
17	1495.1	Relocation Costs				
18	1499	Mod Used for Development Activities				
	1501	Collateralization				
19	1502	Contingency (may not exceed 8% of line 20)				
	9001	Bond Debt				
20	Amount of CFFP Proceeds (Sum of lines 2 - 19)		\$12,994.00	\$12,994.00	\$12,994.00	\$12,994.00
21	Amount of line 20 Related to LBP Activities					
22	Amount of line 20 Related to Section 504 Compliance					
23	Amount of line 20 Related to Security					
24	Amount of line 20 Related to Energy Conservation Measures					
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.			(2) To be completed for the Performance and Evaluation Report.			
Signature of Executive Director and Date			Signature of Public Housing Director/Office of Native American Programs Administrator and Date			

Annual Statement / Performance and Evaluation Report				U.S. Department of Housing and Urban Development				
Part II: Supporting Pages				Office of Public and Indian Housing				
Capital Funds Program: Proposed Loan Funds								
Development Number / Name	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PHA Wide	1406 Operations	1406						
PHA Wide	1408 Management Improvements	1408						
	Pre-screening to reduce unit turnover							
	Security coordination and oversight							
	Total 1408							
PHA Wide	1410 Administration	1410						
	Modernization Office Salaries and Benefits							
	Administration costs							
PHA Wide	1411 Audits	1411						
PHA Wide	1415 Liquidated Damages	1415						
PHA Wide	1430 Fees and Cost	1430						
PHA Wide	1440 SITE ACQUISITION	1440						
PHA Wide	1450 Site Improvements:	1450						
PHA Wide	1460 Dwelling structures:	1460		\$ 12,994.00	\$ 12,994.00	\$ 12,994.00	\$ 12,994.00	
PHA Wide	1490 REPLACEMENT RESERVE	1490						
PHA Wide	1495 Relocation	1495						
PHA Wide	1499 MOD USED FOR DEVELOPMENT	1499						
PHA Wide	Contingency	1502						
PHA Wide	Bond Debt							
	SUBTOTAL			\$12,994	\$12,994	\$12,994	\$12,994	
Replacement Housing	Mill St							
	1450 Site Improvements	1450						
	1460 Dwelling Structure	1460		\$ 12,994.00	\$ 12,994.00	\$ 12,994.00	\$ 12,994.00	
	1465 Dwelling Equipment	1465						
	1470 Non-Dwelling Structures	1470						
	1475 Non-Dwelling Equipment	1475						
	1485 DEMOLITION COSTS	1485						
	1495 RELOCATION COST	1495						
	Total Cost for Mill St			\$12,994.00	\$12,994.00	\$12,994.00	\$12,994.00	

Annual Statement / Performance and Evaluation Report			U.S. Department of Housing and Urban Development			
Part I: Summary			Office of Public and Indian Housing			
Capital Funds Program (CFP)						
New Bedford, Massachusetts			Capital Funds Project Number		FFY of Approval	
New Bedford Housing Authority			MA06R00750107		2007	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement/Revision Number #			<input checked="" type="checkbox"/> Performance and Evaluation Report for Program Year Ending Sept 30 2007			
<input type="checkbox"/> Final Performance and Evaluation Report						
Line No.	Summary by Development Account		Total Estimated Cost		Total Actual Cost (2)	
			Original Revision #	Revised (2)	Obligated	Expended
1	Total Non-CFP Funds					
2	1406	Operations (May not exceed 20% of line 20 for PHAs with 250 or more Units)				
3	1408	Management Improvements (May not exceed 20% of line 20)				
4	1410	Administration (May not exceed 10% of line 20)				
5	1411	Audit				
6	1415	Liquidated Damages				
7	1430	Fees and Costs				
8	1440	Site Acquisition				
9	1450	Site Improvement				
10	1460	Dwelling Structures	\$12,610	\$12,610		
11	1465.1	Dwelling Equipment - Nonexpendable				
12	1470	Nondwelling Structures				
13	1475	Nondwelling Equipment				
14	1485	Demolition				
15	1490	Replacement Reserve				
16	1492	Moving to Work Demonstration				
17	1495.1	Relocation Costs				
18	1499	Mod Used for Development Activities				
	1501	Collateralization				
19	1502	Contingency (may not exceed 8% of line 20)				
	9001	Bond Debt				
20	Amount of CFFP Proceeds (Sum of lines 2 - 19)		\$12,610.00	\$12,610.00	\$0.00	\$0.00
21	Amount of line 20 Related to LBP Activities					
22	Amount of line 20 Related to Section 504 Compliance					
23	Amount of line 20 Related to Security					
24	Amount of line 20 Related to Energy Conservation Measures					
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.			(2) To be completed for the Performance and Evaluation Report.			
Signature of Executive Director and Date			Signature of Public Housing Director/Office of Native American Programs Administrator and Date			

Annual Statement / Performance and Evaluation Report				U.S. Department of Housing and Urban Development				
Part II: Supporting Pages				Office of Public and Indian Housing				
Capital Funds Program: Proposed Loan Funds								
Development Number / Name	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
HA - Wide Activities				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PHA Wide	1406 Operations	1406						
PHA Wide	1408 Management Improvements	1408						
	Pre-screening to reduce unit turnover Security coordination and oversight							
	Total 1408							
PHA Wide	1410 Administration	1410						
	Modernization Office Salaries and Benefits Administration costs							
PHA Wide	1411 Audits	1411						
PHA Wide	1415 Liquidated Damages	1415						
PHA Wide	1430 Fees and Cost	1430						
PHA Wide	1440 SITE ACQUISITION	1440						
PHA Wide	1450 Site Improvements:	1450						
PHA Wide	1460 Dwelling structures:	1460		\$ 12,610.00	\$ 12,610.00			
PHA Wide	1490 REPLACEMENT RESERVE	1490						
PHA Wide	1495 Relocation	1495						
PHA Wide	1499 MOD USED FOR DEVELOPMENT	1499						
PHA Wide	Contingency	1502						
PHA Wide	Bond Debt							
	SUBTOTAL			\$12,610	\$12,610	\$0	\$0	
Replacement Housing	Mill St							
	1450 Site Improvements	1450						
	1460 Dwelling Structure	1460		\$ 12,610.00	\$ 12,610.00			
	1465 Dwelling Equipment	1465						
	1470 Non-Dwelling Structures	1470						
	1475 Non-Dwelling Equipment	1475						
	1485 DEMOLITION COSTS	1485						
	1495 RELOCATION COST	1495						
	Total Cost for Mill St			\$12,610.00	\$12,610.00	\$0.00	\$0.00	

Annual Statement / Performance and Evaluation Report FHLB			U.S. Department of Housing and Urban Development			
Part I: Summary			Office of Public and Indian Housing			
Capital Funds Program (CFP)						
			OMB Approval 2577-0157 (Exp. 3/31/2002)			
New Bedford, Massachusetts			Capital Funds Project Number		FFY of Approval	
NEW BEDFORD, MA. HOUSING AUTHORITY						
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement/Revision #			<input checked="" type="checkbox"/> Performance and Evaluation Report for Program Year Ending Sept 30,2007			
<input type="checkbox"/> Final Performance and Evaluation Report						
Line No.	Summary by Development Account		Total Estimated Cost		Total Actual Cost (2)	
			Original Revision #	Revised (2)	Obligated	Expended
1	Total Non-CFP Funds					
2	1406	Operations (May not exceed 20% of line 20 for PHAs with 250 or more Units)	\$0	\$0	\$0	\$0
3	1408	Management Improvements (May not exceed 20% of line 20)	\$0	\$0	\$0	\$0
4	1410	Administration (May not exceed 10% of line 20)	\$0	\$0	\$0	\$0
5	1411	Audit	\$0	\$0	\$0	\$0
6	1415	Liquidated Damages	\$0	\$0	\$0	\$0
7	1430	Fees and Costs	\$0	\$0	\$0	\$0
8	1440	Site Acquisition	\$0	\$0	\$0	\$0
9	1450	Site Improvement	\$0	\$0	\$0	\$0
10	1460	Dwelling Structures	\$600,000	\$35,000	\$35,000	\$4,279
11	1465.1	Dwelling Equipment - Nonexpendable	\$0	\$0	\$0	\$0
12	1470	Nondwelling Structures	\$0	\$0	\$0	\$0
13	1475	Nondwelling Equipment	\$0	\$0	\$0	\$0
14	1485	Demolition	\$0	\$0	\$0	\$0
15	1490	Replacement Reserve	\$0	\$0	\$0	\$0
16	1492	Moving to Work Demonstration	\$0	\$0	\$0	\$0
17	1495.1	Relocation Costs	\$0	\$0	\$0	\$0
18	1499	Mod Used for Development Activities	\$0	\$0	\$0	\$0
	1501	Collateralization	\$0	\$0	\$0	\$0
19	1502	Contingency (may not exceed 8% of line 20)	0	\$565,000		
20	Amount of FHLB Proceeds (Sum of lines 2 - 19)		\$600,000.00	\$600,000.00	\$35,000	\$4,279
21	Amount of FHLB funds (lines 2 – 20)		\$600,000.00	\$600,000		
22	Amount of line 20 Related to Section 504 Compliance					
23	Amount of line 20 Related to Security					
24	Amount of line 20 Related to Energy Conservation Measures					
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.			(2) To be completed for the Performance and Evaluation Report.			
Signature of Executive Director and Date			Signature of Public Housing Director/Office of Native American Programs Administrator and Date			

Annual Statement / Performance and Evaluation Report				U.S. Department of Housing and Urban Development				
Part II: Supporting Pages				Office of Public and Indian Housing				
Capital Funds Program: Proposed Loan Funds				OMB Approval 2577-0157 (Exp. 3/31/2002)				
Development Number / Name	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PHA Wide	<u>1406 Operations</u>	1406			\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1408 Management Improvements</u>	1408			\$0.00	\$0.00	\$0.00	
	Pre-screening to reduce unit turnover				\$0.00	\$0.00	\$0.00	
	Security coordination and oversight				\$0.00	\$0.00	\$0.00	
	Total 1408							
PHA Wide	<u>1410 Administration</u>	1410			\$0.00	\$0.00	\$0.00	
	Modernization Office Salaries and Benefits							
	Administration costs							
PHA Wide	<u>1411 Audits (Energy)</u>	1411		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1415 Liquidated Damages</u>	1415		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1430 Fees and Cost</u>	1430						
				\$0.00	\$0.00	\$0.00	\$0.00	
					\$0.00	\$0.00	\$0.00	
	Total 1430			\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1440 SITE ACQUISITION</u>	1440		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1450 Site Improvements:</u>	1450						
					\$0.00	\$0.00	\$0.00	
					\$0.00	\$0.00	\$0.00	
	Total 1450			\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1460 Dwelling structures:</u>	1460		\$600,000.00	\$0.00	\$0.00	\$0.00	
	Total 1460				\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1490 REPLACEMENT RESERVE</u>	1490		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1499 MOD USED FOR DEVELOPMENT</u>	1499		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1501 Contingency</u>	1501		\$0.00	\$565,000.00	\$0.00	\$0.00	
	SUBTOTAL			\$600,000	\$565,000	\$0	\$0	

Annual Statement / Performance and Evaluation Report				U.S. Department of Housing and Urban Development				
Part II: Supporting Pages				Office of Public and Indian Housing				
Capital Funds Program: Proposed Loan Funds				OMB Approval 2577-0157 (Exp. 3/31/2002)				
Development Number / Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
	Caroline St							
	1450 Site Improvements	1450		\$0.00	\$0.00	\$0.00	\$0.00	
	1460 Dwelling Structure:	1460						
	Antiscald Valves			\$0.00	\$35,000.00	\$4,279.08	\$4,279.08	
	Total 1460			\$0.00	\$35,000.00	\$4,279.08	\$4,279.08	
	1465 Dwelling Equipment	1465		\$0.00	\$0.00	\$0.00	\$0.00	
	1470 Non-Dwelling Structures	1470		\$0.00	\$0.00	\$0.00	\$0.00	
	1475 Non-Dwelling Equipment	1475		\$0.00	\$0.00	\$0.00	\$0.00	
	1485 DEMOLITION COSTS	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	1495 RELOCATION COST	1495		\$0.00	\$0.00	\$0.00	\$0.00	
	Total Cost for Caroline St			\$0.00	\$35,000.00	\$4,279.08	\$4,279.08	

ATTACHMENT L

MA007102

VIOLENCE AGAINST WOMEN ACT (VAWA)

The goal of the NBHA is to assist eligible families in serving the needs of child and adult victims of domestic violence, dating violence, sexual assault, or stalking by offering a local preference to families that have been subjected to or victimized by a member of the family or household. The NBHA will require evidence that the family has been displaced as a result of violence in the home. Families will also be eligible for this preference if there is proof that the family is currently living in a situation where they are being subjected to, or victimized by, violence in the home.

The NBHA follows policies regarding Admission, Occupancy, and Termination of Assistance in accordance with HUD regulations.

The NBHA works with local advocacy groups and service providers to assist victims and consults with the New Bedford Police Department, the Massachusetts Trial Court Probation Department, and Probate Court to enhance victim safety in assisted families.