

PHA Plans

5 Year Plan for Fiscal Years 2005 - 2009
Annual Plan for Fiscal Year 2008

Bureau County Housing Authority

IL 086

**NOTE: THIS PHA PLANS TEMPLATE (HUD 50075) IS TO BE COMPLETED IN
ACCORDANCE WITH INSTRUCTIONS LOCATED IN APPLICABLE PIH NOTICES**

**PHA Plan
Agency Identification**

PHA Name: Bureau County Housing Authority

PHA Number: IL086

PHA Fiscal Year Beginning: 04/2008

Public Access to Information

Information regarding any activities outlined in this plan can be obtained by contacting: (select all that apply)

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices

Display Locations For PHA Plans and Supporting Documents

The PHA Plans (including attachments) are available for public inspection at: (select all that apply)

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices
- Main administrative office of the local government
- Main administrative office of the County government
- Main administrative office of the State government
- Public library
- PHA website
- Other (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

- Main business office of the PHA
- PHA development management offices
- Other (list below)

5-YEAR PLAN
PHA FISCAL YEARS 2005 - 2009
[24 CFR Part 903.5]

A. Mission

State the PHA's mission for serving the needs of low-income, very low income, and extremely low-income families in the PHA's jurisdiction. (select one of the choices below)

- The mission of the PHA is the same as that of the Department of Housing and Urban Development: To promote adequate and affordable housing, economic opportunity and a suitable living environment free from discrimination.
- The PHA's mission is:

The mission of the Bureau County Housing Authority is to assist low-income families with safe, decent, and affordable housing opportunities, without discrimination, as they strive to enhance their quality of life. We will also offer voucher rental assistance and related services to our community.

B. Goals

The goals and objectives listed below are derived from HUD's strategic Goals and Objectives and those emphasized in recent legislation. PHAs may select any of these goals and objectives as their own, or identify other goals and/or objectives. Whether selecting the HUD-suggested objectives or their own, **PHAS ARE STRONGLY ENCOURAGED TO IDENTIFY QUANTIFIABLE MEASURES OF SUCCESS IN REACHING THEIR OBJECTIVES OVER THE COURSE OF THE 5 YEARS.** (Quantifiable measures would include targets such as: numbers of families served or PHAS scores achieved.) PHAs should identify these measures in the spaces to the right of or below the stated objectives.

HUD Strategic Goal: Increase the availability of decent, safe, and affordable housing.

- PHA Goal: Expand the supply of assisted housing
Objectives:
- Apply for additional rental vouchers:
 - Reduce public housing vacancies: **By 4% per year.**
 - Leverage private or other public funds to create additional housing opportunities:
 - Acquire or build units or developments
 - Other (list below)
Develop marketing Plan for buildings.
- PHA Goal: Improve the quality of assisted housing

Objectives:

- Improve public housing management: (PHAS score) **Currently 87%**
- Improve voucher management: (SEMAP score)
- Increase customer satisfaction:
- Concentrate on efforts to improve specific management functions:
(list; e.g., public housing finance; voucher unit inspections)
- Renovate or modernize public housing units:
- Demolish or dispose of obsolete public housing:
- Provide replacement public housing:
- Provide replacement vouchers:
- Other: (list below)

- PHA Goal: Increase assisted housing choices

Objectives:

- Provide voucher mobility counseling:
- Conduct outreach efforts to potential voucher landlords
- Increase voucher payment standards to 110% FMR
- Implement voucher homeownership program:
- Implement public housing or other homeownership programs:
- Implement public housing site-based waiting lists:
- Convert public housing to vouchers:
- Other: (list below)

HUD Strategic Goal: Improve community quality of life and economic vitality

- PHA Goal: Provide an improved living environment

Objectives:

- Implement measures to deconcentrate poverty by bringing higher income public housing households into lower income developments:
- Implement measures to promote income mixing in public housing by assuring access for lower income families into higher income developments:
- Implement public housing security improvements:
- Designate developments or buildings for particular resident groups (elderly, persons with disabilities)
- Other: (list below)

HUD Strategic Goal: Promote self-sufficiency and asset development of families and individuals

PHA Goal: Promote self-sufficiency and asset development of assisted households

Objectives:

- Increase the number and percentage of employed persons in assisted families:
- Provide or attract supportive services to improve assistance recipients' employability:
- Provide or attract supportive services to increase independence for the elderly or families with disabilities.
- Other: (list below)

HUD Strategic Goal: Ensure Equal Opportunity in Housing for all Americans

PHA Goal: Ensure equal opportunity and affirmatively further fair housing

Objectives:

- Undertake affirmative measures to ensure access to assisted housing regardless of race, color, religion national origin, sex, familial status, and disability:
- Undertake affirmative measures to provide a suitable living environment for families living in assisted housing, regardless of race, color, religion national origin, sex, familial status, and disability:
- Undertake affirmative measures to ensure accessible housing to persons with all varieties of disabilities regardless of unit size required:
- Other: (list below)

Annual PHA Plan
PHA Fiscal Year 2008
[24 CFR Part 903.7]

i. Annual Plan Type:

Select which type of Annual Plan the PHA will submit.

Standard Plan

Streamlined Plan:

- High Performing PHA**
- Small Agency (<250 Public Housing Units)**
- Administering Section 8 Only**

Troubled Agency Plan

ii. Executive Summary of the Annual PHA Plan

[24 CFR Part 903.7 9 (r)]

The Bureau County Housing Authority has prepared this Agency Plan in compliance with Section 511 of the Housing and Work Responsibility Act (QHWRA) of 1998. Our agency used the U. S. Department of Housing & Urban Development required template. This plan is also consistent with the State of Illinois Consolidation Plan as prepared by the Illinois Housing Development Authority.

The mission of the Bureau County Housing Authority is to assist low-income families with safe, decent, and affordable housing opportunities, without discrimination, as they strive to enhance their quality of life. We will also offer voucher rental assistance and related services to our community.

Faced with shrinking federal dollars that support various programs, the Authority continues to address the needs of our jurisdiction's extremely low-, very low- and low-income residents.

One major initiative is to continue the systematic assessment and renovation of our housing stock. We must continue to provide housing that is decent, safe, sanitary and in good repair. At the same time we must also be responsive to housing needs of the jurisdiction yet strive to be competitive with the local market for amenities and services.

All assessment data for PHAS scoring was submitted in a timely manner and the authority is now rated as a standard performer. Additionally, we have continued to make significant improvements in raising our occupancy rates which will further raise our performance scores. We expect to complete our renovation work making the facility

much more attractive to prospective tenants and continue to improve maintenance and marketing activities further enhancing our ability to reach full occupancy. The last few months we have been running at 93% up from two years ago when we were hitting about 79%.

A new management policy manual for all staff is being developed to meet the requirements of SASS 112 and should be completed by the beginning of the coming fiscal year in 2008.

SUMMARY OF POLICY CHANGES

We have made the following changes to our policies or programs based on changes in statutes and/or HUD regulations that have occurred in the past year.

- ***ADMISSIONS AND CONTINUED OCCUPANCY POLICY:***
 - Services for persons with Limited English Proficiency (LEP)
 - Special Verification for Adult Students
 - Screening and Termination language related to the Violence Against Women Act

- ***SECTION 8 PROGRAM ADMINISTRATIVE PLAN:***
 - Services for persons with Limited English Proficiency (LEP)
 - Screening and Termination language related to the Violence Against Women Act

In addition we are making the following discretionary changes to policies:

- ***ADMISSIONS AND CONTINUED OCCUPANCY POLICY:***
 - Clarification of and revisions to preferences
 - Tenants in good standing as relates to unit transfers
 - Tenants transferring to the HCV Program will not be subject to the 30-day notice
 - Tenant responsibilities related to results of housekeeping inspections
 - Childcare or baby-sitting on a regular basis will not be permitted in the hi-rises

iii. Annual Plan Table of Contents

[24 CFR Part 903.7 9 (r)]

Provide a table of contents for the Annual Plan, including attachments, and a list of supporting documents available for public inspection.

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Attachments

Indicate which attachments are provided by selecting all that apply. Provide the attachment's name (A, B, etc.) in the space to the left of the name of the attachment. Note: If the attachment is provided as a **SEPARATE** file submission from the PHA Plans file, provide the file name in parentheses in the space to the right of the title.

Required Attachments:

- Admissions Policy for Deconcentration (**Not Applicable**)
- Attachment A** - Brief Statement of Progress in Meeting the 5-Year Mission and Goals
- Assessment of Site-Based Waiting List Development Demographic Changes (**Not Applicable**)

- Attachment B** – FY 2008 Capital Fund Program Annual Statement and 5-Year Action Plan
- Attachment C** - FY 2007 Capital Fund Program Performance & Evaluation Report
- Attachment D** - FY 2006 Capital Fund Program Performance and Evaluation Report
- Attachment E** - FY 2005 Capital Fund Program Performance and Evaluation Report
- Section 8 Homeownership Capacity Statement (**Not Applicable**)
- Attachment F** - Implementation of Public Housing Resident Community Service Requirements
- Public Housing Drug Elimination Program (PHDEP) Plan (**Not Applicable**)
- Attachment G** - Pet Policy Statement
- Attachment H** - Resident Membership of the PHA Governing Board
- Attachment I** - Membership of the Resident Advisory Board
- Most recent board-approved operating budget (Required Attachment for PHAs that are troubled or at risk of being designated troubled ONLY)
- Attachment J** – Violence Against Women Act (VAWA) Report

Optional Attachments:

- Attachment K** - PHA Management Organizational Chart
- Attachment L** - Illinois Carbon Monoxide Alarm Detector Act
- Comments of Resident Advisory Board or Boards (must be attached if not included in PHA Plan text) (**Comments are included in the Plan text**)
- Other (List below, providing each attachment name)
 -
 -

Supporting Documents Available for Review

Indicate which documents are available for public review by placing a mark in the “Applicable & On Display” column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
X	PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations	5 Year and Annual Plans
X	State/Local Government Certification of Consistency with the Consolidated Plan	5 Year and Annual Plans
X	Fair Housing Documentation: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing	5 Year and Annual Plans

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
	those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions' initiatives to affirmatively further fair housing that require the PHA's involvement.	
X	Consolidated Plan for the jurisdiction/s in which the PHA is located (which includes the Analysis of Impediments to Fair Housing Choice (AI)) and any additional backup data to support statement of housing needs in the jurisdiction	Annual Plan: Housing Needs
X	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources;
X	Public Housing Admissions and (Continued) Occupancy Policy (A&O), which includes the Tenant Selection and Assignment Plan [TSAP]	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies
N/A	Public Housing Deconcentration and Income Mixing Documentation: 1. PHA board certifications of compliance with deconcentration requirements (section 16(a) of the US Housing Act of 1937, as implemented in the 2/18/99 <i>Quality Housing and Work Responsibility Act Initial Guidance; Notice</i> and any further HUD guidance) and 2. Documentation of the required deconcentration and income mixing analysis	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public housing rent determination policies, including the methodology for setting public housing flat rents <input checked="" type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Rent Determination
X	Schedule of flat rents offered at each public housing development <input type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Rent Determination
X	Section 8 rent determination (payment standard) policies <input checked="" type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Rent Determination
X	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation)	Annual Plan: Operations and Maintenance
X	Public housing grievance procedures <input type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Grievance Procedures
X	Section 8 informal review and hearing procedures <input checked="" type="checkbox"/> check here if included in Section 8	Annual Plan: Grievance Procedures

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
	Administrative Plan	
X	The HUD-approved Capital Fund/Comprehensive Grant Program Annual Statement (HUD 52837) for the active grant year	Annual Plan: Capital Needs
N/A	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grant	Annual Plan: Capital Needs
X	Most recent, approved 5 Year Action Plan for the Capital Fund/Comprehensive Grant Program, if not included as an attachment (provided at PHA option)	Annual Plan: Capital Needs
N/A	Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans or any other approved proposal for development of public housing	Annual Plan: Capital Needs
N/A	Approved or submitted applications for demolition and/or disposition of public housing	Annual Plan: Demolition and Disposition
N/A	Approved or submitted applications for designation of public housing (Designated Housing Plans)	Annual Plan: Designation of Public Housing
N/A	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act	Annual Plan: Conversion of Public Housing
N/A	Approved or submitted public housing homeownership programs/plans	Annual Plan: Homeownership
N/A	Policies governing any Section 8 Homeownership program <input type="checkbox"/> check here if included in the Section 8 Administrative Plan	Annual Plan: Homeownership
X	Any cooperative agreement between the PHA and the TANF agency	Annual Plan: Community Service & Self-Sufficiency
N/A	FSS Action Plan/s for public housing and/or Section 8	Annual Plan: Community Service & Self-Sufficiency
N/A	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports	Annual Plan: Community Service & Self-Sufficiency
N/A	The most recent Public Housing Drug Elimination Program (PHDEP) semi-annual performance report for any open grant and most recently submitted PHDEP application (PHDEP Plan)	Annual Plan: Safety and Crime Prevention
X	The most recent fiscal year audit of the PHA conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h)), the results of that audit and the PHA's response to any findings	Annual Plan: Annual Audit
N/A	Troubled PHAs: MOA/Recovery Plan	Troubled PHAs
X	Other supporting documents (optional)	Annual Plan:
X	Voluntary Conversion Analysis	Component 10
X	Pet Policy	Component 14
X	Community Service Policy	Component 12D

1. Statement of Housing Needs

[24 CFR Part 903.7 9 (a)]

A. Housing Needs of Families in the Jurisdiction/s Served by the PHA

Based upon the information contained in the Consolidated Plan/s applicable to the jurisdiction, and/or other data available to the PHA, provide a statement of the housing needs in the jurisdiction by completing the following table. In the "Overall" Needs column, provide the estimated number of renter families that have housing needs. For the remaining characteristics, rate the impact of that factor on the housing needs for each family type, from 1 to 5, with 1 being "no impact" and 5 being "severe impact." Use N/A to indicate that no information is available upon which the PHA can make this assessment.

Housing Needs of Families in the Jurisdiction by Family Type							
Family Type	Overall	Afford-ability	Supply	Quality	Access-ibility	Size	Loca-tion
Income <= 30% of AMI	358	5	5	5	N/A	N/A	N/A
Income >30% but <=50% of AMI	186	4	4	3	N/A	N/A	N/A
Income >50% but <80% of AMI	126	3	3	2	N/A	N/A	N/A
Elderly	258	3	2	1	N/A	N/A	N/A
Families with Disabilities							
Race/Ethnicity-White	727	4	4	4	N/A	N/A	N/A
Race/Ethnicity-Hispanic	57	5	4	4	N/A	N/A	N/A
Race/Ethnicity							
Race/Ethnicity							

What sources of information did the PHA use to conduct this analysis? (Check all that apply; all materials must be made available for public inspection.)

- Consolidated Plan of the Jurisdiction/s
Indicate year:
- U.S. Census data: the Comprehensive Housing Affordability Strategy ("CHAS") dataset
- American Housing Survey data
Indicate year:
- Other housing market study
Indicate year:
- Other sources: (list and indicate year of information)

B. Housing Needs of Families on the Public Housing and Section 8 Tenant- Based Assistance Waiting Lists

State the housing needs of the families on the PHA's waiting list/s. **Complete one table for each type of PHA-wide waiting list administered by the PHA.** PHAs may provide separate tables for site-based or sub-jurisdictional public housing waiting lists at their option.

Housing Needs of Families on the Waiting List			
Waiting list type: (select one)			
<input type="checkbox"/> Section 8 tenant-based assistance			
<input checked="" type="checkbox"/> Public Housing			
<input type="checkbox"/> Combined Section 8 and Public Housing			
<input type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional)			
If used, identify which development/subjurisdiction:			
	# of families	% of total families	Annual Turnover
Waiting list total	14		77
Extremely low income <=30% AMI	10	71%	
Very low income (>30% but <=50% AMI)	4	29%	
Low income (>50% but <80% AMI)	-0-	-0-	
Families with children	8	57%	
Elderly families	2	14%	
Families with Disabilities	4	29%	
Race/ethnicity White	11	79%	
Race/ethnicity Hispanic	1	7%	
Race/ethnicity Black	2	14%	
Race/ethnicity Asian	-0-	-0-	
Characteristics by Bedroom Size (Public Housing Only)			
0BR	6	43%	N/A
1BR	-0-	-0-	N/A
2 BR	5	36%	N/A
3 BR	2	14%	N/A
4 BR	1	7%	N/A

Housing Needs of Families on the Waiting List			
5 BR			
5+ BR			
Is the waiting list closed (select one)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
If yes:			
How long has it been closed (# of months)?			
Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input type="checkbox"/> Yes			
Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input type="checkbox"/> No <input type="checkbox"/> Yes			

Housing Needs of Families on the Waiting List			
Waiting list type: (select one)			
<input checked="" type="checkbox"/> Section 8 tenant-based assistance			
<input type="checkbox"/> Public Housing			
<input type="checkbox"/> Combined Section 8 and Public Housing			
<input type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional)			
If used, identify which development/subjurisdiction:			
	# of families	% of total families	Annual Turnover
Waiting list total	27		42
Extremely low income <=30% AMI	21	78%	
Very low income (>30% but <=50% AMI)	6	22%	
Low income (>50% but <80% AMI)	-0-	-0-	
Families with children	22	81%	
Elderly families	-0-	-0-	
Families with Disabilities	5	19%	
Race/ethnicity - White	22	81%	
Race/ethnicity - Hispanic	-0-	-0-	
Race/ethnicity - Black	5	19%	
Race/ethnicity -			

Housing Needs of Families on the Waiting List			
Characteristics by Bedroom Size (Public Housing Only)			
1BR	Not Applicable	Not Applicable	Not Applicable
2 BR	Not Applicable	Not Applicable	Not Applicable
3 BR	Not Applicable	Not Applicable	Not Applicable
4 BR	Not Applicable	Not Applicable	Not Applicable
5 BR	Not Applicable	Not Applicable	Not Applicable
5+ BR	Not Applicable	Not Applicable	Not Applicable
Is the waiting list closed (select one)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes If yes: How long has it been closed (# of months)? Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input type="checkbox"/> Yes Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input type="checkbox"/> No <input type="checkbox"/> Yes			

C. Strategy for Addressing Needs

Provide a brief description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list **IN THE UPCOMING YEAR**, and the Agency's reasons for choosing this strategy.

(1) Strategies

Need: Shortage of affordable housing for all eligible populations

Strategy 1. Maximize the number of affordable units available to the PHA within its current resources by:

Select all that apply

- Employ effective maintenance and management policies to minimize the number of public housing units off-line
- Reduce turnover time for vacated public housing units
- Reduce time to renovate public housing units
- Seek replacement of public housing units lost to the inventory through mixed finance development
- Seek replacement of public housing units lost to the inventory through section 8 replacement housing resources
- Maintain or increase section 8 lease-up rates by establishing payment standards that will enable families to rent throughout the jurisdiction
- Undertake measures to ensure access to affordable housing among families assisted by the PHA, regardless of unit size required

- Maintain or increase section 8 lease-up rates by marketing the program to owners, particularly those outside of areas of minority and poverty concentration
- Maintain or increase section 8 lease-up rates by effectively screening Section 8 applicants to increase owner acceptance of program
- Participate in the Consolidated Plan development process to ensure coordination with broader community strategies
- Other (list below)

Strategy 2: Increase the number of affordable housing units by:

Select all that apply

- Apply for additional section 8 units should they become available
- Leverage affordable housing resources in the community through the creation of mixed - finance housing
- Pursue housing resources other than public housing or Section 8 tenant-based assistance.
- Other: (list below)

Need: Specific Family Types: Families at or below 30% of median

Strategy 1: Target available assistance to families at or below 30 % of AMI

Select all that apply

- Exceed HUD federal targeting requirements for families at or below 30% of AMI in public housing
- Exceed HUD federal targeting requirements for families at or below 30% of AMI in tenant-based section 8 assistance
- Employ admissions preferences aimed at families with economic hardships
- Adopt rent policies to support and encourage work
- Other: (list below)

Need: Specific Family Types: Families at or below 50% of median

Strategy 1: Target available assistance to families at or below 50% of AMI

Select all that apply

- Employ admissions preferences aimed at families who are working
- Adopt rent policies to support and encourage work
- Other: (list below)

Need: Specific Family Types: The Elderly

Strategy 1: Target available assistance to the elderly:

Select all that apply

- Seek designation of public housing for the elderly
- Apply for special-purpose vouchers targeted to the elderly, should they become available
- Other: (list below)

Need: Specific Family Types: Families with Disabilities

Strategy 1: Target available assistance to Families with Disabilities:

Select all that apply

- Seek designation of public housing for families with disabilities
- Carry out the modifications needed in public housing based on the section 504 Needs Assessment for Public Housing
- Apply for special-purpose vouchers targeted to families with disabilities, should they become available
- Affirmatively market to local non-profit agencies that assist families with disabilities
- Other: (list below)

Need: Specific Family Types: Races or ethnicities with disproportionate housing needs

Strategy 1: Increase awareness of PHA resources among families of races and ethnicities with disproportionate needs:

Select if applicable

- Affirmatively market to races/ethnicities shown to have disproportionate housing needs
- Other: (list below)

Strategy 2: Conduct activities to affirmatively further fair housing

Select all that apply

- Counsel section 8 tenants as to location of units outside of areas of poverty or minority concentration and assist them to locate those units

- Market the section 8 program to owners outside of areas of poverty /minority concentrations
- Other: (list below)

Other Housing Needs & Strategies: (list needs and strategies below)

(2) Reasons for Selecting Strategies

Of the factors listed below, select all that influenced the PHA's selection of the strategies it will pursue:

- Funding constraints
- Staffing constraints
- Limited availability of sites for assisted housing
- Extent to which particular housing needs are met by other organizations in the community
- Evidence of housing needs as demonstrated in the Consolidated Plan and other information available to the PHA
- Influence of the housing market on PHA programs
- Community priorities regarding housing assistance
- Results of consultation with local or state government
- Results of consultation with residents and the Resident Advisory Board
- Results of consultation with advocacy groups
- Other: (list below)

2. Statement of Financial Resources

[24 CFR Part 903.7 9 (b)]

List the financial resources that are anticipated to be available to the PHA for the support of Federal public housing and tenant-based Section 8 assistance programs administered by the PHA during the Plan year.

Note: the table assumes that Federal public housing or tenant based Section 8 assistance grant funds are expended on eligible purposes; therefore, uses of these funds need not be stated. For other funds, indicate the use for those funds as one of the following categories: public housing operations, public housing capital improvements, public housing safety/security, public housing supportive services, Section 8 tenant-based assistance, Section 8 supportive services or other.

Financial Resources: Planned Sources and Uses		
Sources	Planned \$	Planned Uses
1. Federal Grants (FY 2008 grants)		
a) Public Housing Operating Fund	303,859	
b) Public Housing Capital Fund	361,000	
c) HOPE VI Revitalization	N/A	
d) HOPE VI Demolition	N/A	
e) Annual Contributions for Section 8 Tenant-Based Assistance	259,389	
a) Public Housing Drug Elimination Program (including any Technical Assistance funds)	N/A	
b) Resident Opportunity and Self-Sufficiency Grants	N/A	
c) Community Development Block Grant	N/A	
d) HOME	N/A	
Other Federal Grants (list below)		
2. Prior Year Federal Grants (unobligated funds only) (list below)		
2007 CFP	361,124	Capital Improvements
2006 CFP	18,318	Capital Improvements
3. Public Housing Dwelling Rental Income	560,000	PH Operations
4. Other income (list below)		
Interest Income	66,000	PH Operations
4. Non-federal sources (list below)		
Total resources	1,929,690	

3. PHA Policies Governing Eligibility, Selection, and Admissions

[24 CFR Part 903.7 9 (c)]

A. Public Housing

Exemptions: PHAs that do not administer public housing are not required to complete subcomponent 3A.

(1) Eligibility

- a. When does the PHA verify eligibility for admission to public housing? (select all that apply)
- When families are within a certain number of being offered a unit: (state number)
 - When families are within a certain time of being offered a unit: **(1 Month)**
 - Other: (describe)
- b. Which non-income (screening) factors does the PHA use to establish eligibility for admission to public housing (select all that apply)?
- Criminal or Drug-related activity
 - Rental history
 - Housekeeping
 - Other (describe)
- c. Yes No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?
- d. Yes No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?
- e. Yes No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)

(2) Waiting List Organization

- a. Which methods does the PHA plan to use to organize its public housing waiting list (select all that apply)
- Community-wide list
 - Sub-jurisdictional lists
 - Site-based waiting lists
 - Other (describe)
- b. Where may interested persons apply for admission to public housing?
- PHA main administrative office
 - PHA development site management office
 - Other (list below)
- Applications mailed upon request.**

c. If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to subsection **(3) Assignment**

1. How many site-based waiting lists will the PHA operate in the coming year?

3

2. Yes No: Are any or all of the PHA's site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)?

If yes, how many lists?

3. Yes No: May families be on more than one list simultaneously?

If yes, how many lists? **3**

4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?

- PHA main administrative office
- All PHA development management offices
- Management offices at developments with site-based waiting lists
- At the development to which they would like to apply
- Other (list below)

(3) Assignment

a. How many vacant unit choices are applicants ordinarily given before they fall to the bottom of or are removed from the waiting list? (select one)

- One
- Two
- Three or More

b. Yes No: Is this policy consistent across all waiting list types?

c. If answer to b is no, list variations for any other than the primary public housing waiting list/s for the PHA:

(4) Admissions Preferences

a. Income targeting:

- Yes No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 40% of all new admissions to public housing to families at or below 30% of median area income?

b. Transfer policies:

In what circumstances will transfers take precedence over new admissions? (list below)

- Emergencies
- Overhoused
- Underhoused
- Medical justification
- Administrative reasons determined by the PHA (e.g., to permit modernization work)
- Resident choice: (state circumstances below)
- Other: (list below)

c. Preferences

1. Yes No: Has the PHA established preferences for admission to public housing (other than date and time of application)? (If "no" is selected, skip to subsection **(5) Occupancy**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences:

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden (rent is > 50 percent of income)

Other preferences: (select below)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in the jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

Bureau County applicants who are elderly and/or disabled

Bureau County applicants who are near-elderly

Non-Bureau County applicants who are elderly and/or disabled

Bureau County applicants age 18 or over who are enrolled in employment training program or currently working at least 20 hours per week

3. If the PHA will employ admissions preferences, please prioritize by placing a “1” in the space that represents your first priority, a “2” in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use “1” more than once, “2” more than once, etc.

1 Date and Time (Date & time prevail in all preference categories)

Former Federal preferences:

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans’ families
- Residents who live and/or work in the jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)
 - 1 - Bureau County applicants who are elderly and/or disabled**
 - 2 - Bureau County applicants who are near-elderly**
 - 2 - Non-Bureau County applicants who are elderly and/or disabled**
 - 3 - Bureau County applicants age 18 or over who are enrolled in employment training program or currently working at least 20 hours per week**

4. Relationship of preferences to income targeting requirements:

- The PHA applies preferences within income tiers
- Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

(5) Occupancy

a. What reference materials can applicants and residents use to obtain information about the rules of occupancy of public housing (select all that apply)

- The PHA-resident lease

- The PHA's Admissions and (Continued) Occupancy policy
- PHA briefing seminars or written materials
- Other source (list)

b. How often must residents notify the PHA of changes in family composition? (select all that apply)

- At an annual reexamination and lease renewal
- Any time family composition changes
- At family request for revision
- Other (list)

(6) Deconcentration and Income Mixing

(Per HUD instructions, the following questions are being substituted for the questions originally included in this Agency Plan template.)

a. Yes No: Does the PHA have any general occupancy (family) public housing developments covered by the deconcentration rule? If no, this section is complete. If yes, continue to the next question.

b. Yes No: Do any of these covered developments have average incomes above or below 85% to 115% of the average incomes of all such developments? If no, this section is complete.

If yes, list these developments as follows:

Deconcentration Policy for Covered Developments			
Development Name:	Number of Units	Explanation (if any) [see step 4 at §903.2(c)(1)(iv)]	Deconcentration policy (if no explanation) [see step 5 at §903.2(c)(1)(v)]

Not Applicable. Bureau County Housing Authority has only one family development.

B. Section 8

Exemptions: PHAs that do not administer section 8 are not required to complete sub-component 3B. **Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).**

(1) Eligibility

- a. What is the extent of screening conducted by the PHA? (select all that apply)
- Criminal or drug-related activity only to the extent required by law or regulation
- Criminal and drug-related activity, more extensively than required by law or regulation
- More general screening than criminal and drug-related activity (list factors below)
- Other (list below)
- b. Yes No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?
- c. Yes No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?
- d. Yes No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)
- e. Indicate what kinds of information you share with prospective landlords? (select all that apply)
- Criminal or drug-related activity
- Other (describe below)

(2) Waiting List Organization

- a. With which of the following program waiting lists is the section 8 tenant-based assistance waiting list merged? (select all that apply)
- None
- Federal public housing
- Federal moderate rehabilitation
- Federal project-based certificate program
- Other federal or local program (list below)
- b. Where may interested persons apply for admission to section 8 tenant-based assistance? (select all that apply)
- PHA main administrative office
- Other (list below)

Applications are mailed upon request.

(3) Search Time

- a. Yes No: Does the PHA give extensions on standard 60-day period to search for a unit?

If yes, state circumstances below:

30 days when requested by applicant

(4) Admissions Preferences

- a. Income targeting

- Yes No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 75% of all new admissions to the section 8 program to families at or below 30% of median area income?

- b. Preferences

1. Yes No: Has the PHA established preferences for admission to section 8 tenant-based assistance? (other than date and time of application) (if no, skip to subcomponent **(5) Special purpose section 8 assistance programs**)
2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden (rent is > 50 percent of income)

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in your jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs

- Victims of reprisals or hate crimes
- Other preference(s) (list below)

3. If the PHA will employ admissions preferences, please prioritize by placing a “1” in the space that represents your first priority, a “2” in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use “1” more than once, “2” more than once, etc.

1 “1” Date and Time

Former Federal preferences

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden

Other preferences (select all that apply)

- 3 Working families and those unable to work because of age or disability
- Veterans and veterans’ families
- 2 Residents who live and/or work in your jurisdiction
- 3 Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

4. Among applicants on the waiting list with equal preference status, how are applicants selected? (select one)

- Date and time of application
- Drawing (lottery) or other random choice technique

5. If the PHA plans to employ preferences for “residents who live and/or work in the jurisdiction” (select one)

- This preference has previously been reviewed and approved by HUD
- The PHA requests approval for this preference through this PHA Plan

6. Relationship of preferences to income targeting requirements: (select one)

- The PHA applies preferences within income tiers
- Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

(5) Special Purpose Section 8 Assistance Programs

a. In which documents or other reference materials are the policies governing eligibility, selection, and admissions to any special-purpose section 8 program administered by the PHA contained? (select all that apply)

- The Section 8 Administrative Plan
- Briefing sessions and written materials
- Other (list below)

b. How does the PHA announce the availability of any special-purpose section 8 programs to the public?

- Through published notices
- Other (list below)

4. PHA Rent Determination Policies

[24 CFR Part 903.7 9 (d)]

A. Public Housing

Exemptions: PHAs that do not administer public housing are not required to complete sub-component 4A.

(1) Income Based Rent Policies

Describe the PHA's income based rent setting policy/ies for public housing using, including discretionary (that is, not required by statute or regulation) income disregards and exclusions, in the appropriate spaces below.

a. Use of discretionary policies: (select one)

- The PHA will not employ any discretionary rent-setting policies for income based rent in public housing. Income-based rents are set at the higher of 30% of adjusted monthly income, 10% of unadjusted monthly income, the welfare rent, or minimum rent (less HUD mandatory deductions and exclusions). (If selected, skip to sub-component (2))

---or---

- The PHA employs discretionary policies for determining income based rent (If selected, continue to question b.)

b. Minimum Rent

1. What amount best reflects the PHA's minimum rent? (select one)

- \$0
 \$1-\$25
 \$26-\$50

2. Yes No: Has the PHA adopted any discretionary minimum rent hardship exemption policies?

3. If yes to question 2, list these policies below:

c. Rents set at less than 30% than adjusted income

1. Yes No: Does the PHA plan to charge rents at a fixed amount or percentage less than 30% of adjusted income?

2. If yes to above, list the amounts or percentages charged and the circumstances under which these will be used below:

d. Which of the discretionary (optional) deductions and/or exclusions policies does the PHA plan to employ (select all that apply)

- For the earned income of a previously unemployed household member
 For increases in earned income
 Fixed amount (other than general rent-setting policy)
If yes, state amount/s and circumstances below:

- Fixed percentage (other than general rent-setting policy)
If yes, state percentage/s and circumstances below:

- For household heads
 For other family members
 For transportation expenses
 For the non-reimbursed medical expenses of non-disabled or non-elderly families
 Other (describe below)

e. Ceiling rents

1. Do you have ceiling rents? (rents set at a level lower than 30% of adjusted income)
(select one)

- Yes for all developments
- Yes but only for some developments
- No

2. For which kinds of developments are ceiling rents in place? (select all that apply)

- For all developments
- For all general occupancy developments (not elderly or disabled or elderly only)
- For specified general occupancy developments
- For certain parts of developments; e.g., the high-rise portion
- For certain size units; e.g., larger bedroom sizes
- Other (list below)

3. Select the space or spaces that best describe how you arrive at ceiling rents (select all that apply)

- Market comparability study
- Fair market rents (FMR)
- 95th percentile rents
- 75 percent of operating costs
- 100 percent of operating costs for general occupancy (family) developments
- Operating costs plus debt service
- The "rental value" of the unit
- Other (list below)

f. Rent re-determinations:

1. Between income reexaminations, how often must tenants report changes in income or family composition to the PHA such that the changes result in an adjustment to rent? (select all that apply)

- Never
- At family option
- Any time the family experiences an income increase
- Any time a family experiences an income increase above a threshold amount or percentage: (if selected, specify threshold) **\$100.00 a Month**
- Other (list below)

- g. Yes No: Does the PHA plan to implement individual savings accounts for residents (ISAs) as an alternative to the required 12 month disallowance of earned income and phasing in of rent increases in the next year?

(2) Flat Rents

1. In setting the market-based flat rents, what sources of information did the PHA use to establish comparability? (select all that apply.)

- The section 8 rent reasonableness study of comparable housing
 Survey of rents listed in local newspaper
 Survey of similar unassisted units in the neighborhood
 Other (list/describe below)

B. Section 8 Tenant-Based Assistance

Exemptions: PHAs that do not administer Section 8 tenant-based assistance are not required to complete sub-component 4B. **Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).**

(1) Payment Standards

Describe the voucher payment standards and policies.

- a. What is the PHA's payment standard? (select the category that best describes your standard)

- At or above 90% but below 100% of FMR
 100% of FMR
 Above 100% but at or below 110% of FMR
 Above 110% of FMR (if HUD approved; describe circumstances below)

- b. If the payment standard is lower than FMR, why has the PHA selected this standard? (select all that apply)

- FMRs are adequate to ensure success among assisted families in the PHA's segment of the FMR area
 The PHA has chosen to serve additional families by lowering the payment standard
 Reflects market or submarket
 Other (list below)

c. If the payment standard is higher than FMR, why has the PHA chosen this level?

(select all that apply)

- FMRs are not adequate to ensure success among assisted families in the PHA's segment of the FMR area
- Reflects market or submarket
- To increase housing options for families
- Other (list below)

d. How often are payment standards reevaluated for adequacy? (select one)

- Annually
- Other (list below)

e. What factors will the PHA consider in its assessment of the adequacy of its payment standard? (select all that apply)

- Success rates of assisted families
- Rent burdens of assisted families
- Other (list below)

(2) Minimum Rent

a. What amount best reflects the PHA's minimum rent? (select one)

- \$0
- \$1-\$25
- \$26-\$50

b. Yes No: Has the PHA adopted any discretionary minimum rent hardship exemption policies? (if yes, list below)

5. Operations and Management

[24 CFR Part 903.7 9 (e)]

Exemptions from Component 5: High performing and small PHAs are not required to complete this section. Section 8 only PHAs must complete parts A, B, and C(2)

A. PHA Management Structure

Describe the PHA's management structure and organization.

(select one)

- An organization chart showing the PHA's management structure and organization is attached. **Attachment K**
- A brief description of the management structure and organization of the PHA follows:

B. HUD Programs Under PHA Management

List Federal programs administered by the PHA, number of families served at the beginning of the upcoming fiscal year, and expected turnover in each. (Use “NA” to indicate that the PHA does not operate any of the programs listed below.)

Program Name	Units or Families Served at Year Beginning	Expected Turnover
Public Housing	236	53
Section 8 Vouchers	60	42
Section 8 Certificates	N/A	
Section 8 Mod Rehab	N/A	
Special Purpose Section 8 Certificates/Vouchers (list individually)	N/A	
Public Housing Drug Elimination Program (PHDEP)	N/A	
Other Federal Programs(list individually)	N/A	

C. Management and Maintenance Policies

List the PHA’s public housing management and maintenance policy documents, manuals and handbooks that contain the Agency’s rules, standards, and policies that govern maintenance and management of public housing, including a description of any measures necessary for the prevention or eradication of pest infestation (which includes cockroach infestation) and the policies governing Section 8 management.

(1) Public Housing Maintenance and Management: (list below)

- Admissions & Occupancy Policy**
- Grievance Procedure**
- Dwelling Lease**
- Rent Collection Policy**
- One-Strike Policy**
- Maintenance Policy**
- Procurement Policy**
- Personnel Policy**

Pet Policy
Community Service Policy
Capitalization Policy
Unit Transfer Policy
Drug Free Work Place Policy
Criminal Activity Policy
Travel Policy

(2) Section 8 Management: (list below)

Section 8 Administrative Plan

6. PHA Grievance Procedures

[24 CFR Part 903.7 9 (f)]

Exemptions from component 6: High performing PHAs are not required to complete component 6. Section 8-Only PHAs are exempt from sub-component 6A.

A. Public Housing

1. Yes No: Has the PHA established any written grievance procedures in addition to federal requirements found at 24 CFR Part 966, Subpart B, for residents of public housing?

If yes, list additions to federal requirements below:

2. Which PHA office should residents or applicants to public housing contact to initiate the PHA grievance process? (select all that apply)

- PHA main administrative office
 PHA development management offices
 Other (list below)

B. Section 8 Tenant-Based Assistance

1. Yes No: Has the PHA established informal review procedures for applicants to the Section 8 tenant-based assistance program and informal hearing procedures for families assisted by the Section 8 tenant-based assistance program in addition to federal requirements found at 24 CFR 982?

If yes, list additions to federal requirements below:

2. Which PHA office should applicants or assisted families contact to initiate the informal review and informal hearing processes? (select all that apply)

- PHA main administrative office
 Other (list below)

7. Capital Improvement Needs

[24 CFR Part 903.7 9 (g)]

Exemptions from Component 7: Section 8 only PHAs are not required to complete this component and may skip to Component 8.

A. Capital Fund Activities

Exemptions from sub-component 7A: PHAs that will not participate in the Capital Fund Program may skip to component 7B. All other PHAs must complete 7A as instructed.

(1) Capital Fund Program Annual Statement

Using parts I, II, and III of the Annual Statement for the Capital Fund Program (CFP), identify capital activities the PHA is proposing for the upcoming year to ensure long-term physical and social viability of its public housing developments. This statement can be completed by using the CFP Annual Statement tables provided in the table library at the end of the PHA Plan template **OR**, at the PHA's option, by completing and attaching a properly updated HUD-52837.

Select one:

- The Capital Fund Program Annual Statement is provided as an attachment to the PHA Plan at Attachment (state name) **Attachment B**

-or-

- The Capital Fund Program Annual Statement is provided below: (if selected, copy the CFP Annual Statement from the Table Library and insert here)

(2) Optional 5-Year Action Plan

Agencies are encouraged to include a 5-Year Action Plan covering capital work items. This statement can be completed by using the 5 Year Action Plan table provided in the table library at the end of the PHA Plan template **OR** by completing and attaching a properly updated HUD-52834.

- a. Yes No: Is the PHA providing an optional 5-Year Action Plan for the Capital Fund? (if no, skip to sub-component 7B)

b. If yes to question a, select one:

- The Capital Fund Program 5-Year Action Plan is provided as an attachment to the PHA Plan at Attachment (state name) **Attachment B**

-or-

- The Capital Fund Program 5-Year Action Plan is provided below: (if selected, copy the CFP optional 5 Year Action Plan from the Table Library and insert here)

B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)

Applicability of sub-component 7B: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

- Yes No: a) Has the PHA received a HOPE VI revitalization grant? (if no, skip to question c; if yes, provide responses to question b for each grant, copying and completing as many times as necessary)
- b) Status of HOPE VI revitalization grant (complete one set of questions for each grant)

1. Development name:
2. Development (project) number:
3. Status of grant: (select the statement that best describes the current status)
 - Revitalization Plan under development
 - Revitalization Plan submitted, pending approval
 - Revitalization Plan approved
 - Activities pursuant to an approved Revitalization Plan underway

- Yes No: c) Does the PHA plan to apply for a HOPE VI Revitalization grant in the Plan year?
If yes, list development name/s below:

- Yes No: d) Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year?
If yes, list developments or activities below:

- Yes No: e) Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement?
If yes, list developments or activities below:

8. Demolition and Disposition

[24 CFR Part 903.7 9 (h)]

Applicability of component 8: Section 8 only PHAs are not required to complete this section.

1. Yes No: Does the PHA plan to conduct any demolition or disposition activities (pursuant to section 18 of the U.S. Housing Act of 1937 (42 U.S.C. 1437p)) in the plan Fiscal Year? (If “No”, skip to component 9; if “yes”, complete one activity description for each development.)

2. Activity Description

- Yes No: Has the PHA provided the activities description information in the **optional** Public Housing Asset Management Table? (If “yes”, skip to component 9. If “No”, complete the Activity Description table below.)

Demolition/Disposition Activity Description	
1a. Development name:	
1b. Development (project) number:	
2. Activity type: Demolition <input type="checkbox"/> Disposition <input type="checkbox"/>	
3. Application status (select one) Approved <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input type="checkbox"/>	
4. Date application approved, submitted, or planned for submission: <u>(DD/MM/YY)</u>	
5. Number of units affected:	
6. Coverage of action (select one) <input type="checkbox"/> Part of the development <input type="checkbox"/> Total development	
7. Timeline for activity: a. Actual or projected start date of activity: b. Projected end date of activity:	

9. Designation of Public Housing for Occupancy by Elderly Families or Families with Disabilities or Elderly Families and Families with Disabilities

[24 CFR Part 903.7 9 (i)]

Exemptions from Component 9; Section 8 only PHAs are not required to complete this section.

1. Yes No: Has the PHA designated or applied for approval to designate or does the PHA plan to apply to designate any public housing for occupancy only by the elderly families or only by families with disabilities, or by elderly families and families with disabilities or will apply for designation for occupancy by only elderly families or only families with disabilities, or by elderly families and families with disabilities as provided by section 7 of the U.S. Housing Act of 1937 (42 U.S.C. 1437e) in the upcoming fiscal year? (If “No”, skip to component 10. If “yes”, complete one activity description for each development, unless the PHA is eligible to complete a streamlined submission; PHAs completing streamlined submissions may skip to component 10.)

2. Activity Description

Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If “yes”, skip to component 10. If “No”, complete the Activity Description table below.

Designation of Public Housing Activity Description	
1a. Development name:	
1b. Development (project) number:	
2. Designation type:	Occupancy by only the elderly <input type="checkbox"/> Occupancy by families with disabilities <input type="checkbox"/> Occupancy by only elderly families and families with disabilities <input type="checkbox"/>
3. Application status (select one)	Approved; included in the PHA’s Designation Plan <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input type="checkbox"/>
4. Date this designation approved, submitted, or planned for submission: (DD/MM/YY)	
5. If approved, will this designation constitute a (select one)	<input type="checkbox"/> New Designation Plan <input type="checkbox"/> Revision of a previously-approved Designation Plan?
6. Number of units affected:	
7. Coverage of action (select one)	<input type="checkbox"/> Part of the development <input type="checkbox"/> Total development

10. Conversion of Public Housing to Tenant-Based Assistance

[24 CFR Part 903.7 9 (j)]

Exemptions from Component 10; Section 8 only PHAs are not required to complete this section.

A. Assessments of Reasonable Revitalization Pursuant to section 202 of the HUD FY 1996 HUD Appropriations Act

1. Yes No: Have any of the PHA's developments or portions of developments been identified by HUD or the PHA as covered under section 202 of the HUD FY 1996 HUD Appropriations Act? (If "No", skip to component 11; if "yes", complete one activity description for each identified development, unless eligible to complete a streamlined submission. PHAs completing streamlined submissions may skip to component 11.)

2. Activity Description

Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If "yes", skip to component 11. If "No", complete the Activity Description table below.

Conversion of Public Housing Activity Description
1a. Development name: 1b. Development (project) number:
2. What is the status of the required assessment? <input type="checkbox"/> Assessment underway <input type="checkbox"/> Assessment results submitted to HUD <input type="checkbox"/> Assessment results approved by HUD (if marked, proceed to next question) <input type="checkbox"/> Other (explain below)
3. <input type="checkbox"/> Yes <input type="checkbox"/> No: Is a Conversion Plan required? (If yes, go to block 4; if no, go to block 5.)
4. Status of Conversion Plan (select the statement that best describes the current status) <input type="checkbox"/> Conversion Plan in development <input type="checkbox"/> Conversion Plan submitted to HUD on: (DD/MM/YYYY) <input type="checkbox"/> Conversion Plan approved by HUD on: (DD/MM/YYYY) <input type="checkbox"/> Activities pursuant to HUD-approved Conversion Plan underway
5. Description of how requirements of Section 202 are being satisfied by means other than conversion (select one) <input type="checkbox"/> Units addressed in a pending or approved demolition application (date

submitted or approved:

Units addressed in a pending or approved HOPE VI demolition application
(date submitted or approved:)

Units addressed in a pending or approved HOPE VI Revitalization Plan
(date submitted or approved:)

Requirements no longer applicable: vacancy rates are less than 10 percent

Requirements no longer applicable: site now has less than 300 units

Other: (describe below)

B. Reserved for Conversions pursuant to Section 22 of the U.S. Housing Act of 1937

Component 10 (B) Voluntary Conversion Initial Assessments

(Per HUD guidance, the following questions are being inserted from HUD’s website into this Agency Plan template.)

a. How many of the PHA’s developments are subject to the Required Initial Assessments?

One

b. How many of the PHA’s developments are not subject to the Required Initial Assessments based on exemptions (e.g., elderly and/or disabled developments not general occupancy projects)?

Three

c. How many Assessments were conducted for the PHA’s covered developments?

One

d. Identify PHA developments that may be appropriate for conversion based on the Required Initial Assessments:

Development Name	Number of Units
None	

e. If the PHA has not completed the Required Initial Assessments, describe the status of these assessments: **Not Applicable**

The Voluntary Conversion Analysis is a Supporting Document to this Annual Plan.

C. Reserved for Conversions pursuant to Section 33 of the U.S. Housing Act of 1937

11. Homeownership Programs Administered by the PHA

[24 CFR Part 903.7 9 (k)]

A. Public Housing

Exemptions from Component 11A: Section 8 only PHAs are not required to complete 11A.

1. Yes No: Does the PHA administer any homeownership programs administered by the PHA under an approved section 5(h) homeownership program (42 U.S.C. 1437c(h)), or an approved HOPE I program (42 U.S.C. 1437aaa) or has the PHA applied or plan to apply to administer any homeownership programs under section 5(h), the HOPE I program, or section 32 of the U.S. Housing Act of 1937 (42 U.S.C. 1437z-4). (If “No”, skip to component 11B; if “yes”, complete one activity description for each applicable program/plan, unless eligible to complete a streamlined submission due to **small PHA** or **high performing PHA** status. PHAs completing streamlined submissions may skip to component 11B.)

2. Activity Description

Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? (If “yes”, skip to component 12. If “No”, complete the Activity Description table below.)

Public Housing Homeownership Activity Description (Complete one for each development affected)
1a. Development name:
1b. Development (project) number:
2. Federal Program authority: <input type="checkbox"/> HOPE I <input type="checkbox"/> 5(h) <input type="checkbox"/> Turnkey III <input type="checkbox"/> Section 32 of the USHA of 1937 (effective 10/1/99)

<p>3. Application status: (select one)</p> <p><input type="checkbox"/> Approved; included in the PHA's Homeownership Plan/Program</p> <p><input type="checkbox"/> Submitted, pending approval</p> <p><input type="checkbox"/> Planned application</p>
<p>4. Date Homeownership Plan/Program approved, submitted, or planned for submission: (DD/MM/YYYY)</p>
<p>5. Number of units affected:</p> <p>6. Coverage of action: (select one)</p> <p><input type="checkbox"/> Part of the development</p> <p><input type="checkbox"/> Total development</p>

B. Section 8 Tenant Based Assistance

1. Yes No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If "No", skip to component 12; if "yes", describe each program using the table below (copy and complete questions for each program identified), unless the PHA is eligible to complete a streamlined submission due to high performer status. **High performing PHAs** may skip to component 12.)

2. Program Description:

a. Size of Program

- Yes No: Will the PHA limit the number of families participating in the section 8 homeownership option?

If the answer to the question above was yes, which statement best describes the number of participants? (select one)

- 25 or fewer participants
- 26 - 50 participants
- 51 to 100 participants
- more than 100 participants

b. PHA-established eligibility criteria

- Yes No: Will the PHA's program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria?

If yes, list criteria below:

12. PHA Community Service and Self-sufficiency Programs

[24 CFR Part 903.7 9 (1)]

Exemptions from Component 12: High performing and small PHAs are not required to complete this component. Section 8-Only PHAs are not required to complete sub-component C.

A. PHA Coordination with the Welfare (TANF) Agency

1. Cooperative agreements:

- Yes No: Has the PHA entered into a cooperative agreement with the TANF Agency, to share information and/or target supportive services (as contemplated by section 12(d)(7) of the Housing Act of 1937)?

If yes, what was the date that agreement was signed? **03/02/01**

2. Other coordination efforts between the PHA and TANF agency (select all that apply)

- Client referrals
- Information sharing regarding mutual clients (for rent determinations and otherwise)
- Coordinate the provision of specific social and self-sufficiency services and programs to eligible families
- Jointly administer programs
- Partner to administer a HUD Welfare-to-Work voucher program
- Joint administration of other demonstration program
- Other (describe)

B. Services and programs offered to residents and participants

(1) General

a. Self-Sufficiency Policies

Which, if any of the following discretionary policies will the PHA employ to enhance the economic and social self-sufficiency of assisted families in the following areas? (select all that apply)

- Public housing rent determination policies
- Public housing admissions policies
- Section 8 admissions policies
- Preference in admission to section 8 for certain public housing families
- Preferences for families working or engaging in training or education programs for non-housing programs operated or coordinated by the PHA
- Preference/eligibility for public housing homeownership option participation
- Preference/eligibility for section 8 homeownership option participation
- Other policies (list below)

b. Economic and Social self-sufficiency programs

Yes No: Does the PHA coordinate, promote or provide any programs to enhance the economic and social self-sufficiency of residents? (If “yes”, complete the following table; if “no” skip to sub-component 2, Family Self Sufficiency Programs. The position of the table may be altered to facilitate its use.)

Services and Programs				
Program Name & Description (including location, if appropriate)	Estimated Size	Allocation Method (waiting list/random selection/specific criteria/other)	Access (development office / PHA main office / other provider name)	Eligibility (public housing or section 8 participants or both)

(2) Family Self Sufficiency program/s

Not Applicable

a. Participation Description

Family Self Sufficiency (FSS) Participation		
Program	Required Number of Participants (start of FY 2002 Estimate)	Actual Number of Participants (As of: DD/MM/YY)
Public Housing		
Section 8		

b. Yes No: If the PHA is not maintaining the minimum program size required by HUD, does the most recent FSS Action Plan address the steps the PHA plans to take to achieve at least the minimum program size?

If no, list steps the PHA will take below:

C. Welfare Benefit Reductions

1. The PHA is complying with the statutory requirements of section 12(d) of the U.S. Housing Act of 1937 (relating to the treatment of income changes resulting from welfare program requirements) by: (select all that apply)

- Adopting appropriate changes to the PHA's public housing rent determination policies and train staff to carry out those policies
- Informing residents of new policy on admission and reexamination
- Actively notifying residents of new policy at times in addition to admission and reexamination.
- Establishing or pursuing a cooperative agreement with all appropriate TANF agencies regarding the exchange of information and coordination of services
- Establishing a protocol for exchange of information with all appropriate TANF agencies
- Other: (list below)

D. Reserved for Community Service Requirement pursuant to section 12(c) of the U.S. Housing Act of 1937
--

13. PHA Safety and Crime Prevention Measures

[24 CFR Part 903.7 9 (m)]

Exemptions from Component 13: High performing and small PHAs not participating in PHDEP and Section 8 Only PHAs may skip to component 15. High Performing and small PHAs that are participating in PHDEP and are submitting a PHDEP Plan with this PHA Plan may skip to sub-component D.

A. Need for measures to ensure the safety of public housing residents

1. Describe the need for measures to ensure the safety of public housing residents (select all that apply)

- High incidence of violent and/or drug-related crime in some or all of the PHA's developments
- High incidence of violent and/or drug-related crime in the areas surrounding or adjacent to the PHA's developments
- Residents fearful for their safety and/or the safety of their children
- Observed lower-level crime, vandalism and/or graffiti
- People on waiting list unwilling to move into one or more developments due to perceived and/or actual levels of violent and/or drug-related crime
- Other (describe below)

Investigation reveals no crime related safety concerns.

2. What information or data did the PHA used to determine the need for PHA actions to improve safety of residents (select all that apply).

- Safety and security survey of residents
- Analysis of crime statistics over time for crimes committed "in and around" public housing authority
- Analysis of cost trends over time for repair of vandalism and removal of graffiti
- Resident reports
- PHA employee reports
- Police reports
- Demonstrable, quantifiable success with previous or ongoing anticrime/anti drug programs
- Other (describe below)

3. Which developments are most affected? (list below)

All developments have minimal problems.

B. Crime and Drug Prevention activities the PHA has undertaken or plans to undertake in the next PHA fiscal year

1. List the crime prevention activities the PHA has undertaken or plans to undertake: (select all that apply)

- Contracting with outside and/or resident organizations for the provision of crime-and/or drug-prevention activities
- Crime Prevention Through Environmental Design
- Activities targeted to at-risk youth, adults, or seniors
- Volunteer Resident Patrol/Block Watchers Program
- Other (describe below)

The Authority has intergovernmental agreements with the City of Princeton and City of Spring Valley Police Departments for implementation of the "Criminal Activity Policy."

2. Which developments are most affected? (list below)

All developments are affected.

C. Coordination between PHA and the police

1. Describe the coordination between the PHA and the appropriate police precincts for carrying out crime prevention measures and activities: (select all that apply)

- Police involvement in development, implementation, and/or ongoing evaluation of drug-elimination plan

- Police provide crime data to housing authority staff for analysis and action
- Police have established a physical presence on housing authority property (e.g., community policing office, officer in residence)
- Police regularly testify in and otherwise support eviction cases
- Police regularly meet with the PHA management and residents
- Agreement between PHA and local law enforcement agency for provision of above-baseline law enforcement services
- Other activities (list below)

2. Which developments are most affected? (list below)

All developments are affected.

D. Additional information as required by PHDEP/PHDEP Plan

PHAs eligible for FY 2000 PHDEP funds must provide a PHDEP Plan meeting specified requirements prior to receipt of PHDEP funds.

- Yes No: Is the PHA eligible to participate in the PHDEP in the fiscal year covered by this PHA Plan?
- Yes No: Has the PHA included the PHDEP Plan for FY 2002 in this PHA Plan?
- Yes No: This PHDEP Plan is an Attachment. (Attachment Filename: ____)

14. RESERVED FOR PET POLICY

[24 CFR Part 903.7 9 (n)]

15. Civil Rights Certifications

[24 CFR Part 903.7 9 (o)]

Civil rights certifications are included in the PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations.

16. Fiscal Audit

[24 CFR Part 903.7 9 (p)]

- 1. Yes No: Is the PHA required to have an audit conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h))? (If no, skip to component 17.)
- 2. Yes No: Was the most recent fiscal audit submitted to HUD?
- 3. Yes No: Were there any findings as the result of that audit?
- 4. Yes No: If there were any findings, do any remain unresolved?

5. Yes No: If yes, how many unresolved findings remain? _____
Have responses to any unresolved findings been submitted to HUD?
If not, when are they due (state below)?

17. PHA Asset Management

[24 CFR Part 903.7 9 (q)]

Exemptions from component 17: Section 8 Only PHAs are not required to complete this component. High performing and small PHAs are not required to complete this component.

1. Yes No: Is the PHA engaging in any activities that will contribute to the long-term asset management of its public housing stock , including how the Agency will plan for long-term operating, capital investment, rehabilitation, modernization, disposition, and other needs that have **not** been addressed elsewhere in this PHA Plan?
2. What types of asset management activities will the PHA undertake? (select all that apply)
- Not applicable
 - Private management
 - Development-based accounting
 - Comprehensive stock assessment
 - Other: (list below)

A 20 year data base is being created for each building listing all capital improvements made and date work was done as well as related data. This data base will be updated annually at a minimum.

3. Yes No: Has the PHA included descriptions of asset management activities in the **optional** Public Housing Asset Management Table?

18. Other Information

[24 CFR Part 903.7 9 (r)]

A. Resident Advisory Board Recommendations

1. Yes No: Did the PHA receive any comments on the PHA Plan from the Resident Advisory Board/s?
2. If yes, the comments are: (if comments were received, the PHA **MUST** select one)
- Attached at Attachment (File name)

Provided below:

Resident Advisory Board Meeting held October 30, 2007 with three members present and the Executive Director.

Comments: They felt the facilities were being kept in good repair. Family development on Third Street commented they would like to have new sidewalks, as well as central trash receptacle. Family units could use gutter guards.

Response: We added a third maintenance person to Spring Valley (includes Third Street section) to maintain quality maintenance. Five-year Plan does include new sidewalks, as well as central trash receptacle. Installation of gutter guards will be considered for sometime during the next few years using operating funds.

3. In what manner did the PHA address those comments? (select all that apply)

Considered comments, but determined that no changes to the PHA Plan were necessary.

The PHA changed portions of the PHA Plan in response to comments
List changes below:

Other: (list below)

B. Description of Election process for Residents on the PHA Board

1. Yes No: Does the PHA meet the exemption criteria provided section 2(b)(2) of the U.S. Housing Act of 1937? (If no, continue to question 2; if yes, skip to sub-component C.)

2. Yes No: Was the resident who serves on the PHA Board elected by the residents? (If yes, continue to question 3; if no, skip to sub-component C.)

3. Description of Resident Election Process

a. Nomination of candidates for place on the ballot: (select all that apply)

Candidates were nominated by resident and assisted family organizations

Candidates could be nominated by any adult recipient of PHA assistance

Self-nomination: Candidates registered with the PHA and requested a place on ballot

Other: (describe)

b. Eligible candidates: (select one)

- Any recipient of PHA assistance
- Any head of household receiving PHA assistance
- Any adult recipient of PHA assistance
- Any adult member of a resident or assisted family organization
- Other (list)

c. Eligible voters: (select all that apply)

- All adult recipients of PHA assistance (public housing and section 8 tenant-based assistance)
- Representatives of all PHA resident and assisted family organizations
- Other (list)

C. Statement of Consistency with the Consolidated Plan

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary).

1. Consolidated Plan jurisdiction: **State of Illinois, County of Bureau**

2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)

- The PHA has based its statement of needs of families in the jurisdiction on the needs expressed in the Consolidated Plan/s.
- The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
- The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
- Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)
- Other: (list below)

4. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

In accordance with the Action Plan of the State of Illinois' Consolidated Plan, the PHA will continue to offer affordable housing for low-, very-low and extremely low-income households in the /state. This action will include the preservation and rehabilitation of the existing housing stock, new rental housing options as well as other actions.

D. Other Information Required by HUD

Use this section to provide any additional information requested by HUD.

A. Substantial Deviation from the 5-year Plan:

Substantial deviations from the 5-year Plan occur when the Board of Commissioners decides that it wants to change the mission statement, goals or objectives of the 5-year plan.

B. Significant Amendment or Modification to the Annual Plan:

Significant amendments or modifications to the Annual Plan are defined as discretionary changes in the plans or policies of the housing authority that fundamentally change the plans of the agency and which require formal approval of the Board of Commissioners.

Attachments

Use this section to provide any additional attachments referenced in the Plans.

All Attachments are listed in the Table of Contents.

Required Attachment A: Statement of Progress in Meeting the 5-Year Plan Mission and Goals

**Bureau County Housing Authority
Annual Plan for Fiscal Year 4/1/2008 - 3/31/2009**

The following table reflects the progress we have made in achieving our goals and objectives:

Goal One: Expand the supply of assisted housing.	
Objective	Progress
Reduce public housing vacancies: By 4% per year.	Vacancies have been reduced by 8% over last year. (4/1/06 – 3/31/07)
Develop marketing Plan for buildings.	Three-point plan has been implemented, which includes improved building maintenance, increased advertising, and improved community perception of the Housing Authority. Plan updated to include improvements in facilities to enhance marketing efforts.

Goal Two: Improve the quality of assisted housing.	
Objective	Progress
Improve public housing management: (PHAS score) 87% baseline in 10/2004	Subjective improvement with hiring of new executive director and additional staff changes. 2006 score was 83%
Renovate or modernize public housing units	The Housing Authority completed security system renovations for 245 units and rebuilt two elevator control rooms and equipment.

Goal Three: Increase assisted housing choices.	
Objective	Progress
Conduct outreach efforts to potential voucher landlords	Maintain list of landlords and potential landlords. Contact new potential landlords as they appear in local classified ads

Goal Four: Promote self-sufficiency and asset development of assisted households.	
Objective	Progress
Increase the number and percentage of employed persons in assisted families.	Four residents employed in the past 12 months.
Provide or attract supportive services to increase independence for the elderly or families with disabilities	Have continued to work with existing agencies involved with supportive services.

Goal Five: Ensure equal opportunity and affirmatively further fair housing.	
Objective	Progress
Undertake affirmative measures to provide a suitable living environment for families living in assisted housing, regardless of race, color, religion national origin, sex, familial status, and disability.	Have upgraded physical conditions prior to move-ins at family units and increased monitoring of applicants to insure fair treatment.

Attachment B

Annual Statement/Performance and Evaluation Report **Prepared 9/14/07**
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

PHA Name: Bureau County Housing Authority 444 S. Church Street Princeton, Illinois 61356-2188	Grant Type and Number Capital Fund Program Grant No: CFP IL06-PO86-50108 Replacement Housing Factor Grant No:	Federal FY of Grant: <p align="center">2008</p>
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Original Annual Statement
 Reserve for Disasters/ Emergencies
 Revised Annual Statement (revision no:)
 Performance and Evaluation Report for Period Ending:
 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	36,000			
3	1408 Management Improvements	10,000			
4	1410 Administration	35,000			
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	45,000			
8	1440 Site Acquisition				
9	1450 Site Improvement	13,000			
10	1460 Dwelling Structures	215,124			
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment	7,000			
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	361,124			

Annual Statement/Performance and Evaluation Report **Prepared 9/14/07**
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

PHA Name: Bureau County Housing Authority 444 S. Church Street Princeton, Illinois 61356-2188	Grant Type and Number Capital Fund Program Grant No: CFP IL06-PO86-50108 Replacement Housing Factor Grant No:	Federal FY of Grant: 2008
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Original Annual Statement
 Reserve for Disasters/ Emergencies
 Revised Annual Statement (revision no:)
 Performance and Evaluation Report for Period Ending:
 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
22	Amount of line 21 Related to LBP Activities	0			
23	Amount of line 21 Related to Section 504 compliance	0			
24	Amount of line 21 Related to Security – Soft Costs	0			
25	Amount of Line 21 Related to Security – Hard Costs	0			
26	Amount of line 21 Related to Energy Conservation Measures	0			

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Bureau County Housing Authority		Grant Type and Number Capital Fund Program Grant No: CFP IL06-PO86-50108 Replacement Housing Factor Grant No:				Federal FY of Grant: 2008		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
HA-WIDE	OPERATIONS -1406	1406	LS	36,000				
	Subtotal			36,000				
	MANAGEMENT IMPROVEMENTS - 1408							
HA -WIDE	Management Improvements – staff training	1408	Lump Sum	10,000				
	Subtotal			10,000				
	ADMINISTRATION - 1410							
	Capital Fund Management Fee	1410	Lump Sum	34,000				
	Advertisement – bidding	1410	Lump Sum	1,000				
	Subtotal			35,000				
HA –WIDE	FEES & COSTS -1430							
	A/E Fees	1430.1	1 year	20,000				
	Modernization Consultant Services	1430.2	1 year	25,000				
	Subtotal			45,000				

**Annual Statement/Performance and Evaluation Report
 Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
 Part II: Supporting Pages**

PHA Name: Bureau County Housing Authority		Grant Type and Number Capital Fund Program Grant No: CFP IL06-PO86-50108 Replacement Housing Factor Grant No:			Federal FY of Grant: 2008			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	SITE IMPROVEMENTS - 1450							
IL 86-1, Original Hi-Rise eSpring Valley	Install Light Pole Northwest corner of open lawn area.	1450	LS	13,000				
	Subtotal			13,000				
	DWELLING STRUCTURES - 1460							
IL 86-4, New Hi-Rise Spring Valley	Install air exchanger	1460	LS	35,000				
	Upgrade zone valves	1460	LS	4,600				
	Alarm/Strobes	1460	56 units	10,000				
	Light fixture replacement dining area, and above medicine cabinet	1460	56 units	40,000				
IL 86-1, Original Hi-Rise Spring Valley	Upgrade fire hose system	1460	7 floors	7,000				
	Light fixture replacement dining area, above medicine cabinet and bedroom	1460	71 Units	48,400				
IL 86-3, Original Hi-Rise Princeton	Light fixture replacement dining area, and fixture above medicine cabinet and bedroom	1460	100 Units	50,124				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Bureau County Housing Authority		Grant Type and Number Capital Fund Program Grant No: CFP IL06-PO86-50108 Replacement Housing Factor Grant No:			Federal FY of Grant: 2008			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
IL 86-2, Family Units Spring Valley	Gutters & Downspouts Replacement	1460	LS	20,000				
	Subtotal			215,124				
	NON-DWELLING EQUIPMENT - 1475							
IL 86-1, 2 & 4	Snow Plow Truck Attachments –tool box	1475	LS	7,000				
	Subtotal			7,000				
	TOTAL			361,124				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: Bureau County Housing Authority		Grant Type and Number Capital Fund Program No: CFP IL06-PO86-50108 Replacement Housing Factor No:					Federal FY of Grant: 2008	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates	
	Original	Revised	Actual	Original	Revised	Actual		
IL 86-3, Original H-Rise Princeton	09/12/10			09/12/12				
IL 86-1, Original Hi-Rise Spring Valley	09/12/10			09/12/12				
IL 86-2, Family Units Spring Valley	09/12/10			09/12/12				

Capital Fund Program Five-Year Action Plan
Part I: Summary

PHA Name Bureau County Housing Authority					<input checked="" type="checkbox"/> Original 5-Year Plan 2008
					<input type="checkbox"/> Revision No:
Development Number/Name /HA-Wide	Year 1	Work Statement for Year 2 FFY Grant: IL06-PO86-50109 PHA FY: 2009	Work Statement for Year 3 FFY Grant: IL06-PO86-50110 PHA FY: 2010	Work Statement for Year 4 FFY Grant: IL06-PO86-50111 PHA FY: 2011	Work Statement for Year 5 FFY Grant: IL06-PO86-50112 PHA FY: 2012
IL 86-1, Original Hi-Rise Spring Valley		30,000	15,000	0	75,000
IL 86-2, Family Units Spring Valley		126,000	169,124	214,124	0
IL 86-3, Original Hi- Rise Princeton		38,000	15,000	0	64,124
IL 86-4, New Hi-Rise Spring Valley		0	15,000	0	75,000
HA - WIDE		167,124	147,000	147,000	147,000
CFP Funds Listed for 5- year planning		361,124	361,124	361,124	361,124

Capital Fund Program Five -Year Action Plan
Part II: Supporting Pages—Work Activities

Activities for Year 1	Activities for Year : <u>2</u> FFY Grant: CFP IL06-PO86-50109 PHA FY: 2009			Activities for Year: <u>3</u> FFY Grant: IL06-PO86-50110 PHA FY: 2010		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
See	IL 86-1, Original Hi-Rise Spring Valley	Install 1.6 gallon water closets	30,000	IL 86-4, New Hi-Rise Spring Valley	Waterproof masonry	15,000
Annual	IL 86-3, Original Hi-Rise Princeton	Install 1.6 gallon water closets	38,000	IL 86-1, Original Hi-Rise Spring Valley	Waterproof masonry	15,000
	IL 86-2, Family Units Spring Valley	Replace light fixtures interior & exterior	30,000	IL 86-3, Original Hi-Rise Princeton	Waterproof masonry	15,000
Statement		Replace kitchen & bathroom faucets	20,000	IL 86-2, Family Units Spring Valley	Phase 1 - Building Modifications, including installing second doorway, siding replacements, roof replacements, new sidewalks, exterior light fixtures and poles, wrought iron fencing, landscaping, garbage enclosures, landscaping, signage, patios, storm doors and range hoods.	159,124
		Replace sidewalks 3 rd Street	75,000		Negotiate with City of Spring Valley for donation or purchase land behind 3rd Street site for parking lot expansion and maintenance building.	10,000

**Capital Fund Program Five-Year Action Plan
Part II: Supporting Pages—Work Activities**

Activities for Year : 4
FFY Grant: IL06-PO86-50111
PHA FY: 2011

Activities for Year: 5
FFY Grant: IL06-PO86-50112
PHA FY: 2012

Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
IL 86-2, Family Units Spring Valley	Phase 2 - Building Modifications, including installing second doorway, siding replacement, roof replacement, new sidewalks, exterior light fixtures and poles, wrought iron fencing, garbage enclosures, landscaping, signage, patios, storm doors and range hoods.	189,124	IL 86-1, Original Hi-Rise Spring Valley	Paint corridors -8 floors	20,000
	Construct maintenance building	25,000		Replace light fixtures in corridors -7 floors	10,000
	Subtotal	214,124		Replace ceiling tile in corridor – 7 floors	20,000
				Replace carpet – 7 floors, including asbestos floor tile removal	25,000
			IL 86-4, New Hi-Rise Spring Valley	Paint corridors	20,000
HA-WIDE	Management Improvements	10,000		Replace carpet 7 floors	20,000
	Operations	36,000		Replace corridors light fixtures	10,000
	Capital Fund Management Fee	35,000		Replace ceiling tile corridors – 7 floors	20,000

	A/E Fees	35,000			
	Mod. Consultant	30,000			
	Advertisement	1,000	IL 86-3, Original Hi-Rise Princeton	Paint corridors	25,000
	Subtotal	147,000		Replace ceiling tile corridors – 7 floors	15,000
				Replace light fixtures in corridors -7 floors	10,000
				Replace carpet, including asbestos abatement	14,124
				Management Improvements	10,000
				Operations	36,000
				Capital Fund Management Fee	35,000
				A/E Fees	35,000
				Mod. Consultant	30,000
				Advertisement	1,000
				Subtotal	147,000
	Total CFP Estimated Cost	\$361,124			Total CFP Estimated Cost 361,124

Annual Statement/Performance and Evaluation Report

Prepared: 10/09/07

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

PHA Name: Bureau County Housing Authority 444 S. Church Street Princeton, Illinois 61356-2188	Grant Type and Number Capital Fund Program Grant No: CFP IL06-PO86-50107 Replacement Housing Factor Grant No:	Federal FY of Grant: 2007
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Original Annual Statement
 Reserve for Disasters/ Emergencies
 Revised Annual Statement (revision no:)
 Performance and Evaluation Report for Period Ending: 9/30/07
 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	35,000		0	0
3	1408 Management Improvements	15,000		0	0
4	1410 Administration	35,000		0	0
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	45,000		0	0
8	1440 Site Acquisition				
9	1450 Site Improvement	3,000		0	0
10	1460 Dwelling Structures	228,124		0	0
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	361,124		0	0

Annual Statement/Performance and Evaluation Report

Prepared: 10/09/07

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

PHA Name: Bureau County Housing Authority 444 S. Church Street Princeton, Illinois 61356-2188	Grant Type and Number Capital Fund Program Grant No: CFP IL06-PO86-50107 Replacement Housing Factor Grant No:	Federal FY of Grant: 2007
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Original Annual Statement
 Reserve for Disasters/ Emergencies
 Revised Annual Statement (revision no:)
 Performance and Evaluation Report for Period Ending: 9/30/07
 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
22	Amount of line 21 Related to LBP Activities	0			
23	Amount of line 21 Related to Section 504 compliance	0			
24	Amount of line 21 Related to Security – Soft Costs	0			
25	Amount of Line 21 Related to Security – Hard Costs	0			
26	Amount of line 21 Related to Energy Conservation Measures	0			

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Bureau County Housing Authority		Grant Type and Number Capital Fund Program Grant No: CFP IL06-PO86-50107 Replacement Housing Factor Grant No:			Federal FY of Grant: 2007			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
HA-WIDE	<u>OPERATIONS -1406</u>	1406	LS	35,000		0	0	Planning
	Subtotal			35,000		0	0	
	<u>MANAGEMENT IMPROVEMENTS - 1408</u>							
HA -WIDE	Management Improvements – staff training	1408	Lump Sum	15,000		0	0	Planning
	Subtotal			15,000		0	0	
	<u>ADMINISTRATION - 1410</u>							
	Capital Fund Management Fee	1410	Lump Sum	34,000		0	0	Planning
	Advertisement – bidding	1410	Lump Sum	1,000		0	0	Planning
	Subtotal			35,000		0	0	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Bureau County Housing Authority		Grant Type and Number Capital Fund Program Grant No: CFP IL06-PO86-50107 Replacement Housing Factor Grant No:			Federal FY of Grant: 2007			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
HA -WIDE	<u>FEES & COSTS -1430</u>							
	A/E Fees	1430.1	1 year	20,000		0	0	Planning
	Modernization Consultant Services	1430.2	1 year	25,000		0	0	Planning
	Subtotal			45,000		0	0	
	<u>SITE IMPROVEMENTS - 1450</u>							
IL 86-1, Original Spring Valley	Additional Site Lighting & Pole	1450	LS	3,000		0	0	Planning
	Subtotal			3,000		0	0	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Bureau County Housing Authority		Grant Type and Number Capital Fund Program Grant No: CFP IL06-PO86-50107 Replacement Housing Factor Grant No:			Federal FY of Grant: 2007			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	<u>DWELLING STRUCTURES - 1460</u>							
IL 86-4, New Hi-Rise Spring Valley	Window and sill replacement	1460	LS	228,124		0	0	Planning
	Subtotal			228,124		0	0	
	TOTAL			361,124		0	0	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: Bureau County Housing Authority		Grant Type and Number Capital Fund Program No: CFP IL06-PO86-50107 Replacement Housing Factor No:					Federal FY of Grant: 2007	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates	
	Original	Revised	Actual	Original	Revised	Actual		
IL 86-4, Original Hi-Rise Spring Valley	09/16/09			09/16/11				

Annual Statement/Performance and Evaluation Report

Prepared: 10/02/07

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

PHA Name: Bureau County Housing Authority 444 S. Church Street Princeton, Illinois 61356-2188	Grant Type and Number Capital Fund Program Grant No: CFP IL06-PO86-50106 Replacement Housing Factor Grant No:	Federal FY of Grant: 2006
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Original Annual Statement
 Reserve for Disasters/ Emergencies
 Revised Annual Statement (revision no:)
 Performance and Evaluation Report for Period Ending: 9/30/07
 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	20,000.00	1,137.33	1,137.33	1,137.33
3	1408 Management Improvements	10,000.00	10,000.00	3,733.77	3,733.77
4	1410 Administration	1,500.00	9,000.00	9,000.00	0
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	70,000.00	47,047.09	47,047.09	32,747.75
8	1440 Site Acquisition				
9	1450 Site Improvement	10,000.00	1,800.00	1,800.00	1,800.00
10	1460 Dwelling Structures	158,872.00	86,600.00	86,600.00	0
11	1465.1 Dwelling Equipment—Nonexpendable	5,000.00	0		
12	1470 Nondwelling Structures	57,236.00	184,577.19	180,514.53	6,291.53
13	1475 Nondwelling Equipment	23,000.00	15,446.39	8,377.44	4,864.44
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	355,608.00	355,608.00	338,210.16	50,574.82
22	Amount of line 21 Related to LBP Activities	0		0	0
23	Amount of line 21 Related to Section 504 compliance	0		0	0

Annual Statement/Performance and Evaluation Report

Prepared: 10/02/07

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

PHA Name: Bureau County Housing Authority 444 S. Church Street Princeton, Illinois 61356-2188	Grant Type and Number Capital Fund Program Grant No: CFP IL06-PO86-50106 Replacement Housing Factor Grant No:	Federal FY of Grant: 2006
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Original Annual Statement
 Reserve for Disasters/ Emergencies
 Revised Annual Statement (revision no:)
 Performance and Evaluation Report for Period Ending: 9/30/07
 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
24	Amount of line 21 Related to Security – Soft Costs	0		0	0
25	Amount of Line 21 Related to Security – Hard Costs	0		0	0
26	Amount of line 21 Related to Energy Conservation Measures	0		0	0

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Bureau County Housing Authority		Grant Type and Number Capital Fund Program Grant No: CFP IL06-PO86-50106 Replacement Housing Factor Grant No:				Federal FY of Grant: 2006		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
IL 86-3, Original Hi-Rise Princeton	Replace light fixtures, re-furnish panel walls in residents units, common areas and community kitchens, including installing light fixtures in bedrooms of zero bedroom units.	1460	100 units	108,872	0	0	0	DELETE
	Upgrade security cameras system	1460	100 units	23,000	0	0	0	DELETE
	Purchase exercise equipment for common areas.	1475	Lump Sum	1,000	0	0	0	DELETE
	Snow Blower Equipment	1475	Lump Sum	0	0	920.00	920.00	Complete
	Install vent-less AC unit in 2nd floor laundry room.	1465.1	Lump Sum	2,500	0	0	0	DELETE
	Add additional handicap spaces	1450	Lump Sum	10,000	0	0	0	DELETE
	Subtotal			145,372	0	0	0	
IL 86-1, Original Hi-rise S. Valley	1 st Floor Lobby Renovations	1470	Lump Sum	33,721	0	0	0	Delete
	Administrative Office Renovation	1470	Lump Sum	0	177,677.01	172,877.00	0	Awarded 8/6/07
	1st Floor Public Space Renovations	1460	Lump Sum	0	74,600.00	74,600.00	0	Awarded 8/6/07

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Bureau County Housing Authority		Grant Type and Number Capital Fund Program Grant No: CFP IL06-PO86-50106 Replacement Housing Factor Grant No:				Federal FY of Grant: 2006		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
IL 86-1, Original Hi-rise Spring Valley -Continued	Materials for Temp Office	1470	Lump Sum	0	449.00	449.00	449.00	Complete
	Wall construction for Temp Office	1470	Lump Sum	0	1,280.00	1,280.00	1,280.00	Complete
	Electrical work for Temp Office	1470	Lump Sum	0	1,838.00	1,838.00	1,838.00	Complete
	Materials for Temp Office	1470	Lump Sum	0	201.18	201.18	201.18	Complete
	Relocation of CCTV rack –Temp Office	1470	Lump Sum	0	2,692.00	2,692.00	1,346.00	Complete
	Installation of Door & Hardware	1470	Lump Sum	0	440.00	440.00	440.00	Complete
	Upgrade security cameras	1460	Lump Sum	15,000	0	0	0	DELETE
	Upgrade Office Telephone Equipment	1475	Lump Sum	0	3,513.00	3,513.00	0	Awarded
	Upgrade table and chairs in common areas.	1475	Lump Sum	12,000	7,988.95	0	0	Planning
	Purchase exercise equipment for common areas.	1475	Lump Sum	1,000	0	0	0	DELETE
	Install vent-less AC unit in 2nd floor laundry room.	1465.1	Lump Sum	2,500	0	0	0	DELETE
	Concrete Pad – Bike Rack & Storage Shed	1450	Lump Sum	0	1,800.00	1,800.00	1,800.00	Complete
	Subtotal			64,221	272,479.14	264,490.19	7,354.18	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Bureau County Housing Authority		Grant Type and Number Capital Fund Program Grant No: CFP IL06-PO86-50106 Replacement Housing Factor Grant No:				Federal FY of Grant: 2006		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
IL 86-2, Family Units	Lawn Tractor	1475	Lump Sum	0	3,944.44	3,944.44	3,944.44	Complete
	Subtotal			0	3,944.44	3,944.44	3,944.44	
IL 86-4, New Hi-Rise Spring Valley	1 st Floor Lobby Renovations	1470	Lump Sum	23,515	0	0	0	Shifted to account 1460
	1 st Floor Public Space Renovations	1460	Lump Sum	0	12,000.00	12,000.00	0	Awarded 8/6/07
Awarded 8/6/07	Upgrade security cameras, including installing additional security cameras in all hallways.	1460	Lump Sum	12,000	0	0	0	DELETE
	Upgrade tables and chairs in common areas.	1475	Lump Sum	8,000	0	0	0	DELETE
	Purchase exercise equipment - common areas	1475	Lump Sum	1,000	0	0	0	DELETE
	Subtotal			44,515	12,000.00	12,000.00	0	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Bureau County Housing Authority		Grant Type and Number Capital Fund Program Grant No: CFP IL06-PO86-50106 Replacement Housing Factor Grant No:				Federal FY of Grant: 2006		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
HA -WIDE	A/E Fees	1430.1	1 year	40,000.00	31,031.61	31,031.61	24,096.61	60%
	Modernization Consultant Services	1430.2	1 year	30,000.00	13830.48	13830.48	6,466.14	+13,806.10
	Advertisement –Bidding	1430.1	LS	0	250.00	250.00	250.00	Complete
	Air Monitoring for asbestos work	1430	LS	0	1,935.00	1,935.00	1,935.00	Complete
	Subtotal			70,000.00	47,047.09	47,047.09	32,747.75	
	Operations	1406	Lump Sum	20,000.00	1,137.33	1,137.33	1,137.33	Complete
	Subtotal			20,000.00	1,137.33	0	0	
	Administration	1410	Lump Sum	1,500.00	9,000.00	9,000.00	0	+9,000.00
	Subtotal			1,500.00	9,000.00	9,000.00	0	
	Management Improvements – staff training	1408	Lump Sum	10,000.00	10,000.00	3,733.37	3,733.37	+6,266.63
	Subtotal			10,000.00	10,000.00	3,733.37	3,733.37	
	TOTAL			355,608.00	355,608.00	336,561.91	50,574.82	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: Bureau County Housing Authority		Grant Type and Number Capital Fund Program No: CFP IL06-PO86-50106 Replacement Housing Factor No:					Federal FY of Grant: 2006	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates	
	Original	Revised	Actual	Original	Revised	Actual		
IL 86-3, Original H-Rise Princeton	07/18/2008			07/18/2010				
IL 86-1, Original Hi-Rise Spring Valley	07/18/2008			07/18/2010				
IL 86-4, New Hi-Rise Spring Valley	07/18/2008			07/18/2010				

Annual Statement/Performance and Evaluation Report

Prepared: 10/02/07

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

PHA Name: Bureau County Housing Authority 444 S. Church Street Princeton, Illinois 61356-2188	Grant Type and Number Capital Fund Program Grant No: CFP IL06-PO86-50105 Replacement Housing Factor Grant No:	Federal FY of Grant: 2005
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Original Annual Statement
 Reserve for Disasters/ Emergencies
 Revised Annual Statement (revision no: _____)
 Performance and Evaluation Report for Period Ending: 9/30/07
 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	26,709.32	26,709.32	26,709.32	26,709.32
3	1408 Management Improvements	20,394.01	19,303.49	19,303.49	19,303.49
4	1410 Administration	36,000.00	35,810.00	35,810.00	35,810.00
5	1411 Audit	0	190.00	190.00	190.00
6	1415 Liquidated Damages				
7	1430 Fees and Costs	40,000.00	42,933.76	42,933.76	39,857.13
8	1440 Site Acquisition				
9	1450 Site Improvement	31,280.00	29,743.92	29,743.92	29,743.92
10	1460 Dwelling Structures	139,970.27	147,563.11	147,563.11	138,418.11
11	1465.1 Dwelling Equipment—Nonexpendable	40,112.30	34,412.30	34,412.30	34,412.30
12	1470 Nondwelling Structures	7,000.00	4,800.00	4,800.00	0
13	1475 Nondwelling Equipment	26,906.10	26,906.10	26,906.10	26,906.10
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	368,372	368,372.00	368,372.00	351,350.37
22	Amount of line 21 Related to LBP Activities	0			

Annual Statement/Performance and Evaluation Report

Prepared: 10/02/07

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

PHA Name: Bureau County Housing Authority 444 S. Church Street Princeton, Illinois 61356-2188	Grant Type and Number Capital Fund Program Grant No: CFP IL06-PO86-50105 Replacement Housing Factor Grant No:	Federal FY of Grant: 2005
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Original Annual Statement
 Reserve for Disasters/ Emergencies
 Revised Annual Statement (revision no: _____)
 Performance and Evaluation Report for Period Ending: 9/30/07
 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
23	Amount of line 21 Related to Section 504 compliance	0			
24	Amount of line 21 Related to Security – Soft Costs	0			
25	Amount of Line 21 Related to Security – Hard Costs	0			
26	Amount of line 21 Related to Energy Conservation Measures	0			

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Bureau County Housing Authority		Grant Type and Number Capital Fund Program Grant No: CFP IL06-PO86-50105 Replacement Housing Factor Grant No:				Federal FY of Grant: 2005		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
IL 86-1, Original Hi-Rise S. Valley	Upgrade unit interiors. -DELETE	1460	Lump Sum	0	0	0	0	DELETE
	Upgrade elevator controls -DELETE	1460	Lump Sum	0	0	0	0	DELETE
	Intercom Panel Replacement –Resident Units	1460	100 units	1,300.00	1,300.00	1,300.00	1,300.00	Complete
	Boiler Repair	1460	LS	2,038.09	2,038.09	2,038.09	2,038.09	Complete
	Awning Replacement	1460	LS	1,224.00	1,224.00	1,224.00	1,224.00	Complete
	Additional security cameras/interface w/ Cable TV System	1460	LS	5,315.00	5,315.00	3,315.00	3,315.00	+2,000.00
	Asbestos abatement floor tile – 1 st floor public space renovation	1460	LS	0	4,800.00	4,800.00	0	Complete
	Asbestos abatement floor tile – 1 st floor office space renovation	1470	LS	7,000.00	4,800.00	4,800.00	0	Complete
	Seal & Stripe Parking Lots	1450	LS	5,000.00	888.00	888.00	888.00	Complete
	Add concrete bike pads	1450	LS	1,200.00	0	0	0	Paid from 50106 funds
	Appliances	1465.1	LS	13,000.00	13,000.00	13,000.00	13,000.00	Complete
	Subtotal			36,077.09	33,365.19	33,365.19	21,765.09	

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Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Bureau County Housing Authority		Grant Type and Number Capital Fund Program Grant No: CFP IL06-PO86-50105 Replacement Housing Factor Grant No:				Federal FY of Grant: 2005		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
IL 86-3, Princeton	Resurface parking lot	1450	Lump Sum	12,993.00	16,768.92	16,768.92	16,768.92	Complete
	Add concrete parking spaces & pads	1450	Lump Sum	12,087.00	12,087.00	12,087.00	12,087.00	Complete
	Upgrade elevator controls -DELETE	1460	Lump Sum	0	0	0	0	DELETE
	Upgrade unit interiors - DELETE	1460	Lump Sum	0	0	0	0	DELETE
	Flush Boiler and Supply Lines	1460	LS	6,447.52	6,447.52	6,447.52	6,447.52	Complete
	Door Operators	1460	LS	5,746.00	5,746.00	5,746.00	5,746.00	Complete
	Door Operators	1460	LS	1,335.73	1,335.73	1,335.73	1,335.73	Complete
	Awning Replacement	1460	LS	1,224.00	1,224.00	1,224.00	1,224.00	Complete
	Install additional security cameras	1460	LS	0	2,345.00	2,345.00	0	Awaiting warranty documents
	Subtotal			39,833.25	45,954.17	45,954.17	43,609.17	
IL 86-4, New Hi-Rise S. Valley	Upgrade elevator controls/modernization	1460	Lump Sum	91,445.19	91,445.03	91,445.03	91,445.03	Complete
	Smoke Alarm – Material	1460	LS	841.00	841.00	841.00	841.00	Complete
	Upgrade Smoke Alarms	1460	LS	4,252.00	4,252.00	4,252.00	4,252.00	Complete

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Bureau County Housing Authority		Grant Type and Number Capital Fund Program Grant No: CFP IL06-PO86-50105 Replacement Housing Factor Grant No:				Federal FY of Grant: 2005		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	Replace Zone Valves	1460	LS	2,145.00	2,145.00	2,145.00	2,145.00	Complete
	Appliances	1465.1	LS	22,000.00	16,300.00	16,300.00	16,300.00	Complete
	Subtotal			120,683.19	114,983.03	114,983.03	114,983.03	
IL 86-2/Family Units	Sidewalk Replacement & Landscaping (DELETE)	1450	Lump Sum	0	0	0	0	DELETE
	Upgrade storage fencing - DELETE	1450	Lump Sum	0	0	0	0	DELETE
	Appliances	1465.1	LS	5,112.30	5,112.30	5,112.30	5,112.30	Complete
	Carbon Monoxide Alarms	1460	LS	519.74	519.74	519.74	519.74	Complete
	Wireless Security Camera System	1460	LS	16,585.00	16,585.00	16,585.00	16,585.00	Complete
	Subtotal			22,217.04	22,217.04	22,217.04	22,217.04	
HA WIDE	Update Physical Needs Assessment - Deleted	1430.1	Lump Sum	0	0	0	0	Deleted; performed in-house
	A/E Fees	1430.1	1 year	10,000	4,838.35	4,838.35	4,838.35	Complete
	Modernization Consultant Services	1430.2	1 year	30,000	38,095.41	38,095.41	35,018.78	
	Subtotal			40,000	42,933.76	42,933.76	39,857.13	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Bureau County Housing Authority		Grant Type and Number Capital Fund Program Grant No: CFP IL06-PO86-50105 Replacement Housing Factor Grant No:				Federal FY of Grant: 2005		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
Administration	Advertisement for bidding	1410	LS	420.00	230.00	230.00	230.00	Complete
	Administration	1410	LS	35,580.00	35,580.00	35,580.00	35,580.00	Complete
	Subtotal			36,000.00	35,810.00	35,810.00	35,810.00	
Audit	Audit costs for CFP Program	1411	LS	0	190.00	190.00	190.00	Complete
	Subtotal			0	190.00	190.00	190.00	
HA-WIDE	OPERATIONS	1406	LS	0	26,709.32	26,709.32	26,709.32	Complete
	Subtotal			0	26,709.32	26,709.32	26,709.32	
HA-WIDE	Management Improvements – training	1408	LS	935.30	935.30	935.30	935.30	Complete
	Management Improvements – training	1408	LS	110.80	110.80	110.80	110.80	Complete
	Management Improvements – training	1408	LS	1,125.00	1,125.00	1,125.00	1,125.00	Complete
	Management Improvements – training	1408	LS	250.00	250.00	250.00	250.00	Complete
	Management Improvements – training	1408	LS	1,425.00	1,425.00	1,425.00	1,425.00	Complete
	Management Improvements – training	1408	LS	1,114.82	1,114.82	1,114.82	1,114.82	Complete
	Management Improvements – training	1408	LS	295.00	295.00	295.00	295.00	Complete
	Management Improvements – training	1408	LS	34.98	34.98	34.98	34.98	Complete
	Management Improvements – training	1408	LS	1,050.00	1,050.00	1,050.00	1,050.00	Complete
	Management Improvements – training	1408	LS	.18	.18	.18	.18	Complete
	Management Improvements – training	1408	LS	140.65	140.65	140.65	140.65	Complete

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Bureau County Housing Authority		Grant Type and Number Capital Fund Program Grant No: CFP IL06-PO86-50105 Replacement Housing Factor Grant No:				Federal FY of Grant: 2005		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	Management Improvements – training	1408	LS	1,718.27	627.75	627.75	627.75	Complete
	Computer Software Upgrade	1408	LS	799.95	799.95	799.95	799.95	Complete
	Computer Software Upgrade	1408	LS	662.40	662.40	662.40	662.40	Complete
	Asset Management Consultant	1408	LS	5,500.00	5,500.00	5,500.00	5,500.00	Complete
	Annual Inspection	1408	LS	1,631.66	1,631.66	1,631.66	1,631.66	Complete
	Energy Audit	1408	LS	1,800.00	1,800.00	1,800.00	1,800.00	Complete
	Annual Inspection	1408	LS	1,800.00	1,800.00	1,800.00	1,800.00	Complete
	Subtotal			20,394.01	19,303.49	19,303.49	19,303.49	
HA-WIDE	Intercom panel resident units	1475	LS	1,997.50	1,997.50	1,997.50	1,997.50	Complete
IL 86-1	Copier	1475	LS	2,855.00	2,855.00	2,855.00	2,855.00	Complete
IL 86-1	Router	1475	LS	500.00	500.00	500.00	500.00	Complete
IL 86-3	Computer Hardware Equipment	1475	LS	7,391.94	7,391.94	7,391.94	7,391.94	Complete
HA-WIDE	Tractor	1475	LS	2,255.66	2,255.66	2,255.66	2,255.66	Complete
IL 86-1	Install mini-split a/c units laundry room	1475	1 building	5,906.00	5,906.00	5,906.00	5,906.00	Complete
IL 86-3	Install mini-spilt a/c units laundry room		1 building	6,000.00	6,000.00	6,000.00	6,000.00	Complete
	Subtotal			26,906.10	26,906.10	26,906.10	26,906.10	
	TOTAL			368,372.00	368,372.00	368,372.00	351,350.37	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: Bureau County Housing Authority		Grant Type and Number Capital Fund Program No: CFP IL06-PO86-50105 Replacement Housing Factor No:				Federal FY of Grant: 2005	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
IL 86-3, Original H-Rise Princeton	08/18/07			08/18/09			
IL 86-1, Original Hi-Rise Spring Valley	08/18/07			08/18/09			
IL 86-2, Family Units Spring Valley	08/18/07			08/18/09			

Required Attachment F: Implementation of Public Housing Resident Community Service Requirements

**Bureau County Housing Authority
Annual Plan for Fiscal Year 4/1/2008 – 3/31/2009**

CONTINUED OCCUPANCY AND COMMUNITY SERVICE

GENERAL

In order to be eligible for continued occupancy, each adult family member must either (1) contribute eight hours per month of community service (not including political activities), or (2) participate in an economic self-sufficiency program, or (3) perform eight hours per month of combined activities as previously described unless they are exempt from this requirement.

EXEMPTIONS

The following adult family members of tenant families are exempt from this requirement:

- A. Family members who are 62 or older.
- B. Family members who are blind or disabled as defined under 216(I)(1) or 1614 of the Social Security Act (42 U.S.C. 416(I)(1) and who certifies that because of this disability she or he is unable to comply with the community service requirement.
- C. Family members who are the primary care giver for someone who is blind or disabled as set forth in Paragraph B above.
- D. Family members engaged in work activity.
- E. Family members who are exempt from work activity under part A title IV of the Social Security Act or under any other State welfare program, including the welfare-to-work program.
- F. Family members receiving assistance, benefits or services under a State program funded under part A title IV of the Social Security Act or under any other State welfare program, including welfare-to-work and who are in compliance with that program.

NOTIFICATION OF THE REQUIREMENT

The Bureau County Housing Authority shall identify all adult family members who are apparently not exempt from the community service requirement.

The Bureau County Housing Authority shall notify all such family members of the community service requirement and of the categories of individuals who are exempt from the requirement. The notification will provide the opportunity for family members to claim and explain an exempt status. The Bureau County Housing Authority shall verify such claims.

The notification will advise families that their community service obligation will begin upon the effective date of their first annual reexamination or after October 31, 2003. For families paying a flat rent, the obligation begins on the date their annual reexamination would have been effective had an annual reexamination taken place. It will also advise them that failure to comply with the community service requirement will result in ineligibility for continued occupancy at the time of any subsequent annual reexamination.

VOLUNTEER OPPORTUNITIES

Community service includes performing work or duties in the public benefit that serve to improve the quality of life and/or enhance resident self-sufficiency, and/or increase the self-responsibility of the resident within the community.

An economic self sufficiency program is one that is designed to encourage, assist, train or facilitate the economic independence of participants and their families or to provide work for participants. These programs may include programs for job training, work placement, basic skills training, education, English proficiency, work fare, financial or household management, apprenticeship, and any program necessary to ready a participant to work (such as substance abuse or mental health treatment).

The Bureau County Housing Authority will coordinate with social service agencies, local schools and the Human Resources Office in identifying a list of volunteer community service positions.

Together with the resident advisory councils, the Bureau County Housing Authority may create volunteer positions such as hall monitoring, litter patrols and supervising and record keeping for volunteers.

THE PROCESS

At the first annual reexamination on or after October 31, 2003 and each annual reexamination thereafter, the Bureau County Housing Authority will do the following:

- A. Provide a list of volunteer opportunities to the family members.
- B. Provide information about obtaining suitable volunteer positions.
- C. Provide a volunteer time sheet to the family member. Instructions for the time sheet require the individual to complete the form and have a supervisor date and sign for each period of work.

- D. Assign family members to a volunteer coordinator who will assist the family members in identifying appropriate volunteer positions and in meeting their responsibilities. The volunteer coordinator will track the family member's progress monthly and will meet with the family member as needed to best encourage compliance.
- E. Thirty (30) days before the family's next lease anniversary date, the volunteer coordinator will advise the Bureau County Housing Authority whether each applicable adult family member is in compliance with the community service requirement.

NOTIFICATION OF NON-COMPLIANCE WITH COMMUNITY SERVICE REQUIREMENT

The Bureau County Housing Authority will notify any family found to be in noncompliance of the following:

- A. The family member(s) has been determined to be in noncompliance;
- B. That the determination is subject to the grievance procedure; and
- C. That, unless the family member(s) enter into an agreement to comply, the lease will not be renewed or will be terminated;

OPPORTUNITY FOR CURE

The Bureau County Housing Authority will offer the family member(s) the opportunity to enter into an agreement prior to the anniversary of the lease. The agreement shall state that the family member(s) agrees to enter into an economic self-sufficiency program or agrees to contribute to community service for as many hours as needed to comply with the requirement over the past 12-month period. The cure shall occur over the 12-month period beginning with the date of the agreement and the resident shall at the same time stay current with that year's community service requirement. The first hours a resident earns go toward the current commitment until the current year's commitment is made.

The volunteer coordinator will assist the family member in identifying volunteer opportunities and will track compliance on a monthly basis.

If any applicable family member does not accept the terms of the agreement does not fulfill their obligation to participate in an economic self-sufficiency program, or falls behind in their obligation under the agreement to perform community service, the Bureau County Housing Authority shall take action to terminate the lease.

PROHIBITION AGAINST REPLACEMENT OF AGENCY EMPLOYEES

In implementing the service requirement, the Bureau County Housing Authority may not substitute community service or self-sufficiency activities performed by residents for work ordinarily performed by its employees, or replace a job at any location where residents perform activities to satisfy the service requirement.

Required Attachment G: Brief Description of Pet Policy

**Bureau County Housing Authority
Annual Plan for Fiscal Year 4/1/2008 – 3/31/2009**

PET POLICY FAMILY UNITS

1. In order to provide a decent, safe and sanitary living environment for current or prospective residents and to preserve the physical condition of the buildings the Bureau County Housing Authority, in conjunction with the Resident Advisory Board, adopted reasonable pet rules.
2. The permitted pets in Family Units are domesticated dogs, cats, birds, turtles and fish. The adult weight for a dog or cat may not exceed 15 pounds.
3. The application for the pet must be accompanied by:
 - a. A current pet license issued by city or county.
 - b. Evidence by a veterinarian stating that the animal is in good health, is spayed or neutered and has received current rabies or distemper inoculation as applicable.
 - c. A refundable damage deposit of \$250.00 for a dog, cat or domesticated rodent.
4. Some other items include number of pets allowed; disposing of waste properly; a section on disturbing the neighbor; and finally repeated pet violations will be grounds for eviction.

HI-RISE PET POLICY

1. Those residents who qualify under Section 227 of the Housing and Urban Renewal Recovery Act of 1983 may own and keep common household pets in the Bureau County Housing Authority (B.C.H.A.) owned and/or operated units that were built exclusively for occupancy by the elderly and handicapped. All residents who are eligible under Section 227 to keep a pet in housing owned and/or operated by the B.C.H.A. shall demonstrate that they have the physical capability to care for the pet.

In order to provide a decent and safe sanitary living environment for current or prospective residents and to preserve the physical condition of the buildings, B.C.H.A. has adopted the following reasonable pet rules.

2. The application for the pet must be accompanied by:

- a. A current pet license issued by city or county.
 - b. Evidence by a veterinarian stating that the animal is in good health, is spayed or neutered and has received current rabies or distemper inoculation as applicable.
 - c. A refundable deposit of \$250 for a dog or cat, minus a charge for the carpet cleaning agent to remove animal dander from the carpet.
3. The pets permitted in High Rise units are domesticated dogs, cats, birds, turtles and fish. The adult weight for a dog or cat may not exceed 15 pounds.
 4. Some other items include number of pets allowed; disposing of waste properly; not outside cages or runs allowed; a section on disturbing the neighbor; and finally repeated pet violations will be grounds for eviction.

Pet Deposit Payment Guidelines

Pet deposit of \$250 may be paid all at once or at minimum of three equal payments over three months unless the applicant is paying minimum rent.

Applicant's paying \$100 rent or less may pay their pet deposit as follows: \$30 initial and \$20 per month until paid. Payment must be completed in twelve months from initial payment.

Required Attachment H: Resident Member on the PHA Governing Board

Bureau County Housing Authority Annual Plan for Fiscal Year 4/1/2008 – 3/31/2009

1. Yes No: Does the PHA governing board include at least one member who is directly assisted by the PHA this year? (if no, skip to #2)

A. Name of resident member(s) on the governing board:

B. How was the resident board member selected: (select one)?

- Elected
 Appointed

C. The term of appointment is (include the date term expires):

2. A. If the PHA governing board does not have at least one member who is directly assisted by the PHA, why not?

- the PHA is located in a State that requires the members of a governing board to be salaried and serve on a full time basis
 the PHA has less than 300 public housing units, has provided reasonable notice to the resident advisory board of the opportunity to serve on the governing board, and has not been notified by any resident of their interest to participate in the Board.
 Other (explain):

B. Date of next term expiration of a governing board member: **May 13, 2008**

C. Name and title of appointing official(s) for governing board (indicate appointing official for the next position):

Marc Wilt, County Board Chairman

Required Attachment I: Membership of the Resident Advisory Board or Boards

Bureau County Housing Authority Annual Plan for Fiscal Year 4/1/2008 – 3/31/2009

- i. List members of the Resident Advisory Board or Boards: (If the list would be unreasonably long, list organizations represented or otherwise provide a description sufficient to identify how members are chosen.)

The membership on the RAB were selected at two all resident meetings by the residents. Each site elected one member for a three-year term as follows:

Gerry Trilett, Chairman
86-2/ 209E. Third St., Spring Valley, 61362

Raylene Safranski, Vice Chairman
86-1/ 415 W. Erie, Spring Valley

Jan Davis, Secretary
86-4/ 419 W. Erie, Spring Valley

Richard Lauretzin
86-3/ 444S. Church St., Princeton, 61356

Steve Melton
Section 8/ 18325 775 East, Sheffield, 61361

John Iocca
Clark House

Required Attachment J: Violence Against Women Act (VAWA) Report

Bureau County Housing Authority Annual Plan for Fiscal Year 4/1/2008 – 3/31/2009

A goal of the Bureau County Housing Authority is to fully comply with the Violence Against Women Act (VAWA). It is our objective to work with others to prevent offenses covered by VAWA to the degree we can.

The Bureau County Housing Authority provides or offers the following activities, services, or programs, either directly or in partnership with other service providers, to child or adult victims of domestic violence, dating violence, sexual assault, or stalking.

Through cooperation with the local domestic violence agencies and local Police Departments, any cases of violence as described are referred for assistance. The local domestic violence agencies are:

**Freedom House
Prairie State Legal Service
Department of Human Services
Bureau County Sheriff's Office
Bureau County States Attorney**

The Bureau County Housing Authority provides or offers the following activities, services, or programs that help child and adult victims of domestic violence, dating violence, sexual assault, or stalking, to obtain or maintain housing.

An applicant or participant that is or has been a victim of domestic violence, dating violence, or stalking is not an appropriate basis for denial of program assistance or for denial of admission, if the applicant otherwise qualifies for assistance or admission. As client referrals are received from domestic violence advocacy groups, apparently eligible clients are placed on our waiting lists. For persons already living in a public housing or Housing Choice Voucher unit who become victims as described, and/or those who cannot be immediately assisted, these are referred to:

**Freedom House
Prairie State Legal Service
Department of Human Services
Bureau County Sheriff's Office
Bureau County States Attorney**

The Bureau County Housing Authority provides or offers the following activities, services, or programs to prevent domestic violence, dating violence, sexual assault, and stalking, or to enhance victim safety in assisted families.

The same methods as described herein are used: making referrals to local advocacy groups for counseling and supportive services, and attempting to enforce orders of protection with the cooperation of Police Department personnel.

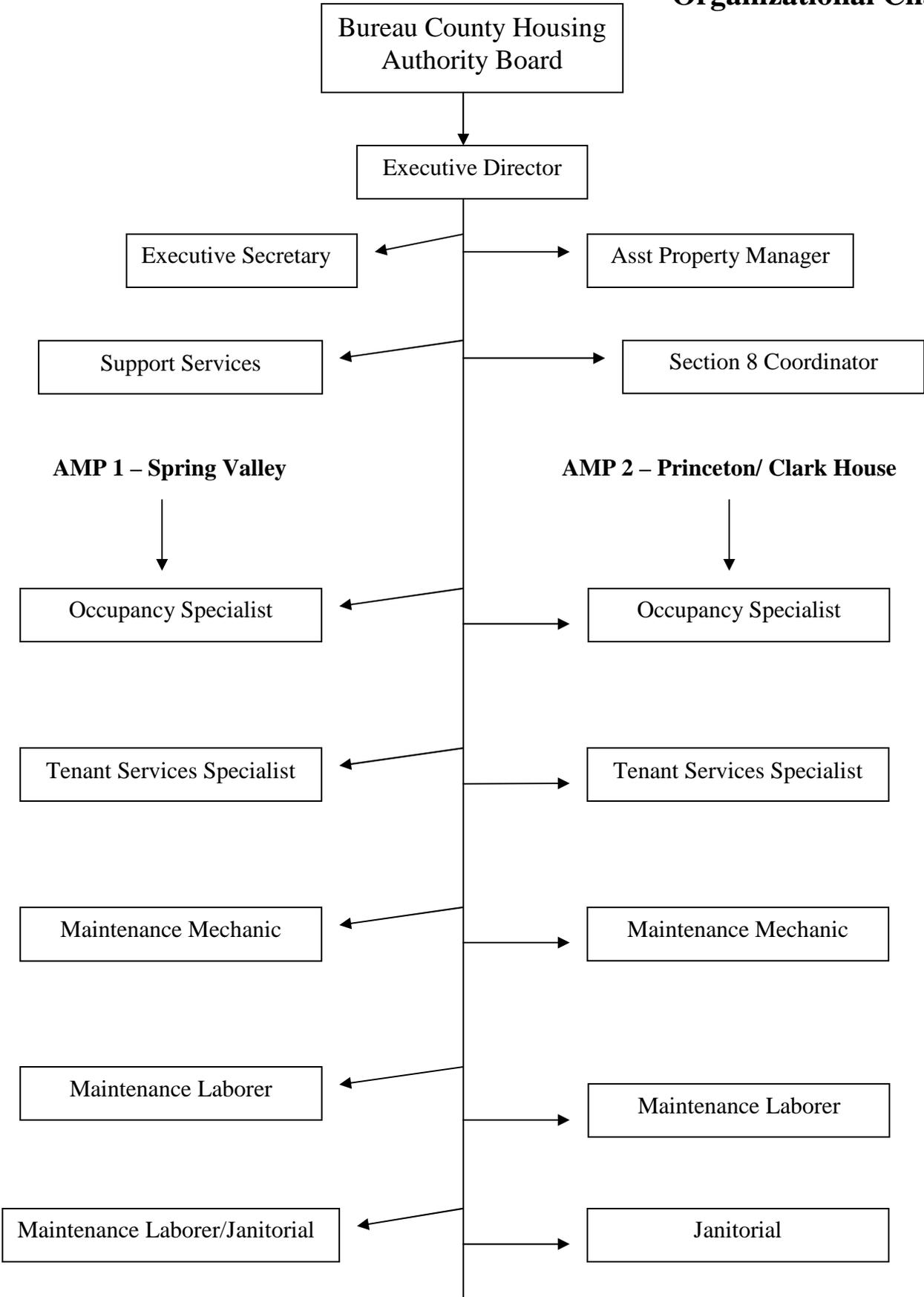
The Bureau County Housing Authority has the following procedures in place to assure applicants and residents are aware of their rights under the Violence Against Women Act:

All public housing residents and Section 8 participants have been notified of their rights and responsibilities under the Violence Against Women Act.

The orientation for new residents and participants includes information on their rights and responsibilities under the Violence Against Women Act.

The Admissions & Continued Occupancy Policy (ACOP), the Section 8 Administrative Plan, and the Public Housing Dwelling Lease have been revised to include screening and termination language related to the Violence Against Women Act

Organizational Chart



Required Attachment L: Illinois Carbon Monoxide Alarm Detector Act

Bureau County Housing Authority Annual Plan for Fiscal Year 4/1/2008 – 3/31/2009

The Illinois General Assembly has passed and the Governor has signed the Carbon Monoxide Alarm Detector Act (Public Act 094-0741). This new law, effective January 1, 2007, requires homeowners and landlords to install carbon monoxide detectors in all buildings containing bedrooms and sleeping facilities.

As a result of this new law, the Bureau County Housing Authority has done the following:

- In accordance with Illinois Carbon Monoxide Detector Alarm Act the Bureau County Housing Authority has installed detectors in each family units of the 86-2 project. The remaining projects 86-1, 86-3, 86-4 are all hi-rises and have detectors installed outside the boiler rooms. Local fire departments have provided approved recommendations stating this would be all that was necessary to meet compliance with the new law. In addition these recommendations follow the State Fire Marshall's written policy interpretation on this statute.

The Housing Authority has also included the following language in their Admissions and Continued Occupancy Policy and the Section 8 Administrative Plan as follows:

Admissions and Continued Occupancy Policy

17.3 Preventative maintenance inspections

This is generally conducted along with the annual inspection. This inspection is intended to keep items in good repair. It checks weatherization; checks the condition of the smoke detectors, carbon monoxide alarms, water heaters, furnaces, automatic thermostats and water temperatures; checks for leaks; and provides an opportunity to change furnace filters and provide other minor servicing that extends the life of the unit and its equipment.

Section 8 Administrative Plan

12.5 Exceptions to the HQS Acceptability Criteria

The Bureau County Housing Authority will utilize the acceptability criteria as outlined above with applicable State and local codes. Additionally, the Housing Authority has received HUD approval to require the following additional criteria:

- A. In each room used for sleeping, there will be at least one exterior window that can be opened and that contains a screen.

- B. Adequate heat shall be considered to be 68 degrees.
- C. In units where the resident must pay for utilities, each unit must have separate metering device(s) for measuring utility consumption.
- D. A $\frac{3}{4}$ " overflow pipe must be present on the hot water heater safety valves and installed down to within 6 inches of the floor.
- E. Every dwelling unit shall be equipped with at least one approved carbon monoxide alarm in an operating condition within 15 feet of every room used for sleeping purposes. The carbon monoxide alarm may be combined with smoke detecting devices provided that the combined unit complies with the respective provisions of the administrative code, reference standards, and departmental rules relating to both smoke detecting devices and carbon monoxide alarms and provided that the combined unit emits an alarm in a manner that clearly differentiates the hazard.

Every structure that contains more than one dwelling unit shall contain at least one approved carbon monoxide alarm in operating condition within 15 feet of every room used for sleeping purposes.

It is the responsibility of the owner of a structure to supply and install all required alarms. It is the responsibility of a tenant to test and to provide general maintenance for the alarms within the tenant's dwelling unit or rooming unit, and to notify the owner or the authorized agent of the owner in writing of any deficiencies that the tenant cannot correct. The owner is responsible for providing one tenant per dwelling unit with written information regarding alarm testing and maintenance.

The tenant is responsible for replacement of any required batteries in the carbon monoxide alarms in the tenant's dwelling unit, except that the owner shall ensure that the batteries are in operating condition at the time the tenant takes possession of the dwelling unit. The tenant shall provide the owner or the authorized agent of the owner with access to the dwelling unit to correct any deficiencies in the carbon monoxide alarm that have been reported in writing to the owner or the authorized agent of the owner.

The carbon monoxide alarms may be either battery powered, plug-in with battery back-up, or wired into the structure's AC power line with secondary battery back-up.

Exemption to requirements outlined in Section 12.5 E:

Any occupancy or structure that does not:

1. Rely on combustion of fossil fuel to cook, heat, ventilate or produce hot water;
2. Not connected in any way to an enclosed garage; and
3. Is not sufficiently close to any ventilated source of carbon monoxide.