PHA Plans

Streamlined Annual Version

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing

OMB No. 2577-0226
(exp. 08/31/2009)

This information collection is authorized by Section 511 of the Quality Housing and Work Responsibility Act, which added a new section 5A to the U.S. Housing Act of 1937 that introduced 5-year and annual PHA Plans. The full PHA plan provides a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA's operations, programs, and services, and informs HUD, families served by the PHA, and members of the public of the PHA's mission and strategies for serving the needs of low-income and very low-income families. This form allows eligible PHAs to make a streamlined annual Plan submission to HUD consistent with HUD's efforts to provide regulatory relief for certain types of PHAs. Public reporting burden for this information collection is estimated to average 11.7 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD may not collect this information and respondents are not required to complete this form, unless it displays a currently valid OMB Control Number.

Privacy Act Notice. The United States Department of Housing and Urban Development, Federal Housing Administration, is authorized to solicit the information requested in this form by virtue of Title 12, U.S. Code, Section 1701 et seq., and regulations promulgated thereunder at Title 12, Code of Federal Regulations. Information in PHA plans is publicly available.

Streamlined Annual PHA Plan for Fiscal Year: 2008 PHA Name: Housing Authority of the County of Union

NOTE: This PHA Plan template (HUD-50075-SA) is to be completed in accordance with instructions contained in previous Notices PIH 99-33 (HA), 99-51 (HA), 2000-22 (HA), 2000-36 (HA), 2000-43 (HA), 2001-4 (HA), 2001-26 (HA), 2003-7 (HA), and any related notices HUD may subsequently issue.

Streamlined Annual PHA Plan
Agency Identification

PHA Name: Union County Housing Authority **PHA Number:** IL067

PHA Fiscal Year Beginning: (mm/yyyy) 04/2008

PHA Programs Administered:

☐ **Public Housing and Section 8**
Number of public housing units:
Number of S8 units:

☐ **Section 8 Only**
Number of S8 units:

☒ **Public Housing Only**
Number of public housing units:

☐ PHA Consortia: (check box if submitting a joint PHA Plan and complete table)

Participating PHAs	PHA Code	Program(s) Included in the Consortium	Programs Not in the Consortium	# of Units Each Program
Participating PHA 1:				
Participating PHA 2:				
Participating PHA 3:				

PHA Plan Contact Information:

Name: Judy K. Plummer Phone: 618-833-5129
TDD: Email (if available): uncoha@neondsl.com

Public Access to Information

Information regarding any activities outlined in this plan can be obtained by contacting: (select all that apply)

☒ PHA's main administrative office ☐ PHA's development management offices

Display Locations For PHA Plans and Supporting Documents

The PHA Plan revised policies or program changes (including attachments) are available for public review and inspection. ☒ Yes ☐ No.
If yes, select all that apply:
☒ Main administrative office of the PHA
☐ PHA development management offices
☐ Main administrative office of the local, county or State government
☐ Public library ☐ PHA website ☐ Other (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that apply)
☒ Main business office of the PHA ☐ PHA development management offices
☐ Other (list below)

Streamlined Annual PHA Plan
Fiscal Year 2008
[24 CFR Part 903.12(c)]

Table of Contents
[24 CFR 903.7(r)]

Provide a table of contents for the Plan, including applicable additional requirements, and a list of supporting documents available for public inspection.

A. PHA PLAN COMPONENTS

☐ 1. Site-Based Waiting List Policies
903.7(b)(2) Policies on Eligibility, Selection, and Admissions
☒ 2. Capital Improvement Needs
903.7(g) Statement of Capital Improvements Needed
☐ 3. Section 8(y) Homeownership
903.7(k)(1)(i) Statement of Homeownership Programs
☐ 4. Project-Based Voucher Programs
☒ 5. PHA Statement of Consistency with Consolidated Plan. Complete only if PHA has changed any policies, programs, or plan components from its last Annual Plan.
☒ 6. Supporting Documents Available for Review
☒ 7. Capital Fund Program and Capital Fund Program Replacement Housing Factor, Annual Statement/Performance and Evaluation Report
☒ 8. Capital Fund Program 5-Year Action Plan

B. SEPARATE HARD COPY SUBMISSIONS TO LOCAL HUD FIELD OFFICE

Form HUD-50076, *PHA Certifications of Compliance with the PHA Plans and Related Regulations*: *Board Resolution to Accompany the Streamlined Annual Plan* identifying policies or programs the PHA has revised since submission of its last Annual Plan, and including Civil Rights certifications and assurances the changed policies were presented to the Resident Advisory Board for review and comment, approved by the PHA governing board, and made available for review and inspection at the PHA's principal office;

For PHAs Applying for Formula Capital Fund Program (CFP) Grants:
Form HUD-50070, *Certification for a Drug-Free Workplace;*
Form HUD-50071, *Certification of Payments to Influence Federal Transactions*; and
Form SF-LLL &SF-LLLa, *Disclosure of Lobbying Activities*.

1. Site-Based Waiting Lists (Eligibility, Selection, Admissions Policies)

[24 CFR Part 903.12(c), 903.7(b)(2)] PHA has no site based waiting lists.

Exemptions: Section 8 only PHAs are not required to complete this component.

A. Site-Based Waiting Lists-Previous Year

1. Has the PHA operated one or more site-based waiting lists in the previous year? **NO** If yes, complete the following table; if not skip to B.

Site-Based Waiting Lists				
Development Information: (Name, number, location)	**Date Initiated**	**Initial mix of Racial, Ethnic or Disability Demographics**	**Current mix of Racial, Ethnic or Disability Demographics since Initiation of SBWL**	**Percent change between initial and current mix of Racial, Ethnic, or Disability demographics**

2. What is the number of site based waiting list developments to which families may apply at one time?

3. How many unit offers may an applicant turn down before being removed from the site-based waiting list?

4. ☐ Yes ☐ No: Is the PHA the subject of any pending fair housing complaint by HUD or any court order or settlement agreement? If yes, describe the order, agreement or complaint and describe how use of a site-based waiting list will not violate or be inconsistent with the order, agreement or complaint below:

B. Site-Based Waiting Lists – Coming Year

If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to next component.

1. How many site-based waiting lists will the PHA operate in the coming year?

2. ☐ Yes ☐ No: Are any or all of the PHA's site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)?
   If yes, how many lists?

3. ☐ Yes ☐ No: May families be on more than one list simultaneously
If yes, how many lists?

4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?
☐ PHA main administrative office
☐ All PHA development management offices
☐ Management offices at developments with site-based waiting lists
☐ At the development to which they would like to apply
☐ Other (list below)

2. Capital Improvement Needs

[24 CFR Part 903.12 (c), 903.7 (g)]
Exemptions: Section 8 only PHAs are not required to complete this component.

A. Capital Fund Program

1. ☒ Yes ☐ No Does the PHA plan to participate in the Capital Fund Program in the upcoming year? If yes, complete items 7 and 8 of this template (Capital Fund Program tables). If no, skip to B.

2. ☐ Yes ☒ No: Does the PHA propose to use any portion of its CFP funds to repay debt incurred to finance capital improvements? If so, the PHA must identify in its annual and 5-year capital plans the development(s) where such improvements will be made and show both how the proceeds of the financing will be used and the amount of the annual payments required to service the debt. (Note that separate HUD approval is required for such financing activities.).

B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)

Applicability: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

1. ☐ Yes ☒ No: Has the PHA received a HOPE VI revitalization grant? (if no, skip to #3; if yes, provide responses to the items on the chart located on the next page, copying and completing as many times as necessary).

2. Status of HOPE VI revitalization grant(s):

HOPE VI Revitalization Grant Status
a. Development Name: b. Development Number:
c. Status of Grant: ☐ Revitalization Plan under development ☐ Revitalization Plan submitted, pending approval ☐ Revitalization Plan approved ☐ Activities pursuant to an approved Revitalization Plan underway

3. ☐ Yes ☐ No: Does the PHA expect to apply for a HOPE VI Revitalization grant in the Plan year?
If yes, list development name(s) below:

4. ☐ Yes ☐ No: Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year? If yes, list developments or activities below:

5. ☐ Yes ☐ No: Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement? If yes, list developments or activities below:

3. Section 8 Tenant Based Assistance--Section 8(y) Homeownership Program

(if applicable) [24 CFR Part 903.12(c), 903.7(k)(1)(i)]

1. ☐ Yes ☒ No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If "No", skip to the next component; if "yes", complete each program description below (copy and complete questions for each program identified.)

2. Program Description:

a. Size of Program

☐ Yes ☐ No: Will the PHA limit the number of families participating in the Section 8 homeownership option?

If the answer to the question above was yes, what is the maximum number of participants this fiscal year?

b. PHA-established eligibility criteria

☐ Yes ☐ No: Will the PHA's program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria?
If yes, list criteria:

c. What actions will the PHA undertake to implement the program this year (list)?

3. Capacity of the PHA to Administer a Section 8 Homeownership Program:

The PHA has demonstrated its capacity to administer the program by (select all that apply):

☐ Establishing a minimum homeowner downpayment requirement of at least 3 percent of purchase price and requiring that at least 1 percent of the purchase price comes from the family's resources.

☐ Requiring that financing for purchase of a home under its Section 8 homeownership will be provided, insured or guaranteed by the state or Federal government; comply with secondary mortgage market underwriting requirements; or comply with generally accepted private sector underwriting standards.

☐ Partnering with a qualified agency or agencies to administer the program (list name(s) and years of experience below):

☐ Demonstrating that it has other relevant experience (list experience below):

4. Use of the Project-Based Voucher Program

Intent to Use Project-Based Assistance

☐ Yes ☒ No: Does the PHA plan to "project-base" any tenant-based Section 8 vouchers in the coming year? If the answer is "no," go to the next component. If yes, answer the following questions.

1. ☐ Yes ☐ No: Are there circumstances indicating that the project basing of the units, rather than tenant-basing of the same amount of assistance is an appropriate option? If yes, check which circumstances apply:

   ☐ low utilization rate for vouchers due to lack of suitable rental units
   ☐ access to neighborhoods outside of high poverty areas
   ☐ other (describe below:)

2. Indicate the number of units and general location of units (e.g. eligible census tracts or smaller areas within eligible census tracts):

5. PHA Statement of Consistency with the Consolidated Plan

[24 CFR Part 903.15]

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary) only if the PHA has provided a certification listing program or policy changes from its last Annual Plan submission.

1. Consolidated Plan jurisdiction: State of Illinois

2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)

☒ The PHA has based its statement of needs of families on its waiting lists on the needs expressed in the Consolidated Plan/s.
☒ The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
☐ The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
☐ Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)
☐ Other: (list below)

3. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: Statement of Consistency with Consolidated Plan.

ADDITIONAL INFORMATION

I. Progress in meeting 5-year mission and goals.
See Attachment F

II. Criteria for Substantial Deviation and Significant Amendments
Substantial deviations or significant amendments or modifications are defined as discretionary changes in the plans or policies of the PHA that fundamentally change the mission, goals, objectives or plans of the agency and which require formal approval of the Board of Commissioners.

III. Other Information requested by HUD
A. Consultation with Resident Advisory Board. The PHA has met with the Resident Advisory Board and has reviewed the Annual Plan, including Capital Fund Program. Resident Advisory Board members were supportive of the plan and made no requests that required a change to the Annual Plan.
B. Membership of Resident Advisory Board – See attachment D
C. Resident membership on PHA governing board – See attachment D
D. PHA certifies that it is in full compliance with the Carbon Monoxide Alarm Detector Act as of January 1, 2007.

IV. Attachments to Annual Plan.
A. Deconcentration Policy
B. PHA Deconcentration Policy Status
C. Organizational Chart
D. PHA Resident Commissioner and Resident Advisory Board Membership
E. Resident Survey Follow-Up Plan
F. Statement of Progress in Meeting Five-Year Plan Goals
G. Violence Against Women Act Policy
H. Performance & Evaluation Report for CFP No. IL06P06750105
I. Performance & Evaluation Report for CFP No. IL06P06750106

J. Performance & Evaluation Report for CFP No. IL06P06750107

6. Supporting Documents Available for Review for Streamlined Annual PHA Plans

PHAs are to indicate which documents are available for public review by placing a mark in the "Applicable & On Display" column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

List of Supporting Documents Available for Review		
Applicable & On Display	**Supporting Document**	**Related Plan Component**
	PHA Certifications of Compliance with the PHA Plans and Related Regulations and Board Resolution to Accompany the Standard Annual, Standard Five-Year, and Streamlined Five-Year/Annual Plans;	5 Year and Annual Plans
X	*PHA Certifications of Compliance with the PHA Plans and Related Regulations and Board Resolution to Accompany the Streamlined Annual Plan*	Streamlined Annual Plans
X	*Certification by State or Local Official of PHA Plan Consistency with Consolidated Plan*.	5 Year and standard Annual Plans
X	Fair Housing Documentation Supporting Fair Housing Certifications: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions' initiatives to affirmatively further fair housing that require the PHA's involvement.	5 Year and Annual Plans
X	Housing Needs Statement of the Consolidated Plan for the jurisdiction(s) in which the PHA is located and any additional backup data to support statement of housing needs for families on the PHA's public housing and Section 8 tenant-based waiting lists.	Annual Plan: Housing Needs
X	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources
X	Public Housing Admissions and (Continued) Occupancy Policy (A&O/ACOP), which includes the Tenant Selection and Assignment Plan [TSAP] and the Site-Based Waiting List Procedure.	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Deconcentration Income Analysis	Annual Plan: Eligibility, Selection, and Admissions Policies
N/A	Any policy governing occupancy of Police Officers and Over-Income Tenants in Public Housing. ☐ Check here if included in the public housing A&O Policy.	Annual Plan: Eligibility, Selection, and Admissions Policies
N/A	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public housing rent determination policies, including the method for setting public housing flat rents. ☒ Check here if included in the public housing A & O Policy.	Annual Plan: Rent Determination
X	Schedule of flat rents offered at each public housing development. ☒ Check here if included in the public housing A & O Policy.	Annual Plan: Rent Determination
N/A	Section 8 rent determination (payment standard) policies (if included in plan, not necessary as a supporting document) and written analysis of Section 8 payment standard policies. ☐ Check here if included in Section 8 Administrative Plan.	Annual Plan: Rent Determination
X	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation).	Annual Plan: Operations and Maintenance
X	Results of latest Public Housing Assessment System (PHAS) Assessment (or other applicable assessment).	Annual Plan: Management and Operations
X	Follow-up Plan to Results of the PHAS Resident Satisfaction Survey (if necessary)	Annual Plan: Operations and Maintenance and

List of Supporting Documents Available for Review		
Applicable & On Display	**Supporting Document**	**Related Plan Component**
		Community Service & Self-Sufficiency
N/A	Results of latest Section 8 Management Assessment System (SEMAP)	Annual Plan: Management and Operations
N/A	Any policies governing any Section 8 special housing types ☐ Check here if included in Section 8 Administrative Plan	Annual Plan: Operations and Maintenance
X	Public housing grievance procedures ☒ Check here if included in the public housing A & O Policy	Annual Plan: Grievance Procedures
N/A	Section 8 informal review and hearing procedures. ☐ Check here if included in Section 8 Administrative Plan.	Annual Plan: Grievance Procedures
X	The Capital Fund/Comprehensive Grant Program Annual Statement /Performance and Evaluation Report for any active grant year.	Annual Plan: Capital Needs
N/A	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grants.	Annual Plan: Capital Needs
N/A	Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans, or any other approved proposal for development of public housing.	Annual Plan: Capital Needs
X	Self-evaluation, Needs Assessment and Transition Plan required by regulations implementing Section 504 of the Rehabilitation Act and the Americans with Disabilities Act. See PIH Notice 99-52 (HA).	Annual Plan: Capital Needs
N/A	Approved or submitted applications for demolition and/or disposition of public housing.	Annual Plan: Demolition and Disposition
N/A	Approved or submitted applications for designation of public housing (Designated Housing Plans).	Annual Plan: Designation of Public Housing
N/A	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act, Section 22 of the US Housing Act of 1937, or Section 33 of the US Housing Act of 1937.	Annual Plan: Conversion of Public Housing
X	Documentation for required Initial Assessment and any additional information required by HUD for Voluntary Conversion.	Annual Plan: Voluntary Conversion of Public Housing
N/A	Approved or submitted public housing homeownership programs/plans.	Annual Plan: Homeownership
N/A	Policies governing any Section 8 Homeownership program (Section _____of the Section 8 Administrative Plan)	Annual Plan: Homeownership
X	Public Housing Community Service Policy/Programs ☒ Check here if included in Public Housing A & O Policy	Annual Plan: Community Service & Self-Sufficiency
X	Cooperative agreement between the PHA and the TANF agency and between the PHA and local employment and training service agencies.	Annual Plan: Community Service & Self-Sufficiency
N/A	FSS Action Plan(s) for public housing and/or Section 8.	Annual Plan: Community Service & Self-Sufficiency
X	Section 3 documentation required by 24 CFR Part 135, Subpart E for public housing.	Annual Plan: Community Service & Self-Sufficiency
N/A	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports for public housing.	Annual Plan: Community Service & Self-Sufficiency
X	Policy on Ownership of Pets in Public Housing Family Developments (as required by regulation at 24 CFR Part 960, Subpart G). ☒ Check here if included in the public housing A & O Policy.	Annual Plan: Pet Policy
X	The results of the most recent fiscal year audit of the PHA conducted under the Single Audit Act as implemented by OMB Circular A-133, the results of that audit and the PHA's response to any findings.	Annual Plan: Annual Audit
X	Other supporting documents (optional) (list individually; use as many lines as necessary)	(specify as needed)
N/A	Consortium agreement(s) and for Consortium Joint PHA Plans Only: Certification that consortium agreement is in compliance with 24 CFR Part 943 pursuant to an opinion of counsel on file and available for inspection.	Joint Annual PHA Plan for Consortia: Agency Identification and Annual

List of Supporting Documents Available for Review		
Applicable & On Display	**Supporting Document**	**Related Plan Component**
		Management and Operations

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

PHA Name: Housing Authority of the County of Union	Grant Type and Number Capital Fund Program Grant No: IL06P06750108 Replacement Housing Factor Grant No:	Federal FY of Grant: 2008

☒ Original Annual Statement ☐ Reserve for Disasters/ Emergencies ☐ Revised Annual Statement (revision no:)
☐ Performance and Evaluation Report for Period Ending: ☐ Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	96,233.00			
3	1408 Management Improvements	40,000.00			
4	1410 Administration	40,000.00			
5	1411 Audit	0.00			
6	1415 Liquidated Damages	0.00			
7	1430 Fees and Costs	74,500.00			
8	1440 Site Acquisition	0.00			
9	1450 Site Improvement	0			
10	1460 Dwelling Structures	155,000.00			
11	1465.1 Dwelling Equipment—Nonexpendable	20,000.00			
12	1470 Nondwelling Structures	0			
13	1475 Nondwelling Equipment	0			
14	1485 Demolition	0			
15	1490 Replacement Reserve	0			
16	1492 Moving to Work Demonstration	0			
17	1495.1 Relocation Costs	20,000.00			
18	1499 Development Activities	0			
19	1501 Collaterization or Debt Service	0			
20	1502 Contingency	32,705.00			
21	Amount of Annual Grant: (sum of lines 2 – 20)	478,438.00			
22	Amount of line 21 Related to LBP Activities	0			
23	Amount of line 21 Related to Section 504 compliance	0			
24	Amount of line 21 Related to Security – Soft Costs	0			
25	Amount of Line 21 Related to Security – Hard Costs	0			
26	Amount of line 21 Related to Energy Conservation Measures	0			

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Union County Housing Authority		**Grant Type and Number** Capital Fund Program Grant No: IL06P05350108 Replacement Housing Factor Grant No:				**Federal FY of Grant:** 2008		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PHA Wide	Operations	1406		96,233.00				
PHA Wide	Management Improvements	1408		40,000.00				
PHA Wide	Administration	1410		40,000.00				
PHA Wide	Architectural/Engineering	1430		58,000.00				
PHA Wide	Capital Fund Consultant	1430		16,500.00				
PHA Wide	Appliance replacement	1465		20,000.00				
PHA Wide	Section 504 Accommodation	1460		5,000.00				
PHA Wide	Asbestos Abatement	1460		15,000.00				
IL67-02	Sewer Line Replacement	1460		135,000.00				
IL67-02	Relocation	1495		18,000.00				
PHA Wide	Contingency	1502		34,705.00				

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: Union County Housing Authority	**Grant Type and Number** Capital Fund Program No: IL06P06750108 Replacement Housing Factor No:	**Federal FY of Grant:** 2007

Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
PHA Wide	9/30/2010			9/30/2012			

8. Capital Fund Program Five-Year Action Plan

Capital Fund Program Five-Year Action Plan Part I: Summary					
PHA Name Union County Housing Authority				☒ **Original 5-Year Plan** ☐ **Revision No:**	
Development Number/Name/ HA-Wide	Year 1	Work Statement for Year 2 FFY Grant: 2009 PHA FY:	Work Statement for Year 3 FFY Grant: 2010 PHA FY:	Work Statement for Year 4 FFY Grant: 2011 PHA FY:	Work Statement for Year 5 FFY Grant: 2012 PHA FY:
	Annual Statement				
PHA Wide		308,438.00	327,438.00	308,438.00	288,000.00
IL67-01		0	37,131.00	0	4,000.00
IL67-02		170,000.00	44,557.00	0	4,000.00
IL67-03		0	0	35,790.00	4,000.00
IL67-04		0	0	119,290.00	4,000.00
IL67-05		0	24,755.00	0	4,000.00
IL67-06		0	0	14,920.00	4,000.00
IL67-07		0	44,557.00	0	4,000.00
IL67-08		0	0	0	162,438.00
CFP Funds Listed for 5-year planning		478,438	478,438	478,438	478,438
Replacement Housing Factor Funds					

8. Capital Fund Program Five-Year Action Plan

Capital Fund Program Five-Year Action Plan Part II: Supporting Pages—Work Activities						
Activities for Year 1	Activities for Year :_2009___ FFY Grant: 2009 PHA FY: 2009			Activities for Year: _2009__ FFY Grant: 2009 PHA FY: 2009		
	Development Name/Number	**Major Work Categories**	**Estimated Cost**	**Development Name/Number**	**Major Work Categories**	**Estimated Cost**
See	PHA Wide	Operations	96,000.00	PHA Wide	Operations	96,000.00
Annual	PHA Wide	Management Improv.	40,000.00	PHA Wide	Management Improv.	40,000.00
Statement	PHA Wide	Administration	40,000.00	PHA Wide	Administration	40,000.00
	PHA Wide	Professional Serv.	74,500.00	PHA Wide	Professional Serv.	74,500.00
	PHA Wide	Sec 504 Accommodation	5,000.00	PHA Wide	Sec 504 Accommodation	5,000.00
	PHA Wide	Asbestos Abatement	15,000.00	PHA Wide	Asbestos Abatement	15,000.00
	PHA Wide	Appliances	20,000.00	PHA Wide	Appliances	20,000.00
	IL67-02	Sewer lines, etc.	150,000.00	IL67-1,2,5,7	Elec. Distribution	151,000.00
	IL67-02	Relocation	20,000.00	PHA Wide	Contingency	36,938.00
	PHA Wide	Contingency	17,938.00			
Total CFP Estimated Cost			478,438			478,438.00

8. Capital Fund Program Five-Year Action Plan

Capital Fund Program Five-Year Action Plan Part II: Supporting Pages—Work Activities					
Activities for Year :_2011___ FFY Grant: 2011 PHA FY: 2011			Activities for Year: _2012__ FFY Grant: 2012 PHA FY: 2012		
Development Name/Number	**Major Work Categories**	**Estimated Cost**	**Development Name/Number**	**Major Work Categories**	**Estimated Cost**
PHA Wide	Operations	96,000.00	PHA Wide	Operations	96,000.00
PHA Wide	Management Improv.	40,000.00	PHA Wide	Management Improv.	40,000.00
PHA Wide	Administration	40,000.00	PHA Wide	Administration	40,000.00
PHA Wide	Professional Serv.	70,000.00	PHA Wide	Professional Serv.	72,000.00
PHA Wide	Sec 504 Accommodation	5,000.00	PHA Wide	Sec 504 Accommodation	5,000.00
PHA Wide	Asbestos Abatement	15,000.00	PHA Wide	Asbestos Abatement	15,000.00
PHA Wide	Appliances	20,000.00	PHA Wide	Appliances	20,000.00
IL67-3,4,6	Elec. Distribution	170,000.00	IL67-8	Roof Replacement	160,000.00
PHA Wide	Contingency	22,438.00	IL67-1,2,3,4,5,6,7,8	Builfings/systems	30,438.00
Total CFP Estimated Cost		478,438.00			478,438

Attachment A

Deconcentration of Poverty

And Income Mixing Plan

Of

The Housing Authority of the County of Union

Background:

As required by Section 513 of the QHWRA, the Housing Authority's admission policy must be designed to provide for deconcentration of poverty and income mixing by bringing higher income tenants into lower income projects and lower income tenants into higher income projects.

In order to comply with this Regulation, the Authority has taken steps to analyze the public housing stock and tenant incomes. The Authority has compared the relative tenant incomes of each development as they relate to the census tracts in which the developments are located. Currently our mixed developments (Project IL-67-1,2,3,4,5,6 and 7) are low-income developments. The Housing Authority shall make every effort to deconcentrate applicants of certain income characteristics within the Public Housing Authority's complexes by adopting the following plan:

Rent Incentives:

In order to encourage higher income applicants into lower income areas and thereby help to achieve a deconcentration of poverty; the Authority has adopted and will continue to use flat rents which have encouraged many working families to move into public housing. This thereby will achieve a consistently higher income throughout the mixed developments.

Worker Preferences:

Working families are given preference over non-working families. However, to affirmatively further fair housing and prevent discrimination from those who are unable to work, the Authority awards the same preference to those families who qualify as elderly, handicapped, or disabled.

Additional Support and Amenities:

The Housing Authority will provide information for each Development of the services and amenities at the development and in the surrounding areas.

Other:

In lieu of skipping over certain families on waiting lists based on incomes, the Authority will determine on an annual basis whether there exists a severe concentration of higher-income or lower-income families within a development as it relates to the census tracts in which the developments are located. If there is no choice of developments, the Authority will offer the available apartment to the next qualified applicant.

Attachment B

Deconcentration and Income Mixing

a. ☒ Yes ☐ No: Does the PHA have any general occupancy (family) public housing developments covered by the deconcentration rule? If no, this section is complete. If yes, continue to the next question.

b. ☒ Yes ☐ No: Do any of these covered developments have average incomes above or below 85% to 115% of the average incomes of all such developments? If no, this section is complete.

If yes, list these developments as follows:

Deconcentration Policy for Covered Developments			
Development Name:	**Number of Units**	**Explanation (if any) [see step 4 at §903.2(c)(1)((iv)]**	**Deconcentration policy (if no explanation) [see step 5 at §903.2(c)(1)(v)]**
IL67-03	24		Deconcentration Policy
IL67-05	20		Deconcentration Policy
IL67-07	36		Deconcentration Policy

Attachment C

Organizational Chart
Of the Housing Authority of the County of Union

Executive Director

Assistant Executive Director/ Accountant	Mechanical Superintendent Mechanic V Mechanic III Mechanic II Mechanic I Maintenance Mechanic Aide Maintenance Aide Casual Labor	Leasing & Occupancy Coordinator	Community Services/ Advisor	Security Investigator	Secretary/ Payroll Clerk	Receptionist/ Clerk Typist Office Clerk

Attachment D

Union County Housing Authority
Advisory Board Resident Membership

Resident Commissioner:

Ms. Shirley Shelton
101 Hillside Terrace
Anna, IL 62906

Resident Advisory Board Membership:

Ms. Cornelia A. Choate
504 Annavista
Anna, IL 62906

Ms. Sue Stell
136 Hillside Terrace
Anna, IL 62906

Ms. Elizabeth Britt
104 Grayland Court
Anna, IL 62906

Mr. Ronald R. Burnett
706 Annavista
Anna, IL 62906

Ms. Louise B. Dillow
605 Annavista
Anna, IL 62906

Ms. Linda Comte
100 Walnut St., Apt. 146
Cobden, IL 62920

Attachment E
Union County Housing Authority
Resident Survey Follow-Up Plan

Communication: Score 69.8%

The following steps have been taken to help remedy the above score:

1. The PHA will meet with the Resident Advisory Board (RAB) as needed, and follow up on the suggestions we receive.

2. The PHA will continue its policy of individualized lease orientation with each new resident at the time they sign their lease.

3. The PHA will notify residents of improvements being made to the developments.

4. The PHA will continue to communicate with residents such as with flyers distributed to the residents and/or posted on bulletin boards.

5. The PHA will continue to instruct its staff to respond to residents' needs and requests in a positive service-minded manner.

6. If needed, PHA will continue to meet with residents on an individual basis regarding residents' concerns and perceptions on this issue.

7. The PHA will continue to train staff to effectively and politely communicate with residents.

8. The PHA mails birthday cards monthly to all residents including the children.

9. In order to further educate, the PHA distributes a monthly newsletter with puzzles and word searches to each child.

ATTACHMENT F

STATEMENT OF PROGRESS IN MEETING FIVE-YEAR PLAN GOALS

PHA Goal: Expand the supply of assisted housing

- **PHA has sustained an occupancy rate of 95%**
- **PHA continues to maintain effective maintenance and management policies to minimize off-line housing units.**
- **PHA is continuing to serve the housing needs of the community**

PHA Goal: Improve the quality of assisted housing

- **PHA continues to maintain high performer status**
- **PHA's continues to strive to provide improved communication**
- **PHA continues to judiciously utilize capital fund program grants to modernize its public housing units as evidenced by its Physical Assessment Subsystem score of 28.**

PHA Goal: Increase assisted housing choices

- **PHA does not anticipate an increased demand for public housing in the next five years.**

PHA Goal: Provide an improved living environment

- **Deconcentration and income mixing – PHA continues to strive toward Deconcentration Policy goals. PHA has three developments which is covered by the deconcentration rule.**

PHA Goal: Promote self-sufficiency and asset development of assisted households.

- **PHA continues to encourage self sufficiency through its Admission and Continued Occupancy Policy.**

PHA Goal: Ensure equal opportunity and affirmatively further fair housing.

- **PHA ensures access to assisted housing regardless of race, color, religion, national origin, sex, familial, status and disability, through its policies and actions.**
- **PHA has met its Section 504 goals and continues to provide reasonable accommodation when requested.**
- **PHA continues to strive to meet its Section 3 goals.**

PHA's Financial Assessment Subsystem score of 28 is evidence of the PHA's sound financial management. PHA has maintained a high level of management that has resulted in a Management Assessment Subsystem score of 25. The PHA has successfully maintained high performer status, having attained an overall score of 90.

ATTACHMENT G.

PROHIBITION AGAINST DENIAL OF ASSISTANCE TO VICTIMS OF DOMESTIC VIOLENCE, DATING VIOLENCE, AND STALKING [Pub.L. 109-162]

The Violence against Women Reauthorization Act of 2005 (VAWA) prohibits denial of admission to an otherwise qualified applicant on the basis that the applicant is or has been a victim of domestic violence, dating violence, or stalking. Specifically, Section 607(2) of VAWA adds the following provision to Section 6 of the U.S. Housing Act of 1937, which lists contract provisions and requirements for the public housing program:

> Every contract for contributions shall provide that . . . the public housing agency shall not deny admission to the project to any applicant on the basis that the applicant is or has been a victim of domestic violence, dating violence, or stalking if the applicant otherwise qualifies for assistance or admission, and that nothing in this section shall be construed to supersede any provision of any Federal, State, or local law that provides greater protection than this section for victims of domestic violence, dating violence, or stalking.

Definitions

As used in VAWA:

- The term *domestic violence* includes felony or misdemeanor crimes of violence committed by a current or former spouse of the victim, by a person with whom the victim shares a child in common, by a person who is cohabitating with or has cohabitated with the victim as a spouse, by a person similarly situated to a spouse of the victim under the domestic or family violence laws of the jurisdiction receiving grant monies, or by any other person against an adult or youth victim who is protected from that person's acts under the domestic or family violence laws of the jurisdiction.
- The term *dating violence* means violence committed by a person who is or has been in a social relationship of a romantic or intimate nature with the victim; and where the existence of such a relationship shall be determined based on a consideration of the following factors:
  - The length of the relationship
  - The type of relationship
  - The frequency of interaction between the persons involved in the relationship
- The term *stalking* means:
  - To follow, pursue, or repeatedly commit acts with the intent to kill, injure, harass, or intimidate; or
  - To place under surveillance with the intent to kill, injure, harass, or intimidate another person; and

In the course of, or as a result of, such following, pursuit, surveillance, or repeatedly committed acts, to place a person in reasonable fear of the death of, or serious bodily injury to, or to cause substantial emotional harm to (1) that person, (2) a member of the immediate family of that person, or (3) the spouse or intimate partner of that person.

- The term *immediate family member* means, with respect to a person –
  - A spouse, parent, brother or sister, or child of that person, or an individual to whom that person stands in the position or place of a parent; or
  - Any other person living in the household of that person and related to that person by blood and marriage.

Notification and Victim Documentation

<u>PHA Policy</u>

The PHA acknowledges that a victim of domestic violence, dating violence, or stalking may have an unfavorable history that would warrant denial under the PHA's policies. Therefore, if the PHA makes a determination to deny admission to an applicant family on the basis of an unfavorable history, the PHA will include in its notice of denial a statement of the protection against denial provided by VAWA and will offer the applicant the opportunity to provide documentation affirming that the cause of the unfavorable history is that a member of the applicant family is or has been a victim of domestic violence, dating violence, or stalking.

The documentation must include two elements:

> A signed statement by the victim that provides the name of the perpetrator and certifies that the incidents in question are bona fide incidents of actual or threatened domestic violence, dating violence, or stalking
>
> One of the following:

A police or court record documenting the actual or threatened abuse
A statement signed by an employee, agent, or volunteer of a victim service provider; an attorney; a medical professional; or another knowledgeable professional from whom the victim has sought assistance in addressing the actual or threatened abuse. The professional must attest under penalty of perjury that the incidents in question are bona fide incidents of abuse, and the victim must sign or attest to the statement.

The applicant must submit the required documentation with her or his request for an informal hearing or must request an extension in writing at that time. If the applicant so requests, the PHA will grant an extension of 10 business days, and will postpone scheduling the applicant's informal hearing until after it has received the documentation or the extension period has elapsed. If after reviewing the documentation provided by the applicant the PHA determines the family is eligible for assistance, no informal hearing will be scheduled and the PHA will proceed with admission of the applicant family.

Perpetrator Removal or Documentation of Rehabilitation

PHA Policy

In cases where an applicant family includes the perpetrator as well as the victim of domestic violence, dating violence, or stalking, the PHA will proceed as above but will require, in addition, either (a) that the perpetrator be removed from the applicant household and not reside in the public housing unit or (b) that the family provide documentation that the perpetrator has successfully completed, or is successfully undergoing, rehabilitation or treatment.

If the family elects the second option, the documentation must be signed by an employee or agent of a domestic violence service provider or by a medical or other knowledgeable professional from whom the perpetrator has sought or is receiving assistance in addressing the abuse. The signer must attest under penalty of perjury to his or her belief that the rehabilitation was successfully completed or is progressing successfully. The victim and perpetrator must also sign or attest to the documentation.

This additional documentation must be submitted within the same time frame as the documentation required above from the victim.

PHA Confidentiality Requirements

All information provided to the PHA regarding domestic violence, dating violence, or stalking, including the fact that an individual is a victim of such violence or stalking, must be retained in confidence and may neither be entered into any shared database nor provided to any related entity, except to the extent that the disclosure (a) is requested or consented to by the individual in writing, (b) is required for use in an eviction proceeding, or (c) is otherwise required by applicable law.

NOTICE OF ELIGIBILITY OR DENIAL

The PHA will notify an applicant family of its final determination of eligibility in accordance with the PHA's policies.

If a PHA uses a criminal record or sex offender registration information obtained under 24 CFR 5, Subpart J, as the basis of a denial, a copy of the record must precede the notice to deny, with an opportunity for the applicant to dispute the accuracy and relevance of the information before the PHA can move to deny the application. In addition, a copy of the record must be provided to the subject of the record [24 CFR 5.903(f) and 5.905(d)].

PHA Policy

If, based on a criminal record or sex offender registration information an applicant family appears to be ineligible, the PHA will notify the family in writing of the proposed denial and provide a copy of the record to the applicant and to the subject of the record. The family will be given 10 business days to dispute the accuracy and relevance of the information. If the family does not contact the PHA to dispute the information within that 10 day period, the PHA will proceed with issuing the notice of denial of admission. A family that does not exercise their right to dispute the accuracy of the information prior to issuance of the official denial letter will still be given the opportunity to do so as part of the informal hearing process.

Notice requirements related to denying admission to noncitizens are contained in PHA Policy.

Notice policies related to denying admission to applicants who may be victims of domestic violence, dating violence, or stalking are contained in PHA Policy.

ATTACHMENT H

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

PHA Name:	Grant Type and Number	Federal FY of Grant:
Union County Housing Authority	Capital Fund Program Grant No: IL06P06750105 Replacement Housing Factor Grant No:	2005

☐ Original Annual Statement ☐ Reserve for Disasters/ Emergencies ☐ Revised Annual Statement (revision no:)
☐ Performance and Evaluation Report for Period Ending: ☒ Final Performance and Evaluation Report

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	20,000.00	20,000.00	20,000.00	20,000.00
3	1408 Management Improvements	10,000.00	10,000.00	10,000.00	10,000.00
4	1410 Administration	500.92	500.92	500.92	500.92
5	1411 Audit	0	0	0	0
6	1415 Liquidated Damages	0	0	0	0
7	1430 Fees and Costs	70,000.00	70,000.00	70,000.00	70,000.00
8	1440 Site Acquisition	0	0	0	0
9	1450 Site Improvement	26,563.47	26,293.47	26,293.47	26,293.47
10	1460 Dwelling Structures	111,577.71	115,357.71	115,357.71	115,357.71
11	1465.1 Dwelling Equipment—Nonexpendable	9,982.00	9,982.00	9,982.00	9,982.00
12	1470 Nondwelling Structures	315,508.90	311,998.90	311,998.90	311,998.90
13	1475 Nondwelling Equipment	0	0	0	0
14	1485 Demolition	0	0	0	0
15	1490 Replacement Reserve	0	0	0	0
16	1492 Moving to Work Demonstration	0	0	0	0
17	1495.1 Relocation Costs	0	0	0	0
18	1499 Development Activities	0	0	0	0
19	1501 Collaterization or Debt Service	0	0	0	0
20	1502 Contingency	0	0	0	0
21	Amount of Annual Grant: (sum of lines 2 – 20)	564,133.00	564,133.00	564,133.00	564,133.00
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Union County Housing Authority

Grant Type and Number
Capital Fund Program Grant No: IL06P06750105
Replacement Housing Factor Grant No:

Federal FY of Grant: 2005

Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PHA Wide	Operations	1406		20,000.00	20,000.00	20,000.00	20,000.00	Complete
PHA Wide	Management Improvements	1408		10,000.00	10,000.00	10,000.00	10,000.00	Complete
PHA Wide	Advertising	1410		500.92	500.92	500.92	500.92	Complete
PHA Wide	Professional Services	1430		70,000.00	70,000.00	70,000.00	70,000.00	Complete
PHA Wide	Appliances	1465		9982.00	9982.00	9982.00	9982.00	Complete
IL67-02	Drainage/erosion correction	1450		26,563.47	26,293.47	26,293.47	26,293.47	Complete
PHA Wide	Abatement	1460		7491.00	7491.00	7491.00	7491.00	Complete
IL67-02	Sewer line repl/asbestos abatement	1460		40,173.18	44,673.18	44,673.18	44,673.18	Complete
Il67-04	Office/Community Bld. Upgrades	1470		315,508.90	311,998.90	311,998.90	311,998.90	Complete
IL67-08	Emergency Generator	1460		63,913.53	63,193.53	63,193.53	63,193.53	Complete
	Contingency	1502		0	0	0	0	
				564,133	564,133	564,133	564,133	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: Union County Housing Authority	**Grant Type and Number** Capital Fund Program No: IL06P06750105 Replacement Housing Factor No:	**Federal FY of Grant:** 2005

Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
	08/17/2007		04/30/2007	08/17/2009		12/5/2007	

ATTACHMENT I

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

PHA Name:	Grant Type and Number	Federal FY of Grant:
Union County Housing Authority	Capital Fund Program Grant No: IL06P06750106 Replacement Housing Factor Grant No:	2006

☐ Original Annual Statement ☐ Reserve for Disasters/ Emergencies ☐ Revised Annual Statement (revision no:)
☒ Performance and Evaluation Report for Period Ending: 09/30/2007 ☐ Final Performance and Evaluation Report

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	62,984.00	72,000.00	72,000.00	25,415.00
3	1408 Management Improvements	20,000.00	20,000.00	20,000.00	20,000.00
4	1410 Administration	500.00	304.60	304.60	304.60
5	1411 Audit	0.00	0.00	0.00	0.00
6	1415 Liquidated Damages	0.00	0.00	0.00	0.00
7	1430 Fees and Costs	76,000.00	43,920.99	43,920.99	20,728.93
8	1440 Site Acquisition	0.00	0.00	0.00	0.00
9	1450 Site Improvement	0.00	14,098.27	0.00	0.00
10	1460 Dwelling Structures	330,906.00	374,236.32	374,236.32	331,400.90
11	1465.1 Dwelling Equipment—Nonexpendable	10,000.00	8,697.25	8,697.25	8,697.25
12	1470 Nondwelling Structures	0	0.00	0.00	0.00
13	1475 Nondwelling Equipment	0.00	0.00	0.00	0.00
14	1485 Demolition	0.00	0.00	0.00	0.00
15	1490 Replacement Reserve	0.00	0.00	0.00	0.00
16	1492 Moving to Work Demonstration	0.00	0.00	0.00	0.00
17	1495.1 Relocation Costs	10,000.00	17,775.57	17,775.57	17,775.57
18	1499 Development Activities	0.00	0.00	0.00	0.00
19	1501 Collaterization or Debt Service	0.00	0.00	0.00	0.00
20	1502 Contingency	40,643.00	0.00	0.00	0.00
21	Amount of Annual Grant: (sum of lines 2 – 20)	551,033.00	551,033.00	536,934.73	424,322.25
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Union County Housing Authority

Grant Type and Number
Capital Fund Program Grant No: IL06P06750106
Replacement Housing Factor Grant No:

Federal FY of Grant: 2006

Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PHA Wide	Operations	1406		62,984.00	72,000.00	72,000.00	25,415.00	In progress
PHA Wide	Management Improvements	1408		20,000.00	20,000.00	20,000.00	20,000.00	Complete
PHA Wide	Advertising	1410		500.00	304.60	304.60	304.60	Complete
PHA Wide	Professional Services	1430		76,000.00	43,920.99	43,920.99	20,728.93	In progress
PHA Wide	Section 504 Accommodations	1460		5,000.00	0.00	0.00	0.00	
PHA Wide	Abatement, asbestos/mold	1460		5,000.00	8,786.00	8,786.00	8,786.00	Complete
PHA Wide	Appliance Replacement	1465		10,000.00	8,697.25	8,697.25	8,697.25	Complete
PHA Wide	Site Lighting	1450		0	14,098.27	0	0	
IL67-02	Sewer line repl/asbestos abatement	1460		320,906.00	365,450.32	365,450.32	322,614.90	Awaiting closeout
IL67-02	Relocation	1495		10,000.00	17,775.57	17,775.57	17,775.57	
PHA Wide	Contingency	1502		40,643.00	0.00	0.00	0.00	
				551,033	551,033	536,934.73	424,322.25	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: Union County Housing Authority	**Grant Type and Number** Capital Fund Program No: IL06P06750106 Replacement Housing Factor No:	**Federal FY of Grant:** 2006

Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
PHA Wide	07/17/2008			07/17/2010			

ATTACHMENT J

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

PHA Name:	Grant Type and Number	Federal FY of Grant:
Union County Housing Authority	Capital Fund Program Grant No: IL06P06750107 Replacement Housing Factor Grant No:	2007

☐ Original Annual Statement ☐ Reserve for Disasters/ Emergencies ☐ Revised Annual Statement (revision no:)
☒ Performance and Evaluation Report for Period Ending: 09/30/2007 ☐ Final Performance and Evaluation Report

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	104,008.00	104,008.00	104,008.00	0.00
3	1408 Management Improvements	20,000.00	20,000.00	0.00	0.00
4	1410 Administration	21,000.00	21,000.00	21,000.00	0.00
5	1411 Audit	0.00	0.00	0.00	0.00
6	1415 Liquidated Damages	0.00	0.00	0.00	0.00
7	1430 Fees and Costs	72,000.00	72,000.00	0.00	0.00
8	1440 Site Acquisition	0.00	0.00	0.00	0.00
9	1450 Site Improvement	50,000.00	110,000.00	0.00	0.00
10	1460 Dwelling Structures	203,500.00	143,500.00	0.00	0.00
11	1465.1 Dwelling Equipment—Nonexpendable	20,000.00	20,000.00	0.00	0.00
12	1470 Nondwelling Structures	0.00	0.00	0.00	0.00
13	1475 Nondwelling Equipment	0.00	0.00	0.00	0.00
14	1485 Demolition	0.00	0.00	0.00	0.00
15	1490 Replacement Reserve	0.00	0.00	0.00	0.00
16	1492 Moving to Work Demonstration	0.00	0.00	0.00	0.00
17	1495.1 Relocation Costs	0.00	0.00	0.00	0.00
18	1499 Development Activities	0.00	0.00	0.00	0.00
19	1501 Collaterization or Debt Service	0.00	0.00	0.00	0.00
20	1502 Contingency	29,533.00	29,533.00	0.00	0.00
21	Amount of Annual Grant: (sum of lines 2 – 20)	520,041.00	520,041.00	125,008.00	0.00
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Union County Housing Authority

Grant Type and Number
Capital Fund Program Grant No: IL06P06750107
Replacement Housing Factor Grant No:

Federal FY of Grant: 2007

Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PHA Wide	Operations	1406		104,008	104,008	104,008	0.00	In progress
PHA Wide	Management Improvements	1408		20,000.00	20,000.00	0.00	0.00	In progress
PHA Wide	Administration	1410		21,000.00	21,000.00	21,000.00	0.00	In progress
PHA Wide	Professional Services	1430		72,000.00	72,000.00	0.00	0.00	In progress
PHA Wide	Section 504 Accommodations	1460		7,500.00	5,000.00	0.00	0.00	
PHA Wide	Abatement, asbestos/mold	1460		7,500.00	10,000.00	0.00	0.00	
PHA Wide	Appliance Replacement	1465		20,000.00	20,000.00	0.00	0.00	
PHA Wide	Site lighting	1450		50,000.00	50,000.00	0.00	0.00	In progress
IL67-01	Shutoffs, risers	1460		22,500.00	22,500.00	0.00	0.00	Under design
IL67-02	Shutoffs, risers	1460		8,500.00	8,500.00	0.00	0.00	Under design
IL67-07	Replace stairs/handrails	1450		60,000.00	60,000.00	0.00	0.00	Under design
IL67-07	Remove exterior hydrants	1460		17,500.00	17,500.00	0.00	0.00	Under design
IL67-08	Shutoffs, risers	1460		80,000.00	80,000.00	0.00	0.00	Under design
PHA Wide	Contingency	1502		29,533.00	29,533.00	0.00	0.00	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: Union County Housing Authority	**Grant Type and Number** Capital Fund Program No: IL06P06750107 Replacement Housing Factor No:	**Federal FY of Grant:** 2007

Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
PHA Wide	09/18/09			09/18/11			