PHA Plans

Streamlined Annual Version

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing

OMB No. 2577-0226
(exp. 08/31/2009)

This information collection is authorized by Section 511 of the Quality Housing and Work Responsibility Act, which added a new section 5A to the U.S. Housing Act of 1937 that introduced 5-year and annual PHA Plans. The full PHA plan provides a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA's operations, programs, and services, and informs HUD, families served by the PHA, and members of the public of the PHA's mission and strategies for serving the needs of low-income and very low-income families. This form allows eligible PHAs to make a streamlined annual Plan submission to HUD consistent with HUD's efforts to provide regulatory relief for certain types of PHAs. Public reporting burden for this information collection is estimated to average 11.7 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD may not collect this information and respondents are not required to complete this form, unless it displays a currently valid OMB Control Number.

Privacy Act Notice. The United States Department of Housing and Urban Development, Federal Housing Administration, is authorized to solicit the information requested in this form by virtue of Title 12, U.S. Code, Section 1701 et seq., and regulations promulgated thereunder at Title 12, Code of Federal Regulations. Information in PHA plans is publicly available.

Streamlined Annual PHA Plan for Fiscal Year: 2008 PHA Name: Housing Authority of Jefferson County

NOTE: This PHA Plan template (HUD-50075-SA) is to be completed in accordance with instructions contained in previous Notices PIH 99-33 (HA), 99-51 (HA), 2000-22 (HA), 2000-36 (HA), 2000-43 (HA), 2001-4 (HA), 2001-26 (HA), 2003-7 (HA), and any related notices HUD may subsequently issue.

Streamlined Annual PHA Plan
Agency Identification

PHA Name: Housing Authority of Jefferson County
PHA Number: IL059

PHA Fiscal Year Beginning: (mm/yyyy) 04/2008

PHA Programs Administered:

☒ **Public Housing and Section 8**
Number of public housing units: 308
Number of S8 units: 99

☐ **Section 8 Only**
Number of S8 units:

☐ **Public Housing Only**
Number of public housing units:

☐ PHA Consortia: (check box if submitting a joint PHA Plan and complete table)

Participating PHAs	PHA Code	Program(s) Included in the Consortium	Programs Not in the Consortium	# of Units Each Program
Participating PHA 1:				
Participating PHA 2:				
Participating PHA 3:				

PHA Plan Contact Information:

Name: Thomas J. Upchurch
Phone: (618) 244-5910
TDD:
Email (if available): hajced@yahoo.com

Public Access to Information

Information regarding any activities outlined in this plan can be obtained by contacting: (select all that apply)

☒ PHA's main administrative office ☐ PHA's development management offices

Display Locations For PHA Plans and Supporting Documents

The PHA Plan revised policies or program changes (including attachments) are available for public review and inspection. ☒ Yes ☐ No.
If yes, select all that apply:

☒ Main administrative office of the PHA
☐ PHA development management offices
☐ Main administrative office of the local, county or State government
☐ Public library ☐ PHA website ☐ Other (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

☒ Main business office of the PHA ☐ PHA development management offices
☐ Other (list below)

Streamlined Annual PHA Plan
Fiscal Year 2008
[24 CFR Part 903.12(c)]

Table of Contents
[24 CFR 903.7(r)]

Provide a table of contents for the Plan, including applicable additional requirements, and a list of supporting documents available for public inspection.

A. PHA PLAN COMPONENTS

☒ 1. Site-Based Waiting List Policies
903.7(b)(2) Policies on Eligibility, Selection, and Admissions
☒ 2. Capital Improvement Needs
903.7(g) Statement of Capital Improvements Needed
☐ 3. Section 8(y) Homeownership
903.7(k)(1)(i) Statement of Homeownership Programs
☐ 4. Project-Based Voucher Programs
☒ 5. PHA Statement of Consistency with Consolidated Plan. Complete only if PHA has changed any policies, programs, or plan components from its last Annual Plan.
☒ 6. Supporting Documents Available for Review
☒ 7. Capital Fund Program and Capital Fund Program Replacement Housing Factor, Annual Statement/Performance and Evaluation Report
☒ 8. Capital Fund Program 5-Year Action Plan

B. SEPARATE HARD COPY SUBMISSIONS TO LOCAL HUD FIELD OFFICE

Form HUD-50076, *PHA Certifications of Compliance with the PHA Plans and Related Regulations*: *Board Resolution to Accompany the Streamlined Annual Plan* identifying policies or programs the PHA has revised since submission of its last Annual Plan, and including Civil Rights certifications and assurances the changed policies were presented to the Resident Advisory Board for review and comment, approved by the PHA governing board, and made available for review and inspection at the PHA's principal office;

For PHAs Applying for Formula Capital Fund Program (CFP) Grants:
Form HUD-50070, *Certification for a Drug-Free Workplace;*
Form HUD-50071, *Certification of Payments to Influence Federal Transactions*; and
Form SF-LLL &SF-LLLa, *Disclosure of Lobbying Activities*.

C. ATTACHMENTS

Annual Statement CFP 2008 (IL06P05950108) Attachment A (il59a02)
Performance & Evaluation Report CFP 2007 (IL06P05950107) Attachment B (il59b02)

Performance & Evaluation Report CFP 2006 (IL06P05950106) Attachment C (il59c02)
Performance & Evaluation Report CFP 2005 (IL06P05950105) Attachment D (il59d02)
Capital Fund Program 5-Year Action Plan Attachment E (il59e02)
Violence Against Women Statement, PHA Procedures & Activities Attachment F (il59f02)
Carbon Monoxide Detector Act of Illinois Compliance Attachment G (il59g02)

1. Site-Based Waiting Lists (Eligibility, Selection, Admissions Policies)

[24 CFR Part 903.12(c), 903.7(b)(2)]

Exemptions: Section 8 only PHAs are not required to complete this component.

A. Site-Based Waiting Lists-Previous Year

1. Has the PHA operated one or more site-based waiting lists in the previous year? If yes, complete the following table; if not skip to B.

Site-Based Waiting Lists				
Development Information: (Name, number, location)	**Date Initiated**	**Initial mix of Racial, Ethnic or Disability Demographics**	**Current mix of Racial, Ethnic or Disability Demographics since Initiation of SBWL**	**Percent change between initial and current mix of Racial, Ethnic, or Disability demographics**
Mays Manor 59-1 Mt. Vernon	2006	15% White 85% Black	23% White 77% Black	+8% White -8% Black
Short Street 59-2 Mt. Vernon	2006	40% White 60% Black	48% White 52% Black	+8% White -8% Black
Dix 59-3 Dix	2006	100% White	100% White	0 Change
Rose Lane 59-5 Mt. Vernon	2006	98% White 2% Black	99% White 1% Black	+1% White -1% Black
Ina 59-6 Ina	2006	92% White 8% Black	98% White 2% Black	+6% White -6% Black
Waltonville 59-7 Waltonville	2006	92% White 8% Black	91% White 9% Black	-1% White +1% White

2. What is the number of site based waiting list developments to which families may apply at one time? 6

3. How many unit offers may an applicant turn down before being removed from the site-based waiting list? 3

4. ☐ Yes ☒ No: Is the PHA the subject of any pending fair housing complaint by HUD or any court order or settlement agreement? If yes, describe the order, agreement or complaint and describe how use of a site-based waiting list will not violate or be inconsistent with the order, agreement or complaint below:

B. Site-Based Waiting Lists – Coming Year

If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to next component.

1. How many site-based waiting lists will the PHA operate in the coming year? 6

2. ☐ Yes ☒ No: Are any or all of the PHA's site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)?
   If yes, how many lists?
3. ☒ Yes ☐ No: May families be on more than one list simultaneously
   If yes, how many lists? 6

4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?
   ☒ PHA main administrative office
   ☐ All PHA development management offices
   ☐ Management offices at developments with site-based waiting lists
   ☐ At the development to which they would like to apply
   ☐ Other (list below)

2. Capital Improvement Needs

[24 CFR Part 903.12 (c), 903.7 (g)]

Exemptions: Section 8 only PHAs are not required to complete this component.

A. Capital Fund Program

1. ☒ Yes ☐ No Does the PHA plan to participate in the Capital Fund Program in the upcoming year? If yes, complete items 7 and 8 of this template (Capital Fund Program tables). If no, skip to B.

2. ☐ Yes ☐ No: Does the PHA propose to use any portion of its CFP funds to repay debt incurred to finance capital improvements? If so, the PHA must identify in its annual and 5-year capital plans the development(s) where such improvements will be made and show both how the proceeds of the financing will be used and the amount of the annual payments required to service the debt. (Note that separate HUD approval is required for such financing activities.).

B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)

Applicability: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

1. ☐ Yes ☒ No: Has the PHA received a HOPE VI revitalization grant? (if no, skip to #3; if yes, provide responses to the items on the chart located on the next page, copying and completing as many times as necessary).

2. Status of HOPE VI revitalization grant(s):

HOPE VI Revitalization Grant Status
a. Development Name: b. Development Number:
c. Status of Grant: ☐ Revitalization Plan under development ☐ Revitalization Plan submitted, pending approval ☐ Revitalization Plan approved ☐ Activities pursuant to an approved Revitalization Plan underway

3. ☐ Yes ☒ No: Does the PHA expect to apply for a HOPE VI Revitalization grant in the Plan year?
If yes, list development name(s) below:

4. ☐ Yes ☒ No: Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year? If yes, list developments or activities below:

5. ☐ Yes ☒ No: Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement? If yes, list developments or activities below:

3. Section 8 Tenant Based Assistance--Section 8(y) Homeownership Program

(if applicable) [24 CFR Part 903.12(c), 903.7(k)(1)(i)]

1. ☐ Yes ☒ No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If "No", skip to the next component; if "yes", complete each program description below (copy and complete questions for each program identified.)

2. Program Description:

a. Size of Program

☐ Yes ☐ No: Will the PHA limit the number of families participating in the Section 8 homeownership option?

If the answer to the question above was yes, what is the maximum number of participants this fiscal year?

b. PHA-established eligibility criteria

☐ Yes ☐ No: Will the PHA's program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria? If yes, list criteria:

c. What actions will the PHA undertake to implement the program this year (list)?

3. Capacity of the PHA to Administer a Section 8 Homeownership Program:

The PHA has demonstrated its capacity to administer the program by (select all that apply):

☐ Establishing a minimum homeowner downpayment requirement of at least 3 percent of purchase price and requiring that at least 1 percent of the purchase price comes from the family's resources.

☐ Requiring that financing for purchase of a home under its Section 8 homeownership will be provided, insured or guaranteed by the state or Federal government; comply with secondary mortgage market underwriting requirements; or comply with generally accepted private sector underwriting standards.

☐ Partnering with a qualified agency or agencies to administer the program (list name(s) and years of experience below):

☐ Demonstrating that it has other relevant experience (list experience below):

4. Use of the Project-Based Voucher Program

Intent to Use Project-Based Assistance

☐ Yes ☒ No: Does the PHA plan to "project-base" any tenant-based Section 8 vouchers in the coming year? If the answer is "no," go to the next component. If yes, answer the following questions.

1. ☐ Yes ☐ No: Are there circumstances indicating that the project basing of the units, rather than tenant-basing of the same amount of assistance is an appropriate option? If yes, check which circumstances apply:

   ☐ low utilization rate for vouchers due to lack of suitable rental units
   ☐ access to neighborhoods outside of high poverty areas
   ☐ other (describe below:)

2. Indicate the number of units and general location of units (e.g. eligible census tracts or smaller areas within eligible census tracts):

5. PHA Statement of Consistency with the Consolidated Plan

[24 CFR Part 903.15]

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary) only if the PHA has provided a certification listing program or policy changes from its last Annual Plan submission.

1. Consolidated Plan jurisdiction: State of Illinois

2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)

☐ The PHA has based its statement of needs of families on its waiting lists on the needs expressed in the Consolidated Plan/s.
☐ The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
☒ The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
☐ Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)
☐ Other: (list below)

3. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)
Certification Letter from State of Illinois

6. Supporting Documents Available for Review for Streamlined Annual PHA Plans

PHAs are to indicate which documents are available for public review by placing a mark in the "Applicable & On Display" column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

List of Supporting Documents Available for Review		
Applicable & On Display	**Supporting Document**	**Related Plan Component**
N/A	*PHA Certifications of Compliance with the PHA Plans and Related Regulations and Board Resolution to Accompany the Standard Annual, Standard Five-Year, and Streamlined Five-Year/Annual Plans*;	5 Year and Annual Plans
XX	*PHA Certifications of Compliance with the PHA Plans and Related Regulations and Board Resolution to Accompany the Streamlined Annual Plan*	Streamlined Annual Plans
XX	*Certification by State or Local Official of PHA Plan Consistency with Consolidated Plan*.	5 Year and standard Annual Plans
XX	Fair Housing Documentation Supporting Fair Housing Certifications: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions' initiatives to affirmatively further fair housing that require the PHA's involvement.	5 Year and Annual Plans
XX	Housing Needs Statement of the Consolidated Plan for the jurisdiction(s) in which the PHA is located and any additional backup data to support statement of housing needs for families on the PHA's public housing and Section 8 tenant-based waiting lists.	Annual Plan: Housing Needs
XX	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources
XX	Public Housing Admissions and (Continued) Occupancy Policy (A&O/ACOP), which includes the Tenant Selection and Assignment Plan [TSAP] and the Site-Based Waiting List Procedure.	Annual Plan: Eligibility, Selection, and Admissions Policies
XX	Deconcentration Income Analysis	Annual Plan: Eligibility, Selection, and Admissions Policies
XX	Any policy governing occupancy of Police Officers and Over-Income Tenants in Public Housing. ☒ Check here if included in the public housing A&O Policy.	Annual Plan: Eligibility, Selection, and Admissions Policies
XX	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies
XX	Public housing rent determination policies, including the method for setting public housing flat rents. ☒ Check here if included in the public housing A & O Policy.	Annual Plan: Rent Determination
XX	Schedule of flat rents offered at each public housing development. ☒ Check here if included in the public housing A & O Policy.	Annual Plan: Rent Determination
XX	Section 8 rent determination (payment standard) policies (if included in plan, not necessary as a supporting document) and written analysis of Section 8 payment standard policies. ☒ Check here if included in Section 8 Administrative Plan.	Annual Plan: Rent Determination
XX	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation).	Annual Plan: Operations and Maintenance
XX	Results of latest Public Housing Assessment System (PHAS) Assessment (or other applicable assessment).	Annual Plan: Management and Operations
N/A	Follow-up Plan to Results of the PHAS Resident Satisfaction Survey (if	Annual Plan: Operations and

List of Supporting Documents Available for Review		
Applicable & On Display	**Supporting Document**	**Related Plan Component**
	necessary)	Maintenance and Community Service & Self-Sufficiency
XX	Results of latest Section 8 Management Assessment System (SEMAP)	Annual Plan: Management and Operations
N/A	Any policies governing any Section 8 special housing types ☐ Check here if included in Section 8 Administrative Plan	Annual Plan: Operations and Maintenance
XX	Public housing grievance procedures ☒ Check here if included in the public housing A & O Policy	Annual Plan: Grievance Procedures
XX	Section 8 informal review and hearing procedures. ☒ Check here if included in Section 8 Administrative Plan.	Annual Plan: Grievance Procedures
XX	The Capital Fund/Comprehensive Grant Program Annual Statement /Performance and Evaluation Report for any active grant year.	Annual Plan: Capital Needs
N/A	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grants.	Annual Plan: Capital Needs
N/A	Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans, or any other approved proposal for development of public housing.	Annual Plan: Capital Needs
N/A	Self-evaluation, Needs Assessment and Transition Plan required by regulations implementing Section 504 of the Rehabilitation Act and the Americans with Disabilities Act. See PIH Notice 99-52 (HA).	Annual Plan: Capital Needs
N/A	Approved or submitted applications for demolition and/or disposition of public housing.	Annual Plan: Demolition and Disposition
N/A	Approved or submitted applications for designation of public housing (Designated Housing Plans).	Annual Plan: Designation of Public Housing
N/A	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act, Section 22 of the US Housing Act of 1937, or Section 33 of the US Housing Act of 1937.	Annual Plan: Conversion of Public Housing
N/A	Documentation for required Initial Assessment and any additional information required by HUD for Voluntary Conversion.	Annual Plan: Voluntary Conversion of Public Housing
N/A	Approved or submitted public housing homeownership programs/plans.	Annual Plan: Homeownership
N/A	Policies governing any Section 8 Homeownership program (Section _____of the Section 8 Administrative Plan)	Annual Plan: Homeownership
XX	Public Housing Community Service Policy/Programs ☒ Check here if included in Public Housing A & O Policy	Annual Plan: Community Service & Self-Sufficiency
XX	Cooperative agreement between the PHA and the TANF agency and between the PHA and local employment and training service agencies.	Annual Plan: Community Service & Self-Sufficiency
N/A	FSS Action Plan(s) for public housing and/or Section 8.	Annual Plan: Community Service & Self-Sufficiency
N/A	Section 3 documentation required by 24 CFR Part 135, Subpart E for public housing.	Annual Plan: Community Service & Self-Sufficiency
N/A	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports for public housing.	Annual Plan: Community Service & Self-Sufficiency
XX	Policy on Ownership of Pets in Public Housing Family Developments (as required by regulation at 24 CFR Part 960, Subpart G). ☒ Check here if included in the public housing A & O Policy.	Annual Plan: Pet Policy
XX	The results of the most recent fiscal year audit of the PHA conducted under the Single Audit Act as implemented by OMB Circular A-133, the results of that audit and the PHA's response to any findings.	Annual Plan: Annual Audit
N/A	Other supporting documents (optional) (list individually; use as many lines as necessary)	(specify as needed)

List of Supporting Documents Available for Review		
Applicable & On Display	**Supporting Document**	**Related Plan Component**
N/A	Consortium agreement(s) and for Consortium Joint PHA Plans Only: Certification that consortium agreement is in compliance with 24 CFR Part 943 pursuant to an opinion of counsel on file and available for inspection.	Joint Annual PHA Plan for Consortia: Agency Identification and Annual Management and Operations

ATTACHMENT A (il59a02)

Annual Statement
Capital Fund Program (CFP) **Part I: Summary**

Capital Fund Grant Number IL06P05950108 FFY of Grant Approval: (11/2008)

[X] Original Annual Statement

Line No.	Summary by Development Account		Total Estimate Cost
1	Total Non-CGP Funds		
2	1406	Operations	45,000.00
3	1408	Management Improvements	90,000.00
4	1410	Administration	45,000.00
5	1411	Audit	
6	1415	Liquidated Damages	
7	1430	Fees and Costs	60,000.00
8	1440	Site Acquisition	
9	1450	Site Improvement	
10	1460	Dwelling Structures	510,000.00
11	1465.1	Dwelling Equipment - Nonexpendable	
12	1470	Nondwelling Structures	77,500.00
13	1475	Nondwelling Equipment	115,000.00
14	1485	Demolition	
15	1490	Replacement Reserve	
16	1492	Moving to Work Demonstration	
17	1495.1	Relocation Costs	
18	1498	Mod Used for Development	
19	1502	Contingency	20,000.00
20	**Amount of Annual Grant (Sum of lines 2-19)**		$962,500.00
21	Amount of line 20 Related to LBP Activities		
22	Amount of line 20 Related to Section 504 Compliance		
23	Amount of line 20 Related to Security		15,000.00
24	Amount of line 20 related to Energy Conservation Measures		

ATTACHMENT A (il59a02)

Annual Statement
Capital Fund Program (CFP) **Part II: Supporting Table**

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Total Estimated Cost
HA-Wide Activities	Operations	1406	45,000
HA-Wide Activities	Staff Training/Computer Software	1408	70,000
HA-Wide Activities	Security/Police Department and Resident Initiative Programs	1408	20,000
HA-Wide Activities	Administration Salaries/Expenses	1410	45,000
HA-Wide Activities	Architectural Fees	1430	60,000
IL059000002	Foundation/Renovation/Replacement (3) Buildings	1460	270,000
IL059000002	Window Replacement	1460	240,000
IL059000001	Parking Lot & Outside Lighting	1470	50,000
IL059000002	Maintenance Shed	1470	20,000
IL059000002	Bus Hut	1470	7,500
HA-Wide Activities	HVAC Upgrade	1475	55,000
HA-Wide Activities	Video Surveillance System	1475	25,000
HA-Wide Activities	Vehicle	1475	25,000
HA-Wide Activities	Maintenance Tools	1475	10,000
HA-Wide Activities	Contingency	1502	20,000
	Total		$ 962,500

ATTACHMENT A (il59a02)

Annual Statement
Capital Fund Program (CFP) **Part III: Implementation Schedule**

Development Number/Name HA-Wide Activities	All Funds Obligated (Quarter Ending Date)	All Funds Expended (Quarter Ending Date)
IL059000001	10/10	10/12
IL059000002	10/10	10/12
HA-Wide Activities	10/10	10/12

Attachment B (il59b02) 7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

PHA Name: Housing Authority of Jefferson County	Grant Type and Number Capital Fund Program Grant No: IL06P05950107 Replacement Housing Factor Grant No:	Federal FY of Grant: 2008

☒ Original Annual Statement ☐ Reserve for Disasters/ Emergencies ☐ Revised Annual Statement (revision no:)
☒ Performance and Evaluation Report for Period Ending: 09/07 ☐ Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations				
3	1408 Management Improvements	13,750.00	13,750.00	0.00	0.00
4	1410 Administration	35,000.00	35,000.00	0.00	0.00
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	60,000.00	60,000.00	0.00	0.00
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	378,426.00	378,426.00	0.00	0.00
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures	2,500.00	0.00	0.00	0.00
13	1475 Nondwelling Equipment	0.00	2,500.00	0.00	0.00
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collaterization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	489,676.00	489,676.00	0.00	0.00
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs	8,750.00	8,750.00	0.00	0.00
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation				

Attachment B (il59b02) 7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Housing Authority of Jefferson County		**Grant Type and Number** Capital Fund Program Grant No: IL06P05950107 Replacement Housing Factor Grant No:				**Federal FY of Grant:** 2008		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
IL059000001	HVAC Upgrade	1460	26	378,426.00	378,426.00	0.00	0.00	Not Started
HA-Wide	Maintenance Tools	1475	100%	0.00	2,500.00	0.00	0.00	0%
HA-Wide	Staff Training	1408	100%	3750.00	5,000.00	0.00	0.00	0%
HA-Wide	Security	1408	100%	10,000.00	8,750.00	0.00	0.00	0%
HA-Wide	Administration	1410	100%	35,000.00	35,000.00	0.00	0.00	0%
HA-Wide	Fees & Costs	1430	100%	60,000.00	60,000.00	0.00	0.00	0%
HA-Wide	Non-Dwelling Structures	1470	100%	2,500.00	0.00	0.00	0.00	Removed

Attachment B (il59b02) 7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: Housing Authority of Jefferson County	**Grant Type and Number** Capital Fund Program No: IL06P05950107 Replacement Housing Factor No:	**Federal FY of Grant:** 2008

Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
IL059000001	10/2009			10/2011			
HA-Wide	10/2009			10/2011			

Attachment C (il59c02) 7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

PHA Name: Housing Authority of Jefferson County	Grant Type and Number Capital Fund Program Grant No: IL06P05950106 Replacement Housing Factor Grant No:	Federal FY of Grant: 2007

☐ **Original Annual Statement** ☐ **Reserve for Disasters/ Emergencies** ☒ **Revised Annual Statement (revision no:** 2)
☒ **Performance and Evaluation Report for Period Ending: 09/07** ☐ **Final Performance and Evaluation Report**

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	37,248.00	0.00	0.00	0.00
3	1408 Management Improvements	13,600.00	13,750.00	8,000.00	6,812.18
4	1410 Administration	35,000.00	35,000.00	16,000.00	14,735.61
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	36,000.00	60,000.00	35,000.00	33,220.23
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	410,932.00	443,930.00	202,670.00	169,515.58
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment	2,400.00	2,500.00	0.00	0.00
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collaterization or Debt Service				
20	1502 Contingency	20,000.00	0.00	0.00	0.00
21	Amount of Annual Grant: (sum of lines 2 – 20)	555,180.00	555,180.00	261,670.00	224,283.60
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs	8,600.00	9,500.00	6,000.00	4,549.43
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation				

Attachment C (il59c02) 7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Housing Authority of Jefferson County		**Grant Type and Number** Capital Fund Program Grant No: IL06P05950106 Replacement Housing Factor Grant No:				**Federal FY of Grant:** 2007		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
IL59-01	Install HVAC Units	1460	24	300,000.00	190,860.92	190,860.92	169,515.58	Construction
IL59-02	HVAC Upgrade	1460	18	30,932.00	253,069.08	0.00	0.00	Not Started
HA-Wide	Operations	1406	100%	37,248.00	0.00	0.00	0.00	Removed
HA-Wide	Maintenance Tools	1475	100%	2,400.00	2,500.00	0.00	0.00	0%
HA-Wide	Staff Training	1408	100%	5,000.00	5,000.00	2,262.75	2,262.75	45%
HA-Wide	Security	1408	100%	8,600.00	8,750.00	8,750.00	4,549.43	52%
HA-Wide	Administration	1410	100%	35,000.00	35,000.00	19,796.33	14,735.61	42%
HA-Wide	Fees & Costs	1430	100%	36,000.00	60,000.00	40,000.00	33,220.23	55%
IL59-06	Replace Exterior Doors	1460	48	40,000.00	0.00	0.00	0.00	Removed
IL59-07	Replace Exterior Doors	1460	48	40.000.00	0.00	0.00	0.00	Removed
HA-Wide	Contingency	1502	100%	20,000.00	0.00	0.00	0.00	Removed

Attachment C (il59c02) 7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: Housing Authority of Jefferson County	**Grant Type and Number** Capital Fund Program No: IL06P05950106 Replacement Housing Factor No:	**Federal FY of Grant:** 2007

Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
IL59-01	10/2008	12/2007		10/2010	12/2007		Work Near Completion
IL59-02	10/2008			10/2010			
HA-Wide	10/2008			10/2010			

Attachment D (il59d02) 7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

PHA Name: Housing Authority of Jefferson County	Grant Type and Number Capital Fund Program Grant No: IL06P05950105 Replacement Housing Factor Grant No:	Federal FY of Grant: 2006

☐ Original Annual Statement ☐ Reserve for Disasters/ Emergencies ☒ Revised Annual Statement (revision no: 3)
☒ Performance and Evaluation Report for Period Ending: 09/07 ☐ Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations				
3	1408 Management Improvements	28,842.00	12,179.73	12,179.73	12,179.73
4	1410 Administration	52,570.00	38,574.92	38,574.92	38,574.92
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	34,200.00	39,338.76	39,338.76	39,338.76
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	423,000.00	380,213.97	380,213.97	380,213.97
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures	0.00	28,416.00	28,416.00	28,416.00
13	1475 Nondwelling Equipment	34,900.00	94,788.62	94,788.62	65,011.26
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collaterization or Debt Service				
20	1502 Contingency	20,000.00	0.00	0.00	0.00
21	Amount of Annual Grant: (sum of lines 2 – 20)	593,512.00	593,512.00	593,512.00	563,734.64
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance	10,000.00	9,896.00	9,896.00	9,896.00
24	Amount of line 21 Related to Security – Soft Costs	8,500.00	10,464.33	10,464.33	10,464.33
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation				

Attachment D (il59d02) 7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Housing Authority of Jefferson County		**Grant Type and Number** Capital Fund Program Grant No: IL06P05950105 Replacement Housing Factor Grant No:				**Federal FY of Grant:** 2006		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
IL59-01	Install HVAC Units	1460	50	271,000.00	372,846.15	372,846.15	372,846.15	Completed
IL59-02	Install HVAC Units	1460	44	132,000.00	0.00	0.00	0.00	Moved 07
IL59-02	Replace Panel Boxes	1460	1	20,000.00	0.00	0.00	0.00	Moved 07
IL59-05	Power Assist Door	1470	1	0.00	9,896.00	9,896.00	9,896.00	Completed
IL59-05	Replace Roof	1470	1	0.00	18,520.00	18,520.00	18,520.00	Completed
IL59-06	Repair Exterior Doors	1460	48	0.00	3,683.92	3,683.92	3,683.92	Completed
IL59-07	Repair Exterior Doors	1460	48	0.00	3,683.90	3,683.90	3,683.90	Completed
HA-Wide	Computer Upgrades	1475	100%	9,500.00	70,000.00	70,000.00	63,473.51	91%
HA-Wide	Resident Election	1475	100%	5,000.00	0.00	0.00	0.00	Removed
HA-Wide	Maintenance Tools	1475	100%	2,400.00	1,537.75	1,537.75	1,537.75	100%
HA-Wide	Staff Vehicle	1475	100%	18,000.00	23,250.87	23,250.87	0.00	0%
HA-Wide	Staff Training	1408	100%	15,242.00	1,715.40	1,715.40	1,715.40	100%
HA-Wide	Security	1408	100%	13,600.00	10,464.33	10,464.33	10,464.33	100%
HA-Wide	Administration	1410	100%	52,570.00	38,574.92	38,574.92	38,574.92	100%
HA-Wide	Fees & Costs	1430	100%	34,200.00	39,338.76	39,338.76	39,338.76	100%
HA-Wide	Contingency	1502	100%	20,000.00	0.00	0.00	0.00	100%

Attachment D (il59d02) 7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: Housing Authority of Jefferson County	**Grant Type and Number** Capital Fund Program No: IL06P05950105 Replacement Housing Factor No:	**Federal FY of Grant:** 2006

Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
IL59-01	10/2007	10/2007	10/2007	10/2009	10/2007	10/2007	Work Completed
IL59-02	10/2007			10/2009			Moved to 2007 & 2008
IL59-05	10/2007	10/2007	10/2007	10/2009	10/2007	10/2007	Work Completed
IL59-06	10/2007	10/2007	10/2007	10/2009	10/2007	10/2007	Work Completed
IL59-07	10/2007	10/2007	10/2007	10/2009	10/2007	10/2007	Work Completed
HA-Wide	10/2007	10/2007	10/2007	10/2009			

Attachment E (il59e02) 8. Capital Fund Program Five-Year Action Plan

Capital Fund Program Five-Year Action Plan **Part I: Summary**					
PHA Name Housing Authority of Jefferson County				☐**Original 5-Year Plan** ☐**Revision No:**	
Development Number/Name/ HA-Wide	Year 1	Work Statement for Year 2 FFY Grant: 2009 PHA FY: 2009	Work Statement for Year 3 FFY Grant: 2010 PHA FY: 2010	Work Statement for Year 4 FFY Grant: 2011 PHA FY: 2011	Work Statement for Year 5 FFY Grant: 2012 PHA FY: 2012
IL059000001	Annual Statement	773,500	747,400	732,500	746,700
IL059000002		1,212,500	990,700	875,500	1,262,000
HA-Wide		361,500	402,500	377,500	277,500
CFP Funds Listed for 5-year planning		2,347,500	2,140,600	1,985,500	2,286,200
Replacement Housing Factor Funds					

Attachment E (il59e02) 8. Capital Fund Program Five-Year Action Plan

Capital Fund Program Five-Year Action Plan
Part II: Supporting Pages—Work Activities

Activities for Year 1	Activities for Year : 2 FFY Grant: 2009 PHA FY: 2009			Activities for Year: 3 FFY Grant: 2010 PHA FY: 2010		
	Development Name/Number	**Major Work Categories**	**Estimated Cost**	**Development Name/Number**	**Major Work Categories**	**Estimated Cost**
See	IL059000001	Interior Doors	35,000	IL059000001	Roofs	300,000
Annual		Sewer Lines	300,000		Porches	50,000
Statement		Door Locks	20,000		Guttering/Soffit	50,000
		Electrical	15,000		Sidewalks	75,000
		Appliances	50,000		Vanities	20,000
		Plumbing	40,000		Mail Boxes	20,000
		Flooring	30,000		Interior Doors	18,000
		Parking Lots	40,000		Flooring	15,000
		Exterior Lighting	10,000		Kitchen Cabinets	132,000
		Exterior Doors	150,000		Siding	13,100
		Landscaping	5,000		Tuck Pointing	39,300
		Windows	63,000		Smoke Detectors	15,000
		Vanities	10,500			
		Washers/Dryers	5,000	Subtotal		747,400
	Subtotal		773,500			
Total CFP Estimated Cost			$			$

Attachment E (il59e02) 8. Capital Fund Program Five-Year Action Plan

Capital Fund Program Five-Year Action Plan Part II: Supporting Pages—Work Activities						
Activities for Year 1	Activities for Year : 2 FFY Grant: 2009 PHA FY: 2009			Activities for Year: 3 FFY Grant: 2010 PHA FY: 2010		
	Development Name/Number	**Major Work Categories**	**Estimated Cost**	**Development Name/Number**	**Major Work Categories**	**Estimated Cost**
See	IL059000002	Renovate/Replace	180,000	IL059000002	Renovate/Replace	90,000
Annual		Sidewalks	125,000		Tuck Pointing	10,800
Statement		Smoke Detectors	15,000		Storm Doors	16,500
		Roofs	60,000		Door Locks	2,900
		Landscaping	15,000		Siding	46,800
		Parking Lots	95,000		Water Heaters	7,200
		Sewer Lines	65,000		Windows	333,000
		Exterior Doors	130,000		Maint Shed	20,000
		Interior Doors	70,000		Roofs	366,000
		Appliances	80,000		Vanities	30,000
		504 Renovates	100,000		Water Lines	55,000
		Electrical	15,000		Electrical	5,000
		Plumbing	25,000		Bus Hut	7,500
		Storm Drains	76,000			
		Washers/Dryers	15,000	Subtotal		990,700
		Kitchen Cabinets	100,000			
		Water Heaters	10,000			
Total CFP Estimated Cost			$Continued			$

Attachment E (il59e02) 8. Capital Fund Program Five-Year Action Plan

Capital Fund Program Five-Year Action Plan Part II: Supporting Pages—Work Activities						
Activities for Year 1	Activities for Year : 2 FFY Grant: 2009 PHA FY: 2009			Activities for Year: 3 FFY Grant: 2010 PHA FY: 2010		
	Development Name/Number	**Major Work Categories**	**Estimated Cost**	**Development Name/Number**	**Major Work Categories**	**Estimated Cost**
See	IL059000002	Flooring	20,000			
Annual		Playground	7,500			
Statement		Vanities	6,000			
		Storm Doors	3,000			
	Subtotal		1,212,500			
Total CFP Estimated Cost			$			$

Attachment E (il59e02) 8. Capital Fund Program Five-Year Action Plan

Capital Fund Program Five-Year Action Plan Part II: Supporting Pages—Work Activities						
Activities for Year 1	Activities for Year : 2 FFY Grant: 2009 PHA FY: 2009			Activities for Year: 3 FFY Grant: 2010 PHA FY: 2010		
	Development Name/Number	**Major Work Categories**	**Estimated Cost**	**Development Name/Number**	**Major Work Categories**	**Estimated Cost**
See	HA-Wide	HVAC Upgrade	55,000	HA-Wide	Renovation	125,000
Annual		Administration	45,000		Administration	45,000
Statement		A/E	60,000		A/E	60,000
		Security	15,000		Security	15,000
		Vehicle	25,000		Vehicle	25,000
		Equipment	10,000		Equipment	10,000
		Maint Tools	2,500		Maint Tools	2,500
		Resident Services	5,000		Resident Services	5,000
		Operations	45,000		Operations	45,000
		Training	70,000		Training	70,000
		Filing Container	4,000			
		Video Surveillance	25,000	Subtotal		402,500
	Subtotal		361,500			
Total CFP Estimated Cost			2,347,500			2,140,600

Attachment E (il59e02) 8. Capital Fund Program Five-Year Action Plan

Capital Fund Program Five-Year Action Plan
Part II: Supporting Pages—Work Activities

Activities for Year : 4 FFY Grant: 2011 PHA FY: 2011			Activities for Year: 5 FFY Grant: 2012 PHA FY: 2012		
Development Name/Number	**Major Work Categories**	**Estimated Cost**	**Development Name/Number**	**Major Work Categories**	**Estimated Cost**
IL059000001	Kitchen Cabinets	252,000	IL059000001	Water Lines	300,000
	Siding	25,000		Storm Doors	20,000
	Parking Lots	50,000		Exterior Doors	250,000
	Tuck Pointing	75,000		Sewer Lines	150,000
	Playground	10,000		Guttering/Soffit	26,700
	Fence	50,000			
	Water Heaters	50,000	Subtotal		746,700
	Roofs	150,000			
	Security System	15,000			
	Power Doors	25,000			
	Door Locks	10,500			
	Plumbing	20,000			
Subtotal		732,500			
Total CFP Estimated Cost		$			$

Attachment E (il59e02) 8. Capital Fund Program Five-Year Action Plan

Capital Fund Program Five-Year Action Plan
Part II: Supporting Pages—Work Activities

Activities for Year : 4 FFY Grant: 2011 PHA FY: 2011			Activities for Year: 5 FFY Grant: 2012 PHA FY: 2012		
Development Name/Number	**Major Work Categories**	**Estimated Cost**	**Development Name/Number**	**Major Work Categories**	**Estimated Cost**
IL059000002	Renovate/Replace	145,000	IL059000002	Renovate/Replace	90,000
	Sewer Lines	148,000		Sewer Lines	205,000
	Door Locks	43,600		Water Lines	382,500
	Water Heaters	71,500		Guttering/Soffit	91,900
	Parking Lots	75,000		Kitchen Cabinets	260,000
	Flooring	43,000		Tuck Pointing	131,600
	Fence	50,000		Power Doors	50,000
	Roofs	150,000		Sidewalks	30,000
	Windows	93,000		Land Clearing	15,000
	Appliances	10,000		Vanities	6,000
	Storm Doors	3,000			
	Guttering/Soffit	14,600	Subtotal		1,262,000
	Siding	7,200			
	Tuck Pointing	21,600			
Subtotal		875,500			
Total CFP Estimated Cost		$			$

Attachment E (il59e02) 8. Capital Fund Program Five-Year Action Plan

Capital Fund Program Five-Year Action Plan
Part II: Supporting Pages—Work Activities

Activities for Year : 4 FFY Grant: 2011 PHA FY: 2011			Activities for Year: 5 FFY Grant: 2012 PHA FY: 2012		
Development Name/Number	**Major Work Categories**	**Estimated Cost**	**Development Name/Number**	**Major Work Categories**	**Estimated Cost**
HA-Wide	Administration	45,000	HA-Wide	Administration	45,000
	A/E	60,000		A/E	60,000
	Security	15,000		Security	15,000
	Vehicle	25,000		Vehicle	25,000
	Equipment	10,000		Equipment	10,000
	Maint Tools	2,500		Maint Tools	2,500
	Resident Services	5,000		Resident Services	5,000
	Operations	45,000		Operations	45,000
	Training	70,000		Training	70,000
	Generator	100,000			
			Subtotal		277,500
Subtotal		377,500			
Total CFP Estimated Cost		$1,985,500			$2,286,200

3-III.F. PROHIBITON AGAINST DENIAL OF ASSISTANCE TO VICTIMS OF DOMESTIC VIOLENCE, DATING VIOLENCE, AND STALKING [Pub.L. 109-162]

The Violence against Women Reauthorization Act of 2005 (VAWA) prohibits denial of admission to an otherwise qualified applicant on the basis that the applicant is or has been a victim of domestic violence, dating violence, or stalking. Specifically, Section 607(2) of VAWA provisions and requirements for the public housing program:

> Every contract for contributions shall provide that…the public housing agency shall not deny admission to the project to any applicant on the basis that the applicant is or has been a victim of domestic violence, dating violence, or stalking if the applicant otherwise qualifies for assistance or admission, and that nothing in this section shall be construed to supersede any provision of any Federal, State, or local law that provides greater protection that this section for victims of domestic violence, dating violence or stalking.

Definitions

As used in VAWA:

- The term *domestic violence* includes felony or misdemeanor crimes of violence committed by a current or former spouse of the victim, by a person with whom the victim shares a child in common, by a person who is cohabitating with or has cohabitated with the victim as a spouse, by a person similarly situated to a spouse of the victim under the domestic or family violence laws of the jurisdiction receiving grant monies, or by any other person against an adult or youth victim who is protected from that person's acts under the domestic or family violence laws of jurisdiction.

- The term *dating violence* means violence committed by a person who is or has been in a social relationship or a romantic or intimate nature with the victim; and where the existence of such a relationship shall be determined based on consideration of the following factors:

  - The length of the relationship
  - The type of relationship
  - The frequency of interaction between the persons involved in the relationship.

(1) The term *stalking* means:

  - To follow, pursue, or repeatedly commit acts with the intent to kill, injure, harass, or intimidate; or
  - To place under surveillance with the intent to kill, injure, harass, or intimidate another person; and

- In the course of, or the result of, such following, pursuit, surveillance, or repeatedly committed acts, to place a person in reasonable fear of death of, or serious bodily injury to, or to cause substantial emotional harm to (1) that person, (2) a member of the immediate family of that person, or (3) the spouse or intimate partner of that person.

(2) The term *immediate family member* means, with respect to a person –

- A spouse, parent, brother or sister, or child of that person, or an individual to whom that person stands in the position or place of a parent; or
- Any other person living in the household of that person and related to that person by blood and marriage

Notification and Victim Documentation

PHA Policy

The PHA acknowledges that a victim of domestic violence, dating violence, or stalking may have an unfavorable history that would warrant denial under the PHA's policies. Therefore, if the PHA makes a determination to deny admission to an applicant family on the basis of an unfavorable history, the PHA will include in its notice if denial a statement of the protection against denial provided by VAWA and will offer the applicant the opportunity to provide documentation affirming that the cause of the unfavorable history is that a member of the applicant family is or has been a victim of domestic violence, dating violence or stalking.

The documentation must include two elements:

A signed statement by the victim providing the name of the perpetrator and certifying that the incidents in question are bona fide incidents of actual or threatened domestic violence, dating violence, or stalking.

One of the following:

A police or court record documenting the actual or threatened abuse

A statement signed by an employee, agent, or volunteer of a victim service provider; an attorney; a medical professional; or another knowledgeable professional from whom the victim has sought assistance in addressing the actual or threatened abuse. The professional must attest under penalty of perjury that the incidents in question are bona fide incidents of abuse, and the victim must sign or attest to the statement

The applicant must submit the required documentation with her or his request for an informal hearing (see section 14-I. B) or must request an extension in writing at that

time. If the applicant so requests, the PHA will grant an extension of 14 calendar days, and will postpone scheduling the applicant's informal hearing until after it has received the documentation or the extension period has elapsed. If after reviewing the documentation by the applicant the PHA determines the family is eligible for assistance, no informal hearing will be scheduled and the PHA will proceed with admission of the applicant family.

Perpetrator Removal or Documentation of Rehabilitation

PHA Policy

In cases where an applicant family included the perpetrator as well as the victim of domestic violence, dating violence, or stalking, the PHA will proceed as above but will require, in addition, either (a) that the perpetrator be removed from the applicant household and not reside in the public housing unit or (b) that the family provide documentation that the perpetrator has successfully completed, or is successfully undergoing rehabilitation or treatment.

If the family elects the second option, the documentation must be signed by an employee or agent of a domestic violence service provider or by a medical or other knowledgeable professional from whom the perpetrator has sought or is receiving assistance in addressing the abuse. The signer must attest under penalty of perjury to his or her belief that the rehabilitation was successfully completed or is progressing successfully. The victim and perpetrator must also sign or attest to the documentation.

This additional documentation must be submitted within the same time frame as the documentation required above from the victim.

PHA Confidentiality Requirements

All information provided to the PHA regarding domestic violence, dating violence, or stalking, including the fact that an individual is a victim of such violence or stalking, must be retained in confidence and may neither be entered into any shared database nor provided to any related entity, except to the extent that the disclosure (a) is requested or consented to by the individual in writing, (b) is required for use in eviction proceeding, or (c) otherwise required by applicable law.

Attachment G (il59g02) Carbon Monoxide Alarm Detector Act of Illinois

In response to the Carbon Monoxide Alarm Detector Act, the Housing Authority of Jefferson County purchased carbon monoxide detectors and combination smoke/carbon monoxide detectors. As part of our annual Uniform Physical Standards inspections, we installed appropriate carbon monoxide detectors and this task was completed in December, 2006.