PHA Plans

Streamlined Annual Version

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing

OMB No. 2577-0226
(exp. 08/31/2009)

This information collection is authorized by Section 511 of the Quality Housing and Work Responsibility Act, which added a new section 5A to the U.S. Housing Act of 1937 that introduced 5-year and annual PHA Plans. The full PHA plan provides a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA's operations, programs, and services, and informs HUD, families served by the PHA, and members of the public of the PHA's mission and strategies for serving the needs of low-income and very low-income families. This form allows eligible PHAs to make a streamlined annual Plan submission to HUD consistent with HUD's efforts to provide regulatory relief for certain types of PHAs. Public reporting burden for this information collection is estimated to average 11.7 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD may not collect this information and respondents are not required to complete this form, unless it displays a currently valid OMB Control Number.

Privacy Act Notice. The United States Department of Housing and Urban Development, Federal Housing Administration, is authorized to solicit the information requested in this form by virtue of Title 12, U.S. Code, Section 1701 et seq., and regulations promulgated thereunder at Title 12, Code of Federal Regulations. Information in PHA plans is publicly available.

Streamlined Annual PHA Plan for Fiscal Year: 2008

PHA Name: Housing Authority of the City of Mount Vernon

NOTE: This PHA Plan template (HUD-50075-SA) is to be completed in accordance with instructions contained in previous Notices PIH 99-33 (HA), 99-51 (HA), 2000-22 (HA), 2000-36 (HA), 2000-43 (HA), 2001-4 (HA), 2001-26 (HA), 2003-7 (HA), and any related notices HUD may subsequently issue.

Streamlined Annual PHA Plan
Agency Identification

PHA Name: Housing Authority of the City of Mount Vernon **PHA Number:** GA238

PHA Fiscal Year Beginning: (04 2008)

PHA Programs Administered:

☐ **Public Housing and Section 8**
Number of public housing units:
Number of S8 units:

☐ **Section 8 Only**
Number of S8 units:

☒ **Public Housing Only**
Number of public housing units: 36

☐ PHA Consortia: (check box if submitting a joint PHA Plan and complete table)

Participating PHAs	PHA Code	Program(s) Included in the Consortium	Programs Not in the Consortium	# of Units Each Program
Participating PHA 1:				
Participating PHA 2:				
Participating PHA 3:				

PHA Plan Contact Information:

Name: Heather Spivey, Executive Director Phone: (912) 583-2396
TDD: Email (if available): mvha@planttel.net

Public Access to Information

Information regarding any activities outlined in this plan can be obtained by contacting: (select all that apply)

☒ PHA's main administrative office ☐ PHA's development management offices

Display Locations For PHA Plans and Supporting Documents

The PHA Plan revised policies or program changes (including attachments) are available for public review and inspection. ☒ Yes ☐ No.
If yes, select all that apply:
☒ Main administrative office of the PHA
☐ PHA development management offices
☐ Main administrative office of the local, county or State government
☐ Public library ☐ PHA website ☐ Other (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that apply)
☒ Main business office of the PHA ☐ PHA development management offices
☐ Other (list below)

Streamlined Annual PHA Plan
Fiscal Year 2008
[24 CFR Part 903.12(c)]

Table of Contents
[24 CFR 903.7(r)]

Provide a table of contents for the Plan, including applicable additional requirements, and a list of supporting documents available for public inspection.

A. PHA PLAN COMPONENTS

☐ 1. Site-Based Waiting List Policies
903.7(b)(2) Policies on Eligibility, Selection, and Admissions
☒ 2. Capital Improvement Needs
903.7(g) Statement of Capital Improvements Needed
☐ 3. Section 8(y) Homeownership
903.7(k)(1)(i) Statement of Homeownership Programs
☐ 4. Project-Based Voucher Programs
☐ 5. PHA Statement of Consistency with Consolidated Plan. Complete only if PHA has changed any policies, programs, or plan components from its last Annual Plan.
☒ 6. Supporting Documents Available for Review
☒ 7. Capital Fund Program and Capital Fund Program Replacement Housing Factor, Annual Statement/Performance and Evaluation Report **(ga238a01)**
☒ 8. Capital Fund Program 5-Year Action Plan **(ga238a01)**

Attachments

☒ **Attachment A**: Criteria for Substantial Deviation and Significant Amendments
☒ **Attachment B**: Resident Member on the PHA Governing Board
☒ **Attachment C**: Membership of the Resident Advisory Board or Boards
☒ **Attachment D**: Statement of Progress Relating to the Five-Year Plan
☒ **Attachment E**: Deconcentration Policy
☒ **Attachment F**: Residen Assessment and Satisfaction Survey
☒ **Attachment G**: Violence against Women Policy Information
☒ GA06P23850107 CFP Performance and Evaluation Report **(ga238b01)**
☒ GA06P23850106 CFP Performance and Evaluation Report **(ga238c01)**
☒ GA06P23850105 CFP Performance and Evaluation Report **(ga238d01)**

B. SEPARATE HARD COPY SUBMISSIONS TO LOCAL HUD FIELD OFFICE

Form HUD-50076, *PHA Certifications of Compliance with the PHA Plans and Related Regulations*: *Board Resolution to Accompany the Streamlined Annual Plan* identifying policies or programs the PHA has revised since submission of its last Annual Plan, and including Civil Rights certifications and assurances the changed policies were presented to the Resident Advisory Board for review and comment, approved by the PHA governing board, and made available for review and inspection at the PHA's principal office;

For PHAs Applying for Formula Capital Fund Program (CFP) Grants:

Form HUD-50070, *Certification for a Drug-Free Workplace;*
Form HUD-50071, *Certification of Payments to Influence Federal Transactions*; and
Form SF-LLL &SF-LLLa, *Disclosure of Lobbying Activities*.

1. Site-Based Waiting Lists (Eligibility, Selection, Admissions Policies)

[24 CFR Part 903.12(c), 903.7(b)(2)]

Exemptions: Section 8 only PHAs are not required to complete this component.

A. Site-Based Waiting Lists-Previous Year

1. Has the PHA operated one or more site-based waiting lists in the previous year? If yes, complete the following table; if not skip to B.

Site-Based Waiting Lists				
Development Information: (Name, number, location)	**Date Initiated**	**Initial mix of Racial, Ethnic or Disability Demographics**	**Current mix of Racial, Ethnic or Disability Demographics since Initiation of SBWL**	**Percent change between initial and current mix of Racial, Ethnic, or Disability demographics**

2. What is the number of site based waiting list developments to which families may apply at one time?

3. How many unit offers may an applicant turn down before being removed from the site-based waiting list?

4. ☐ Yes ☐ No: Is the PHA the subject of any pending fair housing complaint by HUD or any court order or settlement agreement? If yes, describe the order, agreement or complaint and describe how use of a site-based waiting list will not violate or be inconsistent with the order, agreement or complaint below:

B. Site-Based Waiting Lists – Coming Year

If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to next component.

1. How many site-based waiting lists will the PHA operate in the coming year?

2. ☐ Yes ☐ No: Are any or all of the PHA's site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)?
   If yes, how many lists?

3. ☐ Yes ☐ No: May families be on more than one list simultaneously
If yes, how many lists?

4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?
☐ PHA main administrative office
☐ All PHA development management offices
☐ Management offices at developments with site-based waiting lists
☐ At the development to which they would like to apply
☐ Other (list below)

2. Capital Improvement Needs

[24 CFR Part 903.12 (c), 903.7 (g)]
Exemptions: Section 8 only PHAs are not required to complete this component.

A. Capital Fund Program

1. ☒ Yes ☐ No Does the PHA plan to participate in the Capital Fund Program in the upcoming year? If yes, complete items 7 and 8 of this template (Capital Fund Program tables). If no, skip to B.

2. ☐ Yes ☒ No: Does the PHA propose to use any portion of its CFP funds to repay debt incurred to finance capital improvements? If so, the PHA must identify in its annual and 5-year capital plans the development(s) where such improvements will be made and show both how the proceeds of the financing will be used and the amount of the annual payments required to service the debt. (Note that separate HUD approval is required for such financing activities.).

B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)

Applicability: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

1. ☐ Yes ☒ No: Has the PHA received a HOPE VI revitalization grant? (if no, skip to #3; if yes, provide responses to the items on the chart located on the next page, copying and completing as many times as necessary).

2. Status of HOPE VI revitalization grant(s):

HOPE VI Revitalization Grant Status
a. Development Name: b. Development Number:
c. Status of Grant: ☐ Revitalization Plan under development ☐ Revitalization Plan submitted, pending approval ☐ Revitalization Plan approved ☐ Activities pursuant to an approved Revitalization Plan underway

3. ☐ Yes ☒ No: Does the PHA expect to apply for a HOPE VI Revitalization grant in the Plan year?
If yes, list development name(s) below:

4. ☐ Yes ☒ No: Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year? If yes, list developments or activities below:

5. ☐ Yes ☒ No: Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement? If yes, list developments or activities below:

3. Section 8 Tenant Based Assistance--Section 8(y) Homeownership Program

(if applicable) [24 CFR Part 903.12(c), 903.7(k)(1)(i)]

1. ☐ Yes ☒ No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If "No", skip to the next component; if "yes", complete each program description below (copy and complete questions for each program identified.)

2. Program Description:

a. Size of Program
☐ Yes ☐ No: Will the PHA limit the number of families participating in the Section 8 homeownership option?

If the answer to the question above was yes, what is the maximum number of participants this fiscal year?

b. PHA-established eligibility criteria

☐ Yes ☐ No: Will the PHA's program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria? If yes, list criteria:

c. What actions will the PHA undertake to implement the program this year (list)?

3. Capacity of the PHA to Administer a Section 8 Homeownership Program:

The PHA has demonstrated its capacity to administer the program by (select all that apply):

☐ Establishing a minimum homeowner downpayment requirement of at least 3 percent of purchase price and requiring that at least 1 percent of the purchase price comes from the family's resources.

☐ Requiring that financing for purchase of a home under its Section 8 homeownership will be provided, insured or guaranteed by the state or Federal government; comply with secondary mortgage market underwriting requirements; or comply with generally accepted private sector underwriting standards.

☐ Partnering with a qualified agency or agencies to administer the program (list name(s) and years of experience below):

☐ Demonstrating that it has other relevant experience (list experience below):

4. Use of the Project-Based Voucher Program

Intent to Use Project-Based Assistance

☐ Yes ☒ No: Does the PHA plan to "project-base" any tenant-based Section 8 vouchers in the coming year? If the answer is "no," go to the next component. If yes, answer the following questions.

1. ☐ Yes ☐ No: Are there circumstances indicating that the project basing of the units, rather than tenant-basing of the same amount of assistance is an appropriate option? If yes, check which circumstances apply:

   ☐ low utilization rate for vouchers due to lack of suitable rental units
   ☐ access to neighborhoods outside of high poverty areas
   ☐ other (describe below:)

2. Indicate the number of units and general location of units (e.g. eligible census tracts or smaller areas within eligible census tracts):

5. PHA Statement of Consistency with the Consolidated Plan

[24 CFR Part 903.15]

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary) only if the PHA has provided a certification listing program or policy changes from its last Annual Plan submission.

1. Consolidated Plan jurisdiction: (State of Georgia)

2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)

☒ The PHA has based its statement of needs of families on its waiting lists on the needs expressed in the Consolidated Plan/s.
☐ The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
☐ The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
☐ Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)
☐ Other: (list below)

3. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

The State of Georgia Consolidated Plan supports the Housing authority of the City of Mount Vernon's Agency Plan with the following Strategic Plan Priority:

> To increase the number of Georgia's low and moderate-income households who have obtained affordable, rental housing free of overcrowded and structurally substandard conditions.

6. Supporting Documents Available for Review for Streamlined Annual PHA Plans

PHAs are to indicate which documents are available for public review by placing a mark in the "Applicable & On Display" column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

List of Supporting Documents Available for Review		
Applicable & On Display	**Supporting Document**	**Related Plan Component**
	PHA Certifications of Compliance with the PHA Plans and Related Regulations and Board Resolution to Accompany the Standard Annual, Standard Five-Year, and Streamlined Five-Year/Annual Plans;	5 Year and Annual Plans
X	*PHA Certifications of Compliance with the PHA Plans and Related Regulations and Board Resolution to Accompany the Streamlined Annual Plan*	Streamlined Annual Plans
	Certification by State or Local Official of PHA Plan Consistency with Consolidated Plan.	5 Year and standard Annual Plans
X	Fair Housing Documentation Supporting Fair Housing Certifications: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions' initiatives to affirmatively further fair housing that require the PHA's involvement.	5 Year and Annual Plans
X	Housing Needs Statement of the Consolidated Plan for the jurisdiction(s) in which the PHA is located and any additional backup data to support statement of housing needs for families on the PHA's public housing and Section 8 tenant-based waiting lists.	Annual Plan: Housing Needs
X	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources
X	Public Housing Admissions and (Continued) Occupancy Policy (A&O/ACOP), which includes the Tenant Selection and Assignment Plan [TSAP] and the Site-Based Waiting List Procedure.	Annual Plan: Eligibility, Selection, and Admissions Policies
	Deconcentration Income Analysis	Annual Plan: Eligibility, Selection, and Admissions Policies
	Any policy governing occupancy of Police Officers and Over-Income Tenants in Public Housing. ☐ Check here if included in the public housing A&O Policy.	Annual Plan: Eligibility, Selection, and Admissions Policies
	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public housing rent determination policies, including the method for setting public housing flat rents. ☒ Check here if included in the public housing A & O Policy.	Annual Plan: Rent Determination
X	Schedule of flat rents offered at each public housing development. ☒ Check here if included in the public housing A & O Policy.	Annual Plan: Rent Determination
	Section 8 rent determination (payment standard) policies (if included in plan, not necessary as a supporting document) and written analysis of Section 8 payment standard policies. ☐ Check here if included in Section 8 Administrative Plan.	Annual Plan: Rent Determination
X	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation).	Annual Plan: Operations and Maintenance
X	Results of latest Public Housing Assessment System (PHAS) Assessment (or other applicable assessment).	Annual Plan: Management and Operations
	Follow-up Plan to Results of the PHAS Resident Satisfaction Survey (if necessary)	Annual Plan: Operations and Maintenance and Community Service & Self-Sufficiency

List of Supporting Documents Available for Review		
Applicable & On Display	**Supporting Document**	**Related Plan Component**
	Results of latest Section 8 Management Assessment System (SEMAP)	Annual Plan: Management and Operations
	Any policies governing any Section 8 special housing types ☐ Check here if included in Section 8 Administrative Plan	Annual Plan: Operations and Maintenance
X	Public housing grievance procedures ☒ Check here if included in the public housing A & O Policy	Annual Plan: Grievance Procedures
	Section 8 informal review and hearing procedures. ☐ Check here if included in Section 8 Administrative Plan.	Annual Plan: Grievance Procedures
X	The Capital Fund/Comprehensive Grant Program Annual Statement /Performance and Evaluation Report for any active grant year.	Annual Plan: Capital Needs
	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grants.	Annual Plan: Capital Needs
	Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans, or any other approved proposal for development of public housing.	Annual Plan: Capital Needs
	Self-evaluation, Needs Assessment and Transition Plan required by regulations implementing Section 504 of the Rehabilitation Act and the Americans with Disabilities Act. See PIH Notice 99-52 (HA).	Annual Plan: Capital Needs
	Approved or submitted applications for demolition and/or disposition of public housing.	Annual Plan: Demolition and Disposition
	Approved or submitted applications for designation of public housing (Designated Housing Plans).	Annual Plan: Designation of Public Housing
	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act, Section 22 of the US Housing Act of 1937, or Section 33 of the US Housing Act of 1937.	Annual Plan: Conversion of Public Housing
	Documentation for required Initial Assessment and any additional information required by HUD for Voluntary Conversion.	Annual Plan: Voluntary Conversion of Public Housing
	Approved or submitted public housing homeownership programs/plans.	Annual Plan: Homeownership
	Policies governing any Section 8 Homeownership program (Section _____of the Section 8 Administrative Plan)	Annual Plan: Homeownership
X	Public Housing Community Service Policy/Programs ☒ Check here if included in Public Housing A & O Policy	Annual Plan: Community Service & Self-Sufficiency
	Cooperative agreement between the PHA and the TANF agency and between the PHA and local employment and training service agencies.	Annual Plan: Community Service & Self-Sufficiency
	FSS Action Plan(s) for public housing and/or Section 8.	Annual Plan: Community Service & Self-Sufficiency
	Section 3 documentation required by 24 CFR Part 135, Subpart E for public housing.	Annual Plan: Community Service & Self-Sufficiency
	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports for public housing.	Annual Plan: Community Service & Self-Sufficiency
X	Policy on Ownership of Pets in Public Housing Family Developments (as required by regulation at 24 CFR Part 960, Subpart G). ☐ Check here if included in the public housing A & O Policy.	Annual Plan: Pet Policy
	The results of the most recent fiscal year audit of the PHA conducted under the Single Audit Act as implemented by OMB Circular A-133, the results of that audit and the PHA's response to any findings.	Annual Plan: Annual Audit
	Other supporting documents (optional) (list individually; use as many lines as necessary)	(specify as needed)
	Consortium agreement(s) and for Consortium Joint PHA Plans Only: Certification that consortium agreement is in compliance with 24 CFR Part 943 pursuant to an opinion of counsel on file and available for inspection.	Joint Annual PHA Plan for Consortia: Agency Identification and Annual Management and Operations

Attachment A

Criteria for Substantial Deviation and Significant Amendments

Substantial Deviation from the 5-year Plan:

A "Substantial Deviation" from the 5-Year Plan is an overall change in the direction of the Authority pertaining to the Authority's Goals and Objectives. This includes changing the Authority's Goals and Objectives.

Significant Amendment or Modification to the Annual Plan:

A "Significant Amendment or Modification" to the Annual Plan is a change in a policy or policies pertaining to the operation of the Authority. This includes the following:

- Changes to rent or admissions policies or organization of the waiting list.
- Additions of non-emergency work items over $20,000(items not included in the current Annual Statement or 5-Year Action Plan) or change in use of replacement reserve funds under the Capital Fund.
- Any change with regard to demolition or disposition, designation, homeownership programs or conversion activities.

Attachment B

Resident Member on the PHA Governing Board

1. ☐ Yes ☒ No: Does the PHA governing board include at least one member who is directly assisted by the PHA this year? (if no, skip to #2)

A. Name of resident member(s) on the governing board:

B. How was the resident board member selected: (select one)?
☐ Elected
☐ Appointed

C. The term of appointment is (include the date term expires):

2. A. If the PHA governing board does not have at least one member who is directly assisted by the PHA, why not?
☐ the PHA is located in a State that requires the members of a governing board to be salaried and serve on a full time basis
☒ the PHA has less than 300 public housing units, has provided reasonable notice to the resident advisory board of the opportunity to serve on the governing board, and has not been notified by any resident of their interest to participate in the Board.
☒ Other (explain):

The most recent resident on the Board of Commissioners moved from the Authority in July of last year and a new member has not yet been appointed.

B. Date of next term expiration of a governing board member: October 15, 2010

C. Name and title of appointing official(s) for governing board (indicate appointing official for the next position): Mayor of Mount Vernon

Attachment C

Membership of the Resident Advisory Board or Boards

List members of the Resident Advisory Board or Boards: (If the list would be unreasonably long, list organizations represented or otherwise provide a description sufficient to identify how members are chosen.)

There is no organized RAB at this time. The PHA has sent out letters asking for volunteers but has had only one letter returned. We are in the process of nominating and requesting certain individuals to serve.

Attachment D

Statement of Progress in Meeting the Five-Year Plan Mission and Goals

Goal: Improve the quality of assisted housing

The Mount Vernon Housing Authority's employees strive to maintain excellent customer satisfaction by listening to the tenants and being receptive to their needs.

The units and surrounding areas are continuously renovated and modernized through use of the Capital Fund Program. Current projects include wrapping the soffits/gables/porch ceilings with vinyl at GA238-1A and GA238-1B and upcoming projects include the installation of interior doors and attic insulation at all developments.

Goal: Provide an improved living environment

To improve security at the MVHA, the Authority has delegated FY2008 CFP funds to the installation of security lighting at all sites.

Attachment E

Deconcentration Policy

Component 3, (6) Deconcentration and Income Mixing

a. ☐ Yes ☒ No: Does the PHA have any general occupancy (family) public housing developments covered by the deconcentration rule? If no, this section is complete. If yes, continue to the next question.

b. ☐ Yes ☐ No: Do any of these covered developments have average incomes above or below 85% to 115% of the average incomes of all such developments? If no, this section is complete.

If yes, list these developments as follows:

Deconcentration Policy for Covered Developments			
Development Name:	**Number of Units**	**Explanation (if any) [see step 4 at §903.2(c)(1)((iv)]**	**Deconcentration policy (if no explanation) [see step 5 at§903.2(c)(1)(v)]**

Attachment F

Resident Assessment and Satisfaction Survey (RASS) Follow-up Plan

Overview

Due to deregulation, the Mount Vernon Housing Authority is not required to participate in the Resident Assessment and Satisfaction Survey every year. Surveys have not been sent out to residents since 2005.

Attachment G

Violence Against Women Act Information

The Housing Authority of the City of Mount Vernon is striving to fully comply with all requirements of the Violence Against Women Act (VAWA). First, the Authority will not deny admission to an applicant who has been a victim of domestic violence, dating violence, or stalking. The applicant must comply with all other admission requirements. Also, the Authority will not terminate the assistance to a victim of domestic violence, dating violence, or stalking based solely on an incident or threat of such activity. The Authority still retains the right to terminate assistance for other criminal activity or good cause. All information provided by an applicant or tenant regarding VAWA will be held in strict confidence and will not be shared with any other parties, unless required by law.

At this time, the Housing Authority does not intend to put a victim of domestic violence admissions preference in place. The Executive Director will periodically review the need for such preference and may add an admissions preference for victim of domestic violence if a need is determined.

The Housing Authority notifies all applicants of the Violence Against Women Act during the application process.

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

PHA Name: Mount Vernon Housing Authority	**Grant Type and Number** Capital Fund Program Grant No: GA06P23850108 Replacement Housing Factor Grant No:	**Federal FY of Grant:** 2008

☒**Original Annual Statement** ☐**Reserve for Disasters/ Emergencies** ☐**Revised Annual Statement (revision no:)**
☐**Performance and Evaluation Report for Period Ending:** ☐**Final Performance and Evaluation Report**

Line No.	**Summary by Development Account**	**Total Estimated Cost**		**Total Actual Cost**	
		Original	**Revised**	**Obligated**	**Expended**
1	Total non-CFP Funds				
2	1406 Operations	$9,832.00			
3	1408 Management Improvements				
4	1410 Administration				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	$3,500.00			
8	1440 Site Acquisition				
9	1450 Site Improvement	$8,000.00			
10	1460 Dwelling Structures	$18,500.00			
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures	$15,000.00			
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collaterization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	**$54,832.00**			
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Mount Vernon Housing Authority		**Grant Type and Number** Capital Fund Program Grant No: GA06P23850108 Replacement Housing Factor Grant No:				**Federal FY of Grant:** 2008		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	Operations							
PHA-Wide	Operating Costs	1406	L/S	$9,832.00				
	Subtotal 1406			**$9,832.00**				
	Fees and Costs							
PHA-Wide	A & E Fees	1430	5%	$3,500.00				
	Subtotal 1430			**$3,500.00**				
	Site Improvements - 1450							
GA238-001A	Installation of security lighting	1450	L/S	$5,000.00				
GA238-001B	Installation of security lighting	1450	L/S	$3,000.00				
	Subtotal 1450			**$8,000.00**				
	Dwelling Structures							
GA238-001B	Replace roofing on all buildings	1460	L/S	$15,000.00				
GA238-002B	Install new interior doors	1460	L/S	$3,000.00				
	Subtotal 1460			**$18,500.00**				
	Non-Dwelling Structures							
GA238-001A	New maintenance building (Phase I)	1470	L/S	$15,000.00				
	Subtotal 1470			**$15,000.00**				
	Capital Fund Program Grant Total			**$54,832.00**				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: Mount Vernon Housing Authority	**Grant Type and Number** Capital Fund Program No: GA06P23850108 Replacement Housing Factor No:	**Federal FY of Grant:** 2008

Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
PHA-Wide	3/31/10			3/31/12			
GA238-001A & B Mount Vernon	3/31/10			3/31/12			
GA238-002A & B Uvalda	3/31/10			3/31/12			

Capital Fund Program Five-Year Action Plan
Part I: Summary

PHA Name: Mount Vernon Housing Authority				☒**Original 5-Year Plan** ☐**Revision No:**	
Development Number/Name/HA-Wide	Year 1	Work Statement for Year 2 FFY Grant: 2009 PHA FY: 2010	Work Statement for Year 3 FFY Grant: 2010 PHA FY: 2011	Work Statement for Year 4 FFY Grant: 2011 PHA FY: 2012	Work Statement for Year 5 FFY Grant: 2012 PHA FY: 2013
PHA-Wide	Annual Statement	$29,332.00	$33,832.00	$8,832.00	$10,832.00
GA238-001A Mount Vernon		$9,500.00	$21,000.00	$13,600.00	$16,500.00
GA238-001B Mount Vernon		$0.00	$0.00	$13,600.00	$16,500.00
GA238-002A Uvalda		$0.00	$0.00	$9,400.00	$5,500.00
GA238-002B Uvalda		$16,000.00	$0.00	$9,400.00	$5,500.00
CFP Funds Listed for 5-year planning		$54,832.00	$54,832.00	$54,832.00	$54,832.00
Replacement Housing Factor Funds					

Capital Fund Program Five-Year Action Plan
Part II: Supporting Pages—Work Activities

Activities for Year 1	Activities for Year : 2 FFY Grant: 2009 PHA FY: 2010			Activities for Year: 3 FFY Grant: 2010 PHA FY: 2011		
	Development Name/Number	**Major Work Categories**	**Estimated Cost**	**Development Name/Number**	**Major Work Categories**	**Estimated Cost**
See		**Operations**			**Operations**	
Annual	PHA-Wide	Operating expenses	$10,832.00	PHA-Wide	Operating expenses	$10,832.00
Statement		**Subtotal 1406**	**$10,832.00**		**Subtotal 1406**	**$10,832.00**
		Fees and Costs – 1430			**Fees and Costs – 1430**	
	PHA-Wide	A & E Fees	$3,500.00	PHA-Wide	A & E Fees	$3,000.00
		Subtotal 1430	**$3,500.00**		**Subtotal 1430**	**$3,000.00**
		Dwelling Structures – 1460			**Site Improvements - 1450**	
	GA238-001A	Replace roofing	$9,500.00	PHA-Wide	Add Parking	$10,000.00
	GA238-002B	Repair foundation problems	$10,000.00		**Subtotal 1450**	**$10,000.00**
	GA238-002B	Wrap soffit and facia with vinyl	$6,000.00			
		Subtotal 1460	**$25,500.00**		**Dwelling Structures – 1460**	
				GA238-001A	Replace roofing	$21,000.00
					Subtotal 1460	**$21,000.00**
		Non-Dwelling Structures – 1470				
	PHA-Wide	New maintenance shop (Phase II)	$15,000.00			
		Subtotal 1470	**$15,000.00**		**Non-Dwelling Structures – 1470**	
				PHA-Wide	New maintenance shop (Phase III)	$10,000.00
					Subtotal 1470	**$10,000.00**
		Total CFP Estimated Cost	**$54,832.00**			**$54,832.00**

Capital Fund Program Five-Year Action Plan
Part II: Supporting Pages—Work Activities

Activities for Year : 4 FFY Grant: 2011 PHA FY: 2012			Activities for Year: 5 FFY Grant: 2012 PHA FY: 2013		
Development Name/Number	**Major Work Categories**	**Estimated Cost**	**Development Name/Number**	**Major Work Categories**	**Estimated Cost**
	Operations – 1406			**Operations – 1406**	
PHA-Wide	Operating expenses	$8,832.00	PHA-Wide	Operating expenses	$10,832.00
	Subtotal 1406	**$8,832.00**		**Subtotal 1406**	**$10,832.00**
	Site Improvements – 1450			**Site Improvements – 1450**	
GA238-001	Installation of sprinkler system	$20,000.00	GA238-001	Landscaping	$21,000.00
GA238-002	Installation of sprinkler system	$10,000.00	GA238-002	Landscaping	$11,000.00
	Subtotal 1450	**$30,000.00**		**Subtotal 1450**	**$32,000.00**
	Dwelling Equipment – 1465.1			**Dwelling Equipment – 1465.1**	
GA238-001	Ranges	$7,200.00	GA238-001	Refrigerators	$12,000.00
GA238-002	Ranges	$3,300.00		**Subtotal 1465.1**	**$12,000.00**
GA238-002	Refrigerators	$5,500.00			
	Subtotal 1465.1	**$16,000.00**			
	Total CFP Estimated Cost	**$54,832.00**			**$54,832.00**

Annual Statement/Performance Evaluation Report
Capital Fund Program and Capital Fund Replacement Housing Factor (CFP/CFRHF) Part I: Summary

PHA Name: Mount Vernon Housing Authority	**Grant Type and Number** Capital Fund Program Grant No: GA06P23850107 Replacement Housing Factor Grant No:	**Federal FY of Grant**: 2007

☐ Original Annual Statement ☐ Reserve for Disasters/Emergencies ■ Revised Annual Statement (revision no: 1)
■ Performance and Evaluation Report for Period Ending: September 30, 2007 ☐ Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	$7,200.00		$0.00	$0.00
3	1408 Management Improvements				
4	1410 Administration				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	$2,741.60		$0.00	$0.00
8	1440 Site Acquisition				
9	1450 Site Improvement	$2,677.00			
10	1460 Dwelling Structures	$42,213.40		$0.00	$0.00
11	1465.1 Dwelling Equipment---Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collaterization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2---20)	**$54,832.00**		**$0.00**	**$0.00**
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security---Soft Costs				
25	Amount of line 21 Related to Security---Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

Annual Statement/Performance Evaluation Report
Capital Fund Program and Capital Fund Replacement Housing Factor (CFP/CFRHF)
Part II: Supporting Pages

PHA Name: Mount Vernon Housing Authority	**Grant Type and Number** Capital Fund Program Grant No: GA06P23850107 Replacement Housing Factor Grant No:	**Federal FY of Grant**: 2007

Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	Operations							
	Operating Costs	1406	L/S	$7,200.00		$0.00	$0.00	0%
	Subtotal 1406			**$7,200.00**		**$0.00**	**$0.00**	**0%**
	Fees and Costs							
	A & E Fees	1430	5%	$2,741.60		$0.00	$0.00	0%
	Subtotal 1430			**$2,741.60**		**$0.00**	**$0.00**	**0%**
	Dwelling Structures							
PHA Wise	Landscaping	1450	PHA Wide	$2,677.00		$0.00	$0.00	0%
	Subtotal 1450			**$2,677.00**		**$0.00**	**$0.00**	**0%**
GA238-002A, Uvalda	Install new interior doors	1460	4 Units	$8,213.40		$0.00	$0.00	0%
GA238-001A, Mount Vernon	Add insulation in attic	1460	16 Units	$16,000.00		$0.00	$0.00	0%
GA238-001B Mount Vernon	Add insulation in attic	1460	3 Units	$6,000.00		$0.00	$0.00	0%
GA238-002A Uvalda	Add insulation in attic	1460	8 Units	$8,000.00		$0.00	$0.00	0%
GA238-002B Uvalda	Add insulation in attic	1460	4 Units	$4,000.00		$0.00	$0.00	0%
	Subtotal 1460			**$42,213.40**		**$0.00**	**$0.00**	**0%**
	Capital Fund Program Grant Total			**$54,832.00**		**$0.00**	**$0.00**	**0%**

Annual Statement/Performance Evaluation Report
Capital Fund Program and Capital Fund Replacement Housing Factor (CFP/CFRHF)
Part III: Implementation Schedule

PHA Name: Mount Vernon Housing Authority	**Grant Type and Number** Capital Fund Program Grant No: GA06P23850107 Replacement Housing Factor Grant No:	**Federal FY of Grant**: 2007

Development Number Name/HA-Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
PHA-Wide	03/31/2009			03/10/2011			
GA238-001 A & B Mount Vernon	03/31/2009			03/31/2011			
GA238-002 A & B Uvalda	03/31/2009			03/31/2011			

Annual Statement/Performance Evaluation Report
Capital Fund Program and Capital Fund Replacement Housing Factor (CFP/CFRHF) Part I: Summary

PHA Name: Mount Vernon Housing Authority	**Grant Type and Number** Capital Fund Program Grant No: GA06P23850106 Replacement Housing Factor Grant No:	**Federal FY of Grant**: 2006

☐ Original Annual Statement ☐ Reserve for Disasters/Emergencies ■ Revised Annual Statement (revision no: 3)
■ Performance and Evaluation Report for Period Ending: September 30, 2007 ☐ Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	$8,537.00		$0.00	$0.00
3	1408 Management Improvements				
4	1410 Administration				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	$2,601.50		$0.00	$0.00
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	$42,428.50		$0.00	$0.00
11	1465.1 Dwelling Equipment---Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collaterization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2---20)	**$53,567.00**		$0.00	$0.00
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security---Soft Costs				
25	Amount of line 21 Related to Security---Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

Annual Statement/Performance Evaluation Report
Capital Fund Program and Capital Fund Replacement Housing Factor (CFP/CFRHF)
Part II: Supporting Pages

PHA Name: Mount Vernon Housing Authority	**Grant Type and Number** Capital Fund Program Grant No: GA06P23850106 Replacement Housing Factor Grant No:	**Federal FY of Grant**: 2006

Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	Operations							
	Operating Costs	1406	L/S	$8,537.00		$0.00	$0.00	0%
	Subtotal 1406			**$8,537.00**		**$0.00**	**$0.00**	**0%**
	Fees and Costs							
	A & E Fees	1430	5%	$2,601.50		$0.00	$0.00	0%
	Subtotal 1430			**$2,601.50**		**$0.00**	**$0.00**	**0%**
	Dwelling Structures							
GA238-001A, Mount Vernon	Install new interior doors	1460	6 Units	$18,300.50		$0.00	$0.00	0%
GA238-001B, Mount Vernon	Install new interior doors	1460	2 Units	$6,000.00		$0.00	$0.00	0%
GA238-002A, Uvalda	Install new interior doors	1460	4 Units	$11,878.00		$0.00	$0.00	0%
GA238-002B, Uvalda	Install new interior doors	1460	6 Units	$6,250.00		$0.00	$0.00	0%
	Subtotal 1460			**$42,428.50**		**$0.00**	**$0.00**	**0%**
	Capital Fund Program Grant Total			**$53,567.00**		**$0.00**	**$0.00**	**0%**

Annual Statement/Performance Evaluation Report
Capital Fund Program and Capital Fund Replacement Housing Factor (CFP/CFRHF)
Part II: Supporting Pages

PHA Name: Mount Vernon Housing Authority	**Grant Type and Number** Capital Fund Program Grant No: GA06P23850106 Replacement Housing Factor Grant No:	**Federal FY of Grant**: 2006

Development Number Name/HA-Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
PHA-Wide	03/31/2008			03/10/2010			
GA238-001 A & B Mount Vernon	03/31/2008			03/31/2010			
GA238-002 A & B Uvalda	03/31/2008			03/31/2010			

Annual Statement/Performance Evaluation Report
Capital Fund Program and Capital Fund Replacement Housing Factor (CFP/CFRHF) Part I: Summary

PHA Name: Mount Vernon Housing Authority	**Grant Type and Number** Capital Fund Program Grant No: GA06P23850105 Replacement Housing Factor Grant No:	**Federal FY of Grant**: 2005

☐ Original Annual Statement ☐ Reserve for Disasters/Emergencies ■ Revised Annual Statement (revision no: 3)
■ Performance and Evaluation Report for Period Ending: September 30, 2007 ☐ Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	$5,523.00	$8,523.00	$8,523.00	$3,122.22
3	1408 Management Improvements				
4	1410 Administration				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	$2,941.00	$0.00	$0.00	$0.00
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	$50,355.00	$50,355.00	$50,355.00	$50,355.00
11	1465.1 Dwelling Equipment---Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collaterization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2---20)	**$58,819.00**	**$58,819.00**	**$58,819.00**	**$53,477.22**
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security---Soft Costs				
25	Amount of line 21 Related to Security---Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

Annual Statement/Performance Evaluation Report
Capital Fund Program and Capital Fund Replacement Housing Factor (CFP/CFRHF)
Part II: Supporting Pages

PHA Name: Mount Vernon Housing Authority	**Grant Type and Number** Capital Fund Program Grant No: GA06P23850105 Replacement Housing Factor Grant No:	**Federal FY of Grant**: 2005

Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	Operations							
	Operating Costs	1406	L/S	$5,523.00	$8,523.00	$8,523.00	$3,122.22	37%
	Subtotal 1406			**$5,523.00**	**$8,523.00**	**$8,523.00**	**$3,122.22**	**37%**
	Fees and Costs							
	A & E Fees	1430	5%	$2,941.00	$0.00	$0.00	$0.00	0%
	Subtotal 1430			**$2,941.00**	**$0.00**	**$0.00**	**$0.00**	**0%**
	Dwelling Structures							
GA238-001A, Mount Vernon	Wrap soffits/gables, porch ceiling with vinyl siding	1460	10 Units	$30,354.00	$30,354.00	$30,354.00	$30,354.00	100%
GA238-001B, Mount Vernon	Wrap soffits/gables, porch ceiling with vinyl siding	1460	6 Units	$20,001.00	$20,001.00	$20,001.00	$20,001.00	100%
	Subtotal 1460			**$50,355.00**	**$50,355.00**	**$50,355.00**	**$50,355.00**	**100%**
	Capital Fund Program Grant Total			**$58,819.00**	**$58,819.00**	**$58,819.00**	**$53,477.22**	**91%**

Annual Statement/Performance Evaluation Report
Capital Fund Program and Capital Fund Replacement Housing Factor (CFP/CFRHF)
Part II: Supporting Pages

PHA Name: Mount Vernon Housing Authority	**Grant Type and Number** Capital Fund Program Grant No: GA06P23850105 Replacement Housing Factor Grant No:	**Federal FY of Grant**: 2005

Development Number Name/HA-Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
PHA-Wide	03/31/2007			03/10/2009			
GA238-001 A & B Mount Vernon	03/31/2007			03/31/2009			
GA238-002 A & B Uvalda	03/31/2007			03/31/2009			