

# **PHA Plans**

## **Streamlined Annual Version**

**U.S. Department of Housing and  
Urban Development**  
Office of Public and Indian  
Housing

OMB No. 2577-0226  
(exp. 08/31/2009)

---

This information collection is authorized by Section 511 of the Quality Housing and Work Responsibility Act, which added a new section 5A to the U.S. Housing Act of 1937 that introduced 5-year and annual PHA Plans. The full PHA plan provides a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA's operations, programs, and services, and informs HUD, families served by the PHA, and members of the public of the PHA's mission and strategies for serving the needs of low-income and very low-income families. This form allows eligible PHAs to make a streamlined annual Plan submission to HUD consistent with HUD's efforts to provide regulatory relief for certain types of PHAs. Public reporting burden for this information collection is estimated to average 11.7 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD may not collect this information and respondents are not required to complete this form, unless it displays a currently valid OMB Control Number.

**Privacy Act Notice.** The United States Department of Housing and Urban Development, Federal Housing Administration, is authorized to solicit the information requested in this form by virtue of Title 12, U.S. Code, Section 1701 et seq., and regulations promulgated thereunder at Title 12, Code of Federal Regulations. Information in PHA plans is publicly available.

---

# **Streamlined Annual PHA Plan for Fiscal Year: 2008**

## **PHA Name: Boca Raton Housing Authority**

**NOTE: This PHA Plan template (HUD-50075-SA) is to be completed in accordance with instructions contained in previous Notices PIH 99-33 (HA), 99-51 (HA), 2000-22 (HA), 2000-36 (HA), 2000-43 (HA), 2001-4 (HA), 2001-26 (HA), 2003-7 (HA), and any related notices HUD may subsequently issue.**

## Streamlined Annual PHA Plan Agency Identification

**PHA Name:** Boca Raton Housing Authority

**PHA Number:** FL 119

**PHA Fiscal Year Beginning:** 10/2008

**PHA Programs Administered:**

**Public Housing and Section 8**

Number of public housing units: 95  
Number of S8 units: 571

**Section 8 Only**

Number of S8 units:

**Public Housing Only**

Number of public housing units:

**PHA Consortia: (check box if submitting a joint PHA Plan and complete table)**

Participating PHAs	PHA Code	Program(s) Included in the Consortium	Programs Not in the Consortium	# of Units Each Program
Participating PHA 1:				
Participating PHA 2:				
Participating PHA 3:				

**PHA Plan Contact Information:**

Name: Judith E. Aigen  
TDD:

Phone: (561) 206-6200  
Email (if available):

**Public Access to Information**

**Information regarding any activities outlined in this plan can be obtained by contacting: (select all that apply)**

PHA's main administrative office       PHA's development management offices

**Display Locations For PHA Plans and Supporting Documents**

The PHA Plan revised policies or program changes (including attachments) are available for public review and inspection.       Yes       No.

If yes, select all that apply:

- Main administrative office of the PHA
- PHA development management offices
- Main administrative office of the local, county or State government
- Public library       PHA website       Other (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

- Main business office of the PHA       PHA development management offices
- Other (list below)

**Streamlined Annual PHA Plan**  
**Fiscal Year 2008**  
[24 CFR Part 903.12(c)]

**Table of Contents**  
[24 CFR 903.7(r)]

Provide a table of contents for the Plan, including applicable additional requirements, and a list of supporting documents available for public inspection.

**A. PHA PLAN COMPONENTS**

- 1. Site-Based Waiting List Policies  
**903.7(b)(2) Policies on Eligibility, Selection, and Admissions**
- 2. Capital Improvement Needs  
**903.7(g) Statement of Capital Improvements Needed**
- 3. Section 8(y) Homeownership  
**903.7(k)(1)(i) Statement of Homeownership Programs**
- 4. Project-Based Voucher Programs
- 5. PHA Statement of Consistency with Consolidated Plan. Complete only if PHA has changed any policies, programs, or plan components from its last Annual Plan.
- 6. Supporting Documents Available for Review
- 7. Capital Fund Program and Capital Fund Program Replacement Housing Factor, Annual Statement/Performance and Evaluation Report (**f1119a01**)
- 8. Capital Fund Program 5-Year Action Plan (**f1119a01**)

**Attachments**

- Attachment A:** Progress Statement in Meeting the Five-Year Plan Mission and Goals
- Attachment B:** Deconcentration Policy and Analysis
- Attachment C:** Resident Membership on the PHA Governing Board
- Attachment D:** Resident Advisory Board Membership
- Attachment E:** Definition of Substantial Deviation and Significant Amendment or Modification
- Attachment F:** Information Concerning the Violence Against Women Act (VAWA)
- Attachment G:** Resident Assessment and Satisfaction Survey Follow-Up Plan

- FY2007 Capital Fund Program Performance and Evaluation Report (**f1119b01**)
- FY2006 Capital Fund Program Performance and Evaluation Report (**f1119c01**)
- FY2006 Disaster Fund Program Performance and Evaluation Report (**f1119d01**)
- FY2005 Capital Fund Program Performance and Evaluation Report (**f1119e01**)
- FY2004 Capital Fund Program Performance and Evaluation Report (**f1119f01**)

## **B. SEPARATE HARD COPY SUBMISSIONS TO LOCAL HUD FIELD OFFICE**

**Form HUD-50076, PHA Certifications of Compliance with the PHA Plans and Related Regulations: Board Resolution to Accompany the Streamlined Annual Plan** identifying policies or programs the PHA has revised since submission of its last Annual Plan, and including Civil Rights certifications and assurances the changed policies were presented to the Resident Advisory Board for review and comment, approved by the PHA governing board, and made available for review and inspection at the PHA's principal office;

For PHAs Applying for Formula Capital Fund Program (CFP) Grants:

**Form HUD-50070, Certification for a Drug-Free Workplace;**

**Form HUD-50071, Certification of Payments to Influence Federal Transactions; and**

**Form SF-LLL &SF-LLL<sub>a</sub>, Disclosure of Lobbying Activities.**

**1. Site-Based Waiting Lists (Eligibility, Selection, Admissions Policies)**

[24 CFR Part 903.12(c), 903.7(b)(2)]

Exemptions: Section 8 only PHAs are not required to complete this component.

The Boca Raton Housing Authority does not use site based waiting lists, all applicants are placed on one (1) PHA-wide waiting list.

**A. Site-Based Waiting Lists-Previous Year**

1. Has the PHA operated one or more site-based waiting lists in the previous year? If yes, complete the following table; if not skip to B.

Site-Based Waiting Lists				
Development Information: (Name, number, location)	Date Initiated	Initial mix of Racial, Ethnic or Disability Demographics	Current mix of Racial, Ethnic or Disability Demographics since Initiation of SBWL	Percent change between initial and current mix of Racial, Ethnic, or Disability demographics

2. What is the number of site based waiting list developments to which families may apply at one time?
3. How many unit offers may an applicant turn down before being removed from the site-based waiting list?
4.  Yes  No: Is the PHA the subject of any pending fair housing complaint by HUD or any court order or settlement agreement? If yes, describe the order, agreement or complaint and describe how use of a site-based waiting list will not violate or be inconsistent with the order, agreement or complaint below:

**B. Site-Based Waiting Lists – Coming Year**

If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to next component.

1. How many site-based waiting lists will the PHA operate in the coming year?

2.  Yes  No: Are any or all of the PHA's site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)?  
If yes, how many lists?
3.  Yes  No: May families be on more than one list simultaneously?  
If yes, how many lists?
4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?
- PHA main administrative office
  - All PHA development management offices
  - Management offices at developments with site-based waiting lists
  - At the development to which they would like to apply
  - Other (list below)

## **2. Capital Improvement Needs**

[24 CFR Part 903.12 (c), 903.7 (g)]

Exemptions: Section 8 only PHAs are not required to complete this component.

### **A. Capital Fund Program**

1.  Yes  No Does the PHA plan to participate in the Capital Fund Program in the upcoming year? If yes, complete items 7 and 8 of this template (Capital Fund Program tables). If no, skip to B.
2.  Yes  No: Does the PHA propose to use any portion of its CFP funds to repay debt incurred to finance capital improvements? If so, the PHA must identify in its annual and 5-year capital plans the development(s) where such improvements will be made and show both how the proceeds of the financing will be used and the amount of the annual payments required to service the debt. (Note that separate HUD approval is required for such financing activities.).

### **B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)**

Applicability: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

1.  Yes  No: Has the PHA received a HOPE VI revitalization grant? (if no, skip to #3; if yes, provide responses to the items on the chart located on the next page, copying and completing as many times as necessary).

2. Status of HOPE VI revitalization grant(s):

<b>HOPE VI Revitalization Grant Status</b>	
a. Development Name:	
b. Development Number:	
c. Status of Grant:	
<input type="checkbox"/>	Revitalization Plan under development
<input type="checkbox"/>	Revitalization Plan submitted, pending approval
<input type="checkbox"/>	Revitalization Plan approved
<input type="checkbox"/>	Activities pursuant to an approved Revitalization Plan underway

3.  Yes  No: Does the PHA expect to apply for a HOPE VI Revitalization grant in the Plan year?

If yes, list development name(s) below:

4.  Yes  No: Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year? If yes, list developments or activities below:

5.  Yes  No: Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement? If yes, list developments or activities below:

**3. Section 8 Tenant Based Assistance--Section 8(y) Homeownership Program**

(if applicable) [24 CFR Part 903.12(c), 903.7(k)(1)(i)]

1.  Yes  No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If "No", skip to the next component; if "yes", complete each program description below (copy and complete questions for each program identified.)

2. Program Description:

a. Size of Program

Yes  No: Will the PHA limit the number of families participating in the Section 8 homeownership option?

If the answer to the question above was yes, what is the maximum number of participants this fiscal year? Five (5)

b. PHA-established eligibility criteria

- Yes  No: Will the PHA's program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria?  
If yes, list criteria:

**Participant Qualification**

Any Section 8 program participant or applicant who has been issued a Section 8 Housing Choice Voucher may utilize the subsidy to purchase rather than rent a home in Palm Beach County (and/or the jurisdiction of the HA), subject to the following requirements:

- 1) A family must meet the general requirements for admission to or continued participation in the HA Section 8 tenant-based program. A participant in the Homeownership Program must be a resident of Palm Beach County or Deerfield Beach for at least 3 years.
- 2) Current Section 8 program participants must be in full compliance with their lease and program requirements and must be able to terminate their current lease arrangement in compliance with the lease.
- 3) A head of household or spouse that has previously defaulted on a mortgage obtained through the homeownership option is barred from participation.
- 4) Program participants and applicants must be "first-time homeowners," where a family member must not have owned title to a principal residence in the last three years. Cooperatives or condominiums units are eligible residences for the homeownership option.
- 5) Participants in the Section 8 homeownership option must enroll in Housing Partnership's homeownership counseling program and be deemed to be "mortgage ready" before a homeownership voucher will be issued. The must present a certificate of completion from Housing Partnership. The counseling will cover the following:
  - Home maintenance;
  - Budgeting and money management;
  - Credit counseling;
  - How to negotiate the purchase price;
  - How to obtain homeownership financing;
  - How to find a home; and
  - Advantages of purchasing and how to locate a home in an area that does not have a high concentration of low-income families.
- 6) The head of household or spouse must be employed full-time and have been continuously so employed during the year before commencement of homeownership assistance. The HA may consider successive employment during the one-year period as meeting this requirement, Consideration will be given to an individual whose employer has gone out of business or moved out of the area. The HA reserves its discretion to determine whether interruptions in employment of less than one month duration due to extenuating circumstances are permissible in satisfying this requirement. Families in which the head of household or spouse are disabled or elderly are exempted. Families with a disabled household member may request an exemption as a reasonable accommodation.

- 7) The family's income must be equal to or exceed 2.25 times the payment standard for the family's unit size or \$20,000, whichever is greater. Public assistance income may not be used for meeting this requirement, except for households in which the head or spouse is elderly or disabled and households that include a disabled person other than head or spouse. (Public assistance includes federal housing assistance or the housing component of a welfare grant; TANF assistance; SSI that is subject to an income eligibility test; food stamps; general assistance or other assistance provided under a Federal, state or local program that provides assistance available to meet family living or housing expenses.) Per federal regulations, a family that meets the applicable HUD minimum income requirement, but not the higher standard established by the HA, shall be considered to satisfy the minimum income requirement if the family is able to demonstrate that it has been pre-qualified or pre-approved for financing [subject to paragraph c(3) of 24 CFR 982.627].
- 8) At a minimum, the participant will be required to provide one percent of the home purchase price as a down payment.

c. What actions will the PHA undertake to implement the program this year (list)?

BRHA has entered into a partnership with Housing Partnership, Inc. They will provide all needed pre-mortgage financial and readiness counseling.

We are reviewing all eligible participants and notifying them that they are eligible for participation in this program and asking them to fill out a questionnaire.

The client is requested to state if they are interested in participating in the program. If they are interested they will complete the questionnaire and we will assign them a position of the eligible list for the program.

3. Capacity of the PHA to Administer a Section 8 Homeownership Program:

The PHA has demonstrated its capacity to administer the program by (select all that apply):

- Establishing a minimum homeowner downpayment requirement of at least 3 percent of purchase price and requiring that at least 1 percent of the purchase price comes from the family's resources.
- Requiring that financing for purchase of a home under its Section 8 homeownership will be provided, insured or guaranteed by the state or Federal government; comply with secondary mortgage market underwriting requirements; or comply with generally accepted private sector underwriting standards.
- Partnering with a qualified agency or agencies to administer the program (list name(s) and years of experience below):
- Demonstrating that it has other relevant experience (list experience below):

#### **4. Use of the Project-Based Voucher Program**

##### **Intent to Use Project-Based Assistance**

Yes  No: Does the PHA plan to “project-base” any tenant-based Section 8 vouchers in the coming year? If the answer is “no,” go to the next component. If yes, answer the following questions.

1.  Yes  No: Are there circumstances indicating that the project basing of the units, rather than tenant-basing of the same amount of assistance is an appropriate option? If yes, check which circumstances apply:
  - low utilization rate for vouchers due to lack of suitable rental units
  - access to neighborhoods outside of high poverty areas
  - other (describe below:)
2. Indicate the number of units and general location of units (e.g. eligible census tracts or smaller areas within eligible census tracts):

#### **5. PHA Statement of Consistency with the Consolidated Plan**

[24 CFR Part 903.15]

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary) only if the PHA has provided a certification listing program or policy changes from its last Annual Plan submission.

1. Consolidated Plan jurisdiction: City of Boca Raton, Palm Beach County, Florida
2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)
  - The PHA has based its statement of needs of families on its waiting lists on the needs expressed in the Consolidated Plan/s.
  - The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
  - The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
  - Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)
  - Other: (list below)

3. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

- Funding for the BRHA children’s program Pearl City C.A.T.S., family self sufficiency needs and fair housing education
- The Consolidated Plan indicates a need for additional affordable housing in the Housing Authority jurisdiction
- The Consolidated Plan provides for funding for the evening programs at the Lois Martin Community Center

### **6. Supporting Documents Available for Review for Streamlined Annual PHA Plans**

PHAs are to indicate which documents are available for public review by placing a mark in the “Applicable & On Display” column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

<b>List of Supporting Documents Available for Review</b>		
<b>Applicable &amp; On Display</b>	<b>Supporting Document</b>	<b>Related Plan Component</b>
	<i>PHA Certifications of Compliance with the PHA Plans and Related Regulations and Board Resolution to Accompany the Standard Annual, Standard Five-Year, and Streamlined Five-Year/Annual Plans;</i>	5 Year and Annual Plans
X	<i>PHA Certifications of Compliance with the PHA Plans and Related Regulations and Board Resolution to Accompany the Streamlined Annual Plan</i>	Streamlined Annual Plans
	<i>Certification by State or Local Official of PHA Plan Consistency with Consolidated Plan.</i>	5 Year and standard Annual Plans
	Fair Housing Documentation Supporting Fair Housing Certifications: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions’ initiatives to affirmatively further fair housing that require the PHA’s involvement.	5 Year and Annual Plans
X	Housing Needs Statement of the Consolidated Plan for the jurisdiction(s) in which the PHA is located and any additional backup data to support statement of housing needs for families on the PHA’s public housing and Section 8 tenant-based waiting lists.	Annual Plan: Housing Needs
X	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources
X	Public Housing Admissions and (Continued) Occupancy Policy (A&O/ACOP), which includes the Tenant Selection and Assignment Plan [TSAP] and the Site-Based Waiting List Procedure.	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Deconcentration Income Analysis	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Any policy governing occupancy of Police Officers and Over-Income Tenants in Public Housing. <input checked="" type="checkbox"/> Check here if included in the public housing A&O Policy.	Annual Plan: Eligibility, Selection, and Admissions Policies

<b>List of Supporting Documents Available for Review</b>		
<b>Applicable &amp; On Display</b>	<b>Supporting Document</b>	<b>Related Plan Component</b>
X	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public housing rent determination policies, including the method for setting public housing flat rents. <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Rent Determination
X	Schedule of flat rents offered at each public housing development. <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Rent Determination
X	Section 8 rent determination (payment standard) policies (if included in plan, not necessary as a supporting document) and written analysis of Section 8 payment standard policies. <input checked="" type="checkbox"/> Check here if included in Section 8 Administrative Plan.	Annual Plan: Rent Determination
X	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation).	Annual Plan: Operations and Maintenance
X	Results of latest Public Housing Assessment System (PHAS) Assessment (or other applicable assessment).	Annual Plan: Management and Operations
X	Follow-up Plan to Results of the PHAS Resident Satisfaction Survey (if necessary)	Annual Plan: Operations and Maintenance and Community Service & Self-Sufficiency
X	Results of latest Section 8 Management Assessment System (SEMAP)	Annual Plan: Management and Operations
X	Any policies governing any Section 8 special housing types <input checked="" type="checkbox"/> Check here if included in Section 8 Administrative Plan	Annual Plan: Operations and Maintenance
X	Public housing grievance procedures <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy	Annual Plan: Grievance Procedures
X	Section 8 informal review and hearing procedures. <input checked="" type="checkbox"/> Check here if included in Section 8 Administrative Plan.	Annual Plan: Grievance Procedures
X	The Capital Fund/Comprehensive Grant Program Annual Statement /Performance and Evaluation Report for any active grant year.	Annual Plan: Capital Needs
	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grants.	Annual Plan: Capital Needs
	Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans, or any other approved proposal for development of public housing.	Annual Plan: Capital Needs
	Self-evaluation, Needs Assessment and Transition Plan required by regulations implementing Section 504 of the Rehabilitation Act and the Americans with Disabilities Act. See PIH Notice 99-52 (HA).	Annual Plan: Capital Needs
	Approved or submitted applications for demolition and/or disposition of public housing.	Annual Plan: Demolition and Disposition
	Approved or submitted applications for designation of public housing (Designated Housing Plans).	Annual Plan: Designation of Public Housing
	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act, Section 22 of the US Housing Act of 1937, or Section 33 of the US Housing Act of 1937.	Annual Plan: Conversion of Public Housing
	Documentation for required Initial Assessment and any additional information required by HUD for Voluntary Conversion.	Annual Plan: Voluntary Conversion of Public Housing
	Approved or submitted public housing homeownership programs/plans.	Annual Plan: Homeownership
	Policies governing any Section 8 Homeownership program (Section _____ of the Section 8 Administrative Plan)	Annual Plan: Homeownership
X	Public Housing Community Service Policy/Programs <input checked="" type="checkbox"/> Check here if included in Public Housing A & O Policy	Annual Plan: Community Service & Self-Sufficiency

<b>List of Supporting Documents Available for Review</b>		
<b>Applicable &amp; On Display</b>	<b>Supporting Document</b>	<b>Related Plan Component</b>
	Cooperative agreement between the PHA and the TANF agency and between the PHA and local employment and training service agencies.	Annual Plan: Community Service & Self-Sufficiency
	FSS Action Plan(s) for public housing and/or Section 8.	Annual Plan: Community Service & Self-Sufficiency
	Section 3 documentation required by 24 CFR Part 135, Subpart E for public housing.	Annual Plan: Community Service & Self-Sufficiency
	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports for public housing.	Annual Plan: Community Service & Self-Sufficiency
X	Policy on Ownership of Pets in Public Housing Family Developments (as required by regulation at 24 CFR Part 960, Subpart G). <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Pet Policy
X	The results of the most recent fiscal year audit of the PHA conducted under the Single Audit Act as implemented by OMB Circular A-133, the results of that audit and the PHA's response to any findings.	Annual Plan: Annual Audit
	Other supporting documents (optional) (list individually; use as many lines as necessary)	(specify as needed)
	Consortium agreement(s) and for Consortium Joint PHA Plans <u>Only</u> : Certification that consortium agreement is in compliance with 24 CFR Part 943 pursuant to an opinion of counsel on file and available for inspection.	Joint Annual PHA Plan for Consortia: Agency Identification and Annual Management and Operations

## **Attachment A**

### **Statement of Progress in Meeting the Five-Year Plans Goals and Objectives**

#### **Goal: Expand the supply of assisted housing**

*Objective:*

- Apply for additional rental vouchers

*Progress:*

- HUD did not issue any Notices of Funding Availability (NOFA) that were applicable to the Housing Authority for FY2007.

#### **Goal: Improve the quality of assisted housing**

*Objectives:*

- Improve public housing management: (PHAS score)
- Improve voucher management: (SEMAP score)
- Increase customer satisfaction
- Renovate or modernize public housing units

*Progress:*

- The Housing Authority continues to be considered a High Performer under PHAS.
- The SEMAP score was 97%.
- Modernization of all public housing units continues on an on-going basis.

#### **Goal: Increase assisted housing choices**

*Objectives:*

- Implement voucher homeownership program
- Implement public housing or other homeownership programs

*Progress:*

- Landlord meetings are held annually.
- A Voucher Homeownership Program has been implemented.
- A Homeownership Program for Public Housing residents is contained within the Public Housing Family Self-Sufficiency (FSS) Program.

**Goal: Provide an improved living environment**

*Objective:*

- Implement public housing security improvements

*Progress:*

- A Community Policing Officer maintains an office on-site.

**Goal: Promote self-sufficiency and asset development of assisted households**

*Objective:*

- Increase the number and percentage of employed persons in assisted families

*Progress:*

- The percent of employed families has increased at the public housing development.

**Goal: Ensure equal opportunity and affirmatively further fair housing**

*Objectives:*

- Continue to follow HUD prescribed guidelines for the admissions to and occupancy of public housing.
- Continue to partner with the City of Boca Raton to provide fair housing education programs for both tenants and landlords.

*Progress:*

- The Housing Authority follows HUD prescribed guidelines for the admissions to and occupancy of public housing.
- The Housing Authority continues to partner with the City of Boca Raton to provide fair housing education programs for both tenants and landlords.

**Goal: Improve the Quality of Life for BRHA Tenants.**

*Objectives:*

- Continue to support quality after school care and summer camp at the Lois Martin Community Center.
- Continue to open the Lois Martin Community Center for evening activities.
- Continue to provide space at the Lois Martin Community Center to help residents fill out income tax forms.

*Progress:*

- The Pearl City C.A.T.S. Program is an outstanding after school and summer camp program operating at the Authority's public housing community center.
- The Lois Martin Community Center for is open for evening activities. The Authority provides computers, computer programs and tutors for residents and members of the community.
- In conjunction with United Way, the Housing Authority provides free tax filing for eligible participants. Over 200 families were served this year.

## Attachment B

### Deconcentration Policy and Analysis

- a.  Yes  No: Does the PHA have any general occupancy (family) public housing developments covered by the deconcentration rule? If no, this section is complete. If yes, continue to the next question.
- b.  Yes  No: Do any of these covered developments have average incomes above or below 85% to 115% of the average incomes of all such developments? If no, this section is complete.

If yes, list these developments as follows:

<b>Deconcentration Policy for Covered Developments</b>			
<b>Development Name:</b>	<b>Number of Units</b>	<b>Explanation (if any) [see step 4 at §903.2(c)(1)(iv)]</b>	<b>Deconcentration policy (if no explanation) [see step 5 at §903.2(c)(1)(v)]</b>

## Attachment C

### **Resident Membership on the PHA Governing Board**

1.  Yes  No: Does the PHA governing board include at least one member who is directly assisted by the PHA this year? (if no, skip to #2)
- A. Name of resident member(s) on the governing board: Jounice Williams
- B. How was the resident board member selected: (select one)?  
 Elected  
 Appointed
- C. The term of appointment is (include the date term expires): Four years 11/1/2010
2. A. If the PHA governing board does not have at least one member who is directly assisted by the PHA, why not?  
 the PHA is located in a State that requires the members of a governing board to be salaried and serve on a full time basis  
 the PHA has less than 300 public housing units, has provided reasonable notice to the resident advisory board of the opportunity to serve on the governing board, and has not been notified by any resident of their interest to participate in the Board.  
 Other (explain):
- B. Date of next term expiration of a governing board member: 11/2008
- C. Name and title of appointing official(s) for governing board (indicate appointing official for the next position): Mayor Welchel and City Council

## **Attachment D**

### **Membership of the Resident Advisory Board**

List members of the Resident Advisory Board or Boards: (If the list would be unreasonably long, list organizations represented or otherwise provide a description sufficient to identify how members are chosen.)

Taressa Washington

Tameka Puckett

Jasmine Brutus

Sharon Davis

Janie Elder

Renette Nelson

Martha Abatia

Lorena Osegueda

Harry McMann

Karen Gomez

Rosalind Gualtieri

## **Attachment E**

### **Definition of Substantial Deviation and Significant Amendment**

#### **a. Substantial Deviation from the 5-Year Plan**

BRHA defines a substantial deviation as a change in the mission statement, goals and objectives, or in the CFP 5-year action plan that requires board approval to implement.

#### **b. Significant Amendment or Modification to the Annual Plan**

The following actions are considered to be Significant Amendments or Modifications:

- Changes to rent policy, including flat rents;
- Changes to the admissions policies;
- Changes to the organization of the waiting list;
- CFP budget revisions in excess of \$30,000; and
- Other policy changes requiring board approval and resident notification.

An exception to this definition will be made for any of the above that are adopted to reflect changes in HUD regulatory requirements. It is our understanding that HUD does not consider such changes significant amendments.

## **Attachment F**

### **Information Concerning the Violence Against Women Act**

The Boca Raton Housing Authority is striving to fully comply with all requirements of the Violence Against Women Act (VAWA).

First, the Authority will not deny admission to an applicant who has been a victim of domestic violence, dating violence, or stalking. The applicant must comply with all other admission requirements.

Also, the Authority will not terminate the assistance to a victim of domestic violence, dating violence, or stalking based solely on an incident or threat of such activity. The Authority still retains the right to terminate assistance for other criminal activity or good cause.

All information provided by an applicant or tenant regarding VAWA will be held in strict confidence and will not be shared with any other parties, unless required by law.

At this time, the Housing Authority does not intend to put a victim of domestic violence admissions preference in place. The Executive Director will periodically review the need for such preference and may add an admissions preference for victim of domestic violence if a need is determined.

To make sure all applicants are aware of the Violence Against Women Act, the Housing Authority notifies all applicants of the information included in the Act during the application process.

## Attachment G

### **Resident Assessment and Satisfaction Survey Follow-Up Plan**

#### Overview

Once every other year, the Department of Housing and Urban Development (HUD) sends a satisfaction survey to a number of public housing residents. The survey asks the residents to rate the Authority in areas of maintenance, communication, safety, services and neighborhood appearance. The Boca Raton Housing Authority received the following scores on the FY2006 Resident Assessment Survey.

<b>Survey Section</b>	<b>Score</b>
Maintenance and Repair	83.1%
Communication	70.9%
Safety	75.0%
Services	83.2%
Neighborhood Appearance	70.6%

The Housing Authority must address any areas that fell below 75% with a Follow-Up Plan. Therefore, the Housing Authority is including a Follow-Up Plan in the section below for Communication and Neighborhood Appearance.

#### Communication

**GOAL:** To improve communication to all residents.

**ACTION:** Meet with the Resident Advisory Board to discuss their concerns regarding communication. Meet with the staff periodically to discuss the importance of communication. Improve methods of disseminating information.

The Housing Authority will strive to continue to improve our communication skills and the quality of service we provide and address the issues brought forth by the Advisory Board. The Authority shall achieve a level of customer satisfaction in the area of communication that gives the Agency the highest possible score in this element of the Public Housing Assessment System. This will be an on-going process.

#### Neighborhood Appearance

**GOAL** To improve neighborhood appearance.

**ACTION:** The Capital Fund Program will continue to be used to enhance and modernize the properties.

## **7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor**

The FY2008 Capital Fund Program Annual Statement is located at Attachment fl119a01.

## **8. Capital Fund Program Five-Year Action Plan**

The FY2008 Capital Fund Program Five-Year Plan is located at Attachment fl119a01.

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary**

<b>PHA Name:</b> Boca Raton Housing Authority	<b>Grant Type and Number</b> Capital Fund Program: FL14P11950108 Capital Fund Program Replacement Housing Factor Grant No:	<b>Federal FY of Grant:</b> 2008
---	---	----------------------------------

**Original Annual Statement**    **Reserve for Disasters/ Emergencies**    **Revised Annual Statement (revision no: )**  
 **Performance and Evaluation Report for Period Ending:**    **Final Performance and Evaluation Report**

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	\$30,000.00			
3	1408 Management Improvements				
4	1410 Administration				
5	1411 Audit				
6	1415 liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	\$126,469.00			
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1498 Mod Used for Development				
19	1502 Contingency				
20	Amount of Annual Grant: (sum of lines 2-19)	\$156,469.00			
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Compliance				
23	Amount of line 20 Related to Security				
24	Amount of line 20 Related to Energy Conservation Measures				

**Annual Statement/Performance and Evaluation Report**

**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

**Part II: Supporting Pages**

<b>PHA Name:</b> Boca Raton Housing Authority		<b>Grant Type and Number</b> Capital Fund Program #: FL14P11950108 Capital Fund Program Replacement Housing Factor #:			<b>Federal FY of Grant:</b> 2008			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work
				Original	Revised	Funds Obligated	Funds Expended	
	<b><u>Operations</u></b>							
PHA-Wide	Operations	1406		\$30,000.00				
	<b>Subtotal 1406</b>			<b>\$30,000.00</b>				
	<b><u>Dwelling Structures</u></b>							
FL119-1	Replace roofing.	1460	20 units	\$90,000.00				
PHA-Wide	Install impact resistant glass windows	1460	20 units	\$36,469.00				
	<b>Subtotal 1460</b>			<b>\$126,469.00</b>				
	<b>Capital Fund Grant Program Total</b>			<b>\$156,469.00</b>				



# Capital Fund Program Five-Year Action Plan

## Part I: Summary

PHA Name: Boca Raton Housing Authority		<input checked="" type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No:			
Development Number/Name/HA-Wide	Year 1	Work Statement for Year 2 FFY Grant: 2009 PHA FY: 2010	Work Statement for Year 3 FFY Grant: 2010 PHA FY: 2011	Work Statement for Year 4 FFY Grant: 2011 PHA FY: 2012	Work Statement for Year 5 FFY Grant: 2012 PHA FY: 2013
PHA-Wide	Annual Statement	\$156,469.00	\$156,469.00	\$156,469.00	\$156,469.00
CFP Funds Listed for 5-year planning		\$156,469.00	\$156,469.00	\$156,469.00	\$156,469.00
Replacement Housing Factor Funds					





**Capital Fund Program Five-Year Action Plan  
Part II: Supporting Pages—Work Activities**

Activities for Year : 4  
FFY Grant: 2011  
PHA FY: 2012

Activities for Year: 5  
FFY Grant: 2012  
PHA FY: 2013

<b>Development Name/Number</b>	<b>Major Work Categories</b>	<b>Estimated Cost</b>	<b>Development Name/Number</b>	<b>Major Work Categories</b>	<b>Estimated Cost</b>
	<b><u>Operations – 1406</u></b>			<b><u>Operations – 1406</u></b>	
PHA-Wide	Operating Fund	\$25,469.00	PHA-Wide	Operating Fund	\$25,469.00
	<b>Subtotal 1406</b>	<b>\$25,469.00</b>		<b>Subtotal 1406</b>	<b>\$25,469.00</b>
	<b><u>Management Improvements – 1408</u></b>			<b><u>Management Improvements – 1408</u></b>	
PHA-Wide	Children’s Program, FSS Program, Law Enforcement, Resident Training, Staff Training, Hardware/Software Accounting/Audit Fees, Computer Consulting Fees	\$15,000.00	PHA-Wide	Children’s Program, FSS Program, Law Enforcement, Resident Training, Staff Training, Hardware/Software Accounting/Audit Fees, Computer Consulting Fees	\$15,000.00
	<b>Subtotal 1408</b>	<b>\$15,000.00</b>		<b>Subtotal 1408</b>	<b>\$15,000.00</b>
	<b><u>Administration – 1410</u></b>			<b><u>Administration - 1410</u></b>	
PHA-Wide	Pro-ration of salaries and benefits	\$15,000.00	PHA-Wide	Pro-ration of salaries and benefits	\$15,000.00
	<b>Subtotal 1410</b>	<b>\$15,000.00</b>		<b>Subtotal 1410</b>	<b>\$15,000.00</b>
	<b><u>Site Improvements – 1450</u></b>			<b><u>Site Improvements – 1450</u></b>	
PHA-Wide	Upgrade exterior landscaping, replace sidewalk, roadway work, dumpster enclosures, roof work	\$20,000.00	PHA-Wide	Upgrade exterior landscaping, replace sidewalk, roadway work, dumpster enclosures, roof work	\$20,000.00
	<b>Subtotal 1450</b>	<b>\$20,000.00</b>		<b>Subtotal 1450</b>	<b>\$20,000.00</b>
	<b>Total CFP Estimated Cost</b>	<b>See Next Page</b>			<b>See Next Page</b>



## Annual Statement/Performance and Evaluation Report

### Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary

<b>PHA Name:</b> Boca Raton Housing Authority	<b>Grant Type and Number</b> Capital Fund Program: FL14P11950107 Capital Fund Program Replacement Housing Factor Grant No:	<b>Federal FY of Grant:</b> 2007
---	---	----------------------------------

Original Annual Statement  
  Reserve for Disasters/ Emergencies  
  Revised Annual Statement (revision no: 1)  
 Performance and Evaluation Report for Period Ending: 3/31/08  
  Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	\$29,000.00		\$29,000.00	\$29,000.00
3	1408 Management Improvements	\$14,000.00		\$0.00	\$0.00
4	1410 Administration	\$14,571.00		\$0.00	\$0.00
5	1411 Audit				
6	1415 liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement	\$10,000.00		\$0.00	\$0.00
10	1460 Dwelling Structures	\$60,000.00		\$8,000.00	\$8,000.00
11	1465.1 Dwelling Equipment—Nonexpendable	\$20,677.00		\$8,000.00	\$5,320.00
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1498 Mod Used for Development				
19	1502 Contingency				
20	Amount of Annual Grant: (sum of lines 2-19)	\$148,248.00		\$45,000.00	\$34,320.00
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Compliance				
23	Amount of line 20 Related to Security				
24	Amount of line 20 Related to Energy Conservation Measures				

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name: Boca Raton Housing Authority		Grant Type and Number Capital Fund Program #: FL14P11950107 Capital Fund Program Replacement Housing Factor #:			Federal FY of Grant: 2007			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work
				Original	Revised	Funds Obligated	Funds Expended	
	<b><u>Operations</u></b>							
PHA-Wide	Operations	1406		\$29,000.00		\$29,000.00	\$29,000.00	
	<b>Subtotal 1406</b>			<b>\$29,000.00</b>		<b>\$29,000.00</b>	<b>\$29,000.00</b>	
	<b><u>Management Improvements</u></b>							
PHA-Wide	Children's Program, FSS Program, Law Enforcement, Resident Training, Staff Training, Hardware/Software Accounting/audit Fees, Computer Consulting Fees	1408		\$14,000.00		\$0.00	\$0.00	
	<b>Subtotal 1408</b>			<b>\$14,000.00</b>		<b>\$0.00</b>	<b>\$0.00</b>	
	<b><u>Administration</u></b>							
PHA-Wide	Proration of salaries	1410		\$14,571.00		\$0.00	\$0.00	
	<b>Subtotal 1410</b>			<b>\$14,571.00</b>		<b>\$0.00</b>	<b>\$0.00</b>	
	<b><u>Site Improvements</u></b>							
PHA-Wide	Upgrade exterior landscaping. Sidewalk repair. Replace dumpster enclosures.	1450		\$10,000.00		\$0.00	\$0.00	
	<b>Subtotal 1450</b>			<b>\$10,000.00</b>		<b>\$0.00</b>	<b>\$0.00</b>	

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

<b>PHA Name:</b> Boca Raton Housing Authority		<b>Grant Type and Number</b> Capital Fund Program #: FL14P11950107 Capital Fund Program Replacement Housing Factor #:			<b>Federal FY of Grant:</b> 2007			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work
				Original	Revised	Funds Obligated	Funds Expended	
	<b><u>Dwelling Structures</u></b>							
PHA-Wide	Replace popcorn ceilings	1460	10 units	\$10,000.00				
PHA-Wide	Replace floors and baseboards	1460	15 units	\$25,500.00				
PHA-Wide	Interior painting	1460	6 units	\$6,000.00				
PHA-Wide	Bathroom renovation	1460	6 units	\$18,500.00				
	<b>Subtotal 1460</b>			<b>\$60,000.00</b>			<b>\$8,000.00</b>	<b>\$0.00</b>
	<b><u>Dwelling Equipment – 1465.1</u></b>							
PHA-Wide	Ranges	1465.1	12	\$3,000.00				
PHA-Wide	Refrigerators	1465.1	7	\$3,150.00				
PHA-Wide	Air conditioning units	1465.1	30	\$13,500.00				
PHA-Wide	Water heaters	1465.1	2	\$1,027.00				
	<b>Subtotal 1465.1</b>			<b>\$20,677.00</b>			<b>\$8,000.00</b>	<b>\$5,320.00</b>
	<b>Capital Fund Grant Program Total</b>			<b>\$148,248.00</b>			<b>\$45,000.00</b>	<b>\$34,320.00</b>



## Annual Statement/Performance and Evaluation Report

### Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary

<b>PHA Name:</b> Boca Raton Housing Authority	<b>Grant Type and Number</b> Capital Fund Program: FL14P11950106 Capital Fund Program Replacement Housing Factor Grant No:	<b>Federal FY of Grant:</b> 2006
---	---	----------------------------------

Original Annual Statement  
  Reserve for Disasters/ Emergencies  
  Revised Annual Statement (revision no: 1)  
 Performance and Evaluation Report for Period Ending: 3/31/08  
  Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	\$30,455.00		\$30,455.00	\$30,455.00
3	1408 Management Improvements	\$15,250.00		\$15,250.00	\$8,594.86
4	1410 Administration	\$15,250.00		\$15,250.00	\$12,397.38
5	1411 Audit				
6	1415 liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement	\$20,000.00		\$20,000.00	\$19,957.09
10	1460 Dwelling Structures	\$39,000.00		\$39,000.00	\$39,000.00
11	1465.1 Dwelling Equipment—Nonexpendable	\$32,620.00		\$32,620.00	\$32,620.00
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1498 Mod Used for Development				
19	1502 Contingency				
20	Amount of Annual Grant: (sum of lines 2-19)	\$152,575.00		\$152,575.00	\$143,024.33
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Compliance				
23	Amount of line 20 Related to Security				
24	Amount of line 20 Related to Energy Conservation Measures				

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name: Boca Raton Housing Authority		Grant Type and Number Capital Fund Program #: FL14P11950106 Capital Fund Program Replacement Housing Factor #:			Federal FY of Grant: 2006			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work
				Original	Revised	Funds Obligated	Funds Expended	
	<b><u>Operations</u></b>							
PHA-Wide	Operations	1406	LS	\$30,455.00		\$30,455.00	\$30,455.00	Complete
	<b>Subtotal 1406</b>			<b>\$30,455.00</b>		<b>\$30,455.00</b>	<b>\$30,455.00</b>	
	<b><u>Management Improvements</u></b>							
PHA-Wide	Children's Program, FSS Program, Law Enforcement, Resident Training, Staff Training, Hardware/Software Accounting Fees, Computer Consulting Fees	1408	LS	\$15,250.00		\$15,250.00	\$8,594.86	In progress
	<b>Subtotal 1408</b>			<b>\$15,250.00</b>		<b>\$15,250.00</b>	<b>\$8,594.86</b>	
	<b><u>Administration</u></b>							
PHA-Wide	Proration of salaries	1410	LS	\$15,250.00		\$15,250.00	\$12,397.38	In progress
	<b>Subtotal 1410</b>			<b>\$15,250.00</b>		<b>\$15,250.00</b>	<b>\$12,397.38</b>	
	<b><u>Site Improvements</u></b>							
PHA-Wide	Upgrade exterior landscaping and repair privacy wall damage. Sidewalk repair	1450	LS	\$20,000.00		\$20,000.00	\$19,957.09	In progress
	<b>Subtotal 1450</b>			<b>\$20,000.00</b>		<b>\$20,000.00</b>	<b>\$19,957.09</b>	

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

<b>PHA Name:</b> Boca Raton Housing Authority		<b>Grant Type and Number</b> Capital Fund Program #: FL14P11950106 Capital Fund Program Replacement Housing Factor #:			<b>Federal FY of Grant:</b> 2006			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work
				Original	Revised	Funds Obligated	Funds Expended	
	<b><u>Dwelling Structures</u></b>							
PHA-Wide	Replace ceilings	1460	8 units	\$9,600.00		\$9,600.00	\$9,600.00	Complete
PHA-Wide	Replace floors and baseboards	1460	10 units	\$15,000.00		\$15,000.00	\$15,000.00	Complete
PHA-Wide	Interior painting	1460	6 units	\$6,000.00		\$6,000.00	\$6,000.00	Complete
PHA-Wide	Bathroom renovation	1460	6 units	\$8,400.00		\$8,400.00	\$8,400.00	Complete
	<b>Subtotal 1460</b>			<b>\$39,000.00</b>		<b>\$39,000.00</b>	<b>\$39,000.00</b>	
	<b><u>Dwelling Equipment</u></b>							
PHA-Wide	Ranges	1465.1	10 ea	\$4,250.00		\$4,250.00	\$4,250.00	Complete
PHA-Wide	Refrigerators	1465.1	17 ea	\$7,650.00		\$7,650.00	\$7,650.00	Complete
PHA-Wide	Air conditioning units	1465.1	38 ea	\$17,970.00		\$17,970.00	\$17,970.00	Complete
PHA-Wide	Attic fans	1465.1	5 ea	\$1,250.00		\$1,250.00	\$1,250.00	Complete
PHA-Wide	Water heaters	1465.1	3 ea	\$1,500.00		\$1,500.00	\$1,500.00	Complete
	<b>Subtotal 1465.1</b>			<b>\$32,620.00</b>		<b>\$32,620.00</b>	<b>\$32,620.00</b>	
	<b>Capital Fund Grant Program Total</b>			<b>\$152,575.00</b>		<b>\$152,575.00</b>	<b>\$143,024.33</b>	



## Annual Statement/Performance and Evaluation Report

### Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary

<b>PHA Name:</b> Boca Raton Housing Authority	<b>Grant Type and Number</b> Capital Fund Program: FL14D11950106 Capital Fund Program Replacement Housing Factor Grant No:	<b>Federal FY of Grant:</b> 2006
---	---	----------------------------------

Original Annual Statement  
  Reserve for Disasters/ Emergencies  
  Revised Annual Statement (revision no):  
 Performance and Evaluation Report for Period Ending: 3/31/08  
  Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations				
3	1408 Management Improvements				
4	1410 Administration				
5	1411 Audit				
6	1415 liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement	\$33,796.00		\$33,796.00	\$32,796.00
10	1460 Dwelling Structures	\$2,052.00		\$2,052.00	\$2,052.00
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment	\$5,437.00		\$5,437.00	\$5,437.00
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1498 Mod Used for Development				
19	1502 Contingency	\$33,605.00		\$33,605.00	\$29,904.18
20	Amount of Annual Grant: (sum of lines 2-19)	\$74,890.00		\$74,890.00	\$69,189.18
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Compliance				
23	Amount of line 20 Related to Security				
24	Amount of line 20 Related to Energy Conservation Measures				

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name: Boca Raton Housing Authority		Grant Type and Number Capital Fund Program #: FL14D11950106 Capital Fund Program Replacement Housing Factor #:			Federal FY of Grant: 2006			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work
				Original	Revised	Funds Obligated	Funds Expended	
	<b>Site Improvements</b>							
PHA-Wide	Hurricane expenses: labor, debris removal, replacement of sand to children's playground, trimming of trees, repairs to buildings damaged by hurricane, repair and replacement of irrigation system, replacement of landscaping	1450	LS	\$33,796.00		\$33,796.00	\$32,796.00	Ongoing
	<b>Subtotal 1450</b>			<b>\$33,796.00</b>		<b>\$33,796.00</b>	<b>\$32,796.00</b>	
	<b>Dwelling Structures</b>							
FL119-1 Phase 1	Repair to apartment damaged by hurricane. Ceiling came down	1460	LS	\$2,052.00		\$2,052.00	\$2,052.00	Complete
	<b>Subtotal 1460</b>			<b>\$2,052.00</b>		<b>\$2,052.00</b>	<b>\$2,052.00</b>	
	<b>Non-Dwelling Equipment</b>							
PHA-Wide	Chain saws, replacement of burned out generator	1475		\$5,437.00		\$5,437.00	\$5,437.00	Complete
	<b>Subtotal 1475</b>			<b>\$5,437.00</b>		<b>\$5,437.00</b>	<b>\$5,437.00</b>	
	<b>Contingency</b>							
PHA-Wide	Contingency for cost overruns	1502		\$33,605.00		\$33,605.00	\$28,904.18	Ongoing
	<b>Subtotal 1502</b>			<b>\$33,605.00</b>		<b>\$33,605.00</b>	<b>\$28,904.18</b>	
	<b>Total Grant</b>			<b>\$74,890.00</b>		<b>\$74,890.00</b>	<b>\$69,189.18</b>	



## Annual Statement/Performance and Evaluation Report

### Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary

<b>PHA Name:</b> Boca Raton Housing Authority	<b>Grant Type and Number</b> Capital Fund Program: FL14P11950105 Capital Fund Program Replacement Housing Factor Grant No:	<b>Federal FY of Grant:</b> 2005
---	---	----------------------------------

Original Annual Statement  
  Reserve for Disasters/ Emergencies  
  Revised Annual Statement (revision no: 1)  
 Performance and Evaluation Report for Period Ending:  
  Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	\$105,027.00		\$105,027.00	\$105,027.00
3	1408 Management Improvements	\$30,000.00		\$30,000.00	\$30,000.00
4	1410 Administration	\$19,002.00		\$19,002.00	\$19,002.00
5	1411 Audit				
6	1415 liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement	\$0.00		\$0.00	\$0.00
10	1460 Dwelling Structures	\$5,000.00		\$5,000.00	\$5,000.00
11	1465.1 Dwelling Equipment—Nonexpendable	\$0.00		\$0.00	\$0.00
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1498 Mod Used for Development				
19	1502 Contingency				
20	Amount of Annual Grant: (sum of lines 2-19)	\$159,029.00		\$159,029.00	\$159,029.00
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Compliance				
23	Amount of line 20 Related to Security				
24	Amount of line 20 Related to Energy Conservation Measures				

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name: Boca Raton Housing Authority		Grant Type and Number Capital Fund Program #: FL14P11950105 Capital Fund Program Replacement Housing Factor #:			Federal FY of Grant: 2005			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work
				Original	Revised	Funds Obligated	Funds Expended	
	<b><u>Operations</u></b>							
PHA-Wide	Operations	1406	LS	\$105,027.00		\$105,027.00	\$105,027.00	Complete
	<b>Subtotal 1406</b>			<b>\$105,027.00</b>		<b>\$105,027.00</b>	<b>\$105,027.00</b>	
	<b><u>Management Improvements</u></b>							
PHA-Wide	Children's Program, FSS Program, Law Enforcement, Resident Training, Staff Training, Hardware/Software Accounting Fees, Computer Consulting Fees	1408	LS	\$30,000.00		\$30,000.00	\$30,000.00	Complete
	<b>Subtotal 1408</b>			<b>\$30,000.00</b>		<b>\$30,000.00</b>	<b>\$30,000.00</b>	
	<b><u>Administration</u></b>							
PHA-Wide	Pro-ration of salaries	1410	LS	\$19,002.00		\$19,002.00	\$19,002.00	Complete
	<b>Subtotal 1410</b>			<b>\$19,002.00</b>		<b>\$19,002.00</b>	<b>\$19,002.00</b>	
	<b><u>Site Improvements</u></b>							
PHA-Wide	Upgrade exterior landscaping and repair privacy wall damage	1450	LS	\$0.00		\$0.00	\$0.00	
	<b>Subtotal 1450</b>			<b>\$0.00</b>		<b>\$0.00</b>	<b>\$0.00</b>	

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

<b>PHA Name:</b> Boca Raton Housing Authority		<b>Grant Type and Number</b> Capital Fund Program #: FL14P11950105 Capital Fund Program Replacement Housing Factor #:			<b>Federal FY of Grant:</b> 2005			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work
				Original	Revised	Funds Obligated	Funds Expended	
	<b><u>Dwelling Structures</u></b>							
PHA-Wide	Replace ceilings	1460	10 units	\$1,250.00		\$1,250.00	\$1,250.00	Complete
PHA-Wide	Replace floors and baseboards	1460	10 units	\$1,250.00		\$1,250.00	\$1,250.00	Complete
PHA-Wide	Interior painting	1460	10 units	\$1,250.00		\$1,250.00	\$1,250.00	Complete
PHA-Wide	Bathroom renovation	1460	10 units	\$1,250.00		\$1,250.00	\$1,250.00	Complete
	<b>Subtotal 1460</b>			<b>\$5,000.00</b>		<b>\$5,000.00</b>	<b>\$5,000.00</b>	
	<b><u>Dwelling Equipment – 1465.1</u></b>							
PHA-Wide	Ranges (10 each)	1465.1	10 ea	\$0.00		\$0.00	\$0.00	
PHA-Wide	Refrigerators (17 each)	1465.1	17 ea	\$0.00		\$0.00	\$0.00	
PHA-Wide	Air conditioning units (15 each)	1465.1	15 ea	\$0.00		\$0.00	\$0.00	
PHA-Wide	Attic fans (5 each)	1465.1	5 ea	\$0.00		\$0.00	\$0.00	
PHA-Wide	Water heaters (3 each)	1465.1	3 ea	\$0.00		\$0.00	\$0.00	
	<b>Subtotal 1465.1</b>			<b>\$0.00</b>		<b>\$0.00</b>	<b>\$0.00</b>	
	<b>Capital Fund Grant Program Total</b>			<b>\$159,029.00</b>		<b>\$159,029.00</b>	<b>\$159,029.00</b>	



## Annual Statement/Performance and Evaluation Report

### Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary

<b>PHA Name:</b> Boca Raton Housing Authority	<b>Grant Type and Number</b> Capital Fund Program: FL14P11950104 Capital Fund Program Replacement Housing Factor Grant No:	<b>Federal FY of Grant:</b> 2004
---	---	----------------------------------

Original Annual Statement  
  Reserve for Disasters/ Emergencies  
  Revised Annual Statement (revision no: 2)  
 Performance and Evaluation Report for Period Ending:  
  Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	\$19,656.00		\$19,656.00	\$19,656.00
3	1408 Management Improvements				
4	1410 Administration	\$21,000.00		\$21,000.00	\$21,000.00
5	1411 Audit				
6	1415 liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement	\$46,000.00		\$46,000.00	\$46,000.00
10	1460 Dwelling Structures	\$69,722.00		\$69,722.00	\$69,722.00
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment	\$8,489.00		\$8,489.00	\$8,489.00
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1498 Mod Used for Development				
19	1502 Contingency				
20	Amount of Annual Grant: (sum of lines 2-19)	\$164,867.00		\$164,867.00	\$164,867.00
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Compliance				
23	Amount of line 20 Related to Security				
24	Amount of line 20 Related to Energy Conservation Measures				

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name: Boca Raton Housing Authority		Grant Type and Number Capital Fund Program #: FL14P11950104 Capital Fund Program Replacement Housing Factor #:			Federal FY of Grant: 2004			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work
				Original	Revised	Funds Obligated	Funds Expended	
	<b><u>Operations</u></b>							
PHA-Wide	Operations	1406	LS	\$19,656.00		\$19,656.00	\$19,656.00	Complete
	<b>Subtotal 1406</b>			<b>\$19,656.00</b>		<b>\$19,656.00</b>	<b>\$19,656.00</b>	
	<b><u>Administration</u></b>							
PHA-Wide	Administrative costs due to modernization	1410	LS	\$21,000.00		\$21,000.00	\$21,000.00	Complete
	<b>Subtotal 1410</b>			<b>\$21,000.00</b>		<b>\$21,000.00</b>	<b>\$21,000.00</b>	
	<b><u>Site Improvements</u></b>							
PHA-Wide	Additional landscaping, paint exterior of all units, repair soffit and fascia as needed	1450	LS	\$46,000.00		\$46,000.00	\$46,000.00	Complete
	<b>Subtotal 1450</b>			<b>\$46,000.00</b>		<b>\$46,000.00</b>	<b>\$46,000.00</b>	
	<b><u>Dwelling Structures</u></b>							
PHA-Wide	As needed: Replace front storm doors, replace ceilings, replace floors, replace bathroom vanities, replace electrical panels, interior painting	1460	5 units	\$69,722.00		\$69,722.00	\$69,722.00	Complete
	<b>Subtotal 1460</b>			<b>\$69,722.00</b>		<b>\$69,722.00</b>	<b>\$69,722.00</b>	

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

<b>PHA Name:</b> Boca Raton Housing Authority		<b>Grant Type and Number</b> Capital Fund Program #: FL14P11950104 Capital Fund Program Replacement Housing Factor #:			<b>Federal FY of Grant:</b> 2004			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work
				Original	Revised	Funds Obligated	Funds Expended	
	<b><u>Non-Dwelling Equipment</u></b>							
PHA-Wide	Non-Dwelling Equipment	1475	LS	\$8,489.00		\$8,489.00	\$8,489.00	Complete
	<b>Subtotal 1475</b>			<b>\$8,489.00</b>		<b>\$8,489.00</b>	<b>\$8,489.00</b>	
	<b>Capital Fund Grant Program Total</b>			<b>\$164,867.00</b>		<b>\$164,867.00</b>	<b>\$164,867.00</b>	

