

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing

PHA Plans

5 Year Plan for Fiscal Years 2005 - 2009

Annual Plan for Fiscal Year 2008

**NOTE: THIS PHA PLANS TEMPLATE (HUD 50075) IS TO BE COMPLETED IN
ACCORDANCE WITH INSTRUCTIONS LOCATED IN APPLICABLE PIH NOTICES**

PHA Plan Agency Identification

PHA Name: Housing Authority of the City of Orlando, Florida
PHA Number: FL004

PHA Fiscal Year Beginning: (mm/yyyy) 04/2008

PHA Programs Administered:

Public Housing and Section 8 **Section 8 Only** **Public Housing Only**
 Number of public housing units: 1443 Number of S8 units: Number of public housing units:
 Number of S8 units: 2789

PHA Consortia: (check box if submitting a joint PHA Plan and complete table)

Participating PHAs	PHA Code	Program(s) Included in the Consortium	Programs Not in the Consortium	# of Units Each Program
Participating PHA 1:				
Participating PHA 2:				
Participating PHA 3:				

Public Access to Information

Information regarding any activities outlined in this plan can be obtained by contacting: (select all that apply)

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices

Display Locations For PHA Plans and Supporting Documents

The PHA Plans (including attachments) are available for public inspection at: (select all that apply)

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices
- Main administrative office of the local government
- Main administrative office of the County government
- Main administrative office of the State government
- Public library
- PHA website

Other (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

- Main business office of the PHA
- PHA development management offices
- Other (list below)

5-YEAR PLAN
PHA FISCAL YEARS 20 - 20
[24 CFR Part 903.5]

A. Mission

State the PHA's mission for serving the needs of low-income, very low income, and extremely low-income families in the PHA's jurisdiction. (select one of the choices below)

The mission of the PHA is the same as that of the Department of Housing and Urban Development: To promote adequate and affordable housing, economic opportunity and a suitable living environment free from discrimination.

The PHA's mission is: (state mission here)
To offer a choice of safe and affordable housing options and opportunities for economic independence for residents of Orlando and Orange County

B. Goals

The goals and objectives listed below are derived from HUD's strategic Goals and Objectives and those emphasized in recent legislation. PHAs may select any of these goals and objectives as their own, or identify other goals and/or objectives. Whether selecting the HUD-suggested objectives or their own, **PHAS ARE STRONGLY ENCOURAGED TO IDENTIFY QUANTIFIABLE MEASURES OF SUCCESS IN REACHING THEIR OBJECTIVES OVER THE COURSE OF THE 5 YEARS.** (Quantifiable measures would include targets such as: numbers of families served or PHAS scores achieved.) PHAs should identify these measures in the spaces to the right of or below the stated objectives.

HUD Strategic Goal: Increase the availability of decent, safe, and affordable housing.

- PHA Goal: Expand the supply of assisted housing
- Objectives:
- Apply for additional rental vouchers:
 - Reduce public housing vacancies:
 - Leverage private or other public funds to create additional housing opportunities:
 - Acquire or build units or developments
 - Other (list below)
 - 1) Generate income from properties to acquire additional properties
 - 2) Produce or acquire 300 units of quality, affordable mixed-income housing for rental by lower to moderate-income individuals and families
 - 3) Explore possibilities for the development of existing vacant land owned by OHA

- 4) Develop a 100 unit (part of the 300 units in #2) for an Assisted Living Facility in Apopka or elsewhere in Orange County
- 5) Utilize all means of funding available to acquire. Sources may include grants, bonds, tax credits, special housing programs, private and public
- 6) Provide 39 homeownership opportunities for low-income families of Orange County (subject to funding availability)

PHA Goal: Improve the quality of assisted housing

Objectives:

- Improve public housing management: (PHAS score) 91 high performer
- Improve voucher management: (SEMAP score) 135 high performer
- Increase customer satisfaction:
- Concentrate on efforts to improve specific management functions: (list; e.g., public housing finance; voucher unit inspections)
- Renovate or modernize public housing units:
- Demolish or dispose of obsolete public housing:
- Provide replacement public housing:
- Provide replacement vouchers:
- Other: (list below)

Apply for funding to create special programs for special populations including the elderly, disabled and individuals with special needs

PHA Goal: Increase assisted housing choices

Objectives:

- Provide voucher mobility counseling:
- Conduct outreach efforts to potential voucher landlords
- Increase voucher payment standards
- Implement voucher homeownership program: As funding allows
- Implement public housing or other homeownership programs:
- Implement public housing site-based waiting lists:

1) Villas at Hampton Park

2) Villas at Carver Park

3) Assisted Living Facility

4) Review feasibility of developing public housing site-based waiting lists at any or all OHA sites

Convert public housing to vouchers:

Apply for conversion of at least thirty (30) public housing units at Carver Park to Section 8 project-based units and apply for conversion of public housing Annual Contributions Contract

(A.C.C) authority units if needed for acquisition or construction of additional affordable housing units

- Other: (list below)
 - 1) Implement a 203 unit mixed-income community through the HOPE VI program at Carver Park
 - 2) Develop a maximum 100 unit Assisted Living Facility in Apopka or elsewhere within Orange County

HUD Strategic Goal: Improve community quality of life and economic vitality

- PHA Goal: Provide an improved living environment
 - Objectives:
 - Implement measures to deconcentrate poverty by bringing higher income public housing households into lower income developments:
 - Implement measures to promote income mixing in public housing by assuring access for lower income families into higher income developments:
 - Implement public housing security improvements:
 - Designate developments or buildings for particular resident groups (elderly, persons with disabilities)
 - Other: (list below)

HUD Strategic Goal: Promote self-sufficiency and asset development of families and individuals

- PHA Goal: Promote self-sufficiency and asset development of assisted households
 - Objectives:
 - Increase the number and percentage of employed persons in assisted families:
 - Provide or attract supportive services to improve assistance recipients' employability:
 - 1) Provide job skills and employability training and placement services for 100 adults
 - 2) Provide vocational assessment services for up to 100 individuals
 - 3) Partner with at least 5 area employers to provide job training opportunities for youth and adults
 - 4) Partner with Orange County Public Schools to provide FCAT and other test tutorials for youth
 - 5) Partner with Orange County Public Schools to provide up to 25 sessions of English for Speakers of Other Languages (ESOL), General Equivalency Diploma (GED) and Adult Basic Education (ABE) for 40 residents

6) Provide access to childcare for 90 children of parents who are participating in OHA self-sufficiency programs

Provide or attract supportive services to increase independence for the elderly or families with disabilities.
Target services for 6 sites; Griffin Park, Lorna Doone, Meadow Lake, Johnson Manor, the Villas at Hampton Park and Reeves Terrace

Other: (list below)

- 1) Provide cultural activities for residents
- 2) Offer opportunities for small business development training for youth and adults
- 3) Provide access to college scholarships for youth
- 4) Provide lifeskills training for 180 youth and adults
- 5) Provide financial literacy training for 50 adults
- 6) Seek funding for 5 recreation programs
- 7) Provide 3 health/wellness programs
- 8) Provide a teenage pregnancy prevention program for 150 youth
- 9) Provide assistance to 25 students for seeking financial aid
- 10) Enable 10 beneficiaries of Section 8 assistance to become homeowners
- 11) Identify 10 public housing families capable of achieving homeownership and provide opportunities for purchase
- 12) Provide training to 30 residents in the development and operation of small businesses

(above are the goals of ROSS Homeownership/Family grant program)

HUD Strategic Goal: Ensure Equal Opportunity in Housing for all Americans

- PHA Goal: Ensure equal opportunity and affirmatively further fair housing
- Objectives:
- Undertake affirmative measures to ensure access to assisted housing regardless of race, color, religion national origin, sex, familial status, and disability:
 - Undertake affirmative measures to provide a suitable living environment for families living in assisted housing, regardless of race, color, religion national origin, sex, familial status, and disability:
 - Undertake affirmative measures to ensure accessible housing to persons with all varieties of disabilities regardless of unit size required:
 - Other: (list below)
 - 1) Promote equal access through advertising
 - 2) Increase the percentage of all Section 8 mover families with children who move to non-impacted census tracts by 2% per year
 - 3) Maintain mandatory income-mixes in public housing

Other PHA Goals and Objectives: (list below)

- 1) Increase the economic viability of the Orlando Housing Authority by reducing the need for HUD funding by 10%
- 2) Facilitate a favorable image of the Orlando Housing Authority and its program beneficiaries
- 3) Increase the ability of OHA to provide quality services by improving employee performance, productivity and customer service
- 4) Provide voter initiatives to encourage registration and voting (in compliance with Federal laws)
- 5) Investigate and evaluate environmentally-friendly activities, such as recycling

Annual PHA Plan
PHA Fiscal Year 20
[24 CFR Part 903.7]

i. Annual Plan Type:

Select which type of Annual Plan the PHA will submit.

Standard Plan

Troubled Agency Plan

ii. Executive Summary of the Annual PHA Plan

[24 CFR Part 903.7 9 (r)]

Provide a brief overview of the information in the Annual Plan, including highlights of major initiatives and discretionary policies the PHA has included in the Annual Plan.

Background

On February 19, 1999, HUD issued regulations implementing provisions of the Quality Housing and Work Responsibility Act of 1998 (QHWRA), alternatively known as the "Housing Reform Act". The regulations require every public housing authority (PHA) to develop a Five-Year Plan, including a statement of mission, goals and objectives. QHWRA also requires PHA's to prepare a One-Year Annual plan to address the housing needs of the low-income population in its community. The annual Plan addresses the strategies, policies and resources to be used in addressing the identified needs. Significant changes to the Five-Year Plan and development of each Annual Plan is to be done in consultation with the residents of the PHA public housing developments, Section 8 Housing Choice Voucher participants and community groups, organizations and general population. The Plans must be consistent with the Consolidated Housing Plan of the local government unit(s) within the PHA's jurisdiction.

Planning Process

For the "Five-Year Plan", the Orlando Housing Authority engaged in a series of collaborative planning events. The Five-Year Agency Plan commenced April 1, 2005 for a five year period ending March 31, 2010. The Annual Plan reflects the strategies for conducting the goals and objectives as outlined in the Five-Year Agency Plan and runs from April 1, 2008 through March 31, 2009.

From April 2007 through December 2007, the OHA Board of Commissioners, staff, residents of public housing, Section 8 Housing Choice Voucher participants and other OHA partners reviewed the Five-Year Plan and Annual Plan. The participants were also involved in planning to quantify and specify appropriate strategies and expected outcomes for the Annual Plan (April 1, 2007), related to the housing and related needs of low-income families in Orange County.

On December 20, 2007, the Orlando Housing Authority postponed an advertised Public Hearing due to a lack of Board quorum. The Public Hearing was rescheduled and readvertised for January 17, 2008, at which time the general public had an opportunity to present their comments and views on the Five-Year Agency Plan and the Annual Plan. Additional opportunities for review, comment and input by residents, stakeholders and the public were provided throughout the planning process. The comment period ended January 17, 2008.

The Resident Advisory Board, members of whom are elected officers of public housing resident associations or Section 8 participants, attended Resident Advisory Board meetings held September 25, 2007 and October 23, 2007. Draft Agency Plans were distributed to each RAB Board member on October 23, 2007 for review and comment.

Challenge Statement

The Orlando Housing Authority service area encompasses the jurisdiction within Orange County, Florida and the City of Orlando, Florida. Both governmental units are CDBG Entitlement Communities. Therefore, they are required to develop and submit Consolidated Housing Plans. Based on the data and conclusions contained in the current Consolidated Housing Plans for their respective governmental units, the key housing-related challenges faced by low-income families are:

1. Limited supply and locations of affordable housing for Extremely Low (ELI) and Very Low-Income families (VLI)
2. Limited availability and accessibility of affordable housing for the elderly and disabled
3. Limited availability of affordable homeownership opportunities for low-income families

In addition to data and conclusions contained in the Consolidated Housing Plans, the Orlando Housing Authority and its partners identified several obstacles to the provision of affordable housing. They include, but are not limited to:

1. Lack of public support for affordable housing development
2. High cost of housing development

Low-income families, especially those who are current or potential recipients of Public Housing Agency programs, were determined to have non-housing challenges that impact their ability to obtain suitable quality housing. Among those challenges and obstacles are:

1. High unemployment due to lack of job skills and job readiness
2. Low levels of education
3. Low wages
4. High level of dependence on federal assistance

Mission, Goals, Strategies

The mission of the Orlando Housing Authority is “To offer a choice of safe and affordable housing options and opportunities for economic independence for residents of Orlando and Orange County.” The mission will be accomplished through the development and preservation of affordable housing, ensuring equal opportunity in housing, promoting self-sufficiency and improving the quality of life for residents with low-incomes.

Affordable Housing

Consistent with HUD’s strategic goal of “Increasing the availability of decent, safe and affordable housing in American Communities”, the Orlando Housing Authority Five-Year goals are to:

- 1) Generate income from properties to acquire additional properties
- 2) Determine feasibility of and subsequent plan for a short-term emergency shelter, dependent on funding
- 3) Produce or acquire 300 units of quality, affordable mixed-income housing for rental by lower to moderate-income individuals and families, possibly through partial project-based Section 8
- 4) Explore possibilities for the development of existing vacant land owned by OHA
- 5) Develop a maximum 100 unit Assisted Living Facility in Apopka or elsewhere within Orange County

Additionally, OHA will provide thirty-nine (39) homeownership opportunities for low-income families of Orange County.(30 on-site at Carver Park and 9 off-site)

Five Year Plan Goals: Equal Opportunity Housing

With respect to HUD’s strategic goal of “Ensuring equal opportunity in housing for all Americans”, the Orlando Housing Authority Five-Year goals are to;

- 1) Promote equal access through advertising
- 2) Increase the percentage of all Section 8 mover families with children who move to non-impacted census tracts by 2% per year
- 3) Maintain mandatory income-mixes in public housing

Five Year Plan Goals: Self-Sufficiency

The Orlando Housing Authority will address HUD’s strategic goal of “Promoting self-sufficiency and asset development” of families and individuals by creating an environment where residents who want to achieve self-sufficiency will have every opportunity to do so. The OHA Five-Year goals are to promote employment of adults in public housing households;

- 1) Provide job skills and employability training and placement services for 100 adults
- 2) Provide vocational assessment services for up to 100 individuals

- 3) Partner with at least 5 area employers to provide job training opportunities for youth and adults
- 4) Partner with Orange County Public Schools to provide FCAT and other test tutorials for youth
- 5) Partner with Orange County Public Schools to provide up to 25 sessions of English for Speakers of Other Languages (ESOL), General Equivalency Diploma (GED) and Adult Basic Education (ABE) for 40 residents
- 6) Provide access to childcare for 90 children of parents who are participating in OHA self-sufficiency programs
- 7) Target services for 6 sites; Griffin Park, Lorna Doone, Meadow Lake, Johnson Manor, the Villas at Hampton Park and Reeves Terrace

Five Year Plan Goals:

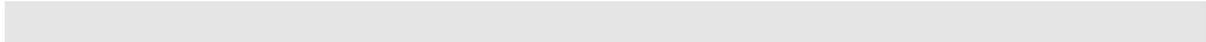
Quality of Life

Consistent with HUD’s strategic goal of “Improving quality of life and economic viability”, the Orlando Housing Authority Five-Year goals for maintaining its own economic viability are to:

- 1) Increase the economic viability of the Orlando Housing Authority by reducing the need for HUD funding by 10%
- 2) Facilitate a favorable image of the Orlando Housing Authority and its program beneficiaries
- 3) Increase the ability of OHA to provide quality services by improving employee performance, productivity and customer service
- 4) Provide voter initiatives to encourage registration and voting
- 5) Investigate and evaluate environmentally-friendly activities, such as recycling

Conclusion

The Orlando Housing Authority Five-Year Plan and Annual Plan have the broad support of the resident community, human services organization and non-profit community, as well as other stakeholder support. Additionally, OHA’s mission, goals and objectives are consistent with the needs and priorities identified by local government through their Consolidated Housing Plans. The Year Three Annual Plan was prepared with a high level of community involvement and input. The resultant strategies will allow the Orlando Housing Authority to remain a leader in the affordable housing community within the City of Orlando and Orange County, Florida.



iii. Annual Plan Table of Contents

[24 CFR Part 903.7 9 (r)]

Provide a table of contents for the Annual Plan, including attachments, and a list of supporting documents available for public inspection.

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Attachments

Indicate which attachments are provided by selecting all that apply. Provide the attachment's name (A, B, etc.) in the space to the left of the name of the attachment. Note: If the attachment is provided as a **SEPARATE** file submission from the PHA Plans file, provide the file name in parentheses in the space to the right of the title.

Required Attachments:

- Admissions Policy for Deconcentration (Attachment A)
- FY 2009 Capital Fund Program Annual Statement (Attachment B)
- Most recent board-approved operating budget (Required Attachment for PHAs that are troubled or at risk of being designated troubled ONLY)
- List of Resident Advisory Board Members (Attachment I)
- List of Resident Board Member (Attachment J)
- Community Service Description of Implementation (Attachment E)
- Information on Pet Policy (Attachment F)
- Section 8 Homeownership Capacity Statement, if applicable (Attachment M)
- Description of Homeownership Programs, if applicable (Attachment M)

Optional Attachments:

- PHA Management Organizational Chart
- FY 2009 Capital Fund Program 5 Year Action Plan (Attachment C)
- Public Housing Drug Elimination Program (PHDEP) Plan
- Comments of Resident Advisory Board or Boards (must be attached if not included in PHA Plan text) (Attachment D)

- Other (List below, providing each attachment name)
- Community Service Policy (Attachment E)*
 - Pet Policy (Attachment F)*
 - Progress on Year 3 Goals (Attachment G)*
 - Deviations from and Modifications to the Agency Plan (Attachment H)*
 - Assessment of Demographic Changes in Public Housing with Site-Based Waiting Lists (Attachment K)*
 - Section 8 PHA Project-Based Vouchers (Attachment L)*
 - Violence Against Women Act Policy (VAWA) (Attachment N)*
 - Capital Fund Financing Program Activities (Attachment O)*
 - Site based Waiting list Policy (Attachment P)*
 - Designated Housing Plan (Attachment Q)*

Supporting Documents Available for Review

Indicate which documents are available for public review by placing a mark in the “Applicable & On Display” column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
✓	PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations	5 Year and Annual Plans
✓	State/Local Government Certification of Consistency with the Consolidated Plan	5 Year and Annual Plans
✓	Fair Housing Documentation: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions’ initiatives to affirmatively further fair housing that require the PHA’s involvement.	5 Year and Annual Plans
✓	Consolidated Plan for the jurisdiction/s in which the PHA is located (which includes the Analysis of Impediments to Fair Housing Choice (AI)) and any additional backup data to support statement of housing needs in the jurisdiction	Annual Plan: Housing Needs
✓	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources;

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
✓	Public Housing Admissions and (Continued) Occupancy Policy (A&O), which includes the Tenant Selection and Assignment Plan [TSAP]	Annual Plan: Eligibility, Selection, and Admissions Policies
✓	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies
✓	Public Housing Deconcentration and Income Mixing Documentation: 1. PHA board certifications of compliance with deconcentration requirements (section 16(a) of the US Housing Act of 1937, as implemented in the 2/18/99 <i>Quality Housing and Work Responsibility Act Initial Guidance; Notice</i> and any further HUD guidance) and 2. Documentation of the required deconcentration and income mixing analysis	Annual Plan: Eligibility, Selection, and Admissions Policies
✓	Public housing rent determination policies, including the methodology for setting public housing flat rents <input type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Rent Determination
✓	Schedule of flat rents offered at each public housing development <input type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Rent Determination
✓	Section 8 rent determination (payment standard) policies <input checked="" type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Rent Determination
✓	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation)	Annual Plan: Operations and Maintenance
✓	Public housing grievance procedures <input checked="" type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Grievance Procedures
✓	Section 8 informal review and hearing procedures <input checked="" type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Grievance Procedures
✓	The HUD-approved Capital Fund/Comprehensive Grant Program Annual Statement (HUD 52837) for the active grant year	Annual Plan: Capital Needs

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
N/A	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grant	Annual Plan: Capital Needs
✓	Most recent, approved 5 Year Action Plan for the Capital Fund/Comprehensive Grant Program, if not included as an attachment (provided at PHA option)	Annual Plan: Capital Needs
✓	Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans or any other approved proposal for development of public housing	Annual Plan: Capital Needs
✓	Approved or submitted applications for demolition and/or disposition of public housing	Annual Plan: Demolition and Disposition
✓	Approved or submitted applications for designation of public housing (Designated Housing Plans)	Annual Plan: Designation of Public Housing
✓	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act	Annual Plan: Conversion of Public Housing
✓	Approved or submitted public housing homeownership programs/plans	Annual Plan: Homeownership
✓	Policies governing any Section 8 Homeownership program <input checked="" type="checkbox"/> check here if included in the Section 8 Administrative Plan	Annual Plan: Homeownership
✓	Any cooperative agreement between the PHA and the TANF agency	Annual Plan: Community Service & Self-Sufficiency
✓	FSS Action Plan/s for public housing and/or Section 8	Annual Plan: Community Service & Self-Sufficiency
✓	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports	Annual Plan: Community Service & Self-Sufficiency
N/A	The most recent Public Housing Drug Elimination Program (PHEDEP) semi-annual performance report for any open grant and most recently submitted PHDEP application (PHDEP Plan)	Annual Plan: Safety and Crime Prevention
✓	The most recent fiscal year audit of the PHA conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h)), the results of that audit and the PHA's response to any findings	Annual Plan: Annual Audit

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
N/A	Troubled PHAs: MOA/Recovery Plan	Troubled PHAs
N/A	Other supporting documents (optional) (list individually; use as many lines as necessary)	(specify as needed)

1. Statement of Housing Needs

[24 CFR Part 903.7 9 (a)]

A. Housing Needs of Families in the Jurisdiction/s Served by the PHA

Based upon the information contained in the Consolidated Plan/s applicable to the jurisdiction, and/or other data available to the PHA, provide a statement of the housing needs in the jurisdiction by completing the following table. In the "Overall" Needs column, provide the estimated number of renter families that have housing needs. For the remaining characteristics, rate the impact of that factor on the housing needs for each family type, from 1 to 5, with 1 being "no impact" and 5 being "severe impact." Use N/A to indicate that no information is available upon which the PHA can make this assessment.

Housing Needs of Families in the Jurisdiction by Family Type							
Family Type	Overall	Affordability	Supply	Quality	Access-ibility	Size	Loca-tion
Income <= 30% of AMI	8,373	5	4	4	1	2	3
Income >30% but <=50% of AMI	7,127	5	4	4	1	2	3
Income >50% but <80% of AMI	11,513	3	3	3	1	2	2
Elderly	5,955	3	3	1	2	1	1
Families with Disabilities	465	3	3	1	3	1	1
Race/Ethnicity (Black/non-Hispanic)	6,105	5	4	4	1	2	3
Race/Ethnicity (Hispanic-all races)	1,670	5	4	4	1	3	3
Race/Ethnicity							
Race/Ethnicity							

Housing Needs of Families in the Jurisdiction by Family Type (Orange County)							
Family Type	Overall	Affordability	Supply	Quality	Accessibility	Size	Location
Income <= 30% of AMI	42,036	5	4	4	1	3	3
Income >30% but <=50% of AMI	35,690	5	4	4	1	2	3
Income >50% but <80% of AMI	23,101	3	3	3	1	2	2
Elderly	10,471	2	2	1	2	1	1
Families with	2,427	4	3	2	3	1	2

Housing Needs of Families in the Jurisdiction by Family Type (Orange County)							
Family Type	Overall	Affordability	Supply	Quality	Accessibility	Size	Location
Disabilities							
Race/Ethnicity Black/non-Hisp.	21,559	5	4	4	1	2	3
Race/Ethnicity Hispanic-All races	12,802	5	4	4	1	3	3

What sources of information did the PHA use to conduct this analysis? (Check all that apply; all materials must be made available for public inspection.)

- Consolidated Plan of the Jurisdiction/s
Indicate year: City of Orlando 2006-2010, Orange County 2006-2010
- U.S. Census data: the Comprehensive Housing Affordability Strategy (“CHAS”) dataset
- American Housing Survey data
Indicate year:
- Other housing market study
Indicate year:
- Other sources: (list and indicate year of information)

B. Housing Needs of Families on the Public Housing and Section 8 Tenant-Based Assistance Waiting Lists

State the housing needs of the families on the PHA’s waiting list/s. **Complete one table for each type of PHA-wide waiting list administered by the PHA.** PHAs may provide separate tables for site-based or sub-jurisdictional public housing waiting lists at their option.

Housing Needs of Families on the Waiting List			
Waiting list type: (select one)			
<input type="checkbox"/>	Section 8 tenant-based assistance		
<input checked="" type="checkbox"/>	Public Housing		
<input type="checkbox"/>	Combined Section 8 and Public Housing		
<input type="checkbox"/>	Public Housing Site-Based or sub-jurisdictional waiting list (optional)		
If used, identify which development/subjurisdiction:			
	# of families	% of total families	Annual Turnover
Waiting list total	6382		318
Extremely low income <=30%	4208	66%	

Housing Needs of Families on the Waiting List			
AMI			
Very low income (>30% but <=50% AMI)	1782	28%	
Low income (>50% but <80% AMI)	367	9%	
Families with children	3323	52%	
Elderly families	864	13%	
Families with Disabilities	2288	69%	
Race/ethnicity (White)	2331	36%	
Race/ethnicity (Black)	3492	56%	
Race/ethnicity (Am Indian)	37	2%	
Race/ethnicity (Asian)	40	1%	
Race/Ethnicity (Other)	365	6%	
Characteristics by Bedroom Size (Public Housing Only)			
0 BR	2600	41%	
1BR	253	4%	
2 BR	6	<1%	
3 BR	825	13%	
4 BR	110	2%	
5 BR	19	<1%	
5+ BR	3	<1%	
<p>Is the waiting list closed (select one)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p><i>Please note: Although the Waiting List total number is high, OHA estimates about 10 families are needed for every opening throughout the year. The Waiting List was purged in March 2007 and will be purged again in March 2008.</i></p> <p>If yes:</p> <p>How long has it been closed (# of months)?</p> <p>Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>			

Waiting list type: (select one)			
<input checked="" type="checkbox"/>	Section 8 tenant-based assistance		
<input type="checkbox"/>	Public Housing		
<input type="checkbox"/>	Combined Section 8 and Public Housing		
<input type="checkbox"/>	Public Housing Site-Based or sub-jurisdictional waiting list (optional)		
If used, identify which development/subjurisdiction:			
	# of families	% of total families	Annual Turnover
Waiting list total	1389		80
Extremely low income <=30% AMI	834	60%	
Very low income (>30% but <=50% AMI)	441	32%	
Low income (>50% but <80% AMI)	100	7%	
Low income (>80%)	14	1%	
Families with children	887	64%	
Elderly families	75	5%	
Families with Disabilities	368	27%	
Race/ethnicity (WHITE)	398	29%	
Race/ethnicity (BLACK)	885	64%	
Race/ethnicity (AM IND)	3	<1%	
Race/ethnicity (ASIAN/P)	24	2%	
Race/ethnicity (Other)	54	4%	
Race/ethnicity (unknown)	0		
Characteristics by Bedroom Size (Public Housing Only)	N/A		
0 BR			
1BR			
2 BR			
3 BR			
4 BR			
5 BR			

Is the waiting list closed (select one)? No Yes

If yes:

How long has it been closed (# of months)? 4 months August 2007

Does the PHA expect to reopen the list in the PHA Plan year? No Yes

The Waiting List was opened in August 2007 for one week, using a lottery system.. Applicants had to apply on-line. As of January 2008, over 11,000 pre-applications were submitted and are being reviewed for content and accuracy. As each family is verified for eligibility, the waiting list will increase. If a sufficient number of eligible families from the existing waiting list is not adequate, the waiting list will be reopened, using a lottery system.

Does the PHA permit specific categories of families onto the waiting list, even if generally closed? No Yes

C. Strategy for Addressing Needs

Provide a brief description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list **IN THE UPCOMING YEAR**, and the Agency's reasons for choosing this strategy.

(1) Strategies

Need: Shortage of affordable housing for all eligible populations

Strategy 1. Maximize the number of affordable units available to the PHA within its current resources by:

Select all that apply

- Employ effective maintenance and management policies to minimize the number of public housing units off-line
- Reduce turnover time for vacated public housing units
- Reduce time to renovate public housing units
- Seek replacement of public housing units lost to the inventory through mixed finance development
- Seek replacement of public housing units lost to the inventory through section 8 replacement housing resources
- Maintain or increase section 8 lease-up rates by establishing payment standards that will enable families to rent throughout the jurisdiction
- This activity is part of an effort to achieve deconcentration and housing choice goals***
- Undertake measures to ensure access to affordable housing among families assisted by the PHA, regardless of unit size required
- Maintain or increase section 8 lease-up rates by marketing the program to owners, particularly those outside of areas of minority and poverty concentration
- Maintain or increase section 8 lease-up rates by effectively screening Section 8 applicants to increase owner acceptance of program
- Participate in the Consolidated Plan development process to ensure coordination with broader community strategies

The Orlando Housing Authority participates with both the City of Orlando and Orange County Consolidated Housing Plan committees. OHA provides input to both the City and County planning process through participation in meetings, workshops and other public forums and by providing housing statistics related to demand for and supply of public housing and Section 8 assistance.

Other (list below)

Strategy 2: Increase the number of affordable housing units by:

Select all that apply

- Apply for additional section 8 units should they become available
- Leverage affordable housing resources in the community through the creation of mixed - finance housing
- Pursue housing resources other than public housing or Section 8 tenant-based assistance.
- Other: (list below)
 - Examine the option of increasing the number of units on existing low-rent public housing sites based on available acreage*
 - Evaluate the possibility of project basing Section 8 vouchers to the maximum allowed by HUD guidelines*

Need: Specific Family Types: Families at or below 30% of median

Strategy 1: Target available assistance to families at or below 30 % of AMI

Select all that apply

- Exceed HUD federal targeting requirements for families at or below 30% of AMI in public housing
- Exceed HUD federal targeting requirements for families at or below 30% of AMI in tenant-based section 8 assistance
- Employ admissions preferences aimed at families with economic hardships
- Adopt rent policies to support and encourage work
- Other: (list below)

Need: Specific Family Types: Families at or below 50% of median

Strategy 1: Target available assistance to families at or below 50% of AMI

Select all that apply

- Employ admissions preferences aimed at families who are working
- Adopt rent policies to support and encourage work
- Other: (list below)

Need: Specific Family Types: The Elderly

Strategy 1: Target available assistance to the elderly:

Select all that apply

- Seek designation of public housing for the elderly
- Apply for special-purpose vouchers targeted to the elderly, should they become available
- Other: (list below)
 - 1) Explore funding options and viability of constructing an Assisted Living Facility (ALF) on OHA-owned property in Apopka or another site if more feasible
 - 2) Explore the possibility of project-basing Section 8 vouchers to maintain affordability for properties under consideration for purchase by OHA
 - 3) OHA has previously used General Purpose Bonds to fund affordable housing and will examine the feasibility of future bond issuance or other funding resources
 - 4) Apply for any funding for which OHA is eligible and that provides favorable terms

Need: Specific Family Types: Families with Disabilities

Strategy 1: Target available assistance to Families with Disabilities:

Select all that apply

- Seek designation of public housing for families with disabilities
- Carry out the modifications needed in public housing based on the section 504 Needs Assessment for Public Housing
- Apply for special-purpose vouchers targeted to families with disabilities, should they become available
- Affirmatively market to local non-profit agencies that assist families with disabilities
The Orlando Housing Authority has longstanding relationships with local agencies. Through regular exchanges of information the need for and availability of housing resources for families with disabilities is made known.
- Other: (list below)
 - OHA plans to increase the supply of accessible, affordable housing through housing development initiatives
 - The Carver Court HOPE VI (2002) will expand partnerships for planning new initiatives and actual development of housing units
 - Consider use of General Purpose Bonds to fund affordable housing and examine the feasibility of future bond issuance or other funding resources
 - Apply for any funding for which OHA is eligible and that provides favorable terms

Need: Specific Family Types: Races or ethnicities with disproportionate housing needs

Strategy 1: Increase awareness of PHA resources among families of races and ethnicities with disproportionate needs:

Select if applicable

- Affirmatively market to races/ethnicities shown to have disproportionate housing needs
- Other: (list below)

Strategy 2: Conduct activities to affirmatively further fair housing

Select all that apply

- Counsel section 8 tenants as to location of units outside of areas of poverty or minority concentration and assist them to locate those units
- Market the section 8 program to owners outside of areas of poverty /minority concentrations
- Other: (list below)
Participate in the Non-Profit Housing Roundtable organization
Develop relationships with partner organizations that recognize the need for affordable housing

Other Housing Needs & Strategies: (list needs and strategies below)

(2) Reasons for Selecting Strategies

Of the factors listed below, select all that influenced the PHA's selection of the strategies it will pursue:

- Funding constraints
- Staffing constraints
- Limited availability of sites for assisted housing
- Extent to which particular housing needs are met by other organizations in the community
- Evidence of housing needs as demonstrated in the Consolidated Plan and other information available to the PHA
- Influence of the housing market on PHA programs
- Community priorities regarding housing assistance
- Results of consultation with local or state government
- Results of consultation with residents and the Resident Advisory Board
- Results of consultation with advocacy groups
- Other: (list below)

The above strategies were also selected because 1) they are consistent with the OHA Mission Statement; 2) they are consistent with the assessment of the capabilities of OHA; 3) they take maximum advantage of the local opportunities for housing development; and 4) they have the potential for maximizing use of available funding resources.

OHA STATEMENT OF GOALS, OBJECTIVES AND YEAR 4 ACTIVITIES

HUD Strategic Goal I: Increase the availability of decent, safe and affordable housing

OHA FIVE-YEAR GOALS

Goal A: Seek funding to acquire additional properties

Goal B. Determine feasibility of and subsequent plan for a short-term emergency shelter, dependent on funding (eliminated)

Goal C: Develop or acquire 300 units of quality, affordable mixed-income housing for rental by lower to moderate-income individuals and families.

Goal D: Explore possibilities for the development of existing vacant land owned by OHA

Goal E: Develop a 100 unit Assisted Living Facility in Apopka or elsewhere within Orange County

Goal F: Provide up to 39 homeownership opportunities for low-income families of Orange County

FIVE YEAR GOAL

Goal A: Generate income from properties to finance acquisition of additional properties

Year 4 Goals:

- A1. Research funding availability
- A2. Explore ways to generate income from current properties;
--Flat rents
- A3. Evaluate potential properties for acquisition
- A4. Lease additional washers and dryers at OHA properties
- A5. Create a separate not-for-profit corporation to manage property
- A6. Explore possibilities of land development at Bumby Avenue and Robinson Street

FIVE-YEAR GOAL:

*Goal B: ELIMINATED (Determine feasibility of a short-term care emergency shelter—
not feasible at this time—may reinstate if circumstances warrant)*

FIVE-YEAR GOAL:

*Goal C: Develop or acquire 300 units of quality, affordable mixed-income housing for
rental by lower to moderate-income individuals and families.*

Year 4 Goals:

- C1. Evaluate for sale properties for feasibility of OHA purchase
- C2. Reconstruct 10 fire-damaged units at Griffin Park (in process)
- C3. Contact HUD's "opt-out" property list
- C4. Solicit four (4) lending institutions for foreclosed multi-family properties
suitable for purchase
- C5. Solicit services of Real Estate Professionals
- C6. Build relationships and partnerships with Orange County to develop public
housing in outlying areas of Orange County where public housing is not
available
- C7. Explore possibility of redeveloping Reeves Terrace by increasing number of
units or mixing market rate and public housing
- C8. Work with large employers to develop Workforce Housing to assist employers in
attracting quality employees.
- C9. Apply for Workforce Housing programs through the Florida Housing Finance
Authority or other resources
- C10. Find partners and funding to develop replacement housing for Jackson Court
and other properties impacted by any eminent domain activities
- C11. Build relationships with private developers to act as General Partners and
management company for new LIHTC properties (tax credits)
- C12. Increase outreach to landlords for Section 8

FIVE-YEAR GOAL:

Goal D: Explore possibilities for the development of existing vacant land owned by OHA

Year 4 Goal:

- D1. Conduct a study of each OHA property
- D2. Explore options for FDOT land swap at Griffin
- D4. Explore options for vacant land at Marden Meadows
- D5. Explore options for vacant land at Orange Apartments

FIVE-YEAR GOAL:

Goal D: Explore possibilities for the development of existing vacant land owned by OHA

Year 4 Goals:

- D1. Examine best use of each OHA property with available land

FIVE-YEAR GOAL:

Goal E: Develop a 100 unit Assisted Living Facility in Apopka or elsewhere within Orange County

Year 4 Goals:

- E1. Research funding sources for Marden Meadows or other Orange County area Assisted Living Facility (ALF)
- E2. Identify OHA funds for predevelopment
- E3. Explore possible partnership with Guardian Care or other existing ALF program Provider
- E4. Verify zoning and determine procedure to change zoning for ALF if needed
- E5. Issue RFP for market study to determine feasibility of Marden Meadows ALF
- E6. Issue Request for Qualifications (RFQ) for architectural services
- E7. Develop a preliminary budget for the ALF
- E8. Establish a Master Schedule

Five Year Goal:

Goal F: Provide up to 39 homeownership opportunities for low-income families of Orange County (subject to funding availability)

Year 4 Goals:

- F1. Implement strategies for the HUD-approved homeownership program
- F2. Investigate opportunities for developing in-fill single family homes for affordable homeownership using City/County, SHIP and HOME funds
- F3. Seek low-interest revolving loan fund program for homeownership

Five Year Goal:

Goal G: Staff OHA non-profits to build capacity for partnerships to develop affordable housing

Year 4 Goals:

- G1. Explore successful structures at other similar agencies
- G2. Choose staffing necessary to fulfill mission

HUD Strategic Goal II: Ensure equal opportunity in housing for all Americans

OHA FIVE-YEAR GOALS

Goal A: Promote equal access through advertising and marketing strategies.

- Goal B: Increase the percentage of all Section 8 mover families with children who move to non-impacted census tracts by 2% per year
- Goal C: Maintain mandatory income-mixes in public housing
- Goal D: Provide Fair Housing training to all staff on an annual basis
- Goal E: Explore possibility of site-based waiting lists
- Goal F: Petition HUD and legislators to eliminate portability of vouchers by allowing the voucher to automatically be assigned to the new jurisdiction
- Goal G: Maintain awareness of Fair Housing needs of waiting list and unit inventory
- Goal H: Provide a means of scannable applications

FIVE-YEAR GOAL:

Goal A: Promote equal access through advertising and marketing strategies.

Year 4 Goals:

- A1. Research demographics in Orange County to identify population segments
- A2. Develop long-term marketing plan
- A3. Expand communication with local legislators, with an emphasis on Orange County, to ensure that they are aware of affordable housing needs and advocate for greater funding.
- A4. Find transportation assistance and opportunities for residents to ensure transportation to work by partnering with LYNX, Charity Cars and other organizations.

FIVE-YEAR GOAL:

Goal B: Increase the percentage of all Section 8 mover families with children who move to non-impacted census tracts by 2% per year

Year 4 Goal:

- B1. Outreach to potential landlords in non-impacted census tracts to participate in the Section 8 program

Five-Year Goal:

Goal C: Maintain mandatory income-mixes in public housing

Year 4 Goal:

- C1. Maintain existing admissions policies

Five-Year Goal:

Goal D: Implement OHA staff training in Fair Housing policy and law

Year 4 Goal:

- D1. Implement Fair Housing training goals
- D2. Include Fair Housing training in all new employee orientations
- D3. Test and evaluate staff on an annual basis
- D4. Assign a Section 504 Coordinator and Committee
- D5. Develop means of tracking Fair Housing reasonable accommodation Requests through a central system

Goal E: Explore possibility of site-based waiting lists

Goal F: Petition HUD and legislators to eliminate portability of vouchers by allowing the voucher to automatically be assigned to the new jurisdiction

Goal G: Maintain awareness of Fair Housing needs of waiting list and unit inventory

G1. Perform a yearly self-assessment analysis of the waiting list for disabled needs compared to existing inventory of accessible units

Goal H: Provide a means of scanable applications

H1. Review existing means of providing scanable applications

H2.. Procure funding for scanable applications

H3. Assure fair and equal access to process

HUD Strategic Goal III: Promote self-sufficiency and asset development of families and individuals

OHA FIVE-YEAR GOALS

Goal A: Promote job skills and employability training and placement services for 50 adults

A1. Explore funding and grant opportunities for job skills and employability training

A2. Target public housing residents who are not employed (and not receiving SSI) for employability and job training skills programs

Goal B: Provide vocational assessment services for up to 25 individuals

Goal C: Partner with at least 5 area employers to provide job training opportunities for youth and adults

Goal D: Partner with Orange County Public Schools to provide up to 25 sessions of English for Speakers of Other Languages (ESOL), General Equivalency Diploma (GED) and Adult Basic Education (ABE) for 25 residents

Goal E: Provide access to childcare for 90 children of parents who are participating in OHA self-sufficiency programs

Goal F: Target elderly services and services for families with disabilities to six (6) sites; Griffin Park, Lorna Doone, Meadow Lake, Johnson Manor, the Villas at Hampton Park and Reeves Terrace

Goal G: Provide the following programs;

1) Provide cultural activities for residents

2) Offer opportunities for small business development training for youth and adults

3) Provide assistance in completing applications to twenty-five (25) students for seeking financial aid and college scholarships

4) Provide lifeskills training for fifty (50) youth and adults

5) Provide financial literacy training for up to fifty (50) adults

6) Seek funding for up to five (5) recreation programs

7) Provide three (3) health/wellness programs

8) Provide a teenage pregnancy prevention program for up to one hundred and fifty (150) youth

- 9) Youth employability and training programs
- 10) Begin a youth choir
- 11) Partner with Workforce Florida

Goal H: *Enable 10 beneficiaries of Section 8 assistance to become homeowners (dependent on funding)*

Goal I: *Identify 10 public housing families capable of achieving homeownership and provide opportunities for purchase*

11. Implement a long-term homeownership preparation program for families to include financial literacy and possible land development for townhouses

Goal J: *Provide training to 50 residents seeking job and employability skills*

Goal K: *Develop incentive and outreach programs to promote greater participation of residents in OHA programs*

FIVE-YEAR GOAL:

Goal A: *Promote job skills and employability training and placement services for ten (10) individuals*

Year 4 Goal:

- A1. Provide job skills and employability training/placement for ten (10) individuals

FIVE-YEAR GOAL:

Goal B: *Offer vocational/educational assessment services for up to five (5) individuals*

Year 4 Goal:

- B1. Offer vocational/educational assessments for up to five (5) individuals

FIVE-YEAR GOAL:

Goal C: *Identify at least three (3) area employers to provide job training & placement opportunities for youth and adults*

Year 4 Goal

- C1. Identify at least three (3) employers to provide job training and placement opportunities for youth and adults

FIVE-YEAR GOAL:

Goal D: *Partner with Orange County Public Schools to provide English for Speakers of Other Languages (ESOL), General Equivalency Diploma (GED) & Adult Basic Education (ABE) for five (5) residents*

Year 4 Goal

- D1. Provide English for Speakers of Other Languages (ESOL), GED, Vocational Training and ABE to five (5) individuals through Orange County Public Schools

FIVE-YEAR GOAL:

Goal E: *Provide access to childcare for forty (40) children of parents who are participating in OHA self-sufficiency programs.*

Year 4 Goal:

- E1. Provide access to childcare services for 40 children of adults who are participating in OHA CSS Programs

FIVE-YEAR GOAL:

Goal F: Target elderly services and services for families with disabilities to 6 sites; Griffin Park., Lorna Doone, Meadow Lake, Johnson Manor, Reeves Terrace and the Villas of Hampton Park

Year 4 Goals

- F1. Provide homemaker services, transportation, home healthcare training, case management and social/recreational services to 20 elderly and disabled residents of the designated sites.
- F2. Determine unmet supportive services needs of the targeted population and Conduct up to twenty (20) Needs Assessment Surveys
- F3: Address the individual needs of twenty (20) participants
- F4: Provide thirty-four (34) units of emergency or “gap” transportation assistance
- F5: Provide forty-two (42) units of emergency or “gap” Home Health Care assistance
- F6: Sign up forty-six (46) residents for health screening
- F7: Conduct outreach and enroll thirty-nine (39) residents in physical activity or exercise program
- F8: Conduct outreach and sign up to seven (7) residents for Literacy Program
- F 9: Conduct outreach to sign up to ten (10) residents for computer classes
- F10: Conduct outreach to enroll fifty (50) residents in social, recreational group

FIVE YEAR GOAL:

Goal G: Provide access to Life Skills, Self- Sufficiency, Cultural and Recreation Programs

- Provide cultural activities for residents
- Offer opportunities for small business development training for former Carver Court residents
- Provide assistance in completing applications to twenty-five (25) students for seeking financial aid and college scholarships
- Provide life skills training for ten (10) youth and adults
- Provide financial literacy training for ten (10) adults
- Seek funding for five (5) recreation programs
- Provide three (3) health/wellness program
- Provide a teenage pregnancy prevention program for one hundred and fifty (150) youth

Year 4 Goals:

- G1. Provide cultural activities for residents
- G2. Offer opportunities for small business development training for five (5) former Carver Court residents
- G3. Assist ten (10) OHA youth and adults in completing internet applications for college scholarship and/or financial assistance
- G4. Provide lifeskills training for ten (10) youth and adults
- G5. Seek partnership with local agencies to provide two (2) recreational programs
- G6. Provide three (3) health/wellness programs
- G7. Provide teenage pregnancy prevention program for five (5) youth
- G8. Implement tutoring programs at public housing sites, using OHA staff and partner with UCF Department of Education (and other schools)

G9. Apply for Neighborhood Network grants public housing sites (Reeves Terrace)

FIVE-YEAR GOAL:

Goal H: Enable up to 10 beneficiaries of Section 8 assistance to become homeowners (dependent on funding)

Year 4 Goal:

- H1: Enable up to ten (10) beneficiaries of Section 8 assistance to become homeowners (dependent on funding)
- H2. Explore the possibility of revisiting and restoring the Section 8 homeownership program with additional self-sufficiency support

FIVE-YEAR GOAL:

Goal I: Identify ten(10) public housing families capable of achieving homeownership and provide opportunities for purchase.

Year 4 Goal:

- I1: Identify ten (10) public housing families capable of achieving homeownership and provide opportunities for purchase.

Goal J: Create public housing self-sufficiency Program Coordinating Committee with area service providers (model on Section 8 FSS Program Coordinating Committee)

HUD Strategic Goal IV: Improve Community Quality of Life and Economic Vitality

OHA FIVE-YEAR GOALS

- Goal A: Increase resident involvement in program that promote self-sufficiency
- Goal B: . Study feasibility and research options for providing computer wiring access in Every unit (completed)
- Goal C: Develop site-based budgets
- Goal D: Develop and implement a management training program for managers and assistant managers
- Goal E: Continue to improve the physical condition of existing OHA-owned and/or OHA-managed housing units to achieve rent comparability with standard quality housing in the local private market

FIVE-YEAR GOAL:

Goal A: Increase resident involvement in programs that promote self-sufficiency

Year 4 Goals:

- A1. Continue with newsletters and OHA-wide communications
- A2. Request that OHA staff attend resident association meetings as invited

FIVE-YEAR GOAL:

Goal B: Study feasibility and research options for providing computer wiring access in every unit

Year 4 Goal:

- B1. Finalize plans for each site to assure internet access

FIVE-YEAR GOAL:

Goal C: Develop site-based budgets

Year 4 Goal:

- C1. Create site-based budgeting procedures
- C2. Prepare to close Central Warehouses except for appliances, parts and carpentry
- C3. Train site staff and central office staff on Asset Management and Project-based budgeting procedures
- C4. Implement site-based budgeting procedures

FIVE-YEAR GOAL:

Goal D: Develop and Implement a Management Training Program for Managers and Assistant Managers

Year 4 Goals:

- D1. Develop a long-term training schedule
- D2. Update training materials as needed

FIVE-YEAR GOAL:

Goal E: Continue to improve the physical condition of existing OHA-owned and/or OHA managed housing units to achieve rent comparability with standard quality housing in the local private market

Year 4 Goals:

- E1. Implement Capital Fund Program plans
- E2. Develop Capital Fund Program plans for greater resident involvement
- E3. Improve the economic vitality of OHA leadership

[24 CFR Part 903.7 9 (b)]

List the financial resources that are anticipated to be available to the PHA for the support of Federal public housing and tenant-based Section 8 assistance programs administered by the PHA during the Plan year. Note: the table assumes that Federal public housing or tenant based Section 8 assistance grant funds are expended on eligible purposes; therefore, uses of these funds need not be stated. For other funds, indicate the use for those funds as one of the following categories: public housing operations, public housing capital improvements, public housing safety/security, public housing supportive services, Section 8 tenant-based assistance, Section 8 supportive services or other.

2. Statement of Financial Resources

[24 CFR Part 903.7 9 (b)]

List the financial resources that are anticipated to be available to the PHA for the support of Federal public housing and tenant-based Section 8 assistance programs administered by the **PHA during the Plan year**. Note: the table assumes that Federal public housing or tenant based Section 8 assistance grant funds are expended on eligible purposes; therefore, uses of these funds need not be stated. For other funds, indicate the use for those funds as one of the following categories: public housing operations, public housing capital improvements, public housing safety/security, public housing supportive services, Section 8 tenant-based assistance, Section 8 supportive services or other.

Financial Resources: Planned Sources and Uses		
Sources	Planned \$	Planned Uses
1. Federal Grants (FY 2007 grants)		
a) Public Housing Operating Fund	\$ 3,507,244.00	
b) Public Housing Capital Fund 2007	2,483,895.00	
c) HOPE VI Revitalization	N/A	
d) HOPE VI Demolition	N/A	
e) Annual Contributions for Section 8 Tenant-Based Assistance	22,674,456.00	
f) Single Room Occupancy (SRO)	368,204.00	
g) Community Development Block Grant	N/A	
h) HOME	N/A	
Other Federal Grants (list below)		
i) CF RHF 2007	131,001.00	Replace PH units
2. Prior Year Federal Grants (unobligated funds only) (list below)		
a) Capital Fund 2006	911,275.00	Capital Improvements
b) HOPE VI Revitalization - Carver Court 2002	10,749,993.00	Revitalization of Carver Court
c) HOPE VI Revitalization - Additional Funds	200,000.00	Community Network Program
d) Resident Opportunity Self Sufficiency 2003	12,790.00	Elderly Services
e) Resident Opportunity Self Sufficiency 2006	345,081.00	Homeownership
f) Resident Opportunity Self Sufficiency 2003	66,382.00	Homeownership
f) CF RHF 2006	128,894.00	Replace PH units
g) CF RHF 2005	143,085.00	Replace PH units
h) CF RHF 2006	261,768.00	Replace PH units
3. Public Housing Dwelling Rental Income		
	3,290,088.00	Public Housing Operations
4. Other income (list below)		
PH tenant other income	30,480.00	Public Housing Operations
PH investment income	160,284.00	Public Housing Operations

PH other revenue	313,954.00	Public Housing Operations
4. Non-federal sources (list below)		
Total resources	\$45,198,658	

3. PHA Policies Governing Eligibility, Selection, and Admissions

[24 CFR Part 903.7 9 (c)]

A. Public Housing

Exemptions: PHAs that do not administer public housing are not required to complete subcomponent 3A.

(1) Eligibility

a. When does the PHA verify eligibility for admission to public housing? (select all that apply)

- When families are within a certain number of being offered a unit: (state number)
- When families are within a certain time of being offered a unit: (state time)
OHA verifies eligibility for admission when a family is within thirty (30) days of being offered housing.

Other: (describe)

b. Which non-income (screening) factors does the PHA use to establish eligibility for admission to public housing (select all that apply)?

- Criminal or Drug-related activity
- Rental history
- Housekeeping
- Other (describe)
OHA also uses credit history as a screening factor.

c. Yes No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?

d. Yes No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?

e. Yes No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)

(2) Waiting List Organization

a. Which methods does the PHA plan to use to organize its public housing waiting list (select all that apply)

- Community-wide list
- Sub-jurisdictional lists
- Site-based waiting lists (*Please see Attachment P*)
Hampton Park Elderly units (waiting list currently closed)

Carver Park Elderly units (if ready for occupancy)

All other public housing sites if feasible, including Reeves Terrace, Murchison Terrace, Griffin Park Homes, Johnson Manor, Lorna Doone, Lake Mann Homes, Ivey Lane Homes, Meadow Lake Apartments, Omega Apartments, Citrus Square Homes

Other (describe)

b. Where may interested persons apply for admission to public housing?

- PHA main administrative office
 PHA development site management office
 Other (list below)

*Admissions and Occupancy Office
300 ½ Reeves Ct., Orlando, FL 32801*

Please note that scannable applications are being explored. Applications would then be available at various sites throughout the city and county and would be entered into the OHA database electronically. A lottery system for applications will be determined to assure that all applications are received and processed in a fair manner, with regard to all Fair Housing regulations.

c. If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to subsection (3) **Assignment**

1. How many site-based waiting lists will the PHA operate in the coming year? 2-12

The Villas at Hampton Park

The Villas at Carver Park (beginning June 2008)

Reeves Terrace, Murchison Terrace, Griffin Park Homes, Johnson Manor, Lorna Doone, Lake Mann Homes, Ivey Lane Homes, Meadow Lake Apartments, Omega Apartments, Citrus Square Homes if feasible

2. Yes No: Are any or all of the PHA's site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)?

If yes, how many lists? **11**

All public housing sites will receive a feasibility study

3. Yes No: May families be on more than one list simultaneously
If yes, how many lists? *All for which they are eligible*

4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?

- PHA main administrative office
 All PHA development management offices
 Management offices at developments with site-based waiting lists
 At the development to which they would like to apply

- Other (list below)
Admissions and Occupancy Office
300 ½ Reeves Ct., Orlando, FL 32801
Feasibility of site-based application to be determined

(3) Assignment

a. How many vacant unit choices are applicants ordinarily given before they fall to the bottom of or are removed from the waiting list? (select one)

- One **Families may receive a hardship exemption if they reject a unit for sufficient cause or if they reject a unit offered as part of a deconcentration effort**
- Two
- Three or More

b. Yes No: Is this policy consistent across all waiting list types?

c. If answer to b is no, list variations for any other than the primary public housing waiting list/s for the PHA:

(4) Admissions Preferences

a. Income targeting:

- Yes No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 40% of all new admissions to public housing to families at or below 30% of median area income?

b. Transfer policies:

In what circumstances will transfers take precedence over new admissions? (list below)

- Emergencies
- Overhoused
- Underhoused
- Medical justification
- Administrative reasons determined by the PHA (e.g., to permit modernization work)
- Resident choice: (state circumstances below)
- Other: (list below)
Violence Against Women Act (VAWA) criteria

c. Preferences

1. Yes No: Has the PHA established preferences for admission to public housing (other than date and time of application)? (If “no” is selected, skip to subsection **(5) Occupancy**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences:

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden (rent is > 50 percent of income)

Other preferences: (select below)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in the jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)
 - a. Applicants **choosing low-rent public housing only**, involuntary displacement which is not under the applicant's control
 - b. Working households currently defined in OHA's Administrative Plan and those unable to work because of age or disability
 - c. Households with income from the following sources:
1) Children's income from disability, child support or Social Security and/or 2) Head of Household receiving unemployment benefits
 - d. Graduates of transitional housing programs
 - e. Former public housing or Section 8 participants who acquired a home, met the requirements of the PHA Homeownership Program (including Homeownership Training) and lost the home due to insufficient income
 - f. State or federally-declared disaster (Executive Director discretion)

3. If the PHA will employ admissions preferences, please prioritize by placing a "1" in the space that represents your first priority, a "2" in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use "1" more than once, "2" more than once, etc.

Date and Time

Former Federal preferences:

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)

Victims of domestic violence
 Substandard housing
 Homelessness
 High rent burden

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability 2
- Veterans and veterans' families
- Residents who live and/or work in the jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)
- a. Applicants choosing low-rent public housing only, involuntary displacement which is not under the applicant's control 1
- b. Working households currently defined in OHA's Administrative Plan and those unable to work because of age or disability 2
- c. **Households with income from the following sources;**
Children's income from disability, child support or Social Security and/or 2) Head of Household receiving unemployment benefits and those unable to work because of age or disability 2
- d. Graduates of transitional housing programs 2
- e. Former public housing or Section 8 participants who acquired a home, met the requirements of the PHA Homeownership Program (including Homeownership Training) and lost the home due to insufficient income 2
- f. State or federally-declared disaster (Executive Director discretion) 1

4. Relationship of preferences to income targeting requirements:

- The PHA applies preferences within income tiers
- Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

(5) Occupancy

a. What reference materials can applicants and residents use to obtain information about the rules of occupancy of public housing (select all that apply)

- The PHA-resident lease
- The PHA's Admissions and (Continued) Occupancy policy
- PHA briefing seminars or written materials
- Other source (list)
Manager's orientation with new residents
New resident checklist

Resident Handbook

b. How often must residents notify the PHA of changes in family composition? (select all that apply)

- At an annual reexamination and lease renewal
- Any time family composition changes
- At family request for revision
- Other (list)

(6) Deconcentration and Income Mixing

a. Yes No: Did the PHA's analysis of its family (general occupancy) developments to determine concentrations of poverty indicate the need for measures to promote deconcentration of poverty or income mixing?

b. Yes No: Did the PHA adopt any changes to its **admissions policies** based on the results of the required analysis of the need to promote deconcentration of poverty or to assure income mixing?

c. If the answer to b was yes, what changes were adopted? (select all that apply)

- Adoption of site based waiting lists
If selected, list targeted developments below:
- Employing waiting list "skipping" to achieve deconcentration of poverty or income mixing goals at targeted developments
If selected, list targeted developments below:
- Employing new admission preferences at targeted developments
If selected, list targeted developments below:
- Other (list policies and developments targeted below)

d. Yes No: Did the PHA adopt any changes to **other** policies based on the results of the required analysis of the need for deconcentration of poverty and income mixing?

e. If the answer to d was yes, how would you describe these changes? (select all that apply)

- Additional affirmative marketing
- Actions to improve the marketability of certain developments
- Adoption or adjustment of ceiling rents for certain developments
- Adoption of rent incentives to encourage deconcentration of poverty and income-mixing
- Other (list below)

f. Based on the results of the required analysis, in which developments will the PHA make special efforts to attract or retain higher-income families? (select all that apply)

- Not applicable: *results of analysis did not indicate a need for such efforts*
 List (any applicable) developments below:

g. Based on the results of the required analysis, in which developments will the PHA make special efforts to assure access for lower-income families? (select all that apply)

- Not applicable: results of analysis did not indicate a need for such efforts
 List (any applicable) developments below:

B. Section 8

Exemptions: PHAs that do not administer section 8 are not required to complete sub-component 3B.

Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).

(1) Eligibility

a. What is the extent of screening conducted by the PHA? (select all that apply)

- Criminal or drug-related activity only to the extent required by law or regulation
 Criminal and drug-related activity, more extensively than required by law or regulation

The Section 8 program uses the same screening criteria and procedures as used for public housing applicants

- More general screening than criminal and drug-related activity (list factors below)
 Other (list below)

b. Yes No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?

c. Yes No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?

d. Yes No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)

e. Indicate what kinds of information you share with prospective landlords? (select all that apply)

- Criminal or drug-related activity
This information is provided upon the request of the owner. Owners are encouraged to perform their own criminal background check on prospective renters
 Other (describe below)

(2) Waiting List Organization

a. With which of the following program waiting lists is the section 8 tenant-based assistance waiting list merged? (select all that apply)

- None
- Federal public housing
- Federal moderate rehabilitation
- Federal project-based certificate program
- Other federal or local program (list below)

b. Where may interested persons apply for admission to section 8 tenant-based assistance? (select all that apply)

- PHA main administrative office
- Other (list below)
Admissions and Occupancy Office
300 1/2 Reeves Ct., Orlando, FL 32801

Please note that scannable applications are being explored. Applications would then be available at various sites throughout the city and county and would be entered into the OHA database electronically. A lottery system for applications will be determined to assure that all applications are received and processed in a fair manner, with regard to all Fair Housing regulations.

(3) Search Time

a. Yes No: Does the PHA give extensions on standard 60-day period to search for a unit?

If yes, state circumstances below:

For hardships (as defined in the Administrative Plan) and for hard-to-house families

(4) Admissions Preferences

a. Income targeting

Yes No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 75% of all new admissions to the section 8 program to families at or below 30% of median area income?

b. Preferences

1. Yes No: Has the PHA established preferences for admission to section 8 tenant-based assistance? (other than date and time of application) (if no, skip to subcomponent **(5) Special purpose section 8 assistance programs**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden (rent is > 50 percent of income)

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in your jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)
- a. Verified disabled families
- b. Working households with children (elderly or non-elderly) as currently defined in OHA's Section 8 Housing Choice Voucher Homeownership program and those unable to work because of age or disability
- c. Graduates of transitional housing programs
- d. Former public housing or Section 8 participants who acquired a home and met the requirements of the PHA Homeownership Program (including Homeownership Training) and lost the home due to insufficient income
- e. Relocates of the Parramore Village redevelopment or other Parramore neighborhood relocation as determined by OHA, if vouchers are available
- f. State or federally-declared disaster (Executive Director discretion)

3. If the PHA will employ admissions preferences, please prioritize by placing a "1" in the space that represents your first priority, a "2" in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use "1" more than once, "2" more than once, etc.

Date and Time

Former Federal preferences

Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)

Victims of domestic violence
 Substandard housing
 Homelessness
 High rent burden

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in your jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)
 - a. Verified disabled families 2
 - b. Involuntary displacement due to domestic violence, verifiable by an independent source. This does not apply to those currently housed in OHA properties 1
 - c. Working households with children (elderly or non-elderly) as currently defined in OHA's Section 8 Housing Choice Voucher Homeownership program and those unable to work because of age or disability 2
 - d. Graduates of transitional housing programs 2
 - e. Former public housing or Section 8 participants who acquired a home and met the requirements of the PHA Homeownership Program (including Homeownership Training) and lost the home due to insufficient income 2
 - e. Relocates of the Parramore Village redevelopment or other Parramore neighborhood targeted redevelopment units, as identified by OHA, if vouchers are available 1
 - f. State or federally declared disaster (ED discretion) 1

4. Among applicants on the waiting list with equal preference status, how are applicants selected? (select one)

- Date and time of application
Selection will also consider income targeting of extremely low income applicants and use skipping as needed
- Drawing (lottery) or other random choice technique
***To be explored and feasibility determined while protecting all Fair Housing guidelines**

5. If the PHA plans to employ preferences for "residents who live and/or work in the jurisdiction" (select one)

- This preference has previously been reviewed and approved by HUD
- The PHA requests approval for this preference through this PHA Plan

6. Relationship of preferences to income targeting requirements: (select one)

- The PHA applies preferences within income tiers
- Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

(5) Special Purpose Section 8 Assistance Programs

a. In which documents or other reference materials are the policies governing eligibility, selection, and admissions to any special-purpose section 8 program administered by the PHA contained? (select all that apply)

- The Section 8 Administrative Plan
- Briefing sessions and written materials
- Other (list below)

OHA currently administers two (2) special purpose Section 8 programs. They are 1) Mainstream for Persons with Disabilities; 2) Family Unification.

b. How does the PHA announce the availability of any special-purpose section 8 programs to the public?

- Through published notices
- Other (list below)

Program availability is communicated directly to agencies serving the special needs populations. Information is provided to these organizations on a regular basis and any changes in program requirements or availability of additional units of assistance are communicated immediately. Family Unification Program applicants must be referred directly through the State of Florida Department of Children and Families. They also apply initially through the Family Services Department of the Orlando Housing Authority and are then referred to the Admissions and Occupancy Department for processing.

4. PHA Rent Determination Policies

[24 CFR Part 903.7 9 (d)]

A. Public Housing

Exemptions: PHAs that do not administer public housing are not required to complete sub-component 4A.

(1) Income Based Rent Policies

Describe the PHA's income based rent setting policy/ies for public housing using, including discretionary (that is, not required by statute or regulation) income disregards and exclusions, in the appropriate spaces below.

a. Use of discretionary policies: (select one)

- The PHA will not employ any discretionary rent-setting policies for income based rent in public housing. Income-based rents are set at the higher of 30% of adjusted monthly income, 10% of unadjusted monthly income, the welfare rent, or minimum rent (less HUD mandatory deductions and exclusions). (If selected, skip to sub-component (2))

---or---

- The PHA employs discretionary policies for determining income based rent (If selected, continue to question b.)

b. Minimum Rent

1. What amount best reflects the PHA's minimum rent? (select one)

- \$0
 \$1-\$25
 \$26-\$50

2. Yes No: Has the PHA adopted any discretionary minimum rent hardship exemption policies?

3. If yes to question 2, list these policies below:

c. Rents set at less than 30% than adjusted income

1. Yes No: Does the PHA plan to charge rents at a fixed amount or percentage less than 30% of adjusted income?

2. If yes to above, list the amounts or percentages charged and the circumstances under which these will be used below:

d. Which of the discretionary (optional) deductions and/or exclusions policies does the PHA plan to employ (select all that apply)

- For the earned income of a previously unemployed household member
 For increases in earned income
 Fixed amount (other than general rent-setting policy)
If yes, state amount/s and circumstances below:

- Fixed percentage (other than general rent-setting policy)
If yes, state percentage/s and circumstances below:

- For household heads

- For other family members
- For transportation expenses
- For the non-reimbursed medical expenses of non-disabled or non-elderly families
- Other (describe below)

e. Ceiling rents

1. Do you have ceiling rents? (rents set at a level lower than 30% of adjusted income)
(select one)

- Yes for all developments
- Yes but only for some developments
- No

2. For which kinds of developments are ceiling rents in place? (select all that apply)

- For all developments
- For all general occupancy developments (not elderly or disabled or elderly only)
- For specified general occupancy developments
- For certain parts of developments; e.g., the high-rise portion
- For certain size units; e.g., larger bedroom sizes
- Other (list below)

3. Select the space or spaces that best describe how you arrive at ceiling rents (select all that apply)

- Market comparability study
- Fair market rents (FMR)
- 95th percentile rents
- 75 percent of operating costs
- 100 percent of operating costs for general occupancy (family) developments
- Operating costs plus debt service
- The "rental value" of the unit
- Other (list below)

f. Rent re-determinations:

1. Between income reexaminations, how often must tenants report changes in income or family composition to the PHA such that the changes result in an adjustment to rent?
(select all that apply)

- Never
- At family option
- Any time the family experiences an income increase

- Any time a family experiences an income increase above a threshold amount or percentage: (if selected, specify threshold)_____
- Other (list below)

g. Yes No: Does the PHA plan to implement individual savings accounts for residents (ISAs) as an alternative to the required 12 month disallowance of earned income and phasing in of rent increases in the next year?

(2) Flat Rents

1. In setting the market-based flat rents, what sources of information did the PHA use to establish comparability? (select all that apply.)

- The section 8 rent reasonableness study of comparable housing
- Survey of rents listed in local newspaper
- Survey of similar unassisted units in the neighborhood
- Other (list/describe below)

Analysis of amenities for each complex and surrounding market rate complexes
Analysis of market rate rents for comparable units as advertised in the widely distributed Rental Guide

B. Section 8 Tenant-Based Assistance

Exemptions: PHAs that do not administer Section 8 tenant-based assistance are not required to complete sub-component 4B. **Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).**

(1) Payment Standards

Describe the voucher payment standards and policies.

a. What is the PHA's payment standard? (select the category that best describes your standard)

- At or above 90% but below 100% of FMR
- 100% of FMR
- Above 100% but at or below 110% of FMR
Please Note: Above 95% but below 110%
- Above 110% of FMR (if HUD approved; describe circumstances below)

b. If the payment standard is lower than FMR, why has the PHA selected this standard? (select all that apply)

- FMRs are adequate to ensure success among assisted families in the PHA's segment of the FMR area
- The PHA has chosen to serve additional families by lowering the payment standard

- Reflects market or submarket
- Other (list below)

c. If the payment standard is higher than FMR, why has the PHA chosen this level? (select all that apply)

- FMRs are not adequate to ensure success among assisted families in the PHA's segment of the FMR area
- Reflects market or submarket
- To increase housing options for families
- Other (list below)

d. How often are payment standards reevaluated for adequacy? (select one)

- Annually
Fair Market Rent publication from HUD
- Other (list below)

e. What factors will the PHA consider in its assessment of the adequacy of its payment standard? (select all that apply)

- Success rates of assisted families
- Rent burdens of assisted families
- Other (list below)
Location

(2) Minimum Rent

a. What amount best reflects the PHA's minimum rent? (select one)

- \$0
- \$1-\$25
- \$26-\$50

b. Yes No: Has the PHA adopted any discretionary minimum rent hardship exemption policies? (if yes, list below)

5. Operations and Management

[24 CFR Part 903.7 9 (e)]

Exemptions from Component 5: High performing and small PHAs are not required to complete this section. Section 8 only PHAs must complete parts A, B, and C(2)

A. PHA Management Structure

Describe the PHA's management structure and organization.
(select one)

- An organization chart showing the PHA's management structure and organization is attached.
- A brief description of the management structure and organization of the PHA follows:
The Executive Director reports to a seven (7) member Board of Commissioners. The Executive Director has a Deputy Director. Department Directors report directly to either the Executive Director or the Deputy Director. Departments are as follows; Executive, Information Technology Department (ITD), Public Housing, Maintenance, Modernization and Operations, Planning and Development, Admissions and Occupancy, Section 8, Finance, Human Resources, Purchasing and Family Services

B. HUD Programs Under PHA Management

List Federal programs administered by the PHA, number of families served at the beginning of the upcoming fiscal year, and expected turnover in each. (Use "NA" to indicate that the PHA does not operate any of the programs listed below.)

Program Name	Units or Families Served at Year Beginning	Expected Turnover
Public Housing	1443	290
Section 8 Vouchers	2789	320
Section 8 Certificates	N/A	N/A
Section 8 Mod Rehab	100	20
Special Purpose Section 8 Certificates/Vouchers (list individually)		
<i>Mainstream</i>	200	10
<i>Family Unification</i>	145	65
Other Federal Programs(list individually)		
ROSS	750	N/A

C. Management and Maintenance Policies

List the PHA's public housing management and maintenance policy documents, manuals and handbooks that contain the Agency's rules, standards, and policies that govern maintenance and management of public housing, including a description of any measures necessary for the prevention or eradication of pest infestation (which includes cockroach infestation) and the policies governing Section 8 management.

- (1) Public Housing Maintenance and Management: (list below)

Management

- a. Admissions and Continued Occupancy Policy
- b. Tenant Selection and Assignment Plan (included in ACOP)
- c. Grievance Procedures
- d. Resident Handbook
- e. Management and Operations Procedure Manual
- f. Dwelling Lease and Addenda
- g. Resident Briefing Checklist
- h. Maintenance Policy and Procedure Manual
- i. Dwelling Lease
- j. List of Resident Repair and Maintenance Charges
- k. Operations and Procedures Manual

(2) Section 8 Management: (list below)

Section 8 Administrative Plan

6. PHA Grievance Procedures

[24 CFR Part 903.7 9 (f)]

Exemptions from component 6: High performing PHAs are not required to complete component 6. Section 8-Only PHAs are exempt from sub-component 6A.

A. Public Housing

1. Yes No: Has the PHA established any written grievance procedures in addition to federal requirements found at 24 CFR Part 966, Subpart B, for residents of public housing?

If yes, list additions to federal requirements below:

2. Which PHA office should residents or applicants to public housing contact to initiate the PHA grievance process? (select all that apply)
- PHA main administrative office
 - PHA development management offices
 - Other (list below)

B. Section 8 Tenant-Based Assistance

1. Yes No: Has the PHA established informal review procedures for applicants to the Section 8 tenant-based assistance program and informal hearing procedures for families assisted by the Section 8 tenant-based assistance program in addition to federal requirements found at 24 CFR 982?

If yes, list additions to federal requirements below:

2. Which PHA office should applicants or assisted families contact to initiate the informal review and informal hearing processes? (select all that apply)

PHA main administrative office

Other (list below)

Section 8 Office 300 Reeves Ct., Orlando, FL 32801

7. Capital Improvement Needs

[24 CFR Part 903.7 9 (g)]

Exemptions from Component 7: Section 8 only PHAs are not required to complete this component and may skip to Component 8.

A. Capital Fund Activities

Exemptions from sub-component 7A: PHAs that will not participate in the Capital Fund Program may skip to component 7B. All other PHAs must complete 7A as instructed.

(1) Capital Fund Program Annual Statement

Using parts I, II, and III of the Annual Statement for the Capital Fund Program (CFP), identify capital activities the PHA is proposing for the upcoming year to ensure long-term physical and social viability of its public housing developments. This statement can be completed by using the CFP Annual Statement tables provided in the table library at the end of the PHA Plan template **OR**, at the PHA's option, by completing and attaching a properly updated HUD-52837.

Select one:

The Capital Fund Program Annual Statement is provided as an attachment to the PHA Plan at Attachment (state name) **Attachment B**

-or-

The Capital Fund Program Annual Statement is provided below: (if selected, copy the CFP Annual Statement from the Table Library and insert here)

(2) Optional 5-Year Action Plan

Agencies are encouraged to include a 5-Year Action Plan covering capital work items. This statement can be completed by using the 5 Year Action Plan table provided in the table library at the end of the PHA Plan template **OR** by completing and attaching a properly updated HUD-52834.

a. Yes No: Is the PHA providing an optional 5-Year Action Plan for the Capital Fund? (if no, skip to sub-component 7B)

b. If yes to question a, select one:

The Capital Fund Program 5-Year Action Plan is provided as an attachment to the PHA Plan at Attachment **Attachment C**

-or-

- The Capital Fund Program 5-Year Action Plan is provided below: (if selected, copy the CFP optional 5 Year Action Plan from the Table Library and insert here)

B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)

Applicability of sub-component 7B: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

- Yes No: a) Has the PHA received a HOPE VI revitalization grant? (if no, skip to question c; if yes, provide responses to question b for each grant, copying and completing as many times as necessary)
b) Status of HOPE VI revitalization grant (complete one set of questions for each grant)

1. Development name: Hampton Park (formerly known as Orange Villa)

2. Development (project) number: FL 0407

3. Status of grant: (select the statement that best describes the current status)

- Revitalization Plan under development
 Revitalization Plan submitted, pending approval
 Revitalization Plan approved
 Activities pursuant to an approved Revitalization Plan underway

b) Status of HOPE VI revitalization grant (complete one set of questions for each grant) CLOSE-OUT COMPLETE

1. Development name: Carver Court (now known as Carver Park)

2. Development (project) number: FL004 018

3. Status of grant: (select the statement that best describes the current status)

- Revitalization Plan under development
 Revitalization Plan submitted, pending approval
 Revitalization Plan approved
 Activities pursuant to an approved Revitalization Plan underway

- Yes No: c) Does the PHA plan to apply for a HOPE VI Revitalization grant in the Plan year?
If yes, list development name/s below:

- Yes No: d) Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year?
If yes, list developments or activities below:

The Orlando Housing Authority will be engaged in development activities pursuant to the Carver Court (Carver Park) HOPE VI grant Additionally, funding for an Assisted Living Facility in Apopka or another area of Orange County will be pursued.

Yes No: e) Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement?

If yes, list developments or activities below:

Assisted Living Facility in Apopka on land adjacent to the Marden Meadows public housing site or on another site within Orange County. The Orlando Housing Authority will also continue its acquisition program of affordable housing using tax-exempt bonds and creating mixed-income developments wherein twenty percent (20%) of the units are made affordable for occupancy by LRPB residents. Developments will be located in non-impacted census tracts throughout the city and county, unless impacted areas will benefit from the development and provide opportunities for residents to become self-sufficient

8. Demolition and Disposition

[24 CFR Part 903.7 9 (h)]

Applicability of component 8: Section 8 only PHAs are not required to complete this section.

1. Yes No: Does the PHA plan to conduct any demolition or disposition activities (pursuant to section 18 of the U.S. Housing Act of 1937 (42 U.S.C. 1437p)) in the plan Fiscal Year? (If “No”, skip to component 9; if “yes”, complete one activity description for each development.)

2. Activity Description

Yes No: Has the PHA provided the activities description information in the **optional** Public Housing Asset Management Table? (If “yes”, skip to component 9. If “No”, complete the Activity Description table below.)

Demolition/Disposition Activity Description	
1a. Development name: <u>Carver Court (Carver Park)</u>	
1b. Development (project) number: <u>FL 004 018</u>	
2. Activity type: Demolition <input type="checkbox"/>	
Disposition <input checked="" type="checkbox"/>	
3. Application status (select one)	
Approved <input checked="" type="checkbox"/>	
Submitted, pending approval <input type="checkbox"/>	

Planned application <input type="checkbox"/>
1. Date application approved, submitted, or planned for submission: <i>November 11, 2004 Submitted Approved March 28, 2005</i>
5. Number of units affected: <i>57</i>
6. Coverage of action (select one) <input checked="" type="checkbox"/> Part of the development <input type="checkbox"/> Total development
7. Timeline for activity: <u>Disposition through homeownership sales ending in 2009</u> a. Actual or projected start date of activity: <i>June 2008</i> b. Projected end date of activity: <i>September 2009</i>

Demolition/Disposition Activity Description
1a. Development name: <i>Carver Court (Carver Park)</i>
1b. Development (project) number: <i>FL 004 018</i>
2. Activity type: Demolition <input type="checkbox"/> Disposition <input checked="" type="checkbox"/>
3. Application status (select one) Approved <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input checked="" type="checkbox"/>
2. Date application approved, submitted, or planned for submission: <i>Planned application February 2008</i>
5. Number of units affected: <i>26 additional homeownership units (modification to approved plan)</i>
6. Coverage of action (select one) <input checked="" type="checkbox"/> Part of the development <input type="checkbox"/> Total development
7. Timeline for activity: <u>Disposition through homeownership sales ending in 2009</u> a. Actual or projected start date of activity: <i>June 2008</i> b. Projected end date of activity: <i>September 2009</i>

Demolition/Disposition Activity Description
1a. Development name: <i>Carver Court (Carver Park)</i>
1b. Development (project) number: <i>FL 004 018</i>
2. Activity type: Demolition <input type="checkbox"/> Disposition <input checked="" type="checkbox"/>
3. Application status (select one) Approved <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input checked="" type="checkbox"/>
3. Date application approved, submitted, or planned for submission: <i>Planned application for disposition via an ownership entity for the tax credits as required</i>
5. Number of units affected: <i>up to 120</i>
6. Coverage of action (select one)

2. Activity Description

Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If “yes”, skip to component 10. If “No”, complete the Activity Description table below.

Designation of Public Housing Activity Description
1a. Development name: <i>Villas at Hampton Park</i>
1b. Development (project) number: <u>017</u>
2. Designation type: Occupancy by only the elderly <input checked="" type="checkbox"/> Occupancy by families with disabilities <input type="checkbox"/> Occupancy by only elderly families and families with disabilities <input type="checkbox"/>
3. Application status (select one) Approved; included in the PHA’s Designation Plan <input checked="" type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input type="checkbox"/>
4. Date this designation approved, submitted, or planned for submission: <u>(DD/MM/YY)</u> <u>02/24/2007</u>
5. If approved, will this designation constitute a (select one) <input checked="" type="checkbox"/> New Designation Plan <input type="checkbox"/> Revision of a previously-approved Designation Plan?
6. Number of units affected: <i>48</i>
7. Coverage of action (select one) <input type="checkbox"/> Part of the development <input checked="" type="checkbox"/> Total development

Designation of Public Housing Activity Description
1a. Development name: <i>Villas at Carver Park</i>
1b. Development (project) number: <u>003</u>
2. Designation type: Occupancy by only the elderly <input checked="" type="checkbox"/> Occupancy by families with disabilities <input type="checkbox"/> Occupancy by only elderly families and families with disabilities <input type="checkbox"/>
3. Application status (select one) Approved; included in the PHA’s Designation Plan <input checked="" type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input type="checkbox"/>
4. Date this designation approved, submitted, or planned for submission: <u>(DD/MM/YY)</u> <u>02/24/2007</u>
5. If approved, will this designation constitute a (select one)

<input checked="" type="checkbox"/> New Designation Plan <input type="checkbox"/> Revision of a previously-approved Designation Plan?
7. Number of units affected: <i>64</i> 7. Coverage of action (select one) <input type="checkbox"/> Part of the development <input checked="" type="checkbox"/> Total development

Designation of Public Housing Activity Description
1a. Development name: <i>Johnson Manor</i> 1b. Development (project) number: <i>007</i>
2. Designation type: Occupancy by only the elderly <input checked="" type="checkbox"/> Occupancy by families with disabilities <input type="checkbox"/> Occupancy by only elderly families and families with disabilities <input type="checkbox"/>
3. Application status (select one) Approved; included in the PHA's Designation Plan <input checked="" type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input type="checkbox"/>
4. Date this designation approved, submitted, or planned for submission: <u>(DD/MM/YY)</u> <i>02/24/2007</i>
5. If approved, will this designation constitute a (select one) <input checked="" type="checkbox"/> New Designation Plan <input type="checkbox"/> Revision of a previously-approved Designation Plan?
8. Number of units affected: <i>40</i> 7. Coverage of action (select one) <input type="checkbox"/> Part of the development <input checked="" type="checkbox"/> Total development

Designation of Public Housing Activity Description
1a. Development name: <i>Lorna Doone</i> 1b. Development (project) number: <i>010</i>
2. Designation type: Occupancy by only the elderly <input checked="" type="checkbox"/> Occupancy by families with disabilities <input type="checkbox"/> Occupancy by only elderly families and families with disabilities <input type="checkbox"/>
3. Application status (select one) Approved; included in the PHA's Designation Plan <input checked="" type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input type="checkbox"/>
2. Date this designation approved, submitted, or planned for submission: <u>(DD/MM/YY)</u> <i>02/24/2007</i>

<p>5. If approved, will this designation constitute a (select one)</p> <p><input checked="" type="checkbox"/> New Designation Plan</p> <p><input type="checkbox"/> Revision of a previously-approved Designation Plan?</p>
<p>6. Number of units affected: 104</p> <p>7. Coverage of action (select one)</p> <p><input type="checkbox"/> Part of the development</p> <p><input checked="" type="checkbox"/> Total development</p>

Designation of Public Housing Activity Description
<p>1a. Development name: <u>Meadow Lake</u></p> <p>1b. Development (project) number: <u>011</u></p>
<p>2. Designation type:</p> <p>Occupancy by only the elderly <input type="checkbox"/></p> <p>Occupancy by families with disabilities <input checked="" type="checkbox"/></p> <p>Occupancy by only elderly families and families with disabilities <input type="checkbox"/></p>
<p>3. Application status (select one)</p> <p>Approved; included in the PHA's Designation Plan <input checked="" type="checkbox"/></p> <p>Submitted, pending approval <input type="checkbox"/></p> <p>Planned application <input type="checkbox"/></p>
<p>2. Date this designation approved, submitted, or planned for submission: <u>(DD/MM/YY)</u></p> <p><u>02/24/2007</u></p>
<p>5. If approved, will this designation constitute a (select one)</p> <p><input checked="" type="checkbox"/> New Designation Plan</p> <p><input type="checkbox"/> Revision of a previously-approved Designation Plan?</p>
<p>6. Number of units affected: 87</p> <p>7. Coverage of action (select one)</p> <p><input type="checkbox"/> Part of the development</p> <p><input checked="" type="checkbox"/> Total development</p>

10. Conversion of Public Housing to Tenant-Based Assistance

[24 CFR Part 903.7 9 (j)]

Exemptions from Component 10; Section 8 only PHAs are not required to complete this section.

A. Assessments of Reasonable Revitalization Pursuant to section 202 of the HUD FY 1996 HUD Appropriations Act

1. Yes No: Have any of the PHA's developments or portions of developments been identified by HUD or the PHA as covered under section 202 of the HUD FY 1996 HUD Appropriations Act? (If "No", skip to component 11; if "yes", complete one activity description for each identified development, unless eligible to complete a streamlined submission. PHAs completing streamlined submissions may skip to component 11.)

2. Activity Description

Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If “yes”, skip to component 11. If “No”, complete the Activity Description table below.

Conversion of Public Housing Activity Description	
1a. Development name:	
1b. Development (project) number:	
2. What is the status of the required assessment?	<input type="checkbox"/> Assessment underway <input type="checkbox"/> Assessment results submitted to HUD <input type="checkbox"/> Assessment results approved by HUD (if marked, proceed to next question) <input type="checkbox"/> Other (explain below)
3. <input type="checkbox"/> Yes <input type="checkbox"/> No: Is a Conversion Plan required? (If yes, go to block 4; if no, go to block 5.)	
4. Status of Conversion Plan (select the statement that best describes the current status)	<input type="checkbox"/> Conversion Plan in development <input type="checkbox"/> Conversion Plan submitted to HUD on: (DD/MM/YYYY) <input type="checkbox"/> Conversion Plan approved by HUD on: (DD/MM/YYYY) <input type="checkbox"/> Activities pursuant to HUD-approved Conversion Plan underway
5. Description of how requirements of Section 202 are being satisfied by means other than conversion (select one)	<input type="checkbox"/> Units addressed in a pending or approved demolition application (date submitted or approved:) <input type="checkbox"/> Units addressed in a pending or approved HOPE VI demolition application (date submitted or approved:) <input type="checkbox"/> Units addressed in a pending or approved HOPE VI Revitalization Plan (date submitted or approved:) <input type="checkbox"/> Requirements no longer applicable: vacancy rates are less than 10 percent <input type="checkbox"/> Requirements no longer applicable: site now has less than 300 units <input type="checkbox"/> Other: (describe below)

B. Reserved for Conversions pursuant to Section 22 of the U.S. Housing Act of 1937

N/A

C. Reserved for Conversions pursuant to Section 33 of the U.S. Housing Act of 1937

N/A

11. Homeownership Programs Administered by the PHA

[24 CFR Part 903.7 9 (k)]

A. Public Housing

Exemptions from Component 11A: Section 8 only PHAs are not required to complete 11A.

1. Yes No: Does the PHA administer any homeownership programs administered by the PHA under an approved section 5(h) homeownership program (42 U.S.C. 1437c(h)), or an approved HOPE I program (42 U.S.C. 1437aaa) or has the PHA applied or plan to apply to administer any homeownership programs under section 5(h), the HOPE I program, or section 32 of the U.S. Housing Act of 1937 (42 U.S.C. 1437z-4). (If “No”, skip to component 11B; if “yes”, complete one activity description for each applicable program/plan, unless eligible to complete a streamlined submission due to **small PHA** or **high performing PHA** status. PHAs completing streamlined submissions may skip to component 11B.)

- 1. **Carver Park Onsite Homeownership Program**
- 2. **Carver Park Offsite Homeownership Program**

2. Activity Description

Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? (If “yes”, skip to component 12. If “No”, complete the Activity Description table below.)

Public Housing Homeownership Activity Description (Complete one for each development affected)	
1a. Development name: <u>Carver Court(Carver Park) OFFSITE</u>	
1b. Development (project) number: <u>2002 HOPE VI Revitalization Project</u>	
2. Federal Program authority:	
<input type="checkbox"/> HOPE I	
<input type="checkbox"/> 5(h)	
<input type="checkbox"/> Turnkey III	
<input type="checkbox"/> Section 32 of the USHA of 1937 (effective 10/1/99)	
<input checked="" type="checkbox"/> Section <i>Section 24/9 as approved by HUD</i>	
3. Application status: (select one)	
<input checked="" type="checkbox"/> Approved; included in the PHA’s Homeownership Plan/Program	
<input type="checkbox"/> Submitted, pending approval	
<input type="checkbox"/> Planned application	

4. Date Homeownership Plan/Program approved, submitted, or planned for submission: (DD/MM/YYYY) <u>2/28/04</u> Approved
5. Number of units affected: <u>11 (reduced from 50 pending HUD approval)</u>
6. Coverage of action: (select one) <input checked="" type="checkbox"/> Part of the development <u>11 low-income homebuyers are purchasing units offsite. Preference will be given to former Carver Court residents, other demolished public housing relocatees, other public housing and Section 8 families, designated Parramore Heritage area residents or former residents, waiting list families, OHA income-qualified employees and the general public.</u> <input type="checkbox"/> Total development

Public Housing Homeownership Activity Description (Complete one for each development affected)
1a. Development name: Carver Court (Carver Park) <u>ONSITE</u> 1b. Development (project) number: 2002 HOPE VI Revitalization Project
2. Federal Program authority: <input type="checkbox"/> HOPE I <input type="checkbox"/> 5(h) <input type="checkbox"/> Turnkey III <input type="checkbox"/> Section 32 of the USHA of 1937 (effective 10/1/99) <input checked="" type="checkbox"/> Section <u>Section 24/9 as approved by HUD</u>
3. Application status: (select one) <input type="checkbox"/> Approved; included in the PHA's Homeownership Plan/Program <input checked="" type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application
4. Date Homeownership Plan/Program approved, submitted, or planned for submission: (DD/MM/YYYY) Planned <u>12/31/2004</u> Submitted for approval
5. Number of units affected: <u>30 requested, 22 currently approved</u>
6. Coverage of action: (select one) <input checked="" type="checkbox"/> Part of the development <u>30 units will be available onsite out of 83 units.(increase onsite homeownership from 57) Preference will be given to former Carver Court residents, other demolished public housing relocatees, other public housing and Section 8 families, designated Parramore Heritage area residents or former residents, waiting list families, OHA income-qualified employees and the general public.</u> <input type="checkbox"/> Total development

B. Section 8 Tenant Based Assistance

1. Yes No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If "No", skip to component 12; if "yes", describe

each program using the table below (copy and complete questions for each program identified), unless the PHA is eligible to complete a streamlined submission due to high performer status. **High performing PHAs** may skip to component 12.)

DEPENDENT ON FUNDING AVAILABILITY

2. Program Description:

a. Size of Program

Yes No: Will the PHA limit the number of families participating in the section 8 homeownership option?

If the answer to the question above was yes, which statement best describes the number of participants? (select one)

- 25 or fewer participants
- 26 - 50 participants
- 51 to 100 participants
- more than 100 participants

b. PHA-established eligibility criteria

Yes No: Will the PHA's program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria? If yes, list criteria below:

1. **Head and/or spouse must have been continually employed full-time during the prior 12 month period. Interruptions in employment of up to 4 weeks are permitted.**
2. **Minimum family downpayment of \$1000**
3. **Limited to FSS participants and others enrolled in any OHA or OHA-approved homeownership program**
4. **All participants must complete a pre-purchase and post-purchase counseling program.**
5. **Applicant must be at or above a minimum income requirement prior to enrolling in the Homeownership Program**

12. PHA Community Service and Self-sufficiency Programs

[24 CFR Part 903.7 9 (1)]

Exemptions from Component 12: High performing and small PHAs are not required to complete this component. Section 8-Only PHAs are not required to complete sub-component C.

A. PHA Coordination with the Welfare (TANF) Agency

1. Cooperative agreements:

Yes No: Has the PHA entered into a cooperative agreement with the TANF Agency, to share information and/or target supportive services (as contemplated by section 12(d)(7) of the Housing Act of 1937)?

If yes, what was the date that agreement was signed? DD/MM/YY
01/03/01

2. Other coordination efforts between the PHA and TANF agency (select all that apply)

- Client referrals
- Information sharing regarding mutual clients (for rent determinations and otherwise)
- Coordinate the provision of specific social and self-sufficiency services and programs to eligible families
- Jointly administer programs
- Partner to administer a HUD Welfare-to-Work voucher program
- Joint administration of other demonstration program
- Other (describe)

B. Services and programs offered to residents and participants

(1) General

a. Self-Sufficiency Policies

Which, if any of the following discretionary policies will the PHA employ to enhance the economic and social self-sufficiency of assisted families in the following areas?

(select all that apply)

- Public housing rent determination policies
- Public housing admissions policies
- Section 8 admissions policies
- Preference in admission to section 8 for certain public housing families
- Preferences for families working or engaging in training or education programs for non-housing programs operated or coordinated by the PHA
- Preference/eligibility for public housing homeownership option participation
- Preference/eligibility for section 8 homeownership option participation
- Other policies (list below)

b. Economic and Social self-sufficiency programs

- Yes No: Does the PHA coordinate, promote or provide any programs to enhance the economic and social self-sufficiency of residents? (If “yes”, complete the following table; if “no” skip to sub-component 2, Family Self Sufficiency Programs. The position of the table may be altered to facilitate its use.)

**OHA Family Services
Services and Program Activities**

Program Name & Description (including location, if appropriate)	Estimated Size	Allocation Method (waiting list/random selection/specific criteria/other)	Access (development office / PHA main office / other provider name)	Eligibility (public housing or section 8 participants or both)
Housekeeping Counseling	4	Inter-agency referral	PHA	Public Housing
Budgeting	6	Inter-agency referral	PHA	Public Housing
Entrepreneurial training	6	Carver Court preference	Metropolitan Orlando Urban League The Alliance	Public Housing
Furniture Assistance	22	Random	The Mustard Seed	Public Housing
Transportation	1275	Random	PHA	Public Housing
Transportation assistance/bus passes	1133	Job/education program participation	PHA/LYNX	Public Housing
Recreation	1000	Random	City Of Orlando	Public Housing
Life skills Training	81	Random	GOAD International	Public Housing
Employability skills training	32	Random	Metropolitan Orlando Urban League Jobs and Partners of Central Florida	Public Housing
Employability skills training	32	Random	Metropolitan Orlando Urban League Jobs and Partners of Central Florida	Public Housing
Elderly/Disabled Services	40	Random	PHA	Public Housing
New Resident Orientation	241	Random	PHA	Public Housing
Relocation Follow-up (Carver Court)	142	Site-based	PHA	Public Housing
Case Management	350	Random	PHA	Public Housing
TOP Grant Activities	472	Site-based	PHA	Public Housing
Family Reunification	225	Waiting List	PHA/Department of Children and Families (DCF)	Public Housing
Educational	4	Random	PHA	Public Housing
LYNX	7	Employment/education	PHA	Public Housing

		preference		
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Resident Opportunities for Self-Sufficiency (ROSS) 2003

Total HUD funds received: \$200,000

Resident Services Delivery Model

Elderly and Persons with Disabilities

The FY 2003 ROSS grant allows OHA to assist low-income elderly residents and persons with disabilities in maintaining independence by providing extensive supportive services. These services include case management, homemaker services, transportation and social/recreational activities. Through collaboration and partnerships with several local service providers OHA will address residents' social, emotional and physical needs. The ROSS program will provide supportive services for 6 of the 11 public housing sites (Lorna Doone, Meadow Lake, Johnson Manor, Griffin Park, Villas of Hampton Park and Reeves Terrace).

(2) Family Self Sufficiency program/s

a. Participation Description (needs update)

Family Self Sufficiency (FSS) Participation		
Program	Required Number of Participants (start of FY 2000 Estimate)	Actual Number of Participants (As of: DD/MM/YY)
Public Housing	N/A	N/A
<u>Section 8</u>	<u>76</u>	<u>76 (12/13/07)</u>

b. Yes No: If the PHA is not maintaining the minimum program size required by HUD, does the most recent FSS Action Plan address the steps the PHA plans to take to achieve at least the minimum program size?
If no, list steps the PHA will take below:

C. Welfare Benefit Reductions

1. The PHA is complying with the statutory requirements of section 12(d) of the U.S. Housing Act of 1937 (relating to the treatment of income changes resulting from welfare program requirements) by: (select all that apply)

- Adopting appropriate changes to the PHA's public housing rent determination policies and train staff to carry out those policies
- Informing residents of new policy on admission and reexamination

- Actively notifying residents of new policy at times in addition to admission and reexamination.
- Establishing or pursuing a cooperative agreement with all appropriate TANF agencies regarding the exchange of information and coordination of services
- Establishing a protocol for exchange of information with all appropriate TANF agencies
- Other: (list below)

D. Reserved for Community Service Requirement pursuant to section 12(c) of the U.S. Housing Act of 1937

Included as Attachment E

13. PHA Safety and Crime Prevention Measures

[24 CFR Part 903.7 9 (m)]

Exemptions from Component 13: High performing and small PHAs not participating in PHDEP and Section 8 Only PHAs may skip to component 15. High Performing and small PHAs that are participating in PHDEP and are submitting a PHDEP Plan with this PHA Plan may skip to sub-component D.

A. Need for measures to ensure the safety of public housing residents

1. Describe the need for measures to ensure the safety of public housing residents (select all that apply)

- High incidence of violent and/or drug-related crime in some or all of the PHA's developments
- High incidence of violent and/or drug-related crime in the areas surrounding or adjacent to the PHA's developments
- Residents fearful for their safety and/or the safety of their children
- Observed lower-level crime, vandalism and/or graffiti
- People on waiting list unwilling to move into one or more developments due to perceived and/or actual levels of violent and/or drug-related crime
- Other (describe below)
Funding reductions have caused a reduction in the additional contracted on-site patrols previously provided

2. What information or data did the PHA used to determine the need for PHA actions to improve safety of residents (select all that apply).

- Safety and security survey of residents (*Conducted November 2005*)
- Analysis of crime statistics over time for crimes committed “in and around” public housing authority
- Analysis of cost trends over time for repair of vandalism and removal of graffiti
- Resident reports

- PHA employee reports
- Police reports
- Demonstrable, quantifiable success with previous or ongoing anticrime/anti drug programs
- Other (describe below)

3. Which developments are most affected? (list below)

Murchison Terrace FL004-406

Lake Mann Homes FL 004-404

Ivey Lane Homes FL004- 409

B. Crime and Drug Prevention activities the PHA has undertaken or plans to undertake in the next PHA fiscal year

1. List the crime prevention activities the PHA has undertaken or plans to undertake: (select all that apply)

- Contracting with outside and/or resident organizations for the provision of crime- and/or drug-prevention activities
- Crime Prevention Through Environmental Design
- Activities targeted to at-risk youth, adults, or seniors
- Volunteer Resident Patrol/Block Watchers Program
- Other (describe below)

There is a Weed and Seed program in the Parramore area of Orlando that encompasses Griffin Park FL 001

2. Which developments are most affected? (list below)

Murchison Terrace FL004-406

Lake Mann Homes FL 004-404

Ivey Lane Homes FL 004-409

C. Coordination between PHA and the police

1. Describe the coordination between the PHA and the appropriate police precincts for carrying out crime prevention measures and activities: (select all that apply)

- Police involvement in development, implementation, and/or ongoing evaluation of drug-elimination plan
- Police provide crime data to housing authority staff for analysis and action
- Police have established a physical presence on housing authority property (e.g., community policing office, officer in residence)
- Police regularly testify in and otherwise support eviction cases
- Police regularly meet with the PHA management and residents
- Agreement between PHA and local law enforcement agency for provision of above-baseline law enforcement services
- Other activities (list below)

Off duty law enforcement (as funding available)

2. Which developments are most affected? (list below)

Murchison Terrace FL 006

Lake Mann Homes FL 004

Ivey Lane Homes FL 009

D. Additional information as required by PHDEP/PHDEP Plan

PHAs eligible for FY 2005 PHDEP funds must provide a PHDEP Plan meeting specified requirements prior to receipt of PHDEP funds.

NOT APPLICABLE

Yes No: Is the PHA eligible to participate in the PHDEP in the fiscal year covered by this PHA Plan?

Yes No: Has the PHA included the PHDEP Plan for FY 2005 in this PHA Plan?

Yes No: This PHDEP Plan is an Attachment. (Attachment Filename: ____)

14. RESERVED FOR PET POLICY

[24 CFR Part 903.7 9 (n)]

The OHA Pet Policy recognizes the benefits and responsibilities of pet ownership. Pets are limited to one (1) per household, and may include dogs, cats, fish or birds. Pets require specific inoculations, meet size and breed restrictions and must be contained or leashed when outdoors, must be spayed or neutered (dogs and cats) and the owner must have liability insurance. No pets identified as dangerous by the City of Orlando or Orange County may be kept. All pets not specified on the lease must be added to the lease. A non-refundable deposit and other requirements must be met.

The complete Pet Policy is Attachment F.

15. Civil Rights Certifications

[24 CFR Part 903.7 9 (o)]

Civil rights certifications are included in the PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations.

16. Fiscal Audit

[24 CFR Part 903.7 9 (p)]

1. Yes No: Is the PHA required to have an audit conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h))? (If no, skip to component 17.)

2. Yes No: Was the most recent fiscal audit submitted to HUD?
3. Yes No: Were there any findings as the result of that audit?
4. Yes No: If there were any findings, do any remain unresolved?
If yes, how many unresolved findings remain? _____
5. Yes No: Have responses to any unresolved findings been submitted to HUD?
If not, when are they due (state below)?

17. PHA Asset Management

[24 CFR Part 903.7 9 (q)]

Exemptions from component 17: Section 8 Only PHAs are not required to complete this component. High performing and small PHAs are not required to complete this component.

1. Yes No: Is the PHA engaging in any activities that will contribute to the long-term asset management of its public housing stock , including how the Agency will plan for long-term operating, capital investment, rehabilitation, modernization, disposition, and other needs that have **not** been addressed elsewhere in this PHA Plan?

2. What types of asset management activities will the PHA undertake? (select all that apply)

- Not applicable
- Private management
- Development-based accounting
- Comprehensive stock assessment
- Other: (list below)

OHA will continue to make capital improvements to bring properties to a level of parity with private market properties. (See Capital Improvement Plan Attachment C)

OHA is participating in the Capital Fund Loan Program financing through Fannie Mae (See Capital Fund Loan Program Attachment O)

3. Yes No: Has the PHA included descriptions of asset management activities in the **optional** Public Housing Asset Management Table?

18. Other Information

[24 CFR Part 903.7 9 (r)]

A. Resident Advisory Board Recommendations

1. Yes No: Did the PHA receive any comments on the PHA Plan from the Resident Advisory Board/s?

2. If yes, the comments are: (if comments were received, the PHA **MUST** select one)

- Attached at Attachment (File name) **Attachment D**
- Provided below:

3. In what manner did the PHA address those comments? (select all that apply)

- Considered comments, but determined that no changes to the PHA Plan were necessary.
- The PHA changed portions of the PHA Plan in response to comments
List changes below:
- Other: (list below)

B. Description of Election process for Residents on the PHA Board

1. Yes No: Does the PHA meet the exemption criteria provided section 2(b)(2) of the U.S. Housing Act of 1937? (If no, continue to question 2; if yes, skip to sub-component C.)
2. Yes No: Was the resident who serves on the PHA Board elected by the residents? (If yes, continue to question 3; if no, skip to sub-component C.)

Florida Statute 421 requires that seven (7) persons serve on the OHA Board of Commissioners, with at least one (1) member being a resident of either public housing or Section 8 participant. All members of the Board, including the resident member, are appointed by the Mayor of the City of Orlando.

3. Description of Resident Election Process

Prior to the expiration of the term of a current resident Commissioner, the Mayor's Liaison to the Board of Commissioners prepares a list of at least three (3) resident candidates, based on nominations from bona-fide and duly recognized resident associations. The list is presented to the Mayor for consideration as potential appointees to the Board of Commissioners. The appointing authority is under no obligation to appoint a resident Commissioner from the list, however.

The candidates are nominated by residents and resident organizations. Nominees can be any Head of Household receiving assistance through OHA and living within the limits of the City of Orlando.

a. Nomination of candidates for place on the ballot: (select all that apply)

- Candidates were nominated by resident and assisted family organizations
- Candidates could be nominated by any adult recipient of PHA assistance
- Self-nomination: Candidates registered with the PHA and requested a place on ballot
- Other: (describe)

b. Eligible candidates: (select one)

- Any recipient of PHA assistance
- Any head of household receiving PHA assistance
and living within the City of Orlando limits
- Any adult recipient of PHA assistance
- Any adult member of a resident or assisted family organization
- Other (list)

c. Eligible voters: (select all that apply)

- All adult recipients of PHA assistance (public housing and section 8 tenant-based assistance)
- Representatives of all PHA resident and assisted family organizations
- Other (list)

C. Statement of Consistency with the Consolidated Plan

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary).

1. Consolidated Plan jurisdiction: (*City of Orlando, Florida*)

2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)

- The PHA has based its statement of needs of families in the jurisdiction on the needs expressed in the Consolidated Plan/s.
- The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
- The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
- Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)

City of Orlando Affordable Housing Goals:

Promote affordable homeownership opportunities to first time buyers in the Parramore Neighborhood Housing

.Support non-profit organizations in providing housing and home maintenance counseling to first time homebuyers

Provide affordable homeownership opportunities through HOME to low and moderate-income homebuyers citywide

Provide affordable homeownership opportunities through SHIP to low and moderate-income homebuyers citywide

Support non-profit organizations in providing housing and home maintenance counseling to first time homebuyers citywide

OHA Consistent Goals:

- Goal A: Generate income from properties to acquire additional properties
- Goal B. Determine feasibility of and subsequent plan for a short-term emergency shelter, dependent on funding
- Goal C: Produce or acquire 300 units of quality, affordable mixed-income housing for rental by lower to moderate-income individuals and families.
- Goal D: Explore possibilities for the development of existing vacant land owned by OHA
- Goal E: Develop a maximum 100 unit Assisted Living Facility in Apopka or elsewhere within Orange County
- Goal F: Provide 39 homeownership opportunities for low-income families of Orange County

Elderly

City of Orlando Affordable Housing Goals:

- Support projects that provide housing and supportive services for the elderly
- Continue to preserve housing owned by elderly residents.

OHA Consistent Goals:

Develop the capacity to implement and operate a range of housing programs

Affordable Housing and Small Business Development

City of Orlando Affordable Housing Goals:

1. Support non-profit organizations in providing housing and home maintenance counseling to first-time homebuyers citywide
2. Homeless prevention for persons at risk of homelessness and essential and supportive services for homeless individuals and families. To support the implementation of OHA's programs to assist extremely low and low-income persons with section 8 Vouchers/certificate and self-sufficiency programs

OHA Consistent Goals:

- Promote employment of adults in public housing
- Reduce the rate of unemployment among section 8 beneficiaries
- Facilitate the development of additional client-owned businesses

4. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

The City of Orlando supports the PHA Plan through coordination of services with its Consolidated Plan. Additionally, it provides SHIP and HOME funds for affordable housing developed by the Orlando Housing Authority and its development partners. It has also agreed to a rebate of the Payment in Lieu of Taxes (PILOT) for five (5) years of the Carver Park HOPE VI program.

1. Consolidated Plan jurisdiction: (County of Orange, Florida)

2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)

- The PHA has based its statement of needs of families in the jurisdiction on the needs expressed in the Consolidated Plan/s.
- The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
- The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
- Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)

Orange County Affordable Housing Goals:

Increase affordable homeownership opportunities

Increase availability of affordable rental units

Encourage revitalization of low-income neighborhood through new infill housing, code enforcement and rehabilitation

OHA Consistent Goals

- Develop the capacity to implement and operate a range of housing programs*
- Acquire 300 units of quality, affordable mixed income housing for rental by lower to moderate-income individuals and families*
- Replace housing loss through conversion, demolition and disposition*
- Assist low-income households to become homeowners*
- Improve the physical condition of existing OHA owned or OHA managed housing units to achieve rent comparability with standard quality housing in the local market*

Elderly

Orange County Affordable Housing Goals:

1. *Provide a range of housing options including assisted living, so that elders can live in an environment which maximizes independence while offering the appropriate level of care*
2. *Provide support services to very-low income elderly persons*
3. *Increase opportunities to advocate, coordinate and administer programs and policies that help elders attain needed services and long-term care*

OHA Consistent Goals:

- Develop the capacity to implement and operate a range of housing programs*
- Establish a maximum 100 unit Assisted Living Facility in Orange County*

Disabled

Orange County Affordable Housing Goals:

1. *Address the need for affordable housing for disabled persons*

OHA Consistent Goal:

- ❑ Develop the capacity to implement and operate a range of housing programs
- ❑ Apply for designation of Meadow Lake Apartments as a “disabled only” public housing site

Orange County Affordable Housing Goals:

1. Provide job-training skills for our very-low and low-income neighborhood through capital improvement projects

OHA Consistent Goals:

- ❑ Promote employment of adults in public housing
- ❑ Reduce the rate of unemployment among section 8 beneficiaries
- ❑ Facilitate the development of additional client-owned businesses

Other: (list below)

4. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

Orange County supports the PHA Plan through coordination of services with its Consolidated Housing Plan

D. Other Information Required by HUD

Use this section to provide any additional information requested by HUD.

Orlando Housing Authority progress in meeting the mission and goals described in the Five-Year Agency Plan
See Attachment G

Basic Criteria used in determining a substantial deviation from the Five-Year Agency plan

The Orlando Housing Authority has determined that a substantial deviation will occur only if a formal vote of the Board of Commissioners is required for changes. The Strategic Plan, OHA’s staff working plan, is incorporated into the Five-Year Agency Plan and Annual Plan.

Basic criteria used in determining a significant amendment or modification to the Five-Year Agency Plan

OHA has determined that a significant amendment or modification will occur only if a formal vote of the Board of Commissioners is required for any changes to the Orlando Housing Authority Five-Year Agency Plan. The Strategic plan is incorporated into the Five-Year Agency Plan and Annual Plan.

In addition, any decision to demolish or dispose of a development or designate a development as “elderly only” or “disabled only”, requiring a public hearing and Board of

Commissioner approval, as well as HUD approval, will be considered a significant amendment or modification to the Five-Year Agency Plan.

Attachments

Use this section to provide any additional attachments referenced in the Plans.

ATTACHMENT A

Policy to Deconcentrate Poverty and Promote Integration in Public Housing

Background

Included in Quality Housing and Work Responsibility Act of 1998 (QHWRA or Housing Reform Act) is a requirement that public housing authorities submit, with their Agency Plans, an admissions policy designed to promote income-mixing within public housing complexes. The U.S. Department of Housing and Urban Development (HUD) established “income-mixing” rules and tools for evaluation of the current income-mix. The procedures are delineated, “Rule to Deconcentrate Poverty and Promote Integration in Public Housing; Final Rule”, published in the Federal Register as 24 CFR Part 903 and dated 22 December 2000.

Policy

The intent of the deconcentration policy is to promote mixed-income developments through the use of admissions incentives. The QHWRA specifically states that specific income and/or racial quotas may not be imposed. Deconcentration can only occur through admissions procedures. Families currently residing in developments will not be affected by the regulations.

Additionally, families seeking admission to public housing may be offered incentives (e.g. a free month’s rent) to choose a housing unit in a development in need of higher or lower income families to provide required income-mixing. Under no circumstances shall any adverse action be taken toward a family who chooses not to accept the incentive and refuses housing in the offered development.

Determination of Covered Developments

Only certain developments within a housing authority are covered by the deconcentration rule;

- 1) Sites with 100 or more units
- 2) General family developments

Other developments, such as those designated as elderly and handicapped only, those complexes of fewer than 100 units, complexes approved for demolition and developments with an established mixed-income plan (HOPE VI) are exempt from the deconcentration rule. Based on the criteria, the Orlando Housing Authority developments covered by the Deconcentration Rule are;

- 1) Griffin Park
- 2) Ivey Lane Homes
- 3) Murchison Terrace
- 4) Lake Mann Homes
- 5) Reeves Terrace

Required Established Income Ranges

The Deconcentration Rule outlines the method under which average incomes are determined for each complex. Using a formula that assigns a bedroom size “factor”, the calculation is made by taking the average of the total incomes within the complex, adjusted for bedroom size. The averages for each site are then added together and averaged for “an authority-wide” income. Based on the authority-wide average income, each complex must then fit into a range of between 85% and 115% of the authority-wide average income. The range must be evaluated once per year and results included in the Agency Plan, along with plans to correct situations where a complex is “out-of-range”.

Current Status of Orlando Housing Authority Sites

The Orlando Housing Authority sites are currently within the Established Income Range;

Griffin Park	96%
Ivey Lane Homes	94.6%
Murchison Terrace	99.6%
Lake Mann Homes	105%
Reeves Terrace	96%

Therefore, no corrective action is needed at this time.

Procedure for Corrective Action When Required

The Deconcentration Rule requires admission policy procedures to correct imbalances within sites that do not meet the Established Income Range. The procedures are as follows

- 1) When a development is determined to be outside of the Established Income Range, the Director of Admissions and Occupancy will notify the Deputy Director. The Deputy Director and Admissions and Occupancy Director will evaluate the degree to which the identified development is outside of the Established Income Range. A determination will be made as to why the situation developed, i.e. is there an identifiable reason that caused the situation to occur? When the determination is made, then a corrective plan of action will be developed. For example, capital improvements may be needed to make the site more desirable and such improvements may be included in the capital budget.
- 2) Depending on the reason for the situation, there may be a need to skip a family on the waiting list in an effort to further the goals of deconcentration. HUD has established that “skipping” for the purposes of deconcentration does not constitute an adverse action.
- 3) The Orlando housing Authority may choose to justify to HUD the reason that the complex is outside of the Established Income Range.
- 4) OHA may choose to provide incentives, including an affirmative marketing plan, rent incentives or adding additional amenities to the site.

The chosen admission activities shall occur until the development is within the Established Income Range.

Fair Housing

No action of the housing authority in attempting to achieve deconcentration and income-mixing shall violate Fair Housing policies.

ATTACHMENT B

**PHA Plan
Table Library**

**Component 7
Capital Fund Program Annual Statement
Parts I, II, and II**

**Annual Statement
Capital Fund Program (CFP) Part I: Summary**

Capital Fund Grant Number FL29P004501-08 FFY of Grant Approval: (09/2008)

Original Annual Statement

Line No.	Summary by Development Account	Total Estimated Cost
1	Total Non-CGP Funds	
2	1406 Operations	551,976.00
3	1408 Management Improvements	395,763.03
4	1410 Administration	275,988.00
5	1411 Audit	
6	1415 Liquidated Damages	
7	1430 Fees and Costs	50,000.00
8	1440 Site Acquisition	
9	1450 Site Improvement	39,583.00
10	1460 Dwelling Structures	471,645.00
11	1465.1 Dwelling Equipment-Nonexpendable	102,450.00
12	1470 Nondwelling Structures	
13	1475 Nondwelling Equipment	15,000.00
14	1485 Demolition	
15	1490 Replacement Reserve	
16	1492 Moving to Work Demonstration	
17	1495.1 Relocation Costs	
18	1498 Mod Used for Development	
19	1502 Contingency	
	9000 Debt Service	857,477.97
20	Amount of Annual Grant (Sum of lines 2-19)	2,759,883.00
21	Amount of line 20 Related to LBP Activities	
22	Amount of line 20 Related to Section 504 Compliance	
23	Amount of line 20 Related to Security	
24	Amount of line 20 Related to Energy Conservation	

Annual Statement
Capital Fund Program (CFP) Part II: Supporting Table

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Total Estimated Cost
PHA-Wide	Operations	1406.00	551,976.00
	Management Improvements/Salaries	1408.01	50,000.00
	Off Duty Police	1408.02	300,000.00
	Employee Benefits	1408.09	17,263.03
	Employee Training	1408.10	2,500.00
	Child Care	1408.25	4,000.00
	Community Supportive Services	1408.26	10,000.00
	Homeownership Counseling	1408.28	12,000.00
	Administration/Salaries	1410.00	191,450.00
	Technical Salaries	1410.02	9,000.00
	Employee Benefits	1410.09	66,561.00
	Travel	1410.10	627.00
	Dues & Fees	1410.14	200.00
	Telephone	1410.16	500.00
	Sundry Admin Expense	1410.19	7,650.00
	Architectural & Engineering	1430.00	50,000.00
	4-17 Hampton Park	Landscaping	1450.11
	Repave/Reseal/Stripe Parking	1450.33	10,000.00
4-13 Omega Apartments	Repave Parking	1450.33	11,020.00
4-14 Marden Meadows	Repave/Reseal/Stripe Parking	1450.33	8,563.00
4-10 Lorna Doone	Repair/Update Elevators	1460.00	80,000.00
4-12 Citrus Square	Bath Fans	1460.14	6,675.00
4-13 Omega Apartments	Bath Fans	1460.14	6,075.00
4-12a Johnson Manor	Interior Light Fixtures	1460.14	6,000.00
4-13 Omega Apartments	Replace Water Closets	1460.15	3,900.00
	Replace Water Heaters	1460.15	18,900.00
4-14 Marden Meadows	Replace Water Closets	1460.15	5,850.00
	Replace Water Heaters	1460.15	14,000.00
4-12 Citrus Square	Refinish Tubs	1460.16	13,600.00
4-12a Johnson Manor	Refinish Tubs	1460.16	6,400.00
4-13 Omega	Refinish Tubs	1460.16	10,560.00

Apartments			
4-14 Marden Meadows	Refinish Tubs	1460.16	8,000.00
4-12a Johnson Manor	HVAC Replacement	1460.17	61,685.00
4-10 Lorna Doone	Flat Roof Replacement	1460.20	80,000.00
4-2/5 Reeves Terrace	Exterior Security Storm Doors	1460.27	150,000.00
4-9 Ivey Lane	Appliances	1465.00	102,450.00

Annual Statement

Capital Fund Program (CFP) Part II: Supporting Table

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Total Estimated Cost
PHA Wide	Maintenance Equipment	1475.20	15,000.00
	Debt Service	9000.00	857,477.97

**Annual Statement
Capital Fund Program (CFP) Part III: Implementation Schedule**

Development Number/Name HA-Wide Activities	All Funds Obligated (Quarter Ending Date)	All Funds Expended (Quarter Ending Date)
4-2/5 Reeves Terrace 4-9 Ivey Lane 4-10 Lorna Doone 4-12 Citrus/Johnson 4-12a Johnson Manor 4-13 Omega Apartments 4-14 Marden Meadows 4/17 Hampton Park PHA-Wide	September, 2010 September, 2010	September, 2012 September, 2012

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

PHA Name: Orlando Housing Authority	Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: FL29R004501-08	Federal FY of Grant: 2008
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Original Annual Statement Reserve for Disasters/ Emergencies Revised Annual Statement (revision no:)
 Performance and Evaluation Report for Period Ending: Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
-					
1	Total non-CFP Funds				
2	1406 Operations				
3	1408 Management Improvements				
4	1410 Administration				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures				
11	1465.1 Dwelling Equipment— Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

PHA Name: Orlando Housing Authority	Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: FL29R004501-08	Federal FY of Grant: 2008
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Original Annual Statement Reserve for Disasters/ Emergencies Revised Annual Statement (revision no:)
 Performance and Evaluation Report for Period Ending: Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
-					
17	1495.1 Relocation Costs				
18	1499 Development Activities	\$131,001.00			
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	\$131,001.00			
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Orlando Housing Authority		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: FL29R004501-08			Federal FY of Grant: 2008			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: Orlando Housing Authority	Grant Type and Number Capital Fund Program No: Replacement Housing Factor No: FL29R004501-08	Federal FY of Grant: 2008
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Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
4-18/ Carver Park	09/30/10			09/30/12			

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

PHA Name: Orlando Housing Authority	Grant Type and Number Capital Fund Program Grant No: FL29P004501-04 Replacement Housing Factor Grant No:	Federal FY of Grant: 2004
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Original Annual Statement Reserve for Disasters/ Emergencies Revised Annual Statement (revision no: 3)
 Performance and Evaluation Report for Period Ending 9/30/2007 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	546,177.00	546,177.00	546,177.00	546,177.00
3	1408 Management Improvements	357,576.00	357,576.00	357,576.00	357,576.00
4	1410 Administration	273,088.00	273,088.00	273,088.00	273,088.00
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	10,000.00	10,000.00	10,000.00	10,000.00
8	1440 Site Acquisition				
9	1450 Site Improvement	156,541.69	201,360.69	201,360.69	201,360.69
10	1460 Dwelling Structures	542,167.31	574,763.81	574,763.81	573,987.31
11	1465.1 Dwelling Equipment— Nonexpendable	52,000.00	20,000.00	20,000.00	0.00
12	1470 Nondwelling Structures	635,914.00	635,914.00	635,914.00	635,914.00
13	1475 Nondwelling Equipment	157,423.00	112,007.50	112,007.50	80,993.38
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

PHA Name: Orlando Housing Authority	Grant Type and Number Capital Fund Program Grant No: FL29P004501-04 Replacement Housing Factor Grant No:	Federal FY of Grant: 2004
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Original Annual Statement Reserve for Disasters/ Emergencies Revised Annual Statement (revision no: 3)
 Performance and Evaluation Report for Period Ending 9/30/2007 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	2,730,887.00	2,730,887.00	2,730,887.00	2,679,096.38
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

Annual Statement/Performance and Evaluation Report									
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)									
Part II: Supporting Pages									
PHA Name: Orlando Housing Authority			Grant Type and Number Capital Fund Program Grant No: FL29P004501-04 Replacement Housing Factor Grant No:			Federal FY of Grant: 2004			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.		Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
					Original	Revised	Funds Obligated	Funds Expended	
PHA-Wide	Operations/Administration		1406.00		546,177.00	546,177.00	546,177.00	546,177.00	Completed
	Mgmt Improvements/Salaries		1408.01		180,006.00	124,083.67	124,083.67	124,083.67	Completed
	Off Duty Police		1408.02		75,000.00	120,195.00	120,195.00	120,195.00	Completed
	Employee Benefits		1408.09		57,320.0	54,895.4	54,895.48	54,895.48	Completed

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Orlando Housing Authority		Grant Type and Number Capital Fund Program Grant No: FL29P004501-04 Replacement Housing Factor Grant No:				Federal FY of Grant: 2004			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work	
				Original	Revised	Funds Obligated	Funds Expended		
				0	8				
	Employee Training	1408.10		5,000.00	0.00	0.00	0.00	NA	
	Child Care	1408.25		4,000.00	0.00	0.00	0.00	NA	
	CSS/Carver Park	1408.26		20,000.00	54,276.94	54,276.94	54,276.94	Completed	
	Homeownership Counseling	1408.28		10,000.00	3,774.91	3,774.91	3,774.91	Completed	
	Employment Services	1408.29		6,000.00	350.00	350.00	350.00	Completed	
	Transportation	1408.30		250.00	0.00	0.00	0.00	NA	
	Administration/Salaries	1410.01		130,714.00	101,322.68	101,322.68	101,322.68	Completed	
	Technical Salaries	1410.02		76,000.00	89,054.19	89,054.19	89,054.19	Completed	
	Employee Benefits	1410.09		52,000.00	76,640.73	76,640.73	76,640.73	Completed	
	Travel	1410.10		3,674.00	136.58	136.58	136.58	Completed	
	Membership Dues	1410.14		200.00	0.00	0.00	0.00	NA	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Orlando Housing Authority		Grant Type and Number Capital Fund Program Grant No: FL29P004501-04 Replacement Housing Factor Grant No:				Federal FY of Grant: 2004			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work	
				Original	Revised	Funds Obligated	Funds Expended		
	Telephone	1410.16		500.00	0.00	0.00	0.00	NA	
	Sundry Admin Expense	1410.19		10,000.00	5,933.82	5,933.82	5,933.82	Completed	
	Architectural & Engineering	1430.00		10,000.00	10,000.00	10,000.00	10,000.00	Completed	
4-3 Carver Park	Infrastructure	1450.00		42,131.00	42,131.00	42,131.00	42,131.00	Completed	
4-1 Griffin Park	Landscaping	1450.11		412.70	412.70	412.70	412.70	Completed	
4-4 Lake Mann	Landscaping	1450.11		13,149.88	13,149.88	13,149.88	13,149.88	Completed	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Orlando Housing Authority		Grant Type and Number Capital Fund Program Grant No: FL29P004501-04 Replacement Housing Factor Grant No:				Federal FY of Grant: 2004		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
4-9 Ivey Lane	Landscaping	1450.11		387.50	387.50	387.50	387.50	Completed
4-11 Meadow Lake	Landscaping	1450.11		16,078.02	16,078.02	16,078.02	16,078.02	Completed
4-17 Hampton Park	Landscaping	1450.11		2,546.00	2,546.00	2,546.00	2,546.00	Completed
4-1 Griffin Park	Fencing	1450.12		0.00	27,119.00	27,119.00	27,119.00	Completed
4-4 Lake Mann	Fencing	1450.12		0.00	17,700.00	17,700.00	17,700.00	Completed
4-9 Ivey Lane	Fencing	1450.12		3,475.29	3,475.29	3,475.29	3,475.29	Completed
4-14 Marden Meadows	Fencing	1450.12		4,437.00	4,437.00	4,437.00	4,437.00	Completed
4-9 Ivey Lane	Parking Lot	1450.33		28,510.00	28,510.00	28,510.00	28,510.00	Completed
	Reseal/Stripe Parking Lots	1450.33		6,253.75	6,253.75	6,253.75	6,253.75	Completed

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Orlando Housing Authority		Grant Type and Number Capital Fund Program Grant No: FL29P004501-04 Replacement Housing Factor Grant No:				Federal FY of Grant: 2004		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
								ed
4-12 Citrus/Johnson	Reseal/Stripe Parking Lots	1450.33		5,574.88	5,574.88	5,574.88	5,574.88	Completed
4-4 Lake Mann	Sewer Line Replacement	1450.40		6,342.28	6,342.28	6,342.28	6,342.28	Completed
4-9 Ivey Lane	Sewer Line Replacement	1450.40		27,243.39	27,243.39	27,243.39	27,243.39	Completed
4-1 Griffin Park	Rebuild Burn Units	1460.00	10 Units	6,461.59	6,461.59	6,461.59	6,461.59	Completed
4-1 Griffin Park	Ceramic Tile	1460.13	1 Unit	2,480.00	2,480.00	2,480.00	2,480.00	Completed
4-11 Meadow Lake	Ceramic Tile	1460.13	87 Units	144,325.38	144,325.38	144,325.38	144,325.38	Completed
4-1 Griffin Park	Bathroom Renovations/Pedestal Sinks	1460.15	15 Units	2,557.78	2,557.78	2,557.78	2,557.78	Completed
4-6 Murchison	Bathroom Renovations	1460.15	190 Units	167,098.56	167,098.56	167,098.56	167,098.56	Completed
4-10 Lorna Doone	Water Heater Replacement	1460.15	100 Units	0.00	31,820.00	31,820.00	31,820.00	Completed

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Orlando Housing Authority		Grant Type and Number Capital Fund Program Grant No: FL29P004501-04 Replacement Housing Factor Grant No:				Federal FY of Grant: 2004		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
4-4 Lake Mann	Interior Painting	1460.16	210 Units	93,250.00	93,250.00	93,250.00	93,250.00	Completed
4-1 Griffin Park	HVAC	1460.17	1 Unit	2,495.00	2,495.00	2,495.00	2,495.00	Completed
4-10 Lorna Doone	Exterior Paint	1460.23	6 Story	55,500.00	55,500.00	55,500.00	55,500.00	Completed
4-2 Griffin Park	Window Shutters	1460.26		0.00	776.50	776.50	0.00	CF2004 Item
4-10 Lorna Doone	Window Replacement	1460.26	312 Windows	67,999.00	67,999.00	67,999.00	67,999.00	Completed
PHA Wide	Appliances	1465.00		52,000.00	20,000.00	20,000.00	0.00	CF2004 Item
4-2 Reeves Terrace	Head Start Building	1470.00	1 Bldg	4,390.00	4,390.00	4,390.00	4,390.00	Completed
4-17 Hampton Park	Hampton Park Construction	1470.00	Admin Bldg	631,524.00	631,524.00	631,524.00	631,524.00	Completed
PHA Wide	Office Furniture	1475.10	Admin Bldg	112,711.32	67,295.82	67,295.82	36,281.70	CF2004 Item
	Maintenance Equip	1475.20	Equipment	4,473.08	4,473.08	4,473.08	4,473.08	Completed

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Orlando Housing Authority		Grant Type and Number Capital Fund Program Grant No: FL29P004501-04 Replacement Housing Factor Grant No:				Federal FY of Grant: 2004		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	Computer Equipment	1475.40	Admin Bldg	7,544.60	7,544.60	7,544.60	7,544.60	Completed
	Vehicles/Trucks	1475.70		32,694.00	32,694.00	32,694.00	32,694.00	Completed

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name:		Grant Type and Number Capital Fund Program No: FL29P004501-04 Replacement Housing Factor No:				Federal FY of Grant: 2004	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
FL 4-1 Griffin Park	09/13/06		6/30/06	09/13/08		9/30/07	
FL 4-2/5 Reeves Terrace	09/13/06		9/30/05	09/13/08		9/30/05	
FL 4-3 Carver Park	09/13/06		6/30/06	09/13/08		9/30/06	
FL 4-4 Lake Mann	09/13/06		6/30/06	09/13/05		9/30/06	
FL 4-6 Murchison	09/13/06		6/30/06	09/13/08		9/30/06	
FL 4-9 Ivey Lane	09/13/06		6/30/06	09/13/08		9/30/06	
FL 4-10 Lorna Doone	09/13/06		6/30/06	09/13/08		9/30/06	
FL 4-11 Meadow Lake	09/13/06		6/30/06	09/13/08		9/30/06	
FL 4-14 Marden Meadow	09/13/06		9/30/05	09/13/08		9/30/06	
PHA Wide	09/13/06		6/30/06	09/13/08			

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name:		Grant Type and Number Capital Fund Program No: FL29P004501-04 Replacement Housing Factor No:				Federal FY of Grant: 2004	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	

**Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary**

PHA Name: Orlando Housing Authority	Grant Type and Number Capital Fund Program Grant No: FL29P004501-05 Replacement Housing Factor Grant No:	Federal FY of Grant: 2005
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Original Annual Statement Reserve for Disasters/ Emergencies Revised Annual Statement (revision no: 2)
 Performance and Evaluation Report for Period Ending 9/30/2007 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	556,501.00	556,501.00	556,501.00	556,501.00
3	1408 Management Improvements	358,907.00	359,281.48	359,281.48	359,281.48
4	1410 Administration	278,250.00	276,450.00	276,450.00	276,450.00
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	50,000.00	50,000.00	50,000.00	50,000.00
8	1440 Site Acquisition				
9	1450 Site Improvement	246,745.00	190,667.52	190,667.52	190,667.52
10	1460 Dwelling Structures	1,127,799.00	1,261,139.41	1,261,139.41	1,056,706.91
11	1465.1 Dwelling Equipment— Nonexpendable	29,304.00	10,000.00	10,000.00	0.00
12	1470 Nondwelling Structures	0.00	23,287.40	23,287.40	23,287.40
13	1475 Nondwelling Equipment	135,000.00	55,179.19	55,179.19	16,642.51
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

PHA Name: Orlando Housing Authority	Grant Type and Number Capital Fund Program Grant No: FL29P004501-05 Replacement Housing Factor Grant No:	Federal FY of Grant: 2005
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Original Annual Statement Reserve for Disasters/ Emergencies Revised Annual Statement (revision no: 2)
 Performance and Evaluation Report for Period Ending 9/30/2007 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collaterization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	2,782,506.00	2,782,506.00	2,782,506.00	2,529,536.82
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Orlando Housing Authority		Grant Type and Number Capital Fund Program Grant No: FL29P004501-05 Replacement Housing Factor Grant No:			Federal FY of Grant: 2005			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PHA-Wide	Operations/Administration	1406.00		556,501.00	556,501.00	556,501.00	556,501.00	Completed
	Management Improvements/Salaries	1408.01		178,778.00	129,496.77	129,496.77	129,496.77	Completed
	Project Based Conversion	1408.01		0.00	13,272.92	13,272.92	13,272.92	Completed
	Off Duty Police	1408.02		87,559.00	135,723.86	135,723.86	135,723.86	Completed
	Employee Benefits	1408.09		57,320.00	54,973.47	54,973.47	54,973.47	Completed
	Employee Training	1408.10		5,000.00	1,176.47	1,176.47	1,176.47	Completed
	Child Care	1408.25		4,000.00	0.00	0.00	0.00	NA
	Community Supportive Services/Carver	1408.26		10,000.00	24,637.99	24,637.99	24,637.99	Completed
	Homeownership Counseling	1408.28		10,000.00	0.00	0.00	0.00	NA

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Orlando Housing Authority		Grant Type and Number Capital Fund Program Grant No: FL29P004501-05 Replacement Housing Factor Grant No:			Federal FY of Grant: 2005			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	Employment Services	1408.29		6,000.00	0.00	0.00	0.00	NA
	Transportation	1408.30		250.00	0.00	0.00	0.00	NA
	Administration/Salaries	1410.01		134,450.00	196,927.24	196,927.24	196,927.24	Completed
	Technical Salaries	1410.02		76,000.00	416.04	416.04	416.04	Completed
	Employee Benefits	1410.09		52,000.00	61,805.97	61,805.97	61,805.97	Completed
	Travel	1410.10		5,000.00	783.44	783.44	783.44	Completed
	Membership Dues	1410.14		300.00	0.00	0.00	0.00	NA
	Telephone	1410.16		500.00	0.00	0.00	0.00	NA
	Sundry Admin Expense	1410.19		10,000.00	16,517.31	16,517.31	16,517.31	Completed
	Architectural & Engineering	1430.00		50,000.00	50,000.00	50,000.00	50,000.00	Completed
	Dwelling Appliances	1465.00		50,000.00	10,000.00	10,000.00	0.00	CF2005 Item

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Orlando Housing Authority		Grant Type and Number Capital Fund Program Grant No: FL29P004501-05 Replacement Housing Factor Grant No:			Federal FY of Grant: 2005			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	Office Furniture/Equipment	1475.10		75,000.00	34,005.00	34,005.00	0.00	CF 2005 Item
OHA Wide	Non Dwelling Equipment	1475.20		50,000.00	5,387.19	5,387.19	855.51	CF 2005 Item
	Computer Equipment	1475.40		10,000.00	0.00	0.00	0.00	NA
	Vehicles/Trucks	1475.70	1 Van	0.00	15,787.00	15,787.00	15,787.00	Completed
4-1 Griffin Park	Playground Equipment	1450.10		11,446.00	11,446.00	11,446.00	11,446.00	Completed
	Landscape/Tree Trimming	1450.11		2,295.00	2,295.00	2,295.00	2,295.00	Completed
	Street Lighting	1450.15	188 Units	50,000.00	0.00	0.00	0.00	NA
	Rebuild Burn Units	1460.00	10 Units	480,765.00	468,989.00	468,989.00	294,001.50	CF2005 Item
	Electrical Burn Units	1460.14	10 Units	0.00	5,995.00	5,995.00	0.00	CF 2005 Item

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Orlando Housing Authority		Grant Type and Number Capital Fund Program Grant No: FL29P004501-05 Replacement Housing Factor Grant No:				Federal FY of Grant: 2005		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	Interior Painting	1460.16	188 Units	75,600.00	75,600.00	75,600.00	75,600.00	Completed
	HVAC Burned Units	1460.17	10 Units	0.00	43,738.41	43,738.41	20,288.41	CF2005 Item
	Re-roofing	1460.20	24 Bldg	177,899.00	177,899.00	177,899.00	177,899.00	Completed
	Exterior Paint	1460.23	24 Bldg	0.00	61,000.00	61,000.00	61,000.00	Completed
4-2/5 Reeves Terrace	Landscaping/Tree Trimming	1450.11		6,745.00	6,745.00	6,745.00	6,745.00	Completed
	Ceramic Tile	1460.13	1 Unit	4,212.00	4,212.00	4,212.00	4,212.00	Completed
	Interior Doors	1460.16	176 Units	0.00	112,997.00	112,997.00	112,997.00	Completed
	Ceramic Tile	1470.00		0.00	550.00	550.00	550.00	Completed
4-4 Lake Mann	Landscaping/Tree Trimming	1450.11		4,984.12	4,984.12	4,984.12	4,984.12	Completed
	Fencing	1450.12	210 Units	149,897.00	149,897.00	149,897.00	149,897.00	Completed

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Orlando Housing Authority		Grant Type and Number Capital Fund Program Grant No: FL29P004501-05 Replacement Housing Factor Grant No:				Federal FY of Grant: 2005		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	Repair/Replace Sidewalk	1450.33		10,930.40	10,930.40	10,930.40	10,930.40	Completed
	Ceramic Tile Prototype	1460.13		0.00	3,750.00	3,750.00	3,750.00	Completed
	Exterior Paint	1460.23	210 Units	19,044.00	19,044.00	19,044.00	19,044.00	Completed
4-6 Murchison	Fencing	1450.12		0.00	3,350.00	3,350.00	3,350.00	Completed
	Screen Doors	1460.27	190 Units	114,000.00	114,686.00	114,686.00	114,686.00	Completed
	Ceramic Tile Prototype	1460.13	1 Unit	6,302.00	6,302.00	6,302.00	6,302.00	Completed
4-10 Lorna Doone	HVAC	1460.17	3 Units	1,818.00	1,818.00	1,818.00	1,818.00	Completed
	Exterior Paint/Hall Floors & Doors	1460.23		19,235.00	19,235.00	19,235.00	19,235.00	Completed
4-11 Meadow Lake	Windows/Security Screens	1460.26	87 Units	47,114.00	0.00	0.00	0.00	NA
4-12 Citrus Square	Interior Doors	1460.16	87 Units	116,900.00	116,900.00	116,900.00	116,900.00	Completed
4-12a Johnson	Acoustical Tile	1460.16	Hallways	8,750.00	8,750.00	8,750.00	8,750.00	Completed

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Orlando Housing Authority		Grant Type and Number Capital Fund Program Grant No: FL29P004501-05 Replacement Housing Factor Grant No:				Federal FY of Grant: 2005		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
Manor								
4-13 Omega	Landscape/Tree Trimming	1450.11		1,020.00	1,020.00	1,020.00	1,020.00	Completed
	Lights/Security	1450.15	78 Units	9,427.48	0.00	0.00	0.00	NA
	Refinish Tubs	1460.16	11 Units	1,760.00	1,824.00	1,824.00	1,824.00	Completed
	Exterior Paint	1460.23	74 Units	18,400.00	18,400.00	18,400.00	18,400.00	Completed
4-17 Hampton Park	Admin Building	1470.00		36,000.00	22,737.40	22,737.40	22,737.40	Completed

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: Orlando Housing Authority		Grant Type and Number Capital Fund Program No: FL-29P004501-05 Replacement Housing Factor No:				Federal FY of Grant: 2005	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
FL 4-1 Griffin Park	08/18/07		04/30/07	08/18/09			
FL4-2/5 Reeves Terrace	08/18/07		04/30/07	08/18/09		04/30/07	
FL-3 Carver Park	08/18/07		04/30/07	08/18/09		04/30/07	
FL 4-4 Lake Mann	08/18/07		09/30/06	08/18/09		09/30/06	
FL 4-6 Murchison	08/18/07		09/30/06	08/18/09		09/30/06	
FL 4-9 Ivey Lane	08/18/07		09/30/06	08/18/09		09/30/06	
FL 4-12 Citrus Square	08/18/07		04/30/07	08/18/09		04/30/07	
4-12a Johnson Manor	08/18/07		09/30/06	08/18/09		09/30/06	
FL 4-13 Omega	08/18/07		09/30/06	08/18/09		09/30/06	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: Orlando Housing Authority		Grant Type and Number Capital Fund Program No: FL-29P004501-05 Replacement Housing Factor No:				Federal FY of Grant: 2005	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
PHA Wide	08/18/07		04/30/07	08/18/09			

**Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I:
Summary**

PHA Name: Orlando Housing Authority	Grant Type and Number Capital Fund Program Grant No: FL29P004501-06 Replacement Housing Factor Grant No:	Federal FY of Grant: 2006
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Original Annual Statement Reserve for Disasters/ Emergencies Revised Annual Statement (revision no: 2)
 Performance and Evaluation Report for Period Ending 9/30/2007 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	523,596.00	523,596.00	523,596.00	523,596.00
3	1408 Management Improvements	406,782.00	406,782.03	406,782.03	273,360.30
4	1410 Administration	260,498.00	260,498.00	233,125.59	64,673.32
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	36,400.00	36,400.00	9,975.41	9,975.41
8	1440 Site Acquisition				
9	1450 Site Improvement	324,600.00	324,600.00	324,600.00	324,600.00
10	1460 Dwelling Structures	285,972.00	285,972.00	285,972.00	285,972.00
11	1465.1 Dwelling Equipment— Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				

**Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I:
Summary**

PHA Name: Orlando Housing Authority	Grant Type and Number Capital Fund Program Grant No: FL29P004501-06 Replacement Housing Factor Grant No:	Federal FY of Grant: 2006
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Original Annual Statement Reserve for Disasters/ Emergencies Revised Annual Statement (revision no: 2)
 Performance and Evaluation Report for Period Ending 9/30/2007 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	9000 Debt Service	857,478.00	857,477.97	0.00	0.00
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	2,695,326.00	2,695,326.00	1,784,051.03	1,482,177.03
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

Annual Statement/Performance and Evaluation Report								
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)								
Part II: Supporting Pages								
PHA Name: Orlando Housing Authority			Grant Type and Number Capital Fund Program Grant No: FL29P004501-06 Replacement Housing Factor Grant No:			Federal FY of Grant: 2006		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PHA-Wide	Operations/Administration	1406.00		523,596.00	523,596.00	523,596.00	523,596.00	Completed
	Management Improvements/Salaries	1408.01		206,240.00	70,000.03	70,000.03	51,186.00	CF2006 Item
	CSS Carver Park	1408.01		0.00	15,000.00	15,000.00	8,823.90	CF 2006 Item
	Project Based Conversion	1408.01		20,000.00	20,000.00	20,000.00	19,612.24	CF 2006 Item
	Off Duty Police	1408.02		75,000.00	251,782.00	251,782.00	157,115.46	CF2006 Item
	Employee Benefits	1408.09		70,292.00	30,000.00	30,000.00	21,907.34	CF2006 Item
	Employee Training	1408.10		5,000.00	0.00	0.00	0.00	NA
	Child Care	1408.25		4,000.00	0.00	0.00	0.00	NA
	Resident Training	1408.26		10,000.00	15,000.00	15,000.00	14,715.36	CF 2006 Item
	Homeownership Counseling	1408.28		10,000.00	5,000.00	5,000.00	0.00	NA

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Orlando Housing Authority		Grant Type and Number Capital Fund Program Grant No: FL29P004501-06 Replacement Housing Factor Grant No:			Federal FY of Grant: 2006			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	Employment Services	1408.29		6,000.00	0.00	0.00	0.00	NA
	Transportation	1408.30		250.00	0.00	0.00	0.00	NA
	Administration/Salaries	1410.01		129,450.00	190,989.00	190,989.00	45,222.56	CF 2006 Item
	Technical Salaries	1410.02		69,700.00	0.00	0.00	0.00	NA
	Employee Benefits	1410.09		52,000.00	61,009.00	37,125.94	14,440.11	CF 2006 Item
	Travel	1410.10		1,000.00	200.00	159.80	159.80	CF 2006 Item
	Publications	1410.12		0.00	300.00	273.92	273.92	CF 2006 Item
	Membership Dues	1410.14		200.00	0.00	0.00	0.00	NA
	Telephone	1410.16		500.00	500.00	0.00	0.00	CF2006 Item
	Sundry Admin Expense	1410.19		7,648.00	7,500.00	4,576.93	4,576.93	CF2006 Item
	Architectural & Engineering	1430.00		36,400.00	36,400.00	9,975.41	9,975.41	CF2006 Item

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Orlando Housing Authority		Grant Type and Number Capital Fund Program Grant No: FL29P004501-06 Replacement Housing Factor Grant No:			Federal FY of Grant: 2006			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PHA Wide	Debt Service	9000.00		857,348.0 0	857,477.9 7	0.00	0.00	CF2006 Item
4-6 Murchison Terrace	Fencing	1450.12		191,600.0 0	191,600.0 0	191,600.0 0	191,600.0 0	Completed
4-10 Lorna Doone	Ceramic Tile	1460.13		142,997.0 0	142,997.0 0	142,997.0 0	142,997.0 0	Completed
4-12 Citrus Square	Replace Roof	1460.20		126,875.0 0	126,875.0 0	126,875.0 0	126,875.0 0	Completed
4-14 Marden Meadow	Fencing	1450.12		133,000.0 0	133,000.0 0	133,000.0 0	133,000.0 0	Completed
	Interior Paint	1460.16		16,100.00	16,100.00	16,100.00	16,100.00	Completed

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: Orlando Housing Authority			Grant Type and Number Capital Fund Program Grant No: FL29P004501-06 Replacement Housing Factor Grant No:			Federal FY of Grant: 2006		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: Orlando Housing Authority		Grant Type and Number Capital Fund Program No: FL-29P004501-06 Replacement Housing Factor No:				Federal FY of Grant: 2006	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
FL 4-1 Griffin Park	07/17/08		09/30/07	07/17/10		09/30/07	
FL4-2/5 Reeves Terrace	07/17/08		09/30/07	07/17/10		09/30/07	
FL 4-6 Murchison	07/17/08		09/30/07	07/17/10		09/30/07	
FL 4-10 Lorna Doone	07/17/08		09/30/07	07/17/10		09/30/07	
FL 4-12 Citrus Square	07/17/08		09/30/07	07/17/10		09/30/07	
4-12a Johnson Manor	07/17/08		09/30/07	07/17/10		09/30/07	
4-14 Marden Meadows	07/17/08		09/30/07	07/17/10		09/30/07	
PHA Wide	07/17/08			07/17/10			

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part III: Implementation Schedule							
PHA Name: Orlando Housing Authority			Grant Type and Number Capital Fund Program No: FL-29P004501-06 Replacement Housing Factor No:			Federal FY of Grant: 2006	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	

**Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I:
Summary**

PHA Name: Orlando Housing Authority	Grant Type and Number Capital Fund Program Grant No: FL29P004501-07 Replacement Housing Factor Grant No:	Federal FY of Grant: 2007
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Original Annual Statement Reserve for Disasters/ Emergencies Revised Annual Statement (revision no: 1)
 Performance and Evaluation Report for Period Ending 9/30/2007 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	551,976.00	551,976.00	0.00	0.00
3	1408 Management Improvements	413,980.03	413,980.03	0.00	0.00
4	1410 Administration	275,988.00	275,988.00	0.00	0.00
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	20,000.00	20,000.00	0.00	0.00
8	1440 Site Acquisition				
9	1450 Site Improvement	124,204.00	124,204.00	0.00	0.00
10	1460 Dwelling Structures	491,255.00	491,255.00	0.00	0.00
11	1465.1 Dwelling Equipment— Nonexpendable	10,000.00	10,000.00	0.00	0.00
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment	15,000.00	15,000.00	0.00	0.00
14	1485 Demolition				
15	1490 Replacement Reserve				

**Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I:
Summary**

PHA Name: Orlando Housing Authority	Grant Type and Number Capital Fund Program Grant No: FL29P004501-07 Replacement Housing Factor Grant No:	Federal FY of Grant: 2007
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Original Annual Statement
 Reserve for Disasters/ Emergencies
 Revised Annual Statement (revision no: 1)
 Performance and Evaluation Report for Period Ending 9/30/2007
 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	9000 Debt Service	857,477.97	857,477.97	0.00	0.00
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	2,759,883.00	2,759,883.00	0.00	0.00
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

PHA Name: Orlando Housing Authority		Grant Type and Number Capital Fund Program Grant No: FL29P004501-07 Replacement Housing Factor Grant No:				Federal FY of Grant: 2007			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work	
				Original	Revised	Funds Obligated	Funds Expended		
PHA Wide	Operations/Administration	1406.00		551,976.00	551,976.00	0.00	0.00	CF 2007 Item	
	Management Improvements/Salaries	1408.01		60,000.00	60,000.00	0.00	0.00	CF 2007 Item	
	Off Duty Policy/Security	1408.02		300,000.00	300,000.00	0.00	0.00	CF 2007 Item	
	Employee Benefits	1408.09		20,232.03	20,232.03	0.00	0.00	CF 2007 Item	
	Employee Training	1408.10		5,000.00	5,000.00	0.00	0.00	CF 2007 Item	
	Child Care	1408.25		4,000.00	4,000.00	0.00	0.00	CF 2007 Item	
	CSS/Carver Park	1408.26		10,000.00	10,000.00	0.00	0.00	CF 2007 Item	
	Homeownership Counseling	1408.28		8,500.00	8,500.00	0.00	0.00	CF 2007 Item	

Annual Statement/Performance and Evaluation Report
 Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
 Part II: Supporting Pages

PHA Name: Orlando Housing Authority		Grant Type and Number Capital Fund Program Grant No: FL29P004501-07 Replacement Housing Factor Grant No:				Federal FY of Grant: 2007		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	Employment Services	1408.29		6,000.00	6,000.00	0.00	0.00	CF 2007 Item
	Transportation	1408.30		250.00	250.00	0.00	0.00	CF 2007 Item
	Administration/Salaries	1410.01		191,450.00	191,450.00	0.00	0.00	CF 2007 Item
	Technical Salaries	1410.02		9,000.00	9,000.00	0.00	0.00	CF 2007 Item
	Employee Benefits	1410.09		66,561.00	66,561.00	0.00	0.00	CF 2007 Item
	Travel	1410.10		627.00	627.00	0.00	0.00	CF 2007 Item
	Membership Dues	1410.14		200.00	200.00	0.00	0.00	CF 2007 Item
	Telephone	1410.16		500.00	500.00	0.00	0.00	CF 2007 Item
	Sundry Admin Expense	1410.19		7,650.00	7,650.00	0.00	0.00	CF 2007 Item

Annual Statement/Performance and Evaluation Report
 Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
 Part II: Supporting Pages

PHA Name: Orlando Housing Authority		Grant Type and Number Capital Fund Program Grant No: FL29P004501-07 Replacement Housing Factor Grant No:				Federal FY of Grant: 2007		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	Architect & Engineering	1430.00		20,000.00	20,000.00	0.00	0.00	CF 2007 Item
	Appliances	1465.00		10,000.00	10,000.00	0.00	0.00	CF 2007 Item
	Non Dwelling Equipment	1475.10		10,000.00	10,000.00	0.00	0.00	CF 2007 Item
	Computer Equipment	1475.40		5,000.00	5,000.00	0.00	0.00	CF 2007 Item
	Debt Service	9000.00		857,477.97	857,477.97	0.00	0.00	CF 2007 Item
4-1 Griffin Park	Repair/Replace Sidewalk	1450.33	2812 Sq Ft	15,446.00	15,446.00	0.00	0.00	CF 2007 Item
	Reseal/Stripe Parking	1450.33	12,790 Sq Ft	5,639.00	5,639.00	0.00	0.00	CF 2007 Item
4-2/5 Reeves Terrace	Repair/Replace Sidewalk	1450.33	1,354 Sq Ft	8,295.00	8,295.00	0.00	0.00	CF 2007 Item
	Reseal Parking	1450.33	75,680 Sq Ft	15,202.00	15,202.00	0.00	0.00	CF 2007 Item

Annual Statement/Performance and Evaluation Report
 Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
 Part II: Supporting Pages

PHA Name: Orlando Housing Authority		Grant Type and Number Capital Fund Program Grant No: FL29P004501-07 Replacement Housing Factor Grant No:				Federal FY of Grant: 2007			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work	
				Original	Revised	Funds Obligated	Funds Expended		
	Exterior Shutters	1460.26	2538 Each	44,600.00	44,600.00	0.00	0.00	CF 2007 Item	
4-4 Lake Mann	Repair/Replace Sidewalk	1450.33	1,189 Sq Ft	8,700.00	8,700.00	0.00	0.00	CF 2007 Item	
	Repave Parking	1450.33	5,000 Sq Ft	3,000.00	3,000.00	0.00	0.00	CF 2007 Item	
4-6 Murchison Terrace	Exterior Lights Security	1450.15	190 Each	4,750.00	4,750.00	0.00	0.00	CF 2007 Item	
	Repair/Replace Sidewalk	1450.33	185 Sq Ft	2,548.00	2,548.00	0.00	0.00	CF 2007 Item	
	Bathroom Renovations/Refinish Tubs	1460.16	190 Each	30,400.00	30,400.00	0.00	0.00	CF 2007 Item	
4-9 Ivey Lane	Water Heater Replacement	1460.15	185 Each	7,000.00	7,000.00	0.00	0.00	CF 2007 Item	
	Interior Doors	1460.16	2439 Each	365,850.00	365,850.00	0.00	0.00	CF 2007 Item	
4-10 Lorna Doone	Repave/Stripe Parking	1450.33	24,642 Sq Ft	12,500.00	12,500.00	0.00	0.00	CF 2007 Item	

Annual Statement/Performance and Evaluation Report
 Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
 Part II: Supporting Pages

PHA Name: Orlando Housing Authority		Grant Type and Number Capital Fund Program Grant No: FL29P004501-07 Replacement Housing Factor Grant No:				Federal FY of Grant: 2007			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work	
				Original	Revised	Funds Obligated	Funds Expended		
	Bathroom Sink Replacement	1460.15	104 Each	15,745.00	15,745.00	0.00	0.00	CF 2007 Item	
	Tub Faucet Replacement	1460.15	104 Each	16,715.00	16,715.00	0.00	0.00	CF 2007 Item	
	Water Closet Replacement	1460.15	112 Each	10,945.00	10,945.00	0.00	0.00	CF 2007 Item	
4-11 Meadow Lake	Repair/Replace Sidewalk	1450.33	3,650 Sq Ft	20,070.00	20,070.00	0.00	0.00	CF 2007 Item	
	Reseal/Stripe Parking	1450.33	62,819 Sq Ft	11,423.00	11,423.00	0.00	0.00	CF 2007 Item	
4-12 Citrus Square	Exterior Electric/Security Lighting	1450.15	87 Each	5,220.00	5,220.00	0.00	0.00	CF 2007 Item	
	Repair/Replace Sidewalk	1450.33	940 Sq Ft	5,320.00	5,320.00	0.00	0.00	CF 2007 Item	
4-12a Johnson Manor	Reseal/Strip Parking	1450.33	30,606 Sq Ft	6,091.00	6,091.00	0.00	0.00	CF 2007 Item	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Orlando Housing Authority		Grant Type and Number Capital Fund Program Grant No: FL29P004501-07 Replacement Housing Factor Grant No:			Federal FY of Grant: 2007			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part III: Implementation Schedule							
PHA Name: Orlando Housing Authority		Grant Type and Number Capital Fund Program No: FL-29P004501-07 Replacement Housing Factor No:				Federal FY of Grant: 2007	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
FL 4-1 Griffin Park	09/12/09			09/12/11			
FL 4-2\5 Reeves Terrace	09/12/09			09/12/11			
FL 4-4 Lake Mann	09/12/09			09/12/11			
FL 4-6 Murchison Terrace	09/12/09			09/12/11			
FL 4-9 Ivey Lane	09/12/09			09/12/11			
FL 4-10 Lorna Doone	09/12/09			09/12/11			
FL 4-11 Meadow Lake	09/12/09			09/12/11			
FL 4-12 Citrus Square	09/12/09			09/12/11			
FL 4-12a Johnson Manor	09/12/09			09/12/11			
PHA Wide	09/12/09			09/12/11			

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: Orlando Housing Authority		Grant Type and Number Capital Fund Program No: FL-29P004501-07 Replacement Housing Factor No:			Federal FY of Grant: 2007		
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

PHA Name: Orlando Housing Authority	Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: FL29R004501-04	Federal FY of Grant: 2004
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Original Annual Statement Reserve for Disasters/ Emergencies Revised Annual Statement (revision no:)
 Performance and Evaluation Report for Period Ending: 9/30/2007 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations				
3	1408 Management Improvements				
4	1410 Administration				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	\$261,768.00			
11	1465.1 Dwelling Equipment— Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities		\$261,768.00	\$261,768.00	0.00

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

PHA Name: Orlando Housing Authority	Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: FL29R004501-04	Federal FY of Grant: 2004
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Original Annual Statement
 Reserve for Disasters/ Emergencies
 Revised Annual Statement (revision no:)
 Performance and Evaluation Report for Period Ending: 9/30/2007
 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	\$261,768.00	\$261,768.00	\$261,768.00	0.00
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: Orlando Housing Authority		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: FL29R004501-04				Federal FY of Grant: 2004		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part III: Implementation Schedule		
PHA Name: Orlando Housing Authority	Grant Type and Number Capital Fund Program No: Replacement Housing Factor No: FL29R004501-04	Federal FY of Grant: 2004

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

PHA Name: Orlando Housing Authority	Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: FL29R004501-05	Federal FY of Grant: 2005
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Original Annual Statement Reserve for Disasters/ Emergencies Revised Annual Statement (revision no:)
 Performance and Evaluation Report for Period Ending: 9/30/07 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations				
3	1408 Management Improvements				
4	1410 Administration				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	\$143,085.00			
11	1465.1 Dwelling Equipment— Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

PHA Name: Orlando Housing Authority	Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: FL29R004501-05	Federal FY of Grant: 2005
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Original Annual Statement Reserve for Disasters/ Emergencies Revised Annual Statement (revision no:)
 Performance and Evaluation Report for Period Ending: 9/30/07 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
18	1499 Development Activities		\$143,085.00	\$143,085.00	0.00
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	\$143,085.00	\$143,085.00	\$143,085.00	0.00
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Orlando Housing Authority		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: FL29R004501-05				Federal FY of Grant: 2005		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: Orlando Housing Authority		Grant Type and Number Capital Fund Program No: Replacement Housing Factor No: FL29R004501-05					Federal FY of Grant: 2005	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates	
	Original	Revised	Actual	Original	Revised	Actual		
4-18/ Carver Park	08/17/07		01/11/07	08/17/09				
			7					

**Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary**

PHA Name: Orlando Housing Authority	Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: FL29R004501-06	Federal FY of Grant: 2006
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Original Annual Statement
 Reserve for Disasters/ Emergencies
 Revised Annual Statement (revision no:)
 Performance and Evaluation Report for Period Ending: 9/30/07
 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations				
3	1408 Management Improvements				
4	1410 Administration				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	\$125,195.00			
11	1465.1 Dwelling Equipment— Nonexpendable				
12	1470 Nondwelling Structures				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

PHA Name: Orlando Housing Authority	Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: FL29R004501-06	Federal FY of Grant: 2006
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Original Annual Statement
 Reserve for Disasters/ Emergencies
 Revised Annual Statement (revision no:)
 Performance and Evaluation Report for Period Ending: 9/30/07
 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities		\$128,894.00	\$128,894.00	0.00
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	\$125,195.00	\$128,894.00	\$128,894.00	0.00
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Orlando Housing Authority		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: FL29R004501-06				Federal FY of Grant: 2006		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: Orlando Housing Authority	Grant Type and Number Capital Fund Program No: Replacement Housing Factor No: FL29R004501-06	Federal FY of Grant: 2006
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<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:)					
<input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 9/30/07 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations				
3	1408 Management Improvements				
4	1410 Administration				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	\$131,001.00			
11	1465.1 Dwelling Equipment— Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities		\$131,001.00	0.00	0.00
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	\$131,001.00	\$131,001.00	0.00	0.00
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

PHA Name: Orlando Housing Authority	Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: FL29R004501-07	Federal FY of Grant: 2007
-------------------------------------	--	------------------------------

Original Annual Statement
 Reserve for Disasters/ Emergencies
 Revised Annual Statement (revision no:)
 Performance and Evaluation Report for Period Ending: 9/30/07
 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
	compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Orlando Housing Authority		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: FL29R004501-07				Federal FY of Grant: 2007		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: Orlando Housing Authority		Grant Type and Number Capital Fund Program No: Replacement Housing Factor No: FL29R004501-07					Federal FY of Grant: 2007
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
4-18/ Carver Park	09/12/09			09/12/11			

ATTACHMENT C SEPARATE EXCEL FILE

ATTACHMENT D

Comments of Resident Advisory Board

No comments received

On January 17, 2008, the Orlando Housing Authority conducted a Public Hearing, at which time the general public had an opportunity to present their comments and views on the Five-Year Agency Plan and the Annual Plan. Additional opportunities for review, comment and input by residents, stakeholders and the public were provided throughout the planning process.

The Resident Advisory Board, members of whom are elected officers of public housing resident associations or Section 8 participants, attended Resident Advisory Board meetings held September 25, 2007 and October 23, 2007. Draft Agency Plans were distributed to each RAB Board member on October 23, 2007 for review and comment.

Additionally, the Resident Association President Group, which meets on a monthly basis, has been included in Agency Plan discussions at their October, November and December 2006 meetings.

ATTACHMENT E

Community Service and Self-Sufficiency Requirement

Community Service

*Community service is defined as “the performance of voluntary work or duties that are a public benefit, and that serve to improve the quality of life, enhance resident self-sufficiency, or increase resident self–responsibility in the community. **Community Service is not employment and may not include political activities.***

Requirement

*The Quality Housing and Work responsibility Act of 1998 requires that all non-exempt public housing adult resident (18 or older) contribute eight (8) hours per month of community service (volunteer work) or participate in eight (8) hours of training, counseling, classes or other activities that help an individual toward self sufficiency and economic independence. **This is a requirement of the Public Housing Lease.***

Exempt Residents

Residents that are exempt from the program work/sufficiency requirement include persons who are:

- 62 years of age or older
- Has a disability that prevent him/her from being gainfully employed
- Is the caretaker of a disabled person
- Is working at least 30 hours per week

- Is participating in a welfare to work program

Noncompliance of Resident and/or family member (s)

- If OHA finds a family member to be noncompliant, OHA will enter into an agreement with the Head of Household, or the Head of Household and the non-compliant member, to make up the deficient hours over the next twelve (12) months period.
- If, at the next annual recertification, a family is not compliant, the lease will not be renewed, and the entire family will have to vacate, unless the noncompliant member agrees to move out of the unit.

ATTACHMENT F

ORLANDO HOUSING AUTHORITY PET POLICY

PURPOSE: To increase the opportunity for public housing residents to experience the benefits of companion animal ownership within guidelines designed to protect all residents and other members of the community.

GUIDELINES: All residents requesting pet ownership under this policy are required to sign a **Pet Ownership Lease Addendum**. **Failure** to report pet ownership is a **lease violation** and **may result in eviction**.

1. No more than one (1) dog **OR** one (1) cat per household is allowed.
2. A maximum of two (2) birds per household is allowed.
3. An aquarium or fish tank may not exceed twenty (20) gallon capacity.
4. Dogs may not exceed fifteen (15) inches at the shoulder and twenty-five (25) pounds at maturity.
5. Cats may not exceed ten (10) inches at the shoulder and twenty-five (25) pounds at maturity.
6. are permitted, on a case-by-case basis.
7. A **NON-REFUNDABLE** fee of \$100 for dogs and cats, or a \$25 **NON-REFUNDABLE** fee for all other animals, fish or birds, must be paid in full prior to the pet being in the unit. The fee is to offset increased OHA maintenance cost.
8. All animals must be registered with the City of Orlando or Orange County Animal Services as required through their respective ordinances.
9. Documentation of all required inoculations and registration must be given to the Site Manager. Inoculations required are based on Orange County ordinances and proof of inoculations and registration must be presented at the annual recertification.
10. The Site Manager will keep a picture of dogs, cats, or other animals on file as means of identifying the registered pet.
11. Dogs and cats over six (6) months of age must be spayed or neutered. Proof is required.
12. The name and contact information of a person who will care for pets in the owner's absence must be kept on file in the resident's record.
13. OHA will not be responsible for any damage or injuries caused by pets.

14. Pets must be leashed (including cats) whenever out of the unit.
15. Pets may be exercised only in designated areas at each complex. Pet waste must be placed in No snakes/dangerous animals/wildlife/endangered species as defined by Orange County ordinance.
16. The Orlando Housing Authority's Executive Director will determine whether other animals a plastic bag and placed into a dumpster.
17. Pets may not be a nuisance through noise or behavior. All complaints will be investigated by the Manager and reported in the resident file. Repeated offenses are cause for eviction.
18. Pets found loose on OHA property will be removed by an authorized animal service for which the resident will be charged.
19. Any maintenance actions caused by the pet will be charged to the resident.
20. OHA may, at its discretion, determine a pet unsuitable for living in a unit. The Pet Ownership Lease Addendum contains more detailed information than the summary contained here.

It is recommended that all pet owners purchase liability insurance.

ATTACHMENT G

Year Three Progress in Meeting Five-Year Plan

Planning Area I: Increase the availability of decent, safe, and affordable housing.

- 1) Generate income from properties to acquire additional properties
- 2) Determine feasibility of and subsequent plan for a short-term emergency shelter, dependent on funding
- 3) Produce or acquire 300 units of quality, affordable mixed-income housing for rental by lower to moderate-income individuals and families.
- 4) Explore possibilities for the development of existing vacant land owned by OHA
- 5) Develop a maximum 100 unit Assisted Living Facility in Apopka or elsewhere within Orange County

Progress:

The Orlando Housing Authority's purchase of the one hundred unit Antioch Manor Section 202 property is in underwriting. The signed Purchase and Sales Agreement was executed on January 7, 2008 for one hundred and one (101) units of Section 202 elderly housing.

Orlando Central Towers, a 198-unit Section 202 elderly property (HUD income restrictions) was optioned and due diligence performed. However, OHA was unable to negotiate satisfactory sales terms with the seller. Other properties have been researched for purchase.

OHA continues to take measures to produce and acquire additional mixed-income and affordable housing. Additionally, investigating the feasibility of building an Assisted Living Facility in Apopka continues. If the land lends itself to better use for other housing, then land will be sought elsewhere in Orange County for the ALF. Other options for the land at Marden Meadows is also being reviewed. OHA continues to look for properties to acquire that can be maintained as affordable housing or mixed-income housing.

OHA continues to advocate for a state set-aside of Low Income Housing Tax Credits (LIHTC) for HOPE VI developments and other public/private partnerships through its participation in the Florida Association of Housing and Redevelopment Officials (FAHRO).

The Orlando Housing Authority was awarded a FY 2002 HOPE VI grant in March 2003 for the redevelopment of the former Carver Court public housing site. The property was renamed “Carver Park”. Permitting for the infrastructure was completed and infrastructure began in April 2005. Due to some issues related to the site’s history as a landfill prior to 1940, sifting of found debris required attention. The debris sifting was completed on August 31, 2005.

Construction was delayed to unforeseen environmental impact issues. Through coordination with the Florida Department of Environmental Protection (FDEP), a Remediation Action Plan (RAP) is in place and uses environmental and engineering controls to contain the impacted soil. Deed restrictions will be placed on homeownership units.

The Community and Supportive Services programs continued on schedule.

OHA is an active member of the Central Florida Affordable Housing Roundtable and other housing groups. It continues to seek partnerships with profit non-profit developers, including faith-based community development groups.

Planning Area II: Ensure Equal Opportunity in Housing for all Americans

- 1) Promote equal access through advertising and
- 2) Increase the percentage of all Section 8 mover families with children who move to non-impacted census tracts by 2% per year
- 3) Maintain mandatory income-mixes in public housing

Progress:

The Orlando Housing Authority has increased its marketing efforts within the community, so that it can increase public and corporate awareness of its activities and the need for affordable housing. A copy of the Executive Director’s monthly report is distributed to realtor groups at least two times per year and a presentation was made to realtor groups regarding the need for and availability of affordable housing programs.

OHA continues its strategy to increase the percentage of Section 8 families with children moving to non-impacted census tracts. Census data is collected yearly and orientation for new Section 8 Housing Choice Voucher holders emphasizes the choices of housing options in non-impacted areas. Recruitment of new landlords is an ongoing effort and landlords continue to seek out information about becoming Section 8 landlords.

With Section 8 Housing Choice Voucher fund cuts, OHA reduced its Fair Market Rent payments to 95% but maintains the flexibility to go to 105%.

Orientation for potential and new landlords is held at least annually. Median incomes are evaluated annually in Orange County and the City of Orlando and the Deconcentration Policy efforts have resulted in continued compliance with public housing income distributions among sites.

Flat rents are available as incentive to all families and an admission preference is given to worker families (elderly and disabled receive the same preference).

Amenities within the public housing complexes continue to be funded through the Capital Fund Program. All sites now have central air and heat. Parking improvements were completed at Lake Mann Homes. Washers and dryers were made available at Citrus Square and are being installed at ??????. The program will be expanded to other sites.

The Capital Fund Borrowing program has been finalized and activities are underway. OHA is working with the lender, Fannie Mae, to assure that all funds are acquired and expensed through HUD-approved programs and activities.

A marketing strategy implemented in 2005 was very successful. A greater number of working families applied for public housing. Bus advertising and radio advertising were particularly successful. Advertisements were placed on radio stations that reach all cultures and populations within the County. Both the Section 8 and public housing waiting lists were purged in March 2007.

The Section 8 Waiting list was opened for the first time since 1999. It was opened for one week and all applications were submitted electronically. Applicants could come to OHA offices for assistance and computer access. Over 11,000 applications were received. However, they are being reviewed and added to the existing waiting list as verified to assure that duplicates and incorrect information files is corrected.

Planning Area III: Promote self-sufficiency and asset development of families and individuals

- 1) Provide job skills and employability training and placement services for 100 adults
- 2) Provide vocational assessment services for up to 100 individuals
- 3) Partner with at least 5 area employers to provide job training opportunities for youth and adults
- 4) Partner with Orange County Public Schools to provide FCAT and other test tutorials for youth
- 5) Partner with Orange County Public Schools to provide up to 25 sessions of English for Speakers of Other Languages (ESOL), General Equivalency Diploma (GED) and Adult Basic Education (ABE) for 40 residents
- 6) Provide access to childcare for 90 children of parents who are participating in OHA self-sufficiency programs
- 7) Target services for 6 sites; Griffin Park, Lorna Doone, Meadow Lake, Johnson Manor, the Villas at Hampton Park and Reeves Terrace

OHA CSS staff has completed 112 comprehensive needs assessments. OHA outreaches to clients in the following ways: telephone calls, home visits and mailing flyers and letters. OHA encourages former Carver Court residents to complete and/or update their needs assessments and Individual Family Development Plans. OHA staff informs the former Carver Court residents of CSS Programs, services available and upcoming activities. To date, CSS staff has made contact with all former Carver Court families.

YMCA Summer Camp.

CSS Staff has enrolled 32 former Carver Court youth in the YMCA Summer Camp Program. The camp provides social and recreational activities for children ages 5-13 during school breaks. Youths are currently enrolled at several locations including local elementary, and middle schools as well as the YMCA Centers. The program began May 30th and will continue through the summer school break.

Assistance with Scholarship and Financial Aid Application

The CSS staff assists residents in applying for continuing education scholarships and financial aide. Staff sent out flyers to former Carver Court residents and OHA Public Housing residents informing them of services that can assist them in applying for college and completing financial aid applications. Computers are available in the CSS office for residents to complete applications with the assistance from CSS staff.

Work and Life Program- The Jobs Partnership of Florida

One (1) former Carver Court client is currently enrolled in the Work and Life employability skills training program offered by The Jobs Partnership of Florida. The twelve-week training program is designed to inspire and equip people to be successful at

work and in life. Program participants are linked with mentors and are referred to partner organizations and businesses for employment. The program began on May 16th. A graduation ceremony is scheduled for August 2006. The Jobs Partnership of Florida program has been one of the most successful CSS programs. To date 34 clients have been referred to the program, 29 have enrolled and 20 clients have completed the program.

POPS Youth Summer Employment

The OHA executed a Memorandum of Agreement with Professional Opportunities Program for Students (POPS) programs to provide youth employment and mentoring opportunities. Two (2) youths are currently enrolled in the program.

Carver Park Off-Site Homeownership Program –

Twelve (13) clients have purchased homes off-site; nine (9) used HOPE VI financial assistance. Four (4) former Carver Court residents have purchased homes; one (1) was assisted through the Hampton Park HOPE VI Off-Site program. Two (2) additional participants are ready to schedule closings on their new homes. The OHA was required to revise the Carver Park HOPE VI budget to fund completion of the infrastructure on site. This will result in elimination of any additional off-site homeownership opportunities.

Carver Park On-Site Homeownership Program

The OHA homeownership staff is working with twenty-eight (28) families for the Carver Park On-Site homeownership program. Three (3) families are former Carver Court residents, six (6) families are public housing residents, one (1) is a Section 8 program participant, one (1) is a Parramore resident and seventeen (17) are low-income residents of Orange County. Four (4) families have pre-qualified for first mortgages and are looking for homes for sale. Eight (8) clients have qualified for the program and are in the process of qualifying for a first mortgage. Ten (10) clients are working on credit correction. Six (6) clients have incomplete applications.

OHA social services staff continues to provide supportive services to OHA residents. Services include comprehensive case management, comprehensive needs assessments, identification of self-sufficiency goals through Individual/Family Development Plan (IFDP), transportation assistance, childcare assistance, counseling and referral services. Through this approach the social services staff is able to empower and support resident in achieving their self-sufficiency goals through identification and elimination of the many barriers to economic independence and

self-sufficiency. OHA conducts extensive outreach efforts to make all residents aware of the programs that are available to them.

OHA continues to promote employment among its residents by forming strategic alliances with the following local service providers for the implementation of the Carver Court Community and Supportive Services Program and in support of its Family Services Department.

1. Marriott International
2. The Minority/Women Business Enterprise Alliance
3. Metropolitan Orlando Urban League
4. Goodwill Industries of Central Florida
5. YMCA of Central Florida
6. JOBS Partnership of Florida
7. University of Central Florida
8. Mt. Pleasant No Longer Bound, Inc.
9. The Orange County History Center
10. Agency for Health Care Administration
11. Mt. Olive-The Olive Branch
12. Orange County Public Schools

Planning Area IV: Improve community quality of life and economic vitality

- 1) *Improve the physical condition of existing OHA-owned and/or OHA-managed housing units to achieve rent comparability with standard quality housing in the local private market*
- 2) *Increase resident involvement in programs that promote self-sufficiency*

The Capital Fund Program (CFP) solicits comments from residents once yearly to assure that resident priorities for capital improvements are noted. The CFP plan was approved by HUD and is on schedule.

Resident involvement continues through the resident associations. Notices of Board meetings and other activities are mailed to the Presidents of the resident associations. The Executive Director holds a monthly meeting with the officers of the resident associations. OHA staff attend resident association meetings to provide technical support and training in the rules of order.

The Family Services Department prepares a monthly calendar of resident association activities for distribution to all sites.

Other Goals

Progress:

- 1) Increase the economic viability of the Orlando Housing Authority by reducing the need for HUD funding by 10%*
- 2) Facilitate a favorable image of the Orlando Housing Authority and its program beneficiaries*
- 3) Increase the ability of OHA to provide quality services by improving employee performance, productivity and customer service*

The purchase of the West Oaks housing complex through bonds addressed the goal of reducing HUD funding. Antioch Manor will add to the affordable housing inventory and preserve affordable housing in the area. The search for additional properties continues.

Monthly newsletters update the community on the activities of the Orlando Housing Authority. Two articles were printed in a local newspaper regarding Orlando Housing Authority activities favorable toward residents and the image of OHA.

Team building activities occur for the full staff at least two times per year.

Attachment H Deviations From and Modifications To the Agency Plan

The Agency Plan is a living document which shall serve to guide OHA operations and resource management. In the event that circumstances or priorities necessitate actions, which would represent a substantial departure from the goals, objectives, timetables or policies as set forth in the plan, the OHA will invite resident review and input prior to taking actions that would implement such substantial changes.

Development of subsequent Annual Plans shall be vehicle through which updates and minor or routine modifications to the Agency Plan are made. On an annual basis the OHA will review its progress toward the achievement of its goals and objectives as set forth in the Agency Plan. It will also evaluate whether the remaining goals and objectives, and the existing policies and procedures, adequately address the needs of its constituents, stakeholders and the agency. To the extent that those needs are not met by the elements of the existing Agency Plan, the subsequent Annual Plan shall be written to reflect changes to goals, objectives, policies and procedures to address those needs.

In the event that the elements of the subsequent annual plan represent a significant departure from those of the existing Agency Plan, a Significant Amendment or Modification to the Agency Plan will be undertaken. Under these circumstances, a full and participatory planning process will be used to obtain resident and stakeholder input. A draft of the substantially modified Agency Plan will be subject to the public review, comment, and hearing process.

The OHA will honor the current HUD definitions of Substantial Deviation and Significant Amendment.

- changes to rent or admissions policies or organization of the waiting list;
- additions of non-emergency work items (items not included in the current Annual Statement or 5 Year Action Plan) or change in use of replacement reserve funds under the Capital Fund;
- additions of new activities not included in the current PHDEP Plan;
- and any change with regard to demolition, disposition, designation

The OHA will also consider the following actions as Substantial Deviations or Significant Amendments if such actions:

- Are contrary to explicitly stated elements of the Agency Plan;
- Change the allocation of resources to any activity by more than 25%;
- Extend the timetable for completion of an activity by 12 months or more
- Change the OHA mission

Goals that are modified or nullified due to lack of or changes in funding or staff resources will NOT constitute a substantial deviation or change.

Attachment I Resident Advisory Board (RAB) Membership

RESIDENT ADVISORY BOARD MEMBERSHIP 2007-2008

Purpose:

In response to the requirements of the Quality Housing and Work Responsibility Act of 1998 (QHWRA), the Orlando Housing Authority has established a Resident Advisory Board (RAB). The purpose of the RAB is to provide assistance to the Orlando Housing Authority in evaluating and commenting on agency policies and the Agency Plan.

Guidelines:

The Resident Advisory Board members shall be appointed by the Orlando Housing Authority’s Executive Director. Participation is voluntary. The initial membership of the RAB consisted of public housing Resident Association Presidents and other officers, as well as Section 8 participants who expressed an interest in membership. The Board shall consist of no more than 24 members, although the Executive Director may increase or decrease the size as warranted by participant interest.

At least half of the members shall be public housing residents and the remaining half shall be Section 8 participants. One half of the Section 8 participants will be Family Self-Sufficiency (F.S.S.) participants who have formally contracted with the F.S.S. program. The remaining half shall be an Section 8 participant who has expressed an interest in RAB membership., Should there be an insufficient membership from Section 8 participants, the Executive Director may appoint additional public housing residents. Should there be more interest than available membership slots, the Executive Director may either increase the size of the Resident Advisory Board or establish smaller sub-committees to accommodate membership.

The Orlando Housing Authority Executive Director may disband the Resident Advisory Board at her/his discretion, and reconvene the Board as necessary, reserving the right to change membership. The list of Resident Advisory Board members is included herein:

	ASSOCIATION LIST	UNITS	PRESIDENTS NAME		TELEPHONE NUMBER
4-1	Griffin Park 520 Callahan. 32805	198	President Vice President	Evelina Biggham	(407) 843-2636

	Computer Lab: 246-0653 739-1 Dunbar Court				
4-2	Reeves Terrace 200 Victor Ave., 32801 Computer Lab: 897-8605	176	President Vice President	Patricia Gilbert	407 953-3690
4-4	Lake Mann 624 Bethune Dr., 32805 Kids Cafe: 296-6392 (Vera Littles – 291-9177(H)) Assoc. Phone: 298-7556 728 Goldwyn Ave.	210	President Vice President	Lyvonne Thompson	(407) 290-5687 R.A.Fax: 298-6362
4-6	Murchison Terrace 3332 N. Wilts Circle, 32805 Computer Lab: No Phone	190	President Vice President	Toni Hardaway Johanna Rivera	407 454-5012 407 926-8428
4-9	Ivey Lane Homes 4601 Edgemoor St., 32811 Assoc. Phone: 291-3083	184	President Vice President	Iyieachia Byron Patricia Shaw	407 286-2126 407 522-2993
4-10	Lorna Doone Apartments 1617 W. Central Blvd., 32805 Computer Lab: 425-9656	104	President Vice President Secretary	Margaret Arend Miguel Cortez Phoebe Jones	407-254-4979 407-721-7339 (Cell) 407 770-7694 407 487-1668
4-11	Meadow Lake Apartments 3546 Meadow lake Lane, 32808	87	President Vice President	Dorothy Jacobs	(407) 296-4713
4-12	Johnson Manor 4775 Curry Ford Road, 32806	40	President Vice President	Lucy Martinez	Home 407 243-2640 Cell 407 953-2350
4-12A	Citrus Square 5625 Hickey Dr., 32822	87	President Vice President	Vergie Smith	(407) 362-5251
4-13	Omega Apartments	74	President	Manuel Rojas	578-9741 Cameron

	2811 Gamma Dr., 32810		Vice President	Herbert Lynam	Campbell 291-3917 5006(H)	407-294-
OHA/C RA	Jackson Court/Division Oaks 523 W. Jackson St., 32805	75	President Vice President	Violena Johnson	(407) 650-3560	
4-14	Marden Meadows 1541 Marden Meadows Ct, 32703	45	Acting President Vice President	Omethia Brown	407 965-6348	
	Hampton Park 301 N. Hillside Ave., 32803	48	Acting President Vice President	Catherine Humphrey Mary Williams	407 898-2579 407-896-9725	

Attachment J

Resident Membership of PHA Governing Board 2007-2008

Florida Statute 421 requires seven (7) persons to serve on the Orlando Housing Authority Board of Commissioners, with at least one resident commissioner from that is either public housing resident or a Section 8 participant. The Orlando Housing Authority Board Commissioners each serve a term of four years.

METHOD OF SELECTION: The Mayor of the City of Orlando, Florida appoints all members of the Board, including the resident member. Prior to the expiration of the term of a current resident commissioner, the Mayor's Liaison to the Board of Commissioners will prepare a list of at least three (3) resident candidates based on nominations from bona-fide and duly recognized resident associations. Candidates for resident commissioner are nominated by Orlando Housing Authority residents and resident organizations. Representatives of all resident associations are eligible to nominate candidates for Resident Commissioner.

Nominees can be any Head of Household receiving assistance through the Orlando Housing Authority and living within the city limits of Orlando. A liaison from the Mayor's office will evaluate nominees and make recommendations to the Nominating Board for the City of Orlando for review and approval. The Nominating Board will forward the approved nominee(s) to the Mayor for appointment consideration and transmittal of the final selection to the Orlando City Council for confirmation. It is understood that the Mayor may reject said recommendation and request that the Nominating Board seek further recommendations.

CURRENT RESIDENT COMMISSIONER: Ms. Matilda Roman was appointed by Mayor Buddy Dyer of the City of Orlando, FL to complete the term of Ms. Doris Lane-Stallworth who resigned from the position and had served as Resident Commissioner since January 1999. A list of the Orlando Housing Authority Board of Commissioners is included below:

HOUSING AUTHORITY OF THE CITY OF ORLANDO

The Orlando Housing Authority is a non-profit public body corporation with all necessary powers to conduct and operate accommodations at the lowest possible rate, which must be consistent with decent, safe and sanitary standards.

BOARD OF COMMISSIONERS

7 Commissioners (one of whom shall be a resident in a housing accommodation managed by the Authority, and no Commissioner shall be an officer or employee of the City nor receive any compensation); appointed by Mayor and confirmed by City Council. 4-year terms.

Meeting Time: 3rd Thursday each month, 2:00 p.m.

Orlando Housing Authority: Florida Statutes, Ch. 421, 1934. Resolution presented and adopted by Council on January 12, 1938; filed Documentary #1580; Resolution adopted July 16, 1984, #18679.

Name and Address	Title/Term	Telephone
Ed Carson 3465 Domi-Fitz Court Orlando, FL 32805 Email: ecarson2@cfl.rr.com	Chair Appointed Term: 03/11/96 - 01/31/08	407-293-8109
Vicki J. Brooks Orange County Public Schools 445 West Amelia St. Orlando, FL 32805 Email: brooksv@ocps.net	Vice Chair Appointed Term: 03/31/03 –01/31/11	407-317-3200 ext. 2855
Sandra Hostetter CNL Bank 200 East New England Ave. Winter Park, FL 32789 Email: shostetter@cnlbank.com	Commissioner Appointed Term: 06/05/01 –01/31/09	407-581-1611
Owen Beitsch Real Estate Research Consultants, Inc. 518 South Magnolia Ave. Orlando, FL 32801 Email: omb@recinc.com	Commissioner Appointed Term: 12/17/01 – 01/31/10	407-843-5635 ext. 125
John “Chip” Webb Tramell Webb Partners, Inc. 1420 East Robinson St. Orlando, FL 32801 Email: chipwebb@cfl.rr.com	Commissioner Appointed Term: 12/17/01 – 01/31/10	407-897-3330 ext. 204
Matilda Roman Villas of Hampton Park 301 North Hillside Ave. Apt. #101 Orlando, FL 32803 Email: none	Commissioner Appointed Term: 05/31/05 – 01/31/11	407-898-9837
Robert Hartnett 401 Lakewood Drive Winter Park, FL 32789 Email: Bob.Hartnett@teamfl.org	Commissioner Appointed Term: 05/31/05 – 01/31/10	407-896-0035

Attachment K

Assessment of Demographic Changes in Public Housing Developments with Site-Based Waiting Lists

**Assessment of Demographic Changes in Public Housing Developments
with Site Based Waiting Lists**

**The Villas at Hampton Park
301 N. Hillside Avenue,
Orlando, Florida 32803
48 one bedroom apartment units**

The Orlando Housing Authority instituted a Site-based Waiting List at the Villas at Hampton Park (The Villas) in June 2004. The Villas, a 48 unit public housing complex for the elderly remains 100% occupied with a waiting list of over 176 applicants. There has been a negligible change in resident demographics which is shown in the table below:

Attachment K (cont.) Demographic Data			
	Dec. 06	Sept. 04	Summary
RACE	# of residents	# of residents	% Change
White	34	33	less than 1%
Black	15	15	0
American Indian	0	0	0
Asian	1	1	0
Race not available	<u>4</u>	<u>4</u>	0
Total # tenants	54	53	less than 1%
Employment	# of residents	# of residents	% Change
Employed full time	1	1	0
Employed part time	1	1	0
Disabled Family Member	48	47	less than 1%
At home	<u>4</u>	<u>4</u>	<u>0</u>
	54	53	less than 1%

Attachment L
Section 8 PHA Project-Based Vouchers

The Orlando Housing Authority (OHA) may request from the United States Department of Housing and Urban Development (HUD) permission to project-base at least thirty (30) Section 8 vouchers for the Carver Park HOPE VI development. In addition, OHA may request from HUD permission to project-base additional units as it seeks to purchase multi-family housing units throughout Orange County.

At Carver Park, the vouchers may be necessary to sustain affordable housing in a rapidly revitalizing area. If vouchers were tenant-based, the housing in the area may be lost permanently. Project-basing the units will keep at least thirty (30) of the fifty-six (56) family rental units affordable, while creating a mixed-income community.

Because of rapidly diminishing affordable housing throughout the City of Orlando and Orange County, it is incumbent upon the Orlando Housing Authority to use Section 8 vouchers, within the limits of HUD regulations and Fair Housing guidelines, to maintain quality affordable housing in areas that are undergoing revitalization.

Attachment M Section 8 Homeownership Capacity Statement (<i>program inactive due to lack of funding</i>)

This program is dependent on funding

PURPOSE: To increase the homeownership opportunities of low-income persons with the use of Section 8 subsidy. The Orlando Housing Authority Board of Commissioners has chosen to institute the optional Section 8 Housing Choice Voucher Homeownership Program.

GUIDELINES:

1. During the Fiscal Year 2007-2008, the program size will be limited to 10 families, due to staffing limitations.
2. Priority for participation is given to Section 8 Housing Choice Voucher program participants enrolled in the Family Self-Sufficiency Program or enrolled in the HOPE VI Homeownership Program.
3. Eligible families will be assisted in the order in which they are able to present bona fide “Contract of Sale” agreements to the Orlando Housing Authority.
4. Participating families will be required to submit written progress reports on a monthly basis. Failure to do so will result in a review of continued program eligibility.
5. Families must attend and satisfactorily complete a pre-assistance homeownership and housing counseling program. Additionally, families must attend one post-purchase homeownership counseling session per year and, if necessary, any post-purchase early delinquency counseling required by the lender/servicer. Failure to participate in the required sessions will result in a review of continued program eligibility.
6. The Orlando Housing Authority may terminate voucher assistance for failure to meet the requirements of the Section 8 program.
7. If the family defaults on the mortgage, the Orlando Housing Authority may choose to issue the family a voucher to move to a rental unit and continue rental assistance. However, the determination will be at OHA’s discretion and be based on the good faith efforts of the family to meet its obligations and prevent default.

8. One or more of the adult family members who will own the home must be continuously employed for at least one year preceeding the commencement of homeownership assistance. Continuous employment is defined as an average of 30 hours or more per week. An interruption of 4 weeks or less is not considered a break in continuity. A longer break will be considered continuous employment if the adult member of the family is employed in a seasonal industry, provided that the minimum income for eligibility is earned during the part of the year worked. It is not considered a break in continuity if one or more of the adult family members who had previously been continuously employed for at least a year is currently earning the minimum income for eligibility, while working an average of at least of 20 hours per week and attending school or job-training for 10 or more hours per week. OHA will also consider interruptions of employment of more than 4 weeks if the family has been continuously employed for at least one year, if the interruption of employment is due to events beyond the family's control (e.g. hurricane damage at place of work, terrorist attacks) and the minimum income requirement has been met. Preference for assignment to homeownership counseling classes will be given to families who have been continuously employed for two years or more and meet the requirements for participation in the Orlando Housing Authority Homeownership program.
9. The Orlando Housing Authority must approve direct seller financing. Balloon payments are prohibited. Families must provide, from their own sources, a minimum down payment of \$1000 or 1% of the purchase price, whichever is greater.
10. The Orlando Housing Authority must review and approve lender conditions and financing requirements. OHA may determine that the debt is unaffordable for the family.
11. Section 8 payments will be made in one of three forms
 - 1) Directly to the Family
 - 2) Directly to the lender
 - 3) Direct Deposit to a joint account held by agency and family, once both portions of the mortgage are on the account; the lender will retrieve the funds.

Attachment N

Violence Against Women and Justice Department Reauthorization Act of 2005 (VAWA)

On January 5, 2006, President Bush signed into law the Violence Against Women and Department of Justice Reauthorization Act of 2005 (Pub. L.109-162). In addition to reauthorizing many programs at the Department of Justice (DOJ), the bill authorizes and expands provisions of the Violence Against Women Act (VAWA)

The Violence Against Women and Justice Department Reauthorization Act of 2005 protects qualified tenants and family members of tenants who are victims of domestic violence, dating violence, or stalking from being evicted or terminated from housing assistance based on acts of such violence against them.

The Orlando Housing Authority (OHA) will amend its Five Year Plan to include the goals, objectives, policies and/or programs that will serve the needs of domestic violence victims as well as a description of activities directed toward meeting the goals.

The OHA will implement several activities to serve the needs of domestic violence victims that may include, but not be limited to the following:

1. Develop and adopt an implementation schedule
2. Keep statistics on reported domestic violence claims at public housing sites
3. Research domestic violence needs with the public housing population
4. Train managers and staff in implementation of activities related to the Violence Against Women Act (VAWA).
5. Develop comprehensive plans for meeting needs of victims of domestic violence
6. Coordinate with agencies that provide services to domestic violence victims and local legal services organizations.
7. Research available grant funding under VAWA for staff training, development of admissions and occupancy policies.
8. Consult with legal counsel to ensure proper compliance with regulatory requirements and procedures.
9. Amend leases/assistance contracts to reflect provisions of Section 6(1) and 8(d)

10. Amend HAP contracts (subject to HUD review and approval)
11. Amend Section 8 Admin Plan (subject to HUD review and approval)
12. Amend Public Housing ACOP Plan (subject to HUD review and approval)
13. Implement use of form HUD 50066 Certification of Domestic Violence, Dating Violence or
14. Stalking for tenant participant certification of status as a victim of domestic violence, dating violence, or stalking to be provided to tenant as necessary
15. Notify Section 8 tenants of rights and owners and managers of rights and obligations (schedule, documentation)
16. Notify public housing residents of rights (schedule, documentation)

ATTACHMENT O

CAPITAL FUND PROGRAM TABLES

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

PHA Name: <i>Orlando Housing Authority</i>	Grant Type and Number Capital Fund Program Grant No: <i>Capital Fund Borrowing</i> Replacement Housing Factor Grant No:	Federal FY of Grant: <i>Capital Fund Borrowing</i>
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Original Annual Statement Reserve for Disasters/ Emergencies Revised Annual Statement (revision no:)
 Performance and Evaluation Report for Period Ending: 9/30/07 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations				
3	1408 Management Improvements				
4	1410 Administration				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	\$141,583.00	\$134,500.00	\$134,500.00	\$134,500.00
8	1440 Site Acquisition				
9	1450 Site Improvement	\$312,000.00	\$312,000.00	0.00	0.00
10	1460 Dwelling Structures	\$9,315,154.00	\$9,256,330.00	0.00	0.00
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures	\$387,625.00	\$387,625.00	0.00	0.00
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service	\$555,600.00	\$578,384.33	\$578,384.33	\$149,645.35
20	1502 Contingency	\$446,342.00	\$491,160.67	0.00	0.00
21	Amount of Annual Grant: (sum of lines 2 – 20)	\$11,158,304.00	\$11,160,000.00	\$712,884.33	\$284,145.35
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: <i>Orlando Housing Authority</i>		Grant Type and Number Capital Fund Program Grant No: <i>Capital Fund Borrowing</i> Replacement Housing Factor Grant No:				Federal FY of Grant: <i>Capital Fund Borrowing</i>		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
<i>PHA Wide</i>	<i>Loan Costs Of Issuance</i>	<i>1430.00</i>		<i>\$141,583.00</i>	<i>\$134,500.00</i>	<i>\$134,500.00</i>	<i>\$134,500.00</i>	Completed
	<i>Capitalized Interest</i>	<i>1501.00</i>		<i>\$126,926.00</i>	<i>\$149,645.35</i>	<i>\$149,645.35</i>	<i>\$149,645.35</i>	Completed
	<i>Debt Service Reserve</i>	<i>1501.00</i>		<i>\$428,674.00</i>	<i>\$428,738.98</i>	<i>\$428,738.98</i>	<i>\$0.00</i>	CFFP Item
	<i>Contingency</i>	<i>1502.00</i>		<i>\$446,342.00</i>	<i>\$491,160.67</i>	<i>0.00</i>	<i>0.00</i>	CFFP Item
<i>4-1 Griffin Park</i>	<i>Dryer Venting</i>	<i>1460.00</i>	<i>198 Units</i>	<i>\$47,000.00</i>	<i>\$43,208.00</i>	<i>0.00</i>	<i>0.00</i>	<i>CFFP Item</i>
	<i>Ceramic Tile/Bedrooms</i>	<i>1460.13</i>	<i>198 Units</i>	<i>\$77,000.00</i>	<i>\$77,000.00</i>	<i>0.00</i>	<i>0.00</i>	<i>CFFP Item</i>
	<i>Washer/Dryer Electrical</i>	<i>1460.14</i>	<i>198 Units</i>	<i>\$84,600.00</i>	<i>\$77,768.00</i>	<i>0.00</i>	<i>0.00</i>	<i>CFFP Item</i>
	<i>Interior Plumbing/Kitchen Faucets</i>	<i>1460.15</i>	<i>198 Units</i>	<i>\$40,655.00</i>	<i>\$36,895.00</i>	<i>0.00</i>	<i>0.00</i>	<i>CFFP Item</i>
	<i>Bathroom Renovations/Tub Refinish</i>	<i>1460.16</i>	<i>198 Units</i>	<i>\$27,520.00</i>	<i>\$24,960.00</i>	<i>0.00</i>	<i>0.00</i>	<i>CFFP Item</i>
	<i>Kitchen Cabinets</i>	<i>1460.25</i>	<i>198 Units</i>	<i>\$277,350.00</i>	<i>\$268,950.00</i>	<i>0.00</i>	<i>0.00</i>	<i>CFFP Item</i>

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: <i>Orlando Housing Authority</i>		Grant Type and Number Capital Fund Program Grant No: <i>Capital Fund Borrowing</i> Replacement Housing Factor Grant No:			Federal FY of Grant: <i>Capital Fund Borrowing</i>			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	<i>Kitchen Countertops</i>	<i>1460.25</i>	<i>198 Units</i>	<i>\$74,120.00</i>	<i>\$69,640.00</i>	<i>0.00</i>	<i>0.00</i>	<i>CFFP Item</i>
	<i>Window Replacement</i>	<i>1460.26</i>	<i>198 Units</i>	<i>\$302,500.00</i>	<i>\$285,500.00</i>	<i>0.00</i>	<i>0.00</i>	<i>CFFP Item</i>
	<i>Exterior Doors/Screen</i>	<i>1460.27</i>	<i>198 Units</i>	<i>\$129,000.00</i>	<i>\$117,000.00</i>	<i>0.00</i>	<i>0.00</i>	<i>CFFP Item</i>
<i>4-2/5 Reeves Terrace</i>	<i>Exterior Stucco Application</i>	<i>1460.00</i>	<i>176 Units</i>	<i>\$279,558.00</i>	<i>\$279,558.00</i>	<i>0.00</i>	<i>0.00</i>	<i>CFFP Item</i>
	<i>Dryer Venting</i>	<i>1460.00</i>	<i>176 Units</i>	<i>\$25,000.00</i>	<i>\$25,000.00</i>	<i>0.00</i>	<i>0.00</i>	<i>CFFP Item</i>
	<i>Ceramic Tile/Bedrooms</i>	<i>1460.13</i>	<i>176 Units</i>	<i>\$147,120.00</i>	<i>\$147,120.00</i>	<i>0.00</i>	<i>0.00</i>	<i>CFFP Item</i>
	<i>Washer/Dryer Electrical</i>	<i>1460.14</i>	<i>176 Units</i>	<i>\$80,600.00</i>	<i>\$80,600.00</i>	<i>0.00</i>	<i>0.00</i>	<i>CFFP Item</i>
	<i>Replace Kitchen Sinks & Faucets</i>	<i>1460.15</i>	<i>176 Units</i>	<i>\$42,385.00</i>	<i>\$42,385.00</i>	<i>0.00</i>	<i>0.00</i>	<i>CFFP Item</i>
	<i>Bathroom Renovations/Tub Refinish</i>	<i>1460.16</i>	<i>176 Units</i>	<i>\$13,760.00</i>	<i>\$13,760.00</i>	<i>0.00</i>	<i>0.00</i>	<i>CFFP Item</i>
	<i>Exterior Painting</i>	<i>1460.23</i>	<i>176 Units</i>	<i>\$49,699.00</i>	<i>\$49,699.00</i>	<i>0.00</i>	<i>0.00</i>	<i>CFFP Item</i>
	<i>Kitchen Cabinets</i>	<i>1460.25</i>	<i>176 Units</i>	<i>\$299,325.00</i>	<i>\$299,325.00</i>	<i>0.00</i>	<i>0.00</i>	<i>CFFP Item</i>
	<i>Kitchen Countertops</i>	<i>1460.25</i>	<i>176 Units</i>	<i>\$80,360.00</i>	<i>\$80,360.00</i>	<i>0.00</i>	<i>0.00</i>	<i>CFFP Item</i>
	<i>Window Replacement</i>	<i>1460.26</i>	<i>176 Units</i>	<i>\$309,750.00</i>	<i>\$309,750.00</i>	<i>0.00</i>	<i>0.00</i>	<i>CFFP Item</i>
Carver Park	<i>Central Maintenance Building</i>	<i>1470.00</i>	<i>1 Bldg</i>	<i>\$387,625.00</i>	<i>\$387,625.00</i>	<i>0.00</i>	<i>0.00</i>	<i>CFFP Item</i>
<i>4-4 Lake Mann</i>	<i>Dryer Venting</i>	<i>1460.00</i>	<i>210 Units</i>	<i>\$31,500.00</i>	<i>\$31,500.00</i>	<i>0.00</i>	<i>0.00</i>	<i>CFFP Item</i>
	<i>Ceramic Tile</i>	<i>1460.13</i>	<i>210 Units</i>	<i>\$689,436.00</i>	<i>\$689,436.00</i>	<i>0.00</i>	<i>0.00</i>	<i>CFFP Item</i>
	<i>Washer/Dryer Electrical</i>	<i>1460.14</i>	<i>210 Units</i>	<i>\$73,500.00</i>	<i>\$73,500.00</i>	<i>0.00</i>	<i>0.00</i>	<i>CFFP Item</i>

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: <i>Orlando Housing Authority</i>		Grant Type and Number Capital Fund Program Grant No: <i>Capital Fund Borrowing</i> Replacement Housing Factor Grant No:				Federal FY of Grant: <i>Capital Fund Borrowing</i>		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	<i>Water Heater Replacement</i>	<i>1460.15</i>	<i>210 Units</i>	<i>\$24,500.00</i>	<i>\$24,500.00</i>	<i>0.00</i>	<i>0.00</i>	<i>CFFP Item</i>
	<i>Bathroom Renovations/Tub Refinish</i>	<i>1460.16</i>	<i>210 Units</i>	<i>\$33,600.00</i>	<i>\$33,600.00</i>	<i>0.00</i>	<i>0.00</i>	<i>CFFP Item</i>
	<i>Interior Doors</i>	<i>1460.16</i>	<i>210 Units</i>	<i>\$313,060.00</i>	<i>\$313,060.00</i>	<i>0.00</i>	<i>0.00</i>	<i>CFFP Item</i>
	<i>Re-roofing</i>	<i>1460.20</i>	<i>210 Units</i>	<i>\$438,886.00</i>	<i>\$438,886.00</i>	<i>0.00</i>	<i>0.00</i>	<i>CFFP Item</i>
	<i>Window Replacement</i>	<i>1460.26</i>	<i>210 Units</i>	<i>\$418,480.00</i>	<i>\$418,480.00</i>	<i>0.00</i>	<i>0.00</i>	<i>CFFP Item</i>
	<i>Exterior Doors/Screen</i>	<i>1460.27</i>	<i>210 Units</i>	<i>\$136,500.00</i>	<i>\$136,500.00</i>	<i>0.00</i>	<i>0.00</i>	<i>CFFP Item</i>
<i>4-6 Murchison Terrace</i>	<i>Exterior Stucco Application</i>	<i>1460.00</i>	<i>190 Units</i>	<i>\$234,367.00</i>	<i>\$234,367.00</i>	<i>0.00</i>	<i>0.00</i>	<i>CFFP Item</i>
	<i>Dryer Venting</i>	<i>1460.00</i>	<i>190 Units</i>	<i>\$28,600.00</i>	<i>\$28,600.00</i>	<i>0.00</i>	<i>0.00</i>	<i>CFFP Item</i>
	<i>Ceramic Tile</i>	<i>1460.13</i>	<i>190 Units</i>	<i>\$813,461.00</i>	<i>\$813,461.00</i>	<i>0.00</i>	<i>0.00</i>	<i>CFFP Item</i>
	<i>Washer/Dryer Electrical</i>	<i>1460.14</i>	<i>190 Units</i>	<i>\$85,500.00</i>	<i>\$85,500.00</i>	<i>0.00</i>	<i>0.00</i>	<i>CFFP Item</i>
	<i>Interior Doors</i>	<i>1460.16</i>	<i>190 Units</i>	<i>\$358,750.00</i>	<i>\$358,750.00</i>	<i>0.00</i>	<i>0.00</i>	<i>CFFP Item</i>
	<i>Exterior Paint</i>	<i>1460.23</i>	<i>190 Units</i>	<i>\$41,665.00</i>	<i>\$41,665.00</i>	<i>0.00</i>	<i>0.00</i>	<i>CFFP Item</i>
	<i>Window Replacement</i>	<i>1460.26</i>	<i>190 Units</i>	<i>\$366,000.00</i>	<i>\$366,000.00</i>	<i>0.00</i>	<i>0.00</i>	<i>CFFP Item</i>
<i>4-9 Ivey Lane</i>	<i>Dryer Venting</i>	<i>1460.00</i>	<i>184 Units</i>	<i>\$18,400.00</i>	<i>\$18,400.00</i>	<i>0.00</i>	<i>0.00</i>	<i>CFFP Item</i>
	<i>Ceramic Tile</i>	<i>1460.13</i>	<i>184 Units</i>	<i>\$927,102.00</i>	<i>\$927,102.00</i>	<i>0.00</i>	<i>0.00</i>	<i>CFFP Item</i>
	<i>Washer/Dryer Electrical</i>	<i>1460.14</i>	<i>184 Units</i>	<i>\$75,000.00</i>	<i>\$75,000.00</i>	<i>0.00</i>	<i>0.00</i>	<i>CFFP Item</i>
	<i>Bathroom Renovations/Tub Refinish</i>	<i>1460.16</i>	<i>184 Units</i>	<i>\$29,440.00</i>	<i>\$29,440.00</i>	<i>0.00</i>	<i>0.00</i>	<i>CFFP Item</i>
	<i>Interior Paint</i>	<i>1460.16</i>	<i>184 Units</i>	<i>\$172,621.00</i>	<i>\$172,621.00</i>	<i>0.00</i>	<i>0.00</i>	<i>CFFP Item</i>
	<i>Window Replacement</i>	<i>1460.26</i>	<i>184 Units</i>	<i>\$384,830.00</i>	<i>\$384,830.00</i>	<i>0.00</i>	<i>0.00</i>	<i>CFFP Item</i>

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: <i>Orlando Housing Authority</i>		Grant Type and Number Capital Fund Program Grant No: <i>Capital Fund Borrowing</i> Replacement Housing Factor Grant No:				Federal FY of Grant: <i>Capital Fund Borrowing</i>		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	<i>Exterior Doors</i>	<i>1460.27</i>	<i>184 Units</i>	<i>\$69,800.00</i>	<i>\$69,800.00</i>	<i>0.00</i>	<i>0.00</i>	<i>CFPP Item</i>
<i>4-10 Lorna Doone</i>	<i>Exterior Electrical/Individual Metering</i>	<i>1450.14</i>	<i>104 Units</i>	<i>\$312,000.00</i>	<i>\$312,000.00</i>	<i>0.00</i>	<i>0.00</i>	<i>CFPP Item</i>
	<i>Interior Paint</i>	<i>1460.16</i>	<i>104 Units</i>	<i>\$46,755.00</i>	<i>\$46,755.00</i>	<i>0.00</i>	<i>0.00</i>	<i>CFPP Item</i>
	<i>Exterior Doors</i>	<i>1460.27</i>	<i>104 Units</i>	<i>\$120,000.00</i>	<i>\$120,000.00</i>	<i>0.00</i>	<i>0.00</i>	<i>CFPP Item</i>
<i>4-11 Meadow Lake</i>	<i>Dryer Venting</i>	<i>1460.00</i>	<i>87 Units</i>	<i>\$4,350.00</i>	<i>\$4,350.00</i>	<i>0.00</i>	<i>0.00</i>	<i>CFPP Item</i>
	<i>Washer/Dryer Electrical</i>	<i>1460.14</i>	<i>87 Units</i>	<i>\$13,050.00</i>	<i>\$13,050.00</i>	<i>0.00</i>	<i>0.00</i>	<i>CFPP Item</i>
	<i>Interior Doors</i>	<i>1460.16</i>	<i>87 Units</i>	<i>\$97,300.00</i>	<i>\$97,300.00</i>	<i>0.00</i>	<i>0.00</i>	<i>CFPP Item</i>
	<i>Window Replacement</i>	<i>1460.26</i>	<i>87 Units</i>	<i>\$105,000.00</i>	<i>\$105,000.00</i>	<i>0.00</i>	<i>0.00</i>	<i>CFPP Item</i>
<i>4-12 Citrus Square</i>	<i>Ceramic Tile/Bath</i>	<i>1460.13</i>	<i>87 Units</i>	<i>\$60,900.00</i>	<i>\$60,900.00</i>	<i>0.00</i>	<i>0.00</i>	<i>CFPP Item</i>
	<i>Interior Paint</i>	<i>1460.16</i>	<i>87 Units</i>	<i>\$53,944.00</i>	<i>\$53,944.00</i>	<i>0.00</i>	<i>0.00</i>	<i>CFPP Item</i>
	<i>Exterior Doors</i>	<i>1460.27</i>	<i>87 Units</i>	<i>\$92,050.00</i>	<i>\$92,050.00</i>	<i>0.00</i>	<i>0.00</i>	<i>CFPP Item</i>
<i>4-12a Johnson Manor</i>	<i>Interior Doors</i>	<i>1460.16</i>	<i>40 Units</i>	<i>\$32,050.00</i>	<i>\$32,050.00</i>	<i>0.00</i>	<i>0.00</i>	<i>CFPP Item</i>
	<i>Interior Paint</i>	<i>1460.16</i>	<i>40 Units</i>	<i>\$29,527.00</i>	<i>\$29,527.00</i>	<i>0.00</i>	<i>0.00</i>	<i>CFPP Item</i>
	<i>Kitchen Cabinets</i>	<i>1460.25</i>	<i>40 Units</i>	<i>\$92,175.00</i>	<i>\$92,175.00</i>	<i>0.00</i>	<i>0.00</i>	<i>CFPP Item</i>
	<i>Kitchen Countertops</i>	<i>1460.25</i>	<i>40 Units</i>	<i>\$23,800.00</i>	<i>\$23,800.00</i>	<i>0.00</i>	<i>0.00</i>	<i>CFPP Item</i>
<i>4-13 Omega Apts</i>	<i>Interior Paint</i>	<i>1460.16</i>	<i>74 Units</i>	<i>\$70,437.00</i>	<i>\$70,437.00</i>	<i>0.00</i>	<i>0.00</i>	<i>CFPP Item</i>
	<i>Exterior Doors</i>	<i>1460.27</i>	<i>74 Units</i>	<i>\$28,530.00</i>	<i>\$28,530.00</i>	<i>0.00</i>	<i>0.00</i>	<i>CFPP Item</i>
<i>4-14 Marden Meadows</i>	<i>Dryer Venting</i>	<i>1460.00</i>	<i>45 Units</i>	<i>\$2,250.00</i>	<i>\$2,250.00</i>	<i>0.00</i>	<i>0.00</i>	<i>CFPP Item</i>
	<i>Ceramic Tile</i>	<i>1460.13</i>	<i>45 Units</i>	<i>\$84,970.00</i>	<i>\$84,970.00</i>	<i>0.00</i>	<i>0.00</i>	<i>CFPP Item</i>

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: <i>Orlando Housing Authority</i>		Grant Type and Number Capital Fund Program Grant No: <i>Capital Fund Borrowing</i> Replacement Housing Factor Grant No:			Federal FY of Grant: <i>Capital Fund Borrowing</i>			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	<i>Washer/Dryer Electrical</i>	<i>1460.14</i>	<i>45 Units</i>	<i>\$15,750.00</i>	<i>\$15,750.00</i>	<i>0.00</i>	<i>0.00</i>	<i>CFPP Item</i>
	<i>Exterior Doors</i>	<i>1460.16</i>	<i>45 Units</i>	<i>\$16,875.00</i>	<i>\$16,875.00</i>	<i>0.00</i>	<i>0.00</i>	<i>CFPP Item</i>
<i>4-17 Hampton Pk Villas</i>	<i>Ceramic Tile/Hallways</i>	<i>1460.13</i>	<i>48 Units</i>	<i>\$21,450.00</i>	<i>\$21,450.00</i>	<i>0.00</i>	<i>0.00</i>	<i>CFPP Item</i>
	<i>Interior Paint</i>	<i>1460.16</i>	<i>48 Units</i>	<i>\$68,731.00</i>	<i>\$68,731.00</i>	<i>0.00</i>	<i>0.00</i>	<i>CFPP Item</i>
	<i>Exterior Paint</i>	<i>1460.23</i>	<i>48 Units</i>	<i>\$82,960.00</i>	<i>\$82,960.00</i>	<i>0.00</i>	<i>0.00</i>	<i>CFPP Item</i>
<i>TOTAL</i>				<i>\$11,158,304.00</i>	<i>11,160,000.00</i>	<i>\$712,884.33</i>	<i>\$284,145.35</i>	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: <i>Orlando Housing Authority</i>	Grant Type and Number Capital Fund Program No: <i>Capital Fund Borrowing</i> Replacement Housing Factor No:	Federal FY of Grant: <i>Capital Fund Borrowing</i>
--	---	--

Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
<i>4-1 Griffin Park</i>	<i>2/14/2009</i>			<i>8/14/2010</i>			
<i>4-2/5 Reeves Terrace</i>	<i>2/14/2009</i>			<i>8/14/2010</i>			
<i>4-3 Carver Park</i>	<i>2/14/2009</i>			<i>8/14/2010</i>			
<i>4-4 Lake Mann</i>	<i>2/14/2009</i>			<i>8/14/2010</i>			
<i>4-6 Murchison Terrace</i>	<i>2/14/2009</i>			<i>8/14/2010</i>			
<i>4-9 Ivey Lane</i>	<i>2/14/2009</i>			<i>8/14/2010</i>			
<i>4-10 Lorna Doone</i>	<i>2/14/2009</i>			<i>8/14/2010</i>			
<i>4-11 Meadow Lake</i>	<i>2/14/2009</i>			<i>8/14/2010</i>			
<i>4-12 Citrus Square</i>	<i>2/14/2009</i>			<i>8/14/2010</i>			
<i>4-12a Johnson Manor</i>	<i>2/14/2009</i>			<i>8/14/2010</i>			
<i>4-13 Omega Apartments</i>	<i>2/14/2009</i>			<i>8/14/2010</i>			
<i>4-14 Marden Meadows</i>	<i>2/14/2009</i>			<i>8/14/2010</i>			
<i>4-17 Hampton Park Villas</i>	<i>2/14/2009</i>			<i>8/14/2010</i>			
PHA Wide	<i>2/14/2009</i>			<i>8/14/2010</i>			

ATTACHMENT P SITE-BASED WAITING LIST

SITE BASED WAITING LIST PROCEDURES

The Orlando Housing Authority (OHA) owns and operates 1,443 units of public housing located within the Conventional Low Rent Public Housing (LRPH) complexes throughout Orange County, Florida. Site-based waiting lists allow public housing applicants to designate the apartment community where they would prefer to live. Without a site-based waiting list, applicants are assigned to the next available unit. In many instances these apartments are not close to their employment, extended family, doctors, etc.

The Orlando Housing Authority currently operates a site-based waiting list at the Villas at Hampton Park. A site-based waiting list is planned for the Villas at Carver Park in the 2008 Orlando Housing Authority Annual Plan. Both sites are designated elderly-only by the United States Department of Housing and Urban Development (HUD).

The Site-Based Waiting List will be implemented in compliance with applicable federal statutes that define protections that must be afforded to applicants. The Orlando Housing Authority will maintain a site-based waiting list for specific properties in accordance with 24 CFR 903.7 (b) (2). The Site-Based Waiting Lists will comply with the Quality Housing and Work Responsibility Act of 1998 as indicated below:

1. *Accurate Data and Reporting: The OHA will regularly submit required occupancy data to HUD's Multi-family Tenant Characteristics System (PIC) data in an accurate, complete and timely manner*

2. Disclosure: The site-based waiting list system provides for full disclosure to each applicant about any housing options within the OHA inventory. Every applicant for public housing will receive information on all sites, including location, occupancy type, number of units, size of units, and amenities on the site.

3. Information: :OHA will continue to provide information on all public housing sites to the general public via its website, office locations, management and administrative offices and individual public housing sites. Information is presented in an un-biased informational format and available to everyone. All information formats have information on public housing site locations, unit types, features and characteristics of site and local amenities.

4. The site-based waiting lists will not violate any court orders, settlement agreements or be inconsistent with any pending civil rights complaints.

5. Admissions Procedures: Applicants will indicate preferences at time of application. Selected sites are noted on the computer system.

- a. Each application for public housing is reviewed for a match in bedroom size available.
- b. The current tenant selection plan will be implemented or adhered to once the site has been identified and selected.

6. Applicant Selection: Upon application to the Orlando Housing Authority, applicants will be given the option to select specific sites and/or to be placed on the general public housing waiting list, i.e., next available apartment.

Applicants will be listed in sequence based upon date and time the application is received, the size and type of unit they require, and factors or priority. Pre-applicants may choose which site-based waiting list they wish to be placed on providing the waiting list is open. At their request, applicants may be placed on a maximum number of site-based waiting lists as determined by the Admissions and Occupancy Department and in accordance with the current and approved PHA Annual Plan.

7. Affirmative Marketing: The Orlando Housing Authority will ensure that the site-based waiting lists are consistent with affirmative fair housing marketing requirements, e.g. marketing to attract applicants without regard to race, ethnicity or disability and practices are implemented to affirmatively further fair housing.

The OHA will advertise the opening of the waiting list through public notice in newspapers, minority publications and media entities, including, but not limited to: The Orlando Sentinel, La Prensa, Internet and The Orlando Times. Notices and advertisements will contain: dates, times, and locations where families may obtain application forms and apply, a brief description of the program, eligibility requirements, local preferences, and limitations, if any, on who may apply.

OHA will provide the notice in an accessible format if requested by a person with a disability. Upon request from a person with a disability, additional time after the closing deadline may be permitted as a reasonable accommodation to enable the person to submit an application.

8. Consistency with Civil Rights Laws and Certifications: The Authority will monitor its system of site-based waiting lists at least bi-annually to assure that racial steering does not occur, and to assure that civil rights and fair housing are affirmatively furthered. If the Authority's bi-annual analysis of its site-based waiting list indicates that a pattern of racial steering is or may be occurring, the Authority will take corrective action.
9. Monitoring: The OHA will perform random testing of the implementation of the site-based waiting list policy every three years. This may include use of independent testers (or other HUD approved means) to assure the site-based waiting lists do not discriminate and that there are no discriminatory practices, or patterns of discrimination. This information will be provided to HUD.
10. Evaluation: The OHA will also review its policies and procedures regularly (annually) to determine whether they are consistent with civil rights laws and certifications. As part of its Annual Plan process, OHA will assess changes in racial, ethnic or disability related tenant composition at each PHA site that may have occurred during the implementation of the site-based waiting lists based on MTCS occupancy data.
11. Reporting and Data Collection: OHA will maintain MTCS reporting and internal reporting mechanisms in real time that accounts for the demographics of all sites, individually and collectively to provide an accurate account of tenant composition and characteristics.

ATTACHMENT Q DESIGNATED HOUSING PLAN



OFFICE OF PUBLIC AND INDIAN HOUSING

Vivian Bryant, Esq.
Executive Director Orlando
Housing Authority
 390 N. Bumby Avenue
 Orlando, FL 32803

Dear Ms. Bryant:

This letter is in response to the Orlando Housing Authority's (OHA) proposed Designated Housing Plan (Plan) that was received in HUD's Office of Public and Indian Housing (PIH) on April 27, 2007. The Plan proposes to designate a total of 256 units as elderly only representing 18 percent and a total of 87 units as non-elderly disabled only representing 6 percent, of OHA's total public housing inventory at the developments noted below:

Development Name	Development Number	Bedroom Type Proposed for Designation				Total Units Proposed for Designation	Total Public Housing Units
		0-BR	1-BR	2-BR	3+BR		
Lorna Doone (elderly only)	FLO04-010	60	44	0	0	104	
Johnson Manor (elderly only)	FL604-007	0	40	0	0	40	
Carver Park (elderly only)	FL004.003	0	64	0	0	64	
Villas at Hampton Park	FLO04-017	0	48	0	0	48	
Meadow Lake (Non-elderly disabled only)	FLO04-011	0	87	0	0	87	
Total		60	283	0	0	343	
Total PH units in inventory°							

Based on the information available to the Department, the Plan is approved. The Plan will be in effect for 5 years from the date of this letter. Prior to the expiration of the Plan, the PHA may apply to extend the Plan for an additional 2-year increment.

15 February 2007

Thank you for your interest in the Department's programs. If you have any questions, please contact Nicole Faison, Director of the Office of Public Housing Programs at (202) 7080744.

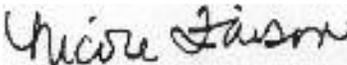
Nicole Faison
U.S. Department of Housing and
Urban Development

Office
451 The Department wishes the OHA success **in implementing its Plan.**
Washington, DC 20410-5000

of Public and Indian Housing
7th Street S.W., Room 4222

Sincerely,

**Subject: FL-004
Designated Housing Plan**

 for the Orlando Housing Authority

Dear Ms. Faison:

Milan Ozdinec .
Deputy Assistant Secretary
for Public **Housing and Voucher Programs** *submitting a Designated Housing Plan
and applicable regulations.*

*The Orlando Housing Authority (OHA) is
in accordance with Notice PIH 2006-1 (HA)*

OHA submitted a Designated Housing Plan in 1999 which was approved and recently expired.

*If there are any questions concerning this submission or the contents of this extension request, please contact Patricia Rice, Assistant to the Executive Director,
at 407-895-3300, extension 4000 . Thank you for your expeditious review of our revision request.*

Sincerely,

Vivian Bryant, Esq.
Executive Director

Cc: John Niesz, Director
Jacksonville HUD Public Housing Division

**DESIGNATED
HOUSING PLAN**

Orlando Housing Authority

**Vivian Bryant, Esq.
Executive Director**

February 2007

*Designated Public Housing Plan
Orlando Housing Authority*

A. Introduction

The United States Department of Housing and Urban Development approved an Elderly Designated Housing Plan for the Housing Authority of the City of Orlando, Florida (OHA) for a forty-eight unit elderly apartment complex, #FL29P004-017, on the Hampton Park HOPE VI site on September 7, 1999. A two-year extension of this plan was submitted in September 2004. The extension recently expired. Because there continues to be a need for elderly housing and housing for the disabled in the Orlando area, the OHA is submitting a new Designated Housing Plan. The Plan includes designating three (3) existing sites as well as a sixty-four (64) unit elderly public housing complex to be constructed on our Carver Park HOPE VI site. Construction of this additional complex should commence in 2007.

In order to address the needs of non-elderly disabled families, the Orlando Housing Authority has included a request for a “disabled only” designation for the Meadow Lakes public housing complex of eighty-seven (87) units.

The City of Orlando, Florida, and Orange County, Florida, in their respective Consolidated Housing Plans, affirm that the low-income elderly population and the non-elderly disabled are among the largest groups lacking quality affordable housing. Designation of public housing as “elderly only” and “disabled only” meets the goals and mission of the Orlando Housing Authority.

I. JUSTIFICATION FOR DESIGNATION

The designations requested are necessary because of the increase in the elderly population within Orange County, Florida.

At present, the Orlando Housing Authority maintains a waiting list for all its public housing properties. Whenever a unit becomes available for rental, it is filled with a qualified applicant as soon as the apartment is prepared for a new resident.

The City of Orlando, Florida, acknowledges the continued and growing need for affordable housing for the elderly. In its “Consolidated Plan for Housing and Community Development Programs, 2005-2010”, the need for affordable housing for the elderly, “The majority of elderly households have incomes that do not exceed eighty percent (80%) of the MSA. Elderly renter households have more housing problems and a greater burden of income for housing than do other low-income populations.

II. PROJECT DESCRIPTION

(A) Projects to be Designated and type of designation:

The designation for the four (4) of the listed sites shall be housing for elderly families and one (1) of the sites will be disabled only.

Prior to construction of these developments, during the planning phase, the needs of the elderly were incorporated into the design of the sites. Therefore, these developments were selected to provide the security, visitability and recreation seniors require during their retirement years. The “disabled only” site was built with elderly in mind and is easily accessible for disabled through its one-story design.

The sites for which designation is requested are as follows:

Lorna Doone (senior): Constructed in 1970, Lorna Doone is a six (6) story high-rise consisting of one hundred four (104) units. Lorna Doone has sixty (60) efficiencies and forty-four (44) one-bedroom units. Amenities include: Laundry facility on three of the six floors, computer lab, chapel, exercise room and a community room.

Johnson Manor (senior): Constructed in 1983, Johnson Manor is a three-story building consisting of forty (40) one-bedroom apartments. Amenities include: a laundry facility on each floor, television room and a dining area with a full kitchen. The building also has a covered canopy for vehicular pick up.

Carver Park (senior): To be constructed in 2007 as part of the Carver Park HOPE VI. Carver Park will be a three (3)-story building with sixty-four (64) one-bedroom units. Design of this building shall incorporate the needs of the elderly residents that reside at this future site.

Meadow Lake: (disabled only): 87 units Constructed in 1976, Meadow Lake lends itself to, particularly, the physically challenged population because of its one story, one bedroom units. It is located near a major road that has services such as shopping, professional offices and public transportation.

(B) Groups or Persons Consulted and comments Submitted

Please note that the proposed Designated Housing Plan information is included in the Orlando Housing Authority's approved Annual Plan for 2006 and 2007.

Groups or Persons Consulted to prepare Plan:

Initially, the Designated Housing Plan changes were prepared as an amendment beginning in 2004. At that time, residents of the existing complexes of Lorna Doone, Johnson Manor and Meadow Lake were notified by letter of the proposed designation. Additionally, Orlando Housing Authority staff discussed the designation with each complexes respective Resident Association.

A Legal Notice was published in the newspaper of record, the Orlando Sentinel, as well as in the Orlando Times, a weekly newspaper targeted primarily to the African-American community, and Latino International, a newspaper with primarily Hispanic readership.

The Resident Advisory Board, a resident board with members from both public housing and Section 8 housing, held a special meeting on August 24, 2004 to discuss this particular designation.

An informational mailing was sent to over fifty (50) community agencies who work primarily with both the elderly and/or disabled population. The City of Orlando, Florida and Orange County government were also notified of the proposed change and public hearing.

A Public Hearing was held September 16, 2004 and the Orlando Housing Authority Board of Commissioners approved the amendment to the Designated Housing Plan.

When the Plan was submitted, the HUD Special Applications Center requested that the Orlando Housing Authority prepare a complete Designated Housing Plan because of the extensive changes requested.

The Designated Housing Plan was updated and a draft advertised as available for public review. A newspaper advertisement was published in the newspaper of record, the Orlando Sentinel. The advertisement was published September 16, 19 and 22, 2006. It was also placed in the weekly papers, Latino International and the Orlando Times to assure it reached the largest population. The Resident Advisory Board met September 26, 2006 and an update on the Designated Housing Plan was presented. Support was given for the plan with no additional comments received.

The Designated Housing Plan continues to support the findings of the City of Orlando, Florida and Orange County Consolidated Plans for Housing.

Summary of Comments:

No comments opposing the designation were received. Comments demonstrated concern over the need for non-elderly disabled families finding housing. All comments received were in support of the elderly designation for Lorna Doone, Johnson Manor and the proposed Carver Park development.

How the Plan Addresses these comments:

The Orlando Housing Authority is addressing the lack of affordable housing for disabled persons by including a “disabled only” designation of the Meadow Lake public housing complex of eighty-seven (87) units.

iii. NEED/DEMAND FOR DESIGNATED HOUSING

PROFILE OF DESIGNATED PROJECTS IN PRE-DESIGNATED STATES

(A) The occupancy of each of the projects is as follows:

Lorna Doone –104

Johnson Manor –40

Carver Park – To be constructed (64)

(B) The number of families who *are* members of the group for whom the project is to be designated:

Lorna Doone –58

Johnson Manor –29

Carver Park – To be constructed

(C) ***THE NUMBER OF FAMILIES WHO ARE NOT MEMBERS OF THE GROUP FOR WHOM THE PROJECT IS TO BE DESIGNATED:***

Lorna Doone –46

Johnson Manor –11
 Carver Park – To be constructed

(D) The number of elderly families and disabled families who are potential tenants of the project as the project now exists, based on information provided by:

Housing Waiting List Total		Percentage of Waiting List	Orange County Population Percentage
Yearly			
Elderly (50-61)			
Elderly Disabled			Unknown
Housing Needs Survey	Approx. 15,000 of City of Orlando population is low-income (approx. 15,000 persons)		

(E) **THE NUMBER OF POTENTIAL RESIDENTS WHO WILL NEED ACCESSIBLE UNITS BASED ON THE FOLLOWING INFORMATION:**

Needs Assessment-5 per year

(F)

Number of HCV Holders		Percentage of Waiting List	Orange County Population Percentage
Yearly			
Elderly Disabled			Unknown

Housing Needs Survey	of City of Orlando population is low-income (approx. 15,000 persons)
-----------------------------	--

IV. OCCUPANCY

- (A) **VACANT AND AVAILABLE UNITS FOR THE PRECEDING YEAR:**
(units were vacant and available only during make-ready period for next occupant)

Lorna Doone-0

Johnson Manor -0

Villas at Hampton Park-0

Carver Park – To be constructed

- (B) Average length of vacancy for units in the project for the preceding year

Lorna Doone-22 days

Johnson Manor-20 days

Villas at Hampton Park

Carver Park – *To be constructed*

- (C) If the project were not designated, the number of units that would become vacant and available during the two years following the date of submission:

Lorna Doone-54

Johnson Manor-18

Villas at Hampton Park

Meadow Lake

Carver Park – To be constructed

- (D) Average length of time elderly families and non-elderly persons with disabilities currently have to wait for a unit:
6 months to one year

V. PHA OCCUPANCY POLICIES AND PROCEDURES

(A) How waiting list will be maintained-

One public housing waiting list is maintained, with applicants noted as elderly and/or disabled.

(B) *How units will be assigned*

Units will be assigned according to date and time of application. For designated units, the next applicant meeting the special designation criteria will be assigned. If the applicant chooses refuses a designated unit, they will maintain eligibility for a family unit. No applicant is required to choose a designated unit.

(C) How records will be maintained to document the effects on all families who would have resided in the designated project if it had not been designated

If families would have been eligible for the designated unit but did not meet the designation criteria, such information will be recorded on the computer tracking system for analysis.

VI. STRATEGY FOR ADDRESSING THE CURRENT AND FUTURE HOUSING NEEDS OF THE FAMILIES IN THE PHA'S JURISDICTION

(A) *Housing Resources- Public Housing*

table 1 - Orlando Housing Authority total units available in non-designated complexes by bedroom size								
APARTMENT COMPLEX	bedroom size							
	0	1	2	3	4	5	6	total
GRIFFIN PARK	14	68	62	50	4	0	0	198
REEVES TERRACE	0	25	79	62	10	0	0	176
Lake Mann Homes	0	20	90	80	18	2	0	210
Murchison Terrace	0	40	84	50	14	2	0	190
Ivey Lane Homes	0	17	41	61	37	26	2	184
Lorna Doone	60	44	0	0	0	0	0	104
Meadow Lake	0	87	0	0	0	0	0	87
Johnson Manor	0	40	0	0	0	0	0	40

Citrus Square	0	9	56	18	4	0	0	87
Omega Apts.	0	0	35	33	6	0	0	74
Marden Meadows	0	0	0	40	5	0	0	45
Totals	74	350	447	394	98	30	2	1395

(B) Accessible units- Public Housing

table 2 - Orlando Housing Authority accessible units available complexes by bedroom size								
APARTMENT COMPLEX	bedroom size							
	0	1	2	3	4	5	6	total
GRIFFIN PARK	0	7	0	0	0	0	0	7
REEVES TERRACE	0	2	6	1	0	0	0	9
Lake Mann Homes	0	2	3	2	0	0	0	7
Murchison Terrace	0	3	4	2	0	0	0	9
Ivey Lane Homes	0	0	3	6	0	0	0	9
Lorna Doone	6	3	0	0	0	0	0	9
Meadow Lake	0	8	0	0	0	0	0	8
Johnson Manor	0	4	0	0	0	0	0	4
Citrus Square	0	2	6	3	2	0	0	13
Omega Apts.	0	0	6	0	0	0	0	6
Marden Meadows	0	0	0	3	0	0	0	3
TOTAL	6	31	28	17	2	0	0	84

(C) Designated Project – Elderly designated

table 3 - Orlando Housing Authority Total and accessible units available in designated complex by bedroom size		
APARTMENT COMPLEX	Total Units by Bedroom size	accessible units by bedroom size

	1	1
THE VILLAS AT HAMPTON PARK	48	3
Totals	48	3

(D) Non Public Housing Complex – Owned by Orlando Housing Authority

table 4 - Orlando Housing Authority's non public housing affordable housing complex by bedroom size								
APARTMENT COMPLEX	bedroom size							
	0	1	2	3	4	5	6	total
WEST OAKS	0	172	108	0	0	0	0	280

(E) Orlando Housing Authority's response to the need for accessible units:

Orlando Housing Authority has eighty-seven (87) Handicap Accessible units. These units are currently fully occupied by both persons with and without disabilities. The Orlando Housing Authority has made modifications to over 50 apartment units to suit the accessibility needs of individual residents. If the OHA has an applicant that needs an accessible unit and none are available, the OHA will transfer a non-disabled resident from an accessible unit to make it available or rehab a non-disabled unit for use by the new disabled resident.

Although the Orlando Housing Authority recognizes the need for disabled housing, it is committed as well to the concept of "mainstreaming" disabled residents with the non-disabled population. Requesting designation of "disabled only" offers an alternative to disabled persons seeking a more homogenous environment.

(F) Access to supportive services by non-elderly disabled families-

The Orlando Housing Authority has a Family Services Department that is responsible for providing information and referral of residents to community supportive services. Special programs for specific services are available through the Carver Park HOPE VI Community and Supportive Services Program as well. These services include job training, vocational assessment, children's programs and special activities.

(G) Additional housing resources for non-elderly disabled families:

The non-elderly disabled have access to all OHA family sites, which includes 1395 units. For many non-elderly disabled persons, mainstreaming into a general population living environment reduces isolation and encourages stronger community participation. OHA continues to provide reasonable accommodations for persons with disabilities and units can be adapted for use. Additional strategies employed by the OHA to make the impact of Designated Housing minimal on non-designated groups are listed below:

- *OHA provides a preference for Public Housing for verified disabled families*
- *OHA provides a preference for Section 8 for verified disabled families*
- *OHA Section 8 program allows an extended period of time, 120 days, for families with disabilities who have been issued vouchers to find suitable housing. The standard period is 60 days.*
- *OHA Section 8 Department provides information to clients on accessible units available of which it is aware.*
- *OHA has modified more than fifty (50) public housing units to meet the individual needs of residents with disabilities.*
- *The Orlando Housing Authority will transfer a non-disabled person from an accessible unit to make accommodations for a person with disabilities to move into that unit.*

(H) How the PHA plans to obtain additional housing: **Carver Park HOPE VI**

In addition to the sixty-four (64) unit elderly building, Orlando Housing Authority, with its development partner, Finley Development, L.L.C. is constructing a total of 203 units, a mixture of homeownership and rental. Of the total, fifty-six (56) units will be rental. Of the fifty-six (56), forty-six (46) units will be affordable to public housing and Section 8 eligible families and sixteen (10) will be market-rate rental.

Incentives (if any):

1. To encourage voluntary transfers to the newly designated sites:

Notification will be made to residents notifying them of their option to move to a designated site

2. To encourage voluntary transfer from the newly designated sites:

Notification will be made to all residents not meeting the qualifications of the designated site, offering them the option of relocating to another public housing complex. The Orlando Housing Authority will pay moving expenses.

VII. Alternative Resources:

For families who would have otherwise been housed in non-designated housing units, the Orlando Housing Authority proposes several viable options. OHA owns two affordable housing complexes that are not public housing but are income-based for residents under 80% of the Median Statistical Average (MSA). These complexes total 287 units. Additionally, OHA is actively seeking to acquire additional non-public housing properties to assure affordable housing is maintained in the rapidly growing Orange County, Florida housing market.

The Orlando Housing Authority also has created and maintains a Homeownership Program for those public housing and other low-income residents pursuing homeownership opportunities. HOPE VI funds are available for some units. Additionally, OHA has partnered with the City of Orlando, Florida in receiving SHIP and HOME funds to subsidize the development of on-site affordable homeownership units on OHA's mixed-income HOPE VI development, Carver Park (a total of 30 affordable subsidized homeownership units).

VIII. Court Orders, Lawsuits, Investigations, VCAs and Section 504 Actions

The Orlando Housing Authority has no court orders, VCAs or Section 504 Letters of Finding regarding affecting the Designated Housing Plan.

IX. No Eviction or Lease Termination Due to Designation:

No families will be required to relocate due to the designation of their unit as either elderly only or disabled only. Families will be offered moving expenses should they decide to voluntarily relocate.

X. Voluntary Relocation Because of Designation:

Families at all public housing sites have been made aware of the previous Orlando Housing Authority Designated Housing Plan. The public notification and comment process is described in the following section.

Families will be notified when the Designated Housing Plan is approved. Families in affected sites will be offered moving assistance and expenses should they be outside of the designation. However, they have been told previously, and will continue to be told, that moving is VOLUNTARY. No resident will be forced to move from a designated site.

Five-Year Action Plan	U.S. Department of Housing			OMB Approval No. 2577-0157		
Part I Summary	and Urban Development			(exp. 3/31/2002)		
Capital Fund Program (CFP)	Office of Public and Indian Housing					
HA Name		Locality (City/County State)				
Orlando Housing Authority		Orlando/Orange/Florida		<input type="checkbox"/> Original	<input type="checkbox"/> Revision No.	
	Work Statement	Work Statement for	Work Statement for	Work Statement for	Work Statement for	
	Year 1	Year 2	Year 3	Year 4	Year 5	
A. Development Number/Name	FFY 2008	FFY 2009	FFY 2010	FFY 2011	FFY 2012	
FL004-P001 Griffin Park	See Annual Statement	\$86,000.00	\$250,000.00	\$95,000.00	\$0.00	
FL004-P002/5 Reeves Terrace		\$5,000.00	\$0.00	\$88,000.00	\$0.00	
FL004-P003 Carver Park		\$8,000.00	\$0.00	\$0.00	\$0.00	
FL004-P004 Lake Mann		\$386,903.00	\$0.00	\$135,000.00	\$10,000.00	
FL004-P006 Murchison Terrace		\$5,540.00	\$33,803.00	\$115,000.00	\$0.00	
FL004-P009 Ivey Lane		\$29,235.00	\$0.00	\$30,000.00	\$324,000.00	
FL004-P010 Lorna Doone		\$2,000.00	\$88,400.00	\$5,000.00	\$0.00	
FL004-P011 Meadow Lake		\$46,500.00	\$50,000.00	\$41,900.00	\$0.00	
FL004-P012 Citrus Square/Johnson Manor		\$4,000.00	\$34,185.00	\$37,185.00	\$254,678.00	
FL004-P013 Omega Apartments		\$3,000.00	\$30,540.00	\$0.00	\$0.00	
FL004-P014 Marden Meadows		\$2,500.00	\$94,500.00	\$30,000.00	\$0.00	
FL004-P017 Hampton Park		\$0.00	\$0.00	\$0.00	\$0.00	
B. Physical Improvement Subtotal			\$578,678.00	\$581,428.00	\$577,085.00	\$588,678.00
C. Management Improvements			\$445,763.03	\$443,013.03	\$447,356.03	\$445,763.03
D. HA-Wide Nondwelling Structures & Equipment			\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00
E. Administration			\$275,988.00	\$275,988.00	\$275,988.00	\$275,988.00
F. Other			\$897,477.97	\$897,477.97	\$897,477.97	\$887,477.97
G. Operations		\$551,976.00	\$551,976.00	\$551,976.00	\$551,976.00	
H. Demolition						
I. Replacement Reserve		\$0.00	\$0.00	\$0.00	\$0.00	
J. Mod Used for Development						
K. Total CFP Funds		\$2,759,883.00	\$2,759,883.00	\$2,759,883.00	\$2,759,883.00	
L. Total Non-CFP Funds						
M. Grand Total		\$2,759,883.00	\$2,759,883.00	\$2,759,883.00	\$2,759,883.00	
		-	-	-	-	
	Page 1			form HUD-52834 (10/96)		

Capital Fund Program Five Year Action Plan		U.S. Department of Housing and Urban Development Office of Public and Indian Housing						
Part II: Supporting Pages--Work Activities								
Activities For Year 1	Activities for Year: 2 FFY Grant: 2009 PHA FY: 2010			Activities for Year : 3 FFY: 2010 PHA FY: 2011				
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost		
See	OHA Wide	Operations	\$551,976.00	OHA Wide	Operations	\$551,976.00		
		Management Improvements	\$445,763.03		Management Improvements	\$443,013.03		
		Administration	\$275,988.00		Administration	\$275,988.00		
		Fees & Costs	\$40,000.00		Fees & Costs	\$40,000.00		
		Non Dwelling Equipment	\$10,000.00		Non Dwelling Equipment	\$10,000.00		
		Debt Service	\$857,477.97		Debt Service	\$857,477.97		
		Subtotal OHA Wide	\$2,181,205.00		Subtotal OHA Wide	\$2,178,455.00		
Annual	4-1 Griffin Park	Landscaping	\$6,000.00	4-1 Griffin Park	Admin Building	\$250,000.00		
		Playground Equipment	\$80,000.00		4-6 Murchison Terrace	Sewer Replacement	\$33,803.00	
		Subtotal Griffin Park	\$86,000.00		4-10 Lorna Doone	HVAC Replacement	\$88,400.00	
	4-2/5 Reeves Terrace	Landscaping	\$5,000.00		4-11 Meadow Lake	Appliances	\$50,000.00	
	4-3 Carver Park	Landscaping	\$8,000.00		4-12a Johnson Manor	HVAC Units	\$34,185.00	
	4-4 Lake Mann	Landscaping	\$6,000.00	4-13 Omega Apartments	Sewer Replacement	\$30,540.00		
		Sewer Replacement	\$22,966.00			4-14 Marden Meadows	HVAC Replacement	\$94,500.00
		Stucco Application	\$357,937.00					
		Subtotal Lake Mann	\$386,903.00					
	4-6 Murchison Terrace	Landscaping	\$5,540.00					
4-9 Ivey Lane	Landscaping	\$4,500.00						
	Reseal Parking	\$4,735.00						
	Appliances	\$20,000.00						
	Subtotal	\$29,235.00						
4-10 Lorna Doone	Landscaping	\$2,000.00						

Capital Fund Program Five Year Action Plan			U.S. Department of Housing and Urban Development			
Part II: Supporting Pages--Work Activities			Office of Public and Indian Housing			
Activities For Year 1	Activities for Year: 4 FFY Grant: 2011 PHA FY: 2012		Activities for Year : 5 FFY: 2012 PHA FY: 2013			
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
See	OHA Wide	Operations	\$551,976.00	OHA Wide	Operations	\$551,976.00
		Management Improvements	\$447,356.03		Management Improvements	\$445,763.03
		Administration	\$275,988.00		Administration	\$275,988.00
		Fees & Costs	\$40,000.00		Fees & Costs	\$30,000.00
		Non Dwelling Equipment	\$10,000.00		Non Dwelling Equipment	\$10,000.00
		Debt Service	\$857,477.97		Debt Service	\$857,477.97
		Subtotal OHA Wide	\$2,182,798.00		Subtotal OHA Wide	\$2,171,205.00
	4-1 Griffin Park	Interior Paint	\$95,000.00	4-4 Lake Mann	Appliances	\$10,000.00
	4-2/5 Reeves Terrace	Interior Paint	\$88,000.00	4-9 Ivey Lane	HVAC Replacement	\$324,000.00
	Annual	4-4 Lake Mann	Sewer Replacement	\$30,000.00	4-12 Citrus Square	Ceramic Tile
Interior Paint			\$105,000.00			
		Subtotal Lake Mann	\$135,000.00			
4-6 Murchison Terrace		Interior Paint	\$100,000.00			
		Appliances	\$15,000.00			
		Subtotal Murchison Terrace	\$115,000.00			
4-9 Ivey Lane		Sewer Replacement	\$30,000.00			
4-10 Lorna Doone		Appliances	\$5,000.00			
4-11 Meadow Lake		Water Heater Replacement	\$41,900.00			
4-12a Johnson Manor		Exterior Paint	\$37,185.00			

