

PHA Plans

Streamlined 5-Year/Annual Version

U.S. Department of Housing and
Urban Development
Office of Public and Indian Housing

OMB No. 2577-0226
(exp 08/31/2009)

This information collection is authorized by Section 511 of the Quality Housing and Work Responsibility Act, which added a new section 5A to the U.S. Housing Act of 1937 that introduced 5-year and annual PHA Plans. The full PHA plan provides a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA's operations, programs, and services, and informs HUD, families served by the PHA, and members of the public of the PHA's mission and strategies for serving the needs of low-income and very low-income families. This form allows eligible PHAs to make a streamlined annual Plan submission to HUD consistent with HUD's efforts to provide regulatory relief to certain PHAs. Public reporting burden for this information collection is estimated to average 11.7 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD may not collect this information and respondents are not required to complete this form, unless it displays a currently valid OMB Control Number.

Privacy Act Notice. The United States Department of Housing and Urban Development, Federal Housing Administration, is authorized to solicit the information requested in this form by virtue of Title 12, U.S. Code, Section 1701 et seq., and regulations promulgated thereunder at Title 12, Code of Federal Regulations. Information in PHA plans is publicly available.

Streamlined 5-Year Plan for Fiscal Years 2007 - 2011

Streamlined Annual Plan for Fiscal Year 2007

NOTE: This PHA Plan template (HUD-50075-SA) is to be completed in accordance with instructions contained in previous Notices PIH 99-33 (HA), 99-51 (HA), 2000-22 (HA), 2000-36 (HA), 2000-43 (HA), 2001-4 (HA), 2001-26 (HA), 2003-7 (HA), and any related notices HUD may subsequently issue. Full reporting for each component listed in the streamlined Annual Plan submitted with the 5-year plan is required.

Streamlined Five-Year PHA Plan Agency Identification

PHA Name: Barre Housing Authority

PHA Number: vt005

PHA Fiscal Year Beginning: April 1, 2007

PHA Programs Administered:

Public Housing and Section 8
 Section 8 Only
 Public Housing Only
 Number of public housing units: 368 Number of S8 units: Number of public housing units:
 Number of S8 units: 135

PHA Consortia: (check box if submitting a joint PHA Plan and complete table)

Participating PHAs	PHA Code	Program(s) Included in the Consortium	Programs Not in the Consortium	# of Units Each Program
Participating PHA 1:				
Participating PHA 2:				
Participating PHA 3:				

Public Access to Information

Information regarding any activities outlined in this plan can be obtained by contacting:
(select all that apply)

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices

Display Locations For PHA Plans and Supporting Documents

The PHA Plans and attachments (if any) are available for public inspection at: (select all that apply)

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices
- Main administrative office of the local government
- Main administrative office of the County government
- Main administrative office of the State government
- Public library
- PHA website
- Other (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

- Main business office of the PHA
- PHA development management offices
- Other (list below)

Streamlined Five-Year PHA Plan

PHA FISCAL YEARS 2007 - 2011

[24 CFR Part 903.12]

A. Mission

State the PHA's mission for serving the needs of low-income, very low income, and extremely low-income families in the PHA's jurisdiction. (select one of the choices below)

- The mission of the PHA is the same as that of the Department of Housing and Urban Development: To promote adequate and affordable housing, economic opportunity and a suitable living environment free from discrimination.
- The PHA's mission is: The Barre Housing Authority will provide the highest quality housing, employment and service opportunities in Vermont with an equal opportunity for all.

B. Goals

The goals and objectives listed below are derived from HUD's strategic Goals and Objectives and those emphasized in recent legislation. PHAs may select any of these goals and objectives as their own, or identify other goals and/or objectives. Whether selecting the HUD-suggested objectives or their own, **PHAs ARE STRONGLY ENCOURAGED TO IDENTIFY QUANTIFIABLE MEASURES OF SUCCESS IN REACHING THEIR OBJECTIVES OVER THE COURSE OF THE 5 YEARS.** (Quantifiable measures would include targets such as: numbers of families served or PHAS scores achieved.) PHAs should identify these measures in the spaces to the right of or below the stated objectives.

HUD Strategic Goal: Increase the availability of decent, safe, and affordable housing.

- PHA Goal: Expand the supply of assisted housing
Objectives:
 - Apply for additional rental vouchers:
 - Reduce public housing vacancies:
 - Leverage private or other public funds to create additional housing opportunities:
 - Acquire or build units or developments
 - Other (list below)

The Barre Housing Authority plans to pursue a Capital Fund financing loan with Fannie Mae through their American Communities Fund Modernization Express program in 2007. BHA issued a Request for Proposals for a capital fund financing lender on September 13, 2006. Proposals were accepted up to close of business on October 6, 2006. Fannie Mae responded to the RFP, and their application was complete and timely. The BHA Board of Commissioners authorized BHA to accept the proposal and authorized the Executive Director to work with Fannie Mae and HUD and achieve the Capital Fund Loan (Resolution 06-42).

- PHA Goal: Improve the quality of assisted housing
Objectives:
 - Improve public housing management: (PHAS score) 91
 - Improve voucher management: (SEMAP score) **100**
 - Increase customer satisfaction:
 - Concentrate on efforts to improve specific management functions:

- (list; e.g., public housing finance; voucher unit inspections)
- Renovate or modernize public housing units:
- Demolish or dispose of obsolete public housing:
- Provide replacement public housing:
- Provide replacement vouchers:
- Other: (list below)

PHA Goal: Increase assisted housing choices

Objectives:

- Provide voucher mobility counseling:
- Conduct outreach efforts to potential voucher landlords
- Increase voucher payment standards
- Implement voucher homeownership program:
- Implement public housing or other homeownership programs:
- Implement public housing site-based waiting lists:
- Convert public housing to vouchers:
- Other: (list below)

HUD Strategic Goal: Improve community quality of life and economic vitality

PHA Goal: Provide an improved living environment

Objectives:

- Implement measures to de-concentrate poverty by bringing higher income public housing households into lower income developments:
- Implement measures to promote income mixing in public housing by assuring access for lower income families into higher income developments:
- Implement public housing security improvements:
- Designate developments or buildings for particular resident groups (elderly, persons with disabilities)
- Other: (list below)

BHA is concerned over assaults and vandalism in particular at the Barre City properties, and plans to increase security measures and on-site police opportunities to address these issues.

HUD Strategic Goal: Promote self-sufficiency and asset development of families and individuals

PHA Goal: Promote self-sufficiency and asset development of assisted households

Objectives:

- Increase the number and percentage of employed persons in assisted families:
- Provide or attract supportive services to improve assistance recipients' employability:
- Provide or attract supportive services to increase independence for the elderly or families with disabilities: Service Coordinator Contract with Central Vermont Council on Aging. Contracts with other Human Service Agencies: Central Vermont

Community Action Council, Vermont Center for Independent Living, Central Vermont Home Health and Hospice and Washington County Mental Health.

Other: (list below)

HUD Strategic Goal: Ensure Equal Opportunity in Housing for all Americans

PHA Goal: Ensure equal opportunity and affirmatively further fair housing

Objectives:

- Undertake affirmative measures to ensure access to assisted housing regardless of race, color, religion national origin, sex, familial status, and disability:
- Undertake affirmative measures to provide a suitable living environment for families living in assisted housing, regardless of race, color, religion national origin, sex, familial status, and disability:
- Undertake affirmative measures to ensure accessible housing to persons with all varieties of disabilities regardless of unit size required:
- Other: (list below)

BHA is committed to fully implementing the provisions of the Violence Against Women Act signed into law January 5, 2006. This will include programs and projects operated, owned, or managed by the BHA.

The BHA plans to complete a comprehensive review of current Admission and Continued Occupancy Policy (ACOP) and Administrative plan in 2007.

Other PHA Goals and Objectives: (list below)

- Reduce unit turn-around time for vacant units.
- Convert shared housing units at Washington Apartments to 1-bedroom accessible units.

Streamlined Annual PHA Plan

PHA Fiscal Year 2007

[24 CFR Part 903.12(b)]

Table of Contents

Provide the following table of contents for the streamlined Annual Plan submitted with the Five-Year Plan, including all streamlined plan components, and additional requirements, together with the list of supporting documents available for public inspection.

A. ANNUAL STREAMLINED PHA PLAN COMPONENTS

- 1. Housing Needs
- 2. Financial Resources
- 3. Policies on Eligibility, Selection and Admissions
- 4. Rent Determination Policies
- 5. Capital Improvements Needs
- 6. Demolitions and Dispositions
- 7. Homeownership
- 8. Civil Rights Certifications (included with PHA Certifications of Compliance)
- 9. Additional Information
 - a. PHA Progress on Meeting 5-Year Mission and Goals
 - b. Criteria for Substantial Deviations and Significant Amendments
 - c. Other Information Requested by HUD
 - i. Resident Advisory Board Membership and Consultation Process
 - ii. Resident Membership on the PHA Governing Board
 - iii. PHA Statement of Consistency with Consolidated Plan
 - iv. (Reserved)
- 10. Project-Based Voucher Program
- 11. Supporting Documents Available for Review
- 12. FY 2007 Capital Fund Program and Capital Fund Program Replacement Housing Factor, Annual Statement/Performance and Evaluation Report
- 13. Capital Fund Program 5-Year Action Plan
- 14. Other (List below, providing name for each item)

B. SEPARATE HARD COPY SUBMISSIONS TO LOCAL HUD FIELD OFFICE

Form HUD-50077, PHA Certifications of Compliance with the PHA Plans and Related Regulations: Board Resolution to Accompany the Standard Annual, Standard Five-Year, and Streamlined Five-Year/Annual Plans;

Certification by State or Local Official of PHA Plan Consistency with Consolidated Plan.

For PHAs APPLYING FOR CAPITAL FUND PROGRAM (CFP) GRANTS:

Form HUD-50070, Certification for a Drug-Free Workplace;

Form HUD-50071, Certification of Payments to Influence Federal Transactions;

Form SF-LLL & SF-LLLa, Disclosure of Lobbying Activities.

Executive Summary (optional)

[903.7(r)]. If desired, provide a brief overview of the contents of the streamlined 5-Year/Annual Plan.

The Barre Housing Authority has prepared this Agency Plan in compliance with Section 511 of the Quality Housing and Work Responsibility Act of 1998 and the ensuing HUD requirements.

We have adopted the following mission statement to guide the activities of the Barre Housing Authority:

The mission of the Barre Housing Authority is to provide the highest quality housing, employment, and service opportunities in Vermont with an equal opportunity for all.

1. Statement of Housing Needs [24 CFR Part 903.12 (b), 903.7(a)]

A. Housing Needs of Families on the Public Housing and Section 8 Tenant- Based Assistance Waiting Lists

State the housing needs of the families on the PHA's waiting list/s. **Complete one table for each type of PHA-wide waiting list administered by the PHA.** PHAs may provide separate tables for site-based or sub-jurisdictional public housing waiting lists at their option.

Housing Needs of Families on the PHA's Waiting Lists			
Waiting list type: (select one)			
<input type="checkbox"/>	Section 8 tenant-based assistance		
<input checked="" type="checkbox"/>	Public Housing		
<input type="checkbox"/>	Combined Section 8 and Public Housing		
<input type="checkbox"/>	Public Housing Site-Based or sub-jurisdictional waiting list (optional)		
If used, identify which development/sub-jurisdiction:			
	# of families	% of total families	Annual Turnover
Waiting list total	108		
Extremely low income <=30% AMI	71	66%	
Very low income (>30% but <=50% AMI)	31	29%	
Low income (>50% but <80% AMI)	6	6%	
Families with children	31	7%	
Elderly families	53	49%	
Families with Disabilities	24	22%	
Race/ethnicity	4	4%	
Race/ethnicity			
Race/ethnicity			
Race/ethnicity			
Characteristics by Bedroom Size (Public Housing Only)			
1BR	74		
2 BR	28		

Housing Needs of Families on the PHA's Waiting Lists			
3 BR	6		
4 BR	1		
5 BR	0		
5+ BR	0		
* Note: 3 families are "near elderly."			
Is the waiting list closed (select one)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
If yes:			
How long has it been closed (# of months)?			
Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input type="checkbox"/> Yes			
Does the PHA permit specific categories of families onto the waiting list, even if generally closed?			
<input type="checkbox"/> No <input type="checkbox"/> Yes			

Housing Needs of Families on the PHA's Waiting Lists			
Waiting list type: (select one)			
<input checked="" type="checkbox"/> Section 8 tenant-based assistance			
<input type="checkbox"/> Public Housing			
<input type="checkbox"/> Combined Section 8 and Public Housing			
<input type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional)			
If used, identify which development/subjurisdiction:			
	# of families	% of total families	Annual Turnover
Waiting list total	183		
Extremely low income <=30% AMI	130	71%	
Very low income (>30% but <=50% AMI)	53	29%	
Low income (>50% but <80% AMI)	0	0%	
Families with children	38	21%	
Elderly families	37	20%	
Families with Disabilities	75	41%	
Race/ethnicity	7		
Race/ethnicity			
Race/ethnicity			
Race/ethnicity			
* Note: 11 families do not fit in the above categories.			

B. Strategy for Addressing Needs

Provide a brief description of the PHA's strategy for addressing the housing needs of families on the PHA's public housing and Section 8 waiting lists **IN THE UPCOMING YEAR**, and the Agency's reasons for choosing this strategy.

(1) Strategies

Need: Shortage of affordable housing for all eligible populations

Strategy 1. Maximize the number of affordable units available to the PHA within its current resources by:

Select all that apply

Employ effective maintenance and management policies to minimize the number of public

- housing units off-line
- Reduce turnover time for vacated public housing units
- Reduce time to renovate public housing units
- Seek replacement of public housing units lost to the inventory through mixed finance development
- Seek replacement of public housing units lost to the inventory through section 8 replacement housing resources
- Maintain or increase section 8 lease-up rates by establishing payment standards that will enable families to rent throughout the jurisdiction
- Undertake measures to ensure access to affordable housing among families assisted by the PHA, regardless of unit size required
- Maintain or increase section 8 lease-up rates by marketing the program to owners, particularly those outside of areas of minority and poverty concentration
- Maintain or increase section 8 lease-up rates by effectively screening Section 8 applicants to increase owner acceptance of program
- Participate in the Consolidated Plan development process to ensure coordination with broader community strategies
- Other (list below)

Strategy 2: Increase the number of affordable housing units by:

Select all that apply

- Apply for additional section 8 units should they become available
- Leverage affordable housing resources in the community through the creation of mixed - finance housing
- Pursue housing resources other than public housing or Section 8 tenant-based assistance.
- Other: (list below)

Need: Specific Family Types: Families at or below 30% of median

Strategy 1: Target available assistance to families at or below 30 % of AMI

Select all that apply

- Exceed HUD federal targeting requirements for families at or below 30% of AMI in public housing
- Exceed HUD federal targeting requirements for families at or below 30% of AMI in tenant-based section 8 assistance
- Employ admissions preferences aimed at families with economic hardships
- Adopt rent policies to support and encourage work
- Other: (list below)

Need: Specific Family Types: Families at or below 50% of median

Strategy 1: Target available assistance to families at or below 50% of AMI

Select all that apply

- Employ admissions preferences aimed at families who are working
- Adopt rent policies to support and encourage work

Other: (list below)

Need: Specific Family Types: The Elderly

Strategy 1: Target available assistance to the elderly:

Select all that apply

- Seek designation of public housing for the elderly
- Apply for special-purpose vouchers targeted to the elderly, should they become available
- Other: (list below)

Need: Specific Family Types: Families with Disabilities

Strategy 1: Target available assistance to Families with Disabilities:

Select all that apply

- Seek designation of public housing for families with disabilities
- Carry out the modifications needed in public housing based on the section 504 Needs Assessment for Public Housing
- Apply for special-purpose vouchers targeted to families with disabilities, should they become available
- Affirmatively market to local non-profit agencies that assist families with disabilities
- Other: (list below)

Need: Specific Family Types: Races or ethnicities with disproportionate housing needs

Strategy 1: Increase awareness of PHA resources among families of races and ethnicities with disproportionate needs:

Select if applicable

- Affirmatively market to races/ethnicities shown to have disproportionate housing needs
- Other: (list below)

Strategy 2: Conduct activities to affirmatively further fair housing

Select all that apply

- Counsel section 8 tenants as to location of units outside of areas of poverty or minority concentration and assist them to locate those units
- Market the section 8 program to owners outside of areas of poverty /minority concentrations
- Other: (list below)

Other Housing Needs & Strategies: (list needs and strategies below)

(2) Reasons for Selecting Strategies

Of the factors listed below, select all that influenced the PHA's selection of the strategies it will pursue:

- Funding constraints

- Staffing constraints
- Limited availability of sites for assisted housing
- Extent to which particular housing needs are met by other organizations in the community
- Evidence of housing needs as demonstrated in the Consolidated Plan and other information available to the PHA
- Influence of the housing market on PHA programs
- Community priorities regarding housing assistance
- Results of consultation with local or state government
- Results of consultation with residents and the Resident Advisory Board
- Results of consultation with advocacy groups
- Other: (list below)

2. Statement of Financial Resources

[24 CFR Part 903.12 (b), 903.7 (c)]

List on the following table the financial resources that are anticipated to be available to the PHA for the support of Federal public housing and tenant based Section 8 assistance programs administered by the PHA during the Plan year. Note: the table assumes that Federal public housing or tenant based Section 8 assistance grant funds are expended on eligible purposes; therefore, uses of these funds need not be stated. For other funds, indicate the use for those funds as one of the following categories: public housing operations, public housing capital improvements, public housing safety/security, public housing supportive services, Section 8 tenant-based assistance, Section 8 supportive services or other.

Financial Resources: Planned Sources and Uses		
Sources	Planned \$	Planned Uses
1. Federal Grants (FY 2006 grants)		
a) Public Housing Operating Fund	412,000.00	Public Housing
b) Public Housing Capital Fund	425,440.00	Capital Improvement
c) HOPE VI Revitalization		
d) HOPE VI Demolition		
e) Annual Contributions for Section 8 Tenant-Based Assistance	673,056.00	HAP only—SR-\$47,520.00 VO-625,536.00
f) Resident Opportunity and Self-Sufficiency Grants		
g) Community Development Block Grant		
h) HOME		
Other Federal Grants (list below)		
2. Prior Year Federal Grants (unobligated funds only) (list below)		
3. Public Housing Dwelling Rental Income	1,080,000.00	Public Housing
4. Other income (list below)		
Investment Income	15,000.00	Public Housing
Laundry Income	40,000.00	Public Housing
4. Non-federal sources (list below)		
Total resources	2,645,496.00	

3. PHA Policies Governing Eligibility, Selection, and Admissions

[24 CFR Part 903.12 (b), 903.7 (b)]

A. Public Housing

Exemptions: PHAs that do not administer public housing are not required to complete subcomponent 3A.

(1) Eligibility

a. When does the PHA verify eligibility for admission to public housing? (select all that apply)

- When families are within a certain number of being offered a unit: (state number)
 When families are within a certain time of being offered a unit: (state time)
 Other: At time application is received.

b. Which non-income (screening) factors does the PHA use to establish eligibility for admission to public housing (select all that apply)?

- Criminal or Drug-related activity
 Rental history
 Housekeeping
 Other: Credit history

c. Yes No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?

d. Yes No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?

e. Yes No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)

(2)Waiting List Organization

a. Which methods does the PHA plan to use to organize its public housing waiting list (select all that apply)

- Community-wide list
 Sub-jurisdictional lists
 Site-based waiting lists
 Other (describe)

b. Where may interested persons apply for admission to public housing?

- PHA main administrative office
 PHA development site management office
 Other:

c. Site-Based Waiting Lists-Previous Year

1. Has the PHA operated one or more site-based waiting lists in the previous year? If yes, complete the following table; if not skip to d.

Site-Based Waiting Lists				
Development Information: (Name, number, location)	Date Initiated	Initial mix of Racial, Ethnic or Disability Demographics	Current mix of Racial, Ethnic or Disability Demographics since Initiation of SBWL	Percent change between initial and current mix of Racial, Ethnic, or Disability demographics

2. What is the number of site based waiting list developments to which families may apply at one time? ___
3. How many unit offers may an applicant turn down before being removed from the site-based waiting list? ___
4. Yes No: Is the PHA the subject of any pending fair housing complaint by HUD or any court order or settlement agreement? If yes, describe the order, agreement or complaint and describe how use of a site-based waiting list will not violate or be inconsistent with the order, agreement or complaint below:

d. Site-Based Waiting Lists – Coming Year

If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to subsection **(3) Assignment**

1. How many site-based waiting lists will the PHA operate in the coming year?
2. Yes No: Are any or all of the PHA’s site-based waiting lists new for the upcoming year (that is, they are not part of a previously HUD-approved site based waiting list plan)?
If yes, how many lists?
3. Yes No: May families be on more than one list simultaneously?
If yes, how many lists?
4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?
 - PHA main administrative office
 - All PHA development management offices
 - Management offices at developments with site-based waiting lists
 - At the development to which they would like to apply
 - Other (list below)

(3) Assignment

a. How many vacant unit choices are applicants ordinarily given before they fall to the bottom of or are removed from the waiting list? (select one)

- One
- Two
- Three or More

b. Yes No: Is this policy consistent across all waiting list types?

c. If answer to b is no, list variations for any other than the primary public housing waiting list/s for the PHA:

(4) Admissions Preferences

a. Income targeting:

- Yes No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 40% of all new admissions to public housing to families at or below 30% of median area income?

b. Transfer policies:

In what circumstances will transfers take precedence over new admissions? (list below)

- Emergencies
- Over-housed
- Under-housed
- Medical justification
- Administrative reasons determined by the PHA (e.g., to permit modernization work)
- Resident choice: (state circumstances below)
- Other: (list below)

c. Preferences

1. Yes No: Has the PHA established preferences for admission to public housing (other than date and time of application)? (If "no" is selected, skip to subsection **(5) Occupancy**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences:

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden (rent is > 50 percent of income)

Other preferences: (select below)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in the jurisdiction

- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

3. If the PHA will employ admissions preferences, please prioritize by placing a "1" in the space that represents your first priority, a "2" in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use "1" more than once, "2" more than once, etc.

Date and Time

Former Federal preferences:

- Involuntary Displacement (Disaster, Government Action, Action of Housing
- Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in the jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

4. Relationship of preferences to income targeting requirements:

- The PHA applies preferences within income tiers
- Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

(5) Occupancy

a. What reference materials can applicants and residents use to obtain information about the rules of occupancy of public housing (select all that apply)

- The PHA-resident lease
- The PHA's Admissions and (Continued) Occupancy policy
- PHA briefing seminars or written materials
- Other source: telephone, Internet, VHS tapes regarding rules of occupancy, staff main office.

b. How often must residents notify the PHA of changes in family composition? (select all that apply)

- At an annual reexamination and lease renewal
- Any time family composition changes
- At family request for revision
- Other (list)

(6) Deconcentration and Income Mixing

a. Yes No: Does the PHA have any general occupancy (family) public housing developments covered by the deconcentration rule? If no, this section is complete. If yes, continue to the next question.

b. Yes No: Do any of these covered developments have average incomes above or below 85% to 115% of the average incomes of all such developments? If no, this section is complete. If yes, list these developments on the following table:

Deconcentration Policy for Covered Developments			
Development Name	Number of Units	Explanation (if any) [see step 4 at §903.2(c)(1)(iv)]	Deconcentration policy (if no explanation) [see step 5 at §903.2(c)(1)(v)]

B. Section 8

Exemptions: PHAs that do not administer section 8 are not required to complete sub-component 3B.

Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).

(1) Eligibility

a. What is the extent of screening conducted by the PHA? (select all that apply)

- Criminal or drug-related activity only to the extent required by law or regulation
- Criminal and drug-related activity, more extensively than required by law or regulation
- More general screening than criminal and drug-related activity (list factors):
- Other (list below)

- b. Yes No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?
- c. Yes No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?
- d. Yes No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)
- e. Indicate what kinds of information you share with prospective landlords? (select all that apply)
- Criminal or drug-related activity
- Other: Name and address of current and previous landlords.

(2) Waiting List Organization

- a. With which of the following program waiting lists is the section 8 tenant-based assistance waiting list merged? (select all that apply)
- None
- Federal public housing
- Federal moderate rehabilitation
- Federal project-based certificate program
- Other federal or local program (list below)
- b. Where may interested persons apply for admission to section 8 tenant-based assistance? (select all that apply)
- PHA main administrative office
- Other: Mail

(3) Search Time

- a. Yes No: Does the PHA give extensions on standard 60-day period to search for a unit?
If yes, state circumstances below:
May grant one or more extensions not to exceed 120 days from the date of issuance; efforts family has made documented on Barre Housing Authority Form; if family includes person with disabilities, get extension of 120 days.

(4) Admissions Preferences

- a. Income targeting
- Yes No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 75% of all new admissions to the section 8 program to families at or below 30% of median area income?

b. Preferences

1. Yes No: Has the PHA established preferences for admission to section 8 tenant-based assistance? (other than date and time of application) (if no, skip to subcomponent **(5) Special purpose section 8 assistance programs**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden (rent is >50 percent of income)

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in your jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

3. If the PHA will employ admissions preferences, please prioritize by placing a "1" in the space that represents your first priority, a "2" in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use "1" more than once, "2" more than once, etc.

Date and Time

Former Federal preferences:

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in your jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

4. Among applicants on the waiting list with equal preference status, how are applicants selected? (select one)

- Date and time of application
- Drawing (lottery) or other random choice technique

5. If the PHA plans to employ preferences for "residents who live and/or work in the jurisdiction" (select one)

- This preference has previously been reviewed and approved by HUD
- The PHA requests approval for this preference through this PHA Plan

6. Relationship of preferences to income targeting requirements: (select one)

- The PHA applies preferences within income tiers
- Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

(5) Special Purpose Section 8 Assistance Programs

a. In which documents or other reference materials are the policies governing eligibility, selection, and admissions to any special-purpose section 8 program administered by the PHA contained? (select all that apply)

- The Section 8 Administrative Plan
- Briefing sessions and written materials
- Other (list below)

b. How does the PHA announce the availability of any special-purpose section 8 programs to the public?

- Through published notices
- Other (list below)

4. PHA Rent Determination Policies

[24 CFR Part 903.12(b), 903.7(d)]

A. Public Housing

Exemptions: PHAs that do not administer public housing are not required to complete sub-component 4A.

(1) Income Based Rent Policies

Describe the PHA's income based rent setting policy/ies for public housing using, including discretionary (that is, not required by statute or regulation) income disregards and exclusions, in the appropriate spaces below.

a. Use of discretionary policies: (select one of the following two)

- The PHA will not employ any discretionary rent-setting policies for income-based rent in public housing. Income-based rents are set at the higher of 30% of adjusted monthly income, 10% of unadjusted monthly income, the welfare rent, or minimum rent (less HUD mandatory deductions and exclusions). (If selected, skip to sub-component (2))
- The PHA employs discretionary policies for determining income-based rent (If selected, continue to question b.)

b. Minimum Rent

1. What amount best reflects the PHA's minimum rent? (select one)

- \$0
 \$1-\$25
 \$26-\$50

2. Yes No: Has the PHA adopted any discretionary minimum rent hardship exemption policies?

3. If yes to question 2, list these policies below:

c. Rents set at less than 30% of adjusted income

1. Yes No: Does the PHA plan to charge rents at a fixed amount or percentage less than 30% of adjusted income?

2. If yes to above, list the amounts or percentages charged and the circumstances under which these will be used below:

d. Which of the discretionary (optional) deductions and/or exclusions policies does the PHA plan to employ (select all that apply)

- For the earned income of a previously unemployed household member
 For increases in earned income
 Fixed amount (other than general rent-setting policy)

If yes, state amount/s and circumstances below:

- Fixed percentage (other than general rent-setting policy)
If yes, state percentage/s and circumstances below:
- For household heads
- For other family members
- For transportation expenses
- For the non-reimbursed medical expenses of non-disabled or non-elderly families
- Other (describe below)

e. Ceiling rents

1. Do you have ceiling rents? (rents set at a level lower than 30% of adjusted income) (select one)

- Yes for all developments
- Yes but only for some developments
- No

2. For which kinds of developments are ceiling rents in place? (select all that apply)

- For all developments
- For all general occupancy developments (not elderly or disabled or elderly only)
- For specified general occupancy developments
- For certain parts of developments; e.g., the high-rise portion
- For certain size units; e.g., larger bedroom sizes
- Other (list below)

3. Select the space or spaces that best describe how you arrive at ceiling rents (select all that apply)

- Market comparability study
- Fair market rents (FMR)
- 95th percentile rents
- 75 percent of operating costs
- 100 percent of operating costs for general occupancy (family) developments
- Operating costs plus debt service
- The "rental value" of the unit
- Other (list below)

f. Rent re-determinations:

1. Between income reexaminations, how often must tenants report changes in income or family composition to the PHA such that the changes result in an adjustment to rent? (select all that apply)

- Never
- At family option
- Any time the family experiences an income increase

- Any time a family experiences an income increase above a threshold amount or percentage: (if selected, specify threshold)_____
- Other (list below)

g. Yes No: Does the PHA plan to implement individual savings accounts for residents (ISAs) as an alternative to the required 12 month disallowance of earned income and phasing in of rent increases in the next year?

(2) Flat Rents

a. In setting the market-based flat rents, what sources of information did the PHA use to establish comparability? (select all that apply.)

- The section 8 rent reasonableness study of comparable housing
- Survey of rents listed in local newspaper
- Survey of similar unassisted units in the neighborhood
- Other: Employed licensed property appraisal company.

B. Section 8 Tenant-Based Assistance

Exemptions: PHAs that do not administer Section 8 tenant-based assistance are not required to complete sub-component 4B. **Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).**

(1) Payment Standards

Describe the voucher payment standards and policies.

a. What is the PHA’s payment standard? (select the category that best describes your standard)

- At or above 90% but below 100% of FMR
- 100% of FMR
- Above 100% but at or below 110% of FMR
- Above 110% of FMR (if HUD approved; describe circumstances below)

b. If the payment standard is lower than FMR, why has the PHA selected this standard? (select all that apply)

- FMRs are adequate to ensure success among assisted families in the PHA’s segment of the FMR area
- The PHA has chosen to serve additional families by lowering the payment standard
- Reflects market or submarket
- Other (list below)

c. If the payment standard is higher than FMR, why has the PHA chosen this level? (select all that apply)

- FMRs are not adequate to ensure success among assisted families in the PHA’s segment of the FMR area
- Reflects market or submarket
- To increase housing options for families
- Other (list below)

d. How often are payment standards reevaluated for adequacy? (select one)

- Annually
 Other (list below)

e. What factors will the PHA consider in its assessment of the adequacy of its payment standard?
(select all that apply)

- Success rates of assisted families
 Rent burdens of assisted families
 Other (list below)

(2) Minimum Rent

a. What amount best reflects the PHA's minimum rent? (select one)

- \$0
 \$1-\$25
 \$26-\$50

b. Yes No: Has the PHA adopted any discretionary minimum rent hardship exemption policies? (if yes, list below)

5. Capital Improvement Needs

[24 CFR Part 903.12(b), 903.7 (g)]

Exemptions from Component 5: Section 8 only PHAs are not required to complete this component and may skip to Component 6.

A. Capital Fund Activities

Exemptions from sub-component 5A: PHAs that will not participate in the Capital Fund Program may skip to component 5B. All other PHAs must complete 5A as instructed.

(1) Capital Fund Program

- a. Yes No Does the PHA plan to participate in the Capital Fund Program in the upcoming year? If yes, complete items 12 and 13 of this template (Capital Fund Program tables). If no, skip to B.
- b. Yes No: Does the PHA propose to use any portion of its CFP funds to repay debt incurred to finance capital improvements? If so, the PHA must identify in its annual and 5-year capital plans the development(s) where such improvements will be made and show both how the proceeds of the financing will be used and the amount of the annual payments required to service the debt. (Note that separate HUD approval is required for such financing activities.).

B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)

Applicability of sub-component 5B: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

(1) Hope VI Revitalization

- a. Yes No: Has the PHA received a HOPE VI revitalization grant? (if no, skip to next component; if yes, provide responses to questions on chart below for each grant, copying and completing as many times as necessary)
- b. Status of HOPE VI revitalization grant (complete one set of questions for each grant)
Development name:
Development (project) number:
Status of grant: (select the statement that best describes the current status)
 Revitalization Plan under development
 Revitalization Plan submitted, pending approval
 Revitalization Plan approved
 Activities pursuant to an approved Revitalization Plan underway
- c. Yes No: Does the PHA plan to apply for a HOPE VI Revitalization grant in the Plan year? If yes, list development name/s below:
- d. Yes No: Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year? If yes, list developments or activities below:
- e. Yes No: Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement? If yes, list developments or activities below:

6. Demolition and Disposition

[24 CFR Part 903.12(b), 903.7 (h)]

Applicability of component 6: Section 8 only PHAs are not required to complete this section.

- a. Yes No: Does the PHA plan to conduct any demolition or disposition activities (pursuant to section 18 or 24 (Hope VI) of the U.S. Housing Act of 1937 (42 U.S.C. 1437p) or Section 202/Section 33 (Mandatory Conversion) in the plan Fiscal Year? (If "No", skip to component 7; if "yes", complete one activity description for each development on the following chart.)

Demolition/Disposition Activity Description
1a. Development name: Quarry Hill Apartments 1b. Development (project) number: VT005-9
2. Activity type: Demolition <input type="checkbox"/> Disposition <input checked="" type="checkbox"/> (<i>easement for Town of Barre – for drainage [culvert] improvement</i>)
3. Application status (select one) Approved <input type="checkbox"/> Submitted, pending approval <input checked="" type="checkbox"/> Planned application <input type="checkbox"/>
4. Date application approved, submitted, or planned for submission: <u>(01/15/07)</u>
5. Number of units affected: 0 - <i>The bike path is very popular with all residents. The drainage improvement was a plus for BHA.</i>
6. Coverage of action (select one) <input checked="" type="checkbox"/> Part of the development (<i>rear culvert enhancement for drainage on Town's new bike path required</i>) <input type="checkbox"/> Total development
7. Timeline for activity: a. Actual or projected start date of activity: Start date was Summer 2006 b. Projected end date of activity: End date was Fall 2006

7. Section 8 Tenant Based Assistance--Section 8(y) Homeownership Program

[24 CFR Part 903.12(b), 903.7(k)(1)(i)]

- (1) Yes No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If “No”, skip to the next component; if “yes”, complete each program description below (copy and complete questions for each program identified.)

(2) Program Description

a. Size of Program

- Yes No: Will the PHA limit the number of families participating in the Section 8 homeownership option?

If the answer to the question above was yes, what is the maximum number of participants this fiscal year? ___

b. PHA-established eligibility criteria

- Yes No: Will the PHA's program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria?
If yes, list criteria below:

c. What actions will the PHA undertake to implement the program this year (list)?

(3) Capacity of the PHA to Administer a Section 8 Homeownership Program

The PHA has demonstrated its capacity to administer the program by (select all that apply):

- a. Establishing a minimum homeowner downpayment requirement of at least 3 percent of purchase price and requiring that at least 1 percent of the purchase price comes from the family's resources.

- b. Requiring that financing for purchase of a home under its Section 8 homeownership will be provided, insured or guaranteed by the state or Federal government; comply with secondary mortgage market underwriting requirements; or comply with generally accepted private sector underwriting standards.
- c. Partnering with a qualified agency or agencies to administer the program (list name(s) and years of experience below).
- d. Demonstrating that it has other relevant experience (list experience below).
The Central Vermont Community Land Trust is a qualified homeownership training institution with over 10 years experience in providing homeownership opportunities for our clients.

8. Civil Rights Certifications

[24 CFR Part 903.12 (b), 903.7 (o)]

Civil rights certifications are included in the *PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations: Board Resolution to Accompany the Standard Annual, Standard Five-Year, and Streamlined Five-Year/Annual Plans*, which is submitted to the Field Office in hard copy—see Table of Contents.

9. Additional Information

[24 CFR Part 903.12 (b), 903.7 (r)]

A. PHA Progress in Meeting the Mission and Goals Described in the 5-Year Plan

(Provide a statement of the PHA's progress against the goals and objectives established in the previous 5-Year Plan for the period FY 2006 – 2010.

B. Criteria for Substantial Deviations and Significant Amendments

(1) Amendment and Deviation Definitions

24 CFR Part 903.7(r)

PHAs are required to define and adopt their own standards of substantial deviation from the 5-year Plan and Significant Amendment to the Annual Plan. The definition of significant amendment is important because it defines when the PHA will subject a change to the policies or activities described in the Annual Plan to full public hearing and HUD review before implementation.

- a. Substantial Deviation from the 5-Year Plan
- b. Significant Amendment or Modification to the Annual Plan

C. Other Information

[24 CFR Part 903.13, 903.15]

(1) Resident Advisory Board Recommendations

- a. Yes No: Did the PHA receive any comments on the PHA Plan from the Resident Advisory Board/s?

Other: (list below)
If yes, provide the comments below:

This year, the Barre Housing Authority conducted two meetings with the Resident Advisory Board (RAB). The first meeting was held on Friday, October 27, 2006 at Washington Apartments in Barre. Five of the seven public housing buildings were represented at this meeting. The purpose of this meeting was to get the input of the RAB on our anticipated application for capital funds from the Fannie Mae Modernization Express program. Under this program, housing authorities are allowed to use up to one-third of their annual capital funds to leverage a long term, low interest loan to make the capital improvements to public housing buildings that have not been achievable in past years.

For the sake of discussion about the Fannie Mae program, we assumed the Barre Housing Authority would leverage the maximum amount of funding, about \$1.6 million. The actual amount that Barre Housing Authority will seek under this program will of course be dependent upon a comprehensive needs assessment of all buildings and a prioritization of these needs.

RAB members offered many suggestions on the use of these funds for our public housing buildings. These suggestions fell into three categories as follows: Safety/Security; Code/Compliance; and, Quality of Life.

Safety/Security

- a. More security cameras and more updated software to run these security and surveillance systems at all public housing buildings.
- b. More secure windows at Green Acres. Also, more energy efficient windows at Quarry Hill Apartments. Lighter or easier to operate windows at Washington Apartments.
- c. On-site (or other) police officers.
- d. Better lighting outside the public housing buildings.
- e. Fencing around the building's property borders.

Code/Compliance Issues

- a. Americans With Disabilities (ADA) issues for bathrooms, wheel chair space in the apartments, and faucets and door handles.
- b. Roof replacements.
- c. The cornice at Washington Apartments needs to be replaced.
- d. Generators are needed for all buildings in the event of widespread emergencies such as prolonged power outages.
- e. Heat and hot water systems need upgrading at North Barre Manor and Green Acres.
- f. The elevators at Jefferson Apartments need to be replaced with faster systems.
- g. Paving of parking lots and sidewalk areas at just about all of the buildings needs to be repaired.
- h. Outdoor patio areas need to be upgraded to better serve those with disabilities.

Quality of Life

- a. Residents of Quarry Hill Apartments, and other buildings would like car-ports to keep cars under cover during the winter months.
- b. More parking is needed at North Barre Manor, Jefferson Apartments, Washington Apartments and Tilden House.
- c. It was suggested that a parking garage might be a good idea to handle parking in very limited space.
- d. Visitor parking is quite limited or in some cases, non-existent.
- e. Many residents suggested upgrading kitchen layouts and accessories. Better kitchen cabinets, dishwashers and garbage disposals were suggested.
- f. More storage space is a common concern among all residents of public housing.
- g. Installing individual heaters in apartments.
- h. Residents, in the downtown buildings, would like garden space.
- i. More patio and outdoor areas to relax and enjoy the pleasant weather would be nice.
- j. More modern appliances (stoves, refrigerators etc.).

The quick estimate of the list residents generated in this “brainstorming exercise” was about \$2 Million. Obviously, this is too much money and the actual items that will be funded under the Fannie Mae program will go through a high level of scrutiny by the Barre Housing Authority Board of Commissioners and staff, Fannie Mae staff and HUD officials.

The second meeting of the Resident Advisory Board was the more formal review and comment session on the Annual/Five Year Plan. The meeting was held on Wednesday, November 8, 2006 at Washington Apartments. All buildings were represented with the exception of Green Acres. Since the meeting, we have also received comments from the Resident Advisory Board of Green Acres.

The following are comments received by building:

Green Acres

Residents wanted to know if the playground equipment is going to be purchased for Green Acres as planned. Chip told them yes, it is in the 2006 plan, and we will purchase equipment in the summer. Residents want to be involved in the purchase. They will work with the Director of Resident Services.

Washington Apartments

Residents were pleased to see that security was listed at each facility to be addressed in 2007. They also were happy to see that Carbon Monoxide detectors are to be installed in all apartments in 2007. Chip Castle responded that the CO detectors were purchased with 2006 Capital Funds and will be installed in the 2007 plan before July 1, 2007 as the Vermont State Law dealing with carbon monoxide goes into effect on that date.

Residents of Washington Apartments asked what “unit conversion” meant. Chip Castle, Executive

Director answered that this concerns efficiency apartments in Washington Apartments and Tilden House. These apartments are very difficult to keep rented up as most want at least a one-bedroom apartment. The thought would be to seek HUD approval to convert some of these efficiency units into larger and more accessible one-bedroom units. It would probably take Fannie Mae funds in order to have enough money to do this.

Tilden House

Tilden House residents have been hit perhaps harder than other public housing buildings with regards to reoccurring vandalism. There have been meetings organized by Chip to discuss security issues with Tilden House residents and Barre City Police Detective Brent Curtis. Despite these efforts, vandalism seems to be on the rise. Residents wanted to know if they were going to get an on-site police officer as has` been discussed. Chip told the group that he, the Board of Commissioners and the Barre City Police Department are discussing all options to address problems at Tilden House and other Barre Housing Authority properties. Plans that Chip had initially, to offer space to an area police officer for on-site police services to public housing residents fell through. The officer was no longer interested in this position. Apartment #101 will remain vacant in the mean time while all security related avenues can be explored.

- a. Residents at Tilden House asked if the air exchange system in the building can be re-timed. Chip said he would ask the Maintenance Director to take care of this.
- b. Residents at Tilden House complained that there are residents who are not using the intercom system in a safety minded way. Chip reminded residents that this was discussed and followed up in writing at a previous security meeting. Residents need to be mindful of who they are letting in the building when they “buzz them in”.
- c. Tilden House residents want more lighting under the new canopy entryway. Chip said he was aware of this concern.
- d. Residents at Tilden House have observed Home Health workers without this identification tags. Chip will address this with the local home health Agency.

Jefferson Apartments

Residents are concerned about the number of people who come into the building who should not be there. Chip said that “security meetings” like those held at North Barre Manor and Tilden House could be scheduled. Residents must be vigilant on who they are letting into the building.

Jefferson Apartments residents asked if they could have an on-site security guard in their building. Chip responded that he would put this suggestion in the plan but that the overall security measures that the Barre Housing Authority would put in place needed to be analyzed and` affordable. Further, the plan would need to address the security needs of all the Public Housing buildings including Jefferson Apartments.

North Barre Manor

Residents at North Barre Manor would like to have more security cameras both inside and outside their building. In particular, cameras are needed where the vending machines are located. Chip told

them that cameras will be installed in any area of all public housing where there are vending or other coin operated machines. Chip explained that North Barre Manor's security needs would be considered along with the other Public Housing buildings.

Residents asked if two small washers might be able to be put in on the sixth and eleventh floor. Chip said he would consider their suggestion.

Quarry Hill Apartments

There were questions as to why the Barre Housing Authority puts in cycle painting with every Capital Fund plan yet, does not follow any cycle painting schedule. Chip responded that ideally, he would like to see us get back on a cycle painting schedule. The schedule was abandoned years ago due to not having enough money in the Capital Fund. He hopes that pursuing a capital fund loan through Fannie Mae might enable us to get back on a cycle painting schedule for all of the Public Housing buildings.

Residents at Quarry Hill Apartments complained that apartments windows are not energy efficient and should be replaced. Chip said this comment would be incorporated in the plan.

Avery Apartments

Residents at Avery Apartments wanted to know if the security cameras are on all the time there. Chip responded that he thought security cameras are on all the time at all public housing buildings. He would check with the Director of Maintenance to be sure about this.

Residents would like to see the flag either taken down or replaced. Apparently, it is quite weather worn. Chip said he would ask that maintenance do this.

Avery Apartment residents would like to see more police patrols through their parking lot at night by the Barre Town Police Department. Chip said he would call Chief Stevens of the Barre Town Police Department and ask that they make more frequent visits to Avery Apartments.

Avery Apartment residents asked if the front door to the Community Building could be locked and therefore only accessible to residents with keys (security door). Chip said he would consider this request with the other security issues in all of the buildings.

The laundry space at Avery Apartments is too small. Chip said that he had an internal discussion with Barre Housing Authority staff about this recently. If we converted one of the bathrooms to "unisex", we could use that other bathroom to add space for laundry facilities. The residents thought that would be a good idea and one they would support as needed.

Residents asked if the old "awning type" windows could be replaced with more modern and efficient windows. Chip said he would incorporate this suggestion into the plan. Again, this might be a larger expense, which could be paid for with the Fannie Mae Capital Fund loan.

**Public Hearing on Annual and Five Year Plan
2007 – 2011**

A Public Hearing on the Annual/Five Year Plan 2007-2011 was duly warned and convened on Monday, December 18, 2006 at the Central Office of the Barre Housing Authority, 4 Humbert Street, Barre, VT at 10:00 AM.

Present: Acting Board Chair Art Ristau, Executive Director Charles W. Castle, and Claire Elmer, resident of Quarry Hill Apartments.

Commissioner Ristau opened the Public Hearing at 10:01 AM. Commissioner Ristau noted that the Public Hearing had been duly warned by a classified add in the local newspaper (Barre – Montpelier Times Argus) as well as notice to President's of the Resident Advisory Boards in all Public Housing buildings.

Mr. Castle pointed out that BHA staff developed the plan. An informal hearing was held on Friday, October 27, 2006 at Washington Apartments. This meeting was held to educate the Resident Advisory Board (RAB) of BHA's plans to pursue a Fannie Mae Capital Fund Loan and to solicit preliminary input on the use of such funds. A meeting was then convened on Wednesday, November 8, 2006 with the RAB as the formal Hearing on the plan. The Public Hearing was warned in a block add on November 3, 2006 in the local newspaper and notice was mailed out to the president of each RAB.

Mr. Castle pointed out items of interest in the plan. A reference to the Fannie Mae program is contained on page #3. Reference to the Federal Violence Against Women Act is on page #35. An easement to the Town of Barre is referenced on page #25. This involves an easement to the Town of Barre behind quarry Hill Apartments in order for the Town to install a culvert under the new bike path. The culvert will improve drainage behind our property and the bike path is a welcome addition for residents of Quarry Hill Apartments. Finally, Mr. Castle mentioned that BHA staff would be reviewing and recommending revisions (page #5) to both the Admissions and Continued Occupancy Policy (ACOP) and Administrative Plan in 2007. We will hold Public Hearings on the policies, and, after review by the Board of Commissioner, submit the proposed policy changes to HUD for their review and approval.

Claire Elmer had the following comments:

“The Bike Path behind Quarry Hill Apartments is being well received by the residents of this building. Some residents are taking walks on the new path and many enjoy watching others walk their dogs or jog on the path.”

“We appreciate the inclusion of ‘security’ in all of the buildings. We hope for additional outside lighting at Quarry Hill Apartments in the back of the property”.

“Quarry Hill Apartments is a wonderful facility and, for the most part, houses widows who get along well. We believe this is one of the top ‘choice’ buildings of BHA and we appreciate all you do to keep the buildings running well”.

Commissioner Ristau thanked Claire Elmer for attending, and, hearing no other comments, closed the Public Hearing at 10:16 AM. Meeting adjourned.

Board Review and Resolution

The Barre Housing Authority Board of Commissioners reviewed the Annual and Five Year Plan 2007 – 2011 during the regular meeting portion of the Annual meeting held Monday, December 18, 2006. Present were Commissioners Art Ristau, Acting Chair, Paul Hennessey, Rod Griffin and Sue Arguin. Tina Farnham was not able to attend the meeting.

Commissioner Hennessey motioned that the Barre Housing Authority Board of Commissioners approve the 2007-2011 Annual/Five year Plan and authorize the Executive Director to send the plan to HUD. Commissioner Griffin seconded the motion.

Resolution 06-50

Be it resolved by the Barre Housing Authority Board of Commissioners that the 2007-2011 Annual and Five year plan is approved and the Board authorizes the Executive Director to send the plan to HUD.

AYES
ALL

NAYS
NONE

(2) Resident Membership on PHA Governing Board

The governing board of each PHA is required to have at least one member who is directly assisted by the PHA, unless the PHA meets certain exemption criteria. Regulations governing the resident board member are found at 24 CFR Part 964, Subpart E.

a. Does the PHA governing board include at least one member who is directly assisted by the PHA this year?

Yes No:

If yes, complete the following:

Name of Resident Member of the PHA Governing Board: Tina Farnham

Method of Selection:

Appointment

The term of appointment is (include the date term expires): 5-years; December 2005–January 2010.

Election by Residents (if checked, complete next section--Description of Resident Election Process)

Description of Resident Election Process

Nomination of candidates for place on the ballot: (select all that apply)

- Candidates were nominated by resident and assisted family organizations
- Candidates could be nominated by any adult recipient of PHA assistance
- Self-nomination: Candidates registered with the PHA and requested a place on ballot
- Other: Recommended by Director of Tenant Services and the BHA Board of Commissioners. Appointed by the mayor of Barre City.

Eligible candidates: (select one)

- Any recipient of PHA assistance
- Any head of household receiving PHA assistance
- Any adult recipient of PHA assistance
- Any adult member of a resident or assisted family organization
- Other (list)

Eligible voters: (select all that apply)

- All adult recipients of PHA assistance (public housing and section 8 tenant-based assistance)
- Representatives of all PHA resident and assisted family organizations
- Other (list)

b. If the PHA governing board does not have at least one member who is directly assisted by the PHA, why not?

- The PHA is located in a State that requires the members of a governing board to be salaried and serve on a full time basis
- The PHA has less than 300 public housing units, has provided reasonable notice to the resident advisory board of the opportunity to serve on the governing board, and has not been notified by any resident of their interest to participate in the Board.
- Other (explain):

Date of next term expiration of a governing board member:

Name and title of appointing official(s) for governing board (indicate appointing official for the next available position):

(3) PHA Statement of Consistency with the Consolidated Plan

[24 CFR Part 903.15]

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary).

Consolidated Plan jurisdiction: (provide name here)

a. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply):

- The PHA has based its statement of needs of families on its waiting list on the needs expressed in the Consolidated Plan/s.
- The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
- The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
- Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)
- Other: (list below)

b. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

(4) (Reserved)

Use this section to provide any additional information requested by HUD.

10. Project-Based Voucher Program

- a. Yes No: Does the PHA plan to “project-base” any tenant-based Section 8 vouchers in the coming year? If yes, answer the following questions.
- b. Yes No: Are there circumstances indicating that the project basing of the units, rather than tenant-basing of the same amount of assistance is an appropriate option?

If yes, check which circumstances apply:

- Low utilization rate for vouchers due to lack of suitable rental units
- Access to neighborhoods outside of high poverty areas
- Other:

- c. Indicate the number of units and general location of units (e.g. eligible census tracts or smaller areas within eligible census tracts):

11. List of Supporting Documents Available for Review for Streamlined Five-Year/ Annual PHA Plans

PHAs are to indicate which documents are available for public review by placing a mark in the “Applicable & On Display” column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Related Plan Component
X	<i>PHA Certifications of Compliance with the PHA Plans and Related Regulations and Board Resolution to Accompany the Standard Annual, Standard Five-Year, and Streamlined Five-Year/Annual Plans.</i>	Standard 5 Year and Annual Plans; streamlined 5 Year Plans
X	State/Local Government Certification of Consistency with the Consolidated Plan.	5 Year Plans
X	Fair Housing Documentation Supporting Fair Housing Certifications: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions’ initiatives to affirmatively further fair housing that require the PHA’s involvement.	5 Year and Annual Plans
X	Housing Needs Statement of the Consolidated Plan for the jurisdiction(s) in which the PHA is located and any additional backup data to support statement of housing needs for families on the PHA’s public housing and Section 8 tenant-based waiting lists.	Annual Plan: Housing Needs
X	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources
X	Public Housing Admissions and (Continued) Occupancy Policy (A&O/ACOP), which includes the Tenant Selection and Assignment Plan [TSAP] and the Site-Based Waiting List Procedure.	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Any policy governing occupancy of Police Officers and Over-Income Tenants in Public Housing. <input type="checkbox"/> Check here if included in the public housing A&O Policy.	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public housing rent determination policies, including the method for setting public housing flat rents. <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Rent Determination
X	Schedule of flat rents offered at each public housing development. <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Rent Determination
X	Section 8 rent determination (payment standard) policies (if included in plan, not necessary as a supporting document) and written analysis of Section 8 payment standard policies. <input checked="" type="checkbox"/> Check here if included in Section 8 Administrative Plan.	Annual Plan: Rent Determination
X	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation).	Annual Plan: Operations and Maintenance
X	Results of latest Public Housing Assessment System (PHAS) Assessment (or other applicable assessment).	Annual Plan: Management and Operations
	Follow-up Plan to Results of the PHAS Resident Satisfaction Survey (if necessary)	Annual Plan: Operations and Maintenance and Community Service & Self-Sufficiency
	Results of latest Section 8 Management Assessment System (SEMAP)	Annual Plan: Management and Operations
X	Any policies governing any Section 8 special housing types <input checked="" type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Operations and Maintenance
	Consortium agreement(s).	Annual Plan: Agency Identification and Operations/ Management
X	Public housing grievance procedures <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Grievance Procedures
X	Section 8 informal review and hearing procedures. <input checked="" type="checkbox"/> Check here if included in Section 8 Administrative Plan.	Annual Plan: Grievance Procedures
X	The Capital Fund/Comprehensive Grant Program Annual Statement /Performance	Annual Plan: Capital Needs

List of Supporting Documents Available for Review

Applicable & On Display	Supporting Document	Related Plan Component
	and Evaluation Report for any active grant year.	
	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grants.	Annual Plan: Capital Needs
	Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans, or any other approved proposal for development of public housing.	Annual Plan: Capital Needs
X	Self-evaluation, Needs Assessment and Transition Plan required by regulations implementing Section 504 of the Rehabilitation Act and the Americans with Disabilities Act. See PIH Notice 99-52 (HA).	Annual Plan: Capital Needs
	Approved or submitted applications for demolition and/or disposition of public housing.	Annual Plan: Demolition and Disposition
	Approved or submitted applications for designation of public housing (Designated Housing Plans).	Annual Plan: Designation of Public Housing
	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act, Section 22 of the US Housing Act of 1937, or Section 33 of the US Housing Act of 1937.	Annual Plan: Conversion of Public Housing
	Documentation for required Initial Assessment and any additional information required by HUD for Voluntary Conversion.	Annual Plan: Voluntary Conversion of Public Housing
	Approved or submitted public housing homeownership programs/plans.	Annual Plan: Homeownership
	Policies governing any Section 8 Homeownership program (Section _____ of the Section 8 Administrative Plan)	Annual Plan: Homeownership
X	Public Housing Community Service Policy/Programs <input checked="" type="checkbox"/> Check here if included in Public Housing A & O Policy	Annual Plan: Community Service & Self-Sufficiency
X	Cooperative agreement between the PHA and the TANF agency and between the PHA and local employment and training service agencies.	Annual Plan: Community Service & Self-Sufficiency
X	FSS Action Plan(s) for public housing and/or Section 8.	Annual Plan: Community Service & Self-Sufficiency
X	Section 3 documentation required by 24 CFR Part 135, Subpart E for public housing.	Annual Plan: Community Service & Self-Sufficiency
X	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports for public housing.	Annual Plan: Community Service & Self-Sufficiency
X	Policy on Ownership of Pets in Public Housing Family Developments (as required by regulation at 24 CFR Part 960, Subpart G). <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Pet Policy
X	The results of the most recent fiscal year audit of the PHA conducted under the Single Audit Act as implemented by OMB Circular A-133, the results of that audit and the PHA's response to any findings.	Annual Plan: Annual Audit
	Consortium agreement(s), if a consortium administers PHA programs.	Joint PHA Plan for Consortia
	Consortia Joint PHA Plans ONLY: Certification that consortium agreement is in compliance with 24 CFR Part 943 pursuant to an opinion of counsel on file and available for inspection	Joint PHA Plan for Consortia
	Other supporting documents (optional). List individually.	(Specify as needed)

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary

PHA Name: Barre Housing Authority	Grant Type and Number Capital Fund Program Grant No: VT36-P005-501-07 Replacement Housing Factor Grant No:	Federal FY of Grant: 2007
-----------------------------------	--	------------------------------

Original Annual Statement
 Reserve for Disasters/ Emergencies
 Revised Annual Statement (revision no:)
 Performance and Evaluation Report for Period Ending:
 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	42,544.00			
3	1408 Management Improvements	98,088.00			
4	1410 Administration	42,544.00			
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	8,324.00			
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	169,440.00			
11	1465.1 Dwelling Equipment—Nonexpendable	56,000.00			
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment	8,500.00			
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2–20)	425,440.00			
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security—Soft Costs				
25	Amount of line 21 Related to Security—Hard Costs				
26	Amount of line 20 Related to Energy Conservation Measures				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Barre Housing Authority		Grant Type and Number Capital Fund Program Grant No: VT36-P005-501-07 Replacement Housing Factor Grant No:					Federal FY of Grant: 2007	
Development No. Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
VT 5-1	Security	1465		5,000.00				
	CO2 Installs	1465		3,000.00				
	Flooring	1460		3,000.00				
	Exterior Renovations	1460		8,000.00				
	Interior Renovations	1460		5,000.00				
	Cycle Painting	1460		50.00				
VT 5-2	Security	1465		5,000.00				
	CO2 Installs	1465		3,000.00				
	Flooring	1460		3,000.00				
	Exterior Renovations	1460		35,000.00				
	Interior Renovations	1460		5,000.00				
	Cycle Painting	1460		50.00				
VT 5-4	Unit Conversion	1460		5,000.00				
	Security	1465		5,000.00				
	CO2 Installs	1465		3,000.00				
	Flooring	1460		3,000.00				
	Exterior Renovations	1460		40,000.00				
	Interior Renovations	1460		5,000.00				
VT 5-5	Cycle Painting	1460		50.00				
	Unit Conversion	1460		5,000.00				
	Security	1465		5,000.00				
	CO2 Installs	1465		3,000.00				
	Flooring	1460		3,000.00				
	Exterior Renovations	1460		5,000.00				
	Interior Renovations	1460		5,000.00				
	Cycle Painting	1460		50.00				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Barre Housing Authority		Grant Type and Number Capital Fund Program Grant No: VT36-P005-501-07 Replacement Housing Factor Grant No:					Federal FY of Grant: 2007	
Development No. Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
VT 5-8	Security	1465		5,000.00				
	CO2 Installs	1465		3,000.00				
	Flooring	1460		3,000.00				
	Exterior Renovations	1460		5,000.00				
	Interior Renovations	1460		5,000.00				
	Cycle Painting	1460		50.00				
VT 5-9	Security	1465		5,000.00				
	CO2 Installs	1465		3,000.00				
	Flooring	1460		3,000.00				
	Exterior Renovations	1460		5,000.00				
	Interior Renovations	1460		5,000.00				
	Cycle Painting	1460		50.00				
	ADA Renovations	1460		5,000.00				
VT 5-10	Security	1465		5,000.00				
	CO2 Installs	1465		3,000.00				
	ADA Renovations	1460		5,000.00				
	Retaining Wall Repair	1460		3,000.00				
	Cycle Painting	1460		140.00				
PHA Wide	Maintenance – Routine Operations	1406		42,544.00				
	Salaries – 10% max	1410		42,544.00				
	Salaries – 20% max	1408		85,088.00				
	Staff Training	1408		8,000.00				
	Software Updates	1408		5,000.00				
	Maintenance Equipment	1475		2,000.00				
	Office Equipment	1475		4,500.00				
	Galley Equipment	1475		2,000.00				
	Fees and Costs	1430		8,324.00				

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary

PHA Name: Barre Housing Authority	Grant Type and Number Capital Fund Program Grant No: VT36-P005-501-03 Replacement Housing Factor Grant No:	Federal FY of Grant: 2003
-----------------------------------	--	---------------------------

Original Annual Statement
 Reserve for Disasters/ Emergencies
 Revised Annual Statement (revision no:)
 Performance and Evaluation Report for Period Ending:09/30/2006
 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	37,997.40		37,997.40	37,997.40
3	1408 Management Improvements	42,857.69		42,857.69	42,857.69
4	1410 Administration	38,000.00		38,000.00	38,000.00
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	15,260.40		15,260.40	15,260.40
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	182,512.86		182,512.86	182,512.86
11	1465.1 Dwelling Equipment— Nonexpendable	42,334.00		42,334.00	42,334.00
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment	21,074.65		21,074.65	21,074.65
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2-20)	380,037.00		380,037.00	380,037.00
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of line 21 Related to Security – Hard Costs				
26	Amount of line 20 Related to Energy Conservation Measures				

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

PHA Name: Barre Housing Authority		Grant Type and Number Capital Fund Program Grant No: VT36-P005-501-03 Replacement Housing Factor Grant No:						Federal FY of Grant: 2003
Development No. Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
VT 5-1	Replace Flooring	1460		28,324.00		28,324.00	28,324.00	Done
VT 5-1	Exterior Renovations	1460		0.00				
VT 5-2	Replace Flooring	1460		2,956.50		2,956.50	2,956.50	Done
VT 5-2	Corridor Renovations	1460		0.00				
VT 5-2	Window Trim & Brick	1460		0.00				
VT 5-4	Renovate Kitchens	1460		0.00				
VT 5-5	Replace Flooring	1460		1,065.00		1,065.00	1,065.00	Done
VT 5-5	Corridor Flooring	1460		7,523.00		7,523.00	7,523.00	Done
VT 5-8	Refrigerators	1465		42,334.00		42,334.00	42,334.00	Done
VT 5-8	Elevator Renovation	1460		138,662.52		138,662.52	138,662.52	Done
VT 5-8	Roof	1460		0.00				
VT 5-9	Replace Flooring	1460		3,303.00		3,303.00	3,303.00	Done
VT5-10	Replace Roof	1460		0.00				
VT 5-10	Exterior Renovations & Insulation	1460		678.84		678.84	678.84	Done
PHA Wide	Maintenance Routine Operations	1406		37,997.40		37,997.40	37,997.40	Done
PHA Wide	Salaries	1408		37,000.00		37,000.00	37,000.00	Done
PHA Wide	Salaries	1410		38,000.00		38,000.00	38,000.00	Done
PHA Wide	Fees & Costs	1430		15,260.40		15,260.40	15,260.37	Done
PHA Wide	Staff Training	1408		5,857.69		5,857.69	5,857.69	Done
PHA Wide	Maintenance Equipment	1475		11,888.57		11,888.57	11,888.57	Done
PHA Wide	Office Equipment	1475		7,621.21		7,621.21	7,621.21	Done
PHA Wide	Galley Equipment	1475		1,564.87		1,564.87	1,564.87	Done

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary

PHA Name: Barre Housing Authority	Grant Type and Number Capital Fund Program Grant No: VT36-P005-501-04 Replacement Housing Factor Grant No:	Federal FY of Grant: 2004
-----------------------------------	--	---------------------------

Original Annual Statement Reserve for Disasters/ Emergencies Revised Annual Statement (revision no:)
 Performance and Evaluation Report for Period Ending: 09/30/2006 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	44,110.00	44,110.00	44,110.00	44,110.00
3	1408 Management Improvements	36,000.00	36,000.00	36,000.00	36,000.00
4	1410 Administration	44,100.00	44,100.00	44,100.00	44,100.00
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	34,998.82	20,483.24	20,483.24	20,483.24
8	1440 Site Acquisition				
9	1450 Site Improvement	38,648.00	0.00		
10	1460 Dwelling Structures	212,001.18	291,428.76	265,905.60	189,149.35
11	1465.1 Dwelling Equipment— Nonexpendable	6,250.00	0.00		
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment	25,000.00	4,986.00	4,986.00	4,986.00
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2-20)	441,108.00	441,108.00	415,584.84	338,828.59
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security –Soft Costs				
25	Amount of line 21 Related to Security -- Hard Costs				
26	Amount of line 20 Related to Energy Conservation Measures				

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

PHA Name: Barre Housing Authority		Grant Type and Number Capital Fund Program Grant No: VT36-P005-501-04 Replacement Housing Factor Grant No:						Federal FY of Grant:2004	
Development No. Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work	
				Original	Revised	Funds Obligated	Funds Expended		
VT 5-1	Replace Apartment Flooring	1460		20,000.00	15,861.00	15,861.00	15,861.00	Done	
	Landscaping, Parking, Entry Way	1450		10,648.00	0.00				
	Water Repair	1460		0.00	23,073.16			In Process	
VT 5-2	Replace Apartment Flooring	1460		8,000.00	7,606.63	7,606.63	7,606.63	Done	
	Common Area Renovations	1460		5,000.00	12,359.29	12,359.29	12,359.29	Done	
	Shared Housing Renovations	1460		0.00	73,708.25	73,708.25		In Process	
VT 5-4	Renovate Kitchens & Bathrooms	1460		20,000.00	1,984.00	1,984.00	1,984.00	Done	
	ADA Renovations – balconies (2)	1460		30,000.00	15,072.99	11,762.22	11,762.22	Done	
VT 5-5	Replace Apartment Flooring	1460		3,000.00	2,280.00	2,280.00	2,280.00	Done	
	Corridor Flooring	1460		0.00	0.00				
	Stoves	1465		6,250.00	0.00				
	Replace Roofs	1460		15,000.00	15,216.00	15,216.00	15,216.00	Done	
VT 5-8	Elevator Replacement/Renovation	1460		42,001.18	37,342.82	37,342.82	37,342.82	Done	
	Paint Corridors, doors, rails, etc	1460		20,000.00	2,450.00				
VT 5-9	Replace Flooring	1460		6,000.00	3,078.00	3,078.00	3,078.00	Done	
	Replace Roofs	1460		30,000.00	46,554.37	46,554.37	46,554.37	Done	
	Landscaping & Ground Repairs	1450		3,000.00	0.00				
VT 5-10	Replace Roofs	1460		7,000.00	34,842.25	34,842.25	31,794.25	In Process	
	Exterior Renovations & Insulation	1460		3,500.00	0.00				
	Interior Renovations	1460		2,500.00	0.00				
	Exterior Land Renov/drainage/pave	1450		25,000.00	0.00				

**Annual Statement/Performance and Evaluation Report
 Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

Part II: Supporting Pages

PHA Name: Barre Housing Authority		Grant Type and Number Capital Fund Program Grant No: VT36-P005-501-04 Replacement Housing Factor Grant No:					Federal FY of Grant:2004	
Development No. Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PHA Wide	Operations	1406		44,110.00	44,110.00	44,110.00	44,110.00	
	Salaries	1408		31,000.00	31,204.08	31,204.08	31,204.08	
	Salaries	1410		44,100.00	44,100.00	44,100.00	44,100.00	
	Fees & Costs	1430		34,998.82	20,483.24	20,483.24	20,483.24	
	Maintenance Equipment	1475		5,000.00	0.00	0.00	0.00	
	Office Equipment	1475		15,000.00	4,986.00	4,986.00	4,986.00	
	Galley Equipment	1475		5,000.00	0.00	0.00	0.00	
	Staff Training	1408		5,000.00	4,795.92	4,795.92	4,795.92	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: Barre Housing Authority	Grant Type and Number Capital Fund Program No: VT36-P005-501-04 Replacement Housing Factor No:						Federal FY of Grant: 2004
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
VT 5-1 Green Acres	09/13/06			09/13/08			
VT 5-2 Washington Apartments	09/13/06			09/13/08			
VT 5-4 Tilden House	09/13/06			09/13/08			
VT 5-5 Jefferson Apartments	09/13/06			09/13/08			
VT 5-8 North Barre Manor	09/13/06			09/13/08			
VT 5-9 Quarry Hill Apartments	09/13/06			09/13/08			
VT 5-10 Avery Apartments	09/13/06			09/13/08			
PHA Wide	09/13/06			09/13/08			

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary

PHA Name: Barre Housing Authority	Grant Type and Number Capital Fund Program Grant No: VT36-P005-502-03 Replacement Housing Factor Grant No:	Federal FY of Grant: 2003
-----------------------------------	--	---------------------------

Original Annual Statement
 Reserve for Disasters/ Emergencies
 Revised Annual Statement (revision no:)
 Performance and Evaluation Report for Period Ending: 09/30/2006
 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	4,870.20		2,195.20	2,195.20
3	1408 Management Improvements	4,890.41		4,890.41	4,890.41
4	1410 Administration	3,653.39		3,653.39	3,653.39
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	53,773.40		56,448.40	56,448.40
11	1465.1 Dwelling Equipment— Nonexpendable				
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment	8,551.60		8,551.60	8,551.60
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2-20)	75,739.00		75,739.00	75,739.00
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security –Soft Costs				
25	Amount of line 21 Related to Security -- Hard Costs				
26	Amount of line 20 Related to Energy Conservation Measures				

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

PHA Name: Barre Housing Authority		Grant Type and Number Capital Fund Program Grant No: VT36-P005-502-03 Replacement Housing Factor Grant No:						Federal FY of Grant:2003	
Development No. Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work	
				Original	Revised	Funds Obligated	Funds Expended		
VT 5-1	Replace Apartment Flooring	1460		0.00	0.00				
VT 5-2	Replace Apartment Flooring	1460		0.00	0.00				
VT 5-4	Intercom	1460		2,223.21	2,223.21	2,223.21	2,223.21	Done	
	Paving	1460		0.00	2,675.00	2,675.00	2,675.00	Done	
VT 5-8	Elevator Replacement/Renovation	1460		51,550.19	51,550.19	51,550.19	51,550.19	Done	
VT 5-9	Replace Flooring	1460		0.00	0.00				
VT 5-10	Interior Renovations	1460		0.00	0.00				
PHA Wide	Operations	1406		4,870.20	2,195.20	2,195.20	2,195.20	Done	
	Salaries	1408		4,890.41	4,890.41	4,890.41	4,890.41	Done	
	Salaries	1410		3,653.39	3,653.39	3,653.39	3,653.39	Done	
	Vehicle	1475		0.00	0.00				
	Maintenance Equipment	1475		2,591.52	7,285.10	7,285.10	7,285.10	Done	
	Office Equipment	1475		5,960.08	1,266.50	1,266.50	1,266.50	Done	

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary

PHA Name: Barre Housing Authority	Grant Type and Number Capital Fund Program Grant No: VT36-P005-501-05 Replacement Housing Factor Grant No:	Federal FY of Grant: 2005
-----------------------------------	--	---------------------------

Original Annual Statement
 Reserve for Disasters/ Emergencies
 Revised Annual Statement (revision no:)
 Performance and Evaluation Report for Period Ending: 09/30/06
 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	46,656.00	46,656.40	0.00	0.00
3	1408 Management Improvements	54,200.00	53,500.00	36,322.20	36,322.20
4	1410 Administration	25,000.00	25,000.00	6,250.00	6,250.00
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	15,000.00	1,830.00	0.00	0.00
8	1440 Site Acquisition				
9	1450 Site Improvement	16,000.00	143.00	140.00	140.00
10	1460 Dwelling Structures	203,618.00	256,598.31	99,812.09	59,605.34
11	1465.1 Dwelling Equipment— Nonexpendable	106,400.00	88,276.65	22,502.65	22,502.65
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment	8,700.00	3,569.64	1,454.00	1,454.00
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2-20)	475,574.00	475,574.00	166,480.94	126,274.19
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security –Soft Costs				
25	Amount of line 21 Related to Security -- Hard Costs				
26	Amount of line 20 Related to Energy Conservation Measures				

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

PHA Name: Barre Housing Authority		Grant Type and Number Capital Fund Program Grant No: VT36-P005-501-05 Replacement Housing Factor Grant No:					Federal FY of Grant:2005	
Development No. Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
VT 5-1	Replace Apartment Flooring	1460		10,000.00	12,514.00			
	Roofing	1460		30,000.00	1.00			
	Stoves	1465		15,840.00	11,260.00			
	Carbon Monoxide & smoke detector	1465		2,000.00	2,000.00	2,000.00	2,000.00	Done
	Water Leak	1460		0.00	9,616.66			
	Paving	1450		10,000.00	1.00			
	Landscaping/Parking	1450		1.00	1.00			
VT 5-2	Replace Apartment Flooring	1460		4,000.00	4,300.05	1,736.65	1,736.65	In process
	Roof Insulation	1460		20,000.00	1.00			
	Window Replacement	1460		15,000.00	4,672.66	1,656.62	1,656.62	
	Customized Dumpster	1475		1,200.00	1,454.00	1,454.00	1,454.00	Done
	Carbon Monoxide & smoke detector	1465		3,080.00	3,080.00	3,080.00	3,080.00	Done
	Shared Housing Conversion	1460		1.00	107,817.19	1,525.44	1,525.44	Done
	Washers & Dryers	1465		1.00	1.00			
VT 5-4	Renovate Kitchens	1460		8,000.00	1.00			
	Front Entrance Canopy	1460		20,000.00	18,306.00	18,306.00	18,306.00	Done
	ADA Renovations	1450		10,000.00	310.00	140.00	140.00	Done
	Carbon Monoxide & smoke detector	1465		5,000.00	5,000.00	5,000.00	5,000.00	Done
	Misc Renovations	1460		0.00	370.00			
	Site Improvements	1450		0.00	140.00			
	Site Acquisition Parking	1460		0.00	1.00			
VT 5-5	Replace Apartment Flooring	1460		3,000.00	2,598.00			
	Double Doors for compactor	1460		2,500.00	2,500.00			
	Paint Common Area & Hall Doors	1460		12,000.00	4,195.18			
	New Roof	1460		25,000.00	33,947.13	33,607.13	33,607.13	Done
	Carbon Monoxide & smoke detector	1465		1,800.00	1,800.00	1,800.00	1,800.00	Done
	Generator Transfer	1460		0.00	1.00			
	Stoves	1465		0.00	6,885.00			
VT 5-8	Common Area Bath Renovations	1460		5,000.00	1.00			
	Elevators	1460		11,640.00	5,284.00	4,527.00	2,255.00	In process
	Stoves (1982)	1465		39,925.00	29,540.00			
	Carbon Monoxide & smoke detector	1465		8,000.00	8,000.00	8,000.00	8,000.00	Done

**Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

Part II: Supporting Pages

PHA Name: Barre Housing Authority		Grant Type and Number Capital Fund Program Grant No: VT36-P005-501-05 Replacement Housing Factor Grant No:					Federal FY of Grant:2005	
Development No. Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
VT 5-9	Replace Apartment Flooring	1460		3,000.00	1,026.00			
	Bath Renovations – ADA/Apt.	1460		5,000.00	1,000.00			
	Stoves (1984)	1465		10,230.00	7,700.00			
	Carbon Monoxide & smoke detector	1465		2,000.00	2,000.00	2,000.00	2,000.00	Done
VT 5-10	Replace Roofs	1460		7,000.00	48,134.44	38,453.25	518.50	
	Exterior Renovations & Insulation	1460		3,500.00	0.00			
	Front porches, steps & back steps	1460		20,619.00	1.00			
	Refrigerators (1985)	1465		5,600.00	6,288.00			
	Stoves (1985)	1465		5,280.00	4,100.00			
	Additional Site Lighting	1450		1,000.00	1.00			
	Carbon Monoxide & smoke detector	1465		1,000.00	622.65	622.65	622.65	Done
PHA Wide	Maintenance Operations	1406		46,656.00	46,656.40			
	Salaries = 20% max	1408		50,000.00	50,000.00	33,322.20	33,322.20	Done
	Salaries = 10% max	1410		25,000.00	25,000.00	6,250.00	6,250.00	Done
	Fees & Costs	1430		15,000.00	1,830.00			
	Maintenance Equipment	1475		3,001.00	1,000.00			
	Office Equipment	1475		4,000.00	615.64			
	Galley Equipment	1475		500.00	500.00			
	Staff Training	1408		3,000.00	3,000.00	3,000.00	3,000.00	Done
	Software Upgrades & Additions	1408		1,200.00	500.00			
	Dream Program	1430		0.00	0.00			

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: Barre Housing Authority	Grant Type and Number Capital Fund Program No: VT36-P005-501-05 Replacement Housing Factor No:						Federal FY of Grant: 2005
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
VT 5-1 Green Acres	08/17/2007			08/17/2009			
VT 5-2 Washington Apartments	08/17/2007			08/17/2009			
VT 5-4 Tilden House	08/17/2007			08/17/2009			
VT 5-5 Jefferson Apartments	08/17/2007			08/17/2009			
VT 5-8 North Barre Manor	08/17/2007			08/17/2009			
VT 5-9 Quarry Hill Apartments	08/17/2007			08/17/2009			
VT 5-10 Avery Apartments	08/17/2007			08/17/2009			
PHA Wide	08/17/2007			08/17/2009			

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary

PHA Name: Barre Housing Authority	Grant Type and Number Capital Fund Program Grant No: VT36-P005-501-06 Replacement Housing Factor Grant No:	Federal FY of Grant: 2006
-----------------------------------	--	---------------------------

Original Annual Statement
 Reserve for Disasters/ Emergencies
 Revised Annual Statement (revision no:)
 Performance and Evaluation Report for Period Ending: 09/30/06
 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	46,656.00	46,656.40		
3	1408 Management Improvements	58,337.00	58,337.00		
4	1410 Administration	40,000.00	40,000.00		
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	35,000.00	35,000.00		
8	1440 Site Acquisition				
9	1450 Site Improvement	40,000.00	40,000.00		
10	1460 Dwelling Structures	198,900.00	148,765.60		
11	1465.1 Dwelling Equipment— Nonexpendable	31,181.00	31,181.00		
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment	25,500.00	25,500.00		
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2-20)	475,574.00	425,440.00		
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security –Soft Costs				
25	Amount of line 21 Related to Security -- Hard Costs				
26	Amount of line 20 Related to Energy Conservation Measures				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Barre Housing Authority		Grant Type and Number Capital Fund Program Grant No: VT36-P005-501-06 Replacement Housing Factor Grant No:					Federal FY of Grant:2006	
Development No. Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
VT 5-1	Replace Apartment Flooring	1460		5,000.00				
	Roofing	1460		45,000.00	19,732.00			
	Windows	1460		5,000.00				
	Carbon Monoxide & smoke detector	1465		3,000.00				
	Playground Equipment	1460		25,000.00				
	Cycle Painting	1460		50.00				
VT 5-2	Replace Apartment Flooring	1460		2,500.00				
	Cycle Painting	1460		50.00				
	Common Area Renovations	1460		3,000.00				
	Exterior Renovations	1460		10,000.00				
	Carbon Monoxide & smoke detector	1465		3,080.00				
	Shared Housing Conversion	1460		15,000.00				
VT 5-4	Washers & Dryers	1465		4,000.00				
	Corridor Renovations	1460		5,000.00				
	Renovations Kitchen and Baths	1460		10,000.00				
	Windows	1460		5,000.00				
	Generator	1460		5,500.00				
	Paving	1450		40,000.00				
	Cycle Painting	1460		50.00				
	Washers and Dryers	1465		8,000.00				
VT 5-5	Carbon Monoxide & smoke detector	1465		5,000.00				
	Replace Flooring	1460		2,500.00				
	Generator Transfer	1460		25,000.00	133.60			
	Attic Sprinkler	1460		1,000.00				
	Cycle Painting	1460		50.00				
	Washers and Dryers	1465		3,000.00				
	Carbon Monoxide & smoke detector	1465		1,500.00				

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

PHA Name: Barre Housing Authority		Grant Type and Number Capital Fund Program Grant No: VT36-P005-501-06 Replacement Housing Factor Grant No:					Federal FY of Grant:2006	
Development No. Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
VT 5-8	Washers and Dryers	1465		1.00				
	Bath Renovations – ADA/Apt.	1460		5,000.00				
	Cycle Painting	1460		50.00				
	Carbon Monoxide & smoke detector	1465		3,600.00				
VT 5-9	Replace Flooring	1460		2,000.00				
	Windows and Weatherization	1460		2,500.00				
	Windows	1460		2,500.00				
	Washers and Dryers	1465		1,500.00				
	Cycle Painting	1460		50.00				
	Carbon Monoxide & smoke detector	1465		1,050.00				
VT 5-10	Replace Roof	1460		7,000.00				
	Exterior Renovations and Insulation	1460		4,000.00				
	Cycle Painting	1460		50.00				
	Washers and Dryers	1460		7,500.00				
	Carbon Monoxide & smoke detector	1465		1,000.00				
PHA WIDE	Maintenance Operations	1406		46,656.40				
	Salaries = 20% max	1408		50,000.00				
	Salaries = 10% max	1410		40,000.00				
	Fees & Costs	1430		35,000.00				
	Maintenance Equipment	1475		15,000.00				
	Office Equipment	1475		7,500.00				
	Galley Equipment	1475		3,000.00				
	Staff Training	1408		5,000.00				
	Software Upgrades & Additions	1408		3,337.00				

Capital Fund Program Five-Year Action Plan
Part II: Supporting Pages—Work Activities

Activities for Year <u>1</u>	Activities for Year: <u>2</u> FFY Grant: 2008 PHA FY: 2008			Activities for Year: <u>3</u> FFY Grant: 2009 PHA FY: 2009		
	Dev. Name / Number	Major Work Categories	Estimated Cost	Dev. Name / Number	Major Work Categories	Estimated Cost
See	5-1 Green Acres	Flooring	5,000.00	5-1 Green Acres	Flooring	5,000.00
Annual		Pave Path to Back	20,000.00		Windows	10,000.00
Statement		Paving – Ext Renov.	20,000.00		Cycle Painting	50.00
		Windows	10,000.00			
		Cycle Painting	50.00			
		Apt. Stair Treads	8,000.00			
		SUB-TOTAL	63,050.00		SUB-TOTAL	15,050.00
	5-2 Washington Apts	Flooring	2,499.00	5-2 Washington Apts	Flooring	2,500.00
		Windows	15,000.00		Renovate Kitchens	10,000.00
		Renovate Kitchens	10,000.00		Storage Units	30,000.00
		Basement Ceiling	7,000.00		Cycle Painting	50.00
		Cycle Painting	50.00		Shared Housing Conver.	20,000.00
		Shared Housing Conver.	39,721.00			
		SUB-TOTAL	74,270.00		SUB-TOTAL	62,550.00
	5-4 Tilden House	Renovate Kitchens	10,000.00	5-4 Tilden House	Heat Conversion	20,000.00
		Structural Improvements	5,000.00		Weatherization	5,000.00
		Replace Vent Fan on Roof	5,500.00		Windows	25,000.00
		Weatherization	5,000.00		Cycle Painting	50.00
		Cycle Painting	50.00		Building Structural Impro	5,000.00
		Refrigerators	32,000.00			
		Corridor Renovation	7,000.00			
		SUB-TOTAL	64,550.00		SUB-TOTAL	55,050.00

Capital Fund Program Five-Year Action Plan

Part II: Supporting Pages—Work Activities

Activities for Year <u>1</u>	Activities for Year: <u>2</u> FFY Grant: 2008 PHA FY: 2008			Activities for Year: <u>3</u> FFY Grant: 2009 PHA FY: 2009		
	Dev. Name / Number	Major Work Categories	Estimated Cost	Dev. Name / Number	Major Work Categories	Estimated Cost
	5-5 Jefferson Apts	Flooring	2,500.00	5-5 Jefferson Apts	Flooring	2,500.00
		Weatherization	5,000.00		Weatherization	5,000.00
		Paving	25,000.00		Elevator	20,000.00
		Cycle Painting	50.00		Cycle Painting	50.00
					Faucet Replacement	5,000.00
					Site Acquisition Parking	5,000.00
		SUB-TOTAL	32,550.00		Unit Lighting	5,000.00
					SUB-TOTAL	42,550.00
	5-8 North Barre Manor	Cycle Painting	50.00			
				5-8 North Barre Manor	Heat Conversion	23,972.00
					Weatherization	20,000.00
					Cycle Painting	50.00
					Washers and Dryers	15,000.00
					SUB-TOTAL	59,022.00
		SUB-TOTAL	50.00			
				5-9 Quarry Hill Apts	Flooring	4,000.00
	5-9 Quarry Hill Apts	Flooring	2,500.00		Garage	8,000.00
		Windows	5,000.00		Weatherization / Windows	5,000.00
		Cycle Painting	50.00		Cycle Painting	50.00
		Weatherization	2,500.00		SUB-TOTAL	17,050.00
				5-10 Avery Apts	Energy Conversion	5,000.00
		SUB-TOTAL	10,050.00		Exterior Renov. & Insul.	4,000.00
					Weatherization	5,000.00
	5-10 Avery Apts	Exterior Renovations	4,000.00		Cycle Painting	50.00
		Sidewalks and Pave Path	15,147.00			
		Weatherization	5,000.00			
		Replace Fire Panel	5,000.00			
		Cycle Painting	50.00			
		SUB-TOTAL	29,197.00		SUB-TOTAL	14,050.00

Capital Fund Program Five-Year Action Plan
Part II: Supporting Pages—Work Activities

Activities for Year <u>1</u>	Activities for Year: <u>2</u> FFY Grant: 2008 PHA FY: 2008			Activities for Year: <u>3</u> FFY Grant: 2009 PHA FY: 2009		
	Dev. Name / Number	Major Work Categories	Estimated Cost	Dev. Name / Number	Major Work Categories	Estimated Cost
	HA – Wide	Salaries/Other Admin.		HA – Wide	Salaries/Other Admin.	
		Maintenance Equip.			Maintenance Equip.	
		Office Equipment			Office Equip.	
		Maintenance Vehicle			Maintenance Vehicle	
		Galley Equipment			Galley Equip.	
		Maintenance — Routine			Maintenance — Routine	
		SUB-TOTAL	151,723.00		SUB-TOTAL	160,118.00
Total CFP Estimated Cost			425,440.00			425,440.00

Capital Fund Program Five-Year Action Plan
Part II: Supporting Pages—Work Activities

Activities for Year: <u>4</u> FFY Grant: 2010 PHA FY: 2010			Activities for Year: <u>5</u> FFY Grant: 2011 PHA FY: 2011		
Dev. Name / Number	Major Work Categories	Estimated Cost	Dev. Name / Number	Major Work Categories	Estimated Cost
5-1 Green Acres	Flooring	5,000.00	5-1 Green Acres	Flooring	5,000.00
	Windows	10,000.00		Exterior Renovations	1.00
	Cycle Painting	50.00		Paving	10,000.00
			Lighting – Exterior	5,000.00	
			ADA Renovations	10,000.00	
			Roofing	25,000.00	
			Cycle Painting	50.00	
	SUB-TOTAL	15,050.00		SUB-TOTAL	55,051.00
5-2 Washington Apts	Flooring	2,500.00	5-2 Washington Apts	Flooring	5,000.00
	Kitchen Renovations	10,000.00		Windows	10,000.00
	Elevator	30,000.00		Landscaping	1.00
	Cycle Painting	50.00		Exterior Renovations	5,000.00
	Shared Housing	20,000.00		Basement Lighting	5,000.00
			Interior Renovations	1.00	
			Cycle Painting	50.00	
	SUB-TOTAL	62,550.00		SUB-TOTAL	25,052.00
5-4 Tilden House	Heat Conversion	20,000.00	5-4 Tilden House	Flooring	5,000.00
	Weatherization	5,000.00		Heat Conversion	25,000.00
	Windows	25,000.00		Exterior Renovations	1.00
	Cycle Painting	50.00		Interior Renovations	10,000.00
	Building Struct. Improve.	5,000.00		ADA Renovations	25,000.00
			Cycle Painting	50.00	
	SUB-TOTAL	55,050.00		SUB-TOTAL	65,051.00

Capital Fund Program Five-Year Action Plan
Part II: Supporting Pages—Work Activities

Activities for Year: <u>4</u> FFY Grant: 2010 PHA FY: 2010			Activities for Year: <u>5</u> FFY Grant: 2011 PHA FY: 2011		
Dev. Name / Number	Major Work Categories	Estimated Cost	Dev. Name / Number	Major Work Categories	Estimated Cost
5-5 Jefferson Apts	Flooring	2,500.00	5-5 Jefferson Apts	Flooring	5,000.00
	Weatherization	5,000.00		Heat Conversion	20,000.00
	Elevator	20,000.00		Cycle Painting	50.00
	Faucet Replacement	5,000.00			
	Site Acquisition Parking	5,000.00			
	Unit Lighting	5,000.00			
	Cycle Painting	50.00			
	SUB-TOTAL	42,550.00		SUB-TOTAL	25,050.00
5-8 North Barre Manor	Heat Conversion	23,972.00	5-8 North Barre Manor	Flooring	5,000.00
	Weatherization	20,000.00		Heat Conversion	25,000.00
	Cycle Painting	50.00		Cycle Painting	50.00
				ADA Renovations	1.00
	SUB-TOTAL	44,022.00		SUB-TOTAL	30,051.00

Capital Fund Program Five-Year Action Plan
Part II: Supporting Pages—Work Activities

Activities for Year: <u>4</u> FFY Grant: 2010 PHA FY: 2010			Activities for Year: <u>5</u> FFY Grant: 2011 PHA FY: 2011		
Dev. Name / Number	Major Work Categories	Estimated Cost	Dev. Name / Number	Major Work Categories	Estimated Cost
HA – Wide	Salaries & Other Admin		HA – Wide	Salaries & Other Admin	
	Maintenance Equipment			Maintenance Equipment	
	Office Equipment			Office Equipment	
	Maintenance Vehicle			Maintenance Vehicle	
	Galley Equipment			Galley Equip & Furnish	
	Maintenance — Routine			Maintenance — Routine	
	SUB-TOTAL	175,118.00		SUB-TOTAL	175,000.00
Total CFP Estimated Cost		425,440.00			425,440.00