PHA Plans

Streamlined Annual Version

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing

OMB No. 2577-0226
(exp. 08/31/2009)

This information collection is authorized by Section 511 of the Quality Housing and Work Responsibility Act, which added a new section 5A to the U.S. Housing Act of 1937 that introduced 5-year and annual PHA Plans. The full PHA plan provides a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA's operations, programs, and services, and informs HUD, families served by the PHA, and members of the public of the PHA's mission and strategies for serving the needs of low-income and very low-income families. This form allows eligible PHAs to make a streamlined annual Plan submission to HUD consistent with HUD's efforts to provide regulatory relief for certain types of PHAs. Public reporting burden for this information collection is estimated to average 11.7 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD may not collect this information and respondents are not required to complete this form, unless it displays a currently valid OMB Control Number.

Privacy Act Notice. The United States Department of Housing and Urban Development, Federal Housing Administration, is authorized to solicit the information requested in this form by virtue of Title 12, U.S. Code, Section 1701 et seq., and regulations promulgated thereunder at Title 12, Code of Federal Regulations. Information in PHA plans is publicly available.

Streamlined Annual PHA Plan for Fiscal Year: 2007 PHA Name: Housing Authority of the City of Mineral Wells

NOTE: This PHA Plan template (HUD-50075-SA) is to be completed in accordance with instructions contained in previous Notices PIH 99-33 (HA), 99-51 (HA), 2000-22 (HA), 2000-36 (HA), 2000-43 (HA), 2001-4 (HA), 2001-26 (HA), 2003-7 (HA), and any related notices HUD may subsequently issue.

Streamlined Annual PHA Plan
Agency Identification

PHA Name: Housing Authority of the City of Mineral Wells PHA Number: TX298

PHA Fiscal Year Beginning: (mm/yyyy) 10/2007

PHA Programs Administered:

☒ **Public Housing and Section 8** ☐ **Section 8 Only** ☐ **Public Housing Only**

Number of public housing units: **60** Number of S8 units: Number of public housing units:
Number of S8 units: **235**

☐ PHA Consortia: (check box if submitting a joint PHA Plan and complete table)

Participating PHAs	PHA Code	Program(s) Included in the Consortium	Programs Not in the Consortium	# of Units Each Program
Participating PHA 1:				
Participating PHA 2:				
Participating PHA 3:				

PHA Plan Contact Information:

Name: **Harry Small Jr., Executive Director** Phone: **940-325-3327**
TDD: Email (if available): **harry_mwha@suddenlinkmail.com**

Public Access to Information

Information regarding any activities outlined in this plan can be obtained by contacting: (select all that apply)

☒ PHA's main administrative office ☐ PHA's development management offices

Display Locations For PHA Plans and Supporting Documents

The PHA Plan revised policies or program changes (including attachments) are available for public review and inspection. ☒ Yes ☐ No.
If yes, select all that apply:
☒ Main administrative office of the PHA
☐ PHA development management offices
☐ Main administrative office of the local, county or State government
☐ Public library ☐ PHA website ☐ Other (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that apply)
☒ Main business office of the PHA ☐ PHA development management offices
☐ Other (list below)

Streamlined Annual PHA Plan
Fiscal Year 2007
[24 CFR Part 903.12(c)]

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[24 CFR 903.7(r)]

Provide a table of contents for the Plan, including applicable additional requirements, and a list of supporting documents available for public inspection.

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- *2006 Performance and Evaluation Report* ***(tx298c01)***
- *2005 Performance and Evaluation Report* ***(tx298d01)***
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- *2003 Performance and Evaluation Report-Supplemental* ***(tx298g01)***
- *2002 Performance and Evaluation Report* ***(tx298h01)***

B. SEPARATE HARD COPY SUBMISSIONS TO LOCAL HUD FIELD OFFICE

Form HUD-50076, *PHA Certifications of Compliance with the PHA Plans and Related Regulations*: *Board Resolution to Accompany the Streamlined Annual Plan* identifying policies or programs the PHA has revised since submission of its last Annual Plan, and including Civil Rights certifications and assurances the changed policies were presented to the Resident Advisory Board for review and comment, approved by the PHA governing board, and made available for review and inspection at the PHA's principal office;

For PHAs Applying for Formula Capital Fund Program (CFP) Grants:

Form HUD-50070, *Certification for a Drug-Free Workplace;*
Form HUD-50071, *Certification of Payments to Influence Federal Transactions*; and
Form SF-LLL &SF-LLLa, *Disclosure of Lobbying Activities*.

1. Site-Based Waiting Lists (Eligibility, Selection, Admissions Policies)

[24 CFR Part 903.12(c), 903.7(b)(2)]

Exemptions: Section 8 only PHAs are not required to complete this component.

A. Site-Based Waiting Lists-Previous Year

Not Applicable – PHA does not operate site-based waiting lists.

1. Has the PHA operated one or more site-based waiting lists in the previous year? If yes, complete the following table; if not skip to B. ***N/A***

Site-Based Waiting Lists				
Development Information: (Name, number, location)	**Date Initiated**	**Initial mix of Racial, Ethnic or Disability Demographics**	**Current mix of Racial, Ethnic or Disability Demographics since Initiation of SBWL**	**Percent change between initial and current mix of Racial, Ethnic, or Disability demographics**

2. What is the number of site based waiting list developments to which families may apply at one time? ___ ***N/A***

3. How many unit offers may an applicant turn down before being removed from the site-based waiting list? ___ ***N/A***

4. ☐ Yes ☐ No: Is the PHA the subject of any pending fair housing complaint by HUD or any court order or settlement agreement? If yes, describe the order, agreement or complaint and describe how use of a site-based waiting list will not violate or be inconsistent with the order, agreement or complaint below: ***N/A***

B. Site-Based Waiting Lists – Coming Year

Not Applicable – PHA does not plan to operate site-based waiting lists.

If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to next component. ***N/A***

1. How many site-based waiting lists will the PHA operate in the coming year? ***N/A***

2. ☐ Yes ☐ No: Are any or all of the PHA's site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)? ***N/A***
   If yes, how many lists?

3. ☐ Yes ☐ No: May families be on more than one list simultaneously ***N/A***
   If yes, how many lists?

4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)? ***N/A***
   - ☐ PHA main administrative office
   - ☐ All PHA development management offices
   - ☐ Management offices at developments with site-based waiting lists
   - ☐ At the development to which they would like to apply
   - ☐ Other (list below)

2. Capital Improvement Needs

[24 CFR Part 903.12 (c), 903.7 (g)]

Exemptions: Section 8 only PHAs are not required to complete this component.

A. Capital Fund Program

1. ☒ Yes ☐ No Does the PHA plan to participate in the Capital Fund Program in the upcoming year? If yes, complete items 7 and 8 of this template (Capital Fund Program tables). If no, skip to B.

2. ☐ Yes ☒ No: Does the PHA propose to use any portion of its CFP funds to repay debt incurred to finance capital improvements? If so, the PHA must identify in its annual and 5-year capital plans the development(s) where such improvements will be made and show both how the proceeds of the financing will be used and the amount of the annual payments required to service the debt. (Note that separate HUD approval is required for such financing activities.).

B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)

Applicability: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

1. ☐ Yes ☒ No: Has the PHA received a HOPE VI revitalization grant? (if no, skip to #3; if yes, provide responses to the items on the chart located on the next page, copying and completing as many times as necessary).

   2. Status of HOPE VI revitalization grant(s): ***N/A***

HOPE VI Revitalization Grant Status
a. Development Name: b. Development Number:
c. Status of Grant: ☐ Revitalization Plan under development ☐ Revitalization Plan submitted, pending approval ☐ Revitalization Plan approved ☐ Activities pursuant to an approved Revitalization Plan underway

3. ☐ Yes ☒ No: Does the PHA expect to apply for a HOPE VI Revitalization grant in the Plan year?
If yes, list development name(s) below:

4. ☐ Yes ☒ No: Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year? If yes, list developments or activities below:

5. ☐ Yes ☒ No: Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement? If yes, list developments or activities below:

3. Section 8 Tenant Based Assistance--Section 8(y) Homeownership Program

(if applicable) [24 CFR Part 903.12(c), 903.7(k)(1)(i)]

1. ☐ Yes ☒ No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If "No", skip to the next component; if "yes", complete each program description below (copy and complete questions for each program identified.)

2. Program Description: ***N/A***

a. Size of Program
☐ Yes ☐ No: Will the PHA limit the number of families participating in the Section 8 homeownership option?

If the answer to the question above was yes, what is the maximum number of participants this fiscal year?

b. PHA-established eligibility criteria
☐ Yes ☐ No: Will the PHA's program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria?
If yes, list criteria:

c. What actions will the PHA undertake to implement the program this year (list)?

3. Capacity of the PHA to Administer a Section 8 Homeownership Program: ***N/A***

The PHA has demonstrated its capacity to administer the program by (select all that apply):

☐ Establishing a minimum homeowner downpayment requirement of at least 3 percent of purchase price and requiring that at least 1 percent of the purchase price comes from the family's resources.

☐ Requiring that financing for purchase of a home under its Section 8 homeownership will be provided, insured or guaranteed by the state or Federal government; comply with secondary mortgage market underwriting requirements; or comply with generally accepted private sector underwriting standards.

☐ Partnering with a qualified agency or agencies to administer the program (list name(s) and years of experience below):

☐ Demonstrating that it has other relevant experience (list experience below):

4. Use of the Project-Based Voucher Program

Intent to Use Project-Based Assistance

☐ Yes ☒ No: Does the PHA plan to "project-base" any tenant-based Section 8 vouchers in the coming year? If the answer is "no," go to the next component. If yes, answer the following questions.

1. ☐ Yes ☐ No: Are there circumstances indicating that the project basing of the units, rather than tenant-basing of the same amount of assistance is an appropriate option? If yes, check which circumstances apply: ***N/A***

   ☐ low utilization rate for vouchers due to lack of suitable rental units
   ☐ access to neighborhoods outside of high poverty areas
   ☐ other (describe below:)

2. Indicate the number of units and general location of units (e.g. eligible census tracts or smaller areas within eligible census tracts): ***N/A***

5. PHA Statement of Consistency with the Consolidated Plan

[24 CFR Part 903.15]

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary) only if the PHA has provided a certification listing program or policy changes from its last Annual Plan submission.

1. Consolidated Plan jurisdiction: (provide name here) ***State of Texas***

2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)

☒ The PHA has based its statement of needs of families on its waiting lists on the needs expressed in the Consolidated Plan/s.

☐ The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.

☒ The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.

☒ Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)

- *Reduce vacancies in Public Housing*
- *Expand the Voucher Program*
- *Modernize units*

☐ Other: (list below)

3. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

- *The Consolidated Plan supports the Housing Authority of the City of Mineral Wells by striving to reduce vacancies in Public Housing, expanding the Voucher program and modernizing units.*

6. Supporting Documents Available for Review for Streamlined Annual PHA Plans

PHAs are to indicate which documents are available for public review by placing a mark in the "Applicable & On Display" column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

List of Supporting Documents Available for Review		
Applicable & On Display	**Supporting Document**	**Related Plan Component**
N/A	*PHA Certifications of Compliance with the PHA Plans and Related Regulations and Board Resolution to Accompany the Standard Annual, Standard Five-Year, and Streamlined Five-Year/Annual Plans*;	5 Year and Annual Plans
X	*PHA Certifications of Compliance with the PHA Plans and Related Regulations and Board Resolution to Accompany the Streamlined Annual Plan*	Streamlined Annual Plans
N/A	*Certification by State or Local Official of PHA Plan Consistency with Consolidated Plan*.	5 Year and standard Annual Plans
X	Fair Housing Documentation Supporting Fair Housing Certifications: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions' initiatives to affirmatively further fair housing that require the PHA's involvement.	5 Year and Annual Plans
X	Housing Needs Statement of the Consolidated Plan for the jurisdiction(s) in which the PHA is located and any additional backup data to support statement of housing needs for families on the PHA's public housing and Section 8 tenant-based waiting lists.	Annual Plan: Housing Needs
X	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources
X	Public Housing Admissions and (Continued) Occupancy Policy (A&O/ACOP), which includes the Tenant Selection and Assignment Plan [TSAP] and the Site-Based Waiting List Procedure.	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Deconcentration Income Analysis	Annual Plan: Eligibility, Selection, and Admissions Policies
N/A	Any policy governing occupancy of Police Officers and Over-Income Tenants in Public Housing. ☐ Check here if included in the public housing A&O Policy.	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public housing rent determination policies, including the method for setting public housing flat rents. ☒ Check here if included in the public housing A & O Policy.	Annual Plan: Rent Determination
X	Schedule of flat rents offered at each public housing development. ☒ Check here if included in the public housing A & O Policy.	Annual Plan: Rent Determination
X	Section 8 rent determination (payment standard) policies (if included in plan, not necessary as a supporting document) and written analysis of Section 8 payment standard policies. ☒ Check here if included in Section 8 Administrative Plan.	Annual Plan: Rent Determination
X	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation).	Annual Plan: Operations and Maintenance
X	Results of latest Public Housing Assessment System (PHAS) Assessment (or other applicable assessment).	Annual Plan: Management and Operations
X	Follow-up Plan to Results of the PHAS Resident Satisfaction Survey (if necessary)	Annual Plan: Operations and Maintenance and Community Service & Self-

List of Supporting Documents Available for Review		
Applicable & On Display	**Supporting Document**	**Related Plan Component**
		Sufficiency
X	Results of latest Section 8 Management Assessment System (SEMAP)	Annual Plan: Management and Operations
X	Any policies governing any Section 8 special housing types ☐ Check here if included in Section 8 Administrative Plan	Annual Plan: Operations and Maintenance
X	Public housing grievance procedures ☒ Check here if included in the public housing A & O Policy	Annual Plan: Grievance Procedures
X	Section 8 informal review and hearing procedures. ☒ Check here if included in Section 8 Administrative Plan.	Annual Plan: Grievance Procedures
X	The Capital Fund/Comprehensive Grant Program Annual Statement /Performance and Evaluation Report for any active grant year.	Annual Plan: Capital Needs
X	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grants.	Annual Plan: Capital Needs
N/A	Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans, or any other approved proposal for development of public housing.	Annual Plan: Capital Needs
X	Self-evaluation, Needs Assessment and Transition Plan required by regulations implementing Section 504 of the Rehabilitation Act and the Americans with Disabilities Act. See PIH Notice 99-52 (HA).	Annual Plan: Capital Needs
N/A	Approved or submitted applications for demolition and/or disposition of public housing.	Annual Plan: Demolition and Disposition
N/A	Approved or submitted applications for designation of public housing (Designated Housing Plans).	Annual Plan: Designation of Public Housing
X	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act, Section 22 of the US Housing Act of 1937, or Section 33 of the US Housing Act of 1937.	Annual Plan: Conversion of Public Housing
N/A	Documentation for required Initial Assessment and any additional information required by HUD for Voluntary Conversion.	Annual Plan: Voluntary Conversion of Public Housing
N/A	Approved or submitted public housing homeownership programs/plans.	Annual Plan: Homeownership
N/A	Policies governing any Section 8 Homeownership program (Section _____of the Section 8 Administrative Plan)	Annual Plan: Homeownership
N/A	Public Housing Community Service Policy/Programs ☐ Check here if included in Public Housing A & O Policy	Annual Plan: Community Service & Self-Sufficiency
N/A	Cooperative agreement between the PHA and the TANF agency and between the PHA and local employment and training service agencies.	Annual Plan: Community Service & Self-Sufficiency
N/A	FSS Action Plan(s) for public housing and/or Section 8.	Annual Plan: Community Service & Self-Sufficiency
N/A	Section 3 documentation required by 24 CFR Part 135, Subpart E for public housing.	Annual Plan: Community Service & Self-Sufficiency
N/A	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports for public housing.	Annual Plan: Community Service & Self-Sufficiency
X	Policy on Ownership of Pets in Public Housing Family Developments (as required by regulation at 24 CFR Part 960, Subpart G). ☒ Check here if included in the public housing A & O Policy.	Annual Plan: Pet Policy
X	The results of the most recent fiscal year audit of the PHA conducted under the Single Audit Act as implemented by OMB Circular A-133, the results of that audit and the PHA's response to any findings.	Annual Plan: Annual Audit
N/A	Other supporting documents (optional) (list individually; use as many lines as necessary)	(specify as needed)
N/A	Consortium agreement(s) and for Consortium Joint PHA Plans Only: Certification that consortium agreement is in compliance with 24 CFR Part 943 pursuant to an opinion of counsel on file and available for inspection.	Joint Annual PHA Plan for Consortia: Agency Identification and Annual Management and Operations

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report ***(See attachment tx298a01)***
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

PHA Name:	**Grant Type and Number** Capital Fund Program Grant No: Replacement Housing Factor Grant No:	**Federal FY of Grant:**

☐**Original Annual Statement** ☐**Reserve for Disasters/ Emergencies** ☐**Revised Annual Statement (revision no:)**
☐**Performance and Evaluation Report for Period Ending:** ☐**Final Performance and Evaluation Report**

Line No.	**Summary by Development Account**	**Total Estimated Cost**		**Total Actual Cost**	
		Original	**Revised**	**Obligated**	**Expended**
1	Total non-CFP Funds				
2	1406 Operations				
3	1408 Management Improvements				
4	1410 Administration				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures				
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collaterization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)				
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report ***(See attachment tx298a01)***
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name:		**Grant Type and Number** Capital Fund Program Grant No: Replacement Housing Factor Grant No:				**Federal FY of Grant:**		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report ***(See attachment tx298a01)***
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name:	**Grant Type and Number** Capital Fund Program No: Replacement Housing Factor No:	**Federal FY of Grant:**

Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	

8. Capital Fund Program Five-Year Action Plan

Capital Fund Program Five-Year Action Plan ***(See attachment tx298b01)*** **Part I: Summary**					
PHA Name				☐**Original 5-Year Plan** ☐**Revision No:**	
Development Number/Name/ HA-Wide	Year 1	Work Statement for Year 2 FFY Grant: PHA FY:	Work Statement for Year 3 FFY Grant: PHA FY:	Work Statement for Year 4 FFY Grant: PHA FY:	Work Statement for Year 5 FFY Grant: PHA FY:
	Annual Statement				
CFP Funds Listed for 5-year planning					
Replacement Housing Factor Funds					

8. Capital Fund Program Five-Year Action Plan

Capital Fund Program Five-Year Action Plan ***(See attachment tx298b01)*** **Part II: Supporting Pages—Work Activities**						
Activities for Year 1	Activities for Year :____ FFY Grant: PHA FY:			Activities for Year: ___ FFY Grant: PHA FY:		
	Development Name/Number	**Major Work Categories**	**Estimated Cost**	**Development Name/Number**	**Major Work Categories**	**Estimated Cost**
See						
Annual						
Statement						
Total CFP Estimated Cost			$			$

8. Capital Fund Program Five-Year Action Plan

Capital Fund Program Five-Year Action Plan ***(See attachment tx298b01)*** **Part II: Supporting Pages—Work Activities**					
Activities for Year :____ FFY Grant: PHA FY:			Activities for Year: ___ FFY Grant: PHA FY:		
Development Name/Number	**Major Work Categories**	**Estimated Cost**	**Development Name/Number**	**Major Work Categories**	**Estimated Cost**
Total CFP Estimated Cost		$			$

CAPITAL FUND PROGRAM TABLES START HERE

Attachment tx298a01

Annual Statement /Performance and Evaluation Report

7/3/2007

Capital Funds Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary

PHA Name:	Grant Type and Number:	Federal FY of Grant:
Housing Authority of the City of Mineral Wells	Capital Fund Program No: **TX21P29850107** Replacement Housing Factor Grant No:	**2007**

■ Original Annual Statement ☐ Reserved for Disasters/Emergencies ☐ Revised Annual Statement/Revision Number _____

☐ Performance and Evaluation Report for Program Year Ending ☐ Final Performance and Evaluation Report for Program Year Ending_____

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total Non-Capital Funds				
2	1406 Operating Expenses	10,527.00			
3	1408 Management Improvements	0.00			
4	1410 Administration	0.00			
5	1411 Audit	4,500.00			
6	1415 Liquidated Damages	0.00			
7	1430 Fees and Costs	14,200.00			
8	1440 Site Acquisition	0.00			
9	1450 Site Improvement	0.00			
10	1460 Dwelling Structures	20,968.00			
11	1465.1 Dwelling Equipment-Nonexpendable	35,250.00			
12	1470 Nondwelling Structures	0.00			
13	1475 Nondwelling Equipment	6,000.00			
14	1485 Demolition	0.00			
15	1490 Replacement Reserve	0.00			
16	1492 Moving to Work Demonstration	0.00			
17	1495.1 Relocation Costs	0.00			
18	1499 Development Activities	0.00			
19	1501 Collateralization or Debt Service	0.00			
20	1502 Contingency	0.00			
21	**Amount of Annual Grant (sums of lines 2-20)**	**$91,445.00**			
22	Amount of line 21 Related to LBP Activities	0.00			
23	Amount of Line 21 Related to Section 504 Compliance	0.00			
24	Amount of Line 21 Related to Security - Soft Costs	0.00			
25	Amount of Line 21 Related to Security - Hard Costs	0.00			
26	Amount of Line 21 Related to Energy Conservation Measures	0.00			

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

7/3/2007

PHA Name: Housing Authority of the City of Mineral Wells	Grant Type and Number: Capital Fund Program No: TX21P29850107 Replacement Housing Factor Grant No:	Federal FY of Grant: 2007

Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
TX298	**Operations:**	1406		10,527.00				
HA - Wide	**Total 1406**			**10,527.00**				
HA - Wide	**Audit:**	1411		4,500.00				
	Total 1411			**4,500.00**				
HA - Wide	**Fees and Costs:**							
	Hire an architect/engineer to prepare	1430		10,000.00				
	drawings & specifications	1430		-				
	Consortium Fees/Annual Update Agency Plan	1430		2,200.00				
	Provide funds for reproduction of drawings	1430		2,000.00				
	Total 1430			**14,200.00**				
	Dwelling Structures:							
TX298-001	Replace all water heaters	1460	60	20,968.00				
	Total 1460			**20,968.00**				
TX298-001	**Dwelling Equipment:**							
	Replace all stoves	1465	60	16,500.00				
	Replace all refrigerators	1465	60	18,750.00				
	Total 1465			**35,250.00**				
HA - Wide	**Non-Dwelling Equipment:**							
	Purchase new lawn mower	1475	1	6,000.00				
	Total 1475			**6,000.00**				
	TOTAL CAPITAL FUNDS GRANT 2007			**$91,445.00**				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

7/3/2007

PHA Name:	Grant Type and Number:	Federal FY of Grant:
Housing Authority of the City of Mineral Wells	Capital Fund Program No: **TX21P29850107** Replacement Housing Factor Grant No:	**2007**

Development No. Name/HA-Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
TX298	Original	Revised	Actual	Original	Revised	Actual	
HA - Wide	9/30/2009			9/30/2011			
TX298-001	9/30/2009			9/30/2011			

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Capital Fund Program Five-Year Action Plan

Part I: Summary

7/3/2007

Attachment tx298b01

PHA Name: **Housing Authority of the City of Mineral Wells**

■ Original ☐ Revision No. _____

Development Number/Name/HA-Wide	Year 1 2007	Work Statement for Year 2 FFY Grant: 2008 PHA FY: 2008	Work Statement for Year 3 FFY Grant: 2009 PHA FY: 2009	Work Statement for Year 4 FFY Grant: 2010 PHA FY: 2010	Work Statement for Year 5 FFY Grant: 2011 PHA FY: 2011
TX298 - HA Wide	Annual	21,400.00	14,800.00	14,800.00	29,000.00
TX298-001	Statement	90,674.00	100,000.00	100,000.00	62,545.00
CFP Funds Listed for		**$112,074.00**	**$114,800.00**	**$114,800.00**	**$91,545.00**
5-Year planning					
Replacement Housing					
Factor Funds					

Capital Funds Program Five Year Action Plan

7/18/2007

Part II: Supporting Pages--Work Activities

Activities for Year 1	Activities for Year: 2 FFY Grant: 2008 PHA FY: 2008			Activities for Year: 3 FFY Grant: 2009 PHA FY: 2009		
2007	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
See	TX298			TX298		
	HA - Wide	Operations	5,100.00	HA - Wide	Provide funds for sundry items	3,000
		Total a/c 1406	**5,100.00**		**Total a/c 1410**	**3,000**
		Audit	4,500.00			
		Total a/c 1411	**4,500.00**			
		Hire an architect/engineer to prepare	8,000.00		Hire an architect/engineer to prepare	8,000
		drawings & specifications			drawings & specifications	
Annual		Consortium Fees/Annual Update Agency Plan	2,200.00		Consortium Fees/Annual Update Agency Plan	2,200
		Provide funds for reproduction of drawings	1,600.00		Provide funds for reproduction of drawings	1,600
		Total a/c 1430	**11,800.00**			
		Total HA Wide	**$21,400.00**		**Total a/c 1430**	**11,800**
					Total HA Wide	**14,800**
	TX298-001	Continue replacement of floors	36,600.00			
Statement		Replace toilets	19,800.00			
		Replace all vanity cabinets	34,274.00			
		Total a/c 1460	**90,674.00**		*(Approved in prior year's plan)*	
		Total 001	**$90,674.00**	TX298-001	Continued sewer line replacement of old	100,000
					clay-type lines & sidewalk replacement	
					Total a/c 1450	**100,000**
					Total 001	**100,000**
		2008 - Total CFP Estimated Cost	**$112,074.00**		**2009 - Total CFP Estimated Cost**	**$114,800**

Capital Funds Program Five Year Action Plan
Part II: Supporting Pages--Work Activities

7/18/2007

Activities for Year 1	Activities for Year: 4 FFY Grant: 2010 PHA FY: 2010			Activities for Year: 5 FFY Grant: 2011 PHA FY: 2011		
2007	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
See	TX298			TX298		
	HA - Wide	Provide funds for sundry items	3,000.00	HA - Wide	Operations	5,000
		Total a/c 1410	**3,000.00**		**Total a/c 1406**	**5,000**
		Hire an architect/engineer to prepare	8,000.00			
Annual		drawings & specifications			New computer software	2,000
		Consortium Fees/Annual Update Agency Plan	2,200.00		**Total a/c 1408**	**2,000**
		Provide funds for reproduction of drawings	1,600.00			
					Sundry	3,000
		Total a/c 1430	**11,800.00**		**Total a/c 1410**	**3,000**
		Total HA Wide	**14,800.00**			
					Audit (capital funds portion only)	4,500
					Total a/c 1411	**4,500**
Statement	TX298-001	Continued sewer line replacement of old	100,000.00		Hire an architect/engineer to prepare	10,000
		clay-type lines & sidewalk replacement			drawings & specifications	
		Total a/c 1450	**100,000.00**		Consortium Fees/Annual Update Agency Plan	2,500
					Provide funds for reproduction of drawings	2,000
		Total 001	**100,000.00**		**Total a/c 1430**	**14,500**
					Total HA Wide	**$29,000**
				TX298-001	Replace all kitchen cabinets (57) & countertops	62,545
					Total a/c 1460	**62,545**
					Total 001	**$62,545**
		2010 - Total CFP Estimated Cost	**$114,800.00**		**2011 - Total CFP Estimated Cost**	**$91,545**

CAPITAL FUND PROGRAM TABLES START HERE

Attachment tx298c01

Annual Statement /Performance and Evaluation Report

7/3/2007

Capital Funds Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary

PHA Name:	Grant Type and Number:	Federal FY of Grant:
Housing Authority of the City of Mineral Wells	Capital Fund Program No: **TX21P29850106** Replacement Housing Factor Grant No:	**2006**

☐ Original Annual Statement ☐ Reserved for Disasters/Emergencies ■ Revised Annual Statement/Revision Number ____1_____ ***Added bonus funds***

■ Performance and Evaluation Report for Program Year Ending **3/31/07** ☐ Final Performance and Evaluation Report for Program Year Ending_____

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total Non-Capital Funds				
2	1406 Operating Expenses	0.00	0.00	0.00	0.00
3	1408 Management Improvements	0.00	0.00	0.00	0.00
4	1410 Administration	3,000.00	3,000.00	0.00	0.00
5	1411 Audit	0.00	0.00	0.00	0.00
6	1415 Liquidated Damages	0.00	0.00	0.00	0.00
7	1430 Fees and Costs	11,800.00	11,800.00	0.00	0.00
8	1440 Site Acquisition	0.00	0.00	0.00	0.00
9	1450 Site Improvement	0.00	0.00	0.00	0.00
10	1460 Dwelling Structures	74,118.00	76,745.00	0.00	0.00
11	1465.1 Dwelling Equipment-Nonexpendable	0.00	0.00	0.00	0.00
12	1470 Nondwelling Structures	0.00	0.00	0.00	0.00
13	1475 Nondwelling Equipment	0.00	0.00	0.00	0.00
14	1485 Demolition	0.00	0.00	0.00	0.00
15	1490 Replacement Reserve	0.00	0.00	0.00	0.00
16	1492 Moving to Work Demonstration	0.00	0.00	0.00	0.00
17	1495.1 Relocation Costs	0.00	0.00	0.00	0.00
18	1499 Development Activities	0.00	0.00	0.00	0.00
19	1501 Collateralization or Debt Service	0.00	0.00	0.00	0.00
20	1502 Contingency	0.00	0.00	0.00	0.00
21	**Amount of Annual Grant (sums of lines 2-20)**	**$88,918.00**	**$91,545.00**	**$0.00**	**$0.00**
22	Amount of line 21 Related to LBP Activities	0.00	0.00	0.00	0.00
23	Amount of Line 21 Related to Section 504 Compliance	0.00	0.00	0.00	0.00
24	Amount of Line 21 Related to Security - Soft Costs	0.00	0.00	0.00	0.00
25	Amount of Line 21 Related to Security - Hard Costs	0.00	0.00	0.00	0.00
26	Amount of Line 21 Related to Energy Conservation Measures	0.00	0.00	0.00	0.00

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

7/3/2007

PHA Name: Housing Authority of the City of Mineral Wells		Grant Type and Number: Capital Fund Program No: TX21P29850106 Replacement Housing Factor Grant No:						Federal FY of Grant: 2006
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
TX298	**Administration:**							
HA - Wide	Provide funds for sundry items	1410		3,000.00	3,000.00	0.00	0.00	
	Total 1410			**3,000.00**	**3,000.00**	**0.00**	**0.00**	
	Fees and Costs:							
	Hire an architect/engineer to prepare	1430		8,000.00	8,000.00	0.00	0.00	
	drawings & specifications	1430		-	-	-	-	
	Consortium Fees/Annual Update Agency Plan	1430		2,200.00	2,200.00	0.00	0.00	
	Provide funds for reproduction of drawings	1430		1,600.00	1,600.00	0.00	0.00	
	Total 1430			**11,800.00**	**11,800.00**	**0.00**	**0.00**	
	TOTAL HA - WIDE			**$14,800.00**	**$14,800.00**	**$0.00**	**$0.00**	
	Dwelling Structures:							
TX298-001	Begin replacement of existing floor tile, including base	1460	5 units	14,118.00	16,745.00	0.00	0.00	
	(includes cost of abatement)	1460		-	-	-	-	
	Continue window replacements	1460	20 units	60,000.00	60,000.00	0.00	0.00	
	Total 1460			**74,118.00**	**76,745.00**	**0.00**	**0.00**	
	TOTAL 298-001			**$74,118.00**	**$76,745.00**	**$0.00**	**$0.00**	
	TOTAL CAPITAL FUNDS GRANT 2006			**$88,918.00**	**$91,545.00**	**$0.00**	**$0.00**	

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Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

7/3/2007

PHA Name:	Grant Type and Number:	Federal FY of Grant:
Housing Authority of the City of Mineral Wells	Capital Fund Program No: **TX21P29850106** Replacement Housing Factor Grant No:	**2006**

Development No. Name/HA-Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
TX298	Original	Revised	Actual	Original	Revised	Actual	
HA - Wide	7/18/2008			7/18/2010			
TX298-001	7/18/2008			7/18/2010			

CAPITAL FUND PROGRAM TABLES START HERE

Attachment tx298d01

Annual Statement /Performance and Evaluation Report

7/3/2007

Capital Funds Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary

PHA Name:	Grant Type and Number:	Federal FY of Grant:
Housing Authority of the City of Mineral Wells	Capital Fund Program No: **TX21P29850105** Replacement Housing Factor Grant No:	**2005**

☐ Original Annual Statement ☐ Reserved for Disasters/Emergencies ☐ Revised Annual Statement/Revision Number _____

■ Performance and Evaluation Report for Program Year Ending **3/31/07** ☐ Final Performance and Evaluation Report for Program Year Ending_____

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total Non-Capital Funds				
2	1406 Operating Expenses	0.00		0.00	0.00
3	1408 Management Improvements	0.00		0.00	0.00
4	1410 Administration	2,674.00		2,674.00	2,674.00
5	1411 Audit	0.00		0.00	0.00
6	1415 Liquidated Damages	0.00		0.00	0.00
7	1430 Fees and Costs	11,800.00		7,537.00	0.00
8	1440 Site Acquisition	0.00		0.00	0.00
9	1450 Site Improvement	0.00		0.00	0.00
10	1460 Dwelling Structures	79,819.00		0.00	0.00
11	1465.1 Dwelling Equipment-Nonexpendable	0.00		0.00	0.00
12	1470 Nondwelling Structures	0.00		0.00	0.00
13	1475 Nondwelling Equipment	0.00		0.00	0.00
14	1485 Demolition	0.00		0.00	0.00
15	1490 Replacement Reserve	0.00		0.00	0.00
16	1492 Moving to Work Demonstration	0.00		0.00	0.00
17	1495.1 Relocation Costs	0.00		0.00	0.00
18	1499 Development Activities	0.00		0.00	0.00
19	1501 Collateralization or Debt Service	0.00		0.00	0.00
20	1502 Contingency	0.00		0.00	0.00
21	**Amount of Annual Grant (sums of lines 2-20)**	**$94,293.00**		**$10,211.00**	**$2,674.00**
22	Amount of line 21 Related to LBP Activities	0.00		0.00	0.00
23	Amount of Line 21 Related to Section 504 Compliance	0.00		0.00	0.00
24	Amount of Line 21 Related to Security - Soft Costs	0.00		0.00	0.00
25	Amount of Line 21 Related to Security - Hard Costs	0.00		0.00	0.00
26	Amount of Line 21 Related to Energy Conservation Measures	0.00		0.00	0.00

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

7/3/2007

PHA Name: Housing Authority of the City of Mineral Wells		Grant Type and Number: Capital Fund Program No: TX21P29850105 Replacement Housing Factor Grant No:						Federal FY of Grant: 2005
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
TX298	**Administration:**							
HA - Wide	Provide funds for sundry items	1410		2,674.00		2,674.00	2,674.00	
	Total 1410			**2,674.00**		**2,674.00**	**2,674.00**	
	Fees and Costs:							
	Hire an architect/engineer to prepare	1430		8,000.00		7,537.00	0.00	
	drawings & specifications	1430		-		-	-	
	Consortium Fees/Annual Update Agency Plan	1430		2,200.00		0.00	0.00	
	Provide funds for reproduction of drawings	1430		1,600.00		0.00	0.00	
	Total 1430			**11,800.00**		**7,537.00**	**0.00**	
	TOTAL HA - WIDE			**$14,474.00**		**$10,211.00**	**$2,674.00**	
	Dwelling Structures:							
TX298-001	Continue to replace existing roofs as started	1460	portion	40,000.00		0.00	0.00	
	with 2004 funding	1460						
	Begin window replacements	1460	portion	39,819.00		0.00	0.00	
	Total 1460			**79,819.00**		**0.00**	**0.00**	
	TOTAL 298-001			**$79,819.00**		**$0.00**	**$0.00**	
	TOTAL CAPITAL FUNDS GRANT 2005			**$94,293.00**		**$10,211.00**	**$2,674.00**	

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Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

7/3/2007

PHA Name:	Grant Type and Number:	Federal FY of Grant:
Housing Authority of the City of Mineral Wells	Capital Fund Program No: **TX21P29850105** Replacement Housing Factor Grant No:	**2005**

Development No. Name/HA-Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
TX298	Original	Revised	Actual	Original	Revised	Actual	
HA - Wide	8/18/2007			8/18/2009			
TX298-001	8/18/2007			8/18/2009			

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CAPITAL FUND PROGRAM TABLES START HERE

Attachment tx298e01

Annual Statement /Performance and Evaluation Report

7/3/2007

Capital Funds Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary

PHA Name:	Grant Type and Number:	Federal FY of Grant:
Housing Authority of the City of Mineral Wells	Capital Fund Program No: **TX21P29850104** Replacement Housing Factor Grant No:	**2004**

☐ Original Annual Statement ☐ Reserved for Disasters/Emergencies ☐ Revised Annual Statement/Revision Number _____

■ Performance and Evaluation Report for Program Year Ending **3/31/07** ☐ Final Performance and Evaluation Report for Program Year Ending_____

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total Non-Capital Funds				
2	1406 Operating Expenses	0.00		0.00	0.00
3	1408 Management Improvements	0.00		0.00	0.00
4	1410 Administration	3,000.00		3,000.00	3,000.00
5	1411 Audit	0.00		0.00	0.00
6	1415 Liquidated Damages	0.00		0.00	0.00
7	1430 Fees and Costs	14,187.00		14,187.00	11,813.00
8	1440 Site Acquisition	0.00		0.00	0.00
9	1450 Site Improvement	0.00		0.00	0.00
10	1460 Dwelling Structures	68,287.00		68,287.00	0.00
11	1465.1 Dwelling Equipment-Nonexpendable	0.00		0.00	0.00
12	1470 Nondwelling Structures	0.00		0.00	0.00
13	1475 Nondwelling Equipment	26,000.00		26,000.00	0.00
14	1485 Demolition	0.00		0.00	0.00
15	1490 Replacement Reserve	0.00		0.00	0.00
16	1492 Moving to Work Demonstration	0.00		0.00	0.00
17	1495.1 Relocation Costs	0.00		0.00	0.00
18	1499 Development Activities	0.00		0.00	0.00
19	1501 Collateralization or Debt Service	0.00		0.00	0.00
20	1502 Contingency	0.00		0.00	0.00
21	**Amount of Annual Grant (sums of lines 2-20)**	**$111,474.00**		**$111,474.00**	**$14,813.00**
22	Amount of line 21 Related to LBP Activities	0.00		0.00	0.00
23	Amount of Line 21 Related to Section 504 Compliance	0.00		0.00	0.00
24	Amount of Line 21 Related to Security - Soft Costs	0.00		0.00	0.00
25	Amount of Line 21 Related to Security - Hard Costs	0.00		0.00	0.00
26	Amount of Line 21 Related to Energy Conservation Measures	0.00		0.00	0.00

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

7/3/2007

PHA Name: Housing Authority of the City of Mineral Wells		Grant Type and Number: Capital Fund Program No: TX21P29850104 Replacement Housing Factor Grant No:						Federal FY of Grant: 2004
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
TX298	**Administration:**							
HA - Wide	Provide funds for sundry items	1410		3,000.00		3,000.00	3,000.00	
	Total 1410			**3,000.00**		**3,000.00**	**3,000.00**	100% Complete
	Fees and Costs:							
	Hire an on-site inspector	1430		2,000.00		2,000.00	0.00	
	Hire an architect/engineer to prepare	1430		10,187.00		10,187.00	0.00	
	drawings & specifications/Fees for	1430		-		-	-	
	consortium/Annual Update Agency Plan	1430		-		-	-	
	Provide funds for reproduction of drawings	1430		2,000.00		2,000.00	11,813.00	
	Total 1430			**14,187.00**		**14,187.00**	**11,813.00**	
	TOTAL HA - WIDE			**$17,187.00**		**$17,187.00**	**$14,813.00**	86% Complete
	Dwelling Structures:							
TX298-001	Replace gas check meters with new ones (need 60)	1460	portion	19,000.00		19,000.00	0.00	
	Replace existing roofs (61)	1460	portion	49,287.00		49,287.00	0.00	
	Total 1460			**68,287.00**		**68,287.00**	**0.00**	
	Non-Dwelling Equipment:							
	Replace broken playground equipment with new	1475	1 unit	26,000.00		26,000.00	0.00	
	Total 1475			**26,000.00**		**26,000.00**	**0.00**	
	TOTAL 001			**$94,287.00**		**$94,287.00**	**$0.00**	
	TOTAL CAPITAL FUNDS GRANT 2004			**$111,474.00**		**$111,474.00**	**$14,813.00**	**13% Complete**

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Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

7/3/2007

PHA Name: Housing Authority of the City of Mineral Wells	Grant Type and Number: Capital Fund Program No: TX21P29850104 Replacement Housing Factor Grant No:	Federal FY of Grant: 2004

Development Number Name/HA-Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
TX298	Original	Revised	Actual	Original	Revised	Actual	
HA - Wide	9/13/2006		8/31/2006	9/12/2008			
TX298-001	9/13/2006		8/31/2006	9/12/2008			

CAPITAL FUND PROGRAM TABLES START HERE

Attachment tx298f01

Annual Statement /Performance and Evaluation Report

7/10/2007

Capital Funds Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary

PHA Name:	Grant Type and Number:	Federal FY of Grant:
Housing Authority of the City of Mineral Wells	Capital Fund Program No: **TX21P29850103** Replacement Housing Factor Grant No:	**2003**

☐ Original Annual Statement ☐ Reserved for Disasters/Emergencies ☐ Revised Annual Statement/Revision Number _____

■ Performance and Evaluation Report for Program Year Ending **3/31/07** ☐ Final Performance and Evaluation Report for Program Year Ending_____

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised *	Obligated	Expended
1	Total Non-Capital Funds		*Internal revision only*		
2	1406 Operating Expenses	0.00	0.00	0.00	0.00
3	1408 Management Improvements	0.00	0.00	0.00	0.00
4	1410 Administration	3,000.00	3,000.00	3,000.00	3,000.00
5	1411 Audit	0.00	0.00	0.00	0.00
6	1415 Liquidated Damages	0.00	0.00	0.00	0.00
7	1430 Fees and Costs	12,187.00	12,187.00	12,187.00	12,187.00
8	1440 Site Acquisition	0.00	0.00	0.00	0.00
9	1450 Site Improvement	0.00	0.00	0.00	0.00
10	1460 Dwelling Structures	80,075.00	80,075.00	80,075.00	60,731.97
11	1465.1 Dwelling Equipment-Nonexpendable	0.00	0.00	0.00	0.00
12	1470 Nondwelling Structures	0.00	0.00	0.00	0.00
13	1475 Nondwelling Equipment	0.00	0.00	0.00	0.00
14	1485 Demolition	0.00	0.00	0.00	0.00
15	1490 Replacement Reserve	0.00	0.00	0.00	0.00
16	1492 Moving to Work Demonstration	0.00	0.00	0.00	0.00
17	1495.1 Relocation Costs	0.00	0.00	0.00	0.00
18	1499 Development Activities	0.00	0.00	0.00	0.00
19	1501 Collateralization or Debt Service	0.00	0.00	0.00	0.00
20	1502 Contingency	0.00	0.00	0.00	0.00
21	**Amount of Annual Grant (sums of lines 2-20)**	**$95,262.00**	**$95,262.00**	**$95,262.00**	**$75,918.97**
22	Amount of line 21 Related to LBP Activities	0.00	0.00	0.00	0.00
23	Amount of Line 21 Related to Section 504 Compliance	0.00	0.00	0.00	0.00
24	Amount of Line 21 Related to Security - Soft Costs	0.00	0.00	0.00	0.00
25	Amount of Line 21 Related to Security - Hard Costs	0.00	0.00	0.00	0.00
26	Amount of Line 21 Related to Energy Conservation Measures	0.00	0.00	0.00	0.00

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

7/10/2007

PHA Name: Housing Authority of the City of Mineral Wells		Grant Type and Number: Capital Fund Program No: TX21P29850103 Replacement Housing Factor Grant No:						Federal FY of Grant: 2003
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised *	Funds Obligated	Funds Expended	
TX298								
HA - Wide	Provide funds for sundry items	1410		3,000.00	3,000.00	3,000.00	3,000.00	
	Total 1410			**3,000.00**	**3,000.00**	**3,000.00**	**3,000.00**	100% Completed
	Hire an architect/engineer to prepare	1430		8,000.00	8,000.00	8,000.00	8,000.00	100% Completed
	drawings & specifications							
	Fees for consortium/Annual Update Agency Plan			2,187.00	2,187.00	2,187.00	2,187.00	100% Completed
	Provide funds for reproduction of drawings	1430		2,000.00	2,000.00	2,000.00	2,000.00	100% Completed
	Total 1430			**12,187.00**	**12,187.00**	**12,187.00**	**12,187.00**	
	TOTAL HA - WIDE			**$15,187.00**	**$15,187.00**	**$15,187.00**	**$15,187.00**	
TX298-001	Replace rotted exterior siding on all units	1460	9 units	35,744.00	0.00	0.00	0.00	
	Replace gas check meters with new ones	1460		19,525.00	9,340.83	9,340.83	0.00	
	Replace central heating units (5) A/C	1460	5 units	24,806.00	0.00	0.00	0.00	
	Roof replacement	1460	60 units	0.00	70,734.17	70,734.17	60,731.97	Moved from 2004 grant
	Total 1460			**80,075.00**	**80,075.00**	**80,075.00**	**60,731.97**	76% Completed
	TOTAL 001			**$80,075.00**	**$80,075.00**	**$80,075.00**	**$60,731.97**	
	TOTAL CAPITAL FUNDS GRANT 2003			**$95,262.00**	**$95,262.00**	**$95,262.00**	**$75,918.97**	**80% Completed**

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Internal revision only, no change to eLOCCS

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

7/10/2007

PHA Name:	Grant Type and Number:	Federal FY of Grant:
Housing Authority of the City of Mineral Wells	Capital Fund Program No: **TX21P29850103** Replacement Housing Factor Grant No:	**2003**

Development Number Name/HA-Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
TX298	Original	Revised	Actual	Original	Revised	Actual	
HA - Wide	9/16/2005		6/30/2005	9/16/2007			
TX298-001	9/16/2005		6/30/2005	9/16/2007			

CAPITAL FUND PROGRAM TABLES START HERE

Attachment tx298g01

Annual Statement /Performance and Evaluation Report

7/18/2007

Capital Funds Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary

PHA Name:	Grant Type and Number:	Federal FY of Grant:
Housing Authority of the City of Mineral Wells	Capital Fund Program No: **TX21P29850203**	**2003**
"Set-Aside Supplemental Funding"	Replacement Housing Factor Grant No:	

☐ Original Annual Statement ☐ Reserved for Disasters/Emergencies ☐ Revised Annual Statement/Revision Number _____

■ Performance and Evaluation Report for Program Year Ending **3/31/06** ☐ Final Performance and Evaluation Report for Program Year Ending_____

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total Non-Capital Funds				
2	1406 Operating Expenses				
3	1408 Management Improvements				
4	1410 Administration				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	20,120.00		20,120.00	15,852.17
11	1465.1 Dwelling Equipment-Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	**Amount of Annual Grant (sums of lines 2-20)**	**$20,120.00**		**$20,120.00**	**$15,852.17**
22	Amount of line 21 Related to LBP Activities				
23	Amount of Line 21 Related to Section 504 Compliance				
24	Amount of Line 21 Related to Security - Soft Costs				
25	Amount of Line 21 Related to Security - Hard Costs				
26	Amount of Line 21 Related to Energy Conservation Measures				

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Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

7/18/2007

PHA Name: Housing Authority of the City of Mineral Wells		Grant Type and Number: Capital Fund Program No: TX21P29850203 Replacement Housing Factor Grant No:						Federal FY of Grant: 2003
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
TX298-001	Replace rotted exterior siding	1460	10 units	20,120.00		20,120.00	15,852.17	79% Complete
	TOTAL 2003 SUPPLEMENTAL CAPITAL FUNDS GRANT			**$20,120.00**		**$20,120.00**	**$15,852.17**	**79% Complete**

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

7/18/2007

PHA Name:	Grant Type and Number:	Federal FY of Grant:
Housing Authority of the City of Mineral Wells	Capital Fund Program No: **TX21P29850203** Replacement Housing Factor Grant No:	**2003**

Development No Name/HA-Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
TX298-001	2/12/2006		6/30/2005	2/13/2008			In accordance with HUD Headquarters' letter dated 12/29/03

CAPITAL FUND PROGRAM TABLES START HERE

Attachment tx298h01

Annual Statement /Performance and Evaluation Report

7/3/2007

Capital Funds Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary

PHA Name:	Grant Type and Number:	Federal FY of Grant:
Housing Authority of the City of Mineral Wells	Capital Fund Program No: **TX21P29850102** Replacement Housing Factor Grant No:	**2002**

☐ Original Annual Statement ☐ Reserved for Disasters/Emergencies ☐ Revised Annual Statement/Revision Number _____

■ Performance and Evaluation Report for Program Year Ending **3/31/07** ☐ Final Performance and Evaluation Report for Program Year Ending_____

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total Non-Capital Funds				
2	1406 Operating Expenses	0.00		0.00	0.00
3	1408 Management Improvements	0.00		0.00	0.00
4	1410 Administration	3,000.00		3,000.00	3,000.00
5	1411 Audit	0.00		0.00	0.00
6	1415 Liquidated Damages	0.00		0.00	0.00
7	1430 Fees and Costs	12,187.00		12,187.00	12,187.00
8	1440 Site Acquisition	0.00		0.00	0.00
9	1450 Site Improvement	0.00		0.00	0.00
10	1460 Dwelling Structures	104,829.00		104,829.00	104,829.00
11	1465.1 Dwelling Equipment-Nonexpendable	0.00		0.00	0.00
12	1470 Nondwelling Structures	0.00		0.00	0.00
13	1475 Nondwelling Equipment	0.00		0.00	0.00
14	1485 Demolition	0.00		0.00	0.00
15	1490 Replacement Reserve	0.00		0.00	0.00
16	1492 Moving to Work Demonstration	0.00		0.00	0.00
17	1495.1 Relocation Costs	0.00		0.00	0.00
18	1499 Development Activities	0.00		0.00	0.00
19	1501 Collateralization or Debt Service	0.00		0.00	0.00
20	1502 Contingency	0.00		0.00	0.00
21	**Amount of Annual Grant (sums of lines 2-20)**	**$120,016.00**		**$120,016.00**	**$120,016.00**
22	Amount of line 21 Related to LBP Activities	0.00		0.00	0.00
23	Amount of Line 21 Related to Section 504 Compliance	0.00		0.00	0.00
24	Amount of Line 21 Related to Security - Soft Costs	0.00		0.00	0.00
25	Amount of Line 21 Related to Security - Hard Costs	0.00		0.00	0.00
26	Amount of Line 21 Related to Energy Conservation Measures	0.00		0.00	0.00

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

7/3/2007

PHA Name: Housing Authority of the City of Mineral Wells		Grant Type and Number: Capital Fund Program No: TX21P29850102 Replacement Housing Factor Grant No:						Federal FY of Grant: 2002
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
HA - Wide								
TX298	Provide funds for sundry items	1410		3,000.00		3,000.00	3,000.00	
	Total 1410			**3,000.00**		**3,000.00**	**3,000.00**	**100% Completed**
	Hire an architect/engineer to prepare	1430		8,000.00		10,187.00	10,187.00	
	drawings & specifications							
	Fees for consortium/Annual Update Agency Plan	1430		2,187.00				
	Provide funds for reproduction of drawings	1430		2,000.00		2,000.00	2,000.00	
	Total 1430			**12,187.00**		**12,187.00**	**12,187.00**	
	TOTAL HA - WIDE			**15,187.00**		**15,187.00**	**15,187.00**	**100% Completed**
TX298-001	Replace rotted exterior siding on all units	1460	16 units	35,744.00		80,023.00	80,023.00	
	Replace Existing flooring all units including	1460		21,049.00		0.00	0.00	
	baseboards							
	Replace gas check meters with new ones	1460		23,230.00		0.00	0.00	
	Replace central heaing unitswith A/C	1460	12 units	24,806.00		24,806.00	24,806.00	
	Total 1460	1460		**104,829.00**		**104,829.00**	**104,829.00**	
	TOTAL 001			**104,829.00**		**104,829.00**	**104,829.00**	**100% Completed**
	TOTAL CAPITAL FUNDS GRANT - 2002			**$120,016.00**		**$120,016.00**	**$120,016.00**	**100% Completed**

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Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

7/3/2007

PHA Name: Housing Authority of the City of Mineral Wells	Grant Type and Number: Capital Fund Program No: TX16P29850102 Replacement Housing Factor Grant No:	Federal FY of Grant: 2002

Development No. Name/HA-Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
TX298	Original	Revised	Actual	Original	Revised	Actual	
HA - Wide	9/29/2004		8/31/2003	9/30/2006		7/31/2006	
TX298-001	9/29/2004		8/31/2003	9/30/2006		7/31/2006	