

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing

PHA Plans for the Housing Authority of the City of Laredo

5 Year Plan for Fiscal Years 2005 - 2009
Annual Plan for Fiscal Year 2007

**NOTE: THIS PHA PLANS TEMPLATE (HUD 50075) IS TO BE COMPLETED IN
ACCORDANCE WITH INSTRUCTIONS LOCATED IN APPLICABLE PIH NOTICES**

PHA Plan Agency Identification

PHA Name: Housing Authority of the City of Laredo

PHA Number: TX011

PHA Fiscal Year Beginning: (mm/yyyy) 04/2007

PHA Programs Administered:

Public Housing and Section 8
 Section 8 Only
 Public Housing Only
 Number of public housing units: **994**
 Number of S8 units:
 Number of public housing units:
 Number of S8 units: **1365**

PHA Consortia: (check box if submitting a joint PHA Plan and complete table)

Participating PHAs	PHA Code	Program(s) Included in the Consortium	Programs Not in the Consortium	# of Units Each Program
Participating PHA 1:				
Participating PHA 2:				
Participating PHA 3:				

Public Access to Information

Information regarding any activities outlined in this plan can be obtained by contacting: (select all that apply)

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices

Display Locations For PHA Plans and Supporting Documents

The PHA Plans (including attachments) are available for public inspection at: (select all that apply)

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices
- Main administrative office of the local government
- Main administrative office of the County government
- Main administrative office of the State government
- Public library
- PHA website

Other (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

- Main business office of the PHA
- PHA development management offices
- Other (list below)

5-YEAR PLAN
PHA FISCAL YEARS 2005 - 2009
[24 CFR Part 903.5]

A. Mission

State the PHA's mission for serving the needs of low-income, very low income, and extremely low-income families in the PHA's jurisdiction. (select one of the choices below)

- The mission of the PHA is the same as that of the Department of Housing and Urban Development: To promote adequate and affordable housing, economic opportunity and a suitable living environment free from discrimination.
- The PHA's mission is: (state mission here)

The Housing Authority of the City of Laredo's mission is to serve the diverse housing needs of families within its PHA jurisdiction to (1) increase the availability of decent, safe, affordable housing in its communities; (2) ensure equal opportunity in housing, (3) promote self-sufficiency and asset development of families and individuals, (4) improve the quality of life and economic viability, and (5) provide high-quality client services. The Housing Authority of the City of Laredo will partner with the City of Laredo, a private sector, Metro Affordable Housing Corp. to develop 48 units of affordable housing for homeownership using Section 8 vouchers. The Housing Authority will strive to improve the physical conditions of housing developments, develop and collaborate with community partners, upgrade the management and operations of its agency, and provide supportive services to its clients, while developing and enhancing stronger, healthier, innovative, and more viable economic initiative-related approaches to housing assistance and development.

Progress Statement: *The Housing Authority of the City of Laredo is meeting the intent of the mission statement by acting pro-actively in many different areas. (1) We continue to improve the physical condition of all our developments and units with work items funded under the Capital Fund Program. (2) We are well into a homeownership program in conjunction with the City of Laredo. (3) We continue to offer training programs to both residents and staff, in areas of management, technology, homeownership counseling, economic self-sufficiency and others. (4) In partnership with Metro Affordable Housing Corporation (Non-Profit) completed and occupied 160 Low Income Tax Credit Multifamily units. (5) The Housing Authority of the City of Laredo in partnership with Homeless Coalition helped to successfully achieve 36 units for homeless individuals and families.*

In addition, the LHA in partnership with METRO has constructed 10 units for single families on a lease to purchase program. Ten families received homebuyer counseling and are now homeowners.

B. Goals

The goals and objectives listed below are derived from HUD's strategic Goals and Objectives and those emphasized in recent legislation. PHAs may select any of these goals and objectives as their own, or identify other goals and/or objectives. Whether selecting the HUD-suggested objectives or their own, **PHAS ARE STRONGLY ENCOURAGED TO IDENTIFY QUANTIFIABLE MEASURES OF SUCCESS IN REACHING THEIR OBJECTIVES OVER THE COURSE OF THE 5 YEARS.** (Quantifiable measures would include targets such as: numbers of families served or PHAS scores achieved.) PHAs should identify these measures in the spaces to the right of or below the stated objectives.

HUD Strategic Goal: Increase the availability of decent, safe, and affordable housing.

- PHA Goal: Expand the supply of assisted housing
- Objectives:
- Apply for additional rental vouchers:
 - Reduce public housing vacancies:
 - Leverage private or other public funds to create additional housing opportunities:
 - Acquire or build units or developments
 - Other (list below)
 - *Program CFP and LR reserves for housing development and upkeep existing sites.*

Progress Statement: *(1) The Housing Authority of the City of Laredo has completed 20 units of single family homes. Twenty families have become homeowners. (2) The LHA applied for additional vouchers but was not funded. (3) The LHA developed 160 units of multi-family housing via tax credits through METRO (Community Housing Development Organization). (4) The LHA developed the Public Facilities Corporation on October 26, 2004. Metro Affordable helped to develop 10 units for Single Family Homeownership with the lease to purchase option. METRO affordable developed 40 Multifamily Condos for Ownership partnering with the Public/Private Sector. Metro Affordable acquired land for developing 48 multifamily condo's for homeownership. Pre-development phase is on going with the projected construction to start by the end of 2006.*

- PHA Goal: Improve the quality of assisted housing
- Objectives:
- Improve public housing management: (PHAS score) 92
 - Improve voucher management: (SEMAP score) 93
 - Increase customer satisfaction:
 - Concentrate on efforts to improve specific management functions: (list; e.g., public housing finance; voucher unit inspections) *Program compliance, quality control, staff training and modern technology.*
 - Renovate or modernize public housing units:
 - Demolish or dispose of obsolete public housing:
 - Provide replacement public housing:
 - Provide replacement vouchers:
 - Other: (list below)

Progress Statement: *The Housing Authority of the City of Laredo is undergoing a major re-organization addressing major issues outlined in the last RIM Review to address areas that need improvement such as compliance, quality control, staff training, and technology. After a review conducted by the HUD Field Office (PHAS/SEMAP) the Housing Authority of the City of Laredo is now rated as standard. Reorganization completed. Areas sited above have shown improvement. The PHA will continue implementing new initiatives and monitor compliance. The Housing Authority of the City of Laredo has achieved high performer rating on the SEMAP.*

- PHA Goal: Increase assisted housing choices
- Objectives:
- Provide voucher mobility counseling:
 - Conduct outreach efforts to potential voucher landlords
 - Increase voucher payment standards
 - Implement voucher homeownership program:
 - Implement public housing or other homeownership programs:
 - Implement public housing site-based waiting lists:
 - Convert public housing to vouchers:
 - Other: (list below)

Progress Statement: *FYB 2006 the re-organization of Section 8 Program, updating technology, implemented quality control measures, and implemented hearing process for both participants and landlords have been completed, yet dynamic. MIS has developed/updated systems for maximum efficiency. Quality Control measures and systems are in place. Hearing process developed and in place for participants and landlords. Propose homeownership with Section 8 vouchers.*

HUD Strategic Goal: Improve community quality of life and economic vitality

- PHA Goal: Provide an improved living environment
- Objectives:
- Implement measures to deconcentrate poverty by bringing higher income public housing households into lower income developments:
 - Implement measures to promote income mixing in public housing by assuring access for lower income families into higher income developments:
 - Implement public housing security improvements:
 - Designate developments or buildings for particular resident groups (elderly, persons with disabilities)
 - Other: (list below)

Progress Statement: During FYB 2006, we have implemented local preferences for working families. In addition all Capital Fund work items have been completed. We have also implemented the plans for a Safe Neighborhood Program targeting youth at risk. Capital Funds Program implementing work items to improve viability of developments, social services and administration. PHA has succeeded in acquiring funding for the weed and seed program.

HUD Strategic Goal: Promote self-sufficiency and asset development of families and individuals

PHA Goal: Promote self-sufficiency and asset development of assisted households

Objectives:

- Increase the number and percentage of employed persons in assisted families:
- Provide or attract supportive services to improve assistance recipients' employability:
- Provide or attract supportive services to increase independence for the elderly or families with disabilities.
- Other: (list below)

Progress Statement: The Housing Authority of the City of Laredo has continued its active programs in economic self-sufficiency. The Capital Fund Program has continued force account work items providing jobs and skill-training for residents of the PHA. All partners have executed inter-agency agreements and new partners are being recruited.

HUD Strategic Goal: Ensure Equal Opportunity in Housing for all Americans

PHA Goal: Ensure equal opportunity and affirmatively further fair housing

Objectives:

- Undertake affirmative measures to ensure access to assisted housing regardless of race, color, religion national origin, sex, familial status, and disability:
- Undertake affirmative measures to provide a suitable living environment for families living in assisted housing, regardless of race, color, religion national origin, sex, familial status, and disability:
- Undertake affirmative measures to ensure accessible housing to persons with all varieties of disabilities regardless of unit size required:
- Other: (list below)

Progress Statement: All these are on-going activities at the Housing Authority of the City of Laredo. Access to housing is of paramount importance, as is the continued effort of upgrade the physical conditions of existing units. These upgrades include fencing, security doors, lighting, kitchen cabinets, bath conversions, etc.

Other PHA Goals and Objectives: (list below)

PHA Strategic Goal: Review all existing policies

PHA Goal: To ensure policy reviews, revisions of the development of new policies for the revision of services described under the Housing Act of 1937 and the Quality Housing and Work Responsibility Act of 1998 (H.R. 4194) provide for comment by the residents and by the approval by the appropriate entity.

Objective:

The Executive Director or designee will ensure review of existing policies to incorporate all necessary requirements and if warranted, develop written recommendations for policy revisions to the Board of Commissioners. The PHA may contract with professionals for these services.

Progress Statement: *The new method of reporting and applying through the Agency Plan is in itself a guarantee that review of policies takes place. The Housing Authority of the City of Laredo continues to work with the Nelrod Company and is in fact a part of the Nelrod Consortium. In this way, we show a good-faith commitment to keep well versed in the myriad of requirements, policy updates and revisions. This is an on-going activity.*

PHA Strategic Goal: Written Financial Policies and Procedures

PHA Goal: To ensure that resources are managed in a manner which generates a positive cash flow and provides for an accumulation of income over expenses and maintains an adequate reserve account for future housing needs for low income persons. Innovative manners to generate cash flow will be sought.

Objectives:

The PHA shall obtain assistance in providing written financial management and investment of funds procedures that comply with applicable regulatory requirements to be approved by the Board of Commissioners.

The PHA will attempt to implement the establishment of economic development vehicles such as community based tax exempt organizations to channel income producing mechanisms linked to our agency.

The PHA will research entrepreneurial options to increase income.

Progress Statement: *The Metro Affordable Housing Corporation is the first example of a non-profit tax-exempt organization that has been structured to serve as a vehicle for efforts in providing housing. Other efforts in producing income and economic opportunities for the LHA (with established infrastructure) have been explored. An example of possible efforts is in the area of cabinet making, and security screen doors, viable commercial enterprises. Realistic constraints hinder this option, such as current work load, lack of management and worker incentives, and undefined (or unexplored) levels of bureaucratic oversight. The LHA has incorporated a Public Facilities Corporation as another vehicle for developing additional housing and related initiatives.*

The PHA is proposing to implement a non-profit solicitation process for continued Development and Partnerships.

PHA Strategic Goal: Review Policies and Procedures

PHA Goal: To provide for the continued administration of housing units developed under the 1937 Housing Act according to policies and procedures.

Objectives:

- The PHA will contract with a professional to review policies and procedures of the entire agency.
- The PHA shall provide for contractual professional assistance in the creation of the Agency Plans as required and staffing, equipment, facilities and related costs for the collection and maintenance of data as needed/required for the development of future plans.

PHA Strategic Goal: Development of Program Guidelines

PHA Goal: To continue development activities and construction of units. These activities will be in accordance with existing time lines and budget.

Objective:

- The PHA will develop program guidelines for the delivery of homeownership construction programs that utilize the investment funding earned or leveraged for affordable housing activities. The activity plans will be developed and incorporated into subsequent annual plans.

Progress Statement: *As mentioned earlier, the Housing Authority of the City of Laredo has entered into an agreement with the City of Laredo by way of the Metro Affordable Housing Corporation. This program is structured as a lease-to-purchase program potentially under the Section 8 Homeownership. Efforts to enter into multi-finance projects have also taken place, such as tax credit projects (i.e., Gallagher Apartments, others). This is an on-going activity*

During 2005, the PHA has acquired \$266,200.00 in home funds from the City Community Development Department in a public private development of 40 multi-family program "Cardinal Point".

The LHA has partnered with Fannie Mae to access funds from the "American Communities Funds".

PHA Strategic Goal: Provisions for Resident/Tenant Services and Activities.

PHA Goal: To maintain activities and services that promote homeownership, self-sufficiency, resident organizations, resident training, community development, and other services.

Objectives:

- Provide resident training relative to homeownership and rental of units

- Provide counseling regarding household budgeting, delinquency, tenant rights, conflict resolution, housekeeping, and regulatory and policy requirements training
- Conducting needs assessments
- Provide for future resource development
- Social Services referrals
- Home maintenance
- Promote resident and resident organization activities in the areas of; resource development, technical and vocational training, crime prevention.

Progress Statement: All of the above services are being performed at the Housing Authority of the City of Laredo. We have a very sound and successful homeownership counseling program (HUD approved), as well as an economic self-sufficiency program. From the rolls of this program we expect to draw the first tenants for our homeownership project. In addition to this we partner with outside service agencies such as the Community Action Agency Head Start, and the Family Planning Clinic. Our Resident Councils are strong and active, and we help sustain them with leadership training, technical training and youth activities. We employ, under the Capital Fund Program, resident leaders to serve as Site Coordinators for our Computer and Activities Centers. Major efforts have taken place on the part of the Capital Fund Program in the area of resident training and self-sufficiency. With the resources available within the staff of the Capital Fund, an opportunity for training in the construction trades has been promoted. All of these services act as a net of resources that the residents can rely on.

PHA Strategic Goal: Administrative Costs for Programs

- PHA Goal: The PHA shall provide for the provision of PHA security services, the provision of crime prevention and safety service/activities of PHA properties in accordance with identified needs, budgets and in consultation with local law enforcement.
Objectives:
 - The PHA shall provide for staffing, training, equipment, vehicles, insurance and supplies for PHA security officers in accordance with the policies and other requirements for protective services.
 - The security personnel shall provide for patrolling of housing areas, security services, crime prevention and safety activities according to job descriptions, policies and procedures.

Progress Statement: This is an on-going activity. The Housing Authority of the City of Laredo has been operating with in-house security forces, as opposed to contracting with a security company. Funding for this service continues to come primarily from the low rent operating budget.

PHA Strategic Goal: Mandatory Resident Training

- PHA Goal: The PHA shall provide drug elimination programs and assistance to participants through the HUD Drug Elimination grant program.
Objective:
 - The PHA will continue resident training in and expand youth activities.

Progress Statement: *The Housing Authority of the City of Laredo sponsors many activities for youths and residents. These programs include positive reinforcement and enrichment programs. Intervention programs in conjunction with school affiliated organizations (i.e. Communities in Schools) are also being implemented. Central Resident Council (CRC) contracts with the Housing Authority of the City of Laredo to conduct resident training. A community service improvement will be re-activated with a tracking system to be established.*

PHA Strategic Goal: Funding for Overall Operations

- PHA Goals: To utilize Operating and Capital Funds to the maximum extent possible to provide optimum service on behalf of the residents of low income housing, and to properly maintain PHA property, equipment and all other assets in order to provide decent, safe and sanitary housing.
Objective:
 - The PHA will utilize funding under operating and capital funding in compliance with regulatory requirements and will provide for administrative, management, maintenance and modernization repairs and replacements and other approved programs as needed in future. **Work will be performed on 994 units by 2006.**

Progress Statement: *We feel strongly that the utilization of funds under both the Operating and Capital funds are being expended in the most cost effective manner possible. We get a lot of mileage from the funds expended in the Capital Fund Program because, primarily ours' is an in-house Force Account crew. Since we hire primarily the residents, the economic ripple extends back to our own rent rolls, as well as more long term, to job enhancement and training. We have addressed issues of safety and security (security screen doors and fencing); containing building structural integrity and soil erosion (retaining walls and landscaping); problematic maintenance work orders (rehab of sewer and plumbing as well as new kitchen cabinets, new bathrooms); risk avoidance and real estate curb appeal (removal of dead trees and branches); and other numerous needed work items.*

PHA Strategic Goals: Provision for Maintenance

- PHA Goals: To maintain the housing stock of the PHA in a safe, sanitary and decent condition and as required by law.
Objective:
 - The annual housing plan will include provisions for the inspection, insurance and maintenance of the existing housing stock. Maintenance

repairs will be made by utilizing the Operating, Capital funds and/or LR reserves to ensure compliance by residents with the requirements to maintain their homes and property.

Progress Statement: *The Housing Authority of the City of Laredo is committed to maintaining the housing stock in a decent, safe and sanitary condition. We have tested software (and hardware) for maintenance personnel undertaking the PHAS Inspections. This training is being imparted to all maintenance personnel in how to prepare and respond to a PHAS Inspection. A decision will be made on the most effective software system that will assist the maintenance department undertake this work. The maintenance department as well as the MIS, management and finance will develop, improve and implement tracking systems to monitor unit turn over and expenditures.*

Annual PHA Plan
PHA Fiscal Year 2007
[24 CFR Part 903.7]

i. Annual Plan Type:

Select which type of Annual Plan the PHA will submit.

- Standard Plan** (*High Performer*)
- Troubled Agency Plan**

ii. Executive Summary of the Annual PHA Plan

[24 CFR Part 903.7 9 (r)]

Provide a brief overview of the information in the Annual Plan, including highlights of major initiatives and discretionary policies the PHA has included in the Annual Plan.

The Housing Authority of the City of Laredo, Texas has prepared this Annual PHA Plan in compliance with Section 511 of the Quality Housing and Work Responsibility Act of 1998 and the ensuing HUD requirements.

The purpose of the Annual Plan is to provide a framework for local accountability and an easily identifiable source by which public housing residents, participants in the tenant-based assistance program and other members of the public may locate basic PHA policies, rules and requirements related to the operations, programs and services of the agency.

The Mission Statement and the Goals and Objectives were based on information contained in our jurisdiction's Consolidated Plan and will assure that our residents will receive the best customer service.

Excellent customer service and fulfillment of the Mission Statement and Goals and Objectives is ensured by implementation of a series of policies that are on display with this Plan. The Admissions and Occupancy Policy and Section 8 Administrative Plan are the two primary policies on display. These important documents cover the public housing tenant selection and assignment plan, outreach services, PHA's responsibility to Section 8 owners/landlords, and grievance procedures, etc.

The most important challenges to be met by the Housing Authority of the City of Laredo during FYB 2007 include:

- *Implement all tasks in the Section 8 Housing Choice Voucher Program Corrective Action Plan*
- *Identification of management needs to enable PHA staff to prepare for major upcoming changes in the Operating Fund rule. (i.e. Project-Based Accounting, Asset Management, Cost Allocation Planning, and software upgrades).*

- *Preserve and improve the public housing stock through the Capital Funds activities.*
- *Continue to assist families and individuals who are of very low income to secure safe, decent, and affordable housing.*
- *Train staff and commissioners to fully understand and take advantage of opportunities in the new law and regulations to better serve our residents and the community; and*
- *Identify, develop and leverage services to enable low-income families to become self-sufficient.*
- *Utilize LR reserves to complement on going capital improvements and development activities.*

In closing, this Annual PHA Plan exemplifies the commitment of the Housing Authority of the City of Laredo to meet the housing needs of the full range of low-income residents. The Housing Authority of the City of Laredo, in partnership with agencies from all levels of government, the business community, non-profit community groups, and residents will use this plan as a road map to reach the “higher quality of life” destination for the City of Laredo and Webb County.

iii. Annual Plan Table of Contents

[24 CFR Part 903.7 9 (r)]

Provide a table of contents for the Annual Plan, including attachments, and a list of supporting documents available for public inspection.

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Attachments

Indicate which attachments are provided by selecting all that apply. Provide the attachment's name (A, B, etc.) in the space to the left of the name of the attachment. Note: If the attachment is provided as a **SEPARATE** file submission from the PHA Plans file, provide the file name in parentheses in the space to the right of the title.

Required Attachments:

- Admissions Policy for Deconcentration (*tx011a01*)
- FY 2007 Capital Fund Program Annual Statement (*tx011b01*)
- Most recent board-approved operating budget (Required Attachment for PHAs that are troubled or at risk of being designated troubled ONLY)
- List of Resident Advisory Board Members (*tx011c01*)
- List of Resident Board Member (*tx011d01*)
- Community Service Description of Implementation (*tx011e01*)
- Information on Pet Policy (*tx011f01*)
- Section 8 Homeownership Capacity Statement, if applicable (*tx011g01*)

- Description of Homeownership Programs, if applicable
- Other (List below, providing each attachment name)
 - *Deconcentration and Income Mixing Analysis Results (tx011h01)*
 - *Progress in Meeting 5 Year Plan Goals (tx011i01)*
 - *Criteria for Substantial Deviation and Significant Amendment (tx011j01)*

Optional Attachments:

- PHA Management Organizational Chart
- FY 2007 Capital Fund Program 5 Year Action Plan (*tx011k01*)
- Public Housing Drug Elimination Program (PHDEP) Plan
- Comments of Resident Advisory Board or Boards (must be attached if not included in PHA Plan text) (*tx011q01*)
- Other (List below, providing each attachment name)
 - *2006 Performance and Evaluation Report (tx011l01)*
 - *2005 Performance and Evaluation Report (tx011m01)*
 - *2004 Performance and Evaluation Report (tx011n01)*
 - *2003 Performance and Evaluation Report (tx011o01)*
 - *2003 Performance and Evaluation Report Supplement (tx011p01)*

Supporting Documents Available for Review

Indicate which documents are available for public review by placing a mark in the “Applicable & On Display” column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
X	PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations	5 Year and Annual Plans
X	State/Local Government Certification of Consistency with the Consolidated Plan	5 Year and Annual Plans
X	Fair Housing Documentation: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions' initiatives to affirmatively further fair housing that require the PHA's involvement.	5 Year and Annual Plans
X	Consolidated Plan for the jurisdiction/s in which the PHA is located (which includes the Analysis of Impediments to Fair Housing Choice (AI)) and any additional backup data to support statement of housing needs in the jurisdiction	Annual Plan: Housing Needs
X	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources;
X	Public Housing Admissions and (Continued) Occupancy Policy (A&O), which includes the Tenant Selection and Assignment Plan [TSAP]	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public Housing Deconcentration and Income Mixing Documentation: 1. PHA board certifications of compliance with deconcentration requirements (section 16(a) of the US Housing Act of 1937, as implemented in the 2/18/99 <i>Quality Housing and Work Responsibility Act Initial Guidance; Notice</i> and any further HUD guidance) and 2. Documentation of the required deconcentration and income mixing analysis	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public housing rent determination policies, including the methodology for setting public housing flat rents <input checked="" type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Rent Determination
X	Schedule of flat rents offered at each public housing development <input checked="" type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Rent Determination
X	Section 8 rent determination (payment standard) policies <input checked="" type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Rent Determination
X	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation)	Annual Plan: Operations and Maintenance
X	Public housing grievance procedures <input checked="" type="checkbox"/> check here if included in the public housing	Annual Plan: Grievance Procedures

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
	A & O Policy	
X	Section 8 informal review and hearing procedures <input checked="" type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Grievance Procedures
X	The HUD-approved Capital Fund/Comprehensive Grant Program Annual Statement (HUD 52837) for the active grant year	Annual Plan: Capital Needs
N/A	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grant	Annual Plan: Capital Needs
X	Most recent, approved 5 Year Action Plan for the Capital Fund/Comprehensive Grant Program, if not included as an attachment (provided at PHA option)	Annual Plan: Capital Needs
N/A	Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans or any other approved proposal for development of public housing	Annual Plan: Capital Needs
X	Approved or submitted applications for demolition and/or disposition of public housing	Annual Plan: Demolition and Disposition
X	Approved or submitted applications for designation of public housing (Designated Housing Plans)	Annual Plan: Designation of Public Housing
X	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act	Annual Plan: Conversion of Public Housing
N/A	Approved or submitted public housing homeownership programs/plans	Annual Plan: Homeownership
X	Policies governing any Section 8 Homeownership program <input checked="" type="checkbox"/> check here if included in the Section 8 Administrative Plan	Annual Plan: Homeownership
X	Any cooperative agreement between the PHA and the TANF agency	Annual Plan: Community Service & Self-Sufficiency
X	FSS Action Plan/s for public housing and/or Section 8	Annual Plan: Community Service & Self-Sufficiency
	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports	Annual Plan: Community Service & Self-Sufficiency
N/A	The most recent Public Housing Drug Elimination Program (PHDEP) semi-annual performance report for any open grant and most recently submitted PHDEP application (PHDEP Plan)	Annual Plan: Safety and Crime Prevention
X	The most recent fiscal year audit of the PHA conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U. S.C. 1437c(h)), the results of that audit and the PHA's response to any findings	Annual Plan: Annual Audit
N/A	Troubled PHAs: MOA/Recovery Plan	Troubled PHAs
N/A	Other supporting documents (optional) (list individually; use as many lines as necessary)	(specify as needed)

1. Statement of Housing Needs

[24 CFR Part 903.7 9 (a)]

A. Housing Needs of Families in the Jurisdiction/s Served by the PHA

Based upon the information contained in the Consolidated Plan/s applicable to the jurisdiction, and/or other data available to the PHA, provide a statement of the housing needs in the jurisdiction by completing the following table. In the "Overall" Needs column, provide the estimated number of renter families that have housing needs. For the remaining characteristics, rate the impact of that factor on the housing needs for each family type, from 1 to 5, with 1 being "no impact" and 5 being "severe impact." Use N/A to indicate that no information is available upon which the PHA can make this assessment.

Housing Needs of Families in the Jurisdiction by Family Type							
Family Type	Overall	Afford-ability	Supply	Quality	Access-ibility	Size	Loca-tion
Income <= 30% of AMI	4726	5	5	4	3	3	4
Income >30% but <=50% of AMI	3599	5	5	4	3	3	4
Income >50% but <80% of AMI	3313	5	5	4	3	3	4
Elderly	2075	5	5	4	3	3	4
Families with Disabilities	*	*	*	*	*	*	*
White	10,455	5	5	4	3	3	4
Black/African American	59	5	5	4	3	3	4
American Indian/Alaska Native	36	5	5	4	3	3	4
Asian	47	5	5	4	3	3	4
Native Hawaiian/Other Pacific Islander	0	1	1	1	1	1	1

* Data not provided

What sources of information did the PHA use to conduct this analysis? (Check all that apply; all materials must be made available for public inspection.)

- Consolidated Plan of the Jurisdiction/s
Indicate year:
- U.S. Census data: the Comprehensive Housing Affordability Strategy ("CHAS") dataset
- American Housing Survey data
Indicate year:
- Other housing market study
Indicate year:
- Other sources: (list and indicate year of information)
 - U.S. Census 2000 Data Sets (Summary File)

B. Housing Needs of Families on the Public Housing and Section 8 Tenant- Based Assistance Waiting Lists

State the housing needs of the families on the PHA's waiting list/s. **Complete one table for each type of PHA-wide waiting list administered by the PHA.** PHAs may provide separate tables for site-based or sub-jurisdictional public housing waiting lists at their option.

Housing Needs of Families on the Waiting List Laredo			
Waiting list type: (select one)			
<input type="checkbox"/> Section 8 tenant-based assistance			
<input checked="" type="checkbox"/> Public Housing			
<input type="checkbox"/> Combined Section 8 and Public Housing			
<input type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional)			
If used, identify which development/subjurisdiction:			
	# of families	% of total families	Annual Turnover
Waiting list total	174		156
Extremely low income <=30% AMI	126	72%	
Very low income (>30% but <=50% AMI)	37	21%	
Low income (>50% but <80% AMI)	11	6%	
Families with children	112	64%	
Elderly families	0	0%	
Families with Disabilities	15	9%	
White	0	0%	
Hispanic	173	99%	
Black/African American	0	0%	
American Indian/Alaska Native	1	1%	
Asian	0	0%	
Native Hawaiian/Other Pacific Islander	0	0%	
Characteristics by Bedroom Size (Public Housing Only)			
1BR	39	22%	
2 BR	78	45%	
3 BR	42	24%	
4 BR	15	9%	
5 BR	N/A	N/A	
5+ BR	N/A	N/A	
Is the waiting list closed (select one)? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes			
If yes:			
How long has it been closed (# of months)? February 2006			
Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes			
Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

Housing Needs of Families on the Waiting List Laredo			
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**Housing Needs of Families on the Waiting List
Laredo**

Waiting list type: (select one)

Section 8 tenant-based assistance

Public Housing

Combined Section 8 and Public Housing

Public Housing Site-Based or sub-jurisdictional waiting list (optional)

If used, identify which development/subjurisdiction: **Elderly**

	# of families	% of total families	Annual Turnover
Waiting list total	23		23
Extremely low income <=30% AMI	17	74%	
Very low income (>30% but <=50% AMI)	6	26%	
Low income (>50% but <80% AMI)	0	0%	
Families with children	0	0%	
Elderly families	19	83%	
Families with Disabilities	4	17%	
White	0	0%	
Hispanic	23	100%	
Black/African American	0	0%	
American Indian/Alaska Native	0	0%	
Asian	0	0%	
Native Hawaiian/Other Pacific Islander	0	0%	
Characteristics by Bedroom Size (Public Housing Only)			
1BR	20	87%	
2 BR	2	9%	
3 BR	1	4%	
4 BR	0	0%	
5 BR	N/A	N/A	
5+ BR	N/A	N/A	

Is the waiting list closed (select one)? No Yes

If yes:

How long has it been closed (# of months)? February 2006

Does the PHA expect to reopen the list in the PHA Plan year? No Yes

Does the PHA permit specific categories of families onto the waiting list, even if generally closed?

No Yes

Housing Needs of Families on the Waiting List Laredo			
Waiting list type: (select one)			
<input checked="" type="checkbox"/> Section 8 tenant-based assistance			
<input type="checkbox"/> Public Housing			
<input type="checkbox"/> Combined Section 8 and Public Housing			
<input type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional)			
If used, identify which development/subjurisdiction:			
	# of families	% of total families	Annual Turnover
Waiting list total	260		731
Extremely low income <=30% AMI	174	67%	
Very low income (>30% but <=50% AMI)	59	23%	
Low income (>50% but <80% AMI)	27	10%	
Families with children	213	82%	
Elderly families	0	0%	
Families with Disabilities	9	3%	
White	0	0%	
Hispanic	260	100%	
Black/African American	0	0%	
American Indian/Alaska Native	0	0%	
Asian	0	0%	
Native Hawaiian/Other Pacific Islander	0	0%	
Characteristics by Bedroom Size (Public Housing Only)			
1BR	N/A	N/A	
2 BR	N/A	N/A	
3 BR	N/A	N/A	
4 BR	N/A	N/A	
5 BR	N/A	N/A	
5+ BR	N/A	N/A	
Is the waiting list closed (select one)? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes			
If yes:			
How long has it been closed (# of months)? February 2006			
Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes			
Does the PHA permit specific categories of families onto the waiting list, even if generally closed?			
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

A. Housing Needs of Families in the Jurisdiction/s Served by the PHA

Based upon the information contained in the Consolidated Plan/s applicable to the jurisdiction, and/or other data available to the PHA, provide a statement of the housing needs in the jurisdiction by completing the following table. In the "Overall" Needs column, provide the estimated number of renter families that have housing needs. For the remaining characteristics, rate the impact of that factor on the housing needs for each family type, from 1 to 5, with 1 being "no impact" and 5 being "severe impact." Use N/A to indicate that no information is available upon which the PHA can make this assessment.

Housing Needs of Families in the Jurisdiction by Family Type-Asherton							
Family Type	Overall	Afford-ability	Supply	Quality	Access-ibility	Size	Loca-tion
Income <= 30% of AMI	55	5	5	4	3	3	4
Income >30% but <=50% of AMI	20	5	5	4	3	3	4
Income >50% but <80% of AMI	26	5	5	4	3	3	4
Elderly	12	5	5	4	3	3	4
Families with Disabilities	*	*	*	*	*	*	*
White	2,286	5	5	4	3	3	4
Black/African American	2	5	5	4	3	3	4
American Indian/Alaska Native	2	5	5	4	3	3	4
Asian	1	5	5	4	3	3	4
Native Hawaiian/Other Pacific Islander	0	1	1	1	1	1	1

* *Data not provided*

What sources of information did the PHA use to conduct this analysis? (Check all that apply; all materials must be made available for public inspection.)

- Consolidated Plan of the Jurisdiction/s
Indicate year:
- U.S. Census data: the Comprehensive Housing Affordability Strategy ("CHAS") dataset
- American Housing Survey data
Indicate year:
- Other housing market study
Indicate year:
- Other sources: (list and indicate year of information)
 - *U.S. Census 2000 Data Sets (Summary File)*

Housing Needs of Families on the Waiting List Asherton

**Housing Needs of Families on the Waiting List
Asherton**

Waiting list type: (select one)

- Section 8 tenant-based assistance
 Public Housing
 Combined Section 8 and Public Housing
 Public Housing Site-Based or sub-jurisdictional waiting list (optional)

If used, identify which development/subjurisdiction: **Asherton**

	# of families	% of total families	Annual Turnover
Waiting list total	7		4
Extremely low income <=30% AMI	7	100%	
Very low income (>30% but <=50% AMI)	0	0%	
Low income (>50% but <80% AMI)	0	0%	
Families with children	7	100%	
Elderly families	0	0%	
Families with Disabilities	0	0%	
White	0	0%	
Hispanic	7	100%	
Black/African American	0	0%	
American Indian/Alaska Native	0	0%	
Asian	0	0%	
Native Hawaiian/Other Pacific Islander	0	0%	

Characteristics by
Bedroom Size (Public
Housing Only)

1BR	1	14%	
2 BR	3	43%	
3 BR	2	29%	
4 BR	1	14%	
5 BR	0	0%	
5+ BR	N/A	N/A	

Is the waiting list closed (select one)? No Yes

If yes:

How long has it been closed (# of months)? *N/A*

Does the PHA expect to reopen the list in the PHA Plan year? No Yes *N/A*

Does the PHA permit specific categories of families onto the waiting list, even if generally closed?

No Yes *N/A*

**Housing Needs of Families on the Waiting List
Asherton**

Waiting list type: (select one)

- Section 8 tenant-based assistance *Sub-jurisdictional*
 Public Housing
 Combined Section 8 and Public Housing
 Public Housing Site-Based or sub-jurisdictional waiting list (optional)

If used, identify which development/subjurisdiction:

	# of families	% of total families	Annual Turnover
Waiting list total	19		8
Extremely low income <=30% AMI	19	100%	
Very low income (>30% but <=50% AMI)	0	0%	
Low income (>50% but <80% AMI)	0	0%	
Families with children	13	68%	
Elderly families	0	0%	
Families with Disabilities	4	21%	
White	0	0%	
Hispanic	19	100%	
Black/African American	0	0%	
American Indian/Alaska Native	0	0%	
Asian	0	0%	
Native Hawaiian/Other Pacific Islander	0	0%	

Characteristics by
Bedroom Size (Public
Housing Only)

1BR	N/A	N/A	
2 BR	N/A	N/A	
3 BR	N/A	N/A	
4 BR	N/A	N/A	
5 BR	N/A	N/A	
5+ BR	N/A	N/A	

Is the waiting list closed (select one)? No Yes

If yes:

How long has it been closed (# of months)? *N/A*

Does the PHA expect to reopen the list in the PHA Plan year? No Yes *N/A*

Does the PHA permit specific categories of families onto the waiting list, even if generally closed?

No Yes *N/A*

A. Housing Needs of Families in the Jurisdiction/s Served by the PHA

Based upon the information contained in the Consolidated Plan/s applicable to the jurisdiction, and/or other data available to the PHA, provide a statement of the housing needs in the jurisdiction by completing the following table. In the "Overall" Needs column, provide the estimated number of renter families that have housing needs. For the remaining characteristics, rate the impact of that factor on the housing needs for each family type, from 1 to 5, with 1 being "no impact" and 5 being "severe impact." Use N/A to indicate that no information is available upon which the PHA can make this assessment.

Housing Needs of Families in the Jurisdiction by Family Type-Zapata							
Family Type	Overall	Afford-ability	Supply	Quality	Access-ibility	Size	Loca-tion
Income <= 30% of AMI	193	5	5	4	3	3	4
Income >30% but <=50% of AMI	43	5	5	4	3	3	4
Income >50% but <80% of AMI	40	5	5	4	3	3	4
Elderly	62	5	5	4	3	3	4
Families with Disabilities	*	*	*	*	*	*	*
White	8,402	5	5	4	3	3	4
Black/African American	12	5	5	4	3	3	4
American Indian/Alaska Native	14	5	5	4	3	3	4
Asian	3	5	5	4	3	3	4
Native Hawaiian/Other Pacific Islander	1	1	1	1	1	1	1

* Data not provided

What sources of information did the PHA use to conduct this analysis? (Check all that apply; all materials must be made available for public inspection.)

- Consolidated Plan of the Jurisdiction/s
Indicate year:
- U.S. Census data: the Comprehensive Housing Affordability Strategy ("CHAS") dataset
- American Housing Survey data
Indicate year:
- Other housing market study
Indicate year:
- Other sources: (list and indicate year of information)
 - U.S. Census 2000 Data Sets (Summary File)

Housing Needs of Families on the Waiting List Zapata			
Waiting list type: (select one)			
<input checked="" type="checkbox"/> Section 8 tenant-based assistance <i>Sub-jurisdictional</i>			
<input type="checkbox"/> Public Housing			
<input type="checkbox"/> Combined Section 8 and Public Housing			
<input type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional)			
If used, identify which development/subjurisdiction:			
	# of families	% of total families	Annual Turnover
Waiting list total	61		71
Extremely low income <=30% AMI	61	100%	
Very low income (>30% but <=50% AMI)	0	0%	
Low income (>50% but <80% AMI)	0	0%	
Families with children	0	0%	
Elderly families	0	0%	
Families with Disabilities	7	11%	
White	2	3%	
Hispanic	59	97%	
Black/African American	0	0%	
American Indian/Alaska Native	0	0%	
Asian	0	0%	
Native Hawaiian/Other Pacific Islander	0	0%	
Characteristics by Bedroom Size (Public Housing Only)			
1BR	N/A	N/A	
2 BR	N/A	N/A	
3 BR	N/A	N/A	
4 BR	N/A	N/A	
5 BR	N/A	N/A	
5+ BR	N/A	N/A	
Is the waiting list closed (select one)? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes			
If yes:			
How long has it been closed (# of months)? February 2006			
Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes			
Does the PHA permit specific categories of families onto the waiting list, even if generally closed?			
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

C. Strategy for Addressing Needs

Provide a brief description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list **IN THE UPCOMING YEAR**, and the Agency's reasons for choosing this strategy.

(1) Strategies

Need: Shortage of affordable housing for all eligible populations

Strategy 1. Maximize the number of affordable units available to the PHA within its current resources by:

Select all that apply

- Employ effective maintenance and management policies to minimize the number of public housing units off-line
- Reduce turnover time for vacated public housing units
- Reduce time to renovate public housing units
- Seek replacement of public housing units lost to the inventory through mixed finance development
- Seek replacement of public housing units lost to the inventory through section 8 replacement housing resources
- Maintain or increase section 8 lease-up rates by establishing payment standards that will enable families to rent throughout the jurisdiction
- Undertake measures to ensure access to affordable housing among families assisted by the PHA, regardless of unit size required
- Maintain or increase section 8 lease-up rates by marketing the program to owners, particularly those outside of areas of minority and poverty concentration
- Maintain or increase section 8 lease-up rates by effectively screening Section 8 applicants to increase owner acceptance of program
- Participate in the Consolidated Plan development process to ensure coordination with broader community strategies
- Other (list below)

Strategy 2: Increase the number of affordable housing units by:

Select all that apply

- Apply for additional section 8 units should they become available
- Leverage affordable housing resources in the community through the creation of mixed - finance housing
- Pursue housing resources other than public housing or Section 8 tenant-based assistance.
- Other: (list below)

Need: Specific Family Types: Families at or below 30% of median

Strategy 1: Target available assistance to families at or below 30 % of AMI

Select all that apply

- Exceed HUD federal targeting requirements for families at or below 30% of AMI in public housing
- Exceed HUD federal targeting requirements for families at or below 30% of AMI in tenant-based section 8 assistance
- Employ admissions preferences aimed at families with economic hardships
- Adopt rent policies to support and encourage work
- Other: (list below)

Need: Specific Family Types: Families at or below 50% of median

Strategy 1: Target available assistance to families at or below 50% of AMI

Select all that apply

- Employ admissions preferences aimed at families who are working
- Adopt rent policies to support and encourage work
- Other: (list below)

Need: Specific Family Types: The Elderly

Strategy 1: Target available assistance to the elderly:

Select all that apply

- Seek designation of public housing for the elderly
- Apply for special-purpose vouchers targeted to the elderly, should they become available
- Other: (list below)

Need: Specific Family Types: Families with Disabilities

Strategy 1: Target available assistance to Families with Disabilities:

Select all that apply

- Seek designation of public housing for families with disabilities
- Carry out the modifications needed in public housing based on the section 504 Needs Assessment for Public Housing
- Apply for special-purpose vouchers targeted to families with disabilities, should they become available
- Affirmatively market to local non-profit agencies that assist families with disabilities
- Other: (list below)

Need: Specific Family Types: Races or ethnicities with disproportionate housing needs

Strategy 1: Increase awareness of PHA resources among families of races and ethnicities with disproportionate needs:

Select if applicable

- Affirmatively market to races/ethnicities shown to have disproportionate housing needs
- Other: (list below)

Strategy 2: Conduct activities to affirmatively further fair housing

Select all that apply

- Counsel section 8 tenants as to location of units outside of areas of poverty or minority concentration and assist them to locate those units
- Market the section 8 program to owners outside of areas of poverty /minority concentrations
- Other: (list below)

Other Housing Needs & Strategies: (list needs and strategies below)

(2) Reasons for Selecting Strategies

Of the factors listed below, select all that influenced the PHA's selection of the strategies it will pursue:

- Funding constraints
- Staffing constraints
- Limited availability of sites for assisted housing
- Extent to which particular housing needs are met by other organizations in the community
- Evidence of housing needs as demonstrated in the Consolidated Plan and other information available to the PHA
- Influence of the housing market on PHA programs
- Community priorities regarding housing assistance
- Results of consultation with local or state government
- Results of consultation with residents and the Resident Advisory Board
- Results of consultation with advocacy groups
- Other: (list below)

2. Statement of Financial Resources

[24 CFR Part 903.7 9 (b)]

List the financial resources that are anticipated to be available to the PHA for the support of Federal public housing and tenant-based Section 8 assistance programs administered by the PHA during the Plan year. Note: the table assumes that Federal public housing or tenant based Section 8 assistance grant funds are expended on eligible purposes; therefore, uses of these funds need not be stated. For other funds, indicate the use for those funds as one of the following categories: public housing operations, public housing capital improvements, public housing safety/security, public housing supportive services, Section 8 tenant-based assistance, Section 8 supportive services or other.

Financial Resources: Planned Sources and Uses		
Sources	Planned \$	Planned Uses
1. Federal Grants (FY 2007 grants)		
a) Public Housing Operating Fund	1,259,047.00	
b) Public Housing Capital Fund	1,427,256.00	
c) HOPE VI Revitalization		
d) HOPE VI Demolition		
e) Annual Contributions for Section 8 Tenant-Based Assistance	6,350,045.00	
f) Public Housing Drug Elimination Program (including any Technical Assistance funds)		
g) Resident Opportunity and Self-Sufficiency Grants	44,608.00	
h) Community Development Block Grant		
i) HOME		
Other Federal Grants (list below)		
<i>Mod Rehab</i>	174,766.00	
<i>Weed and Seed</i>	40,147.00	
<i>Project Safe Neighborhood</i>	23,216.00	
2. Prior Year Federal Grants (unobligated funds only) (list below) (as of 9/30/06)		
<i>Capital funds 2005 (501-05)</i>	387,304.00	<i>Public housing capital improvements</i>
<i>Capital funds 2005 (501-06)</i>	1,427,256.00	<i>Public housing capital improvements</i>
3. Public Housing Dwelling Rental Income	1,537,557.00	<i>Public housing operations</i>
4. Other income (list below)		
<i>Interest</i>	75,000.00	<i>Public housing operations</i>
<i>Excess Utilities</i>	5,000.00	<i>Public housing operations</i>
<i>Maintenance/late fees</i>	34,000.00	<i>Public housing operations</i>
<i>Non-dwelling rental income</i>	12,000.00	<i>Public housing operations</i>
5. Non-federal sources (list below)		
Total resources	\$12,797,202.00	

3. PHA Policies Governing Eligibility, Selection, and Admissions

[24 CFR Part 903.7 9 (c)]

A. Public Housing

Exemptions: PHAs that do not administer public housing are not required to complete subcomponent 3A.

(1) Eligibility

a. When does the PHA verify eligibility for admission to public housing? (select all that apply)

- When families are within a certain number of being offered a unit: (state number)
- When families are within a certain time of being offered a unit: (state time)
- Other: (describe)
 - *When a name is reached on waiting list.*

b. Which non-income (screening) factors does the PHA use to establish eligibility for admission to public housing (select all that apply)?

- Criminal or Drug-related activity
- Rental history
- Housekeeping
- Other (describe)
 - *Social Security Number*
 - *Citizenship/legal status check*

c. Yes No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?

d. Yes No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?

e. Yes No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)

(2)Waiting List Organization

a. Which methods does the PHA plan to use to organize its public housing waiting list (select all that apply)

- Community-wide list
- Sub-jurisdictional lists
- Site-based waiting lists
- Other (describe)

b. Where may interested persons apply for admission to public housing?

- PHA main administrative office
- PHA development site management office – *Asherton (sub-jurisdiction)*
- Other (list below)

c. If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to subsection **(3) Assignment**

Not Applicable – PHA does not plan to operate site-based waiting lists

1. How many site-based waiting lists will the PHA operate in the coming year? *N/A*

2. Yes No: Are any or all of the PHA's site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)? *N/A*
If yes, how many lists?

3. Yes No: May families be on more than one list simultaneously? *N/A*
If yes, how many lists?

4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)? *N/A*

- PHA main administrative office
- All PHA development management offices
- Management offices at developments with site-based waiting lists
- At the development to which they would like to apply
- Other (list below)

(3) Assignment

a. How many vacant unit choices are applicants ordinarily given before they fall to the bottom of or are removed from the waiting list? (select one)

- One
- Two
- Three or More

b. Yes No: Is this policy consistent across all waiting list types?

c. If answer to b is no, list variations for any other than the primary public housing waiting list/s for the PHA: *N/A*

(4) Admissions Preferences

a. Income targeting:

- Yes No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 40% of all new admissions to public housing to families at or below 30% of median area income?

b. Transfer policies:

In what circumstances will transfers take precedence over new admissions? (list below)

- Emergencies
 Overhoused
 Underhoused
 Medical justification
 Administrative reasons determined by the PHA (e.g., to permit modernization work)
 Resident choice: (state circumstances below)
 Other: (list below)

c. Preferences

1. Yes No: Has the PHA established preferences for admission to public housing (other than date and time of application)? (If "no" is selected, skip to subsection **(5) Occupancy**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences:

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
 Victims of domestic violence
 Substandard housing
 Homelessness
 High rent burden (rent is > 50 percent of income)

Other preferences: (select below)

- Working families and those unable to work because of age or disability
 Veterans and veterans' families
 Residents who live and/or work in the jurisdiction
 Those enrolled currently in educational, training, or upward mobility programs
 Households that contribute to meeting income goals (broad range of incomes)
 Households that contribute to meeting income requirements (targeting)
 Those previously enrolled in educational, training, or upward mobility programs
 Victims of reprisals or hate crimes
 Other preference(s) (list below)

- *Disabled/Handicapped*

3. If the PHA will employ admissions preferences, please prioritize by placing a “1” in the space that represents your first priority, a “2” in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use “1” more than once, “2” more than once, etc.

2 Date and Time

Former Federal preferences:

- 2 Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
Victims of domestic violence
- 1 Substandard housing
Homelessness
- 1 High rent burden

Other preferences (select all that apply)

- 1 Working families and those unable to work because of age or disability
- 1 Veterans and veterans’ families
- Residents who live and/or work in the jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- 1 Other preference(s) (list below)
 - *Disabled/Handicapped*

4. Relationship of preferences to income targeting requirements:

- The PHA applies preferences within income tiers
- Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

(5) Occupancy

a. What reference materials can applicants and residents use to obtain information about the rules of occupancy of public housing (select all that apply)

- The PHA-resident lease
- The PHA’s Admissions and (Continued) Occupancy policy
- PHA briefing seminars or written materials
- Other source (list)

b. How often must residents notify the PHA of changes in family composition?
(select all that apply)

- At an annual reexamination and lease renewal
- Any time family composition changes
- At family request for revision
- Other (list)

(6) Deconcentration and Income Mixing

a. Yes No: Did the PHA's analysis of its family (general occupancy) developments to determine concentrations of poverty indicate the need for measures to promote deconcentration of poverty or income mixing?

b. Yes No: Did the PHA adopt any changes to its **admissions policies** based on the results of the required analysis of the need to promote deconcentration of poverty or to assure income mixing?

c. If the answer to b was yes, what changes were adopted? (select all that apply) *N/A*

- Adoption of site based waiting lists
If selected, list targeted developments below:
- Employing waiting list "skipping" to achieve deconcentration of poverty or income mixing goals at targeted developments
If selected, list targeted developments below:
- Employing new admission preferences at targeted developments
If selected, list targeted developments below:
- Other (list policies and developments targeted below)

d. Yes No: Did the PHA adopt any changes to **other** policies based on the results of the required analysis of the need for deconcentration of poverty and income mixing?

e. If the answer to d was yes, how would you describe these changes? (select all that apply) *N/A*

- Additional affirmative marketing
- Actions to improve the marketability of certain developments
- Adoption or adjustment of ceiling rents for certain developments
- Adoption of rent incentives to encourage deconcentration of poverty and income-mixing
- Other (list below)

f. Based on the results of the required analysis, in which developments will the PHA make special efforts to attract or retain higher-income families? (select all that apply)

- Not applicable: results of analysis did not indicate a need for such efforts
 List (any applicable) developments below:

g. Based on the results of the required analysis, in which developments will the PHA make special efforts to assure access for lower-income families? (select all that apply)

- Not applicable: results of analysis did not indicate a need for such efforts
 List (any applicable) developments below:

B. Section 8

Exemptions: PHAs that do not administer section 8 are not required to complete sub-component 3B. **Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).**

(1) Eligibility

a. What is the extent of screening conducted by the PHA? (select all that apply)

- Criminal or drug-related activity only to the extent required by law or regulation
 Criminal and drug-related activity, more extensively than required by law or regulation
 More general screening than criminal and drug-related activity (list factors below)
 Other (list below)

b. Yes No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?

c. Yes No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?

d. Yes No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)

e. Indicate what kinds of information you share with prospective landlords? (select all that apply)

- Criminal or drug-related activity
 Other (describe below)
 - *Tenant mailing address (last known on file)*
 - *Current previous landlord name and address*

(2) Waiting List Organization

a. With which of the following program waiting lists is the section 8 tenant-based assistance waiting list merged? (select all that apply)

- None
- Federal public housing
- Federal moderate rehabilitation
- Federal project-based certificate program
- Other federal or local program (list below)

b. Where may interested persons apply for admission to section 8 tenant-based assistance? (select all that apply)

- PHA main administrative office
- Other (list below)

(3) Search Time

a. Yes No: Does the PHA give extensions on standard 60-day period to search for a unit?

If yes, state circumstances below: *N/A*

(4) Admissions Preferences

a. Income targeting

Yes No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 75% of all new admissions to the section 8 program to families at or below 30% of median area income?

b. Preferences

1. Yes No: Has the PHA established preferences for admission to section 8 tenant-based assistance? (other than date and time of application) (if no, skip to subcomponent **(5) Special purpose section 8 assistance programs**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness

- High rent burden (rent is > 50 percent of income)

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
 Veterans and veterans' families
 Residents who live and/or work in your jurisdiction
 Those enrolled currently in educational, training, or upward mobility programs
 Households that contribute to meeting income goals (broad range of incomes)
 Households that contribute to meeting income requirements (targeting)
 Those previously enrolled in educational, training, or upward mobility programs
 Victims of reprisals or hate crimes
 Other preference(s) (list below)
 - *Disabled/Handicapped*

3. If the PHA will employ admissions preferences, please prioritize by placing a "1" in the space that represents your first priority, a "2" in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use "1" more than once, "2" more than once, etc.

1 Date and Time

Former Federal preferences

- 1 Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
Victims of domestic violence
1 Substandard housing
Homelessness
1 High rent burden

Other preferences (select all that apply)

- 1 Working families and those unable to work because of age or disability
 1 Veterans and veterans' families
 Residents who live and/or work in your jurisdiction
 Those enrolled currently in educational, training, or upward mobility programs
 Households that contribute to meeting income goals (broad range of incomes)
 Households that contribute to meeting income requirements (targeting)
 Those previously enrolled in educational, training, or upward mobility programs
 Victims of reprisals or hate crimes
 1 Other preference(s) (list below)
 - *Disabled/Handicapped*

4. Among applicants on the waiting list with equal preference status, how are applicants selected? (select one)
- Date and time of application
- Drawing (lottery) or other random choice technique
5. If the PHA plans to employ preferences for “residents who live and/or work in the jurisdiction” (select one) *N/A*
- This preference has previously been reviewed and approved by HUD
- The PHA requests approval for this preference through this PHA Plan
6. Relationship of preferences to income targeting requirements: (select one)
- The PHA applies preferences within income tiers
- Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

(5) Special Purpose Section 8 Assistance Programs

- a. In which documents or other reference materials are the policies governing eligibility, selection, and admissions to any special-purpose section 8 program administered by the PHA contained? (select all that apply)
- The Section 8 Administrative Plan
- Briefing sessions and written materials
- Other (list below)
- b. How does the PHA announce the availability of any special-purpose section 8 programs to the public?
- Through published notices
- Other (list below)

4. PHA Rent Determination Policies

[24 CFR Part 903.7 9 (d)]

A. Public Housing

Exemptions: PHAs that do not administer public housing are not required to complete sub-component 4A.

(1) Income Based Rent Policies

Describe the PHA's income based rent setting policy/ies for public housing using, including discretionary (that is, not required by statute or regulation) income disregards and exclusions, in the appropriate spaces below.

a. Use of discretionary policies: (select one)

- The PHA will not employ any discretionary rent-setting policies for income based rent in public housing. Income-based rents are set at the higher of 30% of adjusted monthly income, 10% of unadjusted monthly income, the welfare rent, or minimum rent (less HUD mandatory deductions and exclusions). (If selected, skip to sub-component (2))

---or---

- The PHA employs discretionary policies for determining income based rent (If selected, continue to question b.)

b. Minimum Rent

1. What amount best reflects the PHA's minimum rent? (select one)

- \$0
 \$1-\$25
 \$26-\$50

2. Yes No: Has the PHA adopted any discretionary minimum rent hardship exemption policies?

3. If yes to question 2, list these policies below:

- *The minimum rent requirement may be waived under certain circumstances. Financial hardship status is to be granted immediately for ninety (90) days in the event of the following:*
 - a) *The family is waiting an eligibility determination to receive federal, state or local assistance, including legal aliens entitled to receive assistance under the Immigration and Nationality Act;*
 - b) *Family income decreases due to changed circumstances such as separation, divorce, abandonment;*
 - c) *Loss of employment;*
 - d) *Eviction resulting from non-payment of rent; and*

- e) *Other situations determined by the PHA on a case by case basis (i.e. alimony, child support, etc.).*

Financial hardship exemption only applies to payment of minimum rent, not to rent based on the formula for determining the Total Tenant Payment (TTP).

If a family initiates a request for a hardship exemption that the PHA determines is temporary in nature:

- a) *Rent may be suspended, but the exemption for non-payment of minimum rent will not be granted during the ninety (90) day period beginning on the day the request is made.*
- b) *The family may not be evicted for non-payment of rent during this ninety (90) day period.*
- c) *If the hardship is subsequently determined to be long-term, the PHA will retroactively exempt residents from the minimum rent requirement for the ninety (90) day period.*
- d) *In the case of a temporary hardship, the PHA will allow the family a maximum of six (6) months to make payment of any delinquent minimum rent payments accrued during the suspension period. However, the family must execute a repayment agreement.*

c. Rents set at less than 30% than adjusted income

1. Yes No: Does the PHA plan to charge rents at a fixed amount or percentage less than 30% of adjusted income?

2. If yes to above, list the amounts or percentages charged and the circumstances under which these will be used below: *N/A*

d. Which of the discretionary (optional) deductions and/or exclusions policies does the PHA plan to employ (select all that apply)

For the earned income of a previously unemployed household member
 For increases in earned income
 Fixed amount (other than general rent-setting policy)
If yes, state amount/s and circumstances below:

Fixed percentage (other than general rent-setting policy)
If yes, state percentage/s and circumstances below:

- For household heads
- For other family members
- For transportation expenses
- For the non-reimbursed medical expenses of non-disabled or non-elderly families
- Other (describe below)

e. Ceiling rents

1. Do you have ceiling rents? (rents set at a level lower than 30% of adjusted income) (select one)

- Yes for all developments
 Yes but only for some developments
 No

2. For which kinds of developments are ceiling rents in place? (select all that apply)
N/A

- For all developments
 For all general occupancy developments (not elderly or disabled or elderly only)
 For specified general occupancy developments
 For certain parts of developments; e.g., the high-rise portion
 For certain size units; e.g., larger bedroom sizes
 Other (list below)

3. Select the space or spaces that best describe how you arrive at ceiling rents (select all that apply) *N/A*

- Market comparability study
 Fair market rents (FMR)
 95th percentile rents
 75 percent of operating costs
 100 percent of operating costs for general occupancy (family) developments
 Operating costs plus debt service
 The “rental value” of the unit
 Other (list below)

f. Rent re-determinations:

1. Between income reexaminations, how often must tenants report changes in income or family composition to the PHA such that the changes result in an adjustment to rent? (select all that apply)

- Never
 At family option
 Any time the family experiences an income increase
 Any time a family experiences an income increase above a threshold amount or percentage: (if selected, specify threshold) _____
 Other (list below)
▪ *Changes must be reported within 30 days of occurrence. After verification, the PHA will determine if there will be any adjustment to the rent.*

- g. Yes No: Does the PHA plan to implement individual savings accounts for residents (ISAs) as an alternative to the required 12 month disallowance of earned income and phasing in of rent increases in the next year?

(2) Flat Rents

1. In setting the market-based flat rents, what sources of information did the PHA use to establish comparability? (select all that apply.)

- The section 8 rent reasonableness study of comparable housing
 Survey of rents listed in local newspaper
 Survey of similar unassisted units in the neighborhood
 Other (list/describe below)

B. Section 8 Tenant-Based Assistance

Exemptions: PHAs that do not administer Section 8 tenant-based assistance are not required to complete sub-component 4B. **Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).**

1) Payment Standards

Describe the voucher payment standards and policies.

- a. What is the PHA's payment standard? (select the category that best describes your standard)

- At or above 90% but below 100% of FMR
 100% of FMR
 Above 100% but at or below 110% of FMR
 Above 110% of FMR (if HUD approved; describe circumstances below)

- b. If the payment standard is lower than FMR, why has the PHA selected this standard? (select all that apply) *N/A*

- FMRs are adequate to ensure success among assisted families in the PHA's segment of the FMR area
 The PHA has chosen to serve additional families by lowering the payment standard
 Reflects market or submarket
 Other (list below)

c. If the payment standard is higher than FMR, why has the PHA chosen this level?
(select all that apply)

- FMRs are not adequate to ensure success among assisted families in the PHA's segment of the FMR area
- Reflects market or submarket
- To increase housing options for families
- Other (list below)

d. How often are payment standards reevaluated for adequacy? (select one)

- Annually
- Other (list below)

e. What factors will the PHA consider in its assessment of the adequacy of its payment standard? (select all that apply)

- Success rates of assisted families
- Rent burdens of assisted families
- Other (list below)

(2) Minimum Rent

a. What amount best reflects the PHA's minimum rent? (select one)

- \$0
- \$1-\$25
- \$26-\$50

b. Yes No: Has the PHA adopted any discretionary minimum rent hardship exemption policies? (if yes, list below)

5. Operations and Management *N/A – PHA is High Performer*

[24 CFR Part 903.7 9 (e)]

Exemptions from Component 5: High performing and small PHAs are not required to complete this section. Section 8 only PHAs must complete parts A, B, and C(2)

A. PHA Management Structure

Describe the PHA’s management structure and organization.

(select one)

- An organization chart showing the PHA’s management structure and organization is attached.
- A brief description of the management structure and organization of the PHA follows:

B. HUD Programs Under PHA Management

List Federal programs administered by the PHA, number of families served at the beginning of the upcoming fiscal year, and expected turnover in each. (Use “NA” to indicate that the PHA does not operate any of the programs listed below.)

Program Name	Units or Families Served at Year Beginning	Expected Turnover
Public Housing		
Section 8 Vouchers		
Section 8 Certificates		
Section 8 Mod Rehab		
Special Purpose Section 8 Certificates/Vouchers (list individually)		
Public Housing Drug Elimination Program (PHDEP)		
Other Federal Programs(list individually)		

C. Management and Maintenance Policies

List the PHA's public housing management and maintenance policy documents, manuals and handbooks that contain the Agency's rules, standards, and policies that govern maintenance and management of public housing, including a description of any measures necessary for the prevention or eradication of pest infestation (which includes cockroach infestation) and the policies governing Section 8 management.

(1) Public Housing Maintenance and Management: (list below)

(2) Section 8 Management: (list below)

6. PHA Grievance Procedures *N/A – PHA is High Performer*

[24 CFR Part 903.7 9 (f)]

Exemptions from component 6: High performing PHAs are not required to complete component 6. Section 8-Only PHAs are exempt from sub-component 6A.

A. Public Housing

1. Yes No: Has the PHA established any written grievance procedures in addition to federal requirements found at 24 CFR Part 966, Subpart B, for residents of public housing?

If yes, list additions to federal requirements below:

2. Which PHA office should residents or applicants to public housing contact to initiate the PHA grievance process? (select all that apply)

- PHA main administrative office
 PHA development management offices
 Other (list below)

B. Section 8 Tenant-Based Assistance

1. Yes No: Has the PHA established informal review procedures for applicants to the Section 8 tenant-based assistance program and informal hearing procedures for families assisted by the Section 8 tenant-based assistance program in addition to federal requirements found at 24 CFR 982?

If yes, list additions to federal requirements below:

2. Which PHA office should applicants or assisted families contact to initiate the informal review and informal hearing processes? (select all that apply)

- PHA main administrative office
 Other (list below)

7. Capital Improvement Needs

[24 CFR Part 903.7 9 (g)]

Exemptions from Component 7: Section 8 only PHAs are not required to complete this component and may skip to Component 8.

A. Capital Fund Activities

Exemptions from sub-component 7A: PHAs that will not participate in the Capital Fund Program may skip to component 7B. All other PHAs must complete 7A as instructed.

(1) Capital Fund Program Annual Statement

Using parts I, II, and III of the Annual Statement for the Capital Fund Program (CFP), identify capital activities the PHA is proposing for the upcoming year to ensure long-term physical and social viability of its public housing developments. This statement can be completed by using the CFP Annual Statement tables provided in the table library at the end of the PHA Plan template **OR**, at the PHA's option, by completing and attaching a properly updated HUD-52837.

Select one:

The Capital Fund Program Annual Statement is provided as an attachment to the PHA Plan at Attachment (state name) **tx011b01**

-or-

The Capital Fund Program Annual Statement is provided below: (if selected, copy the CFP Annual Statement from the Table Library and insert here)

(2) Optional 5-Year Action Plan

Agencies are encouraged to include a 5-Year Action Plan covering capital work items. This statement can be completed by using the 5 Year Action Plan table provided in the table library at the end of the PHA Plan template **OR** by completing and attaching a properly updated HUD-52834.

a. Yes No: Is the PHA providing an optional 5-Year Action Plan for the Capital Fund? (if no, skip to sub-component 7B)

b. If yes to question a, select one:

The Capital Fund Program 5-Year Action Plan is provided as an attachment to the PHA Plan at Attachment (state name) **tx011k01**

-or-

The Capital Fund Program 5-Year Action Plan is provided below: (if selected, copy the CFP optional 5 Year Action Plan from the Table Library and insert here)

B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)

Applicability of sub-component 7B: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

Yes No: a) Has the PHA received a HOPE VI revitalization grant? (if no, skip to question c; if yes, provide responses to question b for each grant, copying and completing as many times as necessary)

b) Status of HOPE VI revitalization grant (complete one set of questions for each grant) *N/A*

1. Development name:

2. Development (project) number:

3. Status of grant: (select the statement that best describes the current status)

- Revitalization Plan under development
- Revitalization Plan submitted, pending approval
- Revitalization Plan approved
- Activities pursuant to an approved Revitalization Plan underway

Yes No: c) Does the PHA plan to apply for a HOPE VI Revitalization grant in the Plan year?
If yes, list development name/s below:

Yes No: d) Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year?
If yes, list developments or activities below:

Yes No: e) Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement?
If yes, list developments or activities below:

8. Demolition and Disposition

[24 CFR Part 903.7 9 (h)]

Applicability of component 8: Section 8 only PHAs are not required to complete this section.

1. Yes No: Does the PHA plan to conduct any demolition or disposition activities (pursuant to section 18 of the U.S. Housing Act of 1937 (42 U.S.C. 1437p)) in the plan Fiscal Year? (If “No”, skip to component 9; if “yes”, complete one activity description for each development.)

2. Activity Description *N/A*

- Yes No: Has the PHA provided the activities description information in the **optional** Public Housing Asset Management Table? (If “yes”, skip to component 9. If “No”, complete the Activity Description table below.)

Demolition/Disposition Activity Description	
1a. Development name:	
1b. Development (project) number:	
2. Activity type: Demolition <input type="checkbox"/>	
Disposition <input type="checkbox"/>	
3. Application status (select one)	
Approved <input type="checkbox"/>	
Submitted, pending approval <input type="checkbox"/>	
Planned application <input type="checkbox"/>	
4. Date application approved, submitted, or planned for submission: <u>(DD/MM/YY)</u>	
5. Number of units affected:	
6. Coverage of action (select one)	
<input type="checkbox"/> Part of the development	
<input type="checkbox"/> Total development	
7. Timeline for activity:	
a. Actual or projected start date of activity:	
b. Projected end date of activity:	

9. Designation of Public Housing for Occupancy by Elderly Families or Families with Disabilities or Elderly Families and Families with Disabilities

[24 CFR Part 903.7 9 (i)]

Exemptions from Component 9; Section 8 only PHAs are not required to complete this section.

1. Yes No: Has the PHA designated or applied for approval to designate or does the PHA plan to apply to designate any public housing for occupancy only by the elderly families or only by families with disabilities, or by elderly families and families with disabilities or will apply for designation for occupancy by only elderly families or only families with disabilities, or by elderly families and families with disabilities as provided by section 7 of the U.S. Housing Act of 1937 (42 U.S.C. 1437e) in the upcoming fiscal year? (If “No”, skip to component 10. If “yes”, complete one activity description for each development, unless the PHA is eligible to complete a streamlined submission; PHAs completing streamlined submissions may skip to component 10.)

2. Activity Description *N/A*

Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If “yes”, skip to component 10. If “No”, complete the Activity Description table below.

Designation of Public Housing Activity Description
1a. Development name: 1b. Development (project) number:
2. Designation type: Occupancy by only the elderly <input type="checkbox"/> Occupancy by families with disabilities <input type="checkbox"/> Occupancy by only elderly families and families with disabilities <input type="checkbox"/>
3. Application status (select one) Approved; included in the PHA’s Designation Plan <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input type="checkbox"/>
4. Date this designation approved, submitted, or planned for submission: (DD/MM/YY)
5. If approved, will this designation constitute a (select one) <input type="checkbox"/> New Designation Plan <input type="checkbox"/> Revision of a previously-approved Designation Plan?
6. Number of units affected: 7. Coverage of action (select one) <input type="checkbox"/> Part of the development

Total development

10. Conversion of Public Housing to Tenant-Based Assistance

[24 CFR Part 903.7 9 (j)]

Exemptions from Component 10; Section 8 only PHAs are not required to complete this section.

A. Assessments of Reasonable Revitalization Pursuant to section 202 of the HUD FY 1996 HUD Appropriations Act

1. Yes No: Have any of the PHA's developments or portions of developments been identified by HUD or the PHA as covered under section 202 of the HUD FY 1996 HUD Appropriations Act? (If "No", skip to component 11; if "yes", complete one activity description for each identified development, unless eligible to complete a streamlined submission. PHAs completing streamlined submissions may skip to component 11.)

2. Activity Description *N/A*

Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If "yes", skip to component 11. If "No", complete the Activity Description table below.

Conversion of Public Housing Activity Description	
1a. Development name:	
1b. Development (project) number:	
2. What is the status of the required assessment?	<input type="checkbox"/> Assessment underway <input type="checkbox"/> Assessment results submitted to HUD <input type="checkbox"/> Assessment results approved by HUD (if marked, proceed to next question) <input type="checkbox"/> Other (explain below)
3. <input type="checkbox"/> Yes <input type="checkbox"/> No: Is a Conversion Plan required? (If yes, go to block 4; if no, go to block 5.)	
4. Status of Conversion Plan (select the statement that best describes the current status)	<input type="checkbox"/> Conversion Plan in development <input type="checkbox"/> Conversion Plan submitted to HUD on: (DD/MM/YYYY) <input type="checkbox"/> Conversion Plan approved by HUD on: (DD/MM/YYYY) <input type="checkbox"/> Activities pursuant to HUD-approved Conversion Plan underway
5. Description of how requirements of Section 202 are being satisfied by means other than conversion (select one)	<input type="checkbox"/> Units addressed in a pending or approved demolition application (date submitted or approved:) <input type="checkbox"/> Units addressed in a pending or approved HOPE VI demolition application (date submitted or approved:) <input type="checkbox"/> Units addressed in a pending or approved HOPE VI Revitalization Plan (date submitted or approved:) <input type="checkbox"/> Requirements no longer applicable: vacancy rates are less than 10 percent <input type="checkbox"/> Requirements no longer applicable: site now has less than 300 units <input type="checkbox"/> Other: (describe below)

B. Reserved for Conversions pursuant to Section 22 of the U.S. Housing Act of 1937

C. Reserved for Conversions pursuant to Section 33 of the U.S. Housing Act of 1937

11. Homeownership Programs Administered by the PHA

[24 CFR Part 903.7 9 (k)]

A. Public Housing

Exemptions from Component 11A: Section 8 only PHAs are not required to complete 11A.

1. Yes No: Does the PHA administer any homeownership programs administered by the PHA under an approved section 5(h) homeownership program (42 U.S.C. 1437c(h)), or an approved HOPE I program (42 U.S.C. 1437aaa) or has the PHA applied or plan to apply to administer any homeownership programs under section 5(h), the HOPE I program, or section 32 of the U.S. Housing Act of 1937 (42 U.S.C. 1437z-4). (If “No”, skip to component 11B; if “yes”, complete one activity description for each applicable program/plan, unless eligible to complete a streamlined submission due to **small PHA** or **high performing PHA** status. PHAs completing streamlined submissions may skip to component 11B.)

2. Activity Description *N/A*

- Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? (If “yes”, skip to component 12. If “No”, complete the Activity Description table below.)

Public Housing Homeownership Activity Description (Complete one for each development affected)
1a. Development name: 1b. Development (project) number:
2. Federal Program authority: <input type="checkbox"/> HOPE I <input type="checkbox"/> 5(h) <input type="checkbox"/> Turnkey III <input type="checkbox"/> Section 32 of the USHA of 1937 (effective 10/1/99)
3. Application status: (select one) <input type="checkbox"/> Approved; included in the PHA’s Homeownership Plan/Program <input type="checkbox"/> Submitted, pending approval

<input type="checkbox"/> Planned application
4. Date Homeownership Plan/Program approved, submitted, or planned for submission: <u>(DD/MM/YYYY)</u>
5. Number of units affected:
6. Coverage of action: (select one)
<input type="checkbox"/> Part of the development
<input type="checkbox"/> Total development

B. Section 8 Tenant Based Assistance

1. Yes No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If “No”, skip to component 12; if “yes”, describe each program using the table below (copy and complete questions for each program identified), unless the PHA is eligible to complete a streamlined submission due to high performer status. **High performing PHAs** may skip to component 12.)

2. Program Description:

a. Size of Program

- Yes No: Will the PHA limit the number of families participating in the section 8 homeownership option?

If the answer to the question above was yes, which statement best describes the number of participants? (select one)

- 25 or fewer participants
 26 - 50 participants
 51 to 100 participants
 more than 100 participants

b. PHA-established eligibility criteria

- Yes No: Will the PHA’s program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria?

If yes, list criteria below:

12. PHA Community Service and Self-sufficiency Programs

N/A – PHA is High Performer

[24 CFR Part 903.7 9 (l)]

Exemptions from Component 12: High performing and small PHAs are not required to complete this component. Section 8-Only PHAs are not required to complete sub-component C.

A. PHA Coordination with the Welfare (TANF) Agency

1. Cooperative agreements:

- Yes No: Has the PHA has entered into a cooperative agreement with the TANF Agency, to share information and/or target supportive services (as contemplated by section 12(d)(7) of the Housing Act of 1937)?

If yes, what was the date that agreement was signed? DD/MM/YY

2. Other coordination efforts between the PHA and TANF agency (select all that apply)

- Client referrals
- Information sharing regarding mutual clients (for rent determinations and otherwise)
- Coordinate the provision of specific social and self-sufficiency services and programs to eligible families
- Jointly administer programs
- Partner to administer a HUD Welfare-to-Work voucher program
- Joint administration of other demonstration program
- Other (describe)

B. Services and programs offered to residents and participants

(1) General

a. Self-Sufficiency Policies

Which, if any of the following discretionary policies will the PHA employ to enhance the economic and social self-sufficiency of assisted families in the following areas? (select all that apply)

- Public housing rent determination policies
- Public housing admissions policies
- Section 8 admissions policies
- Preference in admission to section 8 for certain public housing families
- Preferences for families working or engaging in training or education programs for non-housing programs operated or coordinated by the PHA
- Preference/eligibility for public housing homeownership option participation

1. The PHA is complying with the statutory requirements of section 12(d) of the U.S. Housing Act of 1937 (relating to the treatment of income changes resulting from welfare program requirements) by: (select all that apply)

- Adopting appropriate changes to the PHA's public housing rent determination policies and train staff to carry out those policies
- Informing residents of new policy on admission and reexamination
- Actively notifying residents of new policy at times in addition to admission and reexamination.
- Establishing or pursuing a cooperative agreement with all appropriate TANF agencies regarding the exchange of information and coordination of services
- Establishing a protocol for exchange of information with all appropriate TANF agencies
- Other: (list below)

D. Reserved for Community Service Requirement pursuant to section 12(c) of the U.S. Housing Act of 1937

Description of Community Service requirements implementation is included as attachment tx011e01.

13. PHA Safety and Crime Prevention Measures

N/A – PHA is High Performer

[24 CFR Part 903.7 9 (m)]

Exemptions from Component 13: High performing and small PHAs not participating in PHDEP and Section 8 Only PHAs may skip to component 15. High Performing and small PHAs that are participating in PHDEP and are submitting a PHDEP Plan with this PHA Plan may skip to sub-component D.

A. Need for measures to ensure the safety of public housing residents

1. Describe the need for measures to ensure the safety of public housing residents (select all that apply)

- High incidence of violent and/or drug-related crime in some or all of the PHA's developments
- High incidence of violent and/or drug-related crime in the areas surrounding or adjacent to the PHA's developments
- Residents fearful for their safety and/or the safety of their children
- Observed lower-level crime, vandalism and/or graffiti
- People on waiting list unwilling to move into one or more developments due to perceived and/or actual levels of violent and/or drug-related crime
- Other (describe below)

2. What information or data did the PHA used to determine the need for PHA actions to improve safety of residents (select all that apply).

- Safety and security survey of residents
- Analysis of crime statistics over time for crimes committed “in and around” public housing authority
- Analysis of cost trends over time for repair of vandalism and removal of graffiti
- Resident reports
- PHA employee reports
- Police reports
- Demonstrable, quantifiable success with previous or ongoing anticrime/anti drug programs
- Other (describe below)

3. Which developments are most affected? (list below)

B. Crime and Drug Prevention activities the PHA has undertaken or plans to undertake in the next PHA fiscal year

1. List the crime prevention activities the PHA has undertaken or plans to undertake: (select all that apply)

- Contracting with outside and/or resident organizations for the provision of crime- and/or drug-prevention activities
- Crime Prevention Through Environmental Design
- Activities targeted to at-risk youth, adults, or seniors
- Volunteer Resident Patrol/Block Watchers Program
- Other (describe below)

2. Which developments are most affected? (list below)

C. Coordination between PHA and the police

1. Describe the coordination between the PHA and the appropriate police precincts for carrying out crime prevention measures and activities: (select all that apply)

- Police involvement in development, implementation, and/or ongoing evaluation of drug-elimination plan
- Police provide crime data to housing authority staff for analysis and action
- Police have established a physical presence on housing authority property (e.g., community policing office, officer in residence)
- Police regularly testify in and otherwise support eviction cases
- Police regularly meet with the PHA management and residents
- Agreement between PHA and local law enforcement agency for provision of above-baseline law enforcement services
- Other activities (list below)

2. Which developments are most affected? (list below)

D. Additional information as required by PHDEP/PHDEP Plan *N/A*

PHAs eligible for FY 2005 PHDEP funds must provide a PHDEP Plan meeting specified requirements prior to receipt of PHDEP funds.

- Yes No: Is the PHA eligible to participate in the PHDEP in the fiscal year covered by this PHA Plan?
- Yes No: Has the PHA included the PHDEP Plan for FY 2005 in this PHA Plan?
- Yes No: This PHDEP Plan is an Attachment. (Attachment Filename: ____)

14. RESERVED FOR PET POLICY

[24 CFR Part 903.7 9 (n)]

Description of Pet Policy (Family & Elderly/Handicapped) is included as attachment tx011f01.

15. Civil Rights Certifications

[24 CFR Part 903.7 9 (o)]

Civil rights certifications are included in the PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations.

16. Fiscal Audit

[24 CFR Part 903.7 9 (p)]

- 1. Yes No: Is the PHA required to have an audit conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h))? (If no, skip to component 17.)
- 2. Yes No: Was the most recent fiscal audit submitted to HUD?
- 3. Yes No: Were there any findings as the result of that audit?
- 4. Yes No: If there were any findings, do any remain unresolved? *N/A*
If yes, how many unresolved findings remain? ____
- 5. Yes No: Have responses to any unresolved findings been submitted to HUD? *N/A*
If not, when are they due (state below)?

17. PHA Asset Management *N/A – PHA is High Performer*

[24 CFR Part 903.7 9 (q)]

Exemptions from component 17: Section 8 Only PHAs are not required to complete this component. High performing and small PHAs are not required to complete this component.

- 1. Yes No: Is the PHA engaging in any activities that will contribute to the long-term asset management of its public housing stock , including how the Agency will plan for long-term operating, capital investment, rehabilitation, modernization, disposition, and other needs that have **not** been addressed elsewhere in this PHA Plan?
- 2. What types of asset management activities will the PHA undertake? (select all that apply)
 - Not applicable
 - Private management
 - Development-based accounting
 - Comprehensive stock assessment
 - Other: (list below)
- 3. Yes No: Has the PHA included descriptions of asset management activities in the **optional** Public Housing Asset Management Table?

18. Other Information

[24 CFR Part 903.7 9 (r)]

A. Resident Advisory Board Recommendations

- 1. Yes No: Did the PHA receive any comments on the PHA Plan from the Resident Advisory Board/s?
- 2. If yes, the comments are: (if comments were received, the PHA **MUST** select one)
 - Attached at Attachment (File name) **tx011q01**
 - Provided below:
- 3. In what manner did the PHA address those comments? (select all that apply)
 - Considered comments, but determined that no changes to the PHA Plan were necessary.
 - The PHA changed portions of the PHA Plan in response to comments
List changes below:
 - Other: (list below)

B. Description of Election process for Residents on the PHA Board

- 1. Yes No: Does the PHA meet the exemption criteria provided section 2(b)(2) of the U.S. Housing Act of 1937? (If no, continue to question 2; if yes, skip to sub-component C.)

- 2. Yes No: Was the resident who serves on the PHA Board elected by the residents? (If yes, continue to question 3; if no, skip to sub-component C.)

3. Description of Resident Election Process *N/A*

a. Nomination of candidates for place on the ballot: (select all that apply)

- Candidates were nominated by resident and assisted family organizations
- Candidates could be nominated by any adult recipient of PHA assistance
- Self-nomination: Candidates registered with the PHA and requested a place on ballot
- Other: (describe)

b. Eligible candidates: (select one)

- Any recipient of PHA assistance
- Any head of household receiving PHA assistance
- Any adult recipient of PHA assistance
- Any adult member of a resident or assisted family organization
- Other (list)

c. Eligible voters: (select all that apply)

- All adult recipients of PHA assistance (public housing and section 8 tenant-based assistance)
- Representatives of all PHA resident and assisted family organizations
- Other (list)

C. Statement of Consistency with the Consolidated Plan

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary).

- 1. Consolidated Plan jurisdiction: (provide name here) *City of Laredo*

- 2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)
 - The PHA has based its statement of needs of families in the jurisdiction on the needs expressed in the Consolidated Plan/s.
 - The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.

- The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
- Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)
- *Reduce vacancies in Public Housing*
 - *Expand Voucher Program*
 - *Modernize units*
 - *Acquisition and Rehab S.R.O.*
 - *Special Population Transitional Housing*
- Other: (list below)

3. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

The following text is taken directly from the City of Laredo's Consolidated Plan as posted on the HUD website, accessed April 7, 2003. It should be evidence that the Consolidated Plan and the Authority's Plan submission share in the same objectives and visions of providing safe, decent, sanitary and affordable housing for the residents of Laredo. As such the Plan submission is consistent with the Consolidated Plan.

Housing Priorities

Providing affordable housing to persons of very low, low and moderate income in our community remains a top priority. The City of Laredo proposed to meet this need by implementing programs which maximize federal , state and local government funds in conjunction with private resources that are made available:

- *New construction of affordable housing for homeownership*
- *Rehabilitation of existing housing*
- *Home buyers assistance*
- *Rental assistance*
- *New construction and preservation of affordable rental housing*

Locations

Funds will be primarily utilized in areas of low income in accordance with the census tract income data provided by HUE. In other instances, funds will be utilized citywide and made available to limited clientele whose incomes equal <80% of HAMFI.

Coordination of Strategic Plan

Identified in the Consolidated Plan are 19 agencies including government and nonprofit agencies which have and will continue to play a major role in carrying out the City of Laredo's housing and community development plan.

While not identified by name, it is further anticipated that the private sector will play an instrumental role in furthering the goals identified in the Plan.

Anti-Poverty Strategy

Efforts to be undertaken to reduce the incidence of poverty include: the development of economic planning capabilities to insure strong economic growth; infrastructure development to facilitate attracting and maintaining industry; support of education and training initiatives; implementation of minority outreach programs, and utilization of minority small business contractors; and utilization of all available resources in support of activities which minimize the incidence of poverty within the community as supported through public/private partnerships.

D. Other Information Required by HUD

Use this section to provide any additional information requested by HUD.

Attachments

Use this section to provide any additional attachments referenced in the Plans.

PHA Plan Table Library

Component 7 Capital Fund Program Annual Statement Parts I, II, and II

Annual Statement (*See attachment tx011b01*) Capital Fund Program (CFP) Part I: Summary

Capital Fund Grant Number FFY of Grant Approval: (MM/YYYY)

Original Annual Statement

Line No.	Summary by Development Account	Total Estimated Cost
1	Total Non-CGP Funds	
2	1406 Operations	
3	1408 Management Improvements	
4	1410 Administration	
5	1411 Audit	
6	1415 Liquidated Damages	
7	1430 Fees and Costs	
8	1440 Site Acquisition	
9	1450 Site Improvement	
10	1460 Dwelling Structures	
11	1465.1 Dwelling Equipment-Nonexpendable	
12	1470 Nondwelling Structures	
13	1475 Nondwelling Equipment	
14	1485 Demolition	
15	1490 Replacement Reserve	
16	1492 Moving to Work Demonstration	
17	1495.1 Relocation Costs	
18	1498 Mod Used for Development	
19	1502 Contingency	
20	Amount of Annual Grant (Sum of lines 2-19)	
21	Amount of line 20 Related to LBP Activities	
22	Amount of line 20 Related to Section 504 Compliance	
23	Amount of line 20 Related to Security	
24	Amount of line 20 Related to Energy Conservation Measures	

Annual Statement (*See attachment tx011b01*)
Capital Fund Program (CFP) Part II: Supporting Table

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Total Estimated Cost

Annual Statement (*See attachment tx011b01*)

Capital Fund Program (CFP) Part III: Implementation Schedule

Development Number/Name HA-Wide Activities	All Funds Obligated (Quarter Ending Date)	All Funds Expended (Quarter Ending Date)

Optional Table for 5-Year Action Plan for Capital Fund (Component 7)

Complete one table for each development in which work is planned in the next 5 PHA fiscal years. Complete a table for any PHA-wide physical or management improvements planned in the next 5 PHA fiscal year. Copy this table as many times as necessary. Note: PHAs need not include information from Year One of the 5-Year cycle, because this information is included in the Capital Fund Program Annual Statement.

Optional 5-Year Action Plan Tables				
Development Number	Development Name (or indicate PHA wide)	Number Vacant Units	% Vacancies in Development	
Description of Needed Physical Improvements or Management Improvements			Estimated Cost	Planned Start Date (HA Fiscal Year)
<i>(See attachment tx011k01)</i>				
Total estimated cost over next 5 years				

Attachment: tx011a01
DE-CONCENTRATION AND INCOME TARGETING POLICY
FOR THE
HOUSING AUTHORITY OF THE CITY OF
LAREDO, TEXAS

DE-CONCENTRATION AND INCOME TARGETING POLICY
(of the Public Housing Admissions and Occupancy Policy)

Sub-Title A, Section 513 of the Quality Housing and Work Responsibility Act of 1998 (QHWRA), establishes two interrelated requirements for implementation by Public Housing Authorities: (1) Economic De-concentration of public housing developments and (2) Income Targeting to assure that families in the “extremely low” income category are proportionately represented in public housing and that pockets of poverty are reduced or eliminated. In order to implement these new requirements the PHA must promote these provisions as policies and revise their Admission and Occupancy policies and procedures to comply.

Therefore, the Housing Authority of the City of Laredo, Texas (hereinafter referred to as PHA) hereby affirms its commitment to implementation of the two requirements by adopting the following policies:

A. Economic De-concentration:

Admission and Continued Occupancy Policies are revised to include the PHA’s policy of promoting economic de-concentration. Implementation of this program may require the PHA to determine the median income of residents in each development, determine the average income of residents in all developments, compute the Established Income Range (EIR), determine developments outside the EIR, and provide adequate explanations and/or policies as needed to promote economic de-concentration.

Implementation may include one or more of the following options:

- Skipping families on the waiting list based on income;
- Establishing preferences for working families;
- Establish preferences for families in job training programs;
- Establish preferences for families in education or training programs;
- Marketing campaign geared toward targeting income groups for specific developments;
- Additional supportive services;
- Additional amenities for all units;
- Flat rents for developments and unit sizes;
- Different tenant rent percentages per development;
- Different tenant rent percentages per bedroom size;
- Saturday and evening office hours;
- Security Deposit waivers;
- Revised transfer policies;
- Site-based waiting lists;
- Mass Media advertising/Public service announcements; and
- Giveaways.

B. Income Targeting

As public housing dwelling units become available for occupancy, responsible PHA employees will offer units to applicants on the waiting list. In accordance with the Quality Housing and Work Responsibility Act of 1998, the PHA encourages occupancy of its developments by a broad range of families with incomes up to eighty percent (80%) of the median income for the jurisdiction in which the PHA operates. Depending on the availability of applicants with proper demographics, at a minimum, 40% of all new admissions to public housing **on an annual basis** may be families with incomes at or below thirty percent (30%)(extremely low-income) of the area median income. The offer of assistance will be made without discrimination because of race, color, religion, sex, national origin, age, handicap or familial status.

In order to implement the income targeting program, the following policy is adopted:

- The PHA may select, based on date and time of application and preferences, two (2) families in the extremely low-income category and two (2) families from the lower/very low-income category alternately until the forty percent (40%) admission requirement of extremely low-income families is achieved (2 plus 2 policy).
- After the minimum level is reached, all selections may be made based solely on date, time and preferences. Any applicants passed over as a result of implementing this 2 plus 2 policy will retain their place on the waiting list and will be offered a unit in order of their placement on the waiting list.
- To the maximum extent possible, the offers will also be made to effect the PHA's policy of economic de-concentration.

The PHA reserves the option, at any time, to reduce the targeting requirement for public housing by no more than ten percent (10%), if it increases the target figure for its Section 8 program from the required level of seventy-five percent (75%) of annual new admissions to no more than eighty-five percent (85%) of its annual new admissions. (Optional for HAs with both Section 8 and Public Housing programs)

CAPITAL FUND PROGRAM TABLES START HERE

Attachment tx011b01

Annual Statement /Performance and Evaluation Report		1/10/2007
Capital Funds Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary		
PHA Name: Laredo Housing Authority	Grant Type and Number: Capital Fund Program No: TX59P01150107 Replacement Housing Factor Grant No:	Federal FY of Grant: 2007

<input checked="" type="checkbox"/> Original Annual Statement	<input type="checkbox"/> Reserved for Disasters/Emergencies	<input type="checkbox"/> Revised Annual Statement/Revision Number _____
<input type="checkbox"/> Performance and Evaluation Report for Program Year Ending _____	<input type="checkbox"/> Final Performance and Evaluation Report for Program Year Ending _____	

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total Non-Capital Funds				
2	1406 Operating Expenses	240,325.00			
3	1408 Management Improvements	130,600.00			
4	1410 Administration	142,725.00			
5	1411 Audit	0.00			
6	1415 Liquidated Damages	0.00			
7	1430 Fees and Costs	10,000.00			
8	1440 Site Acquisition	0.00			
9	1450 Site Improvement	0.00			
10	1460 Dwelling Structures	867,108.00			
11	1465.1 Dwelling Equipment-Nonexpendable	0.00			
12	1470 Nondwelling Structures	0.00			
13	1475 Nondwelling Equipment	25,000.00			
14	1485 Demolition	0.00			
15	1490 Replacement Reserve	0.00			
16	1492 Moving to Work Demonstration	0.00			
17	1495.1 Relocation Costs	0.00			
18	1499 Development Activities	0.00			
19	1501 Collateralization or Debt Service	0.00			
20	1502 Contingency	11,498.00			
21	Amount of Annual Grant (sums of lines 2-20)	\$1,427,256.00			
22	Amount of line 21 Related to LBP Activities	0.00			
23	Amount of Line 21 Related to Section 504 Compliance	0.00			
24	Amount of Line 21 Related to Security - Soft Costs	0.00			
25	Amount of Line 21 Related to Security - Hard Costs	0.00			
26	Amount of Line 21 Related to Energy Conservation Measures	0.00			

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

PHA Name:		Grant Type and Number:				Federal FY of Grant:		
Laredo Housing Authority		Capital Fund Program No: TX59P01150107				2007		
		Replacement Housing Factor Grant No:						
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
TX 11-All	Operating Expenses							
PHA-Wide								
	In-House Architect / CFP Coordinator	1406		35,000.00				
	Construction Inspector/Superintendent	1406		32,000.00				
	CFP Receiving/Inventory Clerk	1406		30,000.00				
	Project Manager/Construction Buyer	1406		30,000.00				
	Wood Shop Foreman	1406		29,000.00				
	Welding Shop Foreman	1406		27,000.00				
	Benefits	1406		57,325.00				
	Total 1406			\$240,325.00				
	Management Improvements							
	General Technical Assistance							
	PHAS / QHWRA Improvements	1408		6,767.00				
	Resident Training & Activities:							
	Homeownership Activities	1408		1,000.00				
	Homeownership Counselor	1408		25,200.00				
	Computer Labs / Activity Centers	1408		52,500.00				
	Benefits	1408		16,000.00				
	Pro-Rated Salaries	1408		23,633.00				
	Force Account uniforms, equipment	1408		5,500.00				
	Total 1408			\$130,600.00				
	Administration (may not exceed 10% of grant)							
	Finance Clerk	1410		32,000.00				
	Purchasing Clerk	1410		27,000.00				
	Personnel Clerk	1410		22,000.00				
	Management Information Systems	1410		42,000.00				
	Benefits	1410		19,725.00				
	Total 1410			\$142,725.00				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Laredo Housing Authority		Grant Type and Number: Capital Fund Program No: TX59P01150107 Replacement Housing Factor Grant No:				Federal FY of Grant: 2007		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
Tx 11-All	Agency-Wide Fees and Costs							
PHA-Wide	Printing Costs	1430		5,000.00				
	Miscellaneous A/E Costs	1430		5,000.00				
	Total 1430			\$10,000.00				
	Dwelling Equipment							
				0.00				
				0.00				
	Total 1465.1			\$0.00				
	Non-Dwelling Structures							
				0.00				
	Total 1470			\$0.00				
	Non-dwelling Equipment							
	Misc. equipment & vehicle	1475		25,000.00				
				0.00				
	Total 1475			\$25,000.00				
	Contingency							
	May not exceed 8% of Total Grant	1502		11,498.00				
	Total 1502			\$11,498.00				
	Grand Total			\$1,427,256.00				

Attachment: tx011c01
Membership of Resident Advisory Board
Housing Authority of the City of Laredo

Membership of the Resident Advisory Board or Boards

List members of the Resident Advisory Board or Boards: (If the list would be unreasonably long, list organizations represented or otherwise provide a description,)

Martha Manuela Castro
Sara Rodriguez
Susana Castillo
Rosaura Mejorado
Amella Villarreal
Miriam Quitanilla
Lucy Villarreal
San Juana Villarreal
Erica Gonzales
San Juana Garcia
Marina Villanueva
Maria Villanueva
Julio Vasquez

Mayra Gonzales
Rosa Ochoa
Myrna Flores
Esmeralda Garcia
Genoveba Balterria
Alicia Valdez
Elisa Contreras
Aurora Zamora
Carmen Alvarez
Perla Cruz
Francisca Martinez
Ventura Trevino
Madalena Talamantes

Attachment: tx011d01
Resident Membership on PHA Governing Board
Housing Authority of the City of Laredo

Resident Member on the PHA Governing Board

1. Yes No: Does the PHA governing board include at least one member who is directly assisted by the PHA this year? (if no, skip to #2)

A. Name of resident member(s) on the governing board: *N/A*

B. How was the resident board member selected: (select one)? *N/A*

- Elected
 Appointed

C. The term of appointment is (include the date term expires): *N/A*

2. A. If the PHA governing board does not have at least one member who is directly assisted by the PHA, why not?

- the PHA is located in a State that requires the members of a governing board to be salaried and serve on a full time basis
- the PHA has less than 300 public housing units, has provided reasonable notice to the resident advisory board of the opportunity to serve on the governing board, and has not been notified by any resident of their interest to participate in the Board.

- Other (explain):
- *Mayor reappointed Resident Commissioner and the Resident Commissioner is now homeowner*

B. Date of next term expiration of a governing board member:

C. Name and title of appointing official(s) for governing board (indicate appointing official for the next position): *Mayor Raul Salinas*

Attachment: tx011e01
IMPLEMENTATION OF THE COMMUNITY SERVICE REQUIREMENT
Housing Authority of the City of Laredo

Description of the Community Service Policy

The Housing Authority of the City of Laredo Community Service Policy is simple and definitive of Section 512 of the Quality and Work Responsibility Act of 1998. The Housing Authority of the City of Laredo believes that the community service requirement should not be received by the resident to be a punitive or demeaning activity, but rather to be a rewarding activity that will benefit both the resident and the community. Community service offers public housing residents an opportunity to contribute to the communities that support them while gaining work experience. The requirement is easy and rewarding and the Housing Authority provides the residents with the name of agencies, the agencies point of contact and all required paper work necessary to accomplish the monthly service.

The Community Service Policy allows the PHA to identify those residents required to participate in the community service requirement. Participants will be required to contribute 8 hours of community service each month or to participate in a self-sufficiency program for 8 hours each month. Identified residents are responsible to determine the appropriateness of the voluntary service within guidelines provide in the policy. Allowed activities that may be included are listed in the policy. Voluntary political activities are prohibited from being considered to meet the Community Service requirement. Participation in self-sufficiency activities that may be included are listed in the policy. A list of exemptions that may be claimed from the requirement is provided in the policy. Family obligations and PHA obligations are addressed in detail. Lease requirements and documentation and non-compliance are all clearly addressed.

The administrative steps taken to implement the requirement

- Revised Dwelling Lease
- Developed written description of the service requirement
- Program requirements presented at residents meetings
- Prepared written notification to residents regarding requirement or exempt status of each adult family member (notices, flyers)
- The PHA will administer the program

The programmatic aspects of the requirements

- 1) The types of activities that residents who are subject to community service and self-sufficiency requirements may participate in to fulfill their obligations may include, but are not limited to:

- Unpaid services at the PHA to help improve physicals condition, including building clean-ups, neighborhood clean-ups, gardening and landscape work;
- Unpaid office related services in the development or Administrative Office;
- Assisting other residents through the resident organization;
- Unpaid services in local schools, day care centers, hospitals, nursing homes, youth or senior organizations, drug/alcohol treatment centers, recreation centers, etc.;
- Active participation in neighborhood group special projects;
- Assisting in after-school youth programs or literacy programs;
- Unpaid tutoring of elementary or high school age residents
- Assisting in on-site computer training centers;
- Any other community service which includes the “performance of voluntary work or duties that are a public benefit, and that serve to improve the quality of life, enhance resident self-sufficiency, or increase resident self-responsibility in the community”.

2) The following partner agencies may offer residents opportunities to fulfill their community service requirements:

- **Community Service at the Colonias and the Resident Councils**
Central Resident Council

- **Laredo Housing Authority**

- 2000 San Francisco Ave

- Laredo, Texas 78040

- 722-4521 ext. 323

- Contact Person: Martha Castro

- Resident Initiatives Coordinator: Jose Collazo

- **Bethany House**

- 819 Hidalgo St.

- Laredo, Texas 78040

- 722-4152

- Contact Person: Hilda Barron

- **Border Area Nutrition Council**

- 102 Vicky Ln.

- Laredo, Texas 78041

- 722-5000

- Contact Person: Berta Soliz

- **Laredo Family Planning**
2000 San Jorge Ave.
Laredo, Texas 78040
723-5510
Contact Person: Fernandina Garcia

- **South Texas Food Bank**
1907 Freight St.
Laredo, Texas 78041
726-3120
Contact Person: Alfredo Castillo

- **AVANCE**
3320 Logan
Laredo, Texas 78040
728-1758
Contact Person: Linda S. Branim

3) Process to cure noncompliance:

The PHA will notify the resident:

- of the noncompliance;
- that the determination is subject to the PHA’s administrative grievance procedure;
- that unless the resident enters into an agreement under paragraph 4. of this section, the lease of the family of which the non-compliant adult is a member may not be renewed. However, if the noncompliant adult moves from the unit, the lease may be renewed;
- that before the expiration of the lease term, the PHA must offer the resident an opportunity to cure the noncompliance during the next twelve (12)-month period; such a cure includes a written agreement by the non-compliant adult and the head of household (as applicable) to complete as many additional hours of community service or economic self-sufficiency activity needed to make up the total number of hours required over the twelve (12)-month term of the lease

Community Service Implementation Report:

Number of tenants performing community service: 37

Number of tenants granted exemptions: 2749

Number of tenants in non-compliance: 47

Number of tenants terminated/evicted due to non-compliance: -0-

Attachment: tx011f01
Housing Authority of the City of Laredo
Description of Pet Policy

All residents are permitted to own and keep common domesticated household pets. Common household pet means a domesticated cat, dog, bird, gerbil, hamster, Guinea pig, turtles and fish in aquariums.

Pet owners must agree to abide by the PHA's Pet Ownership Rules.

A yearly non-refundable nominal pet fee of \$90.00 will be charged and is intended to cover the reasonable operating costs to the development directly attributed to a pet or pets in the unit (i.e. fumigation of a unit).

A refundable pet of \$150.00 is required. There is no deposit for birds, gerbils, hamsters, guinea pigs or turtles.

Limit of one pet per household.

Limit for birds is two (2).

Pet owner may have only a small cat or a small dog. Limitations: weight not to exceed twenty (20) pounds; height shall not exceed fifteen (15) inches. *This does not apply to service animals that assist persons with disabilities.*

Pet owner shall license their pet as required by law.

Pet owner must not violate any state or local health or humane laws.

Pet must be spayed or neutered.

Pet must be maintained on leash and kept under control when taken outside the unit.

Attachment: tx011g01
Housing Authority of the City of Laredo

Section 8 Homeownership Program Capacity Statement

The Housing Authority demonstrates its capacity to administer the Section 8 Homeownership program as the following policies are adopted:

- Financing for purchase of a home will be provided; insured or guaranteed by the state or Federal government; comply with secondary mortgage market underwriting requirements; or comply with generally accepted private sector underwriting standards.

Attachment: tx011h01
Housing Authority of the City of Laredo
Deconcentration and Income Mixing Analysis Results

Component 3, (6) Deconcentration and Income Mixing

a. Yes No: Does the PHA have any general occupancy (family) public housing developments covered by the deconcentration rule? If no, this section is complete. If yes, continue to the next question.

b. Yes No: Do any of these covered developments have average incomes above or below 85% to 115% of the average incomes of all such developments? If no, this section is complete.

If yes, list these developments as follows:

De-concentration Policy for Covered Developments			
Development Name:	Number of Units	Explanation (if any) [see step 4 at §903.2(c)(1)(iv)]	De-concentration policy (if no explanation) [see step 5 at §903.2(c)(1)(v)]
<i>TX451001 – Asherton</i>	<i>32</i>	<i>C. The Covered Development's or Development's size, location, and/or configuration promote income deconcentration, such as scattered site or small developments.</i>	
<i>TX011015 – South Laredo II</i>	<i>20</i>	<i>C. The Covered Development's or Development's size, location, and/or configuration promote income deconcentration, such as scattered site or small developments.</i>	

Attachment: tx011i01
Housing Authority of the City of Laredo
Progress in Meeting 5-Year Plan Goals

The Housing Authority of the City of Laredo has been successful in achieving its mission and 5 year plan goals during the fiscal year 2006. Goals are either completed or on target for completion as scheduled.

Concerning modernization the PHA has done substantial renovation of replacing roof shingles, exterior siding and doors, wood fascia, shower stalls, bathroom vanities, vinyl floor tile, weather stripping and repaving of parking lots and fencing.

Concerning self-sufficiency and crime and safety, PHA efforts reduced crime in the communities through the monthly collaboration with the Central Resident Council, site-based resident councils, the operation of after school centers that serve as safe havens and serving as vice chair in the local Weed and Seed Steering Committee.

Concerning improving the quality of life, PHA has developed partnerships with non-profit agencies serving and improving resident levels of education, access to child care, family resiliency and homeownership. Such agencies include AVANCE, Webb County Head Start, Laredo Family Planning and Metro Affordable Housing Corp.

To ensure compliance with the HUD's latest rules and regulations, every policy was reviewed and updated as needed. Most significant was the update to the Admissions and Continued Occupancy Policy and the Section 8 Administrative Plan.

Concerning ensuring equal opportunity outreach efforts have been made by making renewed partnerships with community groups and medical facilities.

Attachment: tx011j01
Housing Authority of the City of Laredo
Criteria for Substantial Deviation and Significant Amendment

(1) Amendment and Deviation Definitions

24 CFR Part 903.7(r)

PHAs are required to define and adopt their own standards of substantial deviation from the 5-year Plan and Significant Amendment to the Annual Plan. The definition of significant amendment is important because it defines when the PHA will subject a change to the policies or activities described in the Annual Plan to full public hearing and HUD review before implementation.

a. Substantial Deviation from the 5-Year Plan

- Any change to the Mission Statement;
- 50% deletion from or addition to the goals and objectives as a whole; and
- 50% or more decrease in the quantifiable measurement of any individual goal or objective

b. Significant Amendment or Modification to the Annual Plan

- Additions or non-emergency work items in excess of \$25,000 (items not included in the current Capital Funds Annual Statement or Five Year Action Plan) or any changes in excess of \$25,000 in use of replacement reserve funds;
- Any change in policy or operation being submitted to HUD that requires a separate notification to residents, such as changes in the HOPE VI, Public Housing Conversion, Demolition/Disposition, Designated Housing or Public Housing Homeownership programs; and
- That is inconsistent with the applicable Consolidated Plan.

Capital Fund Program Five-Year Action Plan

Part I: Summary

Attachment tx011k01

1/10/2007

HA Name:						<input checked="" type="checkbox"/> Original	<input type="checkbox"/> Revision No. _____
Laredo Housing Authority							
Development Number/Name/HA-Wide	Year 1 2007	Work Statement for Year 2 FFY Grant: 2008 PHA FY: 2008	Work Statement for Year 3 FFY Grant: 2009 PHA FY: 2009	Work Statement for Year 4 FFY Grant: 2010 PHA FY: 2010	Work Statement for Year 5 FFY Grant: 2011 PHA FY: 2011		
	Annual Statement						
Tx 11-1 Colonia Guadalupe		205,000.00	65,000.00	205,000.00	250,000.00		
Tx 11-2 Russell Terrace		250,000.00	200,000.00	200,000.00	0.00		
Tx 11-3 Carlos Richter Courts		40,000.00	250,000.00	100,000.00	0.00		
Tx 11-4 Senior Citizen's Home		50,000.00	50,000.00	10,000.00	230,000.00		
Tx 11-5 Lozano Development		157,108.00	85,000.00	50,000.00	150,000.00		
Tx 11-8/10 Meadow Acres		65,000.00	40,000.00	100,000.00	0.00		
Tx 11-9 Meadow Elderly		50,000.00	50,000.00	20,000.00	0.00		
Tx 11-11/15 South Laredo		50,000.00	5,000.00	35,324.00	40,000.00		
PHA-Wide 1406 Operating Expenses		223,150.00	296,000.00	296,000.00	296,000.00		
PHA-Wide 1408 Management Improvements		130,600.00	160,000.00	160,000.00	160,000.00		
PHA-Wide 1410 Administrative		159,900.00	135,500.00	135,500.00	135,500.00		
PHA-Wide 1430 Fees & Costs		10,000.00	10,000.00	10,000.00	10,000.00		
PHA-Wide 1465.1 Dwelling Equipment		0.00	50,000.00	50,000.00	50,000.00		
PHA-Wide 1470 Non-Dwelling Structures		0.00	75,324.00	100,000.00	150,000.00		
PHA-Wide 1475 Non-Dwelling Equipment		25,000.00	25,000.00	25,000.00	25,000.00		
PHA-Wide 1502 Contingency		11,498.00	8,282.00	8,282.00	8,606.00		
CFP Funds Listed for 5-Year planning		\$1,427,256.00	\$1,505,106.00	\$1,505,106.00	\$1,505,106.00		
Replacement Housing Factor Funds							

CAPITAL FUND PROGRAM TABLES START HERE

Attachment tx011101

Annual Statement /Performance and Evaluation Report 1/10/2007
Capital Funds Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary

PHA Name: <p align="center">Laredo Housing Authority</p>	Grant Type and Number: Capital Fund Program No: TX59P01150106 Replacement Housing Factor Grant No:	Federal FY of Grant: <p align="center">2006</p>
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Original Annual Statement Reserved for Disasters/Emergencies Revised Annual Statement/Revision Number _____
 Performance and Evaluation Report for Program Year Ending **09/30/06** Final Performance and Evaluation Report for Program Year Ending _____

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total Non-Capital Funds				
2	1406 Operating Expenses	221,150.00		0.00	0.00
3	1408 Management Improvements	142,000.00		0.00	0.00
4	1410 Administration	137,000.00		0.00	0.00
5	1411 Audit	0.00		0.00	0.00
6	1415 Liquidated Damages	0.00		0.00	0.00
7	1430 Fees and Costs	10,000.00		0.00	0.00
8	1440 Site Acquisition	0.00		0.00	0.00
9	1450 Site Improvement	50,000.00		0.00	0.00
10	1460 Dwelling Structures	666,000.00		0.00	0.00
11	1465.1 Dwelling Equipment-Nonexpendable	50,000.00		0.00	0.00
12	1470 Nondwelling Structures	117,824.00		0.00	0.00
13	1475 Nondwelling Equipment	25,000.00		0.00	0.00
14	1485 Demolition	0.00		0.00	0.00
15	1490 Replacement Reserve	0.00		0.00	0.00
16	1492 Moving to Work Demonstration	0.00		0.00	0.00
17	1495.1 Relocation Costs	0.00		0.00	0.00
18	1499 Development Activities	0.00		0.00	0.00
19	1501 Collateralization or Debt Service	0.00		0.00	0.00
20	1502 Contingency	8,282.00		0.00	0.00
21	Amount of Annual Grant (sums of lines 2-20)	\$1,427,256.00		\$0.00	\$0.00
22	Amount of line 21 Related to LBP Activities	0.00		0.00	0.00
23	Amount of Line 21 Related to Section 504 Compliance	0.00		0.00	0.00
24	Amount of Line 21 Related to Security - Soft Costs	0.00		0.00	0.00
25	Amount of Line 21 Related to Security - Hard Costs	0.00		0.00	0.00
26	Amount of Line 21 Related to Energy Conservation Measures	0.00		0.00	0.00

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

PHA Name: Laredo Housing Authority		Grant Type and Number: Capital Fund Program No: TX59P01150106 Replacement Housing Factor Grant No:				Federal FY of Grant: 2006		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
TX 11-2								
Russell Terrace								
	Dwelling Improvements							
	Replace roof system; shingles (Phase 1)	1460	50 bldgs	250,000.00				
	Replace tub units (Phase 2 as per PNA)	1460	35	63,500.00				
	Replace windows (Phase 2 as per PNA)	1460	360	120,000.00				
	Total 1460			\$433,500.00				
	Subtotal, TX 11-2			\$433,500.00				

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

PHA Name: Laredo Housing Authority		Grant Type and Number: Capital Fund Program No: TX59P01150106 Replacement Housing Factor Grant No:				Federal FY of Grant: 2006		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
TX 11-All	Operating Expenses							
PHA-Wide								
	In-House Architect / CFP Coordinator	1406		30,650.00				
	Construction Inspector/Superintendent	1406		32,000.00				
	CFP Receiving/Inventory Clerk	1406		30,000.00				
	Project Manager/Construction Buyer	1406		0.00				
	Wood Shop Foreman	1406		29,000.00				
	Welding Shop Foreman	1406		27,000.00				
	Benefits	1406		72,500.00				
	Total 1406			\$221,150.00				
	Management Improvements							
	General Technical Assistance							
	PHAS / QHWRA Improvements	1408		8,600.00				
	Resident Training & Activities:							
	Homeownership Activities	1408		1,000.00				
	Homeownership Counselor	1408		25,200.00				
	Computer Labs / Activity Centers	1408		52,500.00				
	Benefits	1408		34,500.00				
	Pro-Rated Salaries	1408		14,700.00				
	Force Account uniforms, equipment	1408		5,500.00				
	Total 1408			\$142,000.00				
	Administration							
	Finance Clerk	1410		32,000.00				
	Purchasing Clerk	1410		27,000.00				
	Personnel Clerk	1410		22,000.00				
	Management Information Systems	1410		42,000.00				
	Benefits	1410		14,000.00				
	Total 1410			\$137,000.00				

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

PHA Name: Laredo Housing Authority		Grant Type and Number: Capital Fund Program No: TX59P01150106 Replacement Housing Factor Grant No:				Federal FY of Grant: 2006		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
Tx 11-All	Agency-Wide Fees and Costs							
PHA-Wide	Printing Costs	1430		5,000.00				
	Miscellaneous A/E Costs	1430		5,000.00				
	Total 1430			\$10,000.00				
	Dwelling Equipment							
	Refrigerators	1465.1	15	25,000.00				
	Ranges	1465.1	10	25,000.00				
	Total 1465.1			\$50,000.00				
	Non-Dwelling Structures							
	Renovate old administration building	1470		117,824.00				
	Total 1470			\$117,824.00				
	Non-dwelling Equipment							
	Misc. equipment, vehicles and tools	1475		25,000.00				
	Total 1475			\$25,000.00				
	Contingency							
	May not exceed 8% of Total Grant	1502		8,282.00				
	Total 1502			\$8,282.00				
	Grand Total			\$1,427,256.00				

CAPITAL FUND PROGRAM TABLES START HERE

Attachment tx011m01

Annual Statement /Performance and Evaluation Report 1/10/2007
Capital Funds Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary

PHA Name: <p align="center">Laredo Housing Authority</p>	Grant Type and Number: Capital Fund Program No: TX59P01150105 Replacement Housing Factor Grant No:	Federal FY of Grant: <p align="center">2005</p>
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Original Annual Statement
 Reserved for Disasters/Emergencies
 Revised Annual Statement/Revision Number _____
 Performance and Evaluation Report for Program Year Ending **9/30/06**
 Final Performance and Evaluation Report for Program Year Ending _____

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total Non-Capital Funds				
2	1406 Operating Expenses	295,935.00	295,935.00	194,935.00	123,989.89
3	1408 Management Improvements	138,167.00	138,167.00	132,667.00	75,906.38
4	1410 Administration	135,500.00	135,500.00	0.00	98,003.69
5	1411 Audit	0.00	0.00	0.00	0.00
6	1415 Liquidated Damages	0.00	0.00	0.00	0.00
7	1430 Fees and Costs	5,000.00	5,000.00	5,000.00	219.75
8	1440 Site Acquisition	0.00	0.00	0.00	0.00
9	1450 Site Improvement	155,000.00	168,842.52	168,842.52	109,339.52
10	1460 Dwelling Structures	699,000.00	701,161.48	595,857.48	429,800.62
11	1465.1 Dwelling Equipment-Nonexpendable	8,500.00	8,500.00	8,500.00	5,329.08
12	1470 Nondwelling Structures	25,000.00	25,000.00	0.00	0.00
13	1475 Nondwelling Equipment	27,000.00	27,000.00	12,000.00	8,677.41
14	1485 Demolition	0.00	0.00	0.00	0.00
15	1490 Replacement Reserve	0.00	\$0.00	0.00	0.00
16	1492 Moving to Work Demonstration	0.00	\$0.00	0.00	0.00
17	1495.1 Relocation Costs	0.00	\$0.00	0.00	0.00
18	1499 Development Activities	0.00	0.00	0.00	0.00
19	1501 Collateralization or Debt Service	0.00	0.00	0.00	0.00
20	1502 Contingency	16,004.00	0.00	0.00	0.00
21	Amount of Annual Grant (sums of lines 2-20)	\$1,505,106.00	\$1,505,106.00	\$1,117,802.00	\$851,266.34
22	Amount of line 21 Related to LBP Activities	0.00	0.00	0.00	0.00
23	Amount of Line 21 Related to Section 504 Compliance	0.00	0.00	0.00	0.00
24	Amount of Line 21 Related to Security - Soft Costs	0.00	0.00	0.00	0.00
25	Amount of Line 21 Related to Security - Hard Costs	0.00	0.00	0.00	0.00
26	Amount of Line 21 Related to Energy Conservation Measures	0.00	0.00	0.00	0.00

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

PHA Name:		Grant Type and Number:						Federal FY of Grant:
Laredo Housing Authority		Capital Fund Program No: TX59P01150105						2005
		Replacement Housing Factor Grant No:						
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
TX 11-All	Operating Expenses							
PHA-Wide								
	In-House Architect / CFP Coordinator	1406		71,000.00	71,000.00	0.00	0.00	Not started
	Construction Inspector/Superintendent	1406		32,000.00	32,000.00	32,000.00	27,353.21	Work underway
	CFP Receiving/Inventory Clerk	1406		30,000.00	30,000.00	30,000.00	20,604.09	Work underway
	Project Manager/Construction Buyer	1406		30,000.00	30,000.00	0.00	0.00	Not started
	Wood Shop Foreman	1406		29,000.00	29,000.00	29,000.00	22,116.69	Work underway
	Welding Shop Foreman	1406		27,000.00	27,000.00	27,000.00	20,027.17	Work underway
	Benefits	1406		76,935.00	76,935.00	76,935.00	33,888.73	Work underway
	Total 1406			\$295,935.00	\$295,935.00	\$194,935.00	\$123,989.89	
	Management Improvements							
	General Technical Assistance							
	PHAS / QHWRA Improvements	1408		6,767.00	6,767.00	6,767.00	4,914.90	Work underway
	Resident Training & Activities:					0.00	0.00	
	Homeownership Activities	1408		1,000.00	1,000.00	1,000.00	0.00	Not started
	Homeownership Counselor	1408		25,200.00	25,200.00	25,200.00	13,003.29	Work underway
	Computer Labs / Activity Centers	1408		52,500.00	52,500.00	52,500.00	37,538.91	Work underway
	Benefits	1408		32,500.00	32,500.00	32,500.00	11,439.02	Work underway
	Pro-Rated Salaries	1408		14,700.00	14,700.00	14,700.00	9,010.26	Work underway
	Force Account uniforms, equipment	1408		5,500.00	5,500.00	0.00	0.00	Not started
	Total 1408			\$138,167.00	\$138,167.00	\$132,667.00	\$75,906.38	
	Administration							
	Finance Clerk	1410		32,000.00	32,000.00	32,000.00	27,729.60	Work underway
	Purchasing Clerk	1410		27,000.00	27,000.00	27,000.00	19,752.00	Work underway
	Personnel Clerk	1410		22,000.00	22,000.00	22,000.00	0.00	Not started
	Management Information Systems	1410		42,000.00	42,000.00	42,000.00	31,666.19	Work underway
	Benefits	1410		12,500.00	12,500.00	12,500.00	18,855.90	Work underway
	Total 1410			\$135,500.00	\$135,500.00	\$135,500.00	\$98,003.69	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name:		Grant Type and Number:				Federal FY of Grant:		
Laredo Housing Authority		TX59P01150105				2005		
		Capital Fund Program No:						
		Replacement Housing Factor Grant No:						
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
Tx 11-All	Agency-Wide Fees and Costs							
PHA-Wide	Printing Costs	1430		2,500.00	2,500.00	2,500.00	219.75	Work underway
	Miscellaneous A/E Costs	1430		2,500.00	2,500.00	2,500.00	0.00	Not started
	Total 1430			\$5,000.00	\$5,000.00	\$5,000.00	\$219.75	
	Dwelling Equipment							
	Refrigerators	1465.1	15	5,000.00	5,000.00	5,000.00	4,669.08	Work underway
	Ranges	1465.1	10	3,500.00	3,500.00	3,500.00	660.00	Work underway
	Total 1465.1			\$8,500.00	\$8,500.00	\$8,500.00	\$5,329.08	
	Non-Dwelling Structures							
	TX 11-11 Office Remodeling	1470		25,000.00	25,000.00	0.00	0.00	Not started
	Total 1470			\$25,000.00	\$25,000.00	\$0.00	\$0.00	
	Non-dwelling Equipment							
	Misc. equipment and tools	1475		12,000.00	12,000.00	12,000.00	8,677.41	Work underway
	Stand-up forklift for warehouse	1475		15,000.00	15,000.00	0.00	0.00	Not started
	Total 1475			\$27,000.00	\$27,000.00	\$12,000.00	\$8,677.41	
	Contingency							
	May not exceed 8% of Total Grant	1502		16,004.00	0.00	0.00	0.00	Work underway
	Total 1502			\$16,004.00	\$0.00	\$0.00	\$0.00	
	Grand Total			\$1,505,106.00	\$1,505,106.00	\$1,253,302.00	\$851,266.34	

CAPITAL FUND TABLES START HERE

Attachment tx011n01

Annual Statement /Performance and Evaluation Report Capital Funds Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary

1/10/2007

PHA Name: <b style="text-align: center;">Laredo Housing Authority	Grant Type and Number: Capital Fund Program No: <b style="text-align: center;">TX59P01150104 Replacement Housing Factor Grant No:	Federal FY of Grant: <b style="text-align: center;">2004
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Original Annual Statement
 Reserved for Disasters/Emergencies
 Revised Annual Statement/Revision Number 1
 Performance and Evaluation Report for Program Year Ending **9/30/06**
 Final Performance and Evaluation Report for Program Year Ending _____

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total Non-Capital Funds				
2	1406 Operating Expenses	322,935.00	260,935.00	260,935.00	260,935.00
3	1408 Management Improvements	138,167.00	138,167.00	138,167.00	138,167.00
4	1410 Administration	135,500.00	135,500.00	135,500.00	135,500.00
5	1411 Audit	0.00	0.00	0.00	0.00
6	1415 Liquidated Damages	0.00	0.00	0.00	0.00
7	1430 Fees and Costs	5,000.00	5,000.00	5,000.00	1,544.64
8	1440 Site Acquisition	0.00	0.00	0.00	0.00
9	1450 Site Improvement	351,500.00	396,630.51	396,630.51	396,659.03
10	1460 Dwelling Structures	352,500.00	439,358.15	439,358.15	439,358.15
11	1465.1 Dwelling Equipment-Nonexpendable	65,000.00	65,000.00	65,000.00	64,142.20
12	1470 Nondwelling Structures	0.00	0.00	0.00	0.00
13	1475 Nondwelling Equipment	55,000.00	56,233.34	56,233.34	56,233.34
14	1485 Demolition	0.00	0.00	0.00	0.00
15	1490 Replacement Reserve	0.00	0.00	0.00	0.00
16	1492 Moving to Work Demonstration	0.00	0.00	0.00	0.00
17	1495.1 Relocation Costs	0.00	0.00	0.00	0.00
18	1499 Development Activities	0.00	0.00	0.00	0.00
19	1501 Collateralization or Debt Service	0.00	0.00	0.00	0.00
20	1502 Contingency	71,222.00	0.00	0.00	0.00
21	Amount of Annual Grant (sums of lines 2-20)	\$1,496,824.00	\$1,496,824.00	\$1,496,824.00	\$1,492,539.36
22	Amount of line 21 Related to LBP Activities	0.00	0.00	0.00	0.00
23	Amount of Line 21 Related to Section 504 Compliance	0.00	0.00	0.00	0.00
24	Amount of Line 21 Related to Security - Soft Costs	0.00	0.00	0.00	0.00
25	Amount of Line 21 Related to Security - Hard Costs	0.00	0.00	0.00	0.00
26	Amount of Line 21 Related to Energy Conservation Measures	0.00	0.00	0.00	0.00

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

PHA Name: Laredo Housing Authority		Grant Type and Number: Capital Fund Program No: TX59P01150104 Replacement Housing Factor Grant No:					Federal FY of Grant: 2004	
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
Tx 11-1								
Colonia Guadalupe								
	Site Improvements							
	Parking lot repairs and resurface (Ph. 1)	1450	9	\$125,000.00	\$138,130.51	\$138,130.51	\$138,130.51	Work complete
	Total 1450			\$125,000.00	\$138,130.51	\$138,130.51	\$138,130.51	
	Subtotal, Tx 11-1			\$125,000.00	\$138,130.51	\$138,130.51	\$138,130.51	

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

PHA Name: Laredo Housing Authority		Grant Type and Number: Capital Fund Program No: TX59P01150104 Replacement Housing Factor Grant No:						Federal FY of Grant: 2004
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
Tx 11-4								
Senior Citizen's Home	Dwelling Improvements							
	Replace Bathroom Vanities	1460	100	\$50,000.00	\$70,693.73	\$70,693.73	\$70,693.73	Work complete
	Total 1460			\$50,000.00	\$70,693.73	\$70,693.73	\$70,693.73	
	Subtotal, Tx 11-4			\$50,000.00	\$70,693.73	\$70,693.73	\$70,693.73	

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

PHA Name: Laredo Housing Authority		Grant Type and Number: Capital Fund Program No: TX59P01150104 Replacement Housing Factor Grant No:					Federal FY of Grant: 2004	
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
Tx 11-All	Operating Expenses							
PHA-Wide								
	In-House Architect / CFP Coordinator	1406		71,000.00	71,000.00	71,000.00	71,000.00	Work complete
	Construction Superintendent	1406		32,000.00	0.00	0.00	0.00	Budget Revision No. 1
	Inspector/Superintendent	1406		30,000.00	30,000.00	30,000.00	30,000.00	Work complete
	Project Manager/Construction Buyer	1406		30,000.00	0.00	0.00	0.00	Budget Revision No. 1
	Project Manager/Construction Buyer	1406		27,000.00	27,000.00	27,000.00	27,000.00	Work complete
	Wood Shop Foreman	1406		29,000.00	29,000.00	29,000.00	29,000.00	Work complete
	Welding Shop Foreman	1406		27,000.00	27,000.00	27,000.00	27,000.00	Work complete
	Benefits	1406		76,935.00	76,935.00	76,935.00	76,935.00	Work complete
	Total 1406			\$322,935.00	\$260,935.00	\$260,935.00	\$260,935.00	
	Management Improvements							
	General Technical Assistance:							
	PHAS / QHWRA Improvements	1408		6,767.00	6,767.00	6,767.00	6,767.00	Work complete
	Resident Training & Activities:							
	Homeownership Activities	1408		1,000.00	1,000.00	1,000.00	1,000.00	Work complete
	Homeownership Counselor	1408		25,200.00	25,200.00	25,200.00	25,200.00	Work complete
	Computer Labs / Activity Centers	1408		52,500.00	52,500.00	52,500.00	52,500.00	Work complete
	Benefits	1408		32,500.00	32,500.00	32,500.00	32,500.00	Work complete
	Pro-Rated Salaries	1408		14,700.00	14,700.00	14,700.00	14,700.00	Work complete
	Force Account uniforms, equipment	1408		5,500.00	5,500.00	5,500.00	5,500.00	Work complete
	Total 1408			\$138,167.00	\$138,167.00	\$138,167.00	\$138,167.00	
	Administration							
	Finance Clerk	1410		32,000.00	32,000.00	32,000.00	32,000.00	Work complete
	Purchasing Clerk	1410		27,000.00	27,000.00	27,000.00	27,000.00	Work complete
	Personnel Clerk	1410		22,000.00	22,000.00	22,000.00	22,000.00	Work complete
	Management Information Systems	1410		42,000.00	42,000.00	42,000.00	42,000.00	Work complete
	Benefits	1410		12,500.00	12,500.00	12,500.00	12,500.00	Work complete
	Total 1410			\$135,500.00	\$135,500.00	\$135,500.00	\$135,500.00	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name:		Grant Type and Number:						Federal FY of Grant:
Laredo Housing Authority		Capital Fund Program No: TX59P01150104						2004
		Replacement Housing Factor Grant No:						
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
Tx 11-All	Agency-Wide Fees and Costs							
PHA-Wide	Printing Costs	1430		\$2,500.00	\$2,500.00	\$2,500.00	\$640.99	Work underway
	Miscellaneous A/E Costs	1430		\$2,500.00	\$2,500.00	\$2,500.00	\$903.65	Work underway
	Total 1430			\$5,000.00	\$5,000.00	\$5,000.00	\$1,544.64	
	Dwelling Equipment							
	Refrigerators	1465.1	100	\$35,000.00	\$35,000.00	\$35,000.00	\$35,000.00	Purchase complete
	Ranges	1465.1	125	\$30,000.00	\$30,000.00	\$30,000.00	\$29,142.20	Work underway
	Total 1465.1			\$65,000.00	\$65,000.00	\$65,000.00	\$64,142.20	
	Non-Dwelling Equipment							
	Misc. equipment and/or vehicles	1475		\$35,000.00	\$35,000.00	\$35,000.00	\$35,000.00	Purchase complete
	15-Passenger Van for Resident Activities	1475	1	\$20,000.00	\$21,233.34	\$21,233.34	\$21,233.34	Purchase complete
	Total 1475			\$55,000.00	\$56,233.34	\$56,233.34	\$56,233.34	
	Contingency							
	May not exceed 8% of Total Grant	1502		\$71,222.00	\$0.00	\$0.00	\$0.00	
	Total 1502			\$71,222.00	\$0.00	\$0.00	\$0.00	
	Grand Total			\$1,496,824.00	\$1,496,824.00	\$1,496,824.00	\$1,492,539.36	

CAPITAL FUND PROGRAM TABLES START HERE

Attachment tx011o01

1/10/2007

Annual Statement /Performance and Evaluation Report

Capital Funds Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary

PHA Name: Laredo Housing Authority	Grant Type and Number: Capital Fund Program No: TX59P01150103 Replacement Housing Factor Grant No:	Federal FY of Grant: 2003
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Original Annual Statement
 Reserved for Disasters/Emergencies
 Revised Annual Statement/Revision Number 2
 Performance and Evaluation Report for Program Year Ending **9/30/06**
 Final Performance and Evaluation Report for Program Year Ending _____

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total Non-Capital Funds				
2	1406 Operating Expenses	322,935.00	266,935.00	266,935.00	266,935.00
3	1408 Management Improvements	138,167.00	138,167.00	138,167.00	138,167.00
4	1410 Administration	135,500.00	135,500.00	135,500.00	135,500.00
5	1411 Audit	0.00	0.00	0.00	0.00
6	1415 Liquidated Damages	0.00	0.00	0.00	0.00
7	1430 Fees and Costs	4,000.00	4,000.00	4,000.00	3,881.27
8	1440 Site Acquisition	0.00	0.00	0.00	0.00
9	1450 Site Improvement	225,000.00	252,000.00	252,000.00	247,293.91
10	1460 Dwelling Structures	355,000.00	384,000.00	384,000.00	382,695.76
11	1465.1 Dwelling Equipment-Nonexpendable	0.00	0.00	0.00	0.00
12	1470 Nondwelling Structures	150,000.00	150,000.00	150,000.00	149,560.84
13	1475 Nondwelling Equipment	25,000.00	25,000.00	25,000.00	25,000.00
14	1485 Demolition	0.00	0.00	0.00	0.00
15	1490 Replacement Reserve	0.00	0.00	0.00	0.00
16	1492 Moving to Work Demonstration	0.00	0.00	0.00	0.00
17	1495.1 Relocation Costs	0.00	0.00	0.00	0.00
18	1499 Development Activities	0.00	0.00	0.00	0.00
19	1501 Collateralization or Debt Service	0.00	0.00	0.00	0.00
20	1502 Contingency	0.00	0.00	0.00	0.00
21	Amount of Annual Grant (sums of lines 2-20)	\$1,355,602.00	\$1,355,602.00	\$1,355,602.00	\$1,349,033.78
22	Amount of line 21 Related to LBP Activities	0.00	0.00	0.00	0.00
23	Amount of Line 21 Related to Section 504 Compliance	0.00	0.00	0.00	0.00
24	Amount of Line 21 Related to Security - Soft Costs	0.00	0.00	0.00	0.00
25	Amount of Line 21 Related to Security - Hard Costs	0.00	0.00	0.00	0.00
26	Amount of Line 21 Related to Energy Conservation Measures	0.00	0.00	0.00	0.00

**Annual Statement/Performance and Evaluation Report
 Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

Part II: Supporting Pages

PHA Name: Laredo Housing Authority		Grant Type and Number: Capital Fund Program No: TX59P01150103 Replacement Housing Factor Grant No:						Federal FY of Grant: 2003	
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work	
				Original	Revised	Funds Obligated	Funds Expended		
TX 11-3									
Carlos Richter Courts									
	Site Improvements								
	Upgrade existing common area	1450	10,000 s.f.	25,000.00	40,000.00	40,000.00	38,237.29	Underway	
	Total 1450			\$25,000.00	\$40,000.00	\$40,000.00	\$38,237.29		
	Subtotal, TX 11-3			\$25,000.00	\$40,000.00	\$40,000.00	\$38,237.29		

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

PHA Name: Laredo Housing Authority		Grant Type and Number: Capital Fund Program No: TX59P01150103 Replacement Housing Factor Grant No:					Federal FY of Grant: 2003	
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
TX 11-All	Operating Expenses							
PHA-Wide								
	In-House Architect / CFP Coordinator	1406		71,000.00	71,000.00	71,000.00	71,000.00	Complete
	Construction Superintendent	1406		32,000.00	32,000.00	32,000.00	32,000.00	Complete
	Inspector/Superintendent	1406		30,000.00	30,000.00	30,000.00	30,000.00	Complete
	Project Manager/Construction Buyer	1406		30,000.00	30,000.00	30,000.00	30,000.00	Complete
	Project Manager/Construction Buyer	1406		27,000.00	27,000.00	27,000.00	27,000.00	Complete
	Wood Shop Foreman	1406		29,000.00	0.00	0.00	0.00	Revision 2
	Welding Shop Foreman	1406		27,000.00	0.00	0.00	0.00	Revision 2
	Benefits	1406		76,935.00	76,935.00	76,935.00	76,935.00	Complete
	Total 1406			\$322,935.00	\$266,935.00	\$266,935.00	\$266,935.00	
	Management Improvements							
	General Technical Assistance							
	PHAS / QHWRA Improvements	1408		6,767.00	6,767.00	6,767.00	6,767.00	Underway
	Resident Training & Activities:							
	Homeownership Activities	1408		1,000.00	1,000.00	1,000.00	1,000.00	Complete
	Homeownership Counselor	1408		25,200.00	25,200.00	25,200.00	25,200.00	Complete
	Computer Labs / Activity Centers	1408		52,500.00	52,500.00	52,500.00	52,500.00	Complete
	Benefits	1408		32,500.00	32,500.00	32,500.00	32,500.00	Complete
	Pro-Rated Salaries	1408		14,700.00	14,700.00	14,700.00	14,700.00	Complete
	Force Account uniforms, equipment	1408		5,500.00	5,500.00	5,500.00	5,500.00	Complete
	Total 1408			\$138,167.00	\$138,167.00	\$138,167.00	\$138,167.00	
	Administration							
	Finance Clerk	1410		32,000.00	32,000.00	32,000.00	32,000.00	Complete
	Purchasing Clerk	1410		27,000.00	27,000.00	27,000.00	27,000.00	Complete
	Personnel Clerk	1410		22,000.00	22,000.00	22,000.00	22,000.00	Complete
	Management Information Systems	1410		42,000.00	42,000.00	42,000.00	42,000.00	Complete
	Benefits	1410		12,500.00	12,500.00	12,500.00	12,500.00	Complete
	Total 1410			\$135,500.00	\$135,500.00	\$135,500.00	\$135,500.00	

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

PHA Name: Laredo Housing Authority		Grant Type and Number: Capital Fund Program No: TX59P01150103 Replacement Housing Factor Grant No:						Federal FY of Grant: 2003
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
TX 11-All	Agency-Wide Fees and Costs							
PHA-Wide	Printing Costs	1430		2,000.00	2,000.00	2,000.00	1,881.27	Underway
	Miscellaneous A/E Costs	1430		2,000.00	2,000.00	2,000.00	2,000.00	Complete
	Total 1430			\$4,000.00	\$4,000.00	\$4,000.00	\$3,881.27	
	Non-dwelling Structures							
	Office reconstruction-	1470		150,000.00	150,000.00	150,000.00	149,560.84	Underway
	Upgrade office/shop at TX 11-11.							
	Total 1470			\$150,000.00	\$150,000.00	\$150,000.00	\$149,560.84	
	Non-dwelling Equipment							
	Forklift for warehouse	1475		25,000.00	25,000.00	25,000.00	25,000.00	Complete
	Total 1475			\$25,000.00	\$25,000.00	\$25,000.00	\$25,000.00	
	Contingency							
	May not exceed 8% of Total Grant	1502		0.00	0.00	0.00	0.00	
	Total 1502			\$0.00	\$0.00	\$0.00	\$0.00	
	Grand Total			\$1,355,602.00	\$1,355,602.00	\$1,355,602.00	\$1,349,033.78	

CAPITAL FUND PROGRAM TABLES START HERE

Attachment tx011p01

1/10/2007

Annual Statement /Performance and Evaluation Report

Capital Funds Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary

PHA Name: <p align="center">Laredo Housing Authority</p>	Grant Type and Number: Capital Fund Program No: TX59P01150203 Replacement Housing Factor Grant No:	Federal FY of Grant: <p align="center">2003</p>
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- Original Annual Statement
 Reserved for Disasters/Emergencies
 Revised Annual Statement/Revision Number _____
 Performance and Evaluation Report for Program Year Ending **9/30/06**
 Final Performance and Evaluation Report for Program Year Ending _____

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total Non-Capital Funds				
2	1406 Operating Expenses	54,033.00		54,033.00	54,033.00
3	1408 Management Improvements	10,000.00		10,000.00	10,000.00
4	1410 Administration	0.00		0.00	0.00
5	1411 Audit	0.00		0.00	0.00
6	1415 Liquidated Damages	0.00		0.00	0.00
7	1430 Fees and Costs	0.00		0.00	0.00
8	1440 Site Acquisition	0.00		0.00	0.00
9	1450 Site Improvement	0.00		0.00	0.00
10	1460 Dwelling Structures	171,000.00		171,000.00	171,000.00
11	1465.1 Dwelling Equipment-Nonexpendable	0.00		0.00	0.00
12	1470 Nondwelling Structures	20,000.00		20,000.00	18,038.67
13	1475 Nondwelling Equipment	15,132.00		15,132.00	15,116.71
14	1485 Demolition	0.00		0.00	0.00
15	1490 Replacement Reserve	0.00		0.00	0.00
16	1492 Moving to Work Demonstration	0.00		0.00	0.00
17	1495.1 Relocation Costs	0.00		0.00	0.00
18	1499 Development Activities	0.00		0.00	0.00
19	1501 Collateralization or Debt Service	0.00		0.00	0.00
20	1502 Contingency	0.00		0.00	0.00
21	Amount of Annual Grant (sums of lines 2-20)	\$270,165.00		\$270,165.00	\$268,188.38
22	Amount of line 21 Related to LBP Activities	0.00		0.00	0.00
23	Amount of Line 21 Related to Section 504 Compliance	0.00		0.00	0.00
24	Amount of Line 21 Related to Security - Soft Costs	0.00		0.00	0.00
25	Amount of Line 21 Related to Security - Hard Costs	0.00		0.00	0.00
26	Amount of Line 21 Related to Energy Conservation Measures	0.00		0.00	0.00

Attachment: tx011q01
Housing Authority of the City of Laredo
FYB 2007 PHA Plan
Comments of Resident Advisory Board or Boards

	<i>Guadalupe</i>	<i>Russell Terrace</i>	<i>Carlos Richters</i>	<i>A.M. Lozano</i>	<i>Meadow Acres</i>	<i>South Laredo</i>
<i>Bathroom cabinets</i>						<i>4</i>
<i>Central Air</i>						<i>5</i>
<i>Clothes Line</i>						<i>4</i>
<i>Computers for Lab</i>					<i>5</i>	<i>1</i>
<i>Door Locks</i>					<i>1</i>	
<i>Dryer Installations</i>				<i>9</i>		
<i>Flooring</i>		<i>2</i>	<i>9</i>	<i>1</i>	<i>8</i>	<i>3</i>
<i>Grass</i>	<i>2</i>		<i>2</i>			
<i>Kitchen Cabinets</i>				<i>3</i>	<i>1</i>	
<i>Lighting</i>	<i>2</i>	<i>4</i>	<i>1</i>	<i>1</i>	<i>2</i>	<i>14</i>
<i>Linen Closets</i>					<i>3</i>	
<i>Painting</i>				<i>10</i>	<i>2</i>	<i>3</i>
<i>Park</i>	<i>7</i>	<i>2</i>				
<i>Refrigerators</i>				<i>6</i>		
<i>Remove Space Heaters</i>		<i>7</i>				
<i>Replace Windows</i>			<i>7</i>			
<i>Roofing</i>					<i>1</i>	
<i>Security</i>		<i>1</i>	<i>1</i>	<i>5</i>		<i>2</i>
<i>Security Screen Doors</i>					<i>2</i>	<i>5</i>
<i>Shower Stalls</i>				<i>1</i>	<i>1</i>	<i>1</i>
<i>Speed Bumps</i>		<i>1</i>			<i>4</i>	
<i>Storage Rooms</i>					<i>3</i>	
<i>Stoves</i>				<i>7</i>	<i>1</i>	

Meeting date, time and place:

October 30, 2006 - 10:30 am – Guadalupe

November 1, 2006 – 10:30 am – Guadalupe

November 1, 2006 – 2:00 pm – Russell Terrace

November 1, 2006 – 3:00 pm – Carlos Richters

November 1, 2006 – 4:00 pm – A. M. Lozano

November 1, 2006 – 5:00 pm – Meadow Acres

November 1, 2006 – 6:30 pm – South Laredo

The PHA considered the comments, but determined that no changes to the PHA Plan were necessary.