

U.S. Department of Housing and Urban Development  
Office of Public and Indian Housing

---

# PHA Plans

5-Year Plan for Fiscal Years 2005 - 2009

Annual Plan for Fiscal Year 2007

**NOTE: THIS PHA PLANS TEMPLATE (HUD 50075) IS TO BE COMPLETED IN  
ACCORDANCE WITH INSTRUCTIONS LOCATED IN APPLICABLE PIH NOTICES**

**5-YEAR PLAN**  
**PHA FISCAL YEARS 2005 - 2009**  
[24 CFR Part 903.5]

**A. Mission**

State the PHA's mission for serving the needs of low-income, very low income, and extremely low-income families in the PHA's jurisdiction. (select one of the choices below)

- The mission of the PHA is the same as that of the Department of Housing and Urban Development: To promote adequate and affordable housing, economic opportunity and a suitable living environment free from discrimination.
- The PHA's mission is:  
The Housing Authority of the City of Fort Worth (FWHA) is committed to providing quality affordable housing in a living environment that integrates low- and moderate-income individuals and families into the greater community without discrimination; and to creating economic opportunities for our program participants to become self-sufficient.

In order to achieve this mission we will:

- Expand housing opportunities in the Fort Worth area.
- Provide information and referral services.
- Manage our resources efficiently and effectively.
- Network with other groups and organizations that share our goals to improve the quality of life for individuals and families.
- Educate the community about who we are and what we do.

**B. Goals**

The following are goals that have been established by the Fort Worth Housing Authority for the five-year agency plan. Accomplishments of the goals are contained in Tab G.

**GOAL ONE: PROMOTE THE ROLE OF THE FORT WORTH HOUSING AUTHORITY AS PRIMARY PROVIDER OF LOW AND MODERATE INCOME HOUSING.**

**GOAL TWO: DEVELOP A VARIETY OF QUALITY AFFORDABLE HOUSING OPTIONS FOR LOW AND MODERATE INCOME FAMILIES.**

**GOAL THREE: PROMOTE INDEPENDENT LIVING OF ELDERLY PERSONS BY DESIGNATING PUBLIC HOUSING DEVELOPMENT FOR ELDERLY ONLY.**

**GOAL FOUR: HELP RESIDENTS ACHIEVE SELF-SUFFICIENCY AND UPWARD MOBILITY WITH SUSTAINABLE “LIVING WAGE” JOBS.**

**GOAL FIVE: DEVELOP A COMPREHENSIVE LONG-TERM PROJECT-BASED/ASSET MANAGEMENT PLAN.**

**GOAL SIX: EXPAND HOMEOWNERSHIP OPPORTUNITIES FOR PARTICIPANTS IN THE PUBLIC HOUSING AND VOUCHER PROGRAMS.**

**GOAL SEVEN: CREATE A NON-PROFIT PUBLIC CORPORATION TO PROVIDE PROPERTY MANAGEMENT SERVICES AND TO SERVE AS THE MANAGEMENT AGENT FOR FWHA OWNED MIXED-FINANCED PROPERTIES.**

**PHA Plan  
Agency Identification**

**PHA Name:** FORT WORTH HOUSING AUTHORITY

**PHA Number:** TX004

**PHA Fiscal Year Beginning:** 01/2007

**Public Access to Information**

**Information regarding any activities outlined in this plan can be obtained by contacting: (select all that apply)**

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices

**Display Locations For PHA Plans and Supporting Documents**

The PHA Plans (including attachments) are available for public inspection at: (select all that apply)

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices
- Main administrative office of the local government
- Main administrative office of the County government
- Main administrative office of the State government
- Public library
- PHA website
- Other (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

- Main business office of the PHA
- PHA development management offices
- Other (list below)

PHA Maintenance/Planning and Development Office  
PHA Website

**Annual PHA Plan**  
**PHA Fiscal Year 2007**  
[24 CFR Part 903.7]

**i. Annual Plan Type:**

Select which type of Annual Plan the PHA will submit.

**Standard Plan**

**Streamlined Plan:**

- High Performing PHA**  
 **Small Agency (<250 Public Housing Units)**  
 **Administering Section 8 Only**

**Troubled Agency Plan**

**ii. Executive Summary of the Annual PHA Plan**

[24 CFR Part 903.7 9 (r)]

Provide a brief overview of the information in the Annual Plan, including highlights of major initiatives and discretionary policies the PHA has included in the Annual Plan.

**ii. Executive Summary of the Annual PHA Plan**

The 2007 Annual Agency Plan for the Fort Worth Housing Authority has been prepared in compliance with the Quality Housing and Work Responsibility Act of 1998 and any subsequent amendments to the Act.

The purpose of the Annual Plan is to provide a framework for local accountability and to serve as a reference for public and assisted housing residents, as well as the public, that want information on policies and rules that govern FWHA's operation, programs and services.

The achievement of FWHA's mission and the accomplishment of goals and objectives are ensured by a commitment to continue to create and manage innovative housing options for low-income families and to provide supportive services that enhance the opportunities for housing residents to achieve self-sufficiency.

The Public Housing Admissions and Continued Occupancy policy and the Section 8 Administrative Plan are two major policies detailed in this plan and contain information on public housing tenant selection and assignment plan, outreach services, and the Fort Worth Housing Authority's responsibility to Section 8 owners and landlords, grievance procedures, etc.

Some major initiatives included in the annual plan for FY 2007 are as follow:

- \* Disposal of 101 single family scattered sites to expand homeownership opportunities for FWHA clients.

- \* Create public housing units within existing properties owned by FWHA that currently do not contain any public housing units in a mixed-finance proposal.
- \* Develop non-traditional housing specifically for the elderly and disabled.
- \* Create assisted living facilities to serve public housing residents.
- \* Conduct a 20-year Physical Needs Assessment that will be incorporated into future Agency Plans.
- \* Disposition/Application for Oil and Gas Leases
- \* Conduct study and engage in an Energy Performance Contract

FWHA will continue to evaluate its goals, objectives and procedures in FY 2007 to ensure that the PHA continues to operate in an efficient manner.

**iii. Annual Plan Table of Contents**

[24 CFR Part 903.7 9 (r)]

Provide a table of contents for the Annual Plan, including attachments, and a list of supporting documents available for public inspection.

**Table of Contents**

	<u>Page #</u>
<b>Annual Plan</b>	
i. Executive Summary	4
ii. Table of Contents	5
1. Housing Needs	9
2. Financial Resources	15-16
3. Policies on Eligibility, Selection and Admissions	17-25
4. Rent Determination Policies	26-30
5. Operations and Management Policies	31
6. Grievance Procedures	32
7. Capital Improvement Needs	32-34
8. Demolition and Disposition	35-36
9. Designation of Housing	37-38
10. Conversions of Public Housing	38-39
11. Homeownership	40-42
12. Community Service Programs	43-45
13. Crime and Safety	45-46
14. Pets (Inactive for January 1 PHAs)	47
15. Civil Rights Certifications (included with PHA Plan Certifications)	47
16. Audit	47
17. Asset Management	47
18. Other Information	48-49

## Attachments

Indicate which attachments are provided by selecting all that apply. Provide the attachment's name (A, B, etc.) in the space to the left of the name of the attachment. Note: If the attachment is provided as a **SEPARATE** file submission from the PHA Plans file, provide the file name in parentheses in the space to the right of the title.

Required Attachments: TAB 4

- A. Admissions Policy for Deconcentration (tx004a01)
- B. FY 2005 Capital Fund Program Annual Statement (tx004b01)
- Most recent board-approved operating budget (Required Attachment for PHAs that are troubled or at risk of being designated troubled ONLY)
- C. FY 2005 Capital Fund Program 5 Year Action Plan (tx004c01)
- D. Section 8 Homeownership Capacity Statement (tx004d01)
- E. Pet Policy (tx004e01)
- F. Implementation of Public Housing Resident Community Service Requirements (tx004f01)
- G. Progress In Meeting The Five-Year Plan Mission and Goals (tx004g01)
- H. Resident Membership of the PHA Governing Board (tx004h01)
- I. Membership of the Resident Advisory Board (tx004i01)
- J. Most Recent PHAS Score (tx004j01)

Optional Attachments:

- PHA Management Organizational Chart
- Comments of Resident Advisory Board or Boards (must be attached if not included in PHA Plan text)
- Other (List below, providing each attachment name)
  - K. Voluntary Conversion Assessment Certification (tx004k01)
  - L. Deconcentration and Income Mixing (tx004l01)
  - M. Site Based Waiting List/Mixed Income Property (tx004m01)
  - N. Oil/Gas Lease (Significant Amendment) (tx004n01)

## Supporting Documents Available for Review

Indicate which documents are available for public review by placing a mark in the "Applicable & On Display" column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

<b>List of Supporting Documents Available for Review</b>		
<b>Applicable &amp; On Display</b>	<b>Supporting Document</b>	<b>Applicable Plan Component</b>
X	PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations	5 Year and Annual Plans
X	State/Local Government Certification of Consistency with the Consolidated Plan	5 Year and Annual Plans
X	Fair Housing Documentation: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with	5 Year and Annual Plans

<b>List of Supporting Documents Available for Review</b>		
<b>Applicable &amp; On Display</b>	<b>Supporting Document</b>	<b>Applicable Plan Component</b>
	local jurisdictions to implement any of the jurisdictions' initiatives to affirmatively further fair housing that require the PHA's involvement.	
X	Consolidated Plan for the jurisdiction/s in which the PHA is located (which includes the Analysis of Impediments to Fair Housing Choice (AI)) and any additional backup data to support statement of housing needs in the jurisdiction	Annual Plan: Housing Needs
X	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources;
X	Public Housing Admissions and (Continued) Occupancy Policy (A&O), which includes the Tenant Selection and Assignment Plan [TSAP]	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public Housing Deconcentration and Income Mixing Documentation: <ul style="list-style-type: none"> <li>PHA board certifications of compliance with deconcentration requirements (section 16(a) of the US Housing Act of 1937, as implemented in the 2/18/99 <i>Quality Housing and Work Responsibility Act Initial Guidance; Notice</i> and any further HUD guidance) and</li> <li>Documentation of the required deconcentration and income mixing analysis</li> </ul>	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public housing rent determination policies, including the methodology for setting public housing flat rents <input checked="" type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Rent Determination
X	Schedule of flat rents offered at each public housing development <input checked="" type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Rent Determination
X	Section 8 rent determination (payment standard) policies <input checked="" type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Rent Determination
X	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation)	Annual Plan: Operations and Maintenance
X	Public housing grievance procedures <input checked="" type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Grievance Procedures
X	Section 8 informal review and hearing procedures <input checked="" type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Grievance Procedures
X	The HUD-approved Capital Fund/Comprehensive Grant Program Annual Statement (HUD 52837) for the active grant year	Annual Plan: Capital Needs
X	Most recent, approved 5 Year Action Plan for the Capital	Annual Plan: Capital Needs

<b>List of Supporting Documents Available for Review</b>		
<b>Applicable &amp; On Display</b>	<b>Supporting Document</b>	<b>Applicable Plan Component</b>
	Fund/Comprehensive Grant Program, if not included as an attachment (provided at PHA option)	
X	Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans or any other approved proposal for development of public housing	Annual Plan: Capital Needs
X	Approved or submitted applications for demolition and/or disposition of public housing	Annual Plan: Demolition and Disposition
X	Approved or submitted applications for designation of public housing (Designated Housing Plans)	Annual Plan: Designation of Public Housing
X	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to Section 202 of the 1996 HUD Appropriations Act	Annual Plan: Conversion of Public Housing
X	Approved or submitted public housing homeownership programs/plans	Annual Plan: Homeownership
X	Policies governing any Section 8 Homeownership program <input checked="" type="checkbox"/> check here if included in the Section 8 Administrative Plan	Annual Plan: Homeownership
	Any cooperative agreement between the PHA and the TANF agency	Annual Plan: Community Service & Self-Sufficiency
X	FSS Action Plan/s for public housing and/or Section 8	Annual Plan: Community Service & Self-Sufficiency
	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports	Annual Plan: Community Service & Self-Sufficiency
N/A	The most recent Public Housing Drug Elimination Program (PHDEP) semi-annual performance report for any open grant and most recently submitted PHDEP application (PHDEP Plan)	Annual Plan: Safety and Crime Prevention
X	The most recent fiscal year audit of the PHA conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h)), the results of that audit and the PHA's response to any findings	Annual Plan: Annual Audit
	Troubled PHAs: MOA/Recovery Plan	Troubled PHAs
X	Other supporting documents (optional) (list individually; use as many lines as necessary)	(specify as needed)
X	Equal Housing Plan	
X	ACOP	
X	Section 8 Admin. Plan	
X	Personnel Policy	
X	Investment Policy	
X	Procurement and Disposition Policy	
X	Minority Business Enterprise Policy	
X	Section 3 Policy	
X	Community Space Policy	
X	Resident Charges	
X	Maintenance Policy	
X	Safety and Crime Prevention Program	
X	Community Service/FSS Plan	
X	Resident Survey Follow Up Plan	
X	Business Travel Policy	

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
X	Effective Communication Policy	
X	Reasonable Accommodation	

## **1. Statement of Housing Needs**

[24 CFR Part 903.7 9 (a)]

### **A. Housing Needs of Families in the Jurisdiction/s Served by the PHA**

Based upon the information contained in the Consolidated Plan/s applicable to the jurisdiction, and/or other data available to the PHA, provide a statement of the housing needs in the jurisdiction by completing the following table. In the "Overall" Needs column, provide the estimated number of renter families that have housing needs. For the remaining characteristics, rate the impact of that factor on the housing needs for each family type, from 1 to 5, with 1 being "no impact" and 5 being "severe impact." Use N/A to indicate that no information is available upon which the PHA can make this assessment.

Housing Needs of Families in the Jurisdiction by Family Type							
Family Type	Overall	Afford-ability	Supply	Quality	Access-ibility	Size	Location
Income <= 30% of AMI	16,753	5	5	5	3	3	3
Income >30% but <=50% of AMI	12,863	5	5	4	3	2	2
Income >50% but <80% of AMI	17,551	3	4	3	3	2	2
Elderly	7,771	5	4	4	4	1	3
Families with Disabilities	30,564	5	5	5		5	5
White	44,180	5	5	5	5	5	5
Black	17,262	5	5	5	5	5	5
Hispanic	11,573	5	5	5	5	5	5
Other Minorities	1,949	5	4	3	5	2	4

What sources of information did the PHA use to conduct this analysis? (Check all that apply; all materials must be made available for public inspection.)

- Consolidated Plan of the Jurisdiction/s  
Indicate year: 2002-2005
- U.S. Census data: the Comprehensive Housing Affordability Strategy ("CHAS") dataset
- American Housing Survey data  
Indicate year:
- Other housing market study  
Indicate year:
- Other sources: (list and indicate year of information)

## B. Housing Needs of Families on the Public Housing and Section 8 Tenant- Based Assistance Waiting Lists

State the housing needs of the families on the PHA's waiting list/s. **Complete one table for each type of PHA-wide waiting list administered by the PHA.** PHAs may provide separate tables for site-based or sub-jurisdictional public housing waiting lists at their option.

<b>Housing Needs of Families on the Waiting List</b>			
Waiting list type: (select one)			
<input type="checkbox"/> Section 8 tenant-based assistance			
<input checked="" type="checkbox"/> Public Housing			
<input type="checkbox"/> Combined Section 8 and Public Housing			
<input type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional)			
If used, identify which development/subjurisdiction:			
	# of families	% of total families	Annual Turnover
Waiting list total	1,478		1,408
Extremely low income <=30% AMI	1,325	90%	
Very low income (>30% but <=50% AMI)	125	8%	
Low income (>50% but <80% AMI)	17	1%	
Families with children	842	60%	
Elderly families	55	4%	
Families with Disabilities	270	18%	
White	245	17%	
Black	966	65%	
Hispanic	241	16%	
American Indian	4	3%	
Asian Pacific	22	1%	
Characteristics by Bedroom Size (Public Housing Only)			
1BR	681	46%	
2 BR	427	29%	
3 BR	264	18%	
4 BR	80	5%	

Housing Needs of Families on the Waiting List			
5 BR	21	1%	
5+ BR	5	0%	
Is the waiting list closed (select one)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes If yes: How long has it been closed (# of months)? Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input type="checkbox"/> Yes Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes			

### Housing Needs of Families on the Waiting List

Waiting list type: (select one)

- Section 8 tenant-based assistance  
 Public Housing  
 Combined Section 8 and Public Housing  
 Public Housing Site-Based or sub-jurisdictional waiting list (optional)

If used, identify which development/subjurisdiction:

	# of families	% of total families	Annual Turnover
Waiting list total	2,298		2,626
Extremely low income <=30% AMI	1,812	79%	
Very low income (>30% but <=50% AMI)	413	18%	
Low income (>50% but <80% AMI)	61	3%	
Families with children	1,779	77%	
Elderly families	76	3%	
Families with Disabilities	329	14%	
White	292	13%	
Black	1,569	68%	
Hispanic	423	18%	
American Indian	6	0%	
Asian Pacific	8	0%	
Characteristics by Bedroom Size (Public Housing Only)			
1BR	1,011	44%	
2 BR	894	39%	
3 BR	341	15%	
4 BR	46	2%	
5 BR	5	0%	
5+ BR	1	0%	

Is the waiting list closed (select one)?  No  Yes

If yes: How long has it been closed (# of months)? 10 months

Does the PHA expect to reopen the list in the PHA Plan year?  No  Yes

Does the PHA permit specific categories of families onto the waiting list, even if generally closed?  No  Yes

### C. Strategy for Addressing Needs

Provide a brief description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list **IN THE UPCOMING YEAR**, and the Agency's reasons for choosing this strategy.

#### **(1) Strategies**

**Need: Shortage of affordable housing for all eligible populations**

#### **Strategy 1. Maximize the number of affordable units available to the PHA within its current resources by:**

Select all that apply

- Employ effective maintenance and management policies to minimize the number of public housing units off-line
- Reduce turnover time for vacated public housing units
- Reduce time to renovate public housing units
- Seek replacement of public housing units lost to the inventory through mixed finance development
- Seek replacement of public housing units lost to the inventory through section 8 replacement housing resources
- Maintain or increase section 8 lease-up rates by establishing payment standards that will enable families to rent throughout the jurisdiction
- Undertake measures to ensure access to affordable housing among families assisted by the PHA, regardless of unit size required
- Maintain or increase section 8 lease-up rates by marketing the program to owners, particularly those outside of areas of minority and poverty concentration
- Maintain or increase section 8 lease-up rates by effectively screening Section 8 applicants to increase owner acceptance of program
- Participate in the Consolidated Plan development process to ensure coordination with broader community strategies
- Other (list below)

Establishment of Project-Based Voucher Assistance Program.

#### **Strategy 2: Increase the number of affordable housing units by:**

Select all that apply

- Apply for additional section 8 units should they become available
- Leverage affordable housing resources in the community through the creation of mixed - finance housing
- Pursue housing resources other than public housing or Section 8 tenant-based assistance.
- Other: (list below)

**Need: Specific Family Types: Families at or below 30% of median**

**Strategy 1: Target available assistance to families at or below 30 % of AMI**

Select all that apply

- Exceed HUD federal targeting requirements for families at or below 30% of AMI in public housing
- Exceed HUD federal targeting requirements for families at or below 30% of AMI in tenant-based section 8 assistance
- Employ admissions preferences aimed at families in public housing with economic hardships
- Adopt rent policies to support and encourage work
- Other: (list below)

**Need: Specific Family Types: Families at or below 50% of median**

**Strategy 1: Target available assistance to families at or below 50% of AMI**

Select all that apply

- Employ admissions preferences aimed at families who are working
- Adopt rent policies to support and encourage work
- Other: (list below)

**Need: Specific Family Types: The Elderly**

**Strategy 1: Target available assistance to the elderly:**

Select all that apply

- Seek designation of public housing for the elderly
- Apply for special-purpose vouchers targeted to the elderly, should they become available
- Other: (list below)

**Need: Specific Family Types: Families with Disabilities**

**Strategy 1: Target available assistance to Families with Disabilities:**

Select all that apply

- Seek designation of public housing for families with disabilities
- Carry out the modifications needed in public housing based on the section 504 Needs Assessment for Public Housing
- Apply for special-purpose vouchers targeted to families with disabilities, should they become available
- Affirmatively market to local non-profit agencies that assist families with disabilities
- Other: (list below)

**Need: Specific Family Types: Races or ethnicities with disproportionate housing needs**

**Strategy 1: Increase awareness of PHA resources among families of races and ethnicities with disproportionate needs:**

Select if applicable

- Affirmatively market to races/ethnicities shown to have disproportionate housing needs
- Other: (list below)

**Strategy 2: Conduct activities to affirmatively further fair housing**

Select all that apply

- Counsel section 8 tenants as to location of units outside of areas of poverty or minority concentration and assist them to locate those units
- Market the section 8 program to owners outside of areas of poverty /minority concentrations
- Other: (list below)

**Other Housing Needs & Strategies: (list needs and strategies below)**

**(2) Reasons for Selecting Strategies**

Of the factors listed below, select all that influenced the PHA's selection of the strategies it will pursue:

- Funding constraints
- Staffing constraints
- Limited availability of sites for assisted housing
- Extent to which particular housing needs are met by other organizations in the community
- Evidence of housing needs as demonstrated in the Consolidated Plan and other information available to the PHA
- Influence of the housing market on PHA programs
- Community priorities regarding housing assistance
- Results of consultation with local or state government
- Results of consultation with residents and the Resident Advisory Board
- Results of consultation with advocacy groups
- Other: (list below)

**2. Statement of Financial Resources**

[24 CFR Part 903.7 9 (b)]

List the financial resources that are anticipated to be available to the PHA for the support of Federal public housing and tenant-based Section 8 assistance programs administered by the PHA during the Plan year. Note: the table assumes that Federal public housing or tenant based Section 8 assistance grant funds are expended on eligible purposes; therefore, uses of these funds need not be stated. For other funds, indicate the use for those funds as one of the following categories: public housing operations, public housing capital improvements, public housing safety/security, public housing supportive services, Section 8 tenant-based assistance, Section 8 supportive services or other.

<b>Financial Resources: Planned Sources and Uses</b>		
<b>Sources</b>	<b>Planned \$</b>	<b>Planned Uses</b>
<b>1. Federal Grants (FY 2007 grants)</b>		
a) Public Housing Operating Fund	4,840,436	subject to proration
a) Public Housing Capital Fund	1,800,000	
b) HOPE VI Revitalization		
c) HOPE VI Demolition		
d) Annual Contributions for Section 8 Tenant-Based Assistance	31,326,859	
e) Public Housing Drug Elimination Program (including any Technical Assistance funds)	0	
f) Resident Opportunity and Self-Sufficiency Grants	0	
g) Community Development Block Grant	27,000	
h) HOME	0	
Other Federal Grants (list below)		
1. Annual Contribution for Section 8 Project Based Assistance	1,568,542	
2. Family Self Sufficiency	43,081	
3. Shelter Plus Care	2,914,164	
<b>2. Prior Year Federal Grants (unobligated funds only list below)</b>		
Graduation Incentive Bonus Grant	178,400	PH Operations
2003 Replacement Housing	82,342	PH Operations
2003 CFP Addition	88,607	PH Operations
2004 Capital Fund	970,480	PH Operations
2004 Replacement	363,554	PH Operations
2005 Capital Fund	2,092,486	PH Operations
2006 Capital Fund	1,900,000	PH Operations
<b>3. Public Housing Dwelling Rental Income</b>	2,242,741	PH Supportive Services/Operations
<b>4. Other income (list below)</b>		
Investments	63,294	PH Operations
Resident Charges	175,000	PH Operations
Commercial Rents	145,350	PH Operations
<b>4. Non-federal sources (list below)</b>		
<b>Total resources</b>	<b>48,922,336</b>	

### **3. PHA Policies Governing Eligibility, Selection, and Admissions**

[24 CFR Part 903.7 9 (c)]

#### **A. Public Housing**

Exemptions: PHAs that do not administer public housing are not required to complete subcomponent 3A.

##### **(1) Eligibility**

a. When does the PHA verify eligibility for admission to public housing? (select all that apply)

- When families are within a certain number of being offered a unit: (state number)
- When families are within a certain time of being offered a unit: (30-90 days)
- Other: (describe)

b. Which non-income (screening) factors does the PHA use to establish eligibility for admission to public housing (select all that apply)?

- Criminal or Drug-related activity
- Rental history
- Housekeeping
- Other (describe)

c.  Yes  No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?

d.  Yes  No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?

e.  Yes  No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)

##### **(2) Waiting List Organization**

a. Which methods does the PHA plan to use to organize its public housing waiting list (select all that apply)

- Community-wide list
- Sub-jurisdictional lists
- Site-based waiting lists
- Other (describe)

b. Where may interested persons apply for admission to public housing?

- PHA main administrative office
- PHA development site management office
- Other (list below)

Social Service Agencies

## Homeless Shelters

- c. If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to subsection **(3) Assignment**

1. How many site-based waiting lists will the PHA operate in the coming year? 6
2.  Yes  No: Are any or all of the PHA's site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)?  
If yes, how many lists? (3)
3.  Yes  No: May families be on more than one list simultaneously  
If yes, how many lists? (11)
4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?
  - PHA main administrative office
  - All PHA development management offices
  - Management offices at developments with site-based waiting lists
  - At the development to which they would like to apply
  - Other (list below)

### **(3) Assignment**

- a. How many vacant unit choices are applicants ordinarily given before they fall to the bottom of or are removed from the waiting list? (select one)
- One  
 Two  
 Three or More
- b.  Yes  No: Is this policy consistent across all waiting list types?
- c. If answer to b is no, list variations for any other than the primary public housing waiting list/s for the PHA:

### **(4) Admissions Preferences**

- a. Income targeting:  
 Yes  No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 40% of all new admissions to public housing to families at or below 30% of median area income?

b. Transfer policies:

In what circumstances will transfers take precedence over new admissions? (list below)

- Emergencies
- Overhoused
- Underhoused
- Medical justification
- Administrative reasons determined by the PHA (e.g., to permit modernization work)
- Resident choice: (state circumstances below)
- Other: (list below)

c. Preferences

1.  Yes  No: Has the PHA established preferences for admission to public housing (other than date and time of application)? (If “no” is selected, skip to subsection (5) Occupancy)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences:

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden (rent is > 50 percent of income)

Other preferences: (select below)

- Working families and those unable to work because of age or disability
- Veterans and veterans’ families
- Residents who live and/or work in the jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

3. If the PHA will employ admissions preferences, please prioritize by placing a “1” in the space that represents your first priority, a “2” in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either

through an absolute hierarchy or through a point system), place the same number next to each. That means you can use “1” more than once, “2” more than once, etc.

## 1 Date and Time

Former Federal preferences:

- 1 Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- 1 Victims of domestic violence
  - Substandard housing
  - Homelessness
  - High rent burden

Other preferences (select all that apply)

- 2 Working families and those unable to work because of age or disability
- Veterans and veterans’ families
- 3 Residents who live and/or work in the jurisdiction
- 2 Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- 1 Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- 1 Other preference(s) (list below)

4. Relationship of preferences to income targeting requirements:

- The PHA applies preferences within income tiers
- Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

## **(5) Occupancy**

a. What reference materials can applicants and residents use to obtain information about the rules of occupancy of public housing (select all that apply)

- The PHA-resident lease
- The PHA’s Admissions and (Continued) Occupancy policy
- PHA briefing seminars or written materials
- Other source (list)

b. How often must residents notify the PHA of changes in family composition? (select all that apply)

- At an annual reexamination and lease renewal
- Any time family composition changes
- At family request for revision
- Other (list)

**(6) Deconcentration and Income Mixing**

a.  Yes  No: Did the PHA's analysis of its family (general occupancy) developments to determine concentrations of poverty indicate the need for measures to promote deconcentration of poverty or income mixing?

b.  Yes  No: Did the PHA adopt any changes to its **admissions policies** based on the results of the required analysis of the need to promote deconcentration of poverty or to assure income mixing?

c. If the answer to b was yes, what changes were adopted? (select all that apply)

Adoption of site based waiting lists  
If selected, list targeted developments below:

Employing waiting list "skipping" to achieve deconcentration of poverty or income mixing goals at targeted developments  
If selected, list targeted developments below:

Fair Park, 19 Scattered Sites, Overton Park, Butler Place, Cavile Place, Butler Addition, Hunter Plaza, and Fair Oaks, Stonegate

Employing new admission preferences at targeted developments  
If selected, list targeted developments below:

Other (list policies and developments targeted below)

d.  Yes  No: Did the PHA adopt any changes to **other** policies based on the results of the required analysis of the need for deconcentration of poverty and income mixing?

e. If the answer to d was yes, how would you describe these changes? (select all that apply)

- Additional affirmative marketing
- Actions to improve the marketability of certain developments
- Adoption or adjustment of ceiling rents for certain developments
- Adoption of rent incentives to encourage deconcentration of poverty and income-mixing
- Other (list below)

f. Based on the results of the required analysis, in which developments will the PHA make special efforts to attract or retain higher-income families? (select all that apply)

Not applicable: results of analysis did not indicate a need for such efforts

- List (any applicable) developments below:  
Fair Park, 19 Scattered Sites, Overton Park, Butler Place, Cavile Place, Butler Addition, Hunter Plaza, and Fair Oaks, Stonegate

g. Based on the results of the required analysis, in which developments will the PHA make special efforts to assure access for lower-income families? (select all that apply)

- Not applicable: results of analysis did not indicate a need for such efforts  
 List (any applicable) developments below:

## B. Section 8

Exemptions: PHAs that do not administer section 8 are not required to complete sub-component 3B. Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).

### (1) Eligibility

- a. What is the extent of screening conducted by the PHA? (select all that apply)
- Criminal or drug-related activity only to the extent required by law or regulation
- Criminal and drug-related activity, more extensively than required by law or regulation
- More general screening than criminal and drug-related activity (list factors below)
- Other (list below)  
Sex offender registration/prior public housing/Section 8 tenancy/current debt owed to any assisted housing agency
- b.  Yes  No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?
- c.  Yes  No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?
- d.  Yes  No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)
- e. Indicate what kinds of information you share with prospective landlords? (select all that apply)
- Criminal or drug-related activity
- Other (describe below)  
Past landlord names and phone numbers

**(2) Waiting List Organization**

a. With which of the following program waiting lists is the section 8 tenant-based assistance waiting list merged? (select all that apply)

- None
- Federal public housing
- Federal moderate rehabilitation
- Federal project-based certificate program
- Other federal or local program (list below)

b. Where may interested persons apply for admission to section 8 tenant-based assistance? (select all that apply)

- PHA main administrative office
- Other (list below)
  - Social service agencies
  - Homeless shelters

**(3) Search Time**

a.  Yes  No: Does the PHA give extensions on standard 60-day period to search for a unit?

If yes, state circumstances below:

Families that are unable to secure units due to circumstances beyond their control.

**(4) Admissions Preferences**

a. Income targeting

Yes  No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 75% of all new admissions to the section 8 program to families at or below 30% of median area income?

b. Preferences

1.  Yes  No: Has the PHA established preferences for admission to section 8 tenant-based assistance? (other than date and time of application) (if no, skip to subcomponent) (5)

**Special Purpose Section 8 Assistance Programs**

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing

- Homelessness
- High rent burden (rent is > 50 percent of income)

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in your jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

3. If the PHA will employ admissions preferences, please prioritize by placing a "1" in the space that represents your first priority, a "2" in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use "1" more than once, "2" more than once, etc.

1 Date and Time

Former Federal preferences

- 1 Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- 1 Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden

Other preferences (select all that apply)

- 2 Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in your jurisdiction
- 2 Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- 1 Households that contribute to meeting income requirements (targeting)

- Those previously enrolled in educational, training, or upward mobility programs
- 1 Victims of reprisals or hate crimes  
Other preference(s) (list below)
  
- 4. Among applicants on the waiting list with equal preference status, how are applicants selected? (select one)
  - Date and time of application
  - Drawing (lottery) or other random choice technique
  
- 5. If the PHA plans to employ preferences for “residents who live and/or work in the jurisdiction” (select one)
  - This preference has previously been reviewed and approved by HUD
  - The PHA requests approval for this preference through this PHA Plan
  
- 6. Relationship of preferences to income targeting requirements: (select one)
  - The PHA applies preferences within income tiers
  - Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

**(5) Special Purpose Section 8 Assistance Programs**

- a. In which documents or other reference materials are the policies governing eligibility, selection, and admissions to any special-purpose section 8 program administered by the PHA contained? (select all that apply)
  - The Section 8 Administrative Plan
  - Briefing sessions and written materials
  - Other (list below)  
Landlord Handbook
  
- b. How does the PHA announce the availability of any special-purpose section 8 programs to the public?
  - Through published notices
  - Other (list below)  
Flyers, notices to specific social service agencies serving the special population for the new allocation.

## **4. PHA Rent Determination Policies**

[24 CFR Part 903.7 9 (d)]

### **A. Public Housing**

Exemptions: PHAs that do not administer public housing are not required to complete sub-component 4A.

#### **(1) Income Based Rent Policies**

Describe the PHA's income based rent setting policy/ies for public housing using, including discretionary (that is, not required by statute or regulation) income disregards and exclusions, in the appropriate spaces below.

a. Use of discretionary policies: (select one)

- The PHA will not employ any discretionary rent-setting policies for income based rent in public housing. Income-based rents are set at the higher of 30% of adjusted monthly income, 10% of unadjusted monthly income, the welfare rent, or minimum rent (less HUD mandatory deductions and exclusions). (If selected, skip to sub-component (2))

---or---

- The PHA employs discretionary policies for determining income based rent (If selected, continue to question b.)

b. Minimum Rent

1. What amount best reflects the PHA's minimum rent? (select one)

- \$0  
 \$1-\$25  
 \$26-\$50

2.  Yes  No: Has the PHA adopted any discretionary minimum rent hardship exemption policies?

3. If yes to question 2, list these policies below:

FWHA will notify at time of admission and recertification all families of the right to request a minimum rent hardship exemption and that determination is subject to the Grievance Procedure. If the family requests a hardship exemption, the FWHA will immediately suspend the minimum rent for the family until the Housing Authority can determine whether the hardship exists and whether the hardship is of a temporary or long-term nature.

A hardship exists in the following circumstances:

1. When the family has lost eligibility for or is waiting on eligibility determination for a Federal, State or local assistance program;
2. When the family would be evicted as a result of the imposition of the minimum rent requirement.
3. When the income of the family has decreased because of changed circumstances, including loss of employment;
4. When a death has occurred in the family.

No hardship: If FWHA determines there is no qualifying hardship, the minimum rent will be reinstated and back payment of minimum rent for the time of suspension will be required.

Temporary hardship: If the FWHA determines that the hardship is temporary, the minimum rent will be imposed and include back payment for the minimum rent from the time of the suspension. If the family is unable to repay the entire new rent due, the family cannot be evicted for non-payment during the 90-day period commencing on the date of the family's request for exemption. A reasonable repayment agreement must be offered for any such rent not paid during that period. If the family thereafter demonstrates that the financial hardship is of long-term duration, the FWHA shall retroactively exempt the family from the minimum rent requirement.

Appeals: The family may use the grievance procedure to appeal FWHA's determination regarding the hardship. No escrow deposit will be required to access the grievance procedure.

c. Rents set at less than 30% than adjusted income

1.  Yes  No: Does the PHA plan to charge rents at a fixed amount or percentage less than 30% of adjusted income?
2. If yes to above, list the amounts or percentages charged and the circumstances under which these will be used below:
- d. Which of the discretionary (optional) deductions and/or exclusions policies does the PHA plan to employ (select all that apply)

- For the earned income of a previously unemployed household member
- For increases in earned income
- Fixed amount (other than general rent-setting policy)  
If yes, state amount/s and circumstances below:

- Fixed percentage (other than general rent-setting policy)  
If yes, state percentage/s and circumstances below:

- For household heads
- For other family members
- For transportation expenses
- For the non-reimbursed medical expenses of non-disabled or non-elderly families
- Other (describe below)

e. Ceiling rents

1. Do you have ceiling rents? (rents set at a level lower than 30% of adjusted income) (select one)

- Yes for all developments
- Yes but only for some developments
- No

2. For which kinds of developments are ceiling rents in place? (select all that apply)

- For all developments
- For all general occupancy developments (not elderly or disabled or elderly only)
- For specified general occupancy developments
- For certain parts of developments; e.g., the high-rise portion
- For certain size units; e.g., larger bedroom sizes
- Other (list below)

3. Select the space or spaces that best describe how you arrive at ceiling rents (select all that apply)

- Market comparability study
- Fair market rents (FMR)
- 95<sup>th</sup> percentile rents
- 75 percent of operating costs
- 100 percent of operating costs for general occupancy (family) developments
- Operating costs plus debt service
- The "rental value" of the unit
- Other (list below)

f. Rent re-determinations:

1. Between income reexaminations, how often must tenants report changes in income or family composition to the PHA such that the changes result in an adjustment to rent? (select all that apply)
- Never
  - At family option
  - Any time the family experiences an income increase
  - Any time a family experiences an income increase above a threshold amount or percentage: (if selected, specify threshold)\_\_\_\_\_
  - Other (list below)  
An interim adjustment shall be made only if the rent has been decreased.
- g.  Yes  No: Does the PHA plan to implement individual savings accounts for residents (ISAs) as an alternative to the required 12 month disallowance of earned income and phasing in of rent increases in the next year?

## **(2) Flat Rents**

1. In setting the market-based flat rents, what sources of information did the PHA use to establish comparability? (select all that apply.)
- The section 8 rent reasonableness study of comparable housing
  - Survey of rents listed in local newspaper
  - Survey of similar unassisted units in the neighborhood
  - Other (list/describe below)  
Public Housing operating costs

## **B. Section 8 Tenant-Based Assistance**

Exemptions: PHAs that do not administer Section 8 tenant-based assistance are not required to complete sub-component 4B. **Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).**

### **(1) Payment Standards**

Describe the voucher payment standards and policies.

- a. What is the PHA's payment standard? (select the category that best describes your standard)
- At or above 90% but below 100% of FMR
  - 100% of FMR
  - Above 100% but at or below 110% of FMR
  - Above 110% of FMR (if HUD approved; describe circumstances below)
- b. If the payment standard is lower than FMR, why has the PHA selected this standard? (select all that apply)
- FMRs are adequate to ensure success among assisted families in the PHA's segment of the FMR area
  - The PHA has chosen to serve additional families by lowering the payment standard
  - Reflects market or submarket

Other (list below)

c. If the payment standard is higher than FMR, why has the PHA chosen this level?  
(select all that apply)

- FMRs are not adequate to ensure success among assisted families in the PHA's segment of the FMR area
- Reflects market or submarket
- To increase housing options for families
- Other (list below)

d. How often are payment standards reevaluated for adequacy? (select one)

- Annually
- Other (list below)

e. What factors will the PHA consider in its assessment of the adequacy of its payment standard? (select all that apply)

- Success rates of assisted families
- Rent burdens of assisted families
- Other (list below)  
Rent Reasonableness

## **(2) Minimum Rent**

a. What amount best reflects the PHA's minimum rent? (select one)

- \$0
- \$1-\$25
- \$26-\$50

b.  Yes  No: Has the PHA adopted any discretionary minimum rent hardship exemption policies? (if yes, list below)

Refer to P.H. Section 4.A.1 (2 & 3)

## **5. Operations and Management**

[24 CFR Part 903.7 9 (e)]

Exemptions from Component 5: High performing and small PHAs are not required to complete this section. Section 8 only PHAs must complete parts A, B, and C(2)

### **A. PHA Management Structure**

Describe the PHA's management structure and organization.

(select one)

- An organization chart showing the PHA's management structure and organization is attached.
- A brief description of the management structure and organization of the PHA follows:

### **B. HUD Programs Under PHA Management**

List Federal programs administered by the PHA, number of families served at the beginning of the upcoming fiscal year, and expected turnover in each. (Use "NA" to indicate that the PHA does not operate any of the programs listed below.)

<b>Program Name</b>	<b>Units or Families Served at Year Beginning</b>	<b>Expected Turnover</b>
Public Housing		
Section 8 Vouchers		
Section 8 Certificates		
Section 8 Mod Rehab		
Special Purpose Section 8 Certificates/Vouchers (list individually)		
Public Housing Drug Elimination Program (PHDEP)		
Other Federal Programs(list individually)		

**C. Management and Maintenance Policies**

List the PHA’s public housing management and maintenance policy documents, manuals and handbooks that contain the Agency’s rules, standards, and policies that govern maintenance and management of public housing, including a description of any measures necessary for the prevention or eradication of pest infestation (which includes cockroach infestation) and the policies governing Section 8 management.

(1) Public Housing Maintenance and Management: (list below)

(2) Section 8 Management: (list below)

**6. PHA Grievance Procedures**

[24 CFR Part 903.7 9 (f)]

Exemptions from component 6: High performing PHAs are not required to complete component 6. Section 8-Only PHAs are exempt from sub-component 6A.

**A. Public Housing**

1.  Yes  No: Has the PHA established any written grievance procedures in addition to federal requirements found at 24 CFR Part 966, Subpart B, for residents of public housing?

If yes, list additions to federal requirements below:

2. Which PHA office should residents or applicants to public housing contact to initiate the PHA grievance process? (select all that apply)

- PHA main administrative office
- PHA development management offices
- Other (list below)

**B. Section 8 Tenant-Based Assistance**

1.  Yes  No: Has the PHA established informal review procedures for applicants to the Section 8 tenant-based assistance program and informal hearing procedures for families assisted by the Section 8 tenant-based assistance program in addition to federal requirements found at 24 CFR 982?

If yes, list additions to federal requirements below:

2. Which PHA office should applicants or assisted families contact to initiate the informal review and informal hearing processes? (select all that apply)

- PHA main administrative office
- Other (list below)

**7. Capital Improvement Needs**

[24 CFR Part 903.7 9 (g)]

Exemptions from Component 7: Section 8 only PHAs are not required to complete this component and may skip to Component 8.

**A. Capital Fund Activities**

Exemptions from sub-component 7A: PHAs that will not participate in the Capital Fund Program may skip to component 7B. All other PHAs must complete 7A as instructed.

**(1) Capital Fund Program Annual Statement**

Using parts I, II, and III of the Annual Statement for the Capital Fund Program (CFP), identify capital activities the PHA is proposing for the upcoming year to ensure long-term physical and social viability of its public housing developments. This statement can be completed by using the CFP Annual Statement tables provided in the table library at the end of the PHA Plan template **OR**, at the PHA's option, by completing and attaching a properly updated HUD-52837.

Select one:

- The Capital Fund Program Annual Statement is provided as an attachment to the PHA Plan at Attachment TAB (B)

-or-

- The Capital Fund Program Annual Statement is provided below: (if selected, copy the CFP Annual Statement from the Table Library and insert here)

**(2) Optional 5-Year Action Plan**

Agencies are encouraged to include a 5-Year Action Plan covering capital work items. This statement can be completed by using the 5 Year Action Plan table provided in the table library at the end of the PHA Plan template **OR** by completing and attaching a properly updated HUD-52834.

a.  Yes  No: Is the PHA providing an optional 5-Year Action Plan for the Capital Fund? (if no, skip to sub-component 7B)

b. If yes to question a, select one:

The Capital Fund Program 5-Year Action Plan is provided as an attachment to the PHA Plan at Attachment TAB (C)

-or-

The Capital Fund Program 5-Year Action Plan is provided below: (if selected, copy the CFP optional 5 Year Action Plan from the Table Library and insert here)

## **B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)**

Applicability of sub-component 7B: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

Yes  No: a) Has the PHA received a HOPE VI revitalization grant? (if no, skip to question c; if yes, provide responses to question b for each grant, copying and completing as many times as necessary)  
b) Status of HOPE VI revitalization grant (complete one set of questions for each grant)

1. Development name:

2. Development (project) number:

3. Status of grant: (select the statement that best describes the current status)

- Revitalization Plan under development
- Revitalization Plan submitted, pending approval
- Revitalization Plan approved
- Activities pursuant to an approved Revitalization Plan underway

Yes  No: c) Does the PHA plan to apply for a HOPE VI Revitalization grant in the Plan year?

If yes, list development name/s below:

Butler Place/Addition, Hunter Plaza and/or Cavile

Yes  No: d) Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year?

If yes, list developments or activities below:

Ripley Arnold & Ripley Arnold Addition  
Cambridge Court  
Samuels Avenue  
Candletree Apartments  
Sycamore Center Villas (acquisition)

- Yes  No: e) Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement?  
If yes, list developments or activities below:

Ripley Arnold & Ripley Arnold Addition  
Cambridge Court  
Samuels Avenue  
Candletree Apartments  
Hunter Plaza  
Sycamore Center Villas (acquisition)

## **8. Demolition and Disposition**

[24 CFR Part 903.7 9 (h)]

Applicability of component 8: Section 8 only PHAs are not required to complete this section.

1.  Yes  No: Does the PHA plan to conduct any demolition or disposition activities (pursuant to section 18 of the U.S. Housing Act of 1937 (42 U.S.C. 1437p)) in the plan Fiscal Year? (If “No”, skip to component 9; if “yes”, complete one activity description for each development.)

### 2. Activity Description

- Yes  No: Has the PHA provided the activities description information in the **optional** Public Housing Asset Management Table? (If “yes”, skip to component 9. If “No”, complete the Activity Description table below.)

<b>Demolition/Disposition Activity Description</b>	
1a. Development name: Butler Place Scattered Sites	
1b. Development (project) number: TX4-2	
2. Activity type: Demolition <input type="checkbox"/>	Disposition <input checked="" type="checkbox"/>
3. Application status (select one)	
Approved <input type="checkbox"/>	
Submitted, pending approval <input type="checkbox"/>	
Planned application <input checked="" type="checkbox"/>	
4. Date application approved, submitted, or planned for submission: 09/2006	
5. Number of units affected: 62	
6. Coverage of action (select one)	
<input checked="" type="checkbox"/> Part of the development	
<input type="checkbox"/> Total development	
7. Timeline for activity:	
a. Actual or projected start date of activity: 11/2006	
b. Projected end date of activity: 01/2012	
<b>Demolition/Disposition Activity Description</b>	
1a. Development name: Butler Addition Scattered Sites	
1b. Development (project) number: TX4-4B	
2. Activity type: Demolition <input type="checkbox"/>	Disposition <input checked="" type="checkbox"/>
3. Application status (select one)	
Approved <input type="checkbox"/>	
Submitted, pending approval <input type="checkbox"/>	
Planned application <input checked="" type="checkbox"/>	
4. Date application approved, submitted, or planned for submission: 09/2006	
5. Number of units affected: 8	
6. Coverage of action (select one)	
<input checked="" type="checkbox"/> Part of the development	
<input type="checkbox"/> Total development	
7. Timeline for activity:	
a. Actual or projected start date of activity: 11/2006	
b. Projected end date of activity: 01/2012	
<b>Demolition/Disposition Activity Description</b>	
1a. Development name: Scattered Sites	

1b. Development (project) number: TX4-16
2. Activity type: Demolition <input type="checkbox"/> Disposition <input checked="" type="checkbox"/>
3. Application status (select one) Approved <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input checked="" type="checkbox"/>
4. Date application approved, submitted, or planned for submission: 09/2006
5. Number of units affected: 15
6. Coverage of action (select one) <input checked="" type="checkbox"/> Part of the development <input type="checkbox"/> Total development
7. Timeline for activity: a. Actual or projected start date of activity: 11/06 b. Projected end date of activity: 01/2012
<b>Demolition/Disposition Activity Description</b>
1a. Development name: Butler Place/Addition, Cavile Place, Hunter Plaza, Fair Oaks, Fair Park, Scattered Sites, Overton Park Townhomes, Sycamore Center Villas, and Stonegate Villas
1b. Development (project) number: TX4-2/TX4-4B, TX4-3, TX4-5, TX4-6, TX4-12, TX4-16, TX4-18, TX4-19, and TX4-20
2. Activity type: Demolition <input type="checkbox"/> Disposition <input checked="" type="checkbox"/> Oil and Gas Lease
3. Application status (select one) Approved <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input checked="" type="checkbox"/>
4. Date application approved, submitted, or planned for submission: 09/2006
5. Number of units affected: Butler Plaza/Addition (412), Cavile Place (300), Hunter Plaza (224), Fair Oaks (76), Fair Park (48), Scattered Sites (19), Overton Park Townhomes (54), Sycamore Center Villas, (47), Stonegate Villas (58)
6. Coverage of action (select one) <input type="checkbox"/> Part of the development <input checked="" type="checkbox"/> Total development
7. Timeline for activity: a. Actual or projected start date of activity: 09/2006 b. Projected end date of activity: Unknown

**9.Designation of Public Housing for Occupancy by Elderly Families or Families with Disabilities or Elderly Families and Families with Disabilities**

[24 CFR Part 903.7 9 (i)]

Exemptions from Component 9; Section 8 only PHAs are not required to complete this section.

1.  Yes  No: Has the PHA designated or applied for approval to designate or does the PHA plan to apply to designate any public housing for occupancy only by the elderly families or only by families with disabilities, or by elderly families and families with disabilities or will apply for designation for occupancy by only elderly families or only families with disabilities, or by elderly families and families with disabilities as provided by section 7 of the U.S. Housing Act of 1937 (42 U.S.C. 1437e) in the upcoming fiscal year? (If “No”, skip to component 10. If “yes”, complete one activity description for each development, unless the PHA is eligible to complete a streamlined submission; PHAs completing streamlined submissions may skip to component 10.)

2. Activity Description

- Yes  No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If “yes”, skip to component 10. If “No”, complete the Activity Description table below.

<b>Designation of Public Housing Activity Description</b>
1a. Development name: Hunter Plaza 1b. Development (project) number: TX4-5
2. Designation type: Occupancy by only the elderly <input checked="" type="checkbox"/> Occupancy by families with disabilities <input checked="" type="checkbox"/> Occupancy by only elderly families and families with disabilities <input type="checkbox"/>
3. Application status (select one) Approved; included in the PHA’s Designation Plan <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input checked="" type="checkbox"/>
4. Date this designation approved, submitted, or planned for submission: <u>(02/28/07)</u>
5. If approved, will this designation constitute a (select one) <input checked="" type="checkbox"/> New Designation Plan <input type="checkbox"/> Revision of a previously-approved Designation Plan?
6. Number of units affected: 225 7. Coverage of action (select one) <input type="checkbox"/> Part of the development <input checked="" type="checkbox"/> Total development

**10. Conversion of Public Housing to Tenant-Based Assistance**

[24 CFR Part 903.7 9 (j)]

Exemptions from Component 10; Section 8 only PHAs are not required to complete this section.

**A. Assessments of Reasonable Revitalization Pursuant to section 202 of the HUD FY 1996 HUD Appropriations Act**

1.  Yes  No: Have any of the PHA’s developments or portions of developments been identified by HUD or the PHA as covered under section 202 of the HUD FY 1996 HUD Appropriations

Act? (If “No”, skip to component 11; if “yes”, complete one activity description for each identified development, unless eligible to complete a streamlined submission. PHAs completing streamlined submissions may skip to component 11.)

2. Activity Description

Yes  No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If “yes”, skip to component 11. If “No”, complete the Activity Description table below.

\*\*\*\*\*

**FWHA completed and submitted to HUD the initial assessment for the Voluntary Conversion of Developments from Public Housing Stock as required in the FR June 22, 2001, Final Rule. The Voluntary Conversion Assessment Certification is included in TAB 4 (K) of the Supporting Documents.**

<b>Conversion of Public Housing Activity Description</b>	
1a. Development name:	
1b. Development (project) number:	
2. What is the status of the required assessment?	
<input type="checkbox"/> Assessment underway <input type="checkbox"/> Assessment results submitted to HUD <input type="checkbox"/> Assessment results approved by HUD (if marked, proceed to next question) <input type="checkbox"/> Other (explain below)	
3. <input type="checkbox"/> Yes <input type="checkbox"/> No: Is a Conversion Plan required? (If yes, go to block 4; if no, go to block 5.)	
4. Status of Conversion Plan (select the statement that best describes the current status)	
<input type="checkbox"/> Conversion Plan in development <input type="checkbox"/> Conversion Plan submitted to HUD on: (DD/MM/YYYY) <input type="checkbox"/> Conversion Plan approved by HUD on: (DD/MM/YYYY) <input type="checkbox"/> Activities pursuant to HUD-approved Conversion Plan underway	
5. Description of how requirements of Section 202 are being satisfied by means other than conversion (select one)	
<input type="checkbox"/> Units addressed in a pending or approved demolition application (date submitted or approved: ) <input type="checkbox"/> Units addressed in a pending or approved HOPE VI demolition application (date submitted or approved: ) <input type="checkbox"/> Units addressed in a pending or approved HOPE VI Revitalization Plan (date submitted or approved: ) <input type="checkbox"/> Requirements no longer applicable: vacancy rates are less than 10 percent <input type="checkbox"/> Requirements no longer applicable: site now has less than 300 units	

Other: (describe below)

**B. Reserved for Conversions pursuant to Section 22 of the U.S. Housing Act of 1937**

**C. Reserved for Conversions pursuant to Section 33 of the U.S. Housing Act of 1937**

## **11. Homeownership Programs Administered by the PHA**

[24 CFR Part 903.7 9 (k)]

### **A. Public Housing**

Exemptions from Component 11A: Section 8 only PHAs are not required to complete 11A.

1.  Yes  No: Does the PHA administer any homeownership programs administered by the PHA under an approved section 5(h) homeownership program (42 U.S.C. 1437c(h)), or an approved HOPE I program (42 U.S.C. 1437aaa) or has the PHA applied or plan to apply to administer any homeownership programs under section 5(h), the HOPE I program, or section 32 of the U.S. Housing Act of 1937 (42 U.S.C. 1437z-4). (If “No”, skip to component 11B; if “yes”, complete one activity description for each applicable program/plan, unless eligible to complete a streamlined submission due to **small PHA** or **high performing PHA** status. PHAs completing streamlined submissions may skip to component 11B.)

### 2. Activity Description

- Yes  No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? (If “yes”, skip to component 12. If “No”, complete the Activity Description table below.)

<b>Public Housing Homeownership Activity Description (Complete one for each development affected)</b>
1a. Development name: Butler Place Scattered Sites 1b. Development (project) number: TX4-2
2. Federal Program authority: <input type="checkbox"/> HOPE I <input type="checkbox"/> 5(h) <input type="checkbox"/> Turnkey III <input checked="" type="checkbox"/> Section 32 of the USHA of 1937 (effective 10/1/99)
3. Application status: (select one) <input type="checkbox"/> Approved; included in the PHA’s Homeownership Plan/Program <input type="checkbox"/> Submitted, pending approval <input checked="" type="checkbox"/> Planned application
2. Date Homeownership Plan/Program approved, submitted, or planned for submission:

11/2006
5. Number of units affected: 62
6. Coverage of action: (select one)
<input checked="" type="checkbox"/> Part of the development
<input type="checkbox"/> Total development

<b>Public Housing Homeownership Activity Description (Complete one for each development affected)</b>
1a. Development name: Butler Addition Scattered Sites
1b. Development (project) number: TX4-4B
2. Federal Program authority:
<input type="checkbox"/> HOPE I
<input type="checkbox"/> 5(h)
<input type="checkbox"/> Turnkey III
<input checked="" type="checkbox"/> Section 32 of the USHA of 1937 (effective 10/1/99)
3. Application status: (select one)
<input type="checkbox"/> Approved; included in the PHA's Homeownership Plan/Program
<input type="checkbox"/> Submitted, pending approval
<input checked="" type="checkbox"/> Planned application
4. Date Homeownership Plan/Program approved, submitted, or planned for submission: 11/2006
5. Number of units affected: 8
6. Coverage of action: (select one)
<input checked="" type="checkbox"/> Part of the development
<input type="checkbox"/> Total development

<b>Public Housing Homeownership Activity Description (Complete one for each development affected)</b>
1a. Development name: Scattered Sites
1b. Development (project) number: TX4-16
2. Federal Program authority:
<input type="checkbox"/> HOPE I
<input type="checkbox"/> 5(h)
<input type="checkbox"/> Turnkey III
<input checked="" type="checkbox"/> Section 32 of the USHA of 1937 (effective 10/1/99)
3. Application status: (select one)
<input type="checkbox"/> Approved; included in the PHA's Homeownership Plan/Program
<input type="checkbox"/> Submitted, pending approval
<input checked="" type="checkbox"/> Planned application
4. Date Homeownership Plan/Program approved, submitted, or planned for submission: 11/2006
5. Number of units affected: 15
6. Coverage of action: (select one)

- |   |
|---|
| <input checked="" type="checkbox"/> Part of the development |
| <input type="checkbox"/> Total development                  |

## B. Section 8 Tenant Based Assistance

1.  Yes  No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If “No”, skip to component 12; if “yes”, describe each program using the table below (copy and complete questions for each program identified), unless the PHA is eligible to complete a streamlined submission due to high performer status. **High performing PHAs** may skip to component 12.)

### 2. Program Description:

#### a. Size of Program

- Yes  No: Will the PHA limit the number of families participating in the section 8 homeownership option?

If the answer to the question above was yes, which statement best describes the number of participants? (select one)

- 25 or fewer participants  
 26 - 50 participants  
 51 to 100 participants  
 more than 100 participants

#### b. PHA-established eligibility criteria

- Yes  No: Will the PHA’s program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria?

If yes, list criteria below:

1. Be on the FWHA Housing Choice Voucher Tenant-Based Rental Assistance Program for one year or more and be a resident for a minimum of seven (7) months under their current lease term.
2. Have full time employment for 24 consecutive months prior to homeownership application. \*
3. Minimum annual income of \$16,000.\*
4. Satisfactory HQS inspection history for the past two (2) years.

\* Elderly and Disabled individuals are exempt from these minimums

## **12. PHA Community Service and Self-sufficiency Programs**

[24 CFR Part 903.7 9 (I)]

Exemptions from Component 12: High performing and small PHAs are not required to complete this component. Section 8-Only PHAs are not required to complete sub-component C.

### **A. PHA Coordination with the Welfare (TANF) Agency**

#### 1. Cooperative agreements:

- Yes  No: Has the PHA entered into a cooperative agreement with the TANF Agency, to share information and/or target supportive services (as contemplated by section 12(d)(7) of the Housing Act of 1937)?

If yes, what was the date that agreement was signed? DD/MM/YY

#### 2. Other coordination efforts between the PHA and TANF agency (select all that apply)

- Client referrals
- Information sharing regarding mutual clients (for rent determinations and otherwise)
- Coordinate the provision of specific social and self-sufficiency services and programs to eligible families
- Jointly administer programs
- Partner to administer a HUD Welfare-to-Work voucher program
- Joint administration of other demonstration program
- Other (describe)

### **B. Services and programs offered to residents and participants**

#### **(1) General**

##### a. Self-Sufficiency Policies

Which, if any of the following discretionary policies will the PHA employ to enhance the economic and social self-sufficiency of assisted families in the following areas? (select all that apply)

- Public housing rent determination policies
- Public housing admissions policies
- Section 8 admissions policies
- Preference in admission to section 8 for certain public housing families

- Preferences for families working or engaging in training or education programs for non-housing programs operated or coordinated by the PHA
- Preference/eligibility for public housing homeownership option participation
- Preference/eligibility for section 8 homeownership option participation
- Other policies (list below)

b. Economic and Social self-sufficiency programs

- Yes  No: Does the PHA coordinate, promote or provide any programs to enhance the economic and social self-sufficiency of residents? (If “yes”, complete the following table; if “no” skip to sub-component 2, Family Self Sufficiency Programs. The position of the table may be altered to facilitate its use. )

Services and Programs				
Program Name & Description (including location, if appropriate)	Estimated Size	Allocation Method (waiting list/random selection/specific criteria/other)	Access (development office / PHA main office / other provider name)	Eligibility (public housing or section 8 participants or both)

**(2) Family Self Sufficiency program/s**

a. Participation Description

Family Self Sufficiency (FSS) Participation		
Program	Required Number of Participants (start of FY 2000 Estimate)	Actual Number of Participants (As of: DD/MM/YY)
Public Housing		
Section 8		

- b.  Yes  No: If the PHA is not maintaining the minimum program size required by HUD, does the most recent FSS Action Plan address the steps the PHA plans to take to achieve at least the minimum program size?

If no, list steps the PHA will take below:

### C. Welfare Benefit Reductions

1. The PHA is complying with the statutory requirements of section 12(d) of the U.S. Housing Act of 1937 (relating to the treatment of income changes resulting from welfare program requirements) by: (select all that apply)

- Adopting appropriate changes to the PHA's public housing rent determination policies and train staff to carry out those policies
- Informing residents of new policy on admission and reexamination
- Actively notifying residents of new policy at times in addition to admission and reexamination.
- Establishing or pursuing a cooperative agreement with all appropriate TANF agencies regarding the exchange of information and coordination of services
- Establishing a protocol for exchange of information with all appropriate TANF agencies
- Other: (list below)

<b>D. Reserved for Community Service Requirement pursuant to section 12(c) of the U.S. Housing Act of 1937</b>
--

### **13. PHA Safety and Crime Prevention Measures**

[24 CFR Part 903.7 9 (m)]

Exemptions from Component 13: High performing and small PHAs not participating in PHDEP and Section 8 Only PHAs may skip to component 15. High Performing and small PHAs that are participating in PHDEP and are submitting a PHDEP Plan with this PHA Plan may skip to sub-component D.

#### **A. Need for measures to ensure the safety of public housing residents**

1. Describe the need for measures to ensure the safety of public housing residents (select all that apply)

- High incidence of violent and/or drug-related crime in some or all of the PHA's developments
- High incidence of violent and/or drug-related crime in the areas surrounding or adjacent to the PHA's developments
- Residents fearful for their safety and/or the safety of their children
- Observed lower-level crime, vandalism and/or graffiti
- People on waiting list unwilling to move into one or more developments due to perceived and/or actual levels of violent and/or drug-related crime
- Other (describe below)

2. What information or data did the PHA used to determine the need for PHA actions to improve safety of residents (select all that apply).

- Safety and security survey of residents

- Analysis of crime statistics over time for crimes committed “in and around” public housing authority
- Analysis of cost trends over time for repair of vandalism and removal of graffiti
- Resident reports
- PHA employee reports
- Police reports
- Demonstrable, quantifiable success with previous or ongoing anticrime/anti drug programs
- Other (describe below)

3. Which developments are most affected? (list below)

Butler Place/Butler Addition  
J.A. Cavile Place

**B. Crime and Drug Prevention activities the PHA has undertaken or plans to undertake in the next PHA fiscal year**

1. List the crime prevention activities the PHA has undertaken or plans to undertake: (select all that apply)

- Contracting with outside and/or resident organizations for the provision of crime- and/or drug-prevention activities
- Crime Prevention Through Environmental Design
- Activities targeted to at-risk youth, adults, or seniors
- Volunteer Resident Patrol/Block Watchers Program
- Other (describe below)

1. Which developments are most affected? (list below)

Butler Place/Butler Addition  
J.A. Cavile Place

**C. Coordination between PHA and the police**

1. Describe the coordination between the PHA and the appropriate police precincts for carrying out crime prevention measures and activities: (select all that apply)

- Police involvement in development, implementation, and/or ongoing evaluation of drug-elimination plan
- Police provide crime data to housing authority staff for analysis and action
- Police have established a physical presence on housing authority property (e.g., community policing office, officer in residence)
- Police regularly testify in and otherwise support eviction cases
- Police regularly meet with the PHA management and residents
- Agreement between PHA and local law enforcement agency for provision of above-baseline law enforcement services
- Other activities (list below)

2. Which developments are most affected? (list below)

Butler Place/Butler Addition

**D. Additional information as required by PHDEP/PHDEP Plan**

PHAs eligible for FY 2000 PHDEP funds must provide a PHDEP Plan meeting specified requirements prior to receipt of PHDEP funds.

- Yes  No: Is the PHA eligible to participate in the PHDEP in the fiscal year covered by this PHA Plan?
- Yes  No: Has the PHA included the PHDEP Plan for FY 2000 in this PHA Plan?
- Yes  No: This PHDEP Plan is an Attachment. (Attachment Filename: D)

**14. RESERVED FOR PET POLICY**

[24 CFR Part 903.7 9 (n)]

**15. Civil Rights Certifications**

[24 CFR Part 903.7 9 (o)]

Civil rights certifications are included in the PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations.

**16. Fiscal Audit**

[24 CFR Part 903.7 9 (p)]

- 1.  Yes  No: Is the PHA required to have an audit conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h))?  
(If no, skip to component 17.)
- 2.  Yes  No: Was the most recent fiscal audit submitted to HUD?
- 3.  Yes  No: Were there any findings as the result of that audit?
- 4.  Yes  No: If there were any findings, do any remain unresolved?  
If yes, how many unresolved findings remain? 3
- 5.  Yes  No: Have responses to any unresolved findings been submitted to HUD?  
If not, when are they due (state below)?  
Unknown

**17. PHA Asset Management**

[24 CFR Part 903.7 9 (q)]

Exemptions from component 17: Section 8 Only PHAs are not required to complete this component. High performing and small PHAs are not required to complete this component.

- 1.  Yes  No: Is the PHA engaging in any activities that will contribute to the long-term asset management of its public housing stock , including how the Agency will plan for long-term operating, capital investment, rehabilitation, modernization, disposition, and other needs that have **not** been addressed elsewhere in this PHA Plan?

2. What types of asset management activities will the PHA undertake? (select all that apply)

- Not applicable
- Private management
- Development-based accounting
- Comprehensive stock assessment
- Other: (list below)

3.  Yes  No: Has the PHA included descriptions of asset management activities in the **optional** Public Housing Asset Management Table?

## **18. Other Information**

[24 CFR Part 903.7 9 (r)]

### **A. Resident Advisory Board Recommendations**

1.  Yes  No: Did the PHA receive any comments on the PHA Plan from the Resident Advisory Board/s?

2. If yes, the comments are: (if comments were received, the PHA **MUST** select one)

- Attached at Attachment (TAB 6)
- Provided below:

3. In what manner did the PHA address those comments? (select all that apply)

- Considered comments, but determined that no changes to the PHA Plan were necessary.
- The PHA changed portions of the PHA Plan in response to comments  
List changes below:

Other: (list below)

### **B. Description of Election process for Residents on the PHA Board**

1.  Yes  No: Does the PHA meet the exemption criteria provided section 2(b)(2) of the U.S. Housing Act of 1937? (If no, continue to question 2; if yes, skip to sub-component C.)

2.  Yes  No: Was the resident who serves on the PHA Board elected by the residents? (If yes, continue to question 3; if no, skip to sub-component C.)

3. Description of Resident Election Process

a. Nomination of candidates for place on the ballot: (select all that apply)

- Candidates were nominated by resident and assisted family organizations

- Candidates could be nominated by any adult recipient of PHA assistance
- Self-nomination: Candidates registered with the PHA and requested a place on ballot
- Other: (describe)

b. Eligible candidates: (select one)

- Any recipient of PHA assistance
- Any head of household receiving PHA assistance
- Any adult recipient of PHA assistance
- Any adult member of a resident or assisted family organization
- Other (list)

c. Eligible voters: (select all that apply)

- All adult recipients of PHA assistance (public housing and section 8 tenant-based assistance)
- Representatives of all PHA resident and assisted family organizations
- Other (list)

**C. Statement of Consistency with the Consolidated Plan**

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary).

1. Consolidated Plan jurisdiction: City of Fort Worth, Texas
2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)

- The PHA has based its statement of needs of families in the jurisdiction on the needs expressed in the Consolidated Plan/s.
- The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
- The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
- Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)
- Other: (list below)

3. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments:

Certification of Consistency

**D. Other Information Required by HUD**

Use this section to provide any additional information requested by HUD.

A substantial deviation from the Housing Authority's 5-Year Plan is defined as any change to the PHA's overall mission or to the goals or objectives as outlined in the Plan. A significant amendment or modification of the 5-Year Plan or Annual Plan includes a major deviation from any activity, proposed activity, or policy provided in the Agency Plan that would affect services or programs provided to the residents. This definition does not include budget revisions, changes in organizational structure, changes resulting from HUD-imposed regulations, or minor policy changes.

### **Attachments**

Use this section to provide any additional attachments referenced in the Plans.

- Required HUD Attachments are located in TAB 3
- Supporting documents are located in TAB 6

# PHA Plan Table Library

## Component 7 Capital Fund Program Annual Statement Parts I, II, and II

### Annual Statement Capital Fund Program (CFP) Part I: Summary

Capital Fund Grant Number      FFY of Grant Approval: (MM/YYYY)

Original Annual Statement

Line No.	Summary by Development Account	Total Estimated Cost
1	Total Non-CGP Funds	
2	1406 Operations	
3	1408 Management Improvements	
4	1410 Administration	
5	1411 Audit	
6	1415 Liquidated Damages	
7	1430 Fees and Costs	
8	1440 Site Acquisition	
9	1450 Site Improvement	
10	1460 Dwelling Structures	
11	1465.1 Dwelling Equipment-Nonexpendable	
12	1470 Nondwelling Structures	
13	1475 Nondwelling Equipment	
14	1485 Demolition	
15	1490 Replacement Reserve	
16	1492 Moving to Work Demonstration	
17	1495.1 Relocation Costs	
18	1498 Mod Used for Development	
19	1502 Contingency	
20	<b>Amount of Annual Grant (Sum of lines 2-19)</b>	
21	Amount of line 20 Related to LBP Activities	
22	Amount of line 20 Related to Section 504 Compliance	
23	Amount of line 20 Related to Security	
24	Amount of line 20 Related to Energy Conservation Measures	

**Annual Statement  
 Capital Fund Program (CFP) Part II: Supporting Table**

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Total Estimated Cost

**Annual Statement**  
**Capital Fund Program (CFP) Part III: Implementation Schedule**

Development Number/Name HA-Wide Activities	All Funds Obligated (Quarter Ending Date)	All Funds Expended (Quarter Ending Date)

## Optional Table for 5-Year Action Plan for Capital Fund (Component 7)

Complete one table for each development in which work is planned in the next 5 PHA fiscal years. Complete a table for any PHA-wide physical or management improvements planned in the next 5 PHA fiscal year. Copy this table as many times as necessary. Note: PHAs need not include information from Year One of the 5-Year cycle, because this information is included in the Capital Fund Program Annual Statement.

Optional 5-Year Action Plan Tables				
Development Number	Development Name (or indicate PHA wide)	Number Vacant Units	% Vacancies in Development	
Description of Needed Physical Improvements or Management Improvements			Estimated Cost	Planned Start Date (HA Fiscal Year)
<b>Total estimated cost over next 5 years</b>				



**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/RHF) Part 1: Summary**  
 PHA Name: **Fort Worth Housing Authority** Grant Type and Number: **TX21P00450104** Federal FY of Grant: **2004 CFP**  
 Capital Fund Grant No.: **Replacement Housing Factor Grant No.:**

**Original Annual Statement Reserve for Disasters/Emergencies Revised Annual Statement (revision no.:**  
**Performance and Evaluation Report for Period Ending: Final Performance and Evaluation Report**  
**Original**

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost (2)	
		Original	Revised (1)	Obligated	Expended
1	Total Non-CFP Funds				
2	1406 Operations (May not exceed 20% of line 20)	380,000	380,000	380,000	380,000
3	1408 Management Improvements (limit of 20% of line 20)	396,425	329,032	329,032	251,969
4	1410 Administration (limit of 10% of line 20)	190,000	263,800	263,800	198,158
5	1411 Audit	2,000	2,000	2,000	2,000
6	1415 Liquidated Damages	0	0	0	0
7	1430 Fees and Costs	103,800	103,800	103,800	80,634
8	1440 Site Acquisition	0	0	0	0
9	1450 Site Improvements	93,316	40,340	40,340	9,059
10	1460 Dwelling Structures	413,280	373,200	373,200	167,866
11	1465.1 Dwelling Equipment-Nonexpendable	46,500	88,853	88,853	51,862
12	1470 Nondwelling Structures	233,014	279,044	279,044	248,615
13	1475 Nondwelling Equipment	40,000	48,738	48,738	48,509
14	1485 Demolition	1,500	0	0	0
15	1490 Replacement Reserve	0	0	0	0
16	1492 Moving to Work Demonstration	0	0	0	0
17	1495.1 Relocation Cost	1,000	2,028	2,028	2,028
18	1499 Mod Used for Development	10,000	0	0	0
19	1502 Contingency (may not exceed 8% of line 20)				
20	<b>Amount of Annual Grant (Sum of lines 2 - 19)</b>	<b>1,910,835</b>	<b>1,910,835.00</b>	<b>1,910,835.00</b>	<b>1,440,700.51</b>
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Compliance				
23	Amount of line 20 Related to Security				
23	Amount of line 20 Related to Energy Conservation Measures				
Signature of Executive Director and Date		Signature of Public Housing Director/Office of Native American Programs Administrator and Date			
X		X			
Barbara Holston, Executive Director					

Annual Statement/Performance and Evaluation Report  
 Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/RHF)

2004 CFP

Part II: Supporting Pages

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Total Estimated Cost Original	Total Actual Cost			Status of Proposed Work (2)	
				Revised (1)	Funds Obligated (2)	Funds Expended (2)		
TX4-2 Butler Place Apts.	A. Pressure Wash Buildings	1460	0.00	0.00				
	B. Install Bathroom Heaters	1460	0.00	0.00				
	C. Repair Electrical under Bldg.	1460	0.00	48,416.00				
	D. Replace 1BR. Wall Heater	1460	0.00	0.00				
	E. Test Electrical Dist. System	1450	4,816.00	0.00				
	F. Interior Dwelling Repairs	1460	20,000.00	21,655.00	21,655.00	21,655.00		
	G. Exterior Dwelling Repairs	1460	18,000.00	0.00				
	H. Site Improvements	1450	10,000.00	0.00				
	I. PHAS Repairs	1460	5,000.00	0.00				
	J. Ventilate Transformer Vault	1450	4,000.00	0.00				
	K. Install Combination Detectors	1460	17,500.00	0.00				
	L. Weather-strip Entry Doors	1460	5,000.00	0.00				
	M. Appliance Replacement	1465.1	2,500.00	427.00	427.00	427.00		
	Scattered Sites units	L. Carpet Replacement	1460	2,500.00	7,661.02	7,661.02	7,661.02	
M. Appliance Replacement		1465.1	1,000.00	0.00				
N. Interior Dwelling Repairs		1460	3,000.00	4,835.00	4,835.00	4,835.00		
O. Exterior Dwelling Repairs		1460	2,000.00	0.00				
P. Site Improvements		1450	1,000.00	0.00				
TX4-3 Caville Place Apts.		A. Replace Maint. Shop Over/ Door	1460	2,000.00	0.00			
		B. Replace Roofs	1460	1,700.00	0.00			
	C. Interior Dwelling Repairs	1460	15,000.00	17,240.00	17,240.00	17,240.00		
	D. Exterior Dwelling Repairs	1460	15,000.00	1,411.20	1,411.20	1,411.20		
	E. Site Improvements	1450	10,000.00	0.00				
	F. Landscape, Irrigation, Signage	1450	10,000.00	0.00				
TX4-4B Butler Addition Apts.	G. Test Electrical Dist. System	1450	8,000.00	0.00				
	A. Remove Porch Grills	1460	8,000.00	0.00				
	B. Replace Cove Base in Units	1460	5,000.00	0.00				
	C. Pressure Wash Buildings	1460	10,000.00	0.00				
	D. Interior Dwelling Repairs	1460	20,000.00	4,525.00	4,525.00	4,525.00		
	E. Exterior Dwelling Repairs	1460	18,000.00	0.00				
	F. Site Improvements	1450	10,000.00	4,613.64	4,613.64	4,613.64		
G. PHAS Repairs	1450	5,000.00	0.00					

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/RHF)**  
**Part II: Supporting Pages**

2004 CFP

Development Number/Name HA-V/le Activities	General Description of Major Work Categories	Development Account Number	Total Estimated Cost Original	Total Actual Cost		Status of Proposed Work (2)
				Revised (1)	Funds Obligated (2)	
TX4-5 Hunter Plaza	A. Repair Common Areas	1470	15,000.00	0.00		
	B. Replace Chiller	1465.1	0.00	0.00		
	C. PHAS Repairs	1460	8,000.00	0.00		
	D. Replace Unit Flooring	1460	15,000.00	0.00		
	E. Install Energy Management Sys	1465.1	30,000.00	0.00		
	F. Landscape Garden Area	1450	8,000.00	2,495.00	2,495.00	
	G. Security Personnel	1408	10,000.00	4,712.36	4,712.36	
	H. Security Upgrades	1460	5,000.00	0.00		
	I. Install Combination Detectors	1460	17,500.00	0.00		
	J. Install Trash Chute	1470	0.00	125,643.82	125,643.82	
	K. Laundry Room Renovations	1470	86,825.00	0.00		
TX4-6 Fair Oaks	K. Renovate Kitchens	1460	82,080.00	98,439.03	98,439.03	
		1470	0.00	0.00		
	A. Replace Kitchen & Bath Flooring	1460	15,000.00	0.00	0.00	0.00
	B. Paint Common Areas	1460	8,000.00	1,170.00	1,170.00	1,170.00
	C. Paint Units	1460	7,500.00	0.00		
	D. PHAS Repairs	1460	3,000.00	0.00		
	E. Security Personnel	1408	10,000.00	0.00		
	F. Security Improvements	1460	5,000.00	0.00		
	G. Site Improvements	1450	5,000.00	0.00		
	H. Replace Roof	1460	0.00	108,000.00	108,000.00	
	A. Replace Kitchen Counter Tops	1460	24,000.00	0.00		
TX4-12 Fair Park	B. Clean and Repair All Drains	1450	5,000.00	0.00		
	C. Interior Paint	1460	3,500.00	3,790.00	3,790.00	3,790.00
	D. Exterior Paint	1460	8,000.00	0.00		
	E. Replace Windows	1460	30,000.00	0.00		
	F. PHAS Repairs	1460	5,000.00	0.00		
	G. Security Personnel	1408	10,000.00	0.00		
	H. Security Improvements	1450	5,000.00	0.00		
	I. Appliances	1465.1	2,000.00	0.00		
	A. Carpet Replacement	1460	3,500.00	1,619.91	1,619.91	1,619.91
	B. Appliance Replacement	1465.1	2,000.00	0.00		
	TX4-16 Scattered Sites	C. Interior Dwelling Repairs	1460	3,000.00	5,520.00	5,520.00
D. Exterior Dwelling Repairs		1460	2,500.00	0.00		
F. Site Improvements		1450	1,500.00	0.00		

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/RHF)**  
**Part II: Supporting Pages**

2004 CFP

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Estimated Cost Original	Total Actual Cost		Status of Proposed Work (2)	
				Revised (1)	Funds Obligated (2)		Funds Expended (2)
PHA-Wide Activities Physical Improvement	A. Development	1499	10,000.00	0.00			
	B. Purchase Vehicles	1475	28,000.00	28,752.34	28,752.34		
	C. Purchase Computer Equipment	1475	7,000.00	15,470.63	15,470.63		
	D. Purchase Appliances	1465.1	9,000.00	51,435.42	51,435.42		
	E. Purchase Maintenance Equip.	1475	5,000.00	4,286.42	4,286.42		
	F. Interior Non-Dwelling Repairs	1470	131,189.00	130,606.92	130,606.92		
	G. Exterior Non-Dwelling Repairs	1470	0.00	2,270.00	2,270.00		
	H. Mechanical Non-Dwelling Repairs	1470	0.00				
	I. Site Improvements	1450	6,000.00	1,950.00	1,950.00		
	J. Wash Admin. Bldg. Windows	1470	0.00	0.00			
	K. Clean Carpets and Chairs	1470	0.00	0.00			
	L. Security Improvements	1470	0.00	0.00			
	PHA-Wide Activities Management Improvement	A. Resident Services Dept. Salaries	1408	181,000.00	181,000.00	71,553.28	
		B. Resident Services Training & Travel	1408	3,000.00	0.00	606.15	
C. Modernization Training & Travel		1408	5,000.00	3,839.00	6,254.42		
D. Site Security		1408	177,425.00	177,425.00	178,750.00		
E. Home Ownership Assistance		1499	0.00	0.00			
F. Operations		1406	380,000.00	380,000.00	380,000.00	Completed	
PHA-Wide Activities Administration Costs	G. Off Duty Police	1408	0.00	1,375.00			
	A. Administrative Staff Salaries (Subject to 10% limitation)	1410	190,000.00	190,000.00	141,565.92		
	B. A & E Dept. Salaries (Excluded from 10% limitation)	1410	0.00	73,000.00	56,591.74		
PHA-Wide Activities Administration Costs	C. Architectural Services	1430	103,800.00	103,800.00	80,634.03		
	D. Audit	1411	2,000.00	2,000.00	2,000.00		
	E. Relocation Cost	1495.1	1,000.00	2,028.00	2,028.00		
	F. Demolition	1485	1,500.00	0.00			

**Annual Statement/Performance and Evaluation Report**

**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/RHF) Part 1: Summary**

Federal FY of Grant:  
**2005 CFP**

PHA Name: **Fort Worth Housing Authority**

Grant Type and Number  
Capital Fund Grant No.:  
Replacement Housing Factor Grant No.:

**TX21P00450105**

**Original Annual Statement Reserve for Disasters/Emergencies Revised Annual Statement (revision no.:**  
**Performance and Evaluation Report for Period Ending: Final Performance and Evaluation Report**

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost (2)	
		Original	Revised (1)	Obligated	Expended
1	Total Non-CFP Funds				
2	1406 Operations (May not exceed 20% of line 20)	360,000	400,000	400,000.00	400,000.00
3	1408 Management Improvements (limit of 20% of line 20)	430,000	395,000	269,960.52	81,964.29
4	1410 Administration (limit of 10% of line 20)	199,737	199,737	103,415.21	0.00
5	1411 Audit	2,000	2,000	0.00	0.00
6	1415 Liquidated Damages	0	0	0.00	0.00
7	1430 Fees and Costs	123,851	123,851	61,925.52	574.16
8	1440 Site Acquisition	0	0	0.00	0.00
9	1450 Site Improvements	222,600	222,600	0.00	0.00
10	1460 Dwelling Structures	483,812	488,812	0.00	0.00
11	1465.1 Dwelling Equipment-Nonexpendable	31,000	31,000	0.00	0.00
12	1470 Nondwelling Structures	82,500	144,500	0.00	0.00
13	1475 Nondwelling Equipment	42,000	42,000	24,662.40	24,662.40
14	1485 Demolition	1,500	1,500	0.00	0.00
15	1490 Replacement Reserve	0	0	0.00	0.00
16	1492 Moving to Work Demonstration	0	0	0.00	0.00
17	1495.1 Relocation Cost	1,000	1,000	0.00	0.00
18	1499 Mod Used for Development	20,000	40,486	0.00	0.00
19	1502 Contingency (may not exceed 8% of line 20)				
20	<b>Amount of Annual Grant (Sum of lines 2 - 19)</b>	<b>2,000,000</b>	<b>2,092,486</b>	<b>859,963.65</b>	<b>507,200.85</b>
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Compliance				
23	Amount of line 20 Related to Security				
23	Amount of line 20 Related to Energy Conservation Measures				

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

X  
Barbara Holston, Executive Director

X

**Annual Statement/Performance and Evaluation Report  
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/RHF)**

**2005 CFP**

**Part II: Supporting Pages**

Development Number/Name H/A-Wide Activities	General Description of Major Work Categories	Development Account Number	Estimated Cost Original	Revised (1)	Total Actual Cost		Status of Proposed Work (2)	
					Funds Obligated (2)	Funds Expended (2)		
TX4-2 Butler Place Apts.	A. Interior Dwelling Repairs	1460	20,000.00	25,000.00				
	B. Exterior Dwelling Repairs	1460	15,000.00	15,000.00				
	C. Site Improvements	1450	15,000.00	15,000.00				
	D. Restripe/Seal Parking Areas	1450	10,000.00	10,000.00				
	E. Repaint Exterior Trim & Handrails	1460	18,312.00	18,312.00				
	F. Replace Dryer Vents	1460	15,000.00	15,000.00				
	G. Repair/Replace Roofs	1460	20,000.00	20,000.00				
	H. Site Utilities	1450	15,000.00	15,000.00				
	I. PHAS Repairs	1450	12,000.00	12,000.00				
	J. Security Lighting & Upgrades	1450	8,000.00	8,000.00				
	K. 504 Accommodations	1450	1,800.00	1,800.00				
	L. Appliance Replacement	1465.1	7,500.00	7,500.00				
	M. Carpet Replacement	1460	5,000.00	5,000.00				
	N. Appliance Replacement	1465.1	4,000.00	4,000.00				
Scattered Sites units	O. Interior Dwelling Repairs	1460	6,000.00	6,000.00				
	P. Exterior Dwelling Repairs	1460	6,000.00	6,000.00				
	Q. Site Improvements	1450	5,000.00	5,000.00				
	R. Repair/Replace Roofs	1460	8,000.00	8,000.00				
	TX4-3 Caville Place Apts.	A. Replace Community Room Roof	1470	10,000.00	10,000.00			
		B. Replace Concrete Sidewalks	1450	20,000.00	20,000.00			
		C. Interior Dwelling Repairs	1460	20,000.00	20,000.00			
		D. Exterior Dwelling Repairs	1460	15,000.00	15,000.00			
		E. Site Improvements	1450	10,000.00	10,000.00			
		F. Restripe/Seal Parking Areas	1450	7,500.00	7,500.00			
		G. Replace Dryer Vents	1460	9,000.00	9,000.00			
		H. Site Lighting	1450	5,000.00	5,000.00			
		I. 504 Accommodations	1450	2,000.00	2,000.00			
		J. Replace Appliances	1465.1	9,000.00	9,000.00			
TX4-4B Butler Addition Apts.	A. Replace Front Doors	1470	7,500.00	7,500.00				
	B. Remove/Replace Tie-Rail Fence	1450	10,000.00	10,000.00				
	C. Site Utilities	1450	15,000.00	15,000.00				
	D. Interior Dwelling Repairs	1460	15,000.00	15,000.00				
	E. Exterior Dwelling Repairs	1460	20,000.00	20,000.00				
	F. Site Improvements	1450	5,000.00	5,000.00				
	G. 504 Accommodations	1450	2,500.00	2,500.00				
	H. Repair/Replace Roofs	1460	12,000.00	12,000.00				

**Annual Statement/Performance and Evaluation Report  
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/RHF)**

**2005 CFP**

**Part II: Supporting Pages**

Development Number/Name HA-Mide Activities	General Description of Major Work Categories	Development Account Number	Total Estimated Cost Original	Revised (1)	Total Actual Cost		Status of Proposed Work (2)
					Funds Obligated (2)	Funds Expended (2)	
TX4-5 Hunter Plaza	A. Seal Exterior Windows	1460	25,000.00	25,000.00			
	B. Repair/Replace Elevator Controls	1460	35,000.00	35,000.00			
	C. PHAS Repairs	1460	15,000.00	15,000.00			
	D. Install Wainscot in Common Areas	1460	15,000.00	15,000.00			
	E. Install Automatic Front Doors	1460	12,000.00	12,000.00			
	F. Restripe/Seal Parking Areas	1450	2,000.00	2,000.00			
	G. 504 Accommodations	1460	1,500.00	1,500.00			
	H. A/C Hallways	1460	11,000.00	11,000.00			
	I. Security Upgrades	1450	1,800.00	1,800.00			
	J. Security Personnel	1408	5,000.00	5,000.00			
TX4-6 Fair Oaks	A. Replace Roof	1460	80,000.00	80,000.00			
	B. Install Energy Management System	1460	12,000.00	12,000.00			
	C. Replace Appliances	1465.1	1,500.00	1,500.00			
	D. PHAS Repairs	1460	3,000.00	3,000.00			
	E. Security Personnel	1408	5,000.00	5,000.00			
	F. Security Improvements	1450	5,000.00	5,000.00			
	G. Site Improvements	1450	5,000.00	5,000.00			
	H. Replace Wood Fence	1450	12,000.00	12,000.00			
	I. Repair/Paint Fire Pump Room	1460	2,500.00	2,500.00			
	J. Chiller Plat Form/Boiler Enclosure	1450	5,000.00	5,000.00			
TX4-12 Fair Park	A. Install New Siding and Trim	1460	24,000.00	24,000.00			
	B. Install New Playground Equipment	1450	5,000.00	5,000.00			
	C. Repair/Replace Wood Fence	1450	3,500.00	3,500.00			
	D. A/C Maintenance Storage Area	1470	15,000.00	15,000.00			
	E. Install Building Cut-offs	1450	12,000.00	12,000.00			
	F. PHAS Repairs	1450	5,000.00	5,000.00			
TX4-16 Scattered Sites	G. Security Personnel	1408	5,000.00	5,000.00			
	H. Security Improvements	1450	5,000.00	5,000.00			
	I. Restripe Parking	1450	1,500.00	1,500.00			
	A. Carpet Replacement	1460	5,000.00	5,000.00			
	B. Repair/Replace Roots	1460	3,000.00	3,000.00			
	C. Interior Dwelling Repairs	1460	8,000.00	8,000.00			
	D. Exterior Dwelling Repairs	1460	7,500.00	7,500.00			
	F. Site Improvements	1450	5,000.00	5,000.00			

**Annual Statement/Performance and Evaluation Report  
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/RHF)**

**2005 CFP**

**Part II: Supporting Pages**

Development Number/Name H/A-Wide Activities	General Description of Major Work Categories	Development Account Number	Total Estimated Cost Original	Revised (1)	Total Actual Cost		Status of Proposed Work (2)
					Funds Obligated (2)	Funds Expended (2)	
PHA-Wide Activities Physical Improvement	A. Development	1499	10,000.00	30,486.00			
	B. Purchase Vehicles	1475	30,000.00	30,000.00	13,797.00	13,797.00	
	C. Purchase Computer Equipment	1475	7,000.00	7,000.00	9,383.75	9,383.75	
	D. Purchase Appliances	1465.1	9,000.00	9,000.00			
	E. Purchase Maintenance Equip.	1475	5,000.00	5,000.00	1,481.65	1,481.65	
	F. Interior Non-Dwelling Repairs	1470	11,000.00	63,000.00			
	G. Exterior Non-Dwelling Repairs	1470	21,000.00	21,000.00			
	H. Mechanical Non-Dwelling Repairs	1470	5,500.00	15,500.00			
	I. Site Improvements	1450	6,000.00	6,000.00			
	J. Admin. Building Ladder	1470	7,500.00	7,500.00			
	K. 504 Accommodations	1450	5,000.00	5,000.00			
	L. Security Improvements	1470	5,000.00	5,000.00			
	M. Fire Suppression Devices	1460	20,000.00	20,000.00			
PHA-Wide Activities Management Improvement	A. Resident Services Dept. Salaries	1408	181,000.00	181,000.00	159,974.00		
	B. Resident Services Training & Travel	1408	3,000.00	3,000.00			
	C. Modernization Training & Travel	1408	5,000.00	5,000.00			
	D. Site Security	1408	76,000.00	76,000.00	58,236.52	58,236.52	
	E. Home Ownership Assistance	1499	10,000.00	10,000.00			
	F. Operations	1406	360,000.00	400,000.00	400,000.00	400,000.00	
	G. Off Duty Police	1408	65,000.00	65,000.00	13,250.00	13,250.00	
	H. Energy Audit	1408	45,000.00	45,000.00	13,500.00	13,500.00	
	I. Energy Conservation Measures	1408	40,000.00	5,000.00		0.00	
PHA-Wide Activities Administration Costs	A. Administrative Staff Salaries (Subject to 10% limitation)	1410	199,737.00	199,737.00	82,390.00		
	B. A & E Dept. Salaries (Excluded from 10% limitation)	1430	73,851.00	73,851.00	574.16	574.16	
	C. Architectural Services	1430	50,000.00	50,000.00			
	D. Audit	1411	2,000.00	2,000.00			
	E. Relocation Cost	1495.1	1,000.00	1,000.00			
	F. Demolition	1485	1,500.00	1,500.00			

**Annual Statement/Performance and Evaluation Report**

**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary**

PHA Name: **Fort Worth Housing Authority**

Grant Type and Number  
Capital Fund Grant No.:  
Replacement Housing Factor Grant No.:

**TX21P00450107**

Federal FY of Grant:  
**2007**

**Original Annual Statement Reserve for Disasters/Emergencies Revised Annual Statement (revision no.:**

**Performance and Evaluation Report for Period Ending: Performance and Evaluation Report**

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost (2)	
		Original	Revised (1)	Obligated	Expended
1	Total Non-CFP Funds				
2	1406 Operations (May not exceed 20% of line 20)	360,000	0	0	0
3	1408 Management Improvements (limit of 20% of line 20)	336,000	0	0	0
4	1410 Administration (limit of 10% of line 20)	226,000	0	0	0
5	1411 Audit	2,000	0	0	0
6	1415 Liquidated Damages	0	0	0	0
7	1430 Fees and Costs	180,000	0	0	0
8	1440 Site Acquisition	0	0	0	0
9	1450 Site Improvements	118,000	0	0	0
10	1460 Dwelling Structures	355,000	0	0	0
11	1465.1 Dwelling Equipment-Nonexpendable	37,500	0	0	0
12	1470 Nondwelling Structures	66,000	0	0	0
13	1475 Nondwelling Equipment	67,000	0	0	0
14	1485 Demolition	1,500	0	0	0
15	1490 Replacement Reserve	0	0	0	0
16	1492 Moving to Work Demonstration	0	0	0	0
17	1495.1 Relocation Cost	1,000	0	0	0
18	1499 Mod Used for Development	50,000	0	0	0
19	1502 Contingency (may not exceed 8% of line 20)	0	0	0	0
20	<b>Amount of Annual Grant (Sum of lines 2 - 19)</b>	<b>1,800,000</b>	<b>0</b>	<b>0</b>	<b>0</b>
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Compliance				
23	Amount of line 20 Related to Security				
23	Amount of line 20 Related to Energy Conservation Measures				
Signature of Executive Director and Date		Signature of Public Housing Director/Office of Native American Programs Administrator and Date			
X		X			

Barbara Holston, Executive Director

**Annual Statement/Performance and Evaluation Report  
 Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)  
 Part II: Supporting Pages**

**PHA Name: Fort Worth Housing Authority**

**Grant Type and Number  
 Capital Fund Grant No.: TX21 P00450107  
 Replacement Housing Factor Grant No.:**

**Federal FY of Grant: 2007**

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Total Estimated Cost Original	Revised (1)	Total Actual Cost		Status of Proposed Work (2)
					Funds Obligated (2)	Funds Expended (2)	
TX4-2 Butler Place Apts.	A. Interior Dwelling Repairs	1460	100,000.00				
	B. Exterior Dwelling Repairs	1460	20,000.00				
	C. Site Improvements	1450	15,000.00				
	D. Site Utilities	1450	15,000.00				
	E. PHAS Repairs	1450	12,000.00				
	F. Appliance Replacement	1465.1	7,500.00				
Scattered Sites units	G. Carpet Replacement	1460	5,000.00				
	H. Appliance Replacement	1465.1	4,000.00				
	I. Interior Dwelling Repairs	1460	6,000.00				
	J. Exterior Dwelling Repairs	1460	6,000.00				
TX4-3 Caville Place Apts.	K. Site Improvements	1450	5,000.00				
	L. Repair/Replace Roofs	1460	8,000.00				
	A. Replace Concrete Sidewalks	1450	20,000.00				
	B. Interior Dwelling Repairs	1460	20,000.00				
TX4-4B Butler Addition Apts.	C. Exterior Dwelling Repairs	1460	15,000.00				
	D. Site Improvements	1450	10,000.00				
	E. Replace Appliances	1465.1	7,500.00				
	A. Site Utilities	1450	10,000.00				
B. Interior Dwelling Repairs	1460	20,000.00					
C. Exterior Dwelling Repairs	1460	17,000.00					
D. Site Improvements	1450	5,000.00					

**Annual Statement/Performance and Evaluation Report  
 Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFPP/CFPRHF)  
 Part II: Supporting Pages**

**PHA Name: Fort Worth Housing Authority**

**Grant Type and Number  
 Capital Fund Grant No.: TX21P00450107  
 Replacement Housing Factor Grant No.:**

**Federal FY of Grant: 2007**

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Total Estimated Cost Original	Revised (1)	Total Actual Cost		Status of Proposed Work (2)
					Funds Obligated (2)	Funds Expended (2)	
TX4-5 Hunter Plaza	A. Exterior Repairs	1460	20,000.00				
	B. Interior Repairs	1460	25,000.00				
	C. PHAS Repairs	1460	15,000.00				
	D. Replace Appliances	1465.1	4,000.00				
	E. Security Personnel	1408	5,000.00				
TX4-6 Fair Oaks	A. Paint Interior of Units	1460	20,000.00				
	B. Replace Appliances	1465.1	1,500.00				
	C. PHAS Repairs	1460	3,000.00				
	D. Security Personnel	1408	5,000.00				
	E. Security Improvements	1450	5,000.00				
	F. Site Improvements	1450	5,000.00				
TX4-12 Fair Park	A. Interior Dwelling Repairs	1460	20,000.00				
	B. Exterior Dwelling Repairs	1460	10,000.00				
	C. Security Personnel	1408	5,000.00				
	D. Security Improvements	1450	5,000.00				
	E. Renovate Community Room	1470	8,000.00				
TX4-16 Scattered Sites	A. Carpet Replacement	1460	5,000.00				
	B. Appliance Replacement	1465.1	4,000.00				
	C. Interior Dwelling Repairs	1460	6,000.00				
	D. Exterior Dwelling Repairs	1460	6,000.00				
	E. Site Improvements	1450	5,000.00				
	F. Repair/Replace Roofs	1460	8,000.00				

**Annual Statement/Performance and Evaluation Report  
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFPP/CFPRHF)**

**Part II: Supporting Pages**

**PHA Name: Fort Worth Housing Authority**

**Grant Type and Number  
Capital Fund Grant No.: TX21 P00450107  
Replacement Housing Factor Grant No.:**

**Federal FY of Grant: 2007**

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Estimated Cost Original	Revised (1)	Total Actual Cost		Status of Proposed Work (2)	
					Funds Obligated (2)	Funds Expended (2)		
PHA-Wide Activities Physical Improvement	A. Development	1499	50,000.00					
	B. Purchase Vehicles	1475	50,000.00					
	C. Purchase Computer Equipment	1475	7,000.00					
	D. Purchase Appliances	1465.1	9,000.00					
	E. Purchase Maintenance Equip.	1475	10,000.00					
	F. Interior Non-Dwelling Repairs	1470	10,000.00					
	G. Exterior Non-Dwelling Repairs	1470	15,000.00					
	H. Mechanical Non-Dwelling Repairs	1470	8,000.00					
	I. Site Improvements	1450	6,000.00					
	J. Foundation Repairs - Maint. Warehouse	1470	15,000.00					
	K. 504 Accommodations	1470	5,000.00					
	L. Security Improvements	1470	5,000.00					
	PHA-Wide Activities Management Improvement	A. Resident Services Dept. Salaries	1408	181,000.00				
		B. Resident Services Training & Travel	1408	4,000.00				
C. Modernization Training & Travel		1408	6,000.00					
D. Site Security		1408	55,000.00					
E. Operations		1406	360,000.00					
F. Off Duty Police		1408	75,000.00					
PHA-Wide Activities Administration Costs	A. Administrative Staff Salaries (10% limitation) Staff Inspector (not subject to limitation)	1410 1410	180,000.00 46,000.00					
	B. A & E Dept. Salaries	1430	132,000.00					
	C. Architectural Services	1430	48,000.00					
	D. Audit	1411	2,000.00					
	E. Relocation Cost	1495.1	1,000.00					
	F. Demolition	1485	1,500.00					

## Optional Table for 5-Year Action Plan for Capital Fund (Component 7)

Complete one table for each development in which work is planned in the next 5 PHA fiscal years. Complete a table for any PHA-wide physical or management improvements planned in the next 5 PHA fiscal year. Copy this table as many times as necessary. Note: PHAs need not include information from Year One of the 5-Year cycle, because this information is included in the Capital Fund Program Annual Statement.

Optional 5-Year Action Plan Tables			
Development Number	Development Name (or indicate PHA wide)	Number Vacant Units	% Vacancies in Development
TX 4-2	Butler Place Apartments	8	4%
Description of Needed Physical Improvements or Management Improvements			
A.	Site Utilities		Estimated Cost
B.	Stripe Parking Areas		Planned Start Date (HA Fiscal Year)
C.	Upgrade Interior/Exterior Electrical Panels		
D.	Renovate Unit Storage Area		
E.	Replace Floor Tile		
F.	PHAS Repairs		
G.	Interior/Exterior Painting		
H.	Extend Hot Water Heater Pop-Off Piping		
I.	Install gas & water sectional valves		
J.	Re-number all units & utility poles		
K.	Replace unit upper cabinets		
L.	Enhance all building security lighting		
M.	Install landscaping		
N.	Install sprinkler system		
O.	Re-paint managers office & community room		
P.	Replace carpet in managers office		
Q.	Replace federal breaker panels in units		
R.	Purchase front end loader & backhoe attachments for Kubota		
S.	Interior Dwelling Unit Repairs		
T.	Exterior Dwelling Unit Repairs		
U.	Misc. Site Improvements		
V.	Renovate Non-Dwelling Units		
W.	Utility Systems renovations		
X.	Roof Replacements		
Y.	Tub Replacement / Refinish		
<b>Total estimated cost over next 5 years</b>			<b>\$ 1,045,800</b>

HUD 50075

OMB Approval No: 2577-0226  
Expires: 03/31/2002

# Optional Table for 5-Year Action Plan for Capital Fund (Component 7)

Complete one table for each development in which work is planned in the next 5 PHA fiscal years. Complete a table for any PHA-wide physical or management improvements planned in the next 5 PHA fiscal year. Copy this table as many times as necessary. Note: PHAs need not include information from Year One of the 5-Year cycle, because this information is included in the Capital Fund Program Annual Statement.

Optional 5-Year Action Plan Tables				Estimated Cost	Planned Start Date (HA Fiscal Year)
Development Number	Development Name (or indicate PHA wide)	Number Vacant Units	% Vacancies in Development		
TX 4-3	Cavile Place Apartments	16	5%		
<b>Improvements</b>					
A.	Replace floor tile			90,000	2008
B.	Re-stripe parking areas			5,000	2008
C.	PHAS repairs			15,000	2008
D.	Replace federal breaker panels in units			60,000	2009
E.	Paint exterior trim & metal rails			22,500	2009
F.	Repaint manager office & community room			15,000	2009
G.	Replace carpet in managers office			10,000	2009
H.	Install landscaping			20,000	2009
I.	Sprinkle the site			100,000	2009
J.	Interior dwelling unit repairs			150,000	2010
K.	Exterior dwelling unit repairs			90,000	2010
L.	Misc. site improvements			50,000	2010
M.	Renovate non dwelling units			10,000	2010
N.	Utility Systems Renovations			50,000	2011
O.	Roof Replacement			50,000	2011
P.	Replace Upper Cabinets			10,000	2011
Q.	Tub Replacement / Refinish			10,000	2011
<b>Total estimated cost over next 5 years</b>				\$ 757,500	

HUD 50075

OMB Approval No: 2577-0226  
Expires: 03/31/2002

## Optional Table for 5-Year Action Plan for Capital Fund (Component 7)

Complete one table for each development in which work is planned in the next 5 PHA fiscal years. Complete a table for any PHA-wide physical or management improvements planned in the next 5 PHA fiscal year. Copy this table as many times as necessary. Note: PHAs need not include information from Year One of the 5-Year cycle, because this information is included in the Capital Fund Program Annual Statement.

Optional 5-Year Action Plan Tables				Estimated Cost	Planned Start Date (PHA Fiscal Year)
Development Number	Development Name (or indicate PHA wide)	Number Vacant Units	% Vacancies in Development		
TX4-4B	Butler Place Addition Apartments	8	3%		
<b>Description of Needed Physical Improvements or Management Improvements</b>					
A.	Replace meter doors			27,000	2008
B.	Repair timber retaining walls and fence			30,000	2008
C.	Stripe parking areas			5,000	2008
D.	Site utilities			25,000	2008
E.	PHAS repairs			15,000	2008
F.	Upgrade interior/exterior electrical panels			117,000	2008
G.	Renovate unit storage areas			35,100	2008
H.	Replace floor tile			70,200	2008
I.	Interior/exterior painting			15,000	2008
J.	Extend water heater pop-off piping			35,100	2008
K.	Install gas & water sectional valves			25,000	2009
L.	Re-number all units & utility poles			3,000	2009
M.	Replace unit upper cabinets			200,000	2009
N.	Enhance all building security lighting			25,000	2009
O.	Install landscaping			50,000	2009
P.	Install sprinkler system			50,000	2009
Q.	Replace federal breaker panels in units			150,000	2009
R.	Interior dwelling unit repairs			110,000	2010
S.	Exterior dwelling unit repairs			80,000	2010
T.	Misc. site improvements			40,000	2010
U.	Utility Systems Upgrades			150,000	2011
V.	Roof Replacement			50,000	2011
W.	Tub Replacement / Refinishing			10,000	2011
<b>Total estimated cost over next 5 years</b>				\$1,317,400	

HUD 50075

OMB Approval No: 2577-0226  
Expires: 03/31/2002

## Optional Table for 5-Year Action Plan for Capital Fund (Component 7)

Complete one table for each development in which work is planned in the next 5 PHA fiscal years. Complete a table for any PHA-wide physical or management improvements planned in the next 5 PHA fiscal year. Copy this table as many times as necessary. Note: PHAs need not include information from Year One of the 5-Year cycle, because this information is included in the Capital Fund Program Annual Statement.

Optional 5-Year Action Plan Tables					
Development Number	Development Name (or indicate PHA wide)	Number Vacant Units	% Vacancies in Development	Estimated Cost	Planned Start Date (HA Fiscal Year)
TX 4-5	Hunter Plaza Apartments	3	1%		
<b>Description of Needed Physical Improvements or Management Improvements</b>					
A.	PHAS repairs			10,000	2008
B.	Seal coat parking lot			2,500	2008
C.	Replace all gate valves with ball valves			40,500	2008
D.	Replace kitchen cabinets and tops			175,500	2008
E.	Replace kitchen flooring			70,200	2008
F.	Repair/Replace bathtubs			81,900	2008
G.	Emergency call system			50,000	2008
H.	Enhance exterior lighting			5,000	2009
I.	Replace office carpeting			10,000	2009
J.	Clean windows (exterior)			25,000	2009
K.	Repaint stairwells			12,000	2009
L.	Replace fan coil units in apartments			180,000	2009
M.	Replace air handlers for cold water system			50,000	2009
N.	Interior dwelling unit repairs			125,000	2010
O.	Exterior dwelling unit repairs			10,000	2010
P.	Misc. site improvements			5,000	2010
Q.	Renovate common areas			25,000	2010
R.	Elevator Replacement			425,000	2011
S.	Utility Systems Upgrades			10,000	2011
T.	Window Washing			10,000	2011
<b>Total estimated cost over next 5 years</b>				<b>\$ 1,322,600</b>	

HUD 50075

OMB Approval No: 2577-0226

Expires: 03/31/2002

## Optional Table for 5-Year Action Plan for Capital Fund (Component 7)

Complete one table for each development in which work is planned in the next 5 PHA fiscal years. Complete a table for any PHA-wide physical or management improvements planned in the next 5 PHA fiscal year. Copy this table as many times as necessary. Note: PHAs need not include information from Year One of the 5-Year cycle, because this information is included in the Capital Fund Program Annual Statement.

Optional 5-Year Action Plan Tables					
Development Number	Development Name (or indicate PHA wide)	Number Vacant Units	% Vacancies in Development	Estimated Cost	Planned Start Date (HA Fiscal Year)
TX-4-6	Fair Oaks Apartments	5	6%		
<b>Improvements</b>					
A.	PHAS repairs			15,000	2008
B.	Seal coat stripe parking			2,500	2008
C.	Interior paint			25,000	2008
D.	Exterior paint			10,000	2008
E.	Chiller upgrades			75,000	2008
F.	Fan coil unit replacement 25%			88,500	2008
G.	Install wainscot on all walls			20,000	2009
H.	Renovate kitchens			114,000	2009
I.	Renovate bathrooms			76,000	2009
J.	Interior dwelling unit repairs			40,000	2010
K.	Exterior dwelling unit repairs			10,000	2010
L.	Misc. site improvements			7,500	2010
M.	Renovate common areas			7,500	2010
N.	Security Fencing			20,000	2011
O.	Elevator Replacement			200,000	2011
P.	Unit HVAC Replacement			10,000	2011
Q.	Non-Dwelling HVAC Replacement			5,000	2011
R.	Utility Systems Renovations			10,000	2011
S.	Tub Replacement / Refinishing			1,500	2011
<b>Total estimated cost over next 5 years</b>				<b>\$737,500</b>	

HUD 50075

OMB Approval No: 2577-0226  
Expires: 03/31/2002

## Optional Table for 5-Year Action Plan for Capital Fund (Component 7)

Complete one table for each development in which work is planned in the next 5 PHA fiscal years. Complete a table for any PHA-wide physical or management improvements planned in the next 5 PHA fiscal year. Copy this table as many times as necessary. Note: PHAs need not include information from Year One of the 5-Year cycle, because this information is included in the Capital Fund Program Annual Statement.

Optional 5-Year Action Plan Tables			
Development Number	Development Name (or indicate PHA wide)	Number Vacant Units	% Vacancies in Development
TX 4-12	Fair Park Apartments	1	2%
Description of Needed Physical Improvements or Management Improvements			
A.	Siding Repairs		Estimated Cost
B.	Site Utilities		2008
C.	Replace Chiller / Boiler System		2008
D.	Replace existing domestic hot water tanks with efficient (3) stage system		2009
E.	Install Landscaping		2009
F.	Sprinkle Site		2009
G.	Interior Dwelling Unit Repairs		2010
H.	Exterior dwelling unit repairs		2010
I.	Misc. Site Improvements		2010
J.	Cabinet Replacement		2011
K.	Fencing		2011
<b>Total estimated cost over next 5 years</b>			<b>\$300,500</b>

HUD 50075

OMB Approval No: 2577-0226  
Expires: 03/31/2002

# Optional Table for 5-Year Action Plan for Capital Fund (Component 7)

Complete one table for each development in which work is planned in the next 5 PHA fiscal years. Complete a table for any PHA-wide physical or management improvements planned in the next 5 PHA fiscal year. Copy this table as many times as necessary. Note: PHAs need not include information from Year One of the 5-Year cycle, because this information is included in the Capital Fund Program Annual Statement.

Optional 5-Year Action Plan Tables					
Development Number	Development Name (or indicate PHA wide)	Number Vacant Units	% Vacancies in Development		
TX 4-16	Scattered Sites	6	3%		
Description of Needed Physical Improvements or Management Improvements				Estimated Cost	Planned Start Date (PHA Fiscal Year)
A.	Carpet Replacement			20,000	2008
B.	Appliance Replacement			15,000	2008
C.	Interior Repairs			25,000	2008
D.	Exterior Repairs			10,000	2009
E.	Foundation Repairs			15,000	2009
F.	Roof Replacements			40,000	2009
G.	Interior/Exterior Paint			25,000	2009
H.	Carpet Replacement			15,000	2009
I.	Garage Door Replacement			8,000	2009
J.	Carpet Replacement			20,000	2010
K.	Appliance Replacement			15,000	2010
L.	Interior Repairs			25,000	2010
M.	Exterior Repairs			10,000	2010
N.	Interior Repairs			7,500	2011
O.	Exterior Repairs			7,500	2011
<b>Total estimated cost over next 5 years</b>				<b>\$258,000</b>	

HUD 50075

OMB Approval No: 2577-0226  
Expires: 03/31/2002

# Optional Table for 5-Year Action Plan for Capital Fund (Component 7)

Complete one table for each development in which work is planned in the next 5 PHA fiscal years. Complete a table for any PHA-wide physical or management improvements planned in the next 5 PHA fiscal year. Copy this table as many times as necessary. Note: PHAs need not include information from Year One of the 5-Year cycle, because this information is included in the Capital Fund Program Annual Statement.

Optional 5-Year Action Plan Tables					
Development Number	Development Name (or indicate PHA wide)	Number Vacant Units	% Vacancies in Development		
PHA-Wide	Physical Improvements				
Description of Needed Physical Improvements or Management Improvements				Estimated Cost	Planned Start Date (HA Fiscal Year)
A.	Purchase Maintenance Equipment			10,000	2008
B.	Purchase Vehicles			50,000	2008
C.	Purchase Maintenance Equipment			20,000	2009
D.	Clean 100% Carpeting			10,000	2009
E.	Wash Windows			7,500	2009
F.	Repaint Interior			50,000	2009
G.	Install Exterior Roof Access Ladder			5,000	2009
H.	Purchase Maintenance Equipment			10,000	2010
I.	Purchase Vehicles			50,000	2010
J.	Purchase Maintenance Equipment			10,000	2011
K.	Purchase Vehicles			50,000	2011
<b>Total estimated cost over next 5 years</b>				<b>\$272,500</b>	

HUD 50075

OMB Approval No: 2577-0226  
Expires: 03/31/2002

## Optional Table for 5-Year Action Plan for Capital Fund (Component 7)

Complete one table for each development in which work is planned in the next 5 PHA fiscal years. Complete a table for any PHA-wide physical or management improvements planned in the next 5 PHA fiscal year. Copy this table as many times as necessary. Note: PHAs need not include information from Year One of the 5-Year cycle, because this information is included in the Capital Fund Program Annual Statement.

Optional 5-Year Action Plan Tables					
Development Number	Development Name (or indicate PHA wide)	Number Vacant Units	% Vacancies in Development	Estimated Cost	Planned Start Date (HA Fiscal Year)
PHA-Wide	Management Improvements				
Description of Needed Physical Improvements or Management Improvements				Cost	(HA Fiscal Year)
A.	Computer Software			30,000	2008
B.	Resident Services Department Salaries			266,448	2008
C.	Resident Services Training			4,000	2008
D.	Modernization Training			6,000	2008
E.	Administrative Building Security			75,000	2008
F.	Resident Services Department Salaries			277,106	2009
G.	Resident Services Training			4,000	2009
H.	Modernization Training			6,000	2009
I.	Administrative Building Security			80,000	2009
J.	Resident Services Department Salaries			288,190	2010
K.	Resident Services Training			4,000	2010
L.	Modernization Training			6,000	2010
M.	Administrative Building Security			82,500	2010
N.	Resident Services Department Salaries			299,720	2011
O.	Resident Services Training			4,000	2011
P.	Modernization Training			6,000	2011
Q.	Administrative Building Security			85,000	2011
<b>Total estimated cost over next 5 years</b>				<b>\$1,523,964</b>	

HUD 50075

OMB Approval No: 2577-0226  
Expires: 03/31/2002

## Optional Table for 5-Year Action Plan for Capital Fund (Component 7)

Complete one table for each development in which work is planned in the next 5 PHA fiscal years. Complete a table for any PHA-wide physical or management improvements planned in the next 5 PHA fiscal year. Copy this table as many times as necessary. Note: PHAs need not include information from Year One of the 5-Year cycle, because this information is included in the Capital Fund Program Annual Statement.

Optional 5-Year Action Plan Tables				
Development Number	Development Name (or indicate PHA wide)	Number Vacant Units	% Vacancies in Development	Planned Start Date (HA Fiscal Year)
PHA-Wide Administration Cost				Estimated Cost
Description of Needed Physical Improvements or Management Improvements				Cost
A.	Administrative Staff Salaries			2008
B.	A & E Department Salaries			2008
C.	Administrative Staff Salaries			2009
D.	A & E Department Salaries			2009
E.	Administrative Staff Salaries			2010
F.	A & E Department Salaries			2010
G.	Administrative Staff Salaries			2011
H.	A & E Department Salaries			2011
<b>Total estimated cost over next 5 years</b>				<b>\$1,454,257</b>

HUD 50075

OMB Approval No: 2577-0226  
Expires: 03/31/2002