

PHA Plans

Streamlined Annual Version

U.S. Department of Housing and
Urban Development
Office of Public and Indian
Housing

OMB No. 2577-0226
(exp. 08/31/2009)

This information collection is authorized by Section 511 of the Quality Housing and Work Responsibility Act, which added a new section 5A to the U.S. Housing Act of 1937 that introduced 5-year and annual PHA Plans. The full PHA plan provides a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA's operations, programs, and services, and informs HUD, families served by the PHA, and members of the public of the PHA's mission and strategies for serving the needs of low-income and very low-income families. This form allows eligible PHAs to make a streamlined annual Plan submission to HUD consistent with HUD's efforts to provide regulatory relief for certain types of PHAs. Public reporting burden for this information collection is estimated to average 11.7 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD may not collect this information and respondents are not required to complete this form, unless it displays a currently valid OMB Control Number.

Privacy Act Notice. The United States Department of Housing and Urban Development, Federal Housing Administration, is authorized to solicit the information requested in this form by virtue of Title 12, U.S. Code, Section 1701 et seq., and regulations promulgated thereunder at Title 12, Code of Federal Regulations. Information in PHA plans is publicly available.

Streamlined Annual PHA Plan for Fiscal Year: 2007

PHA Name: Oak Ridge Housing Authority – TN088

Version 1
Submitted to HUD
July 16, 2007

NOTE: This PHA Plan template (HUD-50075-SA) is to be completed in accordance with instructions contained in previous Notices PIH 99-33 (HA), 99-51 (HA), 2000-22 (HA), 2000-36 (HA), 2000-43 (HA), 2001-4 (HA), 2001-26 (HA), 2003-7 (HA), and any related notices HUD may subsequently issue.

Streamlined Annual PHA Plan Agency Identification

PHA Name: Oak Ridge Housing Authority

PHA Number: TN088

PHA Fiscal Year Beginning: (mm/yyyy) 10/2007

PHA Programs Administered:

Public Housing and Section 8
 Section 8 Only
 Public Housing Only
 Number of public housing units:
 Number of S8 units:
 Number of public housing units:
 Number of S8 units:

PHA Consortia: (check box if submitting a joint PHA Plan and complete table)

Participating PHAs	PHA Code	Program(s) Included in the Consortium	Programs Not in the Consortium	# of Units Each Program
Participating PHA 1:				
Participating PHA 2:				
Participating PHA 3:				

PHA Plan Contact Information:

Name: James A. Carson Phone: 865-482-1006
 TDD: 865-482-1006 Email (if available): jacarson@orha.net

Public Access to Information

Information regarding any activities outlined in this plan can be obtained by contacting:
(select all that apply)

PHA's main administrative office
 PHA's development management offices

Display Locations For PHA Plans and Supporting Documents

The PHA Plan revised policies or program changes (including attachments) are available for public review and inspection.
 Yes
 No.

If yes, select all that apply:

Main administrative office of the PHA
 PHA development management offices
 Main administrative office of the local, county or State government
 Public library
 PHA website
 Other (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

Main business office of the PHA
 PHA development management offices
 Other (list below)

Streamlined Annual PHA Plan
Fiscal Year 2007
[24 CFR Part 903.12(c)]

Table of Contents

[24 CFR 903.7(r)]

Provide a table of contents for the Plan, including applicable additional requirements, and a list of supporting documents available for public inspection.

A. PHA PLAN COMPONENTS

- 1. Site-Based Waiting List Policies
903.7(b)(2) Policies on Eligibility, Selection, and Admissions
- 2. Capital Improvement Needs
903.7(g) Statement of Capital Improvements Needed
- 3. Section 8(y) Homeownership
903.7(k)(1)(i) Statement of Homeownership Programs
- 4. Project-Based Voucher Programs
- 5. PHA Statement of Consistency with Consolidated Plan. Complete only if PHA has changed any policies, programs, or plan components from its last Annual Plan.
- 6. Supporting Documents Available for Review
- 7. Capital Fund Program and Capital Fund Program Replacement Housing Factor, Annual Statement/Performance and Evaluation Report
- 8. Capital Fund Program 5-Year Action Plan

Additional Attachments

- Attachment A: Resident Membership on PHA Board or Governing Body (**Included in plan**)
- Attachment B: Membership of the Resident Advisory Board (**Included in plan**)
- Attachment C: Comments of Resident Advisory Board and Explanation of PHA Response (**Included in plan**)
- Attachment D: Voluntary Conversion Component (**Included in plan**)
- Attachment E: Demolition/Disposition (**Included in plan**)
- Admissions Policy for Deconcentration (**tn088a01**)
- P & E Report, TN37-PO88-501-03, as of 3/31/2007 (**tn088b01**)
- P & E Report, TN37-PO88-502-04, as of 3/31/2007 (**tn088c01**)
- P & E Report, TN37-PO88-501-05, as of 3/31/2007 (**tn088d01**)
- P & E Report, TN37-PO88-501-06, as of 3/31/2007 (**tn088e01**)

B. SEPARATE HARD COPY SUBMISSIONS TO LOCAL HUD FIELD OFFICE

Form HUD-50076, PHA Certifications of Compliance with the PHA Plans and Related Regulations: Board Resolution to Accompany the Streamlined Annual Plan identifying policies or programs the PHA has revised since submission of its last Annual Plan, and including Civil Rights certifications and assurances the changed policies were presented to the Resident Advisory Board for review and comment,

approved by the PHA governing board, and made available for review and inspection at the PHA's principal office;

For PHAs Applying for Formula Capital Fund Program (CFP) Grants:

Form HUD-50070, *Certification for a Drug-Free Workplace*;

Form HUD-50071, *Certification of Payments to Influence Federal Transactions*; and

Form SF-LLL & SF-LLLa, *Disclosure of Lobbying Activities*.

1. Site-Based Waiting Lists (Eligibility, Selection, Admissions Policies)

[24 CFR Part 903.12(c), 903.7(b)(2)]

Exemptions: Section 8 only PHAs are not required to complete this component.

A. Site-Based Waiting Lists-Previous Year

1. Has the PHA operated one or more site-based waiting lists in the previous year? If yes, complete the following table; if not skip to B.

Site-Based Waiting Lists				
Development Information: (Name, number, location)	Date Initiated	Initial mix of Racial, Ethnic or Disability Demographics	Current mix of Racial, Ethnic or Disability Demographics since Initiation of SBWL	Percent change between initial and current mix of Racial, Ethnic, or Disability demographics

2. What is the number of site based waiting list developments to which families may apply at one time?
3. How many unit offers may an applicant turn down before being removed from the site-based waiting list?
4. Yes No: Is the PHA the subject of any pending fair housing complaint by HUD or any court order or settlement agreement? If yes, describe the order, agreement or complaint and describe how use of a site-based waiting list will not violate or be inconsistent with the order, agreement or complaint below:

B. Site-Based Waiting Lists – Coming Year

If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to next component.

1. How many site-based waiting lists will the PHA operate in the coming year?
2. Yes No: Are any or all of the PHA's site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)?
If yes, how many lists?
3. Yes No: May families be on more than one list simultaneously?
If yes, how many lists?
4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?
 - PHA main administrative office
 - All PHA development management offices
 - Management offices at developments with site-based waiting lists
 - At the development to which they would like to apply
 - Other (list below)

2. Capital Improvement Needs

[24 CFR Part 903.12 (c), 903.7 (g)]

Exemptions: Section 8 only PHAs are not required to complete this component.

A. Capital Fund Program

1. Yes No Does the PHA plan to participate in the Capital Fund Program in the upcoming year? If yes, complete items 7 and 8 of this template (Capital Fund Program tables). If no, skip to B.
2. Yes No: Does the PHA propose to use any portion of its CFP funds to repay debt incurred to finance capital improvements? If so, the PHA must identify in its annual and 5-year capital plans the development(s) where such improvements will be made and show both how the proceeds of the financing will be used and the amount of the annual payments required to service the debt. (Note that separate HUD approval is required for such financing activities.).

B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)

Applicability: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

1. Yes No: Has the PHA received a HOPE VI revitalization grant? (if no, skip to #3; if yes, provide responses to the items on the chart located on the next page, copying and completing as many times as necessary).

2. Status of HOPE VI revitalization grant(s):

HOPE VI Revitalization Grant Status	
a. Development Name:	
b. Development Number:	
c. Status of Grant:	
<input type="checkbox"/>	Revitalization Plan under development
<input type="checkbox"/>	Revitalization Plan submitted, pending approval
<input type="checkbox"/>	Revitalization Plan approved
<input type="checkbox"/>	Activities pursuant to an approved Revitalization Plan underway

3. Yes No: Does the PHA expect to apply for a HOPE VI Revitalization grant in the Plan year?
If yes, list development name(s) below:
4. Yes No: Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year? If yes, list developments or activities below:
5. Yes No: Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement? If yes, list developments or activities below:

3. Section 8 Tenant Based Assistance--Section 8(y) Homeownership Program
(if applicable) [24 CFR Part 903.12(c), 903.7(k)(1)(i)]

1. Yes No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If “No”, skip to the next component; if “yes”, complete each program description below (copy and complete questions for each program identified.)

2. Program Description:

a. Size of Program

- Yes No: Will the PHA limit the number of families participating in the Section 8 homeownership option?

If the answer to the question above was yes, what is the maximum number of participants this fiscal year? 20

b. PHA-established eligibility criteria

- Yes No: Will the PHA’s program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria?
If yes, list criteria: **FSS Participation**

c. What actions will the PHA undertake to implement the program this year (list)?

This program has been in place since 2002.

3. Capacity of the PHA to Administer a Section 8 Homeownership Program:

The PHA has demonstrated its capacity to administer the program by (select all that apply):

- Establishing a minimum homeowner downpayment requirement of at least 15 percent or \$1000 of purchase price and requiring that at least 1.5 percent or \$1000 of the purchase price comes from the family's resources.
- Requiring that financing for purchase of a home under its Section 8 homeownership will be provided, insured or guaranteed by the state or Federal government; comply with secondary mortgage market underwriting requirements; or comply with generally accepted private sector underwriting standards.

The proposed financing terms must be submitted to and approved by Oak Ridge Housing Authority (ORHA) prior to close of escrow. ORHA shall determine the affordability of the family's proposed financing. In making such determination, ORHA may take into account other family expenses, including but not limited to child care, unreimbursed medical expenses, education and training expenses and the like. Certain types of financing, including but not limited to, balloon payment, mortgages, unless convertible to a variable rate mortgage, are prohibited and will not be approved by ORHA. Seller-financing mortgages shall be considered by ORHA on a case-by-case basis. If a mortgage is not FHA-insured, ORHA will require the lender to comply with generally accepted mortgage underwriting standards consistent with those of HUD/FHA, Ginnie Mae, Fannie Mae, Freddie Mac, California Housing Finance Agency (CHFA), USDA Rural Housing Services, the Federal Home Loan Bank, or other private lending instructions.

The Oak Ridge Housing Authority provides financial fitness training and evaluation services to its clients as they approach the threshold requirements for entering the homeownership program. ORHA partners with the Housing Development Corporation of the Clinch Valley to provide homeownership counseling, including pre-purchase coaching and post-purchase coaching.

- Partnering with a qualified agency or agencies to administer the program (list name(s) and years of experience below):
Housing Development Corporation of the Clinch Valley – Sixth year in program
- Demonstrating that it has other relevant experience (list experience below):
Oak Ridge Housing Authority has had ten (10) closings.

4. Use of the Project-Based Voucher Program

Intent to Use Project-Based Assistance

Yes No: Does the PHA plan to "project-base" any tenant-based Section 8 vouchers in the coming year? If the answer is "no," go to the next component. If yes, answer the following questions.

1. Yes No: Are there circumstances indicating that the project basing of the units, rather than tenant-basing of the same amount of assistance is an appropriate option? If yes, check which circumstances apply:

- low utilization rate for vouchers due to lack of suitable rental units
- access to neighborhoods outside of high poverty areas
- other (describe below:)

2. Indicate the number of units and general location of units (e.g. eligible census tracts or smaller areas within eligible census tracts):

5. PHA Statement of Consistency with the Consolidated Plan

[24 CFR Part 903.15]

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary) only if the PHA has provided a certification listing program or policy changes from its last Annual Plan submission.

1. Consolidated Plan jurisdiction: **(City of Oak Ridge)**

2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)

- The PHA has based its statement of needs of families on its waiting lists on the needs expressed in the Consolidated Plan/s.
- The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
- The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
- Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)
- Other: (list below)

3. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

Please refer to the Executive Summary of the Consolidated Plan for the City of Oak Ridge.

6. Supporting Documents Available for Review for Streamlined Annual PHA Plans

PHAs are to indicate which documents are available for public review by placing a mark in the “Applicable & On Display” column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Related Plan Component
NA	<i>PHA Certifications of Compliance with the PHA Plans and Related Regulations and Board Resolution to Accompany the Standard Annual, Standard Five-Year, and Streamlined Five-Year/Annual Plans;</i>	5 Year and Annual Plans
X	<i>PHA Certifications of Compliance with the PHA Plans and Related Regulations and Board Resolution to Accompany the Streamlined Annual Plan</i>	Streamlined Annual Plans

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Related Plan Component
N/A	<i>Certification by State or Local Official of PHA Plan Consistency with Consolidated Plan.</i>	5 Year and standard Annual Plans
X	Fair Housing Documentation Supporting Fair Housing Certifications: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions' initiatives to affirmatively further fair housing that require the PHA's involvement.	5 Year and Annual Plans
X	Housing Needs Statement of the Consolidated Plan for the jurisdiction(s) in which the PHA is located and any additional backup data to support statement of housing needs for families on the PHA's public housing and Section 8 tenant-based waiting lists.	Annual Plan: Housing Needs
X	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources
X	Public Housing Admissions and (Continued) Occupancy Policy (A&O/ACOP), which includes the Tenant Selection and Assignment Plan [TSAP] and the Site-Based Waiting List Procedure.	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Deconcentration Income Analysis	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Any policy governing occupancy of Police Officers and Over-Income Tenants in Public Housing. <input checked="" type="checkbox"/> Check here if included in the public housing A&O Policy.	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public housing rent determination policies, including the method for setting public housing flat rents. <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Rent Determination
X	Schedule of flat rents offered at each public housing development. <input type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Rent Determination
X	Section 8 rent determination (payment standard) policies (if included in plan, not necessary as a supporting document) and written analysis of Section 8 payment standard policies. <input type="checkbox"/> Check here if included in Section 8 Administrative Plan.	Annual Plan: Rent Determination
X	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation).	Annual Plan: Operations and Maintenance
X	Results of latest Public Housing Assessment System (PHAS) Assessment (or other applicable assessment).	Annual Plan: Management and Operations
N/A	Follow-up Plan to Results of the PHAS Resident Satisfaction Survey (if necessary)	Annual Plan: Operations and Maintenance and Community Service & Self-Sufficiency
N/A	Results of latest Section 8 Management Assessment System (SEMAP)	Annual Plan: Management and Operations
X	Any policies governing any Section 8 special housing types <input type="checkbox"/> Check here if included in Section 8 Administrative Plan	Annual Plan: Operations and Maintenance
X	Public housing grievance procedures <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy	Annual Plan: Grievance Procedures
N/A	Section 8 informal review and hearing procedures. <input type="checkbox"/> Check here if included in Section 8 Administrative Plan.	Annual Plan: Grievance Procedures
X	The Capital Fund/Comprehensive Grant Program Annual Statement /Performance and Evaluation Report for any active grant year.	Annual Plan: Capital Needs
N/A	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grants.	Annual Plan: Capital Needs

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Related Plan Component
N/A	Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans, or any other approved proposal for development of public housing.	Annual Plan: Capital Needs
X	Self-evaluation, Needs Assessment and Transition Plan required by regulations implementing Section 504 of the Rehabilitation Act and the Americans with Disabilities Act. See PIH Notice 99-52 (HA).	Annual Plan: Capital Needs
N/A	Approved or submitted applications for demolition and/or disposition of public housing.	Annual Plan: Demolition and Disposition
N/A	Approved or submitted applications for designation of public housing (Designated Housing Plans).	Annual Plan: Designation of Public Housing
N/A	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act, Section 22 of the US Housing Act of 1937, or Section 33 of the US Housing Act of 1937.	Annual Plan: Conversion of Public Housing
X	Documentation for required Initial Assessment and any additional information required by HUD for Voluntary Conversion.	Annual Plan: Voluntary Conversion of Public Housing
N/A	Approved or submitted public housing homeownership programs/plans.	Annual Plan: Homeownership
X	Policies governing any Section 8 Homeownership program (Section _____ of the Section 8 Administrative Plan)	Annual Plan: Homeownership
X	Public Housing Community Service Policy/Programs <input type="checkbox"/> Check here if included in Public Housing A & O Policy	Annual Plan: Community Service & Self-Sufficiency
X	Cooperative agreement between the PHA and the TANF agency and between the PHA and local employment and training service agencies.	Annual Plan: Community Service & Self-Sufficiency
X	FSS Action Plan(s) for public housing and/or Section 8.	Annual Plan: Community Service & Self-Sufficiency
X	Section 3 documentation required by 24 CFR Part 135, Subpart E for public housing.	Annual Plan: Community Service & Self-Sufficiency
N/A	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports for public housing.	Annual Plan: Community Service & Self-Sufficiency
X	Policy on Ownership of Pets in Public Housing Family Developments (as required by regulation at 24 CFR Part 960, Subpart G). <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Pet Policy
X	The results of the most recent fiscal year audit of the PHA conducted under the Single Audit Act as implemented by OMB Circular A-133, the results of that audit and the PHA's response to any findings.	Annual Plan: Annual Audit
X	Other supporting documents (optional) (list individually; use as many lines as necessary)	(specify as needed)
X	Violence Against Women Act	ACOP 8-2
N/A	Consortium agreement(s) and for Consortium Joint PHA Plans <u>Only</u> : Certification that consortium agreement is in compliance with 24 CFR Part 943 pursuant to an opinion of counsel on file and available for inspection.	Joint Annual PHA Plan for Consortia: Agency Identification and Annual Management and Operations

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

PHA Name: Oak Ridge Housing Authority	Grant Type and Number Capital Fund Program Grant No: TN37-PO88-501-07 Replacement Housing Factor Grant No:	Federal FY of Grant: 2007
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Original Annual Statement
 Reserve for Disasters/ Emergencies
 Revised Annual Statement (revision no:)
 Performance and Evaluation Report for Period Ending:
 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	14,070			
3	1408 Management Improvements	46,500			
4	1410 Administration	3,000			
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	6,500			
8	1440 Site Acquisition				
9	1450 Site Improvement	43,500			
10	1460 Dwelling Structures	44,100			
11	1465.1 Dwelling Equipment—Nonexpendable	10,000			
12	1470 Nondwelling Structures	5,000			
13	1475 Nondwelling Equipment	2,500			
14	1485 Demolition	1,000			
	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	176,170			
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages

PHA Name: Oak Ridge Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN37-PO88-501-07 Replacement Housing Factor Grant No:			Federal FY of Grant: 2007			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
HA-Wide	Operations	140€	LS	14,070				
	Financial Officer	140È	1 position	45,000				
	FSS Program	140È	LS	1,000				
	Resident Services	140È	LS	500				
	Advertising	141C	LS	3,000				
	A/E Services	143C	LS	3,000				
	Update Agency Plan	143C	LS	2,500				
	Environmental Review	143C	LS	1,000				
	Site Maintenance	145C	LS	28,500				
	Replace exterior doors (as needed)	146C	LS	11,000				
	Termite Treatment	146C	LS	100				
	HVAC Maintenance	146C	LS	4,000				
	Replace glass inserts	146C	LS	5,000				
	Appliances	146È	LS	10,000				
	Maintenance Equipment	147È	LS	500				
	Office Equipment	147È	LS	2,000				
TN88-002	Benches, picnic tables	145C	LS	5,000				
Honeysuckle Ln.	Repair site drainage	145C	LS	10,000				
	Storm Doors	146C	LS	20,000				
	Carbon monoxide sensors	146C	LS	4,000				
	Replace exterior doors @ Comm Room	147C	LS	5,000				
	Disposition of Excess Property	148È	LS	1,000				

9. Additional Attachments

Capital Fund Program Five-Year Action Plan					
Part II: Supporting Pages—Work Activities					
Activities for Year : 4 FFY Grant: TN37-PO88-501-10 PHA FY: 2010			Activities for Year: 5 FFY Grant: TN37-PO88-501-11 PHA FY: 2011		
Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
HA-Wide	Operations	24,170	HA-Wide	Operations	24,170
	Financial Officer	50,000		Financial Officer	50,000
	FSS Program	1,000		FSS Program	1,000
	Advertising	3,000		Advertising	3,000
	A/E Services	3,000		A/E Services	3,000
	Update Agency Plan	2,500		Update Agency Plan	2,500
	Environmental Review	1,000		Environmental Review	1,000
	Office Equipment	500		Office Equipment	500
	Maintenance Equipment	500		Maintenance Equipment	500
	Resident Services	500		Resident Services	500
	Security	30,000		Security	30,000
	Window Inserts	10,000		Window Inserts	10,000
	Subtotal	126,170		Subtotal	126,170
TN88-001	No work this year	0	TN88-001	No work this year	0
Van Hicks			Van Hicks		
Joule	Subtotal	0	Joule	Subtotal	0
TN88-002	Gutters & Downspouts (as needed)	10,000	TN88-002	Gutters & Downspouts (as needed)	10,000
Honeysuckle Ln.	Meter bases (as needed)	20,000	Honeysuckle Ln.	Meter bases (as needed)	20,000
	Water heaters (as needed)	20,000		Water heaters (as needed)	20,000
	Subtotal	50,000		Subtotal	50,000
	Total CFP Estimated Cost	\$176,170			\$176,170

9. Additional Attachments

Required Attachment A: Resident Member on the PHA Governing Board

1. Yes No: Does the PHA governing board include at least one member who is directly assisted by the PHA this year? (if no, skip to #2)

A. Name of resident member(s) on the governing board:

B. How was the resident board member selected: (select one)?

- Elected
 Appointed

C. The term of appointment is (include the date term expires):

2. A. If the PHA governing board does not have at least one member who is directly assisted by the PHA, why not?

- the PHA is located in a State that requires the members of a governing board to be salaried and serve on a full time basis
 the PHA has less than 300 public housing units, has provided reasonable notice to the resident advisory board of the opportunity to serve on the governing board, and has not been notified by any resident of their interest to participate in the Board.
 Other (explain):

B. Date of next term expiration of a governing board member: 8/2007

C. Name and title of appointing official(s) for governing board (indicate appointing official for the next position):

Mayor and City Council of Oak Ridge

9. Additional Attachments

Required Attachment B: Membership of the Resident Advisory Board (herein referred to as the Resident Council)

List members of the Resident Advisory Board or Boards: (If the list would be unreasonably long, list organizations represented or otherwise provide a description sufficient to identify how members are chosen.)

Oak Ridge Housing Authority has declared that all of the residents of Oak Ridge Housing Authority are members of the Resident Advisory Board.

9. Additional Attachments

Required Attachment C: Comments of Resident Advisory Board/ Resident Council and Explanation of PHA Response

Below is a list of comments and how they have been addressed (**in bold**):

Honeysuckle Lane (TN88-002)

Residents requested electrical works be done in their apartments. Elderly ladies can not see because the light bulbs are dim.

This is already a work item in the five year plan. Energy efficient light bulbs are going to be placed in the apartments until the work year is reached.

Honeysuckle Lane (TN88-002)

Residents requested water spigots be placed outside their apartments.

This is already a work item in the five year plan.

9. Additional Attachments

Attachment D: Voluntary Conversion Initial Assessment Component 10(b)

- a. How many of the PHA's developments are subject to the Required Initial Assessments?

Two (2)

- b. How many of the PHA's developments are not subject to the Required Initial Assessments based on exemptions (e.g., elderly and/or disabled developments not general occupancy projects)?

Zero (0)

- c. How many Assessments were conducted for the PHA's covered developments?

One, the initial assessment

- d. Identify PHA developments that may be appropriate for conversion based on the Required Initial Assessments:

At this time, there are no developments that are appropriate for conversion

9. Additional Attachments

Attachment E: Demolition and Disposition

[24 CFR Part 903.7 9 (h)]

Applicability of component 8: Section 8 only PHAs are not required to complete this section.

1. Yes No: Does the PHA plan to conduct any demolition or disposition activities (pursuant to section 18 of the U.S. Housing Act of 1937 (42 U.S.C. 1437p)) in the plan Fiscal Year? (If “No”, skip to component 9; if “yes”, complete one activity description for each development.)

2. Activity Description

- Yes No: Has the PHA provided the activities description information in the **optional** Public Housing Asset Management Table? (If “yes”, skip to component 9. If “No”, complete the Activity Description table below.)

Demolition/Disposition Activity Description	
1a. Development name:	Honeysuckle Lane
1b. Development (project) number:	TN88-002
2. Activity type:	Demolition <input type="checkbox"/> Disposition <input checked="" type="checkbox"/>
3. Application status (select one)	Approved <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input checked="" type="checkbox"/>
4. Date application approved, submitted, or <i>planned for submission</i> :	<u>(04/20/2007)</u>
5. Number of units affected:	0
6. Coverage of action (select one)	<input type="checkbox"/> Part of the development <input checked="" type="checkbox"/> Total development
7. Timeline for activity:	a. Actual or projected start date of activity: 5/21/2007 b. Projected end date of activity: 8/21/2007

OAK RIDGE HOUSING AUTHORITY DECONCENTRATION POLICY

The Oak Ridge Housing Authority's policy to provide for deconcentration of poverty will consist of the following:

- A. Targeting: The income levels of families on the waiting list will be analyzed so that not less than 40% of admissions in any fiscal year will be families whose income does not exceed 30% of median income for the area.
- B. Income Mixing: Prior to the beginning of each fiscal year the ORHA will analyze the income levels of families residing in each development to bring higher income families into lower income developments and lower income families into higher income developments.

The ORHA will strive to insure that no individual development has a concentration of higher or lower income families. The ORHA may skip families on the waiting list to reach other families with a lower or higher income. This will be accomplished in a uniform and non-discriminatory manner.

The ORHA will affirmatively market public housing to all eligible income groups. If necessary, the ORHA will determine the level of additional marketing strategies and deconcentration incentives to implement the objective of this policy.

Annual Statement/Performance and Evaluation Report						
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary						
PHA Name: Oak Ridge Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN37-PO88-501-03 Replacement Housing Factor Grant No:			Federal FY of Grant: 2003	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no: B) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 3/31/2007 <input type="checkbox"/> Final Performance and Evaluation Report						
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost		
		Original	Revised	Obligated	Expended	
1	Total non-CFP Funds					
2	1406 Operations	1,000	6,733.40	6,733.40	5,422.99	
3	1408 Management Improvements	60,000	50,000	47,460.50	47,460.50	
4	1410 Administration	3,000	0			
5	1411 Audit	0				
6	1415 Liquidated Damages	0				
7	1430 Fees and Costs	8,000	3,000	3,000.00	3,000.00	
8	1440 Site Acquisition	0				
9	1450 Site Improvement	10,000	5,000	5,000.00	4,179.95	
10	1460 Dwelling Structures	55,307	93,453.39	93,453.39	90,775.39	
11	1465.1 Dwelling Equipment—Nonexpendable	16,500	13,924.56	13,924.56	13,924.56	
12	1470 Nondwelling Structures	0				
13	1475 Nondwelling Equipment	18,500	11,646.65	9,179.26	9,179.26	
14	1485 Demolition	0				
15	1490 Replacement Reserve	0				
16	1492 Moving to Work Demonstration	0				
17	1495.1 Relocation Costs	0				
18	1499 Development Activities	0				
19	1501 Collateralization or Debt Service	0				
20	1502 Contingency	11,451	0			
21	Amount of Annual Grant: (sum of lines 2 – 20)	183,758		178,751.11	173,942.65	
22	Amount of line 21 Related to LBP Activities					
23	Amount of line 21 Related to Section 504 compliance					
24	Amount of line 21 Related to Security – Soft Costs					
25	Amount of Line 21 Related to Security – Hard Costs					
26	Amount of line 21 Related to Energy Conservation Meas.					

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Oak Ridge Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN37-PO88-501-03 Replacement Housing Factor Grant No:			Federal FY of Grant: 2003			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PHA-Wide	Operations	1406	LS	1,000	6,733.40	6,733.40	5,422.99	
	Financial Officer	1408	1 position	45,000		45,000.00	45,000.00	Complete
	Security	1408	LS	5,000		2,460.50	2,460.50	
	Computer Upgrade and training	1408	LS	10,000	0			
	Advertising	1410	LS	3,000	0			
	A/E Services	1430	LS	5,000	0			
	Upgrade Agency Plan	1430	1	2,000		2,000.00	2,000.00	Complete
	Environmental Review	1430	1	1,000		1,000.00	1,000.00	Complete
	Office equipment	1475	LS	6,000	6,448.87	6,966.31	6,966.31	
	Maintenance equipment	1475	LS	12,000	4,697.78	2,212.95	2,212.95	
	Resident Services	1475	LS	500		0	0	
	Contingency	1502	LS	11,451	0			
TN88-001	Add lateral sidewalks	1450	LS	5,000		5,000.00	4,179.95	
TN88-002 (Wade Lane)	Landscaping	1450	LS	5,000	0			
	Replace prime doors	1460	8 ea.	5,000	12,877.66	12,877.66	12,877.66	Complete
	Replace refrigerators (Delete)	1465.1	8 ea.	5,000	0			
TN88-002 (Irene Lane)	Replace light fixtures(except kitchen/bath)	1460	10 units	5,000	575.73	575.73	575.73	Complete
	Replace kitchen cabinets/countertops	1460	10 ea.	15,000	25,000	25,000.00	24,933.83	
	HVAC	1460	10 ea.	30,307	40,000	40,000.00	39,743.67	
	Replace prime doors	1460	10 ea.	0	15,000	15,000.00	12,644.50	
	Replace ranges	1465.1	10 ea.	3,500	2,655.87	2,655.87	2,655.87	Complete
	Replace water heaters	1465.1	10 ea.	3,000	3,777.37	3,777.37	3,777.37	Complete
	Replace refrigerators	1465.1	10 ea.	0	3,769.48	3,769.48	3,769.48	Complete
TN88-002 (Knoll Lane)	Replace refrigerators	1465.1	10 ea.	5,000	3,721.84	3,721.84	3,721.84	Complete

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part III: Implementation Schedule							
PHA Name: Oak Ridge Housing Authority		Grant Type and Number Capital Fund Program No: TN37-PO88-501-03 Replacement Housing Factor No:				Federal FY of Grant: 2003	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
PHA-Wide	03/31/2005	9/16/2005		9/30/2006	9/16/2007		
TN88-001	03/31/2005	9/16/2005		9/30/2006	9/16/2007		
TN88-002	03/31/2005	9/16/2005		9/30/2006	9/16/2007		

Annual Statement/Performance and Evaluation Report					
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: Oak Ridge Housing Authority			Grant Type and Number Capital Fund Program Grant No: TN37-PO88-501-04 Replacement Housing Factor Grant No:		Federal FY of Grant: 2004
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no: A) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 3/31/2007 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	1,000	24,211.42	24,211.42	1000.00
3	1408 Management Improvements	61,758		45,000.00	45,000.00
4	1410 Administration	3,000	0	0	0
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	6,000	4,500.00	4,500.00	4,500.00
8	1440 Site Acquisition				
9	1450 Site Improvement	15,000	0	0	0
10	1460 Dwelling Structures	112,053	109,017.37	109,017.37	77,437.82
11	1465.1 Dwelling Equipment—Nonexpendable	12,500	11,824.21	11,824.21	11,824.21
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment	1,500		525.00	525.00
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	212,811		195,078.00	140,287.03
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

JAMES A. CARSON, EXECUTIVE DIRECTOR_____

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Oak Ridge HA		Grant Type and Number Capital Fund Program Grant No: TN37-PO88-501-04 Replacement Housing Factor Grant No:			Federal FY of Grant: 2004			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PHA-Wide	Operations	1406	LS	1,000	24,211.42	24,211.42	1,000.00	
	Financial Officer	1408	1	45,000		45,000.00	45,000.00	
	FSS Program	1408	LS	16,758		0	0	
	Advertising	1410	LS	3,000	0	0	0	
	A/E Services	1430	LS	3,000	1,500.00	1,500.00	1,500.00	complete
	Upgrade Agency Plan	1430	LS	2,000		2,000.00	2,000.00	complete
	Environmental Review	1430	LS	1,000		1,000.00	1,000.00	complete
	Office equipment	1475	LS	500		500.00	500.00	
	Maintenance equipment	1475	LS	500		0	0	
	Resident Services	1475	LS	500		25.00	25.00	
TN88-001	Repair sidewalks @ office	1450	LS	15,000	0	0	0	
TN88-002 (LaSalle Rd.)	Replace kitchen cabinets/countertops	1460	10 units	25,000	27,397.15	27,397.15	27,397.15	complete
	Replace light fixtures	1460	10 units	5,000		5,000.00	459.51	
	HVAC	1460	10 ea.	43,000	37,567.22	37,567.22	37,567.22	complete
	Replace exterior doors (front)	1460	10 ea.	12,000		12,000.00	12,000.00	complete
	Replace water heaters	1465.1	10 ea.	5,000	4,689.98	4,689.98	4,689.98	complete
	Replace ranges	1465.1	10 ea.	3,500	3,134.23	3,134.23	3,134.23	complete
	Replace refrigerators	1465.1	10 ea.	4,000		4,000.00	4,000.00	complete

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: Oak Ridge HA			Grant Type and Number Capital Fund Program Grant No: TN37-PO88-501-04 Replacement Housing Factor Grant No:			Federal FY of Grant: 2004		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
Honeysuckle Ln.	Replace carpet	1460	As needed	27,053		27,053.00	13.94	

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part III: Implementation Schedule							
PHA Name: Oak Ridge Housing Authority		Grant Type and Number Capital Fund Program No: TN37-PO88-501-04 Replacement Housing Factor No:				Federal FY of Grant: 2004	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
HA-Wide	9/13/006			9/13/2008			
TN88-001	9/13/2006			9/13/2008			
TN88-002	9/13/2006			9/13/2008			

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: Oak Ridge Housing Authority		Grant Type and Number Capital Fund Program No: TN37-PO88-501-04 Replacement Housing Factor No:					Federal FY of Grant: 2004
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	

Annual Statement/Performance and Evaluation Report					
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: Oak Ridge Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN37-PO88-501-05 Replacement Housing Factor Grant No:			Federal FY of Grant: 2005
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 3/31/2007 <input type="checkbox"/> Final Performance and Evaluation Report					
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	37,053		37,053.00	0.00
3	1408 Management Improvements	46,000		45,000.00	24,772.00
4	1410 Administration	3,000		108.25	108.25
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	6,500		3,500.00	3,500
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	88,441		88,441.00	84,010.80
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment	1,500		395.00	395.00
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	182,494		174,497.25	112,786.05
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Oak Ridge Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN37-PO88-501-05 Replacement Housing Factor Grant No:			Federal FY of Grant: 2005			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
HA-Wide	Operations	1406	LS	37,053		37,053.00	0.00	
	Financial Officer	1408	1	45,000		45,000.00	24,772.00	
	FSS Program	1408	LS	1,000		0.00	0.00	
	Advertising	1410	LS	3,000		108.25	108.25	
	A/E Services	1430	LS	3,000		0.00	0.00	
	Update Agency Plan	1430	LS	2,500		2,500.00	2,500.00	
	Environmental Review	1430	LS	1,000		1,000.00	1,000.00	
	Office Equipment	1475	LS	500		395.00	395.00	
	Maintenance Equipment	1475	LS	500		0.00	0.00	
	Resident Services	1475	LS	500		0.00	0.00	
TN88-001	Replace Flooring (DELETE)	1460	LS					
TN88-002 Knoll Lane	Replace exterior doors	1460	LS	8,000		8,000.00	8,000.00	
TN88-002 Honeysuckle Ln	HVAC	1460	LS	80,441		80,441.00	76,010.80	

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part III: Implementation Schedule							
PHA Name: Oak Ridge Housing Authority		Grant Type and Number Capital Fund Program No: TN37-PO88-501-05 Replacement Housing Factor No:			Federal FY of Grant: 2005		
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
HA-Wide	8/18/2007			8/18/2009			
TN88-001	8/18/2007			8/18/2009			
TN88-002	8/18/2007			8/18/2009			

Annual Statement/Performance and Evaluation Report					
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: Oak Ridge Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN37-P088-501-06 Replacement Housing Factor Grant No:			Federal FY of Grant: 2006
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 3/31/2007 <input type="checkbox"/> Final Performance and Evaluation Report					
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	34,357.00		0	0
3	1408 Management Improvements	46,500.00		45,000.00	0
4	1410 Administration	2,000.00		0	0
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	5,500.00		0	0
8	1440 Site Acquisition				
9	1450 Site Improvement	12,000.00		0	0
10	1460 Dwelling Structures	65,758.00		0	0
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment	5,000.00		0	0
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	171,115.00		45,000.00	0
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

PHA Name: Oak Ridge Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN37-P088-501-06 Replacement Housing Factor Grant No:			Federal FY of Grant: 2006			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
HA-Wide	Operations	1406	LS	34,357.00		0	0	
	Financial Officer	1408	1	45,000.00		45,000	0	
	FSS Program	1408	LS	1,000.00		0	0	
	Resident Services	1408	LS	500.00		0	0	
	Advertising	1410	LS	2,000.00		0	0	
	A/E Services	1430	LS	2,000.00		0	0	
	Update Agency Plan	1430	LS	2,500.00		0	0	
	Environmental Review	1430	LS	1,000.00		0	0	
	Office Equipment	1475	LS	2,500.00		0	0	
	Maintenance Equipment	1475	LS	2,500.00		0	0	
City-Wide	Replace exterior doors (As needed)	1460	LS	20,000.00		0	0	
TN88-002	Storm doors	1460	32 units	15,758.00		0	0	
(Honeysuckle Ln)	HVAC	1460	32 units	30,000.00		0	0	
TN88-002	Landscaping/Site Work	1450	LS	12,000.00		0	0	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: Oak Ridge Housing Authority	Grant Type and Number Capital Fund Program No: TN37-P088-501-06 Replacement Housing Factor No:	Federal FY of Grant: 2006
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Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
HA-Wide	7/17/2008			7/17/2010			
TN88-001	7/17/2008			7/17/2010			
TN88-002	7/17/2008			7/17/2010			