

# PHA Plans

## Streamlined Annual Version

U.S. Department of Housing and  
Urban Development  
Office of Public and Indian  
Housing

OMB No. 2577-0226  
(exp. 08/31/2009)

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This information collection is authorized by Section 511 of the Quality Housing and Work Responsibility Act, which added a new section 5A to the U.S. Housing Act of 1937 that introduced 5-year and annual PHA Plans. The full PHA plan provides a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA's operations, programs, and services, and informs HUD, families served by the PHA, and members of the public of the PHA's mission and strategies for serving the needs of low-income and very low-income families. This form allows eligible PHAs to make a streamlined annual Plan submission to HUD consistent with HUD's efforts to provide regulatory relief for certain types of PHAs. Public reporting burden for this information collection is estimated to average 11.7 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD may not collect this information and respondents are not required to complete this form, unless it displays a currently valid OMB Control Number.

**Privacy Act Notice.** The United States Department of Housing and Urban Development, Federal Housing Administration, is authorized to solicit the information requested in this form by virtue of Title 12, U.S. Code, Section 1701 et seq., and regulations promulgated thereunder at Title 12, Code of Federal Regulations. Information in PHA plans is publicly available.

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# Streamlined Annual PHA Plan

## for Fiscal Year: 2007

**PHA Name:**

**South Portland Housing Authority**

**NOTE: This PHA Plan template (HUD-50075-SA) is to be completed in accordance with instructions contained in previous Notices PIH 99-33 (HA), 99-51 (HA), 2000-22 (HA), 2000-36 (HA), 2000-43 (HA), 2001-4 (HA), 2001-26 (HA), 2003-7 (HA), and any related notices HUD may subsequently issue.**

## Streamlined Annual PHA Plan Agency Identification

**PHA Name:** South Portland Housing Authority    **PHA Number:** ME020

**PHA Fiscal Year Beginning:** (mm/yyyy) 10/2007

**PHA Programs Administered:**

**Public Housing and Section 8**     **Section 8 Only**     **Public Housing Only**  
Number of public housing units: 346    Number of S8 units:    Number of public housing units:  
Number of S8 units: 389

**PHA Consortia:** (check box if submitting a joint PHA Plan and complete table)

Participating PHAs	PHA Code	Program(s) Included in the Consortium	Programs Not in the Consortium	# of Units Each Program
Participating PHA 1:				
Participating PHA 2:				
Participating PHA 3:				

**PHA Plan Contact Information:**

Name: Elaine M. Neelon    Phone: 207-773-4140  
TDD:    Email (if available): eneelon@spha.net

**Public Access to Information**

**Information regarding any activities outlined in this plan can be obtained by contacting:**  
(select all that apply)

PHA's main administrative office     PHA's development management offices

**Display Locations For PHA Plans and Supporting Documents**

The PHA Plan revised policies or program changes (including attachments) are available for public review and inspection.     Yes     No.

If yes, select all that apply:

Main administrative office of the PHA  
 PHA development management offices  
 Main administrative office of the local, county or State government  
 Public library     PHA website     Other (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

Main business office of the PHA     PHA development management offices  
 Other (list below)

**Streamlined Annual PHA Plan**  
**Fiscal Year 2007**  
[24 CFR Part 903.12(c)]

**Table of Contents**  
[24 CFR 903.7(r)]

Provide a table of contents for the Plan, including applicable additional requirements, and a list of supporting documents available for public inspection.

**A. PHA PLAN COMPONENTS**

- 1. Site-Based Waiting List Policies  
**903.7(b)(2) Policies on Eligibility, Selection, and Admissions**
- 2. Capital Improvement Needs  
**903.7(g) Statement of Capital Improvements Needed**
- 3. Section 8(y) Homeownership  
**903.7(k)(1)(i) Statement of Homeownership Programs**
- 4. Project-Based Voucher Programs
- 5. PHA Statement of Consistency with Consolidated Plan. Complete only if PHA has changed any policies, programs, or plan components from its last Annual Plan.
- 6. Supporting Documents Available for Review
- 7. Capital Fund Program and Capital Fund Program Replacement Housing Factor, Annual Statement/Performance and Evaluation Report
- 8. Capital Fund Program 5-Year Action Plan

**B. SEPARATE HARD COPY SUBMISSIONS TO LOCAL HUD FIELD OFFICE**

**Form HUD-50076, PHA Certifications of Compliance with the PHA Plans and Related Regulations: Board Resolution to Accompany the Streamlined Annual Plan** identifying policies or programs the PHA has revised since submission of its last Annual Plan, and including Civil Rights certifications and assurances the changed policies were presented to the Resident Advisory Board for review and comment, approved by the PHA governing board, and made available for review and inspection at the PHA's principal office;

For PHAs Applying for Formula Capital Fund Program (CFP) Grants:

**Form HUD-50070, Certification for a Drug-Free Workplace;**

**Form HUD-50071, Certification of Payments to Influence Federal Transactions; and**

**Form SF-LLL & SF-LLL a, Disclosure of Lobbying Activities.**

**1. Site-Based Waiting Lists (Eligibility, Selection, Admissions Policies)**

[24 CFR Part 903.12(c), 903.7(b)(2)]

Exemptions: Section 8 only PHAs are not required to complete this component.

**A. Site-Based Waiting Lists-Previous Year**

1. Has the PHA operated one or more site-based waiting lists in the previous year? If yes, complete the following table; if not skip to B. NO

Site-Based Waiting Lists				
Development Information: (Name, number, location)	Date Initiated	Initial mix of Racial, Ethnic or Disability Demographics	Current mix of Racial, Ethnic or Disability Demographics since Initiation of SBWL	Percent change between initial and current mix of Racial, Ethnic, or Disability demographics
NA				

2. What is the number of site based waiting list developments to which families may apply at one time?
3. How many unit offers may an applicant turn down before being removed from the site-based waiting list?
4.  Yes  No: Is the PHA the subject of any pending fair housing complaint by HUD or any court order or settlement agreement? If yes, describe the order, agreement or complaint and describe how use of a site-based waiting list will not violate or be inconsistent with the order, agreement or complaint below:

**B. Site-Based Waiting Lists – Coming Year**

If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to next component. NONE

1. How many site-based waiting lists will the PHA operate in the coming year?
2.  Yes  No: Are any or all of the PHA’s site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)?  
If yes, how many lists?

3.  Yes  No: May families be on more than one list simultaneously  
If yes, how many lists?
4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?
- PHA main administrative office
  - All PHA development management offices
  - Management offices at developments with site-based waiting lists
  - At the development to which they would like to apply
  - Other (list below)

## **2. Capital Improvement Needs**

[24 CFR Part 903.12 (c), 903.7 (g)]

Exemptions: Section 8 only PHAs are not required to complete this component.

### **A. Capital Fund Program**

1.  Yes  No Does the PHA plan to participate in the Capital Fund Program in the upcoming year? If yes, complete items 7 and 8 of this template (Capital Fund Program tables). If no, skip to B.
2.  Yes  No: Does the PHA propose to use any portion of its CFP funds to repay debt incurred to finance capital improvements? If so, the PHA must identify in its annual and 5-year capital plans the development(s) where such improvements will be made and show both how the proceeds of the financing will be used and the amount of the annual payments required to service the debt. (Note that separate HUD approval is required for such financing activities.).

### **B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)**

Applicability: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

1.  Yes  No: Has the PHA received a HOPE VI revitalization grant? (if no, skip to #3; if yes, provide responses to the items on the chart located on the next page, copying and completing as many times as necessary).
2. Status of HOPE VI revitalization grant(s):

<b>HOPE VI Revitalization Grant Status</b>	
a. Development Name:	
b. Development Number:	
c. Status of Grant:	
<input type="checkbox"/>	Revitalization Plan under development
<input type="checkbox"/>	Revitalization Plan submitted, pending approval
<input type="checkbox"/>	Revitalization Plan approved
<input type="checkbox"/>	Activities pursuant to an approved Revitalization Plan underway

3.  Yes  No: Does the PHA expect to apply for a HOPE VI Revitalization grant in the Plan year?  
If yes, list development name(s) below:

4.  Yes  No: Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year? If yes, list developments or activities below:

5.  Yes  No: Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement? If yes, list developments or activities below:

**3. Section 8 Tenant Based Assistance--Section 8(y) Homeownership Program**  
(if applicable) [24 CFR Part 903.12(c), 903.7(k)(1)(i)]

1.  Yes  No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If “No”, skip to the next component; if “yes”, complete each program description below (copy and complete questions for each program identified.)

2. Program Description: NA

a. Size of Program

Yes  No: Will the PHA limit the number of families participating in the Section 8 homeownership option?

If the answer to the question above was yes, what is the maximum number of participants this fiscal year?

b. PHA-established eligibility criteria

Yes  No: Will the PHA’s program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria?  
If yes, list criteria:

c. What actions will the PHA undertake to implement the program this year (list)?

3. Capacity of the PHA to Administer a Section 8 Homeownership Program:

The PHA has demonstrated its capacity to administer the program by (select all that apply):

- Establishing a minimum homeowner downpayment requirement of at least 3 percent of purchase price and requiring that at least 1 percent of the purchase price comes from the family's resources.
- Requiring that financing for purchase of a home under its Section 8 homeownership will be provided, insured or guaranteed by the state or Federal government; comply with secondary mortgage market underwriting requirements; or comply with generally accepted private sector underwriting standards.
- Partnering with a qualified agency or agencies to administer the program (list name(s) and years of experience below):
- Demonstrating that it has other relevant experience (list experience below):

#### **4. Use of the Project-Based Voucher Program**

##### **Intent to Use Project-Based Assistance**

Yes  No: Does the PHA plan to "project-base" any tenant-based Section 8 vouchers in the coming year? If the answer is "no," go to the next component. If yes, answer the following questions.

1.  Yes  No: Are there circumstances indicating that the project basing of the units, rather than tenant-basing of the same amount of assistance is an appropriate option? If yes, check which circumstances apply:
  - low utilization rate for vouchers due to lack of suitable rental units
  - access to neighborhoods outside of high poverty areas
  - other (describe below):
2. Indicate the number of units and general location of units (e.g. eligible census tracts or smaller areas within eligible census tracts):

#### **5. PHA Statement of Consistency with the Consolidated Plan**

[24 CFR Part 903.15]

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary) only if the PHA has provided a certification listing program or policy changes from its last Annual Plan submission.

1. Consolidated Plan jurisdiction: Cumberland County

2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)

- The PHA has based its statement of needs of families on its waiting lists on the needs expressed in the Consolidated Plan/s.
- The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
- The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
- Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)

The South Portland Housing Authority will continue to provide a drug free workplace.

The South Portland Housing Authority will continue to maintain and renovate its public housing units.

The South Portland Housing Authority has successfully eliminated the risk of lead-based paint poisoning in all of its public housing units and strives to provide housing opportunities to its Section 8 program participants free of the risk of lead-based paint poisoning.

The South Portland Housing Authority will continue to meet the special needs of elderly families and families with disabilities by providing appropriate and accessible housing in the public housing program.

The South Portland Housing Authority will continue to market its public housing and Section 8 program to make families and individuals aware of the availability of decent, safe, sanitary and affordable housing in the jurisdiction of the Housing Authority.

Our agency is part of a consolidated effort undertaken by the City of South Portland, Cumberland County and the State of Maine to address our jurisdiction's affordable housing needs. In accordance with our goals and objectives included in this Plan, we will continue using appropriate resources to maintain and preserve our existing stock. When appropriate and feasible, we will apply for additional grants and loans from federal, state and local sources, including private sources to enhance the affordable housing available in our community. We intend to continue working with our local partners to try to meet these identified needs. This year we expect to continue to utilize the funds we receive for our existing programs to house people. We will be focusing on management improvements, modernization and increasing the number of owners willing to participate in our Section 8 program. Priorities and guidelines for programs often change from year to year, and our decisions to pursue certain opportunities and resources may change over the coming year if there are program changes beyond our control.

Other: (list below)

3. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

The Maine Consolidated Plan for the 5-year period 2005-2009 is consistent with this South Portland Housing Authority 5-Year Plan and Annual Plan in many ways. Both plans cite similar objectives for very low- and low-income households in their jurisdictions. The State of Maine ranks the needs for population groups also targeted by the South Portland Housing Authority 5-Year Plan and Annual Plan as follows:

HIGH	VLI Renters
HIGH	Homeless Persons and Families
HIGH	VLI Persons with Special Needs
MEDIUM	LI Renters
MEDIUM	Non-homeless Persons with Special Needs

## **6. Supporting Documents Available for Review for Streamlined Annual PHA Plans**

PHAs are to indicate which documents are available for public review by placing a mark in the “Applicable & On Display” column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

<b>List of Supporting Documents Available for Review</b>		
<b>Applicable &amp; On Display</b>	<b>Supporting Document</b>	<b>Related Plan Component</b>
NA	<i>PHA Certifications of Compliance with the PHA Plans and Related Regulations and Board Resolution to Accompany the Standard Annual, Standard Five-Year, and Streamlined Five-Year/Annual Plans;</i>	5 Year and Annual Plans
X	<i>PHA Certifications of Compliance with the PHA Plans and Related Regulations and Board Resolution to Accompany the Streamlined Annual Plan</i>	Streamlined Annual Plans
NA	<i>Certification by State or Local Official of PHA Plan Consistency with Consolidated Plan.</i>	5 Year and standard Annual Plans
X	Fair Housing Documentation Supporting Fair Housing Certifications: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions’ initiatives to affirmatively further fair housing that require the PHA’s involvement.	5 Year and Annual Plans
X	Housing Needs Statement of the Consolidated Plan for the jurisdiction(s) in which the PHA is located and any additional backup data to support statement of housing needs for families on the PHA’s public housing and Section 8 tenant-based waiting lists.	Annual Plan: Housing Needs
X	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources
X	Public Housing Admissions and (Continued) Occupancy Policy (A&O/ACOP), which includes the Tenant Selection and Assignment Plan [TSAP] and the Site-Based Waiting List Procedure.	Annual Plan: Eligibility, Selection, and Admissions Policies
NA	Deconcentration Income Analysis	Annual Plan: Eligibility, Selection, and Admissions Policies
NA	Any policy governing occupancy of Police Officers and Over-Income Tenants in Public Housing. <input type="checkbox"/> Check here if included in the public housing A&O Policy.	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public housing rent determination policies, including the method for setting public housing flat rents. <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Rent Determination
X	Schedule of flat rents offered at each public housing development. <input type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Rent Determination
X	Section 8 rent determination (payment standard) policies (if included in plan, not necessary as a supporting document) and written analysis of Section 8 payment standard policies. <input checked="" type="checkbox"/> Check here if included in Section 8 Administrative Plan.	Annual Plan: Rent Determination
X	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation).	Annual Plan: Operations and Maintenance
X	Results of latest Public Housing Assessment System (PHAS) Assessment (or other applicable assessment).	Annual Plan: Management and Operations
NA	Follow-up Plan to Results of the PHAS Resident Satisfaction Survey (if necessary)	Annual Plan: Operations and Maintenance and Community Service & Self-

<b>List of Supporting Documents Available for Review</b>		
<b>Applicable &amp; On Display</b>	<b>Supporting Document</b>	<b>Related Plan Component</b>
		Sufficiency
X	Results of latest Section 8 Management Assessment System (SEMAP)	Annual Plan: Management and Operations
NA	Any policies governing any Section 8 special housing types <input type="checkbox"/> Check here if included in Section 8 Administrative Plan	Annual Plan: Operations and Maintenance
X	Public housing grievance procedures <input type="checkbox"/> Check here if included in the public housing A & O Policy	Annual Plan: Grievance Procedures
X	Section 8 informal review and hearing procedures. <input checked="" type="checkbox"/> Check here if included in Section 8 Administrative Plan.	Annual Plan: Grievance Procedures
X	The Capital Fund/Comprehensive Grant Program Annual Statement /Performance and Evaluation Report for any active grant year.	Annual Plan: Capital Needs
NA	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grants.	Annual Plan: Capital Needs
NA	Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans, or any other approved proposal for development of public housing.	Annual Plan: Capital Needs
NA	Self-evaluation, Needs Assessment and Transition Plan required by regulations implementing Section 504 of the Rehabilitation Act and the Americans with Disabilities Act. See PIH Notice 99-52 (HA).	Annual Plan: Capital Needs
NA	Approved or submitted applications for demolition and/or disposition of public housing.	Annual Plan: Demolition and Disposition
NA	Approved or submitted applications for designation of public housing (Designated Housing Plans).	Annual Plan: Designation of Public Housing
NA	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act, Section 22 of the US Housing Act of 1937, or Section 33 of the US Housing Act of 1937.	Annual Plan: Conversion of Public Housing
X	Documentation for required Initial Assessment and any additional information required by HUD for Voluntary Conversion.	Annual Plan: Voluntary Conversion of Public Housing
NA	Approved or submitted public housing homeownership programs/plans.	Annual Plan: Homeownership
NA	Policies governing any Section 8 Homeownership program (Section _____ of the Section 8 Administrative Plan)	Annual Plan: Homeownership
X	Public Housing Community Service Policy/Programs <input checked="" type="checkbox"/> Check here if included in Public Housing A & O Policy	Annual Plan: Community Service & Self-Sufficiency
X	Cooperative agreement between the PHA and the TANF agency and between the PHA and local employment and training service agencies.	Annual Plan: Community Service & Self-Sufficiency
X	FSS Action Plan(s) for public housing and/or Section 8.	Annual Plan: Community Service & Self-Sufficiency
X	Section 3 documentation required by 24 CFR Part 135, Subpart E for public housing.	Annual Plan: Community Service & Self-Sufficiency
NA	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports for public housing.	Annual Plan: Community Service & Self-Sufficiency
X	Policy on Ownership of Pets in Public Housing Family Developments (as required by regulation at 24 CFR Part 960, Subpart G). <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Pet Policy
X	The results of the most recent fiscal year audit of the PHA conducted under the Single Audit Act as implemented by OMB Circular A-133, the results of that audit and the PHA's response to any findings.	Annual Plan: Annual Audit
NA	Other supporting documents (optional) (list individually; use as many lines as necessary)	(specify as needed)
NA	Consortium agreement(s) and for Consortium Joint PHA Plans <u>Only</u> : Certification that consortium agreement is in compliance with 24 CFR Part 943 pursuant to an opinion of counsel on file and available for inspection.	Joint Annual PHA Plan for Consortia: Agency Identification and Annual Management and Operations

## 8. Capital Fund Program Five-Year Action Plan

<b>Annual Statement/Performance and Evaluation Report</b>					
<b>Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary</b>					
<b>PHA Name: SOUTH PORTLAND HOUSING AUTHORITY</b>		<b>Grant Type and Number</b> Capital Fund Program Grant No: ME36P02050107 Replacement Housing Factor Grant No:			<b>Federal FY of Grant:</b>  2007
<input checked="" type="checkbox"/> <b>Original Annual Statement</b> <input type="checkbox"/> <b>Reserve for Disasters/ Emergencies</b> <input type="checkbox"/> <b>Revised Annual Statement (revision no:            )</b> <input type="checkbox"/> <b>Performance and Evaluation Report for Period Ending:</b> <input type="checkbox"/> <b>Final Performance and Evaluation Report</b>					
Lin e No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations				
3	1408 Management Improvements Soft Costs				
	Management Improvements Hard Costs				
4	1410 Administration	41,076			
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	30,000			
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	335,000			
11	1465.1 Dwelling Equipment— Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				

## 8. Capital Fund Program Five-Year Action Plan

<b>Annual Statement/Performance and Evaluation Report</b> <b>Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary</b>					
<b>PHA Name: SOUTH PORTLAND HOUSING AUTHORITY</b>		<b>Grant Type and Number</b> Capital Fund Program Grant No: ME36P02050107 Replacement Housing Factor Grant No:		<b>Federal FY of Grant:</b> <p style="text-align: center; margin-top: 10px;"><b>2007</b></p>	
<input checked="" type="checkbox"/> <b>Original Annual Statement</b> <input type="checkbox"/> <b>Reserve for Disasters/ Emergencies</b> <input type="checkbox"/> <b>Revised Annual Statement (revision no:            )</b> <input type="checkbox"/> <b>Performance and Evaluation Report for Period Ending:</b> <input type="checkbox"/> <b>Final Performance and Evaluation Report</b>					
Lin e No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
18	1499 Development Activities				
19	1501 Collaterization or Debt Service				
20	1502 Contingency		4,692		
21	Amount of Annual Grant: (sum of lines.....)		<b>410,768</b>		
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security –Soft Costs				
25	Amount of Line 21 related to Security-- Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

## 8. Capital Fund Program Five-Year Action Plan

<b>Annual Statement/Performance and Evaluation Report</b> <b>Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)</b> <b>Part II: Supporting Pages</b>									
PHA Name: South Portland Housing Authority			<b>Grant Type and Number</b> Capital Fund Program Grant No: ME36P02050107 Replacement Housing Factor Grant No:			<b>Federal FY of Grant: 2007</b>			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories		Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
					Original	Revised	Funds Obligated	Funds Expended	
	<b><u>Operations</u></b>		<b>1406</b>	Lump Sum					
<b>HA Wide</b>	Public Housing Operations		1406		-0-				
	<b>Subtotal Acct 1406</b>				<b>-0-</b>				
	<b><u>Management Improvements</u></b>		<b>1408</b>	Lump Sum					
<b>HA Wide</b>	Computer software/hardware upgrades, training		1408		-0-				
	<b>Subtotal Acct 1408</b>				<b>-0-</b>				

## 8. Capital Fund Program Five-Year Action Plan

					Original	Revised	Funds Obligated	Funds Expended
	<b><u>Administration</u></b>		<b>1410</b>	Lump Sum				
<b>HA Wide</b>	Prorated salaries/benefits for administration of CFP staff		1410		41,076			
	<b>Subtotal Acct 1410</b>				<b>41,076</b>			
	<b><u>Fees and Costs</u></b>		<b>1430</b>	Lump Sum				
<b>HA Wide</b>	A & E Fees; reimbursable costs		1430		30,000			
	<b>Subtotal Acct 1430</b>				<b>30,000</b>			
	<b><u>Dwelling Structures</u></b>		<b>1460</b>					
<b>ME020-001 Hazard Towers</b>	N/A							
<b>ME020-002 Landry Village</b>	N/A							
<b>ME020-003 Boni Domus Toata Urbe</b>	N/A							
<b>ME020-004 73 Hill St &amp; 63 Elmwood</b>	N/A							
<b>ME020-005 Community Commons</b>	N/A							
<b>ME020-006 1700 Broadway</b>	Kitchen Cabinets		1460	100 Units	335,000			
	<b>Subtotal Acct 1460</b>				<b>335,000</b>			

**8. Capital Fund Program Five-Year Action Plan**

<b>HA Wide</b>	<b><u>Contingency</u></b>		<b>1502</b>						
	Contingency for cost overruns		1502		4,692				
	<b>Subtotal Acct 1502</b>				<b>4,692</b>				
	<b>Grand Total</b>				<b>410,768</b>				

## 8. Capital Fund Program Five-Year Action Plan

<b>Annual Statement/Performance and Evaluation Report</b> <b>Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)</b> <b>Part III: Implementation Schedule</b>							
PHA Name: South Portland Housing Authority		<b>Grant Type and Number</b> Capital Fund Program No: ME36P02050107 Replacement Housing Factor No:				<b>Federal FY of Grant: 2007</b>	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
23-020-001 Hazard Towers	N/A			N/A			
23-020-002 Landry Village	N/A			N/A			
23-020-003 Boni Domus Tota Urbe	N/A			N/A			
23-020-004 Broadpines, Hill St., Elmwood	N/A			N/A			
23-020-005 Community Commons	N/A			N/A			
23-020-006 St. Cyr Court	9/09			9/11			
PHA Wide	9/09			9/11			

## 8. Capital Fund Program Five-Year Action Plan

### Capital Fund Program Five-Year Action Plan

Part I: Summary

PHA Name : South Portland Housing Authority		<input type="checkbox"/> Original 5-Year Plan <input checked="" type="checkbox"/> Revision No: 2			
Development Number/Name/H A-Wide	Year 1	Work Statement for Year 2 FFY Grant: 2008 PHA FY: 10/01/08	Work Statement for Year 3 FFY Grant: 2009 PHA FY: 10/01/09	Work Statement for Year 4 FFY Grant: 2010 PHA FY: 10/01/10	Work Statement for Year 5 FFY Grant: 2011 PHA FY: 10/01/11
	Annual Statement				
ME020-1		85,000	40,000	80,000	30,000
<b>ME020-2</b>		50,000	35,000	-0-	75,000
ME020-3		10,000	20,000	102,000	50,000
ME020-4		10,000	75,000	90,000	35,000
ME020-5		60,000	100,000	-0-	20,000
ME020-6		70,000	-0-	20,000	50,000
PHA Wide		125,768	140,768	118,768	150,768
CFP Funds Listed for 5-year planning		410,768	410,768	410,768	410,768
Replacement Housing Factor Funds					

## 8. Capital Fund Program Five-Year Action Plan

Capital Fund Program Five-Year Action Plan

### Part II: Supporting Pages—Work Activities

Activities for Year 1	Activities for Year : <u>2</u> FFY Grant: 2008 PHA FY: 10/01/08			Activities for Year: <u>3</u> FFY Grant: 2009 PHA FY: 10/01/09		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
	<u>ME020-1</u> <b>Hazard Towers</b>	<u>Dwelling Structures (1460)</u>		<u>ME020-1</u> <b>Hazard Towers</b>	<u>Dwelling Equipment (1465.1)</u>	
<b>See</b>		New Hot Water System	<b>50,000</b>		Replace Refrigerators	40,000
		<u>Dwelling Equipment (1465.1)</u>				
		New Ranges	<b>35,000</b>		<b>Total ME020-1</b>	<b>40,000</b>
<b>Annual Statement</b>		<b>Total ME020-1</b>	85,000			
				<u>ME020-2</u> <b>Landry Village</b>	<u>Dwelling Equipment (1465.1)</u>	
					Replace Refrigerators	20,000
	<u>ME020-2</u> <b>Landry Village</b>	<u>Dwelling Structures (1460)</u>			<u>Dwelling Structures (1460)</u>	
		Exterior Doors	25,000		Bathroom Vents	15,000
		Vinyl Flooring	25,000			
		<b>Total ME020-2</b>	<b>50,000</b>		<b>Total ME020-2</b>	<b>35,000</b>

## 8. Capital Fund Program Five-Year Action Plan

	<u>ME020-3 Boni Domus Tota Urbe</u>	<u>Dwelling Structures (1460)</u>		<u>ME020-003 Boni Domus Tota Urbe</u>	<u>Ste Improvements (1450)</u>	
		Exterior Painting	10,000		Paving Driveways & Walks	20,000
		<b>Total ME020-3</b>	<b>10,000</b>		<b>Total ME020- 003</b>	<b>20,000</b>
	<u>ME020-4 Broadpines, Hill St. &amp; Elmwood</u>	<u>Site Improvement (1450)</u>		<u>ME020-4 Broadpines, Hill St. &amp; Elmwood</u>	<u>Dwelling Structures (1460)</u>	
		Pave Parking Areas & Walkways	10,000		Remodel Bathrooms Remodel Laundry	50,000 25,000
		<b>Total ME020-4</b>	<b>10,000</b>		<b>Total ME020-4</b>	<b>75,000</b>
	<u>ME020-5 Community Commons</u>	<u>Dwelling Structures (1460)</u>		<u>ME020-5 Community Commons</u>	<u>Dwelling Structures (1460)</u>	
		New Flooring	60,000		Remodel Bathrooms Water Shut-offs	70,000 10,000
					<u>Site Improvements (1450)</u>	
					Paving & Sealcoat	20,000
		<b>Total ME020-5</b>	<b>60,000</b>		<b>Total ME020-5</b>	<b>100,000</b>
	<u>ME020-6 St. Cyr Court</u>	<u>Dwelling Structures (1460)</u>		<u>ME020-6 St. Cyr Court</u>	<u>Dwelling Structures (1460)</u>	
		Comm. Area Carpet	25,000		N/A	
		Comm. Area Paint	10,000			
		New Flooring	35,000			
		<b>Total ME020-6</b>	<b>70,000</b>		<b>Total ME020-6</b>	<b>-0-</b>
	<u>HA Wide</u>	<u>Operations (1406)</u>		<u>HA Wide</u>	<u>Operations (1406)</u>	
		Operations	25,000		Operations	20,000

**8. Capital Fund Program Five-Year Action Plan**

	<u>HA Wide</u>	<u>Management Improvements (1408)</u>		<u>HA Wide</u>	<u>Management Improvements (1408)</u>	
		Mgt. Improvements	10,000		Mgt. Improvements	10,000
	<u>HA Wide</u>	<u>Administration (1410)</u>		<u>HA Wide</u>	<u>Administration (1410)</u>	
		Administration of CFP	41,076		Administration of CFP	41,076
	<u>HA Wide</u>	<u>Fees &amp; Costs (1430)</u>		<u>HA Wide</u>	<u>Fees &amp; Costs (1430)</u>	
		A & E Fees; reimbursable costs	30,000		A & E Fees; reimbursable costs	30,000
	<u>HA Wide</u>	<u>Non Dwelling Structures (1470)</u>		<u>HA Wide</u>	<u>Non Dwelling Equipment (1475)</u>	
		G.O.B. Breaker Panels	10,000		½ Ton Van	30,000
	<u>HA Wide</u>	<u>Contingency (1502)</u>		<u>HA Wide</u>	<u>Contingency (1502)</u>	
		Contingency	9,692		Contingency	9,692
		<b>Total HA Wide</b>	<b>125,768</b>		<b>Total HA Wide</b>	<b>140,768</b>
	Total CFP Estimated Cost		<b>410,768</b>			<b>410,768</b>

## 8. Capital Fund Program Five-Year Action Plan

Capital Fund Program Five-Year Action Plan

### Part II: Supporting Pages—Work Activities

Activities for Year : <u>  4  </u> FFY Grant: 2010 PHA FY: 10/01/09			Activities for Year: <u>  5  </u> FFY Grant: 2011 PHA FY: 10/01/11		
Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
<u>ME020-1</u> <b>Hazard Towers</b>	<u>Dwelling Structures (1460)</u>		<u>ME020-1</u> <b>Hazard Towers</b>	<u>Dwelling Structures (1460)</u>	
	Remodel Bathtubs	80,000		Bathroom Exhaust Fans	20,000
				B..B. Heat - Ball Valve Replacement	10,000
	<b>Total ME020-1</b>	<b>80,000</b>		<b>Total ME020-1</b>	<b>30,000</b>
<u>ME020-2</u> <b>Landry Village</b>	<u>N/A</u>		<u>ME020-2 Landry Village</u>	<u>Dwelling Structures (1460)</u>	
				Remodel Bathrooms	75,000
				<b>Total ME020-2</b>	<b>75,000</b>
	<b>Total ME020-2</b>	<b>-0-</b>			
			<u>ME020-3 Boni Domus Tota Urbe</u>	<u>Dwelling Structures (1460)</u>	
				Basement Restoration	50,000
				<b>Total ME020-3</b>	<b>50,000</b>
<u>ME020-3 Boni Domus Tota Urbe</u>	<u>Dwelling Structures (1460)</u>		<u>ME020-4 73 Hill St. &amp; 63 Elmwood Ave.</u>	<u>Dwelling Structures (1460)</u>	

## 8. Capital Fund Program Five-Year Action Plan

	Remodel Bathrooms	82,000		Hill St. - Boiler Relocation	25,000
	Exterior Siding	20,000			
				BP'S Bath Vents & Ceilings	10,000
	<b>Total ME020-3</b>	<b>102,000</b>		<b>Total ME020-4</b>	<b>35,000</b>
<b><u>ME020-4</u></b> <b><u>73 Hill St. &amp; Elmwood Ave</u></b>	<b><u>Dwelling Structures (1460)</u></b>		<b><u>ME020-5</u></b> <b>Community Commons</b>	<b><u>Dwelling Structures (1460)</u></b>	
				Boiler Replacement 53-56 Landry & Free St.	20,000
	Exterior Siding	90,000		<b>Total ME020-5</b>	<b>20,000</b>
	<b>Total ME020-4</b>	<b>90,000</b>			
			<b><u>ME020-6</u></b> <b>St. Cyr Court</b>	<b><u>Dwelling Structures (1460)</u></b>	
<b><u>ME020-5</u></b> <b>Community Commons</b>	<b><u>Dwelling Structures (1460)</u></b>			Generator	50,000
	<b><u>N/A</u></b>			<b>Total ME020-6</b>	<b>50,000</b>
	<b>Total ME020-5</b>	<b>-0-</b>			
<b><u>ME020-6</u></b> <b>St. Cyr Court</b>	<b><u>Dwelling Structures (1460)</u></b>				
	Exterior Brick Maintenance	20,000			
	<b>Total ME020-6</b>	<b>20,000</b>			

## 8. Capital Fund Program Five-Year Action Plan

			<u>HA Wide</u>	<u>Operations (1406)</u>	
				Operations	25,000
<u>HA Wide</u>	<u>Operations (1406)</u>		<u>HA Wide</u>	<u>Management Improvements (1408)</u>	
	Operations	10,000		Management Improvements	10,000
<u>HA Wide</u>	<u>Management Improvements (1408)</u>		<u>HA Wide</u>	<u>Administration (1410)</u>	
				Administration of CFP	41,076
			<u>HA Wide</u>	<u>Fees &amp; Costs (1430)</u>	
	Management Improvements	5,000		A & E Fees; reimbursable costs	30,000
<u>HA Wide</u>	<u>Administration (1410)</u>		<u>HA Wide</u>	<u>Non Dwelling Equipment (1475)</u>	
	Administration of CFP	41,076		Company Car	30,000
<u>HA Wide</u>	<u>Fees &amp; Costs (1430)</u>		<u>HA Wide</u>	<u>Contingency (1502)</u>	
	A & E Fees; reimbursable costs	30,000		Contingency	14,692
<u>HA Wide</u>	<u>Non Dwelling Equipment (1475)</u>				
	Company Car	25,000		<b>Subtotal HA Wide</b>	<b>150,768</b>
<u>HA Wide</u>	<u>Contingency (1502)</u>				
	Contingency	7,692			

**8. Capital Fund Program Five-Year Action Plan**

	<b>Total HA Wide</b>	<b>118,768</b>		
<b>Total CFP Estimated Cost</b>		<b>410,768</b>		<b>410,768</b>

**Annual Statement/Performance and Evaluation Report  
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary**

<b>PHA Name: SOUTH PORTLAND HOUSING AUTHORITY</b>	<b>Grant Type and Number</b> Capital Fund Program Grant No: ME36P02050106 Replacement Housing Factor Grant No:	<b>Federal FY of Grant:</b>  <b>2006</b>
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Original Annual Statement     Reserve for Disasters/ Emergencies     Revised Annual Statement (revision no: 1)  
 Performance and Evaluation Report for Period Ending: 3/31/2007     Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	12,000	12,000	12,000	12,000
3	1408 Management Improvements Soft Costs	2,500	2,500	2,500	2,500
	Management Improvements Hard Costs	2,500	2,500	2,500	2,500
4	1410 Administration	41,076	41,076	20,538	20,538
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	30,000	30,000	10,274.93	8,907.03
8	1440 Site Acquisition				
9	1450 Site Improvement	40,000	40,000	-0-	-0-
10	1460 Dwelling Structures	167,000	167,618.66	19,469.16	19,469.16
11	1465.1 Dwelling Equipment— Nonexpendable	15,000	15,000	-0-	-0-
12	1470 Nondwelling Structures	60,000	60,000	-0-	-0-
13	1475 Nondwelling Equipment	30,000	35,054.53	35,054.53	35,054.53
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				

**Annual Statement/Performance and Evaluation Report  
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary**

<b>PHA Name: SOUTH PORTLAND HOUSING AUTHORITY</b>	<b>Grant Type and Number</b> Capital Fund Program Grant No: ME36P02050106 Replacement Housing Factor Grant No:	<b>Federal FY of Grant:</b>  <b>2006</b>
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Original Annual Statement     Reserve for Disasters/ Emergencies     Revised Annual Statement (revision no: 1)  
 Performance and Evaluation Report for Period Ending: 3/31/2007     Final Performance and Evaluation Report

<b>Line No.</b>	<b>Summary by Development Account</b>	<b>Total Estimated Cost</b>		<b>Total Actual Cost</b>	
18	1499 Development Activities				
19	1501 Collaterization or Debt Service				
20	1502 Contingency	10,692	5,018.81		
21	Amount of Annual Grant: (sum of lines.....)	<b>410,768</b>	<b>410,768</b>	<b>102,336.62</b>	<b>100,968.72</b>
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security –Soft Costs				
25	Amount of Line 21 related to Security-- Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name: South Portland Housing Authority		<b>Grant Type and Number</b> Capital Fund Program Grant No: ME36P02050106 Replacement Housing Factor Grant No:				<b>Federal FY of Grant: 2006</b>			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work	
				Original	Revised	Funds Obligated	Funds Expended		
	<b><u>Operations</u></b>	<b>1406</b>	Lump Sum						
<b>HA Wide</b>	Public Housing Operations	1406		12,000	12,000	12,000	12,000	Complete	
	<b>Subtotal Acct 1406</b>			<b>12,000</b>	<b>12,000</b>				
	<b><u>Management Improvements</u></b>	<b>1408</b>	Lump Sum						
<b>HA Wide</b>	Computer software/hardware upgrades, training	1408		5,000	5,000	5,000	5,000	Complete	
	<b>Subtotal Acct 1408</b>			<b>5,000</b>	<b>5,000</b>				
	<b><u>Administration</u></b>	<b>1410</b>	Lump Sum						
<b>HA Wide</b>	Prorated salaries/benefits for administration of CFP staff	1410		41,076	41,076	20,538	20,538	In Progress	
	<b>Subtotal Acct 1410</b>			<b>41,076</b>	<b>41,076</b>				

				Original	Revised	Funds Obligated	Funds Expended		
	<b><u>Fees and Costs</u></b>		<b>1430</b>	Lump Sum					
<b>HA Wide</b>	A & E Fees; reimbursable costs		1430		30,000	30,000	10,274.93	8907.03	In Progress
	<b>Subtotal Acct 1430</b>				<b>30,000</b>	<b>30,000</b>			
	Site Improvement		<b>1450</b>						
<b>ME020-006 St. Cyr Court</b>	Pave Parking Lot		1450		40,000	40,000	-0-	-0-	
	<b><u>Dwelling Structures</u></b>		<b>1460</b>						
<b>ME020-001 Hazard Towers</b>	Air Cond. Duct – Comm. Room		1460	Lump sum	10,000	10,000	-0-	-0-	
	Replace Locksets & Key Medeco		1460	100 units	40,000	40,000	-0-	-0-	
<b>ME020-002 Landry Village</b>	Vinyl Flooring		1460	Various	10,000	10,000	3,850.50	3,850.50	In Progress
<b>ME020-004 73 Hill St &amp; 63 Elmwood</b>	Kitchen Cabinets		1460	14 Units	85,000	70,000	-0-	-0-	
<b>ME020-005 Community Commons</b>	Kitchen Cabinets		1460	20 Units	-0-	15,618.66	15,618.66	15,618.66	Complete – Started under 501- 05
<b>ME020-006 1700 Broadway</b>	Patio Doors		1460	22 Units	22,000	22,000	-0-	-0-	

	Dwelling Equipment		<b>1465.1</b>						
<b>ME020-002</b>	<b>New Electric Ranges</b>		1465.1		15,000	15,000	-0-	-0-	
	<b>Landry Village</b>								
<b>HA Wide</b>	Non-Dwelling Structures		<b>1470</b>						
	<b>G.O.B. – Fire Sprinkler System</b>		1470		60,000	60,000	-0-	-0-	
	Non-dwelling Equipment		<b>1475</b>						
	<b>New 1-Ton Truck</b>		1475		30,000	35,054.53	35,054.53	35,054.53	Complete
	Subtotal Acct. 1450				<b>40,000</b>	<b>40,000</b>			
	Subtotal Acct. 1465.1				<b>15,000</b>	<b>15,000</b>			
	<b>Subtotal Acct. 1460</b>				<b>167,000</b>	<b>167,618.66</b>			
	<b>Subtotal Acct. 1470</b>				<b>60,000</b>	<b>60,000</b>			
	<b>Subtotal Acct. 1475</b>				<b>30,000</b>	<b>35,054.53</b>			
<b>HA Wide</b>	<b><u>Contingency</u></b>		<b>1502</b>						
	Contingency for cost overruns		1502		10,692	5,018.81			
	<b>Subtotal Acct 1502</b>				<b>10,692</b>	<b>5,018.81</b>			
	<b>Grand Total</b>				<b>410,768</b>	<b>410,768</b>	102,336.62	100,968.72	

**Annual Statement/Performance and Evaluation Report  
 Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)  
 Part III: Implementation Schedule**

PHA Name: South Portland Housing Authority		<b>Grant Type and Number</b> Capital Fund Program No: ME36P02050106 Replacement Housing Factor No:					<b>Federal FY of Grant: 2006</b>	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates	
	Original	Revised	Actual	Original	Revised	Actual		
23-020-001 Hazard Towers	9/08			9/10				
23-020-002 Landry Village	9/08			9/10				
23-020-003 Boni Domus Tota Urbe	N/A			N/A				
23-020-004 Broadpines, Hill St., Elmwood	9/08			9/10				
23-020-005 Community Commons	N/A	9/08	3/07	N/A	9/10	3/07	Work item started under 501-05 CFP and completed under 501-06 CFP	
23-020-006 St. Cyr Court	9/08			9/10				
PHA Wide	9/08			9/10				

**Annual Statement/Performance and Evaluation Report  
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary**

<b>PHA Name: SOUTH PORTLAND HOUSING AUTHORITY</b>	<b>Grant Type and Number</b> Capital Fund Program Grant No: ME36P02050105 Replacement Housing Factor Grant No:	<b>Federal FY of Grant:</b> <b>2005</b>
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Original Annual Statement     Reserve for Disasters/ Emergencies     Revised Annual Statement (revision no: 3)  
 Performance and Evaluation Report for Period Ending:     Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	5,000	5,000	5,000	5,000
3	1408 Management Improvements Soft Costs	2,500	2,500	2,500	2,500
	Management Improvements Hard Costs	2,500	2,500	2,500	2,500
4	1410 Administration	44,978	44,978	44,978	44,978
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	35,000	31,143.28	31,143.28	31,143.28
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	320,000	336,757.64	336,757.64	336,757.64
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment	26,902.08	26,902.08	26,902.08	26,902.08
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				

**Annual Statement/Performance and Evaluation Report  
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary**

<b>PHA Name: SOUTH PORTLAND HOUSING AUTHORITY</b>	<b>Grant Type and Number</b> Capital Fund Program Grant No: ME36P02050105 Replacement Housing Factor Grant No:	<b>Federal FY of Grant:</b>  <b>2005</b>
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Original Annual Statement     Reserve for Disasters/ Emergencies     Revised Annual Statement (revision no: 3)  
 Performance and Evaluation Report for Period Ending:     Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
18	1499 Development Activities				
19	1501 Collaterization or Debt Service				
20	1502 Contingency	12,900.92	-0-		
21	Amount of Annual Grant: (sum of lines.....)	<b>449,781</b>	<b>449,781</b>	<b>449,781</b>	<b>449,781</b>
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security –Soft Costs				
25	Amount of Line 21 related to Security-- Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name: South Portland Housing Authority		<b>Grant Type and Number</b> Capital Fund Program Grant No: ME36P02050105 Replacement Housing Factor Grant No:				<b>Federal FY of Grant: 2005</b>			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work	
				Original	Revised	Funds Obligated	Funds Expended		
	<b><u>Operations</u></b>	1406	Lump Sum						
<b>HA Wide</b>	Public Housing Operations			5,000	5,000	5,000	5,000	Complete	
	<b>Subtotal Acct 1406</b>			<b>5,000</b>	<b>5,000</b>	<b>5,000</b>	<b>5,000</b>		
	<b><u>Management Improvements</u></b>	1408	Lump Sum						
<b>HA Wide</b>	Computer software/hardware upgrades, training			5,000	5,000	5,000	5,000	Complete	
	<b>Subtotal Acct 1408</b>			<b>5,000</b>	<b>5,000</b>	<b>5,000</b>	<b>5,000</b>		
	<b><u>Administration</u></b>	1410	Lump Sum						
<b>HA Wide</b>	Prorated salaries/benefits for administration of CFP staff			44,978	44,978	44,978	44,978	Complete	
	<b>Subtotal Acct 1410</b>			<b>44,978</b>	<b>44,978</b>	<b>44,978</b>	<b>44,978</b>		

				Original	Revised	Funds Obligated	Funds Expended		
	<b><u>Fees and Costs</u></b>		1430	Lump Sum					
<b>HA Wide</b>	A & E Fees; reimbursable costs				35,000	31,143.28	31,143.28	31,143.28	Complete
	<b>Subtotal Acct 1430</b>				<b>35,000</b>	<b>31,143.28</b>	<b>31,143.28</b>	<b>31,143.28</b>	
	<b><u>Dwelling Structures</u></b>								
<b>ME020-001 Hazard Towers</b>	Air Cond. Units – Comm. Rooms		1460	Lump sum	-0-	-0-			Done Under P.H. Budget
<b>ME020-002 Landry Village</b>	Kitchen Cabinets		1460	13 Bldgs.	210,000	213,772.46	213,772.46	213,772.46	Complete
	Exterior Siding		1460	13 Bldgs.	4,260	4,260	4,260	4,260	Complete Started Under CFP 501-04
<b>ME020-004 225, 231, 235 Broadway</b>	Replace Wood Paneling		1460	36 units	-0-	-0-			Work Item Cancelled
<b>ME020-005 Community Commons</b>	Kitchen Cabinets		1460	20 Units	104,155.68	97,839.94	97,839.94	97,839.94	Complete Started under CFP 501-06
	Exterior Siding		1460	20 Units	20,885.24	20,885.24	20,885.24	20,885.24	Started under CFP 501-04

<b>ME020-006 1700 Broadway</b>	Vinyl Flooring		1460	100 Units	-0-	-0-			Will Be Done Under P.H. Budget As Needed
	Subtotal Acct 1460				<b>320,000</b>	<b>336,757.64</b>	<b>336,757.64</b>	<b>336,757.64</b>	
	<b><u>Non-Dwelling Equipment</u></b>		1475						
<b>HA Wide</b>	<b>New ½ Ton Truck</b>		1475		27,000	26,902.08	26,902.08	26,902.08	Complete
	<b>Subtotal Acct 1475</b>				<b>27,000</b>	<b>26,902.08</b>	<b>26,902.08</b>	<b>26,902.08</b>	
<b>HA Wide</b>	<b><u>Contingency</u></b>		1502						
	Contingency for cost overruns				12,900.92	-0-			
	<b>Subtotal Acct 1502</b>				<b>12,900.92</b>	<b>-0-</b>			
	<b>Grand Total</b>				<b>449,781</b>	<b>449,781</b>	<b>449,781</b>	<b>449,781</b>	

**Annual Statement/Performance and Evaluation Report  
 Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)  
 Part III: Implementation Schedule**

PHA Name: South Portland Housing Authority		<b>Grant Type and Number</b> Capital Fund Program No: ME36P02050105 Replacement Housing Factor No:					Federal FY of Grant: 2005
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
23-020-001 Hazard Towers	9/07	N/A		9/09	N/A		Work item done under P.H. Budget
23-020-002 Landry Village	9/07		9/06	9/09		12/06	
23-020-003 Boni Domus Tota Urbe	N/A			N/A			
23-020-004 Broadpines, Hill St., Elmwood	9/07	N/A		9/09	N/A		Work item cancelled
23-020-005 Community Commons	9/07		9/06	9/09		3/07	
23-020-006 St. Cyr Court	9/07	N/A		9/09	N/A		Work item to be done under P.H. Budget
PHA Wide	9/07		12/05	9/09		9/06	

## **APPENDIX A**

### **Statement relating to the Violence Against Women Act**

The PHA offers the same activities, services and programs to child and adult victims of domestic violence, dating violence, sexual assault and stalking as it does to all other community members. The PHA does not offer any activities, services or programs that are specifically designed to prevent domestic violence, dating violence, sexual assault, and stalking, or to enhance victim safety in assisted families. Referrals to outside agencies are offered by program staff as appropriate. Confidentiality and safety are always priorities in the planning and implementation of policies and programs.